

**THIRD STATE BUILDING BONDS
DEBT SERVICE SCHEDULE
SERIES: A 2002 REFUNDING
DATE OF ISSUE: 10/15/02
AMOUNT OF ISSUE: \$211,630,000**

(Refunded B1991 Refunding, A1992 Refunding)

Refunding Excess: \$(16,860,000)

<u>FISCAL YEAR</u>	<u>INTEREST 10/1</u>	<u>INTEREST 4/1</u>	<u>PRINCIPAL 10/1</u>	<u>ANNUAL DEBT SERVICE</u>	<u>OUTSTANDING PRINCIPAL</u>
2003	-	4,593,888.61	-	4,593,888.61	211,630,000.00
2004	4,981,325.00	4,835,825.00	7,275,000.00	17,092,150.00	204,355,000.00
2005	4,835,825.00	4,328,925.00	25,345,000.00	34,509,750.00	179,010,000.00
2006	4,328,925.00	3,683,925.00	25,800,000.00	33,812,850.00	153,210,000.00
2007	3,683,925.00	2,996,300.00	27,505,000.00	34,185,225.00	125,705,000.00
2008	2,996,300.00	2,411,000.00	29,265,000.00	34,672,300.00	96,440,000.00
2009	2,411,000.00	1,716,875.00	27,765,000.00	31,892,875.00	68,675,000.00
2010	1,716,875.00	982,500.00	29,375,000.00	32,074,375.00	39,300,000.00
2011	982,500.00	207,250.00	31,010,000.00	32,199,750.00	8,290,000.00
2012	207,250.00	106,750.00	4,020,000.00	4,334,000.00	4,270,000.00
2013	106,750.00	-	4,270,000.00	4,376,750.00	-
TOTAL	<u>26,250,675.00</u>	<u>25,863,238.61</u>	<u>211,630,000.00</u>	<u>263,743,913.61</u>	<u>-</u>