

**BOARD OF FUND COMMISSIONERS  
FOURTH STATE BUILDING BONDS  
\$9,060,000  
SERIES A 2010 REFUNDING**

---

DATED ----- July 27, 2010  
 SALE DATE ----- July 7, 2010  
 INTEREST PAYMENT DATES ----- December 1 and June 1 commencing December 1, 2010  
 PRINCIPAL PAYMENT DATE ----- December 1 commencing December 1, 2012  
 TRUE INTEREST COST ----- 2.338386%  
 BOND COUNSEL ----- Gilmore & Bell, PC & The Martinez Law Firm, LLC  
 FINANCIAL ADVISOR ----- Columbia Capital Management, L.L.C.  
 UNDERWRITER MANAGER ----- JP Morgan Securities Inc.  
 PAYING AGENT/ESCROW AGENT ----- UMB Bank, n.a., of St. Louis, MO

*Maturities and Interest Rates*

| <u>Year</u> | <u>Amount</u> | <u>Rate</u> | <u>Year</u> | <u>Amount</u> | <u>Rate</u> |
|-------------|---------------|-------------|-------------|---------------|-------------|
| 2010        | \$ -          | -           | 2017        | \$ 815,000    | 5.000%      |
| 2011        | -             | -           | 2018        | 855,000       | 5.000%      |
| 2012        | 650,000       | 4.000%      | 2019        | 895,000       | 5.000%      |
| 2013        | 675,000       | 4.000%      | 2020        | 940,000       | 5.000%      |
| 2014        | 700,000       | 5.000%      | 2021        | 985,000       | 5.000%      |
| 2015        | 735,000       | 5.000%      | 2022        | 1,035,000     | 5.000%      |
| 2016        | 775,000       | 5.000%      |             |               |             |

*Redemption*

The Fourth State Building Bonds Series A 2010 Refunding Bonds are not subject to optional redemption prior to maturity.

*Note*

The Series A 2010 Refunding Bonds were issued to refund the following bonds:

| <u>Series</u>    | <u>Outstanding<br/>Principal</u> | <u>Principal<br/>Refunded</u> | <u>Maturities<br/>Refunded</u> |
|------------------|----------------------------------|-------------------------------|--------------------------------|
| A 2002 Refunding | \$128,920,000                    | \$8,970,000                   | 2010                           |
| A 2005 Refunding | 42,515,000                       | 1,470,000                     | 2010                           |
|                  | <u>\$171,435,000</u>             | <u>\$10,440,000</u>           |                                |

The additional principal amount of the Series A 2010 Refunding Bonds did not decrease the amount of the statutory authorization for the Fourth State Building Bonds.