

**THIRD STATE BUILDING BONDS
DEBT SERVICE SCHEDULE
SERIES: A 1986
DATE OF ISSUE: 7/15/86
AMOUNT OF ISSUE: \$325,000,000**

(FY98-2011 CALLABLES REFUNDED BY SERIES A 1992 REFUNDING)

<u>FISCAL</u> <u>YEAR</u>	<u>INTEREST</u> <u>8/1</u>	<u>INTEREST</u> <u>2/1</u>	<u>PRINCIPAL</u> <u>8/1</u>	<u>ANNUAL</u> <u>DEBT SERVICE</u>	<u>OUTSTANDING</u> <u>PRINCIPAL</u>
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	13,414,683.72	-	13,414,683.72	325,000,000.00
1988	12,319,607.50	12,079,107.50	5,200,000.00	29,598,715.00	319,800,000.00
1989	12,079,107.50	11,820,570.00	5,590,000.00	29,489,677.50	314,210,000.00
1990	11,820,570.00	11,542,607.50	6,010,000.00	29,373,177.50	308,200,000.00
1991	11,542,607.50	11,243,601.25	6,465,000.00	29,251,208.75	301,735,000.00
1992	11,243,601.25	10,922,163.75	6,950,000.00	29,115,765.00	294,785,000.00
1993	10,922,163.75	1,560,521.25	7,475,000.00	19,957,685.00	35,955,000.00
1994	1,560,521.25	1,188,902.50	8,035,000.00	10,784,423.75	27,920,000.00
1995	1,188,902.50	789,302.50	8,640,000.00	10,618,205.00	19,280,000.00
1996	789,302.50	359,640.00	9,290,000.00	10,438,942.50	9,990,000.00
1997	359,640.00	-	9,990,000.00	10,349,640.00	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
TOTAL	<u><u>73,826,023.75</u></u>	<u><u>74,921,099.97</u></u>	<u><u>73,645,000.00</u></u>	<u><u>222,392,123.72</u></u>	<u><u>-</u></u>