

**BOARD OF FUND COMMISSIONERS
REFUNDING ISSUES
SUMMARY PAGE**

To take advantage of lower interest rates, the Board of Fund Commissioners has issued bonds to refund various outstanding bond issues. The following is a summary of the refunding bonds issued by the Board.

	Date Issued	Amount Issued	Series Refunded	Amount Outstanding on Refund Date	Amount Refunded
WATER POLLUTION CONTROL BONDS:					
Series A 1987 Refunding	8/1/1987	\$ 49,715,000	A 1981 B 1983 A 1985	\$ 16,940,000 9,625,000 19,575,000 <u>\$ 46,140,000</u>	\$ 16,940,000 9,625,000 19,575,000 <u>\$ 46,140,000</u>
Series B 1991 Refunding	11/1/1991	\$ 17,435,000	A 1983	\$ 17,400,000	\$ 16,415,000
Series C 1991 Refunding	11/1/1991	\$ 33,575,000	B 1987	\$ 33,450,000	\$ 30,695,000
Series B 1992 Refunding	8/15/1992	\$ 50,435,000	A 1986	\$ 53,040,000	\$ 46,400,000
Series B 1993 Refunding	8/1/1993	\$ 109,415,000	A 1987 Refunding A 1989 A 1991 B 1991 Refunding	\$ 42,825,000 33,215,000 34,445,000 17,360,000 <u>\$ 127,845,000</u>	\$ 33,240,000 27,280,000 27,350,000 11,355,000 <u>\$ 99,225,000</u>
Series B 2002 Refunding	10/15/2002	\$ 147,710,000	C 1991 Refunding A 1992 B 1992 Refunding A 1993 A 1995 A 1996	\$ 21,875,000 26,560,000 33,595,000 23,295,000 25,230,000 30,025,000 <u>\$ 160,580,000</u>	\$ 21,875,000 26,560,000 33,595,000 22,350,000 22,520,000 25,900,000 <u>\$ 152,800,000</u>
Series A 2003 Refunding	10/29/2003	\$ 74,655,000	B 1993 Refunding	\$ 76,540,000	\$ 76,540,000
Series A 2005 Refunding	6/29/2005	\$ 95,100,000	A 1996 A 1998 A 1999 A 2003 Refunding	\$ 2,160,000 28,680,000 17,595,000 71,940,000 <u>\$ 120,375,000</u>	\$ 2,160,000 28,680,000 17,595,000 51,535,000 <u>\$ 99,970,000</u>
Series A 2010 Refunding	7/27/2010	\$ 81,450,000	A 2001 A 2002 B 2002 Refunding A 2005 Refunding A 2007	\$ 15,030,000 24,440,000 85,390,000 87,250,000 47,740,000 <u>\$ 259,850,000</u>	\$ 15,030,000 20,225,000 12,990,000 8,595,000 31,385,000 <u>\$ 88,225,000</u>
Total Water Pollution Control Bonds Refunded:					<u><u>\$ 656,410,000</u></u>

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SUMMARY PAGE (CONTINUED)**

	<u>Date Issued</u>	<u>Amount Issued</u>	<u>Series Refunded</u>	<u>Amount Outstanding on Refund Date</u>	<u>Amount Refunded</u>
THIRD STATE BUILDING BONDS:					
Series A 1987 Refunding	8/1/1987	\$ 170,115,000	B 1983	\$ 33,675,000	\$ 33,675,000
			A 1984	48,130,000	48,130,000
			A 1985	73,375,000	73,375,000
				<u>\$ 155,180,000</u>	<u>\$ 155,180,000</u>
Series A 1991 Refunding	11/1/1991	\$ 34,870,000	A 1983	\$ 34,800,000	\$ 32,835,000
Series B 1991 Refunding	11/1/1991	\$ 71,955,000	B 1987	\$ 71,690,000	\$ 65,780,000
Series A 1992 Refunding	8/15/1992	\$ 273,205,000	A 1986	\$ 287,310,000	\$ 251,355,000
Series A 1993 Refunding	8/1/1993	\$ 148,480,000	A 1987 Refunding	\$ 146,545,000	\$ 113,725,000
			A 1991 Refunding	34,705,000	22,935,000
				<u>\$ 181,250,000</u>	<u>\$ 136,660,000</u>
Series A 2002 Refunding	10/15/2002	\$ 211,630,000	B 1991 Refunding	\$ 47,320,000	\$ 47,320,000
			A 1992 Refunding	181,170,000	181,170,000
				<u>\$ 228,490,000</u>	<u>\$ 228,490,000</u>
Series A 2003 Refunding	10/29/2003	\$ 75,650,000	A 1993 Refunding	\$ 79,380,000	\$ 79,380,000
Total Third State Building Bonds Refunded:					<u><u>\$ 949,680,000</u></u>
FOURTH STATE BUILDING BONDS:					
Series A 2002 Refunding	10/15/2002	\$ 154,840,000	A 1995	\$ 63,070,000	\$ 56,300,000
			A 1996	107,230,000	92,485,000
				<u>\$ 170,300,000</u>	<u>\$ 148,785,000</u>
Series A 2005 Refunding	6/29/2005	\$ 45,330,000	A 1996	\$ 7,715,000	\$ 7,715,000
			A 1998	40,970,000	40,970,000
				<u>\$ 48,685,000</u>	<u>\$ 48,685,000</u>
Series A 2010 Refunding	7/27/2010	\$ 9,060,000	A 2002 Refunding	\$ 128,920,000	\$ 8,970,000
			A 2005 Refunding	42,515,000	1,470,000
				<u>\$ 171,435,000</u>	<u>\$ 10,440,000</u>
Total Fourth State Building Bonds Refunded:					<u><u>\$ 207,910,000</u></u>
STORMWATER CONTROL BONDS:					
Series A 2005 Refunding	6/29/2005	\$ 17,175,000	A 1999	\$ 17,595,000	\$ 17,595,000
Series A 2010 Refunding	7/27/2010	\$ 15,150,000	A 2001	\$ 7,320,000	\$ 7,320,000
			A 2002	10,580,000	8,475,000
			A 2005 Refunding	16,530,000	905,000
				<u>\$ 34,430,000</u>	<u>\$ 16,700,000</u>
Total Stormwater Control Bonds Refunded:					<u><u>\$ 34,295,000</u></u>
Total Bonds Refunded					<u><u>\$ 1,848,295,000</u></u>