

WATER POLLUTION CONTROL BONDS

DEBT SERVICE SCHEDULE

SERIES: A 2005 REFUNDING

DATE OF ISSUE: 6/29/05

AMOUNT OF ISSUE: \$95,100,000

(Refunded A96, A98, A99 & A03 (2006-2012))

(FY11 refunded with Series A 2010)

Refunding Excess: (\$4,870,000.00)

| <u>FISCAL YEAR</u> | <u>INTEREST 10/1</u> | <u>INTEREST 4/1</u> | <u>PRINCIPAL 10/1</u> | <u>ANNUAL DEBT SERVICE</u> | <u>OUTSTANDING PRINCIPAL</u> |
|--------------------|----------------------|----------------------|-----------------------|----------------------------|------------------------------|
| 2005 | - | - | - | - | 95,100,000.00 |
| 2006 | 1,215,166.67 | 2,377,500.00 | 0.00 | 3,592,666.67 | 95,100,000.00 |
| 2007 | 2,377,500.00 | 2,377,500.00 | 0.00 | 4,755,000.00 | 95,100,000.00 |
| 2008 | 2,377,500.00 | 2,377,500.00 | 0.00 | 4,755,000.00 | 95,100,000.00 |
| 2009 | 2,377,500.00 | 2,377,500.00 | 0.00 | 4,755,000.00 | 95,100,000.00 |
| 2010 | 2,377,500.00 | 2,181,250.00 | 7,850,000.00 | 12,408,750.00 | 87,250,000.00 |
| 2011 | 1,966,375.00 | 1,966,375.00 | 0.00 | 3,932,750.00 | 78,655,000.00 |
| 2012 | 1,966,375.00 | 1,241,000.00 | 29,015,000.00 | 32,222,375.00 | 49,640,000.00 |
| 2013 | 1,241,000.00 | 1,072,000.00 | 6,760,000.00 | 9,073,000.00 | 42,880,000.00 |
| 2014 | 1,072,000.00 | 654,250.00 | 16,710,000.00 | 18,436,250.00 | 26,170,000.00 |
| 2015 | 654,250.00 | 457,625.00 | 7,865,000.00 | 8,976,875.00 | 18,305,000.00 |
| 2016 | 457,625.00 | 253,500.00 | 8,165,000.00 | 8,876,125.00 | 10,140,000.00 |
| 2017 | 253,500.00 | - | 10,140,000.00 | 10,393,500.00 | - |
| TOTAL | 18,336,291.67 | 17,336,000.00 | 86,505,000.00 | 122,177,291.67 | - |

* Amount Refunded: \$8,595,000