



**BOARD OF FUND COMMISSIONERS  
WATER POLLUTION CONTROL BONDS  
\$50,000,000  
SERIES A 2007**

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**(Partially Refunded)**

*Redemption (continued)*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, certified or registered mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the underwriting group purchasing the Bonds, each of said notices to be mailed not less than thirty (30) days prior to the date fixed for redemption.

The Bonds maturing on December 1, 2030 (the "2030 Term Bonds") and December 1, 2032 (the "2032 Term Bonds") (the 2030 Term Bonds and the 2032 Term Bonds are collectively referred to as the "Term Bonds") shall be subject to mandatory redemption and payment prior to maturity pursuant to the mandatory redemption requirements of this paragraph at a redemption price equal to 100% of the principal amount thereof plus accrued interest to the redemption date.

<u>2030 Term Bonds</u>		<u>Principal Amount</u>
<u>Year</u>		
2028		\$ 2,720,000
2029		2,845,000
2030*		2,980,000
 <u>2032 Term Bonds</u>		
<u>Year</u>		<u>Principal Amount</u>
2031		\$ 3,115,000
2032*		3,260,000
* Final Maturity		

*Defeasance*

On July 27, 2010, \$31,385,000 of outstanding Series A 2007 Bonds were refunded with the issuance of Series A 2010 Refunding Bonds. The proceeds of the refunding bonds were deposited in an escrow fund with UMB Bank. The money in the escrow fund is to be used to pay the principal and interest on the Series A 2007 Bonds. With the deposit of these moneys in the escrow fund, the 2010-2011 and 2022-2032 maturities of the Series A 2007 Bonds were legally defeased.