

**BOARD OF FUND COMMISSIONERS  
WATER POLLUTION CONTROL BONDS  
\$20,000,000  
SERIES A 1983**

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(Partially Refunded)

DATED ..... February 1, 1983

SALE DATE ..... January 19, 1983

INTEREST PAYMENT DATES ..... August 1 and February 1 commencing August 1, 1983

PRINCIPAL PAYMENT DATE ..... February 1 commencing February 1, 1984

TRUE INTEREST COST ..... 8.101159%

BOND COUNSEL ..... Stinson, Mag & Fizzell

FINANCIAL ADVISOR ..... E. F. Hutton & Company, Inc.

UNDERWRITER MANAGER ..... Centerre Bank, N.A.

PAYING AGENT ..... Commerce Bank of Kansas City, N.A. and Boatmen's  
National Bank, St. Louis (formerly Centerre Trust  
Company of St. Louis)

AUTHORIZATION ..... Article III, Section 37(b)

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1984	\$ 235,000	9.70%	1997	\$ 725,000	7.80%
1985	255,000	9.70%	1998	790,000	7.90%
1986	280,000	9.70%	1999	860,000	8.00%
1987	305,000	9.70%	2000	935,000	8.00%
1988	335,000	9.70%	2001	1,020,000	8.10%
1989	365,000	9.00%	2002	1,115,000	8.10%
1990	395,000	9.00%	2003	1,215,000	8.20%
1991	430,000	9.00%	2004	1,325,000	8.25%
1992	470,000	8.75%	2005	1,440,000	8.25%
1993	515,000	8.75%	2006	1,570,000	8.25%
1994	560,000	7.20%	2007	1,715,000	8.25%
1995	610,000	7.40%	2008	1,870,000	7.50%
1996	665,000	7.60%			

*Redemption*

The Series A 1983 State Water Pollution Control Bonds maturing on February 1, 1994, and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse order of maturity on February 1, 1993, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption and payment:

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*Redemption (continued)*

<u>Redemption Dates</u>	<u>Redemption Prices</u>
February 1, 1993 and August 1, 1993	102%
February 1, 1994 and August 1, 1994	101¾%
February 1, 1995 and August 1, 1995	101½%
February 1, 1996 and August 1, 1996	101¼%
February 1, 1997 and August 1, 1997	101%
February 1, 1998 and August 1, 1998	100¾%
February 1, 1999 and August 1, 1999	100½%
February 1, 2000 and August 1, 2000	100¼%
February 1, 2001 and thereafter	100%

In the event of any such redemption, the Board shall publish once in a financial journal published in the City of New York, New York, a notice of the intention of the Board to call and pay said bonds, said notice to be published not less than 30 days prior to the date of redemption. The Board will also give written notice of its intention to redeem and pay said bonds or any of them by United States registered mail addressed to the owner(s) of any bond(s) registered as to principal, to the Paying Agent(s) and to the manager of the underwriting group purchasing the Series A 1983 State Water Pollution Control Bonds, said notice to be mailed not less than 30 days prior to the date fixed for redemption.

*Defeasance*

On November 1, 1991, \$16,415,000 of outstanding Series A 1983 Bonds were refunded with the issuance of Series B 1991 Refunding Bonds. This amount represented only the callable portions of the bonds, \$985,000 of the bonds were not refunded and remain a liability of the Board. The proceeds of the refunding bonds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The money in the escrow fund was used to pay the principal and interest of the callable portions of the Series A 1983 Bonds. With the deposit of these moneys in the escrow fund, the callable portions of the Series A 1983 Bonds were legally defeased.

*Call Date*

The Series A 1983 Bonds maturing on February 1, 1994, and thereafter were called for redemption on February 1, 1993, at 102%.