

**BOARD OF FUND COMMISSIONERS  
WATER POLLUTION CONTROL BONDS  
\$35,000,000  
SERIES A 1992**

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(Refunded)

DATED ..... August 1, 1992

SALE DATE ..... July 9, 1992

INTEREST PAYMENT DATES ..... February 1 and August 1 commencing February 1, 1993

PRINCIPAL PAYMENT DATE ..... August 1 commencing August 1, 1993

TRUE INTEREST COST ..... 5.69247%

BOND COUNSEL ..... Thompson & Mitchell

FINANCIAL ADVISOR ..... A. G. Edwards & Sons, Inc.

UNDERWRITER MANAGER ..... Merrill Lynch & Co.

PAYING AGENT ..... State Street Bank and Trust, NY, NY (acquired original Paying Agent, Citibank, N.A. in 7/93)

AUTHORIZATION ..... Article III, Section 37(c) - \$25,000,000  
Section 37(e) - \$10,000,000

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1993	\$ 650,000	7.50%	2006	\$ 1,345,000	5.50%
1994	685,000	7.50%	2007	1,425,000	5.63%
1995	725,000	7.50%	2008	1,515,000	5.63%
1996	765,000	7.50%	2009	1,610,000	5.70%
1997	810,000	7.50%	2010	1,705,000	5.70%
1998	855,000	6.75%	2011	1,815,000	5.70%
1999	905,000	5.00%	2012	1,925,000	5.75%
2000	960,000	5.00%	2013	2,050,000	5.75%
2001	1,015,000	5.10%	2014	2,175,000	5.75%
2002	1,070,000	5.10%	2015	2,315,000	5.75%
2003	1,135,000	5.25%	2016	2,460,000	5.75%
2004	1,200,000	5.30%	2017	2,615,000	5.75%
2005	1,270,000	5.40%			

*Redemption*

At the option of the Board, bonds maturing on August 1, 2003 and thereafter may be called for redemption and payment prior to maturity, on August 1, 2002 and thereafter, in whole at any time or in part on any interest payment date, in any order of maturity as designated by the Board (bonds of less than a full maturity to be selected by lot by the Bond Registrar in such equitable manner as it shall designate), at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the redemption date, without premium.

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*Redemption (continued)*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the bonds, said notice to be given by United States first class, certified or registered mail addressed to the State Auditor of Missouri, to the registered owner of any bond being redeemed, and to the manager of the underwriting group purchasing the bonds, each of said notices to be mailed not less than thirty (30) days prior to the date fixed for redemption.

*Defeasance*

On October 15, 2002, \$26,560,000 of outstanding Series A 1992 Bonds were refunded with the issuance of Series B 2002 Refunding Bonds. The proceeds of the refunding bonds were deposited in an escrow fund with the First Bank of Missouri. The money in the escrow fund was used to pay the principal and interest of the Series A 1992 Bonds. With the deposit of these moneys in the escrow fund, the callable portions of the Series A 1992 Bonds were legally defeased.

*Call Date*

The Series A 1992 Bonds maturing on August 1, 2003, and thereafter were called for redemption on October 15, 2002.

**WATER POLLUTION CONTROL BONDS**

**DEBT SERVICE SCHEDULE**

**SERIES: A 1992**

**DATE ISSUED: 8/1/92**

**AMOUNT OF ISSUE: \$35,000,000**

*(FY04-FY18 refunded with Series B 2002)\**

<u>FISCAL</u> <u>YEAR</u>	<u>INTEREST</u> <u>8/1</u>	<u>INTEREST</u> <u>2/1</u>	<u>PRINCIPAL</u> <u>8/1</u>	<u>ANNUAL</u> <u>DEBT SERVICE</u>	<u>OUTSTANDING</u> <u>PRINCIPAL</u>
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	1,016,000.00	-	1,016,000.00	35,000,000.00
1994	1,016,000.00	991,625.00	650,000.00	2,657,625.00	34,350,000.00
1995	991,625.00	965,937.50	685,000.00	2,642,562.50	33,665,000.00
1996	965,937.50	938,750.00	725,000.00	2,629,687.50	32,940,000.00
1997	938,750.00	910,062.50	765,000.00	2,613,812.50	32,175,000.00
1998	910,062.50	879,687.50	810,000.00	2,599,750.00	31,365,000.00
1999	879,687.50	850,831.25	855,000.00	2,585,518.75	30,510,000.00
2000	850,831.25	828,206.25	905,000.00	2,584,037.50	29,605,000.00
2001	828,206.25	804,206.25	960,000.00	2,592,412.50	28,645,000.00
2002	804,206.25	778,323.75	1,015,000.00	2,597,530.00	27,630,000.00
2003	778,323.75	-	1,070,000.00	1,848,323.75	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
<b>TOTAL</b>	<u>8,963,630.00</u>	<u>8,963,630.00</u>	<u>8,440,000.00</u>	<u>26,367,260.00</u>	<u>-</u>

\* Amount Refunded: \$26,560,000