

**BOARD OF PUBLIC BUILDINGS  
(JEFFERSON CITY CORRECTIONAL CENTER)  
(WESTERN MISSOURI MENTAL HEALTH CENTER)  
(MILL CREEK STATE OFFICE BUILDING)  
(DNR OFFICE BUILDING)  
\$173,870,000  
SERIES A 2001**

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DATED ..... May 1, 2001

SALE DATE ..... April 26, 2001

INTEREST PAYMENT DATES ..... November 1 and May 1 commencing November 1, 2001

PRINCIPAL PAYMENT DATE ..... May 1 commencing May 1, 2002

TRUE INTEREST COST ..... 5.101328%

BOND COUNSEL ..... Hardwick Law Firm, LLC  
McDowell, Rice, Smith & Gaar, PC

FINANCIAL ADVISOR ..... Stern Brothers & Co.

UNDERWRITER MANAGER ..... Goldman, Sachs & Co.

PAYING AGENT ..... UMB Bank, N.A., Kansas City

*Maturities and Interest Rates*

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2002	\$ 3,770,000	5.500%	2015	\$ 6,790,000	5.500%
2003	3,960,000	5.500%	2016	7,115,000	5.500%
2004	4,155,000	4.250%	2017	7,465,000	5.000%
2005	4,365,000	5.500%	2018	7,835,000	5.125%
2006	4,580,000	4.250%	2019	8,235,000	5.125%
2007	4,810,000	5.500%	2020	8,650,000	5.000%
2008	5,020,000	5.750%	2021	9,100,000	5.000%
2009	5,230,000	5.750%	2022	9,565,000	5.000%
2010	5,450,000	5.750%	2023	10,060,000	5.000%
2011	5,680,000	4.500%	2024	10,580,000	5.000%
2012	5,930,000	5.500%	2025	11,130,000	5.000%
2013	6,200,000	5.500%	2026	11,710,000	5.125%
2014	6,485,000	5.500%			

*Redemption*

At the option of the Board, Series A 2001 Bonds maturing on May 1, 2012 and thereafter, may be called for redemption and payment prior to maturity, on May 1, 2011 and thereafter, as a whole at any time or in part on any interest payment date, in any order of maturity as set forth by the Board (bonds of less than a full maturity to be selected by the Bond Registrar by lot or in such equitable manner as it shall designate), at a redemption price equal to 100% of the principal amount thereof, together with accrued interest thereon to the date of redemption, without premium:

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*Redemption (continued)*

In the event of any such redemption, the Board, or the Bond Registrar acting on behalf of the Board, shall give written notice of its intention to redeem and pay the Bonds, said notice to be given by United States first class, registered or certified mail addressed to the registered owner of any bond being redeemed, and to the manager of the Underwriting Group purchasing the bonds, each of said notices to be mailed not less than 30 days prior to the date fixed for redemption,

*Required Accounts*

1. Construction Fund - All proceeds derived from the sale of the Series A 2001 Bonds (except accrued interest and premium) shall be deposited into this fund. The funds shall be used to pay for the costs of the projects. When the projects have been completed, the balance shall be credited to the Principal and Interest Fund.
2. Enterprise Fund - All income and revenues derived from the use and occupancy of the projects shall be deposited into this Fund. Separate accounts may be designated by the Board within such Fund with respect to each Project.
3. Principal and Interest Fund - There shall be credited on or before July 20 (beginning 2001) from the Enterprise Fund the amounts required to pay the interest becoming due on the bonds on the next two succeeding Bond Payment Dates and the amount required to pay the principal amount of the bonds becoming due on the next succeeding Bond Payment Date.

**BOARD OF PUBLIC BUILDINGS  
DEBT SERVICE SCHEDULE  
SERIES: A 2001  
DATE ISSUED: 5/1/01  
AMOUNT ISSUED: \$173,870,000**

<u>FISCAL</u> <u>YEAR</u>	<u>INTEREST</u> <u>11/1</u>	<u>INTEREST</u> <u>5/1</u>	<u>PRINCIPAL</u> <u>5/1</u>	<u>ANNUAL</u> <u>DEBT SERVICE</u>	<u>OUTSTANDING</u> <u>PRINCIPAL</u>
1966	-	-	-	-	-
1967	-	-	-	-	-
1968	-	-	-	-	-
1969	-	-	-	-	-
1970	-	-	-	-	-
1971	-	-	-	-	-
1972	-	-	-	-	-
1973	-	-	-	-	-
1974	-	-	-	-	-
1975	-	-	-	-	-
1976	-	-	-	-	-
1977	-	-	-	-	-
1978	-	-	-	-	-
1979	-	-	-	-	-
1980	-	-	-	-	-
1981	-	-	-	-	-
1982	-	-	-	-	-
1983	-	-	-	-	-
1984	-	-	-	-	-
1985	-	-	-	-	-
1986	-	-	-	-	-
1987	-	-	-	-	-
1988	-	-	-	-	-
1989	-	-	-	-	-
1990	-	-	-	-	-
1991	-	-	-	-	-
1992	-	-	-	-	-
1993	-	-	-	-	-
1994	-	-	-	-	-
1995	-	-	-	-	-
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	173,870,000.00
2002	4,499,593.75	4,499,593.75	3,770,000.00	12,769,187.50	170,100,000.00
2003	4,395,918.75	4,395,918.75	3,960,000.00	12,751,837.50	166,140,000.00
2004	4,287,018.75	4,287,018.75	4,155,000.00	12,729,037.50	161,985,000.00
2005	4,198,725.00	4,198,725.00	4,365,000.00	12,762,450.00	157,620,000.00
2006	4,078,687.50	4,078,687.50	4,580,000.00	12,737,375.00	153,040,000.00
2007	3,981,362.50	3,981,362.50	4,810,000.00	12,772,725.00	148,230,000.00
2008	3,849,087.50	3,849,087.50	5,020,000.00	12,718,175.00	143,210,000.00
2009	3,704,762.50	3,704,762.50	5,230,000.00	12,639,525.00	137,980,000.00
2010	3,554,400.00	3,554,400.00	5,450,000.00	12,558,800.00	132,530,000.00
2011	3,397,712.50	3,397,712.50	5,680,000.00	12,475,425.00	126,850,000.00
2012	3,269,912.50	3,269,912.50	5,930,000.00	12,469,825.00	120,920,000.00
2013	3,106,837.50	3,106,837.50	6,200,000.00	12,413,675.00	114,720,000.00
2014	2,936,337.50	2,936,337.50	6,485,000.00	12,357,675.00	108,235,000.00
2015	2,758,000.00	2,758,000.00	6,790,000.00	12,306,000.00	101,445,000.00
2016	2,571,275.00	2,571,275.00	7,115,000.00	12,257,550.00	94,330,000.00
2017	2,375,612.50	2,375,612.50	7,465,000.00	12,216,225.00	86,865,000.00
2018	2,188,987.50	2,188,987.50	7,835,000.00	12,212,975.00	79,030,000.00
2019	1,988,215.63	1,988,215.63	8,235,000.00	12,211,431.26	70,795,000.00
2020	1,777,193.75	1,777,193.75	8,650,000.00	12,204,387.50	62,145,000.00
2021	1,560,943.75	1,560,943.75	9,100,000.00	12,221,887.50	53,045,000.00
2022	1,333,443.75	1,333,443.75	9,565,000.00	12,231,887.50	43,480,000.00
2023	1,094,318.75	1,094,318.75	10,060,000.00	12,248,637.50	33,420,000.00
2024	842,818.75	842,818.75	10,580,000.00	12,265,637.50	22,840,000.00
2025	578,318.75	578,318.75	11,130,000.00	12,286,637.50	11,710,000.00
2026	300,068.75	300,068.75	11,710,000.00	12,310,137.50	0.00
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
<b>TOTAL</b>	<b>68,629,553.13</b>	<b>68,629,553.13</b>	<b>173,870,000.00</b>	<b>311,129,106.26</b>	<b>-</b>