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Missouri Department of Higher Education

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Fiscal Year 2015
Operating and Capital Budget Request

DEPARTMENT OF HIGHER EDUCATION
APPROPRIATIONS REQUEST
FISCAL YEAR 2015

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Overview

The Coordinating Board for Higher Education was authorized by an amendment to the Missouri Constitution in 1972 and established by statute in the Omnibus State Reorganization Act of 1974. The nine board members, with at least one, but no more than two, from each congressional district, are appointed by the governor and confirmed by the Senate. The term of appointment is six years. No more than five of the nine members may be affiliated with the same political party, and members serve without compensation. As authorized in Section 173.005, RSMo, the Coordinating Board is the head of the Department of Higher Education.

The Department of Higher Education carries out the goals and administrative responsibilities of the Coordinating Board for the state system of higher education. The state's system of higher education serves more than 463,000 students through 13 public four-year university campuses, 20 public two-year college campuses, 1 public two-year technical college, 25 independent colleges and universities and 155 proprietary schools.

The department's primary responsibilities include:

- identification of statewide needs for postsecondary education,
- statewide planning for postsecondary education (including independent institutions),
- submission of a unified annual budget request for public higher education to the governor and General Assembly,
- operation of the Missouri Student Loan Program on behalf of the federal government as a state-designated guarantee agency,
- working collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development,
- policy setting for and the administration of state and federal student financial assistance programs,
- establishment of guidelines to promote student transfer among postsecondary institutions,
- approval of new degree programs offered by public colleges and universities,
- provide review and assurance of the quality of programs offered by out-of-state public institutions
- evaluation of student and institutional performance,
- enforcement of the Higher Education Funding Act (AKA "Tuition Stabilization"),
- mediation of a binding dispute resolution process,
- review of institutional missions,
- administration of the Proprietary School Certification Program,

- create a statewide core transfer library of at least twenty-five lower division courses that are transferable among all public higher education institutions (This may be addressed up above – see green highlights)

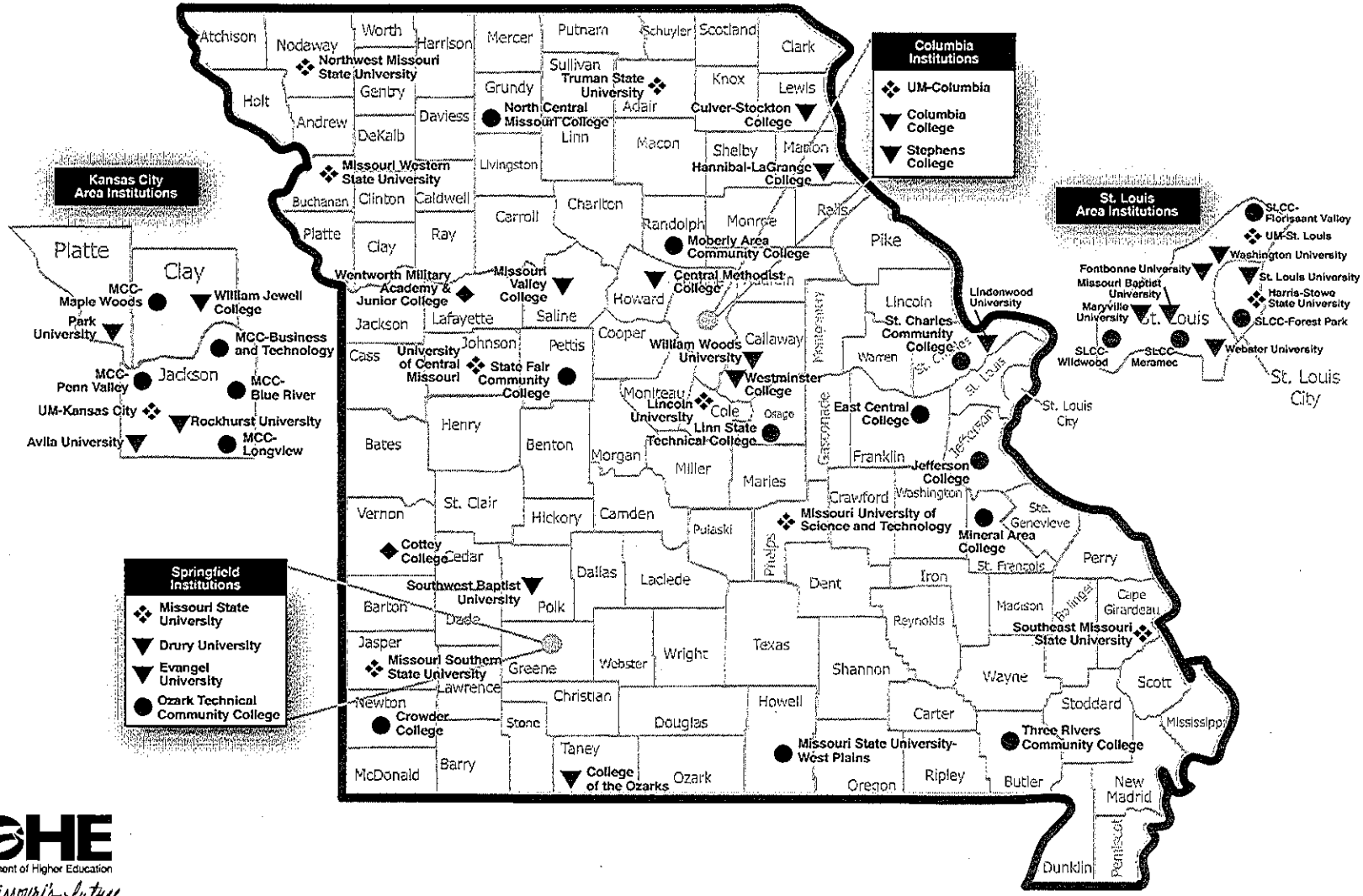
- development of a reverse transfer policy to increase the number of associate degrees for eligible students

- require all public two-year and four-year higher education institutions to replicate best practices in remediation identified by the coordinating board and institutions from research undertaken by regional educational laboratories, higher education research organizations, and similar organizations with expertise in the subject, and identify and reduce methods that have been found to be ineffective in preparing or retaining students or that delay students from enrollment in college-level courses

Missouri Public and Independent Colleges and Universities*

* Missouri also has a number of technical, professional, theological, and proprietary postsecondary institutions.

- Public Four-Year
- Public Two-Year
- Independent Four-Year
- Independent Two-Year



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State Auditor's Reports and Oversight Evaluation

Program or Division Name	Type of Report	Date Issued	Website
MO Statewide Single Audit for Fiscal Year 2010	Audit (No. 2011-11)	March 2011	auditor.mo.gov/auditreports/swsadefault.htm
Higher Education/Separation and Retention Contracts of University Officials	Audit (No. 2011-55)	September 2011	auditor.mo.gov/auditreports/swsadefault.htm
Higher Education/Northwest Missouri State University	Audit (No. 2011-47)	September 2011	auditor.mo.gov/auditreports/swsadefault.htm
Higher Education/Missouri State University	Audit (No. 2010-125)	October 2010	auditor.mo.gov/auditreports/highereducation.htm
Department of Higher Education/Higher Education Governance Structure & Coordination	Audit (No. 2010-88)	July 2010	auditor.mo.gov/auditreports/highereducation.htm
Lewis and Clark Discovery Initiative	Audit (No. 2010-87)	July 2010	auditor.mo.gov/auditreports/highereducation.htm
Higher Education/Three Rivers Community College	Audit (No. 2009-71)	July 2009	auditor.mo.gov/auditreports/highereducation.htm
MO Statewide Single Audit for Fiscal Year 2011	Audit (No. 2012-26)	March 2012	http://www.auditor.mo.gov/AuditReports/CitzSummary.aspx?id=45
Higher Education / Southeast Missouri State University	Audit (No. 2012-05	February 2012	http://www.auditor.mo.gov/AuditReports/AudRpt.aspx?c=Department of Higher Education

Programs Subject to Missouri Sunset Act

Program	Statutes Establishing	Sunset Date	Review Status
Missouri Teaching Fellows Program	§§ 168.700-702	8/28/2013	A sunset review was conducted by Legislative Oversight in the Summer of 2012. The Legislative Oversight Division has presented their report to the Joint Committee on Legislative Research.
War Veterans' Survivors Grant	§ 173.234	8/28/2014	A sunset review was conducted by Legislative Oversight in the Summer of 2013. The Legislative Oversight Division has presented their report to the Joint Committee on Legislative Research.
Survivor of Vietnam Veterans Scholarship Program	§ 173.236.1 (See note 1)	12/31/2015	No public hearing or formal review has been conducted
Notes:			
1. This statute does not have traditional Sunset Act language, but nevertheless provides that it will expire on the date indicated			

FINANCIAL SUMMARY

	FY 2013 ACTUAL DOLLAR	FY 2014 BUDGET DOLLAR	FY 2015 DEPT REQ DOLLAR	********** SECURED COLUMN
HIGHER EDUCATION COORDINATION	737,845	842,331	844,316	0
PROPRIETARY SCHOOL REGULATION	134,281	504,597	502,038	0
MIDWEST HIGHER EDUCATION COMMISSION	95,000	95,000	95,000	0
FEDERAL EDUCATION PROGRAMS	3,269,384	6,233,372	5,883,622	0
FINANCIAL AID	255,520,467	300,016,781	307,230,520	0
HIGHER EDUCATION INITIATIVES	2,937,525	39,525,000	13,325,000	0
COMMUNITY COLLEGES	126,890,838	129,507,142	133,360,592	0
TECHNICAL COLLEGES	4,478,303	4,570,639	4,715,538	0
FOUR-YEAR COLLEGES & UNIVERSITIES	693,767,049	708,801,525	729,853,176	0
UNIVERSITY OF MISSOURI - RELATED PROGRAMS	14,833,641	20,368,115	20,368,115	0
DEPARTMENT TOTAL	$1,102,664,333	$1,210,464,502	$1,216,177,917	$0
GENERAL REVENUE	827,624,458	863,988,647	863,842,156	0
DEPT HIGHER EDUCATION	3,517,919	6,064,165	6,065,810	0
MO STUDENT GRANT PROGRAM GIFT	0	50,000	50,000	0
LOTTERY PROCEEDS	101,896,091	127,985,425	139,285,425	0
DHE OUT-OF-STATE PROGRM FUND	5,850	56,556	54,350	0
SPINAL CORD INJURY	1,149,688	1,500,000	1,500,000	0
STATE SEMINARY MONEYS	49,006	275,000	275,000	0
HEALTHY FAMILIES TRUST	437,640	437,640	437,640	0
BOARD OF NURSING	997,525	1,000,000	0	0
PROP SCHOOL CERT FUND	0	304,597	302,038	0
GEAR-UP SCHOLARSHIP	2,950	100,000	0	0
PROPRIETARY SCHOOL BOND FUND	0	200,000	200,000	0
ADVANTAGE MISSOURI TRUST	195,000	0	0	0
STATE SEMINARY	0	4,000,000	4,000,000	0
GUARANTY AGENCY OPERATING	14,805,980	23,952,472	19,965,498	0
FEDERAL STUDENT LOAN RESERVE	151,965,726	180,000,000	180,000,000	0
INSTITUTION GIFT TRUST	0	450,000	100,000	0
AP INCENTIVE GRANT	16,500	100,000	100,000	0

NEW DECISION ITEM
RANK: 2 OF 6

Department of Higher Education	**Budget Unit** 55520C, 55530C, 55615C, 55640C, and 55710C
Division - Department Wide	
DI Name: General Structure Adjustment - Cost of Living	**DI#: 0000014**

1. AMOUNT OF REQUEST

	FY 2015 Budget Request					FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	3,509	1,645	14,027	19,181	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	**3,509**	**1,645**	**14,027**	**19,181**	Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**	FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*897*	*420*	*3,585*	*4,903*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Proprietary School Certification Fund (0729) - $1,001
Guaranty Agency Operating Fund (0880) - $13,026

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

	New Legislation		New Program		Fund Switch
	Federal Mandate		Program Expansion	X	Cost to Continue
	GR Pick-Up		Space Request		Equipment Replacement
X	Pay Plan		Other:		

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

In Fiscal Year 2014, the General Assembly included and the Governor approved a $500 annual pay raise for all state employees, except elected officials, members of the general assembly and judges covered under the Missouri Citizens' Commission on Compensation for Elected Officials, beginning January 1, 2014 (12 pay periods). The remaining 12 pay periods were unfunded, but the stated intent was to provide the funding in FY 15.

NEW DECISION ITEM
RANK: 2 OF 6

Department of Higher Education	Budget Unit 55520C, 55530C, 55615C, 55640C, and 55710C
Division - Department Wide	
DI Name: General Structure Adjustment - Cost of Living	DI#: 0000014

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriation amount for the Fiscal Year 14 pay plan was based on the pay increase beginning in January, 2014 for the final twelve pay periods of the fiscal year. This requested amount is equivalent to the remaining twelve pay periods in order to provide the core funding necessary for a full fiscal year.

General Revenue	
Coordination Administration	$ 2,796
Grants & Scholarship Administration	$ 713
Total	$ 3,509
Federal	
Coordination Administration	$ 1,395
Improving Teacher Quality Grant	$ 250
Total	$ 1,645
Other	
Proprietary School Certification Fund	$ 1,001
Loan Program Administration	$13,026
Total	$14,027
Grand Total	**$19,181**

NEW DECISION ITEM
RANK: 2 OF 6

Department of Higher Education	Budget Unit 55520C, 55530C, 55615C, 55640C, and 55710C
Division - Department Wide	
DI Name: General Structure Adjustment - Cost of Living	DI#: 0000014

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0	0.0	
Salaries/Wages	3,509		1,645		14,027		19,181	0.0	
Total PS	**3,509**	**0.0**	**1,645**	**0.0**	**14,027**	**0.0**	**19,181**	**0.0**	**0**
Grand Total	**3,509**	**0.0**	**1,645**	**0.0**	**14,027**	**0.0**	**19,181**	**0.0**	**0**

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	**0**	**0.0**	**0**	**0.0**	**0**	**0.0**	**0**	**0.0**	**0**
Grand Total	**0**	**0.0**	**0**	**0.0**	**0**	**0.0**	**0**	**0.0**	**0**

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COORDINATION ADMINISTRATION								
Pay Plan FY14-Cost to Continue - 0000014								
DIRECTOR	0	0.00	0	0.00	250	0.00	0	0.00
DHE/IPEDS SYSTEMS ASSISTANT	0	0.00	0	0.00	250	0.00	0	0.00
DATA SERVICES SPECIALIST	0	0.00	0	0.00	225	0.00	0	0.00
INFORMATION SUPPORT COORDINATO	0	0.00	0	0.00	173	0.00	0	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	750	0.00	0	0.00
FINANCIAL RECORDS COORDINATOR	0	0.00	0	0.00	90	0.00	0	0.00
OFFICE SERVICES ASSISTANT	0	0.00	0	0.00	145	0.00	0	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	100	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	1,038	0.00	0	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	225	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	225	0.00	0	0.00
COORDINATOR	0	0.00	0	0.00	245	0.00	0	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	225	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	250	0.00	0	0.00
TOTAL - PS	**0**	**0.00**	**0**	**0.00**	**4,191**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$0**	**0.00**	**$0**	**0.00**	**$4,191**	**0.00**	**$0**	**0.00**
GENERAL REVENUE	**$0**	**0.00**	**$0**	**0.00**	**$2,796**	**0.00**		**0.00**
FEDERAL FUNDS	**$0**	**0.00**	**$0**	**0.00**	**$1,395**	**0.00**		**0.00**
OTHER FUNDS	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
GRANT & SCHOLARSHIP ADMIN								
Pay Plan FY14-Cost to Continue - 0000014								
INFORMATION SPECIALIST	0	0.00	0	0.00	375	0.00	0	0.00
INFORMATION SUPPORT COORDINATO	0	0.00	0	0.00	75	0.00	0	0.00
OFFICE SERVICES ASSISTANT	0	0.00	0	0.00	25	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	213	0.00	0	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	25	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	713	0.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$713	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$713	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
PROPRIETARY SCHOOL ADMIN								
Pay Plan FY14-Cost to Continue - 0000014								
RESEARCH ASSOCIATE II	0	0.00	0	0.00	508	0.00	0	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	323	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	170	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	1,001	0.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$1,001	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$1,001	0.00		0.00

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
IMPROVING TEACHER QUALITY GRT								
Pay Plan FY14-Cost to Continue - 0000014								
RESEARCH ASSOCIATE I	0	0.00	0	0.00	250	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	250	0.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$250	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$250	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LOAN PROGRAM ADMINISTRATION								
Pay Plan FY14-Cost to Continue - 0000014								
DIRECTOR	0	0.00	0	0.00	490	0.00	0	0.00
OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	435	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	225	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	25	0.00	0	0.00
ACCOUNT CLERK II	0	0.00	0	0.00	250	0.00	0	0.00
ACCOUNTANT I	0	0.00	0	0.00	178	0.00	0	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	250	0.00	0	0.00
COORDINATOR I	0	0.00	0	0.00	750	0.00	0	0.00
COORDINATOR II	0	0.00	0	0.00	500	0.00	0	0.00
HUMAN RESOURCE SPECIALIST I	0	0.00	0	0.00	178	0.00	0	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	900	0.00	0	0.00
COMPLIANCE REVIEWER I	0	0.00	0	0.00	1,000	0.00	0	0.00
CLIENT SERVICES REPRESENTA I	0	0.00	0	0.00	1,543	0.00	0	0.00
CLIENT SERVICES REPRESENTA II	0	0.00	0	0.00	1,000	0.00	0	0.00
OFFICE SERVICES ASSISTANT	0	0.00	0	0.00	150	0.00	0	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	150	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	388	0.00	0	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	1,313	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	250	0.00	0	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	2,150	0.00	0	0.00
GRAPHIC ARTS SPECIALIST III	0	0.00	0	0.00	225	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	150	0.00	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	238	0.00	0	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	138	0.00	0	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	150	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	13,026	0.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$13,026	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$13,026	0.00		0.00

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COORDINATION ADMINISTRATION								
CORE								
PERSONAL SERVICES								
GENERAL REVENUE	345,723	6.71	359,367	11.18	359,367	11.18	0	0.00
DEPT HIGHER EDUCATION	233,449	5.53	235,439	5.58	235,439	5.58	0	0.00
DHE OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	37,500	0.00	0	0.00
TOTAL - PS	579,172	12.24	594,806	16.76	632,306	16.76	0	0.00
EXPENSE & EQUIPMENT								
GENERAL REVENUE	136,298	0.00	145,615	0.00	145,615	0.00	0	0.00
DEPT HIGHER EDUCATION	15,086	0.00	45,354	0.00	45,354	0.00	0	0.00
DHE OUT-OF-STATE PROGRM FUND	0	0.00	56,556	0.00	16,850	0.00	0	0.00
QUALITY IMPROVEMENT REVOLVING	37,845	0.00	156,869	0.00	156,869	0.00	0	0.00
TOTAL - EE	189,229	0.00	404,394	0.00	364,688	0.00	0	0.00
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,439	0.00	0	0.00	0	0.00	0	0.00
DHE OUT-OF-STATE PROGRM FUND	5,850	0.00	0	0.00	0	0.00	0	0.00
QUALITY IMPROVEMENT REVOLVING	29,808	0.00	10,000	0.00	10,000	0.00	0	0.00
TOTAL - PD	37,097	0.00	10,000	0.00	10,000	0.00	0	0.00
TOTAL	**805,498**	**12.24**	**1,009,200**	**16.76**	**1,006,994**	**16.76**	**0**	**0.00**
Pay Plan FY14-Cost to Continue - 0000014								
PERSONAL SERVICES								
GENERAL REVENUE	0	0.00	0	0.00	2,796	0.00	0	0.00
DEPT HIGHER EDUCATION	0	0.00	0	0.00	1,395	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	4,191	0.00	0	0.00
TOTAL	**0**	**0.00**	**0**	**0.00**	**4,191**	**0.00**	**0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55520C
Division of Coordination Administration	
Core - Coordination Administration	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	359,367	235,439	37,500	632,306
EE	145,615	45,354	173,719	364,688
PSD	0	0	10,000	10,000
Total	504,982	280,793	221,219	1,006,994
FTE	11.18	5.58	0.00	16.76
Est. Fringe	*189,566*	*124,194*	*19,781*	*333,541*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Quality Improvement Revolving Fund (0537) $166,869
DHE Out-of-State Program Fund (0420) $54,350

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

This core decision item includes $1,006,994 and 16.76 FTE for Coordination.

CBHE has the leadership responsibility for higher education in Missouri. The CBHE and the Department of Higher Education conduct studies of population and enrollment trends; develop arrangements for more effective and more economical specialization among institutions and programs; encourage more effective mutual support and coordination among institutions; identify higher education and labor force needs; work collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development; and design a coordinated plan for higher education in the state and in its sub-regions. In doing so, the CBHE focuses on participation, completion, and affordability.

The CBHE is also authorized by HB 1042 (2012) to charge and collect fees from out-of-state public institutions to cover the costs of reviewing and assuring the quality of programs offered by such institutions. The request for a continuing appropriation of $54,350 from the DHE Out-of-State Program Fund will provide the additional resources necessary to support the out-of-state approval process.

A new decision item is being requested for an additional 1.0 FTE necessary to administer the out-of-state approval process. No additional funds are being requested for this position. As outlined in the core reconciliation (#5), funds for this position will result in a core reallocation of expense and expenditures to personal service. There was also a core reduction of FY14 one-time E&E expenditures for the out-of-state approval program.

The request for a continuing appropriation of $166,869 from the Quality Improvement Revolving Fund will allow for the collection of revenue on a cost-recovery basis from workshops and conferences provided by the MDHE to be used to support future workshops and conferences. It could also be used for distribution of certain federal money to higher education institutions.

This request is for general revenue appropriation funding of $504,982 and 11.18 FTE, $280,793 federal and 5.58 FTE, and $221,219 other funds necessary to provide leadership responsibility for higher education.

CORE DECISION ITEM

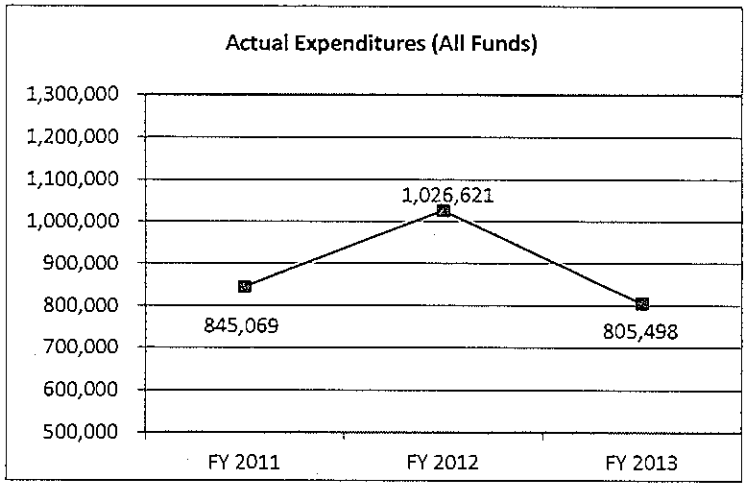
Department of Higher Education	Budget Unit	55520C
Division of Coordination Administration		
Core - Coordination Administration		

3. PROGRAM LISTING (list programs included in this core funding)

Coordination Administration

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	1,286,915	1,100,994	986,425	1,009,200
Less Reverted (All Funds)	(147,155)	(7,870)	(15,157)	N/A
Budget Authority (All Funds)	1,139,760	1,093,124	971,268	N/A
Actual Expenditures (All Funds)	845,069	1,026,621	805,498	N/A
Unexpended (All Funds)	294,691	66,503	165,770	N/A
Unexpended, by Fund:				
General Revenue	29,275	47,879	6,585	N/A
Federal	116,675	11,613	32,688	N/A
Other	148,741	7,011	126,497	N/A
	(1)	(1)		(2)



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Original federal personal service appropriation (1110) of $209,846 was increased by $131,978 in FY 11 and $39,775 in FY 12 to cover personal service expenditures. In FY 12, the original appropriation of $200,000 for the Quality Improvement Revolving Fund was increased by $120,000 to expend additional grant monies received.
(2) Does not reflect 4% general revenue E&E expenditure restriction ($5,825) withheld by the governor

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
COORDINATION ADMINISTRATION

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PS	16.76	359,367	235,439	0	594,806	
		EE	0.00	145,615	45,354	213,425	404,394	
		PD	0.00	0	0	10,000	10,000	
		Total	**16.76**	**504,982**	**280,793**	**223,425**	**1,009,200**	
DEPARTMENT CORE ADJUSTMENTS								
1x Expenditures	1181 8396	EE	0.00	0	0	(2,206)	(2,206)	Reduction of one-time expenditures
Core Reallocation	1042 8395	PS	0.00	0	0	37,500	37,500	Reallocation of funds necessary to support the new decision item request for 1.0 FTE to administer the out-of-state approval program authorized by HB 1042 (2012).
Core Reallocation	1042 8396	EE	0.00	0	0	(37,500)	(37,500)	Reallocation of funds necessary to support the new decision item request for 1.0 FTE to administer the out-of-state approval program authorized by HB 1042 (2012).
NET DEPARTMENT CHANGES			**0.00**	**0**	**0**	**(2,206)**	**(2,206)**	
DEPARTMENT CORE REQUEST								
		PS	16.76	359,367	235,439	37,500	632,306	
		EE	0.00	145,615	45,354	173,719	364,688	
		PD	0.00	0	0	10,000	10,000	
		Total	**16.76**	**504,982**	**280,793**	**221,219**	**1,006,994**	
GOVERNOR'S RECOMMENDED CORE								
		PS	16.76	359,367	235,439	37,500	632,306	

DEPARTMENT OF HIGHER EDUCATION
COORDINATION ADMINISTRATION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	145,615	45,354	173,719	364,688	
	PD	0.00	0	0	10,000	10,000	
	Total	**16.76**	**504,982**	**280,793**	**221,219**	**1,006,994**	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER:	55520C	**DEPARTMENT:**	Higher Education
BUDGET UNIT NAME:	Coordination Administration	**DIVISION:**	Coordination Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	$17,968	(5% of $359,367)
General Revenue	E&E	$7,281	(5% of $145,615)
Federal	PS	$11,772	(5% of $235,439)
Federal	E&E	$2,268	(5% of $45,354)

DHE's general revenue appropriations have been significantly reduced in recent years. Flexibility will allow DHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
$0	$0	5% flexibility is requested because of the new requirements of recent legislation and expectations of the Governor and General Assembly.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility used	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures.

DECISION ITEM DETAIL

Budget Unit / Decision Item / Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COORDINATION ADMINISTRATION								
CORE								
DESIGNATED PRINCIPAL ASST DIV	990	0.02	0	0.00	0	0.00	0	0.00
DIRECTOR	0	0.00	71,276	1.00	71,276	1.00	0	0.00
DHE/IPEDS SYSTEMS ASSISTANT	0	0.00	39,286	1.00	39,286	1.00	0	0.00
DATA SERVICES SPECIALIST	0	0.00	26,855	0.90	26,855	0.90	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	36,589	1.34	0	0.00	0	0.00	0	0.00
INFORMATION SUPPORT COORDINATO	0	0.00	24,484	0.69	24,484	0.69	0	0.00
BUDGET ANALYST III	14,388	0.29	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	58,317	1.52	40,877	3.00	40,877	3.00	0	0.00
EXECUTIVE II	6,445	0.18	0	0.00	0	0.00	0	0.00
FINANCIAL RECORDS COORDINATOR	0	0.00	10,794	0.36	10,794	0.36	0	0.00
OFFICE SERVICES ASSISTANT	0	0.00	23,925	0.58	23,925	0.58	0	0.00
RESEARCH ASSOCIATE I	77,611	2.26	38,218	0.40	75,718	0.40	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	55,055	4.15	55,055	4.15	0	0.00
SENIOR ASSOCIATE	52,799	1.02	36,239	0.90	36,239	0.90	0	0.00
STUDENT ASSISTANCE ASSOCIATE	40,744	0.96	39,232	0.90	39,232	0.90	0	0.00
COORDINATOR	0	0.00	23,224	0.98	23,224	0.98	0	0.00
PROGRAM SPECIALIST	72,596	2.12	33,597	0.90	33,597	0.90	0	0.00
GRAPHIC ARTS SPECIALIST III	418	0.01	0	0.00	0	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	43,988	0.26	131,744	1.00	131,744	1.00	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	56,859	0.64	0	0.00	0	0.00	0	0.00
ASSIST COMMISSIONER	108,788	1.40	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	8,640	0.22	0	0.00	0	0.00	0	0.00
TOTAL - PS	**579,172**	**12.24**	**594,806**	**16.76**	**632,306**	**16.76**	**0**	**0.00**
TRAVEL, IN-STATE	11,047	0.00	7,182	0.00	7,182	0.00	0	0.00
TRAVEL, OUT-OF-STATE	11,587	0.00	8,667	0.00	8,667	0.00	0	0.00
FUEL & UTILITIES	0	0.00	4,222	0.00	4,222	0.00	0	0.00
SUPPLIES	46,638	0.00	27,187	0.00	26,842	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	33,398	0.00	33,687	0.00	33,687	0.00	0	0.00
COMMUNICATION SERV & SUPP	21,326	0.00	55,405	0.00	55,405	0.00	0	0.00
PROFESSIONAL SERVICES	21,017	0.00	223,624	0.00	186,124	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1	0.00	1	0.00	0	0.00
M&R SERVICES	1,871	0.00	1,001	0.00	1,001	0.00	0	0.00

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COORDINATION ADMINISTRATION								
CORE								
COMPUTER EQUIPMENT	0	0.00	762	0.00	0	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	101	0.00	101	0.00	0	0.00
OFFICE EQUIPMENT	27,337	0.00	500	0.00	101	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	301	0.00	101	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	601	0.00	101	0.00	0	0.00
BUILDING LEASE PAYMENTS	1,248	0.00	201	0.00	201	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	422	0.00	4,001	0.00	4,001	0.00	0	0.00
MISCELLANEOUS EXPENSES	13,338	0.00	36,951	0.00	36,951	0.00	0	0.00
TOTAL - EE	**189,229**	**0.00**	**404,394**	**0.00**	**364,688**	**0.00**	**0**	**0.00**
PROGRAM DISTRIBUTIONS	35,658	0.00	10,000	0.00	10,000	0.00	0	0.00
REFUNDS	1,439	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	**37,097**	**0.00**	**10,000**	**0.00**	**10,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$805,498**	**12.24**	**$1,009,200**	**16.76**	**$1,006,994**	**16.76**	**$0**	**0.00**
GENERAL REVENUE	**$483,460**	**6.71**	**$504,982**	**11.18**	**$504,982**	**11.18**		**0.00**
FEDERAL FUNDS	**$248,535**	**5.53**	**$280,793**	**5.58**	**$280,793**	**5.58**		**0.00**
OTHER FUNDS	**$73,503**	**0.00**	**$223,425**	**0.00**	**$221,219**	**0.00**		**0.00**

Department of Higher Education
Coordination Administration
Program is found in the following core budget(s): Coordination Administration

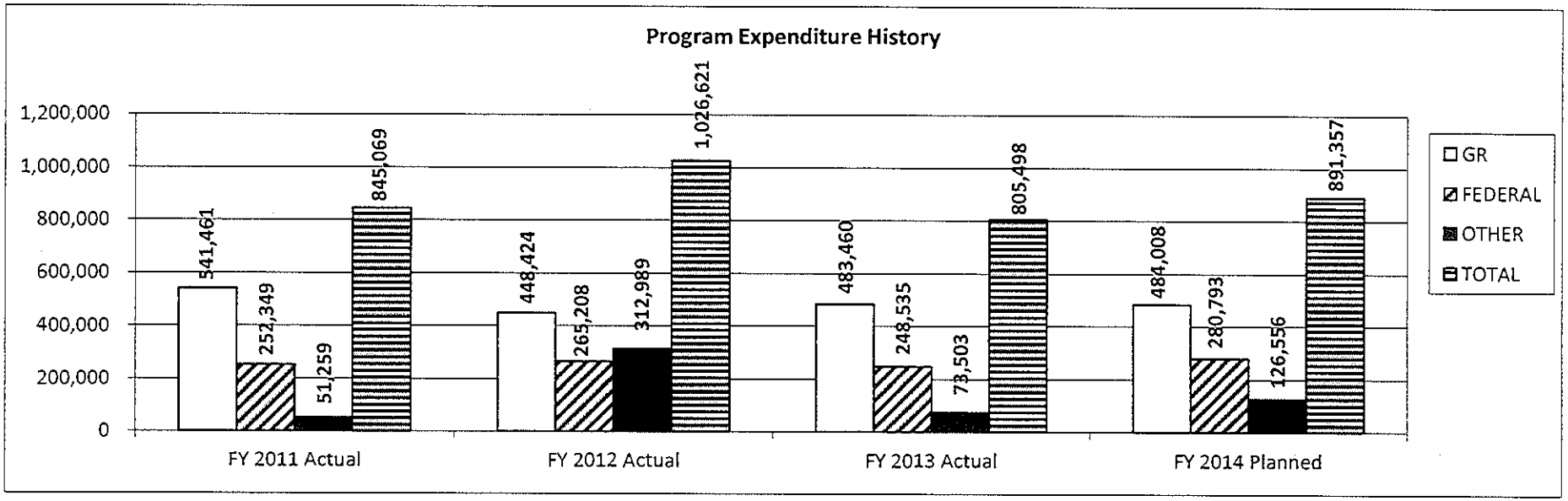
1. **What does this program do?**
   This program has the responsibility of institution mission and academic program review, budget recommendations, transfer and articulation coordination, research and policy analysis.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Chapter 172, 173, 174 and 178, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



Department of Higher Education

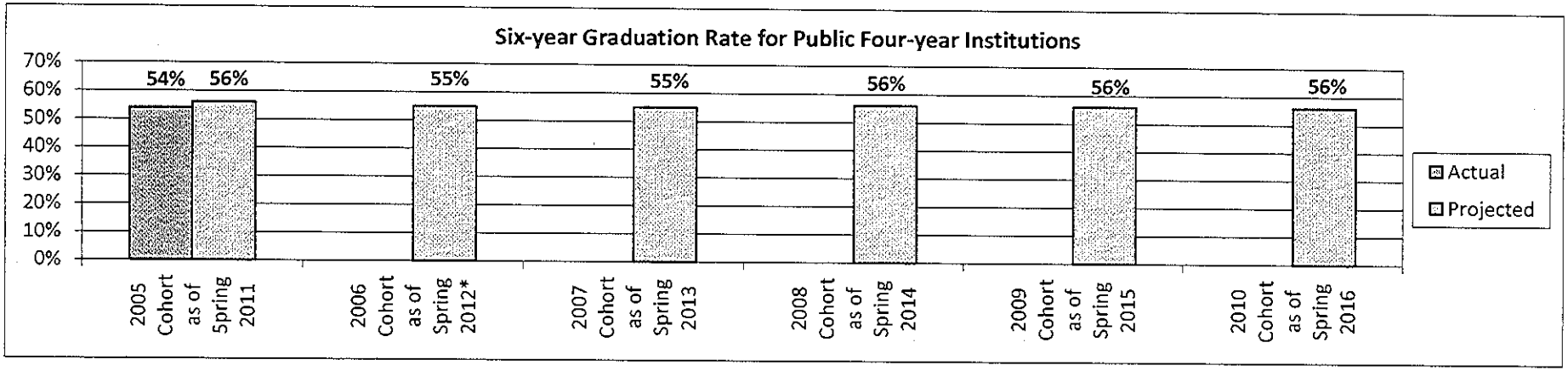
Coordination Administration

Program is found in the following core budget(s): Coordination Administration

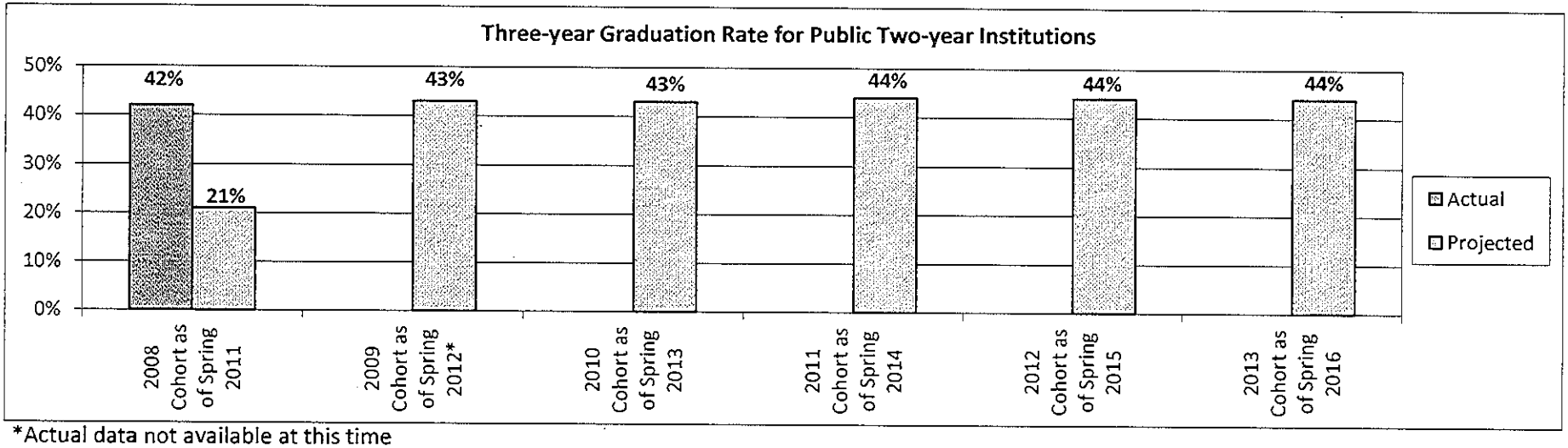
6. What are the sources of the "Other " funds?

Quality Improvement Revolving Fund (0537); DHE Out-of-State Program Fund (0420)

7a. Provide an effectiveness measure.



Based on actual enrollment and graduation records.

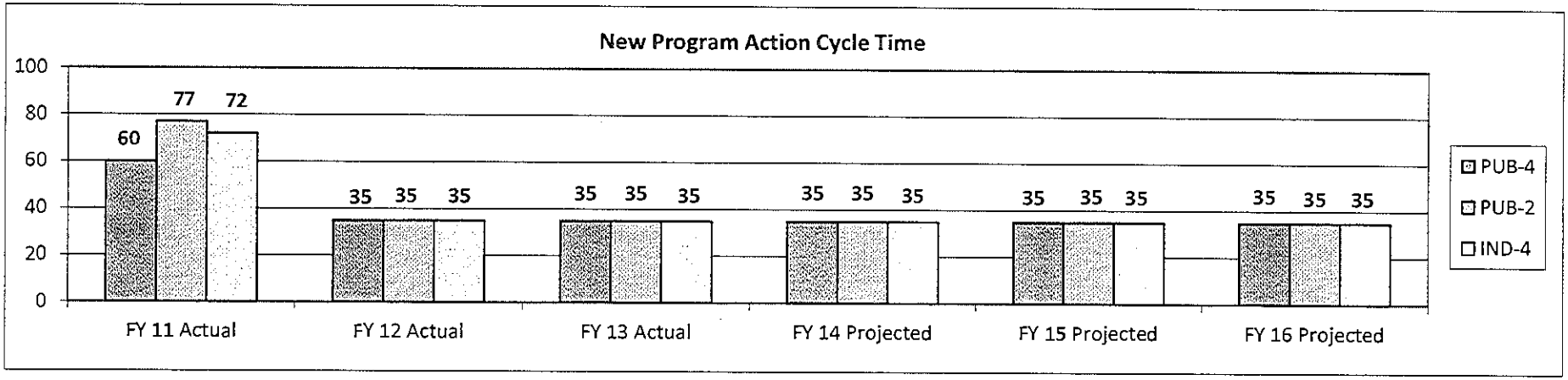


*Actual data not available at this time

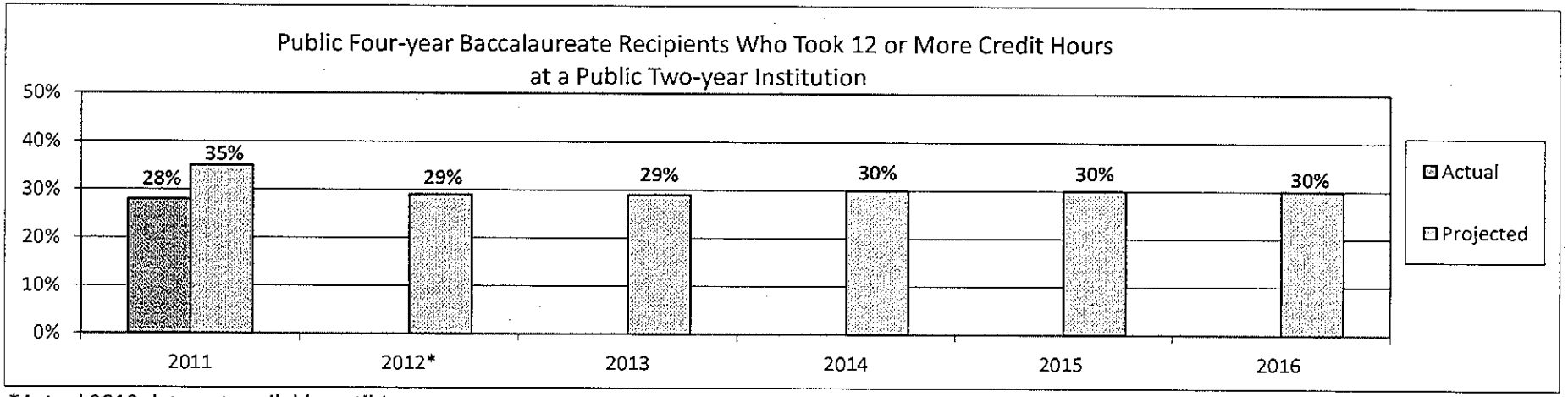
Department of Higher Education
Coordination Administration
Program is found in the following core budget(s): Coordination Administration

7b. Provide an efficiency measure.

- Cycle time measures the level of efficiency in processing new program requests. Cycle time is the average number of working days from posting on the DHE website to final action by the Coordinating Board for Higher Education. These numbers do not include requests for off-site approval of existing programs or program changes.



- Percent of public four-year baccalaureate recipients who took 12 or more credit hours at a public two-year institution



*Actual 2012 data not available until January

Department of Higher Education

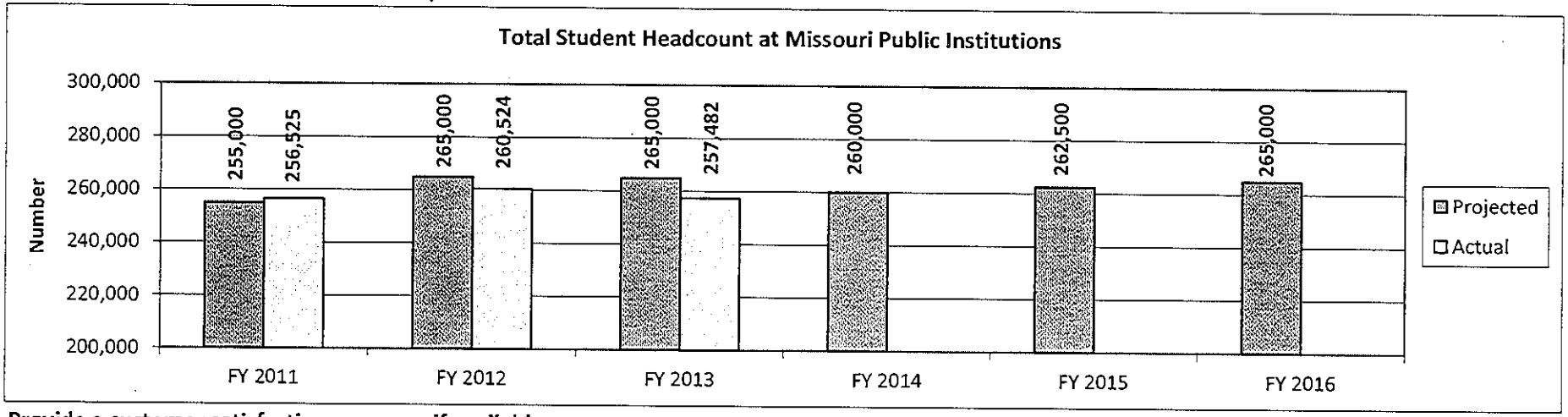
Coordination Administration

Program is found in the following core budget(s): Coordination Administration

7c. Provide the number of clients/individuals served, if applicable.

- 13 public four-year college and university campuses with an enrollment of 148,439 students
- 20 public two-year campuses with an enrollment of 107,831 students
- 1 public two-year technical college with an enrollment of 1,212 students
- 25 independent colleges and universities with an enrollment of 135,552 students
- 155 private career or proprietary schools certified to operate by the CBHE with an enrollment of more than 70,000 students
- 37 area career centers offering courses and programs at the postsecondary/adult level

- Total headcount enrollment at Missouri public institutions.



7d. Provide a customer satisfaction measure, if available.

N/A

PROGRAM DESCRIPTION

Department of Higher Education

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

1. What does this program do?

Will provide quality control to protect consumers engaging in study through out-of-state distance education. A newly hired research associate will administer the program to monitor and provide appropriate quality controls.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005(12)(b)b., RSMo

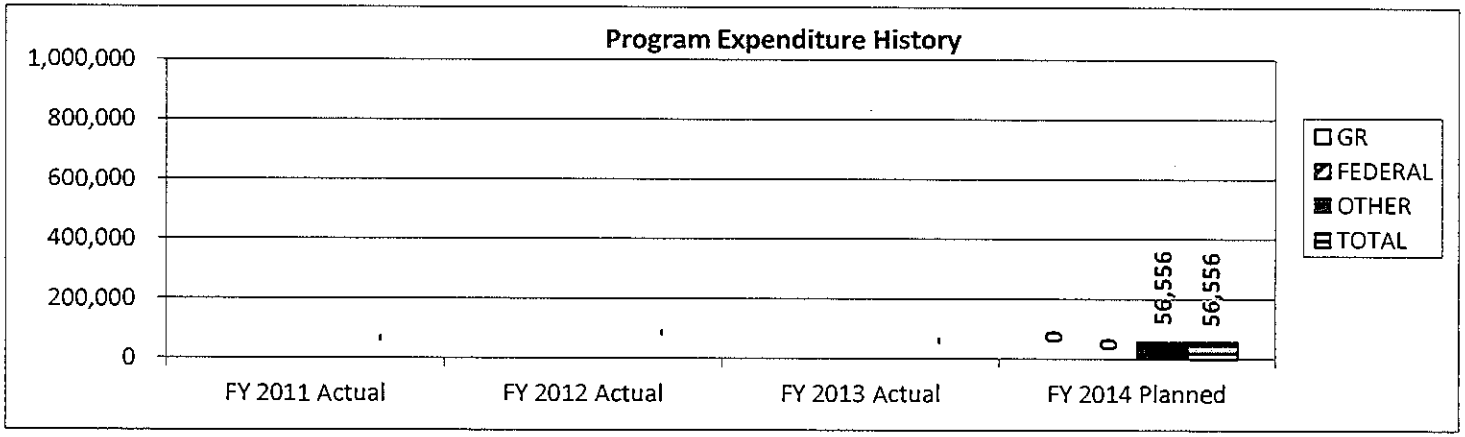
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



Department of Higher Education

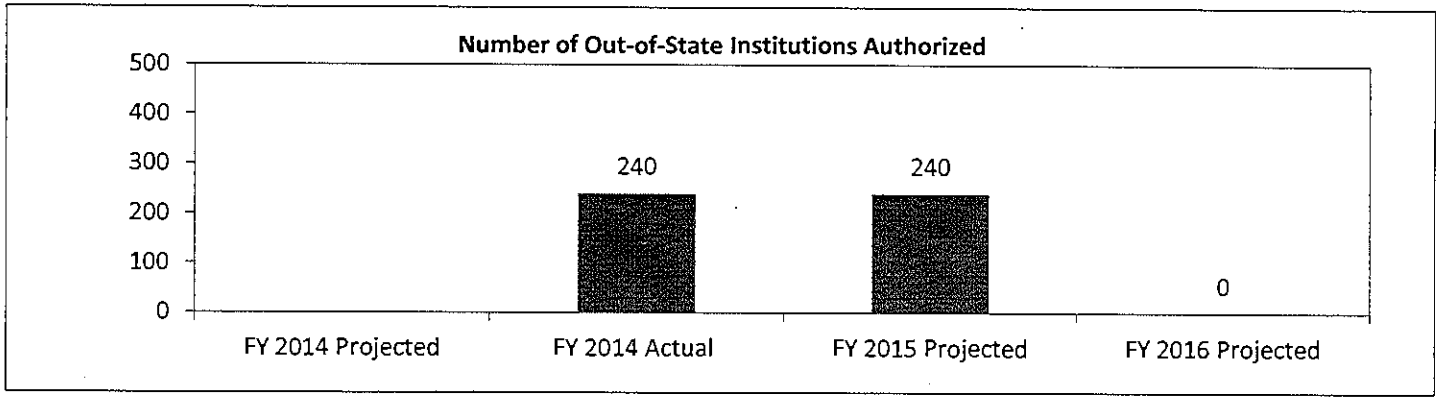
Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

6. What are the sources of the "Other " funds?

DHE Out-of-State Program Fund (0420)

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.

Randomly selected audits to assure compliance with MDHE policies

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

Time to review and make decision on authorization

Institutional satisfaction

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COORDINATION ADMINISTRATION								
NDI-OUT-OF-STATE PRG APRVL FTE - 1555001								
PERSONAL SERVICES								
DHE OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	0	1.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	0	1.00	0	0.00
TOTAL	0	0.00	0	0.00	0	1.00	0	0.00
GRAND TOTAL	$805,498	12.24	$1,009,200	16.76	$1,011,185	17.76	$0	0.00

NEW DECISION ITEM

RANK: 6 OF 6

Department of Higher Education		Budget Unit	55520C
Division of Coordination Administration			
DI Name - Out-of-State Program Approval		DI#	1555001

1. AMOUNT OF REQUEST

	FY 2015 Budget Request				FY 2015 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	1.00	1.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: DHE Out-of-State Program Fund (0420)

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

	New Legislation		New Program		Fund Switch
	Federal Mandate		Program Expansion		Cost to Continue
	GR Pick-Up		Space Request		Equipment Replacement
	Pay Plan	X	Other:	Administration of the program; review & assurance of the quality of programs offered by out-of-state public institutions	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The proposed FTE increase will allow the department to meet staffing needs associated with reviewing and assessing out-of-state institutions seeking Missouri state authorization to offer online education in the state, as well as keeping abreast of new developments in a rapidly changing landscape. In addition, salary splits for current staff will be revised to better reflect assigned duties.

NEW DECISION ITEM

RANK: 6 OF 6

Department of Higher Education	Budget Unit	55520C
Division of Coordination Administration		
DI Name - Out-of-State Program Approval	DI#	1555001

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

No additional funding is being requested for the 1.0 FTE.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0	0.0	
Research Associate I						1.0	0	1.0	
Total PS	**0**	**0.0**	**0**	**0.0**		**1.0**	**0**	**1.0**	**0**
Total EE									
Program Distributions							0		
Total PSD	**0**		**0**		**0**		**0**		**0**
Transfers									
Total TRF	**0**		**0**		**0**		**0**		**0**
Grand Total		**0.0**	**0**	**0.0**	**0**	**1.0**	**0**	**1.0**	

NEW DECISION ITEM

RANK: 6 OF 6

Department of Higher Education		Budget Unit	55520C
Division of Coordination Administration			
DI Name - Out-of-State Program Approval		DI#	1555001

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM
RANK: 6 OF 6

Department of Higher Education	Budget Unit	55520C
Division of Coordination Administration		
DI Name - Out-of-State Program Approval	DI#	1555001

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. **Provide an effectiveness measure.**
Currently developing a measure

6b. **Provide an efficiency measure.**
Currently developing a measure

6c. **Provide the number of clients/individuals served, if applicable.**
Currently 240 authorized institutions

6d. **Provide a customer satisfaction measure, if available.**
Currently developing a measure
Institutional satisfaction/student satisfaction

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Currently developing a process to review and decide on authorization
Explore ways of automating parts of the process

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COORDINATION ADMINISTRATION								
NDI-OUT-OF-STATE PRG APRVL FTE - 1555001								
RESEARCH ASSOCIATE I	0	0.00	0	0.00	0	1.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	0	1.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$0	1.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	1.00		0.00

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
GRANT & SCHOLARSHIP ADMIN								
CORE								
PERSONAL SERVICES								
GENERAL REVENUE	110,905	2.11	115,217	2.85	115,217	2.85	0	0.00
TOTAL - PS	110,905	2.11	115,217	2.85	115,217	2.85	0	0.00
EXPENSE & EQUIPMENT								
GENERAL REVENUE	33,813	0.00	30,204	0.00	30,204	0.00	0	0.00
TOTAL - EE	33,813	0.00	30,204	0.00	30,204	0.00	0	0.00
TOTAL	144,718	2.11	145,421	2.85	145,421	2.85	0	0.00
Pay Plan FY14-Cost to Continue - 0000014								
PERSONAL SERVICES								
GENERAL REVENUE	0	0.00	0	0.00	713	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	713	0.00	0	0.00
TOTAL	0	0.00	0	0.00	713	0.00	0	0.00
GRAND TOTAL	$144,718	2.11	$145,421	2.85	$146,134	2.85	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55640C
Division of Missouri Student Grants and Scholarships	
Core - Grant/Scholarship Administration	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	115,217	0	0	115,217
EE	30,204	0	0	30,204
PSD	0	0	0	0
Total	145,421	0	0	145,421
FTE	2.85	0.00	0.00	2.85
Est. Fringe	*60,777*	*0*	*0*	*60,777*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This program administered 12 state student financial assistance programs that provided $104 million to more than 74,000 eligible Missouri residents during FY 2013. The programs administered include: Advanced Placement Incentive Grant, Higher Education Academic Scholarship Program (Bright Flight), Access Missouri Financial Assistance Program, A+ Scholarship, GEAR UP, Public Service Grant Program, Vietnam Survivor Scholarship, the Marguerite Ross Barnett Scholarship, the Minority Teaching Scholarship, the Minority and Underrepresented Environmental Literacy Program, Wartime Veterans Survivor Grant Program and the Kids' Chance Scholarship. In addition, this program continues to service student repayment and loan forgiveness under the Advantage Missouri Program. The GEAR UP program was phased out in FY 2013, with the final student receiving payment in fall 2012. This request is for general revenue appropriation funding of $145,421 and 2.85 FTE necessary to administer the 12 state funded financial assistance programs.

3. PROGRAM LISTING (list programs included in this core funding)

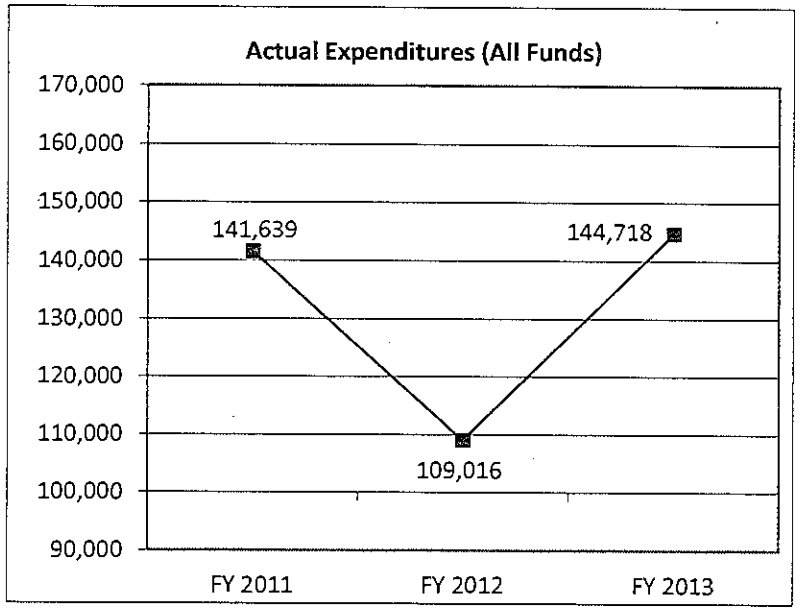
Grant and Scholarship Administration

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55640C
Division of Missouri Student Grants and Scholarships	
Core - Grant/Scholarship Administration	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	173,040	154,789	155,615	145,421
Less Reverted (All Funds)	(22,437)	(4,644)	(4,669)	N/A
Budget Authority (All Funds)	150,603	150,145	150,946	N/A
Actual Expenditures (All Funds)	141,639	109,016	144,718	N/A
Unexpended (All Funds)	8,964	41,129	6,228	N/A
Unexpended, by Fund:				
General Revenue	8,964	41,129	6,228	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
				(1)



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Does not reflect 4% general revenue E&E expenditure restriction ($1,208) withheld by the governor

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
GRANT & SCHOLARSHIP ADMIN

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	2.85	115,217	0	0	115,217	
	EE	0.00	30,204	0	0	30,204	
	Total	**2.85**	**145,421**	**0**	**0**	**145,421**	
DEPARTMENT CORE REQUEST							
	PS	2.85	115,217	0	0	115,217	
	EE	0.00	30,204	0	0	30,204	
	Total	**2.85**	**145,421**	**0**	**0**	**145,421**	
GOVERNOR'S RECOMMENDED CORE							
	PS	2.85	115,217	0	0	115,217	
	EE	0.00	30,204	0	0	30,204	
	Total	**2.85**	**145,421**	**0**	**0**	**145,421**	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER:	55640C	**DEPARTMENT:**	Higher Education
BUDGET UNIT NAME:	Grant & Scholarship Administration	**DIVISION:**	Grant & Scholarship Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	$5,761	(5% of $115,217)
General Revenue	E&E	$1,510	(5% of $30,204)

DHE's general revenue appropriations have been significantly reduced in recent years. Flexibility will allow DHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
No flexibility used	$0	5% flexibility is requested because of the new requirements of recent legislation and expectations of the Governor and General Assembly.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility used	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures.

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
GRANT & SCHOLARSHIP ADMIN								
CORE								
SPECIAL ASST PROFESSIONAL	575	0.01	0	0.00	0	0.00	0	0.00
SPECIAL ASST OFFICE & CLERICAL	851	0.03	0	0.00	0	0.00	0	0.00
CONSTITUENT SERVICES LIAISON	1	0.00	0	0.00	0	0.00	0	0.00
DIRECTOR	1,830	0.03	0	0.00	0	0.00	0	0.00
INFORMATION SPECIALIST	0	0.00	36,129	1.50	36,129	1.50	0	0.00
PUBLIC INFORMATION SPECIAL II	807	0.02	0	0.00	0	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	2,446	0.09	0	0.00	0	0.00	0	0.00
INFORMATION SUPPORT COORDINATO	0	0.00	6,152	0.30	6,152	0.30	0	0.00
BUDGET ANALYST III	3,003	0.06	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	13,802	0.36	30,600	0.00	30,600	0.00	0	0.00
PUBLIC INFORMATION OFFICER	24,594	0.40	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	1,123	0.03	0	0.00	0	0.00	0	0.00
EXECUTIVE II	1,239	0.03	0	0.00	0	0.00	0	0.00
OFFICE SERVICES ASSISTANT	0	0.00	2,333	0.10	2,333	0.10	0	0.00
RESEARCH ASSOCIATE I	11,142	0.32	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	23,237	0.85	23,237	0.85	0	0.00
SENIOR ASSOCIATE	11,053	0.22	0	0.00	0	0.00	0	0.00
PROGRAM SPECIALIST	1,749	0.06	0	0.00	0	0.00	0	0.00
GRAPHIC ARTS SPECIALIST III	1,045	0.03	0	0.00	0	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	8,500	0.05	0	0.00	0	0.00	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	16,646	0.17	0	0.00	0	0.00	0	0.00
ASSIST COMMISSIONER	8,054	0.11	0	0.00	0	0.00	0	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	16,766	0.10	16,766	0.10	0	0.00
EXECUTIVE ASSISTANT	1,683	0.04	0	0.00	0	0.00	0	0.00
UCP PENDING CLASSIFICATION	762	0.05	0	0.00	0	0.00	0	0.00
TOTAL - PS	**110,905**	**2.11**	**115,217**	**2.85**	**115,217**	**2.85**	**0**	**0.00**
TRAVEL, IN-STATE	18,892	0.00	0	0.00	0	0.00	0	0.00
FUEL & UTILITIES	0	0.00	1	0.00	1	0.00	0	0.00
SUPPLIES	10	0.00	5,249	0.00	5,249	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	2,988	0.00	2,988	0.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	1	0.00	1	0.00	0	0.00
PROFESSIONAL SERVICES	1	0.00	1,445	0.00	1,445	0.00	0	0.00

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
GRANT & SCHOLARSHIP ADMIN								
CORE								
M&R SERVICES	0	0.00	929	0.00	929	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	2,069	0.00	2,069	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	2,698	0.00	2,698	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	0	0.00
BUILDING LEASE PAYMENTS	0	0.00	781	0.00	781	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	3,299	0.00	2,403	0.00	2,403	0.00	0	0.00
MISCELLANEOUS EXPENSES	11,611	0.00	11,638	0.00	11,638	0.00	0	0.00
TOTAL - EE	33,813	0.00	30,204	0.00	30,204	0.00	0	0.00
GRAND TOTAL	$144,718	2.11	$145,421	2.85	$145,421	2.85	$0	0.00
GENERAL REVENUE	$144,718	2.11	$145,421	2.85	$145,421	2.85		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

Department of Higher Education
Grant and Scholarship Administration
Program is found in the following core budget(s): Grant/Scholarship Administration

1. What does this program do?

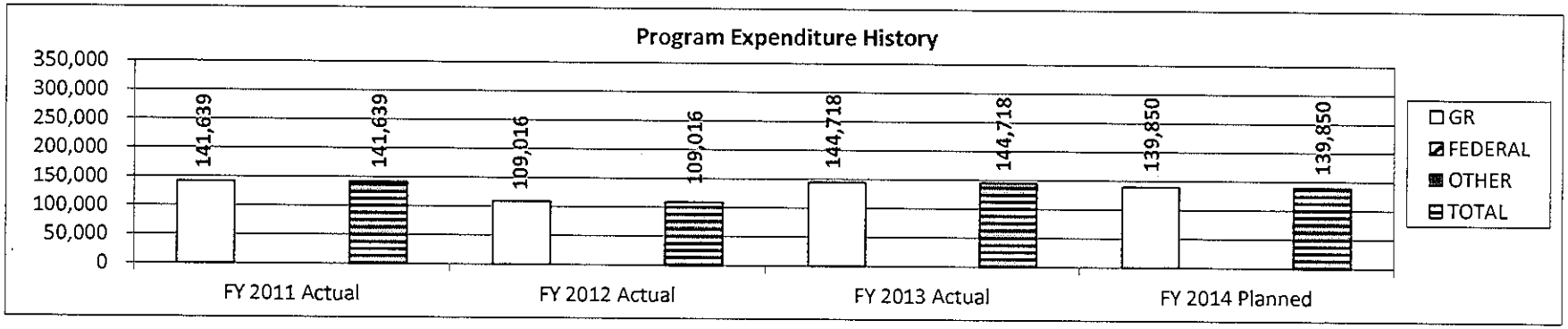
This program administered 12 state student financial assistance programs that provided $104 million to more than 74,000 eligible Missouri residents during FY 2013. The programs administered include: Advanced Placement Incentive Grant, Higher Education Academic Scholarship Program (Bright Flight), Access Missouri Financial Assistance Program, A+ Scholarship, GEAR UP, Public Service Officer Grant , Vietnam Veteran's Survivor Grant, the Marguerite Ross Barnett Scholarship, the Minority Teaching Scholarship, the Minority and Underrepresented Environmental Literacy Program, Wartime Veterans Survivor Grant and the Kids' Chance Scholarship. In addition, this program continues to service student repayment and loan forgiveness under the Advantage Missouri Program. The GEAR UP program was phased out in FY 2013, with the final student receiving payment in fall 2012. This request is for general revenue appropriation funding of $145,421 and 2.85 FTE necessary to administer the 12 state funded financial assistance programs.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
Chapter 173, RSMo

3. Are there federal matching requirements? If yes, please explain.
No

4. Is this a federally mandated program? If yes, please explain.
No

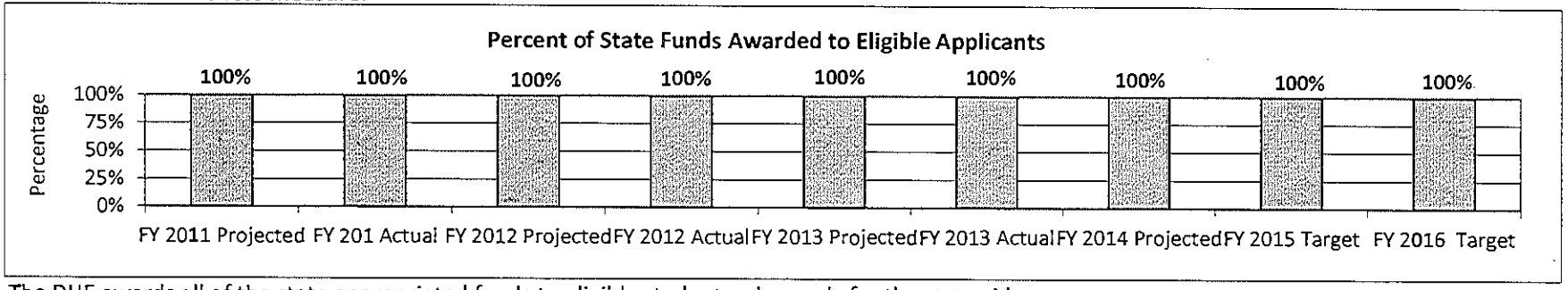
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?
N/A

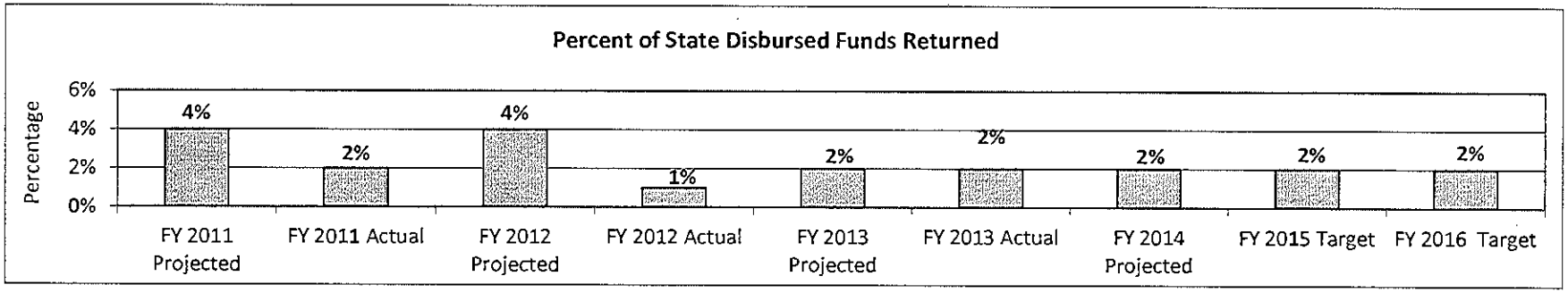
Department of Higher Education
Grant and Scholarship Administration
Program is found in the following core budget(s): Grant/Scholarship Administration

7a. Provide an effectiveness measure.



The DHE awards all of the state appropriated funds to eligible students who apply for the state aid programs.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.
How many students are receiving state grants or scholarships?

Number of students receiving state student financial assistance	FY 2011 Projected	FY 2011 Actual	FY 2012 Projected	FY 2012 Actual	FY 2013 Projected	FY 2013 Actual	FY 2014 Projected	FY 2015 Target	FY 2016 Target
	80,000	74,112	80,000	75,334	80,000	74,512	75,000	75,000	75,000

7d. Provide a customer satisfaction measure, if available.
N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
PROPRIETARY SCHOOL ADMIN								
CORE								
PERSONAL SERVICES								
GENERAL REVENUE	118,440	2.29	0	0.00	0	0.00	0	0.00
PROP SCHOOL CERT FUND	0	0.00	188,889	5.00	188,889	5.00	0	0.00
TOTAL - PS	118,440	2.29	188,889	5.00	188,889	5.00	0	0.00
EXPENSE & EQUIPMENT								
GENERAL REVENUE	15,841	0.00	0	0.00	0	0.00	0	0.00
PROP SCHOOL CERT FUND	0	0.00	115,708	0.00	112,148	0.00	0	0.00
TOTAL - EE	15,841	0.00	115,708	0.00	112,148	0.00	0	0.00
TOTAL	**134,281**	**2.29**	**304,597**	**5.00**	**301,037**	**5.00**	**0**	**0.00**
Pay Plan FY14-Cost to Continue - 0000014								
PERSONAL SERVICES								
PROP SCHOOL CERT FUND	0	0.00	0	0.00	1,001	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	1,001	0.00	0	0.00
TOTAL	**0**	**0.00**	**0**	**0.00**	**1,001**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$134,281**	**2.29**	**$304,597**	**5.00**	**$302,038**	**5.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55530C
Division of Proprietary Schools Administration	
Core - Proprietary School Administration	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	188,889	188,889
EE	0	0	112,148	112,148
PSD	0	0	0	0
Total	**0**	**0**	**301,037**	**301,037**
FTE	**0.00**	**0.00**	**5.00**	**5.00**
Est. Fringe	*0*	*0*	*99,639*	*99,639*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Proprietary School Certification Fund (0729)

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

A key responsibility of the CBHE, through the MDHE, is to certify and monitor proprietary schools, including private out-of-state institutions offering programs in Missouri. Effective August 28, 2012, HB 1042 established the Proprietary School Certification Fund, into which fees collected from certified schools and those seeking certification or exemption are deposited. Proprietary School Certification administration expenses are paid from the Proprietary School Certification Fund.

As outlined in the core reconciliation detail (#5), there was a core reduction of FY14 one-time E&E expenditures.

CORE DECISION ITEM

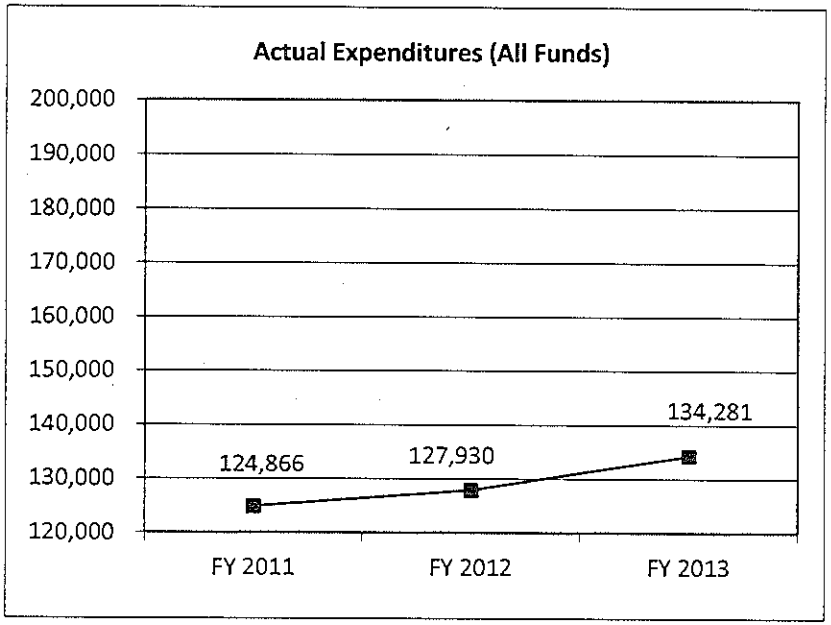
Department of Higher Education	Budget Unit 55530C
Division of Proprietary Schools Administration	
Core - Proprietary School Administration	

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary Schools

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	163,782	137,433	139,421	304,597
Less Reverted (All Funds)	(30,994)	(4,123)	(4,182)	N/A
Budget Authority (All Funds)	132,788	133,310	135,239	N/A
Actual Expenditures (All Funds)	124,866	127,930	134,281	N/A
Unexpended (All Funds)	7,922	5,380	958	N/A
Unexpended, by Fund:				
General Revenue	7,922	5,380	958	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
PROPRIETARY SCHOOL ADMIN

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	5.00	0	0	188,889	188,889	
	EE	0.00	0	0	115,708	115,708	
	Total	**5.00**	**0**	**0**	**304,597**	**304,597**	
DEPARTMENT CORE ADJUSTMENTS							
1x Expenditures 1184 8392	EE	0.00	0	0	(3,560)	(3,560)	Reduction of one-time expenditures
NET DEPARTMENT CHANGES		**0.00**	**0**	**0**	**(3,560)**	**(3,560)**	
DEPARTMENT CORE REQUEST							
	PS	5.00	0	0	188,889	188,889	
	EE	0.00	0	0	112,148	112,148	
	Total	**5.00**	**0**	**0**	**301,037**	**301,037**	
GOVERNOR'S RECOMMENDED CORE							
	PS	5.00	0	0	188,889	188,889	
	EE	0.00	0	0	112,148	112,148	
	Total	**5.00**	**0**	**0**	**301,037**	**301,037**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
PROPRIETARY SCHOOL ADMIN								
CORE								
SR OFC SUPPORT ASST (KEYBOARD)	4,397	0.17	0	0.00	0	0.00	0	0.00
BUDGET ANALYST III	5,130	0.10	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	20,364	0.54	77,483	2.03	77,483	2.03	0	0.00
PUBLIC INFORMATION OFFICER	18,446	0.30	0	0.00	0	0.00	0	0.00
EXECUTIVE II	2,847	0.08	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	4,637	0.13	53,739	1.29	53,739	1.29	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	28,495	0.68	28,495	0.68	0	0.00
SENIOR ASSOCIATE	23,955	0.48	0	0.00	0	0.00	0	0.00
PROGRAM SPECIALIST	2,988	0.10	29,172	1.00	29,172	1.00	0	0.00
STATE DEPARTMENT DIRECTOR	15,513	0.09	0	0.00	0	0.00	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	844	0.01	0	0.00	0	0.00	0	0.00
ASSIST COMMISSIONER	16,176	0.21	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	3,143	0.08	0	0.00	0	0.00	0	0.00
TOTAL - PS	**118,440**	**2.29**	**188,889**	**5.00**	**188,889**	**5.00**	**0**	**0.00**
TRAVEL, IN-STATE	2,326	0.00	4,450	0.00	4,450	0.00	0	0.00
TRAVEL, OUT-OF-STATE	584	0.00	1,489	0.00	1,489	0.00	0	0.00
FUEL & UTILITIES	0	0.00	2,008	0.00	2,008	0.00	0	0.00
SUPPLIES	7,811	0.00	4,980	0.00	4,180	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	380	0.00	3,618	0.00	3,618	0.00	0	0.00
COMMUNICATION SERV & SUPP	843	0.00	1,854	0.00	1,854	0.00	0	0.00
PROFESSIONAL SERVICES	3,234	0.00	82,268	0.00	82,268	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,125	0.00	1,125	0.00	0	0.00
M&R SERVICES	0	0.00	952	0.00	952	0.00	0	0.00
COMPUTER EQUIPMENT	0	0.00	1,400	0.00	0	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	2,365	0.00	1,205	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	201	0.00	1	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	0	0.00
BUILDING LEASE PAYMENTS	125	0.00	323	0.00	323	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1,848	0.00	1,848	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
PROPRIETARY SCHOOL ADMIN								
CORE								
MISCELLANEOUS EXPENSES	538	0.00	6,825	0.00	6,825	0.00	0	0.00
TOTAL - EE	15,841	0.00	115,708	0.00	112,148	0.00	0	0.00
GRAND TOTAL	$134,281	2.29	$304,597	5.00	$301,037	5.00	$0	0.00
GENERAL REVENUE	$134,281	2.29	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$304,597	5.00	$301,037	5.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Proprietary Schools
Program is found in the following core budget(s): Proprietary Schools Administration

1. **What does this program do?**

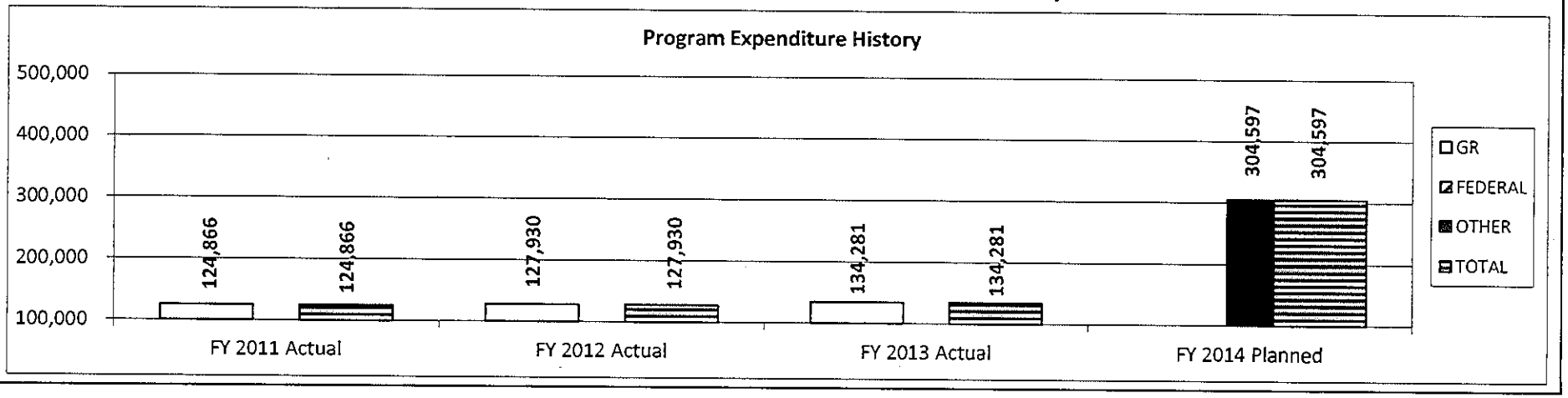
   This program is the mechanism by which the DHE certifies and monitors proprietary and certain other types of postsecondary education institutions offering programs in or recruiting students from Missouri. This appropriation supports a system to implement minimum education standards for private career schools and private out-of-state institutions offering postsecondary education in the state. The program's intent is to ensure students receive training consistent with the published objectives of the course or programs of study, adequate and reliable information is available to currently enrolled and prospective students, and that there are the financial and educational safeguards required by the authorizing statute.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 173.600 - 173.619, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



Department of Higher Education

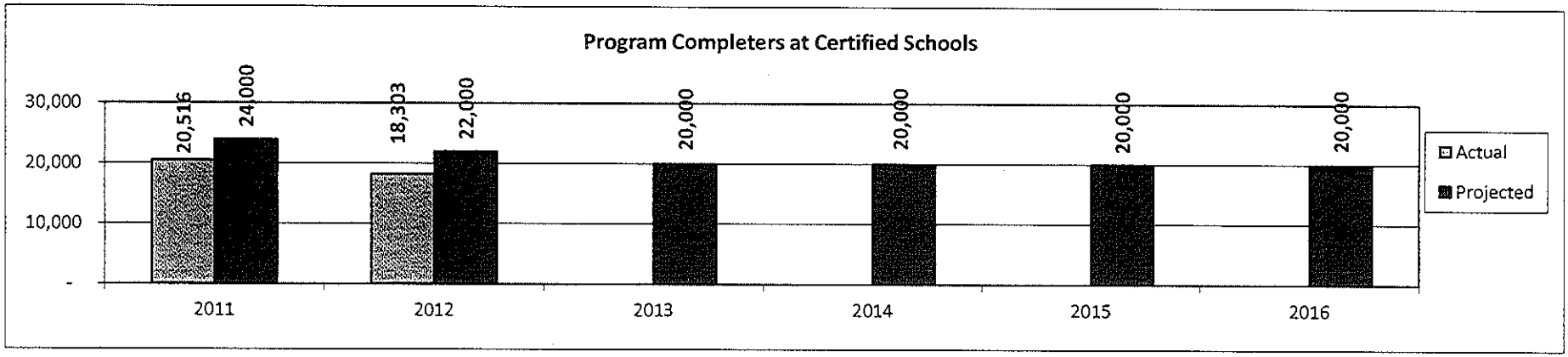
Proprietary Schools

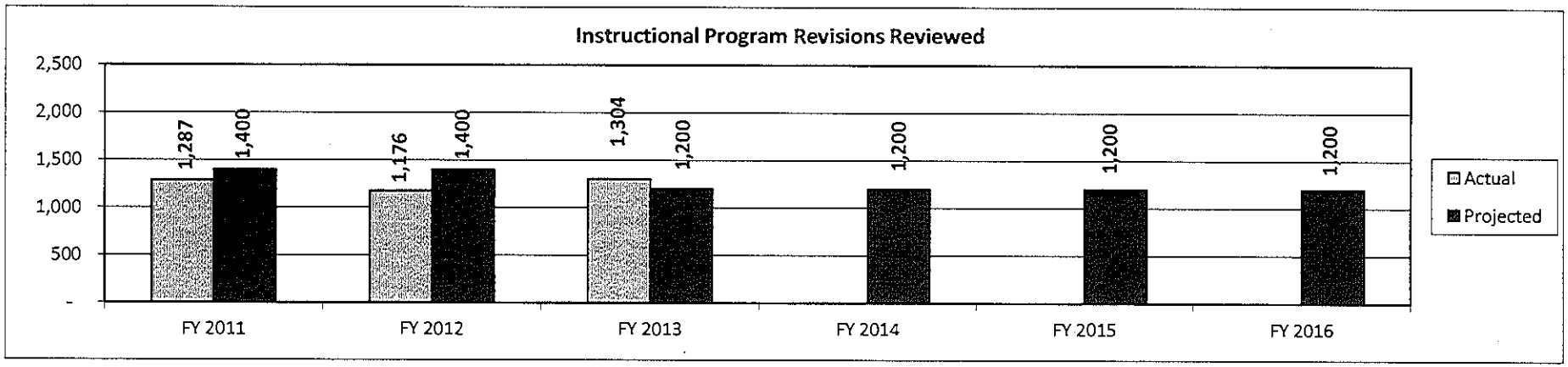
Program is found in the following core budget(s): Proprietary Schools Administration

6. What are the sources of the "Other " funds?

Proprietary School Certification Fund (0729)

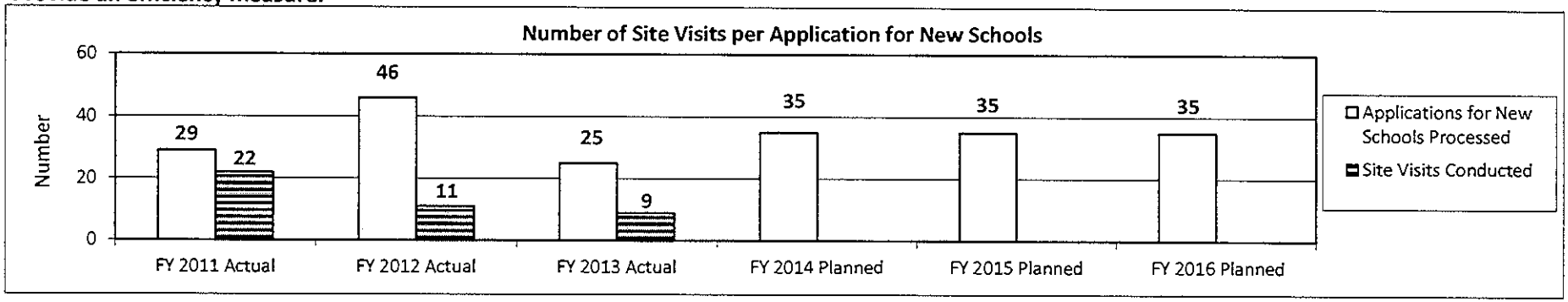
7a. Provide an effectiveness measure.



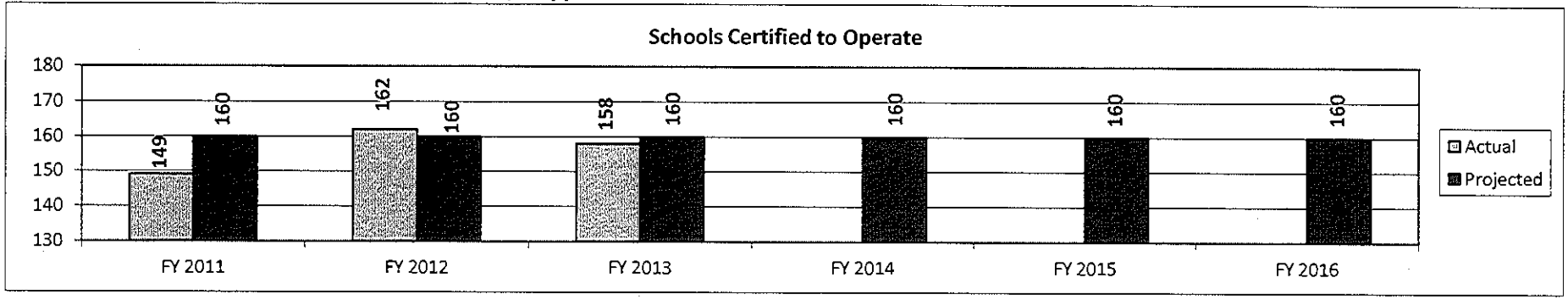


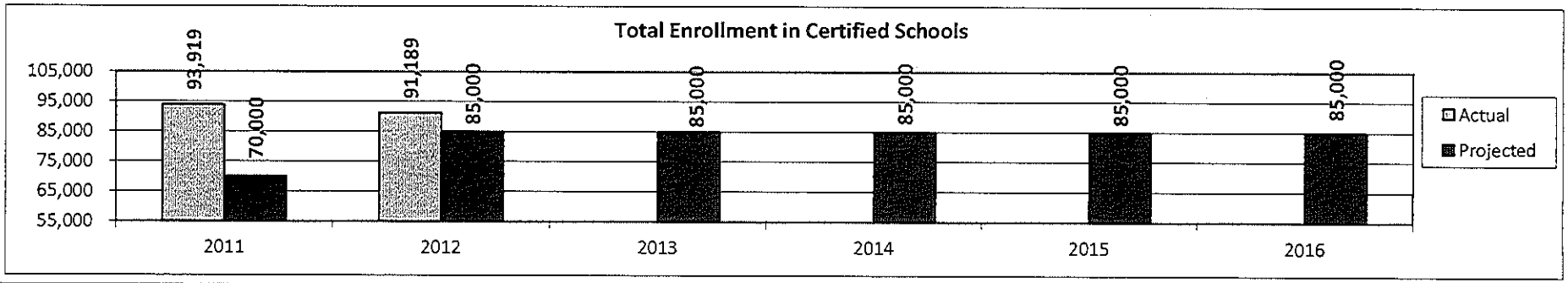
Department of Higher Education
Proprietary Schools
Program is found in the following core budget(s): Proprietary Schools Administration

7b. Provide an efficiency measure.



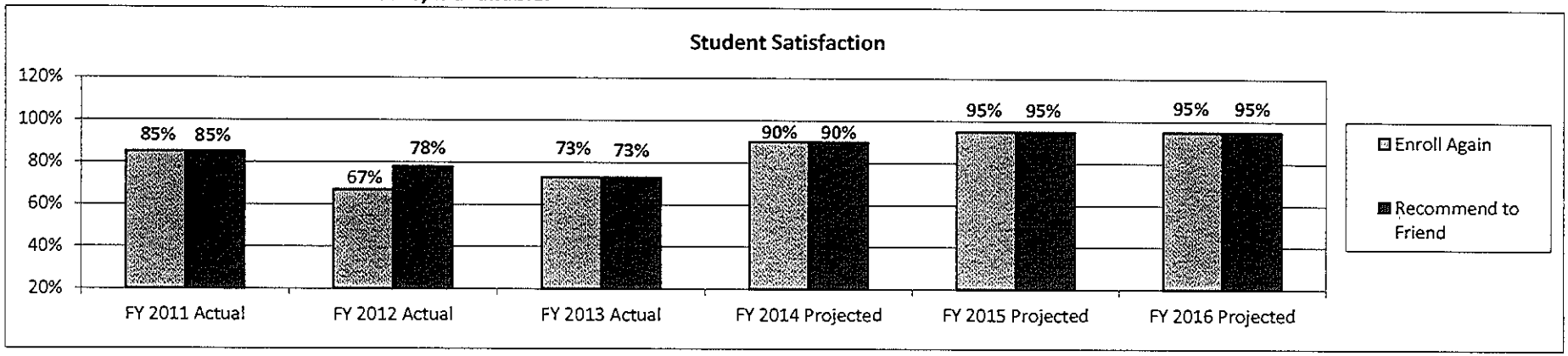
7c. Provide the number of clients/individuals served, if applicable.

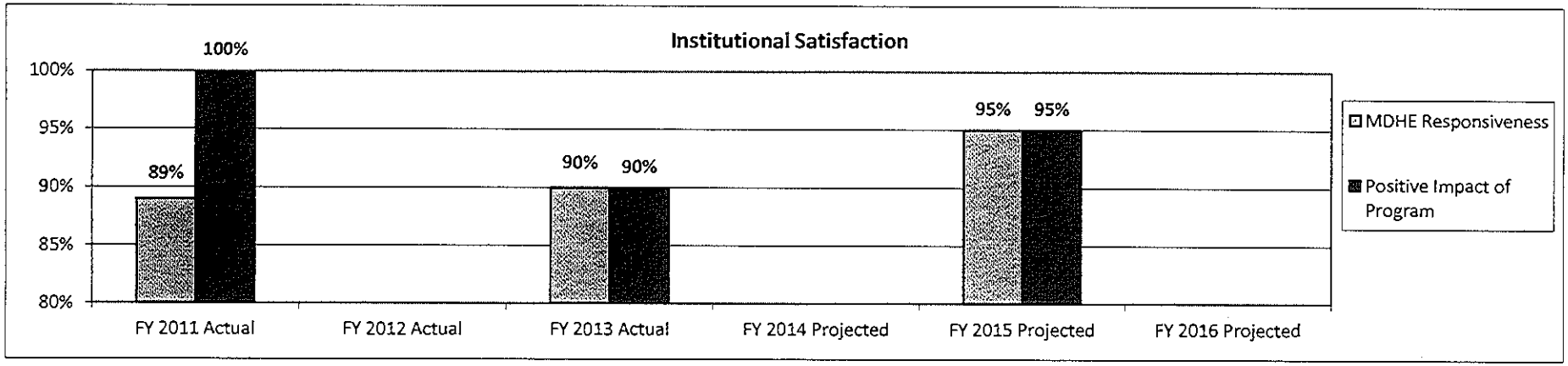




Department of Higher Education
Proprietary Schools
Program is found in the following core budget(s): Proprietary Schools Administration

7d. Provide a customer satisfaction measure, if available.





Note: Institutional satisfaction surveys are conducted biennially.

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
PROPRIETARY SCHOOL BOND								
CORE								
PROGRAM-SPECIFIC								
PROPRIETARY SCHOOL BOND FUND	0	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	0	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL	0	0.00	200,000	0.00	200,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$200,000	0.00	$200,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education		Budget Unit	55535C
Division of Proprietary Schools Administration			
Core - Proprietary School Bond			

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	200,000	200,000
Total	**0**	**0**	**200,000**	**200,000**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Proprietary School Bond Fund (0760)

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The DHE holds a security deposit from each proprietary school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation of student records if adequate provisions are not made by the school upon closure. The security deposit from each proprietary school ranges from a minimum of $5,000 to a maximum of $100,000 as required by statute. This appropriation is necessary to ensure the authority to access those monies for indemnification and record preservation purposes in cases of malfeasance by a proprietary school.

CORE DECISION ITEM

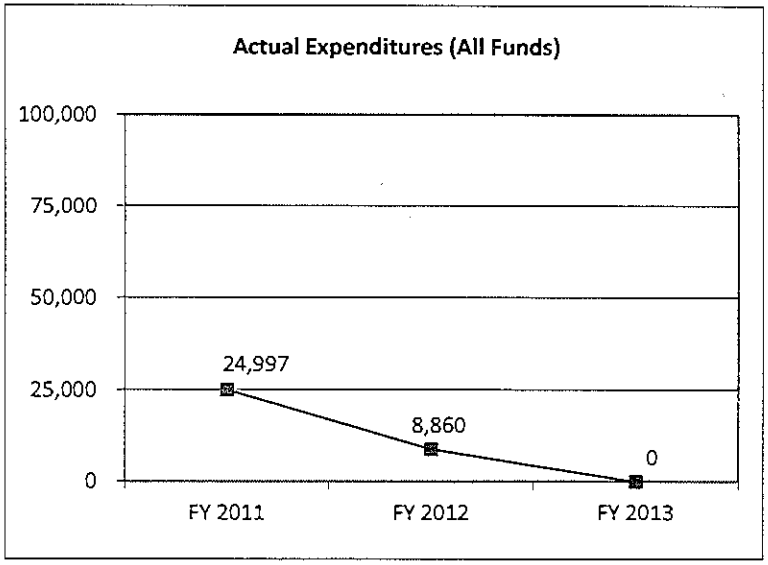
Department of Higher Education	Budget Unit 55535C
Division of Proprietary Schools Administration	
Core - Proprietary School Bond	

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary School Bond

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	100,000	100,000	100,000	200,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	100,000	100,000	100,000	N/A
Actual Expenditures (All Funds)	24,997	8,860	0	N/A
Unexpended (All Funds)	75,003	91,140	100,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	75,003	91,140	100,000	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: All funds received from security deposits are paid to students in the form of tuition refunds. Unexpended amounts represent the difference between the budget authority and the actual amount of the security deposits accessed during the year.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
PROPRIETARY SCHOOL BOND

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	200,000	200,000	
	Total	**0.00**	**0**	**0**	**200,000**	**200,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	200,000	200,000	
	Total	**0.00**	**0**	**0**	**200,000**	**200,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	200,000	200,000	
	Total	**0.00**	**0**	**0**	**200,000**	**200,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
PROPRIETARY SCHOOL BOND								
CORE								
REFUNDS	0	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	0	0.00	200,000	0.00	200,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$200,000	0.00	$200,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$200,000	0.00	$200,000	0.00		0.00

Department of Higher Education
Proprietary School Bond
Program is found in the following core budget(s): Proprietary School Bond

1. **What does this program do?**

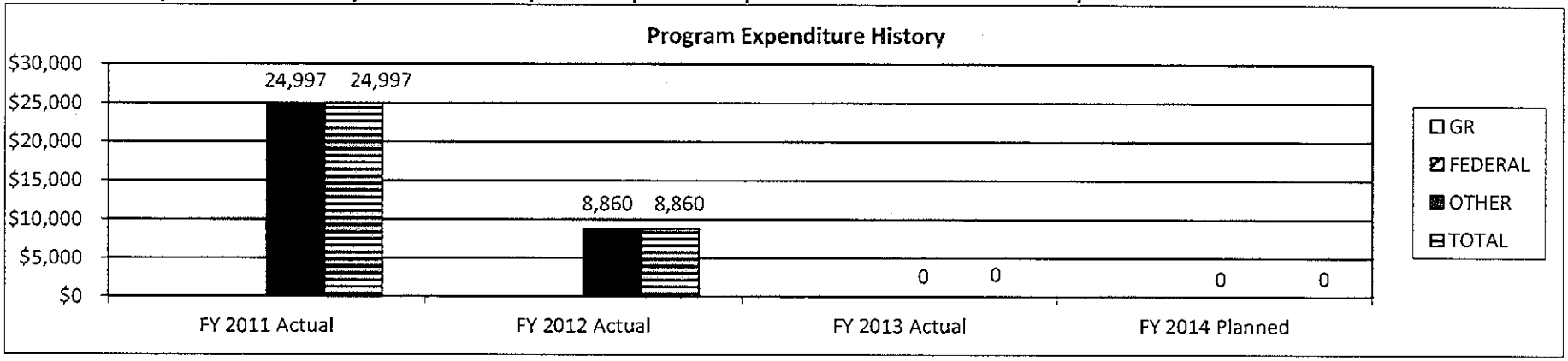
   The DHE holds a security deposit from each school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with the preservation of student records if adequate provisions are not made by the school upon closure. The security deposit for each proprietary school is a minimum of $5,000. HB 1042, which became effective August 28, 2012, increased the maximum amount of the security deposit from $25,000 to $100,000.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 173.612, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



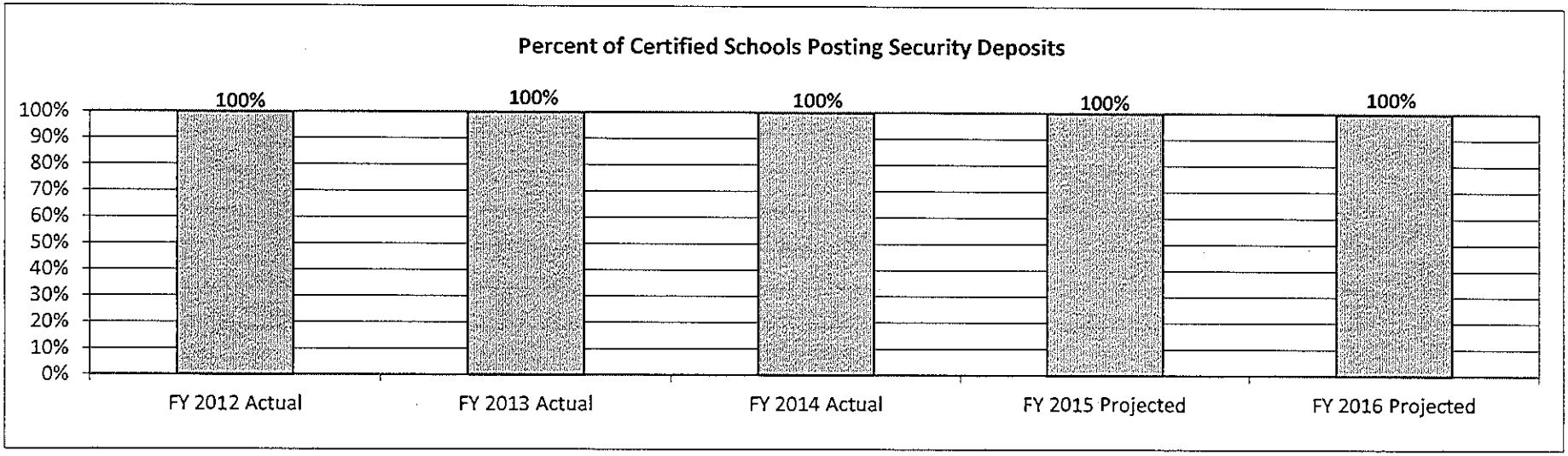
6. **What are the sources of the "Other " funds?**
   Proprietary School Bond Fund (0760)

Department of Higher Education

Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MIDWEST HIGHER ED. COMMISSION								
CORE								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	95,000	0.00	95,000	0.00	95,000	0.00	0	0.00
TOTAL - EE	95,000	0.00	95,000	0.00	95,000	0.00	0	0.00
TOTAL	**95,000**	**0.00**	**95,000**	**0.00**	**95,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$95,000**	**0.00**	**$95,000**	**0.00**	**$95,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55550C
Division of Coordination Administration	
Core - Midwestern Higher Education Compact	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request					FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	95,000	0	0	95,000	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
Total	95,000	0	0	95,000	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This request of $95,000 is for membership dues in the Midwestern Higher Education Compact (MHEC). Pursuant to Section 173.700, RSMo, Missouri is a member of MHEC, a multi-state commission which is charged with promoting interstate cooperation and resource sharing in higher education accomplishing this through three core functions: cost saving programs, reduced tuition and policy research. Missouri participates in a student exchange program with other states allowing residents to participate in out-of-state instruction at 150 percent of in-state tuition rates. The commission is also active in forming joint purchasing agreements for obtaining property insurance, telecommunications products and services, student health insurance and pharmacy benefits.

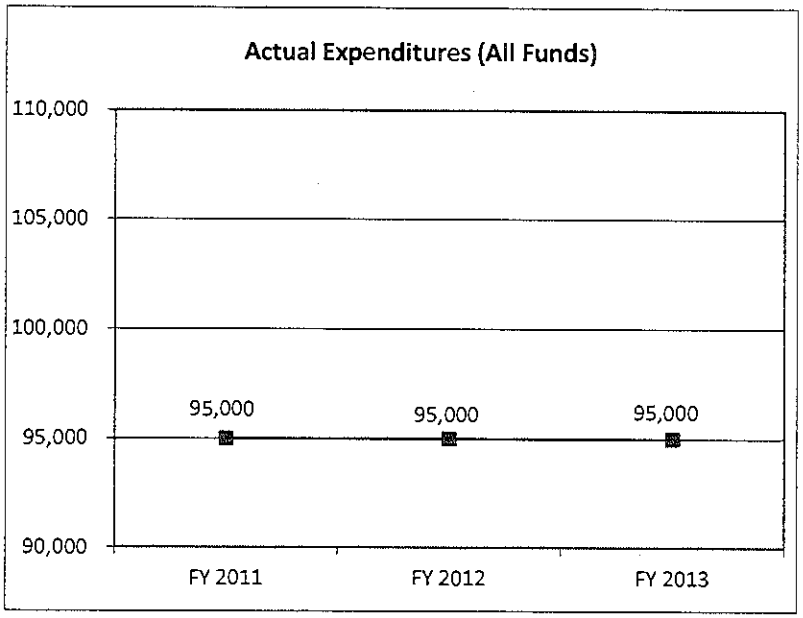
3. PROGRAM LISTING (list programs included in this core funding)

Midwestern Higher Education Compact

Department of Higher Education	Budget Unit 55550C
Division of Coordination Administration	
Core - Midwestern Higher Education Compact	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	95,000	95,000	95,000	95,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	95,000	95,000	95,000	N/A
Actual Expenditures (All Funds)	95,000	95,000	95,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MIDWEST HIGHER ED. COMMISSION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	95,000	0	0	95,000	
	Total	**0.00**	**95,000**	**0**	**0**	**95,000**	
DEPARTMENT CORE REQUEST							
	EE	0.00	95,000	0	0	95,000	
	Total	**0.00**	**95,000**	**0**	**0**	**95,000**	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	95,000	0	0	95,000	
	Total	**0.00**	**95,000**	**0**	**0**	**95,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MIDWEST HIGHER ED. COMMISSION								
CORE								
PROFESSIONAL DEVELOPMENT	95,000	0.00	95,000	0.00	95,000	0.00	0	0.00
TOTAL - EE	95,000	0.00	95,000	0.00	95,000	0.00	0	0.00
GRAND TOTAL	$95,000	0.00	$95,000	0.00	$95,000	0.00	$0	0.00
GENERAL REVENUE	$95,000	0.00	$95,000	0.00	$95,000	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

1. **What does this program do?**

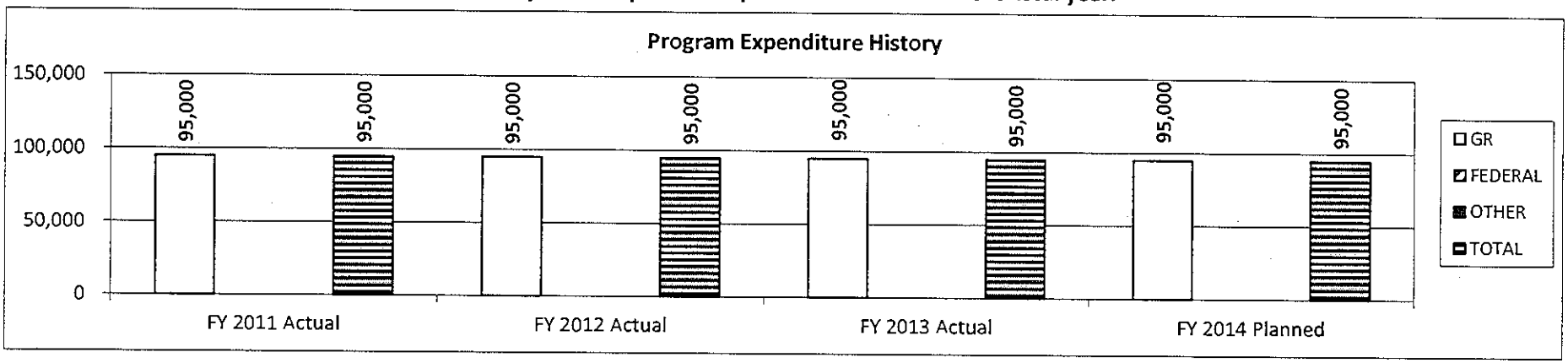
   This program pays the membership dues in the Midwestern Higher Education Compact (MHEC). The purpose of the compact is to provide greater higher education opportunities and services in the Midwestern region with the aim of furthering the choice of higher education for the citizens residing in the states which are party to this compact. Membership allows Missouri to participate in a student exchange program with other states allowing residents to receive out-of-state instruction at 150 percent of in-state tuition rates. The membership also offers other benefits such as joint purchasing agreements for obtaining property insurance, telecommunications products and services, student health insurance and pharmacy benefits.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 173.700, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**
   N/A

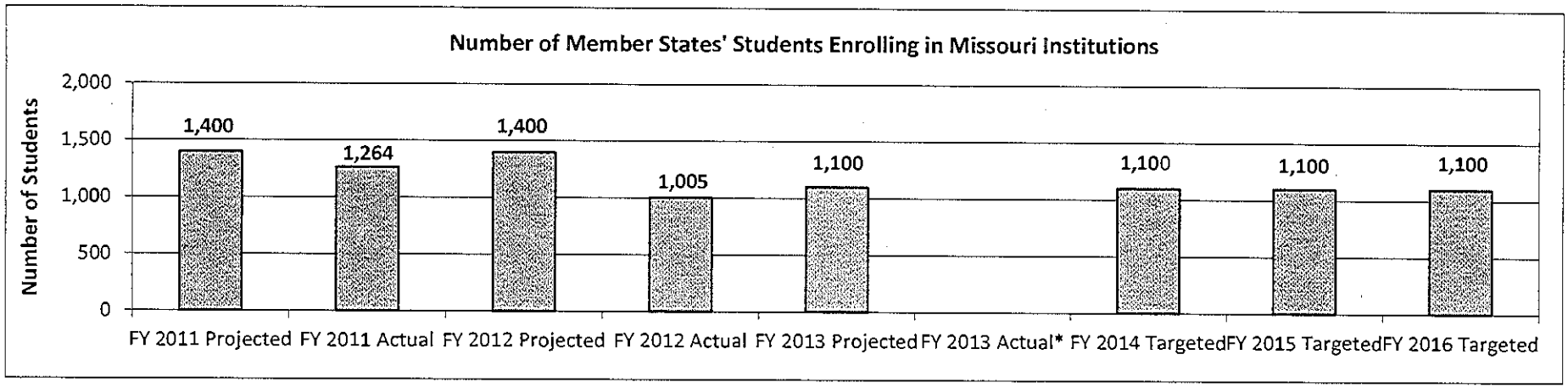
PROGRAM DESCRIPTION

Department of Higher Education

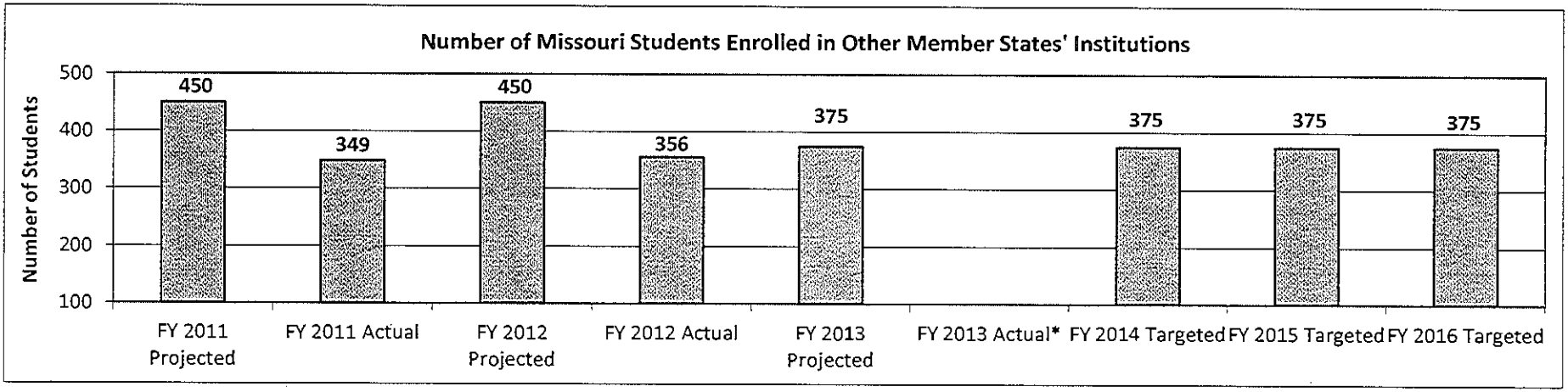
Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

7a. Provide an effectiveness measure.

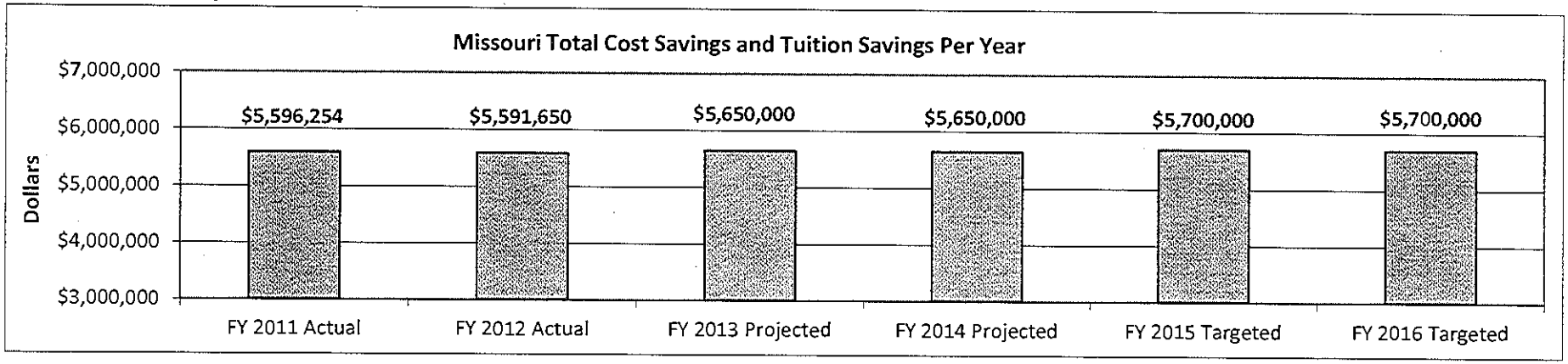


*Data will not be available until the end of calendar year 2013

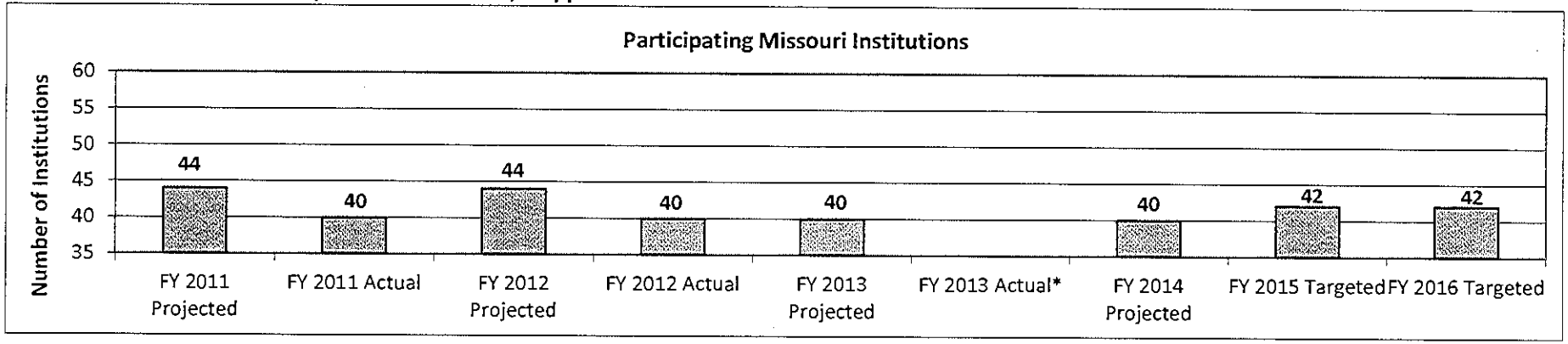


*Data will not be available until the end of calendar year 2013

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.



*Data will not be available until the end of calendar year 2013

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
IMPROVING TEACHER QUALITY GRT								
CORE								
PERSONAL SERVICES								
DEPT HIGHER EDUCATION	35,627	0.77	53,436	1.50	37,418	1.50	0	0.00
TOTAL - PS	35,627	0.77	53,436	1.50	37,418	1.50	0	0.00
EXPENSE & EQUIPMENT								
DEPT HIGHER EDUCATION	12,830	0.00	10,000	0.00	6,000	0.00	0	0.00
TOTAL - EE	12,830	0.00	10,000	0.00	6,000	0.00	0	0.00
PROGRAM-SPECIFIC								
DEPT HIGHER EDUCATION	1,064,131	0.00	1,719,936	0.00	1,739,954	0.00	0	0.00
TOTAL - PD	1,064,131	0.00	1,719,936	0.00	1,739,954	0.00	0	0.00
TOTAL	**1,112,588**	**0.77**	**1,783,372**	**1.50**	**1,783,372**	**1.50**	**0**	**0.00**
Pay Plan FY14-Cost to Continue - 0000014								
PERSONAL SERVICES								
DEPT HIGHER EDUCATION	0	0.00	0	0.00	250	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	250	0.00	0	0.00
TOTAL	**0**	**0.00**	**0**	**0.00**	**250**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$1,112,588**	**0.77**	**$1,783,372**	**1.50**	**$1,783,622**	**1.50**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55615C
Division of Coordination Administration	
Core - Improving Teacher Quality Grant	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	37,418	0	37,418
EE	0	6,000	0	6,000
PSD	0	1,739,954	0	1,739,954
Total	0	1,783,372	0	1,783,372
FTE	0.00	1.50	0.00	1.50
Est. Fringe	*0*	*19,738*	*0*	*19,738*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The core request of $1,783,372 in federal funds is from a U.S. Department of Education grant to enhance K-12 teacher education in the core subjects. Under the No Child Left Behind Act of 2001, federal funds are allocated to states using a formula that is based on 65 percent K-12 student poverty level and 35 percent K-12 student population. Based on this formula, $39,561,586 is the estimated amount to be allotted to the state of Missouri for FY 2015, and one percent is shared by the Department of Elementary and Secondary Education (DESE) and the DHE for administrative purposes. The funds are to be distributed as follows:

- 95 percent of these funds ($39,561,586) will be made available to school districts;
- 2.5 percent of these funds ($989,039.65) will be available for DESE to be used for state-level activities; and
- 2.5 percent of these funds ($989,039.65) will be available for DHE to award sub grants through a competitive grant process, with an additional allocation to the department of $63,157 to administer the grant.

In consultation with DESE, the DHE has made a strategic decision to use its funds to focus on professional development of Missouri's K-12 teachers in mathematics and/or science. Thus, these funds will be awarded to projects designed by partnerships (partnerships will include higher education institutions, local schools/school districts, and others) to improve mathematics and/or science education in grades K-12. In FY 2014, the DHE will utilize 1.00 FTE for this program.

CORE DECISION ITEM

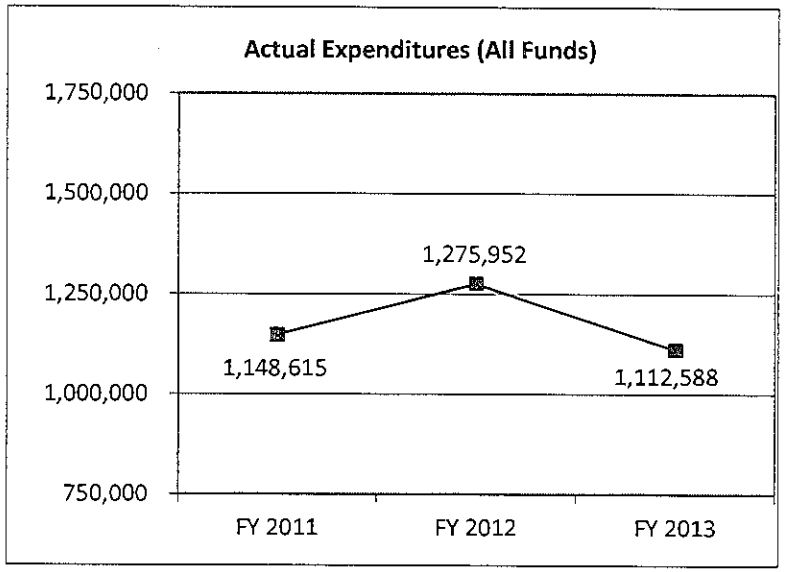
Department of Higher Education	Budget Unit 55615C
Division of Coordination Administration	
Core - Improving Teacher Quality Grant	

3. PROGRAM LISTING (list programs included in this core funding)

Improving Teacher Quality Grant

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	1,782,422	1,782,422	1,783,093	1,783,372
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,782,422	1,782,422	1,783,093	N/A
Actual Expenditures (All Funds)	1,148,615	1,275,952	1,112,588	N/A
Unexpended (All Funds)	633,807	506,470	670,505	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	633,807	506,470	670,505	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
IMPROVING TEACHER QUALITY GRT

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PS	1.50	0	53,436	0	53,436	
		EE	0.00	0	10,000	0	10,000	
		PD	0.00	0	1,719,936	0	1,719,936	
		Total	**1.50**	**0**	**1,783,372**	**0**	**1,783,372**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1840 0795	PS	0.00	0	(16,018)	0	(16,018)	
Core Reallocation	1840 0796	EE	0.00	0	(4,000)	0	(4,000)	
Core Reallocation	1840 1305	PD	0.00	0	20,018	0	20,018	
NET DEPARTMENT CHANGES			**0.00**	**0**	**0**	**0**	**0**	
DEPARTMENT CORE REQUEST								
		PS	1.50	0	37,418	0	37,418	
		EE	0.00	0	6,000	0	6,000	
		PD	0.00	0	1,739,954	0	1,739,954	
		Total	**1.50**	**0**	**1,783,372**	**0**	**1,783,372**	
GOVERNOR'S RECOMMENDED CORE								
		PS	1.50	0	37,418	0	37,418	
		EE	0.00	0	6,000	0	6,000	
		PD	0.00	0	1,739,954	0	1,739,954	
		Total	**1.50**	**0**	**1,783,372**	**0**	**1,783,372**	

Budget Unit / Decision Item / Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
IMPROVING TEACHER QUALITY GRT								
CORE								
RESEARCH ASSOCIATE II	4,113	0.10	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	12,418	0.34	53,436	1.50	37,418	1.50	0	0.00
SENIOR ASSOCIATE	12,100	0.23	0	0.00	0	0.00	0	0.00
ASSIST COMMISSIONER	6,996	0.10	0	0.00	0	0.00	0	0.00
TOTAL - PS	**35,627**	**0.77**	**53,436**	**1.50**	**37,418**	**1.50**	**0**	**0.00**
TRAVEL, IN-STATE	1,239	0.00	3,962	0.00	2,462	0.00	0	0.00
TRAVEL, OUT-OF-STATE	4,755	0.00	2,000	0.00	1,500	0.00	0	0.00
FUEL & UTILITIES	0	0.00	1	0.00	1	0.00	0	0.00
SUPPLIES	1,008	0.00	500	0.00	500	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	2,549	0.00	500	0.00	500	0.00	0	0.00
COMMUNICATION SERV & SUPP	144	0.00	1,000	0.00	250	0.00	0	0.00
PROFESSIONAL SERVICES	2,418	0.00	1,000	0.00	250	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1	0.00	1	0.00	0	0.00
M&R SERVICES	0	0.00	50	0.00	50	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
OFFICE EQUIPMENT	649	0.00	1	0.00	1	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	0	0.00
BUILDING LEASE PAYMENTS	0	0.00	1	0.00	1	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	0	0.00
MISCELLANEOUS EXPENSES	68	0.00	980	0.00	480	0.00	0	0.00
TOTAL - EE	**12,830**	**0.00**	**10,000**	**0.00**	**6,000**	**0.00**	**0**	**0.00**
PROGRAM DISTRIBUTIONS	1,048,013	0.00	1,719,936	0.00	1,739,954	0.00	0	0.00
REFUNDS	16,118	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	**1,064,131**	**0.00**	**1,719,936**	**0.00**	**1,739,954**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$1,112,588**	**0.77**	**$1,783,372**	**1.50**	**$1,783,372**	**1.50**	**$0**	**0.00**
GENERAL REVENUE	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**
FEDERAL FUNDS	**$1,112,588**	**0.77**	**$1,783,372**	**1.50**	**$1,783,372**	**1.50**		**0.00**
OTHER FUNDS	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**

PROGRAM DESCRIPTION

Department of Higher Education
Improving Teacher Quality Grant
Program is found in the following core budget(s): Improving Teacher Quality Grant

1. **What does this program do?**

   This program focuses on professional development of Missouri's K-12 teachers in core subject areas. These funds will be awarded to projects designed by partnerships between colleges of education, colleges of arts and sciences, and high-need K-12 schools to improve student learning in grades K-12. Each year, a request for proposals specifies which core subjects and grade levels will be involved in that cycle.

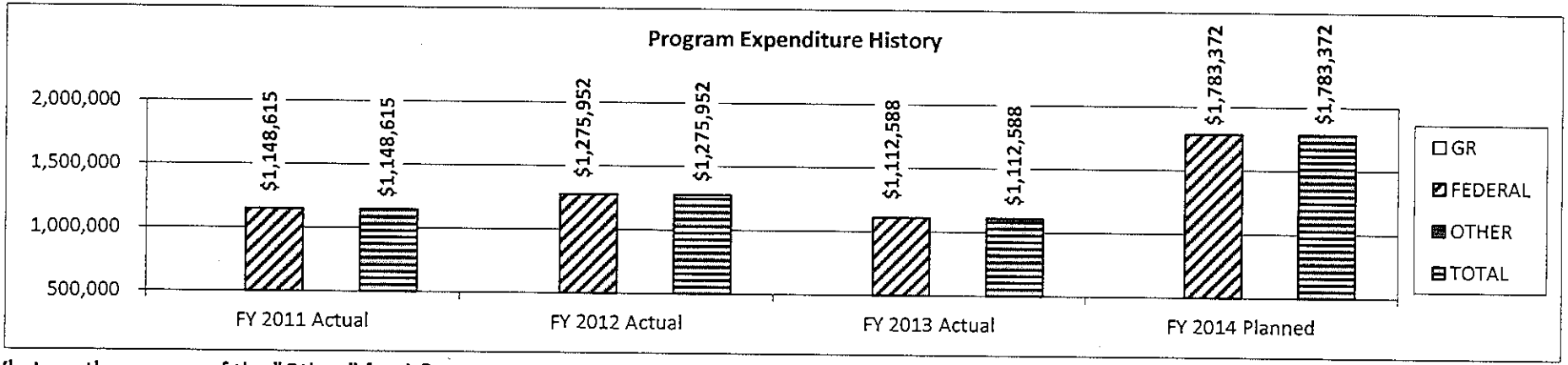
2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 173.050(2), RSMo; Title II, Part A, of the Elementary and Secondary Education Act: No Child Left Behind Act of 2001, Public Law 107-110.

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**

   Yes, federal funds are allocated to the states under Title II Part A of the Elementary and Secondary Education Act (also known as the No Child Left Behind Act of 2001) to enhance professional development of K-12 teachers in core subjects.

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**
   N/A

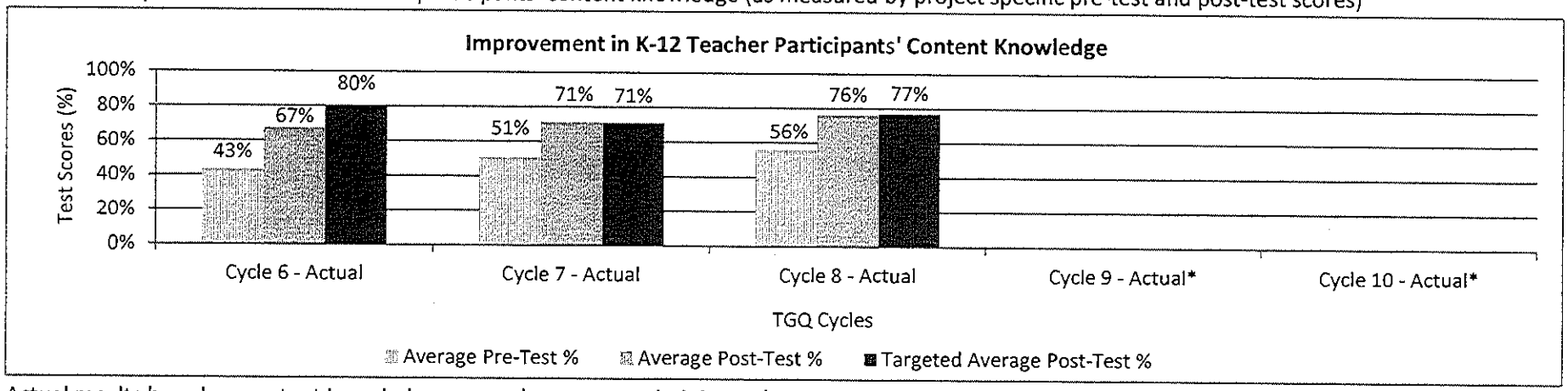
Department of Higher Education

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

7a. **Provide an effectiveness measure.**

Percent of improvement in K-12 teacher participants' content knowledge (as measured by project specific pre-test and post-test scores)

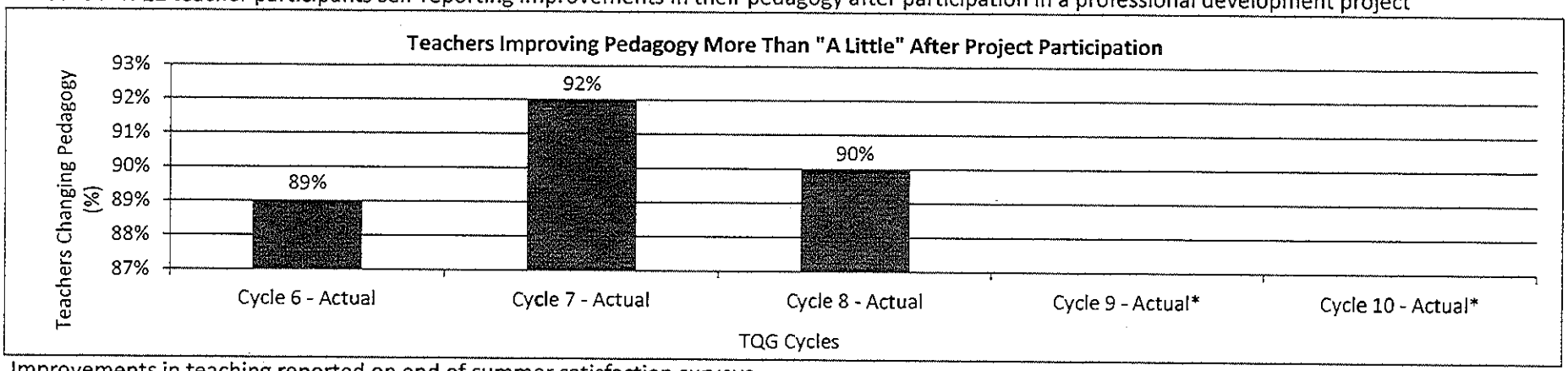


Actual results based on content knowledge pre- and post-tests administered to teacher participants.

Cycle 10 results due November 2013.

*New charts will be available January 2014

Percent of K-12 teacher participants self-reporting improvements in their pedagogy after participation in a professional development project



Improvements in teaching reported on end of summer satisfaction surveys.

Satisfaction surveys asked participating teachers how much their teaching improved as a result of learning in 12 different component areas.

Cycle 10 results due November 2013

*New charts will be available January 2014

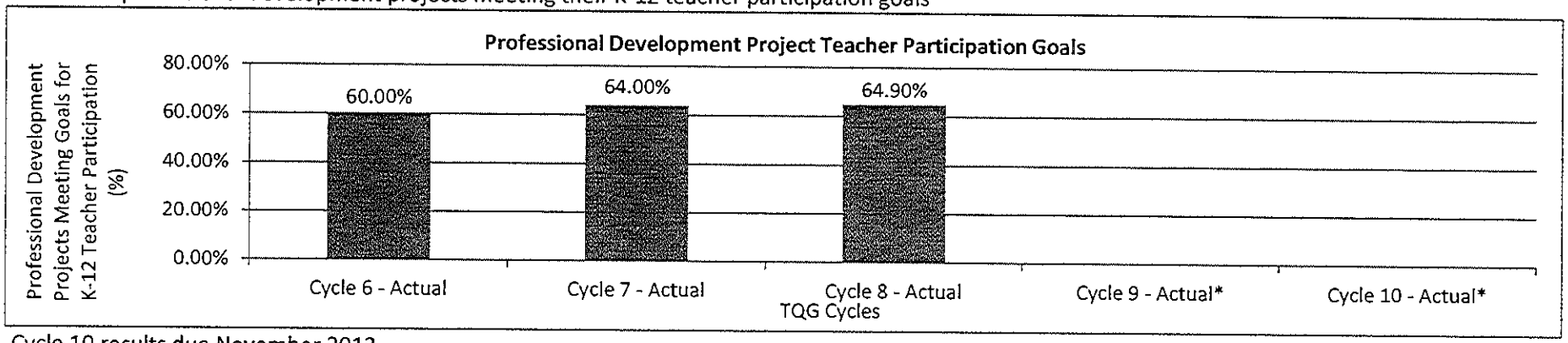
Department of Higher Education

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

7b. Provide an efficiency measure.

Percent of professional development projects meeting their K-12 teacher participation goals

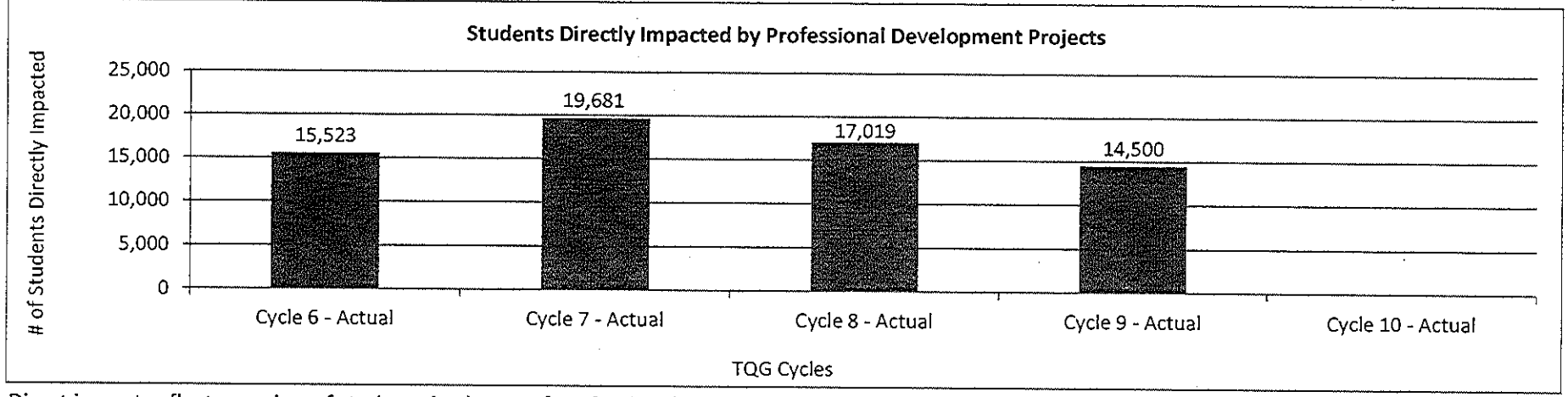


Cycle 10 results due November 2013.

*New Charts will be available January 2014

7c. Provide the number of clients/individuals served, if applicable.

Number of K-12 students directly impacted by the enrollment of K-12 teachers in improving teacher quality professional development projects



Direct impact reflects number of students in classes of professional development teacher participants.

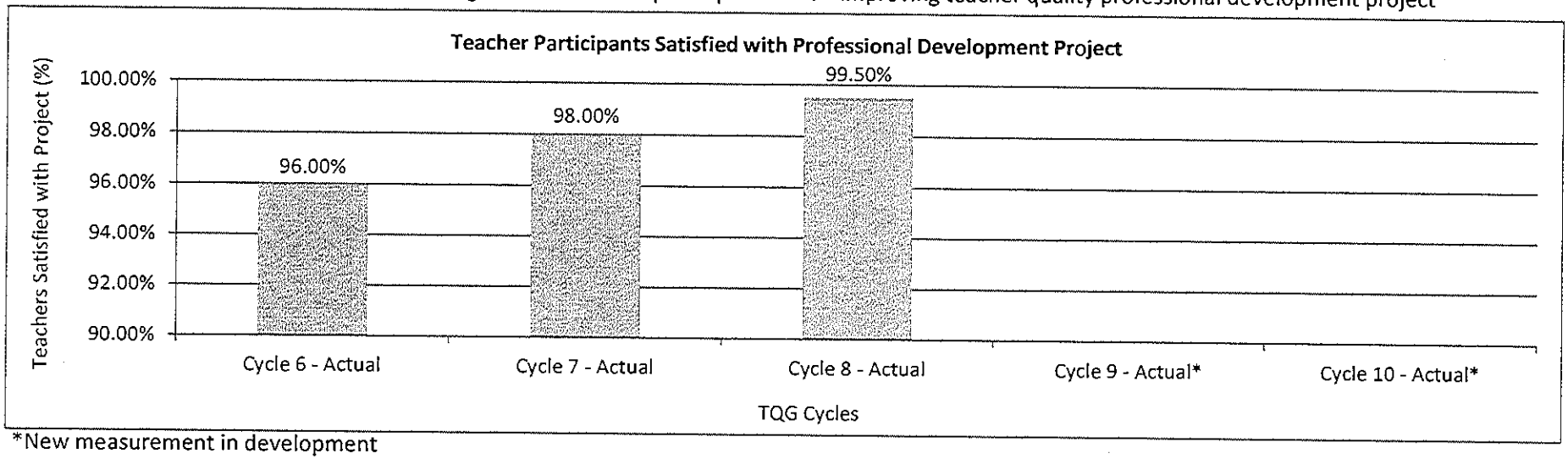
Cycle 10 results due November 2013.

Cycle 9 Number of students is lower because one of the projects was a pilot with only 12 participants

Department of Higher Education
Improving Teacher Quality Grant
Program is found in the following core budget(s): Improving Teacher Quality Grant

7d. Provide a customer satisfaction measure, if available.

Percent of K-12 teacher participants indicating satisfaction with participation in an improving teacher quality professional development project



*New measurement in development
Cycle 6 data based on average response to question on value of PD components--avg>=2 means satisfied.
Cycle 7 data based on average response to question on value of PD components--avg>=2 means satisfied.
Cycle 8 data based on average response to question on value of PD components--avg>=2 means satisfied.
Cycle 9 data
Cycle 10 results due November 2013.

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
FEDERAL GRANTS & DONATIONS								
CORE								
EXPENSE & EQUIPMENT								
DEPT HIGHER EDUCATION	0	0.00	999,000	0.00	999,000	0.00	0	0.00
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	0	0.00
PROGRAM-SPECIFIC								
DEPT HIGHER EDUCATION	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TOTAL	**0**	**0.00**	**1,000,000**	**0.00**	**1,000,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$0**	**0.00**	**$1,000,000**	**0.00**	**$1,000,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55625C
Division of Coordination Administration	
Core - New Federal Grants and Donations	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	999,000	0	999,000
PSD	0	1,000	0	1,000
Total	0	1,000,000	0	1,000,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

2. CORE DESCRIPTION

This core request for a federal funds appropriation of $1,000,000 is the holding place for new grants as they become available to the department.

This appropriation supports the Department's research and other public policy initiatives related to (1) collaborating with DESE and other stakeholders in support of PreK - 16 integrated linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (2) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (3) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority, and working adult students.

CORE DECISION ITEM

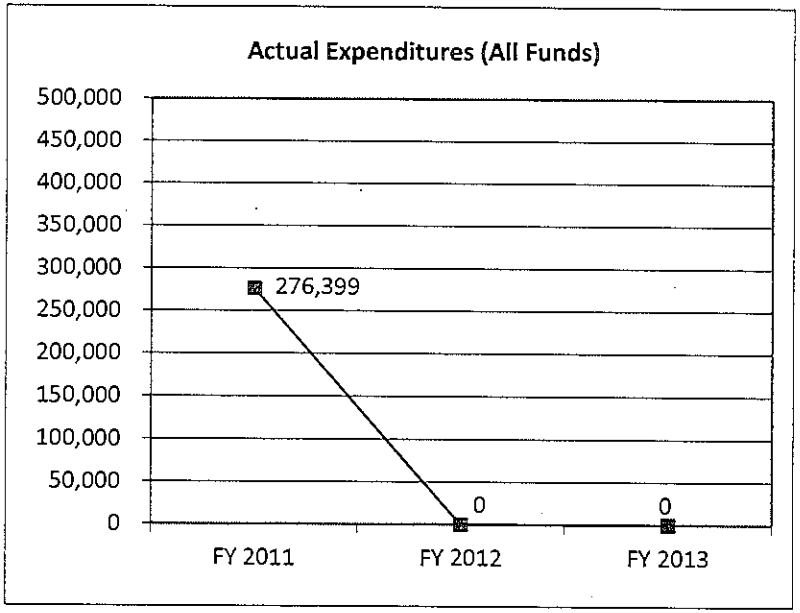
Department of Higher Education	Budget Unit 55625C
Division of Coordination Administration	
Core - New Federal Grants and Donations	

3. PROGRAM LISTING (list programs included in this core funding)

New Federal Grants and Donations

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	2,000,000	2,000,000	2,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	2,000,000	2,000,000	2,000,000	N/A
Actual Expenditures (All Funds)	276,399	0	0	N/A
Unexpended (All Funds)	1,723,601	2,000,000	2,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	1,723,601	2,000,000	2,000,000	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
FEDERAL GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	**0.00**	**0**	**1,000,000**	**0**	**1,000,000**	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	**0.00**	**0**	**1,000,000**	**0**	**1,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	**0.00**	**0**	**1,000,000**	**0**	**1,000,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
FEDERAL GRANTS & DONATIONS								
CORE								
TRAVEL, IN-STATE	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TRAVEL, OUT-OF-STATE	0	0.00	1,000	0.00	1,000	0.00	0	0.00
FUEL & UTILITIES	0	0.00	1,000	0.00	1,000	0.00	0	0.00
SUPPLIES	0	0.00	1,000	0.00	1,000	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	1,000	0.00	1,000	0.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	1,000	0.00	1,000	0.00	0	0.00
PROFESSIONAL SERVICES	0	0.00	988,995	0.00	988,995	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,000	0.00	1,000	0.00	0	0.00
M&R SERVICES	0	0.00	1,000	0.00	1,000	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	0	0.00
BUILDING LEASE PAYMENTS	0	0.00	1,000	0.00	1,000	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	0	0.00
MISCELLANEOUS EXPENSES	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TOTAL - EE	**0**	**0.00**	**999,000**	**0.00**	**999,000**	**0.00**	**0**	**0.00**
PROGRAM DISTRIBUTIONS	0	0.00	1,000	0.00	1,000	0.00	0	0.00
TOTAL - PD	**0**	**0.00**	**1,000**	**0.00**	**1,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$0**	**0.00**	**$1,000,000**	**0.00**	**$1,000,000**	**0.00**	**$0**	**0.00**
GENERAL REVENUE	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**
FEDERAL FUNDS	**$0**	**0.00**	**$1,000,000**	**0.00**	**$1,000,000**	**0.00**		**0.00**
OTHER FUNDS	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**

Department of Higher Education
New Federal Grants and Donations
Program is found in the following core budget(s): New Federal Grants and Donations

1. **What does this program do?**

   This program provides a holding place for new grants or donated funds as they become available to the department.

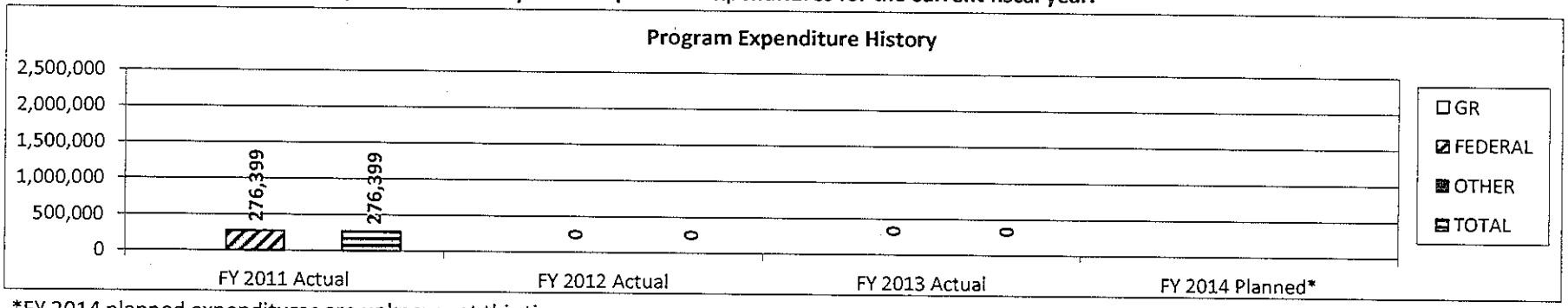
   This appropriation supports the Department's research and other public policy initiatives related to (1) collaborating with DESE and other stakeholders in support of PreK - 16 integrated linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (2) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (3) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Chapter 172, 173, 174, and 178, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



*FY 2014 planned expenditures are unknown at this time.

6. **What are the sources of the "Other " funds?**
   N/A

Department of Higher Education

New Federal Grants and Donations

Program is found in the following core budget(s): New Federal Grants and Donations

7a. **Provide an effectiveness measure.**

N/A

7b. **Provide an efficiency measure.**

N/A

7c. **Provide the number of clients/individuals served, if applicable.**

N/A

7d. **Provide a customer satisfaction measure, if available.**

N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
OTHER GRANTS & DONATIONS								
CORE								
PERSONAL SERVICES								
INSTITUTION GIFT TRUST	0	0.00	35,340	1.00	8,835	1.00	0	0.00
TOTAL - PS	0	0.00	35,340	1.00	8,835	1.00	0	0.00
EXPENSE & EQUIPMENT								
INSTITUTION GIFT TRUST	0	0.00	414,660	0.00	91,165	0.00	0	0.00
TOTAL - EE	0	0.00	414,660	0.00	91,165	0.00	0	0.00
TOTAL	**0**	**0.00**	**450,000**	**1.00**	**100,000**	**1.00**	**0**	**0.00**
GRAND TOTAL	**$0**	**0.00**	**$450,000**	**1.00**	**$100,000**	**1.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Coordination
Core - Other Grants/Donations

Budget Unit 55627C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	8,835	8,835
EE	0	0	91,165	91,165
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	100,000	100,000
FTE	0.00	0.00	1.00	1.00
Est. Fringe	*0*	*0*	*4,660*	*4,660*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Institution Gift Trust (0925)

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

HB 1042 directs the DHE to "foster a reverse transfer policy for any student who has accumulated enough hours in combination with at least one public higher education institution in Missouri that offers an associate degree and one public four-year higher education institution in the prescribed courses sufficient to meet the public higher education institution's requirements to be awarded an associate degree". This entails 3 major tasks to be accomplished with this grant: 1. the development of a reverse transfer policy; 2. the implementation and statewide scale-up of reverse transfer; and 3. the creation of a sustainability plan that includes ongoing data collection and policy compliance reviews.

The Lumina grant used to administer the reverse transfer process expires September 30, 2014, so a core reduction of funds is being processed as outlined in the core reconciliation detail (#5).

3. PROGRAM LISTING (list programs included in this core funding)

Other Grants/Donations - Lumina Grant

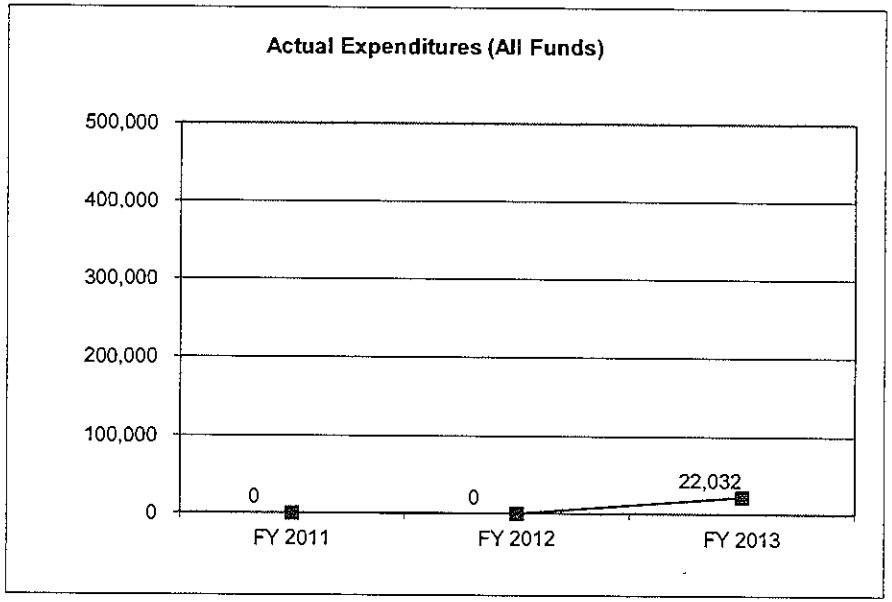
CORE DECISION ITEM

Department of Higher Education
Division of Coordination
Core - Other Grants/Donations

Budget Unit 55627C

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	0	0	350,000	450,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	0	350,000	N/A
Actual Expenditures (All Funds)	0	0	22,032	N/A
Unexpended (All Funds)	0	0	327,968	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	322,634	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
OTHER GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PS	1.00	0	0	35,340	35,340	
		EE	0.00	0	0	414,660	414,660	
		Total	**1.00**	**0**	**0**	**450,000**	**450,000**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reduction	1108 8460	PS	0.00	0	0	(26,505)	(26,505)	Core reduction due to expiration of Lumina grant used to administer a statewide system of reverse transfer agreements. Expires 9/30/14.
Core Reduction	1108 8461	EE	0.00	0	0	(323,495)	(323,495)	Core reduction due to expiration of Lumina grant used to administer a statewide system of reverse transfer agreements. Expires 9/30/14.
NET DEPARTMENT CHANGES			**0.00**	**0**	**0**	**(350,000)**	**(350,000)**	
DEPARTMENT CORE REQUEST								
		PS	1.00	0	0	8,835	8,835	
		EE	0.00	0	0	91,165	91,165	
		Total	**1.00**	**0**	**0**	**100,000**	**100,000**	
GOVERNOR'S RECOMMENDED CORE								
		PS	1.00	0	0	8,835	8,835	
		EE	0.00	0	0	91,165	91,165	
		Total	**1.00**	**0**	**0**	**100,000**	**100,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
OTHER GRANTS & DONATIONS								
CORE								
RESEARCH ASSOCIATE II	0	0.00	35,340	1.00	8,835	1.00	0	0.00
TOTAL - PS	**0**	**0.00**	**35,340**	**1.00**	**8,835**	**1.00**	**0**	**0.00**
TRAVEL, IN-STATE	0	0.00	10,000	0.00	10,000	0.00	0	0.00
TRAVEL, OUT-OF-STATE	0	0.00	10,000	0.00	10,000	0.00	0	0.00
SUPPLIES	0	0.00	500	0.00	500	0.00	0	0.00
PROFESSIONAL SERVICES	0	0.00	384,160	0.00	60,665	0.00	0	0.00
COMPUTER EQUIPMENT	0	0.00	10,000	0.00	10,000	0.00	0	0.00
TOTAL - EE	**0**	**0.00**	**414,660**	**0.00**	**91,165**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$0**	**0.00**	**$450,000**	**1.00**	**$100,000**	**1.00**	**$0**	**0.00**
GENERAL REVENUE	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**
FEDERAL FUNDS	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**
OTHER FUNDS	**$0**	**0.00**	**$450,000**	**1.00**	**$100,000**	**1.00**		**0.00**

PROGRAM DESCRIPTION

Department of Higher Education
Other Grants/Donations
Program is found in the following core budget(s): Other Grants/Donations

1. What does this program do?

This Missouri Reverse Transfer Initiative is a response to HB1042, which has provided a framework to create a uniform system of statewide reverse transfer and which involves all of Missouri's public institutions and currently 8 independent institutions. The Missouri Reverse Transfer Initiative's primary objective is to develop a system whereby each four-year public institution and participating independent institution can transfer student credits back to any public two-year institution. Building on research and other state's best practices the MDHE in collaboration with the institutions of higher education have developed a data exchange system to increase efficiency and effectiveness that will facilitate communication on a statewide scale, rather than continuing to connect peer-to-peer using multiple interface formats and delivery methods.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(8), RSMo

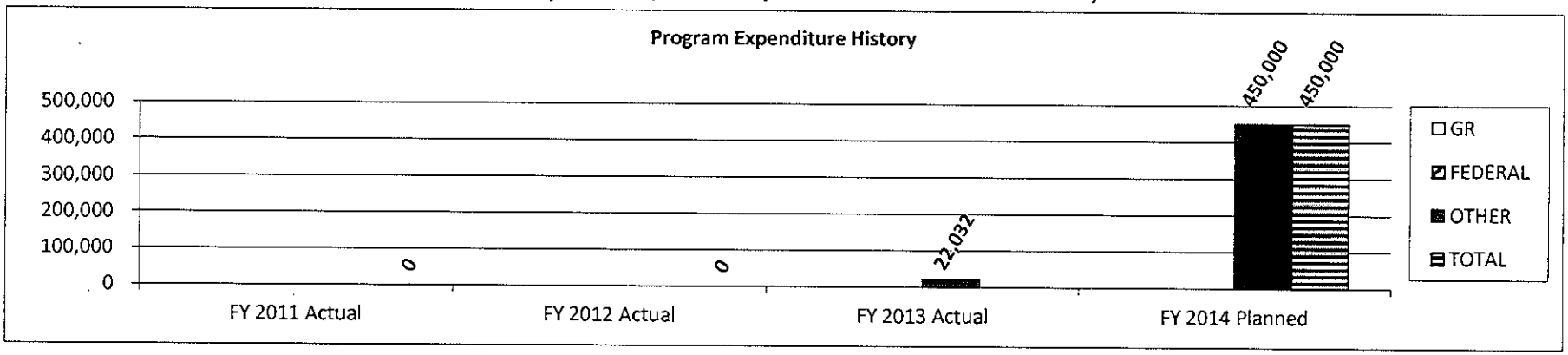
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



Department of Higher Education
Other Grants/Donations
Program is found in the following core budget(s): Other Grants/Donations

6. What are the sources of the "Other " funds?

Institution Gift Trust Fund (0925)

7a. Provide an effectiveness measure.

Percentage of non-AA transferred students without either a BA or AA that receive AA degrees each year beginning fall 2016

7b. Provide an efficiency measure.

Time to degree/the amount of time it takes students to achieve a post-secondary credential using existing data from EMSAS. Each student's progress in time to degree can be measured using EMSAS data. This can be compared to other students who did not opt in and other students who transferred with an AA degree. The instrument is in the process of development.

7c. Provide the number of clients/individuals served, if applicable.

Will have figures for school year 2015/2016

7d. Provide a customer satisfaction measure, if available.

Satisfaction surveys are in the process of being created

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACCESS CHALLENGE GRANTS								
CORE								
PERSONAL SERVICES								
DEPT HIGHER EDUCATION	241,766	6.06	0	0.00	0	0.00	0	0.00
TOTAL - PS	241,766	6.06	0	0.00	0	0.00	0	0.00
EXPENSE & EQUIPMENT								
DEPT HIGHER EDUCATION	173,022	0.00	259,306	0.00	259,306	0.00	0	0.00
TOTAL - EE	173,022	0.00	259,306	0.00	259,306	0.00	0	0.00
PROGRAM-SPECIFIC								
DEPT HIGHER EDUCATION	1,750,121	0.00	2,740,694	0.00	2,740,694	0.00	0	0.00
TOTAL - PD	1,750,121	0.00	2,740,694	0.00	2,740,694	0.00	0	0.00
TOTAL	2,164,909	6.06	3,000,000	0.00	3,000,000	0.00	0	0.00
GRAND TOTAL	$2,164,909	6.06	$3,000,000	0.00	$3,000,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55628C
Division of Missouri Student Grants and Scholarships	
Core - College Access Challenge Grant	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	259,306	0	259,306
PSD	0	2,740,694	0	2,740,694
Total	0	3,000,000	0	3,000,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The purpose of the federal College Access Challenge Grant (CACG) program is to support states in helping students and families learn about, prepare for, and finance a postsecondary education. The Missouri Department of Higher Education (MDHE) was designated by the Governor to administer the grant and is implementing it to assist and support successful strategies to increase the participation of underserved populations in Missouri postsecondary education. This goal is being addressed through a competitive sub-grant program; MDHE outreach and early awareness initiatives; and financial literacy information and materials to students, teachers and guidance counselors.

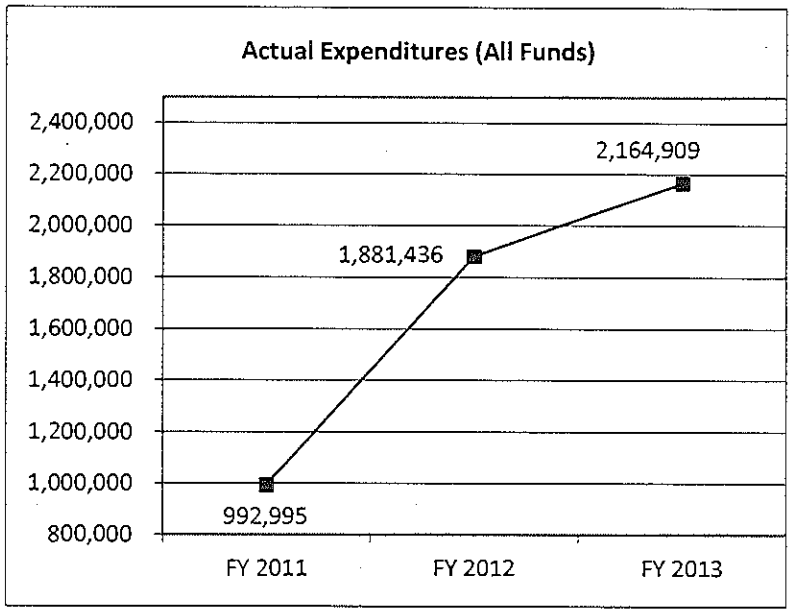
3. PROGRAM LISTING (list programs included in this core funding)

College Access Challenge Grant

Department of Higher Education	Budget Unit 55628C
Division of Missouri Student Grants and Scholarships	
Core - College Access Challenge Grant	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	1,148,535	2,249,306	3,000,000	3,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,148,535	2,249,306	3,000,000	N/A
Actual Expenditures (All Funds)	992,995	1,881,436	2,164,909	N/A
Unexpended (All Funds)	155,540	367,870	835,091	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	155,540	367,870	835,091	N/A
Other	0	0	0	N/A
			(1)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Includes $750,694 in additional spending authority due to the removal of estimated appropriations by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACCESS CHALLENGE GRANTS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	259,306	0	259,306	
	PD	0.00	0	2,740,694	0	2,740,694	
	Total	**0.00**	**0**	**3,000,000**	**0**	**3,000,000**	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	259,306	0	259,306	
	PD	0.00	0	2,740,694	0	2,740,694	
	Total	**0.00**	**0**	**3,000,000**	**0**	**3,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	259,306	0	259,306	
	PD	0.00	0	2,740,694	0	2,740,694	
	Total	**0.00**	**0**	**3,000,000**	**0**	**3,000,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACCESS CHALLENGE GRANTS								
CORE								
DIRECTOR	42,057	0.64	0	0.00	0	0.00	0	0.00
OFFICE SUPPORT ASSISTANT	13,996	0.56	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	17,832	0.46	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	46,285	1.13	0	0.00	0	0.00	0	0.00
CLIENT SERVICES REPRESENTA II	27,458	0.67	0	0.00	0	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	26,952	0.67	0	0.00	0	0.00	0	0.00
PROGRAM SPECIALIST	41,151	1.23	0	0.00	0	0.00	0	0.00
GRAPHIC ARTS SPECIALIST III	24,005	0.58	0	0.00	0	0.00	0	0.00
UCP PENDING CLASSIFICATION	2,030	0.12	0	0.00	0	0.00	0	0.00
TOTAL - PS	**241,766**	**6.06**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**
TRAVEL, IN-STATE	5,542	0.00	10,000	0.00	10,000	0.00	0	0.00
TRAVEL, OUT-OF-STATE	339	0.00	10,000	0.00	10,000	0.00	0	0.00
SUPPLIES	5,233	0.00	70,000	0.00	70,000	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	231	0.00	60,000	0.00	60,000	0.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	29,306	0.00	29,306	0.00	0	0.00
PROFESSIONAL SERVICES	160,896	0.00	50,000	0.00	50,000	0.00	0	0.00
BUILDING LEASE PAYMENTS	668	0.00	0	0.00	0	0.00	0	0.00
MISCELLANEOUS EXPENSES	113	0.00	30,000	0.00	30,000	0.00	0	0.00
TOTAL - EE	**173,022**	**0.00**	**259,306**	**0.00**	**259,306**	**0.00**	**0**	**0.00**
PROGRAM DISTRIBUTIONS	1,750,121	0.00	2,740,694	0.00	2,740,694	0.00	0	0.00
TOTAL - PD	**1,750,121**	**0.00**	**2,740,694**	**0.00**	**2,740,694**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$2,164,909**	**6.06**	**$3,000,000**	**0.00**	**$3,000,000**	**0.00**	**$0**	**0.00**
GENERAL REVENUE	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**
FEDERAL FUNDS	**$2,164,909**	**6.06**	**$3,000,000**	**0.00**	**$3,000,000**	**0.00**		**0.00**
OTHER FUNDS	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**

PROGRAM DESCRIPTION

Department of Higher Education

College Access Challenge Grant

Program is found in the following core budget(s): College Access Challenge Grant

1. What does this program do?

The Missouri Department of Higher Education (MDHE) is using this federally funded grant to assist and support successful strategies to increase the participation of underserved populations in Missouri postsecondary education. The goal of the project is to increase the rates at which Missourians attend and succeed in higher education through the establishment of a competitive sub-grant program, directly providing services and activities to secondary and postsecondary students and distributing financial literacy materials to students, teachers, and guidance counselors.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

The College Access Challenge Grant program is a federal formula grant that was created as part of the federal College Cost Reduction and Access Act (CCRA) of 2007 (CFDA 84.378A). On March 30, 2010, the President signed the Health Care and Education Reconciliation Act of 2010 (HR 4872 - Public Law No: 111-152). This action extended the CACG program until federal fiscal year 2014 and increased the level of funding for the program to $150 million per year.

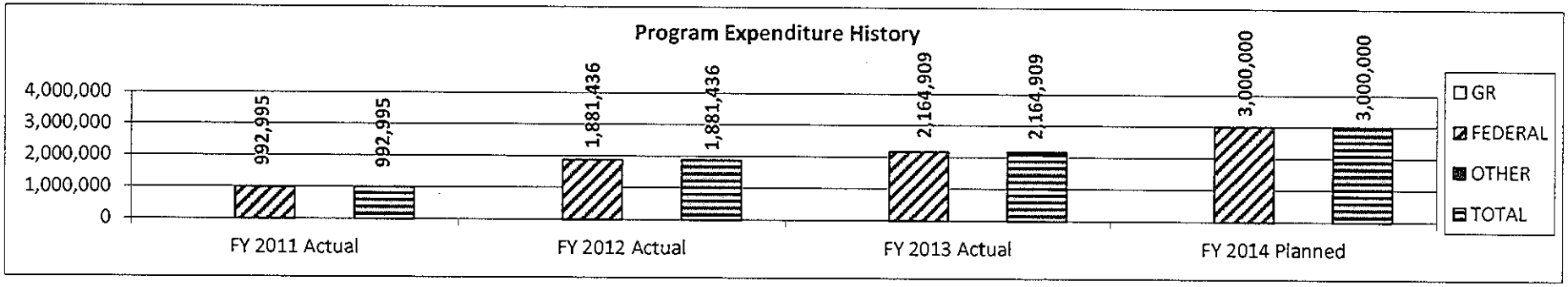
3. Are there federal matching requirements? If yes, please explain.

For every two dollars of federal funds expended through the program, a match must be provided of one non-federal dollar. Matching funds for the sub grant program will be provided by grant recipients. Department expenditures will be matched through regular funding of the outreach and student loan program activities.

4. Is this a federally mandated program? If yes, please explain.

This is a formula grant available to the state, but participation by the MDHE is not mandated.

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

Department of Higher Education

College Access Challenge Grant

Program is found in the following core budget(s): College Access Challenge Grant

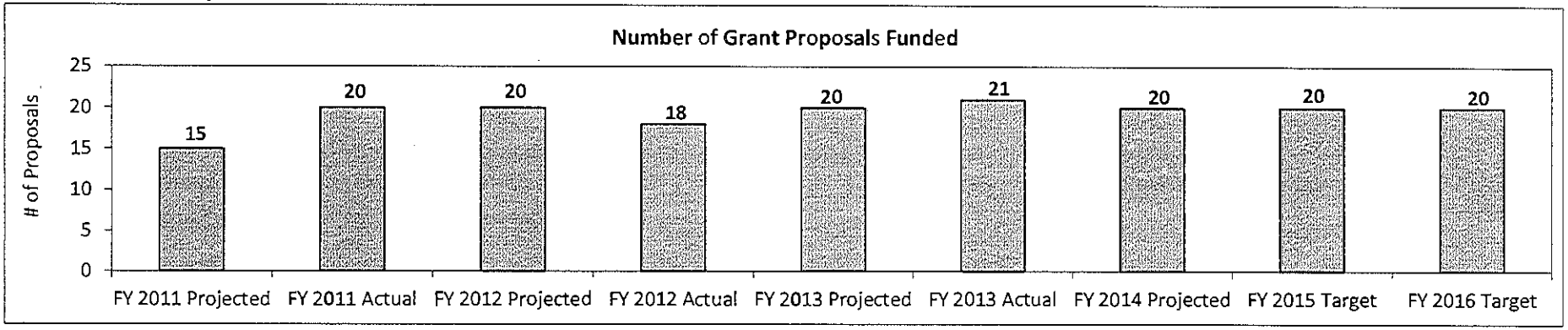
7a. Provide an effectiveness measure.

- Number of financial literacy materials distributed to high schools.

The MDHE has distributed over 250,600 entering college materials and 63,700 financial literacy materials, including a mini-curriculum that is adapted for classroom teachers or guidance counselors, for high school students and their families. Each set consists of topic based expansion folders, a financial success calendar/planner, and a Road Map to Postsecondary Success brochure.

FY 2014 Projection: 70,000 sets of high school financial literacy materials. Grant funds may be used to assist in disseminating financial literacy materials through electronic means (website).

7b. Provide an efficiency measure.



Note: The first cycle of the federal grant program ended in FY 2011. The grant has been extended through FY 2015; however, funding is awarded annually so the length of the MDHE's award is uncertain.

7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving services from grants funded by MDHE under this program?

	FY 2011		FY 2012		FY 2013		FY 2014	FY 2015	FY 2016
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students	30.000	53.100	50,000	69,341	70,000	65,865	70,000	70,000	70,000

7d. Provide a customer satisfaction measure, if available.

N/A

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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students[1]	Dollars
1862 Land-Grant Universities										
Missouri University of Science and Technology	0	$0.00	1,434	$1,392,670.00	874	$1,621,000.00	0	$0.00	2,072	3,013,670.00
University of Missouri - Columbia	0	$0.00	5,510	$5,478,678.50	1,854	$3,567,264.00	1	$2,424.60	6,937	9,048,367.10
University of Missouri - Kansas City	0	$0.00	1,857	$1,788,900.00	297	$565,500.00	1	$1,593.60	2,098	2,355,993.60
University of Missouri - Saint Louis	0	$0.00	1,755	$1,622,834.00	88	$160,000.00	33	$90,835.20	1,854	1,873,669.20
Sector Subtotal :	**0**	**$0.00**	**10,556**	**$10,283,082.50**	**3,113**	**$5,913,764.00**	**35**	**$94,853.40**	**12,961**	**16,291,699.90**
1890 Land-Grant University										
Lincoln University	0	$0.00	589	$547,851.00	3	$6,000.00	0	$0.00	591	553,851.00
Sector Subtotal :	**0**	**$0.00**	**589**	**$547,851.00**	**3**	**$6,000.00**	**0**	**$0.00**	**591**	**553,851.00**
Comprehensive Universities										
Missouri State University	0	$0.00	4,201	$4,050,850.00	426	$809,000.00	6	$12,630.24	4,488	4,872,480.24
Missouri State University - West Plains	306	$617,312.02	359	$128,882.19	2	$3,000.00	1	$1,332.00	640	750,526.21
Northwest Missouri State University	0	$0.00	1,627	$1,591,360.00	60	$110,000.00	0	$0.00	1,652	1,701,360.00
Southeast Missouri State University	0	$0.00	2,827	$2,697,805.00	146	$281,000.00	1	$4,050.00	2,918	2,982,855.00
University of Central Missouri	0	$0.00	2,927	$2,837,487.00	85	$163,000.00	3	$6,432.48	2,981	3,006,919.48
Sector Subtotal :	**306**	**$617,312.02**	**11,941**	**$11,306,384.19**	**719**	**$1,366,000.00**	**11**	**$24,444.72**	**12,679**	**13,314,140.93**
Independent Institution for Art & Music										
Kansas City Art Institute	0	$0.00	132	$285,925.00	11	$22,000.00	0	$0.00	139	307,925.00
Sector Subtotal :	**0**	**$0.00**	**132**	**$285,925.00**	**11**	**$22,000.00**	**0**	**$0.00**	**139**	**307,925.00**
Independent Two-Year Colleges										
Cottey College	0	$0.00	28	$59,700.00	0	$0.00	0	$0.00	28	59,700.00

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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students[1]	Dollars
Wentworth Military Academy and Junior College	0	$0.00	98	$192,075.00	0	$0.00	0	$0.00	98	192,075.00
Sector Subtotal :	**0**	**$0.00**	**126**	**$251,775.00**	**0**	**$0.00**	**0**	**$0.00**	**126**	**251,775.00**
Independent Universities										
Saint Louis University	0	$0.00	957	$2,036,600.00	368	$718,000.00	3	$7,273.80	1,238	2,761,873.80
Washington University in St. Louis	0	$0.00	99	$209,625.00	340	$655,000.00	29	$89,710.20	408	954,335.20
Sector Subtotal :	**0**	**$0.00**	**1,056**	**$2,246,225.00**	**708**	**$1,373,000.00**	**32**	**$96,984.00**	**1,646**	**3,716,209.00**
Other Independent Four-Year Institutions										
Avila University	0	$0.00	296	$626,675.00	7	$14,000.00	0	$0.00	301	640,675.00
Central Methodist University	0	$0.00	983	$1,961,925.00	12	$22,000.00	0	$0.00	988	1,983,925.00
College of the Ozarks	0	$0.00	740	$1,411,675.00	12	$18,000.00	0	$0.00	747	1,429,675.00
Columbia College	0	$0.00	2,532	$4,762,625.00	17	$32,000.00	4	$8,925.00	2,547	4,803,550.00
Culver-Stockton College	0	$0.00	234	$498,712.00	3	$6,000.00	0	$0.00	234	504,712.00
Drury University	0	$0.00	1,242	$2,467,291.00	112	$221,000.00	2	$6,465.60	1,315	2,694,756.60
Fontbonne University	0	$0.00	340	$655,010.00	15	$30,000.00	4	$10,506.60	352	695,516.60
Hannibal-LaGrange University	0	$0.00	270	$569,375.00	3	$5,000.00	0	$0.00	273	574,375.00
Lindenwood University	0	$0.00	2,056	$4,058,556.00	88	$165,000.00	0	$0.00	2,112	4,223,556.00
Maryville University of Saint Louis	0	$0.00	466	$962,625.00	47	$87,000.00	16	$58,998.60	514	1,108,623.60
Missouri Baptist University	0	$0.00	516	$1,047,225.00	11	$21,000.00	0	$0.00	523	1,068,225.00
Missouri Valley College	0	$0.00	459	$933,950.00	3	$6,000.00	0	$0.00	460	939,950.00
Park University	0	$0.00	471	$904,454.00	9	$15,000.00	0	$0.00	475	919,454.00

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Rockhurst University	0	$0.00	383	$802,950.00	68	$133,000.00	0	$0.00	428	935,950.00
Southwest Baptist University	0	$0.00	755	$1,520,611.00	50	$95,000.00	0	$0.00	776	1,615,611.00
Stephens College	0	$0.00	192	$411,075.00	6	$12,000.00	0	$0.00	195	423,075.00
Webster University	0	$0.00	835	$1,729,366.00	52	$95,875.00	15	$47,683.80	886	1,872,924.80
Westminster College	0	$0.00	268	$570,600.00	50	$98,000.00	0	$0.00	300	668,600.00
William Jewell College	0	$0.00	254	$553,337.00	56	$109,000.00	0	$0.00	294	662,337.00
William Woods University	0	$0.00	209	$440,425.00	7	$14,000.00	0	$0.00	212	454,425.00
Sector Subtotal :	**0**	**$0.00**	**13,511**	**$26,888,462.00**	**628**	**$1,198,875.00**	**41**	**$132,579.60**	**13,932**	**28,219,916.60**
Professional/Technical Institutions										
Arcadia Valley Career Technology Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Barnes-Jewish College	0	$0.00	133	$239,400.00	1	$2,000.00	0	$0.00	134	241,400.00
Boonslick Technical Education Center	3	$10,466.27	0	$0.00	0	$0.00	0	$0.00	3	10,466.27
Brookfield Area Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Cape Girardeau Career & Tech Center	5	$18,729.00	41	$16,755.00	0	$0.00	0	$0.00	45	35,484.00
Career & Technology Center at Fort Osage	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Carrollton Area Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Carthage Technical Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Cass Career Center	2	$10,854.00	17	$7,440.00	0	$0.00	0	$0.00	19	18,294.00
Cleveland Chiropractic College	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Clinton Technical School	2	$7,547.00	14	$3,570.00	0	$0.00	0	$0.00	16	11,117.00

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Columbia Area Career Center	7	$27,684.00	24	$11,565.00	0	$0.00	0	$0.00	30	39,249.00
Current River Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Dallas County Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Davis H. Hart Career Center	6	$17,876.00	0	$0.00	0	$0.00	0	$0.00	6	17,876.00
Eldon Career Center	4	$27,308.00	13	$3,765.00	0	$0.00	0	$0.00	15	31,073.00
Excelsior Springs Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Four Rivers Career Center	5	$18,653.80	9	$3,870.00	0	$0.00	0	$0.00	12	22,523.80
Franklin Technology Center	5	$15,126.00	30	$13,155.00	0	$0.00	0	$0.00	35	28,281.00
Gibson Technical Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Grand River Technical School	22	$74,863.00	23	$10,755.00	0	$0.00	0	$0.00	44	85,618.00
Hannibal Career and Technical Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Herndon Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Hillyard Technical Center	172	$673,275.20	51	$21,525.00	0	$0.00	0	$0.00	216	694,800.20
Kennett Career & Technology Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Kirksville Area Technical Center	10	$21,807.00	20	$8,670.00	0	$0.00	0	$0.00	30	30,477.00
Lake Career & Technical Center	1	$4,200.00	0	$0.00	0	$0.00	0	$0.00	1	4,200.00
Lamar Area Voc. Tech School	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Lebanon Technology & Career Center	7	$19,333.50	20	$4,995.00	0	$0.00	0	$0.00	27	24,328.50
Lester E. Cox Medical Center/Cox College	0	$0.00	147	$261,400.00	0	$0.00	0	$0.00	147	261,400.00
Lewis & Clark Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00

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Lex La-Ray Technical Center	3	$13,153.22	15	$7,035.00	0	$0.00	0	$0.00	18	20,188.22
Logan College of Chiropractic	0	$0.00	0	$0.00	1	$2,000.00	0	$0.00	1	2,000.00
Macon Area Vocational School	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Moberly Area Technical Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Nevada Regional Technical Center	1	$3,686.20	0	$0.00	0	$0.00	0	$0.00	1	3,686.20
New Madrid R-I Tech Skills Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Nichols Career Center	13	$90,891.00	25	$11,865.00	0	$0.00	0	$0.00	38	102,756.00
North Central Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
North Technical	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Northland Career Center	7	$22,606.00	17	$7,785.00	0	$0.00	0	$0.00	23	30,391.00
Northwest Technical School	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Ozark Mountain Technical Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Pemiscot County Vocational School of Practical Nursing	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Perryville Area Car & Tech Center	1	$1,125.00	0	$0.00	0	$0.00	0	$0.00	1	1,125.00
Pike-Lincoln Technical Center	5	$20,541.00	21	$9,690.00	0	$0.00	0	$0.00	26	30,231.00
Poplar Bluff Technical Career Center	4	$5,399.00	23	$10,710.00	0	$0.00	0	$0.00	26	16,109.00
Ranken Technical College	76	$282,759.00	299	$565,920.00	1	$2,000.00	0	$0.00	371	850,679.00
Research College of Nursing	0	$0.00	13	$26,155.00	2	$3,000.00	0	$0.00	15	29,155.00
Rolla Technical Institute/Center	55	$186,262.00	49	$21,011.00	0	$0.00	0	$0.00	98	207,273.00
Saint Luke's College	0	$0.00	56	$115,700.00	0	$0.00	0	$0.00	56	115,700.00

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Saline County Career Center	4	$13,535.00	17	$8,670.00	0	$0.00	0	$0.00	21	22,205.00
Sikeston Career & Technology Center	1	$1,705.60	18	$4,485.00	0	$0.00	0	$0.00	19	6,190.60
South Central Career Center	12	$42,308.40	31	$8,925.00	0	$0.00	0	$0.00	43	51,233.40
South Technical	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Southeast Missouri Hospital College of Nursing and Health Sciences	0	$0.00	83	$118,625.00	0	$0.00	24	$47,683.80	97	166,308.80
Southwest Area Career Center	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
St. Louis College of Pharmacy	0	$0.00	121	$262,625.00	37	$73,000.00	0	$0.00	144	335,625.00
Texas County Technical College	0	$0.00	78	$128,900.00	0	$0.00	16	$54,149.40	90	183,049.40
Unitec Career Center	2	$12,000.00	0	$0.00	0	$0.00	0	$0.00	2	12,000.00
Warrensburg Area Career Center	5	$22,297.40	27	$12,075.00	0	$0.00	0	$0.00	32	34,372.40
Waynesville Career Center	6	$32,349.00	13	$3,210.00	0	$0.00	0	$0.00	15	35,559.00
Sector Subtotal :	**446**	**$1,698,340.59**	**1,448**	**$1,930,251.00**	**42**	**$82,000.00**	**40**	**$101,833.20**	**1,917**	**3,812,424.79**
Public Four-Year Universities										
Harris-Stowe State University	0	$0.00	422	$355,300.00	0	$0.00	0	$0.00	422	355,300.00
Missouri Southern State University	0	$0.00	1,465	$1,328,150.00	53	$91,000.00	3	$5,084.40	1,495	1,424,234.40
Missouri Western State University	0	$0.00	1,593	$1,466,100.00	29	$54,000.00	0	$0.00	1,610	1,520,100.00
Sector Subtotal :	**0**	**$0.00**	**3,480**	**$3,149,550.00**	**82**	**$145,000.00**	**3**	**$5,084.40**	**3,527**	**3,299,634.40**
Public Two-Year Colleges										
Crowder College	521	$1,016,021.05	745	$291,380.00	2	$4,000.00	11	$13,629.00	1,242	1,325,030.05
East Central College	635	$1,086,879.50	649	$243,633.00	8	$14,000.00	92	$59,640.00	1,340	1,404,152.50

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Jefferson College	718	$1,529,045.15	784	$280,386.50	13	$20,000.00	0	$0.00	1,474	1,829,431.65
Metropolitan Community College	2,240	$5,136,318.28	1,727	$693,010.35	28	$48,000.00	0	$0.00	3,944	5,877,328.63
Metropolitan Community Colleges - Longview	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Metropolitan Community Colleges - Maple Woods	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0.00
Mineral Area College	437	$1,026,620.00	613	$225,007.00	4	$7,000.00	0	$0.00	1,014	1,258,627.00
Moberly Area Community College	768	$1,715,790.50	900	$353,466.00	2	$3,000.00	0	$0.00	1,624	2,072,256.50
North Central Missouri College	247	$630,781.00	293	$120,828.00	0	$0.00	0	$0.00	527	751,609.00
Ozarks Technical Community College	1,931	$4,457,676.00	2,011	$798,255.00	8	$16,000.00	3	$4,834.50	3,893	5,276,765.50
St. Charles Community College	1,286	$2,506,694.00	616	$206,800.00	13	$19,000.00	0	$0.00	1,887	2,732,494.00
St. Louis Community College - Florissant Valley	180	$275,597.37	1,831	$651,990.00	9	$11,000.00	2	$1,395.00	1,987	939,982.37
St. Louis Community College - Forest Park	80	$145,181.98	0	$0.00	4	$4,000.00	0	$0.00	83	149,181.98
St. Louis Community College - Meramec	900	$1,779,994.77	11	$2,805.00	9	$14,000.00	0	$0.00	910	1,796,799.77
St. Louis Community College - Wildwood	157	$264,346.00	3	$660.00	2	$3,000.00	0	$0.00	158	268,006.00
State Fair Community College	550	$1,265,924.30	645	$267,801.00	2	$2,000.00	0	$0.00	1,161	1,535,725.30
Three Rivers Community College	271	$603,230.50	824	$329,402.00	3	$5,000.00	0	$0.00	1,077	937,632.50
Sector Subtotal :	**10,921**	**$23,440,100.40**	**11,652**	**$4,465,423.85**	**107**	**$170,000.00**	**108**	**$79,498.50**	**22,321**	**28,155,022.75**
Public Two-Year Technical College										
Linn State Technical College	548	$2,823,817.19	269	$233,220.00	0	$0.00	0	$0.00	759	3,057,037.19
Sector Subtotal :	**548**	**$2,823,817.19**	**269**	**$233,220.00**	**0**	**$0.00**	**0**	**$0.00**	**759**	**3,057,037.19**
Statewide Liberal Arts University										

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Truman State University	0	$0.00	1,425	$1,446,217.00	807	$1,539,238.00	4	$14,547.60	2,014	3,000,002.60
Sector Subtotal :	**0**	**$0.00**	**1,425**	**$1,446,217.00**	**807**	**$1,539,238.00**	**4**	**$14,547.60**	**2,014**	**3,000,002.60**
Program Total :[2]	**12,221**	**$28,579,570.20**	**56,185**	**$63,034,366.54**	**6,220**	**$11,815,877.00**	**274**	**$549,825.42**	**72,612**	**103,979,639.16**
Unduplicated Student Count by Program :[3]	**12,090**		**55,858**		**6,192**		**274**			

Total Unduplicated Student Count :[4] **71,798**

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	11,901,172	0.00	14,676,666	0.00	14,676,666	0.00	0	0.00
TOTAL - TRF	11,901,172	0.00	14,676,666	0.00	14,676,666	0.00	0	0.00
TOTAL	11,901,172	0.00	14,676,666	0.00	14,676,666	0.00	0	0.00
GRAND TOTAL	$11,901,172	0.00	$14,676,666	0.00	$14,676,666	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55645C
Division of Missouri Student Grants and Scholarships	
Core Transfer - Academic Scholarship Program (Bright Flight)	

1. CORE FINANCIAL SUMMARY

FY 2015 Budget Request

	GR	Federal	Other	Total
TRF	14,676,666	0	0	14,676,666
Total	14,676,666	0	0	14,676,666
FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

FY 2015 Governor's Recommendation

	GR	Fed	Other	Total
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This request is for a transfer of $14,676,666 from general revenue to the Academic Scholarship Program Fund.

3. PROGRAM LISTING (list programs included in this core funding)

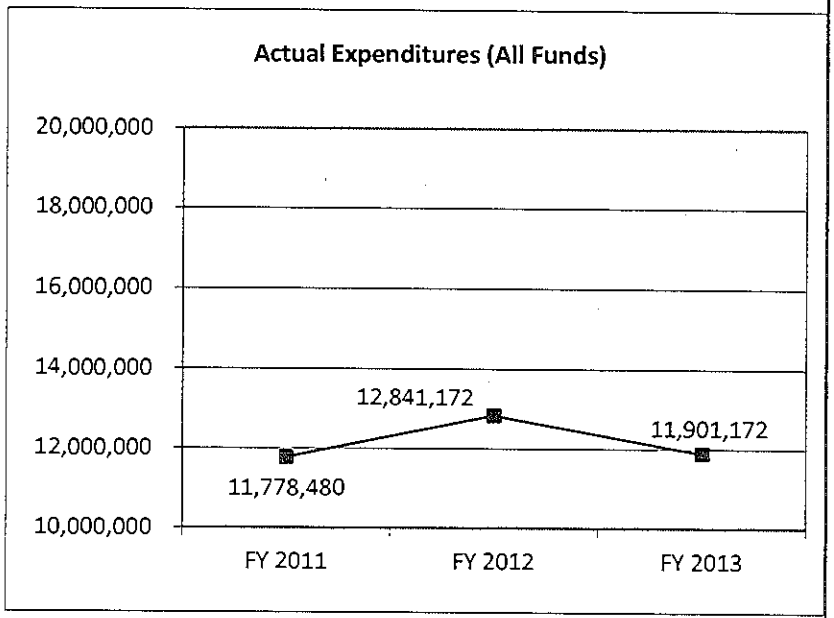
Academic Scholarship Program (Bright Flight)

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55645C
Division of Missouri Student Grants and Scholarships	
Core Transfer - Academic Scholarship Program (Bright Flight)	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	16,359,000	15,269,250	12,269,250	14,676,666
Less Reverted (All Funds)	(4,580,520)	(2,428,078)	(368,078)	N/A
Budget Authority (All Funds)	11,778,480	12,841,172	11,901,172	N/A
Actual Expenditures (All Funds)	11,778,480	12,841,172	11,901,172	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACADEMIC SCHLSHP PRGM-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	14,676,666	0	0	14,676,666	
	Total	**0.00**	**14,676,666**	**0**	**0**	**14,676,666**	
DEPARTMENT CORE REQUEST							
	TRF	0.00	14,676,666	0	0	14,676,666	
	Total	**0.00**	**14,676,666**	**0**	**0**	**14,676,666**	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	14,676,666	0	0	14,676,666	
	Total	**0.00**	**14,676,666**	**0**	**0**	**14,676,666**	

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
TRANSFERS OUT	11,901,172	0.00	14,676,666	0.00	14,676,666	0.00	0	0.00
TOTAL - TRF	11,901,172	0.00	14,676,666	0.00	14,676,666	0.00	0	0.00
GRAND TOTAL	$11,901,172	0.00	$14,676,666	0.00	$14,676,666	0.00	$0	0.00
GENERAL REVENUE	$11,901,172	0.00	$14,676,666	0.00	$14,676,666	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM-SPECIFIC								
ACADEMIC SCHOLARSHIP	11,886,375	0.00	15,676,666	0.00	15,676,666	0.00	0	0.00
TOTAL - PD	11,886,375	0.00	15,676,666	0.00	15,676,666	0.00	0	0.00
TOTAL	11,886,375	0.00	15,676,666	0.00	15,676,666	0.00	0	0.00
GRAND TOTAL	$11,886,375	0.00	$15,676,666	0.00	$15,676,666	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55647C
Division of Missouri Student Grants and Scholarships	
Core - Academic Scholarship Program (Bright Flight)	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	15,676,666	15,676,666
Total	0	0	15,676,666	15,676,666
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Academic Scholarship Fund (0840)
Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservotion.

Other Funds:
Notes:

2. CORE DESCRIPTION

The Missouri Higher Education Academic Scholarship Program (also known as "Bright Flight"), provides scholarships based on academic achievement. The scholarship may be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first. The scholarship includes two award levels based on ACT or SAT scores in the top 3% (a maximum award of $3,000) or ACT or SAT scores in the top fourth and fifth percentiles (a maximum award of $1,000). Students scoring in the top 3% must be awarded the $3,000 maximum before students in the top fourth and fifth percentiles can be awarded. For the 2013-14 academic year the qualifying composite test scores for students scoring in the top 3% are the following: ACT 31 or SAT math 780 and SAT critical reading 790. The qualifying scores for students scoring in the top fourth and fifth percentiles are an ACT score of 30 or an SAT math score of 760-779 and an SAT critical reading score of 770-789.

The core request of $15,676,666 will provide scholarships to an estimated 6,100 students but will be insufficient to fund the maximum amounts specified in statute. Funding at the requested level will result in a proportional reduction in awards to students in the top 3% and zero awards to students in the top fourth and fifth percentiles.

CORE DECISION ITEM

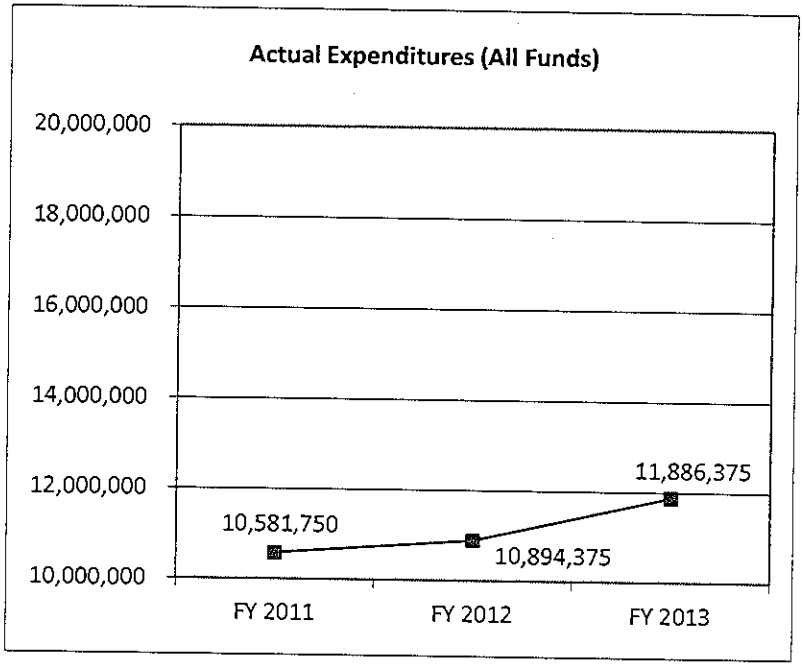
Department of Higher Education	Budget Unit 55647C
Division of Missouri Student Grants and Scholarships	
Core - Academic Scholarship Program (Bright Flight)	

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	16,359,000	15,269,250	13,269,250	15,676,666
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	16,359,000	15,269,250	13,269,250	N/A
Actual Expenditures (All Funds)	10,581,750	10,894,375	11,886,375	N/A
Unexpended (All Funds)	5,777,250	4,374,875	1,382,875	N/A
Actual Unexpended Funds	1,196,730	1,946,797		
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	5,777,250 (1)	4,374,875 (2)	1,382,875	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: Negative numbers result when scholarships have to be reissued.

(1) Unexpended funds are not accurately depicted due to July expenditure restrictions of $4,089,750 to the general revenue transfer for this program made by the Governor. Actual expenditures are less than appropriated funds due to the expenditure restrictions.

(2)June expenditure restriction of $2,000,000 made by the Governor was placed on the general revenue transfer for this program

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACADEMIC SCHOLARSHIP PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,676,666	15,676,666	
	Total	**0.00**	**0**	**0**	**15,676,666**	**15,676,666**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,676,666	15,676,666	
	Total	**0.00**	**0**	**0**	**15,676,666**	**15,676,666**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,676,666	15,676,666	
	Total	**0.00**	**0**	**0**	**15,676,666**	**15,676,666**	

Budget Unit / Decision Item / Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	11,886,375	0.00	15,676,666	0.00	15,676,666	0.00	0	0.00
TOTAL - PD	11,886,375	0.00	15,676,666	0.00	15,676,666	0.00	0	0.00
GRAND TOTAL	$11,886,375	0.00	$15,676,666	0.00	$15,676,666	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$11,886,375	0.00	$15,676,666	0.00	$15,676,666	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Academic Scholarship Program (Bright Flight)
Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

1. **What does this program do?**

   This program provides scholarships to Missouri students based on academic achievement. A high school senior must score in the top 5 percent on the ACT or SAT assessment to qualify. The scholarship award is up to $3,000 annually for those in the top 3 percent and up to $1,000 for those in the 4th and 5th percentiles. Students in the top 3 percent must be awarded the full $3,000 before students in the 4th and 5th percentiles can be awarded. The scholarship can be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

   Section 173.250, RSMo

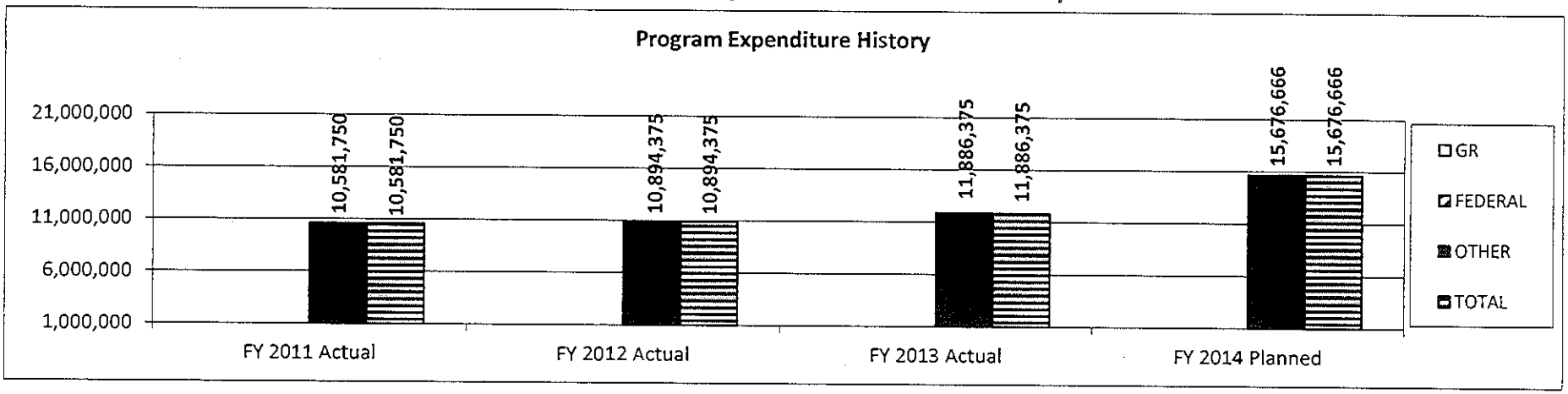
3. **Are there federal matching requirements? If yes, please explain.**

   No

4. **Is this a federally mandated program? If yes, please explain.**

   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**

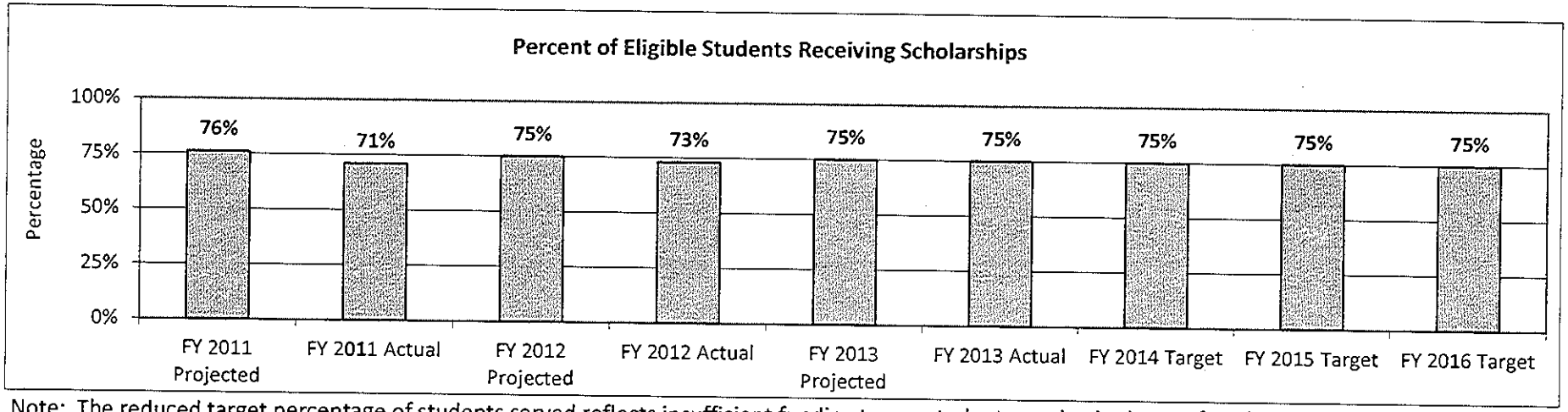
   Academic Scholarship Fund (0840)

Department of Higher Education

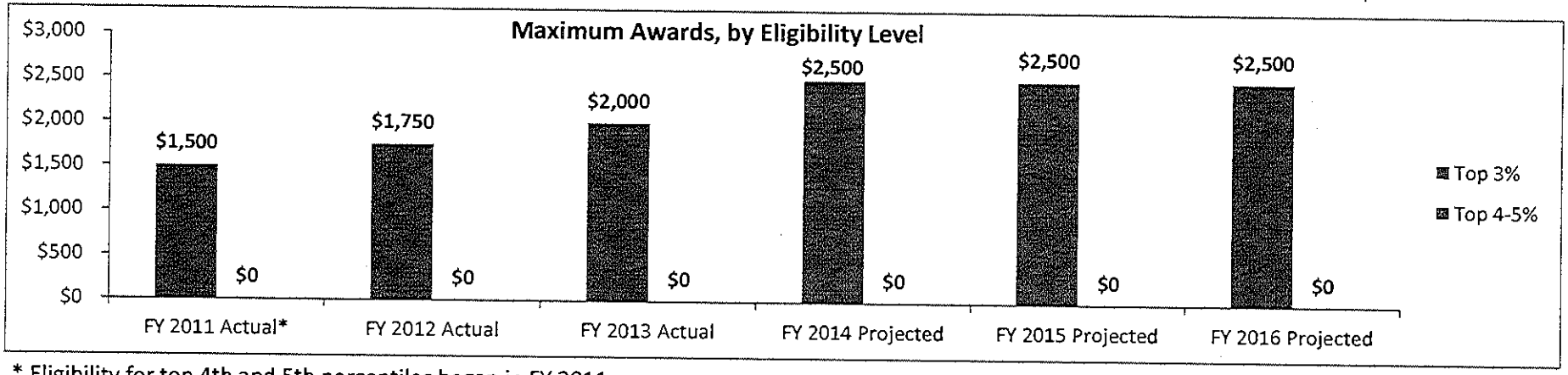
Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

7a. Provide an effectiveness measure.



Note: The reduced target percentage of students served reflects insufficient funding to pay students scoring in the top fourth and fifth percentiles.



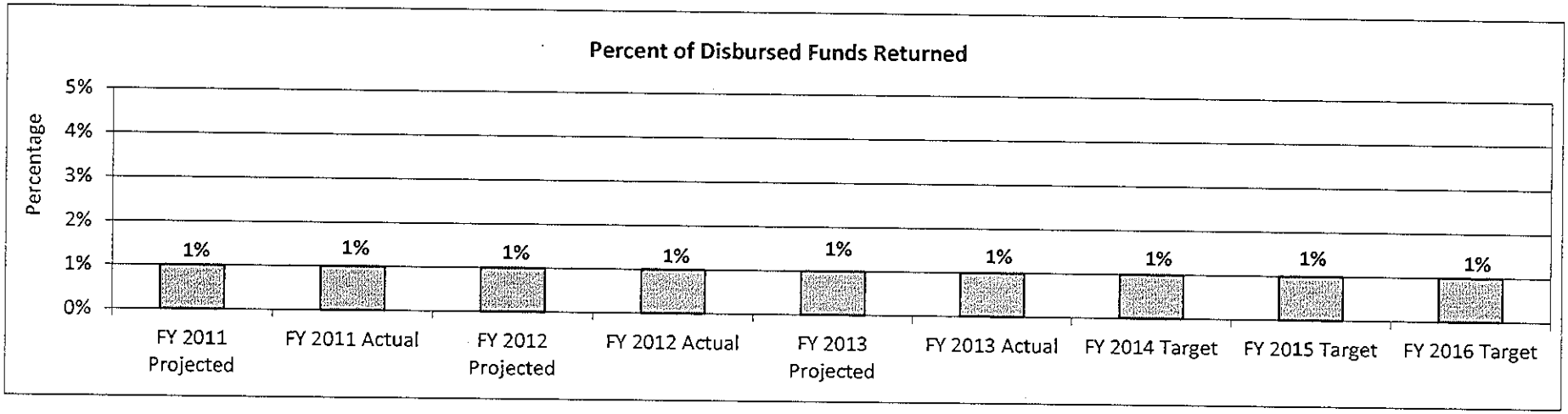
* Eligibility for top 4th and 5th percentiles began in FY 2011.

Department of Higher Education

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

	FY 2011		FY 2012		FY 2013		FY 2014	FY 2015	FY 2016
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students	8,000	7,344	7,100	6,534	6,100	6,192	6,100	6,100	6,100

7d. Provide a customer satisfaction measure, if available.

N/A

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACCESS MISSOURI TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	39,445,671	0.00	41,665,640	0.00	41,665,640	0.00	0	0.00
MO STUDENT GRANT PROGRAM GIFT	0	0.00	50,000	0.00	50,000	0.00	0	0.00
LOTTERY PROCEEDS	11,559,167	0.00	11,916,667	0.00	11,916,667	0.00	0	0.00
ADVANTAGE MISSOURI TRUST	195,000	0.00	0	0.00	0	0.00	0	0.00
TOTAL - TRF	51,199,838	0.00	53,632,307	0.00	53,632,307	0.00	0	0.00
TOTAL	**51,199,838**	**0.00**	**53,632,307**	**0.00**	**53,632,307**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$51,199,838**	**0.00**	**$53,632,307**	**0.00**	**$53,632,307**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55648C
Division of Missouri Student Grants and Scholarships	
Core Transfer - Access Missouri Financial Assistance Program	

1. CORE FINANCIAL SUMMARY

FY 2015 Budget Request

	GR	Federal	Other	Total
TRF	41,665,640	0	11,966,667	53,632,307
Total	**41,665,640**	**0**	**11,966,667**	**53,632,307**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in Hause Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) - $11,916,667
MO Student Grant Program Gift Fund (0272) - $50,000

Notes:

FY 2015 Governor's Recommendation

	GR	Fed	Other	Total
TRF	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

This core request is for a transfer from general revenue, lottery proceeds funds, and private sources totaling $53,632,307 to the Access Missouri Financial Assistance Program.

CORE DECISION ITEM

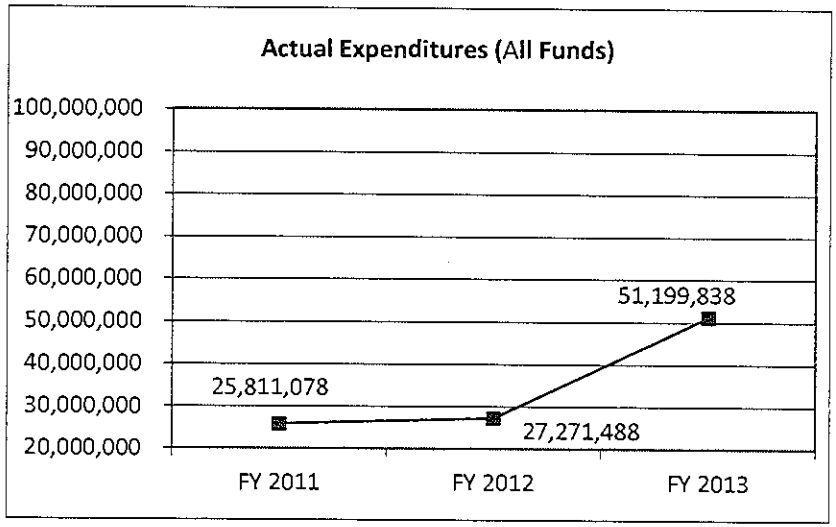
Department of Higher Education	Budget Unit 55648C
Division of Missouri Student Grants and Scholarships	
Core Transfer - Access Missouri Financial Assistance Program	

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	78,164,397	29,827,307	57,827,307	53,632,307
Less Reverted (All Funds)	(52,303,319)	(1,505,819)	(1,577,469)	N/A
Budget Authority (All Funds)	25,861,078	28,321,488	56,249,838	N/A
Actual Expenditures (All Funds)	25,811,078	27,271,488	51,199,838	N/A
Unexpended (All Funds)	50,000	1,050,000	5,050,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	1,000,000	0	N/A
Other	50,000	50,000	5,050,000	N/A
	(1)	(2)		



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: Negative unexpended funds result when scholarships need to be reissued.
(1) Increased original $1 million federal transfer appropriation (Fund 0116) by $337,090 in FY 11 to reflect actual amount available through federal LEAP/SLEAP programs.
(2)$1,000,000 in federal funds is reflected in the original appropriation but the funds were eliminated by the federal government.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACCESS MISSOURI TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	41,665,640	0	11,966,667	53,632,307	
	Total	**0.00**	**41,665,640**	**0**	**11,966,667**	**53,632,307**	
DEPARTMENT CORE REQUEST							
	TRF	0.00	41,665,640	0	11,966,667	53,632,307	
	Total	**0.00**	**41,665,640**	**0**	**11,966,667**	**53,632,307**	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	41,665,640	0	11,966,667	53,632,307	
	Total	**0.00**	**41,665,640**	**0**	**11,966,667**	**53,632,307**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACCESS MISSOURI TRANSFER								
CORE								
TRANSFERS OUT	51,199,838	0.00	53,632,307	0.00	53,632,307	0.00	0	0.00
TOTAL - TRF	51,199,838	0.00	53,632,307	0.00	53,632,307	0.00	0	0.00
GRAND TOTAL	$51,199,838	0.00	$53,632,307	0.00	$53,632,307	0.00	$0	0.00
GENERAL REVENUE	$39,445,671	0.00	$41,665,640	0.00	$41,665,640	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$11,754,167	0.00	$11,966,667	0.00	$11,966,667	0.00		0.00

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACCESS MISSOURI								
CORE								
PROGRAM-SPECIFIC								
ACCESS MO FINANCIAL ASSISTANCE	64,067,301	0.00	67,000,000	0.00	67,000,000	0.00	0	0.00
TOTAL - PD	64,067,301	0.00	67,000,000	0.00	67,000,000	0.00	0	0.00
TOTAL	64,067,301	0.00	67,000,000	0.00	67,000,000	0.00	0	0.00
GRAND TOTAL	$64,067,301	0.00	$67,000,000	0.00	$67,000,000	0.00	$0	0.00

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Access Missouri Financial Assistance Program

Budget Unit 55651C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	67,000,000	67,000,000
Total	**0**	**0**	**67,000,000**	**67,000,000**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted

Other Funds: Access MO Financial Assistance Fund (0791)

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes

Other Funds:

Notes:

2. CORE DESCRIPTION

The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.

The Access Missouri Financial Assistance Program is also authorized by statute to receive $5 million from the Gaming Commission Fund. The appropriated transfer from all sources including general revenue, lottery proceeds funds, gaming and other sources totals $58,632,307.

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Access Missouri Financial Assistance Program

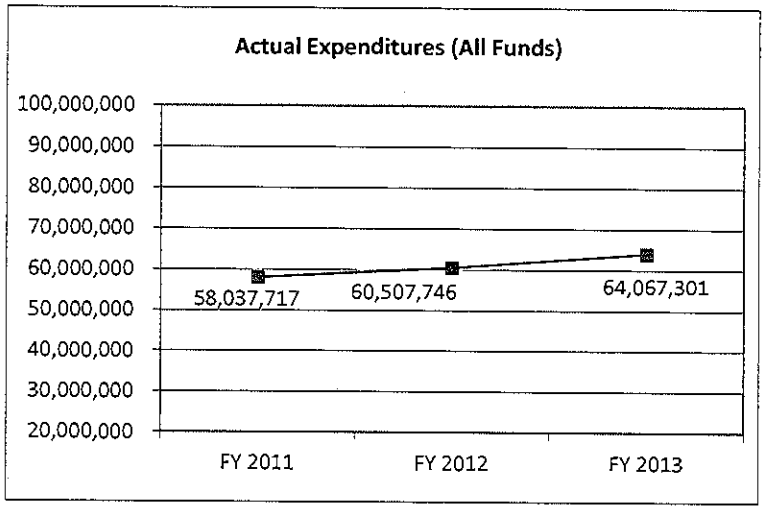
Budget Unit 55651C

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	82,827,307	64,827,307	65,327,307	67,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	82,827,307	64,827,307	65,327,307	N/A
Actual Expenditures (All Funds)	58,037,717	60,507,746	64,067,301	N/A
Unexpended (All Funds)	24,789,590	4,319,561	1,260,006	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	24,789,590 (1)	4,319,561 (2)	1,260,006	N/A
Amount Available to Spend	63,646,765	63,226,489	65,378,693	
Actual Expenditures	58,037,717	60,507,746	64,067,301	
Actual Unexpended	5,609,048	2,718,743	1,311,392	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: Negative unexpended funds result when grants need to be reissued.

(1) Unexpended funds are not accurately depicted due to the $50,000,000 expenditure restriction made by the Governor to the general revenue transfer for this program. Actual expenditures are less than appropriated funds due to the expenditure restrictions. $30 million was received from MOHELA in FY11.

(2)This original appropriation does not reflect the June expenditure restriction of $1,000,000 made by the Governor that was placed on the general revenue transfer for this program or the $1,000,000 federal transfer of funds that was eliminated by the federal government. Appropriation includes $30,000,000 one-time funds from MOHELA.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACCESS MISSOURI

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	67,000,000	67,000,000	
	Total	**0.00**	**0**	**0**	**67,000,000**	**67,000,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	67,000,000	67,000,000	
	Total	**0.00**	**0**	**0**	**67,000,000**	**67,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	67,000,000	67,000,000	
	Total	**0.00**	**0**	**0**	**67,000,000**	**67,000,000**	

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ACCESS MISSOURI								
CORE								
PROGRAM DISTRIBUTIONS	64,067,301	0.00	67,000,000	0.00	67,000,000	0.00	0	0.00
TOTAL - PD	64,067,301	0.00	67,000,000	0.00	67,000,000	0.00	0	0.00
GRAND TOTAL	$64,067,301	0.00	$67,000,000	0.00	$67,000,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$64,067,301	0.00	$67,000,000	0.00	$67,000,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Access Missouri Financial Assistance Program
Program is found in the following core budget(s): Access Missouri Financial Assistance Program

1. What does this program do?

This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are adjusted, using the statutory formula, so all eligible students receive the maximum award possible based on available funds.

For FY 2013, the program provided average awards of $1,128 to approximately 55,850 students.

The statute establishes the maximum and minimum award amounts of the scholarship in relationship to the type of institution attended:
- Public two-year sector: $300 minimum and $1,000 maximum
- Public four year sector including Linn State Technical College: $1,000 minimum and $2,150 maximum
- Private institutions: $2,000 minimum and $4,600 maximum

SB 733 (2010) establishes new financial assistance amounts beginning in FY 2015 and beyond as follows:
- Public two-year sector: $300 minimum and $1,300 maximum
- Public four-year sector including Linn State Technical College: $1,500 minimum and $2,850 maximum
- Private institutions: $1,500 minimum and $2,850 maximum

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
Section 173.1101-173.1107, RSMo

3. Are there federal matching requirements? If yes, please explain.
No

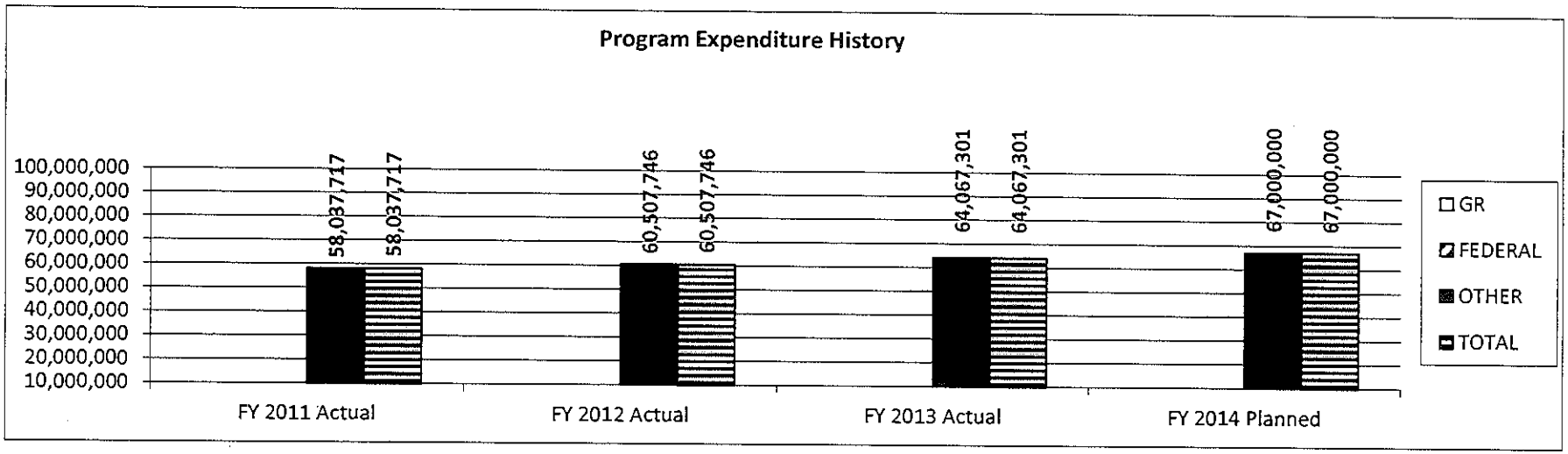
4. Is this a federally mandated program? If yes, please explain.
No

Department of Higher Education

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Access Missouri Financial Assistance (0791)

Department of Higher Education

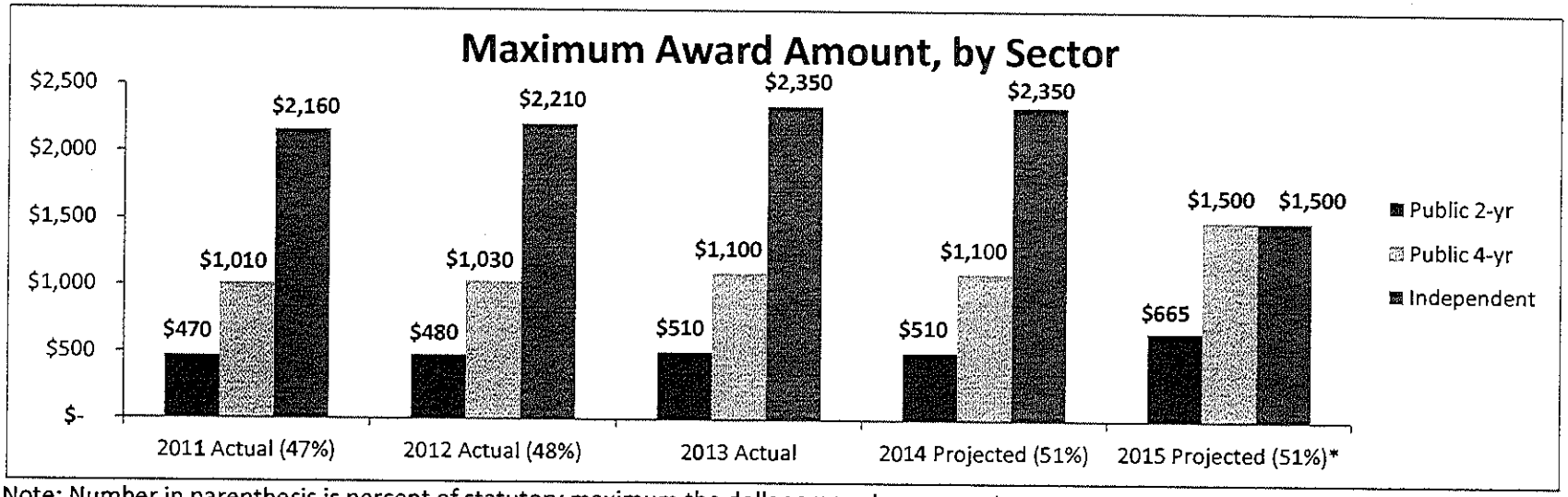
Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

7a. **Provide an effectiveness measure.**

Number of students with EFC in lowest category ($500 or less)

FY 2011		FY 2012		FY 2013		FY 2014	FY 2015	FY 2016
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
25,000	24,630	25,000	27,269	27,500	26,807	27,500	27,500	27,500



Note: Number in parenthesis is percent of statutory maximum the dollar amounts represent.

*These figures are based on the new award levels established in SB 733 (2010).

7b. **Provide an efficiency measure.**

Funds Disbursed Within Five Business Days

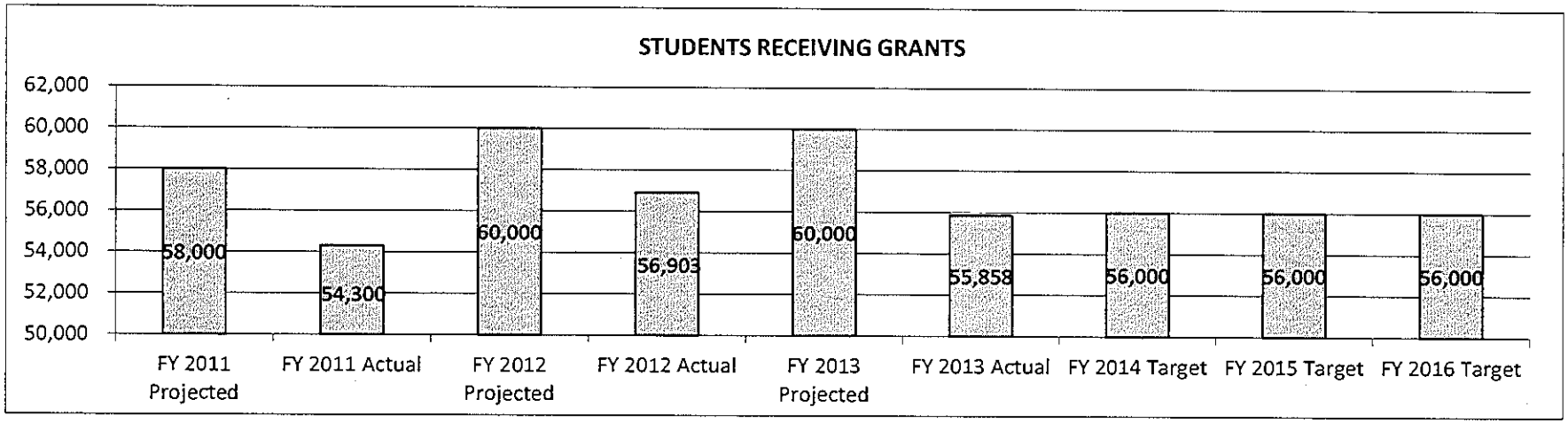
FY 2011		FY 2012		FY 2013		FY 2014	FY 2015	FY 2016
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
100%	100%	100%	100%	100%	100%	100%	100%	100%

Department of Higher Education

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

7c. **Provide the number of clients/individuals served, if applicable.**



7d. **Provide a customer satisfaction measure, if available.**

N/A

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
A+ SCHOOLS FUND TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	3,641,262	0.00	4,753,878	0.00	4,753,878	0.00	0	0.00
LOTTERY PROCEEDS	21,009,665	0.00	21,659,448	0.00	21,659,448	0.00	0	0.00
GUARANTY AGENCY OPERATING	3,000,000	0.00	4,000,000	0.00	0	0.00	0	0.00
TOTAL - TRF	27,650,927	0.00	30,413,326	0.00	26,413,326	0.00	0	0.00
TOTAL	**27,650,927**	**0.00**	**30,413,326**	**0.00**	**26,413,326**	**0.00**	**0**	**0.00**
NDI - A+ SCHOOLS FUND TRANSFER - 1555004								
FUND TRANSFERS								
LOTTERY PROCEEDS	0	0.00	0	0.00	11,300,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	11,300,000	0.00	0	0.00
TOTAL	**0**	**0.00**	**0**	**0.00**	**11,300,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$27,650,927**	**0.00**	**$30,413,326**	**0.00**	**$37,713,326**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55644C
Division of Missouri Student Grants and Scholarships	
Core Transfer- A+ Schools Program	

1. CORE FINANCIAL SUMMARY

FY 2015 Budget Request

	GR	Federal	Other	Total
TRF	4,753,878	0	21,659,448	26,413,326
Total	**4,753,878**	**0**	**21,659,448**	**26,413,326**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Canservation.

Other Funds: Lottery Proceeds Fund (0291)

FY 2015 Governor's Recommendation

	GR	Fed	Other	Total
TRF	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

This core request is for a transfer from General Revenue and Lottery funds totaling $26,413,326 to the A+ tuition reimbursement program.

As outlined in the core reconciliation detail (#5), a core reduction is being done to remove a one-time transfer of funds from the Guaranty Agency Operating fund. A new decision item is being requested for $11,300,000 to replace the lost Guaranty Agency Operating funds and to compensate for program growth.

CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core Transfer- A+ Schools Program

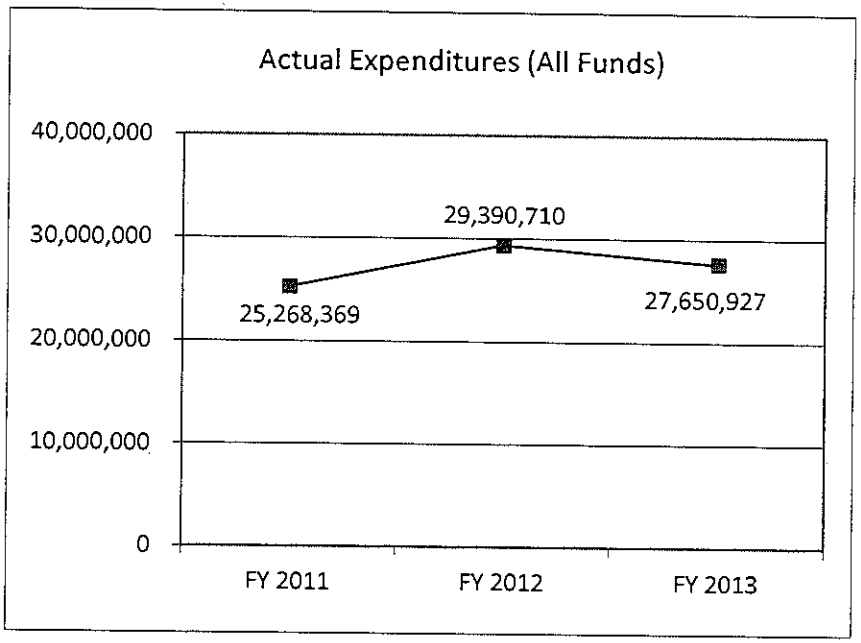
Budget Unit 55644C

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	25,941,326	29,413,326	29,413,326	30,413,326
Less Reverted (All Funds)	(672,399)	(22,616)	(762,399)	N/A
Budget Authority (All Funds)	25,268,927	29,390,710	28,650,927	N/A
Actual Expenditures (All Funds)	25,268,369	29,390,710	27,650,927	N/A
Unexpended (All Funds)	558	0	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	558	0	1,000,000	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

DEPARTMENT OF HIGHER EDUCATION
A+ SCHOOLS FUND TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	4,753,878	0	25,659,448	30,413,326	
	Total	**0.00**	**4,753,878**	**0**	**25,659,448**	**30,413,326**	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction 1068 T450	TRF	0.00	0	0	(4,000,000)	(4,000,000)	Reduction of one-time transfer of funds
NET DEPARTMENT CHANGES		**0.00**	**0**	**0**	**(4,000,000)**	**(4,000,000)**	
DEPARTMENT CORE REQUEST							
	TRF	0.00	4,753,878	0	21,659,448	26,413,326	
	Total	**0.00**	**4,753,878**	**0**	**21,659,448**	**26,413,326**	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	4,753,878	0	21,659,448	26,413,326	
	Total	**0.00**	**4,753,878**	**0**	**21,659,448**	**26,413,326**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
A+ SCHOOLS FUND TRANSFER								
CORE								
TRANSFERS OUT	27,650,927	0.00	30,413,326	0.00	26,413,326	0.00	0	0.00
TOTAL - TRF	27,650,927	0.00	30,413,326	0.00	26,413,326	0.00	0	0.00
GRAND TOTAL	$27,650,927	0.00	$30,413,326	0.00	$26,413,326	0.00	$0	0.00
GENERAL REVENUE	$3,641,262	0.00	$4,753,878	0.00	$4,753,878	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$24,009,665	0.00	$25,659,448	0.00	$21,659,448	0.00		0.00

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit 55644C
Division of Missouri Student Grants and Scholarships	
DI Name - Core Transfer - A+ Schools Program	DI# 1555004

1. AMOUNT OF REQUEST

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	11,300,000	11,300,000
TRF	0	0	0	0
Total	**0**	**0**	**11,300,000**	**11,300,000**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291)

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certoin fringes budgeted directly to MoDOT, Highway Potrol, ond Conservotion.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

	New Legislation		New Program		Fund Switch
	Federal Mandate	X	Program Expansion		Cost to Continue
	GR Pick-Up		Space Request		Equipment Replacement
	Pay Plan		Other:		

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
DI Name - Core Transfer - A+ Schools Program	DI#	1555004

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Statutory authority for the A+ Program is found in 160.545, RSMo. The tuition reimbursement component of the program was transferred to the MDHE pursuant to Executive Order 10-16. The school improvement component of the program remains with the Department of Elementary and Secondary Education. In 2012 DESE designated 58 high schools as A+ schools. In April 2013 DESE designated 118 high schools as A+ schools, bringing the total number of designated A+ high schools to 520. As a result of these recent designations, the number of students that will receive the scholarship is expected to grow by 11 percent between FY 2014 and FY 2015. In addition, there is $4 million in Guaranty Agency Loan Operating funds available in FY 2014 that will not be available in FY 2015. The requested increase is from Lottery totaling $11,300,000. The increase would replace the $4 million in lost Guaranty Agency Operating funds and would fund the 1,600 new students expected to enter the program in FY 2015.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The program is expected to fund 15,000 students in FY 2015 with an average award of $2,559. The average award anticipates a tuition increase of 8 percent between FY 2013 and FY 2015 (approximately 4 percent each year). Therefore, the cost of the program for FY 2015 is projected to be $38.4 million. Under the current appropriation levels and based on FY 2014 projections, the MDHE estimates a $1.5 million beginning cash balance and $25.6 million core transfer, totaling $27.1 million available to fund scholarships in FY 2015. The $11.3 million requested is the difference between the $38.4 million projected program cost and $27.1 million estimated available funding based on current appropriation levels. Four million of the request is needed to replace lost Guaranty Agency Operating funds and $7.3 million is needed to compensate for program growth.

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education		Budget Unit	55644C
Division of Missouri Student Grants and Scholarships			
DI Name - Core Transfer - A+ Schools Program		DI#	1555004

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0	0.0	
							0	0.0	
Total P5	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions					11,300,000		11,300,000		
Total PSD	0		0		11,300,000		11,300,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	11,300,000	0.0	11,300,000	0.0	0

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
DI Name - Core Transfer - A+ Schools Program	DI#	1555004

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

N/A

6b. Provide an efficiency measure.

N/A

6c. Provide the number of clients/individuals served, if applicable.

N/A

6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
A+ SCHOOLS FUND TRANSFER								
NDI - A+ SCHOOLS FUND TRANSFER - 1555004								
TRANSFERS OUT	0	0.00	0	0.00	11,300,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	11,300,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$11,300,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$11,300,000	0.00		0.00

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM-SPECIFIC								
A+ SCHOOLS FUND	28,840,018	0.00	35,000,000	0.00	35,000,000	0.00	0	0.00
TOTAL - PD	28,840,018	0.00	35,000,000	0.00	35,000,000	0.00	0	0.00
TOTAL	**28,840,018**	**0.00**	**35,000,000**	**0.00**	**35,000,000**	**0.00**	**0**	**0.00**
NDI - A+ SCHOOLS PROGRAM - 1555005								
PROGRAM-SPECIFIC								
A+ SCHOOLS FUND	0	0.00	0	0.00	11,300,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	11,300,000	0.00	0	0.00
TOTAL	**0**	**0.00**	**0**	**0.00**	**11,300,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$28,840,018**	**0.00**	**$35,000,000**	**0.00**	**$46,300,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education		Budget Unit	55654C
Division of Missouri Student Grants and Scholarships			
Core - A+ Schools Program			

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	35,000,000	35,000,000
Total	**0**	**0**	**35,000,000**	**35,000,000**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

Note:

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The A+ program is a school improvement initiative established by the Outstanding Schools Act of 1993 and described in Section 160.545,RSMo. In addition to high school designation, the A+ program provides tuition reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private career technical schools that meet the criteria outlined in Section 160.545, RSMo. The tuition reimbursement component was transferred to the MDHE pursuant to Executive Order 10-16. In April 2013 the Department of Elementary and Secondary Education designated the last eligible high schools. An additional 118 high schools were added, bringing the total number of designated high schools to 520. This decision item is to provide funds for only the tuition reimbursement component.

As outlined in the core reconciliation detail (#5), a new decision item is being requested for $11,300,000 to replace lost Guaranty Agency Operating funds and to compensate for program growth.

CORE DECISION ITEM

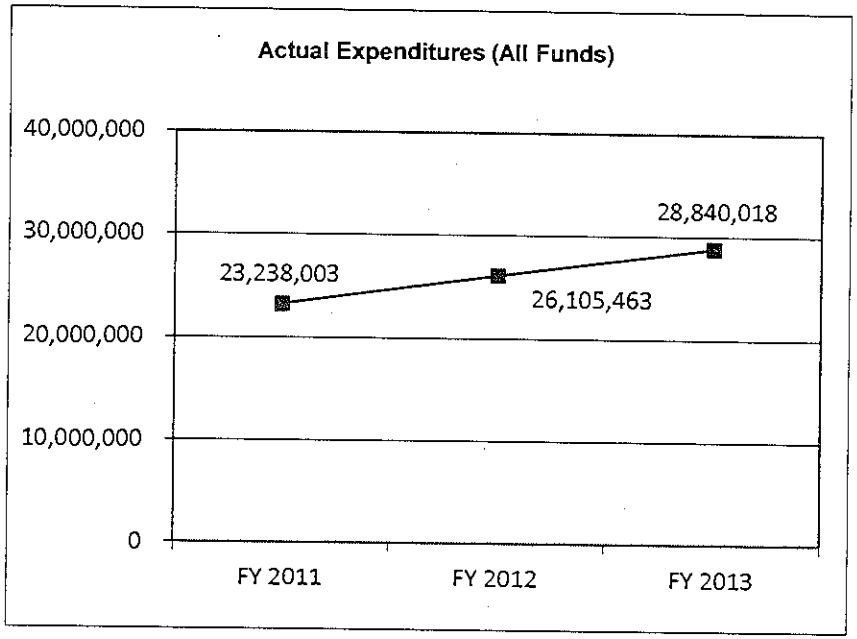
Department of Higher Education	Budget Unit 55654C
Division of Missouri Student Grants and Scholarships	
Core - A+ Schools Program	

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	25,941,326	29,413,326	33,000,000	35,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	25,941,326	29,413,326	33,000,000	N/A
Actual Expenditures (All Funds)	23,238,003	26,105,463	28,840,018	N/A
Unexpended (All Funds)	2,703,323	3,307,863	4,159,982	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	2,703,323	3,307,863 (1)	4,159,982 (2)	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Actual expenditures were $26,107,059; the difference is due to the means by which the state financial system reflects a check cancellation and reissuance of a payment that occurred, and a returned check accounted for as a negative expenditure

(2) Includes $3,586,674 in additional spending authority due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
A+ SCHOOLS PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	35,000,000	35,000,000	
	Total	**0.00**	**0**	**0**	**35,000,000**	**35,000,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	35,000,000	35,000,000	
	Total	**0.00**	**0**	**0**	**35,000,000**	**35,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	35,000,000	35,000,000	
	Total	**0.00**	**0**	**0**	**35,000,000**	**35,000,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	28,840,018	0.00	35,000,000	0.00	35,000,000	0.00	0	0.00
TOTAL - PD	28,840,018	0.00	35,000,000	0.00	35,000,000	0.00	0	0.00
GRAND TOTAL	$28,840,018	0.00	$35,000,000	0.00	$35,000,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$28,840,018	0.00	$35,000,000	0.00	$35,000,000	0.00		0.00

Department of Higher Education
A+ Schools Program
Program is found in the following core budget(s): A+ Schools Program

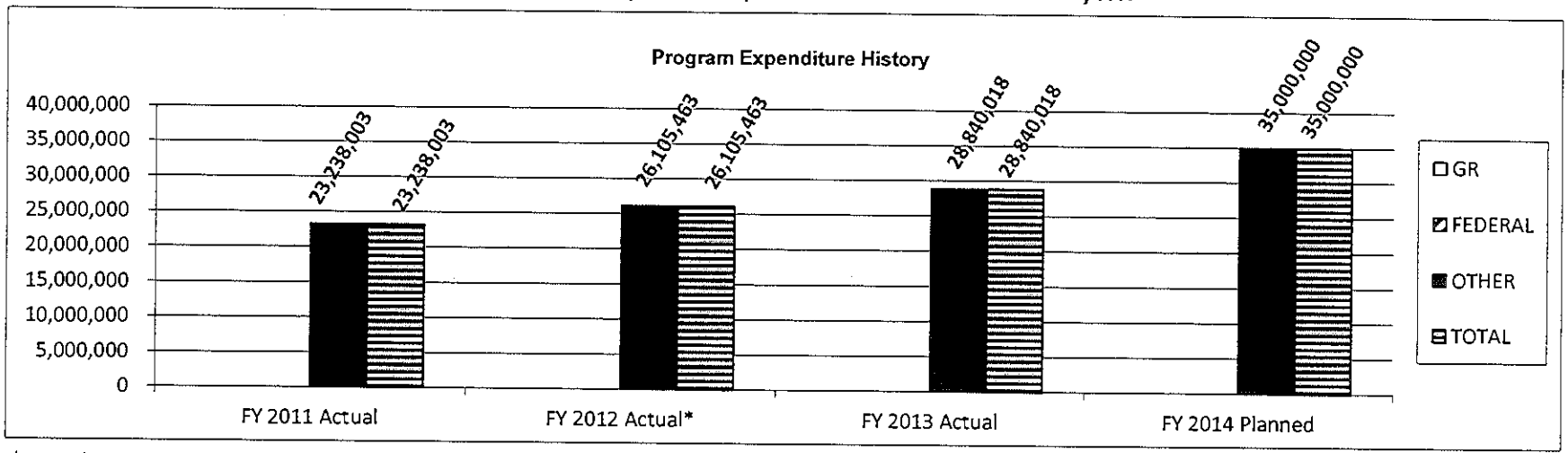
1. **What does this program do?**
   This program provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 160.545, RSMo.

3. **Are there federal matching requirements? If yes, please explain.**
   No. Students who qualify for federal non-repayable financial aid, such as Pell grant, will have their A+ reimbursement reduced by a corresponding amount.

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



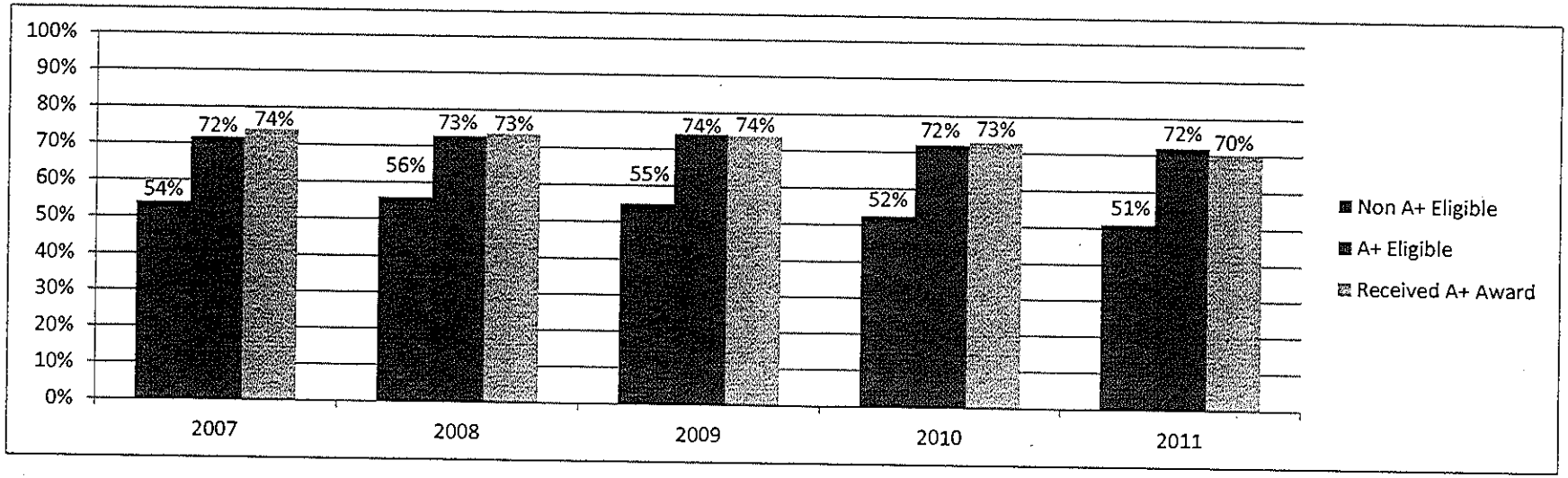
*Actual expenditures were $26,107,059; the difference is due to the means by which the state financial system reflects a check cancellation and reissuance of a payment that occurred, and a returned check accounted for as a negative expenditure

6. **What are the sources of the "Other " funds?**
   A+ Schools Fund (0955)

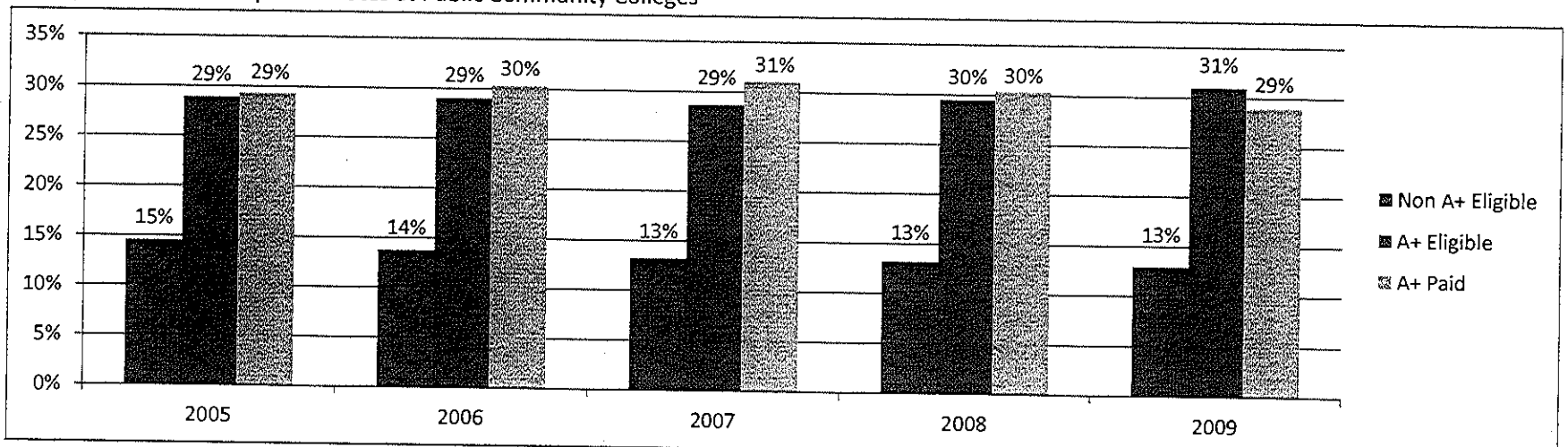
Department of Higher Education
A+ Schools Program
Program is found in the following core budget(s): A+ Schools Program

7a. **Provide an effectiveness measure.**

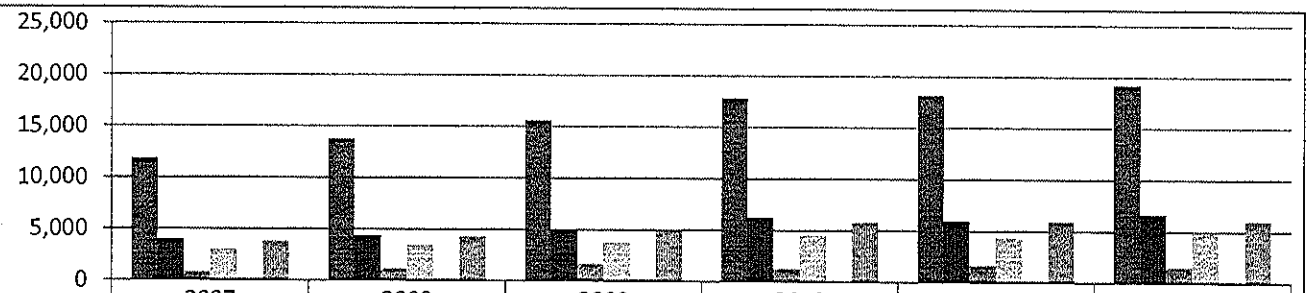
Student Persistence at Public Community Colleges



Three-year Student Completion Rates at Public Community Colleges

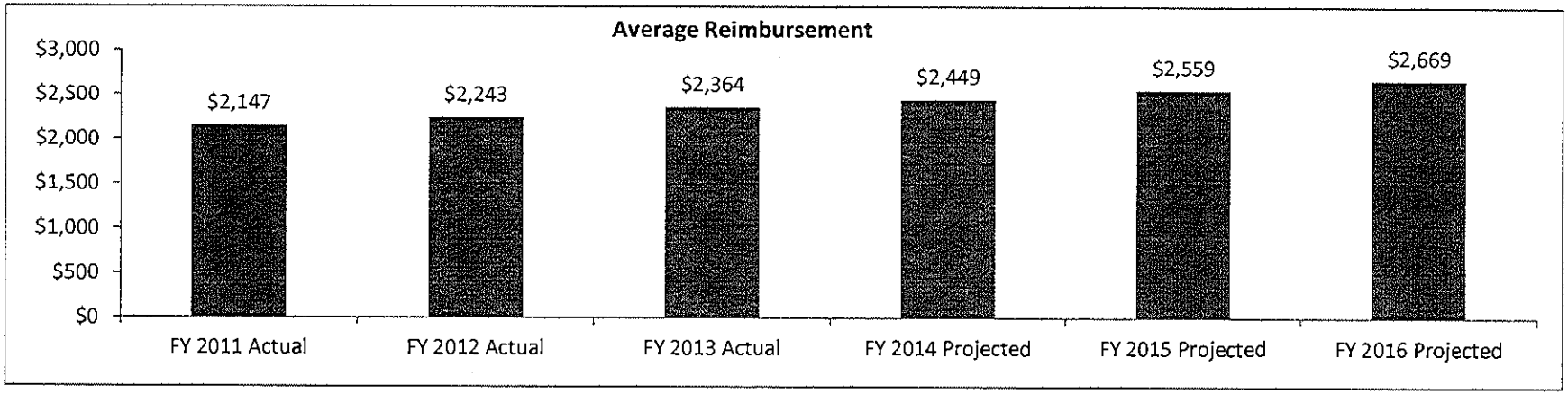


Department of Higher Education
A+ Schools Program
Program is found in the following core budget(s): A+ Schools Program



	2007	2008	2009	2010	2011	2012
Number of A+ Eligible HS Grads	11,833	13,750	15,620	17,879	18,203	19,275
Enrolled in 2-year as FTFTDS	4,018	4,368	5,014	6,265	5,972	6,662
Enrolled in two-year not as FTFTDS	850	1,211	1,687	1,275	1,718	1,538
Enrolled in MO 4-year College as FTFTDS	3,009	3,470	3,753	4,505	4,377	4,976
Enrolled in MO 4-year College not as FTFTDS	125	136	169	65	175	88
Status Unknown	3,831	4,307	4,889	5,769	5,961	6,011

Note: FTFTDS--First-time, full-time students. This chart does not include information for those students attending Career-Technical Schools.



Department of Higher Education
A+ Schools Program
Program is found in the following core budget(s): A+ Schools Program

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Projected	FY 2015 Projected	FY 2016 Projected
Number of Unduplicated A+ Students Paid	10,805	11,587	12,090	13,400	15,000	15,000
Number of designated schools*	363	402	520	520	520	520

*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.

7d. Provide a customer satisfaction measure, if available.

N/A

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education		Budget Unit	55654C
Division of Missouri Student Grants and Scholarships			
DI Name - A+ Schools Program		DI#	1555005

1. AMOUNT OF REQUEST

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	11,300,000	11,300,000
TRF	0	0	0	0
Total	0	0	11,300,000	11,300,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

	New Legislation		New Program		Fund Switch
	Federal Mandate	X	Program Expansion		Cost to Continue
	GR Pick-Up		Space Request		Equipment Replacement
	Pay Plan		Other:		

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program	DI#	1555005

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Statutory authority for the A+ Program is found in 160.545, RSMo. The tuition reimbursement component of the program was transferred to the MDHE pursuant to Executive Order 10-16. The school improvement component of the program remains with the Department of Elementary and Secondary Education. In 2012 DESE designated 58 high schools as A+ schools. In April 2013 DESE designated 118 high schools as A+ schools, bringing the total number of designated A+ high schools to 520. As a result of these recent designations, the number of students that will receive the scholarship is expected to grow by 11 percent between FY 2014 and FY 2015. In addition, there is $4 million in Guaranty Agency Loan Operating funds available in FY 2014 that will not be available in FY 2015. The requested increase is from Lottery totaling $11,300,000. The increase would replace the $4 million in lost Guaranty Agency Operating funds and would fund the 1,600 new students expected to enter the program in FY 2015.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The program is expected to fund 15,000 students in FY 2015 with an average award of $2,559. The average award anticipates a tuition increase of 8 percent between FY 2013 and FY 2015 (approximately 4 percent each year). Therefore, the cost of the program for FY 2015 is projected to be $38.4 million. Under the current appropriation levels and based on FY 2014 projections, the MDHE estimates a $1.5 million beginning cash balance and $25.6 million core transfer, totaling $27.1 million available to fund scholarships in FY 2015. The $11.3 million requested is the difference between the $38.4 million projected program cost and $27.1 million estimated available funding based on current appropriation levels. Four million of the request is needed to replace lost Guaranty Agency Operating funds and $7.3 million is needed to compensate for program growth.

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program	DI#	1555005

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions					11,300,000		11,300,000		
Total PSD	0		0		11,300,000		11,300,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	11,300,000	0.0	11,300,000	0.0	0

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education		Budget Unit	55654C
Division of Missouri Student Grants and Scholarships			
DI Name - A+ Schools Program		DI#	1555005

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions									
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

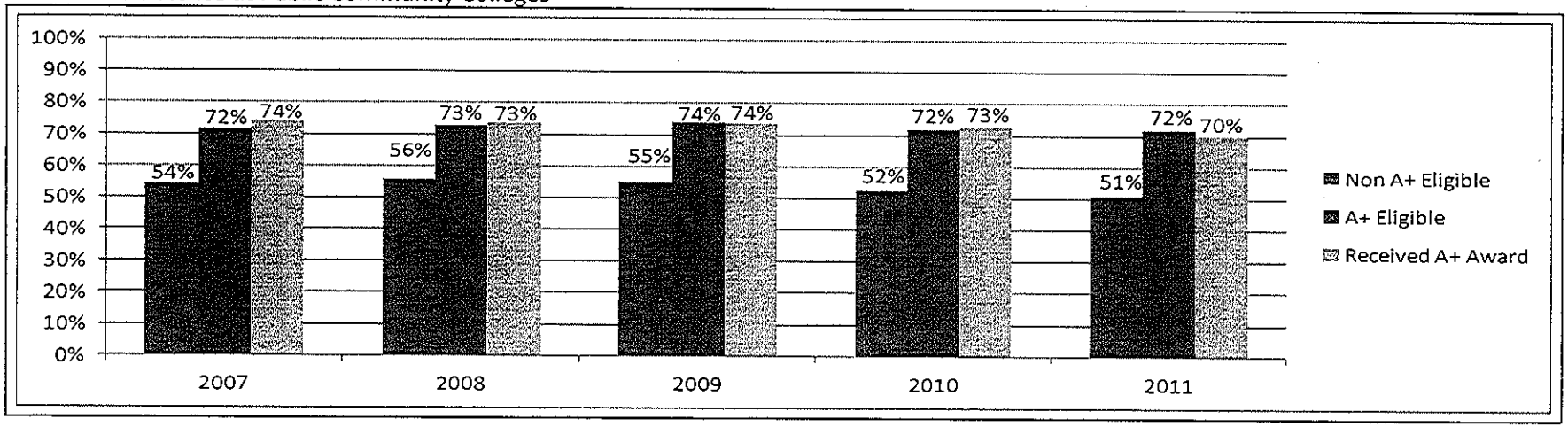
RANK: 5 OF 6

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program	DI#	1555005

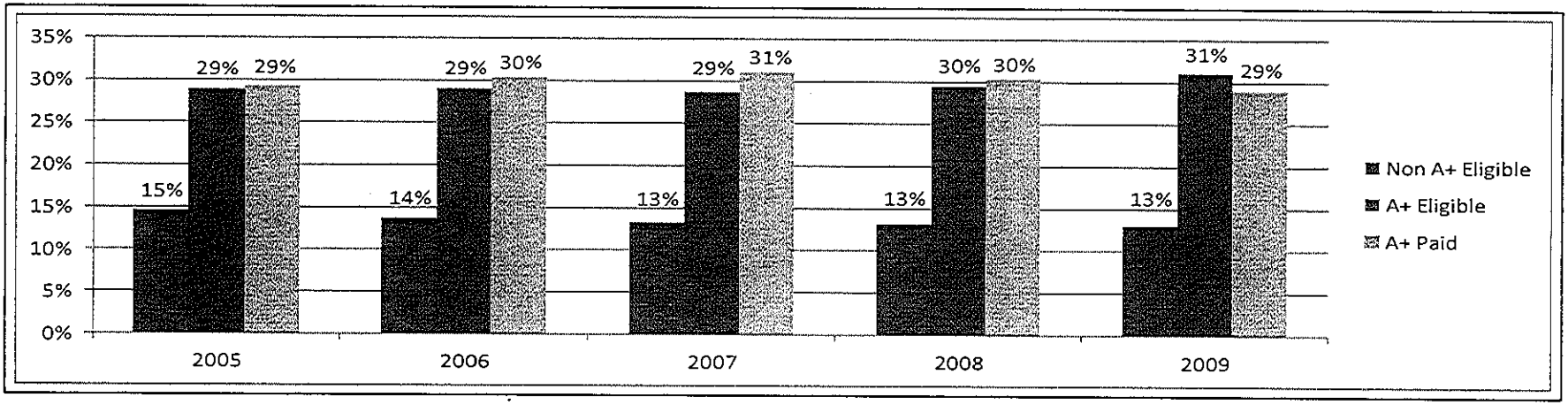
6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. **Provide an effectiveness measure.**

Student Persistence at Public Community Colleges



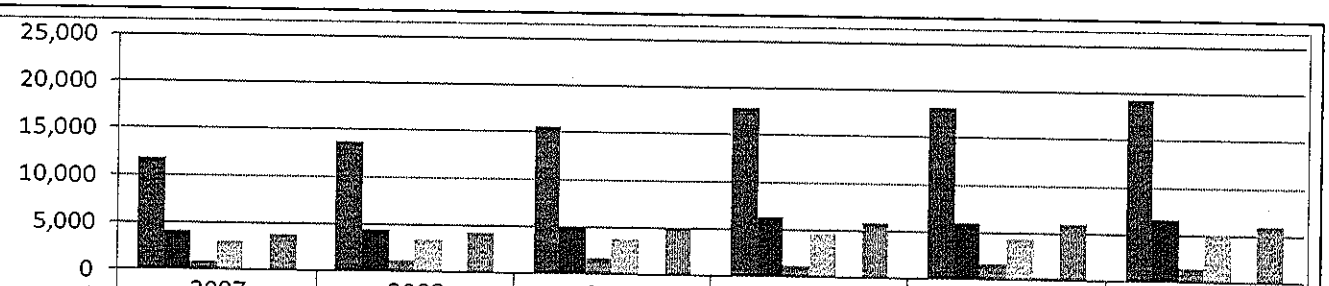
Three-year Student Completion Rates at Public Community Colleges



NEW DECISION ITEM

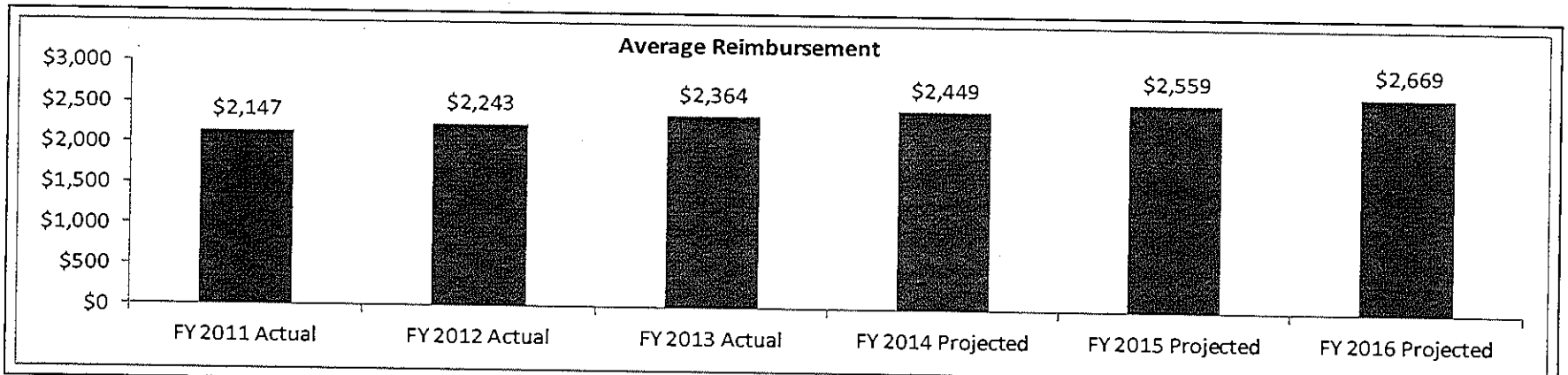
RANK: 5 OF 6

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program	DI#	1555005



	2007	2008	2009	2010	2011	2012
Number of A+ Eligible HS Grads	11,833	13,750	15,620	17,879	18,203	19,275
Enrolled in 2-year as FTFTDS	4,018	4,368	5,014	6,265	5,972	6,662
Enrolled in two-year not as FTFTDS	850	1,211	1,687	1,275	1,718	1,538
Enrolled in MO 4-year College as FTFTDS	3,009	3,470	3,753	4,505	4,377	4,976
Enrolled in MO 4-year College not as FTFTDS	125	136	169	65	175	88
Status Unknown	3,831	4,307	4,889	5,769	5,961	6,011

Note: FTFTDS--First-time, full-time students. This chart does not include information for those students attending Career-Technical Schools.



NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program	DI#	1555005

6b. Provide an efficiency measure.

N/A

6c. Provide the number of clients/individuals served, if applicable.

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Projected	FY 2015 Projected	FY 2016 Projected
Number of Unduplicated A+ Students Paid	10,805	11,587	12,090	13,400	15,000	15,000
Number of designated schools*	363	402	520	520	520	520

*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.

6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
A+ SCHOOLS PROGRAM								
NDI - A+ SCHOOLS PROGRAM - 1555005								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	11,300,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	11,300,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$11,300,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$11,300,000	0.00		0.00

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM-SPECIFIC								
AP INCENTIVE GRANT	16,500	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL - PD	16,500	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL	**16,500**	**0.00**	**100,000**	**0.00**	**100,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$16,500**	**0.00**	**$100,000**	**0.00**	**$100,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Advanced Placement Incentive Grant

Budget Unit 55625C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	100,000	100,000
Total	0	0	100,000	100,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: AP Incentive Grant (0983)

Notes: Funds for this program were collapsed into a single line item appropriation with five other scholarship programs as outlined below in Section 4. See Notes (2).

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The Advanced Placement Incentive Grant was established pursuant to Section 173.1350. This is a nonrenewable grant of $500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received two grades of three or higher on advanced placement tests in mathematics or science while attending a Missouri public high school. A $100,000 donation was received from MOHELA for distribution through this grant.

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Advanced Placement Incentive Grant

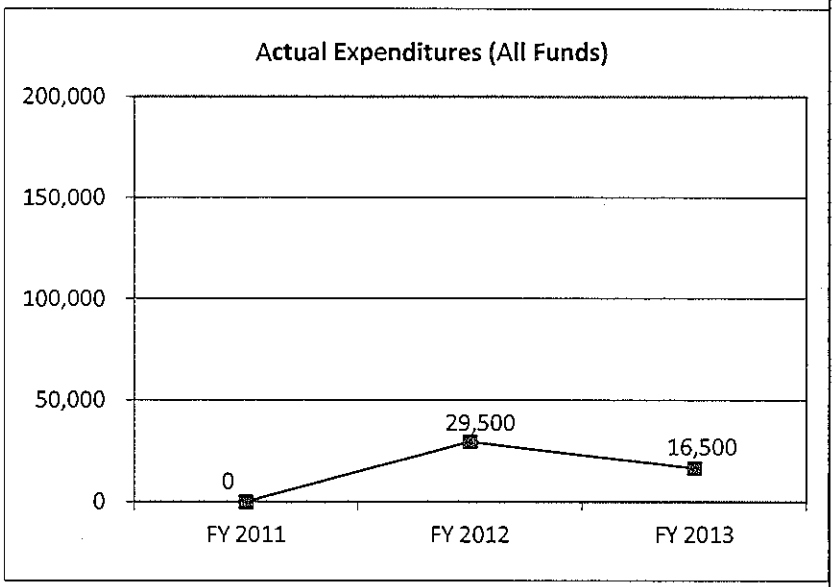
Budget Unit 55625C

3. PROGRAM LISTING (list programs included in this core funding)

Advanced Placement Incentive Grant

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	0	100,000	100,000	100,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	100,000	100,000	N/A
Actual Expenditures (All Funds)	0	29,500	16,500	N/A
Unexpended (All Funds)	0	70,500	83,500	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	70,500 (1)	83,500 (2)	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Funds were appropriated and expended via the Federal and Other Funds appropriation in Section 3.025, House Bill 3

(2) Beginning in FY 2013, the TAFP version of HB3 combines the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, the Vietnam Veterans Survivor Grant Program, and the Marguerite Ross Barnett Scholarship Program into a single line item appropriation. This will allow any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program, which has historically had more applicants than available funding.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ADVANCED PLACEMENT GRANTS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	100,000	100,000	
	Total	**0.00**	**0**	**0**	**100,000**	**100,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	100,000	100,000	
	Total	**0.00**	**0**	**0**	**100,000**	**100,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	100,000	100,000	
	Total	**0.00**	**0**	**0**	**100,000**	**100,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM DISTRIBUTIONS	16,500	0.00	100,000	0.00	100,000	0.00	0	0.00
TOTAL - PD	16,500	0.00	100,000	0.00	100,000	0.00	0	0.00
GRAND TOTAL	$16,500	0.00	$100,000	0.00	$100,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$16,500	0.00	$100,000	0.00	$100,000	0.00		0.00

Department of Higher Education

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

1. **What does this program do?**

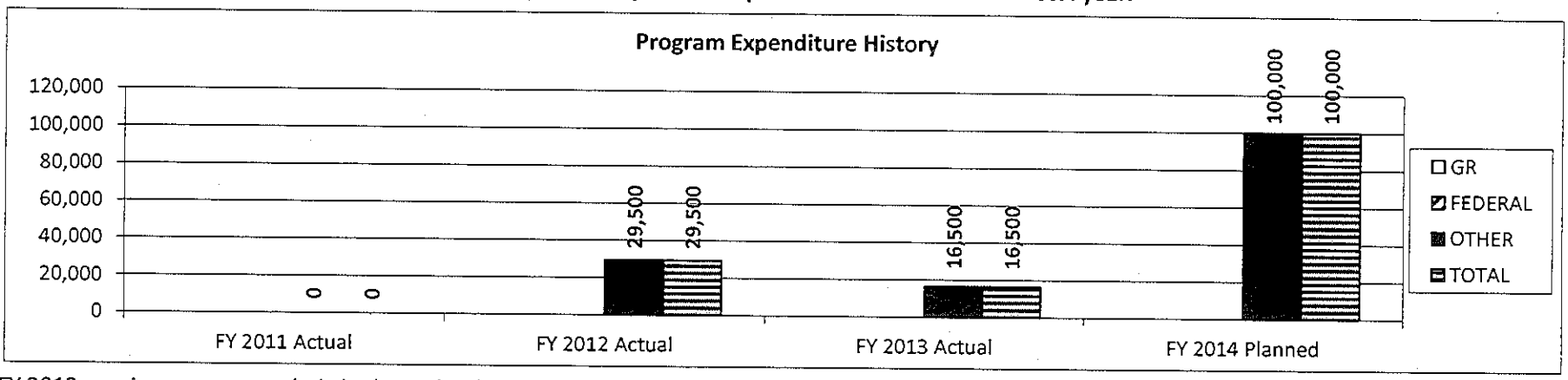
   This program establishes a nonrenewable grant of $500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received two grades of three or higher on advanced placement examinations in the fields of mathematics or science while attending a Missouri public high school.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 173.1350, RSMo.

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



FY 2012 monies were expended via the Federal and Other Funds appropriation in Section 3.025, House Bill

6. **What are the sources of the "Other " funds?**
   AP Incentive Grant Fund (0983)

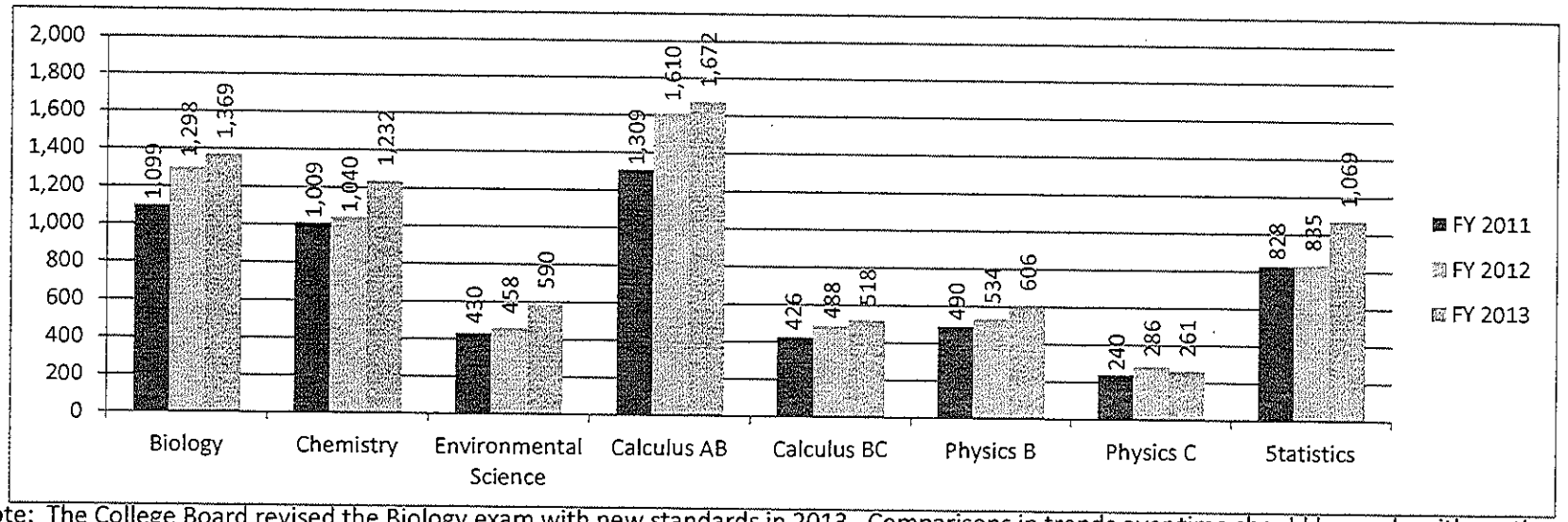
Department of Higher Education

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

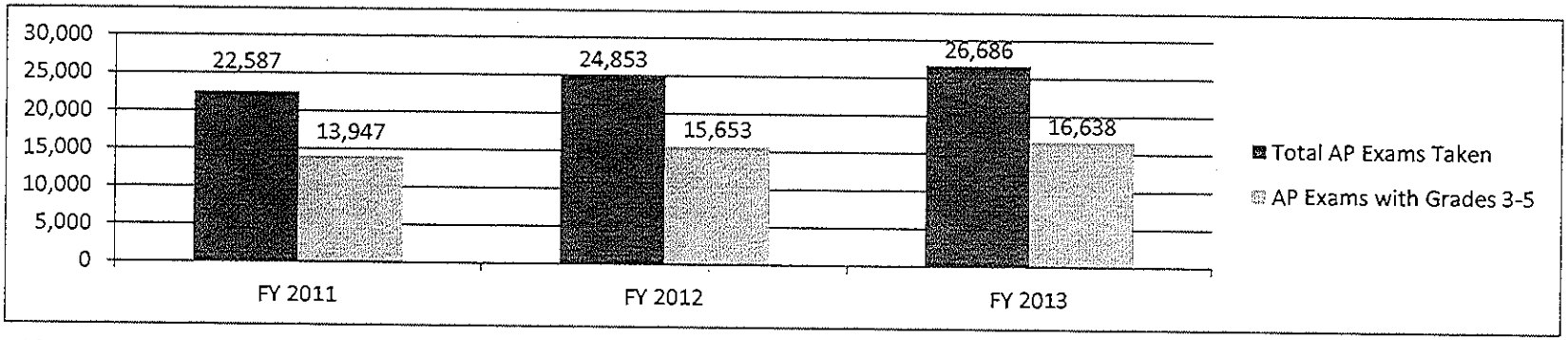
7a. Provide an effectiveness measure.

Increase in number of AP math and science exams taken



Note: The College Board revised the Biology exam with new standards in 2013. Comparisons in trends over time should be made with caution.

Increase in number of AP exams taken with grades of 3 or higher



7b. Provide an efficiency measure.

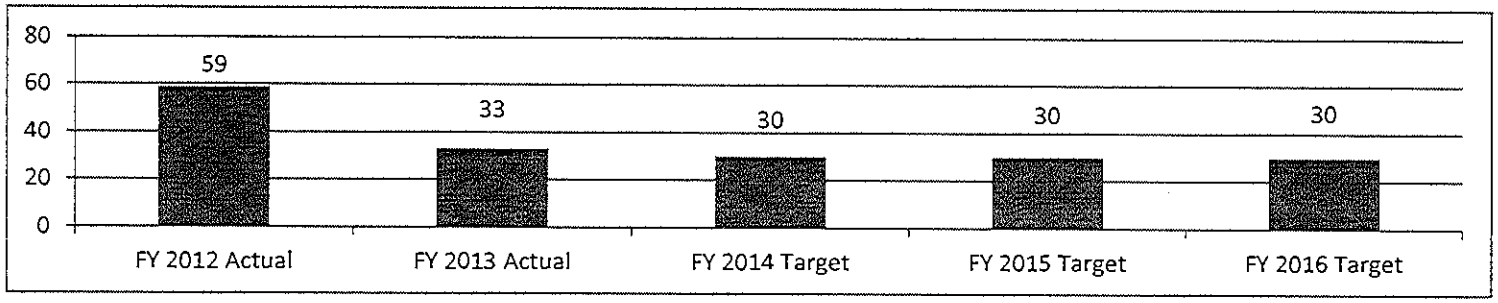
N/A

Department of Higher Education

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	96,641	0.00	131,000	0.00	140,000	0.00	0	0.00
TOTAL - PD	96,641	0.00	131,000	0.00	140,000	0.00	0	0.00
TOTAL	**96,641**	**0.00**	**131,000**	**0.00**	**140,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$96,641**	**0.00**	**$131,000**	**0.00**	**$140,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55655C
Division of Missouri Student Grants and Scholarships	
Core - Public Service Officer Survivor Grant Program	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	140,000	0	0	140,000
Total	140,000	0	0	140,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes: Funds for this program were collapsed into a single line item appropriation with five other scholarship programs as outlined below in Section 4. See Notes (1).

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty. The request is for $140,000 from general revenue to continue grants to eligible students. The average award in this program is approximately $5,121.

As outlined in the core reconciliation detail (#5), a core reallocation is being done to transfer $9,000 from the Wartime Veterans Survivor Grant Program into this program in order to provide funding for all eligible students.

3. PROGRAM LISTING (list programs included in this core funding)

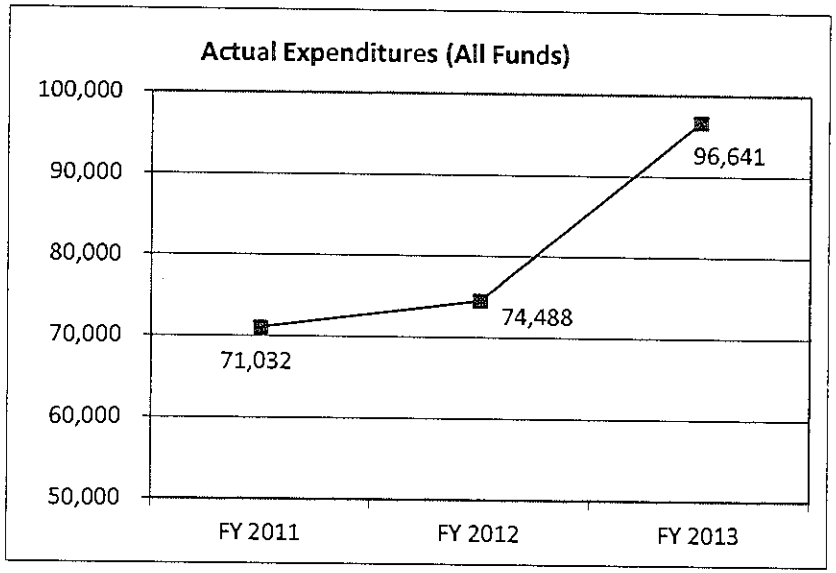
Public Service Officer Survivor Grant Program

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Public Service Officer Survivor Grant Program

Budget Unit 55655C

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	100,000	100,000	100,000	131,000
Less Reverted (All Funds)	(3,000)	(3,000)	(3,000)	N/A
Budget Authority (All Funds)	97,000	97,000	97,000	N/A
Actual Expenditures (All Funds)	71,032	74,488	96,641	N/A
Unexpended (All Funds)	25,968	22,512	359	N/A
Unexpended, by Fund:				
General Revenue	25,968	22,S12	359	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
			(1)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Beginning in FY 2013, the TAFP version of HB 3 combined the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, the Vietnam Veterans Survivor Grant Program, and the Marguerite Ross Barnett Scholarship Program into a single line item appropriation. This will allow any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program, which historically has had more applicants than available funding, and other programs in this group that may have more applicants than available funding. For FY 2013 a total of $106,339 was disbursed to Public Service Officer Survivor Grant students, comprised of $96,641 in designated Public Service Officer Survivor Grant funds and $9,698 in designated Minority Teaching Scholarship funds.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
PUBLIC SERVICE GRANT PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	131,000	0	0	131,000	
	Total	**0.00**	**131,000**	**0**	**0**	**131,000**	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation 1041 8349	PD	0.00	9,000	0	0	9,000	Reallocation necessary to fund Public Service Survivor recipients
NET DEPARTMENT CHANGES		**0.00**	**9,000**	**0**	**0**	**9,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	140,000	0	0	140,000	
	Total	**0.00**	**140,000**	**0**	**0**	**140,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	140,000	0	0	140,000	
	Total	**0.00**	**140,000**	**0**	**0**	**140,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	96,641	0.00	131,000	0.00	140,000	0.00	0	0.00
TOTAL - PD	96,641	0.00	131,000	0.00	140,000	0.00	0	0.00
GRAND TOTAL	$96,641	0.00	$131,000	0.00	$140,000	0.00	$0	0.00
GENERAL REVENUE	$96,641	0.00	$131,000	0.00	$140,000	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

Department of Higher Education
Public Service Officer Survivor Grant Program
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

1. **What does this program do?**

   This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

   Section 173.260, RSMo

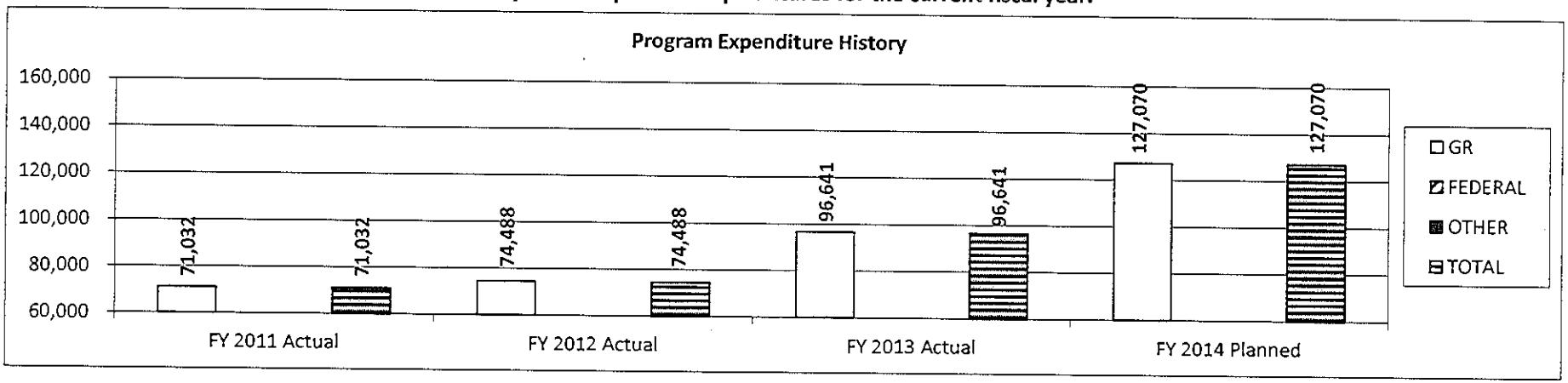
3. **Are there federal matching requirements? If yes, please explain.**

   No

4. **Is this a federally mandated program? If yes, please explain.**

   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**

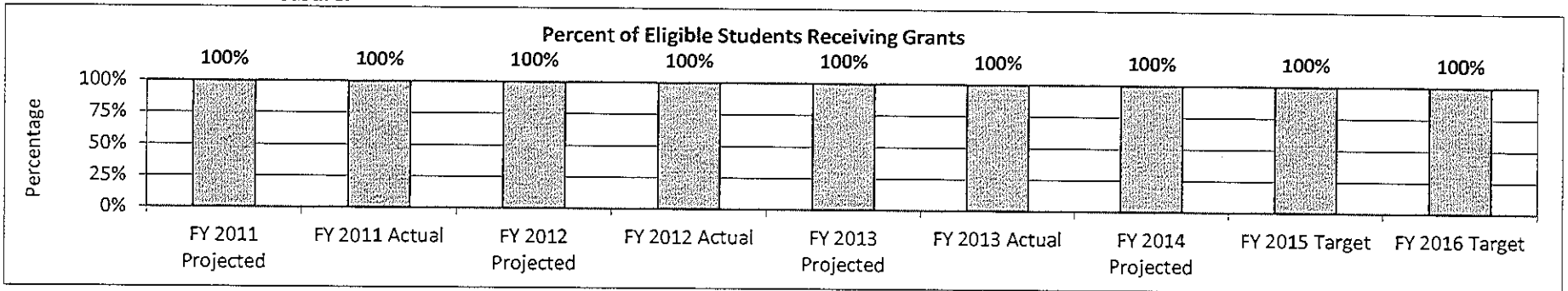
   N/A

Department of Higher Education

Public Service Officer Survivor Grant Program

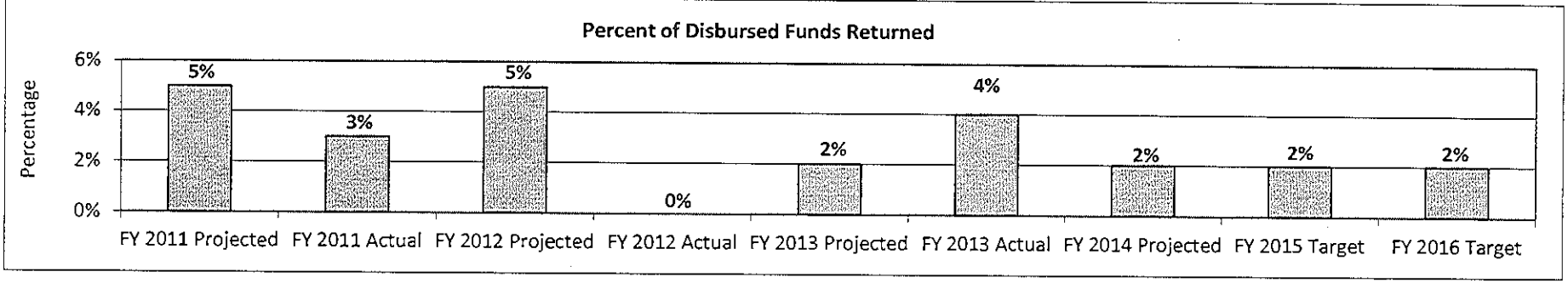
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

7a. **Provide an effectiveness measure.**



All students who have demonstrated and maintained eligibility have received a grant under this program. Due to the program requirements, it is difficult to project the number of eligible students.

7b. **Provide an efficiency measure.**



7c. **Provide the number of clients/individuals served, if applicable.**

How many students are receiving grants under this program?

	FY 2011		FY 2012		FY 2013		FY 2014	FY 2015	FY 2016
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students accepting a grant	20	16	20	18	30	20	25	25	25

7d. **Provide a customer satisfaction measure, if available.**

N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
VIETNAM SURVIVOR SCHOLARSHIP								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	23,159	0.00	50,000	0.00	50,000	0.00	0	0.00
TOTAL - PD	23,159	0.00	50,000	0.00	50,000	0.00	0	0.00
TOTAL	**23,159**	**0.00**	**50,000**	**0.00**	**50,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$23,159**	**0.00**	**$50,000**	**0.00**	**$50,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Vietnam Veterans Survivor Grant Program

Budget Unit 55665C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	50,000	0	0	50,000
Total	50,000	0	0	50,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes: Funds for this program were collapsed into a single line item appropriation with five other scholarship programs as outlined below in Section 4. See Notes (2).

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

This program provides educational grants to eligible survivors of Vietnam veterans who served between 1961 and 1972 and whose deaths were attributed to, or caused by, exposure to toxic chemicals. The request is for a continuation of the FY 2014 core appropriation of $50,000. Funds are requested from general revenue. The average award in this program is approximately $5,790.

3. PROGRAM LISTING (list programs included in this core funding)

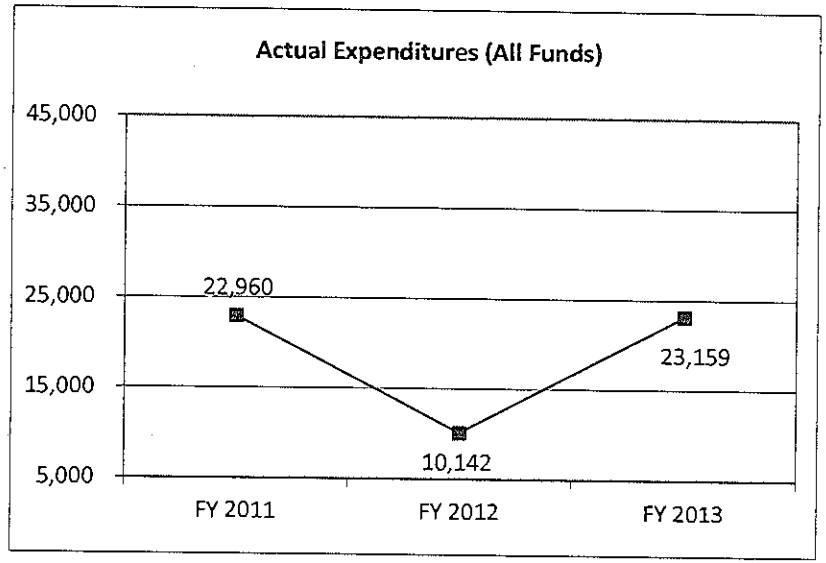
Vietnam Veterans Survivor Grant

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55665C
Division of Missouri Student Grants and Scholarships	
Core - Vietnam Veterans Survivor Grant Program	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	50,000	50,000	50,000	50,000
Less Reverted (All Funds)	(1,500)	(1,500)	(1,500)	N/A
Budget Authority (All Funds)	48,500	48,500	48,500	N/A
Actual Expenditures (All Funds)	22,960	10,142	23,159	N/A
Unexpended (All Funds)	25,540	38,358	25,341	N/A
Unexpended, by Fund:				
General Revenue	25,540	38,358	25,341	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
		(1)	(2)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Actual expenditures are $15,053; a disbursement of $4,911 erroneously attributed to the Wartime Veterans Survivor Grant Program was discovered after the allowable timeframe for correction in the financial system.

(2) In FY 2013, the TAFP version of HB 3 combined the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, the Vietnam Veterans Survivor Grant Program, and the Marguerite Ross Barnett Scholarship Program into a single line item appropriation. This allows for any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program, which historically has had more applicants than available funding, and other programs in this group that may have more applicants than available funding. For FY 2013 all of the $23,159 that was disbursed to Vietnam Veterans Survivor Grant students was from designated Vietnam Veterans Survivor Grant funds. No Vietnam Veterans Survivor Grant funds were allocated to any other program.

DEPARTMENT OF HIGHER EDUCATION
VIETNAM SURVIVOR SCHOLARSHIP

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	50,000	0	0	50,000	
	Total	**0.00**	**50,000**	**0**	**0**	**50,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	50,000	0	0	50,000	
	Total	**0.00**	**50,000**	**0**	**0**	**50,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	50,000	0	0	50,000	
	Total	**0.00**	**50,000**	**0**	**0**	**50,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
VIETNAM SURVIVOR SCHOLARSHIP								
CORE								
PROGRAM DISTRIBUTIONS	23,159	0.00	50,000	0.00	50,000	0.00	0	0.00
TOTAL - PD	23,159	0.00	50,000	0.00	50,000	0.00	0	0.00
GRAND TOTAL	$23,159	0.00	$50,000	0.00	$50,000	0.00	$0	0.00
GENERAL REVENUE	$23,159	0.00	$50,000	0.00	$50,000	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

Department of Higher Education
Vietnam Veterans Survivor Grant
Program is found in the following core budget(s): Vietnam Veterans Survivor Grant

1. **What does this program do?**

   This program provides educational grants to eligible survivors of Vietnam veterans who served between 1961 and 1972 and whose deaths were attributed to or caused by exposure to toxic chemicals.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

   Section 173.236, RSMo

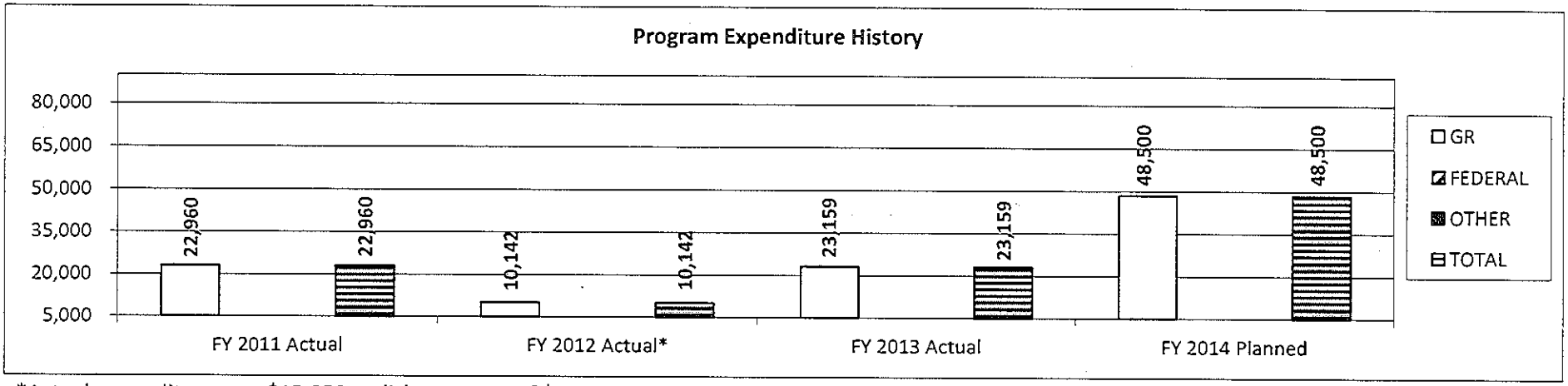
3. **Are there federal matching requirements? If yes, please explain.**

   No

4. **Is this a federally mandated program? If yes, please explain.**

   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



*Actual expenditures are $15,053; a disbursement of $4,911 erroneously attributed to the Wartime Veterans Survivor Grant Program was discovered after the allowable timeframe for correction in the financial system.

6. **What are the sources of the "Other " funds?**

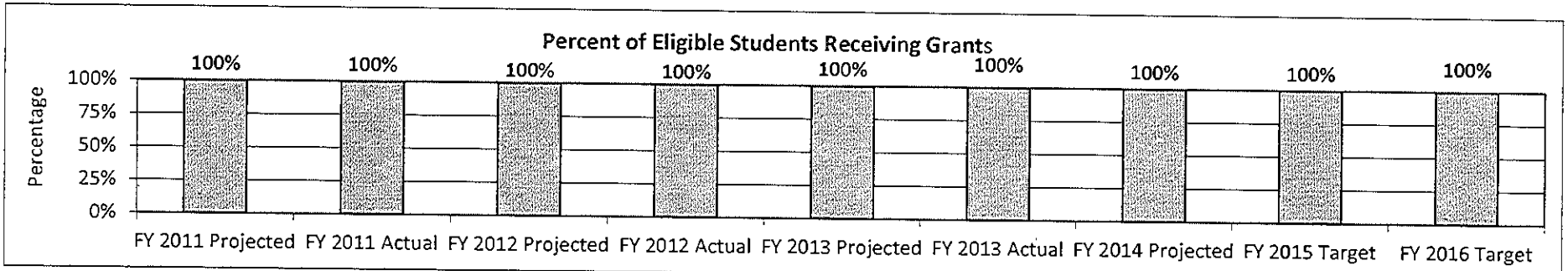
   N/A

Department of Higher Education

Vietnam Veterans Survivor Grant

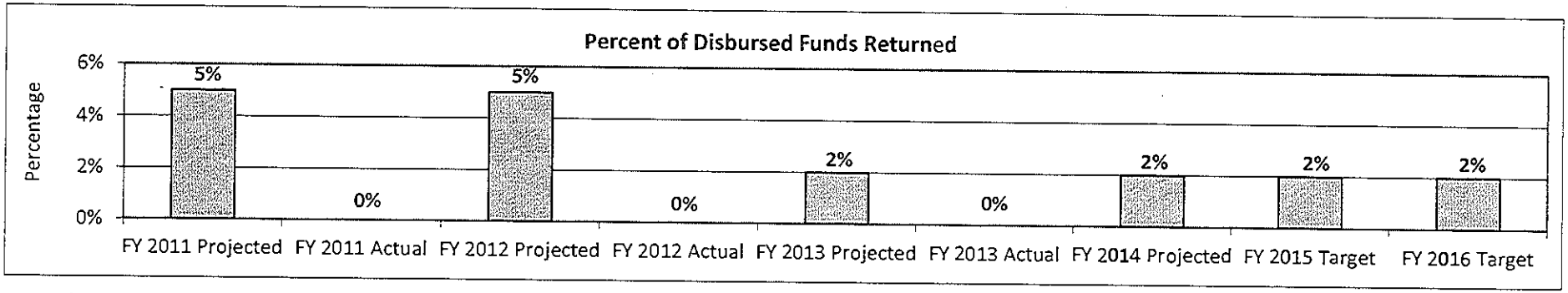
Program is found in the following core budget(s): Vietnam Veterans Survivor Grant

7a. Provide an effectiveness measure.



All students who have demonstrated and maintained eligibility have received a grant under this program. Due to the program requirements, it is difficult to project the number of eligible students.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving grants under this program?

	FY 2011		FY 2012		FY 2013		FY 2014	FY 2015	FY 2016
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of eligible students receiving a grant	7	5	7	3	5	4	5	5	5

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	352,474	0.00	363,375	0.00	363,375	0.00	0	0.00
TOTAL - TRF	352,474	0.00	363,375	0.00	363,375	0.00	0	0.00
TOTAL	352,474	0.00	363,375	0.00	363,375	0.00	0	0.00
GRAND TOTAL	$352,474	0.00	$363,375	0.00	$363,375	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core Transfer - Marguerite Ross Barnett Scholarship

Budget Unit 55680C

1. CORE FINANCIAL SUMMARY

FY 2015 Budget Request

	GR	Federal	Other	Total
TRF	363,375	0	0	363,375
Total	363,375	0	0	363,375
FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

FY 2015 Governor's Recommendation

	GR	Fed	Other	Total
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This request is for a transfer of $363,375 from general revenue to the Marguerite Ross Barnett Scholarship Program.

3. PROGRAM LISTING (list programs included in this core funding)

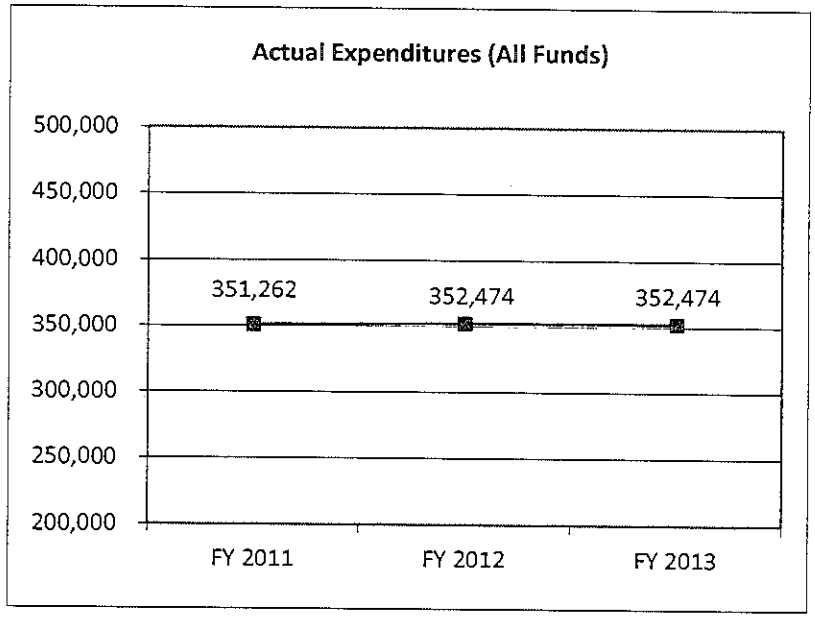
Marguerite Ross Barnett Scholarship Program

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55680C
Division of Missouri Student Grants and Scholarships	
Core Transfer - Marguerite Ross Barnett Scholarship	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	403,750	363,375	363,375	363,375
Less Reverted (All Funds)	(52,488)	(10,901)	(10,901)	N/A
Budget Authority (All Funds)	351,262	352,474	352,474	N/A
Actual Expenditures (All Funds)	351,262	352,474	352,474	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
M ROSS BARNETT SCHLS-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	363,375	0	0	363,375	
	Total	**0.00**	**363,375**	**0**	**0**	**363,375**	
DEPARTMENT CORE REQUEST							
	TRF	0.00	363,375	0	0	363,375	
	Total	**0.00**	**363,375**	**0**	**0**	**363,375**	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	363,375	0	0	363,375	
	Total	**0.00**	**363,375**	**0**	**0**	**363,375**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
TRANSFERS OUT	352,474	0.00	363,375	0.00	363,375	0.00	0	0.00
TOTAL - TRF	352,474	0.00	363,375	0.00	363,375	0.00	0	0.00
GRAND TOTAL	$352,474	0.00	$363,375	0.00	$363,375	0.00	$0	0.00
GENERAL REVENUE	$352,474	0.00	$363,375	0.00	$363,375	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MARGUERITE ROSS BARNETT SCHLS								
CORE								
PROGRAM-SPECIFIC								
MARGUERITE ROSS BARNETT SCHOLA	338,246	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	338,246	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL	338,246	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	$338,246	0.00	$500,000	0.00	$500,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55682C
Division of Missouri Student Grants and Scholarships	
Core - Marguerite Ross Barnett Scholarship	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	500,000	500,000
Total	0	0	500,000	500,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Marguerite Ross Barnett Scholarship Fund (0131)

Notes: Funds for this program were collapsed into a single line item appropriation with five other scholarship programs as outlined below in Section 4. 5ee Notes (2).

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours per week.

$500,000 is being requested to continue scholarships to these students. The average award for this grant is approximately $2,007.

3. PROGRAM LISTING (list programs included in this core funding)

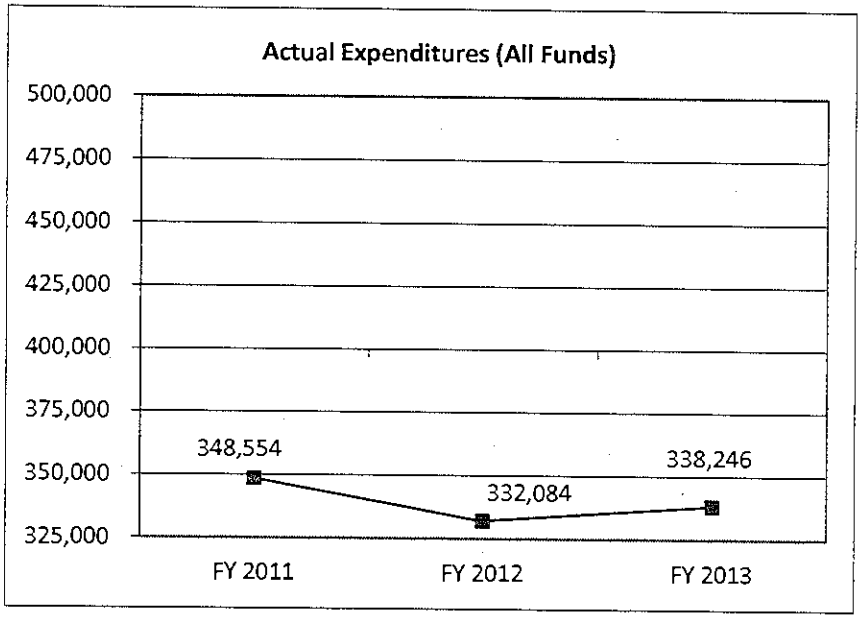
Marguerite Ross Barnett 5cholarship Program

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Marguerite Ross Barnett Scholarship

Budget Unit 55682C

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	403,750	363,375	363,375	S00,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	403,750	363,375	363,375	N/A
Actual Expenditures (All Funds)	348,554	332,084	338,246	N/A
Unexpended (All Funds)	55,196	31,291	25,129	N/A
Actual Unexpended Funds	2,708	20,390		
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	55,196	31,291	25,129	N/A
	(1)		(2)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: Negative numbers result when scholarships have to be reissued.

(1) Unexpended funds are not accurately depicted due to July expenditure restrictions of $40,375 to the general revenue transfer for this program made by the Governor. Actual expenditures are less than appropriated funds due to the expenditure restrictions.

(2) Beginning in FY 2013, the TAFP version of HB 3 combines the Advanced Placement Incentive Grant, the Public Service Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, the Vietnam Veterans Survivor Grant Program, and the Marguerite Ross Barnett Scholarship Program into a single line item appropriation. This will allow any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program, which historically has had more applicants than available funding, and other programs in this group that may have more applicants than available funding. For FY 2013 a total of $563,496 was disbursed to Marguerite Ross Barnett students, comprised of $338,246 in designated Marguerite Ross Barnett funds, $83,459 in designated Minority Teaching Scholarship funds, and $141,791 in designated Wartime Veteran's Survivors Grant funds. The unexpended $25,129 resulted from an error in calculating available Marguerite Ross Barnett-designated funds.

DEPARTMENT OF HIGHER EDUCATION
MARGUERITE ROSS BARNETT SCHLS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	500,000	500,000	
	Total	**0.00**	**0**	**0**	**500,000**	**500,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	500,000	500,000	
	Total	**0.00**	**0**	**0**	**500,000**	**500,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	500,000	500,000	
	Total	**0.00**	**0**	**0**	**500,000**	**500,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MARGUERITE ROSS BARNETT SCHLS								
CORE								
PROGRAM DISTRIBUTIONS	338,246	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	338,246	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	$338,246	0.00	$500,000	0.00	$500,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$338,246	0.00	$500,000	0.00	$500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Marguerite Ross Barnett Scholarship
Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

1. **What does this program do?**

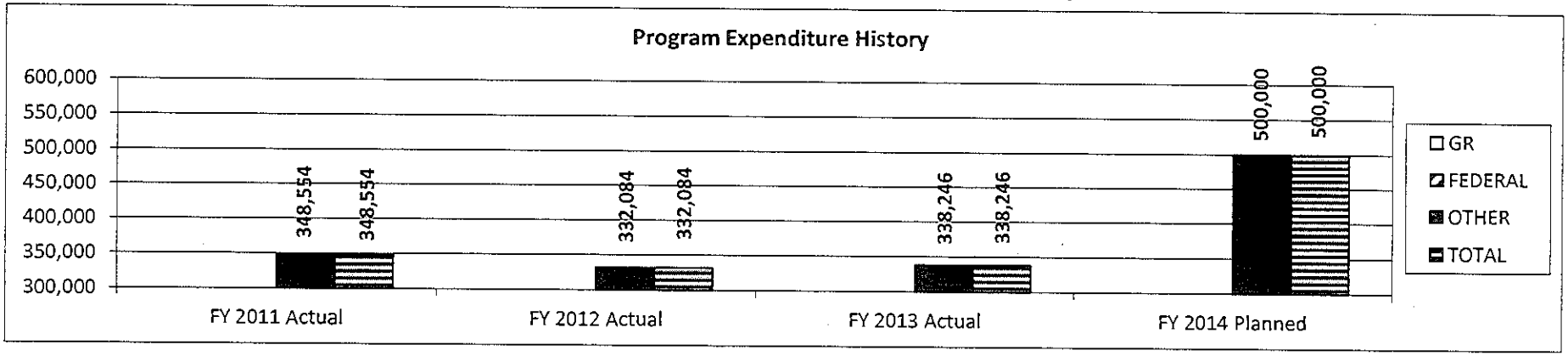
   This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 or more hours per week.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 173.262, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



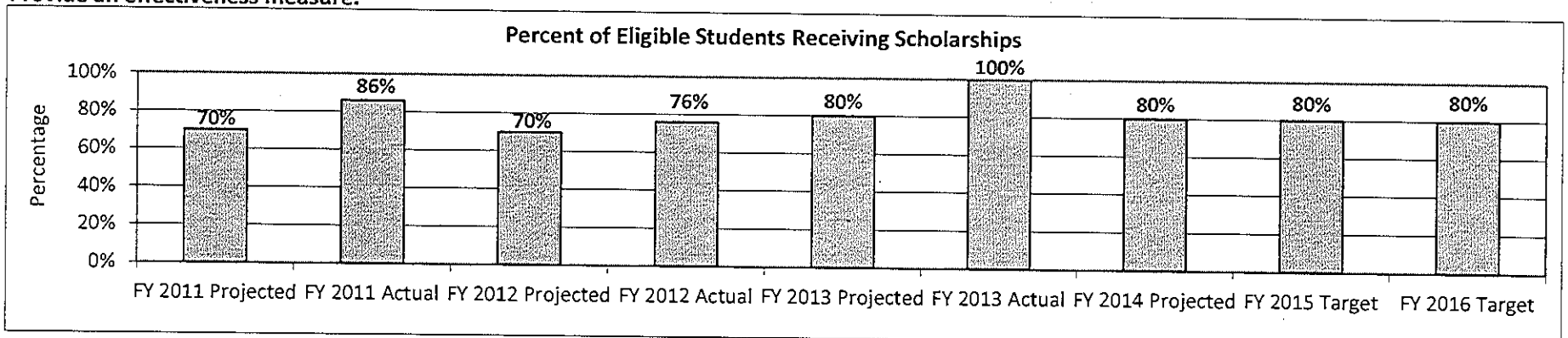
6. **What are the sources of the "Other " funds?**
   Marguerite Ross Barnett Scholarship Fund (0131)

Department of Higher Education

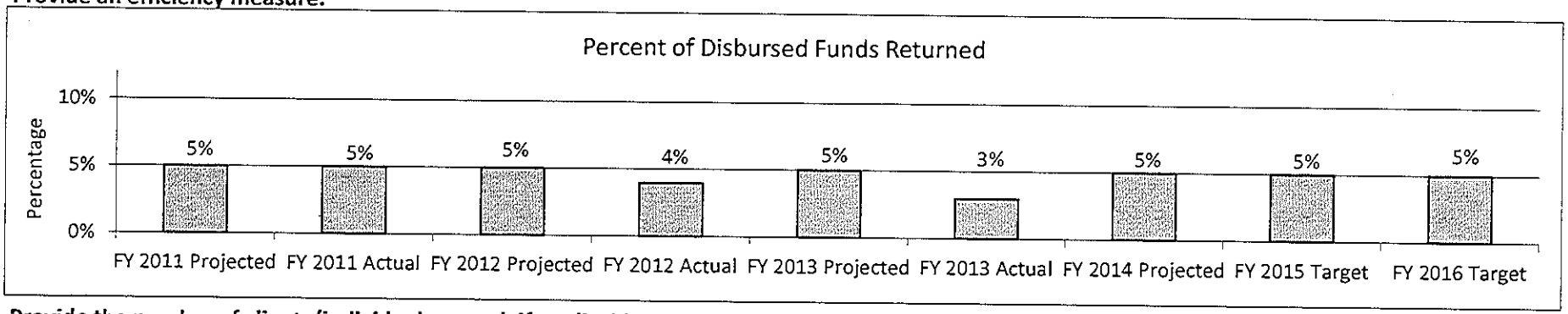
Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

7a. **Provide an effectiveness measure.**



7b. **Provide an efficiency measure.**



7c. **Provide the number of clients/individuals served, if applicable.**

How many students are receiving scholarships under this program?

Number of working, part-time students receiving scholarships	FY 2011 Projected	FY 2011 Actual	FY 2012 Projected	FY 2012 Actual	FY 2013 Projected	FY 2013 Actual	FY 2014 Projected	FY 2015 Target	FY 2016 Target
	140	160	140	169	200	274	200	200	200

7d. **Provide a customer satisfaction measure, if available.**

N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM-SPECIFIC								
KIDS' CHANCE SCHOLARSHIP	15,000	0.00	17,500	0.00	15,000	0.00	0	0.00
TOTAL - PD	15,000	0.00	17,500	0.00	15,000	0.00	0	0.00
TOTAL	**15,000**	**0.00**	**17,500**	**0.00**	**15,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$15,000**	**0.00**	**$17,500**	**0.00**	**$15,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55685C
Division of Missouri Student Grants and Scholarships	
Core - Kids' Chance Scholarship Program	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	15,000	15,000
Total	0	0	15,000	15,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Kids' Chance Scholarship Fund (0878)

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The Kid's Chance Scholarship Program, established in 1998 in section 173.254, RSMo, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or an occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Eligible students can attend a Missouri college, university, or accredited vocational institution of their choice. The statute provides that the director of the division of workers' compensation deposits $50,000 each year, beginning in 1999 and ending in 2018, into the Kids' Chance Scholarship Fund. Awards can only be made using the interest earnings in the fund. This request allows the department to issue approximately 5 scholarships for the 2014-2015 school year.

As outlined in the core reconciliation detail (#5), a $2,500 core reduction is being processed due to fewer awards as a result of lower interest earnings.

3. PROGRAM LISTING (list programs included in this core funding)

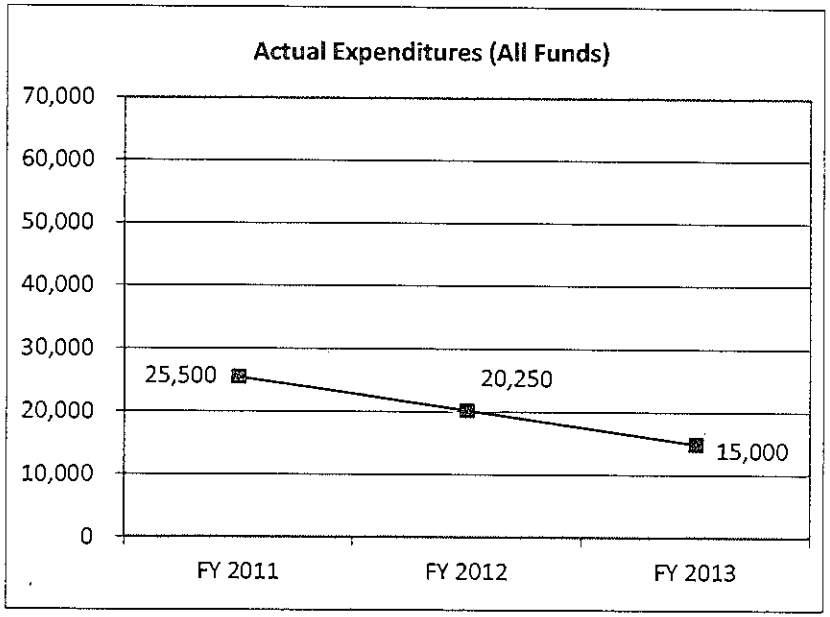
Kid's Chance Scholarship

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55685C
Division of Missouri Student Grants and Scholarships	
Core - Kids' Chance Scholarship Program	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	27,750	27,750	27,750	17,500
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	27,750	27,750	27,750	N/A
Actual Expenditures (All Funds)	25,500	20,250	15,000	N/A
Unexpended (All Funds)	2,250	7,500	12,750	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	2,250	7,500	12,750	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
KIDS CHANCE SCHOLARSHIPS

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	0	0	17,500	17,500	
		Total	**0.00**	**0**	**0**	**17,500**	**17,500**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reduction	1826 4442	PD	0.00	0	0	(2,500)	(2,500)	Core reduction due to fewer awards being made as a result of lower interest earnings on the fund from which awards are made
NET DEPARTMENT CHANGES			**0.00**	**0**	**0**	**(2,500)**	**(2,500)**	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	15,000	15,000	
		Total	**0.00**	**0**	**0**	**15,000**	**15,000**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	15,000	15,000	
		Total	**0.00**	**0**	**0**	**15,000**	**15,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	15,000	0.00	17,500	0.00	15,000	0.00	0	0.00
TOTAL - PD	15,000	0.00	17,500	0.00	15,000	0.00	0	0.00
GRAND TOTAL	$15,000	0.00	$17,500	0.00	$15,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$15,000	0.00	$17,500	0.00	$15,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

1. **What does this program do?**

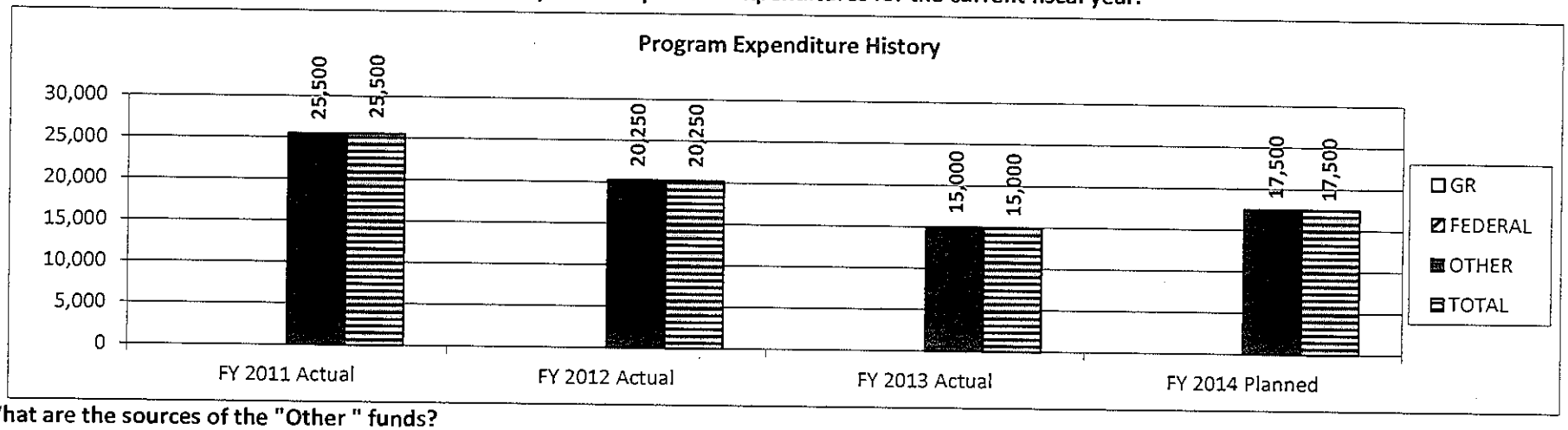
   The Kid's Chance Scholarship Program, established in 1998, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 173.254, RSMo.

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



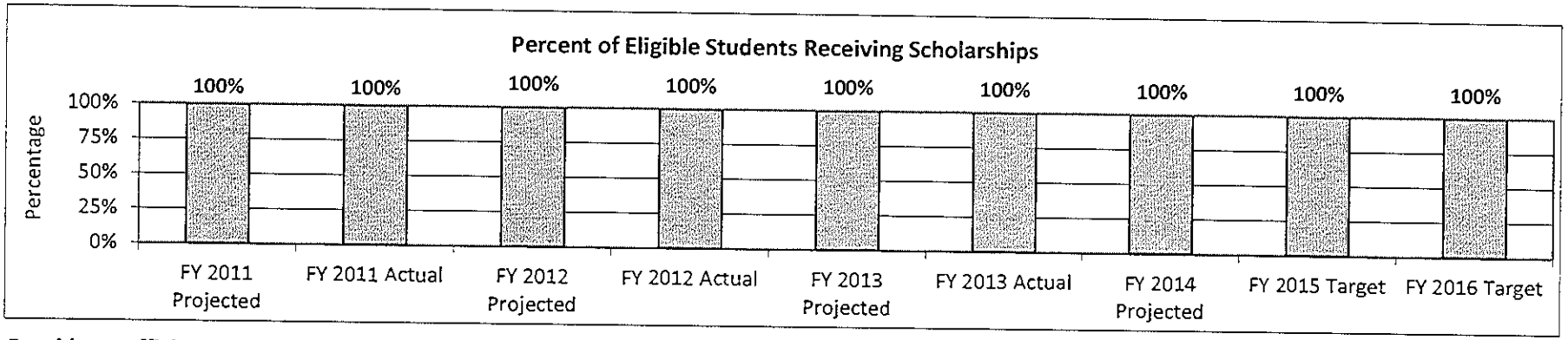
6. **What are the sources of the "Other " funds?**
   Kids' Chance Scholarship Fund (0878)

Department of Higher Education

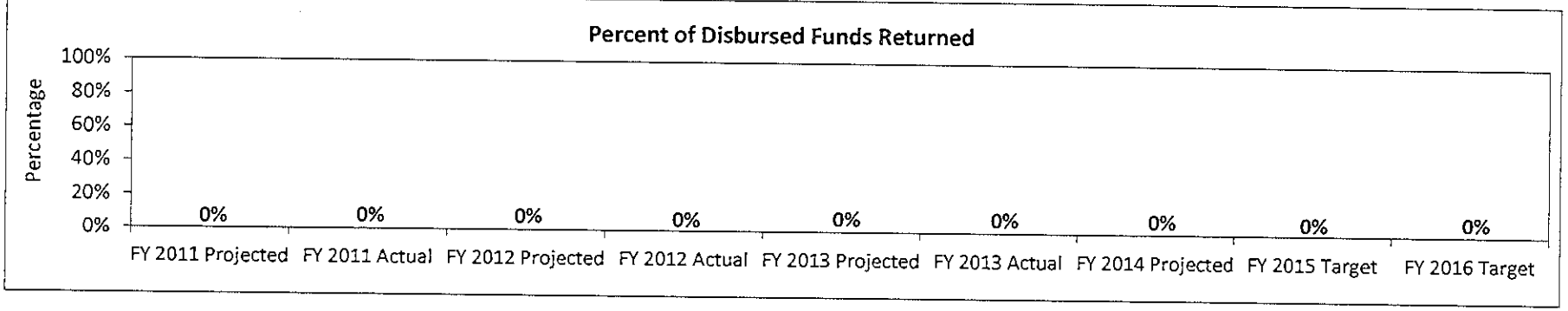
Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

7a. **Provide an effectiveness measure.**



7b. **Provide an efficiency measure.**



7c. **Provide the number of clients/individuals served, if applicable.**

How many students are receiving scholarships under this program?

	FY 2011		FY 2012		FY 2013		FY 2014	FY 2015	FY 2016
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students	10	9	10	9	6	6	5	4	4

7d. **Provide a customer satisfaction measure, if available.**

N/A

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	216,717	0.00	250,250	0.00	241,250	0.00	0	0.00
TOTAL - PD	216,717	0.00	250,250	0.00	241,250	0.00	0	0.00
TOTAL	**216,717**	**0.00**	**250,250**	**0.00**	**241,250**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$216,717**	**0.00**	**$250,250**	**0.00**	**$241,250**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Wartime Veterans Survivor Grant Program

Budget Unit 55687C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	241,250	0	0	241,250
Total	**241,250**	**0**	**0**	**241,250**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes: In FY 13, funds for this program were collapsed into a single line item appropriation with five other scholarship programs as outlined below in Section 4.

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

Section 173.234, RSMo, establishes the Wartime Veterans Survivor Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to $2,000 for room and board and $500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award would be $11,576 per grant.

As outlined in the core reconciliation detail (#5), a core reallocation is being processed to transfer $9,000 from this program to the Public Service Officer Survivor Grant Program.

CORE DECISION ITEM

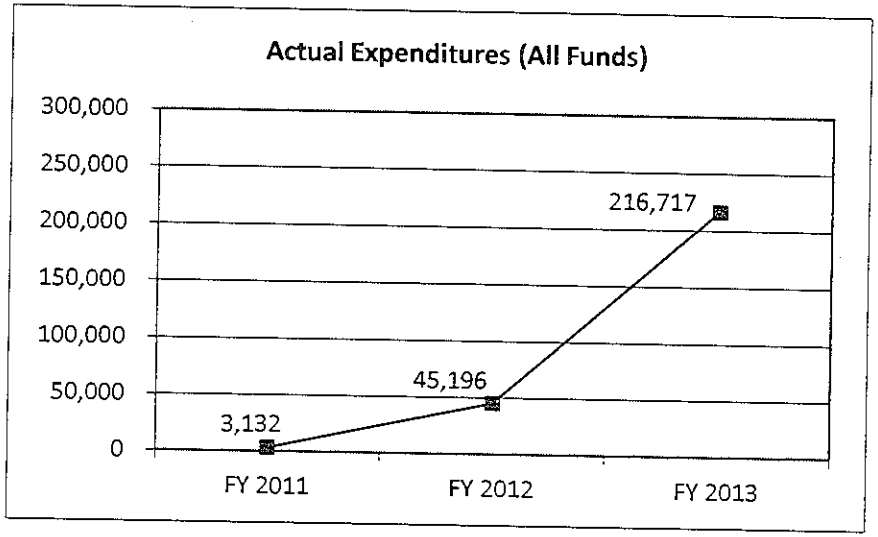
Department of Higher Education	Budget Unit 55687C
Division of Missouri Student Grants and Scholarships	
Core - Wartime Veterans Survivor Grant Program	

3. PROGRAM LISTING (list programs included in this core funding)

Wartime Veterans Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	281,250	281,250	281,250	250,250
Less Reverted (All Funds)	(8,438)	(8,438)	(8,438)	N/A
Budget Authority (All Funds)	272,812	272,812	272,812	N/A
Actual Expenditures (All Funds)	3,132	45,196	216,717	N/A
Unexpended (All Funds)	269,680	227,616	56,095	N/A
Unexpended, by Fund:				
General Revenue	269,680	227,616	56,095	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
		(1)	(2)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Actual expenditures are $40,285; a disbursement of $4,911 erroneously attributed to this program should have been attributed to the Vietnam Veterans Survivor Grant Program but the error was discovered after the allowable timeframe for correction in the financial system. (2) In FY 2013, the TAFP version of HB 3 combined the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, the Vietnam Veterans Survivor Grant Program, and the Marguerite Ross Barnett Scholarship Program into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program, which historically has had more applicants than available funding, and other programs in this group that may have more applicants than available funding. For FY 2013 a total of $216,717 in Wartime Veteran Survivors Grant funds were expended, comprised of $74,925 disbursed to Wartime Veterans Survivors Grant students and $141,792 disbursed to Marguerite Ross Barnett Scholarship students.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
VETERANS SURVIVOR GRANT

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	250,250	0	0	250,250	
		Total	**0.00**	**250,250**	**0**	**0**	**250,250**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1039 4443	PD	0.00	(9,000)	0	0	(9,000)	Reallocation necessary to fund Public Service Survivor recipients
	NET DEPARTMENT CHANGES		**0.00**	**(9,000)**	**0**	**0**	**(9,000)**	
DEPARTMENT CORE REQUEST								
		PD	0.00	241,250	0	0	241,250	
		Total	**0.00**	**241,250**	**0**	**0**	**241,250**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	241,250	0	0	241,250	
		Total	**0.00**	**241,250**	**0**	**0**	**241,250**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM DISTRIBUTIONS	216,717	0.00	250,250	0.00	241,250	0.00	0	0.00
TOTAL - PD	216,717	0.00	250,250	0.00	241,250	0.00	0	0.00
GRAND TOTAL	$216,717	0.00	$250,250	0.00	$241,250	0.00	$0	0.00
GENERAL REVENUE	$216,717	0.00	$250,250	0.00	$241,250	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

1. What does this program do?

HB 1678 (2008) established the Wartime Veterans Survivor Grant Program to provide up to 25 scholarships annually to spouses or children of Missouri veterans who died or became disabled from combat. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to $2,000 for room and board and $500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award would be $11,576 per grant.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

173.234, RSMo

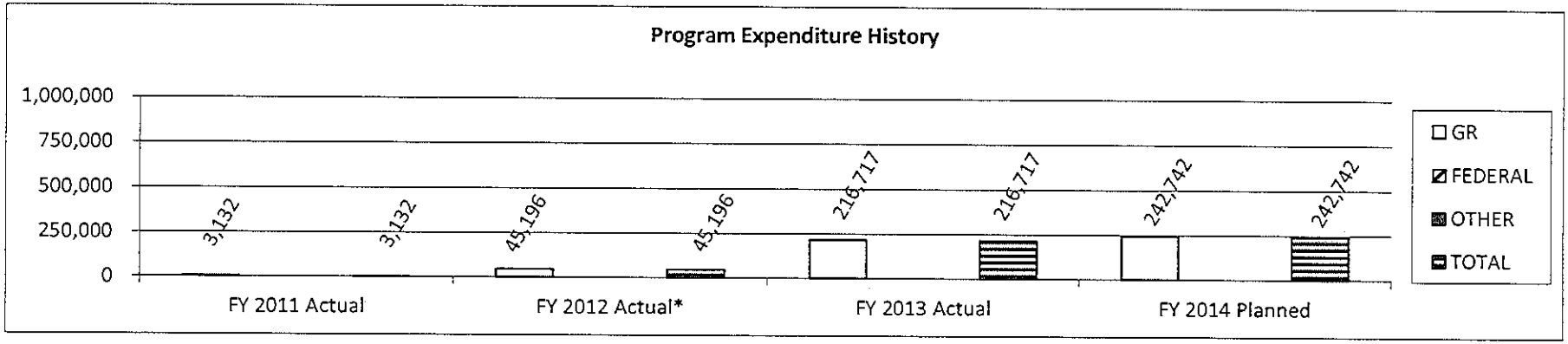
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Actual expenditures are $40,285; a disbursement of $4,911 erroneously attributed to this program should have been attributed to the Vietnam Veterans Survivor Grant Program but the error was discovered after the allowable timeframe for correction in the financial system.

6. What are the sources of the "Other " funds?

N/A

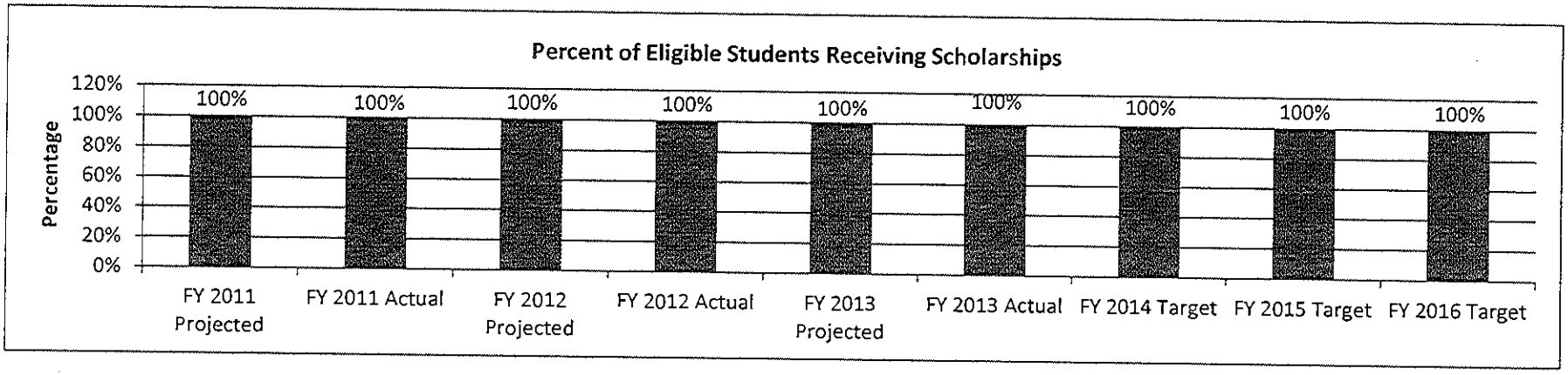
Department of Higher Education

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

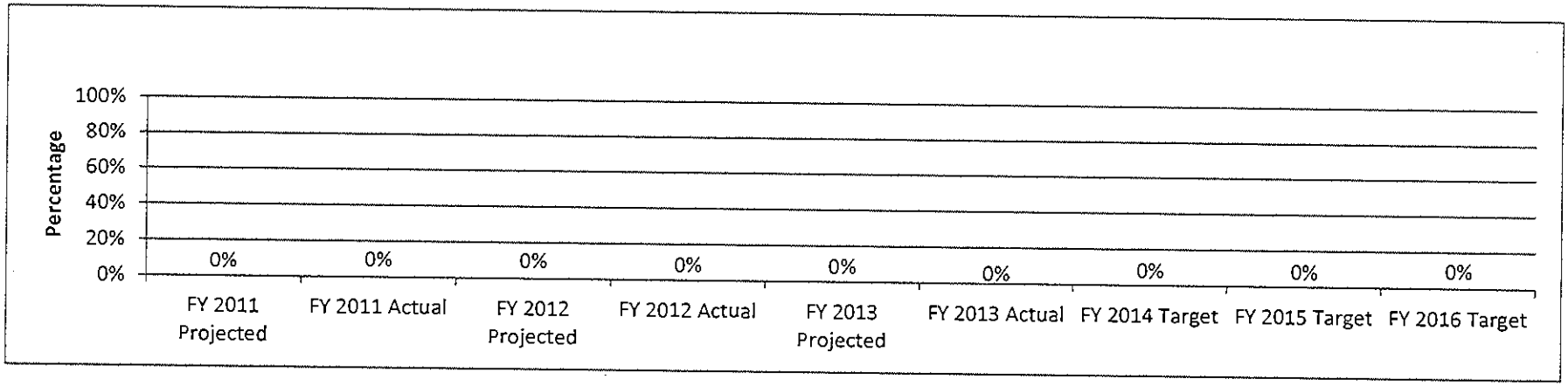
7a. **Provide an effectiveness measure.**

To demonstrate the program's efficacy, the number of students paid will be compared to the number of applicants to determine the number of eligible students receiving the grant.



7b. **Provide an efficiency measure.**

To demonstrate the program's efficiency, the amount of funds returned will be compared to the amount of funds disbursed to determine the percent of disbursed funds returned.

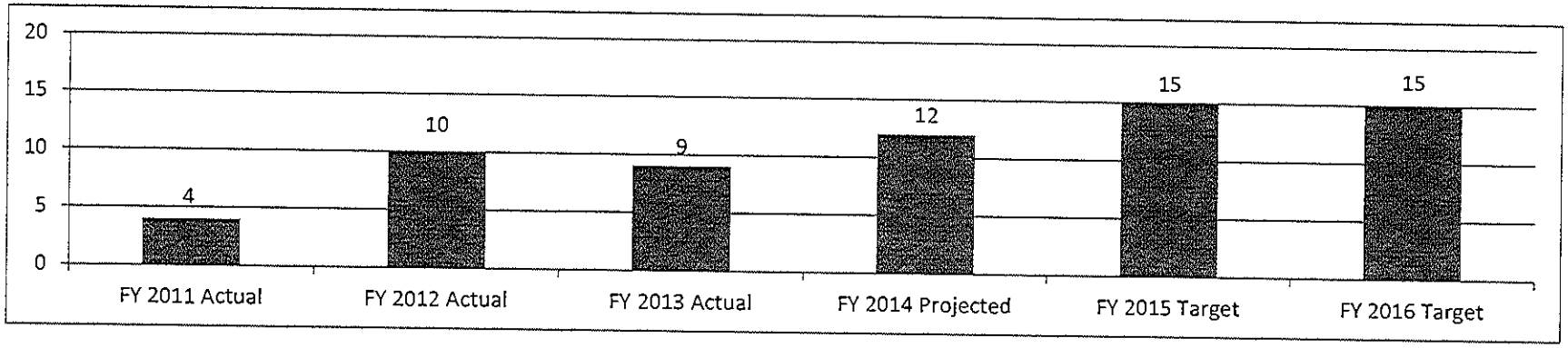


Department of Higher Education

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

7c. **Provide the number of clients/individuals served, if applicable.**



7d. **Provide a customer satisfaction measure, if available.**

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MINORITY TEACHING SCHOLARSHIPS								
CORE								
PROGRAM-SPECIFIC								
LOTTERY PROCEEDS	114,157	0.00	169,000	0.00	169,000	0.00	0	0.00
TOTAL - PD	114,157	0.00	169,000	0.00	169,000	0.00	0	0.00
TOTAL	114,157	0.00	169,000	0.00	169,000	0.00	0	0.00
GRAND TOTAL	$114,157	0.00	$169,000	0.00	$169,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Missouri Minority Teaching Scholarship Program

Budget Unit 55689C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	169,000	169,000
Total	0	0	169,000	169,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291)

Notes: Funds for this program were collapsed into a single line item appropriation with five other scholarship programs as outlined below in Section 4. See Notes (1).

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The Minority Teaching Scholarship program provides annual scholarships of $2,000 to up to 100 Missouri high school graduates and college students who are members of identified minority groups and meet specified academic standards (high school rank at or above the 75th percentile or score in the top 25 percent on national placement test). Scholarships are renewable for up to three additional years. Recipients must make a commitment to pursue a teacher education program and teach for five years in a Missouri public school. Scholarships to students that fail to fulfill the teaching obligation convert to loans which must be repaid, with interest, within two years. Continuing core funding of $169,000 for this program will permit the department to continue to offer scholarships, as provided in statute.

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Minority Teaching Scholarship Program

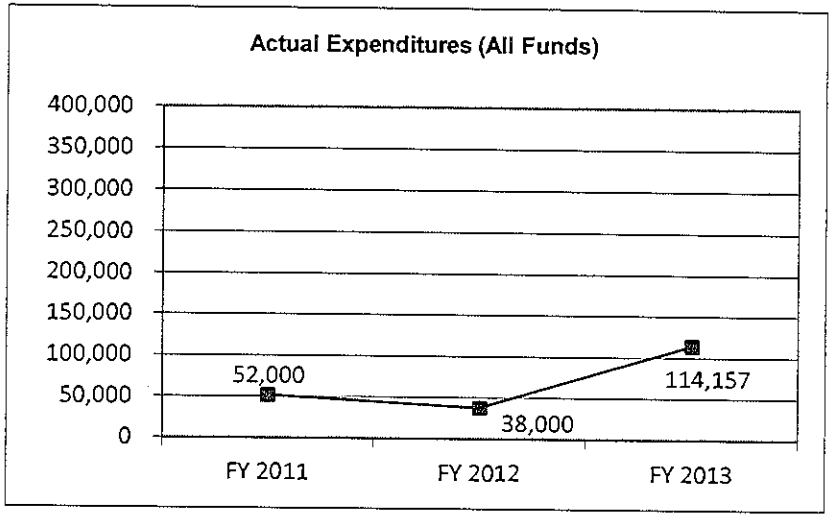
CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Missouri Minority Teaching Scholarship Program

Budget Unit 55689C

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	169,000	169,000	169,000	169,000
Less Reverted (All Funds)	(5,070)	0	(5,070)	N/A
Budget Authority (All Funds)	163,930	169,000	163,930	N/A
Actual Expenditures (All Funds	52,000	38,000	114,157	N/A
Unexpended (All Funds)	111,930	131,000	49,773	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	111,930	131,000	49,773	N/A
			(1)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Beginning in FY 2013, the TAFP version of HB 3 combines the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, the Vietnam Veterans Survivor Grant Program, and the Marguerite Ross Barnett Scholarship Program into a single line item appropriation. This will allow any unexpended funds from these programs, after awards are made to eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program, which historically has had more applicants than available funding, and other programs in this group that may have more applicants than available funding. For FY 2013 a total of $114,157 in Minority Teaching funds were expended, comprised of $21,000 disbursed to Minority Teaching Scholarship students, $83,459 disbursed to Marguerite Ross Barnett Scholarship students, and $9,698 disbursed to Public Safety Officer Survivor Grant students.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MINORITY TEACHING SCHOLARSHIPS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	169,000	169,000	
	Total	**0.00**	**0**	**0**	**169,000**	**169,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	169,000	169,000	
	Total	**0.00**	**0**	**0**	**169,000**	**169,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	169,000	169,000	
	Total	**0.00**	**0**	**0**	**169,000**	**169,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MINORITY TEACHING SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	114,157	0.00	169,000	0.00	169,000	0.00	0	0.00
TOTAL - PD	114,157	0.00	169,000	0.00	169,000	0.00	0	0.00
GRAND TOTAL	$114,157	0.00	$169,000	0.00	$169,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$114,157	0.00	$169,000	0.00	$169,000	0.00		0.00

Department of Higher Education
Missouri Minority Teaching Scholarship Program
Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program

1. What does this program do?

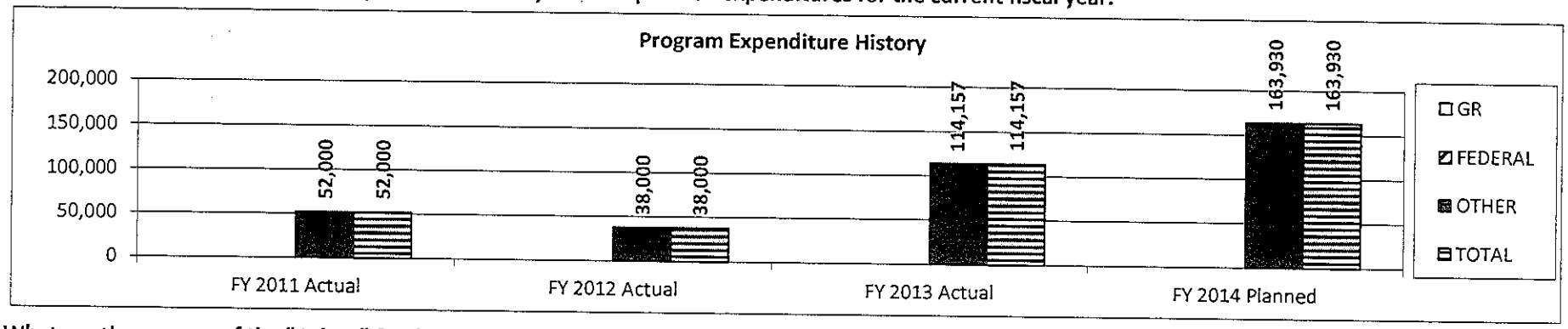
The Minority Teaching Scholarship program provides annual scholarships of $2,000 to up to 100 Missouri high school graduates and college students who are members of identified minority groups and meet specified academic standards. Scholarships are renewable for up to three additional years. Recipients must make a commitment to pursue a teacher education program and teach for five years in a Missouri public school. Scholarships to students that fail to fulfill the teaching obligation convert to loans which must be repaid, with interest, within two years.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
Section 161.415, RSMo

3. Are there federal matching requirements? If yes, please explain.
No

4. Is this a federally mandated program? If yes, please explain.
No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?
Lottery Proceeds Fund (0291)

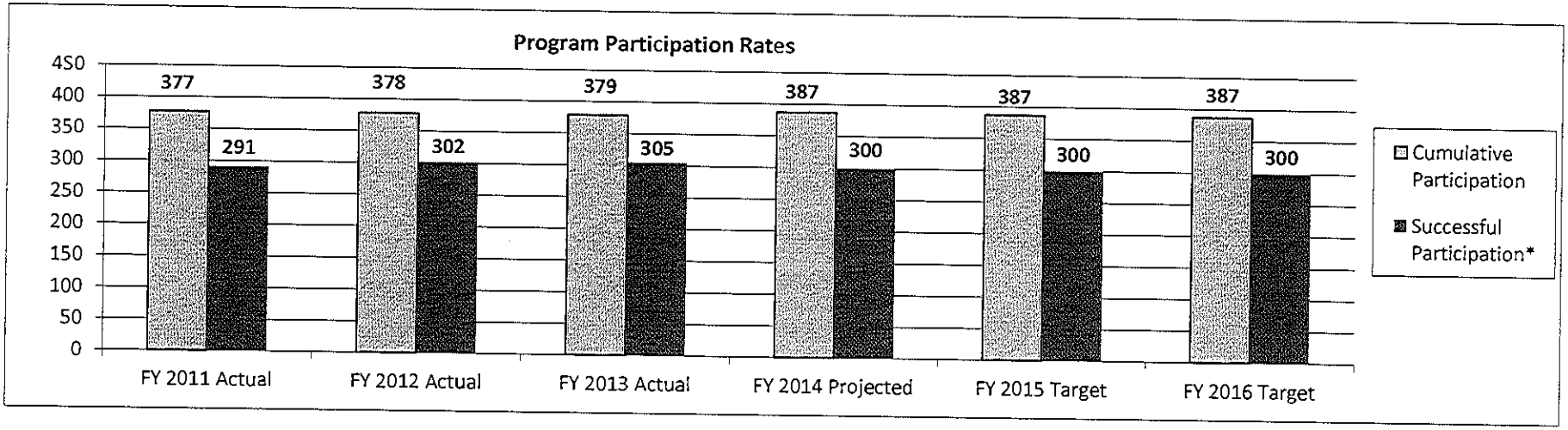
Department of Higher Education

Missouri Minority Teaching Scholarship Program

Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program

7a. Provide an effectiveness measure.

Since 1995, the scholarship has provided the state with new minority teachers and the prospect for needed growth. The goal of the program is to provide incentives for minority students to obtain teacher certification and continue in the teaching field for at least five years.



* This category includes recipients who have completed the program and fulfilled their requirement of five years of teaching in Missouri public schools, are currently classroom teachers in Missouri public schools, have graduated and are searching for jobs in Missouri public schools, or are currently enrolled in teacher education programs in Missouri colleges and universities.

7b. Provide an efficiency measure.

N/A

Department of Higher Education

Missouri Minority Teaching Scholarship Program

Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program

7c. **Provide the number of clients/individuals served, if applicable.**

How many students are receiving scholarships under this program?

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Projected	FY 2015 Target	FY 2016 Target
Number of new scholarships.	0	1	1	5	5	5

Note: Numbers reflect actual new recipients and do not reflect renewals for previous years.

7d. **Provide a customer satisfaction measure, if available.**

N/A

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	29,508	0.00	32,964	0.00	32,964	0.00	0	0.00
TOTAL - PD	29,508	0.00	32,964	0.00	32,964	0.00	0	0.00
TOTAL	**29,508**	**0.00**	**32,964**	**0.00**	**32,964**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$29,508**	**0.00**	**$32,964**	**0.00**	**$32,964**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Minority & Underrepresented Environmental Literacy Program

Budget Unit 55696C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	32,964	0	0	32,964
Total	**32,964**	**0**	**0**	**32,964**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The Minority and Underrepresented Environmental Literacy Program provides scholarships to full-time students who are members of an identified minority and underrepresented population who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. The core request for $32,964 will allow the MDHE to continue to offer scholarships to approximately 15 students per year.

3. PROGRAM LISTING (list programs included in this core funding)

Minority and Underrepresented Environmental Literacy Program

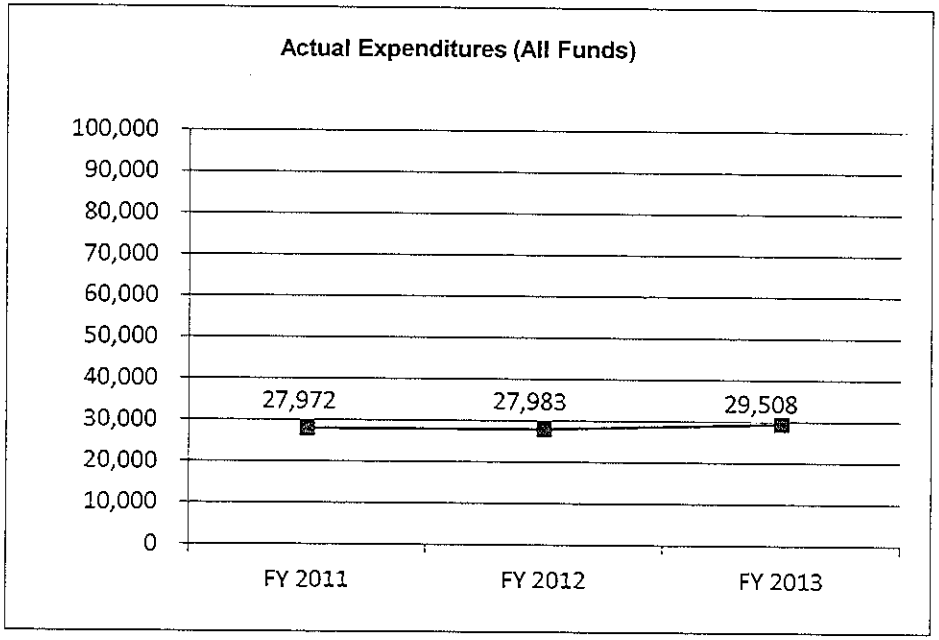
4. FINANCIAL HISTORY

CORE DECISION ITEM

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Minority & Underrepresented Environmental Literacy Program

Budget Unit 55696C

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	82,964	82,964	82,964	32,964
Less Reverted (All Funds)	(989)	(989)	(989)	N/A
Budget Authority (All Funds)	81,975	81,975	81,975	N/A
Actual Expenditures (All Funds	27,972	27,983	29,508	N/A
Unexpended (All Funds)	54,003	53,992	52,467	N/A
Unexpended, by Fund:				
General Revenue	4,003	3,992	2,467	N/A
Federal	0	0	0	N/A
Other	50,000 (1)	50,000 (1)	50,000 (1)	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.
(1) The recruitment and retention fund was not utilized during these fiscal years, which resulted in $50,000 in unexpended funds.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MINORITY ENIVRM LITERACY PRG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	32,964	0	0	32,964	
	Total	**0.00**	**32,964**	**0**	**0**	**32,964**	
DEPARTMENT CORE REQUEST							
	PD	0.00	32,964	0	0	32,964	
	Total	**0.00**	**32,964**	**0**	**0**	**32,964**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	32,964	0	0	32,964	
	Total	**0.00**	**32,964**	**0**	**0**	**32,964**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM DISTRIBUTIONS	29,508	0.00	32,964	0.00	32,964	0.00	0	0.00
TOTAL - PD	29,508	0.00	32,964	0.00	32,964	0.00	0	0.00
GRAND TOTAL	$29,508	0.00	$32,964	0.00	$32,964	0.00	$0	0.00
GENERAL REVENUE	$29,508	0.00	$32,964	0.00	$32,964	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

Department of Higher Education

Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

1. **What does this program do?**

The Minority and Underrepresented Environmental Literacy Program was established in 1996 by the Missouri Legislature to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university. Priority is given to minority and underrepresented students.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

Section 173.240, RSMo

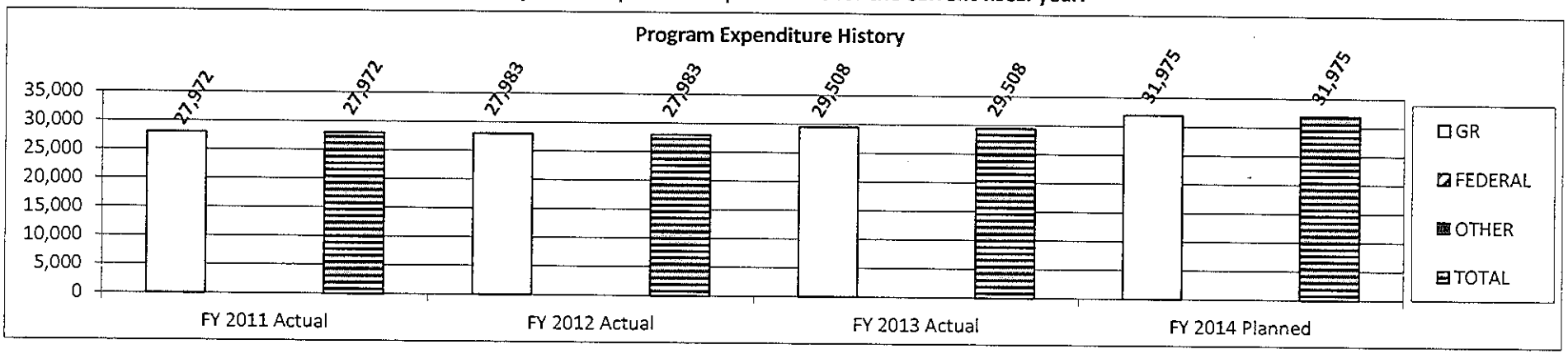
3. **Are there federal matching requirements? If yes, please explain.**

No

4. **Is this a federally mandated program? If yes, please explain.**

No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.

Department of Higher Education

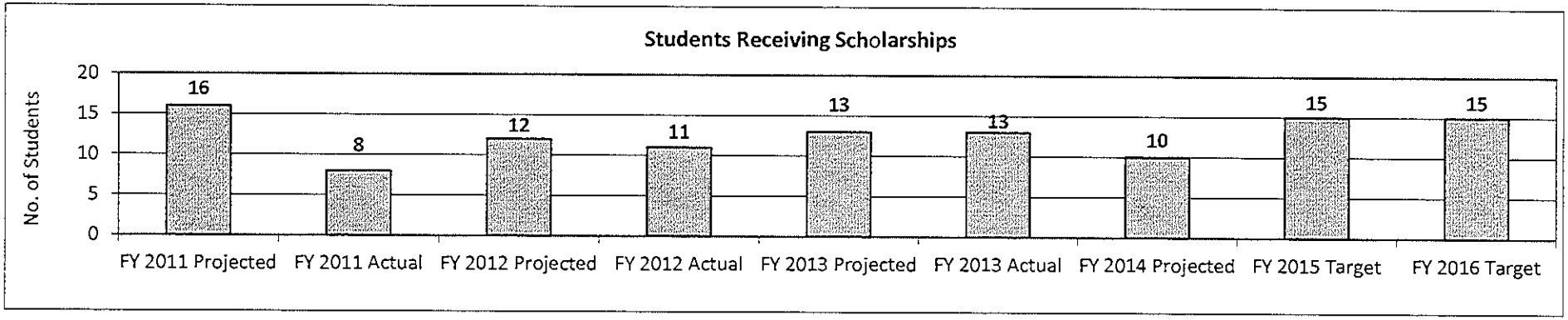
Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

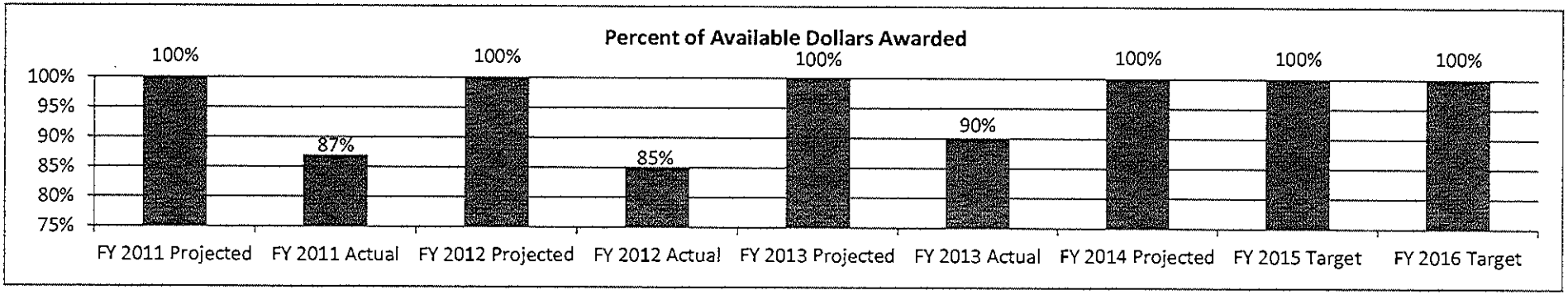
6. What are the sources of the "Other " funds?

Recruitment and Retention Scholarship Fund (0832)

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

Provided in 7a above. The MDHE is actively involved in college nights and career fairs around the state to encourage participation in the Minority and Underrepresented Environmental Literacy Program.

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ADVANTAGE MISSOURI PROGRAM								
CORE								
PROGRAM-SPECIFIC								
ADVANTAGE MISSOURI TRUST	0	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL - PD	0	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL	0	0.00	15,000	0.00	15,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$15,000	0.00	$15,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55697C
Division of Missouri Student Grants and Scholarships	
Core - Advantage Missouri Program	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	15,000	15,000
Total	0	0	15,000	15,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Advantage Missouri Trust Fund (0856)

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The Advantage Missouri program, established in 1998, was a loan forgiveness program designed to encourage students to enroll in postsecondary education programs leading to employment in high demand occupations, as designated by the Coordinating Board for Higher Education. Graduates are eligible for loan forgiveness based on working in a high demand occupation within the state of Missouri.

Although funding for new students was terminated in 2004-2005 and the last participating student graduated in August 2007, the loan repayment and forgiveness process continues to be required in order to complete the department's obligations under the program. This appropriation will maintain funds in the program in order to permit the department to accept loan payments from graduates and to make any necessary refunds to those graduates if they overpay their loan account.

3. PROGRAM LISTING (list programs included in this core funding)

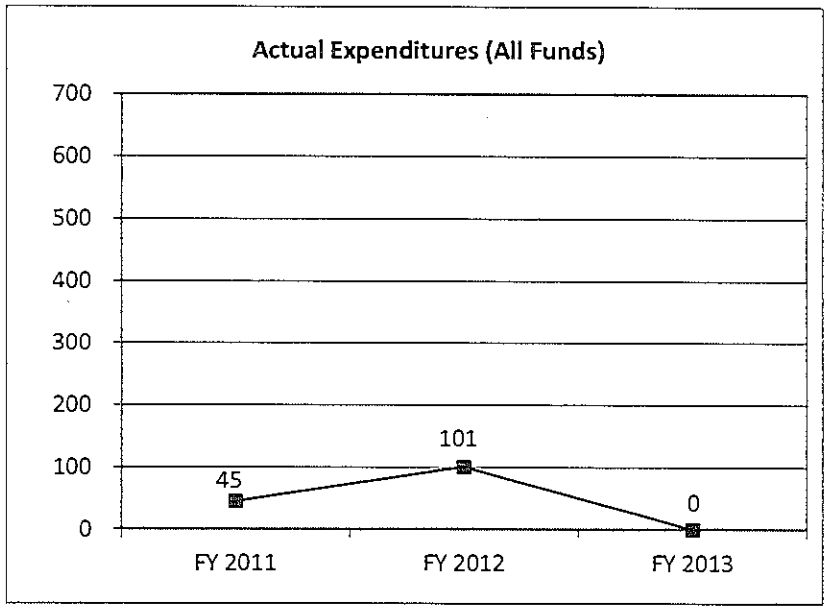
Advantage Missouri Program

Department of Higher Education
Division of Missouri Student Grants and Scholarships
Core - Advantage Missouri Program

Budget Unit 55697C

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	15,000	15,000	15,000	15,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	15,000	15,000	15,000	N/A
Actual Expenditures (All Funds)	45	101	0	N/A
Unexpended (All Funds)	14,955	14,899	15,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	14,955	14,899	15,000	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ADVANTAGE MISSOURI PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	**0.00**	**0**	**0**	**15,000**	**15,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	**0.00**	**0**	**0**	**15,000**	**15,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	**0.00**	**0**	**0**	**15,000**	**15,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
ADVANTAGE MISSOURI PROGRAM								
CORE								
REFUNDS	0	0.00	15,000	0.00	15,000	0.00	0	0.00
TOTAL - PD	0	0.00	15,000	0.00	15,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$15,000	0.00	$15,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$15,000	0.00	$15,000	0.00		0.00

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
GEAR UP PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GEAR-UP SCHOLARSHIP	2,950	0.00	100,000	0.00	0	0.00	0	0.00
TOTAL - PD	2,950	0.00	100,000	0.00	0	0.00	0	0.00
TOTAL	**2,950**	**0.00**	**100,000**	**0.00**	**0**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$2,950**	**0.00**	**$100,000**	**0.00**	**$0**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55620C
Division of Missouri Student Grants and Scholarships	
Core - GEAR UP	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: GEAR UP Scholarship Fund (0737)

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The federal GEAR UP grant award was for a total of $8.4 million over a six-year period. The grant was intended to improve the educational attainment of Missouri citizens by providing early college preparation and awareness activities to participating students through comprehensive mentoring, counseling, outreach and other support services. The GEAR UP grant program required that 50 percent of the state's award be allocated to scholarships. The final scholarship award was made to the last eligible student in FY 2013, ending the scholarship program.

As there is no longer a need for this appropriation, a core reduction was made to the program as outlined in the core reconciliation detail (#5).

CORE DECISION ITEM

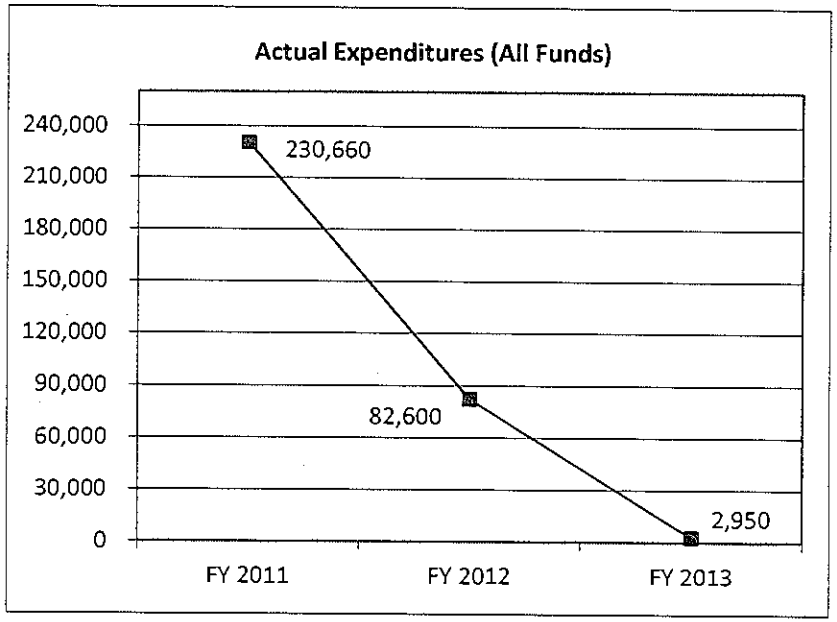
Department of Higher Education	Budget Unit 55620C
Division of Missouri Student Grants and Scholarships	
Core - GEAR UP	

3. PROGRAM LISTING (list programs included in this core funding)

GEAR UP Grant

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	450,000	450,000	450,000	100,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	450,000	450,000	450,000	N/A
Actual Expenditures (All Funds)	230,660	82,600	2,950	N/A
Unexpended (All Funds)	219,340	367,400	447,050	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	219,340	367,400	447,050	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
GEAR UP PROGRAM

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	0	0	100,000	100,000	
		Total	**0.00**	**0**	**0**	**100,000**	**100,000**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reduction	1065 5655	PD	0.00	0	0	(100,000)	(100,000)	Core reduction because students eligible for the scholarship portion of the program have completed their programs of study or exhausted their eligibility
NET DEPARTMENT CHANGES			**0.00**	**0**	**0**	**(100,000)**	**(100,000)**	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	0	0	
		Total	**0.00**	**0**	**0**	**0**	**0**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	0	0	
		Total	**0.00**	**0**	**0**	**0**	**0**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
GEAR UP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	2,950	0.00	100,000	0.00	0	0.00	0	0.00
TOTAL - PD	2,950	0.00	100,000	0.00	0	0.00	0	0.00
GRAND TOTAL	$2,950	0.00	$100,000	0.00	$0	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$2,950	0.00	$100,000	0.00	$0	0.00		0.00

Department of Higher Education
GEAR UP Grant
Program is found in the following core budget(s): GEAR UP

1. **What does this program do?**

   This program is a federal grant designed to help improve the educational attainment of Missouri citizens by providing early college preparation and awareness activities to participating students through comprehensive mentoring, counseling, outreach and other support services. The high school component of the program was completed in 2007 but the department continued to administer the scholarship component of the program until FY 2014.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

   Chapter 105, 172, 173, 174, 178, and 610, RSMo
   Federal Grant Award No.: P334S000153

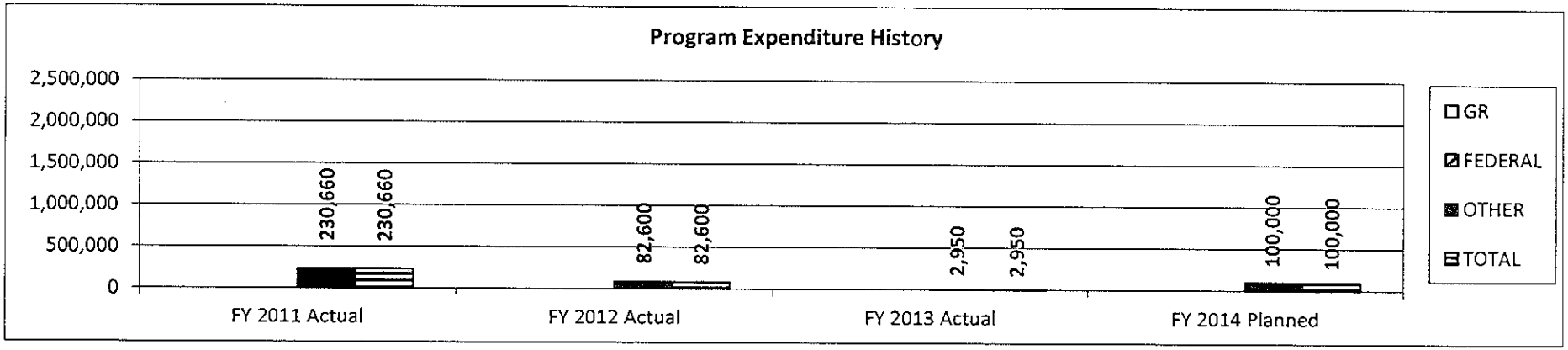
3. **Are there federal matching requirements? If yes, please explain.**

   Yes, a dollar-for-dollar match is required.

4. **Is this a federally mandated program? If yes, please explain.**

   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**

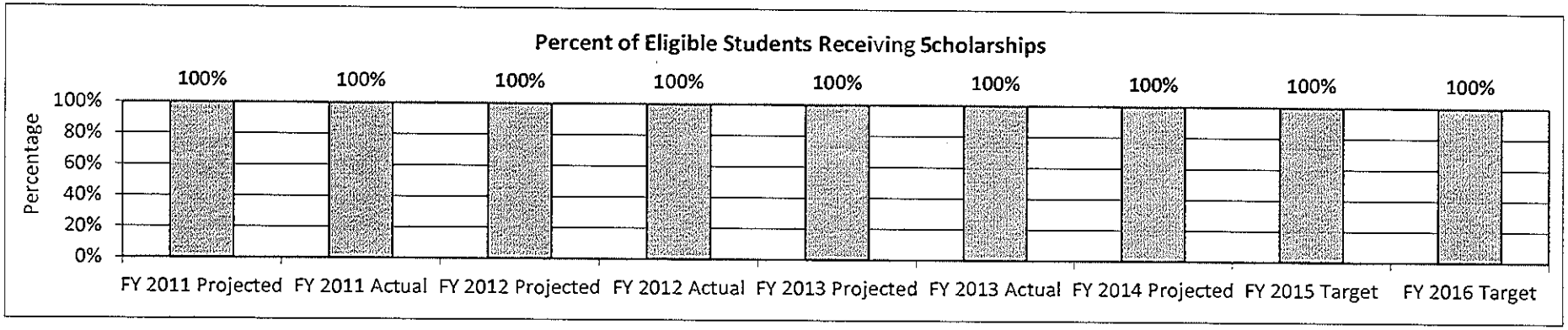


6. **What are the sources of the "Other " funds?**

   GEAR UP Scholarship Fund (0737)

Department of Higher Education
GEAR UP Grant
Program is found in the following core budget(s): GEAR UP

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.

During the operation of the outreach component of the grant, the U. S. Department of Education (USDE) required all GEAR UP grantees to submit an Annual Performance Report (APR). The APR included information on the grant program expenditures, matching grant funds, student cohort enrollment and school data, and defined measurements and activities related to achieving the GEAR UP grant goals and objectives. The USDE reviewed the APR submitted by the MDHE to evaluate the progress of the GEAR UP grant and to see if the grant was administered efficiently. This APR evaluation process was also used by the USDE to determine continued funding for future years of the grant award. The GEAR UP Missouri grant was awarded funding for every eligible year after the initial GEAR UP grant award in FY 2001. As a result, the GEAR UP Missouri grant has demonstrated its efficiency.

7c. Provide the number of clients/individuals served, if applicable.

	FY 2011		FY 2012		FY 2013		FY 2014	FY 2015	FY2016
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Scholarship recipients enrolled in college	60	41	40	17	5	1	0	0	0

7d. Provide a customer satisfaction measure, if available.

N/A

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LOAN PROGRAM ADMINISTRATION								
CORE								
PERSONAL SERVICES								
GUARANTY AGENCY OPERATING	1,566,047	36.57	2,236,779	52.09	2,236,779	52.09	0	0.00
TOTAL - PS	1,566,047	36.57	2,236,779	52.09	2,236,779	52.09	0	0.00
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	4,140,655	0.00	8,325,692	0.00	8,325,692	0.00	0	0.00
TOTAL - EE	4,140,655	0.00	8,325,692	0.00	8,325,692	0.00	0	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	1,133,590	0.00	890,001	0.00	890,001	0.00	0	0.00
TOTAL - PD	1,133,590	0.00	890,001	0.00	890,001	0.00	0	0.00
TOTAL	6,840,292	36.57	11,452,472	52.09	11,452,472	52.09	0	0.00
Pay Plan FY14-Cost to Continue - 0000014								
PERSONAL SERVICES								
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	13,026	0.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	13,026	0.00	0	0.00
TOTAL	0	0.00	0	0.00	13,026	0.00	0	0.00
GRAND TOTAL	$6,840,292	36.57	$11,452,472	52.09	$11,465,498	52.09	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55710C
Division of Student Loan Program	
Core - Loan Program Administration	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	2,236,779	2,236,779
EE	0	0	8,325,692	8,325,692
PSD	0	0	890,001	890,001
Total	**0**	**0**	**11,452,472**	**11,452,472**
FTE	**0.00**	**0.00**	**52.09**	**52.09**
Est. Fringe	*0*	*0*	*1,179,901*	*1,179,901*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The DHE Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. The DHE student loan program had total outstanding guaranteed loan balances of nearly $2.4 billion at June 30, 2013. This appropriation is necessary to pay the operating expenses related to managing the outstanding portfolio. The DHE guaranty agency is also required to conduct outreach activities aimed at educating high school students, parents, and others about preparing for and paying for college, managing student loan debt and becoming more financially literate.

The core request is $11,452,472 in spending authority from the Guaranty Agency Operating Fund and 52.09 FTE to administer this program. No general revenue funds are requested.

CORE DECISION ITEM

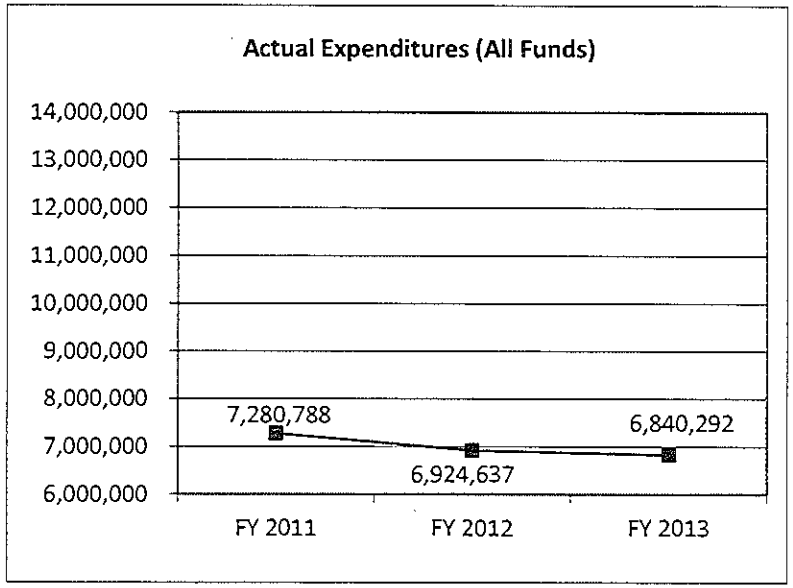
Department of Higher Education	Budget Unit 55710C
Division of Student Loan Program	
Core - Loan Program Administration	

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Student Loan Administration

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	11,501,848	11,448,012	11,438,124	11,452,472
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	11,501,848	11,448,012	11,438,124	N/A
Actual Expenditures (All Funds)	7,280,788	6,924,637	6,840,292	N/A
Unexpended (All Funds)	4,221,060	4,523,375	4,597,832	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,221,060	4,523,375	4,597,832	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM ADMINISTRATION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	52.09	0	0	2,236,779	2,236,779	
	EE	0.00	0	0	8,325,692	8,325,692	
	PD	0.00	0	0	890,001	890,001	
	Total	**52.09**	**0**	**0**	**11,452,472**	**11,452,472**	
DEPARTMENT CORE REQUEST							
	PS	52.09	0	0	2,236,779	2,236,779	
	EE	0.00	0	0	8,325,692	8,325,692	
	PD	0.00	0	0	890,001	890,001	
	Total	**52.09**	**0**	**0**	**11,452,472**	**11,452,472**	
GOVERNOR'S RECOMMENDED CORE							
	PS	52.09	0	0	2,236,779	2,236,779	
	EE	0.00	0	0	8,325,692	8,325,692	
	PD	0.00	0	0	890,001	890,001	
	Total	**52.09**	**0**	**0**	**11,452,472**	**11,452,472**	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER:	55710C	**DEPARTMENT:**	Higher Education
BUDGET UNIT NAME:	Loan Program Administration	**DIVISION:**	Student Loan Program

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal	PS	$559,195	(25% of $2,236,779)
Federal	E&E	$2,081,423	(25% of $8,325,692)

Loan program operations are heavily outsourced with the MDHE staff overseeing contractors and vendors. Flexibility allows the loan program to continually explore all options in administering the program most efficiently.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
No flexibility used	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.	The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open as market changes and federal program requirements are unpredictable.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility used	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.

Budget Unit / Decision Item / Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LOAN PROGRAM ADMINISTRATION								
CORE								
DIRECTOR	21,616	0.33	137,690	1.96	137,690	1.96	0	0.00
OFFICE SUPPORT ASSISTANT	64,376	2.44	44,687	1.74	44,687	1.74	0	0.00
PUBLIC INFORMATION SPECIAL II	19,662	0.51	32,644	0.90	32,644	0.90	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	37,420	1.40	2,985	0.10	2,985	0.10	0	0.00
ACCOUNT CLERK II	28,597	1.00	27,922	1.00	27,922	1.00	0	0.00
ACCOUNTANT I	0	0.00	25,753	0.71	25,753	0.71	0	0.00
ACCOUNTING SPECIALIST I	33,210	0.81	40,504	1.00	40,504	1.00	0	0.00
COORDINATOR I	138,596	3.72	112,829	3.00	112,829	3.00	0	0.00
COORDINATOR II	38,009	1.00	78,789	2.00	78,789	2.00	0	0.00
BUDGET ANALYST III	27,526	0.55	0	0.00	0	0.00	0	0.00
HUMAN RESOURCE SPECIALIST I	0	0.00	23,541	0.71	23,541	0.71	0	0.00
RESEARCH ASSOCIATE II	34,502	0.88	99,026	3.60	99,026	3.60	0	0.00
PUBLIC INFORMATION OFFICER	18,446	0.30	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	34,557	0.84	0	0.00	0	0.00	0	0.00
EXECUTIVE II	20,442	0.57	0	0.00	0	0.00	0	0.00
COMPLIANCE REVIEWER I	8,906	0.26	145,722	4.00	145,722	4.00	0	0.00
CLIENT SERVICES REPRESENTA I	0	0.00	260,626	6.17	260,626	6.17	0	0.00
CLIENT SERVICES REPRESENTA II	13,524	0.33	161,993	4.00	161,993	4.00	0	0.00
OFFICE SERVICES ASSISTANT	0	0.00	19,165	0.60	19,165	0.60	0	0.00
RESEARCH ASSOCIATE I	65,793	1.88	22,875	0.60	22,875	0.60	0	0.00
ADMINISTRATIVE ASSISTANT	40,224	1.00	59,447	1.55	59,447	1.55	0	0.00
COMPLIANCE REVIEWER II	40,227	1.00	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	309,975	5.92	421,696	5.25	421,696	5.25	0	0.00
STUDENT ASSISTANCE ASSOCIATE	15,934	0.39	39,725	1.00	39,725	1.00	0	0.00
PROGRAM SPECIALIST	235,692	7.23	254,392	8.60	254,392	8.60	0	0.00
GRAPHIC ARTS SPECIALIST III	16,283	0.39	30,903	0.90	30,903	0.90	0	0.00
STATE DEPARTMENT DIRECTOR	102,000	0.60	32,889	0.60	32,889	0.60	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	83,880	1.03	90,591	0.95	90,591	0.95	0	0.00
ASSIST COMMISSIONER	87,596	1.15	42,093	0.55	42,093	0.55	0	0.00
EXECUTIVE ASSISTANT	20,199	0.51	28,292	0.60	28,292	0.60	0	0.00
UCP PENDING CLASSIFICATION	8,855	0.53	0	0.00	0	0.00	0	0.00
TOTAL - PS	1,566,047	36.57	2,236,779	52.09	2,236,779	52.09	0	0.00

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LOAN PROGRAM ADMINISTRATION								
CORE								
TRAVEL, IN-STATE	16,036	0.00	86,128	0.00	86,128	0.00	0	0.00
TRAVEL, OUT-OF-STATE	23,874	0.00	54,530	0.00	54,530	0.00	0	0.00
FUEL & UTILITIES	0	0.00	20,150	0.00	20,150	0.00	0	0.00
SUPPLIES	67,335	0.00	252,665	0.00	252,665	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	58,159	0.00	371,782	0.00	371,782	0.00	0	0.00
COMMUNICATION SERV & SUPP	20,636	0.00	147,940	0.00	147,940	0.00	0	0.00
PROFESSIONAL SERVICES	3,947,965	0.00	7,245,651	0.00	7,245,651	0.00	0	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	6,000	0.00	6,000	0.00	0	0.00
M&R SERVICES	534	0.00	1,840	0.00	1,840	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	8,913	0.00	8,913	0.00	0	0.00
OFFICE EQUIPMENT	249	0.00	20,601	0.00	20,601	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	531	0.00	531	0.00	0	0.00
PROPERTY & IMPROVEMENTS	0	0.00	2	0.00	2	0.00	0	0.00
BUILDING LEASE PAYMENTS	1,605	0.00	48,363	0.00	48,363	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	125	0.00	11,000	0.00	11,000	0.00	0	0.00
MISCELLANEOUS EXPENSES	4,137	0.00	49,596	0.00	49,596	0.00	0	0.00
TOTAL - EE	**4,140,655**	**0.00**	**8,325,692**	**0.00**	**8,325,692**	**0.00**	**0**	**0.00**
PROGRAM DISTRIBUTIONS	1,133,529	0.00	890,001	0.00	890,001	0.00	0	0.00
REFUNDS	61	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	**1,133,590**	**0.00**	**890,001**	**0.00**	**890,001**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$6,840,292**	**36.57**	**$11,452,472**	**52.09**	**$11,452,472**	**52.09**	**$0**	**0.00**
GENERAL REVENUE	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**
FEDERAL FUNDS	**$0**	**0.00**	**$0**	**0.00**	**$0**	**0.00**		**0.00**
OTHER FUNDS	**$6,840,292**	**36.57**	**$11,452,472**	**52.09**	**$11,452,472**	**52.09**		**0.00**

PROGRAM DESCRIPTION

Department of Higher Education
Missouri Student Loan Administration
Program is found in the following core budget(s): Loan Program Administration

1. What does this program do?

The DHE Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. As a guaranty agency, this program has insured lenders of Federal Stafford, PLUS and Consolidation student loans from losses due to default at 97 to 98 percent depending on the loan disbursement date and at 100 percent due to loan discharge. The DHE Student Loan Program had total outstanding guaranteed loan balances of nearly $2.4 billion at June 30, 2013. Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure loans under the FFEL Program ended June 30, 2010. However, the DHE will continue to act as the US Department of Education's (USDE) agent by fulfilling responsibilities related to outstanding guarantees, which includes working with students, borrowers, schools, lenders, servicers and the USDE to ensure compliance with applicable federal laws and regulations.

Also of critical importance to the outstanding FFEL portfolio is the guaranty agency's efforts with respect to default prevention and aversion, as well as default collection. As required by federal statute, the agency provides collections assistance to loan holders and counseling assistance to borrowers when a borrower becomes more than 60 days delinquent on their student loan. During FY 2013 the DHE received over 54,005 default assistance requests from lenders representing over $619 million in loans guaranteed by the DHE. The DHE averted nearly 84 percent of delinquent loans from default.

The loan program also provides postsecondary institutions with default prevention grants, in-person training sessions, training materials, financial literacy materials, and electronic entrance and exit counseling for borrowers. During FY13, the DHE granted over $747,834 to post-secondary institutions for default prevention activities. In addition to post-secondary outreach efforts, the DHE provides information to prospective students and their families regarding how to plan for and pay for college. The DHE conducted almost 183 outreach events reaching approximately 20,400 attendees. The DHE also distributed almost 457,000 pamphlets, publications and promotional materials educating Missourians on financial aid options and services. DHE has also begun transitioning a number of training and outreach services to a webcast format. Eighteen new webcasts were released during FY13, but 28 total webcasts were viewable during they year, resulting in 323,292 page views.

Yet another significant role of the guaranty agency is to collect on defaulted student loans to keep the cost of the FFEL program as low as possible. The DHE Student Loan Program utilizes a variety of collection methods to recover defaulted loans including administrative wage garnishment, state tax refund offset, US Treasury offset, regular borrower payments, loan rehabilitation and loan consolidation.

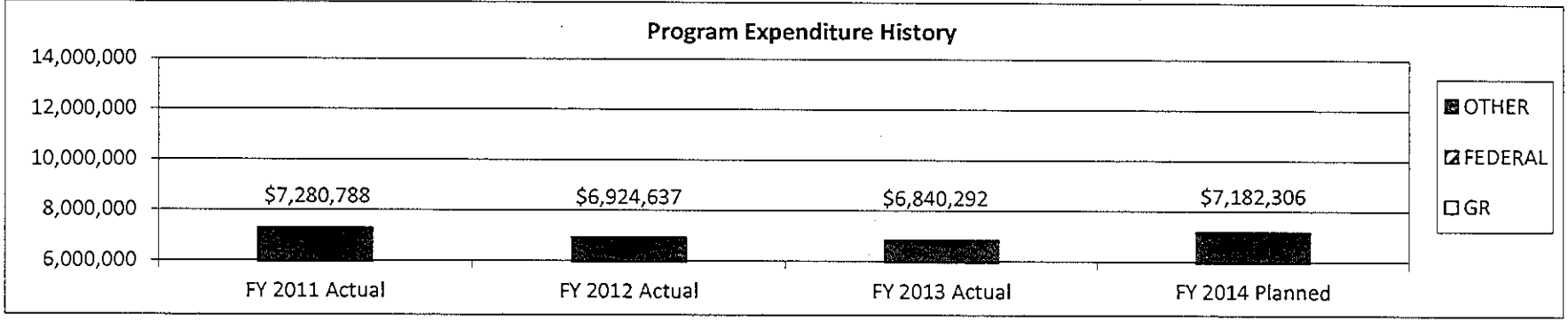
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.
No

4. Is this a federally mandated program? If yes, please explain.
No

Department of Higher Education
Missouri Student Loan Administration
Program is found in the following core budget(s): Loan Program Administration

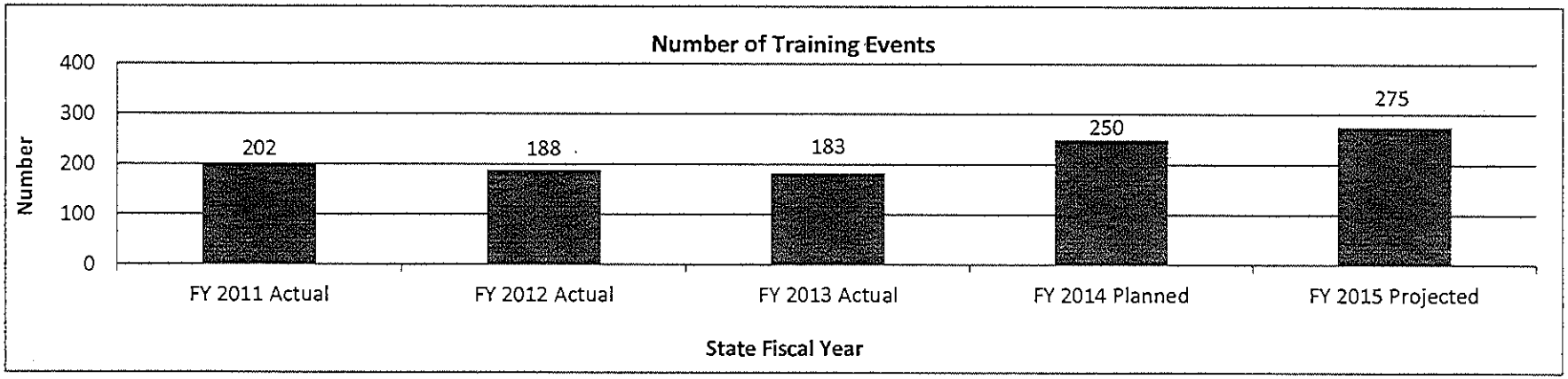
5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?
Guaranty Agency Operating Fund (0880)

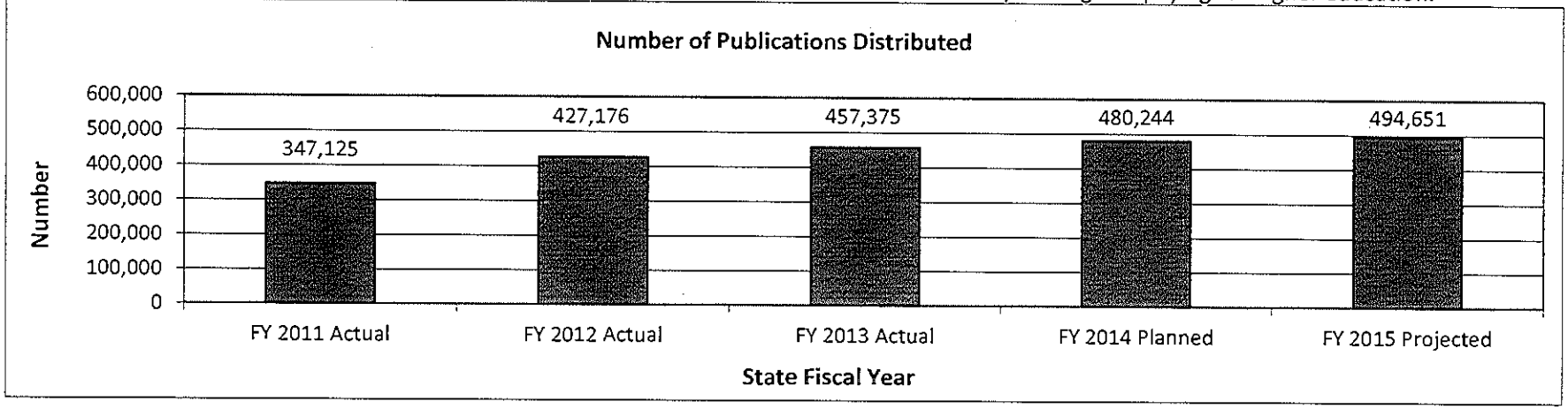
7a. Provide an effectiveness measure.

The DHE provides training and outreach services to students, parents, borrowers, and schools.

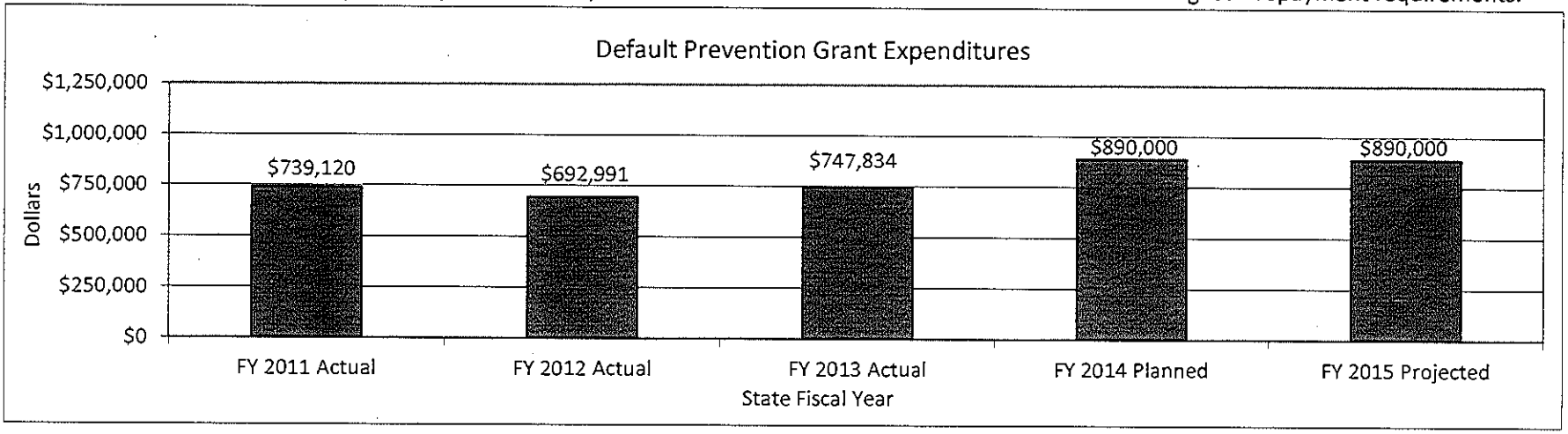


Department of Higher Education
Missouri Student Loan Administration
Program is found in the following core budget(s): Loan Program Administration

Schools, students, parents, and borrowers utilize DHE's printed materials for information about planning and paying for higher education.

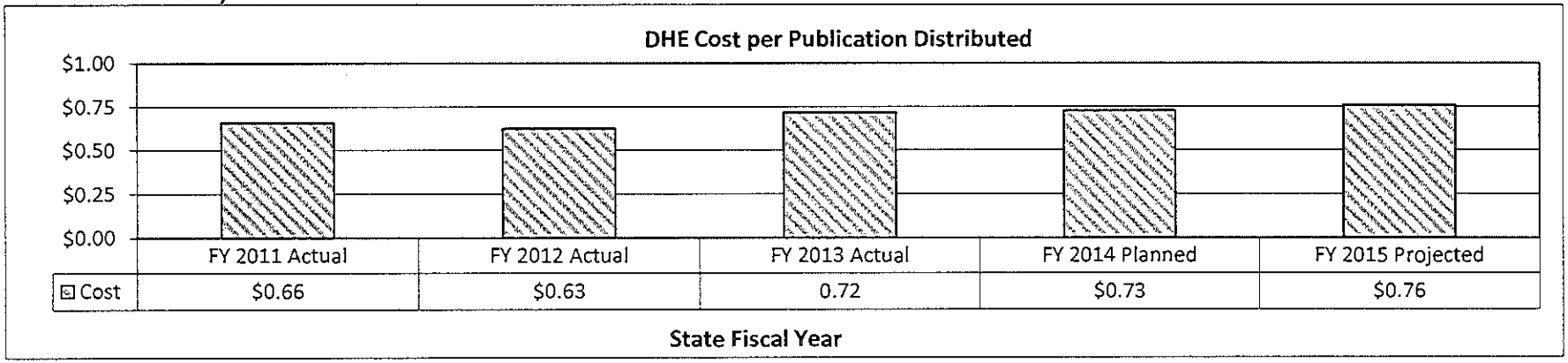


DHE awards default prevention grants to post-secondary institutions to be used to assist students in understanding loan repayment requirements.



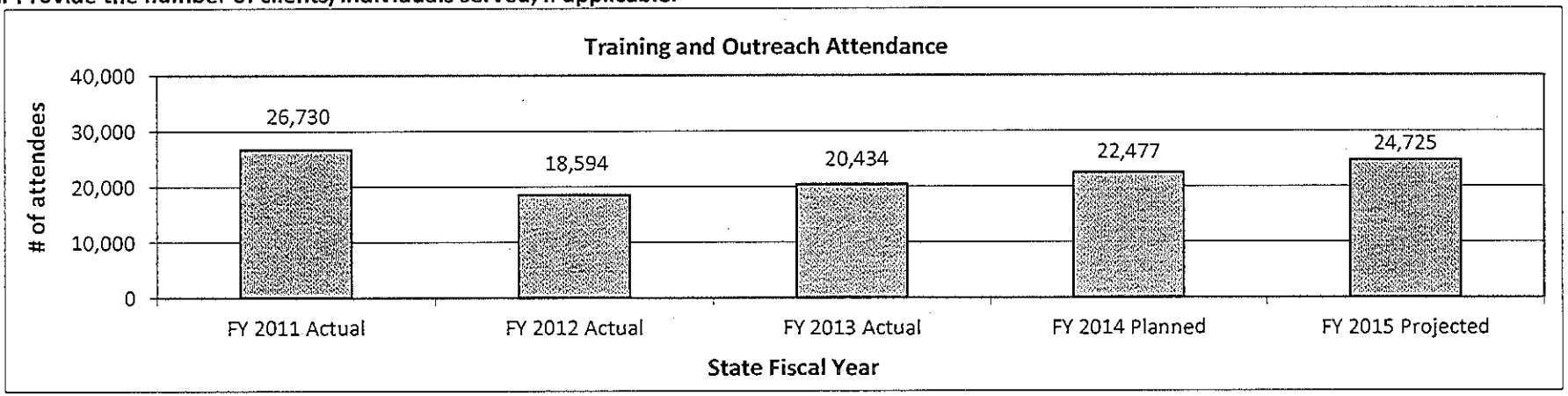
Department of Higher Education
Missouri Student Loan Administration
Program is found in the following core budget(s): Loan Program Administration

7b. Provide an efficiency measure.

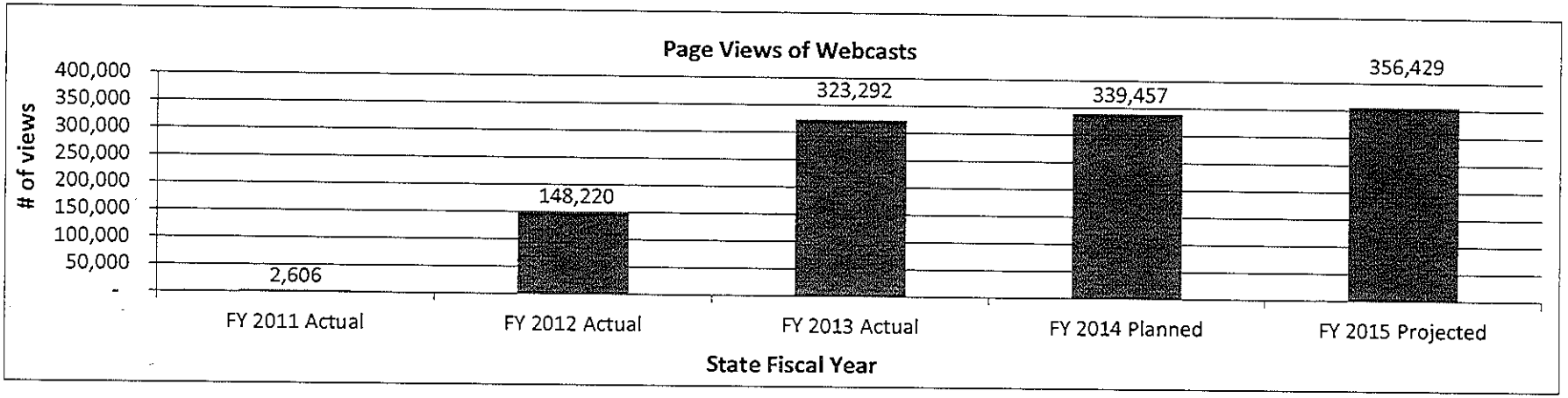


Note: Costs include total printing cost. Cost serves as the numerator of this calculation. The denominator of the calculation is the total number of pieces distributed.

7c. Provide the number of clients/individuals served, if applicable.



Department of Higher Education
Missouri Student Loan Administration
Program is found in the following core budget(s): Loan Program Administration



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
FEDERAL LOAN COMPLIANCE								
CORE								
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	4,965,600	0.00	8,000,000	0.00	8,000,000	0.00	0	0.00
TOTAL - EE	4,965,600	0.00	8,000,000	0.00	8,000,000	0.00	0	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	88	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	88	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL	**4,965,688**	**0.00**	**8,500,000**	**0.00**	**8,500,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$4,965,688**	**0.00**	**$8,500,000**	**0.00**	**$8,500,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55714C
Division of Student Loan Program	
Core - Federal Loan Compliance	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	8,000,000	8,000,000
PSD	0	0	500,000	500,000
Total	0	0	8,500,000	8,500,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

U.S. Department of Education regulations require all guaranty agencies to deposit all funds collected from defaulted borrowers into the Federal Student Loan Reserve Fund within 48 hours of collection or reimburse the federal government for interest that should have accrued to the Federal Fund. Collection agencies are required to transmit all collections to DHE and then submit invoices for their fees. Current economic conditions and industry specific conditions make it difficult to predict what contingency fees the DHE may be required to pay for collections. However, the DHE must continue to meet federal requirements for collecting federal student loans. These requirements necessitate continuing the appropriation authority of $8,000,000 in federal loan funds from the Guaranty Agency Operating Fund.

In addition, spending authority of $500,000 in federal funds from the Guaranty Agency Operating Fund is necessary to provide a mechanism for paying penalties determined under the federal rules. No general revenue funds are requested.

CORE DECISION ITEM

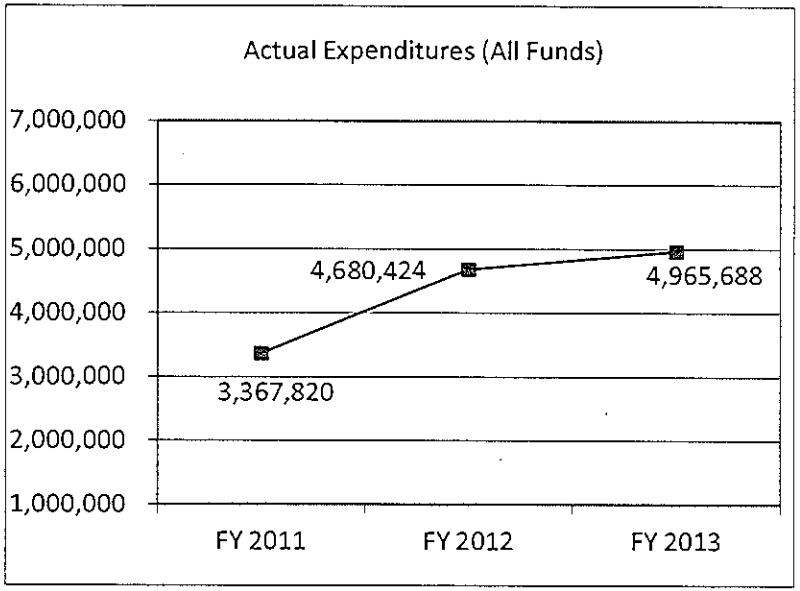
Department of Higher Education	Budget Unit 55714C
Division of Student Loan Program	
Core - Federal Loan Compliance	

3. PROGRAM LISTING (list programs included in this core funding)

Federal Loan Compliance

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	4,500,000	6,000,000	8,500,000	8,500,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	4,500,000	6,000,000	8,500,000	N/A
Actual Expenditures (All Funds)	3,367,820	4,680,424	4,965,688	N/A
Unexpended (All Funds)	1,132,180	1,319,576	3,534,312	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,132,180	1,319,576 (1)	3,534,312 (2)	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Original appropriation of $4,000,000 for collection invoicing was increased by $1,500,000 due to the removal of the estimated appropriation.
(2) Includes $4,000,000 in additional spending authority due to the legislature's removal of the estimated appropriation for collection invoicing

DEPARTMENT OF HIGHER EDUCATION
FEDERAL LOAN COMPLIANCE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	**0.00**	**0**	**0**	**8,500,000**	**8,500,000**	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	**0.00**	**0**	**0**	**8,500,000**	**8,500,000**	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	**0.00**	**0**	**0**	**8,500,000**	**8,500,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
FEDERAL LOAN COMPLIANCE								
CORE								
PROFESSIONAL SERVICES	4,965,600	0.00	8,000,000	0.00	8,000,000	0.00	0	0.00
TOTAL - EE	4,965,600	0.00	8,000,000	0.00	8,000,000	0.00	0	0.00
PROGRAM DISTRIBUTIONS	88	0.00	1	0.00	1	0.00	0	0.00
REFUNDS	0	0.00	499,999	0.00	499,999	0.00	0	0.00
TOTAL - PD	88	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	$4,965,688	0.00	$8,500,000	0.00	$8,500,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$4,965,688	0.00	$8,500,000	0.00	$8,500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Federal Loan Compliance
Program is found in the following core budget(s): Federal Loan Compliance

1. What does this program do?

This appropriation request is part of the DHE Student Loan Program. As part of its statutory requirements, the DHE Student Loan Program hires collection agencies and pays the resulting collection commissions (actually called contingency fees) with the DHE's Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request.

As shown in the DHE Collections Recovery Rate chart in section 7a, the DHE Student Loan Program exceeds industry averages in collecting on defaulted student loans. In federal fiscal year 2012 , the program collected 36 percent of its outstanding defaulted student loan portfolio and is on target to collect nearly 30 percent in federal fiscal year 2013. Commission Costs Per Operating Fund $ Collected in section 7b were 26 cents in FY 2012. Costs have ranged from $0.24 to $0.27 in the past depending on the collection type. The DHE's retention and contingency fees vary by type of collection.

As a result of the current economic conditions and changes in the student loan industry, the agency anticipates a slight decline in collections rate from defaulted borrowers in future fiscal years . Rapidly changing conditions make it difficult to determine the full impact on DHE's collections.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.

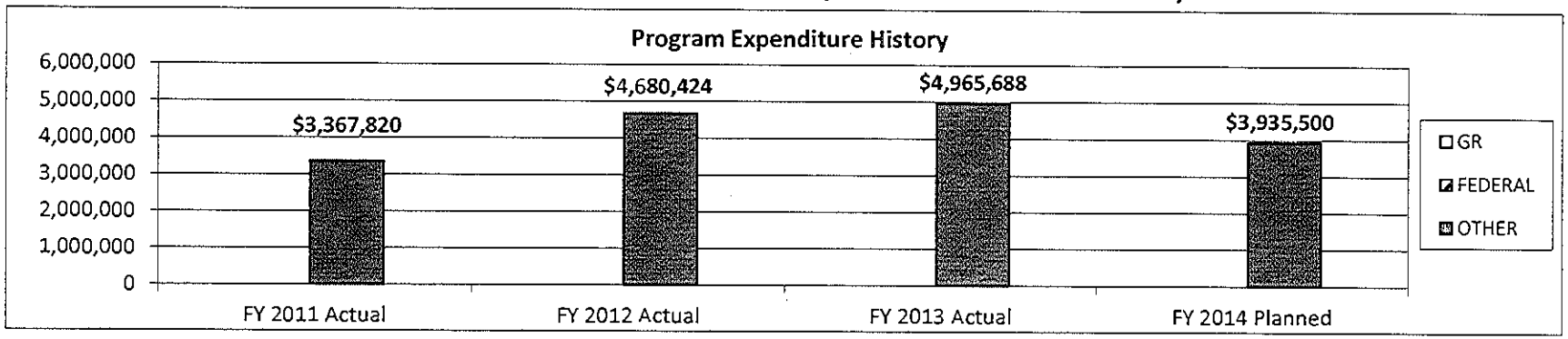
No

4. Is this a federally mandated program? If yes, please explain.

No

Department of Higher Education
Federal Loan Compliance
Program is found in the following core budget(s): Federal Loan Compliance

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

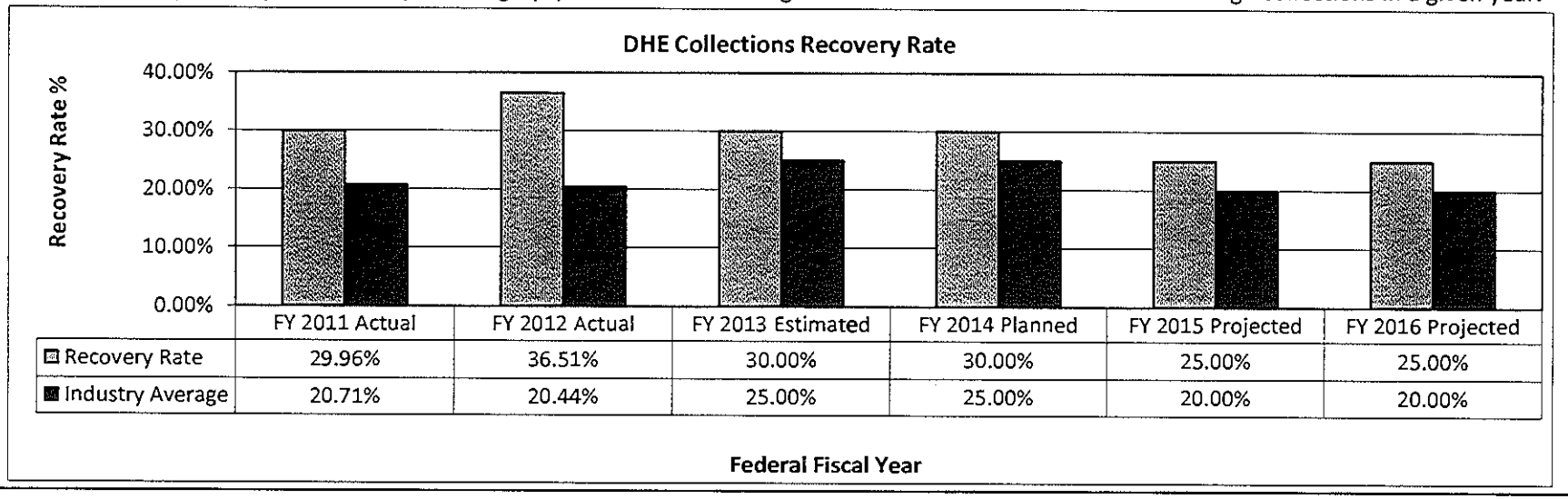


6. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

7a. Provide an effectiveness measure.

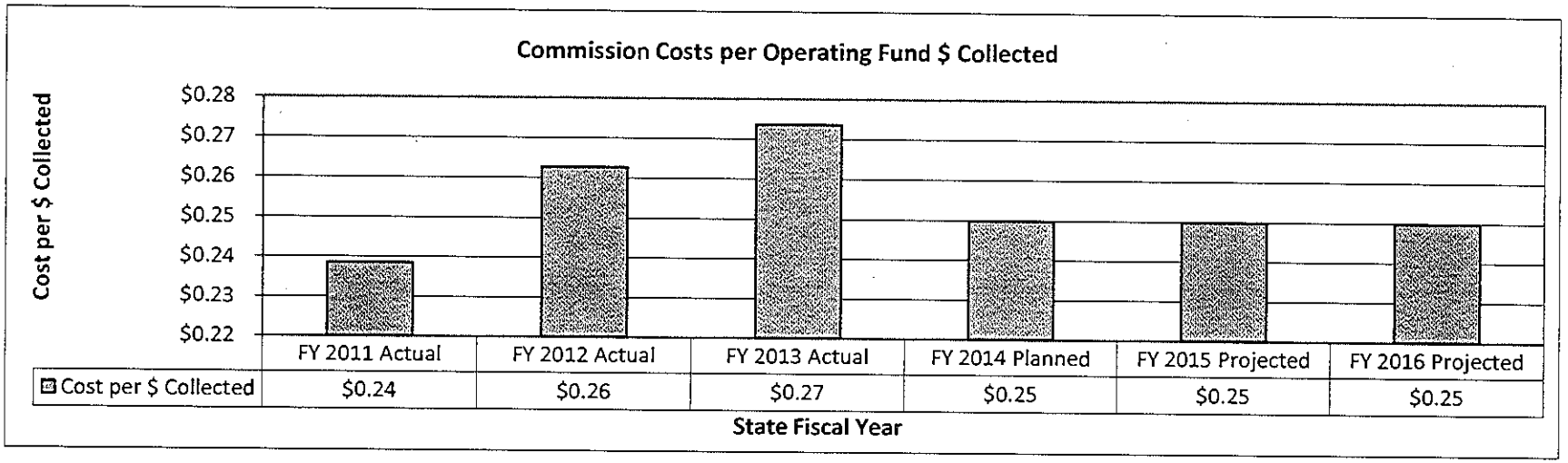
The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



	FY 2011 Actual	FY 2012 Actual	FY 2013 Estimated	FY 2014 Planned	FY 2015 Projected	FY 2016 Projected
Recovery Rate	29.96%	36.51%	30.00%	30.00%	25.00%	25.00%
Industry Average	20.71%	20.44%	25.00%	25.00%	20.00%	20.00%

Department of Higher Education
Federal Loan Compliance
Program is found in the following core budget(s): Federal Loan Compliance

7b. **Provide an efficiency measure.**
What is the cost of commissions paid to collection agencies for recovering defaulted student loans?



7c. **Provide the number of clients/individuals served, if applicable.**
N/A

7d. **Provide a customer satisfaction measure, if available.**
N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COLLECTION PAYMENTS TRANSFER								
CORE								
FUND TRANSFERS								
FEDERAL STUDENT LOAN RESERVE	26,280,666	0.00	30,000,000	0.00	20,000,000	0.00	0	0.00
TOTAL - TRF	26,280,666	0.00	30,000,000	0.00	20,000,000	0.00	0	0.00
TOTAL	**26,280,666**	**0.00**	**30,000,000**	**0.00**	**20,000,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$26,280,666**	**0.00**	**$30,000,000**	**0.00**	**$20,000,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55712C
Division of Student Loan Program	
Core - Collection Payments Transfer	

1. CORE FINANCIAL SUMMARY

FY 2015 Budget Request

	GR	Federal	Other	Total
TRF	0	0	20,000,000	20,000,000
Total	0	0	20,000,000	20,000,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Student Loan Reserve Fund (0881)
Notes:

FY 2015 Governor's Recommendation

	GR	Fed	Other	Total
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

2. CORE DESCRIPTION

The Higher Education Amendments of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Student Loan Reserve Fund and the Guaranty Agency Operating Fund. It also requires the guaranty agencies to transfer default aversion fees from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This request for $20,000,000 in transfer authority is necessary to enable the DHE to transfer the appropriate amount of collections from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by the Amendments. This request actually relates to revenues from collection activity performed by the guaranty agency. However, because collection revenues must first be deposited in the Federal Fund, which is property of the federal government, the portion earned by the guaranty agency must be transferred to the Guaranty Agency Operating Fund. The appropriation also allows the DHE to transfer one percent of the principal and interest of delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This money is used to provide default aversion assistance to lenders when a loan becomes more than 60 days delinquent.

The DHE expects purchases of loans from lenders to eventually decline over the next several years, which will reduce revenues in the Federal Student Loan Reserve Fund . Because the primary purpose of the Student Loan Reserve Fund is to purchase defaulted loans, in order to maintain adequate cash reserves to purchase loans, in prior years, the DHE did not always transfer collection payments and default aversion monies during applicable fiscal years. However, based on guidance from the U.S. Department of Education, the DHE has begun to make transfers to the Guaranty Agency Operating Fund in the year they are earned, which will reduce the amount of transfer authority necessary from $30,000,000 to $20,000,00. Transfer authority of $20,000,000 is required to transfer the appropriate amounts to the Guaranty Agency Operating Fund as reserve levels permit. No general revenue funds are requested.
As outlined in the core reconciliation detail (#5), a core reduction of $10 million is being made to this program.

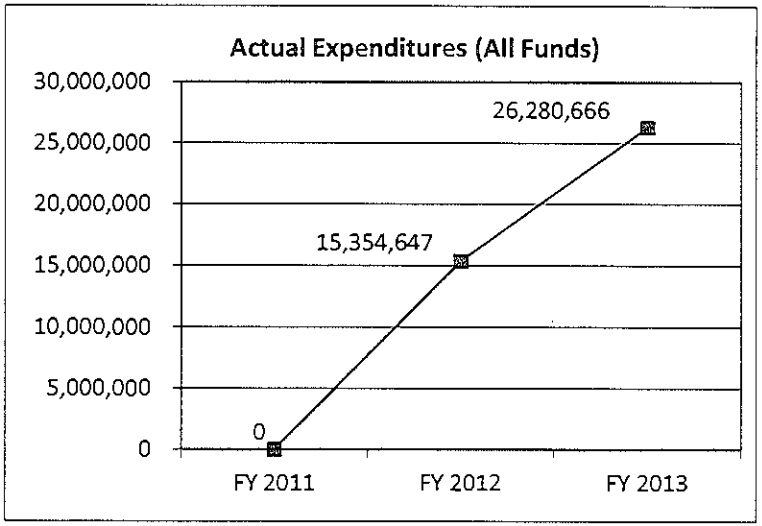
Department of Higher Education	Budget Unit	55712C
Division of Student Loan Program		
Core - Collection Payments Transfer		

3. PROGRAM LISTING (list programs included in this core funding)

Student Loan Collection Payments

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	8,000,000	19,800,000	30,000,000	30,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	8,000,000	19,800,000	30,000,000	N/A
Actual Expenditures (All Funds)	0	15,354,647	26,280,666	N/A
Unexpended (All Funds)	8,000,000	4,445,353	3,719,334	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	8,000,000	4,445,353 (1)	3,719,334 (2)	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

No transfer was made during FY 2011 in order to maintain adequate cash in the Federal Student Loan Reserve Fund.

(1) For the collections transfer from 0881 and 0880, the original appropriation of $8,000,000 was increased by $11,800,000 in FY 2012.
(2) Includes $22,000,000 in additional transfer authority due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
COLLECTION PAYMENTS TRANSFER

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		TRF	0.00	0	0	30,000,000	30,000,000	
		Total	**0.00**	**0**	**0**	**30,000,000**	**30,000,000**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reduction	1824 T525	TRF	0.00	0	0	(10,000,000)	(10,000,000)	Core reduction of transfer authority due to transfer of funds occuring in the year in which they are earned rather than accumulating from year to year
NET DEPARTMENT CHANGES			**0.00**	**0**	**0**	**(10,000,000)**	**(10,000,000)**	
DEPARTMENT CORE REQUEST								
		TRF	0.00	0	0	20,000,000	20,000,000	
		Total	**0.00**	**0**	**0**	**20,000,000**	**20,000,000**	
GOVERNOR'S RECOMMENDED CORE								
		TRF	0.00	0	0	20,000,000	20,000,000	
		Total	**0.00**	**0**	**0**	**20,000,000**	**20,000,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COLLECTION PAYMENTS TRANSFER								
CORE								
TRANSFERS OUT	26,280,666	0.00	30,000,000	0.00	20,000,000	0.00	0	0.00
TOTAL - TRF	26,280,666	0.00	30,000,000	0.00	20,000,000	0.00	0	0.00
GRAND TOTAL	$26,280,666	0.00	$30,000,000	0.00	$20,000,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$26,280,666	0.00	$30,000,000	0.00	$20,000,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Student Loan Collection Payments
Program is found in the following core budget(s): Collection Payments Transfer

1. What does this program do?

This appropriation authority request, which is part of the DHE Student Loan Program, enables the DHE to transfer the appropriate amount of collection revenues from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by federal law. In addition, the appropriation allows the DHE to transfer 1% of principal and interest on delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund for default aversion assistance requests from lenders.

In federal fiscal year 2012, the DHE Student Loan Program and its contractors collected more than $118 million from defaulted borrowers on a defaulted loan inventory of nearly $325 million. While the majority of these collection revenues are the property of the US Secretary of Education, the DHE Student Loan Program retains from 10 to 18.5 percent (depending on the collection type) of these revenues to pay collection related expenses, which includes collection agency commissions and other collection related expenses as described in the Federal Loan Compliance appropriation authority request. The DHE's share of collections for fiscal year 2013 was approximately $18 million.

The DHE Student Loan Program pays collection commissions with the DHE's Operating Fund share of collection revenues described in this request. In federal fiscal year 2012, the program collected over 36 percent of its outstanding defaulted student loan portfolio and is expected to collect nearly 30 percent in federal fiscal year 2013. The chart titled Cost of Commission Per Operating Fund $ Collected in section 7b shows costs have remained consistent the past several years between 24 and 27 cents for each dollar collected since fiscal year 2011. Amounts will vary with fluctuations in the different types of collections because the DHE's retention varies by type. The US Secretary's share of these collections serves as the revenue source to the Federal Fund, which is described in the Federal Student Loan Reserve Fund appropriation authority request.

Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the DHE longer has the authority to guarantee new federal student loans. However, the DHE Student Loan Program will continue to spend considerable time and effort trying to prevent borrowers from defaulting on their student loans. The program utilizes numerous methods to reduce student loan defaults including providing assistance to lenders when a loan becomes more than 60 days delinquent. In state fiscal year 2013, the loan program provided default aversion assistance to borrowers and their lenders for more than 54,000 loans. Preventing defaults and collecting from defaulted borrowers is a critical part of protecting the state and federal fiscal interest. The DHE earned default aversion fees of $1.4 million for fiscal year 2013.

PROGRAM DESCRIPTION

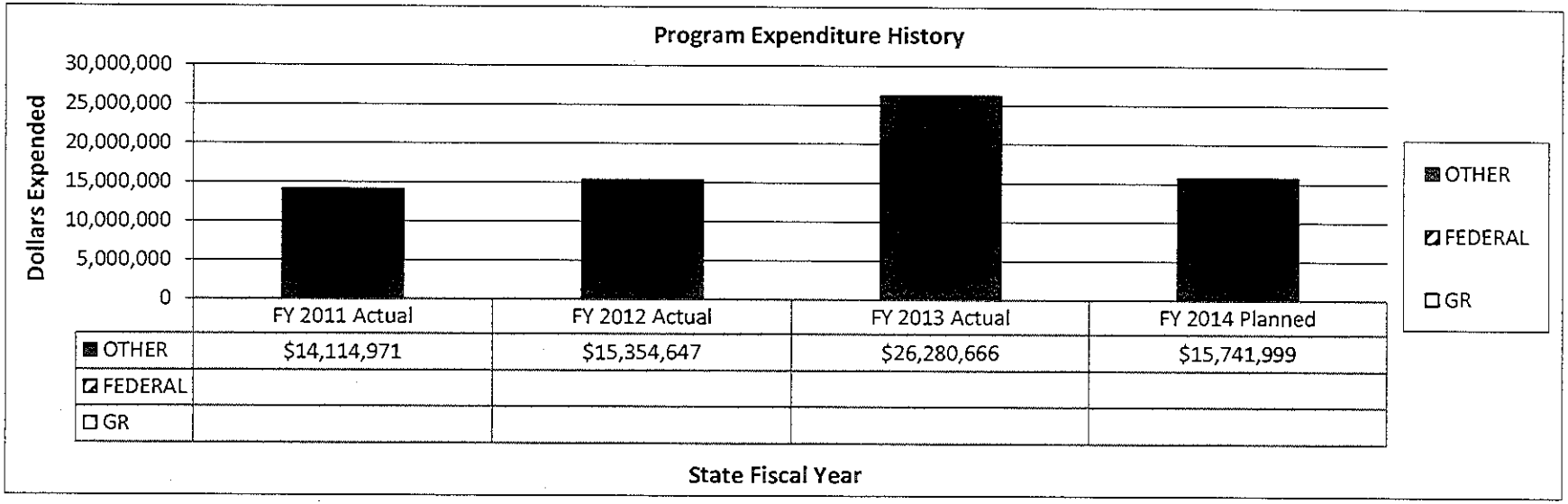
Department of Higher Education
Student Loan Collection Payments
Program is found in the following core budget(s): Collection Payments Transfer

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
   Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.
   No

4. Is this a federally mandated program? If yes, please explain.
   No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Planned
OTHER	$14,114,971	$15,354,647	$26,280,666	$15,741,999
FEDERAL				
GR				

FY 2011 actual amount represents the amount due to the Operating Fund related to FY 2011 collections. No transfer was made during FY 2011 in order to maintain adequate cash flow in the Federal Student Loan Reserve Fund. **FY 2012 and FY 2013 amounts transferred include amounts earned in previous fiscal years, but not transferred in order to maintain adequate cash flow in the Federal Student Loan Reserve Fund.**

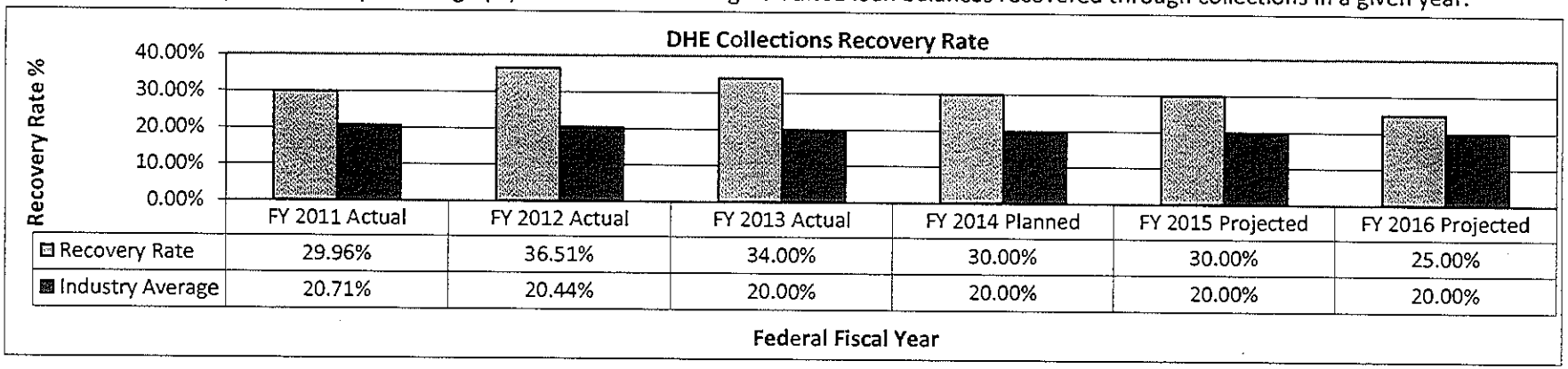
6. What are the sources of the "Other " funds?
   N/A

PROGRAM DESCRIPTION

Department of Higher Education
Student Loan Collection Payments
Program is found in the following core budget(s): Collection Payments Transfer

7a. Provide an effectiveness measure.

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.

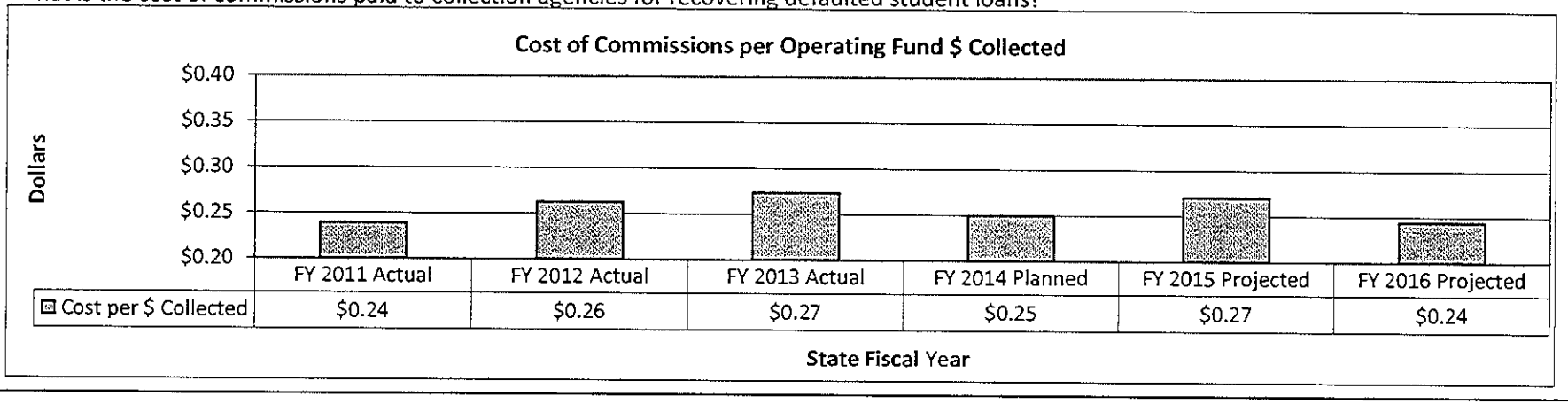


	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Planned	FY 2015 Projected	FY 2016 Projected
Recovery Rate	29.96%	36.51%	34.00%	30.00%	30.00%	25.00%
Industry Average	20.71%	20.44%	20.00%	20.00%	20.00%	20.00%

* Recovery rates are calculated at the end of each federal fiscal year. FFY 2013 will end on September 30, 2013; therefore the FY 2013 rate is an estimate.

7b. Provide an efficiency measure.

What is the cost of commissions paid to collection agencies for recovering defaulted student loans?



	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Planned	FY 2015 Projected	FY 2016 Projected
Cost per $ Collected	$0.24	$0.26	$0.27	$0.25	$0.27	$0.24

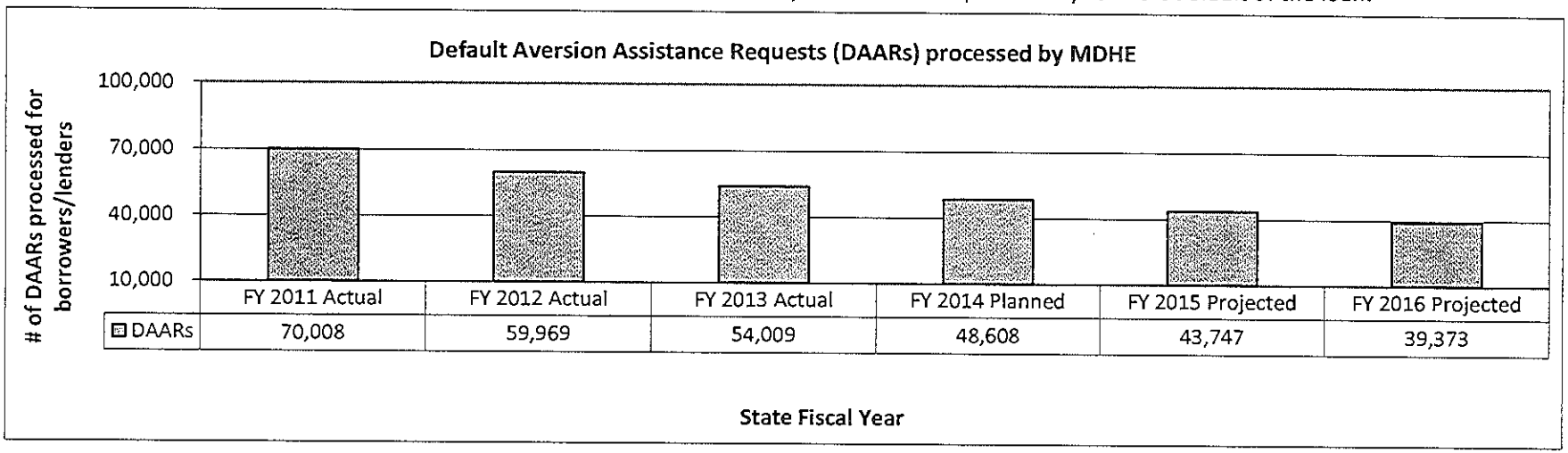
Department of Higher Education

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer

7c. Provide the number of clients/individuals served, if applicable.

DHE provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM-SPECIFIC								
FEDERAL STUDENT LOAN RESERVE	151,965,726	0.00	180,000,000	0.00	180,000,000	0.00	0	0.00
TOTAL - PD	151,965,726	0.00	180,000,000	0.00	180,000,000	0.00	0	0.00
TOTAL	**151,965,726**	**0.00**	**180,000,000**	**0.00**	**180,000,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$151,965,726**	**0.00**	**$180,000,000**	**0.00**	**$180,000,000**	**0.00**	**$0**	**0.00**

Department of Higher Education	Budget Unit 55717C
Division of Student Loan Program	
Core - Federal Student Loan Reserve Fund	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	180,000,000	180,000,000
Total	0	0	180,000,000	180,000,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Federal Student Loan Reserve Fund (0881)
Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

2. CORE DESCRIPTION

This fund is used to purchase loans from lenders and reimburse monies to the federal government as necessary. The US Department of Education (USDE) currently reimburses the DHE for purchased loans at an average rate of approximately 95 percent. The USDE requires the DHE to purchase eligible loans from lenders within 45 to 90 days of the date a lender submits the purchase request. If the DHE cannot purchase loans timely due to inadequate appropriation authority, the USDE will not reimburse the DHE for the loan purchases and may revoke the DHE's authority to act as a guaranty agency for the Federal Family Education Loan Program.

Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure new loans under the FFEL Program ended June 30, 2010 as those loans will be disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing MDHE-guaranteed loans held by FFEL Program lenders. However, the DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.

An appropriation of $180,000,000 (federal funds) is required. The fund is the property of the federal government.

Department of Higher Education
Division of Student Loan Program
Core - Federal Student Loan Reserve Fund

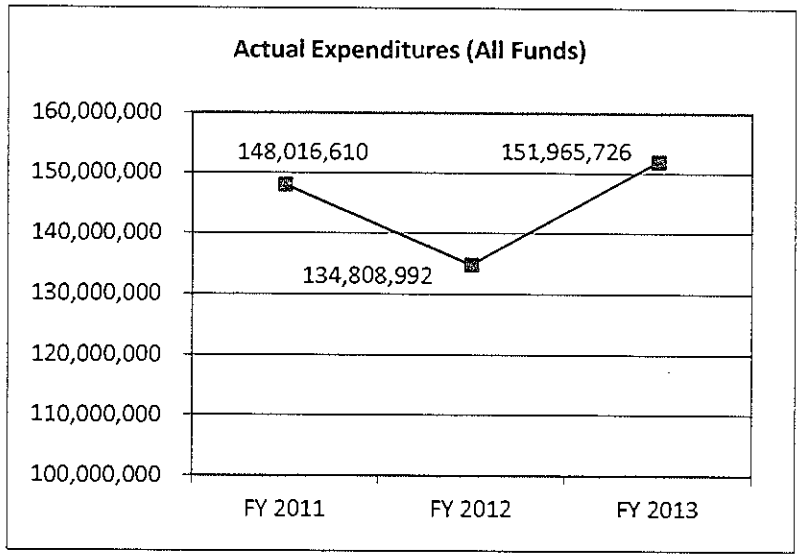
Budget Unit 55717C

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	160,000,000	145,000,000	200,000,000	180,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	160,000,000	145,000,000	200,000,000	N/A
Actual Expenditures (All Funds	148,016,610	134,808,992	151,965,726	N/A
Unexpended (All Funds)	11,983,390	10,191,008	48,034,274	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	11,983,390 (1)	10,191,008	48,034,274 (2)	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) In order to cover claims, original appropriation of $145 million was increased by $15 million.
(2) Includes $55,000,000 in additional spending authority due to the removal of the estimated appropriation by the legislature

DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM REVOLVING FUND

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	180,000,000	180,000,000	
	Total	**0.00**	**0**	**0**	**180,000,000**	**180,000,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	180,000,000	180,000,000	
	Total	**0.00**	**0**	**0**	**180,000,000**	**180,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	180,000,000	180,000,000	
	Total	**0.00**	**0**	**0**	**180,000,000**	**180,000,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM DISTRIBUTIONS	130,385,516	0.00	179,999,999	0.00	179,999,999	0.00	0	0.00
REFUNDS	21,580,210	0.00	1	0.00	1	0.00	0	0.00
TOTAL - PD	151,965,726	0.00	180,000,000	0.00	180,000,000	0.00	0	0.00
GRAND TOTAL	$151,965,726	0.00	$180,000,000	0.00	$180,000,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$151,965,726	0.00	$180,000,000	0.00	$180,000,000	0.00		0.00

Department of Higher Education

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

1. What does this program do?

This appropriation request is part of the DHE Student Loan Program. This request is used to purchase defaulted and discharged student loans from lenders and to return or reimburse monies to the federal government as necessary. The fund balance related to this appropriation is the property of the federal government.

As an agent of the US Department of Education (USDE), the DHE Student Loan Program insures private commercial banks against loss from defaulted and discharged student loans. Lenders are insured at 97 to 98 percent of the outstanding principal and interest at time of default for defaulted loans, depending on the loan disbursement date and 100 percent for loans discharged due to death, disability, closed school and bankruptcy. DHE must review each claim filed by a lender to ensure the lender has complied with all federal laws and regulations throughout the life of the loan to that point. If the lender fails to comply with all federal and DHE Student Loan Program guidelines, the insurance claim will be denied and the lender loses the federal loan guarantee and must try to collect the loan. In FY13, the Student Loan Program reviewed and paid more than 11,743 claims. The DHE Student Loan Program is reinsured by the federal government at approximately 95 percent on default claims and 100 percent on the other claim types.

After purchasing defaulted loans, DHE attempts to recover the defaulted debt through various collection efforts. The proceeds from defaulted student loan collections are deposited into the Federal Student Loan Reserve Fund and the portion due to the Guaranty Agency Operating Fund is subsequently transferred to that fund.

The enactment of the Healthcare and Education Affordability Reconciliation Act of 2010 (Public Law 111-152) makes it difficult for the DHE to predict future claim volume. As a result of the law, the DHE no longer has authority to guarantee new federal student loans after June 30, 2010 as those loans will be disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing DHE-guaranteed loans held by FFEL Program lenders. However, the DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.

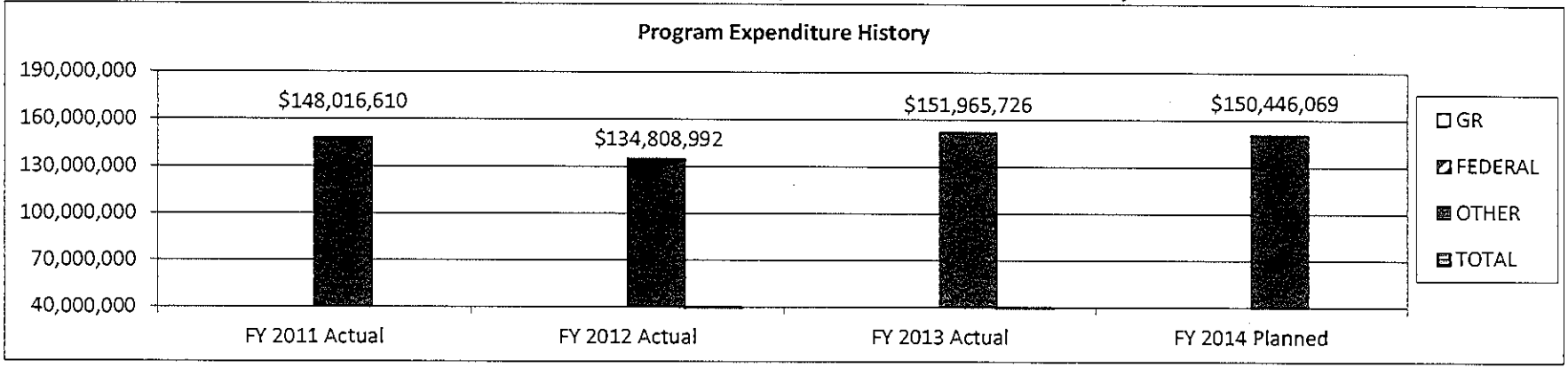
No

4. Is this a federally mandated program? If yes, please explain.

No

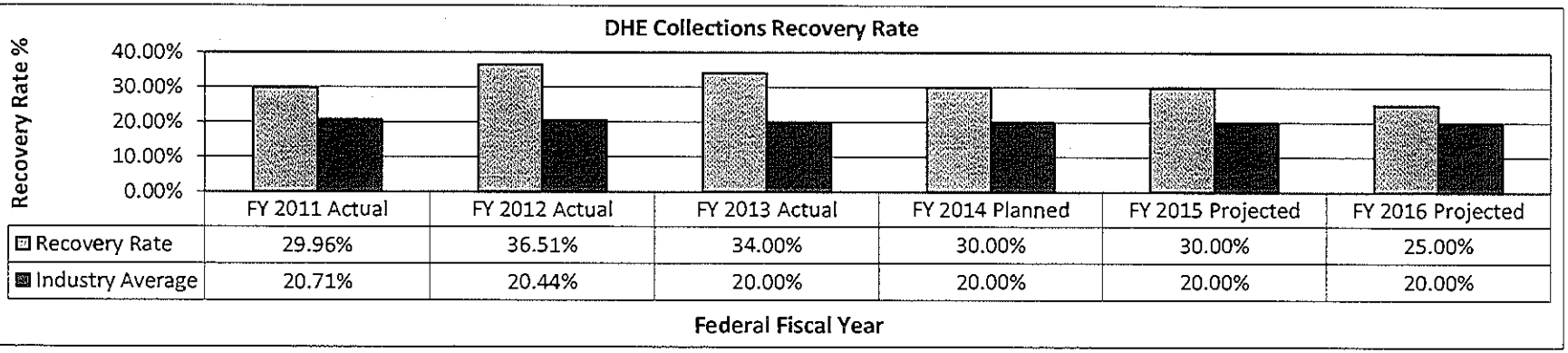
Department of Higher Education
Federal Student Loan Reserve
Program is found in the following core budget(s): Federal Student Loan Reserve Fund

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?
Federal Student Loan Reserve Fund (0881)

7a. Provide an effectiveness measure.
The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Planned	FY 2015 Projected	FY 2016 Projected
Recovery Rate	29.96%	36.51%	34.00%	30.00%	30.00%	25.00%
Industry Average	20.71%	20.44%	20.00%	20.00%	20.00%	20.00%

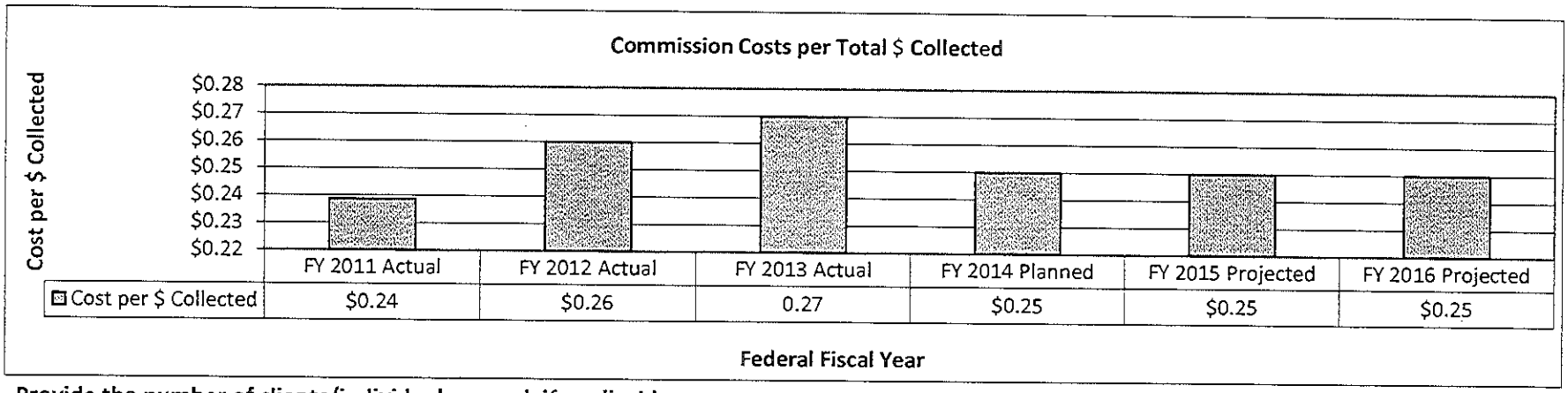
Department of Higher Education

Federal Student Loan Reserve

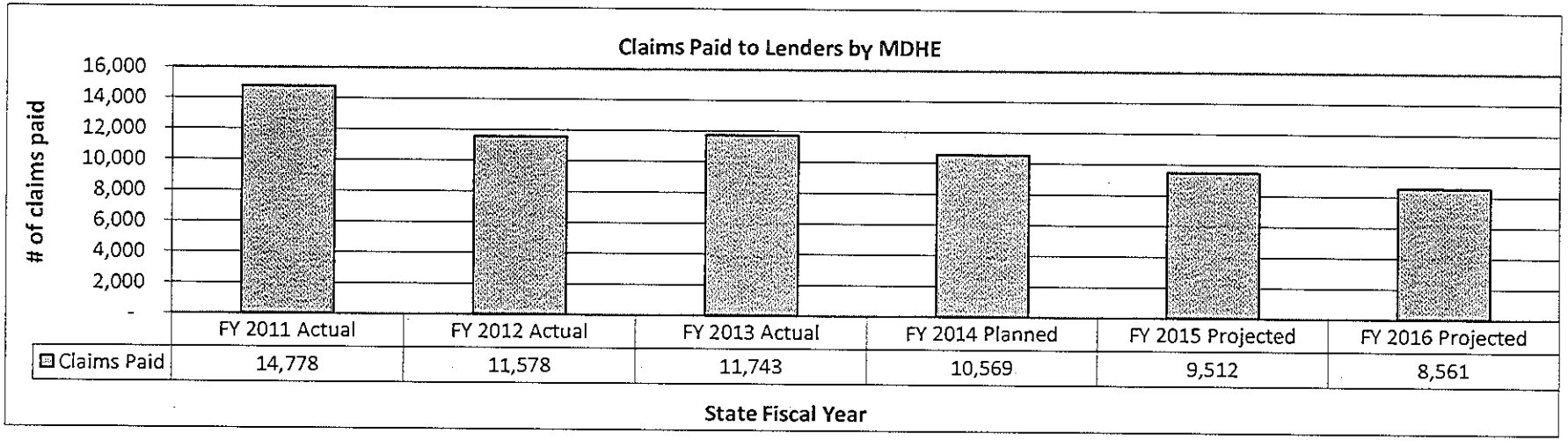
Program is found in the following core budget(s): Federal Student Loan Reserve Fund

7b. Provide an efficiency measure.

What are the costs of commissions paid to collection agencies for recovering defaulted student loans?



7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	588,922	0.00	750,000	0.00	750,000	0.00	0	0.00
TOTAL - PD	588,922	0.00	750,000	0.00	750,000	0.00	0	0.00
TOTAL	588,922	0.00	750,000	0.00	750,000	0.00	0	0.00
GRAND TOTAL	$588,922	0.00	$750,000	0.00	$750,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education
Division of Student Loan Program
Core - Tax Refund Offset

Budget Unit 55720C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	750,000	750,000
Total	0	0	750,000	750,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

This request for an appropriation of $750,000 is necessary to enable the DHE to transfer defaulted borrowers' state income tax refunds to its Federal Fund. This appropriation request is part of the DHE Student Loan Program. Section 143.781, RSMo, authorizes the DHE to make tax refund offsets against debts owed to the state agency.

Department of Higher Education
Division of Student Loan Program
Core - Tax Refund Offset

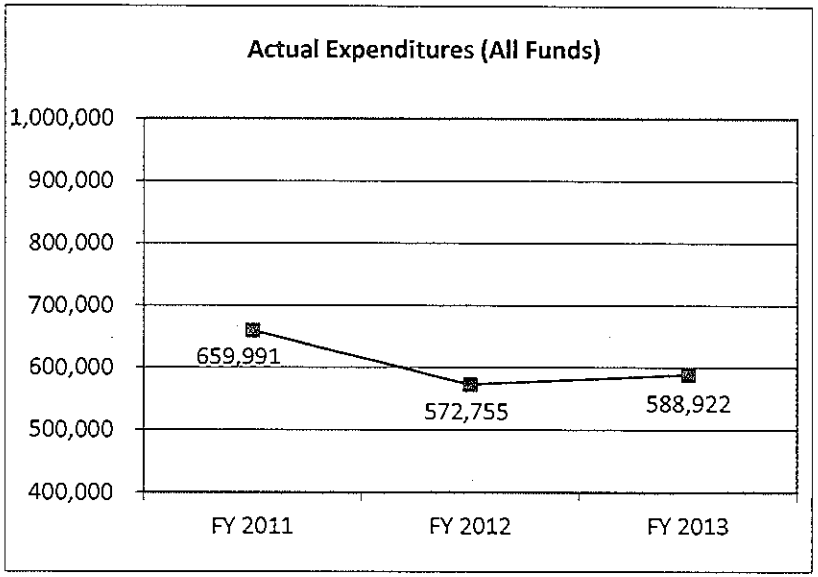
Budget Unit 55720C

3. PROGRAM LISTING (list programs included in this core funding)

Loan Program Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	700,000	579,551	750,000	750,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	700,000	579,551	750,000	N/A
Actual Expenditures (All Funds	659,991	572,755	588,922	N/A
Unexpended (All Funds)	40,009	6,796	161,078	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	40,009 (1)	6,796 (1)	161,078 (2)	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) To cover debt offset amounts, original appropriation of $250,000 was increased by $450,000 in FY11 and $329,551 in FY12
(2) Includes additional spending authority of $500,000 due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM TAX REFUND OFFSE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	750,000	750,000	
	Total	**0.00**	**0**	**0**	**750,000**	**750,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	750,000	750,000	
	Total	**0.00**	**0**	**0**	**750,000**	**750,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	750,000	750,000	
	Total	**0.00**	**0**	**0**	**750,000**	**750,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
REFUNDS	588,922	0.00	750,000	0.00	750,000	0.00	0	0.00
TOTAL - PD	588,922	0.00	750,000	0.00	750,000	0.00	0	0.00
GRAND TOTAL	$588,922	0.00	$750,000	0.00	$750,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$588,922	0.00	$750,000	0.00	$750,000	0.00		0.00

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
GUARANTY AGENCY OPER-TRANSFER								
CORE								
FUND TRANSFERS								
GUARANTY AGENCY OPERATING	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$1,000,000	0.00	$1,000,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55732C
Division of Student Loan Program	
Core - Transfer to Federal Student Loan Reserve Fund	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
TRF	0	0	1,000,000	1,000,000
Total	0	0	1,000,000	1,000,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The Higher Education Amendments (HEA) of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Reserve Fund, which is the property of the federal government. All amounts collected from defaulted borrowers are first deposited into the Federal Reserve Fund, with DHE's portion transferred out into the Guaranty Agency Operating Fund no more frequently than quarterly. Due to reconciling items, it is sometimes necessary to transfer funds back to the Federal Fund. In addition, the HEA also requires the DHE to ensure that the Federal Reserve Fund has cash flow sufficient to pay claims to lenders and meet federally mandated reserve levels, so at times it may be necessary to transfer an amount from the Guaranty Agency Operating Fund (0880) to the Federal Fund to maintain the minimum reserve level.

Although this appropriation is infrequently used, this request for a transfer appropriation of $1,000,000 is necessary to ensure federal compliance in the event that the DHE is required to transfer money to the Federal Reserve Fund from the Guaranty Operating Fund in order to make adjustments to collections from defaulted borrowers and to ensure that the Federal Fund has sufficient cash flow to meet obligations and minimum reserve levels.

CORE DECISION ITEM

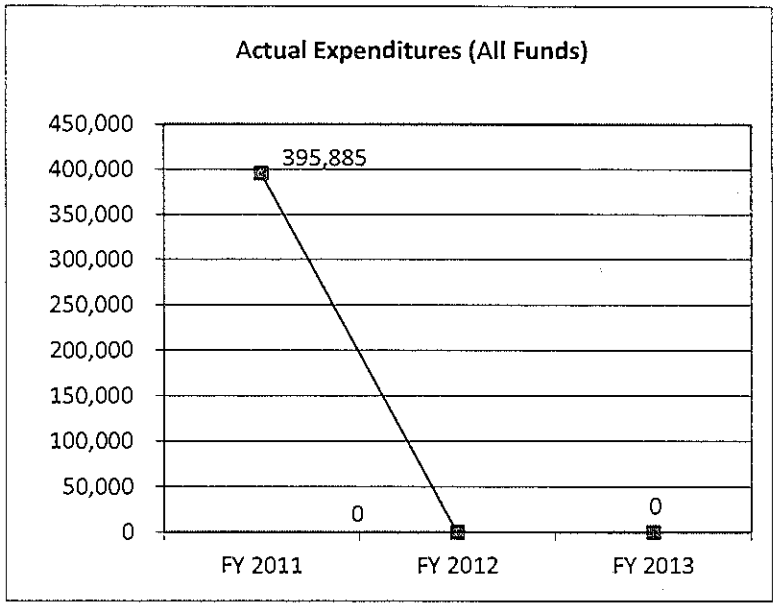
Department of Higher Education	Budget Unit 55732C
Division of Student Loan Program	
Core - Transfer to Federal Student Loan Reserve Fund	

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	395,885	0	0	N/A
Unexpended (All Funds)	604,115	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	604,115	1,000,000	1,000,000	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
GUARANTY AGENCY OPER-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	**0.00**	**0**	**0**	**1,000,000**	**1,000,000**	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	**0.00**	**0**	**0**	**1,000,000**	**1,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	**0.00**	**0**	**0**	**1,000,000**	**1,000,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
GUARANTY AGENCY OPER-TRANSFER								
CORE								
TRANSFERS OUT	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$1,000,000	0.00	$1,000,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$1,000,000	0.00	$1,000,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Federal Student Loan Reserve

Program is found in the following core budget(s): Transfer to Federal Student Loan Reserve Fund

1. **What does this program do?**

   This program allows DHE to transfer funds from the Guaranty Agency Operating Fund to the Federal Reserve Fund in order to make adjustments to the federal government's share of collections on defaulted student loans and to maintain minimum reserve levels. This request is part of the DHE Student Loan Program.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

   Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

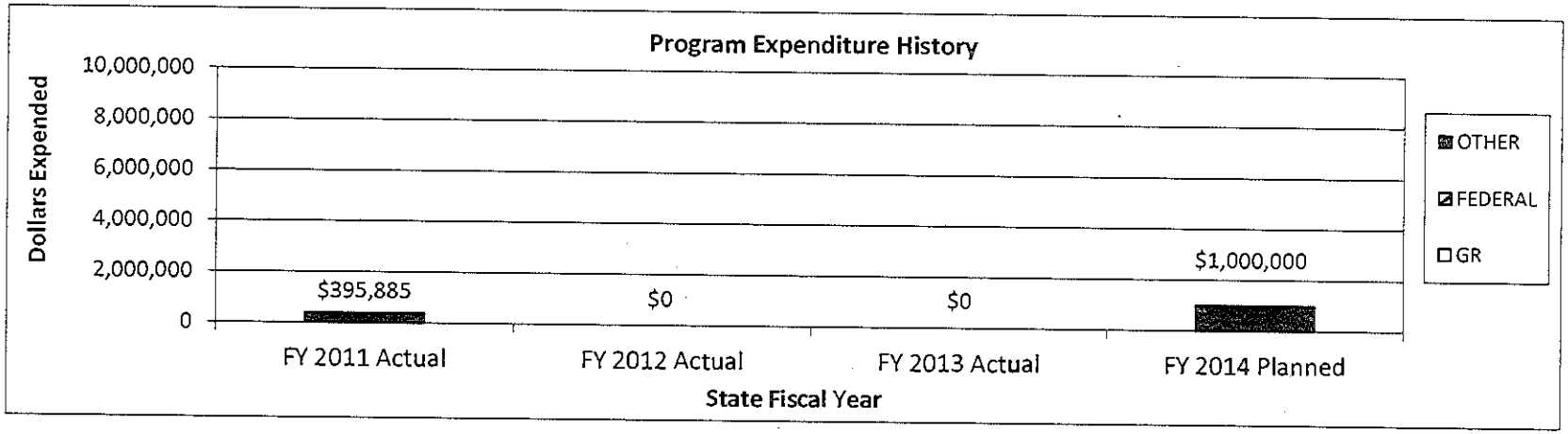
3. **Are there federal matching requirements? If yes, please explain.**

   No

4. **Is this a federally mandated program? If yes, please explain.**

   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



PROGRAM DESCRIPTION

Department of Higher Education

Federal Student Loan Reserve

Program is found in the following core budget(s): Transfer to Federal Student Loan Reserve Fund

6. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

7a. Provide an effectiveness measure.

N/A

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

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DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
STATE NURSING BOARD GRANTS								
CORE								
PROGRAM-SPECIFIC								
BOARD OF NURSING	997,525	0.00	1,000,000	0.00	0	0.00	0	0.00
TOTAL - PD	997,525	0.00	1,000,000	0.00	0	0.00	0	0.00
TOTAL	997,525	0.00	1,000,000	0.00	0	0.00	0	0.00
GRAND TOTAL	$997,525	0.00	$1,000,000	0.00	$0	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education		Budget Unit	57503C
Division of Coordination Administration			
Core - Nursing Education Incentive Program			

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request				FY 2015 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Board of Nursing Fund (0635)

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The Nursing Education Incentive Program was established in 2011 in HB's 223 & 231. This appropriation was used to award competitive grants from the Board of Nursing Fund to eligible institutions of higher education based on criteria determined by the State Board of Nursing in conjunction with the Department of Higher Education in order to enhance and expand nursing education programs. Grant award amounts were not to exceed $150,000 and no campus was to receive more than one grant per year.

FY 2014 was the last year of a 3-year option for this program. A core reduction is being made to this program as outlined in the Core Reconciliation Detail (#5).

3. PROGRAM LISTING (list programs included in this core funding)

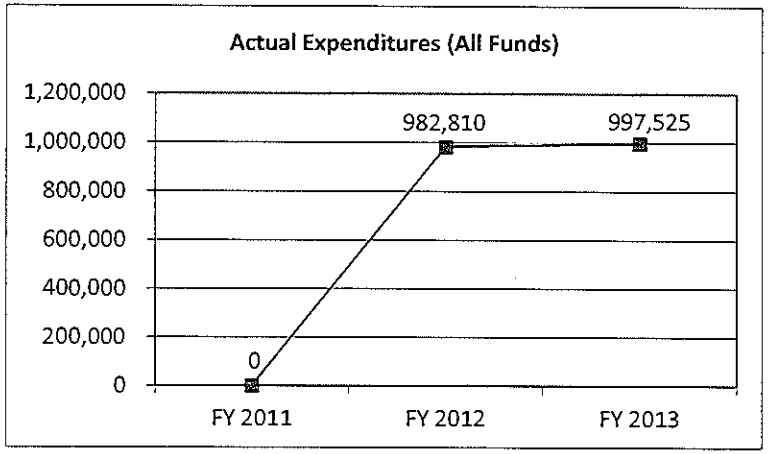
Nursing Education Incentive Program

CORE DECISION ITEM

Department of Higher Education	Budget Unit 57503C
Division of Coordination Administration	
Core - Nursing Education Incentive Program	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	0	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	1,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	982,810	997,525	N/A
Unexpended (All Funds)	0	17,190	2,475	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	17,190	2,475	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
STATE NURSING BOARD GRANTS

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	0	0	1,000,000	1,000,000	
		Total	**0.00**	**0**	**0**	**1,000,000**	**1,000,000**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reduction	1066 8121	PD	0.00	0	0	(1,000,000)	(1,000,000)	Core reduction because FY14 was the final year of a three-year appropriation for this program
NET DEPARTMENT CHANGES			**0.00**	**0**	**0**	**(1,000,000)**	**(1,000,000)**	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	0	0	
		Total	**0.00**	**0**	**0**	**0**	**0**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	0	0	
		Total	**0.00**	**0**	**0**	**0**	**0**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
STATE NURSING BOARD GRANTS								
CORE								
PROGRAM DISTRIBUTIONS	997,525	0.00	1,000,000	0.00	0	0.00	0	0.00
TOTAL - PD	997,525	0.00	1,000,000	0.00	0	0.00	0	0.00
GRAND TOTAL	$997,525	0.00	$1,000,000	0.00	$0	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$997,525	0.00	$1,000,000	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Nursing Education Incentive Program
Program is found in the following core budget(s): Nursing Education Incentive Program

1. What does this program do?

The Nursing Education Incentive Program was established in 2011 in HB's 223 & 231. This appropriation was used to award competitive grants from the Board of Nursing Fund to eligible institutions of higher education based on criteria determined by the State Board of Nursing in conjunction with the Department of Higher Education in order to enhance and expand nursing education programs. Monies from the grants allowed institutions to increase enrollment capacity of programs, add nursing faculty, expand clinical opportunities, and enhance online course offerings. Grant award amounts did not exceed $150,000 and no campus received more than one grant per year.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Sections 335.200 - 335.203, RSMo

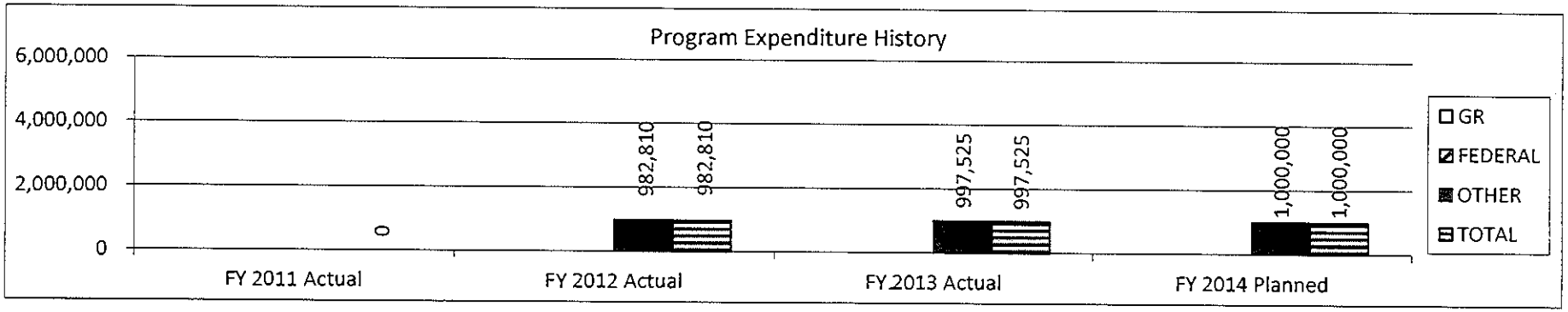
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Board of Nursing Fund (0635)

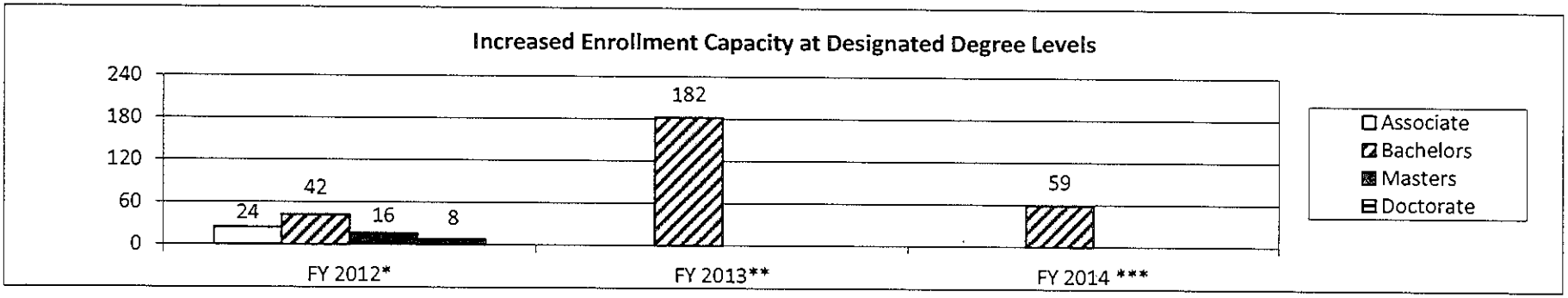
Department of Higher Education

Nursing Education Incentive Program

Program is found in the following core budget(s): Nursing Education Incentive Program

7a. Provide an effectiveness measure.

Increased Enrollment Capacity of Nursing Programs Leveraged as a Result of the Nursing Education Incentive Grants



*Increased enrollment capacity at the Bachelors degree level ranges from 42 to 50; 16 is the minimum possible capacity level for a Masters degree

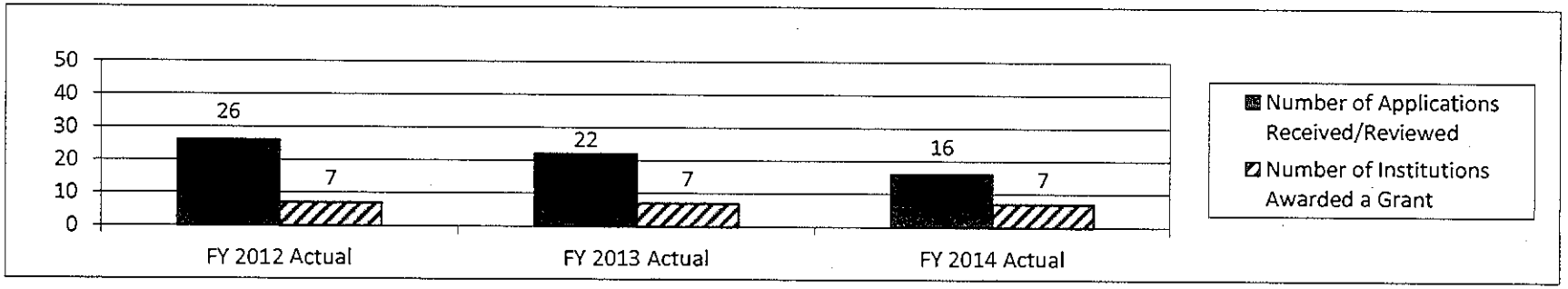
**Also provide scholarships to at least 9 doctoral students

***Also provide additional faculty, scholarships, enhanced equipment and software, integration of technology, increased laboratory/simulation space, and clinical partnerships to enhance nursing programs offered by institutions

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
DOCTORATE PHARMACY PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	0	0.00
TOTAL - PD	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	0	0.00
TOTAL	**1,940,000**	**0.00**	**2,000,000**	**0.00**	**2,000,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$1,940,000**	**0.00**	**$2,000,000**	**0.00**	**$2,000,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - UMKC/MSU Doctor of Pharmacy Program

Budget Unit 57683C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request				FY 2015 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	2,000,000	0	0	2,000,000	PSD	0	0	0	0
Total	2,000,000	0	0	2,000,000	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This request is for continuation of the core funding for a satellite Doctor of Pharmacy program developed by the University of Missouri - Kansas City (UMKC) at Missouri State University (MSU). This will allow students to be admitted to the joint program to increase the number of licensed pharmacists. The sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education costs will be a part of UMKC's budget. The pharmacy students on the MSU campus are registered at UMKC, are considered and treated as UMKC students, but have the opportunity for ancillary services at MSU such as parking, library facilities, and other student activities.

3. PROGRAM LISTING (list programs included in this core funding)

UMKC/MSU Doctor of Pharmacy Program

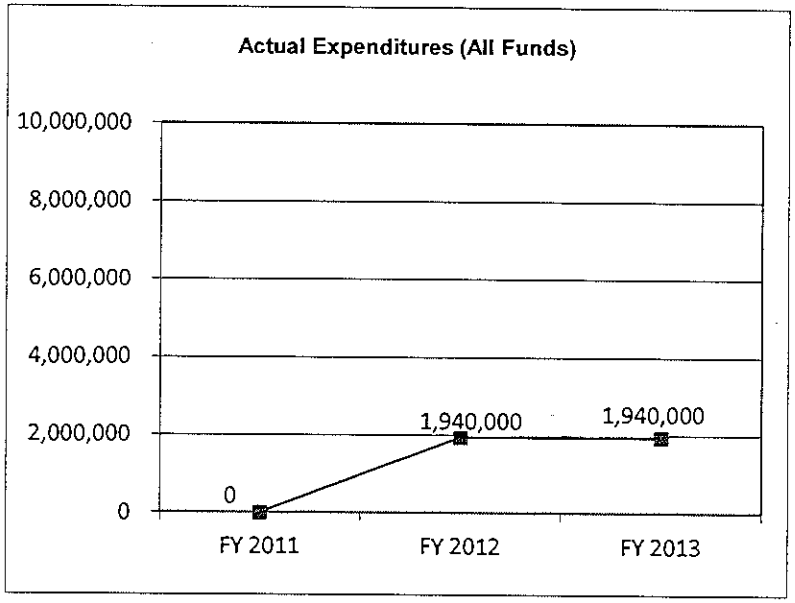
CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - UMKC/MSU Doctor of Pharmacy Program

Budget Unit 57683C

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	0	2,000,000	2,000,000	2,000,000
Less Reverted (All Funds)	0	(60,000)	(60,000)	N/A
Budget Authority (All Funds)	0	1,940,000	1,940,000	N/A
Actual Expenditures (All Funds)	0	1,940,000	1,940,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
DOCTORATE PHARMACY PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	**0.00**	**2,000,000**	**0**	**0**	**2,000,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	**0.00**	**2,000,000**	**0**	**0**	**2,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	**0.00**	**2,000,000**	**0**	**0**	**2,000,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
DOCTORATE PHARMACY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	0	0.00
TOTAL - PD	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	0	0.00
GRAND TOTAL	$1,940,000	0.00	$2,000,000	0.00	$2,000,000	0.00	$0	0.00
GENERAL REVENUE	$1,940,000	0.00	$2,000,000	0.00	$2,000,000	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: University of Missouri
Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program

1. **What does this program do?**

   The purpose of this funding is to maintain the UMKC developed satellite Doctor of Pharmacy program at Missouri State University. The sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education costs will be a part of UMKC's budget. The pharmacy students on the MSU campus are registered at UMKC, are considered and treated as UMKC students, but have the opportunity for ancillary services at MSU such as parking, library facilities, and other student activities.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

   UMKC Pharmacy is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950.

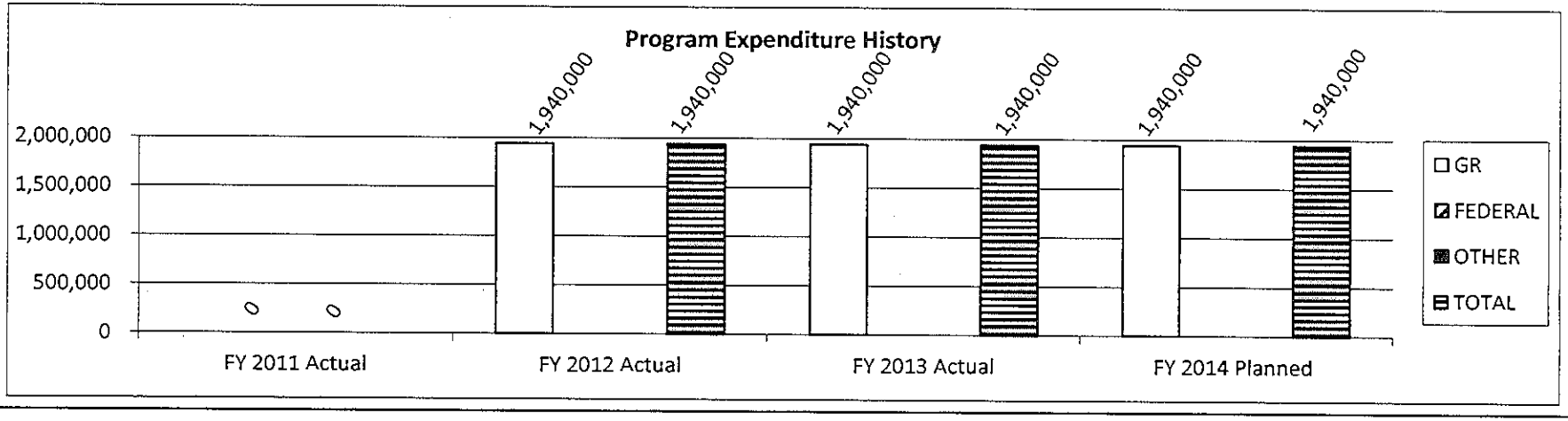
3. **Are there federal matching requirements? If yes, please explain.**

   No

4. **Is this a federally mandated program? If yes, please explain.**

   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



Department of Higher Education
Program Name: University of Missouri
Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program

6. What are the sources of the "Other " funds?

N/A

7a. **Provide an effectiveness measure.**

Additional students admitted to joint program to increase the number of licensed pharmacists:

FY2012 Planned	FY2013 Planned	FY2014 Planned	FY2015 Planned	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned
0	0	0	30	30	30	30	30

The Accreditation Council for Pharmacy Education (ACPE) requires approximately 2 years for full approval of the expansion prior to student enrollment.

When approved by ACPE, UMKC will enroll the first class in the Fall of 2014. This will allow time for space renovation for distance education at MSU.

7b. **Provide an efficiency measure.**

Number of student graduates from joint pharmacy program:

FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned
0	0	30	30	30	30	30

7c. **Provide the number of clients/individuals served, if applicable.**

N/A

7d. **Provide a customer satisfaction measure, if available.**

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MSU OCCUPATIONAL THERAPY PROG								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
TOTAL - PD	0	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
TOTAL	**0**	**0.00**	**1,325,000**	**0.00**	**1,325,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$0**	**0.00**	**$1,325,000**	**0.00**	**$1,325,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - Missouri State - Occupational Therapy Program

Budget Unit 57552C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	1,325,000	0	0	1,325,000
TRF	0	0	0	0
Total	1,325,000	0	0	1,325,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The need of trained therapists is great, and continues to grow. This shortage is not limited just to the Missouri area. Hospitals in southern Missouri have expressed a strong interest in having an OT program that will provide educated professionals for the needs they must meet. MSU will develop and implement a two-year, 76 credit hour entry-level M.S. in Occupational Therapy with a 48 student capacity (24 per cohort). Offering this degree aligns with goals of MSU's prior and current long-range planning that calls for providing health-care education programs, and it fits the state of Missouri's goal to increase the number of degrees granted in critical disciplines of workforce need.

MSU-WP has surveyed health care providers from the region to determine the needs of this area in regard to health professionals. Local providers have expressed a need to increase the programming in the area of allied health to better protect the health and wellness of the communities we serve and be prepared in times of disaster. MSU-WP will enhance existing programs' technology capabilities and increase the number of students in existing programs like nursing and the Allied Health associate degree. MSH-WP plans to expand into health information technology as well as being one of only a few programs to offer certification as a nurse's aide while obtaining an associate degree in allied health.

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - Missouri State - Occupational Therapy Program

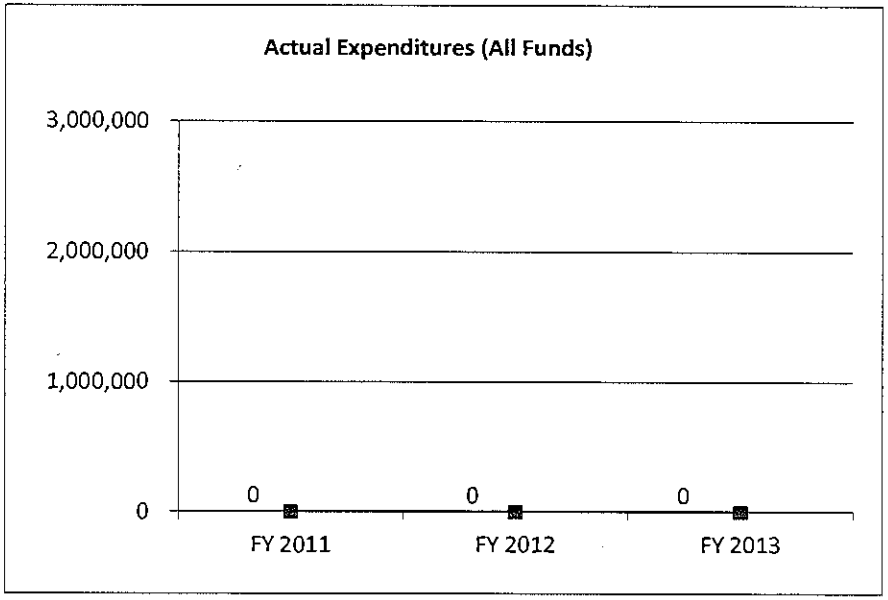
Budget Unit 57552C

3. PROGRAM LISTING (list programs included in this core funding)

Missouri State University - Occupational Therapy Program
Missouri State University - West Plains - Expansion of Allied Health Programs

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	0	0	0	1,325,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	0	0	N/A
				N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

DEPARTMENT OF HIGHER EDUCATION
MSU OCCUPATIONAL THERAPY PROG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	1,325,000	0	0	1,325,000	
	Total	**0.00**	**1,325,000**	**0**	**0**	**1,325,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,325,000	0	0	1,325,000	
	Total	**0.00**	**1,325,000**	**0**	**0**	**1,325,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,325,000	0	0	1,325,000	
	Total	**0.00**	**1,325,000**	**0**	**0**	**1,325,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MSU OCCUPATIONAL THERAPY PROG								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
TOTAL - PD	0	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$1,325,000	0.00	$1,325,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$1,325,000	0.00	$1,325,000	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

1. What does this program do?

MSU will develop and implement a two-year, 76 credit hour entry-level M.S. in Occupational Therapy with a 48 student capacity (24 per cohort). Each student in the program will participate in at least one field experience in a rural health setting. MSU will seek accreditation through the Accreditation Council for Occupational Therapy Education (ACOTE®) in order for graduates to be eligible for the National Board for Certification in Occupational Therapy (NBCOT) Occupational Therapist Registered (OTR®) examination and for state licensure. Program graduates will help meet the need for occupational therapists in Missouri with a focus on rural health. This request is for recurring funding to support the program and additional start-up funding to cover initial start-up costs.

MSU-WP will increase the nursing program by an average of 15 students per year, initiate programs in health information technology, and initiate a certified nursing assistant program that also grants an associate of applied science in allied health. MSU-WP will enhance existing programs by upgrading the needed technology to train medical professionals in this modern climate of electronic health records and telehealth.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

CBHE has approved the M.S. in Occupational Therapy program.

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

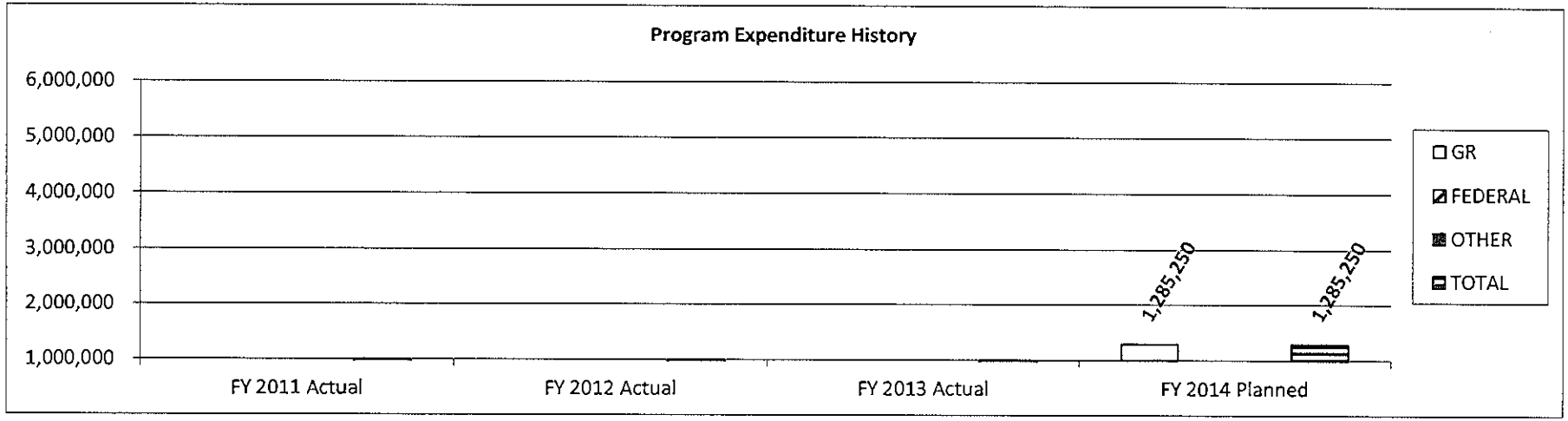
No

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

7a. Provide an effectiveness measure.

- Accreditation of the Master of Science in Occupational Therapy by the Accreditation Council for Occupational Therapy Education (ACOTE®).
- Graduates' pass rates on the National Board for Certification in Occupational Therapy (NBCOT) Occupational Therapist Registered (OTR®) will exceed the national average.
- Graduation rates that are comparable with other health professional programs offered by Missouri State University.
- Rates of employment within 6 months of graduation comparable with other health professional programs offered by Missouri State University.
- At least 50% of the graduates will work in rural and underserved areas.

7b. Provide an efficiency measure.

Outcome measures will be collected and reviewed annually, and used for program quality

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

7c. Provide the number of clients/individuals served, if applicable.

Representatives from area hospitals in southwest Missouri report a strong interest in the development of an occupational therapy educational program at Missouri State University to help address the shortage of therapists. Senior Vice President of Strategic Initiatives and Communications of the Missouri Hospital Association (MHA), Mary C. Becker, provided a letter of support that stated, "The need for skilled therapists is great, especially in rural area of Missouri. It has taken many of our hospitals two to three years to fill open occupational therapy positions." The Missouri Economic Research and Information Center (MERIC) projected a need for 787 occupational therapists between 2008 and 2018.[1] The shortage of therapists is not limited to the state of Missouri. According to the United States Department of Labor, Bureau of Labor Statistics, employment opportunities in the field are expected to increase at a rate "much faster than average" with a projected increase of 33% between the years 2010 and 2020.[2]

[1] Missouri Economic Research and Information Center (MERIC). (2008). Missouri's Hot Jobs. Retrieved March, 2012, from http://dese.mo.gov/divcareered/documents/MCE_Missouri_Hot_Jobs_2008-2018.pdf

[2] American Occupational Therapy Association (AOTA). (n.d.). About Occupational Therapy. http://www.aota.org/Consumers.aspx

7d. Provide a customer satisfaction measure, if available.

- Employer satisfaction surveys will indicate high or very high satisfaction with program graduates.

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
UM-COLUMBIA COOP MED SCHL EXP								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
TOTAL - PD	0	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
TOTAL	0	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$10,000,000	0.00	$10,000,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - MU Medical School Partnerships

Budget Unit 57682C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	10,000,000	0	0	10,000,000
Total	10,000,000	0	0	10,000,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, ond Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highwoy Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This request is for continuation of the core funding for a medical school clinical campus in Springfield, Missouri. In response to the shortage of physicians in Missouri, the University of Missouri- Columbia (MU) School of Medicine in Columbia will partner with CoxHealth and Mercy Health Systems in Springfield, Missouri to increase clinical opportunities and allow for increased medical school enrollment at MU. The clinical campus in Springfield and expanded educational facilities in Columbia will allow MU to accept 128 total medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield. Once the infrastructure is solidified, the sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education costs will be part of MU's budget.

3. PROGRAM LISTING (list programs included in this core funding)

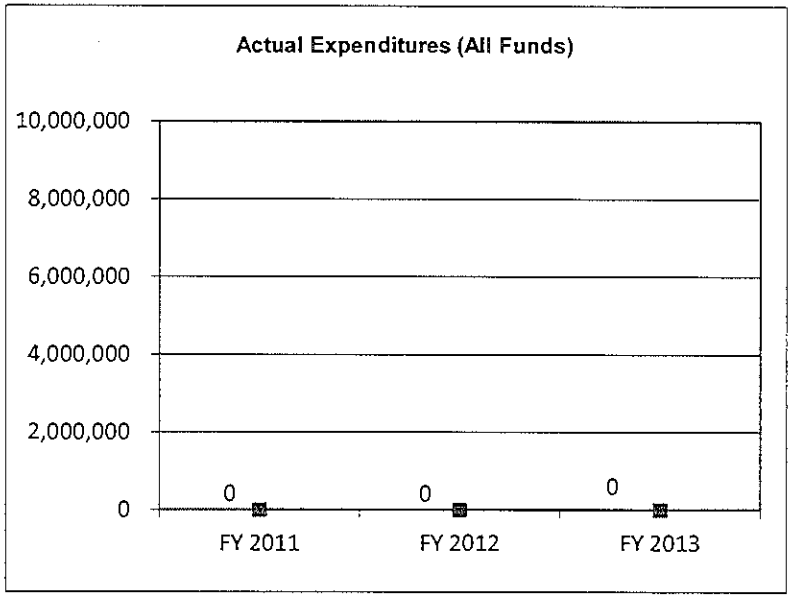
MU Medical School

CORE DECISION ITEM

Department of Higher Education | **Budget Unit** 57682C
Division of Four-year Colleges and Universities
Core - University of Missouri - MU Medical School Partnerships

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	0	0	0	10,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	0	0	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

DEPARTMENT OF HIGHER EDUCATION
UM-COLUMBIA COOP MED SCHL EXP

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	10,000,000	0	0	10,000,000	
	Total	**0.00**	**10,000,000**	**0**	**0**	**10,000,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	10,000,000	0	0	10,000,000	
	Total	**0.00**	**10,000,000**	**0**	**0**	**10,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	10,000,000	0	0	10,000,000	
	Total	**0.00**	**10,000,000**	**0**	**0**	**10,000,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
UM-COLUMBIA COOP MED SCHL EXP								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
TOTAL - PD	0	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$10,000,000	0.00	$10,000,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$10,000,000	0.00	$10,000,000	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: University of Missouri
Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

1. What does this program do?

In response to the shortage of physicians in Missouri, the University of Missouri School of Medicine in Columbia and CoxHealth and Mercy Health Systems in Springfield will increase medical school enrollment at MU by creating a clinical campus in Springfield, Missouri. At the University of Missouri School of Medicine in Columbia and most other medical schools, students complete four years of education to receive a medical degree and become a physician. Students primarily spend the first two years learning foundational aspects of medicine in educational facilities — such as classrooms, labs, libraries and auditoriums — from a variety of biomedical scientists and physician educators. Students spend much of the final two years of medical school in patient-care facilities such as hospitals and clinics. This clinical component of medical student education involves directly interacting with patients under the supervision of physicians practicing in a variety of specialties, such as family and community medicine, internal medicine, pediatrics, surgery, neurology, psychiatry, obstetrics and gynecology.

Each of the past two years, MU received more than 1,500 applicants to medical school, but it only has the capacity to accept 96 new medical students annually. The clinical campus in Springfield and expanded educational facilities in Columbia will allow MU to accept 128 medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield. The first expanded medical school class will be admitted 24 months after all funding is secured.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

MU Medical School is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950.

3. Are there federal matching requirements? If yes, please explain.

No

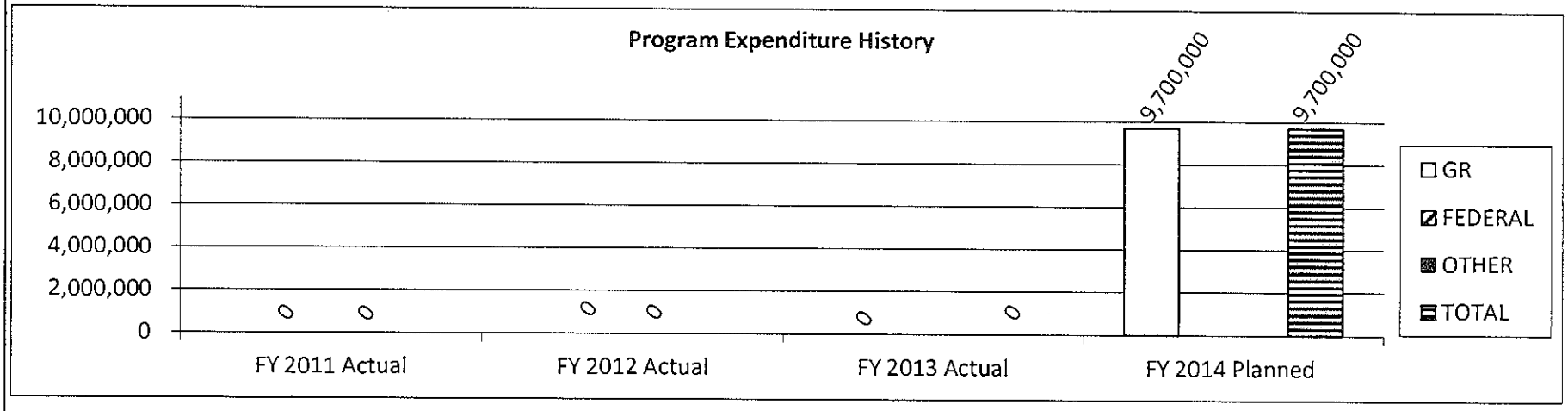
4. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: University of Missouri
Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

7a. Provide an effectiveness measure.

Additional students admitted to MU Medical School to increase the number of physicians:

FY2013 Planned	FY2014 Planned	FY2015 Planned	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned
0	0	8	8	32	32	32

The first expanded medical school class will be admitted 24 months after all funding is secured.

Department of Higher Education
Program Name: University of Missouri
Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

7b. Provide an efficiency measure.

Number of student graduates from expanded medical school program:

	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned
Additional graduates from expansion	0	0	8	8	32	32	32
Total graduates	96	96	104	104	128	128	128

7c. Provide the number of clients/individuals served, if applicable.
N/A

7d. Provide a customer satisfaction measure, if available.
N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MSU & THREE RIVERS TRADE SCHL								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	150,000	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	150,000	0.00	0	0.00	0	0.00
TOTAL	0	0.00	150,000	0.00	0	0.00	0	0.00
GRAND TOTAL	$0	0.00	$150,000	0.00	$0	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - Missouri State - West Plains & Three Rivers - Willow Springs Trade School

Budget Unit 57553C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This is a collaborative effort between MSU and Three Rivers Community College (TRCC) to establish an educational center in Willow Springs. The center will provide classrooms, computer labs, and ITV rooms for technical training courses and parts of AAS and certificate programs. The center will also provide space for customized and workforce development training and a small business incubator. The center is scheduled to begin offering courses in the spring of 2014, pending the completion of a memorandum of understanding between MSU and TRCC. This appropriation will assist with the center's start-up costs. . Enrollment is projected to be around 100 participants during the Fall 2014 semester with credit hour production being between 600 and 1200 credit hours. The center will also increase access to area high school students to pursue higher education opportunities through dual enrollment and dual credit.

As outlined in the core reconciliation detail (#5), a core reduction is being processed for the reduction of one-time expenditures for this project.

3. PROGRAM LISTING (list programs included in this core funding)

Missouri State University - West Plains and Three Rivers Community College - Willow Springs Trade School

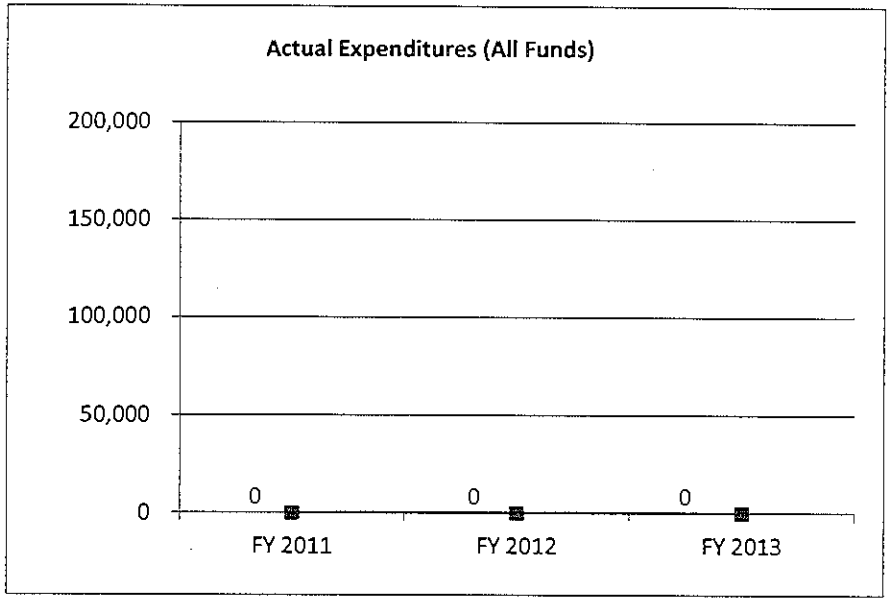
CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - Missouri State - West Plains & Three Rivers - Willow Springs Trade School

Budget Unit 57553C

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	0	0	0	150,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	0	0	N/A
				N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MSU & THREE RIVERS TRADE SCHL

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	150,000	0	0	150,000	
		Total	**0.00**	**150,000**	**0**	**0**	**150,000**	
DEPARTMENT CORE ADJUSTMENTS								
1x Expenditures	1185 8696	PD	0.00	(150,000)	0	0	(150,000)	Reduction of one-time expenditures
NET DEPARTMENT CHANGES			**0.00**	**(150,000)**	**0**	**0**	**(150,000)**	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	0	0	
		Total	**0.00**	**0**	**0**	**0**	**0**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	0	0	
		Total	**0.00**	**0**	**0**	**0**	**0**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MSU & THREE RIVERS TRADE SCHL								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	150,000	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	150,000	0.00	0	0.00	0	0.00
GRAND TOTAL	$0	0.00	$150,000	0.00	$0	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$150,000	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State University & Three Rivers Community College - Willow Springs Trade School

1. What does this program do?

This is a collaborative effort between MSU and TRCC to establish an educational center in Willow Springs. The center will be housed in the former MDOT Headquarters in Willow Springs, which the city acquired from MDOT and is leasing to Three Rivers Community College. The center will provide classrooms, computer labs, and ITV rooms for technical training courses and parts of AAS and certificate programs. The center will also provide space for customized and workforce development training and a small business incubator. Initially less than fifty (50) percent of any program will be offered at the site. Future plans include the offering of select AAS and Certificate programs. The center is scheduled to begin offering courses in the spring of 2014, pending the completion of a memorandum of understanding between MSU and TRCC. This appropriation will assist with the center's start-up costs. Both institutions will contribute to the funding for the continued operation of the center (personnel costs and utilities) which will be supported through revenue generated at the center. Enrollment is projected to be around 100 participants during the Fall 2014 semester with credit hour production being between 600 and 1200 credit hours. The center will also increase access to area high school students to pursue higher education opportunities through dual enrollment and dual credit.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

There is no direct statutory authorization for this program. Expanding educational opportunities is part of the mission of each institution of higher education.

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

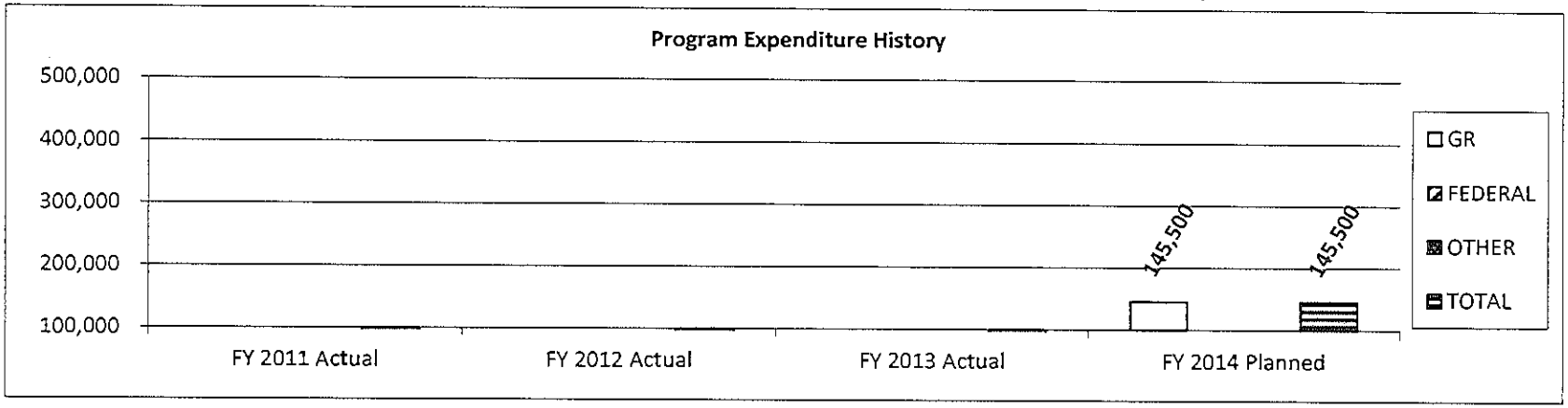
PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State University & Three Rivers Community College - Willow Springs Trade School

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

7a. Provide an effectiveness measure.

Graduation and retention rates.

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

100 per semester (estimated)

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
OUTCOME FUNDING								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	5,050,000	0.00	0	0.00	0	0.00
LOTTERY PROCEEDS	0	0.00	20,000,000	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	25,050,000	0.00	0	0.00	0	0.00
TOTAL	**0**	**0.00**	**25,050,000**	**0.00**	**0**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$0**	**0.00**	**$25,050,000**	**0.00**	**$0**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Higher Education Initiatives
Core - Funding Based on Improved Outcomes

Budget Unit 55760C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

Overall, public higher education institutions received $25,050,000 for performance funding purposes, an approximate three percent increase in their appropriation for FY14. This funding was based on improved institutional outcomes in the areas of student success and progress, degree completion and professional certification, financial responsibility, and efficiency. The percentage increase received by individual institutions varied as it was dependent on the number of performance measures met.

As outlined in the core reconciliation (#5), a core reallocation was processed to move performance funding amounts into the core appropriation for each individual institution. Funding for each institution is detailed below.

CORE DECISION ITEM

Department of Higher Education
Higher Education Initiatives
Core - Funding Based on Improved Outcomes

Budget Unit 55760C

Institution	FY 14 Performance Funding		
	GR	Lottery	Total
Crowder	$ 21,190	$ 83,926	**$ 105,116**
East Central	$ 32,011	$ 126,781	**$ 158,792**
Jefferson	$ 23,481	$ 92,997	**$ 116,478**
Metropolitan	$ 243,376	$ 963,841	**$1,207,217**
Mineral Area	$ 38,506	$ 152,504	**$ 191,010**
Moberly	$ 31,527	$ 124,865	**$ 156,392**
North Central	$ 15,289	$ 60,559	**$ 75,848**
Ozarks Technical	$ 64,118	$ 253,929	**$ 318,047**
St. Charles	$ 35,979	$ 142,494	**$ 178,473**
St. Louis	$ 209,971	$ 831,551	**$1,041,522**
State Fair	$ 40,876	$ 161,883	**$ 202,759**
Three Rivers	$ 20,522	$ 81,274	**$ 101,796**
	$ 776,846	$ 3,076,604	**$3,853,450**

Institution	FY 14 Performance Funding		
	GR	Lottery	Total
Linn State Technical College	$ 29,210	$ 115,689	**$ 144,899**
Univ of Central Missouri	$ 268,973	$ 1,065,244	**$ 1,334,217**
Southeast Missouri State Univ	$ 221,155	$ 875,862	**$ 1,097,017**
Missouri State University	$ 495,490	$ 1,962,337	**$ 2,457,827**
Lincoln University	$ 66,373	$ 262,867	**$ 329,240**
Truman State University	$ 202,014	$ 800,056	**$ 1,002,070**
Northwest Missouri State Univ	$ 187,591	$ 742,935	**$ 930,526**
Missouri Southern State Univ	$ 115,819	$ 458,691	**$ 574,510**
Missouri Western State Univ	$ 107,637	$ 426,288	**$ 533,925**
Harris-Stowe State University	$ 60,668	$ 240,275	**$ 300,943**
University of Missouri	$ 2,518,224	$ 9,973,152	**$12,491,376**
	$ 4,273,154	$ 16,923,396	**$21,196,550**

3. PROGRAM LISTING (list programs included in this core funding)

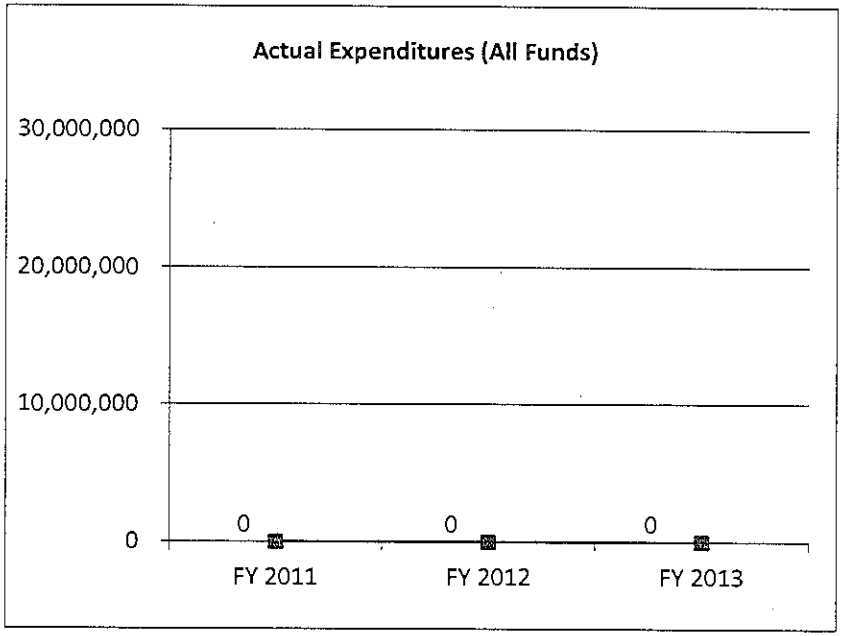
Funding Based on Improved Outcomes (Performance Funding)

CORE DECISION ITEM

Department of Higher Education		Budget Unit	55760C
Higher Education Initiatives			
Core - Funding Based on Improved Outcomes			

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	0	0	0	25,050,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	0	0	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	5,050,000	0	20,000,000	25,050,000	
		Total	**0.00**	**5,050,000**	**0**	**20,000,000**	**25,050,000**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1037 8482	PD	0.00	0	0	(126,781)	(126,781)	Reallocation of performance funding to institution core
Core Reallocation	1037 8483	PD	0.00	0	0	(92,997)	(92,997)	Reallocation of performance funding to institution core
Core Reallocation	1037 8484	PD	0.00	0	0	(963,841)	(963,841)	Reallocation of performance funding to institution core
Core Reallocation	1037 8485	PD	0.00	0	0	(152,504)	(152,504)	Reallocation of performance funding to institution core
Core Reallocation	1037 8488	PD	0.00	0	0	(124,865)	(124,865)	Reallocation of performance funding to institution core
Core Reallocation	1037 8490	PD	0.00	0	0	(60,559)	(60,559)	Reallocation of performance funding to institution core
Core Reallocation	1037 8491	PD	0.00	0	0	(253,929)	(253,929)	Reallocation of performance funding to institution core
Core Reallocation	1037 8492	PD	0.00	0	0	(142,494)	(142,494)	Reallocation of performance funding to institution core
Core Reallocation	1037 8494	PD	0.00	0	0	(831,551)	(831,551)	Reallocation of performance funding to institution core
Core Reallocation	1037 8495	PD	0.00	0	0	(161,883)	(161,883)	Reallocation of performance funding to institution core
Core Reallocation	1037 8496	PD	0.00	0	0	(81,274)	(81,274)	Reallocation of performance funding to institution core

DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1037 8497	PD	0.00	0	0	(115,689)	(115,689)	Reallocation of performance funding to institution core
Core Reallocation	1037 8498	PD	0.00	0	0	(1,065,244)	(1,065,244)	Reallocation of performance funding to institution core
Core Reallocation	1037 8499	PD	0.00	0	0	(875,862)	(875,862)	Reallocation of performance funding to institution core
Core Reallocation	1037 8500	PD	0.00	0	0	(1,962,337)	(1,962,337)	Reallocation of performance funding to institution core
Core Reallocation	1037 8501	PD	0.00	0	0	(262,867)	(262,867)	Reallocation of performance funding to institution core
Core Reallocation	1037 8502	PD	0.00	0	0	(800,056)	(800,056)	Reallocation of performance funding to institution core
Core Reallocation	1037 8503	PD	0.00	0	0	(742,935)	(742,935)	Reallocation of performance funding to institution core
Core Reallocation	1037 8504	PD	0.00	0	0	(458,691)	(458,691)	Reallocation of performance funding to institution core
Core Reallocation	1037 8505	PD	0.00	0	0	(426,288)	(426,288)	Reallocation of performance funding to institution core
Core Reallocation	1037 8506	PD	0.00	0	0	(240,275)	(240,275)	Reallocation of performance funding to institution core
Core Reallocation	1037 8507	PD	0.00	0	0	(9,973,152)	(9,973,152)	Reallocation of performance funding to institution core
Core Reallocation	1037 8539	PD	0.00	(21,190)	0	0	(21,190)	Reallocation of performance funding to institution core
Core Reallocation	1037 8540	PD	0.00	(32,011)	0	0	(32,011)	Reallocation of performance funding to institution core

DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1037 8541	PD	0.00	(23,481)	0	0	(23,481)	Reallocation of performance funding to institution core
Core Reallocation	1037 8542	PD	0.00	(243,376)	0	0	(243,376)	Reallocation of performance funding to institution core
Core Reallocation	1037 8543	PD	0.00	(38,506)	0	0	(38,506)	Reallocation of performance funding to institution core
Core Reallocation	1037 8544	PD	0.00	(31,527)	0	0	(31,527)	Reallocation of performance funding to institution core
Core Reallocation	1037 8545	PD	0.00	(15,289)	0	0	(15,289)	Reallocation of performance funding to institution core
Core Reallocation	1037 8546	PD	0.00	(64,118)	0	0	(64,118)	Reallocation of performance funding to institution core
Core Reallocation	1037 8547	PD	0.00	(35,979)	0	0	(35,979)	Reallocation of performance funding to institution core
Core Reallocation	1037 8548	PD	0.00	(209,971)	0	0	(209,971)	Reallocation of performance funding to institution core
Core Reallocation	1037 8549	PD	0.00	(40,876)	0	0	(40,876)	Reallocation of performance funding to institution core
Core Reallocation	1037 8550	PD	0.00	(20,522)	0	0	(20,522)	Reallocation of performance funding to institution core
Core Reallocation	1037 8551	PD	0.00	(29,210)	0	0	(29,210)	Reallocation of performance funding to institution core
Core Reallocation	1037 8552	PD	0.00	(268,973)	0	0	(268,973)	Reallocation of performance funding to institution core
Core Reallocation	1037 8553	PD	0.00	(221,155)	0	0	(221,155)	Reallocation of performance funding to institution core

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1037 8554	PD	0.00	(495,490)	0	0	(495,490)	Reallocation of performance funding to institution core
Core Reallocation	1037 8555	PD	0.00	(66,373)	0	0	(66,373)	Reallocation of performance funding to institution core
Core Reallocation	1037 8556	PD	0.00	(202,014)	0	0	(202,014)	Reallocation of performance funding to institution core
Core Reallocation	1037 8557	PD	0.00	(187,591)	0	0	(187,591)	Reallocation of performance funding to institution core
Core Reallocation	1037 8558	PD	0.00	(115,819)	0	0	(115,819)	Reallocation of performance funding to institution core
Core Reallocation	1037 8559	PD	0.00	(107,637)	0	0	(107,637)	Reallocation of performance funding to institution core
Core Reallocation	1037 8560	PD	0.00	(60,668)	0	0	(60,668)	Reallocation of performance funding to institution core
Core Reallocation	1037 8561	PD	0.00	(2,518,224)	0	0	(2,518,224)	Reallocation of performance funding to institution core
Core Reallocation	1037 8481	PD	0.00	0	0	(83,926)	(83,926)	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**(5,050,000)**	**0**	**(20,000,000)**	**(25,050,000)**	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	0	0	
		Total	**0.00**	**0**	**0**	**0**	**0**	

DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	**0.00**	**0**	**0**	**0**	**0**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
OUTCOME FUNDING								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	25,050,000	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	25,050,000	0.00	0	0.00	0	0.00
GRAND TOTAL	$0	0.00	$25,050,000	0.00	$0	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$5,050,000	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$20,000,000	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Funding Based on Improved Outcomes
Program is found in the following core budget(s): Funding Based on Improved Outcomes

1. What does this program do?

The Performance Funding initiative was developed by the CBHE Performance Funding Task Force (2012) as a viable way in which to advocate for increased appropriations to base funding for higher education institutions. FY13 was used as the baseline year for data collection and will be used on a continual basis to evaluate the selected measures to ensure that they are reasonable, valid and reliable. Performance funding applies to at least a portion of new appropriations from the state, and funding earned through performance in one year will be added to an institution's base the following year. The task force recommended that total funding allocated on the basis of performance should not exceed approximately 2-3% of an institution's total state funding in any given year. The amount of funding an institution receives is to be based on its success in achieving five performance measures. For the public four-year sector, one measure is institution-specific chosen by each of the public four-year institutions to be approved by the Coordinating Board for Higher Education. Performance measures are to be evaluated on a three-year rolling average with success being defined for each institution individually as improvement over that institution's performance from the previous year, or, when applicable, maintenance of a high level of performance in relation to a previously established and externally validated threshold. An institution succeeding on all five measures would receive 100% of its available increase in funding, whereas an institution demonstrating success on only two of the five measures would earn two-fifths of its available increase. Two other components upon which institutions could be evaluated are based on sustained excellence and the incorporation of a special weighting factor for STEM completions.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Performance funding is a component of public higher education institutions and falls under these statutes - Section 163.191.1, RSMo, Chapters 172, 174, 17S and 178, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

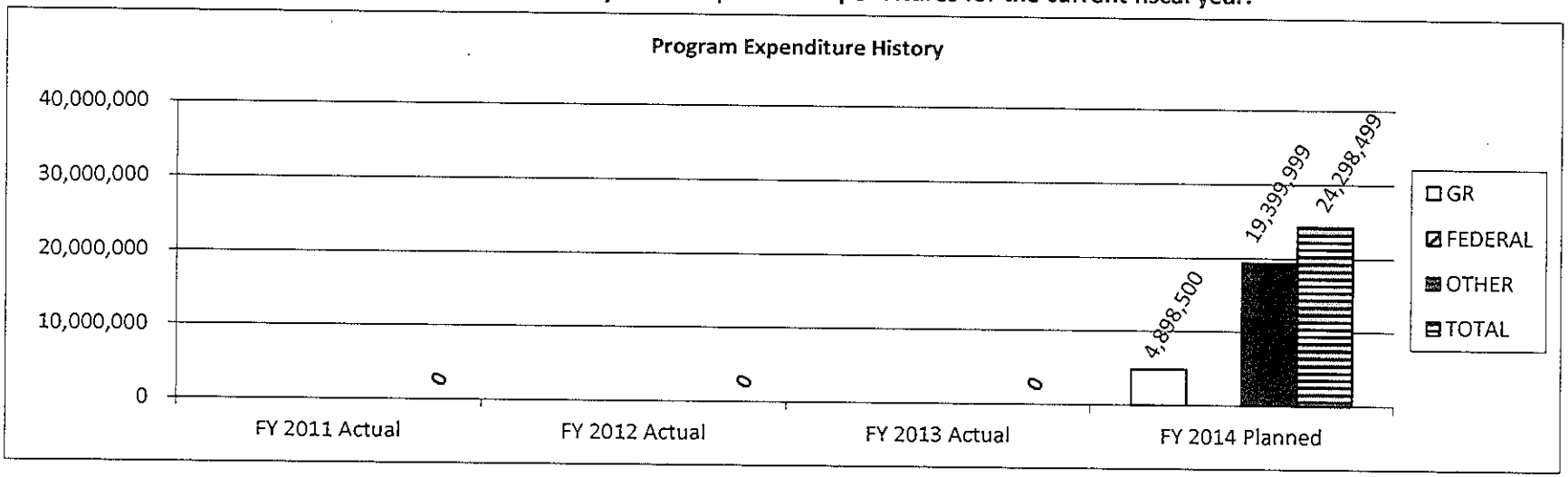
No

Department of Higher Education

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291)

7a. Provide an effectiveness measure.

Persistence in graduation rates

No measurable data exists at this time since FY14 is the first year for performance based funding.

7b. Provide an efficiency measure.

None established at this time since FY14 is the first year for performance based funding.

7c. Provide the number of clients/individuals served, if applicable.

None established at this time since FY14 is the first year for performance based funding.

7d. Provide a customer satisfaction measure, if available.

None established at this time since FY14 is the first year for performance based funding.

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DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COMMUNITY COLLEGE APPROPS								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	119,661,927	0.00	122,054,657	0.00	122,831,503	0.00	0	0.00
LOTTERY PROCEEDS	7,228,911	0.00	7,452,485	0.00	10,529,089	0.00	0	0.00
TOTAL - PD	126,890,838	0.00	129,507,142	0.00	133,360,592	0.00	0	0.00
TOTAL	**126,890,838**	**0.00**	**129,507,142**	**0.00**	**133,360,592**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$126,890,838**	**0.00**	**$129,507,142**	**0.00**	**$133,360,592**	**0.00**	**$0**	**0.00**

Department of Higher Education
Division of Community Colleges
Core - Community College Appropriations

Budget Unit 55770C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	122,831,503	0	10,529,089	133,360,592
Total	**122,831,503**	**0**	**10,529,089**	**133,360,592**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certoin fringes budgeted directly

Other Funds: Lottery Proceeds Fund (0291)

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted

Other Funds:

2. CORE DESCRIPTION

The core appropriation provides aid to community colleges. This request is a continuation of the community college base state aid appropriation consisting of general revenue and lottery funds totaling $133,360,592. Included in this core is funding for maintenance and repair (M&R) purposes. In order to be eligible for state funds for maintenance and repair, local matching funds must be provided on a 50/50 state/local match rate.

As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer a total of $3,853,450 designated as Funding Based on Improved Outcomes (performance funding) to the institutions' core appropriations.

	FY 14									FY 15
						Performance Funding				
Institution	GR TAFP	*Equity Adjustment	GR TAFP after Equity Adj	M&R TAFP	Lottery TAFP	GR	Lottery	Total GR	Total Lottery	Total Core Request
Crowder	$ 3,809,216	$ 48,626	$ 3,857,842	$ 197,197	$ 393,492	$ 21,190	$ 83,926	$ 4,076,229	$ 477,418	**$ 4,553,647**
East Central	$ 4,582,652	$ 4,372	$ 4,587,024	$ 143,895	$ 258,446	$ 32,011	$ 126,781	$ 4,762,930	$ 385,227	**$ 5,148,157**
Jefferson	$ 6,525,548	$ 9,233	$ 6,534,781	$ 343,343	$ 444,315	$ 23,481	$ 92,997	$ 6,901,605	$ 537,312	**$ 7,438,917**
Metropolitan	$ 27,357,906	$ (320,895)	$ 27,037,011	$ 1,186,906	$ 1,773,458	$ 243,376	$ 963,841	$ 28,467,293	$ 2,737,299	**$ 31,204,592**
Mineral Area	$ 4,330,938	$ 36,776	$ 4,367,714	$ 206,159	$ 260,014	$ 38,506	$ 152,504	$ 4,612,379	$ 412,518	**$ 5,024,897**
Moberly	$ 4,580,047	$ 88,590	$ 4,668,637	$ 136,555	$ 193,041	$ 31,527	$ 124,865	$ 4,836,719	$ 317,906	**$ 5,154,625**
North Central	$ 2,223,001	$ -	$ 2,223,001	$ 49,818	$ 108,331	$ 15,289	$ 60,559	$ 2,288,108	$ 168,890	**$ 2,456,998**
Ozarks Technical	$ 9,331,755	$ 368,256	$ 9,700,011	$ 204,347	$ 448,308	$ 64,118	$ 253,929	$ 9,968,476	$ 702,237	**$ 10,670,713**
St. Charles	$ 6,934,476	$ 107,645	$ 7,042,121	$ 191,680	$ 344,253	$ 35,979	$ 142,494	$ 7,269,780	$ 486,747	**$ 7,756,527**
St. Louis	$ 39,362,571	$ (435,203)	$ 38,927,368	$ 1,421,467	$ 2,810,964	$ 209,971	$ 831,551	$ 40,558,806	$ 3,642,515	**$ 44,201,321**
State Fair	$ 4,679,627	$ 50,148	$ 4,729,775	$ 192,306	$ 220,213	$ 40,876	$ 161,883	$ 4,962,957	$ 382,096	**$ 5,345,053**
Three Rivers	$ 3,940,202	$ 42,452	$ 3,982,654	$ 123,045	$ 197,650	$ 20,522	$ 81,274	$ 4,126,221	$ 278,924	**$ 4,405,145**
	$ 117,657,939	$ -	$ 117,657,939	$ 4,396,718	$ 7,452,485	$ 776,846	$ 3,076,604	$ 122,831,503	$ 10,529,089	**$ 133,360,592**

*Adjustment to the formula used to distribute core appropriations as proposed and agreed to by community college presidents and chancellors

Department of Higher Education
Division of Community Colleges
Core - Community College Appropriations

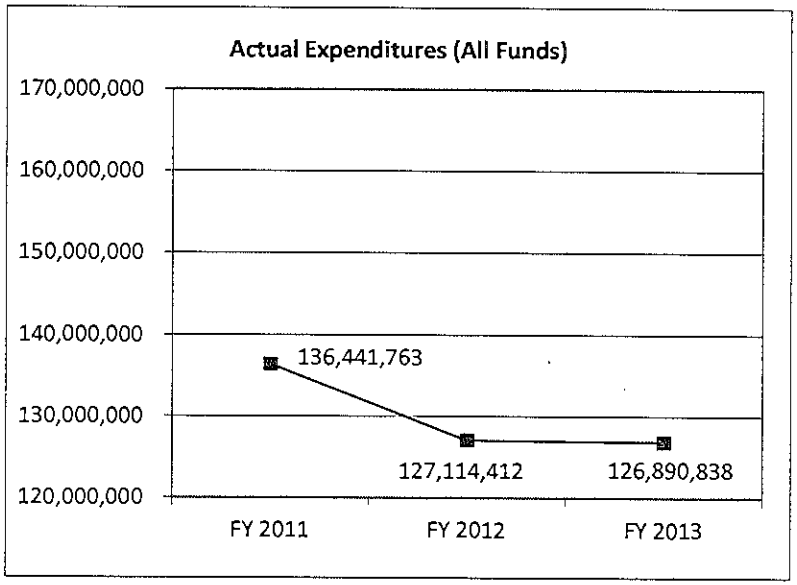
Budget Unit 55770C

3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges State Aid, including Maintenance and Repair

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	140,891,501	132,667,206	130,815,295	129,507,142
Less Reverted (All Funds)	(4,449,738)	(5,552,794)	(3,924,457)	N/A
Budget Authority (All Funds)	136,441,763	127,114,412	126,890,838	N/A
Actual Expenditures (All Funds)	136,441,763	127,114,412	126,890,838	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
				(1)



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) See Funding Based on Improved Outcomes under the Higher Education Initiatives tab for performance funding data.

DEPARTMENT OF HIGHER EDUCATION
COMMUNITY COLLEGE APPROPS

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	122,054,657	0	7,452,485	129,507,142	
		Total	**0.00**	**122,054,657**	**0**	**7,452,485**	**129,507,142**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1043 2492	PD	0.00	0	0	83,926	83,926	Reallocation of performance funding to institution core
Core Reallocation	1043 2493	PD	0.00	32,011	0	0	32,011	Reallocation of performance funding to institution core
Core Reallocation	1043 2494	PD	0.00	0	0	126,781	126,781	Reallocation of performance funding to institution core
Core Reallocation	1043 2495	PD	0.00	23,481	0	0	23,481	Reallocation of performance funding to institution core
Core Reallocation	1043 2496	PD	0.00	0	0	92,997	92,997	Reallocation of performance funding to institution core
Core Reallocation	1043 2497	PD	0.00	243,376	0	0	243,376	Reallocation of performance funding to institution core
Core Reallocation	1043 2498	PD	0.00	0	0	963,841	963,841	Reallocation of performance funding to institution core
Core Reallocation	1043 2499	PD	0.00	38,506	0	0	38,506	Reallocation of performance funding to institution core
Core Reallocation	1043 2500	PD	0.00	0	0	152,504	152,504	Reallocation of performance funding to institution core
Core Reallocation	1043 2501	PD	0.00	31,527	0	0	31,527	Reallocation of performance funding to institution core
Core Reallocation	1043 2502	PD	0.00	0	0	124,865	124,865	Reallocation of performance funding to institution core

DEPARTMENT OF HIGHER EDUCATION
COMMUNITY COLLEGE APPROPS

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1043 2503	PD	0.00	15,289	0	0	15,289	Reallocation of performance funding to institution core
Core Reallocation	1043 2504	PD	0.00	0	0	60,559	60,559	Reallocation of performance funding to institution core
Core Reallocation	1043 2508	PD	0.00	64,118	0	0	64,118	Reallocation of performance funding to institution core
Core Reallocation	1043 2511	PD	0.00	0	0	253,929	253,929	Reallocation of performance funding to institution core
Core Reallocation	1043 2512	PD	0.00	35,979	0	0	35,979	Reallocation of performance funding to institution core
Core Reallocation	1043 2513	PD	0.00	0	0	142,494	142,494	Reallocation of performance funding to institution core
Core Reallocation	1043 2515	PD	0.00	209,971	0	0	209,971	Reallocation of performance funding to institution core
Core Reallocation	1043 2516	PD	0.00	0	0	831,551	831,551	Reallocation of performance funding to institution core
Core Reallocation	1043 2517	PD	0.00	40,876	0	0	40,876	Reallocation of performance funding to institution core
Core Reallocation	1043 2518	PD	0.00	0	0	161,883	161,883	Reallocation of performance funding to institution core
Core Reallocation	1043 2519	PD	0.00	20,522	0	0	20,522	Reallocation of performance funding to institution core
Core Reallocation	1043 2520	PD	0.00	0	0	81,274	81,274	Reallocation of performance funding to institution core

DEPARTMENT OF HIGHER EDUCATION
COMMUNITY COLLEGE APPROPS

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1043 2489	PD	0.00	21,190	0	0	21,190	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**776,846**	**0**	**3,076,604**	**3,853,450**	
DEPARTMENT CORE REQUEST								
		PD	0.00	122,831,503	0	10,529,089	133,360,592	
		Total	**0.00**	**122,831,503**	**0**	**10,529,089**	**133,360,592**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	122,831,503	0	10,529,089	133,360,592	
		Total	**0.00**	**122,831,503**	**0**	**10,529,089**	**133,360,592**	

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
COMMUNITY COLLEGE APPROPS								
CORE								
PROGRAM DISTRIBUTIONS	126,890,838	0.00	129,507,142	0.00	133,360,592	0.00	0	0.00
TOTAL - PD	126,890,838	0.00	129,507,142	0.00	133,360,592	0.00	0	0.00
GRAND TOTAL	$126,890,838	0.00	$129,507,142	0.00	$133,360,592	0.00	$0	0.00
GENERAL REVENUE	$119,661,927	0.00	$122,054,657	0.00	$122,831,503	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$7,228,911	0.00	$7,452,485	0.00	$10,529,089	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

1. **What does this program do?**

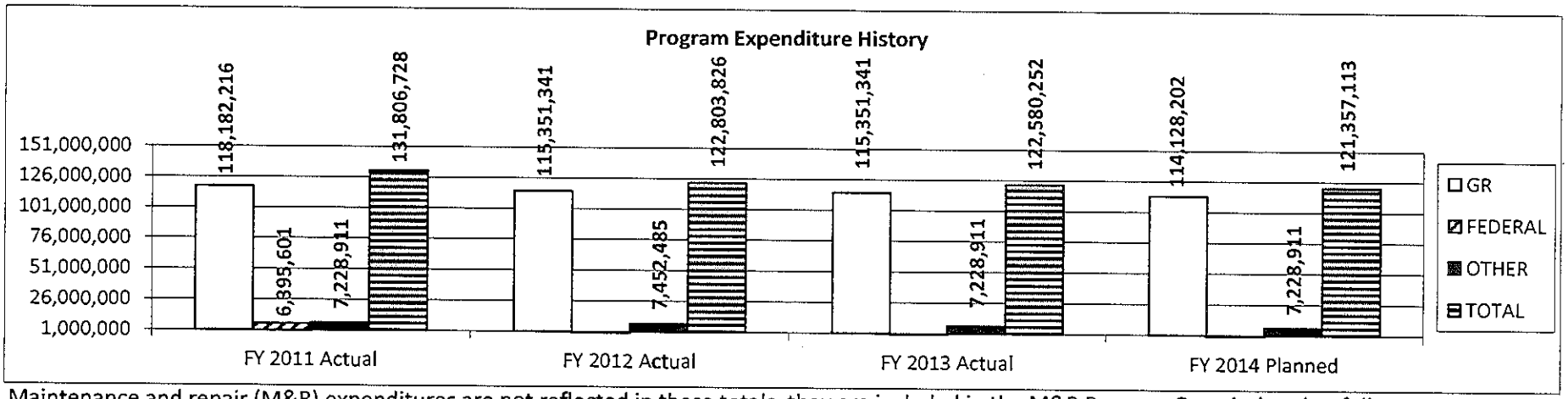
   State Aid is allocated to each of the 12 public community college districts in the Missouri system according to a distribution model agreed upon by all Community Colleges and the Missouri Department of Higher Education.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 163.191.1, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



Maintenance and repair (M&R) expenditures are not reflected in these totals; they are included in the M&R Program Description that follows.

Department of Higher Education

Community College Appropriations

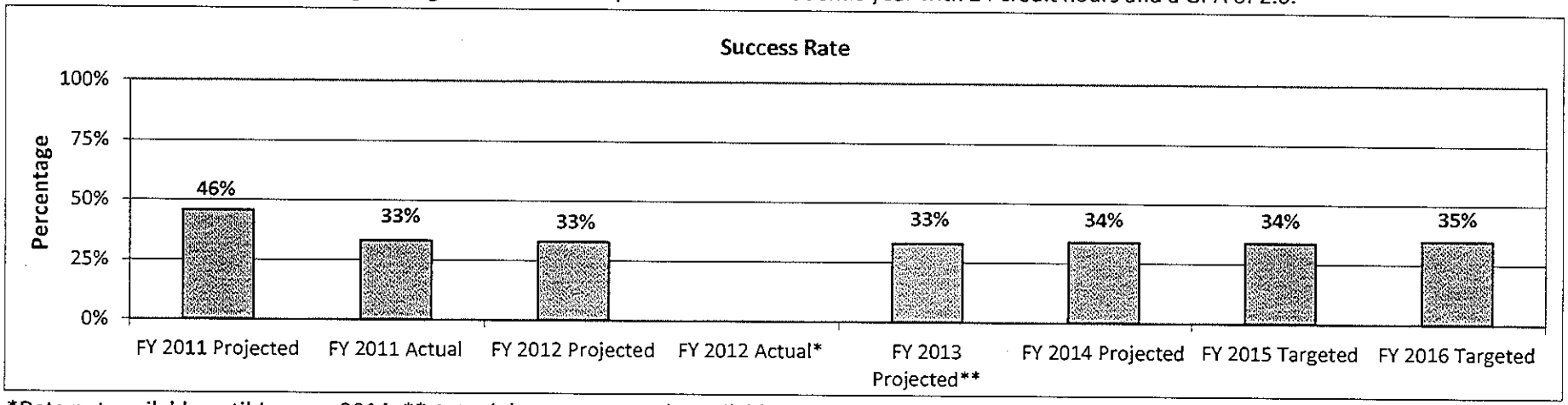
Program is found in the following core budget(s): Community College Appropriations

6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291)

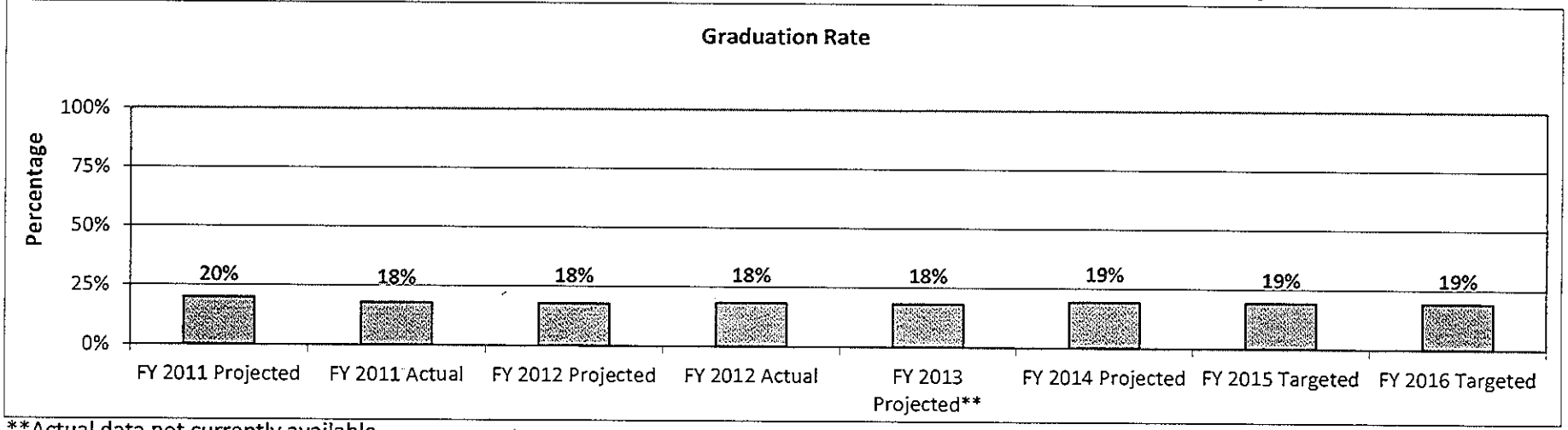
7a. **Provide an effectiveness measure.**

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; ** Actual data not currently available

Three-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from community colleges.

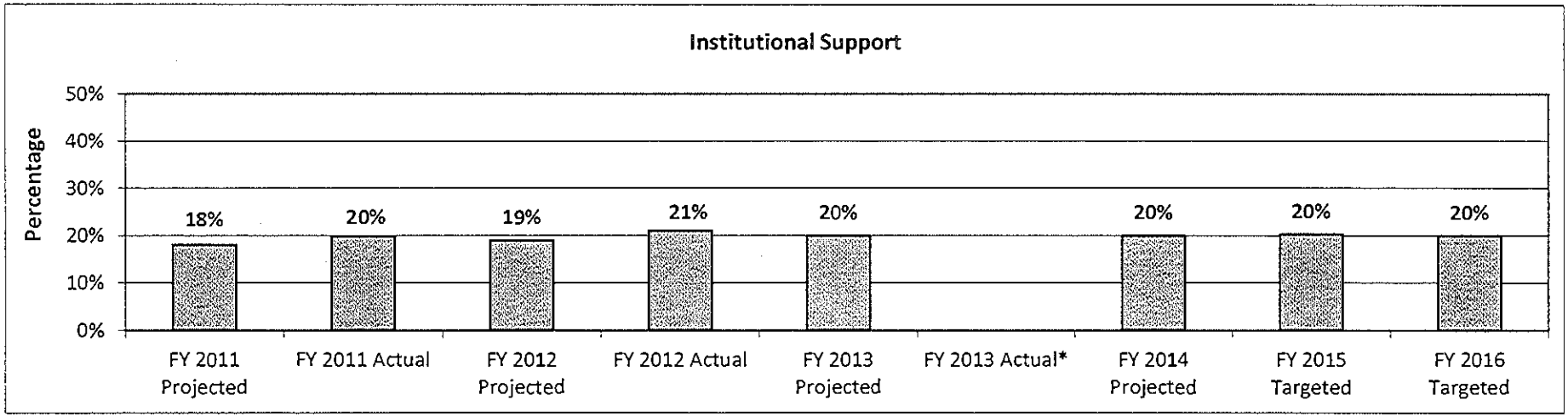


**Actual data not currently available

Department of Higher Education
Community College Appropriations
Program is found in the following core budget(s): Community College Appropriations

7b. Provide an efficiency measure.

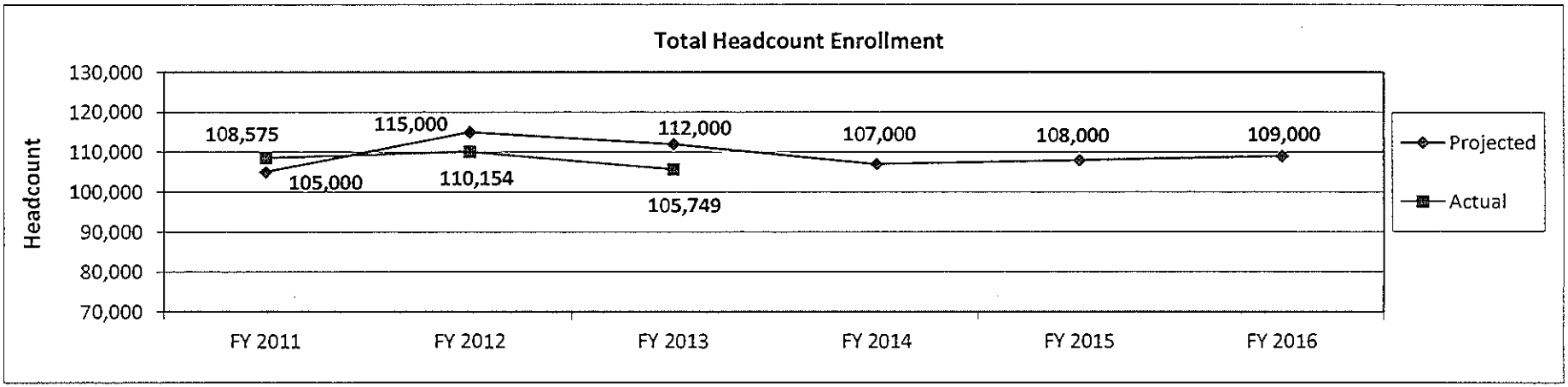
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri public community colleges.



7d. Provide a customer satisfaction measure, if available.

N/A

Department of Higher Education

Community Colleges Maintenance and Repair

Program is found in the following core budget(s): Maintenance and Repair for Community Colleges

1. **What does this program do?**

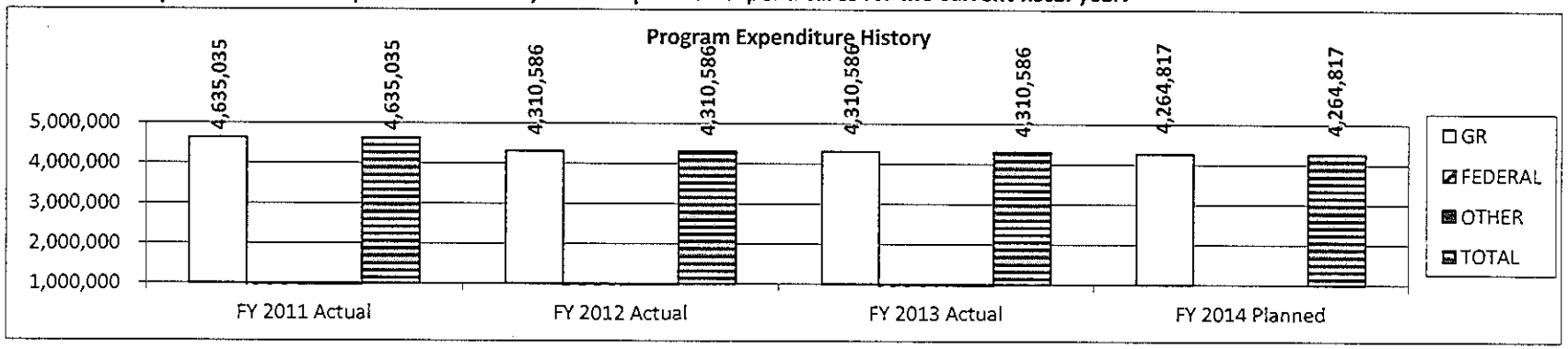
   This allows for operating appropriations to be made available to community colleges for the cost of maintenance and repair of facilities and grounds, including surface parking areas, and purchases of equipment and furniture. Statute directs the Coordinating Board for Higher Education (CBHE) to provide reimbursement for specific maintenance, repair, and equipment projects at specific community college districts, in an amount of fifty percent of the cost of a given project as approved by the CBHE. Only salaries or portions of salaries paid which are directly related to approved projects may be included as eligible maintenance and repair match. Each community college must provide proof that a fifty percent share of the cost or maintenance and repair projects has been provided by the district.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 163.191.2, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**
   N/A

Department of Higher Education

Community Colleges Maintenance and Repair

Program is found in the following core budget(s): Maintenance and Repair for Community Colleges

7a. Provide an effectiveness measure.

N/A

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
CC TAX REFUND OFFSET								
CORE								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	1,300,000	0.00	1,300,000	0.00	1,300,000	0.00	0	0.00
TOTAL - PD	1,300,000	0.00	1,300,000	0.00	1,300,000	0.00	0	0.00
TOTAL	**1,300,000**	**0.00**	**1,300,000**	**0.00**	**1,300,000**	**0.00**	**0**	**0.00**
NDI - CC'S TAX REFUND OFFSET - 1555002								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	0	0.00	0	0.00	1,256,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	1,256,000	0.00	0	0.00
TOTAL	**0**	**0.00**	**0**	**0.00**	**1,256,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$1,300,000**	**0.00**	**$1,300,000**	**0.00**	**$2,556,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 55780C
Division of Community Colleges	
Core - Tax Refund Offset	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	1,300,000	1,300,000
Total	0	0	1,300,000	1,300,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

Notes:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

HB 1237 (1996) expanded Section 143.782, RSMo, to allow community colleges to participate in the Debt Offset Program under the authority of the Missouri Department of Revenue. Under the program, community colleges may intercept Missouri income tax refunds of students who owe them money.

A new decision item is being requested for an additional $1,256,000 for this program.

CORE DECISION ITEM

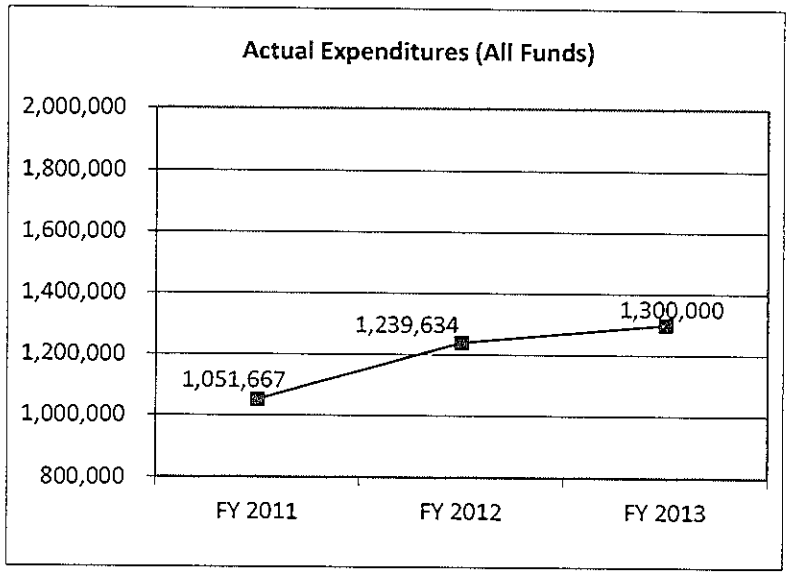
Department of Higher Education	Budget Unit 55780C
Division of Community Colleges	
Core - Tax Refund Offset	

3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	1,061,707	1,340,000	1,300,000	1,300,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,061,707	1,340,000	1,300,000	N/A
Actual Expenditures (All Funds)	1,051,667	1,239,634	1,300,000	N/A
Unexpended (All Funds)	10,040	100,366	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	10,040	100,366	0	N/A
	(1)	(1)	(2)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:
(1) Original debt offset appropriation of $250,000 was increased by $811,707 in FY 11 and $1,090,000 in FY 12.
(2) Includes additional spending authority of $1,050,000 due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

CC TAX REFUND OFFSET

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	1,300,000	1,300,000	
	Total	**0.00**	**0**	**0**	**1,300,000**	**1,300,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	1,300,000	1,300,000	
	Total	**0.00**	**0**	**0**	**1,300,000**	**1,300,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	1,300,000	1,300,000	
	Total	**0.00**	**0**	**0**	**1,300,000**	**1,300,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
CC TAX REFUND OFFSET								
CORE								
REFUNDS	1,300,000	0.00	1,300,000	0.00	1,300,000	0.00	0	0.00
TOTAL - PD	1,300,000	0.00	1,300,000	0.00	1,300,000	0.00	0	0.00
GRAND TOTAL	$1,300,000	0.00	$1,300,000	0.00	$1,300,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$1,300,000	0.00	$1,300,000	0.00	$1,300,000	0.00		0.00

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education		Budget Unit	55780C
Division of Community Colleges			
DI Name - Tax Refund Offset		DI#	1555002

1. AMOUNT OF REQUEST

	FY 2015 Budget Request					FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	1,256,000	1,256,000	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	**0**	**0**	**1,256,000**	**1,256,000**	Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**	FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow Fund (0753)

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

	New Legislation		New Program		Fund Switch
	Federal Mandate		Program Expansion	X	Cost to Continue
	GR Pick-Up		Space Request		Equipment Replacement
	Pay Plan		Other:		

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	55780C
Division of Community Colleges		
DI Name - Tax Refund Offset	DI#	1555002

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 143.781, RSMo

In both FY13 and FY14, the MDHE received appropriation authority of $1,300,000 for purposes of payment of income tax refunds set off against debt owed to Missouri's public community colleges by the taxpayer. This threshold was surpassed in FY13, causing the excess to be paid from the FY14 debt offset appropriation. It is anticipated that this will again cause a shortfall in the current appropriation and that there will be increased growth in the amount of debt owed to institutions. As a result, the department is seeking $1,256,000 in additional funds for continuation of this program.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The estimated amount requested was derived from a historical analysis of the amounts claimed by community colleges in prior fiscal years for these purposes and an assumption of 30% growth for both FY14 and FY15.

FY13 Debt Offset Total	$1,512,473.44
FY14 Projection	$1,966,215.47
FY15 Projection	$2,556,080.11
Current FY14 Appropriation	$1,300,000.00
FY15 Projected Need	$1,256,080.11

Request rounded to $1,256,000

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	55780C
Division of Community Colleges		
DI Name - Tax Refund Offset	DI#	1555002

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions					1,256,000		1,256,000		
Total PSD	0		0		1,256,000		1,256,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	1,256,000	0.0	1,256,000	0.0	0

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education		Budget Unit	55780C
Division of Community Colleges			
DI Name - Tax Refund Offset		DI#	1555002

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	55780C
Division of Community Colleges		
DI Name - Tax Refund Offset	DI#	1555002

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.
N/A

6b. Provide an efficiency measure.
N/A

6c. Provide the number of clients/individuals served, if applicable.
N/A

6d. Provide a customer satisfaction measure, if
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
CC TAX REFUND OFFSET								
NDI - CC'S TAX REFUND OFFSET - 1555002								
REFUNDS	0	0.00	0	0.00	1,256,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	1,256,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$1,256,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$1,256,000	0.00		0.00

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DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LINN STATE TECHNICAL COLLEGE								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	4,070,391	0.00	4,150,111	0.00	4,179,321	0.00	0	0.00
LOTTERY PROCEEDS	407,912	0.00	420,528	0.00	536,217	0.00	0	0.00
DEBT OFFSET ESCROW	0	0.00	30,000	0.00	30,000	0.00	0	0.00
TOTAL - PD	4,478,303	0.00	4,600,639	0.00	4,745,538	0.00	0	0.00
TOTAL	**4,478,303**	**0.00**	**4,600,639**	**0.00**	**4,745,538**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$4,478,303**	**0.00**	**$4,600,639**	**0.00**	**$4,745,538**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 57502C
Division of Linn State Technical College	
Core - State Aid for Linn State Technical College	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	4,179,321	0	566,217	4,745,538
Total	4,179,321	0	566,217	4,745,538
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) $536,217;
Debt Offset Escrow (0753) $30,000

Notes:

	FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD				0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The CBHE is responsible for reviewing the institutional budgets and preparing appropriation recommendations annually for Linn State Technical College (LSTC).

This FY 2015 core request includes $4,179,321 General Revenue Funds, $536,217 Lottery Proceeds Funds and $30,000 from Other sources.

As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer $144,899 designated as Funding Based on Improved Outcomes (performance funding) to the institution's core appropriation.

GR		Lottery					
Core	Performance Funding	Core	Performance Funding	Total GR	Total Lottery	Debt Offset	FY 15 Total Core
4,150,111	29,210	420,528	115,689	4,179,321	536,217	30,000	**4,745,538**

CORE DECISION ITEM

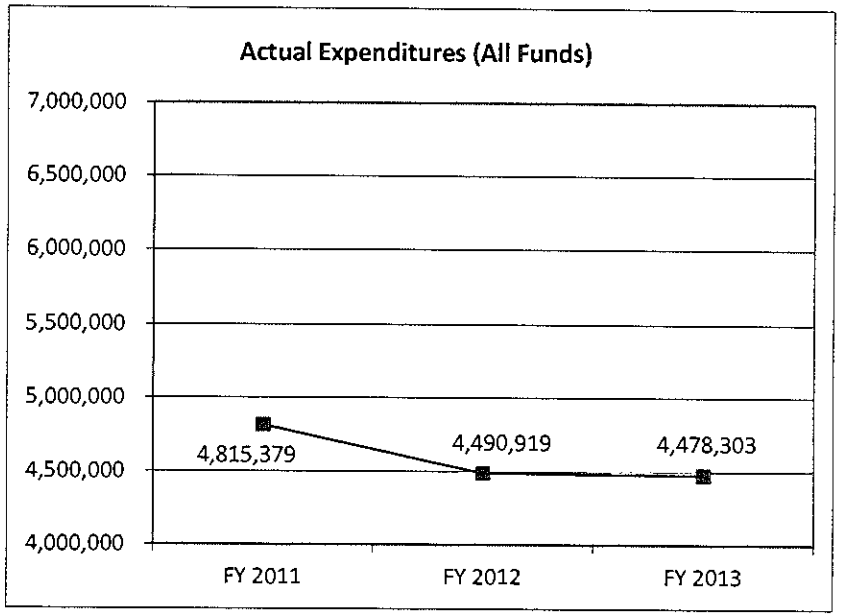
Department of Higher Education	Budget Unit 57502C
Division of Linn State Technical College	
Core - State Aid for Linn State Technical College	

3. PROGRAM LISTING (list programs included in this core funding)

Linn State Technical College

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	5,002,422	4,712,166	4,646,807	4,600,639
Less Reverted (All Funds)	(157,043)	(191,247)	(138,504)	N/A
Budget Authority (All Funds)	4,845,379	4,520,919	4,508,303	N/A
Actual Expenditures (All Funds)	4,815,379	4,490,919	4,478,303	N/A
Unexpended (All Funds)	30,000	30,000	30,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	30,000	30,000	30,000	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

DEPARTMENT OF HIGHER EDUCATION
LINN STATE TECHNICAL COLLEGE

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	4,150,111	0	450,528	4,600,639	
		Total	**0.00**	**4,150,111**	**0**	**450,528**	**4,600,639**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1044 6227	PD	0.00	0	0	115,689	115,689	Reallocation of performance funding to institution core
Core Reallocation	1044 2733	PD	0.00	29,210	0	0	29,210	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**29,210**	**0**	**115,689**	**144,899**	
DEPARTMENT CORE REQUEST								
		PD	0.00	4,179,321	0	566,217	4,745,538	
		Total	**0.00**	**4,179,321**	**0**	**566,217**	**4,745,538**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	4,179,321	0	566,217	4,745,538	
		Total	**0.00**	**4,179,321**	**0**	**566,217**	**4,745,538**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LINN STATE TECHNICAL COLLEGE								
CORE								
PROGRAM DISTRIBUTIONS	4,478,303	0.00	4,570,639	0.00	4,715,538	0.00	0	0.00
REFUNDS	0	0.00	30,000	0.00	30,000	0.00	0	0.00
TOTAL - PD	4,478,303	0.00	4,600,639	0.00	4,745,538	0.00	0	0.00
GRAND TOTAL	$4,478,303	0.00	$4,600,639	0.00	$4,745,538	0.00	$0	0.00
GENERAL REVENUE	$4,070,391	0.00	$4,150,111	0.00	$4,179,321	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$407,912	0.00	$450,528	0.00	$566,217	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Linn State Technical College

Program is found in the following core budget(s): State Aid for Linn State Technical College

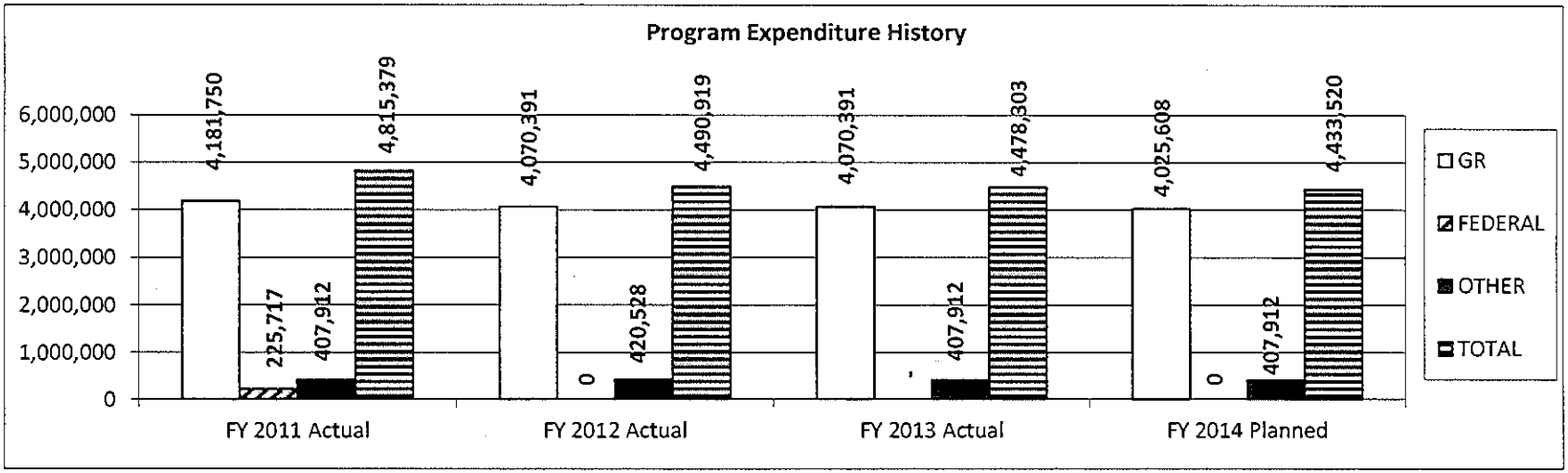
1. **What does this program do?**
   This funding is for the operation of the state's only public technical institution - Linn State Technical College.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 178.631, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**
   Lottery Proceeds Fund (0291), Debt Offset Escrow (0753)

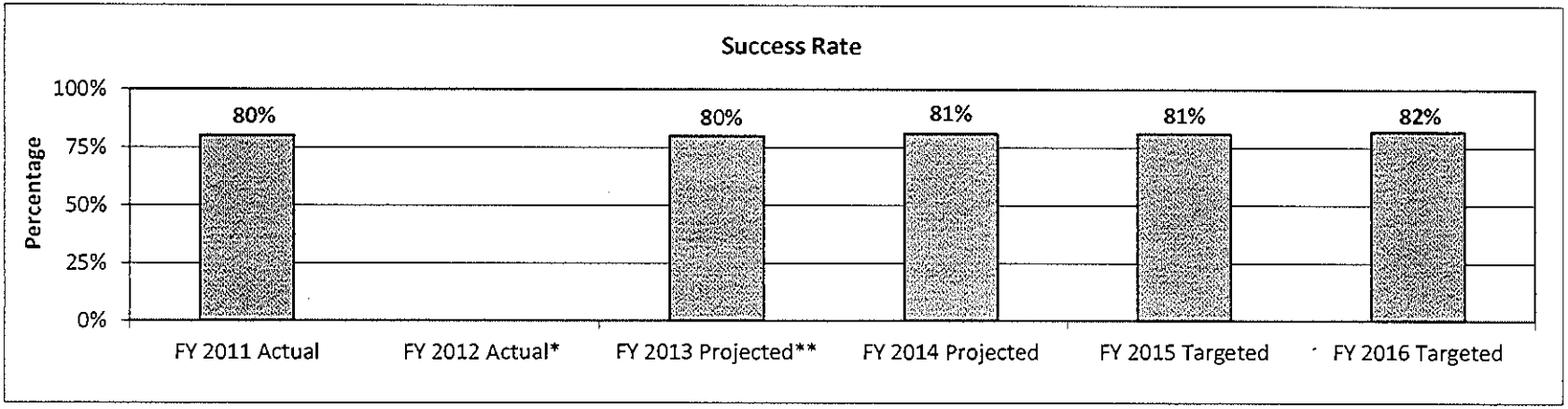
Department of Higher Education

Linn State Technical College

Program is found in the following core budget(s): State Aid for Linn State Technical College

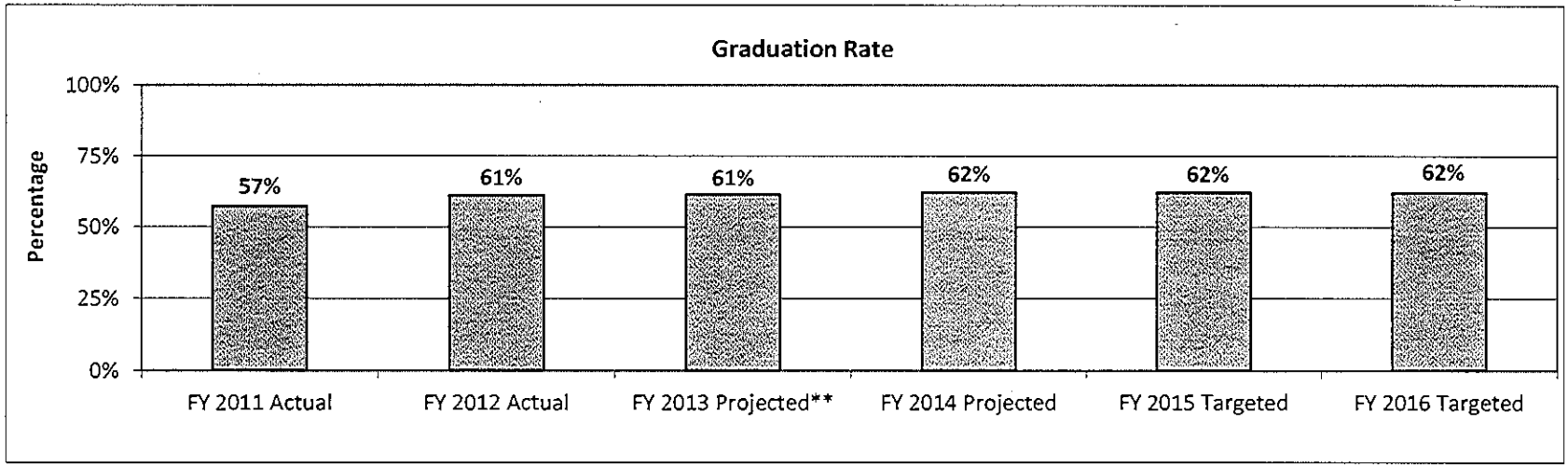
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Three-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Linn State Technical College.



**Actual data not currently available

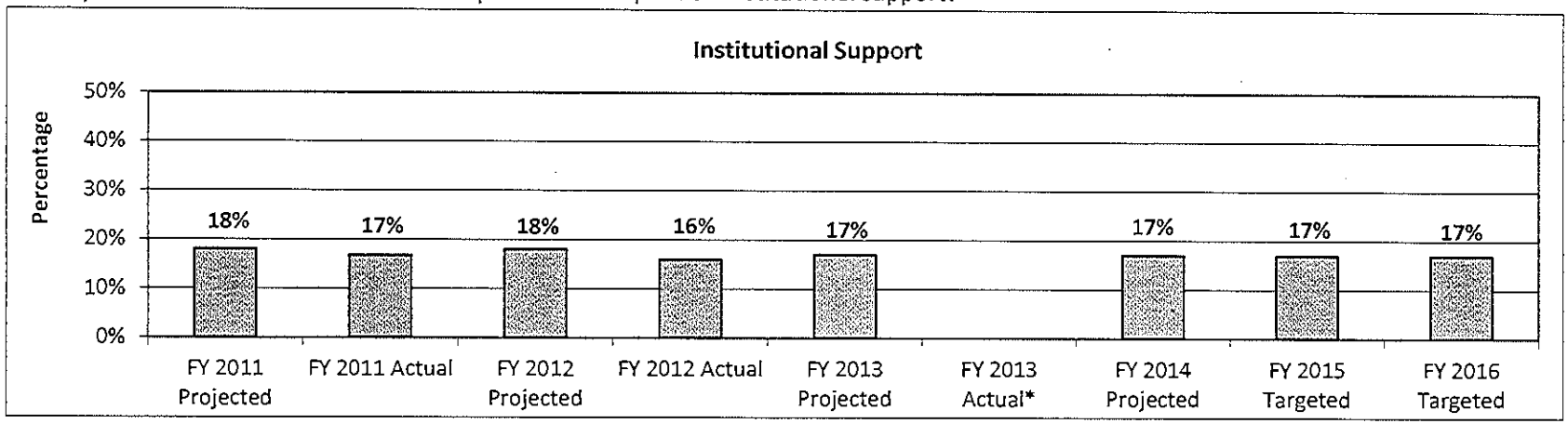
Department of Higher Education

Linn State Technical College

Program is found in the following core budget(s): State Aid for Linn State Technical College

7b. Provide an efficiency measure.

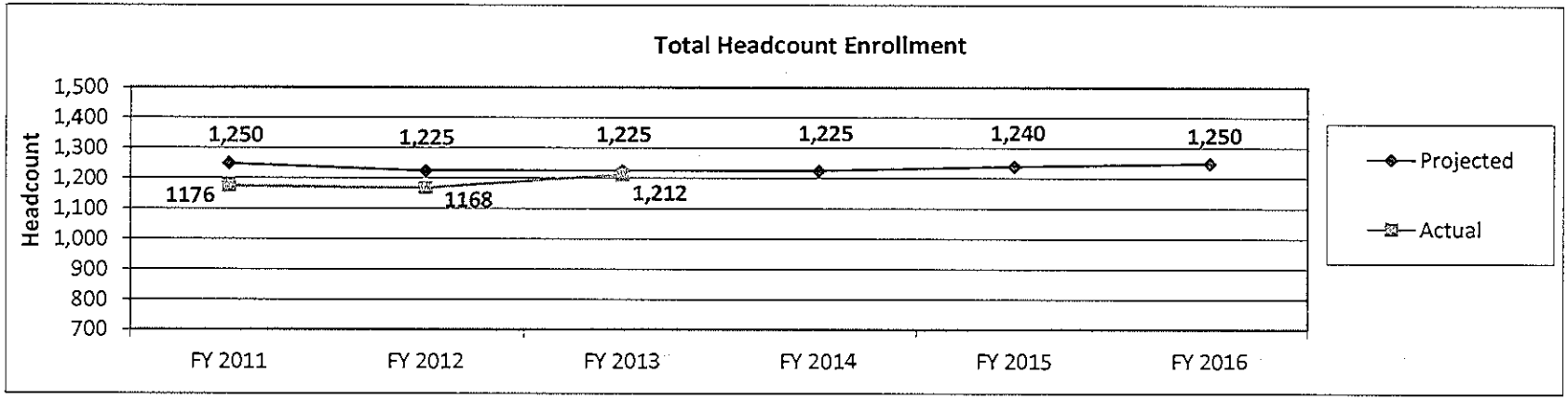
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Linn State Technical College.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
UNIVERSITY OF CENTRAL MO								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	46,759,524	0.00	47,621,547	0.00	47,890,520	0.00	0	0.00
LOTTERY PROCEEDS	4,836,144	0.00	4,985,715	0.00	6,050,959	0.00	0	0.00
DEBT OFFSET ESCROW	153,283	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	51,748,951	0.00	52,807,262	0.00	54,141,479	0.00	0	0.00
TOTAL	**51,748,951**	**0.00**	**52,807,262**	**0.00**	**54,141,479**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$51,748,951**	**0.00**	**$52,807,262**	**0.00**	**$54,141,479**	**0.00**	**$0**	**0.00**

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
SOUTHEAST MO STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	38,520,804	0.00	39,194,711	0.00	39,415,866	0.00	0	0.00
LOTTERY PROCEEDS	3,938,098	0.00	4,059,895	0.00	4,935,757	0.00	0	0.00
DEBT OFFSET ESCROW	89,516	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	42,548,418	0.00	43,454,606	0.00	44,551,623	0.00	0	0.00
TOTAL	**42,548,418**	**0.00**	**43,454,606**	**0.00**	**44,551,623**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$42,548,418**	**0.00**	**$43,454,606**	**0.00**	**$44,551,623**	**0.00**	**$0**	**0.00**

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MISSOURI STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	69,517,459	0.00	70,874,054	0.00	71,369,544	0.00	0	0.00
LOTTERY PROCEEDS	7,445,147	0.00	7,675,409	0.00	9,637,746	0.00	0	0.00
DEBT OFFSET ESCROW	200,000	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	77,162,606	0.00	78,749,463	0.00	81,207,290	0.00	0	0.00
TOTAL	77,162,606	0.00	78,749,463	0.00	81,207,290	0.00	0	0.00
NDI - MSU TAX REFUND OFFSET - 1555003								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	0	0.00	0	0.00	100,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	100,000	0.00	0	0.00
TOTAL	0	0.00	0	0.00	100,000	0.00	0	0.00
GRAND TOTAL	$77,162,606	0.00	$78,749,463	0.00	$81,307,290	0.00	$0	0.00

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LINCOLN UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	15,459,016	0.00	15,757,777	0.00	15,824,150	0.00	0	0.00
LOTTERY PROCEEDS	1,504,669	0.00	1,551,205	0.00	1,814,072	0.00	0	0.00
DEBT OFFSET ESCROW	16,367	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	16,980,052	0.00	17,508,982	0.00	17,838,222	0.00	0	0.00
TOTAL	**16,980,052**	**0.00**	**17,508,982**	**0.00**	**17,838,222**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$16,980,052**	**0.00**	**$17,508,982**	**0.00**	**$17,838,222**	**0.00**	**$0**	**0.00**

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
TRUMAN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	35,059,196	0.00	35,734,815	0.00	35,936,829	0.00	0	0.00
LOTTERY PROCEEDS	3,662,826	0.00	3,776,109	0.00	4,576,165	0.00	0	0.00
DEBT OFFSET ESCROW	3,254	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	38,725,276	0.00	39,710,924	0.00	40,712,994	0.00	0	0.00
TOTAL	38,725,276	0.00	39,710,924	0.00	40,712,994	0.00	0	0.00
GRAND TOTAL	$38,725,276	0.00	$39,710,924	0.00	$40,712,994	0.00	$0	0.00

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
NORTHWEST MO STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	26,282,662	0.00	26,752,181	0.00	26,939,772	0.00	0	0.00
LOTTERY PROCEEDS	2,521,811	0.00	2,599,805	0.00	3,342,740	0.00	0	0.00
DEBT OFFSET ESCROW	76,352	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	28,880,825	0.00	29,551,986	0.00	30,482,512	0.00	0	0.00
TOTAL	**28,880,825**	**0.00**	**29,551,986**	**0.00**	**30,482,512**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$28,880,825**	**0.00**	**$29,551,986**	**0.00**	**$30,482,512**	**0.00**	**$0**	**0.00**

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO SOUTHERN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	20,311,835	0.00	20,679,721	0.00	20,795,540	0.00	0	0.00
LOTTERY PROCEEDS	1,913,635	0.00	1,972,820	0.00	2,431,511	0.00	0	0.00
DEBT OFFSET ESCROW	8,584	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	22,234,054	0.00	22,852,541	0.00	23,427,051	0.00	0	0.00
TOTAL	22,234,054	0.00	22,852,541	0.00	23,427,051	0.00	0	0.00
GRAND TOTAL	$22,234,054	0.00	$22,852,541	0.00	$23,427,051	0.00	$0	0.00

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO WESTERN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	18,763,579	0.00	19,084,288	0.00	19,191,925	0.00	0	0.00
LOTTERY PROCEEDS	1,908,998	0.00	1,968,039	0.00	2,394,327	0.00	0	0.00
DEBT OFFSET ESCROW	171,754	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	20,844,331	0.00	21,252,327	0.00	21,786,252	0.00	0	0.00
TOTAL	**20,844,331**	**0.00**	**21,252,327**	**0.00**	**21,786,252**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$20,844,331**	**0.00**	**$21,252,327**	**0.00**	**$21,786,252**	**0.00**	**$0**	**0.00**

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
HARRIS STOWE STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	8,419,597	0.00	8,584,110	0.00	8,644,778	0.00	0	0.00
LOTTERY PROCEEDS	881,443	0.00	908,704	0.00	1,148,979	0.00	0	0.00
DEBT OFFSET ESCROW	38,537	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	9,339,577	0.00	9,692,814	0.00	9,993,757	0.00	0	0.00
TOTAL	**9,339,577**	**0.00**	**9,692,814**	**0.00**	**9,993,757**	**0.00**	0	0.00
GRAND TOTAL	**$9,339,577**	0.00	**$9,692,814**	0.00	**$9,993,757**	0.00	$0	0.00

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
UNIV OF MISSOURI CAMPUSES								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	353,097,098	0.00	358,151,024	0.00	360,669,248	0.00	0	0.00
LOTTERY PROCEEDS	32,963,508	0.00	36,869,596	0.00	46,842,748	0.00	0	0.00
DEBT OFFSET ESCROW	0	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	386,060,606	0.00	395,220,620	0.00	407,711,996	0.00	0	0.00
TOTAL	**386,060,606**	**0.00**	**395,220,620**	**0.00**	**407,711,996**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$386,060,606**	**0.00**	**$395,220,620**	**0.00**	**$407,711,996**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C, 57641C, 57661C, 57681C
Division of Four-year Universities	
Core - State Aid to Four-year Institutions	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request				FY 2015 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	646,678,172	0	85,175,004	731,853,176	PSD	0	0	0	0
Total	**646,678,172**	**0**	**85,175,004**	**731,853,176**	Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**	FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: $83,175,004 Lottery Proceeds Fund (0291); $2,000,000 Debt Offset Escrow (0753)

Notes:

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Notes:

2. CORE DESCRIPTION

The Coordinating Board and the department work with the public four-year universities to develop and fund programs at the institutions, including new, targeted programs in addition to maintenance of core operating budgets and capital projects. The department is responsible for preparing consolidated appropriation recommendations annually for the public four-year universities. The core appropriation consists of $646,678,172 general revenue funds, $83,175,004 lottery proceeds funds and $2,000,000 from Other funds.

As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer $21,051,651 designated in FY14 as Funding Based on Improved Outcomes (performance funding) to the institutions' core appropriations. A new decision item was also processed to request additional funding for the debt offset appropriation for Missouri State University.

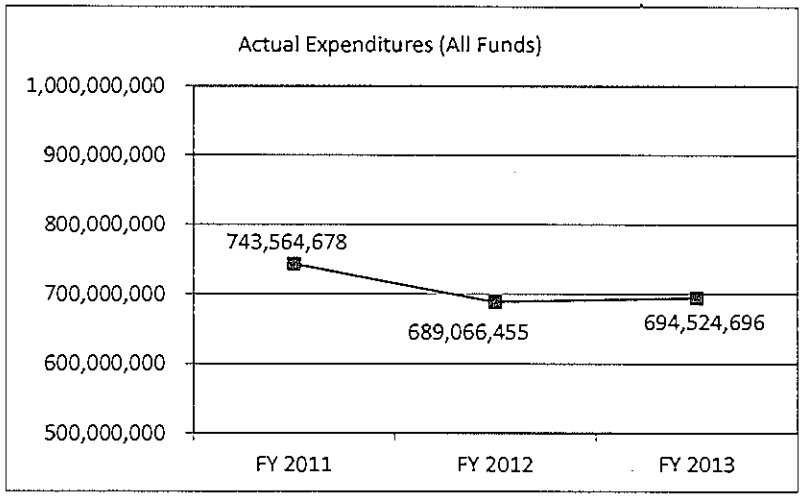
3. PROGRAM LISTING (list programs included in this core funding)

	GR		Lottery					
Institution	Core	Performance Funding	Core	Performance Funding	Total GR	Total Lottery	Debt Offset	FY15 Core Total Approp
University of Central Missouri	$47,621,547	$268,973	$4,985,715	$1,065,244	$47,890,520	$6,050,959	$200,000	**$54,141,479**
Southeast Missouri State Univ	$39,194,711	$221,155	$4,059,895	$875,862	$39,415,866	$4,935,757	$200,000	**$44,551,623**
Missouri State University	$70,874,054	$495,490	$7,675,409	$1,962,337	$71,369,544	$9,637,746	$200,000	**$81,207,290**
Lincoln University	$15,757,777	$66,373	$1,551,205	$262,867	$15,824,150	$1,814,072	$200,000	**$17,838,222**
Truman State University	$35,734,815	$202,014	$3,776,109	$800,056	$35,936,829	$4,576,165	$200,000	**$40,712,994**
Northwest Missouri State Univ	$26,752,181	$187,591	$2,599,805	$742,935	$26,939,772	$3,342,740	$200,000	**$30,482,512**
Missouri Southern State Univ	$20,679,721	$115,819	$1,972,820	$458,691	$20,795,540	$2,431,511	$200,000	**$23,427,051**
Missouri Western State Univ	$19,084,288	$107,637	$1,968,039	$426,288	$19,191,925	$2,394,327	$200,000	**$21,786,252**
Harris-Stowe State University	$8,584,110	$60,668	$908,704	$240,275	$8,644,778	$1,148,979	$200,000	**$9,993,757**
University of Missouri	$358,151,024	$2,518,224	$36,869,596	$9,973,152	$360,669,248	$46,842,748	$200,000	**$407,711,996**
	$642,434,228	$4,243,944	$66,367,297	$16,807,707	$646,678,172	$83,175,004	$2,000,000	**$731,853,176**

Department of Higher Education	Budget Unit 57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C,
Division of Four-year Universities	57641C, 57661C, 57681C
Core - State Aid to Four-year Institutions	

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	768,343,647	723,606,495	717,223,764	710,801,525
Less Reverted (All Funds)	(24,126,604)	(33,892,684)	(18,656,712)	N/A
Budget Authority (All Funds)	744,217,043	689,713,811	698,567,052	N/A
Actual Expenditures (All Funds)	743,564,678	689,066,455	694,524,696	N/A
Unexpended (All Funds)	652,365	647,356	4,042,356	N/A
Unexpended, by Fund:				
General Revenue	0	0	3	N/A
Federal	0	0	0	N/A
Other	652,365 (1)	647,356 (1)	4,042,353	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Increased debt offset appropriations for University of Central Missouri, Missouri State University and Missouri Western University by a combined total of $385,000 in FY 11 and $425,000 in FY 12. ($75,000 was the amount appropriated to each of these universities per fiscal year.)

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIVERSITY OF CENTRAL MO

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	47,621,547	0	5,185,715	52,807,262	
		Total	**0.00**	**47,621,547**	**0**	**5,185,715**	**52,807,262**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1045 1539	PD	0.00	0	0	1,065,244	1,065,244	Reallocation of performance funding to institution core
Core Reallocation	1045 0649	PD	0.00	268,973	0	0	268,973	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**268,973**	**0**	**1,065,244**	**1,334,217**	
DEPARTMENT CORE REQUEST								
		PD	0.00	47,890,520	0	6,250,959	54,141,479	
		Total	**0.00**	**47,890,520**	**0**	**6,250,959**	**54,141,479**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	47,890,520	0	6,250,959	54,141,479	
		Total	**0.00**	**47,890,520**	**0**	**6,250,959**	**54,141,479**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
UNIVERSITY OF CENTRAL MO								
CORE								
PROGRAM DISTRIBUTIONS	51,595,668	0.00	52,607,262	0.00	53,941,479	0.00	0	0.00
REFUNDS	153,283	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	51,748,951	0.00	52,807,262	0.00	54,141,479	0.00	0	0.00
GRAND TOTAL	$51,748,951	0.00	$52,807,262	0.00	$54,141,479	0.00	$0	0.00
GENERAL REVENUE	$46,759,524	0.00	$47,621,547	0.00	$47,890,520	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$4,989,427	0.00	$5,185,715	0.00	$6,250,959	0.00		0.00

Department of Higher Education

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

   This program provides funding for the operation of University of Central Missouri.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

   Chapter 174, RSMo

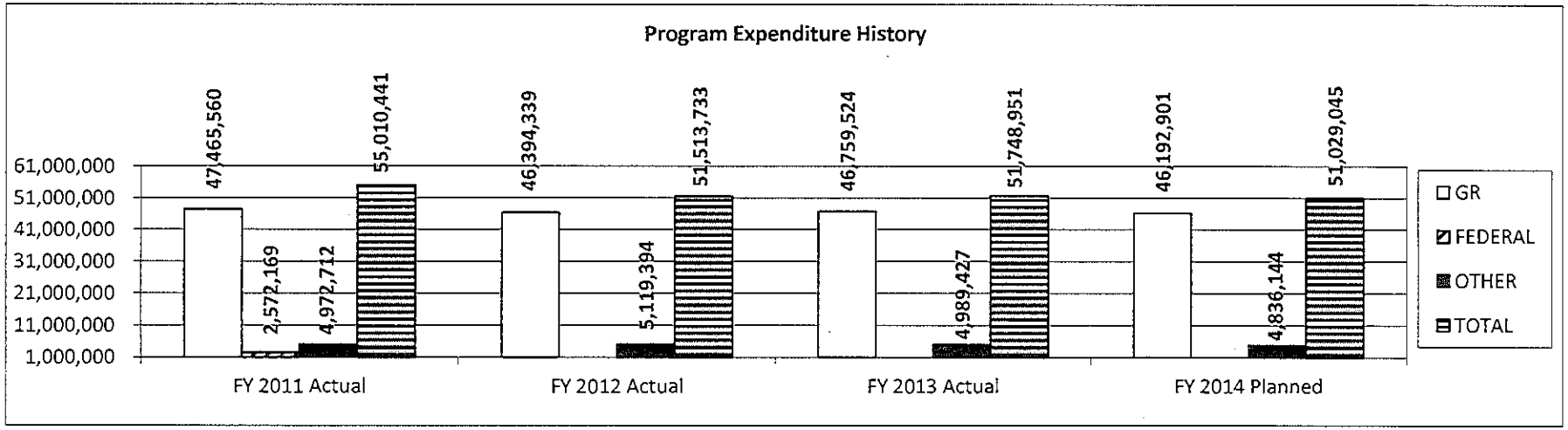
3. Are there federal matching requirements? If yes, please explain.

   No

4. Is this a federally mandated program? If yes, please explain.

   No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

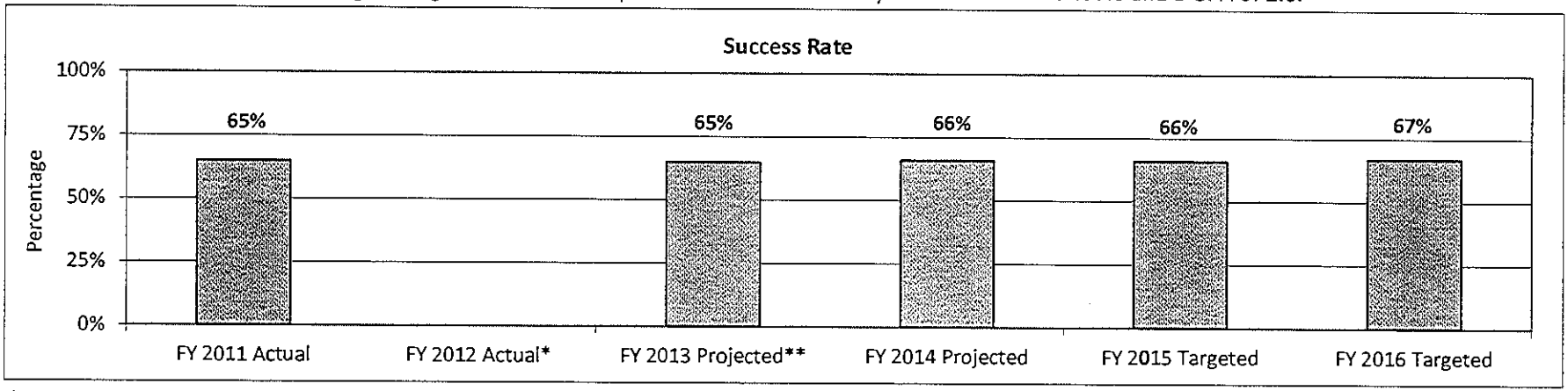
Department of Higher Education

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

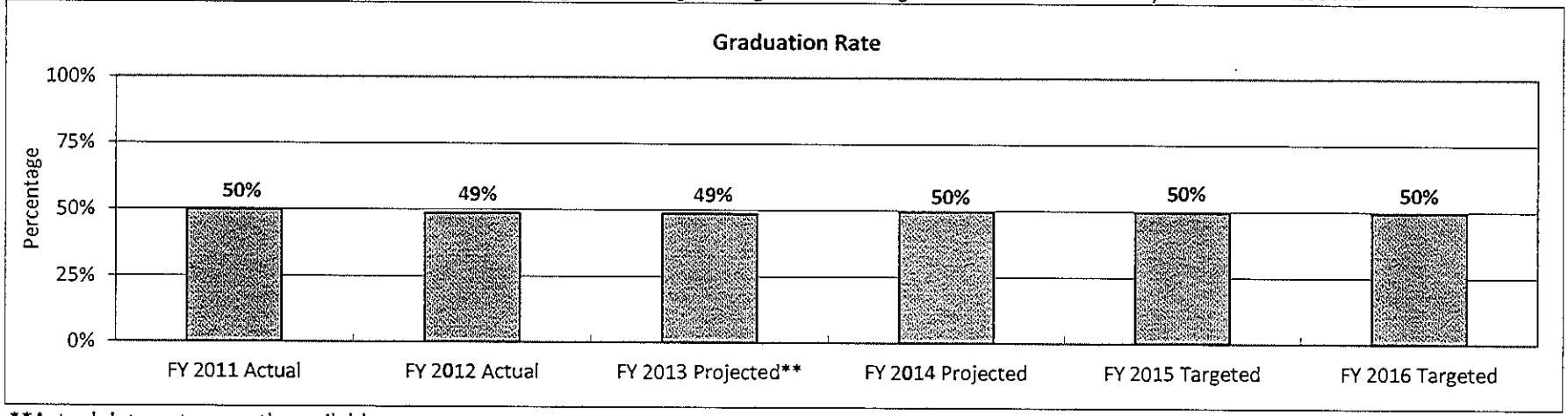
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from University of Central Missouri.



**Actual data not currently available

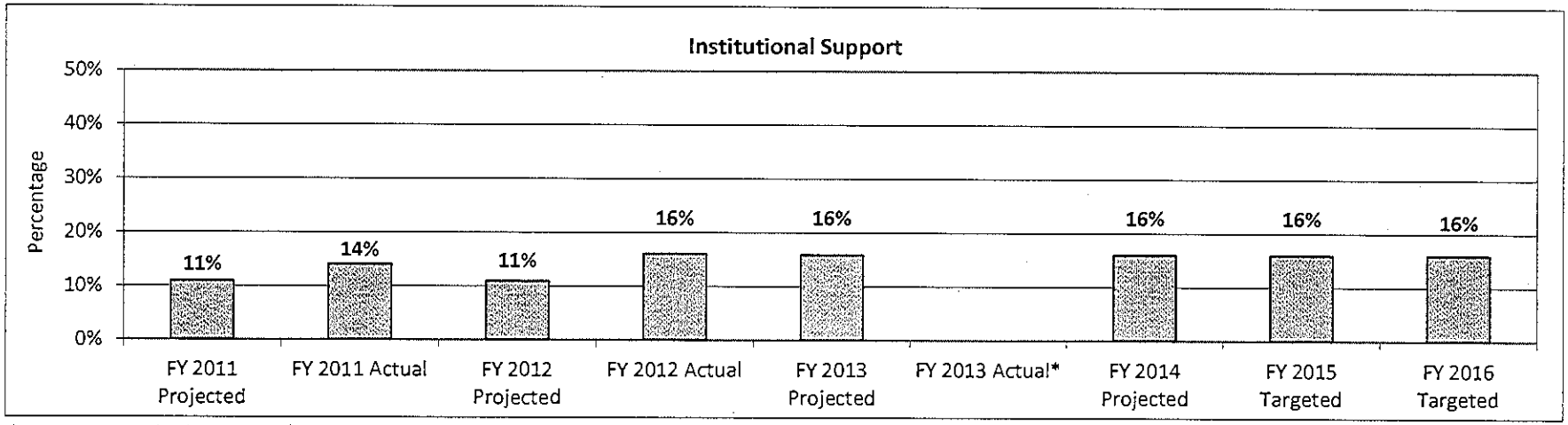
Department of Higher Education

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

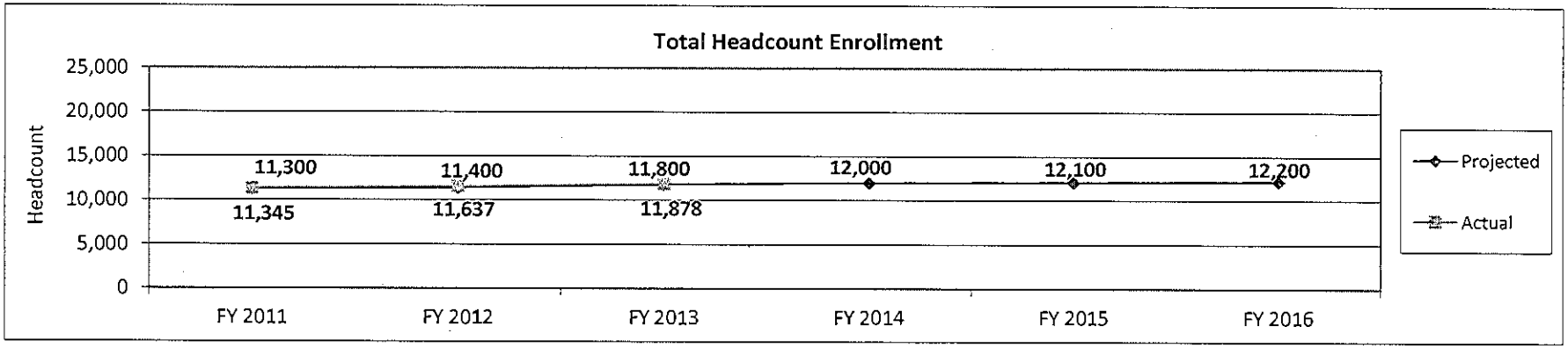
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at University of Central Missouri.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SOUTHEAST MO STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	39,194,711	0	4,259,895	43,454,606	
		Total	**0.00**	**39,194,711**	**0**	**4,259,895**	**43,454,606**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1046 1540	PD	0.00	0	0	875,862	875,862	Reallocation of performance funding to institution core
Core Reallocation	1046 0650	PD	0.00	221,155	0	0	221,155	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**221,155**	**0**	**875,862**	**1,097,017**	
DEPARTMENT CORE REQUEST								
		PD	0.00	39,415,866	0	5,135,757	44,551,623	
		Total	**0.00**	**39,415,866**	**0**	**5,135,757**	**44,551,623**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	39,415,866	0	5,135,757	44,551,623	
		Total	**0.00**	**39,415,866**	**0**	**5,135,757**	**44,551,623**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
SOUTHEAST MO STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	42,458,902	0.00	43,254,606	0.00	44,351,623	0.00	0	0.00
REFUNDS	89,516	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	42,548,418	0.00	43,454,606	0.00	44,551,623	0.00	0	0.00
GRAND TOTAL	$42,548,418	0.00	$43,454,606	0.00	$44,551,623	0.00	$0	0.00
GENERAL REVENUE	$38,520,804	0.00	$39,194,711	0.00	$39,415,866	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$4,027,614	0.00	$4,259,895	0.00	$5,135,757	0.00		0.00

Department of Higher Education
Southeast Missouri State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

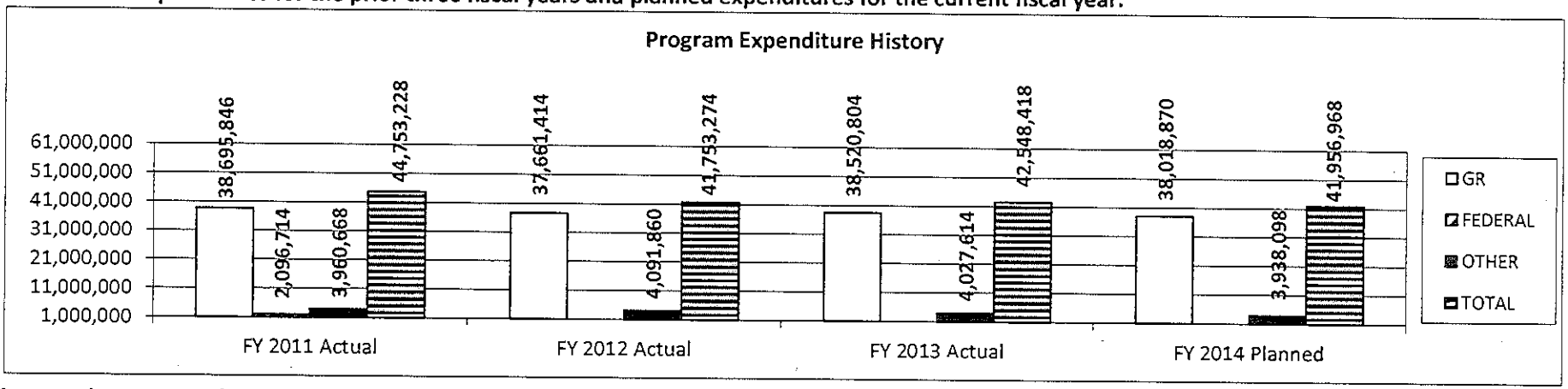
1. What does this program do?
   This program provides funding for the operation of Southeast Missouri State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
   Chapter 174, RSMo

3. Are there federal matching requirements? If yes, please explain.
   No

4. Is this a federally mandated program? If yes, please explain.
   No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

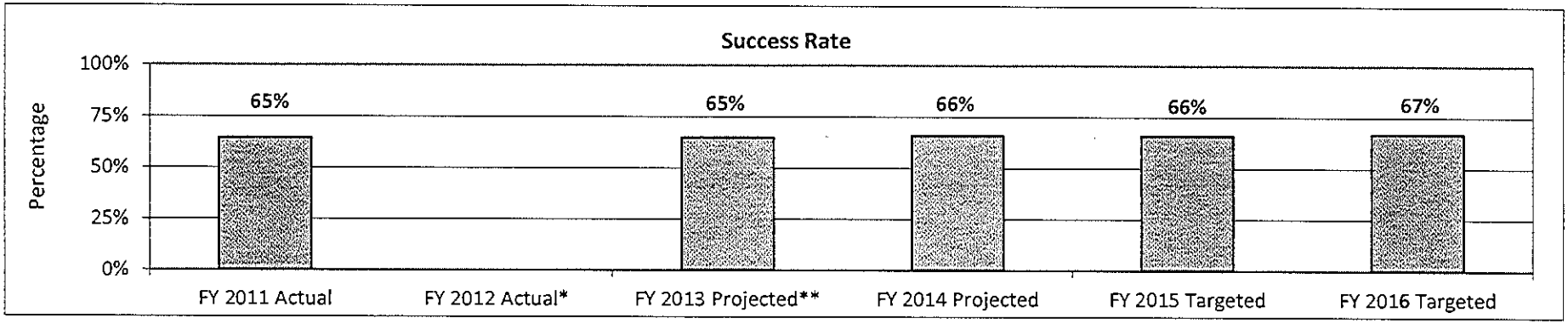


6. What are the sources of the "Other " funds?
   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

Department of Higher Education
Southeast Missouri State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

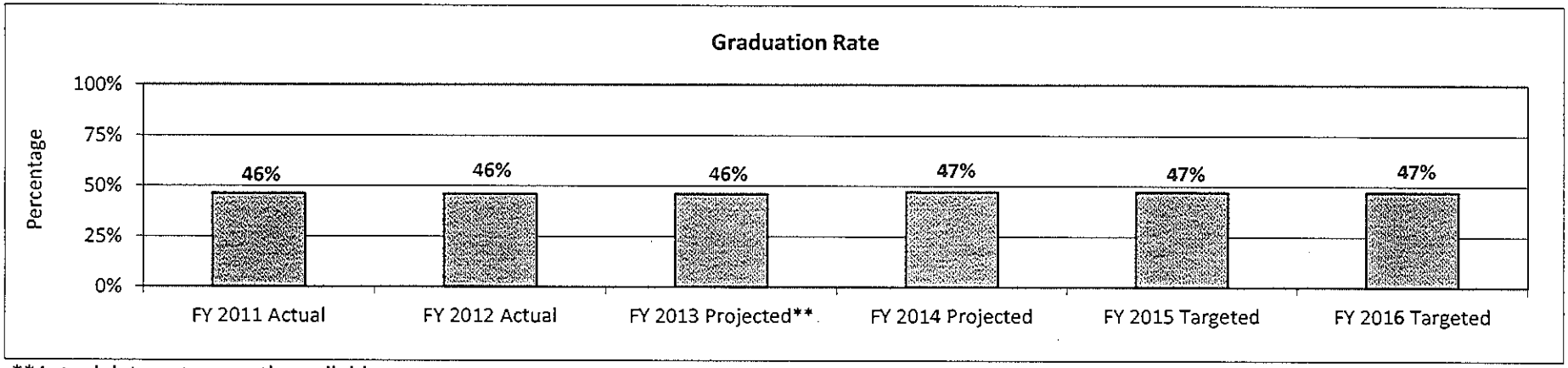
7a. **Provide an effectiveness measure.**

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Southeast Missouri State University.

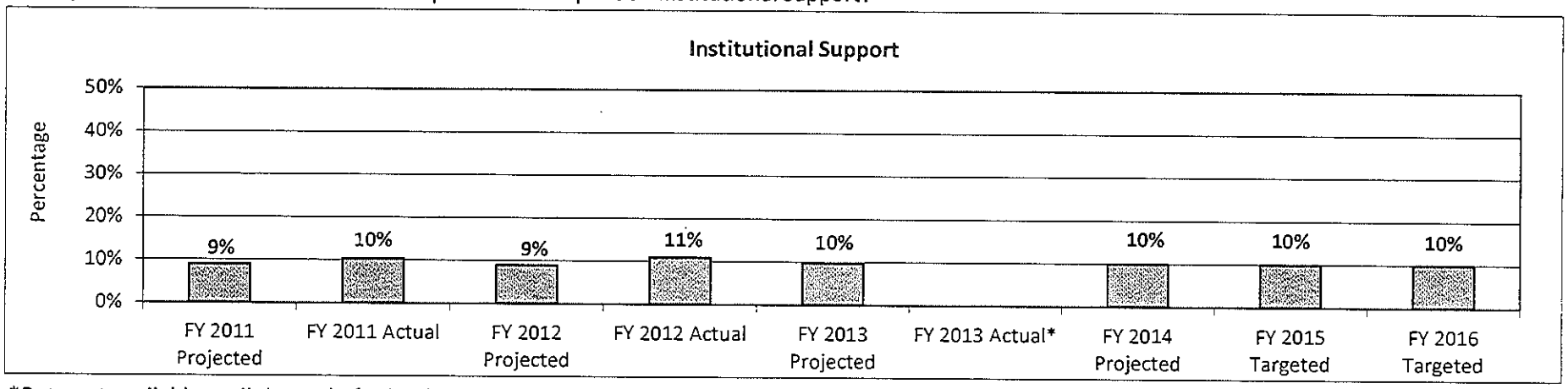


**Actual data not currently available

Department of Higher Education
Southeast Missouri State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

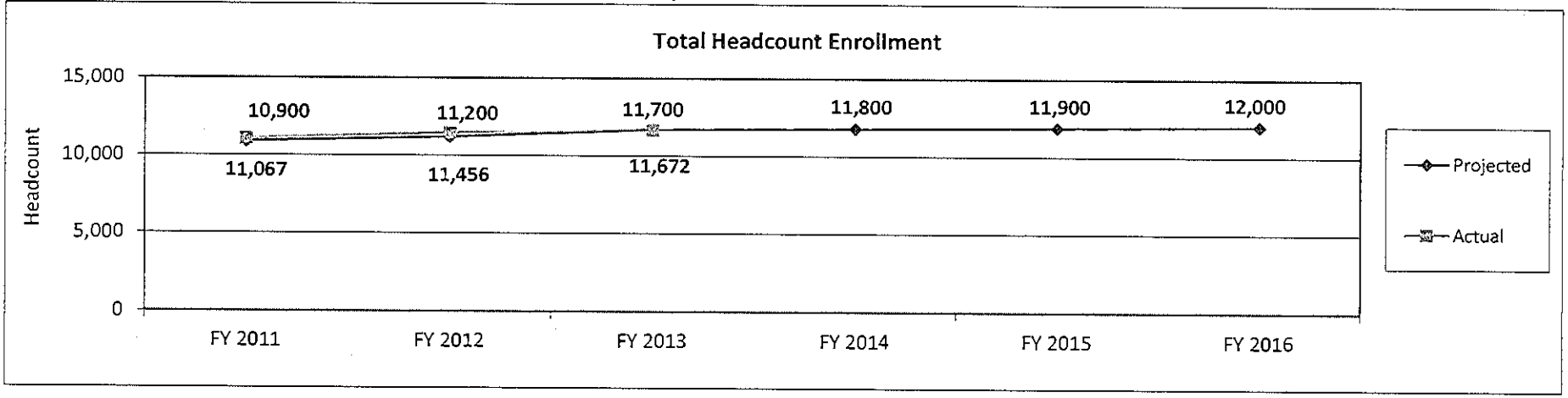
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Southeast Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MISSOURI STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	70,874,054	0	7,875,409	78,749,463	
		Total	**0.00**	**70,874,054**	**0**	**7,875,409**	**78,749,463**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1048 1545	PD	0.00	0	0	1,962,337	1,962,337	Reallocation of performance funding to institution core
Core Reallocation	1048 0645	PD	0.00	495,490	0	0	495,490	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**495,490**	**0**	**1,962,337**	**2,457,827**	
DEPARTMENT CORE REQUEST								
		PD	0.00	71,369,544	0	9,837,746	81,207,290	
		Total	**0.00**	**71,369,544**	**0**	**9,837,746**	**81,207,290**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	71,369,544	0	9,837,746	81,207,290	
		Total	**0.00**	**71,369,544**	**0**	**9,837,746**	**81,207,290**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MISSOURI STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	76,962,606	0.00	78,549,463	0.00	81,007,290	0.00	0	0.00
REFUNDS	200,000	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	77,162,606	0.00	78,749,463	0.00	81,207,290	0.00	0	0.00
GRAND TOTAL	$77,162,606	0.00	$78,749,463	0.00	$81,207,290	0.00	$0	0.00
GENERAL REVENUE	$69,517,459	0.00	$70,874,054	0.00	$71,369,544	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$7,645,147	0.00	$7,875,409	0.00	$9,837,746	0.00		0.00

Department of Higher Education
Missouri State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

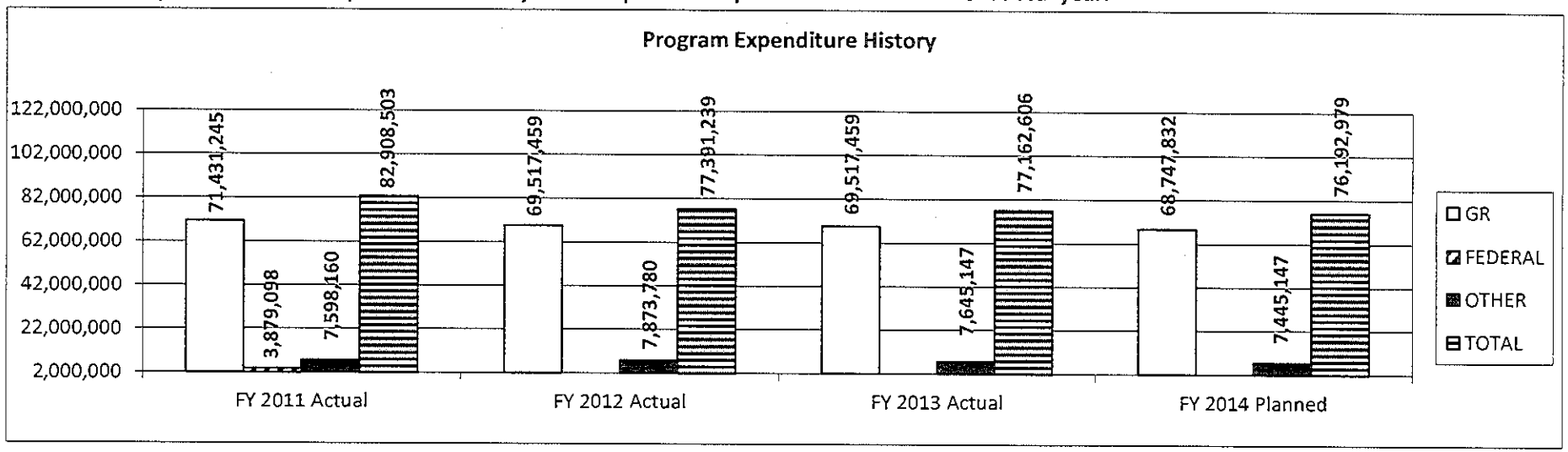
1. **What does this program do?**
   This program provides funding for the operation of Missouri State University.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Chapter 174, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**

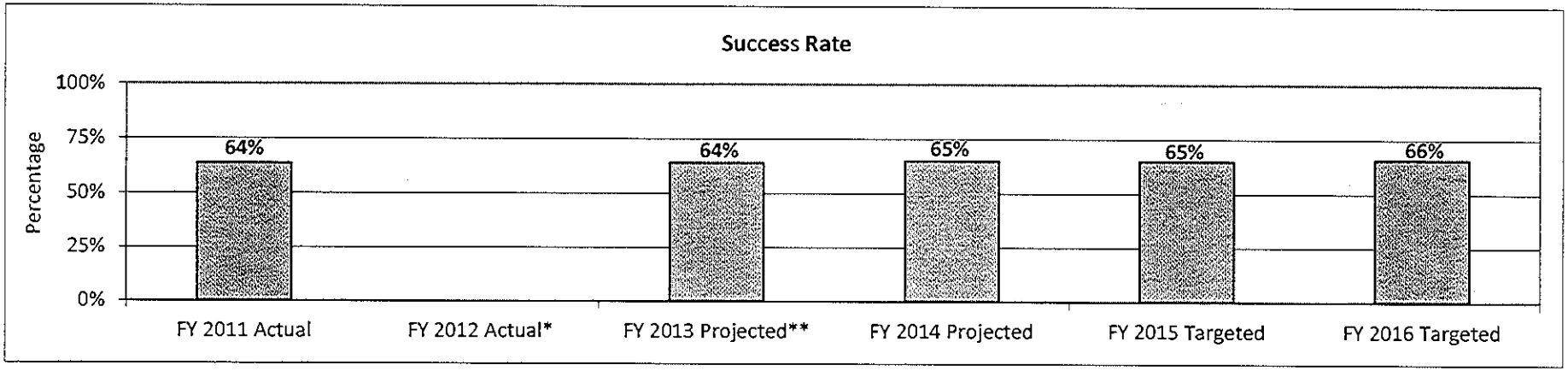


6. **What are the sources of the "Other " funds?**
   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

Department of Higher Education
Missouri State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

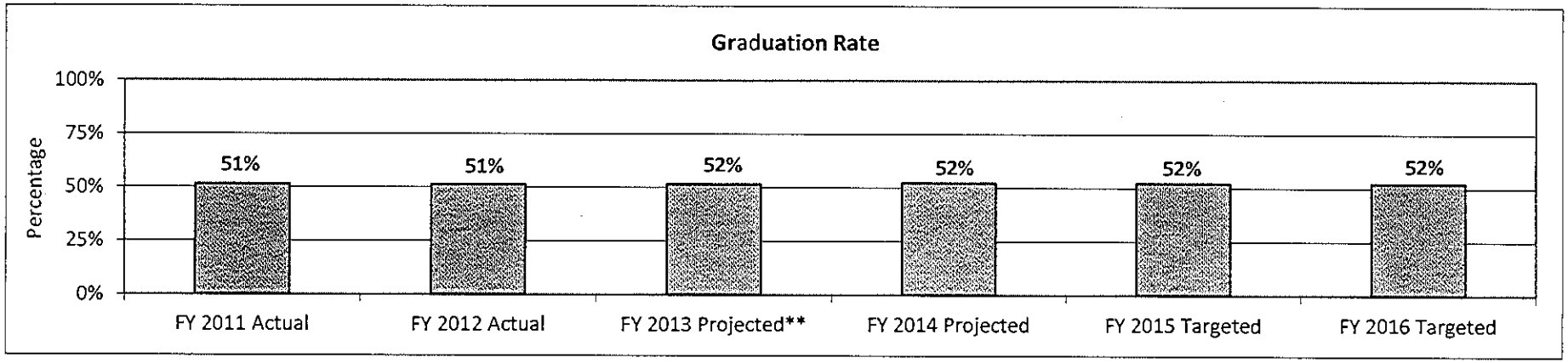
7a. **Provide an effectiveness measure.**

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri State University; percentage is based on a six-year rate for the Springfield campus and a three-year rate for the West Plains campus.

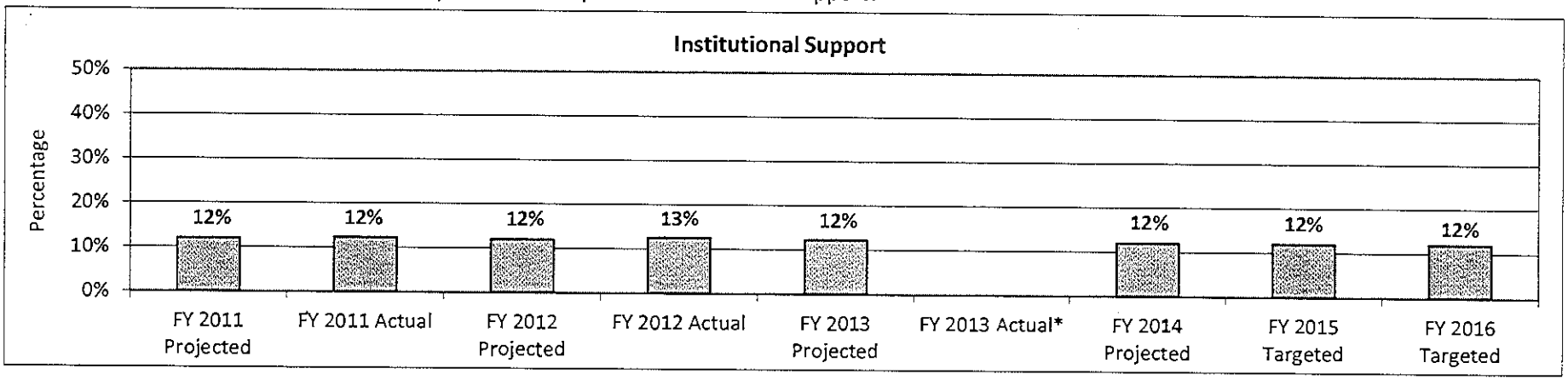


**Actual data not currently available

Department of Higher Education
Missouri State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

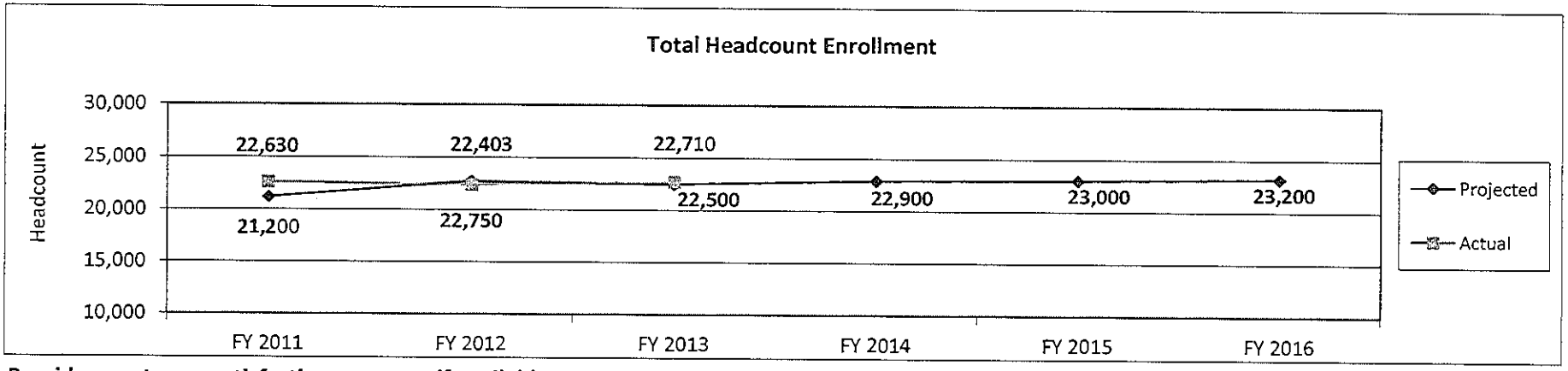
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education		Budget Unit	57551C
Division of Four-year Universities			
DI Name - Tax Refund Offset - Missouri State University		DI#	1555003

1. AMOUNT OF REQUEST

	FY 2015 Budget Request					FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	100,000	100,000	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	**0**	**0**	**100,000**	**100,000**	Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**	FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow Fund (0753)

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

	New Legislation		New Program		Fund Switch
	Federal Mandate		Program Expansion	X	Cost to Continue
	GR Pick-Up		Space Request		Equipment Replacement
	Pay Plan		Other:		

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	57551C
Division of Four-year Universities		
DI Name - Tax Refund Offset - Missouri State University	DI#	1555003

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 143.781, RSMo

Missouri State University (MSU) received a tax refund offset appropriation of $200,000 in both FY13 and FY14 to cover unpaid debts owed to the institution by state taxpayers. This threshold was exceeded in FY13, causing the excess to be paid from the FY14 debt offset appropriation. Significant fluctuations in the amount of unpaid debts owed to this institution over the past few years along with the lack of designation of an estimated appropriation for these purposes necessitates the need for additional appropriation authority to continue reimbursements to the institution.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

It is anticipated that $100,000 will be sufficient to cover reimbursements of potential increases in debts owed to MSU.

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	57551C
Division of Four-year Universities		
DI Name - Tax Refund Offset - Missouri State University	DI#	1555003

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions					100,000		100,000		
Total PSD	0		0		100,000		100,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	100,000	0.0	100,000	0.0	0

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education		Budget Unit	57551C
Division of Four-year Universities			
DI Name - Tax Refund Offset - Missouri State University		DI#	1555003

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: 5 OF 6

Department of Higher Education	Budget Unit	57551C
Division of Four-year Universities		
DI Name - Tax Refund Offset - Missouri State University	DI#	1555003

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

N/A

6b. Provide an efficiency measure.

N/A

6c. Provide the number of clients/individuals served, if applicable.

N/A

6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MISSOURI STATE UNIVERSITY								
NDI - MSU TAX REFUND OFFSET - 1555003								
REFUNDS	0	0.00	0	0.00	100,000	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	100,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$0	0.00	$100,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$100,000	0.00		0.00

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LINCOLN UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	15,757,777	0	1,751,205	17,508,982	
		Total	**0.00**	**15,757,777**	**0**	**1,751,205**	**17,508,982**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1050 1554	PD	0.00	0	0	262,867	262,867	Reallocation of performance funding to institution core
Core Reallocation	1050 0661	PD	0.00	66,373	0	0	66,373	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**66,373**	**0**	**262,867**	**329,240**	
DEPARTMENT CORE REQUEST								
		PD	0.00	15,824,150	0	2,014,072	17,838,222	
		Total	**0.00**	**15,824,150**	**0**	**2,014,072**	**17,838,222**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	15,824,150	0	2,014,072	17,838,222	
		Total	**0.00**	**15,824,150**	**0**	**2,014,072**	**17,838,222**	

DECISION ITEM DETAIL

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
LINCOLN UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	16,963,685	0.00	17,308,982	0.00	17,638,222	0.00	0	0.00
REFUNDS	16,367	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	16,980,052	0.00	17,508,982	0.00	17,838,222	0.00	0	0.00
GRAND TOTAL	$16,980,052	0.00	$17,508,982	0.00	$17,838,222	0.00	$0	0.00
GENERAL REVENUE	$15,459,016	0.00	$15,757,777	0.00	$15,824,150	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$1,521,036	0.00	$1,751,205	0.00	$2,014,072	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Lincoln University
Program is found in the following core budget(s): State Aid to Four-year Institutions

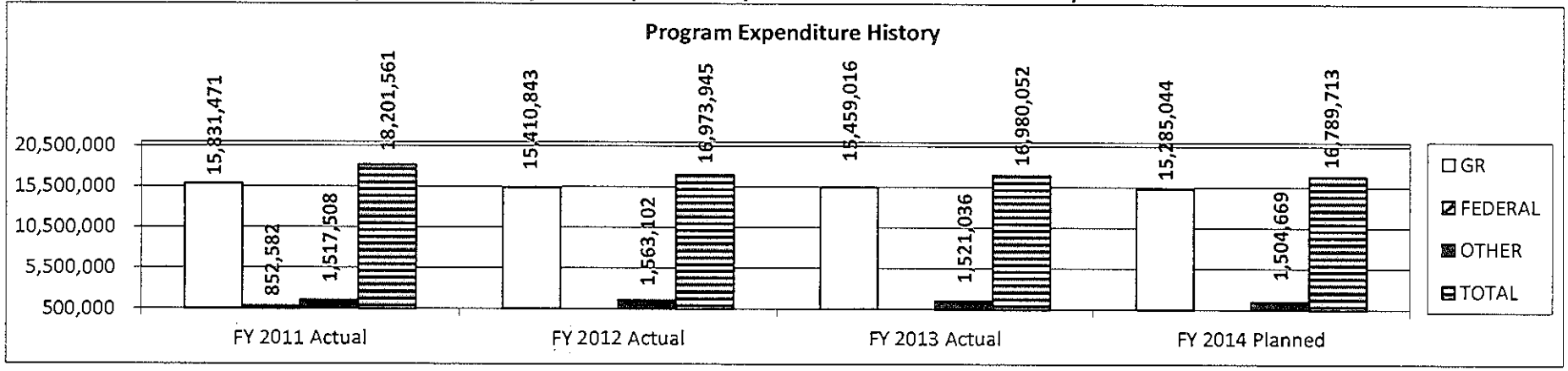
1. **What does this program do?**
   This program provides funding for the operation of Lincoln University.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Chapter 175, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**

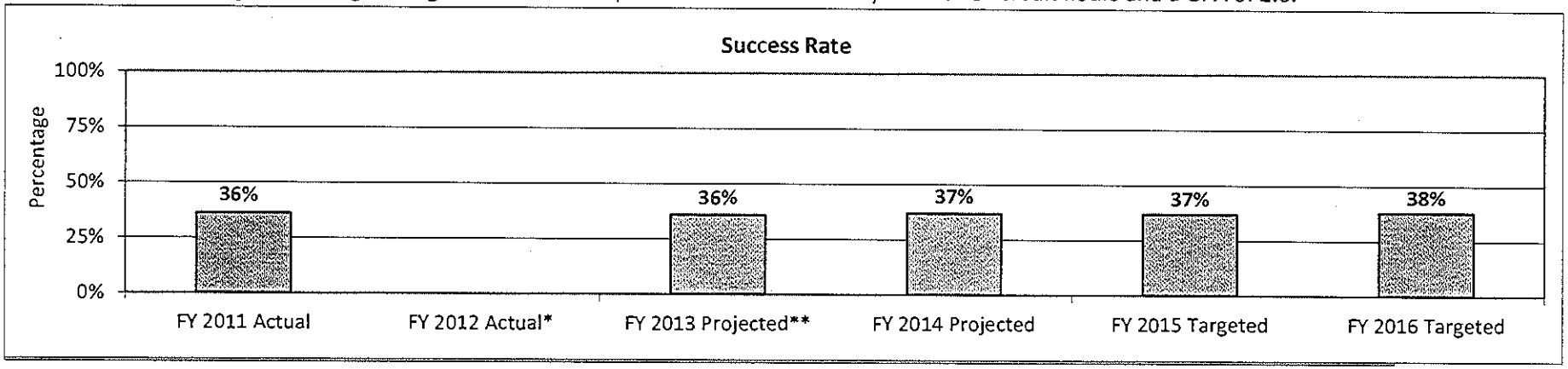


6. **What are the sources of the "Other " funds?**
   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

Department of Higher Education
Lincoln University
Program is found in the following core budget(s): State Aid to Four-year Institutions

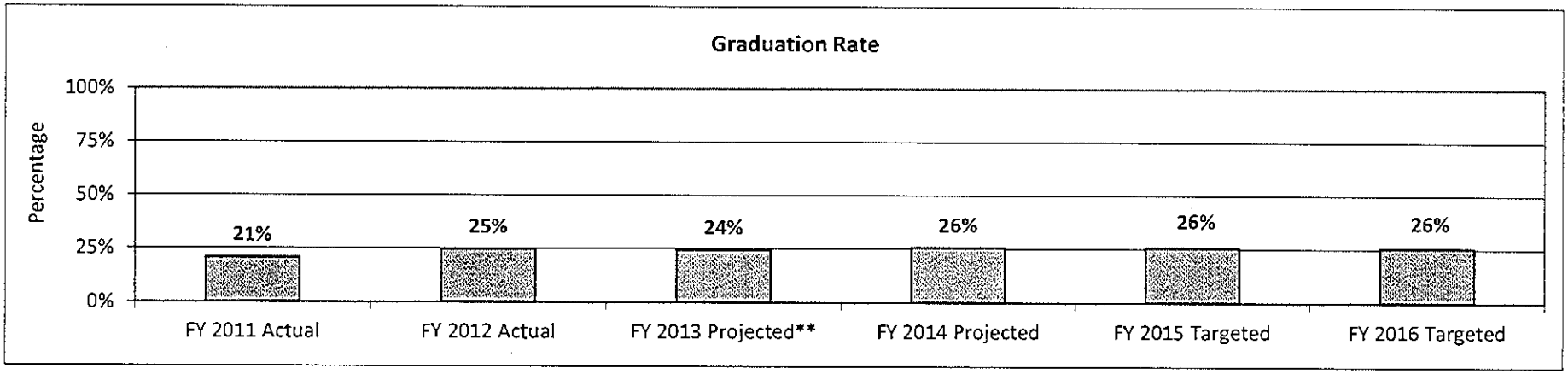
7a. **Provide an effectiveness measure.**

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Lincoln University.



**Actual data not currently available

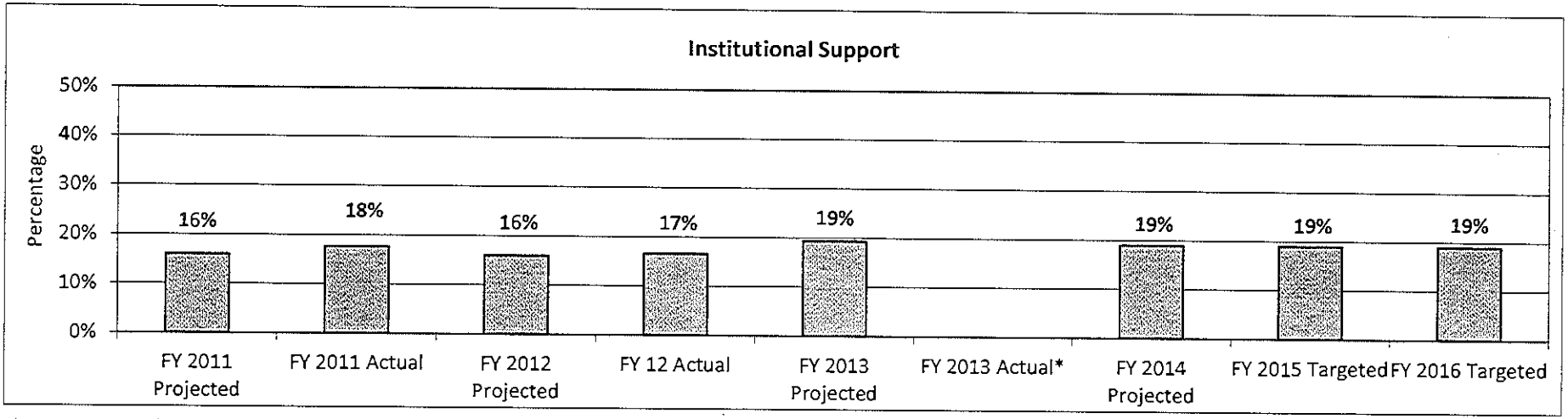
Department of Higher Education

Lincoln University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. **Provide an efficiency measure.**

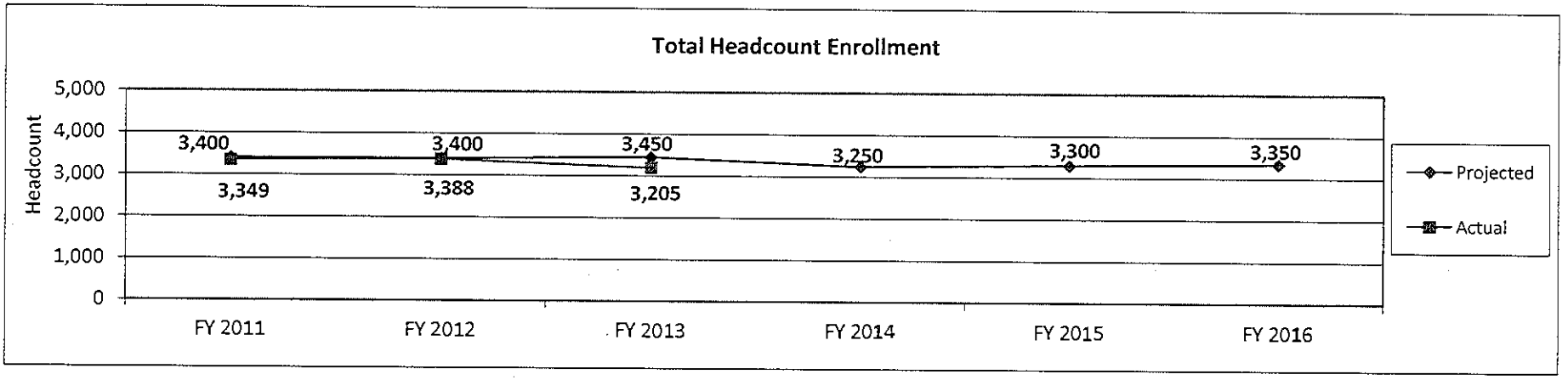
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. **Provide the number of clients/individuals served, if applicable.**

Total headcount enrollment at Lincoln University.



7d. **Provide a customer satisfaction measure, if available.**

N/A

DEPARTMENT OF HIGHER EDUCATION
TRUMAN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	35,734,815	0	3,976,109	39,710,924	
		Total	**0.00**	**35,734,815**	**0**	**3,976,109**	**39,710,924**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1051 1546	PD	0.00	0	0	800,056	800,056	Reallocation of performance funding to institution core
Core Reallocation	1051 0652	PD	0.00	202,014	0	0	202,014	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**202,014**	**0**	**800,056**	**1,002,070**	
DEPARTMENT CORE REQUEST								
		PD	0.00	35,936,829	0	4,776,165	40,712,994	
		Total	**0.00**	**35,936,829**	**0**	**4,776,165**	**40,712,994**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	35,936,829	0	4,776,165	40,712,994	
		Total	**0.00**	**35,936,829**	**0**	**4,776,165**	**40,712,994**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
TRUMAN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	38,722,022	0.00	39,510,924	0.00	40,512,994	0.00	0	0.00
REFUNDS	3,254	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	38,725,276	0.00	39,710,924	0.00	40,712,994	0.00	0	0.00
GRAND TOTAL	$38,725,276	0.00	$39,710,924	0.00	$40,712,994	0.00	$0	0.00
GENERAL REVENUE	$35,059,196	0.00	$35,734,815	0.00	$35,936,829	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$3,666,080	0.00	$3,976,109	0.00	$4,776,165	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Truman State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

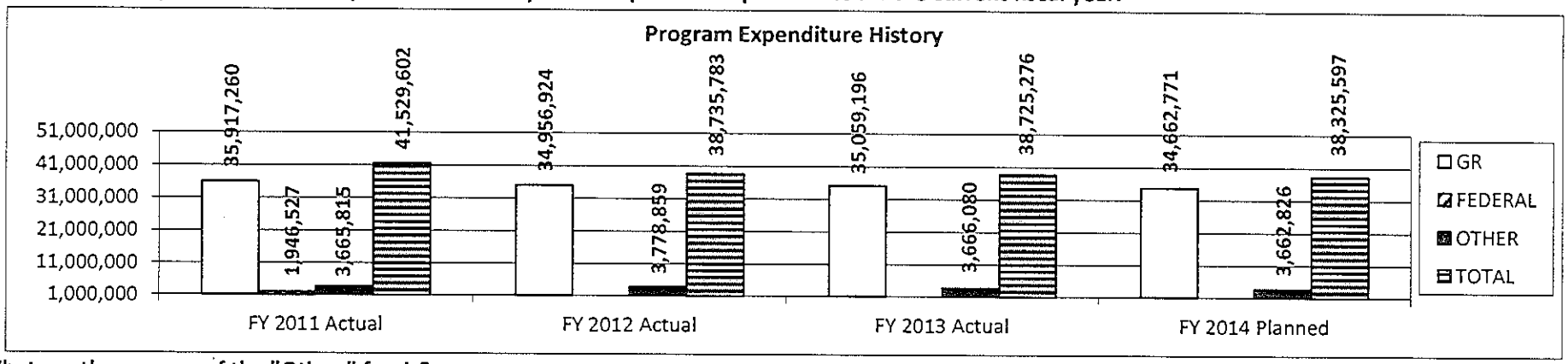
1. **What does this program do?**
   This program provides funding for the operation of Truman State University.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Chapter 174, RSMo

3. **Are there federal matching requirements? If yes, please explain.**
   No

4. **Is this a federally mandated program? If yes, please explain.**
   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**
   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

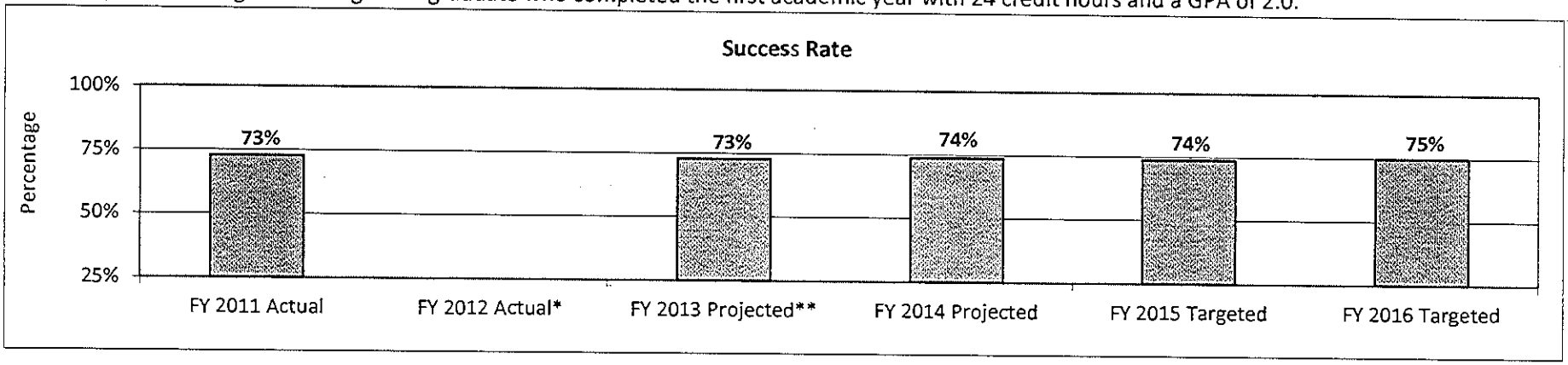
Department of Higher Education

Truman State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

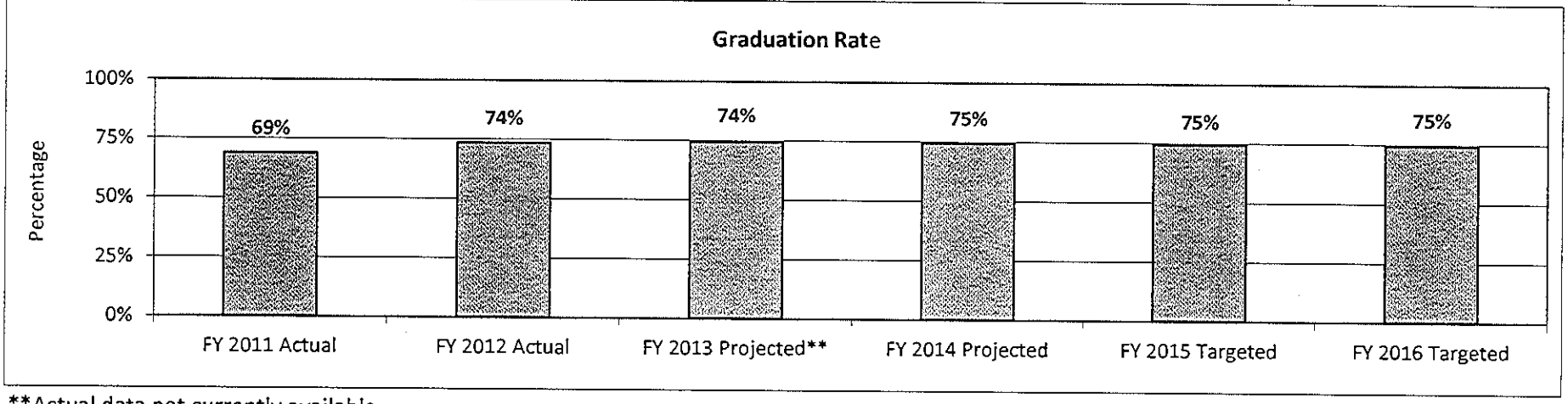
7a. **Provide an effectiveness measure.**

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Truman State University.

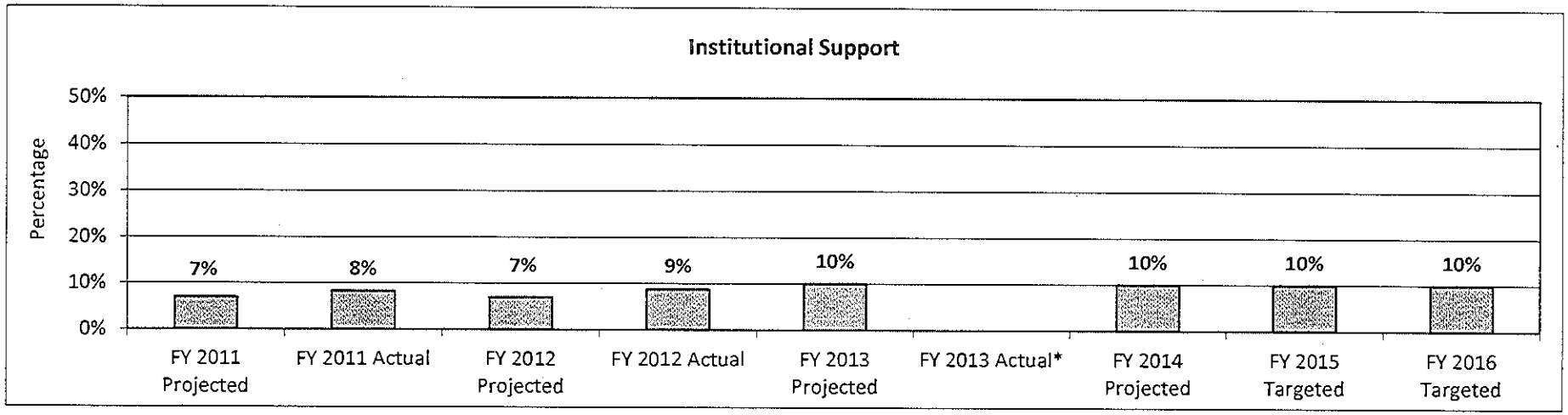


**Actual data not currently available

Department of Higher Education
Truman State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

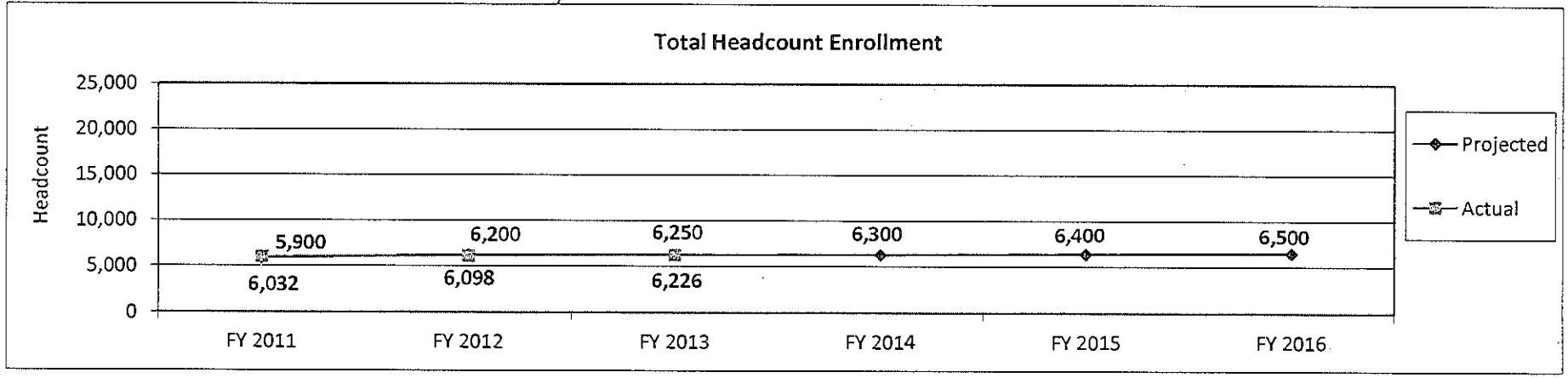
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Truman State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
NORTHWEST MO STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	26,752,181	0	2,799,805	29,551,986	
		Total	**0.00**	**26,752,181**	**0**	**2,799,805**	**29,551,986**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1052 1547	PD	0.00	0	0	742,935	742,935	Reallocation of performance funding to institution core
Core Reallocation	1052 0656	PD	0.00	187,591	0	0	187,591	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**187,591**	**0**	**742,935**	**930,526**	
DEPARTMENT CORE REQUEST								
		PD	0.00	26,939,772	0	3,542,740	30,482,512	
		Total	**0.00**	**26,939,772**	**0**	**3,542,740**	**30,482,512**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	26,939,772	0	3,542,740	30,482,512	
		Total	**0.00**	**26,939,772**	**0**	**3,542,740**	**30,482,512**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
NORTHWEST MO STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	28,804,473	0.00	29,351,986	0.00	30,282,512	0.00	0	0.00
REFUNDS	76,352	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	28,880,825	0.00	29,551,986	0.00	30,482,512	0.00	0	0.00
GRAND TOTAL	$28,880,825	0.00	$29,551,986	0.00	$30,482,512	0.00	$0	0.00
GENERAL REVENUE	$26,282,662	0.00	$26,752,181	0.00	$26,939,772	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$2,598,163	0.00	$2,799,805	0.00	$3,542,740	0.00		0.00

Department of Higher Education

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Northwest Missouri State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

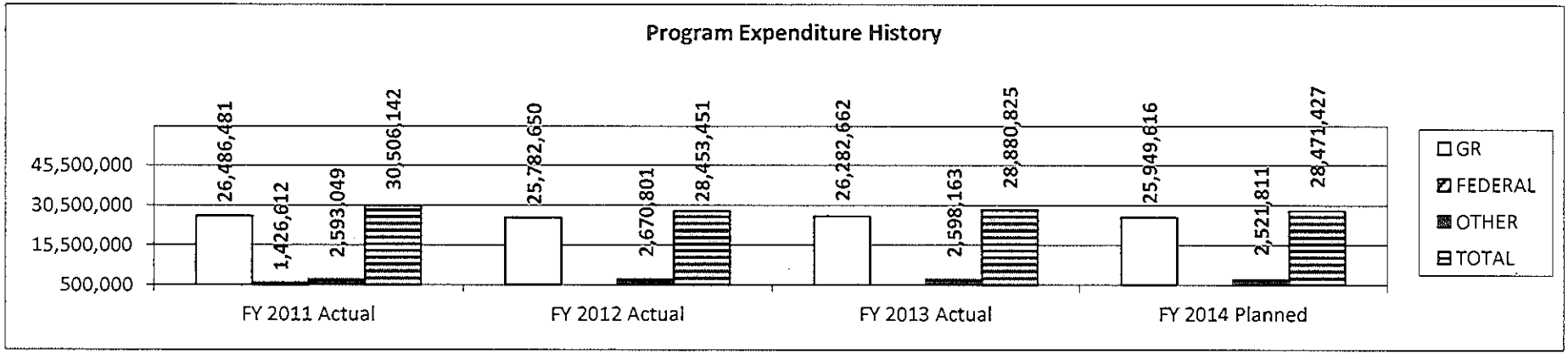
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

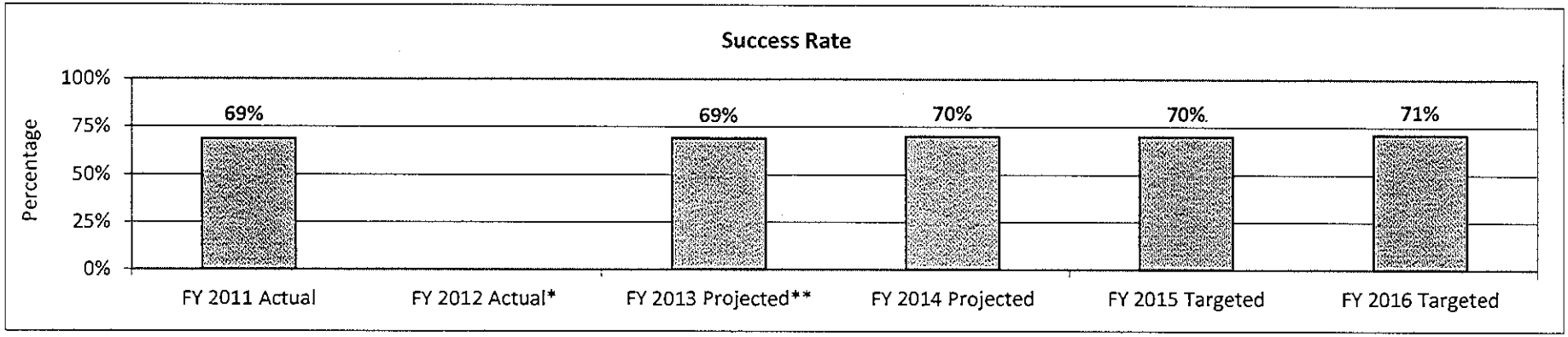
Department of Higher Education

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

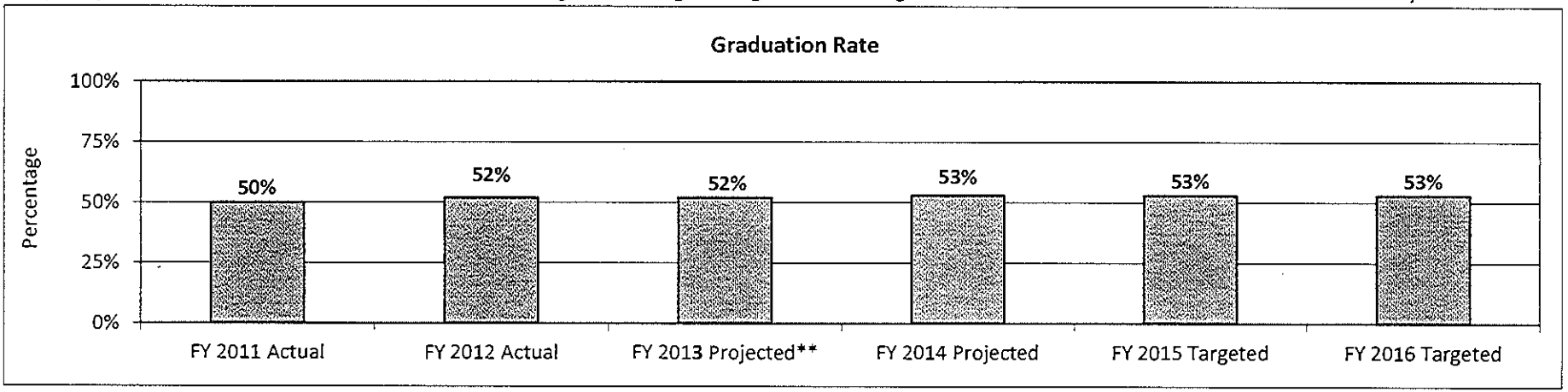
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Northwest Missouri State University.



**Actual data not currently available

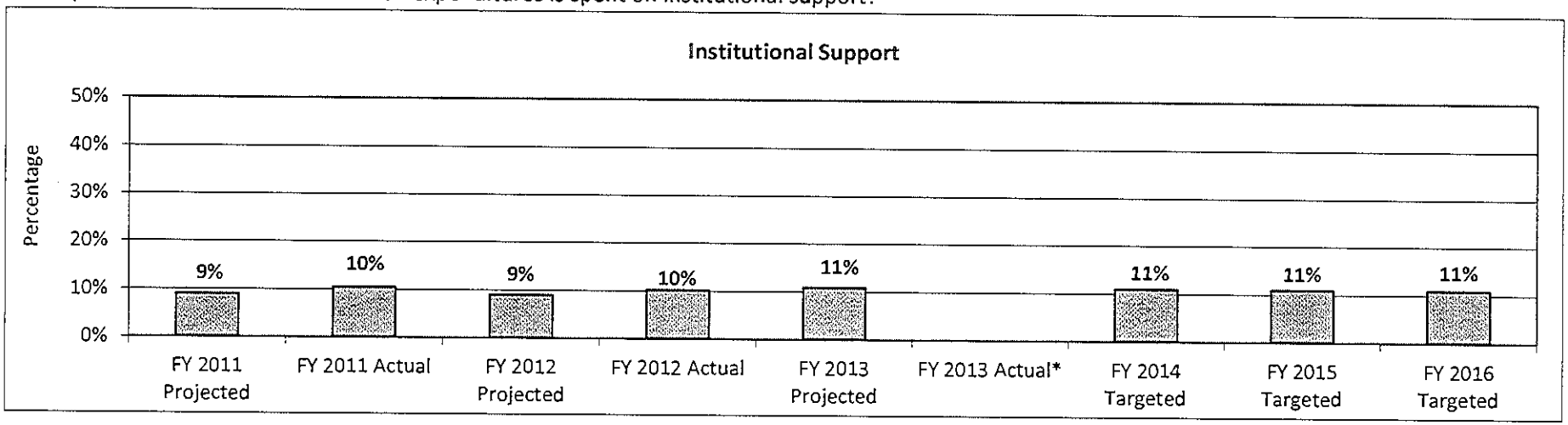
Department of Higher Education

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

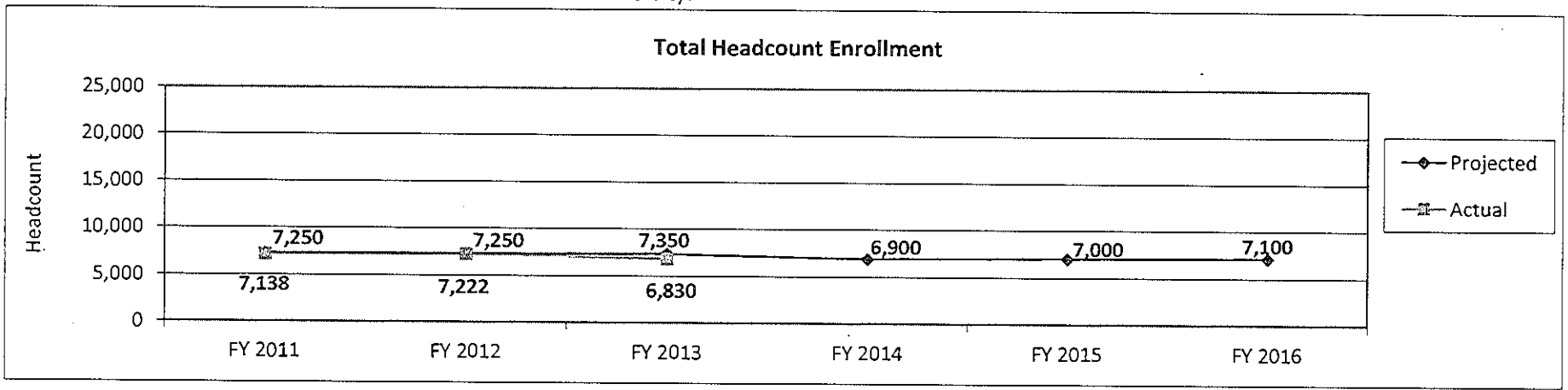
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Northwest Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO SOUTHERN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	20,679,721	0	2,172,820	22,852,541	
		Total	**0.00**	**20,679,721**	**0**	**2,172,820**	**22,852,541**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1053 1549	PD	0.00	0	0	458,691	458,691	Reallocation of performance funding to institution core
Core Reallocation	1053 0659	PD	0.00	115,819	0	0	115,819	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**115,819**	**0**	**458,691**	**574,510**	
DEPARTMENT CORE REQUEST								
		PD	0.00	20,795,540	0	2,631,511	23,427,051	
		Total	**0.00**	**20,795,540**	**0**	**2,631,511**	**23,427,051**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	20,795,540	0	2,631,511	23,427,051	
		Total	**0.00**	**20,795,540**	**0**	**2,631,511**	**23,427,051**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO SOUTHERN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	22,225,470	0.00	22,652,541	0.00	23,227,051	0.00	0	0.00
REFUNDS	8,584	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	22,234,054	0.00	22,852,541	0.00	23,427,051	0.00	0	0.00
GRAND TOTAL	$22,234,054	0.00	$22,852,541	0.00	$23,427,051	0.00	$0	0.00
GENERAL REVENUE	$20,311,835	0.00	$20,679,721	0.00	$20,795,540	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$1,922,219	0.00	$2,172,820	0.00	$2,631,511	0.00		0.00

Department of Higher Education
Missouri Southern State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

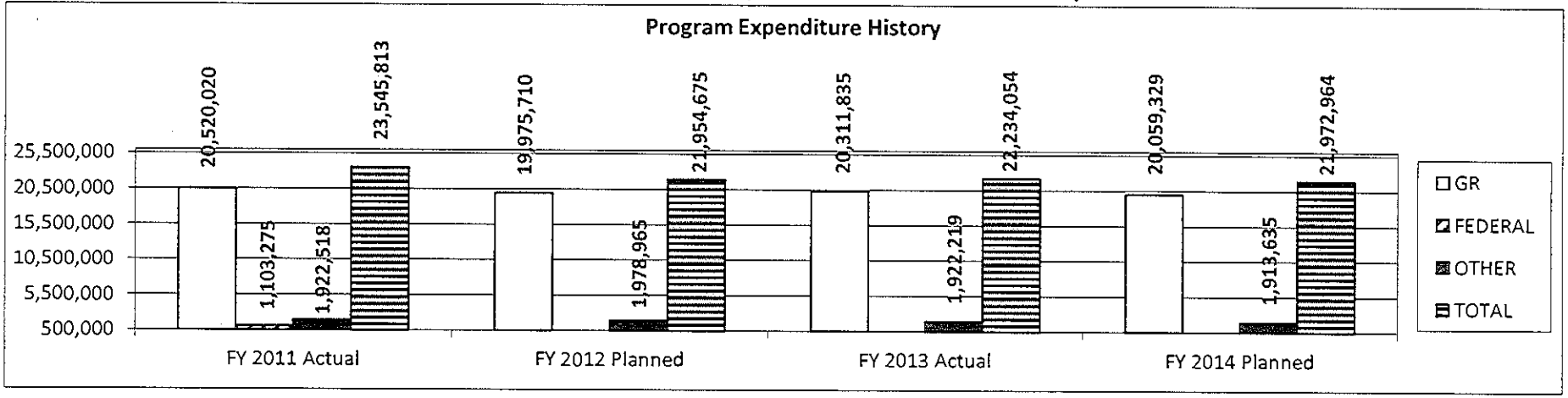
1. What does this program do?
   This program provides funding for the operation of Missouri Southern State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
   Chapter 174, RSMo

3. Are there federal matching requirements? If yes, please explain.
   No

4. Is this a federally mandated program? If yes, please explain.
   No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

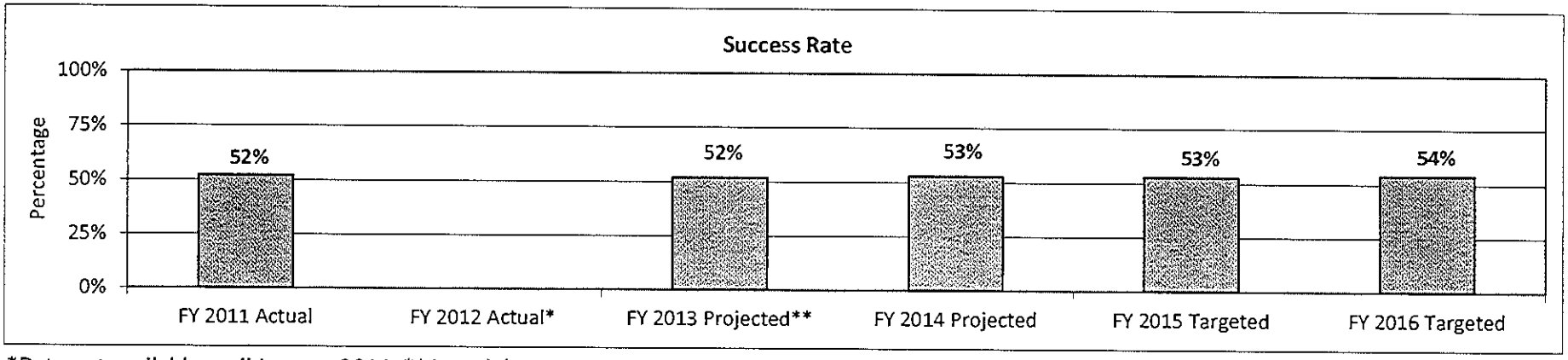


6. What are the sources of the "Other " funds?
   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

Department of Higher Education
Missouri Southern State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

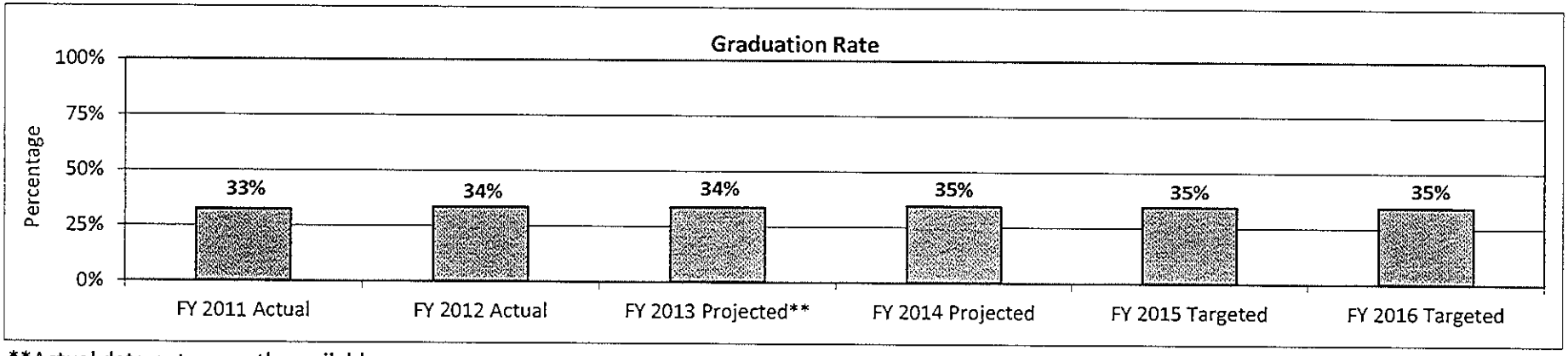
7a. **Provide an effectiveness measure.**

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri Southern State University.

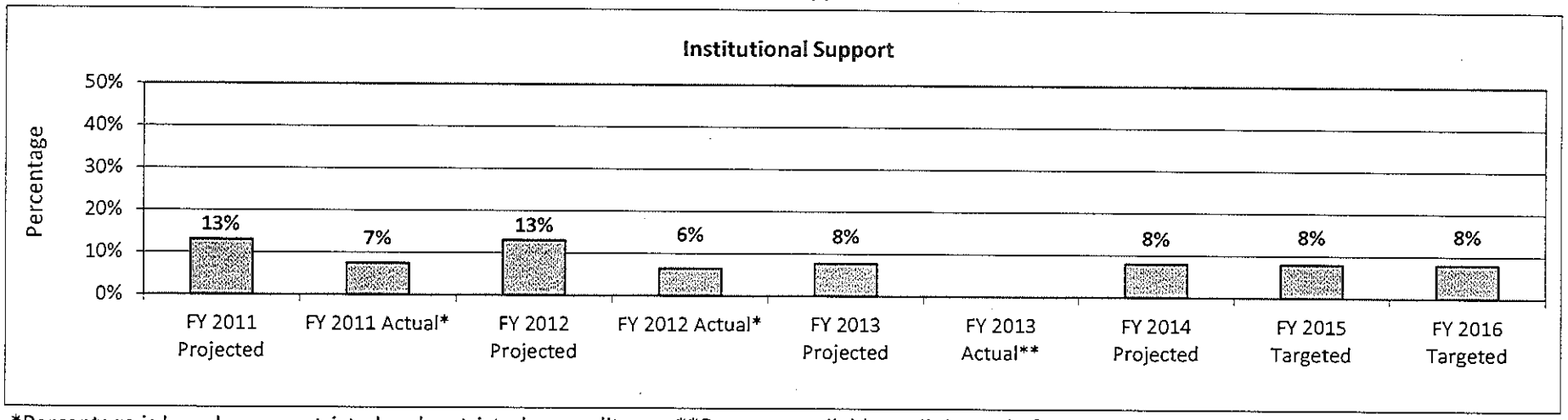


**Actual data not currently available

Department of Higher Education
Missouri Southern State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

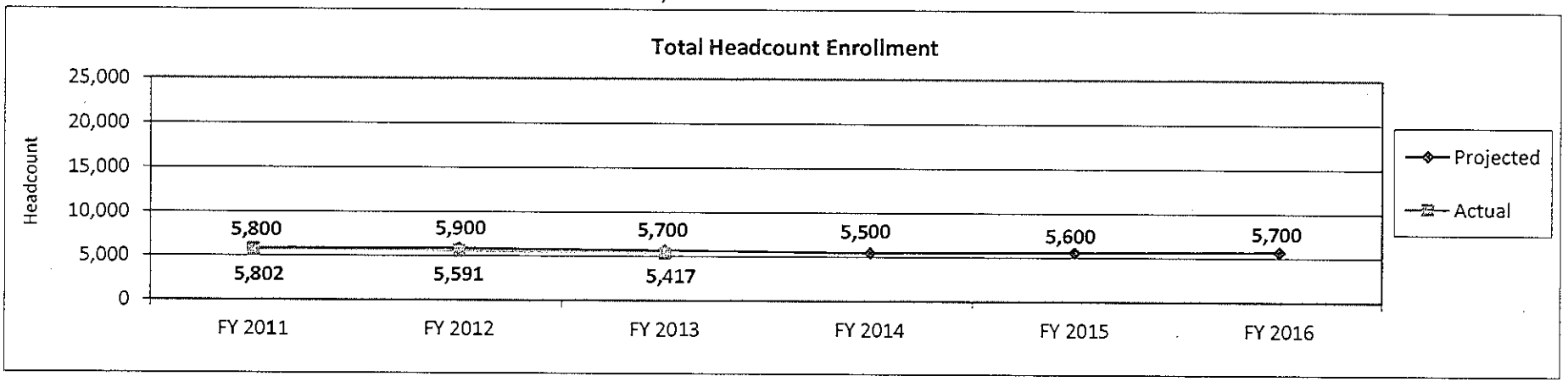
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Percentage is based on unrestricted and restricted expenditures; **Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri Southern State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO WESTERN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	19,084,288	0	2,168,039	21,252,327	
		Total	**0.00**	**19,084,288**	**0**	**2,168,039**	**21,252,327**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1054 1550	PD	0.00	0	0	426,288	426,288	Reallocation of performance funding to institution core
Core Reallocation	1054 0660	PD	0.00	107,637	0	0	107,637	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**107,637**	**0**	**426,288**	**533,925**	
DEPARTMENT CORE REQUEST								
		PD	0.00	19,191,925	0	2,594,327	21,786,252	
		Total	**0.00**	**19,191,925**	**0**	**2,594,327**	**21,786,252**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	19,191,925	0	2,594,327	21,786,252	
		Total	**0.00**	**19,191,925**	**0**	**2,594,327**	**21,786,252**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO WESTERN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	20,672,577	0.00	21,052,327	0.00	21,586,252	0.00	0	0.00
REFUNDS	171,754	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	20,844,331	0.00	21,252,327	0.00	21,786,252	0.00	0	0.00
GRAND TOTAL	$20,844,331	0.00	$21,252,327	0.00	$21,786,252	0.00	$0	0.00
GENERAL REVENUE	$18,763,579	0.00	$19,084,288	0.00	$19,191,925	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$2,080,752	0.00	$2,168,039	0.00	$2,594,327	0.00		0.00

Department of Higher Education

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. **What does this program do?**

   This program provides funding for the operation of Missouri Western State University.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

   Chapter 174, RSMo

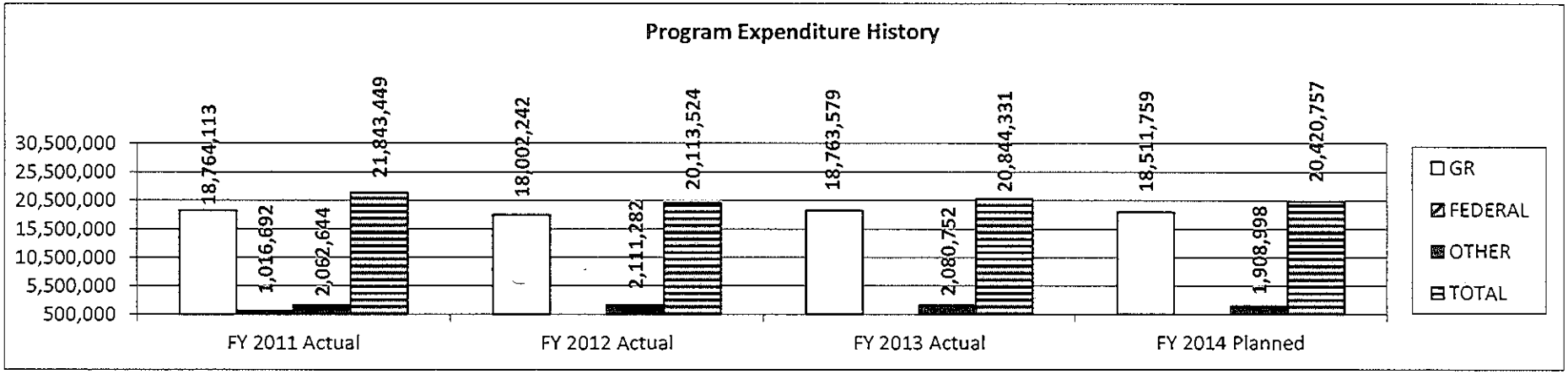
3. **Are there federal matching requirements? If yes, please explain.**

   No

4. **Is this a federally mandated program? If yes, please explain.**

   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**

   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

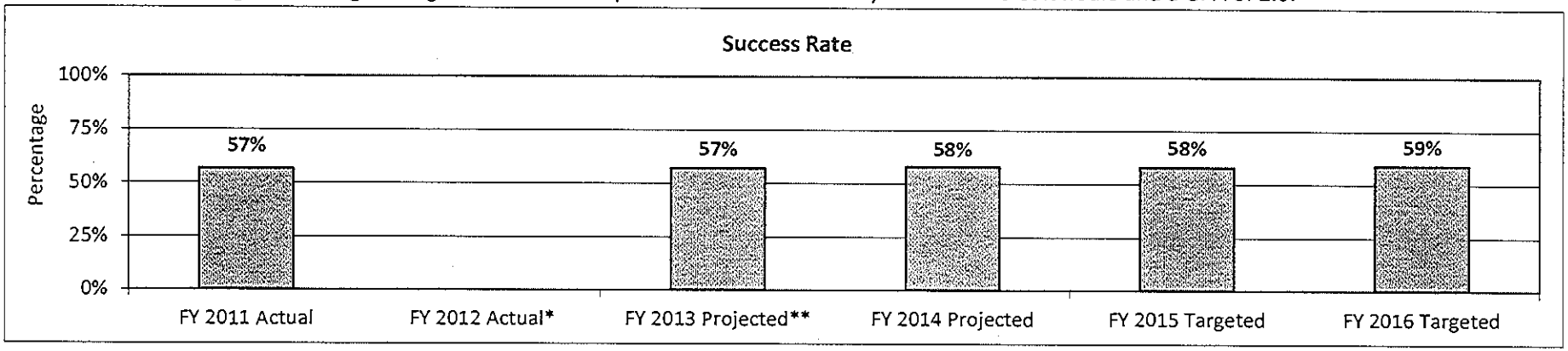
Department of Higher Education

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

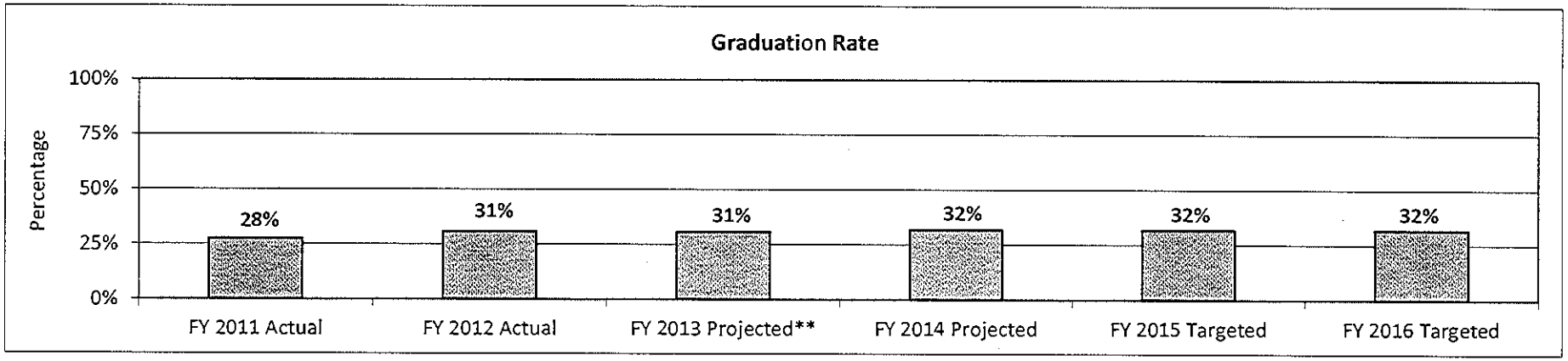
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri Western State University.



**Actual data not currently available

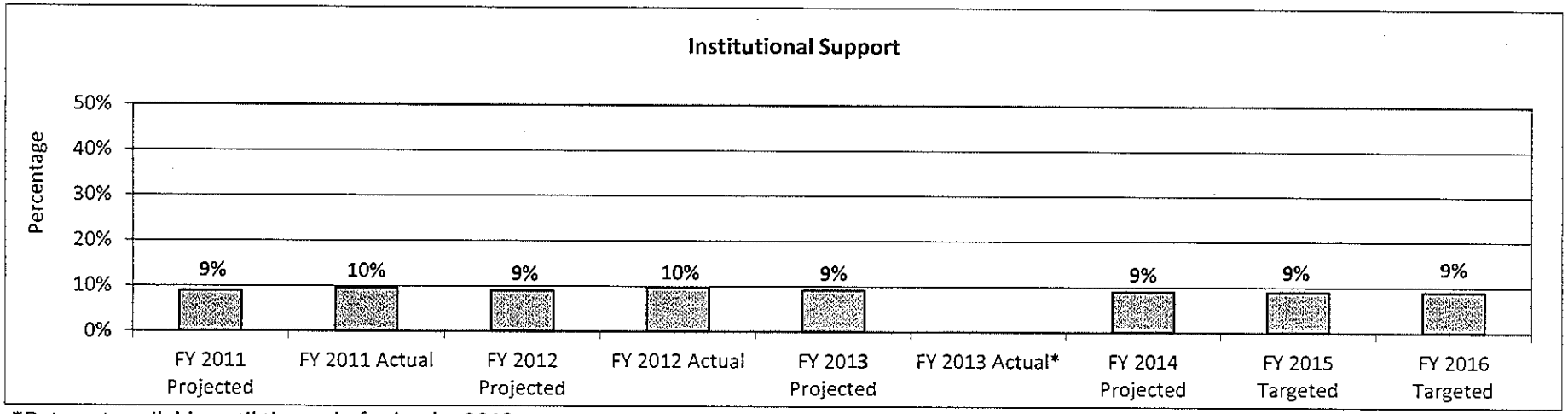
Department of Higher Education

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

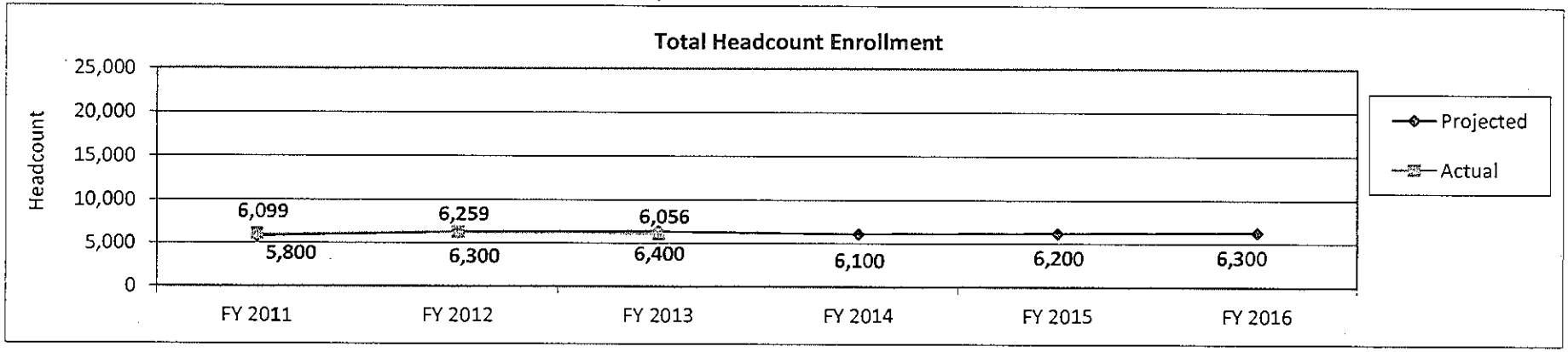
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri Western State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
HARRIS STOWE STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	8,584,110	0	1,108,704	9,692,814	
		Total	**0.00**	**8,584,110**	**0**	**1,108,704**	**9,692,814**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1055 3426	PD	0.00	60,668	0	0	60,668	Reallocation of performance funding to institution core
Core Reallocation	1055 1551	PD	0.00	0	0	240,275	240,275	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**60,668**	**0**	**240,275**	**300,943**	
DEPARTMENT CORE REQUEST								
		PD	0.00	8,644,778	0	1,348,979	9,993,757	
		Total	**0.00**	**8,644,778**	**0**	**1,348,979**	**9,993,757**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	8,644,778	0	1,348,979	9,993,757	
		Total	**0.00**	**8,644,778**	**0**	**1,348,979**	**9,993,757**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
HARRIS STOWE STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	9,301,040	0.00	9,492,814	0.00	9,793,757	0.00	0	0.00
REFUNDS	38,537	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	9,339,577	0.00	9,692,814	0.00	9,993,757	0.00	0	0.00
GRAND TOTAL	$9,339,577	0.00	$9,692,814	0.00	$9,993,757	0.00	$0	0.00
GENERAL REVENUE	$8,419,597	0.00	$8,584,110	0.00	$8,644,778	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$919,980	0.00	$1,108,704	0.00	$1,348,979	0.00		0.00

Department of Higher Education
Harris-Stowe State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

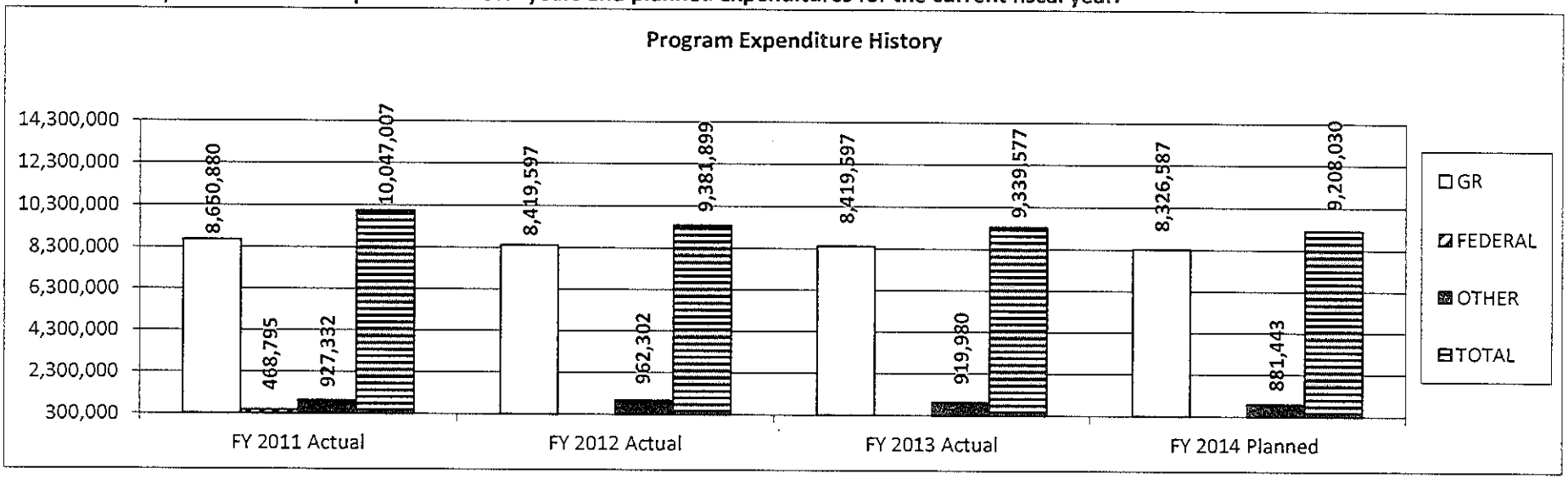
1. What does this program do?
   This program provides funding for the operation of Harris-Stowe State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
   Chapter 174, RSMo

3. Are there federal matching requirements? If yes, please explain.
   No

4. Is this a federally mandated program? If yes, please explain.
   No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

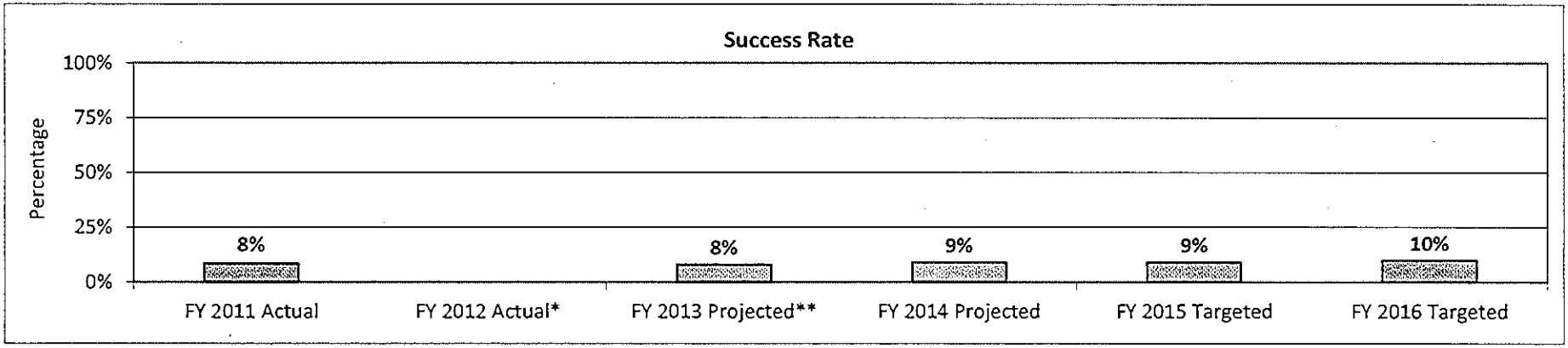


6. What are the sources of the "Other " funds?
   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

Department of Higher Education
Harris-Stowe State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

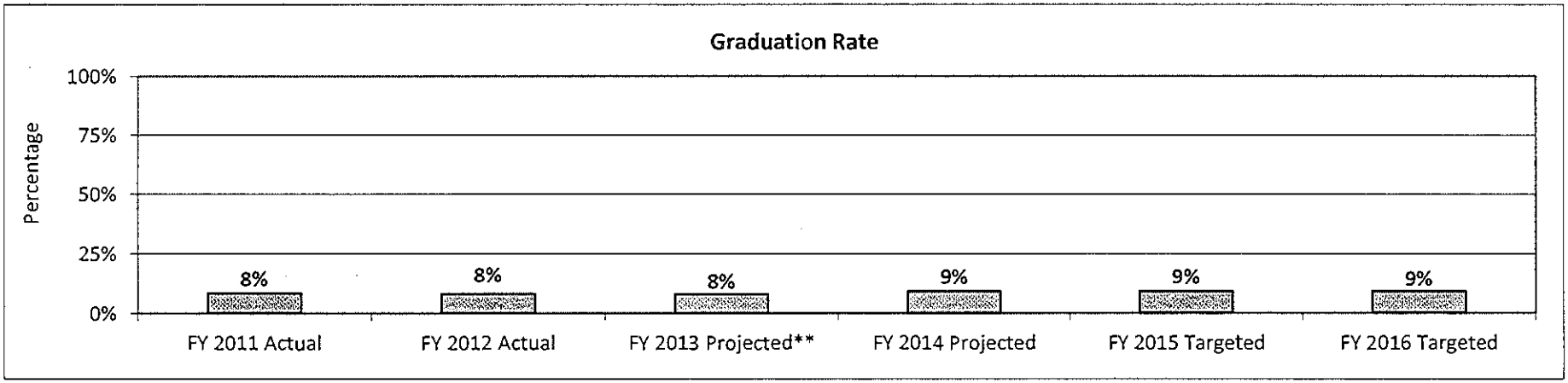
7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Harris-Stowe State University.

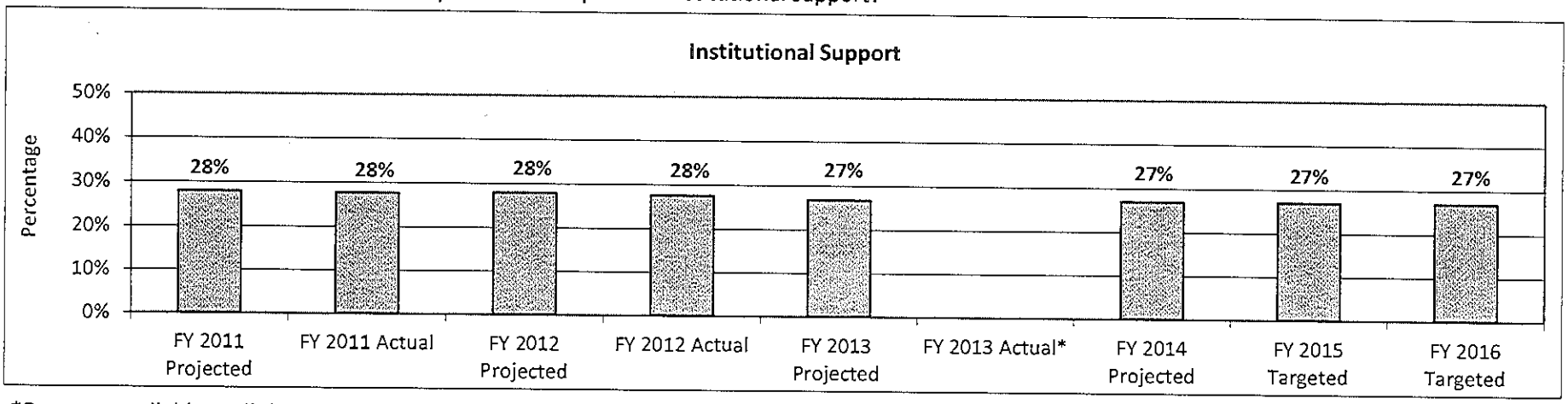


**Actual data not currently available

Department of Higher Education
Harris-Stowe State University
Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

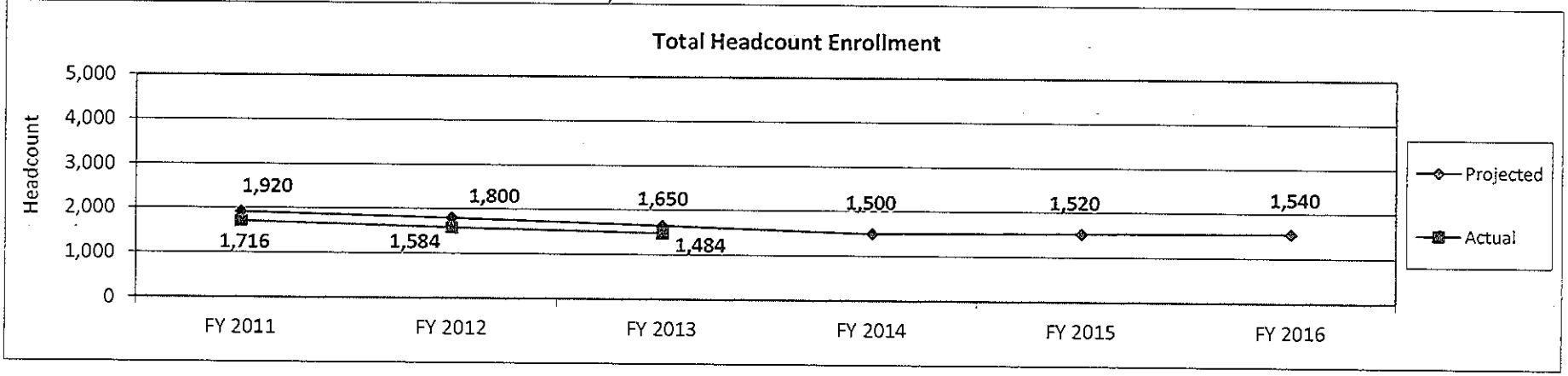
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Harris-Stowe State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIV OF MISSOURI CAMPUSES

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	358,151,024	0	37,069,596	395,220,620	
		Total	**0.00**	**358,151,024**	**0**	**37,069,596**	**395,220,620**	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1056 2304	PD	0.00	2,518,224	0	0	2,518,224	Reallocation of performance funding to institution core
Core Reallocation	1056 1552	PD	0.00	0	0	9,973,152	9,973,152	Reallocation of performance funding to institution core
NET DEPARTMENT CHANGES			**0.00**	**2,518,224**	**0**	**9,973,152**	**12,491,376**	
DEPARTMENT CORE REQUEST								
		PD	0.00	360,669,248	0	47,042,748	407,711,996	
		Total	**0.00**	**360,669,248**	**0**	**47,042,748**	**407,711,996**	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	360,669,248	0	47,042,748	407,711,996	
		Total	**0.00**	**360,669,248**	**0**	**47,042,748**	**407,711,996**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
UNIV OF MISSOURI CAMPUSES								
CORE								
PROGRAM DISTRIBUTIONS	386,060,606	0.00	395,020,620	0.00	407,511,996	0.00	0	0.00
REFUNDS	0	0.00	200,000	0.00	200,000	0.00	0	0.00
TOTAL - PD	386,060,606	0.00	395,220,620	0.00	407,711,996	0.00	0	0.00
GRAND TOTAL	$386,060,606	0.00	$395,220,620	0.00	$407,711,996	0.00	$0	0.00
GENERAL REVENUE	$353,097,098	0.00	$358,151,024	0.00	$360,669,248	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$32,963,508	0.00	$37,069,596	0.00	$47,042,748	0.00		0.00

Department of Higher Education

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. **What does this program do?**

   This program provides funding for the operation of the University of Missouri System.

2. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**

   Chapter 172, RSMo

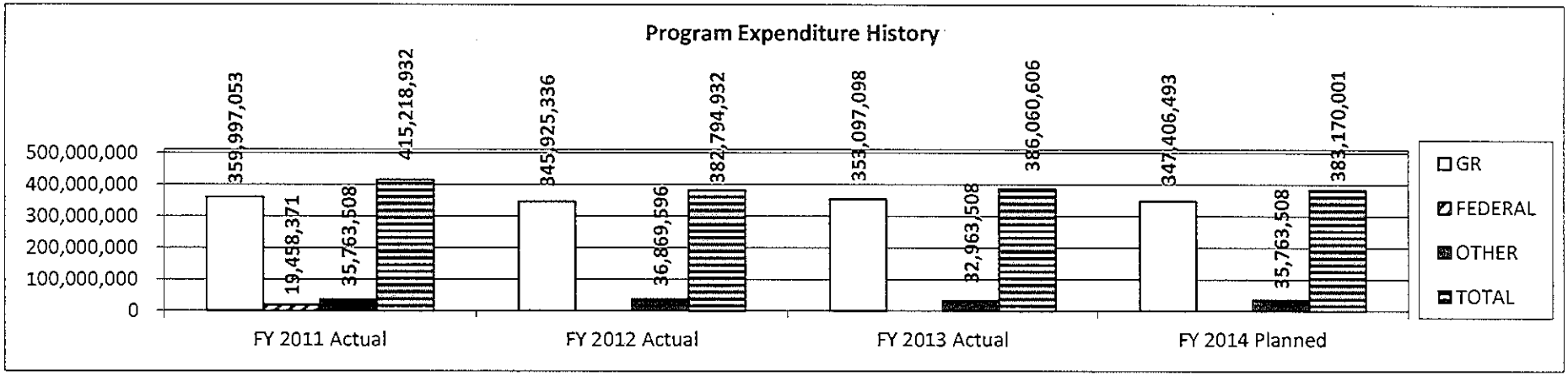
3. **Are there federal matching requirements? If yes, please explain.**

   No

4. **Is this a federally mandated program? If yes, please explain.**

   No

5. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



6. **What are the sources of the "Other " funds?**

   Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

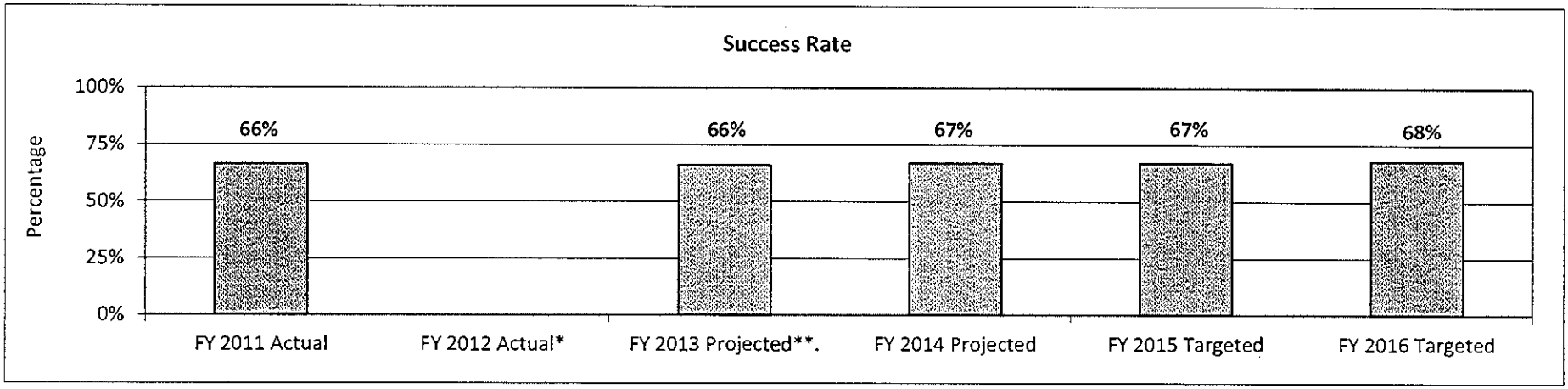
Department of Higher Education

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

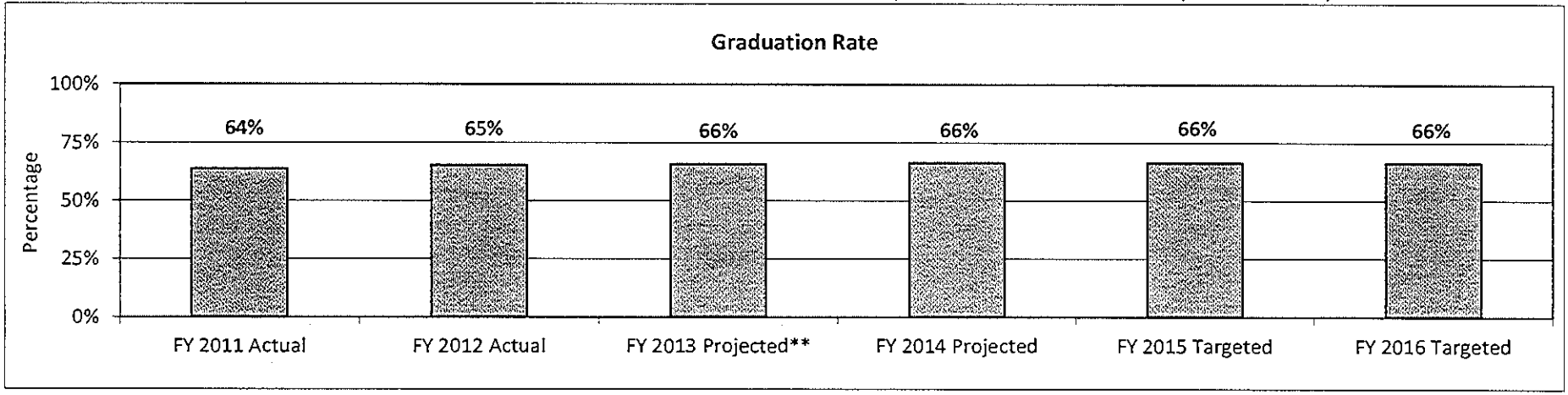
7a. **Provide an effectiveness measure.**

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



*Data not available until January 2014; **Actual data not currently available

Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from the University of Missouri System.



**Actual data not currently available

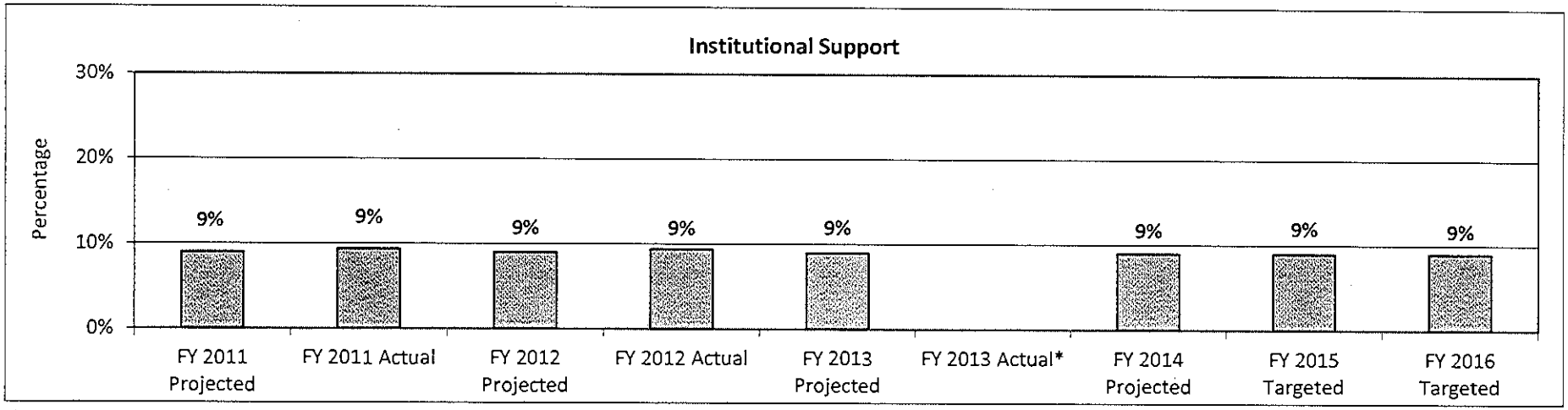
Department of Higher Education

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

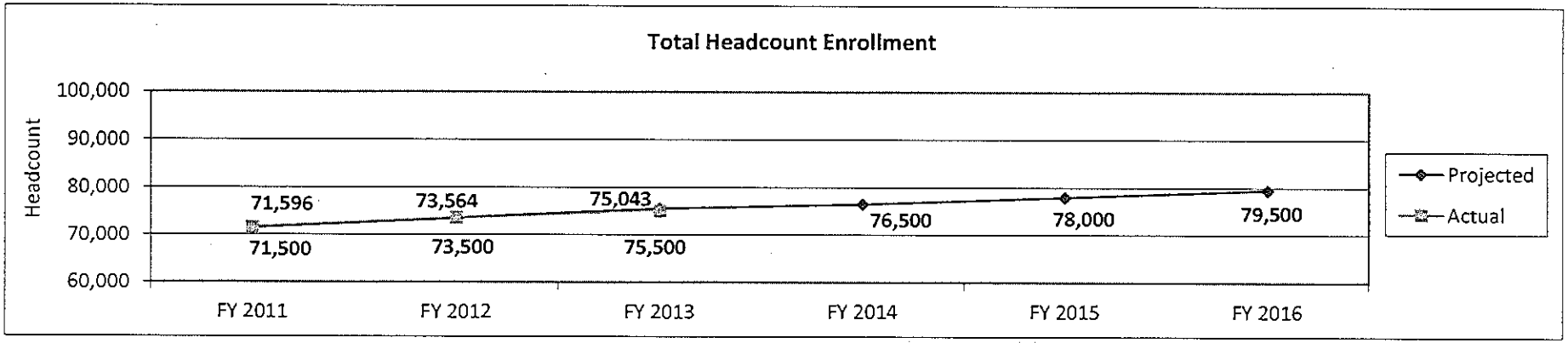
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Data not available until the end of calendar year 2013

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at University of Missouri System.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
UMC TELEMEDICINE								
CORE								
PROGRAM-SPECIFIC								
HEALTHY FAMILIES TRUST	437,640	0.00	437,640	0.00	437,640	0.00	0	0.00
TOTAL - PD	437,640	0.00	437,640	0.00	437,640	0.00	0	0.00
TOTAL	437,640	0.00	437,640	0.00	437,640	0.00	0	0.00
GRAND TOTAL	$437,640	0.00	$437,640	0.00	$437,640	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - Missouri Telehealth Network

Budget Unit 57684C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	437,640	437,640
Total	0	0	437,640	437,640
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, ond Conservation.

Other Funds: Healthy Families Trust Fund (0625)

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The Missouri Telehealth Network (MTN) plays a vital role in Missouri's health care system. It exists to increase access to health care for underserved Missourians; to provide specialty care to Missourians in state facilities, i.e. Marshall Habilitation Center ; to serve as a resource (consultant) for health care institutions and providers who are embarking upon their own telehealth program; to provide a mechanism for clinical research and to provide continuing educational opportunities for health care providers.

The Missouri Telehealth Network currently has 206 sites statewide in 67 counties and the City of St. Louis. In 2013, 71 medical professionals in 24 specialties conducted more than 39,123 clinical encounters via telehealth. Missouri Telehealth Network sites include hospitals, federally qualified health centers, rural health clinics, community mental health clinics, state facilities, an army hospital, two schools of medicine, a school of nursing, the Missouri Department of Health and Senior Services and many other types of health care facilities.

CORE DECISION ITEM

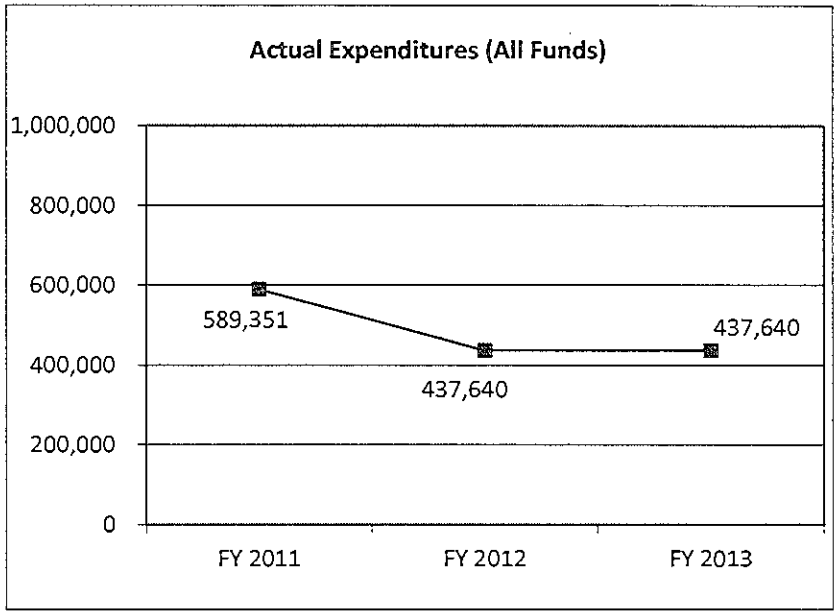
Department of Higher Education	Budget Unit 57684C
Division of Four-year Colleges and Universities	
Core - University of Missouri - Missouri Telehealth Network	

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Telehealth Network

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	594,321	437,640	437,640	437,640
Less Reverted (All Funds)	(4,700)	0	0	N/A
Budget Authority (All Funds)	589,621	437,640	437,640	N/A
Actual Expenditures (All Funds)	589,351	437,640	437,640	N/A
Unexpended (All Funds)	270	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	270	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UMC TELEMEDICINE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	437,640	437,640	
	Total	**0.00**	**0**	**0**	**437,640**	**437,640**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	437,640	437,640	
	Total	**0.00**	**0**	**0**	**437,640**	**437,640**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	437,640	437,640	
	Total	**0.00**	**0**	**0**	**437,640**	**437,640**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
UMC TELEMEDICINE								
CORE								
PROGRAM DISTRIBUTIONS	437,640	0.00	437,640	0.00	437,640	0.00	0	0.00
TOTAL - PD	437,640	0.00	437,640	0.00	437,640	0.00	0	0.00
GRAND TOTAL	$437,640	0.00	$437,640	0.00	$437,640	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$437,640	0.00	$437,640	0.00	$437,640	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

1. Mission Statement

The Missouri Telehealth Network (MTN) exists to enhance access to care in underserved areas of Missouri, to provide educational opportunities for healthcare providers, to further homeland security efforts related to disaster preparedness and to be available in the event of a disaster and to provide research opportunities to clinicians wanting to study telehealth.

2. Program History

MTN began in 1994 as one of the nation's first public-private partnerships in telehealth. A 9-site network was initially developed with federal support coming from the Health Resources and Services Administration's Office and private support coming from telecommunication companies, as well as each telehealth site. More recently, funding for the Missouri Telehealth Network has been provided from the University of Missouri Health Care and the State of Missouri. Also, the Missouri Telehealth Network site network charges are funded by MTN members.

3. What does this program do?

The Missouri Telehealth Network (MTN) exists:
1. to increase access to health care for underserved Missourians;
2. to provide specialty care to Missourians in state facilities, i.e.. Marshall Habilitation Center;
3. to serve as a resource (consultant) for health care institutions and providers who are embarking upon their own telehealth program;
4. to provide a mechanism for clinical research; and
5. to provide continuing educational opportunities for health care providers.

Telehealth sites may be equipped with interactive videoconferencing equipment, teleradiology equipment or both. Sites with interactive video are typically equipped with document cameras, video scope systems and electronic stethoscopes as needed. Even though the physicians and patients are geographically separated, these interactive technologies allow for a sufficient examination of the patient in real time, not to mention that keeping services local helps the rural economy through greater utilization of pharmacies, laboratories, radiology departments, etc.

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

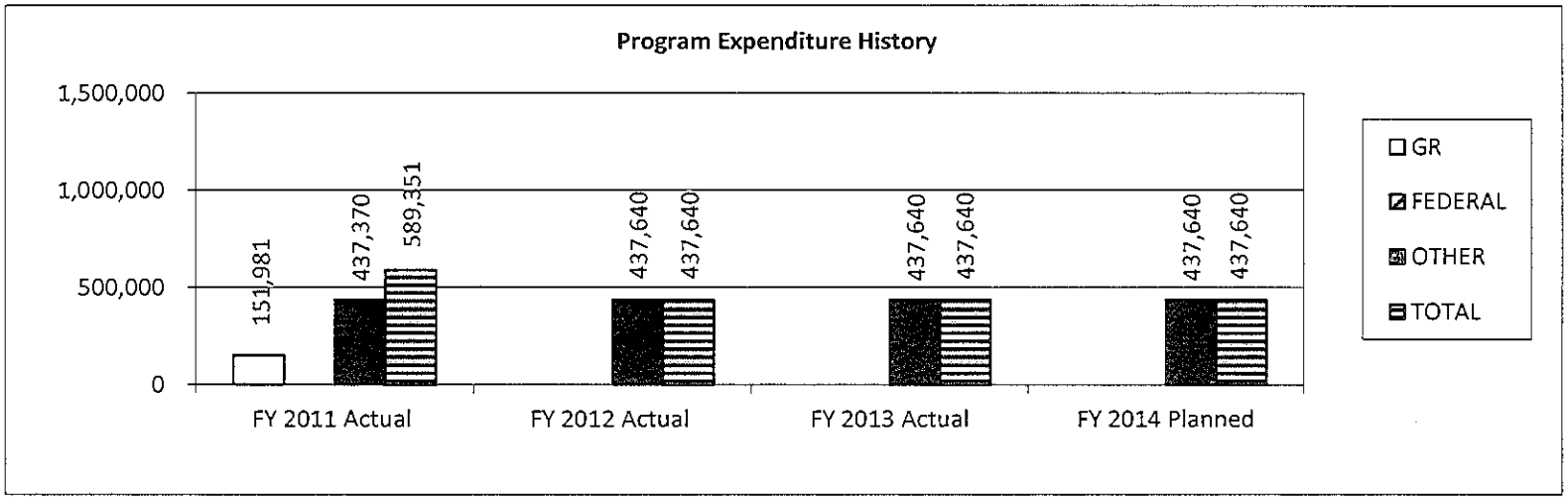
The Missouri Telehealth Network currently has 206 sites statewide in 67 counties and the City of St. Louis. In 2013, 71 medical professionals in 24 specialties conducted more than 39,123 clinical encounters via telehealth. Missouri Telehealth Network sites include hospitals, federally qualified health centers, rural health clinics, community mental health centers, state facilities, an army hospital, two schools of medicine, a school of nursing, the Missouri Department of Health and Senior Services and many other types of health care facilities.

4. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   MTN is a component of the University of Missouri Healthcare and falls under these statutes - Section 172.810 - 172.830, RSMo.

5. **Are there federal matching requirements? If yes, please explain.**
   No federal matching requirements.

6. **Is this a federally mandated program? If yes, please explain.**
   This is not a federally mandated program.

7. **Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.**



Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

7. What are the sources of the "Other " funds?

Other appropriated funds are from Healthy Families Trust Fund. In addition, other non-state funds to support the Telehealth mission are provided by University of Missouri Health Care, and federal, state, and other agency grants.

8a. **Provide an effectiveness measure.**

Between July, 2012 and June, 2013 approximately 1,400 round trips from rural areas of Missouri to University of Missouri specialists' clinics were avoided resulting in saved fuel costs of over $111,934 and approximately 200,000 miles of travel were avoided. This is the result of the availability of telehealth to these rural communities. (Data from Missouri Telehealth Network Encounters, whose providers are employed by the University of Missouri, was collected to reveal that utilization of telehealth saved Missourians significant travel time and dollars. These calculations use the average of the two federal mileage reimbursement rates - 55.5¢ per mile and 56.5¢ per mile.)

	MO HealthNet Patients	All Encounters
Number of Trips Avoided	1,000	2,000
Number of Miles Avoided	68,637	199,883
Total Dollars Saved	$38,437	$111,934

Approximately 34.3% of Telehealth patients are MO Health Net participants in both the managed MO HealthNet and direct MO HealthNet programs.

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

8b. Provide an efficiency measure.

Telehealth has many cost saving implications for providers. Burrell Behavioral Health and Pathways Community Behavioral Health are cost saving examples through the use of telepsychiatry. Pathways reports providing the equivalent of 53 days of telepsychiatry provider time per week. Telehealth provides a reduction in windshield time. This windshield time reflects time that the psychiatrists would lose seeing patients if it weren't for the use of telepsychiatry. The reduction of windshield time from the use of telepsychiatry results in an annual overall savings of approximately $1,576,607/year to Burrell Behavioral Health and Pathways Community Behavioral Health.

8c. Provide the number of clients/individuals served, if applicable.

Number of telehealth encounters provided to patients

Year	Number
2008 Actual	3,660
2009 Actual	4,104
2010 Actual	6,703
2011 Actual	15,386
2012 Actual	26,577
2013 Actual	39,123
2014 Projected	45,000

Number of Continuing Medical Education credits awarded to health care

Year	Number
2008 Actual	290
2009 Actual	333
2010 Actual	505
2011 Actual	222
2012 Actual	124
2013 Actual	323
2014 Projected	400

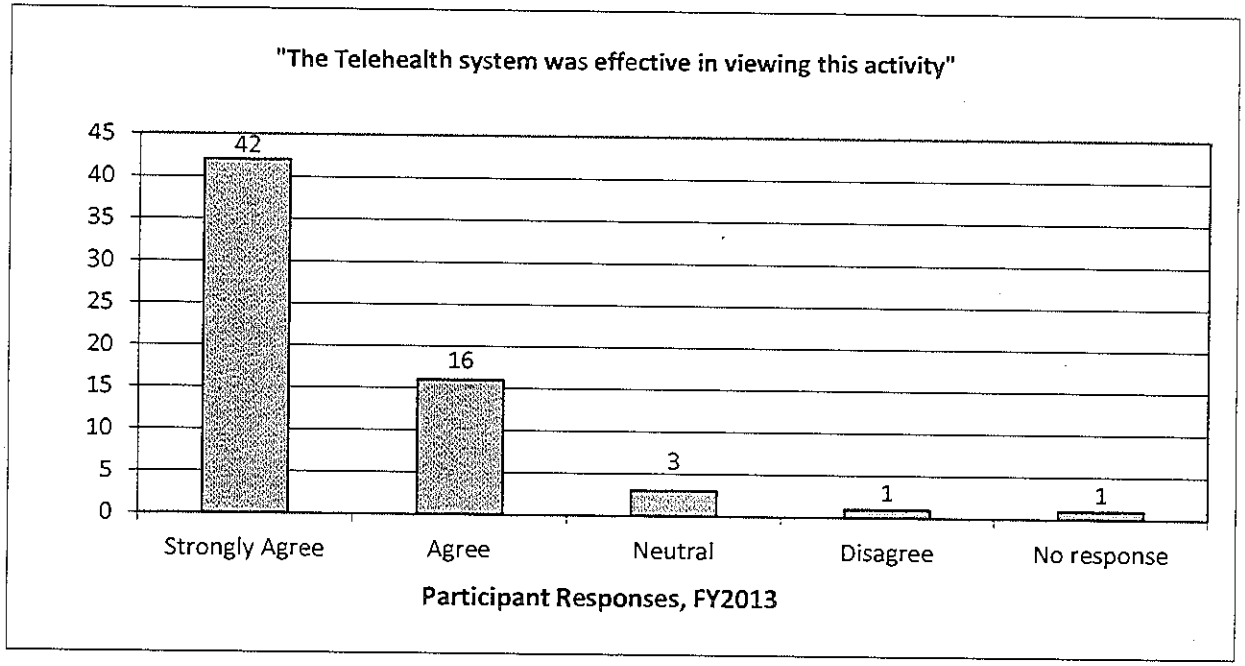
Number of teleradiology interpretations provided to patients

Year	Number
2008 Actual	13,130
2009 Actual	8,630
2010 Actual	12,089
2011 Actual	13,168
2012 Actual	17,855
2013 Actual	16,662
2014 Projected	17,000

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

8d. **Provide a customer satisfaction measure, if available.**

Satisfaction data was collected using an evaluation form from the CME presentations during FY2013 of those utilizing the telehealth equipment. The chart below represents the satisfaction of a sample consisting of 65 of the 323 providers who utilized the telehealth equipment.



Comments from rural providers about the telehealth services were favorable, indicating it was advantageous to connect from their clinic, and the information was very useful. Some specific phrases used by rural providers include: "Excellent speaker! Great vocab! Great content!", "Really, really good talk.", "Great lecture.", "Great job.", "Well done.", "Excellent job!", "Very good.", "Very well done.", "An excellent presentation."

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO REHABILITATION CENTER								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	10,027,734	0.00	10,337,870	0.00	10,337,870	0.00	0	0.00
TOTAL - PD	10,027,734	0.00	10,337,870	0.00	10,337,870	0.00	0	0.00
TOTAL	**10,027,734**	**0.00**	**10,337,870**	**0.00**	**10,337,870**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$10,027,734**	**0.00**	**$10,337,870**	**0.00**	**$10,337,870**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - Missouri Rehabilitation Center

Budget Unit 57737C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	10,337,870	0	0	10,337,870
Total	**10,337,870**	**0**	**0**	**10,337,870**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The Missouri Rehabilitation Center (MRC) provides inpatient and outpatient services and specialized treatment for traumatic brain injuries, strokes, spinal cord injuries, comprehensive physical rehabilitation, cardiac rehabilitation, and orthopedic injuries. Almost 88 percent of the center's patient charges are with self pay patients or patients with governmental payors (Medicare, Medicaid, Veterans Administration). This request is for ongoing core funding of $10,337,870 from general revenue.

CORE DECISION ITEM

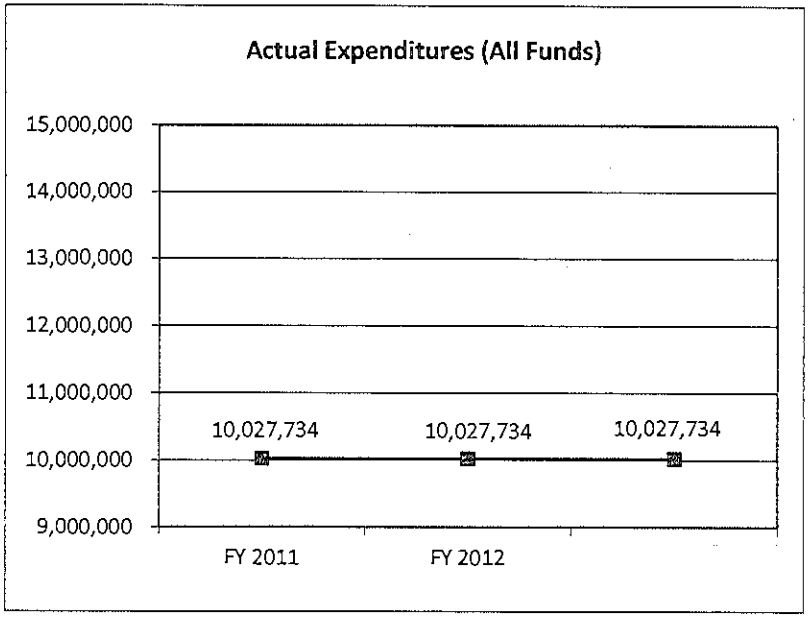
Department of Higher Education	Budget Unit 57737C
Division of Four-year Colleges and Universities	
Core - University of Missouri - Missouri Rehabilitation Center	

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Rehabilitation Center

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	10,337,870	10,337,870	10,337,870	10,337,870
Less Reverted (All Funds)	(310,136)	(310,136)	(310,136)	N/A
Budget Authority (All Funds)	10,027,734	10,027,734	10,027,734	N/A
Actual Expenditures (All Funds)	10,027,734	10,027,734	10,027,734	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

DEPARTMENT OF HIGHER EDUCATION
MO REHABILITATION CENTER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	10,337,870	0	0	10,337,870	
	Total	**0.00**	**10,337,870**	**0**	**0**	**10,337,870**	
DEPARTMENT CORE REQUEST							
	PD	0.00	10,337,870	0	0	10,337,870	
	Total	**0.00**	**10,337,870**	**0**	**0**	**10,337,870**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	10,337,870	0	0	10,337,870	
	Total	**0.00**	**10,337,870**	**0**	**0**	**10,337,870**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO REHABILITATION CENTER								
CORE								
PROGRAM DISTRIBUTIONS	10,027,734	0.00	10,337,870	0.00	10,337,870	0.00	0	0.00
TOTAL - PD	10,027,734	0.00	10,337,870	0.00	10,337,870	0.00	0	0.00
GRAND TOTAL	$10,027,734	0.00	$10,337,870	0.00	$10,337,870	0.00	$0	0.00
GENERAL REVENUE	$10,027,734	0.00	$10,337,870	0.00	$10,337,870	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Missouri Rehabilitation Center
Program is found in the following core budget(s): University of Missouri - Missouri Rehabilitation Center

1. Mission Statement

As part of a land-grant university, University of Missouri Health Care's core mission is to advance the health of all people, especially Missourians. Through exceptional clinical service, University of Missouri Health Care supports the education and research missions of the University of Missouri. Our vision: Through discovery and innovation, University of Missouri Health Care will be the model health care provider for exemplary patient and family centered-care.

2. Program History

In 1996, state legislation transferred responsibility of the state-run hospital — the last to be operated by the Missouri Department of Health — to University of Missouri Health Care.

Founded in 1907 as a state tuberculosis hospital, MRC's services have greatly expanded throughout the years, first to a broad range of pulmonary treatments and then to a center for comprehensive physical rehabilitation. Extensive efforts are made to help patients reach their fullest physical potential and to develop self-help/care skills. A state-of-the-art intensive care unit was opened in the summer of 2001. The ICU has two distinct benefits: It provides expanded space that allows the center to accept more acute rehabilitation patients, and it allows medical staff to start rehabilitation efforts sooner.

MRC houses the largest traumatic brain injury program in Missouri, offering a full continuum of services including inpatient intensive care. MRC has one of the highest success rates for weaning patients from ventilator dependence. Center research led to a computer program allowing quadriplegics and others with disabilities to operate computers with their eyes.

Long-term (sub-acute) rehabilitation care is labor-intensive and time consuming. Very few facilities in the state provide such care, especially for head injury patients, and particularly for indigent or Medicaid patients. Almost 88% of MRC's patient charges are with self pay patients or patients with governmental payors (Medicare, Medicaid, Veterans Administration). Recently, competition has increased for patients with commercial resources, due to the opening of long term acute care hospitals in the area.

3. What does this program do?

The Missouri Rehabilitation Center (MRC) is a 63-bed rehabilitation hospital recognized as a leading hospital for physical medicine and rehabilitation throughout the Midwest. Comprehensive services include both inpatient and outpatient programs and specialized treatment for traumatic brain injuries, strokes, spinal cord injuries, comprehensive physical rehabilitation, cardiac rehabilitation, and orthopaedic injuries.

4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

In 1996, state legislation transferred responsibility of the state-run hospital to the University of Missouri Health Care. The statutory purpose can be found in Sections 199.010-199.270, RSMo.

5. Are there federal matching requirements? If yes, please explain.

No

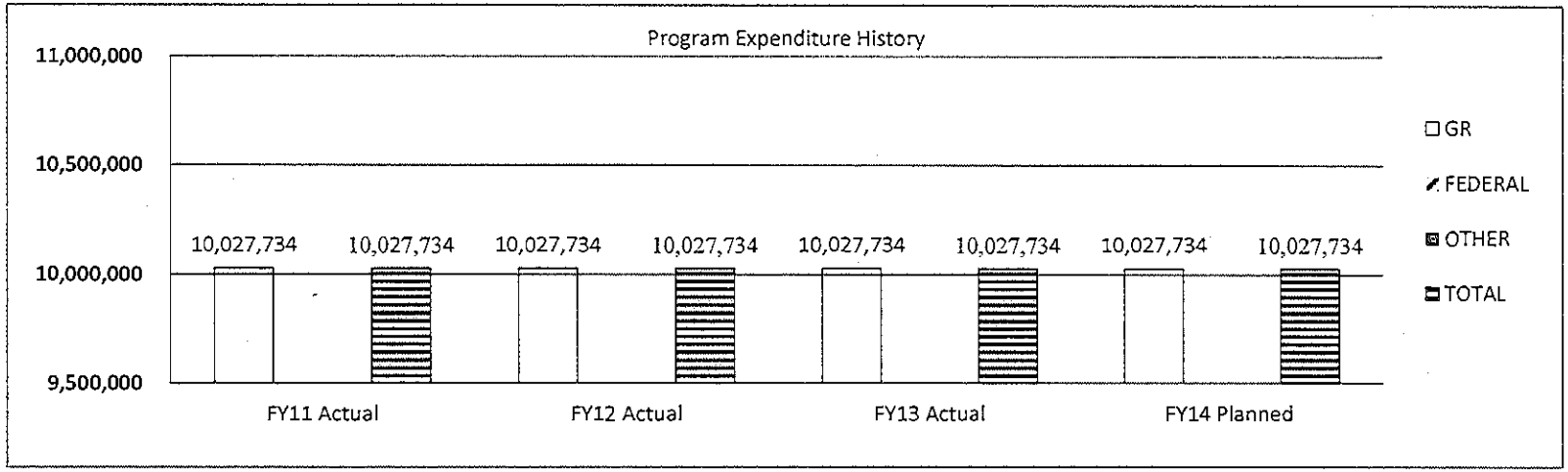
6. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Missouri Rehabilitation Center
Program is found in the following core budget(s): University of Missouri - Missouri Rehabilitation Center

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

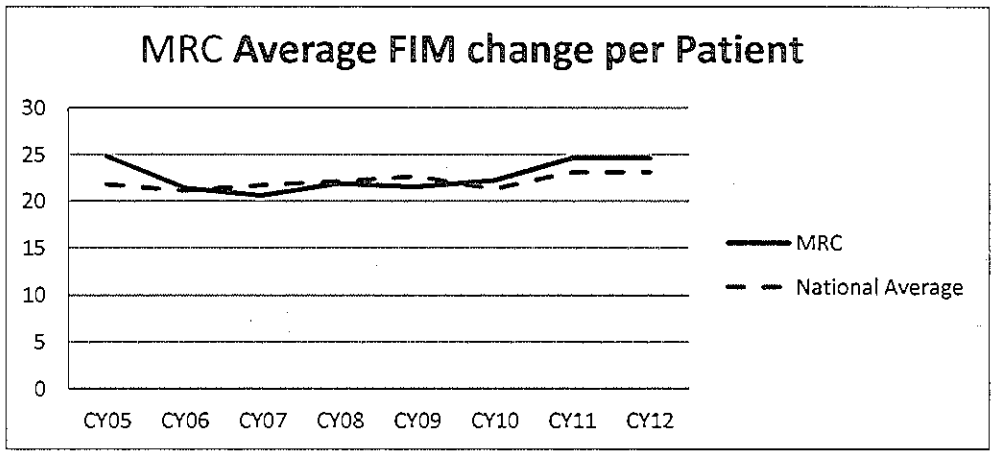


8. What are the sources of the "Other " funds?

All appropriated funds are from General Revenue. However, the Rehabilitation Center generates substantial revenue from patients and third party payors.

9a. Provide an effectiveness measure.

The clinical effectiveness of rehabilitation units like MRC may be measured by using the Functional Individual Movements (FIM) score. The FIM score measures the patient's ability to perform activities of daily living. The accompanying graph depicts the average change in FIM score from admission to discharge, compared to the national average. MRC's onset to admission average was 49 days for this annual report. The National Average was 18. Research has shown that speed of recovery slows as a patient moves farther from their onset date. Considering the degree of spontaneous recovery and recovery made at Rehab facilities prior to admission to MRC, it would be assumed that speed recovery would be lower than average. However, MRC continues to be at or above in most instances.

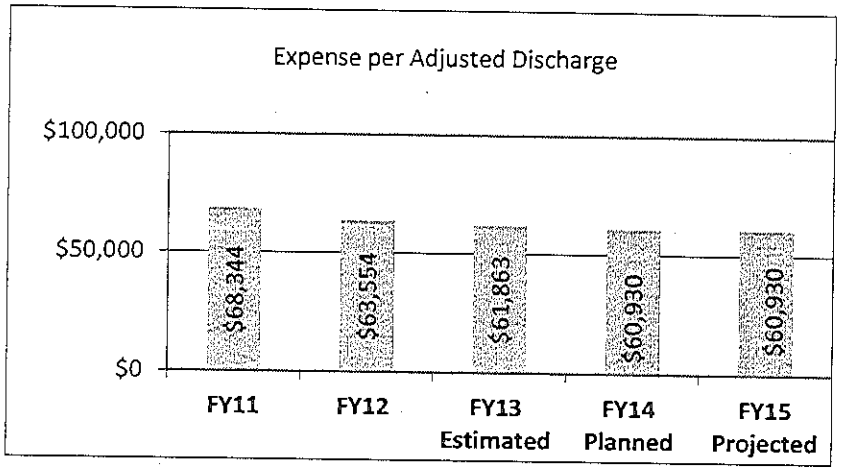


PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Missouri Rehabilitation Center
Program is found in the following core budget(s): University of Missouri - Missouri Rehabilitation Center

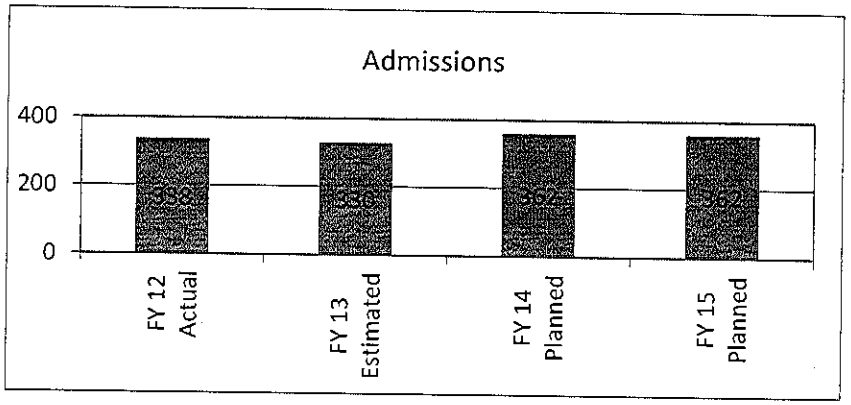
9b. Provide an efficiency measure.

MRC is a long-term acute care hospital, one of relatively few hospitals of this type in the state of Missouri. Benchmarks for this type of activity are not available but MRC's efforts to improve efficiency is demonstrated by its history of lowering cost per adjusted discharge. This measure takes total costs divided by total volume (inpatient & outpatient). Normally costs would increase due to inflation without improvements in efficiency. The accompanying graph depicts the historical and projected cost per adjusted discharge for MRC.



9c. Provide the number of clients/individuals served, if applicable.

The accompanying graph depicts the historical and projected Admissions for Missouri Rehabilitation Center.

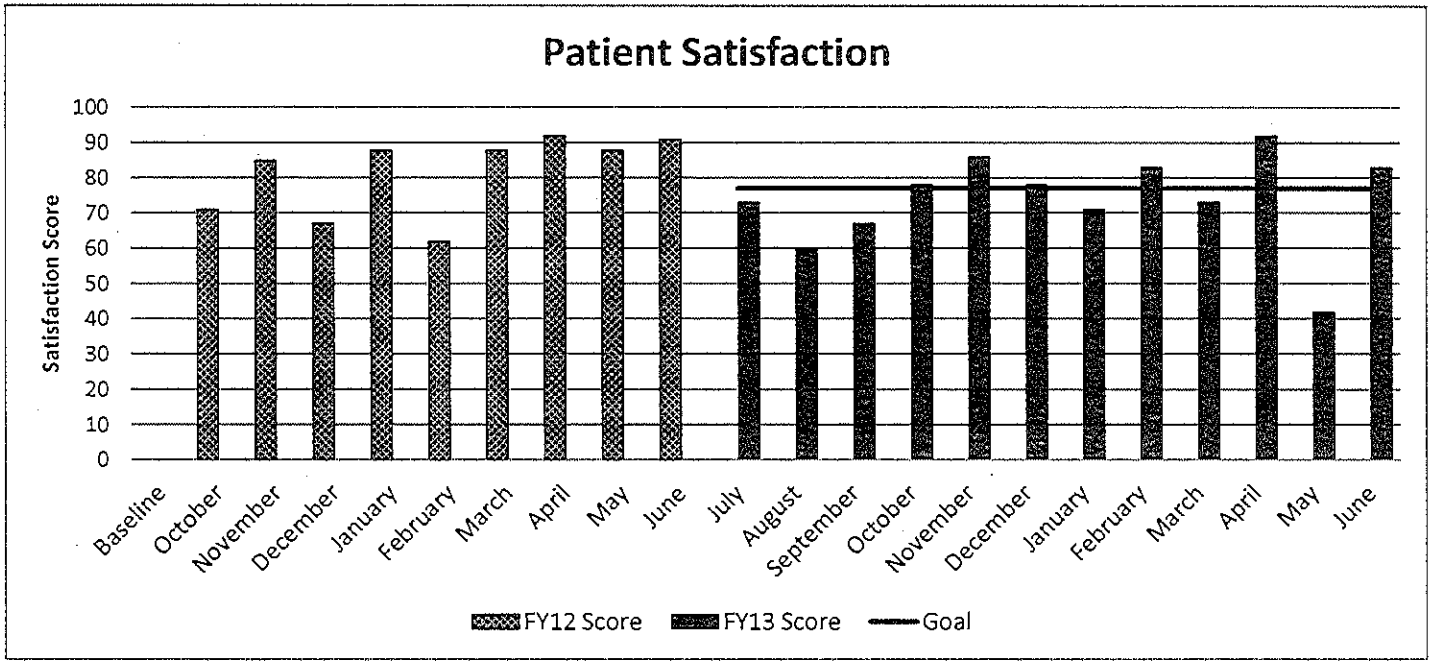


PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Missouri Rehabilitation Center
Program is found in the following core budget(s): University of Missouri - Missouri Rehabilitation Center

9d. **Provide a customer satisfaction measure, if available.**

In FY2013 MRC reached the patient satisfaction goal of at least 77% 6 out of 12 months.



DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
SPINAL CORD INJURY								
CORE								
PROGRAM-SPECIFIC								
SPINAL CORD INJURY	1,149,688	0.00	1,500,000	0.00	1,500,000	0.00	0	0.00
TOTAL - PD	1,149,688	0.00	1,500,000	0.00	1,500,000	0.00	0	0.00
TOTAL	**1,149,688**	**0.00**	**1,500,000**	**0.00**	**1,500,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$1,149,688**	**0.00**	**$1,500,000**	**0.00**	**$1,500,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education	Budget Unit 57781C
Division of Four-year Colleges and Universities	
Core - University of Missouri - Spinal Cord Injury	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request					FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	1,500,000	1,500,000	PSD	0	0	0	0
Total	**0**	**0**	**1,500,000**	**1,500,000**	Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**	FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Spinal Cord Injury Fund (0578)

Notes:

Other Funds:

Notes:

2. CORE DESCRIPTION

The Spinal Cord Injury (SCI) fund, established by HB 302 (2001), provides support for a program of research projects in Missouri that promote and advance knowledge in the areas of spinal cord injuries and congenital or acquired disease processes. "Congenital" spinal cord abnormalities, such as spinal bifida, include birth defects affecting the spinal cord. In addition to traumatic injuries to the spinal cord that lead to paralysis, "acquired" abnormalities could include Friedreich's ataxia, which manifests itself in teenage years and appears to run in families, as well as paralysis due to multiple sclerosis, polio, etc.

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - Spinal Cord Injury

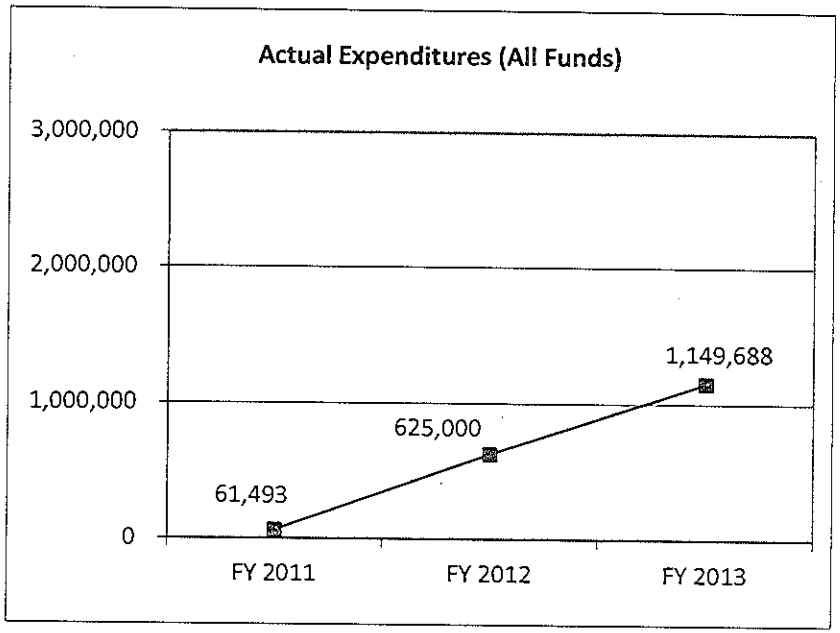
Budget Unit 57781C

3. PROGRAM LISTING (list programs included in this core funding)

Spinal Cord Injury

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	400,000	625,000	1,500,000	1,500,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	400,000	625,000	1,500,000	N/A
Actual Expenditures (All Funds)	61,493	625,000	1,149,688	N/A
Unexpended (All Funds)	338,507	0	350,312	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	338,507	0	350,312 (1)	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Includes $875,000 additional spending authority due to the removal of estimated appropriations by the legislature.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SPINAL CORD INJURY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	**0.00**	**0**	**0**	**1,500,000**	**1,500,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	**0.00**	**0**	**0**	**1,500,000**	**1,500,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	**0.00**	**0**	**0**	**1,500,000**	**1,500,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
SPINAL CORD INJURY								
CORE								
PROGRAM DISTRIBUTIONS	1,149,688	0.00	1,500,000	0.00	1,500,000	0.00	0	0.00
TOTAL - PD	1,149,688	0.00	1,500,000	0.00	1,500,000	0.00	0	0.00
GRAND TOTAL	$1,149,688	0.00	$1,500,000	0.00	$1,500,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$1,149,688	0.00	$1,500,000	0.00	$1,500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Spinal Cord Injury
Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

1. What does this program do?

   This program provides support for research projects in Missouri that promote and advance knowledge in the areas of spinal cord injuries and congenital or acquired disease processes.

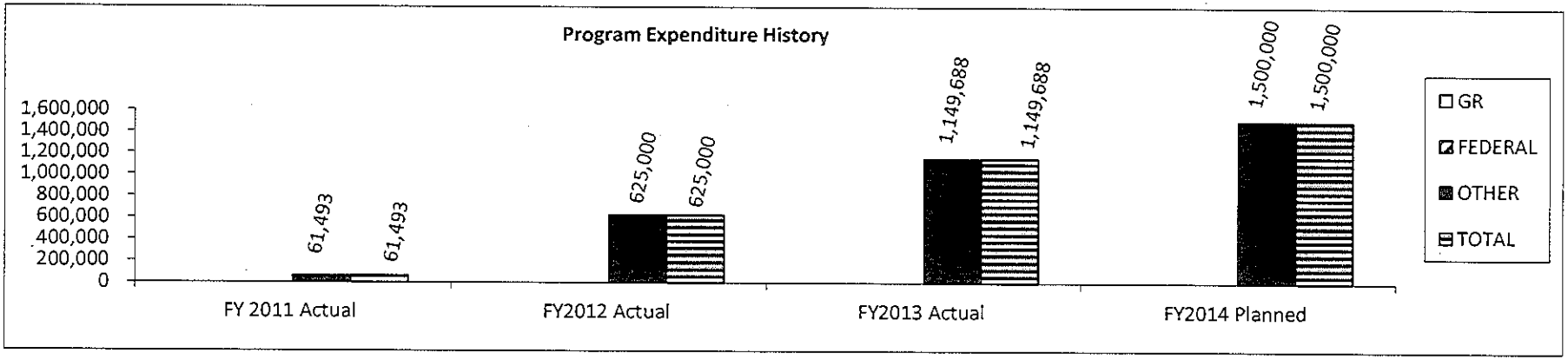
2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

   Section 304.027, RSMo

3. Are there federal matching requirements? If yes, please explain.
   No

4. Is this a federally mandated program? If yes, please explain.
   No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?
   Spinal Cord Injury Fund (0578)

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Spinal Cord Injury
Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

7a. Provide an effectiveness measure.

The Spinal Cord Injury Fund Program (SCI) was established in FY02. During FY02 potential members of an SCI Advisory Board were identified, nominated and approved by the University of Missouri Board of Curators. In FY03 the Advisory Board developed a list of organizations and institutions conducting spinal cord injury and treatment research. The Board then released a Call for Proposal and developed a web page to assist applicants in preparing proposals. The program's success depends on the number of proposals that are awarded each year. Due to the legislative change increasing the allowed award amount, more proposals were received and awards were made beginning in FY2012.

Proposals received vs proposals awarded

FY 11		FY 12		FY 13		FY 14		FY 15		FY 16	
Proj Rec'd	Awarded *	Proj Rec'd	Awarded	Proj Rec'd	Proj Award	Proj Rec'd	Proj Award	Proj Rec'd	Proj Award	Proj Rec'd	Proj Award
4	1	9	4	17	7*	12	9	12	9	12	9

*One FY12 project award was made from FY13 appropriation due to timing.

7b. Provide an efficiency measure.

Average award per proposal

FY 11		FY 12		FY 13		FY 14		FY 15		FY 16	
Total Award Amount	Avg Award Amount	Total Award Amount	Avg Award Amount	Total Award Amount	Avg Award Amount	Total Award Amount	Avg Award Amount	Total Award Amount	Avg Award Amount	Total Award Amount	Avg Award Amount
$44,443	$44,443	$600,000	$150,000	$1,500,000	$150,000	$1,500,000	$150,000	$1,500,000	$150,000	$1,500,000	$150,000

7c. Provide the number of clients/individuals served, if applicable.
N/A

7d. Provide a customer satisfaction measure, if available.
N/A

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO KIDNEY PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,455,000	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
TOTAL - PD	1,455,000	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
TOTAL	**1,455,000**	**0.00**	**1,750,000**	**0.00**	**1,750,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$1,455,000**	**0.00**	**$1,750,000**	**0.00**	**$1,750,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - Missouri Kidney Program

Budget Unit 57751C

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	1,750,000	0	0	1,750,000
Total	1,750,000	0	0	1,750,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This is a request for core funding for the Missouri Kidney Program (MoKP). Its mission is to assist eligible Missouri residents who have chronic renal insufficiency or renal transplant to meet their medical, educational, and psychosocial needs.

CORE DECISION ITEM

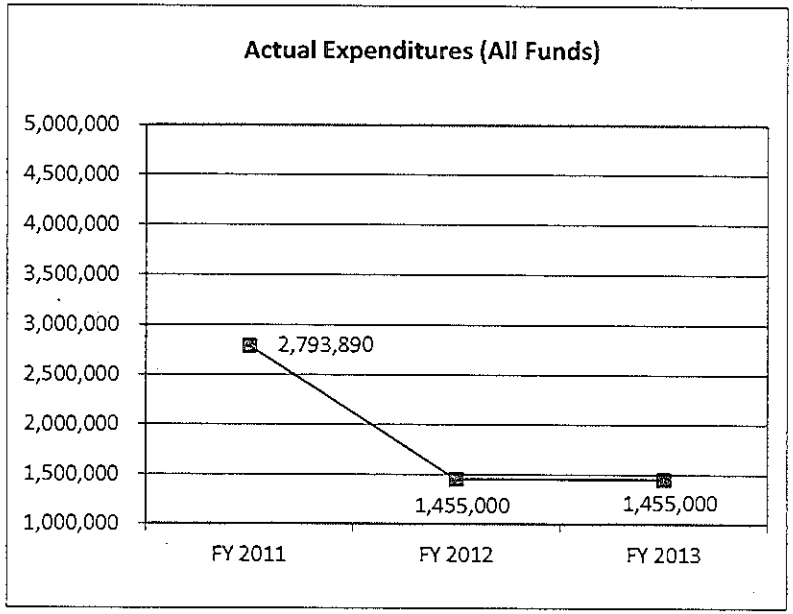
Department of Higher Education	Budget Unit 57751C
Division of Four-year Colleges and Universities	
Core - University of Missouri - Missouri Kidney Program	

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Kidney Program

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	2,880,299	1,500,000	1,500,000	1,750,000
Less Reverted (All Funds)	(86,409)	(45,000)	(45,000)	N/A
Budget Authority (All Funds)	2,793,890	1,455,000	1,455,000	N/A
Actual Expenditures (All Funds)	2,793,890	1,455,000	1,455,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO KIDNEY PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	**0.00**	**1,750,000**	**0**	**0**	**1,750,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	**0.00**	**1,750,000**	**0**	**0**	**1,750,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	**0.00**	**1,750,000**	**0**	**0**	**1,750,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO KIDNEY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,455,000	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
TOTAL - PD	1,455,000	0.00	1,750,000	0.00	1,750,000	0.00	0	0.00
GRAND TOTAL	$1,455,000	0.00	$1,750,000	0.00	$1,750,000	0.00	$0	0.00
GENERAL REVENUE	$1,455,000	0.00	$1,750,000	0.00	$1,750,000	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

Department of Higher Education
Program Name: Missouri Kidney Program
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

1. Mission Statement

The mission of the Missouri Kidney Program (MoKP) is to help meet the educational needs, and to promote the physical and mental well-being of eligible Missouri residents with Chronic Kidney Disease (CKD). In order to accomplish the above mission, the Missouri Kidney Program is committed to the following goals:

- To advocate for policies that ensure no Missourian is denied treatment for kidney failure because of inability to pay.
- To provide financial help to eligible Missourians to defray the in-direct medical expenses related to CKD Stage 5:
  - Benefits range from medications, transportation, and insurance premium assistance depending on our available funding.
- To provide and support the CKD education of Missourians:
  - To promote public awareness and prevention of CKD.
  - To help choose a treatment for kidney failure and to encourage active participation in their medical care.
  - To provide continuing education seminars to the professional disciplines working with the CKD population.
- To increase public awareness of the need for organ donation, and to encourage kidney donations for transplantation.
- To collaborate with other organizations on efforts to prevent kidney disease.
- To promote efforts to delay or avoid the onset of kidney failure for those who have CKD which will reduce associated cost of care.
- To foster the exchange of medical, technical and administrative information among programs and professionals who treat people with CKD.

2. Program Description

A. Functions

The MoKP carries out the following programs to accomplish the mission and goals stated above: (1) provision of funds to assist eligible patients with other expenses related to their care (take-home drugs, insurance premiums, etc.); and (2) provision of patient and continuing professional education programs.

B. Eligibility

To receive MoKP assistance, CKD patients must be United States citizens residing permanently in Missouri, or aliens lawfully admitted for permanent residence in the state. Patients must meet an income/asset eligibility requirement for MoKP benefits, however any Missourian is eligible to attend our education programs.

C. Administration

The MoKP is administratively located within University of Missouri Health Care (MU Health Care), and is managed by a director who reports directly to the Dean of the School of Medicine. A statewide advisory council appointed by the Dean of the School of Medicine provides general policy oversight. Although a unique function of the University and MU Health Care, the mission of the MoKP is clearly compatible with the overall mission of the University in terms of education, service and research.

Department of Higher Education
Program Name: Missouri Kidney Program
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

3. Program Justification

A. High Cost of Kidney Replacement Therapy

As stated above, the mission of the MoKP is to assist Missouri residents suffering the tragedy of total kidney failure to meet their medical, psychosocial and educational needs. The expense of treatment is staggering. The per person per year Medicare cost is $87,561 for hemodialysis, $66,751 for peritoneal dialysis, and $32,914 for transplant. Although most CKD (stage 5) patients qualify for automatic Medicare benefits, coverage does not apply during the first 90 days following kidney failure and provides only an 80 percent benefit thereafter. State kidney programs such as the MoKP are necessary to fill this void in coverage, as well as to provide assistance with prescription drugs and deductibles not covered by Medicare.

B. Increased Number of Patients Needing Assistance

Missouri is somewhat unique with regard to Chronic Kidney Disease. Missourians are experiencing kidney failure at a higher rate than the national average. This may be attributed to a number of factors including the general aging of the population and the tendency of CKD to be slanted toward the last trimester of life. The highest rate of increase is in the population over 60 years old, with a disproportionate tendency toward non-Caucasians and persons with diabetes, obesity or hypertension. It is unlikely this trend will change in the foreseeable future and the number of Missourians experiencing CKD will increase. Of the 10,993 CKD patients in Missouri, MoKP is able to provide assistance to only approximately 13 percent of CKD patients. Residents of nearly every Missouri county and every legislative district need and receive MoKP assistance.

C. Summary

The MoKP is a unique resource in Missouri. The funding needs of the MoKP should be evaluated on their own merits, separate from the funding needs of the University of Missouri – Columbia. The continuing and substantial increase in the incidence of Chronic Kidney failure, the implications of which are delineated above and below, justify the request for increased state funding.

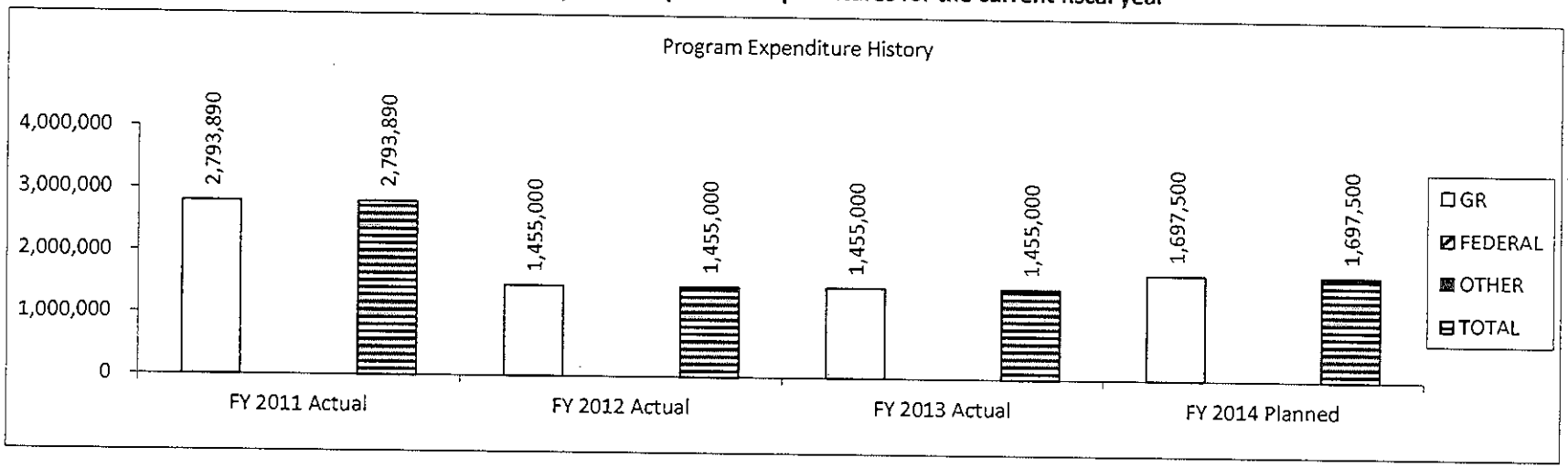
4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
Section 172.875, RSMo

5. Are there federal matching requirements? If yes, please explain.
No

6. Is this a federally mandated program? If yes, please explain.
No

Department of Higher Education
Program Name: Missouri Kidney Program
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year



8. What are the sources of the "Other " funds?

None

8a. Provide an effectiveness measure.

MoKP effectiveness is measured by the number of dollars of the appropriation going to reimburse patient care and educational activities. MoKP expends about 77% of its appropriation for patient care related activities. The remaining 23% is spent on patient education classes and administrative costs.

FY 10		FY 11		FY 12		FY 13		FY 14 Projected		FY 15 Projected	
Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp*	Patient Exp	Total Exp
$2,098,828	$2,710,871	$2,233,813	$2,793,890	$1,115,098	$1,455,000	$1,124,591	$1,455,000	$1,385,532	$1,627,500	$1,333,216	$1,731,450

*Excludes $70,000 in funds that were restricted

Department of Higher Education
Program Name: Missouri Kidney Program
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

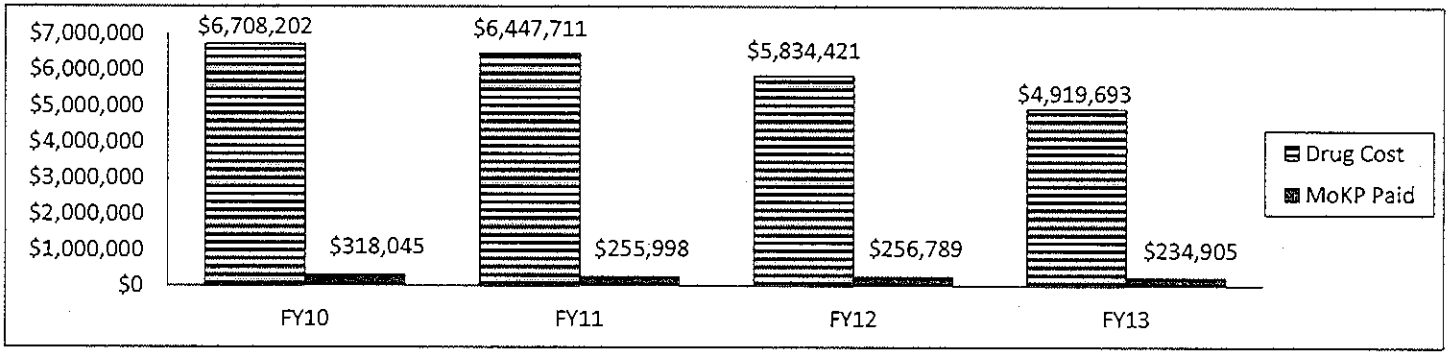
The average dollar value of assistance (unit cost) provided to MoKP eligible patients during FY2013 was $916 and is detailed below.

Type of Assistance	Number of Patients	Unit Cost $
Maintenance & Anti-rejection Drugs	1,393	169
Transportation	30	220
Insurance Premiums	29	1,932
Emergency Medications	0	0
Transplant Donor Assistance	20	785
Nutritional Supplements	0	0
Medicaid Spend Down	740	1,281
Ticket to Work	52	654
Unduplicated Patients Served/Average Unit Cost	1,414	$916

8b. Provide an efficiency measure.

MoKP's single largest assistance program is the Centralized Drug Program which supplies needed pharmaceuticals to patients statewide via mail-order. Kilgore's Medical Pharmacy was awarded the contract to provide this service, including the billing of 3rd party payors. MoKP assumes the role of payor of last resort for patients whose treatment is not covered by Medicare/Medicaid or private health insurance. MoKP works hard to ensure patients maintain their insurance coverage and finds the best plan for their medication needs. The data below summarizes actual expenditures for the past four years based on dispense date.

FY 10		FY 11		FY 12		FY 13	
Drug Cost	MoKP Paid	Drug Cost	MoKP Paid	Drug Cost	MoKP Paid	Drug Cost	MoKP Paid
$6,708,202	$318,045	$6,447,711	$255,998	$5,834,421	$256,789	$4,919,693	$234,905



Department of Higher Education
Program Name: Missouri Kidney Program
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

8c. **Provide the number of clients/individuals served, if applicable.**

The table below lists the number of clients served and the projected need in one or more of our direct patient assistance programs. We have maximized our patient service delivery capabilities by micromanaging our current appropriation level. There are 10,993 dialysis and kidney transplant patients in the State of Missouri and over 2,000 patients each year are newly diagnosed with Chronic ESRD in Missouri alone. MoKP can barely assist 13% of this population. The need far exceeds the level of appropriation that has been available. Currently there are 153 certified participating renal facilities contracted with MoKP. Data provided from CY2012 Network 12 and United Network for Organ Sharing.

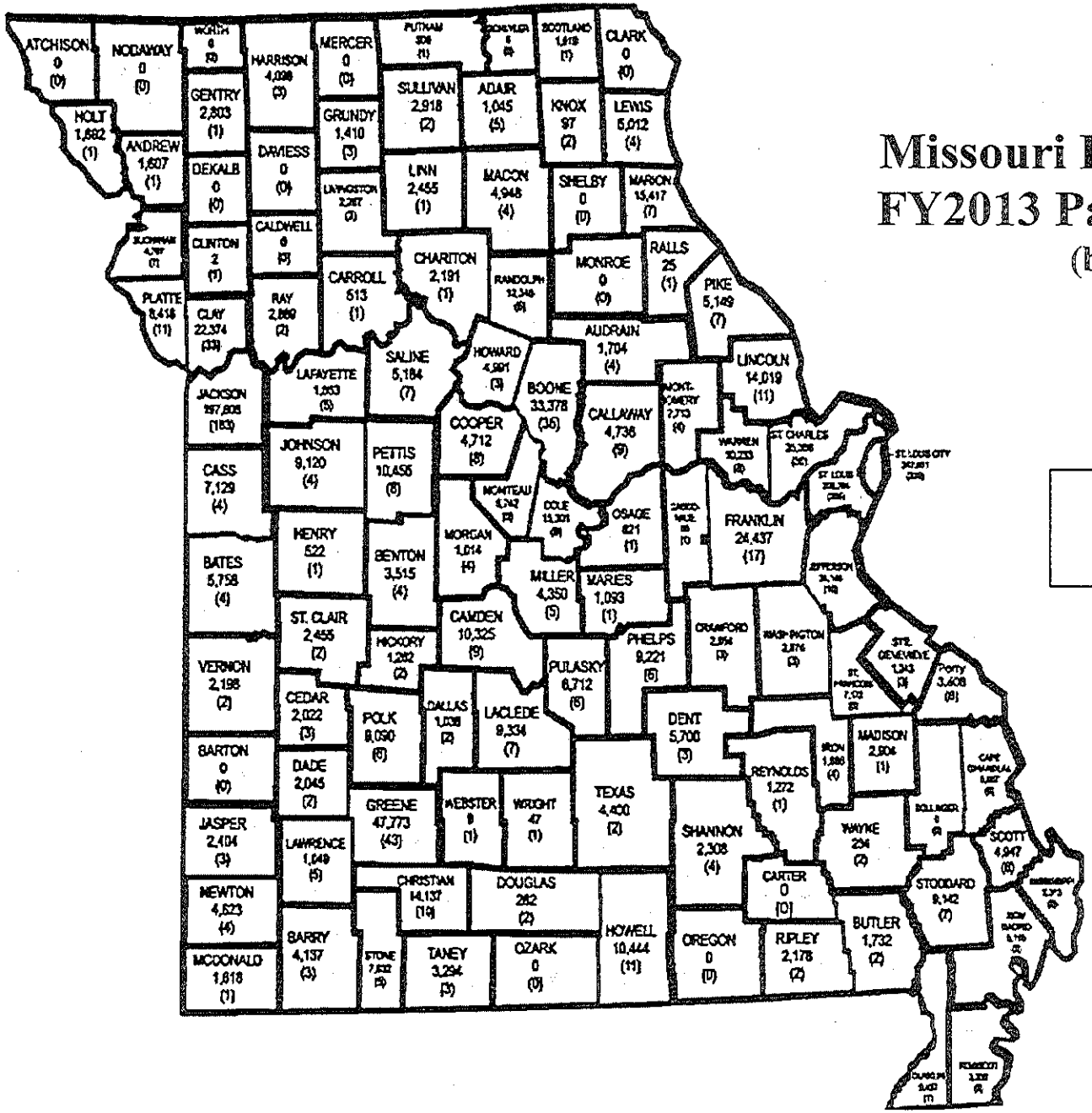
FY09	FY10	FY11	FY12	FY13	FY14 Proj	FY15 Proj
2,491	2,338	1,895	1,467	1,414	1,484	1,558

8d. **Provide a customer satisfaction measure, if available.**

MoKP conducts a Patient Satisfaction Analysis program. Each month 30 patients, who are being renewed for benefits are randomly selected to receive the questionnaire. The questionnaire is mailed to the patient along with a stamped, self addressed envelope to a P.O. Box in Columbia rented by MoKP under the name Customer Satisfaction Research Branch. The patient submits responses anonymously without signing the response form. The program continues to receive favorable customer satisfaction rating. A summary of customer satisfaction indicates a high appreciation of the services MoKP provides. The results are reviewed by our Advisory Council yearly. We have chosen not to attempt to project patient responses for the current or outlying years because we have no accurate predictive model for patient responses to questionnaires.

	FY09	FY10	FY11	FY12	FY13
Questionnaires Received	89	94	52	154	127
Questionnaires Mailed				359	326

Missouri Kidney Program
FY2013 Patient Assistance
(by county)



Dollars (Patients)

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO FED & STATE TECH PARTNRSHIP								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	329,796	0.00	340,000	0.00	340,000	0.00	0	0.00
TOTAL - PD	329,796	0.00	340,000	0.00	340,000	0.00	0	0.00
TOTAL	**329,796**	**0.00**	**340,000**	**0.00**	**340,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$329,796**	**0.00**	**$340,000**	**0.00**	**$340,000**	**0.00**	**$0**	**0.00**

CORE DECISION ITEM

Department of Higher Education		Budget Unit	57745C
Division of Four-year Colleges and Universities			
Core - University of Missouri - Missouri Federal & State Technology Partnership Program			

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request					FY 2015 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	340,000	0	0	340,000	PSD	0	0	0	0
Total	**340,000**	**0**	**0**	**340,000**	Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**	FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

Missouri Federal and State Technology Partnership (MOFAST) is administered through the University of Missouri. In FY 2013, funding for this program was transferred from the Department of Economic Development to the Department of Higher Education. This program is designed to provide counseling and educational offerings to early stage and growth businesses, including small technology businesses with a key focus of attracting Small Business Innovative Research (SBIR) awards that will provide grant money for Missouri small businesses in order to develop and potentially commercialize innovations. Technology entrepreneurship will help grow Missouri's industries of tomorrow and provide opportunities to create and retain high quality jobs in Missouri.

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - Missouri Federal & State Technology Partnership Program

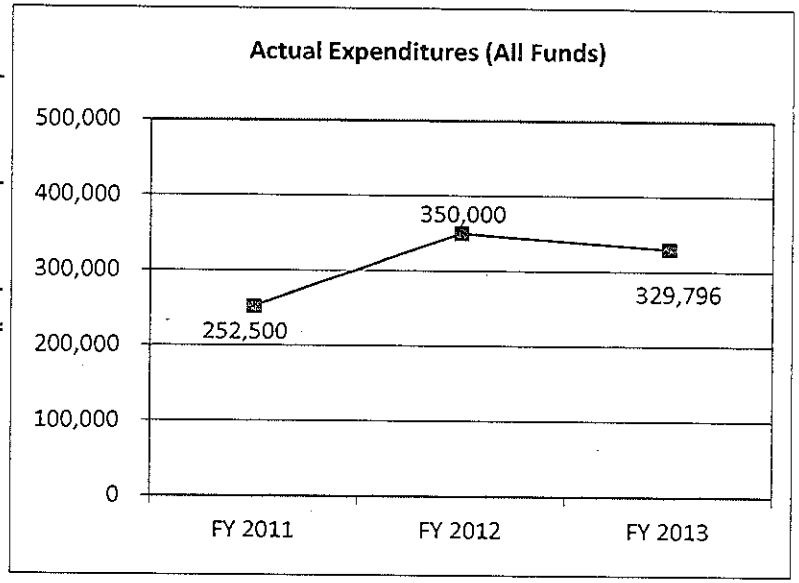
Budget Unit 57745C

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Federal and State Technology Partnership Program (MOFAST)

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)		0	340,000	340,000
Less Reverted (All Funds)		0	(10,200)	N/A
Budget Authority (All Funds)	0	0	329,800	N/A
Actual Expenditures (All Funds)	252,500	350,000	329,796	N/A
Unexpended (All Funds)	(252,500)	(350,000)	4	N/A
Unexpended, by Fund:				
General Revenue	0	0	4	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
			(1)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES: (1) Funding for this program was transferred from the Department of Economic Development (DED) to the Department of Higher Education. Expenditure data for FY11 and FY12 was provided by DED; all other data inconclusive for those fiscal years

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO FED & STATE TECH PARTNRSHIP

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	340,000	0	0	340,000	
	Total	**0.00**	**340,000**	**0**	**0**	**340,000**	
DEPARTMENT CORE REQUEST							
	PD	0.00	340,000	0	0	340,000	
	Total	**0.00**	**340,000**	**0**	**0**	**340,000**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	340,000	0	0	340,000	
	Total	**0.00**	**340,000**	**0**	**0**	**340,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
MO FED & STATE TECH PARTNRSHIP								
CORE								
PROGRAM DISTRIBUTIONS	329,796	0.00	340,000	0.00	340,000	0.00	0	0.00
TOTAL - PD	329,796	0.00	340,000	0.00	340,000	0.00	0	0.00
GRAND TOTAL	$329,796	0.00	$340,000	0.00	$340,000	0.00	$0	0.00
GENERAL REVENUE	$329,796	0.00	$340,000	0.00	$340,000	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

Department of Higher Education
Program Name: Missouri Federal and State Technology Partnership Program
Program is found in the following core budget(s): University of Missouri - MOFAST

1. What does this program do?

This item funds several counselors located across the state who provide counseling and educational offerings to early stage and growth businesses, including small technology businesses. The key focus is on identifying markets, developing new products and attracting equity capital to capture the opportunity to create and retain jobs in Missouri. One key focus is on attracting government research and development awards to Missouri small businesses for new product development. These counselors help Missouri small businesses seek out, apply for and win government Small Business Innovative Research (SBIR) awards that will provide grant money to develop and potentially commercialize innovations. The SBIR program was initiated in 1982 and has four goals: (1) stimulate technological innovation; (2) partner with small businesses to meet federal research and development needs; (3) encourage the participation of disadvantaged businesses and minority-owned firms in technological innovation; and (4) increase private sector commercialization derived from federal research and development funding. Awards of SBIR grants to Missouri small businesses help keep the technology and the proceeds from its commercialization in the state. MOFAST helps Missouri companies become aware and understand the process for preparing, pitching and winning seed and angel funding, including federal SBIR grants.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Missouri Small Business Development Center Fund established in 620.1001
University of Missouri Extension is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950.

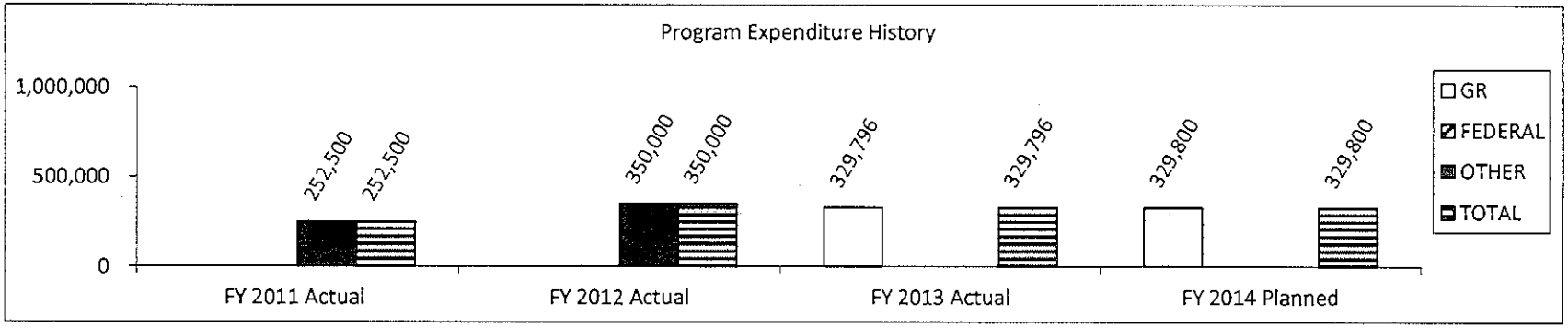
3. Are there federal matching requirements? If yes, please explain.

Yes, state dollars and local match are used to access federal dollars.

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



Appropriation first received directly at UM in FY 2013.

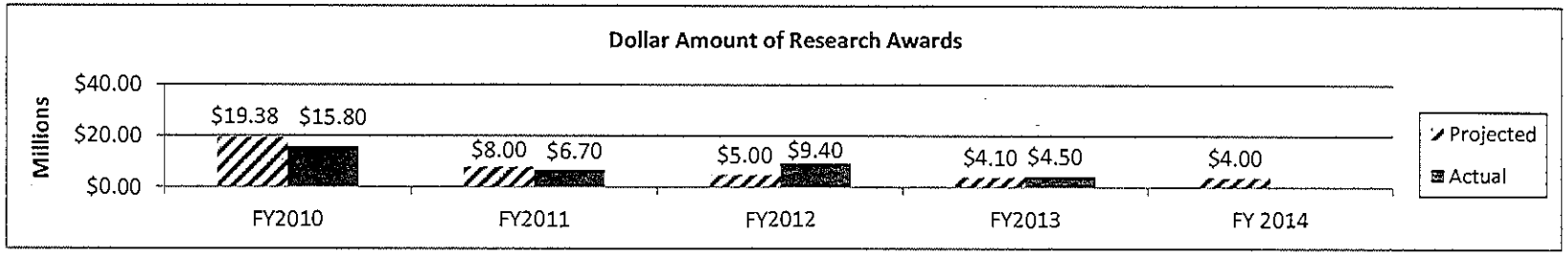
Department of Higher Education
Program Name: Missouri Federal and State Technology Partnership Program
Program is found in the following core budget(s): University of Missouri - MOFAST

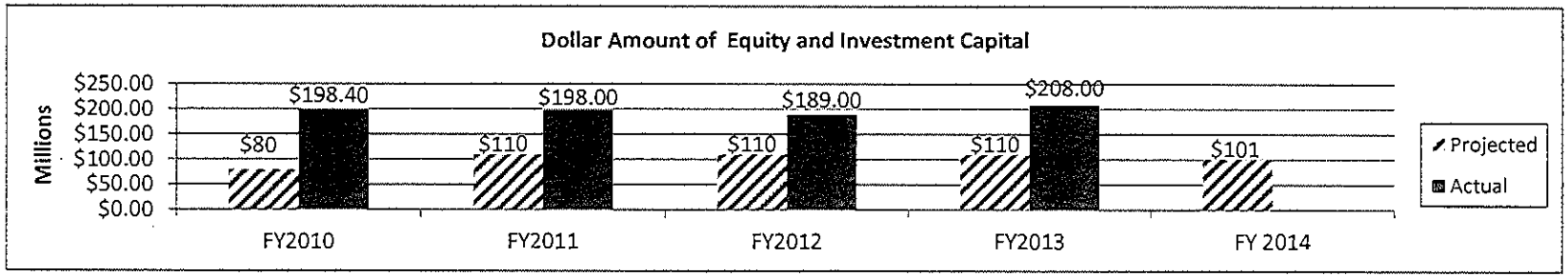
6. What are the sources of the "Other " funds?

FY11 and FY12 - Business Extension Service Team Fund (0280)

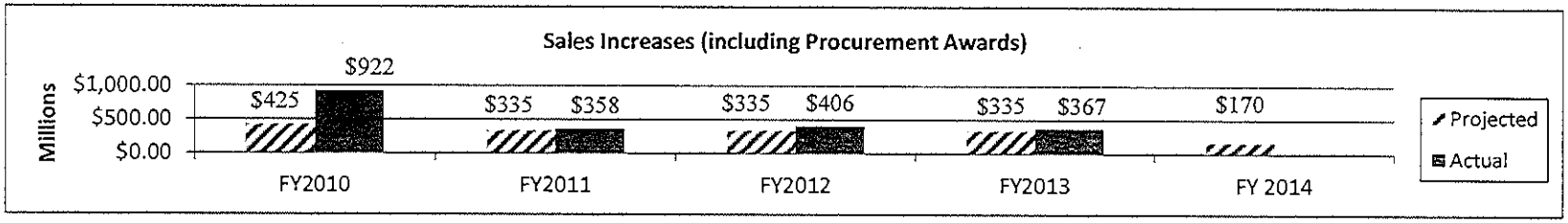
7a. Provide an effectiveness measure.

Note: The three effectiveness charts under 7a. reflect clients of Missouri Federal and State Technology Partnership (MOFAST), Small Business and Technology Development Centers (SBTDC), and Missouri Procurement Technical Assistance Centers (PTAC) System. All of these programs comprise the MU Extension Business Development Program. The programs work together to develop strategy and implement services to Missouri businesses to help them grow and remain globally competitive. With their varying emphases i.e., management, marketing and finance in the Missouri SBTDC; assisting firms in finding local, state and federal government contracts in the Missouri PTAC; and the assistance with technology and commercialization in the MOFAST Partnership, these complementary programs offer a holistic approach to addressing the needs of Missouri firms. The programs work together seamlessly, and it is for that reason that the impact is reported in aggregate.

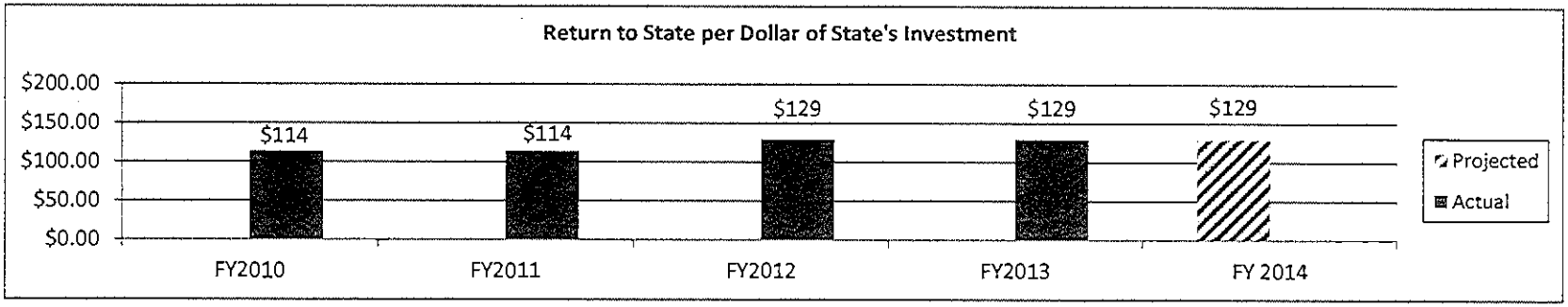




Department of Higher Education
Program Name: Missouri Federal and State Technology Partnership Program
Program is found in the following core budget(s): University of Missouri - MOFAST



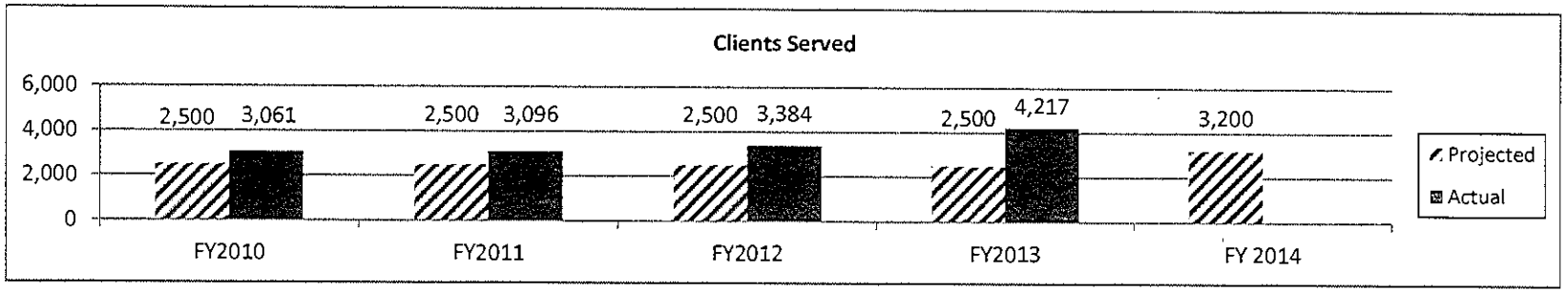
7b. Provide an efficiency measure.



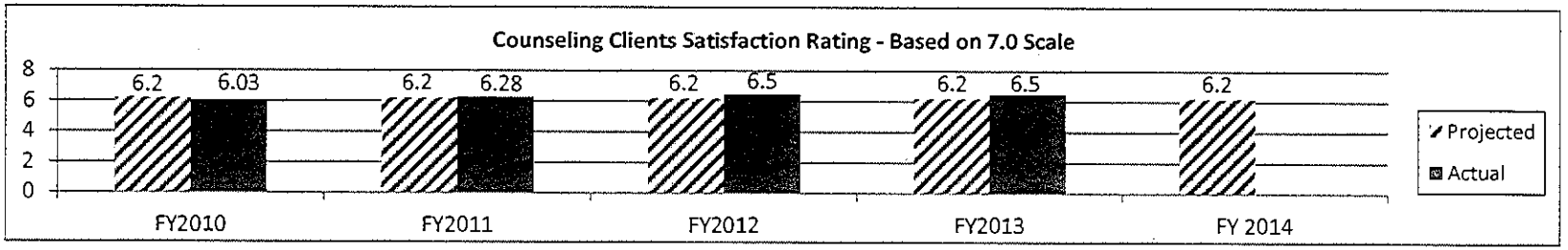
The MO SBTDC/MoFAST/MO PTAC programs use a three-year rolling total to asses program impact and return on investment. The rationale for the three-year measure is that when working with the programs' clients, economic impact may not occur immediately and is often captured in subsequent years as the programs follow up with and continue to assist client companies. The three-year rolling total enables the programs to provide the most accurate assessment of their impact on client firms. For the three years 2009-2011, the average return on investment was $114 of economic impact returned for every $1 invested in the programs. Moving on to the three years 2010-2012, the average return on investment increased to $129 of economic impact returned for every $1 invested in the program.

Department of Higher Education
Program Name: Missouri Federal and State Technology Partnership Program
Program is found in the following core budget(s): University of Missouri - MOFAST

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.



DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
STATE HISTORICAL SOCIETY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,384,777	0.00	1,727,605	0.00	1,727,605	0.00	0	0.00
TOTAL - PD	1,384,777	0.00	1,727,605	0.00	1,727,605	0.00	0	0.00
TOTAL	1,384,777	0.00	1,727,605	0.00	1,727,605	0.00	0	0.00
GRAND TOTAL	$1,384,777	0.00	$1,727,605	0.00	$1,727,605	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 57761C
Division of Four-year Colleges and Universities	
Core - University of Missouri - State Historical Society	

1. CORE FINANCIAL SUMMARY

	FY 2015 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	1,727,605	0	0	1,727,605
Total	**1,727,605**	**0**	**0**	**1,727,605**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2015 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The State Historical Society is a trustee of the state, supported by state funds, and is directed by statute to collect, preserve, make accessible, and publish materials pertaining to the history of Missouri and the Middle West. This request is for a core appropriation of $1,727,605 from general revenue.

CORE DECISION ITEM

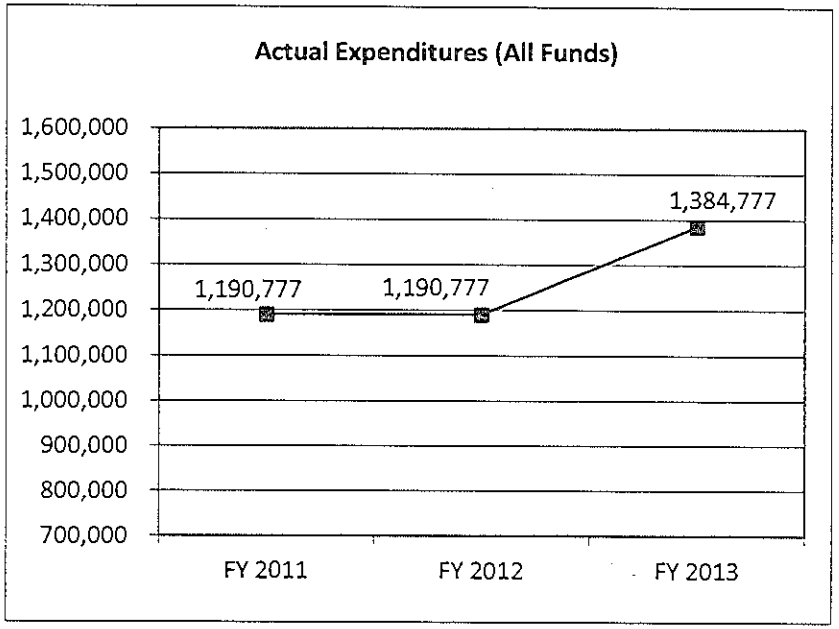
Department of Higher Education	Budget Unit 57761C
Division of Four-year Colleges and Universities	
Core - University of Missouri - State Historical Society	

3. PROGRAM LISTING (list programs included in this core funding)

State Historical Society

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	1,227,605	1,227,605	1,427,605	1,727,605
Less Reverted (All Funds)	(36,828)	(36,828)	(42,828)	N/A
Budget Authority (All Funds)	1,190,777	1,190,777	1,384,777	N/A
Actual Expenditures (All Funds)	1,190,777	1,190,777	1,384,777	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

DEPARTMENT OF HIGHER EDUCATION
STATE HISTORICAL SOCIETY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	1,727,605	0	0	1,727,605	
	Total	**0.00**	**1,727,605**	**0**	**0**	**1,727,605**	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,727,605	0	0	1,727,605	
	Total	**0.00**	**1,727,605**	**0**	**0**	**1,727,605**	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,727,605	0	0	1,727,605	
	Total	**0.00**	**1,727,605**	**0**	**0**	**1,727,605**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
STATE HISTORICAL SOCIETY								
CORE								
PROGRAM DISTRIBUTIONS	1,384,777	0.00	1,727,605	0.00	1,727,605	0.00	0	0.00
TOTAL - PD	1,384,777	0.00	1,727,605	0.00	1,727,605	0.00	0	0.00
GRAND TOTAL	$1,384,777	0.00	$1,727,605	0.00	$1,727,605	0.00	$0	0.00
GENERAL REVENUE	$1,384,777	0.00	$1,727,605	0.00	$1,727,605	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - State Historical Society

1. **Mission Statement**

   The State Historical Society of Missouri is directed by statute to collect, preserve, make accessible, and publish materials pertaining to the history of the state and the Middle West.

2. **Program History**

   Founded in 1898 by the Missouri Press Association and a trustee of the state since 1899, the State Historical Society of Missouri is the premier research center for the study of Missouri state and local history. The Society preserves and provides access to reference materials and historical collections through research centers on each of the four campuses of the University of Missouri system: Columbia, Kansas City, Rolla, and St. Louis, and at Southeast Missouri State University in Cape Girardeau. In addition, the Society provides access to its collections through a cooperative agreement with Missouri State University (Springfield). The Columbia research center also houses a significant art collection with ongoing and varied exhibitions and serves as the administrative headquarters for the Society's other branches.

3. **What does this program do?**

   The State Historical Society of Missouri collects, preserves, makes accessible, and publishes materials pertaining to the history of Missouri, and the Middle West. The Society's facilities comprise reference, newspaper, manuscript, art, map, photograph, and oral history collections. Use of these facilities is free and open to the public. In addition to these research facilities, the Society publishes a scholarly quarterly journal, the *Missouri Historical Review*, a quarterly newsletter, and, on average, one book per year on a Missouri history topic. The Society is the sponsor for National History Day in Missouri. This program annually attracts thousands of Missouri students in grades 6-12 to research historical topics based on an annual theme and to prepare papers, performances, exhibits, websites, or documentaries based upon historical research. The Society also provides public programming, in-house and off-site, for adults interested in historical research and Missouri history through art exhibitions, workshops, tours, and lectures. Users include students from elementary school through graduate school, academicians, historians, genealogists, journalists, lawyers, government staff, writers, and members of the public researching a variety of topics.

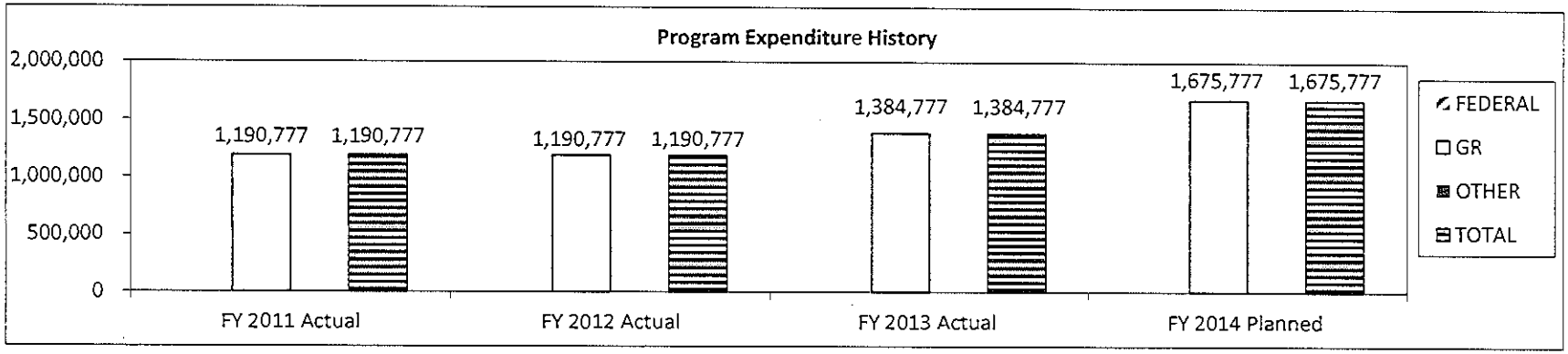
4. **What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)**
   Section 183.010 - 183.030, RSMo

5. **Are there federal matching requirements? If yes, please explain.**
   No

6. **Is this a federally mandated program? If yes, please explain.**
   No

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - State Historical Society

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



8. What are the sources of the "Other " funds?

All of the Society's appropriations are from General Revenue. However, the Society has a Membership Trust Fund that helps to support its mission and starting in FY2012 there is a memorandum of understanding with funding from the University of Missouri System for the Society's known previously as the Western Historical Manuscript Collection.

9a. Provide an effectiveness measure.

How many individuals use Society resources on-site and attend Society events?

FY2012 Projected	FY2012 Actual	FY2013 Projected	FY2013 Actual	FY2014 Target	FY2015 Target	FY2016 Target
15,012	17,193	17,537	15,288	15,441	15,595	15,751

How many research contacts does Society staff have via phone, letters, e-mail, and fax?

FY2012 Projected	FY2012 Actual	FY2013 Projected	FY2013 Actual	FY2014 Target	FY2015 Target	FY2016 Target
13,054	13,537	14,078	13,158	13,290	13,423	13,557

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - State Historical Society

9b. **Provide an efficiency measure.**

What is the average number of researchers assisted by each member of the reference staff?

FY2012 Projected	FY2012 Actual	FY2013 Projected	FY2013 Actual	FY2014 Target	FY2015 Target	FY2016 Target
1,041	1,105	1,127	959	969	979	989

9c. **Provide the number of clients/individuals served, if applicable.**

How many individuals does the Society assist and have contact with?

FY2012 Projected	FY2012 Actual	FY2013 Projected	FY2013 Actual	FY2014 Target	FY2015 Target	FY2016 Target
407,531	496,116	520,922	490,571	495,477	500,432	505,436

10. Performance and Other Activity Measures

	FY2012	FY2013	FY2014	FY2015
Researchers On-site	4,060	4,109	4,150	4,192
Art Gallery Attendance	4,244	4,313	4,356	4,400
Tours, Events, Staff Presentations	135	137	139	141
Tours, Events, Staff Presentations Attendance	5,957	4,111	4,152	4,194
Students Participating in National History Day contests	2,501	2,755	2,783	2,811
Web Site Visitors	465,188	475,283	489,541	504,227
Membership	4,864	3,686	3,760	3,835

DECISION ITEM SUMMARY

Budget Unit / Decision Item / Budget Object Summary / Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
SEMINARY FUND-INVESTMENTS								
CORE								
EXPENSE & EQUIPMENT								
STATE SEMINARY	0	0.00	4,000,000	0.00	4,000,000	0.00	0	0.00
TOTAL - EE	0	0.00	4,000,000	0.00	4,000,000	0.00	0	0.00
TOTAL	**0**	**0.00**	**4,000,000**	**0.00**	**4,000,000**	**0.00**	**0**	**0.00**
GRAND TOTAL	**$0**	**0.00**	**$4,000,000**	**0.00**	**$4,000,000**	**0.00**	**$0**	**0.00**

DECISION ITEM SUMMARY

Budget Unit Decision Item Budget Object Summary Fund	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
SEMINARY FUND-INCOME ON INVES								
CORE								
EXPENSE & EQUIPMENT								
STATE SEMINARY MONEYS	49,006	0.00	275,000	0.00	275,000	0.00	0	0.00
TOTAL - EE	49,006	0.00	275,000	0.00	275,000	0.00	0	0.00
TOTAL	49,006	0.00	275,000	0.00	275,000	0.00	0	0.00
GRAND TOTAL	$49,006	0.00	$275,000	0.00	$275,000	0.00	$0	0.00

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - State Seminary Fund

Budget Unit 57791C, 57795C

1. CORE FINANCIAL SUMMARY

FY 2015 Budget Request

	GR	Federal	Other	Total
EE	0	0	4,000,000	4,000,000
Total	0	0	4,000,000	4,000,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: State Seminary Fund (0872)

FY 2015 Governor's Recommendation

	GR	Fed	Other	Total
EE	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

FY 2015 Budget Request

	GR	Federal	Other	Total
EE	0	0	275,000	275,000
Total	0	0	275,000	275,000
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: $275,000 State Seminary Moneys Fund (0623)

FY 2015 Governor's Recommendation

	GR	Federal	Other	Total
EE	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

The State Seminary Fund is authorized by Section 172.610, RSMo, and was established for the support of the University of Missouri's College of Agriculture and the School of Mines and Metallurgy. This is a request to collect interest on bonds set aside for use by these organizations. This request is for $4,000,000 in state seminary fund investment core funding and $275,000 in state seminary fund investment income core funding.

CORE DECISION ITEM

Department of Higher Education — **Budget Unit** 57791C, 57795C

Division of Four-year Colleges and Universities

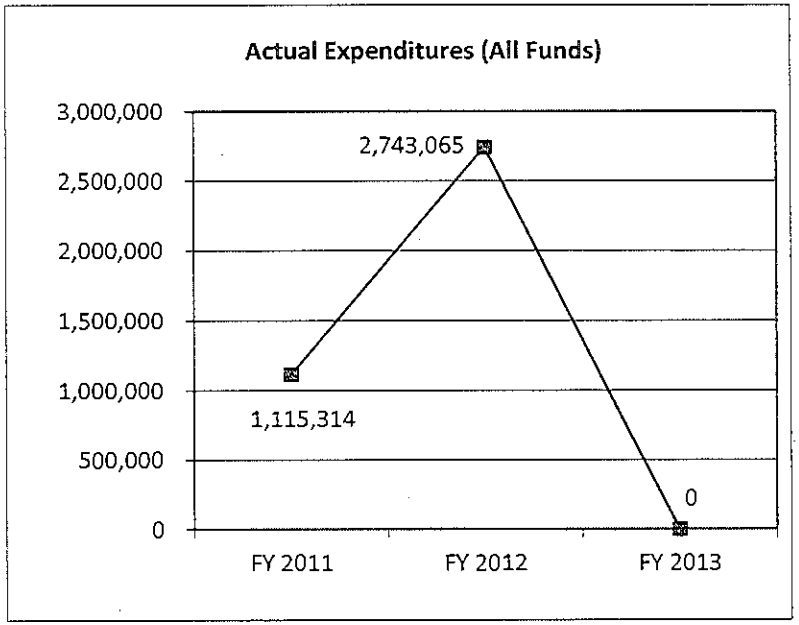
Core - University of Missouri - State Seminary Fund

3. PROGRAM LISTING (list programs included in this core funding)

State Seminary

4. FINANCIAL HISTORY

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	3,000,000	4,000,000	4,000,000	4,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	3,000,000	4,000,000	4,000,000	N/A
Actual Expenditures (All Func	1,115,314	2,743,065	0	N/A
Unexpended (All Funds)	1,884,686	1,256,935	4,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,884,686	1,256,935	4,000,000	N/A

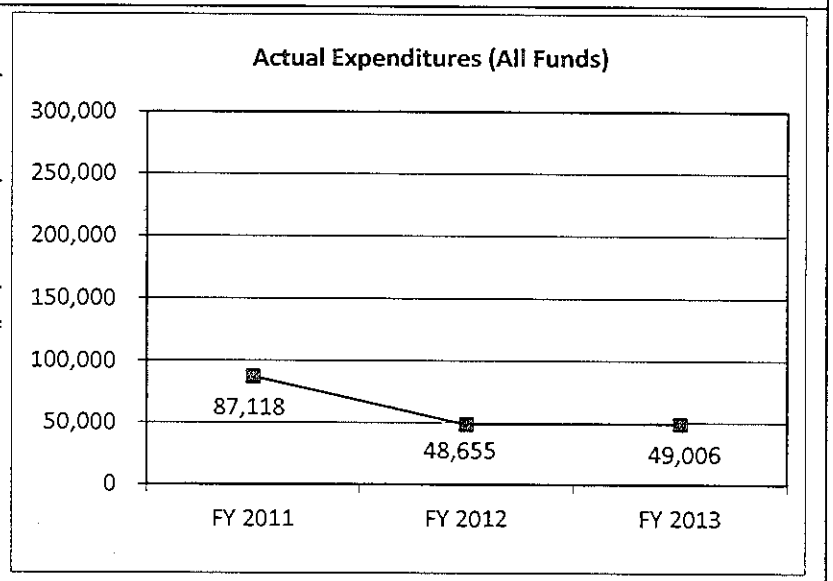


CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - State Seminary Fund

Budget Unit 57791C, 57795C

	FY 2011 Actual	FY 2012 Actual	FY 2013 Actual	FY 2014 Current Yr.
Appropriation (All Funds)	250,000	275,000	275,000	275,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	250,000	275,000	275,000	N/A
Actual Expenditures (All Func	87,118	48,655	49,006	N/A
Unexpended (All Funds)	162,882	226,345	225,994	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	162,882	226,345	225,994	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SEMINARY FUND-INVESTMENTS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	4,000,000	4,000,000	
	Total	**0.00**	**0**	**0**	**4,000,000**	**4,000,000**	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	4,000,000	4,000,000	
	Total	**0.00**	**0**	**0**	**4,000,000**	**4,000,000**	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	4,000,000	4,000,000	
	Total	**0.00**	**0**	**0**	**4,000,000**	**4,000,000**	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SEMINARY FUND-INCOME ON INVES

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	275,000	275,000	
	Total	**0.00**	**0**	**0**	**275,000**	**275,000**	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	275,000	275,000	
	Total	**0.00**	**0**	**0**	**275,000**	**275,000**	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	275,000	275,000	
	Total	**0.00**	**0**	**0**	**275,000**	**275,000**	

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
SEMINARY FUND-INVESTMENTS								
CORE								
MISCELLANEOUS EXPENSES	0	0.00	4,000,000	0.00	4,000,000	0.00	0	0.00
TOTAL - EE	0	0.00	4,000,000	0.00	4,000,000	0.00	0	0.00
GRAND TOTAL	$0	0.00	$4,000,000	0.00	$4,000,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$0	0.00	$4,000,000	0.00	$4,000,000	0.00		0.00

Budget Unit Decision Item Budget Object Class	FY 2013 ACTUAL DOLLAR	FY 2013 ACTUAL FTE	FY 2014 BUDGET DOLLAR	FY 2014 BUDGET FTE	FY 2015 DEPT REQ DOLLAR	FY 2015 DEPT REQ FTE	********** SECURED COLUMN	********** SECURED COLUMN
SEMINARY FUND-INCOME ON INVES								
CORE								
MISCELLANEOUS EXPENSES	49,006	0.00	275,000	0.00	275,000	0.00	0	0.00
TOTAL - EE	49,006	0.00	275,000	0.00	275,000	0.00	0	0.00
GRAND TOTAL	$49,006	0.00	$275,000	0.00	$275,000	0.00	$0	0.00
GENERAL REVENUE	$0	0.00	$0	0.00	$0	0.00		0.00
FEDERAL FUNDS	$0	0.00	$0	0.00	$0	0.00		0.00
OTHER FUNDS	$49,006	0.00	$275,000	0.00	$275,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - State Seminary Fund

1. What does this program do?

This program provides income for the general operation of University of Missouri College of Agriculture and School of Mines and Metallurgy and for three scholarships that the Curators added to the Seminary Fund in 1909. Funding for the investments that distribute to Agriculture and Mines & Metallurgy were derived from four sources - the First and Second Morrill Acts of 1862 which granted acreage to fund "at least one college to teach agriculture and mechanical arts", US Congressional reimbursement to the state of Missouri for subsisting troops during the Civil War, and fees from the sale or lease of railway equipment in 189S. Funding for the scholarships was from gifts/bequests to the university and per Board of Curators decision these were added to the Seminary Fund. Per state statute the Seminary monies belong to the university but the state must hold the securities.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.610, RSMo

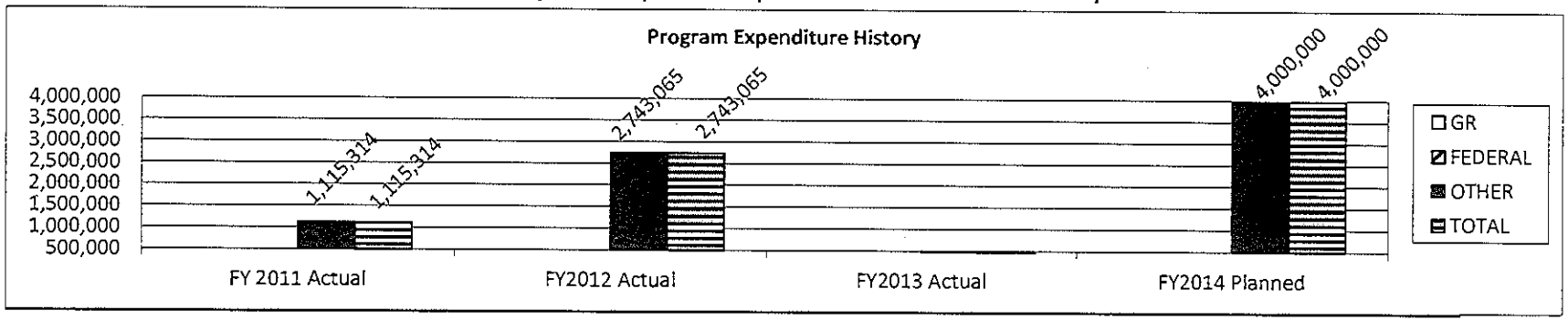
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

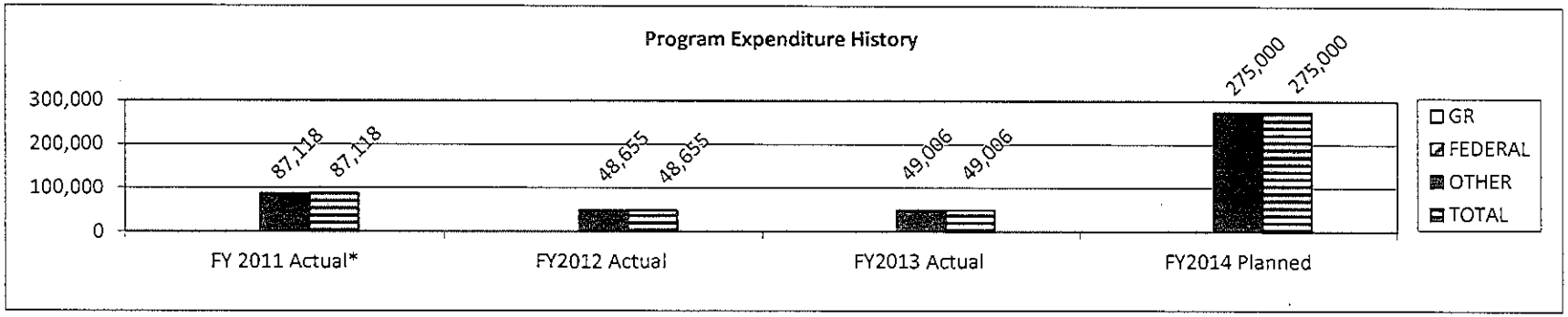
No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



The expenditures in the graph above represent investments made by the university. As the investment instruments mature the university requisitions funds appropriated by the General Assembly for re-investment of investment instruments. There were no maturities in FY2013 but there will be in FY2014.

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - State Seminary Fund

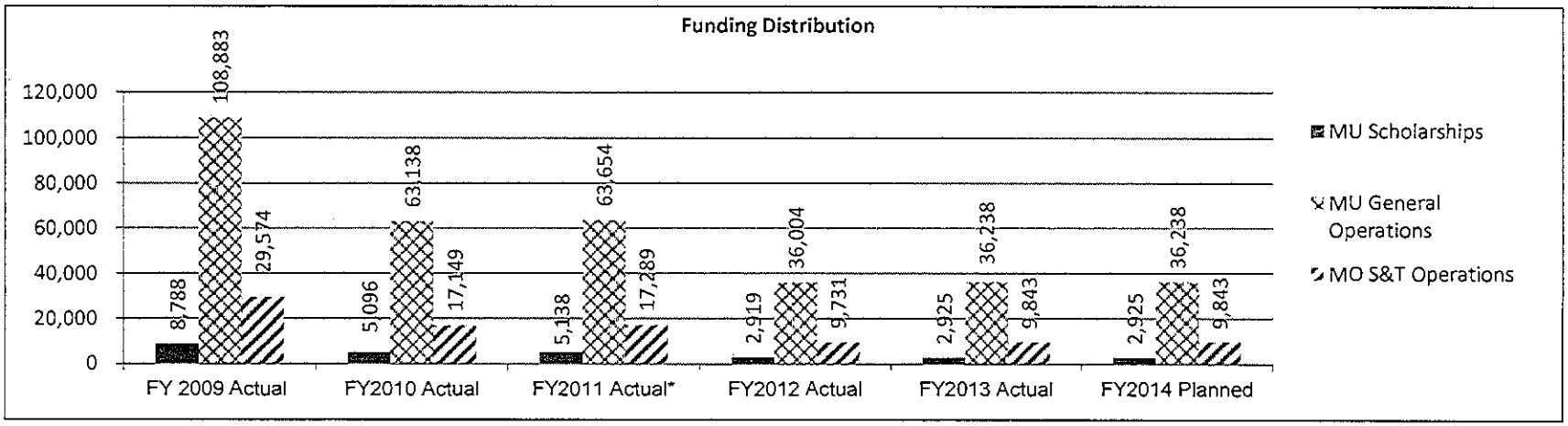


The expenditures in the graph above represent interest from investments made by the university. The interest is used to fund operations at University of Missouri-Columbia (MU) and Missouri University of Science and Technology (MO S&T) campuses and to fund some scholarships.
*Includes $19,974 of FY2010 earnings received in FY2011

6. **What are the sources of the "Other " funds?**

State Seminary Fund (0872); State Seminary Money Fund (0623)

7a. **Provide an effectiveness measure.**



*Includes $19,974 of FY2010 earnings distributed in FY2011.
Actual and estimated receipts for FY2010-2013 are down due to market conditions including Treasury Bill rate decline.

Department of Higher Education
Program Name: Division of Four-year Colleges and Universities
Program is found in the following core budget(s): University of Missouri - State Seminary Fund

7b. Provide an efficiency measure.
N/A

7c. Provide the number of clients/individuals served, if applicable.
N/A

7d. Provide a customer satisfaction measure, if available.
N/A

COORDINATING BOARD FOR HIGHER EDUCATION
FY 2015 Capital Request
Top Priority for Community Colleges

Site Location/Facility	Description	Total Project Cost	Local Match	FY 2015 Request
CROWDER COLLEGE				
Newton and McDonald Hall	Renovation	$ 4,000,000	$ -	$ **2,500,000**
EAST CENTRAL				
General Classroom Building	Construction of General Classroom Building on Main Campus	$ 12,484,240	$ -	$ **12,484,240**
JEFFERSON COLLEGE				
Student Services Addition & Renovation	Addition & Renovation to existing Student Center	$ 9,800,000	$ -	$ **9,800,000**
METROPOLITAN				
Campus Student Success Centers	Renovation of existing space across all five main campuses	$ 3,200,000	$ -	$ **3,200,000**
MINERAL AREA COLLEGE				
Center for Career and Technical Education (Area Vocational School)	Construction of new facility	$ 18,000,000	$ -	$ **18,000,000**
MOBERLY AREA COMMUNITY COLLEGE				
Allied Health Building	New Construction	$ 4,195,500	$ 629,325	$ **3,566,175**
NORTH CENTRAL COLLEGE				
Geyer Hall	Renovation	$ 4,290,000	$ 390,000	$ **3,900,000**
OZARKS TECHNICAL COLLEGE				
Academic and Student Services Center	New Construction	$ 13,500,000	$ 1,500,000	$ **12,000,000**
ST. CHARLES COMMUNITY COLLEGE				
Life Sciences Facility	New Construction	$ 14,046,209	$ 1,276,928	$ **12,769,281**
ST. LOUIS COMMUNITY COLLEGE				
Allied Health Facility	New Construction	$ 16,800,000	$ 1,680,000	$ **15,120,000**
STATE FAIR COMMUNITY COLLEGE				
Automotive Technology/Metals Technology Center	New Construction	$ 8,350,000	$ 4,176,634	$ **4,173,366**
THREE RIVERS COMMUNITY COLLEGE				
Westover Center for Math and Science	New Construction	$ 11,000,000	$ 1,050,000	$ **9,950,000**
	TOTALS	$ 119,665,949	$ 10,702,887	$ **107,463,062**

COORDINATING BOARD FOR HIGHER EDUCATION

FY 2015 Capital Request

Top Priority for Universities and Linn State

Site Location/Facility	Description	Total Project Cost	Local Match (donation/in hand)	FY 2015 Request
HARRIS STOWE STATE UNIVERSITY				
Vashon Community Center	Renovate entire building	$ 15,793,445	$ -	$ 15,793,445
LINCOLN UNIVERSITY				
New Science Building	Construction of New Science Building	$ 54,138,640	$ -	$ 54,138,640
MISSOURI SOUTHERN STATE UNIVERSITY				
New Science Building/Reynolds Hall Renovation	New construction and renovation	$ 27,311,676	$ -	$ 27,311,676
MISSOURI STATE UNIVERSITY				
Ozarks Health & Life Science Center & Hass-Hoover Hall	Planning and new construction	$ 61,518,743	$ 5,592,613	$ 55,926,130
MISSOURI WESTERN STATE UNIVERSITY				
Potter Hall	Renovation and addition	$ 46,208,046	$ -	$ 46,208,046
NORTHWEST MISSOURI STATE UNIVERSITY				
Campus Infrastructure Upgrade	Infrastructure Upgrades/Replacements	$ 65,561,776	$ -	$ 65,561,776
SOUTHEAST MISSOURI STATE UNIVERSITY				
Campus Wide Renovations	Campus Wide Renovations	$ 37,884,180	$ -	$ 37,884,180
TRUMAN STATE UNIVERSITY				
Baldwin/McClain	Renovation	$ 47,069,000	$ 2,347,007	$ 44,721,993
UNIVERSITY OF CENTRAL MISSOURI				
W.C. Morris Science Building	Renovate Facility	$ 32,423,411	$ -	$ 32,423,411
UNIVERSITY OF MISSOURI - COLUMBIA				
College of Engineering - Lafferre Hall	Strategic Renovations & Additions	$ 69,876,000	$ -	$ 69,876,000
UNIVERSITY OF MISSOURI - KANSAS CITY				
School of Medicine/Health Sciences Education Bldg.	Renovation	$ 54,500,000	$ -	$ 54,500,000
MISSOURI UNIVERSITY OF SCIENCE & TECHNOLOGY				
Chemistry & Biological Sciences/Schrenk Hall	Chemistry & Biological Sciences Renovation	$ 28,549,000	$ -	$ 28,549,000
UNIVERSITY OF MISSOURI - ST. LOUIS				
Benton and Stadler Halls	Benton/Stadler Renovation	$ 62,800,000	$ -	$ 62,800,000
LINN STATE TECHNICAL COLLEGE				
Engineering Technology Center	Construction of New Engineering Technology Center	$ 26,071,961	$ -	$ 26,071,961
	TOTALS	$ 629,705,878	$ 7,939,620	$ 621,766,258

COORDINATING BOARD FOR HIGHER EDUCATION
FY 2015 - CAPITAL IMPROVEMENT REQUESTS

	State Request	Local Funds	Total
Statewide Issue			
State Historical Society Building & Museum	$50,107,000	$0	$50,107,000
Statutorily Required Request			
Engineering Equipment			
MU	$507,600	$507,600	$1,015,200
UMKC	$80,400	$80,400	$160,800
Missouri S&T	$964,800	$964,800	$1,929,600
UMSL	$69,600	$69,600	$139,200
Total Capital Equipment	$1,622,400	$1,622,400	$3,244,800

COORDINATING BOARD FOR HIGHER EDUCATION
FY 2015 - Higher Education Capital Fund Requests

Institution	Project	State Request	Non-State Match	Total Cost
University of Missouri - Kansas City	UMKC Free Enterprise Center (New Construction)	$7,400,000	$7,400,000	$14,800,000
University of Missouri - St. Louis	College of Business Administration Building - Phase I (New Construction)	$10,000,000	$10,000,000	$20,000,000
		$17,400,000	$17,400,000	$34,800,000

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education		Budget Unit	55780C
Division of Community Colleges			
Community Colleges Tax Refund Offsets	DI# 2555001	Original FY 2014 House Bill Section, if applicable	3.145

1. AMOUNT OF REQUEST

	FY 2014 Supplemental Budget Request				FY 2014 Supplemental Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	878,700	878,700	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	878,700	878,700	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
POSITIONS	0	0	0	0	POSITIONS	0	0	0	0
NUMBER OF MONTHS POSITIONS ARE NEEDED:					NUMBER OF MONTHS POSITIONS ARE NEEDED:				
Est. Fringe	*0*	*0*	*0*	*0*	*Est. Fringe*	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

Other Funds:

2. WHY IS THIS SUPPLEMENTAL FUNDING NEEDED? INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 143.781, RSMo

In both FY13 and FY14, the MDHE received appropriation authority of $1,300,000 for purposes of payment of income tax refunds set off against debt owed to Missouri's public community colleges by the taxpayer. This threshold was surpassed in FY13, causing the excess to be paid from the FY14 debt offset appropriation. It is anticipated that this will again cause a shortfall in the current appropriation. As a result, the department is seeking a supplemental request to compensate for this shortfall.

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education		Budget Unit	55780C
Division of Community Colleges			
Community Colleges Tax Refund Offsets	DI# 2555001	Original FY 2014 House Bill Section, if applicable	3.145

3. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? How many positions do the requested FTE equal and for how many months do you need the supplemental funding? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why.)

The estimated amount requested was derived from a historical analysis of the amounts claimed by community colleges in prior fiscal years for these purposes, the balance owed from FY13 and an assumption of 30% growth from FY13 to FY14.

FY13 Debt Offset Total	$1,512,473.44
FY14 Projection	$1,966,215.47
FY13 Balance Owed	$ 212,483.44
Total FY14 Appropriation Needed	$2,178,698.91
Current FY14 Appropriation	$1,300,000.00
FY14 Projected Supplemental	$ 878,698.91

Request rounded to $878,700

4. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE
							0	0.0
							0	0.0
Total PS	**0**	**0.0**	**0**	**0.0**	**0**	**0.0**	**0**	**0.0**
							0	
							0	
Total EE	**0**		**0**		**0**		**0**	
Program Distributions					878,700		878,700	
Total PSD	**0**		**0**		**878,700**		**878,700**	
Transfers							0	
Total TRF	**0**		**0**		**0**		**0**	
Grand Total	**0**	**0.0**	**0**	**0.0**	**878,700**	**0.0**	**878,700**	**0.0**

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education		Budget Unit	55780C
Division of Community Colleges			
Community Colleges Tax Refund Offsets	DI# 2555001	Original FY 2014 House Bill Section, if applicable	3.145

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE
							0	0.0
							0	0.0
Total PS	0	0.0	0	0.0	0	0.0	0	0.0
							0	
							0	
							0	
							0	
Total EE	0		0		0		0	
Program Distributions							0	
Total PSD	0		0		0		0	
Transfers							0	
Total TRF	0		0		0		0	
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0

5. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional

5a. Provide an effectiveness measure.
N/A

5b. Provide an efficiency measure.
N/A

5c. Provide the number of clients/individuals served, if applicable.
N/A

5d. Provide a customer satisfaction
N/A

6. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education	Budget Unit 57551C
Division of Four-year Universities	
DI Name - MSU - Tax Refund Offset DI# 2555002	Original FY 2014 House Bill Section, if applicable 3.165

1. AMOUNT OF REQUEST

FY 2014 Supplemental Budget Request	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	100,000	100,000
TRF	0	0	0	0
Total	**0**	**0**	**100,000**	**100,000**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
POSITIONS	**0**	**0**	**0**	**0**
NUMBER OF MONTHS POSITIONS ARE NEEDED:				
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow Fund (0753)

FY 2014 Supplemental Governor's Recommendation	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	**0**	**0**	**0**	**0**
FTE	**0.00**	**0.00**	**0.00**	**0.00**
POSITIONS	**0**	**0**	**0**	**0**
NUMBER OF MONTHS POSITIONS ARE NEEDED:				
Est. Fringe	*0*	*0*	*0*	*0*

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. WHY IS THIS SUPPLEMENTAL FUNDING NEEDED? INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 143.781, RSMo

Missouri State University (MSU) received a tax refund offset appropriation of $200,000 in both FY13 and FY14 to cover unpaid debts owed to the institution by state taxpayers. MSU surpassed this threshold in FY13, causing the excess to be paid from the FY14 debt offset appropriation. The decision to meet the remainder of the FY13 obligation from the FY14 funds coupled with the overall increase in the amount is anticipated to cause a shortfall in the FY14 appropriation. As a result, the department is seeking a supplemental request of $100,000.

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education	Budget Unit 57551C
Division of Four-year Universities	
DI Name - MSU - Tax Refund Offset DI# 2555002	Original FY 2014 House Bill Section, if applicable 3.165

3. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? How many positions do the requested FTE equal and for how many months do you need the supplemental funding? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why.)

Based on significant fluctuations in the amount of reimbursements to MSU for tax refund offset purposes over the past few years, and because the appropriation is no longer designated as an estimated appropriation, it is anticipated that $100,000 will be sufficient to cover reimbursements of potential increases in debts owed to MSU and the possible shortfall in the FY14 appropriation due to FY13 obligations being paid from it.

4. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0	0.0	0
							0	0.0	0
Total PS	**0**	**0.0**	**0**	**0.0**	**0**	**0.0**	**0**	**0.0**	**0**
							0		0
							0		0
							0		0
							0		0
Total EE	**0**		**0**		**0**		**0**		**0**
Program Distributions					100,000		100,000		100,000
Total PSD	**0**		**0**		**100,000**		**100,000**		**100,000**
Transfers							0		0
Total TRF	**0**		**0**		**0**		**0**		**0**
Grand Total	**0**	**0.0**	**0**	**0.0**	**100,000**	**0.0**	**100,000**	**0.0**	**100,000**

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education		Budget Unit	57551C
Division of Four-year Universities			
DI Name - MSU - Tax Refund Offset	DI# 2555002	Original FY 2014 House Bill Section, if applicable	3.165

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	0
							0	0.0	0
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		0
							0		0
							0		0
							0		0
Total EE	0		0		0		0		0
Program Distributions							0		0
Total PSD	0		0		0		0		0
Transfers							0		0
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

SUPPLEMENTAL NEW DECISION ITEM

Department of Higher Education	Budget Unit 57551C
Division of Four-year Universities	
DI Name - MSU - Tax Refund Offset DI# 2555002	Original FY 2014 House Bill Section, if applicable 3.165

5. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

5a. Provide an effectiveness measure.
N/A

5b. Provide an efficiency measure.
N/A

5c. Provide the number of clients/individuals served, if applicable.
N/A

5d. Provide a customer satisfaction measure, if available.
N/A

6. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

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