



Fiscal Year 2017

**Operating and Capital Budget Request
Including Governor's Recommendations**

Coordinating Board for Higher Education

Brian Fogle - Chair

Carolyn Mahoney - Vice Chair

Doug Kennedy - Secretary

Dalton Wright

Betty Sims

David R. Russell

Commissioner of Higher Education

**DEPARTMENT OF HIGHER EDUCATION
APPROPRIATIONS REQUEST
FISCAL YEAR 2017**

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Overview

The Coordinating Board for Higher Education was authorized by an amendment to the Missouri Constitution in 1972 and established by statute in the Omnibus State Reorganization Act of 1974. The nine board members, with at least one, but no more than two, from each congressional district, are appointed by the governor and confirmed by the Senate. The term of appointment is six years. No more than five of the nine members may be affiliated with the same political party, and members serve without compensation. As authorized in Section 173.005, RSMo, the Coordinating Board is the head of the Department of Higher Education.

The Department of Higher Education carries out the goals and administrative responsibilities of the Coordinating Board for the state system of higher education. The state's system of higher education serves more than 449,000 students through 13 public four-year university campuses, 20 public two-year college campuses, 1 public two-year technical college, 25 independent colleges and universities and more than 150 proprietary schools.

The department's primary responsibilities include:

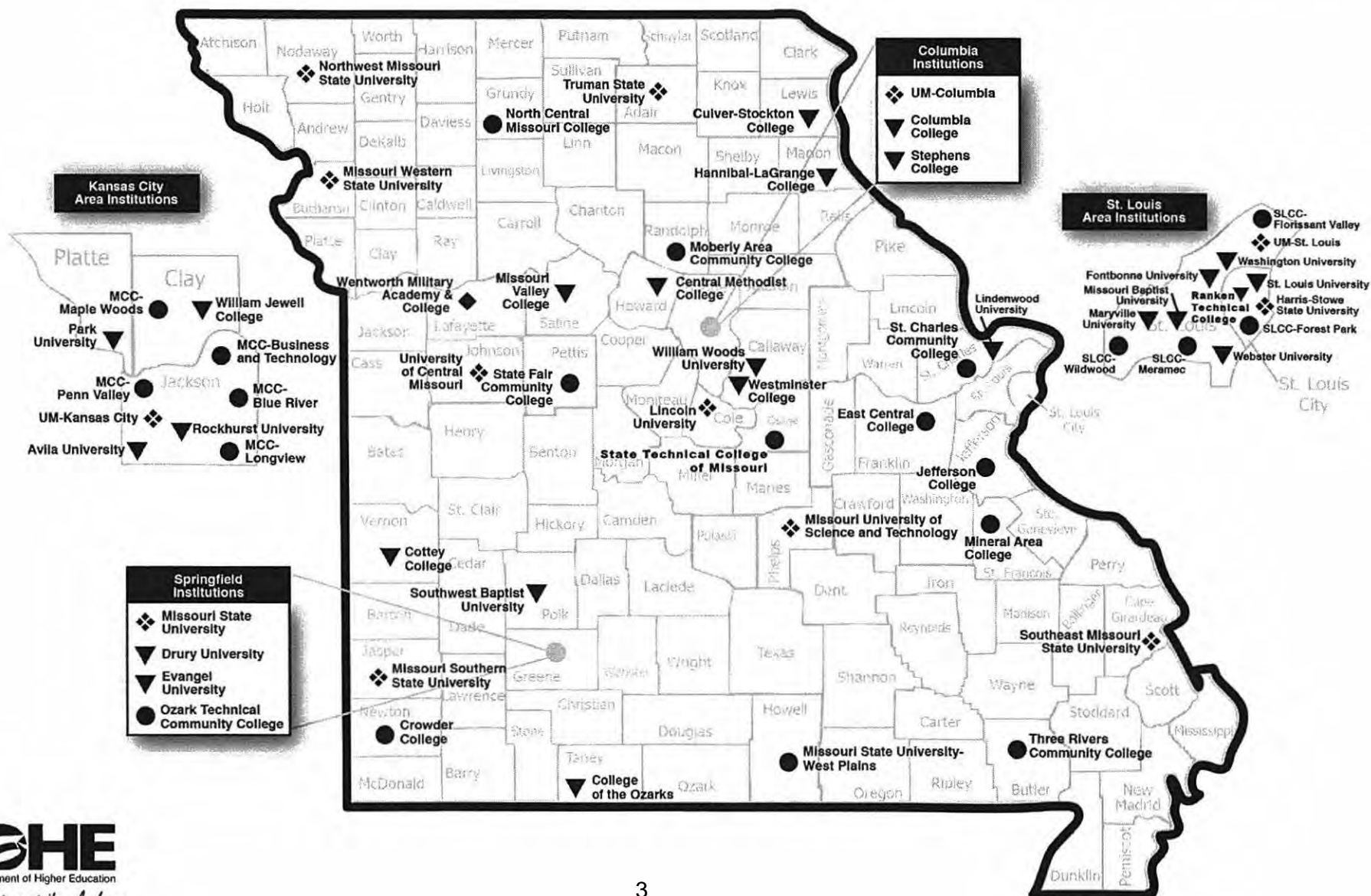
- identification of statewide needs for postsecondary education,
- statewide planning for postsecondary education (including independent institutions),
- submission of a unified annual budget request for public higher education to the governor and General Assembly,
- administration and evaluation of the performance funding model for Missouri public higher education
- operation of the Missouri Student Loan Program on behalf of the federal government as a state-designated guarantee agency,
- working collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development,
- policy setting for and the administration of state student financial assistance programs,
- establishment of guidelines to promote student transfer among postsecondary institutions,
- approval of new degree programs offered by public colleges and universities,
- provide review and assurance of the quality of programs offered by out-of-state public institutions
- evaluation of student and institutional performance,
- enforcement of the Higher Education Student Funding Act (AKA "Tuition Stabilization"),
- mediation of a binding dispute resolution process,
- review of institutional missions,

- administration of the Proprietary School Certification Program,
- create a statewide core transfer library of at least twenty-five lower division courses that are transferable among all public higher education institutions
- development of a reverse transfer policy to increase the number of associate degrees for eligible students
- require all public two-year and four-year higher education institutions to replicate best practices in remediation identified by the coordinating board and institutions; identify and reduce methods that have been found to be ineffective in preparing or retaining students or that delay students from enrollment in college-level courses

Missouri Public and Independent Colleges and Universities*

* Missouri also has a number of technical, professional, theological, and proprietary postsecondary institutions.

- ❖ Public Four-Year
- Public Two-Year
- ▼ Independent Four-Year
- ◆ Independent Two-Year



State Auditor's Reports and Oversight Evaluations

Program or Division Name	Type of Report	Date Issued	Website Link
State of Missouri Single Audit Year Ended June 30, 2014	Audit (2015-014)	March 2015	http://www.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Jefferson College	Audit (2015-002)	January 2015	http://www.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Higher Education St. Charles Community College	Audit (2014-024)	April 2014	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
State of Missouri/Single Audit/Year Ended June 30, 2013	Audit (2014-017)	March 2014	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Crowder College	Audit (2013-083)	August 2013	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
State of Missouri/Single Audit/Year Ended June 30, 2012	Audit (2013-024)	March 2013	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
State of Missouri/Single Audit/Year Ended June 30, 2011	Audit (2012-26)	March 2012	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Higher Education / Southeast Missouri State University	Audit (2012-05)	February 2012	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13

Missouri Sunset Act Report			
Provide the following information on all programs subject to the Missouri Sunset Act.			
Program	Statutes Establishing	Sunset Date	Review Status
Missouri Teaching Fellows Program	§§ 168.700-702	8/28/2013	A sunset review was conducted by Legislative Oversight in the Summer of 2012. The Legislative Oversight Division has presented their report to the Joint Committee on Legislative Research.
War Veterans' Survivors Grant	§ 173.234	8/28/2014	A sunset review was conducted by Legislative Oversight in the Summer of 2013. The Legislative Oversight Division has presented their report to the Joint Committee on Legislative Research.
Survivor of Vietnam Veterans Scholarship Program	§ 173.236.11. (See note 1)	12/31/2015	No public hearing or formal review has been conducted
University of Missouri Engineering Colleges	§ 172.287.4. (See note 2)	6/30/2017	No public hearing or formal review has been conducted
Notes:			
1. This statute does not have traditional Sunset Act language, but provides "This section shall expire on December 31, 2015."			
2. This statute does not have the traditional Sunset Act language, but provides "The provisions of this section shall terminate on June 30, 2017".			

FINANCIAL SUMMARY

	FY 2015 ACTUAL DOLLAR	FY 2016 BUDGET DOLLAR	FY 2017 DEPT REQ DOLLAR	FY 2017 GOV REC DOLLAR
HIGHER EDUCATION COORDINATION	784,480	845,772	845,772	858,628
PROPRIETARY SCHOOL REGULATION	193,777	703,936	703,936	708,171
MIDWEST HIGHER EDUCATION COMMISSION	95,000	115,000	115,000	115,000
FEDERAL EDUCATION PROGRAMS	1,255,843	3,757,899	3,355,945	2,357,165
FINANCIAL AID	249,059,574	306,704,350	302,704,150	309,751,938
HIGHER EDUCATION INITIATIVES	55,019,887	25,325,000	13,325,000	75,114,147
COMMUNITY COLLEGES	129,321,849	145,527,623	147,370,942	147,370,942
TECHNICAL COLLEGES	4,574,071	5,418,697	5,483,992	5,483,992
FOUR-YEAR COLLEGES & UNIVERSITIES	708,473,983	766,947,794	776,964,180	776,964,180
UNIVERSITY OF MISSOURI - RELATED PROGRAMS	10,154,687	11,473,495	11,473,495	11,223,495
DEPARTMENT TOTAL	\$1,158,933,151	\$1,266,819,566	\$1,262,342,412	\$1,329,947,658
GENERAL REVENUE	900,900,461	933,638,908	933,563,908	998,112,711
DEPT HIGHER EDUCATION	1,115,825	3,659,999	2,248,045	2,248,806
MO STUDENT GRANT PROGRAM GIFT	0	50,000	50,000	50,000
LOTTERY PROCEEDS	124,139,096	127,978,700	127,978,700	127,978,700
DHE OUT-OF-STATE PROGRM FUND	23,641	54,725	54,725	55,483
SPINAL CORD INJURY	1,283,153	1,500,000	1,500,000	1,500,000
STATE SEMINARY MONEYS	46,750	275,000	275,000	275,000
HEALTHY FAMILIES TRUST	437,640	437,640	437,640	437,640
BOARD OF NURSING	0	0	0	2,000,000
MO PROSPECTIVE TEACHERS LOAN	0	100	0	0
PROP SCHOOL CERT FUND	193,777	303,936	303,936	308,171
GEAR-UP SCHOLARSHIP	0	4,000,000	0	0
PROPRIETARY SCHOOL BOND FUND	0	400,000	400,000	400,000
ADVANTAGE MISSOURI TRUST	50,000	50,000	50,000	50,000
STATE SEMINARY	0	3,000,000	3,000,000	3,000,000
GUARANTY AGENCY OPERATING	11,869,757	19,272,558	19,272,558	19,322,788
FEDERAL STUDENT LOAN RESERVE	117,722,533	170,000,000	170,000,000	170,000,000
INSTITUTION GIFT TRUST	1,140,018	2,097,900	3,107,900	4,108,359
CLARK & LEWIS DISCOVERY FUND	0	100	0	0

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FINANCIAL SUMMARY

	FY 2015 ACTUAL DOLLAR	FY 2016 BUDGET DOLLAR	FY 2017 DEPT REQ DOLLAR	FY 2017 GOV REC DOLLAR
AP INCENTIVE GRANT	10,500	100,000	100,000	100,000

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NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education	Budget Unit	55520C, 55640C, 55530C, 55615C, 55627C, & 55710C
Division - Department Wide		
DI Name: Pay Plan FY17	DI#: 0000012	

1. AMOUNT OF REQUEST

	FY 2017 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2017 Governor's Recommendation			
	GR	Federal	Other	Total
PS	9,656	761	55,681	66,098
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	9,656	761	55,681	66,098
FTE	0.00	0.00	0.00	0.00

Est. Fringe	2,638	208	15,212	18,058
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: DHE Out-of-State Program Fund (0420)
 Proprietary Schools Certification Fund (0729)
 Guaranty Agency Operating Fund (0880)
 Institutional Gift Trust Fund (0925)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input checked="" type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: 2 OF

Department of Higher Education	Budget Unit <u>55520C, 55640C, 55530C, 55615C, 55627C, & 55710C</u>
Division - Department Wide	
DI Name: Pay Plan FY17	DI#: 0000012

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Governor's Fiscal Year 2017 budget includes appropriation authority for a 2% pay raise for all state employees, except judges covered under the Missouri Citizens' Commission on Compensation for Elected Officials.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the Fiscal Year 17 pay plan was based on two percent of the core personal service appropriations.

General Revenue

Coordination Administration	7,314
Grant & Scholarship Administration	2,342
Total General Revenue	9,656

Federal

Improving Teacher Quality Grant	761
Total Federal	761

Other

Coordination Administration	4,784
DHE Out-of-State Program Fund	758
Proprietary Schools Administration	4,235
Grants and Donations	458
Loan Program Administration	45,446
Total Other	55,681
Total Pay Plan	66,098

NEW DECISION ITEM

RANK: 2 OF

Department of Higher Education	Budget Unit	55520C, 55640C, 55530C, 55615C, 55627C, & 55710C
Division - Department Wide		
DI Name: Pay Plan FY17	DI#: 0000012	

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req		Dept Req	
	GR	Dept Req	FED	Dept Req	OTHER	Dept Req	TOTAL	Dept Req	TOTAL	One-Time		
	DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	FTE	DOLLARS
										0	0.0	
										0	0.0	
Total PS	0	0.0		0		0.0	0	0.0		0	0.0	0
Grand Total	0	0.0		0		0.0	0	0.0		0	0.0	0

Budget Object Class/Job Class	Gov Rec		Gov Rec		Gov Rec		Gov Rec		Gov Rec		Gov Rec	
	GR	Gov Rec	FED	Gov Rec	OTHER	Gov Rec	TOTAL	Gov Rec	TOTAL	One-Time		
	DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	FTE	DOLLARS
										0	0.0	
	9,656			761			55,681			66,098	0.0	
Total PS	9,656	0.0		761		0.0	55,681	0.0		66,098	0.0	0
Grand Total	9,656	0.0		761		0.0	55,681	0.0		66,098	0.0	0

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan - 0000012								
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	0	0.00	721	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	0	0.00	336	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	0	0.00	552	0.00
BUDGET ANALYST III	0	0.00	0	0.00	0	0.00	638	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	0	0.00	263	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	0	0.00	683	0.00
EXECUTIVE I	0	0.00	0	0.00	0	0.00	384	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	0	0.00	1,253	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	183	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	365	0.00
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	0	0.00	35	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	210	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	1,550	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	2,032	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	0	0.00	3,152	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	0	0.00	131	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	0	0.00	368	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	12,856	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$12,856	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$7,314	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$5,542	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Pay Plan - 0000012								
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	0	0.00	835	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	1,437	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	70	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,342	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,342	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$2,342	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Pay Plan - 0000012								
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	0	0.00	80	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	0	0.00	28	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	0	0.00	46	0.00
BUDGET ANALYST III	0	0.00	0	0.00	0	0.00	53	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	0	0.00	751	0.00
EXECUTIVE I	0	0.00	0	0.00	0	0.00	26	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	0	0.00	621	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	426	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	1,001	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	174	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	636	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	0	0.00	134	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	0	0.00	218	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	0	0.00	41	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	4,235	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$4,235	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$4,235	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
IMPROVING TEACHER QUALITY GRT								
Pay Plan - 0000012								
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	615	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	146	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	761	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$761	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$761	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANTS AND DONATIONS								
Pay Plan - 0000012								
RESEARCH ASSOCIATE II	0	0.00	0	0.00	0	0.00	60	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	0	0.00	328	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	0	0.00	30	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	40	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	458	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$458	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$458	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan - 0000012								
DIRECTOR	0	0.00	0	0.00	0	0.00	1,334	0.00
OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	0	0.00	1,617	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	0	0.00	962	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	0	0.00	334	0.00
ACCOUNT CLERK II	0	0.00	0	0.00	0	0.00	589	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	0	0.00	738	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	0	0.00	553	0.00
COORDINATOR I	0	0.00	0	0.00	0	0.00	2,281	0.00
COORDINATOR II	0	0.00	0	0.00	0	0.00	839	0.00
BUDGET ANALYST III	0	0.00	0	0.00	0	0.00	636	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	0	0.00	488	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	0	0.00	796	0.00
RESEARCH ASSOCIATE IV	0	0.00	0	0.00	0	0.00	963	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	0	0.00	1,678	0.00
EXECUTIVE I	0	0.00	0	0.00	0	0.00	231	0.00
COMPLIANCE REVIEWER I	0	0.00	0	0.00	0	0.00	2,964	0.00
CLIENT SERVICES REPRESENTA I	0	0.00	0	0.00	0	0.00	5,296	0.00
CLIENT SERVICES REPRESENTA II	0	0.00	0	0.00	0	0.00	839	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	0	0.00	544	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	824	0.00
COMPLIANCE REVIEWER II	0	0.00	0	0.00	0	0.00	824	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	5,526	0.00
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	0	0.00	1,694	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	5,509	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	1,929	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	908	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	0	0.00	3,852	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	0	0.00	450	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan - 0000012								
UCP PENDING CLASSIFICATION	0	0.00	0	0.00	0	0.00	248	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	45,446	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$45,446	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$45,446	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
COORDINATION ADMINISTRATION									
CORE									
PERSONAL SERVICES									
GENERAL REVENUE	345,408	6.66	365,786	11.18	365,786	11.18	365,786	11.18	
DHE OUT-OF-STATE PROGRM FUND	8,291	0.23	37,875	1.00	37,875	1.00	37,875	1.00	
GUARANTY AGENCY OPERATING	237,921	3.88	239,204	5.58	239,204	5.58	239,204	5.58	
TOTAL - PS	591,620	10.77	642,865	17.76	642,865	17.76	642,865	17.76	
EXPENSE & EQUIPMENT									
GENERAL REVENUE	147,135	0.00	140,703	0.00	140,703	0.00	140,703	0.00	
DHE OUT-OF-STATE PROGRM FUND	0	0.00	16,850	0.00	1,500	0.00	16,850	0.00	
QUALITY IMPROVEMENT REVOLVING	19,080	0.00	156,869	0.00	74,999	0.00	74,999	0.00	
GUARANTY AGENCY OPERATING	30,375	0.00	45,354	0.00	45,354	0.00	45,354	0.00	
TOTAL - EE	196,590	0.00	359,776	0.00	262,556	0.00	277,906	0.00	
PROGRAM-SPECIFIC									
DHE OUT-OF-STATE PROGRM FUND	15,350	0.00	0	0.00	15,350	0.00	0	0.00	
QUALITY IMPROVEMENT REVOLVING	0	0.00	10,000	0.00	1	0.00	1	0.00	
TOTAL - PD	15,350	0.00	10,000	0.00	15,351	0.00	1	0.00	
TOTAL	803,560	10.77	1,012,641	17.76	920,772	17.76	920,772	17.76	
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	7,314	0.00	
DHE OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	0	0.00	758	0.00	
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	4,784	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	12,856	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	12,856	0.00	
GRAND TOTAL	\$803,560	10.77	\$1,012,641	17.76	\$920,772	17.76	\$933,628	17.76	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit					55520C				
Division of Coordination Administration					HB Section					3.005				
Core - Coordination Administration														
1. CORE FINANCIAL SUMMARY														
FY 2017 Budget Request					FY 2017 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	365,786	0	277,079	642,865	PS	365,786	0	277,079	642,865					
EE	140,703	0	121,853	262,556	EE	140,703	0	137,203	277,906					
PSD	0	0	15,351	15,351	PSD	0	0	1	1					
Total	506,489	0	414,283	920,772	Total	506,489	0	414,283	920,772					
FTE	11.18	0.00	6.58	17.76	FTE	11.18	0.00	6.58	17.76					
Est. Fringe	212,761	0	142,103	354,865	Est. Fringe	212,761	0	142,103	354,865					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: DHE Out-of-State Program Fund (0420) \$54,725 Quality Improvement Revolving Fund (0537) \$75,000 Guaranty Agency Operating Fund (0880) \$284,558					Other Funds: DHE Out-of-State Program Fund (0420) \$54,725 Quality Improvement Revolving Fund (0537) \$75,000 Guaranty Agency Operating Fund (0880) \$284,558									
2. CORE DESCRIPTION														
CBHE has the leadership responsibility for higher education in Missouri. The CBHE and the Department of Higher Education conduct studies of population and enrollment trends; develop arrangements for more effective and more economical specialization among institutions and programs; encourage more effective mutual support and coordination among institutions; identify higher education and labor force needs; work collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development; and design a coordinated plan for higher education in the state and in its sub-regions. In doing so, the CBHE focuses on participation, completion, and affordability.														
The CBHE is also authorized by HB 1042 (2012) to charge and collect fees from out-of-state public institutions to cover the costs of reviewing and assuring the quality of programs offered by such institutions. The request for a continuing appropriation of \$54,725 from the DHE Out-of-State Program Fund will provide the additional resources necessary to support the out-of-state approval process. A separate program description follows the one for Coordination Administration.														
The request for a continuing appropriation of \$75,000 from the Quality Improvement Revolving Fund will allow for the collection of revenue on a cost-recovery basis from department sponsored workshops and conferences to be used to support future workshops and conferences. It could also be used for distribution of certain federal funds to higher education institutions. A core reduction of \$91,869 is being processed to eliminate excess authority.														

CORE DECISION ITEM

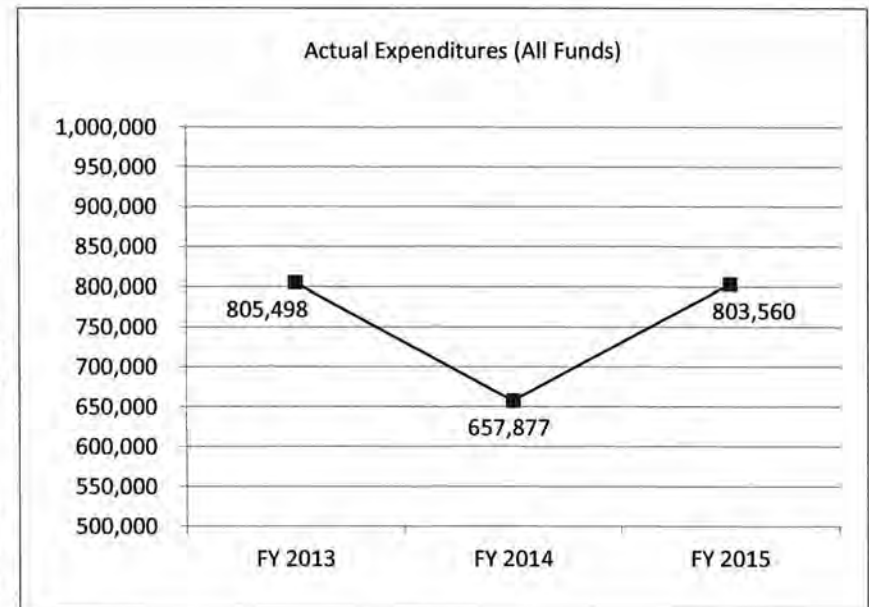
Department of Higher Education	Budget Unit	<u>55520C</u>
Division of Coordination Administration		
Core - Coordination Administration	HB Section	<u>3.005</u>

3. PROGRAM LISTING (list programs included in this core funding)

Coordination Administration, Out-of-State Program Approval

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	986,425	1,009,200	1,012,441	1,012,641
Less Reverted (All Funds)	(15,157)	(15,149)	(15,234)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	971,268	994,051	997,207	N/A
Actual Expenditures (All Funds)	805,498	657,877	803,560	N/A
Unexpended (All Funds)	165,770	336,174	193,647	N/A
Unexpended, by Fund:				
General Revenue	6,585	58,310	0	N/A
Federal	32,688	88,918	0	N/A
Other	126,497	188,946	193,647	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION COORDINATION ADMINISTRATION

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PS	17.76	365,786	0	277,079	642,865	
				EE	0.00	140,703	0	219,073	359,776	
				PD	0.00	0	0	10,000	10,000	
				Total	17.76	506,489	0	506,152	1,012,641	
DEPARTMENT CORE ADJUSTMENTS										
Core Reduction	704	4445	EE	0.00	0	0	0	(91,869)	(91,869)	Core reduction of excess authority
Core Reallocation	578	8395	PS	0.00	0	0	0	0	(0)	To align budget with estimated expenditures.
Core Reallocation	578	9023	PS	(0.00)	0	0	0	0	(0)	To align budget with estimated expenditures.
Core Reallocation	578	0438	PS	0.00	0	0	0	0	0	To align budget with estimated expenditures.
Core Reallocation	578	8396	EE	0.00	0	0	0	(15,350)	(15,350)	To align budget with estimated expenditures.
Core Reallocation	578	4445	EE	0.00	0	0	0	9,999	9,999	To align budget with estimated expenditures.
Core Reallocation	578	4445	PD	0.00	0	0	0	(9,999)	(9,999)	To align budget with estimated expenditures.
Core Reallocation	578	8396	PD	0.00	0	0	0	15,350	15,350	To align budget with estimated expenditures.
NET DEPARTMENT CHANGES					0.00	0	0	(91,869)	(91,869)	
DEPARTMENT CORE REQUEST										
			PS	17.76	365,786	0	0	277,079	642,865	
			EE	0.00	140,703	0	0	121,853	262,556	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION COORDINATION ADMINISTRATION

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	15,351	15,351	
		Total	17.76	506,489	0	414,283	920,772	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS								
Core Reallocation	578 8396	EE	0.00	0	0	15,350	15,350	To align budget with estimated expenditures.
Core Reallocation	578 8396	PD	0.00	0	0	(15,350)	(15,350)	To align budget with estimated expenditures.
NET GOVERNOR CHANGES			0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE								
		PS	17.76	365,786	0	277,079	642,865	
		EE	0.00	140,703	0	137,203	277,906	
		PD	0.00	0	0	1	1	
		Total	17.76	506,489	0	414,283	920,772	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55520C BUDGET UNIT NAME: Coordination Administration HOUSE BILL SECTION: 3.005	DEPARTMENT: Higher Education DIVISION: Coordination Administration																								
1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.																									
DEPARTMENT REQUEST																									
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 35%;">General Revenue</td> <td style="width: 10%;">PS</td> <td style="width: 15%;">36,579</td> <td style="width: 40%;">10%</td> </tr> <tr> <td>General Revenue</td> <td>E&E</td> <td>14,070</td> <td>10%</td> </tr> <tr> <td>Other (Out-of-State Program Fund-0420)</td> <td>PS</td> <td>3,788</td> <td>10%</td> </tr> <tr> <td>Other (Out-of-State Program Fund-0420)</td> <td>E&E</td> <td>1,685</td> <td>10%</td> </tr> <tr> <td>Other (Guaranty Agency Funds-0880)</td> <td>PS</td> <td>23,920</td> <td>10%</td> </tr> <tr> <td>Other (Guaranty Agency Funds-0880)</td> <td>E&E</td> <td>4,535</td> <td>10%</td> </tr> </table>		General Revenue	PS	36,579	10%	General Revenue	E&E	14,070	10%	Other (Out-of-State Program Fund-0420)	PS	3,788	10%	Other (Out-of-State Program Fund-0420)	E&E	1,685	10%	Other (Guaranty Agency Funds-0880)	PS	23,920	10%	Other (Guaranty Agency Funds-0880)	E&E	4,535	10%
General Revenue	PS	36,579	10%																						
General Revenue	E&E	14,070	10%																						
Other (Out-of-State Program Fund-0420)	PS	3,788	10%																						
Other (Out-of-State Program Fund-0420)	E&E	1,685	10%																						
Other (Guaranty Agency Funds-0880)	PS	23,920	10%																						
Other (Guaranty Agency Funds-0880)	E&E	4,535	10%																						
Flexibility will allow MDHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed for flex, starting at only \$843.																									
2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.																									
PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED																							
\$7,500	unknown	unknown																							
3. Please explain how flexibility was used in the prior and/or current years.																									
PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE																								
The MDHE required E&E for coordination of public hearings held throughout the state with the CBHE, public, business, industry and higher education community. Savings was utilized due to vacancies.	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. Depending on whether vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.																								

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
EXECUTIVE I	0	0.00	11,458	0.77	0	0.00	0	0.00
DESIGNATED PRINCIPAL ASST DIV	343	0.01	0	0.00	0	0.00	0	0.00
MISCELLANEOUS TECHNICAL	114	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFESSIONAL	243	0.01	0	0.00	0	0.00	0	0.00
SPECIAL ASST OFFICE & CLERICAL	384	0.01	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	27,278	0.68	28,047	1.00	36,045	1.45	36,045	1.45
SR OFC SUPPORT ASST (KEYBOARD)	11,157	0.41	9,735	0.66	16,768	0.88	16,768	0.88
ACCOUNTING SPECIALIST II	17,088	0.38	16,044	0.79	27,640	1.14	27,640	1.14
BUDGET ANALYST III	21,422	0.41	18,537	0.85	31,924	1.15	31,924	1.15
RESEARCH ASSOCIATE II	36,453	0.96	26,208	1.19	13,142	0.75	13,142	0.75
RESEARCH ASSOCIATE III	47,860	1.13	58,376	1.76	34,160	1.26	34,160	1.26
EXECUTIVE I	10,848	0.34	61	0.00	19,232	0.60	19,232	0.60
EXECUTIVE II	388	0.01	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	1,971	0.07	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	33,651	0.94	94,482	2.90	62,683	2.15	62,683	2.15
ADMINISTRATIVE ASSISTANT	8,701	0.29	9,130	0.48	9,126	0.45	9,126	0.45
SENIOR ASSOCIATE	11,809	0.23	13,550	0.40	18,232	0.60	18,232	0.60
STUDENT ASSISTANCE ASSOCIATE	6,576	0.15	1,871	0.05	1,740	0.04	1,740	0.04
PROGRAM SPECIALIST	17,797	0.60	25,488	1.00	10,492	0.50	10,492	0.50
STATE DEPARTMENT DIRECTOR	65,948	0.38	66,521	0.68	77,492	0.85	77,492	0.85
DESIGNATED PRINC ASSISTANT-DEP	101,344	1.16	98,686	2.11	101,646	2.33	101,646	2.33
ASSIST COMMISSIONER	151,115	2.11	148,302	2.57	157,579	2.81	157,579	2.81
MISCELLANEOUS PROFESSIONAL	3,075	0.10	0	0.00	6,556	0.25	6,556	0.25
EXECUTIVE ASSISTANT	16,055	0.39	16,369	0.55	18,408	0.55	18,408	0.55
TOTAL - PS	591,620	10.77	642,865	17.76	642,865	17.76	642,865	17.76
TRAVEL, IN-STATE	30,643	0.00	7,182	0.00	26,079	0.00	26,079	0.00
TRAVEL, OUT-OF-STATE	14,005	0.00	8,667	0.00	13,655	0.00	13,655	0.00
FUEL & UTILITIES	0	0.00	4,222	0.00	4,225	0.00	4,225	0.00
SUPPLIES	37,871	0.00	26,842	0.00	38,931	0.00	38,931	0.00
PROFESSIONAL DEVELOPMENT	30,485	0.00	33,687	0.00	31,944	0.00	31,944	0.00
COMMUNICATION SERV & SUPP	33,809	0.00	55,405	0.00	27,824	0.00	27,824	0.00
PROFESSIONAL SERVICES	7,839	0.00	181,212	0.00	78,894	0.00	94,244	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1	0.00	4	0.00	4	0.00
M&R SERVICES	2,417	0.00	1,001	0.00	2,491	0.00	2,491	0.00
MOTORIZED EQUIPMENT	0	0.00	101	0.00	4	0.00	4	0.00
OFFICE EQUIPMENT	514	0.00	101	0.00	9,217	0.00	9,217	0.00
OTHER EQUIPMENT	23,966	0.00	101	0.00	15,556	0.00	15,556	0.00
PROPERTY & IMPROVEMENTS	0	0.00	101	0.00	4	0.00	4	0.00
BUILDING LEASE PAYMENTS	4,175	0.00	201	0.00	1,418	0.00	1,418	0.00
EQUIPMENT RENTALS & LEASES	140	0.00	4,001	0.00	739	0.00	739	0.00
MISCELLANEOUS EXPENSES	10,726	0.00	36,951	0.00	11,571	0.00	11,571	0.00
TOTAL - EE	196,590	0.00	359,776	0.00	262,556	0.00	277,906	0.00
PROGRAM DISTRIBUTIONS	15,350	0.00	10,000	0.00	15,351	0.00	1	0.00
TOTAL - PD	15,350	0.00	10,000	0.00	15,351	0.00	1	0.00
GRAND TOTAL	\$803,560	10.77	\$1,012,641	17.76	\$920,772	17.76	\$920,772	17.76
GENERAL REVENUE	\$492,543	6.66	\$506,489	11.18	\$506,489	11.18	\$506,489	11.18
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$311,017	4.11	\$506,152	6.58	\$414,283	6.58	\$414,283	6.58

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Coordination Administration

Program is found in the following core budget(s): Coordination Administration

1. What does this program do?

This program has the responsibility of institution mission and academic program review, budget recommendations, transfer and articulation coordination, research and policy analysis.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174 and 178, RSMo

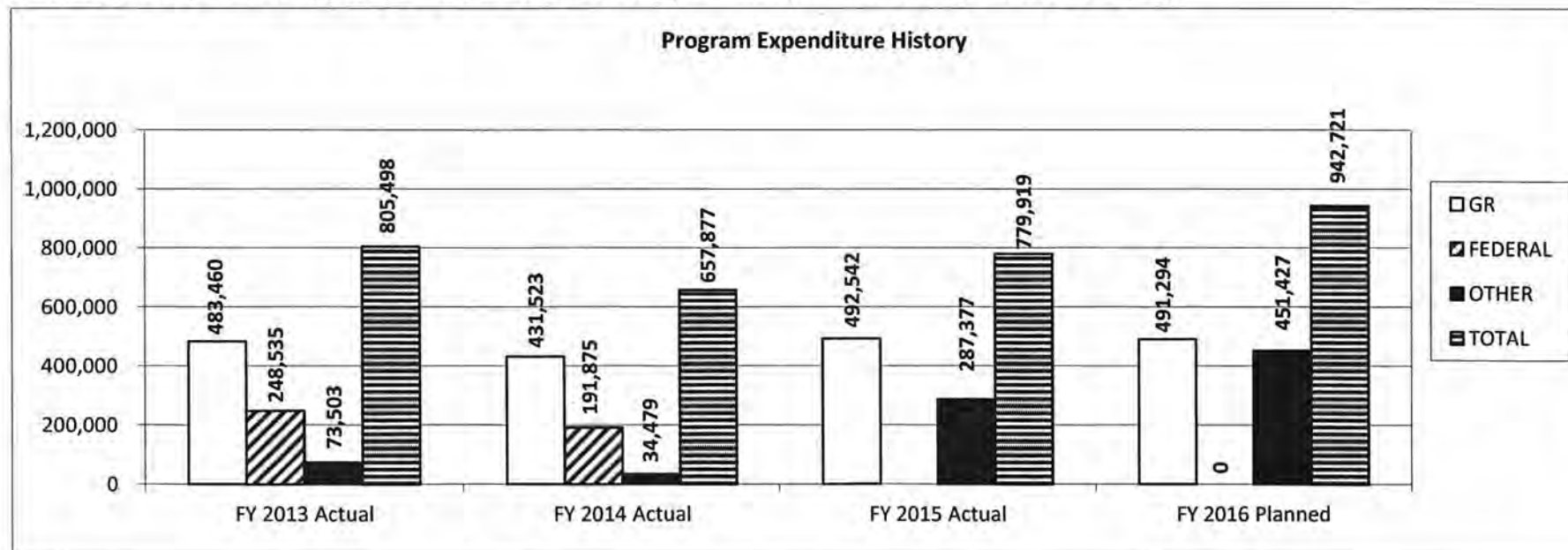
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

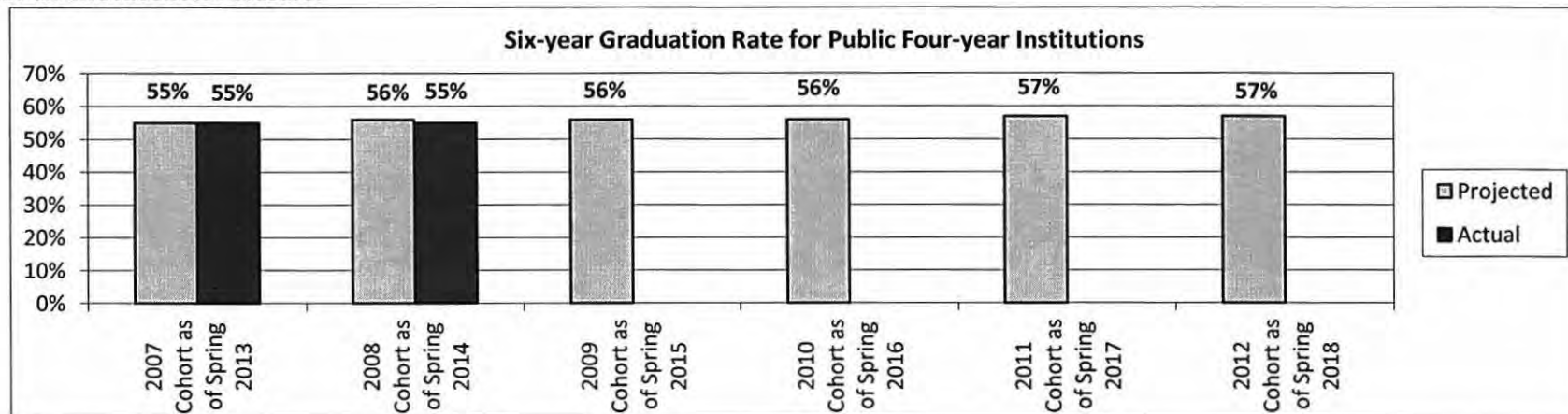
Coordination Administration

Program is found in the following core budget(s): Coordination Administration

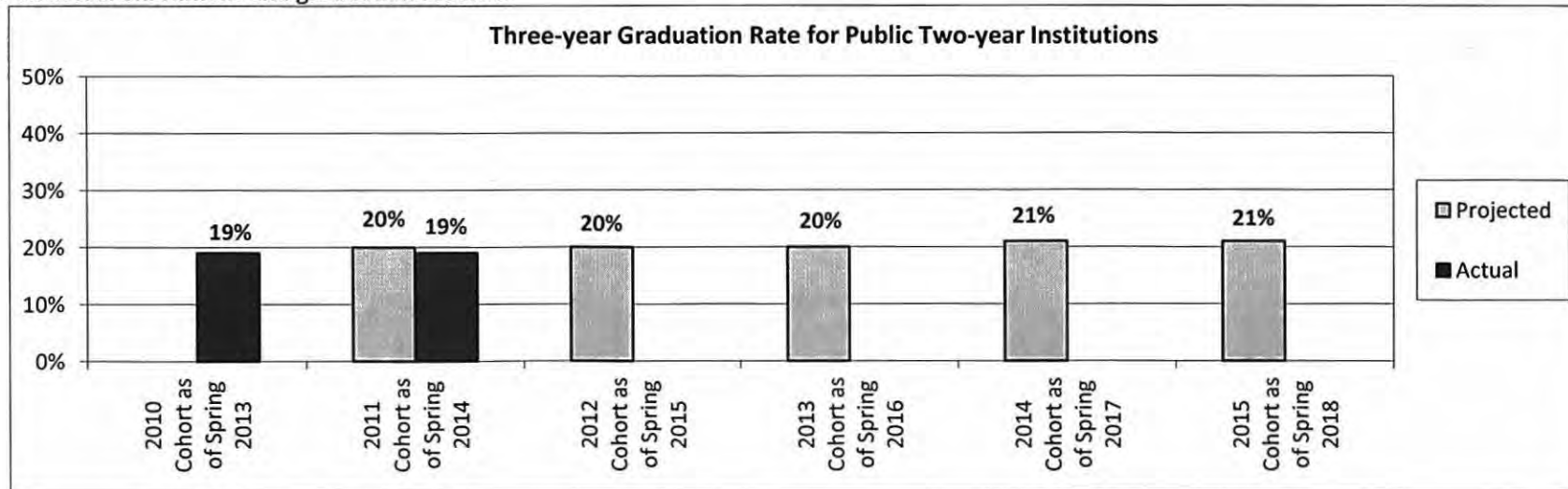
6. What are the sources of the "Other" funds?

Quality Improvement Revolving Fund (0537); Guaranty Agency Operating Fund (0880)

7a. Provide an effectiveness measure.



Based on actual enrollment and graduation records.



PROGRAM DESCRIPTION

Department of Higher Education

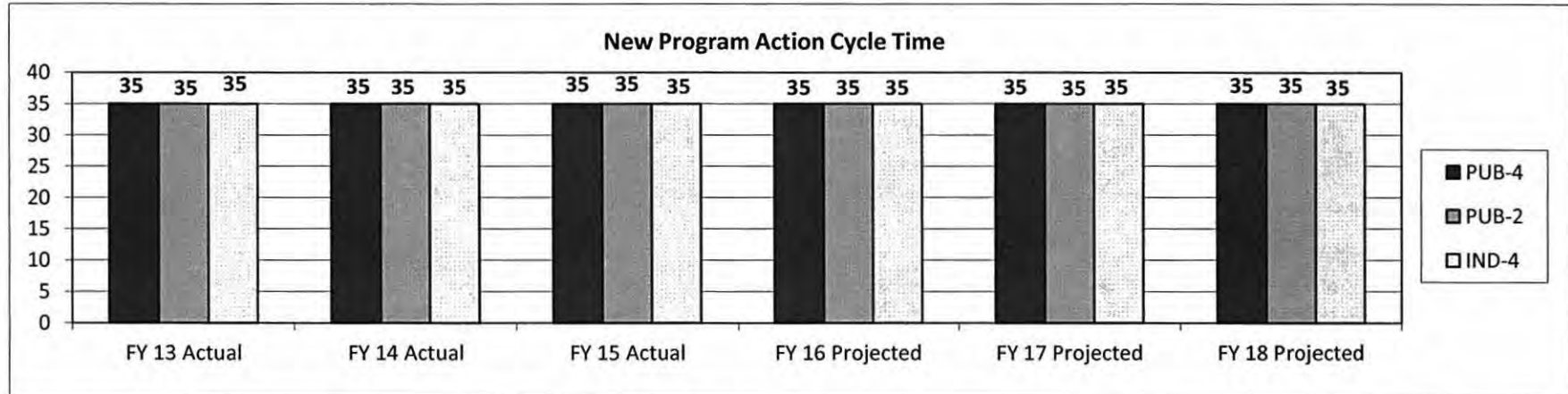
HB Section(s): 3.005

Coordination Administration

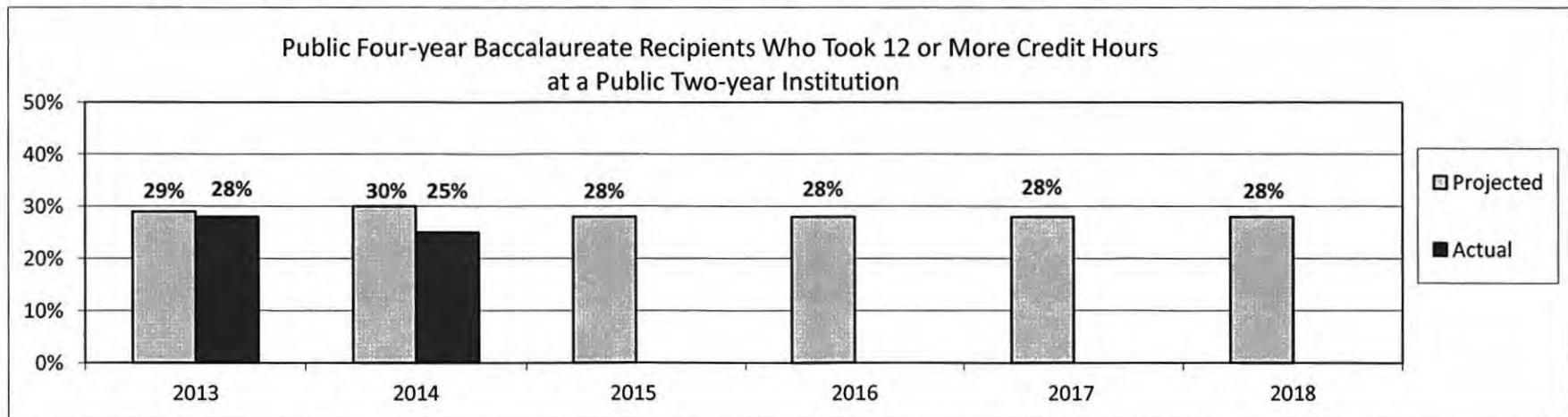
Program is found in the following core budget(s): Coordination Administration

7b. Provide an efficiency measure.

- Cycle time measures the level of efficiency in processing new program requests. Cycle time is the average number of working days from posting on the DHE website to final action by the Coordinating Board for Higher Education. These numbers do not include requests for off-site approval of existing programs or program changes.



- Percent of public four-year baccalaureate recipients who took 12 or more credit hours at a public two-year institution



PROGRAM DESCRIPTION

Department of Higher Education

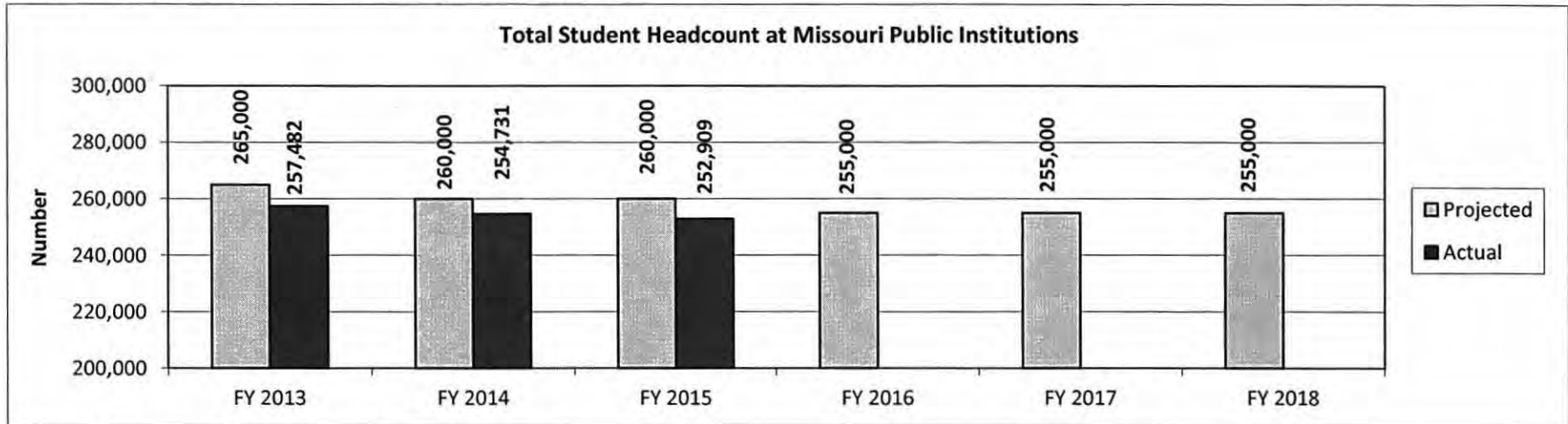
HB Section(s): 3.005

Coordination Administration

Program is found in the following core budget(s): Coordination Administration

7c. Provide the number of clients/individuals served, if applicable.

- 13 public four-year college and university campuses with an enrollment of 153,346 students
- 20 public two-year campuses with an enrollment of 98,304 students
- 1 public two-year technical college with an enrollment of 1,259 students
- 25 independent colleges and universities with an enrollment of 132,521 students
- 155 private career or proprietary schools certified to operate by the CBHE with an enrollment of nearly 64,000 students
- 38 area career centers offering courses and programs at the postsecondary/adult level
- Total headcount enrollment at Missouri public institutions.



7d. Provide a customer satisfaction measure, if available.

N/A

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

1. What does this program do?

This program will allow the Missouri Department of Higher Education (MDHE) to provide appropriate oversight of out-of-state public institutions offering online education to Missouri residents, as directed by 173.005.2(12)(b)b., RSMo. The number of Missouri residents enrolling in academic programs through online education has increased significantly in the past several years. Approximately 250 out-of-state public institutions have contacted the MDHE over the past two years and registered their intention to offer online education to Missouri residents. However, many of those have joined the State Authorization Reciprocity Agreement (SARA) in their states, and the department currently has authorized 87 out-of-state public institutions.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(12)(b)b. and 173.030(6), RSMo

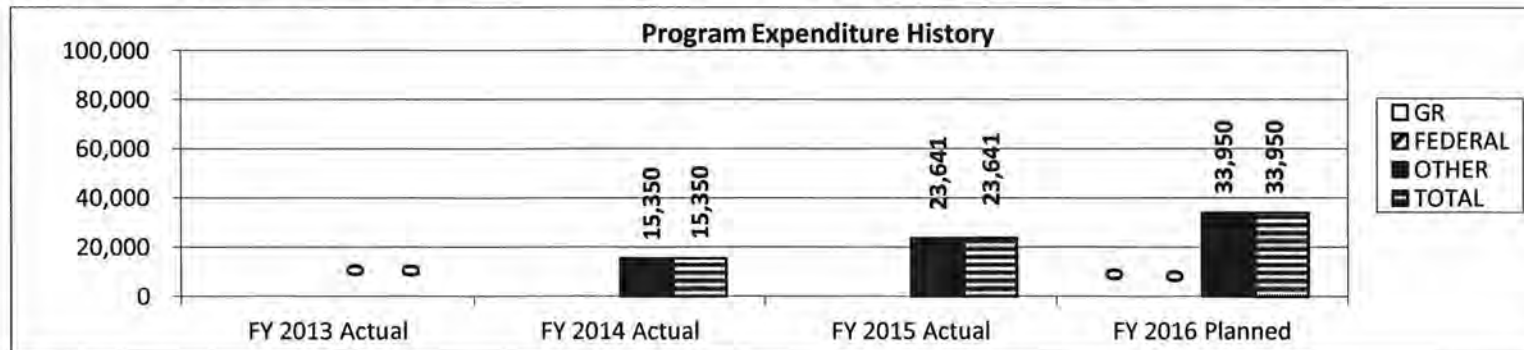
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

DHE Out-of-State Program Fund (0420)

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.005
Out-of-State Program Approval	
Program is found in the following core budget(s): Coordination Administration	
<p>7a. Provide an effectiveness measure.</p> <p>Out-of-state institutions' authorization to operate in Missouri is granted for one year only to ensure the quality of programs being offered. Out-of-state institutions are required to submit the following information to Academic Affairs yearly, for review and to receive authorization for the next year:</p> <ol style="list-style-type: none">1. Good standing with their state approval agency; institutions list their state approval agency on the application and by signing the application, they are stating that they abide by MDHE policies, one of which is that they must be in good standing2. Evidence of accrediting agency certification;3. The list of degree programs and projected number of Missouri residents enrolled; and4. Assurance from the institution that they are abiding by the CBHE Principles of Good Practice for Distance Learning and Web-based courses. <p>Currently, at least forty institutions are required to seek reauthorization in FY16.</p> <p>7b. Provide an efficiency measure.</p> <p>Beginning January 1, 2016, data will be collected to measure efficiency and will be based on initial contact by the out-of-state institution through time of approval, based on the following parameters:</p> <ol style="list-style-type: none">1. Initial contact by the institution and manner of contact (i.e. letter, phone, email);2. Date the application materials are sent from Academic Affairs to the institution (Goal is within 10 working days);3. Date the completed application packet is received by Academic Affairs; and4. Date official authorization is issued (Goal is within 20 working days).	

PROGRAM DESCRIPTION

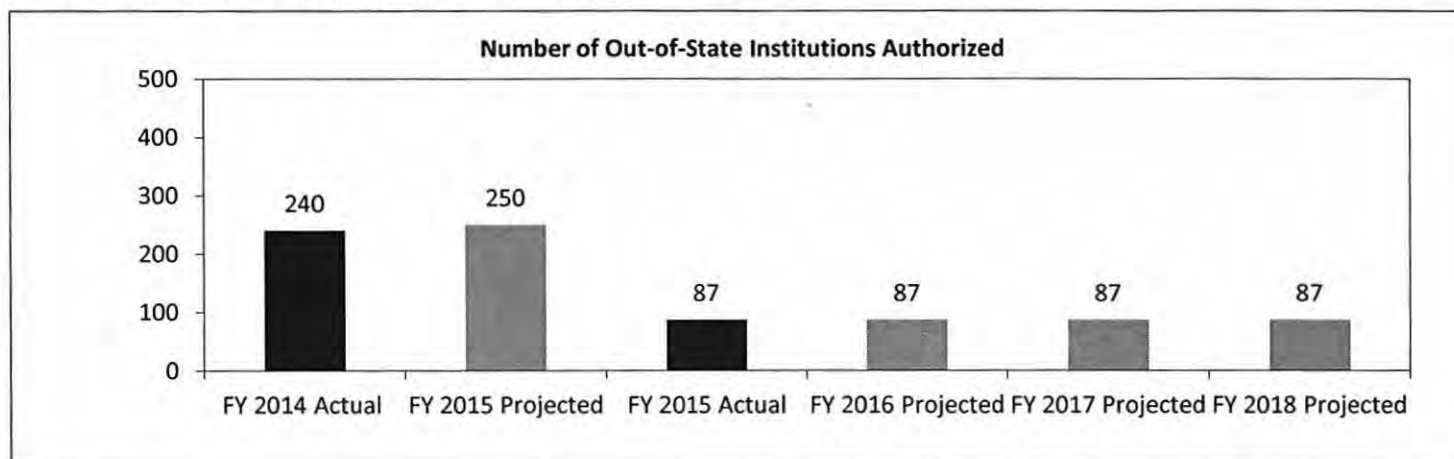
Department of Higher Education

HB Section(s): 3.005

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
GRANT & SCHOLARSHIP ADMIN									
CORE									
PERSONAL SERVICES									
GENERAL REVENUE	112,830	2.92	117,087	2.85	117,087	2.85	117,087	2.85	
TOTAL - PS	112,830	2.92	117,087	2.85	117,087	2.85	117,087	2.85	
EXPENSE & EQUIPMENT									
GENERAL REVENUE	25,149	0.00	30,175	0.00	30,175	0.00	30,175	0.00	
TOTAL - EE	25,149	0.00	30,175	0.00	30,175	0.00	30,175	0.00	
TOTAL	137,979	2.92	147,262	2.85	147,262	2.85	147,262	2.85	
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	2,342	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,342	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	2,342	0.00	
GRAND TOTAL	\$137,979	2.92	\$147,262	2.85	\$147,262	2.85	\$149,604	2.85	

CORE DECISION ITEM

Department of Higher Education					Budget Unit 55640C				
Division of Missouri Student Grants and Scholarships					HB Section 3.005				
Core - Grant/Scholarship Administration									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	117,087	0	0	117,087	PS	117,087	0	0	117,087
EE	30,175	0	0	30,175	EE	30,175	0	0	30,175
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	147,262	0	0	147,262	Total	147,262	0	0	147,262
FTE	2.85	0.00	0.00	2.85	FTE	2.85	0.00	0.00	2.85
Est. Fringe	60,750	0	0	60,750	Est. Fringe	60,750	0	0	60,750
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
This program administers 11 state student financial assistance programs that provided over \$111 million to more than 71,000 eligible Missouri residents during FY 2015. The programs administered include: Advanced Placement Incentive Grant, Higher Education Academic Scholarship Program (Bright Flight), Access Missouri Financial Assistance Program, A+ Scholarship, Public Service Officer Survivor Grant Program, Vietnam Veterans Survivors Grant Program, the Marguerite Ross Barnett Scholarship, the Minority Teaching Scholarship, the Minority and Underrepresented Environmental Literacy Program, Wartime Veteran's Survivors Grant Program and the Kids' Chance Scholarship. In addition, this program continues to service student repayment and loan forgiveness under the Advantage Missouri Program. This request is for general revenue appropriation funding of \$147,262 and 2.85 FTE necessary to administer the 11 state funded financial assistance programs.									

CORE DECISION ITEM

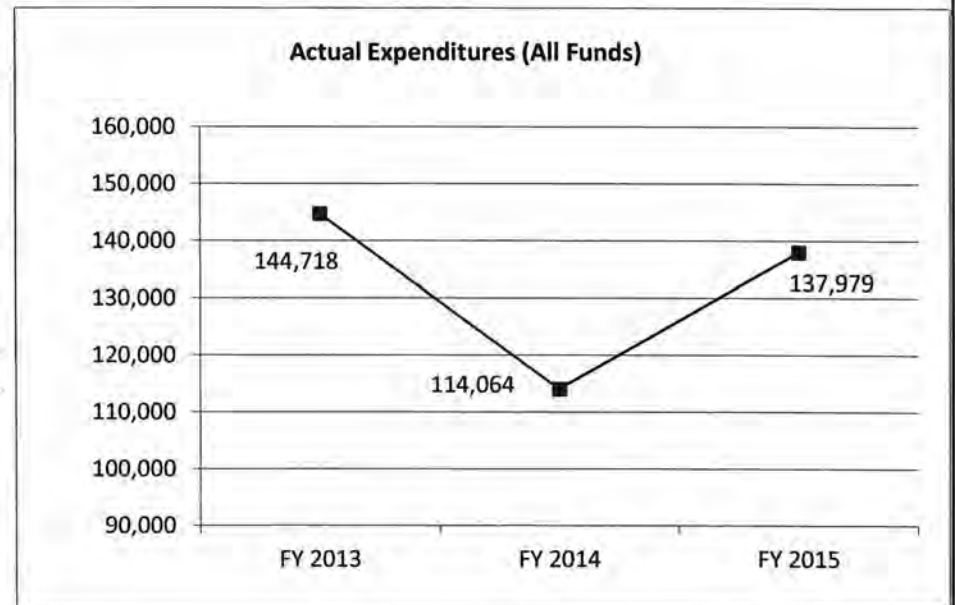
Department of Higher Education	Budget Unit <u>55640C</u>
Division of Missouri Student Grants and Scholarships	
Core - Grant/Scholarship Administration	HB Section <u>3.005</u>

3. PROGRAM LISTING (list programs included in this core funding)

Grant and Scholarship Administration

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	155,615	145,421	146,636	147,262
Less Reverted (All Funds)	(4,669)	(4,363)	(4,399)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	150,946	141,058	142,237	N/A
Actual Expenditures (All Funds)	144,718	114,064	137,979	N/A
Unexpended (All Funds)	6,228	26,994	4,258	N/A
Unexpended, by Fund:				
General Revenue	6,228	26,994	4,258	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
GRANT & SCHOLARSHIP ADMIN**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PS	2.85	117,087	0	0	117,087	
		EE	0.00	30,175	0	0	30,175	
		Total	2.85	147,262	0	0	147,262	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	938 3857	PS	(0.00)	0	0	0	0	
NET DEPARTMENT CHANGES			(0.00)	0	0	0	0	
DEPARTMENT CORE REQUEST								
		PS	2.85	117,087	0	0	117,087	
		EE	0.00	30,175	0	0	30,175	
		Total	2.85	147,262	0	0	147,262	
GOVERNOR'S RECOMMENDED CORE								
		PS	2.85	117,087	0	0	117,087	
		EE	0.00	30,175	0	0	30,175	
		Total	2.85	147,262	0	0	147,262	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55640C BUDGET UNIT NAME: Grant & Scholarship Administration HOUSE BILL SECTION: 3.005	DEPARTMENT: Higher Education DIVISION: Grant & Scholarship Administration								
1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.									
DEPARTMENT REQUEST									
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">General Revenue</td> <td style="width: 10%;">PS</td> <td style="width: 20%;">11,709</td> <td style="width: 10%;">10%</td> </tr> <tr> <td>General Revenue</td> <td>E&E</td> <td>3,018</td> <td>10%</td> </tr> </table> <p style="margin-top: 10px;">Flexibility will allow MDHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed for flex.</p>		General Revenue	PS	11,709	10%	General Revenue	E&E	3,018	10%
General Revenue	PS	11,709	10%						
General Revenue	E&E	3,018	10%						
2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.									
PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED							
\$0	unknown	unknown							
3. Please explain how flexibility was used in the prior and/or current years.									
PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE								
No flex was required in FY15.	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. Depending on whether vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.								

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
MISCELLANEOUS TECHNICAL	37	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFESSIONAL	65	0.00	0	0.00	0	0.00	0	0.00
SPECIAL ASST OFFICE & CLERICAL	98	0.00	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	165	0.00	0	0.00	0	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	42	0.00	0	0.00	0	0.00	0	0.00
BUDGET ANALYST III	84	0.00	0	0.00	0	0.00	0	0.00
EXECUTIVE II	70	0.00	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	49	0.00	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	1,114	0.03	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	377	0.01	0	0.00	0	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	36,679	0.85	45,222	0.96	41,749	0.83	41,749	0.83
PROGRAM SPECIALIST	71,449	2.00	71,865	1.89	71,832	2.00	71,832	2.00
STATE DEPARTMENT DIRECTOR	355	0.00	0	0.00	0	0.00	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	1,781	0.02	0	0.00	3,506	0.02	3,506	0.02
ASSIST COMMISSIONER	381	0.01	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	84	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PS	112,830	2.92	117,087	2.85	117,087	2.85	117,087	2.85
TRAVEL, IN-STATE	988	0.00	0	0.00	2,510	0.00	2,510	0.00
TRAVEL, OUT-OF-STATE	0	0.00	0	0.00	1,875	0.00	1,875	0.00
FUEL & UTILITIES	0	0.00	1	0.00	50	0.00	50	0.00
SUPPLIES	10,594	0.00	5,249	0.00	10,100	0.00	10,100	0.00
PROFESSIONAL DEVELOPMENT	1,904	0.00	2,988	0.00	2,074	0.00	2,074	0.00
COMMUNICATION SERV & SUPP	3,429	0.00	1	0.00	2,403	0.00	2,403	0.00
PROFESSIONAL SERVICES	2,302	0.00	1,416	0.00	2,276	0.00	2,276	0.00
M&R SERVICES	351	0.00	929	0.00	189	0.00	189	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	500	0.00	500	0.00
OFFICE EQUIPMENT	0	0.00	2,069	0.00	3,525	0.00	3,525	0.00
OTHER EQUIPMENT	5,549	0.00	2,698	0.00	2,698	0.00	2,698	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	50	0.00	50	0.00
BUILDING LEASE PAYMENTS	0	0.00	781	0.00	100	0.00	100	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	2,403	0.00	100	0.00	100	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
MISCELLANEOUS EXPENSES	32	0.00	11,638	0.00	1,725	0.00	1,725	0.00
TOTAL - EE	25,149	0.00	30,175	0.00	30,175	0.00	30,175	0.00
GRAND TOTAL	\$137,979	2.92	\$147,262	2.85	\$147,262	2.85	\$147,262	2.85
GENERAL REVENUE	\$137,979	2.92	\$147,262	2.85	\$147,262	2.85	\$147,262	2.85
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.005

Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

1. What does this program do?

This program administered 11 state student financial assistance programs that provided over \$111 million to more than 71,000 eligible Missouri residents during FY 2015. The programs administered include: Advanced Placement Incentive Grant, Higher Education Academic Scholarship Program (Bright Flight), Access Missouri Financial Assistance Program, A+ Scholarship, Public Service Officer Survivor Grant, Vietnam Veterans Survivors Grant, the Marguerite Ross Barnett Scholarship, the Minority Teaching Scholarship, the Minority and Underrepresented Environmental Literacy Program, Wartime Veteran's Survivors Grant and the Kids' Chance Scholarship. In addition, this program continues to service student repayment and loan forgiveness under the Advantage Missouri Program.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 173, RSMo

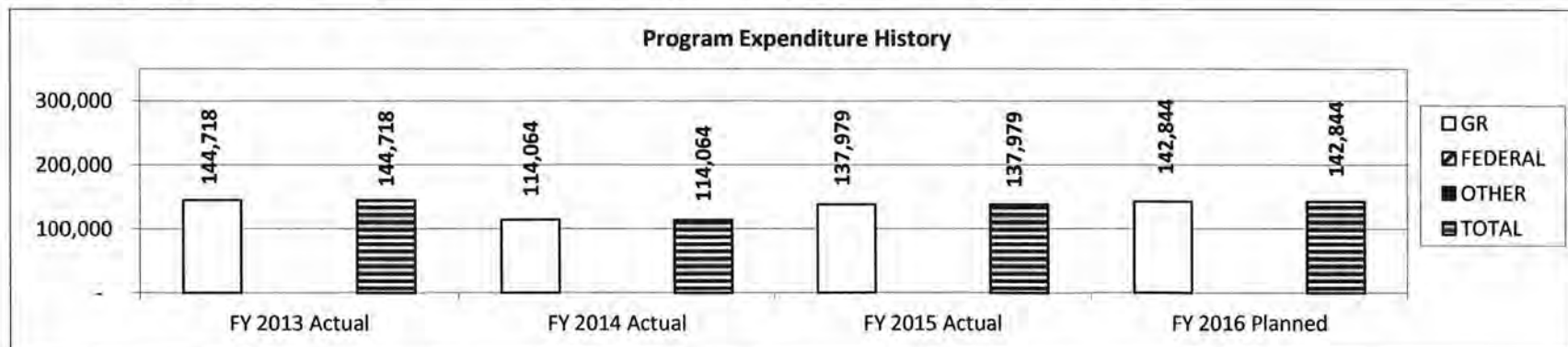
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

N/A

PROGRAM DESCRIPTION

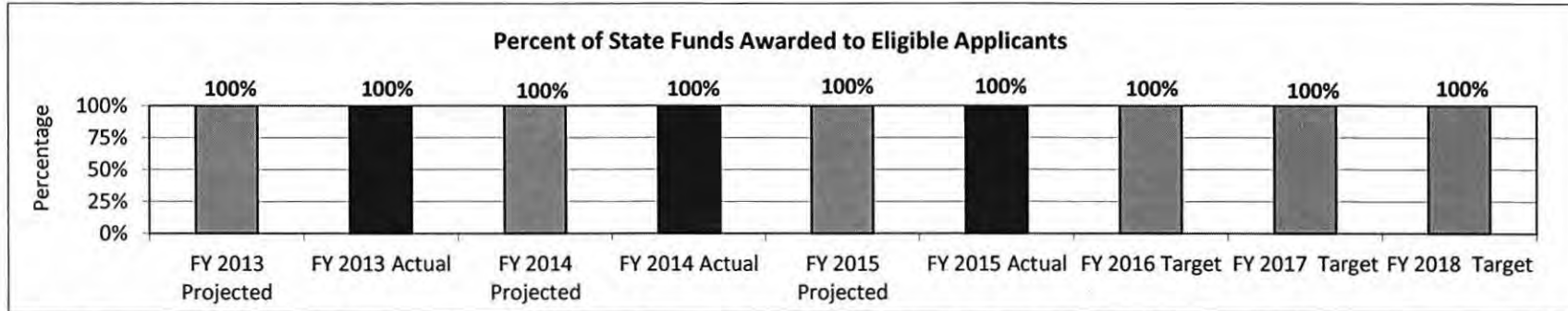
Department of Higher Education

HB Section(s): 3.005

Grant and Scholarship Administration

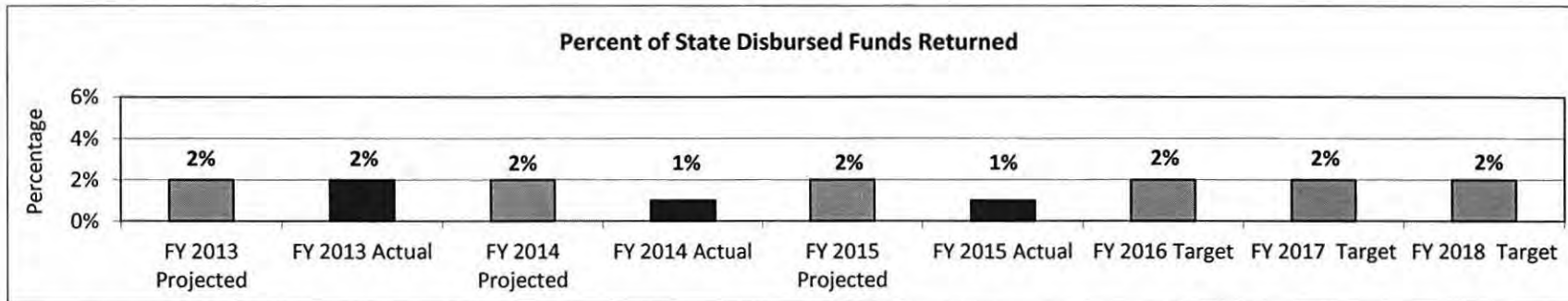
Program is found in the following core budget(s): Grant/Scholarship Administration

7a. Provide an effectiveness measure.



The DHE awards all of the state appropriated funds to eligible students who apply for the state aid programs.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving state grants or scholarships?

Number of students receiving state student financial assistance	FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
	80,000	74,512	75,000	72,130	75,000	71,131	70,000	70,000	70,000

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
PERSONAL SERVICES								
PROP SCHOOL CERT FUND	181,300	3.98	191,788	5.00	211,788	5.00	211,788	5.00
TOTAL - PS	181,300	3.98	191,788	5.00	211,788	5.00	211,788	5.00
EXPENSE & EQUIPMENT								
PROP SCHOOL CERT FUND	12,293	0.00	112,148	0.00	91,648	0.00	92,148	0.00
TOTAL - EE	12,293	0.00	112,148	0.00	91,648	0.00	92,148	0.00
PROGRAM-SPECIFIC								
PROP SCHOOL CERT FUND	184	0.00	0	0.00	500	0.00	0	0.00
TOTAL - PD	184	0.00	0	0.00	500	0.00	0	0.00
TOTAL	193,777	3.98	303,936	5.00	303,936	5.00	303,936	5.00
Pay Plan - 0000012								
PERSONAL SERVICES								
PROP SCHOOL CERT FUND	0	0.00	0	0.00	0	0.00	4,235	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	4,235	0.00
TOTAL	0	0.00	0	0.00	0	0.00	4,235	0.00
GRAND TOTAL	\$193,777	3.98	\$303,936	5.00	\$303,936	5.00	\$308,171	5.00

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55530C				
Division of Proprietary Schools Administration					HB Section 3.010				
Core - Proprietary Schools Administration									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	211,788	211,788	PS	0	0	211,788	211,788
EE	0	0	91,648	91,648	EE	0	0	92,148	92,148
PSD	0	0	500	500	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	303,936	303,936	Total	0	0	303,936	303,936
FTE 0.00 0.00 5.00 5.00					FTE 0.00 0.00 5.00 5.00				
Est. Fringe	0	0	108,320	108,320	Est. Fringe	0	0	108,320	108,320
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Proprietary School Certification Fund (0729)					Other Funds: Proprietary School Certification Fund (0729)				
2. CORE DESCRIPTION									
<p>A key responsibility of the Coordinating Board for Higher Education, through the MDHE, is to certify and monitor proprietary schools, including private out-of-state institutions offering programs in Missouri. Fees collected from certified schools and those seeking certification or exemption are deposited into the Proprietary School Certification Fund. Proprietary School Certification administration expenses are paid from the Proprietary School Certification Fund.</p>									

CORE DECISION ITEM

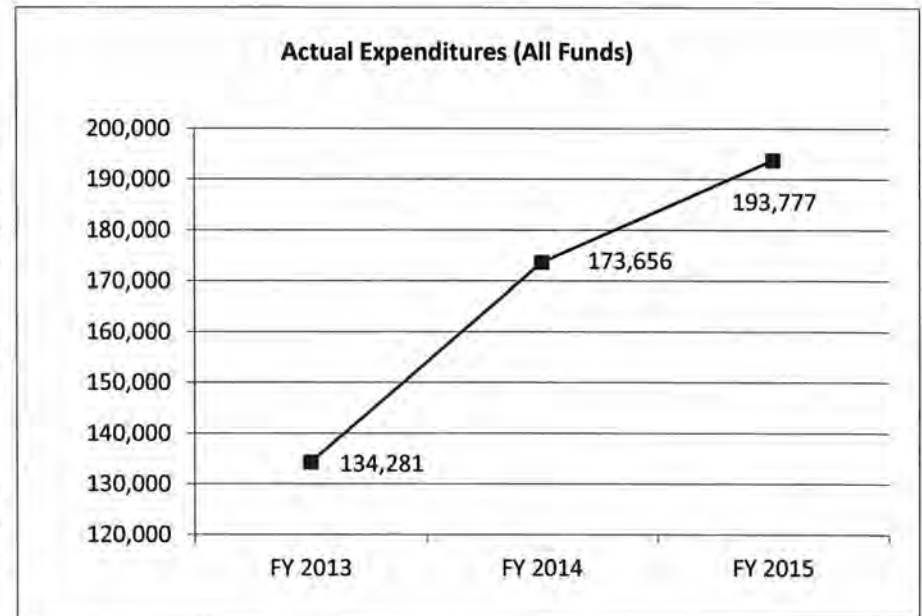
Department of Higher Education	Budget Unit	<u>55530C</u>
Division of Proprietary Schools Administration		
Core - Proprietary Schools Administration	HB Section	<u>3.010</u>

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary Schools Administration

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	139,421	304,597	302,908	303,936
Less Reverted (All Funds)	(4,182)	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	135,239	304,597	302,908	N/A
Actual Expenditures (All Funds)	134,281	173,656	193,777	N/A
Unexpended (All Funds)	958	130,941	109,131	N/A
Unexpended, by Fund:				
General Revenue	958	0	0	N/A
Federal	0	0	0	N/A
Other	0	130,941	109,131	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION PROPRIETARY SCHOOL ADMIN

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PS	5.00	0	0	191,788	191,788	
				EE	0.00	0	0	112,148	112,148	
				Total	5.00	0	0	303,936	303,936	
DEPARTMENT CORE ADJUSTMENTS										
Core Reallocation	695	8391		PS	0.00	0	0	20,000	20,000	To align with spending needs.
Core Reallocation	695	8392		EE	0.00	0	0	(20,500)	(20,500)	To align with spending needs.
Core Reallocation	695	8392		PD	0.00	0	0	500	500	To align with spending needs.
NET DEPARTMENT CHANGES					0.00	0	0	0	0	
DEPARTMENT CORE REQUEST										
				PS	5.00	0	0	211,788	211,788	
				EE	0.00	0	0	91,648	91,648	
				PD	0.00	0	0	500	500	
				Total	5.00	0	0	303,936	303,936	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS										
Core Reallocation	695	8392		EE	0.00	0	0	500	500	To align with spending needs.
Core Reallocation	695	8392		PD	0.00	0	0	(500)	(500)	To align with spending needs.
NET GOVERNOR CHANGES					0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE										
				PS	5.00	0	0	211,788	211,788	
				EE	0.00	0	0	92,148	92,148	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
PROPRIETARY SCHOOL ADMIN

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	5.00	0	0	303,936	303,936	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
EXECUTIVE I	0	0.00	1,587	0.05	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	4,034	0.10	4,006	0.20	4,006	0.08	4,006	0.08
SR OFC SUPPORT ASST (KEYBOARD)	1,395	0.05	1,391	0.05	1,391	0.04	1,391	0.04
ACCOUNTING SPECIALIST II	2,030	0.04	2,304	0.05	2,304	0.04	2,304	0.04
BUDGET ANALYST III	2,688	0.05	2,648	0.10	2,648	0.04	2,648	0.04
RESEARCH ASSOCIATE II	37,293	1.00	37,564	1.00	37,564	1.00	37,564	1.00
EXECUTIVE I	1,264	0.04	8	0.00	1,282	0.04	1,282	0.04
EXECUTIVE II	141	0.00	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	341	0.01	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	16,855	0.49	26,315	0.90	31,047	0.90	31,047	0.90
ADMINISTRATIVE ASSISTANT	21,180	0.70	21,303	0.70	21,303	0.70	21,303	0.70
SENIOR ASSOCIATE	49,774	1.00	50,065	1.15	50,065	1.00	50,065	1.00
STATE DEPARTMENT DIRECTOR	8,777	0.05	8,708	0.10	8,708	0.04	8,708	0.04
DESIGNATED PRINC ASSISTANT-DEP	26,410	0.29	27,152	0.50	31,823	0.51	31,823	0.51
ASSIST COMMISSIONER	7,033	0.11	6,691	0.15	6,691	0.08	6,691	0.08
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	10,910	0.49	10,910	0.49
EXECUTIVE ASSISTANT	2,085	0.05	2,046	0.05	2,046	0.04	2,046	0.04
TOTAL - PS	181,300	3.98	191,788	5.00	211,788	5.00	211,788	5.00
TRAVEL, IN-STATE	5,547	0.00	4,450	0.00	7,860	0.00	7,860	0.00
TRAVEL, OUT-OF-STATE	1,310	0.00	1,489	0.00	1,775	0.00	1,775	0.00
FUEL & UTILITIES	0	0.00	2,008	0.00	99	0.00	99	0.00
SUPPLIES	1,976	0.00	4,180	0.00	3,850	0.00	3,850	0.00
PROFESSIONAL DEVELOPMENT	1,265	0.00	3,618	0.00	2,224	0.00	2,224	0.00
COMMUNICATION SERV & SUPP	0	0.00	1,854	0.00	1,770	0.00	1,770	0.00
PROFESSIONAL SERVICES	675	0.00	82,268	0.00	68,115	0.00	68,115	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,125	0.00	100	0.00	100	0.00
M&R SERVICES	0	0.00	952	0.00	189	0.00	689	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	100	0.00	100	0.00
OFFICE EQUIPMENT	0	0.00	1,205	0.00	3,525	0.00	3,525	0.00
OTHER EQUIPMENT	341	0.00	1	0.00	500	0.00	500	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	101	0.00	101	0.00
BUILDING LEASE PAYMENTS	0	0.00	323	0.00	50	0.00	50	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
EQUIPMENT RENTALS & LEASES	0	0.00	1,848	0.00	15	0.00	15	0.00
MISCELLANEOUS EXPENSES	1,179	0.00	6,825	0.00	1,375	0.00	1,375	0.00
TOTAL - EE	12,293	0.00	112,148	0.00	91,648	0.00	92,148	0.00
REFUNDS	184	0.00	0	0.00	500	0.00	0	0.00
TOTAL - PD	184	0.00	0	0.00	500	0.00	0	0.00
GRAND TOTAL	\$193,777	3.98	\$303,936	5.00	\$303,936	5.00	\$303,936	5.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$193,777	3.98	\$303,936	5.00	\$303,936	5.00	\$303,936	5.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.010

Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

1. What does this program do?

This program is the mechanism by which the DHE certifies and monitors proprietary and certain other types of postsecondary education institutions offering programs in or recruiting students from Missouri. This appropriation supports a system to implement minimum education standards for private career schools and private out-of-state institutions offering postsecondary education in the state. The program's intent is to ensure students receive training consistent with the published objectives of the course or programs of study, adequate and reliable information is available to currently enrolled and prospective students, and that there are the financial and educational safeguards required by the authorizing statute.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.600 - 173.619, RSMo

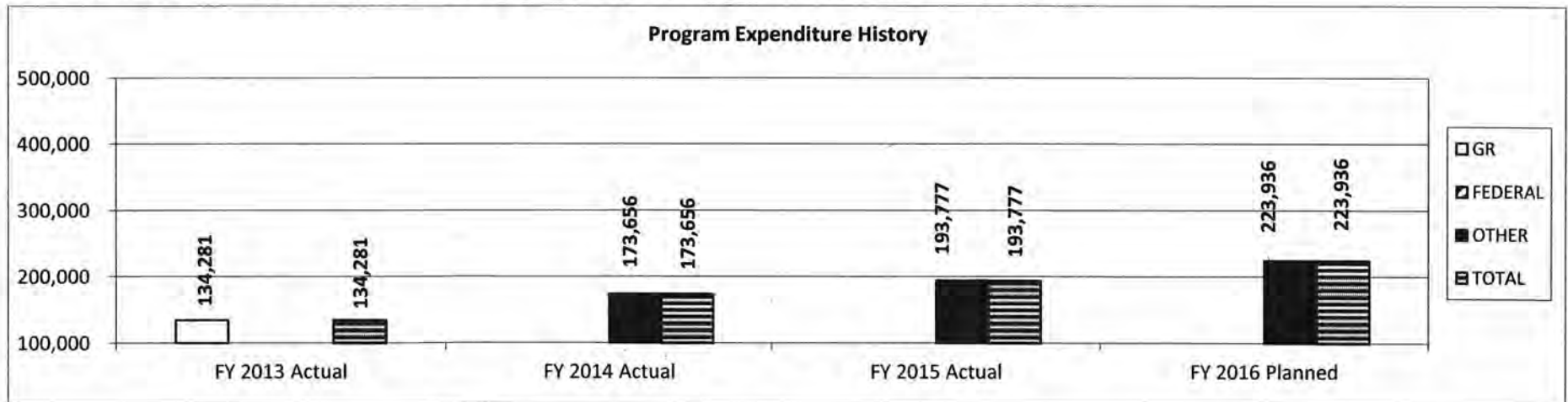
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.010

Proprietary Schools Administration

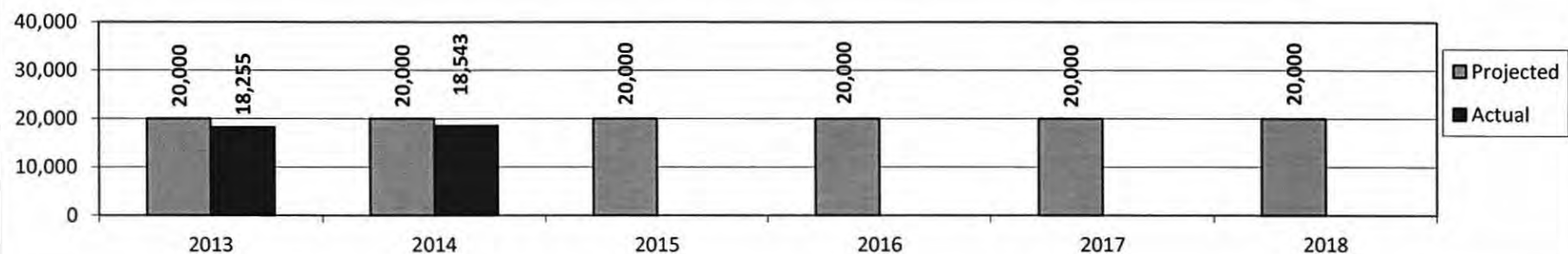
Program is found in the following core budget(s): Proprietary Schools Administration

6. What are the sources of the "Other " funds?

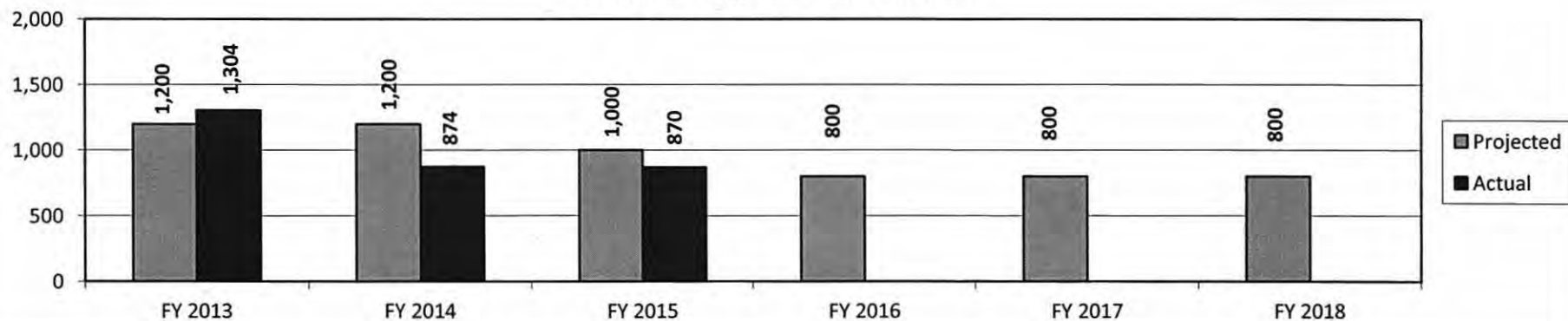
Proprietary School Certification Fund (0729)

7a. Provide an effectiveness measure.

Program Completers at Certified Schools



Instructional Program Revisions Reviewed



PROGRAM DESCRIPTION

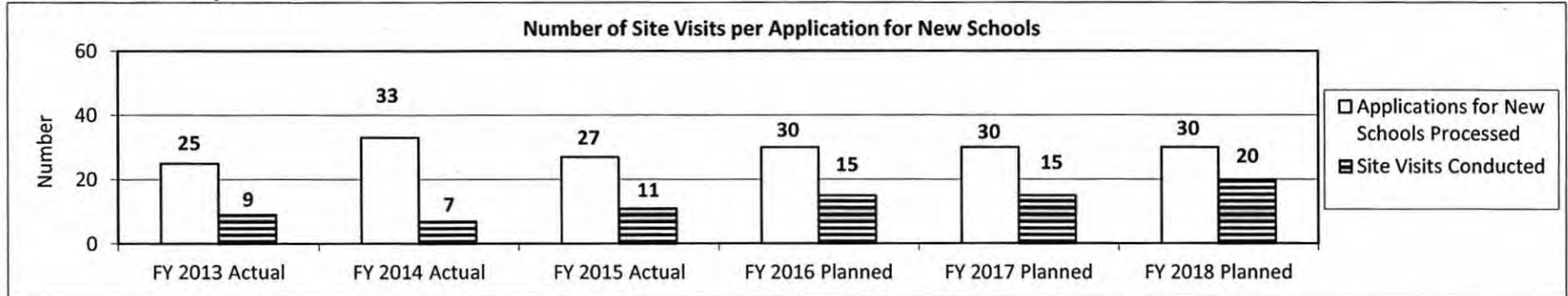
Department of Higher Education

HB Section(s): 3.010

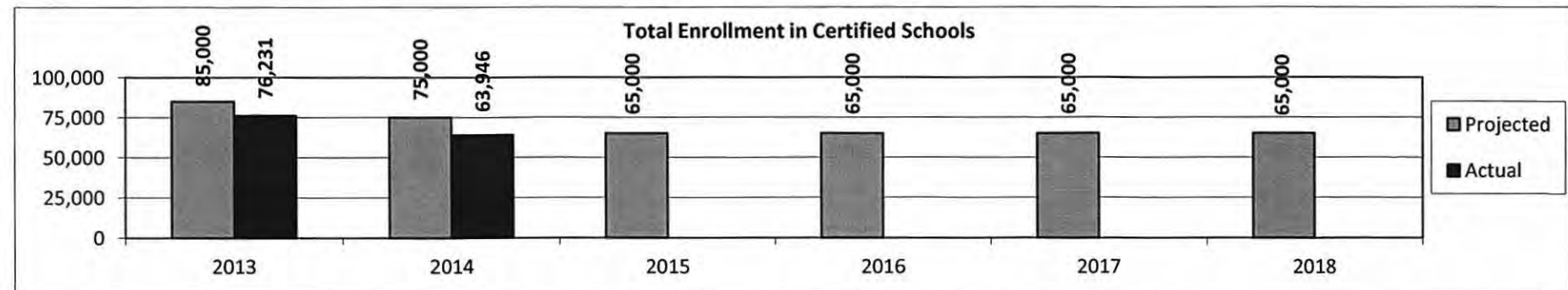
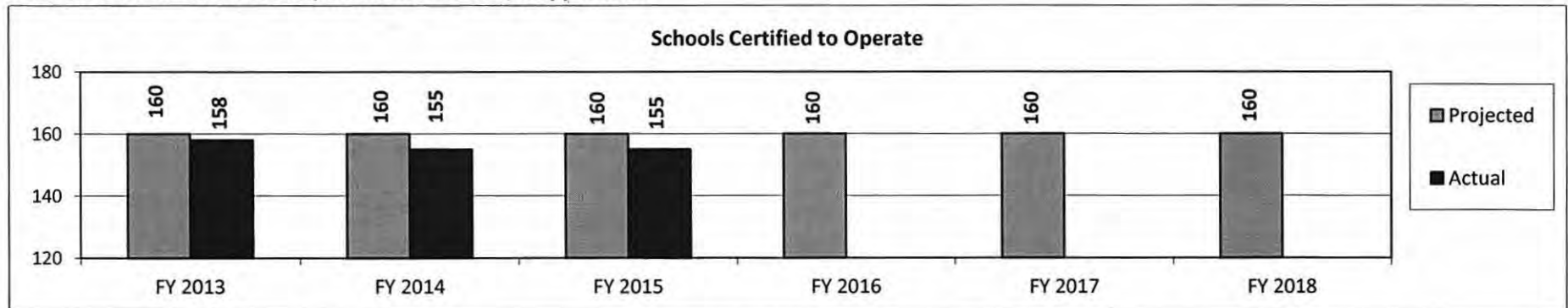
Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.



PROGRAM DESCRIPTION

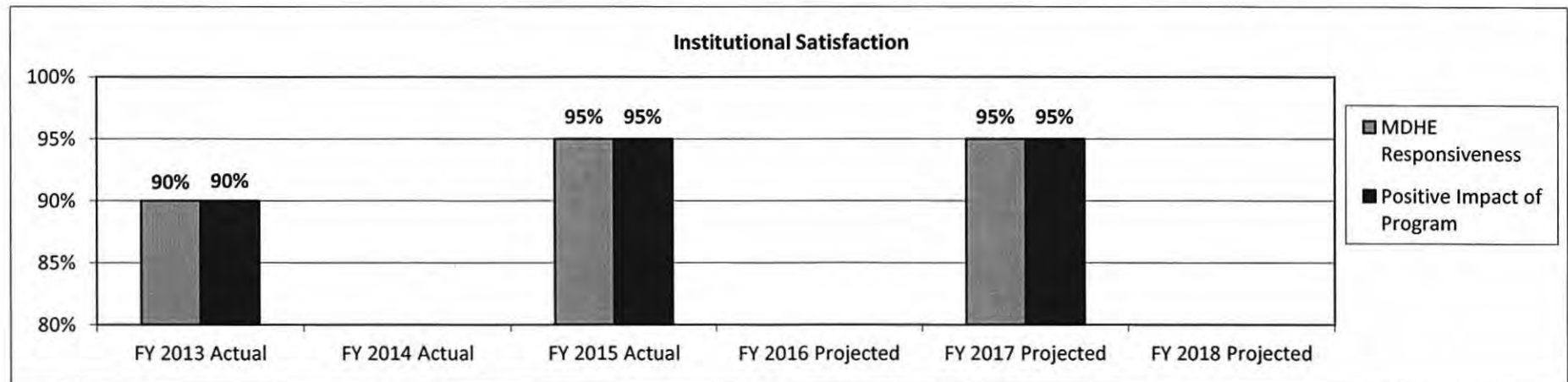
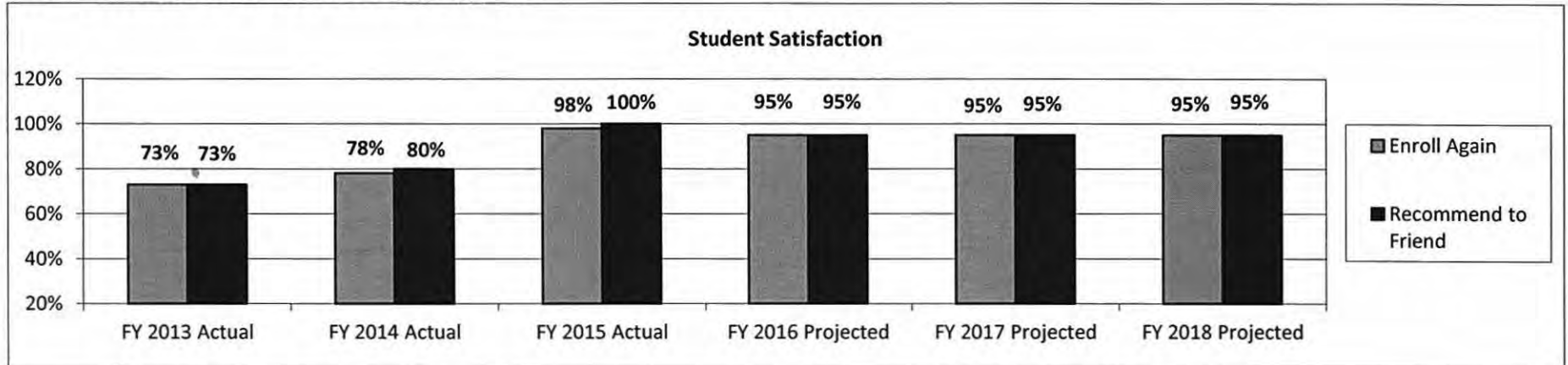
Department of Higher Education

HB Section(s): 3.010

Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

7d. Provide a customer satisfaction measure, if available.



Note: Institutional satisfaction surveys are conducted biennially.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
PROPRIETARY SCHOOL BOND									
CORE									
PROGRAM-SPECIFIC									
PROPRIETARY SCHOOL BOND FUND	0	0.00	400,000	0.00	400,000	0.00	400,000	0.00	
TOTAL - PD	0	0.00	400,000	0.00	400,000	0.00	400,000	0.00	
TOTAL	0	0.00	400,000	0.00	400,000	0.00	400,000	0.00	
GRAND TOTAL	\$0	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit					55535C									
Division of Proprietary Schools Administration																			
Core - Proprietary School Bond										HB Section					3.015				
1. CORE FINANCIAL SUMMARY																			
FY 2017 Budget Request					FY 2017 Governor's Recommendation														
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0		0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0		0	0	0	0					
PSD	0	0	400,000	400,000	PSD	0	0	400,000	400,000		0	0	400,000	400,000					
TRF	0	0	0	0	TRF	0	0	0	0		0	0	0	0					
Total	0	0	400,000	400,000	Total	0	0	400,000	400,000		0	0	400,000	400,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0		0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.														
Other Funds: Proprietary School Bond Fund (0760)					Other Funds: Proprietary School Bond Fund (0760)														
2. CORE DESCRIPTION																			
The DHE holds a security deposit from each proprietary school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation of student records if adequate provisions are not made by the school upon closure. The security deposit from each proprietary school ranges from a minimum of \$5,000 to a maximum of \$100,000 as required by statute. This appropriation is necessary to ensure the authority to access those monies for indemnification and record preservation purposes in cases of malfeasance by a proprietary school.																			

CORE DECISION ITEM

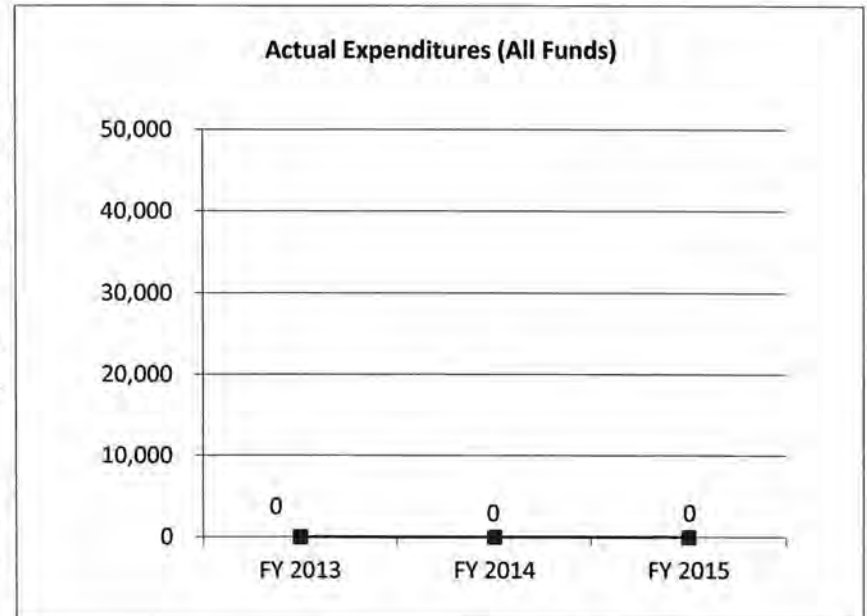
Department of Higher Education	Budget Unit	55535C
Division of Proprietary Schools Administration		
Core - Proprietary School Bond	HB Section	3.015

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary School Bond

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	100,000	200,000	200,000	400,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	100,000	200,000	200,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	100,000	200,000	200,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	100,000	200,000	200,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: All funds received from security deposits are paid to students in the form of tuition refunds. Unexpended amounts represent the difference between the budget authority and the actual amount of the security deposits accessed during the year.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION PROPRIETARY SCHOOL BOND

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL BOND								
CORE								
REFUNDS	0	0.00	400,000	0.00	400,000	0.00	400,000	0.00
TOTAL - PD	0	0.00	400,000	0.00	400,000	0.00	400,000	0.00
GRAND TOTAL	\$0	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education _____

HB Section(s): 3.015

Proprietary School Bond _____

Program is found in the following core budget(s): Proprietary School Bond

1. What does this program do?

The DHE holds a security deposit from each school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with the preservation of student records if adequate provisions are not made by the school upon closure. The security deposit requirement is calculated as ten percent of the previous year's gross tuition with a minimum of \$5,000 and maximum of \$100,000.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.612, RSMo

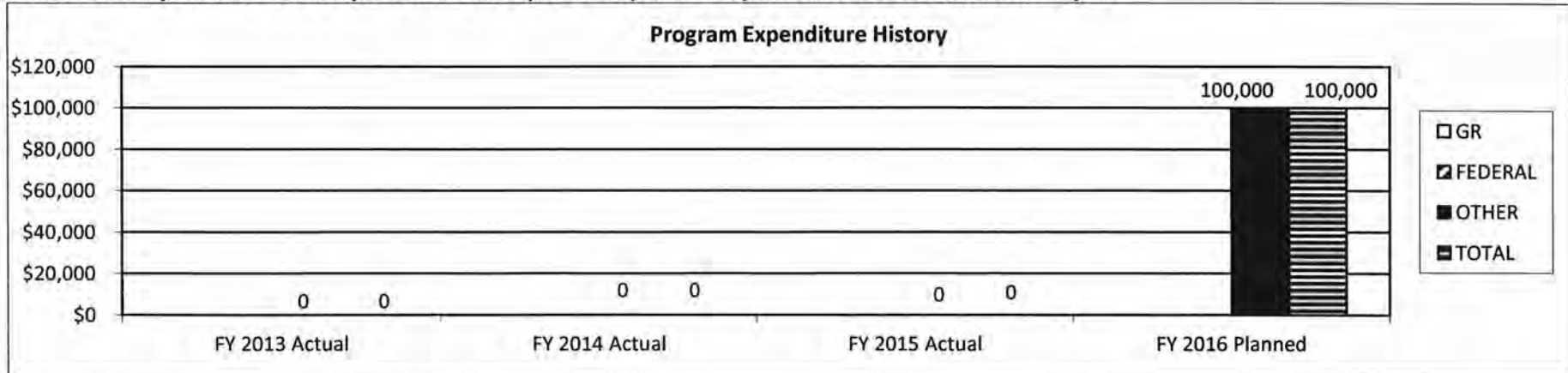
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Proprietary School Bond Fund (0760)

PROGRAM DESCRIPTION

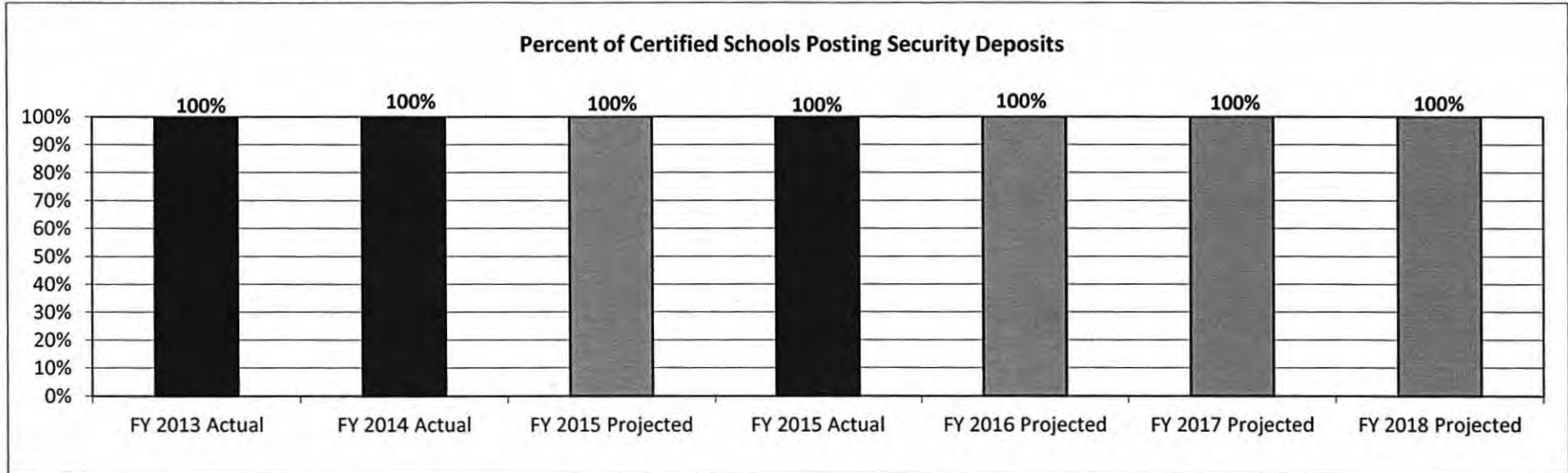
Department of Higher Education

HB Section(s): 3.015

Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
MIDWEST HIGHER ED. COMMISSION									
CORE									
EXPENSE & EQUIPMENT									
GENERAL REVENUE	95,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00	
TOTAL - EE	95,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00	
TOTAL	95,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00	
GRAND TOTAL	\$95,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	

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CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55550C</u>
Division of Coordination Administration		
Core - Midwestern Higher Education Compact	HB Section	<u>3.020</u>

1. CORE FINANCIAL SUMMARY

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	115,000	0	0	115,000	EE	115,000	0	0	115,000
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	115,000	0	0	115,000	Total	115,000	0	0	115,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				

2. CORE DESCRIPTION

This request of \$115,000 is for membership dues in the Midwestern Higher Education Compact (MHEC). Pursuant to Section 173.700, RSMo, Missouri is a member of MHEC, a multi-state commission which is charged with promoting interstate cooperation and resource sharing in higher education accomplishing this through three core functions: cost saving programs, reduced tuition and policy research. Missouri participates in a student exchange program with other states allowing residents to participate in out-of-state instruction at 150 percent of in-state tuition rates. Private institutions offer a 10% reduction on their tuition rates. The commission is also active in forming joint purchasing agreements for obtaining property insurance, telecommunications products and services, student health insurance and pharmacy benefits.

CORE DECISION ITEM

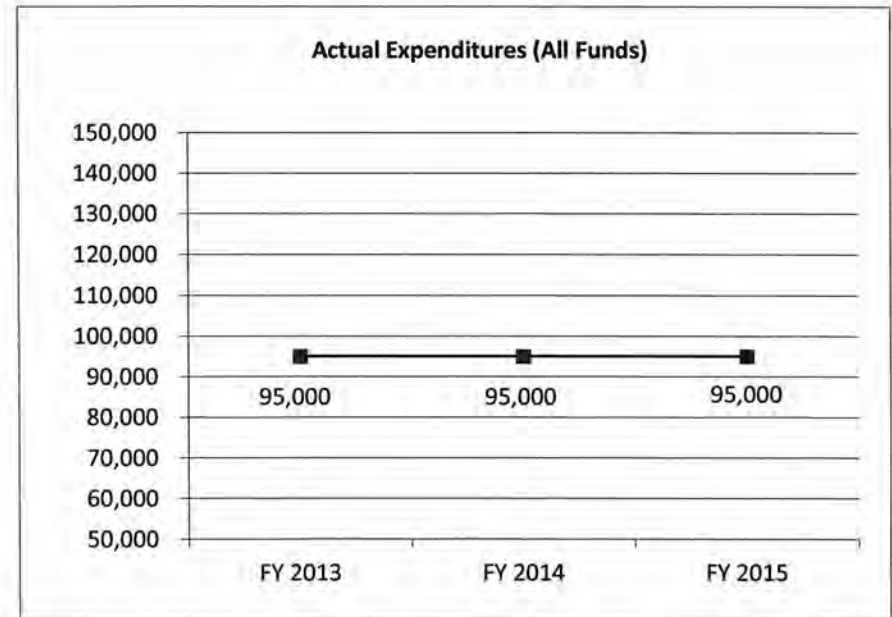
Department of Higher Education	Budget Unit	55550C
Division of Coordination Administration		
Core - Midwestern Higher Education Compact	HB Section	3.020

3. PROGRAM LISTING (list programs included in this core funding)

Midwestern Higher Education Compact

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	95,000	95,000	95,000	115,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	95,000	95,000	95,000	N/A
Actual Expenditures (All Funds)	95,000	95,000	95,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MIDWEST HIGHER ED. COMMISSION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MIDWEST HIGHER ED. COMMISSION								
CORE								
PROFESSIONAL DEVELOPMENT	95,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
TOTAL - EE	95,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
GRAND TOTAL	\$95,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00
GENERAL REVENUE	\$95,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.020

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

1. What does this program do?

This program pays the membership dues in the Midwestern Higher Education Compact (MHEC). The purpose of the compact is to provide greater higher education opportunities and services in the Midwestern region with the aim of furthering the choice of higher education for the citizens residing in the states which are party to this compact. Membership allows Missouri to participate in a student exchange program with other states allowing residents to receive out-of-state instruction at 150 percent of in-state tuition rates; private institutions offer a 10% reduction on their tuition rates. The membership also offers other benefits such as joint purchasing agreements for obtaining property insurance, telecommunications products and services, student health insurance and pharmacy benefits.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.700, RSMo

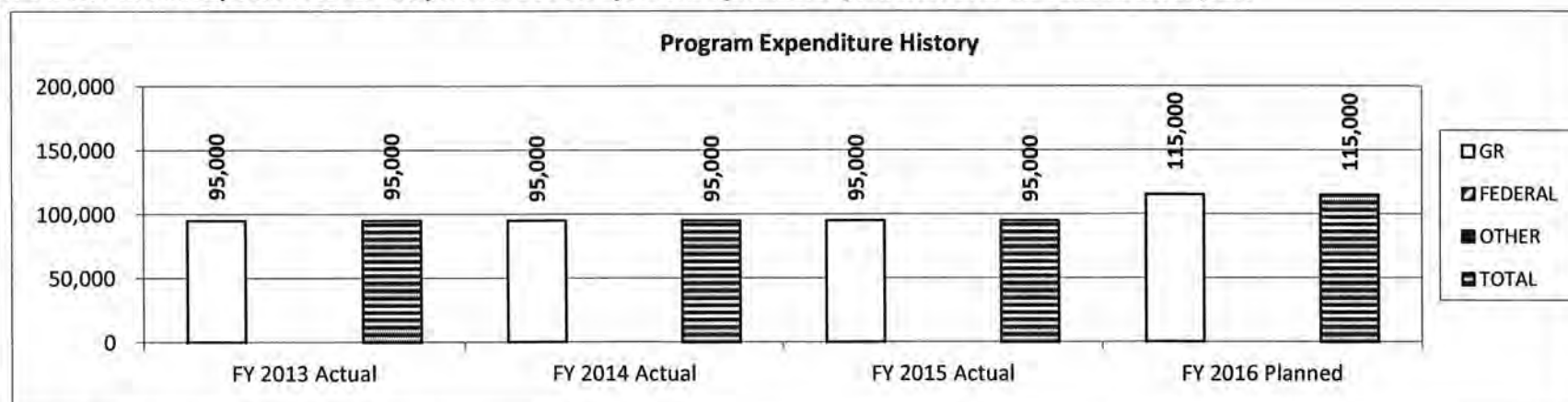
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

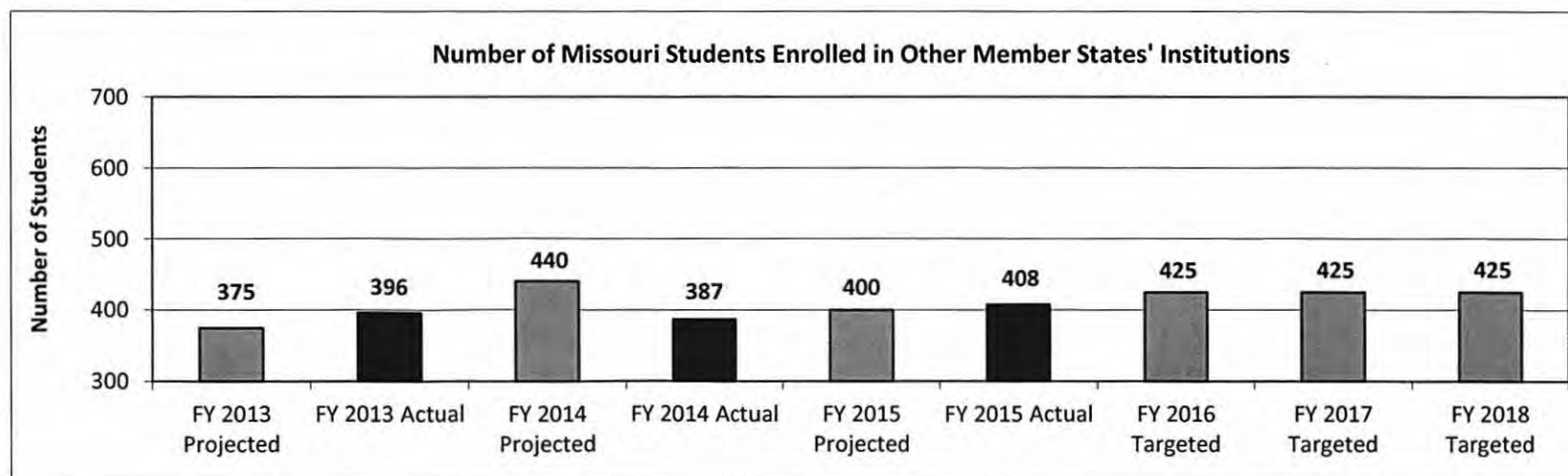
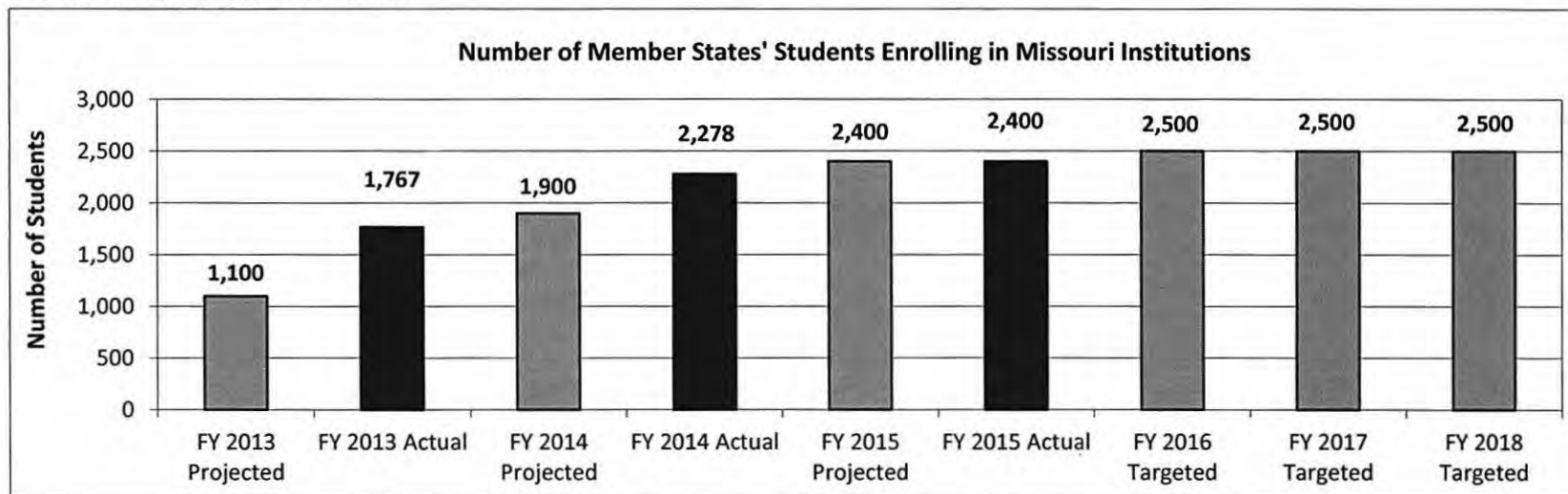
Department of Higher Education

HB Section(s): 3.020

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

7a. Provide an effectiveness measure.



PROGRAM DESCRIPTION

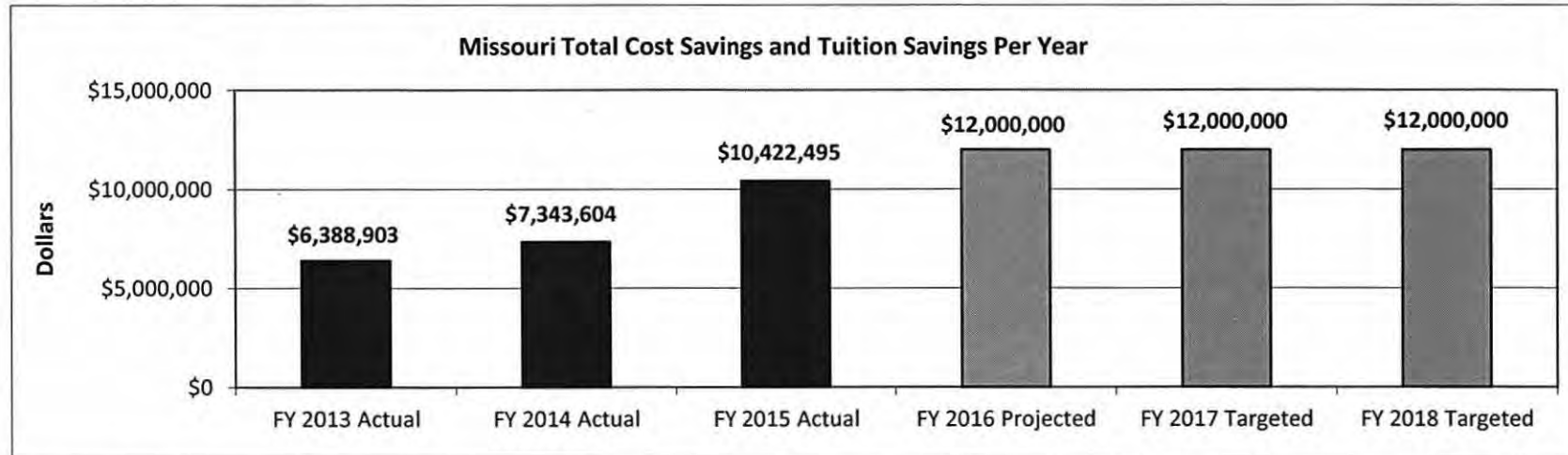
Department of Higher Education

HB Section(s): 3.020

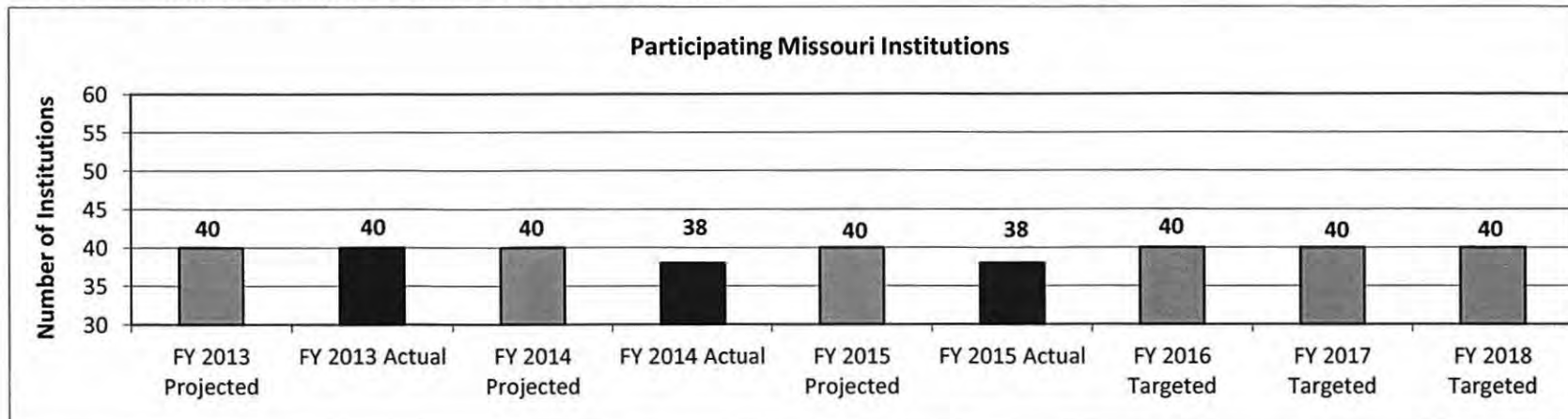
Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
IMPROVING TEACHER QUALITY GRT									
CORE									
PERSONAL SERVICES									
DEPT HIGHER EDUCATION	31,922	0.64	38,045	1.50	38,045	1.00	38,045	1.00	
TOTAL - PS	31,922	0.64	38,045	1.50	38,045	1.00	38,045	1.00	
EXPENSE & EQUIPMENT									
DEPT HIGHER EDUCATION	7,359	0.00	10,000	0.00	10,000	0.00	10,000	0.00	
TOTAL - EE	7,359	0.00	10,000	0.00	10,000	0.00	10,000	0.00	
PROGRAM-SPECIFIC									
DEPT HIGHER EDUCATION	877,617	0.00	1,735,954	0.00	1,200,000	0.00	1,200,000	0.00	
TOTAL - PD	877,617	0.00	1,735,954	0.00	1,200,000	0.00	1,200,000	0.00	
TOTAL	916,898	0.64	1,783,999	1.50	1,248,045	1.00	1,248,045	1.00	
Pay Plan - 0000012									
PERSONAL SERVICES									
DEPT HIGHER EDUCATION	0	0.00	0	0.00	0	0.00	761	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	761	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	761	0.00	
GRAND TOTAL	\$916,898	0.64	\$1,783,999	1.50	\$1,248,045	1.00	\$1,248,806	1.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55615C				
Division of Coordination Administration									
Core - Improving Teacher Quality Grant					HB Section 3.025				
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	38,045	0	38,045	PS	0	38,045	0	38,045
EE	0	10,000	0	10,000	EE	0	10,000	0	10,000
PSD	0	1,200,000	0	1,200,000	PSD	0	1,200,000	0	1,200,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	1,248,045	0	1,248,045	Total	0	1,248,045	0	1,248,045
FTE	0.00	1.00	0.00	1.00	FTE	0.00	1.00	0.00	1.00
Est. Fringe	0	20,486	0	20,486	Est. Fringe	0	20,486	0	20,486
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
The purpose of this No Child Left Behind (NCLB) program is to increase student achievement through strategies such as improving teacher and principal quality. Additionally, this program is to increase the number of highly qualified teachers in the classroom and highly qualified principals and assistant principals in schools and to hold schools accountable for improvements in student academic achievement.									
In consultation with DESE, the DHE has made a strategic decision to use its funds to focus on professional development of Missouri's K-12 teachers in mathematics and science integrated with literacy. Thus, these funds will be awarded to projects designed by partnerships (partnerships will include higher education institutions, high needs local schools/school districts, and others) to improve mathematics and science education and literacy in grades K-12.									
As outlined in the core reconciliation (#5), a core reduction of excess authority for this program has been processed.									

CORE DECISION ITEM

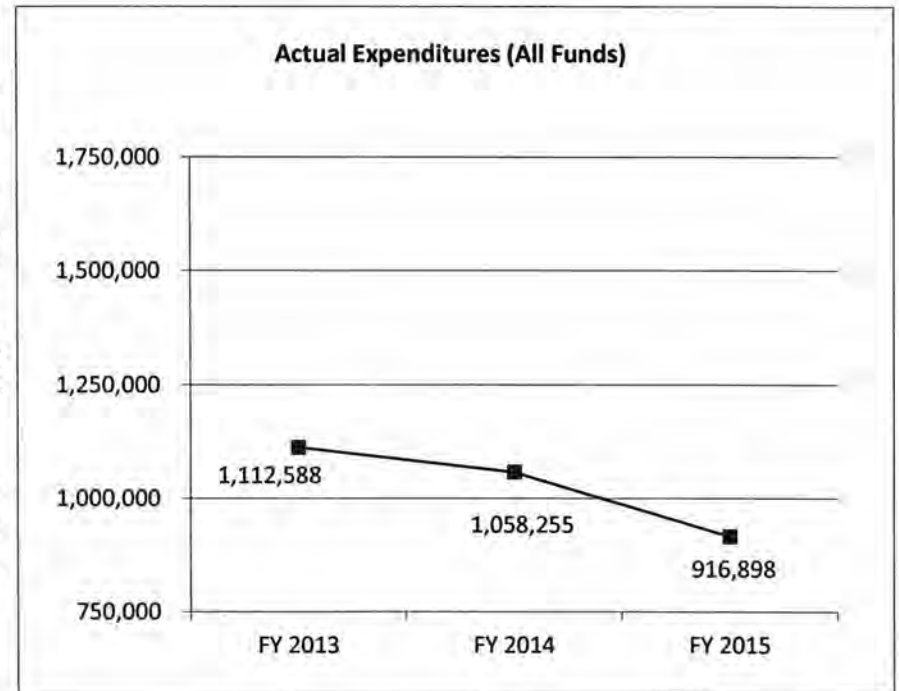
Department of Higher Education	Budget Unit <u>55615C</u>
Division of Coordination Administration	
Core - Improving Teacher Quality Grant	HB Section <u>3.025</u>

3. PROGRAM LISTING (list programs included in this core funding)

Improving Teacher Quality Grant

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	1,783,093	1,783,372	1,783,795	1,783,999
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,783,093	1,783,372	1,783,795	N/A
Actual Expenditures (All Funds)	1,112,588	1,058,255	916,898	N/A
Unexpended (All Funds)	670,505	725,117	866,897	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	670,505	725,117	866,897	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
IMPROVING TEACHER QUALITY GRT**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PS	1.50	0	38,045	0	38,045	
		EE	0.00	0	10,000	0	10,000	
		PD	0.00	0	1,735,954	0	1,735,954	
		Total	1.50	0	1,783,999	0	1,783,999	
DEPARTMENT CORE ADJUSTMENTS								
Core Reduction	727 0795	PS	(0.50)	0	0	0	0	Reduction of excess authority
Core Reduction	727 1305	PD	0.00	0	(535,954)	0	(535,954)	Reduction of excess authority
NET DEPARTMENT CHANGES			(0.50)	0	(535,954)	0	(535,954)	
DEPARTMENT CORE REQUEST								
		PS	1.00	0	38,045	0	38,045	
		EE	0.00	0	10,000	0	10,000	
		PD	0.00	0	1,200,000	0	1,200,000	
		Total	1.00	0	1,248,045	0	1,248,045	
GOVERNOR'S RECOMMENDED CORE								
		PS	1.00	0	38,045	0	38,045	
		EE	0.00	0	10,000	0	10,000	
		PD	0.00	0	1,200,000	0	1,200,000	
		Total	1.00	0	1,248,045	0	1,248,045	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55615C BUDGET UNIT NAME: Improving Teacher Quality Grant HOUSE BILL SECTION: 3.025	DEPARTMENT: Higher Education DIVISION: Coordination Administration
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1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal	PS	3,805	10%
Federal	E&E	1,000	10%

Due to the small appropriations, flexibility of 10% will allow for spending as needed between PS and EE administrative funds for the management of the ITQG grant program. If vacancies occur, any savings in payroll would lapse and potentially require return to the federal government. With flex authority, the department could spend the dollars on grant-related supplies or training.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	unknown

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility existed in the prior year.	No flexibility exists in current year.

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
IMPROVING TEACHER QUALITY GRT								
CORE								
RESEARCH ASSOCIATE I	0	0.00	7,298	0.75	0	0.00	0	0.00
SENIOR ASSOCIATE	30,548	0.59	30,747	0.75	30,747	0.75	30,747	0.75
PROGRAM SPECIALIST	1,374	0.05	0	0.00	7,298	0.25	7,298	0.25
TOTAL - PS	31,922	0.64	38,045	1.50	38,045	1.00	38,045	1.00
TRAVEL, IN-STATE	1,166	0.00	3,962	0.00	1,700	0.00	1,700	0.00
TRAVEL, OUT-OF-STATE	2,543	0.00	3,000	0.00	4,000	0.00	4,000	0.00
FUEL & UTILITIES	0	0.00	1	0.00	50	0.00	50	0.00
SUPPLIES	0	0.00	500	0.00	1,300	0.00	1,300	0.00
PROFESSIONAL DEVELOPMENT	2,150	0.00	1,500	0.00	1,000	0.00	1,000	0.00
COMMUNICATION SERV & SUPP	0	0.00	250	0.00	100	0.00	100	0.00
PROFESSIONAL SERVICES	1,500	0.00	250	0.00	1,500	0.00	1,500	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1	0.00	50	0.00	50	0.00
M&R SERVICES	0	0.00	50	0.00	50	0.00	50	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	50	0.00	50	0.00
OFFICE EQUIPMENT	0	0.00	1	0.00	25	0.00	25	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	25	0.00	25	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	25	0.00	25	0.00
BUILDING LEASE PAYMENTS	0	0.00	1	0.00	50	0.00	50	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	50	0.00	50	0.00
MISCELLANEOUS EXPENSES	0	0.00	480	0.00	25	0.00	25	0.00
TOTAL - EE	7,359	0.00	10,000	0.00	10,000	0.00	10,000	0.00
PROGRAM DISTRIBUTIONS	877,617	0.00	1,735,954	0.00	1,200,000	0.00	1,200,000	0.00
TOTAL - PD	877,617	0.00	1,735,954	0.00	1,200,000	0.00	1,200,000	0.00
GRAND TOTAL	\$916,898	0.64	\$1,783,999	1.50	\$1,248,045	1.00	\$1,248,045	1.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$916,898	0.64	\$1,783,999	1.50	\$1,248,045	1.00	\$1,248,045	1.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.025

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

1. What does this program do?

This program focuses on professional development of Missouri's K-12 teachers in core subject areas. These funds will be awarded to projects designed by partnerships between colleges of education, colleges of arts and sciences, and high-need K-12 schools to improve student learning in grades K-12. Each year, a request for proposal specifies which core subjects and grade levels will be involved in that cycle.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.050(2), RSMo; Title II, Part A, of the Elementary and Secondary Education Act: No Child Left Behind Act of 2001, Public Law 107-110.

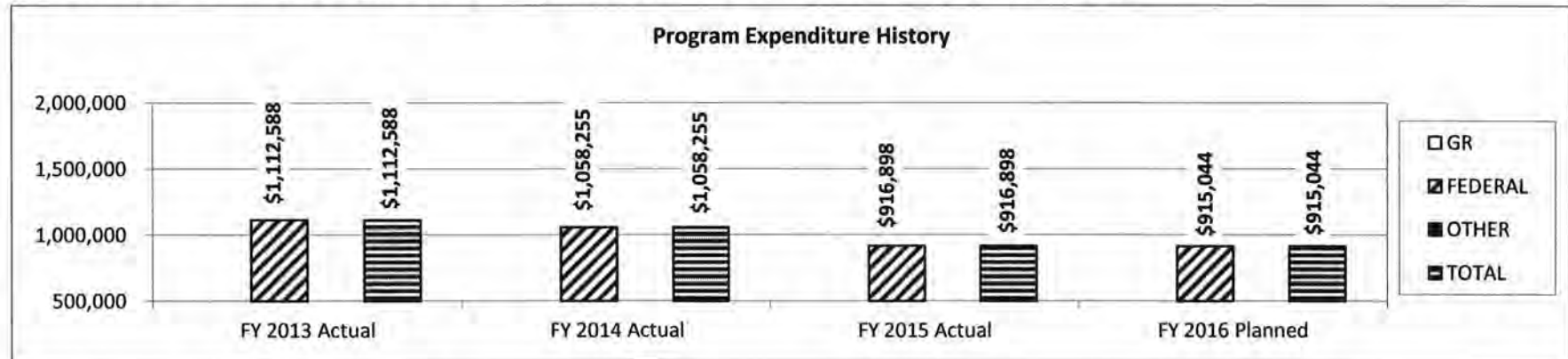
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

Yes, federal funds are allocated to the states under Title II Part A of the Elementary and Secondary Education Act (also known as the No Child Left Behind Act of 2001) to enhance professional development of K-12 teachers in core subjects.

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

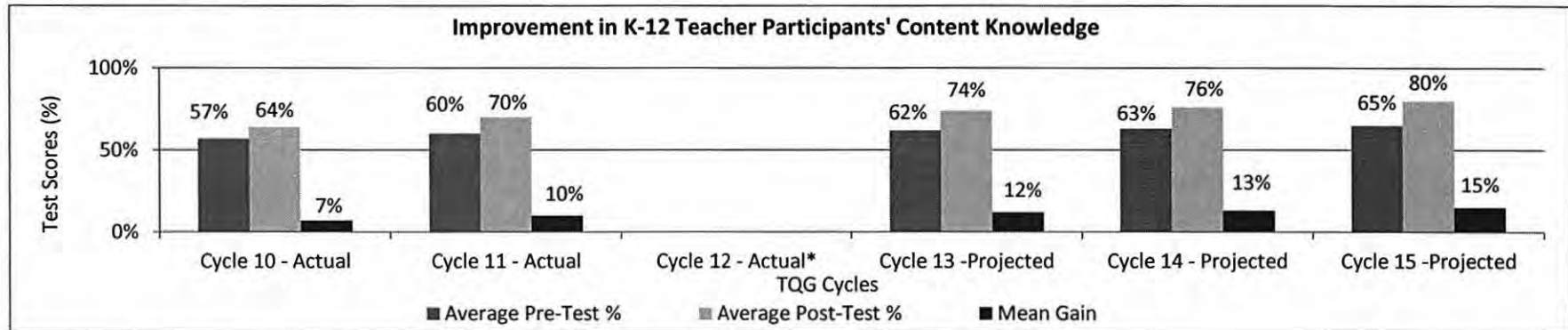
HB Section(s): 3.025

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

7a. Provide an effectiveness measure.

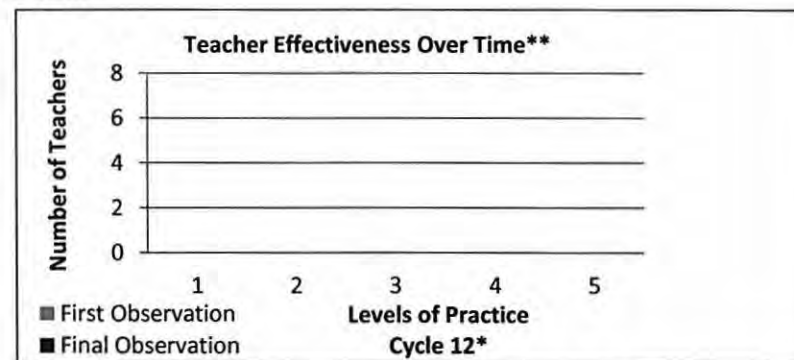
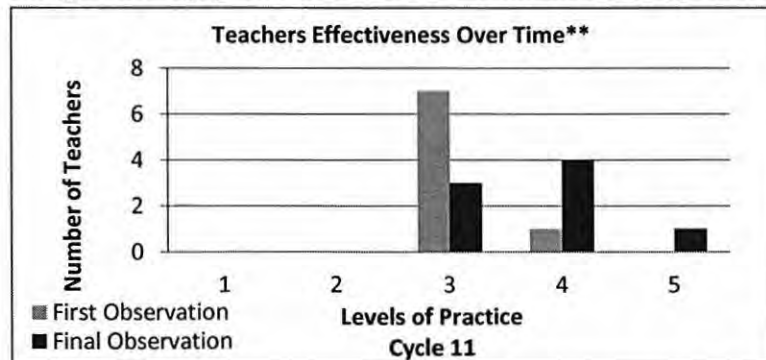
Percent of improvement in K-12 teacher participants' content knowledge (as measured by project specific pre-test and post-test scores)



Actual results based on content knowledge pre- and post-tests administered to teacher participants.

*Cycle 12 data will be available Summer 2016

Change in Pedagogical Practices Over Time as Measured by Trained Observers



Change in pedagogical practice measured at three points and based on 5 levels of practice: 1 = ineffective instruction, 2 = elements of effective instruction, 3 = beginning stages of effective instruction, 4 = accomplished, effective instruction, 5 = exemplary instruction / reporting only first and final observations

*Cycle 12 data will be available Summer 2016

**Teachers observed reflects a representative sample of the group in terms of experience, school setting, content focus and grade level.

PROGRAM DESCRIPTION

Department of Higher Education

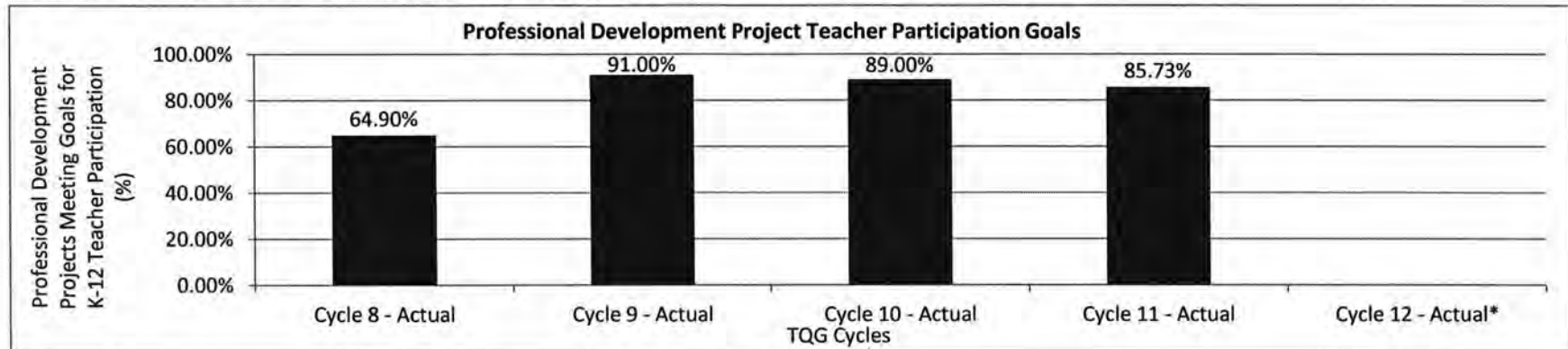
HB Section(s): 3.025

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

7b. Provide an efficiency measure.

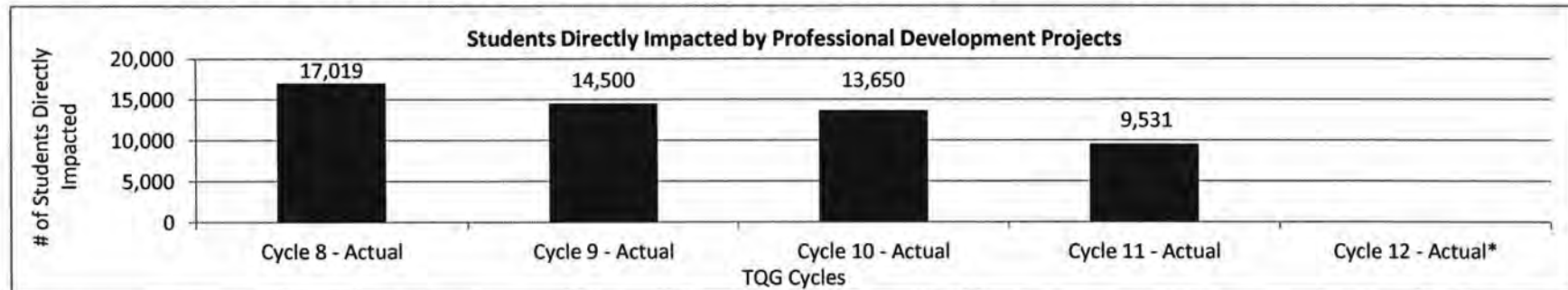
Percent of professional development projects meeting their K-12 teacher participation goals



*Cycle 12 data will be available Summer 2016

7c. Provide the number of clients/individuals served, if applicable.

Number of K-12 students directly impacted by the enrollment of K-12 teachers in improving teacher quality professional development projects



Direct impact reflects number of students in classes of professional development teacher participants.

Cycle 9 Number of students is lower because one of the projects was a pilot with only 12 participants

Cycle 10 Number of students partly due to less secondary teacher involvement

Cycle 11 numbers due to variation in grade level and proportions of larger or smaller schools over time

*Cycle 12 data will be available Summer 2016

PROGRAM DESCRIPTION

Department of Higher Education

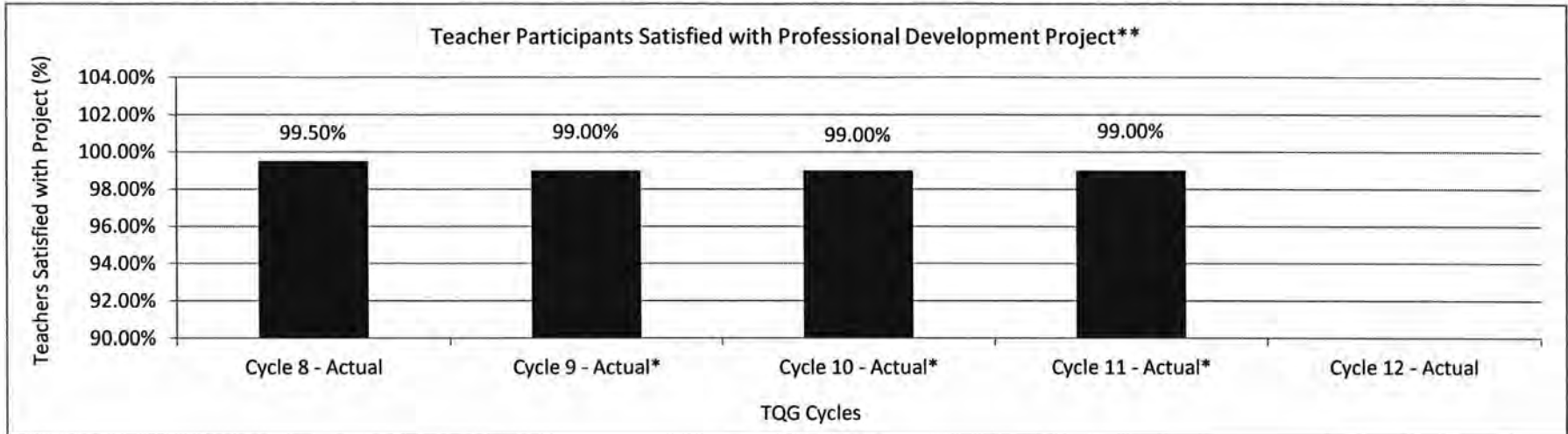
HB Section(s): 3.025

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

7d. Provide a customer satisfaction measure, if available.

Percent of K-12 teacher participants indicating satisfaction with participation in an improving teacher quality professional development project



*New measurement in development

**Data based on participant responses during interviews

Cycle 8 data based on average response to question on value of PD components--avg>=2 means satisfied.

Cycle 12 data will be available Summer 2016

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
FEDERAL GRANTS & DONATIONS									
CORE									
PERSONAL SERVICES									
DEPT HIGHER EDUCATION	0	0.00	28,000	0.00	0	0.00	0	0.00	
TOTAL - PS	0	0.00	28,000	0.00	0	0.00	0	0.00	
EXPENSE & EQUIPMENT									
DEPT HIGHER EDUCATION	0	0.00	1,009,500	0.00	999,000	0.00	999,000	0.00	
TOTAL - EE	0	0.00	1,009,500	0.00	999,000	0.00	999,000	0.00	
PROGRAM-SPECIFIC									
DEPT HIGHER EDUCATION	0	0.00	838,500	0.00	1,000	0.00	1,000	0.00	
TOTAL - PD	0	0.00	838,500	0.00	1,000	0.00	1,000	0.00	
TOTAL	0	0.00	1,876,000	0.00	1,000,000	0.00	1,000,000	0.00	
GRAND TOTAL	\$0	0.00	\$1,876,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00	

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CORE DECISION ITEM

Department of Higher Education Division of Coordination Administration Core - New Federal Grants and Donations	Budget Unit 55625C HB Section 3.030																																																																																
1. CORE FINANCIAL SUMMARY																																																																																	
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<p>This core request for a federal funds appropriation of \$1,000,000 is the holding place for new grants as they become available to the department.</p> <p>This appropriation supports the Department's research and other public policy initiatives related to (1) collaborating with DESE and other stakeholders in support of PreK - 16 integrated linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (2) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (3) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority, and working adult students.</p> <p>Because additional authority was received in FY16 for two federal grant opportunities that did not come to fruition, and because no other grants are on the horizon, a core reduction of \$876,000 is being processed as outlined in the core reconciliation (#5).</p>																																																																																	

CORE DECISION ITEM

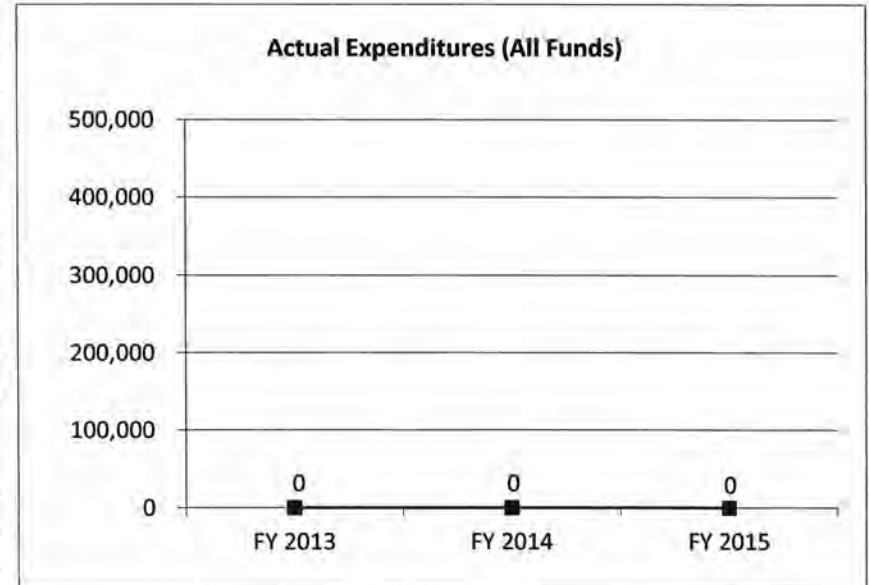
Department of Higher Education	Budget Unit	<u>55625C</u>
Division of Coordination Administration		
Core - New Federal Grants and Donations	HB Section	<u>3.030</u>

3. PROGRAM LISTING (list programs included in this core funding)

New Federal Grants and Donations

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	2,000,000	1,000,000	1,000,000	1,876,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	2,000,000	1,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	2,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	2,000,000	1,000,000	1,000,000	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION FEDERAL GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PS	0.00	0	28,000	0	28,000	
				EE	0.00	0	1,009,500	0	1,009,500	
				PD	0.00	0	838,500	0	838,500	
				Total	0.00	0	1,876,000	0	1,876,000	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	609	5316	EE		0.00	0	(300)	0	(300)	Core reduction of one-time expenses as well as excess authority because the department did not receive anticipated grant awards
Core Reduction	609	6228	PS		0.00	0	(28,000)	0	(28,000)	Core reduction of one-time expenses as well as excess authority because the department did not receive anticipated grant awards
Core Reduction	609	5316	EE		0.00	0	(10,200)	0	(10,200)	Core reduction of one-time expenses as well as excess authority because the department did not receive anticipated grant awards
Core Reduction	609	6229	PD		0.00	0	(837,500)	0	(837,500)	Core reduction of one-time expenses as well as excess authority because the department did not receive anticipated grant awards
NET DEPARTMENT CHANGES					0.00	0	(876,000)	0	(876,000)	
DEPARTMENT CORE REQUEST										
				PS	0.00	0	0	0	0	
				EE	0.00	0	999,000	0	999,000	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

FEDERAL GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE REQUEST							
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PS	0.00	0	0	0	0	
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL GRANTS & DONATIONS								
CORE								
RESEARCH ASSOCIATE II	0	0.00	22,800	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	0	0.00	5,200	0.00	0	0.00	0	0.00
TOTAL - PS	0	0.00	28,000	0.00	0	0.00	0	0.00
TRAVEL, IN-STATE	0	0.00	4,500	0.00	1,000	0.00	1,000	0.00
TRAVEL, OUT-OF-STATE	0	0.00	3,250	0.00	1,000	0.00	1,000	0.00
FUEL & UTILITIES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
SUPPLIES	0	0.00	1,300	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	2,000	0.00	1,000	0.00	1,000	0.00
COMMUNICATION SERV & SUPP	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL SERVICES	0	0.00	990,995	0.00	988,995	0.00	988,995	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
M&R SERVICES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OFFICE EQUIPMENT	0	0.00	301	0.00	1	0.00	1	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	1	0.00
BUILDING LEASE PAYMENTS	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	1	0.00
MISCELLANEOUS EXPENSES	0	0.00	2,150	0.00	1,000	0.00	1,000	0.00
TOTAL - EE	0	0.00	1,009,500	0.00	999,000	0.00	999,000	0.00
PROGRAM DISTRIBUTIONS	0	0.00	838,500	0.00	1,000	0.00	1,000	0.00
TOTAL - PD	0	0.00	838,500	0.00	1,000	0.00	1,000	0.00
GRAND TOTAL	\$0	0.00	\$1,876,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$1,876,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.030

New Federal Grants and Donations

Program is found in the following core budget(s): New Federal Grants and Donations

1. What does this program do?

This program provides a holding place for new grants as they become available to the department.

This appropriation supports the Department's research and other public policy initiatives related to (1) collaborating with DESE and other stakeholders in support of PreK - 16 integrated linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (2) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (3) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174, and 178, RSMo

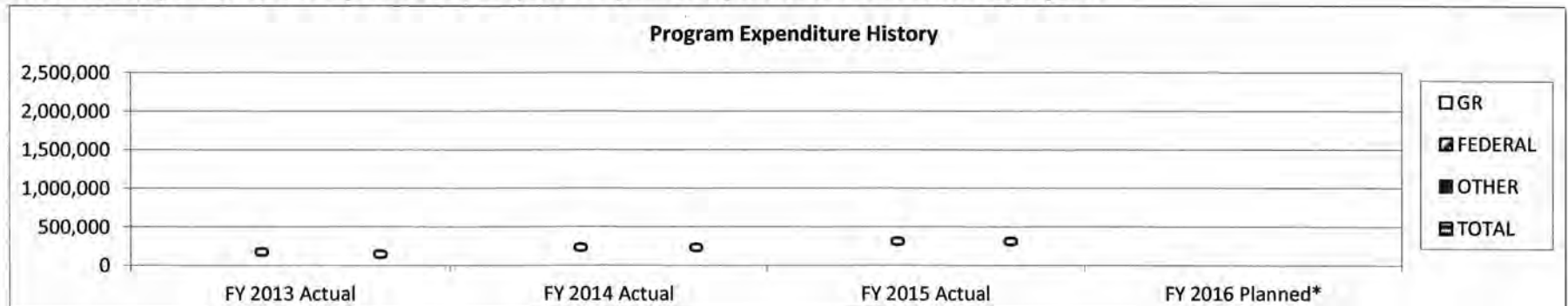
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Planned expenditures are unknown at this time

6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.030
New Federal Grants and Donations	
Program is found in the following core budget(s): New Federal Grants and Donations	
7a. Provide an effectiveness measure. N/A	
7b. Provide an efficiency measure. N/A	
7c. Provide the number of clients/individuals served, if applicable. N/A	
7d. Provide a customer satisfaction measure, if available. N/A	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
GRANTS AND DONATIONS									
CORE									
PERSONAL SERVICES									
INSTITUTION GIFT TRUST	20,168	0.52	22,900	1.00	22,900	1.00	22,900	1.00	
TOTAL - PS	20,168	0.52	22,900	1.00	22,900	1.00	22,900	1.00	
EXPENSE & EQUIPMENT									
INSTITUTION GIFT TRUST	43,241	0.00	22,000	0.00	21,450	0.00	22,000	0.00	
TOTAL - EE	43,241	0.00	22,000	0.00	21,450	0.00	22,000	0.00	
PROGRAM-SPECIFIC									
INSTITUTION GIFT TRUST	76,609	0.00	53,000	0.00	53,550	0.00	53,000	0.00	
TOTAL - PD	76,609	0.00	53,000	0.00	53,550	0.00	53,000	0.00	
TOTAL	140,018	0.52	97,900	1.00	97,900	1.00	97,900	1.00	
Pay Plan - 0000012									
PERSONAL SERVICES									
INSTITUTION GIFT TRUST	0	0.00	0	0.00	0	0.00	458	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	458	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	458	0.00	
NDI - Military Credit Grant - 1555003									
EXPENSE & EQUIPMENT									
INSTITUTION GIFT TRUST	0	0.00	0	0.00	10,000	0.00	10,000	0.00	
TOTAL - EE	0	0.00	0	0.00	10,000	0.00	10,000	0.00	
TOTAL	0	0.00	0	0.00	10,000	0.00	10,000	0.00	
NDI - OTHER GRANTS/DONATIONS - 1555002									
EXPENSE & EQUIPMENT									
INSTITUTION GIFT TRUST	0	0.00	0	0.00	12,500	0.00	0	0.00	
TOTAL - EE	0	0.00	0	0.00	12,500	0.00	0	0.00	

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANTS AND DONATIONS								
NDI - OTHER GRANTS/DONATIONS - 1555002								
PROGRAM-SPECIFIC								
INSTITUTION GIFT TRUST	0	0.00	0	0.00	987,500	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	987,500	0.00	0	0.00
TOTAL	0	0.00	0	0.00	1,000,000	0.00	0	0.00
GRAND TOTAL	\$140,018	0.52	\$97,900	1.00	\$1,107,900	1.00	\$108,358	1.00

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DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
OTHER GRANTS & DONATIONS									
NDI - OTHER GRANTS/DONATIONS - 1555002									
PROGRAM-SPECIFIC									
INSTITUTION GIFT TRUST	0	0.00	0	0.00	0	0.00	1	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	1	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	1	0.00	
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$1	0.00	

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CORE DECISION ITEM

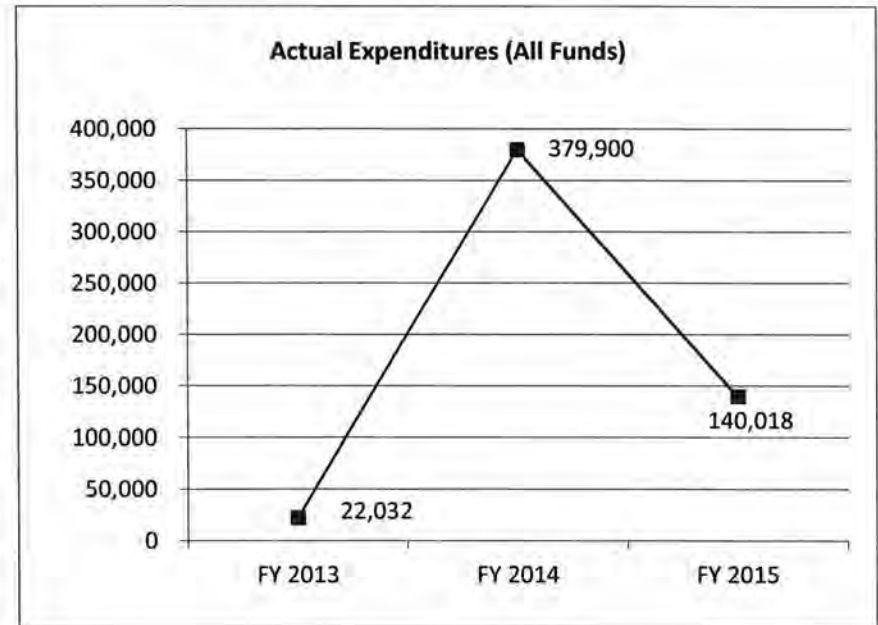
Department of Higher Education Division of Coordination Core - Other Grants/Donations	Budget Unit 55627C HB Section 3.035																																																																																										
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Est. Fringe	0	0	16,348	16,348																																																																																							
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	GR	Federal	Other	Total																																																																																							
PS	0	0	22,900	22,900																																																																																							
EE	0	0	22,000	22,000																																																																																							
PSD	0	0	53,000	53,000																																																																																							
TRF	0	0	0	0																																																																																							
Total	0	0	97,900	97,900																																																																																							
FTE	0.00	0.00	1.00	1.00																																																																																							
Est. Fringe	0	0	16,348	16,348																																																																																							
2. CORE DESCRIPTION																																																																																											
<p>This appropriation provides MDHE with spending authority for non-federal grants. Continuing grants for FY 17 include the Multi-State Collaborative for Military Credit (MCMC) and Multi-State Collaborative to Advance Learning Outcomes Assessment; a project designed to provide meaningful evidence about how well students are achieving learning outcomes upon completion of general education coursework using common rubrics developed as part of the AAC&U LEAP Initiative (written communication, quantitative literacy, and critical thinking). The MCMC's goal of putting military service members on an accelerated path towards a postsecondary credential also aligns with the efforts of the Midwestern Higher Education Compact and the Lumina foundation. Funds will be used to bring professional from national organizations and/or experts from other states to provide helpful information to faculty and staff on the process of awarding academic credit for prior military service, education, or training.</p>																																																																																											
3. PROGRAM LISTING (list programs included in this core funding)																																																																																											
Other Grants and Donations																																																																																											

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55627C</u>
Division of Coordination	
Core - Other Grants/Donations	HB Section <u>3.035</u>

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	350,000	450,000	218,109	97,900
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	350,000	450,000	218,109	N/A
Actual Expenditures (All Funds)	22,032	379,900	140,018	N/A
Unexpended (All Funds)	327,968	70,100	78,091	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	327,968	70,100	78,091	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION GRANTS AND DONATIONS

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PS	1.00	0	0	22,900	22,900	
				EE	0.00	0	0	22,000	22,000	
				PD	0.00	0	0	53,000	53,000	
				Total	1.00	0	0	97,900	97,900	
DEPARTMENT CORE ADJUSTMENTS										
Core Reallocation	722	8460		PS	0.00	0	0	0	(0)	Align budget with spending estimates.
Core Reallocation	722	8461		EE	0.00	0	0	(500)	(500)	Align budget with spending estimates.
Core Reallocation	722	9604		EE	0.00	0	0	(50)	(50)	Align budget with spending estimates.
Core Reallocation	722	8461		PD	0.00	0	0	500	500	Align budget with spending estimates.
Core Reallocation	722	9604		PD	0.00	0	0	50	50	Align budget with spending estimates.
NET DEPARTMENT CHANGES					0.00	0	0	0	(0)	
DEPARTMENT CORE REQUEST										
				PS	1.00	0	0	22,900	22,900	
				EE	0.00	0	0	21,450	21,450	
				PD	0.00	0	0	53,550	53,550	
				Total	1.00	0	0	97,900	97,900	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS										
Core Reallocation	722	8461		EE	0.00	0	0	500	500	Align budget with spending estimates.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION GRANTS AND DONATIONS

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS								
Core Reallocation	722 9604	EE	0.00	0	0	50	50	Align budget with spending estimates.
Core Reallocation	722 9604	PD	0.00	0	0	(50)	(50)	Align budget with spending estimates.
Core Reallocation	722 8461	PD	0.00	0	0	(500)	(500)	Align budget with spending estimates.
NET GOVERNOR CHANGES			0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE								
		PS	1.00	0	0	22,900	22,900	
		EE	0.00	0	0	22,000	22,000	
		PD	0.00	0	0	53,000	53,000	
		Total	1.00	0	0	97,900	97,900	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55627C BUDGET UNIT NAME: Other Grants & Donations HOUSE BILL SECTION: 3.035	DEPARTMENT: Higher Education DIVISION: Coordination Administration												
1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.													
DEPARTMENT REQUEST													
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%;">Other Grants/Donations - 0925</td> <td style="width: 10%;">PS</td> <td style="width: 10%;">5,725</td> <td style="width: 55%;">25% of \$22,900</td> </tr> <tr> <td>Other Grants/Donations - 0925</td> <td>E&E</td> <td>3,000</td> <td>25% of \$12,000</td> </tr> <tr> <td>Other Grants/Donations - 0925</td> <td>PSD</td> <td>13,250</td> <td>25% of \$53,000</td> </tr> </table> <p>DHE's appropriations for other grants and donations reflect actual grants planned for expenditure on a year-by-year basis. Flexibility will allow DHE to reallocate these limited resources so they can be effectively administered to meet necessary expenditures.</p>		Other Grants/Donations - 0925	PS	5,725	25% of \$22,900	Other Grants/Donations - 0925	E&E	3,000	25% of \$12,000	Other Grants/Donations - 0925	PSD	13,250	25% of \$53,000
Other Grants/Donations - 0925	PS	5,725	25% of \$22,900										
Other Grants/Donations - 0925	E&E	3,000	25% of \$12,000										
Other Grants/Donations - 0925	PSD	13,250	25% of \$53,000										
2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.													
PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED											
\$5,000	unknown	unknown											
3. Please explain how flexibility was used in the prior and/or current years.													
PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE												
The Lumina Foundation grant was extended through June 30, 2015, which allowed continued support of staff working on Missouri Reverse Transfer. Flex was used from EE to PS to cover the increased PS support.	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures.												

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANTS AND DONATIONS								
CORE								
RESEARCH ASSOCIATE II	4,767	0.12	0	0.00	3,000	0.10	3,000	0.10
RESEARCH ASSOCIATE III	0	0.00	22,900	1.00	16,400	0.70	16,400	0.70
RESEARCH ASSOCIATE I	9,036	0.25	0	0.00	1,500	0.10	1,500	0.10
SENIOR ASSOCIATE	4,523	0.09	0	0.00	2,000	0.10	2,000	0.10
PROGRAM SPECIALIST	1,842	0.06	0	0.00	0	0.00	0	0.00
TOTAL - PS	20,168	0.52	22,900	1.00	22,900	1.00	22,900	1.00
TRAVEL, IN-STATE	827	0.00	2,000	0.00	3,150	0.00	3,150	0.00
TRAVEL, OUT-OF-STATE	7,597	0.00	2,000	0.00	150	0.00	150	0.00
FUEL & UTILITIES	0	0.00	0	0.00	100	0.00	100	0.00
SUPPLIES	1,504	0.00	1,000	0.00	600	0.00	1,100	0.00
PROFESSIONAL DEVELOPMENT	4,480	0.00	4,000	0.00	200	0.00	200	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	100	0.00	100	0.00
PROFESSIONAL SERVICES	6,530	0.00	12,000	0.00	550	0.00	550	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	0	0.00	100	0.00	100	0.00
M&R SERVICES	0	0.00	0	0.00	100	0.00	100	0.00
MOTORIZED EQUIPMENT	0	0.00	0	0.00	100	0.00	100	0.00
OFFICE EQUIPMENT	0	0.00	0	0.00	100	0.00	100	0.00
OTHER EQUIPMENT	3,625	0.00	0	0.00	100	0.00	100	0.00
PROPERTY & IMPROVEMENTS	0	0.00	0	0.00	100	0.00	100	0.00
BUILDING LEASE PAYMENTS	3,791	0.00	0	0.00	5,000	0.00	5,000	0.00
EQUIPMENT RENTALS & LEASES	825	0.00	0	0.00	1,100	0.00	1,150	0.00
MISCELLANEOUS EXPENSES	14,062	0.00	1,000	0.00	9,900	0.00	9,900	0.00
TOTAL - EE	43,241	0.00	22,000	0.00	21,450	0.00	22,000	0.00
PROGRAM DISTRIBUTIONS	48,500	0.00	53,000	0.00	52,900	0.00	52,900	0.00
REFUNDS	28,109	0.00	0	0.00	650	0.00	100	0.00
TOTAL - PD	76,609	0.00	53,000	0.00	53,550	0.00	53,000	0.00
GRAND TOTAL	\$140,018	0.52	\$97,900	1.00	\$97,900	1.00	\$97,900	1.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$140,018	0.52	\$97,900	1.00	\$97,900	1.00	\$97,900	1.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.035

Other Grants/Donations - Multi-State Collaborative to Advance Learning Outcomes Assessment

Program is found in the following core budget(s): Other Grants/Donations

1. What does this program do?

The Multi-State Collaborative to Advance Learning Outcomes Assessment is a nine-state initiative sponsored by the State Higher Education Executive Officers (SHEEO) and the Association of American Colleges and Universities (AAC&U). The project is designed to provide meaningful evidence about how well students are achieving learning outcomes upon completion of general education coursework using common rubrics developed as part of the AAC&U LEAP Initiative (written communication, quantitative literacy, and critical thinking). These rubrics will be used by Missouri institutions to assess students' authentic college work. In the pilot year, which concluded in June 2015, Missouri submitted over 1200 artifacts, from six two-year and four-year public and independent institutions, for scoring by faculty teams. The results from the pilot project are currently being analyzed by the national level.

MDHE holds monthly calls with institutional leads and has developed a website for statewide participants to access information and resources. On July 14, 2015, an Institutional Recruitment Conference was held in Jefferson City, MO. There were ten institutions represented across the two-year and four-year, public and independent sectors. Planned activities for the fiscal year include fall and spring faculty training on assignment design and scoring training for assessment using the designated rubrics.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(8), RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

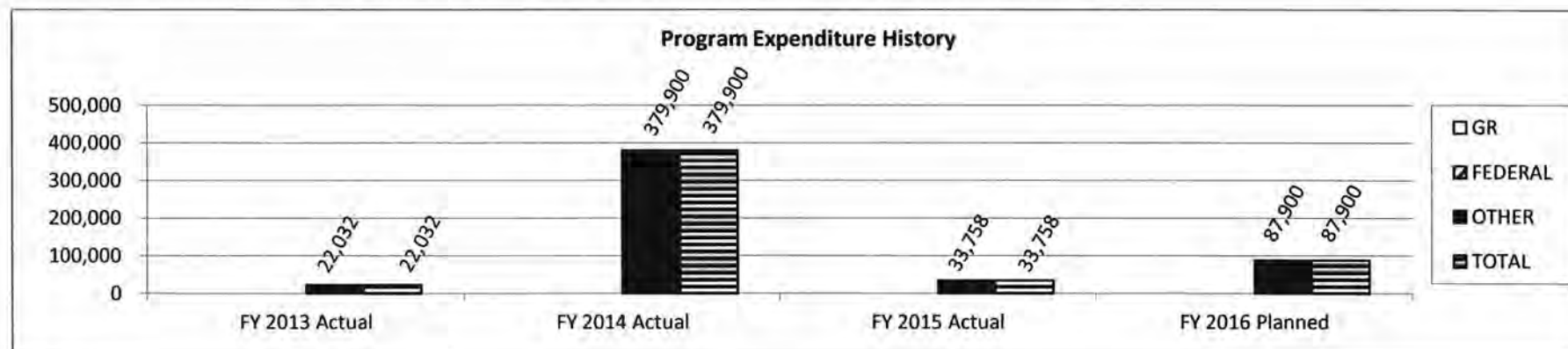
Department of Higher Education

HB Section(s): 3.035

Other Grants/Donations - Multi-State Collaborative to Advance Learning Outcomes Assessment

Program is found in the following core budget(s): Other Grants/Donations

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Institution Gift Trust Fund (0925)

7a. Provide an effectiveness measure.

The initiative has recently completed the pilot phase and results are currently being analyzed by SHEEO to determine proof of concept and feasibility. Further conversations are in process to determine the parameters and usefulness of the data collected; Missouri's sample was too small to produce meaningful results at this time.

7b. Provide an efficiency measure.

To be determined; this is a pilot project to determine proof of concept and feasibility.

7c. Provide the number of clients/individuals served, if applicable.

Missouri submitted over 1200 artifacts, from six two-year and four-year public and independent institutions, for scoring by faculty teams.

7d. Provide a customer satisfaction measure, if available.

N/A

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.035</u>
Other Grants/Donations - Multi-State Collaborative on Military Credit	
Program is found in the following core budget(s): Other Grants/Donations	

1. What does this program do?

The Multi-State Collaborative on Military Credit (MCMC) is currently comprised of 13 states whose initiative is to identify policies and practices that will increase military service members' participation in and completion of postsecondary education. The MCMC's goal of putting military service members on an accelerated path towards a postsecondary credential also aligns with the efforts of the Midwestern Higher Education Compact and the Lumina Foundation.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

173.1158.1 RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

Program Expenditure History

Fiscal Year	GR	FEDERAL	OTHER	TOTAL
FY 2013 Actual	~50,000	0	0	~50,000
FY 2014 Actual	~50,000	0	0	~50,000
FY 2015 Actual	~50,000	0	0	~50,000
FY 2016 Planned	~100,000	0	0	~100,000

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.035
Other Grants/Donations - Multi-State Collaborative on Military Credit	
Program is found in the following core budget(s): Other Grants/Donations	
6. What are the sources of the "Other " funds? Institution Gift Trust Fund (0925)	
7a. Provide an effectiveness measure. This initiative is in its first year. The department intends to host a conference or workshop which will involve bringing in professionals from national organizations and/or experts from other states to demonstrate and provide helpful information to faculty and staff on the process of awarding academic credit for prior military service, education, or training.	
7b. Provide an efficiency measure. N/A - This initiative is in its first year.	
7c. Provide the number of clients/individuals served, if applicable. While the number of student veterans who will benefit is not yet known, there were nearly 24,000 education beneficiaries in Missouri in FY11. (source: Missouri Department of Mental Health: Missouri's Student Veteran Center Guide, 6/12/2015)	
7d. Provide a customer satisfaction measure, if available. N/A - This initiative is in its first year.	

NEW DECISION ITEM

RANK: 5 OF 14

Department of Higher Education Division of Coordination Administration DI# 1555003 DI Name - One-Time Increase in Authority - Military Credit	Budget Unit <u>55627C</u> House Bill <u>3.035</u>
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1. AMOUNT OF REQUEST

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	10,000	10,000	EE	0	0	10,000	10,000
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	10,000	10,000	Total	0	0	10,000	10,000
 FTE	 0.00	 0.00	 0.00	 0.00	 FTE	 0.00	 0.00	 0.00	 0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Institution Gift Trust Fund (0925)					Other Funds: Institution Gift Trust Fund (0925)				

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Authority necessary to spend grant timely</u>	

NEW DECISION ITEM

RANK: 5 **OF** 14

Department of Higher Education	Budget Unit <u>55627C</u>
Division of Coordination Administration DI# 1555003	
DI Name - One-Time Increase in Authority - Military Credit	House Bill <u>3.035</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Multi-State Collaborative on Military Credit (MCMC) is currently comprised of 13 states whose initiative is to identify policies and practices that will increase military service members' participation in and completion of postsecondary education. The MCMC's goal of putting military service members on an accelerated path towards a postsecondary credential also aligns with the efforts of the Midwestern Higher Education Compact and the Lumina Foundation.

The current appropriation level of \$10,000 provides MDHE with spending authority for year two of a three-year award. Missouri has received \$10,000 in FY 2016, and will receive the second year funds during the current fiscal year as well. Due to the timing of the grant award, the department requests a one-time increase in authority of \$10,000 to allow for spending any remaining first year grant funds, as well as spend its second year grant funds in a timely manner. In FY 2018, the authority would be reduced accordingly for the final year of the grant.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The grantor's first year budget cycle ends early in SFY 2016, and the second year funds will be received in Fall of 2015. Having learned about the grant and asked for legislative approval through the FY 2016 appropriations process in order to receive it, Missouri has been granted additional time to spend the first year funds. Therefore, this one-time increase of \$10,000 will put the department in position to successfully expend the second year grant funds, as well as any remaining first year funds.

NEW DECISION ITEM

RANK: 5 OF 14

Department of Higher Education	Budget Unit <u>55627C</u>
Division of Coordination Administration DI# 1555003	
DI Name - One-Time Increase in Authority - Military Credit	House Bill <u>3.035</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
	0						0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
TRAVEL, IN-STATE (140)					3,000		3,000		3,000
TRAVEL, OUT-OF-STATE (160)					0		0		0
SUPPLIES (190)					0		0		0
PROFESSIONAL DEVELOPMENT (320)					1,000		1,000		1,000
PROFESSIONAL SERVICES (400)					3,000		3,000		3,000
BUILDING LEASE PAYMENTS (680)					1,000		1,000		1,000
EQUIPMENT RENTALS & LEASES (690)					500		500		500
MISCELLANEOUS EXPENSES (740)					1,500		1,500		1,500
Total EE	0		0		10,000		10,000		10,000
Program Distributions (800)							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	10,000	0.0	10,000	0.0	10,000

NEW DECISION ITEM

RANK: 5 OF 14

Department of Higher Education						Budget Unit	55627C					
Division of Coordination Administration						DI# 1555003						
DI Name - One-Time Increase in Authority - Military Credit						House Bill	3.035					

NEW DECISION ITEM

RANK: 5 OF 14

Department of Higher Education	Budget Unit	<u>55627C</u>
Division of Coordination Administration	DI#	<u>1555003</u>
DI Name - One-Time Increase in Authority - Military Credit	House Bill	<u>3.035</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

To be determined

6b. Provide an efficiency measure.

By utilizing non-state funds, Missouri public institutions will gain strategies for establishing processes to award academic credit for prior military service, education and training.

6c. Provide the number of clients/individuals served, if applicable.

The number of student veterans who will benefit based on this initiative is not yet known; however Missouri had nearly 24,000 education beneficiaries in FY11, according to the Missouri Department of Mental Health: Missouri's Student Veteran Center Guide-June 2015.

6d. Provide a customer satisfaction measure, if available.

N/A - this initiative is in its first year.

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

The department shall host conferences and/or workshops for institution faculty and staff, and will utilize national organizations and experts from other states to provide usable, helpful information on the process of awarding academic credit for prior military service, education, or training.

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANTS AND DONATIONS								
NDI - Military Credit Grant - 1555003								
TRAVEL, IN-STATE	0	0.00	0	0.00	3,000	0.00	3,000	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	0	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL SERVICES	0	0.00	0	0.00	3,000	0.00	3,000	0.00
BUILDING LEASE PAYMENTS	0	0.00	0	0.00	1,000	0.00	1,000	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	0	0.00	500	0.00	500	0.00
MISCELLANEOUS EXPENSES	0	0.00	0	0.00	1,500	0.00	1,500	0.00
TOTAL - EE	0	0.00	0	0.00	10,000	0.00	10,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$10,000	0.00	\$10,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$10,000	0.00	\$10,000	0.00

NEW DECISION ITEM

RANK: 6 OF 14

Department of Higher Education	Budget Unit	<u>55627C</u>
Division of Coordination Administration	DI#	<u>1555002</u>
DI Name - Increase in Authority-Other Grants and Donations	House Bill	<u>3.040</u>

1. AMOUNT OF REQUEST

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	12,500	12,500	EE	0	0	0	0
PSD	0	0	987,500	987,500	PSD	0	0	1	1 E
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	1,000,000	1,000,000	Total	0	0	1	1
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				

Other Funds: Institution Gift Trust Fund (0925)

Other Funds: Institution Gift Trust Fund (0925)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Authority necessary to obtain grants as they arise throughout the year</u>	

NEW DECISION ITEM

RANK: 6 **OF** 14

Department of Higher Education	Budget Unit	<u>55627C</u>
Division of Coordination Administration	DI#	<u>1555002</u>
DI Name - Increase in Authority-Other Grants and Donations	House Bill	<u>3.040</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Section 173.050.1 states in part, "The coordinating board for higher education shall be authorized to: ...(2) Apply for, receive and utilize funds which may be available from private nonprofit foundations and from federal sources for research on higher education needs and problems in the state..."

The MDHE frequently has opportunities to apply for grant funding from private philanthropies and organizations that provide the department with leverage to effect significant change in support of the "Big Goal" and other statewide initiatives in the areas of affordability, access and efficiency as a measure of quality. The time between notification to the department of such funding opportunities and the application due date is typically two to three months, placing the award prior to the state's budget cycle, resulting in the department's inability to accept the funds. The department seeks \$1,000,000 of spending authority to eliminate the timing barrier in our efforts to apply for and secure external sources of funding for important initiatives. As grant opportunities are announced, the department would consult with the chairs of the budget and appropriations committees in both chambers before submitting an application.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Over the past four fiscal years, grants have been received from as small as \$10,000 to as high as \$500,000 to be spent in the course of a one-year, two-year, or three-year funding period. Had the timing of these opportunities fallen in any one given year, the department would have needed somewhere between \$600,000 and \$700,000 of spending authority. The request is set at \$1,000,000 to ensure the department is in a position to fully accept the awards from potential funders.

NEW DECISION ITEM

RANK: 6 OF 14

Department of Higher Education	Budget Unit	55627C
Division of Coordination Administration	DI# 1555002	
DI Name - Increase in Authority-Other Grants and Donations	House Bill	3.040

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR		FTE		FED		FTE		OTHER		TOTAL	One-Time
	DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	TOTAL	DOLLARS
	0									0	0.0	
										0	0.0	
Total PS	0	0.0		0		0.0	0	0.0		0	0.0	0
TRAVEL, IN-STATE (140)							1,000			1,000		
TRAVEL, OUT-OF-STATE (160)							2,500			2,500		
SUPPLIES (190)							1,000			1,000		
PROFESSIONAL DEVELOPMENT (320)							2,000			2,000		
PROFESSIONAL SERVICES (400)							3,000			3,000		
BUILDING LEASE PAYMENTS (680)							1,000			1,000		
EQUIPMENT RENTALS & LEASES (690)							1,000			1,000		
MISCELLANEOUS EXPENSES (740)							1,000			1,000		
Total EE	0			0			12,500			12,500		0
Program Distributions (800)							987,500			987,500		
Total PSD	0			0			987,500			987,500		0
Transfers												
Total TRF	0			0			0			0		0
Grand Total	0	0.0		0		0.0	1,000,000	0.0		1,000,000	0.0	0

NEW DECISION ITEM

RANK: 6 **OF** 14

Department of Higher Education				Budget Unit				55627C				
Division of Coordination Administration				DI# 1555002								
DI Name - Increase in Authority-Other Grants and Donations				House Bill				3.040				
												Gov Rec
												One-
												Time
Budget Object Class/Job Class	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec	Gov Rec		DOLLARS
	GR	GR	FTE	FED	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	TOTAL	FTE
	DOLLARS											
										</		

NEW DECISION ITEM
RANK: 6 **OF** 14

Department of Higher Education	Budget Unit <u>55627C</u>
Division of Coordination Administration DI# 1555002	
DI Name - Increase in Authority-Other Grants and Donations	House Bill <u>3.040</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.
N/A

6b. Provide an efficiency measure.
N/A

6c. Provide the number of clients/individuals served, if applicable.
N/A

6d. Provide a customer satisfaction measure, if available.
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANTS AND DONATIONS								
NDI - OTHER GRANTS/DONATIONS - 1555002								
TRAVEL, IN-STATE	0	0.00	0	0.00	1,000	0.00	0	0.00
TRAVEL, OUT-OF-STATE	0	0.00	0	0.00	2,500	0.00	0	0.00
SUPPLIES	0	0.00	0	0.00	1,000	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	0	0.00	2,000	0.00	0	0.00
PROFESSIONAL SERVICES	0	0.00	0	0.00	3,000	0.00	0	0.00
BUILDING LEASE PAYMENTS	0	0.00	0	0.00	1,000	0.00	0	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	0	0.00	1,000	0.00	0	0.00
MISCELLANEOUS EXPENSES	0	0.00	0	0.00	1,000	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	12,500	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	987,500	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	987,500	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$1,000,000	0.00		0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OTHER GRANTS & DONATIONS								
NDI - OTHER GRANTS/DONATIONS - 1555002								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	1	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	1	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$1	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$1	0.00

Missouri Department of Higher Education
Student Financial Assistance Programs
Payment Table 2014 - 2015
As of July 31, 2015

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
1862 Land-Grant Universities										
Missouri University of Science and Technology	0	\$0.00	1,562	\$2,085,483.00	1,024	\$2,835,000.00	0	\$0.00	2,299	\$4,920,483.00
University of Missouri - Columbia	0	\$0.00	5,104	\$7,037,318.00	1,849	\$5,282,992.00	4	\$13,680.00	6,551	\$12,333,990.00
University of Missouri - Kansas City	0	\$0.00	1,319	\$1,785,000.00	309	\$878,250.00	1	\$4,051.50	1,576	\$2,667,301.50
University of Missouri - Saint Louis	0	\$0.00	2,046	\$2,572,720.00	103	\$289,500.00	37	\$103,572.00	2,167	\$2,965,792.00
Sector Subtotal:	0	\$0.00	10,031	\$13,480,521.00	3,285	\$9,285,742.00	42	\$121,303.50	12,593	\$22,887,566.50
1890 Land-Grant University										
Lincoln University	0	\$0.00	594	\$774,000.00	4	\$10,500.00	0	\$0.00	597	\$784,500.00
Sector Subtotal:	0	\$0.00	594	\$774,000.00	4	\$10,500.00	0	\$0.00	597	\$784,500.00
Comprehensive Universities										
Missouri State University	0	\$0.00	4,748	\$6,305,500.00	437	\$1,260,000.00	8	\$18,972.00	5,025	\$7,584,472.00
Missouri State University - West Plains	286	\$648,981.68	348	\$166,132.00	4	\$9,000.00	0	\$0.00	603	\$824,113.68
Northwest Missouri State University	0	\$0.00	1,372	\$1,875,603.99	57	\$162,000.00	1	\$2,446.65	1,407	\$2,040,050.64
Southeast Missouri State University	0	\$0.00	2,859	\$3,762,643.00	131	\$373,500.00	0	\$0.00	2,958	\$4,136,143.00
University of Central Missouri	0	\$0.00	2,584	\$3,488,286.00	70	\$199,500.00	0	\$0.00	2,630	\$3,687,786.00
Sector Subtotal:	286	\$648,981.68	11,911	\$15,598,164.99	699	\$2,004,000.00	9	\$21,418.65	12,623	\$18,272,565.32
Independent Institution for Art & Music										
Kansas City Art Institute	0	\$0.00	119	\$165,562.50	9	\$27,000.00	0	\$0.00	126	\$192,562.50
Sector Subtotal:	0	\$0.00	119	\$165,562.50	9	\$27,000.00	0	\$0.00	126	\$192,562.50

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Independent Two-Year Colleges										
Cottey College	0	\$0.00	30	\$42,750.00	1	\$3,000.00	0	\$0.00	31	\$45,750.00
Wentworth Military Academy and Junior College	0	\$0.00	87	\$109,500.00	2	\$6,000.00	0	\$0.00	88	\$115,500.00
Sector Subtotal:	0	\$0.00	117	\$152,250.00	3	\$9,000.00	0	\$0.00	119	\$161,250.00
Independent Universities										
Saint Louis University	0	\$0.00	786	\$1,100,250.00	353	\$1,039,500.00	0	\$0.00	1,068	\$2,139,750.00
Washington University (Saint Louis)	0	\$0.00	113	\$161,250.00	331	\$972,000.00	24	\$75,624.00	395	\$1,208,874.00
Sector Subtotal:	0	\$0.00	899	\$1,261,500.00	684	\$2,011,500.00	24	\$75,624.00	1,463	\$3,348,624.00
Other Independent Four-Year Institutions										
Avila University	0	\$0.00	296	\$402,750.00	5	\$15,000.00	0	\$0.00	298	\$417,750.00
Central Methodist University	0	\$0.00	1,094	\$1,382,250.00	17	\$46,500.00	0	\$0.00	1,100	\$1,428,750.00
College of the Ozarks	0	\$0.00	878	\$1,147,500.00	14	\$39,000.00	0	\$0.00	882	\$1,186,500.00
Columbia College	0	\$0.00	1,798	\$2,073,750.00	15	\$40,500.00	0	\$0.00	1,808	\$2,114,250.00
Culver-Stockton College	0	\$0.00	284	\$388,806.00	3	\$9,000.00	0	\$0.00	285	\$397,806.00
Drury University	0	\$0.00	965	\$1,244,212.00	97	\$282,000.00	3	\$6,723.00	1,031	\$1,532,935.00
Fontbonne University	0	\$0.00	262	\$359,250.00	8	\$24,000.00	4	\$12,330.00	271	\$395,580.00
Hannibal-LaGrange University	0	\$0.00	250	\$340,500.00	5	\$15,000.00	0	\$0.00	252	\$355,500.00
Lindenwood University	0	\$0.00	1,667	\$2,170,750.00	89	\$253,500.00	1	\$2,466.00	1,735	\$2,426,716.00
Maryville University of Saint Louis	0	\$0.00	446	\$621,000.00	41	\$123,000.00	16	\$55,896.00	487	\$799,896.00
Missouri Baptist University	0	\$0.00	371	\$492,000.00	10	\$27,000.00	0	\$0.00	376	\$519,000.00
Missouri Valley College	0	\$0.00	303	\$416,250.00	4	\$10,500.00	0	\$0.00	306	\$426,750.00
Park University	0	\$0.00	390	\$501,567.00	9	\$25,500.00	20	\$53,430.00	419	\$580,497.00
Rockhurst University	0	\$0.00	326	\$475,500.00	75	\$217,500.00	0	\$0.00	381	\$693,000.00
Southwest Baptist University	0	\$0.00	710	\$971,250.00	58	\$168,000.00	0	\$0.00	736	\$1,139,250.00
Stephens College	0	\$0.00	189	\$260,532.00	13	\$33,425.00	0	\$0.00	195	\$293,957.00

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Webster University	0	\$0.00	765	\$1,040,746.00	49	\$139,500.00	9	\$24,660.00	807	\$1,204,906.00
Westminster College	0	\$0.00	263	\$374,250.00	48	\$139,500.00	0	\$0.00	294	\$513,750.00
William Jewell College	0	\$0.00	240	\$337,313.00	40	\$118,500.00	0	\$0.00	264	\$455,813.00
William Woods University	0	\$0.00	172	\$238,500.00	16	\$48,000.00	0	\$0.00	182	\$286,500.00
Sector Subtotal:	0	\$0.00	11,669	\$15,238,676.00	616	\$1,774,925.00	53	\$155,505.00	12,109	\$17,169,106.00
Professional/Technical Institutions										
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Barnes-Jewish College	0	\$0.00	118	\$88,500.00	3	\$4,500.00	0	\$0.00	119	\$93,000.00
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	25	\$95,531.00	46	\$24,960.00	0	\$0.00	0	\$0.00	59	\$120,491.00
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cass Career Center	0	\$0.00	18	\$11,160.00	0	\$0.00	0	\$0.00	18	\$11,160.00
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	5	\$6,399.10	16	\$5,100.00	0	\$0.00	0	\$0.00	21	\$11,499.10
Columbia Area Career Center	7	\$21,425.14	10	\$5,730.00	0	\$0.00	0	\$0.00	17	\$27,155.14
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	2	\$10,320.00	0	\$0.00	0	\$0.00	0	\$0.00	2	\$10,320.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Four Rivers Career Center	7	\$17,068.80	14	\$7,590.00	0	\$0.00	0	\$0.00	16	\$24,658.80
Franklin Technology Center	0	\$0.00	22	\$12,660.00	0	\$0.00	0	\$0.00	22	\$12,660.00

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Grand River Technical Center	20	\$51,836.50	26	\$13,967.50	0	\$0.00	0	\$0.00	43	\$65,804.00
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	2	\$4,394.60	0	\$0.00	0	\$0.00	0	\$0.00	2	\$4,394.60
Hillyard Technical Center	44	\$167,832.89	32	\$18,150.00	0	\$0.00	0	\$0.00	76	\$185,982.89
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	8	\$30,150.00	16	\$9,570.00	0	\$0.00	0	\$0.00	24	\$39,720.00
Lake Career & Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lamar Area Vocational Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lester E. Cox Medical Center/Cox College	0	\$0.00	166	\$198,000.00	0	\$0.00	1	\$4,110.00	167	\$202,110.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lex La-Ray Technical Center	11	\$63,178.68	16	\$9,330.00	0	\$0.00	0	\$0.00	26	\$72,508.68
Logan University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	1	\$3,476.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$3,476.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	6	\$40,263.00	5	\$2,250.00	0	\$0.00	0	\$0.00	11	\$42,513.00
Northwest Technical School	1	\$1,000.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$1,000.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Perryville Area Car & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pike-Lincoln Technical Center	5	\$10,712.30	8	\$3,930.00	0	\$0.00	0	\$0.00	12	\$14,642.30
Poplar Bluff Technical Career Center	7	\$18,404.02	15	\$9,540.00	0	\$0.00	0	\$0.00	18	\$27,944.02
Ranken Technical College	113	\$408,920.00	270	\$318,846.00	5	\$13,500.00	0	\$0.00	377	\$741,266.00
Research College of Nursing	0	\$0.00	25	\$33,750.00	0	\$0.00	0	\$0.00	25	\$33,750.00
Rolla Technical Institute/Center	34	\$103,627.70	63	\$37,050.60	0	\$0.00	0	\$0.00	86	\$140,678.30
Saint Luke's College	0	\$0.00	74	\$90,000.00	0	\$0.00	0	\$0.00	74	\$90,000.00
Saline County Career Center	4	\$13,292.00	16	\$9,570.00	0	\$0.00	0	\$0.00	20	\$22,862.00
Sikeston Career & Technology Center	4	\$11,410.00	0	\$0.00	0	\$0.00	0	\$0.00	4	\$11,410.00
South Central Career Center	17	\$38,626.00	25	\$8,400.00	0	\$0.00	0	\$0.00	42	\$47,026.00
Southeast Missouri Hospital College of Nursing and Health Sciences	0	\$0.00	45	\$48,750.00	0	\$0.00	34	\$104,394.00	75	\$153,144.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis College of Pharmacy	0	\$0.00	125	\$183,201.00	35	\$103,500.00	0	\$0.00	150	\$286,701.00
Texas County Technical College	0	\$0.00	70	\$72,750.00	0	\$0.00	23	\$54,252.00	80	\$127,002.00
Unitec Career Center	2	\$6,804.00	0	\$0.00	0	\$0.00	0	\$0.00	2	\$6,804.00
Warrensburg Area Career Center	8	\$39,786.15	22	\$14,520.00	0	\$0.00	0	\$0.00	30	\$54,306.15
Waynesville Career Center	13	\$64,484.00	8	\$4,485.00	0	\$0.00	0	\$0.00	18	\$68,969.00
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	346	\$1,228,941.88	1,271	\$1,241,760.10	43	\$121,500.00	58	\$162,756.00	1,638	\$2,754,957.98
Public Four-Year Universities										
Harris-Stowe State University	0	\$0.00	359	\$411,750.00	0	\$0.00	1	\$1,194.00	360	\$412,944.00
Missouri Southern State University	0	\$0.00	1,367	\$1,769,250.00	52	\$142,500.00	10	\$20,264.40	1,410	\$1,932,014.40
Missouri Western State University	0	\$0.00	1,441	\$1,873,500.00	36	\$102,000.00	0	\$0.00	1,463	\$1,975,500.00
Sector Subtotal:	0	\$0.00	3,167	\$4,054,500.00	88	\$244,500.00	11	\$21,458.40	3,233	\$4,320,458.40

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Public Two-Year Colleges										
Crowder College	635	\$1,351,800.40	655	\$328,747.00	6	\$12,000.00	5	\$3,390.00	1,270	\$1,695,937.40
East Central College	577	\$1,109,946.00	546	\$262,135.00	13	\$28,500.00	65	\$47,652.00	1,161	\$1,448,233.00
Jefferson College	688	\$1,512,113.84	667	\$304,952.00	8	\$16,500.00	0	\$0.00	1,323	\$1,833,565.84
Metropolitan Community College	2,172	\$4,976,744.25	1,415	\$673,649.00	37	\$96,000.00	1	\$1,710.00	3,549	\$5,748,103.25
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Maple Woods	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Mineral Area College	505	\$1,182,636.00	609	\$296,396.00	3	\$6,000.00	0	\$0.00	1,077	\$1,485,032.00
Moberly Area Community College	939	\$2,472,436.27	662	\$329,695.00	7	\$15,000.00	0	\$0.00	1,555	\$2,817,131.27
North Central Missouri College	312	\$835,353.00	320	\$162,214.00	2	\$4,500.00	0	\$0.00	602	\$1,002,067.00
Ozarks Technical Community College	2,218	\$5,863,881.27	1,696	\$823,717.00	15	\$34,500.00	2	\$1,710.00	3,849	\$6,723,808.27
St. Charles Community College	1,459	\$3,273,460.80	526	\$220,450.00	7	\$18,000.00	1	\$570.00	1,965	\$3,512,480.80
St. Louis Community College - Florissant Valley	269	\$418,557.46	1,745	\$768,390.00	8	\$16,500.00	0	\$0.00	2,012	\$1,203,447.46
St. Louis Community College - Forest Park	120	\$196,100.86	2	\$480.00	0	\$0.00	0	\$0.00	122	\$196,580.86
St. Louis Community College - Meramec	915	\$1,908,073.06	0	\$0.00	4	\$7,500.00	0	\$0.00	918	\$1,915,573.06
St. Louis Community College - Wildwood	220	\$456,687.68	0	\$0.00	3	\$9,000.00	0	\$0.00	221	\$465,687.68
State Fair Community College	638	\$1,543,905.85	581	\$312,344.00	2	\$6,000.00	0	\$0.00	1,179	\$1,862,249.85
Three Rivers Community College	380	\$887,183.00	734	\$376,815.00	2	\$6,000.00	0	\$0.00	1,091	\$1,269,998.00
Sector Subtotal:	12,047	\$27,988,879.74	10,158	\$4,859,984.00	117	\$276,000.00	74	\$55,032.00	21,894	\$33,179,895.74
Public Two-Year Technical College										
State Technical College of Missouri	653	\$3,427,937.00	245	\$261,348.00	3	\$7,500.00	0	\$0.00	817	\$3,696,785.00
Sector Subtotal:	653	\$3,427,937.00	245	\$261,348.00	3	\$7,500.00	0	\$0.00	817	\$3,696,785.00

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Statewide Liberal Arts University	0	\$0.00	1,512	\$2,137,992.00	762	\$2,200,199.00	4	\$9,042.00	2,037	\$4,347,233.00
Truman State University										
Sector Subtotal:	0	\$0.00	1,512	\$2,137,992.00	762	\$2,200,199.00	4	\$9,042.00	2,037	\$4,347,233.00
Program Total ² :	13,332	\$33,294,740.30	51,693	\$59,226,258.59	6,313	\$17,972,366.00	275	\$622,139.55	69,249	\$111,115,504.44
Unduplicated Student Count by Program ³ :	13,142		51,367		6,283		275			
Total Unduplicated Student Count ⁴ :										68,389

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
ACADEMIC SCHLSHP PRGM-TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	19,086,366	0.00	15,676,666	0.00	15,676,666	0.00	15,676,666	0.00	
INSTITUTION GIFT TRUST	1,000,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	
TOTAL - TRF	20,086,366	0.00	17,676,666	0.00	17,676,666	0.00	17,676,666	0.00	
TOTAL	20,086,366	0.00	17,676,666	0.00	17,676,666	0.00	17,676,666	0.00	
Bright Flight Increase - 1555007									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	500,000	0.00	
TOTAL - TRF	0	0.00	0	0.00	0	0.00	500,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	500,000	0.00	
GRAND TOTAL	\$20,086,366	0.00	\$17,676,666	0.00	\$17,676,666	0.00	\$18,176,666	0.00	

CORE DECISION ITEM

Department of Higher Education Division of Missouri Student Grants and Scholarships Core Transfer - Academic Scholarship Program (Bright Flight)	Budget Unit 55645C HB Section 3.045																																																																																																				
1. CORE FINANCIAL SUMMARY																																																																																																					
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Est. Fringe	0	0	0	0																																																																																																	
2. CORE DESCRIPTION																																																																																																					
<p>This request is for a transfer of \$17,676,666 to the Academic Scholarship Program Fund.</p>																																																																																																					

CORE DECISION ITEM

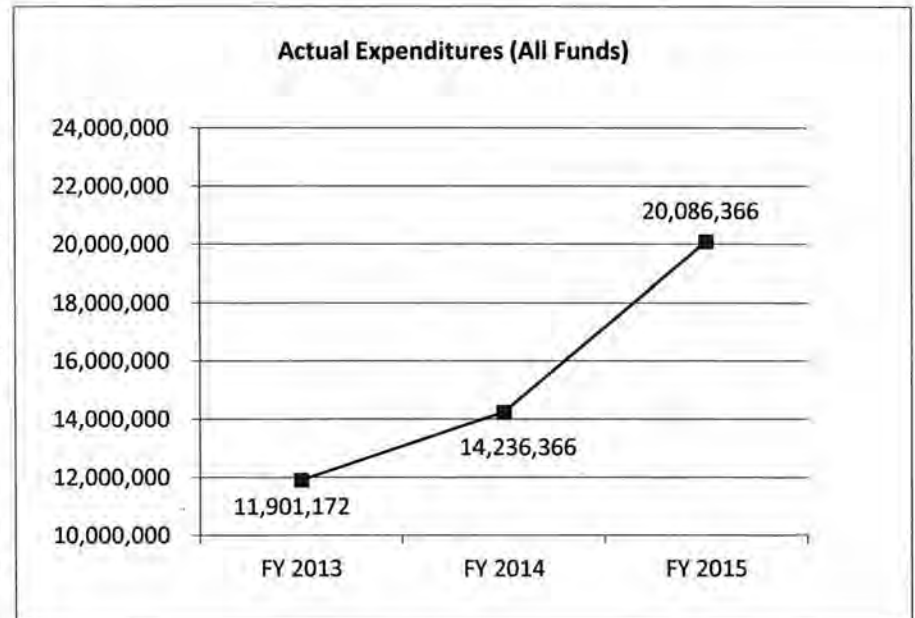
Department of Higher Education	Budget Unit	<u>55645C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Academic Scholarship Program (Bright Flight)	HB Section	<u>3.045</u>

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	12,269,250	14,676,666	21,676,666	17,676,666
Less Reverted (All Funds)	(368,078)	(440,300)	(590,300)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	11,901,172	14,236,366	21,086,366	N/A
Actual Expenditures (All Funds)	11,901,172	14,236,366	20,086,366	N/A
Unexpended (All Funds)	0	0	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	1,000,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION ACADEMIC SCHLSHP PRGM-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	15,676,666	0	2,000,000	17,676,666	
	Total	0.00	15,676,666	0	2,000,000	17,676,666	
DEPARTMENT CORE REQUEST							
	TRF	0.00	15,676,666	0	2,000,000	17,676,666	
	Total	0.00	15,676,666	0	2,000,000	17,676,666	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	15,676,666	0	2,000,000	17,676,666	
	Total	0.00	15,676,666	0	2,000,000	17,676,666	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
TRANSFERS OUT	20,086,366	0.00	17,676,666	0.00	17,676,666	0.00	17,676,666	0.00
TOTAL - TRF	20,086,366	0.00	17,676,666	0.00	17,676,666	0.00	17,676,666	0.00
GRAND TOTAL	\$20,086,366	0.00	\$17,676,666	0.00	\$17,676,666	0.00	\$17,676,666	0.00
GENERAL REVENUE	\$19,086,366	0.00	\$15,676,666	0.00	\$15,676,666	0.00	\$15,676,666	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education Division of Missouri Student Grants and Scholarships Core Transfer - Academic Scholarship Program (Bright Flight)	Budget Unit <u>55645C</u> DI# <u>1555007</u> House Bill <u>3.045</u>
--	---

1. AMOUNT OF REQUEST

	FY 2017 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

	FY 2017 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	500,000	0	0	500,000
Total	500,000	0	0	500,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation <input type="checkbox"/> Federal Mandate <input type="checkbox"/> GR Pick-Up <input type="checkbox"/> Pay Plan	<input type="checkbox"/> New Program <input type="checkbox"/> Program Expansion <input type="checkbox"/> Space Request <input type="checkbox"/> Other: _____	<input type="checkbox"/> Fund Switch <input checked="" type="checkbox"/> Cost to Continue <input type="checkbox"/> Equipment Replacement
--	---	--

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	<u>55645C</u>	
Division of Missouri Student Grants and Scholarships			
Core Transfer - Academic Scholarship Program (Bright Flight)	DI#	<u>1555007</u>	House Bill <u>3.045</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Higher Education Academic Scholarship Program (commonly known as Bright Flight) provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT during their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.

FY15 was the first year since the program statute was amended to establish the current maximum award that the top three percent of students received the full \$3,000 award. While this award level will be maintained for FY16 with the supplemental appropriation contained in the official CBHE budget request, increased funding will be needed in order to maintain this award level into FY17. The requested increase is intended to provide sufficient funds to offer the full statutory award of \$3,000 for all students scoring in the top three percent.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended a \$500,000 transfer from general revenue to the Academic Scholarship Program (Bright Flight).

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55645C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Academic Scholarship Program (Bright Flight)	DI#	1555007
	House Bill	3.045

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR	Dept Req FTE	Dept Req FED DOLLARS	Dept Req FED	Dept Req FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL	Dept Req FTE	Dept Req One-Time DOLLARS
	0								0		0.0	
									0		0.0	
Total PS	0	0.0		0		0.0	0	0.0	0		0.0	0
									0			
									0			
									0			
Total EE	0			0			0		0			0
Program Distributions									0			
Total PSD	0			0			0		0			0
Transfers									0			
Total TRF	0			0			0		0			0
Grand Total	0	0.0		0		0.0	0	0.0	0		0.0	0

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit		55645C						
Division of Missouri Student Grants and Scholarships												
Core Transfer - Academic Scholarship Program (Bright Flight)				DI#		1555007			House Bill		3.045	

NEW DECISION ITEM

RANK: _____ **OF** 14

<u>Department of Higher Education</u>	Budget Unit	<u>55645C</u>	
<u>Division of Missouri Student Grants and Scholarships</u>			
<u>Core Transfer - Academic Scholarship Program (Bright Flight)</u>	DI#	<u>1555007</u>	House Bill <u>3.045</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.
N/A

6b. Provide an efficiency measure.
N/A

6c. Provide the number of clients/individuals served, if applicable.
N/A

6d. Provide a customer satisfaction measure, if
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
Bright Flight Increase - 1555007								
TRANSFERS OUT	0	0.00	0	0.00	0	0.00	500,000	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
ACADEMIC SCHOLARSHIP PROGRAM									
CORE									
PROGRAM-SPECIFIC									
ACADEMIC SCHOLARSHIP	18,065,000	0.00	18,676,666	0.00	18,676,666	0.00	18,676,666	0.00	
TOTAL - PD	18,065,000	0.00	18,676,666	0.00	18,676,666	0.00	18,676,666	0.00	
TOTAL	18,065,000	0.00	18,676,666	0.00	18,676,666	0.00	18,676,666	0.00	
Bright Flight Expenditure Inc - 1555008									
PROGRAM-SPECIFIC									
ACADEMIC SCHOLARSHIP	0	0.00	0	0.00	0	0.00	2,000,000	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	2,000,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	2,000,000	0.00	
GRAND TOTAL	\$18,065,000	0.00	\$18,676,666	0.00	\$18,676,666	0.00	\$20,676,666	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55647C				
Division of Missouri Student Grants and Scholarships									
Core - Academic Scholarship Program (Bright Flight)					HB Section 3.050				
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	18,676,666	18,676,666	PSD	0	0	18,676,666	18,676,666
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	18,676,666	18,676,666	Total	0	0	18,676,666	18,676,666
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: Academic Scholarship Fund (0840)					Other Funds: Academic Scholarship Fund (0840)				
2. CORE DESCRIPTION									
<p>The Missouri Higher Education Academic Scholarship Program (also known as "Bright Flight"), provides scholarships based on academic achievement. The scholarship may be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first. The scholarship includes two award levels based on ACT or SAT scores in the top 3% (a maximum award of \$3,000) or ACT or SAT scores in the top fourth and fifth percentiles (a maximum award of \$1,000). Students scoring in the top 3% must be awarded the \$3,000 maximum before students in the top fourth and fifth percentiles can be awarded. For the 2015-16 academic year the qualifying composite test scores for students scoring in the top 3% are the following: ACT 31 or SAT math 800 and SAT critical reading 800. The qualifying scores for students scoring in the top fourth and fifth percentiles are an ACT score of 30 or an SAT math score of 770-799 and an SAT critical reading score of 770-799.</p> <p>The core request of \$18,676,666 will provide scholarships in the amount of \$2,750 to an estimated 6,900 students qualifying in the top 3%.</p> <p>The department is requesting a supplemental appropriation of \$1.4 million for FY 2016 to provide the full \$3,000 award to the students qualifying in the top 3%.</p>									

CORE DECISION ITEM

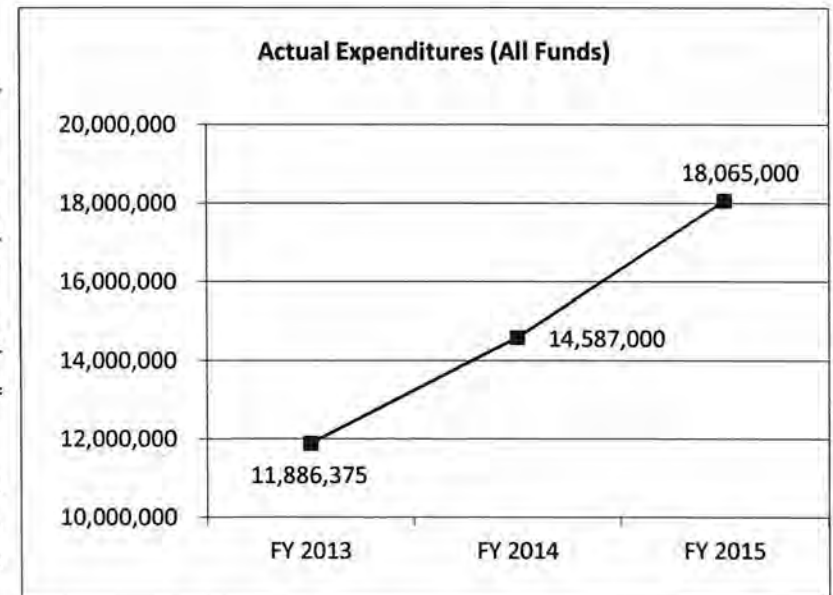
Department of Higher Education	Budget Unit	<u>55647C</u>
Division of Missouri Student Grants and Scholarships		
Core - Academic Scholarship Program (Bright Flight)	HB Section	<u>3.050</u>

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	13,269,250	15,676,666	22,676,666	18,676,666
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	13,269,250	15,676,666	22,676,666	N/A
Actual Expenditures (All Funds)	11,886,375	14,587,000	18,065,000	N/A
Unexpended (All Funds)	1,382,875	1,089,666	4,611,666	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,382,875	1,089,666	4,611,666	N/A
Amount Available to Spend*	11,985,980	14,587,000	18,065,000	
Actual Expenditures	11,886,375	14,587,000	18,065,000	
Actual Unexpended	99,605	0	0	



*FY13, FY14 & FY15 - Includes the transfer, returned funds that were available to be respent, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION ACADEMIC SCHOLARSHIP PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	18,676,666	18,676,666	
	Total	0.00	0	0	18,676,666	18,676,666	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	18,676,666	18,676,666	
	Total	0.00	0	0	18,676,666	18,676,666	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	18,676,666	18,676,666	
	Total	0.00	0	0	18,676,666	18,676,666	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	18,065,000	0.00	18,676,666	0.00	18,676,666	0.00	18,676,666	0.00
TOTAL - PD	18,065,000	0.00	18,676,666	0.00	18,676,666	0.00	18,676,666	0.00
GRAND TOTAL	\$18,065,000	0.00	\$18,676,666	0.00	\$18,676,666	0.00	\$18,676,666	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$18,065,000	0.00	\$18,676,666	0.00	\$18,676,666	0.00	\$18,676,666	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.050

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

1. What does this program do?

This program provides scholarships to Missouri students based on academic achievement. A high school senior must score in the top 5 percent on the ACT or SAT assessment to qualify. The scholarship award is up to \$3,000 annually for those in the top 3 percent and up to \$1,000 for those in the 4th and 5th percentiles. Students in the top 3 percent must be awarded the full \$3,000 before students in the 4th and 5th percentiles can be awarded. The scholarship can be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.250, RSMo

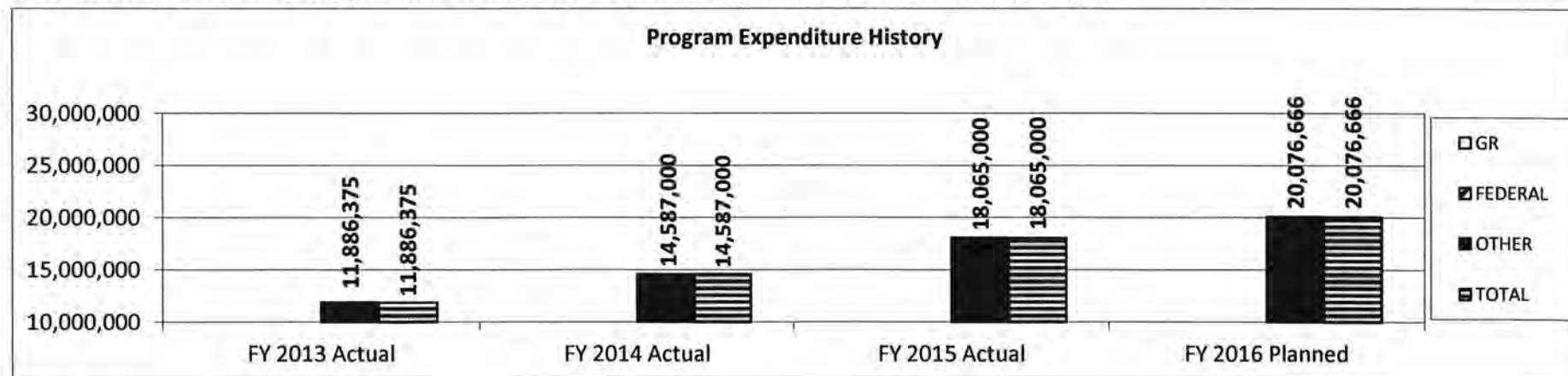
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Academic Scholarship Fund (0840)

PROGRAM DESCRIPTION

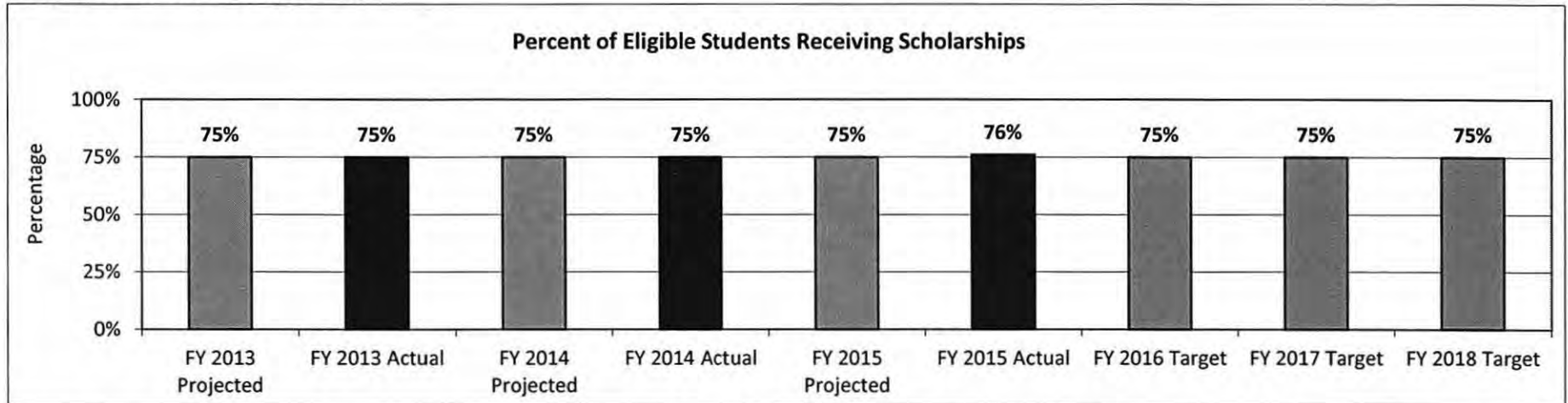
Department of Higher Education

HB Section(s): 3.050

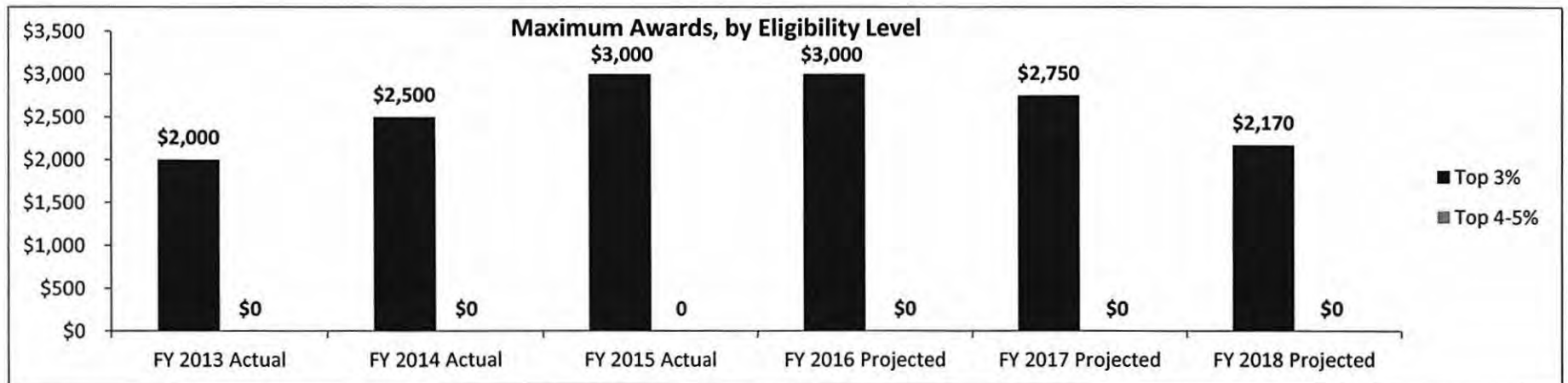
Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

7a. Provide an effectiveness measure.



Note: The target percentage of students served has been reduced from 100% to reflect insufficient funding to pay students scoring in the top fourth and fifth percentiles.



Eligibility for top 4th and 5th percentiles began in FY 2011.

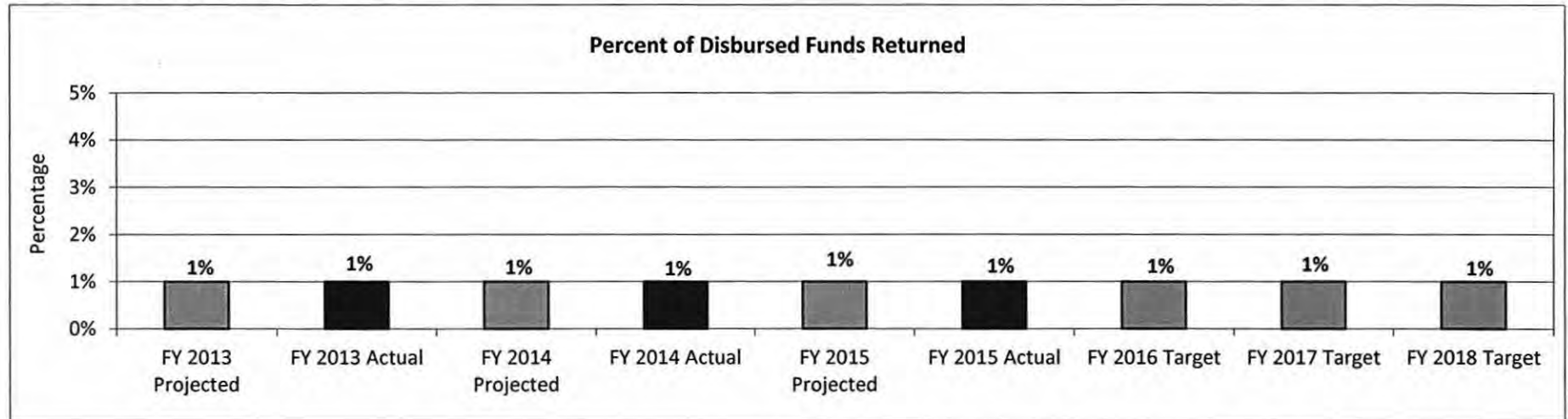
PROGRAM DESCRIPTION

Department of Higher Education HB Section(s): 3.050

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

	FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students	6,100	6,192	6,100	6,089	6,100	6,283	6,800	6,900	8,600

7d. Provide a customer satisfaction measure, if available.

N/A

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55647C
Division of Missouri Student Grants and Scholarships		
Core - Academic Scholarship Program (Bright Flight)	DI#	1555008
	House Bill	3.050

1. AMOUNT OF REQUEST

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	2,000,000	2,000,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	2,000,000	2,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				

Other Funds:

Other Funds: Academic Scholarship Fund (0840)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	<u>55647C</u>	
Division of Missouri Student Grants and Scholarships			
Core - Academic Scholarship Program (Bright Flight)	DI#	<u>1555008</u>	House Bill <u>3.050</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Higher Education Academic Scholarship Program (commonly known as Bright Flight) provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT during their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.

This request is the increase in expenditure authority necessary to fund Bright Flight awards at the appropriated level. It is intended to provide sufficient funds in FY17 in order to offer the full statutory award of \$3,000 for all students scoring in the top three percent.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended a \$2,000,000 increase in expenditure authority for the Academic Scholarship Program (Bright Flight).

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55647C
Division of Missouri Student Grants and Scholarships		
Core - Academic Scholarship Program (Bright Flight)	DI#	1555008
	House Bill	3.050

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req FTE	GR	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
	0							0	0.0	
								0	0.0	
Total PS	<u>0</u>		0.0	0		0.0	0	0	0.0	0
								0		
								0		
Total EE	<u>0</u>			0		0		0		0
Program Distributions								0		
Total PSD	<u>0</u>			0		0		0		0
Transfers										
Total TRF	<u>0</u>			0		0		0		0
Grand Total	<u>0</u>		0.0	0		0.0	0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit		55647C						
Division of Missouri Student Grants and Scholarships				DI#		1555008		House Bill		3.050		
Core - Academic Scholarship Program (Bright Flight)												

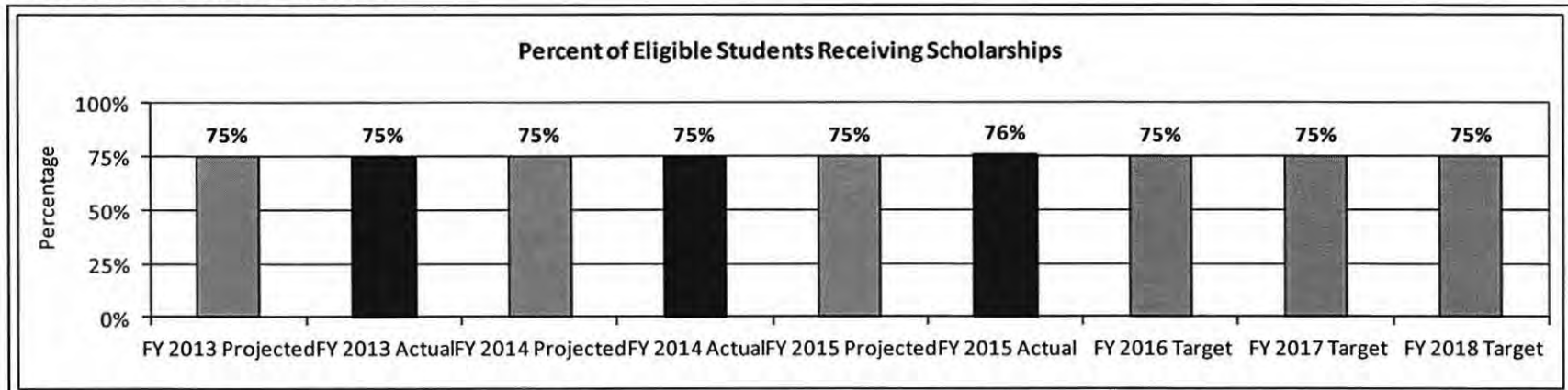
NEW DECISION ITEM

RANK: _____ OF 14

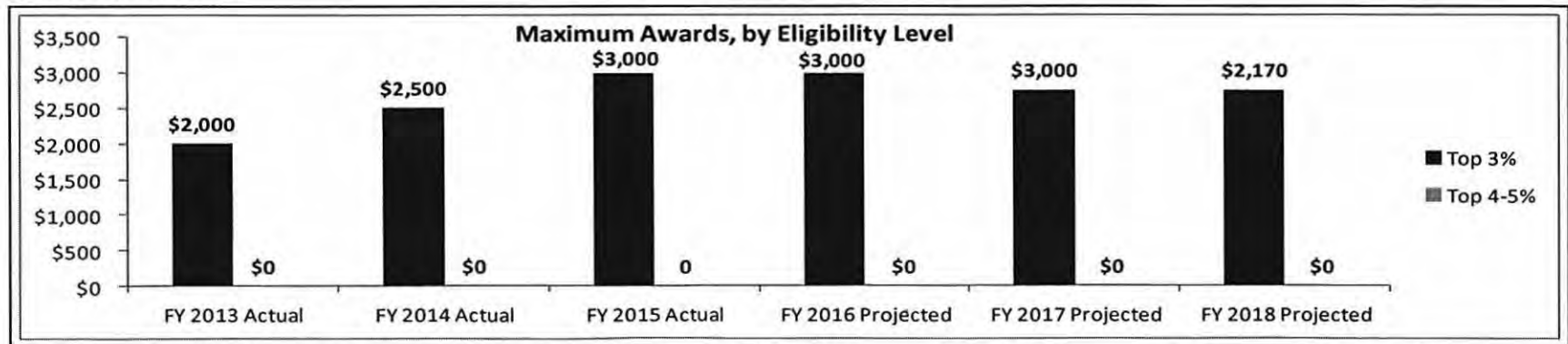
Department of Higher Education	Budget Unit	55647C
Division of Missouri Student Grants and Scholarships		
Core - Academic Scholarship Program (Bright Flight)	DI#	1555008
	House Bill	3.050

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.



Note: The target percentage of students served has been reduced from 100% to reflect insufficient funding to pay students scoring in the top fourth and fifth percentiles.



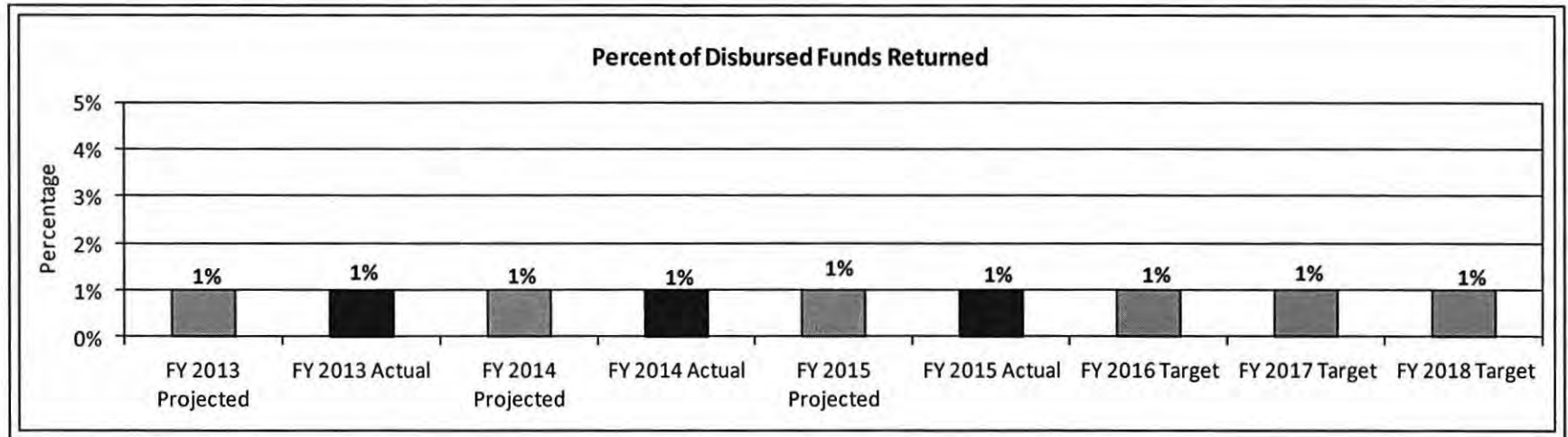
Eligibility for top 4th and 5th percentiles began in FY 2011.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55647C	
Division of Missouri Student Grants and Scholarships			
Core - Academic Scholarship Program (Bright Flight)	DI#	1555008	House Bill <u>3.050</u>

6b. Provide an efficiency measure.



6c. Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

	FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students	6,100	6,192	6,100	6,089	6,100	6,283	6,800	6,900	8,600

6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
Bright Flight Expenditure Inc - 1555008								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	2,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	2,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	54,965,671	0.00	47,665,640	0.00	47,665,640	0.00	47,665,640	0.00
MO STUDENT GRANT PROGRAM GIFT	0	0.00	50,000	0.00	50,000	0.00	50,000	0.00
LOTTERY PROCEEDS	11,559,167	0.00	11,916,667	0.00	11,916,667	0.00	11,916,667	0.00
MO PROSPECTIVE TEACHERS LOAN	0	0.00	100	0.00	0	0.00	0	0.00
ADVANTAGE MISSOURI TRUST	50,000	0.00	50,000	0.00	50,000	0.00	50,000	0.00
CLARK & LEWIS DISCOVERY FUND	0	0.00	100	0.00	0	0.00	0	0.00
TOTAL - TRF	66,574,838	0.00	59,682,507	0.00	59,682,307	0.00	59,682,307	0.00
TOTAL	66,574,838	0.00	59,682,507	0.00	59,682,307	0.00	59,682,307	0.00
Access Missouri Increase - 1555009								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	2,000,000	0.00
INSTITUTION GIFT TRUST	0	0.00	0	0.00	0	0.00	2,000,000	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	4,000,000	0.00
TOTAL	0	0.00	0	0.00	0	0.00	4,000,000	0.00
GRAND TOTAL	\$66,574,838	0.00	\$59,682,507	0.00	\$59,682,307	0.00	\$63,682,307	0.00

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CORE DECISION ITEM

Department of Higher Education					Budget Unit					55648C									
Division of Missouri Student Grants and Scholarships																			
Core Transfer - Access Missouri Financial Assistance Program										HB Section					3.055				
1. CORE FINANCIAL SUMMARY																			
FY 2017 Budget Request										FY 2017 Governor's Recommendation									
		GR	Federal	Other	Total			GR	Federal	Other	Total			GR	Federal	Other	Total		
PS		0	0	0	0	PS		0	0	0	0					0			
EE		0	0	0	0	EE		0	0	0	0					0			
PSD		0	0	0	0	PSD		0	0	0	0					0			
TRF		47,665,640	0	12,016,667	59,682,307	TRF		47,665,640	0	12,016,667	59,682,307								
Total		47,665,640	0	12,016,667	59,682,307	Total		47,665,640	0	12,016,667	59,682,307								
FTE		0.00	0.00	0.00	0.00	FTE		0.00	0.00	0.00	0.00								
Est. Fringe		0	0	0	0	Est. Fringe		0	0	0	0								
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.										Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667 MO Student Grant Program Gift Fund (0272) - \$50,000 Advantage Missouri Trust Fund (0856) - \$50,000										Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667 MO Student Grant Program Gift Fund (0272) - \$50,000 Advantage Missouri Trust Fund (0856) - \$50,000									
2. CORE DESCRIPTION																			
This core request is for a transfer from general revenue, lottery proceeds funds, and private sources totaling \$59,682,307 to the Access Missouri Financial Assistance Program.																			
As outlined in the core reconciliation (#5), a core transfer reduction of \$200 is being processed for one-time funding associated with the transfer of remaining balances from two defunct funds to the Access Missouri Financial Assistance Fund during FY16.																			

CORE DECISION ITEM

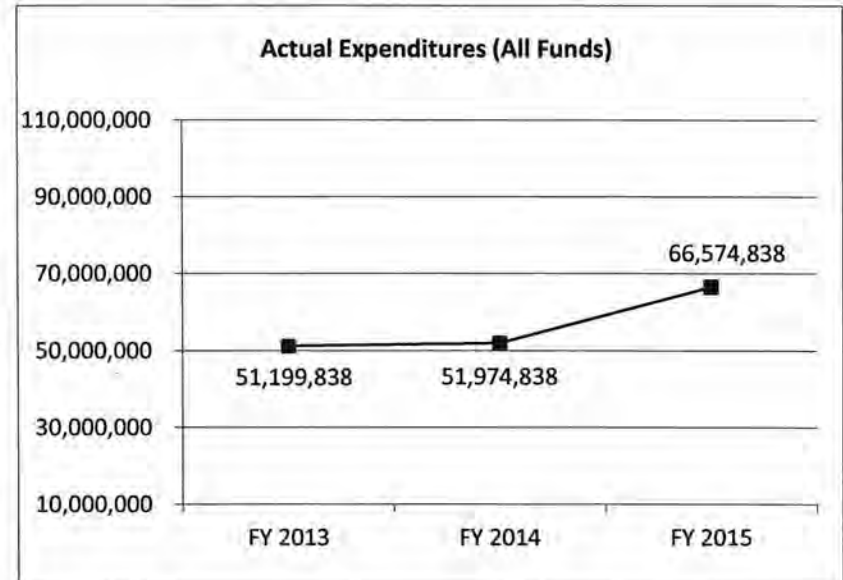
Department of Higher Education	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	HB Section	3.055

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	57,827,307	53,632,307	68,682,307	59,682,507
Less Reverted (All Funds)	(1,577,469)	(1,607,469)	(2,057,469)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	56,249,838	52,024,838	66,624,838	N/A
Actual Expenditures (All Funds)	51,199,838	51,974,838	66,574,838	N/A
Unexpended (All Funds)	5,050,000	50,000	50,000	N/A
Unexpended, by Fund:				
General Revenue	0	0		N/A
Federal	0	0		N/A
Other	5,050,000	50,000	50,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

ACCESS MISSOURI TRANSFER

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES				TRF	0.00	47,665,640	0	12,016,867	59,682,507	
				Total	0.00	47,665,640	0	12,016,867	59,682,507	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	608	T986	TRF		0.00	0	0	(100)	(100)	Reduction of one-time expenditures
1x Expenditures	608	T985	TRF		0.00	0	0	(100)	(100)	Reduction of one-time expenditures
NET DEPARTMENT CHANGES					0.00	0	0	(200)	(200)	
DEPARTMENT CORE REQUEST				TRF	0.00	47,665,640	0	12,016,667	59,682,307	
				Total	0.00	47,665,640	0	12,016,667	59,682,307	
GOVERNOR'S RECOMMENDED CORE				TRF	0.00	47,665,640	0	12,016,667	59,682,307	
				Total	0.00	47,665,640	0	12,016,667	59,682,307	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
CORE								
TRANSFERS OUT	66,574,838	0.00	59,682,507	0.00	59,682,307	0.00	59,682,307	0.00
TOTAL - TRF	66,574,838	0.00	59,682,507	0.00	59,682,307	0.00	59,682,307	0.00
GRAND TOTAL	\$66,574,838	0.00	\$59,682,507	0.00	\$59,682,307	0.00	\$59,682,307	0.00
GENERAL REVENUE	\$54,965,671	0.00	\$47,665,640	0.00	\$47,665,640	0.00	\$47,665,640	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$11,609,167	0.00	\$12,016,867	0.00	\$12,016,667	0.00	\$12,016,667	0.00

NEW DECISION ITEM

RANK: _____ OF _____ 14

Department of Higher Education	Budget Unit	55648C	
Division of Missouri Student Grants and Scholarships			
Core Transfer - Access Missouri Financial Assistance Program	DI#	1555009	House Bill 3.055

1. AMOUNT OF REQUEST

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	2,000,000	0	2,000,000	4,000,000
Total	0	0	0	0	Total	2,000,000	0	2,000,000	4,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds: Institution Gift Trust Fund (0925)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM
RANK: _____ **OF** _____ **14**

<u>Department of Higher Education</u>	Budget Unit	<u>55648C</u>	
<u>Division of Missouri Student Grants and Scholarships</u>			
<u>Core Transfer - Access Missouri Financial Assistance Program</u>	DI#	<u>1555009</u>	House Bill <u>3.055</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program provides assistance to students who demonstrate financial need, based on an annual evaluation of the applicant's expected family contribution and meeting other statutory eligibility requirements for this grant. Access Missouri is the state's primary need-based student assistance program.

For FY15, award levels were set at 51 percent of the statutory maximum which resulted in award amounts that have remained virtually unchanged since the 1980s. For FY16, MDHE was able to increase award levels to 65 percent of the maximum, primarily due to the release of \$11 million in funds restricted during FY15. The Coordinating Board for Higher Education believes this provides an opportunity to continue to focus on increasing the award levels available through this program by initiating a three year effort to move the program to full funding. The intent of the requested increase is to begin to restore the program's ability to provide funds to Missouri's neediest students sufficient to increase award levels from 65 percent to 70 percent in FY17.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended a transfer from general revenue and other sources totaling \$4,000,000 to the Access Missouri Financial Assistance Program.

NEW DECISION ITEM
RANK: _____ OF _____ 14

Department of Higher Education				Budget Unit				55648C			
Division of Missouri Student Grants and Scholarships											
Core Transfer - Access Missouri Financial Assistance Program				DI#				1555009			
				House Bill				3.055			

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
	0						0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers							0		
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM
RANK: _____ OF _____ 14

Department of Higher Education		Budget Unit		55648C					
Division of Missouri Student Grants and Scholarships									
Core Transfer - Access Missouri Financial Assistance Program		DI#		1555009		House Bill		3.055	
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers	2,000,000				2,000,000		4,000,000		
Total TRF	2,000,000		0		2,000,000		4,000,000		0
Grand Total	2,000,000	0.0	0	0.0	2,000,000	0.0	4,000,000	0.0	0

NEW DECISION ITEM
RANK: _____ **OF** _____ **14**

Department of Higher Education	Budget Unit	<u>55648C</u>	
Division of Missouri Student Grants and Scholarships			
Core Transfer - Access Missouri Financial Assistance Program	DI#	<u>1555009</u>	House Bill <u>3.055</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.
N/A

6b. Provide an efficiency measure.
N/A

6c. Provide the number of clients/individuals served, if applicable.
N/A

6d. Provide a customer satisfaction measure, if
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
Access Missouri Increase - 1555009								
TRANSFERS OUT	0	0.00	0	0.00	0	0.00	4,000,000	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	4,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$4,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
ACCESS MISSOURI									
CORE									
PROGRAM-SPECIFIC									
ACCESS MO FINANCIAL ASSISTANCE	59,933,326	0.00	69,500,000	0.00	69,500,000	0.00	69,500,000	0.00	
TOTAL - PD	59,933,326	0.00	69,500,000	0.00	69,500,000	0.00	69,500,000	0.00	
TOTAL	59,933,326	0.00	69,500,000	0.00	69,500,000	0.00	69,500,000	0.00	
Access MO Expenditure Increase - 1555010									
PROGRAM-SPECIFIC									
ACCESS MO FINANCIAL ASSISTANCE	0	0.00	0	0.00	0	0.00	4,000,000	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	4,000,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	4,000,000	0.00	
GRAND TOTAL	\$59,933,326	0.00	\$69,500,000	0.00	\$69,500,000	0.00	\$73,500,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit					55651C				
Division of Missouri Student Grants and Scholarships														
Core - Access Missouri Financial Assistance Program					HB Section					3.060				
1. CORE FINANCIAL SUMMARY														
FY 2017 Budget Request					FY 2017 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0					
PSD	0	0	69,500,000	69,500,000	PSD	0	0	69,500,000	69,500,000					
TRF	0	0	0	0	TRF	0	0	0	0					
Total	0	0	69,500,000	69,500,000	Total	0	0	69,500,000	69,500,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Access MO Financial Assistance Fund (0791)					Other Funds: Access MO Financial Assistance Fund (0791)									
2. CORE DESCRIPTION														
The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.														
The Access Missouri Financial Assistance Program is also authorized by statute to receive \$5 million from the Gaming Commission Fund. The appropriated transfer from all sources including general revenue, lottery proceeds funds, gaming and other sources totals \$64,682,307.														

CORE DECISION ITEM

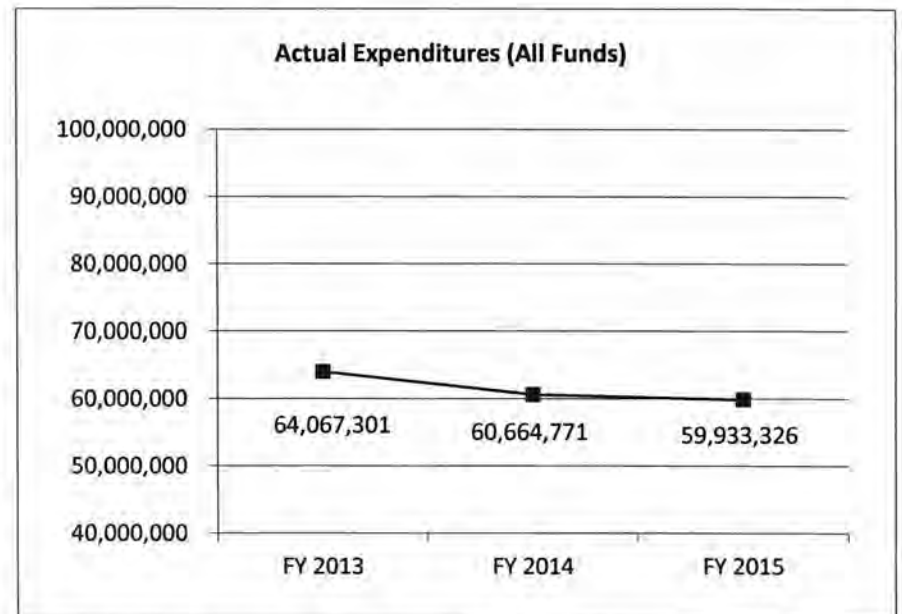
Department of Higher Education	Budget Unit	55651C
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	HB Section	3.060

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	65,327,307	67,000,000	78,500,000	69,500,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	65,327,307	67,000,000	78,500,000	N/A
Actual Expenditures (All Funds)	64,067,301	60,664,771	59,933,326	N/A
Unexpended (All Funds)	1,260,006	6,335,229	18,566,674	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,260,006	6,335,229	18,566,674	N/A
Amount Available to Spend*	65,378,693	60,734,076	60,037,904	
Actual Expenditures	64,067,301	60,664,771	59,933,326	
Actual Unexpended	1,311,392	69,305	104,578	



*FY13, FY14 & FY 15 - Includes the transfer, returned funds that were available to be respent, interest, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACCESS MISSOURI

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	69,500,000	69,500,000	
	Total	0.00	0	0	69,500,000	69,500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	69,500,000	69,500,000	
	Total	0.00	0	0	69,500,000	69,500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	69,500,000	69,500,000	
	Total	0.00	0	0	69,500,000	69,500,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
CORE								
PROGRAM DISTRIBUTIONS	59,933,326	0.00	69,500,000	0.00	69,500,000	0.00	69,500,000	0.00
TOTAL - PD	59,933,326	0.00	69,500,000	0.00	69,500,000	0.00	69,500,000	0.00
GRAND TOTAL	\$59,933,326	0.00	\$69,500,000	0.00	\$69,500,000	0.00	\$69,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$59,933,326	0.00	\$69,500,000	0.00	\$69,500,000	0.00	\$69,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

1. What does this program do?

This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are adjusted, using the statutory formula, so all eligible students receive the maximum award possible based on available funds.

For FY 2015, the program provided average awards of \$1,153 to approximately 51,350 students.

For FY 2014 and prior, the statute established the maximum and minimum award amounts of the scholarship in relationship to the type of institution attended:

- Public two-year sector: \$300 minimum and \$1,000 maximum
- Public four year sector including State Technical College of Missouri: \$1,000 minimum and \$2,150 maximum
- Private institutions: \$2,000 minimum and \$4,600 maximum

SB 733 (2010) established new financial assistance amounts beginning in FY 2015 and beyond as follows:

- Public two-year sector: \$300 minimum and \$1,300 maximum
- Public four-year sector including State Technical College of Missouri: \$1,500 minimum and \$2,850 maximum
- Private institutions: \$1,500 minimum and \$2,850 maximum

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1101-173.1107, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

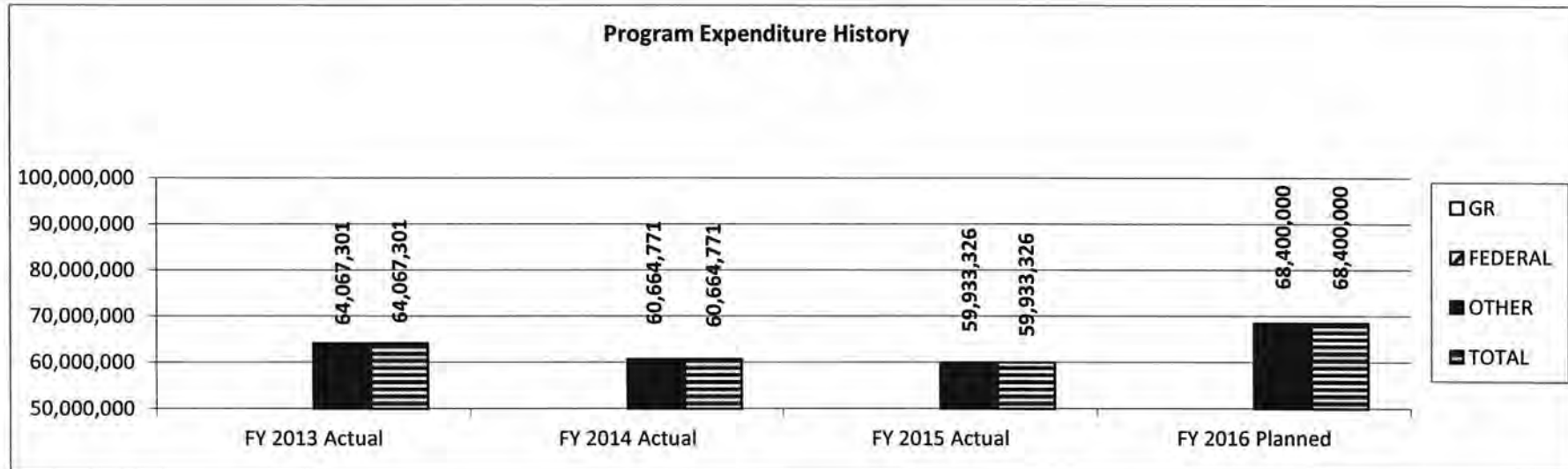
Department of Higher Education

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Access Missouri Financial Assistance (0791)

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.060

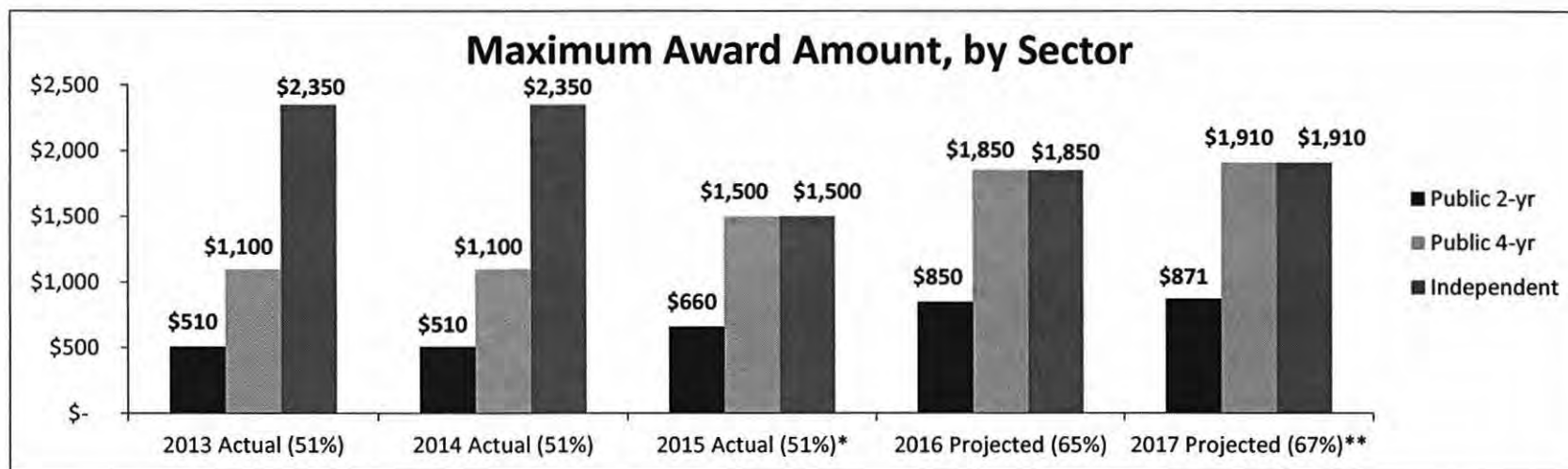
Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

7a. Provide an effectiveness measure.

Number of students with EFC in lowest category (\$500 or less)

FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
27,500	26,807	27,500	25,310	24,500	24,462	24,000	23,500	23,500



Note: Number in parenthesis is percent of statutory maximum the dollar amounts represent.

*Beginning in 2015, these figures are based on the new award levels established in SB 733 (2010).

**2017 assumes a decline in recipients (47,100) according to trends and the decision to spend the released funds over more than one year.

7b. Provide an efficiency measure.

Funds Disbursed Within Five Business Days

FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
100%	100%	100%	100%	100%	100%	100%	100%	100%

PROGRAM DESCRIPTION

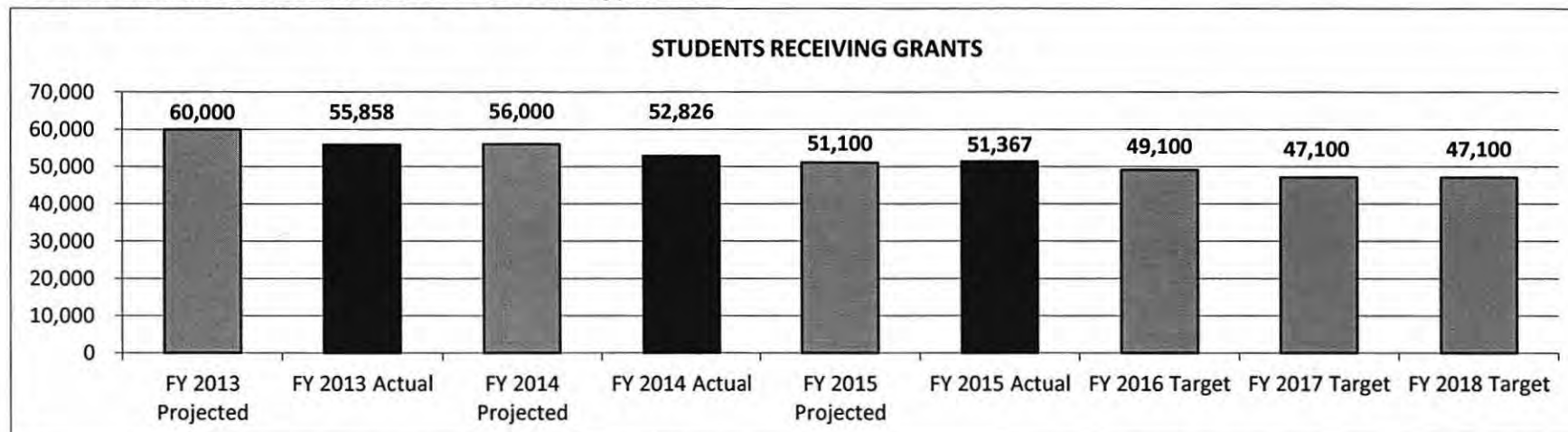
Department of Higher Education

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55651C
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	DI#	1555010
	House Bill	3.060

1. AMOUNT OF REQUEST

	FY 2017 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
 FTE	 0.00	 0.00	 0.00	 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2017 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	4,000,000	4,000,000
TRF	0	0	0	0
Total	0	0	4,000,000	4,000,000
 FTE	 0.00	 0.00	 0.00	 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Access MO Financial Assistance Fund (0791)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ **OF** 14

<u>Department of Higher Education</u>	Budget Unit	<u>55651C</u>	
<u>Division of Missouri Student Grants and Scholarships</u>			
<u>Core - Access Missouri Financial Assistance Program</u>	DI#	<u>1555010</u>	House Bill <u>3.060</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program provides assistance to students who demonstrate financial need, based on an annual evaluation of the applicant's expected family contribution and meeting other statutory eligibility requirements for this grant. Access Missouri is the state's primary need-based student assistance program.

This request is the increase in expenditure authority associated with the increased transfer to this program. The intent of the requested increase is to begin to restore the program's ability to provide funds to Missouri's neediest students sufficient to increase award levels from 65 percent to 70 percent in FY17.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended \$4,000,000 million in additional funds for this needs-based program.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit <u>55651C</u>							
Division of Missouri Student Grants and Scholarships											
Core - Access Missouri Financial Assistance Program				DI# <u>1555010</u>				House Bill <u>3.060</u>			

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
	0						0	0.0	
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education		Budget Unit		<u>55651C</u>						
Division of Missouri Student Grants and Scholarships										
Core - Access Missouri Financial Assistance Program		DI#		<u>1555010</u>		House Bill		<u>3.060</u>		
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec FTE	Gov Rec FED DOLLARS	Gov Rec FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec Time	One- Time DOLLARS
							0	0.0		
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>		<u>0</u>
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>			<u>0</u>
Program Distributions					<u>4,000,000</u>		<u>4,000,000</u>			
Total PSD	<u>0</u>		<u>0</u>		<u>4,000,000</u>		<u>4,000,000</u>			<u>0</u>
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>			<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,000,000</u>	<u>0.0</u>	<u>4,000,000</u>	<u>0.0</u>		<u>0</u>

NEW DECISION ITEM

RANK: _____ **OF** 14

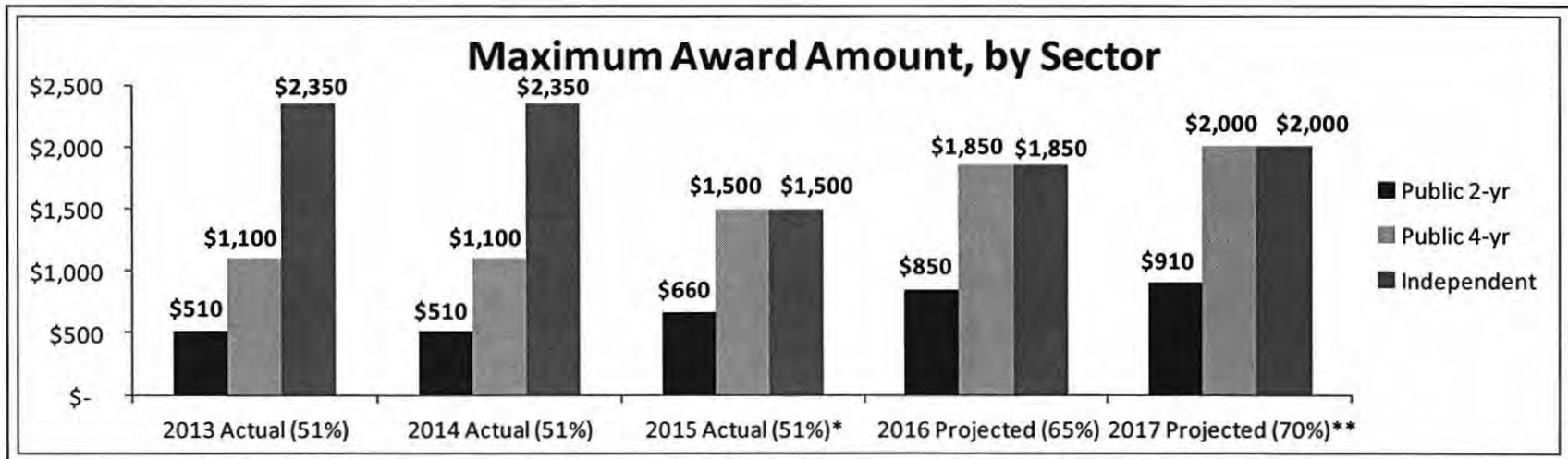
Department of Higher Education	Budget Unit	<u>55651C</u>
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	DI#	<u>1555010</u>
	House Bill	<u>3.060</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

Number of students with EFC in lowest category (\$500 or less)

FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
27,500	26,807	27,500	25,310	24,500	24,462	24,000	23,500	23,500



Note: Number in parenthesis is percent of statutory maximum the dollar amounts represent.

*Beginning in 2015, these figures are based on the new award levels established in SB 733 (2010).

**2017 assumes a decline in recipients (47,100) according to trends and the decision to spend the released funds over more than one year.

NEW DECISION ITEM

RANK: _____ OF 14

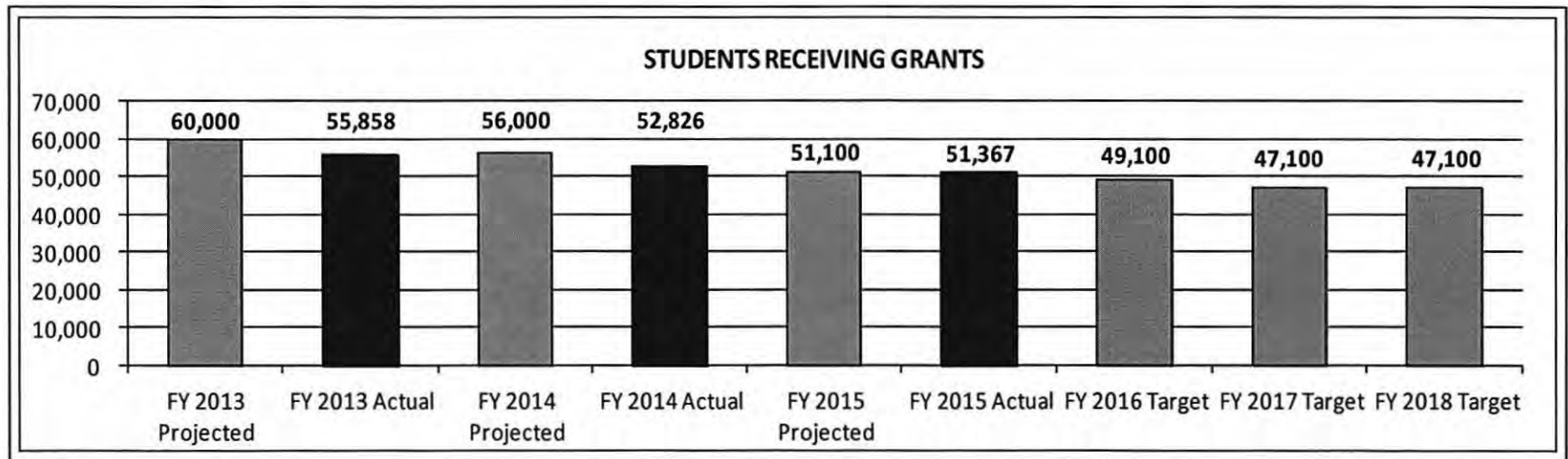
Department of Higher Education	Budget Unit	55651C	
Division of Missouri Student Grants and Scholarships			
Core - Access Missouri Financial Assistance Program	DI#	1555010	House Bill 3.060

6b. Provide an efficiency measure.

Funds Disbursed Within Five Business Days

FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
100%	100%	100%	100%	100%	100%	100%	100%	100%

6c. Provide the number of clients/individuals served, if applicable.



6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
Access MO Expenditure Increase - 1555010								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	4,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	4,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$4,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$4,000,000	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
A+ SCHOOLS FUND TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	11,110,262	0.00	13,453,878	0.00	13,453,878	0.00	13,453,878	0.00	
LOTTERY PROCEEDS	21,009,665	0.00	21,659,448	0.00	21,659,448	0.00	21,659,448	0.00	
TOTAL - TRF	32,119,927	0.00	35,113,326	0.00	35,113,326	0.00	35,113,326	0.00	
TOTAL	32,119,927	0.00	35,113,326	0.00	35,113,326	0.00	35,113,326	0.00	
A+ Increase - 1555011									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	2,500,000	0.00	
TOTAL - TRF	0	0.00	0	0.00	0	0.00	2,500,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	2,500,000	0.00	
GRAND TOTAL	\$32,119,927	0.00	\$35,113,326	0.00	\$35,113,326	0.00	\$37,613,326	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit <u>55644C</u>				
Division of Missouri Student Grants and Scholarships					HB Section <u>3.065</u>				
Core Transfer- A+ Schools Program									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	13,453,878	0	21,659,448	35,113,326	TRF	13,453,878	0	21,659,448	35,113,326
Total	13,453,878	0	21,659,448	35,113,326	Total	13,453,878	0	21,659,448	35,113,326
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Lottery Proceeds Fund (0291)					Other Funds: Lottery Proceeds Fund (0291)				
2. CORE DESCRIPTION									
This core request is for a transfer from General Revenue and Lottery funds totaling \$35,113,326 to the A+ tuition reimbursement program.									

CORE DECISION ITEM

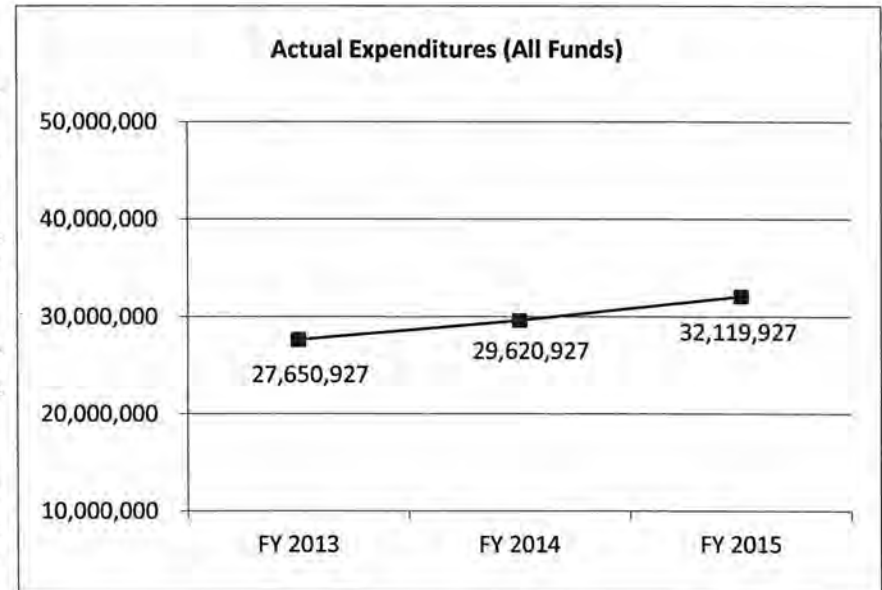
Department of Higher Education	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program	HB Section	3.065

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	29,413,326	30,413,326	33,113,326	35,113,326
Less Reverted (All Funds)	(762,399)	(792,399)	(993,399)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	28,650,927	29,620,927	32,119,927	N/A
Actual Expenditures (All Funds)	27,650,927	29,620,927	32,119,927	N/A
Unexpended (All Funds)	1,000,000	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,000,000	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

A+ SCHOOLS FUND TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	13,453,878	0	21,659,448	35,113,326	
	Total	0.00	13,453,878	0	21,659,448	35,113,326	
DEPARTMENT CORE REQUEST							
	TRF	0.00	13,453,878	0	21,659,448	35,113,326	
	Total	0.00	13,453,878	0	21,659,448	35,113,326	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	13,453,878	0	21,659,448	35,113,326	
	Total	0.00	13,453,878	0	21,659,448	35,113,326	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
CORE								
TRANSFERS OUT	32,119,927	0.00	35,113,326	0.00	35,113,326	0.00	35,113,326	0.00
TOTAL - TRF	32,119,927	0.00	35,113,326	0.00	35,113,326	0.00	35,113,326	0.00
GRAND TOTAL	\$32,119,927	0.00	\$35,113,326	0.00	\$35,113,326	0.00	\$35,113,326	0.00
GENERAL REVENUE	\$11,110,262	0.00	\$13,453,878	0.00	\$13,453,878	0.00	\$13,453,878	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$21,009,665	0.00	\$21,659,448	0.00	\$21,659,448	0.00	\$21,659,448	0.00

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Transfer Increase	DI#	1555011
	House Bill	3.065

1. AMOUNT OF REQUEST

	FY 2017 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
 FTE	 0.00	 0.00	 0.00	 0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2017 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	2,500,000	0	0	2,500,000
Total	2,500,000	0	0	2,500,000
 FTE	 0.00	 0.00	 0.00	 0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55644C	
Division of Missouri Student Grants and Scholarships			
DI Name - A+ Transfer Increase	DI#	1555011	House Bill <u>3.065</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Statutory authority for the A+ program is found in 160.545, RSMo. The A+ Scholarship component of the A+ School Improvement Program was transferred from the Department of Elementary and Secondary Education to MDHE pursuant to Executive Order 10-16 during the 2010 legislative session. The A+ Scholarship, which provided more than \$33 million in awards in FY15, reimburses tuition and general fees for students who attended A+ designated high schools for three years prior to graduation and met other eligibility requirements. Upon high school graduation, eligible students have four years to utilize the A+ benefit at a participating public community college, public vocational or technical school, or two-year private vocational or technical school that meets statutory requirements. Students must attend full-time and maintain a 2.5 grade point average at the postsecondary level.

With increased visibility and almost universal accessibility through the expansion of the program to nearly all public high schools in the state, this program has continued to see consistent growth. The funding increases for the program have not kept pace with this growth. Based on early projections for an increased number of recipients, MDHE estimates the requested increase will be necessary to ensure full funding of the program for FY17 and reassure students that the full scholarship will be there when they are ready to start college.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended a \$2,500,000 transfer from general revenue to the A+ Scholarship Program.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Transfer Increase	DI#	1555011
	House Bill	3.065

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR	Dept Req FTE	Dept Req FED DOLLARS	Dept Req FED	Dept Req FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
	0								0	0.0	
									0	0.0	
Total PS	<u>0</u>	<u>0.0</u>		<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
									0		
									0		
Total EE	<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions									0		
Total PSD	<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>
Transfers											
Total TRF	<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>		<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit		55644C						
Division of Missouri Student Grants and Scholarships				DI#		1555011			House Bill		3.065	
DI Name - A+ Transfer Increase												
	Gov Rec	GR	Gov Rec	Gov Rec			Gov Rec		Gov Rec	Gov Rec	Gov Rec	
Budget Object Class/Job Class	DOLLARS	GR	FTE	FED	FTE	FTE	OTHER	OTHER	TOTAL	TOTAL	One-Time	
				DOLLARS	FED	FTE	DOLLARS	OTHER	DOLLARS	FTE	DOLLARS	
									0	0.0		
									0	0.0		
Total PS	0		0.0	0		0.0	0		0	0.0		0
									0			
									0			
									0			
Total EE	0			0			0		0			0
Program Distributions									0			
Total PSD	0			0			0		0			0
Transfers	2,500,000								2,500,000			
Total TRF	2,500,000			0			0		2,500,000			0
Grand Total	2,500,000		0.0	0		0.0	0		2,500,000	0.0		0

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	<u>55644C</u>	
Division of Missouri Student Grants and Scholarships			
DI Name - A+ Transfer Increase	DI#	<u>1555011</u>	House Bill <u>3.065</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.
N/A

6b. Provide an efficiency measure.
N/A

6c. Provide the number of clients/individuals served, if applicable.

N/A

6d. Provide a customer satisfaction measure, if available.
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
A+ Increase - 1555011								
TRANSFERS OUT	0	0.00	0	0.00	0	0.00	2,500,000	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	2,500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$2,500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
A+ SCHOOLS PROGRAM									
CORE									
PROGRAM-SPECIFIC									
A+ SCHOOLS FUND	33,564,303	0.00	37,000,000	0.00	37,000,000	0.00	37,000,000	0.00	
TOTAL - PD	33,564,303	0.00	37,000,000	0.00	37,000,000	0.00	37,000,000	0.00	
TOTAL	33,564,303	0.00	37,000,000	0.00	37,000,000	0.00	37,000,000	0.00	
A+ Expenditure Increase - 1555012									
PROGRAM-SPECIFIC									
A+ SCHOOLS FUND	0	0.00	0	0.00	0	0.00	2,500,000	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	2,500,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	2,500,000	0.00	
GRAND TOTAL	\$33,564,303	0.00	\$37,000,000	0.00	\$37,000,000	0.00	\$39,500,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55654C				
Division of Missouri Student Grants and Scholarships									
Core - A+ Schools Program					HB Section 3.070				
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	37,000,000	37,000,000	PSD	0	0	37,000,000	37,000,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	37,000,000	37,000,000	Total	0	0	37,000,000	37,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: A+ Schools Fund (0955)					Other Funds: A+ Schools Fund (0955)				
2. CORE DESCRIPTION									
The A+ program is a school improvement initiative established by the Outstanding Schools Act of 1993 and described in Section 160.545,RSMo. In addition to high school designation, the A+ program provides tuition reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private career technical schools that meet the criteria outlined in Section 160.545, RSMo. The tuition reimbursement component was transferred to the MDHE pursuant to Executive Order 10-16. As of the end of the 2014-2015 academic year there are 533 designated high schools. This decision item is to provide funds for only the tuition reimbursement component.									

CORE DECISION ITEM

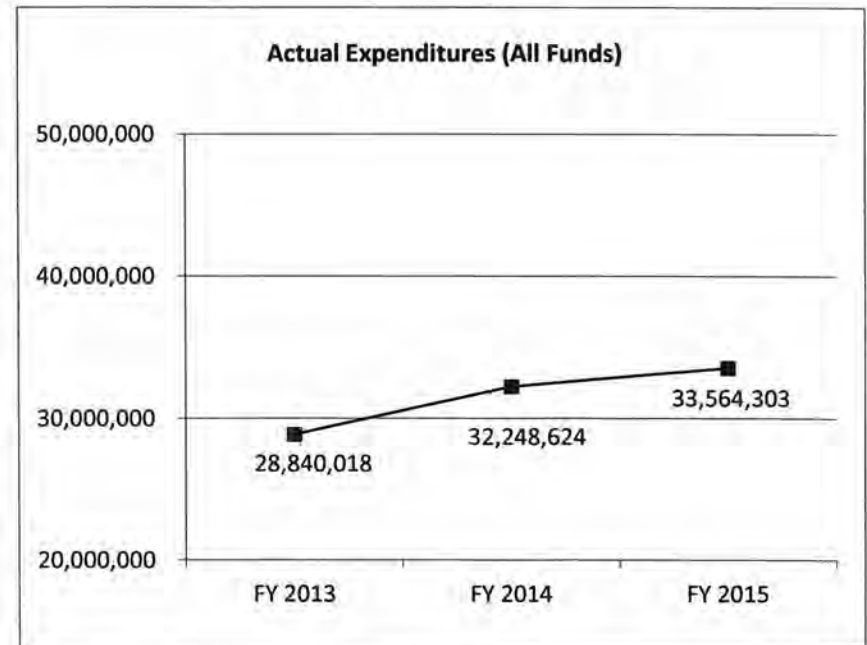
Department of Higher Education	Budget Unit <u>55654C</u>
Division of Missouri Student Grants and Scholarships	
Core - A+ Schools Program	HB Section <u>3.070</u>

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	33,000,000	35,000,000	35,000,000	37,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	33,000,000	35,000,000	35,000,000	N/A
Actual Expenditures (All Funds)	28,840,018	32,248,624	33,564,303	N/A
Unexpended (All Funds)	4,159,982	2,751,376	1,435,697	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,159,982	2,751,376	1,435,697	N/A
	(1)			



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Includes \$3,586,674 in additional spending authority due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

A+ SCHOOLS PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	37,000,000	37,000,000	
	Total	0.00	0	0	37,000,000	37,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	37,000,000	37,000,000	
	Total	0.00	0	0	37,000,000	37,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	37,000,000	37,000,000	
	Total	0.00	0	0	37,000,000	37,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	33,564,303	0.00	37,000,000	0.00	37,000,000	0.00	37,000,000	0.00
TOTAL - PD	33,564,303	0.00	37,000,000	0.00	37,000,000	0.00	37,000,000	0.00
GRAND TOTAL	\$33,564,303	0.00	\$37,000,000	0.00	\$37,000,000	0.00	\$37,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$33,564,303	0.00	\$37,000,000	0.00	\$37,000,000	0.00	\$37,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.070

A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

1. What does this program do?

This program provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 160.545, RSMo.

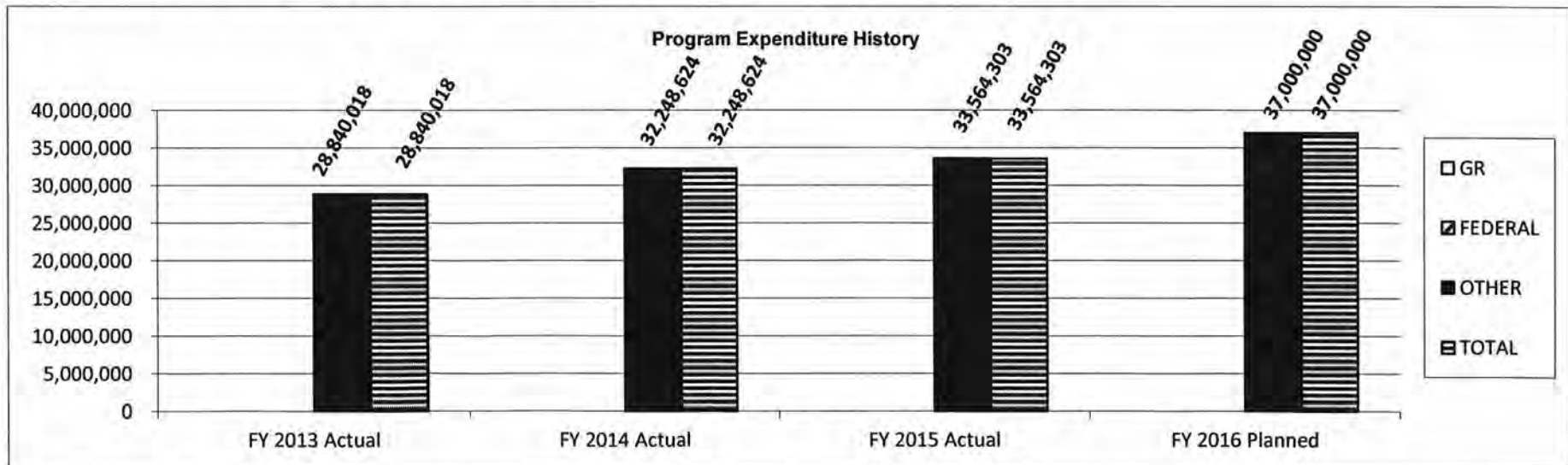
3. Are there federal matching requirements? If yes, please explain.

No. Students who qualify for federal non-repayable financial aid, such as Pell grant, will have their A+ reimbursement reduced by a corresponding amount.

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

A+ Schools Fund (0955)

PROGRAM DESCRIPTION

Department of Higher Education

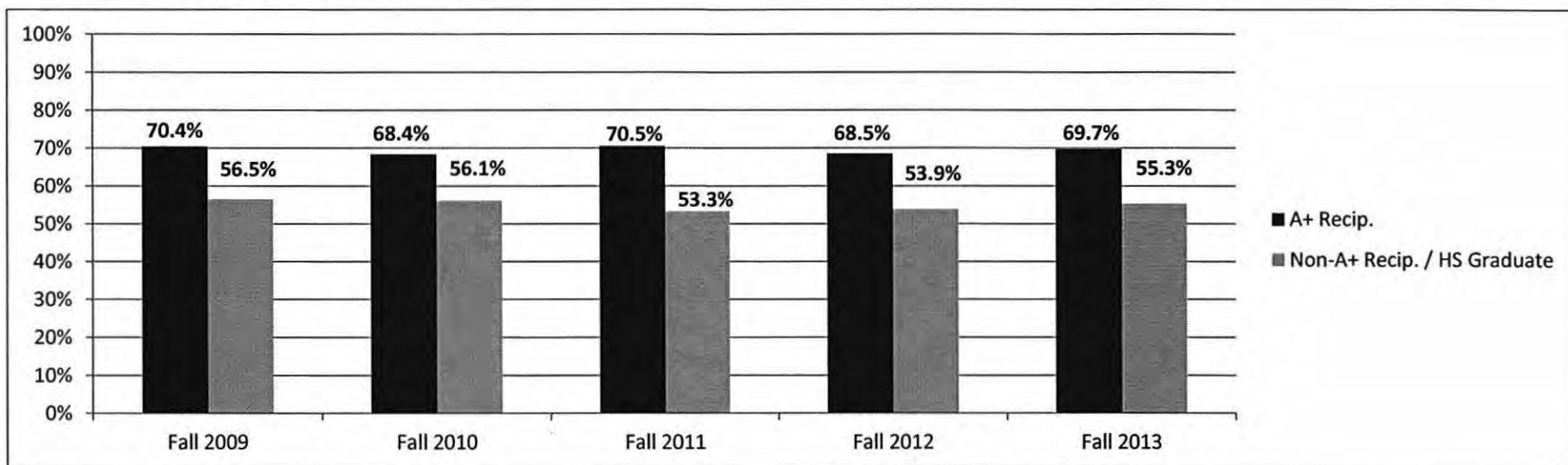
HB Section(s): 3.070

A+ Schools Program

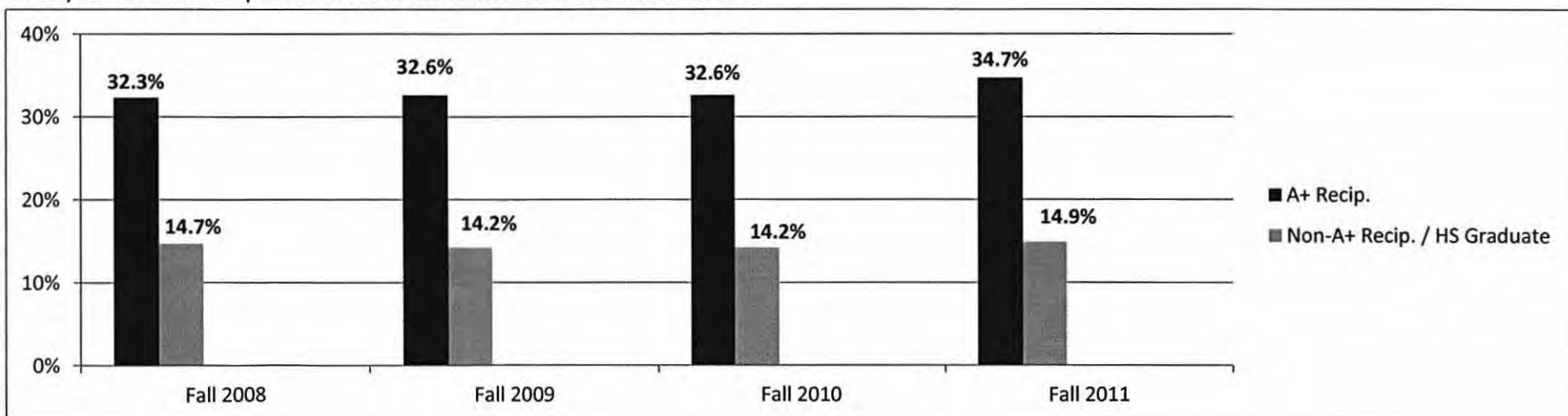
Program is found in the following core budget(s): A+ Schools Program

7a. Provide an effectiveness measure.

Student Persistence at the Same Public Two-Year Institutions



Three-year Student Completion Rates at the Same Public Two-Year Institutions



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.070

A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

Total First-Time A+ Eligible High School Graduates*

FY2013	FY2014	FY2015
21,467	22,387	19,950

FTFTDS Recipients

Public Two-Year Institutions

Area Technical Schools

Private Two-Year Institutions

Total First-Time Recipients

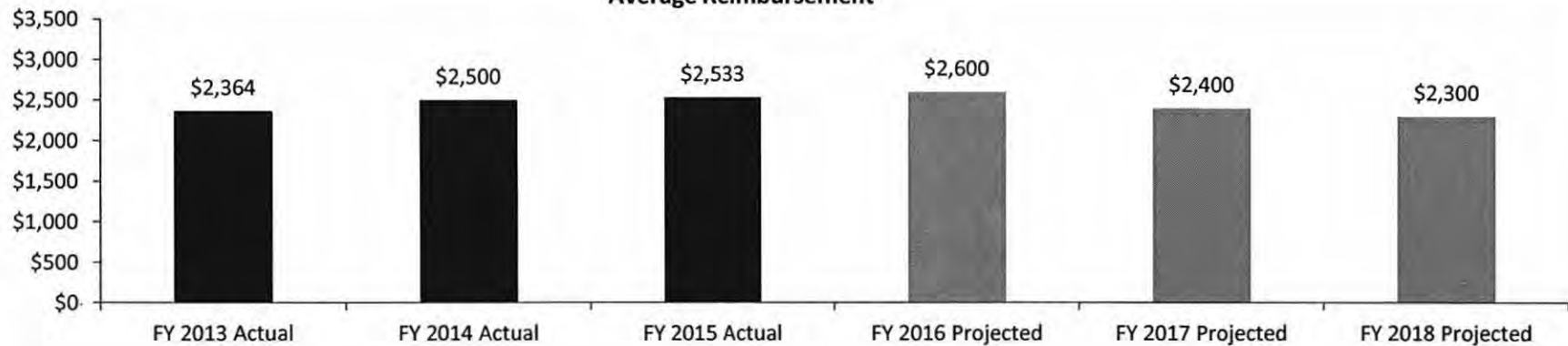
Students **	Total Grants	Students **	Total Grants	Students **	Total Grants
7,036	\$16,238,840	7,575	\$18,504,138	7,581	\$18,896,142
236	\$952,292	130	\$465,591	146	\$514,246
36	\$133,290	41	\$144,279	53	\$192,906
7,308	\$17,324,422	7,746	\$19,114,008	7,780	\$19,603,294

* This is no longer a required data element, which may result in incomplete information as a result of voluntary reporting.

** recipients may be duplicated due to transfer

Note: FTFTDS--First-time, full-time degree-seeking students

Average Reimbursement



PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.070																					
A+ Schools Program																						
Program is found in the following core budget(s): A+ Schools Program																						
<p>7b. Provide an efficiency measure. N/A</p> <p>7c. Provide the number of clients/individuals served, if applicable.</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 25%;"></th> <th style="width: 12.5%;">FY 2013 Actual</th> <th style="width: 12.5%;">FY 2014 Actual</th> <th style="width: 12.5%;">FY 2015 Actual</th> <th style="width: 12.5%;">FY 2016 Projected</th> <th style="width: 12.5%;">FY 2017 Projected</th> <th style="width: 12.5%;">FY 2018 Projected</th> </tr> </thead> <tbody> <tr> <td>Number of Unduplicated A+ Students Paid</td> <td>12,090</td> <td>12,853</td> <td>13,142</td> <td>14,000</td> <td>14,500</td> <td>15,000</td> </tr> <tr> <td>Number of designated schools*</td> <td>520</td> <td>533</td> <td>533</td> <td>533</td> <td>533</td> <td>533</td> </tr> </tbody> </table> <p style="margin-top: 10px;">*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.</p> <p>7d. Provide a customer satisfaction measure, if available. N/A</p>			FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Projected	FY 2017 Projected	FY 2018 Projected	Number of Unduplicated A+ Students Paid	12,090	12,853	13,142	14,000	14,500	15,000	Number of designated schools*	520	533	533	533	533	533
	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Projected	FY 2017 Projected	FY 2018 Projected																
Number of Unduplicated A+ Students Paid	12,090	12,853	13,142	14,000	14,500	15,000																
Number of designated schools*	520	533	533	533	533	533																

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program Expenditure Increase	DI#	1555012
	House Bill	3.070

1. AMOUNT OF REQUEST

FY 2017 Budget Request				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	2,500,000	2,500,000
TRF	0	0	0	0
Total	0	0	2,500,000	2,500,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ **OF** 14

Department of Higher Education	Budget Unit	<u>55654C</u>	
Division of Missouri Student Grants and Scholarships			
DI Name - A+ Schools Program Expenditure Increase	DI#	<u>1555012</u>	House Bill <u>3.070</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Statutory authority for the A+ program is found in 160.545, RSMo. The A+ Scholarship component of the A+ School Improvement Program was transferred from the Department of Elementary and Secondary Education to MDHE pursuant to Executive Order 10-16 during the 2010 legislative session. The A+ Scholarship, which provided more than \$33 million in awards in FY15, reimburses tuition and general fees for students who attended A+ designated high schools for three years prior to graduation and met other eligibility requirements. Upon high school graduation, eligible students have four years to utilize the A+ benefit at a participating public community college, public vocational or technical school, or two-year private vocational or technical school that meets statutory requirements. Students must attend full-time and maintain a 2.5 grade point average at the postsecondary level.

This request is the increase in expenditure authority associated with the increased transfer from general revenue to this program. The requested increase will be necessary to ensure full funding of the program for FY17 and reassure students that the full scholarship will be there when they are ready to start college.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended a \$2,500,000 increase in expenditure authority for the A+ Scholarship Program.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program Expenditure Increase	DI#	1555012
	House Bill	3.070

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
	0						0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers							0		
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM
RANK: _____ OF 14

Department of Higher Education				Budget Unit		55654C					
Division of Missouri Student Grants and Scholarships											
DI Name - A+ Schools Program Expenditure Increase				DI#		1555012		House Bill		3.070	

NEW DECISION ITEM

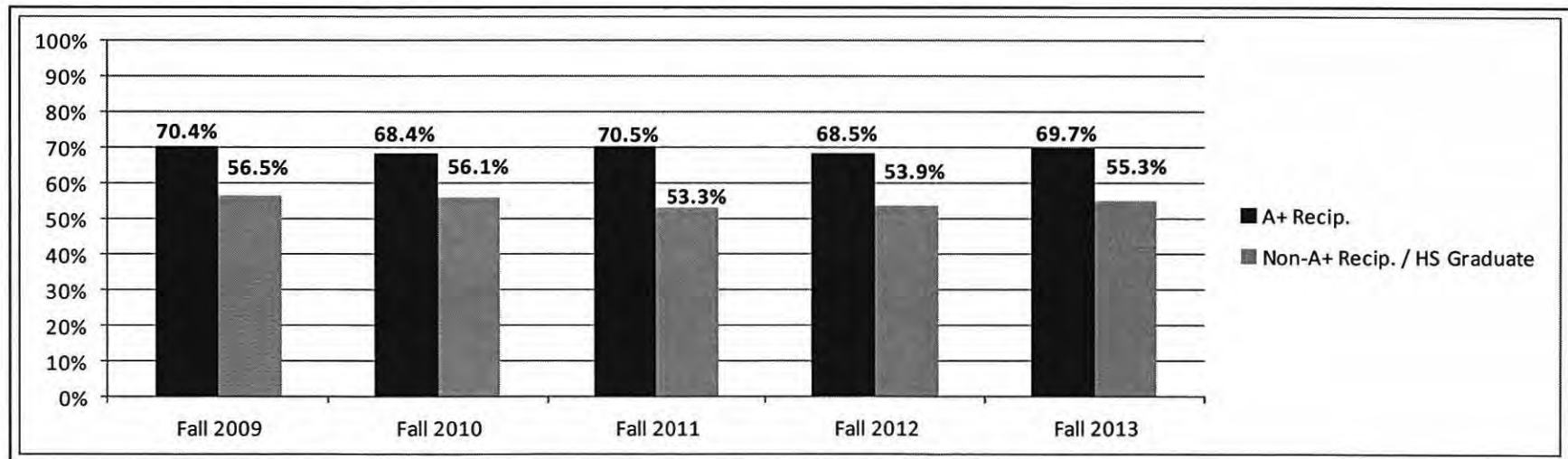
RANK: _____ **OF** 14

Department of Higher Education	Budget Unit	<u>55654C</u>
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program Expenditure Increase	DI#	<u>1555012</u>
	House Bill	<u>3.070</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

Student Persistence at the Same Public Two-Year Institutions

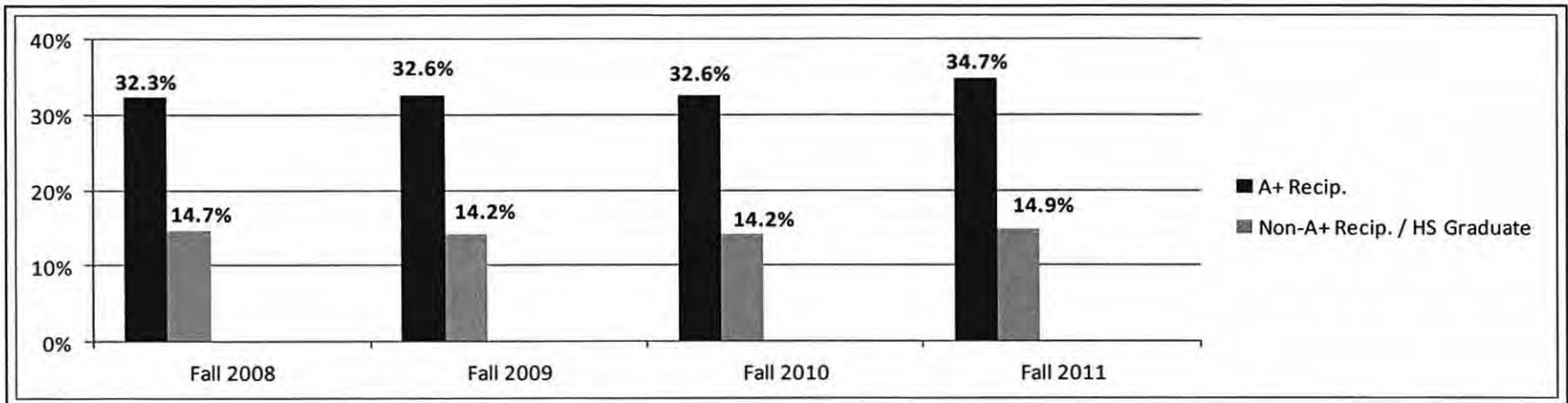


NEW DECISION ITEM

RANK: _____ **OF** 14

Department of Higher Education	Budget Unit	<u>55654C</u>
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program Expenditure Increase	DI#	<u>1555012</u>
	House Bill	<u>3.070</u>

Three-year Student Completion Rates at the Same Public Two-Year Institutions



Total First-Time A+ Eligible High School Graduates*

FY2013	FY2014	FY2015
21,467	22,387	19,950

FTFTDS Recipients

Public Two-Year Institutions
 Area Technical Schools
 Private Two-Year Institutions
 Total First-Time Recipients

Students **	Total Grants	Students **	Total Grants	Students **	Total Grants
7,036	\$16,238,840	7,575	\$18,504,138	7,581	\$18,896,142
236	\$952,292	130	\$465,591	146	\$514,246
36	\$133,290	41	\$144,279	53	\$192,906
7,308	\$17,324,422	7,746	\$19,114,008	7,780	\$19,603,294

* This is no longer a required data element, which may result in incomplete information as a result of voluntary reporting.

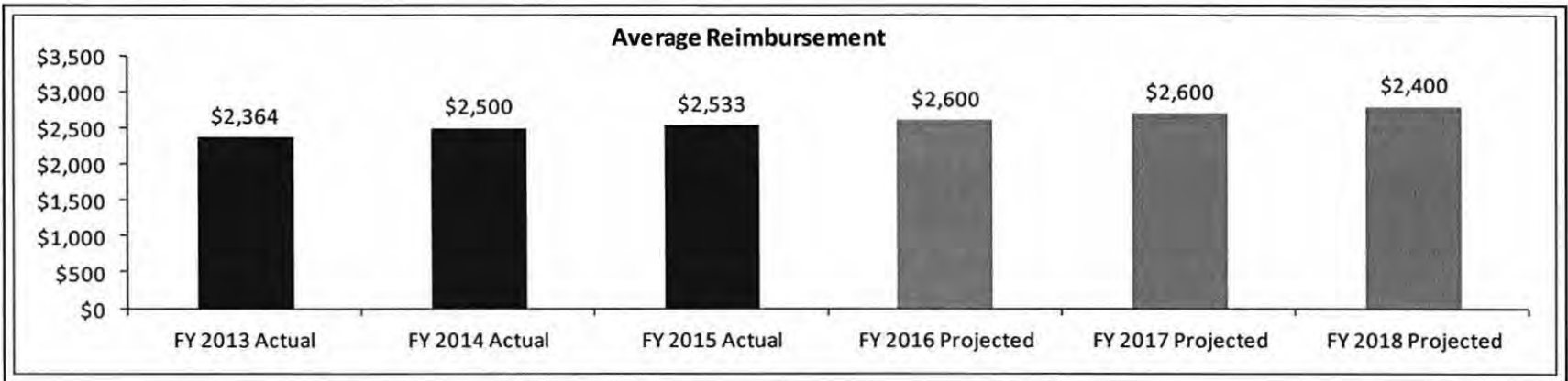
** recipients may be duplicated due to transfer

Note: FTFTDS--First-time, full-time degree-seeking students

NEW DECISION ITEM

RANK: _____ OF _____ 14

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Schools Program Expenditure Increase	DI#	1555012
	House Bill	3.070



6b. Provide an efficiency measure.

N/A

6c. Provide the number of clients/individuals served, if applicable.

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Projected	FY 2017 Projected	FY 2018 Projected
Number of Unduplicated A+ Students Paid	12,090	12,853	13,142	14,000	14,500	15,000
Number of designated schools*	520	533	533	533	533	533

*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.

6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
A+ Expenditure Increase - 1555012								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	2,500,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	2,500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,500,000	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
ADVANCED PLACEMENT GRANTS									
CORE									
PROGRAM-SPECIFIC									
AP INCENTIVE GRANT	10,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00	
TOTAL - PD	10,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00	
TOTAL	10,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00	
GRAND TOTAL	\$10,500	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55656C				
Division of Missouri Student Grants and Scholarships					HB Section 3.080				
Core - Advanced Placement Incentive Grant									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	100,000	100,000	PSD	0	0	100,000	100,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	100,000	100,000	Total	0	0	100,000	100,000
FTE					FTE				
	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: AP Incentive Grant (0983)					Other Funds: AP Incentive Grant (0983)				
2. CORE DESCRIPTION									
<p>The Advanced Placement Incentive Grant was established pursuant to Section 173.1350. This is a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received two grades of three or higher on advanced placement tests in mathematics or science while attending a Missouri public high school. A \$100,000 donation was received from MOHELA for distribution through this grant.</p> <p>Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veteran's Survivors Grant will no longer be included in this group of programs as it is scheduled to sunset December 31, 2015.</p>									

CORE DECISION ITEM

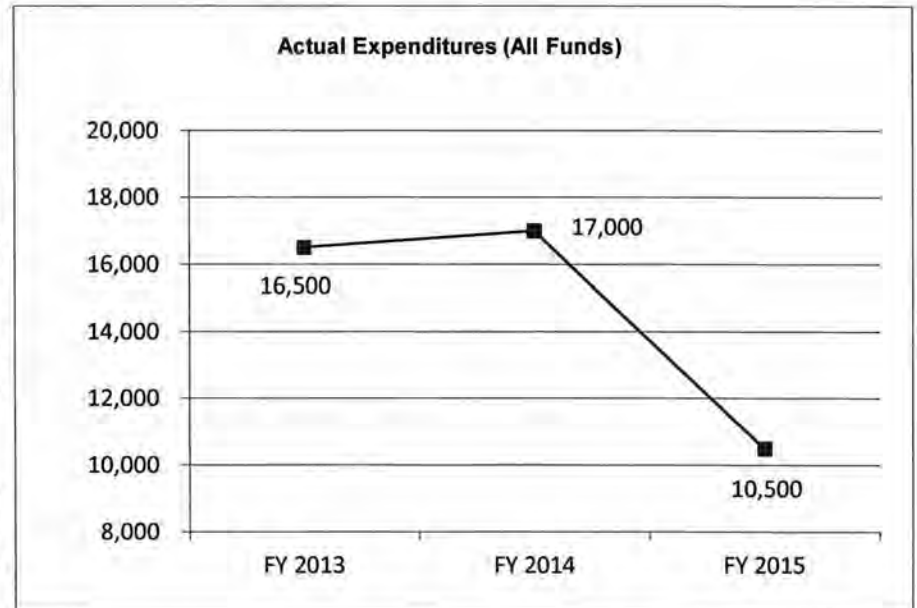
Department of Higher Education	Budget Unit	<u>55656C</u>
Division of Missouri Student Grants and Scholarships		
Core - Advanced Placement Incentive Grant	HB Section	<u>3.080</u>

3. PROGRAM LISTING (list programs included in this core funding)

Advanced Placement Incentive Grant

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	100,000	100,000	100,000	100,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	100,000	100,000	100,000	N/A
Actual Expenditures (All Funds)	16,500	17,000	10,500	N/A
Unexpended (All Funds)	83,500	83,000	89,500	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	83,500	83,000	89,500	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

ADVANCED PLACEMENT GRANTS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM DISTRIBUTIONS	10,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL - PD	10,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00
GRAND TOTAL	\$10,500	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$10,500	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

1. What does this program do?

This program establishes a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received two grades of three or higher on advanced placement examinations in the fields of mathematics or science while attending a Missouri public high school.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1350, RSMo.

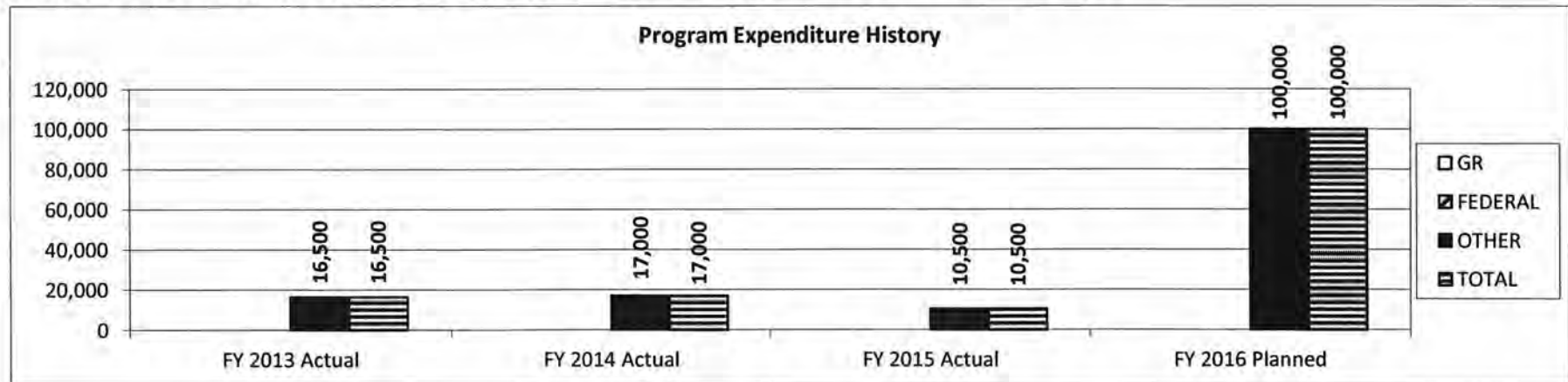
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

AP Incentive Grant Fund (0983)

PROGRAM DESCRIPTION

Department of Higher Education

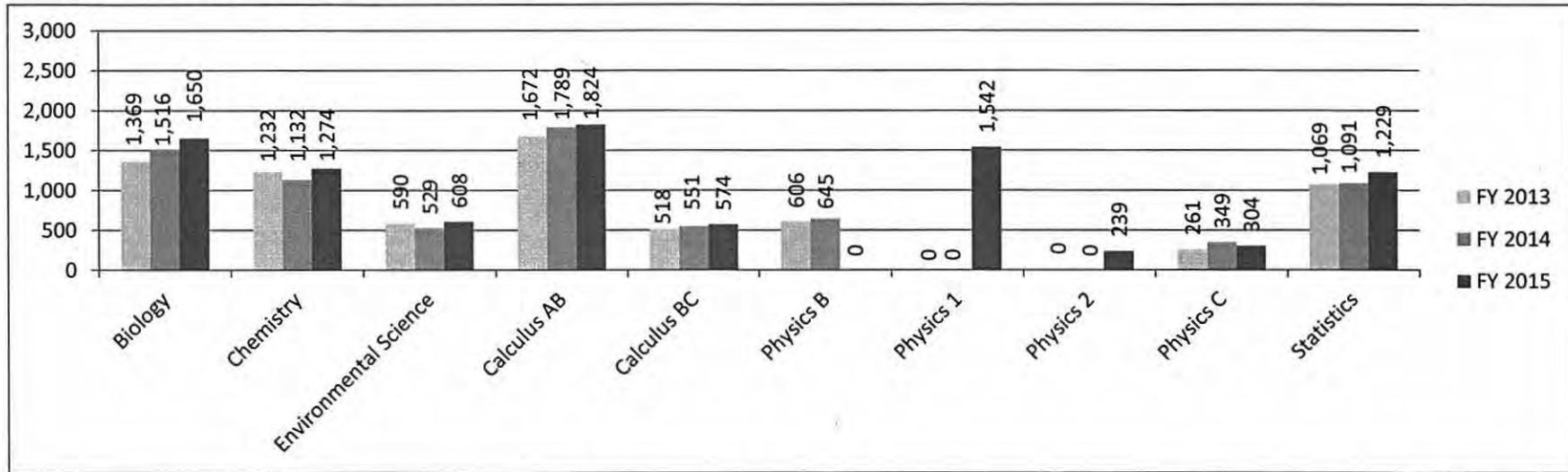
HB Section(s): 3.080

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

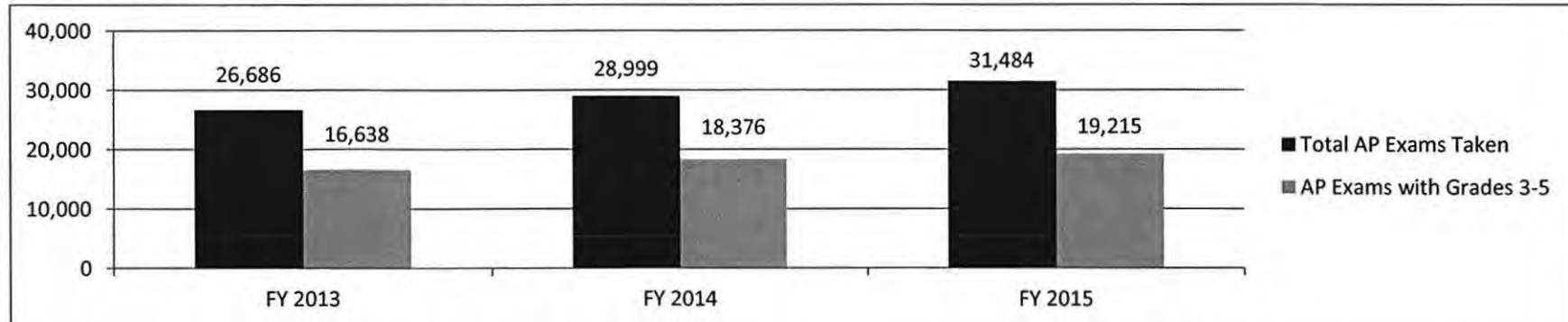
7a. Provide an effectiveness measure.

Increase in number of AP math and science exams taken



Note: The College Board revised the Biology exam with new standards in 2013. In addition, the Physics B exam was discontinued after the 2013-2014 academic year and the Physics 1 and Physics 2 exams were added for the 2014-2015 academic year. Comparisons in trends over time should be made with caution.

Increase in number of AP exams taken with grades of 3 or higher



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

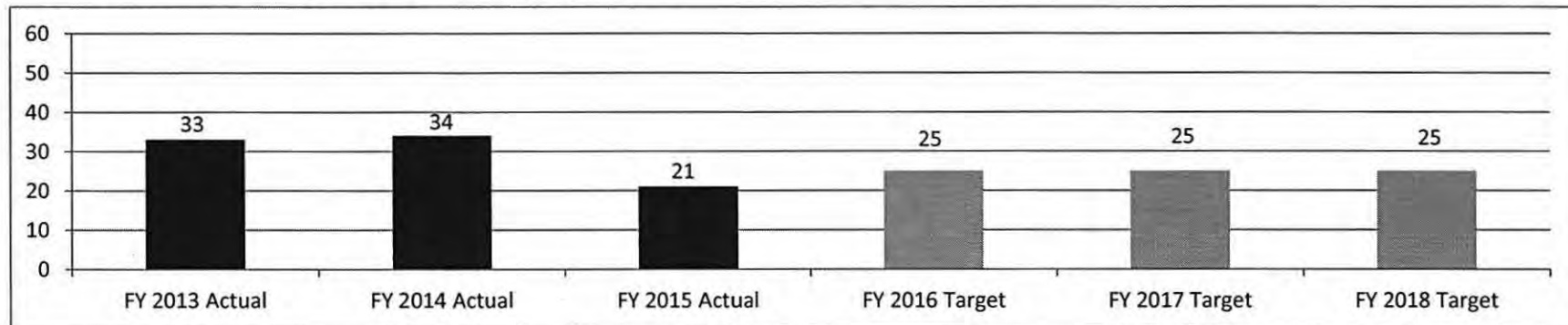
Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
PUBLIC SERVICE GRANT PROGRAM									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	86,641	0.00	140,000	0.00	140,000	0.00	140,000	0.00	
TOTAL - PD	86,641	0.00	140,000	0.00	140,000	0.00	140,000	0.00	
TOTAL	86,641	0.00	140,000	0.00	140,000	0.00	140,000	0.00	
GRAND TOTAL	\$86,641	0.00	\$140,000	0.00	\$140,000	0.00	\$140,000	0.00	

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CORE DECISION ITEM

Department of Higher Education Division of Missouri Student Grants and Scholarships Core - Public Service Officer Survivor Grant Program	Budget Unit 55655C HB Section 3.080																																																																																																				
1. CORE FINANCIAL SUMMARY																																																																																																					
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th align="center" colspan="4">FY 2017 Budget Request</th> </tr> <tr> <th></th> <th align="center">GR</th> <th align="center">Federal</th> <th align="center">Other</th> <th align="center">Total</th> </tr> </thead> <tbody> <tr><td>PS</td><td align="center">0</td><td align="center">0</td><td align="center">0</td><td align="center">0</td></tr> <tr><td>EE</td><td align="center">0</td><td align="center">0</td><td align="center">0</td><td align="center">0</td></tr> <tr><td>PSD</td><td align="center">140,000</td><td align="center">0</td><td align="center">0</td><td align="center">140,000</td></tr> <tr><td>TRF</td><td align="center">0</td><td align="center">0</td><td align="center">0</td><td align="center">0</td></tr> <tr><td>Total</td><td align="center">140,000</td><td align="center">0</td><td align="center">0</td><td align="center">140,000</td></tr> <tr><td colspan="5"> </td></tr> <tr><td>FTE</td><td align="center">0.00</td><td align="center">0.00</td><td align="center">0.00</td><td align="center">0.00</td></tr> </tbody> </table> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>Est. Fringe</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p>Other Funds:</p>		FY 2017 Budget Request					GR	Federal	Other	Total	PS	0	0	0	0	EE	0	0	0	0	PSD	140,000	0	0	140,000	TRF	0	0	0	0	Total	140,000	0	0	140,000						FTE	0.00	0.00	0.00	0.00	Est. Fringe	0	0	0	0	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th align="center" colspan="4">FY 2017 Governor's Recommendation</th> </tr> <tr> <th></th> <th align="center">GR</th> <th align="center">Federal</th> <th align="center">Other</th> <th align="center">Total</th> </tr> </thead> <tbody> <tr><td>PS</td><td align="center">0</td><td align="center">0</td><td align="center">0</td><td align="center">0</td></tr> <tr><td>EE</td><td align="center">0</td><td align="center">0</td><td align="center">0</td><td align="center">0</td></tr> <tr><td>PSD</td><td align="center">140,000</td><td align="center">0</td><td align="center">0</td><td align="center">140,000</td></tr> <tr><td>TRF</td><td align="center">0</td><td align="center">0</td><td align="center">0</td><td align="center">0</td></tr> <tr><td>Total</td><td align="center">140,000</td><td align="center">0</td><td align="center">0</td><td align="center">140,000</td></tr> <tr><td colspan="5"> </td></tr> <tr><td>FTE</td><td align="center">0.00</td><td align="center">0.00</td><td align="center">0.00</td><td align="center">0.00</td></tr> </tbody> </table> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>Est. Fringe</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p>Other Funds:</p>		FY 2017 Governor's Recommendation					GR	Federal	Other	Total	PS	0	0	0	0	EE	0	0	0	0	PSD	140,000	0	0	140,000	TRF	0	0	0	0	Total	140,000	0	0	140,000						FTE	0.00	0.00	0.00	0.00	Est. Fringe	0	0	0	0
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2. CORE DESCRIPTION																																																																																																					
<p>This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty. The request is for \$140,000 from general revenue to continue grants to eligible students. The average award in this program is approximately \$4,867.</p> <p>Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veterans Survivors Grant will no longer be included in this group of programs as it is scheduled to sunset December 31,2015.</p>																																																																																																					

CORE DECISION ITEM

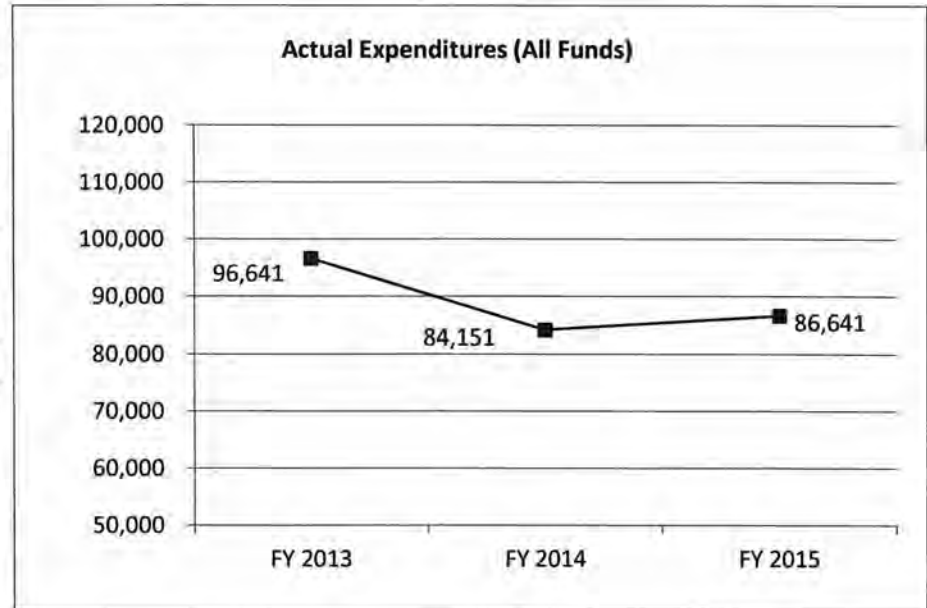
Department of Higher Education	Budget Unit	55655C
Division of Missouri Student Grants and Scholarships		
Core - Public Service Officer Survivor Grant Program	HB Section	3.080

3. PROGRAM LISTING (list programs included in this core funding)

Public Service Officer Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	100,000	131,000	140,000	140,000
Less Reverted (All Funds)	(3,000)	(3,930)	(4,200)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	97,000	127,070	135,800	N/A
Actual Expenditures (All Funds)	96,641	84,151	86,641	N/A
Unexpended (All Funds)	359	42,919	49,159	N/A
Unexpended, by Fund:				
General Revenue	359	42,919	49,159	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

- NOTES:**
- (1) For FY 2013 a total of \$106,339 was disbursed to Public Service Officer Survivor Grant students, comprised of \$96,641 in designated Public Service Officer Survivor Grant funds and \$9,698 in designated Minority Teaching Scholarship funds.
 - (2) For FY 2014 all of the \$84,151 that was disbursed to Public Service Officer Survivor Grant Program students was from designated Public Service Officer Survivor Grant funds. No Public Service Officer Survivor Grant funds were allocated to any other program.
 - (3) For FY 2015 a total of \$73,003 was disbursed to Public Safety Officer Survivor Grant students from designated Public Safety Officer Survivor Grant funds. In addition, a total of \$13,638 was disbursed to Marguerite Ross Barnett Memorial Scholarship students from designated Public Safety Officer Survivor Grant funds.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION PUBLIC SERVICE GRANT PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	86,641	0.00	140,000	0.00	140,000	0.00	140,000	0.00
TOTAL - PD	86,641	0.00	140,000	0.00	140,000	0.00	140,000	0.00
GRAND TOTAL	\$86,641	0.00	\$140,000	0.00	\$140,000	0.00	\$140,000	0.00
GENERAL REVENUE	\$86,641	0.00	\$140,000	0.00	\$140,000	0.00	\$140,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

1. What does this program do?

This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.260, RSMo

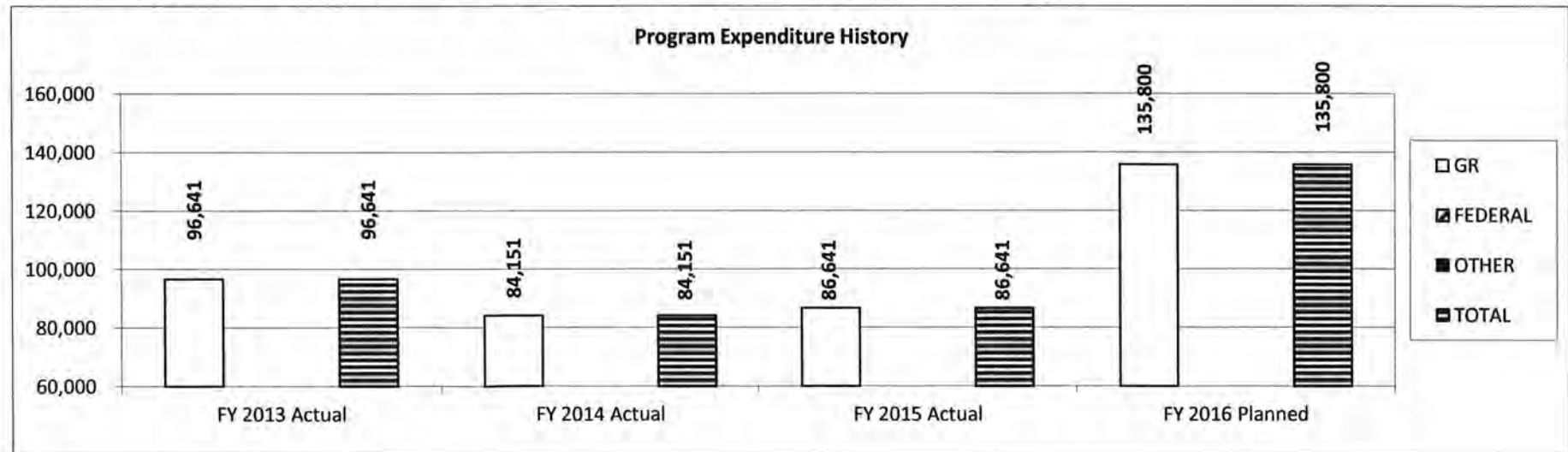
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

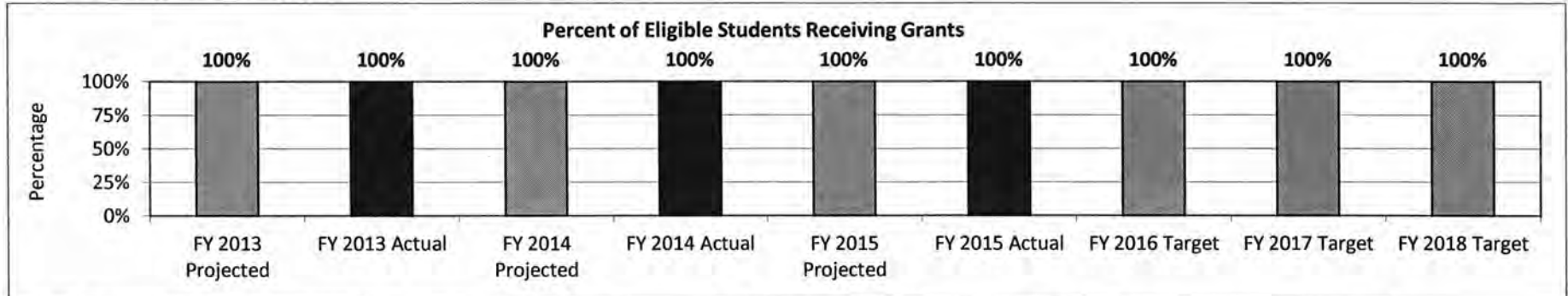
Department of Higher Education

HB Section(s): 3.080

Public Service Officer Survivor Grant Program

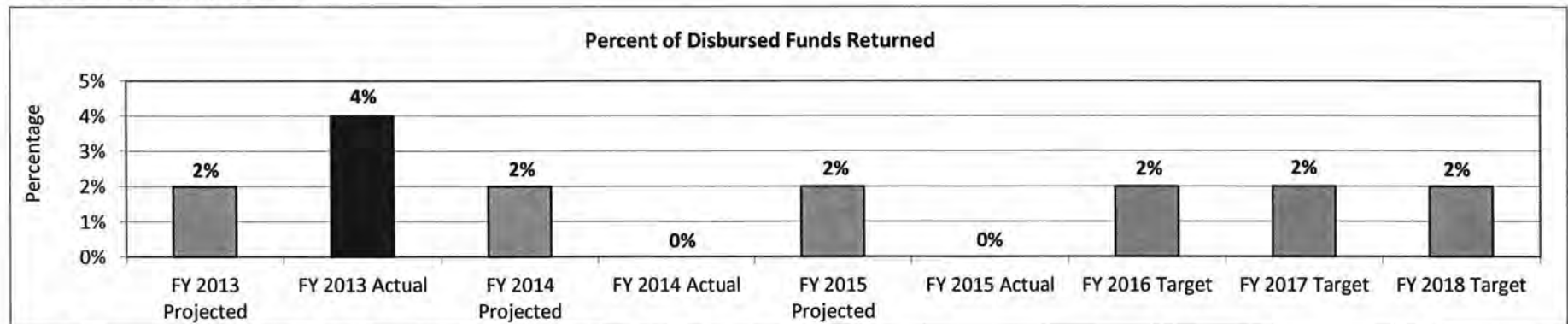
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

7a. Provide an effectiveness measure.



All students who have demonstrated and maintained eligibility have received a grant under this program. Due to the program requirements, it is difficult to project the number of eligible students.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving grants under this program?

	FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students accepting a grant	30	20	25	17	25	14	15	20	20

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
VIETNAM SURVIVOR SCHOLARSHIP									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	31,139	0.00	50,000	0.00	0	0.00	0	0.00	
TOTAL - PD	31,139	0.00	50,000	0.00	0	0.00	0	0.00	
TOTAL	31,139	0.00	50,000	0.00	0	0.00	0	0.00	
GRAND TOTAL	\$31,139	0.00	\$50,000	0.00	\$0	0.00	\$0	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55665C				
Division of Missouri Student Grants and Scholarships					HB Section 3.080				
Core - Vietnam Veterans Survivor Grant Program									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
<p>This program provides educational grants to eligible survivors of Vietnam veterans who served between 1961 and 1972 and whose deaths were attributed to, or caused by, exposure to toxic chemicals. This program is scheduled to sunset on December 31, 2015.</p> <p>As outlined in the core reconciliation (#5), a core reallocation is being processed to transfer the \$50,000 appropriation for this program to the core transfer for the Marguerite Ross Barnett Scholarship Program.</p>									

CORE DECISION ITEM

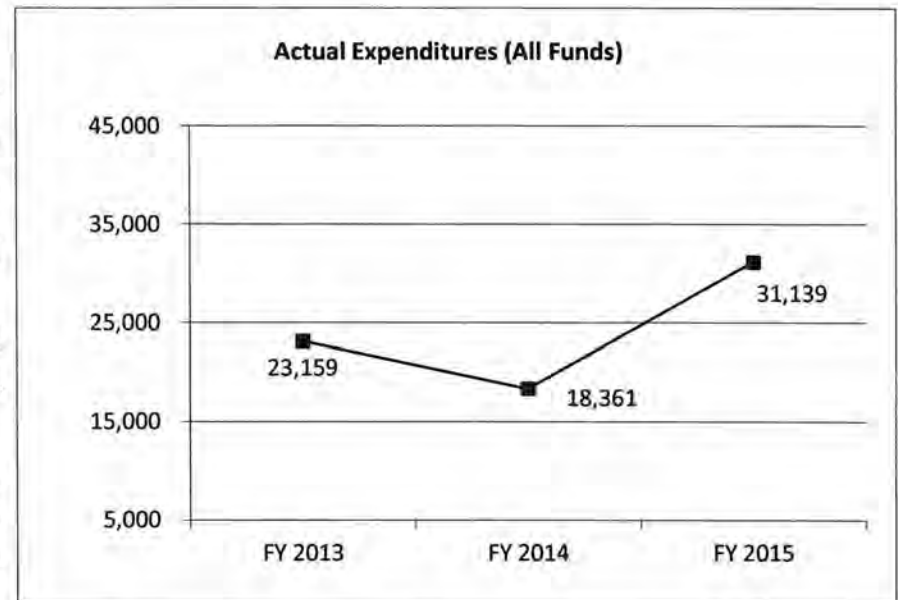
Department of Higher Education	Budget Unit	<u>55665C</u>
Division of Missouri Student Grants and Scholarships		
Core - Vietnam Veterans Survivor Grant Program	HB Section	<u>3.080</u>

3. PROGRAM LISTING (list programs included in this core funding)

Vietnam Veterans Survivor Grant

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	50,000	50,000	50,000	50,000
Less Reverted (All Funds)	(1,500)	(1,500)	(1,500)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	48,500	48,500	48,500	N/A
Actual Expenditures (All Funds)	23,159	18,361	31,139	N/A
Unexpended (All Funds)	25,341	30,139	17,361	N/A
Unexpended, by Fund:				
General Revenue	25,341	30,139	17,361	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

- NOTES:**
- (1) For FY 2013 all of the \$23,159 that was disbursed to Vietnam Veterans Survivor Grant students was from designated Vietnam Veterans Survivor Grant funds. No Vietnam Veterans Survivor Grant funds were allocated to any other program.
 - (2) For FY 2014 , all of the \$18,361 that was disbursed to Vietnam Veterans Survivor Grant students was from designated Vietnam Veterans Survivor Grant funds. No Vietnam Veteran Survivor Grant funds were allocated to any other program.
 - (3) For FY 2015, actual expenditures were \$33,813; the \$2,674 difference is due to the means by which the state financial system reflects a returned check as a negative expenditure. Of the \$33,813 disbursed, \$13,370 was disbursed to Vietnam Veterans Survivors Grant students and \$20,443 was disbursed to Marguerite Ross Barnett students.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

VIETNAM SURVIVOR SCHOLARSHIP

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PD	0.00	50,000	0	0	50,000	
				Total	0.00	50,000	0	0	50,000	
DEPARTMENT CORE ADJUSTMENTS										
Core Reallocation	604	3860		PD	0.00	(50,000)	0	0	(50,000)	Because the Vietnam Veteran's Survivor Grant Program is due to sunset on 12/31/15, funds are being reallocated to be used for the Marguerite Ross Barnett Scholarship Program.
NET DEPARTMENT CHANGES					0.00	(50,000)	0	0	(50,000)	
DEPARTMENT CORE REQUEST										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VIETNAM SURVIVOR SCHOLARSHIP								
CORE								
PROGRAM DISTRIBUTIONS	31,139	0.00	50,000	0.00	0	0.00	0	0.00
TOTAL - PD	31,139	0.00	50,000	0.00	0	0.00	0	0.00
GRAND TOTAL	\$31,139	0.00	\$50,000	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$31,139	0.00	\$50,000	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Vietnam Veterans Survivor Grant

Program is found in the following core budget(s): Vietnam Veterans Survivor Grant

HB Section(s): 3.080

1. What does this program do?

This program provides educational grants to eligible survivors of Vietnam veterans who served between 1961 and 1972 and whose deaths were attributed to or caused by exposure to toxic chemicals.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.236, RSMo

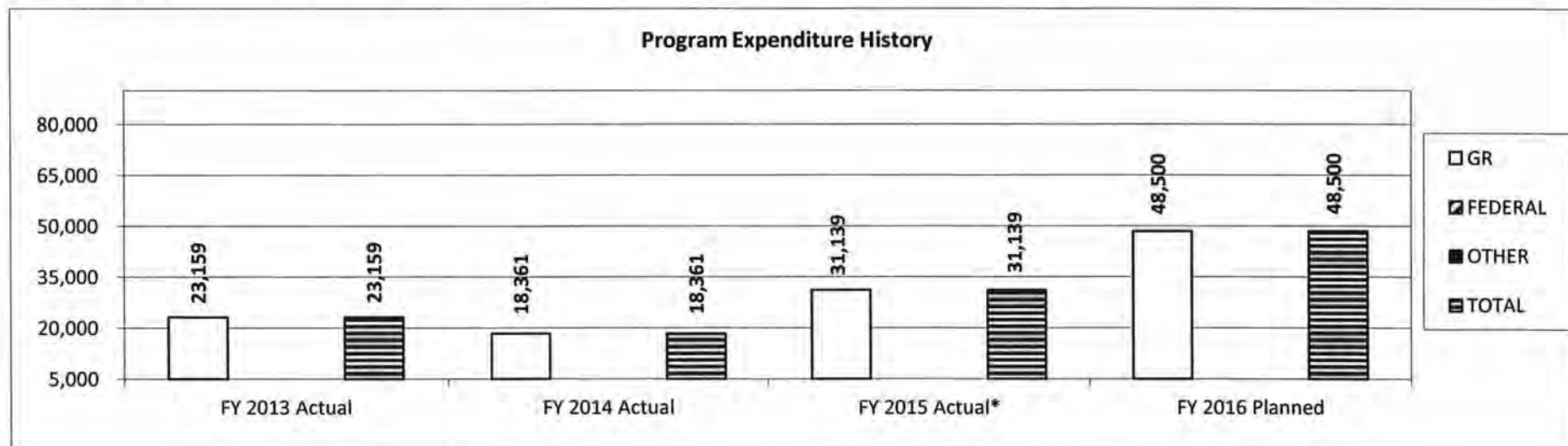
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Actual expenditures are \$33,813; a disbursement of \$2,674 was returned and processed as a negative expenditure.

6. What are the sources of the "Other" funds?

N/A

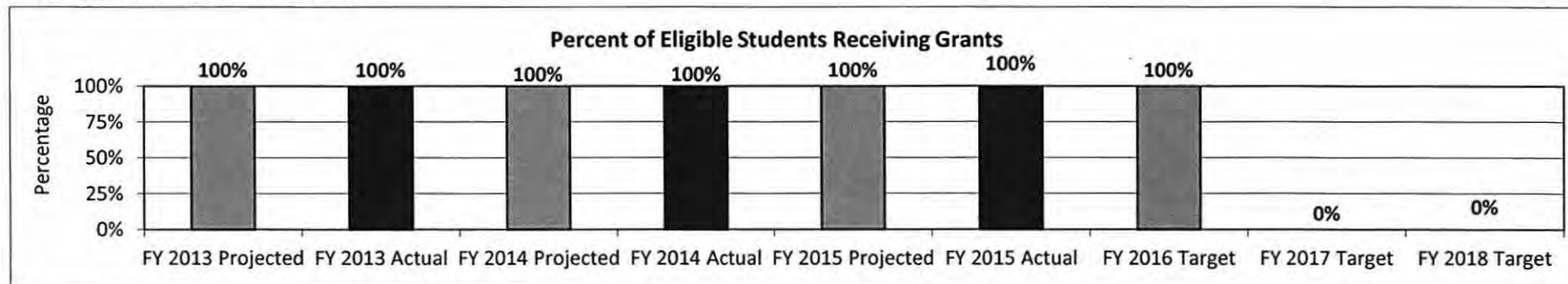
PROGRAM DESCRIPTION

Department of Higher Education

Vietnam Veterans Survivor Grant

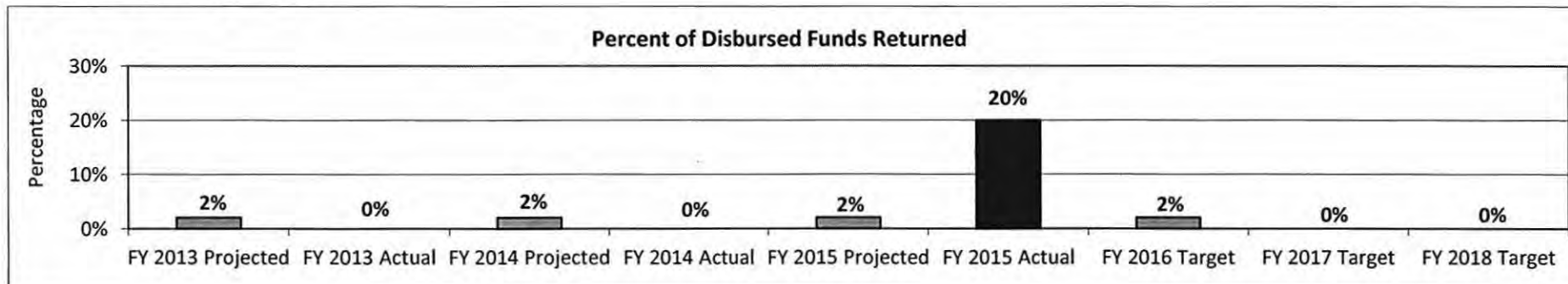
Program is found in the following core budget(s): Vietnam Veterans Survivor Grant

7a. Provide an effectiveness measure.



All students who have demonstrated and maintained eligibility have received a grant under this program. Due to the program requirements, it is difficult to project the number of eligible students.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving grants under this program?

	FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of eligible students receiving a grant	5	4	5	4	5	3	3	0	0

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
M ROSS BARNETT SCHLS-TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	352,474	0.00	363,375	0.00	413,375	0.00	413,375	0.00	
TOTAL - TRF	352,474	0.00	363,375	0.00	413,375	0.00	413,375	0.00	
TOTAL	352,474	0.00	363,375	0.00	413,375	0.00	413,375	0.00	
GRAND TOTAL	\$352,474	0.00	\$363,375	0.00	\$413,375	0.00	\$413,375	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55680C														
Division of Missouri Student Grants and Scholarships					HB Section 3.075														
Core Transfer - Marguerite Ross Barnett Scholarship																			
1. CORE FINANCIAL SUMMARY																			
FY 2017 Budget Request					FY 2017 Governor's Recommendation														
	GR	Federal	Other	Total		GR	Federal	Other	Total										
PS	0	0	0	0	PS	0	0	0	0										
EE	0	0	0	0	EE	0	0	0	0										
PSD	0	0	0	0	PSD	0	0	0	0										
TRF	413,375	0	0	413,375	TRF	413,375	0	0	413,375										
Total	413,375	0	0	413,375	Total	413,375	0	0	413,375										
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00										
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:15%; padding: 2px;"><i>Est. Fringe</i></td> <td style="width:15%; text-align: center; padding: 2px;">0</td> <td style="width:15%; text-align: center; padding: 2px;">0</td> <td style="width:15%; text-align: center; padding: 2px;">0</td> <td style="width:15%; text-align: center; padding: 2px;">0</td> </tr> </table>					<i>Est. Fringe</i>	0	0	0	0	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:15%; padding: 2px;"><i>Est. Fringe</i></td> <td style="width:15%; text-align: center; padding: 2px;">0</td> <td style="width:15%; text-align: center; padding: 2px;">0</td> <td style="width:15%; text-align: center; padding: 2px;">0</td> <td style="width:15%; text-align: center; padding: 2px;">0</td> </tr> </table>					<i>Est. Fringe</i>	0	0	0	0
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<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>														
Other Funds:					Other Funds:														
2. CORE DESCRIPTION																			
<p>This request is for a transfer of \$413,375 from general revenue to the Marguerite Ross Barnett Scholarship Program.</p> <p>As outlined in the core reconciliation (#5), \$50,000 of these funds is the result of a core reallocation from the Vietnam Veterans Survivors Grant Program.</p>																			

CORE DECISION ITEM

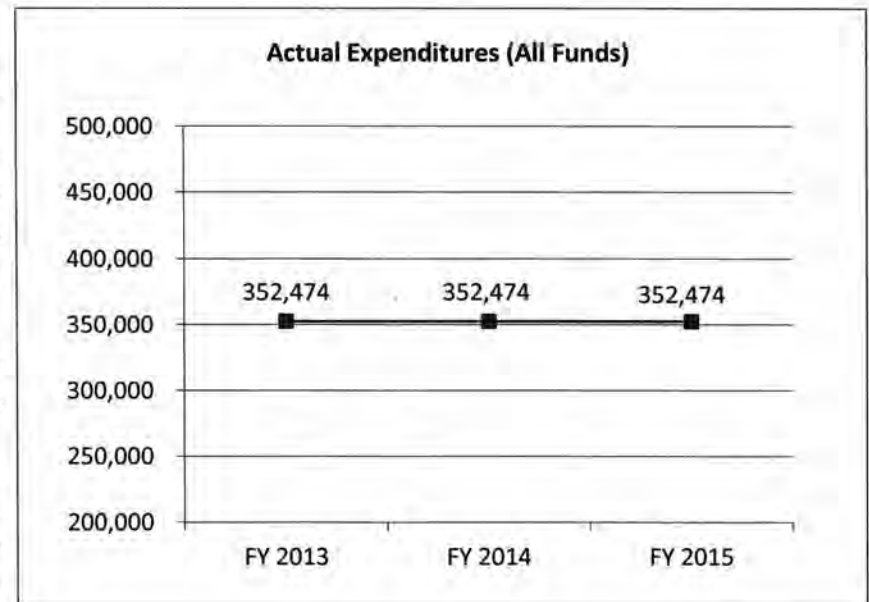
Department of Higher Education	Budget Unit	55680C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Marguerite Ross Barnett Scholarship	HB Section	3.075

3. PROGRAM LISTING (list programs included in this core funding)

Marguerite Ross Barnett Scholarship Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	363,375	363,375	363,375	363,375
Less Reverted (All Funds)	(10,901)	(10,901)	(10,901)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	352,474	352,474	352,474	N/A
Actual Expenditures (All Funds)	352,474	352,474	352,474	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION M ROSS BARNETT SCHLS-TRANSFER

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		TRF	0.00	363,375	0	0	363,375	
		Total	0.00	363,375	0	0	363,375	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	634 T017	TRF	0.00	50,000	0	0	50,000	Because the Vietnam Veterans Survivor Grant Program is due to sunset on 12/31/15, funds are being reallocated to be used for the Marguerite Ross Barnett Scholarship Program
NET DEPARTMENT CHANGES			0.00	50,000	0	0	50,000	
DEPARTMENT CORE REQUEST								
		TRF	0.00	413,375	0	0	413,375	
		Total	0.00	413,375	0	0	413,375	
GOVERNOR'S RECOMMENDED CORE								
		TRF	0.00	413,375	0	0	413,375	
		Total	0.00	413,375	0	0	413,375	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
TRANSFERS OUT	352,474	0.00	363,375	0.00	413,375	0.00	413,375	0.00
TOTAL - TRF	352,474	0.00	363,375	0.00	413,375	0.00	413,375	0.00
GRAND TOTAL	\$352,474	0.00	\$363,375	0.00	\$413,375	0.00	\$413,375	0.00
GENERAL REVENUE	\$352,474	0.00	\$363,375	0.00	\$413,375	0.00	\$413,375	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
MARGUERITE ROSS BARNETT SCHLS									
CORE									
PROGRAM-SPECIFIC									
MARGUERITE ROSS BARNETT SCHOLA	409,454	0.00	500,000	0.00	500,000	0.00	500,000	0.00	
TOTAL - PD	409,454	0.00	500,000	0.00	500,000	0.00	500,000	0.00	
TOTAL	409,454	0.00	500,000	0.00	500,000	0.00	500,000	0.00	
GRAND TOTAL	\$409,454	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55682C				
Division of Missouri Student Grants and Scholarships					HB Section 3.080				
Core - Marguerite Ross Barnett Scholarship									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	500,000	500,000	PSD	0	0	500,000	500,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	500,000	500,000	Total	0	0	500,000	500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Marguerite Ross Barnett Scholarship Fund (0131)					Other Funds: Marguerite Ross Barnett Scholarship Fund (0131)				
2. CORE DESCRIPTION									
<p>This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours per week. \$500,000 is being requested to continue scholarships to these students. The average award for this grant is approximately \$2,260.</p> <p>Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veterans Survivors Grant will no longer be included in this group of programs as it is scheduled to sunset December 31, 2015.</p>									

CORE DECISION ITEM

Department of Higher Education		Budget Unit	55682C	
Division of Missouri Student Grants and Scholarships				
Core - Marguerite Ross Barnett Scholarship		HB Section	3.080	
3. PROGRAM LISTING (list programs included in this core funding)				
Marguerite Ross Barnett Scholarship Program				
4. FINANCIAL HISTORY				
	FY 2013	FY 2014	FY 2015	FY 2016
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	363,375	500,000	500,000	500,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	363,375	500,000	500,000	N/A
Actual Expenditures (All Funds)	338,246	393,533	409,454	N/A
Unexpended (All Funds)	25,129	106,467	90,546	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	25,129	106,467	90,546	N/A
	(1)	(2)	(3)	
Amount Available to Spend*	370,807	393,533	409,454	
Actual Expenditures	338,246	393,533	409,454	
Actual Unexpended	32,561	0	0	

Actual Expenditures (All Funds)

Fiscal Year	Actual Expenditures
FY 2013	338,246
FY 2014	393,533
FY 2015	409,454

*FY13, FY14 & FY 15 - Includes the transfer, returned funds that were available to be respent, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes the statutory three-percent reserve amount (when applicable).
Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55682C</u>
Division of Missouri Student Grants and Scholarships		
Core - Marguerite Ross Barnett Scholarship	HB Section	<u>3.080</u>
<p>NOTES:</p> <p>(1) For FY 2013 a total of \$563,496 was disbursed to Marguerite Ross Barnett students, comprised of \$338,246 in designated Marguerite Ross Barnett funds, \$83,459 in designated Minority Teaching Scholarship funds, and \$141,791 in designated Wartime Veteran's Survivors Grant funds. The unexpended \$25,129 resulted from an error in calculating available Marguerite Ross Barnett-designated funds.</p> <p>(2) For FY 2014 a total of \$663,692 was disbursed to Marguerite Ross Barnett students, comprised of \$393,533 in designated Marguerite Ross Barnett funds, \$150,342 in designated Minority Teaching Scholarship funds, and \$119,817 in designated Wartime Veteran's Survivors Grant funds.</p> <p>(3) For FY 2015 a total of \$655,962 was disbursed to Marguerite Ross Barnett students, comprised of \$409,454 in designated Marguerite Ross Barnett funds, \$158,688 in designated Minority Teaching Scholarship funds, \$13,638 in designated Public Safety Officer Survivor Grant funds, \$20,443 in designated Vietnam Veterans Survivors Grant funds, and \$53,739 in designated Wartime Veteran's Survivors Grant funds.</p>		

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MARGUERITE ROSS BARNETT SCHLS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MARGUERITE ROSS BARNETT SCHLS								
CORE								
PROGRAM DISTRIBUTIONS	409,454	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	409,454	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$409,454	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$409,454	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

1. What does this program do?

This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 or more hours per week.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.262, RSMo

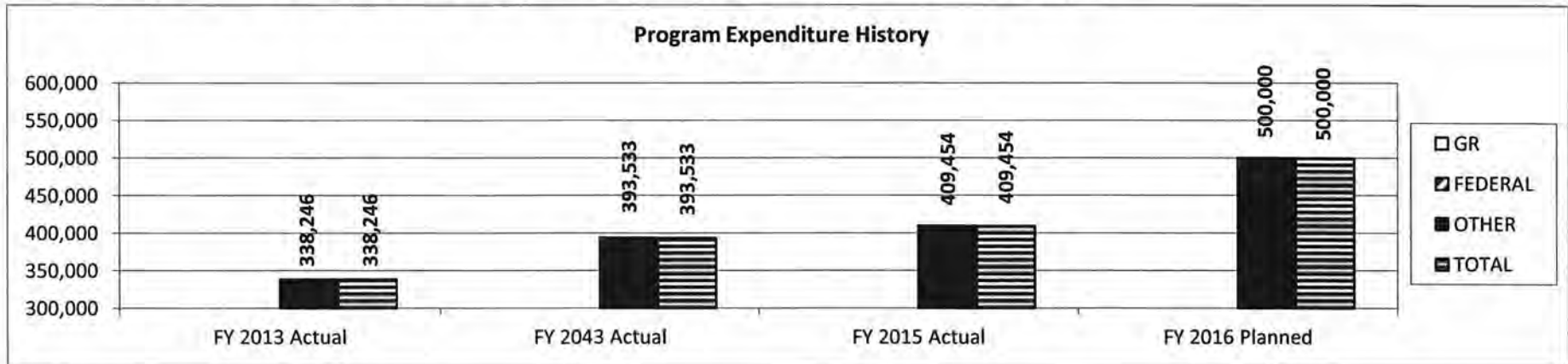
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Marguerite Ross Barnett Scholarship Fund (0131)

PROGRAM DESCRIPTION

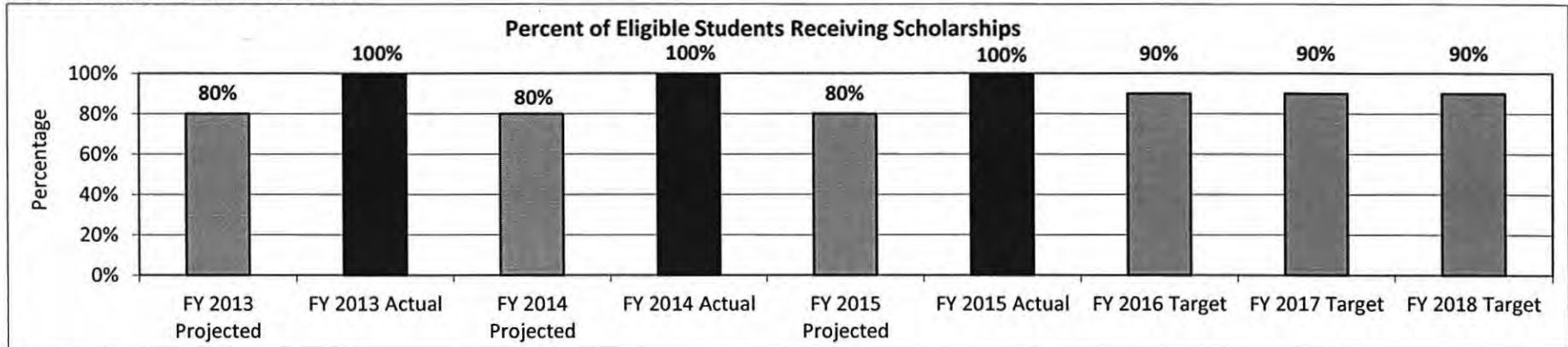
Department of Higher Education

HB Section(s): 3.080

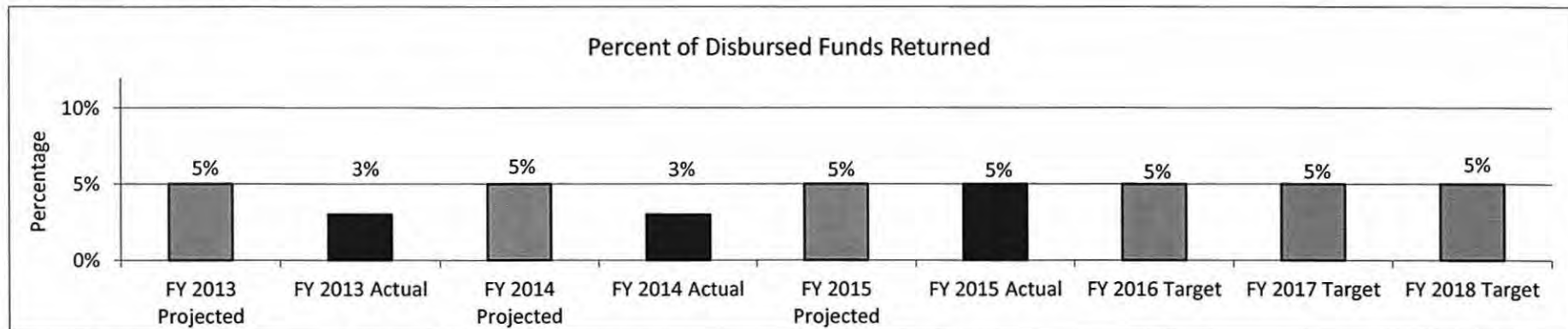
Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

Number of working, part-time students receiving scholarships	FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
	200	274	200	280	250	280	280	250	250

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
VETERANS SURVIVOR GRANT									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	141,941	0.00	241,250	0.00	241,250	0.00	241,250	0.00	
TOTAL - PD	141,941	0.00	241,250	0.00	241,250	0.00	241,250	0.00	
TOTAL	141,941	0.00	241,250	0.00	241,250	0.00	241,250	0.00	
GRAND TOTAL	\$141,941	0.00	\$241,250	0.00	\$241,250	0.00	\$241,250	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55687C				
Division of Missouri Student Grants and Scholarships					HB Section 3.080				
Core - Wartime Veterans Survivor Grant Program									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	241,250	0	0	241,250	PSD	241,250	0	0	241,250
TRF	0	0	0	0	TRF	0	0	0	0
Total	241,250	0	0	241,250	Total	241,250	0	0	241,250
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
Section 173.234, RSMo, establishes the Wartime Veterans Survivor Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award would be \$11,629 per grant.									
Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veteran's Survivors Grant will no longer be included in this group of programs as it is scheduled to sunset December 31, 2015.									

CORE DECISION ITEM

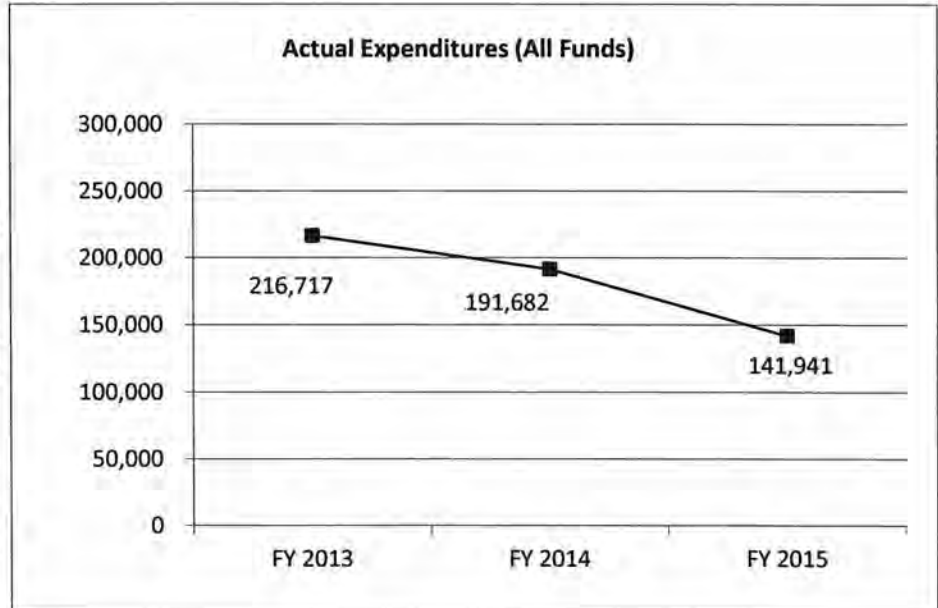
Department of Higher Education	Budget Unit	55687C
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veterans Survivor Grant Program	HB Section	3.080

3. PROGRAM LISTING (list programs included in this core funding)

Wartime Veterans Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	281,250	250,250	241,250	241,250
Less Reverted (All Funds)	(8,438)	(7,508)	(7,238)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	272,812	242,742	234,012	N/A
Actual Expenditures (All Funds)	216,717	191,682	141,941	N/A
Unexpended (All Funds)	56,095	51,060	92,071	N/A
Unexpended, by Fund:				
General Revenue	56,095	51,060	92,071	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) For FY 2013 a total of \$216,717 in Wartime Veteran Survivors Grant funds were expended, comprised of \$74,925 disbursed to Wartime Veterans Survivors Grant students and \$141,792 disbursed to Marguerite Ross Barnett Scholarship students.

(2) For FY 2014 a total of \$191,682 in Wartime Veteran Survivors Grant funds were expended, comprised of \$71,866 disbursed to Wartime Veterans Survivors Grant students and \$119,816 disbursed to Marguerite Ross Barnett Scholarship students.

(3) For FY 2015 a total of \$141,941 in Wartime Veteran's Survivors Grant funds was expended, comprised of \$83,202 disbursed to Wartime Veteran's Survivors Grant students, \$53,739 disbursed to Marguerite Ross Barnett students, and \$5,000 disbursed to Minority Teaching Scholarship students.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION VETERANS SURVIVOR GRANT

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	
DEPARTMENT CORE REQUEST							
	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM DISTRIBUTIONS	141,941	0.00	241,250	0.00	241,250	0.00	241,250	0.00
TOTAL - PD	141,941	0.00	241,250	0.00	241,250	0.00	241,250	0.00
GRAND TOTAL	\$141,941	0.00	\$241,250	0.00	\$241,250	0.00	\$241,250	0.00
GENERAL REVENUE	\$141,941	0.00	\$241,250	0.00	\$241,250	0.00	\$241,250	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

1. What does this program do?

HB 1678 (2008) established the Wartime Veterans Survivor Grant Program to provide up to 25 scholarships annually to spouses or children of Missouri veterans who died or became disabled from combat. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award for FY 2016 would be \$11,629 per grant.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

173.234, RSMo

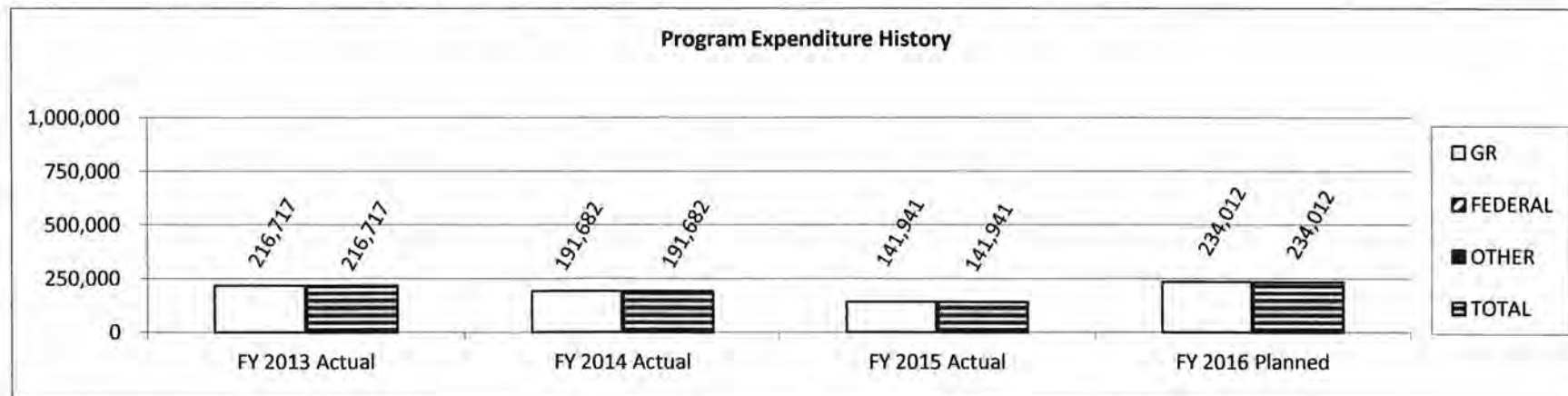
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

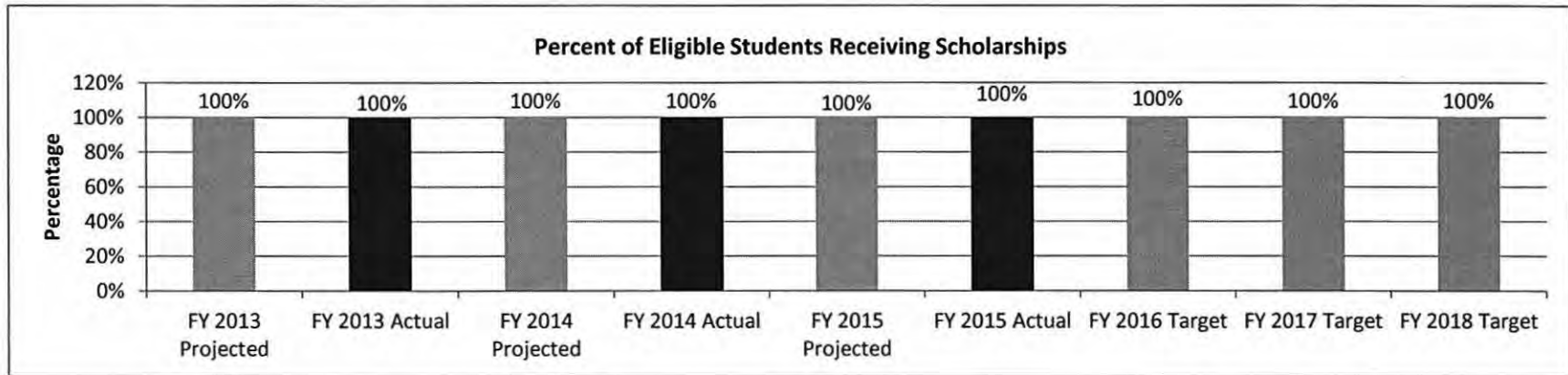
HB Section(s): 3.080

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

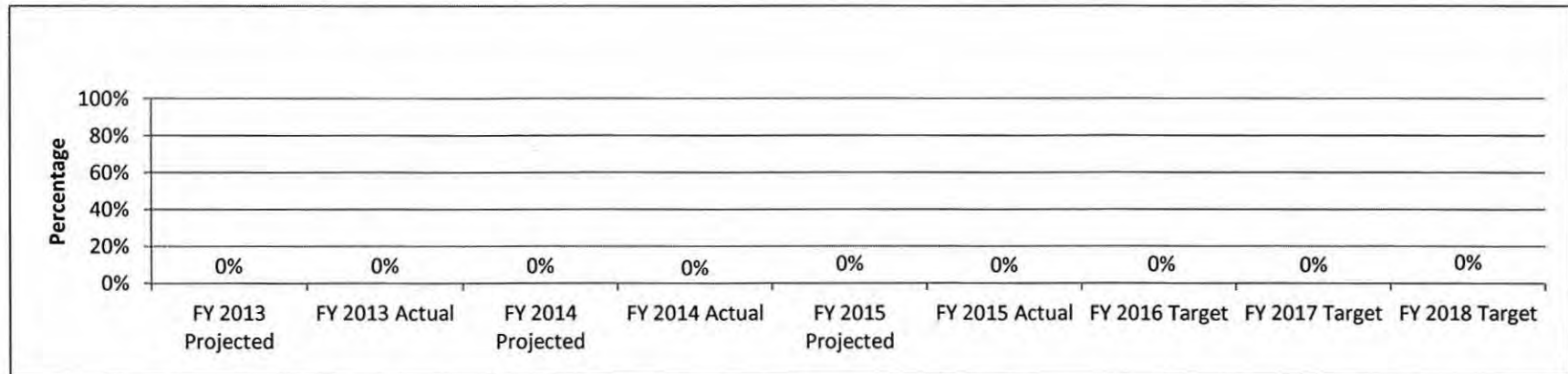
7a. Provide an effectiveness measure.

To demonstrate the program's efficacy, the number of students paid will be compared to the number of applicants to determine the number of eligible students receiving the grant.



7b. Provide an efficiency measure.

To demonstrate the program's efficiency, the amount of funds returned will be compared to the amount of funds disbursed to determine the percent of disbursed funds returned.



PROGRAM DESCRIPTION

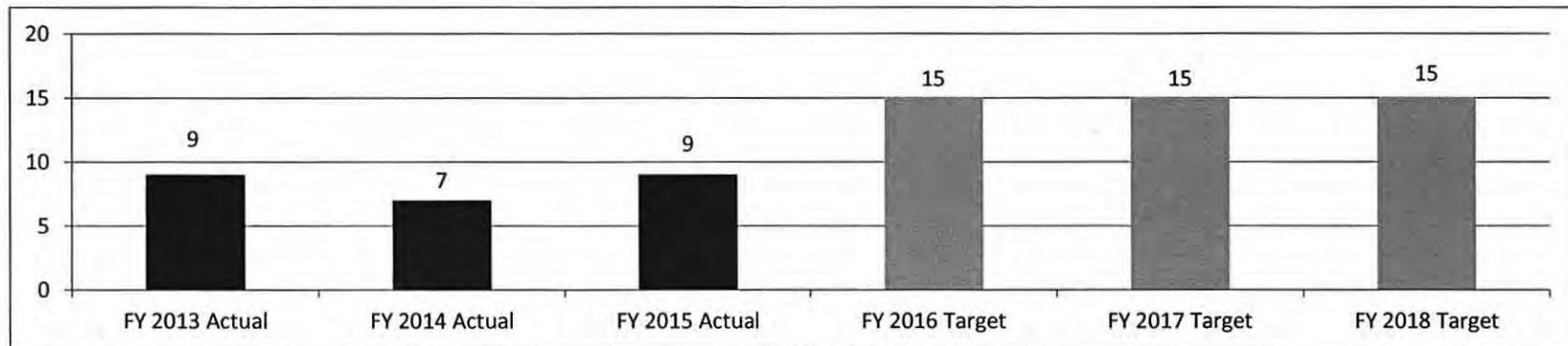
Department of Higher Education

HB Section(s): 3.080

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
MINORITY TEACHING SCHOLARSHIPS									
CORE									
PROGRAM-SPECIFIC									
LOTTERY PROCEEDS	163,687	0.00	169,000	0.00	169,000	0.00	169,000	0.00	
TOTAL - PD	163,687	0.00	169,000	0.00	169,000	0.00	169,000	0.00	
TOTAL	163,687	0.00	169,000	0.00	169,000	0.00	169,000	0.00	
GRAND TOTAL	\$163,687	0.00	\$169,000	0.00	\$169,000	0.00	\$169,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55689C				
Division of Missouri Student Grants and Scholarships									
Core - Missouri Minority Teaching Scholarship Program					HB Section 3.080				
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	169,000	169,000	PSD	0	0	169,000	169,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	169,000	169,000	Total	0	0	169,000	169,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: Lottery Proceeds Fund (0291)					Other Funds: Lottery Proceeds Fund (0291)				
2. CORE DESCRIPTION									
<p>The Minority Teaching Scholarship program provides annual loans of \$2,000 to up to 100 Missouri high school graduates and college students who are members of identified minority groups and meet specified academic standards (high school rank at or above the 75th percentile or score in the top 25 percent on national placement test). Awards are renewable for up to three additional years. Recipients must make a commitment to pursue a teacher education program and teach for five years in a Missouri public school. Loans to students that fail to fulfill the program's obligations must be repaid, with interest, within two years. Loans to students that meet the program's obligations convert to scholarships that do not have to be repaid. Continuing core funding of \$169,000 for this program will permit the department to continue to offer awards, as provided in statute.</p>									
<p>Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, the Wartime Veteran's Survivors Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivors Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding. Beginning in FY 2017 the Vietnam Veteran's Survivors Grant will no longer be included in this group of programs as it is scheduled to sunset December 31, 2015.</p>									

CORE DECISION ITEM

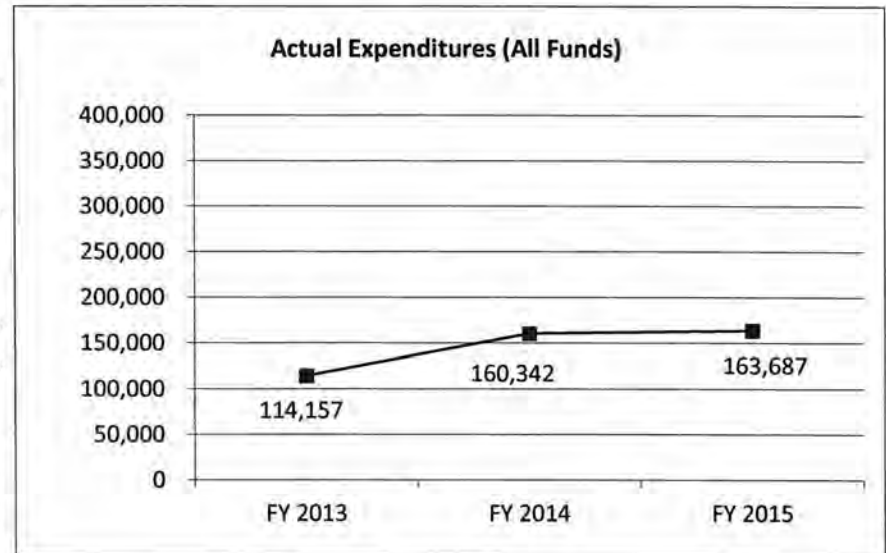
Department of Higher Education	Budget Unit	55689C
Division of Missouri Student Grants and Scholarships		
Core - Missouri Minority Teaching Scholarship Program	HB Section	3.080

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Minority Teaching Scholarship Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	169,000	169,000	169,000	169,000
Less Reverted (All Funds)	(5,070)	(5,070)	(5,070)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	163,930	163,930	163,930	N/A
Actual Expenditures (All Funds)	114,157	160,342	163,687	N/A
Unexpended (All Funds)	49,773	3,588	243	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	49,773	3,588	243	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

- NOTES:**
- (1) For FY 2013 a total of \$114,157 in Minority Teaching funds were expended, comprised of \$21,000 disbursed to Minority Teaching Scholarship students, \$83,459 disbursed to Marguerite Ross Barnett Scholarship students, and \$9,698 disbursed to Public Safety Officer Survivor Grant students.
 - (2) For FY 2014 a total of \$160,342 in Minority Teaching funds were expended, comprised of \$10,000 disbursed to Minority Teaching Scholarship students, and \$150,342 disbursed to Marguerite Ross Barnett Scholarship students.
 - (3) For FY 2015, a total of \$10,000 was disbursed to Minority Teaching Scholarship students, comprised of \$5,000 in designated Minority Teaching Scholarship funds and \$5,000 in designated Wartime Veteran's Survivors Grant funds. In addition, \$158,687 in designated Minority Teaching Scholarship funds was disbursed to Marguerite Ross Barnett students.

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
MINORITY TEACHING SCHOLARSHIPS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	169,000	169,000	
	Total	0.00	0	0	169,000	169,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	169,000	169,000	
	Total	0.00	0	0	169,000	169,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	169,000	169,000	
	Total	0.00	0	0	169,000	169,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY TEACHING SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	163,687	0.00	169,000	0.00	169,000	0.00	169,000	0.00
TOTAL - PD	163,687	0.00	169,000	0.00	169,000	0.00	169,000	0.00
GRAND TOTAL	\$163,687	0.00	\$169,000	0.00	\$169,000	0.00	\$169,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$163,687	0.00	\$169,000	0.00	\$169,000	0.00	\$169,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.080

Missouri Minority Teaching Scholarship Program

Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program

1. What does this program do?

The Minority Teaching Scholarship program provides annual loans of \$2,000 to up to 100 Missouri high school graduates and college students who are members of identified minority groups and meet specified academic standards. Awards are renewable for up to three additional years. Recipients must make a commitment to pursue a teacher education program and teach for five years in a Missouri public school. Loans to students that fail to fulfill the program's obligations must be repaid, with interest, within two years. Loans to students that meet the program's obligations convert to scholarships that do not have to be repaid.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 161.415, RSMo

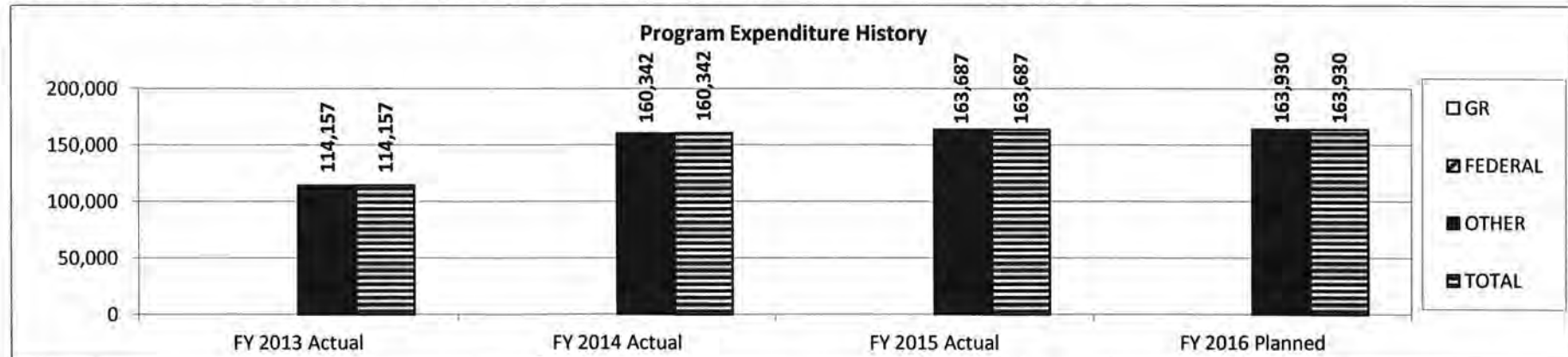
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291)

PROGRAM DESCRIPTION

Department of Higher Education

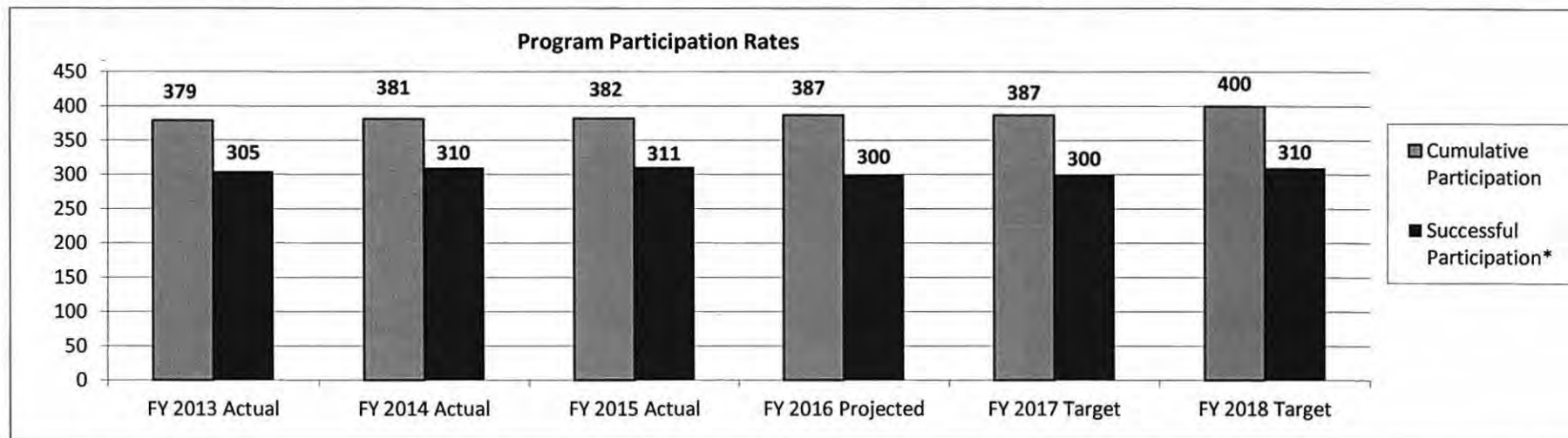
HB Section(s): 3.080

Missouri Minority Teaching Scholarship Program

Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program

7a. Provide an effectiveness measure.

Since 1995, the scholarship has provided the state with new minority teachers and the prospect for needed growth. The goal of the program is to provide incentives for minority students to obtain teacher certification and continue in the teaching field for at least five years.



* This category includes recipients who have completed the program and fulfilled their requirement of five years of teaching in Missouri public schools, are currently classroom teachers in Missouri public schools, have graduated and are searching for jobs in Missouri public schools, or are currently enrolled in teacher education programs in Missouri colleges and universities.

7b. Provide an efficiency measure.

N/A

PROGRAM DESCRIPTION

Department of Higher Education				HB Section(s): <u>3.080</u>		
Missouri Minority Teaching Scholarship Program						
Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program						
7c. Provide the number of clients/individuals served, if applicable. How many students are receiving scholarships under this program?						
	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018
	Actual	Actual	Actual	Projected	Target	Target
Number of new scholarships	1	2	1	5	5	5
Note: Numbers reflect actual new recipients and do not reflect renewals for previous years.						
7d. Provide a customer satisfaction measure, if available. N/A						

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
KIDS CHANCE SCHOLARSHIPS									
CORE									
PROGRAM-SPECIFIC									
KIDS' CHANCE SCHOLARSHIP	9,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00	
TOTAL - PD	9,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00	
TOTAL	9,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00	
GRAND TOTAL	\$9,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55685C				
Division of Missouri Student Grants and Scholarships					HB Section 3.085				
Core - Kids' Chance Scholarship Program									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	15,000	15,000	PSD	0	0	15,000	15,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	15,000	15,000	Total	0	0	15,000	15,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Kids' Chance Scholarship Fund (0878)					Other Funds: Kids' Chance Scholarship Fund (0878)				
2. CORE DESCRIPTION									
<p>The Kid's Chance Scholarship Program, established in 1998 in section 173.254, RSMo, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or an occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Eligible students can attend a Missouri college, university, or accredited vocational institution of their choice. The statute provides that the director of the division of workers' compensation deposits \$50,000 each year, beginning in 1999 and ending in 2018, into the Kids' Chance Scholarship Fund. Awards can only be made using the interest earnings in the fund. This request allows the department to issue approximately 2 scholarships for the 2016-2017 school year.</p>									

CORE DECISION ITEM

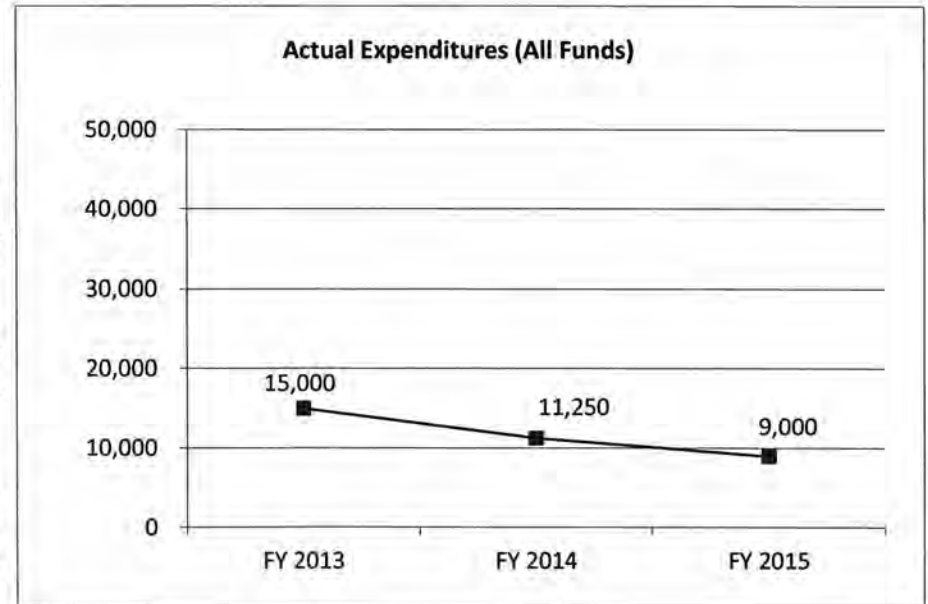
Department of Higher Education	Budget Unit	<u>55685C</u>
Division of Missouri Student Grants and Scholarships		
Core - Kids' Chance Scholarship Program	HB Section	<u>3.085</u>

3. PROGRAM LISTING (list programs included in this core funding)

Kid's Chance Scholarship

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	27,750	17,500	15,000	15,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	27,750	17,500	15,000	N/A
Actual Expenditures (All Funds)	15,000	11,250	9,000	N/A
Unexpended (All Funds)	12,750	6,250	6,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	12,750	6,250	6,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
KIDS CHANCE SCHOLARSHIPS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	9,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	9,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$9,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$9,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.085

Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

1. What does this program do?

The Kid's Chance Scholarship Program, established in 1998, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.254, RSMo.

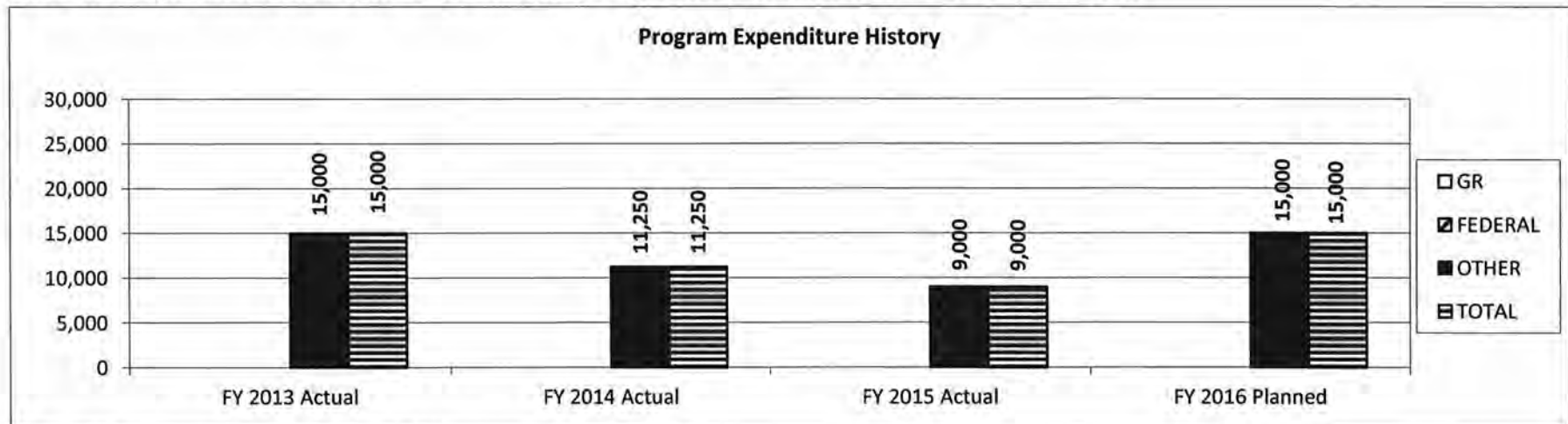
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Kids' Chance Scholarship Fund (0878)

PROGRAM DESCRIPTION

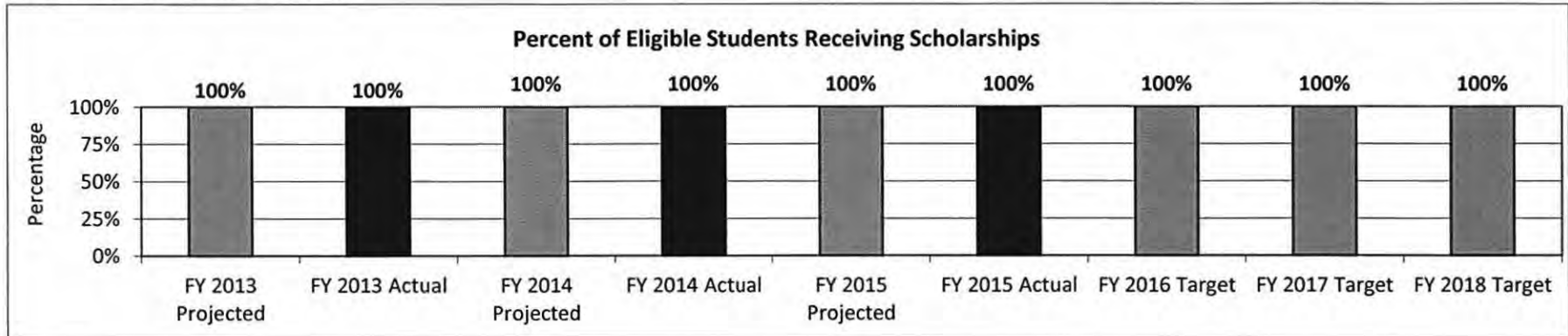
Department of Higher Education

HB Section(s): 3.085

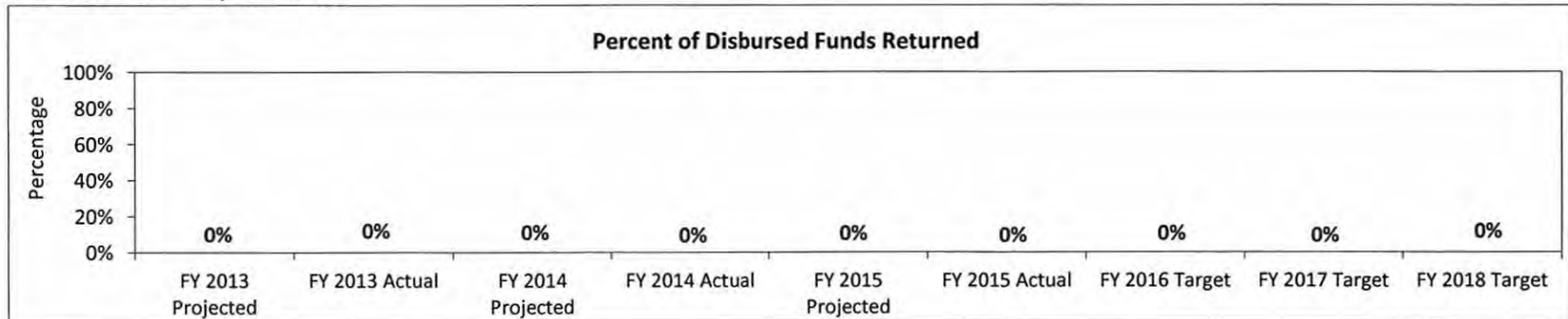
Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

	FY 2013		FY 2014		FY 2015		FY 2016	FY 2017	FY 2018
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students	6	6	5	5	3	3	2	2	2

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
MINORITY ENIVRM LITERACY PRG									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	30,088	0.00	32,964	0.00	32,964	0.00	32,964	0.00	
TOTAL - PD	30,088	0.00	32,964	0.00	32,964	0.00	32,964	0.00	
TOTAL	30,088	0.00	32,964	0.00	32,964	0.00	32,964	0.00	
GRAND TOTAL	\$30,088	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit <u>55696C</u>				
Division of Missouri Student Grants and Scholarships					HB Section <u>3.090</u>				
Core - Minority & Underrepresented Environmental Literacy Program									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	32,964	0	0	32,964	PSD	32,964	0	0	32,964
TRF	0	0	0	0	TRF	0	0	0	0
Total	32,964	0	0	32,964	Total	32,964	0	0	32,964
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
<p>The Minority and Underrepresented Environmental Literacy Program provides scholarships to full-time students who are members of an identified minority and underrepresented population who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. The core request for \$32,964 will allow the MDHE to offer scholarships to approximately 11 students in FY 2017. The Minority Environmental Literacy Advisory Committee selects recipients and therefore controls the number of students served each year. The appropriation is divided equally among the selected recipients so the average award varies from year to year. For FY 2015 the average award was \$3,761.</p>									

CORE DECISION ITEM

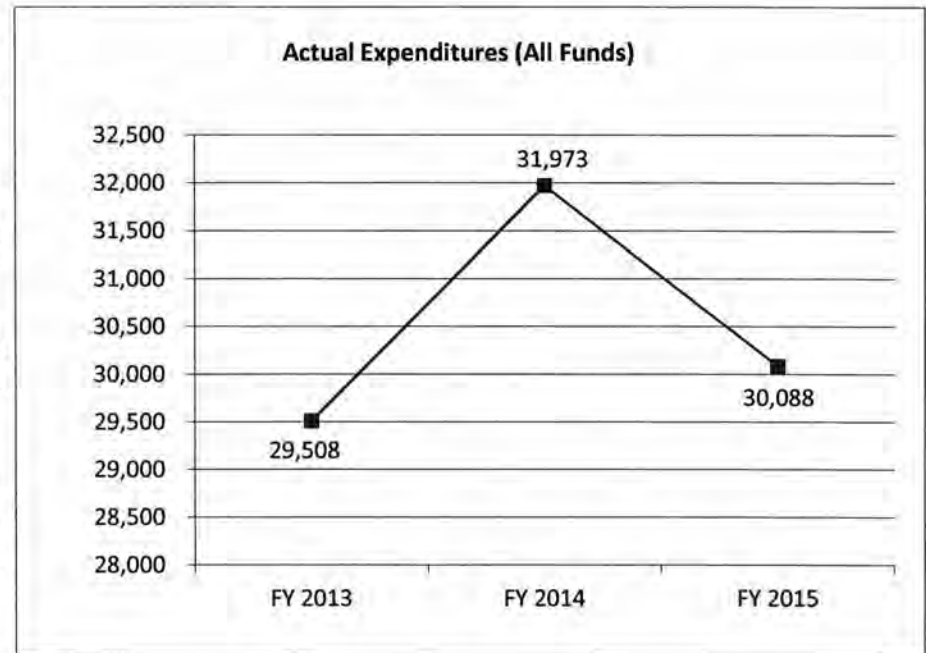
Department of Higher Education	Budget Unit <u>55696C</u>
Division of Missouri Student Grants and Scholarships	
Core - Minority & Underrepresented Environmental Literacy Program	HB Section <u>3.090</u>

3. PROGRAM LISTING (list programs included in this core funding)

Minority and Underrepresented Environmental Literacy Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	82,964	32,964	32,964	32,964
Less Reverted (All Funds)	(989)	(989)	(989)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	81,975	31,975	31,975	N/A
Actual Expenditures (All Funds)	29,508	31,973	30,088	N/A
Unexpended (All Funds)	52,467	2	1,887	N/A
Unexpended, by Fund:				
General Revenue	2,467	2	1,887	N/A
Federal	0	0	0	N/A
Other	50,000 (1)	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.
 (1) The recruitment and retention fund was not utilized, resulting in \$50,000 in unexpended funds.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MINORITY ENVIRONMENTAL LITERACY PRG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
DEPARTMENT CORE REQUEST							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM DISTRIBUTIONS	30,088	0.00	32,964	0.00	32,964	0.00	32,964	0.00
TOTAL - PD	30,088	0.00	32,964	0.00	32,964	0.00	32,964	0.00
GRAND TOTAL	\$30,088	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00
GENERAL REVENUE	\$30,088	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.090

Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

1. What does this program do?

The Minority and Underrepresented Environmental Literacy Program was established in 1996 by the Missouri Legislature to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university. Priority is given to minority and underrepresented students.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.240, RSMo

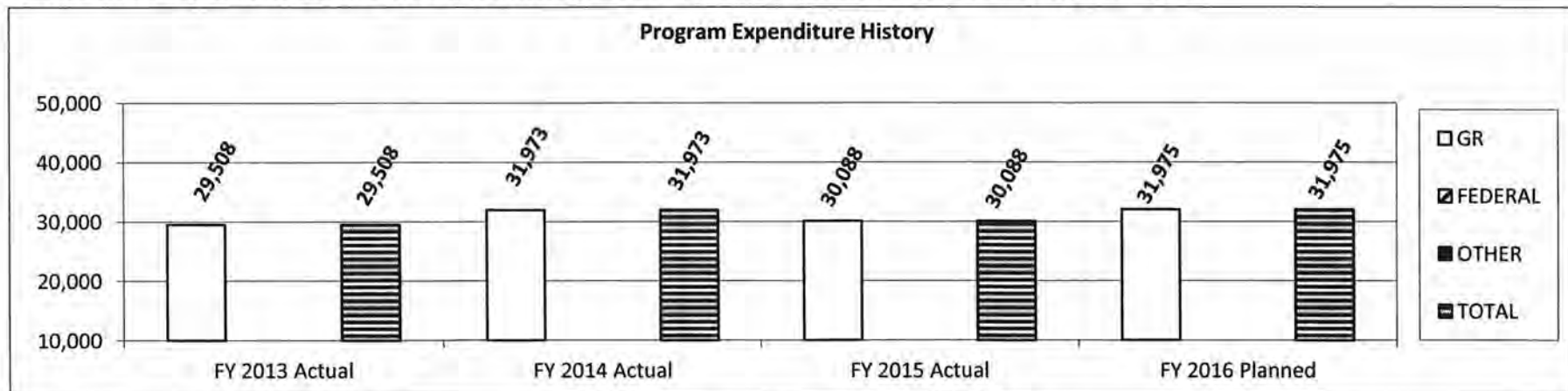
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.

6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

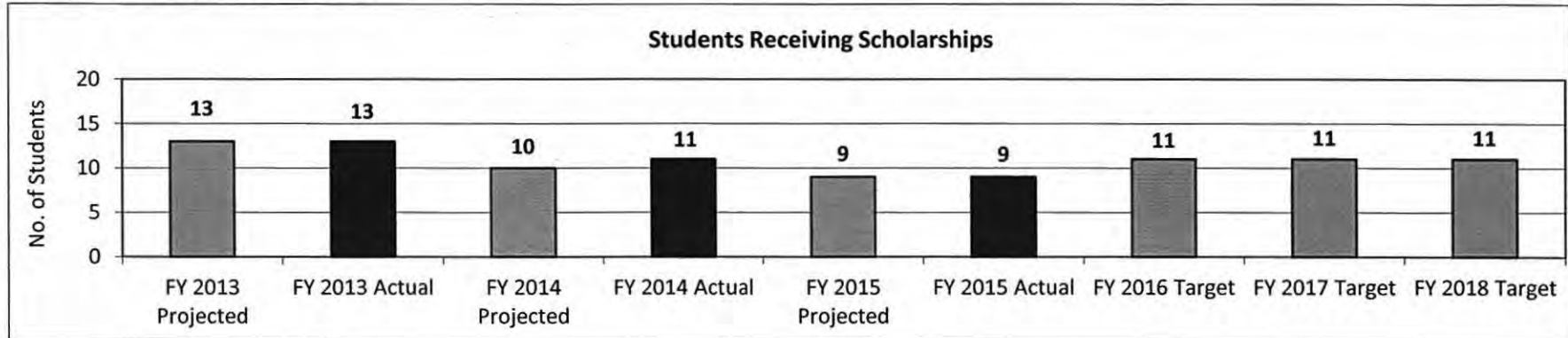
Department of Higher Education

HB Section(s): 3.090

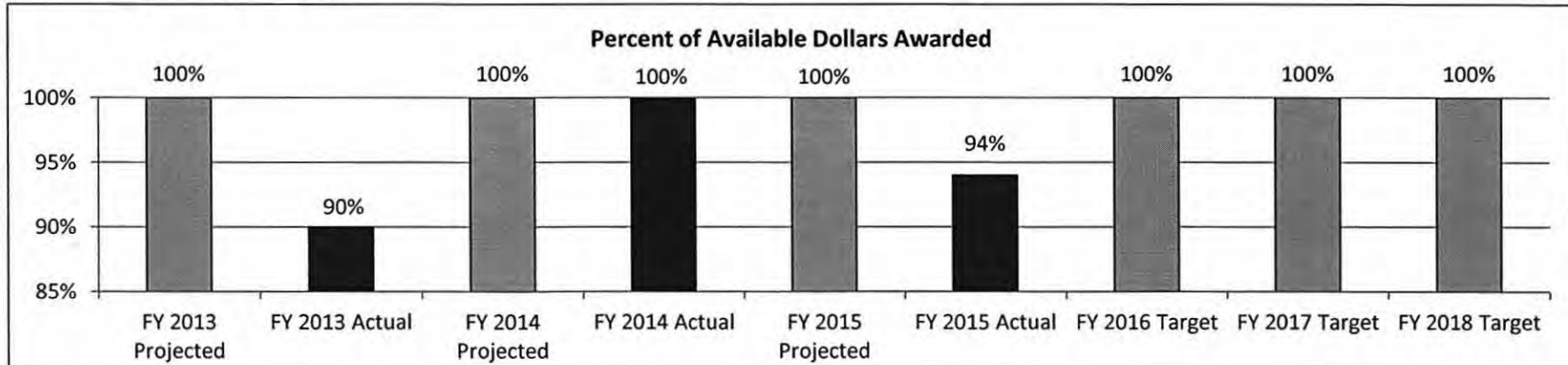
Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

Provided in 7a above. The MDHE is actively involved in college nights and career fairs around the state to encourage participation in the Minority and Underrepresented Environmental Literacy Program.

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
ADVANTAGE MISSOURI PROGRAM									
CORE									
PROGRAM-SPECIFIC									
ADVANTAGE MISSOURI TRUST	0	0.00	15,000	0.00	15,000	0.00	15,000	0.00	
TOTAL - PD	0	0.00	15,000	0.00	15,000	0.00	15,000	0.00	
TOTAL	0	0.00	15,000	0.00	15,000	0.00	15,000	0.00	
GRAND TOTAL	\$0	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit					55697C				
Division of Missouri Student Grants and Scholarships														
Core - Advantage Missouri Program					HB Section					3.095				
1. CORE FINANCIAL SUMMARY														
FY 2017 Budget Request					FY 2017 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0					
PSD	0	0	15,000	15,000	PSD	0	0	15,000	15,000					
TRF	0	0	0	0	TRF	0	0	0	0					
Total	0	0	15,000	15,000	Total	0	0	15,000	15,000					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Advantage Missouri Trust Fund (0856)					Other Funds: Advantage Missouri Trust Fund (0856)									
2. CORE DESCRIPTION														
The Advantage Missouri program, established in 1998, was a loan forgiveness program designed to encourage students to enroll in postsecondary education programs leading to employment in high demand occupations, as designated by the Coordinating Board for Higher Education. Graduates are eligible for loan forgiveness based on working in a high demand occupation within the state of Missouri.														
Although funding for new students was terminated in 2004-2005 and the last participating student graduated in August 2007, the loan repayment and forgiveness process continues to be required in order to complete the department's obligations under the program. This appropriation will maintain funds in the program in order to permit the department to accept loan payments from graduates and to make any necessary refunds to those graduates if they overpay their loan account.														

CORE DECISION ITEM

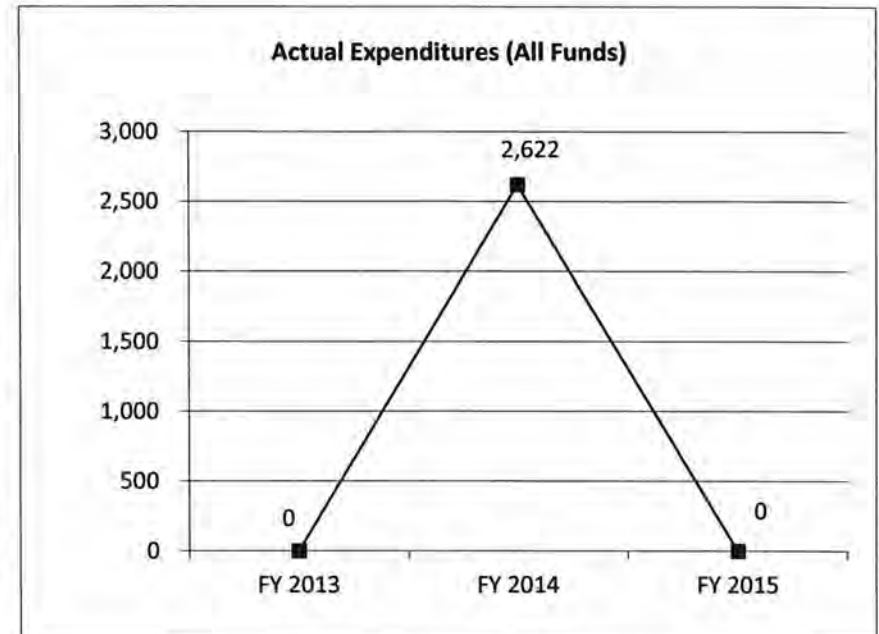
Department of Higher Education	Budget Unit	<u>55697C</u>
Division of Missouri Student Grants and Scholarships		
Core - Advantage Missouri Program	HB Section	<u>3.095</u>

3. PROGRAM LISTING (list programs included in this core funding)

Advantage Missouri Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	15,000	15,000	15,000	15,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	15,000	15,000	15,000	N/A
Actual Expenditures (All Funds)	0	2,622	0	N/A
Unexpended (All Funds)	15,000	12,378	15,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	15,000	12,378	15,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ADVANTAGE MISSOURI PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANTAGE MISSOURI PROGRAM								
CORE								
REFUNDS	0	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	0	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$0	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
GEAR UP PROGRAM									
CORE									
PROGRAM-SPECIFIC									
GEAR-UP SCHOLARSHIP	0	0.00	4,000,000	0.00	0	0.00	0	0.00	
TOTAL - PD	0	0.00	4,000,000	0.00	0	0.00	0	0.00	
TOTAL	0	0.00	4,000,000	0.00	0	0.00	0	0.00	
GRAND TOTAL	\$0	0.00	\$4,000,000	0.00	\$0	0.00	\$0	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55620C				
Division of Missouri Student Grants and Scholarships									
Core - GEAR UP					HB Section 3.095				
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: GEAR UP Scholarship Fund (0737)					Other Funds:				
Notes:					Notes:				
2. CORE DESCRIPTION									
<p>The department was awarded a federal GEAR UP grant that was intended to improve the educational attainment of Missouri citizens by providing early college preparation and awareness activities to participating students through comprehensive mentoring, counseling, outreach and other support services. The GEAR UP grant program required that 50 percent of the state's award be allocated to scholarships. The high school component of the program was completed in 2007, and the final scholarship award was made to the last eligible student in FY 2013, ending the scholarship program.</p> <p>The number of students eligible for the financial assistance component was insufficient to expend all of the grant funds. In FY 2016, the remaining portion of the GEAR UP grant not used for scholarship purposes and any interest earned was returned to the U.S. Department of Education as per federal regulations.</p> <p>As there is no longer a need for this appropriation, a core reduction was made to this program as outlined in the core reconciliation detail (#5).</p>									

CORE DECISION ITEM

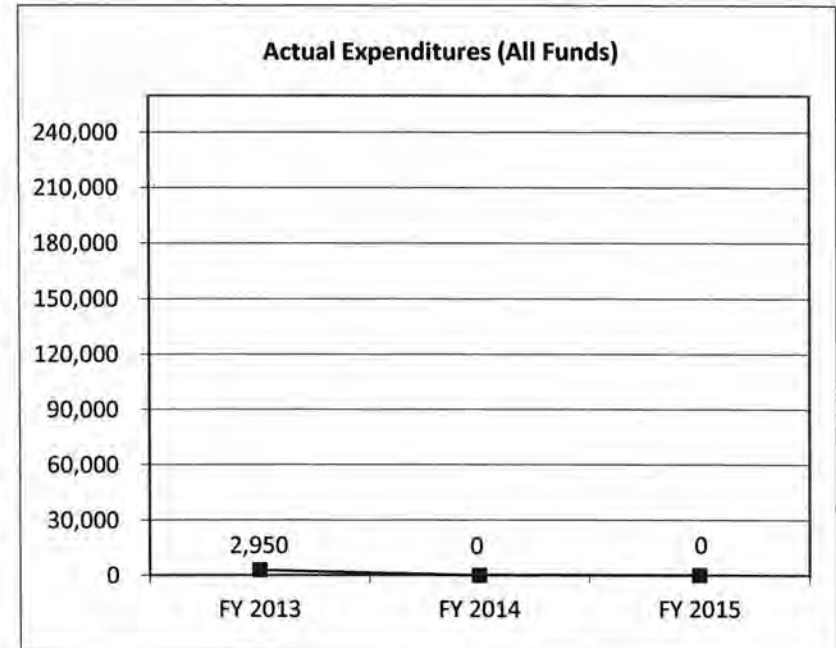
Department of Higher Education	Budget Unit 55620C
Division of Missouri Student Grants and Scholarships	
Core - GEAR UP	HB Section 3.095

3. PROGRAM LISTING (list programs included in this core funding)

GEAR UP Grant

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	450,000	100,000	0	4,000,000
Less Reverted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	450,000	100,000	0	N/A
Actual Expenditures (All Funds)	2,950	0	0	N/A
Unexpended (All Funds)	447,050	100,000	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	447,050	100,000	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION GEAR UP PROGRAM

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PD	0.00	0	0	4,000,000	4,000,000	
				Total	0.00	0	0	4,000,000	4,000,000	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	726	5655		PD	0.00	0	0	(4,000,000)	(4,000,000)	Reduction of one-time expenditure authority; scholarship program has ended and unused grant funds will be returned to the USDE
NET DEPARTMENT CHANGES					0.00	0	0	(4,000,000)	(4,000,000)	
DEPARTMENT CORE REQUEST										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE										
				PD	0.00	0	0	0	0	
				Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GEAR UP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	4,000,000	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	4,000,000	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$4,000,000	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$4,000,000	0.00	\$0	0.00		0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
PERSONAL SERVICES								
GUARANTY AGENCY OPERATING	1,617,964	35.91	2,272,307	52.09	2,272,307	52.09	2,272,307	52.09
TOTAL - PS	1,617,964	35.91	2,272,307	52.09	2,272,307	52.09	2,272,307	52.09
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	2,626,303	0.00	7,325,692	0.00	7,325,192	0.00	7,325,692	0.00
TOTAL - EE	2,626,303	0.00	7,325,692	0.00	7,325,192	0.00	7,325,692	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	775,236	0.00	890,001	0.00	890,501	0.00	890,001	0.00
TOTAL - PD	775,236	0.00	890,001	0.00	890,501	0.00	890,001	0.00
TOTAL	5,019,503	35.91	10,488,000	52.09	10,488,000	52.09	10,488,000	52.09
Pay Plan - 0000012								
PERSONAL SERVICES								
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	45,446	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	45,446	0.00
TOTAL	0	0.00	0	0.00	0	0.00	45,446	0.00
GRAND TOTAL	\$5,019,503	35.91	\$10,488,000	52.09	\$10,488,000	52.09	\$10,533,446	52.09

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CORE DECISION ITEM

Department of Higher Education					Budget Unit					55710C				
Division of Student Loan Program														
Core - Loan Program Administration					HB Section					3.100				
1. CORE FINANCIAL SUMMARY														
FY 2017 Budget Request					FY 2017 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	2,272,307	2,272,307	PS	0	0	2,272,307	2,272,307					
EE	0	0	7,325,192	7,325,192	EE	0	0	7,325,692	7,325,692					
PSD	0	0	890,501	890,501	PSD	0	0	890,001	890,001					
TRF	0	0	0	0	TRF	0	0	0	0					
Total	0	0	10,488,000	10,488,000	Total	0	0	10,488,000	10,488,000					
FTE	0.00	0.00	52.09	52.09	FTE	0.00	0.00	52.09	52.09					
Est. Fringe	0	0	1,146,487	1,146,487	Est. Fringe	0	0	1,146,487	1,146,487					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Guaranty Agency Operating Fund (0880)					Other Funds: Guaranty Agency Operating Fund (0880)									
2. CORE DESCRIPTION														
The DHE Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. The DHE student loan program had total outstanding guaranteed loan balances of nearly \$1.9 billion at June 30, 2015. This appropriation is necessary to pay the operating expenses related to managing the outstanding portfolio. The DHE guaranty agency is also required to conduct outreach activities aimed at educating high school students, parents, and others about preparing for and paying for college, managing student loan debt and becoming more financially literate.														
The core request is \$10,488,000 in spending authority from the Guaranty Agency Operating Fund and 52.09 FTE to administer this program. No general revenue funds are requested.														

CORE DECISION ITEM

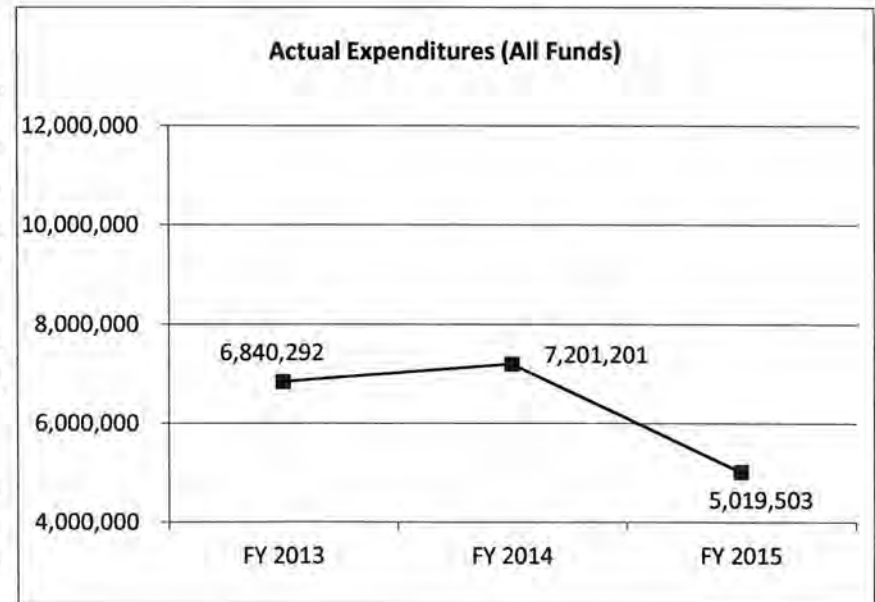
Department of Higher Education	Budget Unit	55710C
Division of Student Loan Program		
Core - Loan Program Administration	HB Section	3.100

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Student Loan Administration

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	11,438,124	11,452,472	11,475,811	10,488,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	11,438,124	11,452,472	11,475,811	N/A
Actual Expenditures (All Funds)	6,840,292	7,201,201	5,019,503	N/A
Unexpended (All Funds)	4,597,832	4,251,271	6,456,308	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,597,832	4,251,271	6,456,308	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

LOAN PROGRAM ADMINISTRATION

5. CORE RECONCILIATION DETAIL

			Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES									
			PS	52.09	0	0	2,272,307	2,272,307	
			EE	0.00	0	0	7,325,692	7,325,692	
			PD	0.00	0	0	890,001	890,001	
			Total	52.09	0	0	10,488,000	10,488,000	
DEPARTMENT CORE ADJUSTMENTS									
Core Reallocation	1044 0998		PS	0.00	0	0	0	(0)	To reconcile budget to estimated costs.
Core Reallocation	1044 2169		EE	0.00	0	0	(500)	(500)	To reconcile budget to estimated costs.
Core Reallocation	1044 2169		PD	0.00	0	0	500	500	To reconcile budget to estimated costs.
NET DEPARTMENT CHANGES				0.00	0	0	0	(0)	
DEPARTMENT CORE REQUEST									
			PS	52.09	0	0	2,272,307	2,272,307	
			EE	0.00	0	0	7,325,192	7,325,192	
			PD	0.00	0	0	890,501	890,501	
			Total	52.09	0	0	10,488,000	10,488,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS									
Core Reallocation	1044 2169		EE	0.00	0	0	500	500	To reconcile budget to estimated costs.
Core Reallocation	1044 2169		PD	0.00	0	0	(500)	(500)	To reconcile budget to estimated costs.
NET GOVERNOR CHANGES				0.00	0	0	0	0	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION**LOAN PROGRAM ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
GOVERNOR'S RECOMMENDED CORE							
	PS	52.09	0	0	2,272,307	2,272,307	
	EE	0.00	0	0	7,325,692	7,325,692	
	PD	0.00	0	0	890,001	890,001	
	Total	52.09	0	0	10,488,000	10,488,000	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55710C BUDGET UNIT NAME: Loan Program Administration HOUSE BILL SECTION: 3.100	DEPARTMENT: Higher Education DIVISION: Student Loan Program								
1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.									
DEPARTMENT REQUEST									
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Federal (0880)</td> <td style="width: 10%;">PS</td> <td style="width: 20%;">\$568,077</td> <td style="width: 10%;">25%</td> </tr> <tr> <td>Federal (0880)</td> <td>E&E</td> <td>\$1,831,423</td> <td>25%</td> </tr> </table> <p>Loan program operations are heavily outsourced with the MDHE staff overseeing contractors and vendors. Flexibility allows the loan program to continually explore all options in administering the program most efficiently.</p>		Federal (0880)	PS	\$568,077	25%	Federal (0880)	E&E	\$1,831,423	25%
Federal (0880)	PS	\$568,077	25%						
Federal (0880)	E&E	\$1,831,423	25%						
2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.									
PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED								
\$0	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.								
BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED									
The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open as market changes and federal program requirements are unpredictable.									
3. Please explain how flexibility was used in the prior and/or current years.									
PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE								
No flexibility used	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.								

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
EXECUTIVE I	0	0.00	19,044	0.60	0	0.00	0	0.00
DESIGNATED PRINCIPAL ASST DIV	233	0.00	0	0.00	0	0.00	0	0.00
MISCELLANEOUS TECHNICAL	418	0.01	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFESSIONAL	896	0.02	0	0.00	0	0.00	0	0.00
SPECIAL ASST OFFICE & CLERICAL	1,412	0.05	0	0.00	0	0.00	0	0.00
DIRECTOR	66,363	1.00	131,996	2.30	66,720	1.00	66,720	1.00
OFFICE SUPPORT ASSISTANT	75,124	2.83	80,863	3.00	80,863	3.00	80,863	3.00
PUBLIC INFORMATION SPECIAL II	47,216	1.18	48,080	1.20	48,080	1.20	48,080	1.20
SR OFC SUPPORT ASST (KEYBOARD)	14,680	0.54	16,692	0.60	16,692	0.60	16,692	0.60
ACCOUNT CLERK II	29,256	1.00	29,428	1.00	29,428	1.00	29,428	1.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	36,888	1.00	36,888	1.00
ACCOUNTING SPECIALIST II	21,477	0.47	27,652	0.60	27,652	0.60	27,652	0.60
COORDINATOR I	113,413	3.00	114,071	3.00	114,071	3.00	114,071	3.00
COORDINATOR II	38,720	1.00	38,946	1.00	41,940	1.00	41,940	1.00
BUDGET ANALYST III	28,293	0.54	31,779	0.60	31,779	0.60	31,779	0.60
RESEARCH ASSOCIATE II	3,975	0.11	5,634	0.15	24,407	0.65	24,407	0.65
RESEARCH ASSOCIATE III	22,155	0.53	27,083	0.64	39,816	0.95	39,816	0.95
RESEARCH ASSOCIATE IV	47,896	1.00	48,171	1.00	48,171	1.00	48,171	1.00
PUBLIC INFORMATION COORDINATOR	83,425	2.00	83,906	2.00	83,906	2.00	83,906	2.00
EXECUTIVE I	13,159	0.41	103	0.00	11,539	0.36	11,539	0.36
EXECUTIVE II	1,163	0.03	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	3,724	0.13	0	0.00	0	0.00	0	0.00
COMPLIANCE REVIEWER I	0	0.00	148,189	4.00	148,189	4.00	148,189	4.00
CLIENT SERVICES REPRESENTA I	0	0.00	264,791	6.17	264,791	6.17	264,791	6.17
CLIENT SERVICES REPRESENTA II	41,713	1.00	41,954	1.00	41,954	1.00	41,954	1.00
RESEARCH ASSOCIATE I	22,271	0.61	23,697	0.65	27,204	0.75	27,204	0.75
ADMINISTRATIVE ASSISTANT	40,944	1.00	41,182	1.00	41,182	1.00	41,182	1.00
COMPLIANCE REVIEWER II	40,951	1.00	41,189	1.00	41,189	1.00	41,189	1.00
SENIOR ASSOCIATE	261,845	5.05	268,385	5.15	276,309	5.15	276,309	5.15
STUDENT ASSISTANCE ASSOCIATE	84,205	2.00	84,695	2.00	84,695	2.00	84,695	2.00
PROGRAM SPECIALIST	161,827	4.86	275,454	8.15	275,454	8.15	275,454	8.15
STATE DEPARTMENT DIRECTOR	96,202	0.56	96,474	0.56	96,474	0.56	96,474	0.56

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
DESIGNATED PRINC ASSISTANT-DEP	32,256	0.42	45,419	0.58	45,419	0.58	45,419	0.58
ASSIST COMMISSIONER	196,289	2.77	202,542	2.84	192,607	2.73	192,607	2.73
EXECUTIVE ASSISTANT	22,461	0.55	22,507	0.55	22,507	0.55	22,507	0.55
UCP PENDING CLASSIFICATION	4,002	0.24	12,381	0.75	12,381	0.49	12,381	0.49
TOTAL - PS	1,617,964	35.91	2,272,307	52.09	2,272,307	52.09	2,272,307	52.09
TRAVEL, IN-STATE	20,277	0.00	86,128	0.00	19,573	0.00	19,573	0.00
TRAVEL, OUT-OF-STATE	13,057	0.00	54,530	0.00	13,000	0.00	13,000	0.00
FUEL & UTILITIES	0	0.00	20,150	0.00	50	0.00	50	0.00
SUPPLIES	54,750	0.00	252,665	0.00	50,718	0.00	50,718	0.00
PROFESSIONAL DEVELOPMENT	49,952	0.00	371,782	0.00	47,170	0.00	47,170	0.00
COMMUNICATION SERV & SUPP	24,584	0.00	147,940	0.00	15,000	0.00	15,000	0.00
PROFESSIONAL SERVICES	2,451,030	0.00	6,245,651	0.00	7,163,725	0.00	7,163,725	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	6,000	0.00	100	0.00	100	0.00
M&R SERVICES	1,254	0.00	1,840	0.00	300	0.00	800	0.00
MOTORIZED EQUIPMENT	0	0.00	8,913	0.00	500	0.00	500	0.00
OFFICE EQUIPMENT	0	0.00	20,601	0.00	4,534	0.00	4,534	0.00
OTHER EQUIPMENT	5,765	0.00	531	0.00	5,414	0.00	5,414	0.00
PROPERTY & IMPROVEMENTS	0	0.00	2	0.00	50	0.00	50	0.00
BUILDING LEASE PAYMENTS	3,221	0.00	48,363	0.00	4,108	0.00	4,108	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	11,000	0.00	100	0.00	100	0.00
MISCELLANEOUS EXPENSES	2,413	0.00	49,596	0.00	850	0.00	850	0.00
TOTAL - EE	2,626,303	0.00	7,325,692	0.00	7,325,192	0.00	7,325,692	0.00
PROGRAM DISTRIBUTIONS	775,236	0.00	890,001	0.00	890,001	0.00	890,001	0.00
REFUNDS	0	0.00	0	0.00	500	0.00	0	0.00
TOTAL - PD	775,236	0.00	890,001	0.00	890,501	0.00	890,001	0.00
GRAND TOTAL	\$5,019,503	35.91	\$10,488,000	52.09	\$10,488,000	52.09	\$10,488,000	52.09
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$5,019,503	35.91	\$10,488,000	52.09	\$10,488,000	52.09	\$10,488,000	52.09

PROGRAM DESCRIPTION

Department of Higher Education _____ Missouri Student Loan Administration _____ Program is found in the following core budget(s): Loan Program Administration	HB Section(s): 3.100
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1. What does this program do?

The DHE Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. As a guaranty agency, this program has insured lenders of Federal Stafford, PLUS and Consolidation student loans from losses due to default at 97 to 98 percent depending on the loan disbursement date and at 100 percent due to loan discharge. The DHE Student Loan Program had total outstanding guaranteed loan balances of nearly \$1.9 billion at June 30, 2015. Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure loans under the FFEL Program ended June 30, 2010. However, the DHE will continue to act as the US Department of Education's (USDE) agent by fulfilling responsibilities related to outstanding guarantees, which includes working with students, borrowers, schools, lenders, servicers and the USDE to ensure compliance with applicable federal laws and regulations.

Also of critical importance to the outstanding FFEL portfolio is the guaranty agency's efforts with respect to default prevention and aversion, as well as default collection. As required by federal statute, the agency provides collections assistance to loan holders and counseling assistance to borrowers when a borrower becomes more than 60 days delinquent on their student loan. During FY 2015, the DHE received nearly 25,000 default assistance requests from lenders. The DHE averted nearly 90 percent of delinquent loans from default.

The loan program also provides postsecondary institutions with default prevention grants, in-person training sessions, training materials, financial literacy materials, and electronic entrance and exit counseling for borrowers. During FY 2015, the DHE granted over \$775,236 to post-secondary institutions for default prevention activities.

In addition to post-secondary outreach efforts, the DHE provides information to prospective students and their families regarding how to plan for and pay for college. The DHE conducted almost 233 outreach events reaching approximately 31,890 attendees. The DHE also distributed almost 400,000 pamphlets, publications and promotional materials educating Missourians on financial aid options and services. Each spring, DHE coordinates a statewide FAFSA Frenzy program which brings volunteers together to help students complete the Free Application for Federal Student Aid. Finally, during FY 2015, DHE continued Apply Missouri (formerly Missouri College Application Week) in 55 high schools. The program served at least 8,253 high school seniors of which approximately 2,870 submitted at least one college admissions application.

Yet another significant role of the guaranty agency is to collect on defaulted student loans to keep the cost of the FFEL program as low as possible. The DHE Student Loan Program utilizes a variety of collection methods to recover defaulted loans including administrative wage garnishment, state tax refund offset, US Treasury offset, regular borrower payments, loan rehabilitation and loan consolidation.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.100

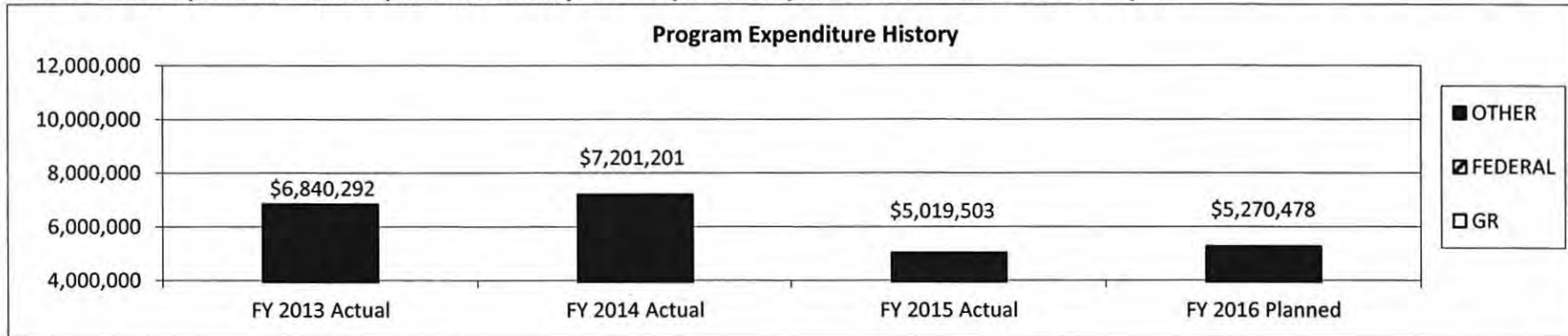
Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

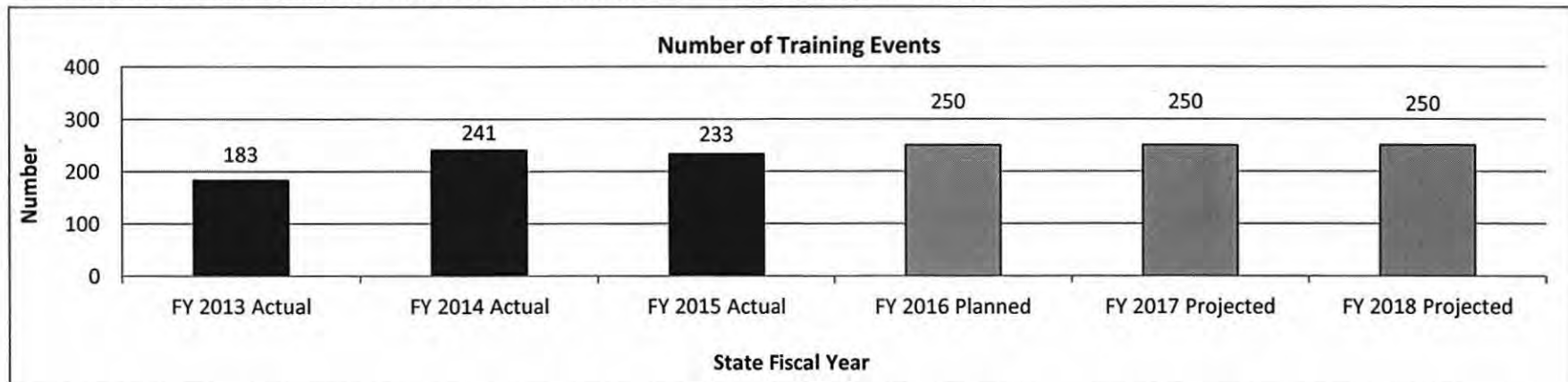


6. What are the sources of the "Other" funds?

Guaranty Agency Operating Fund (0880)

7a. Provide an effectiveness measure.

The DHE provides training and outreach services to students, parents, borrowers, and schools.



PROGRAM DESCRIPTION

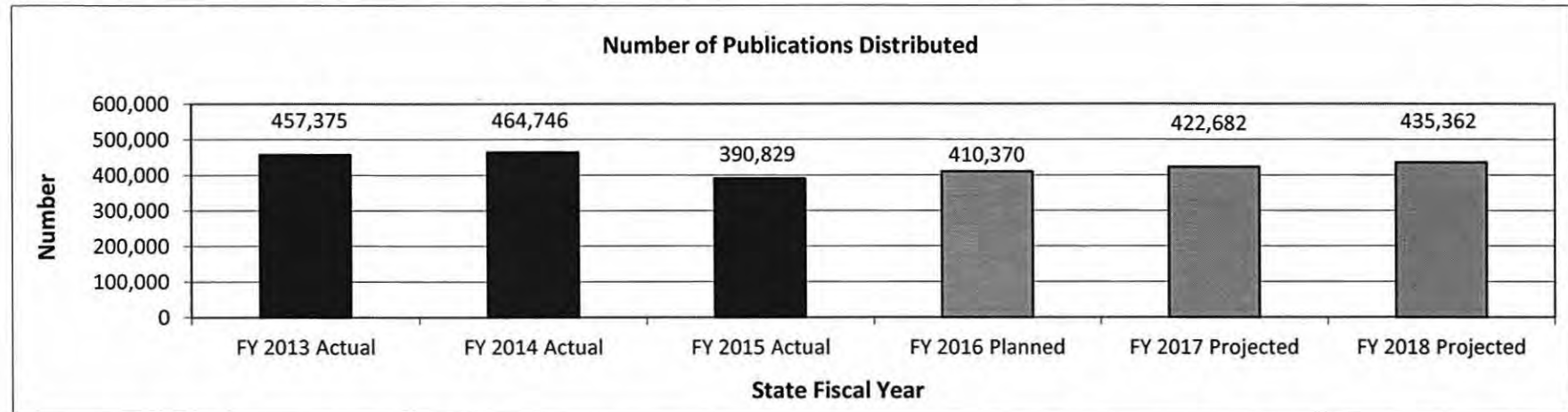
Department of Higher Education

HB Section(s): 3.100

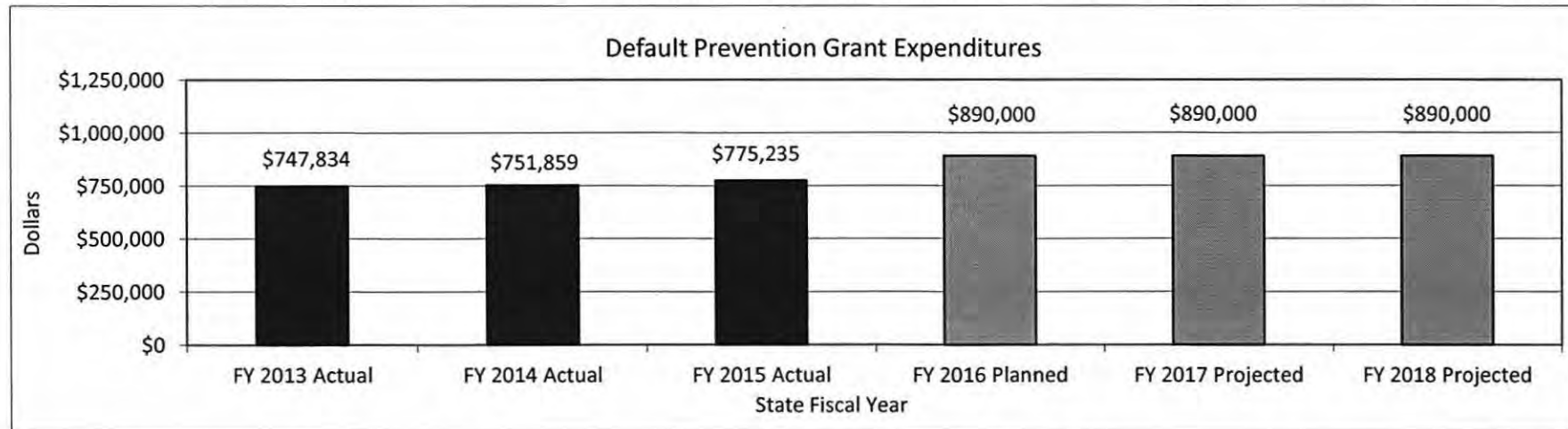
Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

Schools, students, parents, and borrowers utilize DHE's printed materials for information about planning and paying for higher education.



DHE awards default prevention grants to post-secondary institutions to be used to assist students in understanding loan repayment requirements.



PROGRAM DESCRIPTION

Department of Higher Education

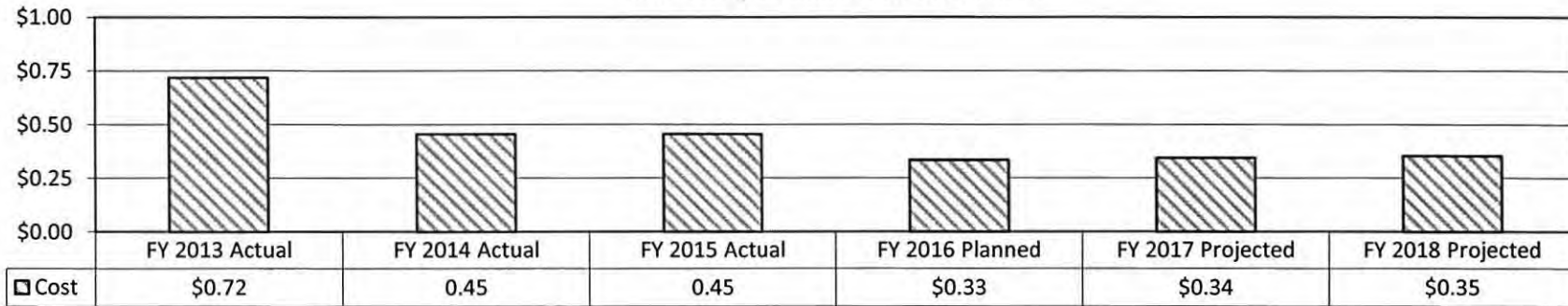
HB Section(s): 3.100

Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

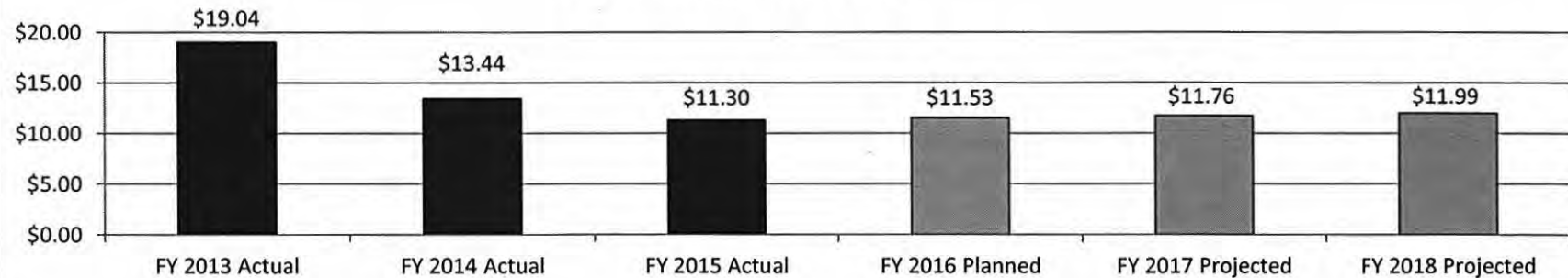
7b. Provide an efficiency measure.

DHE Cost per Publication Distributed



State Fiscal Year

Cost per student -- FAFSA Frenzy



PROGRAM DESCRIPTION

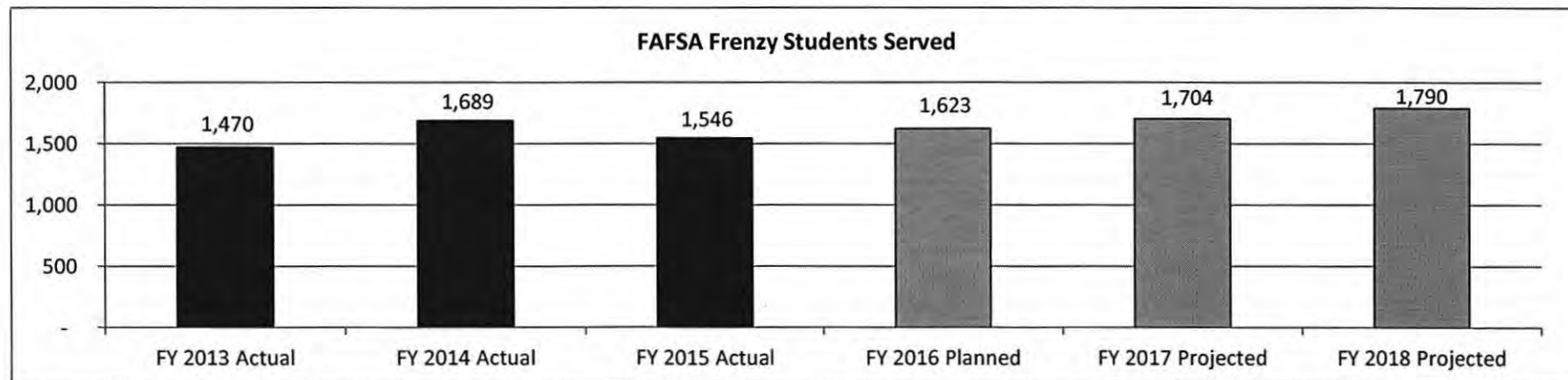
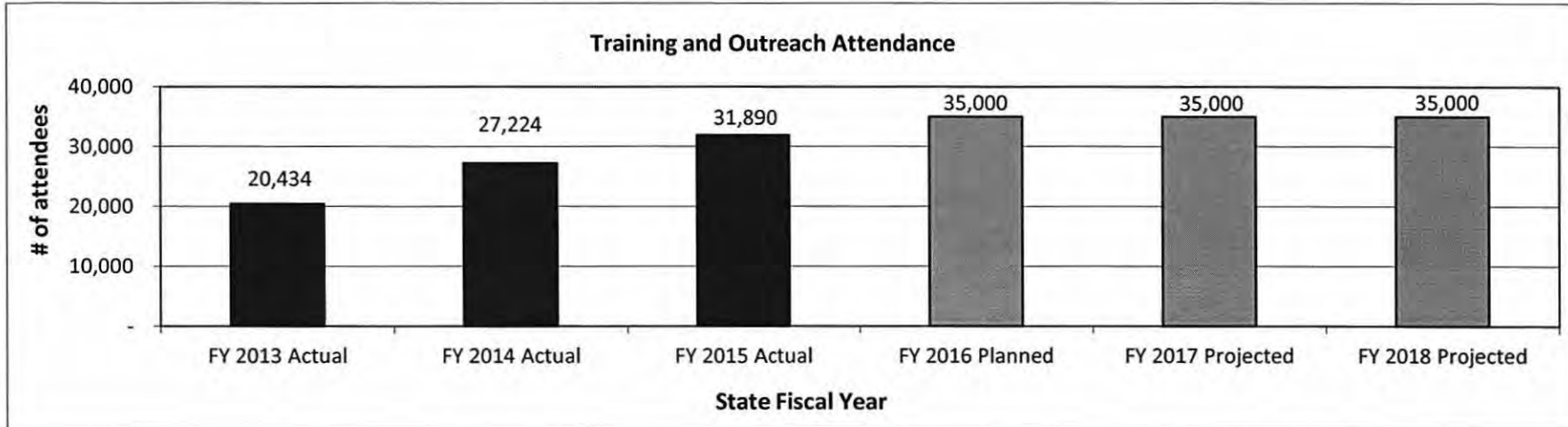
Department of Higher Education

HB Section(s): 3.100

Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
FEDERAL LOAN COMPLIANCE									
CORE									
EXPENSE & EQUIPMENT									
GUARANTY AGENCY OPERATING	6,579,678	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00	
TOTAL - EE	6,579,678	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00	
PROGRAM-SPECIFIC									
GUARANTY AGENCY OPERATING	2,280	0.00	500,000	0.00	500,000	0.00	500,000	0.00	
TOTAL - PD	2,280	0.00	500,000	0.00	500,000	0.00	500,000	0.00	
TOTAL	6,581,958	0.00	8,500,000	0.00	8,500,000	0.00	8,500,000	0.00	
GRAND TOTAL	\$6,581,958	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00	

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CORE DECISION ITEM

Department of Higher Education Division of Student Loan Program Core - Federal Loan Compliance	Budget Unit 55714C HB Section 3.100																																																																																										
1. CORE FINANCIAL SUMMARY																																																																																											
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th align="center" colspan="4">FY 2017 Budget Request</th> </tr> <tr> <th></th> <th align="center">GR</th> <th align="center">Federal</th> <th align="center">Other</th> <th align="center">Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> <tr> <td>EE</td> <td align="center">0</td> <td align="center">0</td> <td align="center">8,000,000</td> <td align="center">8,000,000</td> </tr> <tr> <td>PSD</td> <td align="center">0</td> <td align="center">0</td> <td align="center">500,000</td> <td align="center">500,000</td> </tr> <tr> <td>TRF</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> <tr> <td>Total</td> <td align="center">0</td> <td align="center">0</td> <td align="center">8,500,000</td> <td align="center">8,500,000</td> </tr> <tr> <td> FTE</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> </tr> </tbody> </table> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%;"><i>Est. Fringe</i></td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p>Other Funds: Guaranty Agency Operating Fund (0880)</p>		FY 2017 Budget Request					GR	Federal	Other	Total	PS	0	0	0	0	EE	0	0	8,000,000	8,000,000	PSD	0	0	500,000	500,000	TRF	0	0	0	0	Total	0	0	8,500,000	8,500,000	 FTE	 0.00	 0.00	 0.00	 0.00	<i>Est. Fringe</i>	0	0	0	0	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th align="center" colspan="4">FY 2017 Governor's Recommendation</th> </tr> <tr> <th></th> <th align="center">GR</th> <th align="center">Federal</th> <th align="center">Other</th> <th align="center">Total</th> </tr> </thead> <tbody> <tr> <td>PS</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> <tr> <td>EE</td> <td align="center">0</td> <td align="center">0</td> <td align="center">8,000,000</td> <td align="center">8,000,000</td> </tr> <tr> <td>PSD</td> <td align="center">0</td> <td align="center">0</td> <td align="center">500,000</td> <td align="center">500,000</td> </tr> <tr> <td>TRF</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> <tr> <td>Total</td> <td align="center">0</td> <td align="center">0</td> <td align="center">8,500,000</td> <td align="center">8,500,000</td> </tr> <tr> <td> FTE</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> </tr> </tbody> </table> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%;"><i>Est. Fringe</i></td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p>Other Funds: Guaranty Agency Operating Fund (0880)</p>		FY 2017 Governor's Recommendation					GR	Federal	Other	Total	PS	0	0	0	0	EE	0	0	8,000,000	8,000,000	PSD	0	0	500,000	500,000	TRF	0	0	0	0	Total	0	0	8,500,000	8,500,000	 FTE	 0.00	 0.00	 0.00	 0.00	<i>Est. Fringe</i>	0	0	0	0
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<i>Est. Fringe</i>	0	0	0	0																																																																																							
2. CORE DESCRIPTION																																																																																											
<p>U.S. Department of Education regulations require all guaranty agencies to deposit all funds collected from defaulted borrowers into the Federal Student Loan Reserve Fund within 48 hours of collection or reimburse the federal government for interest that should have accrued to the Federal Fund. The loan servicer is required to transmit all collections to DHE and then submit an invoice for their fees. Current economic conditions and industry specific conditions make it difficult to predict what contingency fees the DHE may be required to pay for collections. However, the DHE must continue to meet federal requirements for collecting federal student loans. These requirements necessitate continuing the appropriation authority of \$8,000,000 in federal loan funds from the Guaranty Agency Operating Fund.</p> <p>In addition, spending authority of \$500,000 in federal funds from the Guaranty Agency Operating Fund is necessary to provide a mechanism for paying penalties determined under the federal rules. No general revenue funds are requested.</p>																																																																																											

CORE DECISION ITEM

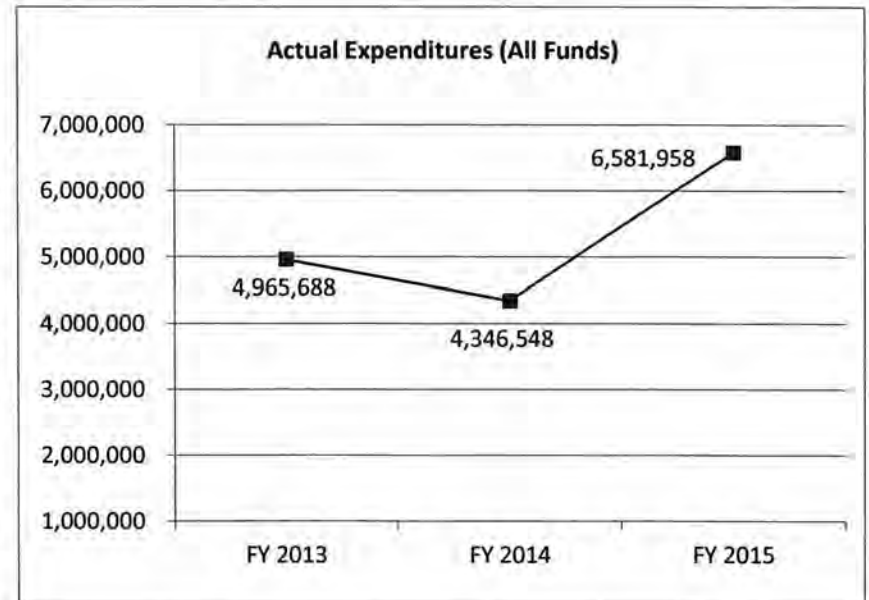
Department of Higher Education	Budget Unit	55714C
Division of Student Loan Program		
Core - Federal Loan Compliance	HB Section	3.100

3. PROGRAM LISTING (list programs included in this core funding)

Federal Loan Compliance

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	8,500,000	8,500,000	8,500,000	8,500,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	8,500,000	8,500,000	8,500,000	N/A
Actual Expenditures (All Funds)	4,965,688	4,346,548	6,581,958	N/A
Unexpended (All Funds)	3,534,312	4,153,452	1,918,042	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	3,534,312	4,153,452	1,918,042	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

FEDERAL LOAN COMPLIANCE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL LOAN COMPLIANCE								
CORE								
PROFESSIONAL SERVICES	6,579,678	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
TOTAL - EE	6,579,678	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
PROGRAM DISTRIBUTIONS	2,280	0.00	1	0.00	1	0.00	1	0.00
REFUNDS	0	0.00	499,999	0.00	499,999	0.00	499,999	0.00
TOTAL - PD	2,280	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$6,581,958	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$6,581,958	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.100
Federal Loan Compliance	
Program is found in the following core budget(s): Federal Loan Compliance	
<p>1. What does this program do?</p> <p>This appropriation request is part of the DHE Student Loan Program. As part of its statutory requirements, the DHE Student Loan Program contracts with a loan servicer who sub-contracts with collection agencies to collect on defaulted loans. The Student Loan Program pays the loan servicer a percentage of the amount collected by the collection agencies with the DHE's Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request.</p> <p>As shown in the DHE Collections Recovery Rate chart in section 7a, the DHE Student Loan Program exceeds industry averages in collecting on defaulted student loans. In federal fiscal year 2014 , the program collected 31 percent of its outstanding defaulted student loan portfolio and is on target to collect nearly 27 percent in federal fiscal year 2015.</p> <p>As a result of the current economic conditions and changes in the student loan industry, the agency anticipates a slight decline in collections rate from defaulted borrowers in future fiscal years . Rapidly changing conditions make it difficult to determine the full impact on DHE's collections.</p> <p>2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)</p> <p>Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo</p> <p>3. Are there federal matching requirements? If yes, please explain.</p> <p>No</p> <p>4. Is this a federally mandated program? If yes, please explain.</p> <p>No</p>	

PROGRAM DESCRIPTION

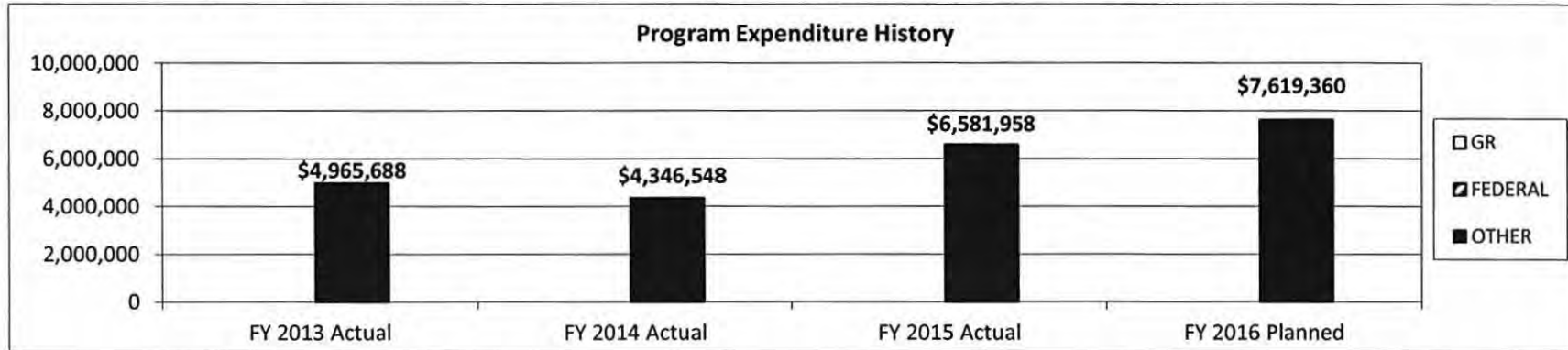
Department of Higher Education

HB Section(s): 3.100

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

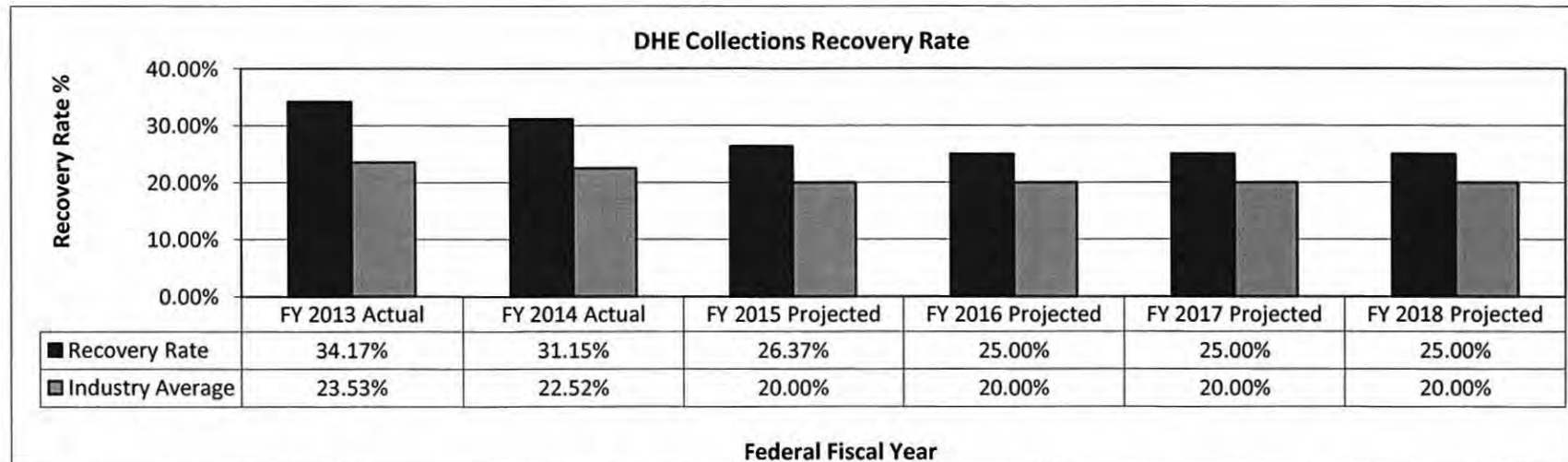


6. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

7a. Provide an effectiveness measure.

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



PROGRAM DESCRIPTION

Department of Higher Education

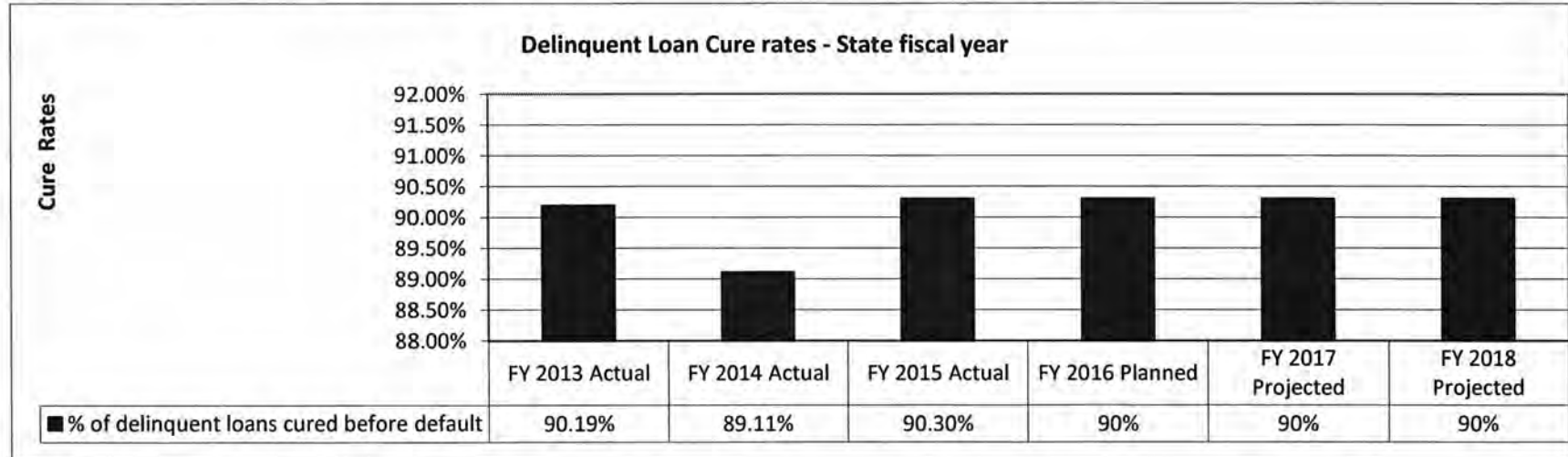
HB Section(s): 3.100

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

7b. Provide an efficiency measure.

What is the percentage of delinquent loans referred for aversion activity that are cured before default?



7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COLLECTION PAYMENTS TRANSFER								
CORE								
FUND TRANSFERS								
FEDERAL STUDENT LOAN RESERVE	18,136,206	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL - TRF	18,136,206	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL	18,136,206	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
GRAND TOTAL	\$18,136,206	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00

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DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
GUARANTY AGENCY OPERATING TRF									
CORE									
FUND TRANSFERS									
HIGHER EDUC PL105-33 INT ACCT	0	0.00	100	0.00	0	0.00	0	0.00	
TOTAL - TRF	0	0.00	100	0.00	0	0.00	0	0.00	
TOTAL	0	0.00	100	0.00	0	0.00	0	0.00	
GRAND TOTAL	\$0	0.00	\$100	0.00	\$0	0.00	\$0	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 55712C				
Division of Student Loan Program					HB Section 3.105				
Core - Collection Payments Transfer									
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
TRF	0	0	15,000,000	15,000,000	TRF	0	0	15,000,000	15,000,000
Total	0	0	15,000,000	15,000,000	Total	0	0	15,000,000	15,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Federal Student Loan Reserve Fund (0881)					Other Funds: Federal Student Loan Reserve Fund (0881)				
2. CORE DESCRIPTION									
<p>The Higher Education Amendments of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Student Loan Reserve Fund and the Guaranty Agency Operating Fund. It also requires the guaranty agencies to transfer default aversion fees from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This request for \$15,000,000 in transfer authority is necessary to enable the DHE to transfer the appropriate amount of collections from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by the Amendments. This request actually relates to revenues from collection activity performed by the guaranty agency. However, because collection revenues must first be deposited in the Federal Fund, which is property of the federal government, the portion earned by the guaranty agency must be transferred to the Guaranty Agency Operating Fund. The appropriation also allows the DHE to transfer one percent of the principal and interest of delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This money is used to provide default aversion assistance to lenders when a loan becomes more than 60 days delinquent.</p>									

CORE DECISION ITEM

Department of Higher Education <hr/> Division of Student Loan Program <hr/> Core - Collection Payments Transfer <hr/>	Budget Unit <u>55712C</u> HB Section <u>3.105</u>
<p>The DHE expects purchases of loans from lenders to eventually decline over the next several years, which will reduce revenues in the Federal Student Loan Reserve Fund . Because the primary purpose of the Student Loan Reserve Fund is to purchase defaulted loans, in order to maintain adequate cash reserves to purchase loans, in prior years, the DHE did not always transfer collection payments and default aversion monies during applicable fiscal years. However, based on guidance from the U.S. Department of Education, the DHE has begun to make transfers to the Guaranty Agency Operating Fund in the year they are earned. Transfer authority of \$15,000,000 is required to transfer the appropriate amounts to the Guaranty Agency Operating Fund as reserve levels permit. No general revenue funds are requested.</p> <p>As outlined in the core reconciliation (#5), a core reduction is being processed for one-time funding that was necessary to transfer the remaining balance from a defunct fund to the Guaranty Agency Operating Fund for default prevention activities.</p>	
3. PROGRAM LISTING (list programs included in this core funding)	
Student Loan Collection Payments	

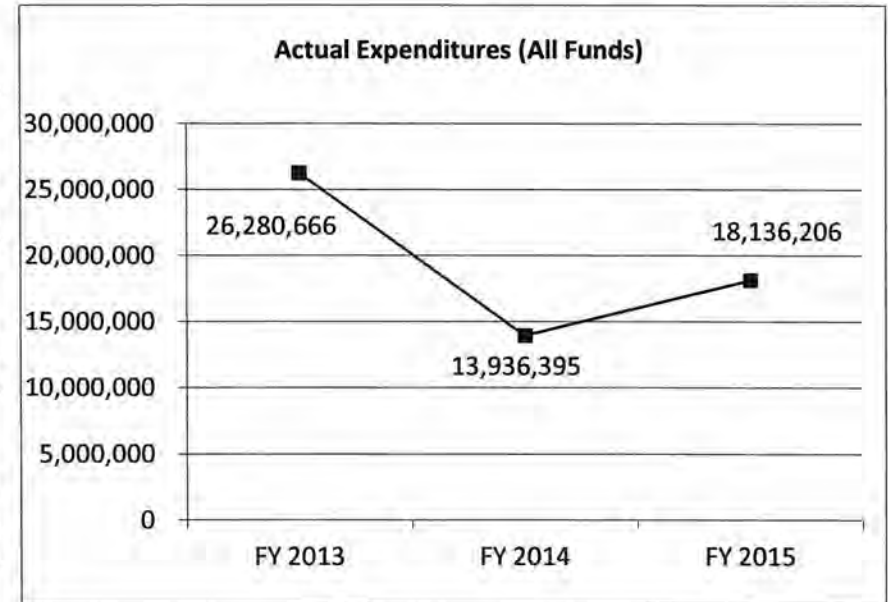
CORE DECISION ITEM

Department of Higher Education
Division of Student Loan Program
Core - Collection Payments Transfer

Budget Unit 55712C
HB Section 3.105

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	30,000,000	30,000,000	20,000,000	15,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	30,000,000	30,000,000	20,000,000	N/A
Actual Expenditures (All Funds)	26,280,666	13,936,395	18,136,206	N/A
Unexpended (All Funds)	3,719,334	16,063,605	1,863,794	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	3,719,334	16,063,605	1,863,794	N/A
	(1)			



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) Includes \$22,000,000 in additional transfer authority due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

COLLECTION PAYMENTS TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION GUARANTY AGENCY OPERATING TRF

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	100	100	
	Total	0.00	0	0	100	100	
DEPARTMENT CORE ADJUSTMENTS							
1x Expenditures	606 T988 TRF	0.00	0	0	(100)	(100)	Reduction of one-time expenditures
NET DEPARTMENT CHANGES		0.00	0	0	(100)	(100)	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COLLECTION PAYMENTS TRANSFER								
CORE								
TRANSFERS OUT	18,136,206	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL - TRF	18,136,206	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
GRAND TOTAL	\$18,136,206	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$18,136,206	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPERATING TRF								
CORE								
TRANSFERS OUT	0	0.00	100	0.00	0	0.00	0	0.00
TOTAL - TRF	0	0.00	100	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$100	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$100	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.105

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer

1. What does this program do?

This appropriation authority request, which is part of the DHE Student Loan Program, enables the DHE to transfer the appropriate amount of collection revenues from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by federal law. In addition, the appropriation allows the DHE to transfer 1% of principal and interest on delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund for default aversion assistance requests from lenders.

In federal fiscal year 2014, the DHE Student Loan Program and its contractors collected more than \$103 million from defaulted borrowers on a defaulted loan inventory of nearly \$333 million. While the majority of these collection revenues are the property of the US Secretary of Education, the DHE Student Loan Program retains from 10 to 18.5 percent (depending on the collection type) of these revenues to pay collection related expenses, which includes collection agency commissions and other collection related expenses as described in the Federal Loan Compliance appropriation authority request. The DHE's share of collections for fiscal year 2015 was approximately \$14 million.

The DHE Student Loan Program pays collection commissions with the DHE's Operating Fund share of collection revenues described in this request. In federal fiscal year 2014, the program collected over 31 percent of its outstanding defaulted student loan portfolio and is expected to collect nearly 26 percent in federal fiscal year 2015.

Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the DHE no longer has the authority to guarantee new federal student loans. However, the DHE Student Loan Program will continue to spend considerable time and effort trying to prevent borrowers from defaulting on their student loans. The program utilizes numerous methods to reduce student loan defaults including providing assistance to lenders when a loan becomes more than 60 days delinquent. In state fiscal year 2015, the loan program provided default aversion assistance to borrowers and their lenders for nearly 25,000 loans. Preventing defaults and collecting from defaulted borrowers is a critical part of protecting the state and federal fiscal interest. The DHE earned default aversion fees of over \$1.0 million for fiscal year 2015.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.105

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

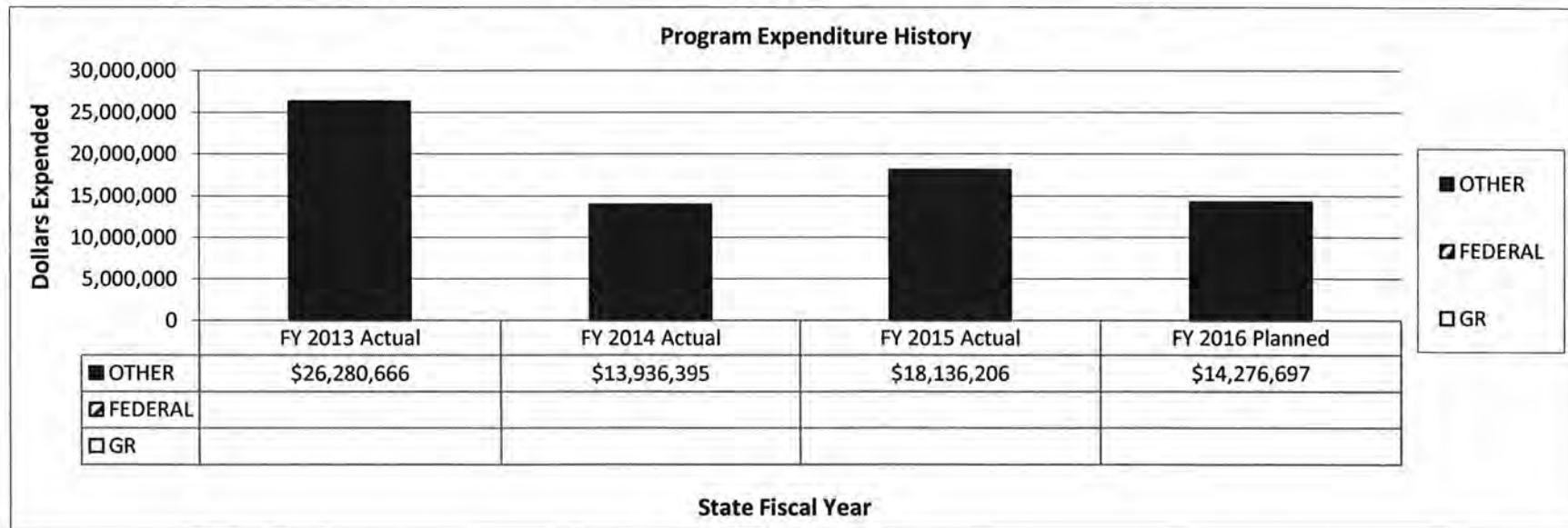
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



FY 2013 amounts transferred include amounts earned in previous fiscal years but not transferred in order to maintain adequate cash flow in the Federal Student Loan Reserve Fund.

6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

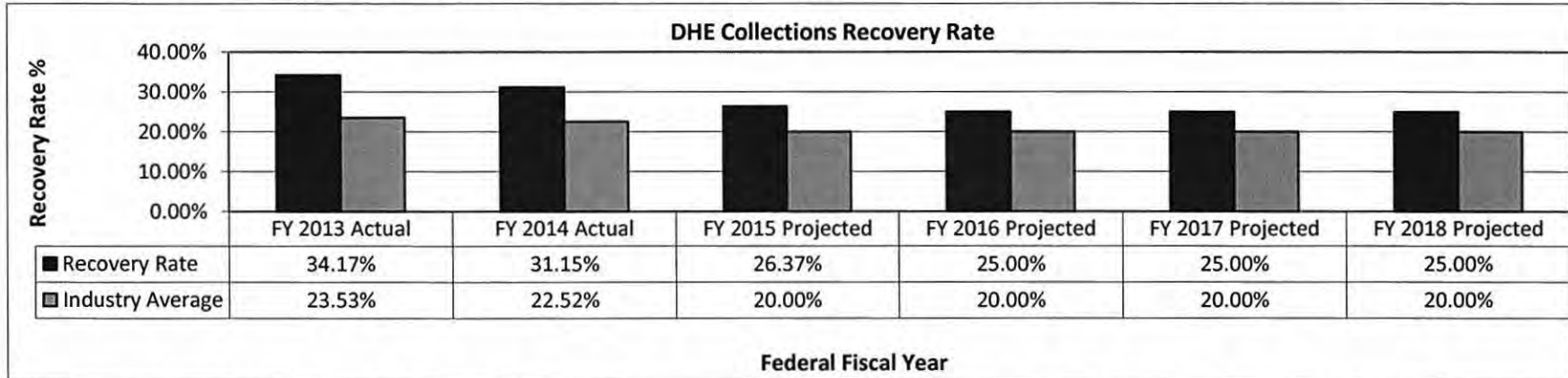
HB Section(s): 3.105

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer

7a. Provide an effectiveness measure.

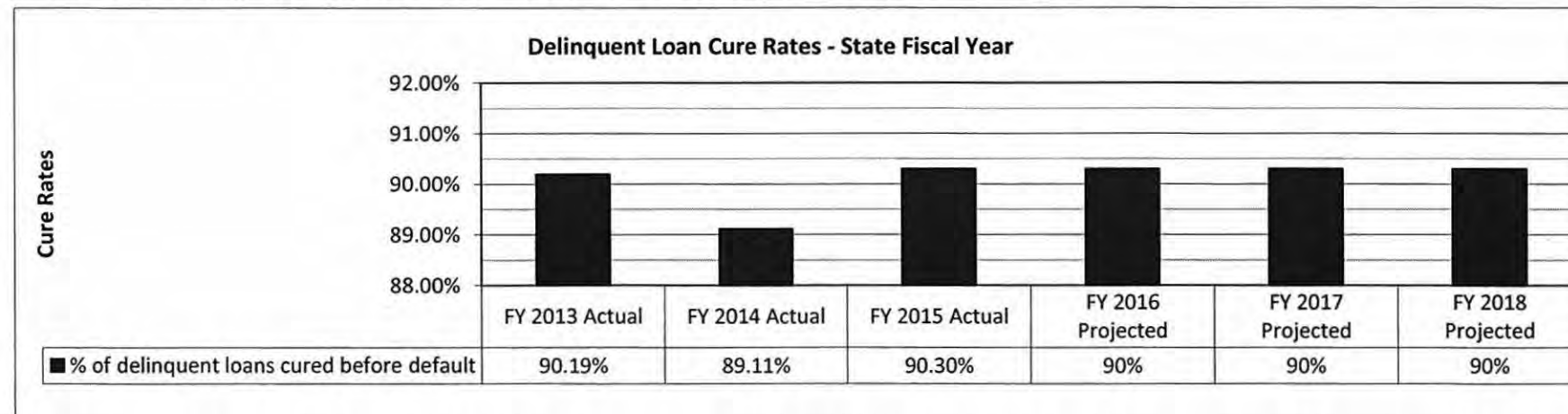
The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



* Recovery rates are calculated at the end of each federal fiscal year. FFY 2015 will end on September 30, 2016; therefore the FY 2015 rate is an estimate.

7b. Provide an efficiency measure.

What is the percentage of delinquent loans referred for aversion activity that are cured before default?



PROGRAM DESCRIPTION

Department of Higher Education

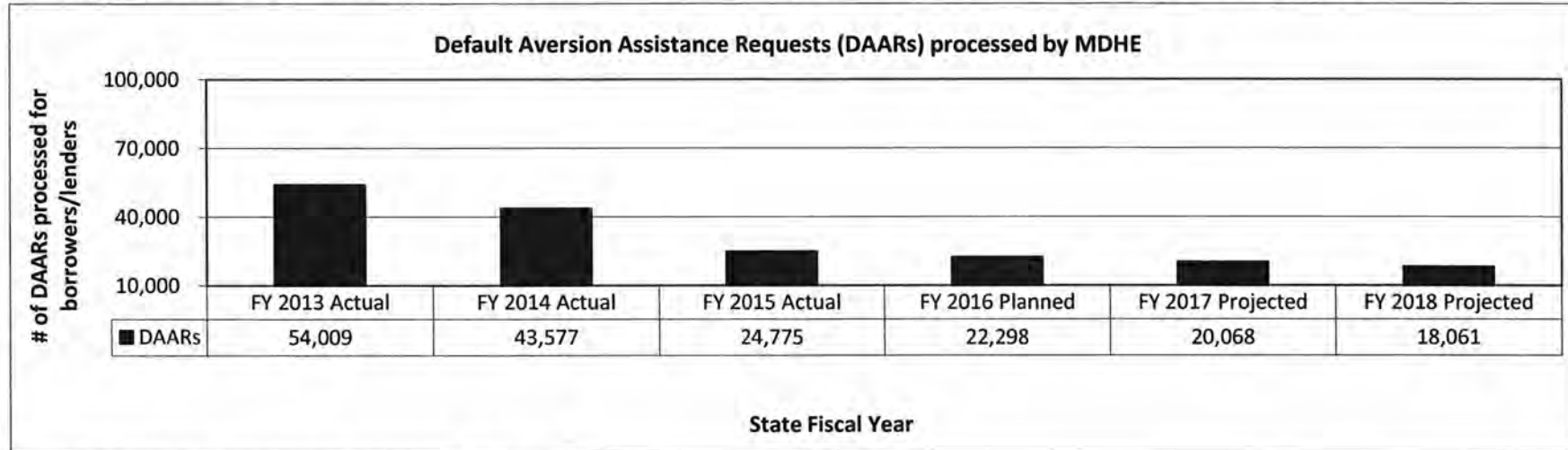
HB Section(s): 3.105

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer

7c. Provide the number of clients/individuals served, if applicable.

DHE provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM-SPECIFIC								
FEDERAL STUDENT LOAN RESERVE	117,722,533	0.00	170,000,000	0.00	170,000,000	0.00	170,000,000	0.00
TOTAL - PD	117,722,533	0.00	170,000,000	0.00	170,000,000	0.00	170,000,000	0.00
TOTAL	117,722,533	0.00	170,000,000	0.00	170,000,000	0.00	170,000,000	0.00
GRAND TOTAL	\$117,722,533	0.00	\$170,000,000	0.00	\$170,000,000	0.00	\$170,000,000	0.00

CORE DECISION ITEM

Department of Higher Education					Budget Unit					55717C									
Division of Student Loan Program																			
Core - Federal Student Loan Reserve Fund					HB Section					3.110									
1. CORE FINANCIAL SUMMARY																			
FY 2017 Budget Request										FY 2017 Governor's Recommendation									
		GR	Federal	Other	Total			GR	Federal	Other	Total								
PS		0	0	0	0	PS		0	0	0	0								
EE		0	0	0	0	EE		0	0	0	0								
PSD		0	0	170,000,000	170,000,000	PSD		0	0	170,000,000	170,000,000								
TRF		0	0	0	0	TRF		0	0	0	0								
Total		0	0	170,000,000	170,000,000	Total		0	0	170,000,000	170,000,000								
FTE		0.00	0.00	0.00	0.00	FTE		0.00	0.00	0.00	0.00								
Est. Fringe		0	0	0	0	Est. Fringe		0	0	0	0								
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.																			
Other Funds: Federal Student Loan Reserve Fund (0881)																			
2. CORE DESCRIPTION																			
This fund is used to purchase loans from lenders and reimburse monies to the federal government as necessary. The US Department of Education (USDE) currently reimburses the DHE for purchased loans at an average rate of approximately 95 percent. The USDE requires the DHE to purchase eligible loans from lenders within 45 to 90 days of the date a lender submits the purchase request. If the DHE cannot purchase loans timely due to inadequate appropriation authority, the USDE will not reimburse the DHE for the loan purchases and may revoke the DHE's authority to act as a guaranty agency for the Federal Family Education Loan Program.																			
Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure new loans under the FFEL Program ended June 30, 2010 as those loans will be disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing MDHE-guaranteed loans held by FFEL Program lenders. However, the DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.																			
An appropriation of \$170,000,000 (federal funds) is required. The fund is the property of the federal government.																			

CORE DECISION ITEM

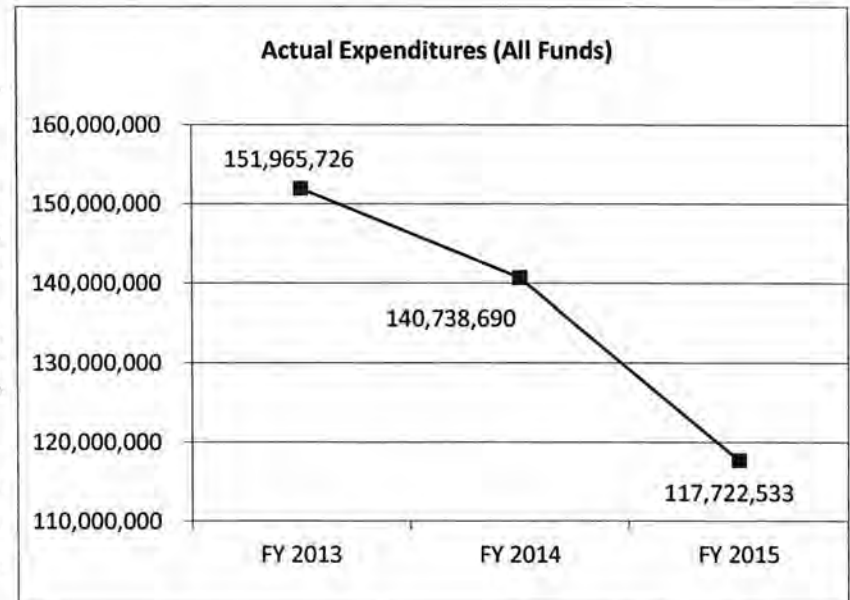
Department of Higher Education	Budget Unit	<u>55717C</u>
Division of Student Loan Program		
Core - Federal Student Loan Reserve Fund	HB Section	<u>3.110</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	200,000,000	180,000,000	180,000,000	170,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	200,000,000	180,000,000	180,000,000	N/A
Actual Expenditures (All Funds)	151,965,726	140,738,690	117,722,533	N/A
Unexpended (All Funds)	48,034,274	39,261,310	62,277,467	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	48,034,274	39,261,310	62,277,467	N/A
	(1)			



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) Includes \$55,000,000 in additional spending authority due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM REVOLVING FUND

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	170,000,000	170,000,000	
	Total	0.00	0	0	170,000,000	170,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	170,000,000	170,000,000	
	Total	0.00	0	0	170,000,000	170,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	170,000,000	170,000,000	
	Total	0.00	0	0	170,000,000	170,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM DISTRIBUTIONS	94,013,392	0.00	169,999,999	0.00	169,999,999	0.00	169,999,999	0.00
REFUNDS	23,709,141	0.00	1	0.00	1	0.00	1	0.00
TOTAL - PD	117,722,533	0.00	170,000,000	0.00	170,000,000	0.00	170,000,000	0.00
GRAND TOTAL	\$117,722,533	0.00	\$170,000,000	0.00	\$170,000,000	0.00	\$170,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$117,722,533	0.00	\$170,000,000	0.00	\$170,000,000	0.00	\$170,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.110

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

1. What does this program do?

This appropriation request is part of the DHE Student Loan Program. This request is used to purchase defaulted and discharged student loans from lenders and to return or reimburse monies to the federal government as necessary. The fund balance related to this appropriation is the property of the federal government.

As an agent of the US Department of Education (USDE), the DHE Student Loan Program insures private commercial banks against loss from defaulted and discharged student loans. Lenders are insured at 97 to 98 percent of the outstanding principal and interest at time of default for defaulted loans, depending on the loan disbursement date and 100 percent for loans discharged due to death, disability, closed school and bankruptcy. DHE must review each claim filed by a lender to ensure the lender has complied with all federal laws and regulations throughout the life of the loan to that point. If the lender fails to comply with all federal and DHE Student Loan Program guidelines, the insurance claim will be denied and the lender loses the federal loan guarantee and must try to collect the loan. In FY15, the Student Loan Program reviewed and paid more than 7700 claims. The DHE Student Loan Program is reinsured by the federal government at approximately 95 percent on default claims and 100 percent on the other claim types.

After purchasing defaulted loans, DHE attempts to recover the defaulted debt through various collection efforts. The proceeds from defaulted student loan collections are deposited into the Federal Student Loan Reserve Fund and the portion due to the Guaranty Agency Operating Fund is subsequently transferred to that fund.

The enactment of the Healthcare and Education Affordability Reconciliation Act of 2010 (Public Law 111-152) makes it difficult for the DHE to predict future claim volume. As a result of the law, the DHE no longer has authority to guarantee new federal student loans effective June 30, 2010 as those loans are disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing DHE-guaranteed loans held by FFEL Program lenders. However, the DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

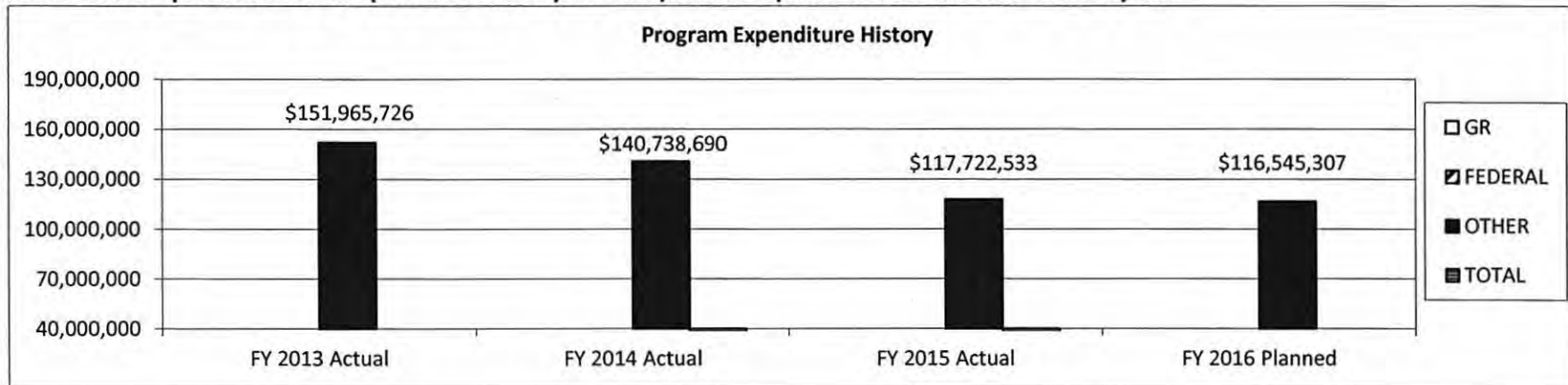
Department of Higher Education

HB Section(s): 3.110

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

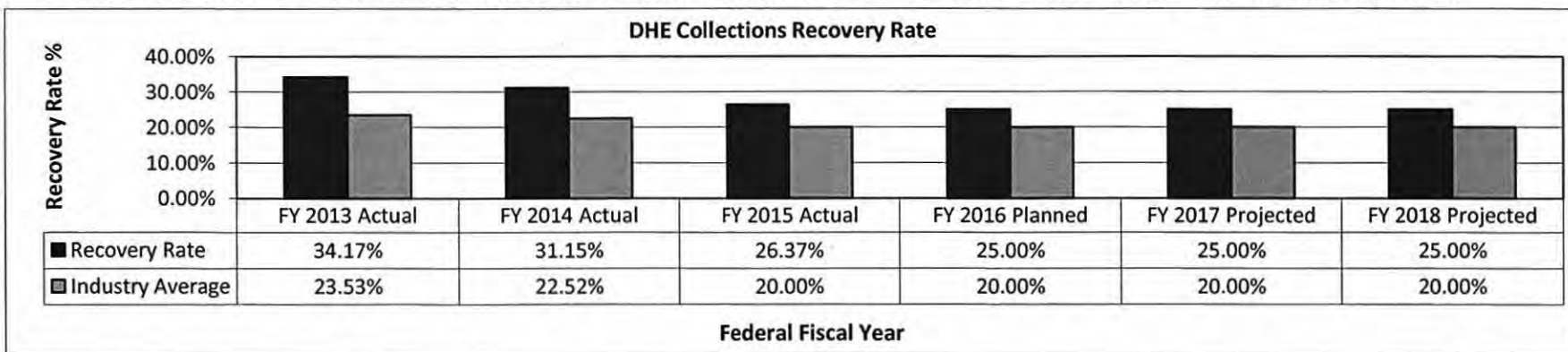


6. What are the sources of the "Other " funds?

Federal Student Loan Reserve Fund (0881)

7a. Provide an effectiveness measure.

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



PROGRAM DESCRIPTION

Department of Higher Education

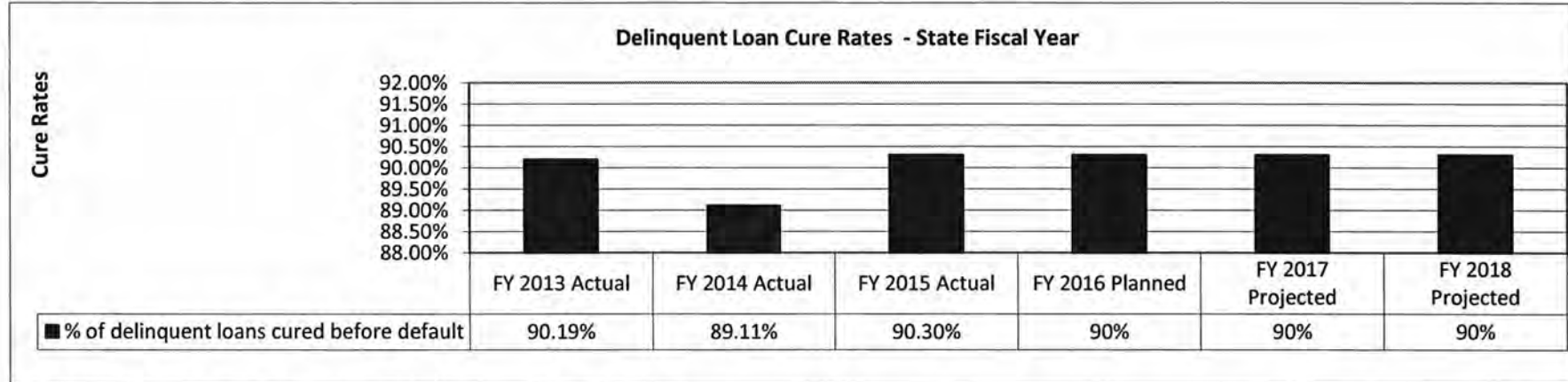
HB Section(s): 3.110

Federal Student Loan Reserve

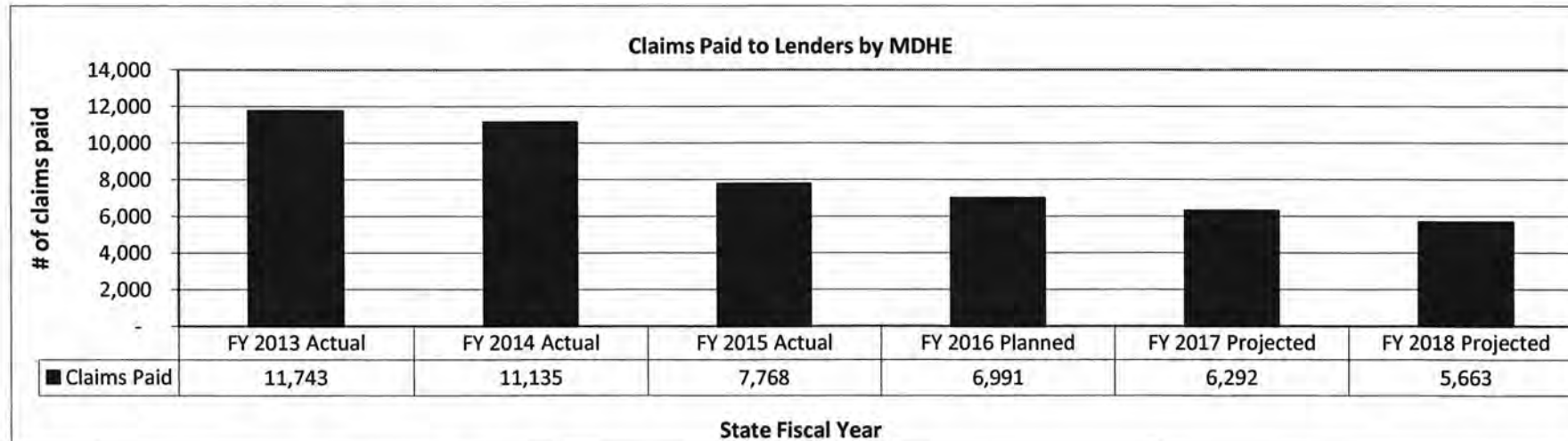
Program is found in the following core budget(s): Federal Student Loan Reserve Fund

7b. Provide an efficiency measure.

What is the percentage of delinquent loans referred for aversion activity that are cured before default?



7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
LOAN PROGRAM TAX REFUND OFFSE									
CORE									
PROGRAM-SPECIFIC									
DEBT OFFSET ESCROW	591,646	0.00	750,000	0.00	750,000	0.00	750,000	0.00	
TOTAL - PD	591,646	0.00	750,000	0.00	750,000	0.00	750,000	0.00	
TOTAL	591,646	0.00	750,000	0.00	750,000	0.00	750,000	0.00	
GRAND TOTAL	\$591,646	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit <u>55720C</u>				
Division of Student Loan Program									
Core - Tax Refund Offset					HB Section <u>3.115</u>				
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	750,000	750,000	PSD	0	0	750,000	750,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	750,000	750,000	Total	0	0	750,000	750,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Debt Offset Escrow (0753)					Other Funds: Debt Offset Escrow (0753)				
2. CORE DESCRIPTION									
<p>This request for an appropriation of \$750,000 is necessary to enable the DHE to transfer defaulted borrowers' state income tax refunds to its Federal Fund. This appropriation request is part of the DHE Student Loan Program. Section 143.781, RSMo, authorizes the DHE to make tax refund offsets against debts owed to the state agency.</p>									

CORE DECISION ITEM

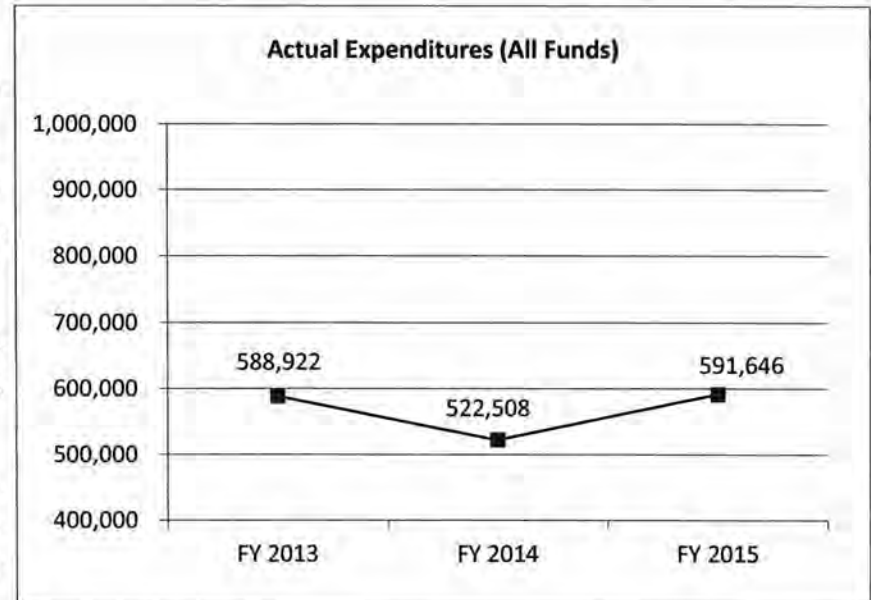
Department of Higher Education	Budget Unit <u>55720C</u>
Division of Student Loan Program	
Core - Tax Refund Offset	HB Section <u>3.115</u>

3. PROGRAM LISTING (list programs included in this core funding)

Loan Program Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	750,000	750,000	750,000	750,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	750,000	750,000	750,000	N/A
Actual Expenditures (All Funds)	588,922	522,508	591,646	N/A
Unexpended (All Funds)	161,078	227,492	158,354	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	161,078	227,492	158,354	N/A
	(1)			



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) Includes additional spending authority of \$500,000 due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION LOAN PROGRAM TAX REFUND OFFSE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
REFUNDS	591,646	0.00	750,000	0.00	750,000	0.00	750,000	0.00
TOTAL - PD	591,646	0.00	750,000	0.00	750,000	0.00	750,000	0.00
GRAND TOTAL	\$591,646	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$591,646	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
GUARANTY AGENCY OPER-TRANSFER									
CORE									
FUND TRANSFERS									
GUARANTY AGENCY OPERATING	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00	

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CORE DECISION ITEM

Department of Higher Education Division of Student Loan Program Core - Transfer to Federal Student Loan Reserve Fund	Budget Unit 55732C HB Section 3.120																																																																
1. CORE FINANCIAL SUMMARY																																																																	
<table style="width: 100%; border-collapse: collapse;"> <tr> <th></th> <th colspan="4" style="text-align: center; border-bottom: 1px solid black;">FY 2017 Budget Request</th> </tr> <tr> <th></th> <th style="text-align: center; border-bottom: 1px solid black;">GR</th> <th style="text-align: center; border-bottom: 1px solid black;">Federal</th> <th style="text-align: center; border-bottom: 1px solid black;">Other</th> <th style="text-align: center; border-bottom: 1px solid black;">Total</th> </tr> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">1,000,000</td> <td style="text-align: center;">1,000,000</td> </tr> <tr> <td>Total</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">1,000,000</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">1,000,000</td> </tr> </table> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">FTE</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> </tr> </table> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">Est. Fringe</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> </tr> </table> <p style="font-size: small; margin-top: 5px;"><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p style="margin-top: 10px;">Other Funds: Guaranty Agency Operating Fund (0880)</p>		FY 2017 Budget Request					GR	Federal	Other	Total	TRF	0	0	1,000,000	1,000,000	Total	0	0	1,000,000	1,000,000	FTE	0.00	0.00	0.00	0.00	0.00	Est. Fringe	0	0	0	0	0	<table style="width: 100%; border-collapse: collapse;"> <tr> <th></th> <th colspan="4" style="text-align: center; border-bottom: 1px solid black;">FY 2017 Governor's Recommendation</th> </tr> <tr> <th></th> <th style="text-align: center; border-bottom: 1px solid black;">GR</th> <th style="text-align: center; border-bottom: 1px solid black;">Federal</th> <th style="text-align: center; border-bottom: 1px solid black;">Other</th> <th style="text-align: center; border-bottom: 1px solid black;">Total</th> </tr> <tr> <td>TRF</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">1,000,000</td> <td style="text-align: center;">1,000,000</td> </tr> <tr> <td>Total</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">0</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">1,000,000</td> <td style="text-align: center; border-top: 1px solid black; border-bottom: 3px double black;">1,000,000</td> </tr> </table> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">FTE</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> <td style="width: 15%; text-align: center;">0.00</td> </tr> </table> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">Est. Fringe</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> <td style="width: 15%; text-align: center;">0</td> </tr> </table> <p style="font-size: small; margin-top: 5px;"><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p> <p style="margin-top: 10px;">Other Funds: Guaranty Agency Operating Fund (0880)</p>		FY 2017 Governor's Recommendation					GR	Federal	Other	Total	TRF	0	0	1,000,000	1,000,000	Total	0	0	1,000,000	1,000,000	FTE	0.00	0.00	0.00	0.00	0.00	Est. Fringe	0	0	0	0	0
	FY 2017 Budget Request																																																																
	GR	Federal	Other	Total																																																													
TRF	0	0	1,000,000	1,000,000																																																													
Total	0	0	1,000,000	1,000,000																																																													
FTE	0.00	0.00	0.00	0.00	0.00																																																												
Est. Fringe	0	0	0	0	0																																																												
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	GR	Federal	Other	Total																																																													
TRF	0	0	1,000,000	1,000,000																																																													
Total	0	0	1,000,000	1,000,000																																																													
FTE	0.00	0.00	0.00	0.00	0.00																																																												
Est. Fringe	0	0	0	0	0																																																												
2. CORE DESCRIPTION																																																																	
<p>The Higher Education Amendments (HEA) of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Reserve Fund, which is the property of the federal government. All amounts collected from defaulted borrowers are first deposited into the Federal Reserve Fund, with DHE's portion transferred out into the Guaranty Agency Operating Fund. Due to reconciling items, it is sometimes necessary to transfer funds back to the Federal Fund. In addition, the HEA also requires the DHE to ensure that the Federal Reserve Fund has cash flow sufficient to pay claims to lenders and meet federally mandated reserve levels, so at times it may be necessary to transfer an amount from the Guaranty Agency Operating Fund (0880) to the Federal Fund to maintain the minimum reserve level.</p> <p>Although this appropriation is infrequently used, this request for a transfer appropriation of \$1,000,000 is necessary to ensure federal compliance in the event that the DHE is required to transfer money to the Federal Reserve Fund from the Guaranty Operating Fund in order to make adjustments to collections from defaulted borrowers and to ensure that the Federal Fund has sufficient cash flow to meet obligations and minimum reserve levels.</p>																																																																	

CORE DECISION ITEM

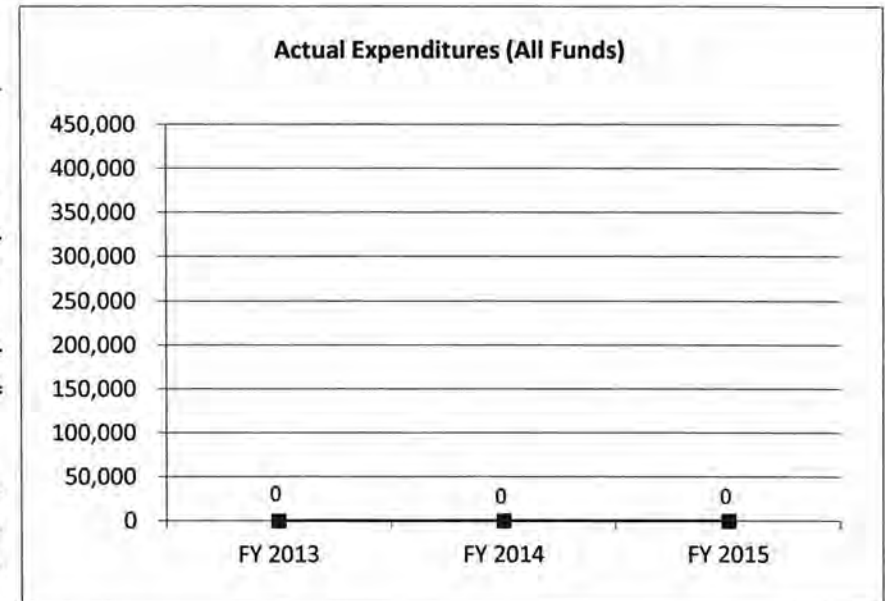
Department of Higher Education	Budget Unit	<u>55732C</u>
Division of Student Loan Program		
Core - Transfer to Federal Student Loan Reserve Fund	HB Section	<u>3.120</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,000,000	1,000,000	1,000,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION GUARANTY AGENCY OPER-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPER-TRANSFER								
CORE								
TRANSFERS OUT	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.120

Federal Student Loan Reserve

Program is found in the following core budget(s): Transfer to Federal Student Loan Reserve Fund

1. What does this program do?

This program allows DHE to transfer funds from the Guaranty Agency Operating Fund to the Federal Reserve Fund in order to make adjustments to the federal government's share of collections on defaulted student loans and to maintain minimum reserve levels. This request is part of the DHE Student Loan Program.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

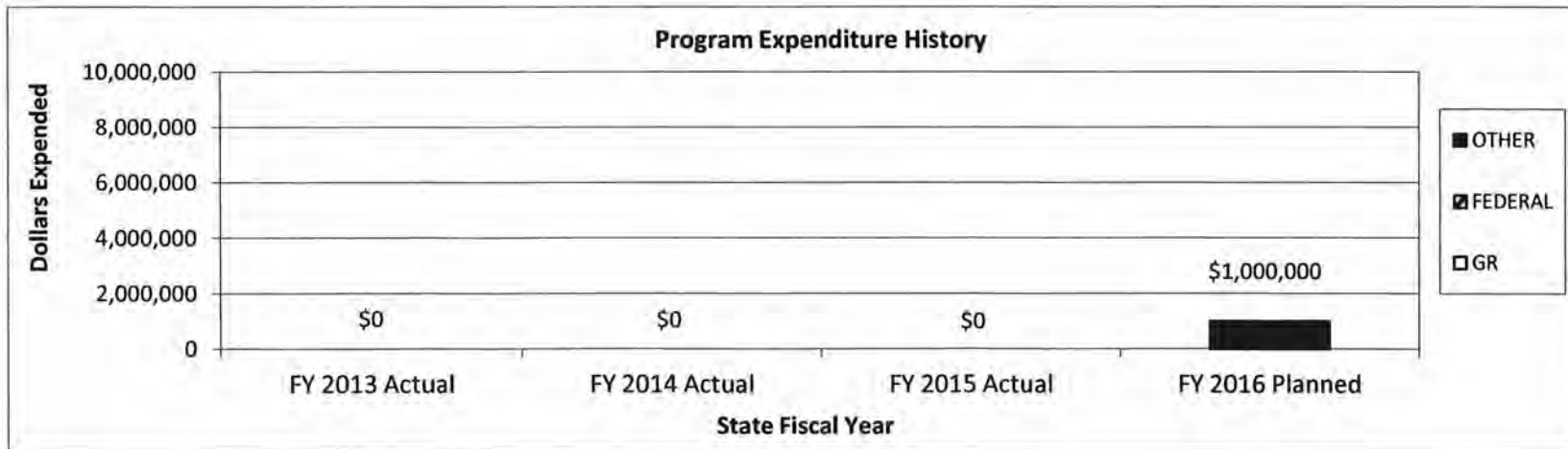
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.120</u>
Federal Student Loan Reserve	
Program is found in the following core budget(s): Transfer to Federal Student Loan Reserve Fund	
6. What are the sources of the "Other " funds? Guaranty Agency Operating Fund (0880)	
7a. Provide an effectiveness measure. N/A	
7b. Provide an efficiency measure. N/A	
7c. Provide the number of clients/individuals served, if applicable. N/A	
7d. Provide a customer satisfaction measure, if available. N/A	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
DOCTORATE PHARMACY PROGRAM									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	
TOTAL - PD	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	
TOTAL	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	
GRAND TOTAL	\$1,940,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	

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CORE DECISION ITEM

Department of Higher Education	Budget Unit	57683C
Division of Four-year Colleges and Universities		
Core - University of Missouri - UMKC/MSU Doctor of Pharmacy Program	HB Section	3.125

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	2,000,000	0	0	2,000,000
Total	2,000,000	0	0	2,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	2,000,000	0	0	2,000,000
Total	2,000,000	0	0	2,000,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This request is for continuation of the core funding for a satellite Doctor of Pharmacy program developed by the University of Missouri - Kansas City (UMKC) at Missouri State University (MSU). This will allow students to be admitted to the joint program to increase the number of licensed pharmacists. The sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education costs will be a part of UMKC's budget. The pharmacy students on the MSU campus are registered at UMKC, are considered and treated as UMKC students, but have the opportunity for ancillary services at MSU such as parking, library facilities, and other student activities.

The first class of this satellite program admitted 30 students in Fall 2014.

CORE DECISION ITEM

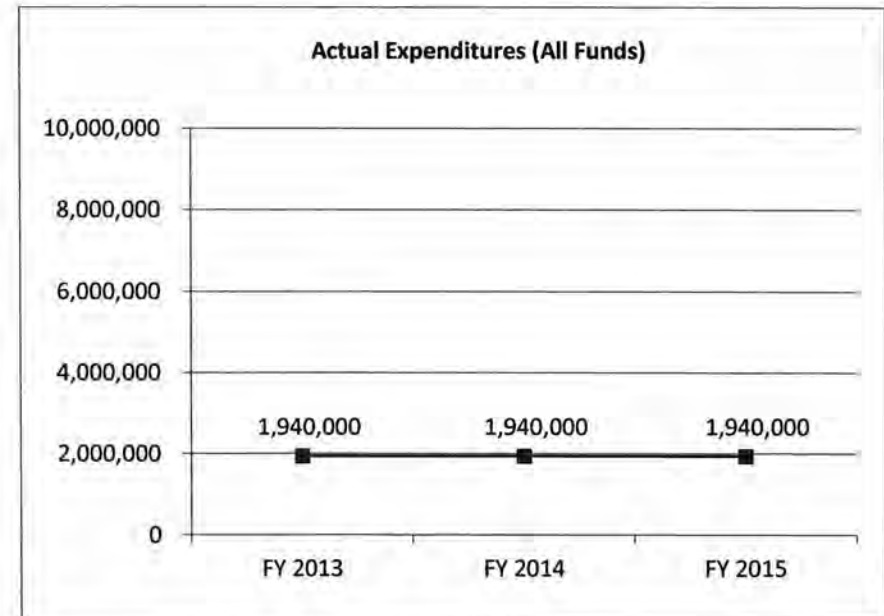
Department of Higher Education	Budget Unit	<u>57683C</u>
Division of Four-year Colleges and Universities		
Core - University of Missouri - UMKC/MSU Doctor of Pharmacy Program	HB Section	<u>3.125</u>

3. PROGRAM LISTING (list programs included in this core funding)

UMKC/MSU Doctor of Pharmacy Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	2,000,000	2,000,000	2,000,000	2,000,000
Less Reverted (All Funds)	(60,000)	(60,000)	(60,000)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,940,000	1,940,000	1,940,000	N/A
Actual Expenditures (All Funds)	1,940,000	1,940,000	1,940,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
DOCTORATE PHARMACY PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	0.00	2,000,000	0	0	2,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	0.00	2,000,000	0	0	2,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	0.00	2,000,000	0	0	2,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DOCTORATE PHARMACY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
TOTAL - PD	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
GRAND TOTAL	\$1,940,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00
GENERAL REVENUE	\$1,940,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.125

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program

1. What does this program do?

The purpose of this funding is for UMKC to develop a satellite Doctor of Pharmacy program at Missouri State University. The staffing and distance education costs are part of UMKC's budget. The pharmacy students on the MSU campus will be registered at UMKC, are considered and treated as UMKC students, but have the opportunity for student services at MSU such as parking, library facilities, and other student activities. The satellite program admitted the first class of 30 students in Fall 2014. The program has completed renovation of a 15,000 sq. ft. state-of-the-art distance education space on the MSU campus in FY15. The school hired an Associate Dean to lead the site along with its first two faculty members and one administrative support staff. In addition, the budget supports an IT specialist for MSU to assist with distance education and IT issues. Six more faculty and an additional administrative support staff will be hired in FY16-17. Once this infrastructure is solidified, the sustaining appropriation supports the additional personnel and distance education costs for the program.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

UMKC Pharmacy is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950.

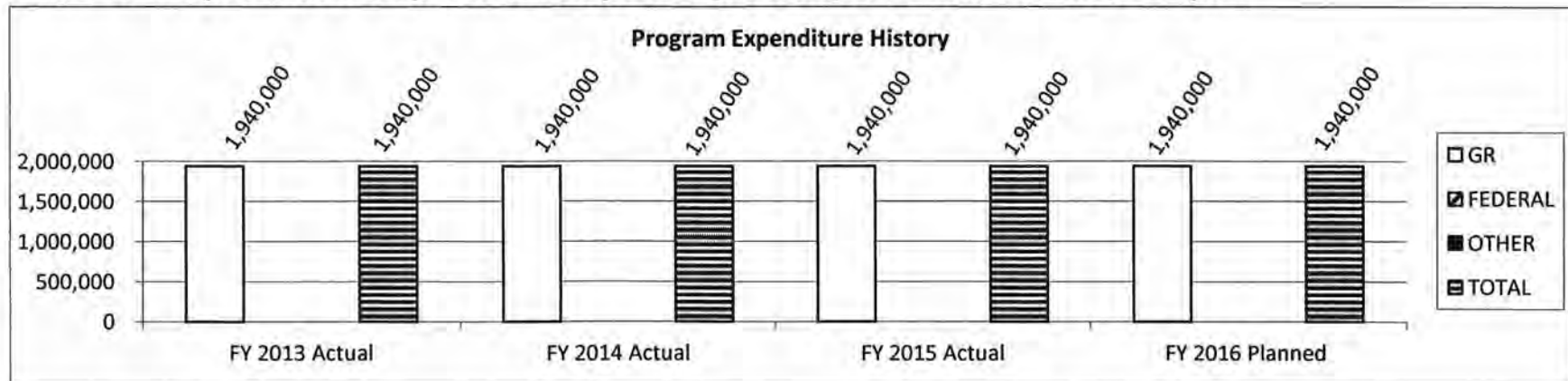
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.125

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program

6. What are the sources of the "Other " funds?

N/A

7a. Provide an effectiveness measure.

Additional students admitted to joint program to increase the number of licensed pharmacists:

FY2014 Planned	FY2015 Admitted	FY2016 Admitted	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned
0	30	30	30	30	30	30

In June of 2014, the Accreditation Council for Pharmacy Education (ACPE) confirmed the accreditation status of the satellite program. The first class of this satellite program admitted 30 students in Fall 2014.

7b. Provide an efficiency measure.

Number of student graduates from joint pharmacy program:

FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned
0	0	30	30	30	30	30

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MSU OCCUPATIONAL THERAPY PROG								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	1,325,000	0.00
TOTAL - PD	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	1,325,000	0.00
TOTAL	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	1,325,000	0.00
GRAND TOTAL	\$1,285,250	0.00	\$1,325,000	0.00	\$1,325,000	0.00	\$1,325,000	0.00

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CORE DECISION ITEM

Department of Higher Education					Budget Unit	57552C			
Division of Four-year Colleges and Universities									
Core - Missouri State - Occupational Therapy Program					HB Section	3.130			
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	1,325,000	0	0	1,325,000	PSD	1,325,000	0	0	1,325,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	1,325,000	0	0	1,325,000	Total	1,325,000	0	0	1,325,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds:					Other Funds:				
2. CORE DESCRIPTION									
<p>The need of trained therapists is great and continues to grow. This shortage is not limited just to the Missouri area. Hospitals in southern Missouri have expressed a strong interest in having an OT program that will provide educated professionals for the needs they must meet. Based upon support of the Springfield medical community and community leaders, funding will allow the university to develop and implement a Master of Science in Occupational Therapy degree program with a 48 student capacity (24 per cohort). The two-year, 76 credit hour program will help fill the need for skilled therapists. Offering this degree aligns with goals of MSU's prior and current long-range planning that calls for providing health-care education programs, and it fits the state of Missouri's goal to increase the number of degrees granted in critical disciplines of workforce need.</p>									
<p>MSU-WP has surveyed health care providers from the region to determine the needs of this area in regard to health professionals. Local providers have expressed a need to increase the programming in the area of allied health to better protect the health and wellness of the communities we serve and be prepared in times of disaster. Funding will allow the West Plains campus to enhance the current nursing and respiratory care programs and initiate a new Associate of Applied Science in Allied Health-Certified Nursing Assistant program. MSU-WP plans to expand into health information technology as well as being one of only a few programs to offer certification as a nurse's aide while obtaining an associate degree in allied health.</p>									

CORE DECISION ITEM

Department of Higher Education		Budget Unit	57552C	
Division of Four-year Colleges and Universities				
Core - Missouri State - Occupational Therapy Program		HB Section	3.130	
Missouri State has initiated these programs, and in many programs, coursework has commenced based upon the reliance of state appropriations. If Missouri State would not receive the appropriation going forward, the university will be forced to charge significant program fees to students enrolled in the Springfield occupational therapy program to raise sufficient revenue to support the program. With regard to the West Plains health programs, the university will either have to charge program fees to students enrolled in the programs or eliminate the programs.				
3. PROGRAM LISTING (list programs included in this core funding)				
Missouri State University - Occupational Therapy Program				
Missouri State University - West Plains - Expansion of Allied Health Programs				
4. FINANCIAL HISTORY				
	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	0	1,325,000	1,325,000	1,325,000
Less Reverted (All Funds)	0	(39,750)	(39,750)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	1,285,250	1,285,250	N/A
Actual Expenditures (All Funds)	0	1,285,250	1,285,250	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A

Actual Expenditures (All Funds)

Fiscal Year	Expenditure Amount
FY 2013	0
FY 2014	1,285,250
FY 2015	1,285,250

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MSU OCCUPATIONAL THERAPY PROG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	1,325,000	0	0	1,325,000	
	Total	0.00	1,325,000	0	0	1,325,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,325,000	0	0	1,325,000	
	Total	0.00	1,325,000	0	0	1,325,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,325,000	0	0	1,325,000	
	Total	0.00	1,325,000	0	0	1,325,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MSU OCCUPATIONAL THERAPY PROG								
CORE								
PROGRAM DISTRIBUTIONS	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	1,325,000	0.00
TOTAL - PD	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	1,325,000	0.00
GRAND TOTAL	\$1,285,250	0.00	\$1,325,000	0.00	\$1,325,000	0.00	\$1,325,000	0.00
GENERAL REVENUE	\$1,285,250	0.00	\$1,325,000	0.00	\$1,325,000	0.00	\$1,325,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.130

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

1. What does this program do?

Springfield Campus

MSU will develop and implement a two-year, 76 credit hour entry-level Master of Occupational Therapy with a 48 student capacity (24 per cohort). Each student in the program will participate in at least one field experience in a rural health setting. MSU will seek accreditation through the Accreditation Council for Occupational Therapy Education (ACOTE) in order for graduates to be eligible for the National Board for Certification in Occupational Therapy (NBCOT) Occupational Therapist Registered (OTR) examination and for state licensure. Program graduates will help meet the need for occupational therapists in Missouri with a focus on rural health. This request is for recurring funding to support the program and additional start-up funding to cover initial start-up costs.

During fiscal year 2014, the Springfield campus commenced start-up initiatives for the new program, including curriculum development and approval; conducted required faculty and administrative staff employment searches for the program director, two assistant professors, one clinical instructor and one clinical assistant professor/academic fieldwork coordinator; developed required equipment needs; and prepared candidacy application. For fiscal year 2014, \$139,662 was spent on start-up costs for the program and four faculty members have been hired and are working on the development of the Master of Occupational Therapy program. In addition, during fiscal year 2014, the University hired an architectural firm to design a new occupational therapy and health science building and commenced construction on the building during the summer of 2014. The building will house the new occupational therapy program. Costs of this building total \$890,715 for fiscal year 2014. The estimated completion date for the building is Fall 2015.

During fiscal year 2015, one of the four faculty members hired for the program was determined to meet the requirements for Program Director and was appointed to that position. Two additional hires are anticipated, an administrative assistant and a faculty member with expertise in mental health. The candidacy application to offer a Master of Occupational Therapy was submitted to the Accreditation Council for Occupational Therapy Education (ACOTE) in January 2015. Candidacy status was granted in April 2015, which allowed program faculty to recruit, interview, and admit 24 students for the first cohort. Faculty acquired educational materials and specialized equipment for the occupational therapy classroom and skills labs in the O'Reilly Clinical Health Sciences Center. The Academic Fieldwork Coordinator has obtained affiliation agreements with 42 hospitals, clinics, schools, and other agencies willing to provide fieldwork experiences for students in the program.

For Fall 2015, 24 students have been admitted to the program.

For Fiscal Year 2015, expenditures for the Master of Occupational Therapy program was \$610,177 which includes salaries, start-up expenses, equipment and furnishings for the facility.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.130

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

West Plains Campus

MSU-WP will increase the nursing program by an average of 15 students per year, initiate programs in health information technology, and initiate a certified nursing assistant program that also grants an associate of applied science in allied health. MSU-WP will enhance existing programs by upgrading the needed technology to train medical professionals in this modern climate of electronic health records and telehealth.

During fiscal year 2014, the West Plains campus commenced start-up initiatives for the new programs, including curriculum development and approval, establishing a clinical cooperative program, completing classroom upgrades and construction, purchasing required lab equipment and conducting required faculty and administrative staff employment searches. For fiscal year 2014, \$109,273 was spent on start-up costs for the program and a nursing faculty, nursing staff and per course faculty employee have been hired for the program.

In fiscal year 2015, the West Plains campus enhanced the already operational nursing and respiratory care programs by:

- 1) Fully updating the nursing practice lab with modern equipment that matched what students would see in clinical practice such as functional hospital beds, overbed trays, and automated vital sign machines
- 2) Contracted with Bemus Inc. to rent modern ventilators to expose RC students to state of the art equipment that they will use in clinical practice
- 3) Due to increased number of students in the nursing program, a full-time admissions coordinator was hired to assist in the selective admission process of nursing and respiratory care
- 4) Purchase of lab supplies for practice such as ABG arms, intubation heads, IV fluids, and injections trainers to better train medical professionals in a safe manner
- 5) Purchase of Docucare for the first year of use to train nursing students to Electronic Medical Records to ease transition to practice
- 6) Hire one full-time faculty and two per course faculty persons to teach in the nursing department
- 7) Increased pay for clinical faculty in order to retain qualified nurses and not lose them to other nursing programs
- 8) Construction of additional office space due to increased personnel.

The Certified Nursing Assistant curriculum has been developed and approved and an instructor on the ready. CBHE is anticipated to approve the program in September 2015. A marketing push will commence in August 2015 to fill a 15 seat class for January 2016. This program offers the student both the ability to obtain certification as a Certified Nursing Assistant as well as an Associate Degree in Allied Health.

Health Information Technology was initiated and all courses approved and in rotation. A search for a program director is active and per course instructors are in place. A marketing strategy to attract students is currently underway. This program allows for a certification in Medical Billing and Coding and an Associate Degree in Health Information Technology. In the spring semester of 2015, the HIT program had 15 students enrolled.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.130

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

The nursing program was approved for a 15 student increase by the Missouri State Board of Nursing with the emphasis on all courses being offered in the evening. The May 2015 graduating class included 11 students from the evening cohort and 100% of the cohort passed the NCLEX-RN licensure exam on the first attempt and had 100% job placement rate. Currently, there are 10 applications for this cohort and a visit to the local career center has initiated the application of six potential students.

For fiscal year 2015, expenditures for the West Plains programs totaled \$227,250.

The following are program/class start dates for West Plains programs:

- Nursing evening cohort - First class started June 2014; graduated May 2015. Next cohort to start January 2016 (Total seats in nursing program = 95)
- Health Information Technology - 15 students enrolled in Spring 2015. First anticipated graduate with certificate Fall 2016. Program Director search underway
- Certified Nursing Assistant - Program to begin in January 2016
- Ultrasound Sonography - The search for a program director will commence in 2015-2016 with a revised program start date of Fall 2016. Contractual agreement for curriculum development completed.
- Respiratory Care - Spring cohort started January 2014; Fall cohort started August 2015. (Total seats in RC program = 20)

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

CBHE has approved the Master of Occupational Therapy program.

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

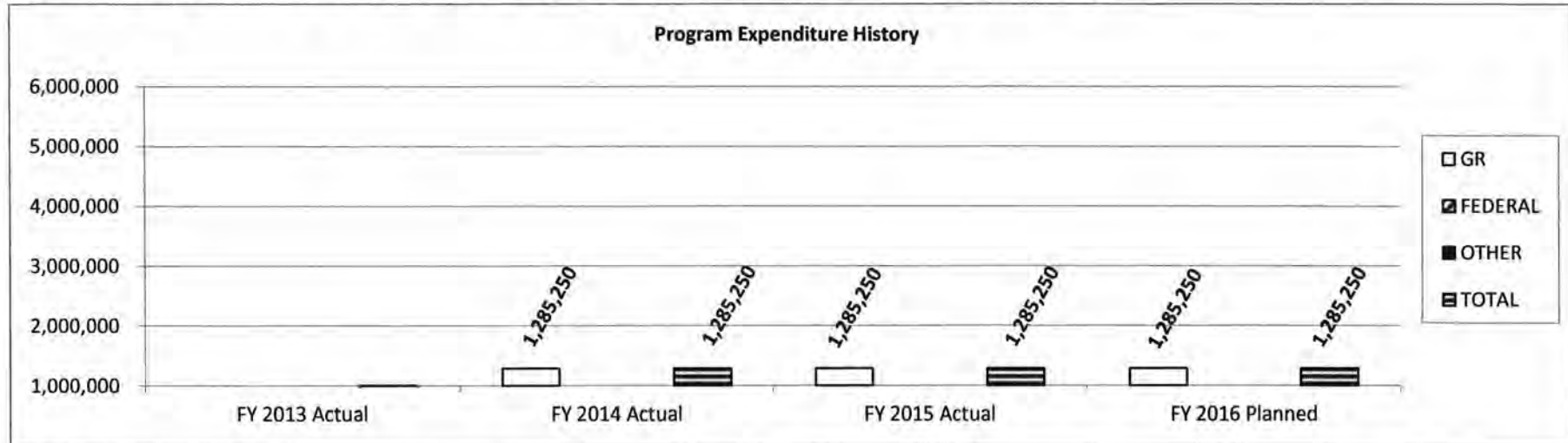
Department of Higher Education

HB Section(s): 3.130

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

7a. Provide an effectiveness measure.

- Accreditation of the Master of Occupational Therapy by the Accreditation Council for Occupational Therapy Education (ACOTE)
- Graduates' pass rate on the National Board for Certification in Occupational Therapy (NBCOT) Occupational Therapist Registered (OTR) will exceed the national average
- Graduation rates that are comparable with other health professional programs offered by Missouri State University
- Rates of employment within 6 months of graduation comparable with other health professional programs offered by Missouri State University
- At least 50% of the graduates will work in rural and underserved areas

7b. Provide an efficiency measure.

Outcome measures will be collected and reviewed annually, and used for program quality

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.130</u>
Program Name: <u>Division of Four-year Colleges and Universities</u>	
Program is found in the following core budget(s): <u>Missouri State - Occupational Therapy Program</u>	
<p>7c. Provide the number of clients/individuals served, if applicable.</p> <p>Representatives from area hospitals in southwest Missouri report a strong interest in the development of an occupational therapy educational program at Missouri State University to help address the shortage of therapists. Senior Vice President of Strategic Initiatives and Communications of the Missouri Hospital Association (MHA), Mary C. Becker, provided a letter of support that stated, "The need for skilled therapists is great, especially in rural areas of Missouri. It has taken many of our hospitals two to three years to fill open occupational therapy positions." The Missouri Economic Research and Information Center (MERIC) projected a need for 787 occupational therapists between 2008 and 2018.[1] The shortage of therapists is not limited to the state of Missouri. According to the United States Department of Labor, Bureau of Labor Statistics, employment opportunities in the field are expected to increase at a rate "much faster than average" with a projected increase of 33% between the years 2010 and 2020.[2]</p> <p>[1] Missouri Economic Research and Information Center (MERIC). (2008). Missouri's Hot Jobs. Retrieved March, 2012, from http://dese.mo.gov/divcareered/documents/MCE_Missouri_Hot_Jobs_2008-2018.pdf</p> <p>[2] American Occupational Therapy Association (AOTA). (n.d.). About Occupational Therapy. http://www.aota.org/Consumers.aspx</p> <p>7d. Provide a customer satisfaction measure, if available.</p> <p>Employer satisfaction surveys will indicate high or very high satisfaction with program graduates. For the Springfield program, the survey is anticipated to be conducted during Fall 2018. The West Plains survey will be conducted in November after the Spring semester graduation.</p>	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UM-COLUMBIA COOP MED SCHL EXP								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
TOTAL - PD	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
TOTAL	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
GRAND TOTAL	\$9,700,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00

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CORE DECISION ITEM

Department of Higher Education	Budget Unit	57682C
Division of Four-year Colleges and Universities		
Core - University of Missouri - MU Medical School Partnerships	HB Section	3.135

1. CORE FINANCIAL SUMMARY

	FY 2017 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	10,000,000	0	0	10,000,000
Total	<u>10,000,000</u>	<u>0</u>	<u>0</u>	<u>10,000,000</u>
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2017 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	10,000,000	0	0	10,000,000
Total	<u>10,000,000</u>	<u>0</u>	<u>0</u>	<u>10,000,000</u>
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

This request is for continuation of the core funding for a medical school clinical campus in Springfield, Missouri. In response to the shortage of physicians in Missouri, the University of Missouri School of Medicine in Columbia will partner with Cox Health and Mercy Health Systems in Springfield, Missouri to increase clinical opportunities and allow for increased medical school enrollment at MU. The clinical campus in Springfield and expanded educational facilities in Columbia will allow MU to accept 128 total medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield. Once the infrastructure is solidified, the sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education costs will be part of MU's budget.

The first expanded medical school class admitted 8 students in FY 2015 and will continue with 8 in FY 2016, 8 in FY 2017, 32 in FY 2018 and 32 each year after.

CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>57682C</u>
Division of Four-year Colleges and Universities		
Core - University of Missouri - MU Medical School Partnerships	HB Section	<u>3.135</u>

If funding is not sustained for this program, the following impact will occur:

1. Highly qualified students will be unable to study medicine at Missouri's flagship public university because MU will be unable to expand its medical student class size.
2. Hundreds of new physicians who would have trained at the clinical campus will not practice in Missouri, where more than 90 percent of counties already lack adequate access to health care.
3. Per the economic impact study prepared by the Community Policy Analysis Center (CPAC) under the direction of Thomas Johnson, PhD, Missouri will lose more than \$390 million in annual economic impact that would have been generated by the clinical campus.
4. Also per the CPAC study, approximately 3,500 new jobs that would have been created by the economic impact at full effect will not be available to Missouri workers.

FTE Employees Employed in FY15 to be terminated: 9
 FTE Employees to be shifted to different appropriation: 5
 FTE Vacancies Eliminated: 21

3. PROGRAM LISTING (list programs included in this core funding)

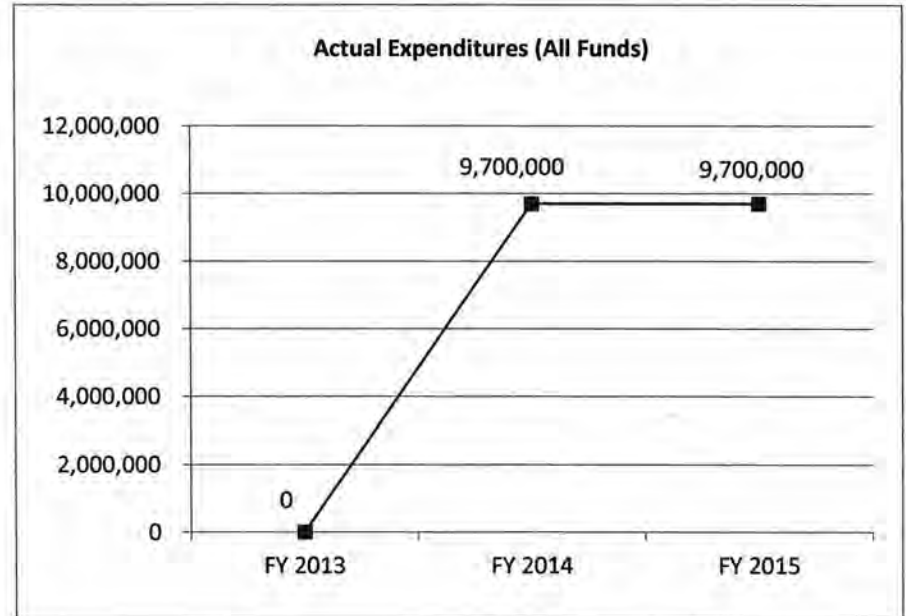
MU Medical School

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57682C
Division of Four-year Colleges and Universities		
Core - University of Missouri - MU Medical School Partnerships	HB Section	3.135

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	0	10,000,000	10,000,000	10,000,000
Less Reverted (All Funds)	0	(300,000)	(300,000)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	9,700,000	9,700,000	N/A
Actual Expenditures (All Funds)	0	9,700,000	9,700,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UM-COLUMBIA COOP MED SCHL EXP

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	10,000,000	0	0	10,000,000	
	Total	0.00	10,000,000	0	0	10,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	10,000,000	0	0	10,000,000	
	Total	0.00	10,000,000	0	0	10,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	10,000,000	0	0	10,000,000	
	Total	0.00	10,000,000	0	0	10,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UM-COLUMBIA COOP MED SCHL EXP								
CORE								
PROGRAM DISTRIBUTIONS	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
TOTAL - PD	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
GRAND TOTAL	\$9,700,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00
GENERAL REVENUE	\$9,700,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.135

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

1. What does this program do?

In response to the shortage of physicians in Missouri, the University of Missouri School of Medicine in Columbia and CoxHealth and Mercy Health Systems in Springfield will increase medical school enrollment at MU by creating a clinical campus in Springfield, Missouri. At the University of Missouri School of Medicine in Columbia and most other medical schools, students complete four years of education to receive a medical degree and become a physician. Students primarily spend the first two years learning foundational aspects of medicine in educational facilities — such as classrooms, labs, libraries and auditoriums — from a variety of biomedical scientists and physician educators. Students spend much of the final two years of medical school in patient-care facilities such as hospitals and clinics. This clinical component of medical student education involves directly interacting with patients under the supervision of physicians practicing in a variety of specialties, such as family and community medicine, internal medicine, pediatrics, surgery, neurology, psychiatry, obstetrics and gynecology.

Each of the past two years, MU received more than 1,700 applicants to medical school, but it only has the capacity to accept 96 new medical students annually. The clinical campus in Springfield and expanded educational facilities in Columbia will allow MU to accept 128 medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield. The first expanded medical school class will admit 8 students in FY 2015, 8 in FY 2016, 8 in FY 2017, 32 in FY 2018 and 32 each year after.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.135

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

MU Medical School is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950.

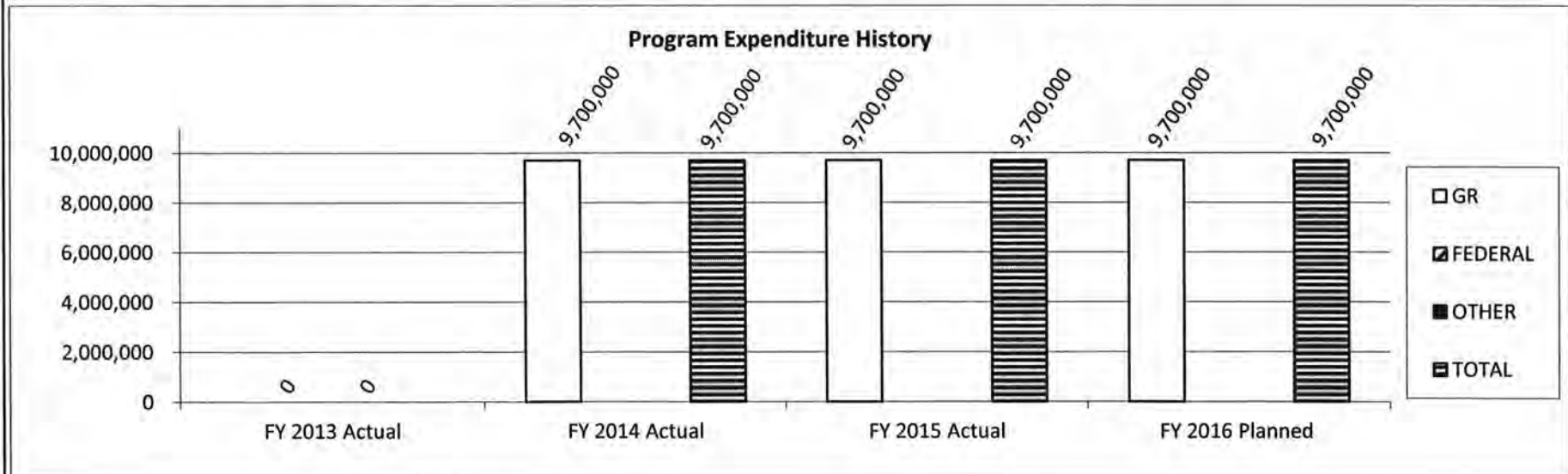
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.135

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

7a. Provide an effectiveness measure.

Additional students admitted to MU Medical School to increase the number of physicians:

FY2014 Planned	FY2015 Admitted	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned
0	8	8	8	32	32	32

The first expanded medical school class of 32 students will be admitted in FY 2018 provided all funding is secured.

7b. Provide an efficiency measure.

Number of student graduates from expanded medical school program:

	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned
Additional graduates from expansion	0	0	8	8	8	32	32
Total graduates	96	96	104	104	104	128	128

7c. Provide the number of clients/individuals served, if applicable.

32 additional students per year, beginning in FY 2018

7d. Provide a customer satisfaction measure, if available.

Student surveys will be implemented in FY 2018.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
COOPERATIVE DENTAL PROGRAM									
Cooperative Dental Program - 1555006									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	3,000,000	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	3,000,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	3,000,000	0.00	
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$3,000,000	0.00	

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NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55740C
Division of Four-year Colleges and Universities		
Core - MSSU/UMKC - Cooperative Dental Program	DI#	1555006
	House Bill	3.140

1. AMOUNT OF REQUEST

	FY 2017 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
 FTE	 0.00	 0.00	 0.00	 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2017 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	3,000,000	0	0	3,000,000
TRF	0	0	0	0
Total	3,000,000	0	0	3,000,000
 FTE	 0.00	 0.00	 0.00	 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55740C	
Division of Four-year Colleges and Universities			
Core - MSSU/UMKC - Cooperative Dental Program	DI#	1555006	House Bill <u>3.140</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

There is a shortage of oral health service providers in southwest Missouri and throughout the state. This funding will be used to solidify the infrastructure and associated costs necessary for the space availability, creation and development of a University of Missouri - Kansas City (UMKC) satellite dental program at Missouri Southern State University (MSSU). The Missouri Economic Research and Information Center (MERIC) estimates that 804 additional trained dentists will be needed in the state by 2022. UMKC School of Dentistry is the state's only public dental school, and MSSU has provided excellent dental education throughout the region for over 40 years through its widely recognized and respected dental hygiene program. A collaborative partnership between MSSU and UMKC will assist in remedying a health professional shortage and will give regional students the opportunity to learn and practice in rural areas particularly hindered by lack of access to health care.

The MSSU/UMKC satellite DDS program will support a minimum cohort of 15 dental students per year and when fully implemented, a total of 60 for the four-year program. UMKC DDS academic program will be utilized via distance education with an onsite pre-clinical skills laboratory and onsite dental clinic at MSSU Health Science building. After the renovations at MSSU, the Joplin campus will provide a cutting-edge, technologically-rich learning environment complete with relevant simulators, student success resources, and access to learning equipment and materials. The faculty, staffing and distance costs will be part of UMKC's budget for the satellite program. The students on the MSSU campus will be registered at UMKC and UMKC will grant the DDS degree. Both partner universities have a long history of independently fostering oral health in their respective geographic areas, and this joint venture merges the expertise and integrates the intellectual assets of both institutions. It further engenders opportunities for basic and applied research that will advance the state of extant knowledge in optimal oral health.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended a \$3,000,000 general revenue appropriation for this program.

NEW DECISION ITEM

RANK: _____ **OF** 14

Department of Higher Education	Budget Unit	<u>55740C</u>
Division of Four-year Colleges and Universities		
Core - MSSU/UMKC - Cooperative Dental Program	DI#	<u>1555006</u>
	House Bill	<u>3.140</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	Dept Req		Dept Req	Dept Req		Dept Req	Dept Req		Dept Req	Dept Req	
	GR	GR	FTE	FED	FED	FTE	OTHER	OTHER	FTE	TOTAL	TOTAL	One-Time
	DOLLARS			DOLLARS			DOLLARS			DOLLARS	FTE	DOLLARS
	0									0	0.0	
										0	0.0	
Total PS	0		0.0	0		0.0	0		0.0	0	0.0	0
Total EE	0			0			0			0		0
Program Distributions										0		
Total PSD	0			0			0			0		0
Transfers												
Total TRF	0			0			0			0		0
Grand Total	0		0.0	0		0.0	0		0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit		55740C						
Division of Four-year Colleges and Universities												
Core - MSSU/UMKC - Cooperative Dental Program				DI#		1555006		House Bill		3.140		

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education Division of Four-year Colleges and Universities Core - MSSU/UMKC - Cooperative Dental Program	Budget Unit <u>55740C</u> DI# <u>1555006</u> House Bill <u>3.140</u>
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6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- | | |
|--|--|
| <p>6a. Provide an effectiveness measure.
 Address the shortage of oral health service providers by increasing the number of oral health students graduating annually and by increasing the number of graduates who remain in Missouri and who practice in underserved rural or urban areas as evidenced by UMKC data.</p> | <p>6b. Provide an efficiency measure.</p> |
| <p>6c. Provide the number of clients/individuals served, if applicable.</p> | <p>6d. Provide a customer satisfaction measure, if available.</p> |

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COOPERATIVE DENTAL PROGRAM								
Cooperative Dental Program - 1555006								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	3,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	3,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$3,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$3,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
AUTISM SERVICES									
TSU Autism Services - 1555014									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	1,000,000	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	1,000,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	1,000,000	0.00	
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$1,000,000	0.00	

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NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55745C
Division of Four-year Colleges and Universities		
DI - Truman State University - Autism Services	DI#	1555014
	House Bill	3.145

1. AMOUNT OF REQUEST

	FY 2017 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
 FTE	 0.00	 0.00	 0.00	 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2017 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	1,000,000	0	0	1,000,000
TRF	0	0	0	0
Total	1,000,000	0	0	1,000,000
 FTE	 0.00	 0.00	 0.00	 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ **OF** 14

Department of Higher Education	Budget Unit	<u>55745C</u>	
Division of Four-year Colleges and Universities			
DI - Truman State University - Autism Services	DI#	<u>1555014</u>	House Bill <u>3.145</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Funding will be utilized to develop an Inter-Professional Autism Clinic which will serve northeast Missouri. The clinic will provide opportunities for students in existing educational programs including Nursing, Education, Health Sciences, Communication Disorders, and Psychology. A new program track at the graduate level in Mental Health Counseling will also utilize the clinic. Children with Autism or suspected autism or other neuro-developmental disorders will be assessed and served by the clinic. Autism is the fastest growing developmental disorder in the United States, and there are currently few resources in Kirksville or the northeast region. Area public school leaders indicate that the autism clinic is a much needed resource for the region.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended \$1,000,000 to launch an autism clinic at Truman State University.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55745C
Division of Four-year Colleges and Universities		
DI - Truman State University - Autism Services	DI#	1555014
	House Bill	3.145

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
	0						0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers							0		
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit		55745C						
Division of Four-year Colleges and Universities				DI#		1555014		House Bill				
DI - Truman State University - Autism Services								3.145				
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS			
							0	0.0				
							0	0.0				
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0			
							0					
							0					
							0					
Total EE	0		0		0		0		0			
Program Distributions	1,000,000						1,000,000					
Total PSD	1,000,000		0		0		1,000,000		0			
Transfers												
Total TRF	0		0		0		0		0			
Grand Total	1,000,000	0.0	0	0.0	0	0.0	1,000,000	0.0	0			

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	<u>55745C</u>
Division of Four-year Colleges and Universities		
DI - Truman State University - Autism Services	DI#	<u>1555014</u> House Bill <u>3.145</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

1. Implementation of graduate program in Mental Health Counseling.
2. Number of clinical experiences provided for students in Truman's health science and education programs.

6b. Provide an efficiency measure.

Efficiency will be monitored through comparisons with peer clinics such as the existing facility at Southeast Missouri State University.

6c. Provide the number of clients/individuals served, if applicable.

Clients will include referrals from the regional federally qualified health center which includes many Medicaid eligible children. Referrals from area public schools are also expected.

6d. Provide a customer satisfaction measure, if available.

Surveys of parents of clients will be utilized to monitor satisfaction.

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

An advisory group including key stakeholders in the community has helped develop this proposal. It includes Northeast Regional Medical Center, A.T. Still University (a private medical college), Northeast Missouri Health Council (federally qualified health center), Preferred Family Healthcare (a non-profit behavioral health provider), area superintendents of schools, and the City of Kirksville. This coalition of interested regional partners will help insure that the new clinic is a success.

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
AUTISM SERVICES								
TSU Autism Services - 1555014								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	1,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$1,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
STATE NURSING BOARD GRANTS									
Nursing Program Grants - 1555004									
PROGRAM-SPECIFIC									
BOARD OF NURSING	0	0.00	0	0.00	0	0.00	2,000,000	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	2,000,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	2,000,000	0.00	
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00	

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NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	57503C
Division of Coordination Administration		
DI - State Nursing Board Grants	DI#	1555004
	House Bill	3.150

1. AMOUNT OF REQUEST

FY 2017 Budget Request				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0

FTE 0.00 0.00 0.00 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	2,000,000	2,000,000
TRF	0	0	0	0
Total	0	0	2,000,000	2,000,000

FTE 0.00 0.00 0.00 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Board of Nursing Fund (0635)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: Re-establishment of spending authority for the Nursing Education Incentive Program	

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	<u>57503C</u>	
Division of Coordination Administration			
DI - State Nursing Board Grants	DI#	<u>1555004</u>	House Bill <u>3.150</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Nursing Education Incentive Program was established in 2011 in HB's 223 & 231 to fund the "Caring for Missouri Fund " that will provide grants for institutions of higher educations that offer a program of nursing that meets a predetermined category and area of need as determined by the Board of Nursing and the Department of Higher Education. In establishing categories and areas of need, the board and department may consider criteria including, but not limited to:

- (1) Data generated from licensure renewal data and the department of health and senior services;
- (2) National nursing statistical data and trends that have identified nursing shortages; and
- (3) Reports from the Institute of Medicine or Robert Wood Johnson Foundation related to the nursing profession and patient safety.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended \$2,000,000 from the Board of Nursing Fund for this program.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	57503C	
Division of Coordination Administration			
DI - State Nursing Board Grants	DI#	1555004	House Bill <u>3.150</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR	Dept Req FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One- Time DOLLARS
	0							0	0.0	
								0	0.0	
Total PS	<u>0</u>		0.0	0		0	0.0	0	0.0	0
								0		
								0		
Total EE	<u>0</u>			0		0		0		0
Program Distributions								0		
Total PSD	<u>0</u>			0		0		0		0
Transfers										
Total TRF	<u>0</u>			0		0		0		0
Grand Total	<u>0</u>		0.0	0		0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit		57503C					
Division of Coordination Administration											
DI - State Nursing Board Grants				DI#		1555004		House Bill		3.150	

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	<u>57503C</u>	
Division of Coordination Administration			
DI - State Nursing Board Grants	DI#	<u>1555004</u>	House Bill <u>3.150</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

- 1) Increased enrollment capacity of Nursing programs
- 2) Additional faculty hired estimated at least 17 newly hired faculty/assistant professors
- 3) Provided scholarships for faculty to attain PhD and DNP (Doctorate of Nursing Practice) degrees
- 4) Funds used to expand simulation coordinator duties to develop simulation scenarios/enhance simulated clinical experiences
- 5) Converted adjunct positions to full-time faculty positions and one school secured services of a consultant to help redesign theory/clinical instruction and to facilitate transition of their ADN (Associate Degree in Nursing) program to BSN (Bachelors Degree in Nursing)
- 6) Several schools reported increase in faculty stipends to retain qualified clinical faculty, to allow expanded faculty time for program development, student advising, admissions counseling and clinical site coordination. Just one nursing program alone reported to have provided funding for 4 students to complete their RN to BSN, supported 13 students to complete their DNP and provided funding to help at least 2 faculty to complete their PhD. Majority of schools reported to have supported faculty development/attainment of advanced degrees for many of their faculty (at least 12 faculty scholarships to complete PhDs)
- 7) Expansion of clinical sites was another area of improvement. Grant funding was utilized to facilitate search/secure additional clinical sites/opportunities for clinical learning/expand adjunct clinical faculty resources

6b. Provide an efficiency measure.

Grantees must have an official NCLEX-RN (National Council Licensure Exam for Registered Nurses) pass rates consistently greater than or equal to 80%, a record of consistently meeting requirements for full approval by the Missouri State Board of Nursing, student graduation rates greater than or equal to 80% and job placement rates greater than or equal to 90%.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education <hr/> Division of Coordination Administration <hr/> DI - State Nursing Board Grants <hr/>	Budget Unit DI#	<u>57503C</u> <u>1555004</u>	House Bill <u>3.150</u>
<div style="display: flex; justify-content: space-between;"> <div style="width: 5%;"> <p>6c.</p> <p>6d.</p> </div> <div style="width: 95%;"> <p>Provide the number of clients/individuals served, if applicable. 66 Nursing education programs applied for grants in fiscal years 2011, 2012 and 2013. Requests for grants may not exceed \$150,000 per campus per year. Twenty-one (21) nursing programs were awarded grants (7 per year).</p> <p>Provide a customer satisfaction measure, if available. See 6a.</p> </div> </div>			
7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:			
<p>The Board and the department will research and evaluate criteria including, but not limited to:</p> <ul style="list-style-type: none"> (1) Data generated from licensure renewal data and the department of health and senior services; (2) National nursing statistical data and trends that have identified nursing shortages; and (3) Reports from the Institute of Medicine or Robert Wood Johnson Foundation related to the nursing profession and patient safety. 			

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE NURSING BOARD GRANTS								
Nursing Program Grants - 1555004								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	2,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	2,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
OUTCOME FUNDING									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	42,094,637	0.00	12,000,000	0.00	0	0.00	0	0.00	
TOTAL - PD	42,094,637	0.00	12,000,000	0.00	0	0.00	0	0.00	
TOTAL	42,094,637	0.00	12,000,000	0.00	0	0.00	0	0.00	
Performance Funding - 1555005									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	55,789,147	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	55,789,147	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	55,789,147	0.00	
GRAND TOTAL	\$42,094,637	0.00	\$12,000,000	0.00	\$0	0.00	\$55,789,147	0.00	

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CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55760C</u>
Higher Education Initiatives	
Core - Funding Based on Improved Outcomes	HB Section <u>3.155</u>

1. CORE FINANCIAL SUMMARY

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

Overall, public higher education institutions received \$12,000,000 for performance funding purposes, an approximate one percent increase in their appropriation for FY16. Ninety percent of this funding was based on improved institutional outcomes, and the percentage increase received by individual institutions varied as it was dependent on the number of performance measures met. The specific measures met by individual institutions are summarized in the Program Description pertaining to this initiative. The remaining ten percent was allocated according to an equity formula adopted by each institutional sector.

As outlined in the core reconciliation (#5), a core reallocation was processed to move performance funding amounts into the core appropriation for each individual institution. Funding for each institution is detailed below.

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55760C</u>
Higher Education Initiatives	
Core - Funding Based on Improved Outcomes	HB Section <u>3.155</u>

Institution	FY 16 Performance Funding		
	GR	Lottery	Total
Crowder	\$ 76,599	\$ -	\$ 76,599
East Central	\$ 63,219	\$ -	\$ 63,219
Jefferson	\$ 92,446	\$ -	\$ 92,446
Metropolitan	\$ 496,861	\$ -	\$ 496,861
Mineral Area	\$ 99,980	\$ -	\$ 99,980
Moberly	\$ 85,987	\$ -	\$ 85,987
North Central	\$ 48,401	\$ -	\$ 48,401
Ozarks Technical	\$ 222,749	\$ -	\$ 222,749
St. Charles	\$ 156,635	\$ -	\$ 156,635
St. Louis	\$ 375,978	\$ -	\$ 375,978
State Fair	\$ 67,702	\$ -	\$ 67,702
Three Rivers	\$ 56,762	\$ -	\$ 56,762
	\$ 1,843,319	\$ -	\$ 1,843,319

Institution	FY 16 Performance Funding		
	GR	Lottery	Total
State Technical College	\$ 65,295	\$ -	\$ 65,295
Univ of Central Missouri	\$ 676,463	\$ -	\$ 676,463
Southeast MO State Univ	\$ 669,042	\$ -	\$ 669,042
Missouri State University	\$ 1,283,438	\$ -	\$ 1,283,438
Lincoln University	\$ 216,857	\$ -	\$ 216,857
Truman State University	\$ 508,061	\$ -	\$ 508,061
Northwest MO State Univ	\$ 379,764	\$ -	\$ 379,764
MO Southern State Univ	\$ 230,742	\$ -	\$ 230,742
MO Western State Univ	\$ 269,347	\$ -	\$ 269,347
Harris-Stowe State Univ	\$ 121,616	\$ -	\$ 121,616
University of Missouri	\$ 5,736,056	\$ -	\$ 5,736,056
	\$ 10,156,681	\$ -	\$ 10,156,681

3. PROGRAM LISTING (list programs included in this core funding)

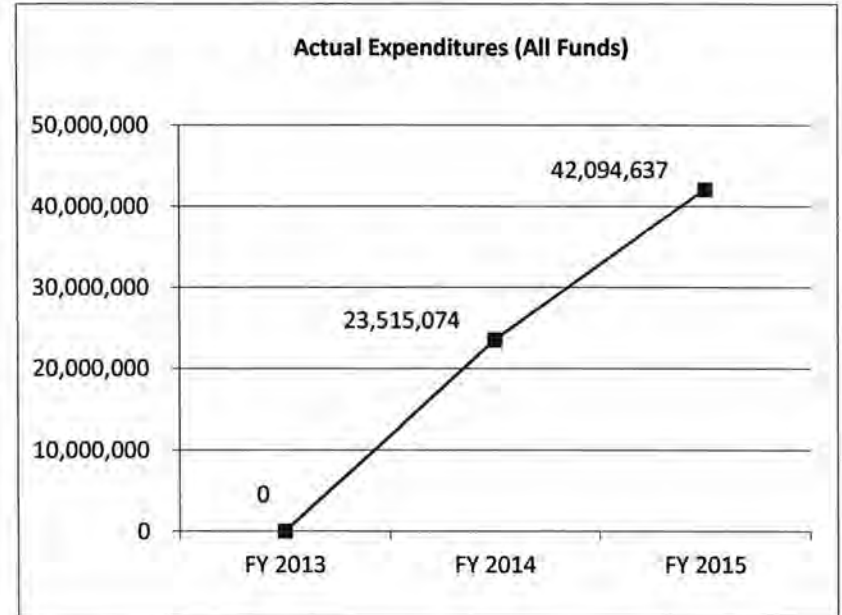
Funding Based on Improved Outcomes (Performance Funding)

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55760C</u>
Higher Education Initiatives	
Core - Funding Based on Improved Outcomes	HB Section <u>3.155</u>

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	0	25,050,000	43,396,533	12,000,000
Less Reverted (All Funds)	0	(1,534,926)	(1,301,896)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	23,515,074	42,094,637	N/A
Actual Expenditures (All Funds)	0	23,515,074	42,094,637	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES				PD	0.00	12,000,000	0	0	12,000,000	
Total					0.00	12,000,000	0	0	12,000,000	
DEPARTMENT CORE ADJUSTMENTS										
Core Reallocation	503	8540	PD		0.00	(63,219)	0	0	(63,219)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8541	PD		0.00	(92,446)	0	0	(92,446)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8542	PD		0.00	(496,861)	0	0	(496,861)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8543	PD		0.00	(99,980)	0	0	(99,980)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8544	PD		0.00	(85,987)	0	0	(85,987)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8545	PD		0.00	(48,401)	0	0	(48,401)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8546	PD		0.00	(222,749)	0	0	(222,749)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8547	PD		0.00	(156,635)	0	0	(156,635)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8548	PD		0.00	(375,978)	0	0	(375,978)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8549	PD		0.00	(67,702)	0	0	(67,702)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8550	PD		0.00	(56,762)	0	0	(56,762)	Reallocation of performance funding to core appropriation

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING**

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS										
Core Reallocation	503	8551	PD		0.00	(65,295)	0	0	(65,295)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8552	PD		0.00	(676,463)	0	0	(676,463)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8553	PD		0.00	(669,042)	0	0	(669,042)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8554	PD		0.00	(1,283,438)	0	0	(1,283,438)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8555	PD		0.00	(216,857)	0	0	(216,857)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8556	PD		0.00	(508,061)	0	0	(508,061)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8557	PD		0.00	(379,764)	0	0	(379,764)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8558	PD		0.00	(230,742)	0	0	(230,742)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8559	PD		0.00	(269,347)	0	0	(269,347)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8560	PD		0.00	(121,616)	0	0	(121,616)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8561	PD		0.00	(5,736,056)	0	0	(5,736,056)	Reallocation of performance funding to core appropriation
Core Reallocation	503	8539	PD		0.00	(76,599)	0	0	(76,599)	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES					0.00	(12,000,000)	0	0	(12,000,000)	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
<hr/>							
DEPARTMENT CORE REQUEST	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	
<hr/>							
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	
<hr/>							

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OUTCOME FUNDING								
CORE								
PROGRAM DISTRIBUTIONS	42,094,637	0.00	12,000,000	0.00	0	0.00	0	0.00
TOTAL - PD	42,094,637	0.00	12,000,000	0.00	0	0.00	0	0.00
GRAND TOTAL	\$42,094,637	0.00	\$12,000,000	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$42,094,637	0.00	\$12,000,000	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.155

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes

1. What does this program do?

The Performance Funding initiative was developed by the CBHE Performance Funding Task Force and adopted by the Coordinating Board for Higher Education in 2012 as a viable way to link increased appropriations to base funding for higher education institutions to performance. Pursuant to SB 492 (2014), performance funding applies to at least 90 percent of new appropriations from the state, and funding earned through performance in one year will be added to an institution's base the following year. The remaining 10 percent is distributed based on the sector specific equity formula. The amount of funding an institution receives is to be based on its success in achieving five performance measures. For the public four-year sector, one measure is institution-specific chosen by each of the public four-year institutions to be approved by the Coordinating Board for Higher Education. Performance measures are to be evaluated on a three-year rolling average with success being defined for each institution individually as improvement over that institution's performance from the previous three-year average, or, when applicable, maintenance of a high level of performance in relation to a previously established and externally validated threshold. An institution succeeding on all five measures would receive 100% of its available increase in funding, whereas an institution demonstrating success on only two of the five measures would earn two-fifths of its available increase.

SB 492 also stipulates the development of a sixth institutional performance measure which would measure student job placement in a field or position associated with the student's degree level and pursuit of a graduate degree. This measure would not be applicable in any year in which the state unemployment rate has increased from the previous calendar year's state unemployment rate. The Coordinating Board for Higher Education approved the recommendation from its Performance Funding Task Force that FY 2016 be a pilot year for this measure in order to collect initial data and develop the measurement parameters and performance benchmarks. Because this data has not generally been collected previously and no other state has established best practices for such reports, it may be FY 2019 before sufficient data is available to determine performance success for purposes of funding.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Performance funding is a component of public higher education institutions and falls under these statutes - Section 163.191.1, RSMo, Chapters 172, 174, 175 and 178, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

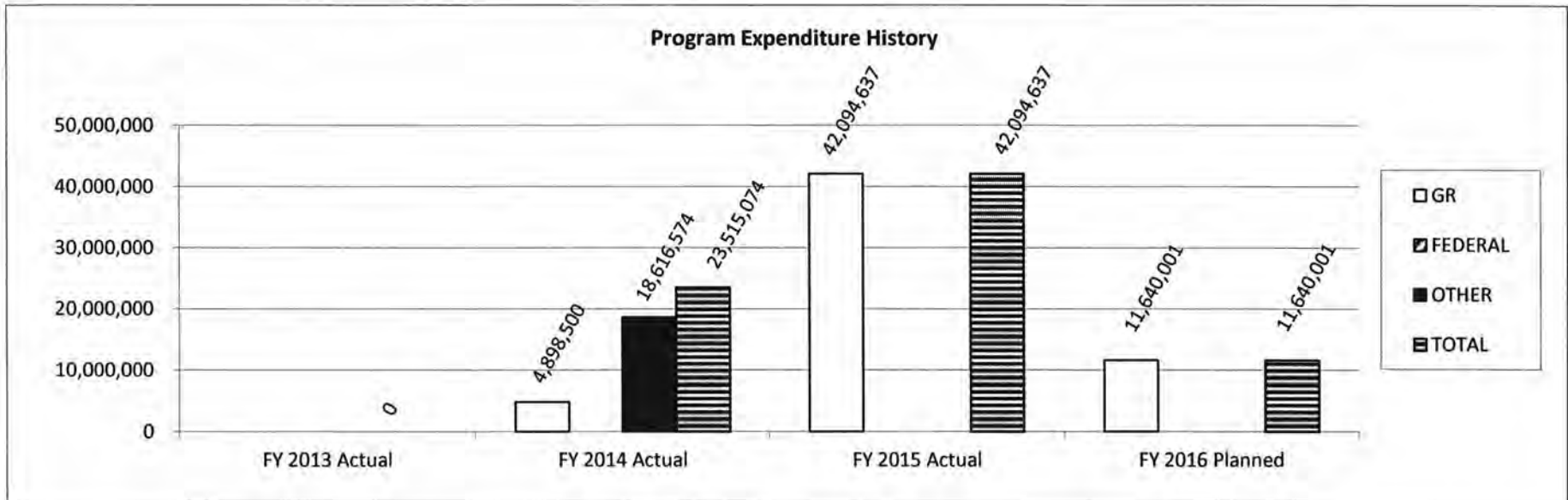
Department of Higher Education

HB Section(s): 3.155

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291)

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.155

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes











7a. Provide an effectiveness measure.

'✓' indicates performance at or above established threshold

'x' indicates performance below established threshold

FY 16 PERFORMANCE FUNDING - RESULTS SUMMARY

4-YEAR INSTITUTIONS

	Student Success/Progress*		Degree Production*		Quality of Student Learning*			Financial Responsibility/Efficiency*		Mission-specific	Total
	Freshman to Sophomore Retention	Completion Of 24 Credit Hours Within First Academic Year	Total Degrees Awarded	Six-Year Graduation Rate	General Education Assessment	Major Field Assessment	Professional/Occupational Licensure Test Pass Rates	Percent of Total E&G Expended on Core Mission	Educational Revenue per FTE vs. CPI	Institution-Specific, Custom Measure	
Harris-Stowe State University		✓	✓			✓			✓	✓	 5
Lincoln University		✓	✓		✓			✓		✓	 5
Missouri State University		✓		✓			✓	✓		✓	 5
Missouri Southern State University	✓		✓				✓		x	✓	 4
Missouri Western State University		✓		✓	✓			✓		✓	 5
Northwest Missouri State University	✓			✓	✓			✓		✓	 5
Southeast Missouri State University	✓		✓				✓	✓		✓	 5
Truman State University	✓			✓		✓		✓		✓	 5
University of Central Missouri		✓	✓		✓			✓		✓	 5
UM System	✓			✓			✓	✓		✓	 5

*Each institution selects one measure per category.

PROGRAM DESCRIPTION

Department of Higher Education















HB Section(s): 3.155

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes

FY 16 PERFORMANCE FUNDING - RESULTS SUMMARY

2-YEAR INSTITUTIONS

	Three-year Graduation and Transfer Rate	Math Developmental Student Success	English Developmental Student Success	Licensure/ Certification Exam Pass Rate	Institution Specific, Responsibility and Efficiency		Total
Crowder College	✓	✓	x	✓	✓		4
East Central College	x	✓	x	✓	✓		3
Jefferson College	x	x	✓	✓	✓		3
Metropolitan Community Colleges	✓	x	✓	✓	✓		4
Mineral Area College	✓	✓	✓	✓	✓		5
Missouri State-West Plains	✓	✓	✓	✓	✓		5
Moberly Area Community College	✓	✓	x	✓	✓		4
North Central Missouri College	✓	✓	✓	✓	✓		5
Ozarks Technical College	✓	✓	✓	✓	✓		5
Saint Charles Community College	✓	✓	✓	✓	✓		5
Saint Louis Community Colleges	x	x	x	✓	✓		2
State Fair Community College	x	x	✓	✓	✓		3
Three Rivers Community College	✓	✓	x	x	✓		3
	First Year Retention	Graduation Rate	Graduate 180- day Placement Rate	Major Field Assessment Pass Rate	Completions per FTE Student		Total
State Technical College	✓	✓	✓	✓	✓		5

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): <u>3.155</u>
Funding Based on Improved Outcomes	
Program is found in the following core budget(s): Funding Based on Improved Outcomes	
7b. Provide an efficiency measure. N/A	
7c. Provide the number of clients/individuals served, if applicable. N/A	
7d. Provide a customer satisfaction measure, if available. N/A	

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education Higher Education Initiatives Outcome Funding	Budget Unit <u>55760C</u> DI# <u>1555005</u> House Bill <u>3.155</u>
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1. AMOUNT OF REQUEST

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	55,789,147	0	0	55,789,147
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	55,789,147	0	0	55,789,147
 FTE	 0.00	 0.00	 0.00	 0.00	 FTE	 0.00	 0.00	 0.00	 0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:					Other Funds:				

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Funding based on improved outcomes and to address inequities</u>	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Additional funding for Missouri's public higher education institutions is needed to ensure their continued quality and ability to serve Missouri students.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55760C	
Higher Education Initiatives			
Outcome Funding	DI#	1555005	House Bill 3.155

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The governor recommended \$55,789,147 in new general revenue funding for public higher education institutions based on improved institutional outcomes and equity pursuant to the resource allocation model established in SB 492 (2014). According to this model, 90% is to be distributed based on achievement of performance funding measures and 10% is to be distributed according to equity formulas provided by the Missouri Community Colleges Association and the Council on Public Higher Education . Funding amounts for each institution are detailed below. The amount each institution receives for performance funding is dependent upon how many of their five performance measure targeted outcomes were met (1 out of 5 equates to 20%, 2 out of 5 equates to 40%, 3 out of 5 equates to 60%, 4 out of 5 equates to 80%, and 5 out of 5 equates to 100%). All measures were evaluated based on a three-year rolling average with success being defined for each institution individually as improvement over that institution's performance from the previous year, or, when applicable, maintenance of a high level of performance in relation to a previously established and externally validated threshold.

Institution	FY 17 Core Funding	# of Measures Improved (out of 5)	% of Measures Improved	Performance Funding Increase	Equity Funding Increase	FY 17 Total Funding	Change in Funding	% Change
Crowder College	5,328,413	5	100%	376,854	39,201	5,744,468	416,055	7.81%
East Central College	5,600,984	4	80%	316,906	33,348	5,951,238	350,254	6.25%
Jefferson College	8,185,955	3	60%	347,373	48,383	8,581,711	395,756	4.83%
Metropolitan Community College	33,928,842	3	60%	1,439,780	182,624	35,551,246	1,622,404	4.78%
Mineral Area College	5,621,183	3	60%	238,537	36,293	5,896,013	274,830	4.89%
Moberly Area Community College	5,972,439	4	80%	337,923	42,716	6,353,078	380,639	6.37%
North Central Missouri College	2,717,562	5	100%	192,201	16,048	2,925,811	208,249	7.66%
Ozarks Technical Comm College	12,806,395	5	100%	905,738	103,300	13,815,433	1,009,038	7.88%
St. Charles Community College	8,854,417	4	80%	500,986	59,250	9,414,653	560,236	6.33%
St. Louis Community College	47,243,876	4	80%	2,673,076	246,784	50,163,736	2,919,860	6.18%
State Fair Community College	6,033,944	4	80%	341,403	40,517	6,415,864	381,920	6.33%
Three Rivers Community College	5,076,932	4	80%	287,254	35,762	5,399,948	323,016	6.36%
Community College Subtotal	147,370,942			7,958,031	884,226	156,213,199	8,842,257	6.00%

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit	55760C			
Higher Education Initiatives								
Outcome Funding				DI#	1555005		House Bill	3.155
		# of Measures						
	FY 17 Core	Improved (out	% of Measures	Performance	Equity	FY 17 Total	Change in	
Institution	Funding	of 5)	Improved	Funding	Funding	Funding	Funding	% Change
State Technical College of Missouri	5,483,992	5	100%	302,264	26,776	5,813,032	329,040	6.00%
University of Central Missouri	57,399,456	5	100%	3,163,714	-	60,563,170	3,163,714	5.51%
Southeast Missouri State University	47,307,674	5	100%	2,607,480	521,775	50,436,929	3,129,255	6.61%
Missouri State University	80,684,077	5	100%	4,447,103	1,235,258	86,366,438	5,682,361	7.04%
Missouri State Univ - West Plains	5,817,867	4	80%	256,533	-	6,074,400	256,533	4.41%
Lincoln University	18,900,792	5	100%	1,041,764	-	19,942,556	1,041,764	5.51%
Truman State University	43,110,124	5	100%	2,376,122	-	45,486,246	2,376,122	5.51%
Northwest Missouri State University	32,223,806	4	80%	1,420,876	-	33,644,682	1,420,876	4.41%
Missouri Southern State University	24,415,963	5	100%	1,345,746	-	25,761,709	1,345,746	5.51%
Missouri Western State University	22,523,461	5	100%	1,241,437	18,265	23,783,163	1,259,702	5.59%
Harris-Stowe State University	10,319,388	1	20%	113,756	-	10,433,144	113,756	1.10%
University of Missouri	434,261,572	5	100%	23,935,406	2,892,615	461,089,593	26,828,021	6.18%
Four Year Institution Subtotal	782,448,172			42,252,201	4,694,689	829,395,062	46,946,890	6.00%
Two and Four Year Institutions Total	929,819,114			50,210,232	5,578,915	985,608,261	55,789,147	6.00%

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	55760C
Higher Education Initiatives		
Outcome Funding	DI#	1555005
	House Bill	3.155

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
	0						0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education				Budget Unit		<u>55760C</u>					
Higher Education Initiatives				DI#		<u>1555005</u>		House Bill			
Outcome Funding								<u>3.155</u>			
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec FTE	GR	Gov Rec DOLLARS	FED FTE	Gov Rec FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
									0	0.0	
									0	0.0	
Total PS	<u>0</u>	<u>0.0</u>		<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
									0		
									0		
									0		
Total EE	<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions	<u>55,789,147</u>			<u></u>			<u></u>		<u>55,789,147</u>		
Total PSD	<u>55,789,147</u>			<u>0</u>			<u>0</u>		<u>55,789,147</u>		<u>0</u>
Transfers	<u></u>			<u></u>			<u></u>		<u></u>		
Total TRF	<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>55,789,147</u>	<u>0.0</u>		<u>0</u>	<u>0.0</u>		<u>0</u>	<u>0.0</u>	<u>55,789,147</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF 14















Department of Higher Education	Budget Unit	55760C	
Higher Education Initiatives			
Outcome Funding	DI#	1555005	House Bill 3.155

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

Note: ✓ indicates performance at or above established thresholds; x indicates performance below threshold

**PERFORMANCE FUNDING - RESULTS SUMMARY FOR NEW FY17 FUNDING
2-YEAR INSTITUTIONS**











	Grad / Transfer	Math Dev. Success	English Dev. Success	Licensure / Certification	Institutional	Total
Crowder College	✓	✓	✓	✓	✓	 5
East Central College	✓	x	✓	✓	✓	 4
Jefferson College	x	x	✓	✓	✓	 3
Metropolitan Community Colleges	x	x	✓	✓	✓	 3
Mineral Area College	✓	x	x	✓	✓	 3
Missouri State-West Plains	x	✓	✓	✓	✓	 4
Moberly Area Community College	x	✓	✓	✓	✓	 4
North Central Missouri College	✓	✓	✓	✓	✓	 5
Ozarks Technical College	✓	✓	✓	✓	✓	 5
Saint Charles Community College	✓	x	✓	✓	✓	 4
Saint Louis Community Colleges	x	✓	✓	✓	✓	 4
State Fair Community College	x	✓	✓	✓	✓	 4
Three Rivers Community College	✓	x	✓	✓	✓	 4
	First Year Retention	Graduation Rate	Graduate 180-day Placement Rate	Major Field Assessment Pass Rate	Completions per FTE Student	Total
State Technical College	✓	✓	✓	✓	✓	 5

NEW DECISION ITEM

RANK: _____ **OF** 14

Department of Higher Education	Budget Unit	<u>55760C</u>
Higher Education Initiatives		
Outcome Funding	DI#	<u>1555005</u>
	House Bill	<u>3.155</u>

**PERFORMANCE FUNDING - RESULTS SUMMARY FOR NEW FY17 FUNDING
4-YEAR INSTITUTIONS**

	Student Success/Progress		Degree Production		Quality of Student Learning			Financial Responsibility/Efficiency		Mission-specific	Total
	Freshman to Sophomore Retention	Completion Of 24 Credit Hours Within First Academic Year	Total Degrees Awarded	Six-Year Graduation Rate	General Education Assessment	Major Field Assessment	Professional/Occupational Licensure Test Pass Rates	Percent of Total E&G Expended on Core Mission	Educational Revenue per FTE vs. CPI	Institution-Specific, Custom Measure	
Harris-Stowe State University		✓	×			×			×	×	 1
Lincoln University		✓	✓		✓			✓		✓	 5
Missouri State University		✓		✓			✓	✓		✓	 5
Missouri Southern State University	✓		✓				✓		✓	✓	 5
Missouri Western State University		✓		✓	✓			✓		✓	 5
Northwest Missouri State University	×			✓	✓			✓		✓	 4
Southeast Missouri State University	✓		✓				✓	✓		✓	 5
Truman State University	✓			✓		✓		✓		✓	 5
University of Central Missouri		✓	✓		✓			✓		✓	 5
UM System	✓			✓			✓	✓		✓	 5

NEW DECISION ITEM

RANK: _____ **OF** 14

RANK: _____ OF 14

Department of Higher Education		Budget Unit	55760C	
Higher Education Initiatives				
Outcome Funding		DI#	1555005	House Bill 3.155
6b.	Provide an efficiency measure. See tables above.			
6c.	Provide the number of clients/individuals served, if applicable. N/A			
6d.	Provide a customer satisfaction measure, if available. N/A			
7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:				

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OUTCOME FUNDING								
Performance Funding - 1555005								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	55,789,147	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	55,789,147	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$55,789,147	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$55,789,147	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COMMUNITY COLLEGE APPROPS								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	119,146,558	0.00	135,037,632	0.00	136,880,951	0.00	136,880,951	0.00
LOTTERY PROCEEDS	10,175,291	0.00	10,489,991	0.00	10,489,991	0.00	10,489,991	0.00
TOTAL - PD	129,321,849	0.00	145,527,623	0.00	147,370,942	0.00	147,370,942	0.00
TOTAL	129,321,849	0.00	145,527,623	0.00	147,370,942	0.00	147,370,942	0.00
GRAND TOTAL	\$129,321,849	0.00	\$145,527,623	0.00	\$147,370,942	0.00	\$147,370,942	0.00

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CORE DECISION ITEM

Department of Higher Education	Budget Unit	55770C
Division of Community Colleges		
Core - Community College Appropriations	HB Section	3.200

1. CORE FINANCIAL SUMMARY

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	136,880,951	0	10,489,991	147,370,942	PSD	136,880,951	0	10,489,991	147,370,942
Total	136,880,951	0	10,489,991	147,370,942	Total	136,880,951	0	10,489,991	147,370,942
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: Lottery Proceeds Fund (0291)					Other Funds: Lottery Proceeds Fund (0291)				

2. CORE DESCRIPTION

The core appropriation provides aid to community colleges. This request is a continuation of the community college base state aid appropriation consisting of general revenue and lottery funds totaling \$147,370,942. Included in this core is funding for maintenance and repair (M&R) purposes. In order to be eligible for state funds for maintenance and repair, local matching funds must be provided on a 50/50 state/local match rate.

As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer funds designated in FY16 as Funding Based on Improved Outcomes (performance funding) to the institutions' core appropriations.

Institution	GR TAFP	Redistribution of Core*	GR TAFP after Redistribution	M&R TAFP (GR)	Lottery TAFP	Performance Funding (GR)	Equity (GR)	Total GR	Total Lottery	Total Appropriation
Crowder	\$ 4,235,702	\$ 105,722	\$ 4,341,424	\$ 197,197	\$ 477,418	\$ 76,599	\$ 235,775	\$ 4,850,995	\$ 477,418	\$ 5,328,413
East Central	\$ 4,799,582	\$ (1,313)	\$ 4,798,269	\$ 143,895	\$ 385,227	\$ 63,219	\$ 210,374	\$ 5,215,757	\$ 385,227	\$ 5,600,984
Jefferson	\$ 6,910,776	\$ (4,515)	\$ 6,906,261	\$ 343,343	\$ 537,312	\$ 92,446	\$ 306,593	\$ 7,648,643	\$ 537,312	\$ 8,185,955
Metropolitan	\$ 28,733,628	\$ (373,384)	\$ 28,360,244	\$ 1,186,906	\$ 2,737,299	\$ 496,861	\$ 1,147,532	\$ 31,191,543	\$ 2,737,299	\$ 33,928,842
Mineral Area	\$ 4,662,446	\$ 22,142	\$ 4,684,588	\$ 206,159	\$ 412,518	\$ 99,980	\$ 217,938	\$ 5,208,665	\$ 412,518	\$ 5,621,183
Moberly	\$ 5,098,601	\$ 110,808	\$ 5,209,409	\$ 136,555	\$ 278,808	\$ 85,987	\$ 261,680	\$ 5,693,631	\$ 278,808	\$ 5,972,439
North Central	\$ 2,352,543	\$ -	\$ 2,352,543	\$ 49,818	\$ 168,890	\$ 48,401	\$ 97,910	\$ 2,548,672	\$ 168,890	\$ 2,717,562
Ozarks Technical	\$ 10,636,693	\$ 419,539	\$ 11,056,232	\$ 204,347	\$ 702,237	\$ 222,749	\$ 620,830	\$ 12,104,158	\$ 702,237	\$ 12,806,395
St. Charles	\$ 7,546,166	\$ 105,959	\$ 7,652,125	\$ 191,680	\$ 486,747	\$ 156,635	\$ 367,230	\$ 8,367,670	\$ 486,747	\$ 8,854,417
St. Louis	\$ 40,727,662	\$ (530,194)	\$ 40,197,468	\$ 1,421,467	\$ 3,642,515	\$ 375,978	\$ 1,606,448	\$ 43,601,361	\$ 3,642,515	\$ 47,243,876
State Fair	\$ 5,075,600	\$ 66,439	\$ 5,142,039	\$ 192,306	\$ 382,096	\$ 67,702	\$ 249,801	\$ 5,651,848	\$ 382,096	\$ 6,033,944
Three Rivers	\$ 4,321,515	\$ 78,797	\$ 4,400,312	\$ 123,045	\$ 278,924	\$ 56,762	\$ 217,889	\$ 4,798,008	\$ 278,924	\$ 5,076,932
	\$ 125,100,914	\$ -	\$ 125,100,914	\$ 4,396,718	\$ 10,489,991	\$ 1,843,319	\$ 5,540,000	\$ 136,880,951	\$ 10,489,991	\$ 147,370,942

*Adjustment to the formula used to distribute core appropriations as proposed and agreed to by community college presidents and chancellors

CORE DECISION ITEM

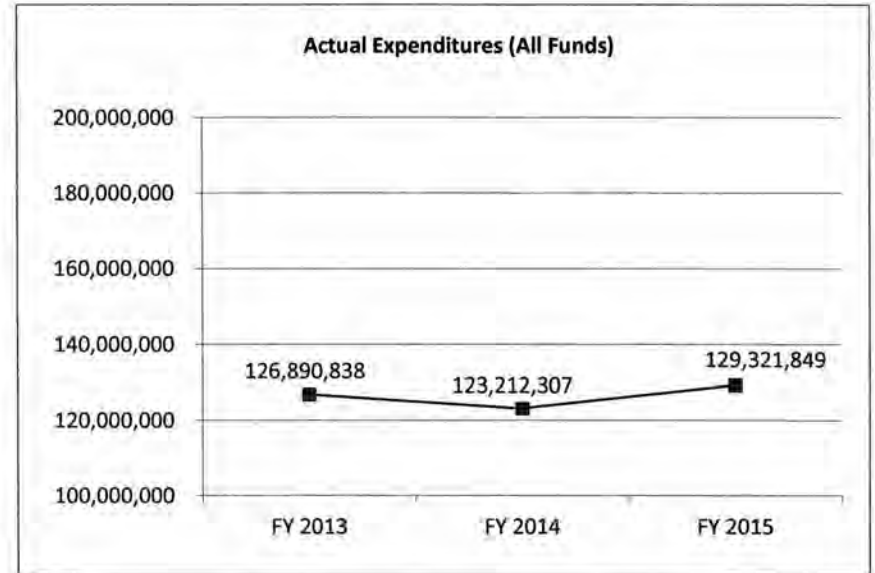
Department of Higher Education	Budget Unit	<u>55770C</u>
Division of Community Colleges		
Core - Community College Appropriations	HB Section	<u>3.200</u>

3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges State Aid, including Maintenance and Repair

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	130,815,295	129,507,142	133,321,494	145,527,623
Less Reverted (All Funds)	(3,924,457)	(3,108,310)	(3,999,645)	N/A
Less Restricted (All Funds)	0	(3,186,525)		N/A
Budget Authority (All Funds)	126,890,838	123,212,307	129,321,849	N/A
Actual Expenditures (All Funds)	126,890,838	123,212,307	129,321,849	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION COMMUNITY COLLEGE APPROPS

5. CORE RECONCILIATION DETAIL

			Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES									
			PD	0.00	135,037,632	0	10,489,991	145,527,623	
			Total	0.00	135,037,632	0	10,489,991	145,527,623	
DEPARTMENT CORE ADJUSTMENTS									
Core Reallocation	504	2493	PD	0.00	63,219	0	0	63,219	Reallocation of performance funding to core appropriation
Core Reallocation	504	2495	PD	0.00	92,446	0	0	92,446	Reallocation of performance funding to core appropriation
Core Reallocation	504	2497	PD	0.00	496,861	0	0	496,861	Reallocation of performance funding to core appropriation
Core Reallocation	504	2499	PD	0.00	99,980	0	0	99,980	Reallocation of performance funding to core appropriation
Core Reallocation	504	2501	PD	0.00	85,987	0	0	85,987	Reallocation of performance funding to core appropriation
Core Reallocation	504	2503	PD	0.00	48,401	0	0	48,401	Reallocation of performance funding to core appropriation
Core Reallocation	504	2508	PD	0.00	222,749	0	0	222,749	Reallocation of performance funding to core appropriation
Core Reallocation	504	2512	PD	0.00	156,635	0	0	156,635	Reallocation of performance funding to core appropriation
Core Reallocation	504	2515	PD	0.00	375,978	0	0	375,978	Reallocation of performance funding to core appropriation
Core Reallocation	504	2517	PD	0.00	67,702	0	0	67,702	Reallocation of performance funding to core appropriation
Core Reallocation	504	2519	PD	0.00	56,762	0	0	56,762	Reallocation of performance funding to core appropriation

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION COMMUNITY COLLEGE APPROPS

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS										
Core Reallocation	504	2489	PD		0.00	76,599	0	0	76,599	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES					0.00	1,843,319	0	0	1,843,319	
DEPARTMENT CORE REQUEST										
			PD		0.00	136,880,951	0	10,489,991	147,370,942	
			Total		0.00	136,880,951	0	10,489,991	147,370,942	
GOVERNOR'S RECOMMENDED CORE										
			PD		0.00	136,880,951	0	10,489,991	147,370,942	
			Total		0.00	136,880,951	0	10,489,991	147,370,942	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COMMUNITY COLLEGE APPROPS								
CORE								
PROGRAM DISTRIBUTIONS	129,321,849	0.00	145,527,623	0.00	147,370,942	0.00	147,370,942	0.00
TOTAL - PD	129,321,849	0.00	145,527,623	0.00	147,370,942	0.00	147,370,942	0.00
GRAND TOTAL	\$129,321,849	0.00	\$145,527,623	0.00	\$147,370,942	0.00	\$147,370,942	0.00
GENERAL REVENUE	\$119,146,558	0.00	\$135,037,632	0.00	\$136,880,951	0.00	\$136,880,951	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$10,175,291	0.00	\$10,489,991	0.00	\$10,489,991	0.00	\$10,489,991	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.200

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

1. What does this program do?

State Aid is allocated to each of the 12 public community college districts in the Missouri system according to a distribution model agreed upon by all Community Colleges and the Missouri Department of Higher Education.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 163.191.1, RSMo

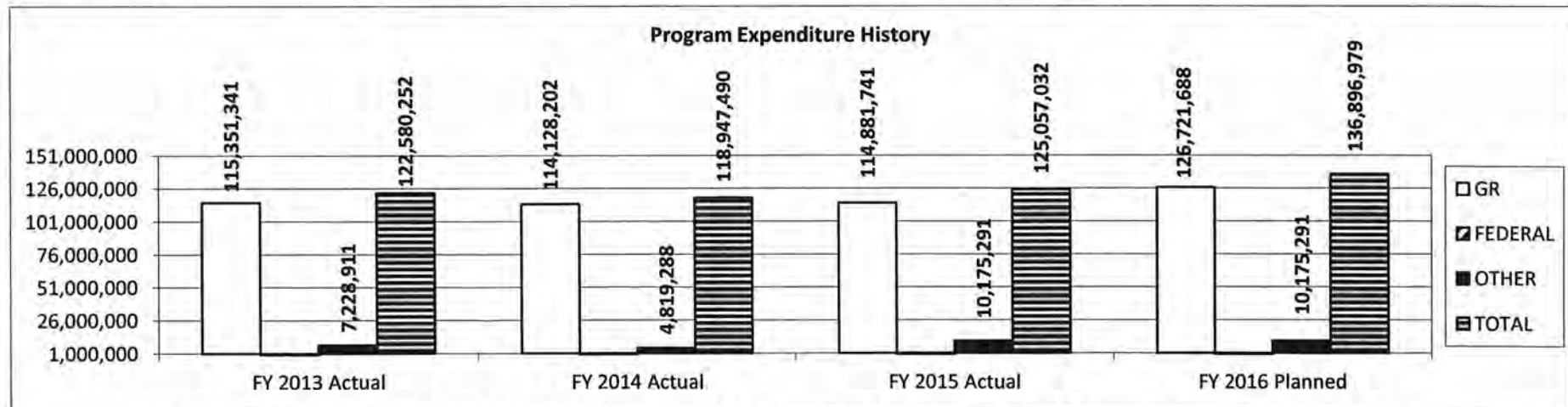
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



Maintenance and repair (M&R) expenditures are not reflected in these totals; they are included in the M&R Program Description that follows.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.200

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

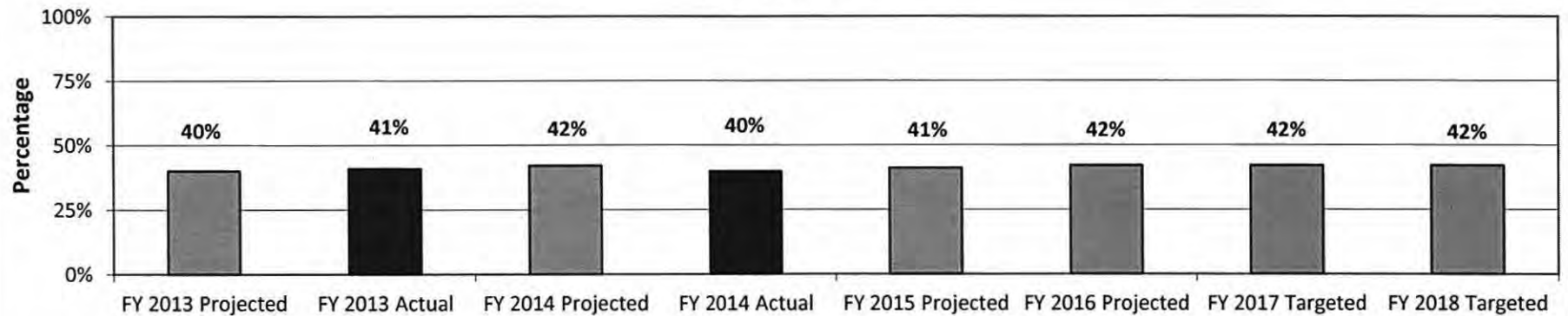
6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291)

7a. Provide an effectiveness measure.

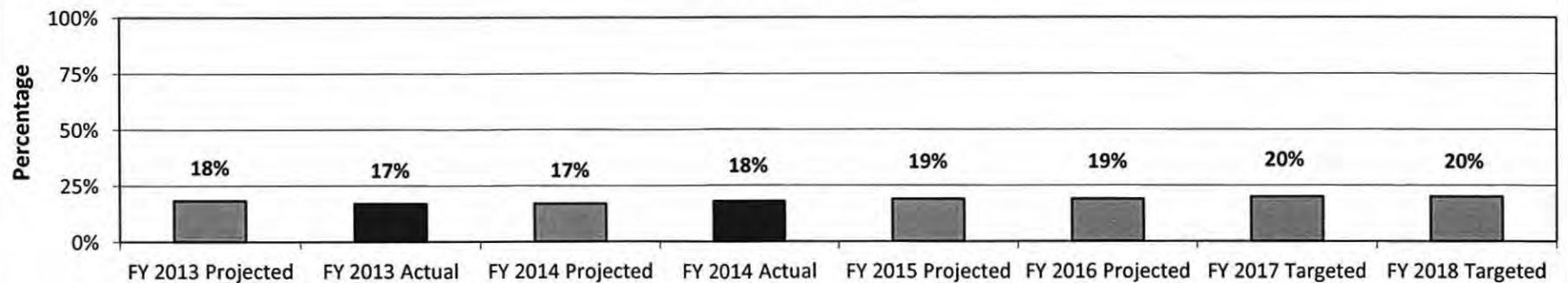
First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.

Success Rate



Three-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from community colleges.

Graduation Rate



PROGRAM DESCRIPTION

Department of Higher Education

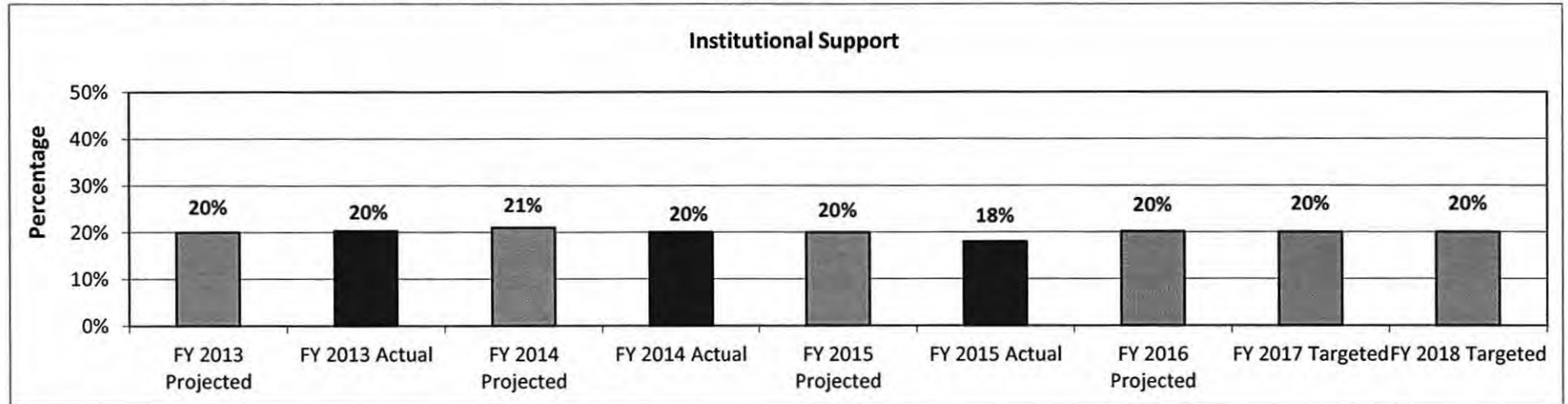
HB Section(s): 3.200

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

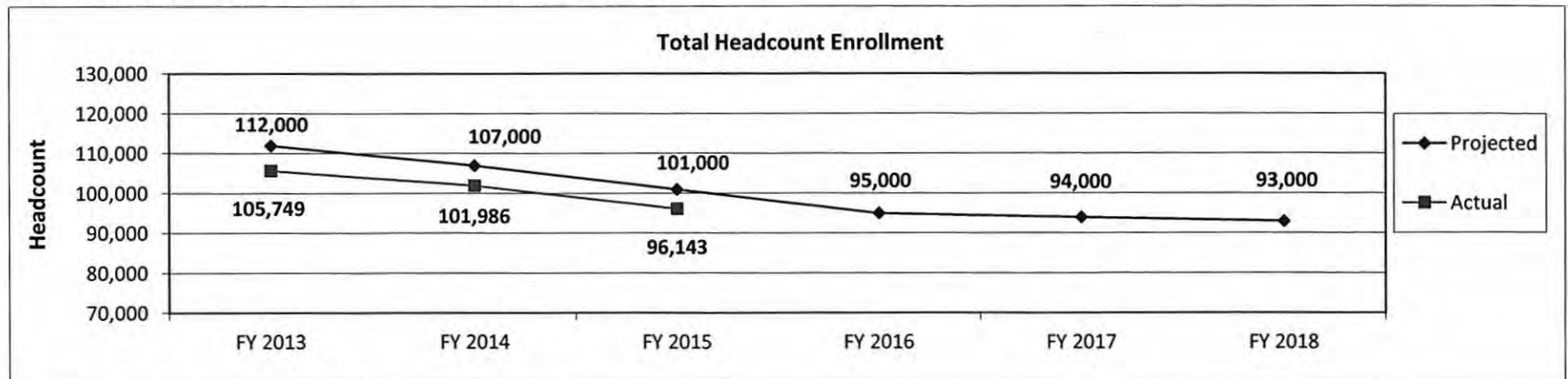
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri public community colleges.



7d. Provide a customer satisfaction measure, if available.

N/A

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.200

Community Colleges Maintenance and Repair

Program is found in the following core budget(s): Maintenance and Repair for Community Colleges

1. What does this program do?

This allows for operating appropriations to be made available to community colleges for the cost of maintenance and repair of facilities and grounds, including surface parking areas, and purchases of equipment and furniture. Statute directs the Coordinating Board for Higher Education (CBHE) to provide reimbursement for specific maintenance, repair, and equipment projects at specific community college districts, in an amount of fifty percent of the cost of a given project as approved by the CBHE. Only salaries or portions of salaries paid which are directly related to approved projects may be included as eligible maintenance and repair match. Each community college must provide proof that a fifty percent share of the cost for maintenance and repair projects has been provided by the district.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 163.191.2, RSMo

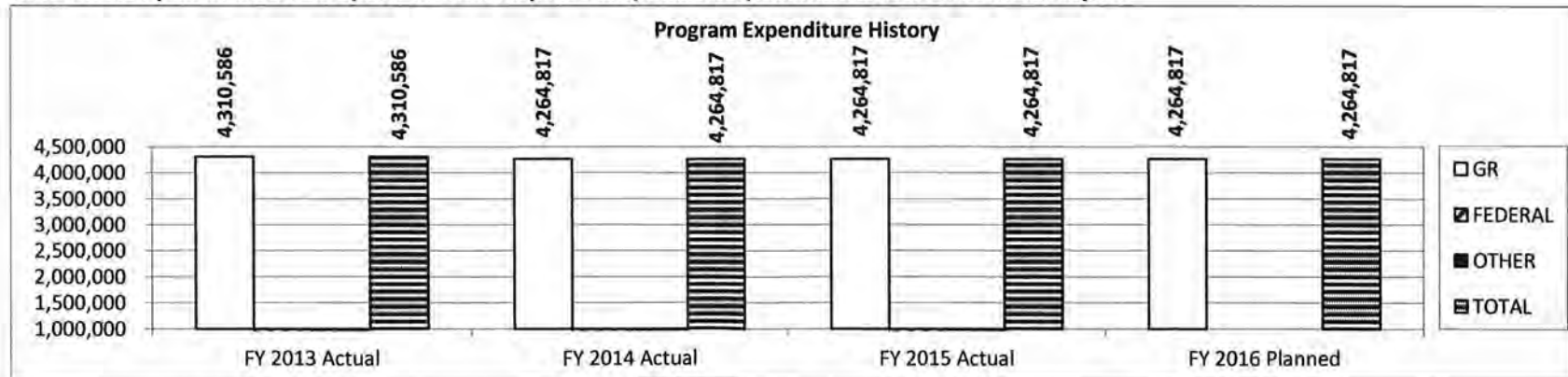
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education	HB Section(s): 3.200
Community Colleges Maintenance and Repair	
Program is found in the following core budget(s): Maintenance and Repair for Community Colleges	
<p>7a. Provide an effectiveness measure. N/A</p> <p>7b. Provide an efficiency measure. N/A</p> <p>7c. Provide the number of clients/individuals served, if applicable. N/A</p> <p>7d. Provide a customer satisfaction measure, if available. N/A</p>	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
CC TAX REFUND OFFSET								
CORE								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	1,888,830	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
TOTAL - PD	1,888,830	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
TOTAL	1,888,830	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
GRAND TOTAL	\$1,888,830	0.00	\$2,556,000	0.00	\$2,556,000	0.00	\$2,556,000	0.00

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CORE DECISION ITEM

Department of Higher Education	Budget Unit	<u>55780C</u>
Division of Community Colleges		
Core - Tax Refund Offset	HB Section	<u>3.200</u>

1. CORE FINANCIAL SUMMARY

	FY 2017 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	2,556,000	2,556,000
Total	0	0	2,556,000	2,556,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

	FY 2017 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	2,556,000	2,556,000
Total	0	0	2,556,000	2,556,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

2. CORE DESCRIPTION

HB 1237 (1996) expanded Section 143.782, RSMo, to allow community colleges to participate in the Debt Offset Program under the authority of the Missouri Department of Revenue. Under the program, community colleges may intercept Missouri income tax refunds of students who owe them money.

CORE DECISION ITEM

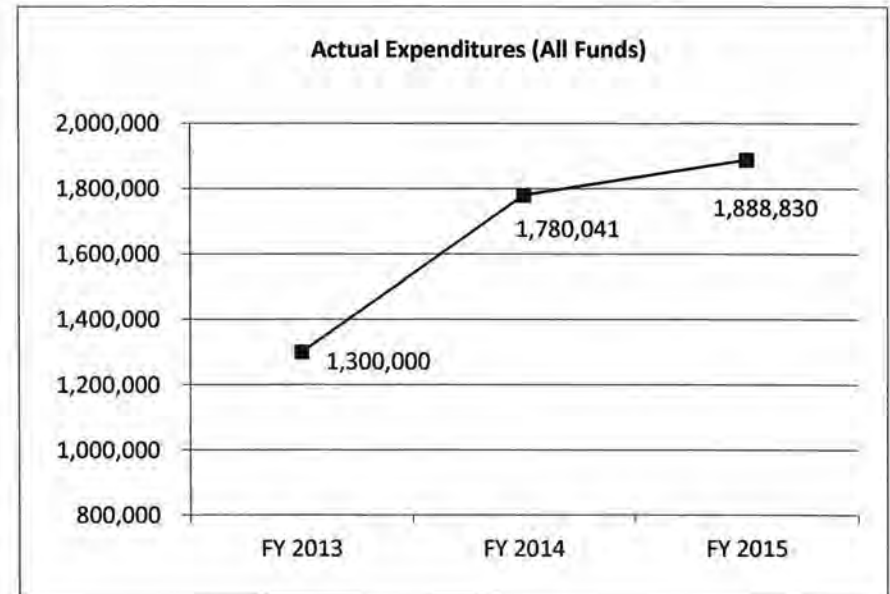
Department of Higher Education	Budget Unit	55780C
Division of Community Colleges		
Core - Tax Refund Offset	HB Section	3.200

3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	1,300,000	2,178,700	2,556,000	2,556,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,300,000	2,178,700	2,556,000	N/A
Actual Expenditures (All Funds)	1,300,000	1,780,041	1,888,830	N/A
Unexpended (All Funds)	0	398,659	667,170	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	398,659	667,170	N/A
	(1)	(2)		



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) Includes additional spending authority of \$1,050,000 due to the removal of the estimated appropriation by the legislature

(2) Original appropriation of \$1.3 million was increased by a supplemental appropriation of \$878,700

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

CC TAX REFUND OFFSET

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
<hr/>								
CC TAX REFUND OFFSET								
CORE								
REFUNDS	1,888,830	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
TOTAL - PD	1,888,830	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
GRAND TOTAL	\$1,888,830	0.00	\$2,556,000	0.00	\$2,556,000	0.00	\$2,556,000	0.00
<hr/>								
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,888,830	0.00	\$2,556,000	0.00	\$2,556,000	0.00	\$2,556,000	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE TECHNICAL COLLEGE OF MO								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	4,053,941	0.00	4,882,480	0.00	4,947,775	0.00	4,947,775	0.00
LOTTERY PROCEEDS	520,130	0.00	536,217	0.00	536,217	0.00	536,217	0.00
DEBT OFFSET ESCROW	0	0.00	30,000	0.00	30,000	0.00	30,000	0.00
TOTAL - PD	4,574,071	0.00	5,448,697	0.00	5,513,992	0.00	5,513,992	0.00
TOTAL	4,574,071	0.00	5,448,697	0.00	5,513,992	0.00	5,513,992	0.00
GRAND TOTAL	\$4,574,071	0.00	\$5,448,697	0.00	\$5,513,992	0.00	\$5,513,992	0.00

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CORE DECISION ITEM

Department of Higher Education					Budget Unit	57502C			
Division of State Technical College of Missouri									
Core - State Aid for State Technical College of Missouri					HB Section	3.205			
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	4,947,775	0	566,217	5,513,992	PSD	4,947,775	0	566,217	5,513,992
Total	4,947,775	0	566,217	5,513,992	Total	4,947,775	0	566,217	5,513,992
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: Lottery Proceeds Fund (0291) \$536,217 Debt Offset Escrow (0753) \$30,000					Other Funds: Lottery Proceeds Fund (0291) \$536,217 Debt Offset Escrow (0753) \$30,000				
2. CORE DESCRIPTION									
The CBHE is responsible for reviewing the institutional budgets and preparing appropriation recommendations annually for the State Technical College of Missouri. This FY 2017 core request includes \$4,947,775 General Revenue Funds, \$536,217 Lottery Proceeds Funds and \$30,000 from Other sources. As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer \$65,295 designated as Funding Based on Improved Outcomes (performance funding) to the institution's core appropriation.									
	Core	Performance Funding	Total FY17 Core						
GR	4,882,480	65,295	4,947,775						
Lottery	536,217	0	536,217						
Debt Offset	30,000	0	30,000						
	5,448,697	65,295	5,513,992						

CORE DECISION ITEM

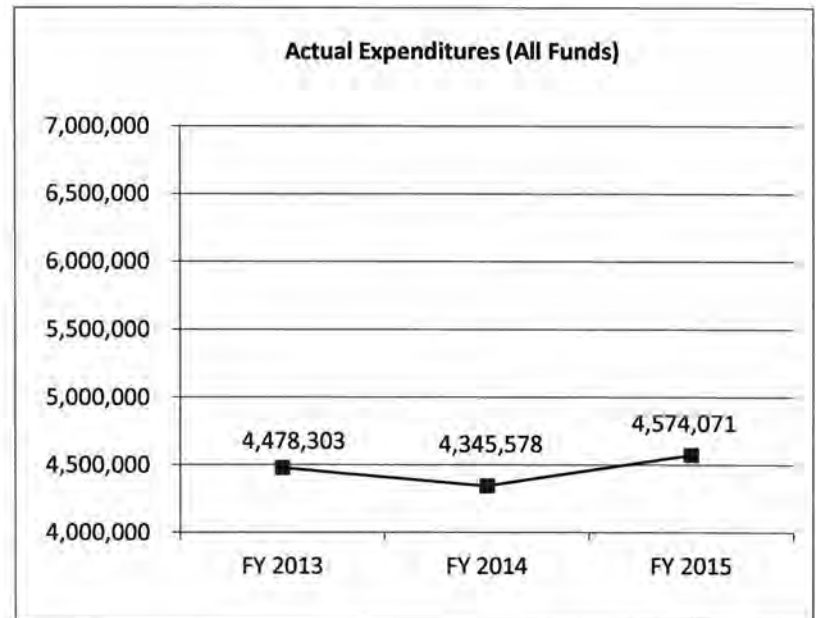
Department of Higher Education	Budget Unit	<u>57502C</u>
Division of State Technical College of Missouri		
Core - State Aid for State Technical College of Missouri	HB Section	<u>3.205</u>

3. PROGRAM LISTING (list programs included in this core funding)

State Technical College of Missouri

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	4,646,807	4,600,639	4,745,538	5,448,697
Less Reverted (All Funds)	(138,504)	(137,119)	(141,467)	N/A
Less Restricted (All Funds)	0	(87,942)		N/A
Budget Authority (All Funds)	4,508,303	4,375,578	4,604,071	N/A
Actual Expenditures (All Funds)	4,478,303	4,345,578	4,574,071	N/A
Unexpended (All Funds)	30,000	30,000	30,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	30,000	30,000	30,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
STATE TECHNICAL COLLEGE OF MO

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	4,882,480	0	566,217	5,448,697	
		Total	0.00	4,882,480	0	566,217	5,448,697	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	508 2733	PD	0.00	65,295	0	0	65,295	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES			0.00	65,295	0	0	65,295	
DEPARTMENT CORE REQUEST								
		PD	0.00	4,947,775	0	566,217	5,513,992	
		Total	0.00	4,947,775	0	566,217	5,513,992	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	4,947,775	0	566,217	5,513,992	
		Total	0.00	4,947,775	0	566,217	5,513,992	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE TECHNICAL COLLEGE OF MO								
CORE								
PROGRAM DISTRIBUTIONS	4,574,071	0.00	5,418,697	0.00	5,483,992	0.00	5,483,992	0.00
REFUNDS	0	0.00	30,000	0.00	30,000	0.00	30,000	0.00
TOTAL - PD	4,574,071	0.00	5,448,697	0.00	5,513,992	0.00	5,513,992	0.00
GRAND TOTAL	\$4,574,071	0.00	\$5,448,697	0.00	\$5,513,992	0.00	\$5,513,992	0.00
GENERAL REVENUE	\$4,053,941	0.00	\$4,882,480	0.00	\$4,947,775	0.00	\$4,947,775	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$520,130	0.00	\$566,217	0.00	\$566,217	0.00	\$566,217	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.205

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

1. What does this program do?

This funding is for the operation of the state's only public technical institution - State Technical College of Missouri.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 178.631, RSMo

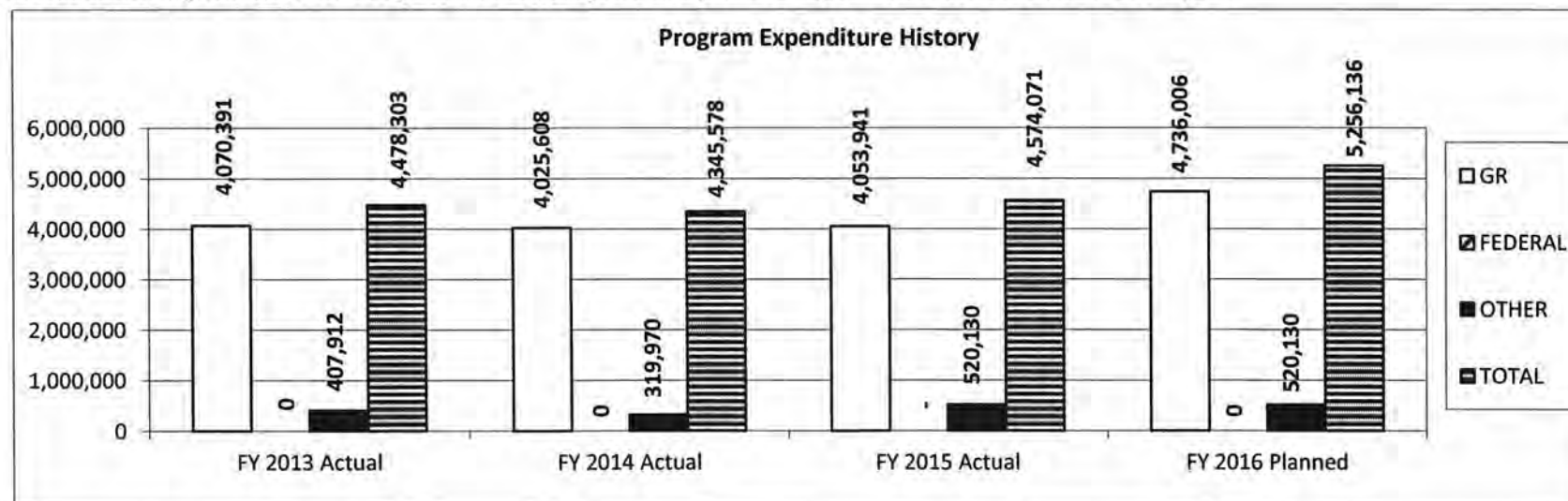
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291), Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education _____

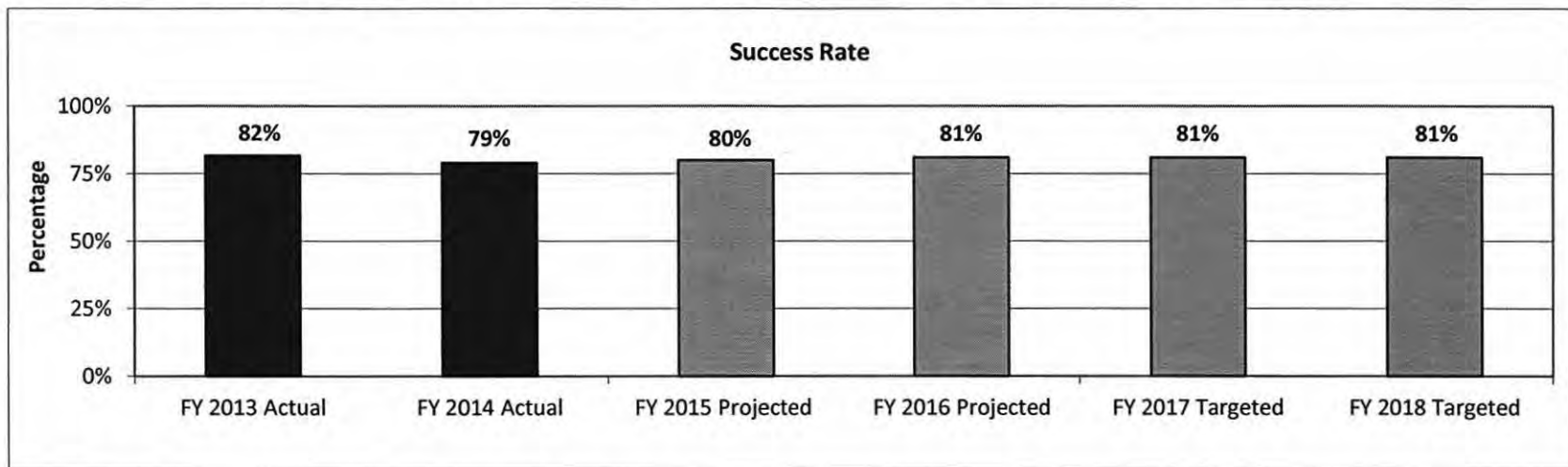
HB Section(s): 3.205

State Technical College of Missouri _____

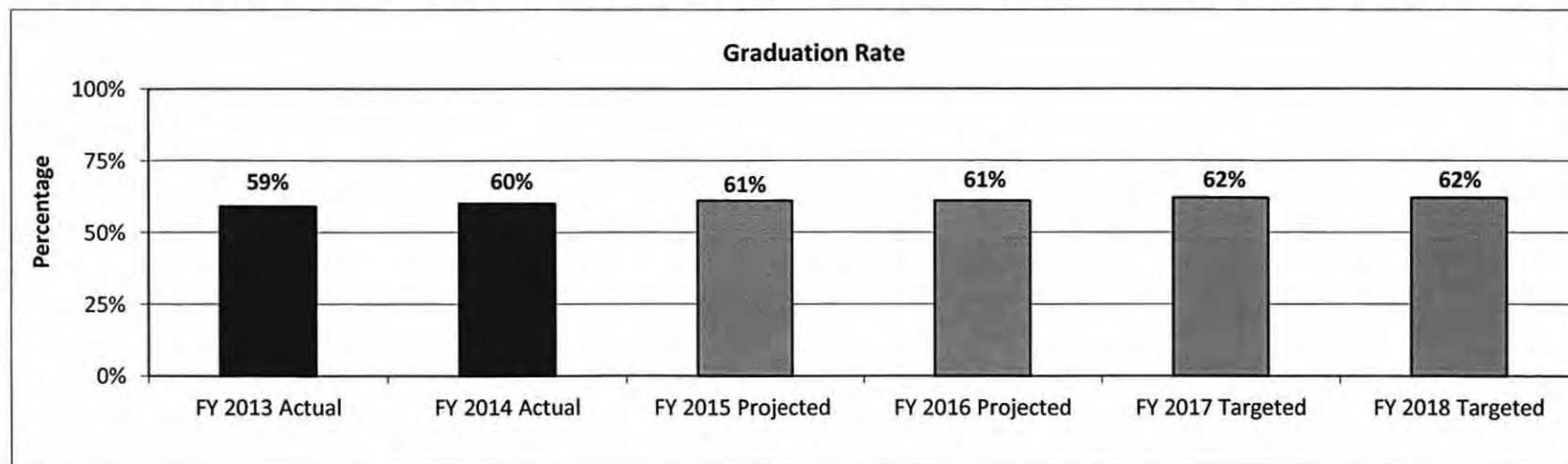
Program is found in the following core budget(s): State Aid for State Technical College of Missouri

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Three-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from State Technical College of Missouri.



PROGRAM DESCRIPTION

Department of Higher Education

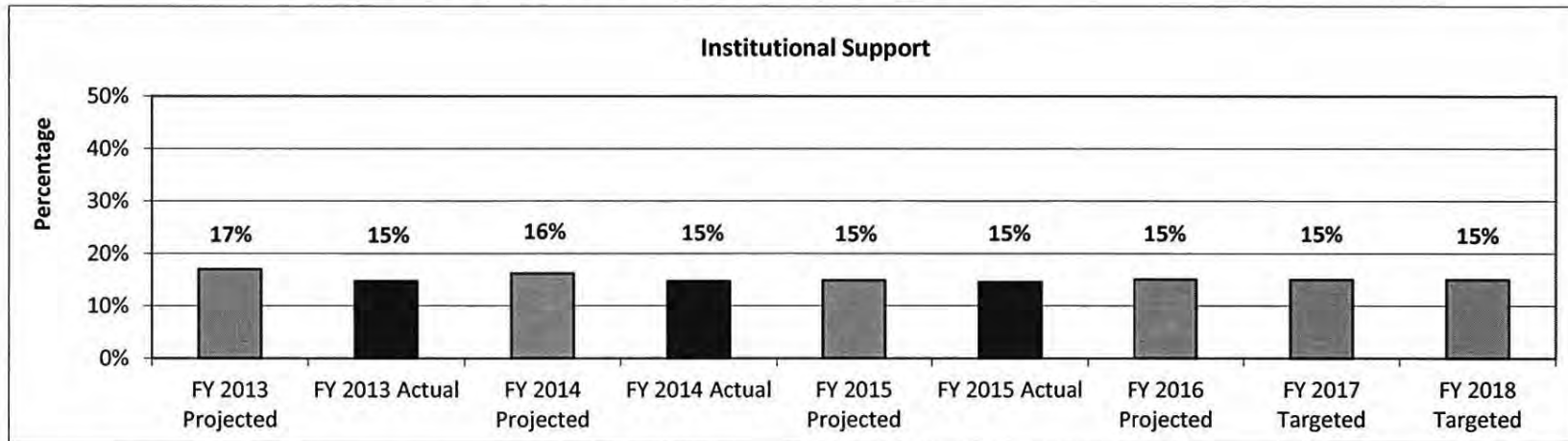
HB Section(s): 3.205

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

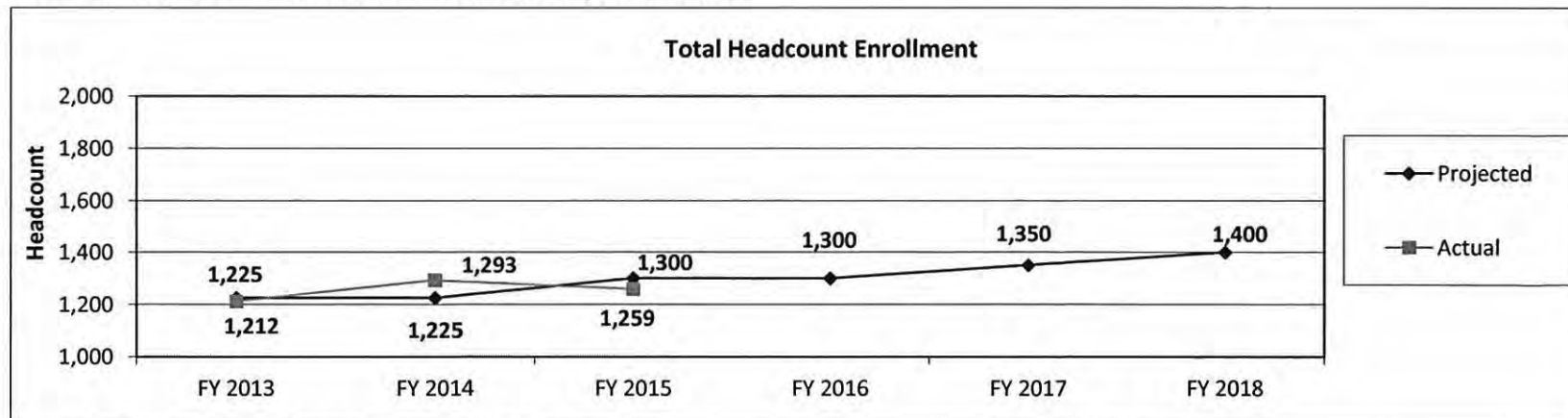
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at State Technical College of Missouri.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIVERSITY OF CENTRAL MO								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	46,453,804	0.00	50,672,034	0.00	51,348,497	0.00	51,348,497	0.00
LOTTERY PROCEEDS	5,869,430	0.00	6,050,959	0.00	6,050,959	0.00	6,050,959	0.00
DEBT OFFSET ESCROW	182,022	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	52,505,256	0.00	56,922,993	0.00	57,599,456	0.00	57,599,456	0.00
TOTAL	52,505,256	0.00	56,922,993	0.00	57,599,456	0.00	57,599,456	0.00
GRAND TOTAL	\$52,505,256	0.00	\$56,922,993	0.00	\$57,599,456	0.00	\$57,599,456	0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SOUTHEAST MO STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	38,233,390	0.00	41,702,875	0.00	42,371,917	0.00	42,371,917	0.00
LOTTERY PROCEEDS	4,787,684	0.00	4,935,757	0.00	4,935,757	0.00	4,935,757	0.00
DEBT OFFSET ESCROW	106,571	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	43,127,645	0.00	46,838,632	0.00	47,507,674	0.00	47,507,674	0.00
TOTAL	43,127,645	0.00	46,838,632	0.00	47,507,674	0.00	47,507,674	0.00
GRAND TOTAL	\$43,127,645	0.00	\$46,838,632	0.00	\$47,507,674	0.00	\$47,507,674	0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MISSOURI STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	69,228,458	0.00	75,548,387	0.00	76,831,825	0.00	76,831,825	0.00
LOTTERY PROCEEDS	9,380,015	0.00	9,670,119	0.00	9,670,119	0.00	9,670,119	0.00
DEBT OFFSET ESCROW	242,431	0.00	300,000	0.00	300,000	0.00	300,000	0.00
TOTAL - PD	78,850,904	0.00	85,518,506	0.00	86,801,944	0.00	86,801,944	0.00
TOTAL	78,850,904	0.00	85,518,506	0.00	86,801,944	0.00	86,801,944	0.00
GRAND TOTAL	\$78,850,904	0.00	\$85,518,506	0.00	\$86,801,944	0.00	\$86,801,944	0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LINCOLN UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	15,349,425	0.00	16,369,863	0.00	17,086,720	0.00	17,086,720	0.00
LOTTERY PROCEEDS	1,759,650	0.00	1,814,072	0.00	1,814,072	0.00	1,814,072	0.00
DEBT OFFSET ESCROW	16,294	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	17,125,369	0.00	18,383,935	0.00	19,100,792	0.00	19,100,792	0.00
TOTAL	17,125,369	0.00	18,383,935	0.00	19,100,792	0.00	19,100,792	0.00
GRAND TOTAL	\$17,125,369	0.00	\$18,383,935	0.00	\$19,100,792	0.00	\$19,100,792	0.00

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DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
LINCOLN UNIV LAND GRANT MATCH									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	485,000	0.00	500,000	0.00	0	0.00	0	0.00	
TOTAL - PD	485,000	0.00	500,000	0.00	0	0.00	0	0.00	
TOTAL	485,000	0.00	500,000	0.00	0	0.00	0	0.00	
GRAND TOTAL	\$485,000	0.00	\$500,000	0.00	\$0	0.00	\$0	0.00	

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
TRUMAN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	34,858,724	0.00	38,025,898	0.00	38,533,959	0.00	38,533,959	0.00
LOTTERY PROCEEDS	4,438,880	0.00	4,576,165	0.00	4,576,165	0.00	4,576,165	0.00
DEBT OFFSET ESCROW	7,570	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	39,305,174	0.00	42,802,063	0.00	43,310,124	0.00	43,310,124	0.00
TOTAL	39,305,174	0.00	42,802,063	0.00	43,310,124	0.00	43,310,124	0.00
GRAND TOTAL	\$39,305,174	0.00	\$42,802,063	0.00	\$43,310,124	0.00	\$43,310,124	0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
NORTHWEST MO STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	26,131,579	0.00	28,501,302	0.00	28,881,066	0.00	28,881,066	0.00
LOTTERY PROCEEDS	3,242,458	0.00	3,342,740	0.00	3,342,740	0.00	3,342,740	0.00
DEBT OFFSET ESCROW	88,542	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	29,462,579	0.00	32,044,042	0.00	32,423,806	0.00	32,423,806	0.00
TOTAL	29,462,579	0.00	32,044,042	0.00	32,423,806	0.00	32,423,806	0.00
GRAND TOTAL	\$29,462,579	0.00	\$32,044,042	0.00	\$32,423,806	0.00	\$32,423,806	0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO SOUTHERN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	20,171,674	0.00	21,753,710	0.00	21,984,452	0.00	21,984,452	0.00
LOTTERY PROCEEDS	2,358,566	0.00	2,431,511	0.00	2,431,511	0.00	2,431,511	0.00
DEBT OFFSET ESCROW	1,831	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	22,532,071	0.00	24,385,221	0.00	24,615,963	0.00	24,615,963	0.00
TOTAL	22,532,071	0.00	24,385,221	0.00	24,615,963	0.00	24,615,963	0.00
GRAND TOTAL	\$22,532,071	0.00	\$24,385,221	0.00	\$24,615,963	0.00	\$24,615,963	0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO WESTERN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	18,616,167	0.00	19,859,787	0.00	20,129,134	0.00	20,129,134	0.00
LOTTERY PROCEEDS	2,322,497	0.00	2,394,327	0.00	2,394,327	0.00	2,394,327	0.00
DEBT OFFSET ESCROW	184,883	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	21,123,547	0.00	22,454,114	0.00	22,723,461	0.00	22,723,461	0.00
TOTAL	21,123,547	0.00	22,454,114	0.00	22,723,461	0.00	22,723,461	0.00
GRAND TOTAL	\$21,123,547	0.00	\$22,454,114	0.00	\$22,723,461	0.00	\$22,723,461	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
HARRIS STOWE STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	8,385,435	0.00	9,048,793	0.00	9,170,409	0.00	9,170,409	0.00
LOTTERY PROCEEDS	1,114,510	0.00	1,148,979	0.00	1,148,979	0.00	1,148,979	0.00
DEBT OFFSET ESCROW	98,195	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	9,598,140	0.00	10,397,772	0.00	10,519,388	0.00	10,519,388	0.00
TOTAL	9,598,140	0.00	10,397,772	0.00	10,519,388	0.00	10,519,388	0.00
GRAND TOTAL	\$9,598,140	0.00	\$10,397,772	0.00	\$10,519,388	0.00	\$10,519,388	0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIV OF MISSOURI CAMPUSES								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	349,849,171	0.00	381,757,768	0.00	387,418,824	0.00	387,418,824	0.00
LOTTERY PROCEEDS	45,437,466	0.00	46,842,748	0.00	46,842,748	0.00	46,842,748	0.00
DEBT OFFSET ESCROW	200,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	395,486,637	0.00	428,800,516	0.00	434,461,572	0.00	434,461,572	0.00
TOTAL	395,486,637	0.00	428,800,516	0.00	434,461,572	0.00	434,461,572	0.00
NDI - UNIV OF MO DEBT OFFSET - 1555001								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	0	0.00	0	0.00	1,200,000	0.00	1,200,000	0.00
TOTAL - PD	0	0.00	0	0.00	1,200,000	0.00	1,200,000	0.00
TOTAL	0	0.00	0	0.00	1,200,000	0.00	1,200,000	0.00
GRAND TOTAL	\$395,486,637	0.00	\$428,800,516	0.00	\$435,661,572	0.00	\$435,661,572	0.00

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CORE DECISION ITEM

Department of Higher Education					Budget Unit					57511C, 57531C, 57551C, 57571C, 57725C, 57591C, 57601C, 57621C, 57641C, 57661C, 57681C				
Division of Four-year Universities					HB Section					3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255				
Core - State Aid to Four-year Institutions														
1. CORE FINANCIAL SUMMARY														
FY 2017 Budget Request					FY 2017 Governor's Recommendation									
	GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0					
PSD	693,756,803	0	85,307,377	779,064,180	PSD	693,756,803	0	85,307,377	779,064,180					
Total	693,756,803	0	85,307,377	779,064,180	Total	693,756,803	0	85,307,377	779,064,180					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.									
Other Funds: Lottery Proceeds Fund (0291) \$83,207,377 Debt Offset Escrow Fund (0753) \$2,100,000					Other Funds: Lottery Proceeds Fund (0291) \$83,207,377 Debt Offset Escrow Fund (0753) \$2,100,000									
2. CORE DESCRIPTION														
The Coordinating Board and the department work with the public four-year universities to develop and fund programs at the institutions, including new, targeted programs in addition to maintenance of core operating budgets and capital projects. The department is responsible for preparing consolidated appropriation recommendations annually for the public four-year universities.														
As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer funds designated in FY16 as Funding Based on Improved Outcomes (performance funding) to the institutions' core appropriations. A core reduction of \$75,000 was also processed for one-time funding to the University of Missouri for printing of the 2015-2016 Official Manual of Missouri. A core reallocation of \$500,000 was processed to transfer the Lincoln Land Grant Match into Lincoln University's core appropriation.														

CORE DECISION ITEM

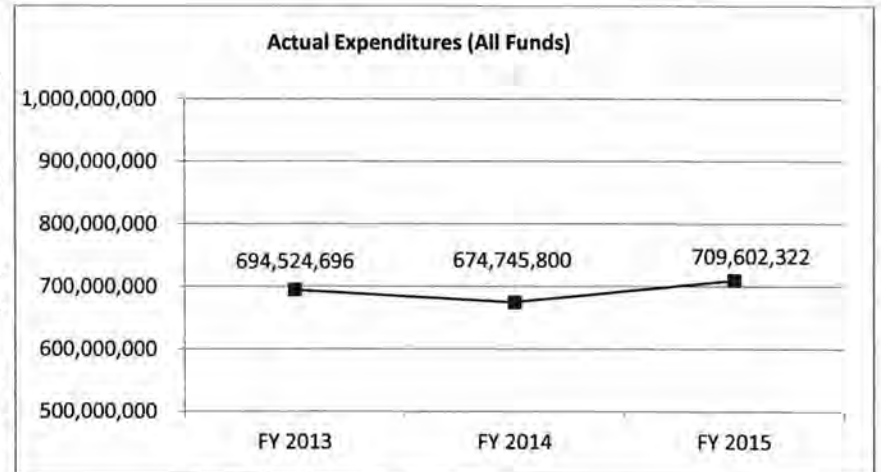
Department of Higher Education	Budget Unit	57511C, 57531C, 57551C, 57571C, 57725C, 57591C, 57601C,
Division of Four-year Universities		57621C, 57641C, 57661C, 57681C
Core - State Aid to Four-year Institutions	HB Section	3.210, 3.215, 3.220, 3.225, 3.230, 3.235, 3.240, 3.245, 3.250, 3.255

3. PROGRAM LISTING (list programs included in this core funding)

Institution	GR		Lottery	Total GR	Total Lottery	Debt Offset	FY17 Total Core
	Core	Performance Funding	Core				
University of Central Missouri	\$50,672,034	\$676,463	\$6,050,959	\$51,348,497	\$6,050,959	\$200,000	\$57,599,456
Southeast Missouri State Univ	\$41,702,875	\$669,042	\$4,935,757	\$42,371,917	\$4,935,757	\$200,000	\$47,507,674
Missouri State University	\$75,548,387	\$1,283,438	\$9,670,119	\$76,831,825	\$9,670,119	\$300,000	\$86,801,944
Lincoln University	\$16,369,863	\$216,857	\$1,814,072	\$16,586,720	\$1,814,072	\$200,000	\$19,100,792
Lincoln Univ Land Grant Match	\$500,000	\$0	\$0	\$500,000	\$0	\$0	\$0
Truman State University	\$38,025,898	\$508,061	\$4,576,165	\$38,533,959	\$4,576,165	\$200,000	\$43,310,124
Northwest Missouri State Univ	\$28,501,302	\$379,764	\$3,342,740	\$28,881,066	\$3,342,740	\$200,000	\$32,423,806
Missouri Southern State Univ	\$21,753,710	\$230,742	\$2,431,511	\$21,984,452	\$2,431,511	\$200,000	\$24,615,963
Missouri Western State Univ	\$19,859,787	\$269,347	\$2,394,327	\$20,129,134	\$2,394,327	\$200,000	\$22,723,461
Harris-Stowe State University	\$9,048,793	\$121,616	\$1,148,979	\$9,170,409	\$1,148,979	\$200,000	\$10,519,388
University of Missouri	\$381,682,768	\$5,736,056	\$46,842,748	\$387,418,824	\$46,842,748	\$200,000	\$434,461,572
	\$683,665,417	\$10,091,386	\$83,207,377	\$693,756,803	\$83,207,377	\$2,100,000	\$779,064,180

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	717,223,764	710,901,525	732,485,549	769,047,794
Less Reverted (All Funds)	(18,656,712)	(21,264,044)	(21,911,566)	N/A
Less Restricted (All Funds)	0	(13,612,058)	0	N/A
Budget Authority (All Funds)	698,567,052	676,025,423	710,573,983	N/A
Actual Expenditures (All Funds)	694,524,696	674,745,800	709,602,322	N/A
Unexpended (All Funds)	4,042,356	1,279,623	971,661	N/A
Unexpended, by Fund:				
General Revenue	3	0	0	N/A
Federal	0	0	0	N/A
Other	4,042,353	1,279,623	971,661	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIVERSITY OF CENTRAL MO

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	50,672,034	0	6,250,959	56,922,993	
		Total	0.00	50,672,034	0	6,250,959	56,922,993	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	509 0649	PD	0.00	676,463	0	0	676,463	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES			0.00	676,463	0	0	676,463	
DEPARTMENT CORE REQUEST								
		PD	0.00	51,348,497	0	6,250,959	57,599,456	
		Total	0.00	51,348,497	0	6,250,959	57,599,456	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	51,348,497	0	6,250,959	57,599,456	
		Total	0.00	51,348,497	0	6,250,959	57,599,456	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIVERSITY OF CENTRAL MO								
CORE								
PROGRAM DISTRIBUTIONS	52,323,234	0.00	56,722,993	0.00	57,399,456	0.00	57,399,456	0.00
REFUNDS	182,022	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	52,505,256	0.00	56,922,993	0.00	57,599,456	0.00	57,599,456	0.00
GRAND TOTAL	\$52,505,256	0.00	\$56,922,993	0.00	\$57,599,456	0.00	\$57,599,456	0.00
GENERAL REVENUE	\$46,453,804	0.00	\$50,672,034	0.00	\$51,348,497	0.00	\$51,348,497	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$6,051,452	0.00	\$6,250,959	0.00	\$6,250,959	0.00	\$6,250,959	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.210

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of University of Central Missouri.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

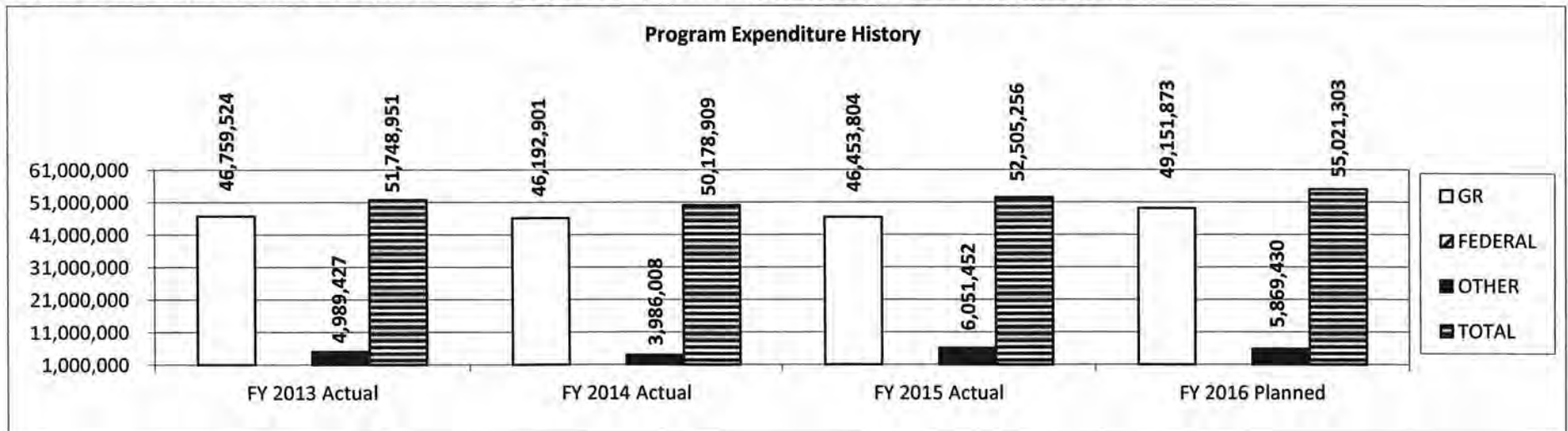
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education _____

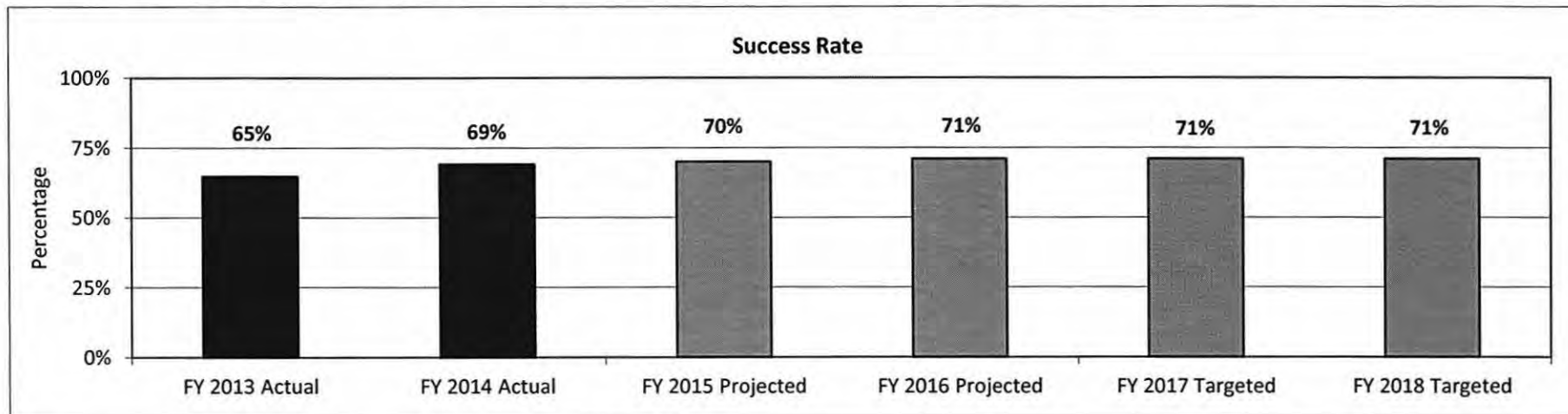
HB Section(s): 3.210

University of Central Missouri _____

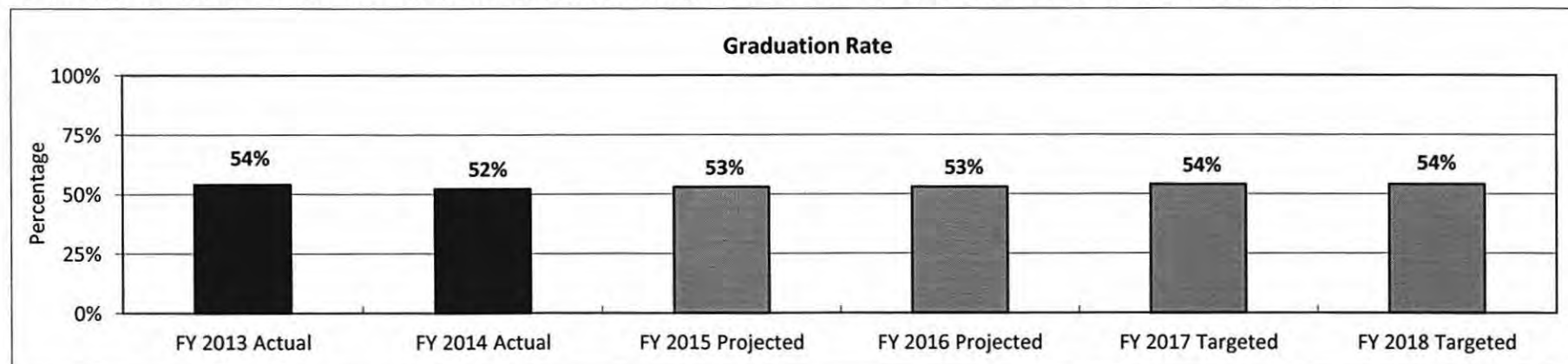
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from University of Central Missouri.



PROGRAM DESCRIPTION

Department of Higher Education

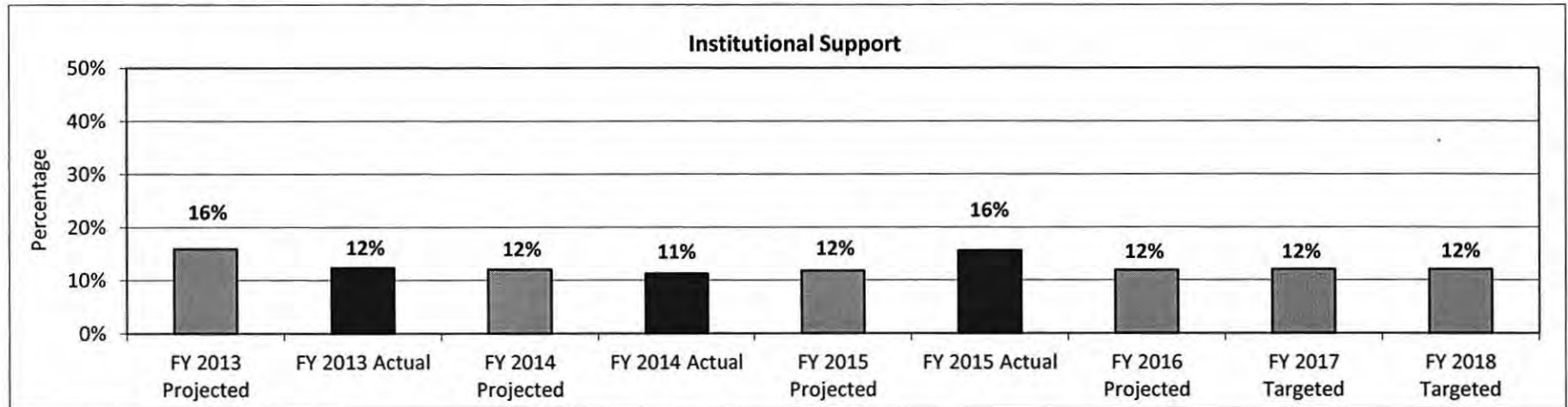
HB Section(s): 3.210

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

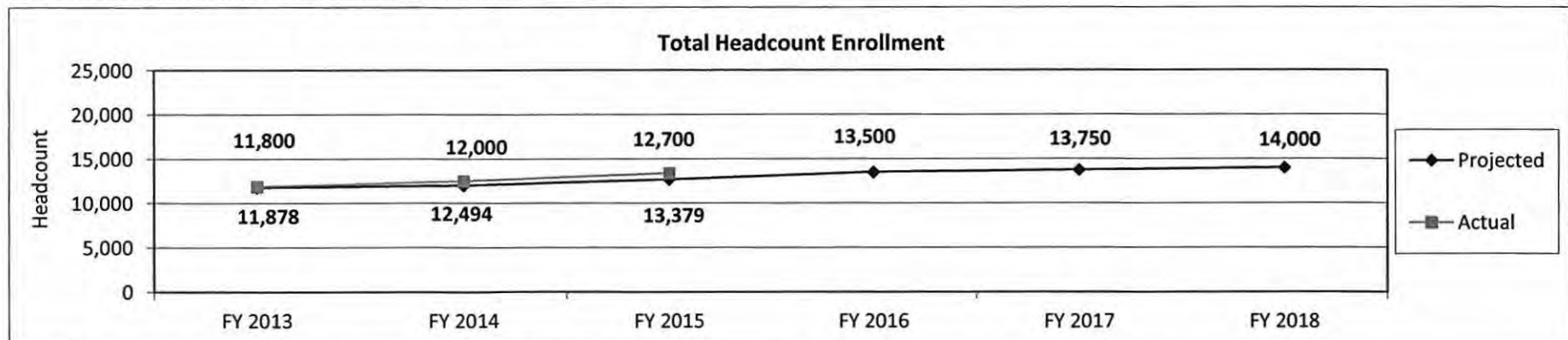
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at University of Central Missouri.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SOUTHEAST MO STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
	PD		0.00	41,702,875	0	5,135,757	46,838,632	
	Total		0.00	41,702,875	0	5,135,757	46,838,632	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	510 0650	PD	0.00	669,042	0	0	669,042	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES			0.00	669,042	0	0	669,042	
DEPARTMENT CORE REQUEST								
	PD		0.00	42,371,917	0	5,135,757	47,507,674	
	Total		0.00	42,371,917	0	5,135,757	47,507,674	
GOVERNOR'S RECOMMENDED CORE								
	PD		0.00	42,371,917	0	5,135,757	47,507,674	
	Total		0.00	42,371,917	0	5,135,757	47,507,674	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SOUTHEAST MO STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	43,021,074	0.00	46,638,632	0.00	47,307,674	0.00	47,307,674	0.00
REFUNDS	106,571	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	43,127,645	0.00	46,838,632	0.00	47,507,674	0.00	47,507,674	0.00
GRAND TOTAL	\$43,127,645	0.00	\$46,838,632	0.00	\$47,507,674	0.00	\$47,507,674	0.00
GENERAL REVENUE	\$38,233,390	0.00	\$41,702,875	0.00	\$42,371,917	0.00	\$42,371,917	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$4,894,255	0.00	\$5,135,757	0.00	\$5,135,757	0.00	\$5,135,757	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.215

Southeast Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Southeast Missouri State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

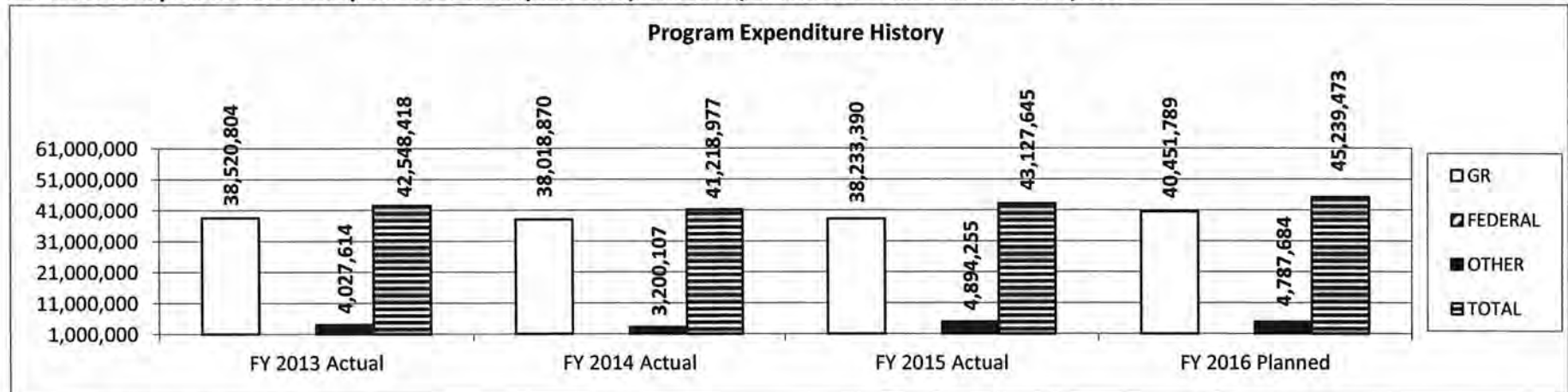
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education

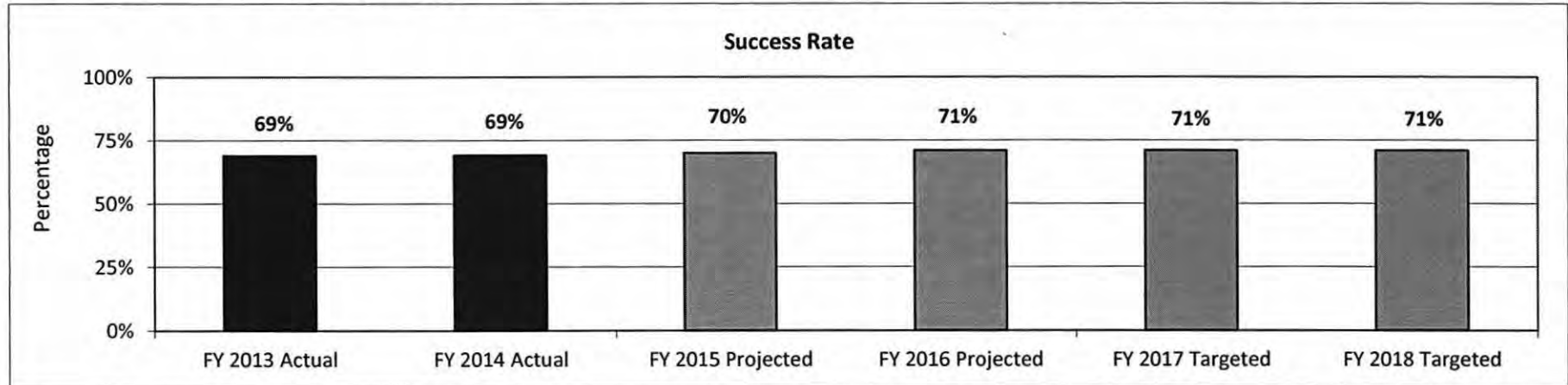
HB Section(s): 3.215

Southeast Missouri State University

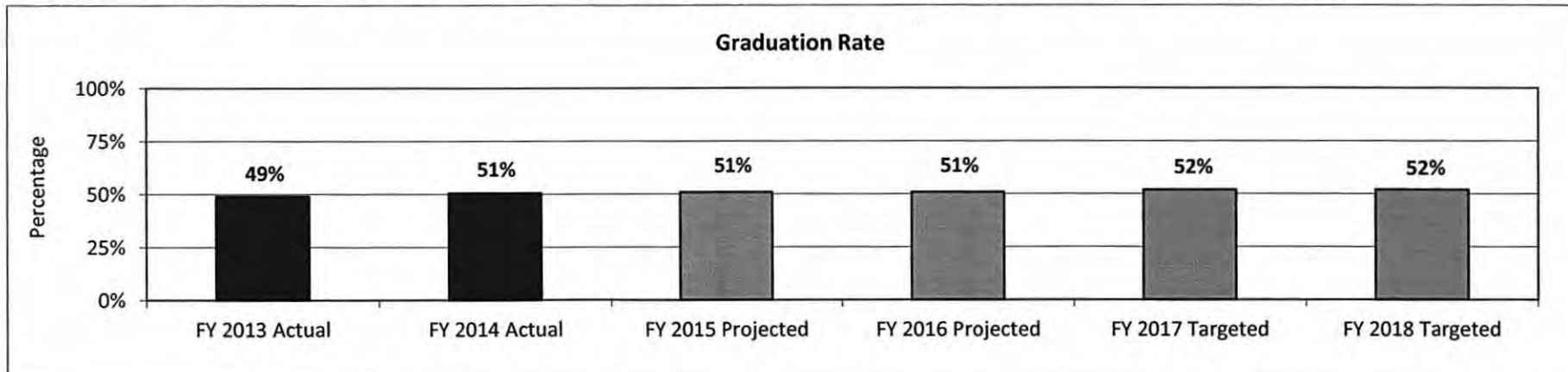
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Southeast Missouri State University.



PROGRAM DESCRIPTION

Department of Higher Education

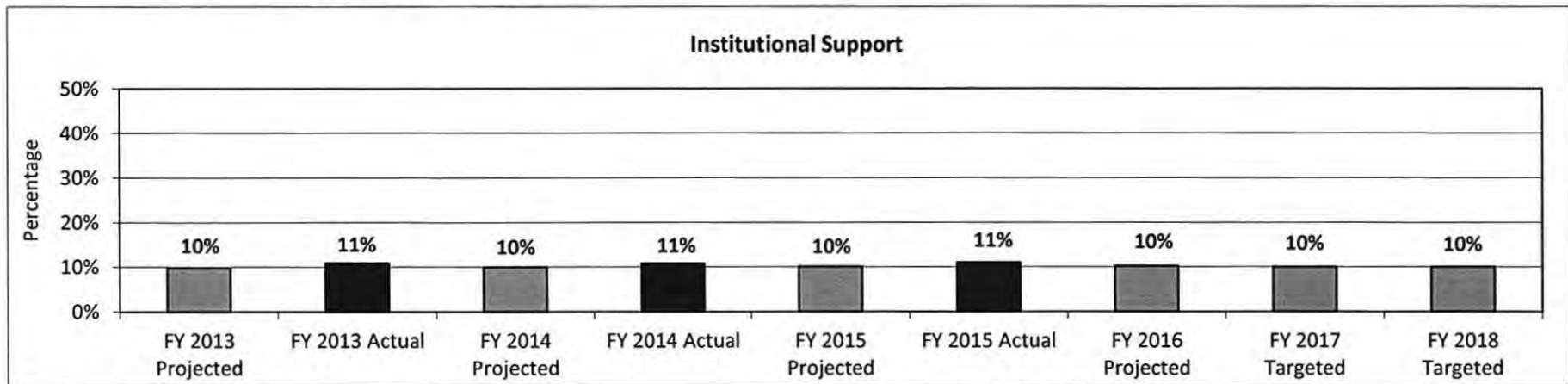
HB Section(s): 3.215

Southeast Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

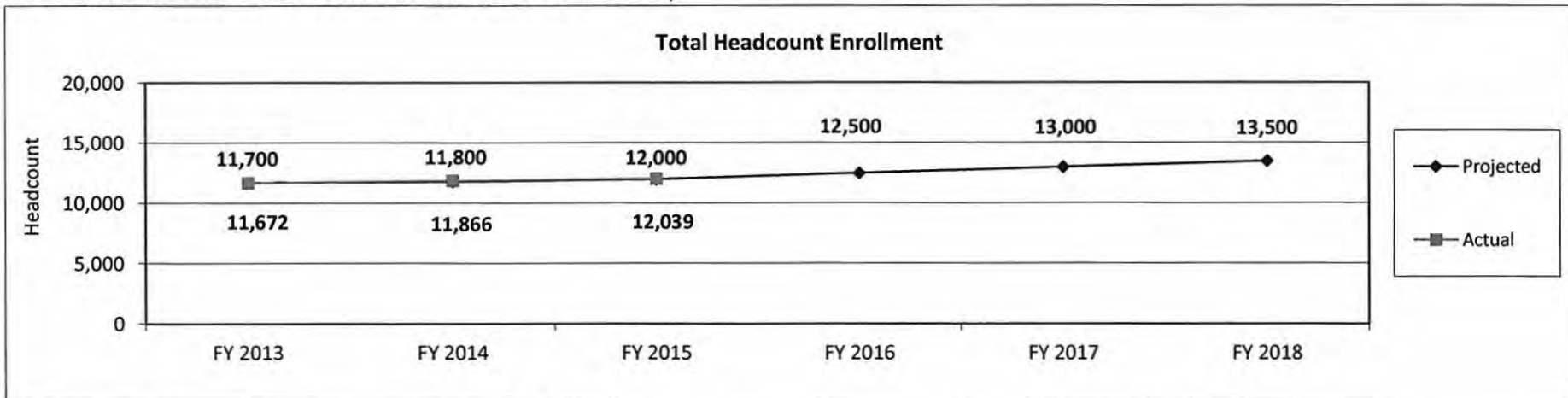
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Southeast Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MISSOURI STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
	PD		0.00	75,548,387	0	9,970,119	85,518,506	
	Total		0.00	75,548,387	0	9,970,119	85,518,506	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	511 0645	PD	0.00	1,283,438	0	0	1,283,438	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES			0.00	1,283,438	0	0	1,283,438	
DEPARTMENT CORE REQUEST								
	PD		0.00	76,831,825	0	9,970,119	86,801,944	
	Total		0.00	76,831,825	0	9,970,119	86,801,944	
GOVERNOR'S RECOMMENDED CORE								
	PD		0.00	76,831,825	0	9,970,119	86,801,944	
	Total		0.00	76,831,825	0	9,970,119	86,801,944	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MISSOURI STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	78,608,473	0.00	85,218,506	0.00	86,501,944	0.00	86,501,944	0.00
REFUNDS	242,431	0.00	300,000	0.00	300,000	0.00	300,000	0.00
TOTAL - PD	78,850,904	0.00	85,518,506	0.00	86,801,944	0.00	86,801,944	0.00
GRAND TOTAL	\$78,850,904	0.00	\$85,518,506	0.00	\$86,801,944	0.00	\$86,801,944	0.00
GENERAL REVENUE	\$69,228,458	0.00	\$75,548,387	0.00	\$76,831,825	0.00	\$76,831,825	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$9,622,446	0.00	\$9,970,119	0.00	\$9,970,119	0.00	\$9,970,119	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.220

Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Missouri State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

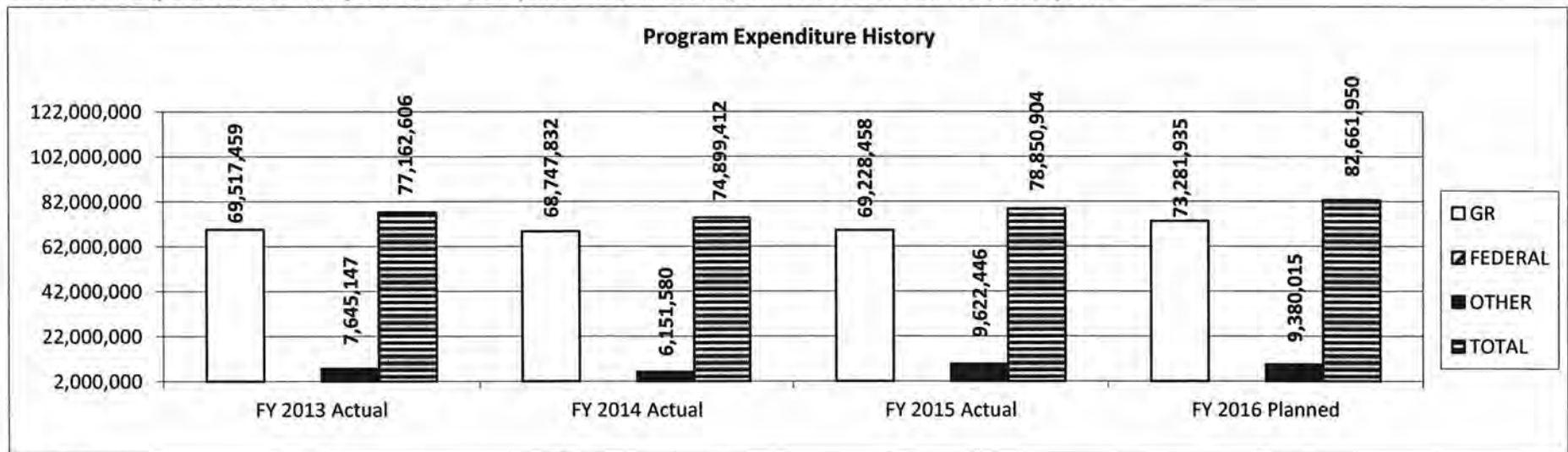
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education

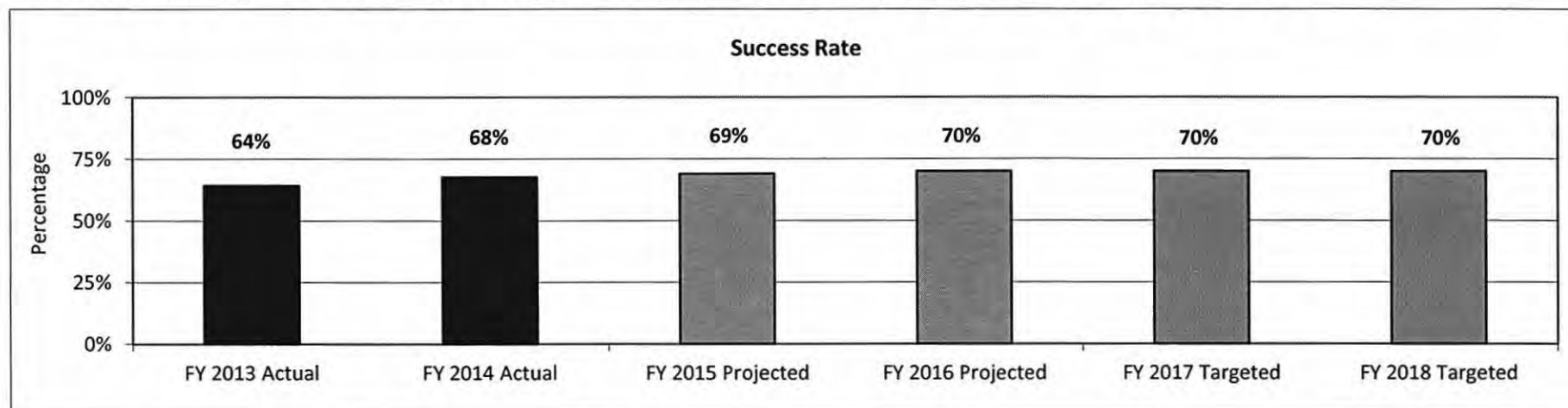
HB Section(s): 3.220

Missouri State University

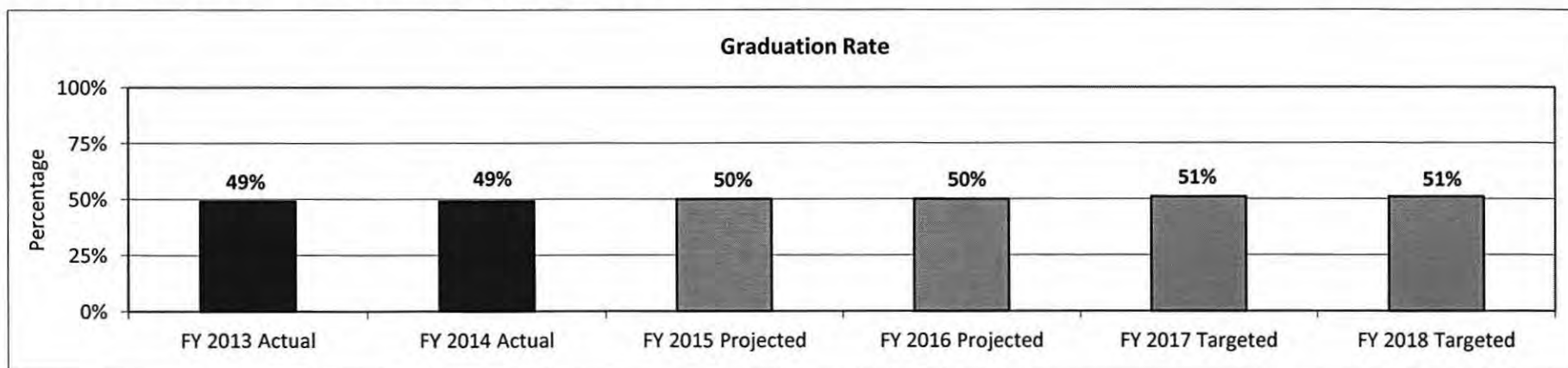
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri State University; percentage is based on a six-year rate for the Springfield campus and a three-year rate for the West Plains campus.



PROGRAM DESCRIPTION

Department of Higher Education

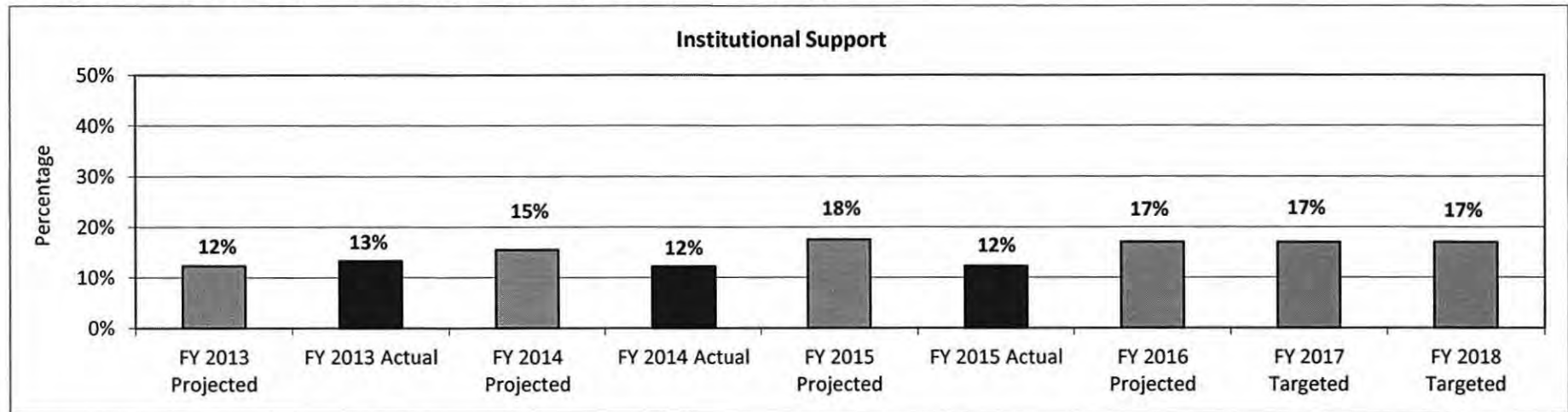
HB Section(s): 3.220

Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

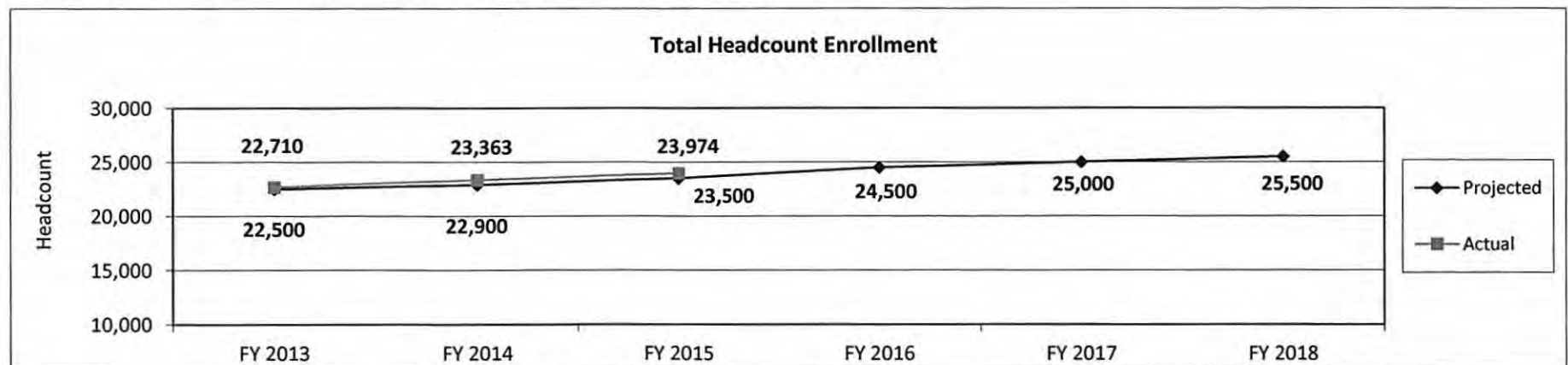
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION LINCOLN UNIVERSITY

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
				PD	0.00	16,369,863	0	2,014,072	18,383,935	
				Total	0.00	16,369,863	0	2,014,072	18,383,935	
DEPARTMENT CORE ADJUSTMENTS										
Core Reallocation	512	0661		PD	0.00	216,857	0	0	216,857	Reallocation of performance funding to core appropriation
Core Reallocation	603	0661		PD	0.00	500,000	0	0	500,000	Reallocation of the Lincoln Land Grant Match appropriation to Lincoln University's core appropriation
NET DEPARTMENT CHANGES					0.00	716,857	0	0	716,857	
DEPARTMENT CORE REQUEST										
				PD	0.00	17,086,720	0	2,014,072	19,100,792	
				Total	0.00	17,086,720	0	2,014,072	19,100,792	
GOVERNOR'S RECOMMENDED CORE										
				PD	0.00	17,086,720	0	2,014,072	19,100,792	
				Total	0.00	17,086,720	0	2,014,072	19,100,792	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LINCOLN UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	17,109,075	0.00	18,183,935	0.00	18,900,792	0.00	18,900,792	0.00
REFUNDS	16,294	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	17,125,369	0.00	18,383,935	0.00	19,100,792	0.00	19,100,792	0.00
GRAND TOTAL	\$17,125,369	0.00	\$18,383,935	0.00	\$19,100,792	0.00	\$19,100,792	0.00
GENERAL REVENUE	\$15,349,425	0.00	\$16,369,863	0.00	\$17,086,720	0.00	\$17,086,720	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,775,944	0.00	\$2,014,072	0.00	\$2,014,072	0.00	\$2,014,072	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Lincoln University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 175, RSMo

3. Are there federal matching requirements? If yes, please explain.

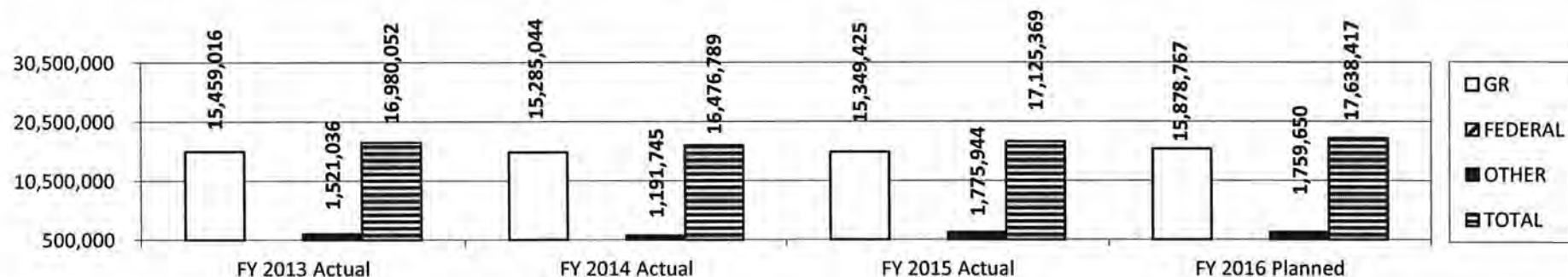
No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

Program Expenditure History



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education

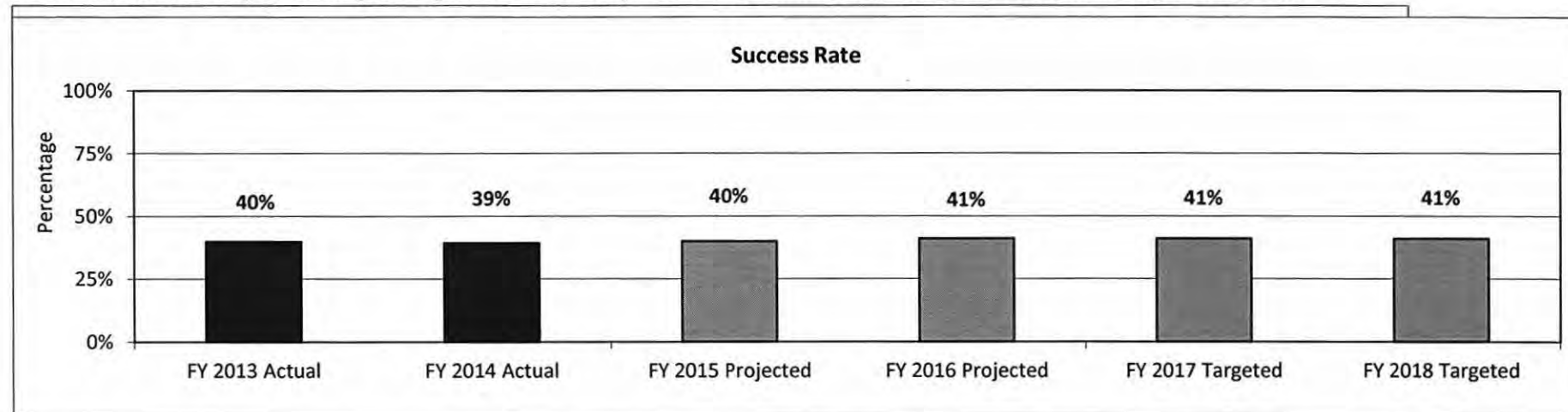
HB Section(s): 3.225

Lincoln University

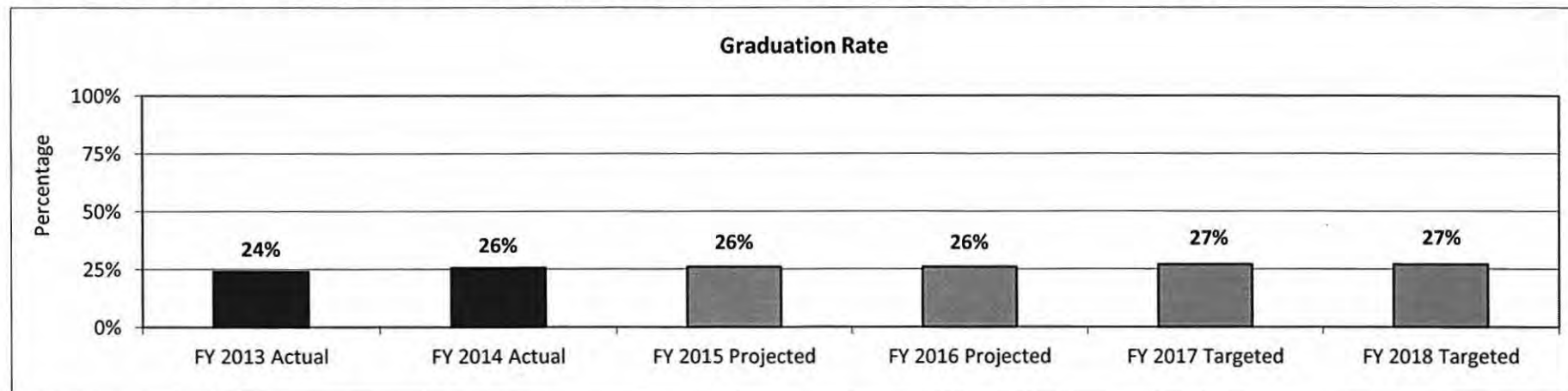
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Lincoln University.



PROGRAM DESCRIPTION

Department of Higher Education

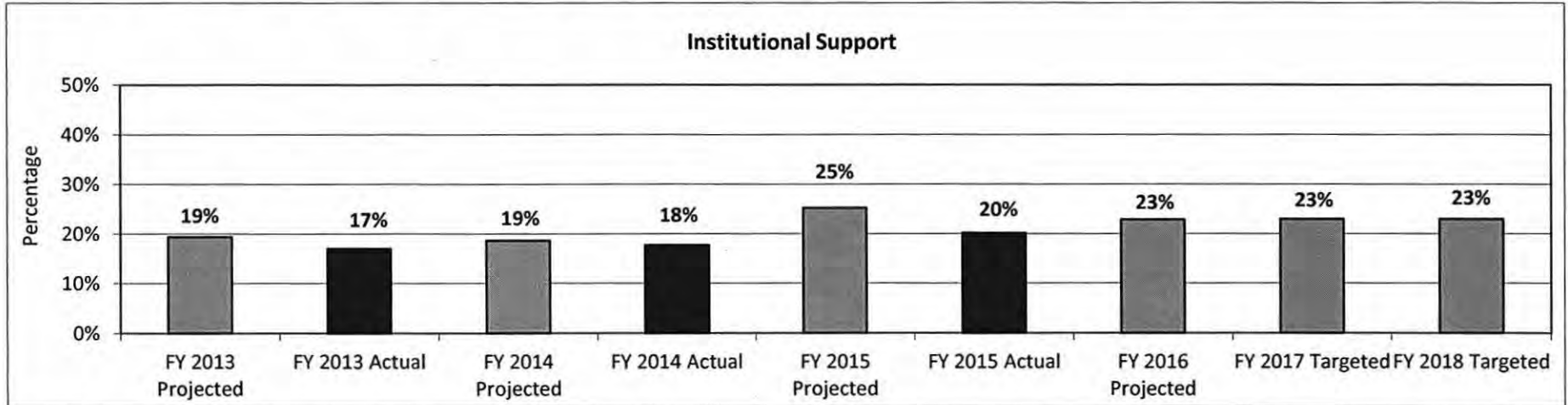
HB Section(s): 3.225

Lincoln University

Program is found in the following core budget(s): State Aid to Four-year Institutions

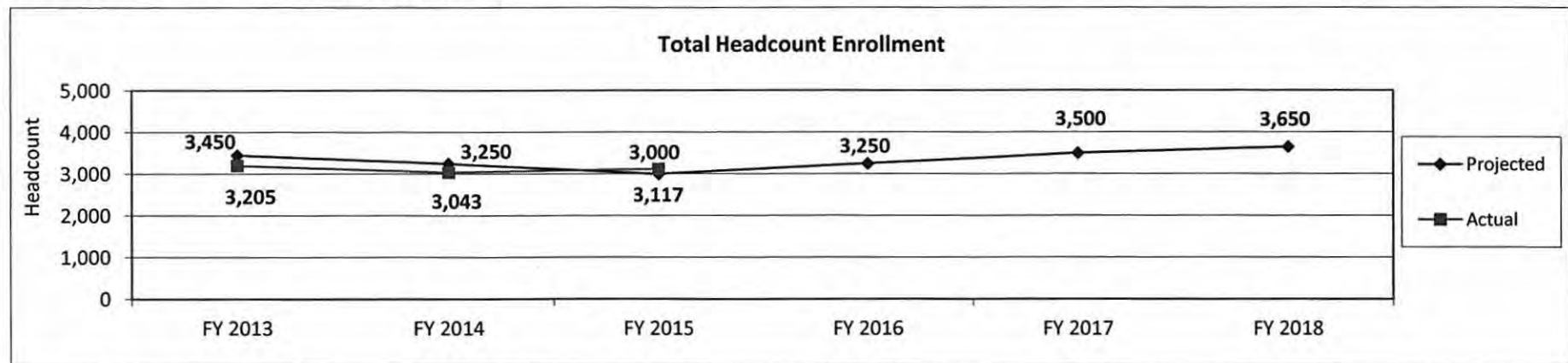
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Lincoln University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION LINCOLN UNIV LAND GRANT MATCH

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	500,000	0	0	500,000	
		Total	0.00	500,000	0	0	500,000	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	602 0150	PD	0.00	(500,000)	0	0	(500,000)	Reallocation of the land grant appropriation to Lincoln University's core appropriation
NET DEPARTMENT CHANGES			0.00	(500,000)	0	0	(500,000)	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	0	0	
		Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	0	0	
		Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LINCOLN UNIV LAND GRANT MATCH								
CORE								
PROGRAM DISTRIBUTIONS	485,000	0.00	500,000	0.00	0	0.00	0	0.00
TOTAL - PD	485,000	0.00	500,000	0.00	0	0.00	0	0.00
GRAND TOTAL	\$485,000	0.00	\$500,000	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$485,000	0.00	\$500,000	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.225

Lincoln University Land Grant Match

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

Lincoln University is an 1890 Land-Grant institution. The Code of Federal Regulations requires 1890 Land Grant Institutions such as Lincoln University to match 100% of the federal appropriations with state resources. These funds (federal and state) are to support research projects as well as various extension programs across the State of Missouri. Lincoln University Extension Office provides research-based educational programs to Missouri's hard to reach populations, socially vulnerable populations, many of whom are ethnic minorities, who slip through the safety net of educational and other services. Specifically, Extension serves areas such as St. Louis, Kansas City, Jefferson City, Southeast Missouri. The Research Department conducts a variety of research programs concentrating on essential subject areas which are relevant to Missouri residents.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

This program is supported by federal appropriations based on the Second Morrill Act of 1890.

3. Are there federal matching requirements? If yes, please explain.

Yes, the Land-Grant appropriations require a 100% match; please reference CFR 3419. Within the definitions in section 3419.1, matching funds are defined as "cash contributions from non-Federal sources made available by the State to the eligible institutions".

4. Is this a federally mandated program? If yes, please explain.

The institution is considered an 1890 Land-Grant institution. As such, it is appropriated a specified amount in the federal budget each year.

PROGRAM DESCRIPTION

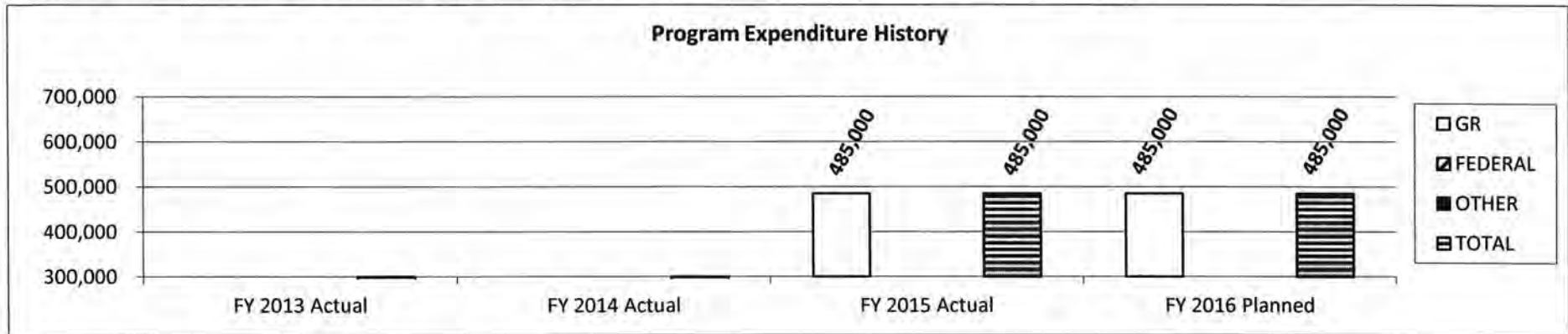
Department of Higher Education

HB Section(s): 3.225

Lincoln University Land Grant Match

Program is found in the following core budget(s): State Aid to Four-year Institutions

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

7a. Provide an effectiveness measure.

Lincoln University is an 1890 Land-Grant institution that receives up to \$6.2 million in annual federal appropriations with a 100% match requirement. In 2008, Lincoln University received \$900,000 in state appropriations to partially support the match requirement, leaving a significant shortfall. To meet the minimum match requirement, the university has had to reallocate tuition revenues, that would otherwise have been used to support instruction, student services and deferred maintenance.

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
TRUMAN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
	PD		0.00	38,025,898	0	4,776,165	42,802,063	
	Total		0.00	38,025,898	0	4,776,165	42,802,063	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	513 0652	PD	0.00	508,061	0	0	508,061	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES			0.00	508,061	0	0	508,061	
DEPARTMENT CORE REQUEST								
	PD		0.00	38,533,959	0	4,776,165	43,310,124	
	Total		0.00	38,533,959	0	4,776,165	43,310,124	
GOVERNOR'S RECOMMENDED CORE								
	PD		0.00	38,533,959	0	4,776,165	43,310,124	
	Total		0.00	38,533,959	0	4,776,165	43,310,124	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
TRUMAN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	39,297,604	0.00	42,602,063	0.00	43,110,124	0.00	43,110,124	0.00
REFUNDS	7,570	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	39,305,174	0.00	42,802,063	0.00	43,310,124	0.00	43,310,124	0.00
GRAND TOTAL	\$39,305,174	0.00	\$42,802,063	0.00	\$43,310,124	0.00	\$43,310,124	0.00
GENERAL REVENUE	\$34,858,724	0.00	\$38,025,898	0.00	\$38,533,959	0.00	\$38,533,959	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$4,446,450	0.00	\$4,776,165	0.00	\$4,776,165	0.00	\$4,776,165	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.230

Truman State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Truman State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

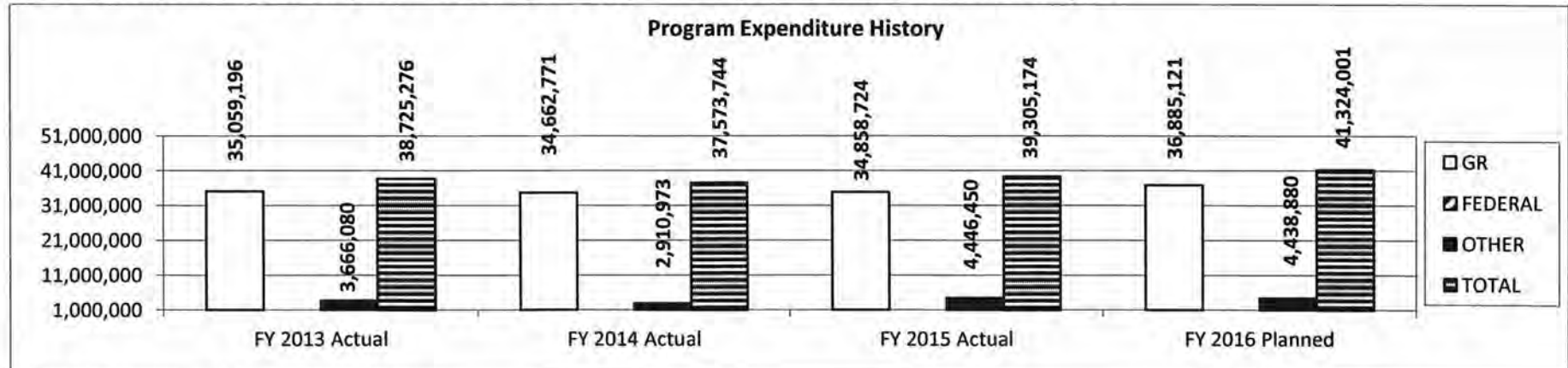
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education

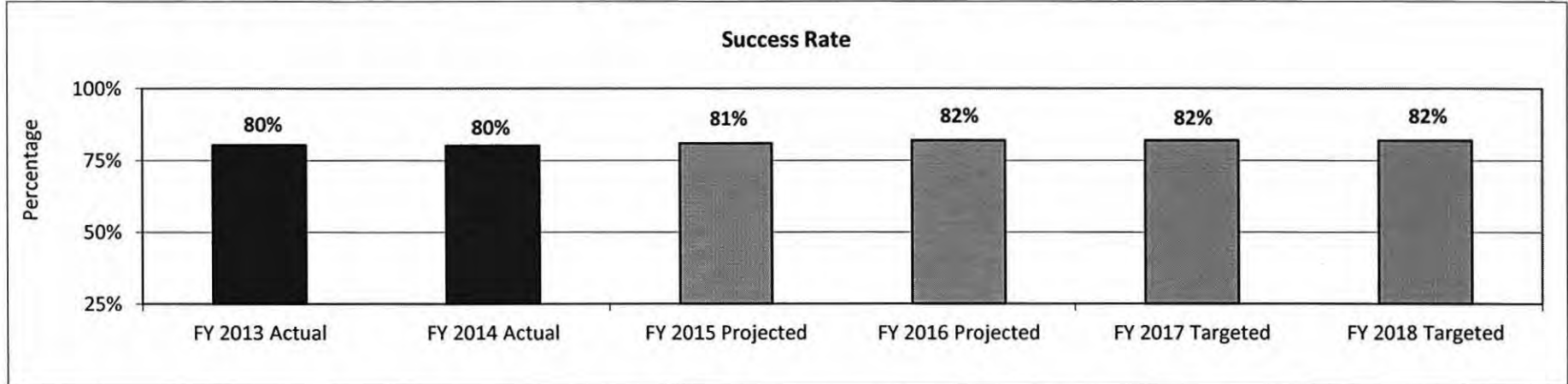
HB Section(s): 3.230

Truman State University

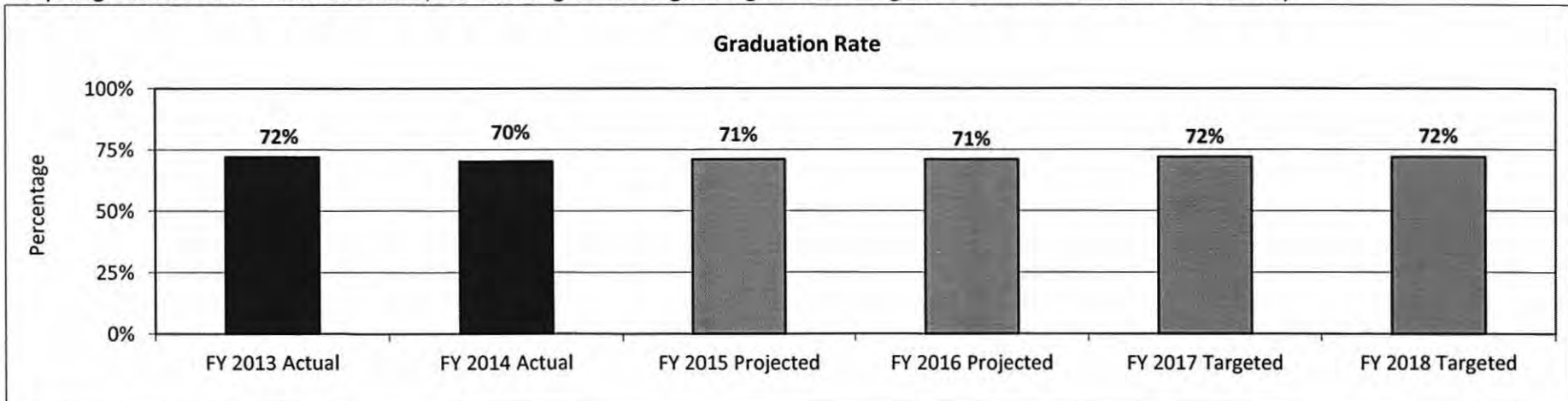
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Truman State University.



PROGRAM DESCRIPTION

Department of Higher Education

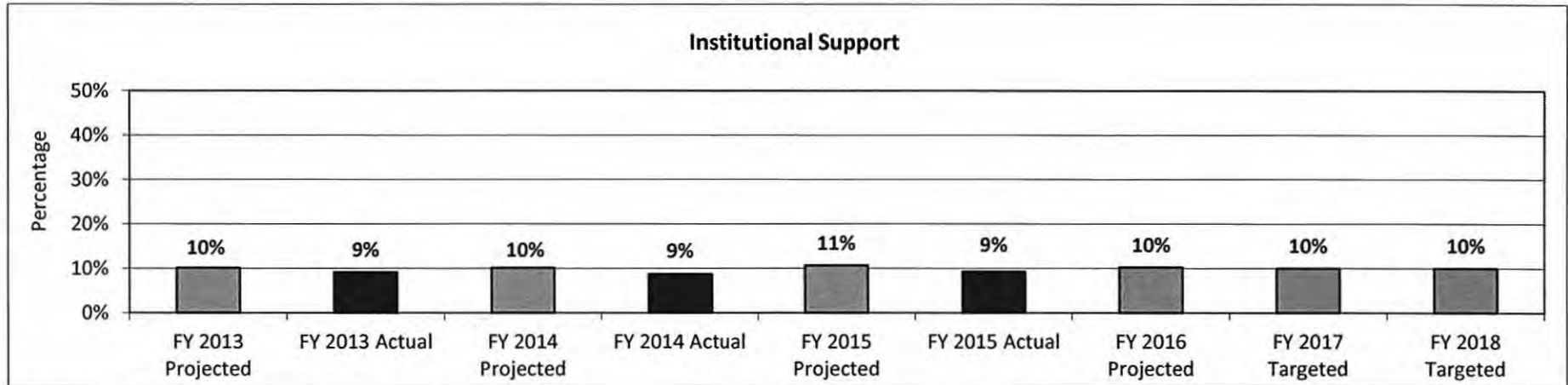
HB Section(s): 3.230

Truman State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

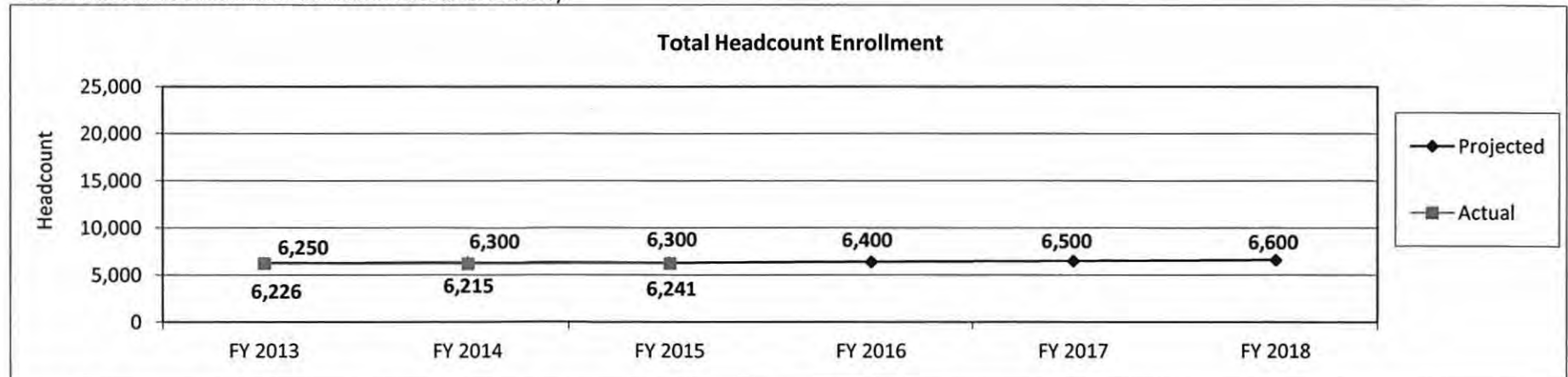
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Truman State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
NORTHWEST MO STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
	PD		0.00	28,501,302	0	3,542,740	32,044,042	
	Total		0.00	28,501,302	0	3,542,740	32,044,042	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	514 0656	PD	0.00	379,764	0	0	379,764	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES			0.00	379,764	0	0	379,764	
DEPARTMENT CORE REQUEST								
	PD		0.00	28,881,066	0	3,542,740	32,423,806	
	Total		0.00	28,881,066	0	3,542,740	32,423,806	
GOVERNOR'S RECOMMENDED CORE								
	PD		0.00	28,881,066	0	3,542,740	32,423,806	
	Total		0.00	28,881,066	0	3,542,740	32,423,806	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
NORTHWEST MO STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	29,374,037	0.00	31,844,042	0.00	32,223,806	0.00	32,223,806	0.00
REFUNDS	88,542	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	29,462,579	0.00	32,044,042	0.00	32,423,806	0.00	32,423,806	0.00
GRAND TOTAL	\$29,462,579	0.00	\$32,044,042	0.00	\$32,423,806	0.00	\$32,423,806	0.00
GENERAL REVENUE	\$26,131,579	0.00	\$28,501,302	0.00	\$28,881,066	0.00	\$28,881,066	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$3,331,000	0.00	\$3,542,740	0.00	\$3,542,740	0.00	\$3,542,740	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.235

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Northwest Missouri State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

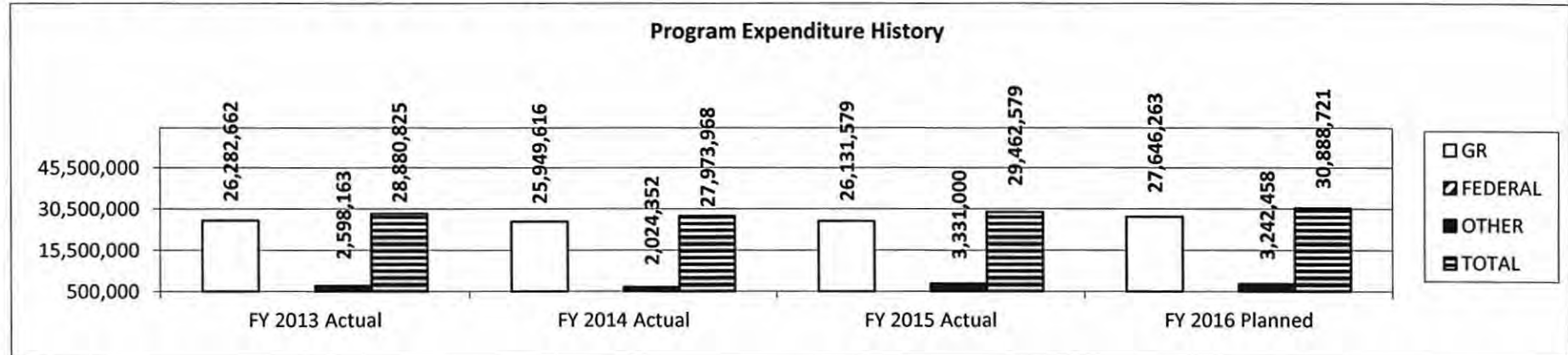
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education

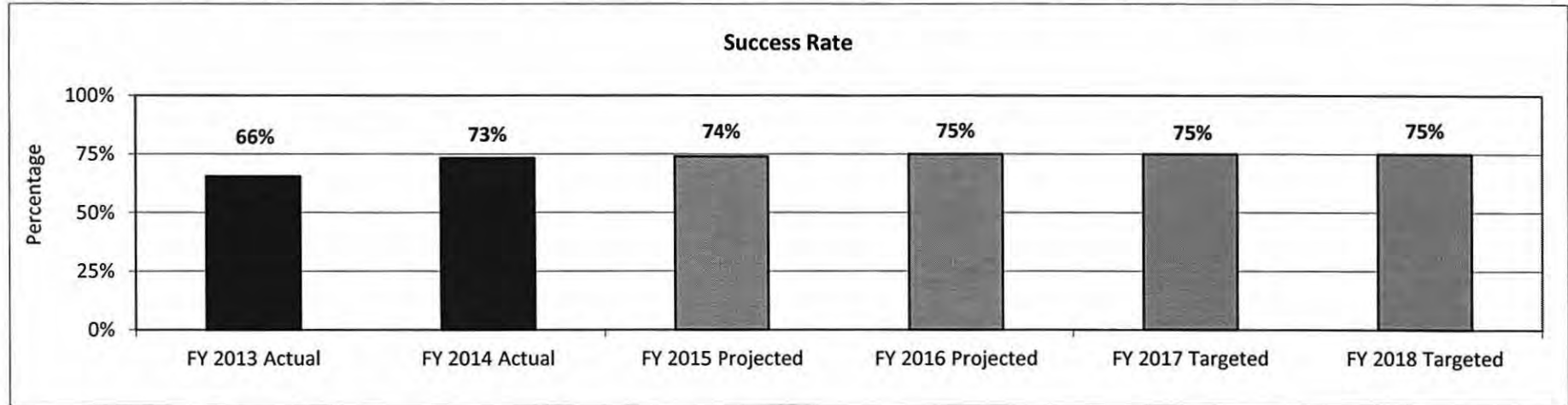
HB Section(s): 3.235

Northwest Missouri State University

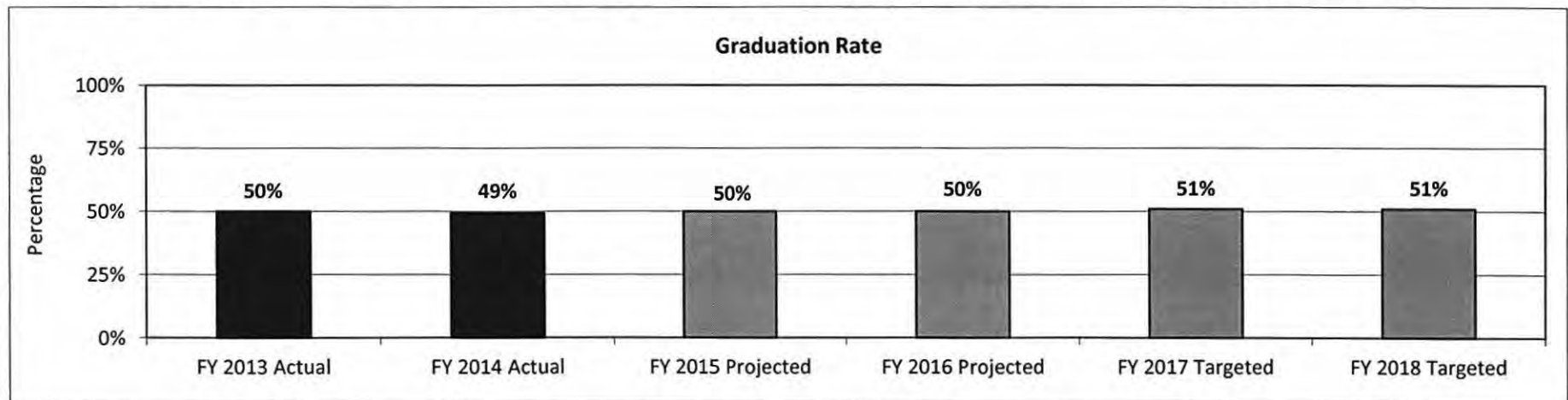
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Northwest Missouri State University.



PROGRAM DESCRIPTION

Department of Higher Education

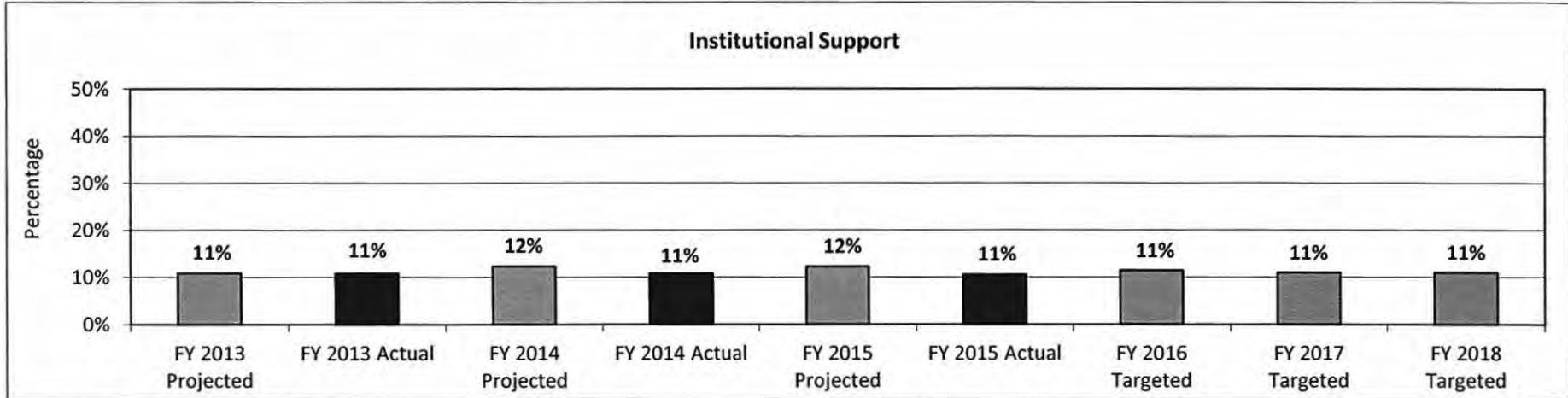
HB Section(s): 3.235

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

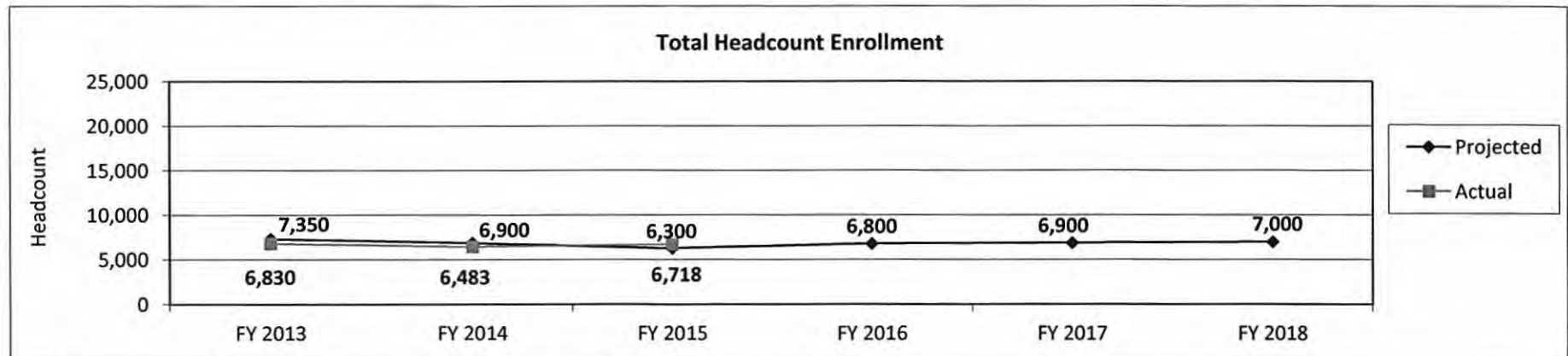
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Northwest Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO SOUTHERN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
	PD		0.00	21,753,710	0	2,631,511	24,385,221	
	Total		0.00	21,753,710	0	2,631,511	24,385,221	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	515 0659	PD	0.00	230,742	0	0	230,742	
NET DEPARTMENT CHANGES			0.00	230,742	0	0	230,742	
DEPARTMENT CORE REQUEST								
	PD		0.00	21,984,452	0	2,631,511	24,615,963	
	Total		0.00	21,984,452	0	2,631,511	24,615,963	
GOVERNOR'S RECOMMENDED CORE								
	PD		0.00	21,984,452	0	2,631,511	24,615,963	
	Total		0.00	21,984,452	0	2,631,511	24,615,963	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO SOUTHERN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	22,530,240	0.00	24,185,221	0.00	24,415,963	0.00	24,415,963	0.00
REFUNDS	1,831	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	22,532,071	0.00	24,385,221	0.00	24,615,963	0.00	24,615,963	0.00
GRAND TOTAL	\$22,532,071	0.00	\$24,385,221	0.00	\$24,615,963	0.00	\$24,615,963	0.00
GENERAL REVENUE	\$20,171,674	0.00	\$21,753,710	0.00	\$21,984,452	0.00	\$21,984,452	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,360,397	0.00	\$2,631,511	0.00	\$2,631,511	0.00	\$2,631,511	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.240

Missouri Southern State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Missouri Southern State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

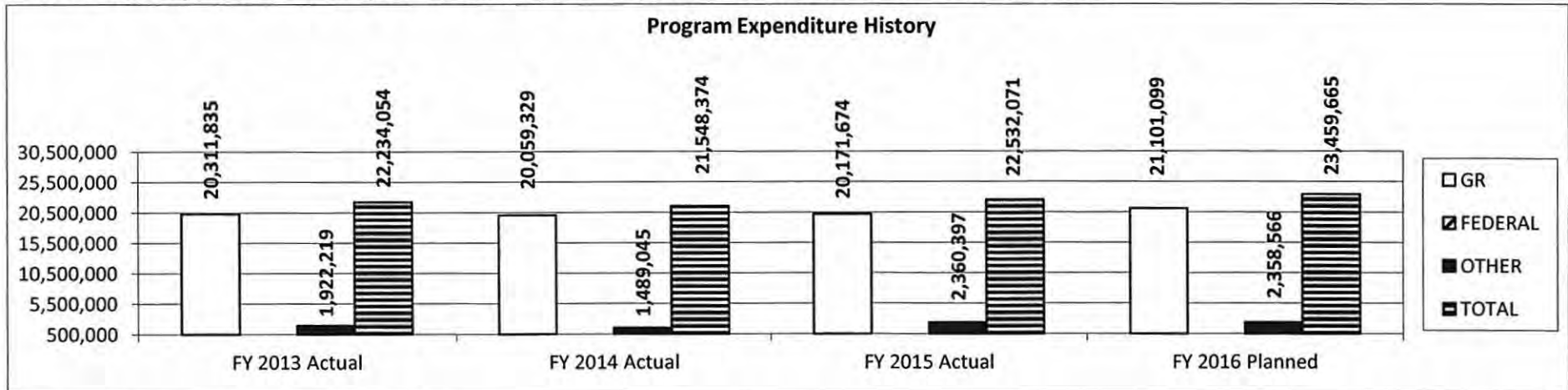
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education

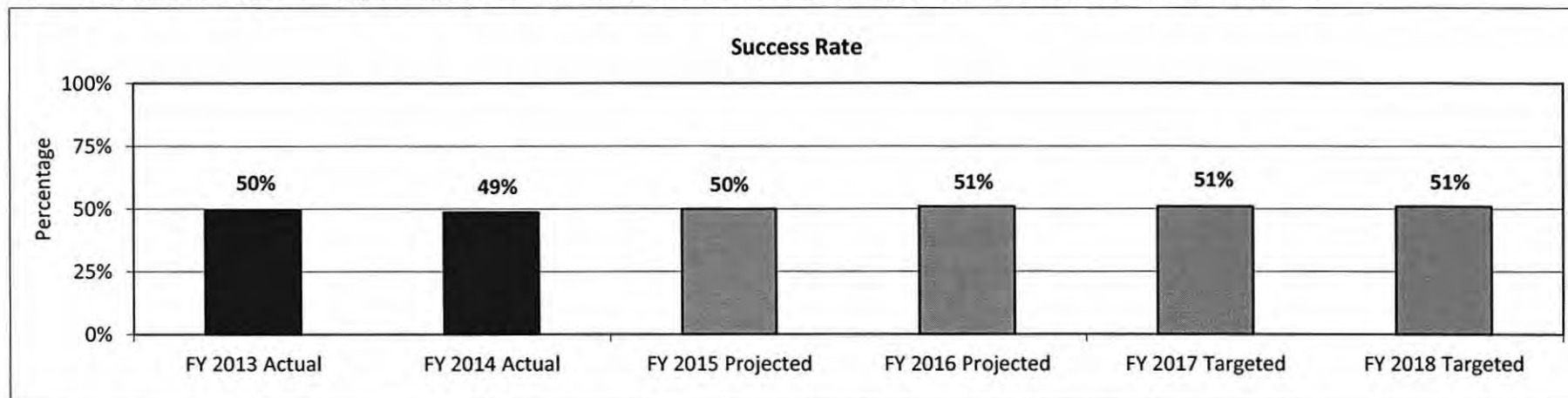
HB Section(s): 3.240

Missouri Southern State University

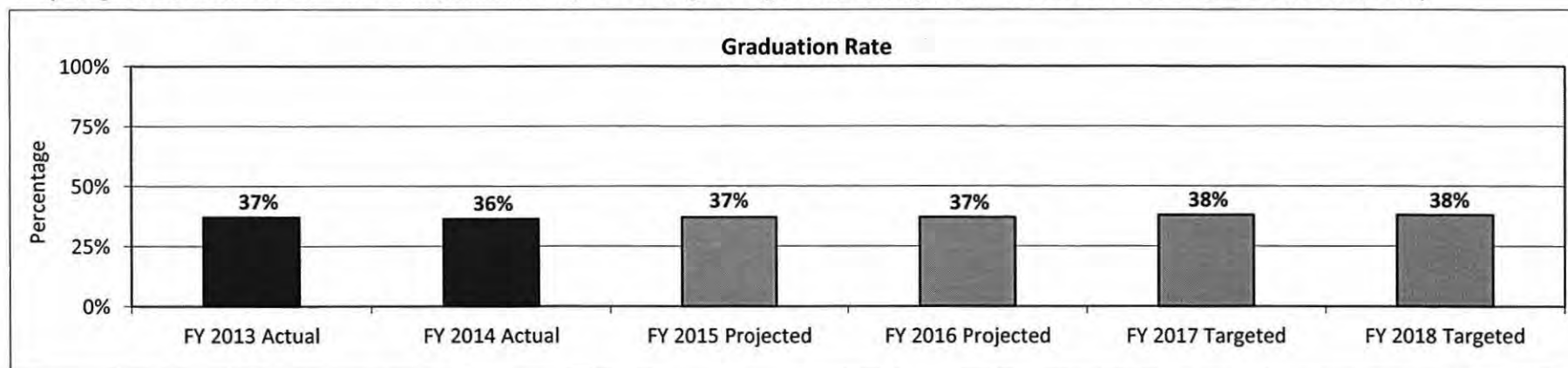
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri Southern State University.



PROGRAM DESCRIPTION

Department of Higher Education

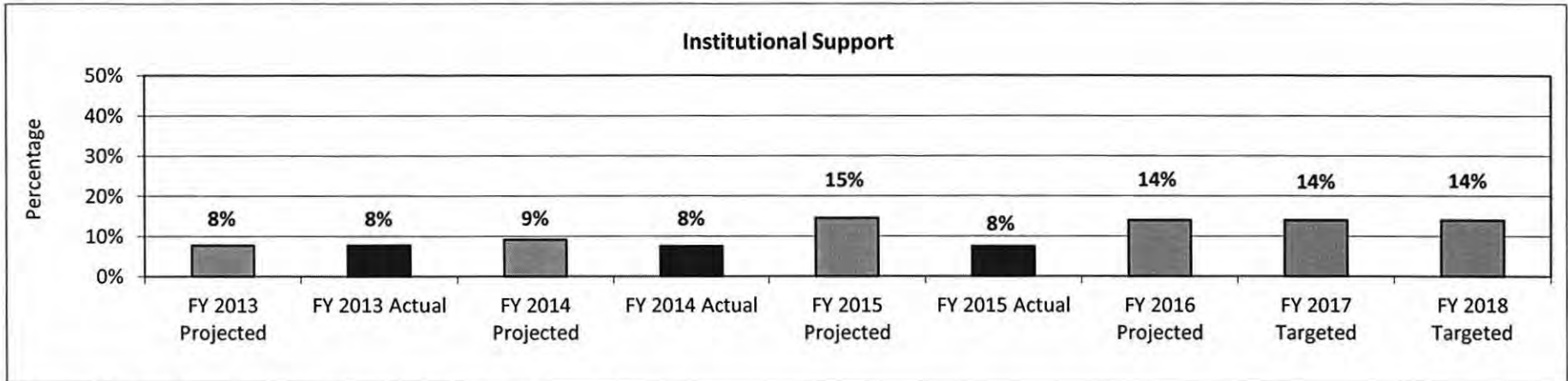
HB Section(s): 3.240

Missouri Southern State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

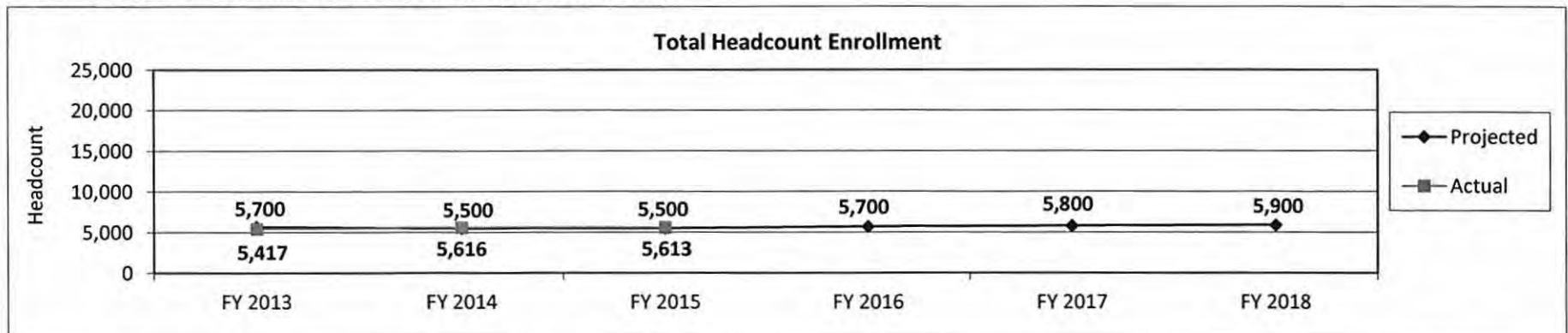
What percent of total E&G expenditures is spent on institutional support?



Percentages are based on unrestricted and restricted expenditures

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri Southern State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO WESTERN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
PD			0.00	19,859,787	0	2,594,327	22,454,114	
Total			0.00	19,859,787	0	2,594,327	22,454,114	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	516 0660	PD	0.00	269,347	0	0	269,347	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES			0.00	269,347	0	0	269,347	
DEPARTMENT CORE REQUEST								
PD			0.00	20,129,134	0	2,594,327	22,723,461	
Total			0.00	20,129,134	0	2,594,327	22,723,461	
GOVERNOR'S RECOMMENDED CORE								
PD			0.00	20,129,134	0	2,594,327	22,723,461	
Total			0.00	20,129,134	0	2,594,327	22,723,461	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO WESTERN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	20,938,664	0.00	22,254,114	0.00	22,523,461	0.00	22,523,461	0.00
REFUNDS	184,883	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	21,123,547	0.00	22,454,114	0.00	22,723,461	0.00	22,723,461	0.00
GRAND TOTAL	\$21,123,547	0.00	\$22,454,114	0.00	\$22,723,461	0.00	\$22,723,461	0.00
GENERAL REVENUE	\$18,616,167	0.00	\$19,859,787	0.00	\$20,129,134	0.00	\$20,129,134	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,507,380	0.00	\$2,594,327	0.00	\$2,594,327	0.00	\$2,594,327	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.245

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Missouri Western State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

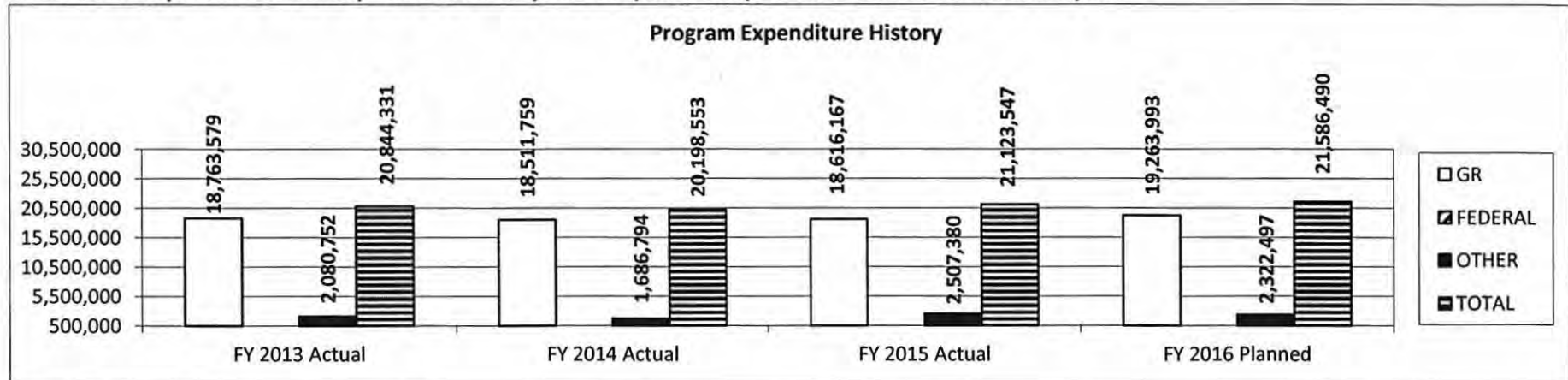
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education

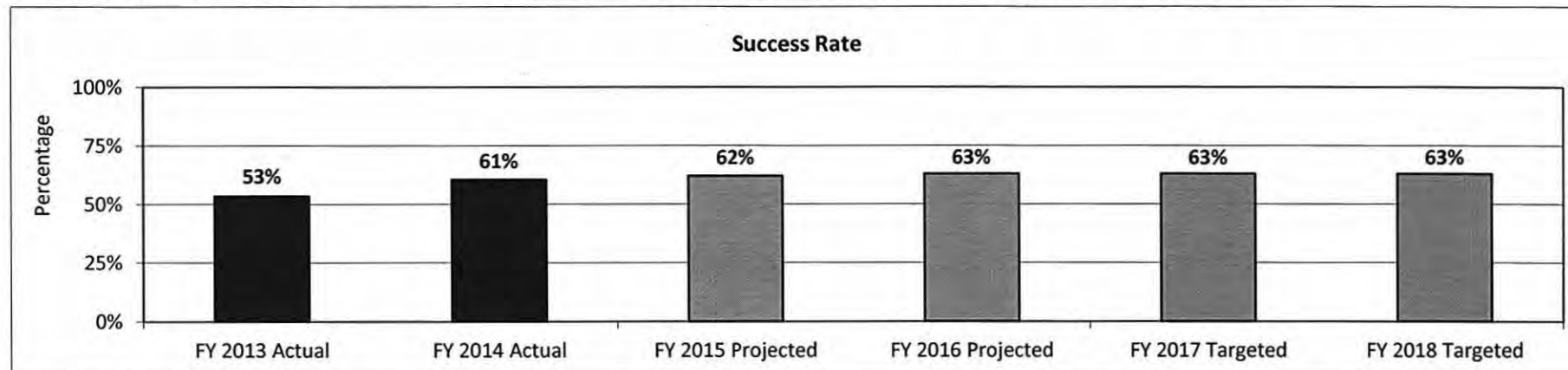
HB Section(s): 3.245

Missouri Western State University

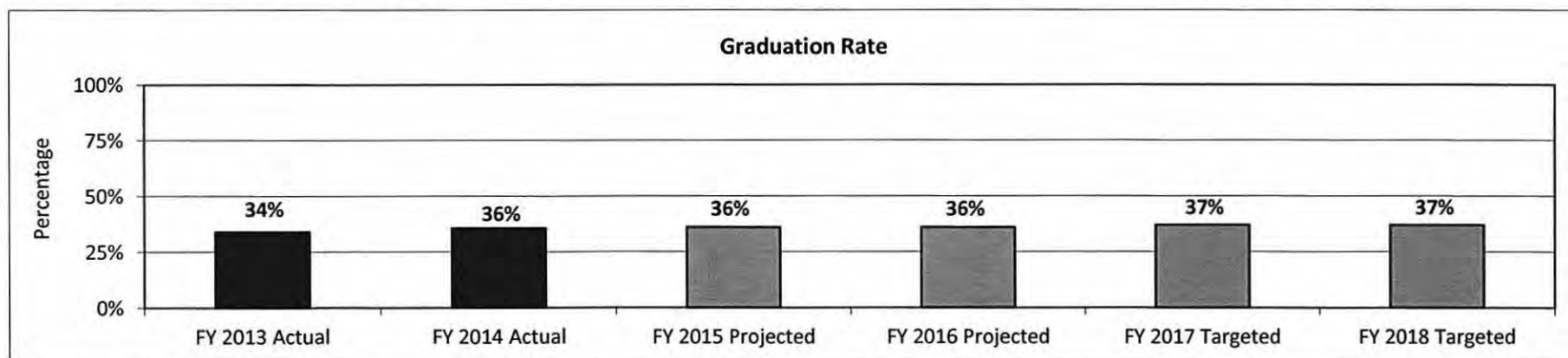
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri Western State University.



PROGRAM DESCRIPTION

Department of Higher Education

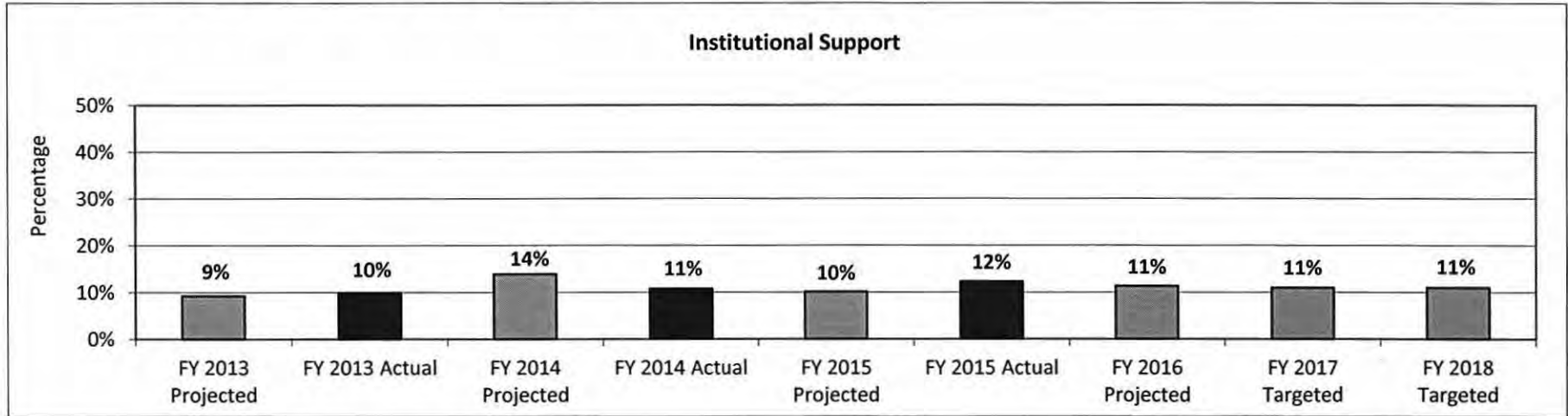
HB Section(s): 3.245

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

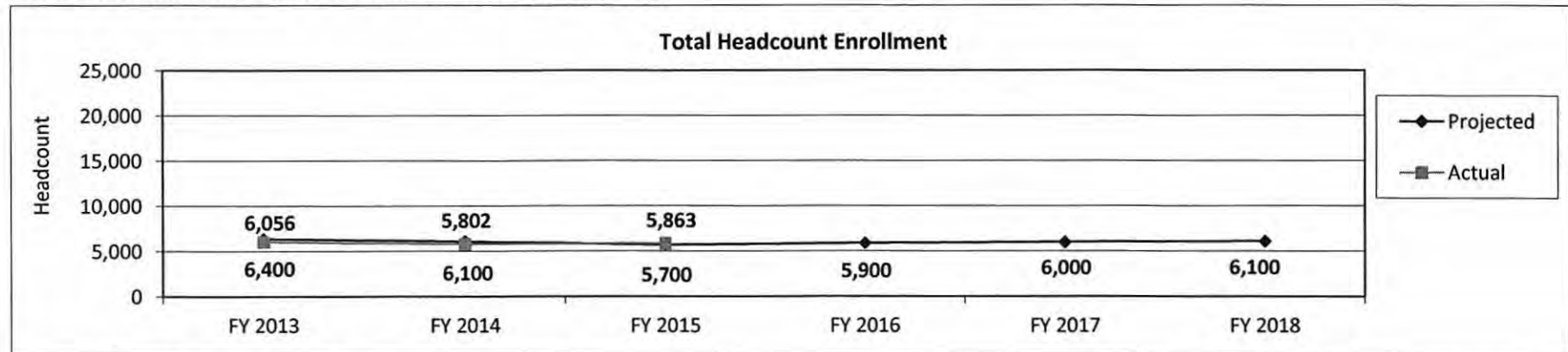
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri Western State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
HARRIS STOWE STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES										
		PD			0.00	9,048,793	0	1,348,979	10,397,772	
		Total			0.00	9,048,793	0	1,348,979	10,397,772	
DEPARTMENT CORE ADJUSTMENTS										
Core Reallocation	517 3426	PD			0.00	121,616	0	0	121,616	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES					0.00	121,616	0	0	121,616	
DEPARTMENT CORE REQUEST										
		PD			0.00	9,170,409	0	1,348,979	10,519,388	
		Total			0.00	9,170,409	0	1,348,979	10,519,388	
GOVERNOR'S RECOMMENDED CORE										
		PD			0.00	9,170,409	0	1,348,979	10,519,388	
		Total			0.00	9,170,409	0	1,348,979	10,519,388	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
HARRIS STOWE STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	9,499,945	0.00	10,197,772	0.00	10,319,388	0.00	10,319,388	0.00
REFUNDS	98,195	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	9,598,140	0.00	10,397,772	0.00	10,519,388	0.00	10,519,388	0.00
GRAND TOTAL	\$9,598,140	0.00	\$10,397,772	0.00	\$10,519,388	0.00	\$10,519,388	0.00
GENERAL REVENUE	\$8,385,435	0.00	\$9,048,793	0.00	\$9,170,409	0.00	\$9,170,409	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,212,705	0.00	\$1,348,979	0.00	\$1,348,979	0.00	\$1,348,979	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.250

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Harris-Stowe State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

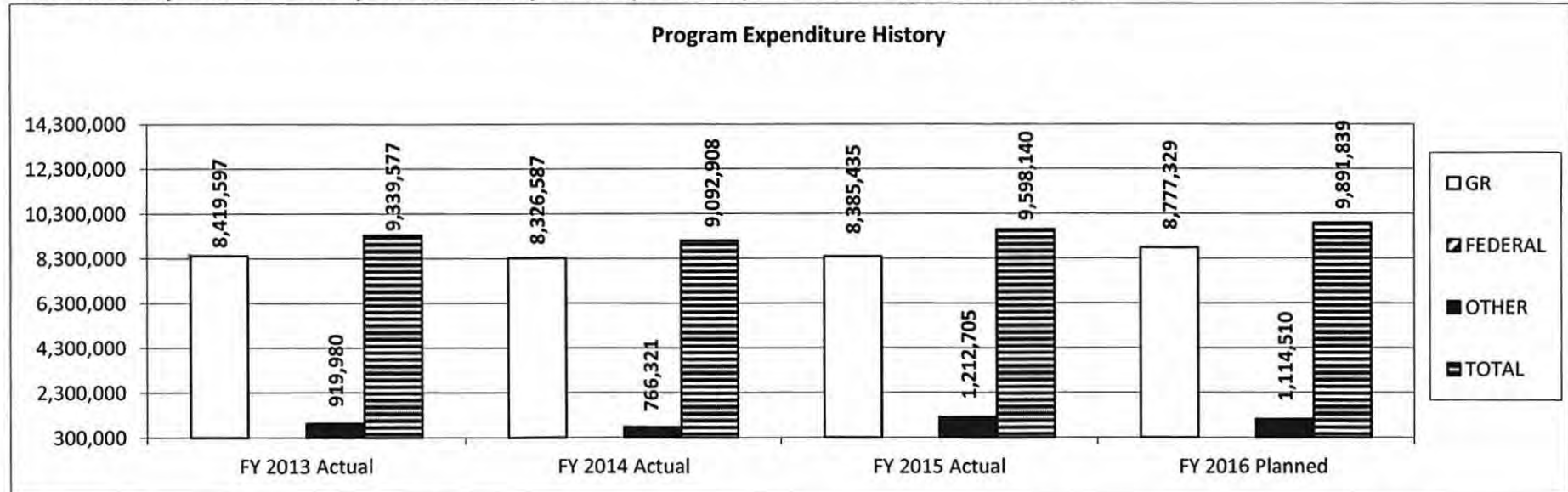
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education _____

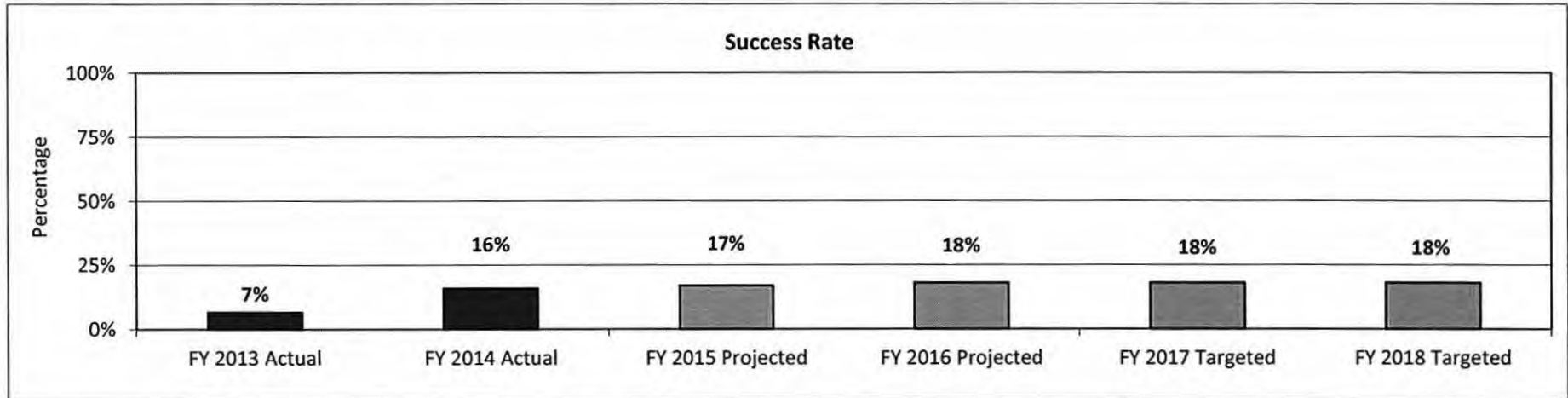
HB Section(s): 3.250

Harris-Stowe State University _____

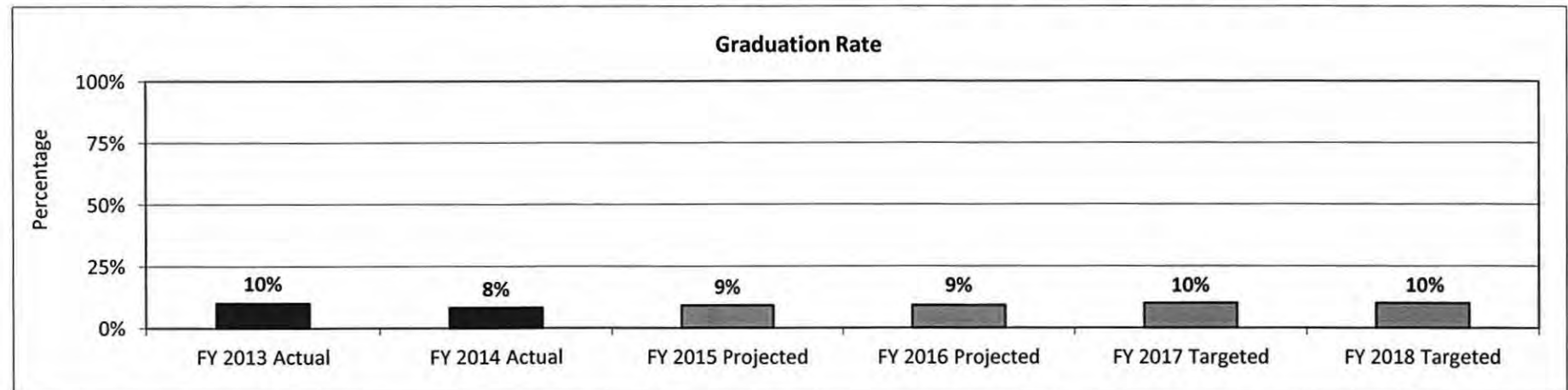
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Harris-Stowe State University.



PROGRAM DESCRIPTION

Department of Higher Education

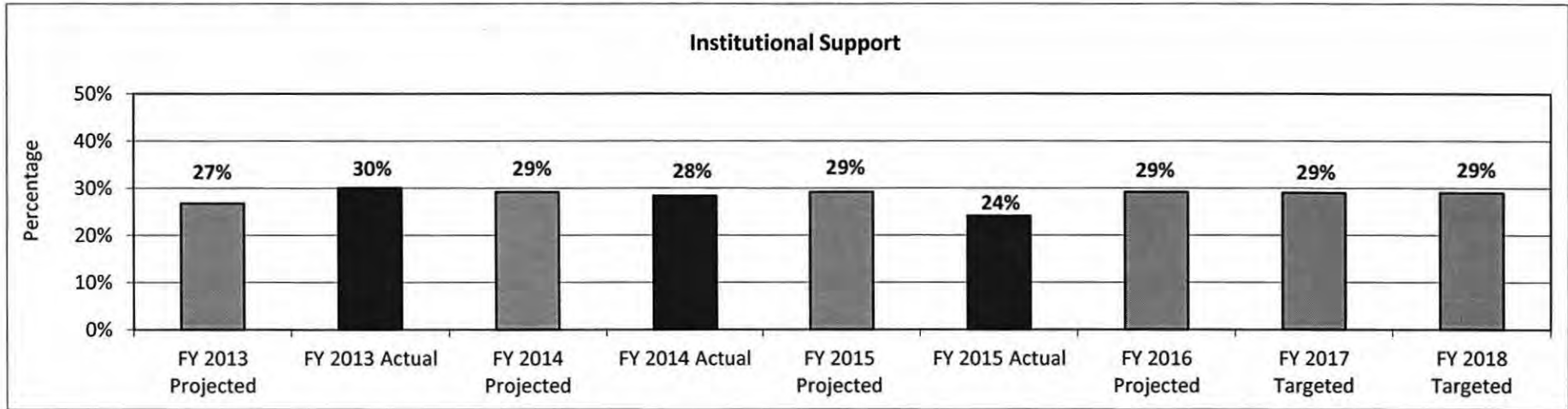
HB Section(s): 3.250

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

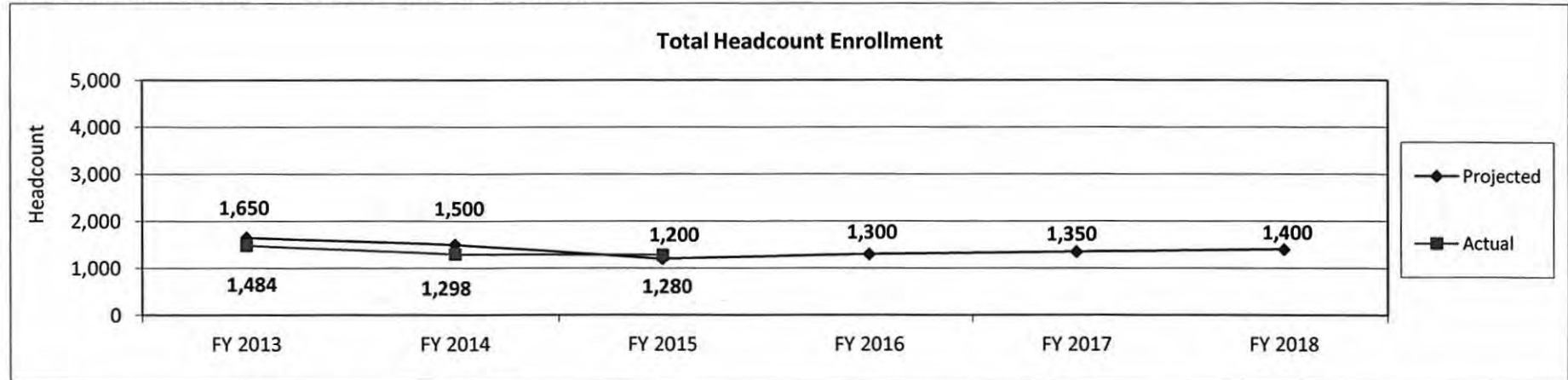
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Harris-Stowe State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIV OF MISSOURI CAMPUSES

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES				PD	0.00	381,757,768	0	47,042,748	428,800,516	
				Total	0.00	381,757,768	0	47,042,748	428,800,516	
DEPARTMENT CORE ADJUSTMENTS										
1x Expenditures	612	9968	PD		0.00	(75,000)	0	0	(75,000)	Core reduction of one-time expense for publication of the 2015-2016 Official Manual of Missouri by the University of Missouri Press
Core Reallocation	518	2304	PD		0.00	5,736,056	0	0	5,736,056	Reallocation of performance funding to core appropriation
NET DEPARTMENT CHANGES					0.00	5,661,056	0	0	5,661,056	
DEPARTMENT CORE REQUEST				PD	0.00	387,418,824	0	47,042,748	434,461,572	
				Total	0.00	387,418,824	0	47,042,748	434,461,572	
GOVERNOR'S RECOMMENDED CORE				PD	0.00	387,418,824	0	47,042,748	434,461,572	
				Total	0.00	387,418,824	0	47,042,748	434,461,572	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIV OF MISSOURI CAMPUSES								
CORE								
PROGRAM DISTRIBUTIONS	395,286,637	0.00	428,600,516	0.00	434,261,572	0.00	434,261,572	0.00
REFUNDS	200,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	395,486,637	0.00	428,800,516	0.00	434,461,572	0.00	434,461,572	0.00
GRAND TOTAL	\$395,486,637	0.00	\$428,800,516	0.00	\$434,461,572	0.00	\$434,461,572	0.00
GENERAL REVENUE	\$349,849,171	0.00	\$381,757,768	0.00	\$387,418,824	0.00	\$387,418,824	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$45,637,466	0.00	\$47,042,748	0.00	\$47,042,748	0.00	\$47,042,748	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.255

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of the University of Missouri System.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, RSMo

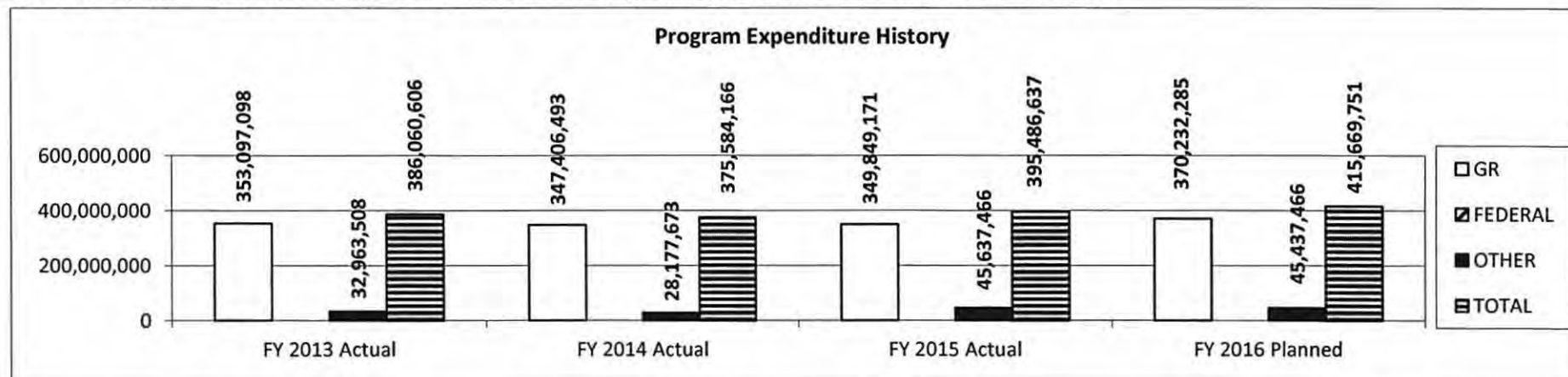
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

Department of Higher Education

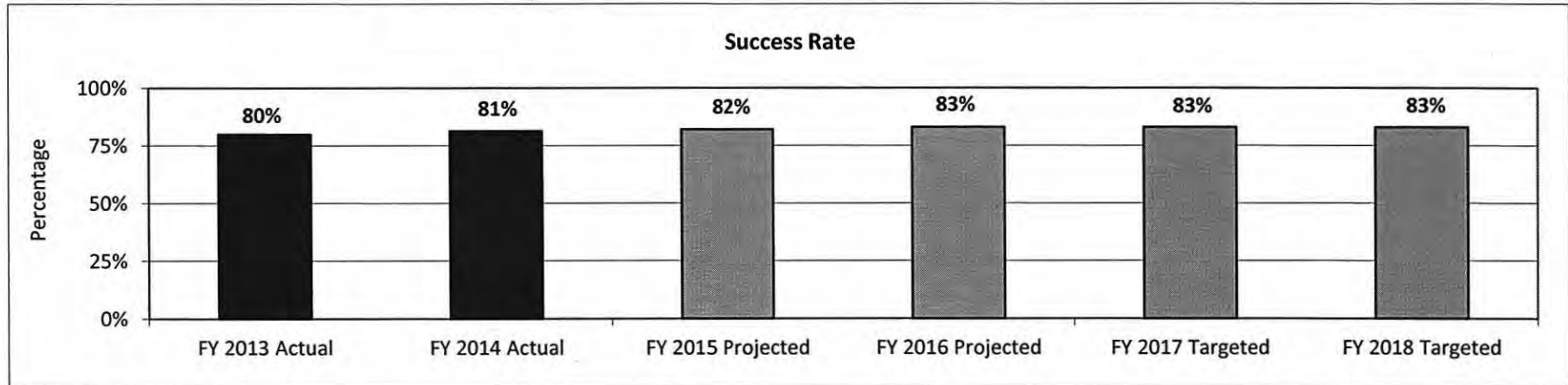
HB Section(s): 3.255

University of Missouri

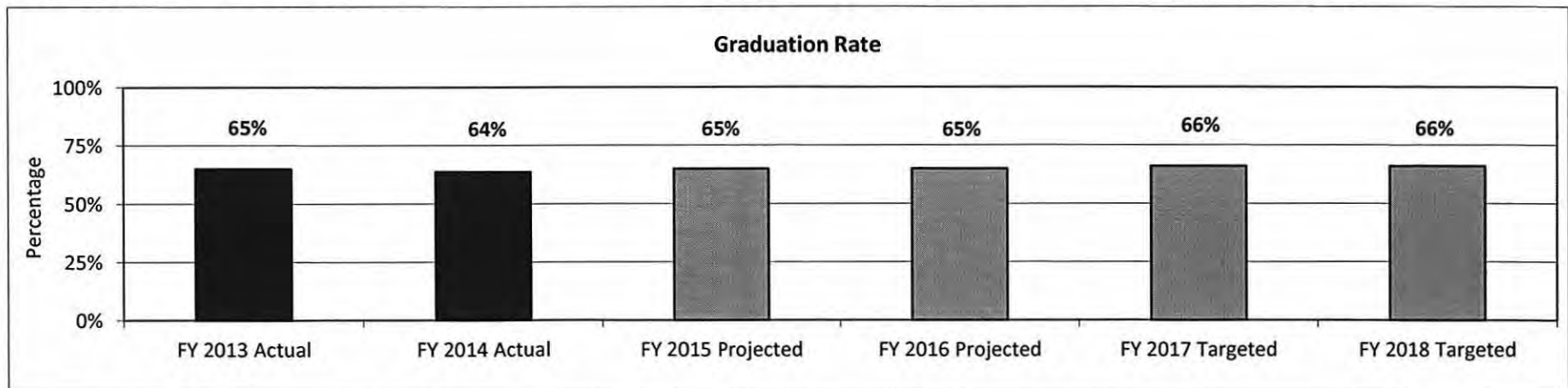
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from the University of Missouri System.



PROGRAM DESCRIPTION

Department of Higher Education

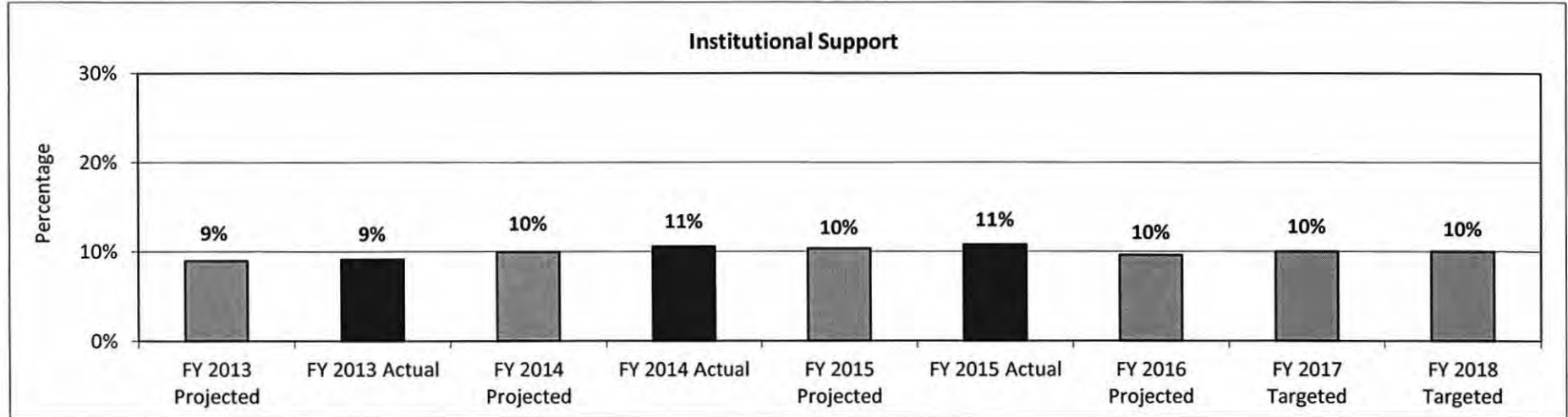
HB Section(s): 3.255

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

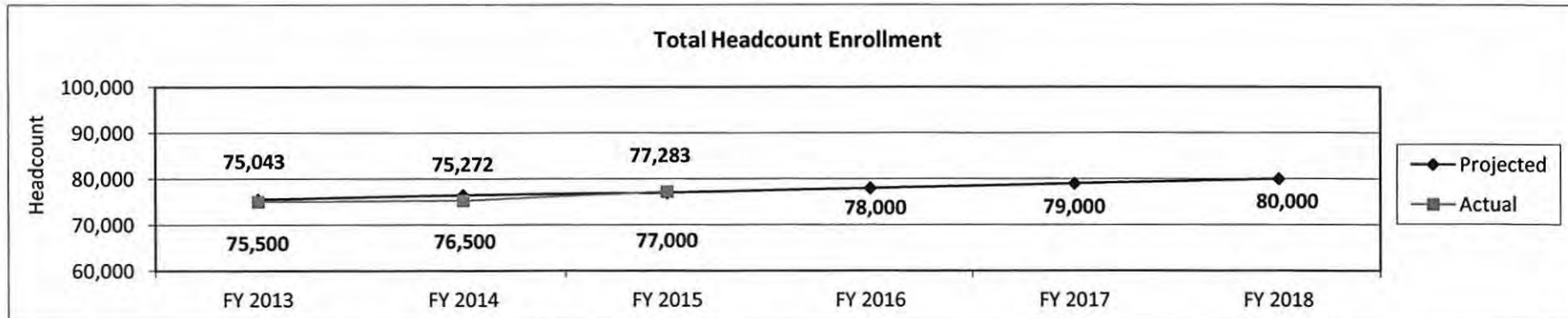
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at University of Missouri System.



7d. Provide a customer satisfaction measure, if available.

N/A

NEW DECISION ITEM

RANK: 5 OF 14

Department of Higher Education	Budget Unit <u>57681C</u>
Division of Four-year Universities	
DI Name - Tax Refund Offset - University of Missouri	House Bill <u>3.255</u>
DI# <u>1555001</u>	

1. AMOUNT OF REQUEST

FY 2017 Budget Request				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	1,200,000	1,200,000
TRF	0	0	0	0
Total	0	0	1,200,000	1,200,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow Fund (0753)

FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	1,200,000	1,200,000
TRF	0	0	0	0
Total	0	0	1,200,000	1,200,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow Fund (0753)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other:	

NEW DECISION ITEM

RANK: 5 OF 14

Department of Higher Education Division of Four-year Universities DI Name - Tax Refund Offset - University of Missouri	Budget Unit <u>57681C</u> DI# <u>1555001</u> House Bill <u>3.255</u>
3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.	
<p>Section 143.781, RSMo</p> <p>The University of Missouri (UM) currently receives a tax refund offset appropriation of \$200,000 to cover unpaid debts owed to the institution by state taxpayers. This threshold was exceeded in FY15, causing the excess to be paid from the FY16 debt offset appropriation. Significant fluctuations in the amount of unpaid debts owed to this institution over the past few years along with the lack of designation of an estimated appropriation for these purposes necessitates the need for additional appropriation authority to continue reimbursements to the institution.</p>	
4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)	
<p>It is anticipated that \$1,200,000 will be sufficient to cover reimbursements of potential increases in debts owed to the University.</p>	

NEW DECISION ITEM

RANK: 5 OF 14

Department of Higher Education	Budget Unit	57681C
Division of Four-year Universities		
DI Name - Tax Refund Offset - University of Missouri	DI# 1555001	House Bill 3.255

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR	GR	FTE	FED	FED	FTE	OTHER	OTHER	TOTAL	One-Time
	DOLLARS	DOLLARS	DOLLARS	DOLLARS	DOLLARS	DOLLARS	DOLLARS	DOLLARS	DOLLARS	DOLLARS
	0								0	0.0
									0	0.0
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	0
									0	
									0	
									0	
Total EE	0			0			0		0	0
Program Distributions							1,200,000		1,200,000	
Total PSD	0			0			1,200,000		1,200,000	0
Transfers										
Total TRF	0			0			0		0	0
Grand Total	0	0.0	0	0	0.0	1,200,000	0.0	1,200,000	0.0	0

NEW DECISION ITEM

RANK: 5 OF 14

Department of Higher Education						Budget Unit 57681C							
Division of Four-year Universities													
DI Name - Tax Refund Offset - University of Missouri				DI# 1555001		House Bill				3.255			
	Gov Rec			Gov Rec			Gov Rec			Gov Rec		Gov Rec	
	GR	Gov Rec		FED	Gov Rec		OTHER	Gov Rec		TOTAL	Gov Rec	One-Time	
Budget Object Class/Job Class	DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	TOTAL	FTE	DOLLARS
										0		0.0	
										0		0.0	
Total PS	0		0.0	0		0.0	0		0.0	0		0.0	0
										0			
										0			
										0			
Total EE	0			0			0			0			0
Program Distributions							1,200,000			1,200,000			
Total PSD	0			0			1,200,000			1,200,000			0
Transfers													
Total TRF	0			0			0			0			0
Grand Total	0		0.0	0		0.0	1,200,000		0.0	1,200,000		0.0	0

RANK: 5 **OF** 14

RANK: 5 **OF** 14

496

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIV OF MISSOURI CAMPUSES								
NDI - UNIV OF MO DEBT OFFSET - 1555001								
REFUNDS	0	0.00	0	0.00	1,200,000	0.00	1,200,000	0.00
TOTAL - PD	0	0.00	0	0.00	1,200,000	0.00	1,200,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,200,000	0.00	\$1,200,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$1,200,000	0.00	\$1,200,000	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
UMKC NEIGHBORHOOD INITIATIVE									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	500,000	0.00	500,000	0.00	0	0.00	
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	0	0.00	
TOTAL	0	0.00	500,000	0.00	500,000	0.00	0	0.00	
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00	

1/21/16 8:17

im_disummary

CORE DECISION ITEM

Department of Higher Education Division of Four-year Universities Core - University of Missouri - UMKC Neighborhood Initiative	Budget Unit <u>57760C</u> HB Section <u>3.260</u>																																																																																										
1. CORE FINANCIAL SUMMARY																																																																																											
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	FY 2017 Budget Request																																																																																										
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Total	500,000	0	0	500,000																																																																																							
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 FTE	 0.00	 0.00	 0.00	 0.00																																																																																							
Est. Fringe	0	0	0	0																																																																																							
2. CORE DESCRIPTION																																																																																											
<p>This request is for continuation of the core funding for the University of Missouri - Kansas City for The Center for Neighborhoods Initiative in the Department of Architecture, Urban Planning and Design (AUPD). The purpose of the initiative is to actively engage with the city and region, local governments, other political subdivisions, higher education institutions and community organizations to meet the critical needs of neighborhoods by providing access to available resources, training and workshops, as well as providing opportunities for research and engaged teaching.</p>																																																																																											

CORE DECISION ITEM

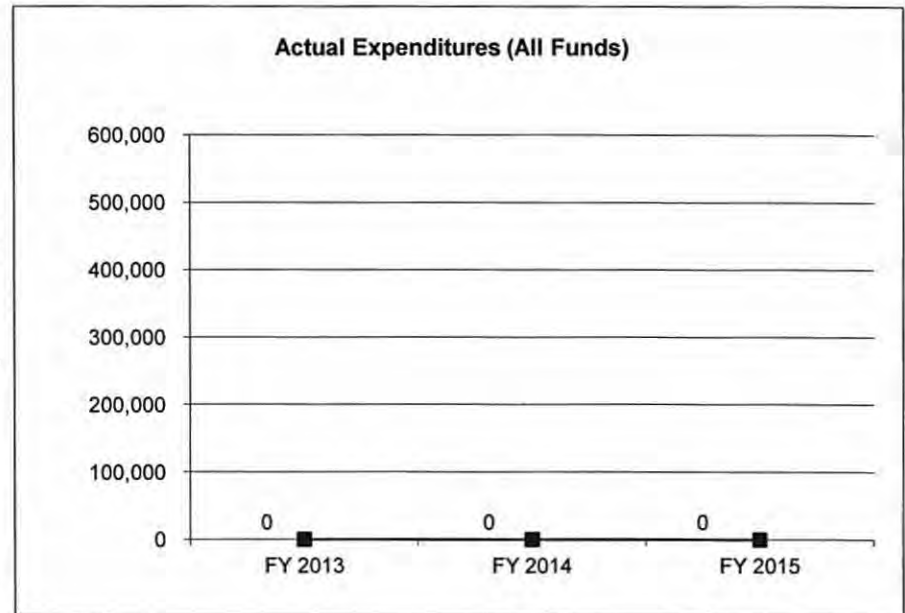
Department of Higher Education	Budget Unit	<u>57760C</u>
Division of Four-year Universities		
Core - University of Missouri - UMKC Neighborhood Initiative	HB Section	<u>3.260</u>

3. PROGRAM LISTING (list programs included in this core funding)

University of Missouri - Kansas City Neighborhood Initiative

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	0	0	0	500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	0	0	500,000
Actual Expenditures (All Funds)	0	0	0	0
Unexpended (All Funds)	0	0	0	500,000
Unexpended, by Fund:				
General Revenue	0	0	0	0
Federal	0	0	0	0
Other	0	0	0	0



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

UMKC NEIGHBORHOOD INITIATIVE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1720 9020	PD	0.00	(500,000)	0	0	(500,000) UMKC Neighborhoods Initiative core reduction
NET GOVERNOR CHANGES			0.00	(500,000)	0	0	(500,000)
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UMKC NEIGHBORHOOD INITIATIVE								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$500,000	0.00	\$500,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260

Program Name: UMKC Neighborhood Initiative

Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative

1. What does this program do?

This appropriation allows the UMKC Center for Neighborhoods in the Department of Architecture, Urban Planning and Design, meet the critical needs of neighborhoods through technical assistance, capacity building, neighborhood planning and design services, legal aid and organizational assistance. The Center will provide a one-stop location where leaders can access the available resources and capacities of UMKC – including faculty, staff and students. Data about neighborhoods as well as training, workshops, and other opportunities with faculty and students will be available. In addition, faculty will benefit from these partnerships with opportunities for research and engaged teaching.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.010 - 172.750, RSMo

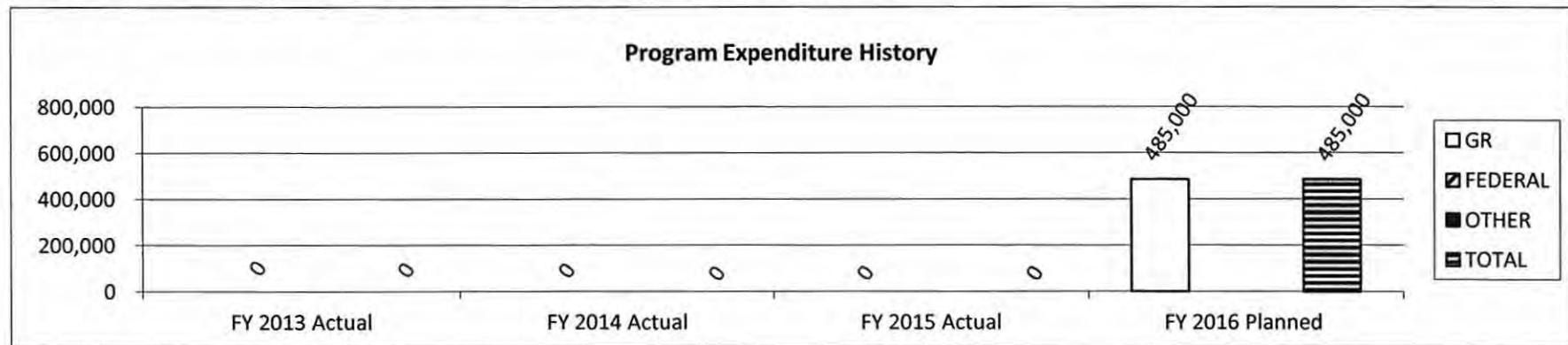
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260

Program Name: UMKC Neighborhood Initiative

Program is found in the following core budget(s): University of Missouri - UMKC Neighborhood Initiative

6. What are the sources of the "Other " funds?

N/A

7a. Provide an effectiveness measure.

The UMKC Center for Neighborhoods will develop and implement curriculum for neighborhood leaders. The Center will measure annually the number of participants trained through the programs and workshops.

Note: FY16 is the first year of this program. The efficiency and effectiveness outcomes will evolve as the program matures.

7b. Provide an efficiency measure.

The Center will determine the number of neighborhood organizations in good standing after providing help.

7c. Provide the number of clients/individuals served, if applicable.

The Center will provide information on the following:

	FY16 Projected
Number of neighborhood participants in programs	30
Number of neighborhood organizations served	30
Number of student internships organized	5

7d. Provide a customer satisfaction measure, if available.

Satisfaction data will be collected from participants at programs and student internships will be evaluated.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
<hr/>									
UNIV OF MO ST. LOUIS-BIOTECH									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	300,000	0.00	300,000	0.00	300,000	0.00	
TOTAL - PD	0	0.00	300,000	0.00	300,000	0.00	300,000	0.00	
TOTAL	0	0.00	300,000	0.00	300,000	0.00	300,000	0.00	
<hr/>									
GRAND TOTAL	\$0	0.00	\$300,000	0.00	\$300,000	0.00	\$300,000	0.00	
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CORE DECISION ITEM

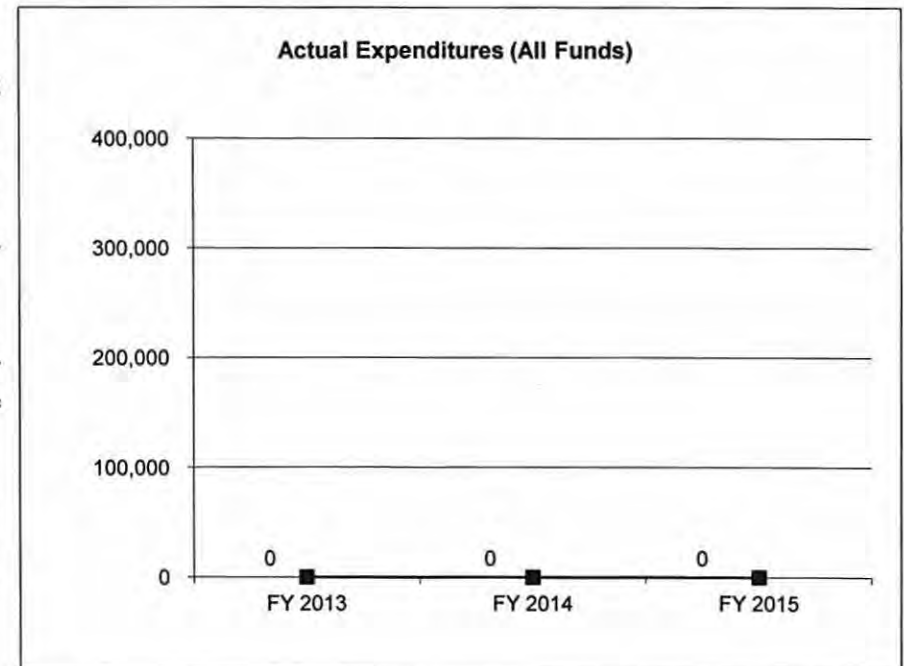
Department of Higher Education Division of Four-year Colleges and Universities Core - University of Missouri - St. Louis International Collaboration	Budget Unit 57695C HB Section 3.260																																																																																										
1. CORE FINANCIAL SUMMARY																																																																																											
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<p>This request is for continuation of the core funding for the University of Missouri - St. Louis (UMSL) for purposes of increasing international collaboration and promoting economic opportunity to help attract and retain new economic activity to the St. Louis region. A key focus of the program is the St. Louis-Israel Innovation Connection, which connects the economies of St. Louis and Israel and will serve as a model to attract companies from other targeted geographies to the St. Louis region.</p>																																																																																											

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57695C
Division of Four-year Colleges and Universities		
Core - University of Missouri - St. Louis International Collaboration	HB Section	3.260
3. PROGRAM LISTING (list programs included in this core funding)		

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	0	0	0	300,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	0	0	300,000
Actual Expenditures (All Funds)	0	0	0	0
Unexpended (All Funds)	0	0	0	300,000
Unexpended, by Fund:				
General Revenue	0	0	0	0
Federal	0	0	0	0
Other	0	0	0	0



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIV OF MO ST. LOUIS-BIOTECH

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	300,000	0	0	300,000	
	Total	0.00	300,000	0	0	300,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	300,000	0	0	300,000	
	Total	0.00	300,000	0	0	300,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	300,000	0	0	300,000	
	Total	0.00	300,000	0	0	300,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIV OF MO ST. LOUIS-BIOTECH								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	300,000	0.00	300,000	0.00	300,000	0.00
TOTAL - PD	0	0.00	300,000	0.00	300,000	0.00	300,000	0.00
GRAND TOTAL	\$0	0.00	\$300,000	0.00	\$300,000	0.00	\$300,000	0.00
GENERAL REVENUE	\$0	0.00	\$300,000	0.00	\$300,000	0.00	\$300,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260

Program Name: University of Missouri - St. Louis International Collaboration

Program is found in the following core budget(s): University of Missouri - St. Louis International Collaboration

1. What does this program do?

The purpose of this appropriation is to increase international collaboration and promote economic opportunity that helps attract and retain new economic activity to the St. Louis region. University of Missouri-St. Louis will work with BioSTL, a regional nonprofit dedicated to advancing prosperity in St. Louis through the growth of biosciences and other targeted innovation clusters. The centerpiece of the program is the St. Louis-Israel Innovation Connection, which connects the economies of St. Louis and Israel with a robust pipeline that engages and links experienced professionals to identify Israeli companies who are likely to be attracted by St. Louis' convergence of corporate, university, and entrepreneurial strengths. Specific business strategies will partner prospective Israeli companies with St. Louis and Missouri resources that might lead to recruitment of a presence in St. Louis. The St. Louis-Israel Innovation Connection will serve as a model for similar efforts to attract companies from other targeted geographies. BioSTL is providing matching funds.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.010 - 172.750, RSMo

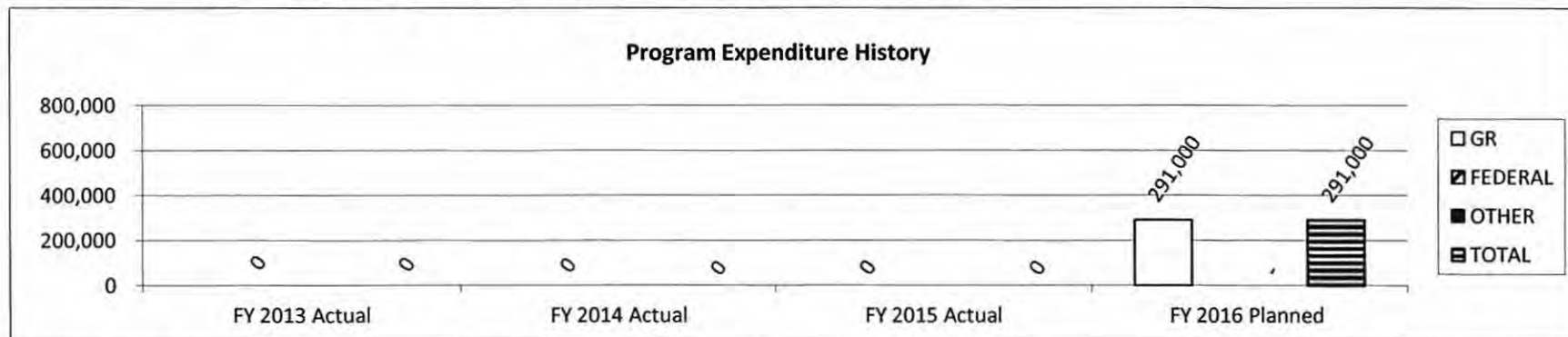
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260

Program Name: University of Missouri - St. Louis International Collaboration

Program is found in the following core budget(s): University of Missouri - St. Louis International Collaboration

7a. Provide an effectiveness measure.

	FY 2016 Projected	FY 2016 Actual	FY 2017 Projected	FY 2017 Actual	FY 2018 Projected	FY 2018 Actual
Number of prospective recruitments	65		75		85	
Number of currently active recruitments	52		60		68	
Number of firms in discussion with Missouri companies to form official relationships (e.g., MO-based investments, university clinical trials, or collaborations with Missouri companies), resulting in economic activity for the state	12		15		18	
Number of firms with formal Missouri relationship, resulting in economic activity for the state	2		3		3	
Number of firms completing due diligence on a location in Missouri	4		6		7	
Number of firms successfully recruited to Missouri	2		3		4	
Number of jobs created due to firm relocation	4		8		12	
Average wage of new jobs created*	\$53,695		\$53,695		\$53,695	
Additional capital investment generated by relocated firms	\$1,000,000		\$1,500,000		\$2,000,000	

* In September 2014, MERIC estimated that the average annual wage in the biosciences industry is \$53,695.
(https://www.missourieconomy.org/pdfs/ti_bio.pdf)

NOTE: FY2016 is the first year of scaling up a pilot program. Much of the first year's activity includes raising national and international awareness among inventors, entrepreneurs, corporations, and investors of St. Louis and its rich ecosystem for supporting entrepreneurial and technology companies; and mining and building upon existing contacts and networks to identify, source, and screen qualified prospects. Building a foundation of these important activities will lead to outcomes-related success (e.g., increased company/job/investment attraction) in subsequent years. As such, the efficiency measures for the program continuously improve in subsequent years as the program builds on the fundamental activities of the first year (FY2016).

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.260

Program Name: University of Missouri - St. Louis International Collaboration

Program is found in the following core budget(s): University of Missouri - St. Louis International Collaboration

7b. Provide an efficiency measure.

	FY 2016 Projected	FY 2016 Actual	FY 2017 Projected	FY 2017 Actual	FY 2018 Projected	FY 2018 Actual
\$ of State Funding Investment per New Job Created	\$72,750		\$36,375		\$24,250	
\$ of State Funding Investment per New \$45,000 in Annual Payroll Created	\$60,969		\$30,485		\$20,323	
\$ of State Funding Investment per New \$100,000 in Capital Investment Generated	\$29,100		\$19,400		\$14,550	
\$ of Private Funding Investment per New Job Created (BioSTL Matching Funds)	\$21,250		\$21,250		TBD	

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
UMC TELEMEDICINE									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00	
HEALTHY FAMILIES TRUST	437,640	0.00	437,640	0.00	437,640	0.00	437,640	0.00	
TOTAL - PD	437,640	0.00	1,937,640	0.00	1,937,640	0.00	1,937,640	0.00	
TOTAL	437,640	0.00	1,937,640	0.00	1,937,640	0.00	1,937,640	0.00	
GRAND TOTAL	\$437,640	0.00	\$1,937,640	0.00	\$1,937,640	0.00	\$1,937,640	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit					57684C									
Division of Four-year Colleges and Universities																			
Core - University of Missouri - Missouri Telehealth Network										HB Section					3.265				
1. CORE FINANCIAL SUMMARY																			
FY 2017 Budget Request					FY 2017 Governor's Recommendation														
	GR	Federal	Other	Total		GR	Federal	Other	Total		GR	Federal	Other	Total					
PS	0	0	0	0	PS	0	0	0	0		0	0	0	0					
EE	0	0	0	0	EE	0	0	0	0		0	0	0	0					
PSD	1,500,000	0	437,640	1,937,640	PSD	1,500,000	0	437,640	1,937,640		1,500,000	0	437,640	1,937,640					
Total	1,500,000	0	437,640	1,937,640	Total	1,500,000	0	437,640	1,937,640		1,500,000	0	437,640	1,937,640					
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00					
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0		0	0	0	0					
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.														
Other Funds: Healthy Families Trust Fund (0625)					Other Funds: Healthy Families Trust Fund (0625)														
2. CORE DESCRIPTION																			
The Missouri Telehealth Network (MTN) plays a vital role in Missouri's health care system and provides an excellent return on investment. MTN is a telehealth resource center for any health care provider in Missouri to find out more information about telehealth and receive assistance in starting a telehealth project. MTN facilitates telemedicine visits between providers and patients including more than 39,700 patient encounters last year. MTN also provides educational opportunities for health professionals and students in rural parts of Missouri where access to up-to-date programs are limited. Telehealth sites rely on the expertise and 24x7 management, monitoring, and troubleshooting service of MTN technicians.																			
The Missouri Telehealth Network currently has 202 sites statewide in 62 counties and the City of St. Louis. In 2015, 42 medical professionals in 19 specialties conducted more than 41,000 clinical encounters via telehealth. Missouri Telehealth Network sites include hospitals, federally qualified health centers, rural health clinics, community mental health centers, state facilities, an army hospital, two schools of medicine, a school of nursing, the Missouri Department of Health and Senior Services and many other types of health care facilities.																			

CORE DECISION ITEM

Department of Higher Education	Budget Unit	57684C
Division of Four-year Colleges and Universities		
Core - University of Missouri - Missouri Telehealth Network	HB Section	3.265

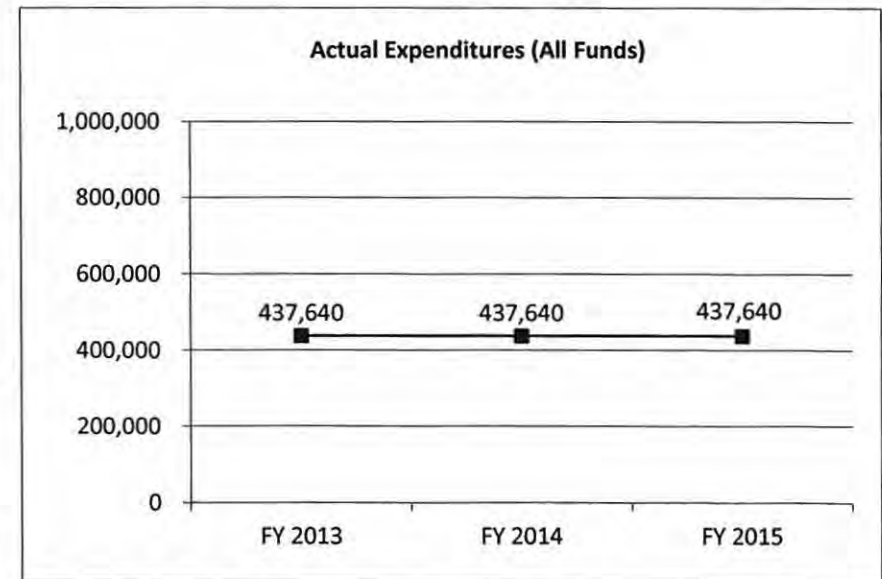
Show-Me Extension for Community Healthcare Outcomes (ECHO) will enable comprehensive, best-practice care to patients with complex health conditions, in their local community. The utilization of videoconferencing connects primary care providers to an interdisciplinary group of specialists who are then able to focus and learn about a specific disease state or condition in order to help provide specialty care to patients who might not otherwise be able to receive care. Six clinics are being started to address chronic pain management, autism, endocrinology, hepatitis c, childhood asthma, and dermatology.

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Telehealth Network; Show-Me Extension for Community Healthcare Outcomes (ECHO)

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	437,640	437,640	437,640	1,937,640
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	437,640	437,640	437,640	N/A
Actual Expenditures (All Funds)	437,640	437,640	437,640	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

UMC TELEMEDICINE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	1,500,000	0	437,640	1,937,640	
	Total	0.00	1,500,000	0	437,640	1,937,640	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,500,000	0	437,640	1,937,640	
	Total	0.00	1,500,000	0	437,640	1,937,640	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,500,000	0	437,640	1,937,640	
	Total	0.00	1,500,000	0	437,640	1,937,640	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UMC TELEMEDICINE								
CORE								
PROGRAM DISTRIBUTIONS	437,640	0.00	1,937,640	0.00	1,937,640	0.00	1,937,640	0.00
TOTAL - PD	437,640	0.00	1,937,640	0.00	1,937,640	0.00	1,937,640	0.00
GRAND TOTAL	\$437,640	0.00	\$1,937,640	0.00	\$1,937,640	0.00	\$1,937,640	0.00
GENERAL REVENUE	\$0	0.00	\$1,500,000	0.00	\$1,500,000	0.00	\$1,500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

1. Mission Statement

The Missouri Telehealth Network (MTN) exists to enhance access to care in underserved areas of Missouri, to provide education and training opportunities for healthcare providers, to further homeland security efforts related to disaster preparedness and to be available in the event of a disaster, and to provide research opportunities to clinicians wanting to study telehealth.

2. Program History

MTN began in 1994 as one of the nation's first public-private partnerships in telehealth. A 9-site network was initially developed with federal support coming from the Health Resources and Services Administration's Office and private support coming from telecommunication companies, as well as each telehealth site. More recently, funding for the Missouri Telehealth Network has been provided from the University of Missouri Health Care and the State of Missouri. Also, the Missouri Telehealth Network site network charges are funded by MTN members.

3. What does this program do?

The Missouri Telehealth Network (MTN) exists:

1. to increase access to health care for underserved Missourians;
2. to provide specialty care to Missourians in state facilities, i.e.. Marshall Habilitation Center;
3. to serve as a resource (consultant) for health care institutions and providers who are embarking upon their own telehealth program;
4. to provide a mechanism for clinical research;
5. to provide continuing educational opportunities for health care providers; and
6. to replicate the ECHO model of telehealth for education and training of primary care providers and create regional centers of excellence

Telehealth sites may be equipped with interactive videoconferencing equipment, teleradiology equipment or both. Sites with interactive video are typically equipped with document cameras, video scope systems and electronic stethoscopes as needed. Even though the physicians and patients are geographically separated, these interactive technologies allow for a sufficient examination of the patient in real time, not to mention that keeping services local helps the rural economy through greater utilization of pharmacies, laboratories, radiology departments, etc.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

The Missouri Telehealth Network currently has 202 sites statewide in 62 counties and the City of St. Louis. In 2015, 42 medical professionals in 19 specialties conducted more than 41,000 clinical encounters via telehealth. Missouri Telehealth Network sites include hospitals, federally qualified health centers, rural health clinics, community mental health centers, state facilities, an army hospital, two schools of medicine, a school of nursing, the Missouri Department of Health and Senior Services and many other types of health care facilities.

4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

MTN is a component of the University of Missouri Healthcare and falls under these statutes - Section 172.810 - 172.830, RSMo.

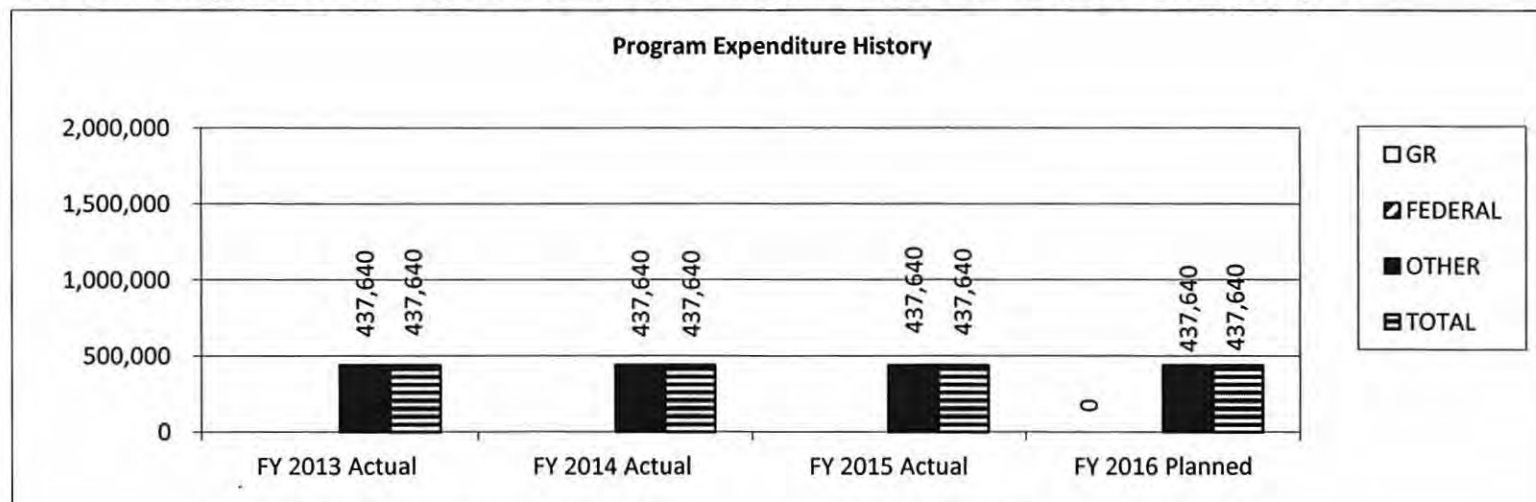
5. Are there federal matching requirements? If yes, please explain.

No federal matching requirements.

6. Is this a federally mandated program? If yes, please explain.

This is not a federally mandated program.

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

7. What are the sources of the "Other " funds?

Other appropriated funds are from Healthy Families Trust Fund. In addition, other non-state funds to support the Telehealth mission are provided by University of Missouri Health Care, and federal, state, and other agency grants.

8a. Provide an effectiveness measure.

Between July, 2014 and June, 2015, approximately 1,617 round trips from rural areas of Missouri to University of Missouri specialists' clinics were avoided resulting in saved fuel costs of over \$84,867 and approximately 148,000 miles of travel were avoided. This is the result of the availability of telehealth to these rural communities. (Data from Missouri Telehealth Network Encounters, whose providers are employed by the University of Missouri, was collected to reveal that utilization of telehealth saved Missourians significant travel time and dollars. These calculations use the average of the two federal mileage reimbursement rates - 54.5¢ per mile and 57.5¢ per mile.)

	MO HealthNet Patients	All Encounters
Number of Trips Avoided	1,164	1,617
Number of Miles Avoided	147,595	190,321
Total Dollars Saved	\$84,867	\$109,435

Approximately 72% of Telehealth patients are MO HealthNet participants in both the managed MO HealthNet and direct MO HealthNet programs.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

8b. Provide an efficiency measure.

Telehealth has many cost saving implications for providers. Burrell Behavioral Health and Pathways Community Behavioral Health are cost saving examples through the use of telepsychiatry. Pathways reports providing the equivalent of 60 days of telepsychiatry provider time per week. Telehealth provides a reduction in windshield time. This windshield time reflects time that the psychiatrists would lose seeing patients if it weren't for the use of telepsychiatry. The reduction of windshield time from the use of telepsychiatry results in an annual overall savings of approximately \$1,508,000/year to Burrell Behavioral Health and Pathways Community Behavioral Health.

8c. Provide the number of clients/individuals served, if applicable.

Number of telehealth encounters provided to patients		Number of Continuing Medical Education credits awarded to health care professionals	
<u>Year</u>	<u>Number</u>	<u>Year</u>	<u>Number</u>
2010 Actual	6,703	2010 Actual	505
2011 Actual	15,386	2011 Actual	222
2012 Actual	26,577	2012 Actual	124
2013 Actual	39,123	2013 Actual	323
2014 Actual	45,300	2014 Actual	358
2015 Actual	41,000	2015 Actual	1,322
2016 Projected	42,000	2016 Projected	1,700
Number of teleradiology interpretations provided to patients			
<u>Year</u>	<u>Number</u>		
2010 Actual	12,089		
2011 Actual	13,168		
2012 Actual	17,855		
2013 Actual	16,662		
2014 Actual	8,035		
2015 Actual	10,255		
2016 Projected	12,000		

PROGRAM DESCRIPTION

Department of Higher Education

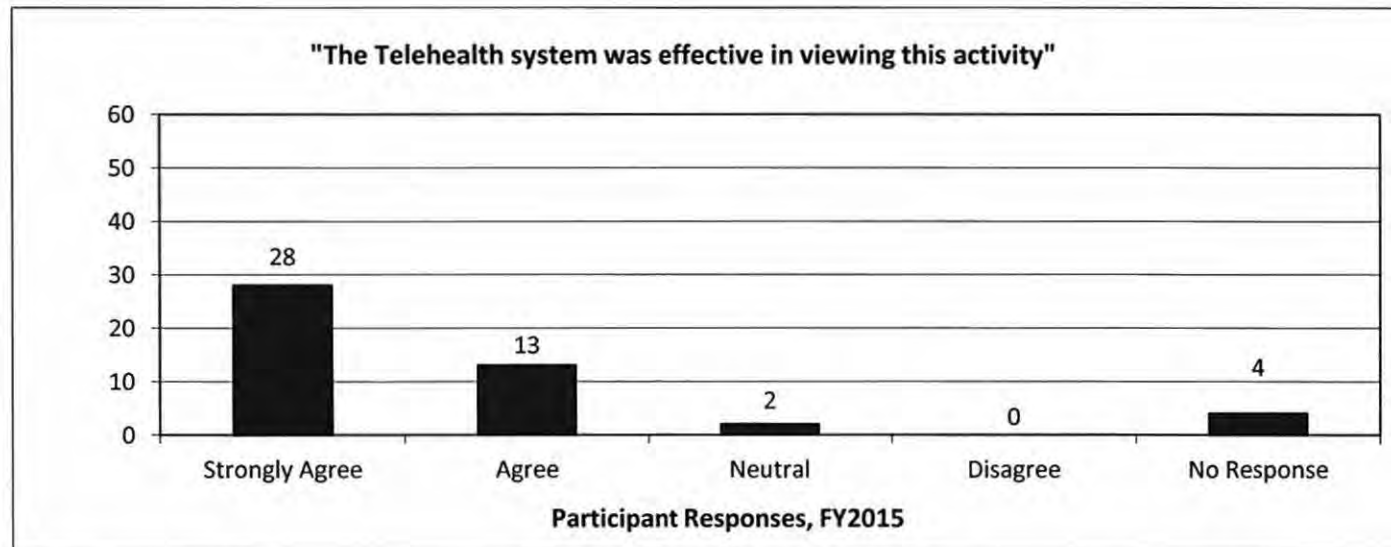
HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

8d. Provide a customer satisfaction measure, if available.

Satisfaction data was collected using an evaluation form from the CME presentations during FY2015 of those utilizing the telehealth equipment. The chart below represents the satisfaction of a sample consisting of 48 providers who utilized the telehealth equipment to view Grand Rounds.



Comments from rural providers about the telehealth services were favorable, indicating it was advantageous to connect from their clinic, and the information was very useful. Some specific phrases used by rural providers include: "Enjoyed talk", "Good review, interesting and applicable!", "Great summary", "Excellent, very thorough presentation", "Excellent overview".

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes

1. Mission Statement

Show-Me Extension for Community Healthcare Outcomes (ECHO) will enable comprehensive, best-practice care to patients with complex health conditions, in their local community. Show-Me ECHO facilitates collaboration between specialty and primary care that expands access to best-practice medical care across Missouri. It links expert specialist teams at an academic 'hub' with primary care clinicians in local communities – the 'spokes' of the model. Together, they participate in regularly scheduled Show-Me ECHO clinics, which are virtual grand rounds, combined with mentoring and patient case presentations and discussions.

2. Program History

Show-Me ECHO is a replication of the Project ECHO program developed at the University of New Mexico. They describe Project ECHO as a lifelong learning and guided practice model that revolutionizes medical education and exponentially increases workforce capacity to provide best-practice specialty care and reduce health disparities.

3. What does this program do?

Show-Me ECHO uses videoconferencing to connect a group of primary care providers to an interdisciplinary group of specialists around a specific disease state or condition. The primary care providers learn about the disease and with the mentorship of the specialists, they become a regional center of excellence that can help provide specialty care to patients who might not otherwise be able to receive care.

4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Missouri Telehealth Network is a component of the University of Missouri Healthcare and falls under these statutes - Section 172.810 - 172.830, RSMo.

5. Are there federal matching requirements? If yes, please explain.

No federal matching requirements.

6. Is this a federally mandated program? If yes, please explain.

This is not a federally mandated program.

PROGRAM DESCRIPTION

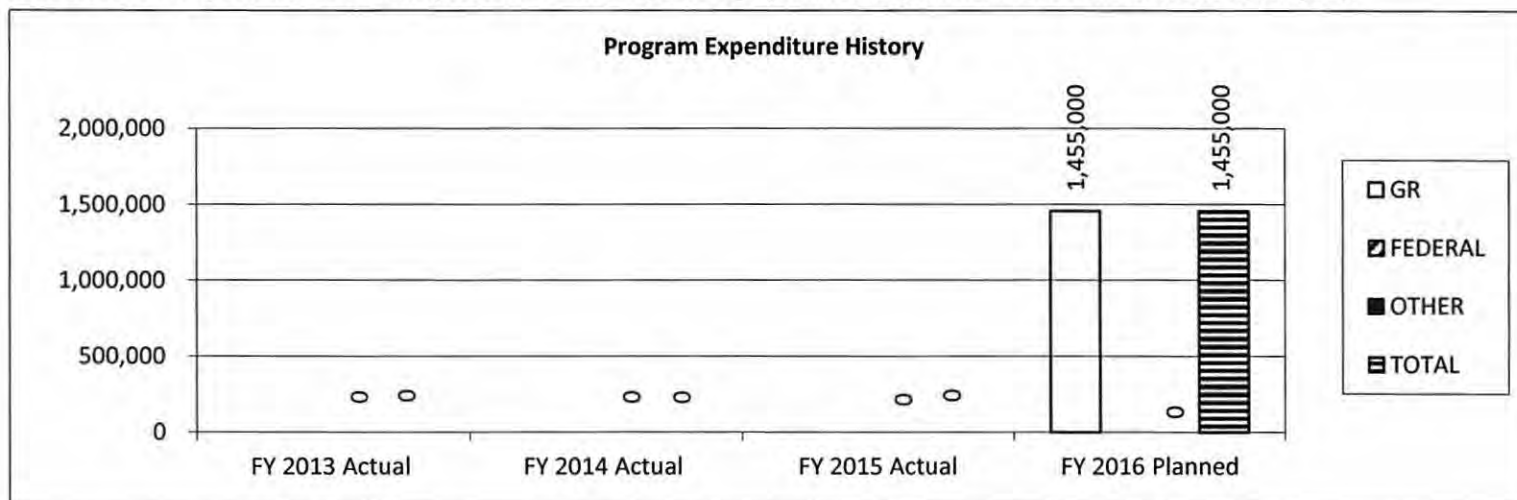
Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



7. What are the sources of the "Other " funds?

N/A

8a. Provide an effectiveness measure.

Show-Me ECHO will increase access to health care, specialty services by training and educating primary care providers in common, complex, costly, and chronic conditions. We will show how many providers participate in each ECHO clinic. The six ECHO clinics that are being started are chronic pain management, autism, endocrinology, hepatitis c, childhood asthma, and dermatology.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.265

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Extension for Community Healthcare Outcomes

8b. Provide an efficiency measure.

Show-Me ECHO will show improved self-efficacy measures of primary care providers for each ECHO clinic.

8c. Provide the number of clients/individuals served, if applicable.

Show-Me ECHO will provide details on the primary care providers engaged, number of Continuing Medical Education Credits awarded, and number cases discussed at each ECHO clinic.

8d. Provide a customer satisfaction measure, if available.

Satisfaction data will be collected in each ECHO clinic.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
SPINAL CORD INJURY									
CORE									
PROGRAM-SPECIFIC									
SPINAL CORD INJURY	1,283,153	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00	
TOTAL - PD	1,283,153	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00	
TOTAL	1,283,153	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00	
GRAND TOTAL	\$1,283,153	0.00	\$1,500,000	0.00	\$1,500,000	0.00	\$1,500,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 57781C				
Division of Four-year Colleges and Universities									
Core - University of Missouri - Spinal Cord Injury					HB Section 3.270				
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	1,500,000	1,500,000	PSD	0	0	1,500,000	1,500,000
Total	0	0	1,500,000	1,500,000	Total	0	0	1,500,000	1,500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: Spinal Cord Injury Fund (0578)					Other Funds: Spinal Cord Injury Fund (0578)				
2. CORE DESCRIPTION									
The Spinal Cord Injury (SCI) fund, established by HB 302 (2001), supports research in Missouri in the area of spinal cord injuries and congenital or acquired disease processes. Congenital spinal cord abnormalities, such as spinal bifida, include birth defects affecting the spinal cord. In addition to traumatic injuries to the spinal cord that lead to paralysis, acquired abnormalities could include Friedreich's ataxia, which manifests itself in teenage years and appears to run in families, as well as paralysis due to multiple sclerosis, polio, etc.									

CORE DECISION ITEM

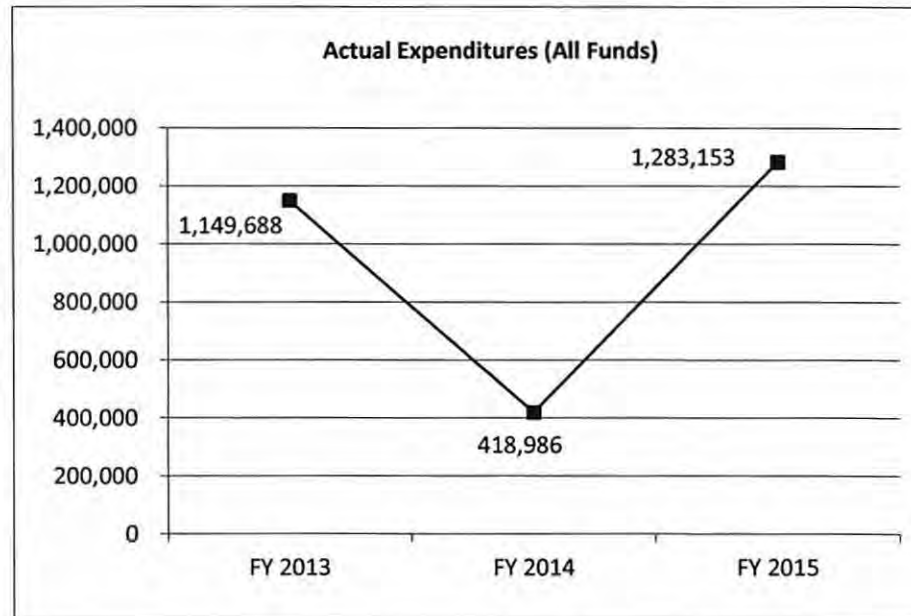
Department of Higher Education	Budget Unit	<u>57781C</u>
Division of Four-year Colleges and Universities		
Core - University of Missouri - Spinal Cord Injury	HB Section	<u>3.270</u>

3. PROGRAM LISTING (list programs included in this core funding)

Spinal Cord Injury

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	1,500,000	1,500,000	1,500,000	1,500,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,500,000	1,500,000	1,500,000	N/A
Actual Expenditures (All Funds)	1,149,688	418,986	1,283,153	N/A
Unexpended (All Funds)	350,312	1,081,014	216,847	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	350,312	1,081,014	216,847	N/A
	(1)	(2)		



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) Includes \$875,000 additional spending authority due to the removal of estimated appropriations by the legislature.

(2) Actual expenditures for FY14 should be \$830,365; \$411,379 was not drawn down by the university prior to the end of the fiscal year; the draw down occurred in FY15 and is shown as FY15 expenditures

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

SPINAL CORD INJURY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	0.00	0	0	1,500,000	1,500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	0.00	0	0	1,500,000	1,500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	0.00	0	0	1,500,000	1,500,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SPINAL CORD INJURY								
CORE								
PROGRAM DISTRIBUTIONS	1,283,153	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00
TOTAL - PD	1,283,153	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00
GRAND TOTAL	\$1,283,153	0.00	\$1,500,000	0.00	\$1,500,000	0.00	\$1,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,283,153	0.00	\$1,500,000	0.00	\$1,500,000	0.00	\$1,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.270

Program Name: Spinal Cord Injury

Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

1. What does this program do?

This program provides support for research projects in Missouri that promote and advance knowledge in the areas of spinal cord injuries and congenital or acquired disease processes.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 304.027, RSMo

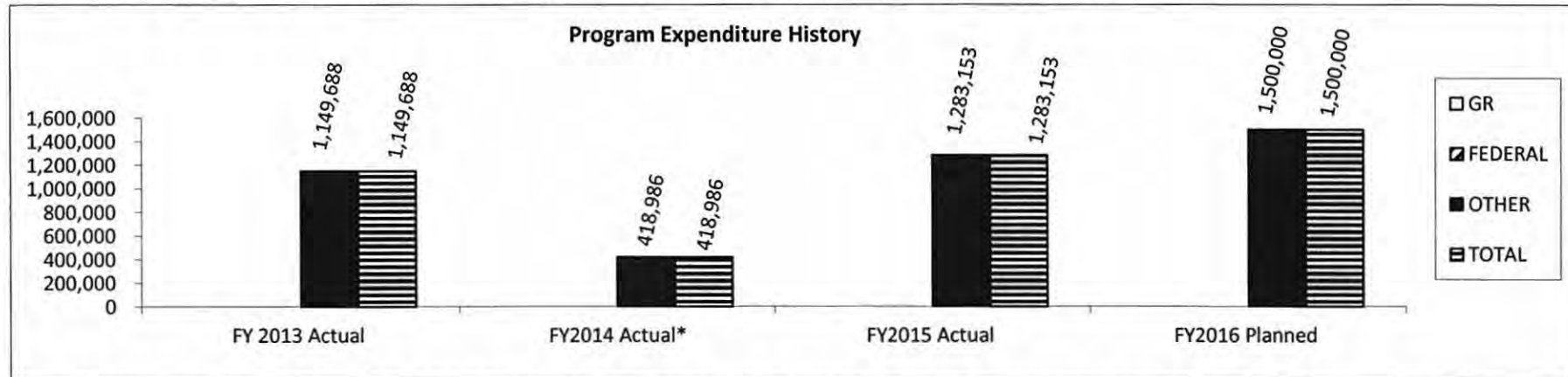
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Actual expenditures for FY14 should be \$830,365; \$411,379 was not drawn down by the university prior to the end of the fiscal year; the draw down occurred in FY15 and will be shown as FY15 expenditures

6. What are the sources of the "Other " funds?

Spinal Cord Injury Fund (0578)

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.270

Program Name: Spinal Cord Injury

Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

7a. Provide an effectiveness measure.

The Spinal Cord Injury Fund Program (SCI) was established in FY02. During FY02 potential members of an SCI Advisory Board were identified, nominated, and approved by the University of Missouri Board of Curators. In FY03 the Advisory Board developed a list of organizations and institutions conducting spinal cord injury and treatment research. The Board then released a Call for Proposal and developed a web page to assist applicants in preparing proposals. The program's success will depend on the number of proposals that are awarded each year.

Proposals received vs proposals awarded

FY 13		FY 14		FY 15		FY 16		FY 17		FY 18	
<u>Proj Rec'd</u>	<u>Proj Award</u>	<u>Proj Rec'd</u>	<u>Proj Award</u>	<u>Proj Rec'd</u>	<u>Proj Award</u>	<u>Proj Rec'd</u>	<u>Proj Award</u>	<u>Proj Rec'd</u>	<u>Proj Award</u>	<u>Proj Rec'd</u>	<u>Proj Award</u>
17	7*	16	5	18	4	16	7	16	7	16	7

*One FY12 project award was made from FY13 appropriation due to timing.

7b. Provide an efficiency measure.

Average award per proposal

FY 13		FY 14		FY 15		FY 16		FY 17		FY 18	
<u>Total Award</u>	<u>Avg Award</u>	<u>Total Award</u>	<u>Avg Award</u>	<u>Total Award</u>	<u>Avg Award</u>	<u>Total Award</u>	<u>Avg Award</u>	<u>Total Award</u>	<u>Avg Award</u>	<u>Total Award</u>	<u>Avg Award</u>
<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>
\$1,096,688	\$156,670	\$775,365	\$155,073	\$813,774	\$116,253	\$1,350,000	\$192,857	\$1,350,000	\$192,857	\$1,350,000	\$192,857

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO KIDNEY PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
TOTAL - PD	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
TOTAL	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
GRAND TOTAL	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00	\$1,750,000	0.00

1/21/16 8:17

lm_disummary

CORE DECISION ITEM

Department of Higher Education Division of Four-year Colleges and Universities Core - University of Missouri - Missouri Kidney Program	Budget Unit <u>57751C</u> HB Section <u>3.275</u>																																																																																
1. CORE FINANCIAL SUMMARY																																																																																	
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th></th> <th align="center" colspan="4">FY 2017 Budget Request</th> </tr> <tr> <th></th> <th align="center">GR</th> <th align="center">Federal</th> <th align="center">Other</th> <th align="center">Total</th> </tr> <tr> <td>PS</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> <tr> <td>EE</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> <tr> <td>PSD</td> <td align="center">1,750,000</td> <td align="center">0</td> <td align="center">0</td> <td align="center">1,750,000</td> </tr> <tr> <td>Total</td> <td align="center">1,750,000</td> <td align="center">0</td> <td align="center">0</td> <td align="center">1,750,000</td> </tr> <tr> <td> FTE</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> </tr> </table> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%;">Est. Fringe</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p>		FY 2017 Budget Request					GR	Federal	Other	Total	PS	0	0	0	0	EE	0	0	0	0	PSD	1,750,000	0	0	1,750,000	Total	1,750,000	0	0	1,750,000	 FTE	 0.00	 0.00	 0.00	 0.00	Est. Fringe	0	0	0	0	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th></th> <th align="center" colspan="4">FY 2017 Governor's Recommendation</th> </tr> <tr> <th></th> <th align="center">GR</th> <th align="center">Federal</th> <th align="center">Other</th> <th align="center">Total</th> </tr> <tr> <td>PS</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> <tr> <td>EE</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> <td align="center">0</td> </tr> <tr> <td>PSD</td> <td align="center">1,750,000</td> <td align="center">0</td> <td align="center">0</td> <td align="center">1,750,000</td> </tr> <tr> <td>Total</td> <td align="center">1,750,000</td> <td align="center">0</td> <td align="center">0</td> <td align="center">1,750,000</td> </tr> <tr> <td> FTE</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> <td align="center"> 0.00</td> </tr> </table> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:10%;">Est. Fringe</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> <td align="center" style="width:15%;">0</td> </tr> </table> <p><i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i></p>		FY 2017 Governor's Recommendation					GR	Federal	Other	Total	PS	0	0	0	0	EE	0	0	0	0	PSD	1,750,000	0	0	1,750,000	Total	1,750,000	0	0	1,750,000	 FTE	 0.00	 0.00	 0.00	 0.00	Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0																																																																													
Other Funds:																																																																																	
2. CORE DESCRIPTION																																																																																	
<p>This is a request for core funding for the Missouri Kidney Program (MoKP). Its mission is to assist eligible Missouri residents who have chronic renal insufficiency or renal transplant to meet their medical, educational, and psychosocial needs.</p>																																																																																	

CORE DECISION ITEM

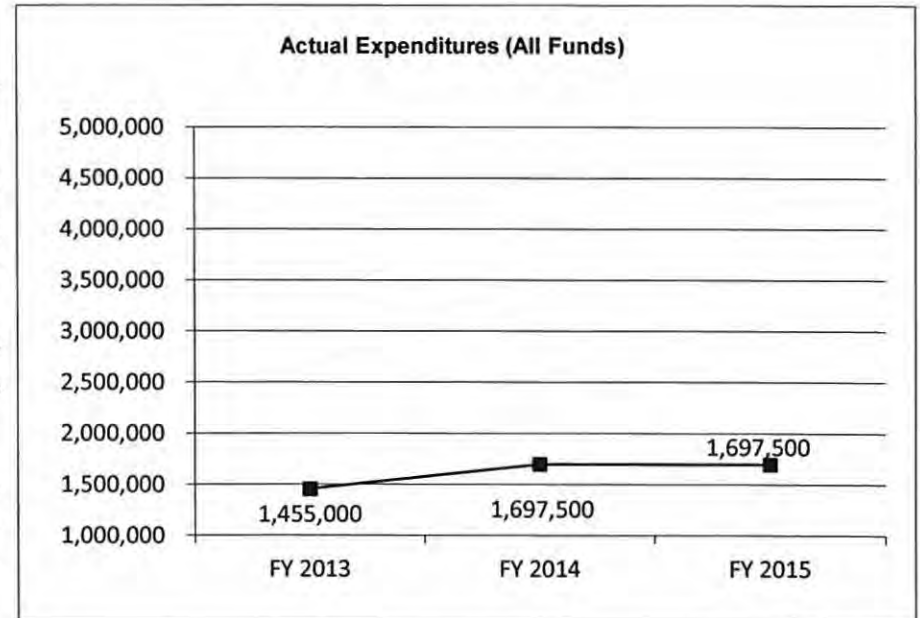
Department of Higher Education	Budget Unit	57751C
Division of Four-year Colleges and Universities		
Core - University of Missouri - Missouri Kidney Program	HB Section	3.275

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Kidney Program

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	1,500,000	1,750,000	1,750,000	1,750,000
Less Reverted (All Funds)	(45,000)	(52,500)	(52,500)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,455,000	1,697,500	1,697,500	N/A
Actual Expenditures (All Funds)	1,455,000	1,697,500	1,697,500	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO KIDNEY PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO KIDNEY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
TOTAL - PD	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
GRAND TOTAL	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00	\$1,750,000	0.00
GENERAL REVENUE	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00	\$1,750,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

1. Mission Statement

The mission of the Missouri Kidney Program (MoKP) is to help meet the educational needs, and to promote the physical and mental well-being of eligible Missouri residents with Chronic Kidney Disease (CKD). In order to accomplish the above mission, the Missouri Kidney Program is committed to the following goals:

- To advocate for policies that ensure no Missourian is denied treatment for kidney failure because of inability to pay.
- To provide financial help to eligible Missourians to defray the in-direct medical expenses related to CKD Stage 5:
 - Benefits include medications, transportation, and insurance premium assistance depending on available funding.
- To provide and support the CKD education of Missourians:
 - To promote public awareness and prevention of CKD.
 - To help patients choose a treatment for kidney failure and to encourage active participation in their medical care.
 - To provide continuing education seminars to the professional disciplines working with the CKD population.
- To increase public awareness of the need for organ donation, and to encourage kidney donations for transplantation.
- To collaborate with other organizations on efforts to prevent kidney disease.
- To promote efforts to delay or avoid the onset of kidney failure for those who have CKD which will reduce associated cost of care.
- To foster the exchange of medical, technical and administrative information among programs and professionals who treat people with CKD.

2. Program Description

A. Functions

The MoKP carries out the following programs to accomplish the mission and goals stated above: (1) provision of funds to assist eligible patients with other expenses related to their care (take-home drugs, insurance premiums, transportation, etc.); (2) provision of patient and continuing professional education programs; (3) community kidney health awareness educational exhibits and presentations; and (4) partnership with state health organizations focusing on health improvement for Missouri citizens.

B. Eligibility

To receive MoKP assistance, CKD patients must be United States citizens residing permanently in Missouri, or aliens lawfully admitted for permanent residence in the state. Patients must meet an income/asset eligibility requirement for MoKP benefits, however any Missourian is eligible to attend our education programs.

C. Administration

The MoKP is administratively located within University of Missouri Health Care (MU Health Care), and is managed by a director who reports directly to the Dean of the School of Medicine. A statewide advisory council of diverse renal healthcare professionals and consumers provide general policy oversight. Although a unique function of the University and MU Health Care, the mission of the MoKP is clearly compatible with the overall mission of the University in terms of education, service and research.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

3. Program Justification

A. High Cost of Kidney Replacement Therapy

As stated above, the mission of the MoKP is to assist Missouri residents suffering the tragedy of total kidney failure to meet their medical, psychosocial and educational needs. The expense of treatment is staggering for the individual and society. The per person per year Medicare cost is \$87,945 for hemodialysis, \$71,630 for peritoneal dialysis, and \$32,922 for transplant. Although most CKD (stage 5) patients qualify for automatic Medicare benefits, there are many gaps, deductibles and co-pays for both medical treatment and medications. State kidney programs such as the MoKP are necessary to fill this void in coverage, as well as to provide assistance with transportation and insurance premiums.

B. Increased Number of Patients Needing Assistance

Missouri is somewhat unique with regard to Chronic Kidney Disease. Missourians are experiencing kidney failure at a higher rate than the national average. This may be attributed to a number of factors including the general aging of the population and the tendency of CKD to be slanted toward the last trimester of life. The highest rate of increase is in the population over 60 years old, with a disproportionate tendency toward non-Caucasians and persons with diabetes, obesity and/or hypertension. It is unlikely this trend will change in the foreseeable future and the number of Missourians experiencing CKD will increase. Of the 11,778 CKD patients in Missouri, MoKP is able to provide assistance to only approximately 12 percent of CKD patients. Residents of nearly every Missouri county and every legislative district need and receive MoKP assistance.

C. Summary

The MoKP is a unique and vital resource in Missouri. The funding needs of the MoKP should be evaluated on their own merits, separate from the funding needs of the University of Missouri – Columbia. The continuing and substantial increase in the incidence of Chronic Kidney failure, the implications of which are delineated above and below, justify the request for increased state funding.

4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.875, RSMo

5. Are there federal matching requirements? If yes, please explain.

No

6. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

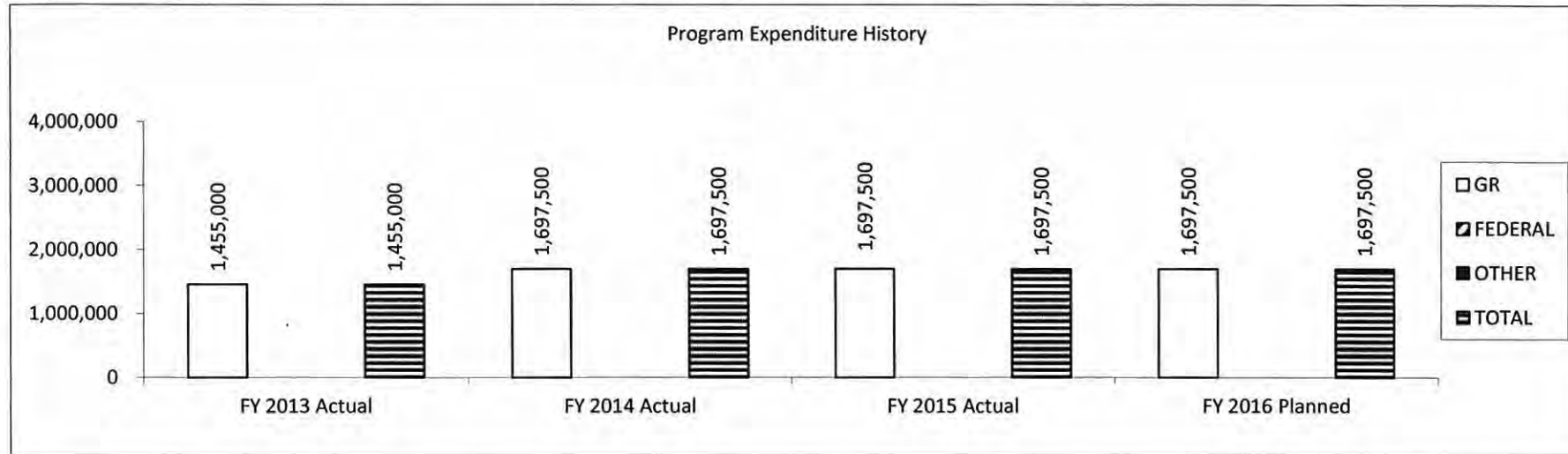
Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year



8. What are the sources of the "Other" funds?

None

8a. Provide an effectiveness measure.

MoKP effectiveness is measured by the number of dollars of the appropriation going to reimburse patient care and educational activities. MoKP expends about 81% of its appropriation for patient care related activities. The remaining 19% is spent on patient education classes and administrative costs.

FY 12		FY 13		FY 14		FY 15		FY 16 Projected		FY 17 Projected	
Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp	Patient Exp	Total Exp
\$1,115,098	\$1,455,000	\$1,124,591	\$1,455,000	\$1,334,627	\$1,697,500	\$1,370,357	\$1,697,500	\$1,370,165	\$1,697,500	\$1,416,224	\$1,748,425

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

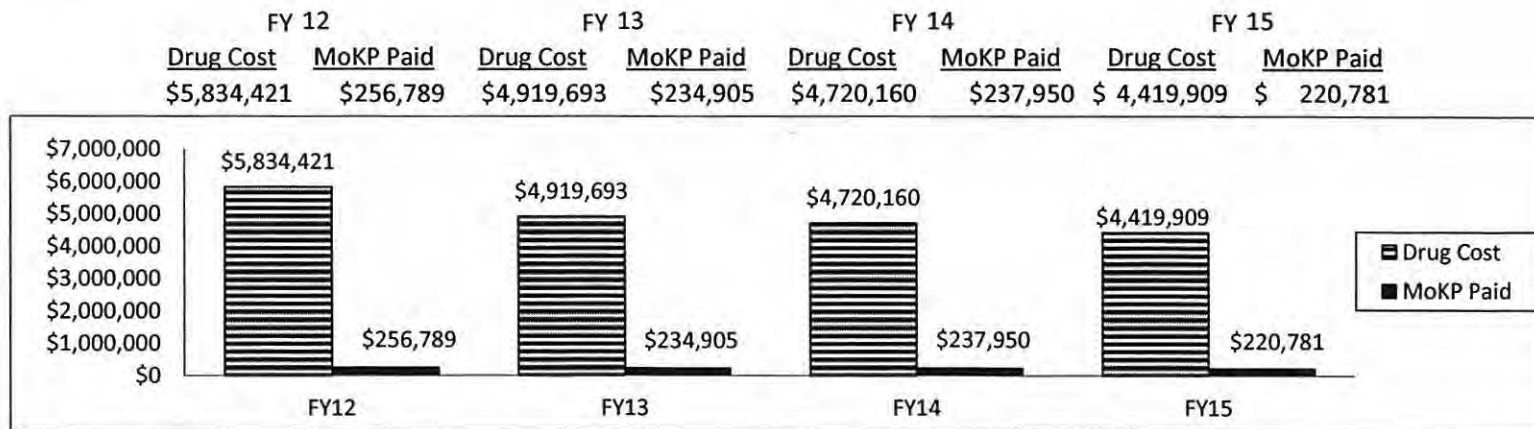
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

The average dollar value of assistance (unit cost) provided to MoKP eligible patients during FY2015 was \$874 and is detailed below.

<u>Type of Assistance</u>	<u>Number of Patients</u>	<u>Unit Cost \$</u>
Maintenance & Anti-rejection Drugs	1,405	157
Transportation	135	630
Insurance Premiums	48	2,300
Emergency Medications	3	235
Transplant Donor Assistance	22	898
Medical Spend Down	822	962
Ticket to Work	80	593
Unduplicated Patients Served/Average Unit Cost	1,458	\$874

8b. Provide an efficiency measure.

MoKP's single largest assistance program is the Centralized Drug Program which supplies needed pharmaceuticals to patients statewide via mail-order. Kilgore's Medical Pharmacy was awarded the contract to provide this service, including the billing of 3rd party payors. MoKP assumes the role of payor of last resort for patients whose treatment is not covered by Medicare/Medicaid or private health insurance. MoKP works hard to ensure patients maintain their insurance coverage and finds the best plan for their medication needs. The data below summarizes actual expenditures for the past four years based on dispense date.



PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.275

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

8c. Provide the number of clients/individuals served, if applicable.

The table below lists the number of clients served and the projected need in one or more of our direct patient assistance programs. We have maximized our patient service delivery capabilities by micromanaging our current appropriation level. There are 11,778 dialysis and kidney transplant patients in the State of Missouri and 2,139 patients last year were newly diagnosed with Chronic ESRD in Missouri alone. MoKP can barely assist 12% of this near poor population. The need far exceeds the level of appropriation that has been available. Currently there are 172 certified participating renal facilities contracted with MoKP. Data provided from CY2014 Heartland Kidney Network and United Network for Organ Sharing.

FY11	FY12	FY13	FY14	FY15	FY16 Proj	FY17 Proj
1,895	1,467	1,414	1,440	1,458	1,473	1,487

8d. Provide a customer satisfaction measure, if available.

MoKP conducts a Patient Satisfaction Analysis program. Each month 30 patients, who are being renewed for benefits are randomly selected to receive the questionnaire. The questionnaire is mailed to the patient along with a stamped, self addressed envelope to a P.O. Box in Columbia rented by MoKP under the name Customer Satisfaction Research Branch. The patient submits responses anonymously without signing the response form. The program continues to receive very favorable customer satisfaction rating. A summary of customer satisfaction indicates a high appreciation of the services MoKP provides. The results are reviewed by our Advisory Council yearly. We have chosen not to attempt to project patient responses for the current or outlying years because we have no accurate predictive model for patient responses to questionnaires.

	FY11	FY12	FY13	FY14	FY15
Questionnaires Received	52	154	127	66	76
Questionnaires Mailed		359	326	206	368

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
STATE HISTORICAL SOCIETY									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	1,675,777	0.00	2,210,855	0.00	2,210,855	0.00	2,210,855	0.00	
TOTAL - PD	1,675,777	0.00	2,210,855	0.00	2,210,855	0.00	2,210,855	0.00	
TOTAL	1,675,777	0.00	2,210,855	0.00	2,210,855	0.00	2,210,855	0.00	
State Historical Society Inc - 1555013									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	250,000	0.00	
TOTAL - PD	0	0.00	0	0.00	0	0.00	250,000	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	250,000	0.00	
GRAND TOTAL	\$1,675,777	0.00	\$2,210,855	0.00	\$2,210,855	0.00	\$2,460,855	0.00	

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CORE DECISION ITEM

Department of Higher Education Division of Four-year Colleges and Universities Core - University of Missouri - State Historical Society	Budget Unit <u>57761C</u> HB Section <u>3.280</u>																																																																																
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2. CORE DESCRIPTION																																																																																	
<p>The State Historical Society of Missouri is a trustee of the state, supported by state funds, and is directed by statute to collect, preserve, make accessible, and publish materials pertaining to the history of the state, Middle West, and the West. This request is for a core appropriation of \$2,210,855 from general revenue.</p>																																																																																	

CORE DECISION ITEM

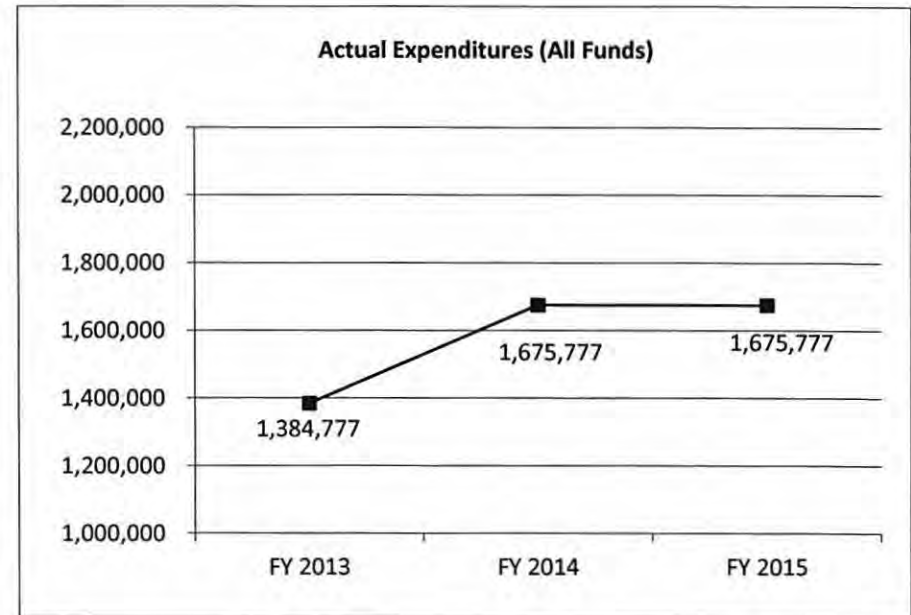
Department of Higher Education	Budget Unit	<u>57761C</u>
Division of Four-year Colleges and Universities		
Core - University of Missouri - State Historical Society	HB Section	<u>3.280</u>

3. PROGRAM LISTING (list programs included in this core funding)

State Historical Society

4. FINANCIAL HISTORY

	FY 2013 Actual	FY 2014 Actual	FY 2015 Actual	FY 2016 Current Yr.
Appropriation (All Funds)	1,427,605	1,727,605	1,727,605	2,210,855
Less Reverted (All Funds)	(42,828)	(51,828)	(51,828)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,384,777	1,675,777	1,675,777	N/A
Actual Expenditures (All Funds)	1,384,777	1,675,777	1,675,777	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
STATE HISTORICAL SOCIETY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	2,210,855	0	0	2,210,855	
	Total	0.00	2,210,855	0	0	2,210,855	
DEPARTMENT CORE REQUEST							
	PD	0.00	2,210,855	0	0	2,210,855	
	Total	0.00	2,210,855	0	0	2,210,855	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	2,210,855	0	0	2,210,855	
	Total	0.00	2,210,855	0	0	2,210,855	

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE HISTORICAL SOCIETY								
CORE								
PROGRAM DISTRIBUTIONS	1,675,777	0.00	2,210,855	0.00	2,210,855	0.00	2,210,855	0.00
TOTAL - PD	1,675,777	0.00	2,210,855	0.00	2,210,855	0.00	2,210,855	0.00
GRAND TOTAL	\$1,675,777	0.00	\$2,210,855	0.00	\$2,210,855	0.00	\$2,210,855	0.00
GENERAL REVENUE	\$1,675,777	0.00	\$2,210,855	0.00	\$2,210,855	0.00	\$2,210,855	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.280

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

1. Mission Statement

The State Historical Society of Missouri is directed by statute to collect, preserve, make accessible, and publish materials pertaining to the history of the state and the Middle West.

2. Program History

Founded in 1898 by the Missouri Press Association and a trustee of the state since 1899, the State Historical Society of Missouri is the premier research center for the study of Missouri state and local history. The Society preserves and provides access to reference materials and historical collections through research centers on each of the four campuses of the University of Missouri system: Columbia, Kansas City, Missouri S & T, and St. Louis, and at Southeast Missouri State University in Cape Girardeau and Missouri State University in Springfield. The Columbia research center also houses a significant art collection with ongoing and varied exhibitions and serves as the administrative headquarters for the Society's other branches.

3. What does this program do?

The State Historical Society of Missouri collects, preserves, makes accessible, and publishes materials pertaining to the history of Missouri and the Middle West. The Society's facilities comprise reference, newspaper, manuscript, art, map, photograph, and oral history collections. Use of these facilities is free and open to the public. In addition to these research facilities, the Society publishes a scholarly quarterly journal, the *Missouri Historical Review*, a quarterly newsletter, and, on average, one book per year on a Missouri history topic. The Society is the sponsor for National History Day in Missouri. This program annually attracts thousands of Missouri students in grades 6-12 to research historical topics based on an annual theme and to prepare papers, performances, exhibits, websites, or documentaries based upon historical research. The Society also provides public programming, in-house and off-site, for adults interested in historical research and Missouri history through art exhibitions, workshops, tours, and lectures. Users include students from elementary school through graduate school, academicians, historians, genealogists, journalists, lawyers, government staff, writers, and members of the public researching a variety of topics.

4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 183.010 - 183.030, RSMo

5. Are there federal matching requirements? If yes, please explain.

No

6. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

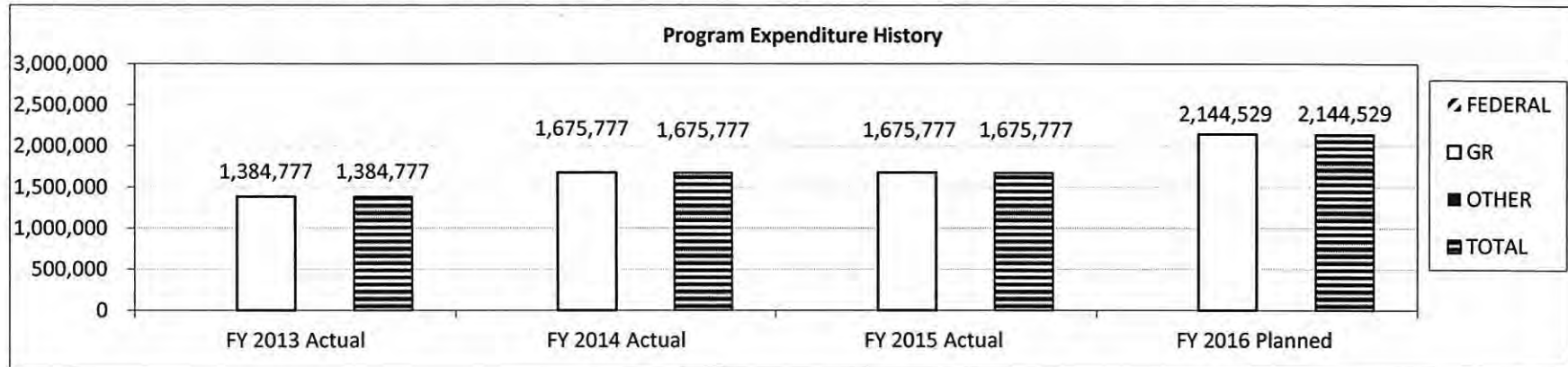
Department of Higher Education

HB Section(s): 3.280

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



8. What are the sources of the "Other" funds?

All of the Society's appropriations are from General Revenue. However, the Society has a Membership Trust Fund that helps to support its mission, and starting in FY2012, there is a memorandum of understanding with funding from the University of Missouri System for the Society's management of what was known previously as the Western Historical Manuscript Collection.

9a. Provide an effectiveness measure.

How many individuals use Society resources on-site and attend Society events?

FY2014 Projected	FY2014 Actual	FY2015 Projected	FY2015 Actual	FY2016 Target	FY2017 Target	FY2018 Target
15,441	17,098	17,611	14,926	15,075	15,226	15,378

How many research contacts does Society staff have via phone, letters, e-mail, and fax?

FY2014 Projected	FY2014 Actual	FY2015 Projected	FY2015 Actual	FY2016 Target	FY2017 Target	FY2018 Target
13,290	13,807	14,221	9,265	9,358	9,451	9,546

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.280

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

9b. Provide an efficiency measure.

What is the average number of researchers assisted by each member of the reference staff?

FY2014 Projected	FY2014 Actual	FY2015 Projected	FY2015 Actual	FY2016 Target	FY2017 Target	FY2018 Target
969	969	969	866	875	884	893

9c. Provide the number of clients/individuals served, if applicable.

How many individuals does the Society assist and have contact with?

FY2014 Projected	FY2014 Actual	FY2015 Projected	FY2015 Actual	FY2016 Target	FY2017 Target	FY2018 Target
495,477	574,183	495,477	591,051	596,962	602,931	608,960

10. Performance and Other Activity Measures

	<u>FY 2013</u>	<u>FY2014</u>	<u>FY2015</u>	<u>FY2016</u>	<u>FY2017</u>
Researchers On-site	4,109	4,702	4,469	4,514	4,559
Art Gallery Attendance	4,313	4,724	3,592	3,628	3,664
Tours, Events, Staff Presentations	137	120	101	102	103
Tours, Events, Staff Presentations Attendance	4,111	4,805	3,566	3,602	3,638
Students Participating in National History Day contests	2,755	2,867	3,299	3,332	3,365
Web Site Visitors	475,283	557,085	576,125	581,886	587,705
Membership	3,686	3,777	3,845	3,883	3,922

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education Division of Four-year Colleges and Universities Core - University of Missouri - State Historical Society	Budget Unit <u>57761C</u> DI# <u>1555013</u> House Bill <u>3.280</u>
---	---

1. AMOUNT OF REQUEST

FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	250,000	0		250,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	250,000	0	0	250,000
 FTE	 0.00	 0.00	 0.00	 0.00	 FTE	 0.00	 0.00	 0.00	 0.00

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:	Other Funds:
--------------	--------------

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	<u>57761C</u>	
Division of Four-year Colleges and Universities			
Core - University of Missouri - State Historical Society	DI#	<u>1555013</u>	House Bill <u>3.280</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The State Historical Society of Missouri continues to incur higher costs to deliver its services to the public in spite of efforts to be more efficient and control costs. In addition, funds are needed to address backlog issues related to preservation of Society materials. Lack of additional funding limits the ability of the State Historical Society of Missouri to sustain the quality and level of its services, much less expand its services for the citizens of Missouri. Over the course of the past two years the Society has opened new Research Centers at Southeast Missouri State University and Missouri State University, in response to increased demand for services from those regions of the state. The Society has added thousands of "finding aids" to its material online, resulting in a more than doubling of requests for its services over the past four years. The increased demand for Society services has resulted in a further backlog of preserving, microfilming, digitizing, and making accessible to patrons and researchers the Society's extensive newspaper library, as well as reduced the ability to catalog, process and make available other historical materials, including manuscripts.

The Society will require funds to offset the effects of increased costs of operation, to maintain a highly skilled and professional staff, and to respond to the growing demand for patron services.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended \$250,000 in support of the State Historical Society of Missouri.

The Society is requesting 2 additional FTE. The first is for educational outreach to assist in responding to the increased demand for services by teachers and students, and because of the responsibility to be the lead organization for the commemoration of the bicentennial of statehood. The second is a conservator to preserve documents and art and to assist in the planning of a conservation lab in the new building. In addition, the Society is requesting funding for a 2% salary pay plan increase for existing staff and a 1% pool for pay equity adjustments. This request also covers additional funding for increased costs of preservation microfilming of newspapers.

NEW DECISION ITEM

RANK: _____ OF 14

Department of Higher Education	Budget Unit	57761C
Division of Four-year Colleges and Universities		
Core - University of Missouri - State Historical Society	DI#	1555013
	House Bill	3.280

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One- Time DOLLARS
	0						0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

RANK: _____ OF 14

554

NEW DECISION ITEM

RANK: _____ **OF** 14

Department of Higher Education	Budget Unit	<u>57761C</u>
Division of Four-year Colleges and Universities		
Core - University of Missouri - State Historical Society	DI#	<u>1555013</u>
	House Bill	<u>3.280</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

The following measures are related to the Society's core funding. Asterisk (*) areas will be impacted by this new decision item.

6a. Provide an effectiveness measure.

How many individuals use Society resources on-site and attend Society events?

FY2014 Projected	FY2014 Actual	FY2015 Projected	FY2015 Actual	FY2016 Target	FY2017 Target	FY2018 Target
15,441	17,098	17,611	14,926	15,075	15,226	15,378*

How many research contacts does Society staff have via phone, letters, e-mail, and fax?

FY2014 Projected	FY2014 Actual	FY2015 Projected	FY2015 Actual	FY2016 Target	FY2017 Target	FY2018 Target
13,290	13,807	14,221	9,265	9,358	9,451	9,546*

6b. Provide an efficiency measure.

What is the average number of researchers assisted by each member of the reference staff?

FY2014 Projected	FY2014 Actual	FY2015 Projected	FY2015 Actual	FY2016 Target	FY2017 Target	FY2018 Target
969	969	969	866	875	884	893

6c. Provide the number of clients/individuals served, if applicable.

How many individuals does the Society assist and have contact with?

FY2014 Projected	FY2014 Actual	FY2015 Projected	FY2015 Actual	FY2016 Target	FY2017 Target	FY2018 Target
495,477	574,183	495,477	591,051	596,962	602,931	608,960*

NEW DECISION ITEM

RANK: _____ **OF** 14

Department of Higher Education		Budget Unit <u>57761C</u>	
Division of Four-year Colleges and Universities			
Core - University of Missouri - State Historical Society		DI# <u>1555013</u>	House Bill <u>3.280</u>

6d. Provide a customer satisfaction measure, if available.
N/A

7. Performance and Other Activity Measures

	<u>FY 2013</u>	<u>FY2014</u>	<u>FY2015</u>	<u>FY2016</u>	<u>FY2017*</u>
Researchers On-site	4,109	4,702	4,469	4,514	4,559
Art Gallery Attendance	4,313	4,724	3,592	3,628	3,664
Tours, Events, Staff Presentations	137	120	101	102	103
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Web Site Visitors	475,283	557,085	576,125	581,886	587,705
Membership	3,686	3,777	3,845	3,883	3,922

8. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

*With addition of two new staff, Education Coordinator and Conservator, future enhancements in these measures are anticipated. Outcomes would be more visible in FY2018 and following the completion of the new SHSMO building in FY2019.

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE HISTORICAL SOCIETY								
State Historical Society Inc - 1555013								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	250,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	250,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$250,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$250,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SEMINARY FUND-INVESTMENTS								
CORE								
EXPENSE & EQUIPMENT								
STATE SEMINARY	0	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00
TOTAL - EE	0	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00
TOTAL	0	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00
GRAND TOTAL	\$0	0.00	\$3,000,000	0.00	\$3,000,000	0.00	\$3,000,000	0.00

1/21/16 8:17

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DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	
SEMINARY FUND-INCOME ON INVES									
CORE									
EXPENSE & EQUIPMENT									
STATE SEMINARY MONEYS	46,750	0.00	275,000	0.00	275,000	0.00	275,000	0.00	
TOTAL - EE	46,750	0.00	275,000	0.00	275,000	0.00	275,000	0.00	
TOTAL	46,750	0.00	275,000	0.00	275,000	0.00	275,000	0.00	
GRAND TOTAL	\$46,750	0.00	\$275,000	0.00	\$275,000	0.00	\$275,000	0.00	

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CORE DECISION ITEM

Department of Higher Education					Budget Unit 57791C, 57795C				
Division of Four-year Colleges and Universities									
Core - University of Missouri - State Seminary Fund					HB Section 3.285, 3.290				
1. CORE FINANCIAL SUMMARY									
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
EE	0	0	3,000,000	3,000,000	EE	0	0	3,000,000	3,000,000
Total	0	0	3,000,000	3,000,000	Total	0	0	3,000,000	3,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: State Seminary Fund (0872)					Other Funds: State Seminary Fund (0872)				
FY 2017 Budget Request					FY 2017 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
EE	0	0	275,000	275,000	EE	0	0	275,000	275,000
Total	0	0	275,000	275,000	Total	0	0	275,000	275,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.					Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.				
Other Funds: State Seminary Moneys Fund (0623)					Other Funds: State Seminary Moneys Fund (0623)				
2. CORE DESCRIPTION									
The State Seminary Fund is authorized by Section 172.610, RSMo, and was created for the support of the University of Missouri's College of Agriculture and the School of Mines and Metallurgy. The State Treasurer is empowered to collect the interest on bonds when due, credit the Seminary Fund and pay the Board of Curators the annual income received in the Seminary Funds upon requisition by the Board of Curators. This request is for \$3,000,000 in principal that will need to be reinvested during the fiscal year in Government Securities held in the Seminary Fund and \$275,000 in earnings from principal held in the Seminary Fund.									

CORE DECISION ITEM

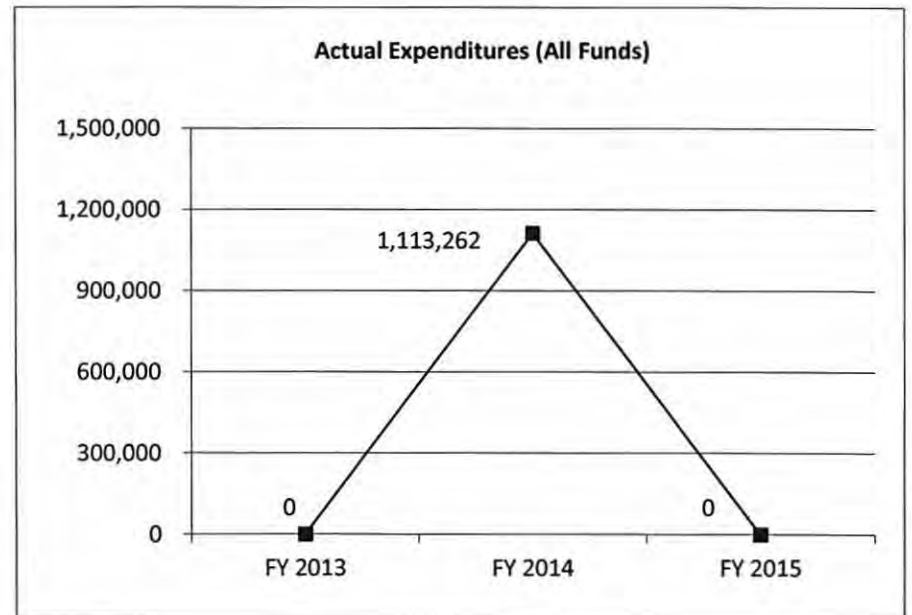
Department of Higher Education	Budget Unit <u>57791C, 57795C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - State Seminary Fund	HB Section <u>3.285, 3.290</u>

3. PROGRAM LISTING (list programs included in this core funding)

State Seminary

4. FINANCIAL HISTORY

	FY 2013	FY 2014	FY 2015	FY 2016
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	4,000,000	4,000,000	4,000,000	3,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	4,000,000	4,000,000	4,000,000	N/A
Actual Expenditures (All Funds)	0	1,113,262	0	N/A
Unexpended (All Funds)	4,000,000	2,886,738	4,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,000,000	2,886,738	4,000,000	N/A

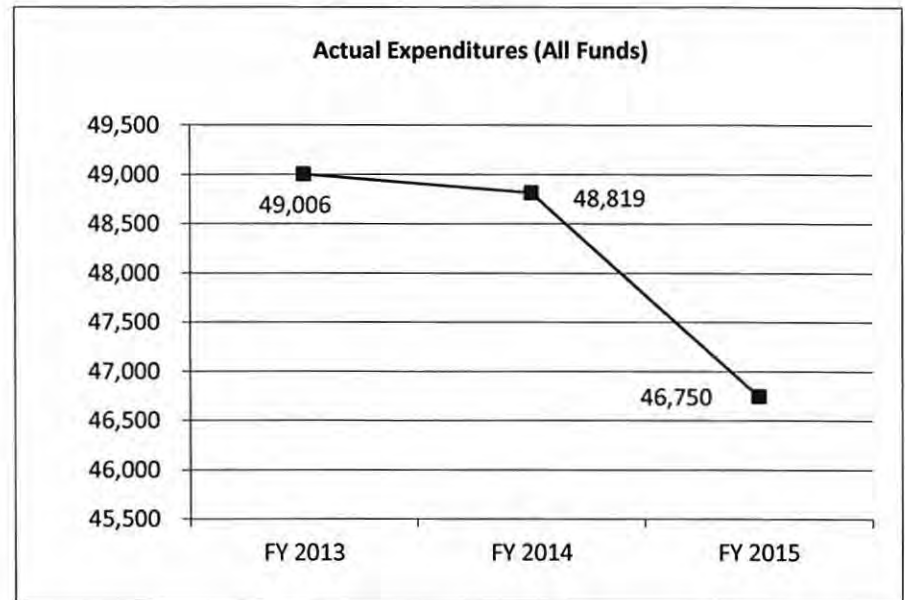


CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - State Seminary Fund

Budget Unit 57791C, 57795C
HB Section 3.285, 3.290

	FY 2013	FY 2014	FY 2015	FY 2016
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	275,000	275,000	275,000	275,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	275,000	275,000	275,000	N/A
Actual Expenditures (All Funds)	49,006	48,819	46,750	N/A
Unexpended (All Funds)	225,994	226,181	228,250	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	225,994	226,181	228,250	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION SEMINARY FUND-INVESTMENTS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	3,000,000	3,000,000	
	Total	0.00	0	0	3,000,000	3,000,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	3,000,000	3,000,000	
	Total	0.00	0	0	3,000,000	3,000,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	3,000,000	3,000,000	
	Total	0.00	0	0	3,000,000	3,000,000	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SEMINARY FUND-INCOME ON INVES

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
<hr/>							
TAFP AFTER VETOES	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	
<hr/>							
DEPARTMENT CORE REQUEST	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	
<hr/>							
GOVERNOR'S RECOMMENDED CORE	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	
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DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SEMINARY FUND-INVESTMENTS								
CORE								
MISCELLANEOUS EXPENSES	0	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00
TOTAL - EE	0	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00
GRAND TOTAL	\$0	0.00	\$3,000,000	0.00	\$3,000,000	0.00	\$3,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$3,000,000	0.00	\$3,000,000	0.00	\$3,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2015	FY 2015	FY 2016	FY 2016	FY 2017	FY 2017	FY 2017	FY 2017
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SEMINARY FUND-INCOME ON INVES								
CORE								
MISCELLANEOUS EXPENSES	46,750	0.00	275,000	0.00	275,000	0.00	275,000	0.00
TOTAL - EE	46,750	0.00	275,000	0.00	275,000	0.00	275,000	0.00
GRAND TOTAL	\$46,750	0.00	\$275,000	0.00	\$275,000	0.00	\$275,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$46,750	0.00	\$275,000	0.00	\$275,000	0.00	\$275,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.285, 3.290

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund

1. What does this program do?

This program provides income for the general operation of University of Missouri College of Agriculture and School of Mines and Metallurgy and for three scholarships that the Curators added to the Seminary Fund in 1909. Funding for the investments that distribute to Agriculture and Mines & Metallurgy were derived from four sources - the First and Second Morrill Acts of 1862 which granted acreage to fund "at least one college to teach agriculture and mechanical arts", US Congressional reimbursement to the state of Missouri for subsisting troops during the Civil War, and fees from the sale or lease of railway equipment in 1895. Funding for the scholarships was from gifts/bequests to the university and per Board of Curators decision these were added to the Seminary Fund. Per state statute the Seminary monies belong to the university but the state must hold the securities.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.610, RSMo

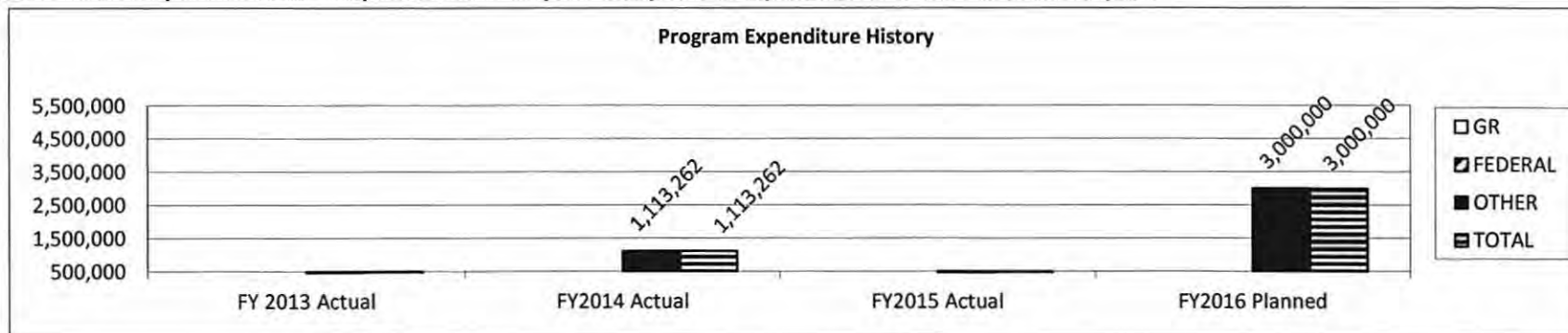
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



The expenditures in the graph above represent investments made by the university. As the investment instruments mature, the university requisitions funds appropriated by the General Assembly for re-investment of investment instruments. There were no maturities in FY2013 or FY2015.

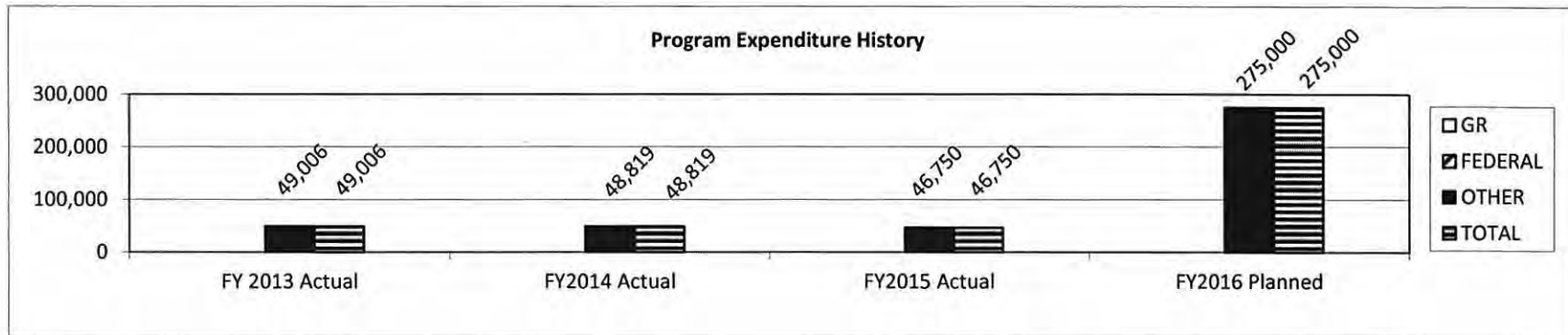
PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.285, 3.290

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund

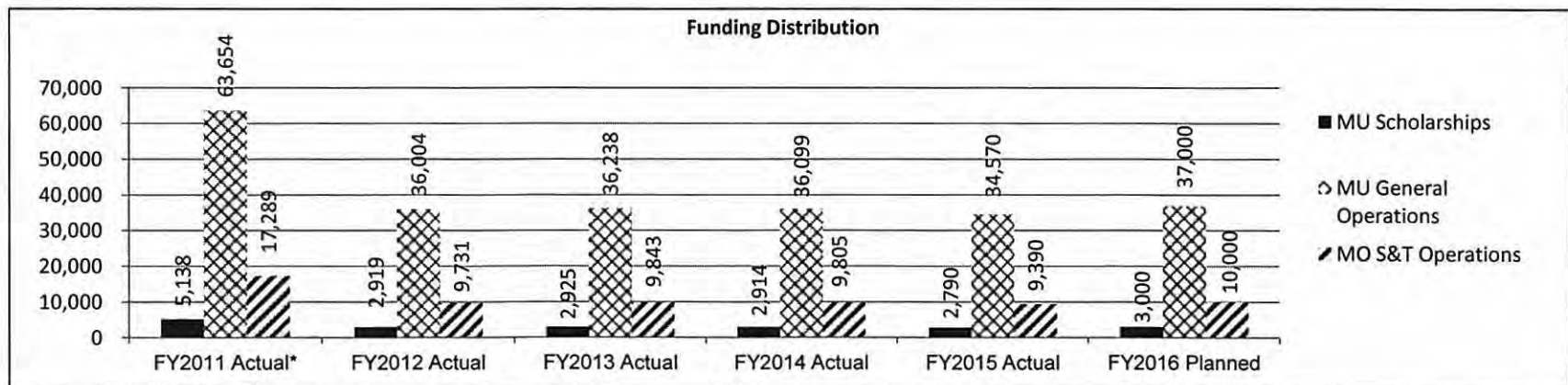


The expenditures in the graph above represent interest from investments made by the university. The interest is used to fund operations at University of Missouri-Columbia (MU) and Missouri University of Science and Technology (S&T) campuses and to fund some scholarships.

6. What are the sources of the "Other" funds?

State Seminary Fund (0872); State Seminary Money Fund (0623)

7a. Provide an effectiveness measure.



*Includes \$19,974 of FY2010 earnings distributed in FY2011.

Actual and estimated receipts for FY2010-2014 are down due to market conditions including Treasury Bill rate decline.

PROGRAM DESCRIPTION

Department of Higher Education

HB Section(s): 3.285, 3.290

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

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COORDINATING BOARD FOR HIGHER EDUCATION
FY 2017 Capital Improvement Priorities
Top Priority for Community Colleges

Rank	Site Location/Facility	Description	Total Project Cost	Local Match	FY17 Request
1	<u>ST. CHARLES COMMUNITY COLLEGE</u> Life Sciences Facility	New Construction	\$18,625,255		\$18,625,255
2	<u>THREE RIVERS COMMUNITY COLLEGE</u> Crisp Technology and Job Development Center	Addition and Renovation	\$1,271,844		\$1,271,844
3	<u>OZARKS TECHNICAL COLLEGE</u> Academic Learning Center - Springfield	New Construction	\$17,521,800	\$2,600,000	\$14,921,800
4	<u>STATE FAIR COMMUNITY COLLEGE</u> New Technology Center	New Construction	\$27,695,184		\$27,695,184
5	<u>METROPOLITAN</u> Workforce Transformation Center	Renovation	\$4,000,000	\$2,000,000	\$2,000,000
6	<u>MOBERLY AREA COMMUNITY COLLEGE</u> Allied Health Expansion	New Construction	\$4,233,370	\$1,220,958	\$3,002,412
7	<u>ST. LOUIS COMMUNITY COLLEGE</u> Allied Health Building	New Construction	\$17,286,099		\$17,286,099
8	<u>EAST CENTRAL</u> Hoyer Lifts	Renovation	\$50,738		\$50,738
9	<u>MINERAL AREA COLLEGE</u> Career for Center and Technical Education (Area Vocational School)	New Construction	\$26,959,250		\$26,959,250
10	<u>NORTH CENTRAL COLLEGE</u> Student Services Building	New Construction	\$4,438,200		\$4,438,202
TOTALS			\$122,081,740	\$5,820,958	\$116,250,784

* Crowder College and Jefferson College have no new requests this year

COORDINATING BOARD FOR HIGHER EDUCATION
FY 2017 Capital Improvement Priorities
Universities and State Technical College

Rank	Site Location/Facility	Description	Total Project Cost	Local Match	FY17 Request
1	<u>UNIVERSITY OF CENTRAL MISSOURI</u> W.C. Morris Science Building	Renovation	\$20,460,808		\$20,460,808
2	<u>MISSOURI WESTERN STATE UNIVERSITY</u> Potter Hall	Addition and Renovation	\$54,962,450		\$54,962,450
3	<u>SOUTHEAST MISSOURI STATE UNIVERSITY</u> Campus-Wide Renovations	Renovation	\$25,745,018		\$25,745,018
4	<u>TRUMAN STATE UNIVERSITY</u> McClain Hall	Renovation	\$26,073,500	\$1,173,500	\$24,900,000
5	<u>MISSOURI UNIVERSITY OF SCIENCE & TECHNOLOGY</u> Schrenk Hall	Renovation	\$56,143,680		\$37,907,000
6	<u>UNIVERSITY OF MISSOURI – ST. LOUIS</u> Stadler Halls	Renovation	\$24,600,000		\$24,600,000
7	<u>MISSOURI STATE UNIVERSITY</u> McDonald Hall	Renovation	\$27,289,568	\$2,480,870	\$24,808,698
8	<u>UNIVERSITY OF MISSOURI – KANSAS CITY</u> Biological Sciences and Spencer Chemistry Buildings	Renovation	\$37,603,638		\$16,318,000
9	<u>MISSOURI SOUTHERN STATE UNIVERSITY</u> New Science Building/Reynolds Hall Renovation	Addition and Renovation	\$30,680,117		\$30,680,117
10	<u>LINCOLN UNIVERSITY</u> New Science Building	New Construction	\$59,559,384		\$59,559,384

11	<u>STATE TECHNICAL COLLEGE OF MISSOURI</u>				
	Engineering Technology Center Wing	Addition and Renovation	\$4,843,337		\$4,843,337
12	<u>NORTHWEST MISSOURI STATE UNIVERSITY</u>				
	Center for Applied Sciences	New Construction	\$43,764,060		\$43,764,060
13	<u>UNIVERSITY OF MISSOURI – COLUMBIA</u>				
	McKee Hall	Renovation	\$21,000,000	\$4,200,000	\$16,800,000
14	<u>HARRIS-STOWE STATE UNIVERSITY</u>				
	Campus Expansion Site	New Construction	\$2,855,058		\$2,855,058
TOTALS			\$308,338,842	\$6,680,870	\$262,135,654

COORDINATING BOARD FOR HIGHER EDUCATION
FY 2017 Capital Improvement Priorities

Statutorily Mandated Request - Engineering Equipment	State Request	Local Funds	Total
University of Missouri - Columbia	\$482,400	\$482,400	\$964,800
University of Missouri - Kansas City	\$97,200	\$97,200	\$194,400
Missouri University of Science and Technology	\$960,000	\$960,000	\$1,920,000
University of Missouri - St. Louis	\$61,200	\$61,200	\$122,400
TOTALS	\$1,600,800	\$1,600,800	\$3,201,600

**Higher Education Capital Fund Projects Approved by the Coordinating Board for Higher Education
(projects have not received funding)**

FY Requested	Institution	Project	State Request	Non-State Match	Total Cost
FY17	Metropolitan Community College	MCC Student Success Center Initiative	\$1,350,000	\$1,350,000	\$2,700,000
FY17		MCC Workforce Transformation Center	\$2,000,000	\$2,000,000	\$4,000,000
FY17	Missouri State University	Glass Hall	\$5,000,000	\$5,000,000	\$10,000,000
FY17	Missouri University of Science and Technology	Butler-Carlton Hall Advanced Construction Materials Lab - Expansion	\$3,000,000	\$3,000,000	\$6,000,000
FY17	Northwest Missouri State University	Agricultural Learning Center	\$446,512	\$446,512	\$893,024
FY17		Indoor Activity Center	\$400,000	\$400,000	\$800,000
FY17		Center for Learning and Teaching	\$552,500	\$552,500	\$1,105,000
FY17		Ron Houston Center for Performing Arts	\$50,000	\$50,000	\$100,000
FY16	Southeast Missouri State University	Communications Disorder Speech and Hearing Clinic	\$1,493,000	\$1,493,000	\$2,986,000
FY16		Agriculture Classroom Charles L. Hutson Greenhouses	\$250,000	\$250,000	\$500,000
FY16		Barton Agriculture Research Center Classroom	\$250,000	\$250,000	\$500,000
FY17	Three Rivers Community College	Academic Triangle	\$250,000	\$250,000	\$500,000
FY15	University of Missouri - Columbia	Teaching Winery	\$1,500,000	\$1,500,000	\$3,000,000
FY16		Center for Regenerative Orthopaedics	\$3,000,000	\$3,000,000	\$6,000,000
FY17		MU School of Music New Facility	\$12,866,000	\$12,866,000	\$25,732,000
			\$32,408,012	\$32,408,012	\$64,816,024

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