ERP UPDATE

April 2019

FMAC

ISG IS THE ERP RFP CONSULTANT

- ERP Consultant Has Been Awarded
- Currently in the Protest Period
- ISG was chosen

- Lucas Knipp is no longer working on MissouriBUYS
- Welcome back Lynn Cannon

STAFFING CHANGES

- Reconcile Fixed Assets
  - Physical Inventory – clean up
- Identify Current Checks
  - Current System Assurance Checks
  - Current System Edits
- Review Chart of Accounts
  - Consistency
  - Unused Codes
- Identify the data you are using today and how you get it

ERP PREPARATIONS – BUSINESS SIDE

- Documenting Interfaces

ERP PREPARATIONS - ITSD

STAFFING

- ERP is a huge undertaking
  - NEED to think now who is best from your department to participate, support, get cross training now…

HR Needs and Hopes		
Description	**Need or Hope**	**Current Functionality**
ESS allows **employees** to set up multiple deposit accounts - that auto interface	Hope	No
Allow employees to view their paystubs prior to check deposit/cutting to ensure the pay is accurate	Hope	No
Budget staff automatically notified if an employee codes time and the accounting distribution is not valid or unavailable	Hope	No
New HR system auto generates/calculates the tax forms (such as 941s)	Hope	No

START EARLY

Financial Needs and Hopes		
Description	**Need or Hope**	**Current Functionality**
CMGT type screen by Fund	Need	Yes
CMGT type screen by Grant	Hope	No
CMGT type screen by Fund with add'l line for pending documents not yet approved	Hope	No

START EARLY

QUESTIONS