

OA Carpool Contact Information

- Email: <u>oa.carpool@oa.mo.gov</u>
- Phone: 751-4534 (Business Hours)

After Business Hours/Emergency Contacts

- If employee has a vehicle checked out, mobile phone numbers of OA Carpool staff are available in the packet.
- If the employee does not have a vehicle and needs to reach OA Carpool staff, please contact the MSP pool location at 573-526-0604 and they will reach out to OA Carpool staff on your behalf.
- Employees that need to schedule a vehicle after hours can schedule through the CARS system at any time. Please select the MSP location that is available 24/7 and submit a request. If a message is received that the vehicle type is not available, please resubmit with a different vehicle type until you receive a confirmation email.

OA Carpool Resources

- The <u>OA Carpool website</u> includes the following resources for agencies and users:
 - Policies and Procedures Manual
 - Carpool Rates
 - Inclement Weather Plan
 - Pool Location Information
 - CARS System Login

CARS System Overview

- Driver profiles for each carpool user that store basic information about the driver including name, SAM II agency and organization code, email address, contact info, default billing information, and default pool location.
- Drivers can store 'common trips' if they routinely take the same trip for the same purpose, same destination, etc..
- Email confirmations can be sent to the driver, scheduler or both
- Drivers can view their schedule, submit change requests, or delete scheduled requests
- View and print projected trip cost data based on the trip criteria entered on the request. This analysis will assist drivers in making the most cost effective travel decisions by comparing the projected cost of the OA carpool, contract rental and mileage reimbursement
- The CARS system has an automated interface between SAM II HR and the State Fleet Information System driver's database to ensure that OA carpool drivers are active state employees and have a valid driver's license
- The CARS system uses active directory for user ids and passwords so you will not need to remember another id and password. Your active directory id is your domain name\user id that you use to sign into Windows.

OA Pool Locations

- MSP (old Missouri State Penitentiary) 102 N. Chestnut Street (off East Capital Avenue)
- Mental Health Central Office East Elm Street
- Corrections Central Office Plaza Drive
- Health & Senior Services 920 Wildwood
- Knipp Drive 3418 Knipp
- Vehicle Maintenance, 705 Mo Blvd (Box Truck Only)

System Access

To use the CARS system, an employee must:

- **1**. Be active in SAM II HR
- 2. Have an Active Directory account with an email address
- Each employee that wants to check out a carpool vehicle must be set up as a driver in the CARS system

System Security Levels



- Drivers can establish their own profile without going through an agency security coordinator
- Create/edit their own profile
- Create/edit/delete their own trips

- Create/edit driver profiles and trips for employees in their agency
- Security access granted by the OA Carpool Administrator – email <u>oa.carpool@oa.mo.gov</u> to request a change to your security setting

Scheduler

First Time Users

- Go to the OA carpool website at: <u>https://oa.mo.gov/general-</u> <u>services/state-fleet-</u> <u>management/carpool-</u> <u>information</u> Click on the Logon button
- Enter your Windows domain name\user id in the user id field along with your Windows password, click OK.
- You will then be directed to a one-time driver registration page

	CARS Carpool Automated Reservation Logon	
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Connecting to 10.	166.148.95.	
User name:	£	▼
Password:		
	Remember my password	
	OK Car	ncel

Driver Registration

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- One time registration to create your driver profile
- All system users must first establish a driver profile (even if they are only going to schedule trips for other employees)
- Driver profiles will store basic information about the driver including name, SAM II agency and organization code, email address, contact info, default billing information, preferences for pool locations, vehicle types, etc..

Driver Registration

E Registration	🏠 🔹 🔊 👻 🖶 🔹 📄 Page 🔹 🎯 Tools 🔹 🎽
arpool Automated Res	ervation System CARS
⊓∕ Registration	n
The first time you logon to CARS you must register. You also need to r for or your windows user id chances.	egister again any time you change the agency you work
Driver Name:	
Agency:	
Organization:	
E-Mail Address:	
Office Phone:	
Cell Phone:	
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You may leave the SAM II Customer Number field blank but your regis	at System. Tou can acquire this from your SAIM II stan
administrator assigns a default SAM II Customer Number to your profi	le.
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Default Indicator: O Yes O No	
💿 Customer	SAM II Customer Number: 178300
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Enter SSN

- Driver Name and Agency/Org will default from SAM II HR
- Email Address will be pulled automatically from Active Directory
- Enter phone numbers
- Select a default pool location from the drop down list
- Add 11 digit SAM II Customer Number(s) for billing purposes

OA GENERAL SERVICES/ADMIN

Close

Add

Driver Registration SAM II Customer Numbers

- The OA Carpool system interfaces with the SAM II Financial system to bill user agencies each month
- Each driver profile must have a valid, default SAM II customer number for billing purposes
- If the driver does not know their customer number, their registration will not be complete until the OA Carpool Administrator assigns a default customer number to the profile
- Drivers can add more than one customer number to their profile
- Drivers can establish a default customer number for a specific trip by establishing a 'common trip'

One Time Browser Setup to Skip CARS Logon Window

- Open Internet Explorer
- Go to:
 - Tools
 - Internet Options
 - Security
 - Local Intranet
 - Sites
 - Advanced
- Enter CARS web address: <u>https://cars.mo.gov</u> Click Add

Local in	tranet	×
٢	You can add and remove websites from this zone. All we this zone will use the zone's security settings.	bsites in
Add thi	s website to the zone:	
https	://cars.mo.gov/ A	dd
Websit	es:	
cars.r	no.gov A Ren	nove
evsvi	1	
evsvi	10	
evsv2	2	
Req	uire server verification (https:) for all sites in this zone	ose

Driver Home Page



 After a driver registration is complete, the driver will be taken to the 'Driver Home' page.

System Navigation

- The 'My Vehicle Use' section on the left side of the screen
- Pool Location Info on left side of screen
- Top of Screen Driver Home, Policy, Logout

My Vehicle Use Sidebar



- Reservation Request create a new request
- My Schedule view a list of requests including those pending, confirmed or completed
- Profile update contact info, default pool location or customer number
- Common Trip add, view or edit common trips

Common Trips

<u>File E</u> dit <u>V</u> iew F	avorites <u>T</u> ools <u>H</u> elp
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	Driver Home Manage Carpool Policy Logout
**************************************	Common Trip
My Vehicle Use	Trip Name
Reservation Request	ANNUAL FLEET CONFERENCE
My Schedule	KANSAS CITY MONTHLY MEETING
Profile	SPRINGFIELD ANNUAL MEETING
Common Trip	
Information	
	Trip Name: ANNUAL FLEET CONFERENCE
Pool Location	Vahicle Type: PASSENGER CAR, MID SIZE
	Destination: SI LOUIS
	(i.e. Jefferson City to St. Louis to Jefferson City)
	Estimated Round Trip Miles: 250
	Reason For Trip: CONFERENCE
	Will the Vehicle Travel Outside Of State Lines: ○ Yes ⊙ No
	Are You Traveling To An Airport: O Yes 💿 No
	Sam II Customer Number: 17830000300 🔽 OA COMMISSIONER'S OFFICE
	Save Delete Refresh
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- Common Trips reduce data entry if the employee takes the same trip (destination, purpose, miles, billing) repeatedly.
- Select Common Trip from the My Vehicle Use Sidebar or on the Request Trip Tab
- Common Trip data can be edited by typing over existing data and clicking the 'Save' button



- To complete a request fill out information on the following tabs:
 - Schedule
 - Trip
 - Additional Information
- To view cost select the projected trip cost tab
- Admin OA Carpool use only - agencies can view certain fields on this tab



Schedule Tab

Select

- Pool Location
- Pickup Date & Time
- Return Date & Time

Click on the Trip tab to continue



Trip Tab

- Select Common Trip if applicable OR complete all of the fields on the screen
- To store this trip as a common trip click the 'Save As Common Trip' button at the bottom

Click on the Additional Information tab to continue

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My Vehicle Use			
ervation Request	Request Number: C13036930 Status: BILLING COMPLETE		
Schedule	Driver Name: CYNTHIA ANN DIXON		
ile	Agency: OFFICE ADMINISTRATION-OPER		
nmon Inp	Organization: GS-FLEET MANAGEMENT		
Information			
Lacation	Columb Tric Additional Information Processed Tric Total Addition		
Location	Schedule Inp Additional Information Projected Inp Cost Admin		
	Number Of Occupants: 1 (driver plus passengers)		
	All Occupants State Employees: @ Yes C No		
	Other Drivers: (Other Driv	ers must be registered in the	
	System		
	() Deleter		
	OUNTER		
	E-Mail Trip Information To: @ Driver @ Scheduler @ Both		
	Resend Trip Confirmation Email To: @ Driver C Scheduler C Both	C Other Send	
	Press "Save" to save the request at an initial state Save	Submit Delete Refresh	

Additional Information Tab

- Complete:
 - Number of Occupants
 - All Occupants State Employees?
 - Add other employees that may drive the vehicle (they must be registered in the CARS system to operate an OA carpool vehicle)
- Resend trip confirmation to driver, scheduler or other address (scheduled trips only)

Projected Trip Cost

Request Number: Status: INITIAL ENTRY

Driver Name: CYNTHIA ANN DIXON

Agency: OFFICE ADMINISTRATION-OPER

Organization: GS-FLEET MANAGEMENT

Schedule Trip Additional Information Projected Trip Cost Admin

The data displayed here is for informational purposes only to assist you in making the most cost effective travel decision. OA carpool rates will differ from the state vehicle cost illustrated on the Trip Optimizer which is calculated on a per mile basis. OA Carpool rates vary by vehicle type and include a fixed daily rate plus a per mile rate. Therefore, the accuracy of your estimated OA carpool charges are highly dependent upon the accuracy of the pickup date and time, return date and time and the round trip miles entered on the 'Trip' tab. Actual charges will differ depending on actual return date and time, miles driven and applicable fees. The OA Carpool reserves the right to adjust rates due to market factors.

	Travel Options	💲 Calculate 🚔 Print/Save		
	OA Carpool:	\$38.00		
	Mileage Reimbursement:	\$74.00		
	Enterprise Rental:	\$52.37		
	Hertz Rental:	\$52.04		
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- Click the Calculate button to view projected cost between OA Pool, mileage reimbursement and a rental vehicle
- Based on trip parameters entered on the Trip tab
- Print /Save option available – click print button and a PDF document will open in a separate window

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Print or Save Cost Detail Report



Save or Submit a Request

	Request
Request Number: C19154589	Status: SCHEDULED
Driver Name: SYLVIA M BONNER	Go To View Schedule
Agency: OFFICE ADMINISTRATIO	DN-OPER <u>Go To Scheduling Char</u>
Organization: GS-FLEET MANAGEMEN	NT
Schedule Trip Additional Information Prool Location: MSP - 102 N. CHES Pickup Date/Time: 05/08/2019 () Return Date/Time: 05/08/2019 () Scheduled By: SYLVIA M BONNER	Projected Trip Cost Admin
Press "Save" to save the request at an initial	al state. Save Submit Delete Refresh
the system.	angeo to

- To SAVE, click the 'Save' button at the bottom of the screen.
- To <u>SUBMIT</u> your request, click the 'Submit' button. If there are no errors, you will see the below message and a request number beginning with an 'C' will be assigned at the top of the screen. Status will be 'SCHEDULED.'

Request has been Successfully Submitted to the Carpool Administrator

OK.

×

Request Status

equest Number: R1	9154591	Status: INITIAL E	ENTRY		
Driver Name: SY	LVIA M BONNER			Go To View S	Schedu
Agency: OF	FICE ADMINISTRA	TION-OPER		<u>Go To Scheduli</u>	ing Cha
Organization: GS	S-FLEET MANAGEN	/IENT			
Schedule Trip Ad	ditional Information	Projected Trip Cos	t Admin		
Pool Location:	MSP - 102 N. CH	ESTNUT STREET	~		
Pickup Date/Time:	05/08/2019	03:00 PM 🗸			
Return Date/Time:	05/08/2019	06:00 PM 🗸			
Scheduled By:	SYLVIA M BONNE	ER			

the system

- The request status is displayed in the request header.
 - INITIAL ENTRY
 - PENDING RECOMMENDATION
 - PENDING SCHEDULING
 - SCHEDULED
 - DISPATCHED
 - RETURNED
 - BILLING COMPLETE
 - DENIED
 - CANCELLED

View Schedule

View Schedule

List By: In Progress Requests Completed Requests Schedule a new r						ile a new request		
	Request/Con	firmation	Pickup Date	e/Time		Status		Destination
0	C19154003		05/15/19 05:	30 AM	SCHEDULED			🛕 View
	Edit	Sched	uling Chart				M	< 1 → >I

	View Schedule						
List	By: O In Progress Req	uests 💿 Completed	Requests Sc	hedule a new request			
	Request/Confirmation	Pickup Date/Time	Status	Destination			
0	C19154502	05/07/19 07:36 AM	RETURNED	🛕 View			
0	C19153998	05/01/19 07:20 AM	RETURNED	🛕 View			
0	C19152883	04/23/19 06:59 AM	BILLING COMPLETE	🛕 View			
0	C19153145	04/16/19 07:20 AM	BILLING COMPLETE	🛕 View			
0	C19152878	04/11/19 07:04 AM	BILLING COMPLETE	🛕 View			
0	C19152327	03/28/19 07:19 AM	BILLING COMPLETE	🛕 View			
0	C19151704	03/20/19 07:13 AM	BILLING COMPLETE	🛕 View			
0	C19151298	03/13/19 06:03 AM	BILLING COMPLETE	🛕 View			
0	C19150593	03/07/19 07:08 AM	BILLING COMPLETE	🛕 View			
0	C19150549	02/28/19 07:14 AM	BILLING COMPLETE	🛕 View			
0	C19150012	02/20/19 07:12 AM	BILLING COMPLETE	🛕 View			
0	C19149581	02/06/19 07:13 AM	BILLING COMPLETE	🛕 View			
0	C19149003	01/24/19 06:35 AM	BILLING COMPLETE	🛕 View			
0	C19148319	01/16/19 06:31 AM	BILLING COMPLETE	🛕 View			
0	C19148272	01/09/19 07:39 AM	BILLING COMPLETE	🛕 View			
	Edit Sched	uling Chart	II I 1:	2345 🕨 🗾			

- Select 'My Schedule' from the My Vehicle Use Sidebar
- Select 'In Progress' or 'Completed' Requests
- To edit an 'In Progress request, click on the request and click the edit button.

How to Change a Request

- Go to 'My Schedule'
- Select the Request and Click Edit
- To delete click delete at bottom of page
- To change modify the dates/times and click 'Submit.'

<u>IMPORTANT</u>: Always click 'SUBMIT' after making any changes to your 'SCHEDULED' request – the system will cancel your reservation if you click 'SAVE' only – request status will be set back to 'INITIAL ENTRY.'

Resend Confirmation Email

- Go to the 'Additional Information' tab
- Option to resend the confirmation email is only available if the trip status is 'Scheduled'
- Emails can be sent to the driver, scheduler or any other valid email address

Pool Location Information

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Phone Number: 573-751-0929 Email Address: oa.carpool@oa.mo.gov Openational On Holidays: YES Pool Location Days: Open Time: Close Time: SUNDAY 12:00 AM 11:45 PM MONDAY 12:00 AM 11:45 PM TUESDAY 12:00 AM 11:45 PM WEONESDAY 12:00 AM 11:45 PM TUESDAY 12:00 AM 11:45 PM WEONESDAY 12:00 AM 11:45 PM FRIDAY 12:00 AM 11:45 PM THURSDAY 12:00 AM 11:45 PM SATURDAY 12:00 AM 11:45 PM SATURDAY 12:00 AM 11:45 PM Directions: THE CARPOOL LOT IS LOCATED AT THE OLD MISSOURI STATE PENITENTIARY AT 719 E. CAPITOL AVENUE ACROSS FROM THE CAPITOL CENTER LAW OFFICES. Comments: AS YOU ENTER THE LOT, STOP AT THE GUARD STATION LOCATED NEAR THE ENTRANCE TO CHECK OUT YOUR VEHICLE PACKET.	Common Trip	Address Line 2	: JEFFERSON CI	TY, MO 65101		
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- Get specific info on each pool location
- Select a pool location at the top of the screen
- View:
 - Address
 - Google map link
 - Hours of operation
 - Directions

Scheduler Home Page

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	Enter search criteria
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Schedulers will be taken to the Driver Search screen.

System Navigation

- The 'Manage' section on the left side of the screen has options to search for Drivers or register new drivers
- The top navigation links allow the scheduler to get to the Driver Home page

Scheduler Driver Search

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- Select the name from the results list by clicking on it
- After you select a name, the circled buttons below are enabled.

Confirmation Email

- -----Original Message-----
- From: Carpool Automated Reservation System <oa.carpool@oa.mo.gov>
- Sent: Wednesday, May 8, 2019 10:47 AM
- To: Bonner, Sylvia <Sýlvia.Bonner@oa.mo.gov>
- Subject: Confirmation #C19154591 May 8
- The below request is confirmed. The driver must print this email and take it along with a photo id to pick up the vehicle.
- TRIP INFORMATION
- Confirmation Number C19154591
- Trip Name -
- Reason For Trip Meeting
- Driver SYLVIA M BONNER
- Pickup Date and Time Wednesday, May 8, 2019 at 3:00 PM Return Date and Time Wednesday, May 8, 2019 at 6:00 PM Pool Location MSP -102 N. CHESTNUT STREET Pool Location Address - 102 N. CHESTNUT Requested Vehicle Type - PASSENGER CAR COMPACT Scheduled Vehicle Type - PASSENGER CAR COMPACT Destination - Columbia
- The OA Carpool makes every attempt to accommodate your requested vehicle type. If your requested vehicle type is unavailable you will be scheduled for the next larger size vehicle.
- DIRECTIONS
- East Capitol Avenue to North Chestnut Street across from the State Health Lab. You will enter the lot through an opening in the old prison wall.
- PICKUP PROCEDURE
- Stop at the guard station located near the entrance and go inside to pick up your vehicle packet.
- For more detailed information on directions, pickup procedures and other general information go to http://oa.mo.gov/general-services/state-fleet-management/carpool-information.
- Please adhere to your scheduled pickup and return times. If you will be late, please call 573-751-4534 during normal business hours. After hours contact information is included in the vehicle packet.
- HOW TO CHANGE OR CANCEL YOUR RESERVATION: You can change or cancel your reservation directly in the CARS system. Go to the 'My
 Schedule' screen, select the request or confirmation number and click the edit button. To change, edit the information and click the save button
 at the bottom of the screen. To cancel, click the delete button at the bottom of your screen.

Picking Up the Vehicle

- Take the confirmation email with you to the carpool lot along with a photo id – pick up instructions are included on the email
- The Dispatcher will locate your trip in the CARS system, print the trip ticket and give you the packet
- At the same time the Dispatcher will check out the vehicle in CARS and the daily charges begin

Returning the Vehicle

- Return instructions included on confirmation email
- Record ending odometer reading on the Trip Ticket
- Notify us if the vehicle needs cleaned or has mechanical problems
- Return the Trip Ticket and Packet to the Dispatcher (during business hours)
- Use after hours drop box if applicable

After Hours Drop Box (available at all locations except MSP)



Rate Structure

- Rates are available on the <u>OA Carpool website</u>
- Fixed daily rate per vehicle type PLUS per mile rate
- Daily charges begin at actual pickup time and end at actual return time
- If Dispatcher selects `no' for late return, charges end at the scheduled return time
- Standard Daily Rate = 24 hour day except last day of rental which includes an additional two hour grace period
- Reduced Rate = 4 hours or less, no grace period. If trip is greater than 4 hours, full standard rate is charged

Late Returns

- Late fees may be applied if more than one hour late past the scheduled return time
- Exception: after hours drop off locations
- Late Fee: \$10.00
- If you know you are going to be later than planned, please contact us so that we can adjust your reservation

Other Fees

- No Show Fee: \$20.00
 - May be applied if you do not notify us to cancel the reservation
- Cleaning Fee:
 - May be applied if the vehicle is left in such condition that we cannot reasonably expect another person to use it prior to our regular cleanup
 - Fee will equal our cost to clean the vehicle

Special Requests

- The OA Carpool Policy and Procedures document on the <u>OA Carpool website</u> outlines the process to request approval for the following:
 - Adjustments to start times
 - Requests to take vehicle to personal residence

Reminders

- Return vehicles with at least ¾ tank of gas
- Use E-85 fuel in flex-fuel vehicles when possible
- Keep vehicles clean of trash
- No personal use
- No smoking