

Missouri Department of Higher Education

*Building Missouri's future...
by degrees®*

Fiscal Year 2016

**Operating and Capital Budget Request
Including Governor's Recommendations**

Coordinating Board for Higher Education

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Dalton Wright

Doug Kennedy

David R. Russell

Commissioner of Higher Education

**DEPARTMENT OF HIGHER EDUCATION
 APPROPRIATIONS REQUEST
 FISCAL YEAR 2016**

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Overview

The Coordinating Board for Higher Education was authorized by an amendment to the Missouri Constitution in 1972 and established by statute in the Omnibus State Reorganization Act of 1974. The nine board members, with at least one, but no more than two, from each congressional district, are appointed by the governor and confirmed by the Senate. The term of appointment is six years. No more than five of the nine members may be affiliated with the same political party, and members serve without compensation. As authorized in Section 173.005, RSMo, the Coordinating Board is the head of the Department of Higher Education.

The Department of Higher Education carries out the goals and administrative responsibilities of the Coordinating Board for the state system of higher education. The state's system of higher education serves more than 464,000 students through 13 public four-year university campuses, 20 public two-year college campuses, 1 public two-year technical college, 25 independent colleges and universities and 150 proprietary schools.

The department's primary responsibilities include:

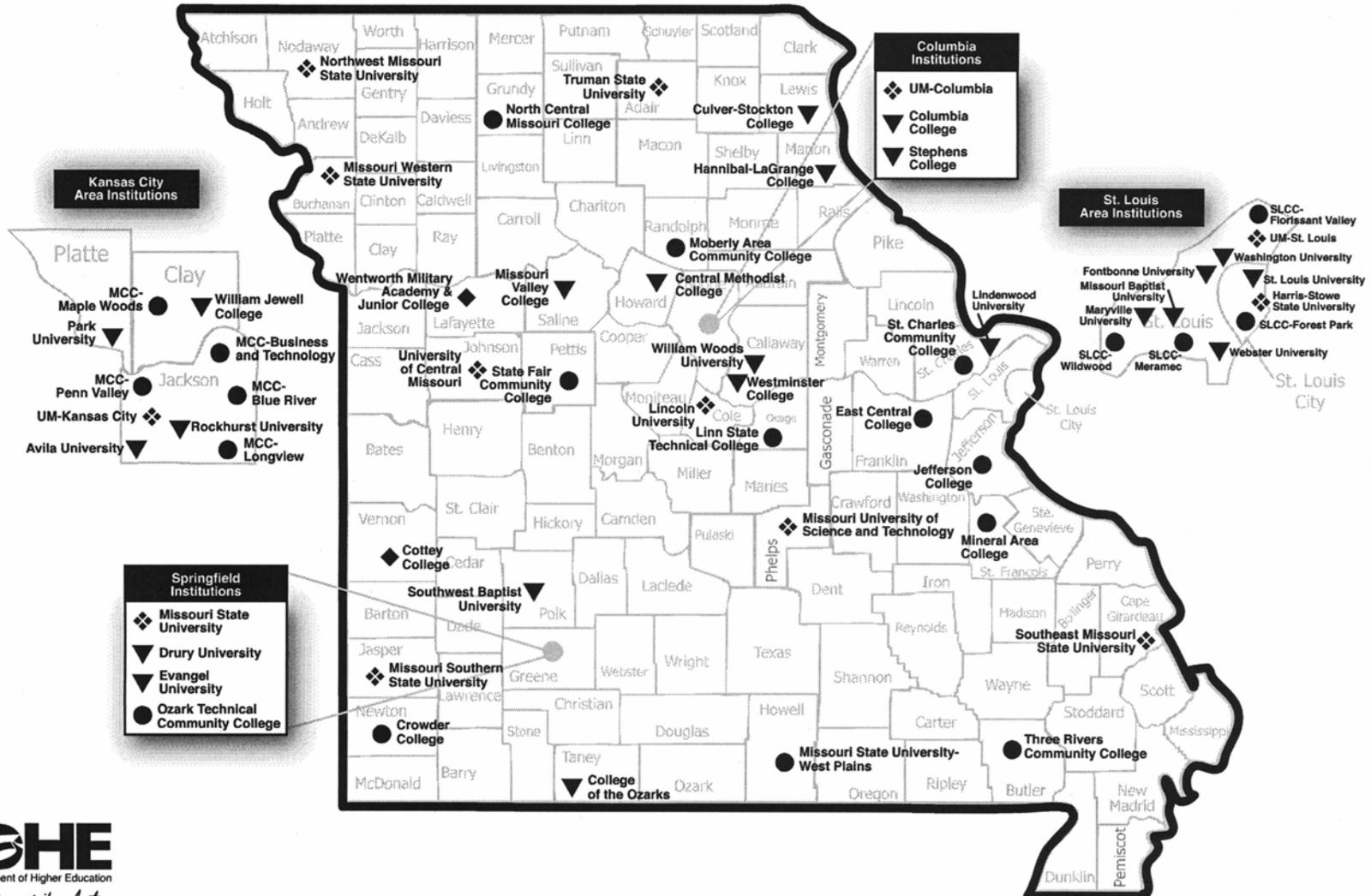
- identification of statewide needs for postsecondary education,
- statewide planning for postsecondary education (including independent institutions),
- submission of a unified annual budget request for public higher education to the governor and General Assembly,
- administration and evaluation of the performance funding model for Missouri public higher education
- operation of the Missouri Student Loan Program on behalf of the federal government as a state-designated guarantee agency,
- working collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development,
- policy setting for and the administration of state student financial assistance programs,
- establishment of guidelines to promote student transfer among postsecondary institutions,
- approval of new degree programs offered by public colleges and universities,
- provide review and assurance of the quality of programs offered by out-of-state public institutions
- evaluation of student and institutional performance,
- enforcement of the Higher Education Student Funding Act (AKA "Tuition Stabilization"),
- mediation of a binding dispute resolution process,
- review of institutional missions,

- administration of the Proprietary School Certification Program,
- create a statewide core transfer library of at least twenty-five lower division courses that are transferable among all public higher education institutions
- development of a reverse transfer policy to increase the number of associate degrees for eligible students
- require all public two-year and four-year higher education institutions to replicate best practices in remediation identified by the coordinating board and institutions; identify and reduce methods that have been found to be ineffective in preparing or retaining students or that delay students from enrollment in college-level courses

Missouri Public and Independent Colleges and Universities*

* Missouri also has a number of technical, professional, theological, and proprietary postsecondary institutions.

- ❖ Public Four-Year
- Public Two-Year
- ▼ Independent Four-Year
- ◆ Independent Two-Year



State Auditor's Reports and Oversight Evaluation

Program or Division Name	Type of Report	Date Issued	Website
MO Statewide Single Audit for Fiscal Year 2010	Audit (No. 2011-11)	March 2011	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Higher Education/Separation and Retention Contracts of University Officials	Audit (No. 2011-55)	September 2011	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Higher Education/Northwest Missouri State University	Audit (No. 2011-47)	September 2011	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
MO Statewide Single Audit for Fiscal Year 2011	Audit (No. 2012-26)	March 2012	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Higher Education / Southeast Missouri State University	Audit (No. 2012-05)	February 2012	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
MO Statewide Single Audit for Fiscal Year 2012	Audit (No. 2013-024)	March 2013	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Crowder College	Audit (No. 2013-083)	August 2013	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
MO Statewide Single Audit for Fiscal Year 2013	Audit (No. 2014-017)	March 2014	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Higher Education St. Charles Community College	Audit (No. 2014-024)	April 2014	http://auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13

Programs Subject to Missouri Sunset Act			
Program	Statutes Establishing	Sunset Date	Review Status
Missouri Teaching Fellows Program	§§ 168.700-702	8/28/2013	A sunset review was conducted by Legislative Oversight in the Summer of 2012. The Legislative Oversight Division has presented their report to the Joint Committee on Legislative Research.
War Veterans' Survivors Grant	§ 173.234	8/28/2014	A sunset review was conducted by Legislative Oversight in the Summer of 2013. The Legislative Oversight Division has presented their report to the Joint Committee on Legislative Research.
Survivor of Vietnam Veterans Scholarship Program	§ 173.236.11. (See note 1)	12/31/2015	No public hearing or formal review has been conducted
University of Missouri Engineering Colleges	§ 172.287.4. (See note 2)	6/30/2017	No public hearing or formal review has been conducted
Notes:			
1. This statute does not have traditional Sunset Act language, but provides "This section shall expire on December 31, 2015."			
2. This statute does not have the traditional Sunset Act language, but provides "The provisions of this section shall terminate on June 30, 2017".			

FINANCIAL SUMMARY

	FY 2014 ACTUAL DOLLAR	FY 2015 BUDGET DOLLAR	FY 2016 DEPT REQ DOLLAR	FY 2016 GOV REC DOLLAR
HIGHER EDUCATION COORDINATION	638,748	845,572	849,022	849,022
PROPRIETARY SCHOOL REGULATION	173,656	502,908	703,936	703,936
MIDWEST HIGHER EDUCATION COMMISSION	95,000	95,000	95,000	95,000
FEDERAL EDUCATION PROGRAMS	3,098,867	6,001,904	3,747,899	3,747,899
FINANCIAL AID	249,088,417	324,691,335	324,704,150	317,704,350
HIGHER EDUCATION INITIATIVES	37,585,824	56,721,533	13,325,000	14,500,000
COMMUNITY COLLEGES	123,212,307	133,321,494	139,987,623	139,987,623
TECHNICAL COLLEGES	4,345,578	4,715,538	4,958,697	4,958,697
FOUR-YEAR COLLEGES & UNIVERSITIES	673,925,423	730,385,549	766,872,794	766,372,794
UNIVERSITY OF MISSOURI - RELATED PROGRAMS	15,749,518	14,859,180	9,690,245	9,690,245
DEPARTMENT TOTAL	\$1,107,913,338	\$1,272,140,013	\$1,264,934,366	\$1,258,609,566
GENERAL REVENUE	837,862,217	928,930,254	923,763,908	913,438,908
DEPT HIGHER EDUCATION	2,910,842	5,783,795	3,659,999	3,659,999
MO STUDENT GRANT PROGRAM GIFT	0	50,000	50,000	50,000
LOTTERY PROCEEDS	107,249,227	127,978,700	127,978,700	127,978,700
DHE OUT-OF-STATE PROGRM FUND	15,350	54,522	54,725	54,725
SPINAL CORD INJURY	418,986	1,500,000	1,500,000	1,500,000
STATE SEMINARY MONEYS	48,819	275,000	275,000	275,000
HEALTHY FAMILIES TRUST	437,640	437,640	437,640	437,640
BOARD OF NURSING	1,000,000	0	0	0
MO PROSPECTIVE TEACHERS LOAN	0	0	0	100
PROP SCHOOL CERT FUND	173,656	302,908	303,936	303,936
GEAR-UP SCHOLARSHIP	0	0	0	4,000,000
PROPRIETARY SCHOOL BOND FUND	0	200,000	400,000	400,000
ADVANTAGE MISSOURI TRUST	0	50,000	50,000	50,000
STATE SEMINARY	1,113,262	4,000,000	4,000,000	4,000,000
GUARANTY AGENCY OPERATING	15,547,749	20,259,085	20,272,558	20,272,558
FEDERAL STUDENT LOAN RESERVE	140,738,690	180,000,000	180,000,000	180,000,000
INSTITUTION GIFT TRUST	379,900	2,218,109	2,087,900	2,087,900
CLARK & LEWIS DISCOVERY FUND	0	0	0	100

FINANCIAL SUMMARY

	FY 2014 ACTUAL DOLLAR	FY 2015 BUDGET DOLLAR	FY 2016 DEPT REQ DOLLAR	FY 2016 GOV REC DOLLAR
AP INCENTIVE GRANT	17,000	100,000	100,000	100,000

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NEW DECISION ITEM

RANK: 2 OF 10

Department of Higher Education	Budget Unit <u>55520C, 55530C, 55615C, 55640C, 55710C</u>
Division - Department Wide	
DI Name: Pay Plan FY15 - Cost to Continue	DI#: 0000014

1. AMOUNT OF REQUEST

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	2,589	204	14,704	17,497	PS	2,589	204	14,704	17,497
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	2,589	204	14,704	17,497	Total	2,589	204	14,704	17,497

FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
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Est. Fringe	706	56	4,011	4,773
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Est. Fringe	706	56	4,011	4,773
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: DHE Out-of-State Program Fund (0420) \$203
 Proprietary Schools Certification Fund (0729) \$1,028
 Guaranty Agency Operating Fund (0880) \$13,473

Other Funds: DHE Out-of-State Program Fund (0420) \$203
 Proprietary Schools Certification Fund (0729) \$1,028
 Guaranty Agency Operating Fund (0880) \$13,473

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input checked="" type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: 2 OF 10

Department of Higher Education	Budget Unit <u>55520C, 55530C, 55615C, 55640C, 55710C</u>
Division - Department Wide	
DI Name: Pay Plan FY15 - Cost to Continue	DI#: 000014

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The FY 2015 budget includes appropriation authority for a 1% pay raise for all state employees, except elected officials, members of the general assembly and judges covered under the Missouri Citizens' Commission on Compensation for Elected Officials, beginning January 1, 2015 (11 pay periods). The remaining 13 pay periods were unfunded, but the stated intent of the legislature was to provide the funding in FY 16.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the Fiscal Year 15 pay plan was based on one percent of the core personal service appropriations. That amount was then adjusted to reflect 11 pay periods which is the number of pay periods that would be paid in Fiscal Year 15 after January 1, 2015. The Fiscal Year 16 requested amount is equivalent to the remaining 13 pay periods in order to provide the core funding necessary for a full fiscal year.

General Revenue

Coordination Administration	1,963
Grant & Scholarship Administration	<u>626</u>
Total General Revenue	2,589

Federal

Improving Teacher Quality Grant	<u>204</u>
Total Federal	204

Other

Coordination Administration	1,487
Proprietary Schools Administration	1,028
Loan Program Administration	<u>12,189</u>
Total Other	14,704

Total Pay Plan 17,497

NEW DECISION ITEM

RANK: 2 OF 10

Department of Higher Education	Budget Unit	55520C, 55530C, 55615C, 55640C, 55710C
Division - Department Wide		
DI Name: Pay Plan FY15 - Cost to Continue	DI#: 0000014	

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req		Dept Req One-Time DOLLARS
	GR DOLLARS	Dept Req GR FTE	FED DOLLARS	Dept Req FED FTE	OTHER DOLLARS	Dept Req OTHER FTE	TOTAL DOLLARS	Dept Req TOTAL FTE			
100 Salaries & Wages	2,589		204		14,704		17,497	0	0.0	0.0	
Total PS	2,589	0.0	204	0.0	14,704	0.0	17,497	0.0	0.0	0	
Grand Total	2,589	0.0	204	0.0	14,704	0.0	17,497	0.0	0.0	0	

Budget Object Class/Job Class	Gov Rec		Gov Rec		Gov Rec		Gov Rec		Gov Rec		Gov Rec One-Time DOLLARS
	GR DOLLARS	Gov Rec GR FTE	FED DOLLARS	Gov Rec FED FTE	OTHER DOLLARS	Gov Rec OTHER FTE	TOTAL DOLLARS	Gov Rec TOTAL FTE			
100 Salaries & Wages	2,589		204		14,704		17,497	0	0.0	0.0	
Total PS	2,589	0.0	204	0.0	14,704	0.0	17,497	0.0	0.0	0	
Grand Total	2,589	0.0	204	0.0	14,704	0.0	17,497	0.0	0.0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan FY15-Cost to Continue - 0000014								
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	150	0.00	150	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	51	0.00	51	0.00
BUDGET ANALYST III	0	0.00	0	0.00	99	0.00	99	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	428	0.00	428	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	314	0.00	314	0.00
EXECUTIVE I	0	0.00	0	0.00	61	0.00	61	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	305	0.00	305	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	49	0.00	49	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	73	0.00	73	0.00
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	10	0.00	10	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	137	0.00	137	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	357	0.00	357	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	531	0.00	531	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	797	0.00	797	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	88	0.00	88	0.00
TOTAL - PS	0	0.00	0	0.00	3,450	0.00	3,450	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,450	0.00	\$3,450	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$1,963	0.00	\$1,963	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$1,487	0.00	\$1,487	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Pay Plan FY15-Cost to Continue - 0000014								
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	241	0.00	241	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	385	0.00	385	0.00
TOTAL - PS	0	0.00	0	0.00	626	0.00	626	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$626	0.00	\$626	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$626	0.00	\$626	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Pay Plan FY15-Cost to Continue - 0000014								
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	21	0.00	21	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	7	0.00	7	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	12	0.00	12	0.00
BUDGET ANALYST III	0	0.00	0	0.00	14	0.00	14	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	202	0.00	202	0.00
EXECUTIVE I	0	0.00	0	0.00	8	0.00	8	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	141	0.00	141	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	114	0.00	114	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	269	0.00	269	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	47	0.00	47	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	146	0.00	146	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	36	0.00	36	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	11	0.00	11	0.00
TOTAL - PS	0	0.00	0	0.00	1,028	0.00	1,028	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,028	0.00	\$1,028	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$1,028	0.00	\$1,028	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
IMPROVING TEACHER QUALITY GRT								
Pay Plan FY15-Cost to Continue - 0000014								
RESEARCH ASSOCIATE I	0	0.00	0	0.00	39	0.00	39	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	165	0.00	165	0.00
TOTAL - PS	0	0.00	0	0.00	204	0.00	204	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$204	0.00	\$204	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$204	0.00	\$204	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan FY15-Cost to Continue - 0000014								
DIRECTOR	0	0.00	0	0.00	708	0.00	708	0.00
OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	435	0.00	435	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	257	0.00	257	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	89	0.00	89	0.00
ACCOUNT CLERK II	0	0.00	0	0.00	158	0.00	158	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	148	0.00	148	0.00
COORDINATOR I	0	0.00	0	0.00	610	0.00	610	0.00
COORDINATOR II	0	0.00	0	0.00	209	0.00	209	0.00
BUDGET ANALYST III	0	0.00	0	0.00	171	0.00	171	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	30	0.00	30	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	145	0.00	145	0.00
RESEARCH ASSOCIATE IV	0	0.00	0	0.00	257	0.00	257	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	450	0.00	450	0.00
EXECUTIVE I	0	0.00	0	0.00	103	0.00	103	0.00
COMPLIANCE REVIEWER I	0	0.00	0	0.00	795	0.00	795	0.00
CLIENT SERVICES REPRESENTA I	0	0.00	0	0.00	1,420	0.00	1,420	0.00
CLIENT SERVICES REPRESENTA II	0	0.00	0	0.00	226	0.00	226	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	127	0.00	127	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	221	0.00	221	0.00
COMPLIANCE REVIEWER II	0	0.00	0	0.00	221	0.00	221	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	1,440	0.00	1,440	0.00
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	456	0.00	456	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	1,480	0.00	1,480	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	517	0.00	517	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	244	0.00	244	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	1,085	0.00	1,085	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	121	0.00	121	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan FY15-Cost to Continue - 0000014								
UCP PENDING CLASSIFICATION	0	0.00	0	0.00	66	0.00	66	0.00
TOTAL - PS	0	0.00	0	0.00	12,189	0.00	12,189	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$12,189	0.00	\$12,189	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$12,189	0.00	\$12,189	0.00

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
PERSONAL SERVICES								
GENERAL REVENUE	306,363	6.01	363,823	11.18	363,823	11.18	363,823	11.18
DEPT HIGHER EDUCATION	180,139	3.84	0	0.00	0	0.00	0	0.00
DHE OUT-OF-STATE PROGRM FUND	0	0.00	37,672	1.00	37,672	1.00	37,672	1.00
GUARANTY AGENCY OPERATING	0	0.00	237,920	5.58	237,920	5.58	237,920	5.58
TOTAL - PS	486,502	9.85	639,415	17.76	639,415	17.76	639,415	17.76
EXPENSE & EQUIPMENT								
GENERAL REVENUE	125,160	0.00	143,953	0.00	143,953	0.00	143,953	0.00
DEPT HIGHER EDUCATION	11,736	0.00	0	0.00	0	0.00	0	0.00
DHE OUT-OF-STATE PROGRM FUND	0	0.00	16,850	0.00	16,850	0.00	16,850	0.00
QUALITY IMPROVEMENT REVOLVING	15,470	0.00	156,869	0.00	156,869	0.00	156,869	0.00
GUARANTY AGENCY OPERATING	0	0.00	45,354	0.00	45,354	0.00	45,354	0.00
TOTAL - EE	152,366	0.00	363,026	0.00	363,026	0.00	363,026	0.00
PROGRAM-SPECIFIC								
DHE OUT-OF-STATE PROGRM FUND	15,350	0.00	0	0.00	0	0.00	0	0.00
QUALITY IMPROVEMENT REVOLVING	3,659	0.00	10,000	0.00	10,000	0.00	10,000	0.00
TOTAL - PD	19,009	0.00	10,000	0.00	10,000	0.00	10,000	0.00
TOTAL	657,877	9.85	1,012,441	17.76	1,012,441	17.76	1,012,441	17.76
Pay Plan FY15-Cost to Continue - 0000014								
PERSONAL SERVICES								
GENERAL REVENUE	0	0.00	0	0.00	1,963	0.00	1,963	0.00
DHE OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	203	0.00	203	0.00
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	1,284	0.00	1,284	0.00
TOTAL - PS	0	0.00	0	0.00	3,450	0.00	3,450	0.00
TOTAL	0	0.00	0	0.00	3,450	0.00	3,450	0.00
GRAND TOTAL	\$657,877	9.85	\$1,012,441	17.76	\$1,015,891	17.76	\$1,015,891	17.76

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CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55520C</u>
Division of Coordination Administration	
Core - Coordination Administration	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	363,823	0	275,592	639,415	PS	363,823	0	275,592	639,415
EE	143,953	0	219,073	363,026	EE	143,953	0	219,073	363,026
PSD	0	0	10,000	10,000	PSD	0	0	10,000	10,000
Total	507,776	0	504,665	1,012,441	Total	507,776	0	504,665	1,012,441
FTE	11.18	0.00	6.58	17.76	FTE	11.18	0.00	6.58	17.76

Est. Fringe	209,933	0	140,323	350,256
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	209,933	0	140,323	350,256
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: DHE Out-of-State Program Fund (0420) \$54,522
 Quality Improvement Revolving Fund (0537) \$166,869
 Guaranty Agency Operating Fund (0880) \$283,274

Other Funds: DHE Out-of-State Program Fund (0420) \$54,522
 Quality Improvement Revolving Fund (0537) \$166,869
 Guaranty Agency Operating Fund (0880) \$283,274

2. CORE DESCRIPTION

CBHE has the leadership responsibility for higher education in Missouri. The CBHE and the Department of Higher Education conduct studies of population and enrollment trends; develop arrangements for more effective and more economical specialization among institutions and programs; encourage more effective mutual support and coordination among institutions; identify higher education and labor force needs; work collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development; and design a coordinated plan for higher education in the state and in its sub-regions. In doing so, the CBHE focuses on participation, completion, and affordability.

The CBHE is also authorized by HB 1042 (2012) to charge and collect fees from out-of-state public institutions to cover the costs of reviewing and assuring the quality of programs offered by such institutions. The request for a continuing appropriation of \$54,522 from the DHE Out-of-State Program Fund will provide the additional resources necessary to support the out-of-state approval process. A separate program description follows the one for Coordination Administration.

The request for a continuing appropriation of \$166,869 from the Quality Improvement Revolving Fund will allow for the collection of revenue on a cost-recovery basis from department sponsored workshops and conferences to be used to support future workshops and conferences. It could also be used for distribution of certain federal funds to higher education institutions.

CORE DECISION ITEM

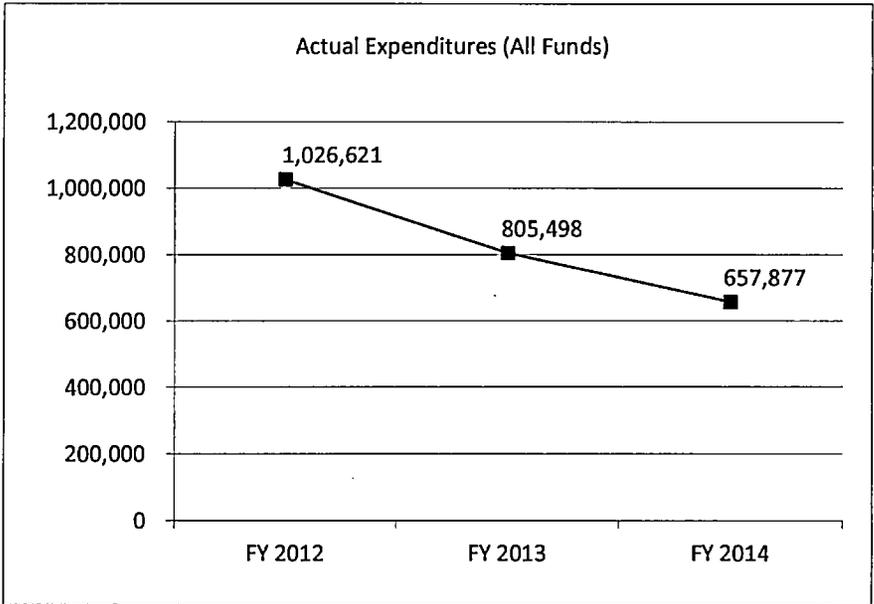
Department of Higher Education	Budget Unit <u>55520C</u>
Division of Coordination Administration	
Core - Coordination Administration	

3. PROGRAM LISTING (list programs included in this core funding)

Coordination Administration, Out-of-State Program Approval

4. FINANCIAL HISTORY

	FY 2012 <u>Actual</u>	FY 2013 <u>Actual</u>	FY 2014 <u>Actual</u>	FY 2015 <u>Current Yr.</u>
Appropriation (All Funds)	1,100,994	986,425	1,009,200	1,012,441
Less Reverted (All Funds)	(7,870)	(15,157)	(15,149)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,093,124	971,268	994,051	N/A
Actual Expenditures (All Funds)	1,026,621	805,498	657,877	N/A
Unexpended (All Funds)	66,503	165,770	336,174	N/A
	(1)			
Unexpended, by Fund:				
General Revenue	47,879	6,585	58,310	N/A
Federal	11,613	32,688	88,918	N/A
Other	7,011	126,497	188,946	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: (1) Original federal personal service appropriation (1110) of \$209,846 was increased by \$39,775 to cover personal service expenditures. The original appropriation of \$200,000 for the Quality Improvement Revolving Fund was increased by \$120,000 to expend additional grant monies received.

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
COORDINATION ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	17.76	363,823	0	275,592	639,415	
	EE	0.00	143,953	0	219,073	363,026	
	PD	0.00	0	0	10,000	10,000	
	Total	17.76	507,776	0	504,665	1,012,441	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	931 9023 PS	0.00	0	0	0		(0) Reallocations for the Department of Higher Education
Core Reallocation	931 0438 PS	0.00	0	0	0		(0) Reallocations for the Department of Higher Education
NET DEPARTMENT CHANGES		0.00	0	0	0		(0)
DEPARTMENT CORE REQUEST							
	PS	17.76	363,823	0	275,592	639,415	
	EE	0.00	143,953	0	219,073	363,026	
	PD	0.00	0	0	10,000	10,000	
	Total	17.76	507,776	0	504,665	1,012,441	
GOVERNOR'S RECOMMENDED CORE							
	PS	17.76	363,823	0	275,592	639,415	
	EE	0.00	143,953	0	219,073	363,026	
	PD	0.00	0	0	10,000	10,000	
	Total	17.76	507,776	0	504,665	1,012,441	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER:	55520C	DEPARTMENT:	Higher Education
BUDGET UNIT NAME:	Coordination Administration	DIVISION:	Coordination Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	\$36,382	(10% of \$363,823)
General Revenue	E&E	\$14,395	(10% of \$143,953)
Other (Out-of-State Approval Prgm-0420)	PS	\$3,767	(10% of \$37,672)
Other (Out-of-State Approval Prgm-0420)	E&E	\$1,685	(10% of \$16,850)
Other (Guaranty Agency Funds-0880)	PS	\$23,792	(10% of \$237,920)
Other (Guaranty Agency Funds-0880)	E&E	\$4,535	(10% of \$45,354)

DHE's general revenue appropriations have been significantly reduced in recent years. Flexibility will allow DHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$7,500

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility used	Usage of flexibility will assist DHE in holding public hearings throughout the state with institutions, the public and business communities for the development of a new coordinated plan for the state's higher education system.

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
EXECUTIVE I	0	0.00	0	0.00	11,458	0.77	11,458	0.77
DESIGNATED PRINCIPAL ASST DIV	522	0.01	0	0.00	0	0.00	0	0.00
DIRECTOR	0	0.00	71,854	1.00	0	0.00	0	0.00
DHE/IPEDS SYSTEMS ASSISTANT	0	0.00	39,717	1.00	0	0.00	0	0.00
DATA SERVICES SPECIALIST	0	0.00	27,204	0.90	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	2,104	0.05	0	0.00	27,897	1.00	27,897	1.00
SR OFC SUPPORT ASST (KEYBOARD)	12,683	0.48	0	0.00	9,684	0.66	9,684	0.66
INFORMATION SUPPORT COORDINATO	0	0.00	24,770	0.69	0	0.00	0	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	16,044	0.79	16,044	0.79
BUDGET ANALYST III	13,241	0.26	0	0.00	18,438	0.85	18,438	0.85
RESEARCH ASSOCIATE II	57,855	1.49	41,818	3.00	25,780	1.19	25,780	1.19
RESEARCH ASSOCIATE III	0	0.00	0	0.00	58,062	1.76	58,062	1.76
EXECUTIVE II	8,978	0.22	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	5,839	0.20	0	0.00	0	0.00	0	0.00
FINANCIAL RECORDS COORDINATOR	0	0.00	10,934	0.36	0	0.00	0	0.00
OFFICE SERVICES ASSISTANT	0	0.00	24,180	0.58	0	0.00	0	0.00
RESEARCH ASSOCIATE I	43,911	1.31	76,166	1.40	94,177	2.90	94,177	2.90
ADMINISTRATIVE ASSISTANT	0	0.00	56,350	4.15	9,081	0.48	9,081	0.48
SENIOR ASSOCIATE	30,014	0.59	36,631	0.90	13,477	0.40	13,477	0.40
STUDENT ASSISTANCE ASSOCIATE	30,225	0.71	39,746	0.90	1,861	0.05	1,861	0.05
COORDINATOR	0	0.00	23,624	0.98	0	0.00	0	0.00
PROGRAM SPECIALIST	68,176	2.04	33,822	0.90	25,351	1.00	25,351	1.00
GRAPHIC ARTS SPECIALIST III	1,357	0.03	0	0.00	0	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	45,962	0.27	132,599	1.00	66,164	0.68	66,164	0.68
DESIGNATED PRINC ASSISTANT-DEP	83,441	0.96	0	0.00	98,155	2.11	98,155	2.11
ASSIST COMMISSIONER	71,194	0.96	0	0.00	147,505	2.57	147,505	2.57
MISCELLANEOUS PROFESSIONAL	138	0.00	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	10,862	0.27	0	0.00	16,281	0.55	16,281	0.55
TOTAL - PS	486,502	9.85	639,415	17.76	639,415	17.76	639,415	17.76
TRAVEL, IN-STATE	7,756	0.00	7,182	0.00	7,182	0.00	7,182	0.00
TRAVEL, OUT-OF-STATE	9,671	0.00	8,667	0.00	8,667	0.00	8,667	0.00
FUEL & UTILITIES	0	0.00	4,222	0.00	4,222	0.00	4,222	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
SUPPLIES	19,366	0.00	26,842	0.00	26,842	0.00	26,842	0.00
PROFESSIONAL DEVELOPMENT	17,055	0.00	33,687	0.00	33,687	0.00	33,687	0.00
COMMUNICATION SERV & SUPP	20,616	0.00	55,405	0.00	55,405	0.00	55,405	0.00
PROFESSIONAL SERVICES	27,278	0.00	184,462	0.00	184,462	0.00	184,462	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1	0.00	1	0.00	1	0.00
M&R SERVICES	17,124	0.00	1,001	0.00	1,001	0.00	1,001	0.00
COMPUTER EQUIPMENT	1,908	0.00	0	0.00	0	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	101	0.00	101	0.00	101	0.00
OFFICE EQUIPMENT	13,115	0.00	101	0.00	101	0.00	101	0.00
OTHER EQUIPMENT	3,197	0.00	101	0.00	101	0.00	101	0.00
PROPERTY & IMPROVEMENTS	0	0.00	101	0.00	101	0.00	101	0.00
BUILDING LEASE PAYMENTS	3,169	0.00	201	0.00	201	0.00	201	0.00
EQUIPMENT RENTALS & LEASES	1,014	0.00	4,001	0.00	4,001	0.00	4,001	0.00
MISCELLANEOUS EXPENSES	11,097	0.00	36,951	0.00	36,951	0.00	36,951	0.00
TOTAL - EE	152,366	0.00	363,026	0.00	363,026	0.00	363,026	0.00
PROGRAM DISTRIBUTIONS	19,009	0.00	10,000	0.00	10,000	0.00	10,000	0.00
TOTAL - PD	19,009	0.00	10,000	0.00	10,000	0.00	10,000	0.00
GRAND TOTAL	\$657,877	9.85	\$1,012,441	17.76	\$1,012,441	17.76	\$1,012,441	17.76
GENERAL REVENUE	\$431,523	6.01	\$507,776	11.18	\$507,776	11.18	\$507,776	11.18
FEDERAL FUNDS	\$191,875	3.84	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$34,479	0.00	\$504,665	6.58	\$504,665	6.58	\$504,665	6.58

PROGRAM DESCRIPTION

Department of Higher Education

Coordination Administration

Program is found in the following core budget(s): Coordination Administration

1. What does this program do?

This program has the responsibility of institution mission and academic program review, budget recommendations, transfer and articulation coordination, research and policy analysis.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174 and 178, RSMo

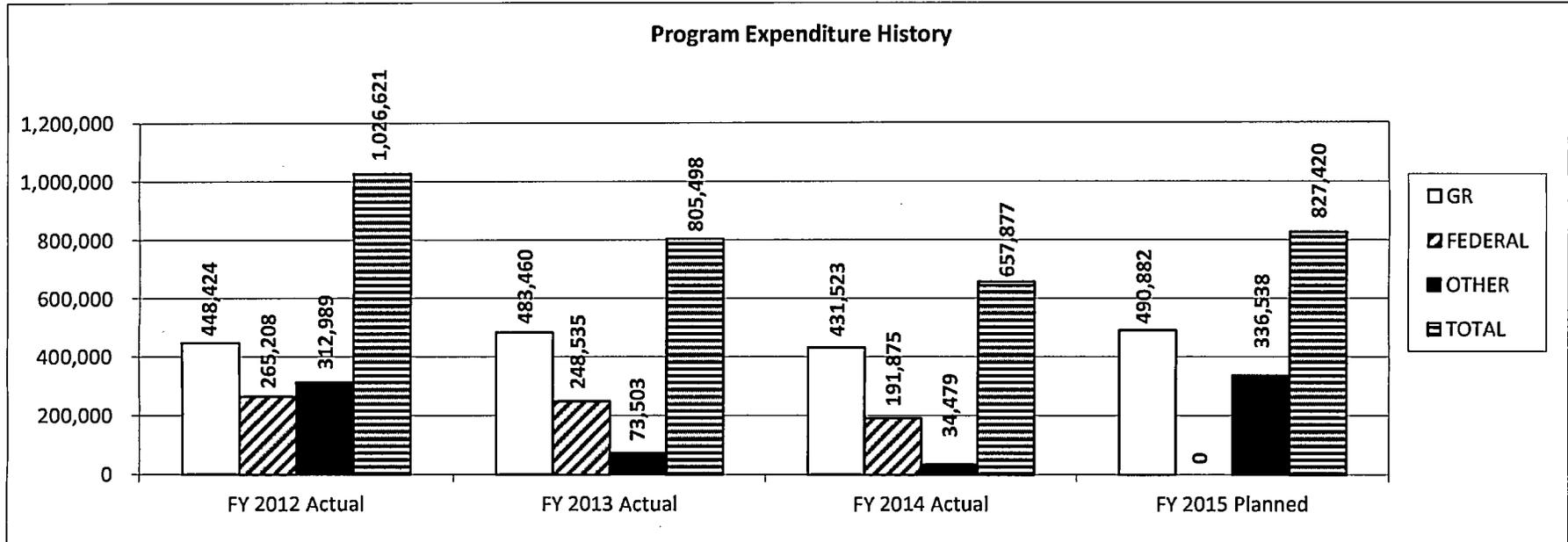
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

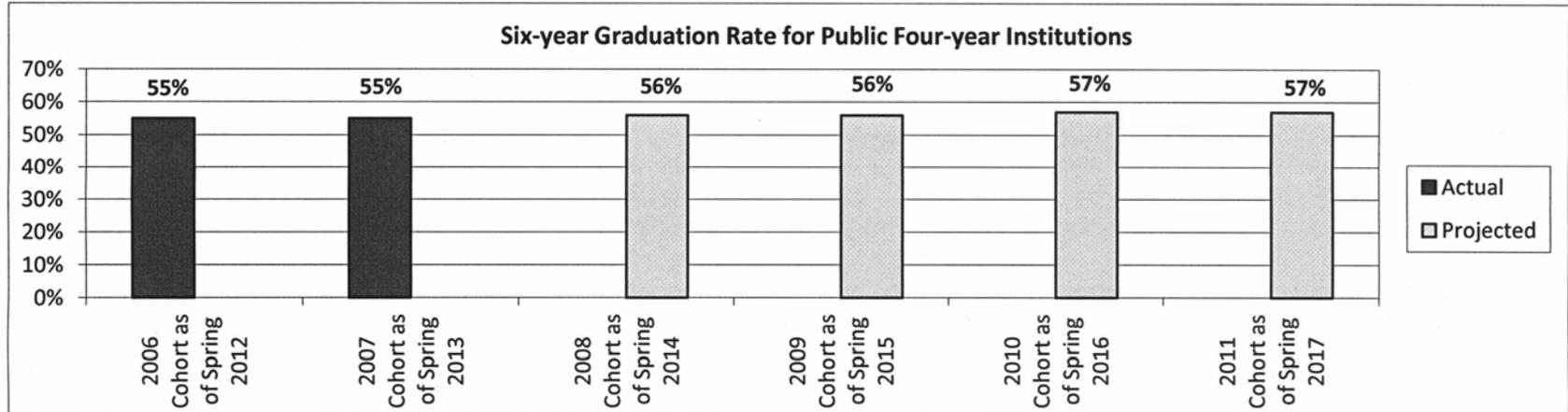
Coordination Administration

Program is found in the following core budget(s): Coordination Administration

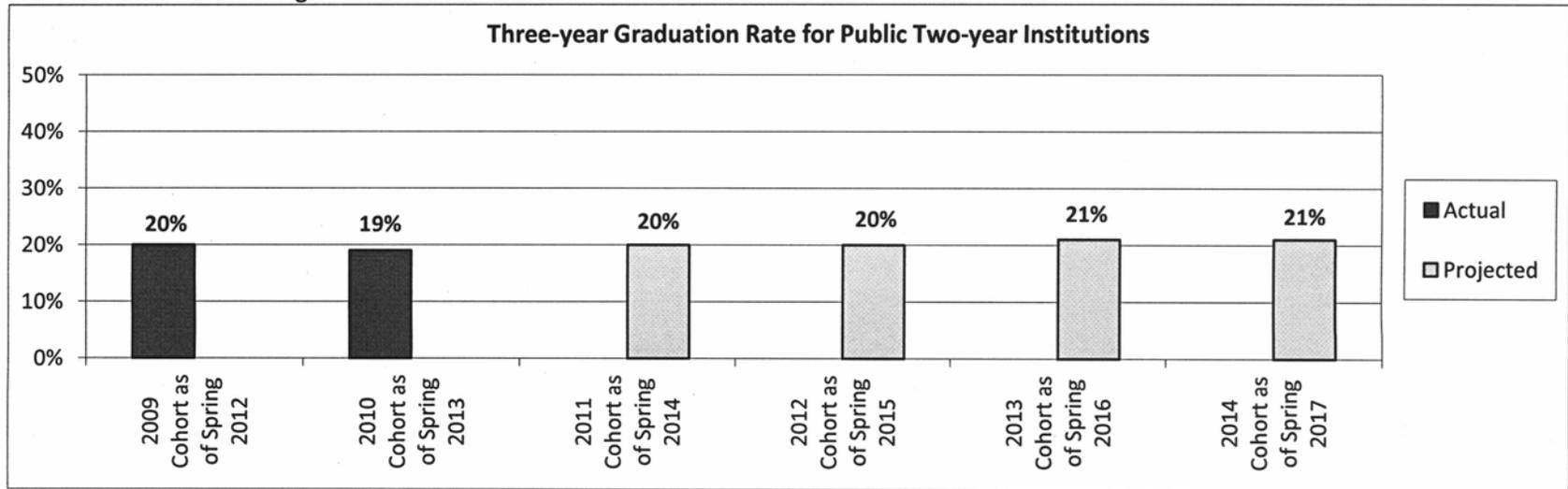
6. What are the sources of the "Other " funds?

Quality Improvement Revolving Fund (0537); DHE Out-of-State Program Fund (0420)

7a. Provide an effectiveness measure.



Based on actual enrollment and graduation records.



PROGRAM DESCRIPTION

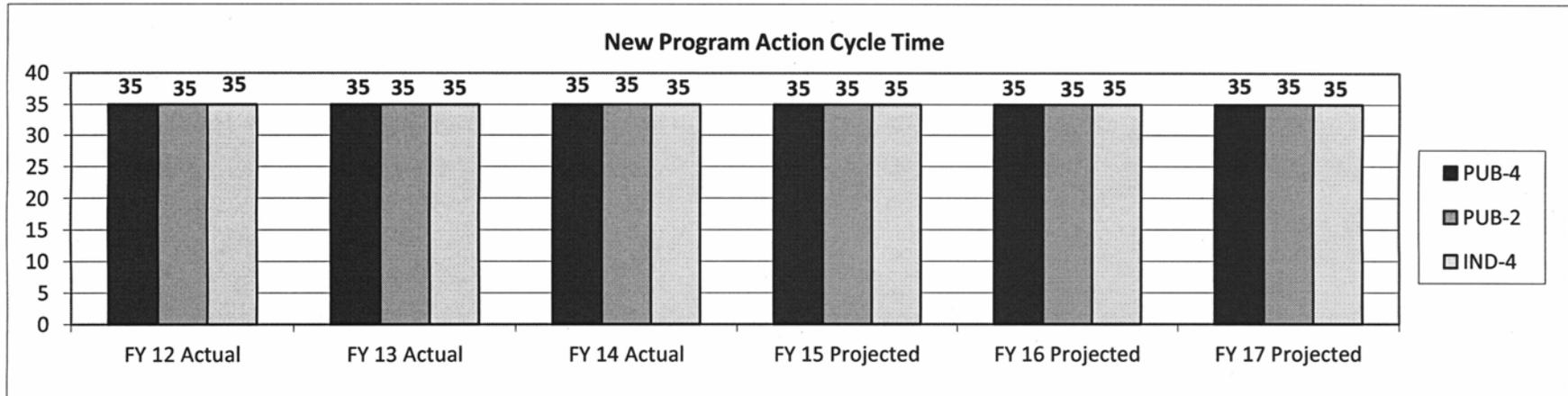
Department of Higher Education

Coordination Administration

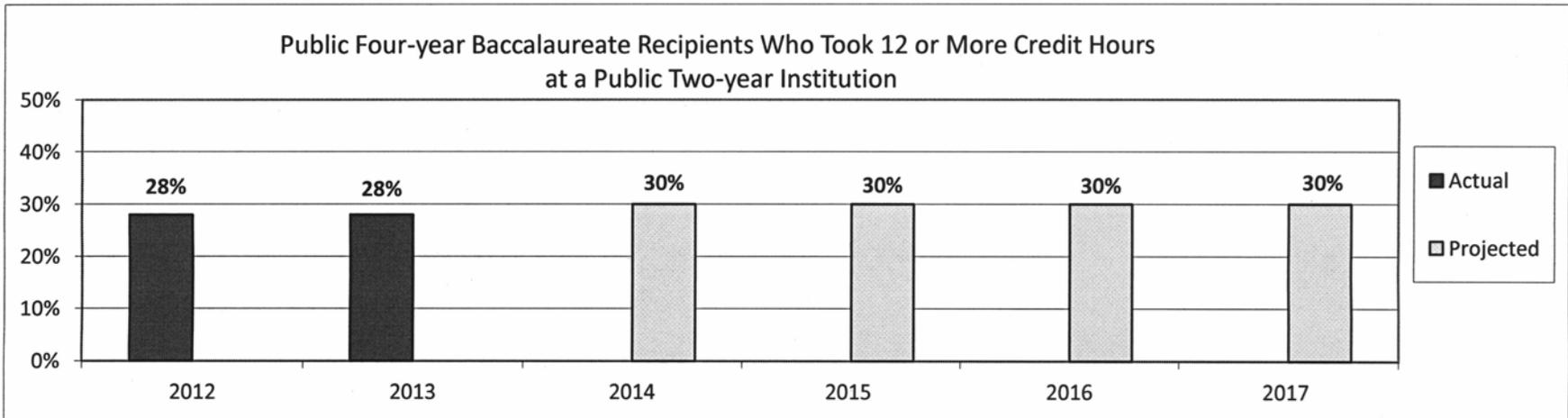
Program is found in the following core budget(s): Coordination Administration

7b. Provide an efficiency measure.

- Cycle time measures the level of efficiency in processing new program requests. Cycle time is the average number of working days from posting on the DHE website to final action by the Coordinating Board for Higher Education. These numbers do not include requests for off-site approval of existing programs or program changes.



- Percent of public four-year baccalaureate recipients who took 12 or more credit hours at a public two-year institution



PROGRAM DESCRIPTION

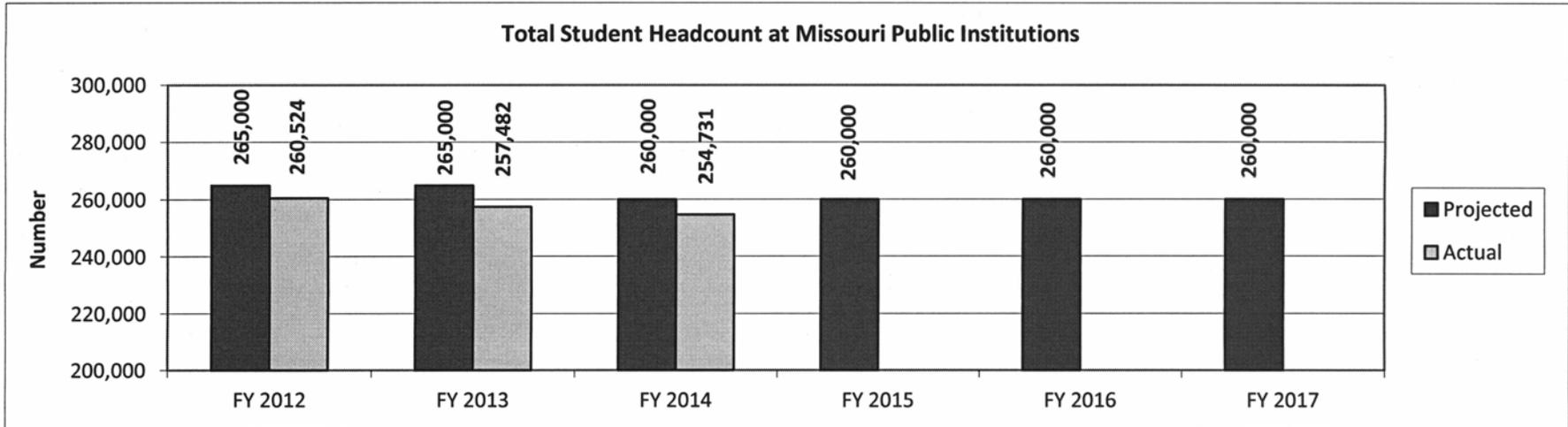
Department of Higher Education

Coordination Administration

Program is found in the following core budget(s): Coordination Administration

7c. Provide the number of clients/individuals served, if applicable.

- 13 public four-year college and university campuses with an enrollment of 149,354 students
- 20 public two-year campuses with an enrollment of 104,084 students
- 1 public two-year technical college with an enrollment of 1,293 students
- 25 independent colleges and universities with an enrollment of 134,520 students
- 150 private career or proprietary schools certified to operate by the CBHE with an enrollment of more than 75,000 students
- 38 area career centers offering courses and programs at the postsecondary/adult level
- Total headcount enrollment at Missouri public institutions.



7d. Provide a customer satisfaction measure, if available.

N/A

PROGRAM DESCRIPTION

Department of Higher Education

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

1. What does this program do?

This program will allow the Missouri Department of Higher Education (MDHE) to provide appropriate oversight of out-of-state public institutions offering online education to Missouri residents, as directed by 173.005.2(12)(b)b., RSMo. The number of Missouri residents enrolling in academic programs through online education has increased significantly in the past several years, and the number is expected to increase in the coming years. Approximately 250 out-of-state public institutions have contacted the MDHE over the past two years and registered their intention to offer online education to Missouri residents.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(12)(b)b., RSMo

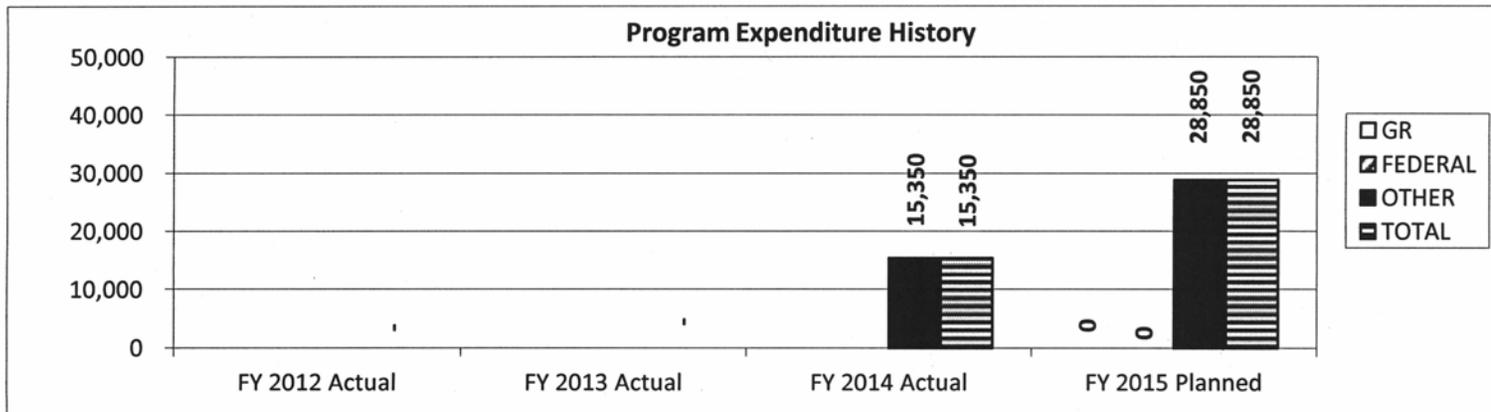
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

6. What are the sources of the "Other " funds?

DHE Out-of-State Program Fund (0420)

7a. Provide an effectiveness measure.

Percentage of institutions compliant with MDHE policies as measured by randomly selected audits conducted.

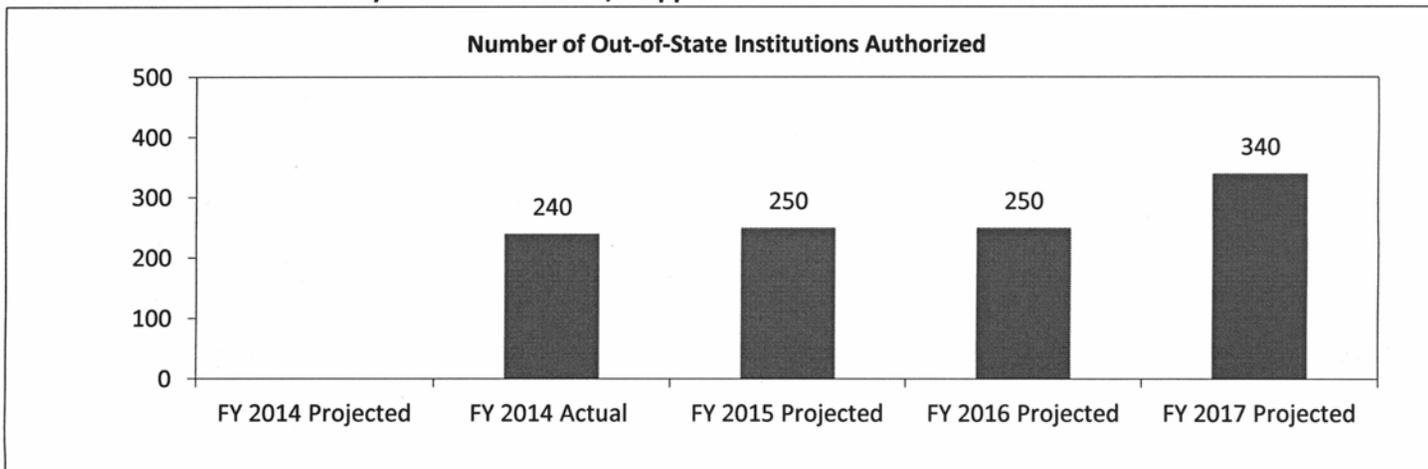
Baseline to be established beginning in FY 2016. FY 2015 is a transitional year in which institutions are moving from a non-paying status for providing distance education to Missouri residents into a paying status; prior to FY 2015, institutions were not assessed a fee to provide distance education.

7b. Provide an efficiency measure.

Time to review and make decision on authorization as measured by date of receipt of required documents to date of approved authorization.

Baseline to be established beginning in FY 2016. FY 2015 is a transitional year in which institutions are moving from a non-paying status for providing distance education to Missouri residents into a paying status; prior to FY 2015, institutions were not assessed a fee to provide distance education.

7c. Provide the number of clients/individuals served, if applicable.



DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
PERSONAL SERVICES								
GENERAL REVENUE	109,263	2.26	116,461	2.85	116,461	2.85	116,461	2.85
TOTAL - PS	109,263	2.26	116,461	2.85	116,461	2.85	116,461	2.85
EXPENSE & EQUIPMENT								
GENERAL REVENUE	4,601	0.00	30,175	0.00	30,175	0.00	30,175	0.00
TOTAL - EE	4,601	0.00	30,175	0.00	30,175	0.00	30,175	0.00
TOTAL	113,864	2.26	146,636	2.85	146,636	2.85	146,636	2.85
Pay Plan FY15-Cost to Continue - 0000014								
PERSONAL SERVICES								
GENERAL REVENUE	0	0.00	0	0.00	626	0.00	626	0.00
TOTAL - PS	0	0.00	0	0.00	626	0.00	626	0.00
TOTAL	0	0.00	0	0.00	626	0.00	626	0.00
GRAND TOTAL	\$113,864	2.26	\$146,636	2.85	\$147,262	2.85	\$147,262	2.85

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55640C</u>
Division of Missouri Student Grants and Scholarships	
Core - Grant/Scholarship Administration	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	116,461	0	0	116,461	PS	116,461	0	0	116,461
EE	30,175	0	0	30,175	EE	30,175	0	0	30,175
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	146,636	0	0	146,636	Total	146,636	0	0	146,636
FTE	2.85	0.00	0.00	2.85	FTE	2.85	0.00	0.00	2.85

Est. Fringe	59,986	0	0	59,986
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Est. Fringe	59,986	0	0	59,986
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: _____

2. CORE DESCRIPTION

This program administered 11 state student financial assistance programs that provided over \$107 million to more than 72,000 eligible Missouri residents during FY 2014. The programs administered include: Advanced Placement Incentive Grant, Higher Education Academic Scholarship Program (Bright Flight), Access Missouri Financial Assistance Program, A+ Scholarship, Public Service Grant Program, Vietnam Survivor Scholarship, the Marguerite Ross Barnett Scholarship, the Minority Teaching Scholarship, the Minority and Underrepresented Environmental Literacy Program, Wartime Veterans Survivor Grant Program and the Kids' Chance Scholarship. In addition, this program continues to service student repayment and loan forgiveness under the Advantage Missouri Program. This request is for general revenue appropriation funding of \$146,636 and 2.85 FTE necessary to administer the 11 state funded financial assistance programs.

CORE DECISION ITEM

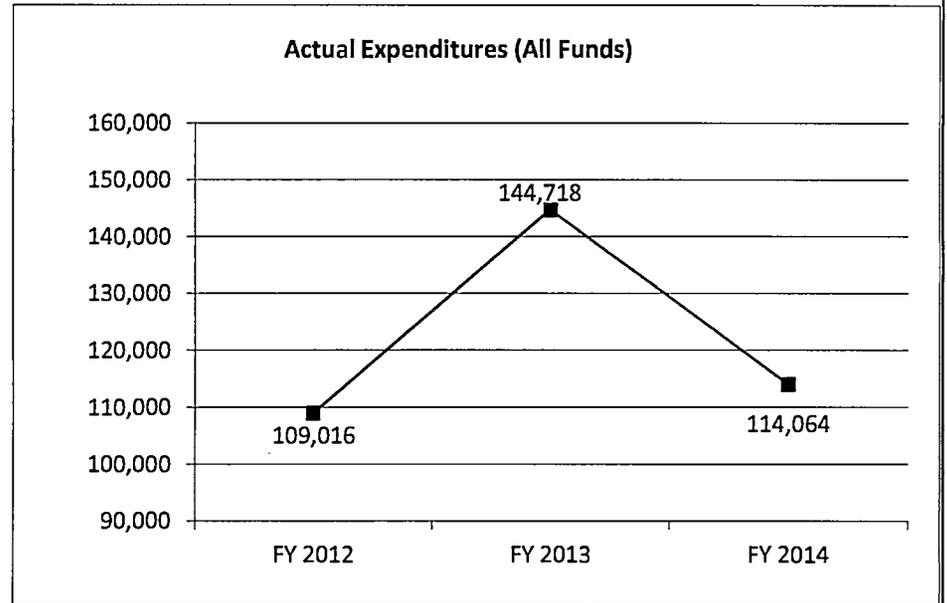
<u>Department of Higher Education</u>	Budget Unit <u>55640C</u>
<u>Division of Missouri Student Grants and Scholarships</u>	
<u>Core - Grant/Scholarship Administration</u>	

3. PROGRAM LISTING (list programs included in this core funding)

Grant and Scholarship Administration

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	154,789	155,615	145,421	146,636
Less Reverted (All Funds)	(4,644)	(4,669)	(4,363)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	150,145	150,946	141,058	N/A
Actual Expenditures (All Funds)	109,016	144,718	114,064	N/A
Unexpended (All Funds)	41,129	6,228	26,994	N/A
Unexpended, by Fund:				
General Revenue	41,129	6,228	26,994	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
GRANT & SCHOLARSHIP ADMIN

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	2.85	116,461	0	0	116,461	
	EE	0.00	30,175	0	0	30,175	
	Total	2.85	146,636	0	0	146,636	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1147 3857 PS	(0.00)	0	0	0	(0)	
NET DEPARTMENT CHANGES		(0.00)	0	0	0	(0)	
DEPARTMENT CORE REQUEST							
	PS	2.85	116,461	0	0	116,461	
	EE	0.00	30,175	0	0	30,175	
	Total	2.85	146,636	0	0	146,636	
GOVERNOR'S RECOMMENDED CORE							
	PS	2.85	116,461	0	0	116,461	
	EE	0.00	30,175	0	0	30,175	
	Total	2.85	146,636	0	0	146,636	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER:	55640C	DEPARTMENT:	Higher Education
BUDGET UNIT NAME:	Grant & Scholarship Administration	DIVISION:	Grant & Scholarship Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	\$11,646	(10% of \$116,461)
General Revenue	E&E	\$3,018	(10% of \$30,175)

DHE's general revenue appropriations have been significantly reduced in recent years. Flexibility will allow DHE to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility used	DHE does not anticipate using flexibility unless it is necessary to meet mandatory expenditures.

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
MISCELLANEOUS TECHNICAL	272	0.01	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFESSIONAL	1,299	0.03	0	0.00	0	0.00	0	0.00
SPECIAL ASST OFFICE & CLERICAL	1,948	0.07	0	0.00	0	0.00	0	0.00
INFORMATION SPECIALIST	0	0.00	36,671	1.50	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	311	0.01	0	0.00	0	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	2,494	0.09	0	0.00	0	0.00	0	0.00
INFORMATION SUPPORT COORDINATO	0	0.00	6,256	0.30	0	0.00	0	0.00
BUDGET ANALYST III	2,555	0.05	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	3,940	0.10	30,740	0.00	0	0.00	0	0.00
PUBLIC INFORMATION OFFICER	7,607	0.12	0	0.00	0	0.00	0	0.00
EXECUTIVE II	1,632	0.04	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	1,062	0.04	0	0.00	0	0.00	0	0.00
OFFICE SERVICES ASSISTANT	0	0.00	2,369	0.10	0	0.00	0	0.00
RESEARCH ASSOCIATE I	8,057	0.23	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	1,130	0.04	23,557	0.85	0	0.00	0	0.00
SENIOR ASSOCIATE	3,559	0.07	0	0.00	0	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	12,558	0.29	0	0.00	44,981	0.96	44,981	0.96
PROGRAM SPECIALIST	21,630	0.62	0	0.00	71,480	1.89	71,480	1.89
STATE DEPARTMENT DIRECTOR	8,512	0.05	0	0.00	0	0.00	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	16,078	0.18	0	0.00	0	0.00	0	0.00
ASSIST COMMISSIONER	12,583	0.17	0	0.00	0	0.00	0	0.00
MISCELLANEOUS PROFESSIONAL	25	0.00	16,868	0.10	0	0.00	0	0.00
EXECUTIVE ASSISTANT	2,011	0.05	0	0.00	0	0.00	0	0.00
TOTAL - PS	109,263	2.26	116,461	2.85	116,461	2.85	116,461	2.85
TRAVEL, IN-STATE	1,452	0.00	0	0.00	0	0.00	0	0.00
FUEL & UTILITIES	0	0.00	1	0.00	1	0.00	1	0.00
SUPPLIES	715	0.00	5,249	0.00	5,249	0.00	5,249	0.00
PROFESSIONAL DEVELOPMENT	1,245	0.00	2,988	0.00	2,988	0.00	2,988	0.00
COMMUNICATION SERV & SUPP	564	0.00	1	0.00	1	0.00	1	0.00
PROFESSIONAL SERVICES	426	0.00	1,416	0.00	1,416	0.00	1,416	0.00
M&R SERVICES	0	0.00	929	0.00	929	0.00	929	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
OFFICE EQUIPMENT	0	0.00	2,069	0.00	2,069	0.00	2,069	0.00
OTHER EQUIPMENT	0	0.00	2,698	0.00	2,698	0.00	2,698	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	1	0.00
BUILDING LEASE PAYMENTS	0	0.00	781	0.00	781	0.00	781	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	2,403	0.00	2,403	0.00	2,403	0.00
MISCELLANEOUS EXPENSES	199	0.00	11,638	0.00	11,638	0.00	11,638	0.00
TOTAL - EE	4,601	0.00	30,175	0.00	30,175	0.00	30,175	0.00
GRAND TOTAL	\$113,864	2.26	\$146,636	2.85	\$146,636	2.85	\$146,636	2.85
GENERAL REVENUE	\$113,864	2.26	\$146,636	2.85	\$146,636	2.85	\$146,636	2.85
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

1. What does this program do?

This program administered 11 state student financial assistance programs that provided over \$107 million to more than 72,000 eligible Missouri residents during FY 2014. The programs administered include: Advanced Placement Incentive Grant, Higher Education Academic Scholarship Program (Bright Flight), Access Missouri Financial Assistance Program, A+ Scholarship, Public Service Officer Grant, Vietnam Veteran's Survivor Grant, the Marguerite Ross Barnett Scholarship, the Minority Teaching Scholarship, the Minority and Underrepresented Environmental Literacy Program, Wartime Veterans Survivor Grant and the Kids' Chance Scholarship. In addition, this program continues to service student repayment and loan forgiveness under the Advantage Missouri Program.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 173, RSMo

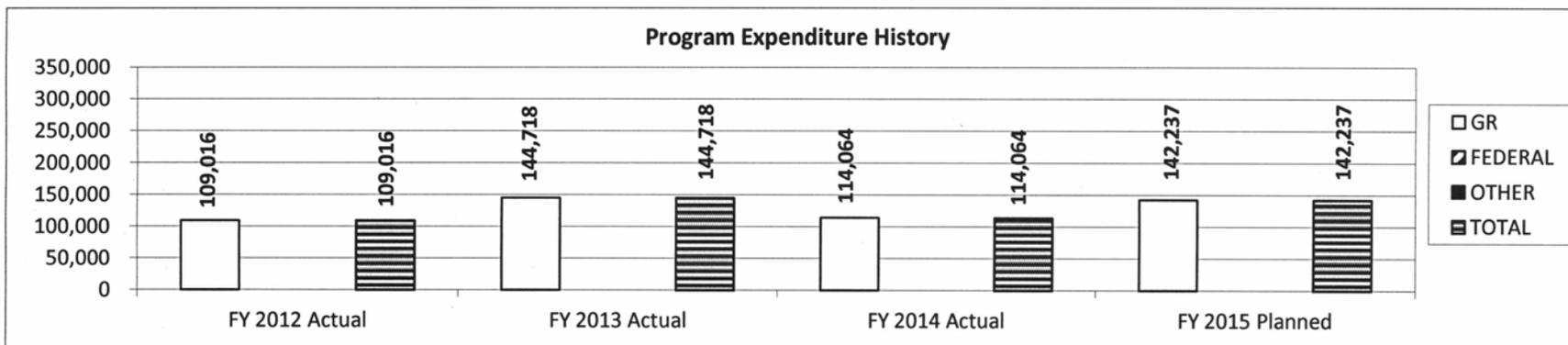
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

N/A

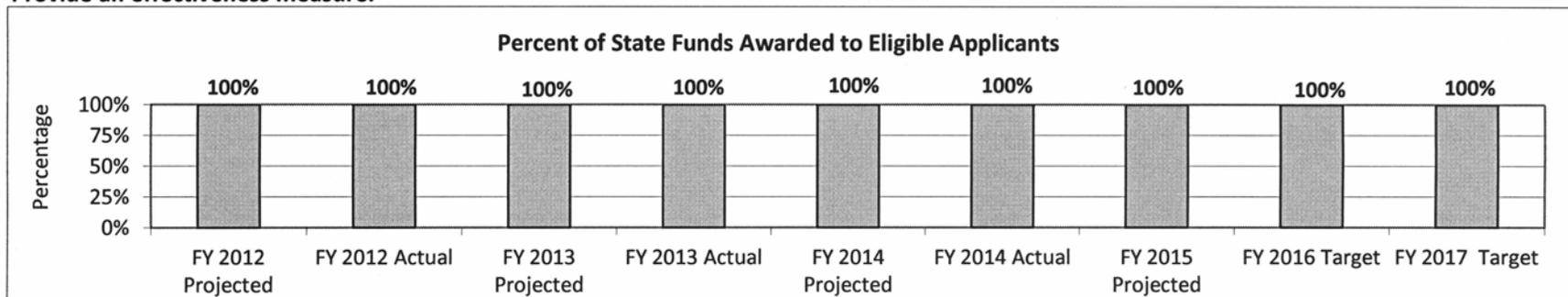
PROGRAM DESCRIPTION

Department of Higher Education

Grant and Scholarship Administration

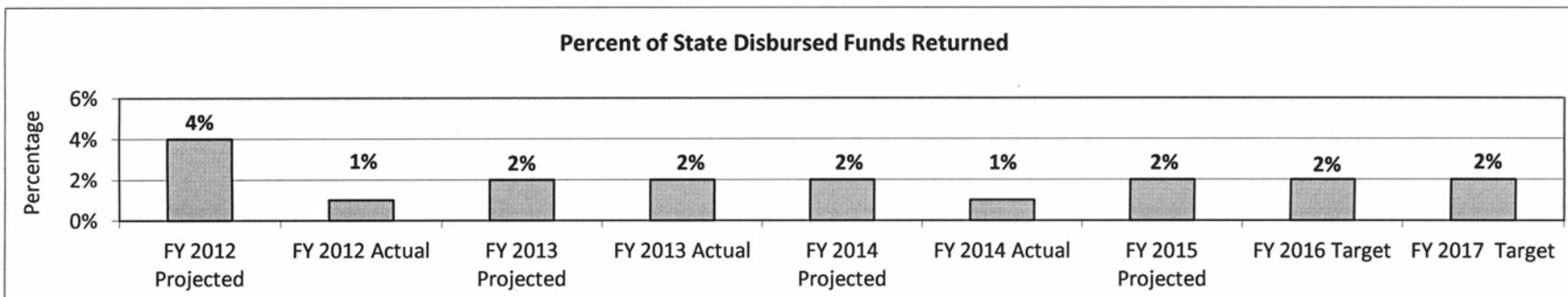
Program is found in the following core budget(s): Grant/Scholarship Administration

7a. Provide an effectiveness measure.



The DHE awards all of the state appropriated funds to eligible students who apply for the state aid programs.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving state grants or scholarships?

Number of students receiving state student financial assistance	FY 2012		FY 2013		FY 2014		FY 2015	FY 2016	FY 2017
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
	80,000	75,334	80,000	74,512	75,000	72,130	75,000	75,000	75,000

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
PERSONAL SERVICES								
PROP SCHOOL CERT FUND	163,196	3.64	190,760	5.00	190,760	5.00	190,760	5.00
TOTAL - PS	163,196	3.64	190,760	5.00	190,760	5.00	190,760	5.00
EXPENSE & EQUIPMENT								
PROP SCHOOL CERT FUND	9,920	0.00	112,148	0.00	112,148	0.00	112,148	0.00
TOTAL - EE	9,920	0.00	112,148	0.00	112,148	0.00	112,148	0.00
PROGRAM-SPECIFIC								
PROP SCHOOL CERT FUND	540	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	540	0.00	0	0.00	0	0.00	0	0.00
TOTAL	173,656	3.64	302,908	5.00	302,908	5.00	302,908	5.00
Pay Plan FY15-Cost to Continue - 0000014								
PERSONAL SERVICES								
PROP SCHOOL CERT FUND	0	0.00	0	0.00	1,028	0.00	1,028	0.00
TOTAL - PS	0	0.00	0	0.00	1,028	0.00	1,028	0.00
TOTAL	0	0.00	0	0.00	1,028	0.00	1,028	0.00
GRAND TOTAL	\$173,656	3.64	\$302,908	5.00	\$303,936	5.00	\$303,936	5.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55530C</u>
Division of Proprietary Schools Administration	
Core - Proprietary Schools Administration	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	190,760	190,760	PS	0	0	190,760	190,760
EE	0	0	112,148	112,148	EE	0	0	112,148	112,148
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	302,908	302,908	Total	0	0	302,908	302,908
FTE	0.00	0.00	5.00	5.00	FTE	0.00	0.00	5.00	5.00

Est. Fringe	0	0	101,539	101,539
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Est. Fringe	0	0	101,539	101,539
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: Proprietary School Certification Fund (0729)

Other Funds: Proprietary School Certification Fund (0729)

2. CORE DESCRIPTION

A key responsibility of the CBHE, through the MDHE, is to certify and monitor proprietary schools, including private out-of-state institutions offering programs in Missouri. Fees collected from certified schools and those seeking certification or exemption are deposited into the Proprietary School Certification Fund. Proprietary School Certification administration expenses are paid from the Proprietary School Certification Fund.

CORE DECISION ITEM

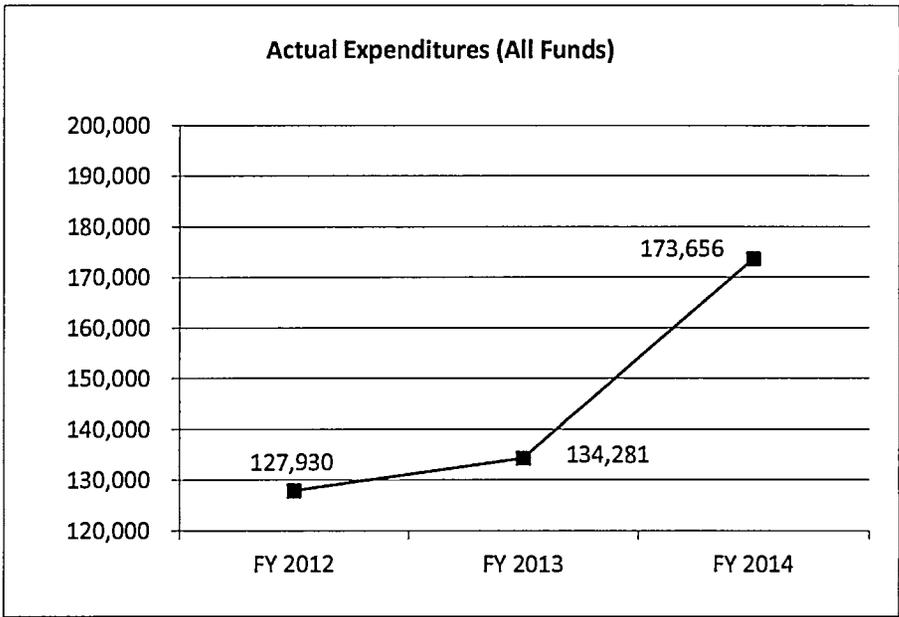
Department of Higher Education	Budget Unit <u>55530C</u>
Division of Proprietary Schools Administration	
Core - Proprietary Schools Administration	

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary Schools Administration

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	137,433	139,421	304,597	302,908
Less Reverted (All Funds)	(4,123)	(4,182)	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	133,310	135,239	304,597	N/A
Actual Expenditures (All Funds)	127,930	134,281	173,656	N/A
Unexpended (All Funds)	5,380	958	130,941	N/A
Unexpended, by Fund:				
General Revenue	5,380	958	0	N/A
Federal	0	0	0	N/A
Other	0	0	130,941	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
PROPRIETARY SCHOOL ADMIN

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	5.00	0	0	190,760	190,760	
	EE	0.00	0	0	112,148	112,148	
	Total	5.00	0	0	302,908	302,908	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1148 8391 PS	0.00	0	0	0	0	
NET DEPARTMENT CHANGES		0.00	0	0	0	0	
DEPARTMENT CORE REQUEST							
	PS	5.00	0	0	190,760	190,760	
	EE	0.00	0	0	112,148	112,148	
	Total	5.00	0	0	302,908	302,908	
GOVERNOR'S RECOMMENDED CORE							
	PS	5.00	0	0	190,760	190,760	
	EE	0.00	0	0	112,148	112,148	
	Total	5.00	0	0	302,908	302,908	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
EXECUTIVE I	0	0.00	0	0.00	1,587	0.05	1,587	0.05
PUBLIC INFORMATION SPECIAL II	498	0.01	0	0.00	3,985	0.20	3,985	0.20
SR OFC SUPPORT ASST (KEYBOARD)	18,430	0.67	0	0.00	1,384	0.05	1,384	0.05
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	2,292	0.05	2,292	0.05
BUDGET ANALYST III	4,297	0.09	0	0.00	2,634	0.10	2,634	0.10
RESEARCH ASSOCIATE II	32,119	0.86	78,348	2.03	37,362	1.00	37,362	1.00
PUBLIC INFORMATION OFFICER	5,705	0.09	0	0.00	0	0.00	0	0.00
EXECUTIVE II	3,265	0.08	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	2,123	0.07	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	12,709	0.37	54,310	1.29	26,174	0.90	26,174	0.90
ADMINISTRATIVE ASSISTANT	2,636	0.09	28,796	0.68	21,189	0.70	21,189	0.70
SENIOR ASSOCIATE	39,655	0.80	0	0.00	49,796	1.15	49,796	1.15
PROGRAM SPECIALIST	1,422	0.05	29,306	1.00	0	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	13,618	0.08	0	0.00	8,661	0.10	8,661	0.10
DESIGNATED PRINC ASSISTANT-DEP	8,790	0.10	0	0.00	27,006	0.50	27,006	0.50
ASSIST COMMISSIONER	14,670	0.20	0	0.00	6,655	0.15	6,655	0.15
MISCELLANEOUS PROFESSIONAL	41	0.00	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	3,218	0.08	0	0.00	2,035	0.05	2,035	0.05
TOTAL - PS	163,196	3.64	190,760	5.00	190,760	5.00	190,760	5.00
TRAVEL, IN-STATE	3,439	0.00	4,450	0.00	4,450	0.00	4,450	0.00
TRAVEL, OUT-OF-STATE	717	0.00	1,489	0.00	1,489	0.00	1,489	0.00
FUEL & UTILITIES	0	0.00	2,008	0.00	2,008	0.00	2,008	0.00
SUPPLIES	2,819	0.00	4,180	0.00	4,180	0.00	4,180	0.00
PROFESSIONAL DEVELOPMENT	622	0.00	3,618	0.00	3,618	0.00	3,618	0.00
COMMUNICATION SERV & SUPP	982	0.00	1,854	0.00	1,854	0.00	1,854	0.00
PROFESSIONAL SERVICES	582	0.00	82,268	0.00	82,268	0.00	82,268	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,125	0.00	1,125	0.00	1,125	0.00
M&R SERVICES	0	0.00	952	0.00	952	0.00	952	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OFFICE EQUIPMENT	0	0.00	1,205	0.00	1,205	0.00	1,205	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	1	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
BUILDING LEASE PAYMENTS	125	0.00	323	0.00	323	0.00	323	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1,848	0.00	1,848	0.00	1,848	0.00
MISCELLANEOUS EXPENSES	634	0.00	6,825	0.00	6,825	0.00	6,825	0.00
TOTAL - EE	9,920	0.00	112,148	0.00	112,148	0.00	112,148	0.00
REFUNDS	540	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	540	0.00	0	0.00	0	0.00	0	0.00
GRAND TOTAL	\$173,656	3.64	\$302,908	5.00	\$302,908	5.00	\$302,908	5.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$173,656	3.64	\$302,908	5.00	\$302,908	5.00	\$302,908	5.00

PROGRAM DESCRIPTION

Department of Higher Education

Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

1. What does this program do?

This program is the mechanism by which the DHE certifies and monitors proprietary and certain other types of postsecondary education institutions offering programs in or recruiting students from Missouri. This appropriation supports a system to implement minimum education standards for private career schools and private out-of-state institutions offering postsecondary education in the state. The program's intent is to ensure students receive training consistent with the published objectives of the course or programs of study, adequate and reliable information is available to currently enrolled and prospective students, and that there are the financial and educational safeguards required by the authorizing statute.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.600 - 173.619, RSMo

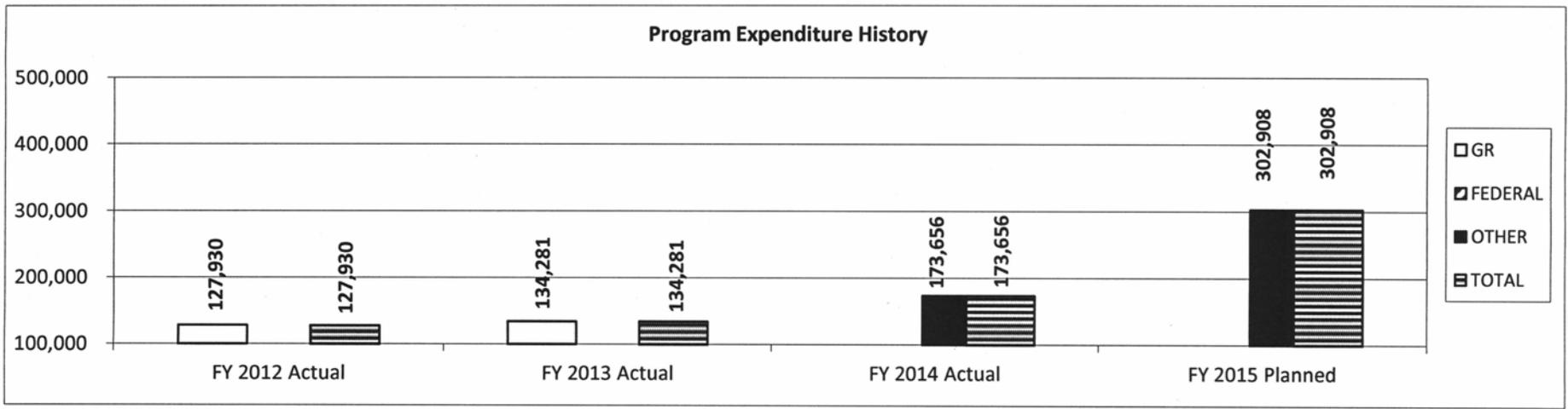
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

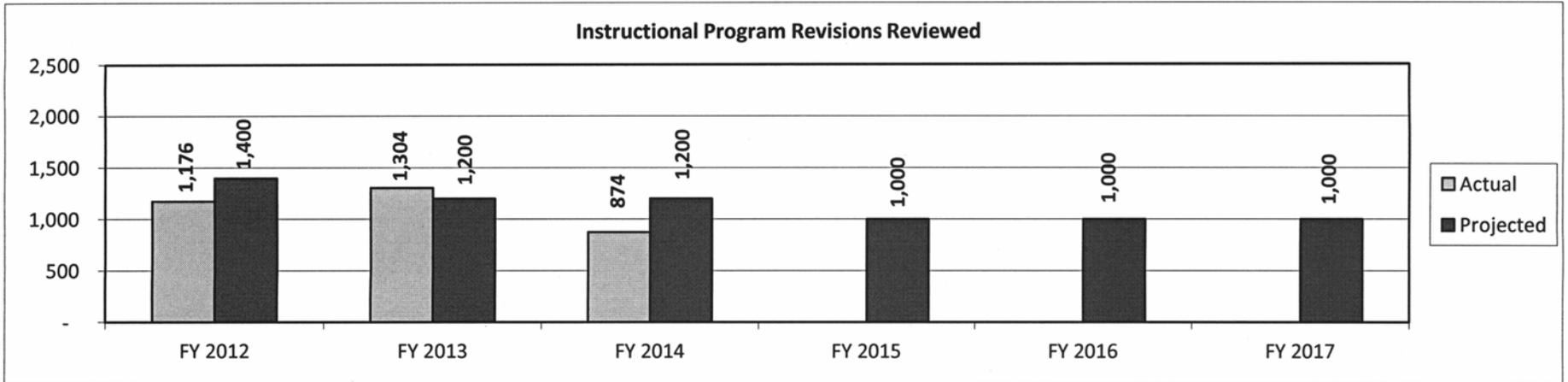
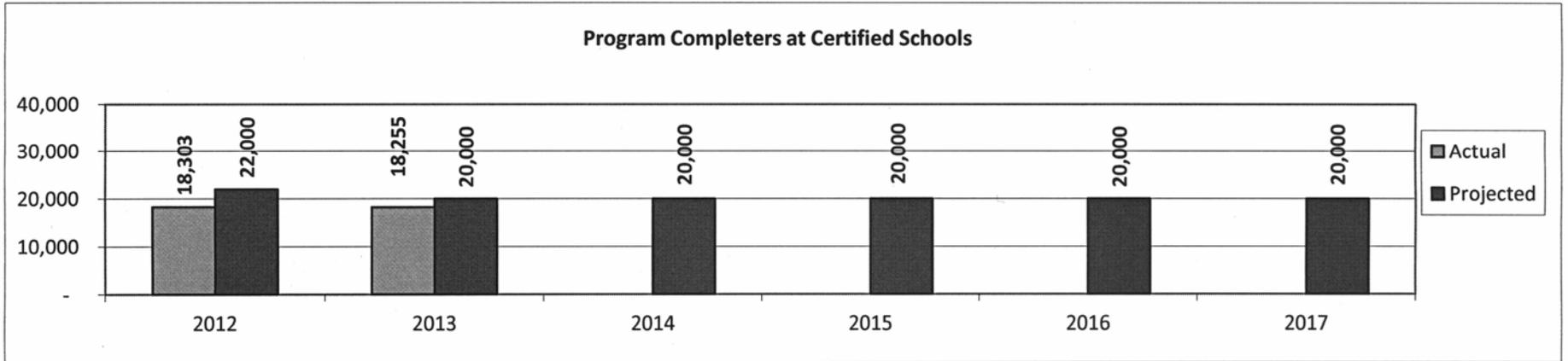
Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

6. What are the sources of the "Other" funds?

Proprietary School Certification Fund (0729)

7a. Provide an effectiveness measure.



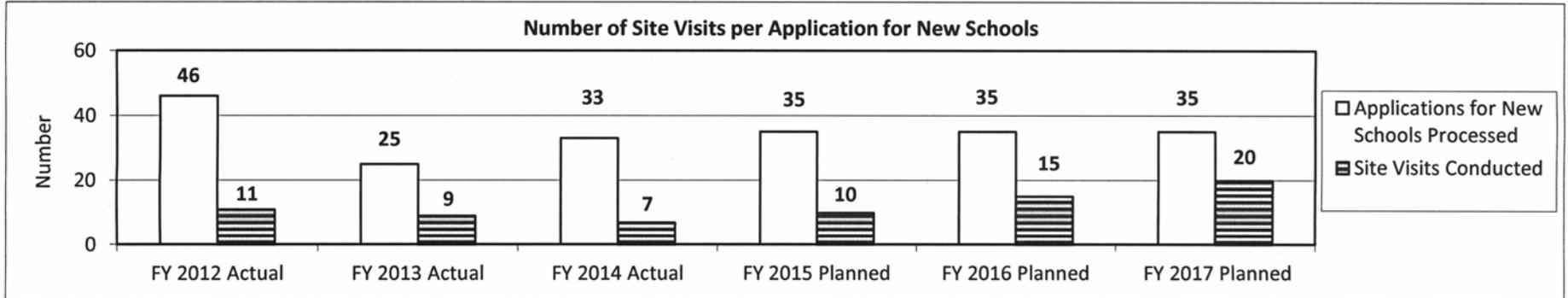
PROGRAM DESCRIPTION

Department of Higher Education

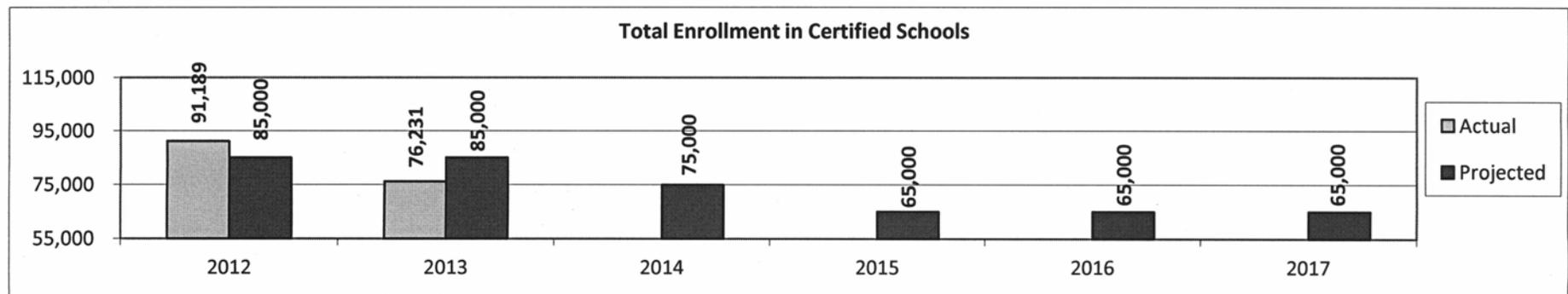
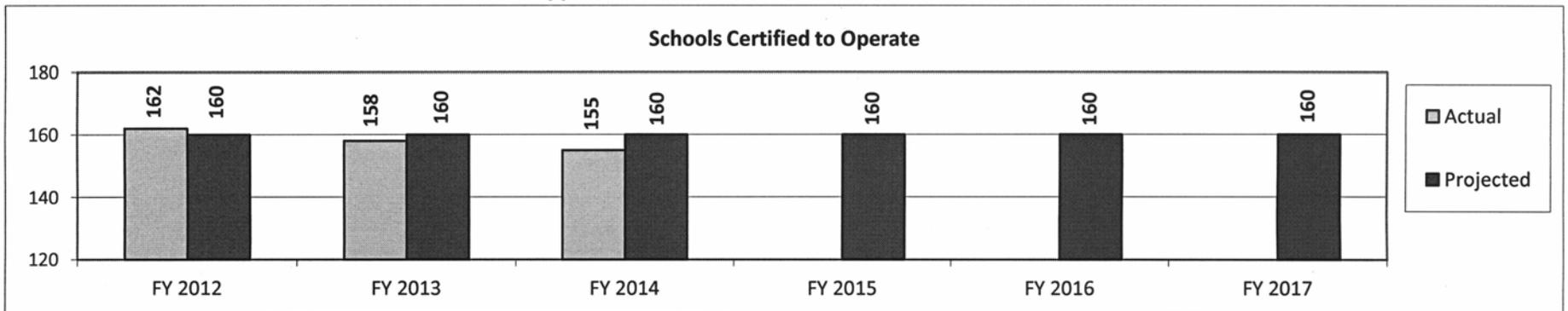
Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.



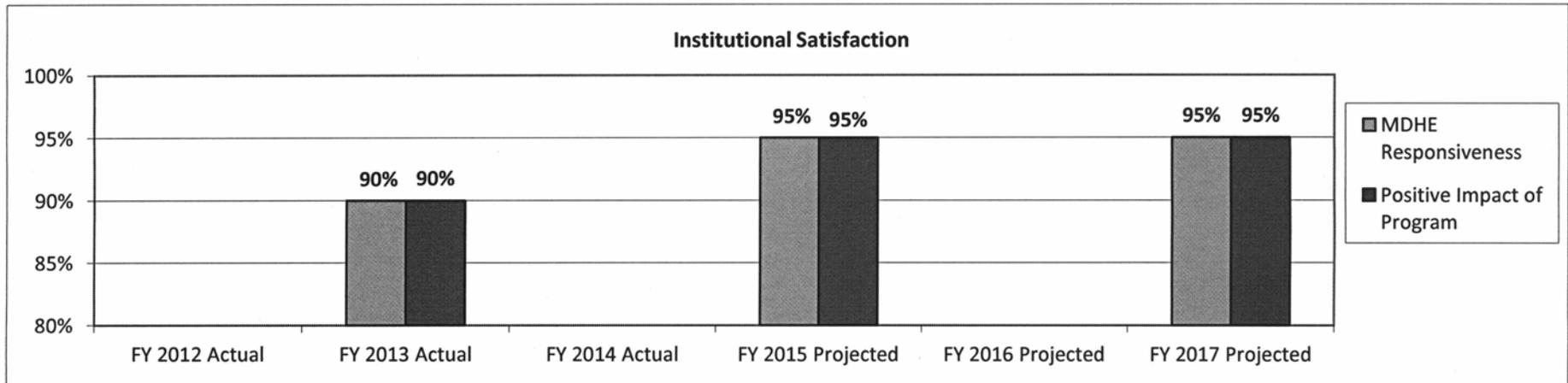
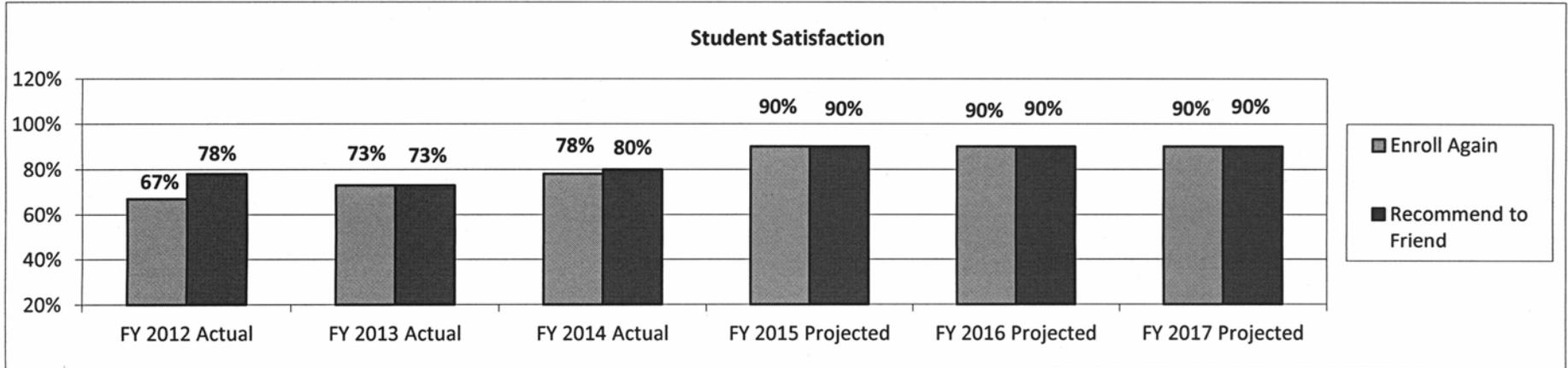
PROGRAM DESCRIPTION

Department of Higher Education

Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

7d. Provide a customer satisfaction measure, if available.



Note: Institutional satisfaction surveys are conducted biennially.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
PROPRIETARY SCHOOL BOND									
CORE									
PROGRAM-SPECIFIC									
PROPRIETARY SCHOOL BOND FUND	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00	0.00
TOTAL - PD	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00	0.00
TOTAL	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00	0.00
PROPRIETARY SCHOOL BOND NDI - 1555001									
PROGRAM-SPECIFIC									
PROPRIETARY SCHOOL BOND FUND	0	0.00	0	0.00	200,000	0.00	200,000	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	200,000	0.00	200,000	0.00	0.00
TOTAL	0	0.00	0	0.00	200,000	0.00	200,000	0.00	0.00
GRAND TOTAL	\$0	0.00	\$200,000	0.00	\$400,000	0.00	\$400,000	0.00	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55535C</u>
Division of Proprietary Schools Administration	
Core - Proprietary School Bond	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request				FY 2016 Governor's Recommendation				
	GR	Federal	Other	Total	GR	Federal	Other	Total	
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	200,000	200,000	PSD	0	0	200,000	200,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	200,000	200,000	Total	0	0	200,000	200,000

FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
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<i>Est. Fringe</i>	0	0	0	0
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Proprietary School Bond Fund (0760) Other Funds: Proprietary School Bond Fund (0760)

2. CORE DESCRIPTION

The DHE holds a security deposit from each proprietary school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation of student records if adequate provisions are not made by the school upon closure. The security deposit from each proprietary school ranges from a minimum of \$5,000 to a maximum of \$100,000 as required by statute. This appropriation is necessary to ensure the authority to access those monies for indemnification and record preservation purposes in cases of malfeasance by a proprietary school.

In anticipation of possible proprietary school closures, a new decision item is requested to increase this authority for indemnification purposes.

CORE DECISION ITEM

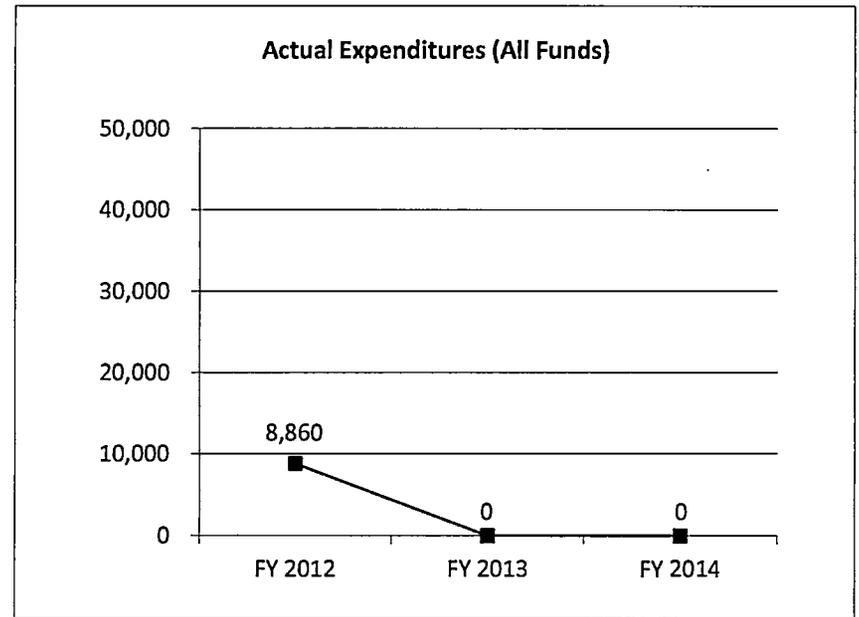
Department of Higher Education	Budget Unit <u>55535C</u>
Division of Proprietary Schools Administration	
Core - Proprietary School Bond	

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary School Bond

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	100,000	100,000	200,000	200,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	100,000	100,000	200,000	N/A
Actual Expenditures (All Funds)	8,860	0	0	N/A
Unexpended (All Funds)	91,140	100,000	200,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	91,140	100,000	200,000	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: All funds received from security deposits are paid to students in the form of tuition refunds. Unexpended amounts represent the difference between the budget authority and the actual amount of the security deposits accessed during the year.

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
PROPRIETARY SCHOOL BOND**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	200,000	200,000	
	Total	0.00	0	0	200,000	200,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	200,000	200,000	
	Total	0.00	0	0	200,000	200,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	200,000	200,000	
	Total	0.00	0	0	200,000	200,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL BOND								
CORE								
REFUNDS	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00
GRAND TOTAL	\$0	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

1. What does this program do?

The DHE holds a security deposit from each school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with the preservation of student records if adequate provisions are not made by the school upon closure. The security deposit requirement is calculated as ten percent of the previous year's gross tuition with a minimum of \$5,000 and maximum of \$100,000.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.612, RSMo

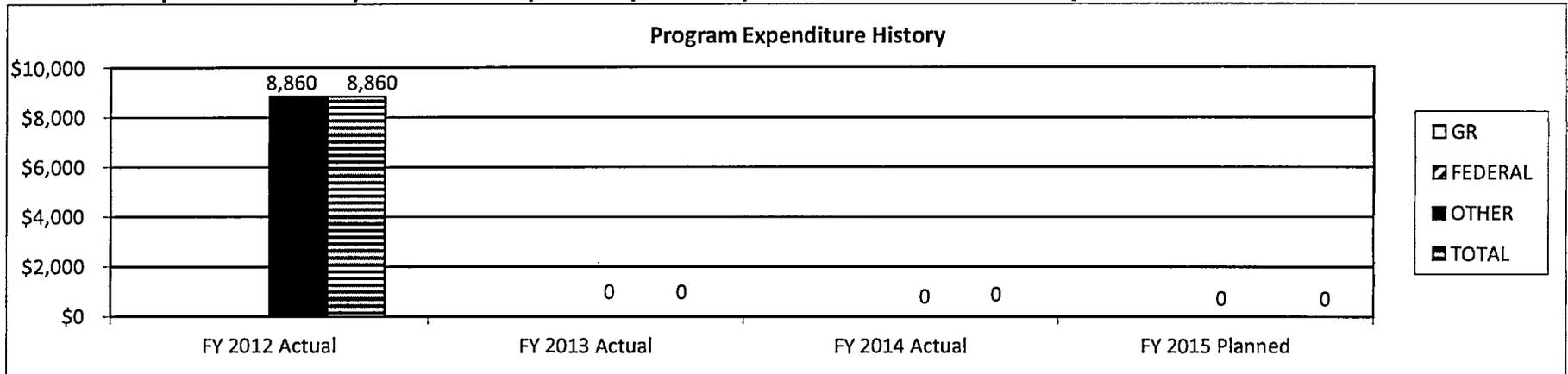
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Proprietary School Bond Fund (0760)

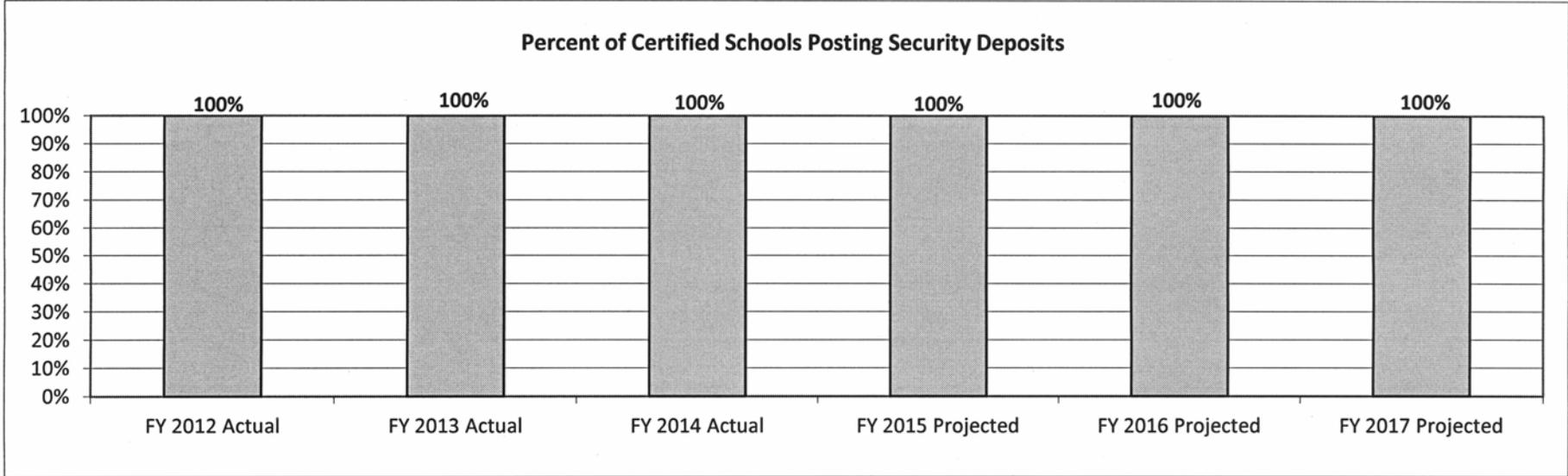
PROGRAM DESCRIPTION

Department of Higher Education

Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

NEW DECISION ITEM

RANK: 005 OF 10

Department of Higher Education	Budget Unit	55535C
Division of Proprietary Schools Administration		
DI Name - Proprietary School Bond	DI#	1555001

1. AMOUNT OF REQUEST

	FY 2016 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	200,000	200,000
TRF	0	0	0	0
Total	0	0	200,000	200,000

	FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	200,000	200,000
TRF	0	0	0	0
Total	0	0	200,000	200,000

FTE 0.00 0.00 0.00 0.00

FTE 0.00 0.00 0.00 0.00

<i>Est. Fringe</i>	0	0	0	0
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Proprietary School Bond Fund (0760)

Other Funds: Proprietary School Bond Fund (0760)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: Increase in spending authority to meet possible demand	

NEW DECISION ITEM

RANK: 005 OF 10

<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55535C</u>
<u>Division of Proprietary Schools Administration</u>		
<u>DI Name - Proprietary School Bond</u>	<u>DI#</u>	<u>1555001</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The DHE holds a security deposit from each proprietary school certified to operate pursuant to sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation of student records if adequate provisions are not made by the school upon closure. Prior to 2013, the core decision item provided sufficient spending authority to handle the expenditure of up to four such deposits, if needed. Although the maximum bond requirement was increased in 2013, the spending authority was not increased by an equivalent amount. The DHE is seeking increased spending authority for FY 2016 to restore the department's flexibility to expend funds from up to four maximum security deposits from proprietary schools to provide refunds to students upon precipitous closure and to facilitate the preservation of student record files from those schools.

Additionally, the proprietary sector is currently experiencing an increase in large school closures. In the recent past, two major school chains (Corinthian College, Inc. and Anthem Education Corporation) have initiated school closures within Missouri as a result of financial problems and actions by the U.S. Department of Education. Additional locations of these chains within the state are also at risk of unexpected closures. Recent news has also raised concerns about the impact of similar actions by regulatory agencies on other national proprietary systems. These situations potentially impact hundreds of students and their records. This increase will better position the DHE to take appropriate steps if and when these closures occur.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The ability to restore the department's flexibility to expend funds from up to four maximum security deposits from proprietary schools is calculated as follows:

$$\$100,000 \text{ maximum security deposit} \times 4 = \$400,000 \text{ minus } \$200,000 \text{ existing core} = \$200,000 \text{ needed in spending authority}$$

NEW DECISION ITEM

RANK: 005 OF 10

Department of Higher Education	Budget Unit	55535C
Division of Proprietary Schools Administration		
DI Name - Proprietary School Bond	DI#	1555001

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR		Dept Req FED		Dept Req OTHER		Dept Req TOTAL		Dept Req One-Time	
	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
Total EE	0		0		0		0		0	
Program Distributions					200,000		200,000			
Total PSD	0		0		200,000		200,000		0	
Transfers										
Total TRF	0		0		0		0		0	
Grand Total	0	0.0	0	0.0	200,000	0.0	200,000	0.0	0	0.0

NEW DECISION ITEM

RANK: 005 OF 10

Department of Higher Education	Budget Unit	55535C
Division of Proprietary Schools Administration		
DI Name - Proprietary School Bond	DI#	1555001

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions					200,000		200,000		
Total PSD	0		0		200,000		200,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	200,000	0.0	200,000	0.0	0

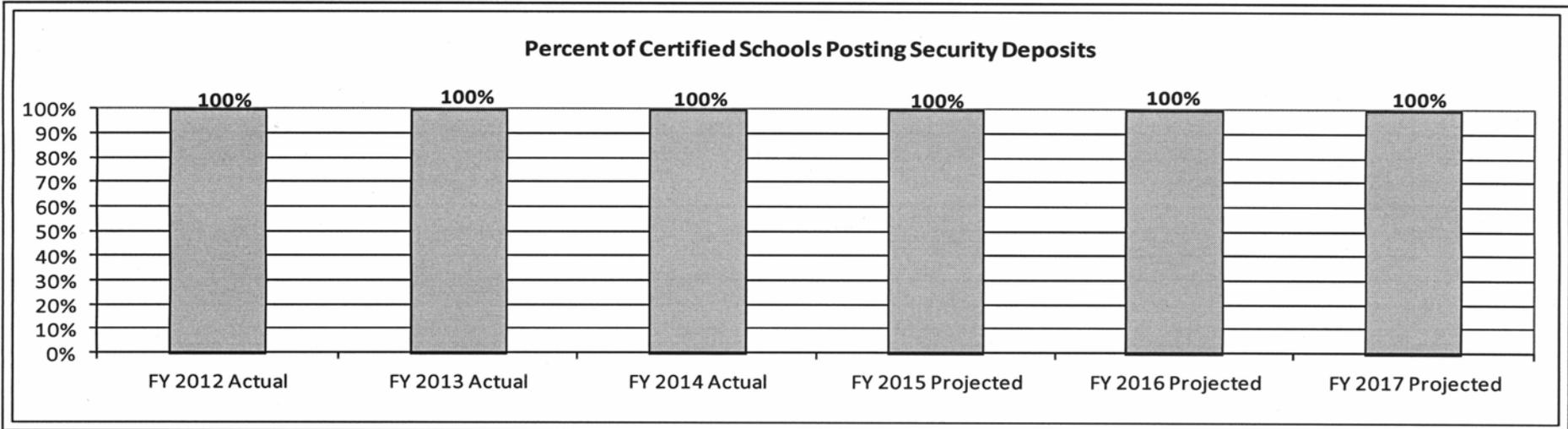
NEW DECISION ITEM

RANK: 005 OF 10

Department of Higher Education	Budget Unit	55535C
Division of Proprietary Schools Administration		
DI Name - Proprietary School Bond	DI#	1555001

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.



6b. Provide an efficiency measure.

N/A

6c. Provide the number of clients/individuals served, if applicable.

N/A

6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL BOND								
PROPRIETARY SCHOOL BOND NDI - 1555001								
REFUNDS	0	0.00	0	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	0	0.00	0	0.00	200,000	0.00	200,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$200,000	0.00	\$200,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$200,000	0.00	\$200,000	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
MIDWEST HIGHER ED. COMMISSION									
CORE									
EXPENSE & EQUIPMENT									
GENERAL REVENUE	95,000	0.00	95,000	0.00	95,000	0.00	95,000	0.00	0.00
TOTAL - EE	95,000	0.00	95,000	0.00	95,000	0.00	95,000	0.00	0.00
TOTAL	95,000	0.00	95,000	0.00	95,000	0.00	95,000	0.00	0.00
GRAND TOTAL	\$95,000	0.00	\$95,000	0.00	\$95,000	0.00	\$95,000	0.00	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55550C</u>
Division of Coordination Administration	
Core - Midwestern Higher Education Compact	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	95,000	0	0	95,000	EE	95,000	0	0	95,000
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	95,000	0	0	95,000	Total	95,000	0	0	95,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This request of \$95,000 is for membership dues in the Midwestern Higher Education Compact (MHEC). Pursuant to Section 173.700, RSMo, Missouri is a member of MHEC, a multi-state commission which is charged with promoting interstate cooperation and resource sharing in higher education accomplishing this through three core functions: cost saving programs, reduced tuition and policy research. Missouri participates in a student exchange program with other states allowing residents to participate in out-of-state instruction at 150 percent of in-state tuition rates. The commission is also active in forming joint purchasing agreements for obtaining property insurance, telecommunications products and services, student health insurance and pharmacy benefits.

CORE DECISION ITEM

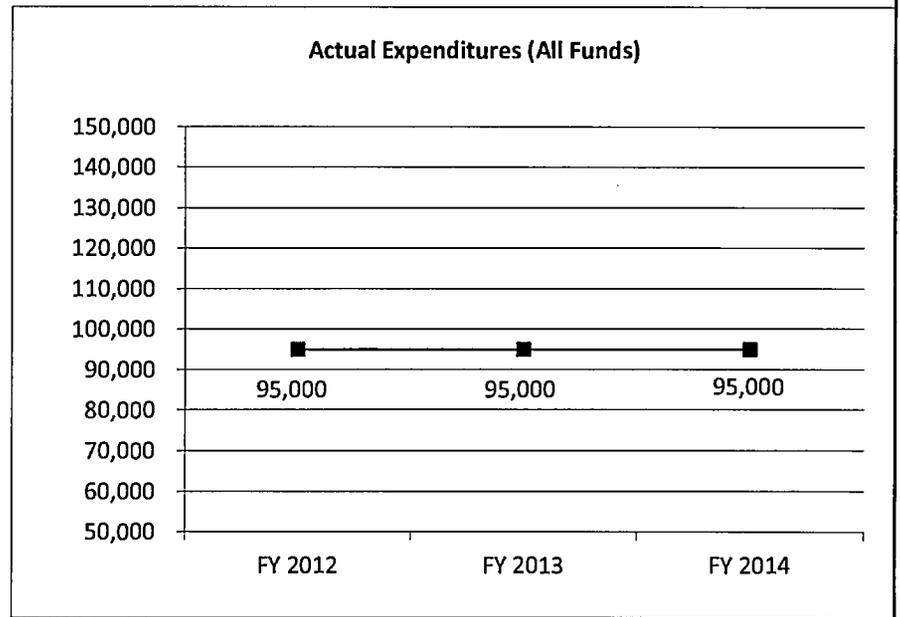
Department of Higher Education	Budget Unit <u>55550C</u>
Division of Coordination Administration	
Core - Midwestern Higher Education Compact	

3. PROGRAM LISTING (list programs included in this core funding)

Midwestern Higher Education Compact

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	95,000	95,000	95,000	95,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	95,000	95,000	95,000	N/A
Actual Expenditures (All Funds)	95,000	95,000	95,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

MIDWEST HIGHER ED. COMMISSION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	95,000	0	0	95,000	
	Total	0.00	95,000	0	0	95,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	95,000	0	0	95,000	
	Total	0.00	95,000	0	0	95,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	95,000	0	0	95,000	
	Total	0.00	95,000	0	0	95,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MIDWEST HIGHER ED. COMMISSION								
CORE								
PROFESSIONAL DEVELOPMENT	95,000	0.00	95,000	0.00	95,000	0.00	95,000	0.00
TOTAL - EE	95,000	0.00	95,000	0.00	95,000	0.00	95,000	0.00
GRAND TOTAL	\$95,000	0.00	\$95,000	0.00	\$95,000	0.00	\$95,000	0.00
GENERAL REVENUE	\$95,000	0.00	\$95,000	0.00	\$95,000	0.00	\$95,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

1. What does this program do?

This program pays the membership dues in the Midwestern Higher Education Compact (MHEC). The purpose of the compact is to provide greater higher education opportunities and services in the Midwestern region with the aim of furthering the choice of higher education for the citizens residing in the states which are party to this compact. Membership allows Missouri to participate in a student exchange program with other states allowing residents to receive out-of-state instruction at 150 percent of in-state tuition rates. The membership also offers other benefits such as joint purchasing agreements for obtaining property insurance, telecommunications products and services, student health insurance and pharmacy benefits.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.700, RSMo

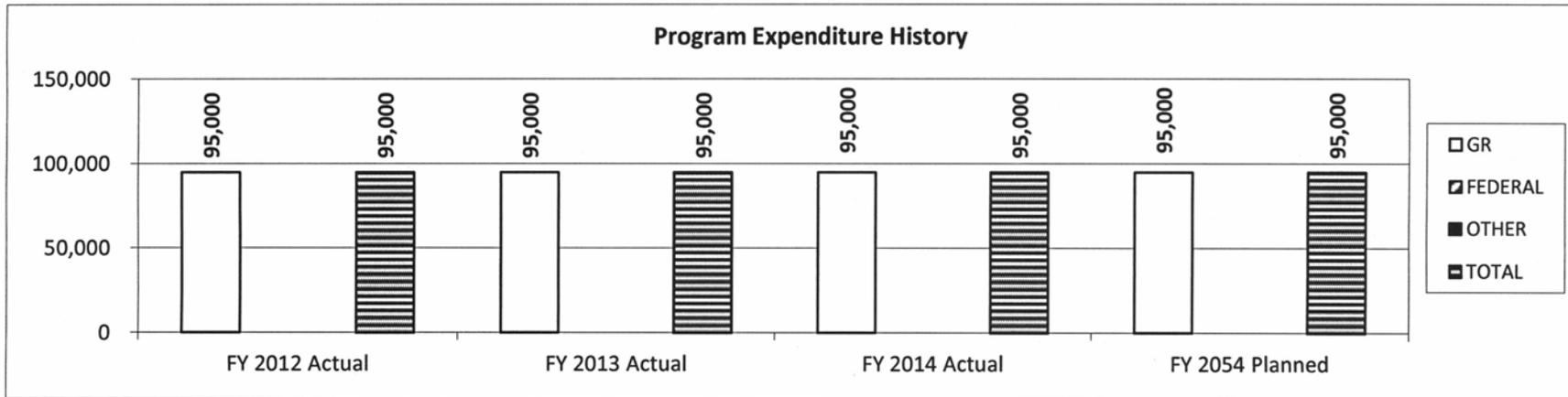
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

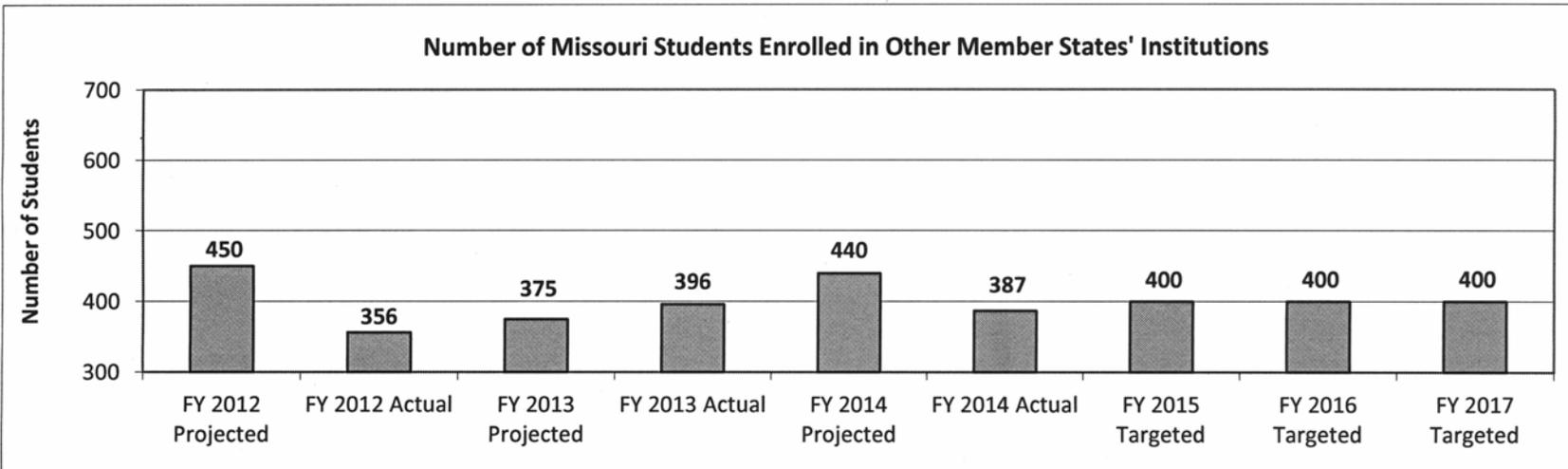
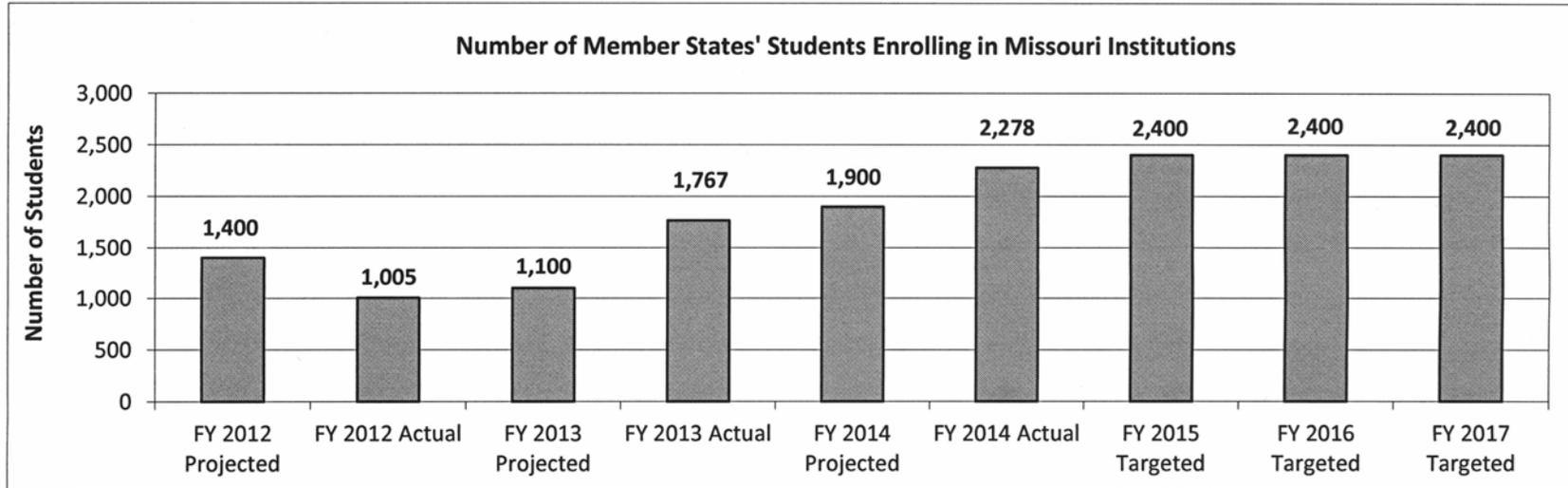
PROGRAM DESCRIPTION

Department of Higher Education

Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

7a. Provide an effectiveness measure.



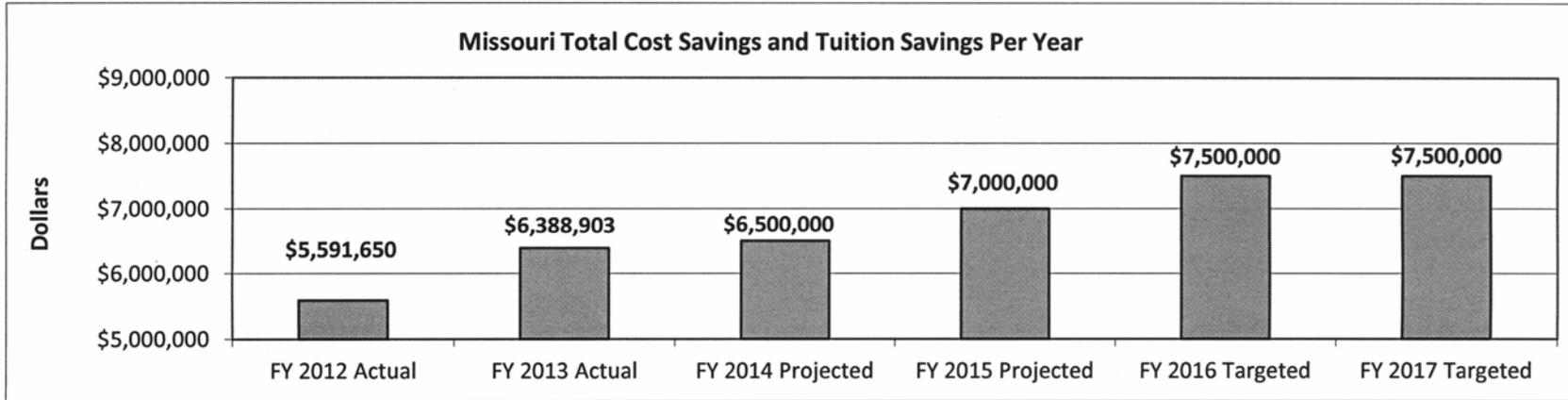
PROGRAM DESCRIPTION

Department of Higher Education

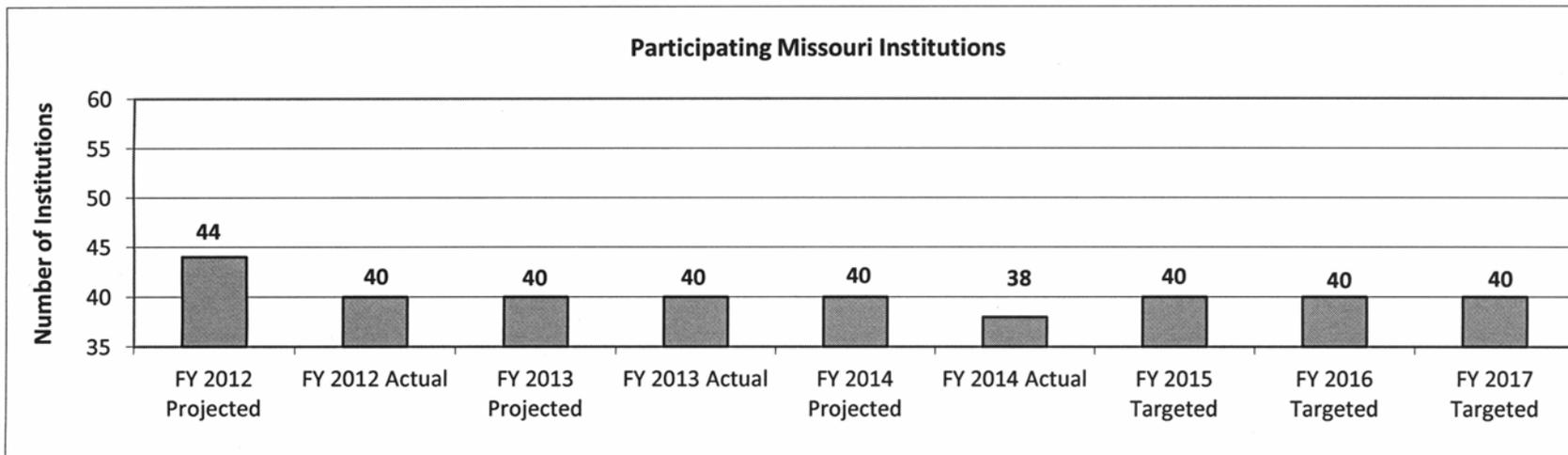
Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
IMPROVING TEACHER QUALITY GRT									
CORE									
PERSONAL SERVICES									
DEPT HIGHER EDUCATION	37,000	0.72	37,841	1.50	37,841	1.50	37,841	1.50	1.50
TOTAL - PS	37,000	0.72	37,841	1.50	37,841	1.50	37,841	1.50	1.50
EXPENSE & EQUIPMENT									
DEPT HIGHER EDUCATION	8,171	0.00	6,000	0.00	10,000	0.00	10,000	0.00	0.00
TOTAL - EE	8,171	0.00	6,000	0.00	10,000	0.00	10,000	0.00	0.00
PROGRAM-SPECIFIC									
DEPT HIGHER EDUCATION	1,013,084	0.00	1,739,954	0.00	1,735,954	0.00	1,735,954	0.00	0.00
TOTAL - PD	1,013,084	0.00	1,739,954	0.00	1,735,954	0.00	1,735,954	0.00	0.00
TOTAL	1,058,255	0.72	1,783,795	1.50	1,783,795	1.50	1,783,795	1.50	1.50
Pay Plan FY15-Cost to Continue - 0000014									
PERSONAL SERVICES									
DEPT HIGHER EDUCATION	0	0.00	0	0.00	204	0.00	204	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	204	0.00	204	0.00	0.00
TOTAL	0	0.00	0	0.00	204	0.00	204	0.00	0.00
GRAND TOTAL	\$1,058,255	0.72	\$1,783,795	1.50	\$1,783,999	1.50	\$1,783,999	1.50	1.50

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55615C</u>
Division of Coordination Administration	
Core - Improving Teacher Quality Grant	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	37,841	0	37,841	PS	0	37,841	0	37,841
EE	0	10,000	0	10,000	EE	0	10,000	0	10,000
PSD	0	1,735,954	0	1,735,954	PSD	0	1,735,954	0	1,735,954
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	1,783,795	0	1,783,795	Total	0	1,783,795	0	1,783,795
FTE	0.00	1.50	0.00	1.50	FTE	0.00	1.50	0.00	1.50
<i>Est. Fringe</i>	0	25,173	0	25,173	<i>Est. Fringe</i>	0	25,173	0	25,173
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: Other Funds:

2. CORE DESCRIPTION

The core request of \$1,783,795 in federal funds is from a U.S. Department of Education grant to enhance K-12 teacher education in the core subjects. Under the No Child Left Behind Act of 2001, federal funds are allocated to states using a formula that is based on 65 percent K-12 student poverty level and 35 percent K-12 student population. Based on this formula, \$39,561,586 is the estimated amount to be allotted to the state of Missouri for FY 2016, and one percent is shared by the Department of Elementary and Secondary Education (DESE) and the DHE for administrative purposes. The funds are to be distributed as follows:

- 95 percent of these funds (\$39,561,586) will be made available to school districts;
- 2.5 percent of these funds (\$989,039.65) will be available for DESE to be used for state-level activities; and
- 2.5 percent of these funds (\$989,039.65) will be available for DHE to award sub grants through a competitive grant process, with an additional allocation to the department of \$63,157 to administer the grant.

In consultation with DESE, the DHE has made a strategic decision to use its funds to focus on professional development of Missouri's K-12 teachers in mathematics and science integrated with literacy. Thus, these funds will be awarded to projects designed by partnerships (partnerships will include higher education institutions, local schools/school districts, and others) to improve mathematics and science education and literacy in grades K-12. In FY 2016, the DHE will utilize 1.50 FTE for this program. As outlined in the Core Reconciliation Detail (#5) a core reallocation was processed in the amount of \$4,000 from Program Specific Distributions to Expense & Equipment to meet increased costs for site visits.

CORE DECISION ITEM

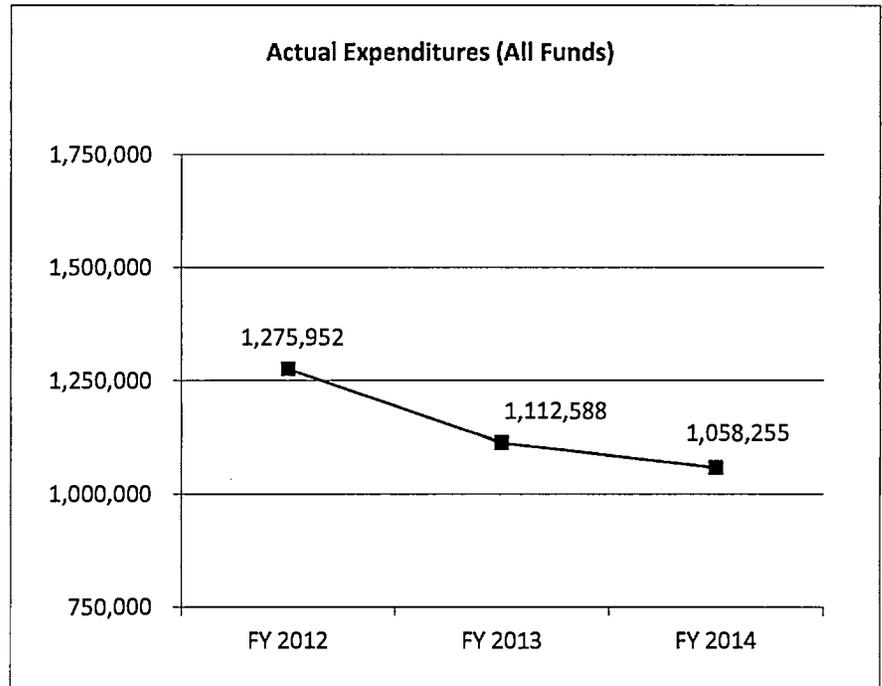
Department of Higher Education	Budget Unit <u>55615C</u>
Division of Coordination Administration	
Core - Improving Teacher Quality Grant	

3. PROGRAM LISTING (list programs included in this core funding)

Improving Teacher Quality Grant

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	1,782,422	1,783,093	1,783,372	1,783,795
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,782,422	1,783,093	1,783,372	N/A
Actual Expenditures (All Funds)	1,275,952	1,112,588	1,058,255	N/A
Unexpended (All Funds)	506,470	670,505	725,117	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	506,470	670,505	725,117	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
IMPROVING TEACHER QUALITY GRT

5. CORE RECONCILIATION DETAIL

			Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES									
			PS	1.50	0	37,841	0	37,841	
			EE	0.00	0	6,000	0	6,000	
			PD	0.00	0	1,739,954	0	1,739,954	
			Total	1.50	0	1,783,795	0	1,783,795	
DEPARTMENT CORE ADJUSTMENTS									
Core Reallocation	1604 0796		EE	0.00	0	4,000	0	4,000	Core reallocation for better alignment of administrative costs as allowed by the grant
Core Reallocation	1604 1305		PD	0.00	0	(4,000)	0	(4,000)	Core reallocation for better alignment of administrative costs as allowed by the grant
NET DEPARTMENT CHANGES				0.00	0	0	0	0	
DEPARTMENT CORE REQUEST									
			PS	1.50	0	37,841	0	37,841	
			EE	0.00	0	10,000	0	10,000	
			PD	0.00	0	1,735,954	0	1,735,954	
			Total	1.50	0	1,783,795	0	1,783,795	
GOVERNOR'S RECOMMENDED CORE									
			PS	1.50	0	37,841	0	37,841	
			EE	0.00	0	10,000	0	10,000	
			PD	0.00	0	1,735,954	0	1,735,954	
			Total	1.50	0	1,783,795	0	1,783,795	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55615C	DEPARTMENT: Higher Education
BUDGET UNIT NAME: Improving Teacher Quality Grant	DIVISION: Coordination Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal	PS	\$9,460 (25% of \$37,841)
Federal	E&E	\$2,500 (25% of \$10,000)

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	25% flexibility is requested due to the limited budgets in PS and EE, which will allow the MDHE to manage its resources to best administer this grant.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility used.	No flexibility exists in current year.

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
IMPROVING TEACHER QUALITY GRT								
CORE								
RESEARCH ASSOCIATE II	2,139	0.05	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	5,557	0.15	37,841	1.50	7,259	0.75	7,259	0.75
SENIOR ASSOCIATE	21,502	0.42	0	0.00	30,582	0.75	30,582	0.75
ASSIST COMMISSIONER	7,802	0.10	0	0.00	0	0.00	0	0.00
TOTAL - PS	37,000	0.72	37,841	1.50	37,841	1.50	37,841	1.50
TRAVEL, IN-STATE	1,145	0.00	2,462	0.00	3,962	0.00	3,962	0.00
TRAVEL, OUT-OF-STATE	1,795	0.00	1,500	0.00	3,000	0.00	3,000	0.00
FUEL & UTILITIES	0	0.00	1	0.00	1	0.00	1	0.00
SUPPLIES	2,074	0.00	500	0.00	500	0.00	500	0.00
PROFESSIONAL DEVELOPMENT	1,050	0.00	500	0.00	1,500	0.00	1,500	0.00
COMMUNICATION SERV & SUPP	107	0.00	250	0.00	250	0.00	250	0.00
PROFESSIONAL SERVICES	2,000	0.00	250	0.00	250	0.00	250	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1	0.00	1	0.00	1	0.00
M&R SERVICES	0	0.00	50	0.00	50	0.00	50	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OFFICE EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	1	0.00
BUILDING LEASE PAYMENTS	0	0.00	1	0.00	1	0.00	1	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	1	0.00
MISCELLANEOUS EXPENSES	0	0.00	480	0.00	480	0.00	480	0.00
TOTAL - EE	8,171	0.00	6,000	0.00	10,000	0.00	10,000	0.00
PROGRAM DISTRIBUTIONS	1,013,084	0.00	1,739,954	0.00	1,735,954	0.00	1,735,954	0.00
TOTAL - PD	1,013,084	0.00	1,739,954	0.00	1,735,954	0.00	1,735,954	0.00
GRAND TOTAL	\$1,058,255	0.72	\$1,783,795	1.50	\$1,783,795	1.50	\$1,783,795	1.50
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$1,058,255	0.72	\$1,783,795	1.50	\$1,783,795	1.50	\$1,783,795	1.50
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

1. What does this program do?

This program focuses on professional development of Missouri's K-12 teachers in core subject areas. These funds will be awarded to projects designed by partnerships between colleges of education, colleges of arts and sciences, and high-need K-12 schools to improve student learning in grades K-12. Each year, a request for proposals specifies which core subjects and grade levels will be involved in that cycle.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.050(2), RSMo; Title II, Part A, of the Elementary and Secondary Education Act: No Child Left Behind Act of 2001, Public Law 107-110.

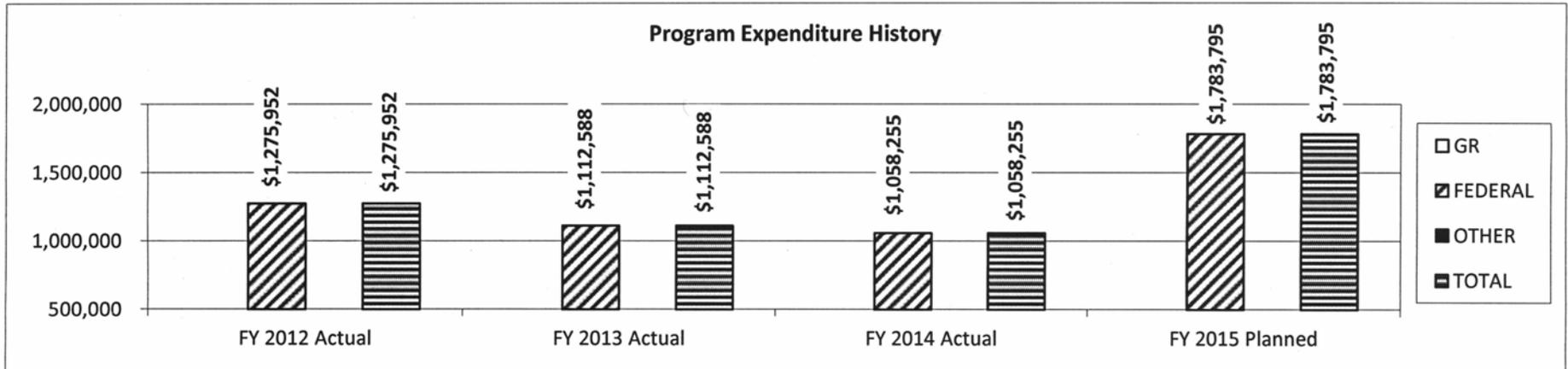
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

Yes, federal funds are allocated to the states under Title II Part A of the Elementary and Secondary Education Act (also known as the No Child Left Behind Act of 2001) to enhance professional development of K-12 teachers in core subjects.

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

N/A

PROGRAM DESCRIPTION

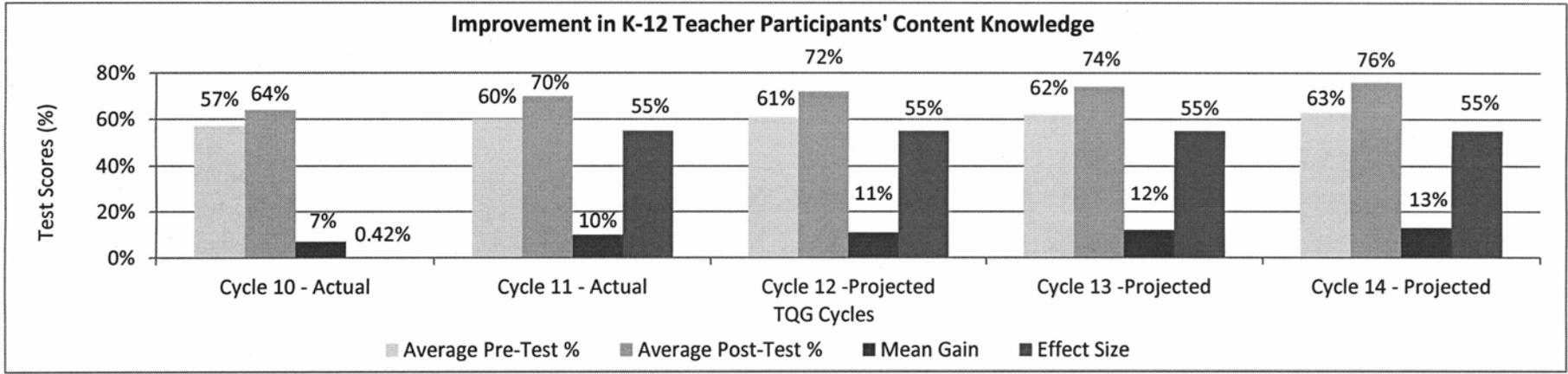
Department of Higher Education

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

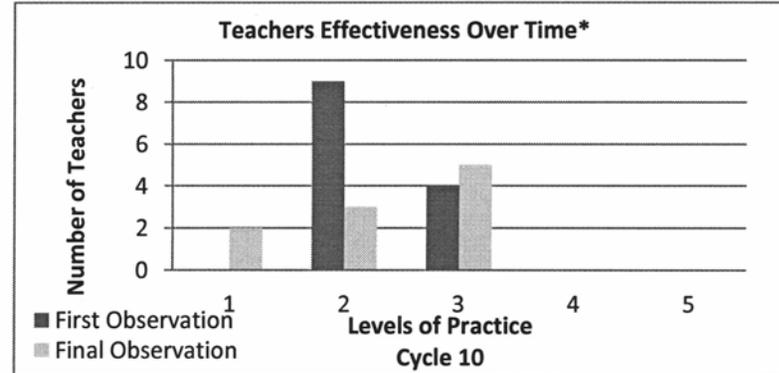
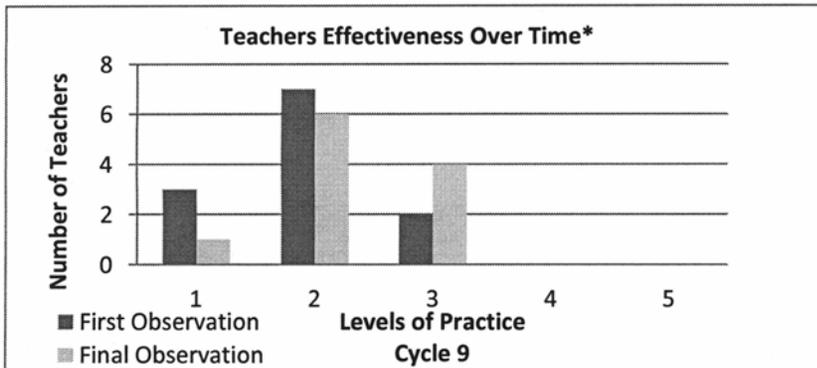
7a. Provide an effectiveness measure.

Percent of improvement in K-12 teacher participants' content knowledge (as measured by project specific pre-test and post-test scores)



Actual results based on content knowledge pre- and post-tests administered to teacher participants. Effect size of 25 is considered non-trivial.

Change in Pedagogical Practices Over Time as Measured by Trained Observers



Change in pedagogical practice measured at three points and based on 5 levels of practice: 1 = ineffective instruction, 2 = elements of effective instruction, 3 = beginning stages of effective instruction, 4 = accomplished, effective instruction, 5 = exemplary instruction / reporting only first and final observations

*Cycle 11 data will not be available until November 2014

*Cycle 12 is in process and data has not been fully collected. Cycles 13 and 14 have not yet begun.

*Teachers observed reflects a representative sample of the group in terms of experience, school setting, content focus and grade level.

PROGRAM DESCRIPTION

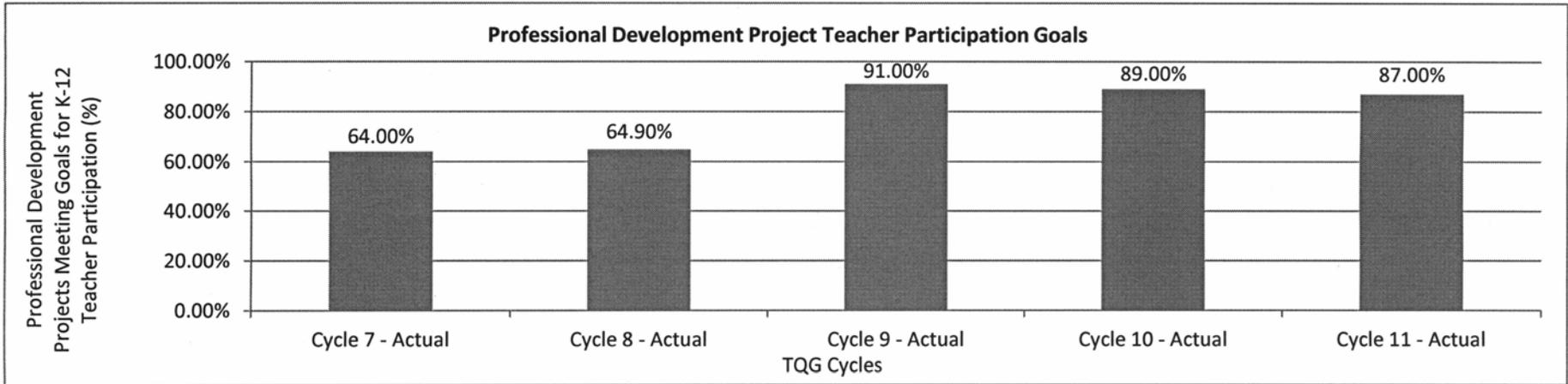
Department of Higher Education

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

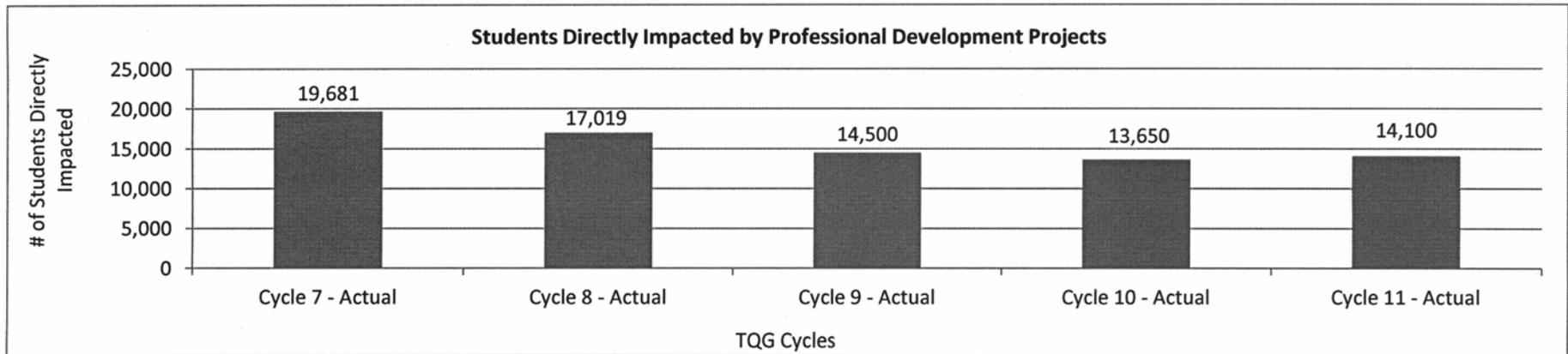
7b. Provide an efficiency measure.

Percent of professional development projects meeting their K-12 teacher participation goals



7c. Provide the number of clients/individuals served, if applicable.

Number of K-12 students directly impacted by the enrollment of K-12 teachers in improving teacher quality professional development projects



Direct impact reflects number of students in classes of professional development teacher participants.

Cycle 9 Number of students is lower because one of the projects was a pilot with only 12 participants

Cycle 10 Number of students partly due to less secondary teacher involvement

PROGRAM DESCRIPTION

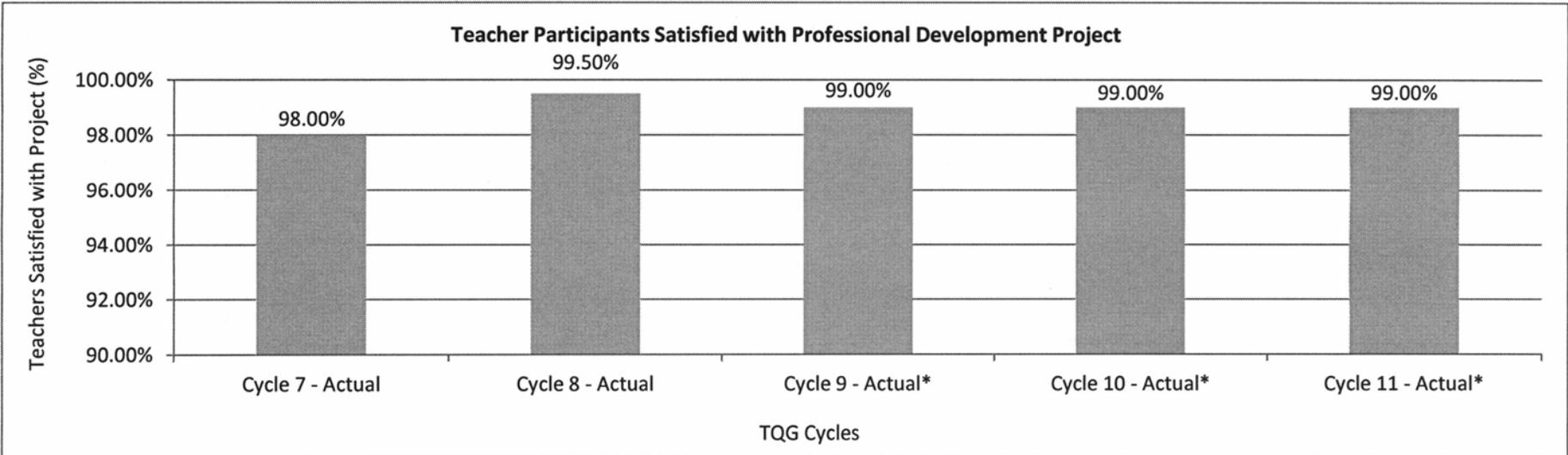
Department of Higher Education

Improving Teacher Quality Grant

Program is found in the following core budget(s): Improving Teacher Quality Grant

7d. Provide a customer satisfaction measure, if available.

Percent of K-12 teacher participants indicating satisfaction with participation in an improving teacher quality professional development project



*New measurement in development

Cycle 7 data based on average response to question on value of PD components--avg>=2 means satisfied.

Cycle 8 data based on average response to question on value of PD components--avg>=2 means satisfied.

Cycle 9 data based on participant responses during interviews

Cycle 10 data based on participant responses during interviews

Cycle 11 data: current figure is based on responses during interviews

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
FEDERAL GRANTS & DONATIONS									
CORE									
EXPENSE & EQUIPMENT									
DEPT HIGHER EDUCATION	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00	999,000
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00	999,000
PROGRAM-SPECIFIC									
DEPT HIGHER EDUCATION	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00	1,000
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00	1,000
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000
NDI FEDERAL GRANTS & DONATIONS - 1555002									
PERSONAL SERVICES									
DEPT HIGHER EDUCATION	0	0.00	0	0.00	28,000	0.70	28,000	0.70	28,000
TOTAL - PS	0	0.00	0	0.00	28,000	0.70	28,000	0.70	28,000
EXPENSE & EQUIPMENT									
DEPT HIGHER EDUCATION	0	0.00	0	0.00	10,500	0.00	10,500	0.00	10,500
TOTAL - EE	0	0.00	0	0.00	10,500	0.00	10,500	0.00	10,500
PROGRAM-SPECIFIC									
DEPT HIGHER EDUCATION	0	0.00	0	0.00	837,500	0.00	837,500	0.00	837,500
TOTAL - PD	0	0.00	0	0.00	837,500	0.00	837,500	0.00	837,500
TOTAL	0	0.00	0	0.00	876,000	0.70	876,000	0.70	876,000
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,876,000	0.70	\$1,876,000	0.70	\$1,876,000

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CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55625C</u>
Division of Coordination Administration	
Core - New Federal Grants and Donations	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	999,000	0	999,000	EE	0	999,000	0	999,000
PSD	0	1,000	0	1,000	PSD	0	1,000	0	1,000
Total	0	1,000,000	0	1,000,000	Total	0	1,000,000	0	1,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This core request for a federal funds appropriation of \$1,000,000 is the holding place for new grants as they become available to the department.

This appropriation supports the Department's research and other public policy initiatives related to (1) collaborating with DESE and other stakeholders in support of PreK - 16 integrated linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (2) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (3) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority, and working adult students.

As outlined in the core reconciliation (#5), a new decision item is requested for increased authority in anticipation of two additional grants the department expects to receive.

CORE DECISION ITEM

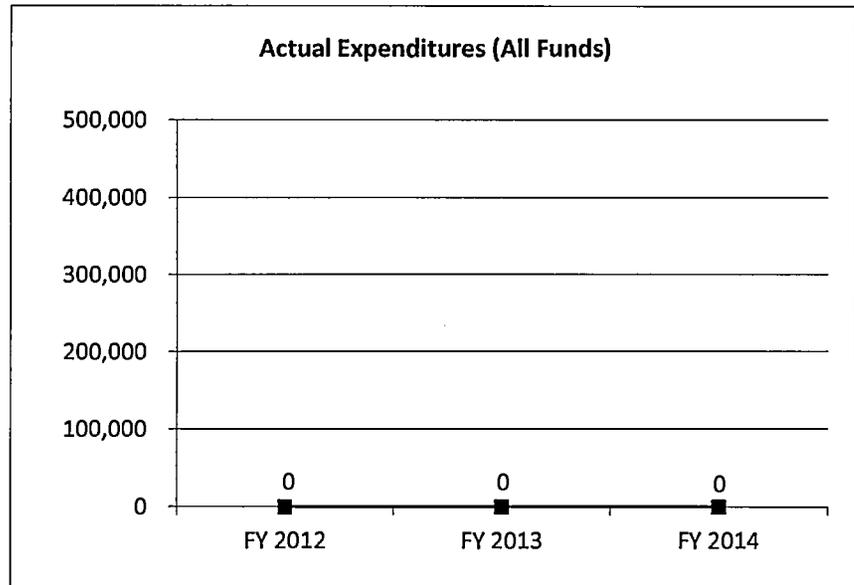
Department of Higher Education	Budget Unit <u>55625C</u>
Division of Coordination Administration	
Core - New Federal Grants and Donations	

3. PROGRAM LISTING (list programs included in this core funding)

New Federal Grants and Donations

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	2,000,000	2,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	2,000,000	2,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	2,000,000	2,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	2,000,000	2,000,000	1,000,000	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
FEDERAL GRANTS & DONATIONS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL GRANTS & DONATIONS								
CORE								
TRAVEL, IN-STATE	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TRAVEL, OUT-OF-STATE	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
FUEL & UTILITIES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
SUPPLIES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
COMMUNICATION SERV & SUPP	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL SERVICES	0	0.00	988,995	0.00	988,995	0.00	988,995	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
M&R SERVICES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OFFICE EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	1	0.00
BUILDING LEASE PAYMENTS	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	1	0.00
MISCELLANEOUS EXPENSES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

New Federal Grants and Donations

Program is found in the following core budget(s): New Federal Grants and Donations

1. What does this program do?

This program provides a holding place for new grants as they become available to the department.

This appropriation supports the Department's research and other public policy initiatives related to (1) collaborating with DESE and other stakeholders in support of PreK - 16 integrated linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (2) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (3) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174, and 178, RSMo

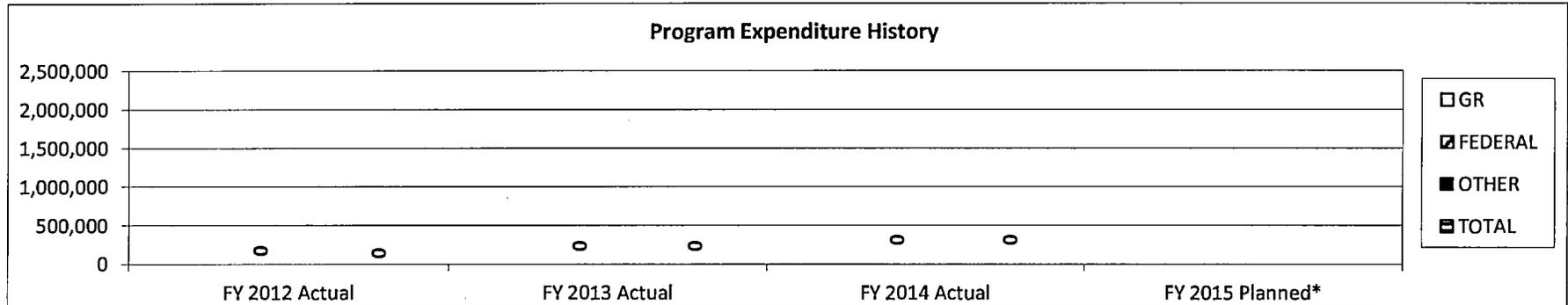
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*FY 2015 planned expenditures are unknown at this time.

6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education
New Federal Grants and Donations
Program is found in the following core budget(s): New Federal Grants and Donations
7a. Provide an effectiveness measure. N/A
7b. Provide an efficiency measure. N/A
7c. Provide the number of clients/individuals served, if applicable. N/A
7d. Provide a customer satisfaction measure, if available. N/A

NEW DECISION ITEM

RANK: 006 OF 10

Department of Higher Education	Budget Unit	55625C
Division of Coordination Administration		
DI Name - Increase in Authority-Federal Grants and Donations	DI#	1555002

1. AMOUNT OF REQUEST

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	28,000	0	28,000	PS	0	28,000	0	28,000
EE	0	10,500	0	10,500	EE	0	10,500	0	10,500
PSD	0	837,500	0	837,500	PSD	0	837,500	0	837,500
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	876,000	0	876,000	Total	0	876,000	0	876,000
FTE	0.00	0.70	0.00	0.70	FTE	0.00	0.70	0.00	0.70

Est. Fringe	0	14,568	0	14,568
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Est. Fringe	0	14,568	0	14,568
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: Authority increase.	

NEW DECISION ITEM

RANK: 006 OF 10

<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55625C</u>
<u>Division of Coordination Administration</u>		
<u>DI Name - Increase in Authority-Federal Grants and Donations</u>	<u>DI#</u>	<u>1555002</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The department is applying for two federal grants that would be awarded during the FY16 budget cycle. Currently, the department's federal authority to accept such grants is up to \$1,000,000. If both grants are received, the department may lack enough federal authority for FY16. This decision item seeks to prevent such a shortage.

Given Missouri's objectives to increase students' college and career readiness, and post secondary completion rates (especially historically underserved populations) and the scope of the need, both of these grants will help Missouri reach those goals. Under the Teacher Quality Partnership Grant Program, MDHE will act as a facilitator to bring institutions of higher education, high-needs Pk-12 districts and DESE together to: **(1)** create a program that will provide a 5th year residency for new teachers (especially historically underserved populations) and teacher and administrator professional development; and **(2)** to bring together and coordinate efforts throughout Missouri to ensure that all students in Missouri will benefit. At present in Missouri there is a lack of 5th year programs for new teachers. Also, there are many programs providing teacher and administrator professional development, but the programs are not well coordinated; they overlap, have gaps, and do not have the breadth and depth that coordinated efforts could provide. Such coordination will take months of cooperation among the above stakeholders to develop; these grants would help defray the costs of these efforts.

Similarly, MDHE will act as a facilitator and monitor of the First in the World Grant to bring institutions of higher education, Pk-12, DESE, community leaders and members together to implement a statewide program that will: a. increase access and completion for underrepresented, underprepared, and/or low-income students through interventions that help the targeted population enroll, persist, and obtain post-secondary degrees or credentials; b. increase community college transfer rates to four-year colleges through seamless transfer agreements and a state-wide student portal for institutions and students to track progress; c. increase enrollment and completion for the target population in STEM degree and certificate programs; d. reduce time to completion; and e. improve affordability, especially for the targeted audience.

NEW DECISION ITEM

RANK: 006 OF 10

<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55625C</u>
<u>Division of Coordination Administration</u>		
<u>DI Name - Increase in Authority-Federal Grants and Donations</u>	<u>DI#</u>	<u>1555002</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Awards for the Teacher Quality Partnership Grant Program range between \$1,000,000 and \$2,000,000. The department hopes to receive approximately \$1,750,000 for the first year of the project, a portion of which will be utilized in SFY 16. The requested level of funding is derived from federal estimates of what a project of this type should cost and knowledge of what similar programs have cost to run. MDHE will partner with a high-need local educational agency, a high-need school or consortium of high-need schools served by that educational agency, and others as required by the grant. MDHE will act as facilitator and administrator to pull together partners, provide technical assistance, keep the project moving, and monitor progress.

First in the World Grant awards range from \$2,000,000 to \$4,000,000. The department hopes to receive at least \$3,000,000 for the 48 month budget. Based on historical experience with other federal grants and the timing of the award, the department expects to utilize approximately \$800,000 in SFY 16.

NEW DECISION ITEM

RANK: 006 OF 10

Department of Higher Education	Budget Unit	55625C
Division of Coordination Administration		
DI Name - Increase in Authority-Federal Grants and Donations	DI#	1555002

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req		Dept Req One-Time
	GR DOLLARS	Dept Req GR FTE	FED DOLLARS	Dept Req FED FTE	OTHER DOLLARS	Dept Req OTHER FTE	TOTAL DOLLARS	Dept Req TOTAL FTE			
100 P01215 Senior Associate			5,200	0.10			5,200	0.10			
100 P00432 Research Associate II			22,800	0.60			22,800	0.60			
Total PS		0.0	28,000	0.7	0	0.0	28,000	0.7			0
140 Travel, In-state			3,500				3,500				
160 Travel, Out-of-state			2,250				2,250				
190 Supplies			300				300				
320 Professional Development			1,000				1,000				
400 Professional Services			2,000				2,000				
580 Office Equipment			300				300				300
740 Miscellaneous Expenses			1,150				1,150				
Total EE	0		10,500		0		10,500				300
Program Distributions			837,500				837,500				
Total PSD	0		837,500		0		837,500				0
Transfers											
Total TRF	0		0		0		0				0
Grand Total	0	0.0	876,000	0.7	0	0.0	876,000	0.7			300

NEW DECISION ITEM

RANK: 006 OF 10

Department of Higher Education	Budget Unit	<u>55625C</u>
Division of Coordination Administration		
DI Name - Increase in Authority-Federal Grants and Donations	DI#	<u>1555002</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a. Provide an effectiveness measure.**
We will develop this as a required part of the actual grant proposals.
- 6b. Provide an efficiency measure.**
We will develop this as a required part of the actual grant proposals.
- 6c. Provide the number of clients/individuals served, if applicable.**
At this stage of the grant writing process we do not know for sure, but our intent is to impact as many teachers, administrators and students as possible
- 6d. Provide a customer satisfaction measure, if available.**
We will develop this as part of the actual grant proposal.

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Strategies will be developed when the grant guidance is published and specific grant requirements are known.

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL GRANTS & DONATIONS								
NDI FEDERAL GRANTS & DONATIONS - 1555002								
RESEARCH ASSOCIATE II	0	0.00	0	0.00	22,800	0.60	22,800	0.60
SENIOR ASSOCIATE	0	0.00	0	0.00	5,200	0.10	5,200	0.10
TOTAL - PS	0	0.00	0	0.00	28,000	0.70	28,000	0.70
TRAVEL, IN-STATE	0	0.00	0	0.00	3,500	0.00	3,500	0.00
TRAVEL, OUT-OF-STATE	0	0.00	0	0.00	2,250	0.00	2,250	0.00
SUPPLIES	0	0.00	0	0.00	300	0.00	300	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	0	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL SERVICES	0	0.00	0	0.00	2,000	0.00	2,000	0.00
OFFICE EQUIPMENT	0	0.00	0	0.00	300	0.00	300	0.00
MISCELLANEOUS EXPENSES	0	0.00	0	0.00	1,150	0.00	1,150	0.00
TOTAL - EE	0	0.00	0	0.00	10,500	0.00	10,500	0.00
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	837,500	0.00	837,500	0.00
TOTAL - PD	0	0.00	0	0.00	837,500	0.00	837,500	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$876,000	0.70	\$876,000	0.70
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$876,000	0.70	\$876,000	0.70
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
OTHER GRANTS & DONATIONS									
CORE									
PERSONAL SERVICES									
INSTITUTION GIFT TRUST	24,969	0.58	28,835	1.00	22,900	1.00	22,900	1.00	22,900
TOTAL - PS	24,969	0.58	28,835	1.00	22,900	1.00	22,900	1.00	22,900
EXPENSE & EQUIPMENT									
INSTITUTION GIFT TRUST	104,189	0.00	101,165	0.00	12,000	0.00	12,000	0.00	12,000
TOTAL - EE	104,189	0.00	101,165	0.00	12,000	0.00	12,000	0.00	12,000
PROGRAM-SPECIFIC									
INSTITUTION GIFT TRUST	250,742	0.00	88,109	0.00	53,000	0.00	53,000	0.00	53,000
TOTAL - PD	250,742	0.00	88,109	0.00	53,000	0.00	53,000	0.00	53,000
TOTAL	379,900	0.58	218,109	1.00	87,900	1.00	87,900	1.00	87,900
GRAND TOTAL	\$379,900	0.58	\$218,109	1.00	\$87,900	1.00	\$87,900	1.00	\$87,900

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55627C</u>
Division of Coordination	
Core - Other Grants/Donations	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	22,900	22,900	PS	0	0	22,900	22,900
EE	0	0	12,000	12,000	EE	0	0	12,000	12,000
PSD	0	0	53,000	53,000	PSD	0	0	53,000	53,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	87,900	87,900	Total	0	0	87,900	87,900
FTE	0.00	0.00	1.00	1.00	FTE	0.00	0.00	1.00	1.00

<i>Est. Fringe</i>	0	0	16,147	16,147
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

<i>Est. Fringe</i>	0	0	16,147	16,147
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: Institutional Gift Trust Fund (0925)

Other Funds: Institutional Gift Trust Fund (0925)

2. CORE DESCRIPTION

This is a placeholder for new grants that may become available to the department during the July 1, 2015 through June 30, 2016 timeframe.

MDHE is pursuing grant funding from the Association of American Colleges and Universities, AACU & State Higher Education Executive Officers, SHEEO for the Multi-State Collaborative to Advance Learning Outcomes Assessment. This is an initiative designed to provide meaningful evidence about how well students are achieving important learning outcomes. Funds received from these organizations would be used to support staff management of the initiative and attendance at training workshops and meetings. Funds would also be provided to participating Missouri institutions to facilitate faculty training and development and project management at the campus level.

The FY15 grants will be fully utilized during the current year; therefore core reductions and adjustments have been made accordingly.

CORE DECISION ITEM

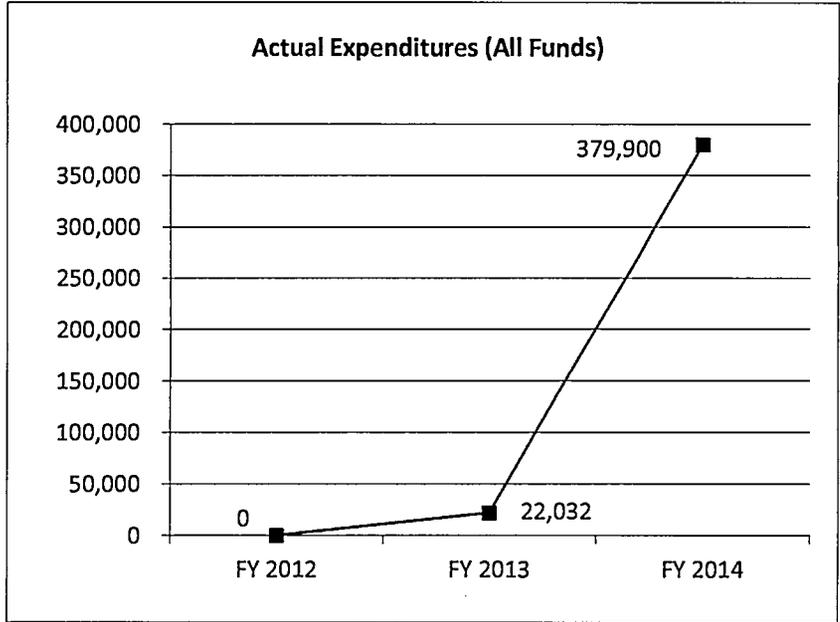
Department of Higher Education	Budget Unit <u>55627C</u>
Division of Coordination	
Core - Other Grants/Donations	

3. PROGRAM LISTING (list programs included in this core funding)

Other Grants and Donations

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	0	350,000	450,000	218,109
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	350,000	450,000	N/A
Actual Expenditures (All Funds)	0	22,032	379,900	N/A
Unexpended (All Funds)	0	327,968	70,100	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	327,968	70,100	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
OTHER GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

			Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES									
			PS	1.00	0	0	28,835	28,835	
			EE	0.00	0	0	101,165	101,165	
			PD	0.00	0	0	88,109	88,109	
			Total	1.00	0	0	218,109	218,109	
DEPARTMENT CORE ADJUSTMENTS									
Core Reduction	1562 9053		PS	0.00	0	0	(8,835)	(8,835)	Core reduction of funding as the grant has been fully expended.
Core Reduction	1562 9054		EE	0.00	0	0	(91,165)	(91,165)	Core reduction of funding as the grant has been fully expended.
Core Reduction	1695 8463		PD	0.00	0	0	(30,209)	(30,209)	Core reallocation due to grants being fully expended and better alignment of anticipated costs associated with new grant MDHE expects to receive.
Core Reallocation	1603 8460		PS	0.00	0	0	2,900	2,900	Core reallocation due to grants being fully expended and better alignment of anticipated costs associated with new grant MDHE expects to receive
Core Reallocation	1603 8461		EE	0.00	0	0	2,000	2,000	Core reallocation due to grants being fully expended and better alignment of anticipated costs associated with new grant MDHE expects to receive
Core Reallocation	1603 8463		PD	0.00	0	0	(4,900)	(4,900)	Core reallocation due to grants being fully expended and better alignment of anticipated costs associated with new grant MDHE expects to receive
NET DEPARTMENT CHANGES				0.00	0	0	(130,209)	(130,209)	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

OTHER GRANTS & DONATIONS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE REQUEST							
	PS	1.00	0	0	22,900	22,900	
	EE	0.00	0	0	12,000	12,000	
	PD	0.00	0	0	53,000	53,000	
	Total	1.00	0	0	87,900	87,900	
GOVERNOR'S RECOMMENDED CORE							
	PS	1.00	0	0	22,900	22,900	
	EE	0.00	0	0	12,000	12,000	
	PD	0.00	0	0	53,000	53,000	
	Total	1.00	0	0	87,900	87,900	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER:	55627C	DEPARTMENT:	Higher Education
BUDGET UNIT NAME:	Other Grants & Donations	DIVISION:	Coordination Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Other (Grants/Donations-0925)	PS	\$5,725	(25% of \$22,900)
Other (Grants/Donations-0925)	E&E	\$3,000	(25% of \$12,000)
Other (Grants/Donations-0925)	PSD	\$13,250	(25% of \$53,000)

DHE's appropriations for other grants and donations reflect actual grants planned for expenditure on a year-by-year basis. Flexibility will allow DHE to reallocate these limited resources so they can be effectively administered to meet necessary expenditures.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$250,745	\$7,500	0% expected. 25% flexibility is requested due to the limited budgets in PS and EE, which will allow the MDHE to manage its resources to best administer these funds.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
To allow adequate authority for payment of Lumina sub grants.	The Lumina Foundation grant has been extended through June 30, 2015, which will allow continued support of staff working on Missouri Reverse Transfer. It is anticipated that \$7,500 flex will be used from EE to PS to cover the increased PS support.

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OTHER GRANTS & DONATIONS								
CORE								
RESEARCH ASSOCIATE II	5,626	0.14	28,835	1.00	0	0.00	0	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	22,900	1.00	22,900	1.00
RESEARCH ASSOCIATE I	5,689	0.17	0	0.00	0	0.00	0	0.00
SENIOR ASSOCIATE	7,554	0.15	0	0.00	0	0.00	0	0.00
PROGRAM SPECIALIST	1,896	0.07	0	0.00	0	0.00	0	0.00
ASSIST COMMISSIONER	4,204	0.05	0	0.00	0	0.00	0	0.00
TOTAL - PS	24,969	0.58	28,835	1.00	22,900	1.00	22,900	1.00
TRAVEL, IN-STATE	663	0.00	11,000	0.00	2,000	0.00	2,000	0.00
TRAVEL, OUT-OF-STATE	656	0.00	12,400	0.00	2,000	0.00	2,000	0.00
SUPPLIES	438	0.00	3,000	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	0	0.00	4,000	0.00	4,000	0.00
COMMUNICATION SERV & SUPP	21	0.00	2,050	0.00	0	0.00	0	0.00
PROFESSIONAL SERVICES	100,000	0.00	60,665	0.00	2,000	0.00	2,000	0.00
COMPUTER EQUIPMENT	0	0.00	10,000	0.00	0	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	2,050	0.00	0	0.00	0	0.00
MISCELLANEOUS EXPENSES	2,411	0.00	0	0.00	1,000	0.00	1,000	0.00
TOTAL - EE	104,189	0.00	101,165	0.00	12,000	0.00	12,000	0.00
PROGRAM DISTRIBUTIONS	250,742	0.00	88,109	0.00	53,000	0.00	53,000	0.00
TOTAL - PD	250,742	0.00	88,109	0.00	53,000	0.00	53,000	0.00
GRAND TOTAL	\$379,900	0.58	\$218,109	1.00	\$87,900	1.00	\$87,900	1.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$379,900	0.58	\$218,109	1.00	\$87,900	1.00	\$87,900	1.00

PROGRAM DESCRIPTION

Department of Higher Education

Other Grants/Donations

Program is found in the following core budget(s): Other Grants/Donations

1. What does this program do?

The Multi-State Collaborative to Advance Learning Outcomes Assessment is an initiative designed to provide meaningful evidence about how well students are achieving important learning outcomes. The initiative is a pilot to test the VALUE rubrics with student work from the respective campuses in Missouri for three student learning outcomes (quantitative reasoning, written communication, and critical thinking). Funds for this initiative would be used to support staff management of the initiative and attendance at training workshops and meetings. Funds would also be provided to participating Missouri institutions to facilitate faculty training and development and project management at the campus level.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(8), RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

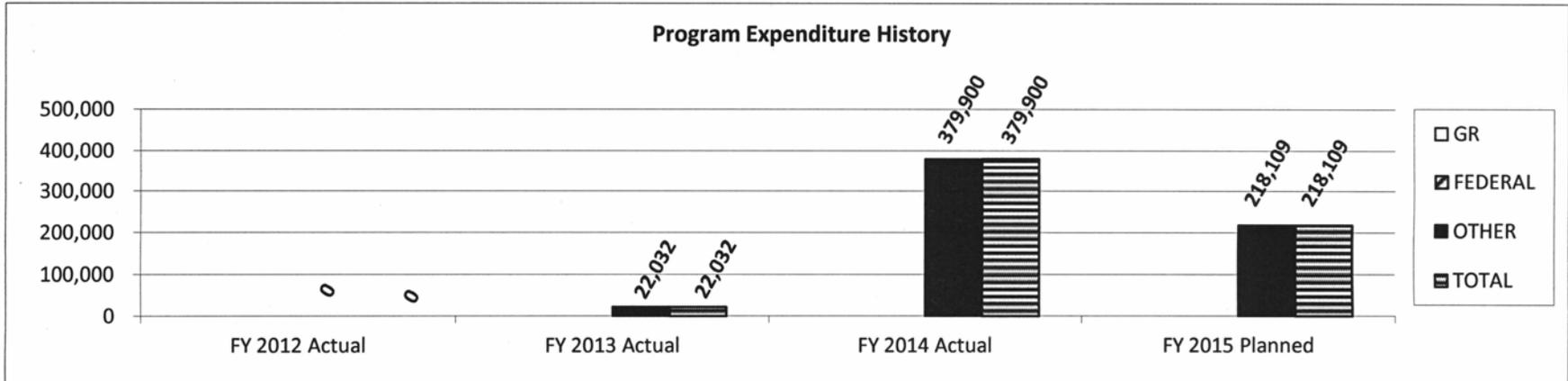
PROGRAM DESCRIPTION

Department of Higher Education

Other Grants/Donations

Program is found in the following core budget(s): Other Grants/Donations

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Institution Gift Trust Fund (0925)

7a. Provide an effectiveness measure.

To be determined; this is a pilot project to determine proof of concept and feasibility.

7b. Provide an efficiency measure.

To be determined; this is a pilot project to determine proof of concept and feasibility.

7c. Provide the number of clients/individuals served, if applicable.

To be determined; this is a pilot project to determine proof of concept and feasibility.

7d. Provide a customer satisfaction measure, if available.

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS CHALLENGE GRANTS								
CORE								
PERSONAL SERVICES								
DEPT HIGHER EDUCATION	175,414	4.29	0	0.00	0	0.00	0	0.00
TOTAL - PS	175,414	4.29	0	0.00	0	0.00	0	0.00
EXPENSE & EQUIPMENT								
DEPT HIGHER EDUCATION	112,153	0.00	259,306	0.00	0	0.00	0	0.00
TOTAL - EE	112,153	0.00	259,306	0.00	0	0.00	0	0.00
PROGRAM-SPECIFIC								
DEPT HIGHER EDUCATION	1,373,145	0.00	2,740,694	0.00	0	0.00	0	0.00
TOTAL - PD	1,373,145	0.00	2,740,694	0.00	0	0.00	0	0.00
TOTAL	1,660,712	4.29	3,000,000	0.00	0	0.00	0	0.00
GRAND TOTAL	\$1,660,712	4.29	\$3,000,000	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55628C</u>
Division of Missouri Student Grants and Scholarships	
Core - College Access Challenge Grant	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The purpose of the federal College Access Challenge Grant (CACG) program is to support states in helping students and families learn about, prepare for, and finance a postsecondary education. The Missouri Department of Higher Education (MDHE) was designated by the Governor to administer the grant and is implementing it to assist and support successful strategies to increase the participation of underserved populations in Missouri postsecondary education. This goal is being addressed through a competitive sub-grant program; MDHE outreach and early awareness initiatives; and financial literacy information and materials to students, teachers and guidance counselors.

As the MDHE did not receive a waiver of the maintenance of effort requirement to renew this federal formula grant, an appropriation for this program is no longer needed. A core reduction is being made to this program as outlined in the core reconciliation (#5).

CORE DECISION ITEM

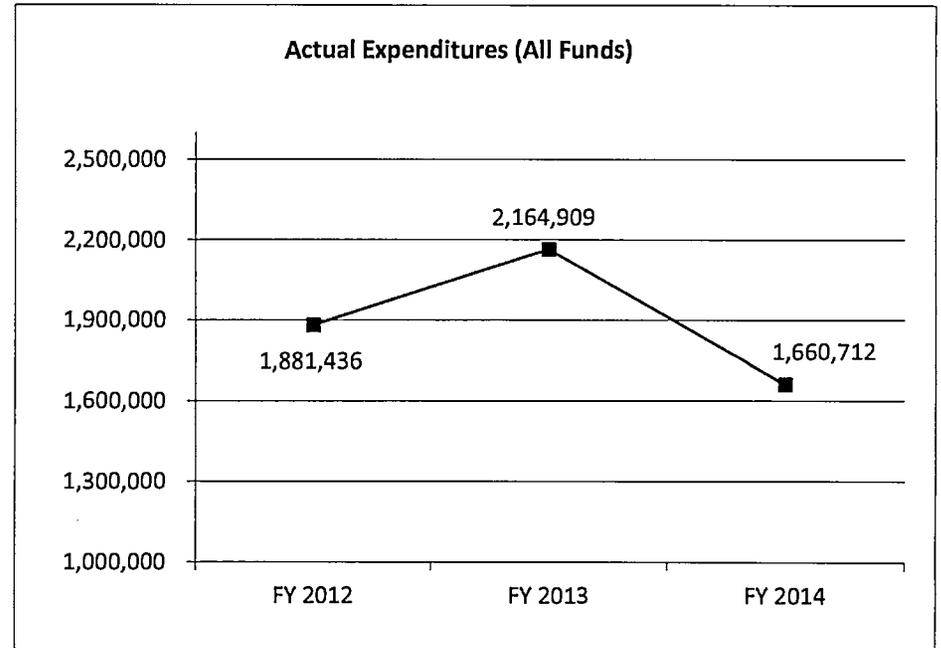
Department of Higher Education	Budget Unit <u>55628C</u>
Division of Missouri Student Grants and Scholarships	
Core - College Access Challenge Grant	

3. PROGRAM LISTING (list programs included in this core funding)

College Access Challenge Grant

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	2,249,306	3,000,000	3,000,000	3,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	2,249,306	3,000,000	3,000,000	N/A
Actual Expenditures (All Funds)	1,881,436	2,164,909	1,660,712	N/A
Unexpended (All Funds)	367,870	835,091	1,339,288	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	367,870	835,091	1,339,288	N/A
Other	0	0	0	N/A
		(1)		



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: (1) Includes \$750,694 in additional spending authority due to the removal of estimated appropriations by the legislature

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
ACCESS CHALLENGE GRANTS**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		EE	0.00	0	259,306	0	259,306	
		PD	0.00	0	2,740,694	0	2,740,694	
		Total	0.00	0	3,000,000	0	3,000,000	
DEPARTMENT CORE ADJUSTMENTS								
Core Reduction	1564 4457	EE	0.00	0	(259,306)	0	(259,306)	Core reduction because funding is no longer needed as MDHE did not receive a waiver of the maintenance of effort requirement to renew this federal formula grant.
Core Reduction	1564 4460	PD	0.00	0	(2,740,694)	0	(2,740,694)	Core reduction because funding is no longer needed as MDHE did not receive a waiver of the maintenance of effort requirement to renew this federal formula grant.
NET DEPARTMENT CHANGES			0.00	0	(3,000,000)	0	(3,000,000)	
DEPARTMENT CORE REQUEST								
		EE	0.00	0	0	0	0	
		PD	0.00	0	0	0	0	
		Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE								
		EE	0.00	0	0	0	0	
		PD	0.00	0	0	0	0	
		Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS CHALLENGE GRANTS								
CORE								
DIRECTOR	31,168	0.47	0	0.00	0	0.00	0	0.00
OFFICE SUPPORT ASSISTANT	7,264	0.29	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	13,090	0.34	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	34,090	0.83	0	0.00	0	0.00	0	0.00
CLIENT SERVICES REPRESENTA II	19,522	0.47	0	0.00	0	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	20,301	0.50	0	0.00	0	0.00	0	0.00
PROGRAM SPECIALIST	32,875	0.98	0	0.00	0	0.00	0	0.00
GRAPHIC ARTS SPECIALIST III	17,104	0.41	0	0.00	0	0.00	0	0.00
TOTAL - PS	175,414	4.29	0	0.00	0	0.00	0	0.00
TRAVEL, IN-STATE	4,986	0.00	10,000	0.00	0	0.00	0	0.00
TRAVEL, OUT-OF-STATE	564	0.00	10,000	0.00	0	0.00	0	0.00
SUPPLIES	1,219	0.00	70,000	0.00	0	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	570	0.00	60,000	0.00	0	0.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	29,306	0.00	0	0.00	0	0.00
PROFESSIONAL SERVICES	103,761	0.00	50,000	0.00	0	0.00	0	0.00
BUILDING LEASE PAYMENTS	104	0.00	0	0.00	0	0.00	0	0.00
MISCELLANEOUS EXPENSES	949	0.00	30,000	0.00	0	0.00	0	0.00
TOTAL - EE	112,153	0.00	259,306	0.00	0	0.00	0	0.00
PROGRAM DISTRIBUTIONS	1,373,145	0.00	2,740,694	0.00	0	0.00	0	0.00
TOTAL - PD	1,373,145	0.00	2,740,694	0.00	0	0.00	0	0.00
GRAND TOTAL	\$1,660,712	4.29	\$3,000,000	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$1,660,712	4.29	\$3,000,000	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

College Access Challenge Grant

Program is found in the following core budget(s): College Access Challenge Grant

1. What does this program do?

The Missouri Department of Higher Education (MDHE) used this federally funded grant to assist and support successful strategies to increase the participation of underserved populations in Missouri postsecondary education. The goal of the project was to increase the rates at which Missourians attend and succeed in higher education through the establishment of a competitive sub-grant program, directly providing services and activities to secondary and postsecondary students and distributing financial literacy materials to students, teachers, and guidance counselors.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

The College Access Challenge Grant program is a federal formula grant that was created as part of the federal College Cost Reduction and Access Act (CCRA) of 2007 (CFDA 84.378A). On March 30, 2010, the President signed the Health Care and Education Reconciliation Act of 2010 (HR 4872 - Public Law No: 111-152). This action extended the CACG program until federal fiscal year 2014 and increased the level of funding for the program to \$150 million per year.

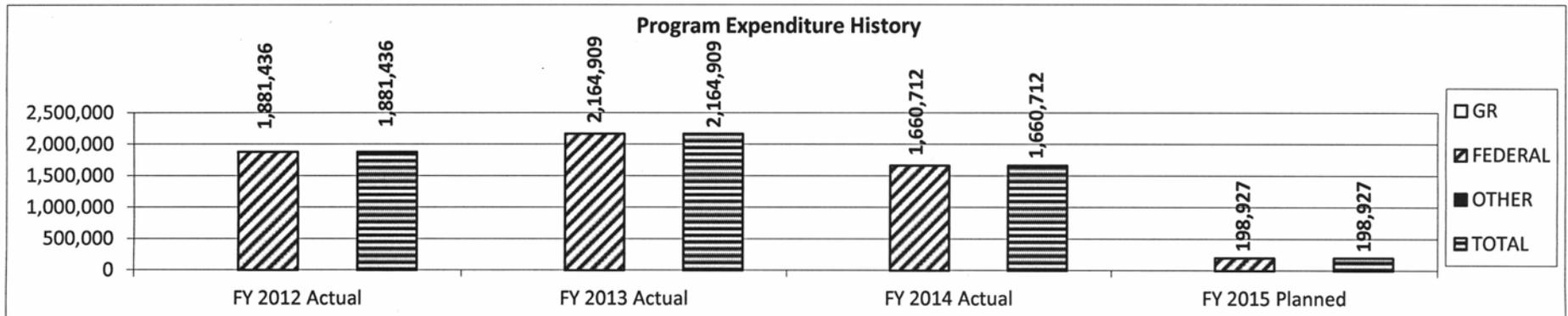
3. Are there federal matching requirements? If yes, please explain.

For every two dollars of federal funds expended through the program, a match was required of one non-federal dollar. Matching funds for the sub grant program was provided by grant recipients. Department expenditures were matched through regular funding of the outreach and student loan program activities.

4. Is this a federally mandated program? If yes, please explain.

This was a formula grant available to the state, but participation by the MDHE was not mandated.

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

College Access Challenge Grant

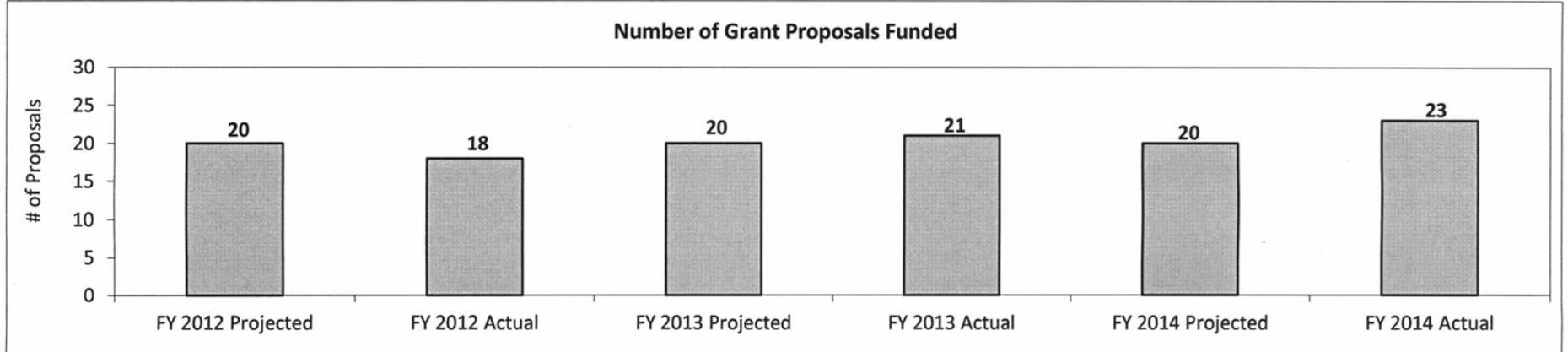
Program is found in the following core budget(s): College Access Challenge Grant

7a. Provide an effectiveness measure.

- Number of financial literacy materials distributed to high schools.

The MDHE has distributed over 250,600 entering college materials and 63,700 financial literacy materials, including a mini-curriculum that is adapted for classroom teachers or guidance counselors, for high school students and their families. Each set consists of topic based expansion folders, a financial success calendar/planner, and a Road Map to Postsecondary Success brochure.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving services from grants funded by MDHE under this program?

	FY 2012		FY 2013		FY 2014	
	Projected	Actual	Projected	Actual	Projected	Actual
Number of students	50,000	69,341	70,000	65,865	70,000	73,113

7d. Provide a customer satisfaction measure, if available.

N/A

Missouri Department of Higher Education
 Student Financial Assistance Program(s)
 Payment Table 2013-2014
 As of August 01, 2014

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
1862 Land-Grant Universities										
Missouri University of Science and Technology	0	\$0.00	1,483	\$1,440,616.00	938	\$2,147,500.00	0	\$0.00	2,161	3,588,116.00
University of Missouri - Columbia	0	\$0.00	5,034	\$4,991,069.00	1,802	\$4,289,769.00	3	\$6,576.00	6,444	9,287,414.00
University of Missouri - Kansas City	0	\$0.00	1,811	\$1,748,273.00	306	\$743,750.00	1	\$2,430.90	2,058	2,494,453.90
University of Missouri - Saint Louis	0	\$0.00	1,930	\$1,762,218.00	95	\$222,000.00	34	\$105,503.00	2,036	2,089,721.00
Sector Subtotal :	0	\$0.00	10,268	\$8,942,176.00	3,141	\$7,403,019.00	38	\$114,509.90	12,699	17,459,704.90
1890 Land-Grant University										
Lincoln University	0	\$0.00	604	\$566,665.00	3	\$7,500.00	0	\$0.00	605	574,165.00
Sector Subtotal :	0	\$0.00	604	\$566,665.00	3	\$7,500.00	0	\$0.00	605	574,165.00
Comprehensive Universities										
Missouri State University	0	\$0.00	4,476	\$4,260,983.00	418	\$996,250.00	8	\$19,584.00	4,755	5,276,817.00
Missouri State University - West Plains	299	\$671,649.80	333	\$123,219.00	2	\$3,750.00	1	\$684.00	604	799,302.80
Northwest Missouri State University	0	\$0.00	1,376	\$1,365,371.00	47	\$111,250.00	1	\$3,993.75	1,404	1,480,614.75
Southeast Missouri State University	0	\$0.00	2,816	\$2,673,586.00	139	\$323,750.00	2	\$4,803.75	2,911	3,002,139.75
University of Central Missouri	0	\$0.00	2,529	\$2,499,667.00	72	\$172,500.00	2	\$4,358.70	2,569	2,676,525.70
Sector Subtotal :	299	\$671,649.80	11,530	\$10,922,826.00	678	\$1,607,500.00	14	\$33,424.20	12,243	13,235,400.00
Independent Institution for Art & Music										
Kansas City Art Institute	0	\$0.00	130	\$286,800.00	11	\$27,500.00	0	\$0.00	137	314,300.00
Sector Subtotal :	0	\$0.00	130	\$286,800.00	11	\$27,500.00	0	\$0.00	137	314,300.00
Independent Two-Year Colleges										
Cottey College	0	\$0.00	34	\$73,575.00	0	\$0.00	0	\$0.00	34	73,575.00

Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2013-2014
As of August 01, 2014

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Wentworth Military Academy and Junior College	0	\$0.00	111	\$221,325.00	1	\$2,500.00	0	\$0.00	112	223,825.00
Sector Subtotal:	0	\$0.00	145	\$294,800.00	1	\$2,500.00	0	\$0.00	146	297,400.00
Independent Universities										
Saint Louis University	0	\$0.00	909	\$1,917,025.00	357	\$868,750.00	4	\$9,864.00	1,186	2,795,639.00
Washington University in St. Louis	0	\$0.00	110	\$236,894.00	333	\$818,750.00	26	\$87,954.00	401	1,143,698.00
Sector Subtotal:	0	\$0.00	1,019	\$2,154,019.00	690	\$1,687,500.00	30	\$97,818.00	1,587	3,939,337.00
Other Independent Four-Year Institutions										
Avila University	0	\$0.00	292	\$619,725.00	10	\$22,500.00	1	\$1,644.00	299	643,869.00
Central Methodist University	0	\$0.00	1,111	\$2,181,300.00	14	\$33,750.00	0	\$0.00	1,115	2,215,050.00
College of the Ozarks	0	\$0.00	917	\$1,678,475.00	12	\$26,250.00	0	\$0.00	918	1,704,725.00
Columbia College	0	\$0.00	2,043	\$3,751,175.00	13	\$32,500.00	4	\$8,400.00	2,057	3,792,075.00
Culver-Stockton College	0	\$0.00	240	\$518,882.00	3	\$6,250.00	0	\$0.00	241	525,132.00
Drury University	0	\$0.00	1,075	\$2,192,350.00	101	\$241,250.00	2	\$7,572.00	1,142	2,441,172.00
Fontbonne University	0	\$0.00	332	\$657,056.00	13	\$31,250.00	5	\$18,084.00	345	706,390.00
Hannibal-LaGrange University	0	\$0.00	235	\$482,150.00	4	\$6,250.00	0	\$0.00	237	488,400.00
Lindenwood University	0	\$0.00	1,876	\$3,693,720.00	92	\$223,750.00	1	\$1,644.00	1,935	3,919,114.00
Maryville University of Saint Louis	0	\$0.00	468	\$979,375.00	37	\$86,250.00	19	\$60,828.00	511	1,126,453.00
Missouri Baptist University	0	\$0.00	379	\$775,050.00	10	\$25,000.00	1	\$2,466.00	383	802,516.00
Missouri Valley College	0	\$0.00	405	\$847,375.00	4	\$8,750.00	0	\$0.00	408	856,125.00
Park University	0	\$0.00	430	\$832,247.00	12	\$28,750.00	5	\$17,262.00	443	878,259.00

Missouri Department of Higher Education
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	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Rockhurst University	0	\$0.00	363	\$783,950.00	69	\$168,750.00	0	\$0.00	407	\$952,700.00
Southwest Baptist University	0	\$0.00	764	\$1,562,275.00	50	\$118,750.00	0	\$0.00	788	\$1,681,025.00
Stephens College	0	\$0.00	188	\$395,027.00	9	\$22,500.00	0	\$0.00	192	\$417,527.00
Webster University	0	\$0.00	770	\$1,604,550.00	49	\$113,750.00	8	\$21,372.00	808	\$1,739,672.00
Westminster College	0	\$0.00	258	\$543,000.00	51	\$122,500.00	0	\$0.00	292	\$665,500.00
William Jewell College	0	\$0.00	258	\$563,306.00	43	\$106,250.00	0	\$0.00	279	\$669,556.00
William Woods University	0	\$0.00	196	\$410,450.00	12	\$30,000.00	0	\$0.00	201	\$440,450.00
Sector Subtotal :	0	\$0.00	12,600	\$25,071,438.00	608	\$1,455,000.00	46	\$139,272.00	13,001	\$26,665,710.00
Professional/Technical Institutions										
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Barnes-Jewish College	0	\$0.00	139	\$265,075.00	2	\$3,750.00	0	\$0.00	140	\$268,825.00
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Cape Girardeau Career & Tech Center	8	\$29,838.00	40	\$15,615.00	0	\$0.00	0	\$0.00	47	\$45,453.00
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Carthage Technical Center	1	\$3,868.20	0	\$0.00	0	\$0.00	0	\$0.00	1	\$3,868.20
Cass Career Center	1	\$7,942.00	16	\$7,485.00	0	\$0.00	0	\$0.00	17	\$15,427.00
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Clinon Technical School	2	\$9,197.12	12	\$3,060.00	0	\$0.00	0	\$0.00	14	\$12,257.12

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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Columbia Area Career Center	6	\$26,138.36	13	\$6,630.00	0	\$0.00	0	\$0.00	19	32,768.36
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Dallas County Career Center	1	\$5,005.00	0	\$0.00	0	\$0.00	0	\$0.00	1	5,005.00
Davis H. Hart Career Center	7	\$30,444.00	0	\$0.00	0	\$0.00	0	\$0.00	7	30,444.00
Eldon Career Center	3	\$14,770.00	5	\$1,275.00	0	\$0.00	0	\$0.00	7	16,045.00
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Four Rivers Career Center	4	\$17,677.80	9	\$4,335.00	0	\$0.00	0	\$0.00	12	22,012.80
Franklin Technology Center	5	\$14,330.00	34	\$15,555.00	0	\$0.00	0	\$0.00	39	29,885.00
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Grand River Technical School	20	\$60,899.50	27	\$12,777.50	0	\$0.00	0	\$0.00	45	73,677.00
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Hemdon Career Center	2	\$6,877.20	0	\$0.00	0	\$0.00	0	\$0.00	2	6,877.20
Hillyard Technical Center	91	\$330,961.14	46	\$20,370.00	0	\$0.00	0	\$0.00	134	351,331.14
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Kirksville Area Technical Center	8	\$10,666.00	13	\$6,120.00	0	\$0.00	0	\$0.00	20	16,786.00
Lake Career & Technical Center	3	\$8,682.25	0	\$0.00	0	\$0.00	0	\$0.00	3	8,682.25
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Lebanon Technology & Career Center	4	\$10,093.00	19	\$4,635.00	0	\$0.00	0	\$0.00	21	14,728.00
Lester E. Cox Medical Center/Cox College	0	\$0.00	158	\$293,375.00	0	\$0.00	1	\$4,932.00	159	298,307.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00

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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Lex La-Ray Technical Center	2	\$4,380.89	17	\$7,395.00	0	\$0.00	0	\$0.00	18	11,775.99
Logan College of Chiropractic	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Nevada Regional Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
North Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Northland Career Center	6	\$29,255.00	9	\$4,380.00	0	\$0.00	0	\$0.00	14	33,635.00
Northwest Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Pemiscot County Vocational School of Practical Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Perryville Area Car & Tech Center	1	\$2,100.00	0	\$0.00	0	\$0.00	0	\$0.00	1	2,100.00
Pike-Lincoln Technical Center	8	\$32,779.60	11	\$5,610.00	0	\$0.00	0	\$0.00	17	38,389.60
Poplar Bluff Technical Career Center	2	\$3,608.08	27	\$10,755.00	0	\$0.00	0	\$0.00	28	14,363.08
Ranken Technical College	102	\$365,767.00	317	\$596,635.00	1	\$2,500.00	0	\$0.00	408	964,902.00
Research College of Nursing	0	\$0.00	18	\$40,725.00	0	\$0.00	0	\$0.00	19	40,725.00
Rolla Technical Institute/Center	39	\$119,714.80	67	\$28,396.00	0	\$0.00	0	\$0.00	91	149,110.80
Saint Luke's College	0	\$0.00	77	\$146,375.00	0	\$0.00	0	\$0.00	77	146,375.00

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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Saline County Career Center	6	\$13,980.00	11	\$4,462.50	0	\$0.00	0	\$0.00	17	18,442.50
Sikeston Career & Technology Center	3	\$11,802.00	0	\$0.00	0	\$0.00	0	\$0.00	3	11,802.00
South Central Career Center	14	\$43,284.25	20	\$5,003.00	0	\$0.00	0	\$0.00	32	48,287.25
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Southeast Missouri Hospital College of Nursing and Health Sciences	0	\$0.00	52	\$79,625.00	0	\$0.00	46	\$115,902.00	90	195,527.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
St. Louis College of Pharmacy	0	\$0.00	115	\$255,000.00	36	\$90,000.00	0	\$0.00	138	345,000.00
Texas County Technical College	0	\$0.00	66	\$98,525.00	0	\$0.00	21	\$58,362.00	86	156,887.00
Unilec Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Warrensburg Area Career Center	7	\$29,381.00	21	\$9,480.00	0	\$0.00	0	\$0.00	28	38,861.00
Waynesville Career Center	11	\$59,562.90	8	\$3,720.00	0	\$0.00	0	\$0.00	13	63,282.90
Sector Subtotal :	367	\$1,303,005.19	1,368	\$1,953,394.00	39	\$96,250.00	68	\$179,195.00	1,768	3,531,845.19
Public Four-Year Universities										
Harris-Stowe State University	0	\$0.00	321	\$278,500.00	0	\$0.00	0	\$0.00	321	278,500.00
Missouri Southern State University	0	\$0.00	1,442	\$1,341,200.00	47	\$107,500.00	6	\$10,911.60	1,471	1,459,611.60
Missouri Western State University	0	\$0.00	1,473	\$1,382,100.00	34	\$82,500.00	0	\$0.00	1,495	1,464,600.00
Sector Subtotal :	0	\$0.00	3,236	\$3,001,800.00	81	\$190,000.00	6	\$10,911.60	3,287	3,202,711.60
Public Two-Year Colleges										
Crowder College	584	\$1,167,332.27	763	\$299,889.00	4	\$8,750.00	8	\$7,677.00	1,329	1,483,648.27
East Central College	604	\$1,124,957.50	565	\$208,754.00	7	\$15,000.00	61	\$44,775.00	1,200	1,393,486.50

Missouri Department of Higher Education
Student Financial Assistance Program(s)
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	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Jefferson College	705	\$1,492,507.08	649	\$238,883.00	9	\$18,750.00	0	\$0.00	1,341	1,750,140.08
Metropolitan Community College	2,208	\$5,056,223.12	1,316	\$531,160.60	28	\$58,250.00	1	\$1,104.00	3,491	5,644,737.72
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Metropolitan Community Colleges - Maple Woods	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	0.00
Mineral Area College	502	\$1,157,661.00	574	\$209,346.00	4	\$8,750.00	0	\$0.00	1,047	1,375,757.00
Moberly Area Community College	882	\$2,131,882.00	793	\$311,861.00	4	\$7,500.00	0	\$0.00	1,633	2,451,243.00
North Central Missouri College	311	\$775,204.00	327	\$122,940.00	0	\$0.00	0	\$0.00	618	898,144.00
Ozarks Technical Community College	2,052	\$5,458,489.27	1,974	\$745,020.00	15	\$26,250.00	3	\$3,120.00	3,952	6,232,879.27
St. Charles Community College	1,408	\$3,090,881.80	580	\$189,069.00	7	\$15,000.00	2	\$1,710.00	1,977	3,296,660.80
St. Louis Community College - Florissant Valley	247	\$409,936.88	1,749	\$608,585.00	6	\$11,250.00	0	\$0.00	1,960	1,029,771.88
St. Louis Community College - Forest Park	89	\$169,751.58	0	\$0.00	2	\$2,500.00	0	\$0.00	91	172,251.58
St. Louis Community College - Meramec	958	\$1,982,214.14	41	\$9,215.00	7	\$12,500.00	0	\$0.00	961	2,003,929.14
St. Louis Community College - Wildwood	197	\$371,160.07	6	\$1,530.00	4	\$8,750.00	0	\$0.00	200	381,440.07
State Fair Community College	598	\$1,468,266.70	525	\$223,135.50	2	\$3,750.00	0	\$0.00	1,100	1,695,152.20
Three Rivers Community College	334	\$768,170.00	712	\$268,932.00	2	\$3,750.00	1	\$720.00	1,025	1,041,572.00
Sector Subtotal:	11,679	\$26,624,637.41	10,574	\$3,968,320.10	101	\$198,750.00	76	\$59,106.00	21,945	30,850,813.51
Public Two-Year Technical College State Technical College of Missouri	661	\$3,533,042.07	269	\$219,490.00	0	\$0.00	0	\$0.00	864	3,752,532.07
Sector Subtotal:	661	\$3,533,042.07	269	\$219,490.00	0	\$0.00	0	\$0.00	864	3,752,532.07
Statewide Liberal Arts University										

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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Truman State University	0	\$0.00	1,463	\$1,496,329.00	763	\$1,840,000.00	3	\$8,220.00	2,002	3,344,549.00
Sector Subtotal :	0	\$0.00	1,463	\$1,496,329.00	763	\$1,840,000.00	3	\$8,220.00	2,002	3,344,549.00
Program Total : ²	13,006	\$32,132,334.47	53,206	\$59,878,157.10	6,116	\$14,515,519.00	281	\$642,457.70	70,284	107,168,468.27
Unduplicated Student Count by Program : ³	12,853		52,826		6,089		280			
									Total Unduplicated Student Count : ⁴	69,436

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	14,236,366	0.00	19,676,666	0.00	19,676,666	0.00	15,676,666	0.00	0.00
INSTITUTION GIFT TRUST	0	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	0.00
TOTAL - TRF	14,236,366	0.00	21,676,666	0.00	21,676,666	0.00	17,676,666	0.00	0.00
TOTAL	14,236,366	0.00	21,676,666	0.00	21,676,666	0.00	17,676,666	0.00	0.00
GRAND TOTAL	\$14,236,366	0.00	\$21,676,666	0.00	\$21,676,666	0.00	\$17,676,666	0.00	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55645C</u>
Division of Missouri Student Grants and Scholarships	
Core Transfer - Academic Scholarship Program (Bright Flight)	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	19,676,666	0	2,000,000	21,676,666	TRF	15,676,666	0	2,000,000	17,676,666
Total	19,676,666	0	2,000,000	21,676,666	Total	15,676,666	0	2,000,000	17,676,666
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Institution Gift Trust Fund (0925)

Other Funds: Institution Gift Trust Fund (0925)

2. CORE DESCRIPTION

This request is for a transfer of \$21,676,666 to the Academic Scholarship Program Fund.

CORE DECISION ITEM

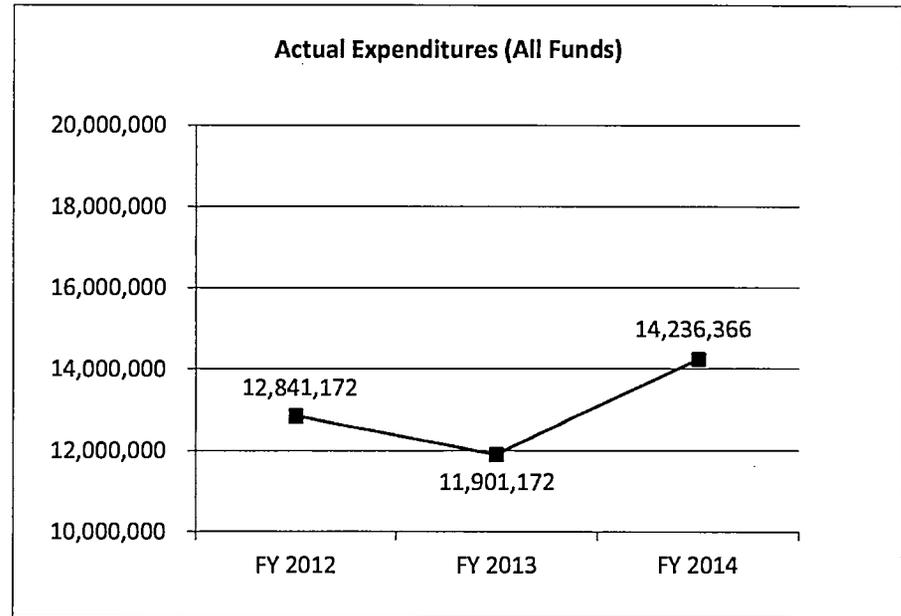
Department of Higher Education	Budget Unit <u>55645C</u>
Division of Missouri Student Grants and Scholarships	
Core Transfer - Academic Scholarship Program (Bright Flight)	

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	15,269,250	12,269,250	14,676,666	21,676,666
Less Reverted (All Funds)	(428,078)	(368,078)	(440,300)	N/A
Less Restricted (All Funds)	(2,000,000)	0	0	N/A
Budget Authority (All Funds)	12,841,172	11,901,172	14,236,366	N/A
Actual Expenditures (All Funds)	12,841,172	11,901,172	14,236,366	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ACADEMIC SCHLSHP PRGM-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	19,676,666	0	2,000,000	21,676,666	
	Total	0.00	19,676,666	0	2,000,000	21,676,666	
DEPARTMENT CORE REQUEST							
	TRF	0.00	19,676,666	0	2,000,000	21,676,666	
	Total	0.00	19,676,666	0	2,000,000	21,676,666	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1981 T010 TRF	0.00	(4,000,000)	0	0	(4,000,000)	Core reduction from the FY 15 appropriation level.
NET GOVERNOR CHANGES		0.00	(4,000,000)	0	0	(4,000,000)	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	15,676,666	0	2,000,000	17,676,666	
	Total	0.00	15,676,666	0	2,000,000	17,676,666	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
TRANSFERS OUT	14,236,366	0.00	21,676,666	0.00	21,676,666	0.00	17,676,666	0.00
TOTAL - TRF	14,236,366	0.00	21,676,666	0.00	21,676,666	0.00	17,676,666	0.00
GRAND TOTAL	\$14,236,366	0.00	\$21,676,666	0.00	\$21,676,666	0.00	\$17,676,666	0.00
GENERAL REVENUE	\$14,236,366	0.00	\$19,676,666	0.00	\$19,676,666	0.00	\$15,676,666	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM-SPECIFIC								
ACADEMIC SCHOLARSHIP	14,587,000	0.00	22,676,666	0.00	22,676,666	0.00	18,676,666	0.00
TOTAL - PD	14,587,000	0.00	22,676,666	0.00	22,676,666	0.00	18,676,666	0.00
TOTAL	14,587,000	0.00	22,676,666	0.00	22,676,666	0.00	18,676,666	0.00
GRAND TOTAL	\$14,587,000	0.00	\$22,676,666	0.00	\$22,676,666	0.00	\$18,676,666	0.00

CORE DECISION ITEM

Department of Higher Education					Budget Unit <u>55647C</u>				
Division of Missouri Student Grants and Scholarships									
Core - Academic Scholarship Program (Bright Flight)									
1. CORE FINANCIAL SUMMARY									
	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	22,676,666	22,676,666	PSD	0	0	18,676,666	18,676,666
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	22,676,666	22,676,666	Total	0	0	18,676,666	18,676,666
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:	Academic Scholarship Fund (0840)				Other Funds:	Academic Scholarship Fund (0840)			
2. CORE DESCRIPTION									
<p>The Missouri Higher Education Academic Scholarship Program (also known as "Bright Flight"), provides scholarships based on academic achievement. The scholarship may be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first. The scholarship includes two award levels based on ACT or SAT scores in the top 3% (a maximum award of \$3,000) or ACT or SAT scores in the top fourth and fifth percentiles (a maximum award of \$1,000). Students scoring in the top 3% must be awarded the \$3,000 maximum before students in the top fourth and fifth percentiles can be awarded. For the 2014-15 academic year the qualifying composite test scores for students scoring in the top 3% are the following: ACT 31 or SAT math 800 and SAT critical reading 800. The qualifying scores for students scoring in the top fourth and fifth percentiles are an ACT score of 30 or an SAT math score of 770-799 and an SAT critical reading score of 770-799.</p> <p>The core request of \$22,676,666 will provide the maximum \$3,000 scholarship to an estimated 6,100 students qualifying in the top 3%, and the maximum \$1,000 scholarship to approximately 2,500 students qualifying in the top fourth and fifth percentiles.</p>									

CORE DECISION ITEM

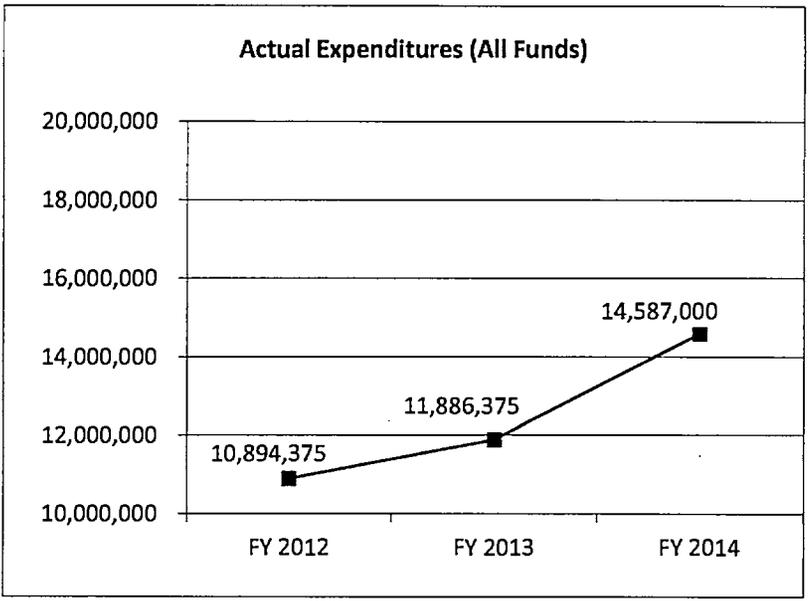
Department of Higher Education	Budget Unit <u>55647C</u>
Division of Missouri Student Grants and Scholarships	
Core - Academic Scholarship Program (Bright Flight)	

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	15,269,250	13,269,250	15,676,666	22,676,666
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	15,269,250	13,269,250	15,676,666	N/A
Actual Expenditures (All Funds)	10,894,375	11,886,375	14,587,000	N/A
Unexpended (All Funds)	4,374,875	1,382,875	1,089,666	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,374,875	1,382,875	1,089,666	N/A
	(1)			
Amount Available to Spend*	12,841,172	11,985,980	14,587,000	
Actual Expenditures	10,894,375	11,886,375	14,587,000	
Actual Unexpended	1,946,797	99,605	0	



*FY12 - Core transfer; FY13 & FY14 - Includes the transfer, returned funds that were available to be respent, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: (1) June expenditure restriction of \$2,000,000 by the Governor was placed on the general revenue transfer for this program

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
ACADEMIC SCHOLARSHIP PROGRAM**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	0	0	22,676,666	22,676,666	
		Total	0.00	0	0	22,676,666	22,676,666	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	22,676,666	22,676,666	
		Total	0.00	0	0	22,676,666	22,676,666	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS								
Core Reduction	2020 8925	PD	0.00	0	0	(4,000,000)	(4,000,000)	Core reduction from the Fiscal Year 2015 appropriation level.
Core Reallocation	2022 8925	PD	0.00	0	0	(3,000,000)	(3,000,000)	Reallocation of Bright Flight appropriations into one consolidated appropriation.
Core Reallocation	2022 3858	PD	0.00	0	0	3,000,000	3,000,000	Reallocation of Bright Flight appropriations into one consolidated appropriation.
NET GOVERNOR CHANGES			0.00	0	0	(4,000,000)	(4,000,000)	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	18,676,666	18,676,666	
		Total	0.00	0	0	18,676,666	18,676,666	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	14,587,000	0.00	22,676,666	0.00	22,676,666	0.00	18,676,666	0.00
TOTAL - PD	14,587,000	0.00	22,676,666	0.00	22,676,666	0.00	18,676,666	0.00
GRAND TOTAL	\$14,587,000	0.00	\$22,676,666	0.00	\$22,676,666	0.00	\$18,676,666	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$14,587,000	0.00	\$22,676,666	0.00	\$22,676,666	0.00	\$18,676,666	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

1. What does this program do?

This program provides scholarships to Missouri students based on academic achievement. A high school senior must score in the top 5 percent on the ACT or SAT assessment to qualify. The scholarship award is up to \$3,000 annually for those in the top 3 percent and up to \$1,000 for those in the 4th and 5th percentiles. Students in the top 3 percent must be awarded the full \$3,000 before students in the 4th and 5th percentiles can be awarded. The scholarship can be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.250, RSMo

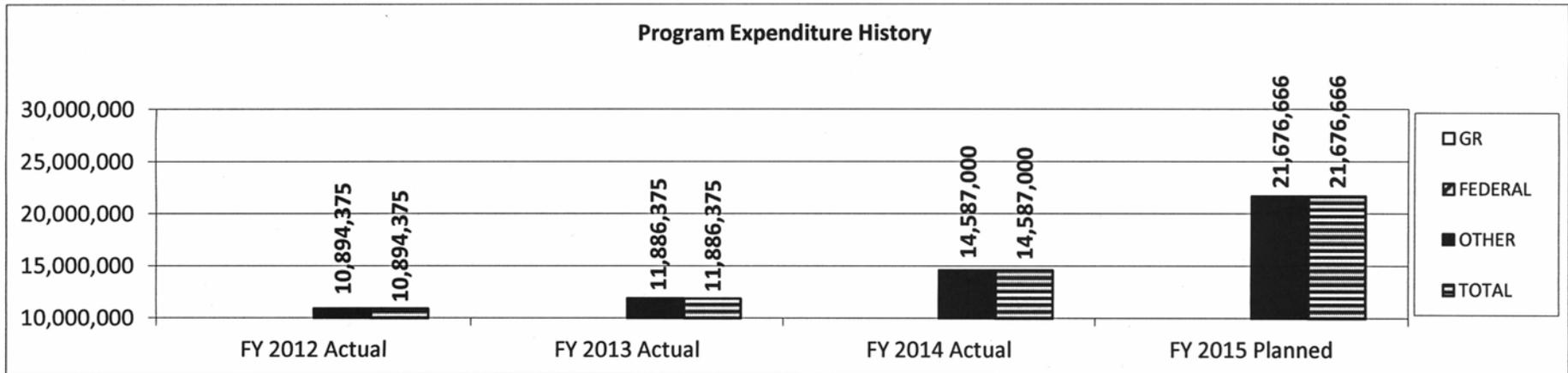
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Academic Scholarship Fund (0840)

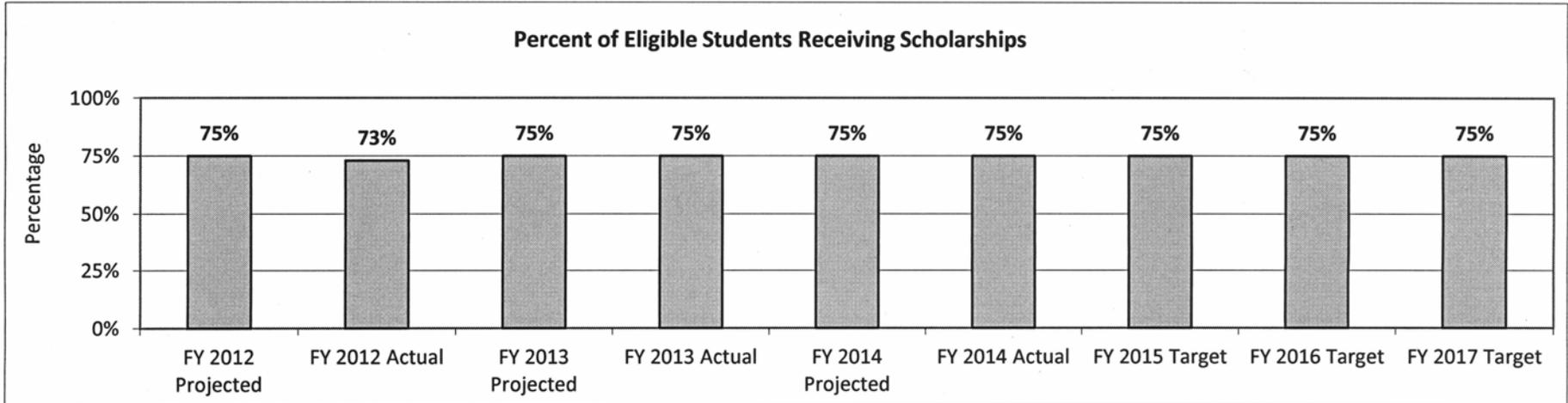
PROGRAM DESCRIPTION

Department of Higher Education

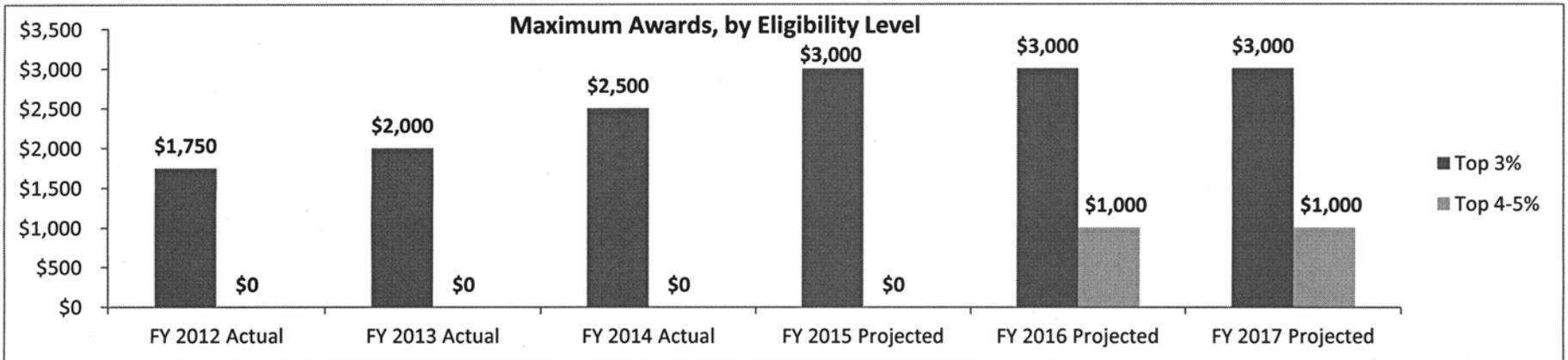
Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

7a. Provide an effectiveness measure.



Note: The reduced target percentage of students served reflects insufficient funding to pay students scoring in the top fourth and fifth percentiles.



Eligibility for top 4th and 5th percentiles began in FY 2011.

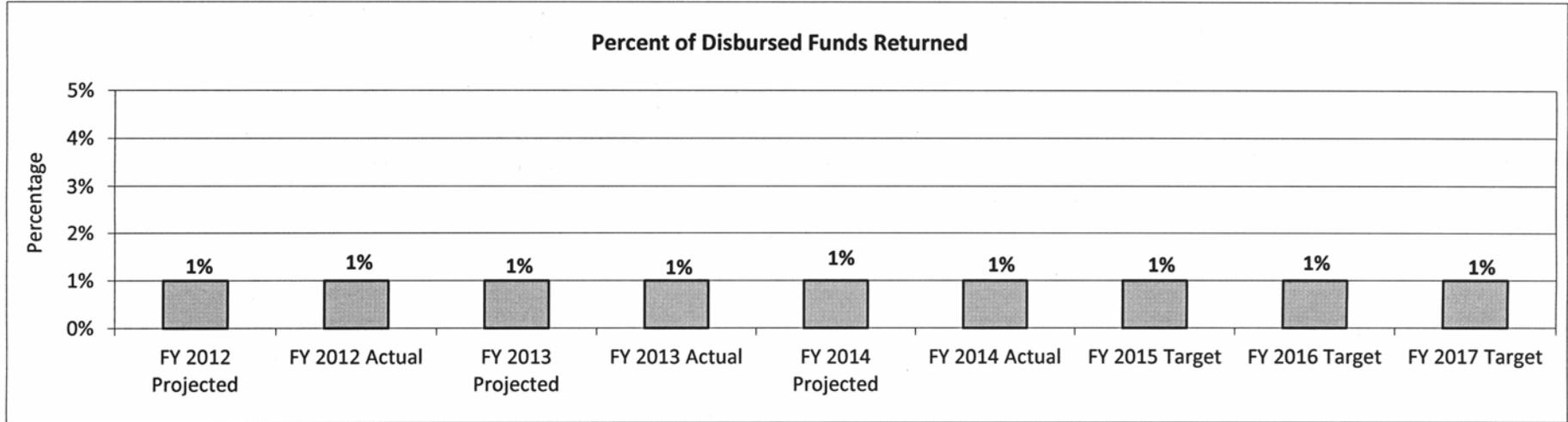
PROGRAM DESCRIPTION

Department of Higher Education

Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

	FY 2012		FY 2013		FY 2014		FY 2015	FY 2016	FY 2017
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students	7,100	6,534	6,100	6,192	6,100	6,089	6,100	8,600	8,600

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
ACCESS MISSOURI TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	40,415,671	0.00	56,665,640	0.00	56,665,640	0.00	47,665,640	0.00	0.00
MO STUDENT GRANT PROGRAM GIFT	0	0.00	50,000	0.00	50,000	0.00	50,000	0.00	0.00
LOTTERY PROCEEDS	11,559,167	0.00	11,916,667	0.00	11,916,667	0.00	11,916,667	0.00	0.00
ADVANTAGE MISSOURI TRUST	0	0.00	50,000	0.00	50,000	0.00	50,000	0.00	0.00
TOTAL - TRF	51,974,838	0.00	68,682,307	0.00	68,682,307	0.00	59,682,307	0.00	0.00
TOTAL	51,974,838	0.00	68,682,307	0.00	68,682,307	0.00	59,682,307	0.00	0.00
Props Teacher Fund Transfer - 1555003									
FUND TRANSFERS									
MO PROSPECTIVE TEACHERS LOAN	0	0.00	0	0.00	0	0.00	100	0.00	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	100	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	100	0.00	0.00
Clark and Lewis Fund Transfer - 1555004									
FUND TRANSFERS									
CLARK & LEWIS DISCOVERY FUND	0	0.00	0	0.00	0	0.00	100	0.00	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	100	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	100	0.00	0.00
GRAND TOTAL	\$51,974,838	0.00	\$68,682,307	0.00	\$68,682,307	0.00	\$59,682,507	0.00	0.00

CORE DECISION ITEM

Department of Higher Education					Budget Unit <u>55648C</u>				
Division of Missouri Student Grants and Scholarships									
Core Transfer - Access Missouri Financial Assistance Program									
1. CORE FINANCIAL SUMMARY									
	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	56,665,640	0	12,016,667	68,682,307	TRF	47,665,640	0	12,016,667	59,682,307
Total	56,665,640	0	12,016,667	68,682,307	Total	47,665,640	0	12,016,667	59,682,307
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667 MO Student Grant Program Gift Fund (0272) - \$50,000 Advantage Missouri Trust Fund (0856) - \$50,000					Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667 MO Student Grant Program Gift Fund (0272) - \$50,000 Advantage Missouri Trust Fund (0856) - \$50,000				
2. CORE DESCRIPTION									
This core request is for a transfer from general revenue, lottery proceeds funds, and private sources totaling \$68,682,307 to the Access Missouri Financial Assistance Program.									

CORE DECISION ITEM

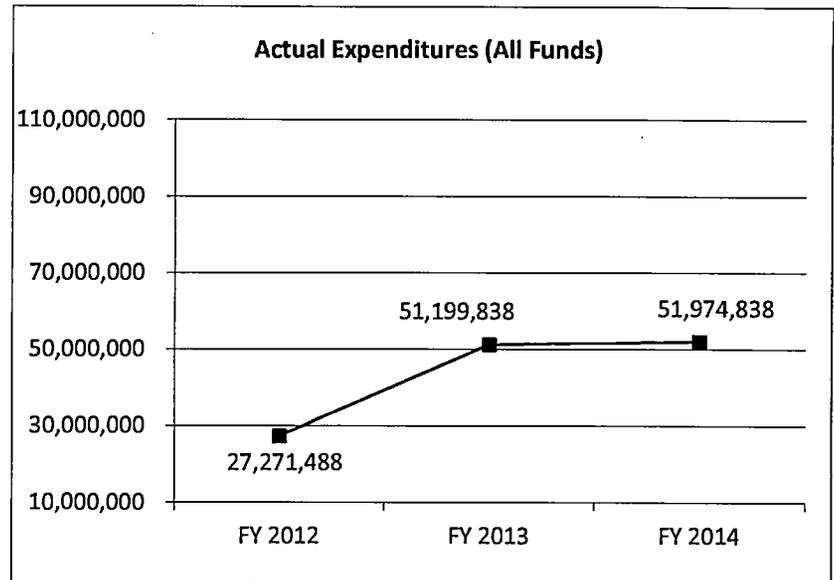
Department of Higher Education	Budget Unit <u>55648C</u>
Division of Missouri Student Grants and Scholarships	
Core Transfer - Access Missouri Financial Assistance Program	

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	29,827,307	57,827,307	53,632,307	68,682,307
Less Reverted (All Funds)	(505,819)	(1,577,469)	(1,607,469)	N/A
Less Restricted (All Funds)	(1,000,000)	0	0	N/A
Budget Authority (All Funds)	28,321,488	56,249,838	52,024,838	N/A
Actual Expenditures (All Funds)	27,271,488	51,199,838	51,974,838	N/A
Unexpended (All Funds)	1,050,000	5,050,000	50,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	1,000,000	0	0	N/A
Other	50,000	5,050,000	50,000	N/A
	(1)			



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: (1)\$1,000,000 in federal funds is reflected in the original appropriation but the funds were eliminated by the federal government.

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
ACCESS MISSOURI TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	56,665,640	0	12,016,667	68,682,307	
	Total	0.00	56,665,640	0	12,016,667	68,682,307	
DEPARTMENT CORE REQUEST							
	TRF	0.00	56,665,640	0	12,016,667	68,682,307	
	Total	0.00	56,665,640	0	12,016,667	68,682,307	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1982 T025 TRF	0.00	(9,000,000)	0	0	(9,000,000)	Core reduction from the FY 15 appropriation level.
NET GOVERNOR CHANGES		0.00	(9,000,000)	0	0	(9,000,000)	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	47,665,640	0	12,016,667	59,682,307	
	Total	0.00	47,665,640	0	12,016,667	59,682,307	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
CORE								
TRANSFERS OUT	51,974,838	0.00	68,682,307	0.00	68,682,307	0.00	59,682,307	0.00
TOTAL - TRF	51,974,838	0.00	68,682,307	0.00	68,682,307	0.00	59,682,307	0.00
GRAND TOTAL	\$51,974,838	0.00	\$68,682,307	0.00	\$68,682,307	0.00	\$59,682,307	0.00
GENERAL REVENUE	\$40,415,671	0.00	\$56,665,640	0.00	\$56,665,640	0.00	\$47,665,640	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$11,559,167	0.00	\$12,016,667	0.00	\$12,016,667	0.00	\$12,016,667	0.00

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit <u>55648C</u>
Division of Missouri Student Grants and Scholarships	
MO Prospective Teachers Loan Fund & Clark and Lewis Fund Transfers	DI# <u>1555003 & 1555004</u>

1. AMOUNT OF REQUEST

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	200	200
Total	0	0	0	0	Total	0	0	200	200
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: _____ Other Funds: Missouri Prospective Teachers Loan Fund (0655) \$100
 Clark & Lewis Discovery Fund (0982) \$100

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Defunct fund balance transfers</u>	

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
MO Prospective Teachers Loan Fund & Clark and Lewis Fund Transfers	DI#	1555003 & 1555004

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The requested appropriation authority will enable the department to transfer remaining fund balances from two defunct funds described below to be used to support the Access Missouri Financial Assistance Program.

The Clark and Lewis Discovery Fund (0982) was initially created for expenditure of funds donated by MOHELA for the Access Missouri Financial Assistance Program. No appropriation authority currently exists for this fund, and there is a small unspent balance in the fund.

The Missouri Prospective Teachers Loan Program (0655) was designed to provide loans to teacher education program students who committed to serve in areas of critical need. No loans have been made from the fund since FY88, and there is no current appropriation authority associated with this fund. The fund continued to earn interest, resulting in a small remaining balance in the fund. Interest is no longer being accrued on this fund, and the enabling legislation for the program has been repealed.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The amount requested encompasses remaining balances in the Clark and Lewis Discovery Fund and the Missouri Prospective Teachers Loan Program.

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
MO Prospective Teachers Loan Fund & Clark and Lewis Fund Transfers	DI#	1555003 & 1555004

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req		Dept Req One-Time DOLLAR S
	GR DOLLARS	Dept Req GR FTE	FED DOLLARS	Dept Req FED FTE	OTHER DOLLARS	Dept Req OTHER FTE	TOTAL DOLLARS	Dept Req TOTAL FTE			
							0	0.0			
							0	0.0			
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0				0
Program Distributions							0				
Total PSD	0		0		0		0				0
Transfers											
Total TRF	0		0		0		0				0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
MO Prospective Teachers Loan Fund & Clark and Lewis Fund Transfers	DI#	1555003 & 1555004

Budget Object Class/Job Class	Gov Rec		Gov Rec		Gov Rec		Gov Rec		Gov Rec		Gov Rec One-Time DOLLAR S
	GR DOLLARS	Gov Rec GR FTE	FED DOLLARS	Gov Rec FED FTE	OTHER DOLLARS	Gov Rec OTHER FTE	TOTAL DOLLARS	Gov Rec TOTAL FTE			
							0	0.0			
							0	0.0			
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0
							0				
Total EE	0		0		0		0				0
Program Distributions							0				
Total PSD	0		0		0		0				0
Transfers							200		200		
Total TRF	0		0		200		200				0
Grand Total	0	0.0	0	0.0	200	0.0	200	0.0	200	0.0	0

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
MO Prospective Teachers Loan Fund & Clark and Lewis Fund Transfers	DI#	1555003 & 1555004

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a. Provide an effectiveness measure.
N/A
- 6b. Provide an efficiency measure.
N/A
- 6c. Provide the number of clients/individuals served, if applicable.
N/A
- 6d. Provide a customer satisfaction measure, if available.
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
Props Teacher Fund Transfer - 1555003								
TRANSFERS OUT	0	0.00	0	0.00	0	0.00	100	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	100	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$100	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$100	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
Clark and Lewis Fund Transfer - 1555004								
TRANSFERS OUT	0	0.00	0	0.00	0	0.00	100	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	100	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$100	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$100	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
ACCESS MISSOURI									
CORE									
PROGRAM-SPECIFIC									
ACCESS MO FINANCIAL ASSISTANCE	60,664,771	0.00	78,500,000	0.00	78,500,000	0.00	69,500,000	0.00	0.00
TOTAL - PD	60,664,771	0.00	78,500,000	0.00	78,500,000	0.00	69,500,000	0.00	0.00
TOTAL	60,664,771	0.00	78,500,000	0.00	78,500,000	0.00	69,500,000	0.00	0.00
GRAND TOTAL	\$60,664,771	0.00	\$78,500,000	0.00	\$78,500,000	0.00	\$69,500,000	0.00	0.00

CORE DECISION ITEM

Department of Higher Education					Budget Unit	<u>55651C</u>				
Division of Missouri Student Grants and Scholarships										
Core - Access Missouri Financial Assistance Program										
1. CORE FINANCIAL SUMMARY										
	FY 2016 Budget Request					FY 2016 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total	
PS	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	EE	0	0	0	0	
PSD	0	0	78,500,000	78,500,000	PSD	0	0	69,500,000	69,500,000	
TRF	0	0	0	0	TRF	0	0	0	0	
Total	0	0	78,500,000	78,500,000	Total	0	0	69,500,000	69,500,000	
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds: Access MO Financial Assistance Fund (0791)					Other Funds: Access MO Financial Assistance Fund (0791)					
2. CORE DESCRIPTION										
<p>The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.</p> <p>The Access Missouri Financial Assistance Program is also authorized by statute to receive \$5 million from the Gaming Commission Fund. The appropriated transfer from all sources including general revenue, lottery proceeds funds, gaming and other sources totals \$73,682,307.</p>										

CORE DECISION ITEM

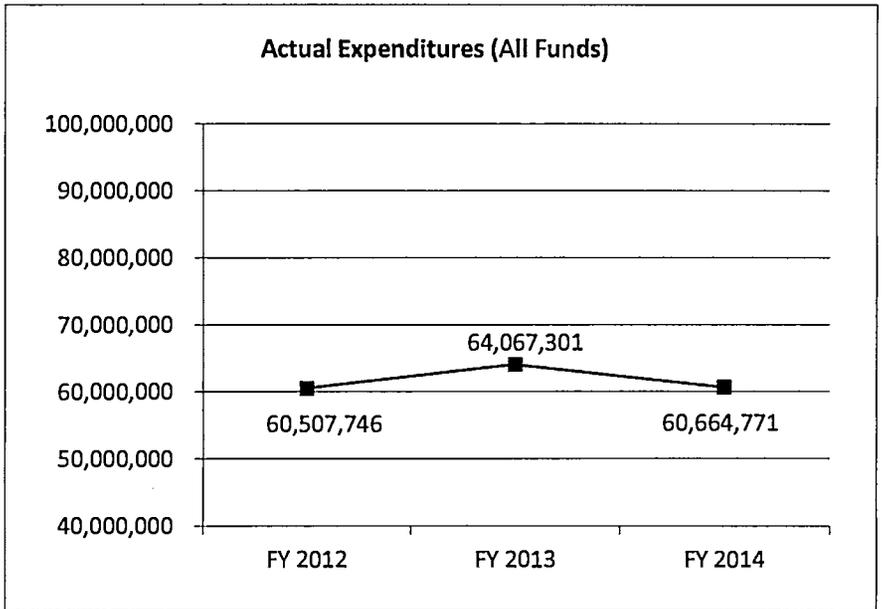
Department of Higher Education	Budget Unit <u>55651C</u>
Division of Missouri Student Grants and Scholarships	
Core - Access Missouri Financial Assistance Program	

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	64,827,307	65,327,307	67,000,000	78,500,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	64,827,307	65,327,307	67,000,000	N/A
Actual Expenditures (All Funds)	60,507,746	64,067,301	60,664,771	N/A
Unexpended (All Funds)	4,319,561	1,260,006	6,335,229	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,319,561	1,260,006	6,335,229	N/A
	(1)			
Amount Available to Spend*	63,226,489	65,378,693	60,734,076	
Actual Expenditures	60,507,746	64,067,301	60,664,771	
Actual Unexpended	2,718,743	1,311,392	69,305	



*FY13 & FY14 - Includes the transfer, returned funds that were available to be respent, interest, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:
 (1) A June expenditure restriction of \$1,000,000 made by the Governor was placed on the general revenue transfer for this program and the \$1,000,000 federal transfer of funds was eliminated by the federal government. Appropriation includes \$30,000,000 one-time funds from MOHELA.

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
ACCESS MISSOURI**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	78,500,000	78,500,000	
	Total	0.00	0	0	78,500,000	78,500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	78,500,000	78,500,000	
	Total	0.00	0	0	78,500,000	78,500,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1997 2179 PD	0.00	0	0	(9,000,000)	(9,000,000)	Core reduction from the FY 15 appropriation level.
NET GOVERNOR CHANGES		0.00	0	0	(9,000,000)	(9,000,000)	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	69,500,000	69,500,000	
	Total	0.00	0	0	69,500,000	69,500,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
CORE								
PROGRAM DISTRIBUTIONS	60,664,771	0.00	78,500,000	0.00	78,500,000	0.00	69,500,000	0.00
TOTAL - PD	60,664,771	0.00	78,500,000	0.00	78,500,000	0.00	69,500,000	0.00
GRAND TOTAL	\$60,664,771	0.00	\$78,500,000	0.00	\$78,500,000	0.00	\$69,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$60,664,771	0.00	\$78,500,000	0.00	\$78,500,000	0.00	\$69,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

1. What does this program do?

This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are adjusted, using the statutory formula, so all eligible students receive the maximum award possible based on available funds.

For FY 2014, the program provided average awards of \$1,133 to approximately 52,800 students.

For FY 2014 and prior, the statute established the maximum and minimum award amounts of the scholarship in relationship to the type of institution attended:

- Public two-year sector: \$300 minimum and \$1,000 maximum
- Public four year sector including State Technical College of Missouri: \$1,000 minimum and \$2,150 maximum
- Private institutions: \$2,000 minimum and \$4,600 maximum

SB 733 (2010) established new financial assistance amounts beginning in FY 2015 and beyond as follows:

- Public two-year sector: \$300 minimum and \$1,300 maximum
- Public four-year sector including State Technical College of Missouri: \$1,500 minimum and \$2,850 maximum
- Private institutions: \$1,500 minimum and \$2,850 maximum

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1101-173.1107, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

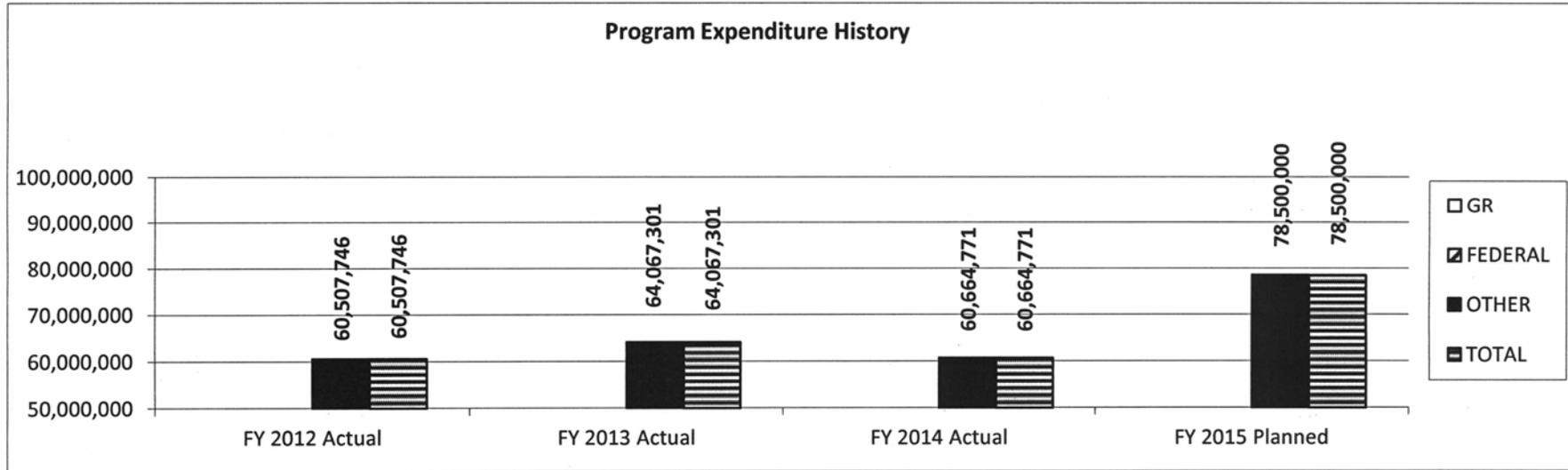
PROGRAM DESCRIPTION

Department of Higher Education

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Access Missouri Financial Assistance (0791)

PROGRAM DESCRIPTION

Department of Higher Education

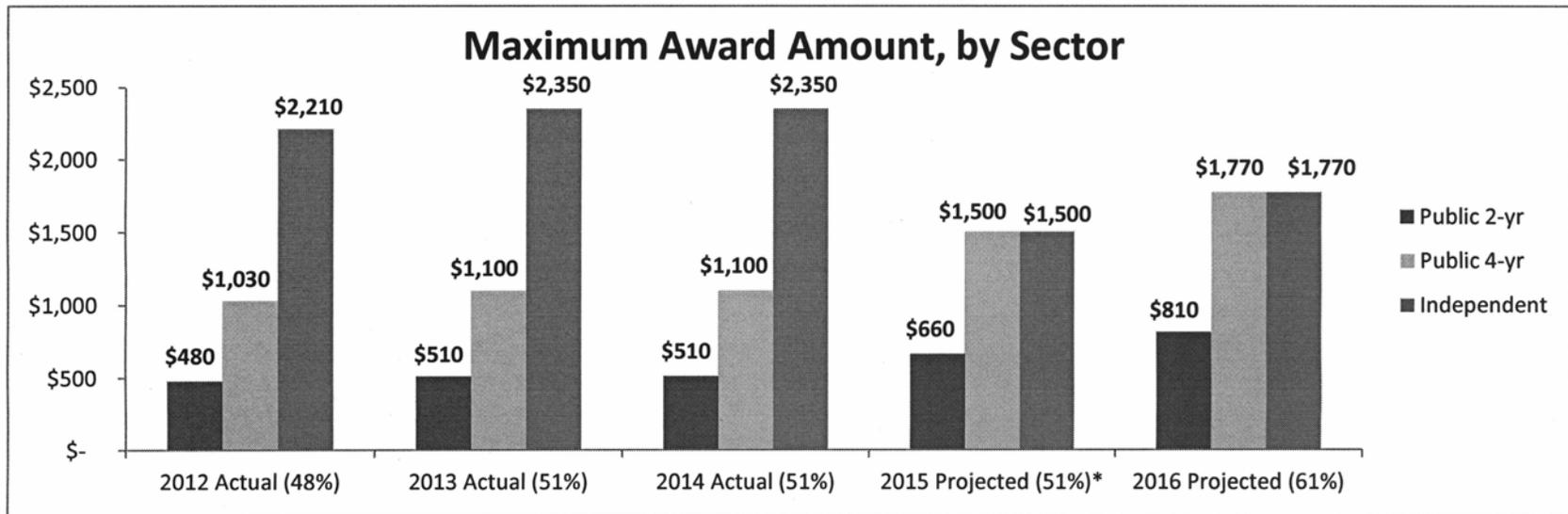
Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

7a. Provide an effectiveness measure.

Number of students with EFC in lowest category (\$500 or less)

FY 2012		FY 2013		FY 2014		FY 2015	FY 2016	FY 2017
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
25,000	27,269	27,500	26,807	27,500	25,310	24,500	24,500	24,500



Note: Number in parenthesis is percent of statutory maximum the dollar amounts represent.

*These figures are based on the new award levels established in SB 733 (2010).

7b. Provide an efficiency measure.

Funds Disbursed Within Five Business Days

FY 2012		FY 2013		FY 2014		FY 2015	FY 2016	FY 2017
Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
100%	100%	100%	100%	100%	100%	100%	100%	100%

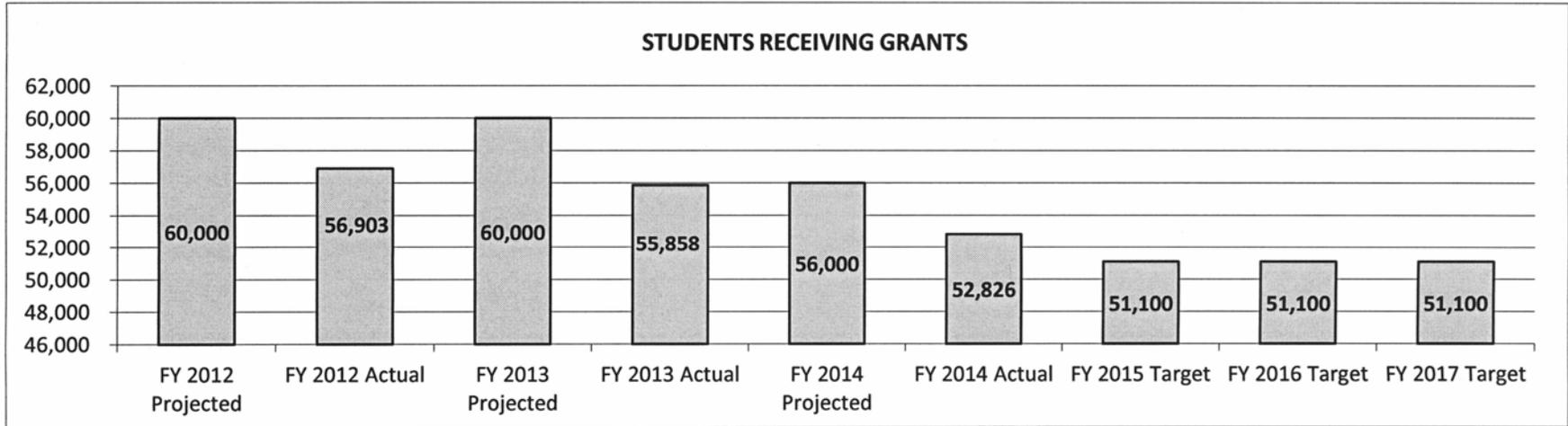
PROGRAM DESCRIPTION

Department of Higher Education

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
A+ SCHOOLS FUND TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	4,611,262	0.00	11,453,878	0.00	11,453,878	0.00	11,453,878	0.00	0.00
LOTTERY PROCEEDS	21,009,665	0.00	21,659,448	0.00	21,659,448	0.00	21,659,448	0.00	0.00
GUARANTY AGENCY OPERATING	4,000,000	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL - TRF	29,620,927	0.00	33,113,326	0.00	33,113,326	0.00	33,113,326	0.00	0.00
TOTAL	29,620,927	0.00	33,113,326	0.00	33,113,326	0.00	33,113,326	0.00	0.00
A+ Transfer Increase - 1555007									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	2,000,000	0.00	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	2,000,000	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	2,000,000	0.00	0.00
GRAND TOTAL	\$29,620,927	0.00	\$33,113,326	0.00	\$33,113,326	0.00	\$35,113,326	0.00	0.00

CORE DECISION ITEM

Department of Higher Education					Budget Unit <u>55644C</u>				
Division of Missouri Student Grants and Scholarships									
Core Transfer- A+ Schools Program									
1. CORE FINANCIAL SUMMARY									
	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	11,453,878	0	21,659,448	33,113,326	TRF	11,453,878	0	21,659,448	33,113,326
Total	11,453,878	0	21,659,448	33,113,326	Total	11,453,878	0	21,659,448	33,113,326
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
Est. Fringe	0	0	0	0	Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Lottery Proceeds Fund (0291)					Other Funds: Lottery Proceeds Fund (0291)				
2. CORE DESCRIPTION									
This core request is for a transfer from General Revenue and Lottery funds totaling \$33,113,326 to the A+ tuition reimbursement program.									

CORE DECISION ITEM

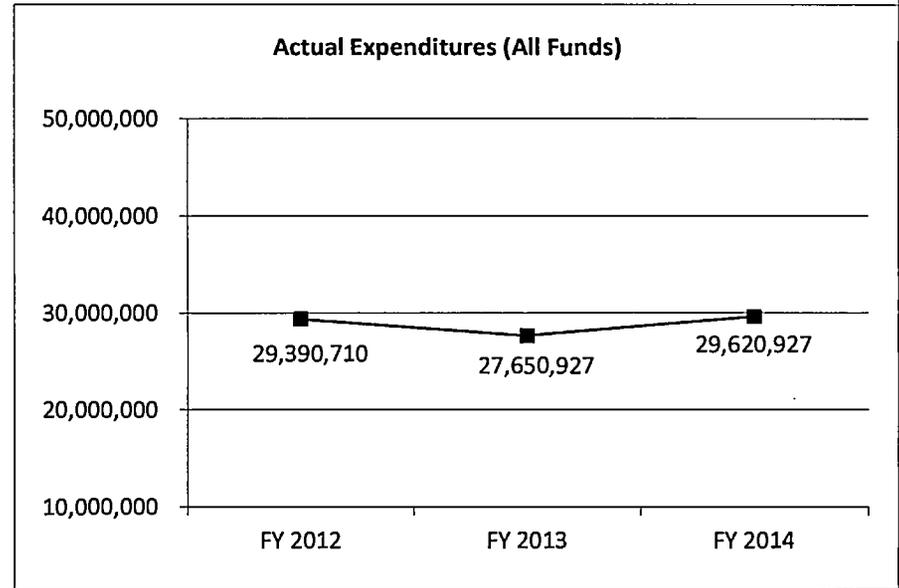
Department of Higher Education	Budget Unit <u>55644C</u>
Division of Missouri Student Grants and Scholarships	
Core Transfer- A+ Schools Program	

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	29,413,326	29,413,326	30,413,326	33,113,326
Less Reverted (All Funds)	(22,616)	(762,399)	(792,399)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	29,390,710	28,650,927	29,620,927	N/A
Actual Expenditures (All Funds)	29,390,710	27,650,927	29,620,927	N/A
Unexpended (All Funds)	0	1,000,000	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	1,000,000	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

A+ SCHOOLS FUND TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	11,453,878	0	21,659,448	33,113,326	
	Total	0.00	11,453,878	0	21,659,448	33,113,326	
DEPARTMENT CORE REQUEST							
	TRF	0.00	11,453,878	0	21,659,448	33,113,326	
	Total	0.00	11,453,878	0	21,659,448	33,113,326	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	11,453,878	0	21,659,448	33,113,326	
	Total	0.00	11,453,878	0	21,659,448	33,113,326	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
CORE								
TRANSFERS OUT	29,620,927	0.00	33,113,326	0.00	33,113,326	0.00	33,113,326	0.00
TOTAL - TRF	29,620,927	0.00	33,113,326	0.00	33,113,326	0.00	33,113,326	0.00
GRAND TOTAL	\$29,620,927	0.00	\$33,113,326	0.00	\$33,113,326	0.00	\$33,113,326	0.00
GENERAL REVENUE	\$4,611,262	0.00	\$11,453,878	0.00	\$11,453,878	0.00	\$11,453,878	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$25,009,665	0.00	\$21,659,448	0.00	\$21,659,448	0.00	\$21,659,448	0.00

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit <u>55644C</u>
Division of Missouri Student Grants and Scholarships	
DI Name - A+ Transfer Increase	DI# <u>1555007</u>

1. AMOUNT OF REQUEST

	FY 2016 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0

FTE 0.00 0.00 0.00 0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

	FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	2,000,000	0	0	2,000,000
Total	2,000,000	0	0	2,000,000

FTE 0.00 0.00 0.00 0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

_____ New Legislation	_____ New Program	_____ Fund Switch
_____ Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	_____ Cost to Continue
_____ GR Pick-Up	_____ Space Request	_____ Equipment Replacement
_____ Pay Plan	_____ Other: _____	

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55644C</u>
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Transfer Increase	DI#	<u>1555007</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Statutory authority for the A+ program is found in 160.545, RSMo. The tuition reimbursement component of the program was transferred to the MDHE pursuant to Executive Order 10-16. The school improvement component of the program remains with the Department of Elementary and Secondary Education. Since 2012, DESE has designated 189 high schools as A+ schools, bringing the total number of designated A+ high schools to 533. There were 58 high schools designated in 2012, 118 high schools designated in 2013, and 13 high schools designated in 2014. As a result of these recent designations, the number of students that received the scholarship grew by 9 percent between FY 2014 and FY 2015. Growth is expected to continue at an estimated rate of between 7 and 8 percent for FY 2015. Based on these trends and increased interest in the program, similar growth is expected for FY 2016, resulting in approximately 980 to 1,100 new students. The Governor recommended a general revenue transfer of \$2 million. The increase would help fund the new students expected to enter the program in FY 2016.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended a \$2 million transfer from general revenue to increase funding for the A+ Scholarship Program.

NEW DECISION ITEM

RANK: _____ OF 10

<u>Department of Higher Education</u>	<u>Budget Unit 55644C</u>
<u>Division of Missouri Student Grants and Scholarships</u>	
<u>DI Name - A+ Transfer Increase</u>	<u>DI# 1555007</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req	Dept Req	Dept Req	
	GR	Dept Req	FED	Dept Req	OTHER	Dept Req	TOTAL	TOTAL	TOTAL	TOTAL	One-Time	
	DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	FTE	DOLLARS
										0	0.0	
										0	0.0	
Total PS	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
										0		
										0		
Total EE	<u>0</u>			<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>
Program Distributions										0		
Total PSD	<u>0</u>			<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>
Transfers												
Total TRF	<u>0</u>			<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>
Grand Total	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education		Budget Unit		55644C					
Division of Missouri Student Grants and Scholarships		DI#		1555007					
DI Name - A+ Transfer Increase									
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0
Program Distributions							0		
Total PSD	0		0		0		0		0
Transfers	2,000,000						2,000,000		
Total TRF	2,000,000		0		0		2,000,000		0
Grand Total	2,000,000	0.0	0	0.0	0	0.0	2,000,000	0.0	0

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55644C</u>
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Transfer Increase	DI#	<u>1555007</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a. Provide an effectiveness measure.
N/A
- 6b. Provide an efficiency measure.
N/A
- 6c. Provide the number of clients/individuals served, if applicable.
N/A
- 6d. Provide a customer satisfaction measure, if available.
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
A+ Transfer Increase - 1555007								
TRANSFERS OUT	0	0.00	0	0.00	0	0.00	2,000,000	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	2,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM-SPECIFIC								
A+ SCHOOLS FUND	32,248,624	0.00	35,000,000	0.00	35,000,000	0.00	35,000,000	0.00
TOTAL - PD	32,248,624	0.00	35,000,000	0.00	35,000,000	0.00	35,000,000	0.00
TOTAL	32,248,624	0.00	35,000,000	0.00	35,000,000	0.00	35,000,000	0.00
A+ Expenditure Increase - 1555008								
PROGRAM-SPECIFIC								
A+ SCHOOLS FUND	0	0.00	0	0.00	0	0.00	2,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	2,000,000	0.00
TOTAL	0	0.00	0	0.00	0	0.00	2,000,000	0.00
GRAND TOTAL	\$32,248,624	0.00	\$35,000,000	0.00	\$35,000,000	0.00	\$37,000,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55654C</u>
Division of Missouri Student Grants and Scholarships	
Core - A+ Schools Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	35,000,000	35,000,000	PSD	0	0	35,000,000	35,000,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	35,000,000	35,000,000	Total	0	0	35,000,000	35,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

Other Funds: A+ Schools Fund (0955)

2. CORE DESCRIPTION

The A+ program is a school improvement initiative established by the Outstanding Schools Act of 1993 and described in Section 160.545, RSMo. In addition to high school designation, the A+ program provides tuition reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private career technical schools that meet the criteria outlined in Section 160.545, RSMo. The tuition reimbursement component was transferred to the MDHE pursuant to Executive Order 10-16. As of the end of the 2013-2014 academic year there are 533 designated high schools. This decision item is to provide funds for only the tuition reimbursement component.

CORE DECISION ITEM

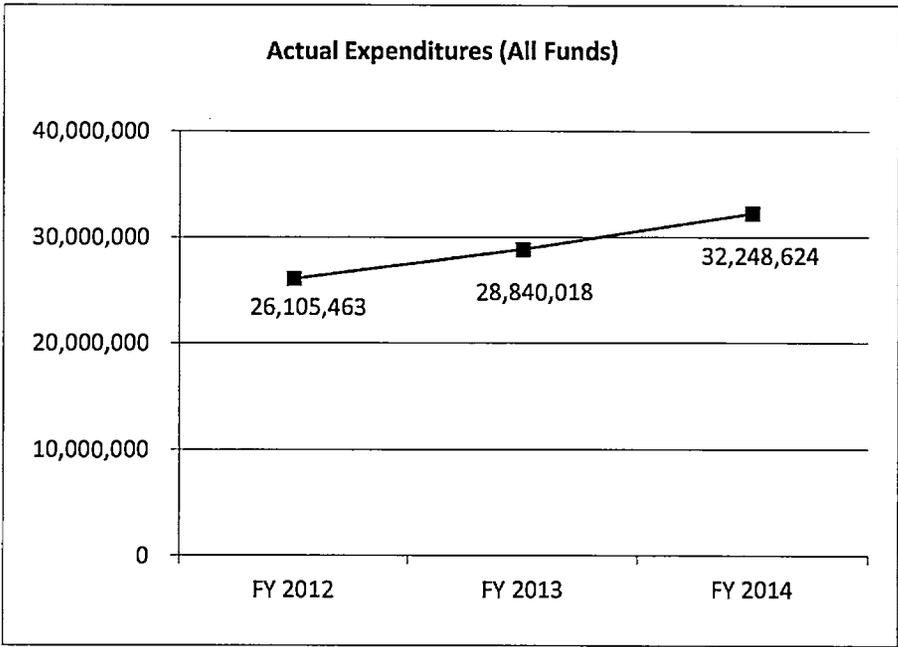
Department of Higher Education	Budget Unit <u>55654C</u>
Division of Missouri Student Grants and Scholarships	
Core - A+ Schools Program	

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	29,413,326	33,000,000	35,000,000	35,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	29,413,326	33,000,000	35,000,000	N/A
Actual Expenditures (All Funds)	26,105,463	28,840,018	32,248,624	N/A
Unexpended (All Funds)	3,307,863	4,159,982	2,751,376	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	3,307,863	4,159,982	2,751,376	N/A
	(1)	(2)		(3)



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

- (1) Actual expenditures were \$26,107,059; the difference is due to the means by which the state financial system reflects a check cancellation and reissuance of a payment that occurred, and a returned check accounted for as a negative expenditure
- (2) Includes \$3,586,674 in additional spending authority due to the removal of the estimated appropriation by the legislature
- (3) A \$2 million expenditure restriction made by the Governor was placed on the general revenue transfer to this program.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

A+ SCHOOLS PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	35,000,000	35,000,000	
	Total	0.00	0	0	35,000,000	35,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	35,000,000	35,000,000	
	Total	0.00	0	0	35,000,000	35,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	35,000,000	35,000,000	
	Total	0.00	0	0	35,000,000	35,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	32,248,624	0.00	35,000,000	0.00	35,000,000	0.00	35,000,000	0.00
TOTAL - PD	32,248,624	0.00	35,000,000	0.00	35,000,000	0.00	35,000,000	0.00
GRAND TOTAL	\$32,248,624	0.00	\$35,000,000	0.00	\$35,000,000	0.00	\$35,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$32,248,624	0.00	\$35,000,000	0.00	\$35,000,000	0.00	\$35,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

1. What does this program do?

This program provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 160.545, RSMo.

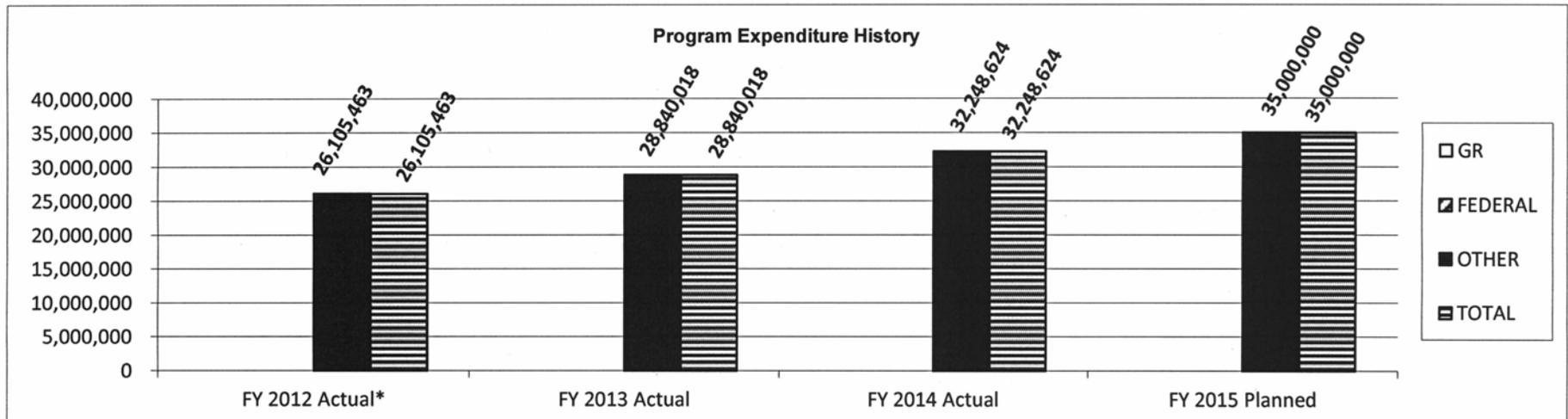
3. Are there federal matching requirements? If yes, please explain.

No. Students who qualify for federal non-repayable financial aid, such as Pell grant, will have their A+ reimbursement reduced by a corresponding amount.

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Actual expenditures were \$26,107,059; the difference is due to the means by which the state financial system reflects a check cancellation and reissuance of a payment that occurred, and a returned check accounted for as a negative expenditure

6. What are the sources of the "Other " funds?

A+ Schools Fund (0955)

PROGRAM DESCRIPTION

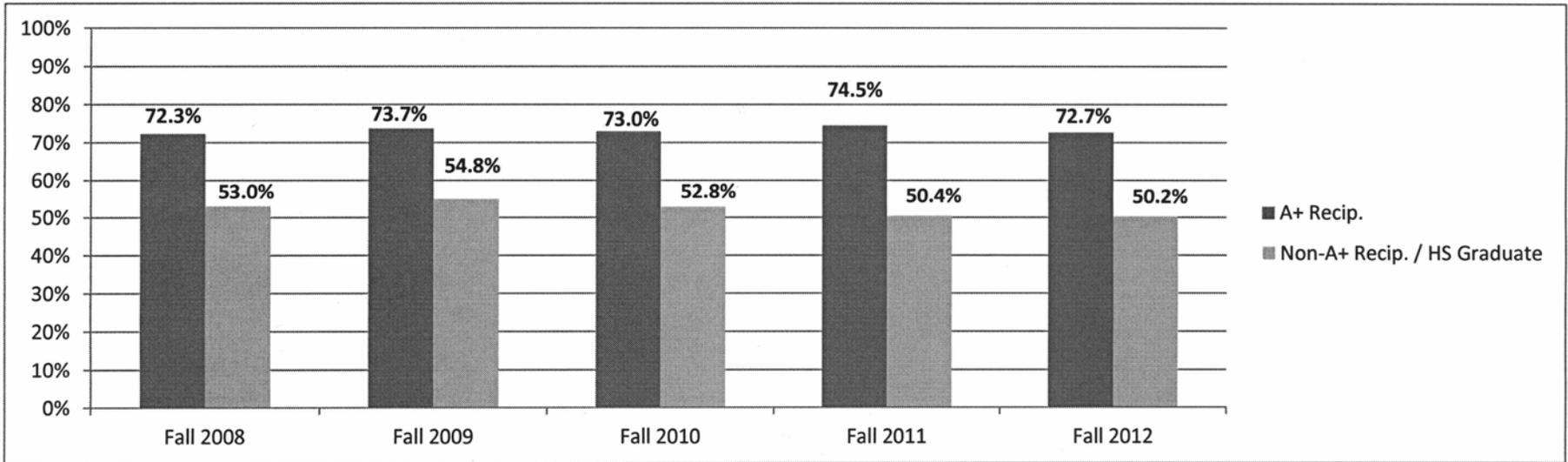
Department of Higher Education

A+ Schools Program

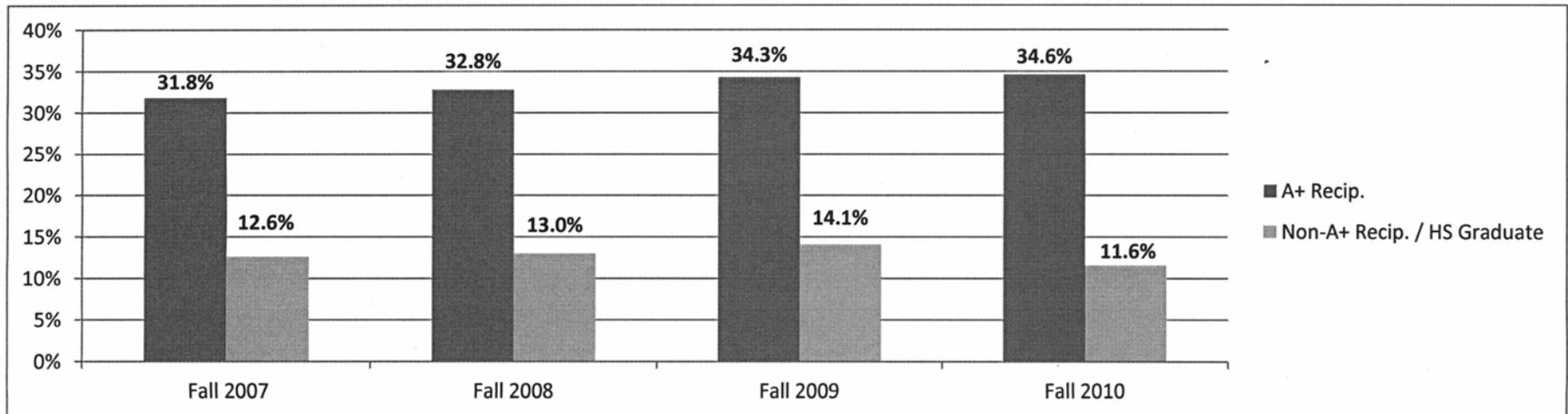
Program is found in the following core budget(s): A+ Schools Program

7a. Provide an effectiveness measure.

Student Persistence at Public Two-Year Institutions



Three-year Student Completion Rates at Public Two-Year Institutions



PROGRAM DESCRIPTION

Department of Higher Education

A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

Total First-Time A+ Eligible High School Graduates

FY2012	FY2013	FY2014
18,636	21,469	22,016

FTFTDS Recipients

Public Two-Year Institutions

Area Technical Schools

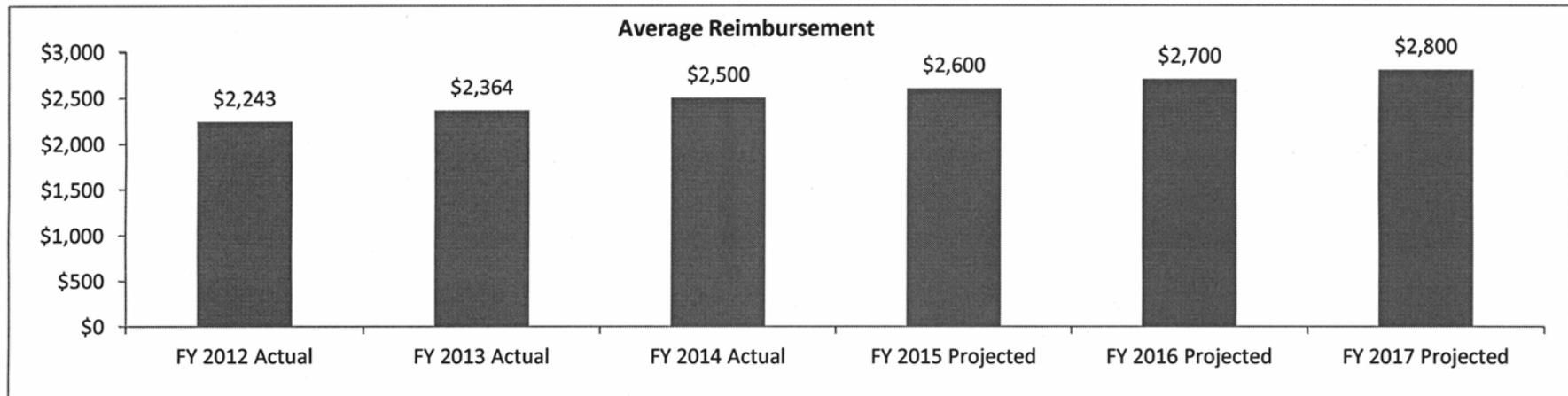
Private Two-Year Institutions

Total First-Time Recipients

Students *	Total Grants	Students *	Total Grants	Students *	Total Grants
6,643	\$14,200,353	7,036	\$16,238,840	7,575	\$18,504,138
242	\$1,012,441	236	\$952,292	130	\$465,591
40	\$126,516	36	\$133,290	41	\$144,279
6,925	\$15,339,310	7,308	\$17,324,422	7,746	\$19,114,008

* recipients may be duplicated due to transfer

Note: FTFTDS--First-time, full-time degree-seeking students



PROGRAM DESCRIPTION

Department of Higher Education						
A+ Schools Program						
Program is found in the following core budget(s): A+ Schools Program						
7b. Provide an efficiency measure.						
N/A						
7c. Provide the number of clients/individuals served, if applicable.						
	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Projected	FY 2016 Projected	FY 2017 Projected
Number of Unduplicated A+ Students Paid	11,587	12,090	12,853	15,000	15,000	15,000
Number of designated schools*	402	520	533	533	533	533
*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.						
7d. Provide a customer satisfaction measure, if available.						
N/A						

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55654C
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Expenditure Increase	DI#	1555008

1. AMOUNT OF REQUEST

	FY 2016 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

	FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	2,000,000	2,000,000
TRF	0	0	0	0
Total	0	0	2,000,000	2,000,000
FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

Other Funds: A+ Schools Fund (0955)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF 10

<u>Department of Higher Education</u>	<u>Budget Unit</u>	<u>55654C</u>
<u>Division of Missouri Student Grants and Scholarships</u>		
<u>DI Name - A+ Expenditure Increase</u>	<u>DI#</u>	<u>1555008</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Statutory authority for the A+ program is found in 160.545, RSMo. The tuition reimbursement component of the program was transferred to the MDHE pursuant to Executive Order 10-16. The school improvement component of the program remains with the Department of Elementary and Secondary Education. Since 2012, DESE has designated 189 high schools as A+ schools, bringing the total number of designated A+ high schools to 533. There were 58 high schools designated in 2012, 118 high schools designated in 2013, and 13 high schools designated in 2014. As a result of these recent designations, the number of students that received the scholarship grew by 9 percent between FY 2014 and FY 2015. Growth is expected to continue at an estimated rate of between 7 and 8 percent for FY 2015. Based on these trends and increased interest in the program, similar growth is expected for FY 2016, resulting in approximately 980 to 1,100 new students. The Governor recommended a general revenue transfer of \$2 million. The increase would help fund the new students expected to enter the program in FY 2016.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended a \$2 million increase in expenditure authority for the A+ Scholarship Program.

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55654C</u>
Division of Missouri Student Grants and Scholarships		
DI Name - A+ Expenditure Increase	DI#	<u>1555008</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req									
	GR	Dept Req	FED	Dept Req	OTHER	Dept Req	TOTAL	Dept Req	TOTAL	One-Time		
	DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	FTE	DOLLARS
										0	0.0	
										0	0.0	
Total PS	<u>0</u>		0.0	0		0.0	0		0.0	0	0.0	0
Total EE	<u>0</u>			0			0			0		0
Program Distributions										0		
Total PSD	<u>0</u>			0			0			0		0
Transfers												
Total TRF	<u>0</u>			0			0			0		0
Grand Total	<u>0</u>		0.0	0		0.0	0		0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education		Budget Unit		55654C					
Division of Missouri Student Grants and Scholarships		DI#		1555008					
DI Name - A+ Expenditure Increase									
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
							0		
							0		
Total EE	0		0		0		0		0
Program Distributions					2,000,000		2,000,000		
Total PSD	0		0		2,000,000		2,000,000		0
Transfers									
Total TRF	0		0		0		0		0
Grand Total	0	0.0	0	0.0	2,000,000	0.0	2,000,000	0.0	0

NEW DECISION ITEM

RANK: _____ OF 10

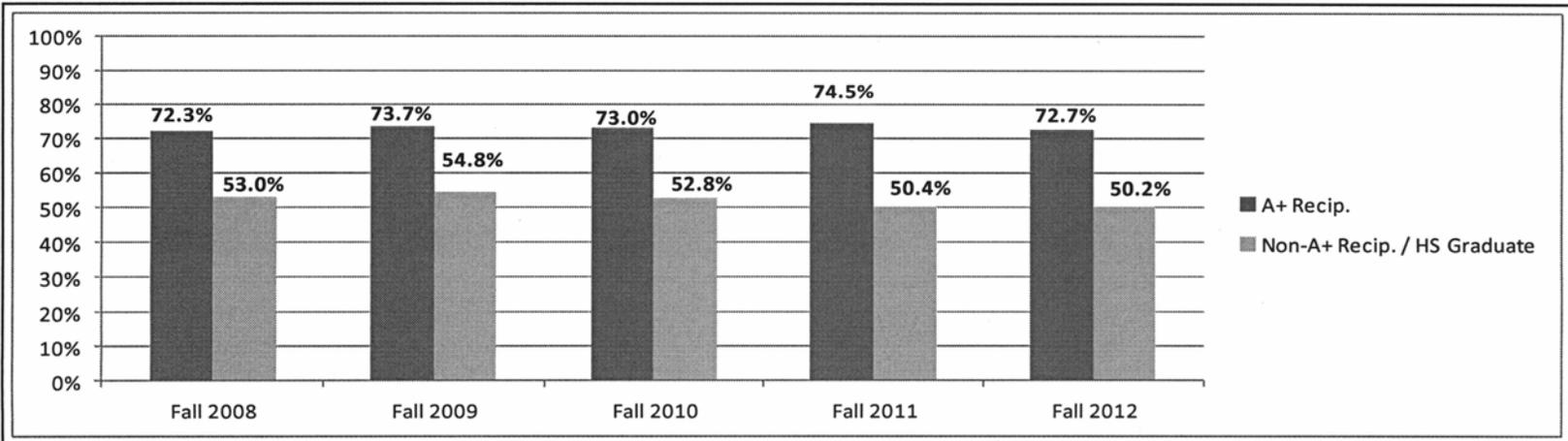
Department of Higher Education
 Division of Missouri Student Grants and Scholarships
 DI Name - A+ Expenditure Increase

Budget Unit 55654C
 DI# 1555008

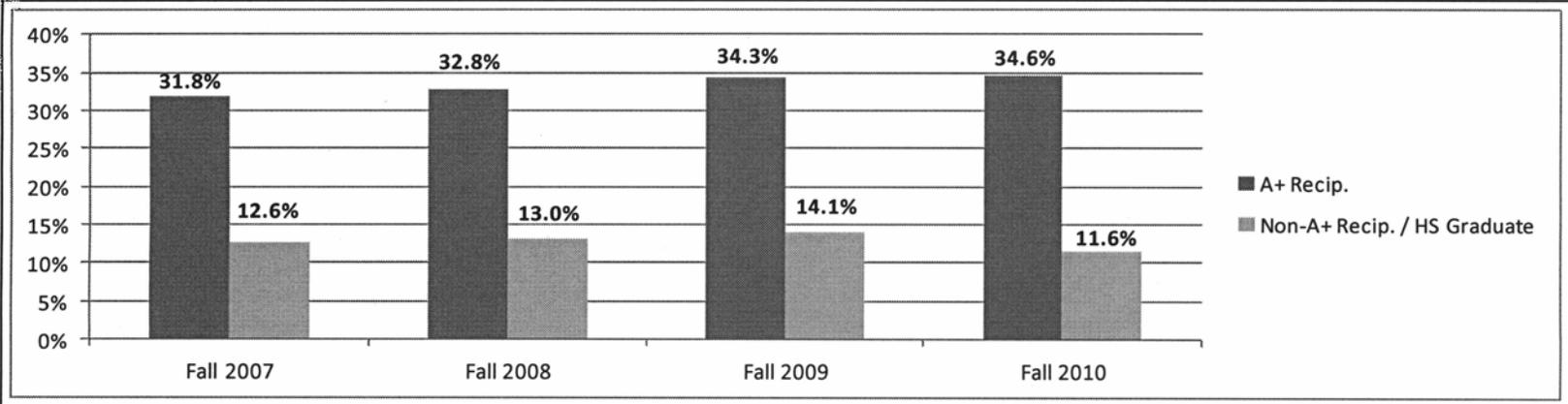
6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

Student Persistence at Public Two-Year Institutions



Three-year Student Completion Rates at Public Two-Year Institutions



NEW DECISION ITEM

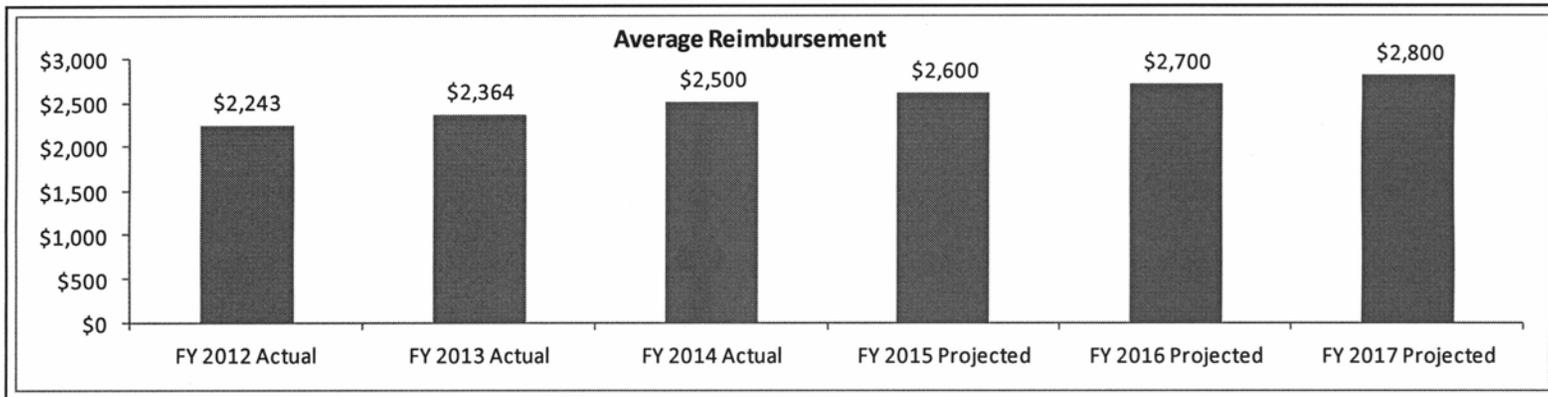
RANK: _____ OF 10

Department of Higher Education	Budget Unit 55654C
Division of Missouri Student Grants and Scholarships	
DI Name - A+ Expenditure Increase	DI# 1555008

Total First-Time A+ Eligible High School Graduates	FY2012		FY2013		FY2014	
	18,636		21,469		22,016	
FTFTDS Recipients	Students *	Total Grants	Students *	Total Grants	Students *	Total Grants
Public Two-Year Institutions	6,643	\$14,200,353	7,036	\$16,238,840	7,575	\$18,504,138
Area Technical Schools	242	\$1,012,441	236	\$952,292	130	\$465,591
Private Two-Year Institutions	40	\$126,516	36	\$133,290	41	\$144,279
Total First-Time Recipients	6,925	\$15,339,310	7,308	\$17,324,422	7,746	\$19,114,008

* recipients may be duplicated due to transfer

Note: FTFTDS--First-time, full-time degree-seeking students



6b. Provide an efficiency measure.

N/A

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit <u>55654C</u>
Division of Missouri Student Grants and Scholarships	
DI Name - A+ Expenditure Increase	DI# <u>1555008</u>

6c. Provide the number of clients/individuals served, if applicable.

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Projected	FY 2016 Projected	FY 2017 Projected
Number of Unduplicated A+ Students Paid	11,587	12,090	12,853	15,000	15,000	15,000
Number of designated schools*	402	520	533	533	533	533

*For informational purposes only - The Department of Higher Education does not have authority to designate A+ Schools.

6d. Provide a customer satisfaction measure, if available.

N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
A+ Expenditure Increase - 1555008								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	2,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	2,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,000,000	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM-SPECIFIC								
AP INCENTIVE GRANT	17,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL - PD	17,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL	17,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
GRAND TOTAL	\$17,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00

CORE DECISION ITEM

<u>Department of Higher Education</u>	Budget Unit <u>55625C</u>
<u>Division of Missouri Student Grants and Scholarships</u>	
<u>Core - Advanced Placement Incentive Grant</u>	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	100,000	100,000	PSD	0	0	100,000	100,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	100,000	100,000	Total	0	0	100,000	100,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: AP Incentive Grant (0983)

Other Funds: AP Incentive Grant (0983)

2. CORE DESCRIPTION

The Advanced Placement Incentive Grant was established pursuant to Section 173.1350. This is a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received two grades of three or higher on advanced placement tests in mathematics or science while attending a Missouri public high school. A \$100,000 donation was received from MOHELA for distribution through this grant.

Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivor Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.

CORE DECISION ITEM

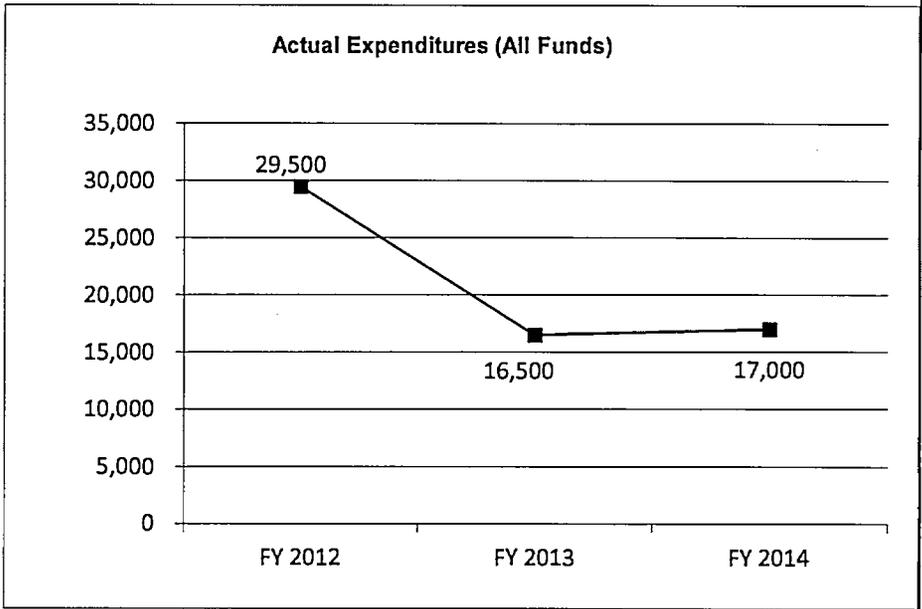
<u>Department of Higher Education</u>	Budget Unit <u>55625C</u>
<u>Division of Missouri Student Grants and Scholarships</u>	
<u>Core - Advanced Placement Incentive Grant</u>	

3. PROGRAM LISTING (list programs included in this core funding)

Advanced Placement Incentive Grant

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	100,000	100,000	100,000	100,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	100,000	100,000	100,000	N/A
Actual Expenditures (All Funds)	29,500	16,500	17,000	N/A
Unexpended (All Funds)	70,500	83,500	83,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	70,500	83,500	83,000	N/A
	(1)			



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: (1) Funds were appropriated and expended via the Federal and Other Funds appropriation in Section 3.025, House Bill 3

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

ADVANCED PLACEMENT GRANTS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM DISTRIBUTIONS	17,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL - PD	17,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
GRAND TOTAL	\$17,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$17,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

1. What does this program do?

This program establishes a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received two grades of three or higher on advanced placement examinations in the fields of mathematics or science while attending a Missouri public high school.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1350, RSMo.

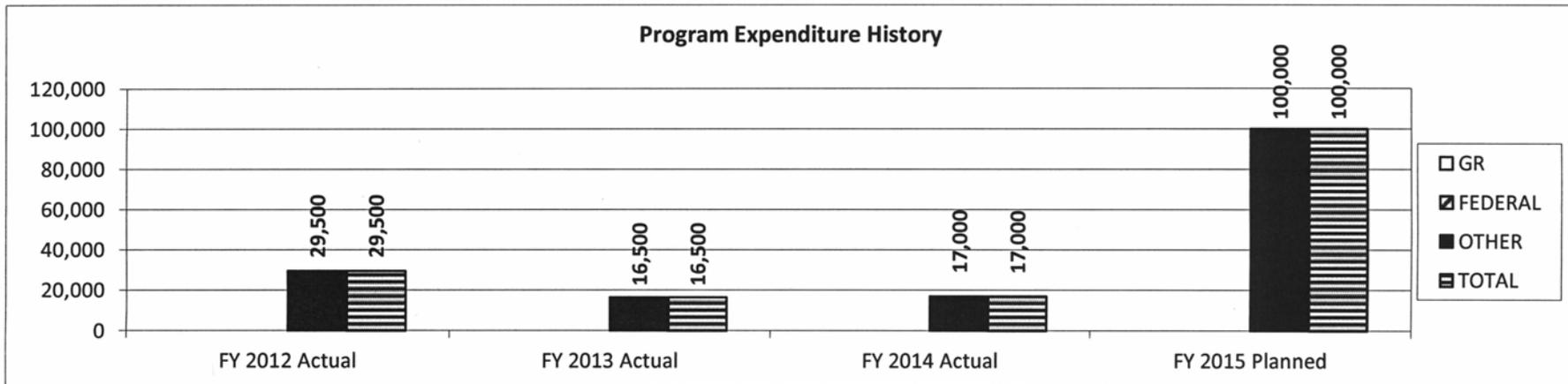
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



FY 2012 monies were expended via the Federal and Other Funds appropriation in House Bill 3, Section 3.025

6. What are the sources of the "Other" funds?

AP Incentive Grant Fund (0983)

PROGRAM DESCRIPTION

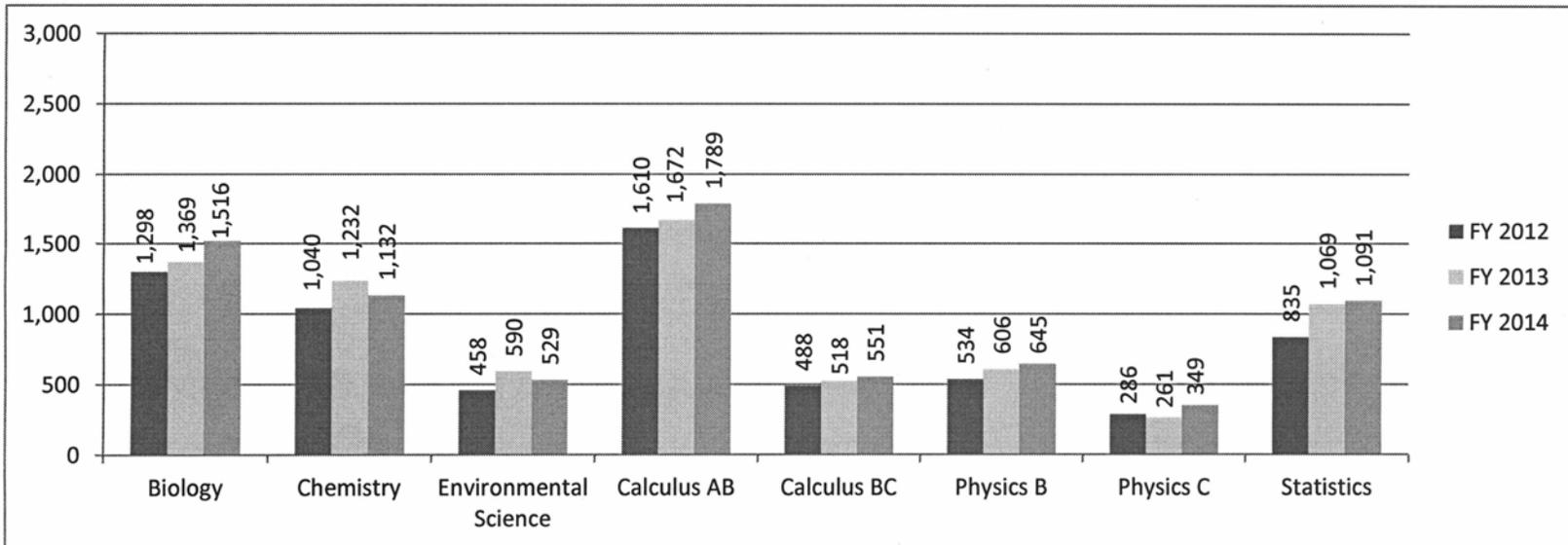
Department of Higher Education

Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

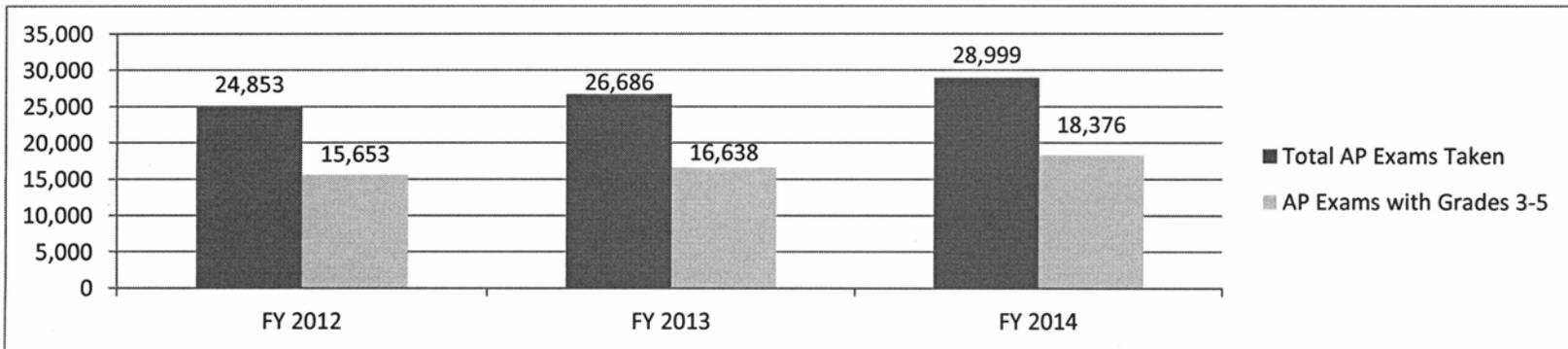
7a. Provide an effectiveness measure.

Increase in number of AP math and science exams taken



Note: The College Board revised the Biology exam with new standards in 2013. Comparisons in trends over time should be made with caution.

Increase in number of AP exams taken with grades of 3 or higher



PROGRAM DESCRIPTION

Department of Higher Education

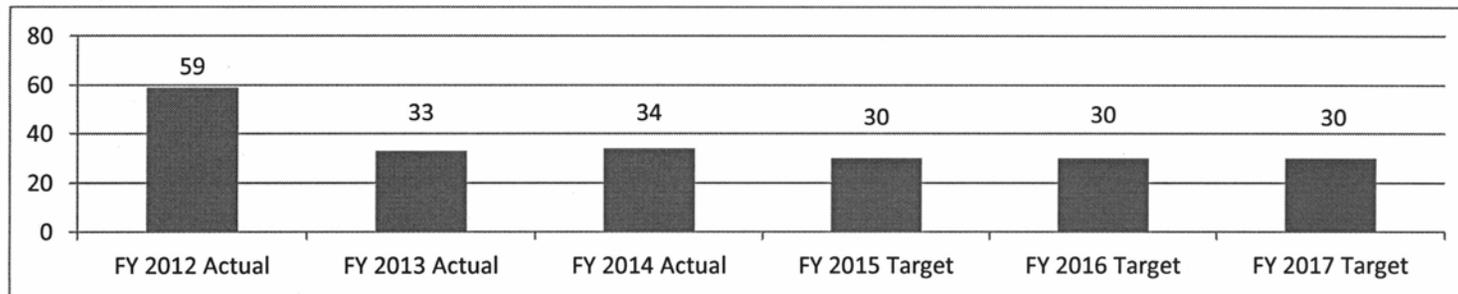
Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

DECISION ITEM SUMMARY

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Summary	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	84,151	0.00	140,000	0.00	140,000	0.00	140,000	0.00
TOTAL - PD	84,151	0.00	140,000	0.00	140,000	0.00	140,000	0.00
TOTAL	84,151	0.00	140,000	0.00	140,000	0.00	140,000	0.00
GRAND TOTAL	\$84,151	0.00	\$140,000	0.00	\$140,000	0.00	\$140,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55655C</u>
Division of Missouri Student Grants and Scholarships	
Core - Public Service Officer Survivor Grant Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	140,000	0	0	140,000	PSD	140,000	0	0	140,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	140,000	0	0	140,000	Total	140,000	0	0	140,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty. The request is for \$140,000 from general revenue to continue grants to eligible students. The average award in this program is approximately \$4,950.

Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivor Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.

CORE DECISION ITEM

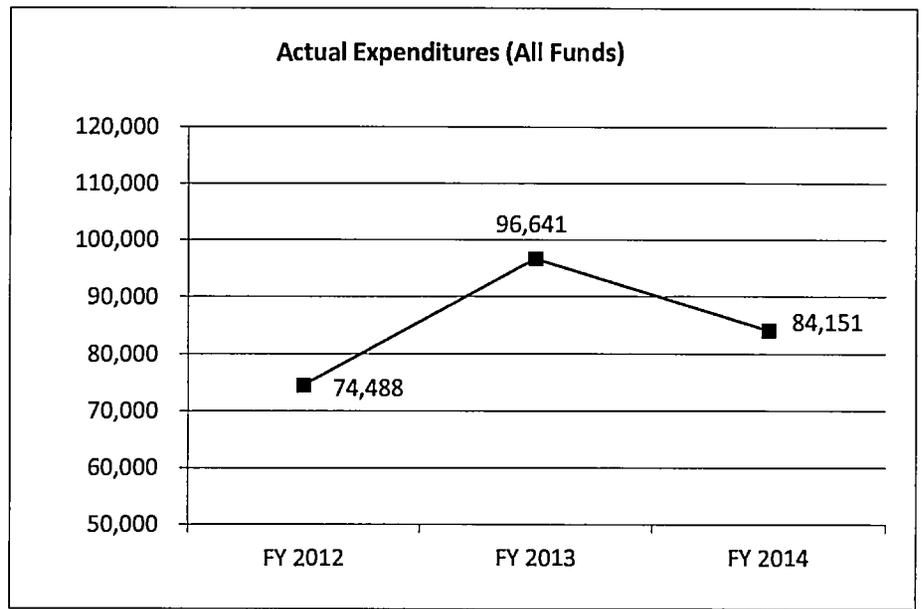
Department of Higher Education	Budget Unit <u>55655C</u>
Division of Missouri Student Grants and Scholarships	
Core - Public Service Officer Survivor Grant Program	

3. PROGRAM LISTING (list programs included in this core funding)

Public Service Officer Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	100,000	100,000	131,000	140,000
Less Reverted (All Funds)	(3,000)	(3,000)	(3,930)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	97,000	97,000	127,070	N/A
Actual Expenditures (All Funds)	74,488	96,641	84,151	N/A
Unexpended (All Funds)	22,512	359	42,919	N/A
Unexpended, by Fund:				
General Revenue	22,512	359	42,919	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
		(1)	(2)	



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

(1) For FY 2013 a total of \$106,339 was disbursed to Public Service Officer Survivor Grant students, comprised of \$96,641 in designated Public Service Officer Survivor Grant funds and \$9,698 in designated Minority Teaching Scholarship funds.

(2) For FY 2014 all of the \$84,151 that was disbursed to Public Service Officer Survivor Grant Program students was from designated Public Service Officer Survivor Grant funds. No Public Service Officer Survivor Grant funds were allocated to any other program.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
PUBLIC SERVICE GRANT PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	140,000	0	0	140,000	
	Total	0.00	140,000	0	0	140,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	84,151	0.00	140,000	0.00	140,000	0.00	140,000	0.00
TOTAL - PD	84,151	0.00	140,000	0.00	140,000	0.00	140,000	0.00
GRAND TOTAL	\$84,151	0.00	\$140,000	0.00	\$140,000	0.00	\$140,000	0.00
GENERAL REVENUE	\$84,151	0.00	\$140,000	0.00	\$140,000	0.00	\$140,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

1. What does this program do?

This program is designed to provide educational grants to the children or spouses of certain public employees killed or permanently and totally disabled in the line of duty.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.260, RSMo

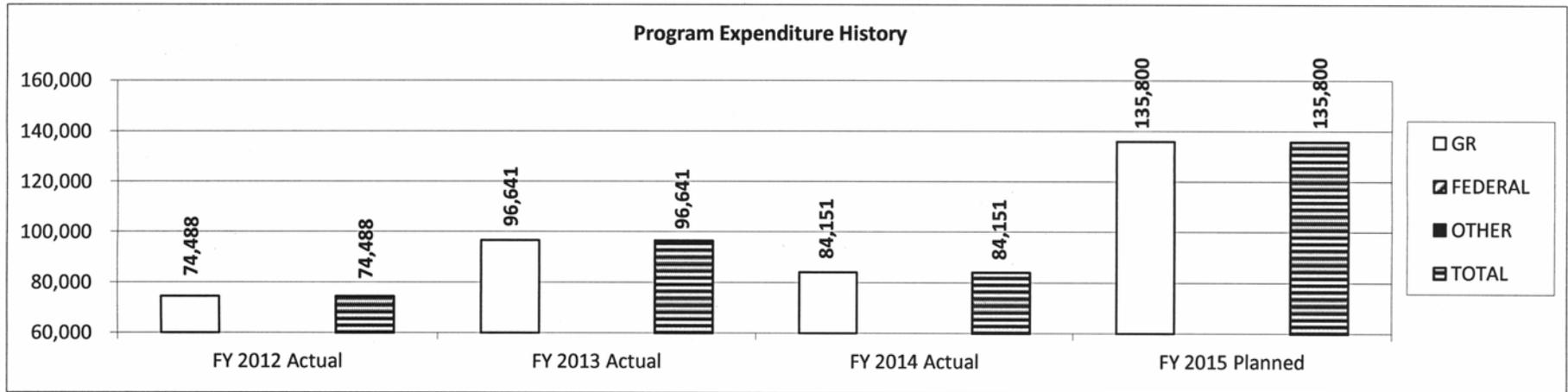
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

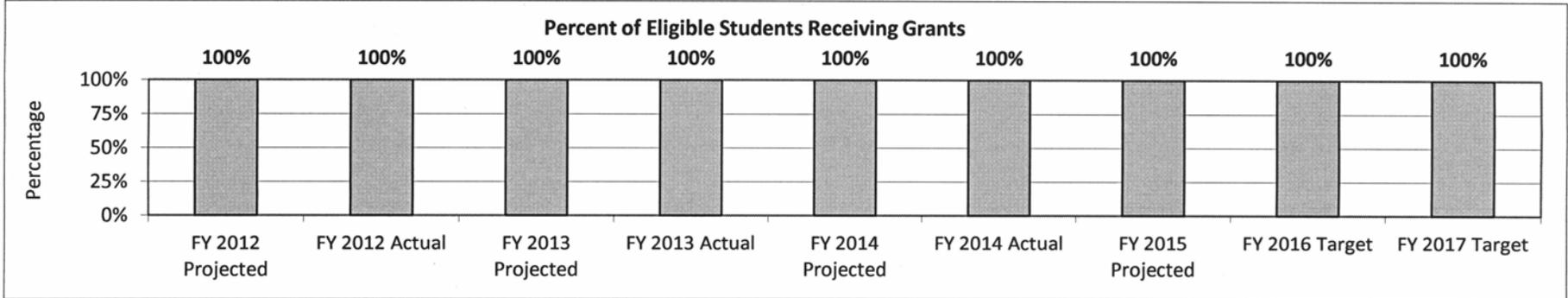
PROGRAM DESCRIPTION

Department of Higher Education

Public Service Officer Survivor Grant Program

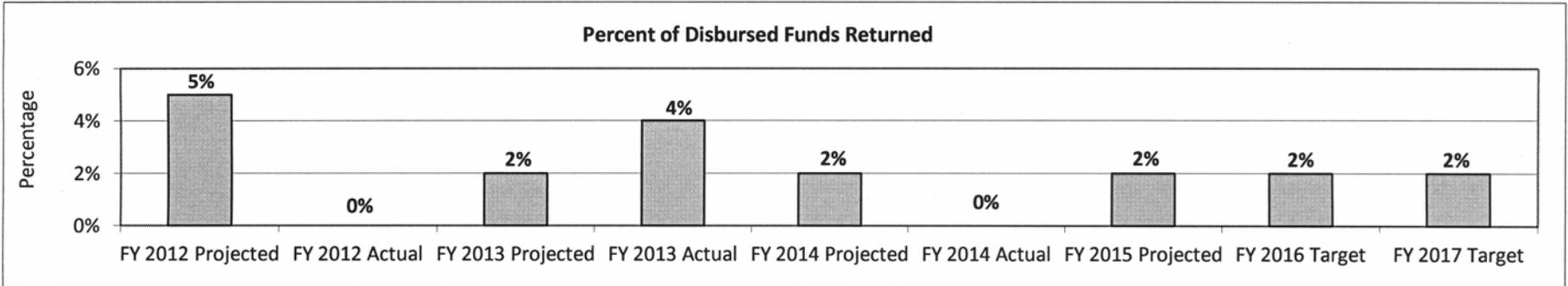
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

7a. Provide an effectiveness measure.



All students who have demonstrated and maintained eligibility have received a grant under this program. Due to the program requirements, it is difficult to project the number of eligible students.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving grants under this program?

	FY 2012		FY 2013		FY 2014		FY 2015	FY 2016	FY 2017
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students accepting a grant	20	18	30	20	25	17	25	25	25

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VIETNAM SURVIVOR SCHOLARSHIP								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	18,361	0.00	50,000	0.00	50,000	0.00	50,000	0.00
TOTAL - PD	18,361	0.00	50,000	0.00	50,000	0.00	50,000	0.00
TOTAL	18,361	0.00	50,000	0.00	50,000	0.00	50,000	0.00
GRAND TOTAL	\$18,361	0.00	\$50,000	0.00	\$50,000	0.00	\$50,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55665C</u>
Division of Missouri Student Grants and Scholarships	
Core - Vietnam Veterans Survivor Grant Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	50,000	0	0	50,000	PSD	50,000	0	0	50,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	50,000	0	0	50,000	Total	50,000	0	0	50,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This program provides educational grants to eligible survivors of Vietnam veterans who served between 1961 and 1972 and whose deaths were attributed to, or caused by, exposure to toxic chemicals. The request is for a continuation of the FY 2015 core appropriation of \$50,000. Funds are requested from general revenue. The average award in this program is approximately \$4,590.

Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivor Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.

CORE DECISION ITEM

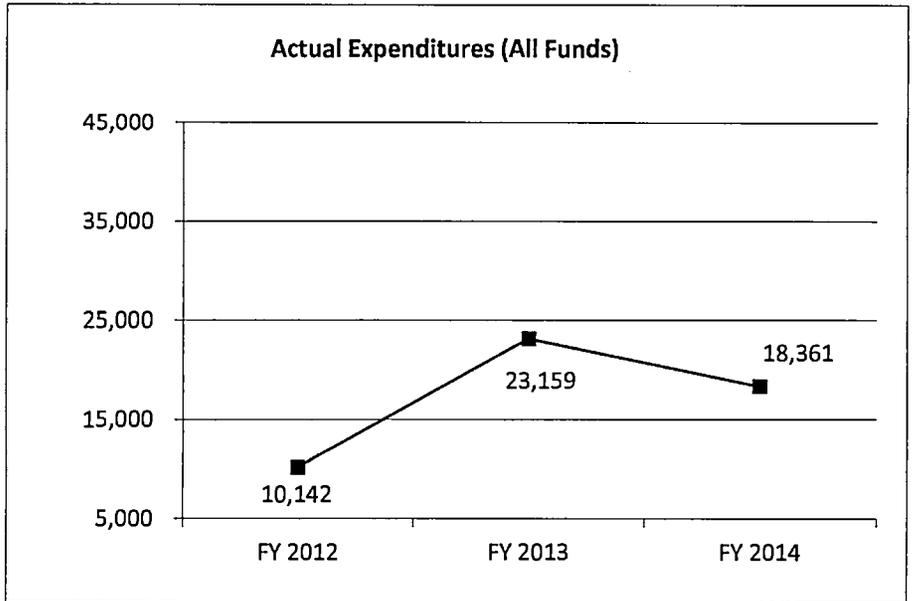
Department of Higher Education	Budget Unit <u>55665C</u>
Division of Missouri Student Grants and Scholarships	
Core - Vietnam Veterans Survivor Grant Program	

3. PROGRAM LISTING (list programs included in this core funding)

Vietnam Veterans Survivor Grant

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	50,000	50,000	50,000	50,000
Less Reverted (All Funds)	(1,500)	(1,500)	(1,500)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	48,500	48,500	48,500	N/A
Actual Expenditures (All Funds)	10,142	23,159	18,361	N/A
Unexpended (All Funds)	38,358	25,341	30,139	N/A
Unexpended, by Fund:				
General Revenue	38,358	25,341	30,139	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

- NOTES:**
- (1) Actual expenditures are \$15,053; a disbursement of \$4,911 erroneously attributed to the Wartime Veterans Survivor Grant Program was discovered after the allowable timeframe for correction in the financial system.
 - (2) For FY 2013 all of the \$23,159 that was disbursed to Vietnam Veterans Survivor Grant students was from designated Vietnam Veterans Survivor Grant funds. No Vietnam Veterans Survivor Grant funds were allocated to any other program.
 - (3) For FY 2014 , all of the \$18,361 that was disbursed to Vietnam Veterans Survivor Grant students was from designated Vietnam Veterans Survivor Grant funds. No Vietnam Veteran Survivor Grant funds were allocated to any other program.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
VIETNAM SURVIVOR SCHOLARSHIP

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	50,000	0	0	50,000	
	Total	0.00	50,000	0	0	50,000	
DEPARTMENT CORE REQUEST	PD	0.00	50,000	0	0	50,000	
	Total	0.00	50,000	0	0	50,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	50,000	0	0	50,000	
	Total	0.00	50,000	0	0	50,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VIETNAM SURVIVOR SCHOLARSHIP								
CORE								
PROGRAM DISTRIBUTIONS	18,361	0.00	50,000	0.00	50,000	0.00	50,000	0.00
TOTAL - PD	18,361	0.00	50,000	0.00	50,000	0.00	50,000	0.00
GRAND TOTAL	\$18,361	0.00	\$50,000	0.00	\$50,000	0.00	\$50,000	0.00
GENERAL REVENUE	\$18,361	0.00	\$50,000	0.00	\$50,000	0.00	\$50,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Vietnam Veterans Survivor Grant

Program is found in the following core budget(s): Vietnam Veterans Survivor Grant

1. What does this program do?

This program provides educational grants to eligible survivors of Vietnam veterans who served between 1961 and 1972 and whose deaths were attributed to or caused by exposure to toxic chemicals.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.236, RSMo

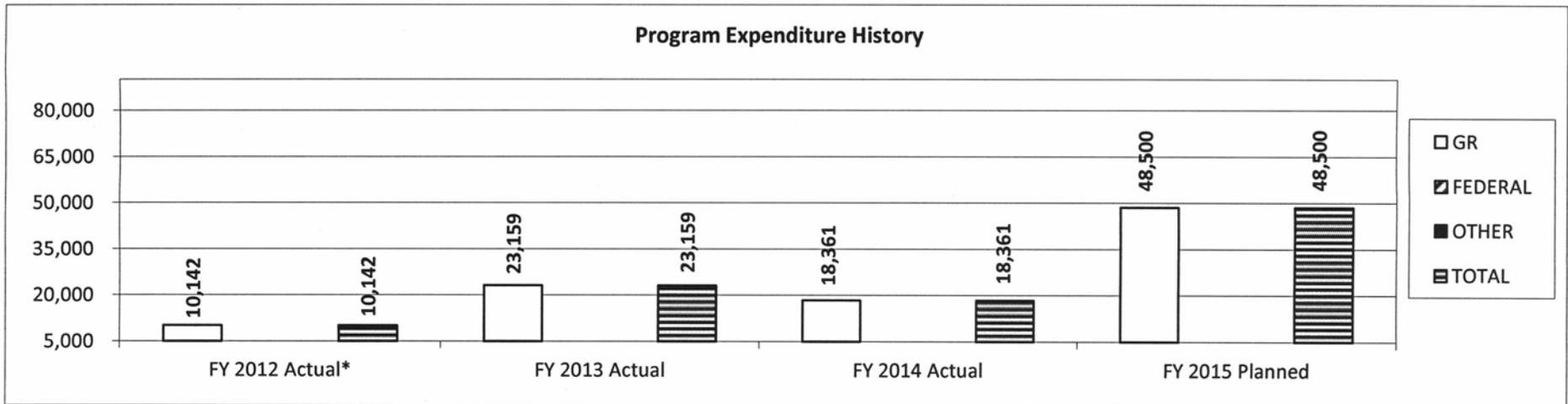
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Actual expenditures are \$15,053; a disbursement of \$4,911 erroneously attributed to the Wartime Veterans Survivor Grant Program was discovered after the allowable timeframe for correction in the financial system.

6. What are the sources of the "Other" funds?

N/A

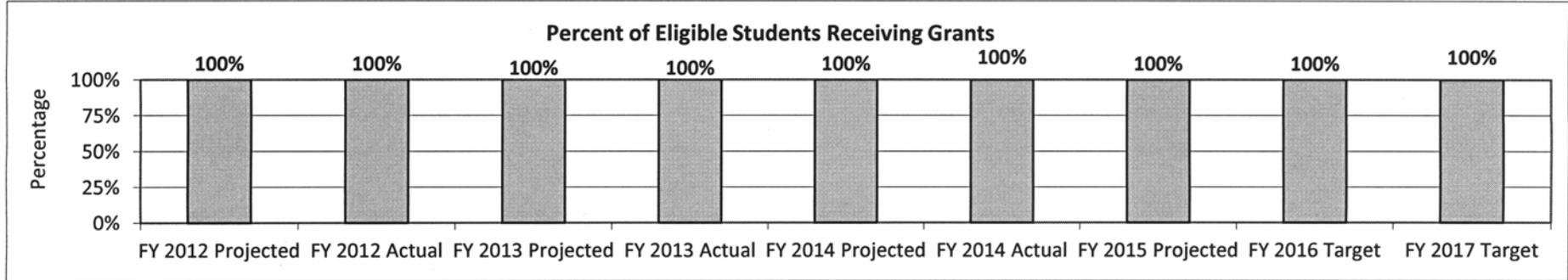
PROGRAM DESCRIPTION

Department of Higher Education

Vietnam Veterans Survivor Grant

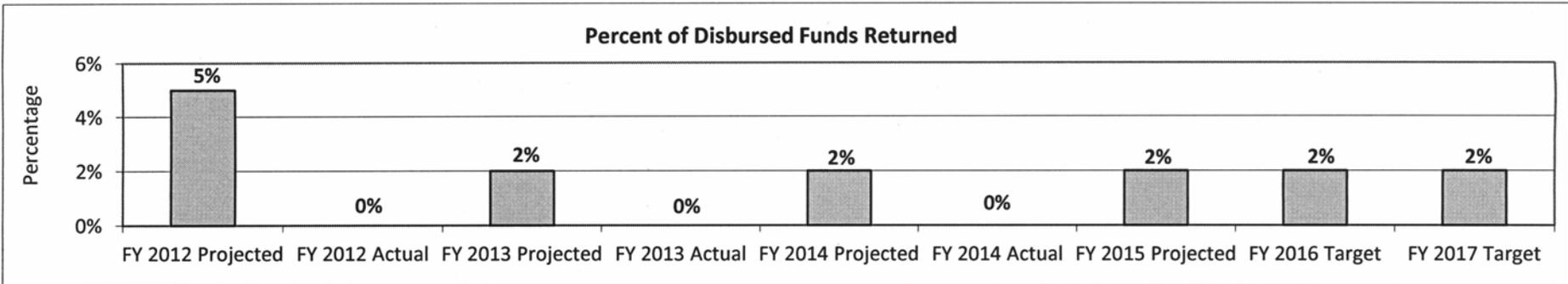
Program is found in the following core budget(s): Vietnam Veterans Survivor Grant

7a. Provide an effectiveness measure.



All students who have demonstrated and maintained eligibility have received a grant under this program. Due to the program requirements, it is difficult to project the number of eligible students.

7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving grants under this program?

	FY 2012		FY 2013		FY 2014		FY 2015	FY 2016	FY 2017
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of eligible students receiving a grant	7	3	5	4	5	4	5	5	3

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Summary	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	352,474	0.00	363,375	0.00	363,375	0.00	363,375	0.00
TOTAL - TRF	352,474	0.00	363,375	0.00	363,375	0.00	363,375	0.00
TOTAL	352,474	0.00	363,375	0.00	363,375	0.00	363,375	0.00
GRAND TOTAL	\$352,474	0.00	\$363,375	0.00	\$363,375	0.00	\$363,375	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55680C</u>
Division of Missouri Student Grants and Scholarships	
Core Transfer - Marguerite Ross Barnett Scholarship	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	363,375	0	0	363,375	TRF	363,375	0	0	363,375
Total	363,375	0	0	363,375	Total	363,375	0	0	363,375

FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This request is for a transfer of \$363,375 from general revenue to the Marguerite Ross Barnett Scholarship Program.

CORE DECISION ITEM

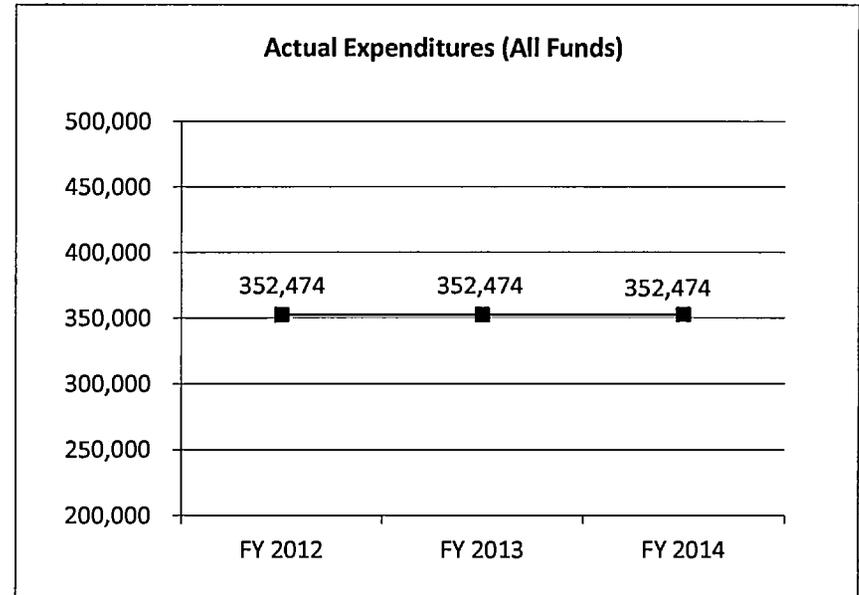
Department of Higher Education	Budget Unit <u>55680C</u>
Division of Missouri Student Grants and Scholarships	
Core Transfer - Marguerite Ross Barnett Scholarship	

3. PROGRAM LISTING (list programs included in this core funding)

Marguerite Ross Barnett Scholarship Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	363,375	363,375	363,375	363,375
Less Reverted (All Funds)	(10,901)	(10,901)	(10,901)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	352,474	352,474	352,474	N/A
Actual Expenditures (All Funds)	352,474	352,474	352,474	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

M ROSS BARNETT SCHLS-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	363,375	0	0	363,375	
	Total	0.00	363,375	0	0	363,375	
DEPARTMENT CORE REQUEST							
	TRF	0.00	363,375	0	0	363,375	
	Total	0.00	363,375	0	0	363,375	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	363,375	0	0	363,375	
	Total	0.00	363,375	0	0	363,375	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
TRANSFERS OUT	352,474	0.00	363,375	0.00	363,375	0.00	363,375	0.00
TOTAL - TRF	352,474	0.00	363,375	0.00	363,375	0.00	363,375	0.00
GRAND TOTAL	\$352,474	0.00	\$363,375	0.00	\$363,375	0.00	\$363,375	0.00
GENERAL REVENUE	\$352,474	0.00	\$363,375	0.00	\$363,375	0.00	\$363,375	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
MARGUERITE ROSS BARNETT SCHLS									
CORE									
PROGRAM-SPECIFIC									
MARGUERITE ROSS BARNETT SCHOLA	393,533	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL - PD	393,533	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL	393,533	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
GRAND TOTAL	\$393,533	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55682C</u>
Division of Missouri Student Grants and Scholarships	
Core - Marguerite Ross Barnett Scholarship	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	500,000	500,000	PSD	0	0	500,000	500,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	500,000	500,000	Total	0	0	500,000	500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Marguerite Ross Barnett Scholarship Fund (0131)

Other Funds: Marguerite Ross Barnett Scholarship Fund (0131)

2. CORE DESCRIPTION

This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours per week. \$500,000 is being requested to continue scholarships to these students. The average award for this grant is approximately \$2,295.

Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivor Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.

3. PROGRAM LISTING (list programs included in this core funding)

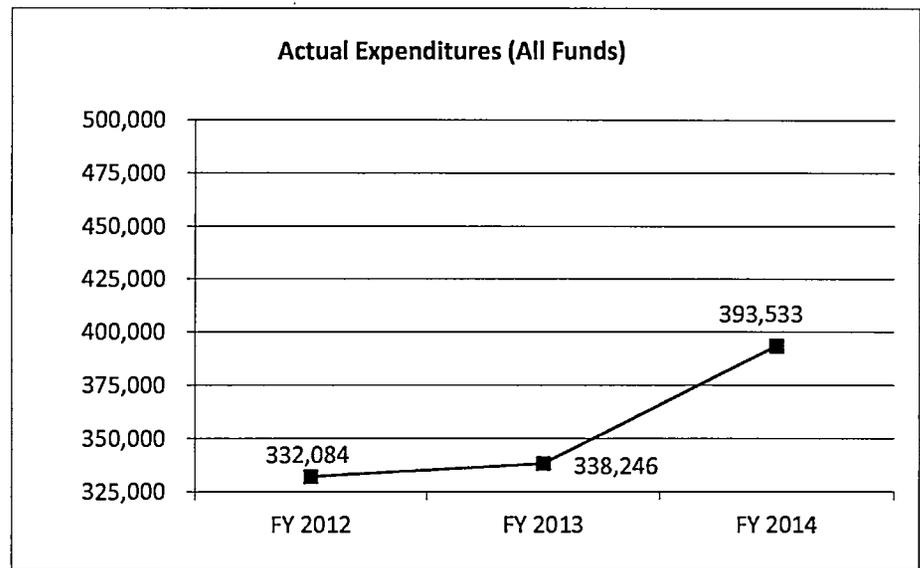
Marguerite Ross Barnett Scholarship Program

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55682C</u>
Division of Missouri Student Grants and Scholarships	
Core - Marguerite Ross Barnett Scholarship	

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	363,375	363,375	500,000	500,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	363,375	363,375	500,000	N/A
Actual Expenditures (All Funds)	332,084	338,246	393,533	N/A
Unexpended (All Funds)	31,291	25,129	106,467	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	31,291	25,129	106,467	N/A
		(1)	(2)	
Amount Available to Spend*	352,474	370,807	393,533	
Actual Expenditures	332,084	338,246	393,533	
Actual Unexpended	20,390	32,561	0	



*FY12 - Core transfer; FY13 & FY14 - Includes the transfer, returned funds that were available to be respend, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

(1) For FY 2013 a total of \$563,496 was disbursed to Marguerite Ross Barnett students, comprised of \$338,246 in designated Marguerite Ross Barnett funds, \$83,459 in designated Minority Teaching Scholarship funds, and \$141,791 in designated Wartime Veteran's Survivors Grant funds. The unexpended \$25,129 resulted from an error in calculating available Marguerite Ross Barnett-designated funds.

(2) For FY 2014 a total of \$663,692 was disbursed to Marguerite Ross Barnett students, comprised of \$393,533 in designated Marguerite Ross Barnett funds, \$150,342 in designated Minority Teaching Scholarship funds, and \$119,817 in designated Wartime Veteran's Survivors Grant funds.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

MARGUERITE ROSS BARNETT SCHLS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MARGUERITE ROSS BARNETT SCHLS								
CORE								
PROGRAM DISTRIBUTIONS	393,533	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	393,533	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$393,533	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$393,533	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

1. What does this program do?

This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 or more hours per week.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.262, RSMo

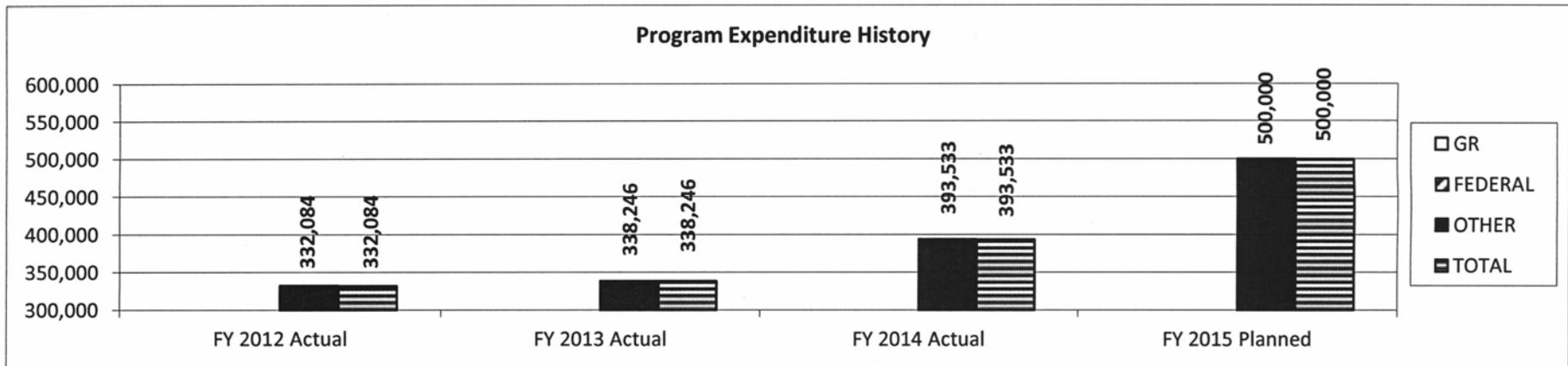
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Marguerite Ross Barnett Scholarship Fund (0131)

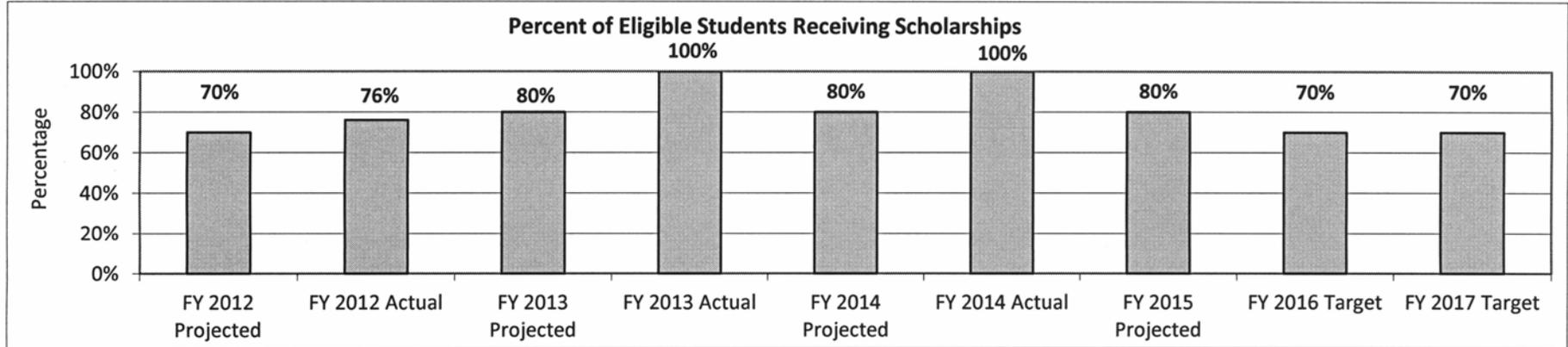
PROGRAM DESCRIPTION

Department of Higher Education

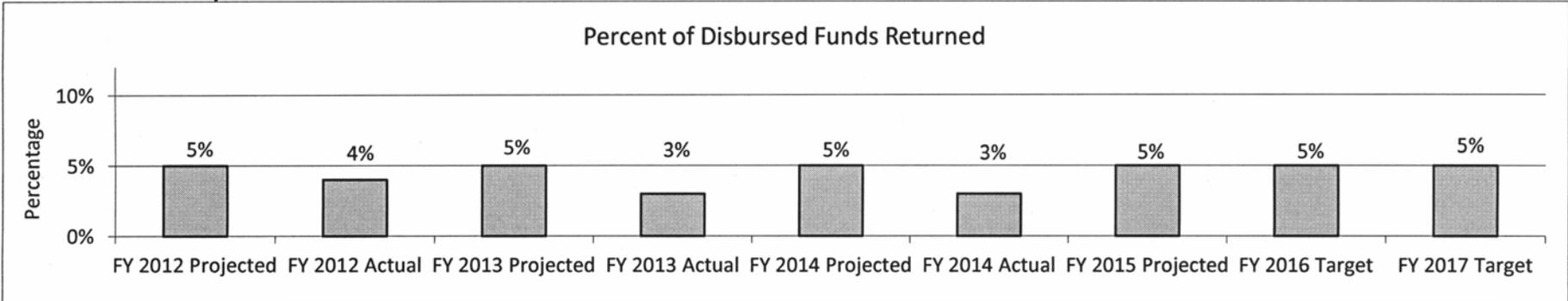
Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

	FY 2012		FY 2013		FY 2014		FY 2015	FY 2016	FY 2017
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of working, part-time students receiving scholarships	140	169	200	274	200	280	250	200	200

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
KIDS CHANCE SCHOLARSHIPS									
CORE									
PROGRAM-SPECIFIC									
KIDS' CHANCE SCHOLARSHIP	11,250	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
TOTAL - PD	11,250	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
TOTAL	11,250	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
GRAND TOTAL	\$11,250	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55685C</u>
Division of Missouri Student Grants and Scholarships	
Core - Kids' Chance Scholarship Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	15,000	15,000	PSD	0	0	15,000	15,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	15,000	15,000	Total	0	0	15,000	15,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Kids' Chance Scholarship Fund (0878)

Other Funds: Kids' Chance Scholarship Fund (0878)

2. CORE DESCRIPTION

The Kid's Chance Scholarship Program, established in 1998 in section 173.254, RSMo, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or an occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Eligible students can attend a Missouri college, university, or accredited vocational institution of their choice. The statute provides that the director of the division of workers' compensation deposits \$50,000 each year, beginning in 1999 and ending in 2018, into the Kids' Chance Scholarship Fund. Awards can only be made using the interest earnings in the fund. This request allows the department to issue approximately 3 scholarships for the 2015-2016 school year.

CORE DECISION ITEM

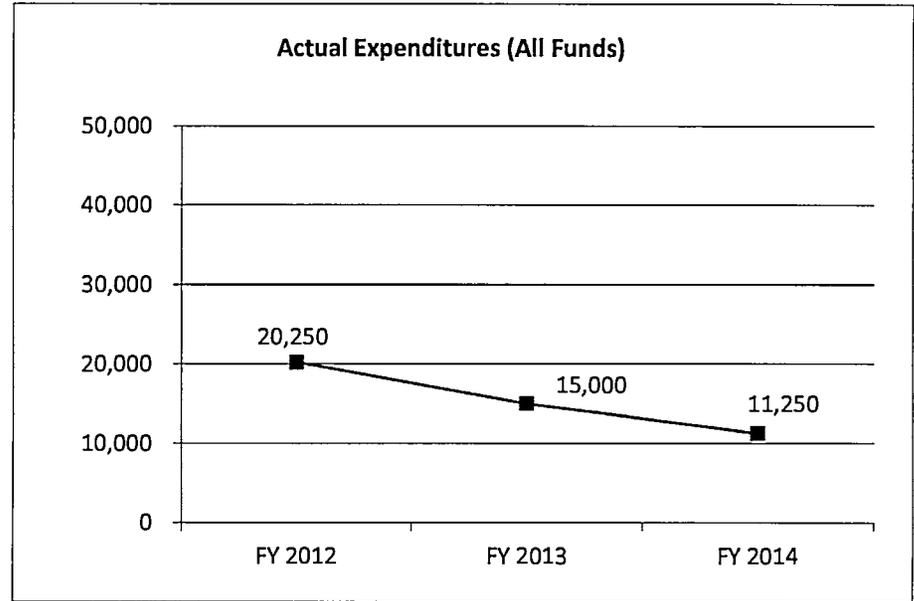
Department of Higher Education	Budget Unit <u>55685C</u>
Division of Missouri Student Grants and Scholarships	
Core - Kids' Chance Scholarship Program	

3. PROGRAM LISTING (list programs included in this core funding)

Kid's Chance Scholarship

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	27,750	27,750	17,500	15,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	27,750	27,750	17,500	N/A
Actual Expenditures (All Funds)	20,250	15,000	11,250	N/A
Unexpended (All Funds)	7,500	12,750	6,250	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	7,500	12,750	6,250	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
KIDS CHANCE SCHOLARSHIPS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	11,250	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	11,250	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$11,250	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$11,250	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

1. What does this program do?

The Kid's Chance Scholarship Program, established in 1998, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.254, RSMo.

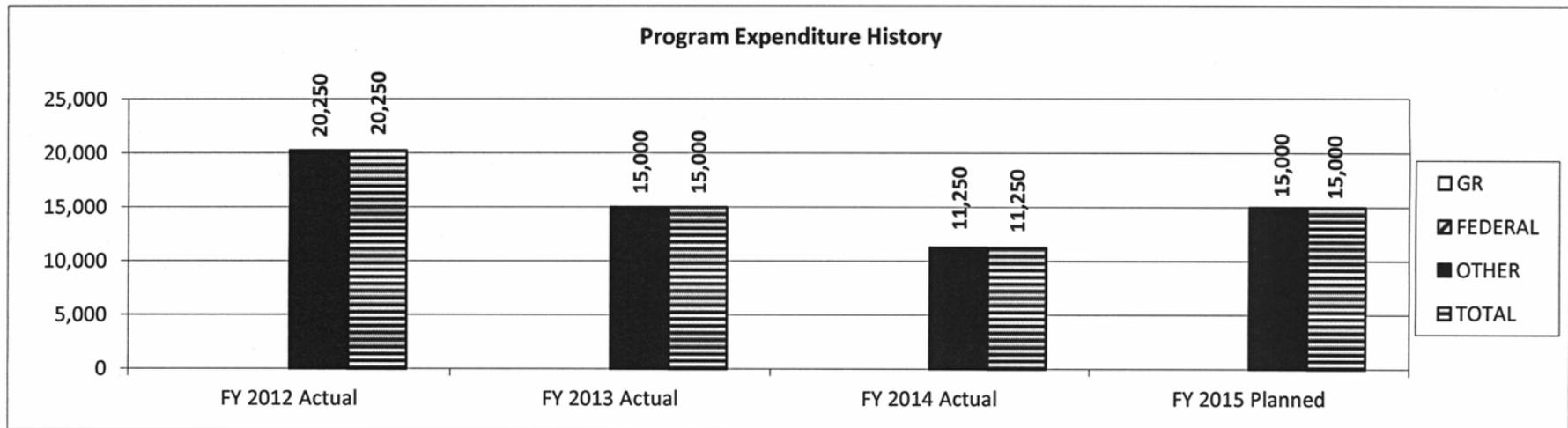
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Kids' Chance Scholarship Fund (0878)

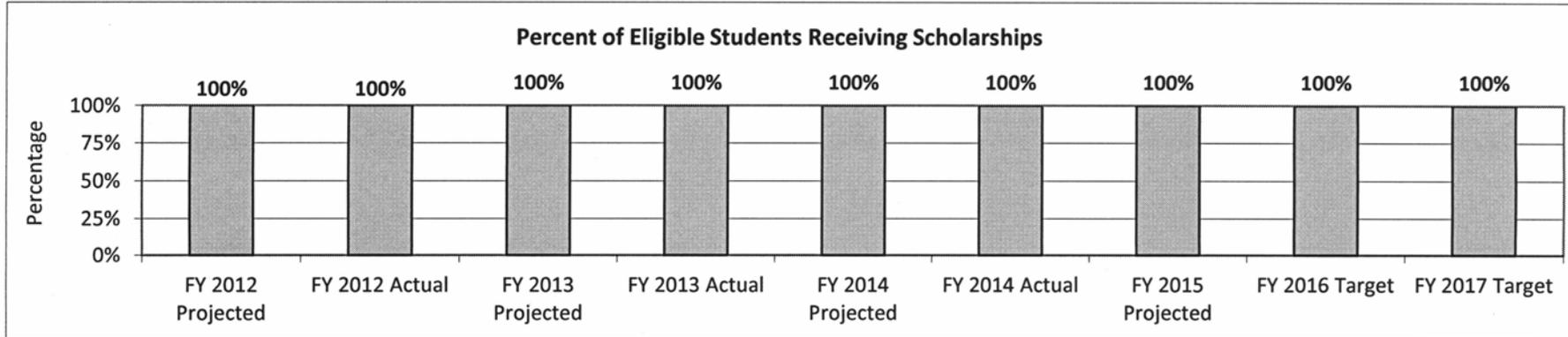
PROGRAM DESCRIPTION

Department of Higher Education

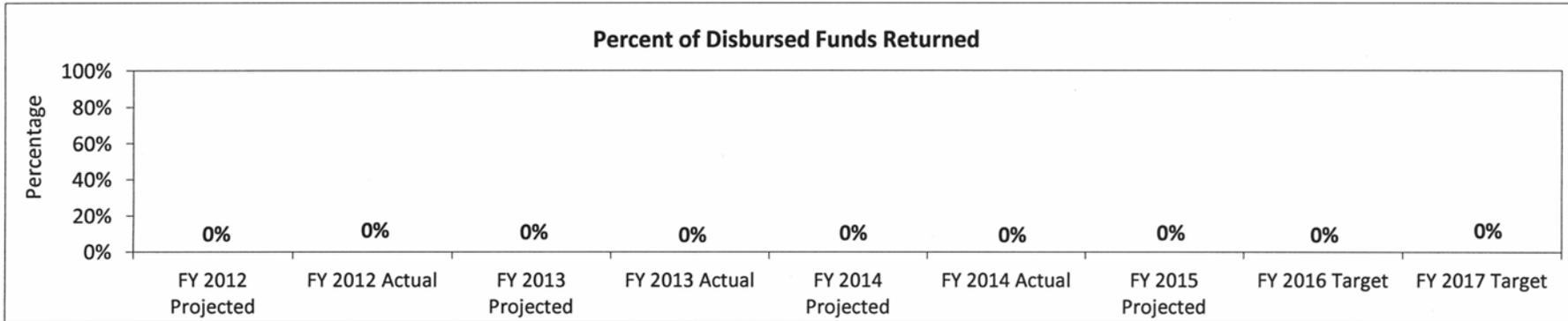
Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

How many students are receiving scholarships under this program?

	FY 2012		FY 2013		FY 2014		FY 2015	FY 2016	FY 2017
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Target	Target
Number of students	10	9	6	6	5	5	3	3	2

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	191,682	0.00	241,250	0.00	241,250	0.00	241,250	0.00
TOTAL - PD	191,682	0.00	241,250	0.00	241,250	0.00	241,250	0.00
TOTAL	191,682	0.00	241,250	0.00	241,250	0.00	241,250	0.00
GRAND TOTAL	\$191,682	0.00	\$241,250	0.00	\$241,250	0.00	\$241,250	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55687C</u>
Division of Missouri Student Grants and Scholarships	
Core - Wartime Veterans Survivor Grant Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	241,250	0	0	241,250	PSD	241,250	0	0	241,250
TRF	0	0	0	0	TRF	0	0	0	0
Total	241,250	0	0	241,250	Total	241,250	0	0	241,250
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____

2. CORE DESCRIPTION

Section 173.234, RSMo, establishes the Wartime Veterans Survivor Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award would be \$11,576 per grant.

Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivor Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.

CORE DECISION ITEM

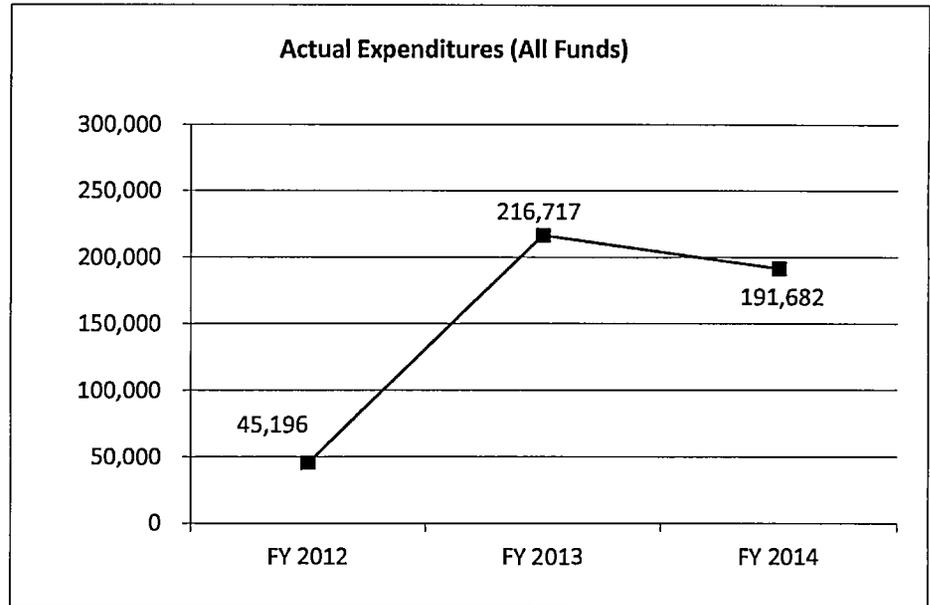
Department of Higher Education	Budget Unit <u>55687C</u>
Division of Missouri Student Grants and Scholarships	
Core - Wartime Veterans Survivor Grant Program	

3. PROGRAM LISTING (list programs included in this core funding)

Wartime Veterans Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	281,250	281,250	250,250	241,250
Less Reverted (All Funds)	(8,438)	(8,438)	(7,508)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	272,812	272,812	242,742	N/A
Actual Expenditures (All Funds)	45,196	216,717	191,682	N/A
Unexpended (All Funds)	227,616	56,095	51,060	N/A
Unexpended, by Fund:				
General Revenue	227,616	56,095	51,060	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

- (1) Actual expenditures are \$40,285; a disbursement of \$4,911 erroneously attributed to this program should have been attributed to the Vietnam Veterans Survivor Grant Program but the error was discovered after the allowable timeframe for correction in the financial system.
- (2) For FY 2013 a total of \$216,717 in Wartime Veteran Survivors Grant funds were expended, comprised of \$74,925 disbursed to Wartime Veterans Survivors Grant students and \$141,792 disbursed to Marguerite Ross Barnett Scholarship students.
- (3) For FY 2014 a total of \$191,682 in Wartime Veteran Survivors Grant funds were expended, comprised of \$71,866 disbursed to Wartime Veterans Survivors Grant students and \$119,816 disbursed to Marguerite Ross Barnett Scholarship students.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
VETERANS SURVIVOR GRANT

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	
DEPARTMENT CORE REQUEST	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	241,250	0	0	241,250	
	Total	0.00	241,250	0	0	241,250	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM DISTRIBUTIONS	191,682	0.00	241,250	0.00	241,250	0.00	241,250	0.00
TOTAL - PD	191,682	0.00	241,250	0.00	241,250	0.00	241,250	0.00
GRAND TOTAL	\$191,682	0.00	\$241,250	0.00	\$241,250	0.00	\$241,250	0.00
GENERAL REVENUE	\$191,682	0.00	\$241,250	0.00	\$241,250	0.00	\$241,250	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

1. What does this program do?

HB 1678 (2008) established the Wartime Veterans Survivor Grant Program to provide up to 25 scholarships annually to spouses or children of Missouri veterans who died or became disabled from combat. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award would be \$11,576 per grant.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

173.234, RSMo

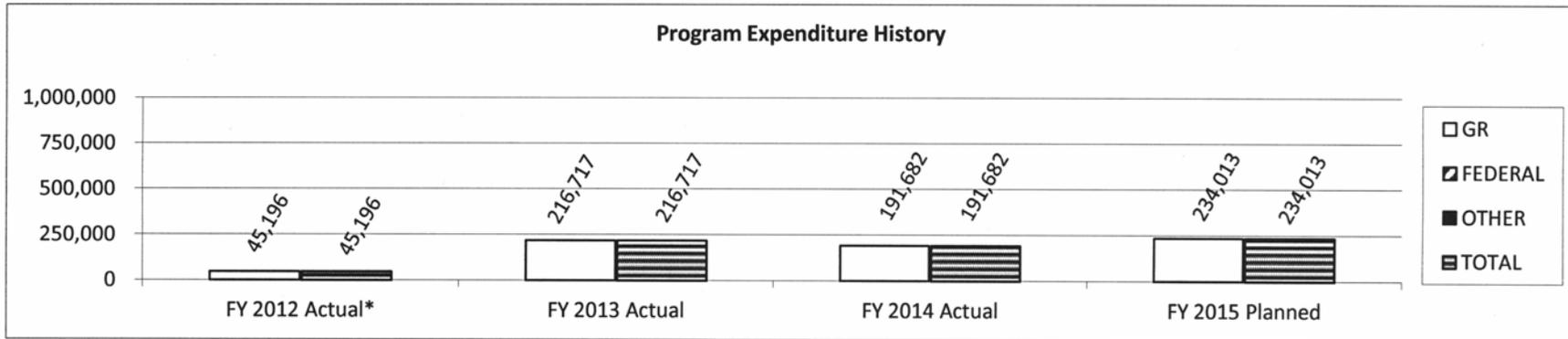
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Actual expenditures are \$40,285; a disbursement of \$4,911 erroneously attributed to this program should have been attributed to the Vietnam Veterans Survivor Grant Program but the error was discovered after the allowable timeframe for correction in the financial system.

6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

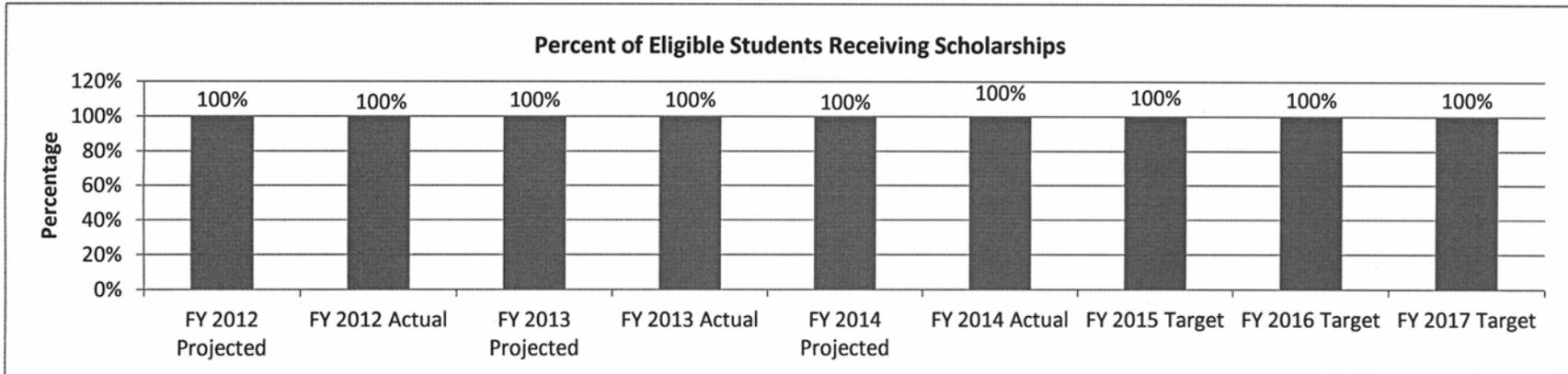
Department of Higher Education

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

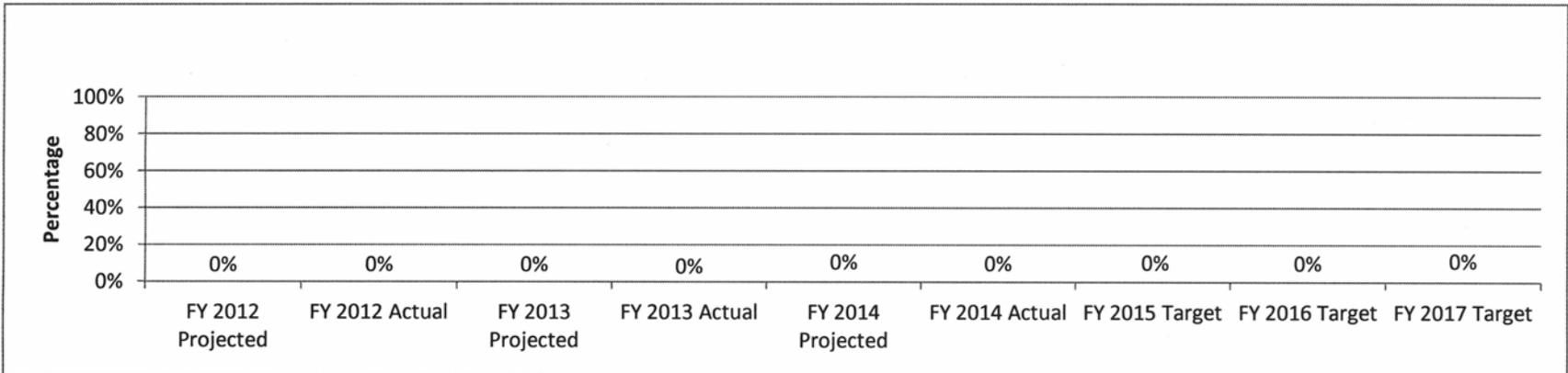
7a. Provide an effectiveness measure.

To demonstrate the program's efficacy, the number of students paid will be compared to the number of applicants to determine the number of eligible students receiving the grant.



7b. Provide an efficiency measure.

To demonstrate the program's efficiency, the amount of funds returned will be compared to the amount of funds disbursed to determine the percent of disbursed funds returned.



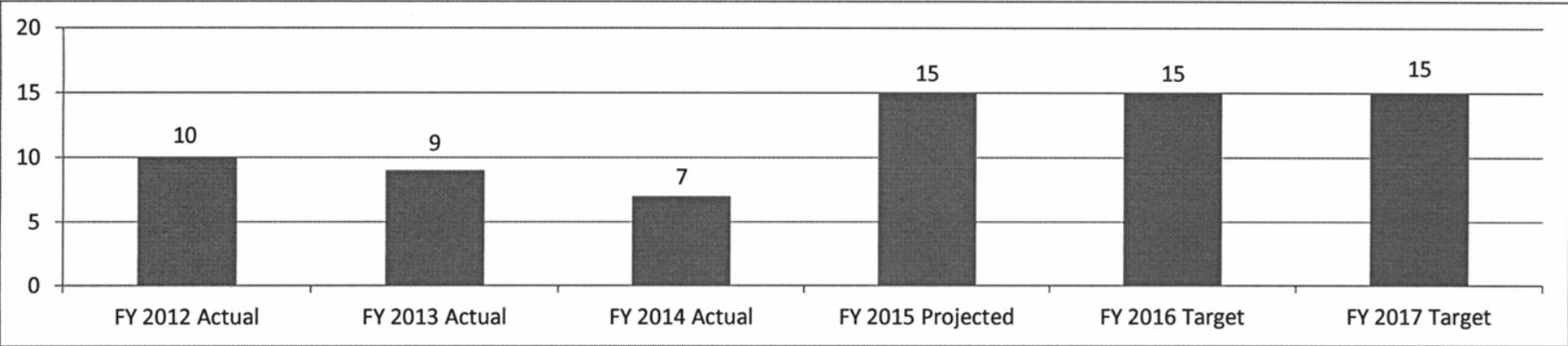
PROGRAM DESCRIPTION

Department of Higher Education

Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY TEACHING SCHOLARSHIPS								
CORE								
PROGRAM-SPECIFIC								
LOTTERY PROCEEDS	160,342	0.00	169,000	0.00	169,000	0.00	169,000	0.00
TOTAL - PD	160,342	0.00	169,000	0.00	169,000	0.00	169,000	0.00
TOTAL	160,342	0.00	169,000	0.00	169,000	0.00	169,000	0.00
GRAND TOTAL	\$160,342	0.00	\$169,000	0.00	\$169,000	0.00	\$169,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55689C</u>
Division of Missouri Student Grants and Scholarships	
Core - Missouri Minority Teaching Scholarship Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	169,000	169,000	PSD	0	0	169,000	169,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	169,000	169,000	Total	0	0	169,000	169,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291)

Other Funds: Lottery Proceeds Fund (0291)

2. CORE DESCRIPTION

The Minority Teaching Scholarship program provides annual loans of \$2,000 to up to 100 Missouri high school graduates and college students who are members of identified minority groups and meet specified academic standards (high school rank at or above the 75th percentile or score in the top 25 percent on national placement test). Awards are renewable for up to three additional years. Recipients must make a commitment to pursue a teacher education program and teach for five years in a Missouri public school. Loans to students that fail to fulfill the program's obligations must be repaid, with interest, within two years. Loans to students that meet the program's obligations convert to scholarships that do not have to be repaid. Continuing core funding of \$169,000 for this program will permit the department to continue to offer awards, as provided in statute.

Beginning in FY 2013, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Survivor Grant Program, the Wartime Veteran's Survivor Grant Program, the Minority Teaching Scholarship Program, and the Vietnam Veterans Survivor Grant Program were combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.

CORE DECISION ITEM

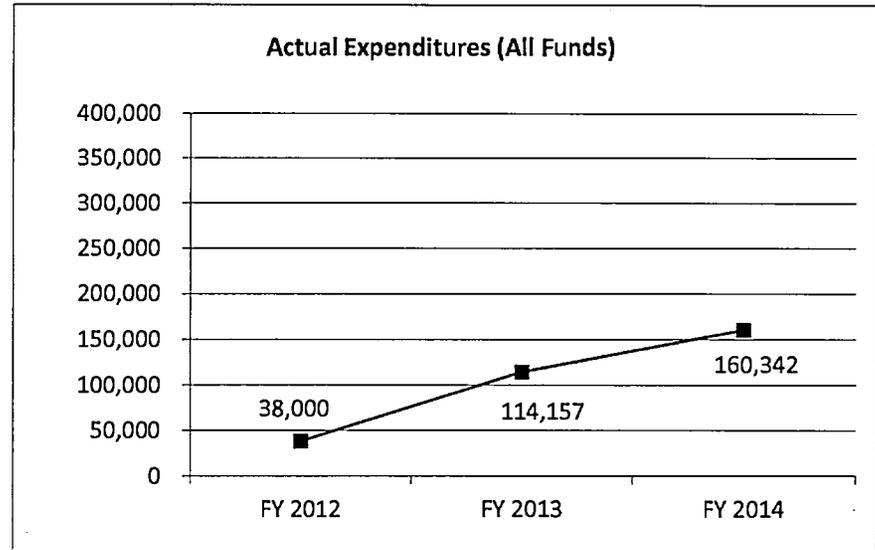
Department of Higher Education	Budget Unit <u>55689C</u>
Division of Missouri Student Grants and Scholarships	
Core - Missouri Minority Teaching Scholarship Program	

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Minority Teaching Scholarship Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	169,000	169,000	169,000	169,000
Less Reverted (All Funds)	0	(5,070)	(5,070)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	169,000	163,930	163,930	N/A
Actual Expenditures (All Funds)	38,000	114,157	160,342	N/A
Unexpended (All Funds)	131,000	49,773	3,588	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	131,000	49,773	3,588	N/A
		(1)	(2)	



Reverted includes Governor's standard 3 percent reserve (when applicable).

Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: (1) For FY 2013 a total of \$114,157 in Minority Teaching funds were expended, comprised of \$21,000 disbursed to Minority Teaching Scholarship students, \$83,459 disbursed to Marguerite Ross Barnett Scholarship students, and \$9,698 disbursed to Public Safety Officer Survivor Grant students.

(2) For FY 2014 a total of \$160,342 in Minority Teaching funds were expended, comprised of \$10,000 disbursed to Minority Teaching Scholarship students, and \$150,342 disbursed to Marguerite Ross Barnett Scholarship students.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MINORITY TEACHING SCHOLARSHIPS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	169,000	169,000	
	Total	0.00	0	0	169,000	169,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	169,000	169,000	
	Total	0.00	0	0	169,000	169,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	169,000	169,000	
	Total	0.00	0	0	169,000	169,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY TEACHING SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	160,342	0.00	169,000	0.00	169,000	0.00	169,000	0.00
TOTAL - PD	160,342	0.00	169,000	0.00	169,000	0.00	169,000	0.00
GRAND TOTAL	\$160,342	0.00	\$169,000	0.00	\$169,000	0.00	\$169,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$160,342	0.00	\$169,000	0.00	\$169,000	0.00	\$169,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Missouri Minority Teaching Scholarship Program

Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program

1. What does this program do?

The Minority Teaching Scholarship program provides annual loans of \$2,000 to up to 100 Missouri high school graduates and college students who are members of identified minority groups and meet specified academic standards. Awards are renewable for up to three additional years. Recipients must make a commitment to pursue a teacher education program and teach for five years in a Missouri public school. Loans to students that fail to fulfill the program's obligations must be repaid, with interest, within two years. Loans to students that meet the program's obligations convert to scholarships that do not have to be repaid.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 161.415, RSMo

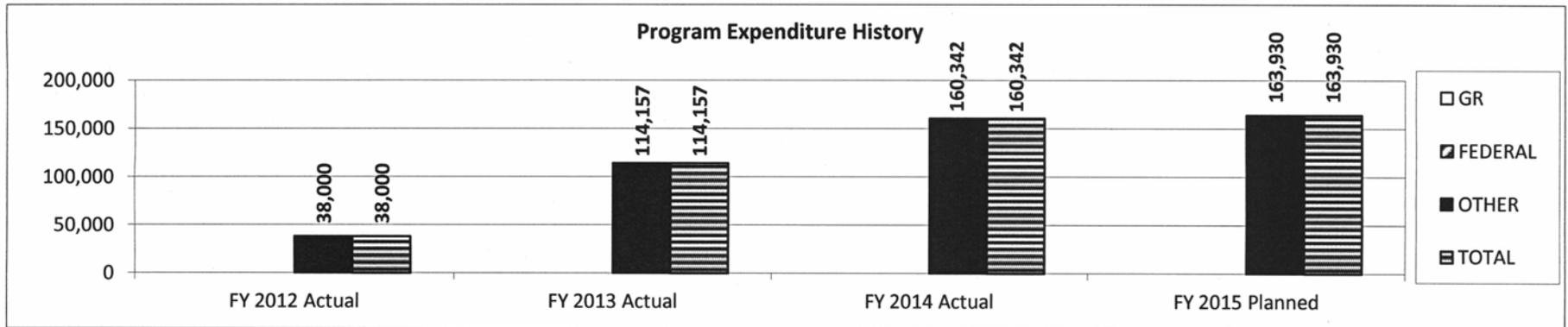
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291)

PROGRAM DESCRIPTION

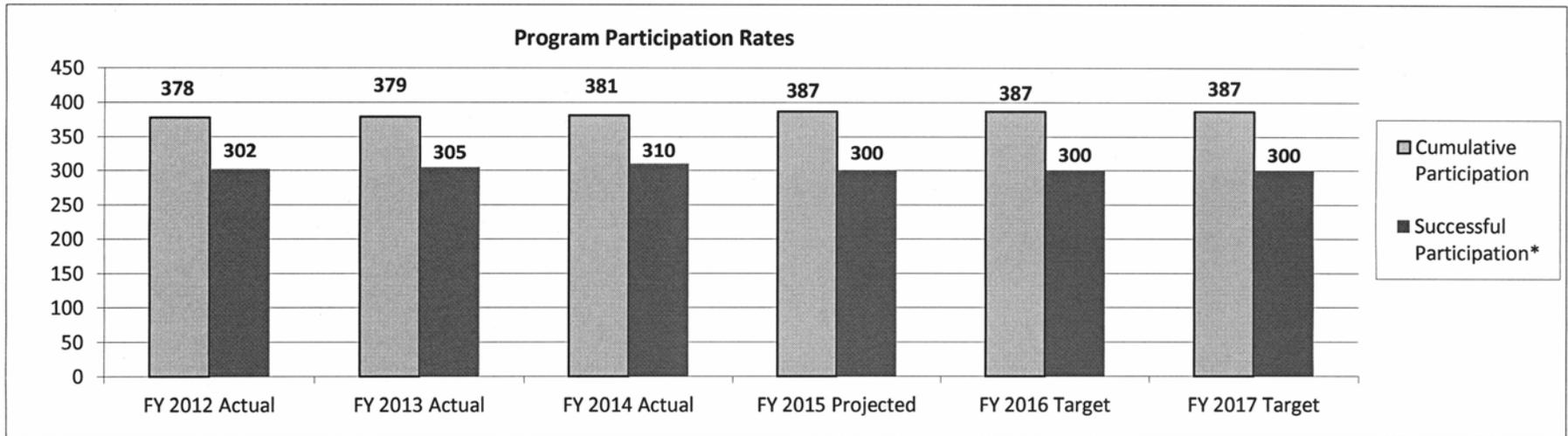
Department of Higher Education

Missouri Minority Teaching Scholarship Program

Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program

7a. Provide an effectiveness measure.

Since 1995, the scholarship has provided the state with new minority teachers and the prospect for needed growth. The goal of the program is to provide incentives for minority students to obtain teacher certification and continue in the teaching field for at least five years.



* This category includes recipients who have completed the program and fulfilled their requirement of five years of teaching in Missouri public schools, are currently classroom teachers in Missouri public schools, have graduated and are searching for jobs in Missouri public schools, or are currently enrolled in teacher education programs in Missouri colleges and universities.

7b. Provide an efficiency measure.

N/A

PROGRAM DESCRIPTION

Department of Higher Education						
Missouri Minority Teaching Scholarship Program						
Program is found in the following core budget(s): Missouri Minority Teaching Scholarship Program						
7c. Provide the number of clients/individuals served, if applicable.						
How many students are receiving scholarships under this program?						
	FY 2012	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017
	Actual	Actual	Actual	Projected	Target	Target
Number of new scholarships.	1	1	2	5	5	5
Note: Numbers reflect actual new recipients and do not reflect renewals for previous years.						
7d. Provide a customer satisfaction measure, if available.						
N/A						

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	31,973	0.00	32,964	0.00	32,964	0.00	32,964	0.00
TOTAL - PD	31,973	0.00	32,964	0.00	32,964	0.00	32,964	0.00
TOTAL	31,973	0.00	32,964	0.00	32,964	0.00	32,964	0.00
GRAND TOTAL	\$31,973	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55696C</u>
Division of Missouri Student Grants and Scholarships	
Core - Minority & Underrepresented Environmental Literacy Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	32,964	0	0	32,964	PSD	32,964	0	0	32,964
TRF	0	0	0	0	TRF	0	0	0	0
Total	32,964	0	0	32,964	Total	32,964	0	0	32,964
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Minority and Underrepresented Environmental Literacy Program provides scholarships to full-time students who are members of an identified minority and underrepresented population who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. The core request for \$32,964 allows the MDHE to offer scholarships to up to 15 students per year. The Minority Environmental Literacy Advisory Committee selects recipients and therefore controls the number of students served each year. The appropriation is divided equally among the selected recipients so the average award varies from year to year. For FY 2014 the average award was \$3,045.

CORE DECISION ITEM

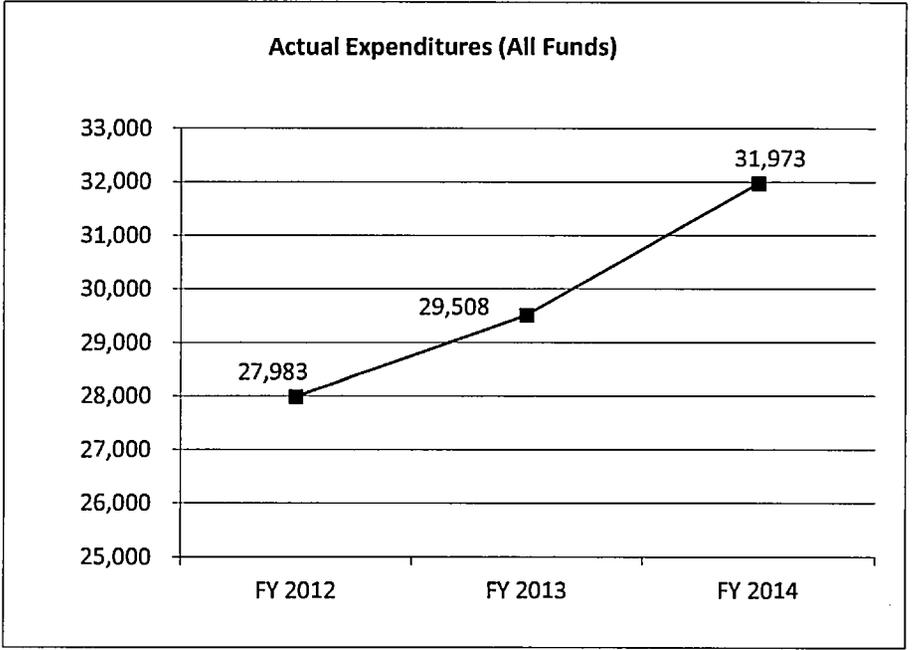
Department of Higher Education	Budget Unit <u>55696C</u>
Division of Missouri Student Grants and Scholarships	
Core - Minority & Underrepresented Environmental Literacy Program	

3. PROGRAM LISTING (list programs included in this core funding)

Minority and Underrepresented Environmental Literacy Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	82,964	82,964	32,964	32,964
Less Reverted (All Funds)	(989)	(989)	(989)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	81,975	81,975	31,975	N/A
Actual Expenditures (All Funds)	27,983	29,508	31,973	N/A
Unexpended (All Funds)	53,992	52,467	2	N/A
Unexpended, by Fund:				
General Revenue	3,992	2,467	2	N/A
Federal	0	0	0	N/A
Other	50,000	50,000	0	N/A
	(1)	(1)		



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.
 (1) The recruitment and retention fund was not utilized during these fiscal years, which resulted in \$50,000 in unexpended funds.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MINORITY ENVIRN LITERACY PRG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
DEPARTMENT CORE REQUEST	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY ENVIRONMENTAL LITERACY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	31,973	0.00	32,964	0.00	32,964	0.00	32,964	0.00
TOTAL - PD	31,973	0.00	32,964	0.00	32,964	0.00	32,964	0.00
GRAND TOTAL	\$31,973	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00
GENERAL REVENUE	\$31,973	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

1. What does this program do?

The Minority and Underrepresented Environmental Literacy Program was established in 1996 by the Missouri Legislature to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university. Priority is given to minority and underrepresented students.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.240, RSMo

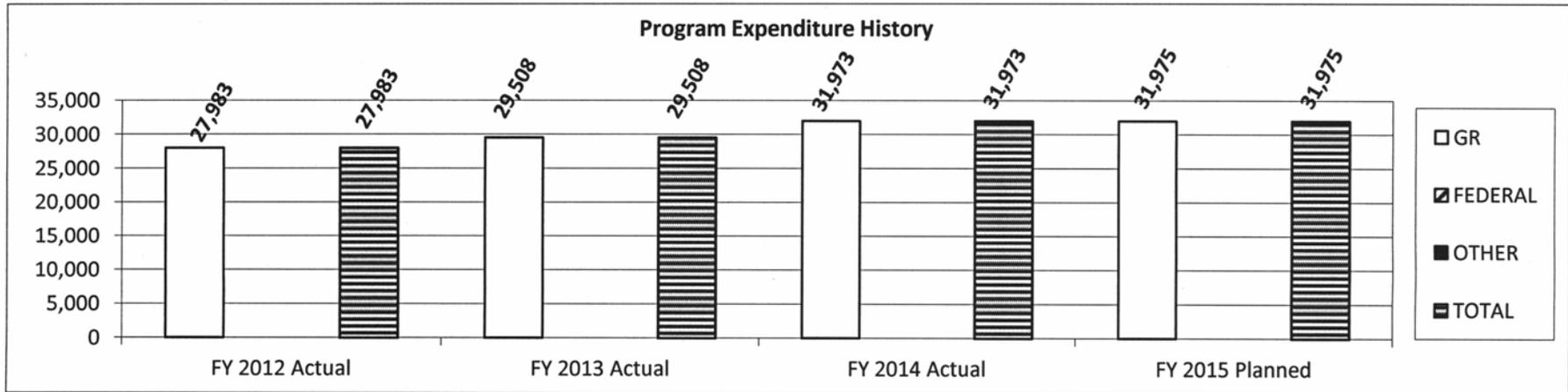
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



Actual expenditures for all fiscal years are as of June 30 and do not include lapse period activities.

6. What are the sources of the "Other" funds?

N/A

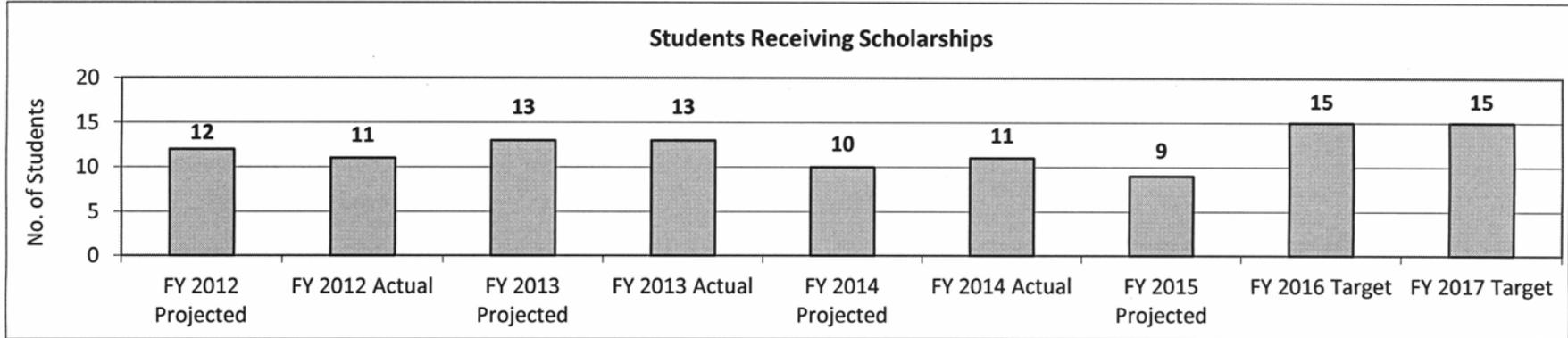
PROGRAM DESCRIPTION

Department of Higher Education

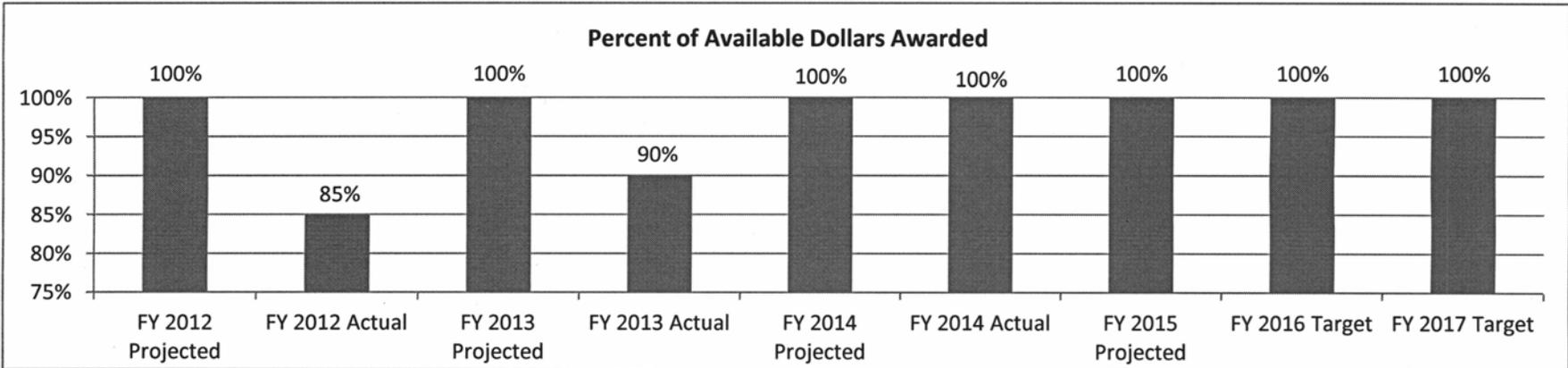
Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

7a. Provide an effectiveness measure.



7b. Provide an efficiency measure.



7c. Provide the number of clients/individuals served, if applicable.

Provided in 7a above. The MDHE is actively involved in college nights and career fairs around the state to encourage participation in the Minority and Underrepresented Environmental Literacy Program.

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
ADVANTAGE MISSOURI PROGRAM									
CORE									
PROGRAM-SPECIFIC									
ADVANTAGE MISSOURI TRUST	2,622	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
TOTAL - PD	2,622	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
TOTAL	2,622	0.00	15,000	0.00	15,000	0.00	15,000	0.00	0.00
GRAND TOTAL	\$2,622	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00	0.00

CORE DECISION ITEM

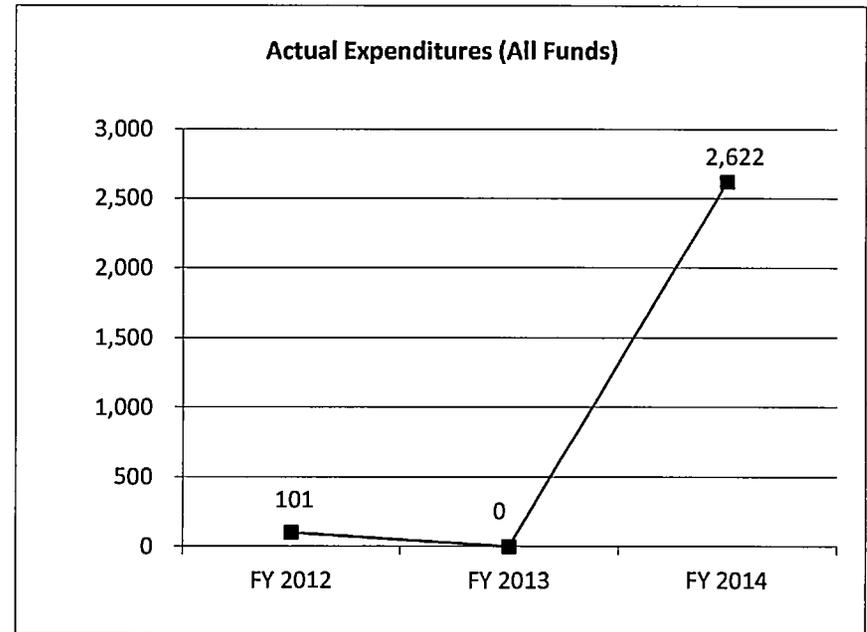
Department of Higher Education	Budget Unit <u>55697C</u>
Division of Missouri Student Grants and Scholarships	
Core - Advantage Missouri Program	

3. PROGRAM LISTING (list programs included in this core funding)

Advantage Missouri Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	15,000	15,000	15,000	15,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	15,000	15,000	15,000	N/A
Actual Expenditures (All Funds)	101	0	2,622	N/A
Unexpended (All Funds)	14,899	15,000	12,378	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	14,899	15,000	12,378	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
ADVANTAGE MISSOURI PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANTAGE MISSOURI PROGRAM								
CORE								
REFUNDS	2,622	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	2,622	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$2,622	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,622	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GEAR UP PROGRAM								
GEAR-UP Fund Balance Return - 1555006								
PROGRAM-SPECIFIC								
GEAR-UP SCHOLARSHIP	0	0.00	0	0.00	0	0.00	4,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	4,000,000	0.00
TOTAL	0	0.00	0	0.00	0	0.00	4,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$4,000,000	0.00

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55620C
Division of Missouri Student Grants and Scholarships		
DI Name - GEAR Up Fund Balance Return	DI#	1555006

1. AMOUNT OF REQUEST

	FY 2016 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

	FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	4,000,000	4,000,000
TRF	0	0	0	0
Total	0	0	4,000,000	4,000,000
FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

Other Funds: GEAR Up Scholarship Fund (0737)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: Return of unused federal scholarship funds to the US Dept of Education	

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55620C</u>
Division of Missouri Student Grants and Scholarships		
DI Name - GEAR Up Fund Balance Return	DI#	<u>1555006</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The department was awarded a federal GEAR UP grant that was intended to improve the educational attainment of Missouri citizens by providing early college preparation and awareness activities to participating students through comprehensive mentoring, counseling, outreach and other support services. The GEAR UP grant program required that 50 percent of the state’s award be allocated to scholarships. The high school component of the program was completed in 2007, and the final scholarship award was made to the last eligible student in FY 2013, ending the scholarship program. Because there is no longer a need for this program, it has been eliminated.

Appropriation authority is requested in order to return the remaining portion of the GEAR Up grant not used for scholarship purposes to the U.S. Department of Education as per federal regulations. The number of students eligible for the financial assistance component was insufficient to expend all of the grant funds.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The current cash balance plus daily accrued interest is estimated to be between \$3.4 and \$4 million. \$100,000 of the appropriation is requested as ongoing for Fiscal Year 2017 in order to return any interest earned after return of the fund balance to the federal government. At that point, the fund can be closed.

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit <u>55620C</u>
Division of Missouri Student Grants and Scholarships	
DI Name - GEAR Up Fund Balance Return	DI# <u>1555006</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req		Dept Req	
	GR	Dept Req	FED	Dept Req	OTHER	Dept Req	TOTAL	TOTAL	TOTAL	TOTAL	One-Time	
	DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	FTE	DOLLARS
										0	0.0	
										0	0.0	
Total PS	<u>0</u>		0.0	0		0.0	0		0.0	0	0.0	0
										0		
										0		
Total EE	<u>0</u>			0			0			0		0
Program Distributions										0		
Total PSD	<u>0</u>			0			0			0		0
Transfers										0		
Total TRF	<u>0</u>			0			0			0		0
Grand Total	<u>0</u>		0.0	0		0.0	0		0.0	0	0.0	0

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit <u>55620C</u>
Division of Missouri Student Grants and Scholarships	
DI Name - GEAR Up Fund Balance Return	DI# <u>1555006</u>

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions					4,000,000		4,000,000		3,900,000
Total PSD	<u>0</u>		<u>0</u>		<u>4,000,000</u>		<u>4,000,000</u>		<u>3,900,000</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,000,000</u>	<u>0.0</u>	<u>4,000,000</u>	<u>0.0</u>	<u>3,900,000</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

<p>6a. Provide an effectiveness measure. N/A</p>	<p>6c. Provide the number of clients/individuals served, if applicable. N/A</p>
<p>6b. Provide an efficiency measure. N/A</p>	<p>6d. Provide a customer satisfaction measure, if available. N/A</p>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GEAR UP PROGRAM								
GEAR-UP Fund Balance Return - 1555006								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	4,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	4,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$4,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$4,000,000	0.00

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DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
LOAN PROGRAM ADMINISTRATION									
CORE									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	1,445,891	32.80	2,260,118	52.09	2,260,118	52.09	2,260,118	52.09	2,260,118
TOTAL - PS	1,445,891	32.80	2,260,118	52.09	2,260,118	52.09	2,260,118	52.09	2,260,118
EXPENSE & EQUIPMENT									
GUARANTY AGENCY OPERATING	4,768,012	0.00	8,325,692	0.00	8,325,692	0.00	8,325,692	0.00	8,325,692
TOTAL - EE	4,768,012	0.00	8,325,692	0.00	8,325,692	0.00	8,325,692	0.00	8,325,692
PROGRAM-SPECIFIC									
GUARANTY AGENCY OPERATING	987,298	0.00	890,001	0.00	890,001	0.00	890,001	0.00	890,001
TOTAL - PD	987,298	0.00	890,001	0.00	890,001	0.00	890,001	0.00	890,001
TOTAL	7,201,201	32.80	11,475,811	52.09	11,475,811	52.09	11,475,811	52.09	11,475,811
Pay Plan FY15-Cost to Continue - 0000014									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	12,189	0.00	12,189	0.00	12,189
TOTAL - PS	0	0.00	0	0.00	12,189	0.00	12,189	0.00	12,189
TOTAL	0	0.00	0	0.00	12,189	0.00	12,189	0.00	12,189
GRAND TOTAL	\$7,201,201	32.80	\$11,475,811	52.09	\$11,488,000	52.09	\$11,488,000	52.09	\$11,488,000

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55710C</u>
Division of Student Loan Program	
Core - Loan Program Administration	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	2,260,118	2,260,118	PS	0	0	2,260,118	2,260,118
EE	0	0	8,325,692	8,325,692	EE	0	0	8,325,692	8,325,692
PSD	0	0	890,001	890,001	PSD	0	0	890,001	890,001
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	11,475,811	11,475,811	Total	0	0	11,475,811	11,475,811
FTE	0.00	0.00	52.09	52.09	FTE	0.00	0.00	52.09	52.09

Est. Fringe	0	0	1,132,251	1,132,251
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	1,132,251	1,132,251
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Other Funds: Guaranty Agency Operating Fund (0880)

2. CORE DESCRIPTION

The DHE Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. The DHE student loan program had total outstanding guaranteed loan balances of nearly \$2.2 billion at June 30, 2014. This appropriation is necessary to pay the operating expenses related to managing the outstanding portfolio. The DHE guaranty agency is also required to conduct outreach activities aimed at educating high school students, parents, and others about preparing for and paying for college, managing student loan debt and becoming more financially literate.

The core request is \$11,475,811 in spending authority from the Guaranty Agency Operating Fund and 52.09 FTE to administer this program. No general revenue funds are requested.

CORE DECISION ITEM

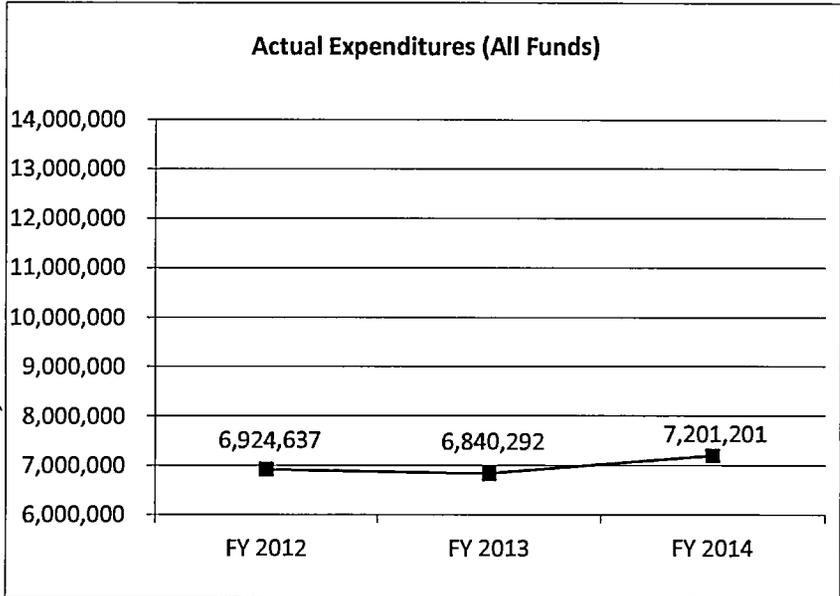
Department of Higher Education	Budget Unit <u>55710C</u>
Division of Student Loan Program	
Core - Loan Program Administration	

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Student Loan Administration

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	11,448,012	11,438,124	11,452,472	11,475,811
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	11,448,012	11,438,124	11,452,472	N/A
Actual Expenditures (All Funds)	6,924,637	6,840,292	7,201,201	N/A
Unexpended (All Funds)	4,523,375	4,597,832	4,251,271	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,523,375	4,597,832	4,251,271	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM ADMINISTRATION

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	52.09	0	0	2,260,118	2,260,118	
	EE	0.00	0	0	8,325,692	8,325,692	
	PD	0.00	0	0	890,001	890,001	
	Total	52.09	0	0	11,475,811	11,475,811	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1126 0998 PS	(0.00)	0	0	0	0	
	NET DEPARTMENT CHANGES	(0.00)	0	0	0	0	
DEPARTMENT CORE REQUEST							
	PS	52.09	0	0	2,260,118	2,260,118	
	EE	0.00	0	0	8,325,692	8,325,692	
	PD	0.00	0	0	890,001	890,001	
	Total	52.09	0	0	11,475,811	11,475,811	
GOVERNOR'S RECOMMENDED CORE							
	PS	52.09	0	0	2,260,118	2,260,118	
	EE	0.00	0	0	8,325,692	8,325,692	
	PD	0.00	0	0	890,001	890,001	
	Total	52.09	0	0	11,475,811	11,475,811	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55710C	DEPARTMENT: Higher Education
BUDGET UNIT NAME: Loan Program Administration	DIVISION: Student Loan Program

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal (0880)	PS	\$565,030 (25% of \$2,260,118)
Federal (0880)	E&E	\$2,081,423 (25% of \$8,325,693)

Loan program operations are heavily outsourced with the MDHE staff overseeing contractors and vendors. Flexibility allows the loan program to continually explore all options in administering the program most efficiently.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.	The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open as market changes and federal program requirements are unpredictable.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility used	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
EXECUTIVE I	0	0.00	0	0.00	19,044	0.60	19,044	0.60
DIRECTOR	34,619	0.53	138,813	1.96	131,288	2.30	131,288	2.30
OFFICE SUPPORT ASSISTANT	62,900	2.35	45,329	1.74	80,428	3.00	80,428	3.00
PUBLIC INFORMATION SPECIAL II	14,465	0.37	33,020	0.90	47,823	1.20	47,823	1.20
SR OFC SUPPORT ASST (KEYBOARD)	17,910	0.72	3,024	0.10	16,603	0.60	16,603	0.60
ACCOUNT CLERK II	28,851	1.00	28,301	1.00	29,270	1.00	29,270	1.00
ACCOUNTANT I	0	0.00	26,050	0.71	0	0.00	0	0.00
ACCOUNTING SPECIALIST I	0	0.00	40,941	1.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	27,504	0.60	27,504	0.60
COORDINATOR I	100,601	2.69	114,100	3.00	113,461	3.00	113,461	3.00
COORDINATOR II	38,271	1.00	79,652	2.00	38,737	1.00	38,737	1.00
BUDGET ANALYST III	30,226	0.60	0	0.00	31,608	0.60	31,608	0.60
HUMAN RESOURCE SPECIALIST I	0	0.00	23,828	0.71	0	0.00	0	0.00
RESEARCH ASSOCIATE II	12,222	0.31	100,384	3.60	5,604	0.15	5,604	0.15
RESEARCH ASSOCIATE III	0	0.00	0	0.00	26,938	0.64	26,938	0.64
RESEARCH ASSOCIATE IV	47,403	1.00	0	0.00	47,914	1.00	47,914	1.00
PUBLIC INFORMATION OFFICER	5,705	0.09	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	48,404	1.17	0	0.00	83,456	2.00	83,456	2.00
EXECUTIVE II	26,934	0.66	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	17,518	0.61	0	0.00	0	0.00	0	0.00
COMPLIANCE REVIEWER I	0	0.00	147,394	4.00	147,394	4.00	147,394	4.00
CLIENT SERVICES REPRESENTA I	0	0.00	263,371	6.17	263,371	6.17	263,371	6.17
CLIENT SERVICES REPRESENTA II	21,725	0.53	163,740	4.00	41,728	1.00	41,728	1.00
OFFICE SERVICES ASSISTANT	0	0.00	19,404	0.60	0	0.00	0	0.00
RESEARCH ASSOCIATE I	27,312	0.79	23,131	0.60	23,570	0.65	23,570	0.65
ADMINISTRATIVE ASSISTANT	40,486	1.00	60,109	1.55	40,961	1.00	40,961	1.00
COMPLIANCE REVIEWER II	40,491	1.00	0	0.00	40,968	1.00	40,968	1.00
SENIOR ASSOCIATE	242,648	4.69	424,948	5.25	266,945	5.15	266,945	5.15
STUDENT ASSISTANCE ASSOCIATE	62,973	1.50	40,158	1.00	84,239	2.00	84,239	2.00
PROGRAM SPECIALIST	175,265	5.36	257,718	8.60	273,974	8.15	273,974	8.15
GRAPHIC ARTS SPECIALIST III	15,474	0.37	31,271	0.90	0	0.00	0	0.00
STATE DEPARTMENT DIRECTOR	102,138	0.60	33,190	0.60	95,957	0.56	95,957	0.56

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
DESIGNATED PRINC ASSISTANT-DEP	55,221	0.73	91,245	0.95	45,175	0.58	45,175	0.58
ASSIST COMMISSIONER	142,659	1.98	42,425	0.55	201,457	2.84	201,457	2.84
MISCELLANEOUS PROFESSIONAL	306	0.01	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	24,138	0.60	28,572	0.60	22,386	0.55	22,386	0.55
UCP PENDING CLASSIFICATION	9,026	0.54	0	0.00	12,315	0.75	12,315	0.75
TOTAL - PS	1,445,891	32.80	2,260,118	52.09	2,260,118	52.09	2,260,118	52.09
TRAVEL, IN-STATE	16,590	0.00	86,128	0.00	86,128	0.00	86,128	0.00
TRAVEL, OUT-OF-STATE	18,478	0.00	54,530	0.00	54,530	0.00	54,530	0.00
FUEL & UTILITIES	0	0.00	20,150	0.00	20,150	0.00	20,150	0.00
SUPPLIES	46,382	0.00	252,665	0.00	252,665	0.00	252,665	0.00
PROFESSIONAL DEVELOPMENT	61,708	0.00	371,782	0.00	371,782	0.00	371,782	0.00
COMMUNICATION SERV & SUPP	20,557	0.00	147,940	0.00	147,940	0.00	147,940	0.00
PROFESSIONAL SERVICES	4,587,471	0.00	7,245,651	0.00	7,245,651	0.00	7,245,651	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	6,000	0.00	6,000	0.00	6,000	0.00
M&R SERVICES	8,994	0.00	1,840	0.00	1,840	0.00	1,840	0.00
MOTORIZED EQUIPMENT	0	0.00	8,913	0.00	8,913	0.00	8,913	0.00
OFFICE EQUIPMENT	0	0.00	20,601	0.00	20,601	0.00	20,601	0.00
OTHER EQUIPMENT	823	0.00	531	0.00	531	0.00	531	0.00
PROPERTY & IMPROVEMENTS	0	0.00	2	0.00	2	0.00	2	0.00
BUILDING LEASE PAYMENTS	4,001	0.00	48,363	0.00	48,363	0.00	48,363	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	11,000	0.00	11,000	0.00	11,000	0.00
MISCELLANEOUS EXPENSES	3,008	0.00	49,596	0.00	49,596	0.00	49,596	0.00
TOTAL - EE	4,768,012	0.00	8,325,692	0.00	8,325,692	0.00	8,325,692	0.00
PROGRAM DISTRIBUTIONS	987,298	0.00	890,001	0.00	890,001	0.00	890,001	0.00
TOTAL - PD	987,298	0.00	890,001	0.00	890,001	0.00	890,001	0.00
GRAND TOTAL	\$7,201,201	32.80	\$11,475,811	52.09	\$11,475,811	52.09	\$11,475,811	52.09
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$7,201,201	32.80	\$11,475,811	52.09	\$11,475,811	52.09	\$11,475,811	52.09

PROGRAM DESCRIPTION

Department of Higher Education

Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

1. What does this program do?

The DHE Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. As a guaranty agency, this program has insured lenders of Federal Stafford, PLUS and Consolidation student loans from losses due to default at 97 to 98 percent depending on the loan disbursement date and at 100 percent due to loan discharge. The DHE Student Loan Program had total outstanding guaranteed loan balances of nearly \$2.2 billion at June 30, 2014. Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure loans under the FFEL Program ended June 30, 2010. However, the DHE will continue to act as the US Department of Education's (USDE) agent by fulfilling responsibilities related to outstanding guarantees, which includes working with students, borrowers, schools, lenders, servicers and the USDE to ensure compliance with applicable federal laws and regulations.

Also of critical importance to the outstanding FFEL portfolio is the guaranty agency's efforts with respect to default prevention and aversion, as well as default collection. As required by federal statute, the agency provides collections assistance to loan holders and counseling assistance to borrowers when a borrower becomes more than 60 days delinquent on their student loan. During FY 2014 the DHE received over 43,577 default assistance requests from lenders representing over \$592 million in loans guaranteed by the DHE. The DHE averted nearly 81 percent of delinquent loans from default.

The loan program also provides postsecondary institutions with default prevention grants, in-person training sessions, training materials, financial literacy materials, and electronic entrance and exit counseling for borrowers. During FY14, the DHE granted over \$751,859 to post-secondary institutions for default prevention activities.

In addition to post-secondary outreach efforts, the DHE provides information to prospective students and their families regarding how to plan for and pay for college. The DHE conducted almost 241 outreach events reaching approximately 27,224 attendees. The DHE also distributed almost 465,000 pamphlets, publications and promotional materials educating Missourians on financial aid options and services. Each spring, DHE coordinates a statewide FAFSA Frenzy program which brings volunteers together to help students complete the Free Application for Federal Student Aid. Finally, during FY14, DHE piloted Missouri College Application Week in 26 high schools. The program helped 5,449 high school seniors complete college applications during the school day. For the fall of 2014, 57 schools have committed to participate with approximately 11,000 seniors.

Yet another significant role of the guaranty agency is to collect on defaulted student loans to keep the cost of the FFEL program as low as possible. The DHE Student Loan Program utilizes a variety of collection methods to recover defaulted loans including administrative wage garnishment, state tax refund offset, US Treasury offset, regular borrower payments, loan rehabilitation and loan consolidation.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

PROGRAM DESCRIPTION

Department of Higher Education

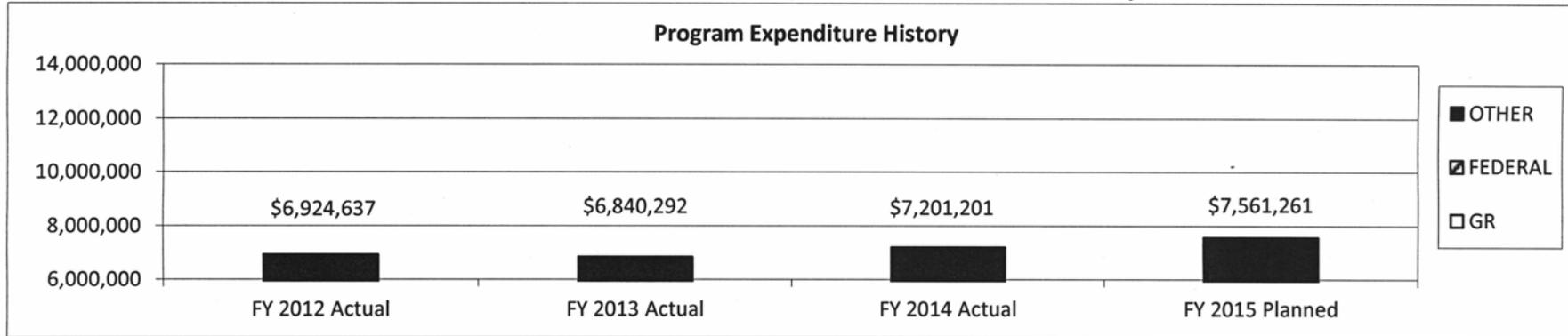
Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

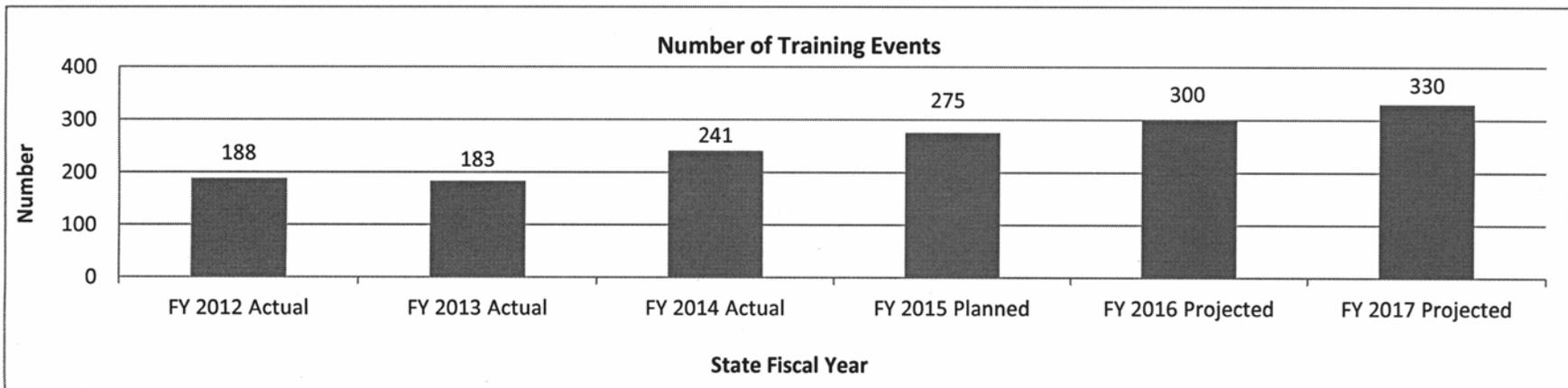


6. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

7a. Provide an effectiveness measure.

The DHE provides training and outreach services to students, parents, borrowers, and schools.



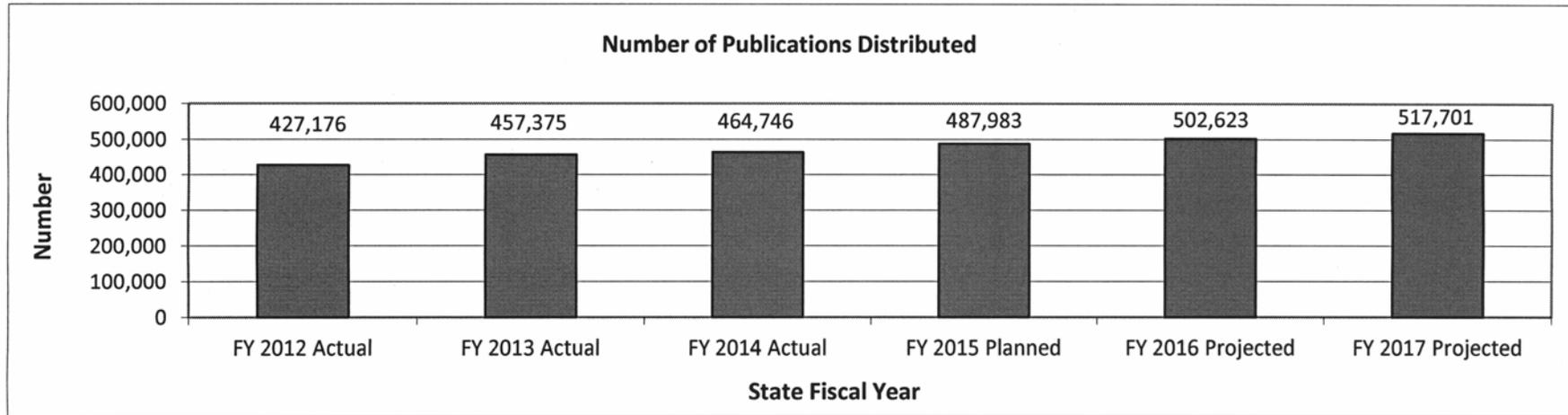
PROGRAM DESCRIPTION

Department of Higher Education

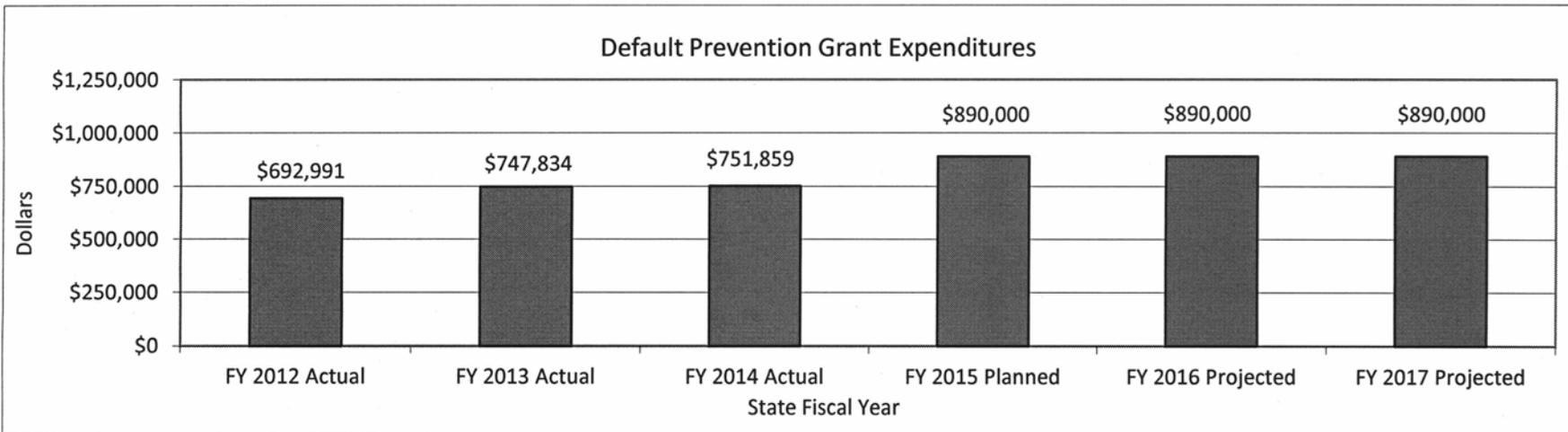
Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

Schools, students, parents, and borrowers utilize DHE's printed materials for information about planning and paying for higher education.



DHE awards default prevention grants to post-secondary institutions to be used to assist students in understanding loan repayment requirements.



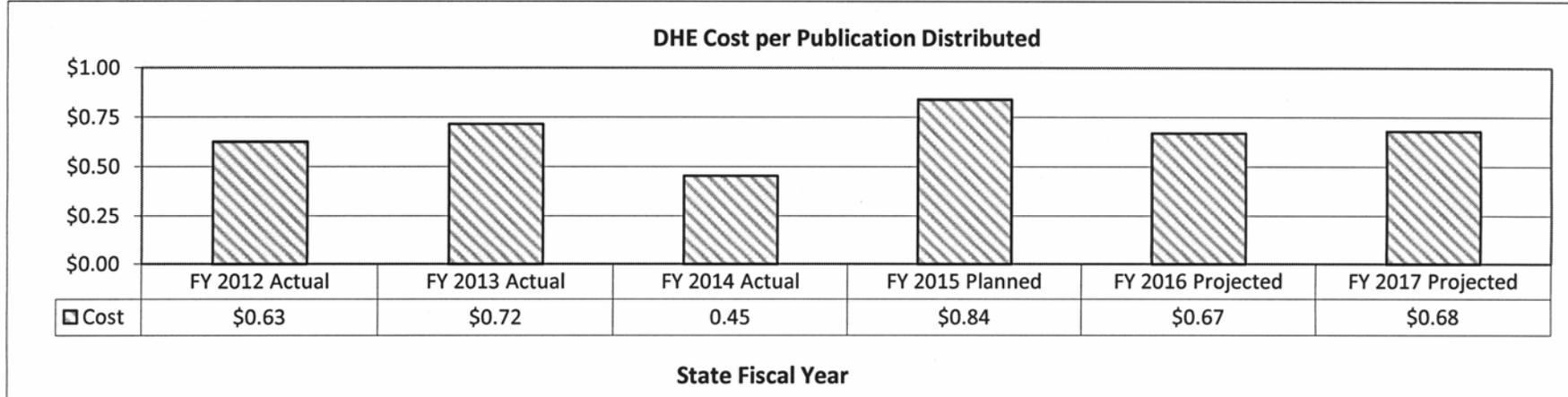
PROGRAM DESCRIPTION

Department of Higher Education

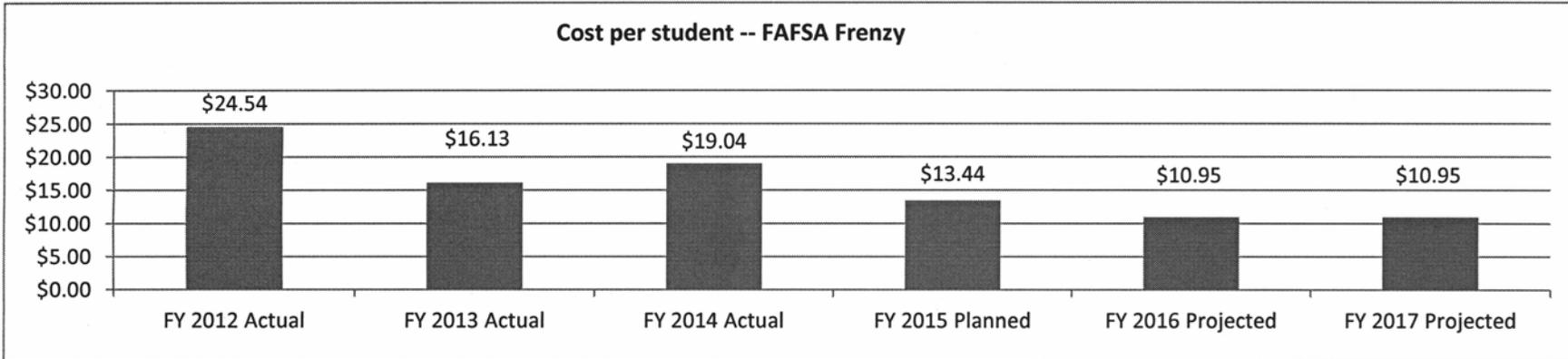
Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

7b. Provide an efficiency measure.



Note: FY14 and FY15 appear understated and overstated, respectively, due to publications paid for in early FY15 that were included in the FY14 budget



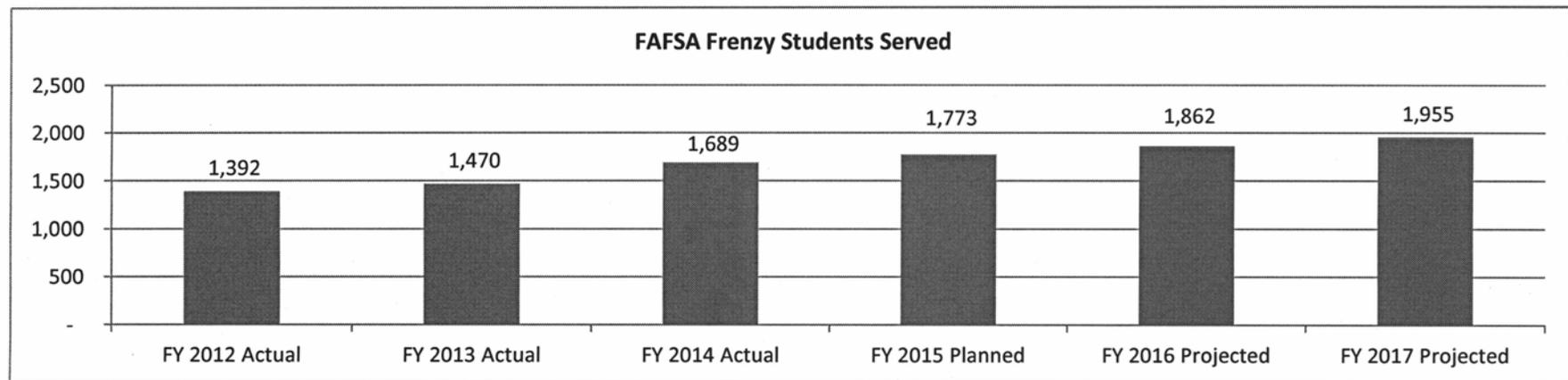
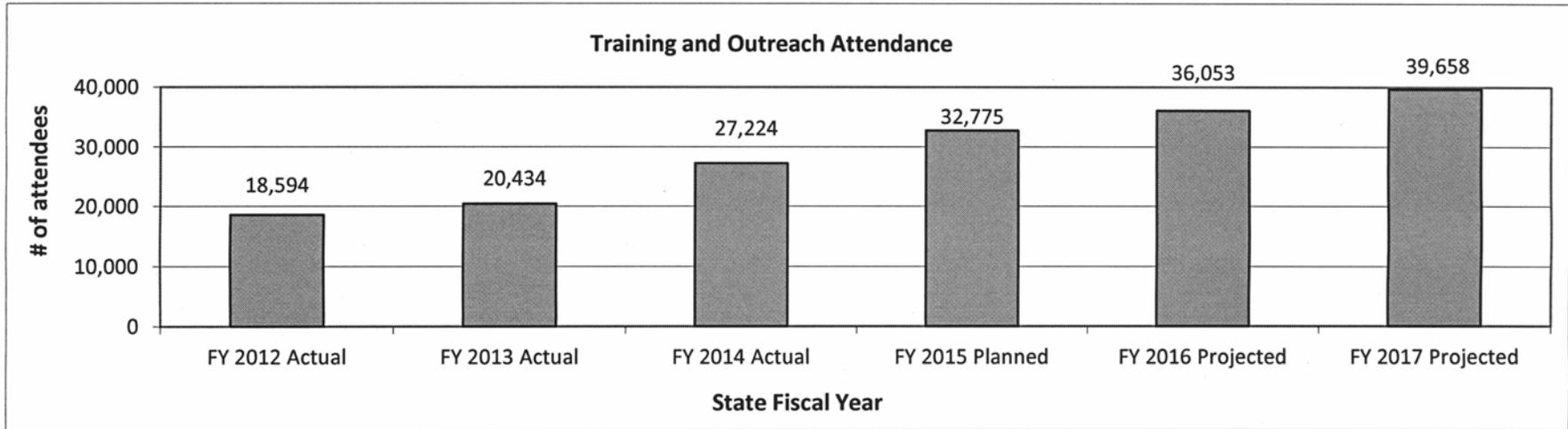
PROGRAM DESCRIPTION

Department of Higher Education

Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Summary	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL LOAN COMPLIANCE								
CORE								
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	4,346,487	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
TOTAL - EE	4,346,487	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	61	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	61	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL	4,346,548	0.00	8,500,000	0.00	8,500,000	0.00	8,500,000	0.00
GRAND TOTAL	\$4,346,548	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55714C</u>
Division of Student Loan Program	
Core - Federal Loan Compliance	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	8,000,000	8,000,000	EE	0	0	8,000,000	8,000,000
PSD	0	0	500,000	500,000	PSD	0	0	500,000	500,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	8,500,000	8,500,000	Total	0	0	8,500,000	8,500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Other Funds: Guaranty Agency Operating Fund (0880)

2. CORE DESCRIPTION

U.S. Department of Education regulations require all guaranty agencies to deposit all funds collected from defaulted borrowers into the Federal Student Loan Reserve Fund within 48 hours of collection or reimburse the federal government for interest that should have accrued to the Federal Fund. Collection agencies are required to transmit all collections to DHE and then submit invoices for their fees. Current economic conditions and industry specific conditions make it difficult to predict what contingency fees the DHE may be required to pay for collections. However, the DHE must continue to meet federal requirements for collecting federal student loans. These requirements necessitate continuing the appropriation authority of \$8,000,000 in federal loan funds from the Guaranty Agency Operating Fund.

In addition, spending authority of \$500,000 in federal funds from the Guaranty Agency Operating Fund is necessary to provide a mechanism for paying penalties determined under the federal rules. No general revenue funds are requested.

CORE DECISION ITEM

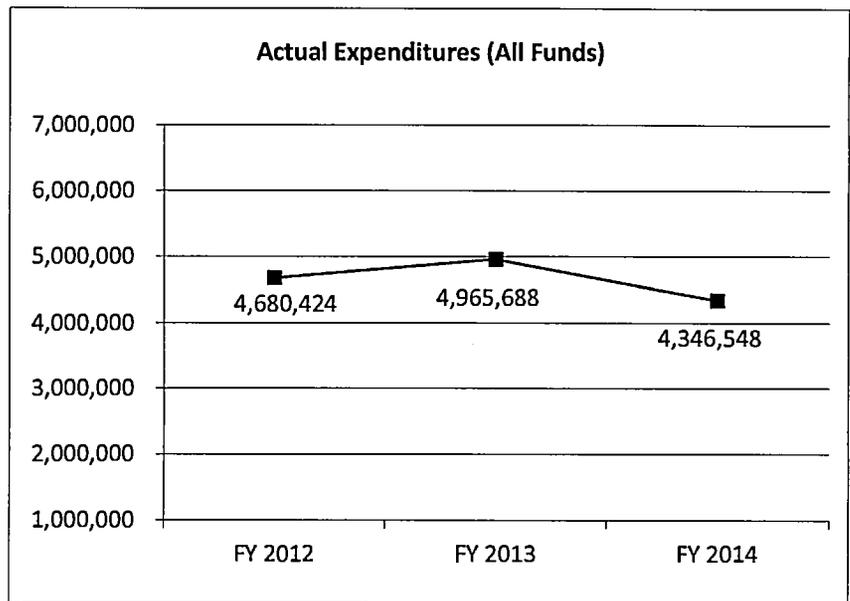
Department of Higher Education	Budget Unit <u>55714C</u>
Division of Student Loan Program	
Core - Federal Loan Compliance	

3. PROGRAM LISTING (list programs included in this core funding)

Federal Loan Compliance

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	6,000,000	8,500,000	8,500,000	8,500,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	6,000,000	8,500,000	8,500,000	N/A
Actual Expenditures (All Funds)	4,680,424	4,965,688	4,346,548	N/A
Unexpended (All Funds)	1,319,576	3,534,312	4,153,452	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,319,576	3,534,312	4,153,452	N/A
	(1)	(2)		



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:
 (1) Original appropriation of \$4,000,000 for collection invoicing was increased by \$1,500,000 due to the removal of the estimated appropriation.
 (2) Includes \$4,000,000 in additional spending authority due to the legislature's removal of the estimated appropriation for collection invoicing

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
FEDERAL LOAN COMPLIANCE**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL LOAN COMPLIANCE								
CORE								
PROFESSIONAL SERVICES	4,346,487	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
TOTAL - EE	4,346,487	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
PROGRAM DISTRIBUTIONS	61	0.00	1	0.00	1	0.00	1	0.00
REFUNDS	0	0.00	499,999	0.00	499,999	0.00	499,999	0.00
TOTAL - PD	61	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$4,346,548	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$4,346,548	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

1. What does this program do?

This appropriation request is part of the DHE Student Loan Program. As part of its statutory requirements, the DHE Student Loan Program hires collection agencies and pays the resulting collection commissions (actually called contingency fees) with the DHE's Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request.

As shown in the DHE Collections Recovery Rate chart in section 7a, the DHE Student Loan Program exceeds industry averages in collecting on defaulted student loans. In federal fiscal year 2013, the program collected 34 percent of its outstanding defaulted student loan portfolio and is on target to collect nearly 33 percent in federal fiscal year 2014. Commission Costs Per Operating Fund \$ Collected in section 7b were 27 cents in FY 2013. Costs have ranged from \$0.26 to \$0.28 in the past depending on the collection type. The DHE's retention and contingency fees vary by type of collection.

As a result of the current economic conditions and changes in the student loan industry, the agency anticipates a slight decline in collections rate from defaulted borrowers in future fiscal years. Rapidly changing conditions make it difficult to determine the full impact on DHE's collections.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

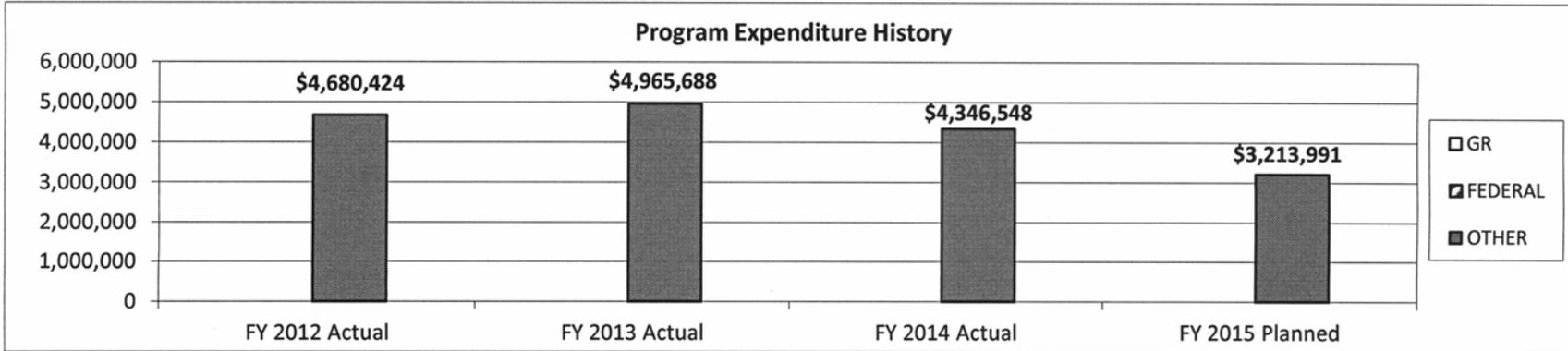
PROGRAM DESCRIPTION

Department of Higher Education

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

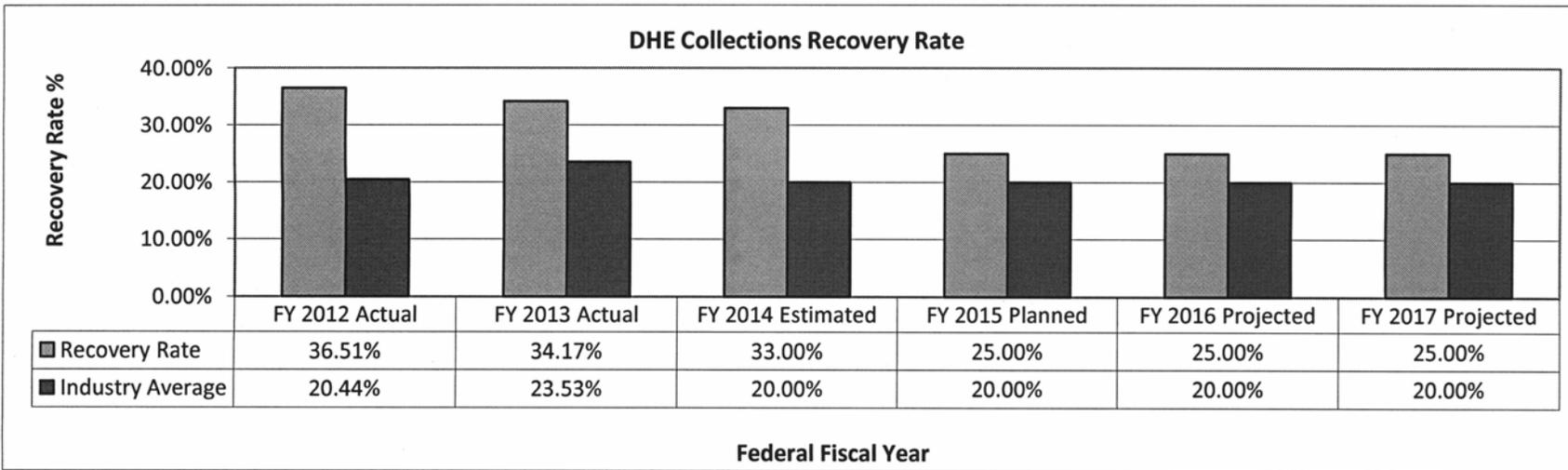


6. What are the sources of the "Other" funds?

Guaranty Agency Operating Fund (0880)

7a. Provide an effectiveness measure.

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



PROGRAM DESCRIPTION

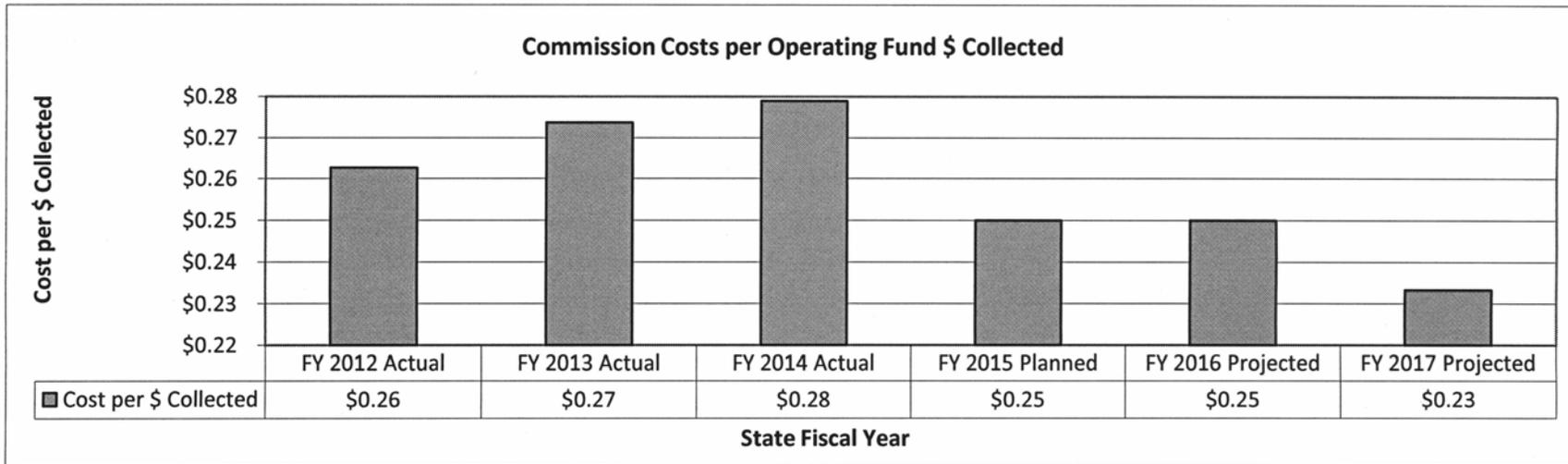
Department of Higher Education

Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

7b. Provide an efficiency measure.

What is the cost of commissions paid to collection agencies for recovering defaulted student loans?



7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
COLLECTION PAYMENTS TRANSFER									
CORE									
FUND TRANSFERS									
FEDERAL STUDENT LOAN RESERVE	13,936,395	0.00	20,000,000	0.00	20,000,000	0.00	20,000,000	0.00	0.00
TOTAL - TRF	13,936,395	0.00	20,000,000	0.00	20,000,000	0.00	20,000,000	0.00	0.00
TOTAL	13,936,395	0.00	20,000,000	0.00	20,000,000	0.00	20,000,000	0.00	0.00
GRAND TOTAL	\$13,936,395	0.00	\$20,000,000	0.00	\$20,000,000	0.00	\$20,000,000	0.00	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55712C</u>
Division of Student Loan Program	
Core - Collection Payments Transfer	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
TRF	0	0	20,000,000	20,000,000	TRF	0	0	20,000,000	20,000,000
Total	0	0	20,000,000	20,000,000	Total	0	0	20,000,000	20,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: Federal Student Loan Reserve Fund (0881)

Other Funds: Federal Student Loan Reserve Fund (0881)

2. CORE DESCRIPTION

The Higher Education Amendments of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Student Loan Reserve Fund and the Guaranty Agency Operating Fund. It also requires the guaranty agencies to transfer default aversion fees from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This request for \$20,000,000 in transfer authority is necessary to enable the DHE to transfer the appropriate amount of collections from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by the Amendments. This request actually relates to revenues from collection activity performed by the guaranty agency. However, because collection revenues must first be deposited in the Federal Fund, which is property of the federal government, the portion earned by the guaranty agency must be transferred to the Guaranty Agency Operating Fund. The appropriation also allows the DHE to transfer one percent of the principal and interest of delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This money is used to provide default aversion assistance to lenders when a loan becomes more than 60 days delinquent.

The DHE expects purchases of loans from lenders to eventually decline over the next several years, which will reduce revenues in the Federal Student Loan Reserve Fund. Because the primary purpose of the Student Loan Reserve Fund is to purchase defaulted loans, in order to maintain adequate cash reserves to purchase loans, in prior years, the DHE did not always transfer collection payments and default aversion monies during applicable fiscal years. However, based on guidance from the U.S. Department of Education, the DHE has begun to make transfers to the Guaranty Agency Operating Fund in the year they are earned. Transfer authority of \$20,000,000 is required to transfer the appropriate amounts to the Guaranty Agency Operating Fund as reserve levels permit. No general revenue funds are requested.

CORE DECISION ITEM

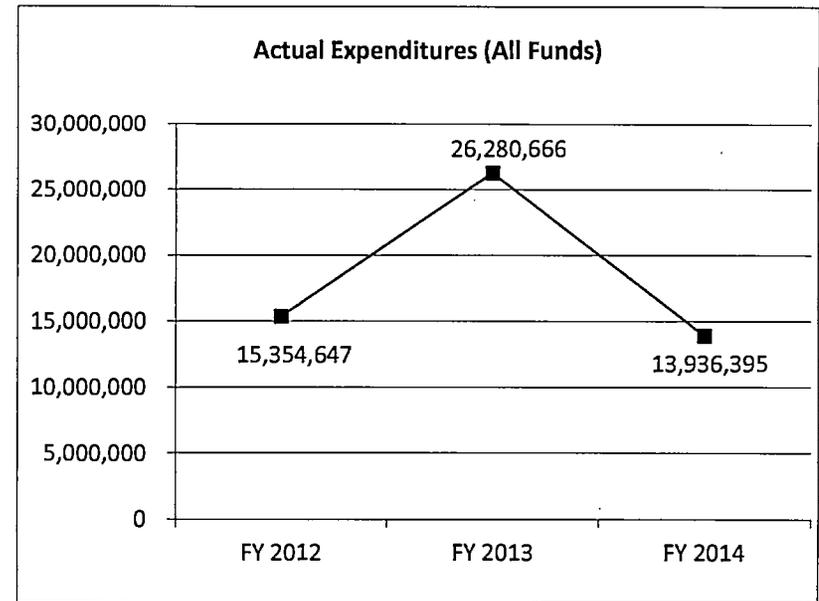
Department of Higher Education	Budget Unit <u>55712C</u>
Division of Student Loan Program	
Core - Collection Payments Transfer	

3. PROGRAM LISTING (list programs included in this core funding)

Student Loan Collection Payments

4. FINANCIAL HISTORY

	FY 2012 <u>Actual</u>	FY 2013 <u>Actual</u>	FY 2014 <u>Actual</u>	FY 2015 <u>Current Yr.</u>
Appropriation (All Funds)	19,800,000	30,000,000	30,000,000	20,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	19,800,000	30,000,000	30,000,000	N/A
Actual Expenditures (All Funds)	<u>15,354,647</u>	<u>26,280,666</u>	<u>13,936,395</u>	N/A
Unexpended (All Funds)	<u>4,445,353</u>	<u>3,719,334</u>	<u>16,063,605</u>	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,445,353	3,719,334	16,063,605	N/A
	(1)	(2)		



Reverted includes Governor's standard 3 percent reserve (when applicable).

Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

(1) For the collections transfer from 0881 and 0880, the original appropriation of \$8,000,000 was increased by \$11,800,000 in FY 2012.

(2) Includes \$22,000,000 in additional transfer authority due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
COLLECTION PAYMENTS TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	20,000,000	20,000,000	
	Total	0.00	0	0	20,000,000	20,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	20,000,000	20,000,000	
	Total	0.00	0	0	20,000,000	20,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	20,000,000	20,000,000	
	Total	0.00	0	0	20,000,000	20,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COLLECTION PAYMENTS TRANSFER								
CORE								
TRANSFERS OUT	13,936,395	0.00	20,000,000	0.00	20,000,000	0.00	20,000,000	0.00
TOTAL - TRF	13,936,395	0.00	20,000,000	0.00	20,000,000	0.00	20,000,000	0.00
GRAND TOTAL	\$13,936,395	0.00	\$20,000,000	0.00	\$20,000,000	0.00	\$20,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$13,936,395	0.00	\$20,000,000	0.00	\$20,000,000	0.00	\$20,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer

1. What does this program do?

This appropriation authority request, which is part of the DHE Student Loan Program, enables the DHE to transfer the appropriate amount of collection revenues from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by federal law. In addition, the appropriation allows the DHE to transfer 1% of principal and interest on delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund for default aversion assistance requests from lenders.

In federal fiscal year 2013, the DHE Student Loan Program and its contractors collected more than \$110 million from defaulted borrowers on a defaulted loan inventory of nearly \$333 million. While the majority of these collection revenues are the property of the US Secretary of Education, the DHE Student Loan Program retains from 10 to 18.5 percent (depending on the collection type) of these revenues to pay collection related expenses, which includes collection agency commissions and other collection related expenses as described in the Federal Loan Compliance appropriation authority request. The DHE's share of collections for fiscal year 2014 was approximately \$15 million.

The DHE Student Loan Program pays collection commissions with the DHE's Operating Fund share of collection revenues described in this request. In federal fiscal year 2013, the program collected over 34 percent of its outstanding defaulted student loan portfolio and is expected to collect nearly 33 percent in federal fiscal year 2014. The chart titled Cost of Commission Per Operating Fund \$ Collected in section 7b shows costs have remained consistent the past several years between 26 and 28 cents for each dollar collected since fiscal year 2012. Amounts will vary with fluctuations in the different types of collections because the DHE's retention varies by type. The US Secretary's share of these collections serves as the revenue source to the Federal Fund, which is described in the Federal Student Loan Reserve Fund appropriation authority request.

Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the DHE no longer has the authority to guarantee new federal student loans. However, the DHE Student Loan Program will continue to spend considerable time and effort trying to prevent borrowers from defaulting on their student loans. The program utilizes numerous methods to reduce student loan defaults including providing assistance to lenders when a loan becomes more than 60 days delinquent. In state fiscal year 2014, the loan program provided default aversion assistance to borrowers and their lenders for more than 43,000 loans. Preventing defaults and collecting from defaulted borrowers is a critical part of protecting the state and federal fiscal interest. The DHE earned default aversion fees of \$1.0 million for fiscal year 2014.

PROGRAM DESCRIPTION

Department of Higher Education

Student Loan Collection Payments

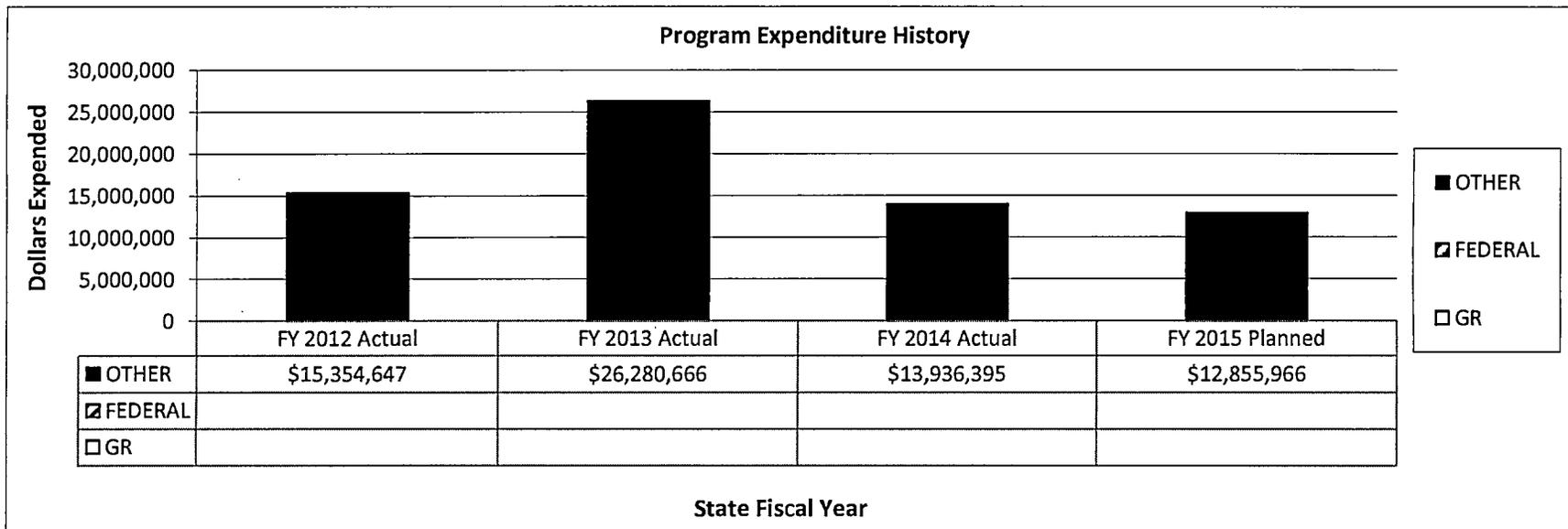
Program is found in the following core budget(s): Collection Payments Transfer

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)
 Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.
 No

4. Is this a federally mandated program? If yes, please explain.
 No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



FY 2012 and FY 2013 amounts transferred include amounts earned in previous fiscal years, but not transferred in order to maintain adequate cash flow in the Federal Student Loan Reserve Fund.

6. What are the sources of the "Other " funds?
 N/A

PROGRAM DESCRIPTION

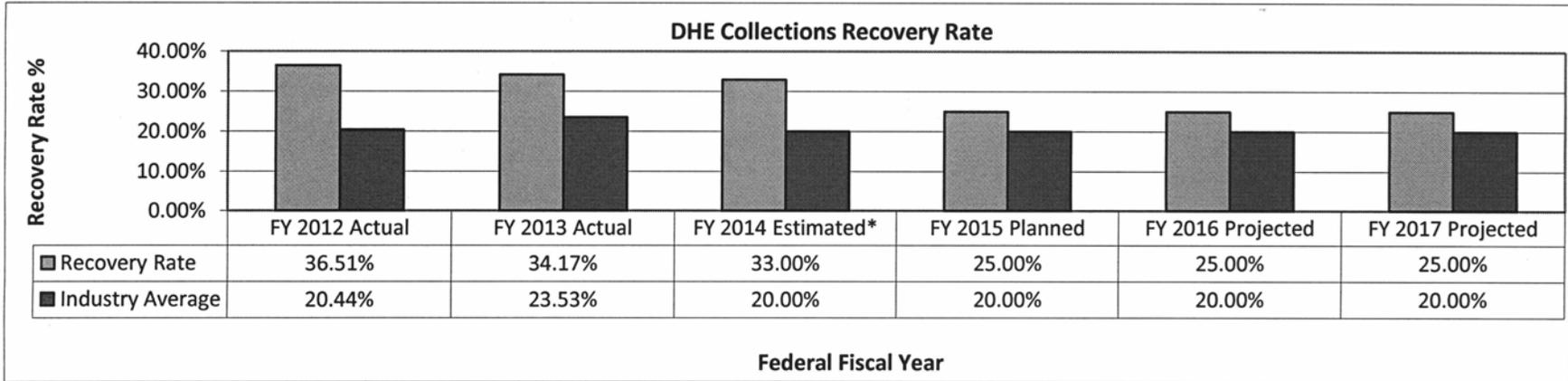
Department of Higher Education

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer

7a. Provide an effectiveness measure.

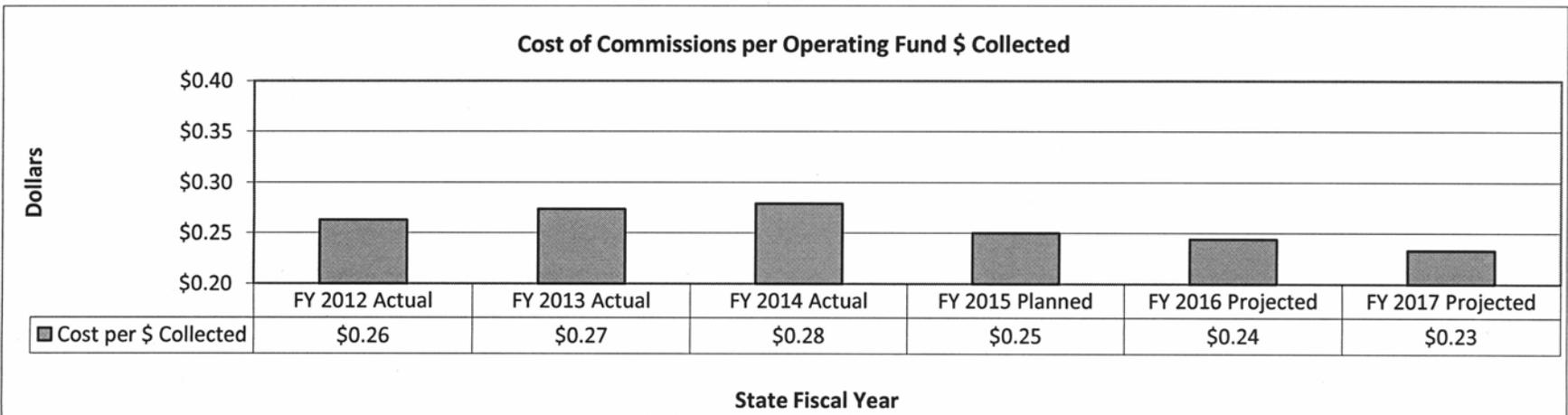
The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



* Recovery rates are calculated at the end of each federal fiscal year. FFY 2014 will end on September 30, 2014; therefore the FY 2014 rate is an estimate.

7b. Provide an efficiency measure.

What is the cost of commissions paid to collection agencies for recovering defaulted student loans?



PROGRAM DESCRIPTION

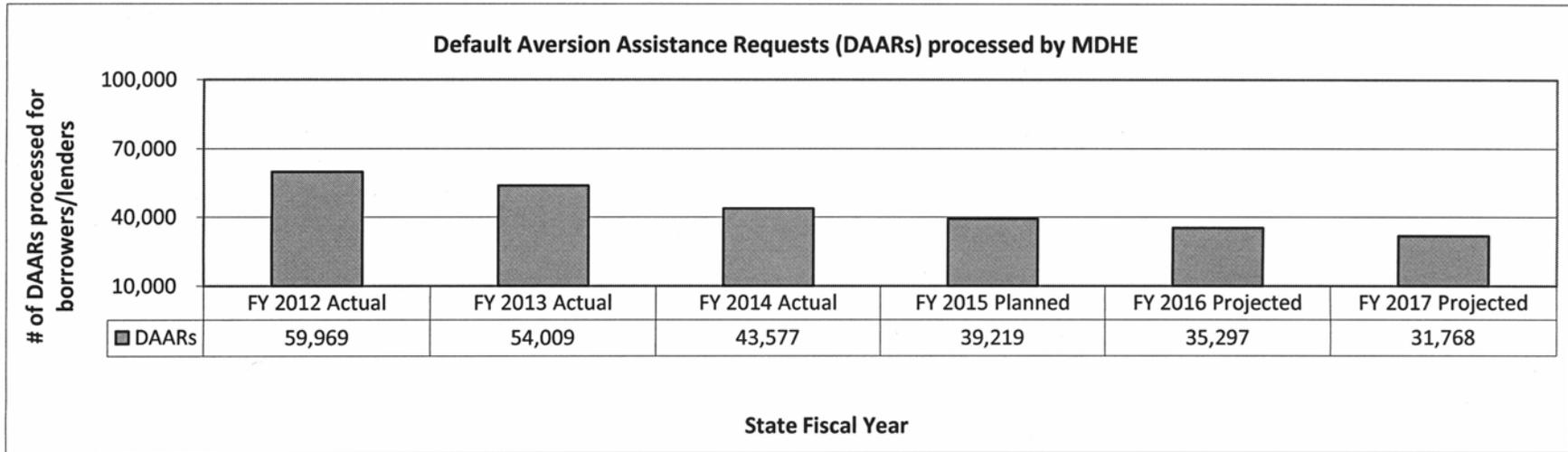
Department of Higher Education

Student Loan Collection Payments

Program is found in the following core budget(s): Collection Payments Transfer

7c. Provide the number of clients/individuals served, if applicable.

DHE provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPERATING TRF								
Interest Account Fund Transfer - 1555005								
FUND TRANSFERS								
HIGHER EDUC PL105-33 INT ACCT	0	0.00	0	0.00	0	0.00	100	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	100	0.00
TOTAL	0	0.00	0	0.00	0	0.00	100	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$100	0.00

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55713C
Division of Student Loan Program		
DI Name - Interest Account Fund Transfer	DI#	1555005

1. AMOUNT OF REQUEST

	FY 2016 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

	FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	100	100
Total	0	0	100	100
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds: USDE/CBHE P.L. 105-33 Interest Account Fund (0851)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Defunct fund balance transfer</u>	

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55713C</u>
Division of Student Loan Program		
DI Name - Interest Account Fund Transfer	DI#	<u>1555005</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The requested appropriation authority will enable the department to transfer the remaining balance from the U.S. Department of Education/Coordinating Board for Higher Education P.L. 105-33 Interest Account (0851) to the Guaranty Agency Operating Fund (0880). The purpose of the U.S. Department of Education/Coordinating Board for Higher Education P.L. 105-33 Interest Account was to account for interest earned on the former "Restricted Reserve Fund aka Recall Account" (0850), which was the property of the federal government. The interest earned could only be used for default prevention and reduction activities. Fund 0851 is now defunct. There is a minimal amount remaining in the fund that is to be transferred to the Guaranty Agency Operating Fund for default prevention activities.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

In order to close out fund 0851, the balance was transferred to fund 0880 in July 2005. The remaining balance is a result of interest deposited by the State Treasurer's Office after the account was closed out. The State Treasurer's Office has indicated that no future interest will be earned on this fund.

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55713C
Division of Student Loan Program		
DI Name - Interest Account Fund Transfer	DI#	1555005

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req	Dept Req	Dept Req	
	GR	Dept Req	FED	Dept Req	OTHER	Dept Req	TOTAL	TOTAL	One-Time			
	DOLLARS	GR	FTE	DOLLARS	FED	FTE	DOLLARS	OTHER	FTE	DOLLARS	FTE	DOLLARS
										0	0.0	
										0	0.0	
Total PS	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
										0		
										0		
Total EE	<u>0</u>			<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>
Program Distributions										0		
Total PSD	<u>0</u>			<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>
Transfers												
Total TRF	<u>0</u>			<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>
Grand Total	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education		Budget Unit		<u>55713C</u>					
Division of Student Loan Program		DI#		<u>1555005</u>					
DI Name - Interest Account Fund Transfer									
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers					<u>100</u>		<u>100</u>		
Total TRF	<u>0</u>		<u>0</u>		<u>100</u>		<u>100</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>100</u>	<u>0</u>	<u>100</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55713C</u>
Division of Student Loan Program		
DI Name - Interest Account Fund Transfer	DI#	<u>1555005</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a. Provide an effectiveness measure.
N/A
- 6b. Provide an efficiency measure.
N/A
- 6c. Provide the number of clients/individuals served, if applicable.
N/A
- 6d. Provide a customer satisfaction measure, if available.
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPERATING TRF								
Interest Account Fund Transfer - 1555005								
TRANSFERS OUT	0	0.00	0	0.00	0	0.00	100	0.00
TOTAL - TRF	0	0.00	0	0.00	0	0.00	100	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$100	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$100	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM-SPECIFIC								
FEDERAL STUDENT LOAN RESERVE	140,738,690	0.00	180,000,000	0.00	180,000,000	0.00	180,000,000	0.00
TOTAL - PD	140,738,690	0.00	180,000,000	0.00	180,000,000	0.00	180,000,000	0.00
TOTAL	140,738,690	0.00	180,000,000	0.00	180,000,000	0.00	180,000,000	0.00
GRAND TOTAL	\$140,738,690	0.00	\$180,000,000	0.00	\$180,000,000	0.00	\$180,000,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55717C</u>
Division of Student Loan Program	
Core - Federal Student Loan Reserve Fund	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	180,000,000	180,000,000	PSD	0	0	180,000,000	180,000,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	180,000,000	180,000,000	Total	0	0	180,000,000	180,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Federal Student Loan Reserve Fund (0881)

Other Funds: Federal Student Loan Reserve Fund (0881)

2. CORE DESCRIPTION

This fund is used to purchase loans from lenders and reimburse monies to the federal government as necessary. The US Department of Education (USDE) currently reimburses the DHE for purchased loans at an average rate of approximately 95 percent. The USDE requires the DHE to purchase eligible loans from lenders within 45 to 90 days of the date a lender submits the purchase request. If the DHE cannot purchase loans timely due to inadequate appropriation authority, the USDE will not reimburse the DHE for the loan purchases and may revoke the DHE's authority to act as a guaranty agency for the Federal Family Education Loan Program.

Because of the Healthcare and Education Affordability Reconciliation Act enacted March 30, 2010 (Public Law 111-152), the authority to make or insure new loans under the FFEL Program ended June 30, 2010 as those loans will be disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing MDHE-guaranteed loans held by FFEL Program lenders. However, the DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.

An appropriation of \$180,000,000 (federal funds) is required. The fund is the property of the federal government.

CORE DECISION ITEM

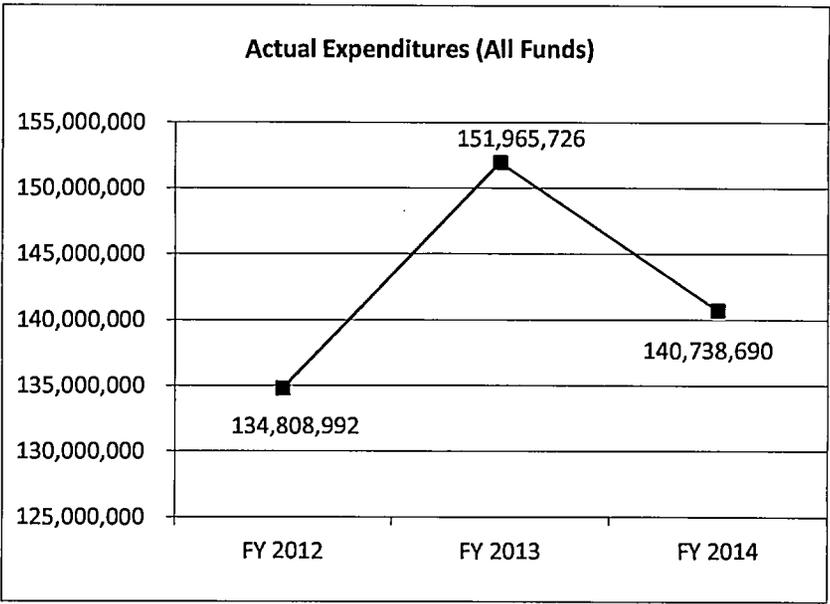
Department of Higher Education	Budget Unit <u>55717C</u>
Division of Student Loan Program	
Core - Federal Student Loan Reserve Fund	

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	145,000,000	200,000,000	180,000,000	180,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	145,000,000	200,000,000	180,000,000	N/A
Actual Expenditures (All Funds)	134,808,992	151,965,726	140,738,690	N/A
Unexpended (All Funds)	10,191,008	48,034,274	39,261,310	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	10,191,008	48,034,274	39,261,310	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:
 (1) Includes \$55,000,000 in additional spending authority due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

LOAN PROGRAM REVOLVING FUND

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	180,000,000	180,000,000	
	Total	0.00	0	0	180,000,000	180,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	180,000,000	180,000,000	
	Total	0.00	0	0	180,000,000	180,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	180,000,000	180,000,000	
	Total	0.00	0	0	180,000,000	180,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM DISTRIBUTIONS	129,455,499	0.00	179,999,999	0.00	179,999,999	0.00	179,999,999	0.00
REFUNDS	11,283,191	0.00	1	0.00	1	0.00	1	0.00
TOTAL - PD	140,738,690	0.00	180,000,000	0.00	180,000,000	0.00	180,000,000	0.00
GRAND TOTAL	\$140,738,690	0.00	\$180,000,000	0.00	\$180,000,000	0.00	\$180,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$140,738,690	0.00	\$180,000,000	0.00	\$180,000,000	0.00	\$180,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

1. What does this program do?

This appropriation request is part of the DHE Student Loan Program. This request is used to purchase defaulted and discharged student loans from lenders and to return or reimburse monies to the federal government as necessary. The fund balance related to this appropriation is the property of the federal government.

As an agent of the US Department of Education (USDE), the DHE Student Loan Program insures private commercial banks against loss from defaulted and discharged student loans. Lenders are insured at 97 to 98 percent of the outstanding principal and interest at time of default for defaulted loans, depending on the loan disbursement date and 100 percent for loans discharged due to death, disability, closed school and bankruptcy. DHE must review each claim filed by a lender to ensure the lender has complied with all federal laws and regulations throughout the life of the loan to that point. If the lender fails to comply with all federal and DHE Student Loan Program guidelines, the insurance claim will be denied and the lender loses the federal loan guarantee and must try to collect the loan. In FY14, the Student Loan Program reviewed and paid more than 11,113 claims. The DHE Student Loan Program is reinsured by the federal government at approximately 95 percent on default claims and 100 percent on the other claim types.

After purchasing defaulted loans, DHE attempts to recover the defaulted debt through various collection efforts. The proceeds from defaulted student loan collections are deposited into the Federal Student Loan Reserve Fund and the portion due to the Guaranty Agency Operating Fund is subsequently transferred to that fund.

The enactment of the Healthcare and Education Affordability Reconciliation Act of 2010 (Public Law 111-152) makes it difficult for the DHE to predict future claim volume. As a result of the law, the DHE no longer has authority to guarantee new federal student loans effective June 30, 2010 as those loans are disbursed through the Federal Direct Loan Program. The DHE will continue to purchase existing DHE-guaranteed loans held by FFEL Program lenders. However, the DHE expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

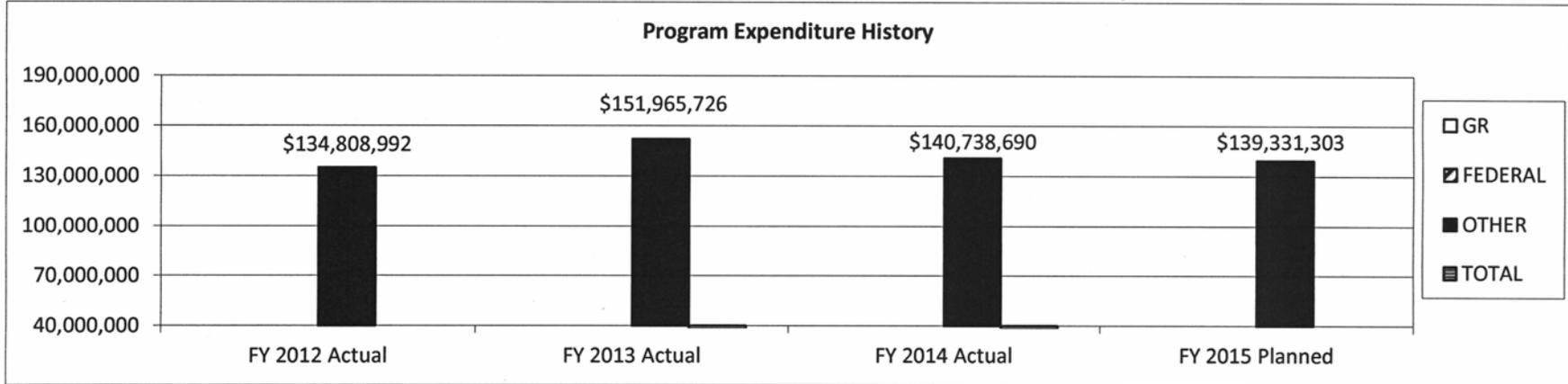
PROGRAM DESCRIPTION

Department of Higher Education

Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.

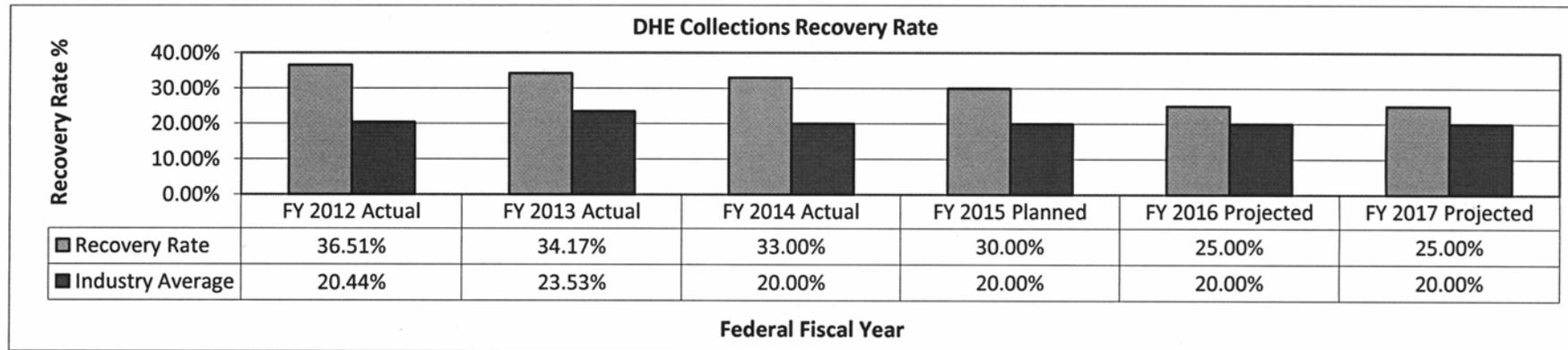


6. What are the sources of the "Other" funds?

Federal Student Loan Reserve Fund (0881)

7a. Provide an effectiveness measure.

The recovery rate represents the percentage (%) of DHE's outstanding defaulted loan balances recovered through collections in a given year.



PROGRAM DESCRIPTION

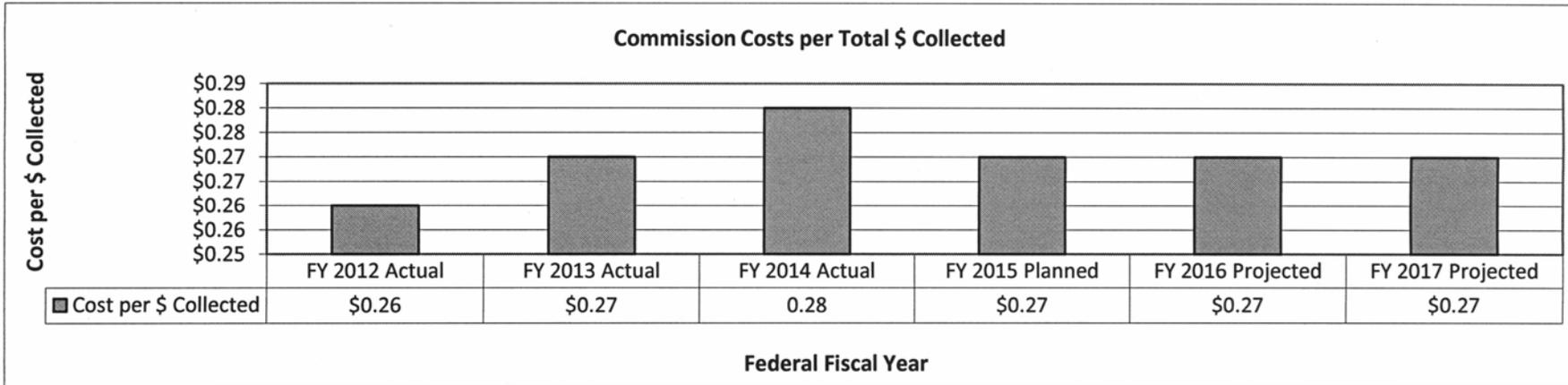
Department of Higher Education

Federal Student Loan Reserve

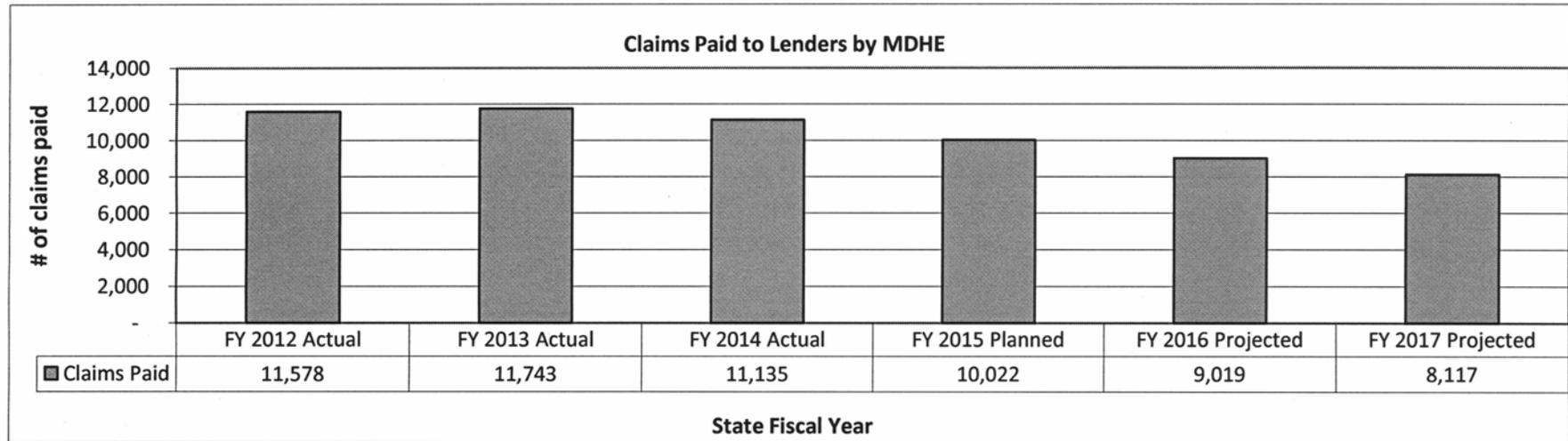
Program is found in the following core budget(s): Federal Student Loan Reserve Fund

7b. Provide an efficiency measure.

What are the costs of commissions paid to collection agencies for recovering defaulted student loans?



7c. Provide the number of clients/individuals served, if applicable.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
LOAN PROGRAM TAX REFUND OFFSE									
CORE									
PROGRAM-SPECIFIC									
DEBT OFFSET ESCROW	522,508	0.00	750,000	0.00	750,000	0.00	750,000	0.00	0.00
TOTAL - PD	522,508	0.00	750,000	0.00	750,000	0.00	750,000	0.00	0.00
TOTAL	522,508	0.00	750,000	0.00	750,000	0.00	750,000	0.00	0.00
GRAND TOTAL	\$522,508	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55720C</u>
Division of Student Loan Program	
Core - Tax Refund Offset	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	750,000	750,000	PSD	0	0	750,000	750,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	750,000	750,000	Total	0	0	750,000	750,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

Other Funds: Debt Offset Escrow (0753)

2. CORE DESCRIPTION

This request for an appropriation of \$750,000 is necessary to enable the DHE to transfer defaulted borrowers' state income tax refunds to its Federal Fund. This appropriation request is part of the DHE Student Loan Program. Section 143.781, RSMo, authorizes the DHE to make tax refund offsets against debts owed to the state agency.

CORE DECISION ITEM

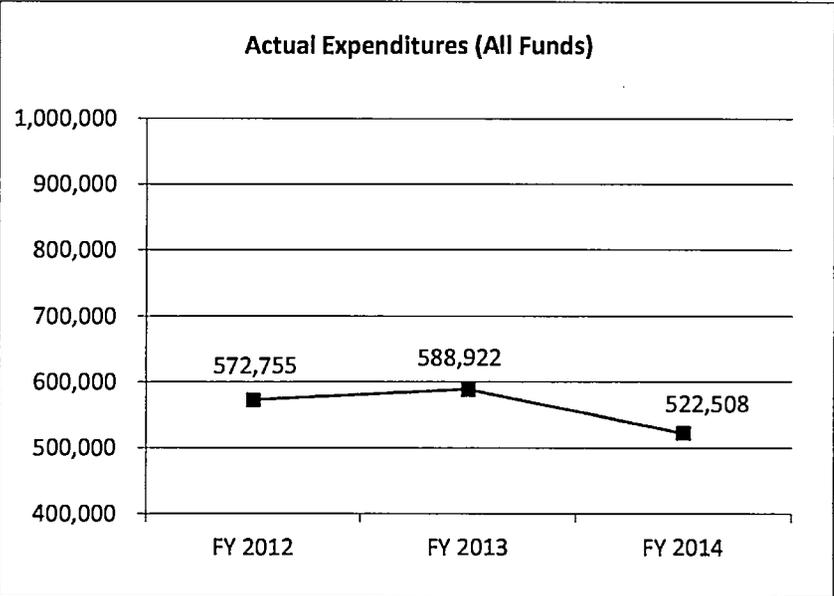
Department of Higher Education	Budget Unit <u>55720C</u>
Division of Student Loan Program	
Core - Tax Refund Offset	

3. PROGRAM LISTING (list programs included in this core funding)

Loan Program Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	579,551	750,000	750,000	750,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	579,551	750,000	750,000	N/A
Actual Expenditures (All Funds)	572,755	588,922	522,508	N/A
Unexpended (All Funds)	6,796	161,078	227,492	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	6,796	161,078	227,492	N/A
	(1)	(2)		



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

- (1) To cover debt offset amounts, original appropriation of \$250,000 was increased by \$329,551 in FY12
- (2) Includes additional spending authority of \$500,000 due to the removal of the estimated appropriation by the legislature

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LOAN PROGRAM TAX REFUND OFFSE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
REFUNDS	522,508	0.00	750,000	0.00	750,000	0.00	750,000	0.00
TOTAL - PD	522,508	0.00	750,000	0.00	750,000	0.00	750,000	0.00
GRAND TOTAL	\$522,508	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$522,508	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPER-TRANSFER								
CORE								
FUND TRANSFERS								
GUARANTY AGENCY OPERATING	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

CORE DECISION ITEM

Department of Higher Education					Budget Unit <u>55732C</u>				
Division of Student Loan Program									
Core - Transfer to Federal Student Loan Reserve Fund									
1. CORE FINANCIAL SUMMARY									
FY 2016 Budget Request					FY 2016 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
TRF	0	0	1,000,000	1,000,000	TRF	0	0	1,000,000	1,000,000
Total	0	0	1,000,000	1,000,000	Total	0	0	1,000,000	1,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Guaranty Agency Operating Fund (0880)					Other Funds: Guaranty Agency Operating Fund (0880)				
2. CORE DESCRIPTION									
<p>The Higher Education Amendments (HEA) of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Reserve Fund, which is the property of the federal government. All amounts collected from defaulted borrowers are first deposited into the Federal Reserve Fund, with DHE's portion transferred out into the Guaranty Agency Operating Fund. Due to reconciling items, it is sometimes necessary to transfer funds back to the Federal Fund. In addition, the HEA also requires the DHE to ensure that the Federal Reserve Fund has cash flow sufficient to pay claims to lenders and meet federally mandated reserve levels, so at times it may be necessary to transfer an amount from the Guaranty Agency Operating Fund (0880) to the Federal Fund to maintain the minimum reserve level.</p> <p>Although this appropriation is infrequently used, this request for a transfer appropriation of \$1,000,000 is necessary to ensure federal compliance in the event that the DHE is required to transfer money to the Federal Reserve Fund from the Guaranty Operating Fund in order to make adjustments to collections from defaulted borrowers and to ensure that the Federal Fund has sufficient cash flow to meet obligations and minimum reserve levels.</p>									

CORE DECISION ITEM

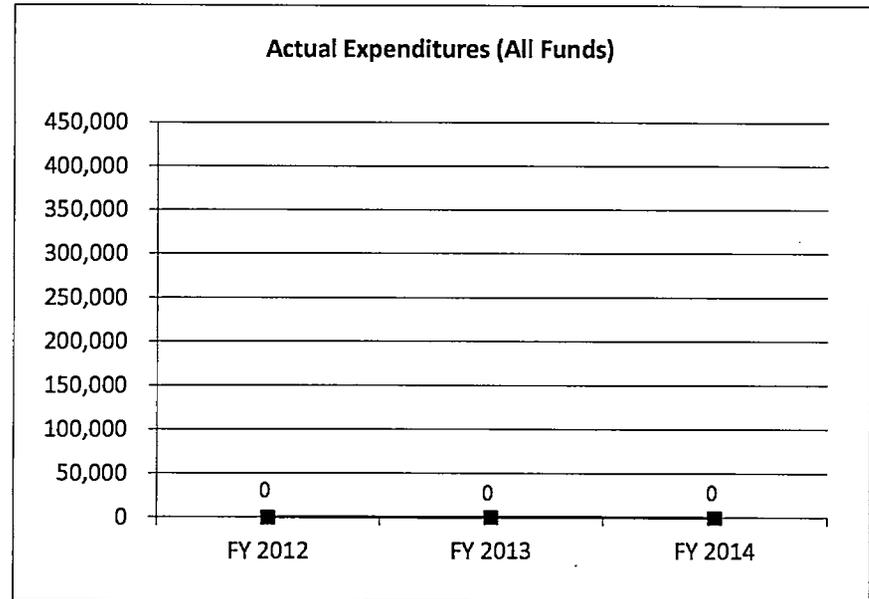
Department of Higher Education	Budget Unit <u>55732C</u>
Division of Student Loan Program	
Core - Transfer to Federal Student Loan Reserve Fund	

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,000,000	1,000,000	1,000,000	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

GUARANTY AGENCY OPER-TRANSFER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPER-TRANSFER								
CORE								
TRANSFERS OUT	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Federal Student Loan Reserve

Program is found in the following core budget(s): Transfer to Federal Student Loan Reserve Fund

1. What does this program do?

This program allows DHE to transfer funds from the Guaranty Agency Operating Fund to the Federal Reserve Fund in order to make adjustments to the federal government's share of collections on defaulted student loans and to maintain minimum reserve levels. This request is part of the DHE Student Loan Program.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

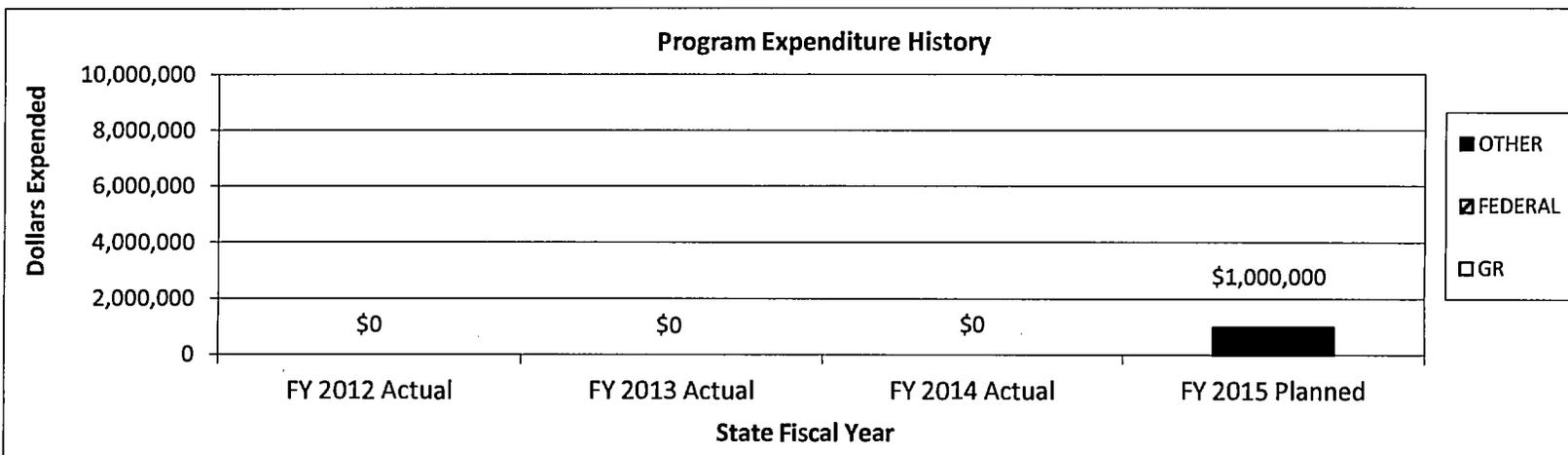
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education
Federal Student Loan Reserve
Program is found in the following core budget(s): Transfer to Federal Student Loan Reserve Fund
6. What are the sources of the "Other " funds? Guaranty Agency Operating Fund (0880)
7a. Provide an effectiveness measure. N/A
7b. Provide an efficiency measure. N/A
7c. Provide the number of clients/individuals served, if applicable. N/A
7d. Provide a customer satisfaction measure, if available. N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DOCTORATE PHARMACY PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
TOTAL - PD	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
TOTAL	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
GRAND TOTAL	\$1,940,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57683C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - UMKC/MSU Doctor of Pharmacy Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	2,000,000	0	0	2,000,000	PSD	2,000,000	0	0	2,000,000
Total	2,000,000	0	0	2,000,000	Total	2,000,000	0	0	2,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This request is for continuation of the core funding for a satellite Doctor of Pharmacy program developed by the University of Missouri - Kansas City (UMKC) at Missouri State University (MSU). This will allow students to be admitted to the joint program to increase the number of licensed pharmacists. The sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education costs will be a part of UMKC's budget. The pharmacy students on the MSU campus are registered at UMKC, are considered and treated as UMKC students, but have the opportunity for ancillary services at MSU such as parking, library facilities, and other student activities.

The first class of this satellite program admitted 30 students in Fall 2014.

CORE DECISION ITEM

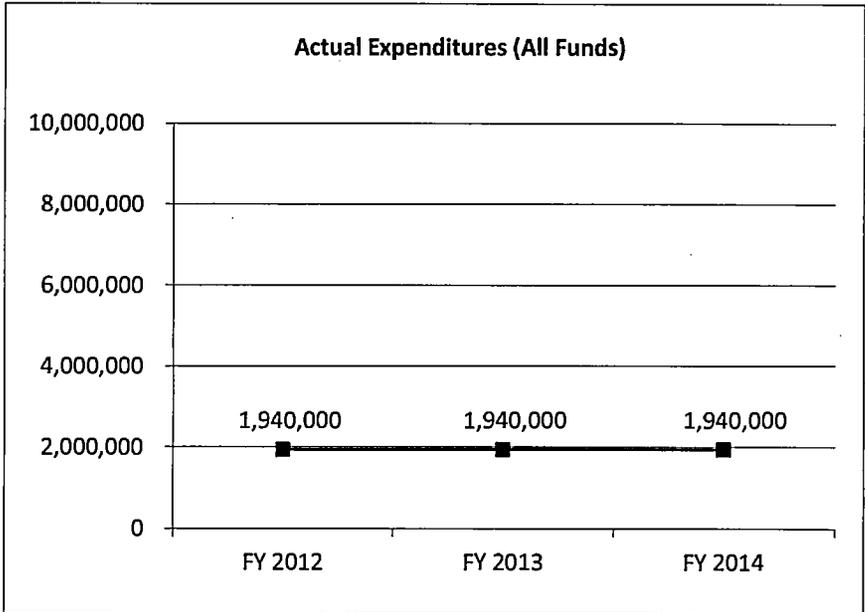
Department of Higher Education	Budget Unit <u>57683C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - UMKC/MSU Doctor of Pharmacy Program	

3. PROGRAM LISTING (list programs included in this core funding)

UMKC/MSU Doctor of Pharmacy Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	2,000,000	2,000,000	2,000,000	2,000,000
Less Reverted (All Funds)	(60,000)	(60,000)	(60,000)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,940,000	1,940,000	1,940,000	N/A
Actual Expenditures (All Funds)	1,940,000	1,940,000	1,940,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
DOCTORATE PHARMACY PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	0.00	2,000,000	0	0	2,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	0.00	2,000,000	0	0	2,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	2,000,000	0	0	2,000,000	
	Total	0.00	2,000,000	0	0	2,000,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DOCTORATE PHARMACY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
TOTAL - PD	1,940,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
GRAND TOTAL	\$1,940,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00
GENERAL REVENUE	\$1,940,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program

1. What does this program do?

The purpose of this funding is for UMKC to develop a satellite Doctor of Pharmacy program at Missouri State University. The staffing and distance education costs will be a part of UMKC's budget. The pharmacy students on the MSU campus will be registered at UMKC, will be considered and treated as UMKC students, but will have the opportunity for ancillary services at MSU such as parking, library facilities, and other student activities. The first class of this satellite program admitted 30 students in Fall 2014. The program has completed renovation of a 15,000 sq. ft. state-of-the-art distance education space on the MSU campus as well as hiring an Associate Dean to lead the site along with its first faculty member on site in July of 2014. Once this infrastructure is solidified, the sustaining appropriation supports the additional personnel and distance education costs for the program.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

UMKC Pharmacy is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950.

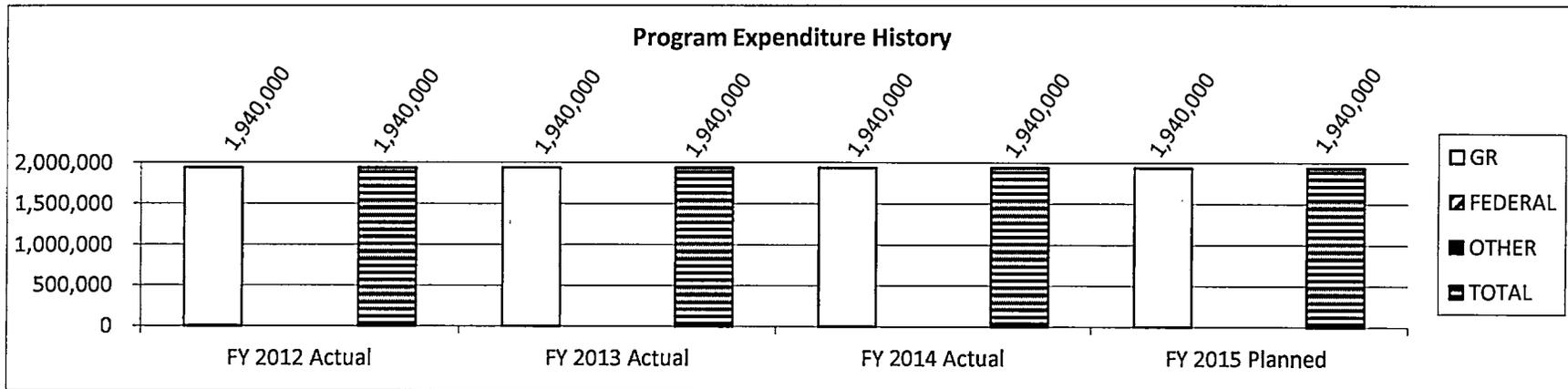
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

<p>Department of Higher Education Program Name: University of Missouri Program is found in the following core budget(s): University of Missouri - UMKC/MSU Doctor of Pharmacy Program</p>																				
<p>6. What are the sources of the "Other " funds? N/A</p>																				
<p>7a. Provide an effectiveness measure.</p> <p>Additional students admitted to joint program to increase the number of licensed pharmacists:</p> <table border="1" style="margin-left: auto; margin-right: auto; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">FY2013 Planned</th> <th style="text-align: center;">FY2014 Planned</th> <th style="text-align: center;">FY2015 Admitted</th> <th style="text-align: center;">FY2016 Planned</th> <th style="text-align: center;">FY2017 Planned</th> <th style="text-align: center;">FY2018 Planned</th> <th style="text-align: center;">FY2019 Planned</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">30</td> </tr> </tbody> </table> <p>In June of 2014, the Accreditation Council for Pharmacy Education (ACPE) confirmed the accreditation status of the satellite program. The first class of this satellite program admitted 30 students in Fall 2014.</p>							FY2013 Planned	FY2014 Planned	FY2015 Admitted	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	0	0	30	30	30	30	30
FY2013 Planned	FY2014 Planned	FY2015 Admitted	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned														
0	0	30	30	30	30	30														
<p>7b. Provide an efficiency measure.</p> <p>Number of student graduates from joint pharmacy program:</p> <table border="1" style="margin-left: auto; margin-right: auto; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">FY2016 Planned</th> <th style="text-align: center;">FY2017 Planned</th> <th style="text-align: center;">FY2018 Planned</th> <th style="text-align: center;">FY2019 Planned</th> <th style="text-align: center;">FY2020 Planned</th> <th style="text-align: center;">FY2021 Planned</th> <th style="text-align: center;">FY2022 Planned</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">30</td> </tr> </tbody> </table>							FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned	0	0	30	30	30	30	30
FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned														
0	0	30	30	30	30	30														
<p>7c. Provide the number of clients/individuals served, if applicable. N/A</p>																				
<p>7d. Provide a customer satisfaction measure, if available. N/A</p>																				

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
JOBS FOR AMERICAS GRADUATES								
Jobs for America's Graduates - 1555010								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	500,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	500,000	0.00
TOTAL	0	0.00	0	0.00	0	0.00	500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$500,000	0.00

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit <u>55750C</u>
Division of Community Colleges	
Jobs for America's Graduates	DI# <u>1555010</u>

1. AMOUNT OF REQUEST

	FY 2016 Budget Request				FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total	GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0
EE	0	0	0	0	EE	0	0	0
PSD	0	0	0	0	PSD	500,000	0	500,000
TRF	0	0	0	0	TRF	0	0	0
Total	0	0	0	0	Total	500,000	0	500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55750C</u>
Division of Community Colleges		
Jobs for America's Graduates	DI#	<u>1555010</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Jobs for America's Graduates (JAG) is a 35-year-old non-profit and employment program dedicated to help at-risk youth to graduate from high school and make successful transitions to postsecondary education and meaningful employment. JAG is a voluntary in-school program that counts as a high school elective and focuses on a set of core competencies that prepare students to succeed in the workforce.

Funding for JAG-Missouri in cooperation with the Missouri Community College Association is intended to promote and expand state organizations and local programs in an effort to achieve dropout prevention, postsecondary education, careers and leadership development for at-risk youth. A combination of Community Development Block Grants (CDBG) through the State of Missouri and a private matching contribution from USA Funds will enable JAG-Missouri to provide incentive funding to new JAG schools for at least the first year of implementation. The incentive funding covers approximately half of the cost to deliver the program for a full calendar year with the schools/school districts covering the other half.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The Governor recommended general revenue funding of \$500,000 for Missouri's community colleges to expand jobs for America's graduates.

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55750C
Division of Community Colleges		
Jobs for America's Graduates	DI#	1555010

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR		Dept Req FED		Dept Req OTHER		Dept Req TOTAL		Dept Req One-Time	
	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE
							0		0.0	
							0		0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers							0			
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55750C</u>
Division of Community Colleges		
Jobs for America's Graduates	DI#	<u>1555010</u>

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0	0.0	
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions (800)	<u>500,000</u>						<u>500,000</u>		
Total PSD	<u>500,000</u>		<u>0</u>		<u>0</u>		<u>500,000</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>500,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>500,000</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	<u>55750C</u>
Division of Community Colleges		
Jobs for America's Graduates	DI#	<u>1555010</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

- 6a. Provide an effectiveness measure.**
JAG Results and Student Success - Class of 2013
- **91% Graduation Rate** - Completion of a high school diploma or GED
 - **Positive Outcome Rate of nearly 80%** - After graduation, students are employed, in the military, in postsecondary training or some combination thereof
 - **Job Placement Rate of 59%** - *Double* the employment rate for the at-risk population and *triple* the rate of full time employment
 - **A 71% Full Time Jobs Rate** - *Three times* the national average
 - **43% Higher Education Rate** - Students graduate from high school and successfully transition into post-secondary education
- 6b. Provide an efficiency measure.**
Employment Impact - A recent report conducted by Dr. Andy Sum, Director of the Center for Labor Market Studies at Northeastern University cites JAG as a program that *doubles* the rate that disadvantaged youth get jobs, and *triples* the rate they get full time jobs as compared to their peers who are not in JAG.
- 6c. Provide the number of clients/individuals served, if applicable.**
 JAG currently serves nearly 50,000 students in 1,000 communities in 31 states, including Missouri. JAG-Missouri currently serves 220 students in six schools including Vashon High School in St. Louis, Jennings Alternative School in St. Louis, Kennett High School, Caruthersville High School, Hayti High School, and Pemiscott South High School.
- 6d. Provide a customer satisfaction measure, if available.**
Employer Satisfaction - A random sample survey of employers of JAG graduates were asked by the U.S. Chamber of Commerce to rate their perceptions of JAG workers and the JAG program:
- To quote the Chamber: *"The results portray a highly successful program that enjoys considerable success and one that is valued among JAG employers. Both the JAG program and the worker consistently received high rankings throughout the survey."*
 - An overwhelming majority of supervisors (98%) are "Very Likely" or "Somewhat Likely" to employ other JAG graduates.
 - Only 3% of the JAG workers did not meet supervisors' expectations.

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
JOBS FOR AMERICAS GRADUATES								
Jobs for America's Graduates - 1555010								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	500,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MSU OCCUPATIONAL THERAPY PROG								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
TOTAL - PD	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
TOTAL	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
GRAND TOTAL	\$1,285,250	0.00	\$1,325,000	0.00	\$1,325,000	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57552C</u>
Division of Four-year Colleges and Universities	
Core - Missouri State - Occupational Therapy Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	1,325,000	0	0	1,325,000	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	1,325,000	0	0	1,325,000	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The need of trained therapists is great, and continues to grow. This shortage is not limited just to the Missouri area. Hospitals in southern Missouri have expressed a strong interest in having an OT program that will provide educated professionals for the needs they must meet. Based upon support of the Springfield medical community and community leaders, funding will allow the university to develop and implement a Master of Science in Occupational Therapy degree program with a 48 student capacity (24 per cohort). The two-year, 76 credit hour program will help fill the need for skilled therapists. Offering this degree aligns with goals of MSU's prior and current long-range planning that calls for providing health-care education programs, and it fits the state of Missouri's goal to increase the number of degrees granted in critical disciplines of workforce need.

MSU-WP has surveyed health care providers from the region to determine the needs of this area in regard to health professionals. Local providers have expressed a need to increase the programming in the area of allied health to better protect the health and wellness of the communities we serve and be prepared in times of disaster. Funding will allow the West Plains campus to enhance the current nursing and respiratory care programs and initiate a new Associate of Applied Science in Allied Health-Certified Nursing Assistant program. MSU-WP plans to expand into health information technology as well as being one of only a few programs to offer certification as a nurse's aide while obtaining an associate degree in allied health.

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57552C</u>
Division of Four-year Colleges and Universities	
Core - Missouri State - Occupational Therapy Program	

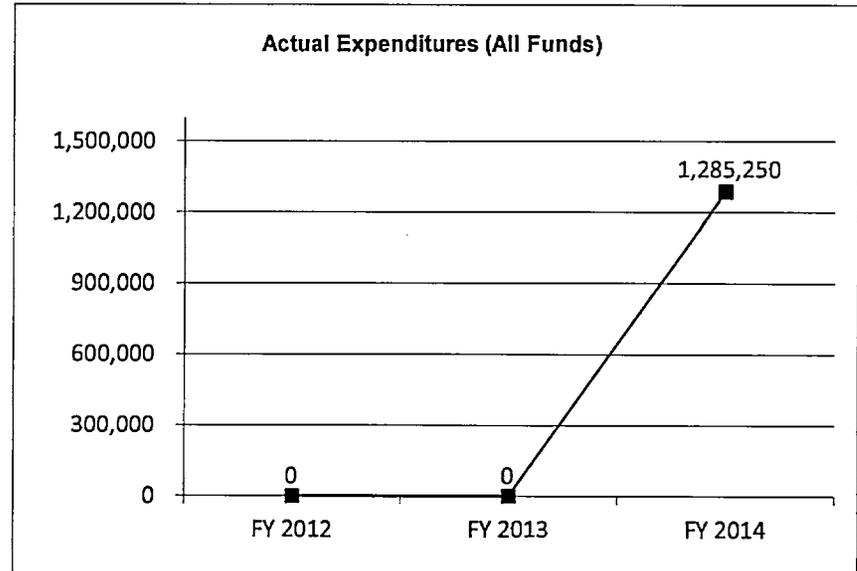
Because of Missouri State's investment in these programs in reliance on the appropriation, Missouri State will move forward with its current plans with these programs by temporarily mitigating the impact of the funding shortfall by reassigning institutional resources. If Missouri State does not receive the appropriation going forward, the university will be forced to charge significant program fees to students enrolled in the Springfield occupational therapy program to raise sufficient revenue to support the program. With regard to the West Plains health programs, the university will either have to charge program fees to students enrolled in the programs or eliminate the programs.

3. PROGRAM LISTING (list programs included in this core funding)

Missouri State University - Occupational Therapy Program
 Missouri State University - West Plains - Expansion of Allied Health Programs

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	0	0	1,325,000	1,325,000
Less Reverted (All Funds)	0	0	(39,750)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	0	1,285,250	N/A
Actual Expenditures (All Funds)	0	0	1,285,250	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MSU OCCUPATIONAL THERAPY PROG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	1,325,000	0	0	1,325,000	
	Total	0.00	1,325,000	0	0	1,325,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	1,325,000	0	0	1,325,000	
	Total	0.00	1,325,000	0	0	1,325,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1984 8694	PD	0.00	(1,325,000)	0	0	(1,325,000) Core reduction from the FY 15 appropriation level.
NET GOVERNOR CHANGES			0.00	(1,325,000)	0	0	(1,325,000)
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MSU OCCUPATIONAL THERAPY PROG								
CORE								
PROGRAM DISTRIBUTIONS	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
TOTAL - PD	1,285,250	0.00	1,325,000	0.00	1,325,000	0.00	0	0.00
GRAND TOTAL	\$1,285,250	0.00	\$1,325,000	0.00	\$1,325,000	0.00	\$0	0.00
GENERAL REVENUE	\$1,285,250	0.00	\$1,325,000	0.00	\$1,325,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

1. What does this program do?

MSU will develop and implement a two-year, 76 credit hour entry-level M.S. in Occupational Therapy with a 48 student capacity (24 per cohort). Each student in the program will participate in at least one field experience in a rural health setting. MSU will seek accreditation through the Accreditation Council for Occupational Therapy Education (ACOTE) in order for graduates to be eligible for the National Board for Certification in Occupational Therapy (NBCOT) Occupational Therapist Registered (OTR) examination and for state licensure. Program graduates will help meet the need for occupational therapists in Missouri with a focus on rural health. This request is for recurring funding to support the program and additional start-up funding to cover initial start-up costs.

During fiscal year 2014, the Springfield campus commenced start-up initiatives for the new program, including curriculum development and approval; conducted required faculty and administrative staff employment searches for the program director, two assistant professors, one clinical instructor and one clinical assistant professor/academic fieldwork coordinator; developed required equipment needs; and prepared candidacy application. For fiscal year 2014, \$139,662 was spent on start-up costs for the program and four faculty members have been hired and are working on the development of the Master of Occupational Therapy program. In addition, during fiscal year 2014, the University hired an architectural firm to design a new occupational therapy and health science building and commenced construction on the building during the summer of 2014. The building will house the new occupational therapy program. Costs of this building total \$890,715 for fiscal year 2014. The estimated completion date for the building is Fall 2015.

With the start of the first Master of Science in Occupational Therapy degree program anticipated for August 2015, accreditation is expected before graduation of the first class.

MSU-WP will increase the nursing program by an average of 15 students per year, initiate programs in health information technology, and initiate a certified nursing assistant program that also grants an associate of applied science in allied health. MSU-WP will enhance existing programs by upgrading the needed technology to train medical professionals in this modern climate of electronic health records and telehealth.

During fiscal year 2014, the West Plains campus commenced start-up initiatives for the new programs, including curriculum development and approval, establishing a clinical cooperative program, completing classroom upgrades and construction, purchasing required lab equipment and conducting required faculty and administrative staff employment searches. For fiscal year 2014, \$109,273 was spent on start-up costs for the program and a nursing faculty, nursing staff and per course faculty employee have been hired for the program.

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

The following are the anticipated new program class start dates:

New nursing evening program - June 2014; 11 students are enrolled in the LPN-RN program

New Health Information Technology Program - August 2014; 15 students are enrolled in HIT

Certified Nursing Assistant Program - Spring semester 2015

Ultrasound Solography Program - Fall semester 2015

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

CBHE has approved the M.S. in Occupational Therapy program.

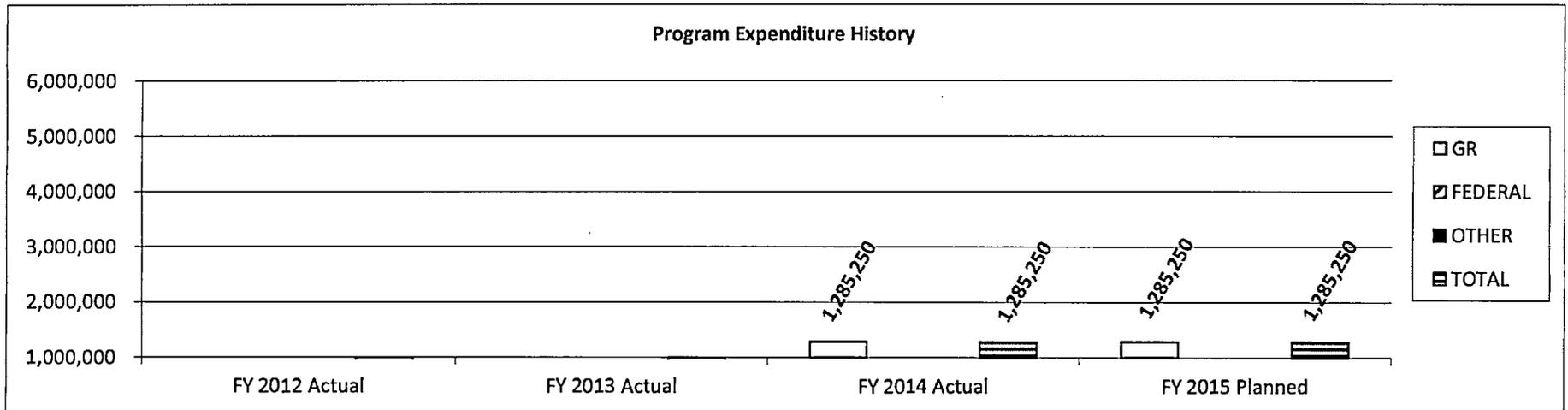
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): Missouri State - Occupational Therapy Program

7a. Provide an effectiveness measure.

- Accreditation of the Master of Science in Occupational Therapy by the Accreditation Council for Occupational Therapy Education (ACOTE®).
- Graduates' pass rates on the National Board for Certification in Occupational Therapy (NBCOT) Occupational Therapist Registered (OTR®) will exceed the national average.
- Graduation rates that are comparable with other health professional programs offered by Missouri State University.
- Rates of employment within 6 months of graduation comparable with other health professional programs offered by Missouri State University.
- At least 50% of the graduates will work in rural and underserved areas.

7b. Provide an efficiency measure.

Outcome measures will be collected and reviewed annually, and used for program quality

7c. Provide the number of clients/individuals served, if applicable.

Representatives from area hospitals in southwest Missouri report a strong interest in the development of an occupational therapy educational program at Missouri State University to help address the shortage of therapists. Senior Vice President of Strategic Initiatives and Communications of the Missouri Hospital Association (MHA), Mary C. Becker, provided a letter of support that stated, "The need for skilled therapists is great, especially in rural area of Missouri. It has taken many of our hospitals two to three years to fill open occupational therapy positions." The Missouri Economic Research and Information Center (MERIC) projected a need for 787 occupational therapists between 2008 and 2018.[1] The shortage of therapists is not limited to the state of Missouri. According to the United States Department of Labor, Bureau of Labor Statistics, employment opportunities in the field are expected to increase at a rate "much faster than average" with a projected increase of 33% between the years 2010 and 2020.[2]

[1] Missouri Economic Research and Information Center (MERIC). (2008). Missouri's Hot Jobs. Retrieved March, 2012, from http://dese.mo.gov/divcareered/documents/MCE_Missouri_Hot_Jobs_2008-2018.pdf

[2] American Occupational Therapy Association (AOTA). (n.d.). About Occupational Therapy. <http://www.aota.org/Consumers.aspx>

7d. Provide a customer satisfaction measure, if available.

Employer satisfaction surveys will indicate high or very high satisfaction with program graduates. For the Springfield program, the survey is anticipated to be conducted during Fall 2018. The West Plains survey will be conducted in November after the Spring semester graduation.

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UM-COLUMBIA COOP MED SCHL EXP								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
TOTAL - PD	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
TOTAL	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
GRAND TOTAL	\$9,700,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57682C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - MU Medical School Partnerships	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	10,000,000	0	0	10,000,000	PSD	0	0	0	0
Total	10,000,000	0	0	10,000,000	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____

2. CORE DESCRIPTION

This request is for continuation of the core funding for a medical school clinical campus in Springfield, Missouri. In response to the shortage of physicians in Missouri, the University of Missouri School of Medicine in Columbia will partner with Cox Health and Mercy Health Systems in Springfield, Missouri to increase clinical opportunities and allow for increased medical school enrollment at MU. The clinical campus in Springfield and expanded educational facilities in Columbia will allow MU to accept 128 total medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield. Once the infrastructure is solidified, the sustaining appropriation supports the additional personnel and distance education costs for the program. The staffing and distance education costs will be part of MU's budget.

The first expanded medical school class admitted 8 students in FY 2015 and will continue with 8 in FY 2016, 8 in Fall 2017, and then 32 each year after.

CORE DECISION ITEM

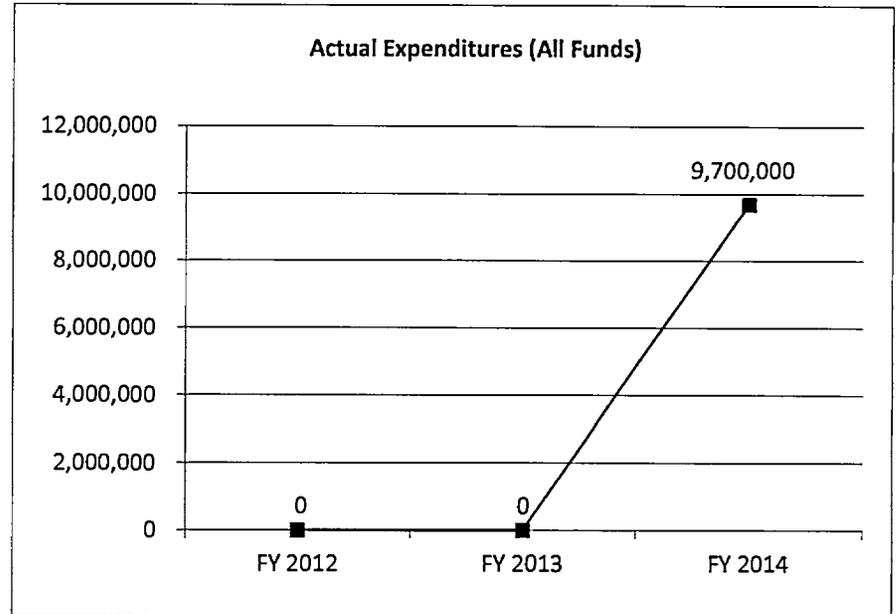
<u>Department of Higher Education</u>	Budget Unit	<u>57682C</u>
<u>Division of Four-year Colleges and Universities</u>		
<u>Core - University of Missouri - MU Medical School Partnerships</u>		
<p>If funding is not sustained for this program, the following impact will occur:</p> <ol style="list-style-type: none">1. Highly qualified students will be unable to study medicine at Missouri's flagship public university because MU will be unable to expand its medical student class size.2. Hundreds of new physicians who would have trained at the clinical campus will not practice in Missouri, where more than 90 percent of counties already lack adequate access to health care.3. Per the economic impact study prepared by the Community Policy Analysis Center (CPAC) under the direction of Thomas Johnson, PhD, Missouri will lose more than \$390 million in annual economic impact that would have been generated by the clinical campus.4. Also per the CPAC study, approximately 3,500 new jobs that would have been created by the economic impact at full effect will not be available to Missouri workers. FTE Employees Employed in FY15 to be terminated: 9 FTE Employees to be shifted to different appropriation: 5 FTE Vacancies Eliminated: 21		
3. PROGRAM LISTING (list programs included in this core funding)		
MU Medical School		

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57682C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - MU Medical School Partnerships	

4. FINANCIAL HISTORY

	FY 2012 <u>Actual</u>	FY 2013 <u>Actual</u>	FY 2014 <u>Actual</u>	FY 2015 <u>Current Yr.</u>
Appropriation (All Funds)	0	0	10,000,000	10,000,000
Less Reverted (All Funds)	0	0	(300,000)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	0	9,700,000	N/A
Actual Expenditures (All Funds)	0	0	9,700,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

UM-COLUMBIA COOP MED SCHL EXP

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	10,000,000	0	0	10,000,000	
	Total	0.00	10,000,000	0	0	10,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	10,000,000	0	0	10,000,000	
	Total	0.00	10,000,000	0	0	10,000,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1985 8695	PD	0.00	(10,000,000)	0	0	(10,000,000) Core reduction from the FY 15 appropriation level.
NET GOVERNOR CHANGES			0.00	(10,000,000)	0	0	(10,000,000)
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UM-COLUMBIA COOP MED SCHL EXP								
CORE								
PROGRAM DISTRIBUTIONS	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
TOTAL - PD	9,700,000	0.00	10,000,000	0.00	10,000,000	0.00	0	0.00
GRAND TOTAL	\$9,700,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$9,700,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

1. What does this program do?

In response to the shortage of physicians in Missouri, the University of Missouri School of Medicine in Columbia and CoxHealth and Mercy Health Systems in Springfield will increase medical school enrollment at MU by creating a clinical campus in Springfield, Missouri. At the University of Missouri School of Medicine in Columbia and most other medical schools, students complete four years of education to receive a medical degree and become a physician. Students primarily spend the first two years learning foundational aspects of medicine in educational facilities — such as classrooms, labs, libraries and auditoriums — from a variety of biomedical scientists and physician educators. Students spend much of the final two years of medical school in patient-care facilities such as hospitals and clinics. This clinical component of medical student education involves directly interacting with patients under the supervision of physicians practicing in a variety of specialties, such as family and community medicine, internal medicine, pediatrics, surgery, neurology, psychiatry, obstetrics and gynecology.

Each of the past two years, MU received more than 1,500 applicants to medical school, but it only has the capacity to accept 96 new medical students annually. The clinical campus in Springfield and expanded educational facilities in Columbia will allow MU to accept 128 medical students annually, with 30-35 students from each class completing the second two years of their medical education in Springfield. The first expanded medical school class will admit 8 students in FY 2015, 8 in FY 2016, 8 in Fall 2017, and then 32 each year after.

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

MU Medical School is a component of the University of Missouri and falls under these statutes -Section 172.010 - 172.950.

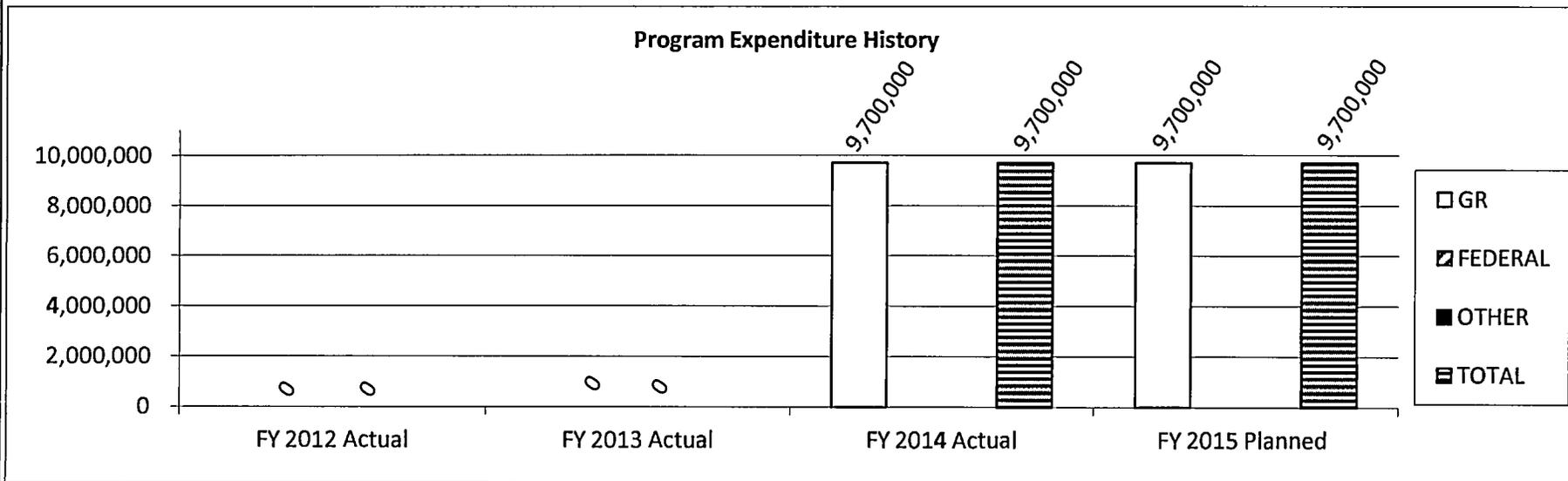
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: University of Missouri

Program is found in the following core budget(s): University of Missouri - MU Medical School Partnerships

7a. Provide an effectiveness measure.

Additional students admitted to MU Medical School to increase the number of physicians:

FY2013 Planned	FY2014 Planned	FY2015 Admitted	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned
0	0	8	8	8	32	32

The first expanded medical school class of 32 students will be admitted in FY 2018 provided all funding is secured.

7b. Provide an efficiency measure.

Number of student graduates from expanded medical school program:

	FY2016 Planned	FY2017 Planned	FY2018 Planned	FY2019 Planned	FY2020 Planned	FY2021 Planned	FY2022 Planned
Additional graduates from expansion	0	0	8	8	8	32	32
Total graduates	96	96	104	104	104	128	128

7c. Provide the number of clients/individuals served, if applicable.

32 additional students per year, beginning in FY 2018

7d. Provide a customer satisfaction measure, if available.

Student surveys will be implemented in FY 2018.

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OUTCOME FUNDING								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	4,898,500	0.00	43,396,533	0.00	0	0.00	0	0.00
LOTTERY PROCEEDS	18,616,574	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	23,515,074	0.00	43,396,533	0.00	0	0.00	0	0.00
TOTAL	23,515,074	0.00	43,396,533	0.00	0	0.00	0	0.00
Outcome Funding - 1555009								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	12,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	12,000,000	0.00
TOTAL	0	0.00	0	0.00	0	0.00	12,000,000	0.00
GRAND TOTAL	\$23,515,074	0.00	\$43,396,533	0.00	\$0	0.00	\$12,000,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55760C</u>
Higher Education Initiatives	
Core - Funding Based on Improved Outcomes	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

Overall, public higher education institutions received \$43,396,533 for performance funding purposes, an approximate five percent increase in their appropriation for FY15. This funding was based on improved institutional outcomes, and the percentage increase received by individual institutions varied as it was dependent on the number of performance measures met. The specific measures met by individual institutions are summarized in the Program Description pertaining to this initiative.

As outlined in the core reconciliation (#5), a core reallocation was processed to move performance funding amounts into the core appropriation for each individual institution. Funding for each institution is detailed below.

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55760C</u>
Higher Education Initiatives	
Core - Funding Based on Improved Outcomes	

Institution	FY 15 Performance Funding		
	GR	Lottery	Total
Crowder	\$ 264,687	\$ -	\$ 264,687
East Central	\$ 179,546	\$ -	\$ 179,546
Jefferson	\$ 345,918	\$ -	\$ 345,918
Metropolitan	\$ 1,813,811	\$ -	\$ 1,813,811
Mineral Area	\$ 233,663	\$ -	\$ 233,663
Moberly	\$ 297,347	\$ -	\$ 297,347
North Central	\$ 114,253	\$ -	\$ 114,253
Ozarks Technical	\$ 496,200	\$ -	\$ 496,200
St. Charles	\$ 360,687	\$ -	\$ 360,687
St. Louis	\$ 2,055,411	\$ -	\$ 2,055,411
State Fair	\$ 248,551	\$ -	\$ 248,551
Three Rivers	\$ 256,055	\$ -	\$ 256,055
	\$ 6,666,129	\$ -	\$ 6,666,129

Institution	FY 15 Performance Funding		
	GR	Lottery	Total
State Technical College	\$ 243,159	\$ -	\$ 243,159
Univ of Central Missouri	\$ 2,781,514	\$ -	\$ 2,781,514
Southeast MO State Univ	\$ 2,287,009	\$ -	\$ 2,287,009
Missouri State University	\$ 4,178,843	\$ -	\$ 4,178,843
Lincoln University	\$ 545,713	\$ -	\$ 545,713
Truman State University	\$ 2,089,069	\$ -	\$ 2,089,069
Northwest MO State Univ	\$ 1,561,530	\$ -	\$ 1,561,530
Missouri Southern State Univ	\$ 958,170	\$ -	\$ 958,170
MO Western State Univ	\$ 667,862	\$ -	\$ 667,862
Harris-Stowe State Univ	\$ 404,015	\$ -	\$ 404,015
University of Missouri	\$ 21,013,520	\$ -	\$ 21,013,520
	\$ 36,730,404	\$ -	\$ 36,730,404

3. PROGRAM LISTING (list programs included in this core funding)

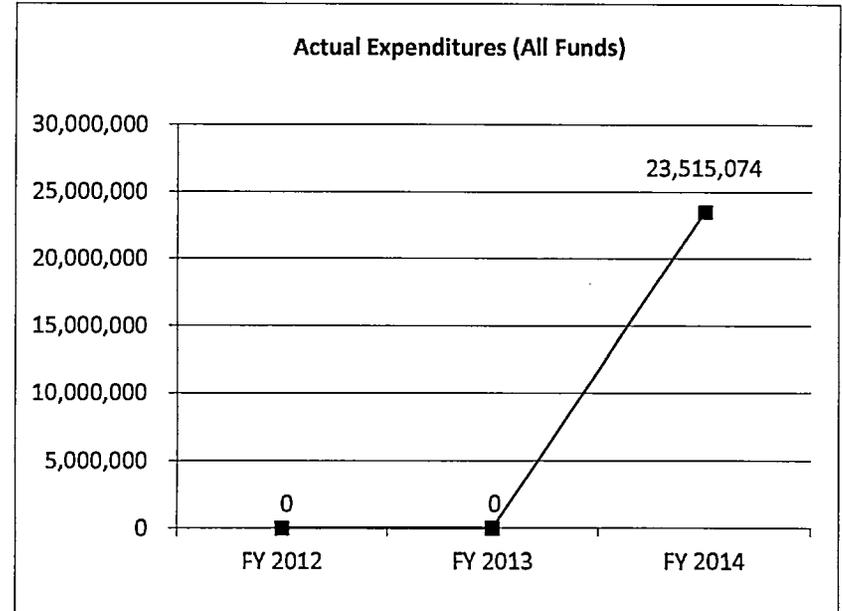
Funding Based on Improved Outcomes (Performance Funding)

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55760C</u>
Higher Education Initiatives	
Core - Funding Based on Improved Outcomes	

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	0	0	25,050,000	43,396,533
Less Reverted (All Funds)	0	0	(1,534,926)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	0	0	23,515,074	N/A
Actual Expenditures (All Funds)	0	0	23,515,074	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

			Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES									
			PD	0.00	43,396,533	0	0	43,396,533	
			Total	0.00	43,396,533	0	0	43,396,533	
DEPARTMENT CORE ADJUSTMENTS									
Core Reallocation	1022	8540	PD	0.00	(179,546)	0	0	(179,546)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8541	PD	0.00	(345,918)	0	0	(345,918)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8542	PD	0.00	(1,813,811)	0	0	(1,813,811)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8543	PD	0.00	(233,663)	0	0	(233,663)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8544	PD	0.00	(297,347)	0	0	(297,347)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8545	PD	0.00	(114,253)	0	0	(114,253)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8546	PD	0.00	(496,200)	0	0	(496,200)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8547	PD	0.00	(360,687)	0	0	(360,687)	Reallocation of performance funding dollars to each individual institution's core appropriation.

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1022	8548	PD	0.00	(2,055,411)	0	0	(2,055,411) Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8549	PD	0.00	(248,551)	0	0	(248,551) Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8550	PD	0.00	(256,055)	0	0	(256,055) Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8551	PD	0.00	(243,159)	0	0	(243,159) Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8552	PD	0.00	(2,781,514)	0	0	(2,781,514) Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8553	PD	0.00	(2,287,009)	0	0	(2,287,009) Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8554	PD	0.00	(4,178,843)	0	0	(4,178,843) Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8555	PD	0.00	(545,713)	0	0	(545,713) Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8556	PD	0.00	(2,089,069)	0	0	(2,089,069) Reallocation of performance funding dollars to each individual institution's core appropriation.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
OUTCOME FUNDING

5. CORE RECONCILIATION DETAIL

			Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS									
Core Reallocation	1022	8557	PD	0.00	(1,561,530)	0	0	(1,561,530)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8558	PD	0.00	(958,170)	0	0	(958,170)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8559	PD	0.00	(667,862)	0	0	(667,862)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8560	PD	0.00	(404,015)	0	0	(404,015)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8561	PD	0.00	(21,013,520)	0	0	(21,013,520)	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1022	8539	PD	0.00	(264,687)	0	0	(264,687)	Reallocation of performance funding dollars to each individual institution's core appropriation.
NET DEPARTMENT CHANGES				0.00	(43,396,533)	0	0	(43,396,533)	
DEPARTMENT CORE REQUEST									
			PD	0.00	0	0	0	0	
			Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE									
			PD	0.00	0	0	0	0	
			Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OUTCOME FUNDING								
CORE								
PROGRAM DISTRIBUTIONS	23,515,074	0.00	43,396,533	0.00	0	0.00	0	0.00
TOTAL - PD	23,515,074	0.00	43,396,533	0.00	0	0.00	0	0.00
GRAND TOTAL	\$23,515,074	0.00	\$43,396,533	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$4,898,500	0.00	\$43,396,533	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$18,616,574	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes

1. What does this program do?

The Performance Funding initiative was developed by the CBHE Performance Funding Task Force and adopted by the Coordinating Board for Higher Education in 2012 as a viable way to link increased appropriations to base funding for higher education institutions to performance. Pursuant to SB 492 (2014), performance funding applies to at least 90 percent of new appropriations from the state, and funding earned through performance in one year will be added to an institution's base the following year. The remaining 10 percent is distributed based on the sector specific equity formula. The amount of funding an institution receives is to be based on its success in achieving five performance measures. For the public four-year sector, one measure is institution-specific chosen by each of the public four-year institutions to be approved by the Coordinating Board for Higher Education. Performance measures are to be evaluated on a three-year rolling average with success being defined for each institution individually as improvement over that institution's performance from the previous three-year average, or, when applicable, maintenance of a high level of performance in relation to a previously established and externally validated threshold. An institution succeeding on all five measures would receive 100% of its available increase in funding, whereas an institution demonstrating success on only two of the five measures would earn two-fifths of its available increase.

SB 492 also stipulates the development of a sixth institutional performance measure which would measure student job placement in a field or position associated with the student's degree level and pursuit of a graduate degree. This measure would not be applicable in any year in which the state unemployment rate has increased from the previous calendar year's state unemployment rate. The Coordinating Board for Higher Education approved the recommendation from its Performance Funding Task Force that FY 2016 be a pilot year for this measure in order to collect initial data and develop the measurement parameters and performance benchmarks. Because this data has not generally been collected previously and no other state has established best practices for such reports, it may be FY 2019 before sufficient data is available to determine performance success for purposes of funding.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Performance funding is a component of public higher education institutions and falls under these statutes - Section 163.191.1, RSMo, Chapters 172, 174, 175 and 178, RSMo

3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

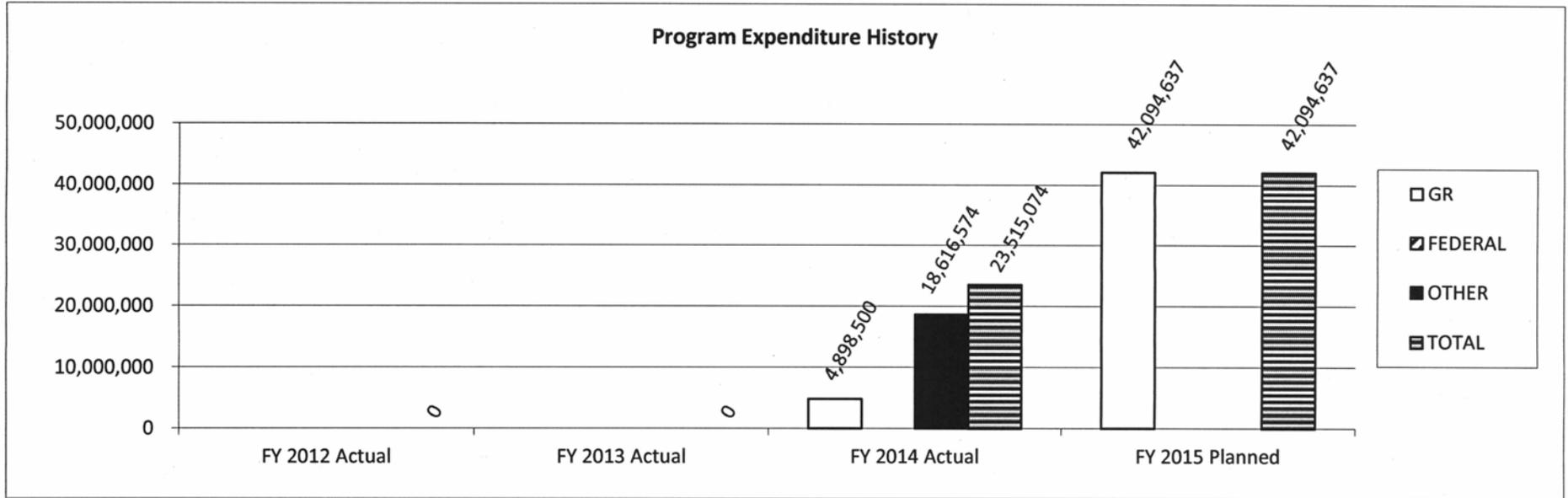
PROGRAM DESCRIPTION

Department of Higher Education

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291)

PROGRAM DESCRIPTION

Department of Higher Education
Funding Based on Improved Outcomes
Program is found in the following core budget(s): Funding Based on Improved Outcomes

7a. Provide an effectiveness measure.

'✓' indicates performance at or above established threshold

'x' indicates performance below established threshold

FY 15 PERFORMANCE FUNDING - RESULTS SUMMARY
 4-YEAR INSTITUTIONS

	Student Success/Progress*		Degree Production*		Quality of Student Learning*			Financial Responsibility/Efficiency*		Mission-specific	Total
	Freshman to Sophomore Retention	Completion Of 24 Credit Hours Within First Academic Year	Total Degrees Awarded	Six-Year Graduation Rate	General Education Assessment	Major Field Assessment	Professional/Occupational Licensure Test Pass Rates	Percent of Total E&G Expended on Core Mission	Educational Revenue per FTE vs. CPI	Institution-Specific, Custom Measure	
Harris-Stowe		x	✓				✓		✓	✓	4
Lincoln University		✓	✓				x	✓		x	3
Missouri State		✓		✓			✓	✓		✓	5
Missouri Southern	x		✓				✓		✓	✓	4
Missouri Western	x			x	✓				✓	✓	3
Northwest MO State	✓			✓	✓			✓		✓	5
Southeast MO State	✓		✓				✓	✓		✓	5
Truman State	✓			✓		✓		✓		✓	5
U of Central Missouri	✓		✓		✓			✓		✓	5
UM System	✓			✓			✓	✓		✓	5

*Each institution selects one measure per category.

PROGRAM DESCRIPTION

Department of Higher Education

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes

FY 15 PERFORMANCE FUNDING - RESULTS SUMMARY

2-YEAR INSTITUTIONS

	Three-year Graduation and Transfer Rate	Math Developmental Student Success	English Developmental Student Success	Licensure/Certif ication Exam Pass Rate	Responsibility and Efficiency	Total
Mineral Area	✓	✓	✓	✓	x	 4
Crowder College	✓	✓	✓	✓	✓	 5
East Central	x	✓	✓	✓	x	 3
Jefferson College	x	✓	✓	✓	✓	 4
Metropolitan CC	✓	✓	✓	✓	✓	 5
MSU-West Plains	✓	✓	✓	✓	✓	 5
Moberly Area	✓	✓	✓	✓	✓	 5
North Central	✓	✓	✓	✓	x	 4
Ozarks Tech Clg	x	✓	✓	✓	✓	 4
Saint Charles CC	✓	✓	✓	✓	x	 4
Saint Louis CC	x	✓	✓	✓	✓	 4
State Fair CC	x	✓	✓	✓	✓	 4
Three Rivers CC	✓	✓	✓	✓	✓	 5

	First Year Retention	Graduation Rate	Graduate 180- day Placement Rate	Major Field Assessment Pass Rate	Completions per FTE Student	Total
State Technical Clg	✓	✓	✓	✓	✓	 5

PROGRAM DESCRIPTION

Department of Higher Education

Funding Based on Improved Outcomes

Program is found in the following core budget(s): Funding Based on Improved Outcomes

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit <u>55760C</u>
Higher Education Initiatives	
Outcome Funding	DI# <u>1555009</u>

1. AMOUNT OF REQUEST

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	12,000,000	0	0	12,000,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	12,000,000	0	0	12,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Funding based on improved outcomes and to address inequities</u>	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Additional funding for Missouri's public higher education institutions is needed to ensure their continued quality and ability to serve Missouri students.

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit <u>55760C</u>
Higher Education Initiatives	
Outcome Funding	DI# <u>1555009</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The governor recommended \$12,000,000 in new general revenue funding for public higher education institutions based on improved institutional outcomes and equity pursuant to the resource allocation model established in SB 492 (2014). According to this model, 90% is to be distributed based on achievement of performance funding measures and 10% is to be distributed according to equity formulas provided by the Missouri Community Colleges Association and the Council on Public Higher Education . Funding amounts for each institution are detailed below. The amount each institution receives for performance funding is dependent upon how many of their five performance measure targeted outcomes were met (1 out of 5 equates to 20%, 2 out of 5 equates to 40%, 3 out of 5 equates to 60%, 4 out of 5 equates to 80%, and 5 out of 5 equates to 100%). All measures were evaluated based on a three-year rolling average with success being defined for each institution individually as improvement over that institution's performance from the previous year, or, when applicable, maintenance of a high level of performance in relation to a previously established and externally validated threshold.

Institution	FY 16 Core Funding	# of Measures Improved (out of 5)	% of Measures Improved	Performance Funding	Equity Funding	FY 16 Total Funding	Change in Funding	% Change
Crowder College	4,910,317	4	80%	68,963	7,636	4,986,916	76,599	1.56%
East Central College	5,328,704	3	60%	56,129	7,090	5,391,923	63,219	1.19%
Jefferson College	7,791,431	3	60%	82,070	10,376	7,883,877	92,446	1.19%
Metropolitan Community College	32,657,833	4	80%	458,664	38,197	33,154,694	496,861	1.52%
Mineral Area College	5,281,123	5	100%	92,714	7,266	5,381,103	99,980	1.89%
Moberly Area Community College	5,513,964	4	80%	77,441	8,546	5,599,951	85,987	1.56%
North Central Missouri College	2,571,251	5	100%	45,140	3,261	2,619,652	48,401	1.88%
Ozarks Technical Community College	11,543,277	5	100%	202,650	20,099	11,766,026	222,749	1.93%
St. Charles Community College	8,224,593	5	100%	144,388	12,247	8,381,228	156,635	1.90%
St. Louis Community College	45,791,644	2	40%	321,561	54,417	46,167,622	375,978	0.82%
State Fair Community College	5,650,002	3	60%	59,513	8,189	5,717,704	67,702	1.20%
Three Rivers Community College	4,723,484	3	60%	49,754	7,008	4,780,246	56,762	1.20%
Community College Subtotal	139,987,623			1,658,987	184,332	141,830,942	1,843,319	1.32%

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education		Budget Unit <u>55760C</u>						
Higher Education Initiatives								
Outcome Funding		DI# <u>1555009</u>						
Institution	FY 16 Core Funding	# of Measures Improved (out of 5)	% of Measures Improved	Performance Funding	Equity Funding	FY 16 Total Funding	Change in Funding	% Change
State Technical College of Missouri	4,958,697	5	100%	59,136	6,159	5,023,992	65,295	1.32%
University of Central Missouri	56,722,993	5	100%	676,463	-	57,399,456	676,463	1.19%
Southeast Missouri State University	46,638,632	5	100%	556,200	112,842	47,307,674	669,042	1.43%
Missouri State University	79,764,521	5	100%	951,251	267,144	80,982,916	1,218,395	1.53%
Missouri State University - West Plains	5,453,985	5	100%	65,043	-	5,519,028	65,043	1.19%
Lincoln University	18,183,935	5	100%	216,857	-	18,400,792	216,857	1.19%
Truman State University	42,602,063	5	100%	508,061	-	43,110,124	508,061	1.19%
Northwest Missouri State University	31,844,042	5	100%	379,764	-	32,223,806	379,764	1.19%
Missouri Southern State University	24,185,221	4	80%	230,742	-	24,415,963	230,742	0.95%
Missouri Western State University	22,254,114	5	100%	265,397	3,950	22,523,461	269,347	1.21%
Harris-Stowe State University	10,197,772	5	100%	121,616	-	10,319,388	121,616	1.19%
University of Missouri	428,525,516	5	100%	5,110,483	625,573	434,261,572	5,736,056	1.34%
Four Year Institution Subtotal	771,331,491			9,141,013	1,015,668	781,488,172	10,156,681	1.32%
Two and Four Year Institutions Total	911,319,114			10,800,000	1,200,000	923,319,114	12,000,000	1.32%

NEW DECISION ITEM

RANK: _____ OF 10

<u>Department of Higher Education</u>	<u>Budget Unit 55760C</u>
<u>Higher Education Initiatives</u>	
<u>Outcome Funding</u>	<u>DI# 1555009</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR	Dept Req FTE	Dept Req FED DOLLARS	Dept Req FED	Dept Req FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
									0	0.0	
									0	0.0	
Total PS	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
									0		
									0		
Total EE	<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions									0		
Total PSD	<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>
Transfers											
Total TRF	<u>0</u>			<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55760C
Higher Education Initiatives		
Outcome Funding	DI#	1555009

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR	Gov Rec FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
								0	0.0	
								0	0.0	
Total PS	0		0.0	0		0	0.0	0	0.0	0
								0		
								0		
								0		
Total EE	0			0		0		0		0
Program Distributions	12,000,000							12,000,000		
Total PSD	12,000,000			0		0		12,000,000		0
Transfers										
Total TRF	0			0		0		0		0
Grand Total	12,000,000		0.0	0		0	0.0	12,000,000	0.0	0

NEW DECISION ITEM

RANK: _____ OF 10

<u>Department of Higher Education</u>	<u>Budget Unit 55760C</u>
<u>Higher Education Initiatives</u>	
<u>Outcome Funding</u>	<u>DI# 1555009</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an effectiveness measure.

"✓" indicates performance at or above established threshold

"x" indicates performance below established threshold

PERFORMANCE FUNDING - RESULTS SUMMARY FOR NEW FY16 FUNDING
4-YEAR INSTITUTIONS

	Student Success/Progress*		Degree Production*		Quality of Student Learning*			Financial Responsibility/Efficiency*		Mission-specific	Total
	Freshman to Sophomore Retention	Completion Of 24 Credit Hours Within First Academic Year	Total Degrees Awarded	Six-Year Graduation Rate	General Education Assessment	Major Field Assessment	Professional/Occupational Licensure Test Pass Rates	Percent of Total E&G Expended on Core Mission	Educational Revenue per FTE vs. CPI	Institution-Specific, Custom Measure	
Harris-Stowe State University		✓	✓			✓			✓	✓	 5
Lincoln University		✓	✓		✓			✓		✓	 5
Missouri State University		✓		✓			✓	✓		✓	 5
Missouri Southern State University	✓		✓				✓		x	✓	 4
Missouri Western State University		✓		✓	✓			✓		✓	 5
Northwest Missouri State University	✓			✓	✓			✓		✓	 5
Southeast Missouri State University	✓		✓				✓	✓		✓	 5
Truman State University	✓			✓		✓		✓		✓	 5
University of Central Missouri		✓	✓		✓			✓		✓	 5
UM System	✓			✓			✓	✓		✓	 5

*Each institution selects one measure per category.

NEW DECISION ITEM

RANK: _____ OF 10

Department of Higher Education	Budget Unit	55760C
Higher Education Initiatives		
Outcome Funding	DI#	1555009

PERFORMANCE FUNDING - RESULTS SUMMARY FOR NEW FY16 FUNDING
2-YEAR INSTITUTIONS

	Three-year Graduation and Transfer Rate	Math Developmental Student Success	English Developmental Student Success	Licensure/ Certification Exam Pass Rate	Institution Specific, Responsibility and Efficiency	Total
Crowder College	✓	✓	x	✓	✓	 4
East Central College	x	✓	x	✓	✓	 3
Jefferson College	x	x	✓	✓	✓	 3
Metropolitan Community Colleges	✓	x	✓	✓	✓	 4
Mineral Area College	✓	✓	✓	✓	✓	 5
Missouri State-West Plains	✓	✓	✓	✓	✓	 5
Moberly Area Community College	✓	✓	x	✓	✓	 4
North Central Missouri College	✓	✓	✓	✓	✓	 5
Ozarks Technical College	✓	✓	✓	✓	✓	 5
Saint Charles Community College	✓	✓	✓	✓	✓	 5
Saint Louis Community Colleges	x	x	x	✓	✓	 2
State Fair Community College	x	x	✓	✓	✓	 3
Three Rivers Community College	✓	✓	x	x	✓	 3
	First Year Retention	Graduation Rate	Graduate 180- day Placement Rate	Major Field Assessment Pass Rate	Completions per FTE Student	Total
State Technical College	✓	✓	✓	✓	✓	 5

NEW DECISION ITEM

RANK: _____ OF 10

<u>Department of Higher Education</u>	<u>Budget Unit</u> <u>55760C</u>
<u>Higher Education Initiatives</u>	
<u>Outcome Funding</u>	<u>DI#</u> <u>1555009</u>

- 6b. Provide an efficiency measure.
See tables above.

- 6c. Provide the number of clients/individuals served, if applicable.
N/A

- 6d. Provide a customer satisfaction measure, if available.
N/A

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

In accordance with the performance funding proposal (Funding Based on Improved Outcomes), money is to be distributed to institutions based on their success in improving on or meeting external benchmarks in the measures specified above. It is anticipated that this incentive will enhance the focus of institutions in these areas. Individual institutions formulate their own strategies to achieve success on these measures.

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OUTCOME FUNDING								
Outcome Funding - 1555009								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	12,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	12,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$12,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$12,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

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DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	FTE
COMMUNITY COLLEGE APPROPS									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	118,393,019	0.00	122,831,503	0.00	129,497,632	0.00	129,497,632	0.00	0.00
LOTTERY PROCEEDS	4,819,288	0.00	10,489,991	0.00	10,489,991	0.00	10,489,991	0.00	0.00
TOTAL - PD	123,212,307	0.00	133,321,494	0.00	139,987,623	0.00	139,987,623	0.00	0.00
TOTAL	123,212,307	0.00	133,321,494	0.00	139,987,623	0.00	139,987,623	0.00	0.00
GRAND TOTAL	\$123,212,307	0.00	\$133,321,494	0.00	\$139,987,623	0.00	\$139,987,623	0.00	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55770C</u>
Division of Community Colleges	
Core - Community College Appropriations	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	129,497,632	0	10,489,991	139,987,623	PSD	129,497,632	0	10,489,991	139,987,623
Total	129,497,632	0	10,489,991	139,987,623	Total	129,497,632	0	10,489,991	139,987,623
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291)

Other Funds: Lottery Proceeds Fund (0291)

2. CORE DESCRIPTION

The core appropriation provides aid to community colleges. This request is a continuation of the community college base state aid appropriation consisting of general revenue and lottery funds totaling \$139,987,623. Included in this core is funding for maintenance and repair (M&R) purposes. In order to be eligible for state funds for maintenance and repair, local matching funds must be provided on a 50/50 state/local match rate.

As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer funds designated in FY15 as Funding Based on Improved Outcomes (performance funding) to the institutions' core appropriations.

Institution	GR TAFP	*Equity Adjustment	GR TAFP after Equity Adj	M&R TAFP (GR)	Lottery TAFP	Performance Funding (GR)	Total GR	Total Lottery	Total Appropriation	FY16 Gov Recs
Crowder	\$ 3,879,032	\$ 91,983	\$ 3,971,015	\$ 197,197	\$ 477,418	\$ 264,687	\$ 4,432,899	\$ 477,418	\$ 4,910,317	\$ 4,910,317
East Central	\$ 4,619,035	\$ 1,001	\$ 4,620,036	\$ 143,895	\$ 385,227	\$ 179,546	\$ 4,943,477	\$ 385,227	\$ 5,328,704	\$ 5,328,704
Jefferson	\$ 6,558,262	\$ 6,596	\$ 6,564,858	\$ 343,343	\$ 537,312	\$ 345,918	\$ 7,254,119	\$ 537,312	\$ 7,791,431	\$ 7,791,431
Metropolitan	\$ 27,280,387	\$ (360,570)	\$ 26,919,817	\$ 1,186,906	\$ 2,737,299	\$ 1,813,811	\$ 29,920,534	\$ 2,737,299	\$ 32,657,833	\$ 32,657,833
Mineral Area	\$ 4,406,220	\$ 22,563	\$ 4,428,783	\$ 206,159	\$ 412,518	\$ 233,663	\$ 4,868,605	\$ 412,518	\$ 5,281,123	\$ 5,281,123
Moberly	\$ 4,700,164	\$ 101,090	\$ 4,801,254	\$ 136,555	\$ 278,808	\$ 297,347	\$ 5,235,156	\$ 278,808	\$ 5,513,964	\$ 5,513,964
North Central	\$ 2,238,290	\$ -	\$ 2,238,290	\$ 49,818	\$ 168,890	\$ 114,253	\$ 2,402,361	\$ 168,890	\$ 2,571,251	\$ 2,571,251
Ozarks Technical	\$ 9,764,129	\$ 376,364	\$ 10,140,493	\$ 204,347	\$ 702,237	\$ 496,200	\$ 10,841,040	\$ 702,237	\$ 11,543,277	\$ 11,543,277
St. Charles	\$ 7,078,100	\$ 107,379	\$ 7,185,479	\$ 191,680	\$ 486,747	\$ 360,687	\$ 7,737,846	\$ 486,747	\$ 8,224,593	\$ 8,224,593
St. Louis	\$ 39,137,339	\$ (465,088)	\$ 38,672,251	\$ 1,421,467	\$ 3,642,515	\$ 2,055,411	\$ 42,149,129	\$ 3,642,515	\$ 45,791,644	\$ 45,791,644
State Fair	\$ 4,770,651	\$ 56,398	\$ 4,827,049	\$ 192,306	\$ 382,096	\$ 248,551	\$ 5,267,906	\$ 382,096	\$ 5,650,002	\$ 5,650,002
Three Rivers	\$ 4,003,176	\$ 62,284	\$ 4,065,460	\$ 123,045	\$ 278,924	\$ 256,055	\$ 4,444,560	\$ 278,924	\$ 4,723,484	\$ 4,723,484
	\$ 118,434,785	\$ -	\$ 118,434,785	\$ 4,396,718	\$ 10,489,991	\$ 6,666,129	\$ 129,497,632	\$ 10,489,991	\$ 139,987,623	\$ 139,987,623

*Adjustment to the formula used to distribute core appropriations as proposed and agreed to by community college presidents and chancellors

CORE DECISION ITEM

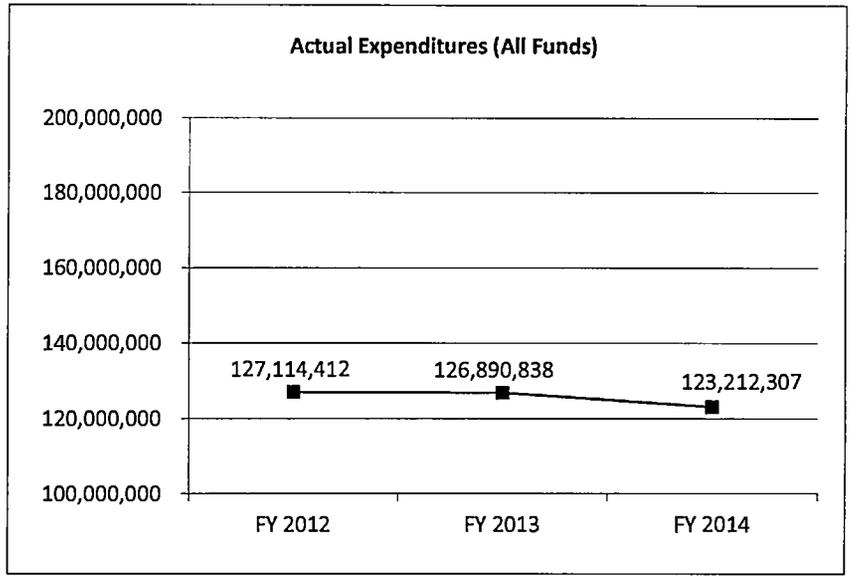
Department of Higher Education	Budget Unit <u>55770C</u>
Division of Community Colleges	
Core - Community College Appropriations	

3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges State Aid, including Maintenance and Repair

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	132,667,206	130,815,295	129,507,142	133,321,494
Less Reverted (All Funds)	(3,700,883)	(3,924,457)	(3,108,310)	N/A
Less Restricted (All Funds)	(1,851,911)	0	(3,186,525)	N/A
Budget Authority (All Funds)	127,114,412	126,890,838	123,212,307	N/A
Actual Expenditures (All Funds)	127,114,412	126,890,838	123,212,307	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPARTMENT OF HIGHER EDUCATION
COMMUNITY COLLEGE APPROPS**

5. CORE RECONCILIATION DETAIL

			Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES									
			PD	0.00	122,831,503	0	10,489,991	133,321,494	
			Total	0.00	122,831,503	0	10,489,991	133,321,494	
DEPARTMENT CORE ADJUSTMENTS									
Core Reallocation	1026 2493		PD	0.00	179,546	0	0	179,546	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026 2495		PD	0.00	345,918	0	0	345,918	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026 2497		PD	0.00	1,813,811	0	0	1,813,811	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026 2499		PD	0.00	233,663	0	0	233,663	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026 2501		PD	0.00	297,347	0	0	297,347	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026 2503		PD	0.00	114,253	0	0	114,253	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026 2508		PD	0.00	496,200	0	0	496,200	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026 2512		PD	0.00	360,687	0	0	360,687	Reallocation of performance funding dollars to each individual institution's core appropriation.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
COMMUNITY COLLEGE APPROPS

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation	
DEPARTMENT CORE ADJUSTMENTS									
Core Reallocation	1026	2515	PD	0.00	2,055,411	0	0	2,055,411	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026	2517	PD	0.00	248,551	0	0	248,551	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026	2519	PD	0.00	256,055	0	0	256,055	Reallocation of performance funding dollars to each individual institution's core appropriation.
Core Reallocation	1026	2489	PD	0.00	264,687	0	0	264,687	Reallocation of performance funding dollars to each individual institution's core appropriation.
NET DEPARTMENT CHANGES			0.00	6,666,129	0	0	6,666,129		
DEPARTMENT CORE REQUEST									
			PD	0.00	129,497,632	0	10,489,991	139,987,623	
			Total	0.00	129,497,632	0	10,489,991	139,987,623	
GOVERNOR'S RECOMMENDED CORE									
			PD	0.00	129,497,632	0	10,489,991	139,987,623	
			Total	0.00	129,497,632	0	10,489,991	139,987,623	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COMMUNITY COLLEGE APPROPS								
CORE								
PROGRAM DISTRIBUTIONS	123,212,307	0.00	133,321,494	0.00	139,987,623	0.00	139,987,623	0.00
TOTAL - PD	123,212,307	0.00	133,321,494	0.00	139,987,623	0.00	139,987,623	0.00
GRAND TOTAL	\$123,212,307	0.00	\$133,321,494	0.00	\$139,987,623	0.00	\$139,987,623	0.00
GENERAL REVENUE	\$118,393,019	0.00	\$122,831,503	0.00	\$129,497,632	0.00	\$129,497,632	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$4,819,288	0.00	\$10,489,991	0.00	\$10,489,991	0.00	\$10,489,991	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

1. What does this program do?

State Aid is allocated to each of the 12 public community college districts in the Missouri system according to a distribution model agreed upon by all Community Colleges and the Missouri Department of Higher Education.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 163.191.1, RSMo

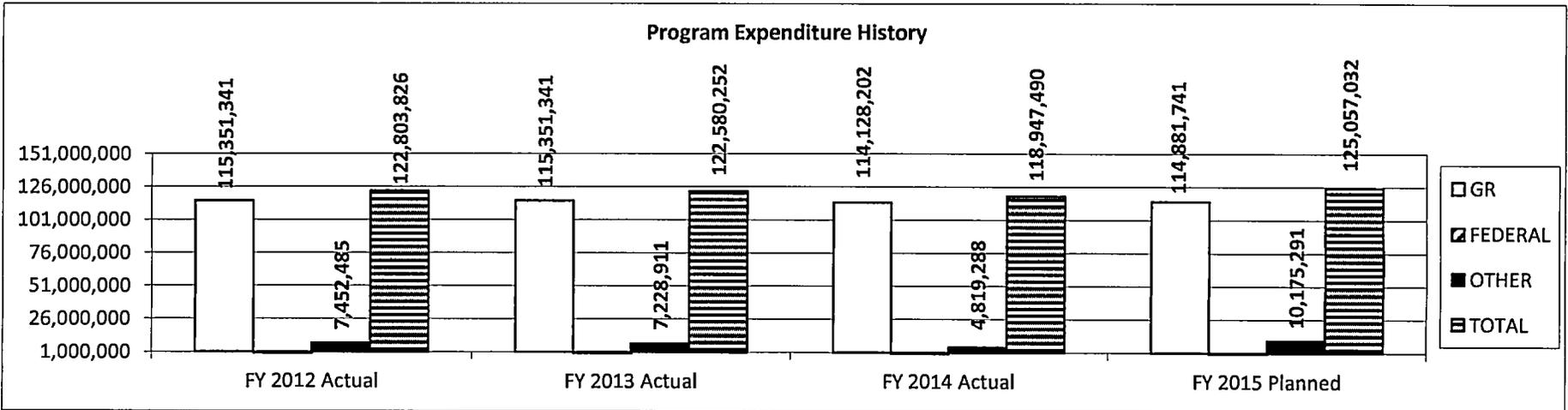
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



Maintenance and repair (M&R) expenditures are not reflected in these totals; they are included in the M&R Program Description that follows.

PROGRAM DESCRIPTION

Department of Higher Education

Community College Appropriations

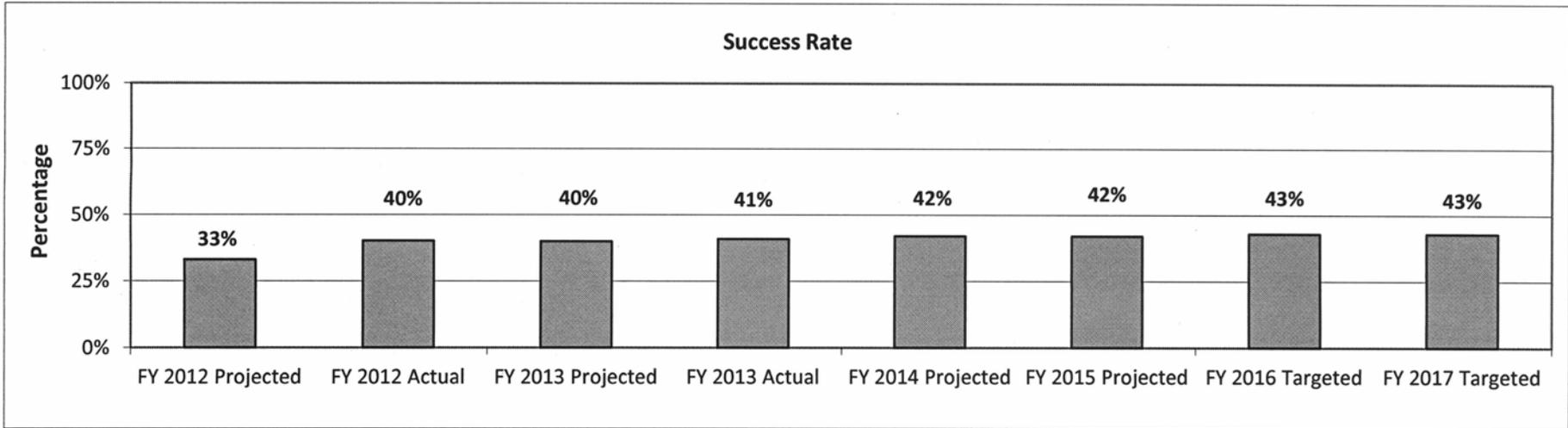
Program is found in the following core budget(s): Community College Appropriations

6. What are the sources of the "Other " funds?

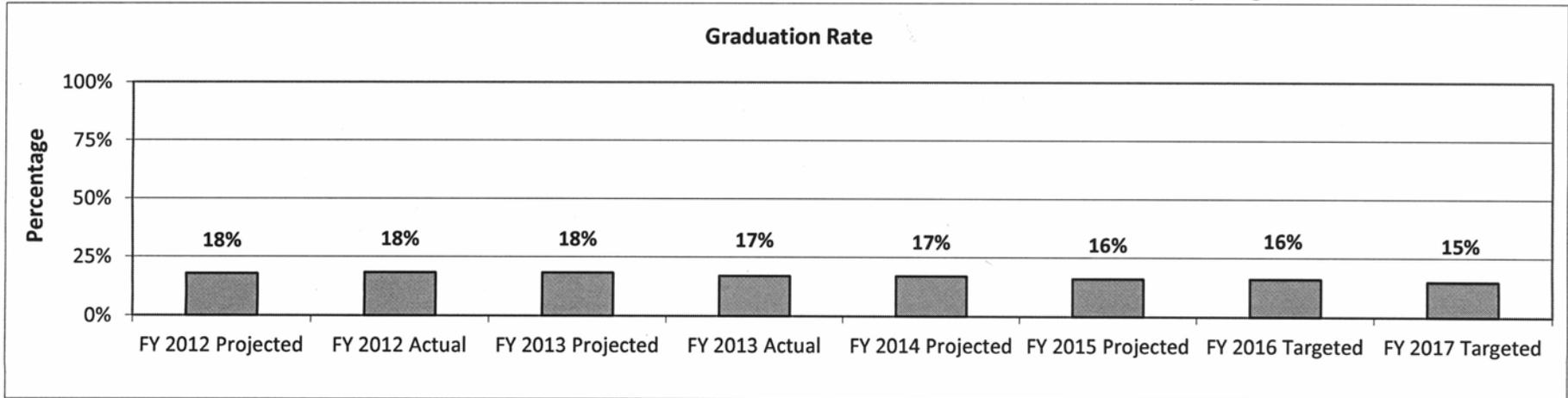
Lottery Proceeds Fund (0291)

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Three-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from community colleges.



PROGRAM DESCRIPTION

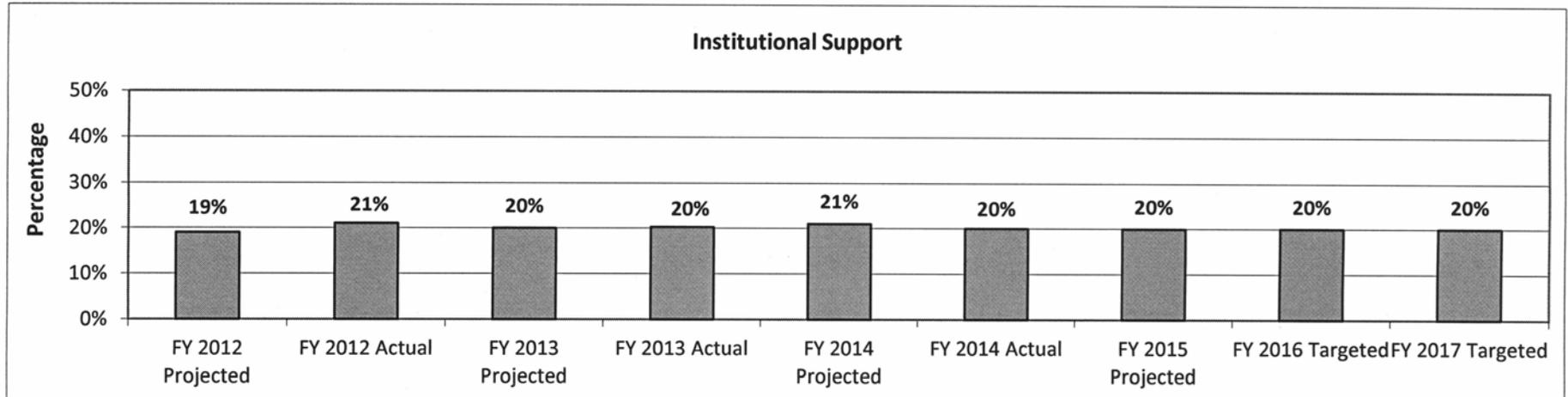
Department of Higher Education

Community College Appropriations

Program is found in the following core budget(s): Community College Appropriations

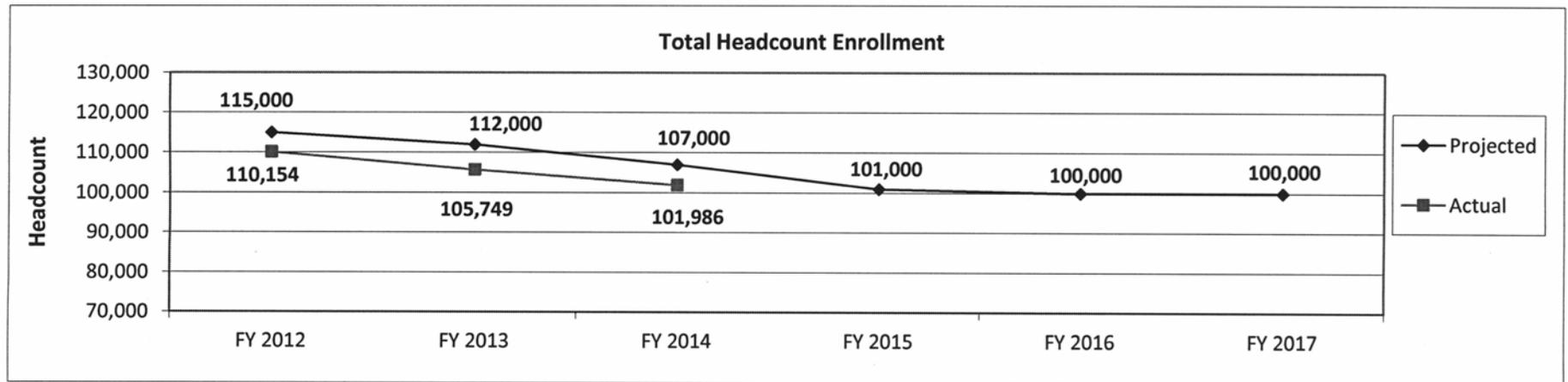
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri public community colleges.



7d. Provide a customer satisfaction measure, if available.

N/A

PROGRAM DESCRIPTION

Department of Higher Education

Community Colleges Maintenance and Repair

Program is found in the following core budget(s): Maintenance and Repair for Community Colleges

1. What does this program do?

This allows for operating appropriations to be made available to community colleges for the cost of maintenance and repair of facilities and grounds, including surface parking areas, and purchases of equipment and furniture. Statute directs the Coordinating Board for Higher Education (CBHE) to provide reimbursement for specific maintenance, repair, and equipment projects at specific community college districts, in an amount of fifty percent of the cost of a given project as approved by the CBHE. Only salaries or portions of salaries paid which are directly related to approved projects may be included as eligible maintenance and repair match. Each community college must provide proof that a fifty percent share of the cost for maintenance and repair projects has been provided by the district.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 163.191.2, RSMo

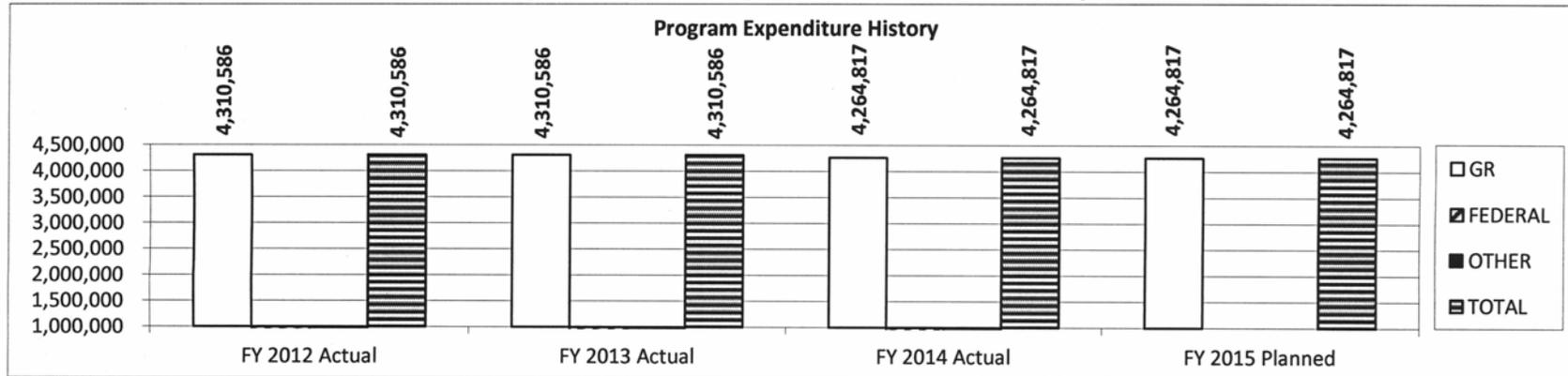
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

PROGRAM DESCRIPTION

Department of Higher Education

Community Colleges Maintenance and Repair

Program is found in the following core budget(s): Maintenance and Repair for Community Colleges

7a. Provide an effectiveness measure.

N/A

7b. Provide an efficiency measure.

N/A

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
CC TAX REFUND OFFSET								
CORE								
PROGRAM-SPECIFIC								
DEBT OFFSET ESCROW	1,780,041	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
TOTAL - PD	1,780,041	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
TOTAL	1,780,041	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
GRAND TOTAL	\$1,780,041	0.00	\$2,556,000	0.00	\$2,556,000	0.00	\$2,556,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>55780C</u>
Division of Community Colleges	
Core - Tax Refund Offset	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	2,556,000	2,556,000	PSD	0	0	2,556,000	2,556,000
Total	0	0	2,556,000	2,556,000	Total	0	0	2,556,000	2,556,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

Other Funds: Debt Offset Escrow (0753)

2. CORE DESCRIPTION

HB 1237 (1996) expanded Section 143.782, RSMo, to allow community colleges to participate in the Debt Offset Program under the authority of the Missouri Department of Revenue. Under the program, community colleges may intercept Missouri income tax refunds of students who owe them money.

CORE DECISION ITEM

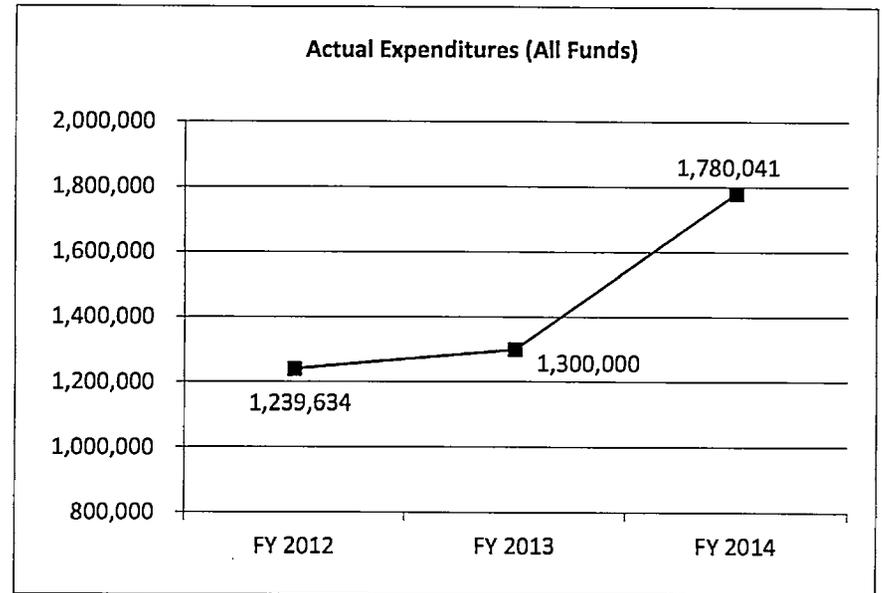
Department of Higher Education	Budget Unit <u>55780C</u>
Division of Community Colleges	
Core - Tax Refund Offset	

3. PROGRAM LISTING (list programs included in this core funding)

Community Colleges Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	1,340,000	1,300,000	2,178,700	2,556,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,340,000	1,300,000	2,178,700	N/A
Actual Expenditures (All Funds)	1,239,634	1,300,000	1,780,041	N/A
Unexpended (All Funds)	100,366	0	398,659	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	100,366	0	398,659	N/A
	(1)	(2)	(3)	



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.

Restricted includes any extraordinary expenditure restrictions (when applicable).

- NOTES:**
- (1) Original appropriation of \$250,000 was increased by \$1,090,000 in FY 12
 - (2) Includes additional spending authority of \$1,050,000 due to the removal of the estimated appropriation by the legislature
 - (3) Original appropriation of \$1.3 million was increased by a supplemental appropriation of \$878,700

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

CC TAX REFUND OFFSET

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	2,556,000	2,556,000	
	Total	0.00	0	0	2,556,000	2,556,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
CC TAX REFUND OFFSET								
CORE								
REFUNDS	1,780,041	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
TOTAL - PD	1,780,041	0.00	2,556,000	0.00	2,556,000	0.00	2,556,000	0.00
GRAND TOTAL	\$1,780,041	0.00	\$2,556,000	0.00	\$2,556,000	0.00	\$2,556,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,780,041	0.00	\$2,556,000	0.00	\$2,556,000	0.00	\$2,556,000	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE TECHNICAL COLLEGE OF MO								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	4,025,608	0.00	4,179,321	0.00	4,422,480	0.00	4,422,480	0.00
LOTTERY PROCEEDS	319,970	0.00	536,217	0.00	536,217	0.00	536,217	0.00
DEBT OFFSET ESCROW	0	0.00	30,000	0.00	30,000	0.00	30,000	0.00
TOTAL - PD	4,345,578	0.00	4,745,538	0.00	4,988,697	0.00	4,988,697	0.00
TOTAL	4,345,578	0.00	4,745,538	0.00	4,988,697	0.00	4,988,697	0.00
GRAND TOTAL	\$4,345,578	0.00	\$4,745,538	0.00	\$4,988,697	0.00	\$4,988,697	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57502C</u>
Division of State Technical College of Missouri	
Core - State Aid for State Technical College of Missouri	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	4,422,480	0	566,217	4,988,697	PSD	4,422,480	0	566,217	4,988,697
Total	4,422,480	0	566,217	4,988,697	Total	4,422,480	0	566,217	4,988,697
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0	<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Lottery Proceeds Fund (0291) \$536,217 Debt Offset Escrow (0753) \$30,000					Other Funds: Lottery Proceeds Fund (0291) \$536,217 Debt Offset Escrow (0753) \$30,000				

2. CORE DESCRIPTION

The CBHE is responsible for reviewing the institutional budgets and preparing appropriation recommendations annually for the State Technical College of Missouri. This FY 2016 core request includes \$4,422,480 General Revenue Funds, \$536,217 Lottery Proceeds Funds and \$30,000 from Other sources.

As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer \$243,159 designated as Funding Based on Improved Outcomes (performance funding) to the institution's core appropriation.

	Core	Performance Funding	Total FY16 Core	FY16 Gov Rec
GR	4,179,321	243,159	4,422,480	4,422,480
Lottery	536,217	0	536,217	536,217
Debt Offset	30,000	0	30,000	30,000
	4,745,538	243,159	4,988,697	4,988,697

CORE DECISION ITEM

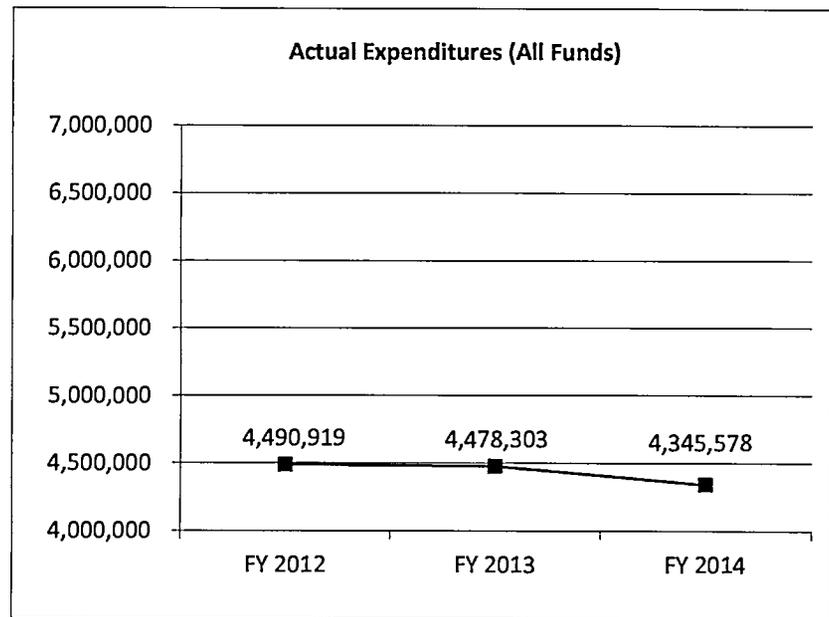
Department of Higher Education	Budget Unit <u>57502C</u>
Division of State Technical College of Missouri	
Core - State Aid for State Technical College of Missouri	

3. PROGRAM LISTING (list programs included in this core funding)

State Technical College of Missouri

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	4,712,166	4,646,807	4,600,639	4,745,538
Less Reverted (All Funds)	(125,888)	(138,504)	(137,119)	N/A
Less Restricted (All Funds)	(65,359)	0	(87,942)	N/A
Budget Authority (All Funds)	4,520,919	4,508,303	4,375,578	N/A
Actual Expenditures (All Funds)	4,490,919	4,478,303	4,345,578	N/A
Unexpended (All Funds)	30,000	30,000	30,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	30,000	30,000	30,000	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable) and any extraordinary expenditure restrictions.
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
STATE TECHNICAL COLLEGE OF MO

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	4,179,321	0	566,217	4,745,538	
	Total	0.00	4,179,321	0	566,217	4,745,538	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1028 2733 PD	0.00	243,159	0	0	243,159	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	243,159	0	0	243,159	
DEPARTMENT CORE REQUEST							
	PD	0.00	4,422,480	0	566,217	4,988,697	
	Total	0.00	4,422,480	0	566,217	4,988,697	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	4,422,480	0	566,217	4,988,697	
	Total	0.00	4,422,480	0	566,217	4,988,697	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE TECHNICAL COLLEGE OF MO								
CORE								
PROGRAM DISTRIBUTIONS	4,345,578	0.00	4,715,538	0.00	4,958,697	0.00	4,958,697	0.00
REFUNDS	0	0.00	30,000	0.00	30,000	0.00	30,000	0.00
TOTAL - PD	4,345,578	0.00	4,745,538	0.00	4,988,697	0.00	4,988,697	0.00
GRAND TOTAL	\$4,345,578	0.00	\$4,745,538	0.00	\$4,988,697	0.00	\$4,988,697	0.00
GENERAL REVENUE	\$4,025,608	0.00	\$4,179,321	0.00	\$4,422,480	0.00	\$4,422,480	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$319,970	0.00	\$566,217	0.00	\$566,217	0.00	\$566,217	0.00

PROGRAM DESCRIPTION

Department of Higher Education

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

1. What does this program do?

This funding is for the operation of the state's only public technical institution - State Technical College of Missouri.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 178.631, RSMo

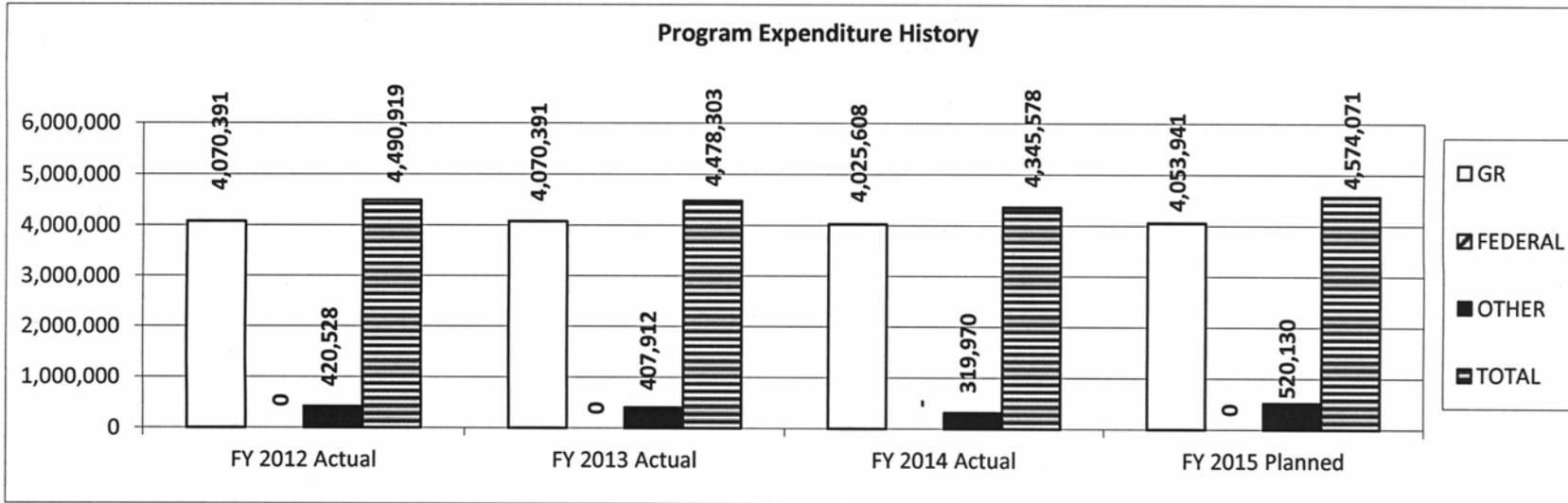
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291), Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

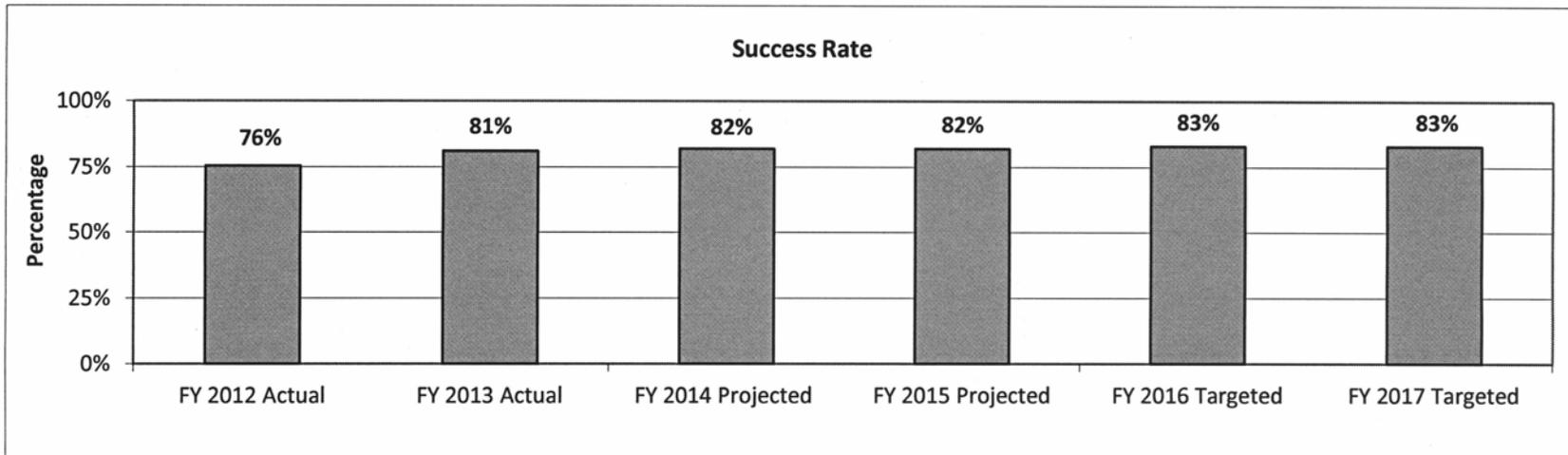
Department of Higher Education

State Technical College of Missouri

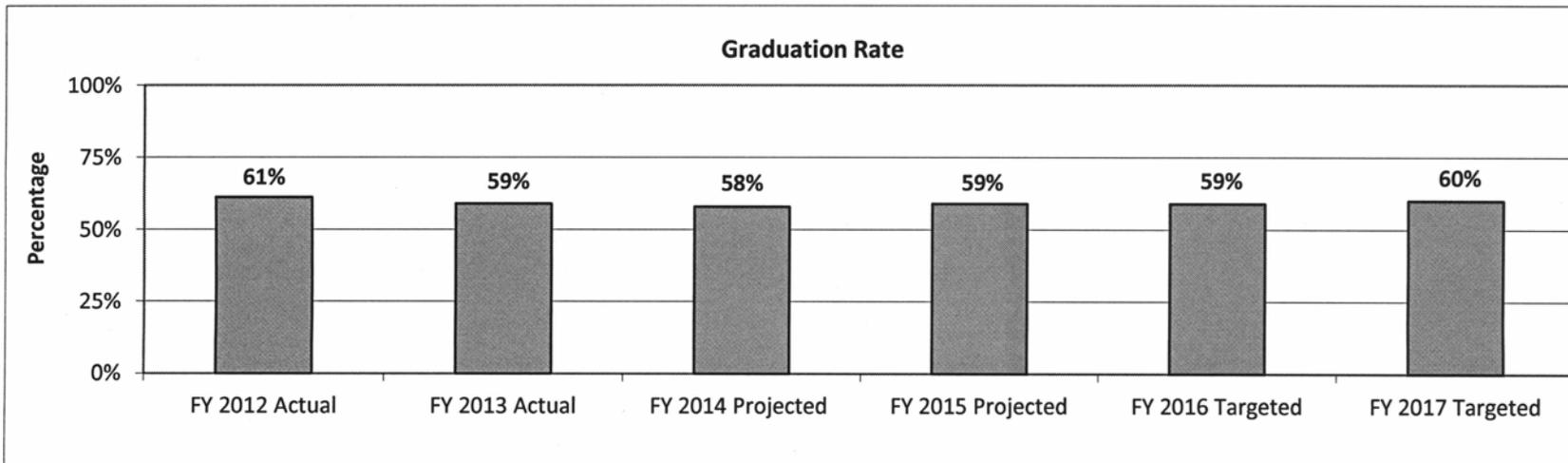
Program is found in the following core budget(s): State Aid for State Technical College of Missouri

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Three-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from State Technical College of Missouri.



PROGRAM DESCRIPTION

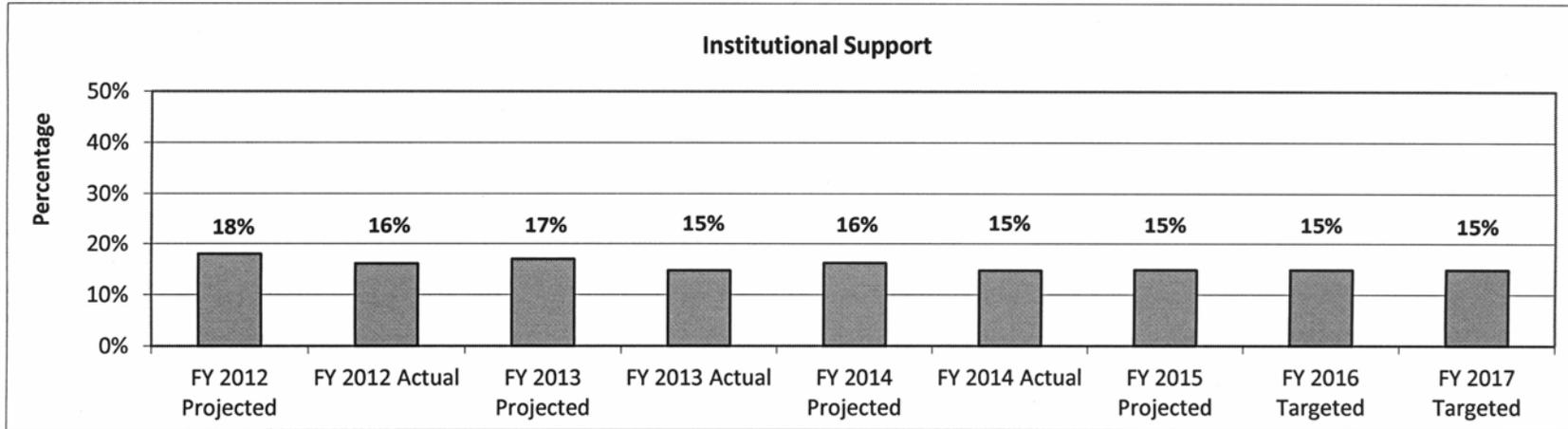
Department of Higher Education

State Technical College of Missouri

Program is found in the following core budget(s): State Aid for State Technical College of Missouri

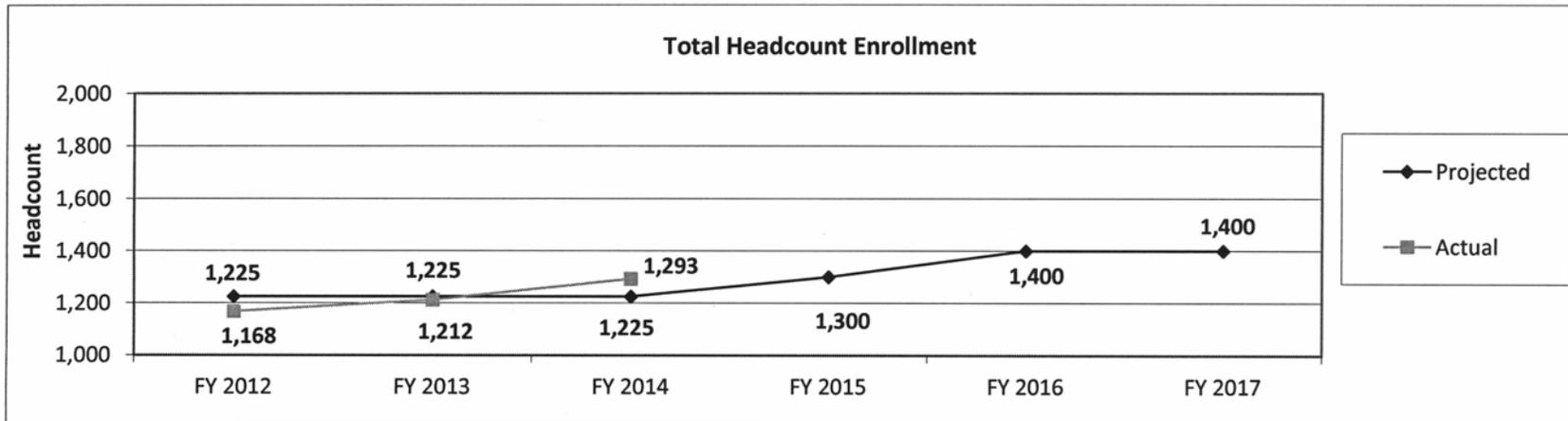
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Linn State Technical College.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIVERSITY OF CENTRAL MO								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	46,192,901	0.00	47,890,520	0.00	50,672,034	0.00	50,672,034	0.00
LOTTERY PROCEEDS	3,830,158	0.00	6,050,959	0.00	6,050,959	0.00	6,050,959	0.00
DEBT OFFSET ESCROW	155,850	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	50,178,909	0.00	54,141,479	0.00	56,922,993	0.00	56,922,993	0.00
TOTAL	50,178,909	0.00	54,141,479	0.00	56,922,993	0.00	56,922,993	0.00
GRAND TOTAL	\$50,178,909	0.00	\$54,141,479	0.00	\$56,922,993	0.00	\$56,922,993	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SOUTHEAST MO STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	38,018,870	0.00	39,415,866	0.00	41,702,875	0.00	41,702,875	0.00
LOTTERY PROCEEDS	3,110,959	0.00	4,935,757	0.00	4,935,757	0.00	4,935,757	0.00
DEBT OFFSET ESCROW	89,148	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	41,218,977	0.00	44,551,623	0.00	46,838,632	0.00	46,838,632	0.00
TOTAL	41,218,977	0.00	44,551,623	0.00	46,838,632	0.00	46,838,632	0.00
GRAND TOTAL	\$41,218,977	0.00	\$44,551,623	0.00	\$46,838,632	0.00	\$46,838,632	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MISSOURI STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	68,747,832	0.00	71,369,544	0.00	75,548,387	0.00	75,548,387	0.00
LOTTERY PROCEEDS	5,933,792	0.00	9,670,119	0.00	9,670,119	0.00	9,670,119	0.00
DEBT OFFSET ESCROW	217,788	0.00	300,000	0.00	300,000	0.00	300,000	0.00
TOTAL - PD	<u>74,899,412</u>	<u>0.00</u>	<u>81,339,663</u>	<u>0.00</u>	<u>85,518,506</u>	<u>0.00</u>	<u>85,518,506</u>	<u>0.00</u>
TOTAL	74,899,412	0.00	81,339,663	0.00	85,518,506	0.00	85,518,506	0.00
GRAND TOTAL	\$74,899,412	0.00	\$81,339,663	0.00	\$85,518,506	0.00	\$85,518,506	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LINCOLN UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	15,285,044	0.00	15,824,150	0.00	16,369,863	0.00	16,369,863	0.00
LOTTERY PROCEEDS	1,175,724	0.00	1,814,072	0.00	1,814,072	0.00	1,814,072	0.00
DEBT OFFSET ESCROW	16,021	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	16,476,789	0.00	17,838,222	0.00	18,383,935	0.00	18,383,935	0.00
TOTAL	16,476,789	0.00	17,838,222	0.00	18,383,935	0.00	18,383,935	0.00
GRAND TOTAL	\$16,476,789	0.00	\$17,838,222	0.00	\$18,383,935	0.00	\$18,383,935	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LINCOLN UNIV LAND GRANT MATCH								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL	0	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
TRUMAN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	34,662,771	0.00	35,936,829	0.00	38,025,898	0.00	38,025,898	0.00
LOTTERY PROCEEDS	2,907,276	0.00	4,576,165	0.00	4,576,165	0.00	4,576,165	0.00
DEBT OFFSET ESCROW	3,697	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	37,573,744	0.00	40,712,994	0.00	42,802,063	0.00	42,802,063	0.00
TOTAL	37,573,744	0.00	40,712,994	0.00	42,802,063	0.00	42,802,063	0.00
GRAND TOTAL	\$37,573,744	0.00	\$40,712,994	0.00	\$42,802,063	0.00	\$42,802,063	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
NORTHWEST MO STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	25,949,616	0.00	26,939,772	0.00	28,501,302	0.00	28,501,302	0.00
LOTTERY PROCEEDS	1,957,055	0.00	3,342,740	0.00	3,342,740	0.00	3,342,740	0.00
DEBT OFFSET ESCROW	67,297	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	27,973,968	0.00	30,482,512	0.00	32,044,042	0.00	32,044,042	0.00
TOTAL	27,973,968	0.00	30,482,512	0.00	32,044,042	0.00	32,044,042	0.00
GRAND TOTAL	\$27,973,968	0.00	\$30,482,512	0.00	\$32,044,042	0.00	\$32,044,042	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO SOUTHERN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	20,059,329	0.00	20,795,540	0.00	21,753,710	0.00	21,753,710	0.00
LOTTERY PROCEEDS	1,480,461	0.00	2,431,511	0.00	2,431,511	0.00	2,431,511	0.00
DEBT OFFSET ESCROW	8,584	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	21,548,374	0.00	23,427,051	0.00	24,385,221	0.00	24,385,221	0.00
TOTAL	21,548,374	0.00	23,427,051	0.00	24,385,221	0.00	24,385,221	0.00
GRAND TOTAL	\$21,548,374	0.00	\$23,427,051	0.00	\$24,385,221	0.00	\$24,385,221	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO WESTERN STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	18,511,759	0.00	19,191,925	0.00	19,859,787	0.00	19,859,787	0.00
LOTTERY PROCEEDS	1,506,424	0.00	2,394,327	0.00	2,394,327	0.00	2,394,327	0.00
DEBT OFFSET ESCROW	180,370	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	20,198,553	0.00	21,786,252	0.00	22,454,114	0.00	22,454,114	0.00
TOTAL	20,198,553	0.00	21,786,252	0.00	22,454,114	0.00	22,454,114	0.00
GRAND TOTAL	\$20,198,553	0.00	\$21,786,252	0.00	\$22,454,114	0.00	\$22,454,114	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
HARRIS STOWE STATE UNIVERSITY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	8,326,587	0.00	8,644,778	0.00	9,048,793	0.00	9,048,793	0.00
LOTTERY PROCEEDS	698,793	0.00	1,148,979	0.00	1,148,979	0.00	1,148,979	0.00
DEBT OFFSET ESCROW	67,528	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	9,092,908	0.00	9,993,757	0.00	10,397,772	0.00	10,397,772	0.00
TOTAL	9,092,908	0.00	9,993,757	0.00	10,397,772	0.00	10,397,772	0.00
GRAND TOTAL	\$9,092,908	0.00	\$9,993,757	0.00	\$10,397,772	0.00	\$10,397,772	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIV OF MISSOURI CAMPUSES								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	347,406,493	0.00	360,669,248	0.00	381,682,768	0.00	381,682,768	0.00
LOTTERY PROCEEDS	28,163,579	0.00	46,842,748	0.00	46,842,748	0.00	46,842,748	0.00
DEBT OFFSET ESCROW	14,094	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	375,584,166	0.00	407,711,996	0.00	428,725,516	0.00	428,725,516	0.00
TOTAL	375,584,166	0.00	407,711,996	0.00	428,725,516	0.00	428,725,516	0.00
GRAND TOTAL	\$375,584,166	0.00	\$407,711,996	0.00	\$428,725,516	0.00	\$428,725,516	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit 57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C,
Division of Four-year Universities	57641C, 57661C, 57681C
Core - State Aid to Four-year Institutions	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	683,665,417	0	85,307,377	768,972,794
Total	683,665,417	0	85,307,377	768,972,794

FTE	0.00	0.00	0.00	0.00
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) \$83,207,377
 Debt Offset Escrow Fund (0753) \$2,100,000

	FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	683,165,417	0	85,307,377	768,472,794
Total	683,165,417	0	85,307,377	768,472,794

FTE	0.00	0.00	0.00	0.00
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) \$83,207,377
 Debt Offset Escrow Fund (0753) \$2,100,000

2. CORE DESCRIPTION

The Coordinating Board and the department work with the public four-year universities to develop and fund programs at the institutions, including new, targeted programs in addition to maintenance of core operating budgets and capital projects. The department is responsible for preparing consolidated appropriation recommendations annually for the public four-year universities.

As outlined in the core reconciliation detail (#5), a core reallocation was processed to transfer funds designated in FY15 as Funding Based on Improved Outcomes (performance funding) to the institutions' core appropriations.

CORE DECISION ITEM

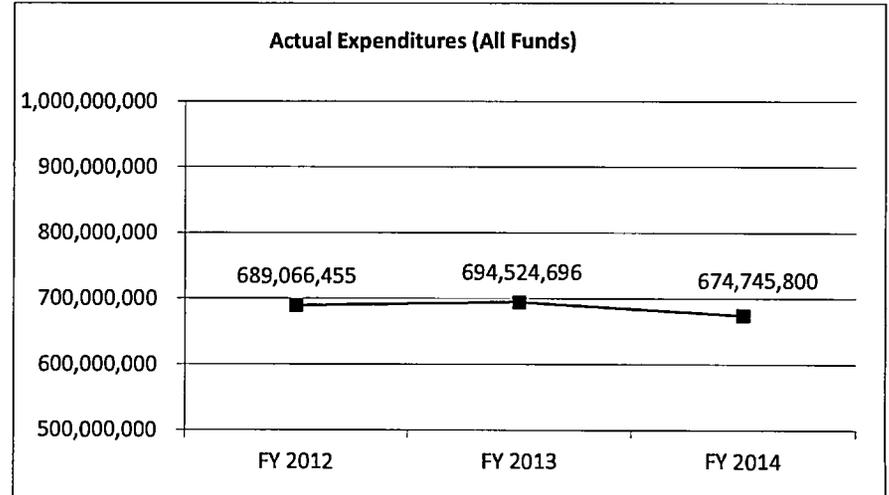
Department of Higher Education	Budget Unit 57511C, 57531C, 57551C, 57571C, 57591C, 57601C, 57621C,
Division of Four-year Universities	57641C, 57661C, 57681C
Core - State Aid to Four-year Institutions	

3. PROGRAM LISTING (list programs included in this core funding)

Institution	GR		Lottery	Total GR	Total Lottery	Debt Offset	FY16 Total Core	FY16 Gov Rec
	Core	Performance Funding	Core					
University of Central Missouri	\$47,890,520	\$2,781,514	\$6,050,959	\$50,672,034	\$6,050,959	\$200,000	\$56,922,993	\$56,922,993
Southeast Missouri State Univ	\$39,415,866	\$2,287,009	\$4,935,757	\$41,702,875	\$4,935,757	\$200,000	\$46,838,632	\$46,838,632
Missouri State University	\$71,369,544	\$4,178,843	\$9,670,119	\$75,548,387	\$9,670,119	\$300,000	\$85,518,506	\$85,518,506
Lincoln University	\$15,824,150	\$545,713	\$1,814,072	\$16,369,863	\$1,814,072	\$200,000	\$18,383,935	\$18,383,935
Lincoln Univ Land Grant Match	\$500,000	\$0	\$0	\$500,000	\$0	\$0	\$500,000	\$0
Truman State University	\$35,936,829	\$2,089,069	\$4,576,165	\$38,025,898	\$4,576,165	\$200,000	\$42,802,063	\$42,802,063
Northwest Missouri State Univ	\$26,939,772	\$1,561,530	\$3,342,740	\$28,501,302	\$3,342,740	\$200,000	\$32,044,042	\$32,044,042
Missouri Southern State Univ	\$20,795,540	\$958,170	\$2,431,511	\$21,753,710	\$2,431,511	\$200,000	\$24,385,221	\$24,385,221
Missouri Western State Univ	\$19,191,925	\$667,862	\$2,394,327	\$19,859,787	\$2,394,327	\$200,000	\$22,454,114	\$22,454,114
Harris-Stowe State University	\$8,644,778	\$404,015	\$1,148,979	\$9,048,793	\$1,148,979	\$200,000	\$10,397,772	\$10,397,772
University of Missouri	\$360,669,248	\$21,013,520	\$46,842,748	\$381,682,768	\$46,842,748	\$200,000	\$428,725,516	\$428,725,516
	\$647,178,172	\$36,487,245	\$83,207,377	\$683,665,417	\$83,207,377	\$2,100,000	\$768,972,794	\$768,472,794

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	723,606,495	717,223,764	710,901,525	732,485,549
Less Reverted (All Funds)	(19,034,654)	(18,656,712)	(21,264,044)	N/A
Less Restricted (All Funds)	(14,858,030)	0	(13,612,058)	N/A
Budget Authority (All Funds)	689,713,811	698,567,052	676,025,423	N/A
Actual Expenditures (All Funds)	689,066,455	694,524,696	674,745,800	N/A
Unexpended (All Funds)	647,356	4,042,356	1,279,623	N/A
Unexpended, by Fund:				
General Revenue	0	3	0	N/A
Federal	0	0	0	N/A
Other	647,356	4,042,353	1,279,623	N/A
	(1)			



Reverted includes Governor's standard 3 percent reserve (when applicable); Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES: (1) Increased debt offset appropriations for the University of Central Missouri, Missouri State University and Missouri Western University by a combined total of \$425,000. Original amount appropriated to each of these universities was \$75,000.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIVERSITY OF CENTRAL MO

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	47,890,520	0	6,250,959	54,141,479	
	Total	0.00	47,890,520	0	6,250,959	54,141,479	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1030 0649 PD	0.00	2,781,514	0	0	2,781,514	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	2,781,514	0	0	2,781,514	
DEPARTMENT CORE REQUEST							
	PD	0.00	50,672,034	0	6,250,959	56,922,993	
	Total	0.00	50,672,034	0	6,250,959	56,922,993	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	50,672,034	0	6,250,959	56,922,993	
	Total	0.00	50,672,034	0	6,250,959	56,922,993	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIVERSITY OF CENTRAL MO								
CORE								
PROGRAM DISTRIBUTIONS	50,023,059	0.00	53,941,479	0.00	56,722,993	0.00	56,722,993	0.00
REFUNDS	155,850	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	50,178,909	0.00	54,141,479	0.00	56,922,993	0.00	56,922,993	0.00
GRAND TOTAL	\$50,178,909	0.00	\$54,141,479	0.00	\$56,922,993	0.00	\$56,922,993	0.00
GENERAL REVENUE	\$46,192,901	0.00	\$47,890,520	0.00	\$50,672,034	0.00	\$50,672,034	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$3,986,008	0.00	\$6,250,959	0.00	\$6,250,959	0.00	\$6,250,959	0.00

PROGRAM DESCRIPTION

Department of Higher Education

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of University of Central Missouri.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

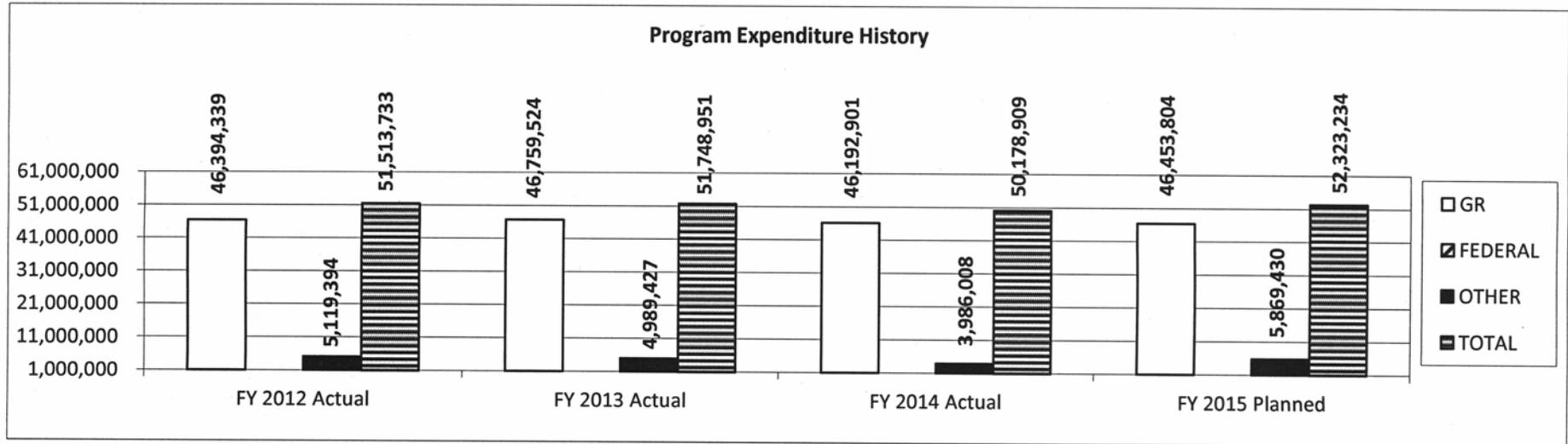
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

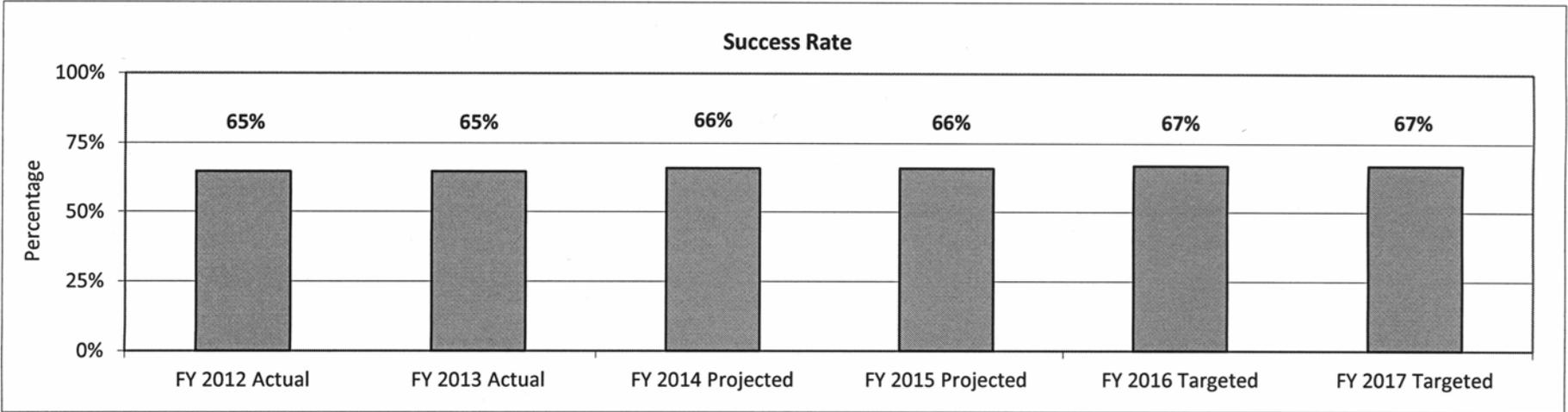
Department of Higher Education

University of Central Missouri

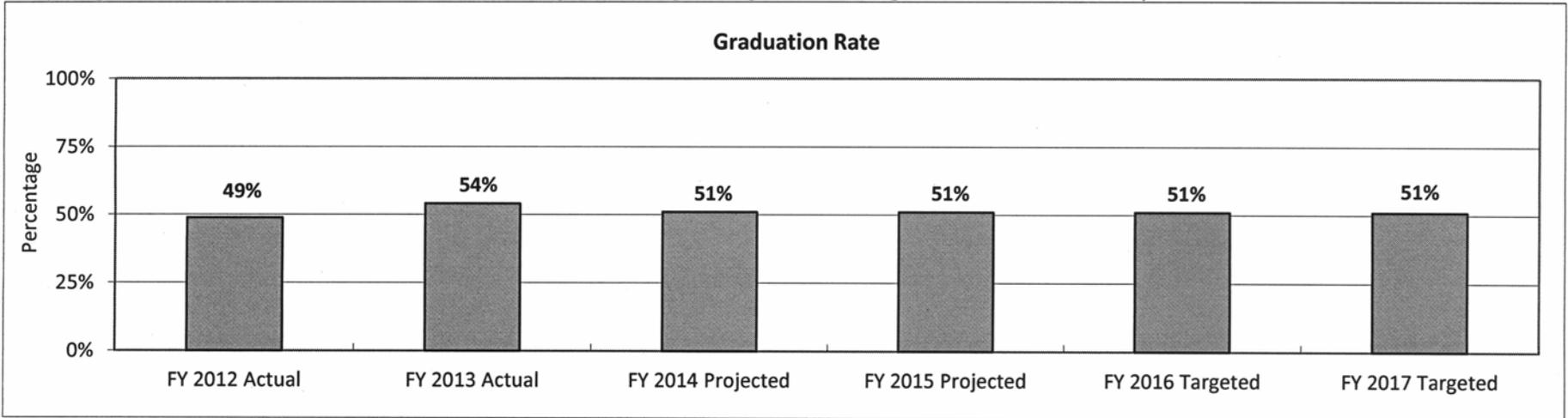
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from University of Central Missouri.



PROGRAM DESCRIPTION

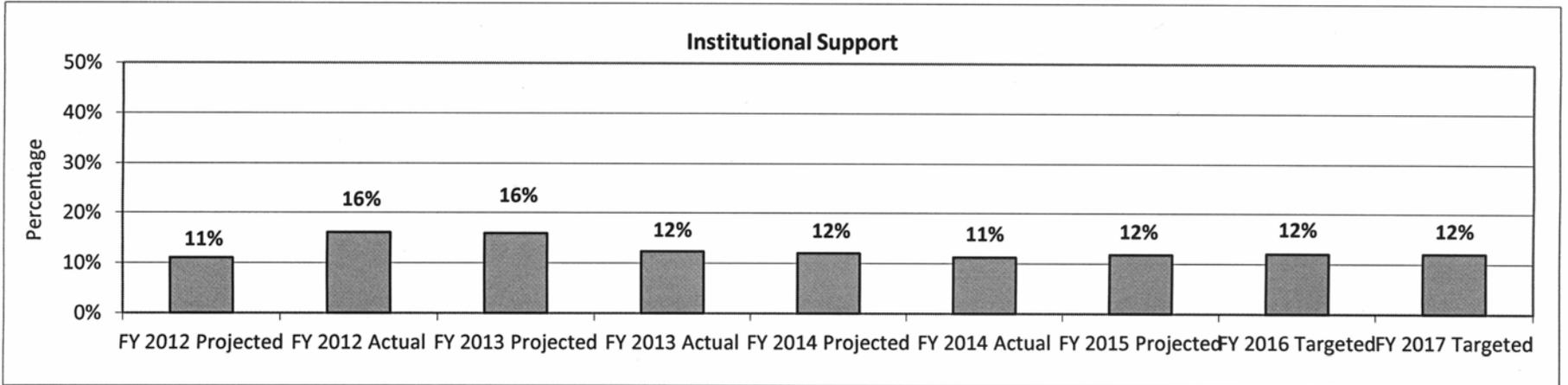
Department of Higher Education

University of Central Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

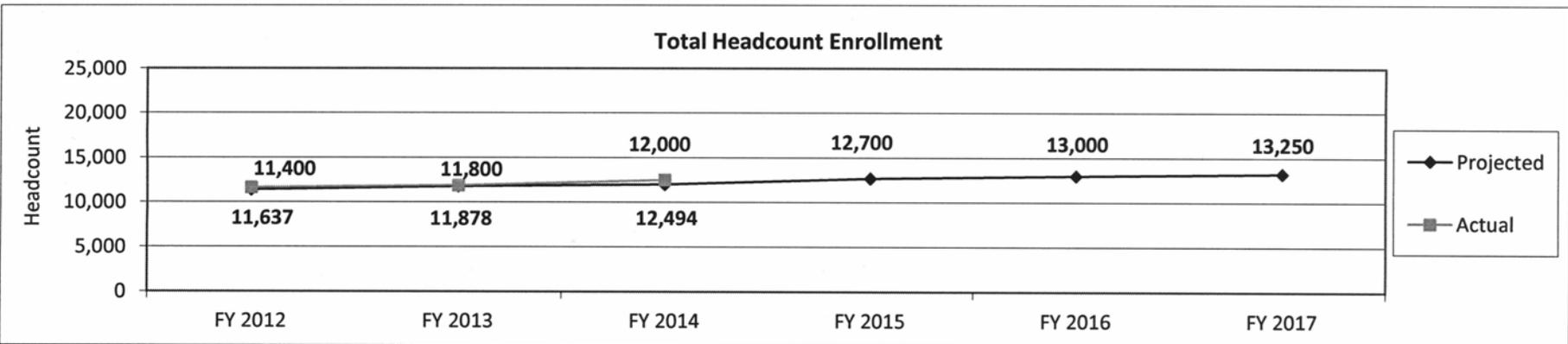
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at University of Central Missouri.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SOUTHEAST MO STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation	
TAFP AFTER VETOES								
	PD	0.00	39,415,866	0	5,135,757	44,551,623		
	Total	0.00	39,415,866	0	5,135,757	44,551,623		
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1031 0650	PD	0.00	2,287,009	0	0	2,287,009	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	2,287,009	0	0	2,287,009		
DEPARTMENT CORE REQUEST								
	PD	0.00	41,702,875	0	5,135,757	46,838,632		
	Total	0.00	41,702,875	0	5,135,757	46,838,632		
GOVERNOR'S RECOMMENDED CORE								
	PD	0.00	41,702,875	0	5,135,757	46,838,632		
	Total	0.00	41,702,875	0	5,135,757	46,838,632		

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SOUTHEAST MO STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	41,129,829	0.00	44,351,623	0.00	46,638,632	0.00	46,638,632	0.00
REFUNDS	89,148	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	41,218,977	0.00	44,551,623	0.00	46,838,632	0.00	46,838,632	0.00
GRAND TOTAL	\$41,218,977	0.00	\$44,551,623	0.00	\$46,838,632	0.00	\$46,838,632	0.00
GENERAL REVENUE	\$38,018,870	0.00	\$39,415,866	0.00	\$41,702,875	0.00	\$41,702,875	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$3,200,107	0.00	\$5,135,757	0.00	\$5,135,757	0.00	\$5,135,757	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Southeast Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Southeast Missouri State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

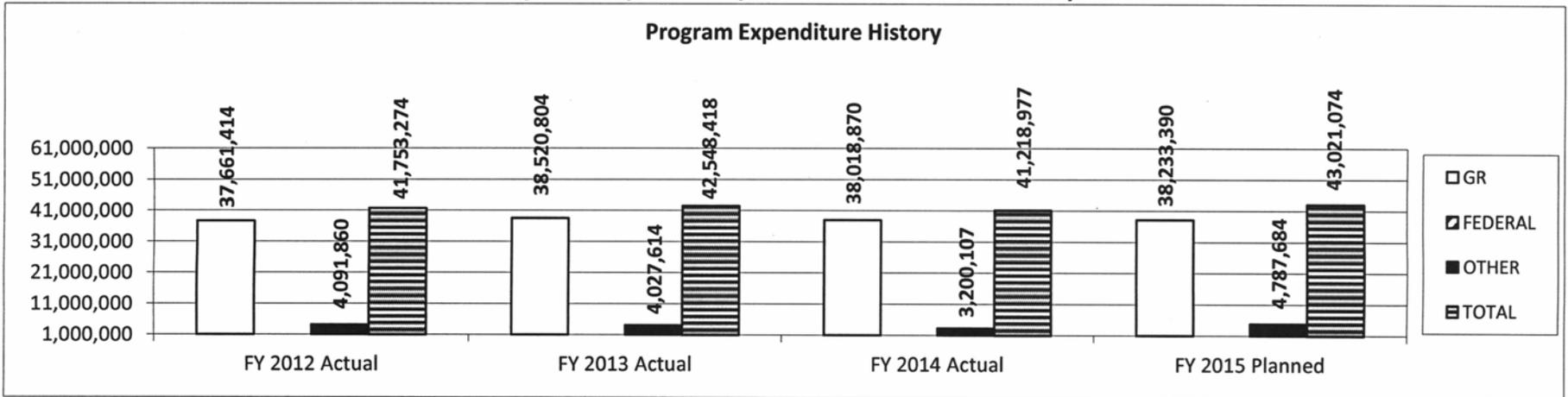
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

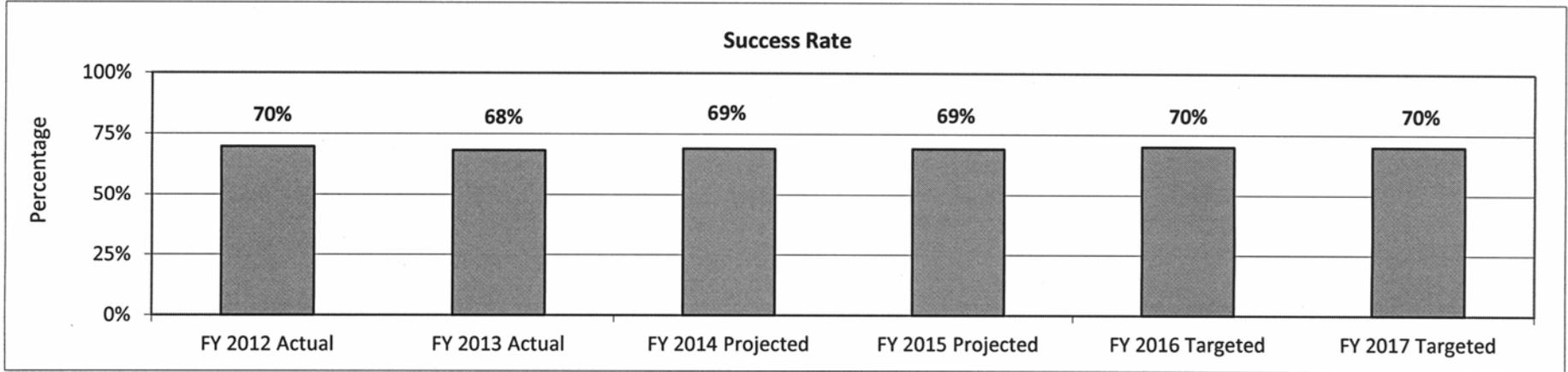
Department of Higher Education

Southeast Missouri State University

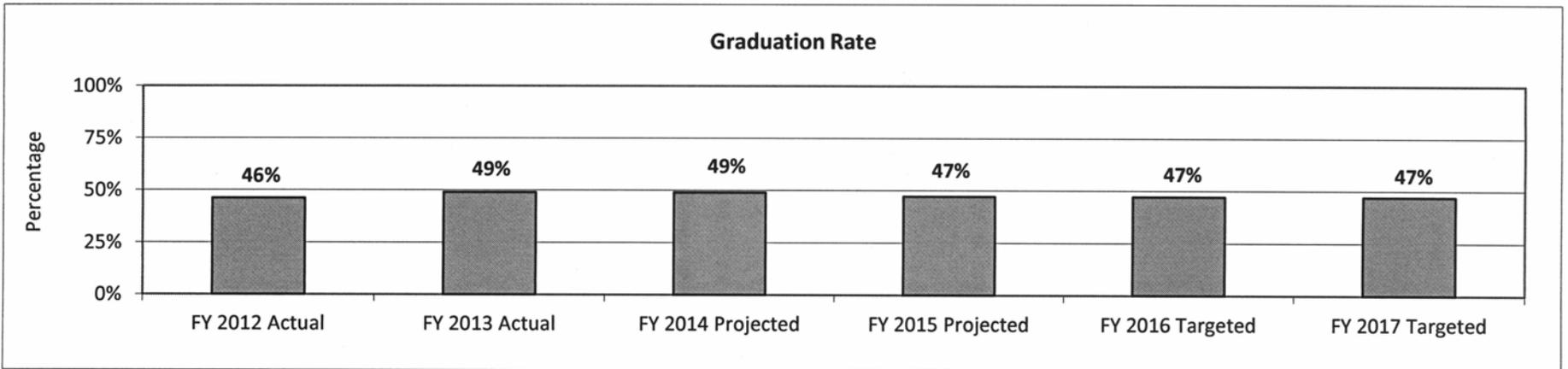
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Southeast Missouri State University.



PROGRAM DESCRIPTION

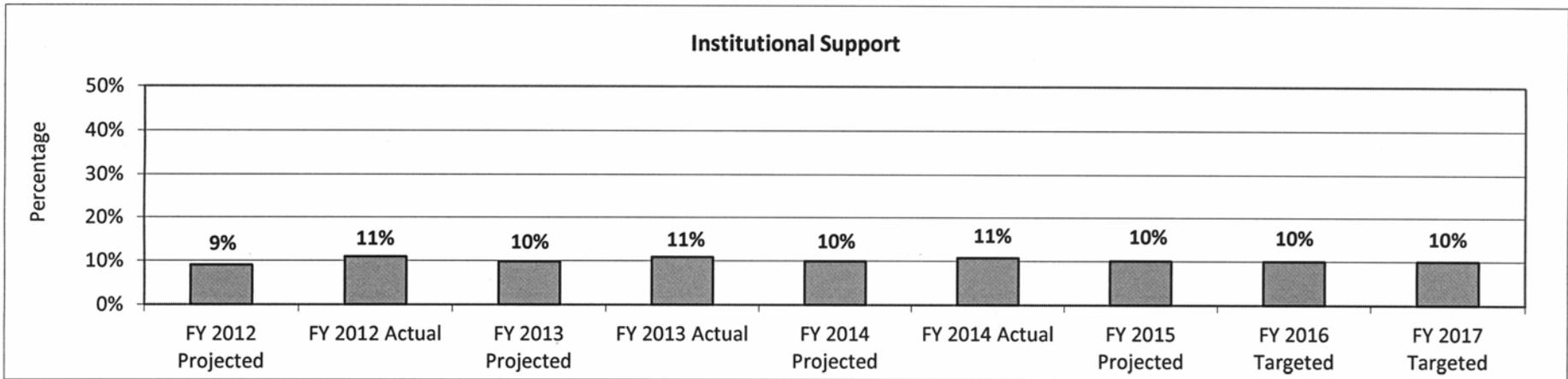
Department of Higher Education

Southeast Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

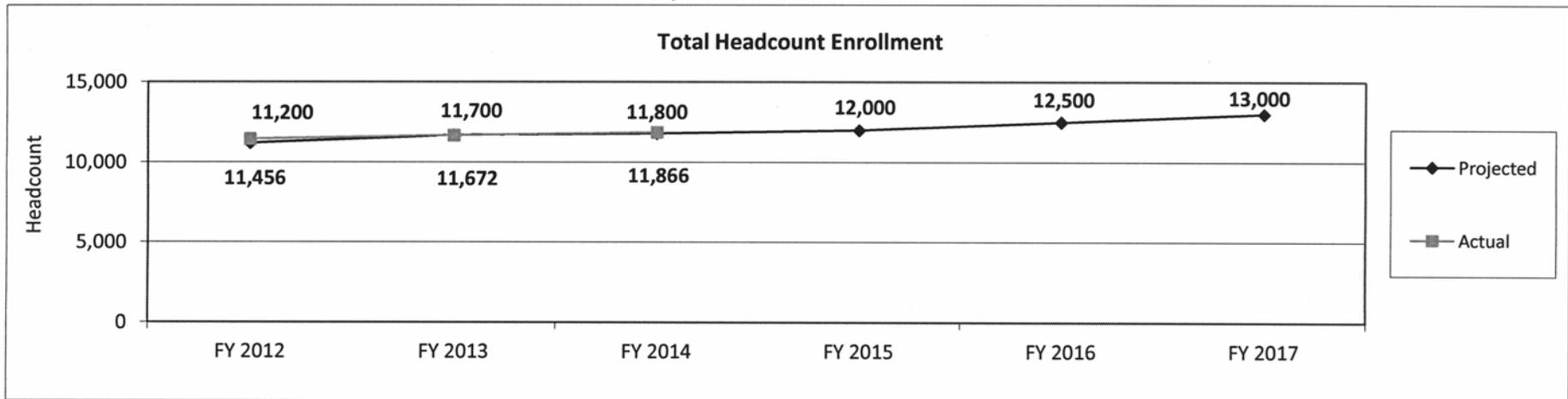
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Southeast Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MISSOURI STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	71,369,544	0	9,970,119	81,339,663	
	Total	0.00	71,369,544	0	9,970,119	81,339,663	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1032 0645 PD	0.00	4,178,843	0	0	4,178,843	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	4,178,843	0	0	4,178,843	
DEPARTMENT CORE REQUEST							
	PD	0.00	75,548,387	0	9,970,119	85,518,506	
	Total	0.00	75,548,387	0	9,970,119	85,518,506	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	75,548,387	0	9,970,119	85,518,506	
	Total	0.00	75,548,387	0	9,970,119	85,518,506	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MISSOURI STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	74,681,624	0.00	81,039,663	0.00	85,218,506	0.00	85,218,506	0.00
REFUNDS	217,788	0.00	300,000	0.00	300,000	0.00	300,000	0.00
TOTAL - PD	74,899,412	0.00	81,339,663	0.00	85,518,506	0.00	85,518,506	0.00
GRAND TOTAL	\$74,899,412	0.00	\$81,339,663	0.00	\$85,518,506	0.00	\$85,518,506	0.00
GENERAL REVENUE	\$68,747,832	0.00	\$71,369,544	0.00	\$75,548,387	0.00	\$75,548,387	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$6,151,580	0.00	\$9,970,119	0.00	\$9,970,119	0.00	\$9,970,119	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Missouri State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

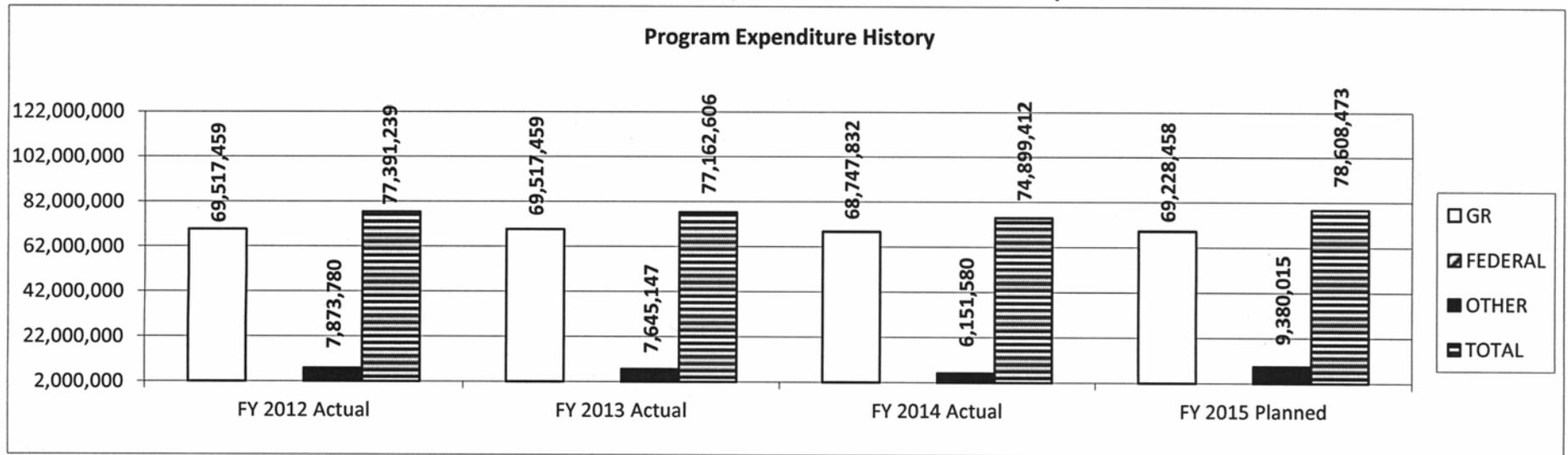
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

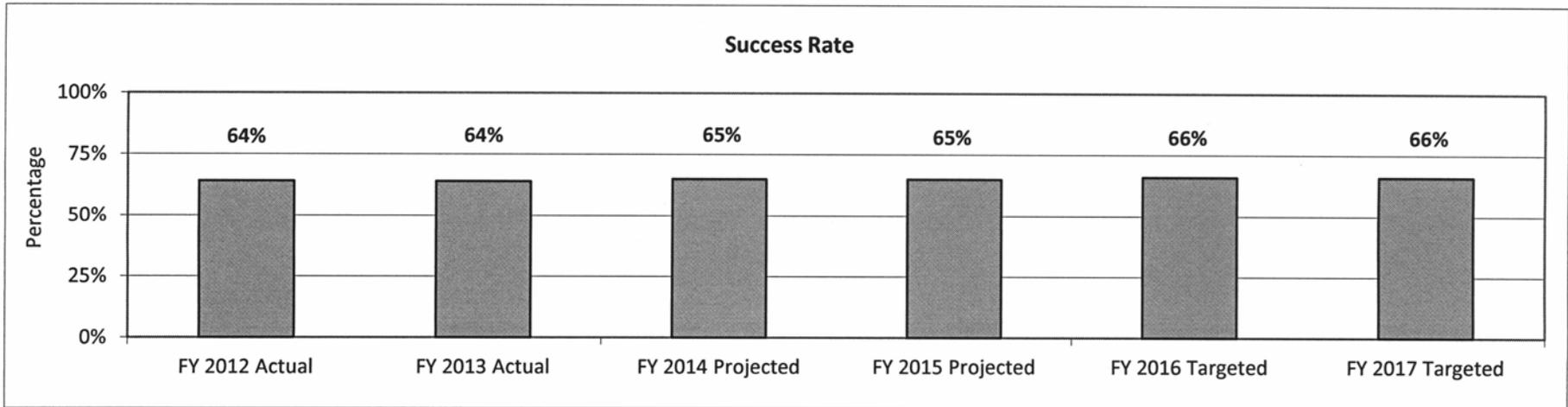
Department of Higher Education

Missouri State University

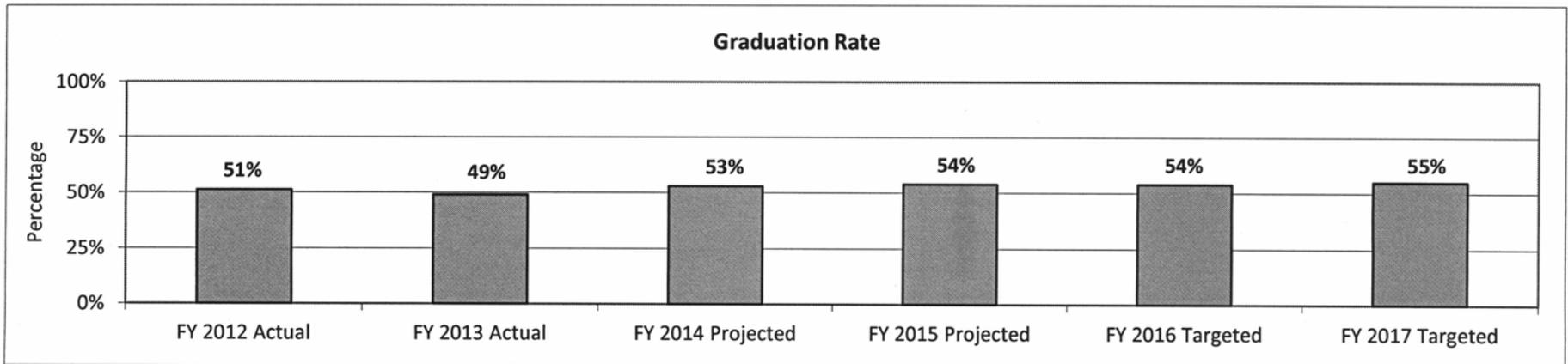
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri State University; percentage is based on a six-year rate for the Springfield campus and a three-year rate for the West Plains campus.



PROGRAM DESCRIPTION

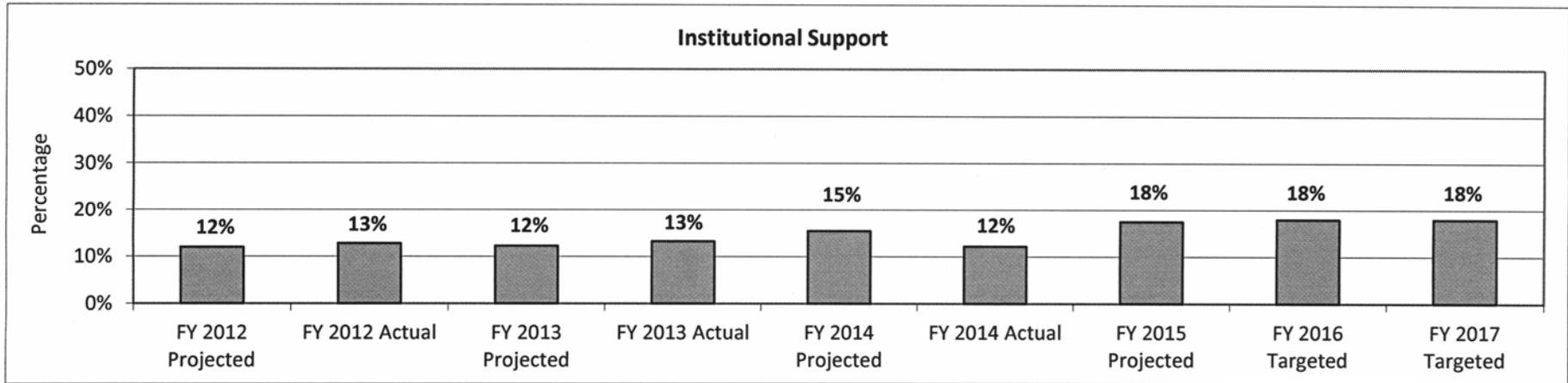
Department of Higher Education

Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

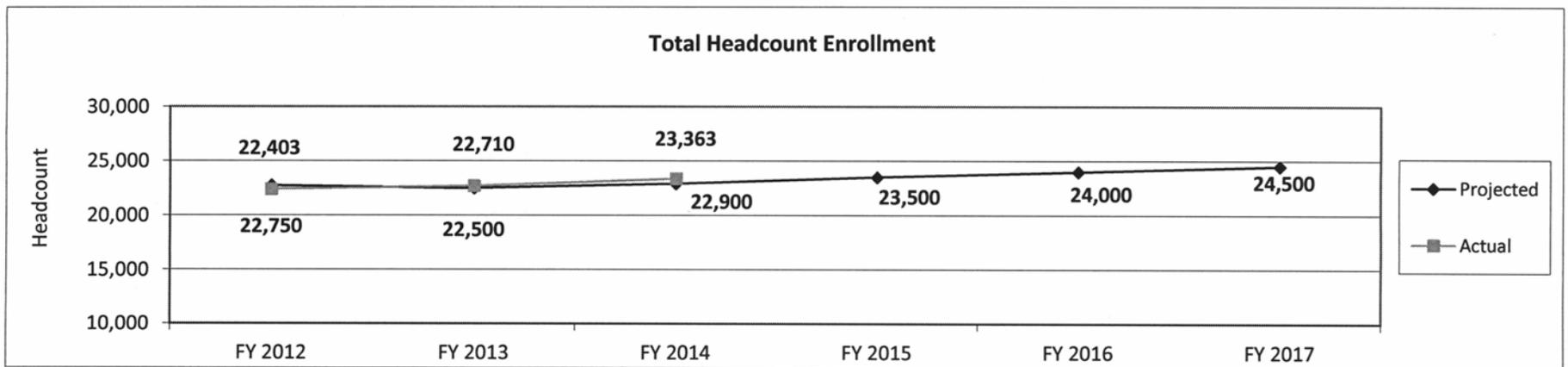
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LINCOLN UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	15,824,150	0	2,014,072	17,838,222	
	Total	0.00	15,824,150	0	2,014,072	17,838,222	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1033 0661 PD	0.00	545,713	0	0	545,713	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	545,713	0	0	545,713	
DEPARTMENT CORE REQUEST							
	PD	0.00	16,369,863	0	2,014,072	18,383,935	
	Total	0.00	16,369,863	0	2,014,072	18,383,935	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	16,369,863	0	2,014,072	18,383,935	
	Total	0.00	16,369,863	0	2,014,072	18,383,935	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LINCOLN UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	16,460,768	0.00	17,638,222	0.00	18,183,935	0.00	18,183,935	0.00
REFUNDS	16,021	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	16,476,789	0.00	17,838,222	0.00	18,383,935	0.00	18,383,935	0.00
GRAND TOTAL	\$16,476,789	0.00	\$17,838,222	0.00	\$18,383,935	0.00	\$18,383,935	0.00
GENERAL REVENUE	\$15,285,044	0.00	\$15,824,150	0.00	\$16,369,863	0.00	\$16,369,863	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,191,745	0.00	\$2,014,072	0.00	\$2,014,072	0.00	\$2,014,072	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Lincoln University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Lincoln University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 175, RSMo

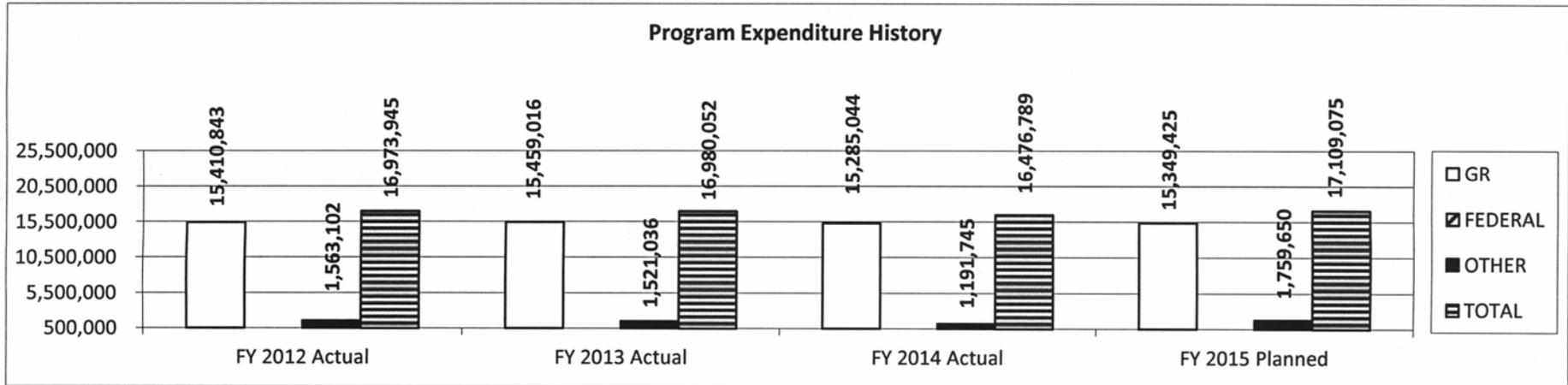
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

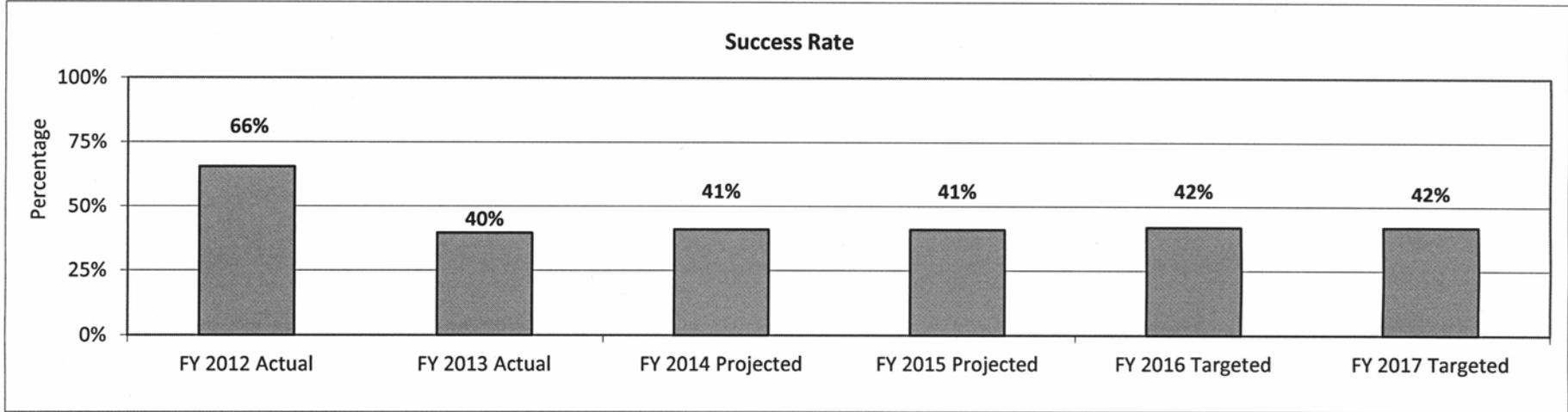
Department of Higher Education

Lincoln University

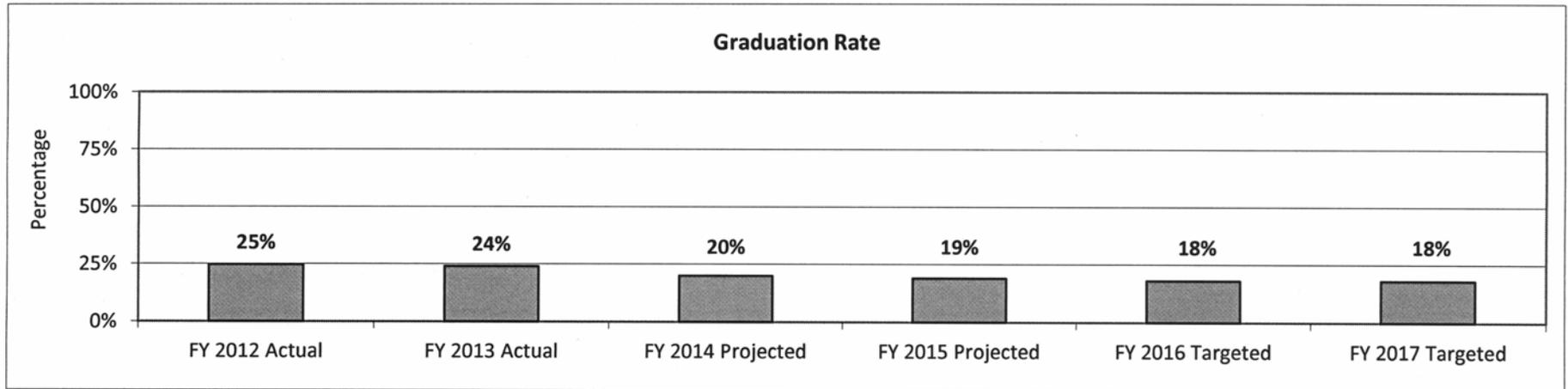
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Lincoln University.



PROGRAM DESCRIPTION

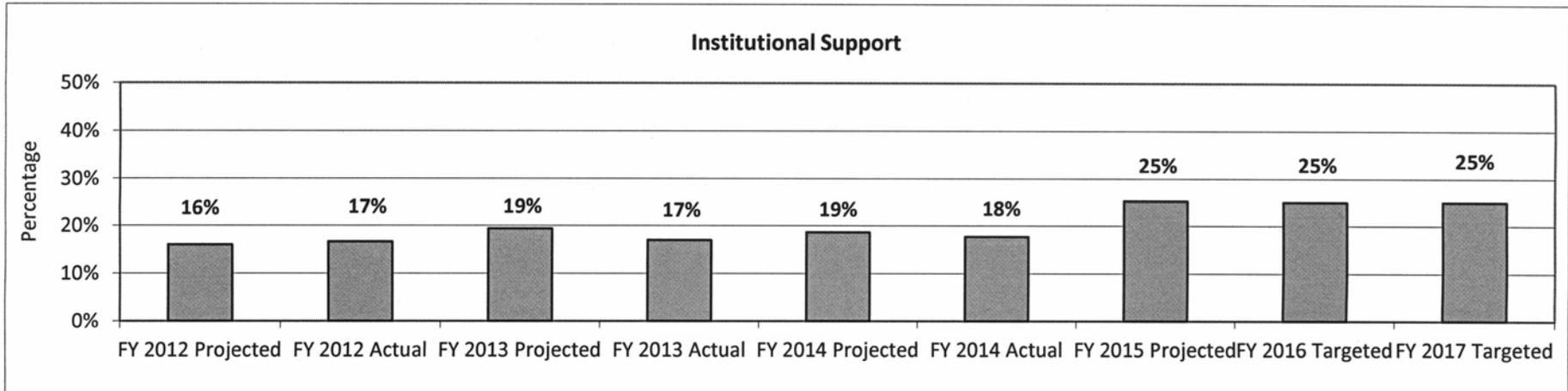
Department of Higher Education

Lincoln University

Program is found in the following core budget(s): State Aid to Four-year Institutions

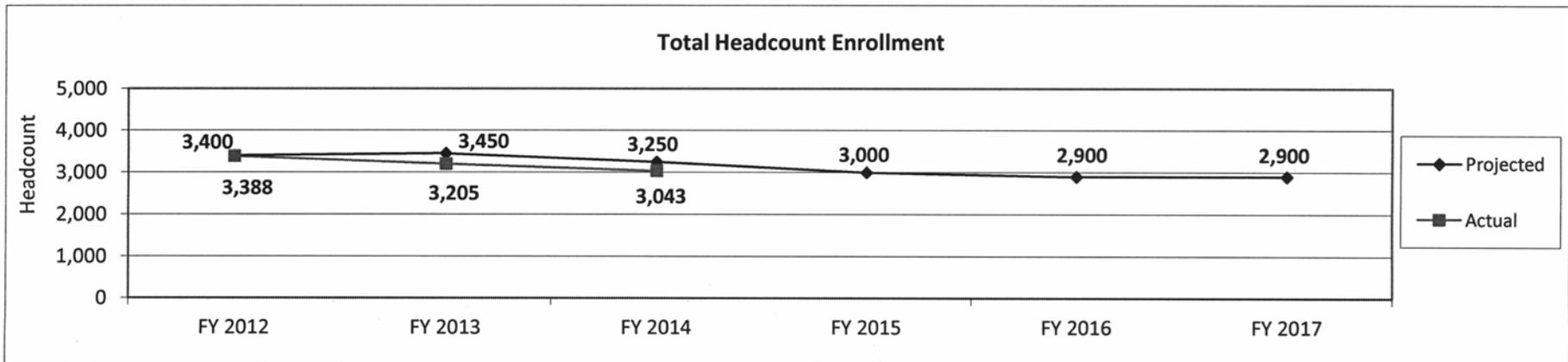
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Lincoln University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
LINCOLN UNIV LAND GRANT MATCH

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1939 0150 PD	0.00	(500,000)	0	0	(500,000)	Core reduction from FY 15 appropriation level.
NET GOVERNOR CHANGES		0.00	(500,000)	0	0	(500,000)	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LINCOLN UNIV LAND GRANT MATCH								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$500,000	0.00	\$500,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education

Lincoln University Land Grant Match

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

Lincoln University is an 1890 Land-Grant institution. The Code of Federal Regulations requires 1890 Land Grant Institutions such as Lincoln University to match 100% of the federal appropriations with state resources. These funds (federal and state) are to support research projects as well as various extension programs across the State of Missouri. Lincoln University Extension Office provides research-based educational programs to Missouri's hard to reach populations, socially vulnerable populations, many of whom are ethnic minorities, who slip through the safety net of educational and other services. Specifically, Extension serves areas such as St. Louis, Kansas City, Jefferson City, Southeast Missouri. The Research Department conducts a variety of research programs concentrating on essential subject areas which are relevant to Missouri residents.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

This program is supported by federal appropriations based on the Second Morrill Act of 1890.

3. Are there federal matching requirements? If yes, please explain.

Yes, the Land-Grant appropriations require a 100% match; please reference CFR 3419. Within the definitions in section 3419.1, matching funds are defined as "cash contributions from non-Federal sources made available by the State to the eligible institutions".

4. Is this a federally mandated program? If yes, please explain.

The institution is considered an 1890 Land-Grant institution. As such, it is appropriated a specified amount in the federal budget each year.

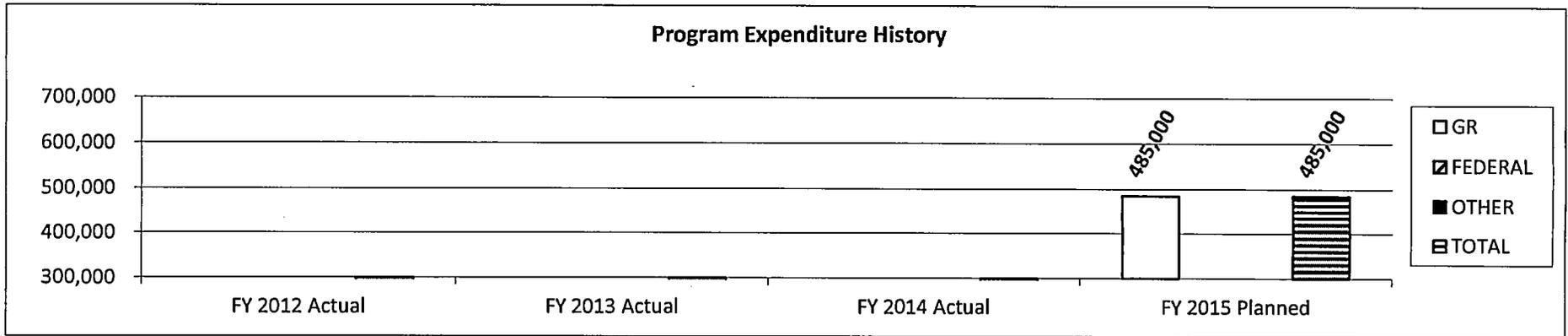
PROGRAM DESCRIPTION

Department of Higher Education

Lincoln University Land Grant Match

Program is found in the following core budget(s): State Aid to Four-year Institutions

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

N/A

7a. Provide an effectiveness measure.

Lincoln University is an 1890 Land-Grant institution that receives up to \$6.2 million in annual federal appropriations with a 100% match requirement. In 2008, Lincoln University received \$900,000 in state appropriations to partially support the match requirement, leaving a significant shortfall. To meet the minimum match requirement, the university has had to reallocate tuition revenues, that would otherwise have been used to support instruction, student services and deferred maintenance.

7b. Provide an efficiency measure.

7c. Provide the number of clients/individuals served, if applicable.

7d. Provide a customer satisfaction measure, if available.

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
TRUMAN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation	
TAFP AFTER VETOES								
	PD	0.00	35,936,829	0	4,776,165	40,712,994		
	Total	0.00	35,936,829	0	4,776,165	40,712,994		
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1034 0652	PD	0.00	2,089,069	0	0	2,089,069	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	2,089,069	0	0	2,089,069		
DEPARTMENT CORE REQUEST								
	PD	0.00	38,025,898	0	4,776,165	42,802,063		
	Total	0.00	38,025,898	0	4,776,165	42,802,063		
GOVERNOR'S RECOMMENDED CORE								
	PD	0.00	38,025,898	0	4,776,165	42,802,063		
	Total	0.00	38,025,898	0	4,776,165	42,802,063		

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
TRUMAN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	37,570,047	0.00	40,512,994	0.00	42,602,063	0.00	42,602,063	0.00
REFUNDS	3,697	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	<u>37,573,744</u>	<u>0.00</u>	<u>40,712,994</u>	<u>0.00</u>	<u>42,802,063</u>	<u>0.00</u>	<u>42,802,063</u>	<u>0.00</u>
GRAND TOTAL	\$37,573,744	0.00	\$40,712,994	0.00	\$42,802,063	0.00	\$42,802,063	0.00
GENERAL REVENUE	\$34,662,771	0.00	\$35,936,829	0.00	\$38,025,898	0.00	\$38,025,898	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,910,973	0.00	\$4,776,165	0.00	\$4,776,165	0.00	\$4,776,165	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Truman State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Truman State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

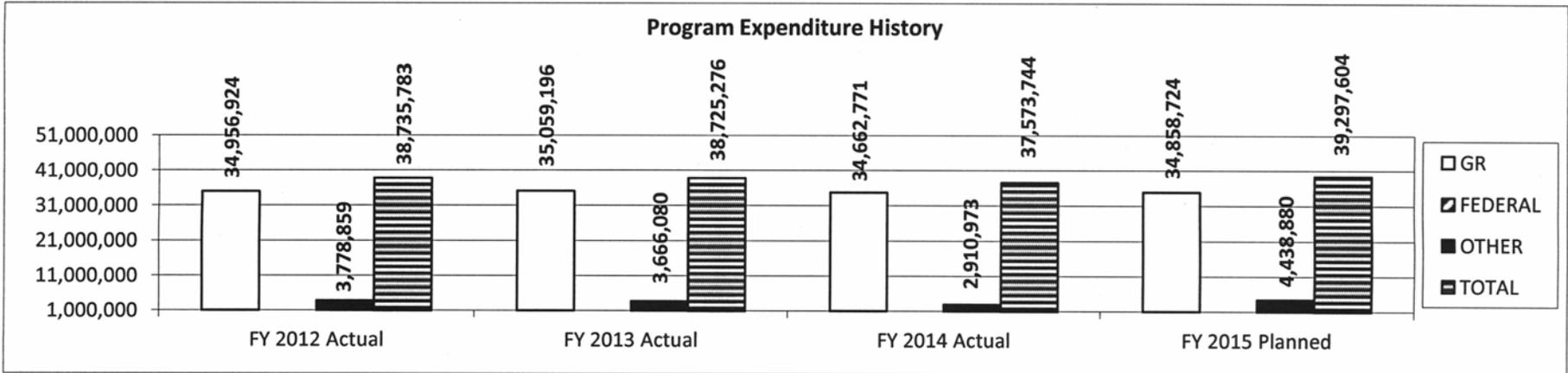
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

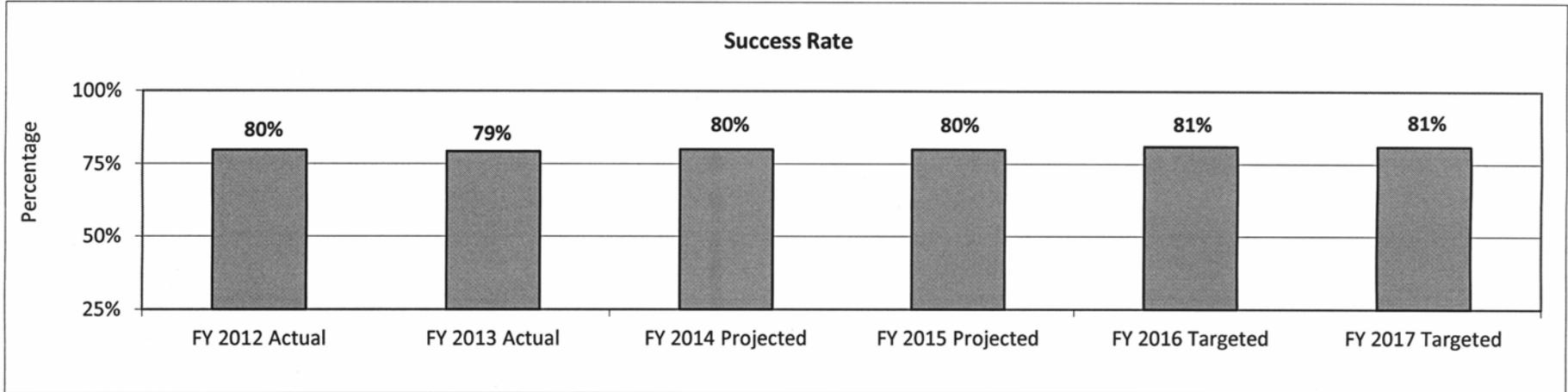
Department of Higher Education

Truman State University

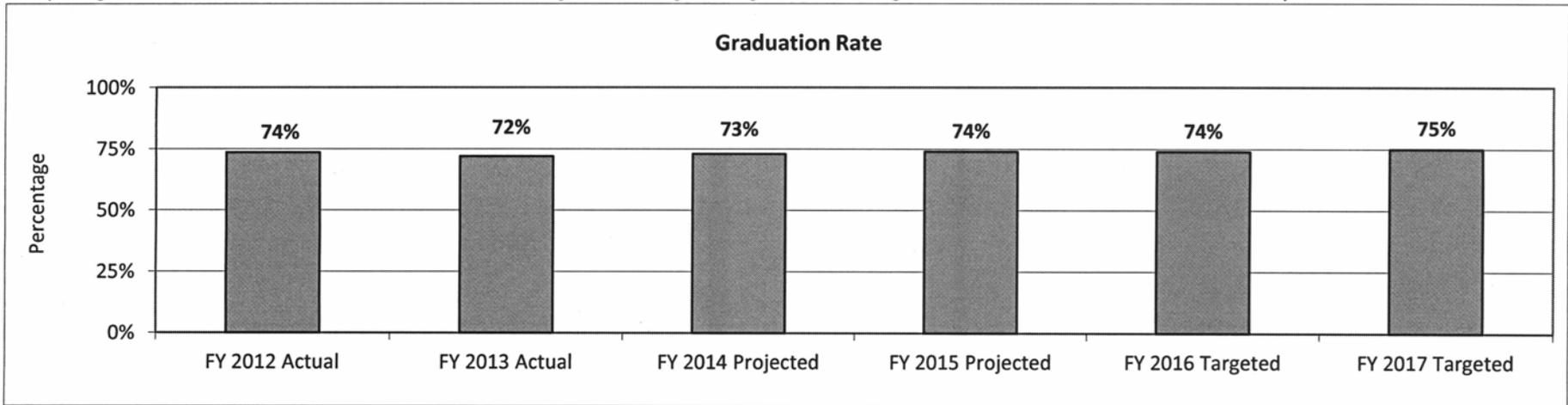
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Truman State University.



PROGRAM DESCRIPTION

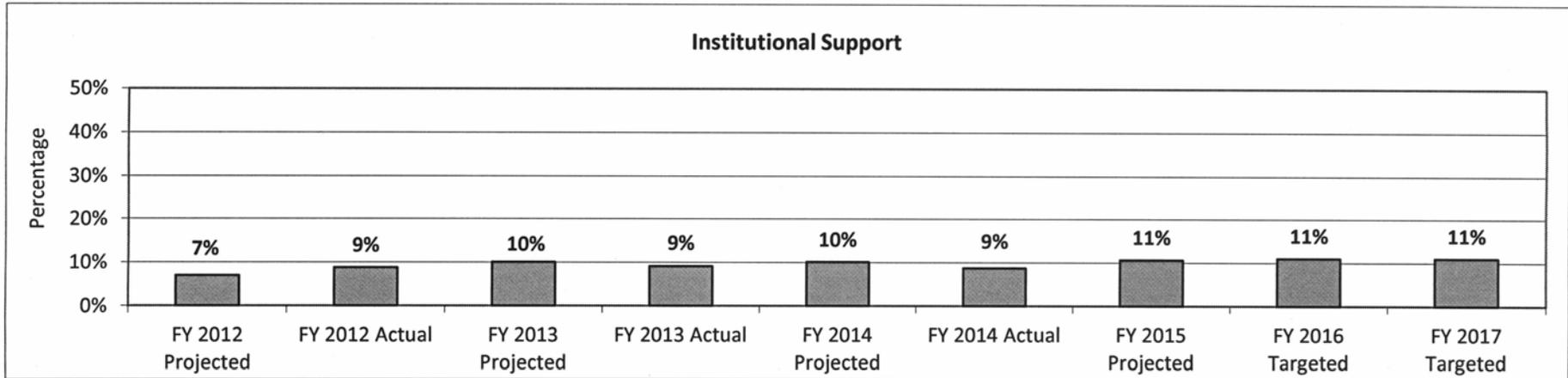
Department of Higher Education

Truman State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

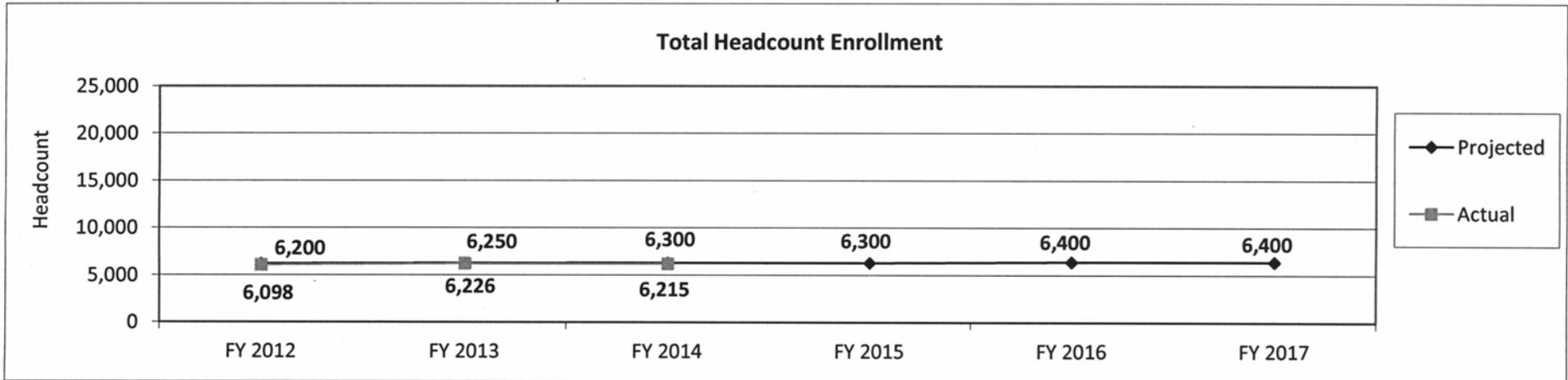
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Truman State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
NORTHWEST MO STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation	
TAFP AFTER VETOES								
	PD	0.00	26,939,772	0	3,542,740	30,482,512		
	Total	0.00	26,939,772	0	3,542,740	30,482,512		
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	1036 0656	PD	0.00	1,561,530	0	0	1,561,530	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES			0.00	1,561,530	0	0	1,561,530	
DEPARTMENT CORE REQUEST								
	PD	0.00	28,501,302	0	3,542,740	32,044,042		
	Total	0.00	28,501,302	0	3,542,740	32,044,042		
GOVERNOR'S RECOMMENDED CORE								
	PD	0.00	28,501,302	0	3,542,740	32,044,042		
	Total	0.00	28,501,302	0	3,542,740	32,044,042		

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
NORTHWEST MO STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	27,906,671	0.00	30,282,512	0.00	31,844,042	0.00	31,844,042	0.00
REFUNDS	67,297	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	27,973,968	0.00	30,482,512	0.00	32,044,042	0.00	32,044,042	0.00
GRAND TOTAL	\$27,973,968	0.00	\$30,482,512	0.00	\$32,044,042	0.00	\$32,044,042	0.00
GENERAL REVENUE	\$25,949,616	0.00	\$26,939,772	0.00	\$28,501,302	0.00	\$28,501,302	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,024,352	0.00	\$3,542,740	0.00	\$3,542,740	0.00	\$3,542,740	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Northwest Missouri State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

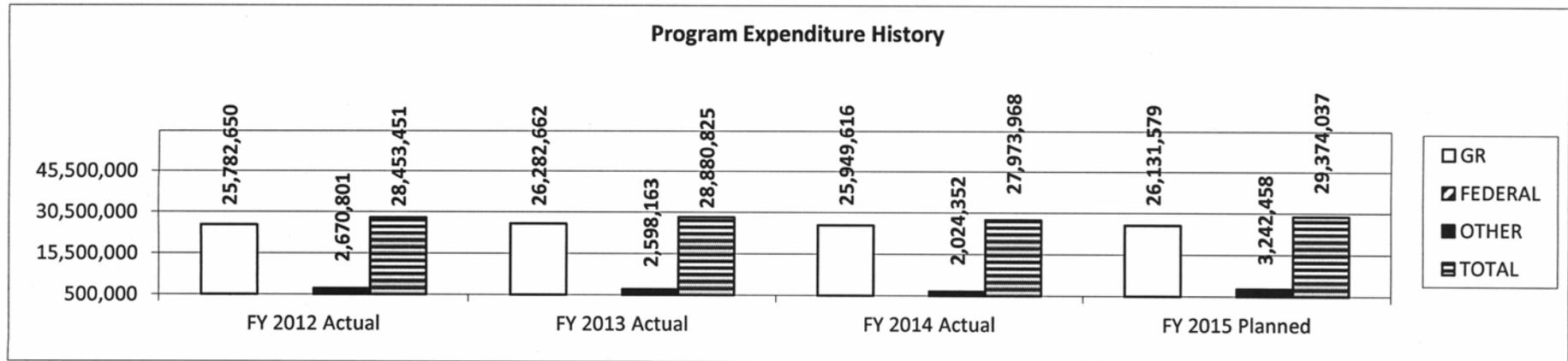
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

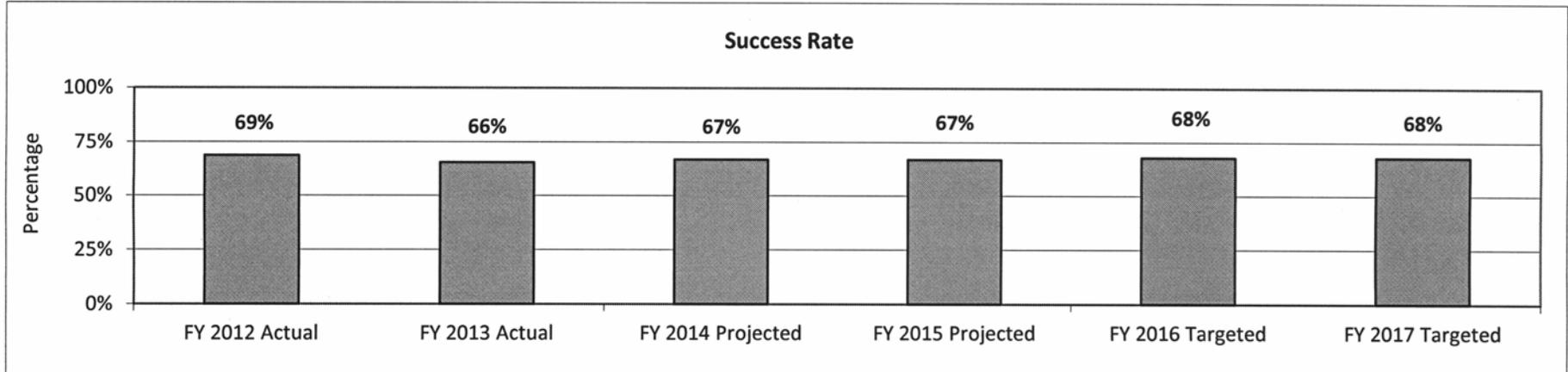
Department of Higher Education

Northwest Missouri State University

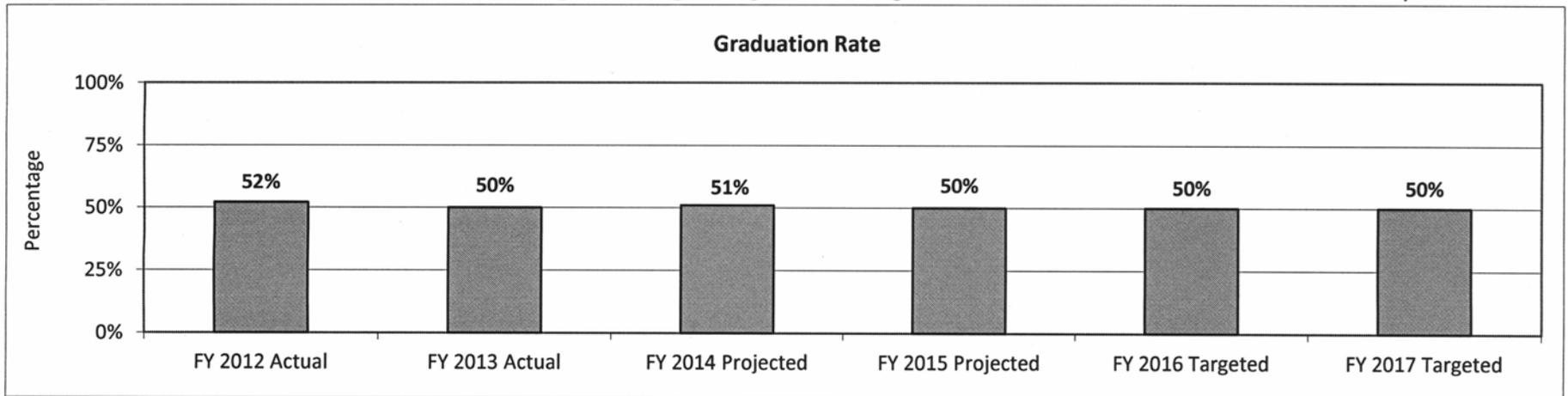
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Northwest Missouri State University.



PROGRAM DESCRIPTION

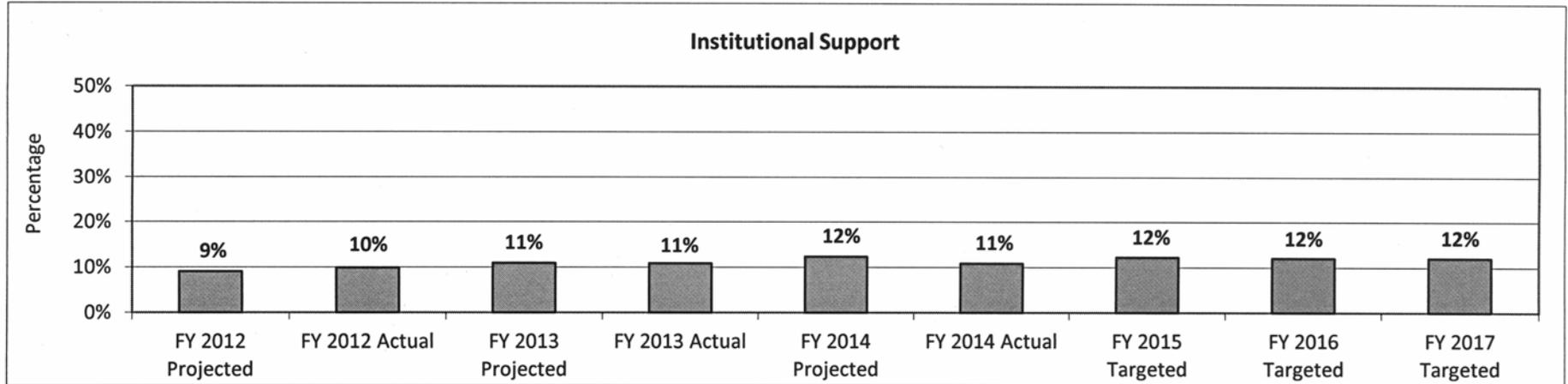
Department of Higher Education

Northwest Missouri State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

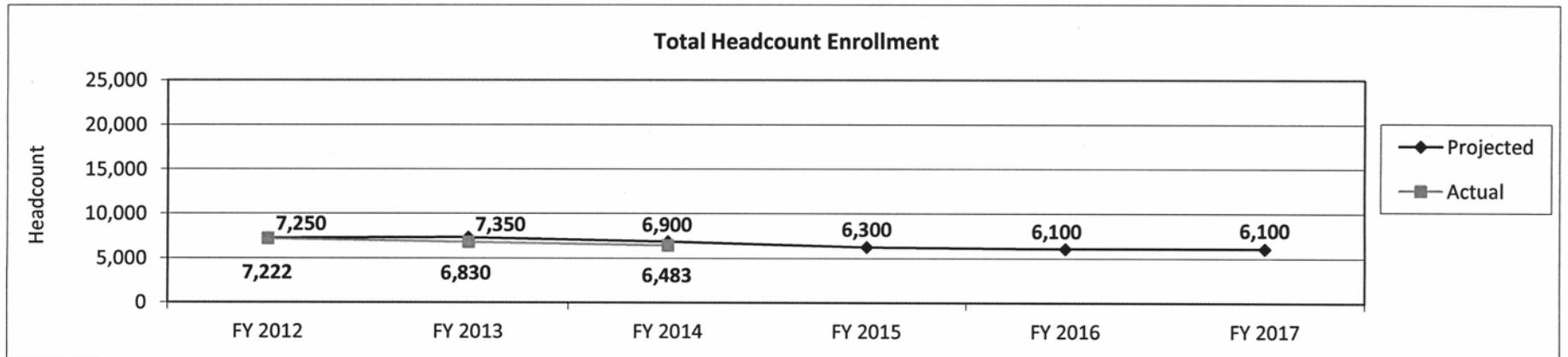
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Northwest Missouri State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO SOUTHERN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	20,795,540	0	2,631,511	23,427,051	
	Total	0.00	20,795,540	0	2,631,511	23,427,051	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1037 0659 PD	0.00	958,170	0	0	958,170	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	958,170	0	0	958,170	
DEPARTMENT CORE REQUEST							
	PD	0.00	21,753,710	0	2,631,511	24,385,221	
	Total	0.00	21,753,710	0	2,631,511	24,385,221	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	21,753,710	0	2,631,511	24,385,221	
	Total	0.00	21,753,710	0	2,631,511	24,385,221	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO SOUTHERN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	21,539,790	0.00	23,227,051	0.00	24,185,221	0.00	24,185,221	0.00
REFUNDS	8,584	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	21,548,374	0.00	23,427,051	0.00	24,385,221	0.00	24,385,221	0.00
GRAND TOTAL	\$21,548,374	0.00	\$23,427,051	0.00	\$24,385,221	0.00	\$24,385,221	0.00
GENERAL REVENUE	\$20,059,329	0.00	\$20,795,540	0.00	\$21,753,710	0.00	\$21,753,710	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,489,045	0.00	\$2,631,511	0.00	\$2,631,511	0.00	\$2,631,511	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Missouri Southern State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Missouri Southern State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

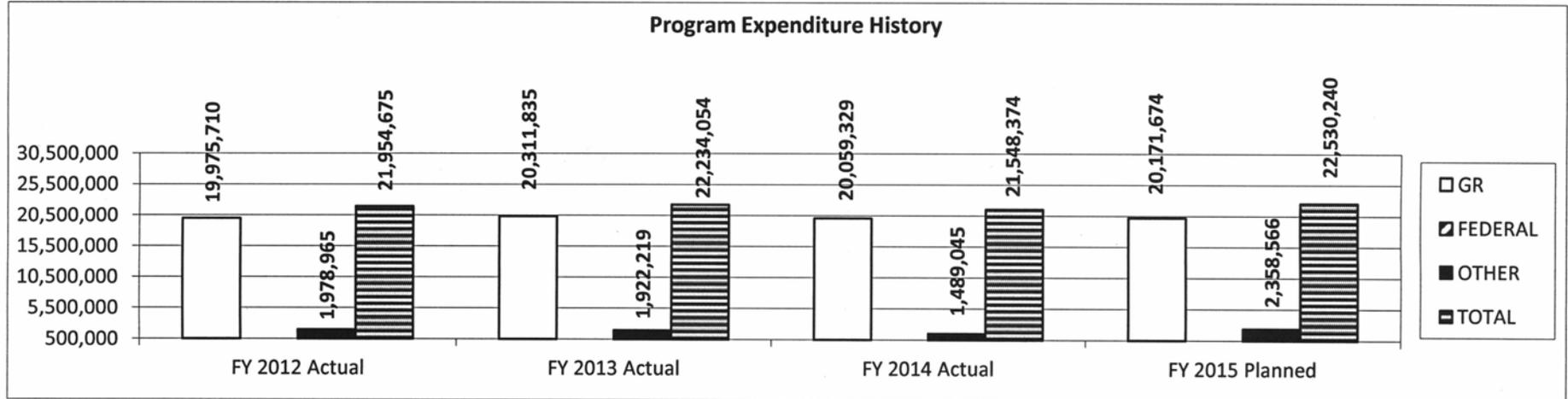
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

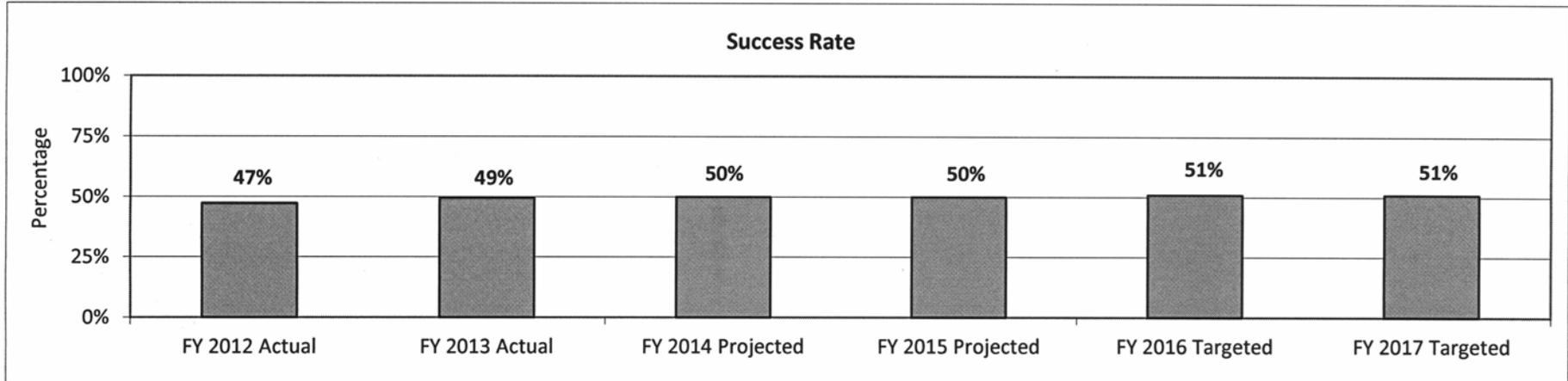
Department of Higher Education

Missouri Southern State University

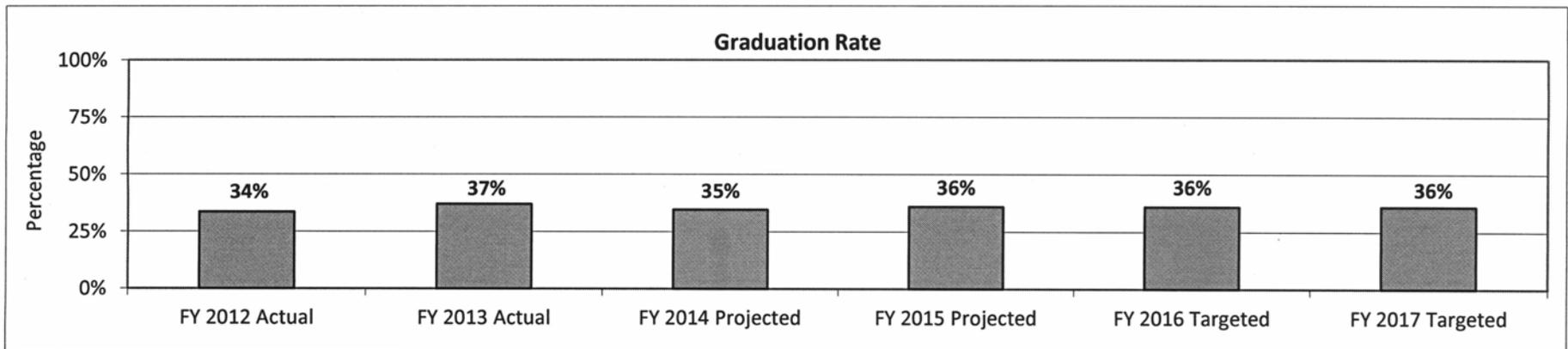
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri Southern State University.



PROGRAM DESCRIPTION

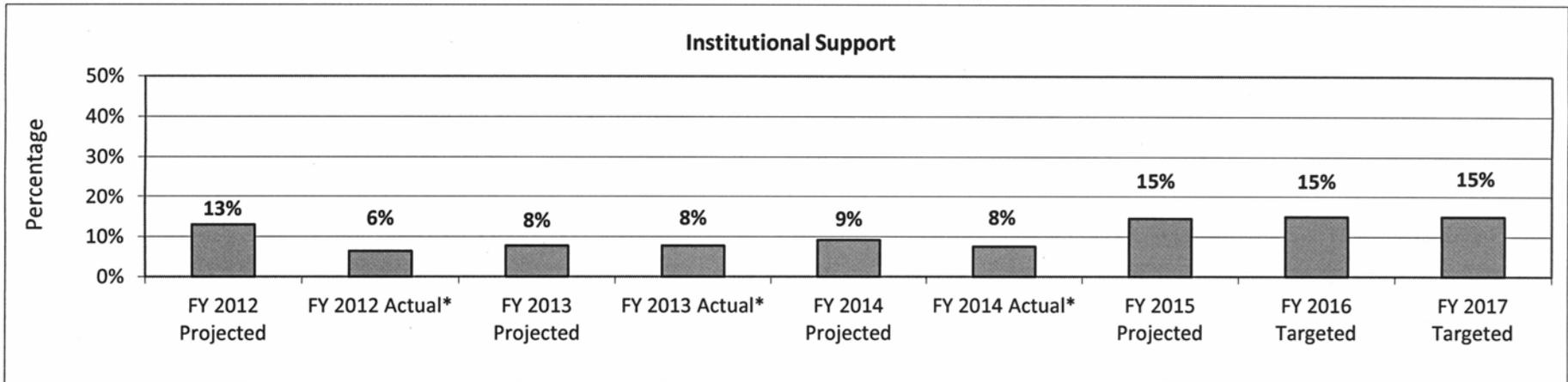
Department of Higher Education

Missouri Southern State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

7b. Provide an efficiency measure.

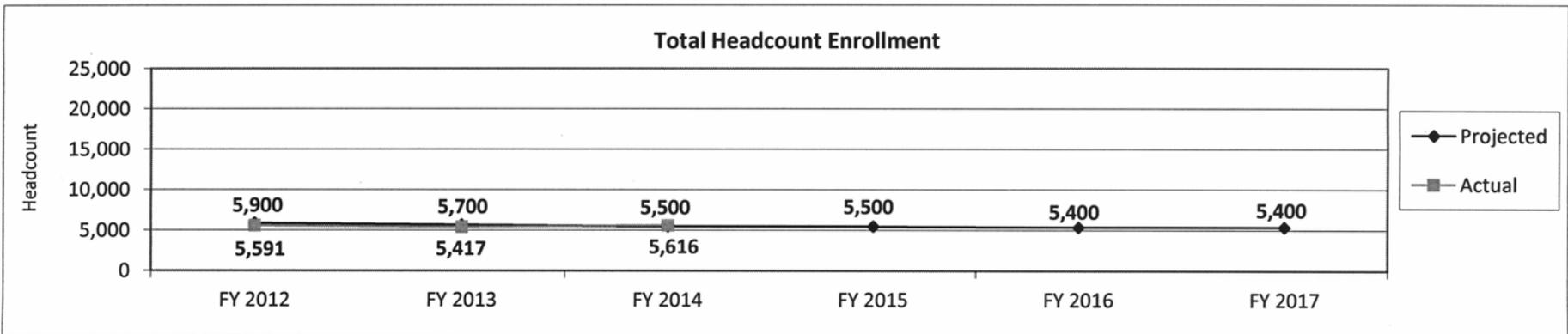
What percent of total E&G unrestricted expenditures is spent on institutional support?



*Percentage is based on unrestricted and restricted expenditures

7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri Southern State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO WESTERN STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	19,191,925	0	2,594,327	21,786,252	
	Total	0.00	19,191,925	0	2,594,327	21,786,252	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1038 0660 PD	0.00	667,862	0	0	667,862	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	667,862	0	0	667,862	
DEPARTMENT CORE REQUEST							
	PD	0.00	19,859,787	0	2,594,327	22,454,114	
	Total	0.00	19,859,787	0	2,594,327	22,454,114	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	19,859,787	0	2,594,327	22,454,114	
	Total	0.00	19,859,787	0	2,594,327	22,454,114	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO WESTERN STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	20,018,183	0.00	21,586,252	0.00	22,254,114	0.00	22,254,114	0.00
REFUNDS	180,370	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	20,198,553	0.00	21,786,252	0.00	22,454,114	0.00	22,454,114	0.00
GRAND TOTAL	\$20,198,553	0.00	\$21,786,252	0.00	\$22,454,114	0.00	\$22,454,114	0.00
GENERAL REVENUE	\$18,511,759	0.00	\$19,191,925	0.00	\$19,859,787	0.00	\$19,859,787	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,686,794	0.00	\$2,594,327	0.00	\$2,594,327	0.00	\$2,594,327	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Missouri Western State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

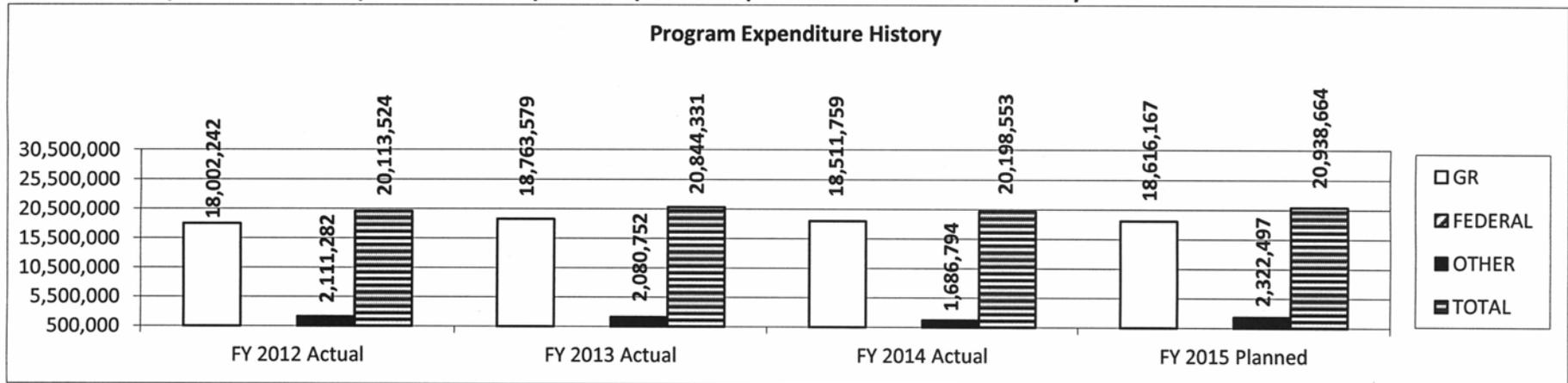
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other" funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

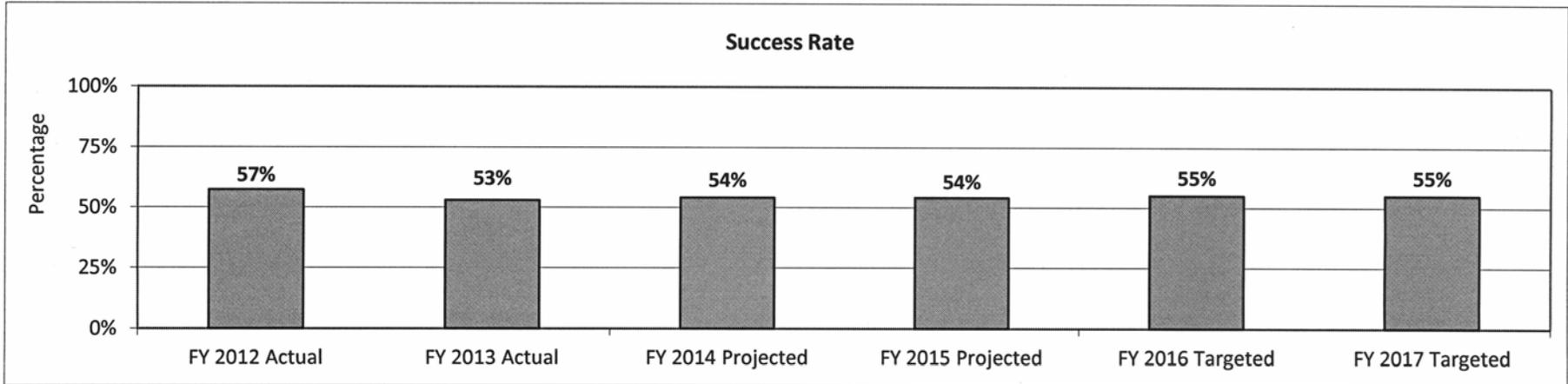
Department of Higher Education

Missouri Western State University

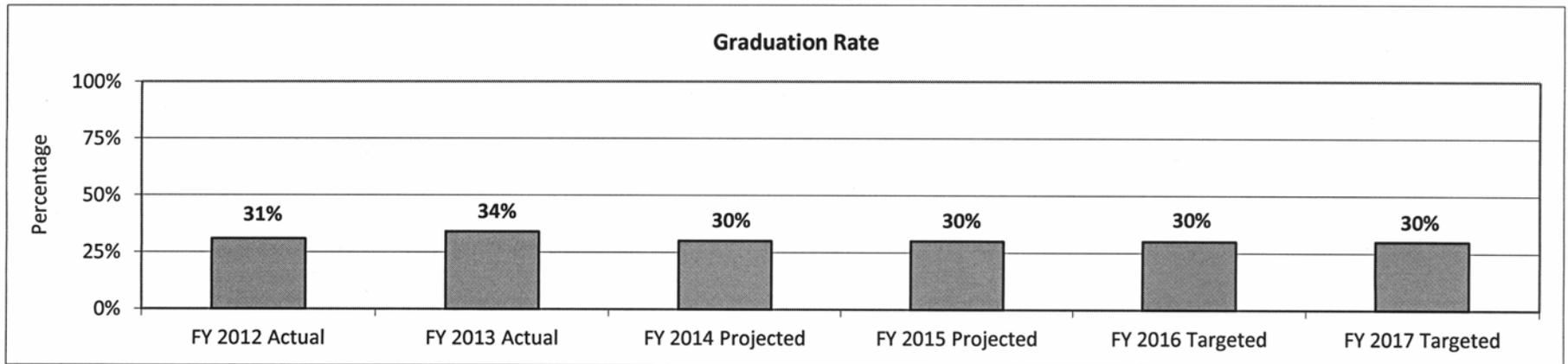
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Missouri Western State University.



PROGRAM DESCRIPTION

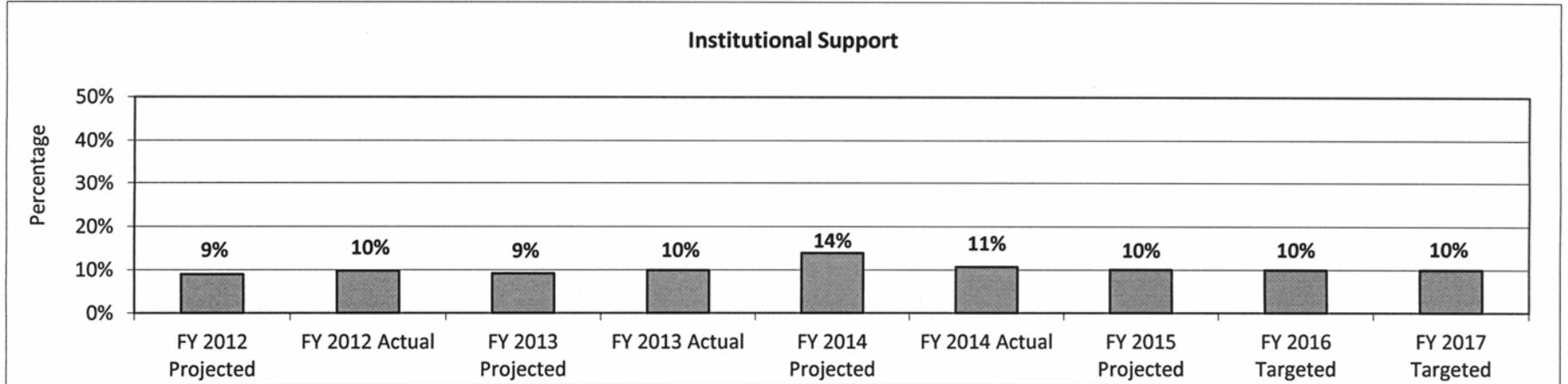
Department of Higher Education

Missouri Western State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

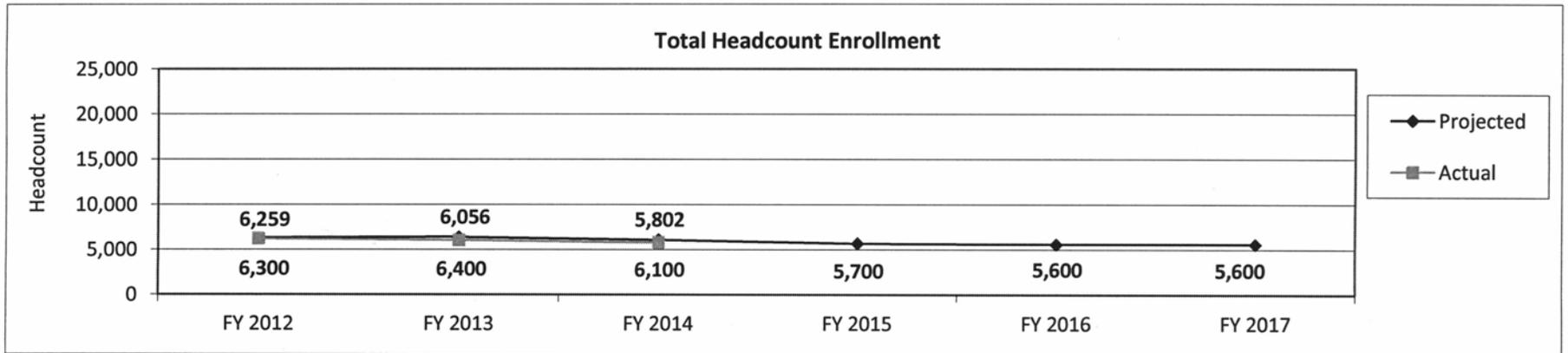
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Missouri Western State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
HARRIS STOWE STATE UNIVERSITY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	8,644,778	0	1,348,979	9,993,757	
	Total	0.00	8,644,778	0	1,348,979	9,993,757	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1039 3426 PD	0.00	404,015	0	0	404,015	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	404,015	0	0	404,015	
DEPARTMENT CORE REQUEST							
	PD	0.00	9,048,793	0	1,348,979	10,397,772	
	Total	0.00	9,048,793	0	1,348,979	10,397,772	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	9,048,793	0	1,348,979	10,397,772	
	Total	0.00	9,048,793	0	1,348,979	10,397,772	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
HARRIS STOWE STATE UNIVERSITY								
CORE								
PROGRAM DISTRIBUTIONS	9,025,380	0.00	9,793,757	0.00	10,197,772	0.00	10,197,772	0.00
REFUNDS	67,528	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	9,092,908	0.00	9,993,757	0.00	10,397,772	0.00	10,397,772	0.00
GRAND TOTAL	\$9,092,908	0.00	\$9,993,757	0.00	\$10,397,772	0.00	\$10,397,772	0.00
GENERAL REVENUE	\$8,326,587	0.00	\$8,644,778	0.00	\$9,048,793	0.00	\$9,048,793	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$766,321	0.00	\$1,348,979	0.00	\$1,348,979	0.00	\$1,348,979	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of Harris-Stowe State University.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 174, RSMo

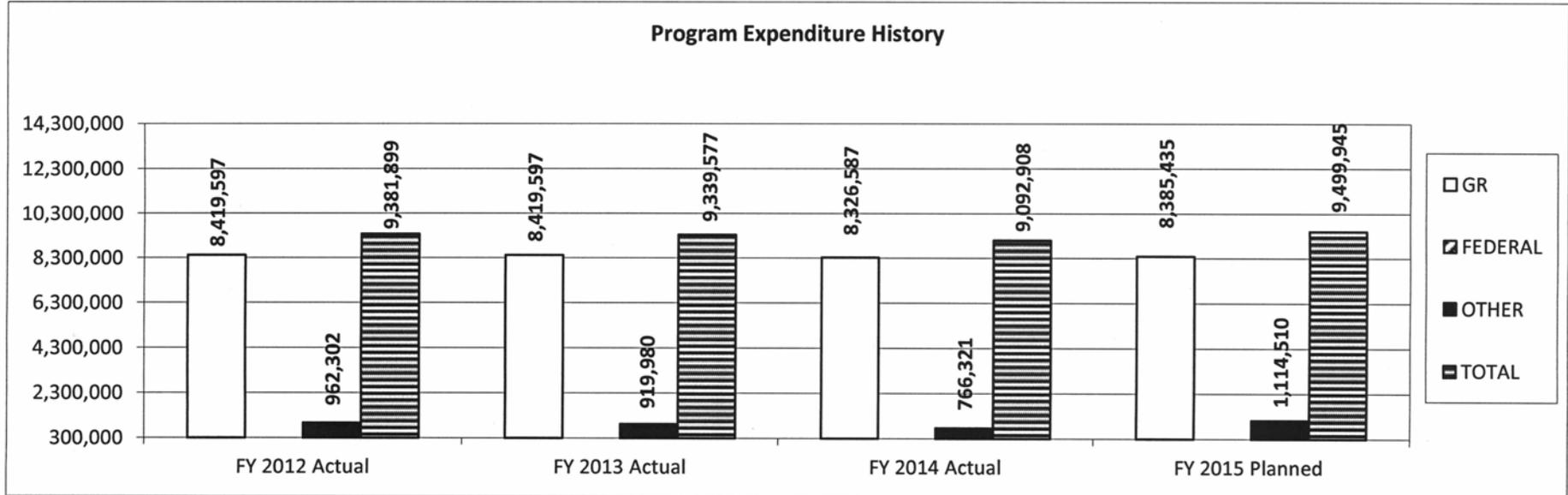
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

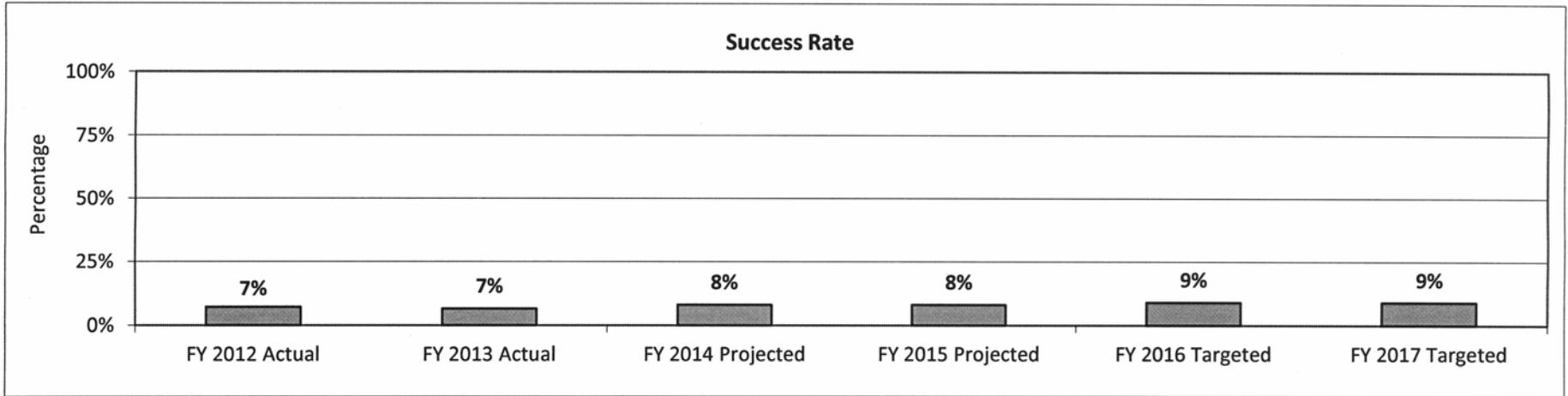
Department of Higher Education

Harris-Stowe State University

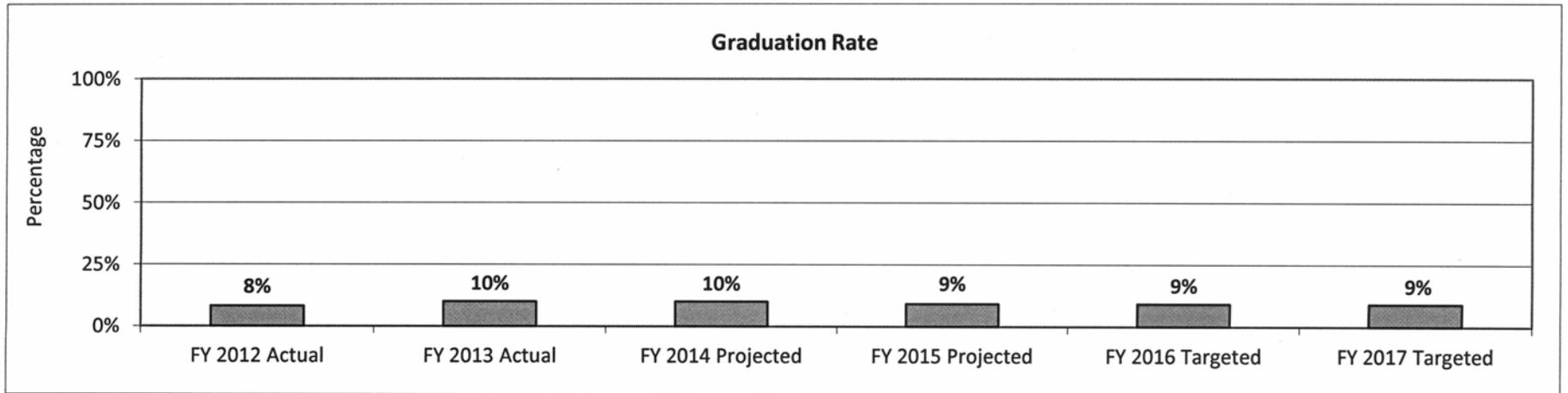
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from Harris-Stowe State University.



PROGRAM DESCRIPTION

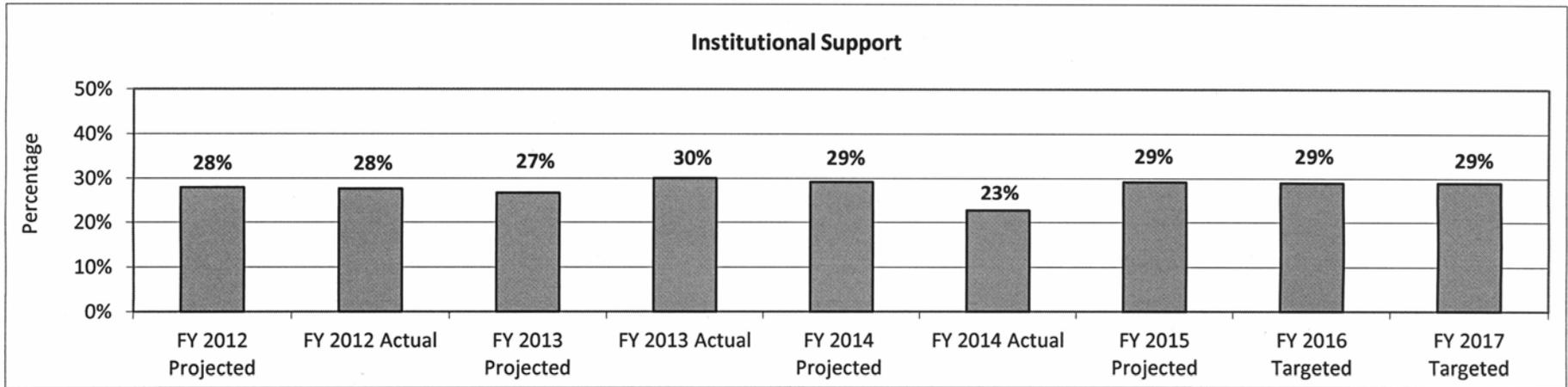
Department of Higher Education

Harris-Stowe State University

Program is found in the following core budget(s): State Aid to Four-year Institutions

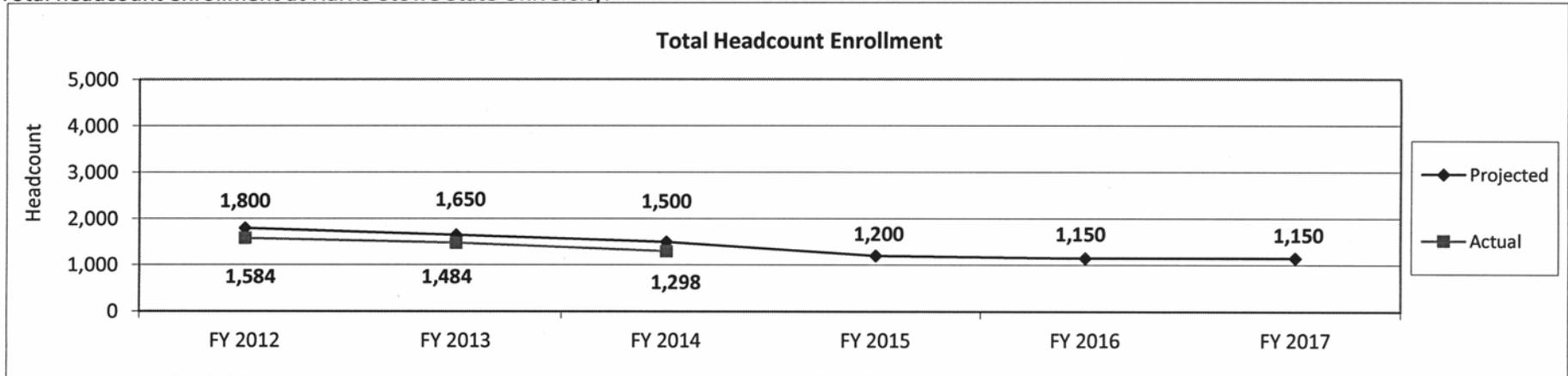
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at Harris-Stowe State University.



7d. Provide a customer satisfaction measure, if available.

N/A

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
UNIV OF MISSOURI CAMPUSES

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	360,669,248	0	47,042,748	407,711,996	
	Total	0.00	360,669,248	0	47,042,748	407,711,996	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1040 2304 PD	0.00	21,013,520	0	0	21,013,520	Reallocation of performance funding dollars to institution's core appropriation.
NET DEPARTMENT CHANGES		0.00	21,013,520	0	0	21,013,520	
DEPARTMENT CORE REQUEST							
	PD	0.00	381,682,768	0	47,042,748	428,725,516	
	Total	0.00	381,682,768	0	47,042,748	428,725,516	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	381,682,768	0	47,042,748	428,725,516	
	Total	0.00	381,682,768	0	47,042,748	428,725,516	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UNIV OF MISSOURI CAMPUSES								
CORE								
PROGRAM DISTRIBUTIONS	375,570,072	0.00	407,511,996	0.00	428,525,516	0.00	428,525,516	0.00
REFUNDS	14,094	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	375,584,166	0.00	407,711,996	0.00	428,725,516	0.00	428,725,516	0.00
GRAND TOTAL	\$375,584,166	0.00	\$407,711,996	0.00	\$428,725,516	0.00	\$428,725,516	0.00
GENERAL REVENUE	\$347,406,493	0.00	\$360,669,248	0.00	\$381,682,768	0.00	\$381,682,768	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$28,177,673	0.00	\$47,042,748	0.00	\$47,042,748	0.00	\$47,042,748	0.00

PROGRAM DESCRIPTION

Department of Higher Education

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

1. What does this program do?

This program provides funding for the operation of the University of Missouri System.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, RSMo

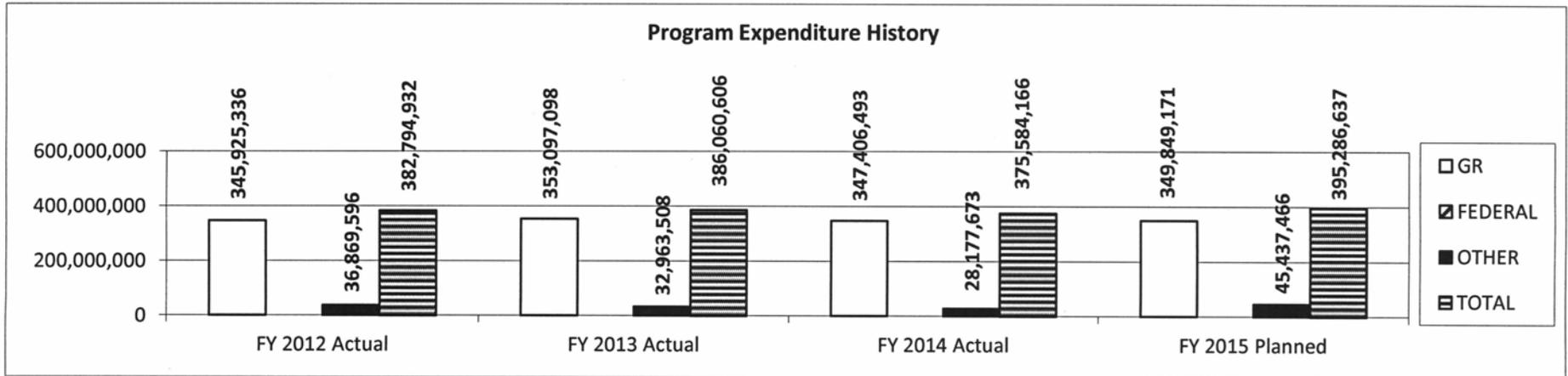
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



6. What are the sources of the "Other " funds?

Lottery Proceeds Fund (0291); Debt Offset Escrow (0753)

PROGRAM DESCRIPTION

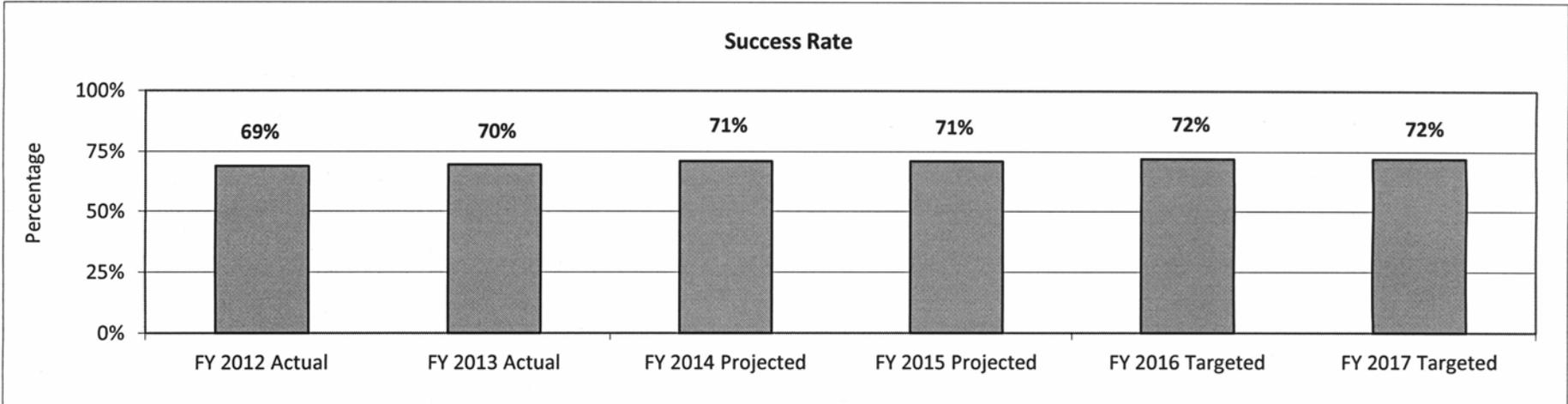
Department of Higher Education

University of Missouri

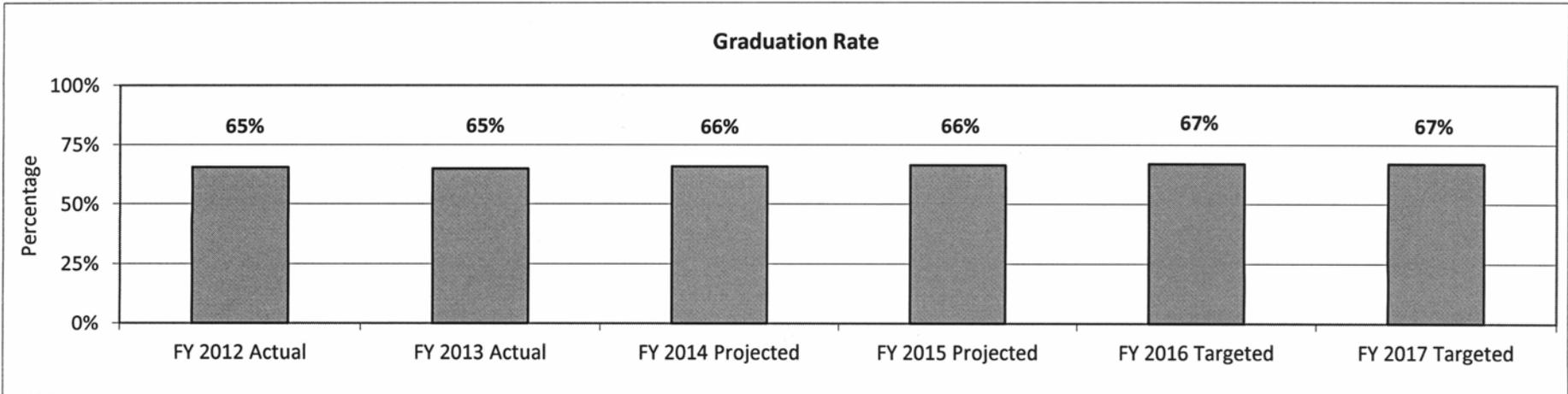
Program is found in the following core budget(s): State Aid to Four-year Institutions

7a. Provide an effectiveness measure.

First-time, full-time degree-seeking undergraduate who completed the first academic year with 24 credit hours and a GPA of 2.0.



Six-year graduation rate of each first-time, full-time degree-seeking undergraduate who graduated from the University of Missouri System.



PROGRAM DESCRIPTION

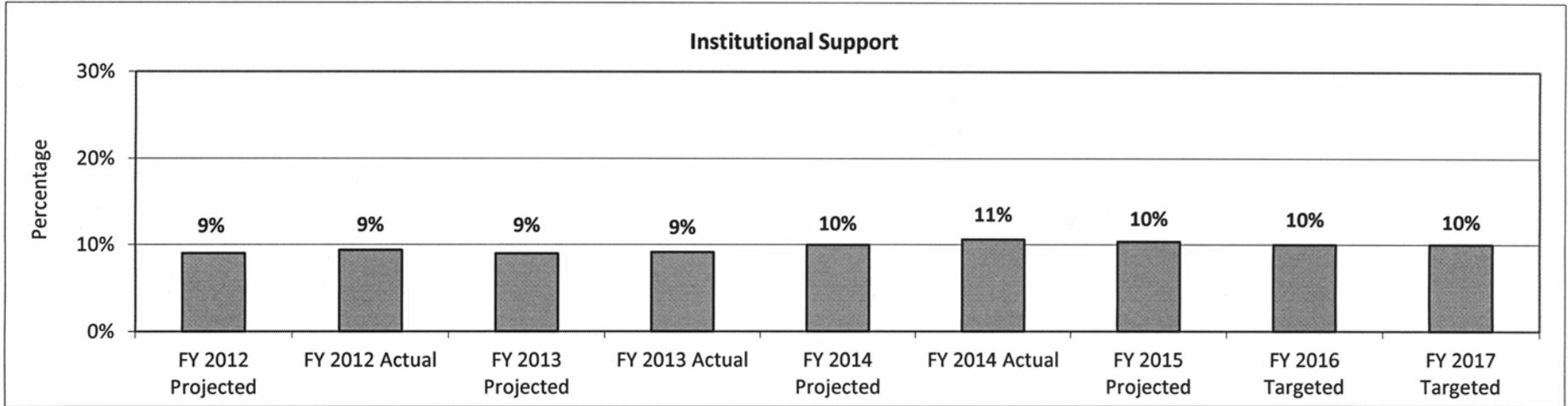
Department of Higher Education

University of Missouri

Program is found in the following core budget(s): State Aid to Four-year Institutions

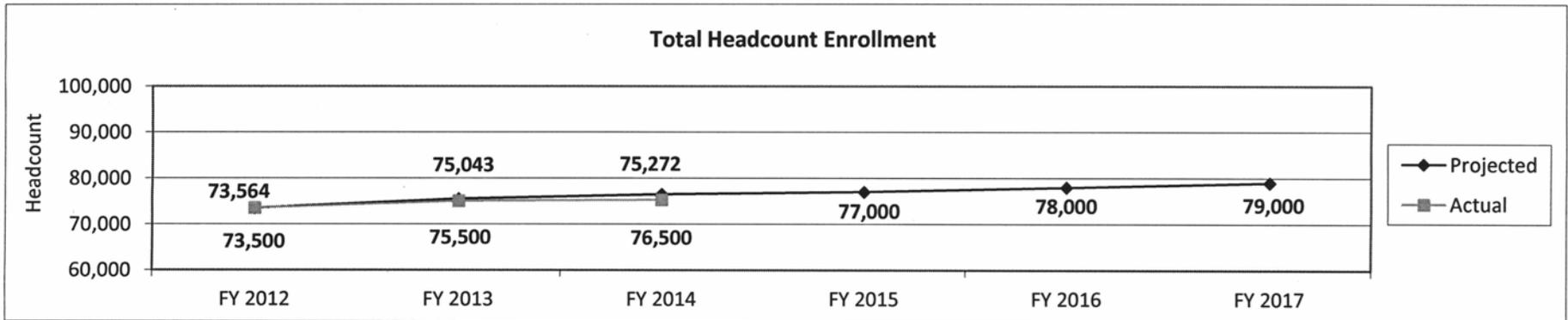
7b. Provide an efficiency measure.

What percent of total E&G unrestricted expenditures is spent on institutional support?



7c. Provide the number of clients/individuals served, if applicable.

Total headcount enrollment at University of Missouri System.



7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UMC TELEMEDICINE								
CORE								
PROGRAM-SPECIFIC								
HEALTHY FAMILIES TRUST	437,640	0.00	437,640	0.00	437,640	0.00	437,640	0.00
TOTAL - PD	437,640	0.00	437,640	0.00	437,640	0.00	437,640	0.00
TOTAL	437,640	0.00	437,640	0.00	437,640	0.00	437,640	0.00
GRAND TOTAL	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57684C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - Missouri Telehealth Network	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	437,640	437,640	PSD	0	0	437,640	437,640
Total	0	0	437,640	437,640	Total	0	0	437,640	437,640
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Healthy Families Trust Fund (0625)

Other Funds: Healthy Families Trust Fund (0625)

2. CORE DESCRIPTION

The Missouri Telehealth Network (MTN) plays a vital role in Missouri's health care system. It exists to increase access to health care for underserved Missourians; to provide specialty care to Missourians in state facilities, i.e. Marshall Habilitation Center ; to serve as a resource (consultant) for health care institutions and providers who are embarking upon their own telehealth program; to provide a mechanism for clinical research and to provide continuing educational opportunities for health care providers.

The Missouri Telehealth Network currently has 206 sites statewide in 67 counties and the City of St. Louis. In 2013, 71 medical professionals in 24 specialties conducted more than 39,123 clinical encounters via telehealth. Missouri Telehealth Network sites include hospitals, federally qualified health centers, rural health clinics, community mental health clinics, state facilities, an army hospital, two schools of medicine, a school of nursing, the Missouri Department of Health and Senior Services and many other types of health care facilities.

CORE DECISION ITEM

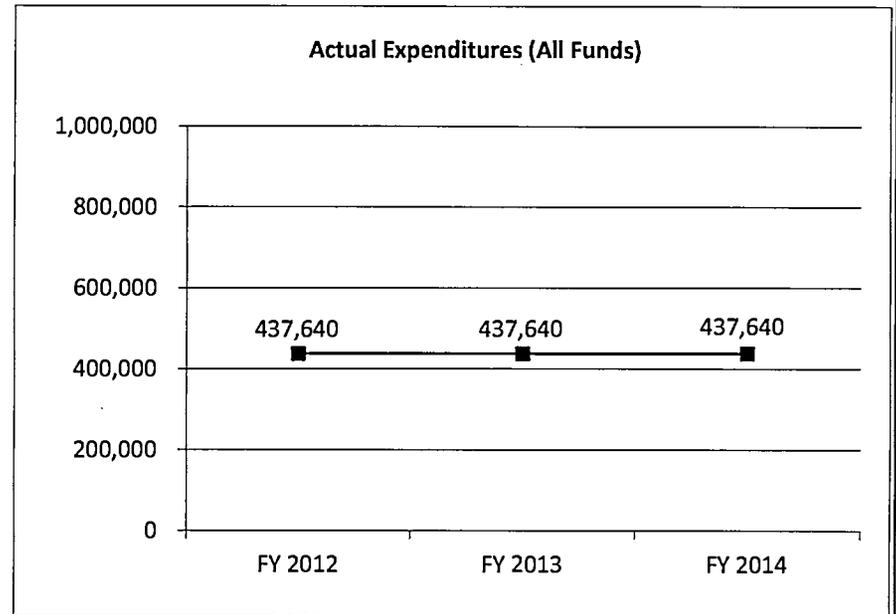
Department of Higher Education	Budget Unit <u>57684C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - Missouri Telehealth Network	

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Telehealth Network

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	437,640	437,640	437,640	437,640
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	437,640	437,640	437,640	N/A
Actual Expenditures (All Funds)	437,640	437,640	437,640	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

UMC TELEMEDICINE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	0	0	437,640	437,640	
	Total	0.00	0	0	437,640	437,640	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	437,640	437,640	
	Total	0.00	0	0	437,640	437,640	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	437,640	437,640	
	Total	0.00	0	0	437,640	437,640	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
UMC TELEMEDICINE								
CORE								
PROGRAM DISTRIBUTIONS	437,640	0.00	437,640	0.00	437,640	0.00	437,640	0.00
TOTAL - PD	437,640	0.00	437,640	0.00	437,640	0.00	437,640	0.00
GRAND TOTAL	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00	\$437,640	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

1. Mission Statement

The Missouri Telehealth Network (MTN) exists to enhance access to care in underserved areas of Missouri, to provide education and training opportunities for healthcare providers, to further homeland security efforts related to disaster preparedness and to be available in the event of a disaster, and to provide research opportunities to clinicians wanting to study telehealth.

2. Program History

MTN began in 1994 as one of the nation's first public-private partnerships in telehealth. A 9-site network was initially developed with federal support coming from the Health Resources and Services Administration's Office and private support coming from telecommunication companies, as well as each telehealth site. More recently, funding for the Missouri Telehealth Network has been provided from the University of Missouri Health Care and the State of Missouri. Also, the Missouri Telehealth Network site network charges are funded by MTN members.

3. What does this program do?

The Missouri Telehealth Network (MTN) exists:

1. to increase access to health care for underserved Missourians;
2. to provide specialty care to Missourians in state facilities, i.e.. Marshall Habilitation Center;
3. to serve as a resource (consultant) for health care institutions and providers who are embarking upon their own telehealth program;
4. to provide a mechanism for clinical research;
5. to provide continuing educational opportunities for health care providers; and
6. to replicate the ECHO model of telehealth for education and training of primary care providers and create regional centers of excellence

Telehealth sites may be equipped with interactive videoconferencing equipment, teleradiology equipment or both. Sites with interactive video are typically equipped with document cameras, video scope systems and electronic stethoscopes as needed. Even though the physicians and patients are geographically separated, these interactive technologies allow for a sufficient examination of the patient in real time, not to mention that keeping services local helps the rural economy through greater utilization of pharmacies, laboratories, radiology departments, etc.

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

The Missouri Telehealth Network currently has 277 sites statewide in 78 counties and the City of St. Louis. In 2014, 50 medical professionals in 21 specialties conducted more than 45,300 clinical encounters via telehealth. Missouri Telehealth Network sites include hospitals, federally qualified health centers, rural health clinics, community mental health centers, state facilities, an army hospital, two schools of medicine, a school of nursing, the Missouri Department of Health and Senior Services and many other types of health care facilities.

4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

MTN is a component of the University of Missouri Healthcare and falls under these statutes - Section 172.810 - 172.830, RSMo.

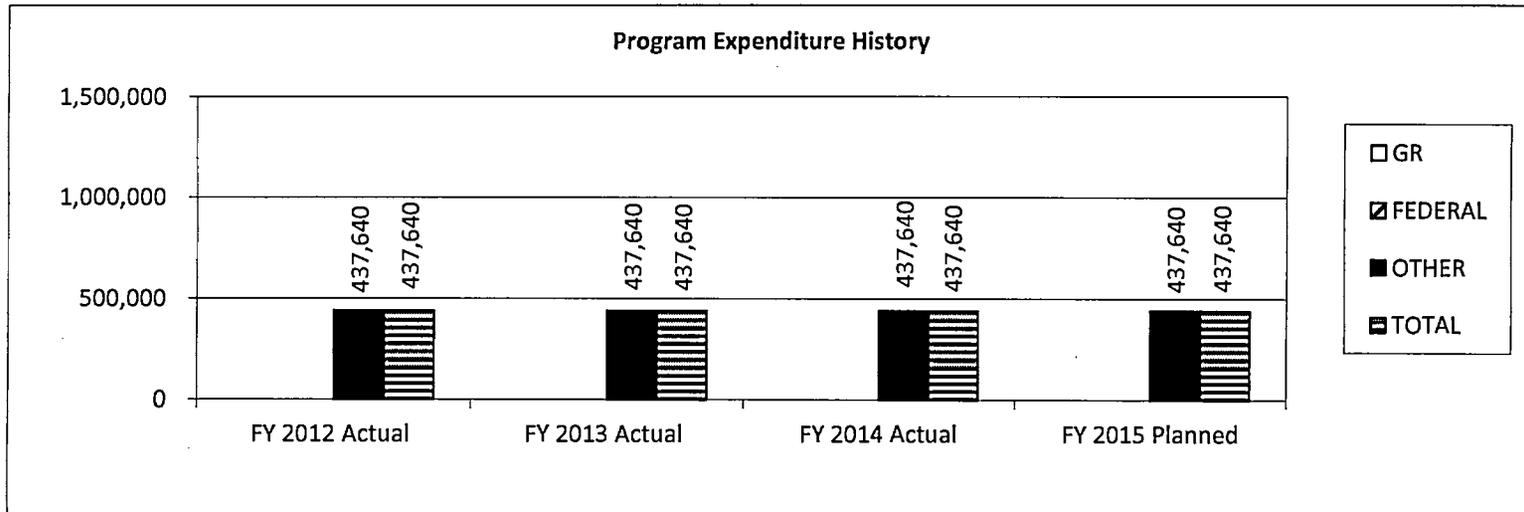
5. Are there federal matching requirements? If yes, please explain.

No federal matching requirements.

6. Is this a federally mandated program? If yes, please explain.

This is not a federally mandated program.

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

7. What are the sources of the "Other " funds?

Other appropriated funds are from Healthy Families Trust Fund. In addition, other non-state funds to support the Telehealth mission are provided by University of Missouri Health Care, and federal, state, and other agency grants.

8a. Provide an effectiveness measure.

Between July, 2013 and June, 2014 approximately 1,078 round trips from rural areas of Missouri to University of Missouri specialists' clinics were avoided resulting in saved fuel costs of over \$71,120 and approximately 127,000 miles of travel were avoided. This is the result of the availability of telehealth to these rural communities. (Data from Missouri Telehealth Network Encounters, whose providers are employed by the University of Missouri, was collected to reveal that utilization of telehealth saved Missourians significant travel time and dollars. These calculations use the average of the two federal mileage reimbursement rates - 55.5¢ per mile and 56.5¢ per mile.)

	MO HealthNet Patients	All Encounters
Number of Trips Avoided	723	1,079
Number of Miles Avoided	91,667	127,000
Total Dollars Saved	\$51,334	\$71,120

Approximately 67% of Telehealth patients are MO HealthNet participants in both the managed MO HealthNet and direct MO HealthNet programs.

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

8b. Provide an efficiency measure.

Telehealth has many cost saving implications for providers. Burrell Behavioral Health and Pathways Community Behavioral Health are cost saving examples through the use of telepsychiatry. Pathways reports providing the equivalent of 60 days of telepsychiatry provider time per week. Telehealth provides a reduction in windshield time. This windshield time reflects time that the psychiatrists would lose seeing patients if it weren't for the use of telepsychiatry. The reduction of windshield time from the use of telepsychiatry results in an annual overall savings of approximately \$1,508,000/year to Burrell Behavioral Health and Pathways Community Behavioral Health.

8c. Provide the number of clients/individuals served, if applicable.

Number of telehealth encounters provided to patients		Number of Continuing Medical Education credits awarded to health care professionals	
<u>Year</u>	<u>Number</u>	<u>Year</u>	<u>Number</u>
2009 Actual	4,104	2009 Actual	333
2010 Actual	6,703	2010 Actual	505
2011 Actual	15,386	2011 Actual	222
2012 Actual	26,577	2012 Actual	124
2013 Actual	39,123	2013 Actual	323
2014 Actual	45,300	2014 Actual	358
2015 Projected	47,000	2015 Projected	400

Number of teleradiology interpretations provided to patients

<u>Year</u>	<u>Number</u>
2009 Actual	8,630
2010 Actual	12,089
2011 Actual	13,168
2012 Actual	17,855
2013 Actual	16,662
2014 Actual	8,035
2015 Projected	10,000

PROGRAM DESCRIPTION

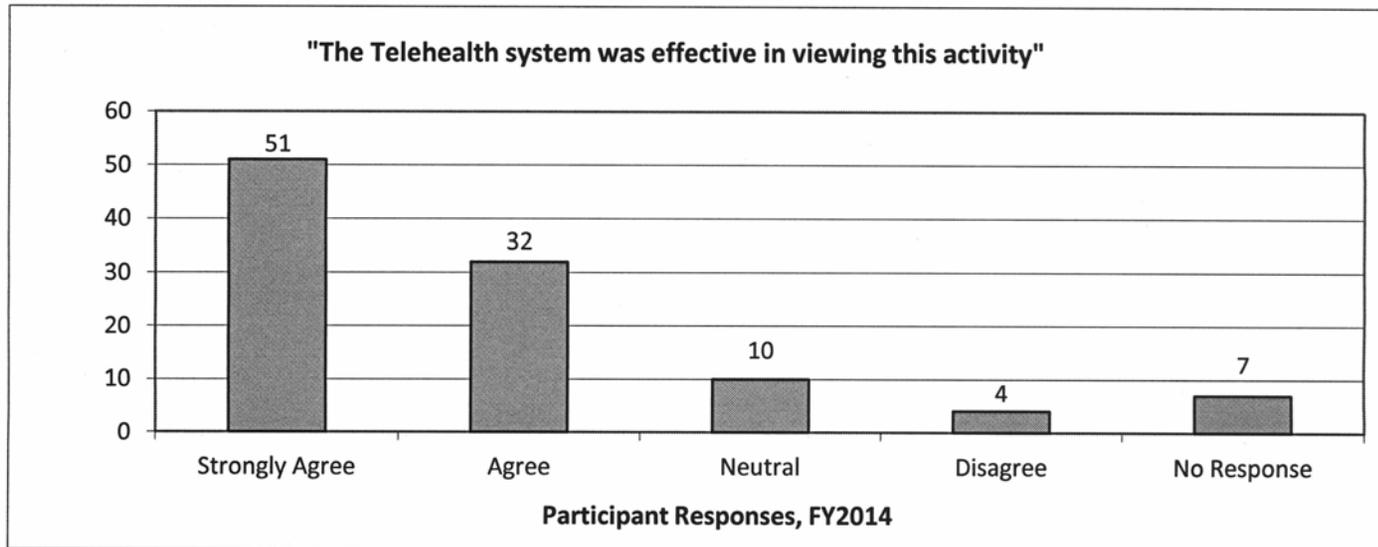
Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - Missouri Telehealth Network

8d. Provide a customer satisfaction measure, if available.

Satisfaction data was collected using an evaluation form from the CME presentations during FY2014 of those utilizing the telehealth equipment. The chart below represents the satisfaction of a sample consisting of 104 of the 358 providers who utilized the telehealth equipment.



Comments from rural providers about the telehealth services were favorable, indicating it was advantageous to connect from their clinic, and the information was very useful. Some specific phrases used by rural providers include: "Excellent Grand Rounds", "This is excellent and provided me goals and principles to use in our practice", "Very good presentation-informative/educational", "A good sound overview", "Excellent Conference."

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO REHABILITATION CENTER								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	10,027,734	0.00	5,168,935	0.00	0	0.00	0	0.00
TOTAL - PD	10,027,734	0.00	5,168,935	0.00	0	0.00	0	0.00
TOTAL	10,027,734	0.00	5,168,935	0.00	0	0.00	0	0.00
GRAND TOTAL	\$10,027,734	0.00	\$5,168,935	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57737C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - Missouri Rehabilitation Center	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Missouri Rehabilitation Center (MRC) in Mt. Vernon provides inpatient and outpatient services and specialized treatment for traumatic brain injuries, strokes, spinal cord injuries, comprehensive physical rehabilitation, cardiac rehabilitation, and orthopedic injuries. A large percentage of the center's patient charges are with self pay patients or patients with governmental payors (Medicare, Medicaid, Veterans Administration).

Because University of Missouri Health Care will close the Missouri Rehabilitation Center effective October 31, 2014, a core reduction is being processed to zero out the appropriation for this center.

According to University of Missouri Health Care, several factors contributed to the decision to close the center, including expanded access to long-term rehabilitative care offered by 12 newer, competing long-term care facilities in Missouri, the decade-long decline in patient volumes, uncertainty of state funding that makes it difficult to manage and staff a hospital and strategically plan for the future in a rapidly changing health care environment, and a very old physical plant in need of extensive and expensive repairs and upkeep.

CORE DECISION ITEM

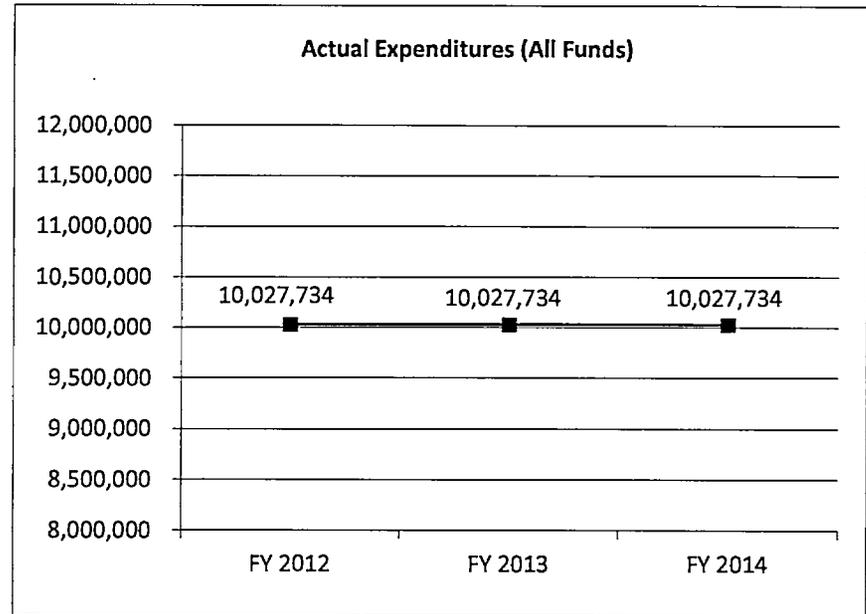
Department of Higher Education	Budget Unit <u>57737C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - Missouri Rehabilitation Center	

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Rehabilitation Center

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	10,337,870	10,337,870	10,337,870	5,168,935
Less Reverted (All Funds)	(310,136)	(310,136)	(310,136)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	10,027,734	10,027,734	10,027,734	N/A
Actual Expenditures (All Funds)	10,027,734	10,027,734	10,027,734	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
MO REHABILITATION CENTER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	5,168,935	0	0	5,168,935	
	Total	0.00	5,168,935	0	0	5,168,935	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	1563 2691 PD	0.00	(5,168,935)	0	0	(5,168,935)	Core reduction of funding due to closing of the facility by UM Health Care effective October 31, 2014.
NET DEPARTMENT CHANGES		0.00	(5,168,935)	0	0	(5,168,935)	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO REHABILITATION CENTER								
CORE								
PROGRAM DISTRIBUTIONS	10,027,734	0.00	5,168,935	0.00	0	0.00	0	0.00
TOTAL - PD	10,027,734	0.00	5,168,935	0.00	0	0.00	0	0.00
GRAND TOTAL	\$10,027,734	0.00	\$5,168,935	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$10,027,734	0.00	\$5,168,935	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

DECISION ITEM SUMMARY

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Summary	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SPINAL CORD INJURY								
CORE								
PROGRAM-SPECIFIC								
SPINAL CORD INJURY	418,986	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00
TOTAL - PD	418,986	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00
TOTAL	418,986	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00
GRAND TOTAL	\$418,986	0.00	\$1,500,000	0.00	\$1,500,000	0.00	\$1,500,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57781C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - Spinal Cord Injury	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	1,500,000	1,500,000	PSD	0	0	1,500,000	1,500,000
Total	0	0	1,500,000	1,500,000	Total	0	0	1,500,000	1,500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Spinal Cord Injury Fund (0578)

Other Funds: Spinal Cord Injury Fund (0578)

2. CORE DESCRIPTION

The Spinal Cord Injury (SCI) fund, established by HB 302 (2001), provides support for a program of research projects in Missouri that promote and advance knowledge in the areas of spinal cord injuries and congenital or acquired disease processes. "Congenital" spinal cord abnormalities, such as spinal bifida, include birth defects affecting the spinal cord. In addition to traumatic injuries to the spinal cord that lead to paralysis, "acquired" abnormalities could include Friedreich's ataxia, which manifests itself in teenage years and appears to run in families, as well as paralysis due to multiple sclerosis, polio, etc.

CORE DECISION ITEM

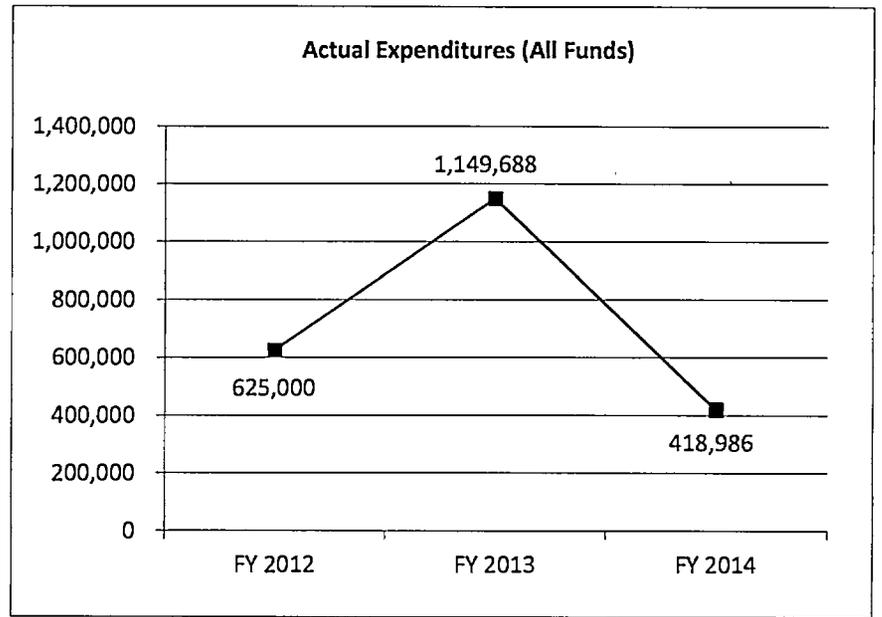
Department of Higher Education	Budget Unit <u>57781C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - Spinal Cord Injury	

3. PROGRAM LISTING (list programs included in this core funding)

Spinal Cord Injury

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	625,000	1,500,000	1,500,000	1,500,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	625,000	1,500,000	1,500,000	N/A
Actual Expenditures (All Funds)	625,000	1,149,688	418,986	N/A
Unexpended (All Funds)	0	350,312	1,081,014	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	350,312	1,081,014	N/A
		(1)	(2)	



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:
 (1) Includes \$875,000 additional spending authority due to the removal of estimated appropriations by the legislature.
 (2) Actual expenditures for FY14 should be \$830,365; \$411,379 was not drawn down by the university prior to the end of the fiscal year; the draw down occurred in FY15 and will be shown as FY15 expenditures

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SPINAL CORD INJURY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	0.00	0	0	1,500,000	1,500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	0.00	0	0	1,500,000	1,500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	1,500,000	1,500,000	
	Total	0.00	0	0	1,500,000	1,500,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SPINAL CORD INJURY								
CORE								
PROGRAM DISTRIBUTIONS	418,986	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00
TOTAL - PD	418,986	0.00	1,500,000	0.00	1,500,000	0.00	1,500,000	0.00
GRAND TOTAL	\$418,986	0.00	\$1,500,000	0.00	\$1,500,000	0.00	\$1,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$418,986	0.00	\$1,500,000	0.00	\$1,500,000	0.00	\$1,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Spinal Cord Injury

Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

1. What does this program do?

This program provides support for research projects in Missouri that promote and advance knowledge in the areas of spinal cord injuries and congenital or acquired disease processes.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 304.027, RSMo

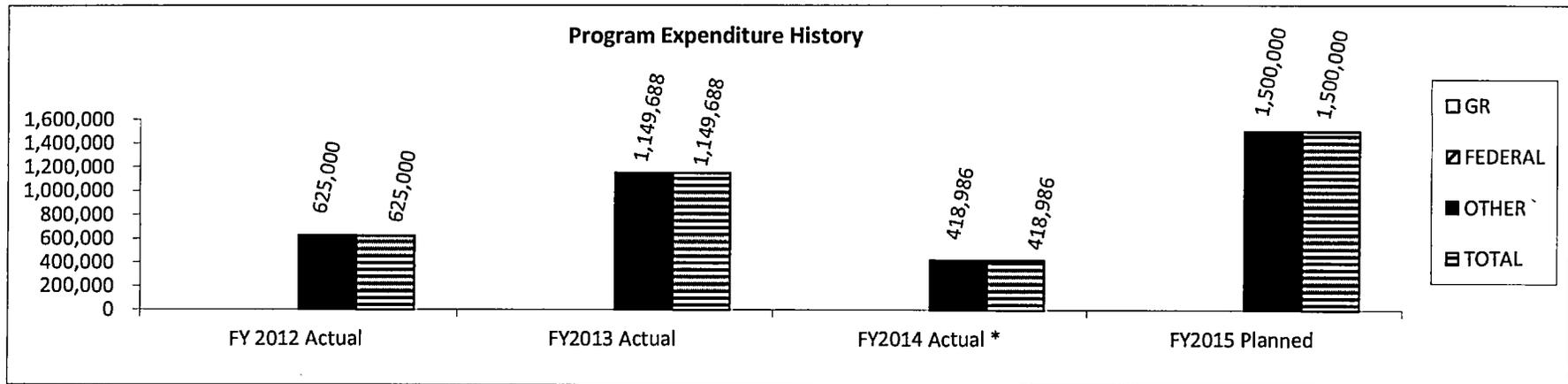
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



*Actual expenditures for FY14 should be \$830,365; \$411,379 was not drawn down by the university prior to the end of the fiscal year; the draw down occurred in FY15 and will be shown as FY15 expenditures

6. What are the sources of the "Other " funds?

Spinal Cord Injury Fund (0578)

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Spinal Cord Injury

Program is found in the following core budget(s): University of Missouri - Spinal Cord Injury

7a. Provide an effectiveness measure.

The Spinal Cord Injury Fund Program (SCI) was established in FY02. During FY02 potential members of an SCI Advisory Board were identified, nominated, and approved by the University of Missouri Board of Curators. In FY03 the Advisory Board developed a list of organizations and institutions conducting spinal cord injury and treatment research. The Board then released a Call for Proposal and developed a web page to assist applicants in preparing proposals. The program's success will depend on the number of proposals that are awarded each year. Due to the legislative change increasing the allowed award amount, more proposals were received and awards were made beginning in FY2012.

Proposals received vs proposals awarded

FY 12		FY 13		FY 14		FY 15		FY 16		FY 17	
<u>Proj Rec'd</u>	<u>Awarded</u>	<u>Proj Rec'd</u>	<u>Awarded</u>	<u>Proj Rec'd</u>	<u>Proj Award</u>						
9	4	17	7*	16	5	16	7	16	7	16	7

*One FY12 project award was made from FY13 appropriation due to timing.

7b. Provide an efficiency measure.

Average award per proposal

FY 12		FY 13		FY 14		FY 15		FY 16		FY 17	
<u>Total Award</u>	<u>Avg Award</u>										
<u>Amount</u>	<u>Amount</u>										
\$600,000	\$150,000	\$1,096,688	\$156,670	\$775,365	\$155,073	\$1,350,000	\$192,857	\$1,350,000	\$192,857	\$1,350,000	\$192,857

7c. Provide the number of clients/individuals served, if applicable.

N/A

7d. Provide a customer satisfaction measure, if available.

N/A

DECISION ITEM SUMMARY

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Summary	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
Fund								
MO KIDNEY PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
TOTAL - PD	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
TOTAL	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
GRAND TOTAL	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00	\$1,750,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57751C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - Missouri Kidney Program	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	1,750,000	0	0	1,750,000	PSD	1,750,000	0	0	1,750,000
Total	1,750,000	0	0	1,750,000	Total	1,750,000	0	0	1,750,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This is a request for core funding for the Missouri Kidney Program (MoKP). Its mission is to assist eligible Missouri residents who have chronic renal insufficiency or renal transplant to meet their medical, educational, and psychosocial needs.

CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - Missouri Kidney Program

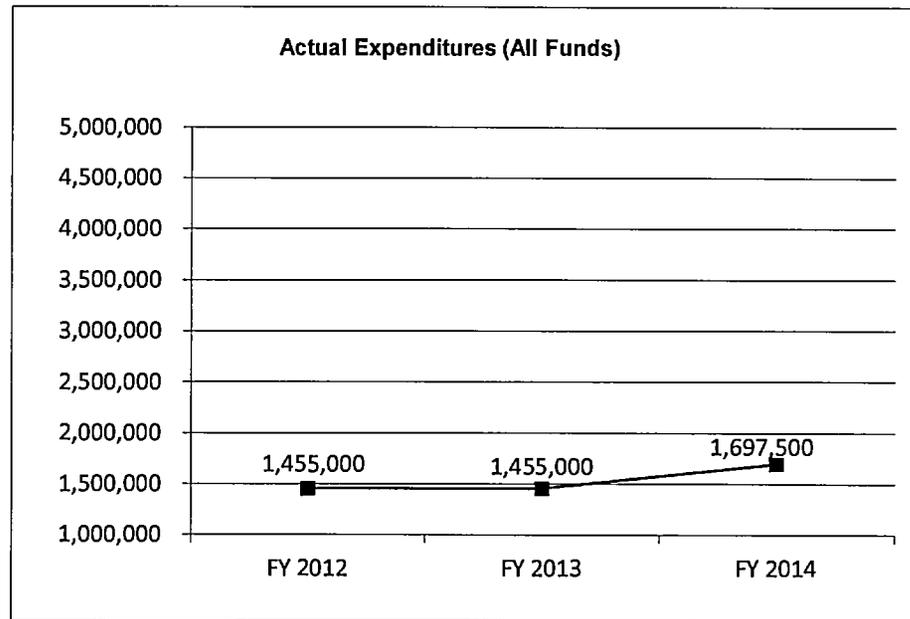
Budget Unit 57751C

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Kidney Program

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	1,500,000	1,500,000	1,750,000	1,750,000
Less Reverted (All Funds)	(45,000)	(45,000)	(52,500)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,455,000	1,455,000	1,697,500	N/A
Actual Expenditures (All Funds)	1,455,000	1,455,000	1,697,500	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

MO KIDNEY PROGRAM

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	
DEPARTMENT CORE REQUEST	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	1,750,000	0	0	1,750,000	
	Total	0.00	1,750,000	0	0	1,750,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO KIDNEY PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
TOTAL - PD	1,697,500	0.00	1,750,000	0.00	1,750,000	0.00	1,750,000	0.00
GRAND TOTAL	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00	\$1,750,000	0.00
GENERAL REVENUE	\$1,697,500	0.00	\$1,750,000	0.00	\$1,750,000	0.00	\$1,750,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

1. Mission Statement

The mission of the Missouri Kidney Program (MoKP) is to help meet the educational needs, and to promote the physical and mental well-being of eligible Missouri residents with Chronic Kidney Disease (CKD). In order to accomplish the above mission, the Missouri Kidney Program is committed to the following goals:

- To advocate for policies that ensure no Missourian is denied treatment for kidney failure because of inability to pay.
- To provide financial help to eligible Missourians to defray the in-direct medical expenses related to CKD Stage 5:
 - Benefits range from medications, transportation, and insurance premium assistance depending on our available funding.
- To provide and support the CKD education of Missourians:
 - To promote public awareness and prevention of CKD.
 - To help patients choose a treatment for kidney failure and to encourage active participation in their medical care.
 - To provide continuing education seminars to the professional disciplines working with the CKD population.
- To increase public awareness of the need for organ donation, and to encourage kidney donations for transplantation.
- To collaborate with other organizations on efforts to prevent kidney disease.
- To promote efforts to delay or avoid the onset of kidney failure for those who have CKD which will reduce associated cost of care.
- To foster the exchange of medical, technical and administrative information among programs and professionals who treat people with CKD.

2. Program Description

A. Functions

The MoKP carries out the following programs to accomplish the mission and goals stated above: (1) provision of funds to assist eligible patients with other expenses related to their care (take-home drugs, insurance premiums, transportation, etc.); and (2) provision of patient and continuing professional education programs.

B. Eligibility

To receive MoKP assistance, CKD patients must be United States citizens residing permanently in Missouri, or aliens lawfully admitted for permanent residence in the state. Patients must meet an income/asset eligibility requirement for MoKP benefits, however any Missourian is eligible to attend our education programs.

C. Administration

The MoKP is administratively located within University of Missouri Health Care (MU Health Care), and is managed by a director who reports directly to the Dean of the School of Medicine. A statewide advisory council appointed by the Dean of the School of Medicine provides general policy oversight. Although a unique function of the University and MU Health Care, the mission of the MoKP is clearly compatible with the overall mission of the University in terms of education, service and research.

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

3. Program Justification

A. High Cost of Kidney Replacement Therapy

As stated above, the mission of the MoKP is to assist Missouri residents suffering the tragedy of total kidney failure to meet their medical, psychosocial and educational needs. The expense of treatment is staggering. The per person per year Medicare cost is \$87,945 for hemodialysis, \$71,630 for peritoneal dialysis, and \$32,922 for transplant. Although most CKD (stage 5) patients qualify for automatic Medicare benefits, coverage does not apply during the first 90 days following kidney failure and provides only an 80 percent benefit thereafter. State kidney programs such as the MoKP are necessary to fill this void in coverage, as well as to provide assistance with prescription drugs and deductibles not covered by Medicare.

B. Increased Number of Patients Needing Assistance

Missouri is somewhat unique with regard to Chronic Kidney Disease. Missourians are experiencing kidney failure at a higher rate than the national average. This may be attributed to a number of factors including the general aging of the population and the tendency of CKD to be slanted toward the last trimester of life. The highest rate of increase is in the population over 60 years old, with a disproportionate tendency toward non-Caucasians and persons with diabetes, obesity or hypertension. It is unlikely this trend will change in the foreseeable future and the number of Missourians experiencing CKD will increase. Of the 11,353 CKD patients in Missouri, MoKP is able to provide assistance to only approximately 13 percent of CKD patients. Residents of nearly every Missouri county and every legislative district need and receive MoKP assistance.

C. Summary

The MoKP is a unique resource in Missouri. The funding needs of the MoKP should be evaluated on their own merits, separate from the funding needs of the University of Missouri – Columbia. The continuing and substantial increase in the incidence of Chronic Kidney failure, the implications of which are delineated above and below, justify the request for increased state funding.

4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.875, RSMo

5. Are there federal matching requirements? If yes, please explain.

No

6. Is this a federally mandated program? If yes, please explain.

No

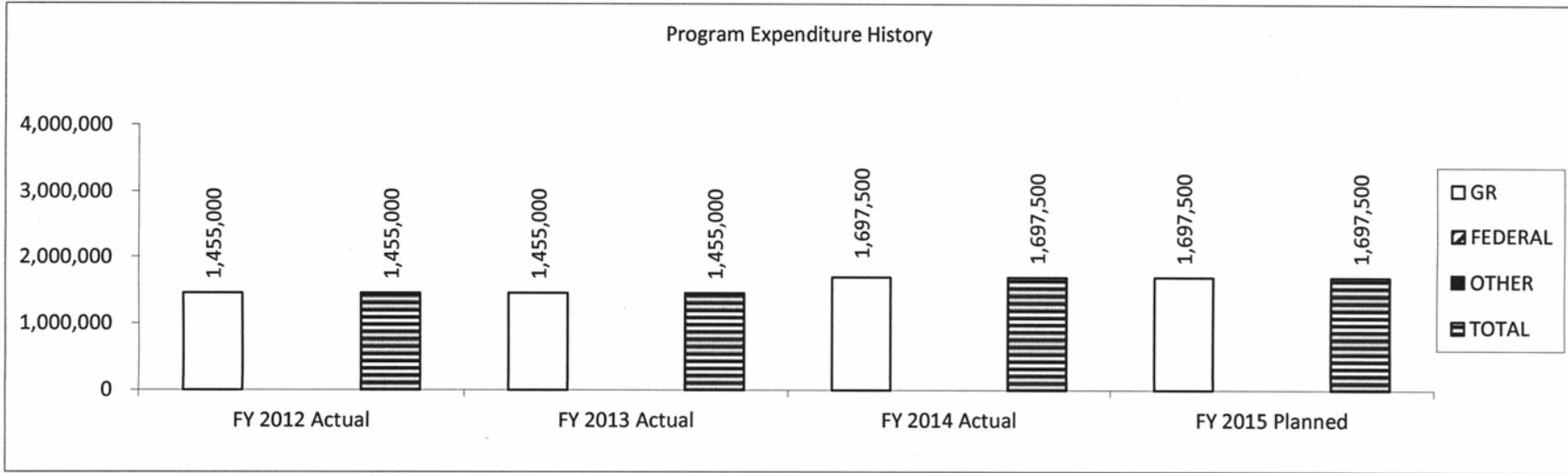
PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year



8. What are the sources of the "Other " funds?

None

8a. Provide an effectiveness measure.

MoKP effectiveness is measured by the number of dollars of the appropriation going to reimburse patient care and educational activities. MoKP expends about 79% of its appropriation for patient care related activities. The remaining 21% is spent on patient education classes and administrative costs.

FY 11		FY 12		FY 13		FY 14		FY 15 Projected		FY 16 Projected	
<u>Patient Exp</u>	<u>Total Exp</u>	<u>Patient Exp</u>	<u>Total Exp*</u>	<u>Patient Exp</u>	<u>Total Exp</u>						
\$2,233,813	\$2,793,890	\$1,115,098	\$1,455,000	\$1,124,591	\$1,455,000	\$1,334,627	\$1,697,500	\$1,375,761	\$1,697,500	\$1,381,255	\$1,748,425

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Missouri Kidney Program

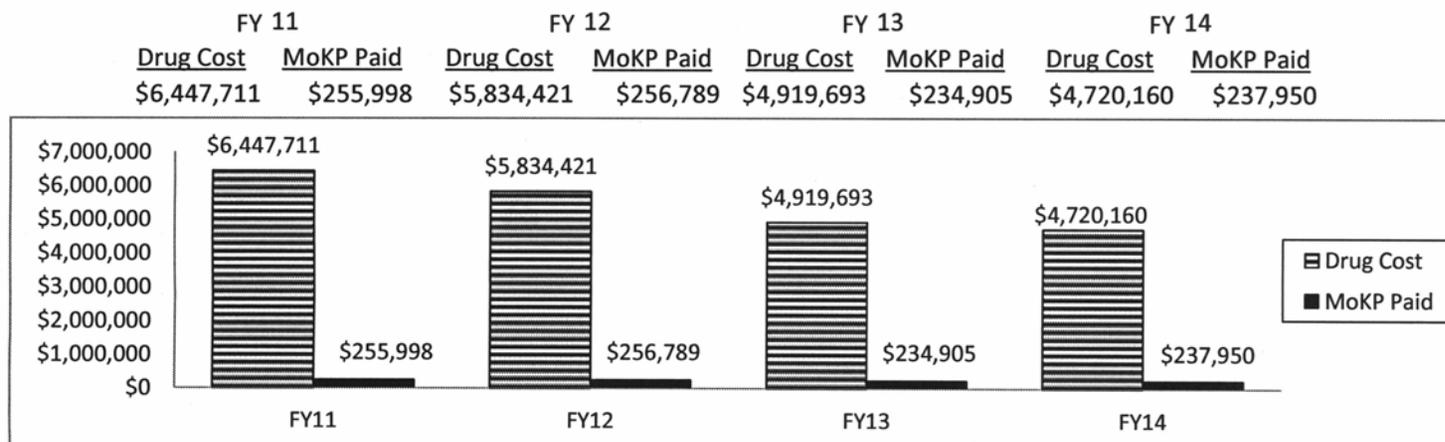
Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

The average dollar value of assistance (unit cost) provided to MoKP eligible patients during FY2014 was \$881 and is detailed below.

<u>Type of Assistance</u>	<u>Number of Patients</u>	<u>Unit Cost \$</u>
Maintenance & Anti-rejection Drugs	1,409	169
Transportation	73	500
Insurance Premiums	38	2,601
Emergency Medications	2	673
Transplant Donor Assistance	13	873
Nutritional Supplements	0	0
Medicaid Spend Down	819	1,033
Ticket to Work	65	559
Unduplicated Patients Served/Average Unit Cost	1,440	\$881

8b. Provide an efficiency measure.

MoKP's single largest assistance program is the Centralized Drug Program which supplies needed pharmaceuticals to patients statewide via mail-order. Kilgore's Medical Pharmacy was awarded the contract to provide this service, including the billing of 3rd party payors. MoKP assumes the role of payor of last resort for patients whose treatment is not covered by Medicare/Medicaid or private health insurance. MoKP works hard to ensure patients maintain their insurance coverage and finds the best plan for their medication needs. The data below summarizes actual expenditures for the past four years based on dispense date. The decline in this category reflects the decrease in the number of patients MoKP was able to assist due to FY10 and FY12 budget reductions.



PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Missouri Kidney Program

Program is found in the following core budget(s): University of Missouri - Missouri Kidney Program

8c. Provide the number of clients/individuals served, if applicable.

The table below lists the number of clients served and the projected need in one or more of our direct patient assistance programs. We have maximized our patient service delivery capabilities by micromanaging our current appropriation level. There are 11,353 dialysis and kidney transplant patients in the State of Missouri and over 2,000 patients each year are newly diagnosed with Chronic ESRD in Missouri alone. MoKP can barely assist 13% of this near poor population. The need far exceeds the level of appropriation that has been available. Currently there are 164 certified participating renal facilities contracted with MoKP. Data provided from CY2013 Heartland Kidney Network and United Network for Organ Sharing.

<u>FY10</u>	<u>FY11</u>	<u>FY12</u>	<u>FY13</u>	<u>FY14 Proj</u>	<u>FY15 Proj</u>	<u>FY16 Proj</u>
2,338	1,895	1,467	1,414	1,440	1,512	1,587

8d. Provide a customer satisfaction measure, if available.

MoKP conducts a Patient Satisfaction Analysis program. Each month 30 patients, who are being renewed for benefits are randomly selected to receive the questionnaire. The questionnaire is mailed to the patient along with a stamped, self addressed envelope to a P.O. Box in Columbia rented by MoKP under the name Customer Satisfaction Research Branch. The patient submits responses anonymously without signing the response form. The program continues to receive favorable customer satisfaction rating. A summary of customer satisfaction indicates a high appreciation of the services MoKP provides. The results are reviewed by our Advisory Council yearly. We have chosen not to attempt to project patient responses for the current or outlying years because we have no accurate predictive model for patient responses to questionnaires.

	<u>FY10</u>	<u>FY11</u>	<u>FY12</u>	<u>FY13</u>	<u>FY14</u>
Questionnaires Received	94	52	154	127	66
Questionnaires Mailed			359	326	206

DECISION ITEM SUMMARY

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Summary	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE HISTORICAL SOCIETY								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	1,675,777	0.00	1,727,605	0.00	1,727,605	0.00	1,727,605	0.00
TOTAL - PD	1,675,777	0.00	1,727,605	0.00	1,727,605	0.00	1,727,605	0.00
TOTAL	1,675,777	0.00	1,727,605	0.00	1,727,605	0.00	1,727,605	0.00
GRAND TOTAL	\$1,675,777	0.00	\$1,727,605	0.00	\$1,727,605	0.00	\$1,727,605	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57761C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - State Historical Society	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	1,727,605	0	0	1,727,605	PSD	1,727,605	0	0	1,727,605
Total	1,727,605	0	0	1,727,605	Total	1,727,605	0	0	1,727,605
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The State Historical Society is a trustee of the state, supported by state funds, and is directed by statute to collect, preserve, make accessible, and publish materials pertaining to the history of Missouri and the Middle West. This request is for a core appropriation of \$1,727,605 from general revenue.

CORE DECISION ITEM

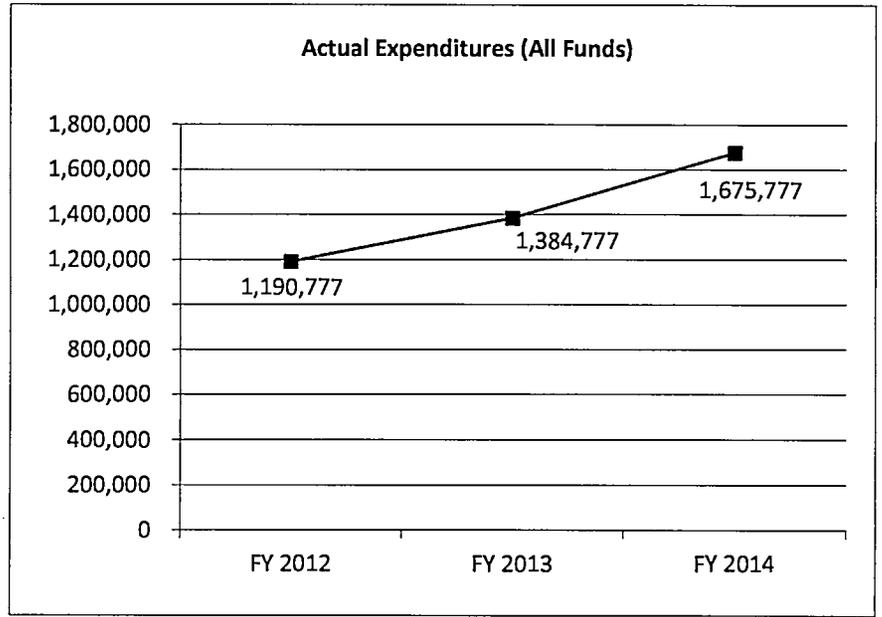
Department of Higher Education	Budget Unit <u>57761C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - State Historical Society	

3. PROGRAM LISTING (list programs included in this core funding)

State Historical Society

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	1,227,605	1,427,605	1,727,605	1,727,605
Less Reverted (All Funds)	(36,828)	(42,828)	(51,828)	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	1,190,777	1,384,777	1,675,777	N/A
Actual Expenditures (All Funds)	1,190,777	1,384,777	1,675,777	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
STATE HISTORICAL SOCIETY

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	1,727,605	0	0	1,727,605	
	Total	0.00	1,727,605	0	0	1,727,605	
DEPARTMENT CORE REQUEST	PD	0.00	1,727,605	0	0	1,727,605	
	Total	0.00	1,727,605	0	0	1,727,605	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	1,727,605	0	0	1,727,605	
	Total	0.00	1,727,605	0	0	1,727,605	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
STATE HISTORICAL SOCIETY								
CORE								
PROGRAM DISTRIBUTIONS	1,675,777	0.00	1,727,605	0.00	1,727,605	0.00	1,727,605	0.00
TOTAL - PD	1,675,777	0.00	1,727,605	0.00	1,727,605	0.00	1,727,605	0.00
GRAND TOTAL	\$1,675,777	0.00	\$1,727,605	0.00	\$1,727,605	0.00	\$1,727,605	0.00
GENERAL REVENUE	\$1,675,777	0.00	\$1,727,605	0.00	\$1,727,605	0.00	\$1,727,605	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

1. Mission Statement

The State Historical Society of Missouri is directed by statute to collect, preserve, make accessible, and publish materials pertaining to the history of the state and the Middle West.

2. Program History

Founded in 1898 by the Missouri Press Association and a trustee of the state since 1899, the State Historical Society of Missouri is the premier research center for the study of Missouri state and local history. The Society preserves and provides access to reference materials and historical collections through research centers on each of the four campuses of the University of Missouri system: Columbia, Kansas City, Rolla, and St. Louis, and at Southeast Missouri State University in Cape Girardeau and Missouri State University in Springfield. The Columbia research center also houses a significant art collection with ongoing and varied exhibitions and serves as the administrative headquarters for the Society's other branches.

3. What does this program do?

The State Historical Society of Missouri collects, preserves, makes accessible, and publishes materials pertaining to the history of Missouri and the Middle West. The Society's facilities comprise reference, newspaper, manuscript, art, map, photograph, and oral history collections. Use of these facilities is free and open to the public. In addition to these research facilities, the Society publishes a scholarly quarterly journal, the *Missouri Historical Review*, a quarterly newsletter, and, on average, one book per year on a Missouri history topic. The Society is the sponsor for National History Day in Missouri. This program annually attracts thousands of Missouri students in grades 6-12 to research historical topics based on an annual theme and to prepare papers, performances, exhibits, websites, or documentaries based upon historical research. The Society also provides public programming, in-house and off-site, for adults interested in historical research and Missouri history through art exhibitions, workshops, tours, and lectures. Users include students from elementary school through graduate school, academicians, historians, genealogists, journalists, lawyers, government staff, writers, and members of the public researching a variety of topics.

4. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 183.010 - 183.030, RSMo

5. Are there federal matching requirements? If yes, please explain.

No

6. Is this a federally mandated program? If yes, please explain.

No

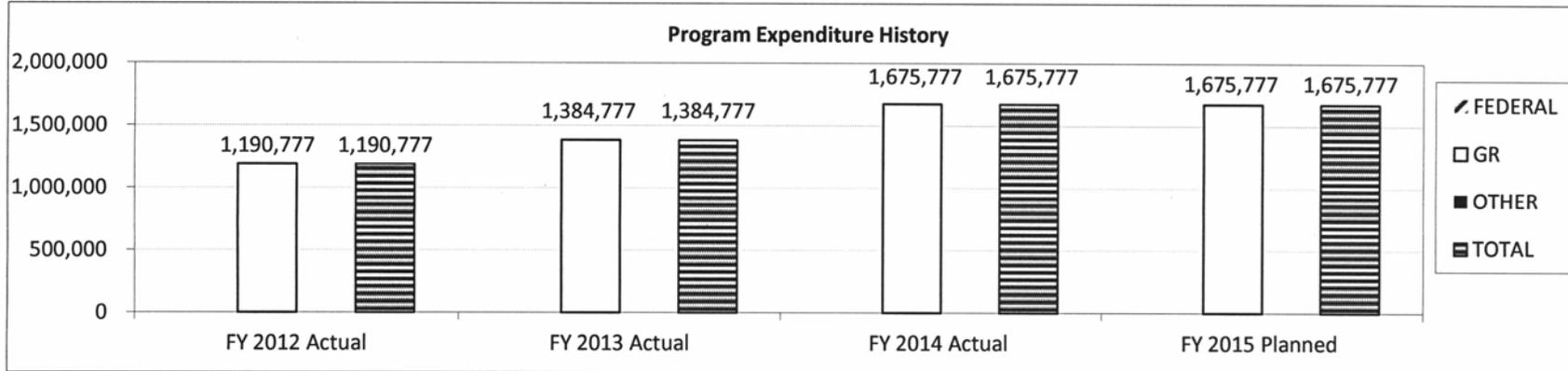
PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

7. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



8. What are the sources of the "Other" funds?

All of the Society's appropriations are from General Revenue. However, the Society has a Membership Trust Fund that helps to support its mission, and starting in FY2012, there is a memorandum of understanding with funding from the University of Missouri System for the Society's management of what was known previously as the Western Historical Manuscript Collection.

9a. Provide an effectiveness measure.

How many individuals use Society resources on-site and attend Society events?

FY2013 Projected	FY2013 Actual	FY2014 Projected	FY2014 Actual	FY2015 Target	FY2016 Target	FY2017 Target
17,537	15,288	15,441	17,098	17,611	18,139	18,683

How many research contacts does Society staff have via phone, letters, e-mail, and fax?

FY2013 Projected	FY2013 Actual	FY2014 Projected	FY2014 Actual	FY2015 Target	FY2016 Target	FY2017 Target
14,078	13,158	13,290	13,807	14,221	14,648	15,087

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Historical Society

9b. Provide an efficiency measure.

What is the average number of researchers assisted by each member of the reference staff?

FY2013 Projected	FY2013 Actual	FY2014 Projected	FY2014 Actual	FY2015 Target	FY2016 Target	FY2017 Target
1,127	959	969	969	998	1,028	1,059

9c. Provide the number of clients/individuals served, if applicable.

How many individuals does the Society assist and have contact with?

FY2013 Projected	FY2013 Actual	FY2014 Projected	FY2014 Actual	FY2015 Target	FY2016 Target	FY2017 Target
520,922	490,571	495,477	574,183	591,408	609,151	627,425

10. Performance and Other Activity Measures

	<u>FY2013</u>	<u>FY2014</u>	<u>FY2015</u>	<u>FY2016</u>
Researchers On-site	4,109	4,702	4,843	4,988
Art Gallery Attendance	4,313	4,724	4,866	5,012
Tours, Events, Staff Presentations	137	120	124	127
Tours, Events, Staff Presentations Attendance	4,111	4,805	4,949	5,098
Students Participating in National History Day contests	2,755	2,867	2,953	3,042
Web Site Visitors	475,283	557,085	573,798	591,011
Membership	3,686	3,777	3,890	4,007

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SEMINARY FUND-INVESTMENTS								
CORE								
EXPENSE & EQUIPMENT								
STATE SEMINARY	1,113,262	0.00	4,000,000	0.00	4,000,000	0.00	4,000,000	0.00
TOTAL - EE	1,113,262	0.00	4,000,000	0.00	4,000,000	0.00	4,000,000	0.00
TOTAL	1,113,262	0.00	4,000,000	0.00	4,000,000	0.00	4,000,000	0.00
GRAND TOTAL	\$1,113,262	0.00	\$4,000,000	0.00	\$4,000,000	0.00	\$4,000,000	0.00

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SEMINARY FUND-INCOME ON INVES								
CORE								
EXPENSE & EQUIPMENT								
STATE SEMINARY MONEYS	48,819	0.00	275,000	0.00	275,000	0.00	275,000	0.00
TOTAL - EE	48,819	0.00	275,000	0.00	275,000	0.00	275,000	0.00
TOTAL	48,819	0.00	275,000	0.00	275,000	0.00	275,000	0.00
GRAND TOTAL	\$48,819	0.00	\$275,000	0.00	\$275,000	0.00	\$275,000	0.00

CORE DECISION ITEM

Department of Higher Education	Budget Unit <u>57791C, 57795C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - State Seminary Fund	

1. CORE FINANCIAL SUMMARY

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
EE	0	0	4,000,000	4,000,000	EE	0	0	4,000,000	4,000,000
Total	0	0	4,000,000	4,000,000	Total	0	0	4,000,000	4,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: State Seminary Fund (0872)

Other Funds: State Seminary Fund (0872)

	FY 2016 Budget Request					FY 2016 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
EE	0	0	275,000	275,000	EE	0	0	275,000	275,000
Total	0	0	275,000	275,000	Total	0	0	275,000	275,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: State Seminary Moneys Fund (0623)

Other Funds: State Seminary Moneys Fund (0623)

2. CORE DESCRIPTION

The State Seminary Fund is authorized by Section 172.610, RSMo, and was established for the support of the University of Missouri's College of Agriculture and the School of Mines and Metallurgy. This is a request to collect interest on bonds set aside for use by these organizations. This request is for \$4,000,000 in state seminary fund investment core funding and \$275,000 in state seminary fund investment income core funding.

CORE DECISION ITEM

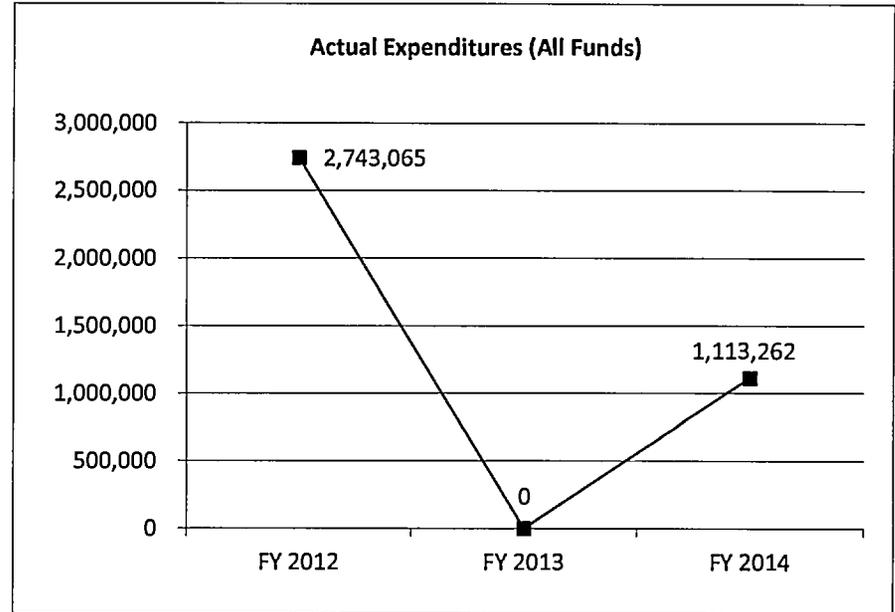
Department of Higher Education	Budget Unit <u>57791C, 57795C</u>
Division of Four-year Colleges and Universities	
Core - University of Missouri - State Seminary Fund	

3. PROGRAM LISTING (list programs included in this core funding)

State Seminary

4. FINANCIAL HISTORY

	FY 2012 Actual	FY 2013 Actual	FY 2014 Actual	FY 2015 Current Yr.
Appropriation (All Funds)	4,000,000	4,000,000	4,000,000	4,000,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	4,000,000	4,000,000	4,000,000	N/A
Actual Expenditures (All Funds)	<u>2,743,065</u>	<u>0</u>	<u>1,113,262</u>	N/A
Unexpended (All Funds)	<u>1,256,935</u>	<u>4,000,000</u>	<u>2,886,738</u>	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,256,935	4,000,000	2,886,738	N/A

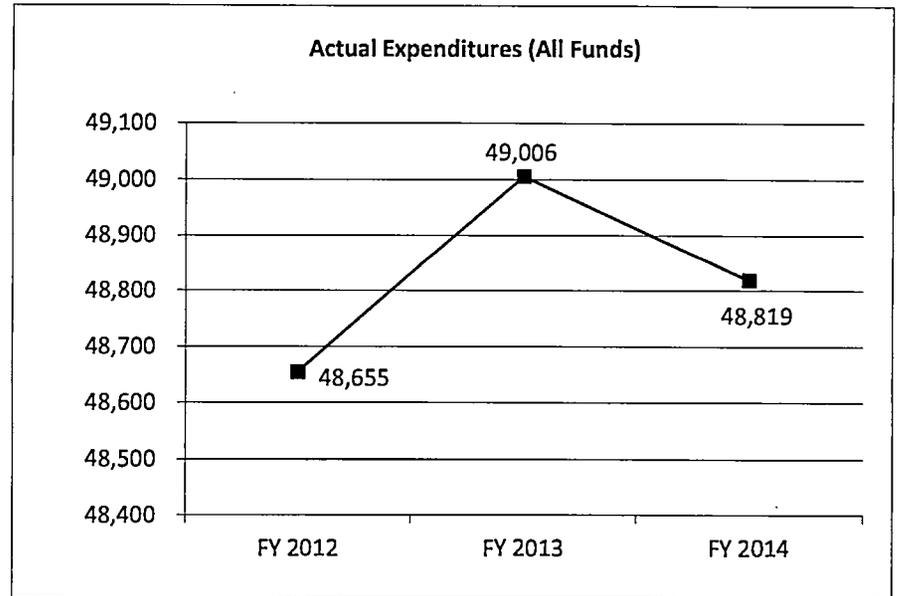


CORE DECISION ITEM

Department of Higher Education
Division of Four-year Colleges and Universities
Core - University of Missouri - State Seminary Fund

Budget Unit 57791C, 57795C

	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	275,000	275,000	275,000	275,000
Less Reverted (All Funds)	0	0	0	N/A
Less Restricted (All Funds)	0	0	0	N/A
Budget Authority (All Funds)	275,000	275,000	275,000	N/A
Actual Expenditures (All Funds)	48,655	49,006	48,819	N/A
Unexpended (All Funds)	226,345	225,994	226,181	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	226,345	225,994	226,181	N/A



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restrictions (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION

SEMINARY FUND-INVESTMENTS

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	4,000,000	4,000,000	
	Total	0.00	0	0	4,000,000	4,000,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	4,000,000	4,000,000	
	Total	0.00	0	0	4,000,000	4,000,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	4,000,000	4,000,000	
	Total	0.00	0	0	4,000,000	4,000,000	

CORE RECONCILIATION DETAIL

DEPARTMENT OF HIGHER EDUCATION
SEMINARY FUND-INCOME ON INVES

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	275,000	275,000	
	Total	0.00	0	0	275,000	275,000	

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SEMINARY FUND-INVESTMENTS								
CORE								
MISCELLANEOUS EXPENSES	1,113,262	0.00	4,000,000	0.00	4,000,000	0.00	4,000,000	0.00
TOTAL - EE	1,113,262	0.00	4,000,000	0.00	4,000,000	0.00	4,000,000	0.00
GRAND TOTAL	\$1,113,262	0.00	\$4,000,000	0.00	\$4,000,000	0.00	\$4,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$1,113,262	0.00	\$4,000,000	0.00	\$4,000,000	0.00	\$4,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2014	FY 2014	FY 2015	FY 2015	FY 2016	FY 2016	FY 2016	FY 2016
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
SEMINARY FUND-INCOME ON INVES								
CORE								
MISCELLANEOUS EXPENSES	48,819	0.00	275,000	0.00	275,000	0.00	275,000	0.00
TOTAL - EE	48,819	0.00	275,000	0.00	275,000	0.00	275,000	0.00
GRAND TOTAL	\$48,819	0.00	\$275,000	0.00	\$275,000	0.00	\$275,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$48,819	0.00	\$275,000	0.00	\$275,000	0.00	\$275,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund

1. What does this program do?

This program provides income for the general operation of University of Missouri College of Agriculture and School of Mines and Metallurgy and for three scholarships that the Curators added to the Seminary Fund in 1909. Funding for the investments that distribute to Agriculture and Mines & Metallurgy were derived from four sources - the First and Second Morrill Acts of 1862 which granted acreage to fund "at least one college to teach agriculture and mechanical arts", US Congressional reimbursement to the state of Missouri for subsisting troops during the Civil War, and fees from the sale or lease of railway equipment in 1895. Funding for the scholarships was from gifts/bequests to the university and per Board of Curators decision these were added to the Seminary Fund. Per state statute the Seminary monies belong to the university but the state must hold the securities.

2. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 172.610, RSMo

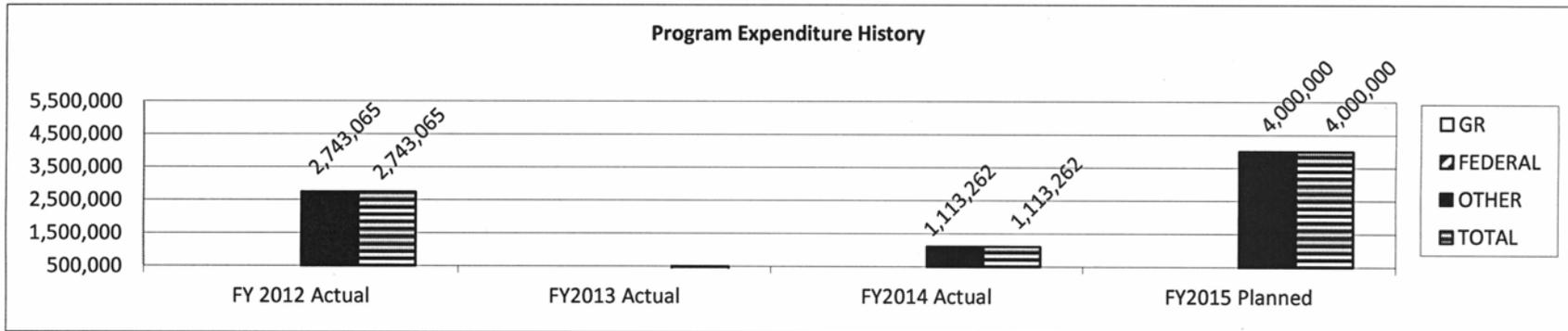
3. Are there federal matching requirements? If yes, please explain.

No

4. Is this a federally mandated program? If yes, please explain.

No

5. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year.



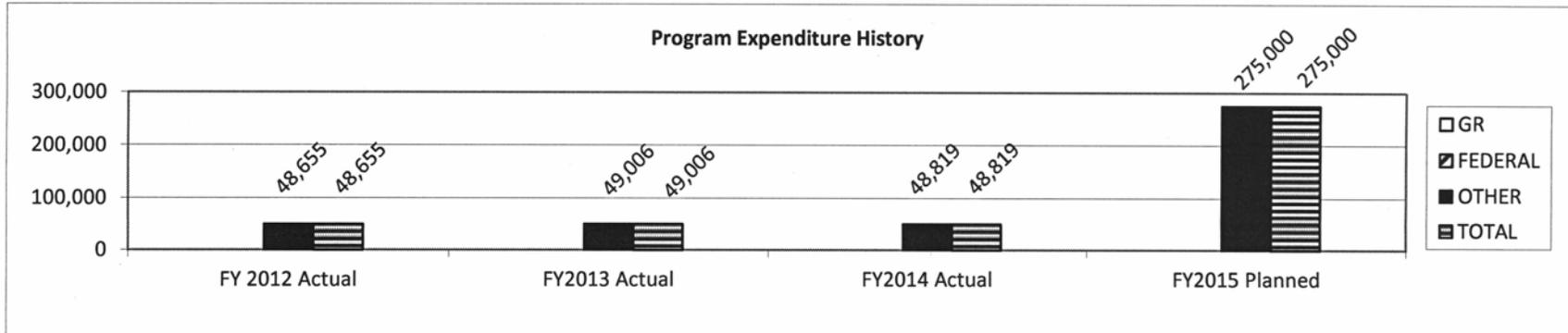
The expenditures in the graph above represent investments made by the university. As the investment instruments mature, the university requisitions funds appropriated by the General Assembly for re-investment of investment instruments. There were no maturities in FY2013.

PROGRAM DESCRIPTION

Department of Higher Education

Program Name: Division of Four-year Colleges and Universities

Program is found in the following core budget(s): University of Missouri - State Seminary Fund

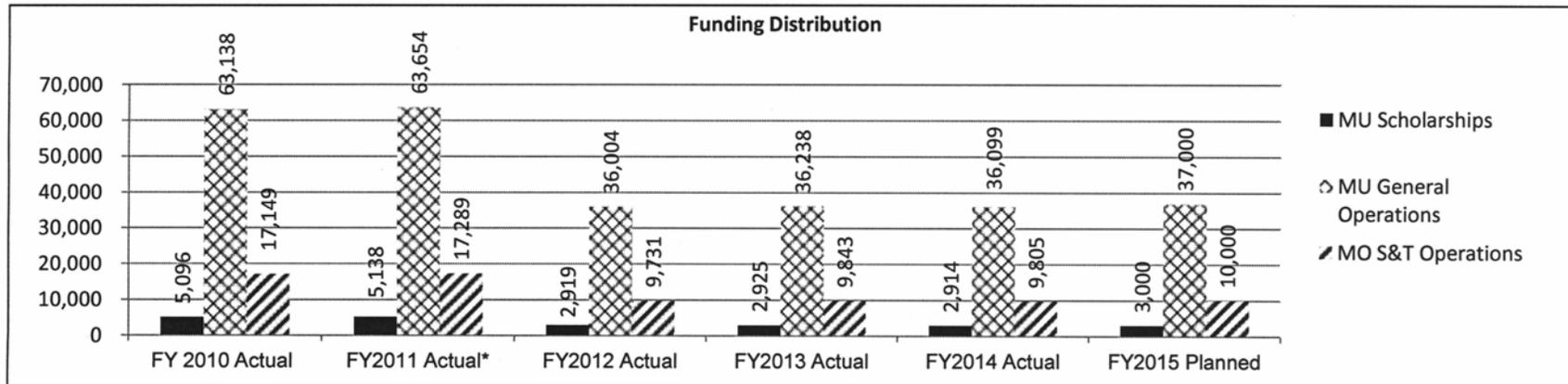


The expenditures in the graph above represent interest from investments made by the university. The interest is used to fund operations at University of Missouri-Columbia (MU) and Missouri University of Science and Technology (MO S&T) campuses and to fund some scholarships.

6. What are the sources of the "Other" funds?

State Seminary Fund (0872); State Seminary Money Fund (0623)

7a. Provide an effectiveness measure.



*Includes \$19,974 of FY2010 earnings distributed in FY2011.

Actual and estimated receipts for FY2010-2014 are down due to market conditions including Treasury Bill rate decline.

PROGRAM DESCRIPTION

<p>Department of Higher Education Program Name: Division of Four-year Colleges and Universities Program is found in the following core budget(s): University of Missouri - State Seminary Fund</p>
<p>7b. Provide an efficiency measure. N/A</p>
<p>7c. Provide the number of clients/individuals served, if applicable. N/A</p>
<p>7d. Provide a customer satisfaction measure, if available. N/A</p>

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COORDINATING BOARD FOR HIGHER EDUCATION
FY 2016 Capital Improvement Priorities
Top Priority for Community Colleges

Rank	Site Location/Facility	Description	Total Project Cost	Local Match	FY16 Request
1	<u>NORTH CENTRAL COLLEGE</u> Geyer Hall	Renovation	\$4,290,000	\$390,000	\$3,900,000
2	<u>CROWDER COLLEGE</u> Newton and McDonald Hall	Renovation	\$4,000,000	\$1,500,000	\$2,500,000
3	<u>EAST CENTRAL</u> CC Building	Renovation	\$750,000	\$375,000	\$375,000
4	<u>OZARKS TECHNICAL COLLEGE</u> Academic Learning Center	New Construction	\$16,500,000	\$4,500,000	\$12,000,000
5	<u>ST. CHARLES COMMUNITY COLLEGE</u> Life Sciences Facility	New Construction	\$14,100,000	\$1,281,818	\$12,818,182
6	<u>MINERAL AREA COLLEGE</u> Career for Center and Technical Education (Area Vocational School)	New Construction	\$18,000,000		\$18,000,000
7	<u>MOBERLY AREA COMMUNITY COLLEGE</u> Allied Health Building	New Construction	\$4,195,500	\$629,325	\$3,566,175
8	<u>METROPOLITAN</u> Campus Success Centers	Renovation across all five main campuses	\$3,200,000		\$3,200,000
9	<u>ST. LOUIS COMMUNITY COLLEGE</u> Allied Health Facility	New Construction	\$17,200,000	\$1,720,000	\$15,480,000
9	<u>THREE RIVERS COMMUNITY COLLEGE</u> Crisp Technology and Job Development Center	Addition and Renovation	\$3,520,000		\$3,200,000
10	<u>STATE FAIR COMMUNITY COLLEGE</u> Automotive Technology/Metals Technology Center	New Construction	\$8,350,000		\$4,173,366
11	<u>JEFFERSON COLLEGE</u> Student Services	Addition and Renovation	\$10,000,000		\$10,000,000
TOTALS			\$104,105,500	\$10,396,143	\$89,212,723

COORDINATING BOARD FOR HIGHER EDUCATION
FY 2016 Capital Improvement Priorities
Universities and State Technical College

Rank	Site Location/Facility	Description	Total Project Cost	Local Match	FY16 Request
1	<u>MISSOURI UNIVERSITY OF SCIENCE & TECHNOLOGY</u> Schrenk Hall	Renovation	\$29,263,000		\$29,263,000
2	<u>SOUTHEAST MISSOURI STATE UNIVERSITY</u> Campus-Wide Renovations	Renovation	\$35,044,173		\$35,044,173
3	<u>TRUMAN STATE UNIVERSITY</u> Baldwin and McClain Halls	Renovation	\$51,297,357	\$2,347,007	\$48,950,000
4	<u>UNIVERSITY OF CENTRAL MISSOURI</u> W.C. Morris Science Building	Renovation	\$32,407,250		\$32,407,250
5	<u>MISSOURI STATE UNIVERSITY</u> Ellis, Hill, and Missouri Halls	Renovation	\$30,565,211	\$2,778,656	\$27,786,555
6	<u>UNIVERSITY OF MISSOURI – ST. LOUIS</u> Benton and Stadler Halls	Renovation	\$64,700,000		\$64,700,000
7	<u>UNIVERSITY OF MISSOURI – COLUMBIA</u> STEM Renovation and Rehabilitation Project	Renovation	\$110,454,000		\$110,454,000
8	<u>NORTHWEST MISSOURI STATE UNIVERSITY</u> Campus Infrastructure Upgrades	Renovation	\$72,975,232		\$72,975,232
9	<u>MISSOURI WESTERN STATE UNIVERSITY</u> Potter Hall	Renovation	\$54,962,450		\$54,962,450
10	<u>UNIVERSITY OF MISSOURI – KANSAS CITY</u> Biological Sciences and Spencer Chemistry Buildings	Renovation	\$44,700,000		\$44,700,000
11	<u>MISSOURI SOUTHERN STATE UNIVERSITY</u> New Science Building/Reynolds Hall Renovation	Addition and Renovation	\$30,680,117		\$30,680,117
12	<u>LINCOLN UNIVERSITY</u> New Science Building	New Construction	\$59,559,384		\$59,559,384
13	<u>STATE TECHNICAL COLLEGE OF MISSOURI</u> Engineering Technology Center Wing	Addition and Renovation	\$4,025,248		\$4,025,248
14	<u>HARRIS-STOWE STATE UNIVERSITY</u> Vashon Community Center	Renovation	\$15,793,445		\$15,793,445
TOTALS			\$636,426,867	\$5,125,663	\$631,300,854

**COORDINATING BOARD FOR HIGHER EDUCATION
FY 2016 Capital Improvement Priorities**

Statewide Issues	State Request	Local Funds	Total
State Historical Society Building & Museum	\$51,360,000		\$51,360,000
<hr/>			
Statutorily Mandated Request - Engineering Equipment	State Request	Local Funds	Total
University of Missouri - Columbia	\$415,200	\$415,200	\$830,400
University of Missouri - Kansas City	\$104,400	\$104,400	\$208,800
Missouri University of Science and Technology	\$964,800	\$964,800	\$1,929,600
University of Missouri - St. Louis	\$69,600	\$69,600	\$139,200
TOTALS	\$1,554,000	\$1,554,000	\$3,108,000

**COORDINATING BOARD FOR HIGHER EDUCATION
FY 2016 - Higher Education Capital Fund Requests**

Institution	Project	State Request	Non-State Match	Total Cost
Lincoln University	Wellness Center	\$3,303,890	\$3,303,890	\$6,607,780
North Central Missouri College	Geyer Hall Restoration	\$1,400,000	\$1,400,000	\$2,800,000
Missouri Southern State University	Reynold's Hall Science Labs Renovation	\$1,500,000	\$1,500,000	\$3,000,000
Missouri State University	Glass Hall	\$3,000,000	\$3,000,000	\$6,000,000
Southeast Missouri State University	Grauel Building Renovation	\$1,493,000	\$1,493,000	\$2,986,000
	Agriculture Classroom Charles L. Hutson Greenhouses	\$250,000	\$250,000	\$500,000
	Barton Agriculture Research Center Classroom	\$250,000	\$250,000	\$500,000
Three Rivers Community College	General Purpose Building on East Campus at Sikeston	\$5,666,046	\$5,982,922	\$11,648,968
University of Missouri - Columbia	Center for Regenerative Orthopaedics	\$3,000,000	\$3,000,000	\$6,000,000
University of Missouri - St. Louis	Renovation of STEM Laboratory	\$750,000	\$750,000	\$1,500,000
		\$20,612,936	\$20,929,812	\$41,542,748