

FISCAL YEAR

2021

OPERATING BUDGET REQUEST
INCLUDING GOVERNOR'S RECOMMENDATIONS



DEPARTMENT OF
HIGHER EDUCATION &
WORKFORCE DEVELOPMENT

DEPARTMENT PROGRAMS
& ADMINISTRATION

dhewd.mo.gov



Book 1 of 2

Department of Higher Education and Workforce Development
FY 2021 Budget
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Book 2

COORDINATING BOARD FOR HIGHER EDUCATION MEMBERS



Douglas R. Kennedy
Chair
8th Congressional
District (D)



Joe Cornelison
Vice Chair
At Large
Member (R)



Shawn Saale
Secretary
3rd Congressional
District (R)

VACANCIES

1st Congressional District
6th Congressional District



W. Dudley McCarter
2nd Congressional
District (I)



Robin Wenneker
4th Congressional
District (I)



Gwendolyn Grant
5th Congressional
District (D)



Gary Nodler
7th Congressional
District (R)



About Us: The Missouri Department of Higher Education & Workforce Development develops, coordinates and implements a plan that outlines how the state’s postsecondary education system and public workforce system can most effectively and efficiently provide higher education to students and meet the state’s workforce needs. The Office of Workforce Development administers federal and state funded employment and training programs to develop a strong talent pipeline for the state’s growth nationally and globally. The department’s major functions include:

Fiscal

- Coordinates and submits unified higher education operating budgets and capital improvement funding requests for Missouri’s public institutions of higher education (IHEs).
- Reviews public IHEs tuition rates and oversees tuition stabilization under the Higher Education Student Funding Act, approved by the Missouri General Assembly in 2007.

Planning

- Develops and implements a coordinated plan for higher education under the direction of the CBHE.
- Reviews the missions of Missouri’s IHEs.
- Collects and analyzes higher education data and prepares reports.
- Coordinates performance funding for higher education and establishes institution-specific performance measures.

Academic Programs

- Approves new academic degree programs, including off-site programs, offered by Missouri’s public colleges and universities.
- Facilitates the reverse transfer of college credit.
- Maintains a library of courses that transfer among all public and participating independent institutions.
- Develops and promotes best practices in remedial education and other programs that aim to improve college completion rates.

Workforce Development

- Administers federal and state funded employment and training programs such as: The Workforce Innovation and Opportunity Act, the Wagner-Peyser Act, the Trade Adjustment Assistance Act, the Veterans’ Employment and Training Service, and the Show Me Heroes Program.
- Coordinates services through a statewide network of Missouri Job Centers and self-service website.
- Helps coordinate Registered Apprenticeships among more than 15,000 apprentices and 3,600 employers.

College Access and Success

- Conducts programs and provides publications about planning and paying for college to Missouri students and their families.
- Coordinates programs to assist students with applying for federal and state financial aid and completing college applications.
- Coordinates default prevention efforts and promotes financial literacy programs to provide information to students about making responsible financial decisions.

State Financial Aid

- Administers grant and scholarship programs for undergraduate and graduate students, including the A+ Scholarship, Bright Flight Scholarship, Access Missouri and Fast Track Workforce Incentive Grant programs.

Employment and Higher Education Data

- Provides analyses and assistance to policymakers and the public, including studies of the state's economic trends, targeted industries, and labor markets.
- Collects data at the student and aggregate levels using a variety of survey instruments.

Institutional Relationships

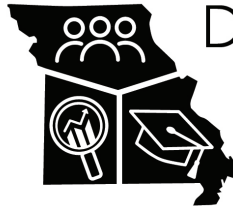
- Coordinates agreements with out-of-state higher education institutions to reduce cost of attendance for Missouri students.
- Promotes the development of cooperative agreements between public four-year institutions that allow those with graduate degree programs to offer those programs on the campuses of four-year public institutions that do not have graduate degree programs.
- Conducts binding dispute resolution for colleges and universities.

State Guaranty Agency for Student Loans

- Administers the Missouri Student Loan Program. Although the department no longer guarantees new loans issued by the federal government, it continues to service and maintain its existing portfolio of outstanding guaranteed loans.

Higher Education Licensure

- Certifies and oversees 129 private institutions, focusing on consumer protection for students.



DEPARTMENT OF HIGHER EDUCATION & WORKFORCE DEVELOPMENT

ORGANIZATIONAL INFORMATION: DEPARTMENT DUTIES

The Coordinating Board of Higher Education (CBHE) and its administrative arm, the Missouri Department of Higher Education & Workforce Development (MDHEWD), have a varied portfolio of duties. The following provides a high-level summary of those duties.

Planning is one of the department's core functions. It is responsible for developing and overseeing implementation of a coordinated plan for higher education for the state and its subregions (§ 173.020(4)), identifying the state's higher education and workforce needs (§ 173.020(2)), and delineating each institution's areas of competence (§ 173.005.2(9)). The department reviews each public college's and university's mission periodically and has authority to approve applications from institutions seeking to establish a statewide mission (§ 173.030(8)). The department collects data to use in its decision-making processes and makes those data available in the Statistical Summary of Missouri Higher Education published on the MDHEWD website.

Academic program approval and review are closely linked to the department's planning function. The department reviews new degree program proposals offered by public colleges and universities (§ 173.005.2(1)) and has authority to make recommendations to institutions' governing boards regarding the development, consolidation, or elimination of programs, degree offerings, and facilities (§ 173.030(2)).

The department is also tasked with fostering **institutional relationships** that serve the state's higher education needs. Specific responsibilities in this area include encouraging the development of cooperative agreements for the offering of graduate degrees, as well as developing arrangements for more effective and economical specialization among institutions, and for more effective coordination and mutual support among institutions in the use of facilities, faculty, and other resources (§ 173.020(3)).

The department coordinates public colleges' and universities' core operating and capital projects **budget requests** by establishing guidelines for public universities' requests (§ 173.005.2(3)), approving a community college funding model (§ 163.191.1), and submitting a unified budget request for community colleges (§ 163.191.1). Requests for operating appropriations are made based on the performance funding model the department adopted in 2012 (§ 173.1006.1).

The department also develops budget requests for and oversees the state's **student financial aid** programs, the largest of which are Access Missouri (§ 173.1103.1); the Higher Education Academic Scholarship Program, commonly known as "Bright Flight" (§ 173.250.3); the A+ Scholarship Program (assigned to the department by Executive Order 10-16), and the Fast Track Workforce Incentive Grant (§ 173.2553 & 173.2445);

Also in the affordability category, the department administers the Higher Education Student Funding Act, commonly referred to as SB 389, which provides that a public university that increases tuition and some fees more than the rate of inflation will be subject to a fine of 5 percent of the institution's state appropriation (§ 173.1003.5). The law also includes a provision that allows institutions to ask the commissioner of higher education for a waiver of all or part of the fine (§ 173.1003.5).

Proprietary school certification is another of the department's important responsibilities, focusing on consumer protection. The department certifies and oversees *for-profit* proprietary schools and some *not-for-profit* proprietary schools (§ 173.604.1 & 173.616.1).

Finally, the department offers resources that help students **plan for** and **complete** postsecondary programs. The department's Journey to College programs support high school students as they apply for college admission and financial aid, and celebrate students' choices about attending college and participating in military service.

The department has a long history of working with colleges and universities to develop guidelines that promote **transfer** between institutions; a statewide library of core courses that transfer from one institution to another; and a policy fostering "reverse transfer," which allows a student who transfers from a community college before earning enough credits to receive an associate degree to be awarded an associate degree when he or she earns the remaining needed credits at the university to which they have transferred (§ 173.005.2(8)).

Senate Bill 997, a higher education omnibus bill that became law on August 28, 2016, gives the department significant additional responsibilities, many of which strengthen the department's role in promoting transfer. The department is tasked with working with an advisory committee – the majority of which must be faculty members – to develop a core curriculum that is guaranteed to transfer to another institution and a common course numbering equivalency matrix (§ 178.780.2 (10)). These provisions essentially make mandatory practices that have been voluntary in the past. The law also requires the department to evaluate and maintain data on each institution's transfer practices (§ 178.788.1) and to resolve disputes about transfer (§ 178.788.2).

Senate Bill 997 requires the department to develop programs designed to promote on time completion, including "15 to Finish" (§ 173.2510) and guided pathways (§ 173.2515); to establish a pilot program for "concurrent enrollment," which allows community college students to enroll in a public university,

take select university classes, and use the university's facilities (§ 173.2520); and to create a website that provides information about academic programs available at each institution, financial aid, and transfer of course credit (§ 173.035).

The department serves as a state-designated student loan guaranty agency in the Federal Family Education Loan Program (FFELP) for loans guaranteed prior to July 1, 2010. MDHEWD purchases defaulted student loans from lending institutions and is reimbursed for loan purchase by USDE (20 U.S.C. § 1072a).

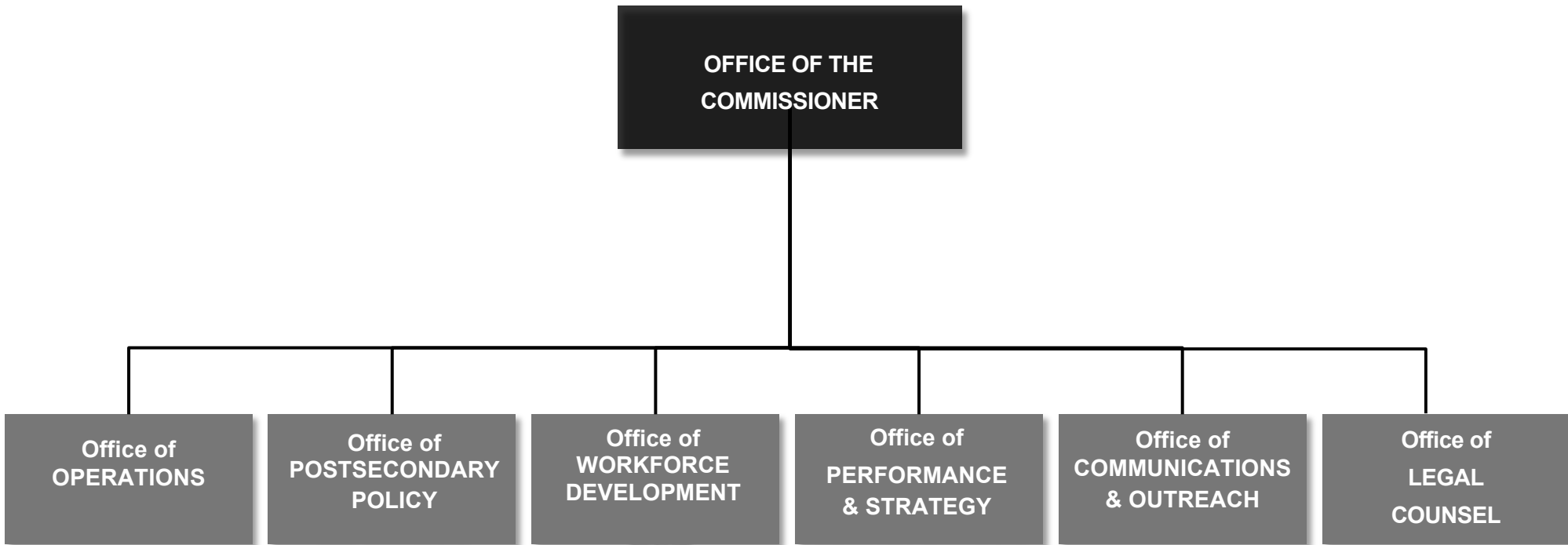
The department retains a portion of defaulted federal student loan collections and receives servicing fees from the U.S. Department of Education. These revenues are used to fund loan administration functions and other financial aid-related activities.

The department helps students and families pay for a college education by:

- Providing information on postsecondary opportunities and financial aid directly to students and families (20 U.S.C. § 1072b);
- Creating financial literacy materials and programs for students, families, and schools to help them better manage finances (§ 165.275); and
- Helping borrowers resolve problems repaying their loans and restore their credit if they default (20 U.S.C. § 1072b)

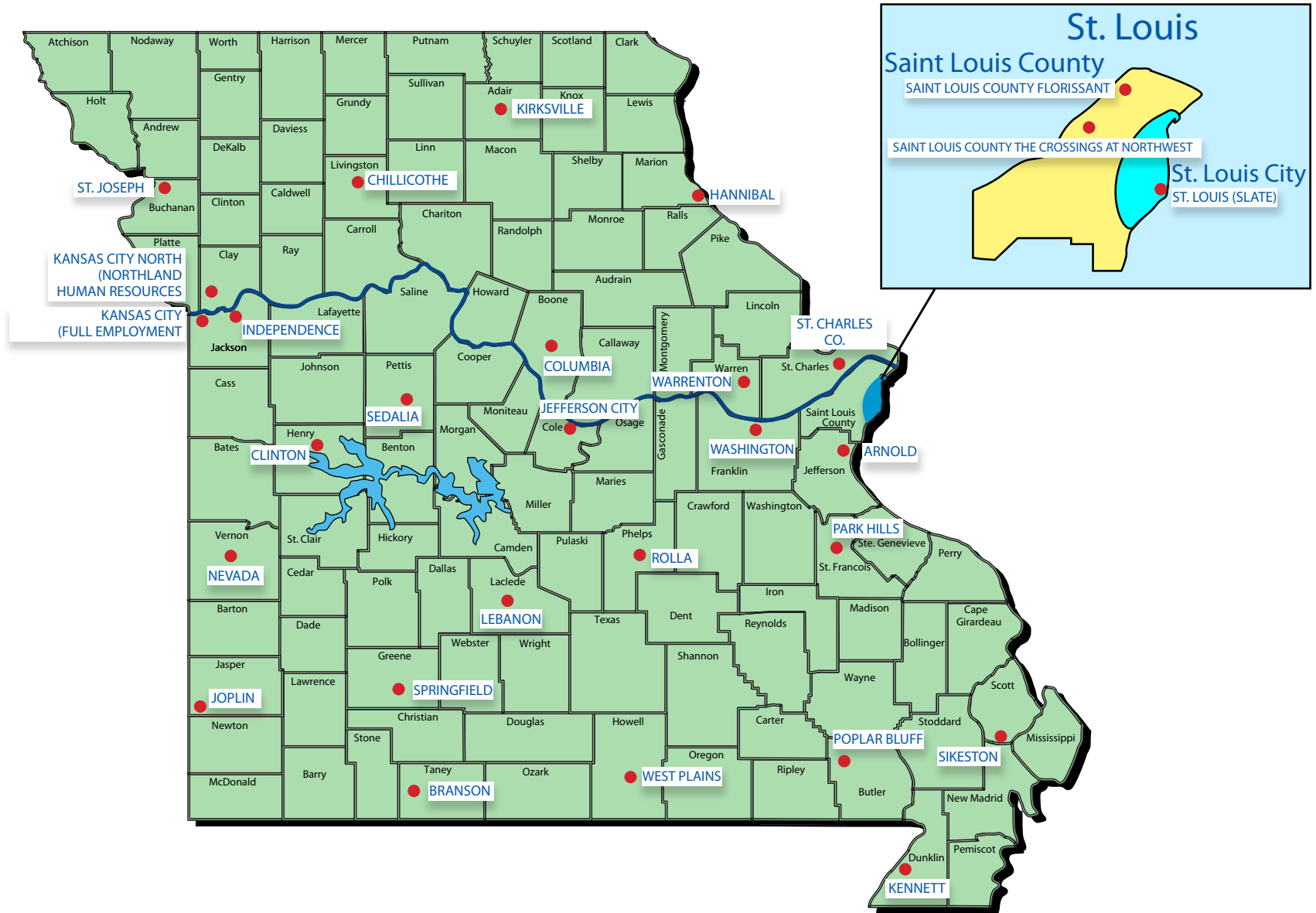
On Aug. 28, 2019 the Missouri Department of Higher Education, the Division of Workforce Development, and the Missouri Economic Research and Information Center transformed to become one department. The transformation is a result of Executive Order 19-03 signed Jan. 17, 2019 by Governor Mike Parson to realign Missouri's workforce development systems through a major restructuring of state government. In addition to the restructuring, the department name changed as a result of Executive Order 19-15 signed August 28, 2019 by Governor Mike Parson to better reflect the full scope of the new department.

ORGANIZATIONAL STRUCTURE



Full-service, One-Stop Missouri Job Centers

Missouri Office of Workforce Development
Job Centers' address and phone on reverse



State Auditor's Reports and Oversight Evaluations

Program or Division Name	Type of Report	Date Issued	Website Link
Higher Education Harris-Stowe State University	Audit (2019-010)	02-2019	https://app.auditor.mo.gov/AuditReports/CitzSummary.aspx?id=712
Follow-Up Report on Audit Findings UM System Admin.	Audit (2018-026)	05-2018	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
State of Missouri Single Audit Year Ended June 30, 2016	Audit (2017-018)	03-2017	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
University of Missouri System Administration	Audit (2017-012)	03-2017	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Department of Higher Education Performance Funding	Audit (2017-001)	01-2017	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Public Higher Education Funding and Affordability	Audit (2016-071)	08-2016	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Higher Education	Audit (2016-053)	08-2016	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
State of Missouri Single Audit Year Ended June 30, 2015	Audit (2016-016)	03-2016	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
State of Missouri Single Audit Year Ended June 30, 2014	Audit (2015-014)	03-2015	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Jefferson College	Audit (2015-002)	01-2015	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Higher Education St. Charles Community College	Audit (2014-024)	04-2014	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
State of Missouri/Single Audit/Year Ended June 30, 2013	Audit (2014-017)	03-2014	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35

Missouri Sunset Act Report

Provide the following information on all programs subject to the Missouri Sunset Act.

Program	Enacting Statutes	Sunset Date	Review Status
Survivor of Vietnam Veterans Scholarship Program	§ 173.236.11. (See note 1)	12/31/2015	No public hearing or formal review has been conducted
University of Missouri Engineering Colleges	§ 172.287.4. (See note 2)	6/30/2017	No public hearing or formal review has been conducted
Fast Track Incentative Grant	§173.2553.	8/28/2022	No public hearing or formal review has been conducted
Notes:			

1. This statute does not have traditional Sunset Act language, but provides "This section shall expire on December 31, 2015."

2. This statute does not have the traditional Sunset Act language, but provides "The provisions of this section shall terminate on June 30, 2017".



ASPIRATION

EVERY MISSOURIAN EMPOWERED WITH THE SKILLS AND EDUCATION NEEDED FOR SUCCESS.

THEMES

RAISE AWARENESS OF OPTIONS

MORE MISSOURIANS ON A PATH TO SUCCESS

INCREASE QUALITY ATTAINMENT

MAKE DHEWD THE BEST PLACE TO WORK

DRIVE PERFORMANCE AND OUTCOMES

INITIATIVES

LAUNCH BIG GOAL AWARENESS CAMPAIGN

- (1) Promote 60% attainment goal and Five to Thrive postsecondary paths (new marketing materials, and digital and road campaign)
- (2) Partner with college public information officers to promote Missouri higher education

INCREASE AWARENESS OF RESOURCES TO PLAN CAREER AND POSTSECONDARY PATH

- (3) Launch Phase 1 of job center marketing strategy (understand customers, services, and brand awareness and positioning)
- (4) Integrate and redesign DHEWD website; develop plan for MERIC and jobs.mo.gov websites

INCREASE HIGH SCHOOL MATRICULATION TO POST-SECONDARY EDUCATION

- (5) Expand Journey to College program outreach to K-8 and adult high schools (Five to Thrive focus)

INCREASE OUT-OF-SCHOOL MISSOURIANS IN QUALITY JOBS OR POSTSECONDARY EDUCATION

- (6) Develop strategy for job centers and partnerships
- (7) Develop strategy to improve WIOA performance

ENSURE AFFORDABILITY

- (8) Benchmark best practices to increase FAFSA filing and begin implementation
- (9) Complete roll-out and implementation of Fast Track as funding for adult education

BETTER ALIGN POST-SECONDARY EDUCATION WITH WORKFORCE NEEDS

- (10) Expand delivery of industry recognized credentials
- (11) Expand apprenticeship and work-based learning program options, and launch Apprenticeship Connect portal

DECREASE BARRIERS

- (12) Develop quality attainment strategy for modern students (e.g. military transfer equivalency, adult learners, etc.)
- (13) Study, implement, and convene individuals around equity strategies
- (14) Advocate for resources to expand access to dual credit

INSPIRE TEAMS BY CONNECTING THEM TO MISSION AND VALUES

- (15) Connect staff to their role in DHEWD's mission
- (16) Develop and connect team members to organizational values

ENSURE ALL STAFF HAVE OPPORTUNITIES TO LEARN AND GROW

- (17) Standardize onboarding for all new DHEWD employees
- (18) Establish professional development and training plans for all employees

CREATE ONE-TEAM CULTURE

- (19) Establish Best Place to Work committee and fun/social events calendar
- (20) Implement rewards and recognition program

USE FORWARD-LOOKING INSIGHTS TO DRIVE DECISIONS

- (21) Improve workforce data inputs, analyses, and outputs to drive usage and system outcomes
- (22) Design service model to provide analytical support internally and to partners

PROACTIVELY TRACK AND MANAGE PERFORMANCE

- (23) Develop performance management metric dashboards for education and workforce system
- (24) Launch regular organizational health survey and dashboard
- (25) Launch project management tool and initiatives dashboard

IMPROVE MANAGEMENT OF FINANCIAL RESOURCES

- (26) Overhaul fiscal and budget structure and processes

Department Strategic Overview: FY 2021 Budget

DEPARTMENT:	<i>Department of Higher Education and Workforce Development</i>
DIRECTOR:	<i>Commissioner Zora Mulligan</i>
DEPARTMENT ASPIRATION:	<i>Every Missourian empowered with the skills and education needed for success.</i>
HIGHLIGHTS FROM FY19-FY20	<ol style="list-style-type: none"> 1. Planned and launched transformation to Department of Higher Education & Workforce Development. 2. Implemented Fast Track Workforce Incentive Grant. 3. Made prioritized recommendations for workforce investments through MoExcels. 4. Implemented strategies to increase accountability for federal workforce programs and expenditures. 5. Continued to ramp up awareness of and participation in apprenticeship programs. 6. Issued first Missouri Workforce Report. 7. Issued first State of Equity in Missouri Higher Education Report.
FY21 PRIORITIES	<ol style="list-style-type: none"> 1. Implement strategies to drive participation in and completion of “5 to Thrive” postsecondary pathways (apprenticeships and work-based learning, industry-recognized credentials, associate degrees, bachelor’s degrees, and graduate and professional degrees). 2. Launch strategies to begin to address gaps in postsecondary attainment, including gaps related to age, race, income, gender, and geography. 3. Work with state and local partners to develop recommendations for modernizing Missouri’s public workforce system. 4. Complete fund swap from the Guaranty Agency Operating Fund to General Revenue for state student financial aid programs.
FY22 PREVIEW	<ol style="list-style-type: none"> 1. Continue implementation of strategies to drive completion of “5 to Thrive” pathways for all Missourians. 2. Work with state and local partners to implement recommendations for modernizing Missouri’s public workforce system.

FINANCIAL SUMMARY

	FY 2019 ACTUAL DOLLAR	FY 2020 BUDGET DOLLAR	FY 2021 DEPT REQ DOLLAR	FY 2021 GOV REC DOLLAR
HIGHER EDUCATION COORDINATION	2,993,031	21,385,972	21,615,789	22,575,261
PROPRIETARY SCHOOL REGULATION	280,764	715,042	718,335	720,597
MIDWEST HIGHER EDUCATION COMMISSION	115,000	115,000	115,000	115,000
FEDERAL EDUCATION PROGRAMS	467,900	2,000,000	2,000,000	2,000,000
FINANCIAL AID	220,200,290	274,865,865	328,439,804	284,405,934
WORKFORCE DEVELOPMENT	0	99,813,775	99,257,781	100,147,557
HIGHER EDUCATION INITIATIVES	194,000	2,882,500	250,000	250,000
COMMUNITY COLLEGES	141,163,040	143,570,515	149,305,010	143,570,515
TECHNICAL COLLEGES	5,364,459	6,030,371	6,270,181	6,030,371
FOUR-YEAR COLLEGES & UNIVERSITIES	723,655,546	762,786,651	794,181,766	762,786,651
UNIVERSITY OF MISSOURI - RELATED PROGRAMS	7,490,121	22,575,810	23,005,810	15,267,007
STATE LEGAL EXPENSE FUND TRANSFER	1,121,951	1	1	1
DEPARTMENT TOTAL	\$1,103,046,102	\$1,336,741,502	\$1,425,159,477	\$1,337,868,894
GENERAL REVENUE	852,997,581	944,062,570	1,042,982,366	951,592,916
DEPT HIGHER EDUCATION	443,947	1,000,000	1,000,000	1,000,000
DIV JOB DEVELOPMENT & TRAINING	0	96,434,273	96,757,781	96,998,175
SHOW-ME HEROES	0	500,000	500,000	500,000
MO STUDENT GRANT PROGRAM GIFT	0	50,000	50,000	50,000
LOTTERY PROCEEDS	123,975,407	137,809,700	137,809,700	137,809,700
DHEWD OUT-OF-STATE PROGRM FUND	8,789	56,786	57,377	57,782
DUAL CREDIT SCHOLARSHIP FUND	0	0	54,335	0
SPINAL CORD INJURY	559,479	1,500,000	1,500,000	1,500,000
STATE SEMINARY MONEYS	38,266	275,000	275,000	275,000
HEALTHY FAMILIES TRUST	437,640	0	0	0
PROP SCHOOL CERT FUND	180,764	315,042	318,335	320,597
PROPRIETARY SCHOOL BOND FUND	100,000	400,000	400,000	400,000
ADVANTAGE MISSOURI TRUST	7,653	0	0	0
STATE SEMINARY	0	3,000,000	3,000,000	3,000,000
GUARANTY AGENCY OPERATING	32,911,219	22,238,131	12,254,583	12,264,724
FEDERAL STUDENT LOAN RESERVE	88,549,904	120,000,000	120,000,000	120,000,000

FINANCIAL SUMMARY

	FY 2019 ACTUAL DOLLAR	FY 2020 BUDGET DOLLAR	FY 2021 DEPT REQ DOLLAR	FY 2021 GOV REC DOLLAR
INSTITUTION GIFT TRUST	2,823,953	7,000,000	7,000,000	11,000,000
SPECIAL EMPLOYMENT SECURITY	0	2,000,000	1,100,000	1,000,000
AP INCENTIVE GRANT	11,500	100,000	100,000	100,000

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NEW DECISION ITEM
RANK: 2 OF _____

Department of Higher Education and Workforce Dev	Budget Unit <u>various</u>
Division	
DI Name <u>FY 21 Pay Plan</u>	DI# <u>0000012</u>
	HB Section <u>various</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total	GR	Federal	Other	Total
PS	0	0	0	0	23,276	174,774	8,945	206,995
EE	0	0	0	0	0	0	0	0
PSD	0	0	0	0	0	0	0	0
TRF	0	0	0	0	0	0	0	0
Total	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>23,276</u>	<u>174,774</u>	<u>8,945</u>	<u>206,995</u>
FTE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	7,472	56,102	2,871	66,445
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input checked="" type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Governor's Fiscal Year 2021 budget includes appropriation authority for a 2% pay raise for state employees beginning January 1, 2021.

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Dev		Budget Unit <u>various</u>
Division		
DI Name <u>FY 21 Pay Plan</u>	DI# <u>0000012</u>	HB Section <u>various</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the Fiscal Year 2021 pay plan was based on personal service appropriations.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
100-Salaries and Wages							0		
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
100-Salaries and Wages							0		
Total PS	0	0.0	0	0.0	0	0.0	206,995	0.0	0
Grand Total	0	0.0	0	0.0	0	0.0	206,995	0.0	0

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan - 0000012								
STOREKEEPER I	0	0.00	0	0.00	0	0.00	51	0.00
PROCUREMENT OFCR II	0	0.00	0	0.00	0	0.00	144	0.00
ACCOUNTING SPECIALIST III	0	0.00	0	0.00	0	0.00	126	0.00
ACCOUNTING CLERK	0	0.00	0	0.00	0	0.00	141	0.00
ACCOUNTING GENERALIST II	0	0.00	0	0.00	0	0.00	132	0.00
PERSONNEL OFFICER	0	0.00	0	0.00	0	0.00	1	0.00
TELECOMMUN TECH II	0	0.00	0	0.00	0	0.00	33	0.00
WORKFORCE DEVELOPMENT SPEC IV	0	0.00	0	0.00	0	0.00	205	0.00
HUMAN RESOURCES MGR B1	0	0.00	0	0.00	0	0.00	1	0.00
RESEARCH MANAGER B2	0	0.00	0	0.00	0	0.00	79	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	267	0.00
OTHER	0	0.00	0	0.00	0	0.00	10	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	1,847	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	0	0.00	146	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	0	0.00	183	0.00
ACCOUNTANT I	0	0.00	0	0.00	0	0.00	110	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	0	0.00	109	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	0	0.00	155	0.00
COORDINATOR I	0	0.00	0	0.00	0	0.00	401	0.00
BUDGET ANALYST I	0	0.00	0	0.00	0	0.00	134	0.00
HUMAN RESOURCE SPECIALIST II	0	0.00	0	0.00	0	0.00	69	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	0	0.00	1,208	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	0	0.00	897	0.00
RESEARCH ASSOCIATE IV	0	0.00	0	0.00	0	0.00	467	0.00
PUBLIC INFORMATION SPECIAL I	0	0.00	0	0.00	0	0.00	270	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	0	0.00	2,701	0.00
EXECUTIVE I	0	0.00	0	0.00	0	0.00	108	0.00
PERSONNEL CLERK	0	0.00	0	0.00	0	0.00	26	0.00
CLIENT SERVICES REPRESENTA II	0	0.00	0	0.00	0	0.00	448	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	0	0.00	405	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	487	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	2,883	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan - 0000012								
FISCAL & ADMINISTRATIVE MGR	0	0.00	0	0.00	0	0.00	676	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	674	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	118	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	975	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	0	0.00	1,343	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	0	0.00	474	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	0	0.00	190	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	0	0.00	670	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	19,364	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$19,364	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$18,959	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$405	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Pay Plan - 0000012								
RESEARCH ANAL II	0	0.00	0	0.00	0	0.00	354	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	7	0.00
OTHER	0	0.00	0	0.00	0	0.00	174	0.00
EXECUTIVE I	0	0.00	0	0.00	0	0.00	651	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	33	0.00
COMPLIANCE REVIEWER II	0	0.00	0	0.00	0	0.00	457	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	1,086	0.00
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	0	0.00	463	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	7	0.00
FINANCIAL AID SPECIALIST	0	0.00	0	0.00	0	0.00	795	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	36	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	118	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	127	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	0	0.00	9	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	4,317	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$4,317	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$4,317	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Pay Plan - 0000012								
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	7	0.00
OTHER	0	0.00	0	0.00	0	0.00	369	0.00
RESEARCH ANALYST I	0	0.00	0	0.00	0	0.00	368	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	84	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	618	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	355	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	18	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	159	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	0	0.00	270	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	0	0.00	14	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,262	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,262	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,262	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan - 0000012								
PERSONNEL OFFICER	0	0.00	0	0.00	0	0.00	1	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	36	0.00
OTHER	0	0.00	0	0.00	0	0.00	882	0.00
OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	0	0.00	592	0.00
ACCOUNT CLERK II	0	0.00	0	0.00	0	0.00	138	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	0	0.00	387	0.00
COORDINATOR I	0	0.00	0	0.00	0	0.00	803	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	144	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	1,173	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	712	0.00
OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	0	0.00	248	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	91	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	521	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	77	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	0	0.00	430	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	0	0.00	43	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	6,278	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$6,278	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$6,278	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan - 0000012								
ADMIN OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	0	0.00	1,100	0.00
SR OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	0	0.00	6	0.00
STOREKEEPER I	0	0.00	0	0.00	0	0.00	500	0.00
PROCUREMENT OFCR II	0	0.00	0	0.00	0	0.00	337	0.00
SENIOR AUDITOR	0	0.00	0	0.00	0	0.00	928	0.00
ACCOUNTANT I	0	0.00	0	0.00	0	0.00	3	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	0	0.00	4	0.00
ACCOUNTING SPECIALIST III	0	0.00	0	0.00	0	0.00	320	0.00
ACCOUNTING CLERK	0	0.00	0	0.00	0	0.00	221	0.00
ACCOUNTING GENERALIST II	0	0.00	0	0.00	0	0.00	308	0.00
PERSONNEL OFFICER	0	0.00	0	0.00	0	0.00	850	0.00
RESEARCH ANAL III	0	0.00	0	0.00	0	0.00	6	0.00
PUBLIC INFORMATION SPEC I	0	0.00	0	0.00	0	0.00	11	0.00
PUBLIC INFORMATION COOR	0	0.00	0	0.00	0	0.00	10	0.00
TRAINING TECH II	0	0.00	0	0.00	0	0.00	1,734	0.00
TRAINING TECH III	0	0.00	0	0.00	0	0.00	1,047	0.00
EXECUTIVE I	0	0.00	0	0.00	0	0.00	10	0.00
PLANNER III	0	0.00	0	0.00	0	0.00	1,058	0.00
TELECOMMUN TECH II	0	0.00	0	0.00	0	0.00	335	0.00
WORKFORCE DEVELOPMENT SPEC I	0	0.00	0	0.00	0	0.00	59,798	0.00
WORKFORCE DEVELOPMENT SPEC II	0	0.00	0	0.00	0	0.00	2,951	0.00
WORKFORCE DEVELOPMENT SPEC III	0	0.00	0	0.00	0	0.00	402	0.00
WORKFORCE DEVELOPMENT SPEC IV	0	0.00	0	0.00	0	0.00	18,637	0.00
WORKFORCE DEVELOPMENT SUPV I	0	0.00	0	0.00	0	0.00	3,856	0.00
WORKFORCE DEVELOPMENT SUPV II	0	0.00	0	0.00	0	0.00	4,947	0.00
WORKFORCE DEVELOPMENT SUPV III	0	0.00	0	0.00	0	0.00	3,249	0.00
HUMAN RESOURCES MGR B1	0	0.00	0	0.00	0	0.00	575	0.00
RESEARCH MANAGER B1	0	0.00	0	0.00	0	0.00	626	0.00
COMMUNITY & ECONOMIC DEV MGRB1	0	0.00	0	0.00	0	0.00	11,232	0.00
COMMUNITY & ECONOMIC DEV MGRB2	0	0.00	0	0.00	0	0.00	640	0.00
DIVISION DIRECTOR	0	0.00	0	0.00	0	0.00	1,112	0.00
DESIGNATED PRINCIPAL ASST DIV	0	0.00	0	0.00	0	0.00	822	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan - 0000012								
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	361	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	0	0.00	38	0.00
OTHER	0	0.00	0	0.00	0	0.00	30,735	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	583	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	0	0.00	289	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	0	0.00	392	0.00
ACCOUNTANT I	0	0.00	0	0.00	0	0.00	236	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	0	0.00	251	0.00
BUDGET ANALYST I	0	0.00	0	0.00	0	0.00	313	0.00
BUDGET ANALYST III	0	0.00	0	0.00	0	0.00	528	0.00
RESEARCH ANALYST I	0	0.00	0	0.00	0	0.00	5	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	0	0.00	450	0.00
PUBLIC INFORMATION SPECIAL I	0	0.00	0	0.00	0	0.00	745	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	0	0.00	733	0.00
EXECUTIVE I	0	0.00	0	0.00	0	0.00	645	0.00
PERSONNEL CLERK	0	0.00	0	0.00	0	0.00	318	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	400	0.00
FISCAL & ADMINISTRATIVE MGR	0	0.00	0	0.00	0	0.00	1,577	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	910	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	415	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	916	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	0	0.00	789	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	0	0.00	2,572	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	0	0.00	257	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	0	0.00	706	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	162,799	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$162,799	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$162,799	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
Pay Plan - 0000012								
STOREKEEPER I	0	0.00	0	0.00	0	0.00	38	0.00
PERSONNEL OFFICER	0	0.00	0	0.00	0	0.00	40	0.00
RESEARCH ANAL I	0	0.00	0	0.00	0	0.00	20	0.00
RESEARCH ANAL III	0	0.00	0	0.00	0	0.00	29	0.00
LABOR ECONOMIST	0	0.00	0	0.00	0	0.00	642	0.00
EXECUTIVE II	0	0.00	0	0.00	0	0.00	7	0.00
PLANNER II	0	0.00	0	0.00	0	0.00	431	0.00
PLANNER III	0	0.00	0	0.00	0	0.00	992	0.00
TELECOMMUN TECH II	0	0.00	0	0.00	0	0.00	25	0.00
HUMAN RESOURCES MGR B1	0	0.00	0	0.00	0	0.00	27	0.00
RESEARCH MANAGER B1	0	0.00	0	0.00	0	0.00	1,277	0.00
RESEARCH MANAGER B2	0	0.00	0	0.00	0	0.00	775	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	43	0.00
OTHER	0	0.00	0	0.00	0	0.00	1,022	0.00
RESEARCH ANALYST I	0	0.00	0	0.00	0	0.00	1,382	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	0	0.00	1,227	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	0	0.00	1,934	0.00
EXECUTIVE II	0	0.00	0	0.00	0	0.00	493	0.00
PERSONNEL CLERK	0	0.00	0	0.00	0	0.00	15	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	0	0.00	231	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	109	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	0	0.00	12	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	0	0.00	93	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	0	0.00	636	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	0	0.00	360	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	0	0.00	30	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
Pay Plan - 0000012								
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	0	0.00	85	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	11,975	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$11,975	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$11,975	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development			Budget Unit <u>Various</u>
DI Name <u>Pay Plan - FY 2020 Cost to Continue</u>	DI# <u>0000013</u>	HB Section <u>Various</u>	

1. AMOUNT OF REQUEST

	FY 2021 Budget Request					FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	32,930	253,796	12,929	299,655	PS	32,930	253,796	12,929	299,655
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	32,930	253,796	12,929	299,655	Total	32,930	253,796	12,929	299,655
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	10,571	81,469	4,150	96,189
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	10,571	81,469	4,150	96,189
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Various Department Funds

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/>	New Legislation	<input type="checkbox"/>	New Program	<input type="checkbox"/>	Fund Switch
<input type="checkbox"/>	Federal Mandate	<input type="checkbox"/>	Program Expansion	<input type="checkbox"/>	Cost to Continue
<input type="checkbox"/>	GR Pick-Up	<input type="checkbox"/>	Space Request	<input type="checkbox"/>	Equipment Replacement
<input checked="" type="checkbox"/>	Pay Plan	<input type="checkbox"/>	Other: _____		

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The FY 2020 budget includes appropriation authority for a 3% pay increase for employees beginning January 1, 2020. The remaining six months were unfunded, but the stated intent of the legislature was to provide the funding in FY 2021.

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development			Budget Unit	<u>Various</u>
DI Name	Pay Plan - FY 2020 Cost to Continue	DI# 0000013	HB Section	<u>Various</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the Fiscal Year 2020 pay plan was based on a 3% pay increase for employees beginning January 1, 2020. The Fiscal Year 2021 requested amount is equivalent to the remaining six months in order to provide the core funding necessary for a full fiscal year.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
100-Salaries and Wages	32,930		253,796		12,929		299,655	0.0	
Total PS	32,930	0.0	253,796	0.0	12,929	0.0	299,655	0.0	0
Grand Total	32,930	0.0	253,796	0.0	12,929	0.0	299,655	0.0	0

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
100-Salaries and Wages	32,930		253,796		12,929		299,655	0.0	
Total PS	32,930	0.0	253,796	0.0	12,929	0.0	299,655	0.0	0
Grand Total	32,930	0.0	253,796	0.0	12,929	0.0	299,655	0.0	0

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan FY20-Cost to Continue - 0000013								
STOREKEEPER I	0	0.00	0	0.00	74	0.00	74	0.00
PROCUREMENT OFCR II	0	0.00	0	0.00	210	0.00	210	0.00
ACCOUNTING SPECIALIST III	0	0.00	0	0.00	200	0.00	200	0.00
ACCOUNTING CLERK	0	0.00	0	0.00	138	0.00	138	0.00
ACCOUNTING GENERALIST II	0	0.00	0	0.00	192	0.00	192	0.00
PERSONNEL OFFICER	0	0.00	0	0.00	102	0.00	102	0.00
HUMAN RESOURCES MGR B1	0	0.00	0	0.00	69	0.00	69	0.00
SENIOR COUNSEL	0	0.00	0	0.00	389	0.00	389	0.00
OTHER	0	0.00	0	0.00	888	0.00	888	0.00
DIRECTOR	0	0.00	0	0.00	2,690	0.00	2,690	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	187	0.00	187	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	248	0.00	248	0.00
ACCOUNTANT I	0	0.00	0	0.00	145	0.00	145	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	159	0.00	159	0.00
COORDINATOR I	0	0.00	0	0.00	585	0.00	585	0.00
BUDGET ANALYST I	0	0.00	0	0.00	196	0.00	196	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	1,759	0.00	1,759	0.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	1,307	0.00	1,307	0.00
RESEARCH ASSOCIATE IV	0	0.00	0	0.00	680	0.00	680	0.00
PUBLIC INFORMATION SPECIAL I	0	0.00	0	0.00	1,202	0.00	1,202	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	3,216	0.00	3,216	0.00
EXECUTIVE I	0	0.00	0	0.00	158	0.00	158	0.00
CLIENT SERVICES REPRESENTA II	0	0.00	0	0.00	652	0.00	652	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	591	0.00	591	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	758	0.00	758	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	4,198	0.00	4,198	0.00
FISCAL & ADMINISTRATIVE MGR	0	0.00	0	0.00	984	0.00	984	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	981	0.00	981	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	173	0.00	173	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	1,250	0.00	1,250	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	1,956	0.00	1,956	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	787	0.00	787	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan FY20-Cost to Continue - 0000013								
EXECUTIVE ASSISTANT	0	0.00	0	0.00	277	0.00	277	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	760	0.00	760	0.00
TOTAL - PS	0	0.00	0	0.00	28,161	0.00	28,161	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$28,161	0.00	\$28,161	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$27,570	0.00	\$27,570	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$591	0.00	\$591	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Pay Plan FY20-Cost to Continue - 0000013								
SENIOR COUNSEL	0	0.00	0	0.00	11	0.00	11	0.00
OTHER	0	0.00	0	0.00	484	0.00	484	0.00
EXECUTIVE I	0	0.00	0	0.00	525	0.00	525	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	1,584	0.00	1,584	0.00
STUDENT ASSISTANCE ASSOCIATE	0	0.00	0	0.00	676	0.00	676	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	676	0.00	676	0.00
FINANCIAL AID SPECIALIST	0	0.00	0	0.00	1,160	0.00	1,160	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	27	0.00	27	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	173	0.00	173	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	23	0.00	23	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	21	0.00	21	0.00
TOTAL - PS	0	0.00	0	0.00	5,360	0.00	5,360	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$5,360	0.00	\$5,360	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$5,360	0.00	\$5,360	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Pay Plan FY20-Cost to Continue - 0000013								
SENIOR COUNSEL	0	0.00	0	0.00	11	0.00	11	0.00
OTHER	0	0.00	0	0.00	478	0.00	478	0.00
RESEARCH ANALYST I	0	0.00	0	0.00	536	0.00	536	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	146	0.00	146	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	901	0.00	901	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	518	0.00	518	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	27	0.00	27	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	231	0.00	231	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	394	0.00	394	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	23	0.00	23	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	7	0.00	7	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	21	0.00	21	0.00
TOTAL - PS	0	0.00	0	0.00	3,293	0.00	3,293	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,293	0.00	\$3,293	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$3,293	0.00	\$3,293	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan FY20-Cost to Continue - 0000013								
PERSONNEL OFFICER	0	0.00	0	0.00	58	0.00	58	0.00
SENIOR COUNSEL	0	0.00	0	0.00	53	0.00	53	0.00
OTHER	0	0.00	0	0.00	1,086	0.00	1,086	0.00
OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	862	0.00	862	0.00
ACCOUNT CLERK II	0	0.00	0	0.00	201	0.00	201	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	564	0.00	564	0.00
COORDINATOR I	0	0.00	0	0.00	1,170	0.00	1,170	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	209	0.00	209	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	1,709	0.00	1,709	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	1,036	0.00	1,036	0.00
OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	362	0.00	362	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	133	0.00	133	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	759	0.00	759	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	113	0.00	113	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	627	0.00	627	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	103	0.00	103	0.00
TOTAL - PS	0	0.00	0	0.00	9,045	0.00	9,045	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$9,045	0.00	\$9,045	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$9,045	0.00	\$9,045	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan FY20-Cost to Continue - 0000013								
ADMIN OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	1,600	0.00	1,600	0.00
SR OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	580	0.00	580	0.00
STOREKEEPER I	0	0.00	0	0.00	728	0.00	728	0.00
PROCUREMENT OFCR II	0	0.00	0	0.00	491	0.00	491	0.00
SENIOR AUDITOR	0	0.00	0	0.00	1,352	0.00	1,352	0.00
ACCOUNTANT I	0	0.00	0	0.00	339	0.00	339	0.00
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	371	0.00	371	0.00
ACCOUNTING SPECIALIST III	0	0.00	0	0.00	466	0.00	466	0.00
ACCOUNTING CLERK	0	0.00	0	0.00	322	0.00	322	0.00
ACCOUNTING GENERALIST II	0	0.00	0	0.00	448	0.00	448	0.00
PERSONNEL OFFICER	0	0.00	0	0.00	1,238	0.00	1,238	0.00
RESEARCH ANAL III	0	0.00	0	0.00	626	0.00	626	0.00
PUBLIC INFORMATION SPEC I	0	0.00	0	0.00	1,089	0.00	1,089	0.00
PUBLIC INFORMATION COOR	0	0.00	0	0.00	1,030	0.00	1,030	0.00
TRAINING TECH II	0	0.00	0	0.00	2,525	0.00	2,525	0.00
TRAINING TECH III	0	0.00	0	0.00	1,524	0.00	1,524	0.00
EXECUTIVE I	0	0.00	0	0.00	953	0.00	953	0.00
PLANNER III	0	0.00	0	0.00	776	0.00	776	0.00
TELECOMMUN TECH II	0	0.00	0	0.00	487	0.00	487	0.00
WORKFORCE DEVELOPMENT SPEC I	0	0.00	0	0.00	86,592	0.00	86,592	0.00
WORKFORCE DEVELOPMENT SPEC II	0	0.00	0	0.00	4,298	0.00	4,298	0.00
WORKFORCE DEVELOPMENT SPEC III	0	0.00	0	0.00	585	0.00	585	0.00
WORKFORCE DEVELOPMENT SPEC IV	0	0.00	0	0.00	26,960	0.00	26,960	0.00
WORKFORCE DEVELOPMENT SUPV I	0	0.00	0	0.00	5,456	0.00	5,456	0.00
WORKFORCE DEVELOPMENT SUPV II	0	0.00	0	0.00	7,205	0.00	7,205	0.00
WORKFORCE DEVELOPMENT SUPV III	0	0.00	0	0.00	4,615	0.00	4,615	0.00
HUMAN RESOURCES MGR B1	0	0.00	0	0.00	838	0.00	838	0.00
RESEARCH MANAGER B1	0	0.00	0	0.00	911	0.00	911	0.00
COMMUNITY & ECONOMIC DEV MGRB1	0	0.00	0	0.00	16,357	0.00	16,357	0.00
COMMUNITY & ECONOMIC DEV MGRB2	0	0.00	0	0.00	932	0.00	932	0.00
DIVISION DIRECTOR	0	0.00	0	0.00	1,620	0.00	1,620	0.00
DESIGNATED PRINCIPAL ASST DIV	0	0.00	0	0.00	791	0.00	791	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan FY20-Cost to Continue - 0000013								
SENIOR COUNSEL	0	0.00	0	0.00	525	0.00	525	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	3,801	0.00	3,801	0.00
OTHER	0	0.00	0	0.00	46,002	0.00	46,002	0.00
DIRECTOR	0	0.00	0	0.00	848	0.00	848	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	363	0.00	363	0.00
BUDGET ANALYST I	0	0.00	0	0.00	357	0.00	357	0.00
BUDGET ANALYST III	0	0.00	0	0.00	780	0.00	780	0.00
RESEARCH ANALYST I	0	0.00	0	0.00	501	0.00	501	0.00
PERSONNEL CLERK	0	0.00	0	0.00	463	0.00	463	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	583	0.00	583	0.00
FISCAL & ADMINISTRATIVE MGR	0	0.00	0	0.00	2,297	0.00	2,297	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	1,326	0.00	1,326	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	604	0.00	604	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	1,334	0.00	1,334	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	1,149	0.00	1,149	0.00
EXECUTIVE ASSISTANT	0	0.00	0	0.00	375	0.00	375	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	1,028	0.00	1,028	0.00
TOTAL - PS	0	0.00	0	0.00	236,441	0.00	236,441	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$236,441	0.00	\$236,441	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$236,441	0.00	\$236,441	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
Pay Plan FY20-Cost to Continue - 0000013								
STOREKEEPER I	0	0.00	0	0.00	55	0.00	55	0.00
PERSONNEL OFFICER	0	0.00	0	0.00	58	0.00	58	0.00
RESEARCH ANAL I	0	0.00	0	0.00	2,039	0.00	2,039	0.00
RESEARCH ANAL III	0	0.00	0	0.00	2,859	0.00	2,859	0.00
LABOR ECONOMIST	0	0.00	0	0.00	875	0.00	875	0.00
EXECUTIVE II	0	0.00	0	0.00	729	0.00	729	0.00
PLANNER II	0	0.00	0	0.00	628	0.00	628	0.00
PLANNER III	0	0.00	0	0.00	1,445	0.00	1,445	0.00
RESEARCH MANAGER B1	0	0.00	0	0.00	1,859	0.00	1,859	0.00
RESEARCH MANAGER B2	0	0.00	0	0.00	1,128	0.00	1,128	0.00
SENIOR COUNSEL	0	0.00	0	0.00	63	0.00	63	0.00
OTHER	0	0.00	0	0.00	1,615	0.00	1,615	0.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	1,781	0.00	1,781	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	336	0.00	336	0.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	159	0.00	159	0.00
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	17	0.00	17	0.00
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	135	0.00	135	0.00
ASSIST COMMISSIONER	0	0.00	0	0.00	926	0.00	926	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	525	0.00	525	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	123	0.00	123	0.00
TOTAL - PS	0	0.00	0	0.00	17,355	0.00	17,355	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$17,355	0.00	\$17,355	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$17,355	0.00	\$17,355	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development		Budget Unit <u>Various</u>
DI Name <u>Market Adjustment Pay Plan - FY 2020</u>	DI# <u>0000014</u>	HB Section <u>Various</u>
<u>Cost to Continue</u>		

1. AMOUNT OF REQUEST

	FY 2021 Budget Request					FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	2,568	49,214	6,860	58,642	PS	2,568	49,214	6,860	58,642
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	<u>2,568</u>	<u>49,214</u>	<u>6,860</u>	<u>58,642</u>	Total	<u>2,568</u>	<u>49,214</u>	<u>6,860</u>	<u>58,642</u>
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	824	15,798	2,202	18,824
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	824	15,798	2,202	18,824
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Various Department Funds

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input checked="" type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The FY 2020 budget includes appropriation authority for a pay plan associated with the recently completed compensation study to move employee salaries to market-based minimums, with increases capped at 15%. The pay plan begins on January 1, 2020. The remaining six months were unfunded, but the stated intent of the legislature was to provide the funding in FY 2021.

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development		Budget Unit <u>Various</u>
DI Name <u>Market Adjustment Pay Plan - FY 2020</u>	DI# <u>0000014</u>	HB Section <u>Various</u>
<u>Cost to Continue</u>		

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the Fiscal Year 2020 pay plan was based on a CBIZ compensation study which identified job classes below the market median pay level and job classes below the market-based minimum, with salary increases beginning on January 1, 2020. The Fiscal Year 2021 requested amount will provide funding for salary increases for impacted employees for a full fiscal year.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
100-Salaries and Wages	2,568		49,214		6,860		58,642	0.0	
Total PS	2,568	0.0	49,214	0.0	6,860	0.0	58,642	0.0	0
Grand Total	2,568	0.0	49,214	0.0	6,860	0.0	58,642	0.0	0

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
100-Salaries and Wages	2,568		49,214		6,860		58,642	0.0	
Total PS	2,568	0.0	49,214	0.0	6,860	0.0	58,642	0.0	0
Grand Total	2,568	0.0	49,214	0.0	6,860	0.0	58,642	0.0	0

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Market Adj Pay PI FY20 C-to-C - 0000014								
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	497	0.00	497	0.00
PUBLIC INFORMATION SPECIAL I	0	0.00	0	0.00	26	0.00	26	0.00
PUBLIC INFORMATION SPEC II	0	0.00	0	0.00	363	0.00	363	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	1,682	0.00	1,682	0.00
TOTAL - PS	0	0.00	0	0.00	2,568	0.00	2,568	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$2,568	0.00	\$2,568	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$2,568	0.00	\$2,568	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Market Adj Pay PI FY20 C-to-C - 0000014								
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	2,822	0.00	2,822	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	4,038	0.00	4,038	0.00
TOTAL - PS	0	0.00	0	0.00	6,860	0.00	6,860	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$6,860	0.00	\$6,860	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$6,860	0.00	\$6,860	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Market Adj Pay PI FY20 C-to-C - 0000014								
ADMIN OFFICE SUPPORT ASSISTANT	0	0.00	0	0.00	154	0.00	154	0.00
ACCOUNTANT I	0	0.00	0	0.00	909	0.00	909	0.00
ACCOUNTING SPECIALIST II	0	0.00	0	0.00	4,288	0.00	4,288	0.00
RESEARCH ANAL III	0	0.00	0	0.00	1,736	0.00	1,736	0.00
PUBLIC INFORMATION SPEC I	0	0.00	0	0.00	49	0.00	49	0.00
PUBLIC INFORMATION SPEC II	0	0.00	0	0.00	705	0.00	705	0.00
PUBLIC INFORMATION COOR	0	0.00	0	0.00	2,532	0.00	2,532	0.00
WORKFORCE DEVELOPMENT SPEC IV	0	0.00	0	0.00	12,460	0.00	12,460	0.00
WORKFORCE DEVELOPMENT SUPV I	0	0.00	0	0.00	10,956	0.00	10,956	0.00
WORKFORCE DEVELOPMENT SUPV III	0	0.00	0	0.00	8,054	0.00	8,054	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	585	0.00	585	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	1,110	0.00	1,110	0.00
TOTAL - PS	0	0.00	0	0.00	43,538	0.00	43,538	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$43,538	0.00	\$43,538	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$43,538	0.00	\$43,538	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
Market Adj Pay PI FY20 C-to-C - 0000014								
RESEARCH ANAL I	0	0.00	0	0.00	225	0.00	225	0.00
RESEARCH ANAL II	0	0.00	0	0.00	426	0.00	426	0.00
RESEARCH ANAL III	0	0.00	0	0.00	956	0.00	956	0.00
LABOR ECONOMIST	0	0.00	0	0.00	4,069	0.00	4,069	0.00
TOTAL - PS	0	0.00	0	0.00	5,676	0.00	5,676	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$5,676	0.00	\$5,676	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$5,676	0.00	\$5,676	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM
RANK: 2 OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>Various</u>
DI Name Above & Beyond Performance Incentives DI# 0000017	HB Section _____

1. AMOUNT OF REQUEST

	FY 2021 Budget Request					FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	11,156	86,118	4,410	101,684
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	11,156	86,118	4,410	101,684
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	3,581	27,644	1,416	32,641
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____

Other Funds: _____

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	X	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate		<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up		<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan		<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Governor's Fiscal Year 2021 budget includes appropriation authority for Above and Beyond performance incentives. The ability to provide a link between compensation, "above and beyond" performance, and accountability is a proven best practice for employee reward and recognition programs used in other state governments and the private sector. The Division of Personnel partnered with all executive branch departments and a consulting firm to develop a new, top quality evaluation process, with supporting training for all supervisors and tools, to enable department leadership to identify those team members who are delivering exceptional performance. The program is designed to incentivize these individuals to continue this high level of performance and others to raise their game. With the goal of retaining those identified as top performers and the anticipation that these top performers will continue to deliver exceptional results, the request is for funding to be appropriated which provides top performers with a temporary salary increase for the services to be performed over the next year.

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>Various</u>
DI Name <u>Above & Beyond Performance Incentives</u> DI# <u>0000017</u>	HB Section _____

3. WHY IS THIS FUNDING NEEDED? (Continued)

This request is essential to the state government's transformation of its approach to compensation and incentive practices to be in line with proven best practices in high performing organizations. Along with other rewards and recognition, such monetary incentives help sustain and motivate performance. Other state governments have adopted similar approaches to incentivize individuals to continue truly exceptional performance. Such approaches can incentivize not only continued excellent performance in current roles but also a commitment to continuous improvement and additional professional development.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount is based on departments providing performance incentives of 5% for the top 10% of employees with incentives capped at \$2,500 per employee.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
100-Salaries and Wages							0		
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
100-Salaries and Wages	11,156		86,118		4,410		101,684	0.0	
Total PS	11,156	0.0	86,118	0.0	4,410	0.0	101,684	0.0	0
Grand Total	11,156	0.0	86,118	0.0	4,410	0.0	101,684	0.0	0

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
ABOVE AND BEYOND									
Above & Beyond Perf Incentives - 0000017									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	11,156	0.00	
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	86,118	0.00	
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	4,410	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	101,684	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	101,684	0.00	
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$101,684	0.00	

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ABOVE AND BEYOND								
Above & Beyond Perf Incentives - 0000017								
OTHER	0	0.00	0	0.00	0	0.00	101,684	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	101,684	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$101,684	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$11,156	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$86,118	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$4,410	0.00

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55520C, 55710C, 55763C</u>
DI Name: Mileage Reimbursement Rate Increase DI# 0000015	HB Section <u>3.005, 3.105, 3.135</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	798	20,498	547	21,843
PSD	0	0	0	0
TRF	0	0	0	0
Total	798	20,498	547	21,843
FTE	0.00	0.00	0.00	0.00

	FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Mileage Reimbursement Rate Increase</u>	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Departments were appropriated FY 2020 funding for a \$0.06 increase in the mileage reimbursement rate, from \$0.37 to \$0.43, the first year of a proposed three-year \$0.18 increase. This request is for an additional \$0.06 increase, which would bring the mileage reimbursement rate to \$0.49.

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development	Budget Unit	<u>55520C, 55710C, 55763C</u>
DI Name: Mileage Reimbursement Rate Increase	DI#	<u>0000015</u>
	HB Section	<u>3.005, 3.105, 3.135</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This request will increase the State of Missouri mileage reimbursement rate from \$0.43 to \$0.49. As can be seen in the table below, the current federal mileage reimbursement rate is \$0.58.

Mileage Reimbursement Rates

	Jan. 1, 2013 - Dec. 31, 2013	Jan. 1, 2014 - Dec. 31, 2014	Jan. 1, 2015 - Dec. 31, 2015	Jan. 1, 2016 - Dec. 31, 2016	Jan. 1, 2017 Dec. 31, 2017	Jan. 1, 2018 - Dec. 31, 2018	Jan. 1, 2019 - June 30, 2019	July 1, 2019 - June 30, 2020
IRS	56.5	56	57.5	54	53.5	54.5	58	58
State of Missouri	37	37	37	37	37	37	37	43

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR	Dept Req GR	Dept Req FED	Dept Req FED	Dept Req OTHER	Dept Req OTHER	Dept Req TOTAL	Dept Req TOTAL	Dept Req One-Time
	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS
							0		
							0		
Total EE	<u>798</u>		<u>20,498</u>		<u>547</u>		<u>21,843</u>		<u>0</u>
Grand Total	<u>798</u>	<u>0.0</u>	<u>20,498</u>	<u>0.0</u>	<u>547</u>	<u>0.0</u>	<u>21,843</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development		Budget Unit <u>55520C, 55710C, 55763C</u>							
DI Name: Mileage Reimbursement Rate Increase DI# 0000015		HB Section <u>3.005, 3.105, 3.135</u>							
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0		
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MILEAGE REIMBURSEMENT**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		EE	0.00	798	20,498	547	21,843	
		Total	0.00	798	20,498	547	21,843	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	2153 5921	EE	0.00	0	(20,498)	0	(20,498)	Mileage Reimbursement Reallocation
Core Reallocation	2153 5922	EE	0.00	0	0	(547)	(547)	Mileage Reimbursement Reallocation
Core Reallocation	2153 5920	EE	0.00	(798)	0	0	(798)	Mileage Reimbursement Reallocation
NET DEPARTMENT CHANGES			0.00	(798)	(20,498)	(547)	(21,843)	
DEPARTMENT CORE REQUEST								
		EE	0.00	0	0	0	0	
		Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE								
		EE	0.00	0	0	0	0	
		Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MILEAGE REIMBURSEMENT								
CORE								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	0	0.00	798	0.00	0	0.00	0	0.00
DIV JOB DEVELOPMENT & TRAINING	0	0.00	20,498	0.00	0	0.00	0	0.00
GUARANTY AGENCY OPERATING	0	0.00	547	0.00	0	0.00	0	0.00
TOTAL - EE	0	0.00	21,843	0.00	0	0.00	0	0.00
TOTAL	0	0.00	21,843	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$21,843	0.00	\$0	0.00	\$0	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MILEAGE REIMBURSEMENT								
CORE								
TRAVEL, IN-STATE	0	0.00	21,843	0.00	0	0.00	0	0.00
TOTAL - EE	0	0.00	21,843	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$21,843	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$798	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$20,498	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$547	0.00	\$0	0.00		0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Mileage Reimburse Rate Incr - 0000015								
TRAVEL, IN-STATE	0	0.00	0	0.00	798	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	798	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$798	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$798	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Mileage Reimburse Rate Incr - 0000015								
TRAVEL, IN-STATE	0	0.00	0	0.00	547	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	547	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$547	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$547	0.00		0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Mileage Reimburse Rate Incr - 0000015								
TRAVEL, IN-STATE	0	0.00	0	0.00	20,498	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	20,498	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$20,498	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$20,498	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55520C
Division of Coordination Administration		
Core - Coordination Administration	HB Section	3.005

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request					FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	1,868,311	0	39,936	1,908,247	PS	1,868,311	0	39,936	1,908,247
EE	523,855	0	91,849	615,704	EE	523,855	0	91,849	615,704
PSD	0	0	1	1	PSD	0	0	1	1
TRF	0	0	0	0	TRF	0	0	0	0
Total	2,392,166	0	131,786	2,523,952	Total	2,392,166	0	131,786	2,523,952
FTE	35.18	0.00	1.00	36.18	FTE	35.18	0.00	1.00	36.18

Est. Fringe	1,076,839	0	26,381	1,103,220
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	1,076,839	0	26,381	1,103,220
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: MDHEWD Out-of-State Program Fund (0420) \$56,786
Quality Improvement Revolving Fund (0537) \$75,000

Other Funds:

2. CORE DESCRIPTION

The Coordinating Board for Higher Education or CBHE and its administration arm, the Department of Higher Education and Workforce Development, are responsible for coordinating higher education institutions and leading initiatives to ensure access, improve students' success, and maintain affordability. The CBHE and the department conduct studies of population and enrollment trends; develop arrangements for more effective and more economical specialization among institutions and programs; encourage more effective mutual support and coordination among institutions; identify higher education and labor force needs; work collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development; and design and implement a coordinated plan for higher education in the state and in its sub-regions. **In August 2019, Higher Education, Workforce Development and the Missouri Economic Research Information Center (MERIC) merged**

The CBHE is also authorized by Section 173.005.2 (12), RSMo. to charge and collect fees from out-of-state public institutions to cover the costs of reviewing and ensuring the quality of programs offered by such institutions. The request for an appropriation of \$55,839 from the **MDHEWD Out-of-State Program Fund** will provide the additional resources needed to support the out-of-state approval process. A separate program description follows the one for Coordination Administration.

The core request for a continuing appropriation of \$75,000 from the **Quality Improvement Revolving Fund** will allow for the collection of revenue on a cost-recovery basis from department-sponsored workshops and conferences to be used to support future workshops and conferences.

This core appropriation is the operating portion for the Missouri Department of Higher Education and Workforce Development.

CORE DECISION ITEM

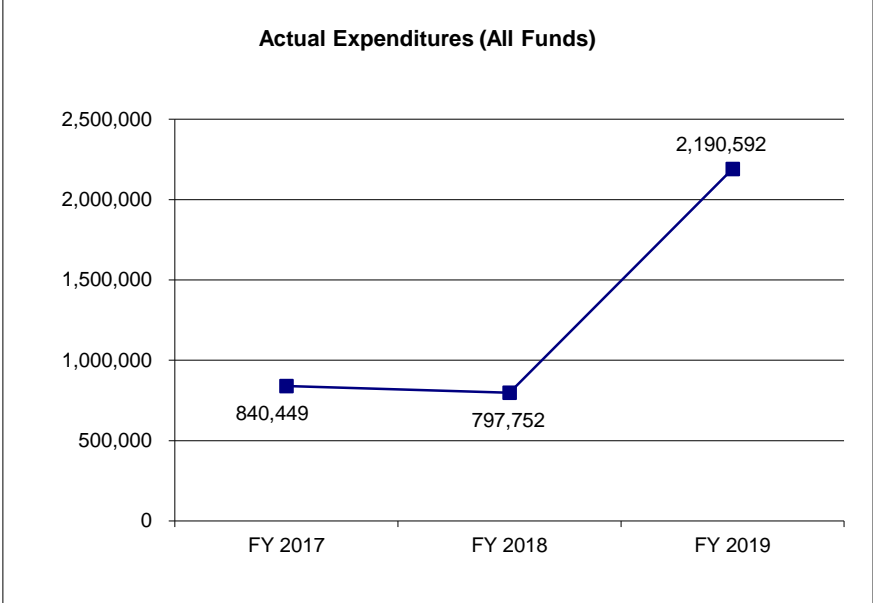
Department of Higher Education and Workforce Development	Budget Unit	<u>55520C</u>
Division of Coordination Administration		
Core - Coordination Administration	HB Section	<u>3.005</u>

3. PROGRAM LISTING (list programs included in this core funding)

Coordination Administration, Out-of-State Program Approval

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	933,628	932,349	2,479,735	2,523,154
Less Reverted (All Funds)	(15,414)	(15,376)	(70,467)	(71,741)
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	918,214	916,973	2,409,268	2,451,413
Actual Expenditures (All Funds)	840,449	797,752	2,190,592	N/A
Unexpended (All Funds)	77,765	119,221	218,676	N/A
Unexpended, by Fund:				
General Revenue	39,644	29,579	120,857	N/A
Federal	0	0	0	N/A
Other	38,121	89,642	97,819	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) Prior to FY 2019, 18.42 FTE's were being funded out of Guaranty Agency Operating Fund, Fund 0880; however, this fund can no longer sustain these withdrawals so a fund switch was made to fund these positions through General Revenue .

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
COORDINATION ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PS	36.18	1,868,311	0	39,936	1,908,247	
		EE	0.00	523,057	0	91,849	614,906	
		PD	0.00	0	0	1	1	
		Total	36.18	2,391,368	0	131,786	2,523,154	
DEPARTMENT CORE ADJUSTMENTS								
Core Reallocation	2053 8395	PS	0.00	0	0	0		0 Re-allocating positions and making corrections is required as a result of the FY 2019 fund swap(which moved the DHE to GR funding from GAOF) along with the reorganization and cost allocation efforts f...
Core Reallocation	2053 0438	PS	0.00	0	0	0		0 Re-allocating positions and making corrections is required as a result of the FY 2019 fund swap(which moved the DHE to GR funding from GAOF) along with the reorganization and cost allocation efforts f...
Core Reallocation	2158 2167	EE	0.00	798	0	0	798	Mileage Reimbursement Reallocation
NET DEPARTMENT CHANGES			0.00	798	0	0	798	
DEPARTMENT CORE REQUEST								
		PS	36.18	1,868,311	0	39,936	1,908,247	
		EE	0.00	523,855	0	91,849	615,704	
		PD	0.00	0	0	1	1	
		Total	36.18	2,392,166	0	131,786	2,523,952	

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
COORDINATION ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
GOVERNOR'S RECOMMENDED CORE							
	PS	36.18	1,868,311	0	39,936	1,908,247	
	EE	0.00	523,855	0	91,849	615,704	
	PD	0.00	0	0	1	1	
	Total	36.18	2,392,166	0	131,786	2,523,952	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
COORDINATION ADMINISTRATION									
CORE									
PERSONAL SERVICES									
GENERAL REVENUE	1,657,363	29.76	1,868,311	35.18	1,868,311	35.18	1,868,311	35.18	35.18
DHEWD OUT-OF-STATE PROGRM FUND	8,707	0.24	39,936	1.00	39,936	1.00	39,936	1.00	1.00
TOTAL - PS	1,666,070	30.00	1,908,247	36.18	1,908,247	36.18	1,908,247	36.18	36.18
EXPENSE & EQUIPMENT									
GENERAL REVENUE	500,209	0.00	523,057	0.00	523,855	0.00	523,855	0.00	0.00
DHEWD OUT-OF-STATE PROGRM FUND	82	0.00	16,850	0.00	16,850	0.00	16,850	0.00	0.00
QUALITY IMPROVEMENT REVOLVING	24,156	0.00	74,999	0.00	74,999	0.00	74,999	0.00	0.00
TOTAL - EE	524,447	0.00	614,906	0.00	615,704	0.00	615,704	0.00	0.00
PROGRAM-SPECIFIC									
QUALITY IMPROVEMENT REVOLVING	75	0.00	1	0.00	1	0.00	1	0.00	0.00
TOTAL - PD	75	0.00	1	0.00	1	0.00	1	0.00	0.00
TOTAL	2,190,592	30.00	2,523,154	36.18	2,523,952	36.18	2,523,952	36.18	36.18
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	18,959	0.00	0.00
DHEWD OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	0	0.00	405	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	19,364	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	19,364	0.00	0.00
Pay Plan FY20-Cost to Continue - 0000013									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	27,570	0.00	27,570	0.00	0.00
DHEWD OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	591	0.00	591	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	28,161	0.00	28,161	0.00	0.00
TOTAL	0	0.00	0	0.00	28,161	0.00	28,161	0.00	0.00
Market Adj Pay PI FY20 C-to-C - 0000014									
PERSONAL SERVICES									

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Market Adj Pay PI FY20 C-to-C - 0000014								
PERSONAL SERVICES								
GENERAL REVENUE	0	0.00	0	0.00	2,568	0.00	2,568	0.00
TOTAL - PS	0	0.00	0	0.00	2,568	0.00	2,568	0.00
TOTAL	0	0.00	0	0.00	2,568	0.00	2,568	0.00
Mileage Reimburse Rate Incr - 0000015								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	0	0.00	0	0.00	798	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	798	0.00	0	0.00
TOTAL	0	0.00	0	0.00	798	0.00	0	0.00
FAFSA Coordinators - 1555061								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	178,148	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	178,148	0.00
TOTAL	0	0.00	0	0.00	0	0.00	178,148	0.00
GRAND TOTAL	\$2,190,592	30.00	\$2,523,154	36.18	\$2,555,479	36.18	\$2,752,193	36.18

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FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55520C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Coordination Administration	
HOUSE BILL SECTION: 3.005	DIVISION: Coordination Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	93,412	5%
General Revenue	E&E	26,193	5%
Other (Out-of-State Fund -0420)		1,997	5%
Other (Out-of-State Fund -0420)		843	5%

Flexibility will allow MDHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No Flexibility was used in FY19	MDHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures, if vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
STOREKEEPER I	0	0.00	0	0.00	4,980	0.16	4,980	0.16
PROCUREMENT OFCR II	0	0.00	0	0.00	14,220	0.30	14,220	0.30
ACCOUNTING SPECIALIST III	0	0.00	0	0.00	12,380	0.30	12,380	0.30
ACCOUNTING CLERK	0	0.00	0	0.00	14,005	0.30	14,005	0.30
ACCOUNTING GENERALIST II	0	0.00	0	0.00	12,986	0.30	12,986	0.30
PERSONNEL OFFICER	9,658	0.20	0	0.00	0	0.00	0	0.00
TELECOMMUN TECH II	0	0.00	0	0.00	3,335	0.08	3,335	0.08
WORKFORCE DEVELOPMENT SPEC IV	0	0.00	0	0.00	20,489	0.37	20,489	0.37
HUMAN RESOURCES MGR B1	2,738	0.04	0	0.00	0	0.00	0	0.00
RESEARCH MANAGER B2	0	0.00	0	0.00	7,882	0.10	7,882	0.10
SENIOR COUNSEL	0	0.00	0	0.00	26,289	0.37	26,289	0.37
OTHER	0	0.00	1,368,241	23.77	128	0.57	128	0.57
DIRECTOR	65,508	0.96	0	0.00	182,039	2.30	182,039	2.30
PUBLIC INFORMATION SPECIAL II	33,280	0.92	26,475	1.00	14,401	0.34	14,401	0.34
SR OFC SUPPORT ASST (KEYBOARD)	31,151	1.10	9,092	0.58	18,019	0.60	18,019	0.60
ACCOUNTANT I	0	0.00	0	0.00	10,878	0.30	10,878	0.30
ACCOUNTING SPECIALIST I	256	0.01	0	0.00	10,737	0.30	10,737	0.30
ACCOUNTING SPECIALIST II	0	0.00	14,748	0.62	15,542	0.30	15,542	0.30
COORDINATOR I	14,625	0.38	0	0.00	39,536	1.00	39,536	1.00
COORDINATOR II	14,520	0.33	0	0.00	0	0.00	0	0.00
BUDGET ANALYST I	43,101	1.00	0	0.00	13,223	0.30	13,223	0.30
BUDGET ANALYST III	9,933	0.18	16,880	0.50	0	0.00	0	0.00
HUMAN RESOURCE SPECIALIST II	0	0.00	0	0.00	6,893	0.14	6,893	0.14
RESEARCH ASSOCIATE II	35,324	0.93	14,140	0.75	119,009	3.00	119,009	3.00
RESEARCH ASSOCIATE III	91,750	2.17	29,255	1.00	88,426	2.00	88,426	2.00
RESEARCH ASSOCIATE IV	42,187	0.92	0	0.00	46,032	1.00	46,032	1.00
PUBLIC INFORMATION SPECIAL I	0	0.00	0	0.00	25,817	0.68	25,817	0.68
PUBLIC INFORMATION SPEC II	3,041	0.08	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	218,200	4.96	1,682	0.00	266,839	5.68	266,839	5.68
EXECUTIVE I	14,590	0.42	10,168	0.30	10,649	0.30	10,649	0.30
PERSONNEL CLERK	0	0.00	0	0.00	2,579	0.07	2,579	0.07
ADMINISTRATIVE ANALYST III	21,067	0.42	0	0.00	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
CLIENT SERVICES REPRESENTA II	43,101	1.00	0	0.00	44,132	1.00	44,132	1.00
RESEARCH ASSOCIATE I	46,304	1.34	56,698	1.90	39,936	1.00	39,936	1.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	47,928	1.32	47,928	1.32
SENIOR ASSOCIATE	124,425	2.35	19,302	0.60	284,094	5.00	284,094	5.00
PROGRAM SPECIALIST	7,893	0.18	11,218	0.50	0	0.00	0	0.00
CAPITAL IMPROVEMENTS SPEC I	11,714	0.26	0	0.00	0	0.00	0	0.00
OFFICE SUPPORT ASSISTANT	1,570	0.09	0	0.00	0	0.00	0	0.00
FISCAL & ADMINISTRATIVE MGR	15,625	0.21	0	0.00	66,607	0.90	66,607	0.90
STATE DEPARTMENT DIRECTOR	175,802	1.00	166,140	0.93	66,379	0.37	66,379	0.37
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	11,658	0.10	11,658	0.10
DESIGNATED PRINC ASSISTANT-DEP	98,201	1.35	53,194	1.33	96,248	1.34	96,248	1.34
ASSIST COMMISSIONER	413,940	5.27	91,059	1.75	132,362	1.32	132,362	1.32
MISCELLANEOUS PROFESSIONAL	30,888	0.89	6,966	0.25	46,623	1.49	46,623	1.49
EXECUTIVE ASSISTANT	42,261	1.00	12,989	0.40	18,751	0.37	18,751	0.37
SPECIAL ASST PROFFESIONAL	3,417	0.04	0	0.00	66,216	0.81	66,216	0.81
TOTAL - PS	1,666,070	30.00	1,908,247	36.18	1,908,247	36.18	1,908,247	36.18
TRAVEL, IN-STATE	54,649	0.00	21,696	0.00	22,494	0.00	22,494	0.00
TRAVEL, OUT-OF-STATE	25,840	0.00	10,442	0.00	10,442	0.00	10,442	0.00
FUEL & UTILITIES	0	0.00	4,224	0.00	4,224	0.00	4,224	0.00
SUPPLIES	112,487	0.00	32,591	0.00	32,591	0.00	32,591	0.00
PROFESSIONAL DEVELOPMENT	70,003	0.00	24,939	0.00	24,939	0.00	24,939	0.00
COMMUNICATION SERV & SUPP	56,874	0.00	19,613	0.00	19,613	0.00	19,613	0.00
PROFESSIONAL SERVICES	137,547	0.00	86,399	0.00	86,399	0.00	86,399	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	3	0.00	3	0.00	3	0.00
M&R SERVICES	8,308	0.00	1,738	0.00	1,738	0.00	1,738	0.00
COMPUTER EQUIPMENT	642	0.00	0	0.00	0	0.00	0	0.00
MOTORIZED EQUIPMENT	0	0.00	3	0.00	3	0.00	3	0.00
OFFICE EQUIPMENT	15,238	0.00	6,952	0.00	6,952	0.00	6,952	0.00
OTHER EQUIPMENT	5,684	0.00	12,571	0.00	12,571	0.00	12,571	0.00
PROPERTY & IMPROVEMENTS	0	0.00	3	0.00	3	0.00	3	0.00
BUILDING LEASE PAYMENTS	5,027	0.00	1,201	0.00	1,201	0.00	1,201	0.00
EQUIPMENT RENTALS & LEASES	2,352	0.00	681	0.00	681	0.00	681	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
MISCELLANEOUS EXPENSES	27,981	0.00	391,850	0.00	391,850	0.00	391,850	0.00
REBILLABLE EXPENSES	1,815	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	524,447	0.00	614,906	0.00	615,704	0.00	615,704	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1	0.00	1	0.00	1	0.00
REFUNDS	75	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	75	0.00	1	0.00	1	0.00	1	0.00
GRAND TOTAL	\$2,190,592	30.00	\$2,523,154	36.18	\$2,523,952	36.18	\$2,523,952	36.18
GENERAL REVENUE	\$2,157,572	29.76	\$2,391,368	35.18	\$2,392,166	35.18	\$2,392,166	35.18
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$33,020	0.24	\$131,786	1.00	\$131,786	1.00	\$131,786	1.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

1a. What strategic priority does this program address?

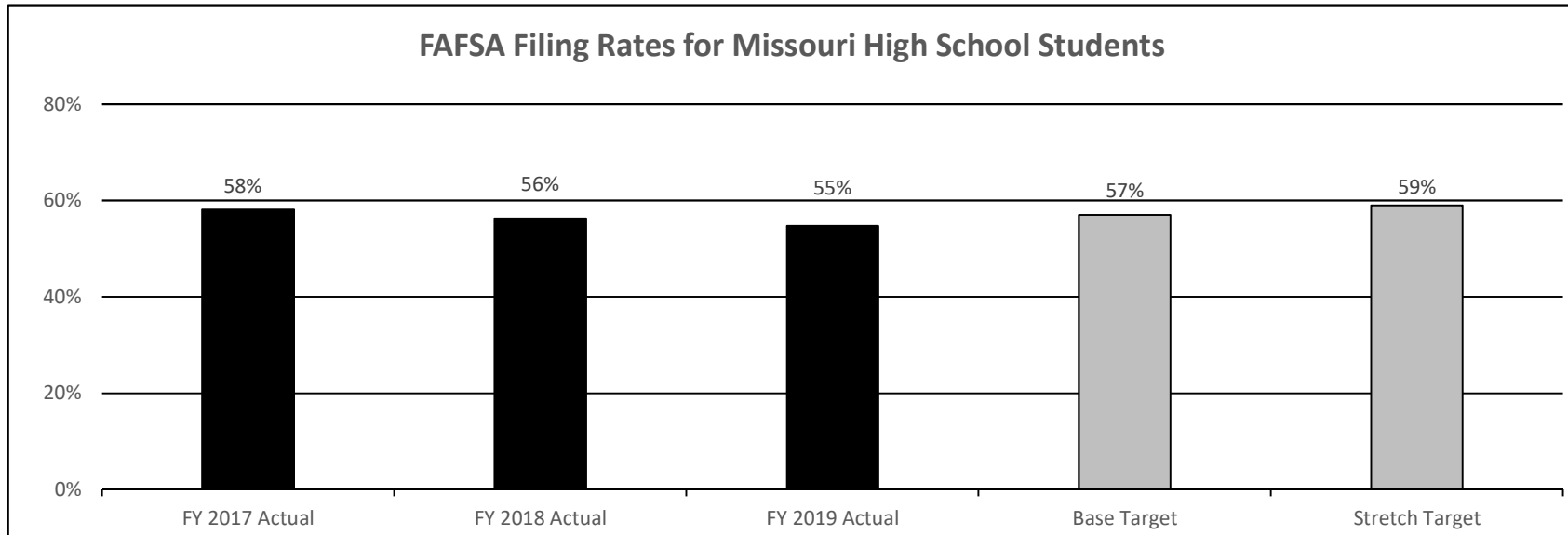
Coordination

1b. What does this program do?

This program is responsible for a variety of administrative functions such as reviewing institutional mission and academic programs, coordinating major statewide initiatives, making budget recommendations, coordinating transfer and articulation, and conducting research and policy analysis. Strategic priorities are focused on helping Missouri reach its educational attainment and workforce goals.

2a. Provide an activity measure(s) for the program.

As part of educational attainment goals, MDHEWD seeks to increase the number of Missouri students filing the Free Application for Federal Student Aid (FAFSA), which is the first step to qualifying for most forms of federal and state financial aid, including Access Missouri and A+. MDHEWD offers FAFSA Frenzy events across the state to many high schools, colleges, and community organizations to assist students and their families in completing the FAFSA. MDHEWD also offers a FAFSA completion tool that gives local school districts the information they need to drive FAFSA completion rates up.



PROGRAM DESCRIPTION

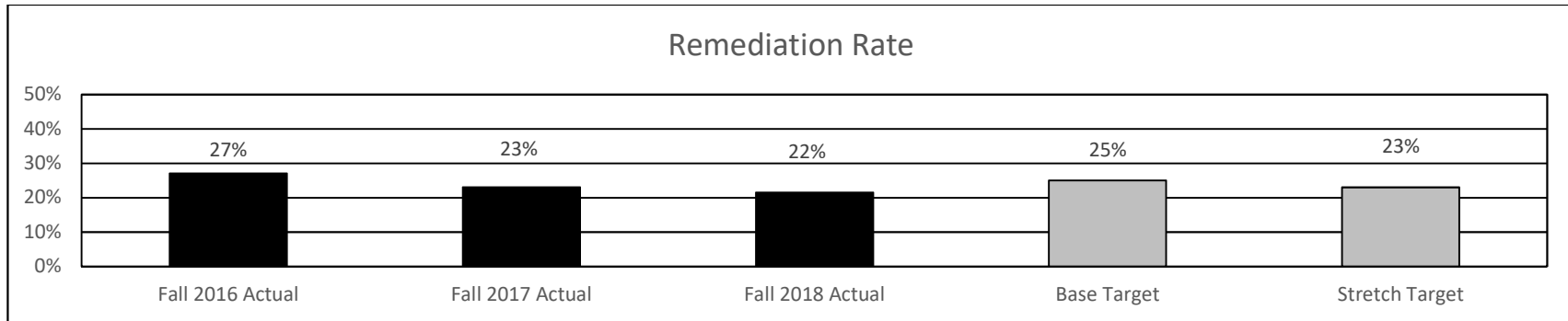
Department of Higher Education and Workforce Development

HB Section(s): 3.005

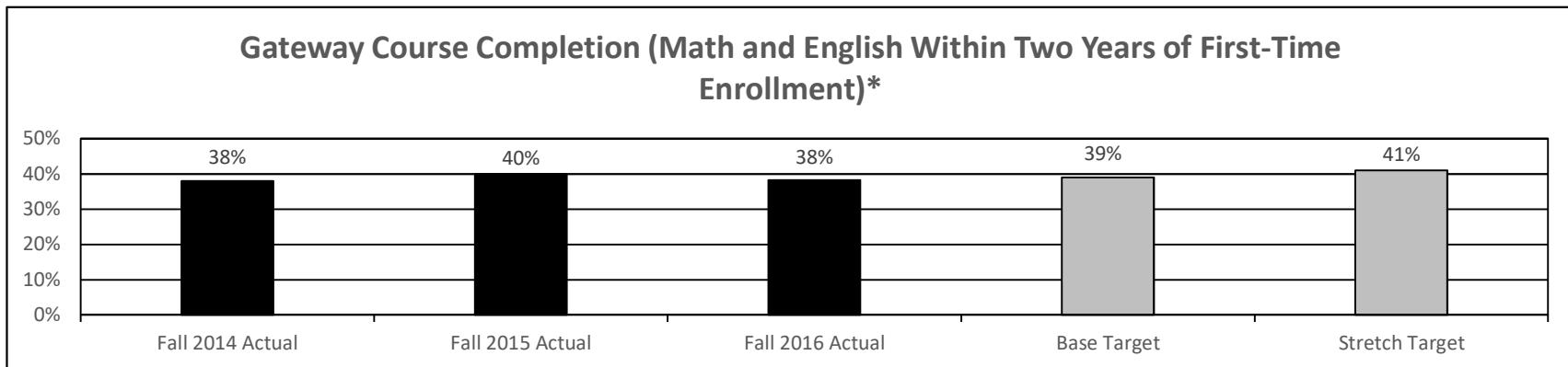
Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

HB 1042 directed the CBHE to require public colleges and universities "to replicate best practices in remedial education." One of the best practices identified is developing alternative ways of delivering remedial education, such as the Corequisite Remediation Initiative. MDHEWD's Corequisite Remediation Initiative in Missouri strives to increase college access and completion for underprepared students by placing them immediately in college-level coursework with additional academic support, rather than the multiple levels of traditional, non-credit remedial courses.



The Corequisite Remediation Initiative aims to increase gateway course completion within a student's first year of college by enrolling entering students into college-level math and English courses. Corequisite remediation provides those who need additional help with a concurrent course or lab that offers academic support. This reduces the time to degree completion and thus also reduces costs to students.



* Incoming first-time full-time students (including transfers) who completed both gateway courses within two years of initial enrollment. MDHEWD is using newly available data to replace a discontinued prior data source, and defined gateway courses may differ from prior reports.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

2b. Provide a measure(s) of the program's quality.

The CBHE, in addition to its responsibility for the approval of new academic programs, is also charged with reviewing existing programs and making recommendations to consolidate or eliminate programs in the best interest of the institutions and the state. The following criteria are utilized: contribution of program to institutional mission, statewide need, access, program expenditures, highly qualified graduates, and productivity. In 2011, the statewide review resulted in the termination of 118 programs, and in 2018, the statewide review resulted in the termination of 215 programs.

Table 1: Review Results		
Program Status	Number	Percentage
Existing programs (not under provisional approval)	1,666	100%
Programs below completion threshold	775	46.5%
Action taken on programs below threshold		Percentage
Voluntarily Terminated	215	27.74%
Inactivated	20	2.58%
Retained	320	41.29%
Provisionally Retained	126	16.26%
Justifications Rejected	19	2.45%
Still in Review	75	9.68%

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

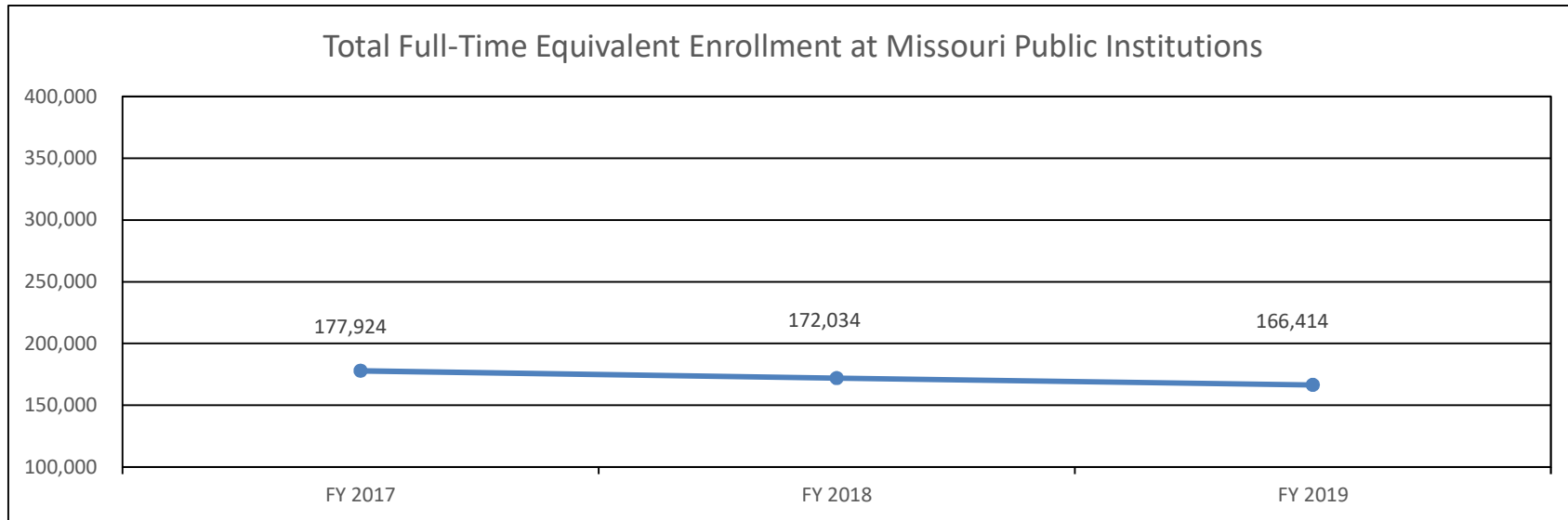
Program is found in the following core budget(s): Coordination Administration

2c. Provide a measure(s) of the program's impact.

Postsecondary education provides individuals with the knowledge and skills necessary to be economically independent and intellectually engaged.

- 10 public universities and 13 public university campuses with an enrollment of 112,020 students (full-time equivalent)
- 13 public two-year colleges with an enrollment of 52,927 students (FTE)
- 1 public two-year technical college with an enrollment of 1,467 students (FTE)
- 25 independent colleges and universities with an enrollment of 86,759 students (FTE)
- 143 private career or proprietary schools certified to operate by the CBHE with an enrollment in excess of 53,000 students
- 41 area career centers offering courses and programs at the postsecondary/adult level

Total headcount enrollment at Missouri public institutions.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

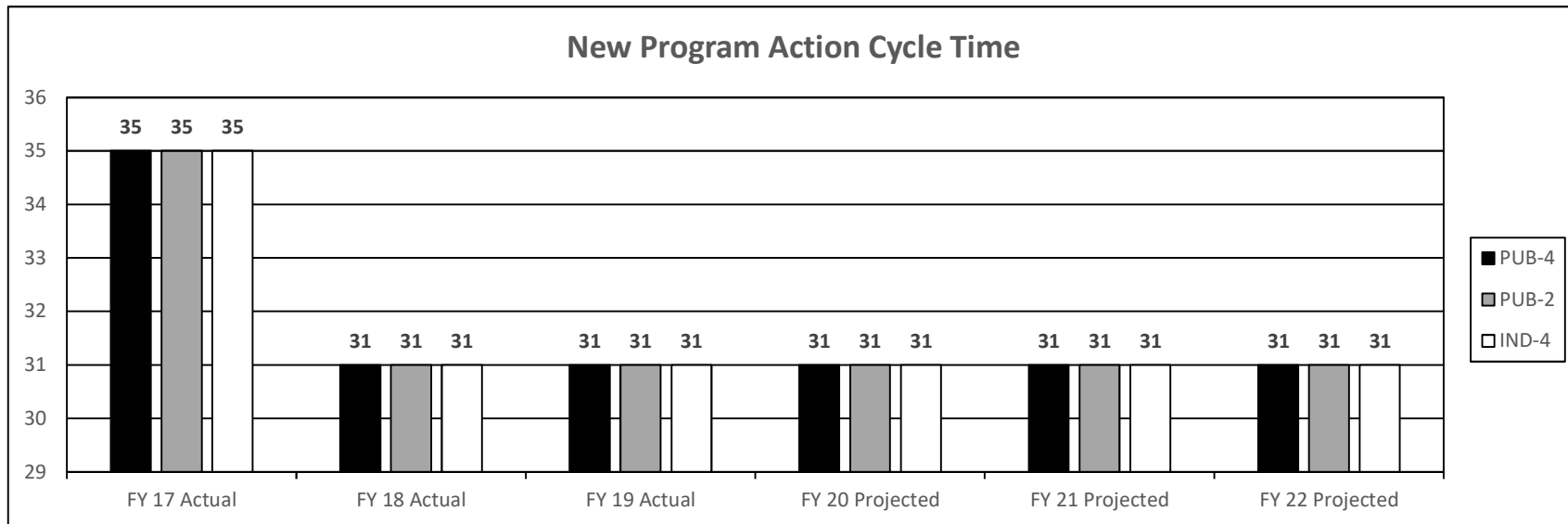
Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

2d. Provide a measure(s) of the program's efficiency.

One purpose of academic program review is to improve higher education efficiency in the delivery of academic programs to students in Missouri. Part of that efficiency was developing a streamlined process for the review and approval of academic programs submitted by institutions. The prior structure for review of submitted programs was 35 days, with approvals for new programs and program changes being granted once every 4-5 months, to coincide with the CBHE meetings, or upwards of 120 days maximum. This new process reduced the timeline for review AND approval of programs and program changes to 31 days so that institutions have the flexibility to meet workforce and student needs while also maintaining fidelity to their core missions. The new process involves a three-tiered framework - staff review (minor program changes), routine review (new programs meeting specific criteria for expedited review), and comprehensive review (unusually complex submissions meeting specific criteria that place it outside of routine review and requiring a longer, more intense review).

- Cycle time measures the level of efficiency in processing new program and program change requests at the staff and routine levels of review. For all requests at the staff and routine levels received by the first of the month, MDHEWD staff will typically process, review, and report decisions back to the institutions by the end of that same month. Programs reviewed at the comprehensive level are not included in this cycle time due to the complexity of the review process. Base target = 31 days; stretch target = 29 days.



PROGRAM DESCRIPTION

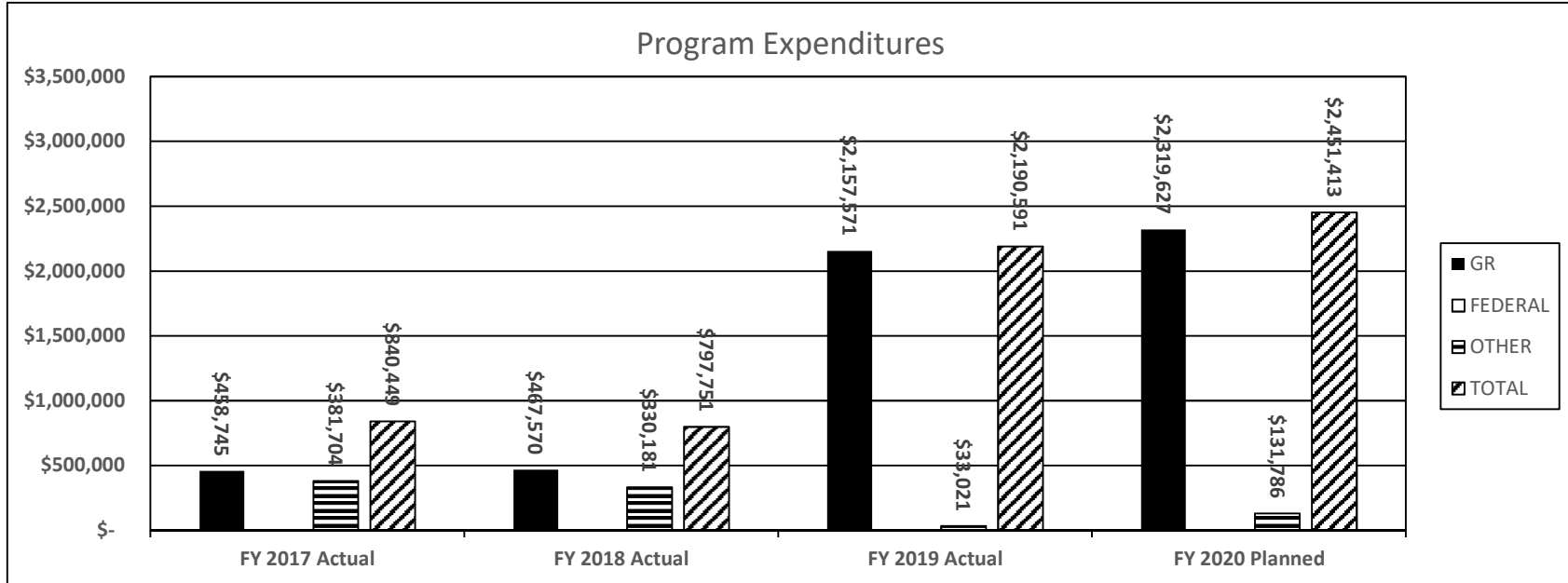
Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Quality Improvement Revolving Fund (0537); DHEWD Out-of-State Program Fund (0420)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapters 172, 173, 174 and 178, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

1a. What strategic priority does this program address?

Coordination

1b. What does this program do?

This program allows the Missouri Department of Higher Education and Workforce Development (MDHEWD) to provide appropriate oversight of out-of-state public institutions offering online education to Missouri residents, as directed by Section 173.005.2(12)(b)b, RSMo. The number of Missouri residents enrolling in academic programs through online education had increased significantly between 2010 and 2016, but has declined dramatically over the past three years. This has been primarily the result of the State Authorization Reciprocity Agreement (SARA), which allows out-of-state institutions who have joined SARA to be authorized to offer online education in all SARA-participating states. However, some out-of-state institutions that have not joined SARA in their state require the MDHEWD to authorize them if they want to offer distance education in Missouri. Currently, the department has authorized seven out-of-state public institutions that do not fall under SARA authorization.

2a. Provide an activity measure(s) for the program.

Percent of initial applications meeting the standard. Out-of-state institutions' authorization to operate in Missouri is granted for one year only to ensure the quality of programs being offered. Out-of-state institutions are required to submit the following information to the MDHEWD yearly, for review and to receive authorization for the next year:

1. Good standing with their state approval agency: **100 percent of initial applications met the standard.**
2. Evidence of accrediting agency certification: **100 percent of initial applications met the standard.**
3. The list of degree programs and projected number of Missouri residents enrolled: **100 percent of initial applications met the standard.**
4. Assurance from the institution that they are abiding by the CBHE Principles of Good Practice for Distance Learning and Web-based courses: **100 percent of initial applications met the standard.**

Forty-nine institutions were authorized during the 2016-2017 year and 12 during the 2017-2018 year. During the 2018-2019 academic year, only 5 institutions, all from the state of California (a non-SARA state), were authorized.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

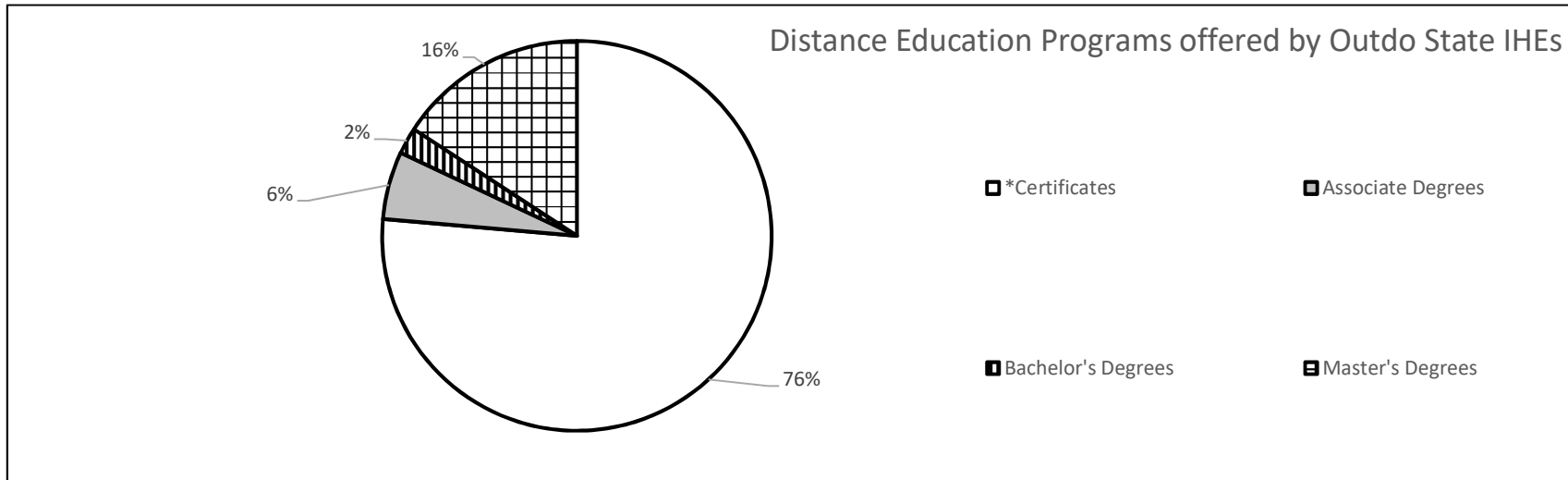
Program is found in the following core budget(s): Coordination Administration

2b. Provide a measure(s) of the program's quality.

All institutions must provide documentation of accreditation and assure that they are following the CBHE Principles of Good Practice for Distance Learning and Web-Based Courses. All students can file a formal complaint with the Missouri Department of Higher Education and Workforce Development if these schools are in violation of any of these practices as well as complaints of a more general nature. There have been no complaints filed on any certified schools.

2c. Provide a measure(s) of the program's impact.

This program serves a total of 89 Missouri students, all from the five California state institutions receiving certification in FY 18-19.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

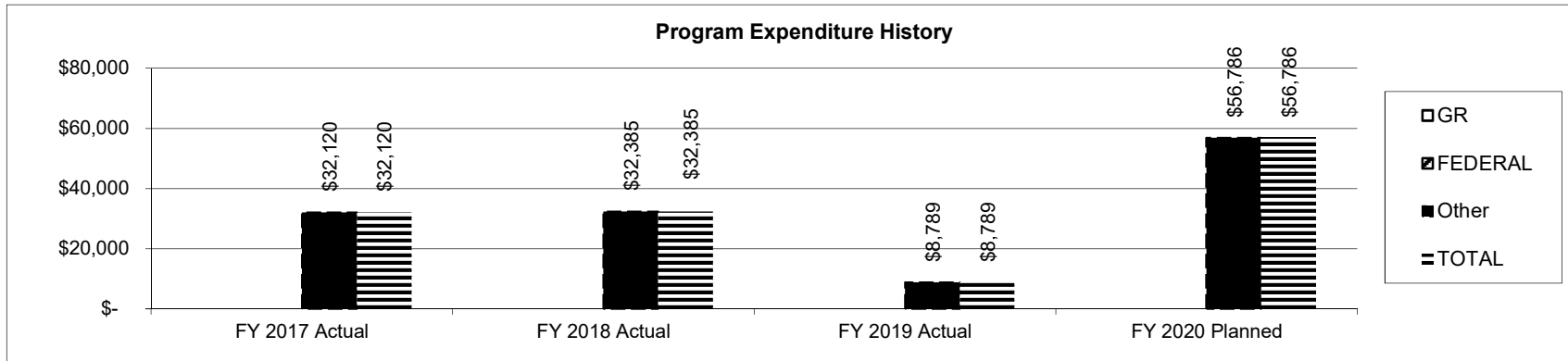
2d. Provide a measure(s) of the program's efficiency.

Percent of approvals completed within the established timeline. Data to measure efficiency is based on initial contact by the out-of-state institution through time of approval, based on the following parameters:

1. Date the application materials were sent from MDHEWD to the institution goal was within 10 working days: 100% met.
2. Date official authorization was issued goal was within 20 working days: 100% met.

100 percent of approvals completed within the established timeline.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. *(Note: Amounts do not include fringe benefit costs.)*



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

4. What are the sources of the "Other " funds?

DHEWD Out-of-State Program Fund (0420)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(12)(b)b. and 173.030(6), RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM
RANK: 999 OF

Department of Higher Education and Workforce Development	Budget Unit 55520C
Division of Coordination Administration	
NDI - FAFSA Coordinators DI # 1555061	HB Section 3.005

1. AMOUNT OF REQUEST

	FY 2021 Budget Request					E	FY 2021 Governor's Recommendation					E
	GR	Federal	Other	Total	Total		GR	Federal	Other	Total	Total	
PS	0	0		0	0		PS		0	0	0	
EE	0	0		0	0		EE	178,148	0	0	178,148	
PSD	0	0		0	0		PSD	0	0	0	0	
TRF	0	0		0	0		TRF	0	0	0	0	
Total	0	0		0	0		Total	178,148	0	0	178,148	

FTE 0.00	FTE 0.00
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	Other: _____	

NEW DECISION ITEM

RANK: 999 OF

Department of Higher Education and Workforce Development	Budget Unit	<u>55520C</u>
Division of Coordination Administration		
NDI - FAFSA Coordinators	DI #	<u>1555061</u>
	HB Section	<u>3.005</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

In 2020, approximately 66 percent of all jobs in Missouri will require some form of education beyond high school. In 2011, the state set a big goal, for 60 percent of working-age adults in Missouri to have a certificate or degree by 2025. Meeting this goal will help Missouri become the best in the Midwest and improve the state's ability to compete for high paying jobs that provide better wages for Missourians.

While a successful approach to achieving that goal must have several aspects, one of those is to increase the percentage of high school graduates that matriculate into postsecondary education after high school graduation. One of the barriers is a lack of understanding of the resources available to pay for postsecondary education and substantial research indicates that many students view postsecondary education as unattainable because of their financial circumstances. Completing the Free Application for Federal Student Aid (FAFSA) is a crucial step in overcoming those barriers as that application is critical to an understanding of the availability of aid at the federal, state and institutional level and students that complete the FAFSA are much more likely to see postsecondary education as attainable.

Additional resources are needed to provide a more coordinated and comprehensive statewide approach to increase the percent of high school graduates that complete the FAFSA. By working to more aggressively educate students and families about the importance of the FAFSA completion process as a necessary step to consider their post-secondary options, experience in other states indicates more students will pursue higher education, and as a result, help the state reach the 60% goal.

NEW DECISION ITEM
RANK: 999 OF

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
NDI - FAFSA Coordinators DI # 1555061	HB Section <u>3.005</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The department will use a contracted services model similar to expand the program's reach by helping to eliminate some geographic gaps in statewide outreach. By working with the Department of Elementary and Secondary Education (DESE), colleges, universities and other community partners, the department will contract out these outreach efforts, instead of hiring dedicated staff and incurring more substantial travel costs-due to the large geographic coverage needed for the state of Missouri.

The DHEWD estimates that the equivalent of 3.5 FTE (2,080 hours per FTE x 3.5 = 7,280) will allow the department to contract for 7,280 hours at \$15 per hour for a total of \$109,200 annually. This will provide 3,120 more hours of direct outreach activity than would be available by hiring two full-time staff and incurring benefit costs while only realizing 4,160 hours of outreach activity (2 FTE x 2,080 hours= 4,160).

The balance of the funding (\$68,948) would be used for related program costs such as travel, advertising, print publications and other outreach materials, etc.

NEW DECISION ITEM
RANK: 999 OF

Department of Higher Education and Workforce Development			Budget Unit		55520C					
Division of Coordination Administration			HB Section		3.005					
NDI - FAFSA Coordinators			DI # 1555061							
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.										
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
		0.0				0.0	0	0.0		
							0			
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
	0						0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers	0						0			
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 999 OF

Department of Higher Education and Workforce Development				Budget Unit 55520C						
Division of Coordination Administration										
NDI - FAFSA Coordinators		DI # 1555061		HB Section 3.005						
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
							0			
							0			
							0			
Total EE	<u>178,148</u>		<u>0</u>		<u>0</u>		<u>178,148</u>		<u>0</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers							0			
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u><u>178,148</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>	<u><u>0.0</u></u>	<u><u>178,148</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>	

NEW DECISION ITEM
RANK: 999 OF

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55520C</u>	
<u>Division of Coordination Administration</u>			
<u>NDI - FAFSA Coordinators</u>	<u>DI # 1555061</u>	<u>HB Section</u>	<u>3.005</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

- Number of FAFSA Frenzy events hosted.
- Number of webinars and presentations conducted.
- Number of financial literacy events hosted.
- Number of college fairs attended.

6b. Provide a measure(s) of the program's quality.

- Number of school districts participating in the FAFSA Completion Tool.
- Number of students and families attending financial literacy events.
- Number of students attending FAFSA Frenzy events.
- Decreasing the number of students who have incomplete FAFSA forms.

6c. Provide a measure(s) of the program's impact.

- Increase in FAFSA Filing rates.
- Increase in number of students filing the FAFSA in rural areas.

6d. Provide a measure(s) of the program's efficiency.

- Increase the average grant aid per student.

NEW DECISION ITEM
RANK: 999 OF

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
NDI - FAFSA Coordinators DI # 1555061	HB Section <u>3.005</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

This funding will support the implementation of a statewide initiative to increase public awareness of the value of postsecondary education, the options available, and the importance of filing a Free Application for Federal Student Aid (FAFSA), and to increase FAFSA filing by students around the state.

Professional services to be provided will focus on the following:

Helping implement a FAFSA Filing Increase Initiative inclusive of business and community stakeholders collaboratively working toward the big goal.

Planning and hosting events around the state to increase awareness of the initiative, including connections with local and statewide education leaders, civic leaders, news outlets, and legislators.

Assisting high school counselors in hosting FAFSA Frenzy events to help students and families complete the FAFSA.

Providing resources to currently enrolled college students to help them understand the importance of filing a FAFSA every year they're attending school.

Working with partner organizations and the Missouri College Access Network to align activities across the state.

Promoting the FAFSA Completion Tool.

Planning webinars to increase awareness of DHEWD's FAFSA Completion Tool, services, and programs among members of partner organizations.

Attending college fairs to promote DHEWD's Journey to College, financial literacy, default prevention, and state financial aid programs.

Statewide travel and coordination with contacts around the state will help implement the strategic and targeted plan to be developed to meet the targets for this program.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
FAFSA Coordinators - 1555061								
PROFESSIONAL SERVICES	0	0.00	0	0.00	0	0.00	178,148	0.00
TOTAL - EE	0	0.00	0	0.00	0	0.00	178,148	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$178,148	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$178,148	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55531C</u>
Office of Postsecondary Policy	
CORE 42 DI#1555049	HB Section <u>3.005</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	165,000	0	0	165,000		EE	165,000	0	0	165,000	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	165,000	0	0	165,000		Total	165,000	0	0	165,000	

FTE 0.00 0.00 0.00 0.00	FTE 0.00 0.00 0.00 0.00
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55531C</u>	
Office of Postsecondary Policy			
CORE 42	DI#1555049	HB Section	<u>3.005</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Senate Bill 997, passed in 2016, established the Higher Education Core Transfer Curriculum Act (CORE 42), which directs the Coordinating Board for Higher Education to develop a standard core transfer curriculum and a common course numbering equivalency matrix for lower-division general education courses to be adopted by all 27 public institutions of higher education. There are also currently four independent institutions participating in the 2019-2020 academic year, with more anticipated. The department's ability to efficiently and accurately produce the list of approved courses for each academic year impacts students and institutions around the state. The number of approved courses for academic year 2019-2020 is over 3,000 courses. Students wishing to transfer need to be able to see which courses are approved at the receiving institution. Admissions officers must be able to convey information about course equivalencies to potential transfer students. Registrars need to accurately record credits on student transcripts. Institutional catalogs, which are produced in the early spring, must include approved CORE 42 designated courses. Faculty teaching assignments and adjunct hires at some institutions are affected by whether a general education course is included in the CORE 42. This NDI seeks funding for an automation process to support the functions necessary to maintain, evaluate, and communicate the CORE 42 to the thousands of students, faculty, staff, administrators, high school counselors, parents, and other interested parties across the state of Missouri. The MDHEWD is currently manually managing the proposal of courses, updating and reviewing of new courses via email and excel spreadsheets. This creates technical problems, such as email inboxes being unable to hold the volume of submissions and comments from institutions and faculty across the state. Course reviews would be more transparent if information could be posted for stakeholders to monitor. Finally, the current manual tracking of courses from proposal to approval has the potential for human error. The return on investment for this project can result in staff becoming more efficient; avoiding the cost to institutions in lost tuition dollars or inaccuracies on their end; increasing the quality of employee work, resulting in improved performance; and managing course inconsistencies and errors. It currently takes one staff member approximately 20 minutes to complete the following administrative activities PER COURSE submitted for review: organize submitted course (checking to ensure all required parts are submitted, and contacting the institution if parts are missing); post the course via website for faculty review; notify faculty discipline group that the course is posted; receive comments/votes on courses (including follow-up with faculty who do not respond); developing review sheets for proposed courses; posting courses in the Excel database as pending; changing course from pending to approved; notifying the institution if the course is not approved and reason why; changing the course to final status on spreadsheet; and uploading spreadsheet into program inventory. Also, staff email is frequently over capacity and emails are not transmitted appropriately, sometimes flagged as needing encryption, and/or high volume results in emails being inadvertently missed. Additionally, as there is not a staff member dedicated to this work full-time, automating this process will allow the individuals managing this process to become more efficient in other required work, increasing their ability to meet deadlines for other duties. Users will be able to create a login security and then have access to an area defined by discipline group or knowledge area. Course information can be uploaded to this area, and users can comment and vote on the materials. There can be a security designation for MDHEWD staff and committee chairs to approve courses. Once approved, they will be automatically uploaded to the Course Transfer Tracker. Materials related to the review, including courses that are approved, not approved, comments, and votes, faculty reviewers, can be stored in databases and accessed with a variety of reporting functions.

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55531C</u>	
Office of Postsecondary Policy			
CORE 42	DI#1555049	HB Section	<u>3.005</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This portal request is modeled on examples from Illinois' model they created, in addition to examining products from outside vendors. In October 2018, MDHEWD staff viewed a demonstration of two products, the Transfer Equivalency System and Transferology, priced at \$185,000 and \$145,000 respectively. While both products contain some elements of what would be necessary to automate this project, neither fully meets the identified needs. The \$165,000 request is based on an average of the two costs for those systems. MDHEWD currently has a security portal where users can register for the submission of academic programs and changes. MDHEWD feel that either current ITSD or a bid process could result in a product more directly applicable to the identified need that could interface well with systems already in place.

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55531C</u>
Office of Postsecondary Policy		
CORE 42	DI#1555049	HB Section
		<u>3.005</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
	0						0			
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
Total EE	<u>165,000</u>		<u>0</u>		<u>0</u>		<u>165,000</u>		<u>0</u>	
Program Distributions	0						0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>165,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>165,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development		Budget Unit		55531C						
Office of Postsecondary Policy		HB Section		3.005						
CORE 42		DI#1555049								
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
							0			
							0			
							0			
Total EE	165,000		0		0		165,000		0	
Program Distributions							0			
Total PSD	0		0		0		0		0	
Transfers							0			
Total TRF	0		0		0		0		0	
Grand Total	165,000	0.0	0	0.0	0	0.0	165,000	0.0	0	

NEW DECISION ITEM

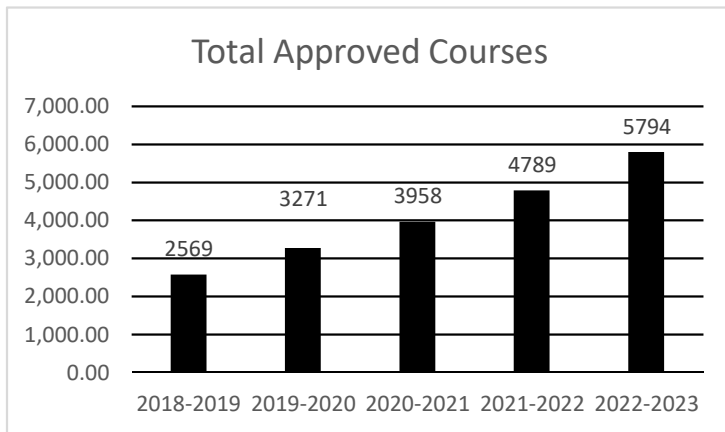
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55531C	
Office of Postsecondary Policy			
CORE 42	DI#1555049	HB Section	3.005

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

1. Automation will allow more courses to be reviewed and approved for CORE 42.
2. More courses can be transferred within the CORE 42.



There were 2,569 courses added to the CORE 42 in its inaugural academic year, 2018-2019, and 3271 total approved courses for 2019-2020, representing a 21% increase from the first to second year. The additional year calculations are based on the same rate.

6c. Provide a measure(s) of the program's impact.

1. The program will be able increase the number of instructional courses reviewed and added to the CORE 42, allowing students to transfer more courses seamlessly between participating campuses.

6b. Provide a measure(s) of the program's quality.

1. The total amount of time for collecting, reviewing, approving, and uploading courses will be reduced.
2. Course inconsistencies and errors will be reduced/eliminated.

6d. Provide a measure(s) of the program's efficiency.

1. Reduction in administratively processing individual courses from 20 minutes, to 5 minutes or less per course.

NEW DECISION ITEM

RANK: 6 **OF** 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55531C</u>	
Office of Postsecondary Policy			
CORE 42	DI#1555049	HB Section	<u>3.005</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

MDHEWD staff will work with ITSD staff and campus stakeholders to plan and create (or purchase) an online portal to increase efficiencies at both the state and campus levels.

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
CORE 42								
CORE 42 - 1555049								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	0	0.00	0	0.00	165,000	0.00	165,000	0.00
TOTAL - EE	0	0.00	0	0.00	165,000	0.00	165,000	0.00
TOTAL	0	0.00	0	0.00	165,000	0.00	165,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$165,000	0.00	\$165,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
CORE 42								
CORE 42 - 1555049								
COMPUTER EQUIPMENT	0	0.00	0	0.00	165,000	0.00	165,000	0.00
TOTAL - EE	0	0.00	0	0.00	165,000	0.00	165,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$165,000	0.00	\$165,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$165,000	0.00	\$165,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit 55532C
Office of Postsecondary Policy	
Dual Credit Certification DI#1555050	HB Section 3.005

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	36,276	36,276		PS	0	0	0	0	
EE	0	0	18,059	18,059		EE	0	0	0	0	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	54,335	54,335		Total	0	0	0	0	
FTE	0.00	0.00	1.00	1.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	25,207	25,207
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Dual Credit Certification Fund (0541)

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input checked="" type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55532C</u>
Office of Postsecondary Policy	
Dual Credit Certification DI#1555050	HB Section <u>3.005</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Cost to implement SB 997 (2016): MDHEWD is requesting funding to implement this legislation. While the MDHEWD has been able to move forward without additional funding on several components of this legislation, the dual credit components cannot be implemented without new appropriations. "Dual credit courses" are college level coursework delivered by a postsecondary education institution and taught in the high school by instructors (with appropriate academic credentials) to high school students who are earning high school and college credit simultaneously. State law (§167.223, RSMo) authorizes public high schools, in cooperation with Missouri colleges and universities, to offer postsecondary course options to high school juniors and seniors. The statute was amended in 1998 to expand dual credit eligibility to high school freshmen and sophomores.

SB 997 established a process through which the Coordinating Board for Higher Education (CBHE) shall certify an institution of higher education as an "approved dual credit provider." To be approved, an institution of higher education shall annually submit a written application to the CBHE. SB 997 also created the Core Curriculum Transfer Act (Core 42). Many Core 42 courses are also dual credit courses. To ensure the transferability and quality of these credits, this certification process of dual credit providers is essential. Additionally, quality assurance of dual credit programs is critical for school districts. Providing high-quality early college offerings (such as dual credit) affects school district ratings in the Missouri School Improvement Program (MSIP). A dual credit course may not be advertised or represented as being delivered by an approved dual credit provider unless an application is approved by the CBHE. The statute also allows for the collection of a fee to cover expenses of the certification program and creates a Dual Credit Certification Fund to deposit any monies collected. (§ 173.2500 RSMo)

To implement the dual credit approval process, MDHEWD needs an FTE responsible for the following: 1) receiving, reviewing, and reporting on data submitted annually by dual credit providers, 2) preparing an annual report on dual credit in Missouri; 3) disseminating to appropriate audiences those dual credit providers the MDHEWD has certified; 4) staffing and conducting periodic meetings of the Early College Advisory Board; 5) coordinating periodic on-site reviews of dual credit providers (approximately 7-10 reviews annually); 6) provide assistance to dual credit providers and other customer-service related duties and; 7) professional development to remain current on the state of dual credit and early college education.

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55532C</u>	
Office of Postsecondary Policy			
Dual Credit Certification	DI#1555050	HB Section	<u>3.005</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The MDHEWD developed a process, with the assistance of an advisory committee comprised of representatives from dual credit providers, to assess and certify dual credit providers per §173.2500, RSMo. Dual credit certification will require 1.0 FTE, at the level of Research Associate I (\$36,276 annual salary and \$23,665 in fringe) to ensure the timely processing of dual credit provider applications. There are currently 39 approved dual credit providers, each of which will be certified annually. There will be an annual fee of \$2,000 per provider generating up to \$78,000 annually. This will cover the anticipated costs above plus provide expense and equipment of \$18,059. The expense and equipment budget will be used for one-time and ongoing costs of the program such as postage, training, and travel to conduct reviews of dual credit providers. Of the \$78,000 in fees, \$36,276 would be for salary, \$23,665 would be fringe, and \$18,059 would be expense and equipment. Those costs would be administered through the Dual Credit Certification Fund established in the statute.

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55532C</u>
Office of Postsecondary Policy	
Dual Credit Certification DI#1555050	HB Section <u>3.005</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	36,276	1.0	36,276	1.0	0	
Total EE	0		0		18,059		18,059		0	
Program Distributions					0		0			
Total PSD	0		0		0		0		0	
Transfers					0		0			
Total TRF	0		0		0		0		0	
Grand Total	0	0.0	0	0.0	54,335	1.0	54,335	1.0	0	

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development				Budget Unit <u>55532C</u>						
Office of Postsecondary Policy										
Dual Credit Certification		DI#1555050		HB Section <u>3.005</u>						
<hr/>										
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers							0			
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 6 OF 7

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55532C</u>
<u>Office of Postsecondary Policy</u>	
<u>Dual Credit Certification</u> <u>DI#1555050</u>	HB Section <u>3.005</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Year One

1. In the first year of the program, finalize processes and procedures for the initial application submission for existing dual credit providers.
2. Work with colleges and universities to finalize fee structure.
3. Promulgate administrative rules to support program.
4. Conduct baseline dual credit survey to assess compliance with current dual credit policy (first since last policy update).
5. Complete Dual Credit Report, including best practices and recommendations for changes.
6. Quarterly meetings with Early College Advisory Board.

Year Two

1. Complete initial certification of current dual credit providers.
2. Disseminate to appropriate audiences those dual credit providers the MDHEWD has certified.

Year Three

1. Recertify existing dual credit providers and certify new providers.
2. Complete 7-10 on-site reviews annually.

6c. Provide a measure(s) of the program's impact.

1. Increased assurance in the quality and transferability of dual credit courses among students, parents, districts, DESE, and other institutions of higher education.
2. Decreased time and money for students to complete postsecondary degrees.

6b. Provide a measure(s) of the program's quality.

Year One

1. Complete Dual Credit Report which includes baseline compliance information, best practices, and recommendations for changes/areas of further study or reporting.

Subsequent Years

1. Collect annual compliance data from institutions and compare to established benchmarks to determine if programs are meeting intended goals.
2. Timely completion of certifications provide students and school districts with needed information to make informed decisions about dual credit providers.

6d. Provide a measure(s) of the program's efficiency.

1. Annual certification of all dual credit providers completed according to published timeline.
2. Reports completed according to published timeline.
3. Administrative rules promulgated.
4. Continuous review of internal processes and procedures to reflect best practices.

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55532C</u>
Office of Postsecondary Policy	
Dual Credit Certification DI#1555050	HB Section <u>3.005</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

This position will work with the established Early College Advisory Board and campus personnel, stay abreast of current literature and best practices in the field, and attend professional development as appropriate to ensure a robust certification program is developed and implemented. MDHEWD will implement the dual credit approval process with fees from dual credit providers. Once the initial round of fees have been collected, an FTE will be hired to fully implement the program and manage the ongoing review efforts. The following Institutions are currently dual credit providers that would be certified and assessed the statutory fee:

- | | |
|-------------------------------------|---------------------------------------|
| Central Methodist University | Cleveland University – Kansas City |
| Columbia College | Crowder College |
| Culver-Stockton College | Drury University |
| East Central College | Hannibal-LaGrange University |
| Jefferson College | Lindenwood University |
| Lincoln University | Maryville University |
| Metropolitan Community College | Mineral Area College |
| Missouri Baptist University | Missouri Southern State University |
| Missouri State University | Missouri State University-West Plains |
| Missouri Valley College | Missouri Western State University |
| Moberly Area Community College | North Central Missouri College |
| Northwest Missouri State University | Ozarks Technical Community College |
| Park University | Rockhurst University |
| Saint Louis University | Southeast Missouri State University |
| Southwest Baptist University | State Fair Community College |
| State Technical College of Missouri | St. Charles Community College |
| St. Louis Community College | Stephens College |
| Three Rivers College | Truman State University |
| University of Central Missouri | University of Missouri-Kansas City |

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DUAL CREDIT CERTIFICATION								
Dual Credit Expansion - 1555050								
PERSONAL SERVICES								
DUAL CREDIT SCHOLARSHIP FUND	0	0.00	0	0.00	36,276	1.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	36,276	1.00	0	0.00
EXPENSE & EQUIPMENT								
DUAL CREDIT SCHOLARSHIP FUND	0	0.00	0	0.00	18,059	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	18,059	0.00	0	0.00
TOTAL	0	0.00	0	0.00	54,335	1.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$54,335	1.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DUAL CREDIT CERTIFICATION								
Dual Credit Expansion - 1555050								
RESEARCH ANALYST I	0	0.00	0	0.00	36,276	1.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	36,276	1.00	0	0.00
TRAVEL, IN-STATE	0	0.00	0	0.00	2,556	0.00	0	0.00
SUPPLIES	0	0.00	0	0.00	372	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	0	0.00	1,000	0.00	0	0.00
COMMUNICATION SERV & SUPP	0	0.00	0	0.00	1,000	0.00	0	0.00
PROFESSIONAL SERVICES	0	0.00	0	0.00	6,530	0.00	0	0.00
COMPUTER EQUIPMENT	0	0.00	0	0.00	1,000	0.00	0	0.00
OFFICE EQUIPMENT	0	0.00	0	0.00	5,600	0.00	0	0.00
MISCELLANEOUS EXPENSES	0	0.00	0	0.00	1	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	18,059	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$54,335	1.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$54,335	1.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55640C
Division of Missouri Student Grants and Scholarships		
Core - Grant/Scholarship Administration	HB Section	3.005

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	362,723	0	0	362,723		PS	362,723	0	0	362,723	
EE	40,175	0	0	40,175		EE	40,175	0	0	40,175	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	402,898	0	0	402,898		Total	402,898	0	0	402,898	
FTE	8.85	0.00	0.00	8.85		FTE	8.85	0.00	0.00	8.85	
Est. Fringe	198,955	0	0	198,955		Est. Fringe	198,955	0	0	198,955	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This program administered nine state student financial assistance programs that provided approximately \$129 million to more than 61,500 Missouri residents during FY 2019. The programs administered include: the Advanced Placement Incentive Grant, the Higher Education Academic Scholarship Program (Bright Flight), the Access Missouri Financial Assistance Program, the A+ Scholarship, the Public Service Officer Survivor Grant, the Marguerite Ross Barnett Scholarship, the Minority and Underrepresented Environmental Literacy Program, the Wartime Veteran's Survivors Grant, and the Kids' Chance Scholarship. This program also continues to service student repayment and loan forgiveness under the Minority Teaching Scholarship. Beginning in FY 2020, the number of programs administered has increased to 10 with the implementation of the Fast Track Workforce Incentive Grant. In addition, the A+ Scholarship was expanded to include reimbursement for dual credit and dual enrollment coursework. This request is for general revenue funding of \$402,898 and 8.85 FTE necessary to administer the 10 state-funded financial assistance programs.

CORE DECISION ITEM

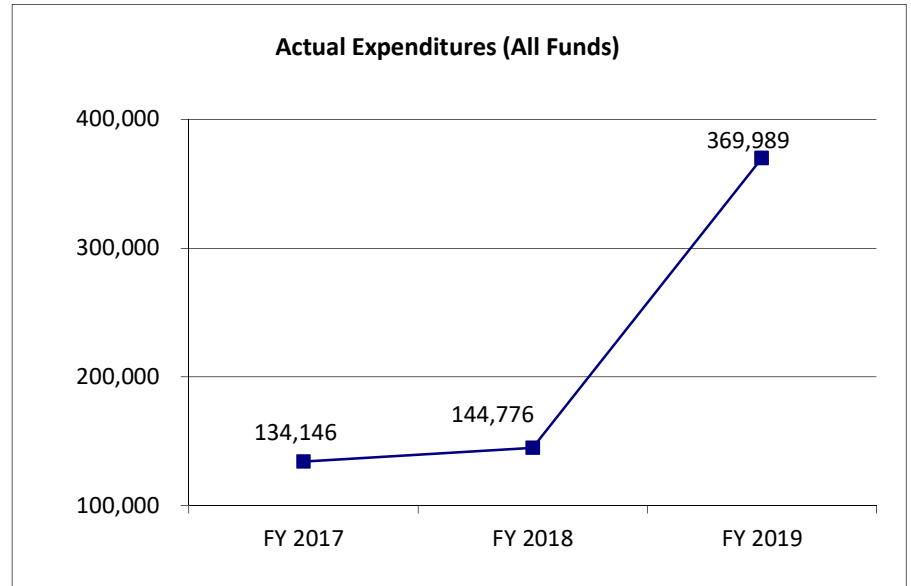
Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>
Division of Missouri Student Grants and Scholarships		
Core - Grant/Scholarship Administration	HB Section	<u>3.005</u>

3. PROGRAM LISTING (list programs included in this core funding)

Grant and Scholarship Administration

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	149,604	149,604	394,429	402,898
Less Reverted (All Funds)	(4,488)	(4,488)	(11,833)	(12,087)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	145,116	145,116	382,596	N/A
Actual Expenditures (All Funds)	134,146	144,776	369,989	N/A
Unexpended (All Funds)	10,970	340	12,607	N/A
Unexpended, by Fund:				
General Revenue	10,970	340	12,607	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Increase of funds from FY2018 to FY2019 was because 6 FTEs were moved from the Loan Program to Grant & Scholarship Administration.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
GRANT & SCHOLARSHIP ADMIN**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	8.85	362,723	0	0	362,723	
	EE	0.00	40,175	0	0	40,175	
	Total	8.85	402,898	0	0	402,898	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	1993 3857 PS	0.00	0	0	0		(0) Re-allocating positions and making corrections is required as a result of the FY 2019 fund swap(which moved the DHE to GR funding from GAOF) along with the reorganization and cost allocation efforts f...
NET DEPARTMENT CHANGES		0.00	0	0	0	(0)	
DEPARTMENT CORE REQUEST							
	PS	8.85	362,723	0	0	362,723	
	EE	0.00	40,175	0	0	40,175	
	Total	8.85	402,898	0	0	402,898	
GOVERNOR'S RECOMMENDED CORE							
	PS	8.85	362,723	0	0	362,723	
	EE	0.00	40,175	0	0	40,175	
	Total	8.85	402,898	0	0	402,898	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
GRANT & SCHOLARSHIP ADMIN									
CORE									
PERSONAL SERVICES									
GENERAL REVENUE	331,019	6.62	362,723	8.85	362,723	8.85	362,723	8.85	362,723
TOTAL - PS	331,019	6.62	362,723	8.85	362,723	8.85	362,723	8.85	362,723
EXPENSE & EQUIPMENT									
GENERAL REVENUE	38,970	0.00	40,175	0.00	40,175	0.00	40,175	0.00	40,175
TOTAL - EE	38,970	0.00	40,175	0.00	40,175	0.00	40,175	0.00	40,175
TOTAL	369,989	6.62	402,898	8.85	402,898	8.85	402,898	8.85	402,898
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	4,317	0.00	4,317
TOTAL - PS	0	0.00	0	0.00	0	0.00	4,317	0.00	4,317
TOTAL	0	0.00	0	0.00	0	0.00	4,317	0.00	4,317
Pay Plan FY20-Cost to Continue - 0000013									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	5,360	0.00	5,360	0.00	5,360
TOTAL - PS	0	0.00	0	0.00	5,360	0.00	5,360	0.00	5,360
TOTAL	0	0.00	0	0.00	5,360	0.00	5,360	0.00	5,360
Fast Track Scholarship - EE/PS - 1555053									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	63,666	2.00	63,666	2.00	63,666
TOTAL - PS	0	0.00	0	0.00	63,666	2.00	63,666	2.00	63,666
EXPENSE & EQUIPMENT									
GENERAL REVENUE	0	0.00	0	0.00	99,357	0.00	99,357	0.00	99,357
TOTAL - EE	0	0.00	0	0.00	99,357	0.00	99,357	0.00	99,357
TOTAL	0	0.00	0	0.00	163,023	2.00	163,023	2.00	163,023

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DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Dual Credit Scholarship -EE - 1555055								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	0	0.00	0	0.00	145,800	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	145,800	0.00	0	0.00
TOTAL	0	0.00	0	0.00	145,800	0.00	0	0.00
A+Dual Credit Program EE - 1555056								
PERSONAL SERVICES								
GENERAL REVENUE	0	0.00	0	0.00	35,350	1.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	35,350	1.00	0	0.00
EXPENSE & EQUIPMENT								
GENERAL REVENUE	0	0.00	0	0.00	268,297	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	268,297	0.00	0	0.00
TOTAL	0	0.00	0	0.00	303,647	1.00	0	0.00
GRAND TOTAL	\$369,989	6.62	\$402,898	8.85	\$1,020,728	11.85	\$575,598	10.85

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FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55640C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Grant & Scholarship Administration	
HOUSE BILL SECTION: 3.005	DIVISION: Grant & Scholarship Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	18,136	5%
General Revenue	E&E	2,009	5%

Flexibility will allow MDHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed to flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No Flexibility was used in 2019	MDHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures, if vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
SENIOR COUNSEL	0	0.00	0	0.00	711	0.01	711	0.01
OTHER	0	0.00	226,194	5.93	16,958	1.50	16,958	1.50
PUBLIC INFORMATION COORDINATOR	1,755	0.04	0	0.00	0	0.00	0	0.00
EXECUTIVE I	0	0.00	0	0.00	36,256	1.00	36,256	1.00
ADMINISTRATIVE ANALYST III	2,088	0.04	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	3,303	0.10	3,303	0.10
COMPLIANCE REVIEWER II	35,204	0.83	0	0.00	45,700	1.00	45,700	1.00
SENIOR ASSOCIATE	102,687	1.96	0	0.00	107,024	2.00	107,024	2.00
STUDENT ASSISTANCE ASSOCIATE	46,521	1.04	43,813	0.83	45,671	1.00	45,671	1.00
PROGRAM SPECIALIST	0	0.00	75,789	2.00	0	0.00	0	0.00
FINANCIAL AID SPECIALIST	76,566	2.00	0	0.00	78,387	2.00	78,387	2.00
STATE DEPARTMENT DIRECTOR	0	0.00	13,261	0.07	3,586	0.02	3,586	0.02
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	11,658	0.10	11,658	0.10
DESIGNATED PRINC ASSISTANT-DEP	60,660	0.64	3,666	0.02	12,637	0.11	12,637	0.11
ASSIST COMMISSIONER	5,538	0.07	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	832	0.01	832	0.01
TOTAL - PS	331,019	6.62	362,723	8.85	362,723	8.85	362,723	8.85
TRAVEL, IN-STATE	758	0.00	2,510	0.00	2,510	0.00	2,510	0.00
TRAVEL, OUT-OF-STATE	2,687	0.00	1,875	0.00	1,875	0.00	1,875	0.00
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	50	0.00
SUPPLIES	6,057	0.00	10,100	0.00	10,100	0.00	10,100	0.00
PROFESSIONAL DEVELOPMENT	2,450	0.00	2,074	0.00	2,074	0.00	2,074	0.00
COMMUNICATION SERV & SUPP	0	0.00	2,403	0.00	2,403	0.00	2,403	0.00
PROFESSIONAL SERVICES	25,148	0.00	2,276	0.00	2,276	0.00	2,276	0.00
M&R SERVICES	0	0.00	189	0.00	189	0.00	189	0.00
MOTORIZED EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
OFFICE EQUIPMENT	0	0.00	3,525	0.00	3,525	0.00	3,525	0.00
OTHER EQUIPMENT	0	0.00	2,698	0.00	2,698	0.00	2,698	0.00
PROPERTY & IMPROVEMENTS	0	0.00	50	0.00	50	0.00	50	0.00
BUILDING LEASE PAYMENTS	0	0.00	100	0.00	100	0.00	100	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	100	0.00	100	0.00	100	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
MISCELLANEOUS EXPENSES	1,870	0.00	11,725	0.00	11,725	0.00	11,725	0.00
TOTAL - EE	38,970	0.00	40,175	0.00	40,175	0.00	40,175	0.00
GRAND TOTAL	\$369,989	6.62	\$402,898	8.85	\$402,898	8.85	\$402,898	8.85
GENERAL REVENUE	\$369,989	6.62	\$402,898	8.85	\$402,898	8.85	\$402,898	8.85
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

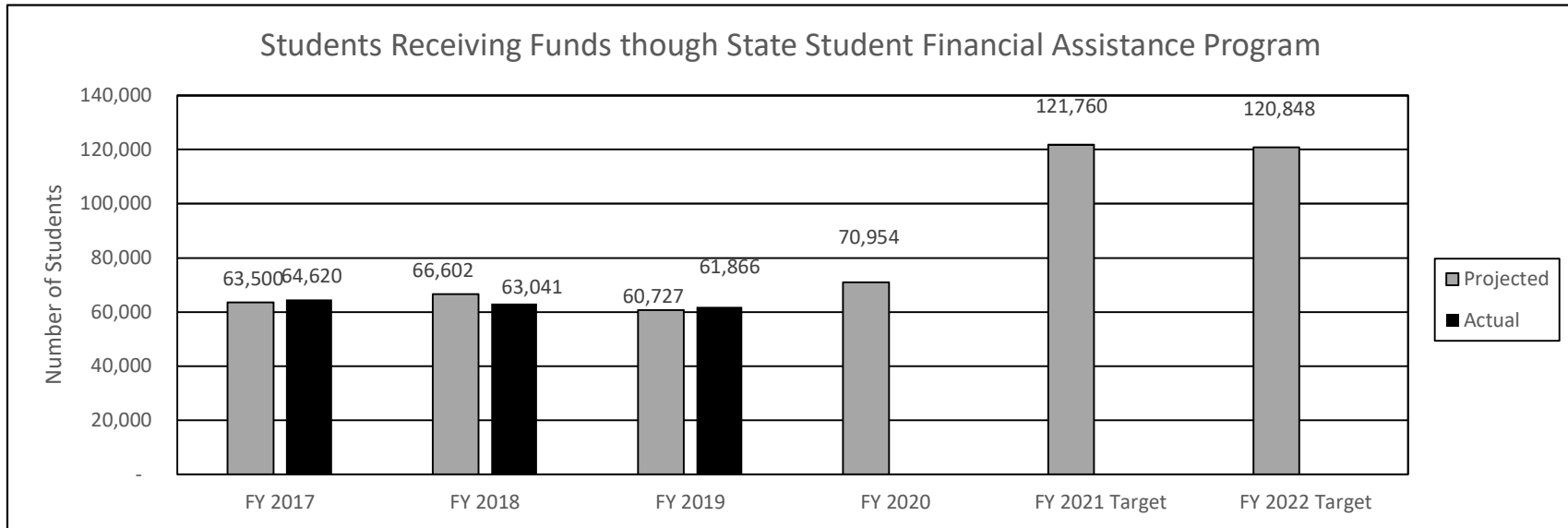
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

This unit administers nine state student financial assistance programs that provided approximately \$129 million to more than 61,500 Missouri residents during FY 2019. The programs administered include: the Advanced Placement Incentive Grant, the Higher Education Academic Scholarship Program (Bright Flight), the Access Missouri Financial Assistance Program, the A+ Scholarship, the Public Service Officer Survivor Grant, the Marguerite Ross Barnett Scholarship, the Minority and Underrepresented Environmental Literacy Program, the Wartime Veteran's Survivors Grant, and the Kids' Chance Scholarship. This program also continues to service student repayment and loan forgiveness under the Minority Teaching Scholarship. Beginning in FY 2020, the number of programs administered has increased to 10 with the implementation of the Fast Track Workforce Incentive Grant. In addition, the A+ Scholarship was expanded to include reimbursement for dual credit and dual enrollment coursework. This program should serve the maximum number of eligible students possible, effectively monitor student eligibility, and timely disburse state student financial aid funds.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

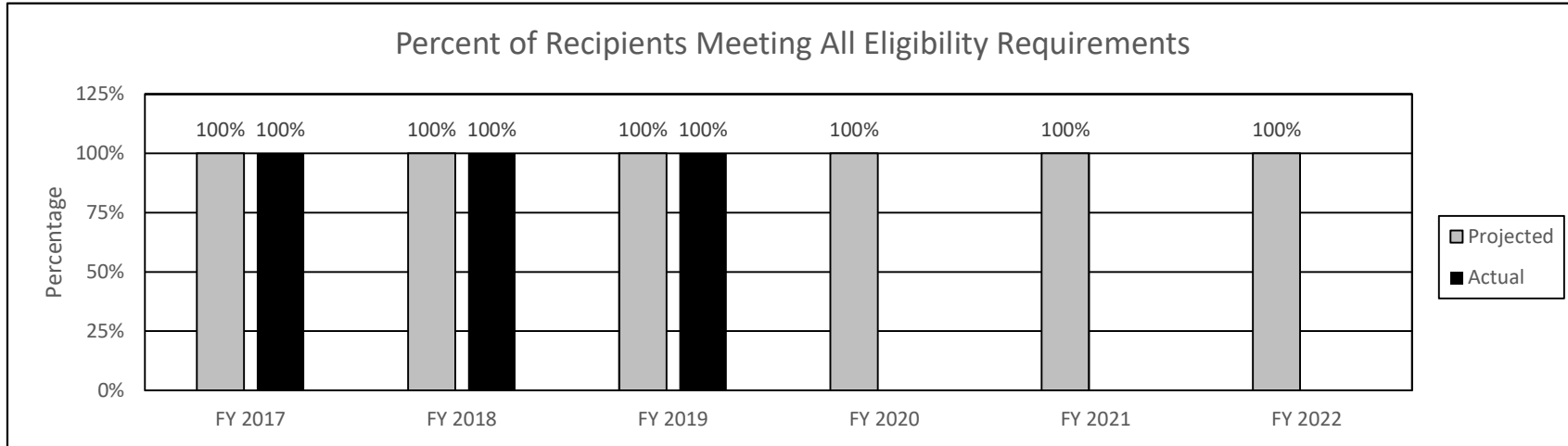
Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

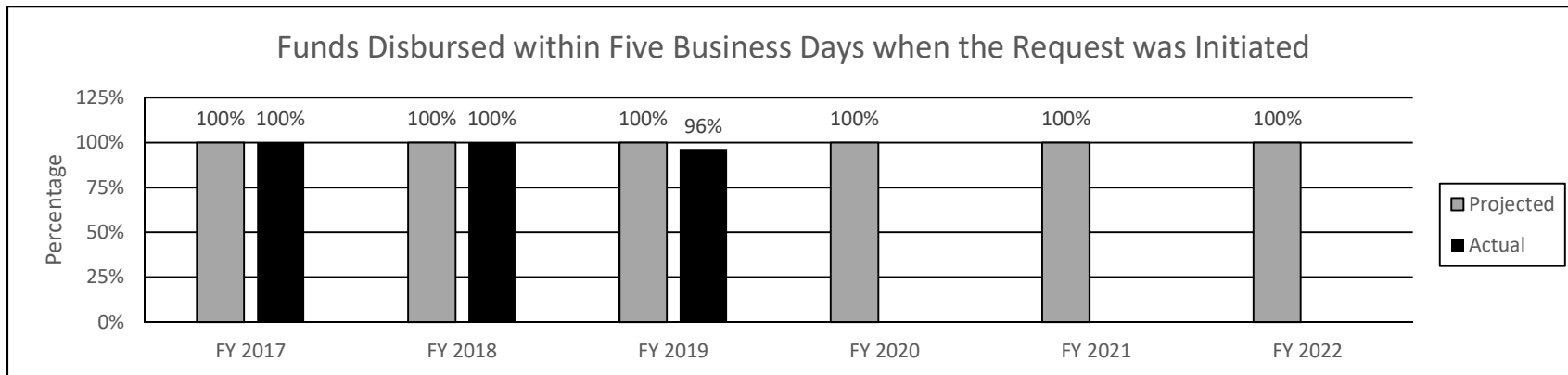
Program is found in the following core budget(s): Grant/Scholarship Administration

2b. Provide a measure(s) of the program's quality.



The MDHEWD awards all of the state-appropriated funds only to eligible student aid applicants. Only students meeting all requirements of the program or programs for which they have applied receive awards.

2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

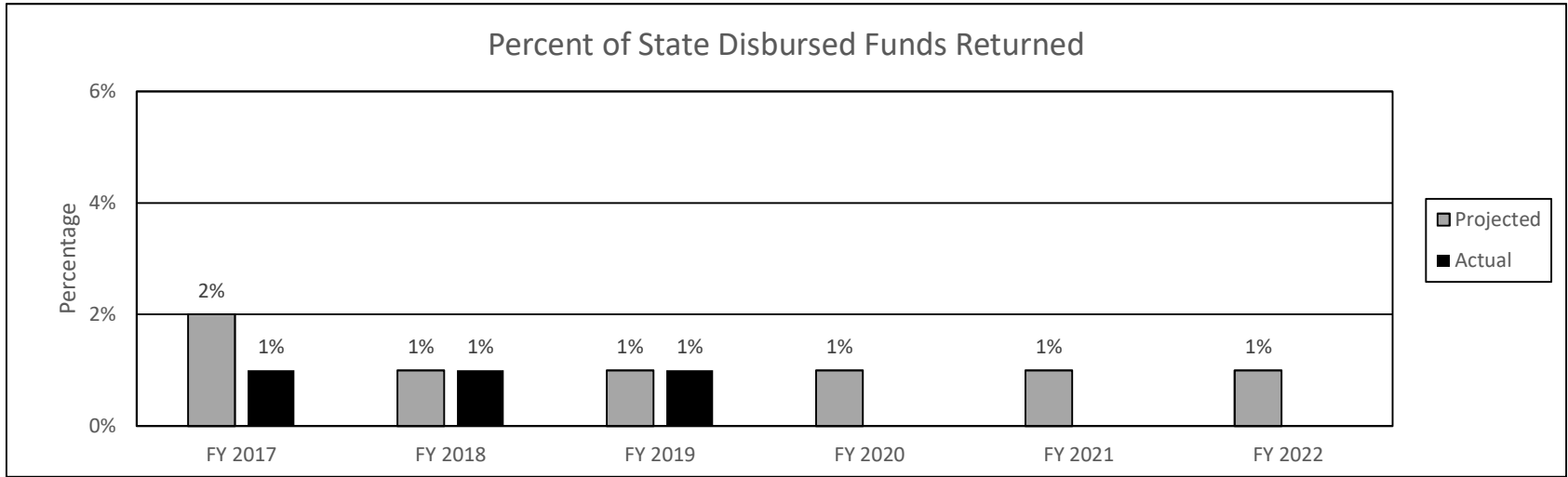
Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

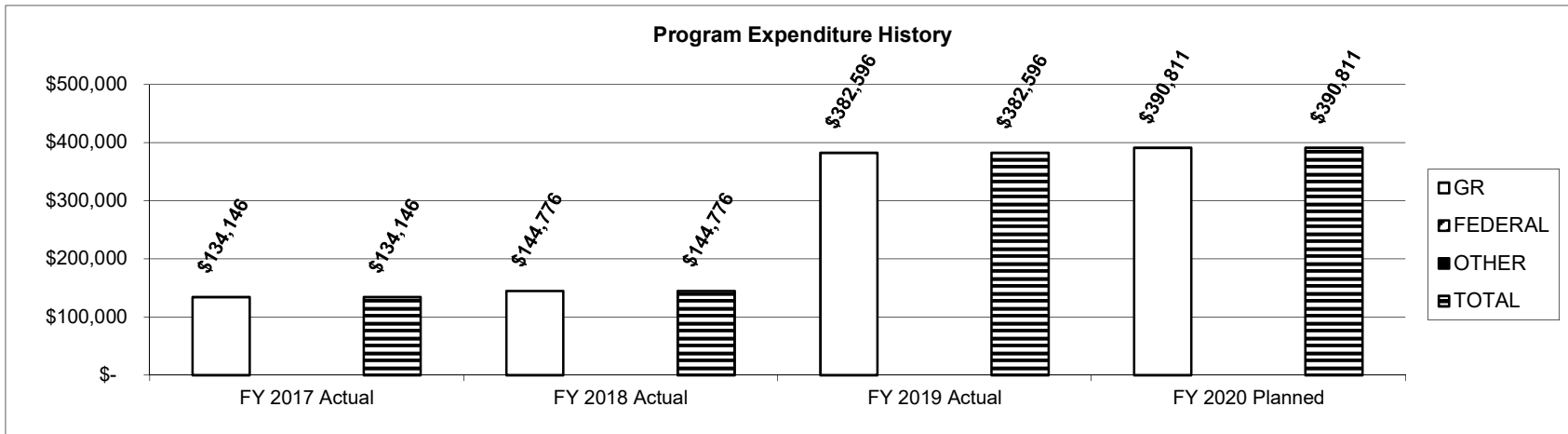
Program is found in the following core budget(s): Grant/Scholarship Administration

2d. Provide a measure(s) of the program's efficiency.



Note: Funds may be returned based on a change in eligibility status between payment request and delivery or to correct award amounts.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 173, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>
Division of Missouri Grants and Scholarships		
Fast Track Scholarship DI#1555053	HB Section	<u>3.005</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	63,666	0	0	63,666		PS	63,666	0	0	63,666	
EE	99,357	0	0	99,357		EE	99,357	0	0	99,357	
PSD	0	0		0		PSD	0	0	0	0	
TRF	0	0		0		TRF	0	0	0	0	
Total	163,023	0	0	163,023		Total	163,023	0	0	163,023	
FTE	2.00	0.00	0.00	2.00		FTE	2.00	0.00	0.00	2.00	
Est. Fringe	47,561	0	0	47,561		Est. Fringe	47,561	0	0	47,561	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Personal Services, and Expense and Equipment Request. The Fast-Track Workforce Incentive Grant, authorized by sections 173.2553-173.2554, RSMo, provides assistance to adults who are seeking to upgrade or retool their skills in order to enter high demand, high wage occupations. Students in educational program areas designated by the Coordinating Board for Higher Education that prepare students to enter these occupations and lead to receipt of a certificate, degree, or industry-recognized credential are eligible. The program includes a need component which limits eligibility to individuals with an adjusted gross income of \$80,000 or less, if married filing jointly, or \$40,000 or less for all other tax filing statuses. Awards under the program cover the amount of tuition and fees remaining after all other governmental non-loan student assistance is applied. If all tuition and fee costs are covered by other aid, the student is eligible for an award of up to \$500 per term or the remaining cost of attendance, whichever is lower. Students must be enrolled at least half-time to be eligible.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>
Division of Missouri Grants and Scholarships		
Fast Track Scholarship DI#1555053	HB Section	<u>3.005</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.												
Budget Object Class/Job Class	Dept Req	Dept Req	Dept Req	Dept Req	FED	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	E	
	GR	GR	FTE	FED	FTE	OTHER	OTHER	TOTAL	TOTAL	One-Time		
	DOLLARS			DOLLARS		DOLLARS	FTE	DOLLARS	FTE	DOLLARS	DOLLARS	
										0		
Total PS	63,666	2.0		0		0.0		0	0.0	63,666	2.0	0
										0		
										0		
Total EE	99,357			0		0		99,357		99,357		0
Program Distributions										0		
Total PSD	0			0		0		0		0		0
Transfers										0		
Total TRF	0			0		0		0		0		0
Grand Total	163,023	2.0		0		0.0		0	0.0	163,023	2.0	0

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development		Budget Unit		55640C							
Division of Missouri Grants and Scholarships		HB Section		3.005							
Fast Track Scholarship		DI#1555053									
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FTE	FED	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
								0			
Total PS	63,666	2.0	0		0.0	0	0.0	63,666	2.0	0	
	<u>63,666</u>	<u>2.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>63,666</u>	<u>2.0</u>	<u>0</u>	
								0			
								0			
								0			
Total EE	99,357		0			0		99,357		0	
	<u>99,357</u>		<u>0</u>			<u>0</u>		<u>99,357</u>		<u>0</u>	
Program Distributions											
Total PSD	0		0			0		0		0	
	<u>0</u>		<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>	
Transfers											
Total TRF	0		0			0		0		0	
	<u>0</u>		<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	163,023	2.0	0		0.0	0	0.0	163,023	2.0	0	
	<u>163,023</u>	<u>2.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>163,023</u>	<u>2.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55640C	
Division of Missouri Grants and Scholarships			
Fast Track Scholarship	DI#1555053	HB Section	3.005

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Students Receiving Grants

Data is currently unavailable for this new program.

6b. Provide a measure(s) of the program's quality.

Number of Recipients Achieving a Certificate, Degree, or Industry-recognized Credential

Data is currently unavailable for this new program.

6c. Provide a measure(s) of the program's impact.

Number of Recipients Entering the Workforce

Data is currently unavailable for this new program.

6d. Provide a measure(s) of the program's efficiency.

Average Reimbursement

Data is currently unavailable for this new program.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55640C	
Division of Missouri Grants and Scholarships			
Fast Track Scholarship	DI#1555053	HB Section	3.005

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Fast Track Scholarship - EE/PS - 1555053								
RESEARCH ANAL II	0	0.00	0	0.00	35,350	1.00	35,350	1.00
EXECUTIVE I	0	0.00	0	0.00	28,316	1.00	28,316	1.00
TOTAL - PS	0	0.00	0	0.00	63,666	2.00	63,666	2.00
OFFICE EQUIPMENT	0	0.00	0	0.00	99,357	0.00	99,357	0.00
TOTAL - EE	0	0.00	0	0.00	99,357	0.00	99,357	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$163,023	2.00	\$163,023	2.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$163,023	2.00	\$163,023	2.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55640C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555055	HB Section <u>3.005</u>

1. AMOUNT OF REQUEST

FY 2021 Budget Request					FY 2021 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	145,800	0	0	145,800		EE	0	0	0	0	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	145,800	0	0	145,800		Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>		Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input checked="" type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55640C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555055	HB Section <u>3.005</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Cost to implement SB 997 (2016): While the MDHEWD has been able to move forward without additional funding on several components of this legislation, the dual credit components cannot be implemented without new appropriations. "Dual credit courses" are college level coursework delivered by a postsecondary education institution and taught in the high school by instructors with appropriate academic credentials to high school students who are earning high school and college credit simultaneously. State law (§ 167.223, RSMo) authorizes public high schools, in cooperation with Missouri colleges and universities, to offer postsecondary course options to high school juniors and seniors. The statute was amended in 1998 to expand dual credit eligibility to high school freshmen and sophomores.

SB 997 (§ 173.2505 RSMo) established the "**Dual Credit Scholarship Act**", which shall provide funds, subject to appropriation, for eligible students enrolled in dual credit courses. The scholarship shall reimburse students for up to 50% of the tuition cost paid by the student, with a total amount not to exceed \$500 annually. To be eligible, a student shall: be a United States citizen or permanent resident, be a Missouri resident, be enrolled in a dual credit course delivered by an approved dual credit provider, have a cumulative GPA of at least 2.5 on a 4 point scale, and meet one or more requirements based on economic need. The financial need component is based on if the student is enrolled for free or reduced lunch, is in foster care, a ward of the state or homeless, or the student's family receives low-income public assistance. The act creates the "Dual Credit Scholarship Fund", which shall consist of moneys appropriated by the General Assembly and private donations made to the fund.

NEW DECISION ITEM
RANK: 6 OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55640C
<u>Division of Missouri Student Grants and Scholarships</u>	
<u>Dual Credit Certification & Scholarship Programs</u> <u>DI#1555055</u>	<u>HB Section</u> 3.005

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

As included in the fiscal note for SB 997 (2016) and based on data available to the MDHEWD, approximately 196,200 dual credit hours were earned in the most recent year for which data were available. According to data collected by DESE, 51.7 percent of students were eligible for free or reduced lunch in that year. Assuming the same percentage of students who took dual credit courses were also eligible for free and reduced lunch, 101,435 credit hours would be covered by the scholarship. It is assumed the average cost per credit hour for dual credit coursework is \$70, based on MDHEWD data. On that basis, the projection for program cost in 2016 was \$3,550,225 (101,435 X \$70 = \$7,100,450 X 50% = \$3,550,225). Adjusting for inflation of approximately 2.3 percent since the legislation passed results in a projected first year cost of \$3,631,880. The remaining \$145,800 in expense and equipment costs are related to ITSD needs for implementing the new scholarship program within the FAMOUS-DHE system. Officials at the **Office of Administration's Information Technology Services Division (ITSD)** assume that a potential recipient of this program will be expected to create a Student Portal account to fill out an application for every semester. Once completed, the student data will display in the FAMOUS High School (HS) application. Edits to the current HS menu and screens will be needed as well as creation of two new screens in order to display and maintain the student application details and eligibility criteria verification. At least seven screens, two notices, and multiple reports will be updated and/or created per the fiscal note.

The GR transfer amount of \$3,777,680 is comprised of \$3,631,880 for scholarships and \$145,800 for the operating expenses for scholarship systems programing.

This NDI is for the \$145,800 expense and equipment budget.

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55640C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555055	HB Section <u>3.005</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
		0.0			0		0			
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>		<u>0</u>	<u>0.0</u>	<u>0</u>	
	0				0		145,800		145,800	
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>145,800</u>		<u>145,800</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers							0			
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>145,800</u>	<u>0.0</u>	<u>145,800</u>	

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development				Budget Unit <u>55640C</u>						
Division of Missouri Student Grants and Scholarships				HB Section <u>3.005</u>						
Dual Credit Certification & Scholarship Programs <u>DI#1555055</u>										
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers							0			
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 6 OF 7

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55640C</u>
<u>Division of Missouri Student Grants and Scholarships</u>	
<u>Dual Credit Certification & Scholarship Programs</u> <u>DI#1555055</u>	HB Section <u>3.005</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

1. Certify all compliant dual credit providers.
2. Disseminate to appropriate audiences those dual credit providers the MDHEWD has certified.
3. Number of recipients of the dual credit scholarship.

6b. Provide a measure(s) of the program's quality.

1. Timely completion of certifications provide students and school districts with needed information to make informed decisions about dual credit providers.
2. Percent of recipients that enroll in postsecondary education after graduation.

6c. Provide a measure(s) of the program's impact.

1. Increased assurance in the quality and transferability of dual credit courses among students, parents, districts, DESE, and other institutions of higher education.
2. Decreased time and money for students to complete postsecondary degrees.
3. Increase in the number of students with financial need taking and completing dual credit courses.

6d. Provide a measure(s) of the program's efficiency.

1. Annual certification of all dual credit providers completed according to published timeline.
2. Percent of tuition costs covered by scholarship awards.

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55640C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555055	HB Section <u>3.005</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

MDHEWD will implement the dual credit approval process with fees from dual credit providers. The list of dual credit providers is below:

- | | |
|---|---|
| <ul style="list-style-type: none"> Central Methodist University Columbia College Culver-Stockton College East Central College Jefferson College Lincoln University Metropolitan Community College Missouri Baptist University Missouri State University Missouri Valley College Moberly Area Community College Northwest Missouri State University Park University Saint Louis University Southwest Baptist University State Technical College of Missouri St. Louis Community College Three Rivers College University of Central Missouri University of Missouri-St. Louis | <ul style="list-style-type: none"> Cleveland University – Kansas City Crowder College Drury University Hannibal-LaGrange University Lindenwood University Maryville University Mineral Area College Missouri Southern State University Missouri State University-West Plains Missouri Western State University North Central Missouri College Ozarks Technical Community College Rockhurst University Southeast Missouri State University State Fair Community College St. Charles Community College Stephens College Truman State University University of Missouri-Kansas City |
|---|---|

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Dual Credit Scholarship -EE - 1555055								
COMPUTER EQUIPMENT	0	0.00	0	0.00	145,800	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	145,800	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$145,800	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$145,800	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

NEW DECISION ITEM

RANK: 6 **OF** 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>	
Division of Missouri Grants and Scholarships			
A+ Dual Credit Program	DI#1555056	HB Section	<u>3.005</u>

The Dual Credit Program, authorized by section 160.545, RSMo, provides tuition and fee reimbursement for dual credit or dual enrollment coursework taken by high school students who meet the statutory A+ eligibility criteria. The dual credit or dual enrollment coursework may be offered in association with any postsecondary institution, or vocational or technical school that is eligible to participate in the A+ Scholarship Program. Section 160.545, RSMo was expanded to include the Dual Credit Program through House Bill 604 (2019).

This request is necessary to sufficiently fund the initial operational costs, for the Dual Credit Program, including one new FTE and IT costs , for system development.

NEW DECISION ITEM
RANK: 6 OF 7

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55640C</u>
<u>Division of Missouri Grants and Scholarships</u>	
<u>A+ Dual Credit Program</u> <u>DI#1555056</u>	HB Section <u>3.005</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This new decision item is based on the Truly Agreed to and Finally Passed fiscal note for House Bill 604. The cost to reimburse **dual credit coursework is estimated to be \$18,155,550**. Based on 2015-2016 data, 49,743 students completed 242,074 credit hours of dual credit coursework. MDHEWD data indicate the average cost of dual credit coursework is \$75 per credit hour. At that rate, tuition for 242,074 hours is \$18,155,550.

The cost to reimburse dual enrollment coursework is estimated to be \$4,393,666, with reimbursement at public four-year institutions and State Technical College of Missouri estimated to total \$994,329 and reimbursement at community colleges estimated to total \$3,399,337. Based on the most recent dual enrollment data available, 14,761 high school students completed 41,110 credit hours at public two- and four-year institutions in the 2016-2017 academic year. Of those, hours, 4,734 were completed at public four-year institutions and State Technical College of Missouri and 36,376 were completed at community colleges (4,734 + 36,376 = 41,110). In addition, Higher Education Student Funding Act (HESFA) data indicate the average tuition at public four-year institutions and State Technical College was \$234 in 2017-2018. It is assumed the average tuition will increase by one percent, to \$236, in FY 2021. In the absence of the data needed to calculate average tuition for dual enrollment courses offered by community colleges, this new decision item assumes a \$105 credit hour rate. It is also assumed that 89 percent of the dual enrollment credit hours will not overlap with the A+ Scholarship Program since approximately 11 percent of public high school graduates receive an A+ payment in the year following high school graduation. The \$994,329 estimate for dual enrollment coursework offered by four-year institutions and State Technical College of Missouri was calculated by multiplying the \$236 rate by the 4,734 hours and the 89 percent adjustment. The \$3,399,337 estimate for dual enrollment coursework offered by community colleges was calculated by multiplying the \$105 rate by the 36,376 and the 89 percent adjustment.

This request also includes, per OA guidelines, the addition of a **Research Associate I position at an annual salary of \$35,350**, as well as related costs for expense and equipment to ensure adequate implementation and operation of this new program.

Finally, this request includes one-time costs of **\$257,580 for ITSD to develop an administrative web application** and **\$10,717 in start-up costs**.

The \$22,852,863 request is the sum of the \$18,155,550 dual credit reimbursement, the \$4,393,666 dual enrollment reimbursement, and the three bolded

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>
Division of Missouri Grants and Scholarships		
A+ Dual Credit Program	DI#1555056	HB Section
		<u>3.005</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
Total PS	35,350		0	0.0	0	0.0	35,350	1.0	0
							0		
	0						10,717		10,717
	0						257,580		257,580
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>268,297</u>		<u>268,297</u>
Program Distributions					0		0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>35,350</u>	<u>1.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>303,647</u>	<u>1.0</u>	<u>268,297</u>

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55640C
Division of Missouri Grants and Scholarships		
A+ Dual Credit Program	DI#1555056	HB Section 3.005

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: 6 OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55640C</u>	
<u>Division of Missouri Grants and Scholarships</u>			
<u>A+ Dual Credit Program</u>	<u>DI#1555056</u>	<u>HB Section</u>	<u>3.005</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Students served.

N/A

6b. Provide a measure(s) of the program's quality.

The number of dual credit/dual enrollment students who matriculate into postsecondary education.

N/A

6c. Provide a measure(s) of the program's impact.

Number of awards by income.

N/A

6d. Provide a measure(s) of the program's efficiency.

Average award

N/A

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>
Division of Missouri Grants and Scholarships		
A+ Dual Credit Program	DI#1555056	HB Section <u>3.005</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
A+Dual Credit Program EE - 1555056								
RESEARCH ASSOCIATE II	0	0.00	0	0.00	35,350	1.00	0	0.00
TOTAL - PS	0	0.00	0	0.00	35,350	1.00	0	0.00
COMPUTER EQUIPMENT	0	0.00	0	0.00	268,297	0.00	0	0.00
TOTAL - EE	0	0.00	0	0.00	268,297	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$303,647	1.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$303,647	1.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Higher Education and Workforce Development	Budget Unit _____
Higher Education Initiatives	
MoExcels Workforce Initiative Dev.	HB Section _____

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request					FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____

2. CORE DESCRIPTION

One-time funds for MoExcels approved projects from FY 2020 are being removed and a new decision item is requested for FY 2021.

3. PROGRAM LISTING (list programs included in this core funding)

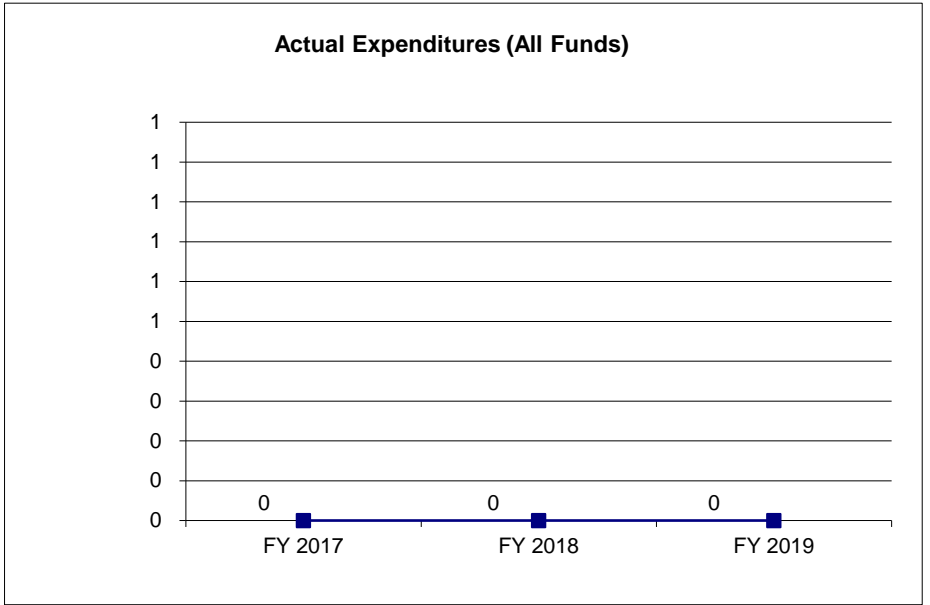
This one-time reduction only applies to the FY 20 appropriations for MoExcels in the amount of \$18,915,975.

CORE DECISION ITEM

Higher Education and Workforce Development	Budget Unit _____
Higher Education Initiatives	
MoExcels Workforce Initiative Dev.	HB Section _____

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	0	0	0	18,915,975
Less Reverted (All Funds)	0	0	0	(567,479)
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	18,348,496
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MO EXCELS**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES								
		PD	0.00	18,915,975	0	0	18,915,975	
		Total	0.00	18,915,975	0	0	18,915,975	
DEPARTMENT CORE ADJUSTMENTS								
1x Expenditures	2135 5440	PD	0.00	(2,012,359)	0	0	(2,012,359)	One-time expenditures
1x Expenditures	2135 5441	PD	0.00	(3,111,250)	0	0	(3,111,250)	One-time expenditures
1x Expenditures	2135 5442	PD	0.00	(935,655)	0	0	(935,655)	One-time expenditures
1x Expenditures	2135 5443	PD	0.00	(454,532)	0	0	(454,532)	One-time expenditures
1x Expenditures	2135 5444	PD	0.00	(674,500)	0	0	(674,500)	One-time expenditures
1x Expenditures	2135 5445	PD	0.00	(169,256)	0	0	(169,256)	One-time expenditures
1x Expenditures	2135 5446	PD	0.00	(17,500)	0	0	(17,500)	One-time expenditures
1x Expenditures	2135 5447	PD	0.00	(400,000)	0	0	(400,000)	One-time expenditures
1x Expenditures	2135 5448	PD	0.00	(101,935)	0	0	(101,935)	One-time expenditures
1x Expenditures	2135 5449	PD	0.00	(85,800)	0	0	(85,800)	One-time expenditures
1x Expenditures	2135 5450	PD	0.00	(350,000)	0	0	(350,000)	One-time expenditures
1x Expenditures	2135 5451	PD	0.00	(3,000,000)	0	0	(3,000,000)	One-time expenditures
1x Expenditures	2135 5452	PD	0.00	(112,350)	0	0	(112,350)	One-time expenditures
1x Expenditures	2135 5453	PD	0.00	(557,744)	0	0	(557,744)	One-time expenditures
1x Expenditures	2135 5454	PD	0.00	(188,428)	0	0	(188,428)	One-time expenditures
1x Expenditures	2135 5455	PD	0.00	(171,500)	0	0	(171,500)	One-time expenditures
1x Expenditures	2135 5456	PD	0.00	(243,166)	0	0	(243,166)	One-time expenditures

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MO EXCELS**

5. CORE RECONCILIATION DETAIL

		Budget Class	FTE	GR	Federal	Other	Total	Explanation
DEPARTMENT CORE ADJUSTMENTS								
1x Expenditures	2135 5521	PD	0.00	(1,580,000)	0	0	(1,580,000)	One-time expenditures
1x Expenditures	2135 5439	PD	0.00	(4,750,000)	0	0	(4,750,000)	One-time expenditures
NET DEPARTMENT CHANGES			0.00	(18,915,975)	0	0	(18,915,975)	
DEPARTMENT CORE REQUEST								
		PD	0.00	0	0	0	0	
Total			0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE								
		PD	0.00	0	0	0	0	
Total			0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
MO EXCELS									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	18,915,975	0.00	0	0.00	0	0.00	0.00
TOTAL - PD	0	0.00	18,915,975	0.00	0	0.00	0	0.00	0.00
TOTAL	0	0.00	18,915,975	0.00	0	0.00	0	0.00	0.00
MO Excels - 1555002									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	18,915,975	0.00	19,631,384	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	18,915,975	0.00	19,631,384	0.00	0.00
TOTAL	0	0.00	0	0.00	18,915,975	0.00	19,631,384	0.00	0.00
GRAND TOTAL	\$0	0.00	\$18,915,975	0.00	\$18,915,975	0.00	\$19,631,384	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO EXCELS								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	18,915,975	0.00	0	0.00	0	0.00
TOTAL - PD	0	0.00	18,915,975	0.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$18,915,975	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$18,915,975	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
MoExcels Workforce Development Initiative <u>DI#1555002</u>	HB Section <u>3.006</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	18,915,975	0	0	18,915,975	
TRF	0	0	0	0	
Total	18,915,975	0	0	18,915,975	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	19,631,384	0	0	19,631,384	
TRF	0	0	0	0	
Total	19,631,384	0	0	19,631,384	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55520C</u>	
Division of Coordination Administration			
MoExcels Workforce Development Initiative	DI#1555002	HB Section	<u>3.006</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Department of Higher Education and Workforce Development (MDHEWD) and Department of Economic Development (DED) compared Missouri to 13 of its Midwest peers on a number of metrics to measure the state's economic health. They found that Missouri is ranked last in GDP growth, 12th in labor productivity, 11th in per capita income, 9th in job growth, and 8th in wage growth. Although Missouri is above the national average in high school graduation rates, it is below average in students transitioning into and persisting through college, making the state's adult population less educated than the national average. Overall, the percentage of Missourians in the workforce is shrinking. As a result, Missouri needs to strategically increase its workforce to grow its economy.

In FY 2020, the department and the CBHE, along with the Governor, proposed a new strategic workforce initiative to address the worker shortages in high-demand employment areas. Known as the MoExcels program, it was funded at \$18.9 million in FY 2020. The MDHEWD, with approval from the Coordinating Board for Higher Education (CBHE), issued a second year request for proposals for this competitive initiative to public institutions of higher education (IHEs). MoExcels funding facilitates development and expansion of employer-driven education and training programs. For FY 2021, the department again challenged public IHEs to develop and expand employer-driven education and training programs and initiatives to substantially increase educational attainment. IHEs responded with 27 proposals being submitted. Proposals are scored and ranked by staff from MDHEWD/DED, as well as private sector representatives. The top ranked projects will present their initiatives to the CBHE for their review and consideration at a special CBHE meeting in October 2019. The CBHE will make final recommendations to the Governor in the Fall of 2019. All projects require a 50% match, doubling the impact of this decision item.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55520C</u>
Division of Coordination Administration		
MoExcels Workforce Development Initiative	DI#1555002	HB Section
		<u>3.006</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Institutions were invited again for FY 2021 to submit proposals for consideration. A total of 27 proposals were received, ranked and reviewed by the department. Cumulatively, the projects requested \$64,115,500 in state funding with the total projects budgeted at \$153,587,373, when matching funds were included. Initially, this NDI was estimated using the total funding provided in FY 2020 as a placeholder. The following institutions had the top ranked projects as approved by the Coordinating Board for Higher Education in October and recommended by the Governor.

\$2,500,000	Ozarks Technical Community College
\$83,903	Harris-Stowe State University
\$405,000	University of Central Missouri
\$231,945	Missouri Southern State University
\$2,401,705	State Fair Community College
\$1,500,000	University of Missouri-St. Louis
\$1,795,600	Missouri State University
\$110,000	Jefferson College
\$40,000	Truman State University
\$624,500	Mineral Area College
\$3,007,496	Metropolitan Community College
\$2,566,684	University of Missouri-Columbia
\$210,000	Moberly Area Community College
\$380,766	Missouri University of Science & Technology
\$1,812,477	University of Missouri System
\$1,961,308	Southeast Missouri State University

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
MoExcels Workforce Development Initiative <u>DI#1555002</u>	HB Section <u>3.006</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
							0			
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
							0			
Total EE	0		0		0		0		0	
Program Distributions	18,915,725		0		0		18,915,725		18,915,725	
Total PSD	18,915,725		0		0		18,915,725		18,915,725	
Transfers										
Total TRF	0		0		0		0		0	
Grand Total	18,915,725	0.0	0	0.0	0	0.0	18,915,725	0.0	18,915,725	

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development					Budget Unit <u>55520C</u>					
Division of Coordination Administration										
MoExcels Workforce Development Initiative			DI#1555002		HB Section <u>3.006</u>					
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	<u>19,631,384</u>		<u>0</u>		<u>0</u>		<u>19,631,384</u>		<u>19,631,384</u>	
Total PSD	<u>19,631,384</u>		<u>0</u>		<u>0</u>		<u>19,631,384</u>		<u>19,631,384</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>19,631,384</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>19,631,384</u>	<u>0.0</u>	<u>19,631,384</u>	

NEW DECISION ITEM

RANK: 5 OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55520C</u>	
<u>Division of Coordination Administration</u>			
<u>MoExcels Workforce Development Initiative</u>	<u>DI#1555002</u>	<u>HB Section</u>	<u>3.006</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Anticipated activity measures to be reported:

- 1 - Number of projects funded
- 2 - Number of students participating in selected programs
- 3 - Number of jobs filled because of the initiative

6b. Provide a measure(s) of the program's quality.

Anticipated quality measures to be reported:

- 1 - Student persistence
- 2 - Program graduation rates
- 3 - Licensure or certifications obtained, where applicable
- 4 - How it meets local and state workforce demands

6c. Provide a measure(s) of the program's impact.

Anticipated impacts of this effort:

- 1 - Increase in overall degree and/or credential completion
- 2 - Increased workforce/labor participation rates

6d. Provide a measure(s) of the program's efficiency.

Anticipated efficiency measures to be reported:

- 1 - Cost per student served
- 2 - Programs are to be self-sustaining and articulate long-term impact
- 3 - 50% match required

NEW DECISION ITEM

RANK: 5 OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55520C</u>	
<u>Division of Coordination Administration</u>			
<u>MoExcels Workforce Development Initiative</u>	<u>DI#1555002</u>	<u>HB Section</u>	<u>3.006</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Each proposal must include a complete description of the workforce need that will be met, including (1) identification of the specific quantitative workforce need to be addressed, validated by a credible data source, and must designate the geographic region in which the workforce need exists; (2) Identification of the specific qualitative workforce needs to be addressed, based on substantial feedback from employers in the industry sector to be served; and (3) statements of needs from employers in the geographic area to be served, including the specific and quantifiable magnitude of the workforce challenges they face and evidence of the meaningful commitment to the program, such as offering paid internships or agreeing to hire all program completers.

Finally, proposals must provide measurable objectives for each phase of the project and, if awarded, the IHEs will be required to provide performance and project reports quarterly.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO EXCELS								
MO Excels - 1555002								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	18,915,975	0.00	19,631,384	0.00
TOTAL - PD	0	0.00	0	0.00	18,915,975	0.00	19,631,384	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$18,915,975	0.00	\$19,631,384	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$18,915,975	0.00	\$19,631,384	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55530C
Division of Proprietary Schools Administration		
Core - Proprietary Schools Administration	HB Section	3.010

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request			
	GR	Federal	Other	Total
PS	0	0	222,894	222,894
EE	0	0	92,148	92,148
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	315,042	315,042

FTE **0.00 0.00 5.00 5.00**

Est. Fringe	0	0	139,359	139,359
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Proprietary School Certification Fund (0729)

	FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	222,894	222,894
EE	0	0	92,148	92,148
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	315,042	315,042

FTE **0.00 0.00 5.00 5.00**

Est. Fringe	0	0	139,359	139,359
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

A key responsibility of the MDHEWD is certifying and monitoring proprietary schools, including private out-of-state institutions offering programs in Missouri. Fees collected from certified schools and those seeking certification or exemption are deposited into the Proprietary School Certification Fund. Proprietary School Certification administration expenses are paid from the Proprietary School Certification Fund.

CORE DECISION ITEM

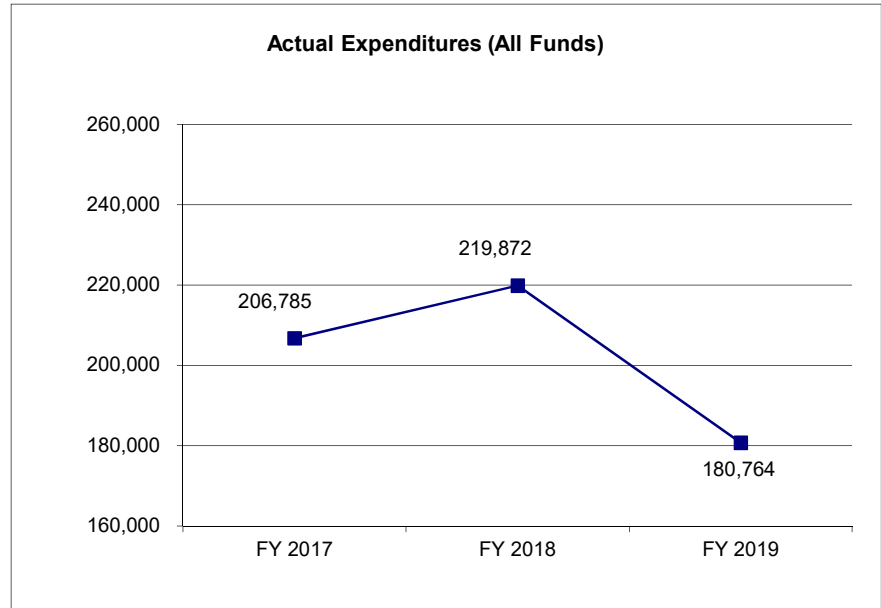
Department of Higher Education and Workforce Development	Budget Unit	<u>55530C</u>
Division of Proprietary Schools Administration		
Core - Proprietary Schools Administration	HB Section	<u>3.010</u>

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary Schools Administration

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	308,171	308,171	309,960	315,042
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	308,171	308,171	309,960	315,042
Actual Expenditures (All Funds)	206,785	219,872	180,764	N/A
Unexpended (All Funds)	101,386	88,299	129,196	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	101,386	88,299	129,196	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) Prior to FY 2019, 18.42 FTEs were being funded out of Guaranty Agency Operating Fund, Fund 0880; however, this fund can no longer sustain these withdrawals so a fund switch was made to fund these positions through General Revenue.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PROPRIETARY SCHOOL ADMIN**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	5.00	0	0	222,894	222,894	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	315,042	315,042	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	2046 8391 PS	(0.00)	0	0	0		0 Re-allocating positions and making corrections is required as a result of the FY 2019 fund swap(which moved the DHE to GR funding from GAOF) along with the reorganization and cost allocation efforts f...
NET DEPARTMENT CHANGES		(0.00)	0	0	0	0	
DEPARTMENT CORE REQUEST							
	PS	5.00	0	0	222,894	222,894	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	315,042	315,042	
GOVERNOR'S RECOMMENDED CORE							
	PS	5.00	0	0	222,894	222,894	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	315,042	315,042	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
PROPRIETARY SCHOOL ADMIN									
CORE									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	163,807	3.82	222,894	5.00	222,894	5.00	222,894	5.00	5.00
TOTAL - PS	163,807	3.82	222,894	5.00	222,894	5.00	222,894	5.00	5.00
EXPENSE & EQUIPMENT									
PROP SCHOOL CERT FUND	16,457	0.00	92,148	0.00	92,148	0.00	92,148	0.00	0.00
TOTAL - EE	16,457	0.00	92,148	0.00	92,148	0.00	92,148	0.00	0.00
PROGRAM-SPECIFIC									
PROP SCHOOL CERT FUND	500	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL - PD	500	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL	180,764	3.82	315,042	5.00	315,042	5.00	315,042	5.00	5.00
Pay Plan - 000012									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	0	0.00	0	0.00	0	0.00	2,262	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,262	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	2,262	0.00	0.00
Pay Plan FY20-Cost to Continue - 000013									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	0	0.00	0	0.00	3,293	0.00	3,293	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	3,293	0.00	3,293	0.00	0.00
TOTAL	0	0.00	0	0.00	3,293	0.00	3,293	0.00	0.00
GRAND TOTAL	\$180,764	3.82	\$315,042	5.00	\$318,335	5.00	\$320,597	5.00	5.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
SENIOR COUNSEL	0	0.00	0	0.00	711	0.01	711	0.01
OTHER	0	0.00	9,107	0.04	36,382	1.19	36,382	1.19
PUBLIC INFORMATION SPECIAL II	0	0.00	4,204	0.08	0	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	1,469	0.04	0	0.00	0	0.00
ACCOUNTING SPECIALIST II	0	0.00	2,414	0.04	0	0.00	0	0.00
BUDGET ANALYST III	0	0.00	2,770	0.04	0	0.00	0	0.00
RESEARCH ANALYST I	1,489	0.04	0	0.00	36,232	1.00	36,232	1.00
RESEARCH ASSOCIATE II	21,936	0.57	39,600	1.00	0	0.00	0	0.00
EXECUTIVE I	0	0.00	1,356	0.04	0	0.00	0	0.00
RESEARCH ASSOCIATE I	33,872	0.96	32,782	0.90	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	31,353	1.00	22,552	0.70	8,257	0.25	8,257	0.25
SENIOR ASSOCIATE	51,357	1.00	52,542	1.00	60,862	1.00	60,862	1.00
PROGRAM SPECIALIST	0	0.00	0	0.00	35,000	1.00	35,000	1.00
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	1,792	0.01	1,792	0.01
DESIGNATED PRINC ASSISTANT-DEP	23,800	0.25	33,309	0.51	15,656	0.27	15,656	0.27
ASSIST COMMISSIONER	0	0.00	6,998	0.08	26,611	0.25	26,611	0.25
MISCELLANEOUS PROFESSIONAL	0	0.00	11,644	0.49	0	0.00	0	0.00
EXECUTIVE ASSISTANT	0	0.00	2,147	0.04	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	1,391	0.02	1,391	0.02
TOTAL - PS	163,807	3.82	222,894	5.00	222,894	5.00	222,894	5.00
TRAVEL, IN-STATE	8,073	0.00	7,860	0.00	7,860	0.00	7,860	0.00
TRAVEL, OUT-OF-STATE	2,106	0.00	1,775	0.00	1,775	0.00	1,775	0.00
FUEL & UTILITIES	0	0.00	99	0.00	99	0.00	99	0.00
SUPPLIES	1,601	0.00	3,850	0.00	3,850	0.00	3,850	0.00
PROFESSIONAL DEVELOPMENT	1,687	0.00	2,224	0.00	2,224	0.00	2,224	0.00
COMMUNICATION SERV & SUPP	0	0.00	1,770	0.00	1,770	0.00	1,770	0.00
PROFESSIONAL SERVICES	760	0.00	68,115	0.00	68,115	0.00	68,115	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	100	0.00	100	0.00
M&R SERVICES	0	0.00	689	0.00	689	0.00	689	0.00
MOTORIZED EQUIPMENT	0	0.00	100	0.00	100	0.00	100	0.00
OFFICE EQUIPMENT	825	0.00	3,525	0.00	3,525	0.00	3,525	0.00
OTHER EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
PROPERTY & IMPROVEMENTS	0	0.00	101	0.00	101	0.00	101	0.00
BUILDING LEASE PAYMENTS	0	0.00	50	0.00	50	0.00	50	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	15	0.00	15	0.00	15	0.00
MISCELLANEOUS EXPENSES	1,405	0.00	1,375	0.00	1,375	0.00	1,375	0.00
TOTAL - EE	16,457	0.00	92,148	0.00	92,148	0.00	92,148	0.00
REFUNDS	500	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	500	0.00	0	0.00	0	0.00	0	0.00
GRAND TOTAL	\$180,764	3.82	\$315,042	5.00	\$315,042	5.00	\$315,042	5.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$180,764	3.82	\$315,042	5.00	\$315,042	5.00	\$315,042	5.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.010

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

1a. What strategic priority does this program address?

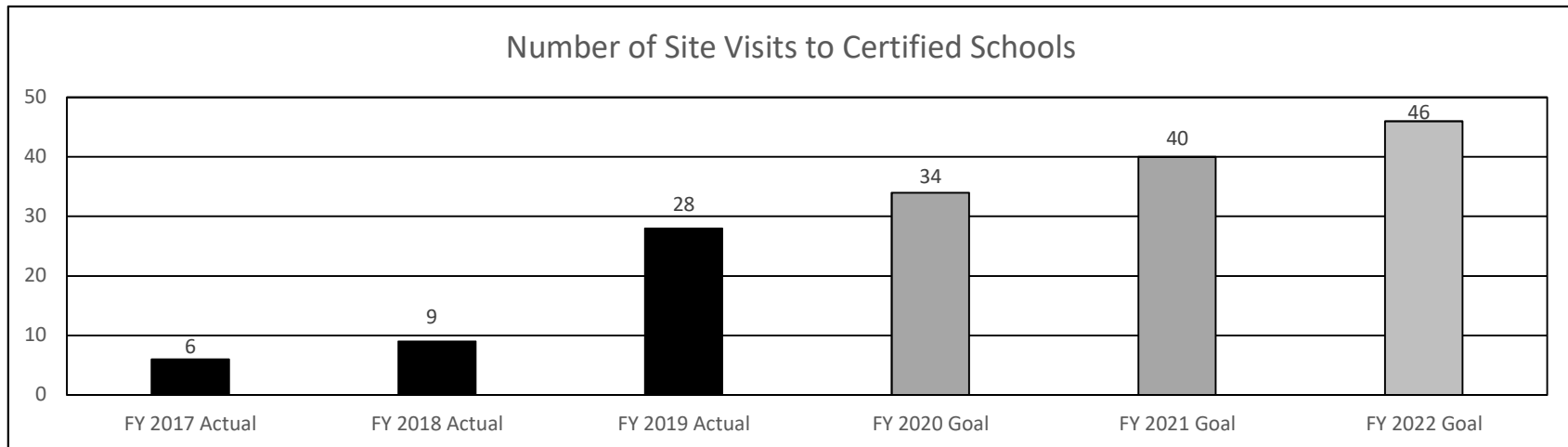
Coordination

1b. What does this program do?

This program is the mechanism by which the MDHEWD certifies and monitors postsecondary education institutions (that are not exempted by statute) that offer programs in, or recruit students from, Missouri. The program's intent is to ensure students receive training consistent with the published objectives of the course or program of study, adequate and reliable information is available to currently enrolled and prospective students, and that there are the financial and educational safeguards required by the authorizing statute.

The program supports the development of high-quality programs and attainment of postsecondary credentials by carefully evaluating new school applications and requests for new programs or revisions to current programming. Missouri will benefit from decreases in the time to review these applications as new schools, and therefore new educational choices, are created and new and revised programs are implemented to meet critical workforce needs.

2a. Provide an activity measure(s) for the program.



The base goal for this measure is 10 visits; the stretch goal is 46.

PROGRAM DESCRIPTION

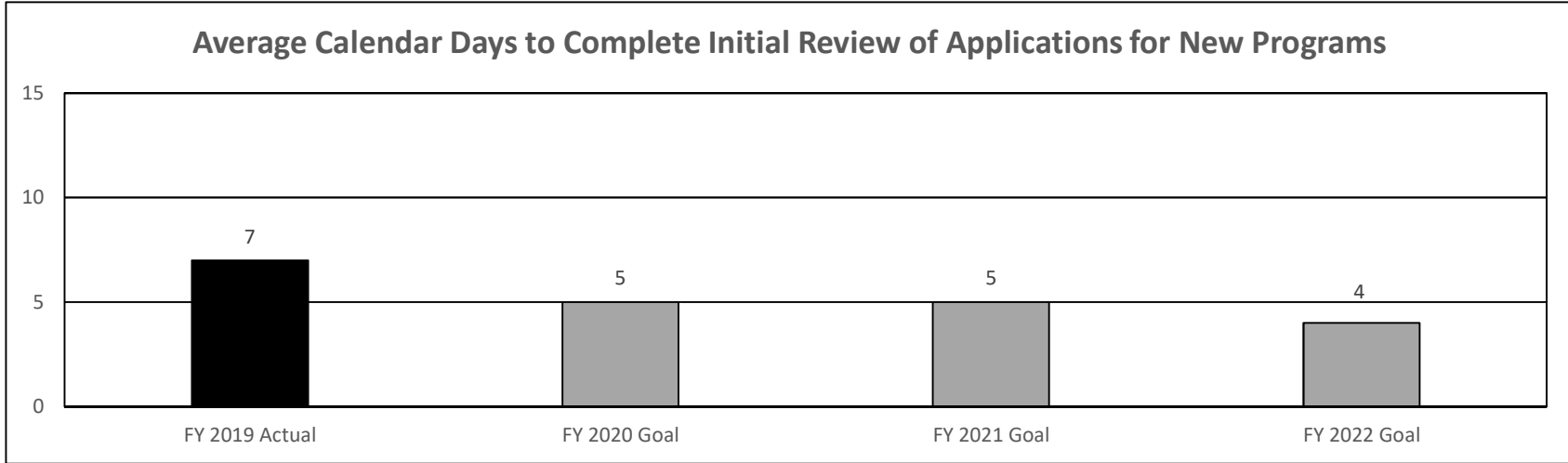
Department of Higher Education and Workforce Development

HB Section(s): 3.010

Program Name: Proprietary Schools Administration

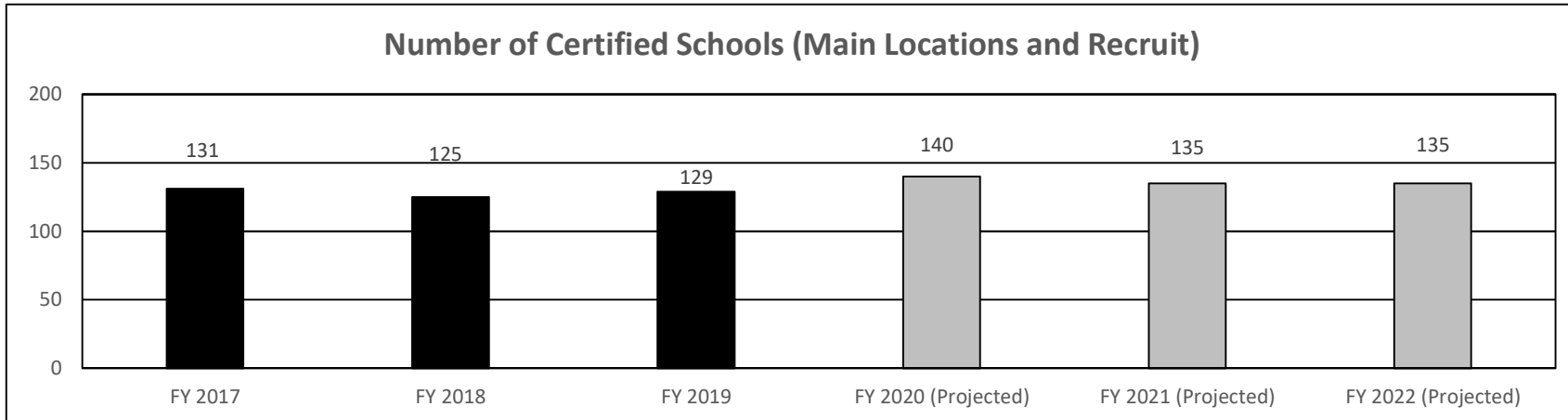
Program is found in the following core budget(s): Proprietary Schools Administration

2b. Provide a measure(s) of the program's quality.



The base goal for this measure is 7 days to complete an initial new program review; the stretch goal is 4 days.

2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

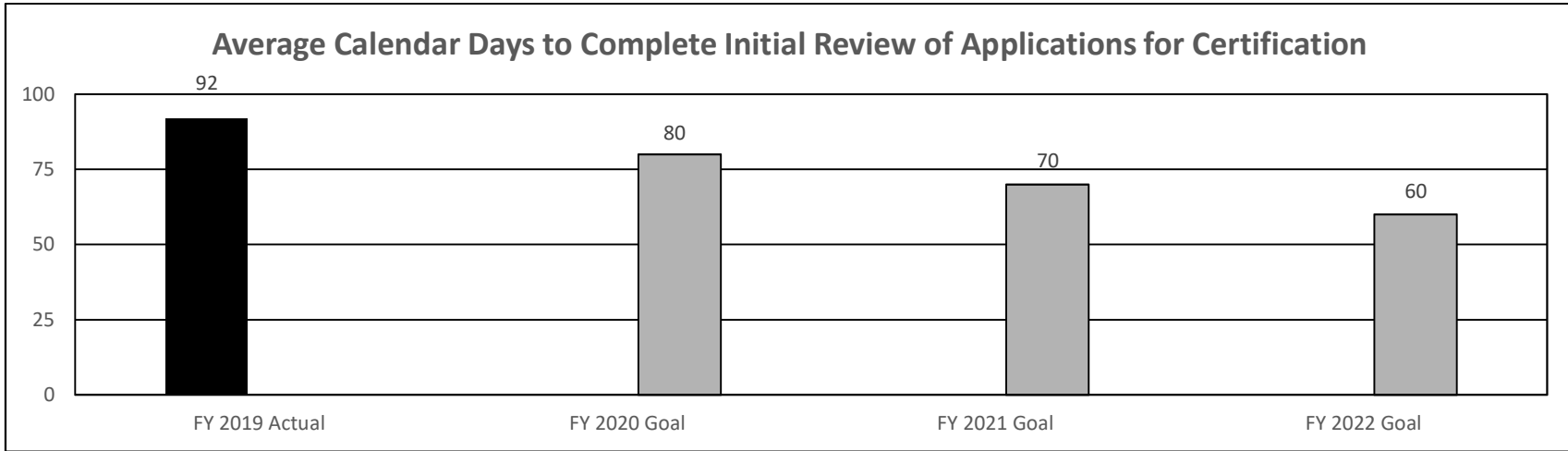
Department of Higher Education and Workforce Development

HB Section(s): 3.010

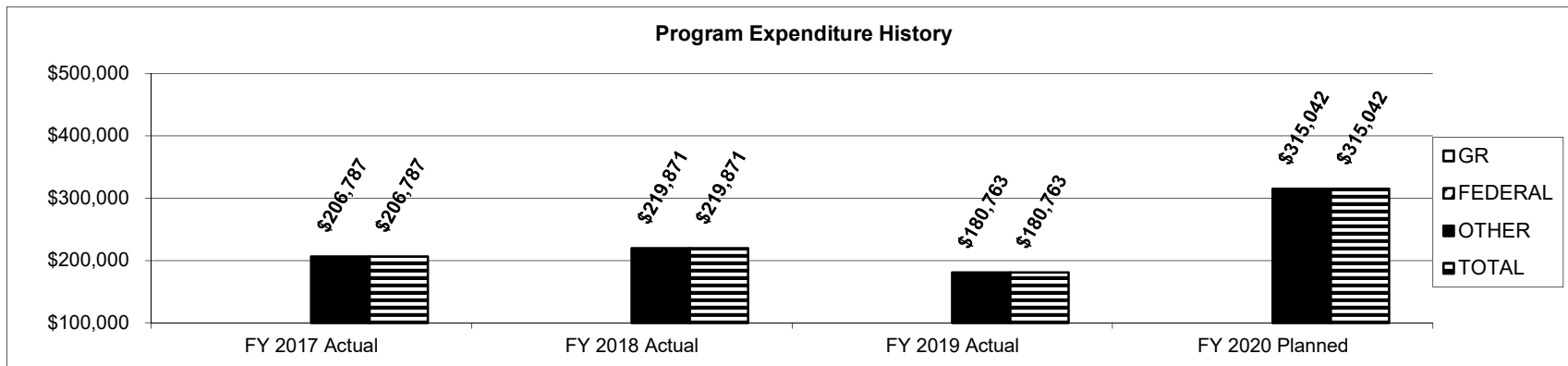
Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.010

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

4. What are the sources of the "Other " funds?

Proprietary School Certification Fund (0729)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Sections 173.600 - 173.619, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55535C</u>
Division of Proprietary Schools Administration		
Core - Proprietary School Bond	HB Section	<u>3.015</u>

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	400,000	400,000		PSD	0	0	400,000	400,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	400,000	400,000		Total	0	0	400,000	400,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Proprietary School Bond Fund (0760)

Other Funds:

2. CORE DESCRIPTION

MDHEWD holds a security deposit from each of the approximately 120 proprietary schools certified to operate pursuant to Sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation of student records if adequate provisions are not made by the school upon closure. The security deposit from each proprietary school ranges from a minimum of \$5,000 to a maximum of \$100,000 as required by statute. This appropriation is necessary to ensure the authority to access those monies for indemnification and record preservation purposes in cases of malfeasance by a proprietary school.

CORE DECISION ITEM

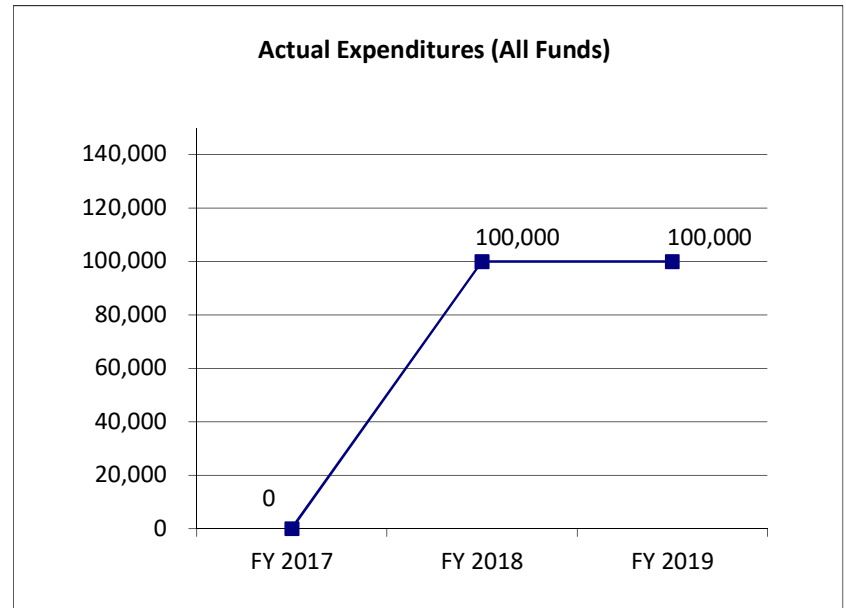
Department of Higher Education and Workforce Development	Budget Unit	<u>55535C</u>
Division of Proprietary Schools Administration		
Core - Proprietary School Bond	HB Section	<u>3.015</u>

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary School Bond

4. FINANCIAL HISTORY

	FY 2017	FY 2018	FY 2019	FY 2020
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	400,000	400,000	400,000	400,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	400,000	400,000	400,000	N/A
Actual Expenditures (All Funds)	0	100,000	100,000	N/A
Unexpended (All Funds)	400,000	300,000	300,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	400,000	300,000	300,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: All funds received from security deposits are paid to students in the form of tuition refunds. Unexpended amounts represent the difference between the budget authority and the actual amount of the security deposits accessed during the year.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PROPRIETARY SCHOOL BOND**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL BOND								
CORE								
PROGRAM-SPECIFIC								
PROPRIETARY SCHOOL BOND FUND	100,000	0.00	400,000	0.00	400,000	0.00	400,000	0.00
TOTAL - PD	100,000	0.00	400,000	0.00	400,000	0.00	400,000	0.00
TOTAL	100,000	0.00	400,000	0.00	400,000	0.00	400,000	0.00
GRAND TOTAL	\$100,000	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL BOND								
CORE								
REFUNDS	100,000	0.00	400,000	0.00	400,000	0.00	400,000	0.00
TOTAL - PD	100,000	0.00	400,000	0.00	400,000	0.00	400,000	0.00
GRAND TOTAL	\$100,000	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$100,000	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.015

Program Name: Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

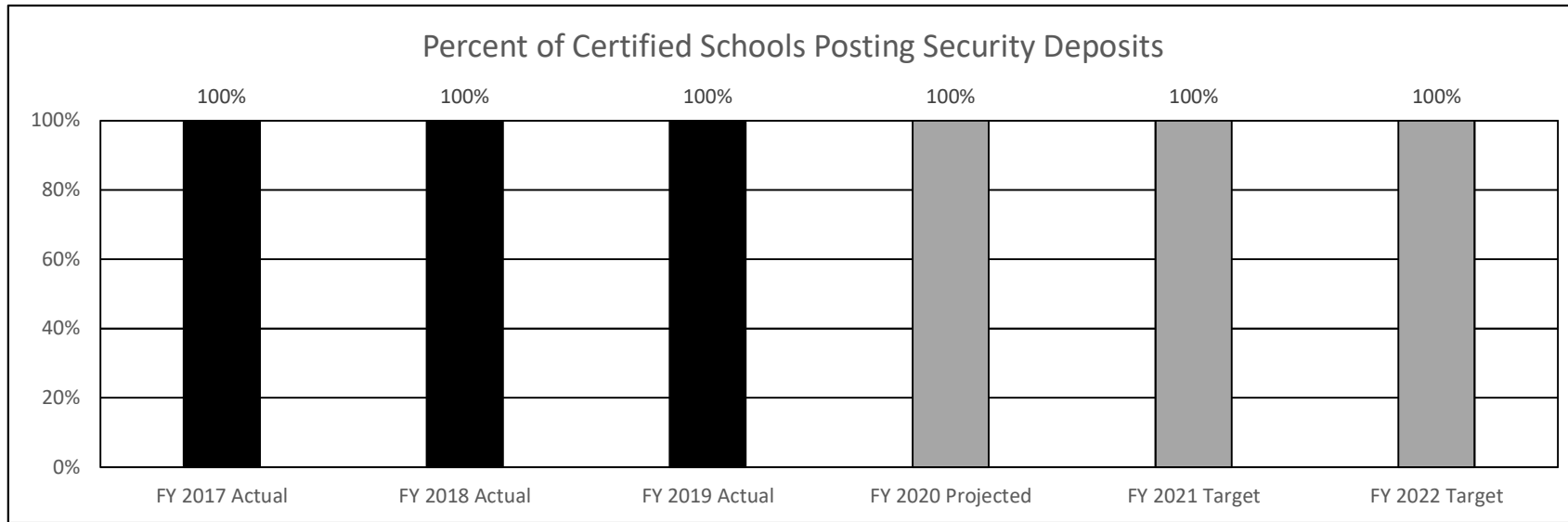
1a. What strategic priority does this program address?

Coordination

1b. What does this program do?

The department holds a security deposit from each school certified to operate pursuant to Sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with the preservation of student records if adequate provisions are not made by the school upon closure. The security deposit requirement is calculated as ten percent of the previous year's gross tuition with a minimum of \$5,000 and maximum of \$100,000.

2a. Provide an activity measure(s) for the program.



2b. Provide a measure(s) of the program's quality.

N/A

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.015

Program Name: Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

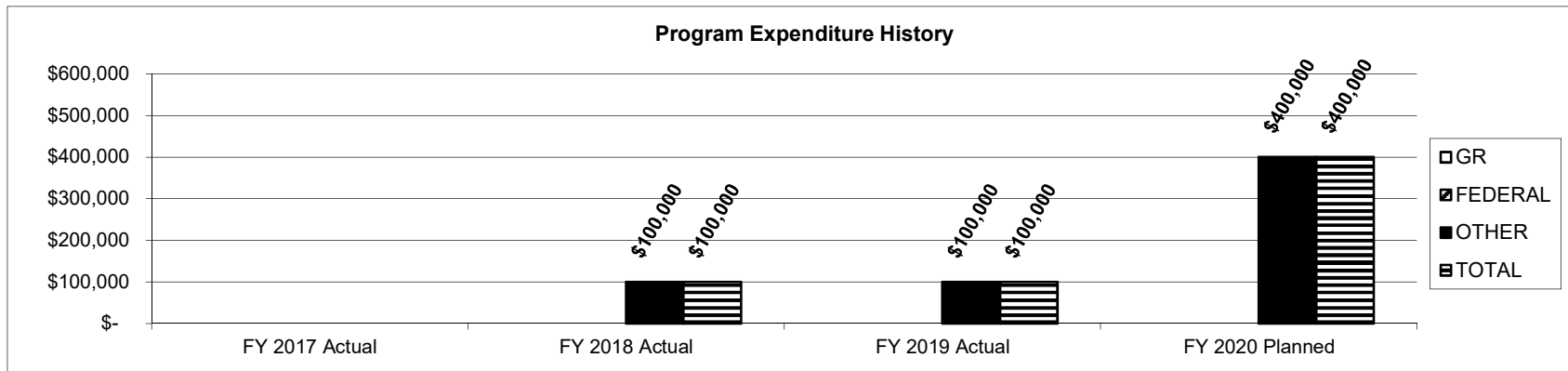
2c. Provide a measure(s) of the program's impact.

In FY 2019, 59 former students of Missouri College, which closed without providing options for students to complete their programs of study, received a total of \$100,000 in reimbursement from the security deposit posted by the school via the Proprietary School Bond Fund. Students paid out of pocket in excess of \$298,000 and were reimbursed \$100,000 (average of \$1,695), which is approximately a 34 percent reimbursement rate.

2d. Provide a measure(s) of the program's efficiency.

N/A

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Proprietary School Bond Fund (0760)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.612, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55550C
Division of Coordination Administration		
Core - Midwestern Higher Education Compact	HB Section	3.020

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	115,000	0	0	115,000		EE	115,000	0	0	115,000	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	115,000	0	0	115,000		Total	115,000	0	0	115,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This request of \$115,000 is for membership dues in the Midwestern Higher Education Compact (MHEC). Pursuant to Section 173.700, RSMo, Missouri is a member of MHEC, a multi-state compact which is charged with promoting interstate cooperation and resource sharing in higher education, accomplishing this through four core functions: cost saving programs, reduced tuition, interstate reciprocity for distance education, and policy research. Missouri participates in a student exchange program with other states allowing residents to participate in out-of-state instruction at no more than 150 percent of in-state tuition rates at public institutions. Private institutions offer a 10% reduction on their tuition rates. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC. The commission is also active in forming joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance.

CORE DECISION ITEM

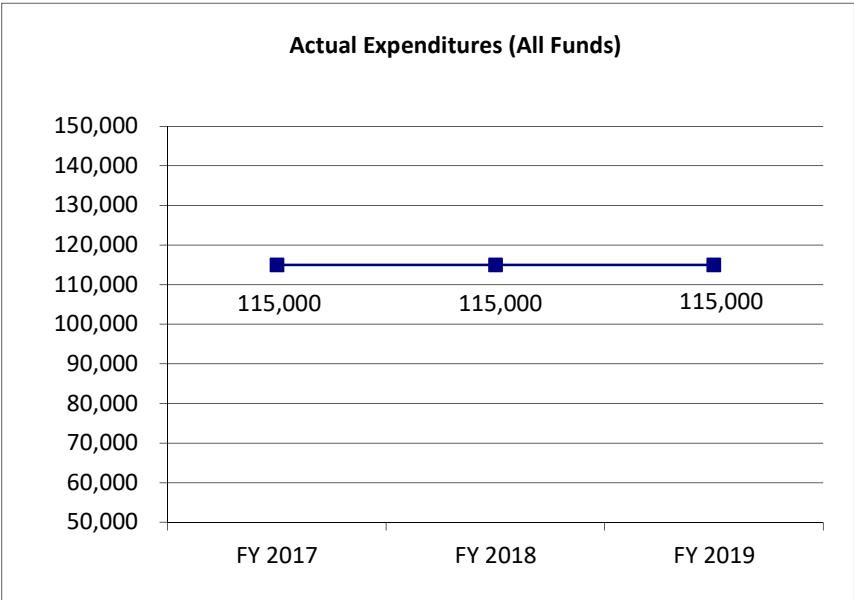
Department of Higher Education and Workforce Development	Budget Unit	<u>55550C</u>
Division of Coordination Administration		
Core - Midwestern Higher Education Compact	HB Section	<u>3.020</u>

3. PROGRAM LISTING (list programs included in this core funding)

Midwestern Higher Education Compact

4. FINANCIAL HISTORY

	<u>FY 2017</u> <u>Actual</u>	<u>FY 2018</u> <u>Actual</u>	<u>FY 2019</u> <u>Actual</u>	<u>FY 2020</u> <u>Current Yr.</u>
Appropriation (All Funds)	115,000	115,000	115,000	115,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	115,000	115,000	115,000	N/A
Actual Expenditures (All Funds)	115,000	115,000	115,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MIDWEST HIGHER ED. COMMISSION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MIDWEST HIGHER ED. COMMISSION								
CORE								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
TOTAL - EE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
TOTAL	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
GRAND TOTAL	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00

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im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MIDWEST HIGHER ED. COMMISSION								
CORE								
PROFESSIONAL DEVELOPMENT	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
TOTAL - EE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
GRAND TOTAL	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00
GENERAL REVENUE	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

1a. What strategic priority does this program address?

Affordability, Communication

1b. What does this program do?

This program pays Missouri's membership dues in the Midwestern Higher Education Compact (MHEC). The purpose of the compact is to provide greater higher education opportunities and services in the Midwestern region with the aim of furthering regional access to, research in, and choice of higher education for citizens residing in the states which are party to this compact. Membership allows Missouri to participate in the Midwest Student Exchange Program (MSEP), which allows residents to receive out-of-state instruction at no more than 150 percent of the in-state resident tuition rates at public institutions; private institutions offer a 10% reduction on their tuition rates. The membership offers joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance. Additionally, MHEC conducts research that is valuable to the state, and convenes member states to collectively address pressing issues in higher education. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

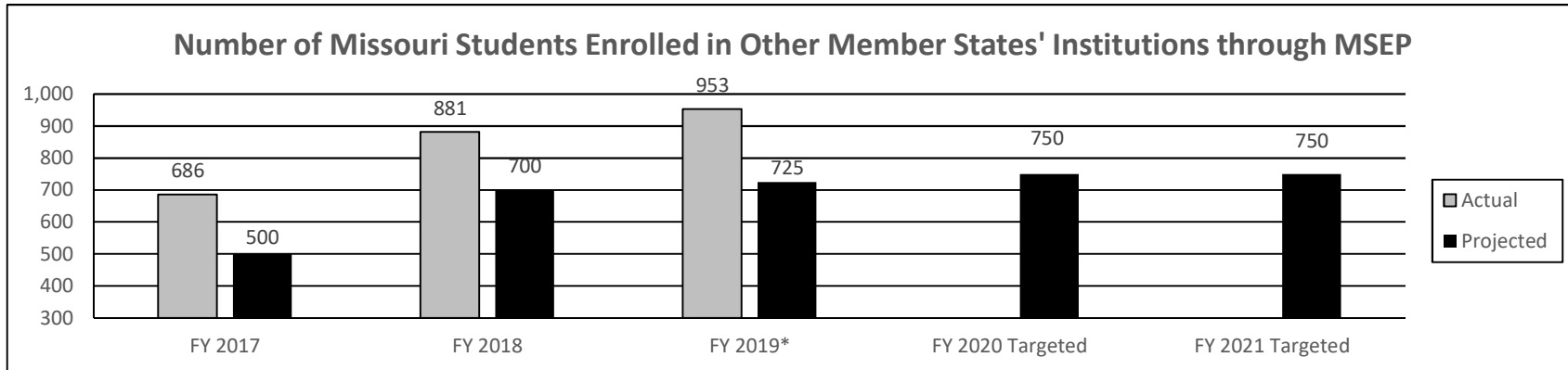
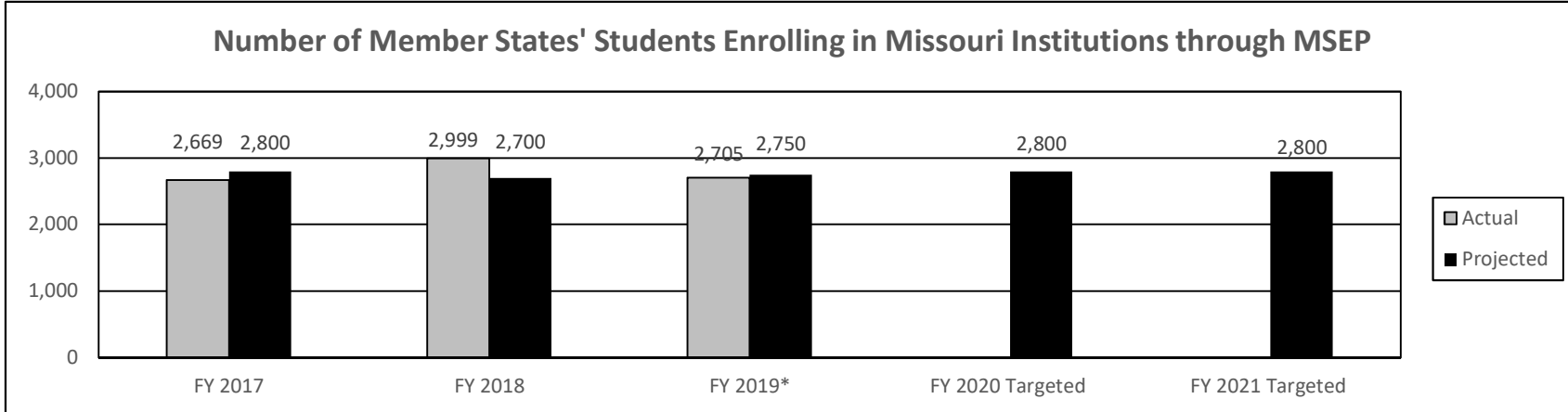
HB Section(s): 3.020

Program Name: **Midwestern Higher Education Compact**

Program is found in the following core budget(s): **Midwestern Higher Education Compact**

2a. Provide an activity measure(s) for the program.

MDHEWD does not have direct influence on the measures contained below, which are somewhat dependent on other state membership in the Midwestern Higher Education Compact. Thus, base and stretch targets are not applicable.



*FY 2019 Actual Data will be available after November 2019 when the Annual Report comes out

PROGRAM DESCRIPTION

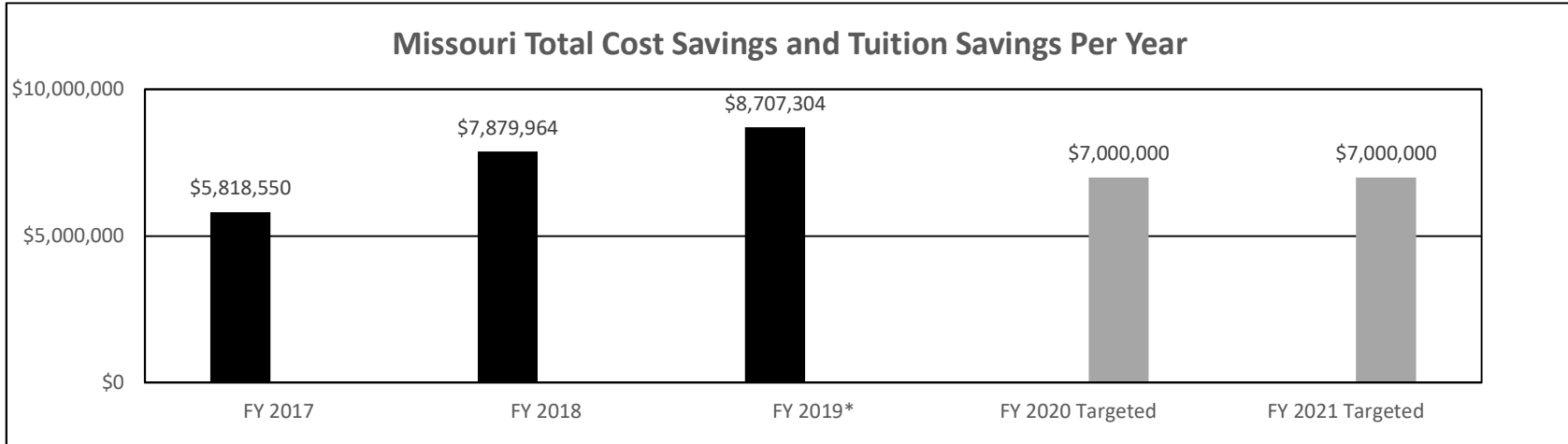
Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Midwestern Higher Education Compact

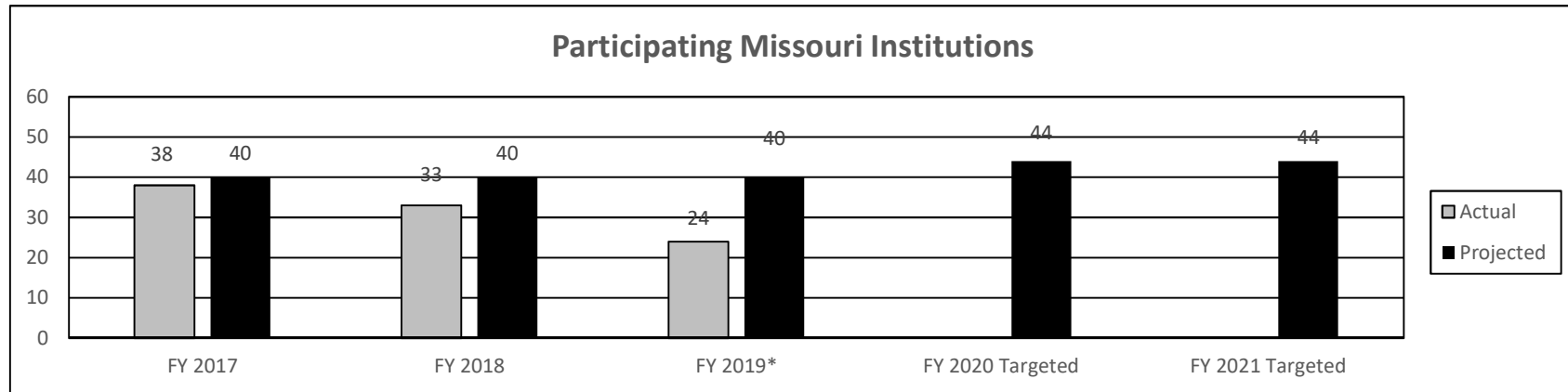
Program is found in the following core budget(s): Midwestern Higher Education Compact

2b. Provide a measure(s) of the program's quality.



*FY 2019 Actual Data will be available after November 2019 when the Annual Report comes out

2c. Provide a measure(s) of the program's impact.



*FY 2019 Actual Data will be available after November 2019 when the Annual Report comes out

PROGRAM DESCRIPTION

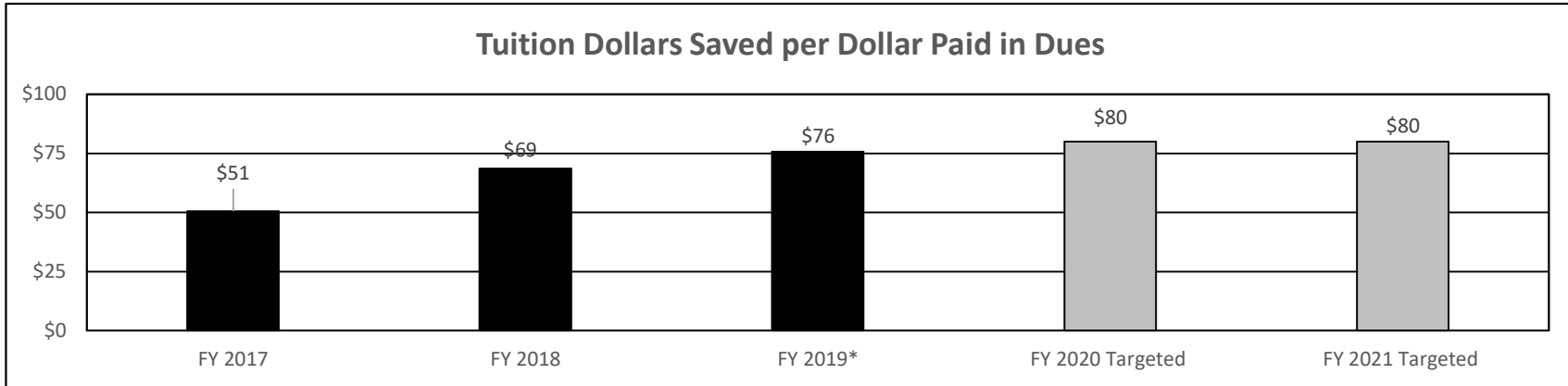
Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Midwestern Higher Education Compact

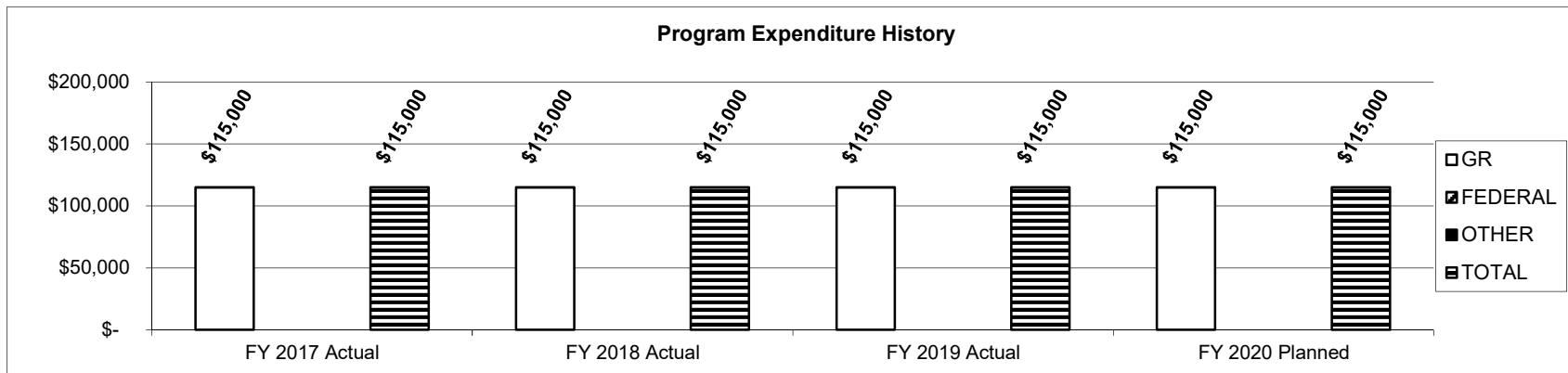
Program is found in the following core budget(s): Midwestern Higher Education Compact

2d. Provide a measure(s) of the program's efficiency.



*FY 2017-2018 Data will be available after November 2019 when the Annual Report comes out

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.700, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55625C
Division of Coordination Administration		
Core - Federal Grants and Donations	HB Section	3.025

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	999,000	0	999,000		EE	0	999,000	0	999,000	
PSD	0	1,000	0	1,000		PSD	0	1,000	0	1,000	
Total	0	1,000,000	0	1,000,000		Total	0	1,000,000	0	1,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____

2. CORE DESCRIPTION

This core request for a federal funds appropriation of \$1,000,000 is the holding place for new federal grants as they become available to the department.

This appropriation supports the department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in postsecondary education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in postsecondary education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority, and working adult students.

CORE DECISION ITEM

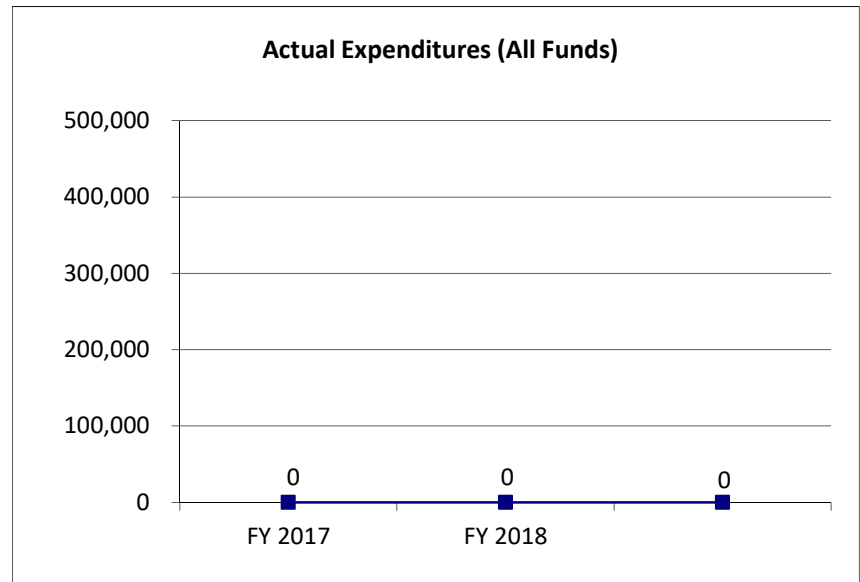
Department of Higher Education and Workforce Development	Budget Unit	<u>55625C</u>
Division of Coordination Administration		
Core - Federal Grants and Donations	HB Section	<u>3.025</u>

3. PROGRAM LISTING (list programs included in this core funding)

New Federal Grants and Donations

4. FINANCIAL HISTORY

	<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	1,000,000	1,000,000	1,000,000	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FEDERAL GRANTS & DONATIONS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL GRANTS & DONATIONS								
CORE								
EXPENSE & EQUIPMENT								
DEPT HIGHER EDUCATION	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00
PROGRAM-SPECIFIC								
DEPT HIGHER EDUCATION	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL GRANTS & DONATIONS								
CORE								
TRAVEL, IN-STATE	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TRAVEL, OUT-OF-STATE	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
FUEL & UTILITIES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
SUPPLIES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
COMMUNICATION SERV & SUPP	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL SERVICES	0	0.00	988,995	0.00	988,995	0.00	988,995	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
M&R SERVICES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OFFICE EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	1	0.00
BUILDING LEASE PAYMENTS	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	1	0.00
MISCELLANEOUS EXPENSES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.025

Program Name: New Federal Grants and Donation

Program is found in the following core budget(s): New Federal Grants and Donations

1a. What strategic priority does this program address?

Coordination

1b. What does this program do?

This program provides a holding place for new federal grants as they become available to the department.

This appropriation supports the department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.

2a. Provide an activity measure(s) for the program.

This would be established in accordance with the grant received

2b. Provide a measure(s) of the program's quality.

This would be established in accordance with the grant received

2c. Provide a measure(s) of the program's impact.

This would be established in accordance with the grant received

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.025

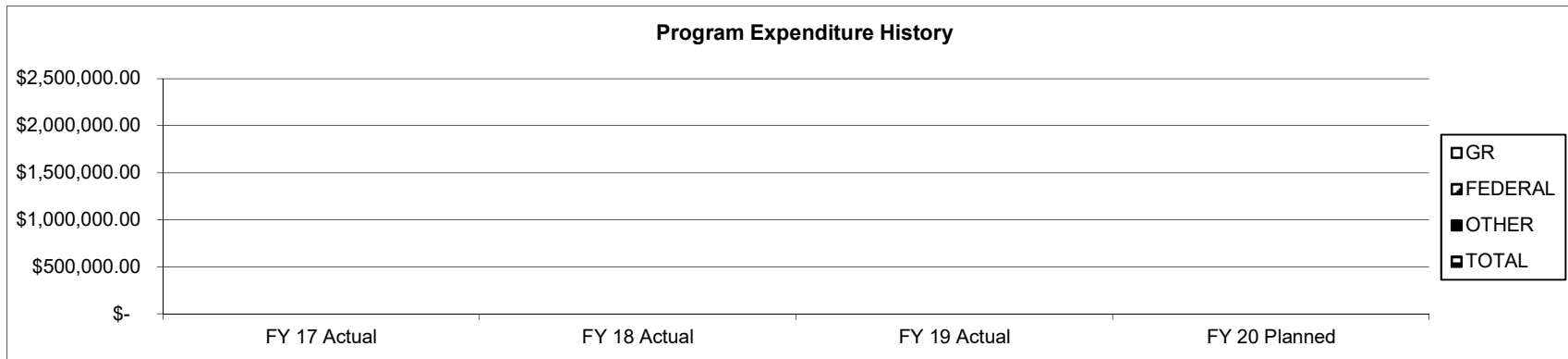
Program Name: New Federal Grants and Donation

Program is found in the following core budget(s): New Federal Grants and Donations

2d. Provide a measure(s) of the program's efficiency.

This would be established in accordance with the grant received

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

This would be established in accordance with the grant received

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174, and 178, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55630C</u>
Division of Coordination Administration		
Core - Other Grants/Donations	HB Section	<u>3.030</u>

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	1,000,000	1,000,000		PSD	0	0	1,000,000	1,000,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	1,000,000	1,000,000		Total	0	0	1,000,000	1,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Est. Fringe	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: Institution Gift Trust Fund (0925)

Other Funds:

2. CORE DESCRIPTION

This appropriation provides MDHEWD with spending authority for receiving and expending donations and non-federal funds, provided that the General Assembly shall be notified of the source of any new funds and the purpose for which they shall be expended, in writing, prior to the expenditure of said funds and further provided that no funds shall be used to implement or support the Common Core Standards. For example in FY19, a grant was received from the Lumina Foundation to help the organization develop a new department vision through employee engagement efforts. A new vision was needed because of department restructuring.

CORE DECISION ITEM

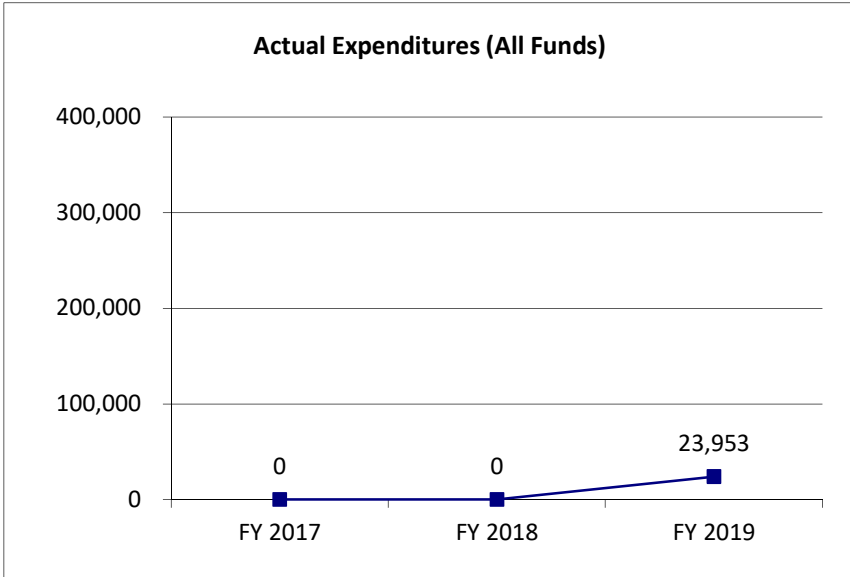
Department of Higher Education and Workforce Development	Budget Unit	<u>55630C</u>
Division of Coordination Administration		
Core - Other Grants/Donations	HB Section	<u>3.030</u>

3. PROGRAM LISTING (list programs included in this core funding)

Other Grants and Donations

4. FINANCIAL HISTORY

	<u>FY 2017</u> <u>Actual</u>	<u>FY 2018</u> <u>Actual</u>	<u>FY 2019</u> <u>Actual</u>	<u>FY 2020</u> <u>Current Yr.</u>
Appropriation (All Funds)	0	0	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	0	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	23,953	N/A
Unexpended (All Funds)	0	0	976,047	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	976,047	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
OTHER GRANTS & DONATIONS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OTHER GRANTS & DONATIONS								
CORE								
EXPENSE & EQUIPMENT								
INSTITUTION GIFT TRUST	23,953	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	23,953	0.00	0	0.00	0	0.00	0	0.00
PROGRAM-SPECIFIC								
INSTITUTION GIFT TRUST	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - PD	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL	23,953	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$23,953	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OTHER GRANTS & DONATIONS								
CORE								
PROFESSIONAL SERVICES	23,953	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	23,953	0.00	0	0.00	0	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - PD	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$23,953	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$23,953	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.030

Program Name: Other Grants and Donations

Program is found in the following core budget(s): Other Grants and Donations

1a. What strategic priority does this program address?

Coordination

1b. What does this program do?

This is a placeholder for grants for which the department might apply during the fiscal year. The precise focus of the program is dependent on the grantor's RFP. The department would only apply for grants that further its ability to meet its statutory obligations and improve higher education in Missouri. For example in FY19, a small grant was received from the Lumina Foundation to help the organization develop a new department vision through employee engagement efforts. A new vision was needed because of department restructuring.

2a. Provide an activity measure(s) for the program.

(This would be established in accordance with the grant received)

2b. Provide a measure(s) of the program's quality.

(This would be established in accordance with the grant received)

2c. Provide a measure(s) of the program's impact.

(This would be established in accordance with the grant received)

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.030

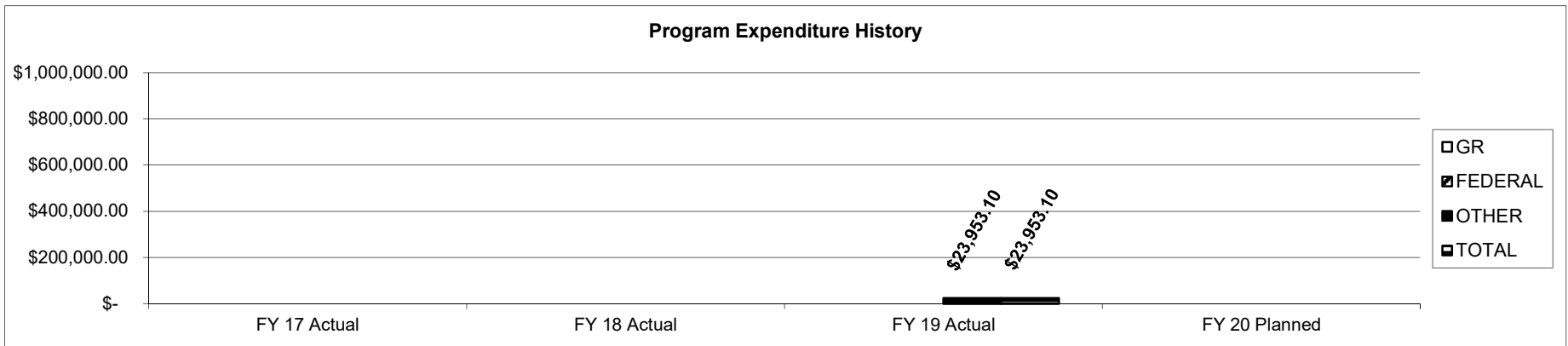
Program Name: Other Grants and Donations

Program is found in the following core budget(s): Other Grants and Donations

2d. Provide a measure(s) of the program's efficiency.

(This would be established in accordance with the grant received)

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Institution Gift Trust Fund (0925)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

N/A - Capitalize

6. Are there federal matching requirements? If yes, please explain.

N/A - Capitalize

7. Is this a federally mandated program? If yes, please explain.

N/A - Capitalize

CORE DECISION ITEM

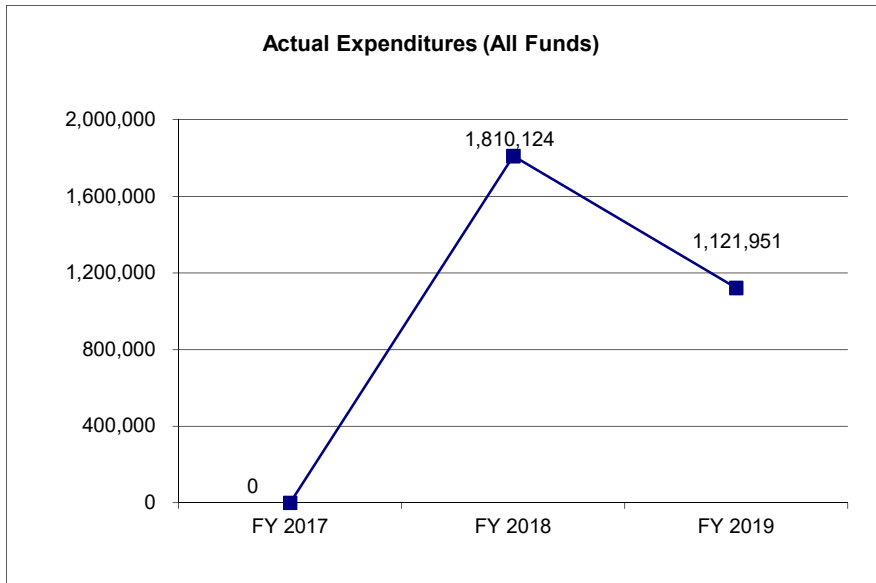
Department of Higher Education and Workforce Development	Budget Unit	<u>55551C</u>
Division of Higher Education Administration		
Core - Legal Expense Fund Transfer	HB Section	<u>3.130</u>

3. PROGRAM LISTING (list programs included in this core funding)

N/A

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	0	1	1	1
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	1	1	1
Actual Expenditures (All Funds)	0	1,810,124	1,121,951	N/A
Unexpended (All Funds)	0	(1,810,123)	(1,121,950)	0
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
DHEWD LEGAL EXPENSE FUND TRF**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	
DEPARTMENT CORE REQUEST	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	
GOVERNOR'S RECOMMENDED CORE	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD LEGAL EXPENSE FUND TRF								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	1,121,951	0.00	1	0.00	1	0.00	1	0.00
TOTAL - TRF	1,121,951	0.00	1	0.00	1	0.00	1	0.00
TOTAL	1,121,951	0.00	1	0.00	1	0.00	1	0.00
GRAND TOTAL	\$1,121,951	0.00	\$1	0.00	\$1	0.00	\$1	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD LEGAL EXPENSE FUND TRF								
CORE								
TRANSFERS OUT	1,121,951	0.00	1	0.00	1	0.00	1	0.00
TOTAL - TRF	1,121,951	0.00	1	0.00	1	0.00	1	0.00
GRAND TOTAL	\$1,121,951	0.00	\$1	0.00	\$1	0.00	\$1	0.00
GENERAL REVENUE	\$1,121,951	0.00	\$1	0.00	\$1	0.00	\$1	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

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Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2018 - 2019
As of July 31, 2019

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
1862 Land-Grant Universities										
Missouri University of Science and Technology	0	\$0.00	1,723	\$2,918,482.00	1,341	\$3,664,500.00	1	\$1,708.80	2,691	\$6,584,690.80
University of Missouri - Columbia	0	\$0.00	4,195	\$7,423,302.00	2,035	\$5,811,445.00	4	\$13,670.40	5,763	\$13,248,417.40
University of Missouri - Kansas City	0	\$0.00	1,565	\$2,757,355.00	408	\$1,176,000.00	2	\$5,054.04	1,890	\$3,938,409.04
University of Missouri - Saint Louis	0	\$0.00	1,796	\$3,010,968.00	112	\$304,500.00	26	\$74,332.80	1,900	\$3,389,800.80
Sector Subtotal:	0	\$0.00	9,279	\$16,110,107.00	3,896	\$10,956,445.00	33	\$94,766.04	12,244	\$27,161,318.04
1890 Land-Grant University										
Lincoln University	0	\$0.00	399	\$711,120.00	6	\$15,000.00	0	\$0.00	404	\$726,120.00
Sector Subtotal:	0	\$0.00	399	\$711,120.00	6	\$15,000.00	0	\$0.00	404	\$726,120.00
Comprehensive Universities										
Missouri State University	0	\$0.00	4,861	\$8,248,158.00	564	\$1,596,000.00	8	\$28,812.03	5,257	\$9,872,970.03
Missouri State University - West Plains	241	\$732,364.79	232	\$161,297.99	3	\$6,000.00	0	\$0.00	458	\$899,662.78
Northwest Missouri State University	0	\$0.00	1,358	\$2,422,667.00	80	\$232,500.00	0	\$0.00	1,402	\$2,655,167.00
Southeast Missouri State University	0	\$0.00	2,185	\$3,745,415.50	135	\$391,500.00	1	\$2,225.25	2,277	\$4,139,140.75

Missouri Department of Higher Education
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Payment Table 2018 - 2019
As of July 31, 2019

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
University of Central Missouri	0	\$0.00	1,680	\$2,814,158.50	122	\$337,500.00	2	\$7,054.50	1,771	\$3,158,713.00
Sector Subtotal:	241	\$732,364.79	10,316	\$17,391,696.99	904	\$2,563,500.00	11	\$38,091.78	11,165	\$20,725,653.56
Independent Institution for Art & Music										
Kansas City Art Institute	0	\$0.00	136	\$249,105.00	14	\$42,000.00	0	\$0.00	144	\$291,105.00
Sector Subtotal:	0	\$0.00	136	\$249,105.00	14	\$42,000.00	0	\$0.00	144	\$291,105.00
Independent Two-Year Colleges										
Cottey College	0	\$0.00	40	\$75,645.00	1	\$3,000.00	0	\$0.00	40	\$78,645.00
Wentworth Military Academy and College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	40	\$75,645.00	1	\$3,000.00	0	\$0.00	40	\$78,645.00
Independent Universities										
Saint Louis University	0	\$0.00	723	\$1,312,122.00	486	\$1,420,500.00	0	\$0.00	1,097	\$2,732,622.00

Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2018 - 2019
As of July 31, 2019

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Washington University in St. Louis	0	\$0.00	222	\$420,495.00	468	\$1,369,500.00	21	\$46,137.60	596	\$1,836,132.60
Sector Subtotal:	0	\$0.00	945	\$1,732,617.00	954	\$2,790,000.00	21	\$46,137.60	1,693	\$4,568,754.60
Other Independent Four-Year Institutions										
Avila University	0	\$0.00	281	\$491,665.00	5	\$9,000.00	0	\$0.00	284	\$500,665.00
Central Methodist University	0	\$0.00	957	\$1,589,992.00	19	\$57,000.00	4	\$13,376.40	970	\$1,660,368.40
College of the Ozarks	0	\$0.00	675	\$1,138,235.00	38	\$109,500.00	0	\$0.00	705	\$1,247,735.00
Columbia College	0	\$0.00	951	\$1,460,885.00	23	\$66,000.00	0	\$0.00	963	\$1,526,885.00
Culver-Stockton College	0	\$0.00	240	\$420,916.00	5	\$15,000.00	0	\$0.00	243	\$435,916.00
Drury University	0	\$0.00	790	\$1,372,965.00	112	\$327,000.00	0	\$0.00	867	\$1,699,965.00
Fontbonne University	0	\$0.00	259	\$463,515.00	10	\$27,000.00	0	\$0.00	266	\$490,515.00
Hannibal-LaGrange University	0	\$0.00	178	\$309,290.00	2	\$4,500.00	0	\$0.00	180	\$313,790.00
Lindenwood University	0	\$0.00	1,117	\$1,861,549.00	61	\$171,000.00	0	\$0.00	1,163	\$2,032,549.00
Maryville University of Saint Louis	0	\$0.00	549	\$1,005,720.00	65	\$187,500.00	14	\$27,340.80	614	\$1,220,560.80

Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2018 - 2019
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	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Missouri Baptist University	0	\$0.00	411	\$718,925.00	18	\$51,000.00	1	\$1,708.80	421	\$771,633.80
Missouri Valley College	0	\$0.00	246	\$438,690.00	3	\$9,000.00	0	\$0.00	247	\$447,690.00
Park University	0	\$0.00	471	\$805,775.00	24	\$70,500.00	0	\$0.00	488	\$876,275.00
Rockhurst University	0	\$0.00	271	\$488,095.00	91	\$264,000.00	0	\$0.00	350	\$752,095.00
Southwest Baptist University	0	\$0.00	639	\$1,112,110.00	58	\$162,000.00	0	\$0.00	675	\$1,274,110.00
Stephens College	0	\$0.00	163	\$283,565.00	6	\$14,300.00	0	\$0.00	164	\$297,865.00
Webster University	0	\$0.00	618	\$1,102,745.00	72	\$207,000.00	6	\$14,524.80	668	\$1,324,269.80
Westminster College	0	\$0.00	233	\$412,690.00	23	\$67,500.00	0	\$0.00	242	\$480,190.00
William Jewell College	0	\$0.00	163	\$291,042.50	59	\$173,719.00	0	\$0.00	213	\$464,761.50
William Woods University	0	\$0.00	136	\$237,295.00	25	\$72,000.00	0	\$0.00	152	\$309,295.00
Sector Subtotal:	0	\$0.00	9,348	\$16,005,664.50	719	\$2,064,519.00	25	\$56,950.80	9,875	\$18,127,134.30
Professional/Technical Institutions										
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Bolivar Technical College	0	\$0.00	59	\$77,355.00	0	\$0.00	15	\$31,734.00	66	\$109,089.00
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2018 - 2019
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	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	19	\$42,032.00	30	\$23,260.00	0	\$0.00	2	\$4,099.86	49	\$69,391.86
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	1	\$2,160.10	34	\$15,690.00	0	\$0.00	0	\$0.00	34	\$17,850.10
Cass Career Center	1	\$6,252.00	7	\$5,530.00	0	\$0.00	0	\$0.00	8	\$11,782.00
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	5	\$25,926.00	7	\$2,650.00	0	\$0.00	0	\$0.00	11	\$28,576.00
Columbia Area Career Center	7	\$24,733.99	3	\$2,350.00	0	\$0.00	0	\$0.00	10	\$27,083.99
Cox College	0	\$0.00	117	\$167,300.00	0	\$0.00	0	\$0.00	117	\$167,300.00
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	1	\$7,650.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$7,650.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Four Rivers Career Center	5	\$29,742.64	5	\$3,920.00	0	\$0.00	0	\$0.00	9	\$33,662.64

Missouri Department of Higher Education
Student Financial Assistance Program(s)
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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Franklin Technology Center	5	\$20,916.20	16	\$13,460.00	0	\$0.00	0	\$0.00	21	\$34,376.20
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Goldfarb School of Nursing at Barnes Jewish College	0	\$0.00	98	\$153,040.00	2	\$6,000.00	0	\$0.00	100	\$159,040.00
Grand River Technical School	21	\$63,161.22	19	\$12,914.48	0	\$0.00	0	\$0.00	38	\$76,075.70
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hillyard Technical Center	23	\$101,268.60	18	\$15,340.00	0	\$0.00	0	\$0.00	41	\$116,608.60
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	6	\$38,242.00	12	\$10,340.00	0	\$0.00	0	\$0.00	17	\$48,582.00
Lake Career & Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lex La-Ray Technical Center	11	\$79,015.40	9	\$6,430.00	0	\$0.00	0	\$0.00	20	\$85,445.40
Logan University	0	\$0.00	13	\$19,960.00	1	\$3,000.00	0	\$0.00	14	\$22,960.00
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2018 - 2019
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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	3	\$7,745.00	9	\$8,460.00	0	\$0.00	0	\$0.00	10	\$16,205.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	1	\$2,125.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$2,125.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	1	\$2,415.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$2,415.00
Northwest Technical School	5	\$10,000.00	0	\$0.00	0	\$0.00	0	\$0.00	5	\$10,000.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Perryville Area Car & Tech Center	2	\$4,719.60	0	\$0.00	0	\$0.00	0	\$0.00	2	\$4,719.60
Pike-Lincoln Technical Center	2	\$7,469.62	9	\$7,520.00	0	\$0.00	0	\$0.00	9	\$14,989.62
Poplar Bluff Technical Career Center	1	\$5,612.00	5	\$3,760.00	0	\$0.00	0	\$0.00	6	\$9,372.00
Ranken Technical College	115	\$489,667.00	235	\$341,328.00	1	\$1,500.00	0	\$0.00	336	\$832,495.00
Research College of Nursing	0	\$0.00	11	\$20,150.00	2	\$6,000.00	0	\$0.00	12	\$26,150.00
Rolla Technical Institute/Center	30	\$107,180.84	19	\$16,280.00	0	\$0.00	0	\$0.00	49	\$123,460.84

Missouri Department of Higher Education
Student Financial Assistance Program(s)
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Saint Luke's College of Health Sciences	0	\$0.00	79	\$116,560.00	1	\$3,000.00	0	\$0.00	80	\$119,560.00
Saline County Career Center	3	\$6,214.00	13	\$10,340.00	0	\$0.00	0	\$0.00	15	\$16,554.00
Sikeston Career & Technology Center	1	\$2,940.00	19	\$8,930.00	0	\$0.00	0	\$0.00	19	\$11,870.00
South Central Career Center	15	\$45,611.70	31	\$14,472.00	0	\$0.00	0	\$0.00	43	\$60,083.70
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri Hospital College of Nursing and Health Sciences	0	\$0.00	21	\$32,460.00	0	\$0.00	15	\$40,156.80	35	\$72,616.80
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis College of Pharmacy	0	\$0.00	85	\$155,560.00	21	\$63,000.00	0	\$0.00	101	\$218,560.00
Texas County Technical College	0	\$0.00	28	\$41,950.00	0	\$0.00	16	\$34,258.80	38	\$76,208.80
Unitec Career Center	2	\$2,400.00	0	\$0.00	0	\$0.00	0	\$0.00	2	\$2,400.00
Warrensburg Area Career Center	4	\$30,115.00	6	\$5,640.00	0	\$0.00	0	\$0.00	10	\$35,755.00
Waynesville Career Center	5	\$19,253.22	3	\$1,710.00	0	\$0.00	0	\$0.00	8	\$20,963.22
Sector Subtotal:	295	\$1,184,568.13	1,020	\$1,314,659.48	28	\$82,500.00	48	\$110,249.46	1,338	\$2,691,977.07
Public Four-Year Universities										
Harris-Stowe State University	0	\$0.00	395	\$696,785.00	0	\$0.00	3	\$4,944.00	398	\$701,729.00

Missouri Department of Higher Education
Student Financial Assistance Program(s)
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	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Missouri Southern State University	0	\$0.00	1,444	\$2,492,270.00	44	\$127,500.00	7	\$17,806.02	1,476	\$2,637,576.02
Missouri Western State University	0	\$0.00	1,392	\$2,395,575.00	38	\$106,500.00	0	\$0.00	1,415	\$2,502,075.00
Sector Subtotal:	0	\$0.00	3,231	\$5,584,630.00	82	\$234,000.00	10	\$22,750.02	3,289	\$5,841,380.02
Public Two-Year Colleges										
Crowder College	610	\$1,770,838.00	428	\$302,821.00	3	\$6,000.00	0	\$0.00	998	\$2,079,659.00
East Central College	516	\$1,242,381.75	296	\$187,536.00	12	\$30,000.00	54	\$46,410.00	839	\$1,506,327.75
Jefferson College	681	\$1,794,386.69	477	\$283,830.00	5	\$15,000.00	0	\$0.00	1,126	\$2,093,216.69
Metropolitan Community College	2,175	\$5,789,467.60	1,280	\$792,662.00	49	\$112,500.00	0	\$0.00	3,388	\$6,694,629.60
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Maple Woods	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Mineral Area College	361	\$1,036,427.00	413	\$280,769.00	0	\$0.00	0	\$0.00	743	\$1,317,196.00
Moberly Area Community College	934	\$3,036,346.53	599	\$398,506.00	3	\$6,000.00	0	\$0.00	1,461	\$3,440,852.53
North Central Missouri College	378	\$1,222,737.50	214	\$142,885.00	1	\$1,500.00	0	\$0.00	544	\$1,367,122.50
Ozarks Technical Community College	2,394	\$6,736,460.45	1,652	\$1,093,033.00	12	\$30,000.00	1	\$648.00	3,881	\$7,860,141.45
St. Charles Community College	1,337	\$3,253,627.00	521	\$320,811.00	31	\$70,500.00	0	\$0.00	1,827	\$3,644,938.00

Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2018 - 2019
As of July 31, 2019

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
St. Louis Community College - Florissant Valley	1,155	\$2,746,893.81	877	\$603,420.00	27	\$61,500.00	0	\$0.00	2,039	\$3,411,813.81
St. Louis Community College - Forest Park	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Meramec	0	\$0.00	0	\$0.00	1	\$3,000.00	0	\$0.00	1	\$3,000.00
St. Louis Community College - Wildwood	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
State Fair Community College	872	\$2,808,946.44	476	\$314,048.00	3	\$7,500.00	0	\$0.00	1,274	\$3,130,494.44
Three Rivers College	359	\$997,864.50	499	\$345,220.00	4	\$12,000.00	0	\$0.00	831	\$1,355,084.50
Sector Subtotal:	11,772	\$32,436,377.27	7,732	\$5,065,541.00	151	\$355,500.00	55	\$47,058.00	18,952	\$37,904,476.27
Public Two-Year Technical College										
State Technical College of Missouri	781	\$4,603,559.22	242	\$332,882.00	3	\$7,500.00	0	\$0.00	921	\$4,943,941.22
Sector Subtotal:	781	\$4,603,559.22	242	\$332,882.00	3	\$7,500.00	0	\$0.00	921	\$4,943,941.22
Statewide Liberal Arts University										
Truman State University	0	\$0.00	1,310	\$2,332,910.00	742	\$2,140,266.00	0	\$0.00	1,858	\$4,473,176.00
Sector Subtotal:	0	\$0.00	1,310	\$2,332,910.00	742	\$2,140,266.00	0	\$0.00	1,858	\$4,473,176.00

Missouri Department of Higher Education
Student Financial Assistance Program(s)
Payment Table 2018 - 2019
As of July 31, 2019

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Virtual Institution										
Western Governors University - Missouri	0	\$0.00	619	\$1,003,132.00	0	\$0.00	0	\$0.00	619	\$1,003,132.00
Sector Subtotal:	0	\$0.00	619	\$1,003,132.00	0	\$0.00	0	\$0.00	619	\$1,003,132.00
Program Total²:	13,089	\$38,956,869.41	44,617	\$67,909,709.97	7,500	\$21,254,230.00	203	\$416,003.70	62,542	\$128,536,813.08
Unduplicated Student Count by Program³:	13,039		44,208		7,470		203			
									Total Unduplicated Student Count⁴:	61,785

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55645C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Academic Scholarship Program (Bright Flight)	HB Section	3.040

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	0	0	0	PSD	0	0	0	0	
TRF	18,176,666	0	2,000,000	20,176,666		TRF	18,176,666	0	2,000,000	20,176,666	
Total	18,176,666	0	2,000,000	20,176,666		Total	18,176,666	0	2,000,000	20,176,666	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Institution Gift Trust Fund (0925) \$2 million

Other Funds:

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer of \$20,176,666 to the Academic Scholarship Program Fund.

CORE DECISION ITEM

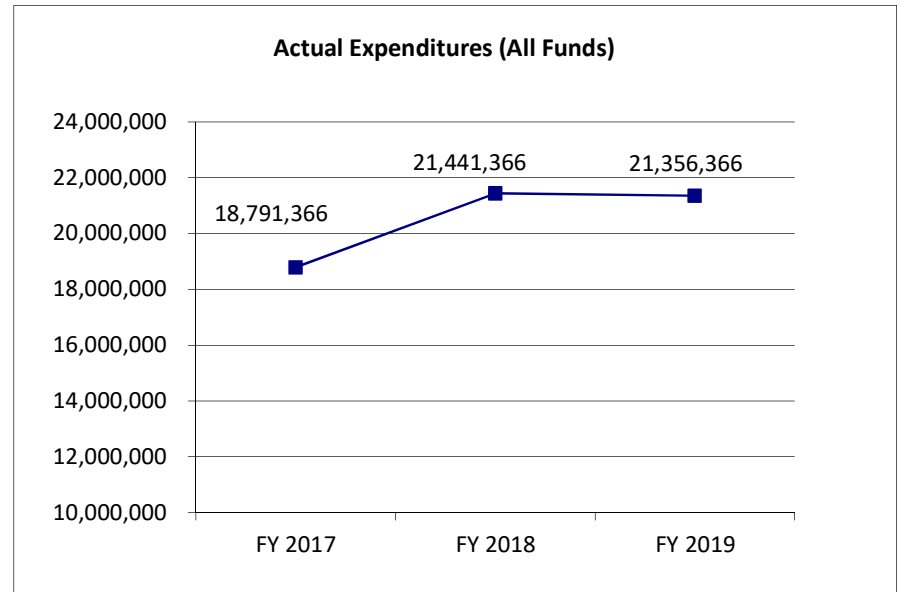
Department of Higher Education and Workforce Development	Budget Unit	<u>55645C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Academic Scholarship Program (Bright Flight)	HB Section	<u>3.040</u>

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	19,191,366	22,176,666	23,176,666	23,676,666
Less Reverted (All Funds)	0	(485,300)	(320,300)	(545,300)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	19,191,366	21,691,366	22,856,366	N/A
Actual Expenditures (All Funds)	18,791,366	21,441,366	21,356,366	N/A
Unexpended (All Funds)	400,000	250,000	1,500,000	N/A
	(1)			
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	400,000	250,000	1,500,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) FY 2017 includes a supplemental appropriation of \$1,014,700.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACADEMIC SCHLSHP PRGM-TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	18,176,666	0	5,500,000	23,676,666	
	Total	0.00	18,176,666	0	5,500,000	23,676,666	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	2136 T485 TRF	0.00	0	0	(3,500,000)	(3,500,000)	Reduction in funds appropriated from Guaranty Agency Operating Fund.
NET DEPARTMENT CHANGES		0.00	0	0	(3,500,000)	(3,500,000)	
DEPARTMENT CORE REQUEST							
	TRF	0.00	18,176,666	0	2,000,000	20,176,666	
	Total	0.00	18,176,666	0	2,000,000	20,176,666	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	18,176,666	0	2,000,000	20,176,666	
	Total	0.00	18,176,666	0	2,000,000	20,176,666	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	10,356,366	0.00	18,176,666	0.00	18,176,666	0.00	18,176,666	0.00
GUARANTY AGENCY OPERATING	10,500,000	0.00	3,500,000	0.00	0	0.00	0	0.00
INSTITUTION GIFT TRUST	500,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
TOTAL - TRF	<u>21,356,366</u>	<u>0.00</u>	<u>23,676,666</u>	<u>0.00</u>	<u>20,176,666</u>	<u>0.00</u>	<u>20,176,666</u>	<u>0.00</u>
TOTAL	21,356,366	0.00	23,676,666	0.00	20,176,666	0.00	20,176,666	0.00
Bright Flight Fund Switch - 1555032								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	3,500,000	0.00	3,500,000	0.00
TOTAL - TRF	<u>0</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>3,500,000</u>	<u>0.00</u>	<u>3,500,000</u>	<u>0.00</u>
TOTAL	0	0.00	0	0.00	3,500,000	0.00	3,500,000	0.00
Bright Flight Core Transf Incr - 1555035								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	500,000	0.00	500,000	0.00
TOTAL - TRF	<u>0</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>500,000</u>	<u>0.00</u>	<u>500,000</u>	<u>0.00</u>
TOTAL	0	0.00	0	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$21,356,366	0.00	\$23,676,666	0.00	\$24,176,666	0.00	\$24,176,666	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
TRANSFERS OUT	21,356,366	0.00	23,676,666	0.00	20,176,666	0.00	20,176,666	0.00
TOTAL - TRF	21,356,366	0.00	23,676,666	0.00	20,176,666	0.00	20,176,666	0.00
GRAND TOTAL	\$21,356,366	0.00	\$23,676,666	0.00	\$20,176,666	0.00	\$20,176,666	0.00
GENERAL REVENUE	\$10,356,366	0.00	\$18,176,666	0.00	\$18,176,666	0.00	\$18,176,666	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$11,000,000	0.00	\$5,500,000	0.00	\$2,000,000	0.00	\$2,000,000	0.00

NEW DECISION ITEM
 RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55645C</u>
Division of Missouri Grants and Scholarships	
Transfer - Academic Scholarship Program (Bright Flight) DI#1555032	HB Section <u>3.040</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0		0		PS	0	0		0	
EE	0	0		0		EE	0	0		0	
PSD	0	0		0		PSD	0	0		0	
TRF	3,500,000	0		3,500,000		TRF	3,500,000	0		3,500,000	
Total	3,500,000	0		3,500,000		Total	3,500,000	0		3,500,000	
FTE	0.00	0.00		0.00		FTE	0.00	0.00		0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input checked="" type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55645C</u>
Division of Missouri Grants and Scholarships		
Transfer - Academic Scholarship Program (Bright Flight) DI#1555032	HB Section	<u>3.040</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by Section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.

During the FY 2018 legislative budget process, a fund switch of \$4 million from general revenue to the guaranty agency operating fund occurred. In FY 2019, a fund switch of an additional \$6.5 million from general revenue to the guaranty agency operating fund occurred, resulting in a total of \$10.5 million appropriated from the guaranty agency operating fund. In FY 2020, \$7 million was returned back to general revenue funding. For FY2021, the remaining balance of \$3,500,000 needs to return back to general revenue to ensure the solvency of the loan program. Per agreements with the US Secretary of Education, the MDHEWD is obligated to fulfill its duties as a student loan guaranty agency, which vary based on the economic environment, federal regulatory changes, and other unpredictable factors. The guaranty agency operating fund cannot sustain multiple transfers to the Academic Scholarship Program (Bright Flight) without compromising its primary obligation to the US Secretary of Education and Missouri student loan borrowers.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The amount necessary to fund the program at current levels increased. Fund switches totaling \$10.5 million occurred in FY 2018 and FY 2019 to appropriate the funds from the guaranty agency operating fund. The FY 2020 budget returned \$7 million of the \$10.5 million appropriated from the guaranty agency operating fund to general revenue, in order to keep fund viable. The final remaining \$3.5 million needs to be returned to general revenue in FY 2021 to ensure the viability of the loan program.

NEW DECISION ITEM
 RANK: 5 OF 7

Department of Higher Education and Workforce Development			Budget Unit		55645C						
Division of Missouri Grants and Scholarships			HB Section		3.040						
Transfer - Academic Scholarship Program (Bright Flight)			DI#1555032								
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.											
Budget Object Class/Job Class	Dept Req DOLLARS	GR	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
								0			
								0	0.0		
Total PS	0		0.0	0	0.0	0	0.0	0	0.0	0	
								0			
								0			
Total EE	0			0		0		0		0	
Program Distributions		0						0			
Total PSD		0		0		0		0		0	
Transfers		3,500,000						3,500,000			
Total TRF		3,500,000		0		0		3,500,000		0	
Grand Total		3,500,000	0.0	0	0.0	0	0.0	3,500,000	0.0	0	

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development			Budget Unit <u>55645C</u>								
Division of Missouri Grants and Scholarships											
Transfer - Academic Scholarship Program (Bright Flight)		DI#1555032	HB Section <u>3.040</u>								
Budget Object Class/Job Class	Gov Rec DOLLARS	GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
								0			
Total PS		0	0.0	0	0.0	0	0.0	0	0.0	0	
								0			
								0			
Total EE		0		0		0		0		0	
Program Distributions		0						0			
Total PSD		0		0		0		0		0	
Transfers		3,500,000						3,500,000			
Total TRF		3,500,000		0		0		3,500,000		0	
Grand Total		3,500,000	0.0	0	0.0	0	0.0	3,500,000	0.0	0	

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55645C
Division of Missouri Grants and Scholarships		
Transfer - Academic Scholarship Program (Bright Flight) DI#1555032	HB Section	3.040

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

N/A

6b. Provide a measure(s) of the program's quality.

N/A

6c. Provide a measure(s) of the program's impact.

N/A

6d. Provide a measure(s) of the program's efficiency.

N/A

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55645C
Division of Missouri Grants and Scholarships		
Transfer - Academic Scholarship Program (Bright Flight) DI#1555032	HB Section	3.040

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
Bright Flight Fund Switch - 1555032								
TRANSFERS OUT	0	0.00	0	0.00	3,500,000	0.00	3,500,000	0.00
TOTAL - TRF	0	0.00	0	0.00	3,500,000	0.00	3,500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,500,000	0.00	\$3,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$3,500,000	0.00	\$3,500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development

Budget Unit 55645C

Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) DI#1555035

HB Section 3.040

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0		0	
EE	0	0		0	
PSD	0	0		0	
TRF	500,000	0		500,000	
Total	500,000	0		500,000	
FTE	0.00	0.00	0.00	0.00	

	FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0		0	
EE	0	0		0	
PSD	0	0		0	
TRF	500,000	0		500,000	
Total	500,000	0		500,000	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by Section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award.

This request is the increase necessary to provide sufficient funds in FY 2021 to offer the full statutory award of \$3,000 for all students scoring in the top three percent. Without this additional funding, awards would be reduced to \$2,885.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development Budget Unit 55645C

Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) DI#1555035 HB Section 3.040

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The number of recipients in this program has increased between three and six percent over the past three years. Based on the number of eligible applicants, we anticipate the number of recipients for FY 2020 will increase by approximately five percent, to 7,891 recipients. Currently we are projecting a four percent increase for FY 2021, resulting in total recipients of 8,207 for that year. As indicated above, the intent of this item is to maintain award levels at the \$3,000 maximum for the top three percent of test takers. Since some students only receive the award for one semester, the actual average award is less than the \$3,000 maximum and does not change significantly from year to year. It is assumed the average award for FY 2021 will be approximately \$2,946, based on available funding and the number of students. At that award level, it would require approximately \$24.1 million to fully fund the program for these students. Based on the current core amount (\$22.9 million after the statutory reserve), a \$500,000 increase is needed which, when combined with an estimated \$700,000 of the FY 2020 remaining cash balance, will provide the required funding.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
							0			
							0			
Total EE	0		0		0		0		0	
Program Distributions	0						0			
Total PSD	0		0		0		0		0	
Transfers		500,000					500,000			
Total TRF		500,000		0		0	500,000		0	
Grand Total	500,000	0.0	0	0.0	0	0.0	500,000	0.0	0	

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development Budget Unit 55645C

Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) DI#1555035 HB Section 3.040

Budget Object Class/Job Class	Gov Rec DOLLARS	GR	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
								0			
								0	0.0		
Total PS	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
								0			
								0			
								0			
Total EE	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions		0						0			
Total PSD		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers		500,000						500,000			
Total TRF		<u>500,000</u>		<u>0</u>		<u>0</u>		<u>500,000</u>		<u>0</u>	
Grand Total		<u>500,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>500,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 5 **OF** 7

Department of Higher Education and Workforce Development

Budget Unit 55645C

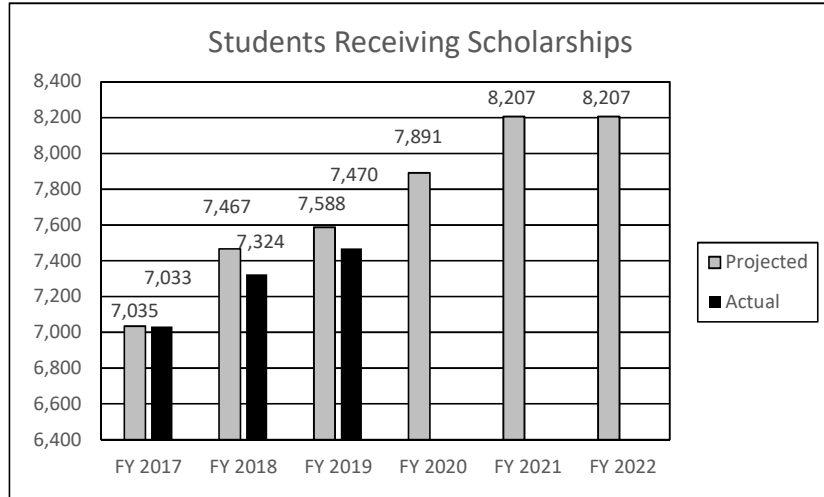
Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) DI#1555035

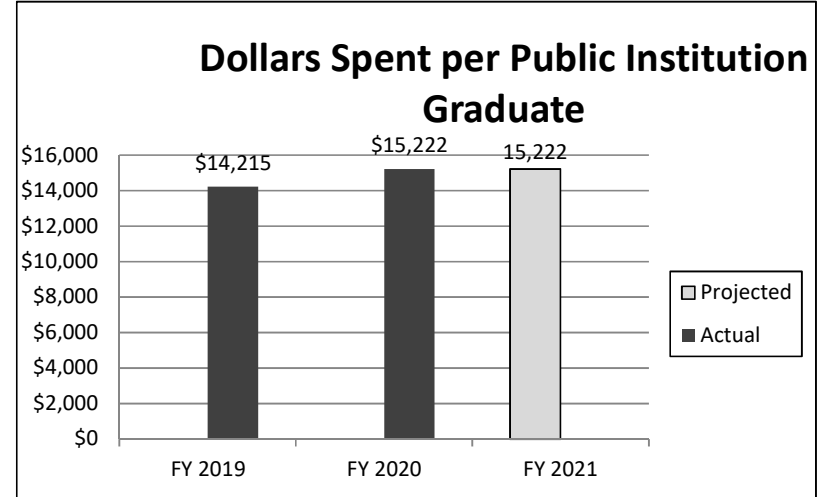
HB Section 3.040

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

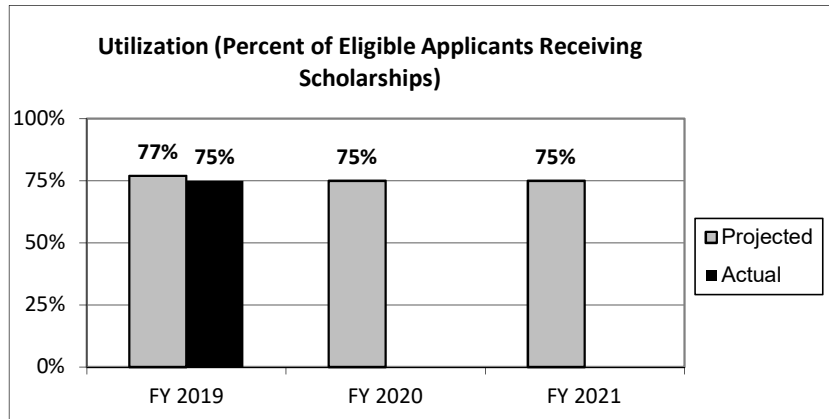
6a. Provide an activity measure(s) for the program.



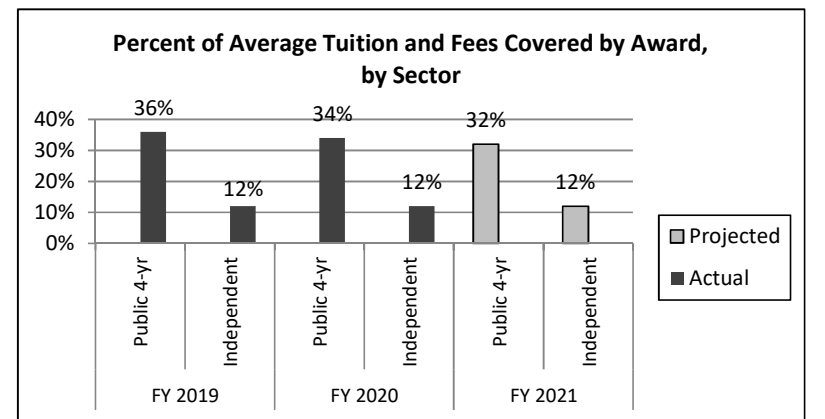
6b. Provide a measure(s) of the program's quality.



6c. Provide a measure(s) of the program's impact.



6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 5 **OF** 7

Department of Higher Education and Workforce Development

Budget Unit 55645C

Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) **DI#1555035**

HB Section 3.040

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the MDHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum award for which students are eligible. This request, which is required to maintain the maximum eligible award, should continue to encourage students to enroll and persist in postsecondary education as a result of their scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
Bright Flight Core Transf Incr - 1555035								
TRANSFERS OUT	0	0.00	0	0.00	500,000	0.00	500,000	0.00
TOTAL - TRF	0	0.00	0	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$500,000	0.00	\$500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$500,000	0.00	\$500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55647C
Division of Missouri Student Grants and Scholarships		
Core - Academic Scholarship Program (Bright Flight)	HB Section	3.045

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	25,676,666	25,676,666		PSD	0	0	25,676,666	25,676,666	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	25,676,666	25,676,666		Total	0	0	25,676,666	25,676,666	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds: Academic Scholarship Fund (0840)

Other Funds:

2. CORE DESCRIPTION

The Missouri Higher Education Academic Scholarship Program (also known as “Bright Flight”) provides scholarships based on academic achievement. The scholarship may be renewed until the first bachelor’s degree is received or the scholarship has been received for ten semesters, whichever occurs first. The scholarship includes two award levels based on ACT or SAT scores in the top 3% (a maximum award of \$3,000) and ACT or SAT scores in the top fourth and fifth percentiles (a maximum award of \$1,000). Students scoring in the top 3% must be awarded the \$3,000 maximum before students in the top fourth and fifth percentiles can be awarded. For the 2019-2020 academic year, the qualifying composite test scores for students scoring in the top 3% are the following: ACT 31 or SAT math 800 and SAT critical reading 800. The qualifying scores for students scoring in the top fourth and fifth percentiles are an ACT score of 30 or an SAT math score of 770-799 and an SAT critical reading score of 770-799. For the 2020-2021 academic year, the qualifying composite test scores for students scoring in the top 3% are the following: ACT 31 or SAT math 800 and SAT critical reading 780. The qualifying scores for students scoring in the top fourth and fifth percentiles are an ACT score of 30 or an SAT math score of 790-799 and an SAT critical reading score of 770-779.

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$25,676,666 will provide scholarships in the amount of \$2,885 to an estimated 8,207 students qualifying in the top 3%.

CORE DECISION ITEM

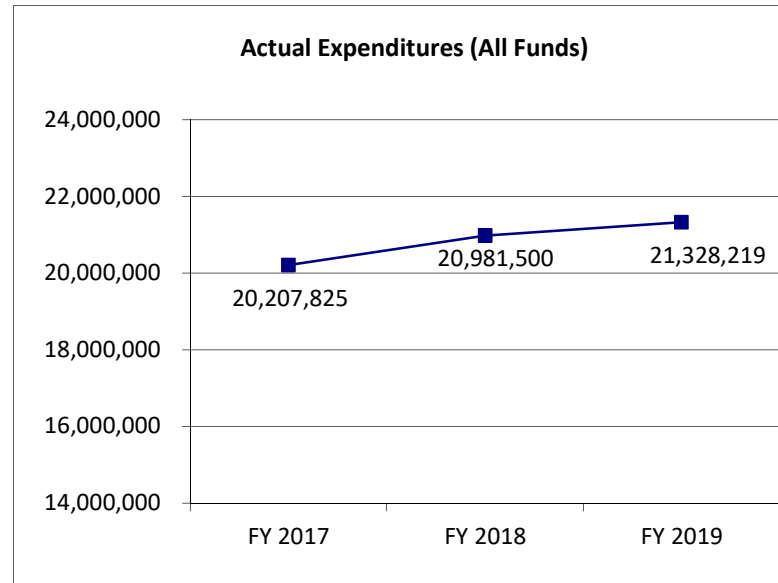
Department of Higher Education and Workforce Development	Budget Unit <u>55647C</u>
Division of Missouri Student Grants and Scholarships	
Core - Academic Scholarship Program (Bright Flight)	HB Section <u>3.045</u>

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	22,176,666	24,676,666	25,676,666	25,676,666
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	22,176,666	24,676,666	25,676,666	N/A
Actual Expenditures (All Funds)	20,207,825	20,981,500	21,328,219	N/A
Unexpended (All Funds)	1,968,841	3,695,166	4,348,447	N/A
	(1)			
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,968,841	3,695,166	4,348,447	N/A
Amount Available to Spend*	20,207,825	21,528,578	21,430,355	
Actual Expenditures	20,207,825	20,981,500	21,328,219	
Actual Unexpended	0	547,078	102,136	



*FY17, FY 18 & FY19 - Includes the transfer, returned funds that were available to be re-spent, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) FY 2017 includes a supplemental appropriation of \$1.5 million.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACADEMIC SCHOLARSHIP PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	25,676,666	25,676,666	
	Total	0.00	0	0	25,676,666	25,676,666	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	25,676,666	25,676,666	
	Total	0.00	0	0	25,676,666	25,676,666	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	25,676,666	25,676,666	
	Total	0.00	0	0	25,676,666	25,676,666	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM-SPECIFIC								
ACADEMIC SCHOLARSHIP	21,328,219	0.00	25,676,666	0.00	25,676,666	0.00	25,676,666	0.00
TOTAL - PD	21,328,219	0.00	25,676,666	0.00	25,676,666	0.00	25,676,666	0.00
TOTAL	21,328,219	0.00	25,676,666	0.00	25,676,666	0.00	25,676,666	0.00
GRAND TOTAL	\$21,328,219	0.00	\$25,676,666	0.00	\$25,676,666	0.00	\$25,676,666	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	21,328,219	0.00	25,676,666	0.00	25,676,666	0.00	25,676,666	0.00
TOTAL - PD	21,328,219	0.00	25,676,666	0.00	25,676,666	0.00	25,676,666	0.00
GRAND TOTAL	\$21,328,219	0.00	\$25,676,666	0.00	\$25,676,666	0.00	\$25,676,666	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$21,328,219	0.00	\$25,676,666	0.00	\$25,676,666	0.00	\$25,676,666	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.045

Program Name: Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

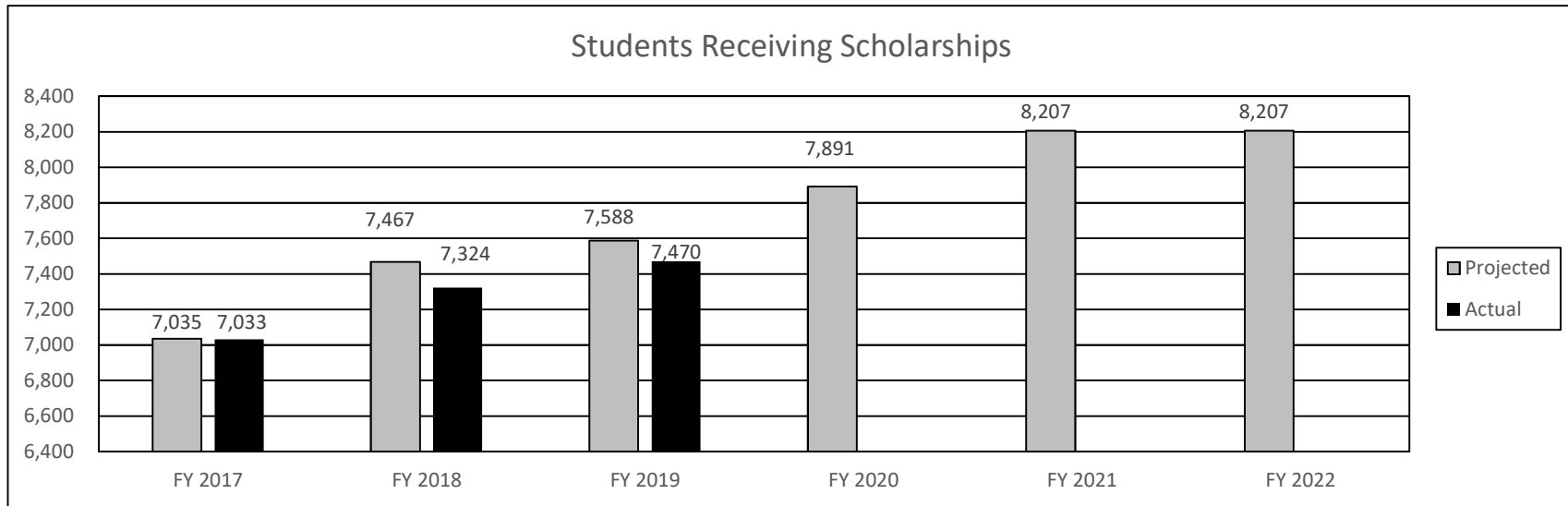
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program incentivizes academically talented Missouri students to attend a participating Missouri postsecondary institution by providing scholarships based on academic achievement. It encourages the best and brightest students to pursue and complete their education in Missouri rather than out of state. A high school senior must score in the top 5 percent on the ACT or SAT assessment to qualify. The scholarship award is up to \$3,000 annually for those in the top 3 percent and up to \$1,000 for those in the 4th and 5th percentiles. Students in the top 3 percent must be awarded the full \$3,000 before students in the 4th and 5th percentiles can be awarded. Due to funding limitations, top 4th and 5th percentile students have never received awards. The scholarship can be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

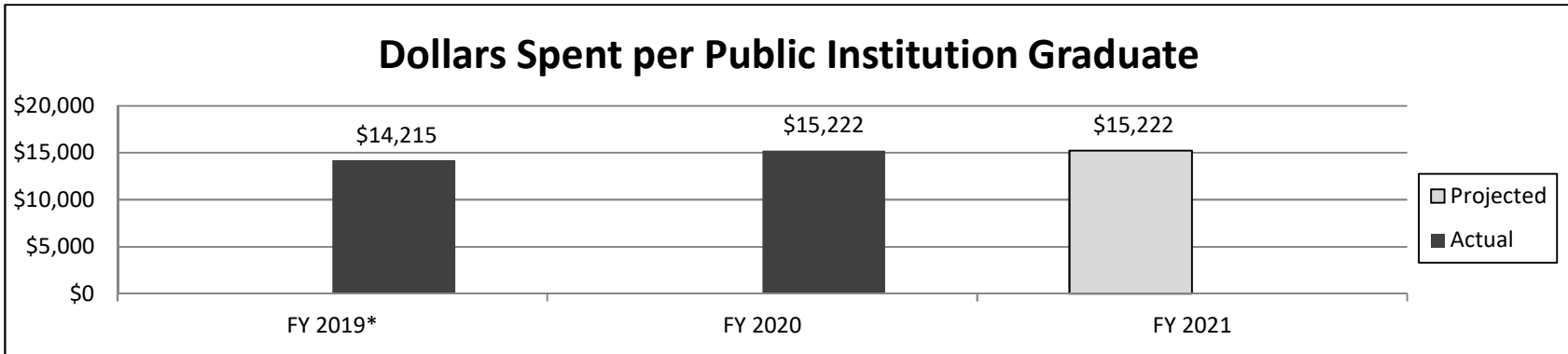
HB Section(s): 3.045

Program Name: Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

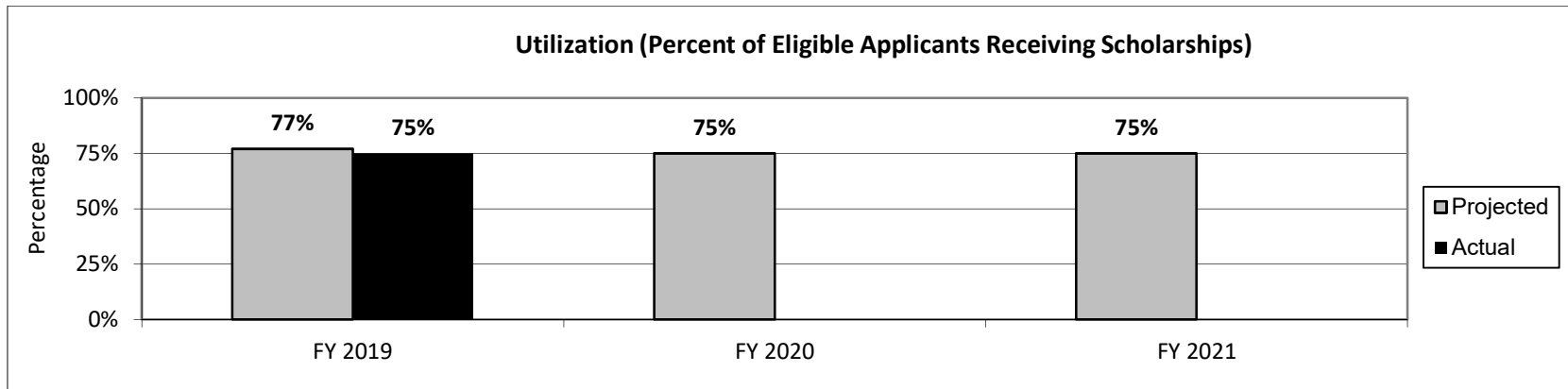
2b. Provide a measure(s) of the program's quality.

This measure, including the FY 2021 projection, will be updated when the Governor's Recommendation is added as FY 2019 completion data is not yet available.



Note: Compares total recipients who graduated from public institutions in each fiscal year to total awards at public institutions in that year. This measure demonstrates the cost-per-student to achieve the program's purpose of encouraging students to pursue and complete a degree.

2c. Provide a measure(s) of the program's impact.



Note: Percentages reflect eligible applicants scoring in the top three percent who received, or are projected to receive, the scholarship at a participating Missouri postsecondary institution for at least one semester in the applicable academic year. They do not reflect the unfunded top fourth and fifth percentiles.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

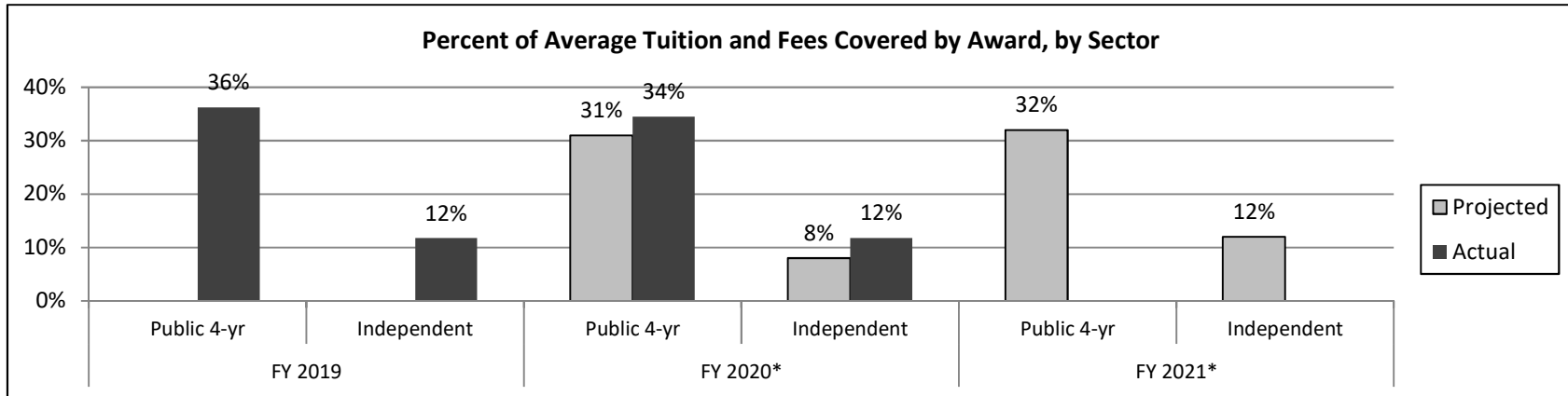
HB Section(s): 3.045

Program Name: Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

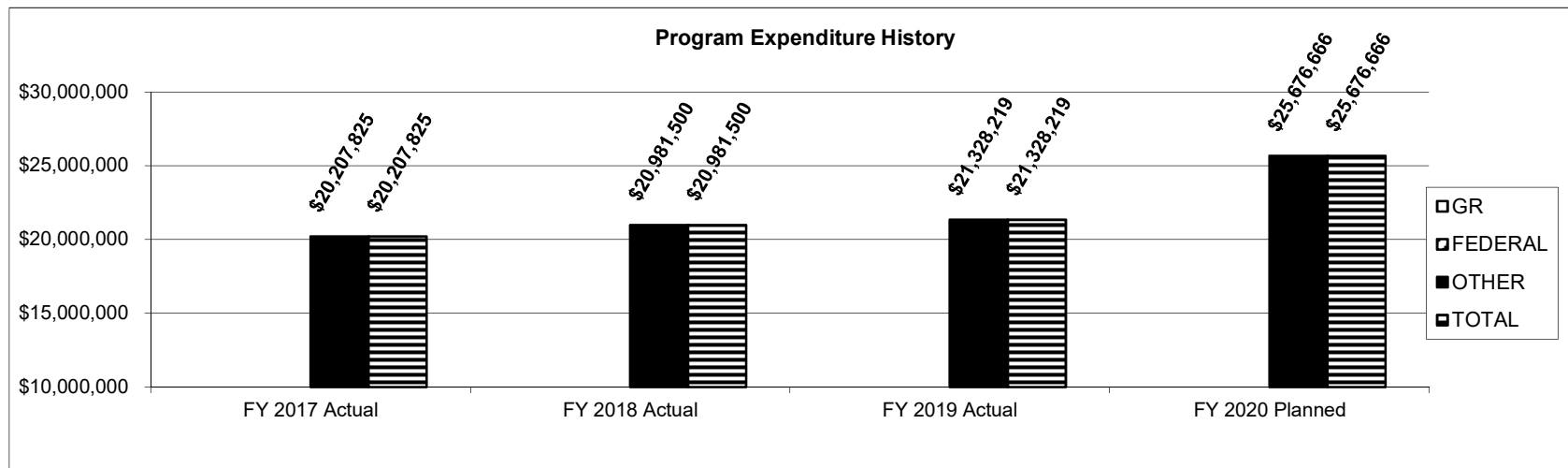
2d. Provide a measure(s) of the program's efficiency.

This measure, including the FY 2021 projection, will be updated when the Governor's Recommendation is added as FY 2020 tuition and fee data is not yet available.



Note: Average sector tuition compared to actual maximum award. Does not include public two-year institutions.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.045

Program Name: Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

4. What are the sources of the "Other " funds?

Academic Scholarship Fund (0840)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.250, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	HB Section	3.050

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	0	0	0	PSD	0	0	0	0	
TRF	45,954,385	0	13,966,667	59,921,052		TRF	45,954,385	0	13,966,667	59,921,052	
Total	45,954,385	0	13,966,667	59,921,052		Total	45,954,385	0	13,966,667	59,921,052	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667
 State Institutions Gift Trust Fund (0925) - \$2,000,000
 MO Student Grant Program Gift Fund (0272) - \$50,000

Other Funds:

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from general revenue, the lottery proceeds fund, and private sources totaling \$59,921,052 to the Access Missouri Financial Assistance Program.

The Access Missouri Financial Assistance Program is also authorized by statute to receive \$5 million from the Gaming Commission Fund. The appropriated transfer from all sources, including general revenue, lottery proceeds funds, gaming, and other sources, totals \$64,921,052.

CORE DECISION ITEM

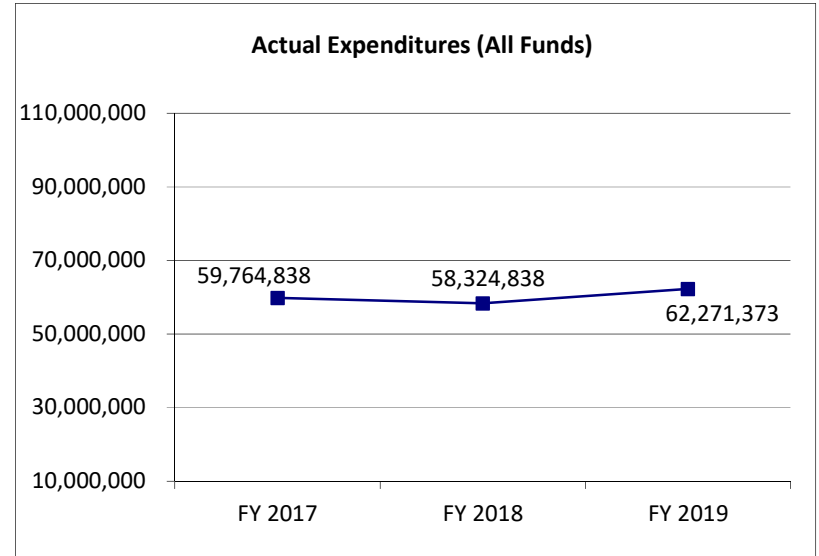
Department of Higher Education and Workforce Development	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	HB Section	3.050

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	63,682,307	63,682,307	65,511,052	66,421,052
Less Reverted (All Funds)	(1,847,469)	(1,682,469)	(1,497,332)	(1,736,132)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	61,834,838	61,999,838	64,013,720	N/A
Actual Expenditures (All Funds)	59,764,838	58,324,838	62,271,373	N/A
Unexpended (All Funds)	2,070,000	3,675,000	1,742,347	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	2,070,000	3,675,000	1,742,347	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACCESS MISSOURI TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	45,954,385	0	20,466,667	66,421,052	
	Total	0.00	45,954,385	0	20,466,667	66,421,052	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	2137 T929 TRF	0.00	0	0	(6,500,000)	(6,500,000)	Reduction in funds appropriated from Guaranty Agency Operating Fund.
NET DEPARTMENT CHANGES		0.00	0	0	(6,500,000)	(6,500,000)	
DEPARTMENT CORE REQUEST							
	TRF	0.00	45,954,385	0	13,966,667	59,921,052	
	Total	0.00	45,954,385	0	13,966,667	59,921,052	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	45,954,385	0	13,966,667	59,921,052	
	Total	0.00	45,954,385	0	13,966,667	59,921,052	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
ACCESS MISSOURI TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	36,854,553	0.00	45,954,385	0.00	45,954,385	0.00	45,954,385	0.00	0.00
MO STUDENT GRANT PROGRAM GIFT	0	0.00	50,000	0.00	50,000	0.00	50,000	0.00	0.00
LOTTERY PROCEEDS	11,559,167	0.00	11,916,667	0.00	11,916,667	0.00	11,916,667	0.00	0.00
ADVANTAGE MISSOURI TRUST	7,653	0.00	0	0.00	0	0.00	0	0.00	0.00
GUARANTY AGENCY OPERATING	12,850,000	0.00	6,500,000	0.00	0	0.00	0	0.00	0.00
INSTITUTION GIFT TRUST	1,000,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	0.00
TOTAL - TRF	<u>62,271,373</u>	<u>0.00</u>	<u>66,421,052</u>	<u>0.00</u>	<u>59,921,052</u>	<u>0.00</u>	<u>59,921,052</u>	<u>0.00</u>	<u>0.00</u>
TOTAL	62,271,373	0.00	66,421,052	0.00	59,921,052	0.00	59,921,052	0.00	0.00
Access Fund Switch - 1555031									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	6,500,000	0.00	2,500,000	0.00	0.00
INSTITUTION GIFT TRUST	0	0.00	0	0.00	0	0.00	4,000,000	0.00	0.00
TOTAL - TRF	<u>0</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>6,500,000</u>	<u>0.00</u>	<u>6,500,000</u>	<u>0.00</u>	<u>0.00</u>
TOTAL	0	0.00	0	0.00	6,500,000	0.00	6,500,000	0.00	0.00
Access MO CT - Phase In - 1555048									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	7,000,000	0.00	0	0.00	0.00
TOTAL - TRF	<u>0</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>7,000,000</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>0.00</u>
TOTAL	0	0.00	0	0.00	7,000,000	0.00	0	0.00	0.00
GRAND TOTAL	\$62,271,373	0.00	\$66,421,052	0.00	\$73,421,052	0.00	\$66,421,052	0.00	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
CORE								
TRANSFERS OUT	62,271,373	0.00	66,421,052	0.00	59,921,052	0.00	59,921,052	0.00
TOTAL - TRF	62,271,373	0.00	66,421,052	0.00	59,921,052	0.00	59,921,052	0.00
GRAND TOTAL	\$62,271,373	0.00	\$66,421,052	0.00	\$59,921,052	0.00	\$59,921,052	0.00
GENERAL REVENUE	\$36,854,553	0.00	\$45,954,385	0.00	\$45,954,385	0.00	\$45,954,385	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$25,416,820	0.00	\$20,466,667	0.00	\$13,966,667	0.00	\$13,966,667	0.00

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development Budget Unit 55648C
 Division of Missouri Grants and Scholarships
 Transfer - Access Missouri Financial Assistance Program DI# 1555031 HB Section 3.055

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	6,500,000	0	0	6,500,000		TRF	2,500,000	0	4,000,000	6,500,000	
Total	6,500,000	0	0	6,500,000		Total	2,500,000	0	4,000,000	6,500,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe | 0 | 0 | 0 | 0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe | 0 | 0 | 0 | 0
Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: | Other Funds: State Institutions Gift Trust Fund (0925) - \$4,000,000

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input checked="" type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program, authorized by Sections 173.1101-173.1107, RSMo, provides need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.

During the FY 2018 budget process, a fund switch of \$5.5 million from general revenue to the guaranty agency operating fund (GAOF) occurred. In FY 2019, a fund switch of an additional \$8 million from general revenue to the GAOF occurred, resulting in a total of \$13.5 million appropriated from the GAOF. In FY2020, \$7 million was returned back to general revenue funding. For FY 2021, the remaining balance of \$6,500,000 needs to return back to general revenue to ensure the solvency of the loan program. Per agreements with the US Secretary of Education, the MDHEWD is obligated to fulfill its duties as a student loan guaranty agency, which vary based on the economic environment, federal regulatory changes, and other unpredictable factors. The GAOF cannot sustain multiple transfers to the Access Missouri Financial Assistance Program without compromising its primary obligation to the US Secretary of Education and Missouri student loan borrowers.

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development Budget Unit 55648C
Division of Missouri Grants and Scholarships
Transfer - Access Missouri Financial Assistance Program DI# 1555031 HB Section 3.055

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The amount necessary to fund the program at current levels did not change. Fund switches totaling \$13.5 million occurred in FY 2018 and FY 2019 to appropriate the funds from the guaranty agency operating fund. The FY 2020 budget returned \$7 million of the \$13.5 million appropriated from the guaranty agency operating fund to general revenue in order to keep the loan program viable. At this time, the final \$6.5 million needs to return to general revenue funding.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req		E
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time		
	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS		
							0				
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0		
							0				
Total EE	0		0		0		0		0		
Program Distributions	0						0				
Total PSD	0		0		0		0		0		
Transfers	6,500,000						6,500,000				
Total TRF	6,500,000		0		0		6,500,000		0		
Grand Total	6,500,000	0.0	0	0.0	0	0.0	6,500,000	0.0	0		

NEW DECISION ITEM
RANK: 5 OF 7

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55648C</u>
<u>Division of Missouri Grants and Scholarships</u>	
<u>Transfer - Access Missouri Financial Assistance Program</u> <u>DI# 1555031</u>	HB Section <u>3.055</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

N/A

6b. Provide a measure(s) of the program's quality.

N/A

6c. Provide a measure(s) of the program's impact.

N/A

6d. Provide a measure(s) of the program's efficiency.

N/A

NEW DECISION ITEM

RANK: 5 **OF** 7

Department of Higher Education and Workforce Development

Budget Unit 55648C

Division of Missouri Grants and Scholarships

Transfer - Access Missouri Financial Assistance Program **DI# 1555031**

HB Section 3.055

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
Access Fund Switch - 1555031								
TRANSFERS OUT	0	0.00	0	0.00	6,500,000	0.00	6,500,000	0.00
TOTAL - TRF	0	0.00	0	0.00	6,500,000	0.00	6,500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$6,500,000	0.00	\$6,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$6,500,000	0.00	\$2,500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$4,000,000	0.00

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development Budget Unit 55648C
 Division of Missouri Grants and Scholarships
 Transfer - Access Missouri Financial Assistance ProgramDI#1555048 HB Section 3.050

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	7,000,000	0	0	7,000,000	
Total	7,000,000	0	0	7,000,000	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	0	0	0	0	
Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55648C</u>
Division of Missouri Grants and Scholarships		
Transfer - Access Missouri Financial Assistance ProgramDI#1555048	HB Section	<u>3.050</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program, authorized by Sections 173.1101-173.1107, RSMo, provides need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.

The program's broad eligibility base coupled with limited funding has eroded award amounts significantly from full funding of statutory maximums achieved in FY 2009. Award amounts declined from 79% of the statutory maximum award in FY 2017 to 70% of the statutory maximum award in FY 2018. Since then, award amounts have slowly increased to 72% of the statutory maximum award in FY 2019 and 75% of the statutory maximum in FY 2020. This request would continue that upward trend by increasing award amounts to 82% of the statutory maximum award for FY 2021.

This request is the first phase of a three year plan to increase award amounts to the maximum established by statute, which will require approximately \$21 million at full implementation.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

With the addition of the new decision item, the total transfer for the program would be approximately \$73.4 million. After allowing for the statutory reserve, it is estimated approximately \$71.3 million would be available for distribution. It is assumed the utilization rate for the program (the percent of eligible students that actually receive an award) will remain constant at 50% and the number of recipients will decline to approximately 43,000. At 82% of the statutory maximum, actual maximum award amounts would be \$2,340 for students attending four-year public institutions, independent institutions, virtual institutions, and State Technical College, and \$1,070 for students at public two-year institutions. This constitutes an increase of \$290 and \$130 respectively per recipient and results in a total estimated expenditure of between \$72 and 73 million, depending on actual utilization and recipient numbers.

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development Budget Unit 55648C
 Division of Missouri Grants and Scholarships
 Transfer - Access Missouri Financial Assistance ProgramDI#1555048 HB Section 3.050

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	GR	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	E
	DOLLARS		GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time	
			FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	
								0			
								0	0.0		
Total PS	<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>		<u>0</u>	<u>0.0</u>	<u>0</u>	
								0			
								0			
Total EE	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	7,000,000							7,000,000			
Total PSD	<u>7,000,000</u>			<u>0</u>		<u>0</u>		<u>7,000,000</u>		<u>0</u>	
Transfers											
Total TRF	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>7,000,000</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>		<u>7,000,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development Budget Unit 55648C

Division of Missouri Grants and Scholarships

Transfer - Access Missouri Financial Assistance Program DI#1555048 HB Section 3.050

Budget Object Class/Job Class	Gov Rec DOLLARS	GR	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
								0			
								0	0.0		
Total PS	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
								0			
								0			
								0			
Total EE	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions		0						0			
Total PSD	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers											
Total TRF	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development Budget Unit 55648C

Division of Missouri Grants and Scholarships

Transfer - Access Missouri Financial Assistance ProgramDI#1555048 HB Section 3.050

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

N/A

6b. Provide a measure(s) of the program's quality.

N/A

6c. Provide a measure(s) of the program's impact.

N/A

6d. Provide a measure(s) of the program's efficiency.

N/A

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55648C</u>
Division of Missouri Grants and Scholarships		
Transfer - Access Missouri Financial Assistance ProgramDI#1555048	HB Section	<u>3.050</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the MDHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the full reimbursement of tuition and fees for individuals that meet the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
Access MO CT - Phase In - 1555048								
TRANSFERS OUT	0	0.00	0	0.00	7,000,000	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	7,000,000	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$7,000,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$7,000,000	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55651C
Division of Missouri Student Grants and Scholarships	HB Section	3.055
Core - Access Missouri Financial Assistance Program		

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	79,460,000	79,460,000		PSD	0	0	79,460,000	79,460,000	
TRF	0	0	0	0	0	TRF	0	0	0	0	
Total	0	0	79,460,000	79,460,000		Total	0	0	79,460,000	79,460,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds: Access MO Financial Assistance Fund (0791)

Other Funds:

2. CORE DESCRIPTION

The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute. For FY 2020, awards are set at 75 percent of the statutory maximum and range from \$300 to \$980 at public two-year institutions and from \$1,500 to \$2,140 at public four-year institutions, independent institutions, virtual institutions, and State Technical College of Missouri. For FY 2019, awards were set at 72 percent of the statutory maximum and ranged from \$300 to \$940 at public two-year institutions and from \$1,500 to \$2,050 at all other eligible institutions.

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$79,460,000 will provide grants to an estimated 43,000 students.

CORE DECISION ITEM

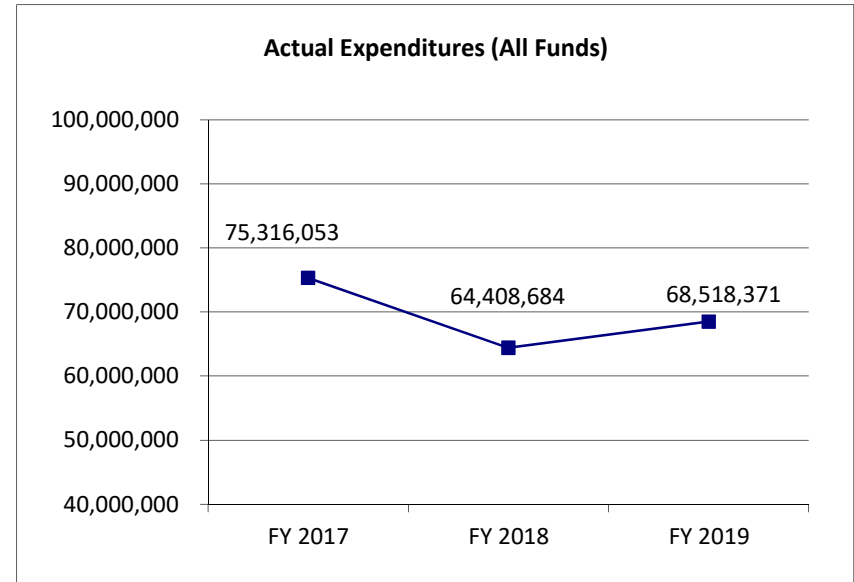
Department of Higher Education and Workforce Development	Budget Unit	55651C
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	HB Section	3.055

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2017	FY 2018	FY 2019	FY 2020
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	76,500,000	76,500,000	78,500,000	79,460,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	76,500,000	76,500,000	78,500,000	N/A
Actual Expenditures (All Funds)	75,316,053	64,408,684	68,518,371	N/A
Unexpended (All Funds)	1,183,947	12,091,316	9,981,629	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,183,947	12,091,316	9,981,629	N/A
Amount Available to Spend*	75,316,053	64,408,684	68,518,371	
Actual Expenditures	75,316,053	64,408,684	68,518,371	
Actual Unexpended	0	0	0	



*FY 17, FY 17, & FY 19 - Includes the transfer, returned funds that were available to be re-spent, interest, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACCESS MISSOURI**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	79,460,000	79,460,000	
	Total	0.00	0	0	79,460,000	79,460,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	79,460,000	79,460,000	
	Total	0.00	0	0	79,460,000	79,460,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	79,460,000	79,460,000	
	Total	0.00	0	0	79,460,000	79,460,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
CORE								
PROGRAM-SPECIFIC								
ACCESS MO FINANCIAL ASSISTANCE	68,518,371	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
TOTAL - PD	68,518,371	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
TOTAL	68,518,371	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
GRAND TOTAL	\$68,518,371	0.00	\$79,460,000	0.00	\$79,460,000	0.00	\$79,460,000	0.00

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im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
CORE								
PROGRAM DISTRIBUTIONS	68,518,321	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
REFUNDS	50	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	68,518,371	0.00	79,460,000	0.00	79,460,000	0.00	79,460,000	0.00
GRAND TOTAL	\$68,518,371	0.00	\$79,460,000	0.00	\$79,460,000	0.00	\$79,460,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$68,518,371	0.00	\$79,460,000	0.00	\$79,460,000	0.00	\$79,460,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.055

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

1a. What strategic priority does this program address?

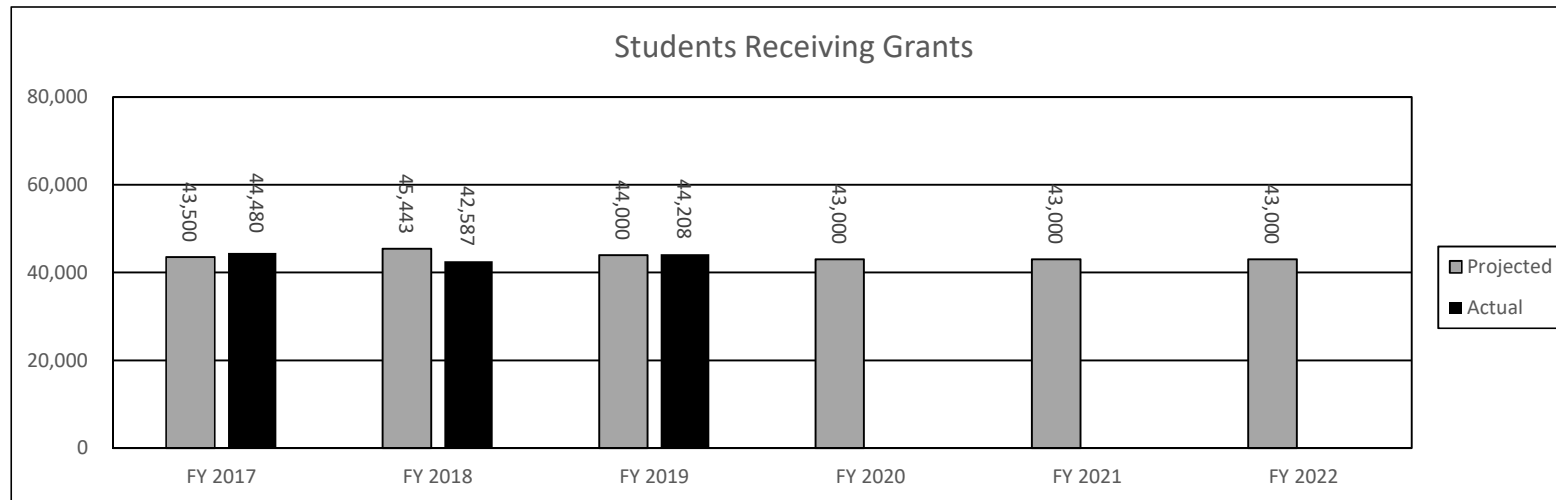
Affordability, Access and success

1b. What does this program do?

This need-based program is designed to encourage low-income students to access and persist through higher education by reducing the cost of education. Within the pool of students determined to have financial need, award amounts are structured to provide the most assistance to the students with the greatest financial need. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.

For FY 2019, the program provided average awards of \$671 for students attending public 2-year institutions and \$1,730 for students attending public 4-year institutions, independent institutions, virtual institutions and State Technical College of Missouri. Approximately 44,200 students were served.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

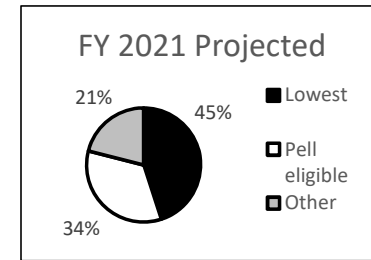
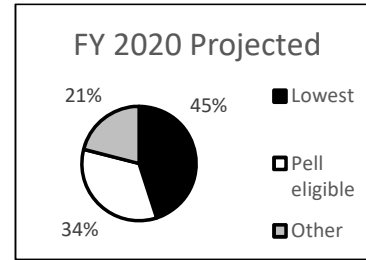
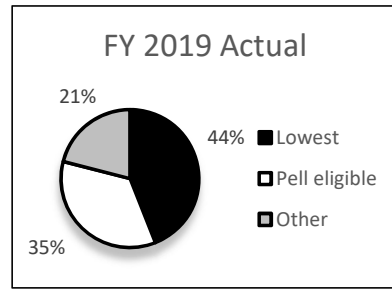
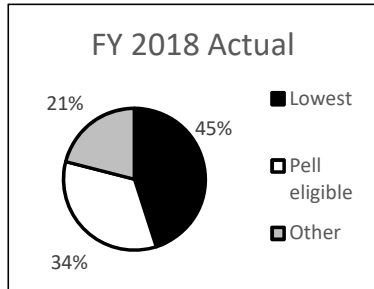
HB Section(s): 3.055

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

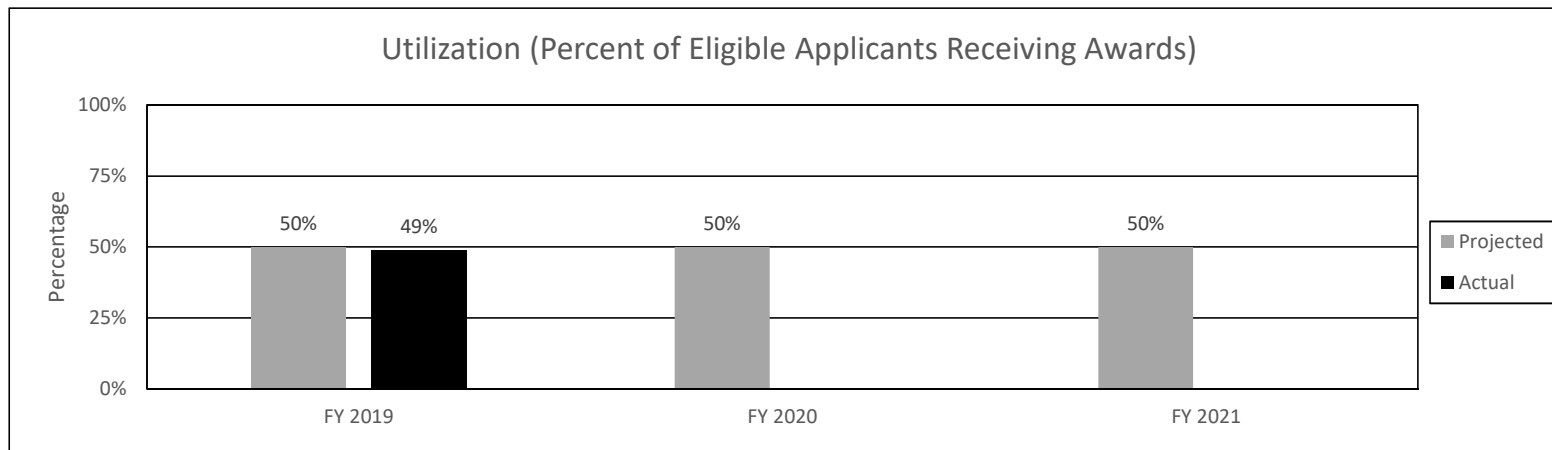
2b. Provide a measure(s) of the program's quality.

Percent of funds spent on students in the lowest income categories.



Note: The total percent of recipients that are Pell-eligible is the sum of the lowest and Pell-eligible categories.

2c. Provide a measure(s) of the program's impact.



Note: Total eligible applicants compared to the eligible applicants who received, or are projected to receive, the grant at a participating Missouri postsecondary institution for at least one semester in the applicable academic year.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

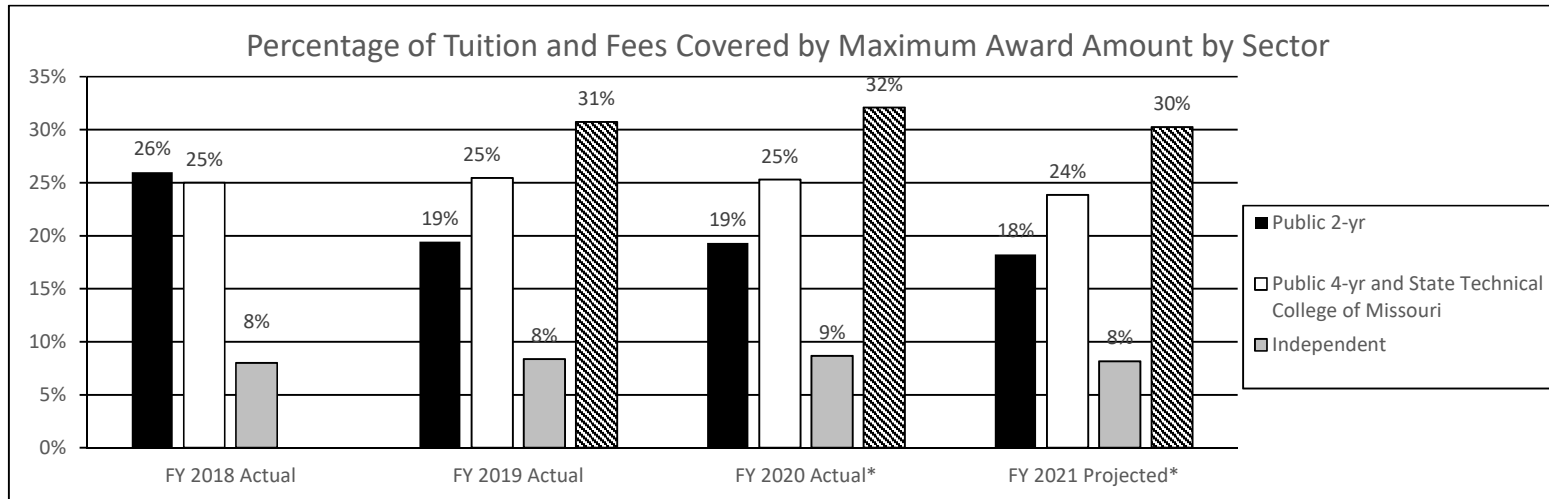
HB Section(s): 3.055

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

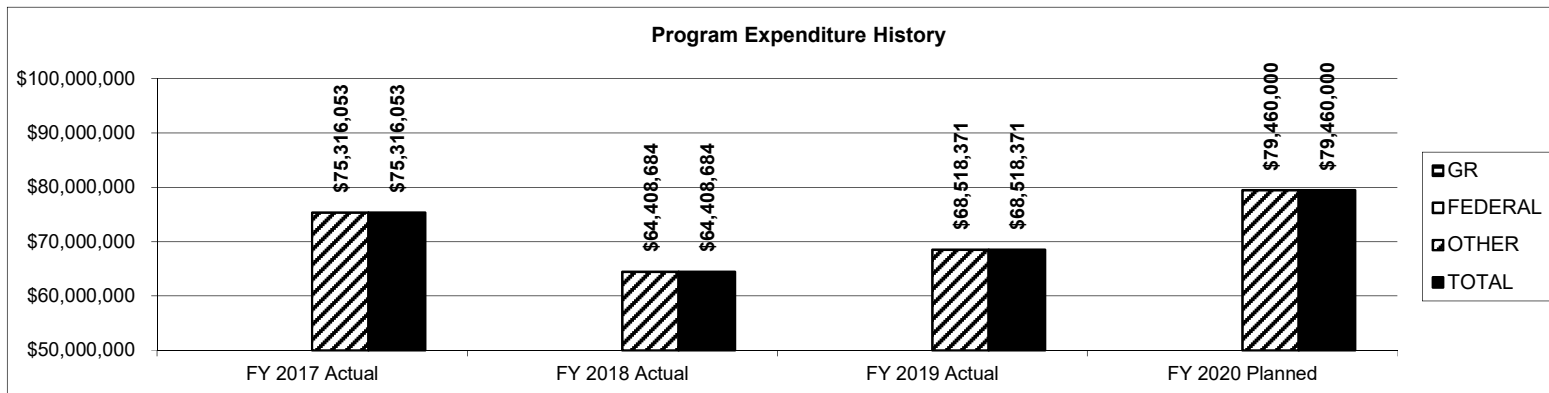
2d. Provide a measure(s) of the program's efficiency.

This measure, including the FY 2021 projection, will be updated when the Governor's Recommendation is added as FY 2020 tuition and fee data is not yet available.



Note: Average sector tuition compared to actual maximum annual award for that fiscal year. The actual maximum is a percentage of the statutory maximum award when the program is not fully funded. Percent of statutory maximum awards were 72% for FY 2019, and projected at 75% for FY 2020 and FY 2021. Community college tuition is in-district.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.055

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

Access Missouri Financial Assistance (0791)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1101-173.1107, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program	HB Section	3.060

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	0	0	0	PSD	0	0	0	0	
TRF	17,453,878	0	23,659,448	41,113,326		TRF	17,453,878	0	23,659,448	41,113,326	
Total	17,453,878	0	23,659,448	41,113,326		Total	17,453,878	0	23,659,448	41,113,326	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) - \$21,659,448
 Institutional Gift Trust Fund (0925) - \$2,000,000

Other Funds:

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue, Lottery, and Institutional Gift Trust Fund of funds totaling \$41,113,326 to the A+ tuition reimbursement program.

CORE DECISION ITEM

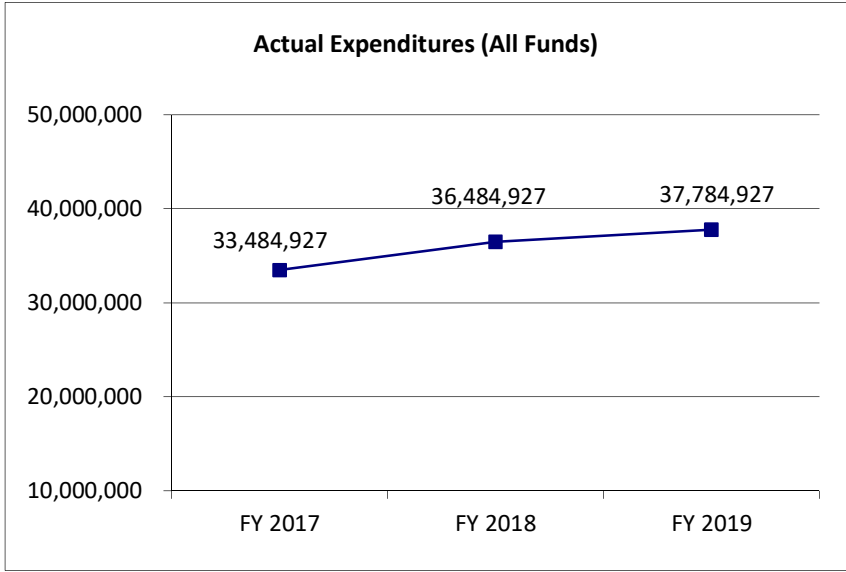
Department of Higher Education and Workforce Development	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program	HB Section	3.060

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	37,613,326	37,613,326	39,613,326	41,113,326
Less Reverted (All Funds)	(1,128,399)	(1,128,399)	(1,128,399)	(1,173,399)
Less Restricted (All Funds)	(3,000,000)		0	0
Budget Authority (All Funds)	33,484,927	36,484,927	38,484,927	N/A
Actual Expenditures (All Funds)	33,484,927	36,484,927	37,784,927	N/A
Unexpended (All Funds)	0	0	700,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	700,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
A+ SCHOOLS FUND TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	17,453,878	0	23,659,448	41,113,326	
	Total	0.00	17,453,878	0	23,659,448	41,113,326	
DEPARTMENT CORE REQUEST							
	TRF	0.00	17,453,878	0	23,659,448	41,113,326	
	Total	0.00	17,453,878	0	23,659,448	41,113,326	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	17,453,878	0	23,659,448	41,113,326	
	Total	0.00	17,453,878	0	23,659,448	41,113,326	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
A+ SCHOOLS FUND TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	15,475,262	0.00	17,453,878	0.00	17,453,878	0.00	17,453,878	0.00	0.00
LOTTERY PROCEEDS	21,009,665	0.00	21,659,448	0.00	21,659,448	0.00	21,659,448	0.00	0.00
INSTITUTION GIFT TRUST	1,300,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	0.00
TOTAL - TRF	<u>37,784,927</u>	<u>0.00</u>	<u>41,113,326</u>	<u>0.00</u>	<u>41,113,326</u>	<u>0.00</u>	<u>41,113,326</u>	<u>0.00</u>	<u>0.00</u>
TOTAL	37,784,927	0.00	41,113,326	0.00	41,113,326	0.00	41,113,326	0.00	0.00
A+ Core Transfer Increase - 1555034									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	4,800,000	0.00	4,800,000	0.00	0.00
TOTAL - TRF	<u>0</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>4,800,000</u>	<u>0.00</u>	<u>4,800,000</u>	<u>0.00</u>	<u>0.00</u>
TOTAL	0	0.00	0	0.00	4,800,000	0.00	4,800,000	0.00	0.00
GRAND TOTAL	\$37,784,927	0.00	\$41,113,326	0.00	\$45,913,326	0.00	\$45,913,326	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
CORE								
TRANSFERS OUT	37,784,927	0.00	41,113,326	0.00	41,113,326	0.00	41,113,326	0.00
TOTAL - TRF	37,784,927	0.00	41,113,326	0.00	41,113,326	0.00	41,113,326	0.00
GRAND TOTAL	\$37,784,927	0.00	\$41,113,326	0.00	\$41,113,326	0.00	\$41,113,326	0.00
GENERAL REVENUE	\$15,475,262	0.00	\$17,453,878	0.00	\$17,453,878	0.00	\$17,453,878	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$22,309,665	0.00	\$23,659,448	0.00	\$23,659,448	0.00	\$23,659,448	0.00

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55644C</u>
Division of Missouri Grants and Scholarships		
Transfer - A+ Schools Program	DI#1555034	HB Section
		<u>3.060</u>

1. AMOUNT OF REQUEST

FY 2021 Budget Request					FY 2021 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	0
EE	0	0	0	0	0	EE	0	0	0	0	0
PSD	0	0	0	0	0	PSD	0	0	0	0	0
TRF	4,800,000	0	0	4,800,000		TRF	4,800,000	0	0	4,800,000	
Total	4,800,000	0	0	4,800,000		Total	4,800,000	0	0	4,800,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.

This request is necessary to sufficiently fund the estimated six percent increase in program cost in the A+ Scholarship Program in FY 2021 resulting from tuition increases.

Without the additional funds, DHE projects that A+ awards would be reduced by approximately \$186. Per the CSR, the department would reduce the number of reimbursable credit hours for all students. Projections indicate a reduction of reimbursement for about two hours; if a student was enrolled in 15 hours, they would be reimbursed for 12 hours.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55644C</u>
Division of Missouri Grants and Scholarships		
Transfer - A+ Schools Program	DI#1555034	HB Section
		<u>3.060</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Based on data for the last three fiscal years, it is assumed growth in the number of recipients will be approximately 1 percent. However, driven primarily by tuition increases at participating institutions, average awards and program costs have increased from a low of 4 percent to a high of 7 percent during that period. For these projections, we are assuming the cost of the program will increase by approximately 6 percent. For FY 2021, this would result in projected payments to 13,301 students with an average award of \$3,357.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	E
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time		
	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS		
							0				
							0	0.0			
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>		
							0				
							0				
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		
Program Distributions	0						0				
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		
Transfers	4,800,000						4,800,000				
Total TRF	<u>4,800,000</u>		<u>0</u>		<u>0</u>		<u>4,800,000</u>		<u>0</u>		
Grand Total	<u>4,800,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,800,000</u>	<u>0.0</u>	<u>0</u>		

NEW DECISION ITEM

RANK: 5 OF 7

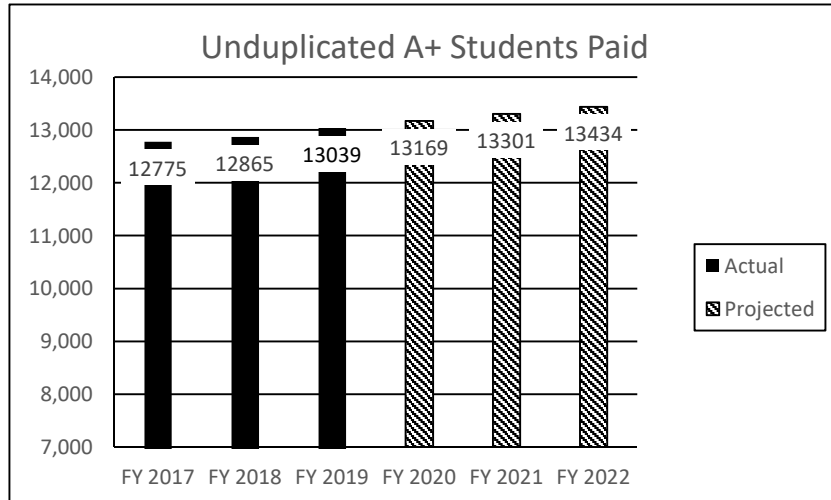
Department of Higher Education and Workforce Development		Budget Unit		55644C						
Division of Missouri Grants and Scholarships		HB Section		3.060						
Transfer - A+ Schools Program		DI#1555034								
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	0						0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers	4,800,000						4,800,000			
Total TRF	<u>4,800,000</u>		<u>0</u>		<u>0</u>		<u>4,800,000</u>		<u>0</u>	
Grand Total	<u>4,800,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,800,000</u>	<u>0.0</u>	<u>0</u>	

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
Transfer - A+ Schools Program **DI#1555034**

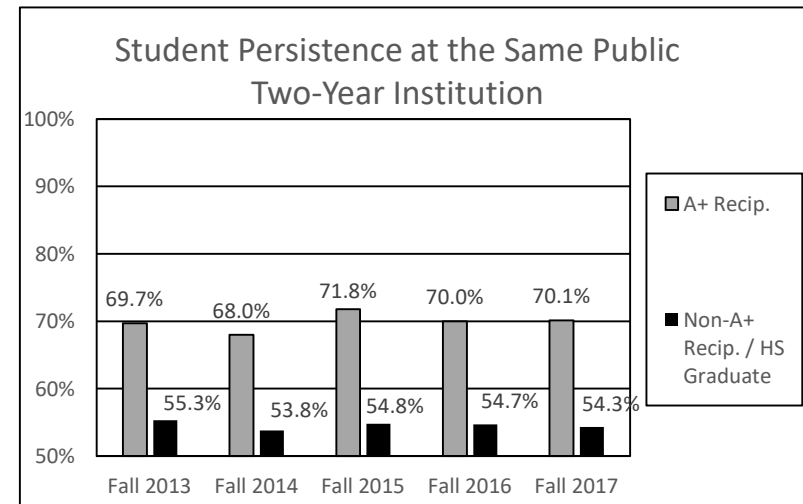
Budget Unit 55644C
HB Section 3.060

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

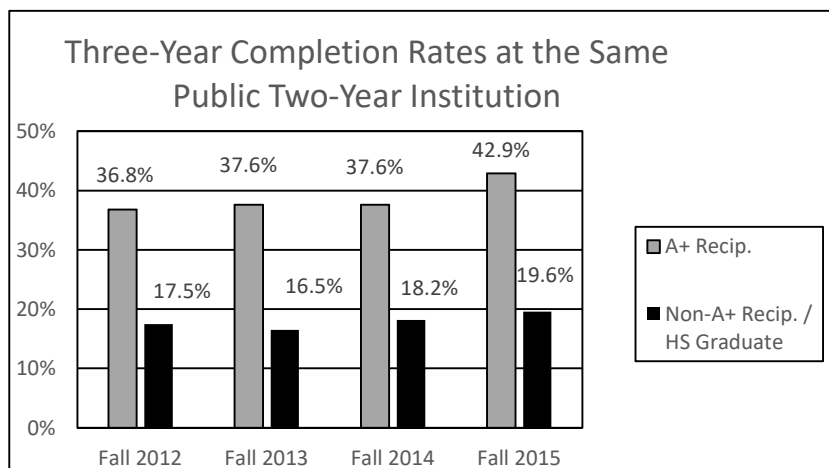
6a. Provide an activity measure(s) for the program.



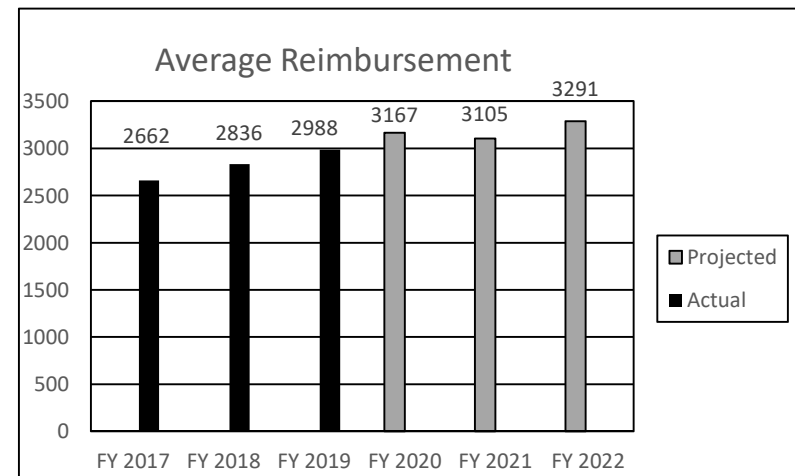
6b. Provide a measure(s) of the program's quality.



6c. Provide a measure(s) of the program's impact.



6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 5 **OF** 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55644C</u>
Division of Missouri Grants and Scholarships		
Transfer - A+ Schools Program	DI#1555034	HB Section <u>3.060</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the MDHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the full reimbursement of tuition and fees for individuals that meet the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
A+ Core Transfer Increase - 1555034								
TRANSFERS OUT	0	0.00	0	0.00	4,800,000	0.00	4,800,000	0.00
TOTAL - TRF	0	0.00	0	0.00	4,800,000	0.00	4,800,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$4,800,000	0.00	\$4,800,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$4,800,000	0.00	\$4,800,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55646C</u>
Division of Missouri Grants and Scholarships	
Transfer - A+ Dual Credit Program DI#1555057	HB Section <u>3.060</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total	GR	Federal	Other	Total
PS	0	0	0	0	0	0	0	0
EE	0	0	0	0	0	0	0	0
PSD		0		0	0	0	0	0
TRF	22,549,216	0	0	22,549,216	0	0	0	0
Total	22,549,216	0	0	22,549,216	0	0	0	0
FTE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> x	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/>	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/>	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/>	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Dual Credit Program, authorized by section 160.545, RSMo, provides tuition and fee reimbursement for dual credit or dual enrollment coursework taken by high school students who meet the statutory A+ eligibility criteria. The dual credit or dual enrollment coursework may be offered in association with any approved postsecondary institution, or vocational or technical school. Section 160.545, RSMo was expanded to include the Dual Credit Program through House Bill 604 (2019).

This request is necessary to sufficiently fund the estimated 91,059 high school students taking 283,184 credit hours of dual credit or dual enrollment coursework at postsecondary institutions or qualifying vocational or technical schools, as well as initial operational costs including one new FTE and IT costs for system development.

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55646C</u>
Division of Missouri Grants and Scholarships		
Transfer - A+ Dual Credit Program	DI#1555057	HB Section
		<u>3.060</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This new decision item is based on the Truly Agreed to and Finally Passed fiscal note for House Bill 604.

The cost to reimburse **dual credit coursework is estimated to be \$18,155,550**. Based on 2015-2016 data, 49,743 students completed 242,074 credit hours of dual credit coursework. MDHEWD data indicate the average cost of dual credit coursework is \$75 per credit hour. At that rate, tuition for 242,074 hours is \$18,155,550.

The cost to reimburse **dual enrollment coursework is estimated to be \$4,393,666**, with reimbursement at public four-year institutions and State Technical College of Missouri estimated to total \$994,329 and reimbursement at community colleges estimated to total \$3,399,337. Based on the most recent dual enrollment data available, 14,761 high school students completed 41,110 credit hours at public two- and four-year institutions in the 2016-2017 academic year. Of those, hours, 4,734 were completed at public four-year institutions and State Technical College of Missouri and 36,376 were completed at community colleges (4,734 + 36,376 = 41,110). In addition, Higher Education Student Funding Act (HESFA) data indicate the average tuition at public four-year institutions and State Technical College was \$234 in 2017-2018. It is assumed the average tuition will increase by one percent, to \$236, in FY 2021. In the absence of the data needed to calculate average tuition for dual enrollment courses offered by community colleges, this new decision item assumes a \$105 credit hour rate. It is also assumed that 89 percent of the dual enrollment credit hours will not overlap with the A+ Scholarship Program since approximately 11 percent of public high school graduates receive an A+ payment in the year following high school graduation.

The \$994,329 estimate for dual enrollment coursework offered by four-year institutions and State Technical College of Missouri was calculated by multiplying the \$236 rate by the 4734 hours and the 89 percent adjustment. The \$3,399,337 estimate for dual enrollment coursework offered by community colleges was calculated by multiplying the \$105 rate by the 36,376 and the 89 percent adjustment.

The \$22,549,216 request is the sum of the \$18,155,550 dual credit reimbursement, the \$4,393,666 dual enrollment reimbursement.

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55646C</u>
Division of Missouri Grants and Scholarships	
Transfer - A+ Dual Credit Program DI#1555057	HB Section <u>3.060</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept FED DOLLA	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers	22,549,216						22,549,216		
Total TRF	<u>22,549,216</u>		<u>0</u>		<u>0</u>		<u>22,549,216</u>		<u>0</u>
Grand Total	<u>22,549,216</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>22,549,216</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55646C</u>
Division of Missouri Grants and Scholarships	
Transfer - A+ Dual Credit Program DI#1555057	HB Section <u>3.060</u>

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov FED DOLLA	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers							0		
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM
RANK: 6 OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit 55646C</u>
<u>Division of Missouri Grants and Scholarships</u>	
<u>Transfer - A+ Dual Credit Program</u> <u>DI#1555057</u>	<u>HB Section 3.060</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Students served.

N/A

6b. Provide a measure(s) of the program's quality.

The number of dual credit/dual enrollment students who matriculate into postsecondary education.

N/A

6c. Provide a measure(s) of the program's impact.

Number of awards by income.

N/A

6d. Provide a measure(s) of the program's efficiency.

Average award

N/A

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55646C</u>	
Division of Missouri Grants and Scholarships			
Transfer - A+ Dual Credit Program	DI#1555057	HB Section	<u>3.060</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ DUAL CREDIT PROGRAM TRANSFER								
A+ Dual Credit - Core Transfer - 1555057								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	22,549,216	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	22,549,216	0.00	0	0.00
TOTAL	0	0.00	0	0.00	22,549,216	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$22,549,216	0.00	\$0	0.00

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im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ DUAL CREDIT PROGRAM TRANSFER								
A+ Dual Credit - Core Transfer - 1555057								
TRANSFERS OUT	0	0.00	0	0.00	22,549,216	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	22,549,216	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$22,549,216	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$22,549,216	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55654C</u>
Division of Missouri Student Grants and Scholarships	
Core - A+ Schools Program	HB Section <u>3.065</u>

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	43,500,000	43,500,000		PSD	0	0	43,500,000	43,500,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	43,500,000	43,500,000		Total	0	0	43,500,000	43,500,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

Other Funds:

2. CORE DESCRIPTION

The A+ program began as a school improvement initiative established by the Outstanding Schools Act of 1993 and described in Section 160.545, RSMo. The A+ Scholarship provides tuition and fee reimbursement to eligible graduates of designated high schools to attend community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. The scholarship component of the A+ program was transferred to the legacy MDHE pursuant to Executive Order 10-16. As a result of SB 638 in 2016, eligible graduates of designated private high schools are allowed to receive A+ reimbursement. As of the end of the 2018-2019 academic year, there were 537 designated public high schools and 85 designated private high schools.

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This decision item is to provide the spending authority for the A+ Scholarship.

CORE DECISION ITEM

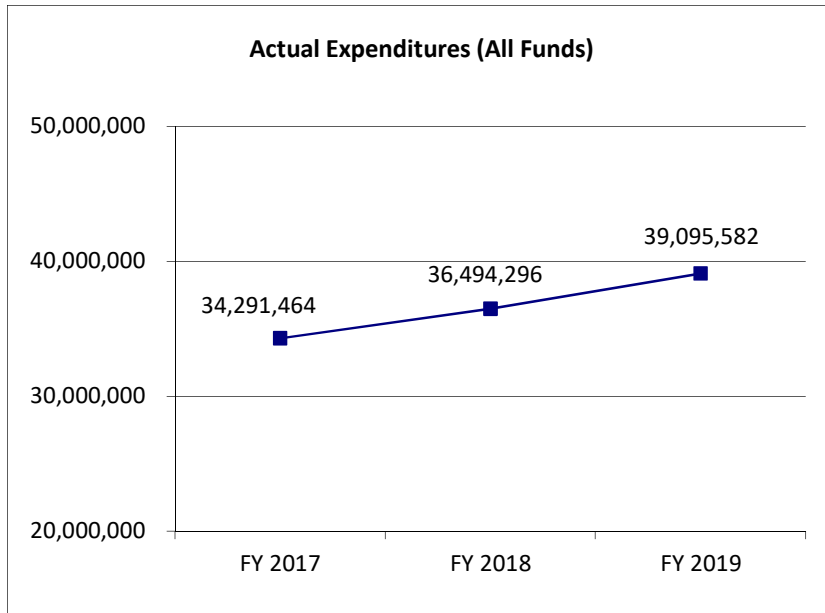
Department of Higher Education and Workforce Development	Budget Unit	<u>55654C</u>
Division of Missouri Student Grants and Scholarships		
Core - A+ Schools Program	HB Section	<u>3.065</u>

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	39,500,000	39,500,000	43,000,000	43,500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	39,500,000	39,500,000	43,000,000	N/A
Actual Expenditures (All Funds)	34,291,464	36,494,296	39,095,582	N/A
Unexpended (All Funds)	5,208,536	3,005,704	3,904,418	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	5,208,536	3,005,704	3,904,418	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
A+ SCHOOLS PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	43,500,000	43,500,000	
	Total	0.00	0	0	43,500,000	43,500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	43,500,000	43,500,000	
	Total	0.00	0	0	43,500,000	43,500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	43,500,000	43,500,000	
	Total	0.00	0	0	43,500,000	43,500,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
A+ SCHOOLS PROGRAM									
CORE									
PROGRAM-SPECIFIC									
A+ SCHOOLS FUND	39,095,582	0.00	43,500,000	0.00	43,500,000	0.00	43,500,000	0.00	0.00
TOTAL - PD	39,095,582	0.00	43,500,000	0.00	43,500,000	0.00	43,500,000	0.00	0.00
TOTAL	39,095,582	0.00	43,500,000	0.00	43,500,000	0.00	43,500,000	0.00	0.00
A+ School Program Increase - 1555033									
PROGRAM-SPECIFIC									
A+ SCHOOLS FUND	0	0.00	0	0.00	4,000,000	0.00	4,000,000	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	4,000,000	0.00	4,000,000	0.00	0.00
TOTAL	0	0.00	0	0.00	4,000,000	0.00	4,000,000	0.00	0.00
GRAND TOTAL	\$39,095,582	0.00	\$43,500,000	0.00	\$47,500,000	0.00	\$47,500,000	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	39,095,582	0.00	43,500,000	0.00	43,500,000	0.00	43,500,000	0.00
TOTAL - PD	39,095,582	0.00	43,500,000	0.00	43,500,000	0.00	43,500,000	0.00
GRAND TOTAL	\$39,095,582	0.00	\$43,500,000	0.00	\$43,500,000	0.00	\$43,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$39,095,582	0.00	\$43,500,000	0.00	\$43,500,000	0.00	\$43,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.065

Program Name: A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program provides tuition and fee reimbursement to eligible graduates of designated high schools to attend community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. The student financial assistance received through this program should increase students' persistence and completion at qualifying postsecondary institutions by covering a significant portion of students' cost of attendance. Students who qualify for federal non-repayable financial aid, such as Pell grants, will have their A+ reimbursement reduced by a corresponding amount.

2a. Provide an activity measure(s) for the program.

	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022
	Actual	Actual	Actual	Projected	Projected	Projected
Number of Unduplicated A+ Students Paid	12,775	12,865	13,039	13,169	13,301	13,434
Number of designated schools*	592	615	622	625	625	625

*For informational purposes only - The Department of Higher Education does not have the authority to designate A+ schools.

First-Time, Full-Time Degree-Seeking A+ Recipients

	FY 2017		FY 2018		FY 2019	
	Students **	Total Grants	Students **	Total Grants	Students **	Total Grants
Public Two-Year Institutions	7,365	\$19,102,811	7,556	\$21,074,260	7,715	\$22,946,158
Area Technical Schools	157	\$692,939	124	\$534,135	122	\$505,337
Private Two-Year Institutions	58	\$224,475	58	\$223,094	56	\$225,494
Total	7,580	20,020,225	7,738	\$21,831,489	7,893	\$23,676,989

** Student numbers may be duplicated due to transfer

PROGRAM DESCRIPTION

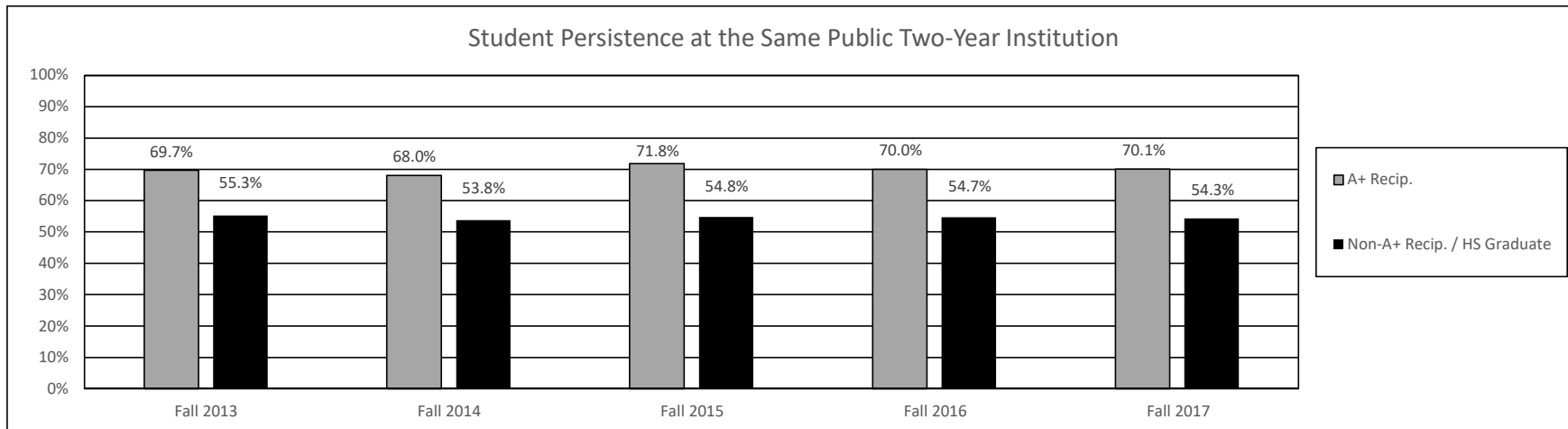
Department of Higher Education and Workforce Development

HB Section(s): 3.065

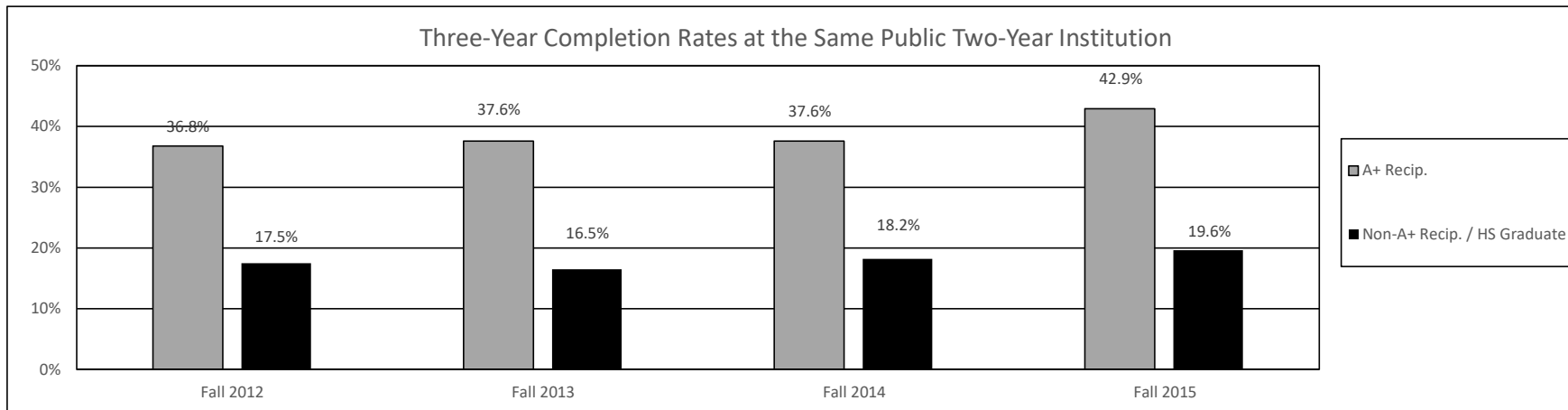
Program Name: A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

2b. Provide a measure(s) of the program's quality.



2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

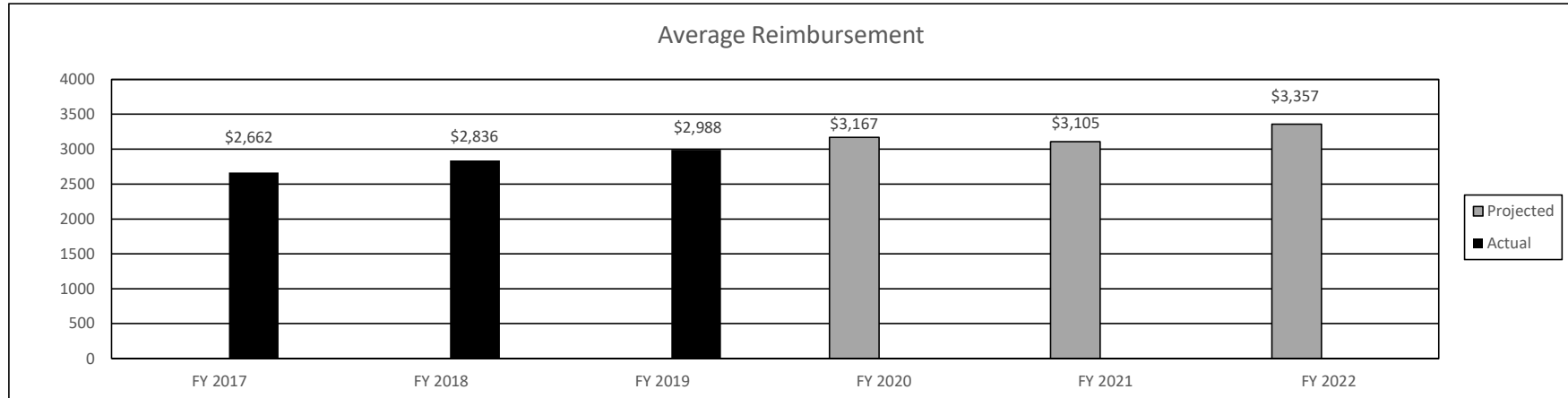
Department of Higher Education and Workforce Development

HB Section(s): 3.065

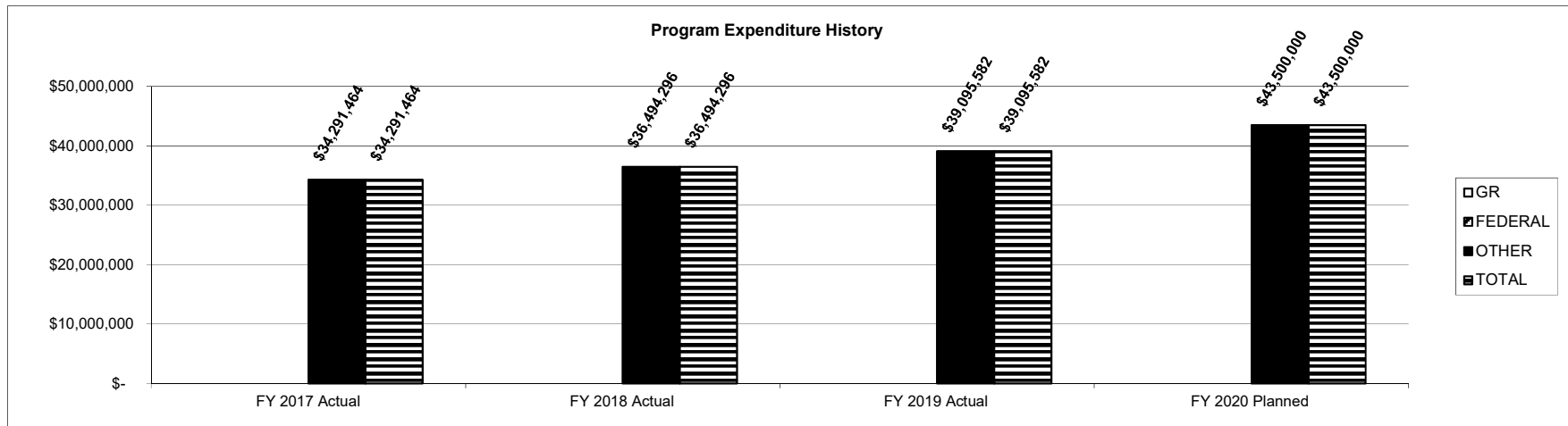
Program Name: A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.065

Program Name: A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

4. What are the sources of the "Other " funds?

A+ Schools Fund (0955)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 160.545, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development Budget Unit 55654C
 Division of Missouri Grants and Scholarships
 A+ Schools Program DI#1555033 HB Section 3.065

1. AMOUNT OF REQUEST

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	4,000,000	4,000,000		PSD	0	0	4,000,000	4,000,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	4,000,000	4,000,000		Total	0	0	4,000,000	4,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ School Fund (0955)

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.

This request is necessary to sufficiently fund the estimated six percent increase in program cost in the A+ Scholarship Program in FY 2021 resulting primarily from tuition increases.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55654C</u>
Division of Missouri Grants and Scholarships		
A+ Schools Program	DI#1555033	HB Section
		<u>3.065</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The current core amount is \$43.5 million. The requested increase will provide a core amount sufficient to ensure the projected expenditures of \$43.7 million are covered and that spending, including re-spending of returned funds, does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time	E
	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions					4,000,000		4,000,000			
Total PSD	<u>0</u>		<u>0</u>		<u>4,000,000</u>		<u>4,000,000</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,000,000</u>	<u>0.0</u>	<u>4,000,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 5 OF 7

<u>Department of Higher Education and Workforce Development</u>	Budget Unit	<u>55654C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>A+ Schools Program</u>	HB Section	<u>3.065</u>
	DI#1555033	

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions					4,000,000		4,000,000			
Total PSD	<u>0</u>		<u>0</u>		<u>4,000,000</u>		<u>4,000,000</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,000,000</u>	<u>0.0</u>	<u>4,000,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
A+ Schools Program **DI#1555033**

Budget Unit 55654C
HB Section 3.065

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

This NDI will not affect this program's activity measure.

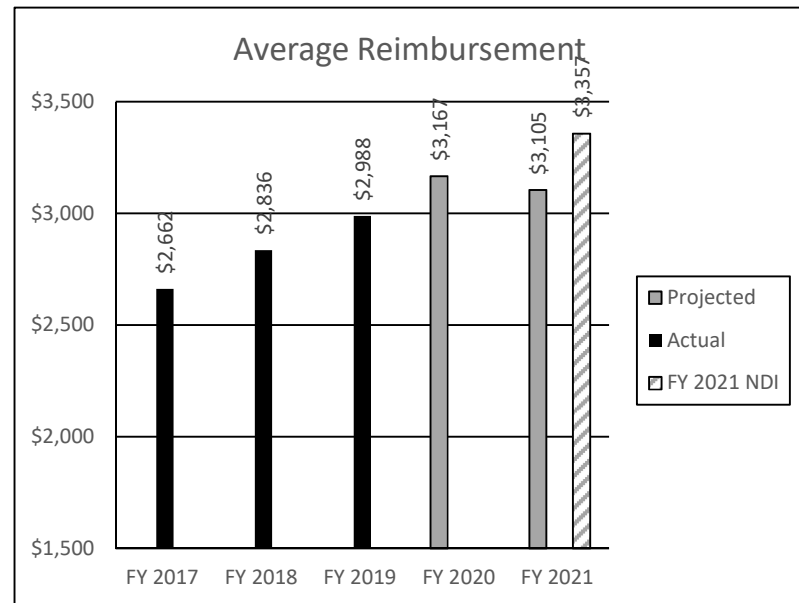
6b. Provide a measure(s) of the program's quality.

This NDI will not affect this program's quality measure.

6c. Provide a measure(s) of the program's impact.

This NDI will not affect this program's impact measure.

6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 5 **OF** 7

Department of Higher Education and Workforce Development **Budget Unit** 55654C

Division of Missouri Grants and Scholarships

A+ Schools Program **DI#1555033** **HB Section** 3.065

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the MDHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the full reimbursement of tuition and fees for individuals that meet the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
A+ School Program Increase - 1555033								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	4,000,000	0.00	4,000,000	0.00
TOTAL - PD	0	0.00	0	0.00	4,000,000	0.00	4,000,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$4,000,000	0.00	\$4,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$4,000,000	0.00	\$4,000,000	0.00

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development		Budget Unit	<u>55652C</u>
Division of Missouri Grants and Scholarships			
A+ Dual Credit Program (HB 604)	DI#1555058	HB Section	<u>3.065</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD		0	23,549,216	23,549,216
TRF	0	0	0	0
Total	0	0	23,549,216	23,549,216

	FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0

FTE 0.00 0.00 0.00 0.00

FTE 0.00 0.00 0.00 0.00

Est. Fringe 0 0 0 0

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Dual Credit Program Fund (0431)

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Dual Credit Program, authorized by section 160.545, RSMo, provides tuition and fee reimbursement for dual credit or dual enrollment coursework taken by high school students who meet the statutory A+ eligibility criteria. The dual credit or dual enrollment coursework may be offered in association with any postsecondary institution, or vocational or technical school. Section 160.545, RSMo was expanded to include the Dual Credit Program through House Bill 604 (2019).

This request is necessary to sufficiently fund the estimated 91,059 high school students taking 283,184 credit hours of dual credit or dual enrollment coursework at postsecondary institutions or qualifying vocational or technical schools, as well as initial operational costs including one new FTE and IT costs for system development.

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55652C</u>
Division of Missouri Grants and Scholarships		
A+ Dual Credit Program (HB 604)	DI#1555058	HB Section
		<u>3.065</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This new decision item is based on the Truly Agreed to and Finally Passed fiscal note for House Bill 604.

The cost to reimburse **dual credit coursework is estimated to be \$18,155,550**. Based on 2015-2016 data, 49,743 students completed 242,074 credit hours of dual credit coursework. MDHEWD data indicate the average cost of dual credit coursework is \$75 per credit hour. At that rate, tuition for 242,074 hours is \$18,155,550.

The cost to reimburse **dual enrollment coursework is estimated to be \$4,393,666**, with reimbursement at public four-year institutions and State Technical College of Missouri estimated to total \$994,329 and reimbursement at community colleges estimated to total \$3,399,337. Based on the most recent dual enrollment data available, 14,761 high school students completed 41,110 credit hours at public two- and four-year institutions in the 2016-2017 academic year. Of those, hours, 4,734 were completed at public four-year institutions and State Technical College of Missouri and 36,376 were completed at community colleges (4,734 + 36,376 = 41,110). In addition, Higher Education Student Funding Act (HESFA) data indicate the average tuition at public four-year institutions and State Technical College was \$234 in 2017-2018. It is assumed the average tuition will increase by one percent, to \$236, in FY 2021. In the absence of the data needed to calculate average tuition for dual enrollment courses offered by community colleges, this new decision item assumes a \$105 credit hour rate. It is also assumed that 89 percent of the dual enrollment credit hours will not overlap with the A+ Scholarship Program since approximately 11 percent of public high school graduates receive an A+ payment in the year following high school graduation.

The \$994,329 estimate for dual enrollment coursework offered by four-year institutions and State Technical College of Missouri was calculated by multiplying the \$236 rate by the 4734 hours and the 89 percent adjustment. The \$3,399,337 estimate for dual enrollment coursework offered by community colleges was calculated by multiplying the \$105 rate by the 36,376 and the 89 percent adjustment.

The \$22,549,216 request is the sum of the \$18,155,550 dual credit reimbursement, the \$4,393,666 dual enrollment reimbursement. An additional \$1 million in spending authority is requested for returned funds.

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development		Budget Unit	55652C
Division of Missouri Grants and Scholarships			
A+ Dual Credit Program (HB 604)	DI#1555058	HB Section	3.065

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
	0						0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
	0						0		
	0						0		0
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions					23,549,216		23,549,216		
Total PSD	<u>0</u>		<u>0</u>		<u>23,549,216</u>		<u>23,549,216</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>23,549,216</u>	<u>0.0</u>	<u>23,549,216</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development			Budget Unit <u>55652C</u>						
Division of Missouri Grants and Scholarships									
A+ Dual Credit Program (HB 604)		DI#1555058	HB Section <u>3.065</u>						
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions							0		
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55652C	
Division of Missouri Grants and Scholarships			
A+ Dual Credit Program (HB 604)	DI#1555058	HB Section	3.065

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Students served.

N/A

6b. Provide a measure(s) of the program's quality.

The number of dual credit/dual enrollment students who matriculate into postsecondary education.

N/A

6c. Provide a measure(s) of the program's impact.

Number of awards by income.

N/A

6d. Provide a measure(s) of the program's efficiency.

Average award

N/A

NEW DECISION ITEM

RANK: 6 **OF** 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55652C</u>	
Division of Missouri Grants and Scholarships			
A+ Dual Credit Program (HB 604)	DI#1555058	HB Section	<u>3.065</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ DUAL CREDIT PROGRAM								
A+ Dual Credit Core - 1555058								
PROGRAM-SPECIFIC								
DUAL CREDIT PROGRAM	0	0.00	0	0.00	23,549,216	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	23,549,216	0.00	0	0.00
TOTAL	0	0.00	0	0.00	23,549,216	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$23,549,216	0.00	\$0	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ DUAL CREDIT PROGRAM								
A+ Dual Credit Core - 1555058								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	23,549,216	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	23,549,216	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$23,549,216	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$23,549,216	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55683C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Fast-Track Workforce Incentive Grant	HB Section	<u>3.070</u>

1. CORE FINANCIAL SUMMARY

	FY2021 Budget Request						FY2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	0	0	0	PSD	0	0	0	0	
TRF	0	0	10,000,000	10,000,000		TRF	0	0	10,000,000	10,000,000	
Total	0	0	10,000,000	10,000,000		Total	0	0	10,000,000	10,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) - \$10,000,000

Other Funds:

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a **transfer** from the Lottery Proceeds Fund of \$10,000,000.

CORE DECISION ITEM

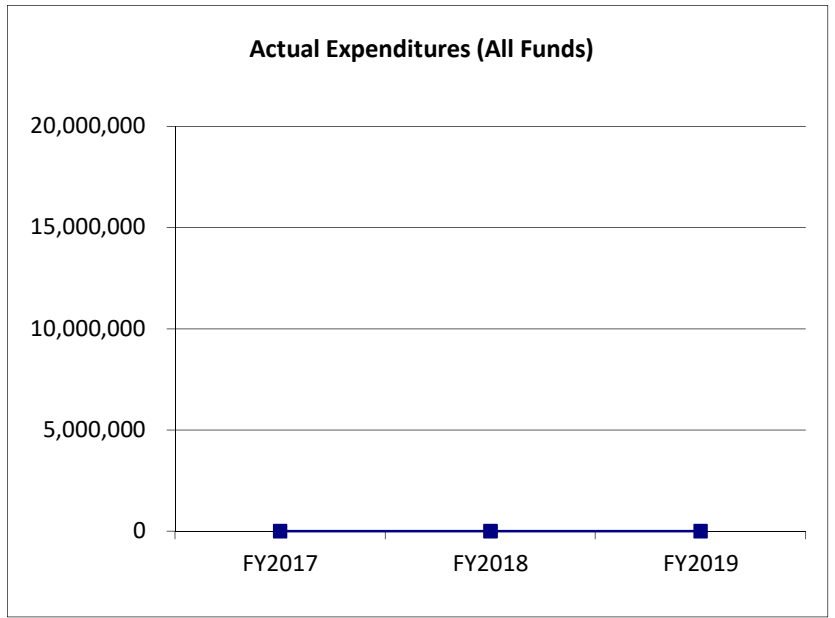
Department of Higher Education and Workforce Development	Budget Unit <u>55683C</u>
Division of Missouri Student Grants and Scholarships	
Core Transfer - Fast-Track Workforce Incentive Grant	HB Section <u>3.070</u>

3. PROGRAM LISTING (list programs included in this core funding)

Fast Track Workforce Incentive Grant

4. FINANCIAL HISTORY

	FY2017	FY2018	FY2019	FY2020
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	0	0	0	10,000,000
Less Reverted (All Funds)	0	0	0	(300,000)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	0	0	N/A
Actual Expenditures (All Funds)	0	0	-	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: This is a new program that began in FY2020.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FAST TRACK SCHOLARSHIP TRF**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	10,000,000	10,000,000	
	Total	0.00	0	0	10,000,000	10,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	10,000,000	10,000,000	
	Total	0.00	0	0	10,000,000	10,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	10,000,000	10,000,000	
	Total	0.00	0	0	10,000,000	10,000,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
FAST TRACK SCHOLARSHIP TRF									
CORE									
FUND TRANSFERS									
LOTTERY PROCEEDS	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00	0.00
TOTAL - TRF	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00	0.00
TOTAL	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00	0.00
Fast Track Core Transfer - 1555054									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	14,445,014	0.00	4,445,014	0.00	0.00
TOTAL - TRF	0	0.00	0	0.00	14,445,014	0.00	4,445,014	0.00	0.00
TOTAL	0	0.00	0	0.00	14,445,014	0.00	4,445,014	0.00	0.00
GRAND TOTAL	\$0	0.00	\$10,000,000	0.00	\$24,445,014	0.00	\$14,445,014	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP TRF								
CORE								
TRANSFERS OUT	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
TOTAL - TRF	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
GRAND TOTAL	\$0	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55683C</u>
Division of Missouri Grants and Scholarships	
Transfer - Fast-Track Scholarship DI#1555054	HB Section <u>3.070</u>

1. AMOUNT OF REQUEST

FY 2021 Budget Request					FY 2021 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0		0		PSD	0	0	0	0	
TRF	14,445,014	0	0	14,445,014		TRF	4,445,014	0	0	4,445,014	
Total	14,445,014	0	0	14,445,014		Total	4,445,014	0	0	4,445,014	

FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____ Other Funds: _____

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Scholarship Transfer Request: The Fast-Track Workforce Incentive Grant, authorized by Sections 173.2553-173.2554, RSMo, provides assistance to adults who are seeking to upgrade or retool their skills in order to enter high demand, high wage occupations. Students in educational program areas designated by the Coordinating Board for Higher Education that prepare students to enter these occupations and lead to receipt of a certificate, degree, or industry-recognized credential are eligible. The program includes a need component which limits eligibility to individuals with an adjusted gross income of \$80,000 or less, if married filing jointly, or \$40,000 or less for all other tax filing statuses. Awards under the program cover the amount of tuition and fees remaining after all other governmental non-loan student assistance is applied. If all tuition and fee costs are covered by other aid, the student is eligible for an award of up to \$500 per term or the remaining cost of attendance, whichever is lower. Students must be enrolled at least half-time to be eligible.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55683C</u>
Division of Missouri Grants and Scholarships	HB Section	<u>3.070</u>
Transfer - Fast-Track Scholarship	DI#1555054	

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FTE	FED	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
								0			
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
								0			
Total EE	<u>0</u>		<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions								0			
Total PSD	<u>0</u>		<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>	
Transfers	14,445,014							14,445,014			
Total TRF	<u>14,445,014</u>		<u>0</u>			<u>0</u>		<u>14,445,014</u>		<u>0</u>	
Grand Total	<u>14,445,014</u>	<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>14,445,014</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development		Budget Unit		<u>55683C</u>							
Division of Missouri Grants and Scholarships		HB Section		<u>3.070</u>							
Transfer - Fast-Track Scholarship		DI#1555054									
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FTE	FED DOLLARS	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
								0			
								0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
								0			
								0			
								0			
Total EE	<u>0</u>		<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions											
Total PSD	<u>0</u>		<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>	
Transfers	4,445,014							4,445,014			
Total TRF	<u>4,445,014</u>		<u>0</u>			<u>0</u>		<u>4,445,014</u>		<u>0</u>	
Grand Total	<u>4,445,014</u>	<u>0.0</u>	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,445,014</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 5

OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55683C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Transfer - Fast-Track Scholarship</u> <u>DI#1555054</u>	<u>HB Section</u>	<u>3.070</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Students Receiving Grants

Data is currently unavailable for this new program.

6b. Provide a measure(s) of the program's quality.

Number of Recipients Achieving a Certificate, Degree, or Industry-recognized Credential

Data is currently unavailable for this new program.

6c. Provide a measure(s) of the program's impact.

Number of Recipients Entering the Workforce

Data is currently unavailable for this new program.

6d. Provide a measure(s) of the program's efficiency.

Average Reimbursement

Data is currently unavailable for this new program.

NEW DECISION ITEM

RANK: 5

OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55683C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Transfer - Fast-Track Scholarship</u> <u>DI#1555054</u>	<u>HB Section</u>	<u>3.070</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP TRF								
Fast Track Core Transfer - 1555054								
TRANSFERS OUT	0	0.00	0	0.00	14,445,014	0.00	4,445,014	0.00
TOTAL - TRF	0	0.00	0	0.00	14,445,014	0.00	4,445,014	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$14,445,014	0.00	\$4,445,014	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$14,445,014	0.00	\$4,445,014	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55684C
Division of Missouri Student Grants and Scholarships		
Core - Fast-Track Workforce Incentive Grant	HB Section	3.075

1. CORE FINANCIAL SUMMARY

	FY2021 Budget Request						FY2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	10,000,000	10,000,000		PSD	0	0	10,000,000	10,000,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	10,000,000	10,000,000		Total	0	0	10,000,000	10,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Fast Track Scholarship (0488)

Other Funds: Other Funds: Fast Track Scholarship (0488)

2. CORE DESCRIPTION

The Fast-Track Workforce Incentive Grant created by Senate Bill 68 (2019) provides assistance to adults who are seeking to upgrade or retool their skills in order to enter high demand, high wage occupations. Students in programs in an educational area designated by the Coordinating Board for Higher Education as preparing students to enter these occupations and leading to receipt of a certificate, degree, or industry-recognized credential are eligible. The program includes a need component which limits eligibility to individuals with an adjusted gross income of \$80,000 or less if married filing jointly or \$40,000 or less for all other tax filing statuses. Awards under the program cover the amount of tuition and fees remaining after all other governmental non-loan student assistance is applied. If all tuition and fee costs are covered by other aid, the student is eligible for an award of up to \$500 per term or the remaining cost of attendance, whichever is lower. Students must be enrolled at least half-time to be eligible.

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$10,000,000 will provide grants to an estimated 6,600 students.

CORE DECISION ITEM

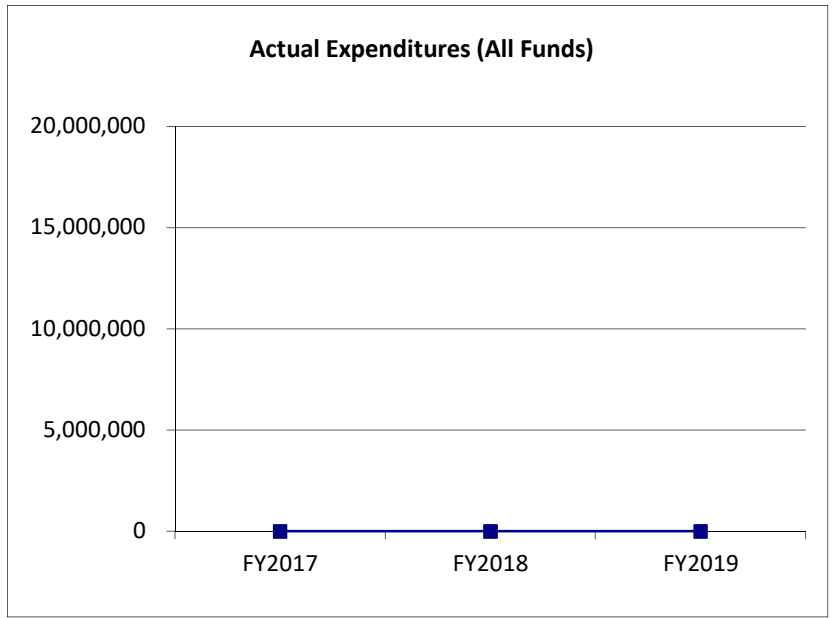
Department of Higher Education and Workforce Development	Budget Unit <u>55684C</u>
Division of Missouri Student Grants and Scholarships	
Core - Fast-Track Workforce Incentive Grant	HB Section <u>3.075</u>

3. PROGRAM LISTING (list programs included in this core funding)

Fast-Track Workforce Incentive Grant

4. FINANCIAL HISTORY

	FY2017	FY2018	FY2019	FY2020
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	0	0	0	10,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	0	0	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: This is a new program that began in FY2020.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FAST TRACK SCHOLARSHIP**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	10,000,000	10,000,000	
	Total	0.00	0	0	10,000,000	10,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	10,000,000	10,000,000	
	Total	0.00	0	0	10,000,000	10,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	10,000,000	10,000,000	
	Total	0.00	0	0	10,000,000	10,000,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
FAST TRACK SCHOLARSHIP									
CORE									
PROGRAM-SPECIFIC									
FASTTRACK WORKFORCE INCENTIVE	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00	0.00
TOTAL - PD	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00	0.00
TOTAL	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00	0.00
Fast Track Spend Auth Increase - 1555001									
PROGRAM-SPECIFIC									
FASTTRACK WORKFORCE INCENTIVE	0	0.00	0	0.00	16,445,014	0.00	6,445,014	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	16,445,014	0.00	6,445,014	0.00	0.00
TOTAL	0	0.00	0	0.00	16,445,014	0.00	6,445,014	0.00	0.00
GRAND TOTAL	\$0	0.00	\$10,000,000	0.00	\$26,445,014	0.00	\$16,445,014	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
TOTAL - PD	0	0.00	10,000,000	0.00	10,000,000	0.00	10,000,000	0.00
GRAND TOTAL	\$0	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$10,000,000	0.00	\$10,000,000	0.00	\$10,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.075

Program Name: Fast Track Scholarship

Program is found in the following core budget(s): Fast Track Scholarship

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

Implemented in FY20, this need-based program addresses workforce needs by encouraging adults who have not yet received a bachelor's degree to complete a certificate, degree, or industry-recognized credential in an area designated by the Coordinating Board for Higher Education as high need. Grant recipients must maintain Missouri residency and work in Missouri for three years after graduation to prevent the grant from becoming a loan that must be repaid with interest. The award is based on remaining tuition and fees after all non-loan governmental sources of funding have been applied. If all tuition and fee costs are covered by other aid, the award is the lesser of \$500 or the student's remaining cost of attendance. Need is based on the student's adjusted gross income.

2a. Provide an activity measure(s) for the program.

Students Receiving Grants

This measure will be updated when more information about this new program is known.

2b. Provide a measure(s) of the program's quality.

Number of recipients achieving a certificate, degree, or industry-recognized credential

This measure will be updated when more information about this new program is known.

2c. Provide a measure(s) of the program's impact.

Number of recipients employed in Missouri after receipt of a credential

This measure will be updated when more information about this new program is known.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.075

Program Name: Fast Track Scholarship

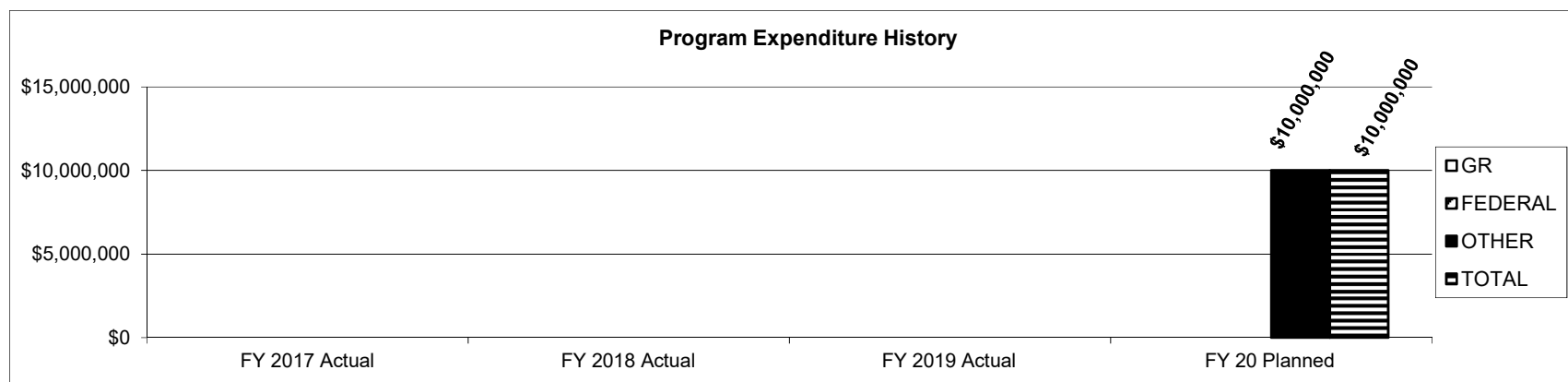
Program is found in the following core budget(s): Fast Track Scholarship

2d. Provide a measure(s) of the program's efficiency.

Average Award

This measure will be updated when more information about this new program is known.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Fast Track Scholarship (0488)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1153-1154, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55683C</u>
Division of Missouri Grants and Scholarships	
NDI - Fast Track Scholarship DI#1555001	HB Section <u>3.070</u>

1. AMOUNT OF REQUEST

FY 2021 Budget Request					FY 2021 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	0
EE	0	0	0	0	0	EE	0	0	0	0	0
PSD	0	0	16,445,014	16,445,014		PSD	0	0	6,445,014	6,445,014	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	16,445,014	16,445,014		Total	0	0	6,445,014	6,445,014	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Fast Track Scholarship (0488)

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Fast-Track Workforce Incentive Grant, authorized by sections 173.2553-173.2554, RSMo, provides assistance to adults who are seeking to upgrade or retool their skills in order to enter high demand, high wage occupations. Students in educational program areas designated by the Coordinating Board for Higher Education to prepare students to enter these occupations and lead to receipt of a certificate, degree, or industry-recognized credential are eligible. The program includes a need component which limits eligibility to individuals with an adjusted gross income of \$80,000 or less, if married filing jointly, or \$40,000 or less for all other tax filing statuses. Awards under the program cover the amount of tuition and fees remaining after all other governmental non-loan student assistance is applied. If all tuition and fee costs are covered by other aid, the student is eligible for an award of up to \$500 per term or the remaining cost of attendance, whichever is lower. Students must be enrolled at least half-time to be eligible.

NEW DECISION ITEM
RANK: 5 **OF** 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55683C</u>
Division of Missouri Grants and Scholarships		
NDI - Fast Track Scholarship DI#1555001	HB Section	<u>3.070</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The program provides for grants to adult students who either are at least 25 years old or who have not been enrolled in postsecondary education for two years prior to application. This request is based on estimates for students who are entering postsecondary education for the training or retraining as well as those with some postsecondary education but no degree. In addition, this request is based on estimates of the programs that have been designated and an assumed 2 percent inflationary increase from the May 10, 2019 fiscal note for Senate Bill 68. This request assumes the \$10 million core transfer request will be approved. The \$10 million core transfer combined with this request for \$14,445,014 will fill the need for the \$24,607,037 detailed below and as described in the fiscal note for SB 68 in the 2019 legislative session.

It would cost an estimated \$12,537,024 to fund approximately 10,744 students seeking training or retraining with the assumed 2 percent inflationary increase. This is based on current enrollment of students who are 25 or older and have a reported adjusted gross income of \$80,000 or less in programs that have been designated by the CBHE (9,767 students), with a 10 percent increase to account for increased interest in designated programs as a result of this grant (977). Within this population, it is assumed that 9,777 students (91 percent) will be eligible for a federal Pell grant which, along with other aid, would cover most or all of these students' tuition and fee costs, resulting in an estimated average award of \$1,000. It is assumed the remaining 967 students (9 percent) would have an estimated average award of \$2,600 based on a more limited financial aid package. $(\$1,000 \times 9,777 = \$9,777,000) + (\$2,600 \times 967 = \$2,514,200) = \$12,291,200 \times 1.02 = \$12,537,024$.

It would cost an estimated \$11,907,990 to fund approximately 7,140 students who have some postsecondary education but no degree. This is based on an estimated one percent of the 714,000 Missouri residents who have some college but no degree according to the most recent U.S. Census data. The one percent estimate assumes it will be difficult to convince these individuals to return to postsecondary education given the program areas that have been designated by the CBHE. Of the 7,140 students, approximately 6,497 (91 percent) would be Pell grant eligible and would receive an average award of \$1,500. Higher awards are assumed here because it would be expected that many of these students would enroll in four-year institutions, where tuition is substantially higher. It is assumed the remaining 643 students (9 percent) would not be Pell grant eligible and would receive an average award of \$3,000. $(\$1,500 \times 6,497 = \$9,745,500) + (\$3,000 \times 643 = \$1,929,000) = \$11,674,500 \times 1.02 = \$11,907,990$.

This request will provide a core amount (\$14,445,014 + \$2 million) sufficient to ensure the projected expenditures of \$14.6 million are covered and that spending, including re-spending of returned funds, does not exceed the appropriation.

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55683C
Division of Missouri Grants and Scholarships		
NDI - Fast Track Scholarship	DI#1555001	HB Section
		3.070

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
							0			
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
							0			
Total EE	0		0		0		0		0	
Program Distributions					16,445,014		16,445,014			
Total PSD	0		0		16,445,014		16,445,014		0	
Transfers										
Total TRF	0		0		0		0		0	
Grand Total	0	0.0	0	0.0	16,445,014	0.0	16,445,014	0.0	0	

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development				Budget Unit		<u>55683C</u>					
Division of Missouri Grants and Scholarships				HB Section		<u>3.070</u>					
NDI - Fast Track Scholarship				DI#1555001							
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FTE	FED	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0	0.0	0		0.0	0	0.0	0	0.0	0	
Total EE	0		0			0		0		0	
Program Distributions						6,445,014		6,445,014			
Total PSD	0		0			6,445,014		6,445,014		0	
Transfers						0		0		0	
Total TRF	0		0			0		0		0	
Grand Total	0	0.0	0		0.0	6,445,014	0.0	6,445,014	0.0	0	

NEW DECISION ITEM
RANK: 5 **OF** 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55683C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>NDI - Fast Track Scholarship</u> <u>DI#1555001</u>	<u>HB Section</u>	<u>3.070</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Students Receiving Grants

Data is currently unavailable for this new program.

6b. Provide a measure(s) of the program's quality.

Number of Recipients Achieving a Certificate, Degree, or Industry-recognized Credential

Data is currently unavailable for this new program.

6c. Provide a measure(s) of the program's impact.

Number of Recipients Entering the Workforce

Data is currently unavailable for this new program.

6d. Provide a measure(s) of the program's efficiency.

Average Reimbursement

Data is currently unavailable for this new program.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	55683C	
Division of Missouri Grants and Scholarships			
NDI - Fast Track Scholarship	DI#1555001	HB Section	3.070

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP								
Fast Track Spend Auth Increase - 1555001								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	16,445,014	0.00	6,445,014	0.00
TOTAL - PD	0	0.00	0	0.00	16,445,014	0.00	6,445,014	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$16,445,014	0.00	\$6,445,014	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$16,445,014	0.00	\$6,445,014	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55680C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Marguerite Ross Barnett Scholarship	HB Section	<u>3.076</u>

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	413,375	0	0	413,375		TRF	0	0	0	0	
Total	413,375	0	0	413,375		Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a **transfer** of \$413,375 from general revenue to the Marguerite Ross Barnett Scholarship Program.

CORE DECISION ITEM

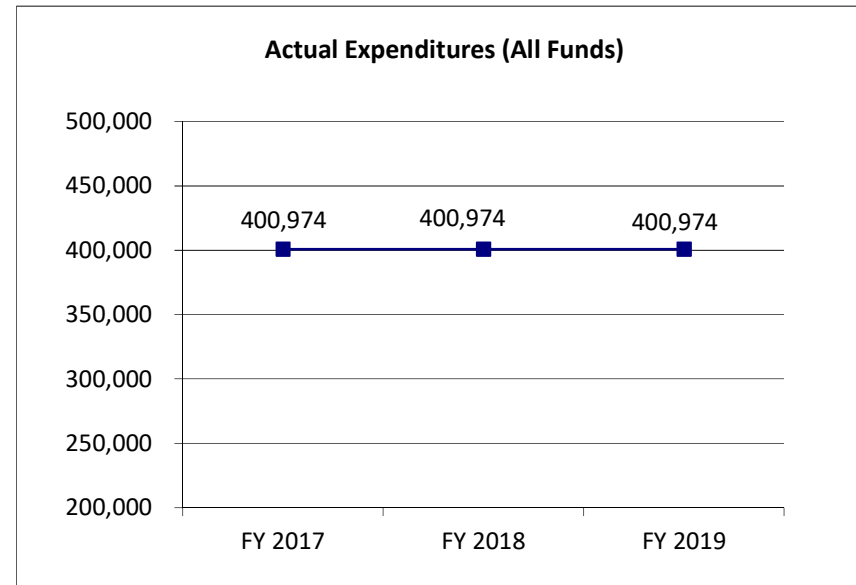
Department of Higher Education and Workforce Development	Budget Unit	<u>55680C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Marguerite Ross Barnett Scholarship	HB Section	<u>3.076</u>

3. PROGRAM LISTING (list programs included in this core funding)

Marguerite Ross Barnett Scholarship Program

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	413,375	413,375	413,375	413,375
Less Reverted (All Funds)	(12,401)	(12,401)	(12,401)	(12,401)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	400,974	400,974	400,974	N/A
Actual Expenditures (All Funds)	400,974	400,974	400,974	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: The program adjusts the number of students served to fit the appropriation provided. This program is being phased out as Fast-Track is implemented.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
M ROSS BARNETT SCHLS-TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	413,375	0	0	413,375	
	Total	0.00	413,375	0	0	413,375	
DEPARTMENT CORE REQUEST							
	TRF	0.00	413,375	0	0	413,375	
	Total	0.00	413,375	0	0	413,375	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	2706 T017 TRF	0.00	(413,375)	0	0	(413,375)	MRB Scholarship program replaced by Fast-Track program.
NET GOVERNOR CHANGES		0.00	(413,375)	0	0	(413,375)	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
TOTAL - TRF	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
TOTAL	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
GRAND TOTAL	\$400,974	0.00	\$413,375	0.00	\$413,375	0.00	\$0	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
M ROSS BARNETT SCHLS-TRANSFER								
CORE								
TRANSFERS OUT	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
TOTAL - TRF	400,974	0.00	413,375	0.00	413,375	0.00	0	0.00
GRAND TOTAL	\$400,974	0.00	\$413,375	0.00	\$413,375	0.00	\$0	0.00
GENERAL REVENUE	\$400,974	0.00	\$413,375	0.00	\$413,375	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55682C</u>
Division of Missouri Student Grants and Scholarships	HB Section	<u>3.080</u>
Core - Marguerite Ross Barnett Scholarship		

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	500,000	500,000		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	500,000	500,000		Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Marguerite Ross Barnett Scholarship Fund (0131)

Other Funds:

2. CORE DESCRIPTION

This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours of work per week. **Phase out of this program by funding renewal students only will begin in FY 2020** since the Fast Track Workforce Incentive Grant is expected to serve a similar population of students. There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This \$500,000 core is being requested to continue scholarships to these students. The average award for this grant is approximately \$2,050.

The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding. The Marguerite Ross Barnett Scholarship Program historically has had more applicants than available funding.

CORE DECISION ITEM

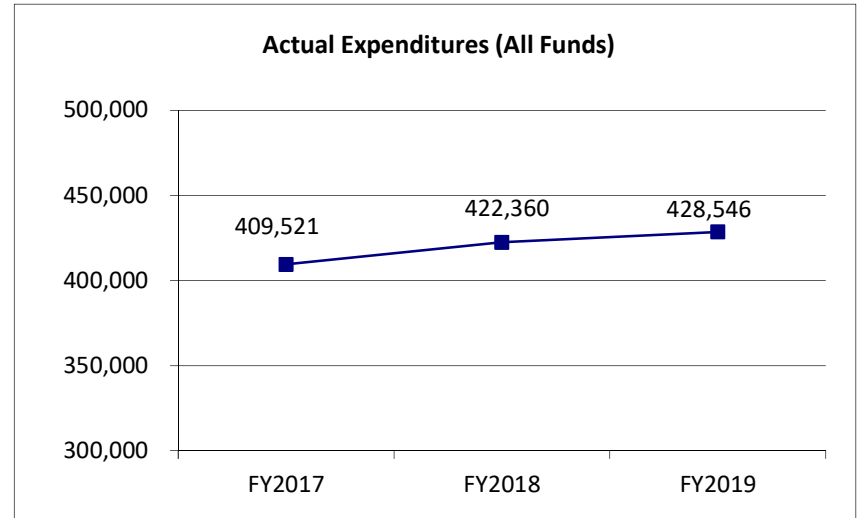
Department of Higher Education and Workforce Development	Budget Unit	<u>55682C</u>
Division of Missouri Student Grants and Scholarships		
Core - Marguerite Ross Barnett Scholarship	HB Section	<u>3.080</u>

3. PROGRAM LISTING (list programs included in this core funding)

Marguerite Ross Barnett Scholarship Program

4. FINANCIAL HISTORY

	FY2017	FY2018	FY2019	FY2020
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	500,000	500,000	500,000	500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	500,000	500,000	500,000	N/A
Actual Expenditures (All Funds)	409,521	422,360	428,546	N/A
Unexpended (All Funds)	90,479	77,640	71,454	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	90,479	77,640	71,454	N/A
	(1)	(2)	(3)	
Amount Available to Spend*	409,854	422,360	428,546	
Actual Expenditures	409,521	422,360	428,546	
Actual Unexpended	333	0	0	



*FY17, FY18, and FY19 - Includes the transfer, returned funds that were available to be re-spent, and the amount of the beginning cash balance utilized, if applicable.

Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55682C
Division of Missouri Student Grants and Scholarships		
Core - Marguerite Ross Barnett Scholarship	HB Section	3.080

NOTES:

(1) For FY 2017, a total of \$520,881 was disbursed to Marguerite Ross Barnett students, comprised of \$409,521 in designated Marguerite Ross Barnett funds and \$111,360 in designated Minority Teaching Scholarship funds.

(2) For FY 2018, a total of \$429,128 was disbursed to Marguerite Ross Barnett students, comprised of \$422,360 in designated Marguerite Ross Barnett funds and \$6,768 in designated Public Safety Officer Survivor Grant funds.

(3) For FY 2019, the full \$428,546 was disbursed to Marguerite Ross Barnett students from designated Marguerite Ross Barnett funds.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MARGUERITE ROSS BARNETT SCHLS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	500,000	500,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	2709 0066	PD	0.00	0	0	(500,000)	(500,000) MRB Scholarship program replaced by Fast-Track program.
NET GOVERNOR CHANGES			0.00	0	0	(500,000)	(500,000)
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MARGUERITE ROSS BARNETT SCHLS								
CORE								
PROGRAM-SPECIFIC								
MARGUERITE ROSS BARNETT SCHOLA	428,546	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	428,546	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL	428,546	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$428,546	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MARGUERITE ROSS BARNETT SCHLS								
CORE								
PROGRAM DISTRIBUTIONS	428,546	0.00	500,000	0.00	500,000	0.00	0	0.00
TOTAL - PD	428,546	0.00	500,000	0.00	500,000	0.00	0	0.00
GRAND TOTAL	\$428,546	0.00	\$500,000	0.00	\$500,000	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$428,546	0.00	\$500,000	0.00	\$500,000	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

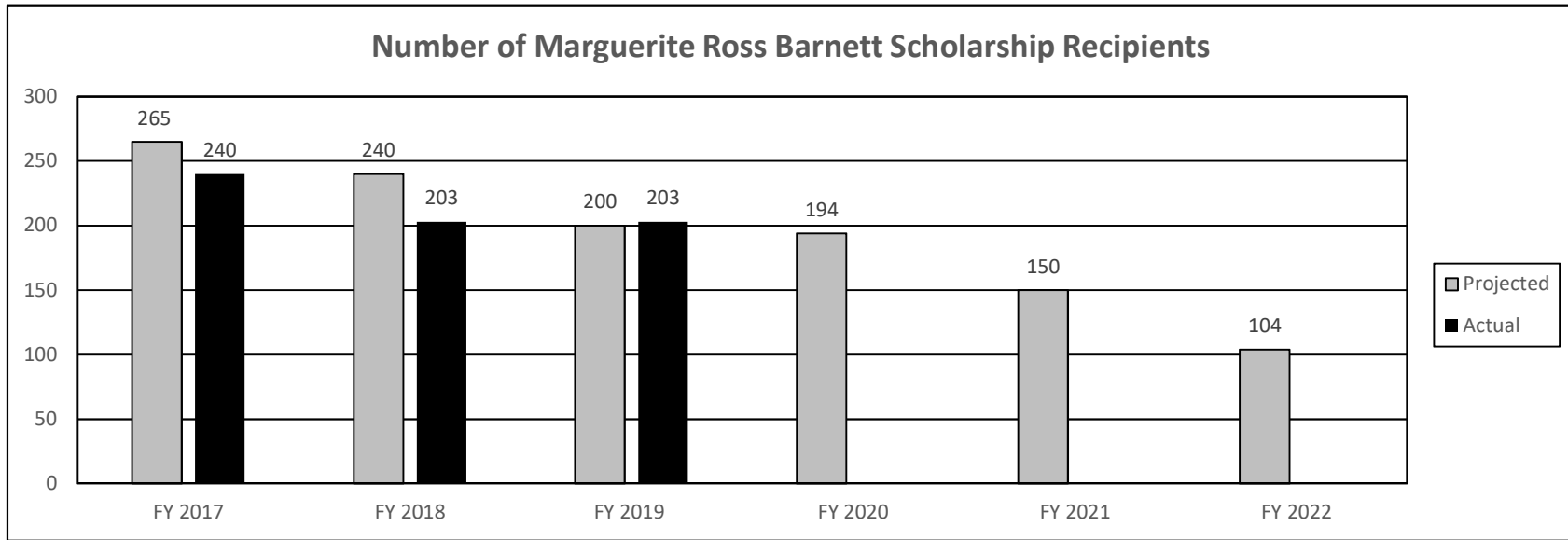
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program awards need-based scholarships to part-time undergraduate students who are employed and compensated for at least 20 hours of work per week. Providing this assistance to working students ensures they have adequate academic, career development, and support services to complete a college credential and can afford to do so. **Phase out of this program by funding renewal students only will begin in FY 2020** since the Fast Track Workforce Incentive Grant is expected to serve a similar population of students.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

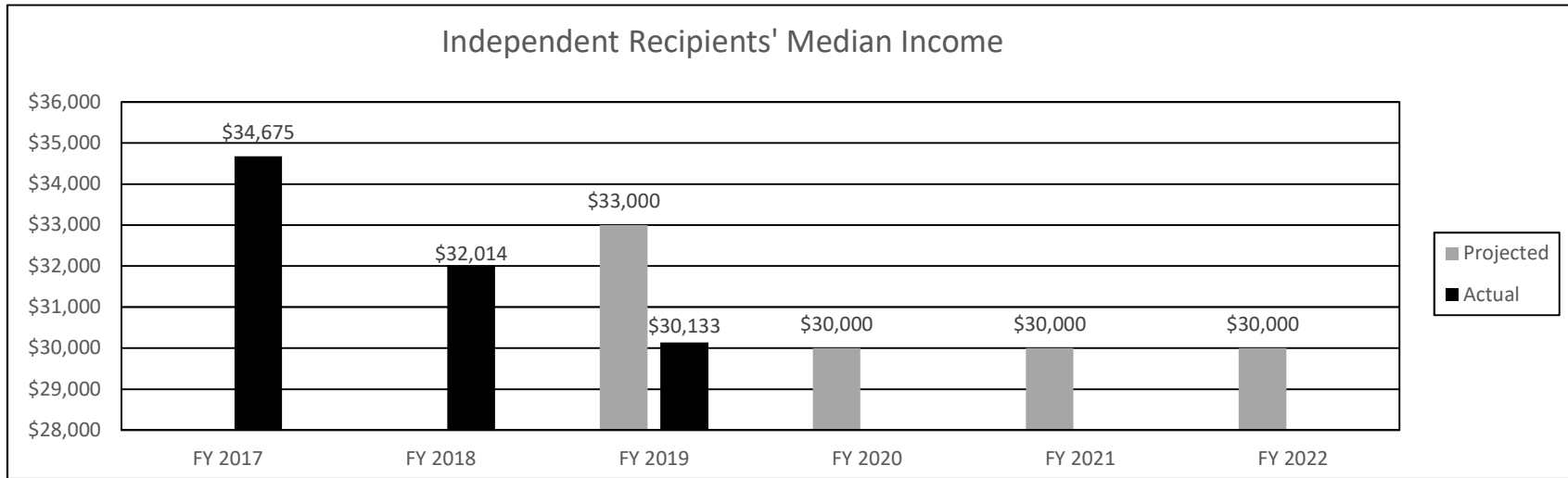
HB Section(s): 3.080

Program Name: Marguerite Ross Barnett Scholarship

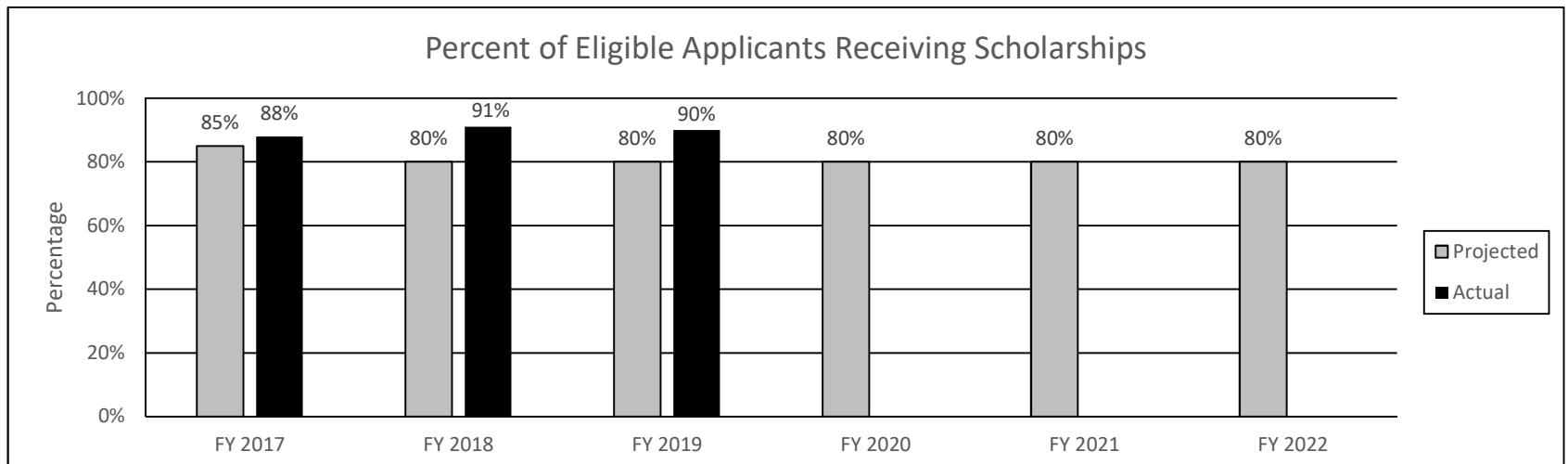
Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

2b. Provide a measure(s) of the program's quality.

Note: Ninety percent of recipients are classified as independent students for federal financial aid purposes so only independent students are included in this measure.



2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

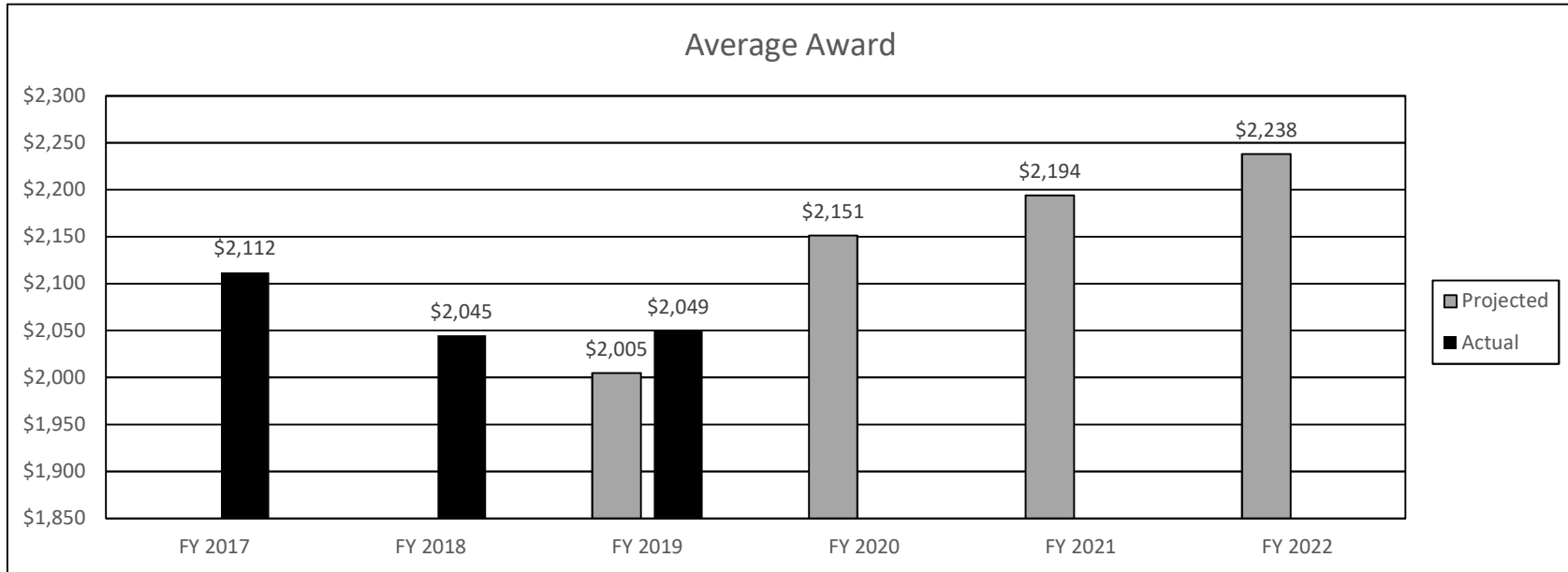
HB Section(s): 3.080

Program Name: Marguerite Ross Barnett Scholarship

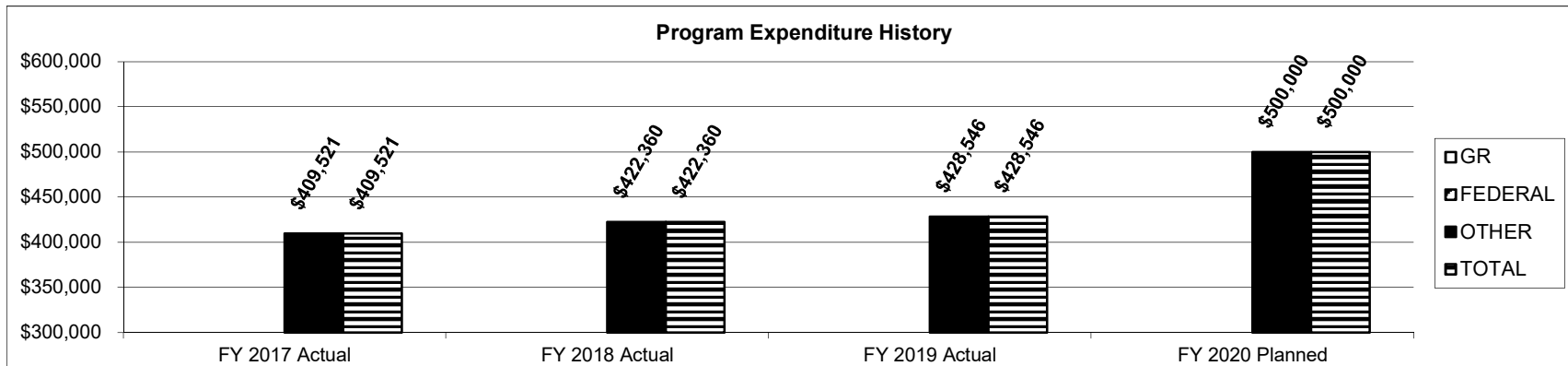
Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

2d. Provide a measure(s) of the program's efficiency.

Note: The FY 2021 and FY 2022 average awards assume a 2% tuition increase.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Marguerite Ross Barnett Scholarship

Program is found in the following core budget(s): Marguerite Ross Barnett Scholarship

4. What are the sources of the "Other " funds?

Marguerite Ross Barnett Scholarship Fund (0131)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.262, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55656C
Division of Missouri Student Grants and Scholarships		
Core - Advanced Placement Incentive Grant	HB Section	3.080

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	100,000	100,000		PSD	0	0	100,000	100,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	100,000	100,000		Total	0	0	100,000	100,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds: AP Incentive Grant (0983)

Other Funds:

2. CORE DESCRIPTION

The Advanced Placement Incentive Grant was established pursuant to Section 173.1350, RSMo. This is a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement tests in mathematics or science while attending a Missouri public high school. MOHELA has agreed to donate \$1 million for distribution through this grant. MOHELA will provide the funds in installments of \$100,000 or less as needed.

The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding.

CORE DECISION ITEM

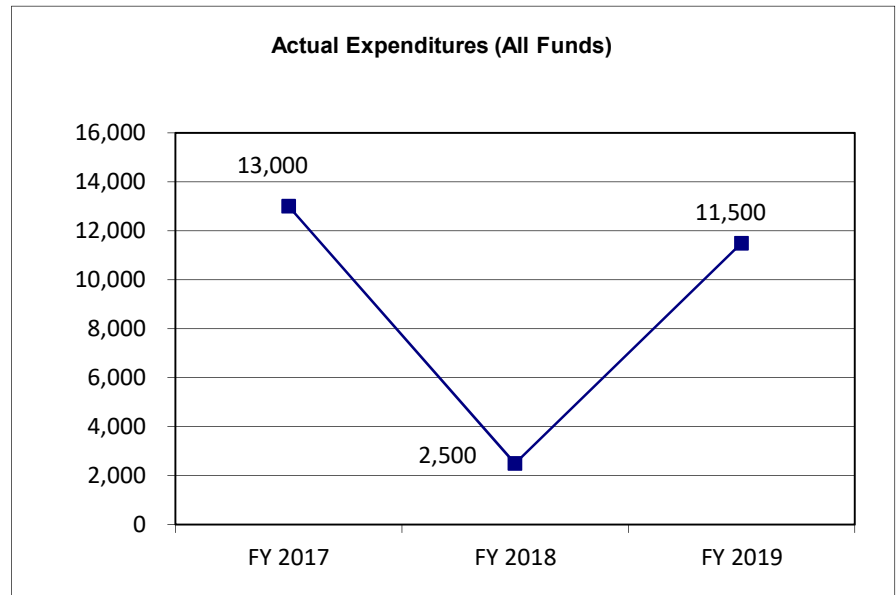
Department of Higher Education and Workforce Development	Budget Unit	<u>55656C</u>
Division of Missouri Student Grants and Scholarships		
Core - Advanced Placement Incentive Grant	HB Section	<u>3.080</u>

3. PROGRAM LISTING (list programs included in this core funding)

Advanced Placement Incentive Grant

4. FINANCIAL HISTORY

	FY 2017	FY 2018	FY 2019	FY 2020
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	100,000	100,000	100,000	100,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	100,000	100,000	100,000	N/A
Actual Expenditures (All Funds)	13,000	2,500	11,500	N/A
Unexpended (All Funds)	87,000	97,500	88,500	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	87,000	97,500	88,500	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ADVANCED PLACEMENT GRANTS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM-SPECIFIC								
AP INCENTIVE GRANT	11,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL - PD	11,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL	11,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00
GRAND TOTAL	\$11,500	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM DISTRIBUTIONS	11,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL - PD	11,500	0.00	100,000	0.00	100,000	0.00	100,000	0.00
GRAND TOTAL	\$11,500	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$11,500	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

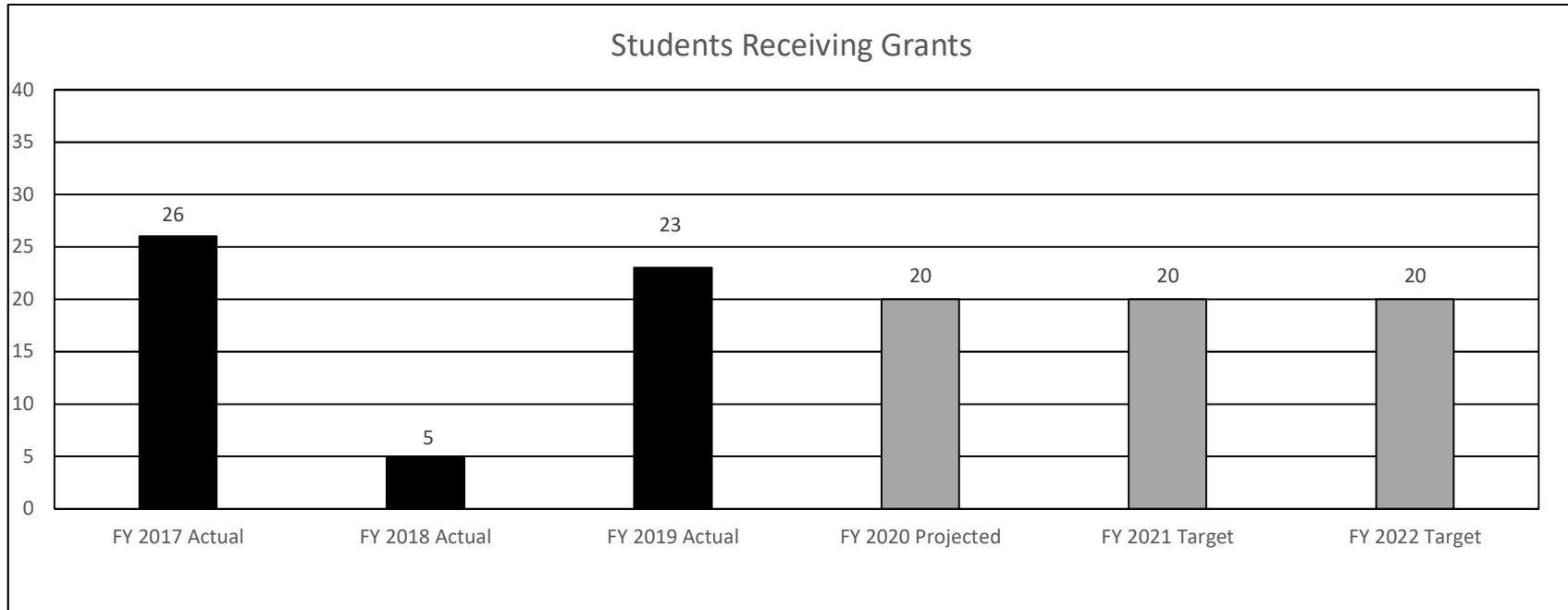
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program is intended to increase the number of math and science Advanced Placement exams taken by providing a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement examinations in the fields of mathematics or science while attending a Missouri public high school.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

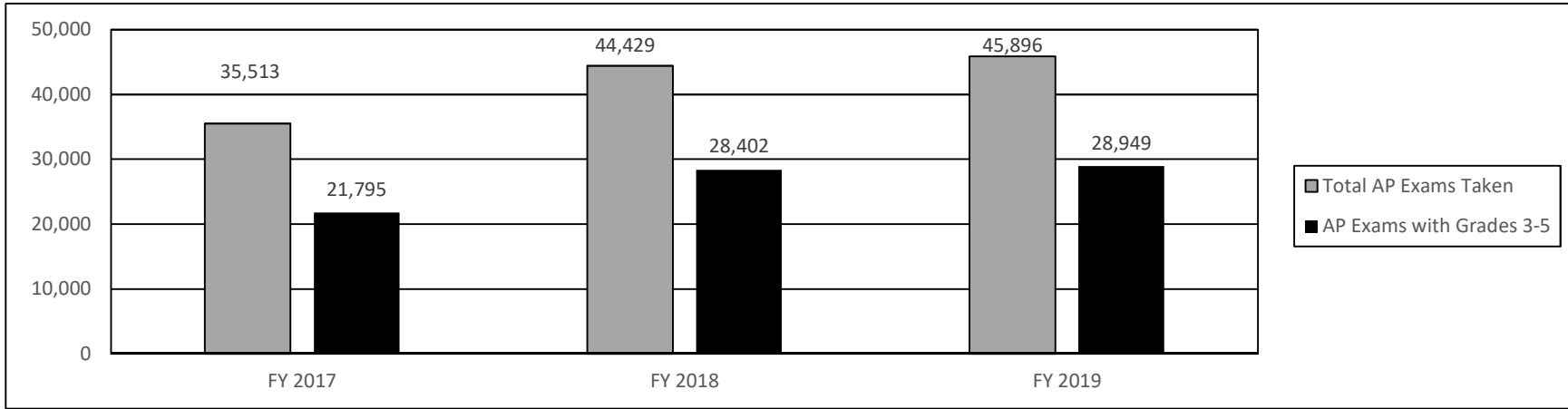
HB Section(s): 3.080

Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

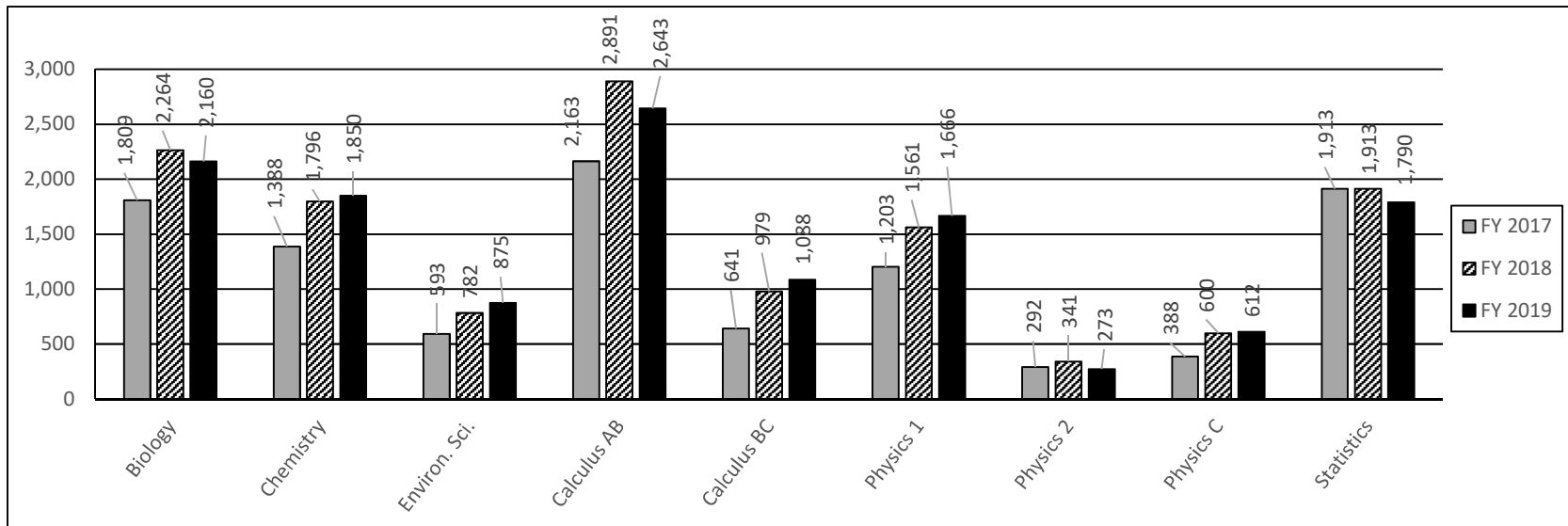
2b. Provide a measure(s) of the program's quality.

Increase in number of AP exams taken with grades of 3 or higher



2c. Provide a measure(s) of the program's impact.

Increase in number of AP math and science exams taken



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

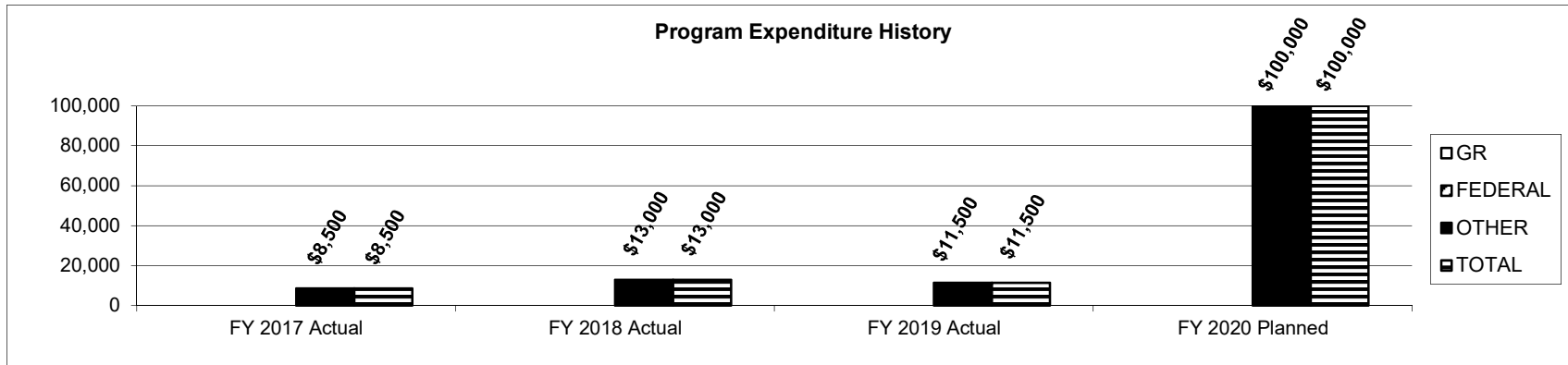
Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

2d. Provide a measure(s) of the program's efficiency.

N/A

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

AP Incentive Grant Fund (0983)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1350, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55655C</u>
Division of Missouri Student Grants and Scholarships		
Core - Public Service Officer Survivor Grant Program	HB Section	<u>3.080</u>

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	153,000	0	0	153,000		PSD	153,000	0	0	153,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	153,000	0	0	153,000		Total	153,000	0	0	153,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This program is designed to provide educational grants to the children or spouses of certain public safety officers killed or permanently and totally disabled in the line of duty. The request is for \$153,000 from general revenue to continue grants to eligible students. The average award in this program is approximately \$5,575.

The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding.

CORE DECISION ITEM

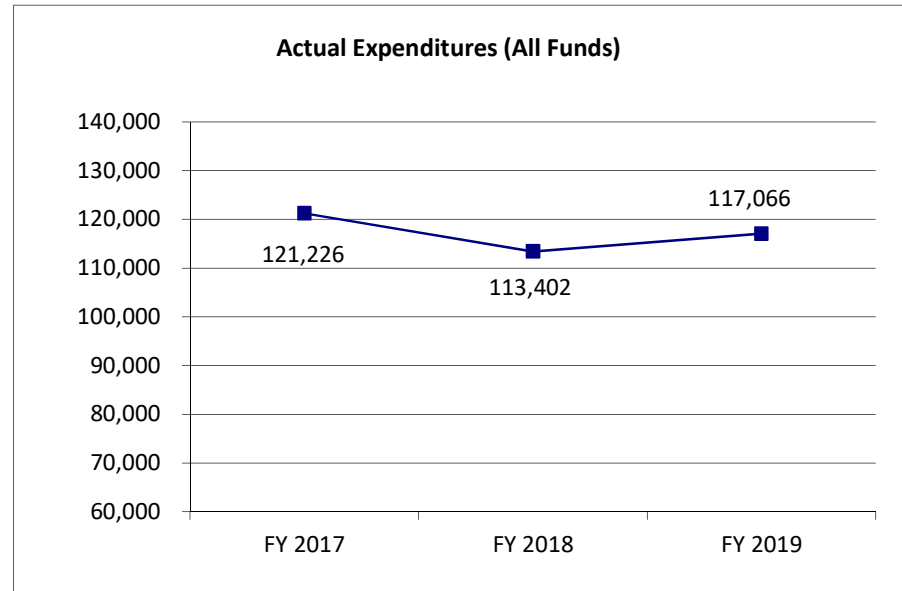
Department of Higher Education and Workforce Development	Budget Unit	<u>55655C</u>
Division of Missouri Student Grants and Scholarships		
Core - Public Service Officer Survivor Grant Program	HB Section	<u>3.080</u>

3. PROGRAM LISTING (list programs included in this core funding)

Public Service Officer Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2017	FY 2018	FY 2019	FY 2020
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	140,000	140,000	140,000	153,000
Less Reverted (All Funds)	(4,200)	(4,200)	(4,200)	(4,590)
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	135,800	135,800	135,800	N/A
Actual Expenditures (All Funds)	121,226	113,402	117,066	N/A
Unexpended (All Funds)	14,574	22,398	18,734	N/A
Unexpended, by Fund:				
General Revenue	14,574	22,398	18,734	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

- NOTES:**
- (1) For FY 2017, the full \$121,226 was disbursed to Public Safety Officer Survivor Grant students.
 - (2) For FY 2018, a total of \$106,634 was disbursed to Public Safety Officer Survivor Grant students from designated Public Safety Officer Survivor Grant funds. In addition, a total of \$6,768 was disbursed to Marguerite Ross Barnett Memorial Scholarship students from designated Public Safety Officer Survivor Grant funds.
 - (3) For FY 2019, the full \$117,066 was disbursed to Public Safety Officer Survivor Grant students.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PUBLIC SERVICE GRANT PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	117,066	0.00	153,000	0.00	153,000	0.00	153,000	0.00
TOTAL - PD	117,066	0.00	153,000	0.00	153,000	0.00	153,000	0.00
TOTAL	117,066	0.00	153,000	0.00	153,000	0.00	153,000	0.00
Public Service Grant Program - 1555029								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	4,000	0.00	4,000	0.00
TOTAL - PD	0	0.00	0	0.00	4,000	0.00	4,000	0.00
TOTAL	0	0.00	0	0.00	4,000	0.00	4,000	0.00
GRAND TOTAL	\$117,066	0.00	\$153,000	0.00	\$157,000	0.00	\$157,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	117,066	0.00	153,000	0.00	153,000	0.00	153,000	0.00
TOTAL - PD	117,066	0.00	153,000	0.00	153,000	0.00	153,000	0.00
GRAND TOTAL	\$117,066	0.00	\$153,000	0.00	\$153,000	0.00	\$153,000	0.00
GENERAL REVENUE	\$117,066	0.00	\$153,000	0.00	\$153,000	0.00	\$153,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.085

Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

1a. What strategic priority does this program address?

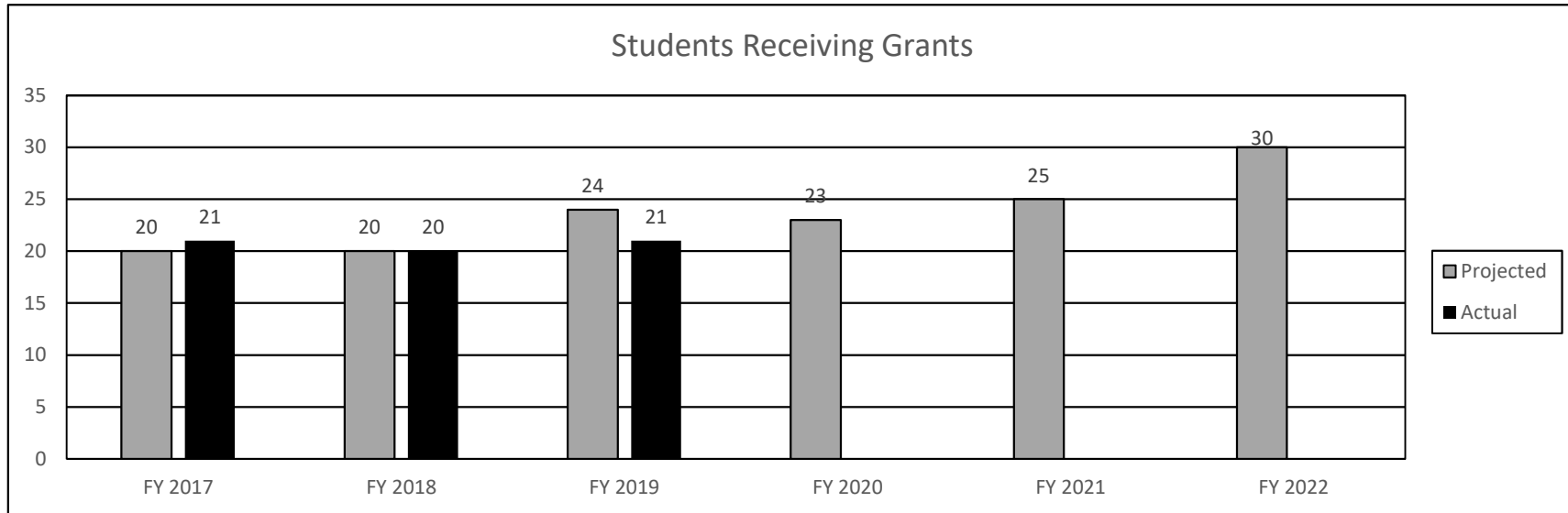
Affordability, Access and Success

1b. What does this program do?

This program is designed to provide educational grants to the children or spouses of certain public safety officers killed or permanently and totally disabled in the line of duty. The grant should reduce the cost of education for as many eligible students as possible whose families have suffered a significant personal and financial loss.

A public safety officer includes any firefighter, uniformed employee of the office of the state fire marshal, emergency medical technician, police officer, capitol police officer, parole officer, probation officer, state correctional employee, water safety officer, park ranger, conservation officer or highway patrolman, emergency medical technician, air ambulance pilot, air ambulance registered professional nurse, air ambulance registered respiratory therapist, or flight crew member.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

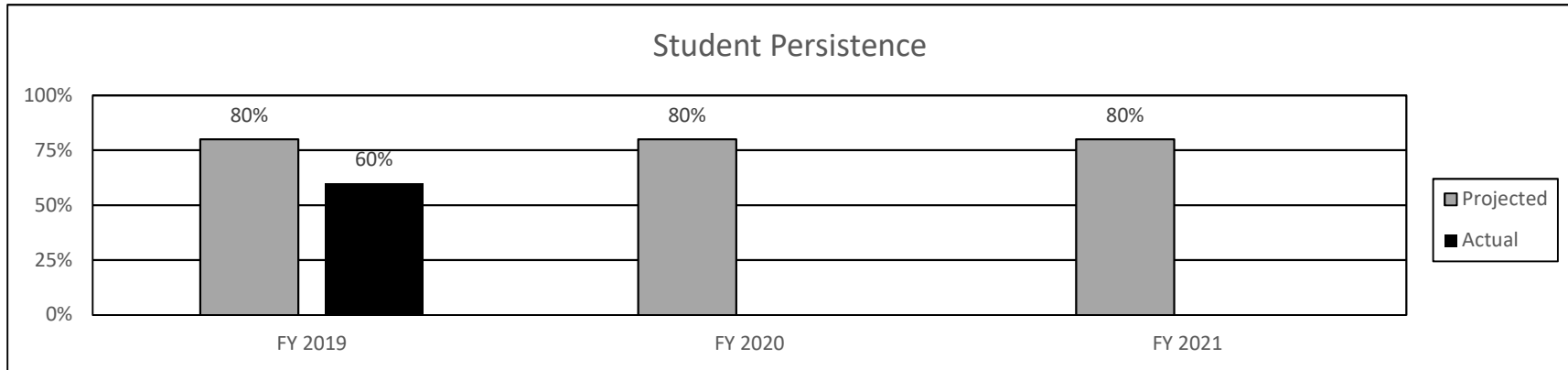
Department of Higher Education and Workforce Development

HB Section(s): 3.085

Program Name: Public Service Officer Survivor Grant Program

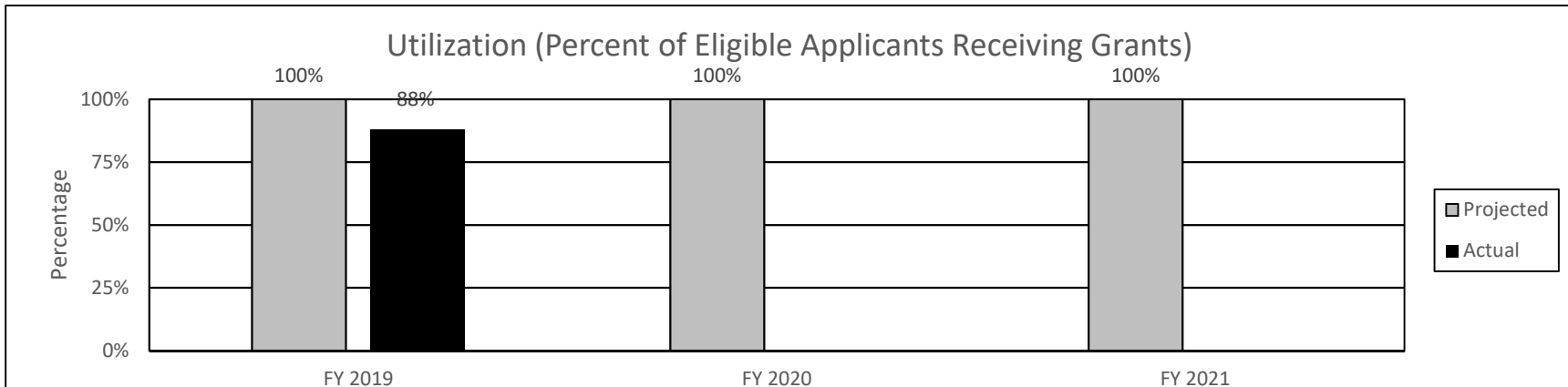
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received a Public Safety Officer Survivor Grant or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.



This program does not have an application deadline in order to serve as many qualifying students as possible. This makes it difficult to project the number of eligible applicants who may receive a grant.

PROGRAM DESCRIPTION

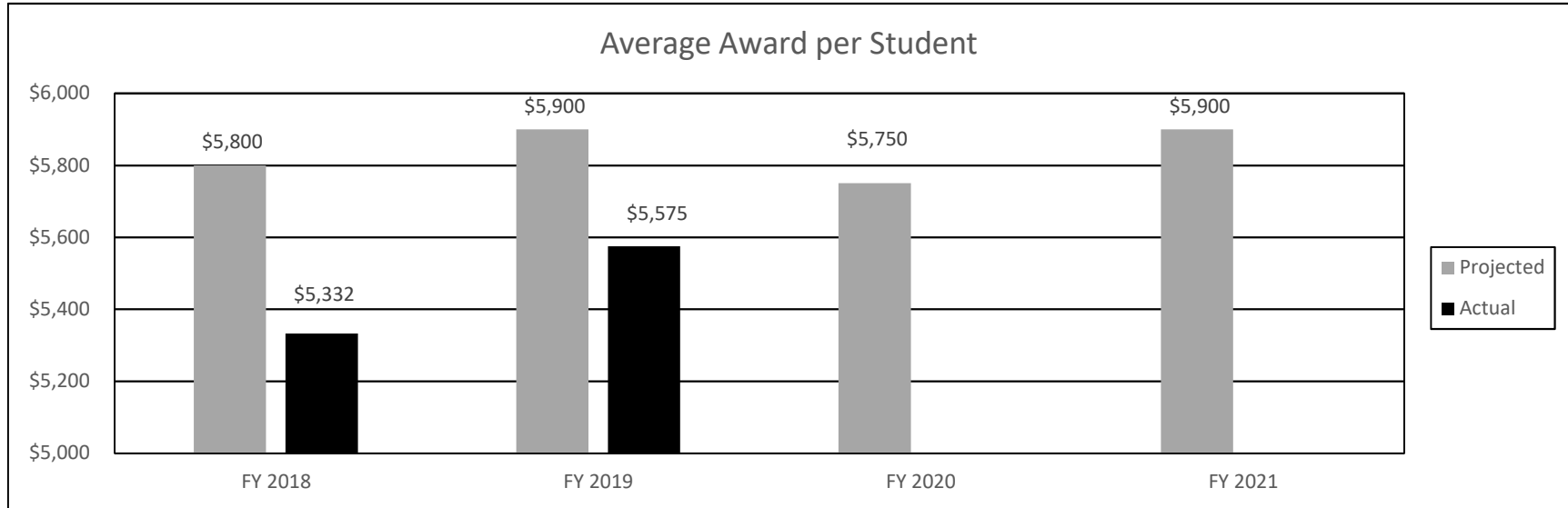
Department of Higher Education and Workforce Development

HB Section(s): 3.085

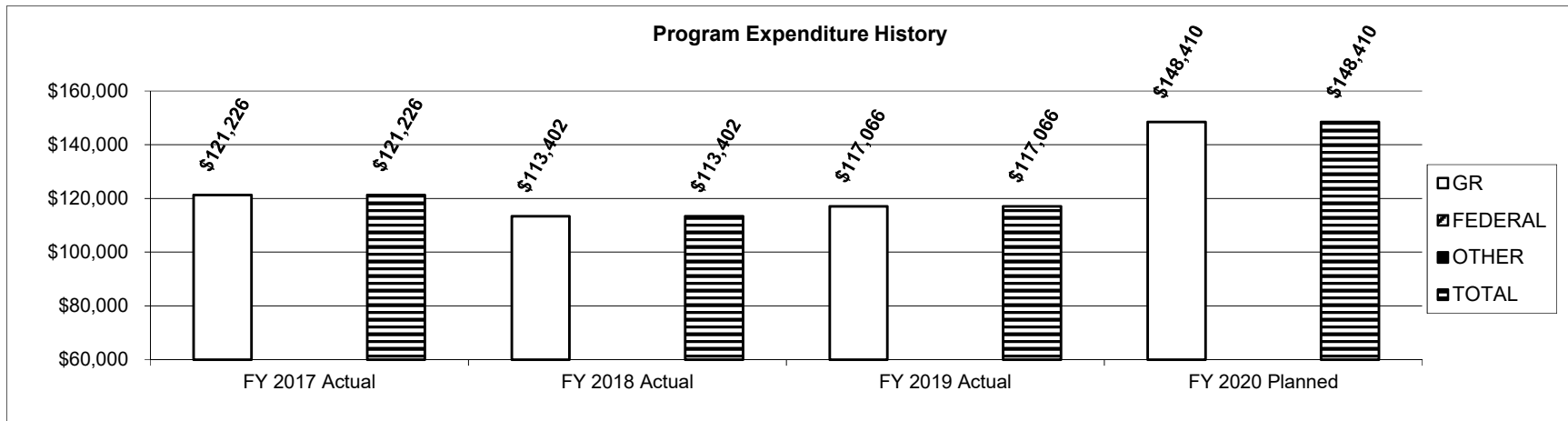
Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.085

Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.260, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit 55655C
Division of Missouri Grants and Scholarships	
Public Service Officer Survivor Grant Program DI#1555029	HB Section 3.080

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	4,000	0	0	4,000		PSD	4,000	0	0	4,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	4,000	0	0	4,000		Total	4,000	0	0	4,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Public Service Officer Survivor Grant is authorized by Section 173.260, RSMo to provide educational grants to the children or spouses of certain public safety officers killed or permanently and totally disabled in the line of duty. The award is the lesser of a student's actual tuition and fees for 12 credit hours or the amount of tuition for 12 credit hours charged to an undergraduate Missouri resident enrolled full time in the same class level and in the same academic major at the University of Missouri - Columbia, MO. Public safety officers include: firefighters, State Fire Marshall's office uniformed employees, emergency medical technicians, police officers, capitol police officers, parole officers, probation officers, state correctional employees, water safety officers, conservation officers, park rangers, or highway patrolmen employed by Missouri or a political subdivision of the state, or any emergency medical technician, air ambulance pilot, air ambulance registered professional nurse, air ambulance registered respiratory therapist, and air ambulance flight crew member.

This request is the increase necessary to provide sufficient funds in FY 2021 to accommodate an estimated 2 percent tuition increase.

NEW DECISION ITEM
RANK: 5 OF 7

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55655C</u>
<u>Division of Missouri Grants and Scholarships</u>	
<u>Public Service Officer Survivor Grant Program</u> DI#1555029	HB Section <u>3.080</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Since the Public Service Officer Survivor Grant is based on tuition, award amounts are expected to increase as tuition rises. The estimated two-percent increase in tuition that underlays this request is based on projected inflation. A two percent tuition increase results in an estimated maximum annual award of \$7,320 for FY 2021, assuming the standard 24 hours/year (12 hours/semester) definition of full-time enrollment (maximum \$304.98/credit hour at MU x 24 hours = \$7,320). However, the FY 2021 average award is expected to be less and is projected at \$5,908 based on the median difference between maximum and average awards over the last six years. Multiplying the estimated average award by the expected 25 students results in projected total program costs of \$147,700. With a current available core, after the statutory reserve is removed, of \$148,410, approximately \$4,000 additional is needed to cover the projected tuition increase and ensure spending does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	4,000						4,000			
Total PSD	<u>4,000</u>		<u>0</u>		<u>0</u>		<u>4,000</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>4,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55655C</u>
Division of Missouri Grants and Scholarships	
Public Service Officer Survivor Grant Program DI#1555029	HB Section <u>3.080</u>

Budget Object Class/Job Class	Gov Rec DOLLARS	GR FTE	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
								0			
								0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
								0			
								0			
								0			
Total EE	<u>0</u>		<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	4,000							4,000			
Total PSD	<u>4,000</u>		<u>0</u>			<u>0</u>		<u>4,000</u>		<u>0</u>	
Transfers											
Total TRF	<u>0</u>		<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>4,000</u>	<u>0.0</u>	<u>0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 5 OF 7

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55655C</u>
<u>Division of Missouri Grants and Scholarships</u>	
<u>Public Service Officer Survivor Grant Program</u> DI#1555029	HB Section <u>3.080</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

This NDI will not affect this program's activity measure.

6b. Provide a measure(s) of the program's quality.

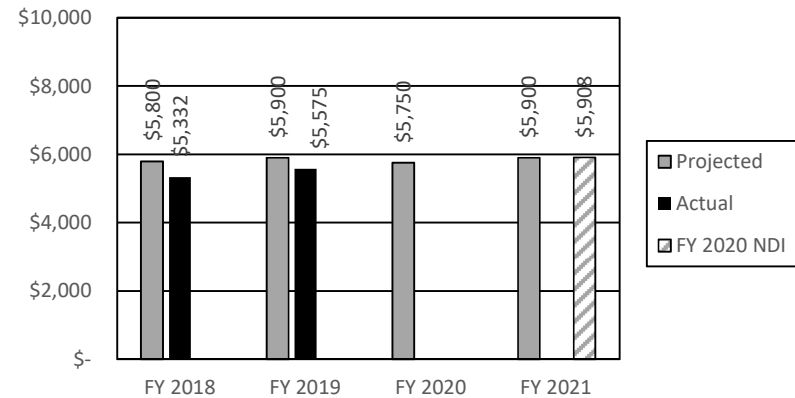
This NDI will not affect this program's quality measure.

6c. Provide a measure(s) of the program's impact.

This NDI will not affect this program's impact measure.

6d. Provide a measure(s) of the program's efficiency.

Average Award per Student



NEW DECISION ITEM
RANK: 5 OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55655C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Public Service Officer Survivor Grant Program</u> <u>DI#1555029</u>	<u>HB Section</u>	<u>3.080</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the MDHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum award of tuition and fees for which students are eligible. This request, which is required to maintain the maximum eligible award, should continue to encourage students to enroll and persist in postsecondary education as a result of their grant eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
Public Service Grant Program - 1555029								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	4,000	0.00	4,000	0.00
TOTAL - PD	0	0.00	0	0.00	4,000	0.00	4,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$4,000	0.00	\$4,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$4,000	0.00	\$4,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55687C
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veteran's Survivor Grant Program	HB Section	3.080

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	315,000	0	0	315,000		PSD	315,000	0	0	315,000	
TRF	0	0	0	0	0	TRF	0	0	0	0	
Total	315,000	0	0	315,000		Total	315,000	0	0	315,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

Section 173.234, RSMo, establishes the Wartime Veteran's Survivor Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after 9/11/2001. Grants cover tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award for FY 2020 would be \$12,176 per grant. Applicants are ranked first by renewal status and then by application received date. Renewal applicants have priority until May 1. Renewal applications received after May 1 are ranked by application received date with initial applicants. Once the 25 recipient maximum has been reached, applicants are placed on a waiting list. FY 2018 was the first year in which the waiting list was utilized. If the waiting list exceeds 50 applicants, the department may petition the General Assembly to expand the quota. This item provides funding for 25 students.

The Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program are combined into a single line item appropriation. This allows any unexpended funds from these programs, after awards are made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that may have more applicants than available funding.

CORE DECISION ITEM

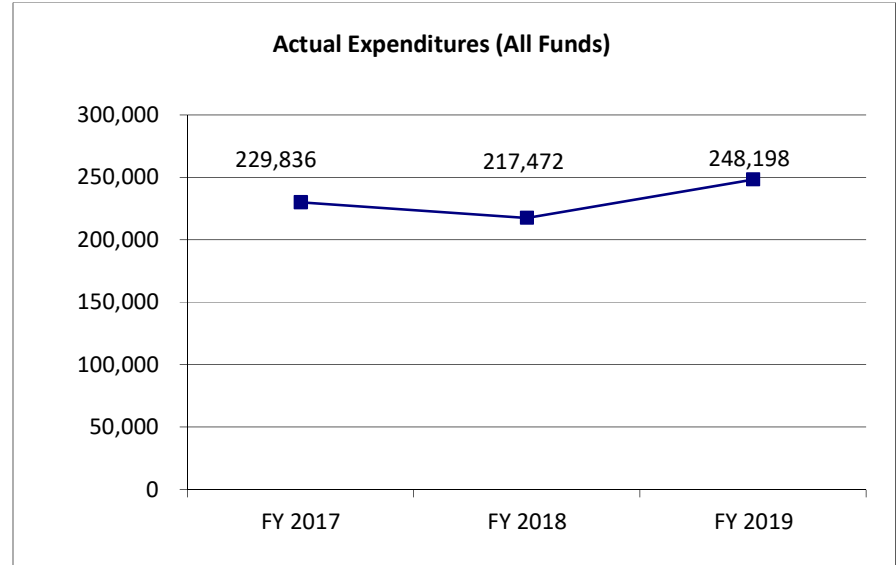
Department of Higher Education and Workforce Development	Budget Unit	55687C
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veteran's Survivor Grant Program	HB Section	3.080

3. PROGRAM LISTING (list programs included in this core funding)

Wartime Veteran's Survivor Grant Program

4. FINANCIAL HISTORY

	FY 2017	FY 2018	FY 2019	FY 2020
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	241,250	241,250	301,250	315,000
Less Reverted (All Funds)	(7,238)	(7,238)	(9,038)	(9,450)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	234,012	234,012	292,212	305,550
Actual Expenditures (All Funds)	229,836	217,472	248,198	N/A
Unexpended (All Funds)	4,176	16,540	44,014	N/A
Unexpended, by Fund:				
General Revenue	4,176	16,540	44,014	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

- (1) For FY 2017, the full \$229,836 was disbursed to Wartime Veteran's Survivors Grant students.
- (2) For FY 2018, the full \$217,472 was disbursed to Wartime Veteran's Survivors Grant students.
- (3) For FY 2019, the full \$248,198 was disbursed to Wartime Veteran's Survivors Grant students.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
VETERANS SURVIVOR GRANT**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	315,000	0	0	315,000	
	Total	0.00	315,000	0	0	315,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	315,000	0	0	315,000	
	Total	0.00	315,000	0	0	315,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	315,000	0	0	315,000	
	Total	0.00	315,000	0	0	315,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
VETERANS SURVIVOR GRANT									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	248,198	0.00	315,000	0.00	315,000	0.00	315,000	0.00	0.00
TOTAL - PD	248,198	0.00	315,000	0.00	315,000	0.00	315,000	0.00	0.00
TOTAL	248,198	0.00	315,000	0.00	315,000	0.00	315,000	0.00	0.00
Wartime Veterans Survivor Inc - 1555030									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	9,000	0.00	9,000	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	9,000	0.00	9,000	0.00	0.00
TOTAL	0	0.00	0	0.00	9,000	0.00	9,000	0.00	0.00
GRAND TOTAL	\$248,198	0.00	\$315,000	0.00	\$324,000	0.00	\$324,000	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM DISTRIBUTIONS	248,198	0.00	315,000	0.00	315,000	0.00	315,000	0.00
TOTAL - PD	248,198	0.00	315,000	0.00	315,000	0.00	315,000	0.00
GRAND TOTAL	\$248,198	0.00	\$315,000	0.00	\$315,000	0.00	\$315,000	0.00
GENERAL REVENUE	\$248,198	0.00	\$315,000	0.00	\$315,000	0.00	\$315,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

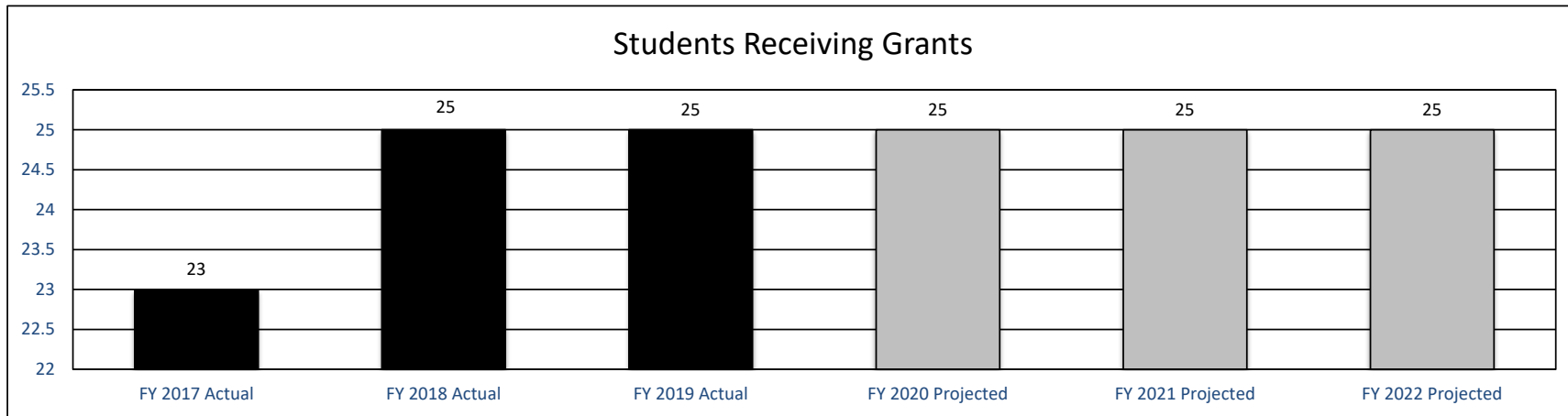
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

Section 173.234 RSMo established the Wartime Veterans Survivor Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after 9/11/2001. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. Based on 12 semester credit hours of attendance, the maximum annual award for FY 2020 would be \$12,176 per grant. The grant encourages persistence and completion by reducing the cost of education for as many eligible students as possible whose families have suffered significant personal and financial loss.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

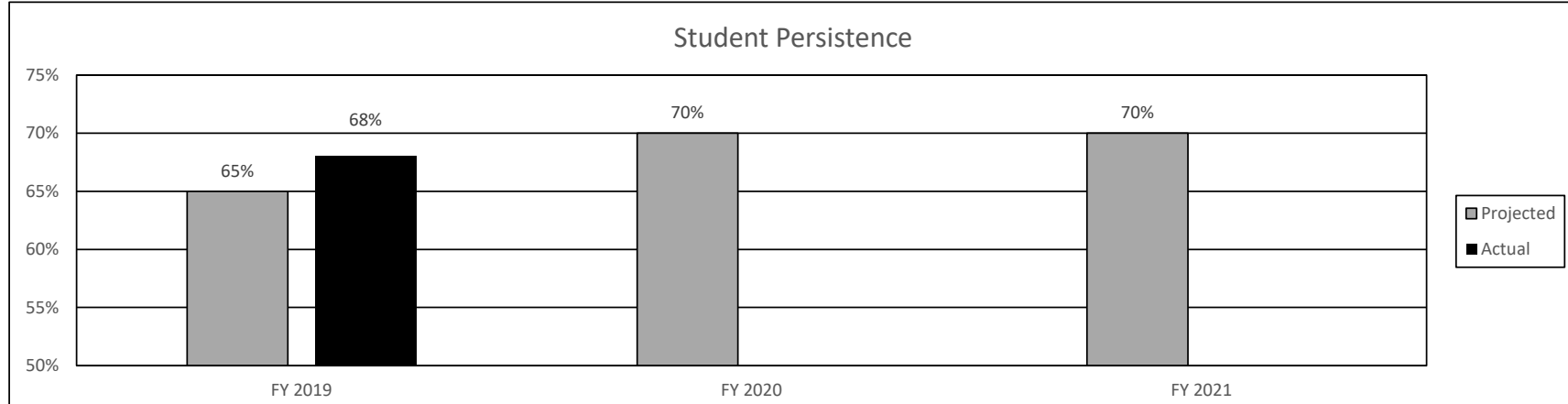
Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

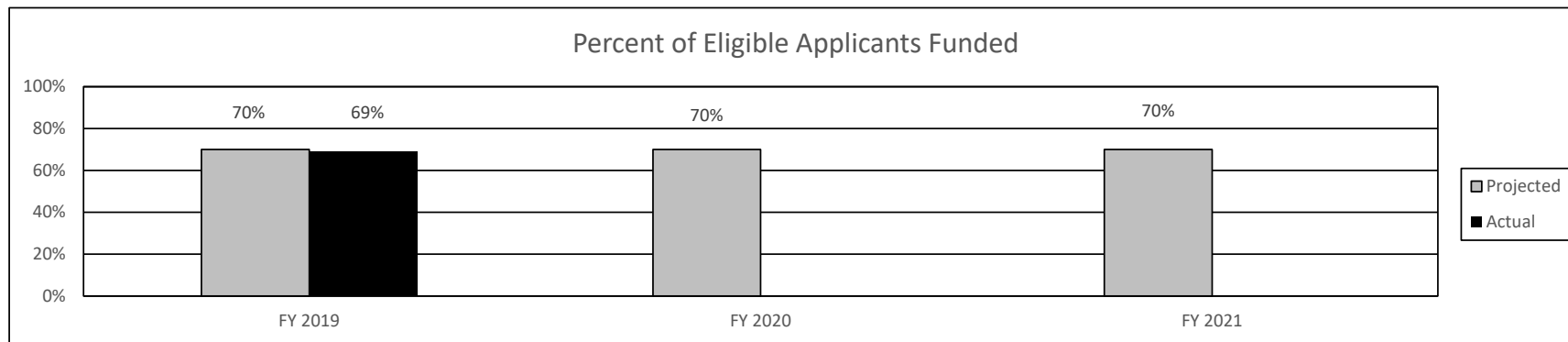
2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received Wartime Veteran's Survivors Grant or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.

To demonstrate the program's impact the number of students paid will be compared to the number of eligible applicants, including those on the waiting list, to determine the number of eligible applicants receiving the grant.



Note: Beginning with FY 2018, the percent of eligible applicants who are funded is expected to decline as the number of eligible applicants exceeds the 25 recipient limit. Although there is a priority deadline for renewal students, applications can be filed year round, making projections difficult.

PROGRAM DESCRIPTION

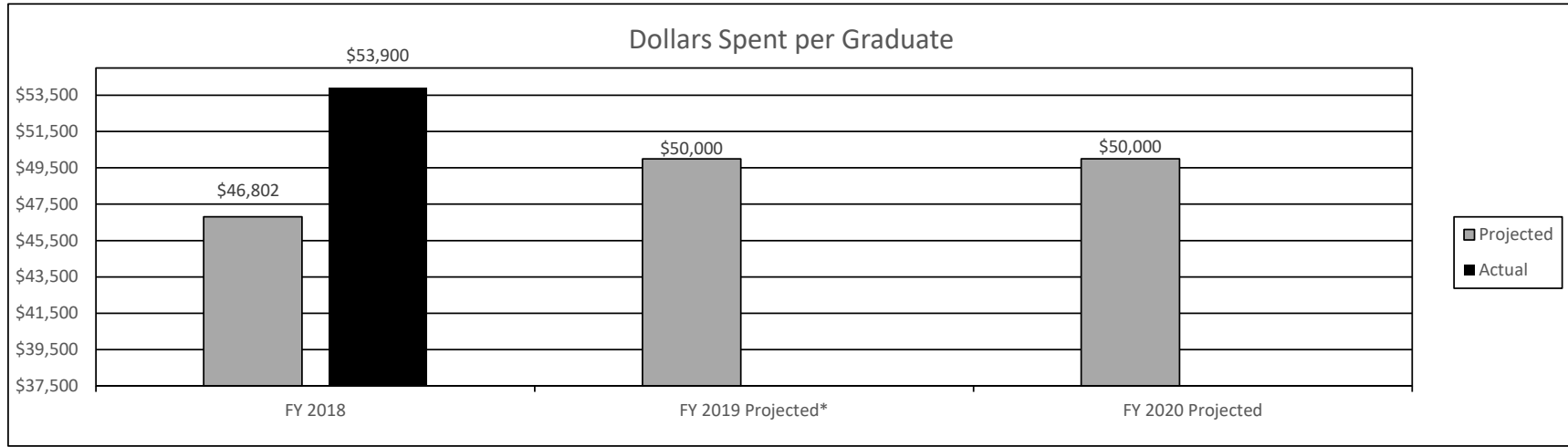
Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Wartime Veterans Survivor Grant Program

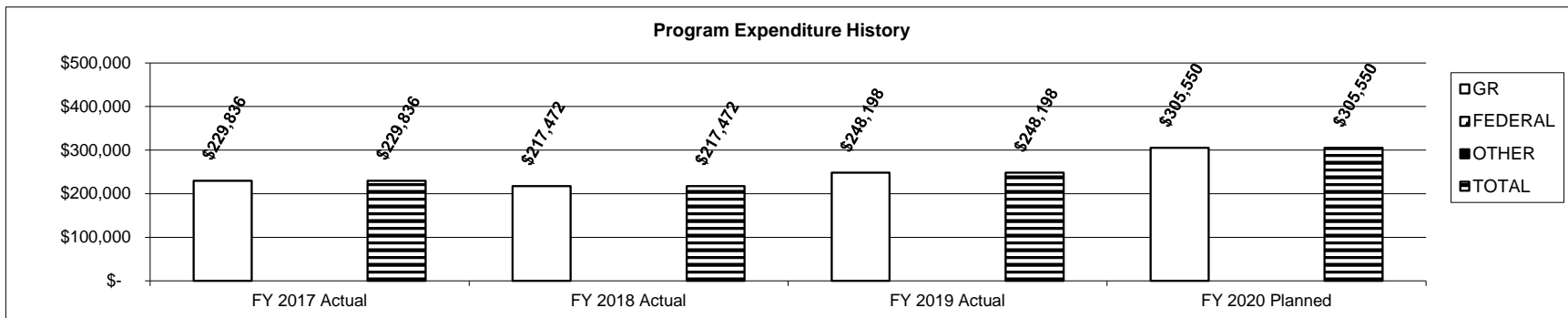
Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

2d. Provide a measure(s) of the program's efficiency.



*This measure will be updated when the Governor's Recommendation is added as FY 2019 completion data is not yet available.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Wartime Veterans Survivor Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

173.234, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55687C</u>
Division of Missouri Grants and Scholarships		
Wartime Veteran's Survivor Grant Program DI#1555030	HB Section	<u>3.080</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	9,000	0	0	9,000		PSD	9,000	0	0	9,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	9,000	0	0	9,000		Total	9,000	0	0	9,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Wartime Veteran's Survivor Grant is authorized by Section 173.234, RSMo, to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after September 11, 2001. The award is the lesser of a student's actual tuition and fees, or the amount of tuition charged to a Missouri resident at the University of Missouri - Columbia plus up to \$2,000 for room and board and \$500 for books per semester

This request is the increase necessary to provide sufficient funds in FY 2021 to accommodate an estimated 2 percent tuition increase.

NEW DECISION ITEM

RANK: 5 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55687C</u>
Division of Missouri Grants and Scholarships		
Wartime Veteran's Survivor Grant Program	DI#1555030	HB Section
		<u>3.080</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Since the Wartime Veteran's Survivors Grant award is based in large part on tuition, award amounts are expected to increase as tuition rises. The estimated two-percent increase in tuition that underlays this request is based on projected inflation. A two percent tuition increase results in an estimated maximum annual award of \$12,320 for FY 2021, assuming the standard 24 hours/year (12 hours/semester) definition of full-time enrollment (maximum \$304.98/credit hour at University of Missouri - Columbia x 24 hours + \$4,000 room and board allowance + \$1,000 book allowance = \$12,320). Multiplying this estimated maximum annual award by the expected 25 recipients results in projected total program costs of \$308,000. With a current available core, after the statutory reserve is removed, of \$305,550, approximately \$9,000 additional is needed to cover the projected costs and ensure spending does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time	E
	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	9,000						9,000			
Total PSD	<u>9,000</u>		<u>0</u>		<u>0</u>		<u>9,000</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>9,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>9,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 5 OF 7

Department of Higher Education and Workforce Development			Budget Unit		<u>55687C</u>					
Division of Missouri Grants and Scholarships			HB Section		<u>3.080</u>					
Wartime Veteran's Survivor Grant Program			DI#1555030							
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	9,000						9,000			
Total PSD	<u>9,000</u>		<u>0</u>		<u>0</u>		<u>9,000</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>9,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>9,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 5 OF 7

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u> 55687C </u>
<u>Division of Missouri Grants and Scholarships</u>	
<u>Wartime Veteran's Survivor Grant Program</u> <u>DI#1555030</u>	HB Section <u> 3.080 </u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

This NDI does not affect this program's activity measure.

6b. Provide a measure(s) of the program's quality.

This NDI does not affect this program's quality measure.

6c. Provide a measure(s) of the program's impact.

This NDI does not affect this program's impact measure.

6d. Provide a measure(s) of the program's efficiency.

This NDI does not affect this program's efficiency measure.

NEW DECISION ITEM

RANK: 5 **OF** 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55687C</u>
Division of Missouri Grants and Scholarships		
Wartime Veteran's Survivor Grant Program	DI#1555030	HB Section <u>3.080</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the MDHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum award for which students are eligible. This request, which is required to maintain the maximum eligible award, should continue to encourage students to enroll and persist in postsecondary education as a result of their grant eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
Wartime Veterans Survivor Inc - 1555030								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	9,000	0.00	9,000	0.00
TOTAL - PD	0	0.00	0	0.00	9,000	0.00	9,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$9,000	0.00	\$9,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$9,000	0.00	\$9,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55685C
Division of Missouri Student Grants and Scholarships		
Core - Kids' Chance Scholarship Program	HB Section	3.095

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	15,000	15,000		PSD	0	0	15,000	15,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	15,000	15,000		Total	0	0	15,000	15,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Kid's Chance Scholarship Fund (0878)

Other Funds:

2. CORE DESCRIPTION

The Kid's Chance Scholarship Program, established in 1998 in Section 173.254, RSMo, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or an occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Eligible students can attend a Missouri college, university, or accredited vocational institution of their choice. Per the statute, the Division of Workers' Compensation deposited \$50,000 each year between 1999 and 2018 to build a \$1 million corpus in the Kids' Chance Scholarship Fund. Awards, which are the lesser of the student's actual tuition and fees, tuition at the University of Missouri for the same number of credit hours the student is enrolled in, or the amount of the Kids' Chance Inc. of Missouri private scholarship award, can only be made using the interest earnings in the fund. This request allows the department to issue approximately 2 scholarships for the 2020-2021 school year.

CORE DECISION ITEM

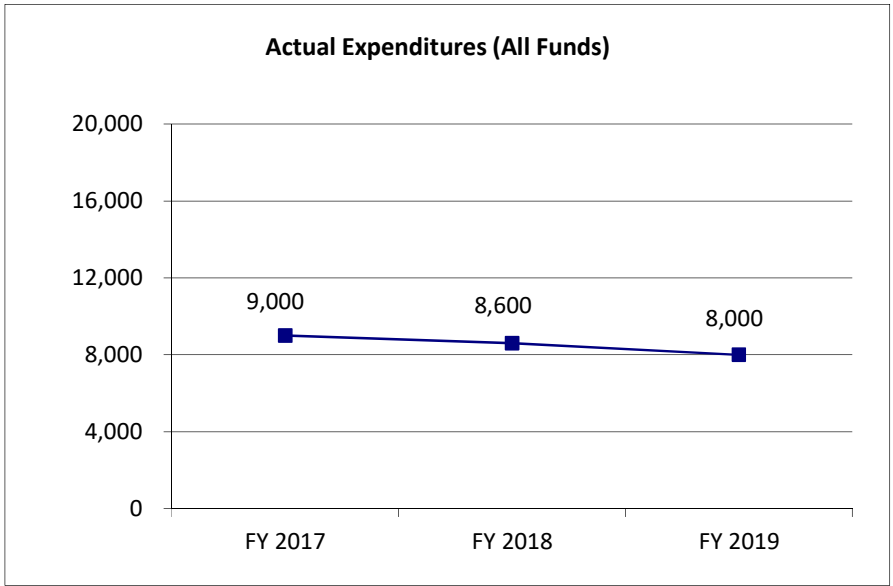
Department of Higher Education and Workforce Development	Budget Unit	<u>55685C</u>
Division of Missouri Student Grants and Scholarships		
Core - Kids' Chance Scholarship Program	HB Section	<u>3.095</u>

3. PROGRAM LISTING (list programs included in this core funding)

Kid's Chance Scholarship

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	15,000	15,000	15,000	15,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	15,000	15,000	15,000	N/A
Actual Expenditures (All Funds)	9,000	8,600	8,000	N/A
Unexpended (All Funds)	6,000	6,400	7,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	6,000	6,400	7,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
KIDS CHANCE SCHOLARSHIPS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM-SPECIFIC								
KIDS' CHANCE SCHOLARSHIP	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$8,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	8,000	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$8,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$8,000	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.095

Program Name: Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

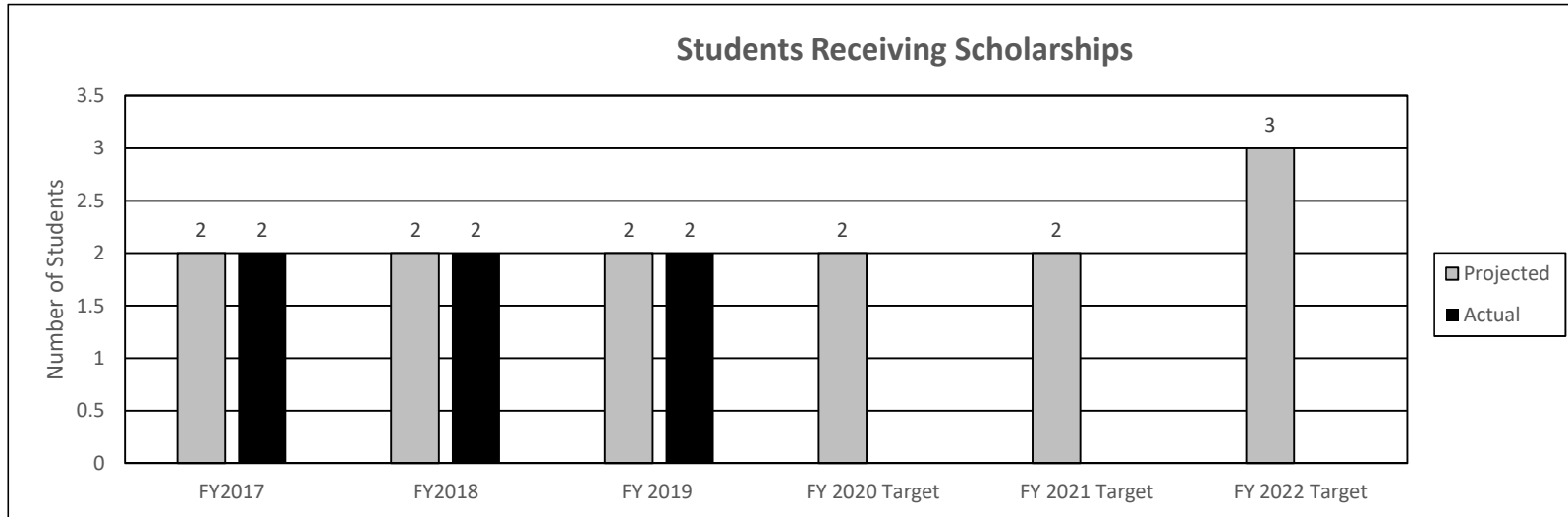
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

The Kids' Chance Scholarship Program, established in 1998, authorizes the Coordinating Board for Higher Education to partner with Kids' Chance Inc. of Missouri to provide scholarships for the children of workers who were seriously injured or died in a work related accident or occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. The partnership allows more students to be served at higher amounts than either organization could serve alone.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

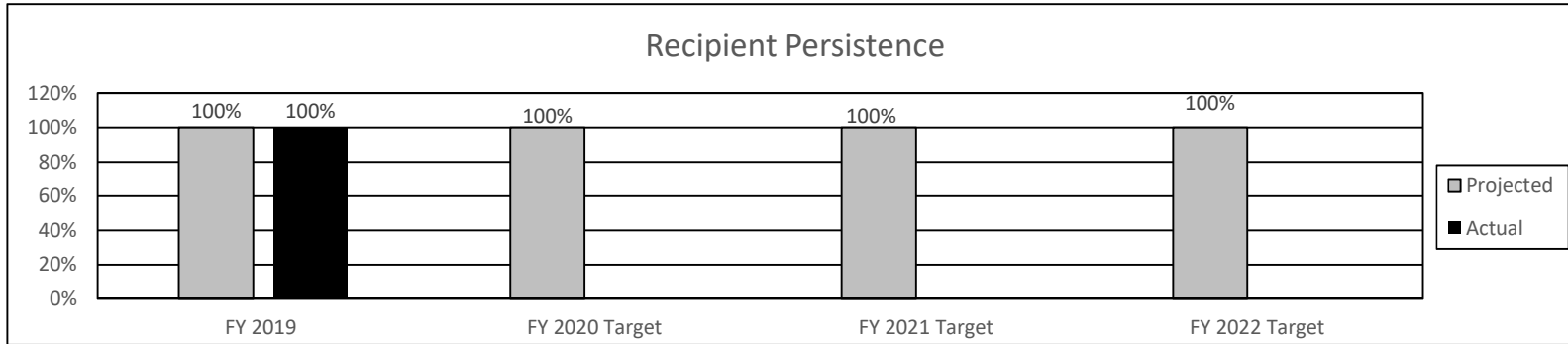
Department of Higher Education and Workforce Development

HB Section(s): 3.095

Program Name: Kids' Chance Scholarship Program

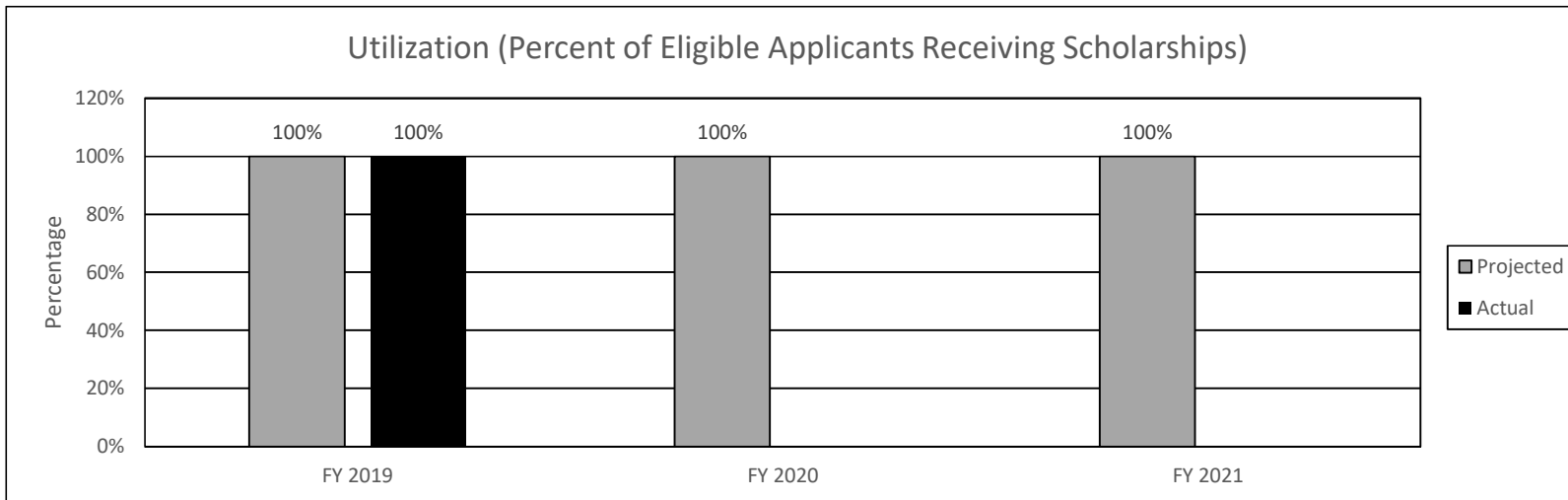
Program is found in the following core budget(s): Kids' Chance Scholarship Program

2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received a Kids' Chance Scholarship or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.

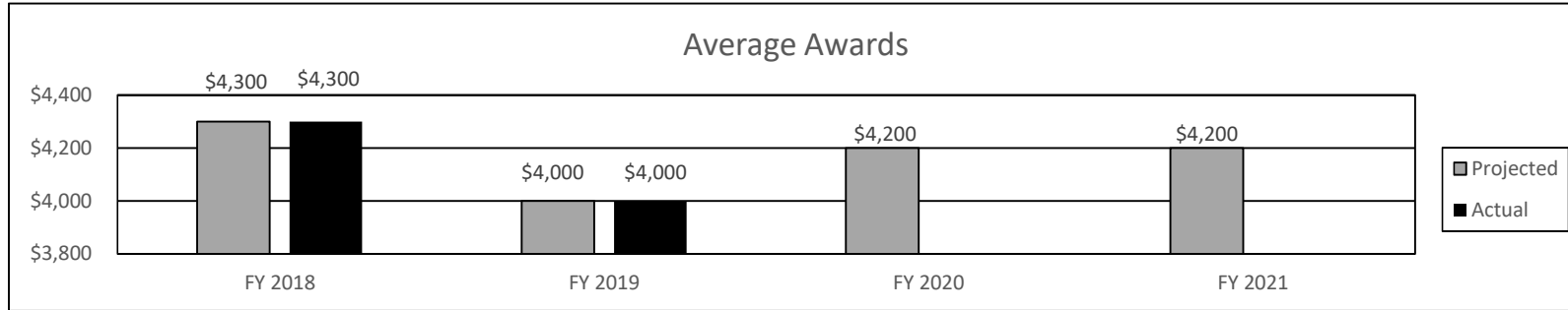


PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Kids' Chance Scholarship Program
Program is found in the following core budget(s): Kids' Chance Scholarship Program

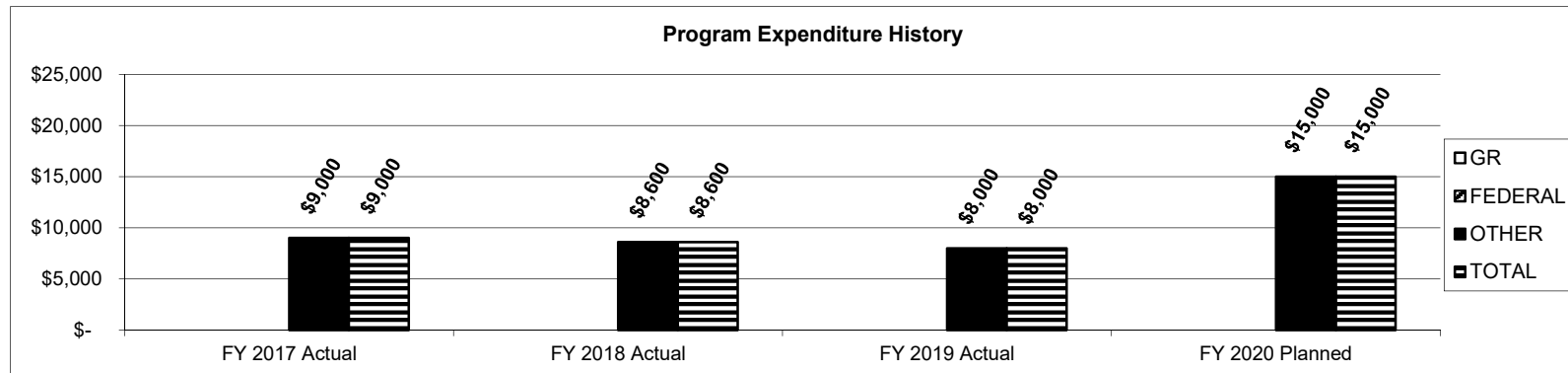
HB Section(s): 3.095

2d. Provide a measure(s) of the program's efficiency.



Note: Award is based on the lesser of the student's actual tuition, tuition based on University of Missouri - Columbia rates, or private Kids' Chance award.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.095

Program Name: Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

4. What are the sources of the "Other " funds?

Kids' Chance Scholarship Fund (0878)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.254, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55690C</u>
Division of Missouri Student Grants and Scholarships	
Transfer-Dual Credit Scholarship Fund DI#1555051	HB Section <u>3.100</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	3,631,880	0	0	3,631,880		TRF	0	0	0	0	
Total	3,631,880	0	0	3,631,880		Total	0	0	0	0	

FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
-----	------	------	------	------	--	-----	------	------	------	------

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input checked="" type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55690C</u>
Division of Missouri Student Grants and Scholarships		
Transfer-Dual Credit Scholarship Fund DI#1555051	HB Section	<u>3.100</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Cost to implement SB 997 (2016): MDHEWD is requesting funding to implement this legislation. While the MDHEWD has been able to move forward without additional funding on several components of this legislation, the dual credit components cannot be implemented without new appropriations. "Dual credit courses" are college level coursework delivered by a postsecondary education institution and taught in the high school, by instructors with appropriate academic credentials, to students who are earning high school and college credit simultaneously. State law (§ 167.223, RSMo) authorizes public high schools, in cooperation with Missouri colleges and universities, to offer postsecondary course options to high school juniors and seniors. The statute was amended in 1998 to expand dual credit eligibility to high school freshmen and sophomores.

SB 997 established a process through which the Coordinating Board for Higher Education (CBHE) shall certify an institution of higher education as an **"approved dual credit provider."** The spending authority for collecting and funding an FTE required for the certification process is being requested as a seperate new decision item for FY 2021 since this is needed regardless of whether the scholarship program is funded.

SB 997 (§ 173.2505, RSMo) established the **"Dual Credit Scholarship Act"**, which shall provide funds, subject to appropriation, for eligible students enrolled in dual credit courses. The scholarship shall reimburse students for up to 50% of the tuition cost paid by the student, with a total amount not to exceed \$500 annually. To be eligible, a student shall: be a United States citizen or permanent resident, be a Missouri resident, be enrolled in a dual credit course delivered by an approved dual credit provider, have a cumulative GPA of at least 2.5 on a 4 point scale, and meet one or more requirements based on economic need. The financial need component is based on if the student is enrolled for free or reduced lunch, is in foster care, a ward of the state or homeless, or the student's family receives low-income public assistance. The act creates the "Dual Credit Scholarship Fund", which shall consist of moneys appropriated by the General Assembly and private donations made to the fund.

NEW DECISION ITEM

RANK: 6 OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55690C</u>
<u>Division of Missouri Student Grants and Scholarships</u>		
<u>Transfer-Dual Credit Scholarship Fund</u> <u>DI#1555051</u>	<u>HB Section</u>	<u>3.100</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

As included in the fiscal note for SB 997 (2016) and based on data available to the MDHEWD, approximately 196,200 dual credit hours were earned in the most recent year for which data were available. According to data collected by DESE, 51.7 percent of students were eligible for free or reduced lunch in that year. Assuming the same percentage of students who took dual credit courses were also eligible for free and reduced lunch, 101,435 credit hours would be covered by the scholarship. It is assumed the average cost per credit hour for dual credit coursework is \$70, based on MDHEWD data. On that basis, the projection for program cost in 2016 was \$3,550,225 ($101,435 \times \$70 = \$7,100,450 \times 50\% = \$3,550,225$). Adjusting for inflation of approximately 2.3 percent since the legislation passed results in a projected first year cost of \$3,631,880. The remaining \$145,800 in expense and equipment costs are related to ITSD needs for implementing the new scholarship program within the FAMOUS-DHE system. Officials at the Office of Administration's Information Technology Services Division (ITSD) assume that a potential recipient of this program will be expected to create a Student Portal account to fill out an application for every semester. Once completed, the student data will display in the FAMOUS High School (HS) application. Edits to the current HS menu and screens will be needed as well as creation of two new screens in order to display and maintain the student application details and eligibility criteria verification. At least seven screens, two notices and multiple reports will be updated and/or created per the fiscal note.

The GR transfer amount of \$3,777,680 is comprised of \$3,631,880 for scholarships and \$145,800 for the ITSD expenses for scholarship systems programming. **This NDI is only for the scholarships to be distributed.**

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development			Budget Unit		55690C					
Division of Missouri Student Grants and Scholarships			HB Section		3.100					
Transfer-Dual Credit Scholarship Fund			DI#1555051							
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.										
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
		0.0				0.0	0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
	0						0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers	3,631,880						3,631,880			
Total TRF	<u>3,631,880</u>		<u>0</u>		<u>0</u>		<u>3,631,880</u>		<u>0</u>	
Grand Total	<u>3,631,880</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>3,631,880</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development		Budget Unit		<u>55690C</u>						
Division of Missouri Student Grants and Scholarships		HB Section		<u>3.100</u>						
Transfer-Dual Credit Scholarship Fund		DI#1555051								
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 6 OF 7

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55690C</u>
<u>Division of Missouri Student Grants and Scholarships</u>		
<u>Transfer-Dual Credit Scholarship Fund</u> <u>DI#1555051</u>	<u>HB Section</u>	<u>3.100</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

1. Certify all compliant dual credit providers.
2. Disseminate to appropriate audiences those dual credit providers the MDHEWD has certified.
3. Number of recipients of the dual credit scholarship.

6b. Provide a measure(s) of the program's quality.

1. Timely completion of certifications provide students and school districts with needed information to make informed decisions about dual credit providers.
2. Percent of recipients that enroll in postsecondary education after graduation
3. Persistence / graduate rates

6c. Provide a measure(s) of the program's impact.

1. Increased assurance in the quality and transferability of dual credit courses among students, parents, districts, DESE, and other institutions of higher education.
2. Decreased time and money for students to complete postsecondary degrees.
3. Increase in the number of students with financial need taking and

6d. Provide a measure(s) of the program's efficiency.

1. Annual certification of all dual credit providers completed according to published timeline.
2. Percent of tuition costs covered by scholarship awards.
3. Cost vs. on - Campus cost

NEW DECISION ITEM

RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55690C</u>
Division of Missouri Student Grants and Scholarships		
Transfer-Dual Credit Scholarship Fund	DI#1555051	HB Section
		<u>3.100</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

MDHEWD will implement the dual credit approval process with fees from dual credit providers. The list of dual credit providers is below:

- | | |
|-------------------------------------|---------------------------------------|
| Central Methodist University | Cleveland University –Kansas City |
| Columbia College | Crowder College |
| Culver-Stockton College | Drury University |
| East Central College | Hannibal-LaGrange University |
| Jefferson College | Lindenwold University |
| Lincoln University | Maryville University |
| Metropolitan Community College | Mineral Area College |
| Missouri Baptist University | Missouri Southern State University |
| Missouri State University | Missouri State University-West Plains |
| Missouri Valley College | Missouri Western State University |
| Moberly Area Community College | North Central Missouri College |
| Northwest Missouri State University | Ozarks Technical Community College |
| Park University | Rockhurst University |
| Saint Louis University | Southeast Missouri State University |
| Southwest Baptist University | State Fair Community College |
| State Technical College of Missouri | St. Charles Community College |
| St. Louis Community College | Stephens College |
| Three Rivers College | Truman State University |
| University of Central Missouri | University of Missouri-Kansas City |
| University of Missouri-St. Louis | |

DECISION ITEM SUMMARY

Budget Unit									
Decision Item		FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary		ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund		DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DUAL CREDIT SCHOLRSH									
Transf-Dual Credit Scholarship - 1555051									
FUND TRANSFERS									
GENERAL REVENUE		0	0.00	0	0.00	3,631,880	0.00	0	0.00
TOTAL - TRF		0	0.00	0	0.00	3,631,880	0.00	0	0.00
TOTAL		0	0.00	0	0.00	3,631,880	0.00	0	0.00
Dual Credit Scholarship - 1555052									
PROGRAM-SPECIFIC									
DUAL CREDIT CERTIFICATION		0	0.00	0	0.00	4,631,880	0.00	0	0.00
TOTAL - PD		0	0.00	0	0.00	4,631,880	0.00	0	0.00
TOTAL		0	0.00	0	0.00	4,631,880	0.00	0	0.00
GRAND TOTAL		\$0	0.00	\$0	0.00	\$8,263,760	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DUAL CREDIT SCHOLRSH								
Transf-Dual Credit Scholarship - 1555051								
TRANSFERS OUT	0	0.00	0	0.00	3,631,880	0.00	0	0.00
TOTAL - TRF	0	0.00	0	0.00	3,631,880	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,631,880	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$3,631,880	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55690C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555052	HB Section <u>3.100</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	4,631,880	4,631,880		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	4,631,880	4,631,880		Total	0	0	0	0	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Dual Credit Scholarship Fund (0542)

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input checked="" type="checkbox"/> New Legislation	<input checked="" type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55690C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555052	HB Section <u>3.100</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Cost to implement SB 997 (2016): MDHEWD is requesting funding to implement this legislation. While the DHEWD has been able to move forward without additional funding on several components of this legislation, the dual credit components cannot be implemented without new appropriations. "Dual credit courses" are college level coursework delivered by a postsecondary education institution and taught in the high school, by instructors with appropriate academic credentials, to students who are earning high school and college credit simultaneously. State law (§ 167.223, RSMo) authorizes public high schools, in cooperation with Missouri colleges and universities, to offer postsecondary course options to high school juniors and seniors. The statute was amended in 1998 to expand dual credit eligibility to high school freshmen and sophomores.

SB 997 established a process through which the Coordinating Board for Higher Education (CBHE) shall certify an institution of higher education as an "**approved dual credit provider**." The spending authority for collecting and funding an FTE required for the certification process is being requested as a separate new decision item for FY 2021 since this is needed regardless of whether the scholarship program is funded.

SB 997 (§ 173.2505 RSMo) established the "**Dual Credit Scholarship Act**", which shall provide funds, subject to appropriation, for eligible students enrolled in dual credit courses. The scholarship shall reimburse students for up to 50% of the tuition cost paid by the student, with a total amount not to exceed \$500 annually. To be eligible, a student shall: be a United States citizen or permanent resident, be a Missouri resident, be enrolled in a dual credit course delivered by an approved dual credit provider, have a cumulative GPA of at least 2.5 on a 4 point scale, and meet one or more requirements based on economic need. The financial need component is based on if the student is enrolled for free or reduced lunch, is in foster care, a ward of the state or homeless, or the student's family receives low-income public assistance. The act creates the "Dual Credit Scholarship Fund", which shall consist of moneys appropriated by the General Assembly and private

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55690C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555052	HB Section <u>3.100</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

As included in the fiscal note for SB 997 (2016) and based on data available to the MDHEWD, approximately 196,200 dual credit hours were earned in the most recent year for which data were available. According to data collected by DESE, 51.7 percent of students were eligible for free or reduced lunch in that year. Assuming the same percentage of students who took dual credit courses were also eligible for free and reduced lunch, 101,435 credit hours would be covered by the scholarship. It is assumed the average cost per credit hour for dual credit coursework is \$70, based on MDHEWD data. On that basis, the projection for program cost in 2016 was \$3,550,225 (101,435 X \$70 = \$7,100,450 X 50% = \$3,550,225). Adjusting for inflation of approximately 2.3 percent since the legislation passed results in a projected first year cost of \$3,631,880.

This NDI is only for the \$3,631,880 for scholarships to be distributed with an additional \$1 million in spending authority to address returned or re-allocated awards.

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55690C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555052	HB Section <u>3.100</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
		0.0			0		0			
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>		<u>0</u>	<u>0.0</u>	<u>0</u>	
	0				0		0		0	
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions					4,631,880		4,631,880			
Total PSD	<u>0</u>		<u>0</u>		<u>4,631,880</u>		<u>4,631,880</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,631,880</u>	<u>0.0</u>	<u>4,631,880</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development		Budget Unit		<u>55690C</u>						
Division of Missouri Student Grants and Scholarships		HB Section		<u>3.100</u>						
Dual Credit Certification & Scholarship Programs		DI#1555052								
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions							0			
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers							0			
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit	<u>55690C</u>	
Division of Missouri Student Grants and Scholarships			
Dual Credit Certification & Scholarship Programs	DI#1555052	HB Section	<u>3.100</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

1. Number of recipients of the dual credit scholarship.

6b. Provide a measure(s) of the program's quality.

1. Percent of recipients that enroll in postsecondary education after graduation.

6c. Provide a measure(s) of the program's impact.

1. Decreased time and money for students to complete postsecondary degrees.
2. Increase in the number of students with financial need taking and completing dual credit courses.

6d. Provide a measure(s) of the program's efficiency.

1. Percent of tuition costs covered by scholarship awards.

NEW DECISION ITEM
RANK: 6 OF 7

Department of Higher Education and Workforce Development	Budget Unit <u>55690C</u>
Division of Missouri Student Grants and Scholarships	
Dual Credit Certification & Scholarship Programs DI#1555052	HB Section <u>3.100</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

DHEWD will implement the dual credit approval process with fees from dual credit providers. The list of dual credit providers is below:

- | | |
|---|---|
| <ul style="list-style-type: none"> Central Methodist University Columbia College Culver-Stockton College East Central College Jefferson College Lincoln University Metropolitan Community College Missouri Baptist University Missouri State University Missouri Valley College Moberly Area Community College Northwest Missouri State University Park University Saint Louis University Southwest Baptist University State Technical College of Missouri St. Louis Community College Three Rivers College University of Central Missouri University of Missouri-St. Louis | <ul style="list-style-type: none"> Cleveland University – Kansas City Crowder College Drury University Hannibal-LaGrange University Lindenwood University Maryville University Mineral Area College Missouri Southern State University Missouri State University-West Plains Missouri Western State University North Central Missouri College Ozarks Technical Community College Rockhurst University Southeast Missouri State University State Fair Community College St. Charles Community College Stephens College Truman State University University of Missouri-Kansas City |
|---|---|

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DUAL CREDIT SCHOLRSH								
Dual Credit Scholarship - 1555052								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	4,631,880	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	4,631,880	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$4,631,880	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$4,631,880	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55696C</u>
Division of Missouri Student Grants and Scholarships		
Core - Minority & Underrepresented Environmental Literacy Program	HB Section	<u>3.100</u>

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0		
EE	0	0	0	0		EE	0	0	0		
PSD	32,964	0	0	32,964		PSD	32,964	0	0	32,964	
TRF	0	0	0	0		TRF	0	0	0		
Total	32,964	0	0	32,964		Total	32,964	0	0	32,964	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Minority and Underrepresented Environmental Literacy Program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to minority and underrepresented students. The core request for \$32,964 will allow the MDHEWD to offer scholarships to approximately 11 students in FY 2021. The Minority Environmental Literacy Advisory Committee selects recipients and therefore determines the number of students served each year. The appropriation is divided among the selected recipients, with some recipients receiving a full award and some receiving one half of the full award, as determined by the committee. For FY 2020 the full award is \$3,875.50 and the half award is \$1,937.75.

The Minority Environmental Literacy Advisory Committee is comprised of the commissioner of Higher Education and Workforce Development or the commissioner's designee, three representatives of universities and colleges, the director of the Department of Natural Resources or the director's designee, 5 at-large members appointed by the Governor with the advice and consent of the Senate, and the state affirmative action officer.

CORE DECISION ITEM

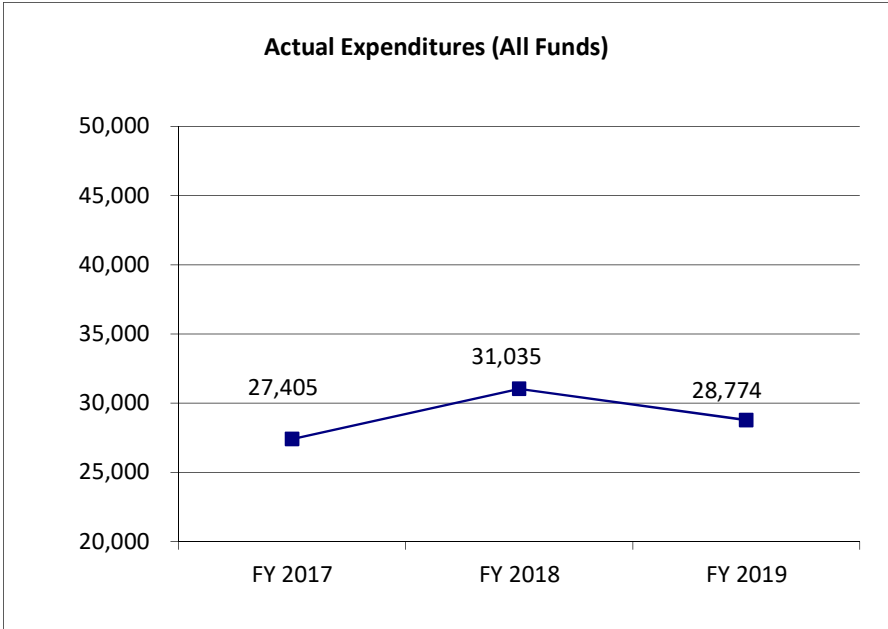
Department of Higher Education and Workforce Development	Budget Unit	<u>55696C</u>
Division of Missouri Student Grants and Scholarships		
Core - Minority & Underrepresented Environmental Literacy Program	HB Section	<u>3.100</u>

3. PROGRAM LISTING (list programs included in this core funding)

Minority and Underrepresented Environmental Literacy Program

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	32,964	32,964	32,964	32,964
Less Reverted (All Funds)	(989)	(989)	(989)	(989)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	31,975	31,975	31,975	N/A
Actual Expenditures (All Funds)	27,405	31,035	28,774	N/A
Unexpended (All Funds)	4,570	940	3,201	N/A
Unexpended, by Fund:				
General Revenue	4,570	940	3,201	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MINORITY ENIVRM LITERACY PRG**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
DEPARTMENT CORE REQUEST							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	28,774	0.00	32,964	0.00	32,964	0.00	32,964	0.00
TOTAL - PD	28,774	0.00	32,964	0.00	32,964	0.00	32,964	0.00
TOTAL	28,774	0.00	32,964	0.00	32,964	0.00	32,964	0.00
GRAND TOTAL	\$28,774	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM DISTRIBUTIONS	28,774	0.00	32,964	0.00	32,964	0.00	32,964	0.00
TOTAL - PD	28,774	0.00	32,964	0.00	32,964	0.00	32,964	0.00
GRAND TOTAL	\$28,774	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00
GENERAL REVENUE	\$28,774	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.100

Program Name: Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

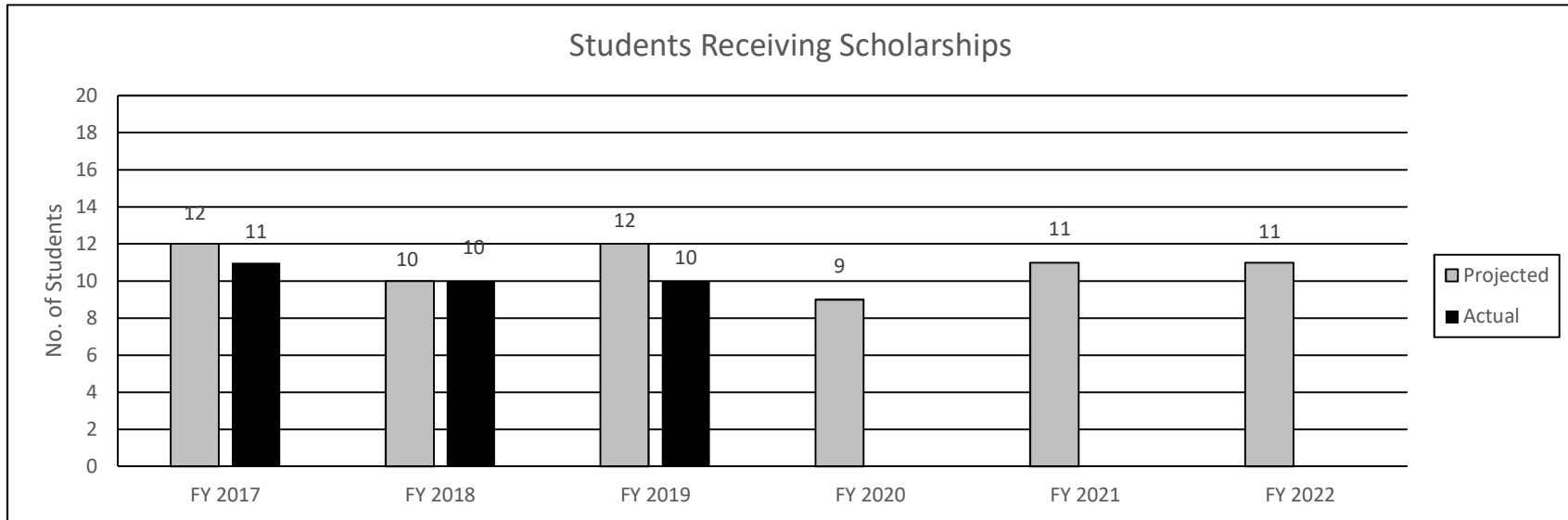
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

The Minority and Underrepresented Environmental Literacy Program was established in 1996 by the Missouri Legislature to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to minority and underrepresented students. This program should encourage applicants to work toward and complete an environmentally-related degree by providing financial assistance to reduce the cost of education.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

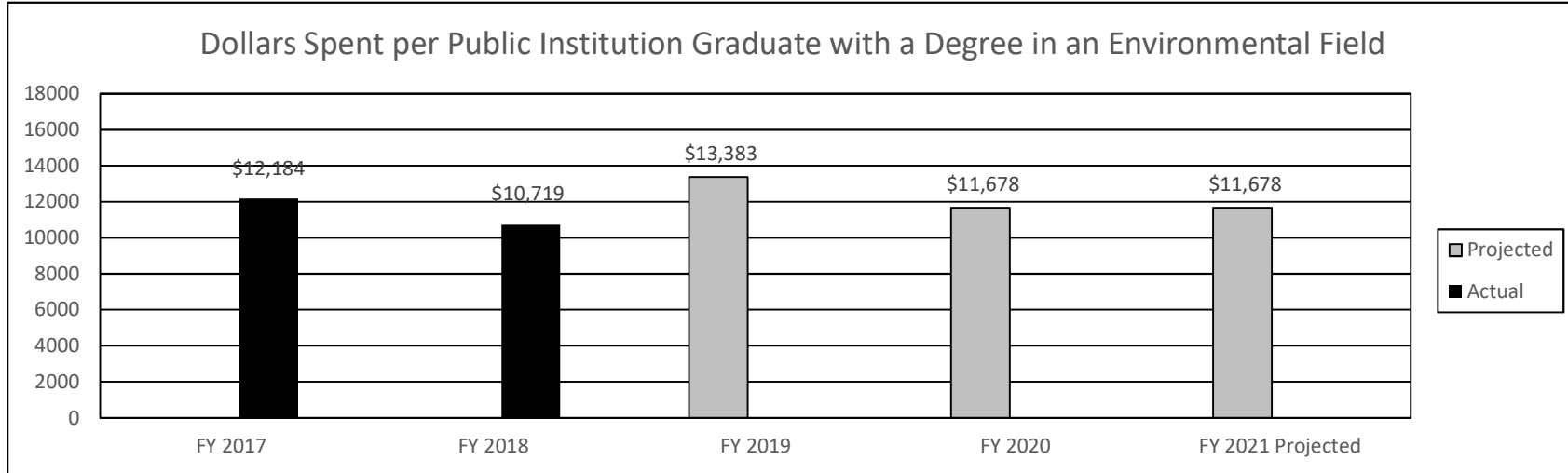
HB Section(s): 3.100

Program Name: Minority & Underrepresented Environmental Literacy Program

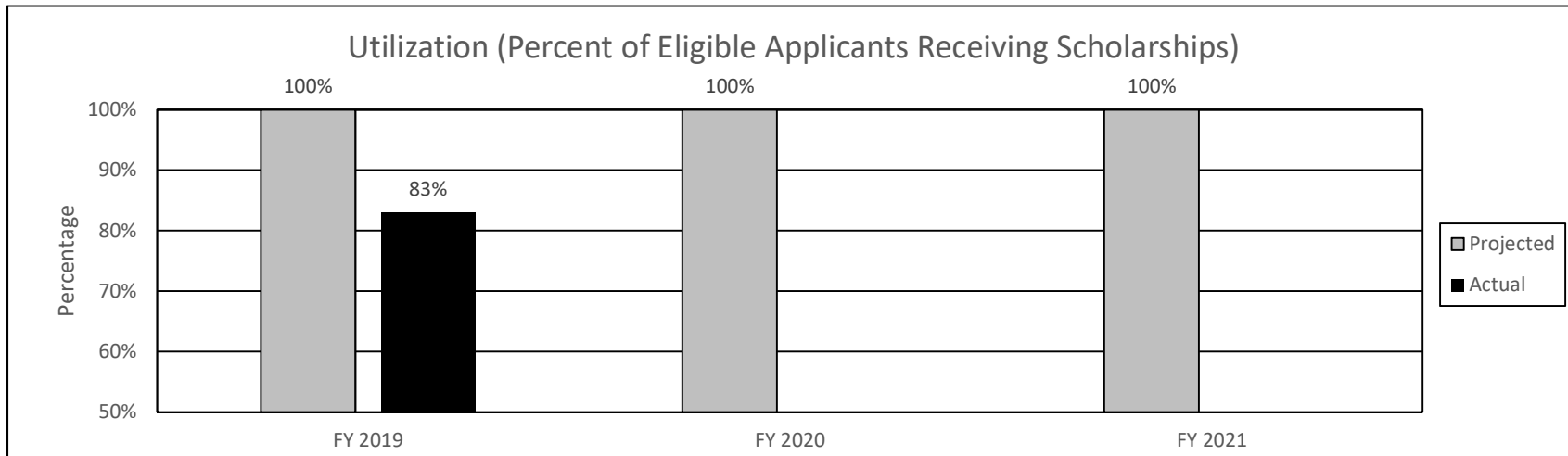
Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

2b. Provide a measure(s) of the program's quality.

This measure will be updated when the Governor's Recommendation is added as FY 2019 completion data is not yet available.



2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

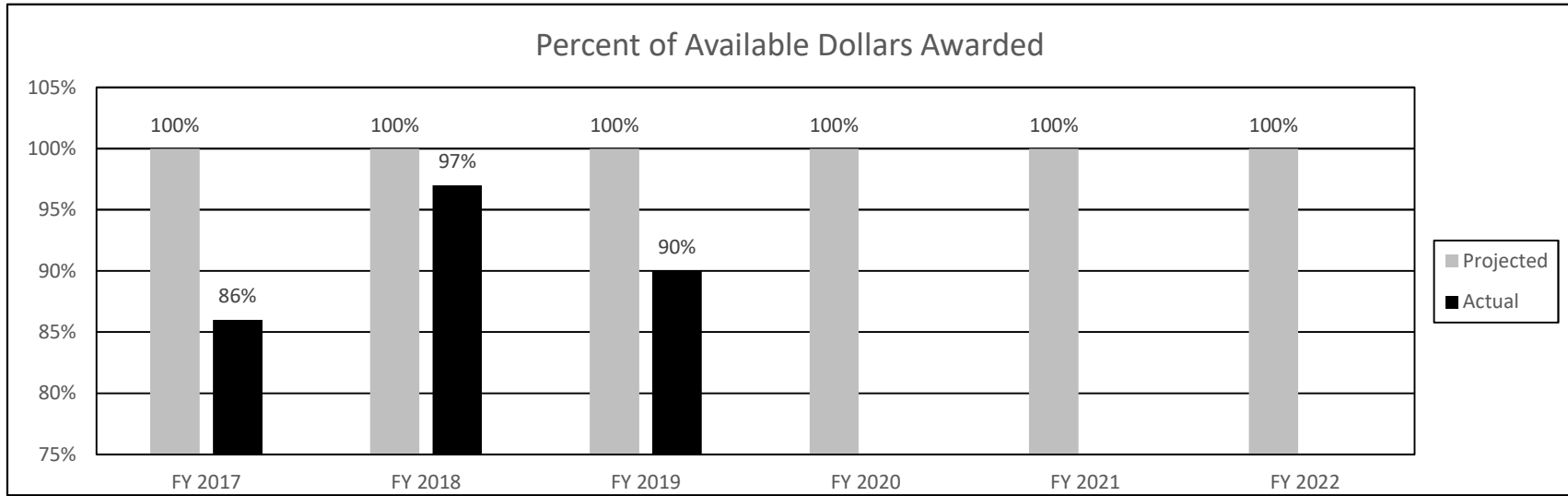
Department of Higher Education and Workforce Development

HB Section(s): 3.100

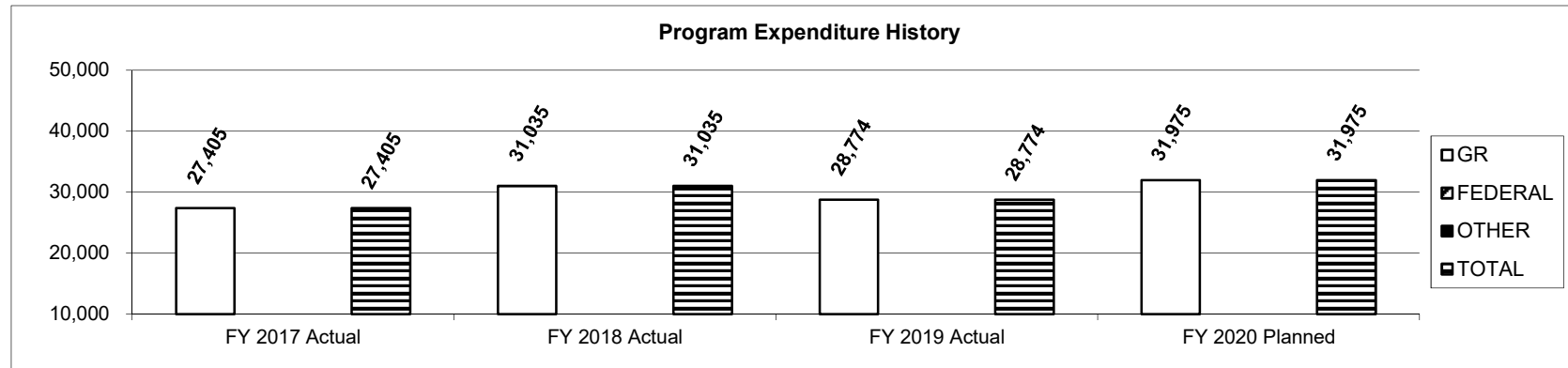
Program Name: Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.100

Program Name: Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority & Underrepresented Environmental Literacy Program

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.240, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

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CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55710C
Division of Student Loan Program		
Core - Loan Program Administration	HB Section	3.105

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request			
	GR	Federal	Other	Total
PS	0	0	618,891	618,891
EE	0	0	2,479,239	2,479,239
PSD	0	0	640,001	640,001
TRF	0	0	0	0
Total	0	0	3,738,131	3,738,131
FTE	0.00	0.00	15.80	15.80

	FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	618,891	618,891
EE	0	0	2,479,239	2,479,239
PSD	0	0	640,001	640,001
TRF	0	0	0	0
Total	0	0	3,738,131	3,738,131
FTE	0.00	0.00	15.80	15.80

Est. Fringe	0	0	412,944	412,944
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	412,944	412,944
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Other Funds:

2. CORE DESCRIPTION

The Missouri Student Loan Program is a guaranty agency that operates under the Federal Family Education Loan (FFEL) program. As of June 30, 2019, the program had total outstanding guaranteed loan balances of more than \$1 billion. This appropriation is necessary to pay the operating expenses related to managing the portfolio. The appropriation also allows the department to meet federal requirements to support outreach activities aimed at educating high school students, parents, and others about preparing for and paying for college, managing student loan debt, and increasing financial literacy.

The core request is \$3,737,584 in spending authority from the Guaranty Agency Operating Fund and 15.08 FTE to administer this program. No general revenue funds are requested.

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Student Loan Program Administration

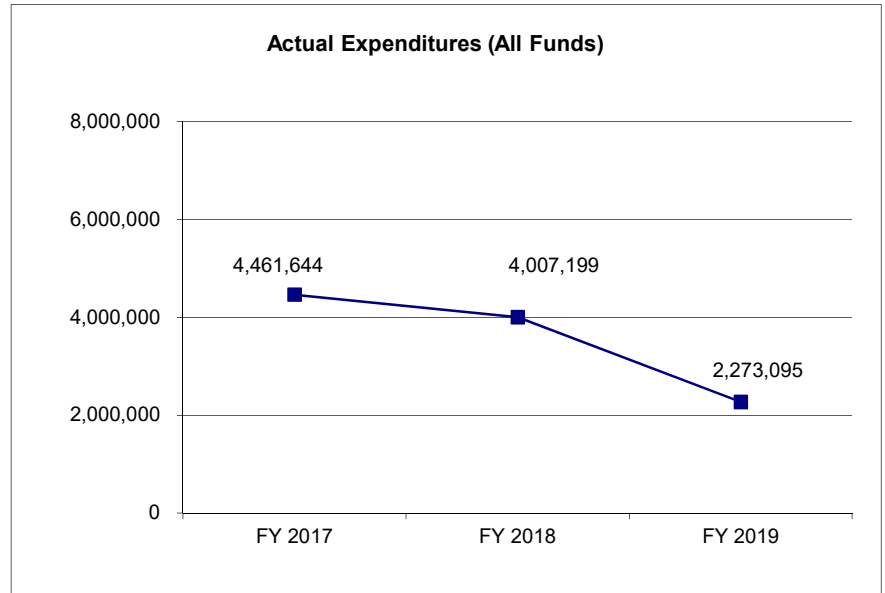
CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55710C</u>
Division of Student Loan Program		
Core - Loan Program Administration	HB Section	<u>3.105</u>

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	8,533,446	6,031,955	3,716,149	3,737,584
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	8,533,446	6,031,955	3,716,149	3,737,584
Actual Expenditures (All Funds)	4,461,644	4,007,199	2,273,095	N/A
Unexpended (All Funds)	4,071,802	2,024,756	1,443,054	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	4,071,802	2,024,756	1,443,054	N/A

(1)



Reverted includes the statutory three percent reserve amount (when applicable).

*Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) 36.29 FTE's moved from Guaranty Operating Fund (0880) to General Revenue, due to the fund sustainability.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
LOAN PROGRAM ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	15.80	0	0	618,891	618,891	
	EE	0.00	0	0	2,478,692	2,478,692	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,737,584	3,737,584	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	2049 0998 PS	(0.00)	0	0	0		(0) Re-allocating positions and making corrections is required as a result of the FY 2019 fund swap(which moved the DHE to GR funding from GAOF) along with the reorganization and cost allocation efforts f...
Core Reallocation	2161 2169 EE	0.00	0	0	547	547	Mileage Reimbursement Reallocation
	NET DEPARTMENT CHANGES	(0.00)	0	0	547	547	
DEPARTMENT CORE REQUEST							
	PS	15.80	0	0	618,891	618,891	
	EE	0.00	0	0	2,479,239	2,479,239	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,738,131	3,738,131	
GOVERNOR'S RECOMMENDED CORE							
	PS	15.80	0	0	618,891	618,891	
	EE	0.00	0	0	2,479,239	2,479,239	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,738,131	3,738,131	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
LOAN PROGRAM ADMINISTRATION									
CORE									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	438,966	11.47	618,891	15.80	618,891	15.80	618,891	15.80	618,891
TOTAL - PS	438,966	11.47	618,891	15.80	618,891	15.80	618,891	15.80	618,891
EXPENSE & EQUIPMENT									
GUARANTY AGENCY OPERATING	1,834,129	0.00	2,478,692	0.00	2,479,239	0.00	2,479,239	0.00	2,479,239
TOTAL - EE	1,834,129	0.00	2,478,692	0.00	2,479,239	0.00	2,479,239	0.00	2,479,239
PROGRAM-SPECIFIC									
GUARANTY AGENCY OPERATING	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00	640,001
TOTAL - PD	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00	640,001
TOTAL	2,273,095	11.47	3,737,584	15.80	3,738,131	15.80	3,738,131	15.80	3,738,131
Pay Plan - 0000012									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	6,278	0.00	6,278
TOTAL - PS	0	0.00	0	0.00	0	0.00	6,278	0.00	6,278
TOTAL	0	0.00	0	0.00	0	0.00	6,278	0.00	6,278
Pay Plan FY20-Cost to Continue - 0000013									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	9,045	0.00	9,045	0.00	9,045
TOTAL - PS	0	0.00	0	0.00	9,045	0.00	9,045	0.00	9,045
TOTAL	0	0.00	0	0.00	9,045	0.00	9,045	0.00	9,045
Market Adj Pay PI FY20 C-to-C - 0000014									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	6,860	0.00	6,860	0.00	6,860
TOTAL - PS	0	0.00	0	0.00	6,860	0.00	6,860	0.00	6,860
TOTAL	0	0.00	0	0.00	6,860	0.00	6,860	0.00	6,860

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FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55710C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Loan Program Administration	
HOUSE BILL SECTION: 3.105	DIVISION: Student Loan Program

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal (0880)	PS	61,889	10%
Federal (0880)	E&E	247,924	10%

Loan program operations are heavily outsourced with the MDHEWD staff overseeing contractors and vendors. Flexibility allows the loan program to continually explore all options in administering the program most efficiently.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.	The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open, as market changes and federal program requirements are unpredictable.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY19	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
SENIOR COUNSEL	0	0.00	0	0.00	3,553	0.05	3,553	0.05
OTHER	0	0.00	0	0.00	87,148	3.38	87,148	3.38
OFFICE SUPPORT ASSISTANT	56,738	2.00	85,849	3.00	58,359	2.00	58,359	2.00
PUBLIC INFORMATION SPECIAL II	0	0.00	50,630	1.20	0	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	17,708	0.60	0	0.00	0	0.00
ACCOUNT CLERK II	12,709	0.46	31,178	1.00	13,611	0.45	13,611	0.45
ACCOUNTING SPECIALIST I	30,766	0.83	41,723	1.00	38,141	1.00	38,141	1.00
COORDINATOR I	73,401	1.90	118,715	3.00	79,178	2.00	79,178	2.00
COORDINATOR II	0	0.00	44,131	1.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	0	0.00	4,038	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	14,172	0.44	14,172	0.44
SENIOR ASSOCIATE	140,834	2.58	115,846	2.00	115,629	2.00	115,629	2.00
PROGRAM SPECIALIST	67,417	1.97	109,073	3.00	70,116	2.00	70,116	2.00
OFFICE SUPPORT ASSISTANT	19,504	0.79	0	0.00	24,462	0.90	24,462	0.90
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	8,970	0.05	8,970	0.05
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	51,359	0.44	51,359	0.44
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	7,613	0.10	7,613	0.10
MISCELLANEOUS PROFESSIONAL	37,597	0.94	0	0.00	42,418	0.94	42,418	0.94
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	4,162	0.05	4,162	0.05
TOTAL - PS	438,966	11.47	618,891	15.80	618,891	15.80	618,891	15.80
TRAVEL, IN-STATE	490	0.00	19,573	0.00	20,120	0.00	20,120	0.00
TRAVEL, OUT-OF-STATE	3,140	0.00	13,000	0.00	13,000	0.00	13,000	0.00
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	50	0.00
SUPPLIES	10,164	0.00	50,718	0.00	50,718	0.00	50,718	0.00
PROFESSIONAL DEVELOPMENT	56,041	0.00	47,170	0.00	47,170	0.00	47,170	0.00
COMMUNICATION SERV & SUPP	4,107	0.00	15,000	0.00	15,000	0.00	15,000	0.00
PROFESSIONAL SERVICES	1,759,214	0.00	2,316,725	0.00	2,316,725	0.00	2,316,725	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	100	0.00	100	0.00
M&R SERVICES	0	0.00	800	0.00	800	0.00	800	0.00
MOTORIZED EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
OFFICE EQUIPMENT	0	0.00	4,534	0.00	4,534	0.00	4,534	0.00
OTHER EQUIPMENT	0	0.00	5,414	0.00	5,414	0.00	5,414	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
PROPERTY & IMPROVEMENTS	0	0.00	50	0.00	50	0.00	50	0.00
BUILDING LEASE PAYMENTS	0	0.00	4,108	0.00	4,108	0.00	4,108	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	100	0.00	100	0.00	100	0.00
MISCELLANEOUS EXPENSES	973	0.00	850	0.00	850	0.00	850	0.00
TOTAL - EE	1,834,129	0.00	2,478,692	0.00	2,479,239	0.00	2,479,239	0.00
PROGRAM DISTRIBUTIONS	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00
TOTAL - PD	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00
GRAND TOTAL	\$2,273,095	11.47	\$3,737,584	15.80	\$3,738,131	15.80	\$3,738,131	15.80
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,273,095	11.47	\$3,737,584	15.80	\$3,738,131	15.80	\$3,738,131	15.80

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.105

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

The Missouri Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. As a guaranty agency, this program insures lenders of Federal Stafford, PLUS, and Consolidation student loans from losses due to default at 97 to 98 percent depending on the loan disbursement date and at 100 percent due to loan discharge. The Missouri Student Loan Program had total outstanding guaranteed loan balances of more than \$1 billion as of June 30, 2019. The Healthcare and Education Affordability Reconciliation Act, enacted March 30, 2010 (Public Law 111-152), eliminating the department authority to make or insure loans under the FFEL Program as of June 30, 2010. However, the MDHEWD must continue to act as the United States Department of Education's (USDE) agent by fulfilling responsibilities related to outstanding guarantees, which includes working with students, borrowers, schools, lenders, servicers, and the USDE to ensure compliance with applicable federal laws and regulations.

Also of critical importance to the outstanding FFEL portfolio is the guaranty agency's efforts with respect to default prevention and aversion, as well as default collection. As required by federal statute, the agency provides collections assistance to loan holders and counseling assistance to borrowers when a borrower becomes more than 60 days delinquent on their student loan. During FY 2019, MDHEWD received more than 15,000 default assistance requests from lenders. The MDHEWD averted default on 80 percent of delinquent loans.

The loan program also provides postsecondary institutions with regulatory resources and ensures laws promulgated under the Higher Education Act for the FFEL Program are accurately interpreted and enforced.

MDHEWD supports the state aid programs and provides information to prospective students and their families regarding how to plan and pay for college through support of outreach that develops and implements public awareness of the value of postsecondary education, the options available and the importance of filing a Free Application for Federal Student Aid.

Finally, the department collects on defaulted student loans to keep the cost of the FFEL program as low as possible. MDHEWD uses a variety of collection methods to recover defaulted loans, including administrative wage garnishment, state tax refund offset, US Treasury offset, regular borrower payments, loan rehabilitation, and loan consolidation.

PROGRAM DESCRIPTION

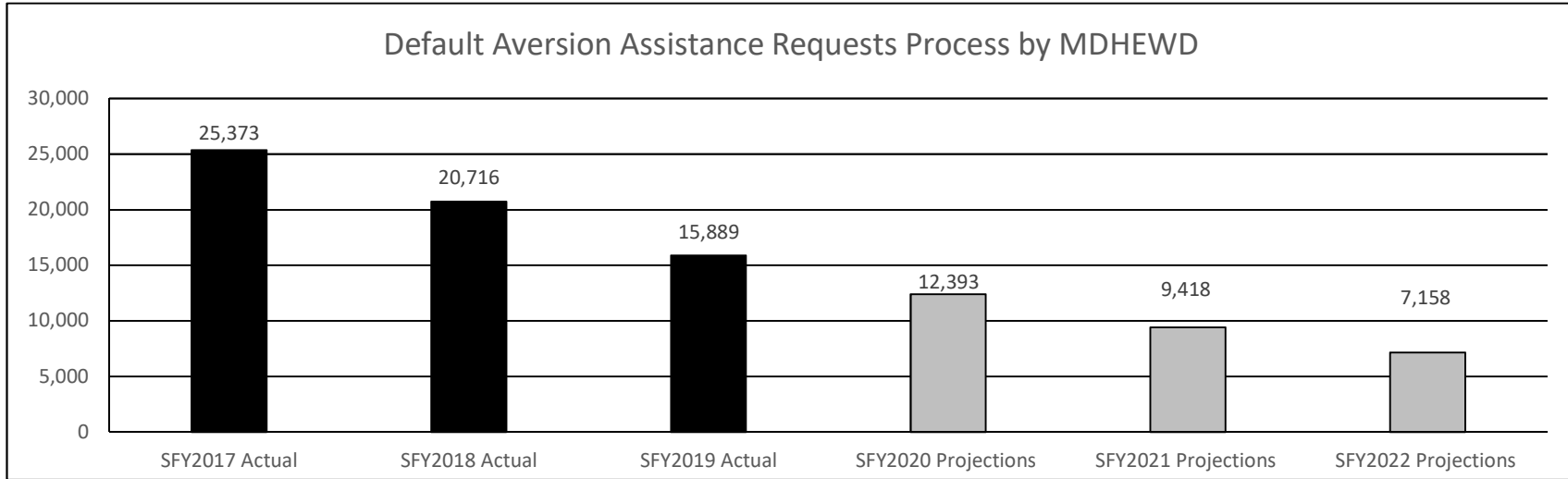
Department of Higher Education and Workforce Development

HB Section(s): 3.105

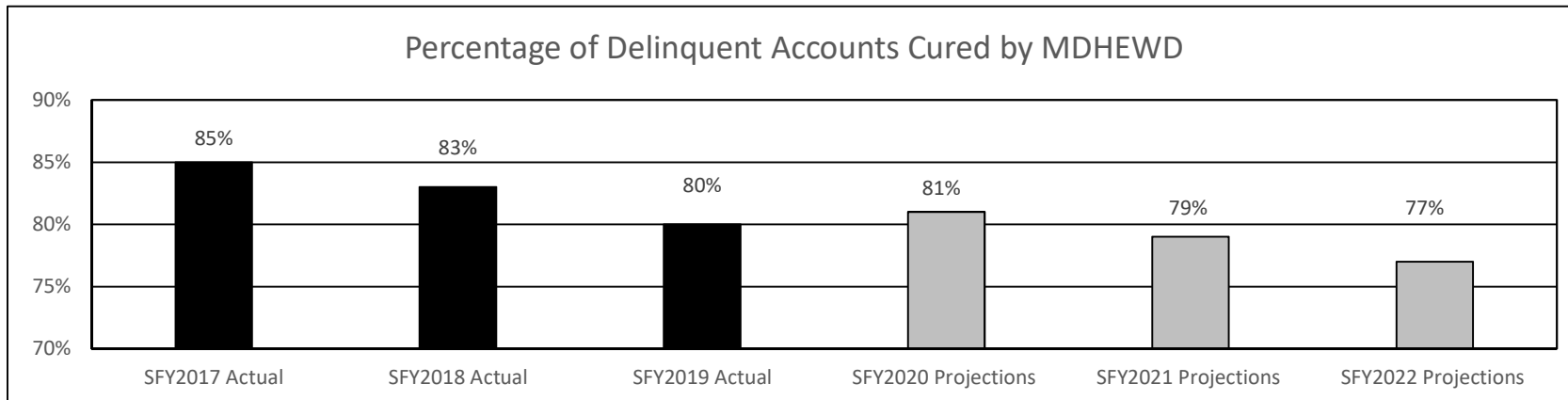
Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

2a. Provide an activity measure(s) for the program.



2b. Provide a measure(s) of the program's quality.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

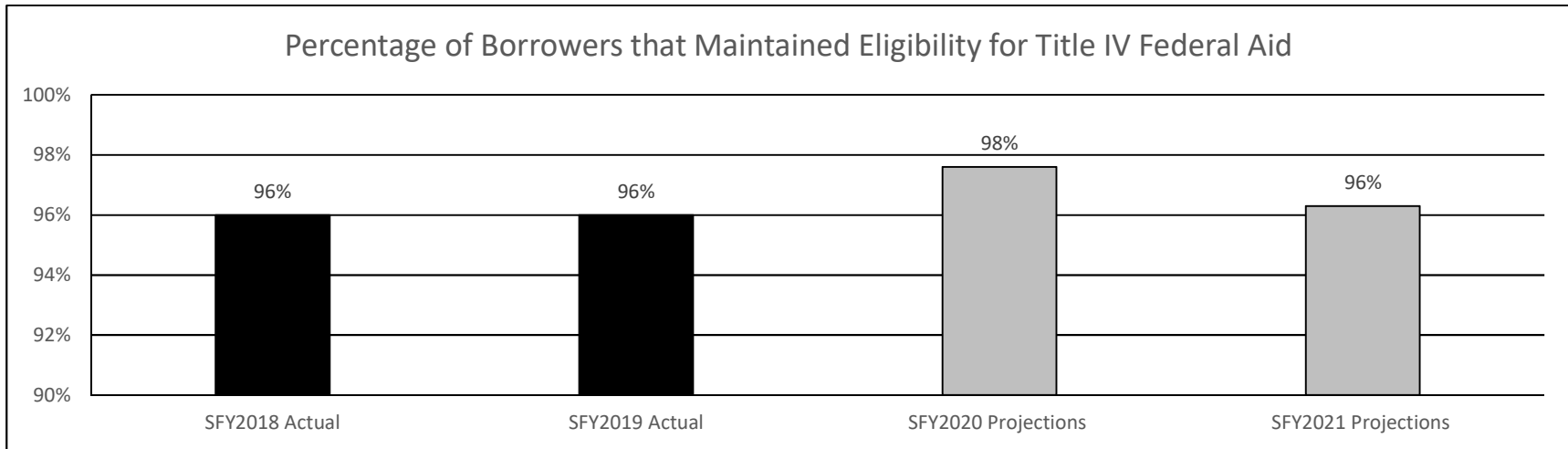
HB Section(s): 3.105

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

2c. Provide a measure(s) of the program's impact.

This measure demonstrates MDHEWD's effectiveness in helping defaulted borrowers regain eligibility for Title IV financial assistance. Accounts are monitored each month to verify they have maintained eligibility. If a defaulted student loan borrower falls behind in their repayment, MDHEWD makes additional efforts to contact the borrower to encourage them to continue making payments to maintain eligibility. The MDHEWD has established a baseline goal to keep 90% of borrowers approved for reinstatement eligible for aid each month, but hopes to keep an average of 96% of all borrowers eligible.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

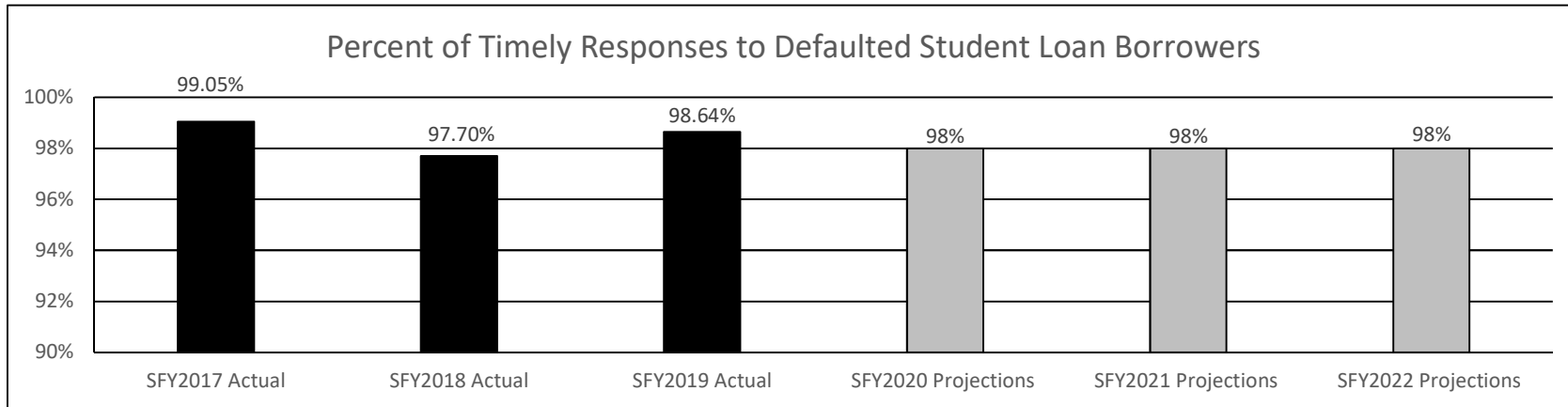
HB Section(s): 3.105

Program Name: Missouri Student Loan Administration

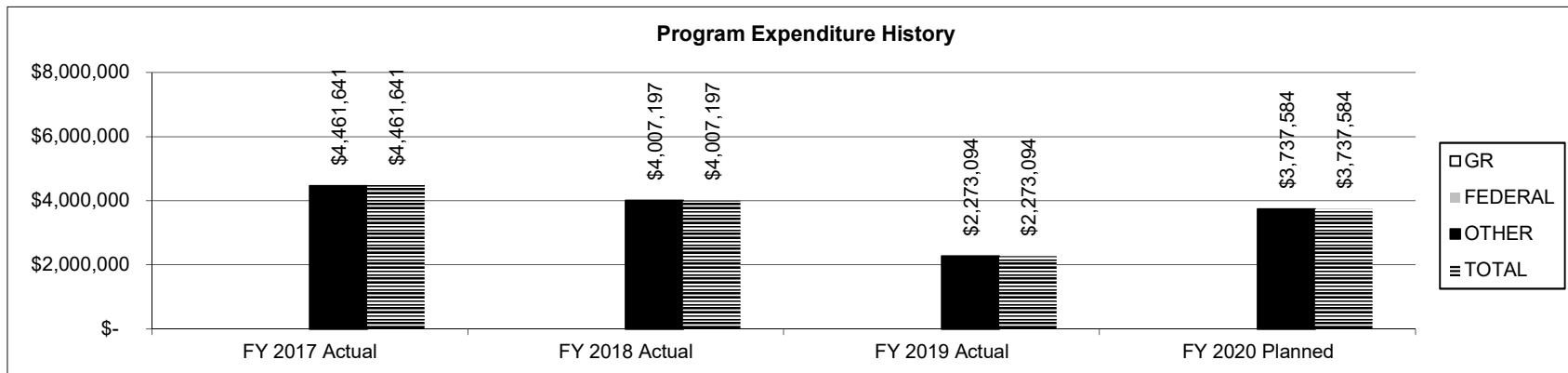
Program is found in the following core budget(s): Loan Program Administration

2d. Provide a measure(s) of the program's efficiency.

The MDHEWD call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHEWD has established a baseline goal for this measure of a 97% timely response rate.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.105

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

4. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55714C
Division of Student Loan Program	HB Section	3.105
Core - Federal Loan Compliance		

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request					FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	8,000,000	8,000,000	EE	0	0	8,000,000	8,000,000
PSD	0	0	500,000	500,000	PSD	0	0	500,000	500,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	8,500,000	8,500,000	Total	0	0	8,500,000	8,500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Est. Fringe	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: Guaranty Agency Operating Fund (0880)

Other Funds:

2. CORE DESCRIPTION

U.S. Department of Education regulations require all guaranty agencies to deposit all funds collected from defaulted borrowers into the Federal Student Loan Reserve Fund within 48 hours of collection or reimburse the federal government for interest that should have accrued to the Federal Fund. MDHEWD contracts with a loan servicer who subcontracts with collection agencies to recover defaulted loans. MDHEWD pays the loan servicer a percentage of the amount collected using the Guaranty Agency Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request. Industry specific conditions make it difficult to predict what contingency fees the MDHEWD may be required to pay for collections. However, the MDHEWD must continue to meet federal requirements for collecting federal student loans. These requirements necessitate continuing the appropriation authority of \$8,000,000 in federal loan funds from the Guaranty Agency Operating Fund.

In addition, spending authority of \$500,000 in federal funds from the Guaranty Agency Operating Fund is necessary to provide a mechanism for paying penalties determined under the federal rules. No general revenue funds are requested.

CORE DECISION ITEM

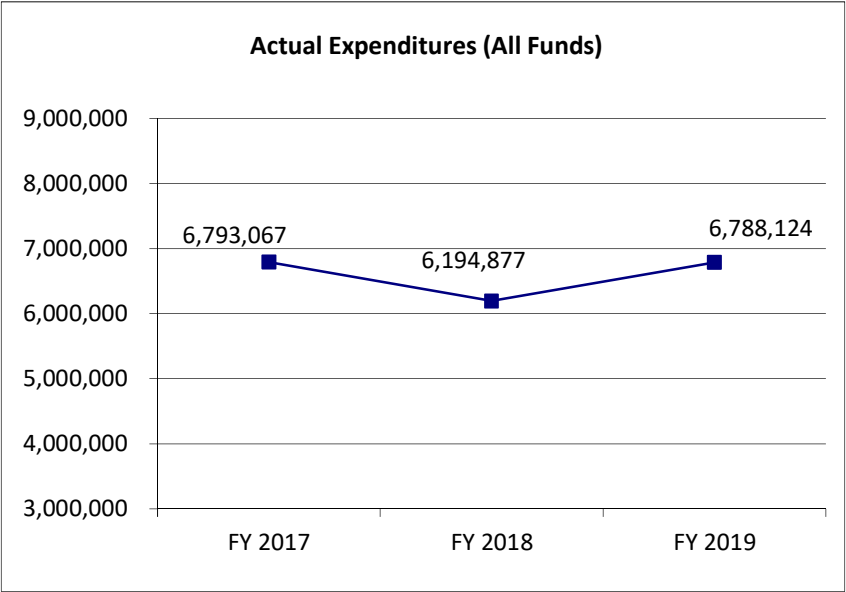
Department of Higher Education and Workforce Development	Budget Unit	<u>55714C</u>
Division of Student Loan Program		
Core - Federal Loan Compliance	HB Section	<u>3.105</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Loan Compliance

4. FINANCIAL HISTORY

	<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	8,500,000	8,500,000	8,500,000	8,500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	8,500,000	8,500,000	8,500,000	N/A
Actual Expenditures (All Funds)	6,793,067	6,194,877	6,788,124	N/A
Unexpended (All Funds)	1,706,933	2,305,123	1,711,876	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,706,933	2,305,123	1,711,876	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).
 Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FEDERAL LOAN COMPLIANCE**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL LOAN COMPLIANCE								
CORE								
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	6,787,963	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
TOTAL - EE	6,787,963	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	161	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	161	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL	6,788,124	0.00	8,500,000	0.00	8,500,000	0.00	8,500,000	0.00
GRAND TOTAL	\$6,788,124	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL LOAN COMPLIANCE								
CORE								
PROFESSIONAL SERVICES	6,787,963	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
TOTAL - EE	6,787,963	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
PROGRAM DISTRIBUTIONS	161	0.00	1	0.00	1	0.00	1	0.00
REFUNDS	0	0.00	499,999	0.00	499,999	0.00	499,999	0.00
TOTAL - PD	161	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$6,788,124	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$6,788,124	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Federal Loan Compliance
Program is found in the following core budget(s): Federal Loan Compliance

HB Section(s): 3.105

1a. What strategic priority does this program address?

Affordability, Access and Success

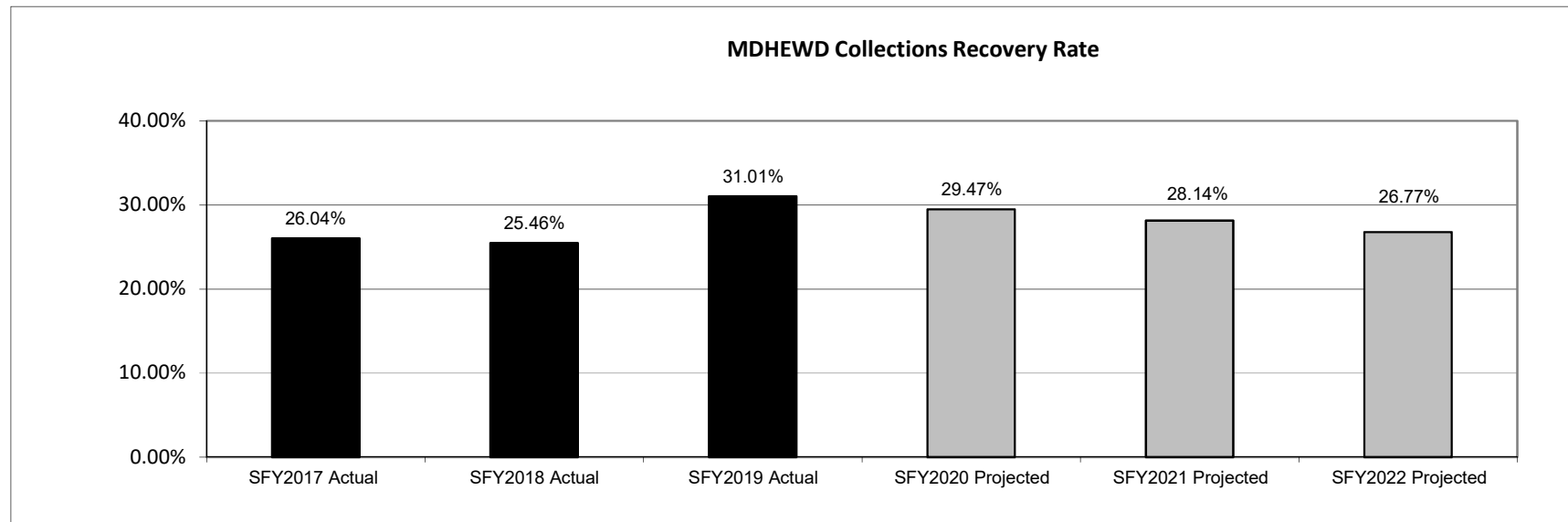
1b. What does this program do?

As part of its statutory requirements, the Missouri Student Loan Program contracts with a loan servicer, which subcontracts with collection agencies to collect on defaulted loans. The Student Loan Program pays the loan servicer a percentage of the amount collected by the collection agencies. The Guaranty Agency Operating Fund share of collection revenues is described in the Collection Payments Transfer appropriation authority request.

As a result of the constant changes in the student loan industry, the agency anticipates a slight decline in collections rate from defaulted borrowers in future fiscal years. Rapidly changing conditions make it difficult to determine the full impact on MDHEWD's collections.

2a. Provide an activity measure(s) for the program.

The recovery rate represents the percentage (%) of MDHEWD's outstanding defaulted loan balances recovered through collections in a given year.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Federal Loan Compliance
Program is found in the following core budget(s): Federal Loan Compliance

HB Section(s): 3.105

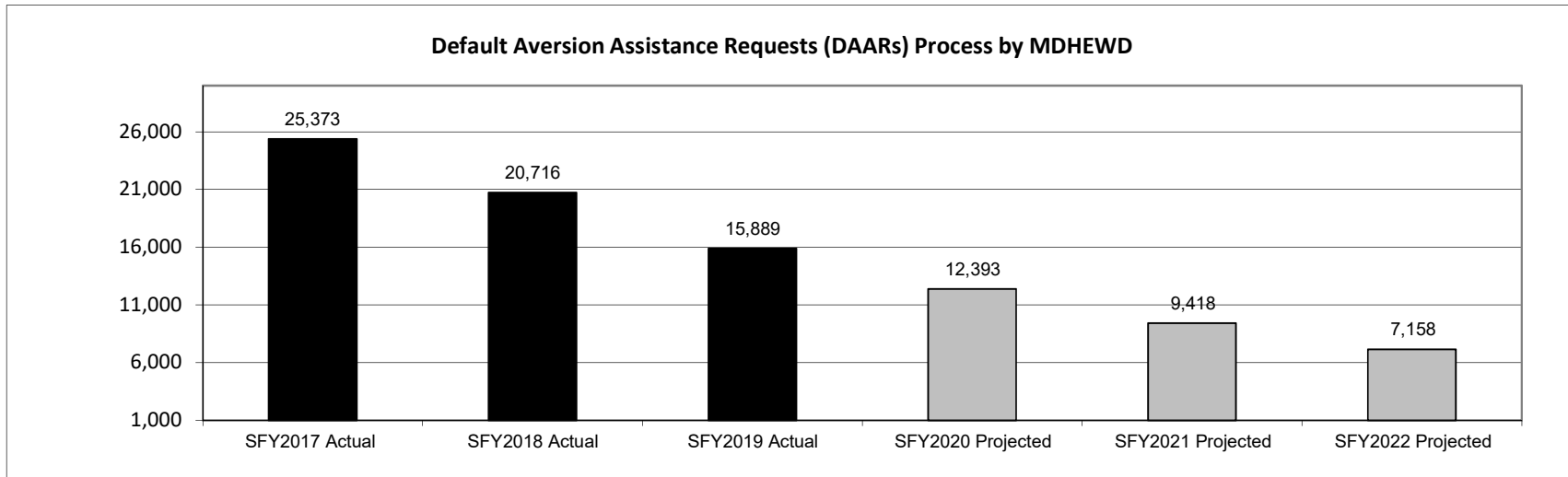
2b. Provide a measure(s) of the program's quality.

MDHEWD Administrative Wage Garnishment Collections Rate Among Other Guaranty Agencies

FY2017 Actual	FY2018 Actual	FY2019 Actual	FY2020 Projected	FY2021 Projected	FY2022 Projected
4th out of 27 Agencies	5th out of 25 Agencies	6th out of 24 Agencies	6th out of 24 Agencies	6th out of 24 Agencies	6th out of 24 Agencies

2c. Provide a measure(s) of the program's impact.

MDHEWD provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan. NOTE: 2017 numbers are higher than anticipated due to a high number of borrowers becoming delinquent following a period of forbearance granted during a 2016 presidential disaster area declaration covering 33 Missouri counties.



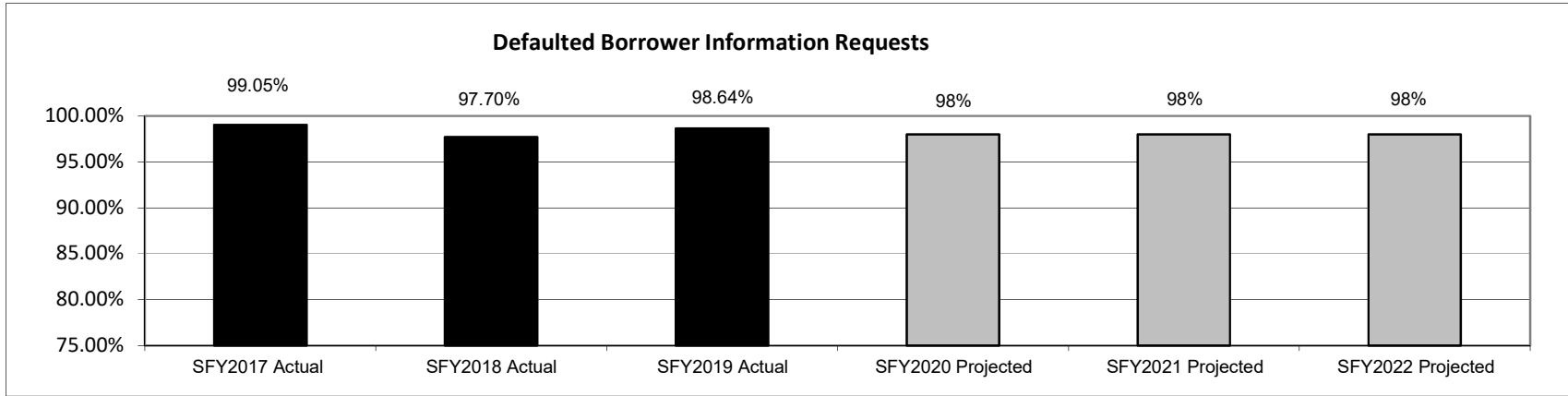
PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Federal Loan Compliance
Program is found in the following core budget(s): Federal Loan Compliance

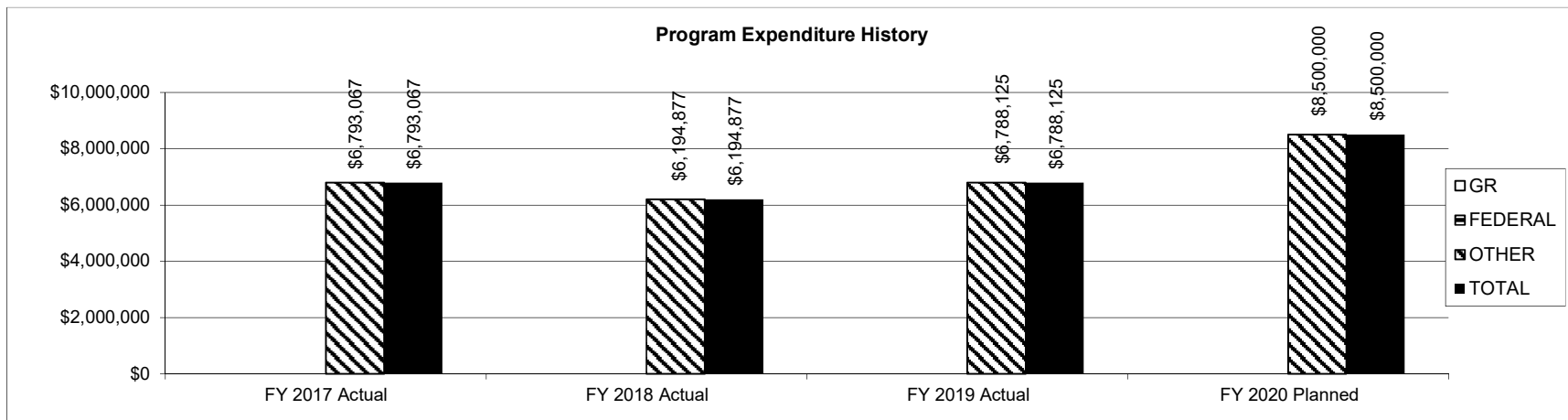
HB Section(s): 3.105

2d. Provide a measure(s) of the program's efficiency.

The MDHEWD call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHE has established a baseline goal for this measure of a 97% timely response rate.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.105

Program Name: Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

4. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55712C
Division of Student Loan Program		
Core - Collection Payments Transfer	HB Section	3.110

1. CORE FINANCIAL SUMMARY

FY 2021 Budget Request					FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total		GR	Federal	Other	Total
TRF	0	0	15,000,000	15,000,000	TRF	0	0	15,000,000	15,000,000
Total	0	0	15,000,000	15,000,000	Total	0	0	15,000,000	15,000,000

FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Federal Student Loan Reserve Fund (0881)

Other Funds:

2. CORE DESCRIPTION

The Higher Education Act requires guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Student Loan Reserve Fund and the Guaranty Agency Operating Fund. It also requires the guaranty agencies to transfer default aversion fees from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This request for \$15,000,000 in transfer authority is necessary to enable the MDHEWD to transfer the appropriate amount of collections from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by the Federal Law. This request actually relates to revenues from collection activity performed by the guaranty agency. However, because collection revenues must first be deposited in the Federal Fund, which is property of the federal government, the portion earned by the guaranty agency must be transferred to the Guaranty Agency Operating Fund. The appropriation also allows the MDHEWD to transfer one percent of the principal and interest of delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This money is used to provide default aversion assistance to lenders when a loan becomes more than 60 days delinquent.

The MDHEWD expects purchases of loans from lenders to continue to decline over the next several years, which will reduce revenues in the Federal Student Loan Reserve Fund. Transfer authority of \$15,000,000 is required to transfer the appropriate amounts to the Guaranty Agency Operating Fund as reserve levels permit. No general revenue funds are requested.

CORE DECISION ITEM

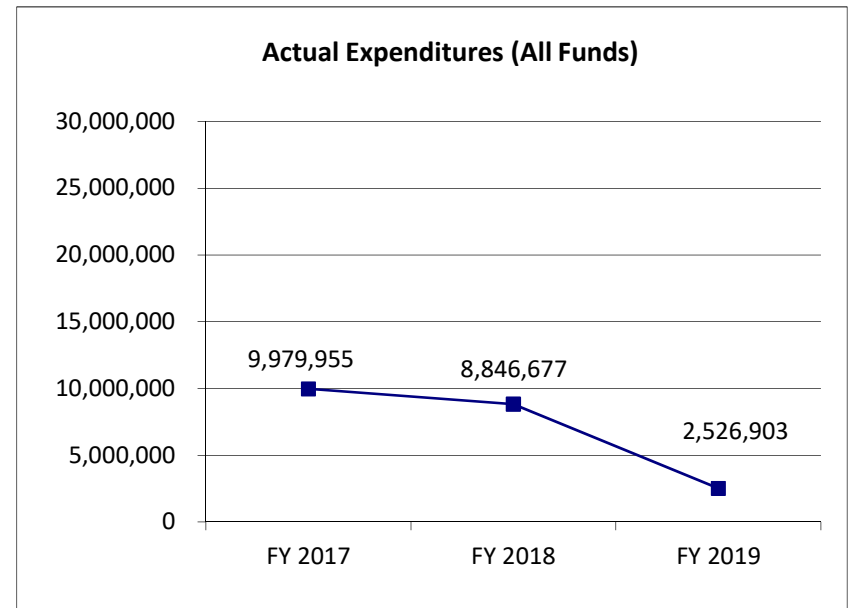
Department of Higher Education and Workforce Development	Budget Unit	<u>55712C</u>
Division of Student Loan Program		
Core - Collection Payments Transfer	HB Section	<u>3.110</u>

3. PROGRAM LISTING (list programs included in this core funding)

Student Loan Collection Payments

4. FINANCIAL HISTORY

	FY 2017	FY 2018	FY 2019	FY 2020
	Actual	Actual	Actual	
Appropriation (All Funds)	15,000,000	15,000,000	15,000,000	15,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	15,000,000	15,000,000	15,000,000	N/A
Actual Expenditures (All Funds)	9,979,955	8,846,677	2,526,903	N/A
Unexpended (All Funds)	5,020,045	6,153,323	12,473,097	N/A
Unexpended, by Fund:			(1)	
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	5,020,045	6,153,323	12,473,097	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Transfers typically happen three times per year. The third transfer happened after the end of the SFY. It typically happens in June. That is the reason for the reduction in the actual SFY2019 expenditures. We will see the \$6.6 million transfer in SFY2020 actual expenditures.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
COLLECTION PAYMENTS TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COLLECTION PAYMENTS TRANSFER								
CORE								
FUND TRANSFERS								
FEDERAL STUDENT LOAN RESERVE	2,526,903	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL - TRF	2,526,903	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL	2,526,903	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
GRAND TOTAL	\$2,526,903	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COLLECTION PAYMENTS TRANSFER								
CORE								
TRANSFERS OUT	2,526,903	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL - TRF	2,526,903	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
GRAND TOTAL	\$2,526,903	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,526,903	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55717C
Division of Student Loan Program		
Core - Federal Student Loan Reserve Fund	HB Section	3.115

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	120,000,000	120,000,000		PSD	0	0	120,000,000	120,000,000	
TRF	0	0	0	0	0	TRF	0	0	0	0	
Total	0	0	120,000,000	120,000,000		Total	0	0	120,000,000	120,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Federal Student Loan Reserve Fund (0881)

Other Funds:

2. CORE DESCRIPTION

This fund is used to purchase loans from lenders and reimburse monies to the federal government as necessary. The United States Department of Education (USDE) requires the MDHEWD to purchase eligible loans from lenders within 45 to 90 days of the date a lender submits the purchase request. If the MDHEWD cannot purchase loans timely due to inadequate appropriation authority, the USDE will not reimburse the MDHEWD for the loan purchases and may revoke the MDHEWD's authority to act as a guaranty agency for the Federal Family Education Loan Program (FFEL).

Because of the Healthcare and Education Affordability Reconciliation Act, enacted March 30, 2010 (Public Law 111-152), the authority to make or insure new loans under the FFEL Program ended June 30, 2010, as subsequent loans are disbursed through the Federal Direct Loan Program. The MDHEWD will continue to purchase existing MDHEWD-guaranteed loans held by FFEL Program lenders. The MDHEWD expects purchases of loans from lenders to continue to decline with no new loan guarantees. An appropriation of \$120,000,000 (federal funds) is required again for fiscal year 2021. The fund is the property of the federal government.

CORE DECISION ITEM

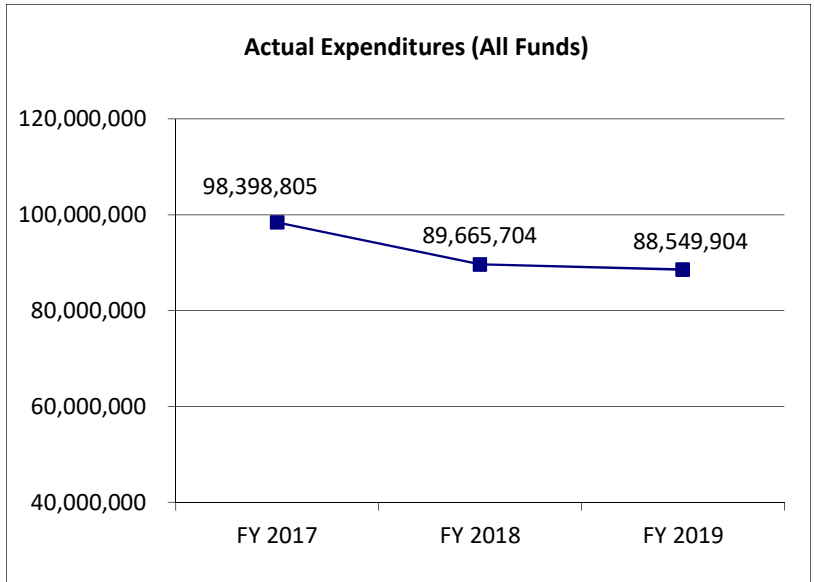
Department of Higher Education and Workforce Development	Budget Unit	<u>55717C</u>
Division of Student Loan Program		
Core - Federal Student Loan Reserve Fund	HB Section	<u>3.115</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	160,000,000	120,000,000	120,000,000	120,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	160,000,000	120,000,000	120,000,000	N/A
Actual Expenditures (All Funds)	98,398,805	89,665,704	88,549,904	N/A
Unexpended (All Funds)	61,601,195	30,334,296	31,450,096	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	61,601,195	30,334,296	31,450,096	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: MDHEWD expects purchases of loans from lenders to continue to decline with no new loan guarantees.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
LOAN PROGRAM REVOLVING FUND**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM-SPECIFIC								
FEDERAL STUDENT LOAN RESERVE	88,549,904	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
TOTAL - PD	88,549,904	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
TOTAL	88,549,904	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
GRAND TOTAL	\$88,549,904	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM DISTRIBUTIONS	63,632,246	0.00	119,999,999	0.00	119,999,999	0.00	119,999,999	0.00
REFUNDS	24,917,658	0.00	1	0.00	1	0.00	1	0.00
TOTAL - PD	88,549,904	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
GRAND TOTAL	\$88,549,904	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$88,549,904	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.115

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This appropriation request is part of the Missouri Student Loan Program. These requested funds will be needed to purchase defaulted and discharged student loans from lenders and to return or reimburse monies to the federal government as necessary. The fund balance related to this appropriation is the property of the federal government.

As an agent of the United States Department of Education (USDE), the MDHEWD Student Loan Program insures private commercial banks against loss from defaulted and discharged student loans. Lenders are insured at 97 to 98 percent of the outstanding principal and interest at time of default for defaulted loans, depending on the loan disbursement date and 100 percent for loans discharged due to death, disability, closed school, and bankruptcy. MDHEWD must review each claim filed by a lender to ensure the lender has complied with all federal laws and regulations throughout the life of the loan to that point. If the lender fails to comply with all federal and DHE Student Loan Program guidelines, the insurance claim will be denied and the lender loses the federal loan guarantee and must try to collect the loan. In FY 2019, the Student Loan Program reviewed and paid approximately 5,500 claims. The MDHEWD Student Loan Program is reinsured by the federal government at 100 percent for all claim types.

After purchasing defaulted loans, MDHEWD attempts to recover the defaulted debt through various collection efforts. The proceeds from defaulted student loan collections are deposited into the Federal Student Loan Reserve Fund and the portion due to the Guaranty Agency Operating Fund is subsequently transferred to that fund.

The enactment of the Healthcare and Education Affordability Reconciliation Act of 2010 (Public Law 111-152) makes it difficult for MDHEWD to predict future claim volume. As a result of the law, MDHEWD no longer has authority to guarantee new federal student loans effective June 30, 2010 as those loans are now disbursed through the Federal Direct Loan Program. MDHEWD will continue to purchase existing MDHEWD-guaranteed loans held by FFEL Program lenders. However, MDHEWD expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

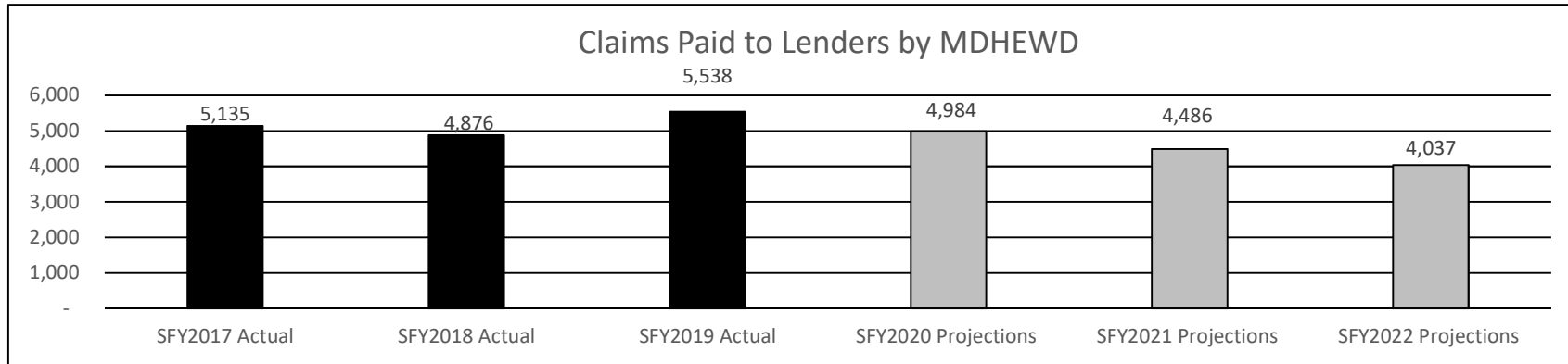
HB Section(s): 3.115

Program Name: Federal Student Loan Reserve

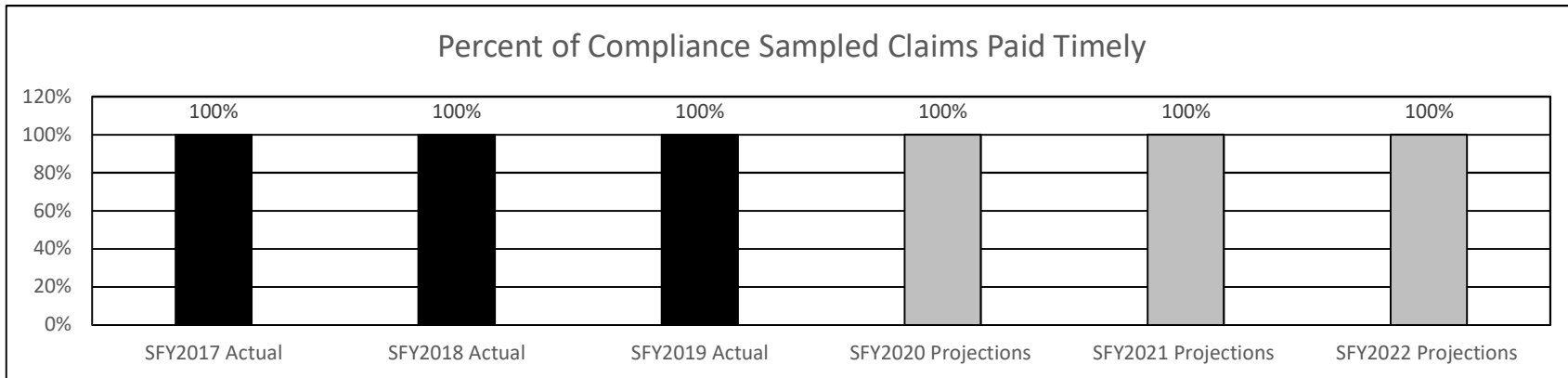
Program is found in the following core budget(s): Federal Student Loan Reserve Fund

2a. Provide an activity measure(s) for the program.

MDHEWD measures the number of claims paid to lenders in a given year. There is no baseline goal as all claims received if properly filed must be paid from this fund. This count reflects what gets into our default inventory for us to recover.



2b. Provide a measure(s) of the program's quality.



Each month MDHEWD staff review a sample of claims to verify claims are paid timely. This measure demonstrates MDHEWD's efforts to monitor and verify all our claim types are paid accurately, completely and timely, within required federal regulations.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

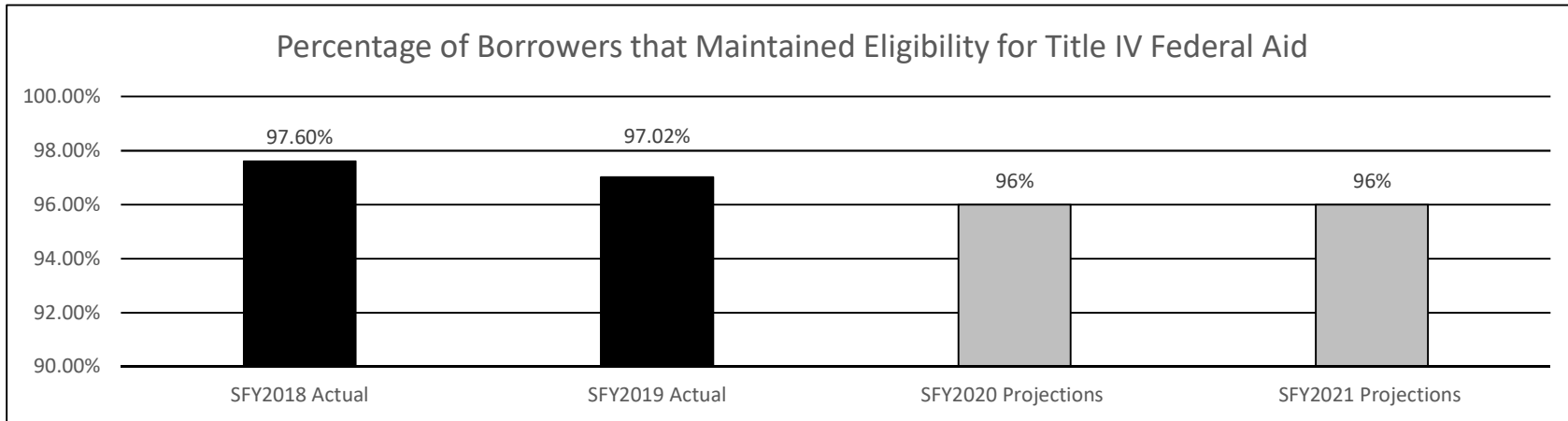
HB Section(s): 3.115

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

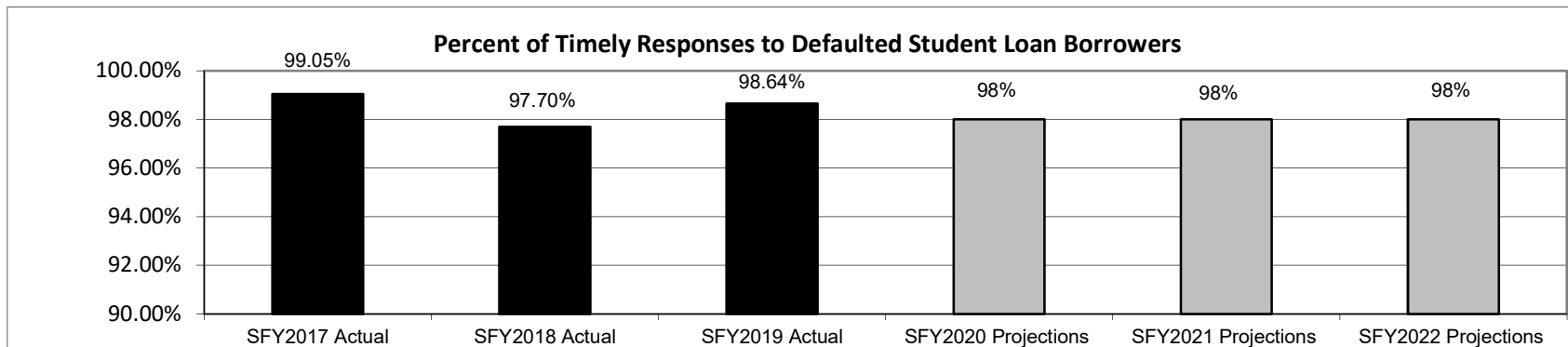
2c. Provide a measure(s) of the program's impact.

This measure demonstrates MDHEWD’s impact in helping defaulted borrowers regain eligibility for Title IV financial assistance. Accounts are monitored each month to verify they have maintained eligibility. If a defaulted student loan borrower falls behind in their repayment, MDHEWD makes additional efforts to contact the borrower to encourage them to continue making payments to maintain eligibility. MDHEWD has established a baseline goal to keep 90% of borrowers approved for reinstatement eligible for aid each month.



2d. Provide a measure(s) of the program's efficiency.

The MDHEWD call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The MDHEWD has established a baseline goal for this measure of a 97% timely response rate.



PROGRAM DESCRIPTION

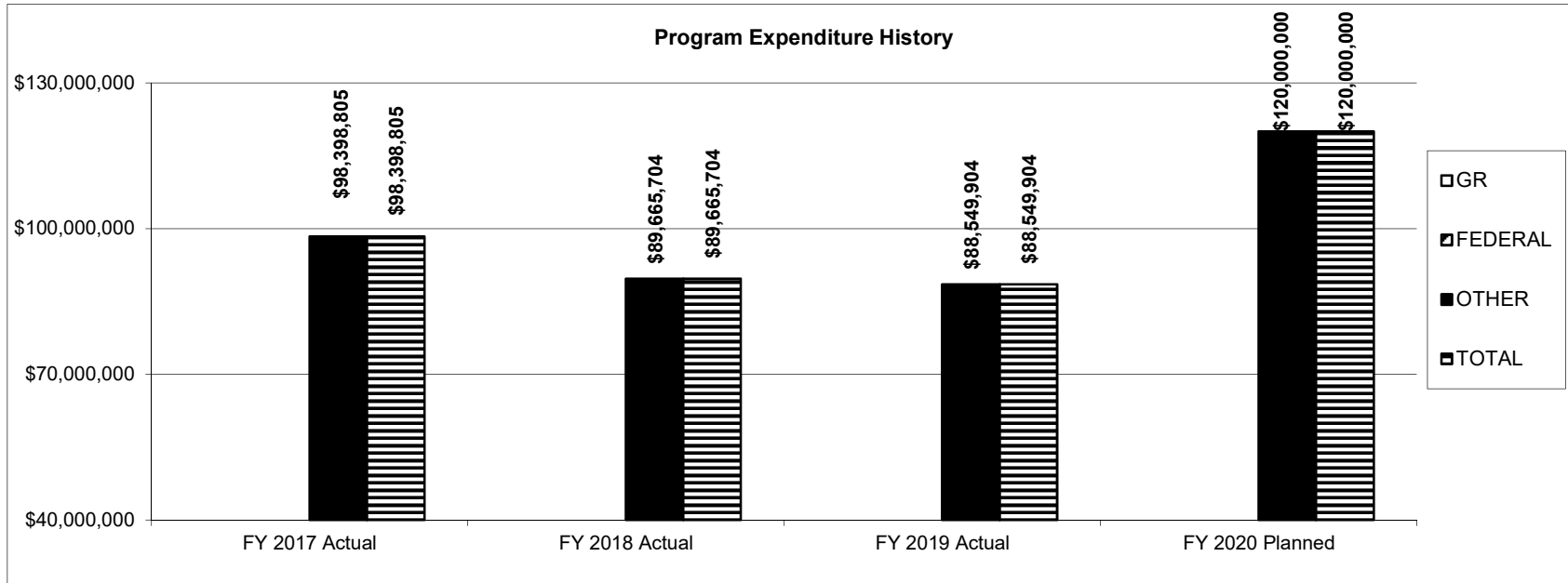
Department of Higher Education and Workforce Development

HB Section(s): 3.115

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Federal Student Loan Reserve Fund (0881)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development
Division of Student Loan Program
Core - Tax Refund Offset

Budget Unit 55720C
HB Section 3.120

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	750,000	750,000
Total	0	0	750,000	750,000
FTE	0.00	0.00	0.00	0.00

	FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	750,000	750,000
Total	0	0	750,000	750,000
FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

Other Funds:

2. CORE DESCRIPTION

This request for an appropriation of \$750,000 is necessary to enable the MDHEWD to transfer defaulted borrowers' state income tax refunds to its Federal Fund. This appropriation request is part of the MDHEWD Student Loan Program. Section 143.781, RSMo, authorizes the MDHEWD to make tax refund offsets against debts owed to the state agency.

CORE DECISION ITEM

Department of Higher Education and Workforce Development
Division of Student Loan Program
Core - Tax Refund Offset

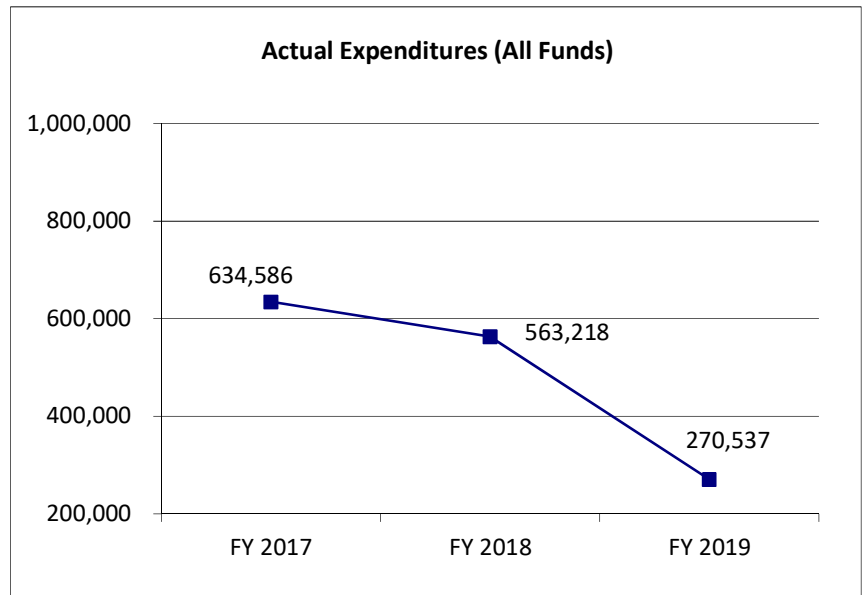
Budget Unit 55720C
HB Section 3.120

3. PROGRAM LISTING (list programs included in this core funding)

Loan Program Tax Refund Offset

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	750,000	750,000	750,000	750,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	750,000	750,000	750,000	N/A
Actual Expenditures (All Funds)	634,586	563,218	270,537	N/A
Unexpended (All Funds)	115,414	186,782	479,463	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	115,414	186,782	479,463	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) In FY 19, Department of Revenue was still trying to implement their new Debt Offset program, which caused delays in Debt offset processing.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
LOAN PROGRAM TAX REFUND OFFSE**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
FUND TRANSFERS								
DEBT OFFSET ESCROW	270,537	0.00	750,000	0.00	750,000	0.00	750,000	0.00
TOTAL - TRF	270,537	0.00	750,000	0.00	750,000	0.00	750,000	0.00
TOTAL	270,537	0.00	750,000	0.00	750,000	0.00	750,000	0.00
GRAND TOTAL	\$270,537	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
TRANSFERS OUT	270,537	0.00	750,000	0.00	750,000	0.00	750,000	0.00
TOTAL - TRF	270,537	0.00	750,000	0.00	750,000	0.00	750,000	0.00
GRAND TOTAL	\$270,537	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$270,537	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55732C
Division of Student Loan Program		
Core - Transfer to Federal Student Loan Reserve Fund	HB Section	3.125

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request						FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
TRF	0	0	1,000,000	1,000,000		TRF	0	0	1,000,000	1,000,000	
Total	0	0	1,000,000	1,000,000		Total	0	0	1,000,000	1,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds: Guaranty Agency Operating Fund (0880)						Other Funds:					

2. CORE DESCRIPTION

The Higher Education Amendments (HEA) of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Reserve Fund, which is the property of the federal government. All amounts collected from defaulted borrowers are first deposited into the Federal Reserve Fund, with MDHEWD's portion transferred out into the Guaranty Agency Operating Fund. Due to reconciling items, it is sometimes necessary to transfer funds back to the Federal Fund. In addition, the HEA also requires the MDHEWD to ensure that the Federal Reserve Fund has cash flow sufficient to pay claims to lenders and meet federally mandated reserve levels, so at times it may be necessary to transfer an amount from the Guaranty Agency Operating Fund (0880) to the Federal Fund to maintain the minimum reserve level.

Although this appropriation is infrequently used, this request for transfer appropriation authority of \$1,000,000 is necessary to ensure federal compliance in the event that the MDHEWD is required to transfer money to the Federal Reserve Fund from the Guaranty Operating Fund in order to make adjustments to collections from defaulted borrowers and to ensure that the Federal Fund has sufficient cash flow to meet obligations and minimum reserve levels.

CORE DECISION ITEM

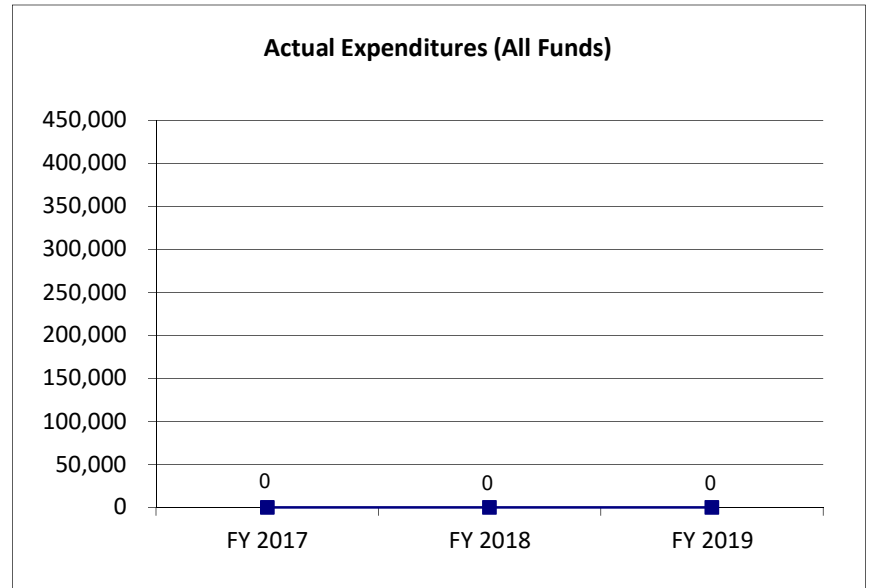
Department of Higher Education and Workforce Development	Budget Unit	<u>55732C</u>
Division of Student Loan Program		
Core - Transfer to Federal Student Loan Reserve Fund	HB Section	<u>3.125</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,000,000	1,000,000	1,000,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's Expenditure Restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
GUARANTY AGENCY OPER-TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPER-TRANSFER								
CORE								
FUND TRANSFERS								
GUARANTY AGENCY OPERATING	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPER-TRANSFER								
CORE								
TRANSFERS OUT	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

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CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55763C, 55766C, 55762C</u>
Office of Workforce Development	
Core: Workforce Development/Administrative Services/Marketing	HB Section <u>3.135</u>

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request				FY 2021 Governor's Recommendation				
	GR	Federal	Other	Total	GR	Fed	Other	Total	
PS	0	16,043,432	0	16,043,432	PS	0	16,043,432	0	16,043,432
EE	0	2,842,901	0	2,842,901	EE	0	2,842,901	0	2,842,901
PSD	0	595,226	0	595,226	PSD	0	595,226	0	595,226
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	19,481,559	0	19,481,559	Total	0	19,481,559	0	19,481,559

FTE	0.00	321.99	0.00	321.99	FTE	0.00	299.09	0.00	299.09
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Est. Fringe	0	4,888,434	0	4,888,434
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Est. Fringe	0	8,660,557	0	8,660,557
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds:
Note:

Other Funds:
Note:

2. CORE DESCRIPTION

Office of Workforce Development (OWD) administers employment and training programs authorized and funded by the federal government. The funds are provided to carry out programs required by the Workforce Innovation and Opportunity Act, the Wagner-Peyser Act, the Trade Adjustment Assistance Act, Veterans' Employment and Training Services, and other federal employment and training programs that complement the workforce system. The programs and services provided through these funding sources include, but are not limited to, job search assistance to connect job seekers with employment opportunities, job preparation activities, work based learning and skill training for eligible adults, dislocated workers, veterans, UI claimants, and youth. This core also includes funding for the Show-Me Heroes Program which promotes the hiring of veterans and provides on-the-job training opportunities to military and National Guard members returned from deployment or separated from active duty.

3. PROGRAM LISTING (list programs included in this core funding)

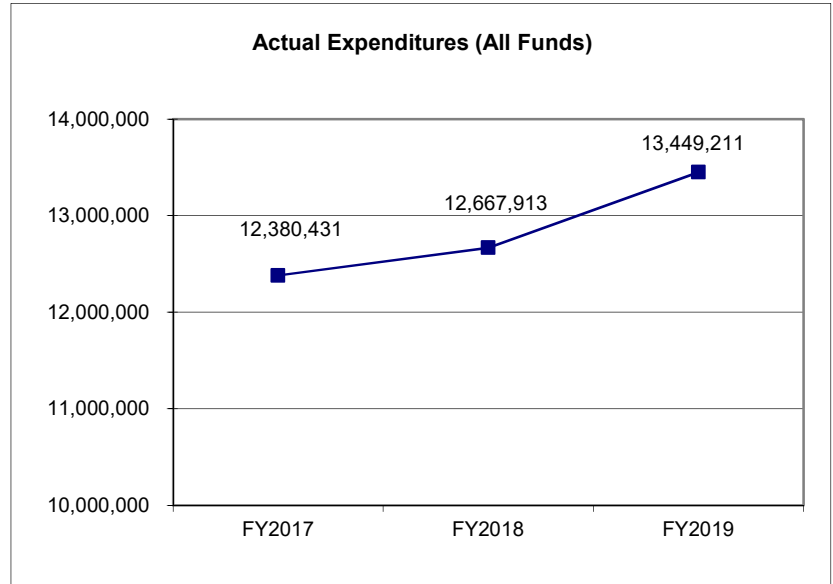
Workforce Administration

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55763C, 55766C, 55762C</u>
Office of Workforce Development	
Core: Workforce Development/Administrative Services/Marketing	HB Section <u>3.135</u>

4. FINANCIAL HISTORY

	FY2017 Actual	FY2018 Actual	FY2019 Actual	FY2020 Current Yr.
Appropriation (All Funds)	21,888,061	19,888,111	20,024,643	19,461,101
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	21,888,061	19,888,111	20,024,643	19,461,101
Actual Expenditures (All Funds)	12,380,431	12,667,913	13,449,211	N/A
Unexpended (All Funds)	9,507,630	7,220,198	6,575,432	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	9,156,866	9,263,555	6,073,436	N/A
Other	144,944	244,075	501,995	N/A
	(1)	(1)	(1)	



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restriction (when applicable).

NOTES: (1) Lapse due to vacancies and reductions in PS expenditures due to retirements.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE DEVELOPMENT**

5. CORE RECONCILIATION DETAIL

				Budget Class	FTE	GR	Federal	Other	Total	Explanation	
TAFP AFTER VETOES											
				PS	319.45	0	15,763,126	0	15,763,126		
				EE	0.00	0	2,822,403	0	2,822,403		
				PD	0.00	0	595,226	0	595,226		
				Total	319.45	0	19,180,755	0	19,180,755		
DEPARTMENT CORE ADJUSTMENTS											
Core Reallocation	2110	5160		PS	2.54	0	280,306	0	280,306	Re-allocating positions and making corrections is required as a result of the reorganization and cost allocation efforts for the new Department (DHEWD).	
Core Reallocation	2164	5161		EE	0.00	0	20,498	0	20,498	Mileage Reimbursement Reallocation	
NET DEPARTMENT CHANGES					2.54	0	300,804	0	300,804		
DEPARTMENT CORE REQUEST											
				PS	321.99	0	16,043,432	0	16,043,432		
				EE	0.00	0	2,842,901	0	2,842,901		
				PD	0.00	0	595,226	0	595,226		
				Total	321.99	0	19,481,559	0	19,481,559		
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS											
Core Reduction	2901	5160		PS	(22.90)	0	0	0	0	0 Reduction to align FTE with planned staffing needs.	
NET GOVERNOR CHANGES					(22.90)	0	0	0	0		

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE DEVELOPMENT**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
GOVERNOR'S RECOMMENDED CORE							
	PS	299.09	0	16,043,432	0	16,043,432	
	EE	0.00	0	2,842,901	0	2,842,901	
	PD	0.00	0	595,226	0	595,226	
	Total	299.09	0	19,481,559	0	19,481,559	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55763C, 55766C,55762C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Workforce Development Administration	
HOUSE BILL SECTION: 3.135	DIVISION: Office of Workforce Development

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal Fund (Fund 0155)	PS	1,604,343	10%
Federal Fund (Fund 0155)	E&E	284,290	10%

Flexibility will allow MDHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only ten percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No Flexibility was used in FY19	MDHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures, if vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
WORKFORCE DEVELOPMENT									
CORE									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	15,763,126	319.45	16,043,432	321.99	16,043,432	299.09	299.09
TOTAL - PS	0	0.00	15,763,126	319.45	16,043,432	321.99	16,043,432	299.09	299.09
EXPENSE & EQUIPMENT									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	2,822,403	0.00	2,842,901	0.00	2,842,901	0.00	0.00
TOTAL - EE	0	0.00	2,822,403	0.00	2,842,901	0.00	2,842,901	0.00	0.00
PROGRAM-SPECIFIC									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	95,226	0.00	95,226	0.00	95,226	0.00	0.00
SHOW-ME HEROES	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00	0.00
TOTAL - PD	0	0.00	595,226	0.00	595,226	0.00	595,226	0.00	0.00
TOTAL	0	0.00	19,180,755	319.45	19,481,559	321.99	19,481,559	299.09	299.09
Pay Plan - 0000012									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	162,799	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	162,799	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	162,799	0.00	0.00
Pay Plan FY20-Cost to Continue - 0000013									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	236,441	0.00	236,441	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	236,441	0.00	236,441	0.00	0.00
TOTAL	0	0.00	0	0.00	236,441	0.00	236,441	0.00	0.00
Market Adj Pay PI FY20 C-to-C - 0000014									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	43,538	0.00	43,538	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	43,538	0.00	43,538	0.00	0.00
TOTAL	0	0.00	0	0.00	43,538	0.00	43,538	0.00	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
ADMIN OFFICE SUPPORT ASSISTANT	0	0.00	266,224	7.00	108,447	3.00	108,447	3.00
OFFICE SUPPORT ASSISTANT	0	0.00	28,302	1.00	0	0.00	0	0.00
SR OFFICE SUPPORT ASSISTANT	0	0.00	139,712	4.50	0	0.00	0	0.00
STOREKEEPER I	0	0.00	30,066	1.00	49,234	1.58	49,234	1.58
PROCUREMENT OFCR II	0	0.00	45,017	1.00	33,220	0.70	33,220	0.70
SENIOR AUDITOR	0	0.00	0	0.00	91,456	2.00	91,456	2.00
ACCOUNTANT I	0	0.00	33,749	1.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST I	0	0.00	51,461	1.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST II	0	0.00	89,363	2.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST III	0	0.00	0	0.00	31,512	0.70	31,512	0.70
ACCOUNTING CLERK	0	0.00	27,187	1.00	21,812	0.70	21,812	0.70
ACCOUNTING GENERALIST I	0	0.00	32,832	1.00	0	0.00	0	0.00
ACCOUNTING GENERALIST II	0	0.00	84,506	2.00	30,338	0.70	30,338	0.70
PERSONNEL OFFICER	0	0.00	0	0.00	83,804	1.70	83,804	1.70
RESEARCH ANAL II	0	0.00	40,982	1.00	0	0.00	0	0.00
RESEARCH ANAL III	0	0.00	52,013	1.00	0	0.00	0	0.00
PUBLIC INFORMATION SPEC I	0	0.00	32,867	1.00	0	0.00	0	0.00
PUBLIC INFORMATION SPEC II	0	0.00	41,315	1.00	0	0.00	0	0.00
PUBLIC INFORMATION COOR	0	0.00	50,794	1.00	0	0.00	0	0.00
TRAINING TECH II	0	0.00	85,019	2.00	170,878	4.00	170,878	0.00
TRAINING TECH III	0	0.00	94,839	2.00	103,149	2.00	103,149	0.00
EXECUTIVE I	0	0.00	35,741	1.00	0	0.00	0	0.00
EXECUTIVE II	0	0.00	40,675	1.00	0	0.00	0	0.00
PLANNER III	0	0.00	115,265	3.00	105,024	2.00	105,024	1.00
TELECOMMUN TECH II	0	0.00	41,699	1.00	32,969	0.79	32,969	0.79
MARKETING SPECIALIST I	0	0.00	85,198	3.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC I	0	0.00	6,258,389	146.45	5,893,243	173.00	5,893,243	162.00
WORKFORCE DEVELOPMENT SPEC II	0	0.00	349,035	6.00	290,818	8.00	290,818	6.00
WORKFORCE DEVELOPMENT SPEC III	0	0.00	1,256,111	22.00	39,589	1.00	39,589	1.00
WORKFORCE DEVELOPMENT SPEC IV	0	0.00	1,561,399	21.50	1,836,779	39.00	1,836,779	38.00
WORKFORCE DEVELOPMENT SUPV I	0	0.00	665,458	17.00	380,112	10.00	380,112	9.00
WORKFORCE DEVELOPMENT SUPV II	0	0.00	1,061,716	23.00	487,534	12.00	487,534	12.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
WORKFORCE DEVELOPMENT SUPV III	0	0.00	382,028	6.00	320,305	7.00	320,305	7.00
FISCAL & ADMINISTRATIVE MGR B1	0	0.00	57,870	1.00	0	0.00	0	0.00
FISCAL & ADMINISTRATIVE MGR B2	0	0.00	65,711	1.00	0	0.00	0	0.00
FISCAL & ADMINISTRATIVE MGR B3	0	0.00	79,146	1.00	0	0.00	0	0.00
HUMAN RESOURCES MGR B1	0	0.00	0	0.00	56,686	0.85	56,686	0.85
RESEARCH MANAGER B1	0	0.00	0	0.00	61,668	1.00	61,668	1.00
RESEARCH MANAGER B2	0	0.00	59,346	1.00	0	0.00	0	0.00
COMMUNITY & ECONOMIC DEV MGRB1	0	0.00	693,360	11.00	1,106,818	17.00	1,106,818	17.00
COMMUNITY & ECONOMIC DEV MGRB2	0	0.00	594,581	10.00	63,094	1.00	63,094	1.00
COMMUNITY & ECONOMIC DEV MGRB3	0	0.00	167,319	2.00	0	0.00	0	0.00
DIVISION DIRECTOR	0	0.00	102,275	1.00	109,624	1.00	109,624	1.00
DESIGNATED PRINCIPAL ASST DIV	0	0.00	113,501	3.00	81,403	1.50	81,403	1.50
SENIOR COUNSEL	0	0.00	0	0.00	35,525	0.50	35,525	0.50
OFFICE WORKER MISCELLANEOUS	0	0.00	24,604	0.00	0	0.00	0	0.00
MISCELLANEOUS TECHNICAL	0	0.00	29,521	1.00	0	0.00	0	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	205,030	0.00	0	0.00	0	0.00
SPECIAL ASST PROFESSIONAL	0	0.00	403,969	4.00	0	0.00	0	0.00
PRINCIPAL ASST BOARD/COMMISSON	0	0.00	87,931	1.00	0	0.00	0	0.00
OTHER	0	0.00	0	0.00	3,027,491	2.67	3,027,491	2.67
DIRECTOR	0	0.00	0	0.00	57,408	0.70	57,408	0.70
PUBLIC INFORMATION SPECIAL II	0	0.00	0	0.00	28,540	0.66	28,540	0.66
SR OFC SUPPORT ASST (KEYBOARD)	0	0.00	0	0.00	39,214	1.40	39,214	1.40
ACCOUNTANT I	0	0.00	0	0.00	23,591	0.70	23,591	0.70
ACCOUNTING SPECIALIST I	0	0.00	0	0.00	25,083	0.70	25,083	0.70
BUDGET ANALYST I	0	0.00	0	0.00	30,893	0.70	30,893	0.70
BUDGET ANALYST III	0	0.00	0	0.00	52,000	1.00	52,000	1.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	45,022	1.00	45,022	1.00
PUBLIC INFORMATION SPECIAL I	0	0.00	0	0.00	74,460	1.98	74,460	1.98
PUBLIC INFORMATION COORDINATOR	0	0.00	0	0.00	73,313	1.32	73,313	1.32
EXECUTIVE I	0	0.00	0	0.00	64,468	1.70	64,468	1.70
PERSONNEL CLERK	0	0.00	0	0.00	31,352	0.85	31,352	0.85
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	39,448	1.13	39,448	1.13

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
FISCAL & ADMINISTRATIVE MGR	0	0.00	0	0.00	155,416	2.10	155,416	2.10
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	89,701	0.50	89,701	0.50
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	40,854	0.35	40,854	0.35
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	90,259	1.25	90,259	1.25
ASSIST COMMISSIONER	0	0.00	0	0.00	77,751	0.78	77,751	0.78
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	257,228	6.28	257,228	5.38
EXECUTIVE ASSISTANT	0	0.00	0	0.00	25,371	0.50	25,371	0.50
SPECIAL ASST PROFFESIONAL	0	0.00	0	0.00	69,528	1.00	69,528	1.00
TOTAL - PS	0	0.00	15,763,126	319.45	16,043,432	321.99	16,043,432	299.09
TRAVEL, IN-STATE	0	0.00	535,000	0.00	555,498	0.00	555,498	0.00
TRAVEL, OUT-OF-STATE	0	0.00	80,123	0.00	80,123	0.00	80,123	0.00
FUEL & UTILITIES	0	0.00	11,965	0.00	11,965	0.00	11,965	0.00
SUPPLIES	0	0.00	493,755	0.00	493,755	0.00	493,755	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	223,983	0.00	223,983	0.00	223,983	0.00
COMMUNICATION SERV & SUPP	0	0.00	309,400	0.00	309,400	0.00	309,400	0.00
PROFESSIONAL SERVICES	0	0.00	680,599	0.00	680,599	0.00	680,599	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	9,780	0.00	9,780	0.00	9,780	0.00
M&R SERVICES	0	0.00	137,294	0.00	137,294	0.00	137,294	0.00
COMPUTER EQUIPMENT	0	0.00	10,000	0.00	10,000	0.00	10,000	0.00
MOTORIZED EQUIPMENT	0	0.00	11,000	0.00	11,000	0.00	11,000	0.00
OFFICE EQUIPMENT	0	0.00	78,295	0.00	78,295	0.00	78,295	0.00
OTHER EQUIPMENT	0	0.00	44,715	0.00	44,715	0.00	44,715	0.00
PROPERTY & IMPROVEMENTS	0	0.00	25,123	0.00	25,123	0.00	25,123	0.00
BUILDING LEASE PAYMENTS	0	0.00	87,771	0.00	87,771	0.00	87,771	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	55,787	0.00	55,787	0.00	55,787	0.00
MISCELLANEOUS EXPENSES	0	0.00	27,813	0.00	27,813	0.00	27,813	0.00
TOTAL - EE	0	0.00	2,822,403	0.00	2,842,901	0.00	2,842,901	0.00
PROGRAM DISTRIBUTIONS	0	0.00	592,666	0.00	592,666	0.00	592,666	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
REFUNDS	0	0.00	2,560	0.00	2,560	0.00	2,560	0.00
TOTAL - PD	0	0.00	595,226	0.00	595,226	0.00	595,226	0.00
GRAND TOTAL	\$0	0.00	\$19,180,755	319.45	\$19,481,559	321.99	\$19,481,559	299.09
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$19,180,755	319.45	\$19,481,559	321.99	\$19,481,559	299.09
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ADMINISTRATIVE SERVICES**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	5.00	0	227,060	0	227,060	
	Total	5.00	0	227,060	0	227,060	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	2051 5157	PS	(5.00)	0	(227,060)	0	(227,060) Re-allocating positions and making corrections is required as a result of the FY 2019 fund swap(which moved the DHE to GR funding from GAOF) along with the reorganization and cost allocation efforts f...
NET DEPARTMENT CHANGES			(5.00)	0	(227,060)	0	(227,060)
DEPARTMENT CORE REQUEST							
	PS	(0.00)	0	0	0	0	
	Total	(0.00)	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE							
	PS	(0.00)	0	0	0	0	
	Total	(0.00)	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADMINISTRATIVE SERVICES								
CORE								
PERSONAL SERVICES								
DIV JOB DEVELOPMENT & TRAINING	0	0.00	227,060	5.00	0	0.00	0	0.00
TOTAL - PS	0	0.00	227,060	5.00	0	0.00	0	0.00
TOTAL	0	0.00	227,060	5.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$227,060	5.00	\$0	0.00	\$0	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADMINISTRATIVE SERVICES								
CORE								
PERSONNEL OFFICER	0	0.00	76,675	2.00	0	0.00	0	0.00
PERSONNEL CLERK	0	0.00	68,607	2.00	0	0.00	0	0.00
LEGAL COUNSEL	0	0.00	47,559	0.66	0	0.00	0	0.00
SENIOR COUNSEL	0	0.00	30,980	0.34	0	0.00	0	0.00
OFFICE WORKER MISCELLANEOUS	0	0.00	3,239	0.00	0	0.00	0	0.00
TOTAL - PS	0	0.00	227,060	5.00	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$227,060	5.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$227,060	5.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MARKETING**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	0.26	0	53,246	0	53,246	
	Total	0.26	0	53,246	0	53,246	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	2251 5159 PS	(0.26)	0	(53,246)	0	(53,246)	Re-allocating positions and making corrections is required as a result of the FY 2019 fund swap(which moved the DHE to GR funding from GAOF) along with the reorganization and cost allocation efforts f...
NET DEPARTMENT CHANGES		(0.26)	0	(53,246)	0	(53,246)	
DEPARTMENT CORE REQUEST							
	PS	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	
GOVERNOR'S RECOMMENDED CORE							
	PS	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MARKETING								
CORE								
PERSONAL SERVICES								
DIV JOB DEVELOPMENT & TRAINING	0	0.00	53,246	0.26	0	0.00	0	0.00
TOTAL - PS	0	0.00	53,246	0.26	0	0.00	0	0.00
TOTAL	0	0.00	53,246	0.26	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$53,246	0.26	\$0	0.00	\$0	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MARKETING								
CORE								
MARKETING SPECIALIST II	0	0.00	10,946	0.26	0	0.00	0	0.00
MARKETING SPECIALIST III	0	0.00	42,300	0.00	0	0.00	0	0.00
TOTAL - PS	0	0.00	53,246	0.26	0	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$53,246	0.26	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$53,246	0.26	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

1a. What strategic priority does this program address?

Meaningful Work

1b. What does this program do?

Workforce Administration provides:

- Support for the day-to-day oversight and the administration of federal funded employment and training programs such as: Veterans Services, the Workforce Innovation and Opportunity Act, Trade Adjustment Assistance, and Wagner-Peyser.
- On-going implementation of new and existing and expanding employment and training programs.
- The personal service and expense and equipment costs for the staff necessary to operate the job centers around the state.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

2a. Provide an activity measure(s) for the program.

	FY2017		FY2018		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected**	Projected**	Projected**
Total Participants Served*	282,240	309,049	219,578	175,839	172,753	140,320	169,298	165,912	162,594
Participants Served-In Person	N/A	224,061	N/A	86,966	85,746	88,344	84,031	82,350	80,703
Participants Served-On Line	N/A	84,988	N/A	88,873	87,007	51,976	85,267	83,562	81,891

*Number of individuals served represents customers receiving a service through the Missouri Job Centers and our self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

**Projections are based on the assumption the economy will remain stable and fewer individuals will be in need of reemployment services. Projections for FY2020-FY2022 are estimated to decrease by 2% per year.

Hours of Compliance Monitoring	FY 2018 Actual	FY 2019 Projected	FY 2019 Actual	FY 2020 Projected	FY 2021 Projected	FY 2022 Projected
Compliance & Administration	3,413	3,584	3,603	4,849	5,092	5,346
Financial	576	604	1,016	See Below***		

*This is a new measure; therefore, FY2016 and FY2017 year data is not available.

**The sub-recipients are monitored onsite annually to ensure the funding is spent appropriately and program services are provided as prescribed by state and federal law, rules, and regulations. Various databases and source documentation are reviewed to determine compliance and to evaluate performance of sub-awards.

***Beginning in FY2020, financial monitoring will not be conducted by department staff. As a result, the compliance and administration monitoring will increase in projected years.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

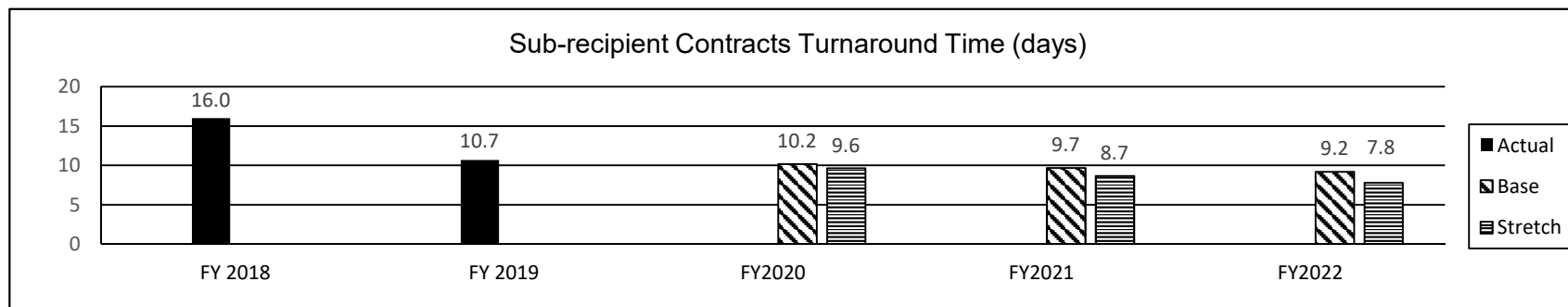
2b. Provide a measure(s) of the program's quality.

	FY2018 Actual	FY2019 Actual	FY2020 Projected	FY2021 Projected	FY2022 Projected
Sub-Recipient Satisfaction Rate:	65%	75%	75%	79%	79%

*This is a new measure; therefore, FY2016 and FY2017 year data is not available.

**A Sub-Recipient is an entity to whom Workforce Development subawards funding to execute programs offered through the Public Workforce System such as the Summer Youth Programs, Incumbent Worker Training, and Apprenticeship opportunities.

2c. Provide a measure(s) of the program's impact.



*This is a new measure; therefore, FY2016 and FY2017 data is not available.

**This measures the time it takes to initiate, produce, and finalize contracts to enable Sub-Recipients the ability to carry-out the required activities of the subaward.

PROGRAM DESCRIPTION

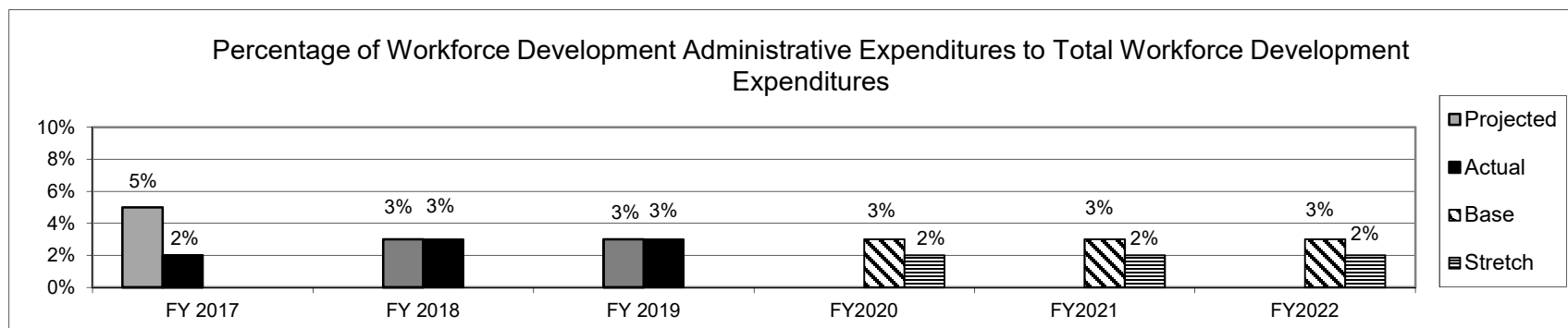
Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Workforce Administration

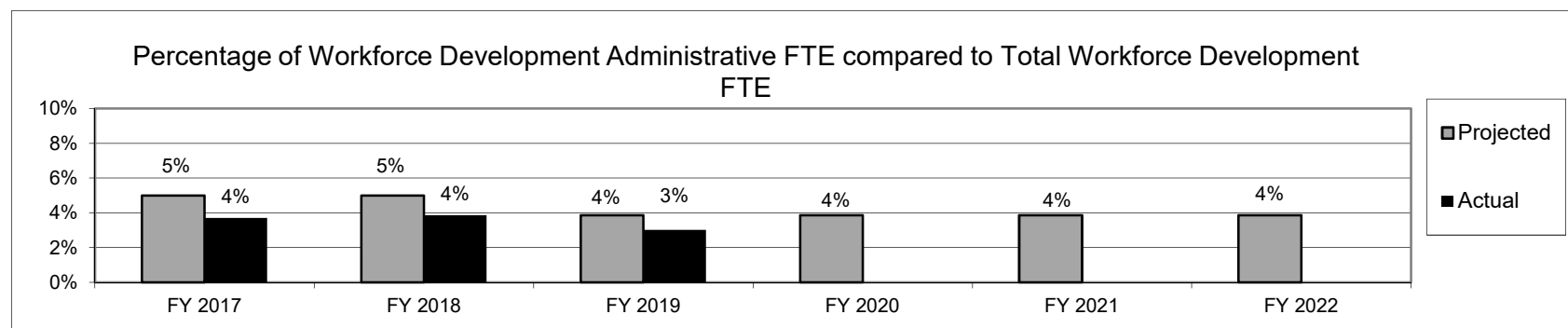
Program is found in the following core budget(s): Workforce Development Administration

2d. Provide a measure(s) of the program's efficiency.



*Calculation is based on Workforce Development Admin expenditures (Director's Office and Financial Office) versus the total Office expenditures.

**Base reflects the appropriated amounts for Workforce Development Admin and the total for Office of Workforce Development; Stretch reflects lowest percentage of previous three years.



*Calculation is based on Workforce Development Admin FTE (Director's Office and Financial Office) versus the total Office FTE.

PROGRAM DESCRIPTION

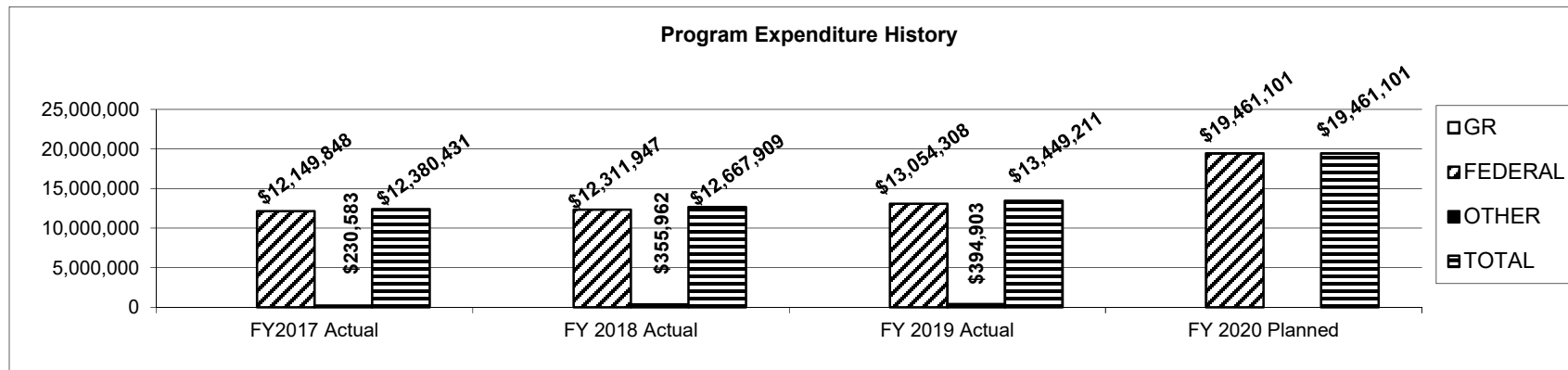
Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Statute - Public Law 113-128 and Public Law 114-27 for Trade Adjustment Assistance Reauthorization Act (TAARA) of 2015

6. Are there federal matching requirements? If yes, please explain.

None

7. Is this a federally mandated program? If yes, please explain.

Workforce Innovation and Opportunity Act, Wagner-Peyser Act/Employment Services, Jobs for Veterans State Grants (JVSG), and Trade Adjustment Assistance Reauthorization Act of 2015 programs are federally mandated. These programs are designed to assist states, local communities, businesses and job seekers in developing a skilled workforce. These programs provide job seekers with employment and training services to include job search assistance, and training to acquire and retain jobs, and to provide employers with an exceptional workforce.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55764C</u>
Workforce Development	
Core: Workforce Autism	HB Section <u>3.135</u>

1. CORE FINANCIAL SUMMARY

	FY2021 Budget Request					FY2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	200,000	0	0	200,000	PSD	200,000	0	0	200,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	200,000	0	0	200,000	Total	200,000	0	0	200,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

For the provision of workforce transition services, independent living skills, and life skills training for the autistic population in Southeast Missouri.

3. PROGRAM LISTING (list programs included in this core funding)

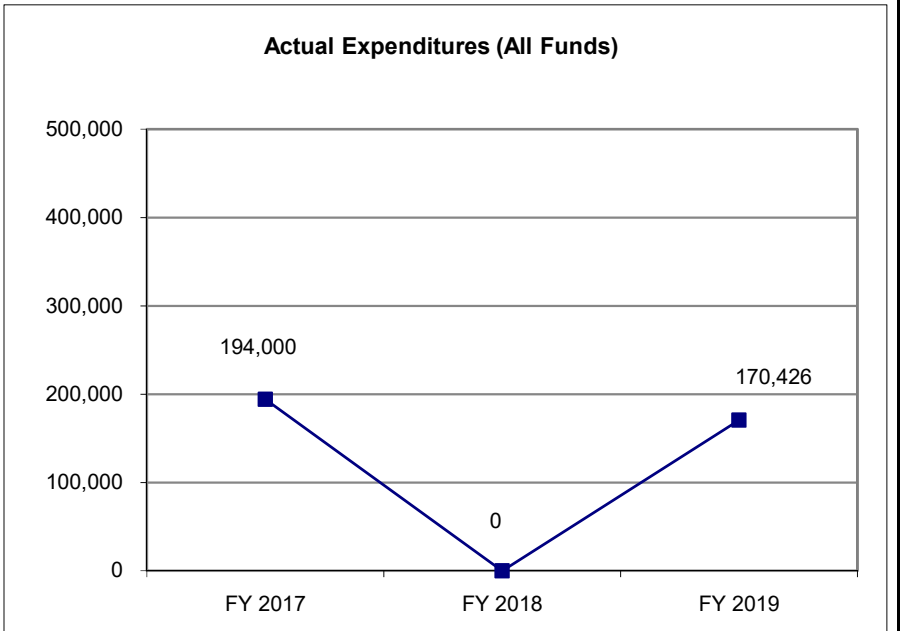
Workforce Autism Project

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55764C</u>
Workforce Development	
Core: Workforce Autism	HB Section <u>3.135</u>

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	500,000	0	200,000	200,000
Less Reverted (All Funds)	(6,000)	0	(6,000)	0
Less Restricted (All Funds)*	(300,000)	0	0	0
Budget Authority (All Funds)	194,000	0	194,000	200,000
Actual Expenditures (All Funds)	194,000	0	170,426	N/A
Unexpended (All Funds)	0	0	23,574	N/A
Unexpended, by Fund:				
General Revenue	0	0	23,574	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)			



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restriction (when applicable).

NOTES: (1) Funding restricted including \$300,000 for Workforce Autism.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE AUTISM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	
DEPARTMENT CORE REQUEST	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE AUTISM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00
GRAND TOTAL	\$0	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE AUTISM								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00
GRAND TOTAL	\$0	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
GENERAL REVENUE	\$0	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

1a. What strategic priority does this program address?

Meaningful Work

1b. What does this program do?

This program is designed for the autistic population in Southeast Missouri to gain workforce transition services, independent living skills, life skills training, and identifying career pathways through utilizing the assessment model developed by the Tailor Institute located in Southeast Missouri. The goal is to identify and find employment for the autistic population in Southeast Missouri.

2a. Provide an activity measure(s) for the program.

	FY2017		FY2018*		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
New Participants	N/A	15	N/A	N/A	16	23	18	20	22
Placed in Employment	N/A	7	N/A	N/A	8	14	16	18	20

*The program was not funded in FY18.

**Employment is paid at minimum wage.

***The data was provided by the sub-recipient, Tailor Institute.

2b. Provide a measure(s) of the program's quality.

	FY2017		FY2018		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	N/A	80%	N/A	N/A	85%	100%	85%	90%	95%

*The data was provided by the sub-recipient, Tailor Institute.

PROGRAM DESCRIPTION

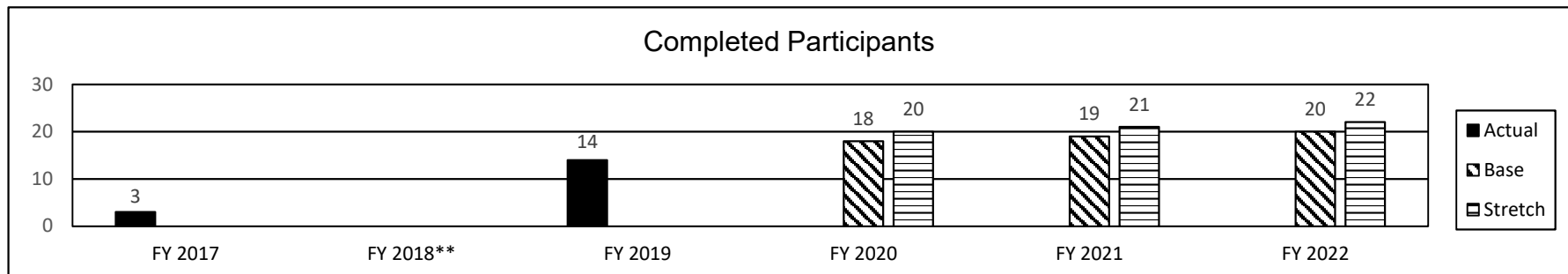
Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

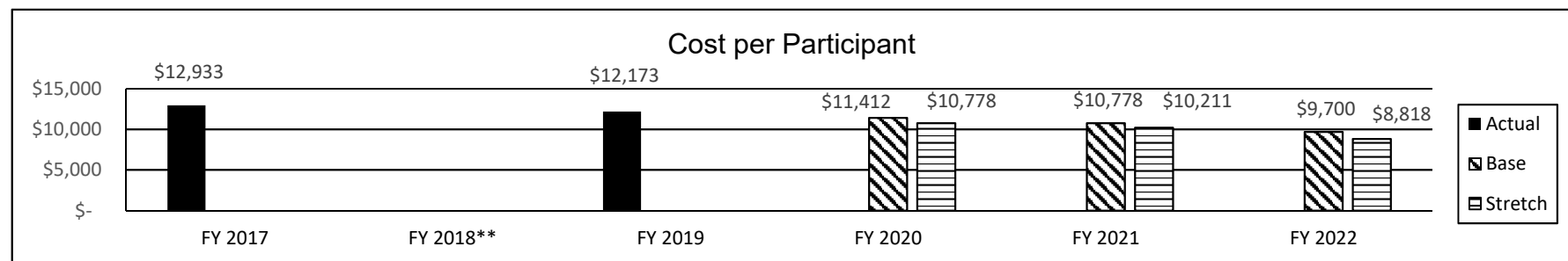
2c. Provide a measure(s) of the program's impact.



*This program has participants who begin the program and exit the program at different stages and times. This program also places participants in employment.

**The program was not funded in FY18.

2d. Provide a measure(s) of the program's efficiency.



*Data was provided by the sub-recipient, Tailor Institute.

**The program was not funded in FY18.

PROGRAM DESCRIPTION

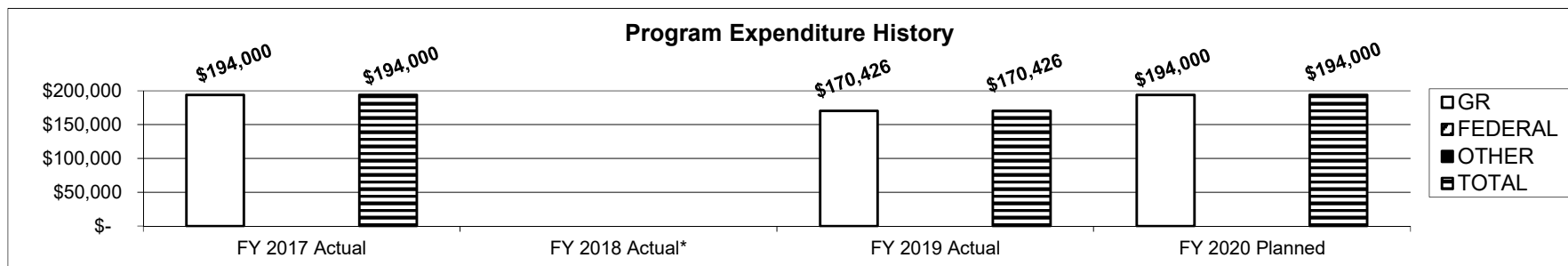
Department of Higher Education and Workforce Development _____

HB Section(s): 3.135

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



*The program was not funded in FY18.

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

N/A

6. Are there federal matching requirements? If yes, please explain.

No.

7. Is this a federally mandated program? If yes, please explain.

No.

CORE DECISION ITEM

Department of Higher Education and Workforce Development

Budget Unit 55761C

Division: Performance and Strategy

Core: Research Team - Missouri's Economic Research and Information Center (MERIC)

HB Section 3.135

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request			
	GR	Federal	Other	Total
PS	0	1,180,075	0	1,180,075
EE	0	243,673	0	243,673
PSD	0	28,966	0	28,966
TRF	0	0	0	0
Total	0	1,452,714	0	1,452,714
FTE	0.00	22.03	0.00	22.03

	FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	1,180,075	0	1,180,075
EE	0	243,673	0	243,673
PSD	0	28,966	0	28,966
TRF	0	0	0	0
Total	0	1,452,714	0	1,452,714
FTE	0.00	22.03	0.00	22.03

Est. Fringe	0	677,575	0	677,575
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	677,575	0	677,575
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Research Team, Missouri Economic Research and Information Center (MERIC), performs data gathering, applied research, innovative analysis, and reporting to policymakers and the public. This research and analysis includes labor market trends, employment and unemployment, new business startups, wage analysis, and studies of the state's targeted industries and economic development initiatives. MERIC also works in cooperation with the U.S. Department of Labor to conduct research and produce information on economic conditions, reports and labor market information.

3. PROGRAM LISTING (list programs included in this core funding)

Research Team (MERIC)

CORE DECISION ITEM

Department of Higher Education and Workforce Development

Budget Unit 55761C

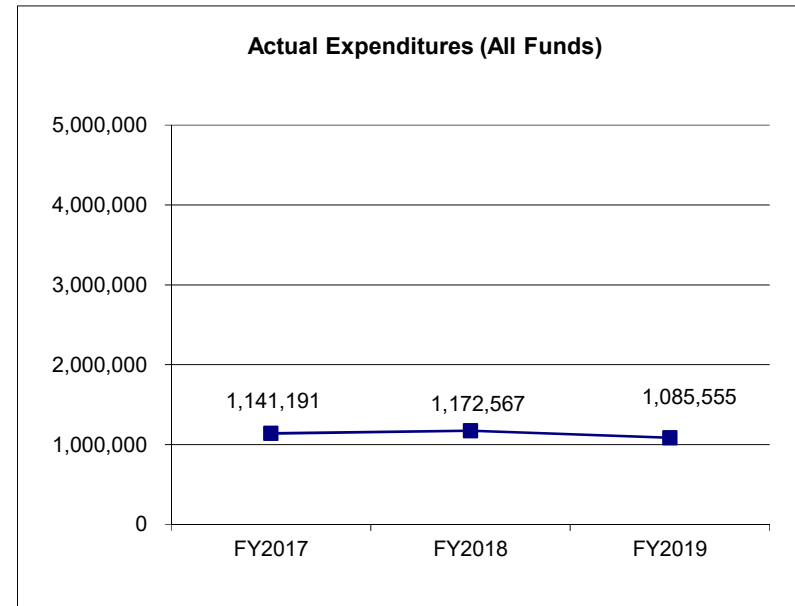
Division: Performance and Strategy

Core: Research Team - Missouri's Economic Research and Information Center (MERIC)

HB Section 3.135

4. FINANCIAL HISTORY

	FY2017 Actual	FY2018 Actual	FY2019 Actual	FY2020 Current Yr.
Appropriation (All Funds)	1,966,031	1,966,031	1,976,880	1,452,714
Less Reverted (All Funds)	(3,979)	(3,979)	(4,002)	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	1,962,052	1,962,052	1,972,878	1,452,714
Actual Expenditures (All Funds)	1,141,191	1,172,567	1,085,555	N/A
Unexpended (All Funds)	820,861	789,485	887,323	N/A
Unexpended, by Fund:				
General Revenue	19,701	10,387	22,703	N/A
Federal	801,160	779,098	864,621	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
MO ECO RESEARCH INFO CENTER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	19.31	0	1,180,075	0	1,180,075	
	EE	0.00	0	243,673	0	243,673	
	PD	0.00	0	28,966	0	28,966	
	Total	19.31	0	1,452,714	0	1,452,714	
DEPARTMENT CORE ADJUSTMENTS							
Core Reallocation	2323 5158 PS	2.72	0	0	0	0	0 Re-allocating positions and making corrections is required as a result of the FY 2019 fund swap(which moved the DHE to GR funding from GAOF) along with the reorganization and cost allocation efforts f...
NET DEPARTMENT CHANGES		2.72	0	0	0	0	
DEPARTMENT CORE REQUEST							
	PS	22.03	0	1,180,075	0	1,180,075	
	EE	0.00	0	243,673	0	243,673	
	PD	0.00	0	28,966	0	28,966	
	Total	22.03	0	1,452,714	0	1,452,714	
GOVERNOR'S RECOMMENDED CORE							
	PS	22.03	0	1,180,075	0	1,180,075	
	EE	0.00	0	243,673	0	243,673	
	PD	0.00	0	28,966	0	28,966	
	Total	22.03	0	1,452,714	0	1,452,714	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55761C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Missouri's Economic Research and Information Center (MERIC)	
HOUSE BILL SECTION: 3.135	DIVISION: Performance and Strategy

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal Fund (Fund 0155)	PS	118,008	10%
Federal Fund (Fund 0155)	E&E	24,367	10%

Flexibility will allow MDHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only ten percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No Flexibility was used in FY19	MDHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures, if vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
MO ECO RESEARCH INFO CENTER									
CORE									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	1,180,075	19.31	1,180,075	22.03	1,180,075	22.03	22.03
TOTAL - PS	0	0.00	1,180,075	19.31	1,180,075	22.03	1,180,075	22.03	22.03
EXPENSE & EQUIPMENT									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	243,673	0.00	243,673	0.00	243,673	0.00	0.00
TOTAL - EE	0	0.00	243,673	0.00	243,673	0.00	243,673	0.00	0.00
PROGRAM-SPECIFIC									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00	0.00
TOTAL - PD	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00	0.00
TOTAL	0	0.00	1,452,714	19.31	1,452,714	22.03	1,452,714	22.03	22.03
Pay Plan - 0000012									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	11,975	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	11,975	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	11,975	0.00	0.00
Pay Plan FY20-Cost to Continue - 0000013									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	17,355	0.00	17,355	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	17,355	0.00	17,355	0.00	0.00
TOTAL	0	0.00	0	0.00	17,355	0.00	17,355	0.00	0.00
Market Adj Pay PI FY20 C-to-C - 0000014									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	5,676	0.00	5,676	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	5,676	0.00	5,676	0.00	0.00
TOTAL	0	0.00	0	0.00	5,676	0.00	5,676	0.00	0.00
GRAND TOTAL	\$0	0.00	\$1,452,714	19.31	\$1,475,745	22.03	\$1,487,720	22.03	22.03

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
CORE								
SR OFFICE SUPPORT ASSISTANT	0	0.00	44,770	1.00	0	0.00	0	0.00
STOREKEEPER I	0	0.00	0	0.00	3,739	0.12	3,739	0.12
PERSONNEL OFFICER	0	0.00	0	0.00	3,944	0.08	3,944	0.08
RESEARCH ANAL I	0	0.00	171,598	4.41	0	(0.00)	0	(0.00)
RESEARCH ANAL II	0	0.00	205,126	2.11	0	0.00	0	0.00
RESEARCH ANAL III	0	0.00	188,189	4.08	0	0.00	0	0.00
RESEARCH ANAL IV	0	0.00	50,946	1.04	0	0.00	0	0.00
LABOR ECONOMIST	0	0.00	63,283	1.00	63,292	1.00	63,292	1.00
EXECUTIVE II	0	0.00	57,886	1.00	0	0.00	0	0.00
PLANNER II	0	0.00	0	0.00	42,512	1.00	42,512	1.00
PLANNER III	0	0.00	53,432	1.00	97,753	2.00	97,753	2.00
TELECOMMUN TECH II	0	0.00	0	0.00	2,504	0.06	2,504	0.06
MARKETING SPECIALIST III	0	0.00	5,344	0.00	0	0.00	0	0.00
HUMAN RESOURCES MGR B1	0	0.00	0	0.00	2,668	0.04	2,668	0.04
RESEARCH MANAGER B1	0	0.00	136,383	2.00	125,791	2.00	125,791	2.00
RESEARCH MANAGER B2	0	0.00	150,312	1.50	76,341	1.00	76,341	1.00
COMMUNITY & ECONOMIC DEV MGRB1	0	0.00	52,806	0.17	0	0.00	0	0.00
SENIOR COUNSEL	0	0.00	0	0.00	4,263	0.06	4,263	0.06
OTHER	0	0.00	0	0.00	100,561	0.00	100,561	0.00
RESEARCH ANALYST I	0	0.00	0	0.00	138,168	4.00	138,168	4.00
RESEARCH ASSOCIATE II	0	0.00	0	0.00	120,935	3.00	120,935	3.00
RESEARCH ASSOCIATE III	0	0.00	0	0.00	193,447	4.00	193,447	4.00
EXECUTIVE II	0	0.00	0	0.00	49,297	1.00	49,297	1.00
PERSONNEL CLERK	0	0.00	0	0.00	1,475	0.04	1,475	0.04
ADMINISTRATIVE ASSISTANT	0	0.00	0	0.00	22,738	0.66	22,738	0.66
STATE DEPARTMENT DIRECTOR	0	0.00	0	0.00	10,764	0.06	10,764	0.06
DEPUTY DEPARTMENT DIRECTOR	0	0.00	0	0.00	1,167	0.01	1,167	0.01
DESIGNATED PRINC ASSISTANT-DEP	0	0.00	0	0.00	9,135	0.12	9,135	0.12
ASSIST COMMISSIONER	0	0.00	0	0.00	62,676	0.65	62,676	0.65
MISCELLANEOUS PROFESSIONAL	0	0.00	0	0.00	35,517	0.95	35,517	0.95
EXECUTIVE ASSISTANT	0	0.00	0	0.00	3,045	0.06	3,045	0.06

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
CORE								
SPECIAL ASST PROFESSIONAL	0	0.00	0	0.00	8,343	0.12	8,343	0.12
TOTAL - PS	0	0.00	1,180,075	19.31	1,180,075	22.03	1,180,075	22.03
TRAVEL, IN-STATE	0	0.00	10,954	0.00	10,954	0.00	10,954	0.00
TRAVEL, OUT-OF-STATE	0	0.00	40,342	0.00	40,342	0.00	40,342	0.00
SUPPLIES	0	0.00	25,528	0.00	25,528	0.00	25,528	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	17,406	0.00	17,406	0.00	17,406	0.00
COMMUNICATION SERV & SUPP	0	0.00	16,134	0.00	16,134	0.00	16,134	0.00
PROFESSIONAL SERVICES	0	0.00	118,998	0.00	118,998	0.00	118,998	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	65	0.00	65	0.00	65	0.00
M&R SERVICES	0	0.00	6,194	0.00	6,194	0.00	6,194	0.00
OFFICE EQUIPMENT	0	0.00	4,375	0.00	4,375	0.00	4,375	0.00
OTHER EQUIPMENT	0	0.00	2,656	0.00	2,656	0.00	2,656	0.00
BUILDING LEASE PAYMENTS	0	0.00	774	0.00	774	0.00	774	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	153	0.00	153	0.00	153	0.00
MISCELLANEOUS EXPENSES	0	0.00	94	0.00	94	0.00	94	0.00
TOTAL - EE	0	0.00	243,673	0.00	243,673	0.00	243,673	0.00
PROGRAM DISTRIBUTIONS	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00
TOTAL - PD	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00
GRAND TOTAL	\$0	0.00	\$1,452,714	19.31	\$1,452,714	22.03	\$1,452,714	22.03
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$1,452,714	19.31	\$1,452,714	22.03	\$1,452,714	22.03
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

1a. What strategic priority does this program address?

Outreach

1b. What does this program do?

The Missouri Economic Research and Information Center (MERIC) performs data gathering, applied research, and reporting useful information to businesses, policymakers, jobseekers, educators, planners and the general public in making economic and data-driven decisions.

MERIC delivers accurate, targeted information to stakeholders to assist in developing policies and actions that can help grow the Missouri economy.

Research includes: (1) development and analysis of labor market data such as employment, unemployment, wage, and occupational information; (2) studies of Missouri's industries, targeted sectors, new business formations, and top occupations in those businesses; and (3) production of data on jobs that employers demand, fiscal impacts for tax incentives, and economic conditions/indicators.

2a. Provide an activity measure(s) for the program.

	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022
	Actual	Actual	Actual	Projected	Projected	Projected
Direct Activities						
Customers in Training/Presentations	2,130	2,023	2,139	2,501	2,550	2,550
Customer Assistance*	258	993	1,034	996	1,000	1,000
E-Newsletter Recipients	2,307	3,159	2,988	2,955	3,160	3,160
Indirect Activities						
Unique Web Site Users**	196,413	196,105	213,601	210,000	210,000	210,000

*Break in series beginning in FY2017 when Labor Market Information technical assistance calls added.

**The unique web site user figure shows unduplicated counts of users as most will go to the web site multiple times during the year.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

2b. Provide a measure(s) of the program's quality.

	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022
	Actual	Actual	Actual	Projected	Projected	Projected
How helpful is the information you receive?	N/A	0%	76%	79%	80%	80%
How satisfied are you with the assistance?	N/A	0%	53%	60%	62%	62%
How satisfied are you with MERIC knowledge?	N/A	0%	72%	76%	78%	78%
How would you rate your overall satisfaction?	N/A	0%	73%	77%	79%	79%

*Customer survey with 176 responses. Customer satisfaction survey questions scored from 1-5 (1-Very Dissatisfied to 5-Very Satisfied). Responses in 4 or 5 totaled for percent of respondents that indicate *Very to Somewhat Satisfied* or *Always to Often Helpful*.

**First survey conducted in December 2017 for benchmark. Calculate stretch goal of 2% satisfaction growth after 2018 survey. Website redesign in FY19 expected to improve survey outcomes.

***This is a new measure; therefore, data from previous years is not available.

Annual qualitative measure: The Missouri Workforce Development Board, representing businesses, policymakers, and training providers, must review the proposed work activities and performance report. The board approved FY2019 proposed activities and the FY2018 performance report. Background: the U.S. Dept. of Labor requires that research developed should be reviewed and approved by the board to ensure that information is effective for stakeholder use.

PROGRAM DESCRIPTION

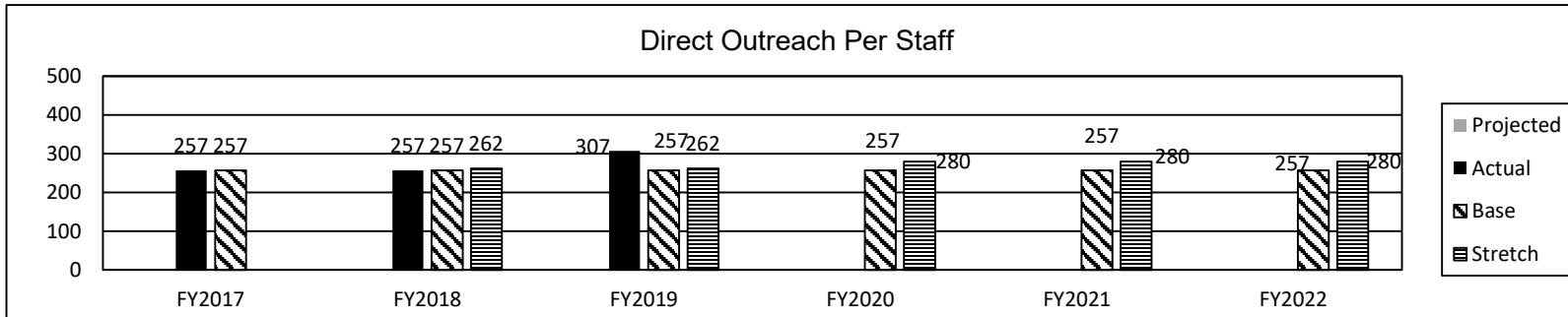
Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

2c. Provide a measure(s) of the program's impact.

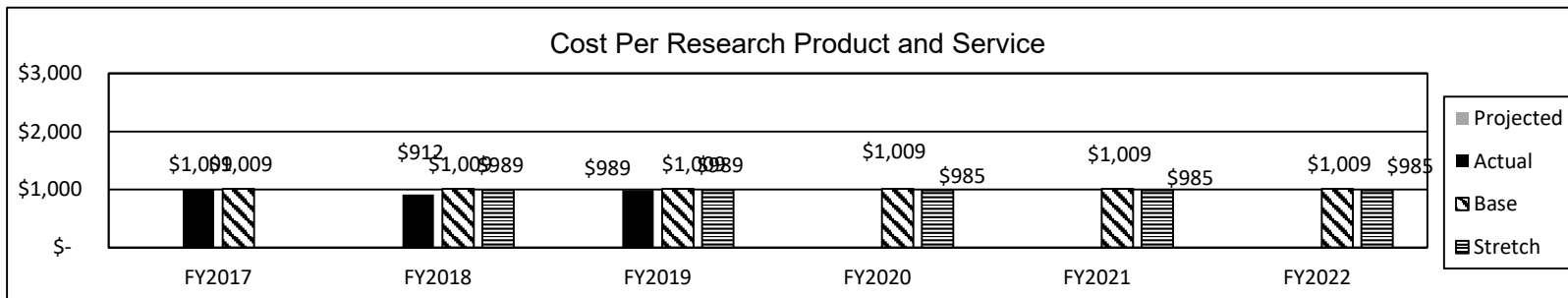


*Direct Outreach per Staff: Sum of MERIC reported customers assisted, people trained or in presentations, and delivered newsletter recipients in the year divided by staff level. Expect actual to go down in FY2020 as replacement staff are hired.

**Calculate Stretch goal of 2% over Base for each year.

***Break in series beginning in FY2017 when Labor Market Information technical assistance calls were added, setting a new baseline that more effectively captures outreach. Thus, direct outreach growth from FY2016 to FY2017 should not be interpreted as a large percent increase.

2d. Provide a measure(s) of the program's efficiency.



*Annual Cost Per Research Product & Service: Sum of MERIC total funding (federal grants and state revenue) divided by sum of new research products and services in the year.

**Calculate stretch goal of reduced cost of 2% from FY2017 base year. FY2018 actual year figure is substantially lower due to temporary impacts.

***Break in series beginning in FY2017 when Labor Market Information technical assistance calls added.

PROGRAM DESCRIPTION

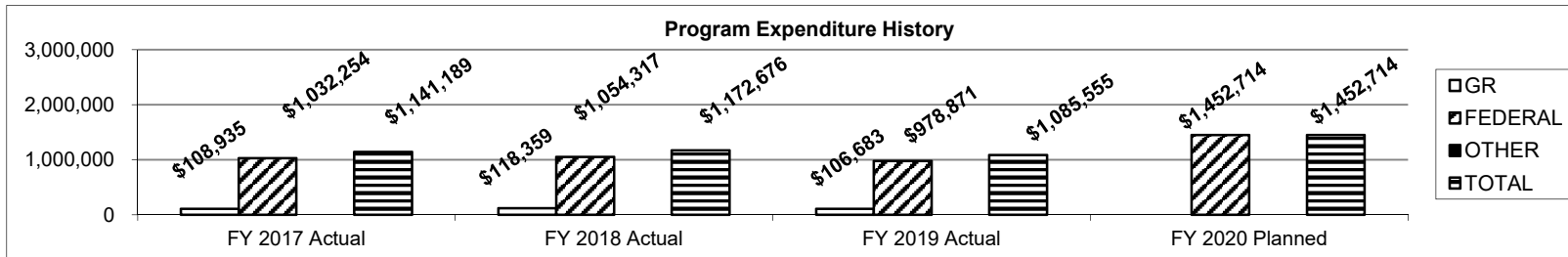
Department of Higher Education and Workforce Development

HB Section(s): 3.135

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



*Planned Expenditures for GR reflect 3% Governor's Reserve.

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

MERIC's federal funding from the U.S. Department of Labor comes from the Bureau of Labor Statistics and Employment and Training Administration (BLS). The BLS is authorized to collect labor market information pursuant to the 1884 statute (29 USC 1), an Act to Establish the Bureau of Labor, as amended. Section 14 of the Wagner-Peyser Act (29 USC 49 f(a)(3)(D)) authorizes the Secretary of Labor to reimburse the States to provide data for national statistical programs. In addition, both BLS and ETA cite the Workforce Investment Act of 1998 which amended the Wagner-Peyser Act by adding a new section 15, "Employment Statistics," which authorizes the Secretary of Labor to "...oversee the development, maintenance, and continuous improvement of a nationwide system of economic statistics..." as authorization for their programs.

6. Are there federal matching requirements? If yes, please explain.

No.

7. Is this a federally mandated program? If yes, please explain.

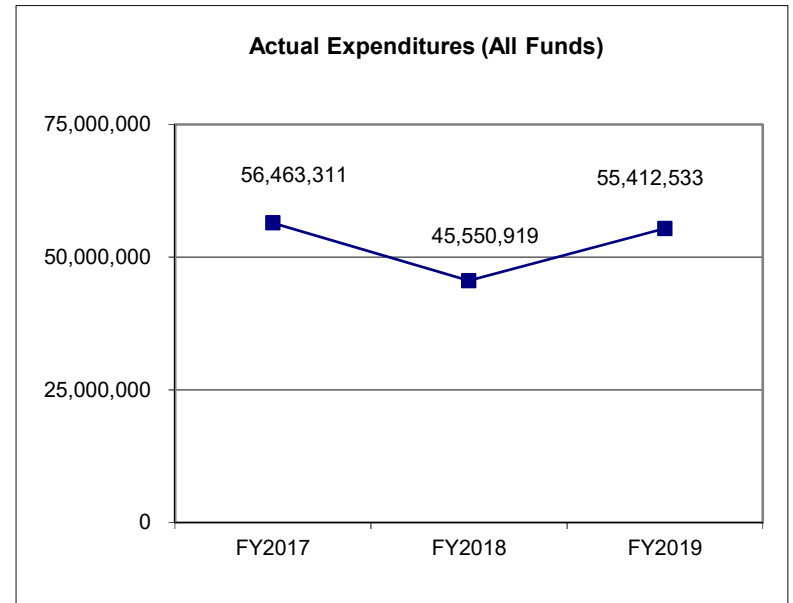
Yes. The BLS uses a cooperative agreement to fund cooperative statistical programs because of the agency's ongoing involvement in the programs, pursuant to the Federal Grant and Cooperative Agreement Act of 1977 (31 USC 6301-08). The specific statistical programs and program requirements funded through this LMI Cooperative Agreement are described in ongoing work statements with the states. In a similar fashion, ETA instructions for use of its funding are detailed to states in the annual Training and Employment Guidance Letter for the Workforce Information Core Products and Services Grant.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55765C & 55753C</u>
Office of Workforce Development	
Core: Workforce Programs	HB Section <u>3.140</u>

4. FINANCIAL HISTORY

	FY2017 Actual	FY2018 Actual	FY2019 Actual	FY2020 Current Yr.
Appropriation (All Funds)	94,059,293	77,200,000	77,897,000	77,200,000
Less Reverted (All Funds)	(4,500)	(6,000)	(3,000)	(3,000)
Less Restricted (All Funds)*	(50,000)	(194,000)	0	
Budget Authority (All Funds)	94,004,793	77,000,000	77,894,000	77,197,000
Actual Expenditures (All Funds)	56,463,311	45,550,919	55,412,533	N/A
Unexpended (All Funds)	37,541,482	31,449,081	22,481,467	N/A
Unexpended, by Fund:				
General Revenue	806	0	54,193	N/A
Federal	37,540,675	31,236,101	21,884,867	N/A
Other	1	212,980	545,407	N/A
	(1)	(2)		



Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restriction (when applicable).

- NOTES:**
- (1) Funding restricted including \$50,000 for the Pre-Apprenticeship Program.
 - (2) Funding restricted including \$97,000 for the Pre-Apprenticeship Program and \$97,000 for the Certified Work Ready Community Program.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	96,635	2,000,000	2,096,635	
	PD	0.00	200,000	75,903,365	0	76,103,365	
	Total	0.00	200,000	76,000,000	2,000,000	78,200,000	
DEPARTMENT CORE ADJUSTMENTS							
Core Reduction	2178 5167	EE	0.00	0	0	(900,000)	(900,000) Reduction in funds appropriated from the Special Employment Security Fund.
	NET DEPARTMENT CHANGES		0.00	0	0	(900,000)	(900,000)
DEPARTMENT CORE REQUEST							
	EE	0.00	0	96,635	1,100,000	1,196,635	
	PD	0.00	200,000	75,903,365	0	76,103,365	
	Total	0.00	200,000	76,000,000	1,100,000	77,300,000	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	2178 5167	EE	0.00	0	0	(100,000)	(100,000) Reduction in funds appropriated from the Special Employment Security Fund.
	NET GOVERNOR CHANGES		0.00	0	0	(100,000)	(100,000)
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	96,635	1,000,000	1,096,635	
	PD	0.00	200,000	75,903,365	0	76,103,365	
	Total	0.00	200,000	76,000,000	1,000,000	77,200,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
WORKFORCE PROGRAM									
CORE									
EXPENSE & EQUIPMENT									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	96,635	0.00	96,635	0.00	96,635	0.00	0.00
SPECIAL EMPLOYMENT SECURITY	0	0.00	2,000,000	0.00	1,100,000	0.00	1,000,000	0.00	0.00
TOTAL - EE	0	0.00	2,096,635	0.00	1,196,635	0.00	1,096,635	0.00	0.00
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	200,000	0.00	200,000	0.00	200,000	0.00	0.00
DIV JOB DEVELOPMENT & TRAINING	0	0.00	75,903,365	0.00	75,903,365	0.00	75,903,365	0.00	0.00
TOTAL - PD	0	0.00	76,103,365	0.00	76,103,365	0.00	76,103,365	0.00	0.00
TOTAL	0	0.00	78,200,000	0.00	77,300,000	0.00	77,200,000	0.00	0.00
WorkKeysAssmnt/CareerReadiness - 1555059									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	750,000	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	750,000	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	750,000	0.00	0.00
Career Prep - 1555060									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	85,500	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	85,500	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	85,500	0.00	0.00
GRAND TOTAL	\$0	0.00	\$78,200,000	0.00	\$77,300,000	0.00	\$78,035,500	0.00	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
CORE								
TRAVEL, IN-STATE	0	0.00	8,300	0.00	8,300	0.00	8,300	0.00
TRAVEL, OUT-OF-STATE	0	0.00	3,800	0.00	3,800	0.00	3,800	0.00
SUPPLIES	0	0.00	31,200	0.00	6,200	0.00	6,200	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	16,100	0.00	6,100	0.00	6,100	0.00
COMMUNICATION SERV & SUPP	0	0.00	301,800	0.00	76,800	0.00	1,800	0.00
PROFESSIONAL SERVICES	0	0.00	1,070,000	0.00	1,070,000	0.00	1,045,000	0.00
M&R SERVICES	0	0.00	384,475	0.00	9,475	0.00	9,475	0.00
COMPUTER EQUIPMENT	0	0.00	52,160	0.00	2,160	0.00	2,160	0.00
OFFICE EQUIPMENT	0	0.00	5,000	0.00	0	0.00	0	0.00
OTHER EQUIPMENT	0	0.00	205,500	0.00	500	0.00	500	0.00
PROPERTY & IMPROVEMENTS	0	0.00	500	0.00	500	0.00	500	0.00
BUILDING LEASE PAYMENTS	0	0.00	10,000	0.00	10,000	0.00	10,000	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1,300	0.00	1,300	0.00	1,300	0.00
MISCELLANEOUS EXPENSES	0	0.00	6,500	0.00	1,500	0.00	1,500	0.00
TOTAL - EE	0	0.00	2,096,635	0.00	1,196,635	0.00	1,096,635	0.00
PROGRAM DISTRIBUTIONS	0	0.00	76,103,365	0.00	76,103,365	0.00	76,103,365	0.00
TOTAL - PD	0	0.00	76,103,365	0.00	76,103,365	0.00	76,103,365	0.00
GRAND TOTAL	\$0	0.00	\$78,200,000	0.00	\$77,300,000	0.00	\$77,200,000	0.00
GENERAL REVENUE	\$0	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
FEDERAL FUNDS	\$0	0.00	\$76,000,000	0.00	\$76,000,000	0.00	\$76,000,000	0.00
OTHER FUNDS	\$0	0.00	\$2,000,000	0.00	\$1,100,000	0.00	\$1,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

- Workforce Programs provide skill development, workforce preparation and job placement services to unemployed and under-employed individuals to ensure they are no longer solely reliant on public assistance. The participant may visit our Missouri Job Center or our self-serve website, jobs.mo.gov.
- Workforce Programs provide business services to employers, assisting them to develop and maintain a workforce.
- These funds are primarily federal pass through dollars distributed according to federal and state regulations to subrecipients, primarily the Local Workforce Development Boards.

2a. Provide an activity measure(s) for the program.

	FY2017		FY2018		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	282,240	309,049	219,578	175,839	172,753	140,320	169,298	165,912	162,594
Participants Served-In Person	N/A	224,061	N/A	86,966	85,746	88,344	84,031	82,350	80,703
Participants Served-On Line	N/A	84,988	N/A	88,873	87,007	51,976	85,267	83,562	81,891

*Number of individuals served represents customers receiving a service through the Missouri Job Centers and our self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

**Projections are based on the assumption the economy will remain stable and fewer individuals will be in need of reemployment services. Projections

2b. Provide a measure(s) of the program's quality.

	FY2017		FY2018		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	80%	94%	94%	95.5%	98%	96.3%	98%	98%	98%

*Percentage of surveyed employers satisfied with the workforce services received through staff assistance. 1108 employers participated in the survey for FY19.

PROGRAM DESCRIPTION

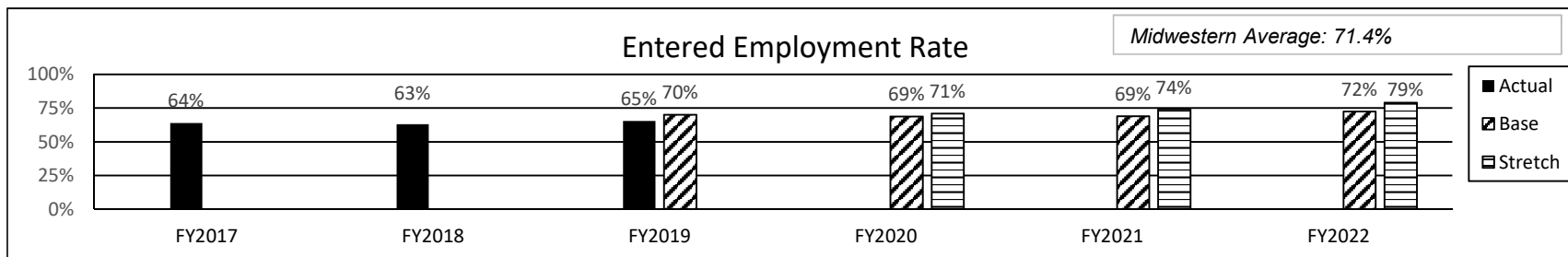
Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

2c. Provide a measure(s) of the program's impact.



*Percentage of job seekers enrolled in the Wagner Peyser program that were employed 6 months after receiving workforce services. The Wagner Peyser program establishes and supports the job centers and job center services.

**Workforce Development's Federally negotiated rate for FY19 was 67%

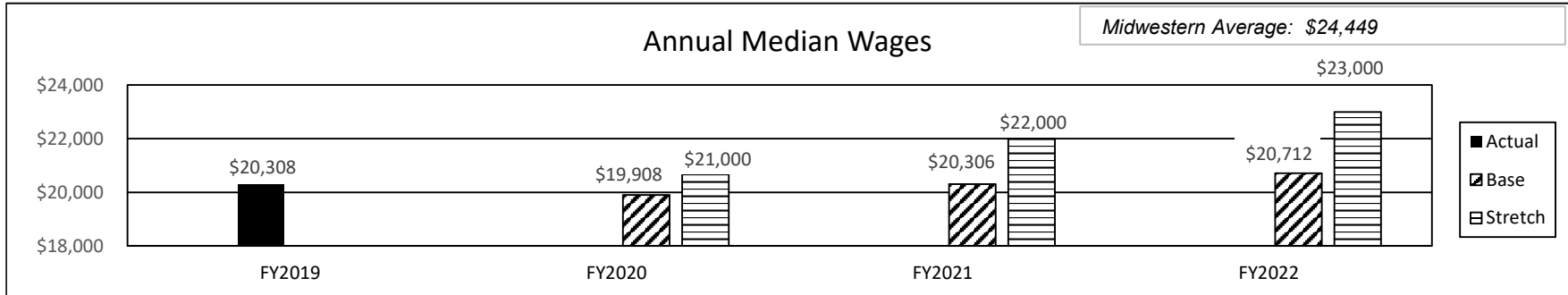
***National data PMQ for the last two quarters of PY'17 & first two quarters of PY'18.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Workforce Programs
Program is found in the following core budget(s): Workforce Programs

HB Section(s): 3.140

2c. Provide a measure(s) of the program's impact. (Continued)



*Median Wages are collected through direct wage record matching and reported to the U.S. Department of Labor quarterly.

**For 2019, Missouri's poverty rate for a family of 4 is \$25,750. Missouri's annual median wages is \$46,460.

***This graph represents participants' wages in the Wagner-Peyser program. The Wagner-Peyser program establishes and supports the job center and job center services.

****National data PMQ for the last two quarters of PY'17 & first two quarters of PY'18.

*****The data for FY16 and FY17 is unavailable due to changes in data reporting systems.

PROGRAM DESCRIPTION

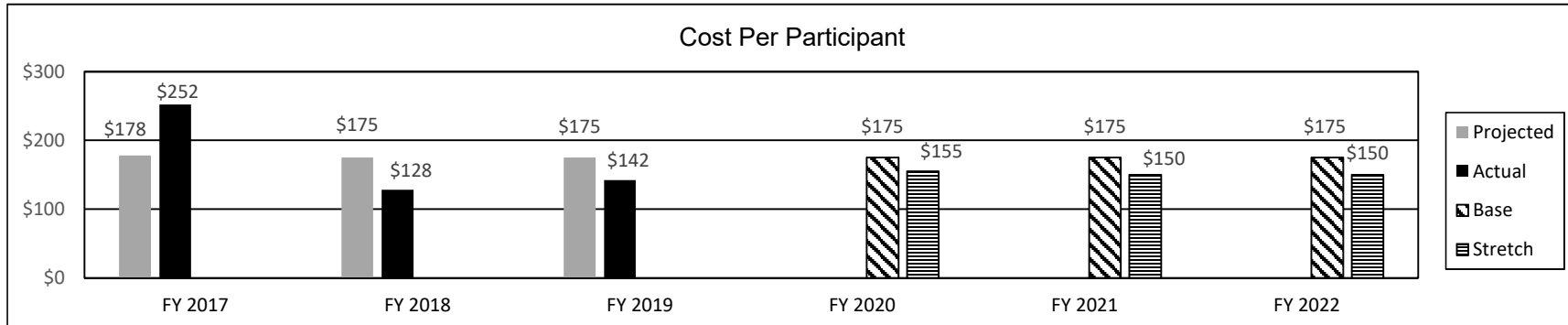
Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

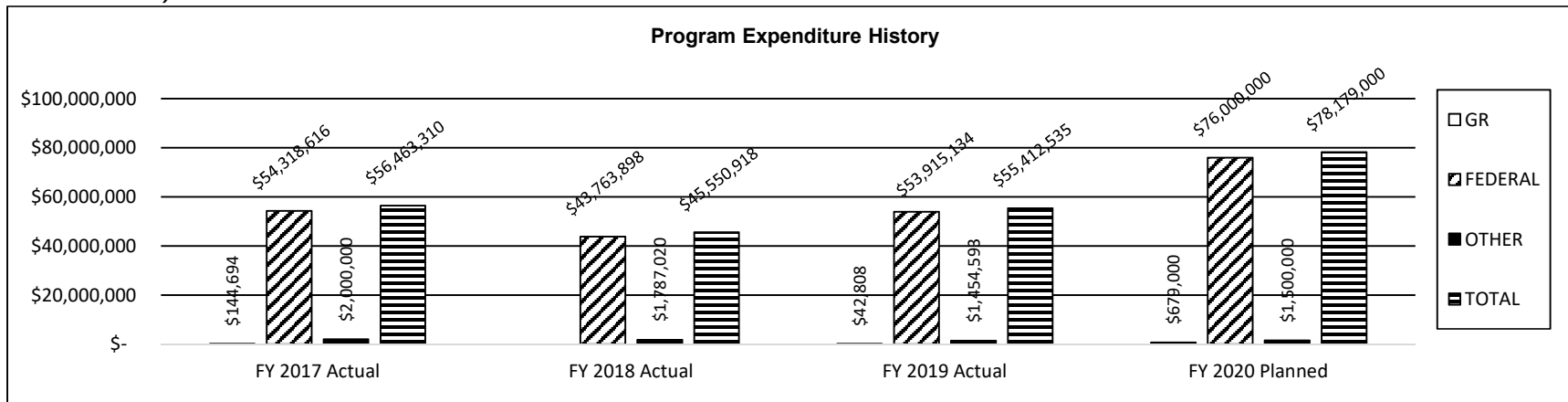
2d. Provide a measure(s) of the program's efficiency.



*Overall cost per person receiving workforce services (adult population).

**Our services are more intensive and with the changes made to the co-enrollment process, we anticipate a higher cost per participant in the future.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



*GR expenditures reflects 3% Governor's Reserve.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s):

3.140

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

4. What are the sources of the "Other " funds?

Special Employment Security Fund (0949)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Statute - Public Law 113-128 and Public Law 114-27 for Trade Adjustment Assistance Reauthorization Act (TAARA) of 2015.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

This program is federally mandated through the Workforce Innovation and Opportunities Act (WIOA) and the Trade Adjustment Assistance Reauthorization Act of 2015, and is designed to aid states and local communities in developing workforce investment systems that benefit both job seekers and employers.

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55765C & 55753C</u>
Division of Workforce Development	
WorkKeys Assesment/Career Readiness DI#1555059	HB Section <u>3.14</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	750,000	0	0	750,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	0	0		Total	750,000	0	0	750,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555059</u>	<u>HB Section</u> <u>3.14</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Department of Higher Education and Workforce Development (MDHEWD) will utilize these funds **to cover the cost of** WorkKeys testing (Applied Math, Workplace Documents, & Graphic Literacy) for Missouri high school seniors. The assessments measure foundational skills required for success in the workplace, and help measure the workplace skills that can affect job performance. They measure a range of hard and soft skills relevant to any occupation, at any level, and across industries. Successful completion of these WorkKeys core assessments can lead to earning an ACT WorkKeys® National Career Readiness Certificate™ (ACT WorkKeys NCRC®)—a credential that verifies the skills found to be most essential across industries and occupations. **Many Missouri employers use the NCRC to evaluate the skills and preparation of candidates for employment.**

Our current appropriation provides testing for approximately 3,000. The additional funding will increase this to approximately 20,000 students across Missouri.

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555059</u>	<u>HB Section</u> <u>3.14</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The MDHEWD has an existing contract with ACT. Based on the assumption of three core assessments per student times the current contracted amount of \$11 per assessment (and estimating the annual price increase), the funding will provide testing for approximately 20,000 additional students.

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55765C & 55753C</u>
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555059</u>	HB Section <u>3.14</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.										
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>		<u>Budget Unit 55765C & 55753C</u>									
<u>Division of Workforce Development</u>		<u>HB Section 3.14</u>									
<u>WorkKeys Assesment/Career Readiness</u>		<u>DI#1555059</u>									
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E	
							0				
							0	0.0			
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0		
							0				
							0				
							0				
Total EE	0		0		0		0		0		
Program Distributions	750,000		0		0		750,000		750,000		
Total PSD	750,000		0		0		750,000		750,000		
Transfers											
Total TRF	0		0		0		0		0		
Grand Total	750,000	0.0	0	0.0	0	0.0	750,000	0.0	750,000		

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55765C & 55753C</u>
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555059</u>	HB Section <u>3.14</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

<p>6a. Provide an activity measure(s) for the program. The number of high school seniors taking the WorkKeys Assessments.</p>	<p>6b. Provide a measure(s) of the program's quality. The number of high school seniors that take the WorkKeys certificates and receive a National Career Readiness Certificate (NCRC).</p>
<p>6c. Provide a measure(s) of the program's impact. The numbre of high school seniors that receive a bronze, silver, gold or platinum NCRC.</p>	<p>6d. Provide a measure(s) of the program's efficiency. The funding divided by the number of assessments completed.</p>

NEW DECISION ITEM

RANK: _____ **OF** _____

Department of Higher Education and Workforce Development	Budget Unit <u>55765C & 55753C</u>
Division of Workforce Development	
WorkKeys Assesment/Career Readiness DI#1555059	HB Section <u>3.14</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

1. Provide training to test administrators.
2. Utilize the WorkKeys Curriculum prior to testing in order to prepare students to take the assessments.

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
WorkKeysAssmnt/CareerReadiness - 1555059								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	750,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	750,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$750,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$750,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55765C & 55753C</u>
Division of Workforce Development	
Career Prep DI#1555060	HB Section <u>3.14</u>

1. AMOUNT OF REQUEST

	FY 2021 Budget Request				E		FY 2021 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	85,500	0	0	85,500	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	0	0		Total	85,500	0	0	85,500	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>Career Prep</u> <u>DI#1555060</u>	<u>HB Section</u> 3.14

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Department of Higher Education and Workforce Development (MDHEWD) through their contract with ACT, will make WorkKeys Curriculum available to high school seniors **enrolled in career and technical education coursework at public area vocational technical schools** in Missouri. This will be done in coordination with the Department of Elementary and Secondary Education. The ACT® WorkKeys® Curriculum is a tool for helping individuals acquire skills critical to workplace success. By using this curriculum, the students will be prepared to take the WorkKeys Graphic Literacy, Applied Math, and Workplace Documents assessments to earn a National Career Readiness Certificate (NCRC).

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>Career Prep</u> <u>DI#1555060</u>	<u>HB Section</u> 3.14

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The MDHEWD has an existing contract with ACT. Based on the appropriated amount, this curriculum would be made available to the 57 **public area vocational technical** schools.

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55765C & 55753C</u>
Division of Workforce Development	
Career Prep DI#1555060	HB Section <u>3.14</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.										
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
							0			
							0	0.0		
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
							0			
							0			
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total PSD	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers										
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development		Budget Unit 55765C & 55753C											
Division of Workforce Development													
Career Prep		DI#1555060		HB Section 3.14									
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E			
							0						
							0	0.0					
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0				
							0						
							0						
							0						
Total EE	0		0		0		0		0				
Program Distributions	85,500						85,500		85,500				
Total PSD	85,500		0		0		85,500		85,500				
Transfers													
Total TRF	0		0		0		0		0				
Grand Total	85,500	0.0	0	0.0	0	0.0	85,500	0.0	85,500				

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55765C & 55753C</u>
<u>Division of Workforce Development</u>	
<u>Career Prep</u> <u>DI#1555060</u>	HB Section <u>3.14</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

<p>6a. Provide an activity measure(s) for the program. The number of students that utilize the WorkKeys Curriculum.</p>	<p>6b. Provide a measure(s) of the program's quality. The number of students that utilize the WorkKeys Curriculum and take the WorkKeys assessments.</p>
<p>6c. Provide a measure(s) of the program's impact. The number of students that achieve a National Career Readiness Certificate.</p>	<p>6d. Provide a measure(s) of the program's efficiency. The funding divided by the number of assessments completed.</p>

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>Career Prep</u> <u>DI#1555060</u>	<u>HB Section</u> 3.14

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

1. Ensure staff are aware of and are trained to use the curriculum

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
Career Prep - 1555060								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	85,500	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	85,500	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$85,500	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$85,500	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55765C</u>
Office of Workforce Development	
Core: Pre-Apprenticeship	HB Section <u>3.140</u>

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request					FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	100,000	0	0	100,000	PSD	100,000	0	0	100,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	100,000	0	0	100,000	Total	100,000	0	0	100,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

Other Funds:
Notes:

2. CORE DESCRIPTION

Funding for Pre-Apprenticeship Program will be used for pre-apprenticeship training in the Kansas City region. The upon completion of the pre-apprenticeship training, the participant will be eligible to enroll into the Contractors and Builder's Association registered apprenticeship. This General Revenue appropriation authority will fund pre-apprenticeships and should serve approximately 10 participants.

3. PROGRAM LISTING (list programs included in this core funding)

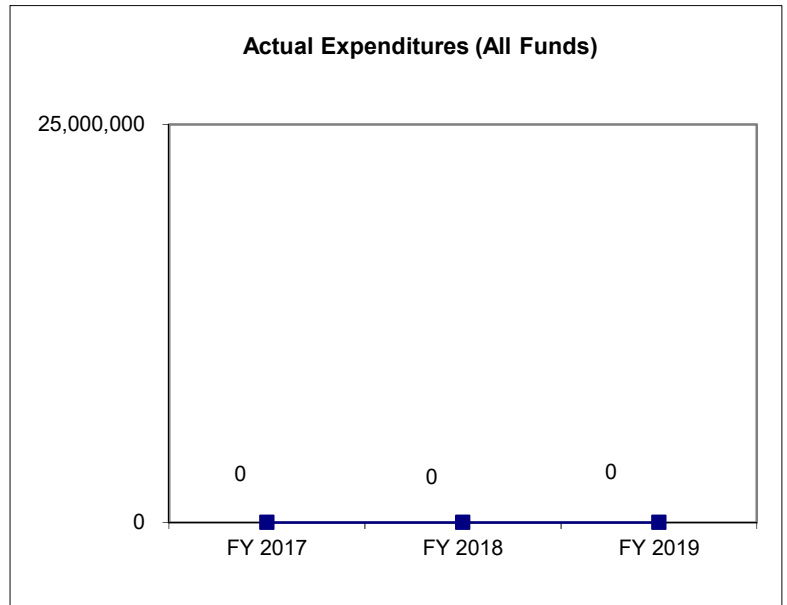
Pre-Apprenticeship

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit 55765C
Office of Workforce Development	
Core: Pre-Apprenticeship	HB Section 3.140

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	0	0	0	100,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	100,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue				N/A
Federal				N/A
Other				N/A



*Restricted amount is as of: _____

Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restriction (when applicable).

NOTES: This is a new appropriation in FY2020; therefore, prior year actual is not available.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Workforce Development
Program is found in the following core budget(s): Pre-Apprenticeship

HB Section(s): 3.140

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

Funding for Pre-Apprenticeship Program will be used for pre-apprenticeship training in the Kansas City region. Upon completion of the pre-apprenticeship training, the participant will be eligible to enroll into the Contractors and Builder's Association registered apprenticeship. This General Revenue appropriation authority will fund pre-apprenticeships which should serve approximately 10 participants.

2a. Provide an activity measure(s) for the program.

	FY2017		FY2018		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	282,240	309,049	219,578	175,839	172,753	140,320	169,298	165,912	162,594
Participants Served-In Person	N/A	224,061	N/A	86,966	85,746	88,344	84,031	82,350	80,703
Participants Served-On Line	N/A	84,988	N/A	88,873	87,007	51,976	85,267	83,562	81,891

Note 1: Number of individuals served represents customers receiving a service through the Missouri Job Centers and our self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

Note 2: Projections are based on the assumption the economy will remain stable and fewer individuals will be in need of reemployment services. Projections for FY2020-FY2022 are estimated to decrease by 2% per year.

2b. Provide a measure(s) of the program's quality.

	FY2017		FY2018		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	80%	94%	94%	95.5%	98%	96.3%	98%	98%	98%

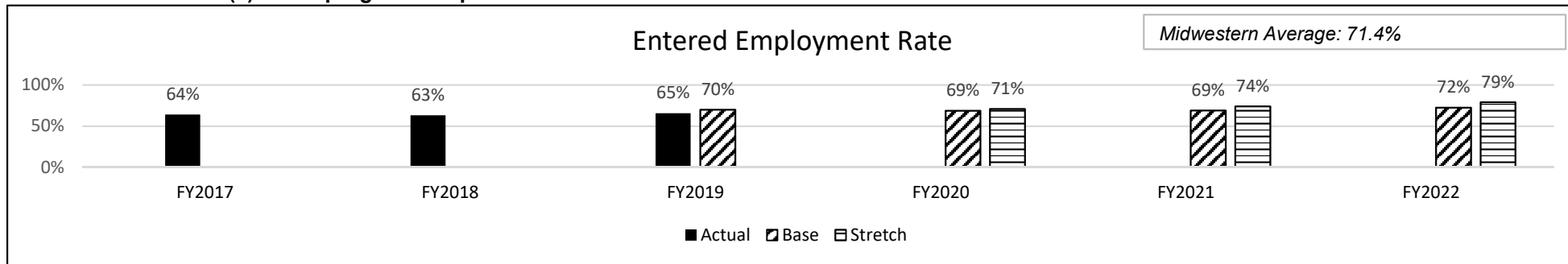
Note 1: Percentage of surveyed employers satisfied with the workforce services received through staff assistance. 1108 employers participated in the survey for FY19.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Workforce Development
Program is found in the following core budget(s): Pre-Apprenticeship

HB Section(s): 3.140

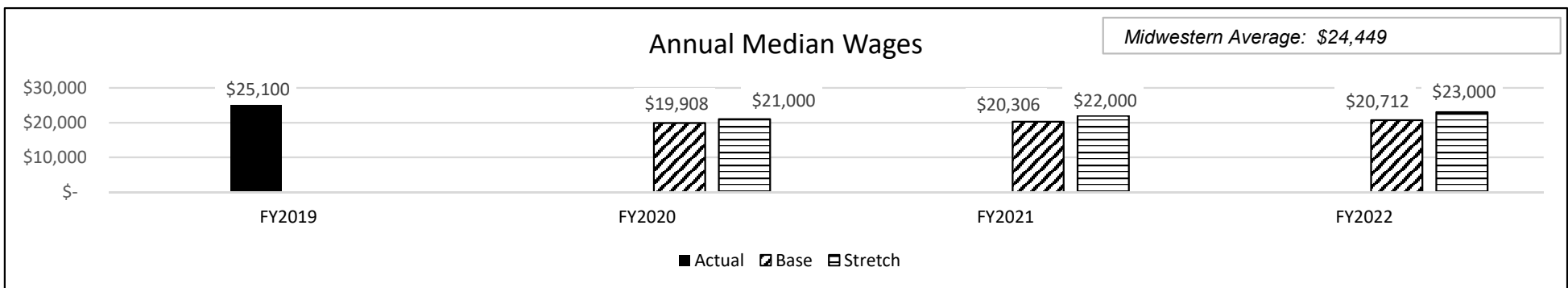
2c. Provide a measure(s) of the program's impact.



Note 1: Percentage of job seekers enrolled in the Wagner-Peyser program that were employed 6 months after receiving workforce services. The Wagner Peyser program establishes and supports the job centers and job center services.

Note 2: Workforce Development's Federally negotiated rate for FY19 was 67%

Note 3: National data PMQ for the last two quarters of PY17 & first two quarters of PY18.



Note 1: Median Wages are collected through direct wage record matching and reported to the US Department of Labor quarterly.

Note 2: For 2019, Missouri's poverty rate for a family of 4 is \$25,100. Missouri's annual median wages is \$46,460.

Note 2: This graph represents participants' wages in the Wagner-Peyser program. The Wagner-Peyser program establishes and supports the job center and job center services.

Note 3: National data PMQ for the last two quarters of PY'17 & first two quarters of PY '18.

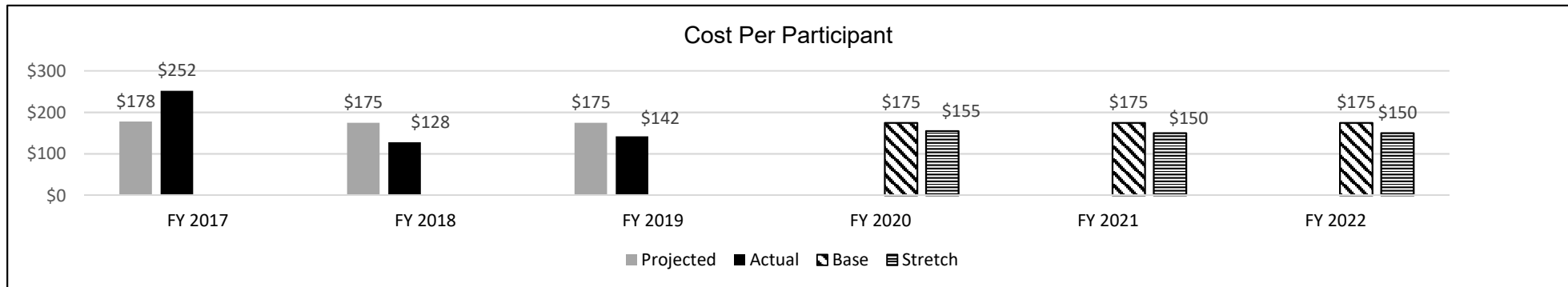
Note 4: The data for FY16 and FY17 is unavailable due to changes in data reporting systems.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
 Program Name: Workforce Development
 Program is found in the following core budget(s): Pre-Apprenticeship

HB Section(s): 3.140

2d. Provide a measure(s) of the program's efficiency.



Note 1: Overall cost per person receiving workforce services (adult population).

Note 2: Our services are more intensive and with the changes made to the co-enrollment process, we anticipate a higher cost per participant in the future.

PROGRAM DESCRIPTION

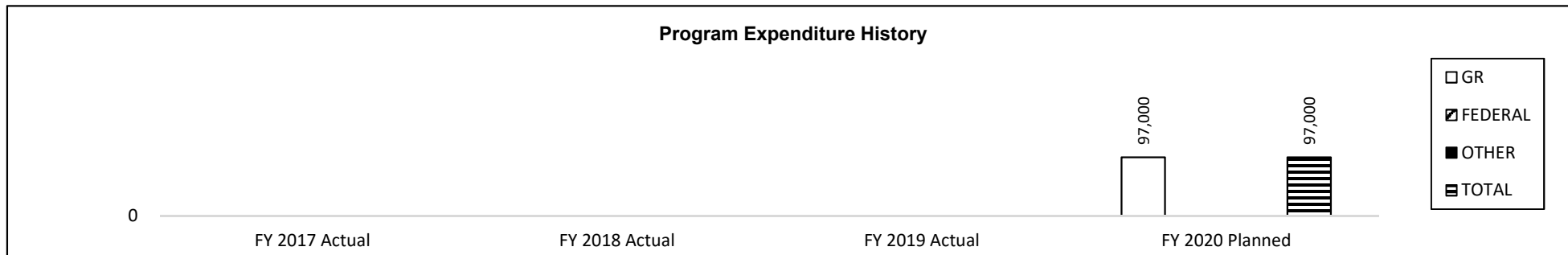
Department of Higher Education and Workforce Development _____

HB Section(s): 3.140

Program Name: Workforce Development

Program is found in the following core budget(s): Pre-Apprenticeship

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. *(Note: Amounts do not include fringe benefit costs.)*



Note: Planned GR expenditures reflects 3% Governor's Reserve. This is a new appropriation in FY 2020 therefore prior year actual is not available.

4. What are the sources of the "Other " funds?

Not applicable

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Not applicable

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit 55753C
Office of Workforce Development	
Core: Computer Programing Apprenticeships	HB Section 3.140

1. CORE FINANCIAL SUMMARY

	FY 2021 Budget Request					FY 2021 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	500,000	0	0	500,000	PSD	500,000	0	0	500,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	500,000	0	0	500,000	Total	500,000	0	0	500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

Other Funds:
Notes:

2. CORE DESCRIPTION

Funding for a vendor will be use to train participants, located in Missouri, on computer programming and coding that is cost free to the participant. This General Revenue appropriation authority will ensure the participants are career ready for computer programming jobs in the state. It is projected this funding will serve at approximately 100 participants.

3. PROGRAM LISTING (list programs included in this core funding)

Vendor for Computer Programing Apprenticeships

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit 55753C
Office of Workforce Development	
Core: Computer Programing Apprenticeships	HB Section 3.140

4. FINANCIAL HISTORY

	FY 2017 Actual	FY 2018 Actual	FY 2019 Actual	FY 2020 Current Yr.
Appropriation (All Funds)	0	0	0	500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	500,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	0	0	0	N/A

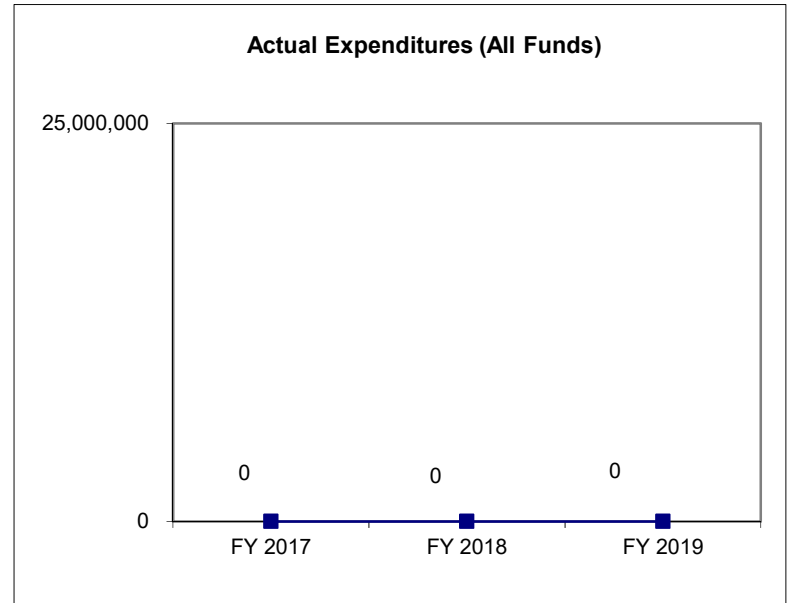
Unexpended, by Fund:

General Revenue	N/A
Federal	N/A
Other	N/A

*Restricted amount is as of: _____

Reverted includes Governor's standard 3 percent reserve (when applicable).
 Restricted includes any extraordinary expenditure restriction (when applicable).

NOTES: This is a new appropriation in FY2020; therefore, prior year actual is not available.



CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
LAUNCH CODE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LAUNCH CODE								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2019	FY 2019	FY 2020	FY 2020	FY 2021	FY 2021	FY 2021	FY 2021
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LAUNCH CODE								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
GENERAL REVENUE	\$0	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Workforce Development
Program is found in the following core budget(s): Computer Prog. Coding

HB Section(s): 3.140

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

Funding for a vendor will be use to train participants, located in Missouri, on computer programming and coding that is cost free to the participant. This General Revenue appropriation authority will ensure the participants are career ready for computer programming jobs in the state. It is projected this funding will serve at approximately 100 participants.

2a. Provide an activity measure(s) for the program.

	FY2017		FY2018		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	282,240	309,049	219,578	175,839	172,753	140,320	169,298	165,912	162,594
Participants Served-In Person	N/A	224,061	N/A	86,966	85,746	88,344	84,031	82,350	80,703
Participants Served-On Line	N/A	84,988	N/A	88,873	87,007	51,976	85,267	83,562	81,891

Note 1: Number of individuals served represents customers receiving a service through the Missouri Job Centers and our self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

Note 2: Projections are based on the assumption the economy will remain stable and fewer individuals will be in need of reemployment services. Projections for FY2020-FY2022 are estimated to decrease by 2% per year.

2b. Provide a measure(s) of the program's quality.

	FY2017		FY2018		FY2019		FY2020	FY2021	FY2022
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	80%	94%	94%	95.5%	98%	96.3%	98%	98%	98%

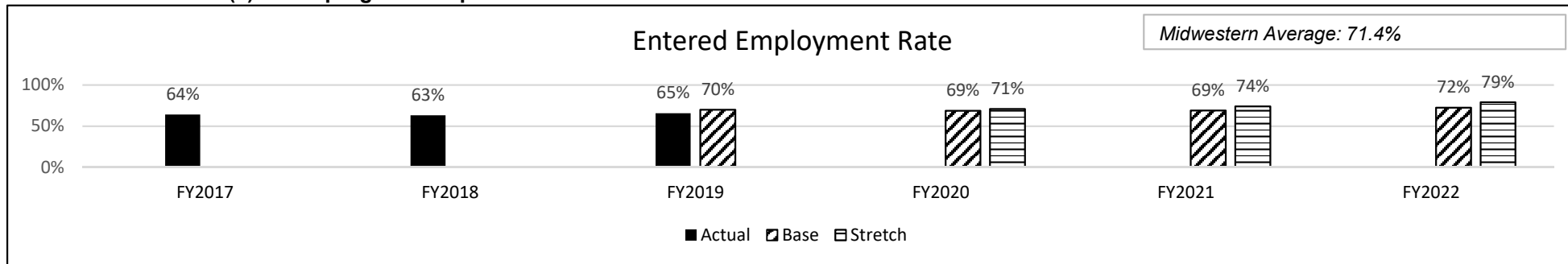
Note 1: Percentage of surveyed employers satisfied with the workforce services received through staff assistance. 1108 employers participated in the survey for FY19.

PROGRAM DESCRIPTION

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Program Name: Workforce Development
Program is found in the following core budget(s): Computer Prog. Coding

HB Section(s): 3.140

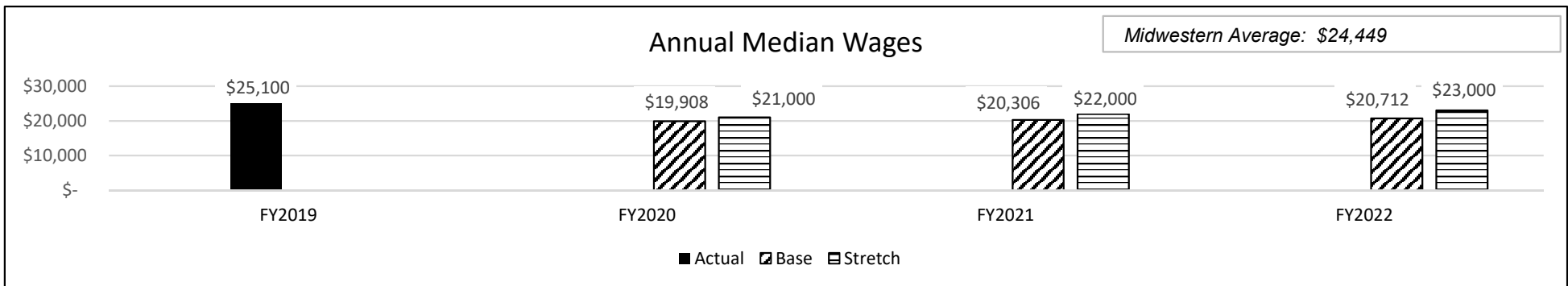
2c. Provide a measure(s) of the program's impact.



Note 1: Percentage of job seekers enrolled in the Wagner Peyser program that were employed 6 months after receiving workforce services. The Wagner Peyser program establishes and supports the job centers and job center services.

Note 2: Workforce Development's Federally negotiated rate for FY19 was 67%

Note 3: National data PMQ for the last two quarters of PY'17 & first two quarters of PY '18.



Note 1: Median Wages are collected through direct wage record matching and reported to the US Department of Labor quarterly.

Note 2: For 2019, Missouri's poverty rate for a family of 4 is \$25,100. Missouri's annual median wages is \$46,460.

Note 2: This graph represents participants' wages in the Wagner Peyser program. The Wagner Peyser program establishes and supports the job center and job center services.

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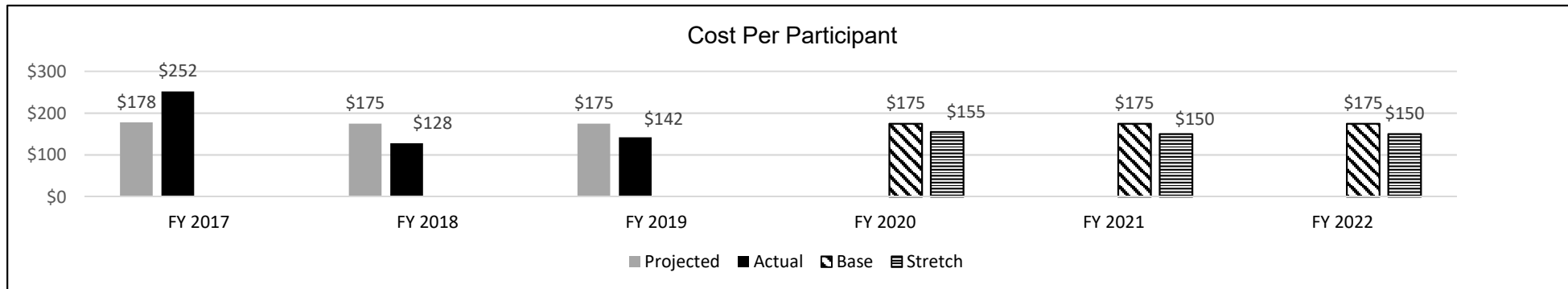
Note 4: The data for FY16 and FY17 is unavailable due to changes in data reporting systems.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
 Program Name: Workforce Development
 Program is found in the following core budget(s): Computer Prog. Coding

HB Section(s): 3.140

2d. Provide a measure(s) of the program's efficiency.



Note 1: Overall cost per person receiving workforce services (adult population).

Note 2: Our services are more intensive and with the changes made to the co-enrollment process, we anticipate a higher cost per participant in the future.

PROGRAM DESCRIPTION

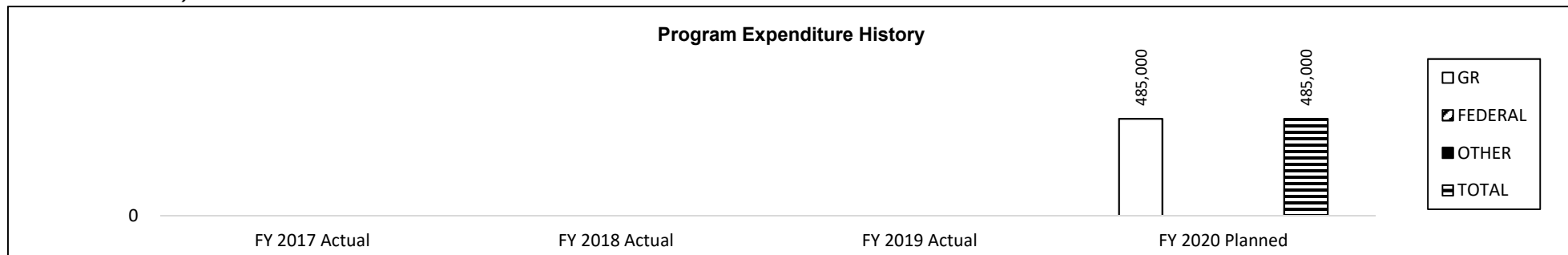
Department of Higher Education and Workforce Development _____

HB Section(s): 3.140

Program Name: Workforce Development

Program is found in the following core budget(s): Computer Prog. Coding

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. *(Note: Amounts do not include fringe benefit costs.)*



Note: Planned GR expenditures reflects 3% Governor's Reserve. This is a new appropriation in FY2020 therefore prior year actual is not available.

4. What are the sources of the "Other " funds?

Not applicable

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Not applicable

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

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