

FISCAL YEAR

2022

OPERATING BUDGET REQUEST INCLUDING GOVERNOR'S RECOMMENDATIONS



**DEPARTMENT PROGRAMS
& ADMINISTRATION**
dhewd.mo.gov Book 1 of 2

**Department of Higher Education and Workforce Development
FY 2022 Budget
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COORDINATING BOARD FOR HIGHER EDUCATION MEMBERS



Joe Cornelison
Chair
At Large Member (R)



Gary Nodler
Vice Chair
7th Congressional
District (R)



Gwendolyn Grant
Secretary
5th Congressional
District (D)

VACANCIES

1st Congressional District
4th Congressional District
6th Congressional District



W. Dudley McCarter
2nd Congressional
District (I)



Shawn Saale
3rd Congressional
District (R)



Douglas R. Kennedy
8th Congressional
District (D)



About Us: The Missouri Department of Higher Education & Workforce Development develops, coordinates and implements a plan that outlines how the state’s postsecondary education system and public workforce system can most effectively and efficiently provide higher education to students and meet the state’s workforce needs. The Office of Workforce Development administers federal and state funded employment and training programs to develop a strong talent pipeline for the state’s growth nationally and globally. The department’s major functions include:

Fiscal

- Coordinates and submits unified higher education operating budgets and capital improvement funding requests for Missouri’s public institutions of higher education (IHEs).
- Reviews public IHEs tuition rates and oversees tuition stabilization under the Higher Education Student Funding Act, approved by the Missouri General Assembly in 2007.

Planning

- Develops and implements a coordinated plan for higher education under the direction of the CBHE.
- Reviews the missions of Missouri’s IHEs.
- Collects and analyzes higher education data and prepares reports.
- Coordinates performance funding for higher education and establishes institution-specific performance measures.

Academic Programs

- Approves new academic degree programs, including off-site programs, offered by Missouri’s public colleges and universities.
- Facilitates the reverse transfer of college credit.
- Maintains a library of courses that transfer among all public and participating independent institutions.
- Develops and promotes best practices in remedial education and other programs that aim to improve college completion rates.

Workforce Development

- Administers federal and state funded employment and training programs such as: The Workforce Innovation and Opportunity Act, the Wagner-Peyser Act, the Trade Adjustment Assistance Act, the Veterans’ Employment and Training Service, and the Show Me Heroes Program.
- Coordinates services through a statewide network of Missouri Job Centers and self-service website.
- Helps coordinate Registered Apprenticeships among more than 15,000 apprentices and 3,600 employers.

College Access and Success

- Conducts programs and provides publications about planning and paying for college to Missouri students and their families.
- Coordinates programs to assist students with applying for federal and state financial aid and completing college applications.
- Coordinates default prevention efforts and promotes financial literacy programs to provide information to students about making responsible financial decisions.

State Financial Aid

- Administers grant and scholarship programs for undergraduate and graduate students, including the A+ Scholarship, Bright Flight Scholarship, Access Missouri and Fast Track Workforce Incentive Grant programs.

Employment and Higher Education data

- Provides analyses and assistance to policymakers and the public, including studies of the state's economic trends, targeted industries, and labor markets.
- Collects data at the student and aggregate levels using a variety of survey instruments.

Institutional Relationships

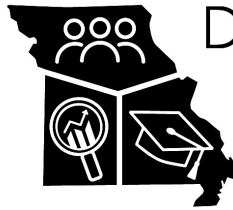
- Coordinates agreements with out-of-state higher education institutions to reduce cost of attendance for Missouri students.
- Promotes the development of cooperative agreements between public four-year institutions that allow those with graduate degree programs to offer those programs on the campuses of four- year public institutions that do not have graduate degree programs.
- Conducts binding dispute resolution for colleges and universities.

State Guaranty Agency for Student Loans

- Administers the Missouri Student Loan Program. Although the department no longer guarantees new loans issued by the federal government, it continues to service and maintain its existing portfolio of outstanding guaranteed loans.

Higher Education Licensure

- Certifies and oversees 163 private institutions, focusing on consumer protection for students.



DEPARTMENT OF HIGHER EDUCATION & WORKFORCE DEVELOPMENT

ORGANIZATIONAL INFORMATION: DEPARTMENT DUTIES

The CBHE (CBHE) and its administrative arm, the Missouri Department of Higher Education & Workforce Development (MDHEWD), have a varied portfolio of duties. The following provides a high-level summary of those duties.

Planning is one of the department's core functions. It is responsible for developing and overseeing implementation of a coordinated plan for higher education for the state and its subregions (§ 173.020(4)), identifying the state's higher education and workforce needs (§ 173.020(2)), and delineating each institution's areas of competence (§ 173.005.2(9)). The department reviews each public college's and university's mission periodically and has authority to approve applications from institutions seeking to establish a statewide mission (§ 173.030(8)). The department collects data to use in its decision-making processes and makes those data available in the Statistical Summary of Missouri Higher Education published on the MDHEWD website.

Academic program approval and review are closely linked to the department's planning function. The department reviews new degree program proposals offered by public colleges and universities (§ 173.005.2(1)) and has authority to make recommendations to institutions' governing boards regarding the development, consolidation, or elimination of programs, degree offerings, and facilities (§ 173.030(2)).

The department is also tasked with fostering **institutional relationships** that serve the state's higher education needs. Specific responsibilities in this area include encouraging the development of cooperative agreements for the offering of graduate degrees, as well as developing arrangements for more effective and economical specialization among institutions, and for more effective coordination and mutual support among institutions in the use of facilities, faculty, and other resources (§ 173.020(3)).

The department coordinates public colleges' and universities' core operating and capital projects **budget requests** by establishing guidelines for public universities' requests (§ 173.005.2(3)), approving a community college funding model (§ 163.191.1), and submitting a unified budget request for community colleges (§ 163.191.1). Requests for operating appropriations are made based on the performance funding model the department adopted in 2012 (§ 173.1006.1).

The department also develops budget requests for and oversees the state's **student financial aid** programs, the largest of which are Access Missouri (§ 173.1103.1); the Higher Education Academic Scholarship Program, commonly known as "Bright Flight" (§ 173.250.3); the A+ Scholarship Program (assigned to the department by Executive Order 10-16), and the Fast Track Workforce Incentive Grant (§ 173.2553 & 173.2445);

Also in the affordability category, the department administers the Higher Education Student Funding Act, commonly referred to as SB 389, which provides that a public university that increases tuition and some fees more than the rate of inflation will be subject to a fine of 5 percent of the institution's state appropriation (§ 173.1003.5). The law also includes a provision that allows institutions to ask the commissioner of higher education for a waiver of all or part of the fine (§ 173.1003.5).

Proprietary school certification is another of the department's important responsibilities, focusing on consumer protection. The department certifies and oversees *for-profit* proprietary schools and some *not-for-profit* proprietary schools (§ 173.604.1 & 173.616.1).

Finally, the department offers resources that help students **plan for** and **complete** postsecondary programs. The department's Journey to College programs support high school students as they apply for college admission and financial aid, and celebrate students' choices about attending college and participating in military service.

The department has a long history of working with colleges and universities to develop guidelines that promote **transfer** between institutions; a statewide library of core courses that transfer from one institution to another; and a policy fostering "reverse transfer," which allows a student who transfers from a community college before earning enough credits to receive an associate degree to be awarded an associate degree when he or she earns the remaining needed credits at the university to which they have transferred (§ 173.005.2(8)).

Senate Bill 997, a higher education omnibus bill that became law on August 28, 2016, gives the department significant additional responsibilities, many of which strengthen the department's role in promoting transfer. The department is tasked with working with an advisory committee – the majority of which must be faculty members – to develop a core curriculum that is guaranteed to transfer to another institution and a common course numbering equivalency matrix (§ 178.780.2 (10)). These provisions essentially make mandatory practices that have been voluntary in the past. The law also requires the department to evaluate and maintain data on each institution's transfer practices (§ 178.788.1) and to resolve disputes about transfer (§ 178.788.2).

Senate Bill 997 requires the department to develop programs designed to promote on time completion, including "15 to Finish" (§ 173.2510) and guided pathways (§ 173.2515); to establish a pilot program for "concurrent enrollment," which allows community college students to enroll in a public university,

take select university classes, and use the university's facilities (§ 173.2520); and to create a website that provides information about academic programs available at each institution, financial aid, and transfer of course credit (§ 173.035).

The department serves as a state-designated student loan guaranty agency in the Federal Family Education Loan Program (FFELP) for loans guaranteed prior to July 1, 2010. MDHEWD purchases defaulted student loans from lending institutions and is reimbursed for loan purchase by USDE (20 U.S.C. § 1072a).

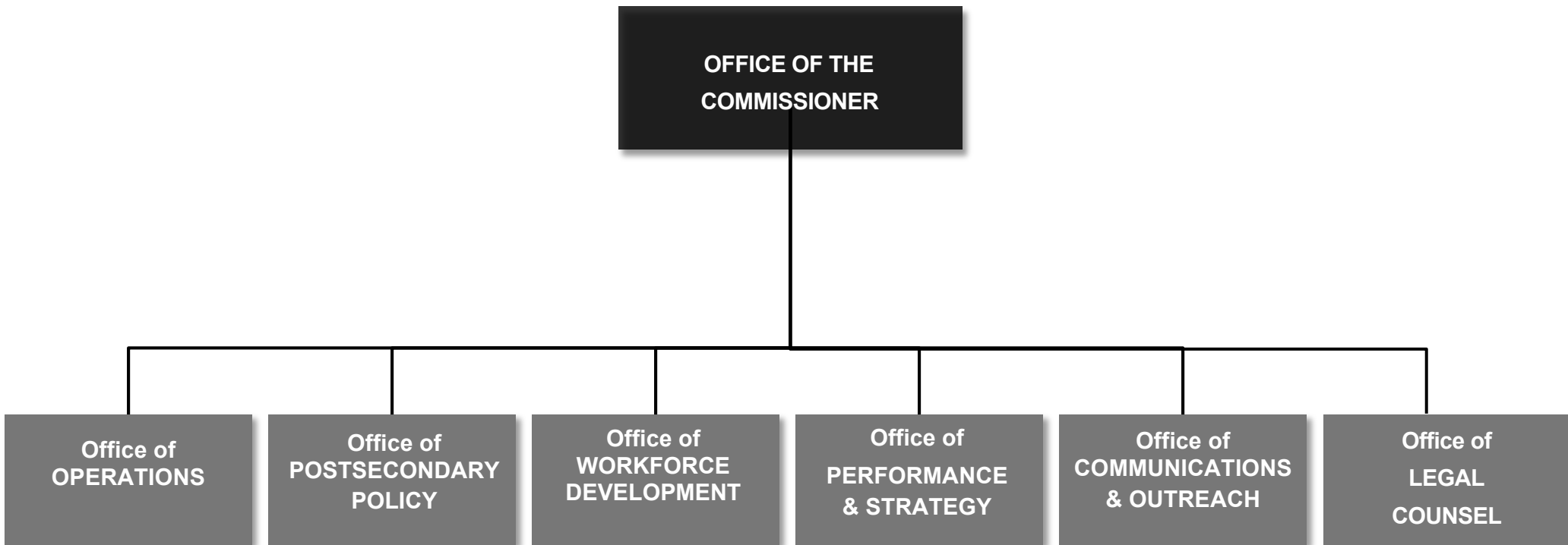
The department retains a portion of defaulted federal student loan collections and receives servicing fees from the U.S. Department of Education. These revenues are used to fund loan administration functions and other financial aid-related activities.

The department helps students and families pay for a college education by:

- Providing information on postsecondary opportunities and financial aid directly to students and families (20 U.S.C. § 1072b);
- Creating financial literacy materials and programs for students, families, and schools to help them better manage finances (§ 165.275); and
- Helping borrowers resolve problems repaying their loans and restore their credit if they default (20 U.S.C. § 1072b)

On Aug. 28, 2019 the Missouri Department of Higher Education, the Division of Workforce Development, and the Missouri Economic Research and Information Center transformed to become one department. The transformation is a result of Executive Order 19-03 signed Jan. 17, 2019 by Governor Mike Parson to realign Missouri's workforce development systems through a major restructuring of state government. In addition to the restructuring, the department name changed as a result of Executive Order 19-15 signed August 28, 2019 by Governor Mike Parson to better reflect the full scope of the new department.

ORGANIZATIONAL STRUCTURE



Missouri Public & Independent Colleges and Universities

Columbia Institutions

- UM-Columbia
- ▲ Columbia College
- ▲ Stephens College

St. Louis Area Institutions

- STLC-Florissant Valley
- UM-St. Louis
- ▲ Washington University
- ▲ St. Louis University
- Harris-Stowe State University
- ▲ Fontbonne University
- ▲ Missouri Baptist University
- ▲ Marquette University
- STLC- Wildwood
- STLC- Meramac
- STLC- Forest Park
- ▲ Webster University

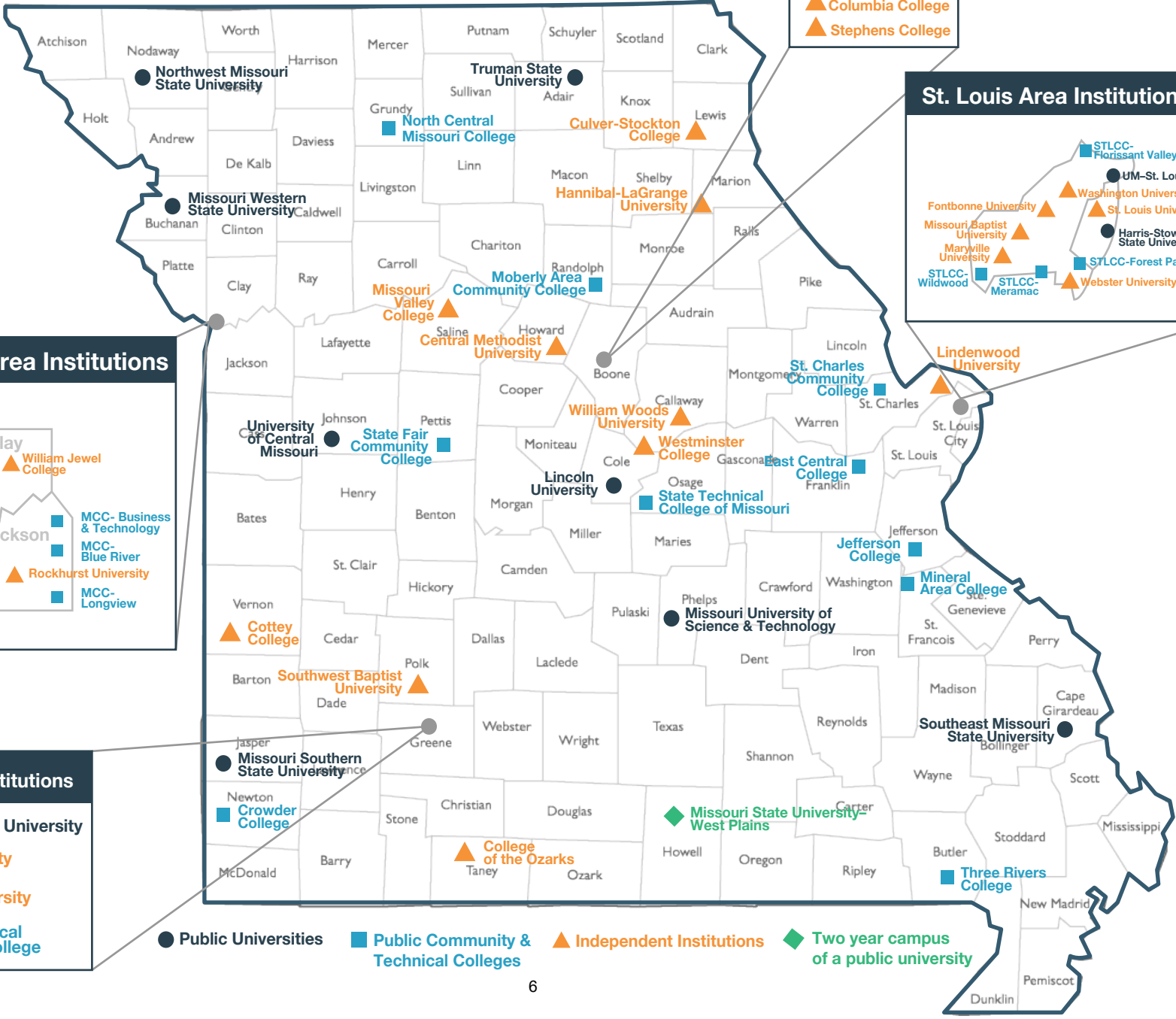
Kansas City Area Institutions

- MCC- Maple Woods
- ▲ Park University
- ▲ William Jewell College
- MCC- Business & Technology
- MCC- Blue River
- UM-Kansas City
- ▲ Rockhurst University
- MCC- Longview
- ▲ Avila University

Springfield Institutions

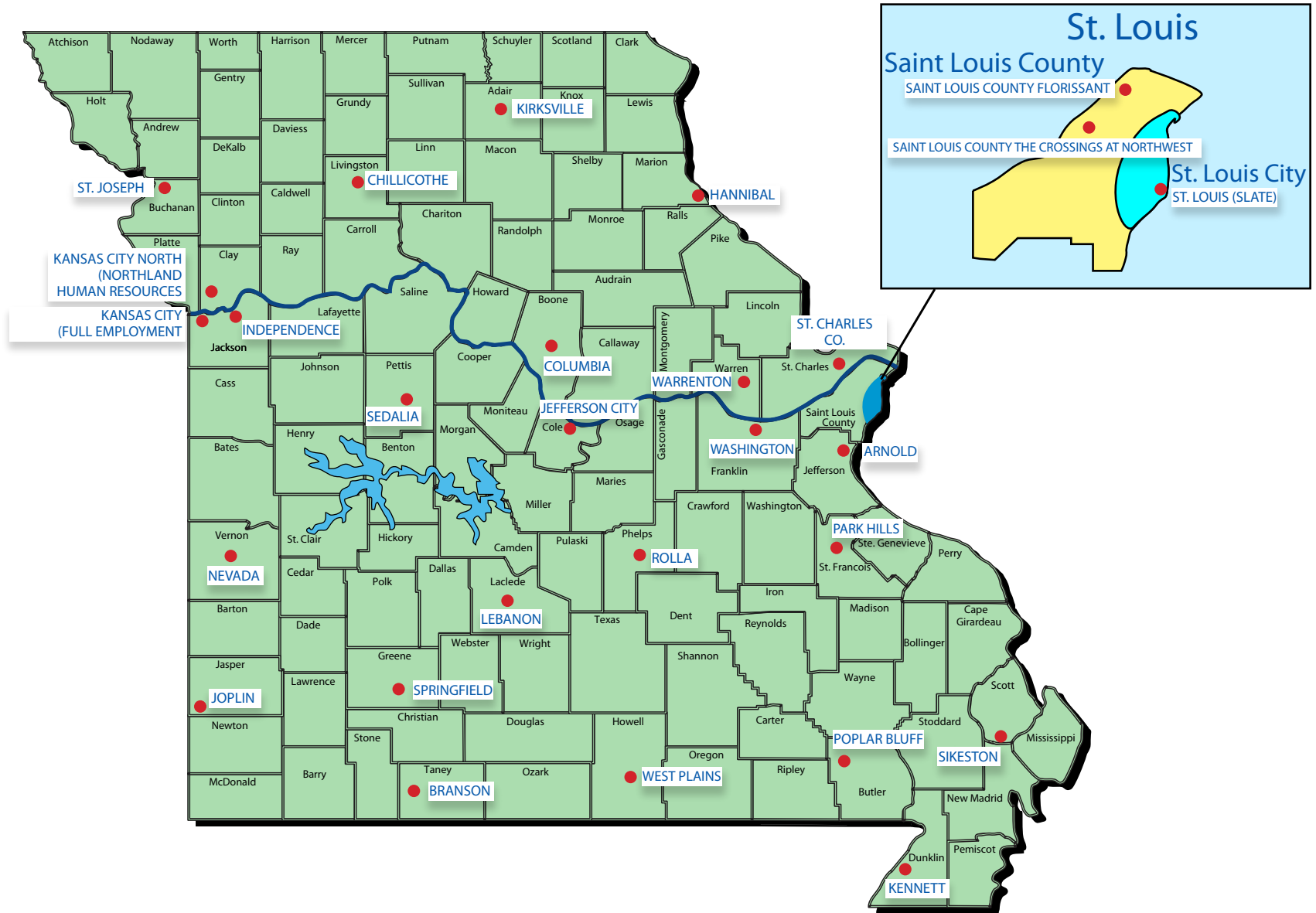
- Missouri State University
- ▲ Drury University
- ▲ Evangel University
- Ozarks Technical Community College

- Public Universities
- Public Community & Technical Colleges
- ▲ Independent Institutions
- ◆ Two year campus of a public university



Full-service, One-Stop Missouri Job Centers

Missouri Office of Workforce Development
Job Centers' address and phone on reverse



State Auditor's Reports and Oversight Evaluations

Program or Division Name	Type of Report	Date Issued	Website Link
State of Missouri Single Audit Year Ended June 30, 2019	Audit (2020-014)	03-2020	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
State of Missouri Single Audit Year Ended June 30, 2018	Audit (2019-021)	03-2019	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Higher Education Harris-Stowe State University	Audit (2019-010)	02-2019	https://app.auditor.mo.gov/AuditReports/CitzSummary.aspx?id=712
State of Missouri Single Audit Year Ended June 30, 2017	Audit (2018-016)	03-2018	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=35
Follow-Up Report on Audit Findings UM System Admin.	Audit (2018-026)	05-2018	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
University of Missouri System Administration	Audit (2017-012)	03-2017	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Department of Higher Education Performance Funding	Audit (2017-001)	01-2017	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Public Higher Education Funding and Affordability	Audit (2016-071)	08-2016	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Higher Education	Audit (2016-053)	08-2016	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Jefferson College	Audit (2015-002)	01-2015	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13
Higher Education St. Charles Community College	Audit (2014-024)	04-2014	https://app.auditor.mo.gov/AuditReports/AudRpt2.aspx?id=13

Missouri Sunset Act Report

Provide the following information on all programs subject to the Missouri Sunset Act.

Program	Enacting Statutes	Sunset Date	Review Status
Survivors of Vietnam Veterans Scholarship Program	§ 173.236.11. (See note 1)	12/31/2015	No public hearing or formal review has been conducted
University of Missouri Engineering Colleges	§ 172.287.4. (See note 2)	6/30/2017	No public hearing or formal review has been conducted
Fast Track Workforce Incentative Grant	§173.2553.	8/28/2022	No public hearing or formal review has been conducted

Notes:

1. This statute does not have traditional Sunset Act language, but provides "This section shall expire on December 31, 2015."
2. This statute does not have the traditional Sunset Act language, but provides "The provisions of this section shall terminate on June 30, 2017."



MISSOURI

Department of Higher Education & Workforce Development

2021 Version 1.0



ASPIRATION

EVERY MISSOURIAN EMPOWERED WITH THE SKILLS AND EDUCATION NEEDED FOR SUCCESS.

THEMES

RAISE AWARENESS OF OPTIONS

MORE MISSOURIANS ON A PATH TO SUCCESS

INCREASE QUALITY ATTAINMENT

MAKE DHEWD THE BEST PLACE TO WORK

DRIVE PERFORMANCE AND OUTCOMES

INITIATIVES

(1) Promote the value of postsecondary education and the 60% education attainment goal (OC)

(2) Make it easier for citizens and staff to find information on the department's websites (OC&O)

(3) Use disaggregated data to tell Missouri's postsecondary education and workforce story and inform decision-making (OP&S)

(4) Reengineer the customer delivery model for Missouri Job Centers (OWD)

(5) Increase affordability and accessibility of high-demand workforce programs (Ops)

(6) Serve more diverse Missourians in postsecondary and workforce programs to advance equity (OWD, OPP)

(7) Increase quantity and improve quality of postsecondary education data (OPP, OP&S)

(8) Lead a discussion about the value of higher education, opportunities, and challenges facing Missouri colleges and universities (OC)

(9) Increase alignment of postsecondary education with workforce needs (OWD)

(10) Increase staff engagement in department-wide activities and understanding of office roles (OC)

(11) Make the work easier and more efficient by creating digital processes (Ops)

(12) Improve the management of financial resources through implementation of the enterprise resource planning system (Ops)

Department Strategic Overview: FY 2022 Budget

DEPARTMENT:	<i>Department of Higher Education and Workforce Development</i>
DIRECTOR:	<i>Commissioner Zora Mulligan</i>
DEPARTMENT ASPIRATION:	<i>Every Missourian empowered with the skills and education needed for success.</i>
HIGHLIGHTS FROM FY20-FY21	<ol style="list-style-type: none"> 1. Implemented strategies to increase accountability for federal workforce programs and expenditures. 2. Implemented Fast Track Workforce Incentive Grant. 3. Continued to ramp up awareness of and participation in apprenticeship programs. 4. Issued first Missouri Workforce Report. 5. Issued first State of Equity in Missouri Higher Education Report. 6. Implemented strategies to drive participation in and completion of “5 to Thrive” postsecondary pathways (apprenticeships and work-based learning, industry-recognized credentials, associate degrees, bachelor’s degrees, and graduate and professional degrees). 7. Launched strategies to begin to address gaps in postsecondary attainment, including gaps related to age, race, income, gender, and geography. 8. Worked with state and local partners to develop recommendations for modernizing Missouri’s public workforce system.
FY22 PRIORITIES	<ol style="list-style-type: none"> 1. Continue implementation of strategies to drive completion of “5 to Thrive” pathways for all Missourians. 2. Work with state and local partners to implement recommendations for modernizing Missouri’s public workforce system. 3. Continue marketing and expansion of Fast Track Workforce Incentive Grant
FY23 PREVIEW	<ol style="list-style-type: none"> 1. Develop and support institutional best practices for IHE’s in budgeting and fiscal management 2. Re-evaluate the federal student loan program’s financial viability 3. Re-evaluate improvements in diversity, equity and inclusion in higher education 4. Evaluate effectiveness of the Job Center of the Future Initiative

FINANCIAL SUMMARY

	FY 2020 ACTUAL DOLLAR	FY 2021 BUDGET DOLLAR	FY 2022 DEPT REQ DOLLAR	FY 2022 GOV REC DOLLAR
HIGHER EDUCATION COORDINATION	20,224,596	2,479,681	2,479,681	24,302,409
PROPRIETARY SCHOOL REGULATION	269,025	718,335	718,335	720,597
MIDWEST HIGHER EDUCATION COMMISSION	115,000	115,000	115,000	115,000
FEDERAL EDUCATION PROGRAMS	396,077	2,000,000	2,000,000	2,000,000
FINANCIAL AID	201,884,048	261,474,302	282,950,961	283,791,990
WORKFORCE DEVELOPMENT	53,119,103	99,137,283	99,137,283	100,148,050
HIGHER EDUCATION INITIATIVES	2,364,899	23,893,000	250,000	15,500,000
COMMUNITY COLLEGES	120,766,913	191,427,352	162,012,572	143,570,515
TECHNICAL COLLEGES	5,080,379	8,040,495	6,250,036	6,030,371
FOUR-YEAR COLLEGES & UNIVERSITIES	644,403,615	1,016,957,202	790,722,411	762,786,651
UNIVERSITY OF MISSOURI - RELATED PROGRAMS	15,751,005	22,267,007	9,243,629	11,845,607
STATE LEGAL EXPENSE FUND TRANSFER	0	1	1	1
DEPARTMENT TOTAL	\$1,064,374,660	\$1,628,509,658	\$1,355,879,909	\$1,350,811,191
GENERAL REVENUE	797,183,079	844,315,154	980,878,178	964,578,646
DEPT HIGHER EDUCATION	0	1,000,000	1,000,000	1,000,000
DIV JOB DEVELOPMENT & TRAINING	50,434,091	96,737,283	96,737,283	96,956,805
SHOW-ME HEROES	49,768	500,000	500,000	500,000
DHEWD FEDERAL STIMULUS	0	304,037,512	0	0
DHEWD FEDERAL EMERGENCY RELIEF	0	24,643,000	1,000,000	16,000,000
FEDERAL BUDGET STABILIZATION	0	78,512,261	0	0
MO STUDENT GRANT PROGRAM GIFT	0	50,000	50,000	50,000
LOTTERY PROCEEDS	129,325,193	128,809,700	128,809,700	128,809,700
DHEWD OUT-OF-STATE PROGRM FUND	0	57,377	57,377	57,782
SPINAL CORD INJURY	1,273,227	1,500,000	1,500,000	1,500,000
STATE SEMINARY MONEYS	57,396	275,000	275,000	275,000
PROP SCHOOL CERT FUND	95,830	318,335	318,335	320,597
PROPRIETARY SCHOOL BOND FUND	173,195	400,000	400,000	400,000
STATE SEMINARY	0	3,000,000	0	0
GUARANTY AGENCY OPERATING	18,363,288	12,254,036	12,254,036	12,262,661
FEDERAL STUDENT LOAN RESERVE	60,467,516	120,000,000	120,000,000	120,000,000

FINANCIAL SUMMARY

	FY 2020 ACTUAL DOLLAR	FY 2021 BUDGET DOLLAR	FY 2022 DEPT REQ DOLLAR	FY 2022 GOV REC DOLLAR
INSTITUTION GIFT TRUST	5,146,077	11,000,000	11,000,000	7,000,000
SPECIAL EMPLOYMENT SECURITY	1,800,000	1,000,000	1,000,000	1,000,000
AP INCENTIVE GRANT	6,000	100,000	100,000	100,000

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Department Requests

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>Various</u>
FY 2022 Pay Plan	HB Section <u>Various</u>
DI# 0000012	

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total	GR	Federal	Other	Total
PS	0	0	0	0	22,363	175,267	9,015	206,645
EE	0	0	0	0	0	0	0	0
PSD	0	0	0	0	0	0	0	0
TRF	0	0	0	0	0	0	0	0
Total	0	0	0	0	22,363	175,267	9,015	206,645
FTE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	7,407	58,048	2,986	68,441
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds: DHEWD Out-of-State Program Fund (0420)
Guaranty Agency Operating Fund (0880)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input checked="" type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Governor's Fiscal Year 2022 budget includes appropriation authority for a 2% pay raise for state employees beginning January 1, 2022.

NEW DECISION ITEM

RANK: 2 OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> Various
<u>FY 2022 Pay Plan</u>	<u>DI# 0000012</u>
	<u>HB Section</u> Various

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the Fiscal Year 2022 pay plan was based on personal service appropriations.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

	<u>Dept Req</u> <u>GR</u>	<u>Dept Req</u> <u>GR</u>	<u>Dept Req</u> <u>FED</u>	<u>Dept Req</u> <u>FED</u>	<u>Dept Req</u> <u>OTHER</u>	<u>Dept Req</u> <u>OTHER</u>	<u>Dept Req</u> <u>TOTAL</u>	<u>Dept Req</u> <u>TOTAL</u>	<u>Dept Req</u> <u>One-Time</u>
<u>Budget Object Class/Job Class</u>	<u>DOLLARS</u>	<u>FTE</u>	<u>DOLLARS</u>	<u>FTE</u>	<u>DOLLARS</u>	<u>FTE</u>	<u>DOLLARS</u>	<u>FTE</u>	<u>DOLLARS</u>
100-Salaries and Wages	0	0.0	0	0.0	0	0.0	0	0.0	0
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

	<u>Gov Rec</u> <u>GR</u>	<u>Gov Rec</u> <u>GR</u>	<u>Gov Rec</u> <u>FED</u>	<u>Gov Rec</u> <u>FED</u>	<u>Gov Rec</u> <u>OTHER</u>	<u>Gov Rec</u> <u>OTHER</u>	<u>Gov Rec</u> <u>TOTAL</u>	<u>Gov Rec</u> <u>TOTAL</u>	<u>Gov Rec</u> <u>One-Time</u>
<u>Budget Object Class/Job Class</u>	<u>DOLLARS</u>	<u>FTE</u>	<u>DOLLARS</u>	<u>FTE</u>	<u>DOLLARS</u>	<u>FTE</u>	<u>DOLLARS</u>	<u>FTE</u>	<u>DOLLARS</u>
100-Salaries and Wages	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0
Total PS	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0
Grand Total	22,363	0.0	175,267	0.0	9,015	0.0	206,645	0.0	0

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	1,356	0.00
RESEARCH ASSOCIATE I	0	0.00	0	0.00	0	0.00	405	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	0	0.00	212	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	339	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	77	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	0	0.00	393	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	4,156	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	0	0.00	318	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	546	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	341	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	906	0.00
PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	0	0.00	240	0.00
SENIOR PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	0	0.00	400	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	0	0.00	2,678	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	689	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	118	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	0	0.00	1,861	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	369	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	271	0.00
PRINCIPAL ASSISTANT BOARD/COMMIS	0	0.00	0	0.00	0	0.00	192	0.00
AGENCY BUDGET ANALYST	0	0.00	0	0.00	0	0.00	141	0.00
ACCOUNTS ASSISTANT	0	0.00	0	0.00	0	0.00	270	0.00
SENIOR ACCOUNTS ASSISTANT	0	0.00	0	0.00	0	0.00	232	0.00
ACCOUNTANT	0	0.00	0	0.00	0	0.00	119	0.00
INTERMEDIATE ACCOUNTANT	0	0.00	0	0.00	0	0.00	164	0.00
ASSISTANT DIRECTOR	0	0.00	0	0.00	0	0.00	668	0.00
PROCUREMENT ANALYST	0	0.00	0	0.00	0	0.00	97	0.00
PROCUREMENT SPECIALIST	0	0.00	0	0.00	0	0.00	154	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	0	0.00	26	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	0	0.00	69	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	0	0.00	37	0.00
SENIOR ASSOCIATE RESEARCH/DATA AI	0	0.00	0	0.00	0	0.00	1,183	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
Pay Plan - 0000012								
FACILITIES ASSOCIATE	0	0.00	0	0.00	0	0.00	61	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	19,088	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$19,088	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$18,683	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$405	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	173	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	32	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	420	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	0	0.00	1,752	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	1,150	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	18	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	118	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	10	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	7	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	3,680	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$3,680	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$3,680	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	920	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	618	0.00
PROGRAM ASSISTANT	0	0.00	0	0.00	0	0.00	356	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	368	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,262	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$2,262	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,262	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	69	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	0	0.00	294	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	140	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	174	0.00
ASSISTANT ASSOCIATE	0	0.00	0	0.00	0	0.00	803	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	302	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	0	0.00	42	0.00
SENIOR ASSOCIATE	0	0.00	0	0.00	0	0.00	1,728	0.00
PROGRAM ASSISTANT	0	0.00	0	0.00	0	0.00	1,067	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	0	0.00	462	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	91	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	521	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	49	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	36	0.00
PRINCIPAL ASSISTANT BOARD/COMMIS	0	0.00	0	0.00	0	0.00	26	0.00
ACCOUNTANT	0	0.00	0	0.00	0	0.00	433	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	0	0.00	15	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	0	0.00	40	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	0	0.00	21	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	0	0.00	35	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	6,348	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$6,348	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$6,348	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan - 0000012								
ADMINISTRATIVE MANAGER	0	0.00	0	0.00	0	0.00	640	0.00
ECONOMIC DEVELOPMENT MANAGER	0	0.00	0	0.00	0	0.00	677	0.00
STAFF DEV TRAINING SPECIALIST	0	0.00	0	0.00	0	0.00	1,600	0.00
SR STAFF DEV TRAINING SPEC	0	0.00	0	0.00	0	0.00	1,000	0.00
BENEFIT PROGRAM ASSOCIATE	0	0.00	0	0.00	0	0.00	53,262	0.00
BENEFIT PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	4,491	0.00
BENEFIT PROGRAM SR SPECIALIST	0	0.00	0	0.00	0	0.00	12,585	0.00
OTHER	0	0.00	0	0.00	0	0.00	43,530	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	0	0.00	283	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	513	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	553	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	7,214	0.00
REGIONAL MANAGER	0	0.00	0	0.00	0	0.00	4,984	0.00
ADMINISTRATIVE SUPPORT CLERK HOU	0	0.00	0	0.00	0	0.00	24	0.00
SENIOR ADVISOR	0	0.00	0	0.00	0	0.00	543	0.00
SENIOR PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	376	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	974	0.00
PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	0	0.00	477	0.00
SENIOR PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	0	0.00	793	0.00
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	0	0.00	707	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	910	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	415	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	0	0.00	1,611	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	489	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	361	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	0	0.00	0	0.00	0	0.00	257	0.00
AGENCY BUDGET ANALYST	0	0.00	0	0.00	0	0.00	336	0.00
ACCOUNTS ASSISTANT	0	0.00	0	0.00	0	0.00	649	0.00
SENIOR ACCOUNTS ASSISTANT	0	0.00	0	0.00	0	0.00	553	0.00
ACCOUNTANT	0	0.00	0	0.00	0	0.00	284	0.00
INTERMEDIATE ACCOUNTANT	0	0.00	0	0.00	0	0.00	388	0.00
ASSISTANT DIRECTOR	0	0.00	0	0.00	0	0.00	1,577	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
Pay Plan - 0000012								
PROCUREMENT ANALYST	0	0.00	0	0.00	0	0.00	233	0.00
PROCUREMENT SPECIALIST	0	0.00	0	0.00	0	0.00	365	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	0	0.00	320	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	0	0.00	850	0.00
BENEFIT PROGRAM ASSOCIATE	0	0.00	0	0.00	0	0.00	344	0.00
BENEFIT PROGRAM TECHNICIAN	0	0.00	0	0.00	0	0.00	2,586	0.00
BENEFIT PROGRAM SENIOR SPECIALIS	0	0.00	0	0.00	0	0.00	14,593	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	0	0.00	335	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	0	0.00	553	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	163,235	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$163,235	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$163,235	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	2,512	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	0	0.00	34	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	0	0.00	3	0.00
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	0	0.00	8	0.00
DIRECTOR	0	0.00	0	0.00	0	0.00	2,144	0.00
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	0	0.00	51	0.00
ADMINISTRATIVE SUPPORT CLERK HOU	0	0.00	0	0.00	0	0.00	6	0.00
PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	462	0.00
SENIOR PROGRAM SPECIALIST	0	0.00	0	0.00	0	0.00	751	0.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	1,400	0.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	0	0.00	1,425	0.00
COMMISSIONER	0	0.00	0	0.00	0	0.00	109	0.00
DEPUTY COMMISSIONER	0	0.00	0	0.00	0	0.00	12	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	0	0.00	585	0.00
CHIEF COUNSEL	0	0.00	0	0.00	0	0.00	59	0.00
SENIOR COUNSEL	0	0.00	0	0.00	0	0.00	43	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	0	0.00	0	0.00	0	0.00	31	0.00
ECONOMIST	0	0.00	0	0.00	0	0.00	665	0.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	0	0.00	15	0.00
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	0	0.00	40	0.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	0	0.00	25	0.00
SENIOR ASSOCIATE RESEARCH/DATA A	0	0.00	0	0.00	0	0.00	1,610	0.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	0	0.00	42	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	12,032	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$12,032	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$12,032	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55529C</u>
Above & Beyond FY 22 Pay Plan DI# 0000012	HB Section <u>3.006</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	0	0	0	0
FTE	0.00	0.00	0.00	0.00

	FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total
PS	57	438	23	518
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	0	0
Total	57	438	23	518
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	19	145	8	172
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds: Guaranty Agency Operating Fund (0880)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input checked="" type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Governor's Fiscal Year 2022 budget includes appropriation authority for a 2% pay raise for state employees beginning January 1, 2022.

NEW DECISION ITEM
RANK: 2 OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55529C</u>
<u>Above & Beyond FY 22 Pay Plan</u> <u>DI# 0000012</u>	HB Section <u>3.006</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount for the Fiscal Year 2022 pay plan was based on personal service appropriations.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
100-Salaries and Wages	0	0.0	0	0.0	0	0.0	0	0.0	0
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
100-Salaries and Wages	57	0.0	438	0.0	23	0.0	518	0.0	0
Total PS	57	0.0	438	0.0	23	0.0	518	0.0	0
Grand Total	57	0.0	438	0.0	23	0.0	518	0.0	0

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ABOVE AND BEYOND								
Pay Plan - 0000012								
OTHER	0	0.00	0	0.00	0	0.00	518	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	518	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$518	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$57	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$438	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$23	0.00

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NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55529C</u>
Above & Beyond Performance Incentives DI# 0000016	HB Section <u>3.006</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total	GR	Federal	Other	Total
PS	0	0	0	0	5,667	43,817	2,254	51,738
EE	0	0	0	0	0	0	0	0
PSD	0	0	0	0	0	0	0	0
TRF	0	0	0	0	0	0	0	0
Total	0	0	0	0	5,667	43,817	2,254	51,738
FTE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	1,877	14,512	747	17,136
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____ Other Funds: Guaranty Agency Operating Fund (0880)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input checked="" type="checkbox"/>	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/>	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/>	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/>	Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Governor's Fiscal Year 2022 budget includes appropriation authority for Above and Beyond performance incentives beginning January 1, 2022. The ability to provide a link between compensation, "above and beyond" performance, and accountability is a proven best practice for employee reward and recognition programs used in other state governments and the private sector. The Division of Personnel partnered with all executive branch departments and a consulting firm to develop a new, top quality evaluation process, with supporting training for all supervisors and tools, to enable department leadership to identify those team members who are delivering exceptional performance. The program is designed to incentivize these individuals to continue this high level of performance and others to raise their game. With the goal of retaining those identified as top performers and the anticipation that these top performers will continue to deliver exceptional results, the request is for funding to be appropriated which provides top performers with a temporary salary increase for the services to be performed over the next year.

NEW DECISION ITEM

RANK: 2 OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55529C</u>
Above & Beyond Performance Incentives DI# 0000016	HB Section <u>3.006</u>

3. WHY IS THIS FUNDING NEEDED? (Continued)

This request is essential to the state government's transformation of its approach to compensation and incentive practices to be in line with proven best practices in high performing organizations. Along with other rewards and recognition, such monetary incentives help sustain and motivate performance. Other state governments have adopted similar approaches to incentivize individuals to continue truly exceptional performance. Such approaches can incentivize not only continued excellent performance in current roles but also a commitment to continuous improvement and additional professional development.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The appropriated amount is based on departments providing performance incentives of 5% for the top 10% of employees with incentives capped at \$2,500 per employee.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
100-Salaries and Wages	0	0.0	0	0.0	0	0.0	0	0.0	0
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
100-Salaries and Wages	5,667	0.0	43,817	0.0	2,254	0.0	51,738	0.0	0
Total PS	5,667	0.0	43,817	0.0	2,254	0.0	51,738	0.0	0
Grand Total	5,667	0.0	43,817	0.0	2,254	0.0	51,738	0.0	0

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
ABOVE AND BEYOND									
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	57	0.00	
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	438	0.00	
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	23	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	518	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	518	0.00	
Above & Beyond Perf Incentives - 0000016									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	5,667	0.00	
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	43,817	0.00	
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	2,254	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	51,738	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	51,738	0.00	
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$52,256	0.00	

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ABOVE AND BEYOND								
Above & Beyond Perf Incentives - 0000016								
OTHER	0	0.00	0	0.00	0	0.00	51,738	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	51,738	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$51,738	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$5,667	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$43,817	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$2,254	0.00

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CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55520C
Division of Coordination Administration		
Core - Coordination Administration	HB Section	3.005

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request					FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	1,898,449	0	40,527	1,938,976	PS	1,868,449	0	40,527	1,908,976
EE	523,855	0	91,849	615,704	EE	473,855	0	91,849	565,704
PSD	0	0	1	1	PSD	0	0	1	1
TRF	0	0	0	0	TRF	0	0	0	0
Total	2,422,304	0	132,377	2,554,681	Total	2,342,304	0	132,377	2,474,681
FTE	35.18	0.00	1.00	36.18	FTE	36.18	0.00	0.00	36.18
Est. Fringe	1,122,975	0	27,471	1,150,445	Est. Fringe	1,127,087	0	13,423	1,140,509
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds:	MDHEWD Out-of-State Program Fund (0420) \$57,377 Quality Improvement Revolving Fund (0537) \$75,000				Other Funds:				

2. CORE DESCRIPTION

The Coordinating Board for Higher Education or CBHE and its administrative arm, the Department of Higher Education and Workforce Development, are responsible for coordinating higher education institutions and leading initiatives to ensure access, improve students' success, and maintain affordability. The CBHE and the department conduct studies of population and enrollment trends; develop arrangements for more effective and more economical specialization among institutions and programs; encourage more effective mutual support and coordination among institutions; identify higher education and labor force needs; work collaboratively with the Department of Elementary and Secondary Education and the Department of Economic Development; and design and implement a coordinated plan for higher education in the state and in its sub-regions. With the August 28, 2019, merger with the Office of Workforce Development and the Missouri Economic Research and Information Center, the department also provides direction and oversight of employment and training programs through the state workforce system authorized and funded by the federal government. In addition, the department conducts data gathering, research and analysis of labor market trends, employment and unemployment, new business startups, wage analysis and studies of the state's targeted industries and economic development initiatives.

The CBHE is also authorized by Section 173.005.2 (12), RSMo, to charge and collect fees from out-of-state public institutions to cover the costs of reviewing and ensuring the quality of programs offered by such institutions. The core request for a continuing appropriation of \$57,377 from the **MDHEWD Out-of-State Program Fund** will provide the resources needed to support the out-of-state approval process. A separate program description follows the one for Coordination Administration.

The core request for a continuing appropriation of \$75,000 from the **Quality Improvement Revolving Fund** will allow for the collection of revenue on a cost-recovery basis from department-sponsored workshops and conferences to be used to support future workshops and conferences.

This core appropriation is the operating portion for the Missouri Department of Higher Education and Workforce Development. Due to the combination of state and federal funding, the department has an approved cost allocation plan from U.S. Department of Labor that allows certain approved positions and costs to be shared between the state and federal government. The federal share is part of the grants authority provided in the Office of Workforce Development.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
Core - Coordination Administration	HB Section <u>3.005</u>

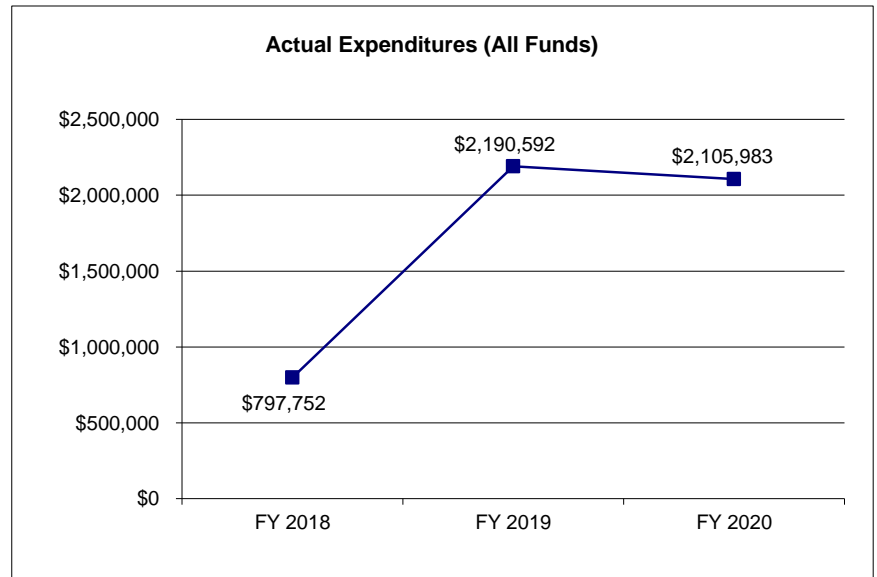
This core appropriation provides the funding for oversight, direction and administrative support services including fiscal, budget, office services, and facilities for the following offices within DHEWD: Office of the Commissioner, Office of Communications, Office of Postsecondary Policy, Office of Operations, Office of Performance and Strategy, and Office of Workforce Development.

3. PROGRAM LISTING (list programs included in this core funding)

Coordination Administration, Out-of-State Program Approval

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	932,349	2,479,735	2,523,154	2,554,681
Less Reverted (All Funds)	(15,376)	(70,467)	(71,741)	(64,551)
Less Restricted (All Funds)*	0	0	0	(270,575)
Budget Authority (All Funds)	916,973	2,409,268	2,451,413	2,219,555
Actual Expenditures (All Funds)	\$797,752	\$2,190,592	\$2,105,983	N/A
Unexpended (All Funds)	119,221	218,676	345,430	N/A
Unexpended, by Fund:				
General Revenue	29,579	120,857	226,226	N/A
Federal	0	0	0	N/A
Other	89,642	97,819	119,204	N/A
		(1)		



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Prior to FY 2019, 18.42 FTE's were being funded out of Guaranty Agency Operating Fund, Fund 0880; however, this fund can no longer sustain these withdrawals so a fund switch was made to fund these positions through General Revenue .

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
COORDINATION ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	36.18	1,898,449	0	40,527	1,938,976	
	EE	0.00	523,855	0	91,849	615,704	
	PD	0.00	0	0	1	1	
	Total	36.18	2,422,304	0	132,377	2,554,681	
DEPARTMENT CORE REQUEST							
	PS	36.18	1,898,449	0	40,527	1,938,976	
	EE	0.00	523,855	0	91,849	615,704	
	PD	0.00	0	0	1	1	
	Total	36.18	2,422,304	0	132,377	2,554,681	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1331 2167	EE	0.00	(50,000)	0	0	(50,000) Core reduction from FY21 funding realized through eliminating printing of the College Portfolio.
Core Reduction	1397 0438	PS	0.00	(30,000)	0	0	(30,000) Core reduction from FY21 funding level realized through elimination of excess PS authority.
NET GOVERNOR CHANGES			0.00	(80,000)	0	0	(80,000)
GOVERNOR'S RECOMMENDED CORE							
	PS	36.18	1,868,449	0	40,527	1,908,976	
	EE	0.00	473,855	0	91,849	565,704	
	PD	0.00	0	0	1	1	
	Total	36.18	2,342,304	0	132,377	2,474,681	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
COORDINATION ADMINISTRATION									
CORE									
PERSONAL SERVICES									
GENERAL REVENUE	1,718,648	31.13	1,898,449	35.18	1,898,449	35.18	1,868,449	35.18	
DHEWD OUT-OF-STATE PROGRM FUND	0	0.00	40,527	1.00	40,527	1.00	40,527	1.00	
TOTAL - PS	1,718,648	31.13	1,938,976	36.18	1,938,976	36.18	1,908,976	36.18	
EXPENSE & EQUIPMENT									
GENERAL REVENUE	374,753	0.00	523,855	0.00	523,855	0.00	473,855	0.00	
DHEWD OUT-OF-STATE PROGRM FUND	0	0.00	16,850	0.00	16,850	0.00	16,850	0.00	
QUALITY IMPROVEMENT REVOLVING	12,582	0.00	74,999	0.00	74,999	0.00	74,999	0.00	
TOTAL - EE	387,335	0.00	615,704	0.00	615,704	0.00	565,704	0.00	
PROGRAM-SPECIFIC									
QUALITY IMPROVEMENT REVOLVING	0	0.00	1	0.00	1	0.00	1	0.00	
TOTAL - PD	0	0.00	1	0.00	1	0.00	1	0.00	
TOTAL	2,105,983	31.13	2,554,681	36.18	2,554,681	36.18	2,474,681	36.18	
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	18,683	0.00	
DHEWD OUT-OF-STATE PROGRM FUND	0	0.00	0	0.00	0	0.00	405	0.00	
TOTAL - PS	0	0.00	0	0.00	0	0.00	19,088	0.00	
TOTAL	0	0.00	0	0.00	0	0.00	19,088	0.00	
GRAND TOTAL	\$2,105,983	31.13	\$2,554,681	36.18	\$2,554,681	36.18	\$2,493,769	36.18	

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55520C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Coordination Administration	
HOUSE BILL SECTION: 3.005	DIVISION: Coordination Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue PS	94,922	5%
General Revenue E&E	26,193	5%
Other (Out-of-State Fund -0420)	2,026	5%
Other (Out-of-State Fund -0420)	843	5%

Flexibility will allow DHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY20	DHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. If vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
STOREKEEPER I	0	0.00	5,054	0.16	0	0.00	0	0.00
PROCUREMENT OFCR II	0	0.00	14,430	0.30	0	0.00	0	0.00
ACCOUNTING SPECIALIST III	0	0.00	12,580	0.30	0	0.00	0	0.00
ACCOUNTING CLERK	0	0.00	14,143	0.30	0	0.00	0	0.00
ACCOUNTING GENERALIST II	0	0.00	13,178	0.30	0	0.00	0	0.00
PERSONNEL OFFICER	1,518	0.03	102	0.00	0	0.00	0	0.00
PERSONNEL CLERK	757	0.02	0	0.00	0	0.00	0	0.00
TELECOMMUN TECH II	0	0.00	3,335	0.08	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC IV	2,292	0.04	20,489	0.37	0	0.00	0	0.00
HUMAN RESOURCES MGR B1	3,422	0.05	69	0.00	0	0.00	0	0.00
RESEARCH MANAGER B2	0	0.00	7,882	0.10	0	0.00	0	0.00
DESIGNATED PRINCIPAL ASST DIV	2,292	0.04	0	0.00	0	0.00	0	0.00
SENIOR COUNSEL	0	0.00	26,678	0.37	0	0.00	0	0.00
OTHER	0	0.00	1,016	0.57	138,750	3.70	135,595	3.70
DIRECTOR	128,912	1.62	184,729	2.30	0	0.00	0	0.00
ADMIN OFFICE SUPPORT ASSISTANT	2,288	0.06	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	15,085	0.34	0	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	14,033	0.51	18,267	0.60	0	0.00	0	0.00
STOREKEEPER II	2,747	0.08	0	0.00	0	0.00	0	0.00
PROCUREMENT OFCR II	10,529	0.21	0	0.00	0	0.00	0	0.00
ACCOUNTANT I	0	0.00	11,023	0.30	0	0.00	0	0.00
ACCOUNTING SPECIALIST I	8,215	0.21	10,896	0.30	0	0.00	0	0.00
ACCOUNTING SPECIALIST II	0	0.00	15,542	0.30	0	0.00	0	0.00
ACCOUNTING SPECIALIST III	11,498	0.21	0	0.00	0	0.00	0	0.00
COORDINATOR I	39,536	1.00	40,121	1.00	0	0.00	0	0.00
BUDGET ANALYST I	16,299	0.37	13,419	0.30	0	0.00	0	0.00
BUDGET ANALYST II	3,350	0.07	0	0.00	0	0.00	0	0.00
ACCOUNTING CLERK	13,894	0.45	0	0.00	0	0.00	0	0.00
ACCOUNTING GENERALIST I	6,940	0.20	0	0.00	0	0.00	0	0.00
ACCOUNTING GENERALIST II	9,250	0.21	0	0.00	0	0.00	0	0.00
PERSONNEL OFFICER	5,517	0.11	0	0.00	0	0.00	0	0.00
HUMAN RESOURCE SPECIALIST II	0	0.00	6,893	0.14	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
RESEARCH ANALYST I	2,269	0.06	0	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	118,999	3.00	120,768	3.00	0	0.00	0	0.00
RESEARCH ASSOCIATE III	100,994	2.25	89,733	2.00	0	0.00	0	0.00
RESEARCH ASSOCIATE IV	24,408	0.54	46,712	1.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL I	11,821	0.33	27,045	0.68	0	0.00	0	0.00
PUBLIC INFORMATION SPEC II	38,348	0.96	363	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	250,843	5.36	271,737	5.68	0	0.00	0	0.00
EXECUTIVE I	14,268	0.40	10,807	0.30	0	0.00	0	0.00
PERSONNEL CLERK	2,300	0.06	2,579	0.07	0	0.00	0	0.00
TELECOMMUN TECH II	2,672	0.06	0	0.00	0	0.00	0	0.00
CLIENT SERVICES REPRESENTA II	18,117	0.42	44,784	1.00	0	0.00	0	0.00
RESEARCH ASSOCIATE I	0	0.00	40,527	1.00	40,527	1.00	40,527	1.00
ADMINISTRATIVE ASSISTANT	23,035	0.73	48,686	1.32	0	0.00	0	0.00
SENIOR ASSOCIATE	187,809	3.42	288,292	5.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	21,527	0.38	21,203	0.38
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	34,878	1.10	33,940	1.10
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	7,894	0.20	7,723	0.20
ASSISTANT ASSOCIATE	0	0.00	0	0.00	40,170	1.00	39,317	1.00
DIRECTOR	0	0.00	0	0.00	420,936	6.22	415,632	6.22
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	32,095	0.38	31,771	0.38
SENIOR ASSOCIATE	0	0.00	0	0.00	55,451	1.00	54,598	1.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	35,000	1.00	34,147	1.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	92,342	2.00	90,636	2.00
PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	24,595	0.68	24,015	0.68
SENIOR PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	40,872	1.02	40,002	1.02
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	272,606	5.68	267,763	5.68
MAINTENANCE WORKER II	1,575	0.05	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC IV	1,146	0.02	0	0.00	0	0.00	0	0.00
FINANCIAL AID SPECIALIST	1,302	0.03	0	0.00	0	0.00	0	0.00
OFFICE SUPPORT ASSISTANT	3,111	0.17	0	0.00	0	0.00	0	0.00
FISCAL & ADMINISTRATIVE MGR	69,260	0.93	67,591	0.90	0	0.00	0	0.00
HUMAN RESOURCES MGR	4,690	0.07	0	0.00	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
RESEARCH MANAGER	678	0.01	0	0.00	0	0.00	0	0.00
COMMISSIONER	100,051	0.56	67,360	0.37	69,180	0.38	68,856	0.38
DEPUTY COMMISSIONER	0	0.00	11,831	0.10	11,845	0.10	11,760	0.10
DESIGNATED PRINC ASSISTANT-DEP	79,139	1.10	97,498	1.34	0	0.00	0	0.00
ASSIST COMMISSIONER	247,864	2.67	134,318	1.32	0	0.00	0	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	187,602	1.82	186,050	1.82
DESIGNATED PRINCIPAL ASST DIV	6,125	0.11	0	0.00	0	0.00	0	0.00
CHIEF COUNSEL	0	0.00	0	0.00	37,183	0.38	36,859	0.38
SENIOR COUNSEL	19,207	0.27	0	0.00	27,398	0.38	27,074	0.38
MISCELLANEOUS PROFESSIONAL	15,828	0.67	47,410	1.49	0	0.00	0	0.00
EXECUTIVE ASSISTANT	27,992	0.56	19,028	0.37	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	61,508	0.83	66,976	0.81	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMISE	0	0.00	0	0.00	19,567	0.38	19,243	0.38
AGENCY BUDGET ANALYST	0	0.00	0	0.00	14,400	0.30	14,144	0.30
ACCOUNTS ASSISTANT	0	0.00	0	0.00	27,810	0.90	27,043	0.90
SENIOR ACCOUNTS ASSISTANT	0	0.00	0	0.00	23,700	0.60	23,188	0.60
ACCOUNTANT	0	0.00	0	0.00	12,180	0.30	11,924	0.30
INTERMEDIATE ACCOUNTANT	0	0.00	0	0.00	16,622	0.30	16,366	0.30
ASSISTANT DIRECTOR	0	0.00	0	0.00	67,591	0.90	66,824	0.90
PROCUREMENT ANALYST	0	0.00	0	0.00	9,983	0.30	9,727	0.30
PROCUREMENT SPECIALIST	0	0.00	0	0.00	15,648	0.30	15,392	0.30
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	2,632	0.07	2,572	0.07
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	7,004	0.14	6,885	0.14
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	3,811	0.09	3,734	0.09
SENIOR ASSOCIATE RESEARCH/DATA AN	0	0.00	0	0.00	120,877	3.00	118,319	3.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	6,300	0.18	6,147	0.18
TOTAL - PS	1,718,648	31.13	1,938,976	36.18	1,938,976	36.18	1,908,976	36.18
TRAVEL, IN-STATE	46,110	0.00	22,494	0.00	22,494	0.00	22,494	0.00
TRAVEL, OUT-OF-STATE	18,297	0.00	10,442	0.00	10,442	0.00	10,442	0.00
FUEL & UTILITIES	0	0.00	4,224	0.00	4,224	0.00	4,224	0.00
SUPPLIES	78,181	0.00	32,591	0.00	32,591	0.00	32,591	0.00
PROFESSIONAL DEVELOPMENT	73,951	0.00	24,939	0.00	24,939	0.00	24,939	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COORDINATION ADMINISTRATION								
CORE								
COMMUNICATION SERV & SUPP	33,861	0.00	19,613	0.00	19,613	0.00	19,613	0.00
PROFESSIONAL SERVICES	105,583	0.00	86,399	0.00	86,399	0.00	86,399	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	3	0.00	3	0.00	3	0.00
M&R SERVICES	8,522	0.00	1,738	0.00	1,738	0.00	1,738	0.00
MOTORIZED EQUIPMENT	1,673	0.00	3	0.00	3	0.00	3	0.00
OFFICE EQUIPMENT	4,343	0.00	6,952	0.00	6,952	0.00	6,952	0.00
OTHER EQUIPMENT	509	0.00	12,571	0.00	12,571	0.00	12,571	0.00
PROPERTY & IMPROVEMENTS	0	0.00	3	0.00	3	0.00	3	0.00
BUILDING LEASE PAYMENTS	1,021	0.00	1,201	0.00	1,201	0.00	1,201	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	681	0.00	681	0.00	681	0.00
MISCELLANEOUS EXPENSES	15,284	0.00	391,850	0.00	391,850	0.00	341,850	0.00
TOTAL - EE	387,335	0.00	615,704	0.00	615,704	0.00	565,704	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1	0.00	1	0.00	1	0.00
TOTAL - PD	0	0.00	1	0.00	1	0.00	1	0.00
GRAND TOTAL	\$2,105,983	31.13	\$2,554,681	36.18	\$2,554,681	36.18	\$2,474,681	36.18
GENERAL REVENUE	\$2,093,401	31.13	\$2,422,304	35.18	\$2,422,304	35.18	\$2,342,304	35.18
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$12,582	0.00	\$132,377	1.00	\$132,377	1.00	\$132,377	1.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

1a. What strategic priority does this program address?

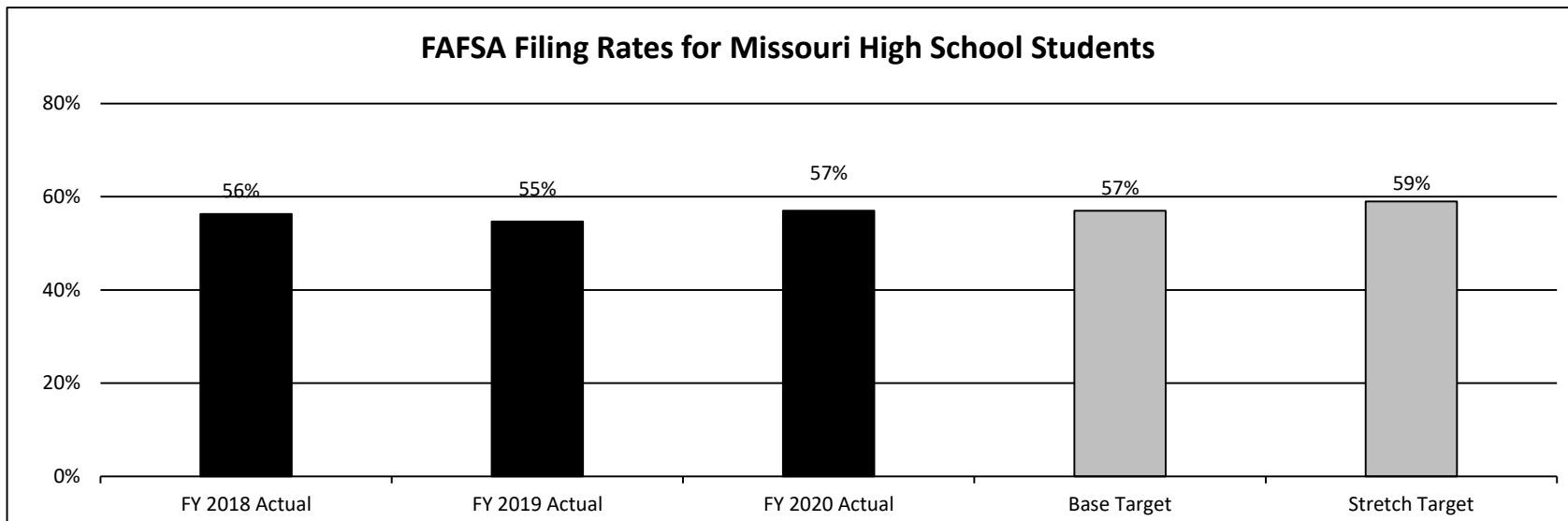
Coordination

1b. What does this program do?

This program is responsible for a variety of administrative functions such as reviewing institutional mission and academic programs, coordinating major statewide initiatives, making budget recommendations, coordinating transfer and articulation, and conducting research and policy analysis. Strategic priorities are focused on helping Missouri reach its educational attainment and workforce goals.

2a. Provide an activity measure(s) for the program.

As part of educational attainment goals, DHEWD seeks to increase the number of Missouri students filing the Free Application for Federal Student Aid (FAFSA), which is the first step to qualifying for most forms of federal and state financial aid, including Access Missouri and A+. DHEWD offers FAFSA Frenzy events across the state to many high schools, colleges, and community organizations to assist students and their families in completing the FAFSA. DHEWD also offers a FAFSA completion tool that gives local school districts the information they need to drive FAFSA completion rates up.



PROGRAM DESCRIPTION

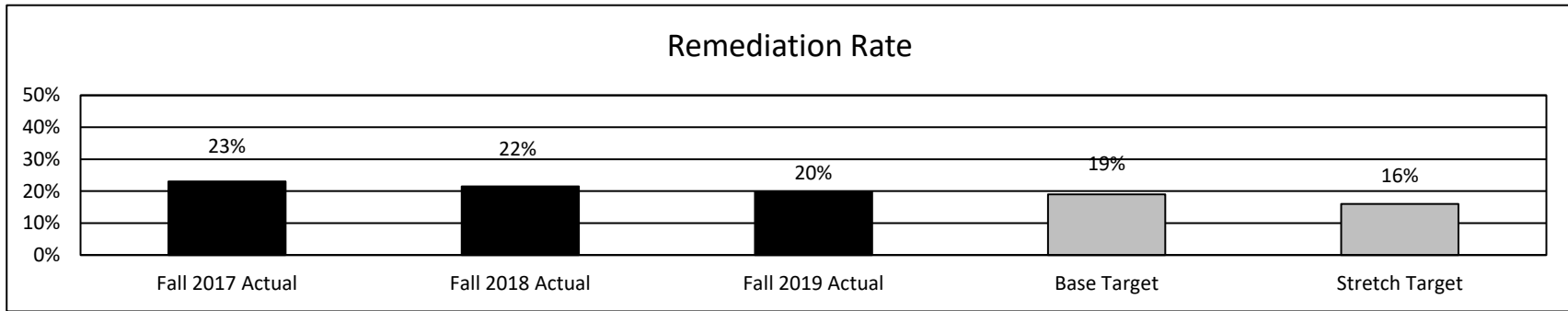
Department of Higher Education and Workforce Development

HB Section(s): 3.005

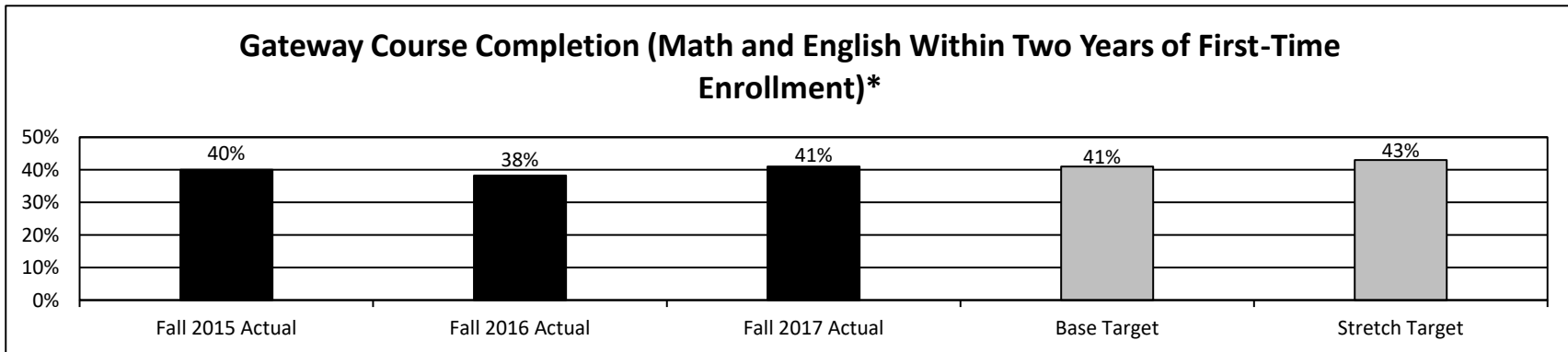
Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

HB 1042 directed the CBHE to require public colleges and universities "to replicate best practices in remedial education." One of the best practices identified is developing alternative ways of delivering remedial education, such as the Corequisite Remediation Initiative. DHEWD's Corequisite Remediation Initiative in Missouri strives to increase college access and completion for underprepared students by placing them immediately in college-level coursework with additional academic support, rather than the multiple levels of traditional, non-credit remedial courses.



The Corequisite Remediation Initiative aims to increase gateway course completion within a student's first year of college by enrolling entering students into college-level math and English courses. Corequisite remediation provides those who need additional help with a concurrent course or lab that offers academic support. This reduces the time to degree completion and thus also reduces costs to students.



* Incoming first-time full-time students (including transfers) who completed both gateway courses within two years of initial enrollment. DHEWD is using newly available data to replace a discontinued prior data source, and defined gateway courses may differ from prior reports.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

2b. Provide a measure(s) of the program's quality.

The CBHE, in addition to its responsibility for the approval of new academic programs, is also charged with reviewing existing programs and making recommendations to consolidate or eliminate programs in the best interest of the institutions and the state. The following criteria are utilized: contribution of program to institutional mission, statewide need, access, program expenditures, highly qualified graduates, and productivity. In 2011, the statewide review resulted in the termination of 118 programs, and in 2018, the statewide review resulted in the termination of 215 programs.

Table 1: Review Results		
Program Status	Number	Percentage
Existing programs (not under provisional approval)	1,666	100%
Programs below completion threshold	775	46.5%
Action taken on programs below threshold		Percentage
Voluntarily Terminated	215	27.74%
Inactivated	20	2.58%
Retained	320	41.29%
Provisionally Retained	126	16.26%
Justifications Rejected	19	2.45%
Still in Review	75	9.68%

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

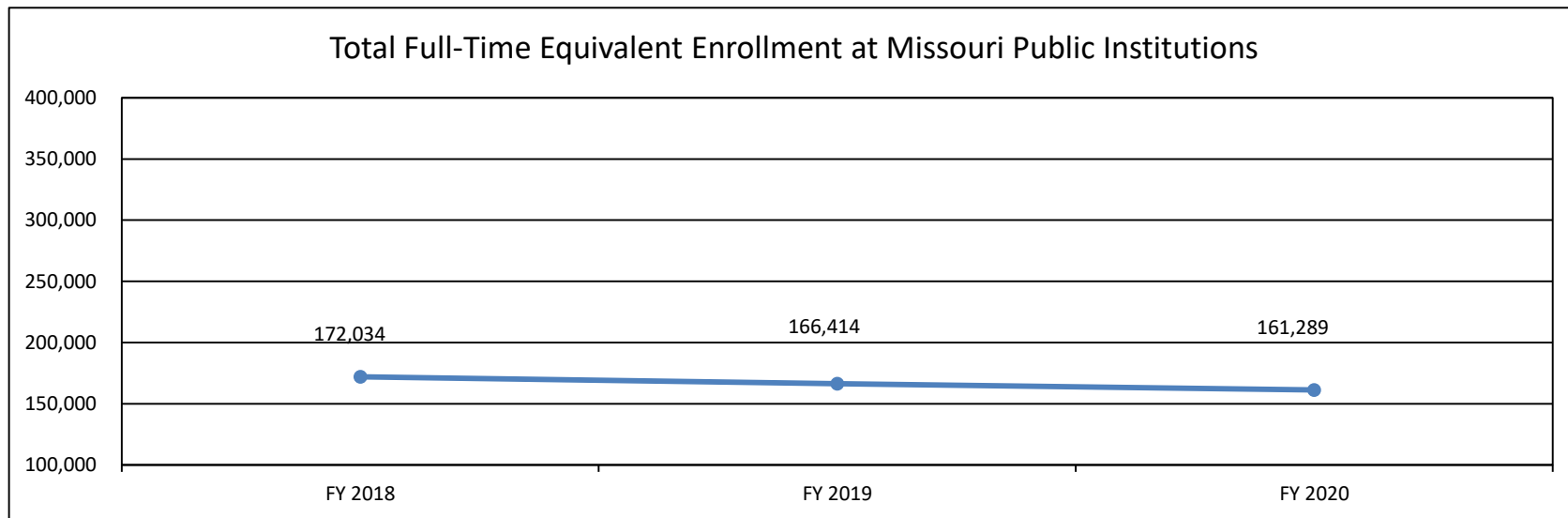
Program is found in the following core budget(s): Coordination Administration

2c. Provide a measure(s) of the program's impact.

Postsecondary education provides individuals with the knowledge and skills necessary to be economically independent and intellectually engaged.

- 10 public universities and 13 public university campuses with an enrollment of 108,651 students (full-time equivalent)
- 13 public two-year colleges with an enrollment of 50,928 students (FTE)
- 1 public two-year technical college with an enrollment of 1,710 students (FTE)
- 24 independent colleges and universities with an enrollment of 83,707 students (FTE)
- 163 private career or proprietary schools certified to operate by the CBHE with an enrollment in excess of 53,000 students
- 41 area career centers offering courses and programs at the postsecondary/adult level

Total headcount enrollment at Missouri public institutions.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

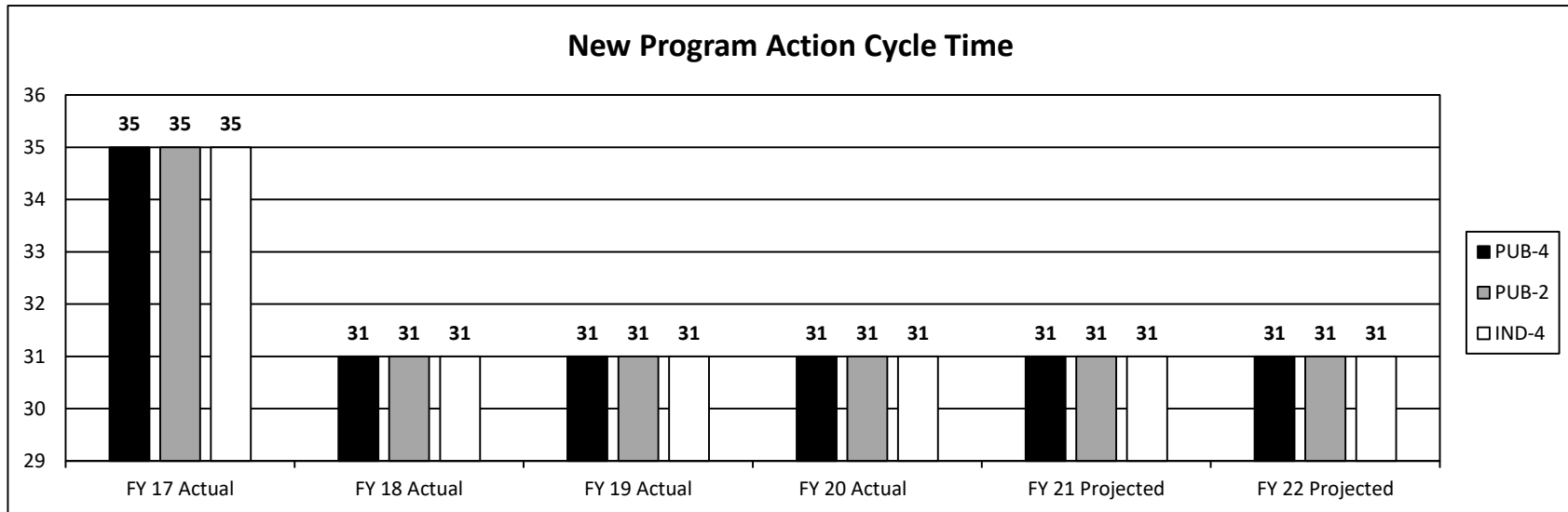
Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

2d. Provide a measure(s) of the program's efficiency.

One purpose of academic program review is to improve higher education efficiency in the delivery of academic programs to students in Missouri. Part of that efficiency was developing a streamlined process for the review and approval of academic programs submitted by institutions. The prior structure for review of submitted programs was 35 days, with approvals for new programs and program changes being granted once every 4-5 months, to coincide with the CBHE meetings, or upwards of 120 days maximum. This new process reduced the timeline for review and approval of programs and program changes to 31 days so that institutions have the flexibility to meet workforce and student needs while also maintaining fidelity to their core missions. The new process involves a three-tiered framework - staff review (minor program changes), routine review (new programs meeting specific criteria for expedited review), and comprehensive review (unusually complex submissions meeting specific criteria that place it outside of routine review and requiring a longer, more intense review).

- Cycle time measures the level of efficiency in processing new program and program change requests at the staff and routine levels of review. For all requests at the staff and routine levels received by the first of the month, DHEWD staff will typically process, review, and report decisions back to the institutions by the end of that same month. Programs reviewed at the comprehensive level are not included in this cycle time due to the complexity of the review process. Base target = 31 days; stretch target = 31 days.



PROGRAM DESCRIPTION

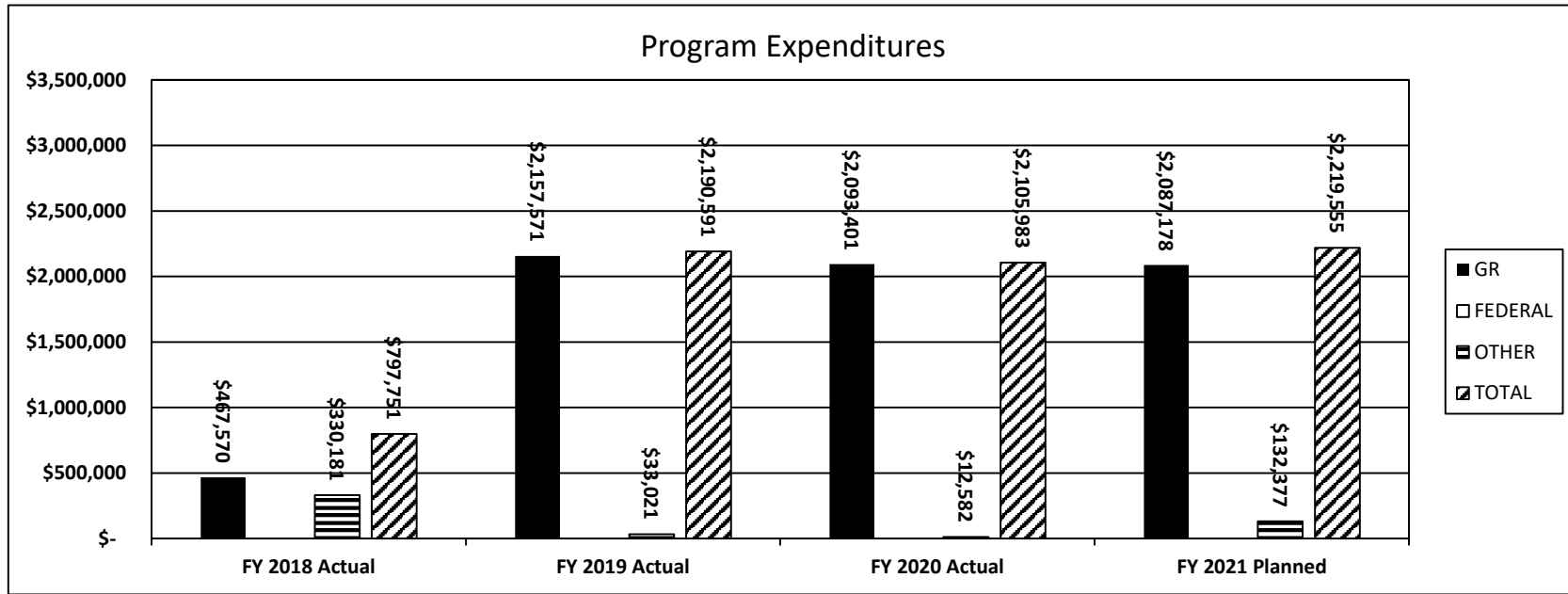
Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Coordination Administration

Program is found in the following core budget(s): Coordination Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Quality Improvement Revolving Fund (0537); DHEWD Out-of-State Program Fund (0420)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapters 172, 173, 174 and 178, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

1a. What strategic priority does this program address?

Coordination

1b. What does this program do?

This program allows the Missouri Department of Higher Education and Workforce Development (DHEWD) to provide appropriate oversight of out-of-state public institutions offering online and on-ground education to Missouri residents, as directed by Section 173.005.2(12)(b)b, RSMo. The number of Missouri residents enrolling in academic programs offered by approved out-of-state institutions had increased significantly between 2010 and 2016, but has declined dramatically over the past four years. This is primarily the result of the State Authorization Reciprocity Agreement (SARA), which allows out-of-state institutions who have joined SARA to be authorized to offer online education in all SARA-participating states without additional approval. However, some out-of-state institutions that have not joined SARA in their state require the DHEWD to authorize them if they want to offer education in Missouri. Currently, the department has authorized seven out-of-state public institutions that do not fall under SARA authorization.

2a. Provide an activity measure(s) for the program.

Percent of initial applications meeting the standard. Out-of-state institutions' authorization to operate in Missouri is granted for one year only to ensure the quality of programs being offered. Out-of-state institutions are required to submit the following information to the DHEWD yearly, for review and to receive authorization for the next year:

1. Good standing with their state approval agency: **100 percent of initial applications met the standard.**
2. Evidence of accreditation by a recognized accrediting body: **100 percent of initial applications met the standard.**
3. The list of degree programs and projected number of Missouri residents enrolled: **100 percent of initial applications met the standard.**
4. Assurance from the institution that they are abiding by the CBHE Principles of Good Practice for Distance Learning and Web-based courses: **100 percent of initial applications met the standard.**

Forty-nine institutions were authorized during the 2016-2017 year and 12 during the 2017-2018 year. During the 2018-2019 academic year, only 5 institutions, all from the state of California (a non-SARA state), were authorized.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

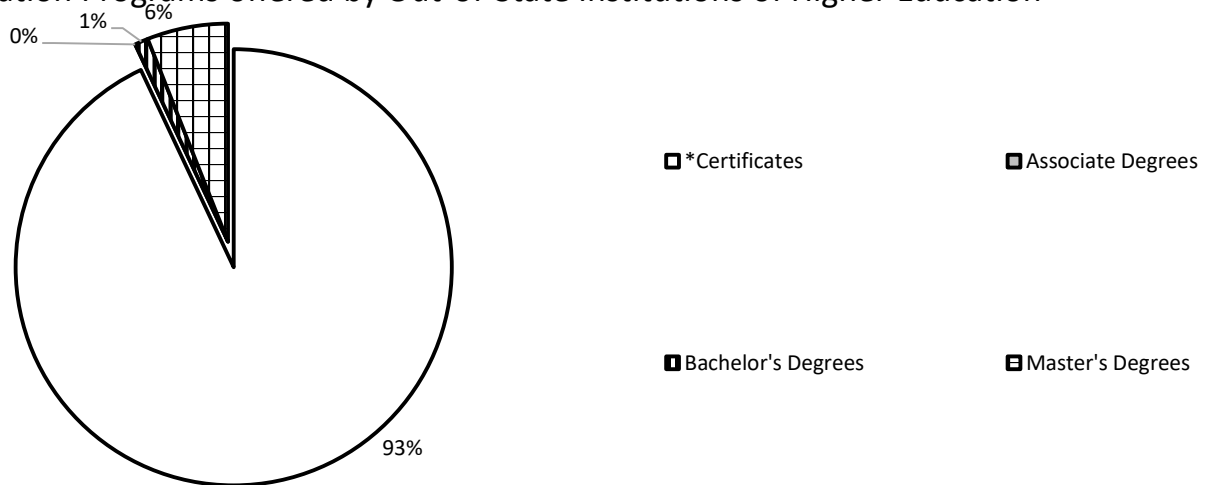
2b. Provide a measure(s) of the program's quality.

All institutions must provide documentation of accreditation and assure that they are following the CBHE Principles of Good Practice for Distance Learning and Web-Based Courses. All students can file a formal complaint with the Missouri Department of Higher Education and Workforce Development if these schools are in violation of any of these practices as well as complaints of a more general nature. There have been no complaints filed on any certified schools.

2c. Provide a measure(s) of the program's impact.

This program served a total of 89 Missouri students, all from the five California state institutions receiving certification in FY 2018 - 2019.

Distance Education Programs offered by Out-of-State Institutions of Higher Education



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

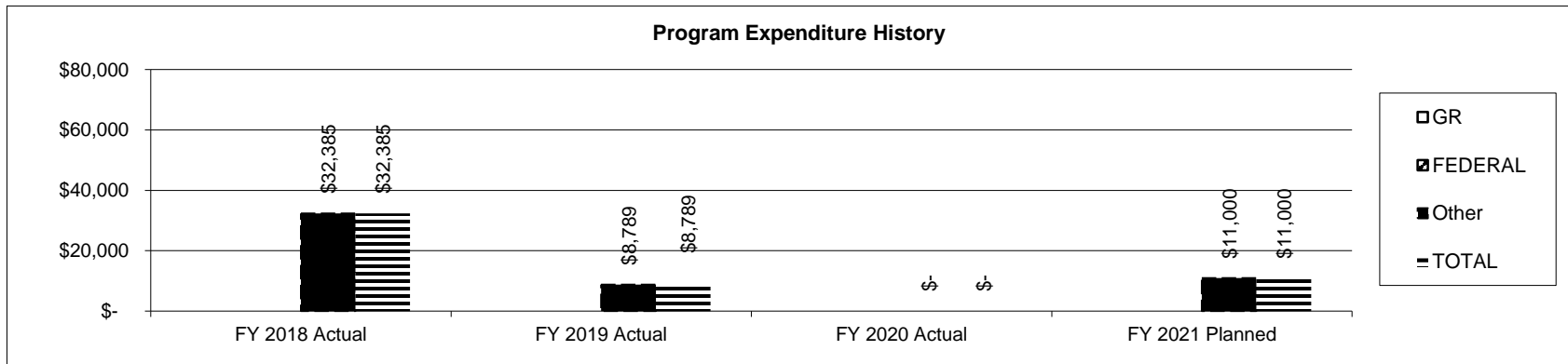
2d. Provide a measure(s) of the program's efficiency.

Percent of approvals completed within the established timeline. Data to measure efficiency is based on initial contact by the out-of-state institution through time of approval, based on the following parameters:

1. Date the application materials were sent from DHEWD to the institution goal was within 10 working days: 100% met.
2. Date official authorization was issued goal was within 20 working days: 100% met.

100 percent of approvals completed within the established timeline.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



*Note - due to low number of SARA schools in recent years, the fund balance is less than appropriation authority.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Out-of-State Program Approval

Program is found in the following core budget(s): Coordination Administration

4. What are the sources of the "Other " funds?

DHEWD Out-of-State Program Fund (0420)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.005.2(12)(b)b. and 173.030(6), RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>
Division of Missouri Student Grants and Scholarships		
Core - Grant/Scholarship Administration	HB Section	<u>3.005</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	368,083	0	0	368,083		PS	368,083	0	0	368,083	
EE	40,175	0	0	40,175		EE	33,835	0	0	33,835	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	408,258	0	0	408,258		Total	401,918	0	0	401,918	
FTE	8.85	0.00	0.00	8.85		FTE	8.85	0.00	0.00	8.85	
Est. Fringe	246,234	0	0	246,234		Est. Fringe	246,234	0	0	246,234	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This program administered ten state student financial assistance programs that provided approximately \$134.4 million to more than 64,800 Missouri residents during FY 2020. The programs administered include: the Advanced Placement Incentive Grant, the Higher Education Academic Scholarship Program (Bright Flight), the Access Missouri Financial Assistance Program, the A+ Scholarship, the Fast Track Workforce Incentive Grant, the Public Service Officer Survivor Grant, the Marguerite Ross Barnett Scholarship, the Minority and Underrepresented Environmental Literacy Program, the Wartime Veteran's Survivors Grant, and the Kids' Chance Scholarship. This program also continues to service student repayment and loan forgiveness under the Minority Teaching Scholarship. Beginning in FY 2020, the A+ Scholarship was expanded to include reimbursement for dual credit and dual enrollment coursework although no funding was provided for the expansion. This program will administer nine state student financial assistance programs in FY 2021 and FY 2022 as the Marguerite Ross Barnett Scholarship was phased out at the end of FY 2020. This request is for general revenue funding of \$408,258 and 8.85 FTE necessary to administer the nine state-funded financial assistance programs.

CORE DECISION ITEM

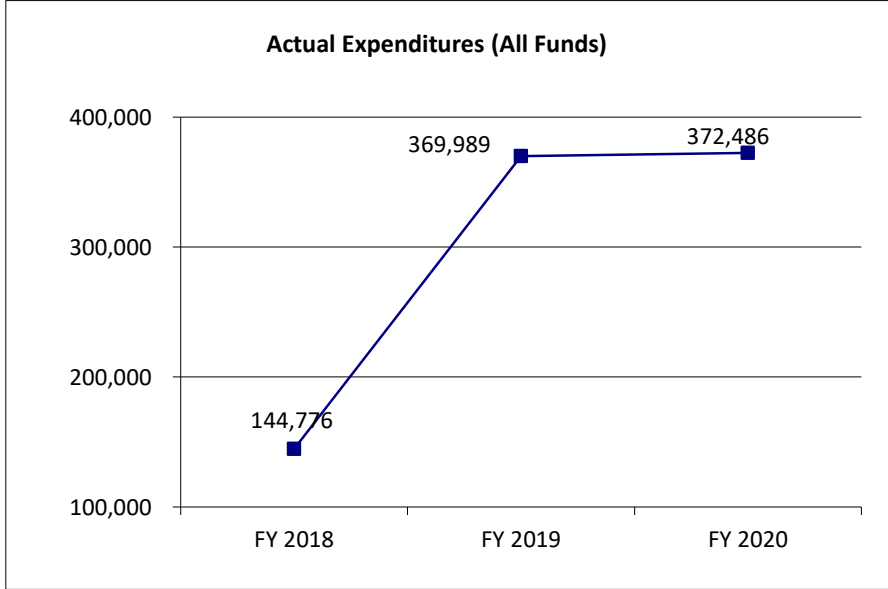
Department of Higher Education and Workforce Development	Budget Unit	<u>55640C</u>
Division of Missouri Student Grants and Scholarships		
Core - Grant/Scholarship Administration	HB Section	<u>3.005</u>

3. PROGRAM LISTING (list programs included in this core funding)

Grant and Scholarship Administration

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	149,604	394,429	402,898	408,258
Less Reverted (All Funds)	(4,488)	(11,833)	(12,087)	(11,905)
Less Restricted (All Funds)	0	0	0	(11,412)
Budget Authority (All Funds)	145,116	382,596	390,811	384,941
Actual Expenditures (All Funds)	144,776	369,989	372,486	N/A
Unexpended (All Funds)	340	12,607	18,325	N/A
Unexpended, by Fund:				
General Revenue	340	12,607	18,325	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
		(1)		



Reverted includes the statutory three-percent reserve amount (when applicable).
 Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Increase of funds from FY 2018 to FY 2019 was because 6 FTEs were moved from the Loan Program to Grant & Scholarship Administration.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
GRANT & SCHOLARSHIP ADMIN

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	8.85	368,083	0	0	368,083	
	EE	0.00	40,175	0	0	40,175	
	Total	8.85	408,258	0	0	408,258	
DEPARTMENT CORE REQUEST							
	PS	8.85	368,083	0	0	368,083	
	EE	0.00	40,175	0	0	40,175	
	Total	8.85	408,258	0	0	408,258	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1396 2168	EE	0.00	(6,340)	0	0	(6,340) Core reduction from FY21 funding level realized through efficiencies and streamlined processes.
NET GOVERNOR CHANGES			0.00	(6,340)	0	0	(6,340)
GOVERNOR'S RECOMMENDED CORE							
	PS	8.85	368,083	0	0	368,083	
	EE	0.00	33,835	0	0	33,835	
	Total	8.85	401,918	0	0	401,918	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
GRANT & SCHOLARSHIP ADMIN									
CORE									
PERSONAL SERVICES									
GENERAL REVENUE	351,110	7.37	368,083	8.85	368,083	8.85	368,083	8.85	368,083
TOTAL - PS	351,110	7.37	368,083	8.85	368,083	8.85	368,083	8.85	368,083
EXPENSE & EQUIPMENT									
GENERAL REVENUE	21,376	0.00	40,175	0.00	40,175	0.00	33,835	0.00	0.00
TOTAL - EE	21,376	0.00	40,175	0.00	40,175	0.00	33,835	0.00	0.00
TOTAL	372,486	7.37	408,258	8.85	408,258	8.85	401,918	8.85	8.85
Pay Plan - 0000012									
PERSONAL SERVICES									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	3,680	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	3,680	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	3,680	0.00	0.00
GRAND TOTAL	\$372,486	7.37	\$408,258	8.85	\$408,258	8.85	\$405,598	8.85	8.85

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55640C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Grant & Scholarship Administration	
HOUSE BILL SECTION: 3.005	DIVISION: Grant & Scholarship Administration

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

General Revenue	PS	18,404	5%
General Revenue	E&E	2,009	5%

Flexibility will allow DHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only five percent is allowed to flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY 2020.	DHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. If vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
SENIOR COUNSEL	0	0.00	722	0.01	0	0.00	0	0.00
OTHER	0	0.00	17,442	1.50	17,341	1.32	17,341	1.32
ADMIN OFFICE SUPPORT ASSISTANT	2,288	0.06	0	0.00	0	0.00	0	0.00
STOREKEEPER II	305	0.01	0	0.00	0	0.00	0	0.00
RESEARCH ANALYST I	14,896	0.40	0	0.00	0	0.00	0	0.00
EXECUTIVE I	23,155	0.69	36,781	1.00	0	0.00	0	0.00
TELECOMMUN TECH II	297	0.01	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	1,826	0.06	3,303	0.10	0	0.00	0	0.00
COMPLIANCE REVIEWER II	0	0.00	45,700	1.00	0	0.00	0	0.00
SENIOR ASSOCIATE	134,067	2.44	108,608	2.00	0	0.00	0	0.00
STUDENT ASSISTANCE ASSOCIATE	45,672	1.00	46,347	1.00	0	0.00	0	0.00
PROGRAM SPECIALIST	13,900	0.39	676	0.00	0	0.00	0	0.00
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	3,171	0.10	3,171	0.10
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	42,021	1.20	42,021	1.20
ASSISTANT ASSOCIATE	0	0.00	0	0.00	175,188	4.00	175,188	4.00
DIRECTOR	0	0.00	0	0.00	114,995	2.10	114,995	2.10
MAINTENANCE WORKER II	175	0.00	0	0.00	0	0.00	0	0.00
FINANCIAL AID SPECIALIST	77,603	1.97	79,547	2.00	0	0.00	0	0.00
COMMISSIONER	1,276	0.01	3,613	0.02	1,821	0.01	1,821	0.01
DEPUTY COMMISSIONER	0	0.00	11,831	0.10	11,845	0.10	11,845	0.10
DESIGNATED PRINC ASSISTANT-DEP	33,536	0.30	12,660	0.11	0	0.00	0	0.00
DESIGNATED PRINCIPAL ASST DIV	131	0.00	0	0.00	0	0.00	0	0.00
CHIEF COUNSEL	0	0.00	0	0.00	979	0.01	979	0.01
SENIOR COUNSEL	505	0.01	0	0.00	722	0.01	722	0.01
MISCELLANEOUS PROFESSIONAL	128	0.00	0	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	361	0.01	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	989	0.01	853	0.01	0	0.00	0	0.00
TOTAL - PS	351,110	7.37	368,083	8.85	368,083	8.85	368,083	8.85
TRAVEL, IN-STATE	1,490	0.00	2,510	0.00	2,510	0.00	2,510	0.00
TRAVEL, OUT-OF-STATE	1,736	0.00	1,875	0.00	1,875	0.00	1,875	0.00
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	50	0.00
SUPPLIES	7,369	0.00	10,100	0.00	10,100	0.00	10,100	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GRANT & SCHOLARSHIP ADMIN								
CORE								
PROFESSIONAL DEVELOPMENT	3,095	0.00	2,074	0.00	2,074	0.00	2,074	0.00
COMMUNICATION SERV & SUPP	905	0.00	2,403	0.00	2,403	0.00	2,403	0.00
PROFESSIONAL SERVICES	6,353	0.00	2,276	0.00	2,276	0.00	2,276	0.00
M&R SERVICES	0	0.00	189	0.00	189	0.00	189	0.00
MOTORIZED EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
OFFICE EQUIPMENT	0	0.00	3,525	0.00	3,525	0.00	3,525	0.00
OTHER EQUIPMENT	0	0.00	2,698	0.00	2,698	0.00	2,698	0.00
PROPERTY & IMPROVEMENTS	0	0.00	50	0.00	50	0.00	50	0.00
BUILDING LEASE PAYMENTS	0	0.00	100	0.00	100	0.00	100	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	100	0.00	100	0.00	100	0.00
MISCELLANEOUS EXPENSES	428	0.00	11,725	0.00	11,725	0.00	5,385	0.00
TOTAL - EE	21,376	0.00	40,175	0.00	40,175	0.00	33,835	0.00
GRAND TOTAL	\$372,486	7.37	\$408,258	8.85	\$408,258	8.85	\$401,918	8.85
GENERAL REVENUE	\$372,486	7.37	\$408,258	8.85	\$408,258	8.85	\$401,918	8.85
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

1a. What strategic priority does this program address?

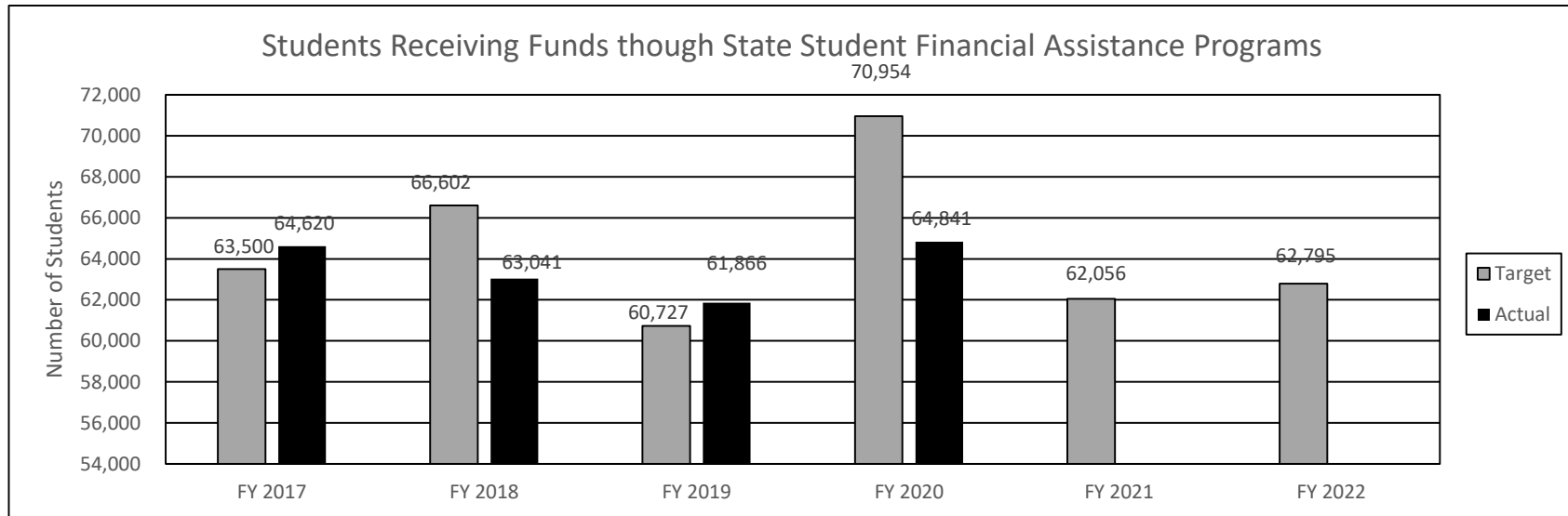
Affordability

1b. What does this program do?

This program should serve the maximum number of eligible students possible, effectively monitor student eligibility, and timely disburse state student financial aid funds. This unit administered ten state student financial assistance programs that provided approximately \$134.4 million to more than 64,800 Missouri residents during FY 2020. The programs administered in FY 2020 included: the Advanced Placement Incentive Grant, the Higher Education Academic Scholarship Program (Bright Flight), the Access Missouri Financial Assistance Program, the A+ Scholarship, the Fast Track Workforce Incentive Grant, the Public Service Officer Survivor Grant, the Marguerite Ross Barnett Scholarship, the Minority and Underrepresented Environmental Literacy Program, the Wartime Veteran's Survivors Grant, and the Kids' Chance Scholarship.

Beginning in FY 2021, the number of programs administered has decreased to nine with the elimination of the Marguerite Ross Barnett Scholarship appropriation. However, this program also continues to service student repayment and loan forgiveness under the Minority Teaching Scholarship and in FY 2020 the A+ Scholarship was expanded to include reimbursement for dual credit and dual enrollment coursework.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

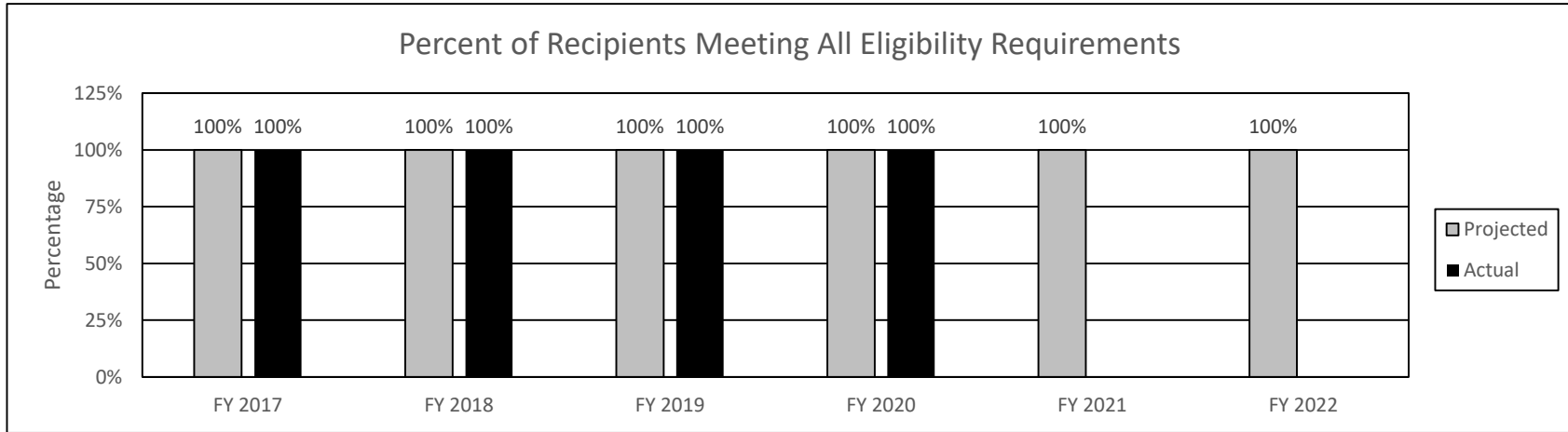
Department of Higher Education and Workforce Development _____

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

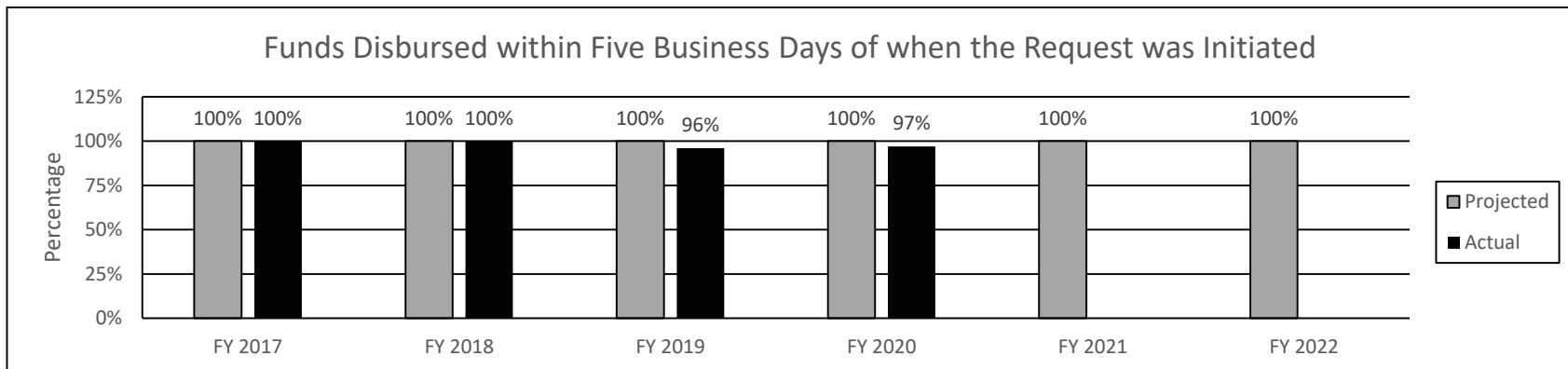
Program is found in the following core budget(s): Grant/Scholarship Administration

2b. Provide a measure(s) of the program's quality.



DHEWD awards all of the state-appropriated funds only to eligible student aid applicants. Only students meeting all requirements of the program or programs for which they have applied receive awards.

2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

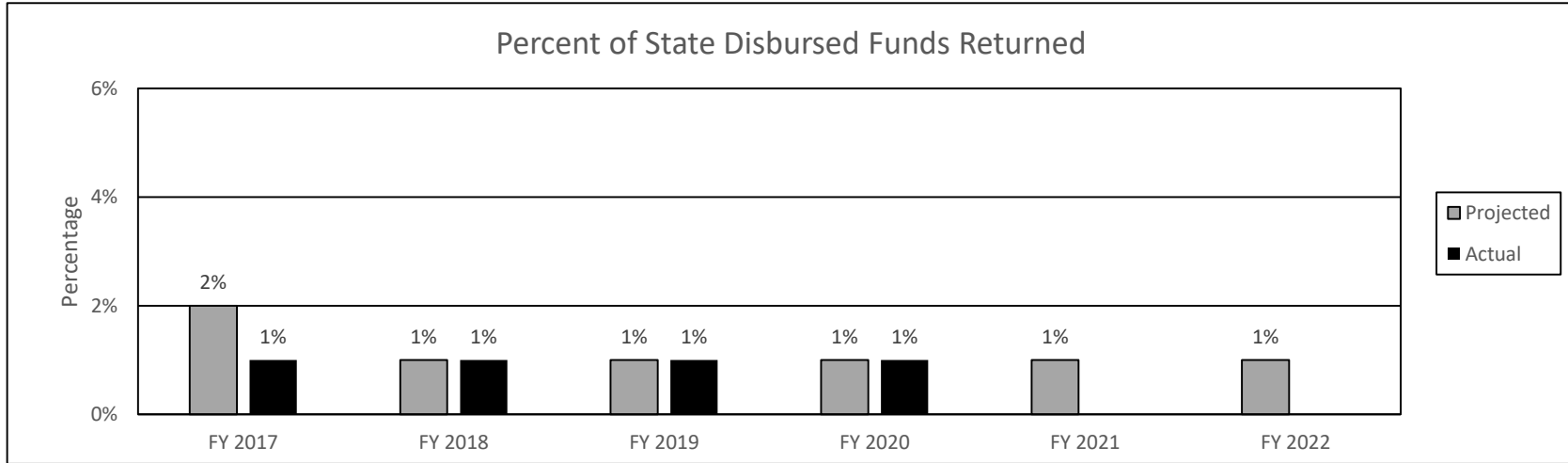
Department of Higher Education and Workforce Development _____

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

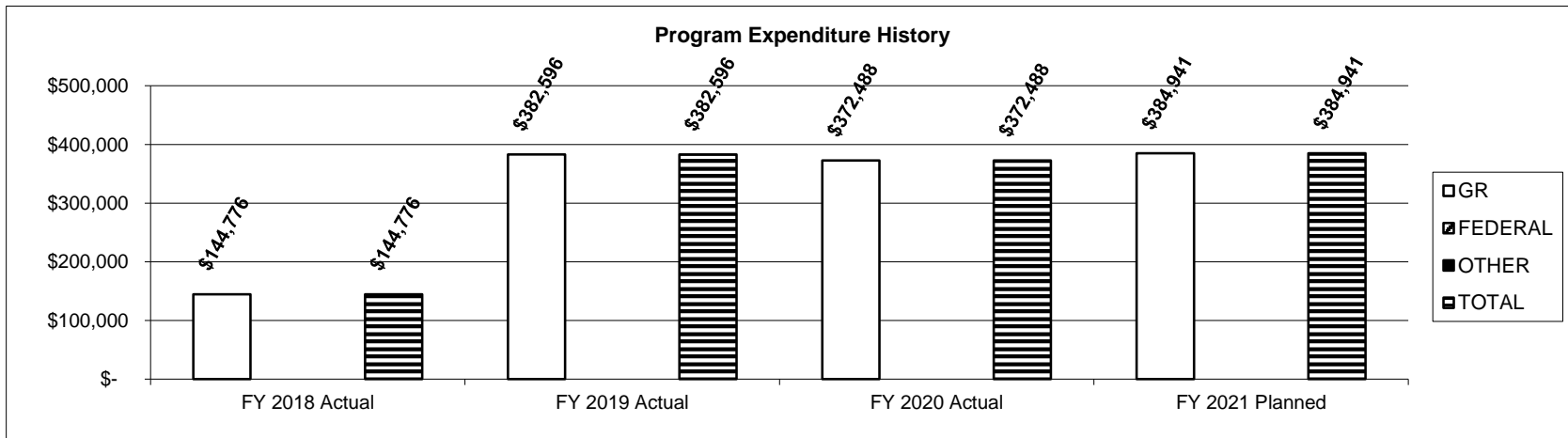
Program is found in the following core budget(s): Grant/Scholarship Administration

2d. Provide a measure(s) of the program's efficiency.



Note: Funds may be returned based on a change in eligibility status between payment request and delivery or to correct award amounts.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.005

Program Name: Grant and Scholarship Administration

Program is found in the following core budget(s): Grant/Scholarship Administration

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 173, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit 57688C
Division of Coordination Administration	
Core - Coordination Administration - GEER	HB Section 3.010

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request					FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	15,000,000	0	15,000,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	0	0	Total	0	15,000,000	0	15,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Governor's Emergency Education Relief (GEER) funds of \$23,643,000 were part of the Federal CARES Act in response to the Covid-19 pandemic. GEER funds were awarded to the Department of Elementary and Secondary Education with DHEWD as a sub-recipient. These funds were appropriated in FY 2021; however, the federal grant allows for the expenditure of these funds through 9/30/21.

The amount of \$8,643,000 is being removed as expended one-time funds. Appropriation authority of \$15,000,000 will allow for expending the remainder of these one-time funds by the end of the grant period.

These funds may be used to support the continual provision of educational services and the ongoing functionality of institutions of higher education. Examples of such expenditures include expenses associated with moving courses online, staff payroll costs for cleaning, maintenance, instruction and other non-administrative/non-executive salaries, staff training associated with moving to remote learning, expenses associated with providing students internet access or computers or other hardware to take online courses, and the purchase of software or applications to provide instruction and/or hold meetings online.

3. PROGRAM LISTING (list programs included in this core funding)

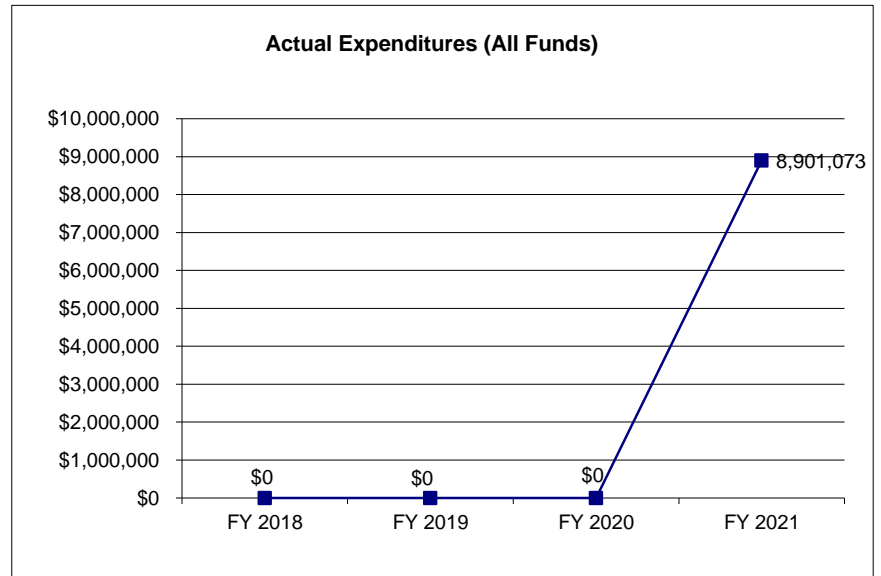
This applies to the appropriation for Coordination Administration.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>57688C</u>
Division of Coordination Administration	
Core - Coordination Administration - GEER	HB Section <u>3.010</u>

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	0	0	0	23,643,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	0	23,643,000
Actual Expenditures (All Funds)	\$0	\$0	\$0	8,901,073
Unexpended (All Funds)	0	0	0	14,741,927
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
DHEWD-IHE DISTRIBUTION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	23,643,000	0	23,643,000	
	Total	0.00	0	23,643,000	0	23,643,000	
DEPARTMENT CORE ADJUSTMENTS							
1x Expenditures	1089 6723	PD	0.00	0	(23,643,000)	0	(23,643,000) This empty federal authority is being removed while leaving capacity for any carryover expenditures in FY22.
	NET DEPARTMENT CHANGES	0.00	0	(23,643,000)	0	(23,643,000)	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	0	0	
	Total	0.00	0	0	0	0	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
1x Expenditures	1089 6723	PD	0.00	0	15,000,000	0	15,000,000 This empty federal authority is being removed while leaving capacity for any carryover expenditures in FY22.
	NET GOVERNOR CHANGES	0.00	0	15,000,000	0	15,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	15,000,000	0	15,000,000	
	Total	0.00	0	15,000,000	0	15,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD-IHE DISTRIBUTION								
CORE								
PROGRAM-SPECIFIC								
DHEWD FEDERAL EMERGENCY RELIEF	0	0.00	23,643,000	0.00	0	0.00	15,000,000	0.00
TOTAL - PD	0	0.00	23,643,000	0.00	0	0.00	15,000,000	0.00
TOTAL	0	0.00	23,643,000	0.00	0	0.00	15,000,000	0.00
GRAND TOTAL	\$0	0.00	\$23,643,000	0.00	\$0	0.00	\$15,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD-IHE DISTRIBUTION								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	23,643,000	0.00	0	0.00	15,000,000	0.00
TOTAL - PD	0	0.00	23,643,000	0.00	0	0.00	15,000,000	0.00
GRAND TOTAL	\$0	0.00	\$23,643,000	0.00	\$0	0.00	\$15,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$23,643,000	0.00	\$0	0.00	\$15,000,000	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

NEW DECISION ITEM

RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
MoExcels Workforce Development Initiative DI#1555024	HB Section <u>3.015</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request					E		FY 2022 Governor's Recommendation					E
	GR	Federal	Other	Total				GR	Federal	Other	Total		
PS	0	0	0	0	0		PS	0	0	0	0		
EE	0	0	0	0	0		EE	0	0	0	0		
PSD	0	0	0	0	0		PSD	21,831,384	0	0	21,831,384		
TRF	0	0	0	0	0		TRF	0	0	0	0		
Total	0	0	0	0	0		Total	21,831,384	0	0	21,831,384		

FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: _____ Other Funds: _____

2. THIS REQUEST CAN BE CATEGORIZED AS:

_____ New Legislation	_____ New Program	_____ Fund Switch
_____ Federal Mandate	<u> X </u> Program Expansion	_____ Cost to Continue
_____ GR Pick-Up	_____ Space Request	_____ Equipment Replacement
_____ Pay Plan	_____ Other: _____	

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
MoExcels Workforce Development Initiative <u>DI#1555024</u>	HB Section <u>3.015</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Although Missouri is above the national average in high school graduation rates, it is below average in students transitioning into and persisting through college, making the state's adult population less educated than the national average. Overall, the percentage of Missourians in the workforce is shrinking. As a result, Missouri needs to strategically increase its workforce to grow its economy.

In FY 2020, the department and the CBHE, along with the Governor, proposed a new strategic workforce initiative to address the worker shortages in high-demand employment areas by facilitating development and expansion of employer-driven education and training programs at public institutions of higher education (IHEs). Known as the MoExcels program, it was funded at \$18.9 million in FY 2020. The DHEWD, with approval from the Coordinating Board for Higher Education (CBHE), issued a second year request for proposals for this competitive initiative to public IHEs for FY 2021. Public IHEs responded by submitting 27 proposals. Proposals were scored and ranked by staff from DHEWD and DED, as well as private sector representatives. The top ranked projects were presented to the CBHE for their review and consideration at a special CBHE meeting in October 2019. All projects require a 50% match, doubling the impact of this decision item. The Governor recommended MoExcel projects in FY 2021, but due to the pandemic, the legislature had to eliminate these discretionary projects. After re-validating the viability of projects, the Governor has once again recommended these project for the FY 2022 budget. The only difference between the FY 2021 projects recommended and FY 2022 projects listed below is the addition of a \$2.2 million project at St. Charles Community College. That project, which was originally recommended, initially lost and has since regained funding for the required 50% in matching funds.

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
MoExcels Workforce Development Initiative DI#1555024	HB Section <u>3.015</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

A total of 27 proposals were received, ranked, and reviewed by the department in 2020 and were approved for funding by the CBHE. In FY 2021, MoExcels was not funded. In FY 2022, the Governor recommend that MoExcels be renewed using the same proposals that were approved for FY 2021. Cumulatively, the projects requested \$64,115,500 in state funding with the total projects budgeted at \$153,587,373, when matching funds are included. The following institutions had the 17 top ranked projects as approved by the Coordinating Board for Higher Education and recommended by the Governor.

\$2,500,000	Ozarks Technical Community College
\$83,903	Harris-Stowe State University
\$405,000	University of Central Missouri
\$231,945	Missouri Southern State University
\$2,401,705	State Fair Community College
\$1,500,000	University of Missouri-St. Louis
\$1,795,600	Missouri State University
\$110,000	Jefferson College
\$40,000	Truman State University
\$2,200,000	St. Charles Community College
\$624,500	Mineral Area College
\$3,007,496	Metropolitan Community College
\$2,566,684	University of Missouri-Columbia
\$210,000	Moberly Area Community College
\$380,766	Missouri University of Science & Technology
\$1,812,477	University of Missouri System
\$1,961,308	Southeast Missouri State University
\$21,831,384	FY 2022 Total

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
MoExcels Workforce Development Initiative <u>DI#1555024</u>	HB Section <u>3.015</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	
Total EE	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Program Distributions	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Total PSD	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Transfers	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Total TRF	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development			Budget Unit <u>55520C</u>							
Division of Coordination Administration			HB Section <u>3.015</u>							
MoExcels Workforce Development Initiative		DI#1555024								
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	
Total EE	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Program Distributions	21,831,384		0		0		21,831,384		21,831,384	
Total PSD	<u>21,831,384</u>		<u>0</u>		<u>0</u>		<u>21,831,384</u>		<u>21,831,384</u>	
Transfers	0		0		0		0		0	
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>21,831,384</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>21,831,384</u>	<u>0.0</u>	<u>21,831,384</u>	

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55520C</u>
<u>Division of Coordination Administration</u>	
<u>MoExcels Workforce Development Initiative</u> <u>DI#1555024</u>	HB Section <u>3.015</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Anticipated activity measures to be reported:

- 1 - Number of students participating in selected programs
- 2 - Number of jobs filled because of the initiative

6b. Provide a measure(s) of the program's quality.

Anticipated quality measures to be reported:

- 1 - Student persistence
- 2 - Program graduation rates
- 3 - Licensure or certifications obtained, where applicable
- 4 - How it meets local and state workforce demands

6c. Provide a measure(s) of the program's impact.

Anticipated impacts of this effort:

- 1 - Increase in overall degree and/or credential completion
- 2 - Increased workforce/labor participation rates

6d. Provide a measure(s) of the program's efficiency.

Anticipated efficiency measures to be reported:

- 1 - Cost per student served
- 2 - Programs are to be self-sustaining and articulate long-term impact
- 3 - 50% match required

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55520C</u>
Division of Coordination Administration	
MoExcels Workforce Development Initiative <u>DI#1555024</u>	HB Section <u>3.015</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Each proposal must include a complete description of the workforce need that will be met, including (1) identification of the specific quantitative workforce need to be addressed, validated by a credible data source, and must designate the geographic region in which the workforce need exists; (2) Identification of the specific qualitative workforce needs to be addressed, based on substantial feedback from employers in the industry sector to be served; and (3) statements of needs from employers in the geographic area to be served, including the specific and quantifiable magnitude of the workforce challenges they face and evidence of the meaningful commitment to the program, such as offering paid internships or agreeing to hire all program completers.

Finally, proposals must provide measurable objectives for each phase of the project and, if awarded, the IHEs will be required to provide performance and project reports quarterly.

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
MO EXCELS									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	18,131,195	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL - PD	18,131,195	0.00	0	0.00	0	0.00	0	0.00	0.00
TOTAL	18,131,195	0.00	0	0.00	0	0.00	0	0.00	0.00
MO Excels - 1555024									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	21,831,384	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	21,831,384	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	21,831,384	0.00	0.00
GRAND TOTAL	\$18,131,195	0.00	\$0	0.00	\$0	0.00	\$21,831,384	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO EXCELS								
CORE								
PROGRAM DISTRIBUTIONS	18,131,195	0.00	0	0.00	0	0.00	0	0.00
TOTAL - PD	18,131,195	0.00	0	0.00	0	0.00	0	0.00
GRAND TOTAL	\$18,131,195	0.00	\$0	0.00	\$0	0.00	\$0	0.00
GENERAL REVENUE	\$18,131,195	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO EXCELS								
MO Excels - 1555024								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	21,831,384	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	21,831,384	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$21,831,384	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$21,831,384	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit 55530C
Division of Proprietary Schools Administration	
Core - Proprietary Schools Administration	HB Section 3.020

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request					FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	226,187	226,187	PS	0	0	226,187	226,187
EE	0	0	92,148	92,148	EE	0	0	92,148	92,148
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	318,335	318,335	Total	0	0	318,335	318,335
FTE	0.00	0.00	5.00	5.00	FTE	0.00	0.00	5.00	5.00
Est. Fringe	0	0	145,153	145,153	Est. Fringe	0	0	145,153	145,153
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				
Other Funds: Proprietary School Certification Fund (0729)					Other Funds: Proprietary School Certification Fund (0729)				

2. CORE DESCRIPTION

A key responsibility of DHEWD is certifying and monitoring proprietary schools, including private out-of-state institutions offering programs in Missouri. Fees collected from certified schools and those seeking certification or exemption are deposited into the Proprietary School Certification Fund. Proprietary school certification administration expenses are paid from the Proprietary School Certification Fund.

CORE DECISION ITEM

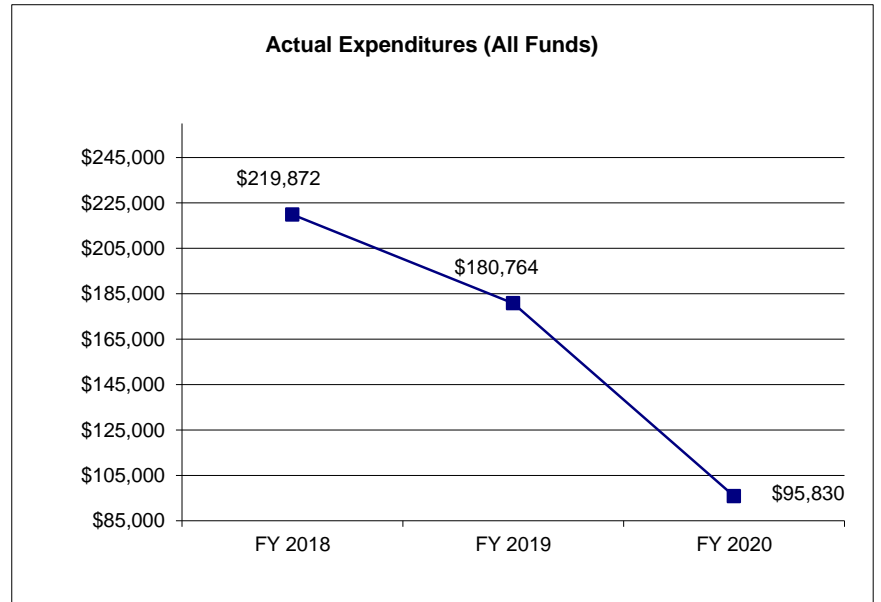
Department of Higher Education and Workforce Development	Budget Unit <u>55530C</u>
Division of Proprietary Schools Administration	
Core - Proprietary Schools Administration	HB Section <u>3.020</u>

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary Schools Administration

4. FINANCIAL HISTORY

	FY 2018	FY 2019	FY 2020	FY 2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	\$308,171	\$309,960	\$315,042	\$318,335
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	308,171	309,960	315,042	318,335
Actual Expenditures (All Funds)	\$219,872	\$180,764	\$95,830	N/A
Unexpended (All Funds)	88,299	129,196	219,212	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	88,299	129,196	219,212	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

Note: FY 2020 Expenditures were lower due to a substantial decline in fee revenue paid by certified schools resulting from the closure of a number of large, multi-campus institutions that had previously operated in the state. This resulted in a substantial amount of unfunded appropriation authority. FY 2021 revenues are estimated to be sufficient to fully cover the cost of program operation, including all salaries and fringe amounts.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PROPRIETARY SCHOOL ADMIN**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	5.00	0	0	226,187	226,187	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	318,335	318,335	
DEPARTMENT CORE REQUEST							
	PS	5.00	0	0	226,187	226,187	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	318,335	318,335	
GOVERNOR'S RECOMMENDED CORE							
	PS	5.00	0	0	226,187	226,187	
	EE	0.00	0	0	92,148	92,148	
	Total	5.00	0	0	318,335	318,335	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
PROPRIETARY SCHOOL ADMIN									
CORE									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	86,706	1.88	226,187	5.00	226,187	5.00	226,187	5.00	5.00
TOTAL - PS	86,706	1.88	226,187	5.00	226,187	5.00	226,187	5.00	5.00
EXPENSE & EQUIPMENT									
PROP SCHOOL CERT FUND	9,124	0.00	92,148	0.00	92,148	0.00	92,148	0.00	0.00
TOTAL - EE	9,124	0.00	92,148	0.00	92,148	0.00	92,148	0.00	0.00
TOTAL	95,830	1.88	318,335	5.00	318,335	5.00	318,335	5.00	5.00
Pay Plan - 0000012									
PERSONAL SERVICES									
PROP SCHOOL CERT FUND	0	0.00	0	0.00	0	0.00	2,262	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	2,262	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	2,262	0.00	0.00
GRAND TOTAL	\$95,830	1.88	\$318,335	5.00	\$318,335	5.00	\$320,597	5.00	5.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
SENIOR COUNSEL	0	0.00	722	0.01	0	0.00	0	0.00
OTHER	0	0.00	36,860	1.19	91,962	2.00	91,962	2.00
RESEARCH ANALYST I	21,218	0.59	36,768	1.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	5,289	0.17	8,403	0.25	0	0.00	0	0.00
SENIOR ASSOCIATE	36,633	0.61	61,763	1.00	0	0.00	0	0.00
PROGRAM SPECIALIST	15,381	0.44	35,518	1.00	0	0.00	0	0.00
DIRECTOR	0	0.00	0	0.00	61,837	1.00	61,837	1.00
PROGRAM ASSISTANT	0	0.00	0	0.00	35,576	1.00	35,576	1.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	36,812	1.00	36,812	1.00
COMMISSIONER	0	0.00	1,819	0.01	0	0.00	0	0.00
DESIGNATED PRINC ASSISTANT-DEP	8,185	0.07	15,887	0.27	0	0.00	0	0.00
ASSIST COMMISSIONER	0	0.00	27,005	0.25	0	0.00	0	0.00
MISCELLANEOUS PROFESSIONAL	0	0.00	23	0.00	0	0.00	0	0.00
EXECUTIVE ASSISTANT	0	0.00	7	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	0	0.00	1,412	0.02	0	0.00	0	0.00
TOTAL - PS	86,706	1.88	226,187	5.00	226,187	5.00	226,187	5.00
TRAVEL, IN-STATE	3,795	0.00	7,860	0.00	7,860	0.00	7,860	0.00
TRAVEL, OUT-OF-STATE	1,573	0.00	1,775	0.00	1,775	0.00	1,775	0.00
FUEL & UTILITIES	0	0.00	99	0.00	99	0.00	99	0.00
SUPPLIES	947	0.00	3,850	0.00	3,850	0.00	3,850	0.00
PROFESSIONAL DEVELOPMENT	1,674	0.00	2,224	0.00	2,224	0.00	2,224	0.00
COMMUNICATION SERV & SUPP	230	0.00	1,770	0.00	1,770	0.00	1,770	0.00
PROFESSIONAL SERVICES	0	0.00	68,115	0.00	68,115	0.00	68,115	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	100	0.00	100	0.00
M&R SERVICES	0	0.00	689	0.00	689	0.00	689	0.00
MOTORIZED EQUIPMENT	0	0.00	100	0.00	100	0.00	100	0.00
OFFICE EQUIPMENT	0	0.00	3,525	0.00	3,525	0.00	3,525	0.00
OTHER EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
PROPERTY & IMPROVEMENTS	0	0.00	101	0.00	101	0.00	101	0.00
BUILDING LEASE PAYMENTS	0	0.00	50	0.00	50	0.00	50	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	15	0.00	15	0.00	15	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL ADMIN								
CORE								
MISCELLANEOUS EXPENSES	905	0.00	1,375	0.00	1,375	0.00	1,375	0.00
TOTAL - EE	9,124	0.00	92,148	0.00	92,148	0.00	92,148	0.00
GRAND TOTAL	\$95,830	1.88	\$318,335	5.00	\$318,335	5.00	\$318,335	5.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$95,830	1.88	\$318,335	5.00	\$318,335	5.00	\$318,335	5.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

1a. What strategic priority does this program address?

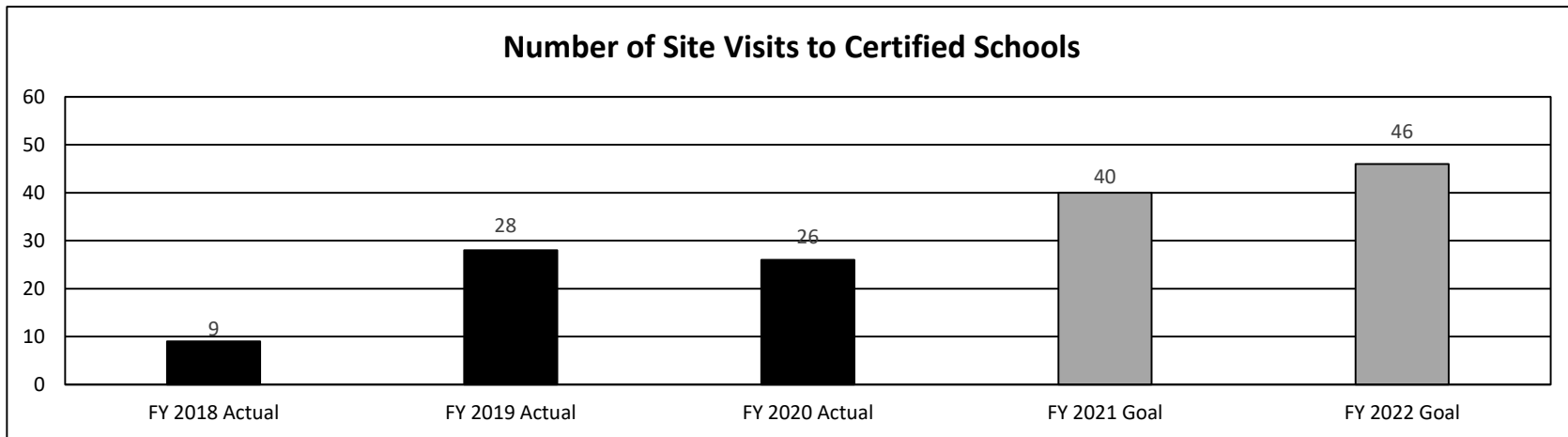
Increase quality attainment

1b. What does this program do?

This program is the mechanism by which the DHEWD certifies and monitors compliance with state regulations regarding the operation of non-exempt postsecondary institutions in Missouri to ensure students receive training consistent with the published objectives of their program of study, including a comprehensive annual review and periodic site visits to instructional locations.

The program also provides a clearinghouse for student transcripts from closed schools that are not otherwise maintained and administered by another school or approved records repository. New school applications and requests are evaluated for new programs or program revisions that increase the number of educational choices through which students may obtain certificates or degrees as well as credentials in critical workforce needs.

2a. Provide an activity measure(s) for the program.



The goal for FY 2020 was 34 site visits; however, due to COVID-19, several in-person site visits were cancelled or postponed. The department is implementing limited in-person site visits as well as virtual site visits for FY 2021 and beyond.

The purpose of the site visit is to verify institutions are operating per their published policies, to meet with students and faculty to discuss issues or concerns, to provide technical assistance to administrators, and to ensure student and institutional records are maintained per state regulations.

PROGRAM DESCRIPTION

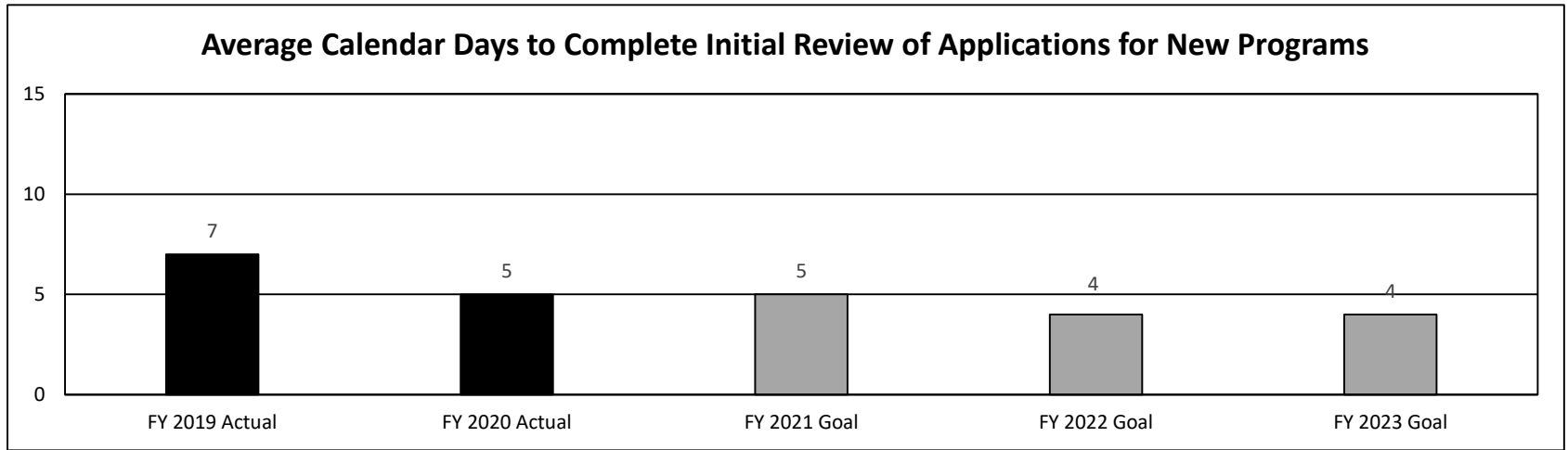
Department of Higher Education and Workforce Development _____

HB Section(s): 3.020

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

2b. Provide a measure(s) of the program's quality.



Statutes require new program reviews to be completed within 90 days. The base goal for this measure is 7 days, and the stretch goal is 4 days.

The purpose of new program reviews is to evaluate compliance with certification standards to ensure such programs support the stated purpose of the school, the program areas are generally accepted in American higher education as a legitimate area of study for degrees or are legitimate preparation and training for vocational or academic objectives. Of the 184 new programs approved in FY 2020, 168 were considered high demand fields based on the assigned CIP Code categories.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

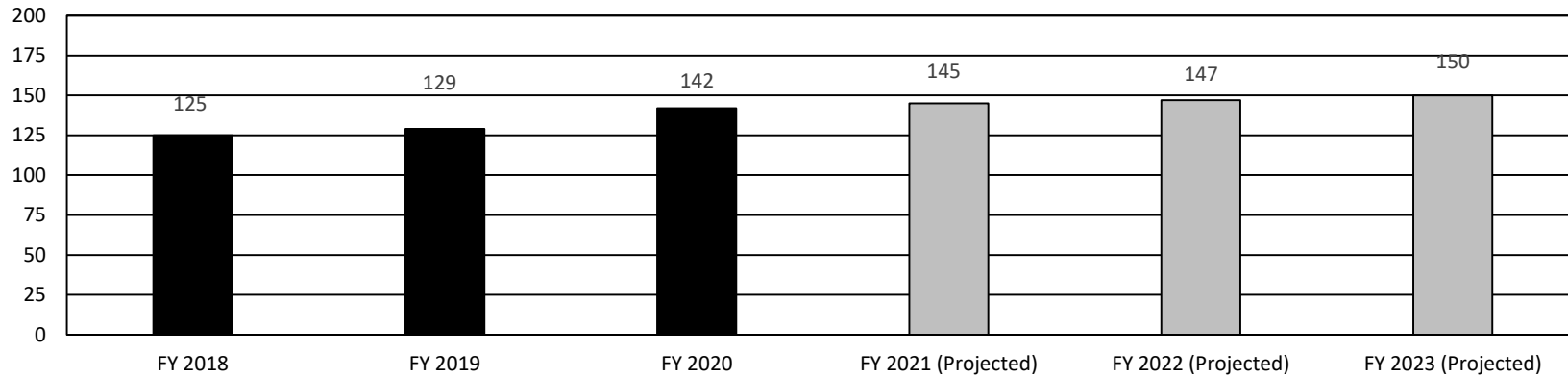
HB Section(s): 3.020

Program Name: Proprietary Schools Administration

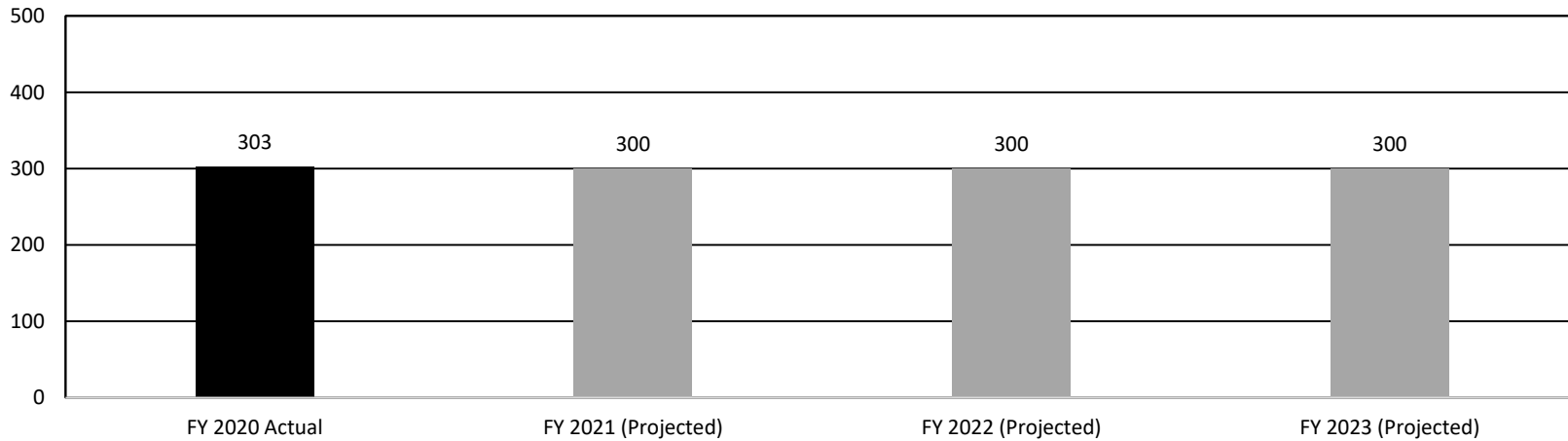
Program is found in the following core budget(s): Proprietary Schools Administration

2c. Provide a measure(s) of the program's impact.

Number of Certified Schools (Main Locations and Non-Public)



Number of Official Student Transcripts Mailed



PROGRAM DESCRIPTION

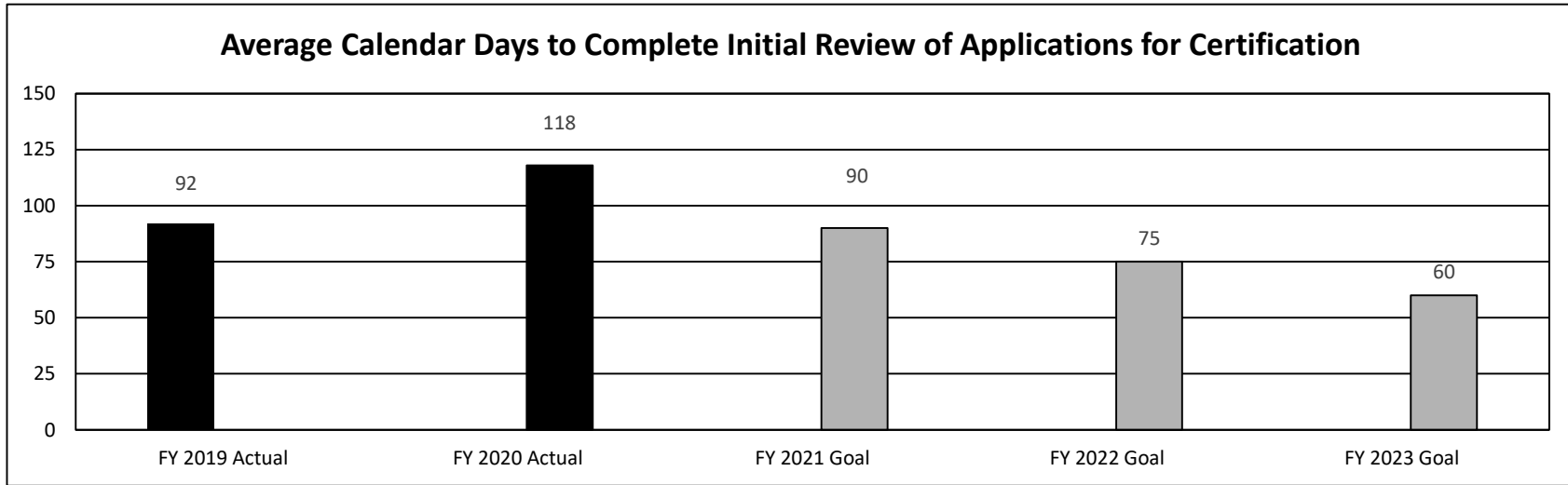
Department of Higher Education and Workforce Development

HB Section(s): 3.020

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

2d. Provide a measure(s) of the program's efficiency.



The purpose of the initial review process is to ensure new postsecondary providers meet minimum standards related to program quality, financial stability, instructor qualifications, and administrative policies. This measure tracks the time from receipt of the application to the department's initial review and response to the proposed school.

PROGRAM DESCRIPTION

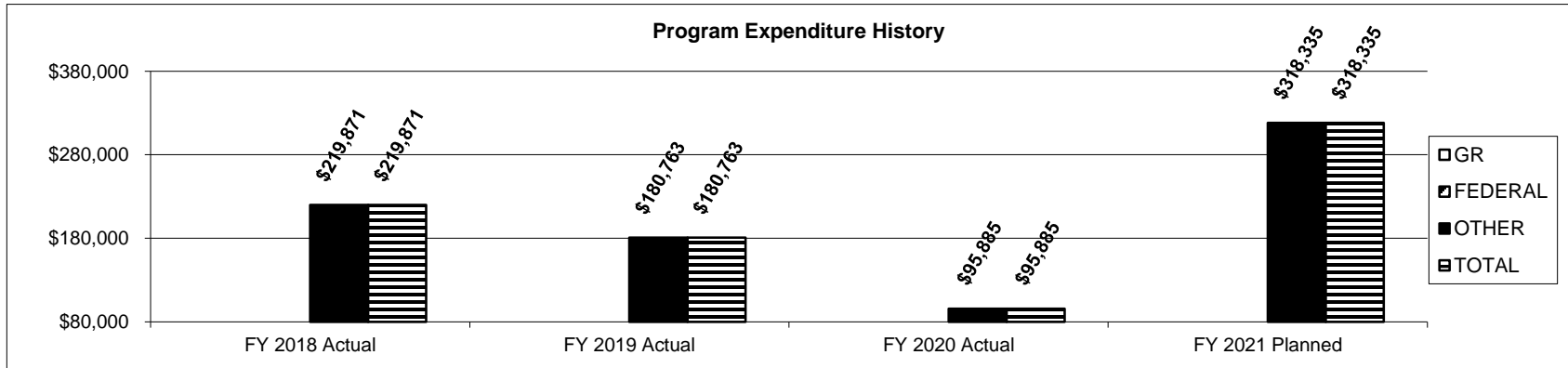
Department of Higher Education and Workforce Development _____

HB Section(s): 3.020

Program Name: Proprietary Schools Administration

Program is found in the following core budget(s): Proprietary Schools Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Note: FY 2020 Expenditures were lower due to a substantial decline in fee revenue paid by certified schools resulting from the closure of a number of large, multi-campus institutions that had previously operated in the state. This resulted in a substantial amount of unfunded appropriation authority. FY 2021 revenues are estimated to be sufficient to fully cover the cost of program operation, including all salaries and fringe amounts.

4. What are the sources of the "Other " funds?

Proprietary School Certification Fund (0729)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Sections 173.600 - 173.619, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55535C</u>
Division of Proprietary Schools Administration		
Core - Proprietary School Bond	HB Section	<u>3.025</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	400,000	400,000		PSD	0	0	400,000	400,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	400,000	400,000		Total	0	0	400,000	400,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Proprietary School Bond Fund (0760)

Other Funds: Proprietary School Bond Fund (0760)

2. CORE DESCRIPTION

DHEWD holds a security deposit from each of the approximately 163 schools certified to operate pursuant to Sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with preservation and administration of student records if adequate provisions are not made by the school upon closure. The security deposit from each proprietary school ranges from a minimum of \$5,000 to a maximum of \$100,000 as required by statute. This appropriation is necessary to ensure the authority to access those monies for indemnification and record preservation purposes in cases of malfeasance by a proprietary school.

CORE DECISION ITEM

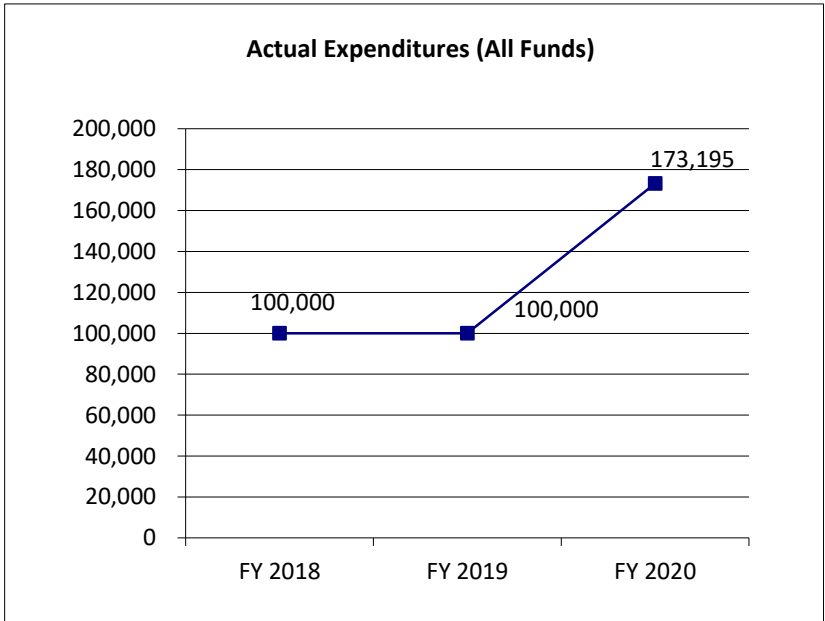
Department of Higher Education and Workforce Development	Budget Unit	<u>55535C</u>
Division of Proprietary Schools Administration		
Core - Proprietary School Bond	HB Section	<u>3.025</u>

3. PROGRAM LISTING (list programs included in this core funding)

Proprietary School Bond

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	400,000	400,000	400,000	400,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	400,000	400,000	400,000	400,000
Actual Expenditures (All Funds)	100,000	100,000	173,195	N/A
Unexpended (All Funds)	300,000	300,000	226,805	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	300,000	300,000	226,805	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: All funds received from security deposits are paid to students in the form of tuition refunds. Unexpended amounts represent the difference between the budget authority and the actual amount of the security deposits accessed during the year.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PROPRIETARY SCHOOL BOND**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	400,000	400,000	
	Total	0.00	0	0	400,000	400,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL BOND								
CORE								
PROGRAM-SPECIFIC								
PROPRIETARY SCHOOL BOND FUND	173,195	0.00	400,000	0.00	400,000	0.00	400,000	0.00
TOTAL - PD	173,195	0.00	400,000	0.00	400,000	0.00	400,000	0.00
TOTAL	173,195	0.00	400,000	0.00	400,000	0.00	400,000	0.00
GRAND TOTAL	\$173,195	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PROPRIETARY SCHOOL BOND								
CORE								
REFUNDS	173,195	0.00	400,000	0.00	400,000	0.00	400,000	0.00
TOTAL - PD	173,195	0.00	400,000	0.00	400,000	0.00	400,000	0.00
GRAND TOTAL	\$173,195	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$173,195	0.00	\$400,000	0.00	\$400,000	0.00	\$400,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.025

Program Name: Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

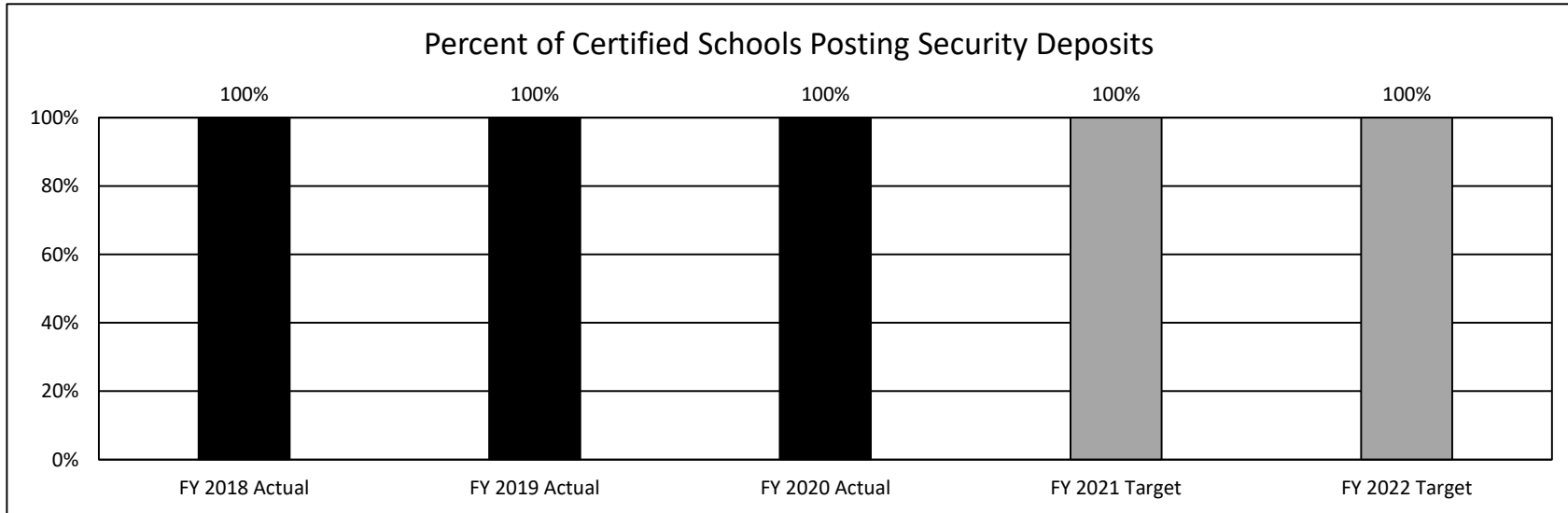
1a. What strategic priority does this program address?

Coordination

1b. What does this program do?

The department holds a security deposit from each school certified to operate pursuant to Sections 173.600 through 173.619, RSMo. The deposit is to indemnify students in cases of malfeasance by a proprietary school or to assist with the preservation and administration of student records if adequate provisions are not made by the school upon closure. The security deposit requirement is calculated as ten percent of the previous year's gross tuition with a minimum of \$5,000 and maximum of \$100,000.

2a. Provide an activity measure(s) for the program.



2b. Provide a measure(s) of the program's quality.

N/A

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.025

Program Name: Proprietary School Bond

Program is found in the following core budget(s): Proprietary School Bond

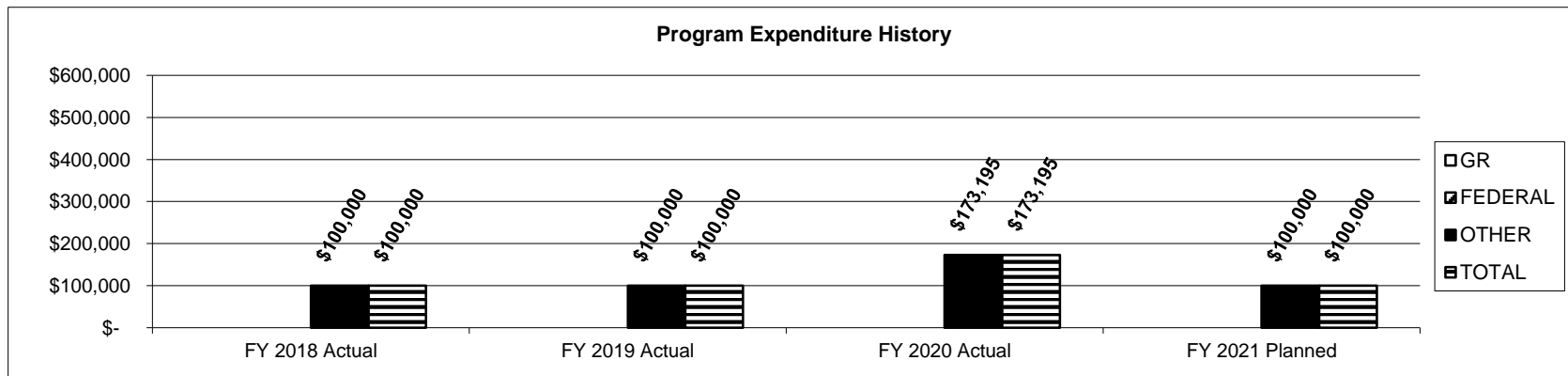
2c. Provide a measure(s) of the program's impact.

In FY 2020, 3 former students from Accelerate Tech Learning and 42 students from Vatterott College and L'Ecole Culinaire, all of which which closed without providing options for students to complete their programs of study, were eligible to receive \$173,195 in reimbursement from the security deposits posted by the schools.

2d. Provide a measure(s) of the program's efficiency.

N/A

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Note: Planned expenditures are unknown and based upon institution/school closures which are difficult to predict.

4. What are the sources of the "Other " funds?

Proprietary School Bond Fund (0760)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.612, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55550C
Division of Coordination Administration		
Core - Midwestern Higher Education Compact	HB Section	3.030

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	115,000	0	0	115,000		EE	115,000	0	0	115,000	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	115,000	0	0	115,000		Total	115,000	0	0	115,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This request of \$115,000 is for membership dues in the Midwestern Higher Education Compact (MHEC). Pursuant to Section 173.700, RSMo, Missouri is a member of MHEC, a multi-state compact which is charged with promoting interstate cooperation and resource sharing in higher education, accomplishing this through four core functions: cost saving programs, reduced tuition, interstate reciprocity for distance education, and policy research. Missouri participates in a student exchange program with other states allowing residents to participate in out-of-state instruction at no more than 150 percent of in-state tuition rates at public institutions. Private institutions offer a 10% reduction on their tuition rates. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC. The commission is also active in forming joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance. According to MHEC's June 2020 report, Missouri paid \$115,000 in membership fees in 2018-2019 program year but realized \$16,109,248 in annual savings for entities and citizens. This included savings in program and cooperative purchasing contracts. As of 2019, Missouri is reported to have expended a cumulative \$2.4 million but received a cumulative \$136.3 million in savings as a result of this membership.

CORE DECISION ITEM

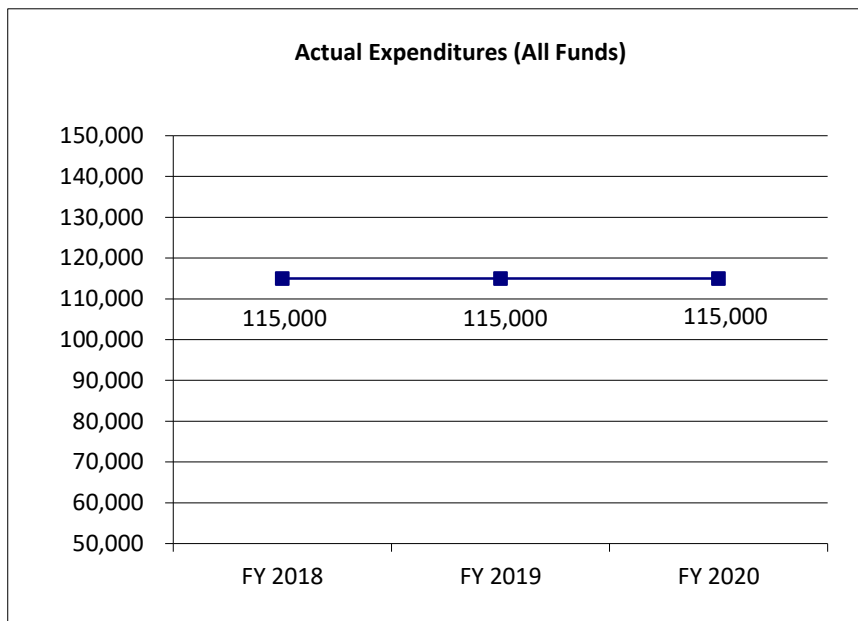
Department of Higher Education and Workforce Development	Budget Unit	<u>55550C</u>
Division of Coordination Administration		
Core - Midwestern Higher Education Compact	HB Section	<u>3.030</u>

3. PROGRAM LISTING (list programs included in this core funding)

Midwestern Higher Education Compact

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	115,000	115,000	115,000	115,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	115,000	115,000	115,000	115,000
Actual Expenditures (All Funds)	115,000	115,000	115,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
MIDWEST HIGHER ED. COMMISSION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	115,000	0	0	115,000	
	Total	0.00	115,000	0	0	115,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MIDWEST HIGHER ED. COMMISSION								
CORE								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
TOTAL - EE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
TOTAL	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
GRAND TOTAL	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MIDWEST HIGHER ED. COMMISSION								
CORE								
PROFESSIONAL DEVELOPMENT	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
TOTAL - EE	115,000	0.00	115,000	0.00	115,000	0.00	115,000	0.00
GRAND TOTAL	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00
GENERAL REVENUE	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00	\$115,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.030

Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

1a. What strategic priority does this program address?

Affordability, Communication

1b. What does this program do?

This program pays Missouri's membership dues in the Midwestern Higher Education Compact (MHEC). The purpose of the compact is to provide greater higher education opportunities and services in the Midwestern region with the aim of furthering regional access to, research in, and choice of higher education for citizens residing in the states which are party to this compact. Membership allows Missouri to participate in the Midwest Student Exchange Program (MSEP), which allows residents to receive out-of-state instruction at no more than 150 percent of the in-state resident tuition rates at public institutions; private institutions offer a 10% reduction on their tuition rates. The membership offers joint purchasing agreements for obtaining property insurance, telecommunications products and services, and student health insurance. Additionally, MHEC conducts research that is valuable to the state, and convenes member states to collectively address pressing issues in higher education. Missouri also benefits from its membership through participation in the State Authorization Reciprocity Agreement for distance education administered through MHEC. According to MHEC's June 2020 report, Missouri paid \$115,000 in membership fees in 2018-2019 program year but realized \$16,109,248 in annual savings for entities and citizens. This included savings in program and cooperative purchasing contracts. As of 2019, Missouri is reported to have expended a cumulative \$2.4 million but received a cumulative \$136.3 million in savings as a result of this membership.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development _____

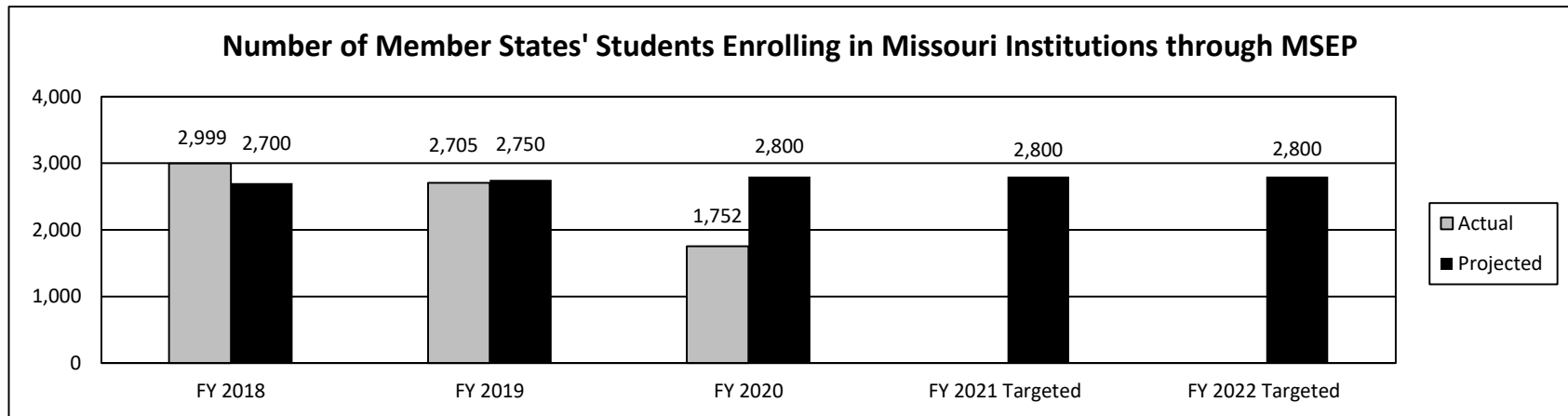
HB Section(s): 3.030

Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

2a. Provide an activity measure(s) for the program.

DHEWD does not have direct influence on the measures contained below, which are somewhat dependent on other state membership in the Midwestern Higher Education Compact. Thus, base and stretch targets are not applicable.



PROGRAM DESCRIPTION

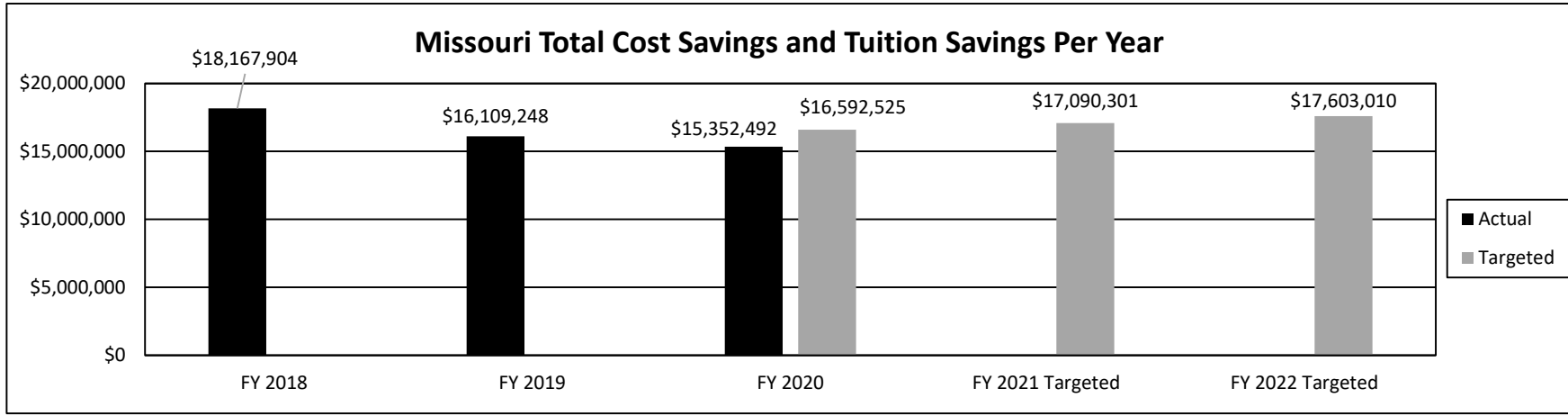
Department of Higher Education and Workforce Development _____

HB Section(s): 3.030

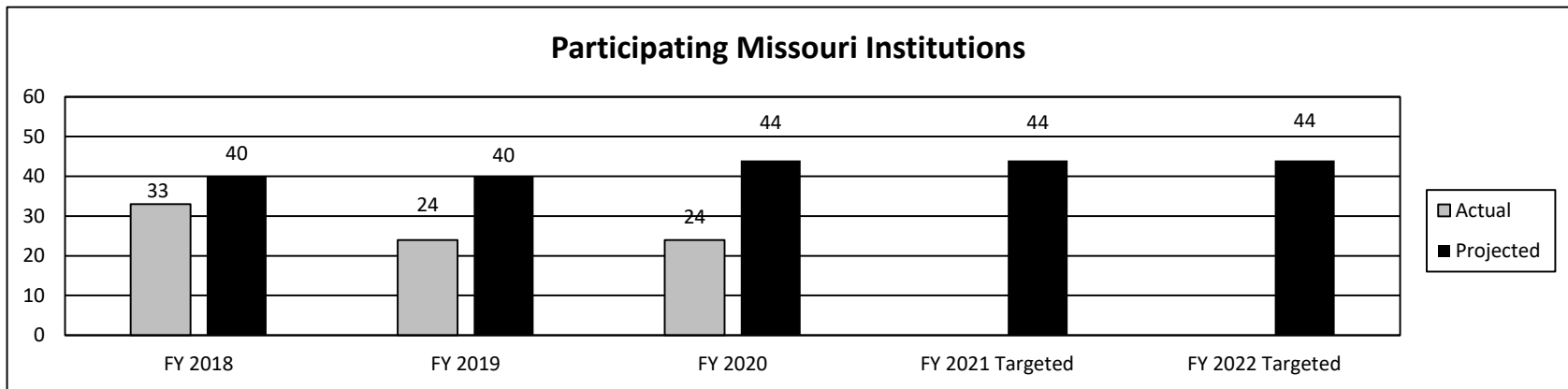
Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

2b. Provide a measure(s) of the program's quality.



2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

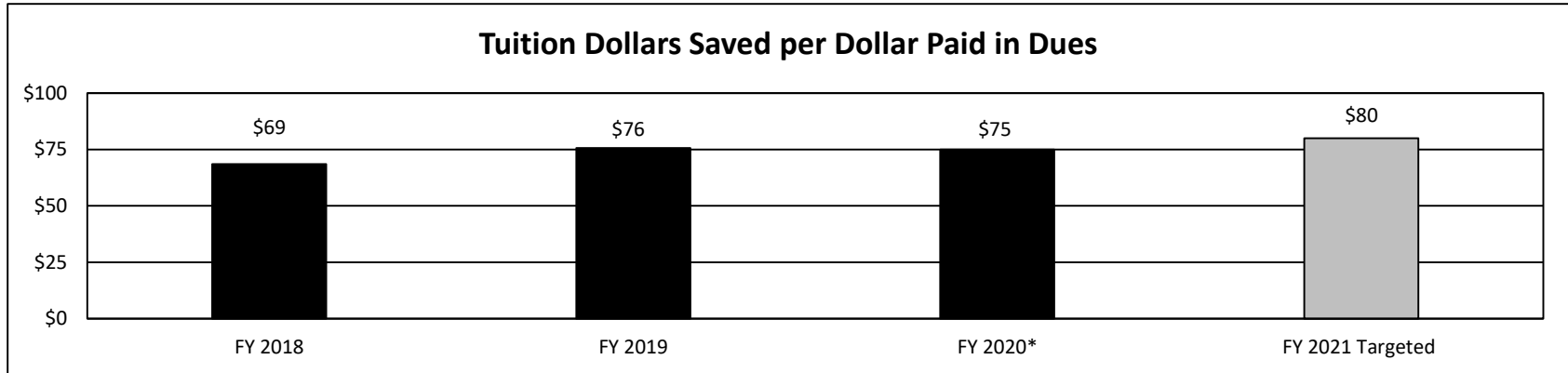
Department of Higher Education and Workforce Development _____

HB Section(s): 3.030

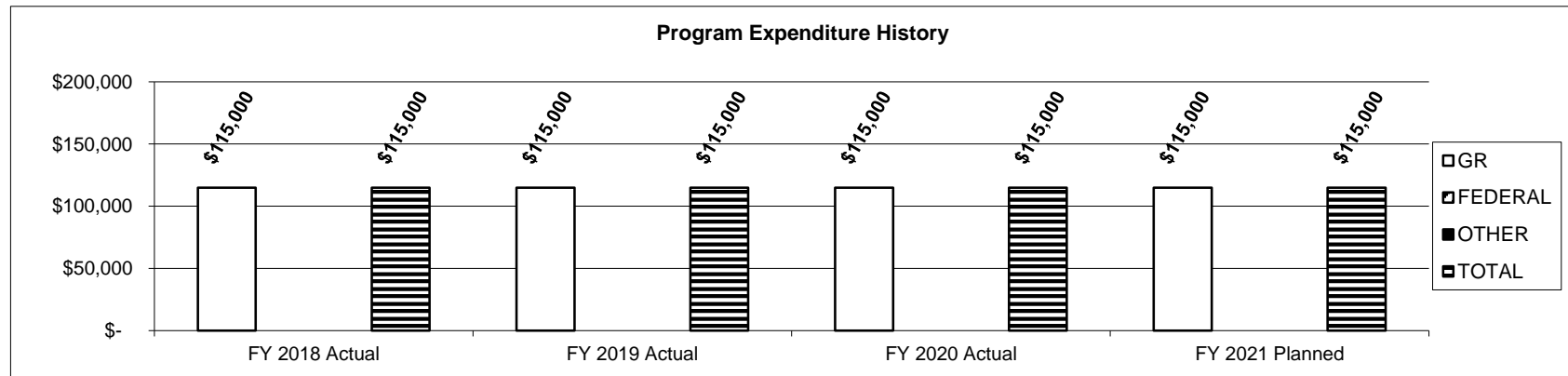
Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.030

Program Name: Midwestern Higher Education Compact

Program is found in the following core budget(s): Midwestern Higher Education Compact

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.700, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55625C
Division of Coordination Administration		
Core - Federal Grants and Donations	HB Section	3.035

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	999,000	0	999,000		EE	0	999,000	0	999,000	
PSD	0	1,000	0	1,000		PSD	0	1,000	0	1,000	
Total	0	1,000,000	0	1,000,000		Total	0	1,000,000	0	1,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This core request for a federal funds appropriation of \$1,000,000 is the place-holder for new federal grants as they become available to the department.

This appropriation supports the department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in postsecondary education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in postsecondary education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority, and working adult students.

CORE DECISION ITEM

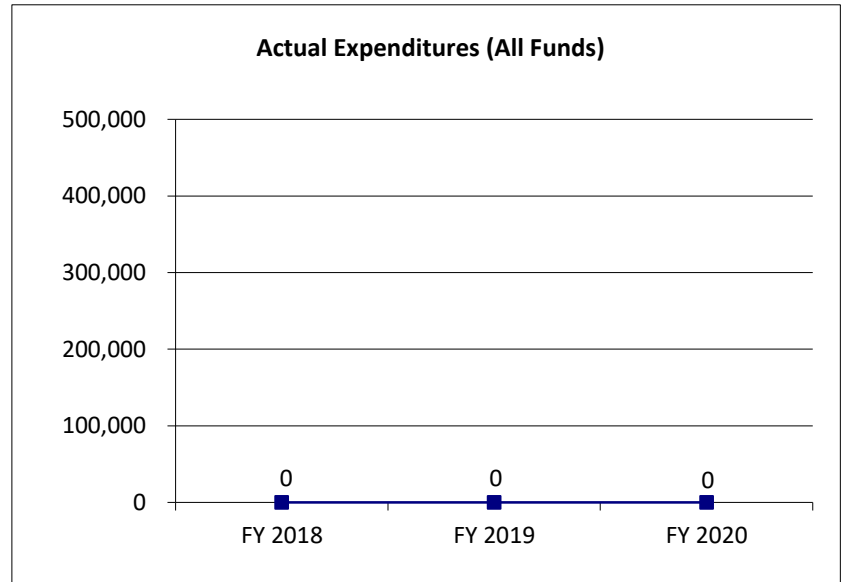
Department of Higher Education and Workforce Development	Budget Unit	<u>55625C</u>
Division of Coordination Administration		
Core - Federal Grants and Donations	HB Section	<u>3.035</u>

3. PROGRAM LISTING (list programs included in this core funding)

New Federal Grants and Donations

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	1,000,000	1,000,000	1,000,000	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FEDERAL GRANTS & DONATIONS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	999,000	0	999,000	
	PD	0.00	0	1,000	0	1,000	
	Total	0.00	0	1,000,000	0	1,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL GRANTS & DONATIONS								
CORE								
EXPENSE & EQUIPMENT								
DEPT HIGHER EDUCATION	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00
PROGRAM-SPECIFIC								
DEPT HIGHER EDUCATION	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL GRANTS & DONATIONS								
CORE								
TRAVEL, IN-STATE	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TRAVEL, OUT-OF-STATE	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
FUEL & UTILITIES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
SUPPLIES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL DEVELOPMENT	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
COMMUNICATION SERV & SUPP	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
PROFESSIONAL SERVICES	0	0.00	988,995	0.00	988,995	0.00	988,995	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
M&R SERVICES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
MOTORIZED EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OFFICE EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
OTHER EQUIPMENT	0	0.00	1	0.00	1	0.00	1	0.00
PROPERTY & IMPROVEMENTS	0	0.00	1	0.00	1	0.00	1	0.00
BUILDING LEASE PAYMENTS	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	1	0.00	1	0.00	1	0.00
MISCELLANEOUS EXPENSES	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL - EE	0	0.00	999,000	0.00	999,000	0.00	999,000	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
TOTAL - PD	0	0.00	1,000	0.00	1,000	0.00	1,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.035

Program Name: New Federal Grants and Donation

Program is found in the following core budget(s): New Federal Grants and Donations

1a. What strategic priority does this program address?

Increase Quality Attainment

1b. What does this program do?

This program provides a holding place for new federal grants as they become available to the department.

This appropriation supports the department's research and other public policy initiatives related to: (1) academic program, quality, and effectiveness (increased educational attainment, student success, transfer and articulation, efficiency); (2) linked longitudinal administrative data to support public policy research related to student enrollment and completion patterns, participation in beyond high school education and training programs; (3) integrating state financing policies for higher education (institutional appropriations, tuition and fees, and student financial aid); and (4) the impact of institutional, state, and federal student financial aid on student participation and success in beyond high school education and training programs, and successful participation in the state's labor force, especially for low-income, first-generation, minority and working adult students.

2a. Provide an activity measure(s) for the program.

This would be established in accordance with the grant received.

2b. Provide a measure(s) of the program's quality.

This would be established in accordance with the grant received.

2c. Provide a measure(s) of the program's impact.

This would be established in accordance with the grant received.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.035

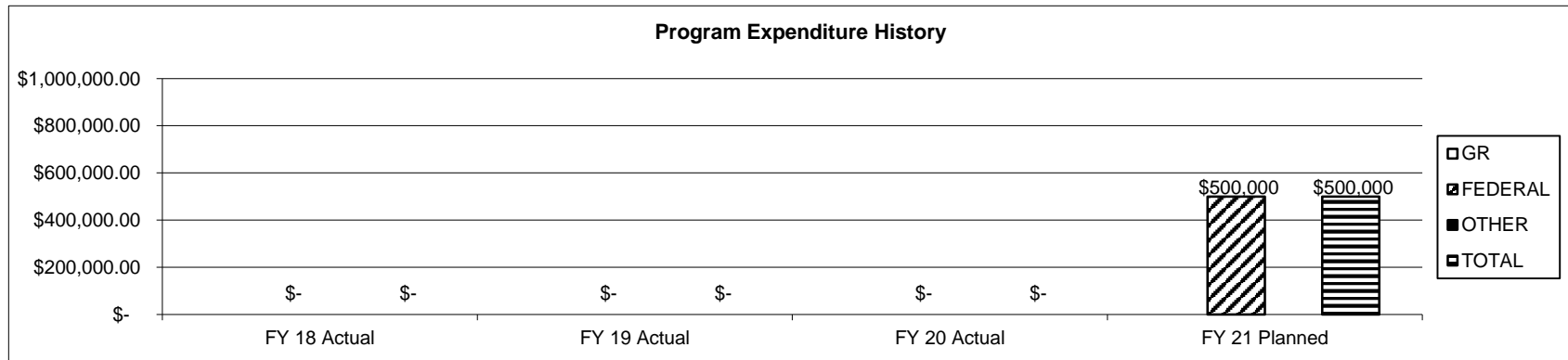
Program Name: New Federal Grants and Donation

Program is found in the following core budget(s): New Federal Grants and Donations

2d. Provide a measure(s) of the program's efficiency.

This would be established in accordance with the grant received.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

This would be established in accordance with the grant received

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Chapter 172, 173, 174, and 178, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55630C
Division of Coordination Administration		
Core - Other Grants/Donations	HB Section	3.040

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	1,000,000	1,000,000		PSD	0	0	1,000,000	1,000,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	1,000,000	1,000,000		Total	0	0	1,000,000	1,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Institution Gift Trust Fund (0925)

Other Funds: Institution Gift Trust Fund (0925)

2. CORE DESCRIPTION

This appropriation provides DHEWD with spending authority for receiving and expending donations and non-federal funds, provided that the General Assembly shall be notified of the source of any new funds and the purpose for which they shall be expended, in writing, prior to the expenditure of said funds and further provided that no funds shall be used to implement or support the Common Core Standards. For example in FY 2019, a grant was received from the Lumina Foundation to help the organization develop a new department vision through employee engagement efforts. A new vision was needed because of department restructuring.

CORE DECISION ITEM

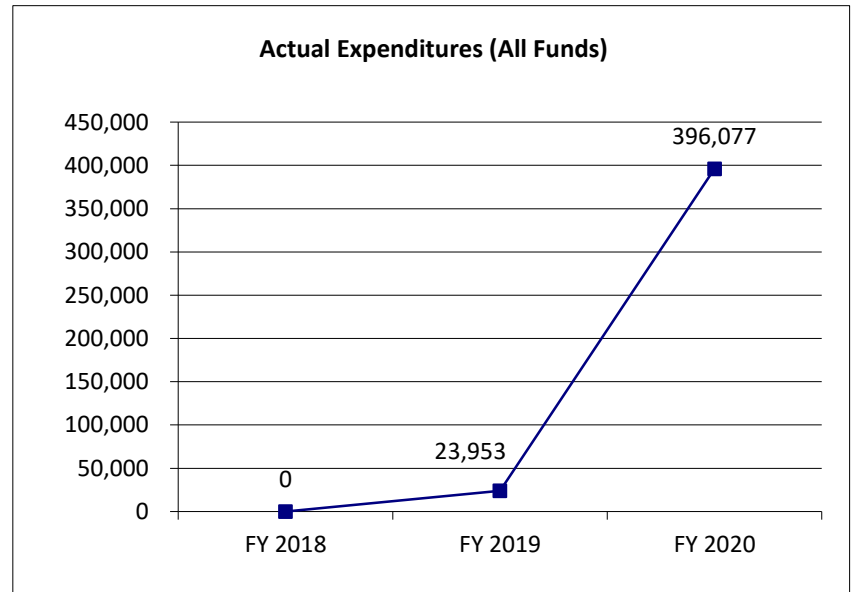
Department of Higher Education and Workforce Development	Budget Unit	<u>55630C</u>
Division of Coordination Administration		
Core - Other Grants/Donations	HB Section	<u>3.040</u>

3. PROGRAM LISTING (list programs included in this core funding)

Other Grants and Donations

4. FINANCIAL HISTORY

	FY 2018	FY 2019	FY 2020	FY 2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	0	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	1,000,000	1,000,000	1,000,000
Actual Expenditures (All Funds)	0	23,953	396,077	N/A
Unexpended (All Funds)	0	976,047	603,923	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	976,047	603,923	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
OTHER GRANTS & DONATIONS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OTHER GRANTS & DONATIONS								
CORE								
EXPENSE & EQUIPMENT								
INSTITUTION GIFT TRUST	396,077	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	396,077	0.00	0	0.00	0	0.00	0	0.00
PROGRAM-SPECIFIC								
INSTITUTION GIFT TRUST	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - PD	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL	396,077	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$396,077	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
OTHER GRANTS & DONATIONS								
CORE								
TRAVEL, IN-STATE	892	0.00	0	0.00	0	0.00	0	0.00
PROFESSIONAL DEVELOPMENT	1,047	0.00	0	0.00	0	0.00	0	0.00
PROFESSIONAL SERVICES	377,485	0.00	0	0.00	0	0.00	0	0.00
MISCELLANEOUS EXPENSES	16,653	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	396,077	0.00	0	0.00	0	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - PD	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$396,077	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$396,077	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.040

Program Name: Other Grants and Donations

Program is found in the following core budget(s): Other Grants and Donations

1a. What strategic priority does this program address?

Increase Quality Attainment

1b. What does this program do?

This is a placeholder for grants for which the department might apply during the fiscal year. The precise focus of the program is dependent on the grantor's RFP. The department would only apply for grants that further its ability to meet its statutory obligations, enhance employment and training programs, augment data gathering and reporting labor market trends while improving higher education quality attainment in Missouri.

2a. Provide an activity measure(s) for the program.

(This would be established in accordance with the grant received)

2b. Provide a measure(s) of the program's quality.

(This would be established in accordance with the grant received)

2c. Provide a measure(s) of the program's impact.

(This would be established in accordance with the grant received)

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.040

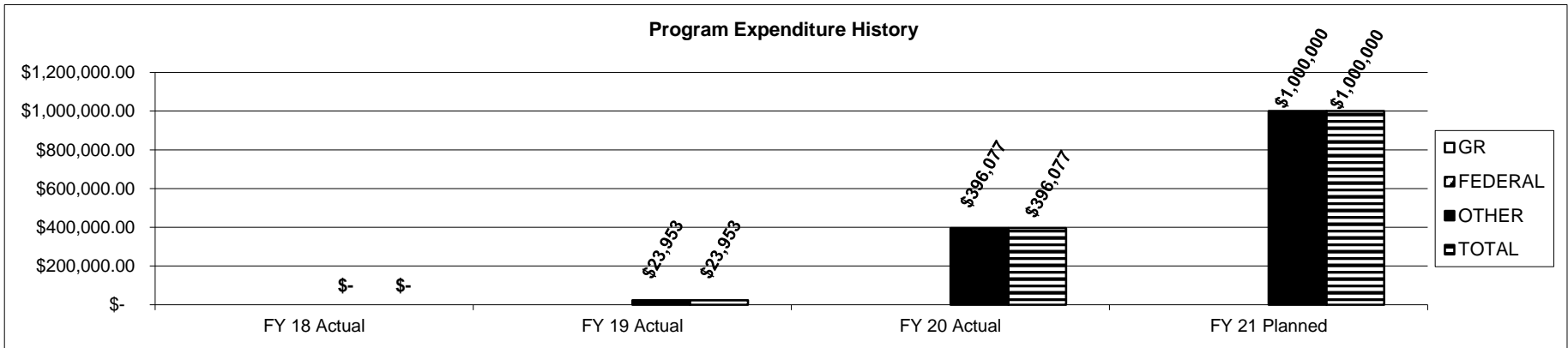
Program Name: Other Grants and Donations

Program is found in the following core budget(s): Other Grants and Donations

2d. Provide a measure(s) of the program's efficiency.

(This would be established in accordance with the grant received)

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Institution Gift Trust Fund (0925)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

N/A

6. Are there federal matching requirements? If yes, please explain.

N/A

7. Is this a federally mandated program? If yes, please explain.

N/A

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55551C</u>
Division of Higher Education Administration	
Core - Legal Expense Fund Transfer	HB Section <u>3.135</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	1	0	0	1	
Total	1	0	0	1	

FTE 0.00 0.00 0.00 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	1	0	0	1	
Total	1	0	0	1	

FTE 0.00 0.00 0.00 0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. CORE DESCRIPTION

In FY 2019, the General Assembly appropriated \$1 for transfer from the department's core budget to the State Legal Expense Fund for the payment of claims, premiums, and expenses provided by Sections 105.711 through 105.726, RSMo. In order to fund such expenses, the General Assembly also authorized three percent flexibility from the department's operating budget into the \$1 transfer appropriation.

CORE DECISION ITEM

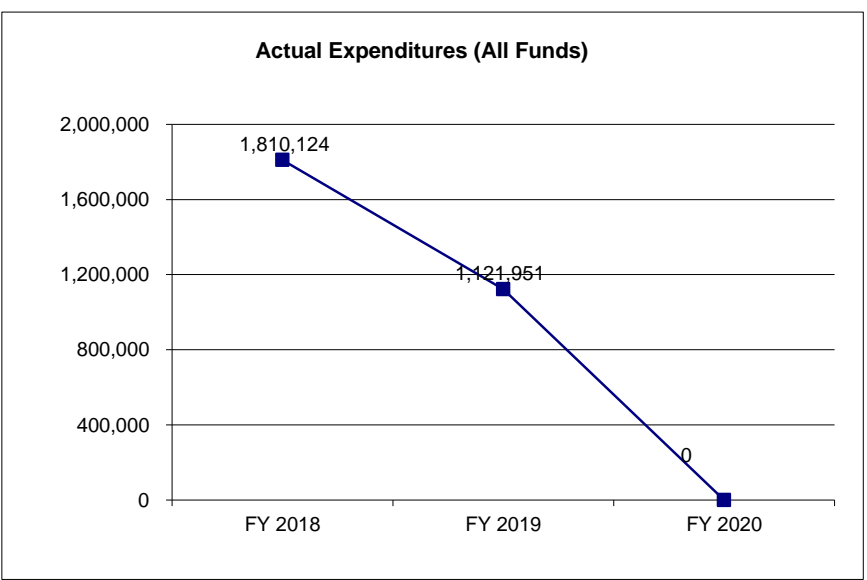
Department of Higher Education and Workforce Development	Budget Unit <u>55551C</u>
Division of Higher Education Administration	
Core - Legal Expense Fund Transfer	HB Section <u>3.135</u>

3. PROGRAM LISTING (list programs included in this core funding)

N/A

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	1	1	1	1
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	1	1	1	1
Actual Expenditures (All Funds)	1,810,124	1,121,951	0	N/A
Unexpended (All Funds)	<u>(1,810,123)</u>	<u>(1,121,950)</u>	0	0
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).
 Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
DHEWD LEGAL EXPENSE FUND TRF**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	
DEPARTMENT CORE REQUEST	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	
GOVERNOR'S RECOMMENDED CORE	TRF	0.00	1	0	0	1	
	Total	0.00	1	0	0	1	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD LEGAL EXPENSE FUND TRF								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	1	0.00	1	0.00	1	0.00
TOTAL - TRF	0	0.00	1	0.00	1	0.00	1	0.00
TOTAL	0	0.00	1	0.00	1	0.00	1	0.00
GRAND TOTAL	\$0	0.00	\$1	0.00	\$1	0.00	\$1	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
DHEWD LEGAL EXPENSE FUND TRF								
CORE								
TRANSFERS OUT	0	0.00	1	0.00	1	0.00	1	0.00
TOTAL - TRF	0	0.00	1	0.00	1	0.00	1	0.00
GRAND TOTAL	\$0	0.00	\$1	0.00	\$1	0.00	\$1	0.00
GENERAL REVENUE	\$0	0.00	\$1	0.00	\$1	0.00	\$1	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

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Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2019 - 2020
As of July 31, 2020

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
1862 Land-Grant Universities										
Missouri University of Science and Technology	0	\$0.00	1,367	\$2,411,424.00	1,361	\$3,690,000.00	1	\$3,274.70	2,392	\$6,104,698.70
University of Missouri - Columbia	0	\$0.00	4,407	\$8,213,326.00	2,216	\$6,344,473.00	3	\$33,307.63	6,132	\$14,591,106.63
University of Missouri - Kansas City	0	\$0.00	1,473	\$2,639,785.00	432	\$1,251,000.00	0	\$0.00	1,836	\$3,890,785.00
University of Missouri - Saint Louis	0	\$0.00	1,729	\$3,041,778.00	119	\$324,000.00	1	\$629.40	1,814	\$3,366,407.40
Sector Subtotal:	0	\$0.00	8,976	\$16,306,313.00	4,128	\$11,609,473.00	5	\$37,211.73	12,174	\$27,952,997.73
1890 Land-Grant University										
Lincoln University	0	\$0.00	377	\$649,810.00	2	\$6,000.00	1	\$3,345.10	380	\$659,155.10
Sector Subtotal:	0	\$0.00	377	\$649,810.00	2	\$6,000.00	1	\$3,345.10	380	\$659,155.10
Comprehensive Universities										
Missouri State University	0	\$0.00	4,282	\$7,648,819.00	558	\$1,584,000.00	11	\$14,074.00	4,676	\$9,246,893.00
Missouri State University - West Plains	237	\$682,874.00	260	\$194,058.50	2	\$3,000.00	6	\$5,901.00	480	\$885,833.50
Northwest Missouri State University	0	\$0.00	1,337	\$2,441,900.00	86	\$243,000.00	6	\$16,751.50	1,393	\$2,701,651.50
Southeast Missouri State University	0	\$0.00	2,083	\$3,818,805.50	156	\$454,500.00	23	\$47,407.26	2,204	\$4,320,712.76
University of Central Missouri	0	\$0.00	1,663	\$2,972,002.00	118	\$321,000.00	2	\$3,705.90	1,754	\$3,296,707.90
Sector Subtotal:	237	\$682,874.00	9,625	\$17,075,585.00	920	\$2,605,500.00	48	\$87,839.66	10,507	\$20,451,798.66
Independent Institution for Art & Music										
Kansas City Art Institute	0	\$0.00	144	\$282,640.00	17	\$48,000.00	0	\$0.00	154	\$330,640.00
Sector Subtotal:	0	\$0.00	144	\$282,640.00	17	\$48,000.00	0	\$0.00	154	\$330,640.00
Independent Two-Year Colleges										
Cottey College	0	\$0.00	24	\$41,210.00	1	\$3,000.00	0	\$0.00	24	\$44,210.00
Sector Subtotal:	0	\$0.00	24	\$41,210.00	1	\$3,000.00	0	\$0.00	24	\$44,210.00
Independent Universities										
Saint Louis University	0	\$0.00	761	\$1,440,519.00	467	\$1,371,000.00	0	\$0.00	1,128	\$2,811,519.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2019 - 2020
As of July 31, 2020

	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Washington University in St. Louis	0	\$0.00	213	\$418,583.50	490	\$1,434,000.00	0	\$0.00	590	\$1,852,583.50
Sector Subtotal:	0	\$0.00	974	\$1,859,102.50	957	\$2,805,000.00	0	\$0.00	1,718	\$4,664,102.50
Other Independent Four-Year Institutions										
Avila University	0	\$0.00	298	\$550,320.00	2	\$6,000.00	0	\$0.00	298	\$556,320.00
Central Methodist University	0	\$0.00	949	\$1,593,560.00	29	\$79,500.00	0	\$0.00	961	\$1,673,060.00
College of the Ozarks	0	\$0.00	626	\$1,045,290.00	36	\$99,000.00	0	\$0.00	650	\$1,144,290.00
Columbia College	0	\$0.00	753	\$1,211,253.24	21	\$61,500.00	0	\$0.00	767	\$1,272,753.24
Culver-Stockton College	0	\$0.00	216	\$403,040.00	5	\$15,000.00	0	\$0.00	218	\$418,040.00
Drury University	0	\$0.00	766	\$1,370,300.00	109	\$312,000.00	0	\$0.00	842	\$1,682,300.00
Evangel University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Fontbonne University	0	\$0.00	254	\$480,100.00	11	\$31,500.00	0	\$0.00	262	\$511,600.00
Hannibal-LaGrange University	0	\$0.00	179	\$311,220.00	0	\$0.00	0	\$0.00	179	\$311,220.00
Lindenwood University	0	\$0.00	1,038	\$1,801,543.00	58	\$154,500.00	0	\$0.00	1,079	\$1,956,043.00
Maryville University of Saint Louis	0	\$0.00	601	\$1,109,190.00	78	\$231,000.00	0	\$0.00	663	\$1,340,190.00
Missouri Baptist University	0	\$0.00	410	\$721,910.00	24	\$70,500.00	0	\$0.00	426	\$792,410.00
Missouri Valley College	0	\$0.00	234	\$421,860.00	2	\$4,500.00	0	\$0.00	235	\$426,360.00
Park University	0	\$0.00	531	\$926,220.00	24	\$67,500.00	0	\$0.00	549	\$993,720.00
Rockhurst University	0	\$0.00	299	\$557,990.00	91	\$265,500.00	0	\$0.00	378	\$823,490.00
Southwest Baptist University	0	\$0.00	621	\$1,126,360.00	53	\$148,500.00	0	\$0.00	652	\$1,274,860.00
Stephens College	0	\$0.00	145	\$260,592.00	8	\$21,000.00	0	\$0.00	146	\$281,592.00
Webster University	0	\$0.00	596	\$1,099,890.00	94	\$271,500.00	0	\$0.00	660	\$1,371,390.00
Westminster College	0	\$0.00	210	\$394,340.00	24	\$69,000.00	0	\$0.00	222	\$463,340.00
William Jewell College	0	\$0.00	153	\$288,997.00	56	\$163,125.00	0	\$0.00	191	\$452,122.00
William Woods University	0	\$0.00	146	\$261,070.00	24	\$67,500.00	0	\$0.00	157	\$328,570.00
Sector Subtotal:	0	\$0.00	9,025	\$15,935,045.24	749	\$2,138,625.00	0	\$0.00	9,535	\$18,073,670.24
Professional/Technical Institutions										
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
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	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Bolivar Technical College	0	\$0.00	49	\$68,590.00	0	\$0.00	0	\$0.00	49	\$68,590.00
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	23	\$68,105.00	33	\$27,590.00	0	\$0.00	0	\$0.00	52	\$95,695.00
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	2	\$5,586.91	25	\$11,910.00	0	\$0.00	8	\$15,000.80	34	\$32,497.71
Cass Career Center	2	\$20,760.00	18	\$15,190.00	0	\$0.00	7	\$20,892.04	19	\$56,842.04
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	3	\$14,746.00	5	\$2,165.00	0	\$0.00	0	\$0.00	7	\$16,911.00
Columbia Area Career Center	2	\$3,935.32	0	\$0.00	0	\$0.00	0	\$0.00	2	\$3,935.32
Cox College	0	\$0.00	100	\$162,250.00	0	\$0.00	0	\$0.00	100	\$162,250.00
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	1	\$2,550.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$2,550.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Four Rivers Career Center	1	\$4,305.00	15	\$13,720.00	0	\$0.00	0	\$0.00	15	\$18,025.00
Franklin Technology Center	0	\$0.00	16	\$14,700.00	0	\$0.00	0	\$0.00	16	\$14,700.00
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Goldfarb School of Nursing at Barnes Jewish	0	\$0.00	95	\$158,600.00	0	\$0.00	0	\$0.00	95	\$158,600.00
Grand River Technical School	14	\$47,979.70	31	\$23,574.50	0	\$0.00	0	\$0.00	40	\$71,554.20
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hillyard Technical Center	12	\$52,081.84	17	\$15,530.00	0	\$0.00	0	\$0.00	29	\$67,611.84
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	6	\$29,509.00	10	\$7,620.00	0	\$0.00	0	\$0.00	16	\$37,129.00
Lake Career & Technical Center	1	\$5,490.00	0	\$0.00	0	\$0.00	0	\$0.00	1	\$5,490.00
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

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	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lex La-Ray Technical Center	9	\$28,267.00	20	\$17,490.00	0	\$0.00	0	\$0.00	29	\$45,757.00
Logan University	0	\$0.00	7	\$11,770.00	0	\$0.00	0	\$0.00	7	\$11,770.00
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Technical School	3	\$6,000.00	0	\$0.00	0	\$0.00	0	\$0.00	3	\$6,000.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Perryville Area Car & Tech Center	2	\$4,719.60	0	\$0.00	0	\$0.00	0	\$0.00	2	\$4,719.60
Pike-Lincoln Technical Center	4	\$20,504.28	12	\$9,800.00	0	\$0.00	3	\$15,671.00	14	\$45,975.28
Poplar Bluff Technical Career Center	1	\$5,759.00	7	\$5,390.00	0	\$0.00	0	\$0.00	8	\$11,149.00
Ranken Technical College	119	\$509,757.00	276	\$419,960.00	1	\$3,000.00	0	\$0.00	384	\$932,717.00
Research College of Nursing	0	\$0.00	25	\$24,550.00	2	\$3,000.00	0	\$0.00	27	\$27,550.00
Rolla Technical Institute/Center	29	\$89,098.58	16	\$12,865.00	0	\$0.00	0	\$0.00	45	\$101,963.58
Saint Luke's College of Health Sciences	0	\$0.00	101	\$149,820.00	1	\$1,500.00	0	\$0.00	102	\$151,320.00
Saline County Career Center	1	\$9,432.00	20	\$16,510.00	0	\$0.00	0	\$0.00	21	\$25,942.00
Sikeston Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
South Central Career Center	19	\$47,993.31	26	\$12,890.00	0	\$0.00	0	\$0.00	44	\$60,883.31
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri Hospital College of Nursing	0	\$0.00	28	\$46,120.00	0	\$0.00	0	\$0.00	28	\$46,120.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis College of Pharmacy	0	\$0.00	83	\$158,702.00	20	\$57,000.00	0	\$0.00	96	\$215,702.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
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	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Texas County Technical College	0	\$0.00	27	\$42,520.00	0	\$0.00	0	\$0.00	27	\$42,520.00
Unitec Career Center	1	\$2,453.40	0	\$0.00	0	\$0.00	0	\$0.00	1	\$2,453.40
Warrensburg Area Career Center	7	\$32,688.00	12	\$10,590.00	0	\$0.00	0	\$0.00	19	\$43,278.00
Waynesville Career Center	10	\$46,608.04	9	\$6,813.57	0	\$0.00	0	\$0.00	19	\$53,421.61
Sector Subtotal:	272	\$1,058,328.98	1,083	\$1,467,230.07	24	\$64,500.00	18	\$51,563.84	1,352	\$2,641,622.89
Public Four-Year Universities										
Harris-Stowe State University	0	\$0.00	409	\$685,940.00	0	\$0.00	0	\$0.00	409	\$685,940.00
Missouri Southern State University	0	\$0.00	1,307	\$2,354,880.00	43	\$117,000.00	0	\$0.00	1,333	\$2,471,880.00
Missouri Western State University	0	\$0.00	1,301	\$2,328,280.00	44	\$120,000.00	4	\$4,870.33	1,335	\$2,453,150.33
Sector Subtotal:	0	\$0.00	3,017	\$5,369,100.00	87	\$237,000.00	4	\$4,870.33	3,077	\$5,610,970.33
Public Two-Year Colleges										
Crowder College	613	\$1,977,811.75	345	\$262,512.00	3	\$9,000.00	3	\$3,305.00	939	\$2,252,628.75
East Central College	548	\$1,470,722.22	344	\$232,850.00	10	\$21,000.00	9	\$11,042.00	874	\$1,735,614.22
Jefferson College	653	\$1,876,822.24	484	\$306,705.00	9	\$18,000.00	1	\$1,177.00	1,105	\$2,202,704.24
Metropolitan Community College	2,260	\$6,128,333.27	1,394	\$957,050.31	39	\$103,500.00	3	\$4,783.00	3,586	\$7,193,666.58
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Maple	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Mineral Area College	383	\$1,114,100.00	494	\$365,258.00	4	\$10,500.00	0	\$0.00	854	\$1,489,858.00
Moberly Area Community College	1,065	\$3,606,896.00	546	\$393,450.00	4	\$12,000.00	5	\$9,546.51	1,543	\$4,021,892.51
North Central Missouri College	376	\$1,207,308.00	229	\$155,750.00	1	\$3,000.00	6	\$11,643.00	570	\$1,377,701.00
Ozarks Technical Community College	2,414	\$7,479,151.59	1,782	\$1,273,670.00	17	\$43,500.00	57	\$111,536.00	4,097	\$8,907,857.59
St. Charles Community College	1,370	\$3,620,998.00	553	\$346,334.00	28	\$64,500.00	0	\$0.00	1,878	\$4,031,832.00
St. Louis Community College	1,167	\$2,932,325.95	1,155	\$839,161.00	25	\$60,000.00	9	\$9,636.00	2,331	\$3,841,122.95
St. Louis Community College - Forest Park	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Meramec	0	\$0.00	0	\$0.00	1	\$3,000.00	0	\$0.00	1	\$3,000.00
St. Louis Community College - Wildwood	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
State Fair Community College	862	\$2,914,909.13	357	\$233,339.50	2	\$3,000.00	13	\$44,744.50	1,175	\$3,195,993.13

Missouri Department of Higher Education and Workforce Development
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	A+ Scholarship Program		Access Missouri Financial Assistance Program		Bright Flight Scholarship Program		Fast Track Workforce Incentive Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Three Rivers College	382	\$1,098,780.25	614	\$430,343.00	5	\$12,000.00	1	\$500.00	968	\$1,541,623.25
Sector Subtotal:	12,093	\$35,428,158.40	8,297	\$5,796,422.81	148	\$363,000.00	107	\$207,913.01	19,921	\$41,795,494.22
Public Two-Year Technical College										
State Technical College of Missouri	973	\$5,704,093.07	299	\$418,202.09	5	\$15,000.00	6	\$21,143.00	1,151	\$6,158,438.16
Sector Subtotal:	973	\$5,704,093.07	299	\$418,202.09	5	\$15,000.00	6	\$21,143.00	1,151	\$6,158,438.16
Statewide Liberal Arts University										
Truman State University	0	\$0.00	1,109	\$2,059,878.00	746	\$2,154,051.00	0	\$0.00	1,667	\$4,213,929.00
Sector Subtotal:	0	\$0.00	1,109	\$2,059,878.00	746	\$2,154,051.00	0	\$0.00	1,667	\$4,213,929.00
Virtual Institution										
Western Governors University - Missouri	0	\$0.00	706	\$1,171,436.00	0	\$0.00	0	\$0.00	706	\$1,171,436.00
Sector Subtotal:	0	\$0.00	706	\$1,171,436.00	0	\$0.00	0	\$0.00	706	\$1,171,436.00
Program Total²:	13,575	\$42,873,454.45	43,656	\$68,431,974.71	7,784	\$22,049,149.00	189	\$413,886.67	62,366	\$133,768,464.83
Unduplicated Student Count by Program³:	13,493		43,282		7,742		189		61,641	
							Total Unduplicated Student Count⁴:		61,641	

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.
 2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.
 3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.
 4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

Missouri Department of Higher Education and Workforce Development
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Payment Table 2019 - 2020
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	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
1862 Land-Grant Universities								
Missouri University of Science and Technology	0	\$0.00	3	\$11,626.50	0	\$0.00	3	\$11,626.50
University of Missouri - Columbia	1	\$500.00	3	\$8,720.00	2	\$6,279.00	6	\$15,499.00
University of Missouri - Kansas City	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
University of Missouri - Saint Louis	1	\$500.00	0	\$0.00	11	\$32,292.00	12	\$32,792.00
Sector Subtotal:	2	\$1,000.00	6	\$20,346.50	13	\$38,571.00	21	\$59,917.50
1890 Land-Grant University								
Lincoln University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Comprehensive Universities								
Missouri State University	0	\$0.00	0	\$0.00	4	\$19,002.00	4	\$19,002.00
Missouri State University - West Plains	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Missouri State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri State University	0	\$0.00	0	\$0.00	1	\$4,485.00	1	\$4,485.00
University of Central Missouri	0	\$0.00	1	\$3,875.50	2	\$4,883.64	3	\$8,759.14
Sector Subtotal:	0	\$0.00	1	\$3,875.50	7	\$28,370.64	8	\$32,246.14
Independent Institution for Art & Music								
Kansas City Art Institute	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Independent Two-Year Colleges								
Cottey College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

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	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Independent Universities								
Saint Louis University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Washington University in St. Louis	0	\$0.00	0	\$0.00	8	\$28,704.00	8	\$28,704.00
Sector Subtotal:	0	\$0.00	0	\$0.00	8	\$28,704.00	8	\$28,704.00
Other Independent Four-Year Institutions								
Avila University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Central Methodist University	0	\$0.00	0	\$0.00	2	\$8,400.00	2	\$8,400.00
College of the Ozarks	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Columbia College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Culver-Stockton College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Drury University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Evangel University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Fontbonne University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hannibal-LaGrange University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lindenwood University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Maryville University of Saint Louis	0	\$0.00	1	\$3,875.50	5	\$23,322.00	6	\$27,197.50
Missouri Baptist University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Valley College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Park University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Rockhurst University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southwest Baptist University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Stephens College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Webster University	0	\$0.00	0	\$0.00	4	\$13,455.00	4	\$13,455.00
Westminster College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

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	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
William Jewell College	1	\$500.00	0	\$0.00	0	\$0.00	1	\$500.00
William Woods University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	1	\$500.00	1	\$3,875.50	11	\$45,177.00	13	\$49,552.50
Professional/Technical Institutions								
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Bolivar Technical College	0	\$0.00	0	\$0.00	4	\$9,867.00	4	\$9,867.00
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	0	\$0.00	0	\$0.00	2	\$6,149.79	2	\$6,149.79
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cass Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Columbia Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cox College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Four Rivers Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Franklin Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2019 - 2020
As of July 31, 2020

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Goldfarb School of Nursing at Barnes Jewish	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Grand River Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hillyard Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lake Career & Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lex La-Ray Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Logan University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Perryville Area Car & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pike-Lincoln Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2019 - 2020
As of July 31, 2020

	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Poplar Bluff Technical Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ranken Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Research College of Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Rolla Technical Institute/Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Saint Luke's College of Health Sciences	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Saline County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sikeston Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
South Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri Hospital College of Nursing	0	\$0.00	0	\$0.00	2	\$8,073.00	2	\$8,073.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis College of Pharmacy	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Texas County Technical College	0	\$0.00	0	\$0.00	1	\$2,691.00	1	\$2,691.00
Unitec Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Warrensburg Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Waynesville Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	9	\$26,780.79	9	\$26,780.79
Public Four-Year Universities								
Harris-Stowe State University	0	\$0.00	0	\$0.00	1	\$1,794.00	1	\$1,794.00
Missouri Southern State University	0	\$0.00	0	\$0.00	3	\$8,558.88	3	\$8,558.88
Missouri Western State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	4	\$10,352.88	4	\$10,352.88
Public Two-Year Colleges								
Crowder College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

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	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
East Central College	0	\$0.00	0	\$0.00	17	\$16,830.00	17	\$16,830.00
Jefferson College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community Colleges - Maple	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Mineral Area College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Missouri College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ozarks Technical Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Charles Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College	0	\$0.00	0	\$0.00	2	\$3,064.50	2	\$3,064.50
St. Louis Community College - Forest Park	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Meramec	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Wildwood	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
State Fair Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Three Rivers College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	19	\$19,894.50	19	\$19,894.50
Public Two-Year Technical College								
State Technical College of Missouri	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Statewide Liberal Arts University								
Truman State University	9	\$4,500.00	1	\$1,937.75	0	\$0.00	10	\$6,437.75
Sector Subtotal:	9	\$4,500.00	1	\$1,937.75	0	\$0.00	10	\$6,437.75

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	Advanced Placement Incentive Grant		Minority and Underrepresented Environmental Literacy Program		Marguerite Ross Barnett Memorial Scholarship Program		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Virtual Institution								
Western Governors University - Missouri	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Program Total²:	12	\$6,000.00	9	\$30,035.25	71	\$197,850.81	92	\$233,886.06
Unduplicated Student Count by Program³:	12		9		71			
					Total Unduplicated Student Count⁴:		92	

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Students column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2019 - 2020
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	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
1862 Land-Grant Universities								
Missouri University of Science and Technology	0	\$0.00	0	\$0.00	6	\$70,490.74	6	\$70,490.74
University of Missouri - Columbia	0	\$0.00	7	\$39,468.00	3	\$40,170.93	10	\$79,638.93
University of Missouri - Kansas City	0	\$0.00	1	\$3,588.00	1	\$12,509.94	2	\$16,097.94
University of Missouri - Saint Louis	0	\$0.00	0	\$0.00	1	\$7,838.65	1	\$7,838.65
Sector Subtotal:	0	\$0.00	8	\$43,056.00	11	\$131,010.26	19	\$174,066.26
1890 Land-Grant University								
Lincoln University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Comprehensive Universities								
Missouri State University	0	\$0.00	3	\$17,198.00	6	\$67,266.30	9	\$84,464.30
Missouri State University - West Plains	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Missouri State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri State University	0	\$0.00	2	\$14,352.00	2	\$24,530.45	4	\$38,882.45
University of Central Missouri	0	\$0.00	3	\$17,940.00	2	\$26,289.04	5	\$44,229.04
Sector Subtotal:	0	\$0.00	8	\$49,490.00	10	\$118,085.79	18	\$167,575.79
Independent Institution for Art & Music								
Kansas City Art Institute	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Independent Two-Year Colleges								
Cottey College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
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	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Independent Universities								
Saint Louis University	1	\$4,200.00	0	\$0.00	0	\$0.00	1	\$4,200.00
Washington University in St. Louis	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	1	\$4,200.00	0	\$0.00	0	\$0.00	1	\$4,200.00
Other Independent Four-Year Institutions								
Avila University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Central Methodist University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
College of the Ozarks	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Columbia College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Culver-Stockton College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Drury University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Evangel University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Fontbonne University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hannibal-LaGrange University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lindenwood University	0	\$0.00	1	\$3,588.00	0	\$0.00	1	\$3,588.00
Maryville University of Saint Louis	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Baptist University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Valley College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Park University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Rockhurst University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southwest Baptist University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Stephens College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Webster University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Westminster College	1	\$4,200.00	0	\$0.00	0	\$0.00	1	\$4,200.00
William Jewell College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

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	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
William Woods University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	1	\$4,200.00	1	\$3,588.00	0	\$0.00	2	\$7,788.00
Professional/Technical Institutions								
Arcadia Valley Career Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Bolivar Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Boonslick Technical Education Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Brookfield Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cape Girardeau Career & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Career & Technology Center at Fort Osage	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carrollton Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Carthage Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cass Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cleveland Chiropractic College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Clinton Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Columbia Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Cox College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Current River Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Dallas County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Davis H. Hart Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Eldon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Excelsior Springs Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Four Rivers Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Franklin Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Gibson Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Goldfarb School of Nursing at Barnes Jewish	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Grand River Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
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	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Hannibal Career and Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Herndon Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Hillyard Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kennett Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Kirksville Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lake Career & Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lamar Area Voc. Tech School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lebanon Technology & Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lewis & Clark Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Lex La-Ray Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Logan University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Macon Area Vocational School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nevada Regional Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
New Madrid R-I Tech Skills Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Nichols Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northland Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Northwest Technical School	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ozark Mountain Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pemiscot County Vocational School of Practical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Perryville Area Car & Tech Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Pike-Lincoln Technical Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Poplar Bluff Technical Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ranken Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Research College of Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

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	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Rolla Technical Institute/Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Saint Luke's College of Health Sciences	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Saline County Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sikeston Career & Technology Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
South Central Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
South Technical	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southeast Missouri Hospital College of Nursing	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Southwest Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis College of Pharmacy	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Texas County Technical College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Unitec Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Warrensburg Area Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Waynesville Career Center	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Public Four-Year Universities								
Harris-Stowe State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Missouri Southern State University	0	\$0.00	1	\$6,694.92	0	\$0.00	1	\$6,694.92
Missouri Western State University	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	1	\$6,694.92	0	\$0.00	1	\$6,694.92
Public Two-Year Colleges								
Crowder College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
East Central College	0	\$0.00	0	\$0.00	1	\$9,920.50	1	\$9,920.50
Jefferson College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Metropolitan Community College	0	\$0.00	1	\$2,802.00	0	\$0.00	1	\$2,802.00
Metropolitan Community Colleges - Longview	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
Student Financial Assistance Program(s)
Payment Table 2019 - 2020
As of July 31, 2020

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Metropolitan Community Colleges - Maple	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Mineral Area College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Moberly Area Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
North Central Missouri College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Ozarks Technical Community College	0	\$0.00	2	\$3,768.00	2	\$18,531.79	4	\$22,299.79
St. Charles Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Forest Park	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Meramec	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
St. Louis Community College - Wildwood	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
State Fair Community College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Three Rivers College	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	3	\$6,570.00	3	\$28,452.29	6	\$35,022.29
Public Two-Year Technical College								
State Technical College of Missouri	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Statewide Liberal Arts University								
Truman State University	0	\$0.00	1	\$7,176.00	1	\$9,488.83	2	\$16,664.83
Sector Subtotal:	0	\$0.00	1	\$7,176.00	1	\$9,488.83	2	\$16,664.83
Virtual Institution								
Western Governors University - Missouri	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00
Sector Subtotal:	0	\$0.00	0	\$0.00	0	\$0.00	0	\$0.00

Missouri Department of Higher Education and Workforce Development
 Student Financial Assistance Program(s)
 Payment Table 2019 - 2020
 As of July 31, 2020

	Kids' Chance Scholarship		Public Service Officer Survivor Grant		Wartime Veteran's Survivors Grant		Total	
	Students	Dollars	Students	Dollars	Students	Dollars	Students ¹	Dollars
Program Total²:	2	\$8,400.00	22	\$116,574.92	25	\$287,037.17	49	\$412,012.09
Unduplicated Student Count by Program³:	2		21		25			
					Total Unduplicated Student Count⁴:		48	

1 - Students: The student counts in this column contain duplication when students received payment under more than one program.

2 - Program Total: The student counts in this row contain duplication when transfer students received payment for a program at more than one institution. The student count at the intersection of the Student Financial Assistance Program(s) column beneath the All Programs Total Header and the Program Total row contains duplication when students received payments for more than one program and/or at more than one institution.

3 - Unduplicated Student Count by Program: The student counts in this row include a student only once for each program, even if they were paid at more than one institution.

4 - Total Unduplicated Student Count: The student count in this row is for all programs and includes a student only once, even if they were paid for more than one program and/or at more than one institution.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55645C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Academic Scholarship Program (Bright Flight)	HB Section	3.045

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	0	0	0	PSD	0	0	0	0	
TRF	18,176,666	0	2,000,000	20,176,666		TRF	18,176,666	0	2,000,000	20,176,666	
Total	18,176,666	0	2,000,000	20,176,666		Total	18,176,666	0	2,000,000	20,176,666	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Institution Gift Trust Fund (0925) \$2 million

Other Funds: Institution Gift Trust Fund (0925) \$2 million

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue of \$20,176,666 to the Academic Scholarship Program Fund.

CORE DECISION ITEM

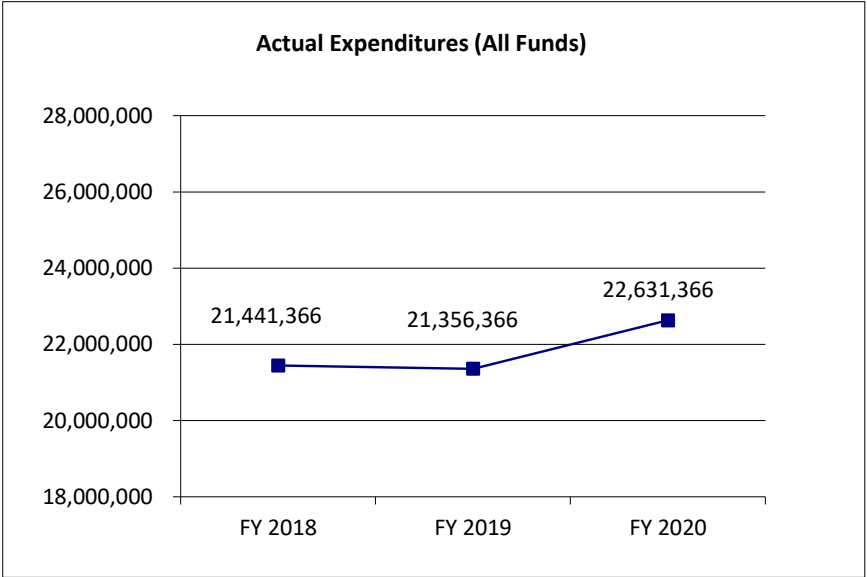
Department of Higher Education and Workforce Development	Budget Unit	<u>55645C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Academic Scholarship Program (Bright Flight)	HB Section	<u>3.045</u>

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	22,176,666	23,176,666	23,676,666	20,176,666
Less Reverted (All Funds)	(485,300)	(320,300)	(545,300)	(448,237)
Less Restricted (All Funds)	0	0	0	(1,535,446)
Budget Authority (All Funds)	21,691,366	22,856,366	23,131,366	18,192,983
Actual Expenditures (All Funds)	21,441,366	21,356,366	22,631,366	N/A
Unexpended (All Funds)	250,000	1,500,000	500,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	250,000	1,500,000	500,000	N/A



Current Year restricted amount is as of 7/1/20.

Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACADEMIC SCHLSHP PRGM-TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	18,176,666	0	2,000,000	20,176,666	
	Total	0.00	18,176,666	0	2,000,000	20,176,666	
DEPARTMENT CORE REQUEST							
	TRF	0.00	18,176,666	0	2,000,000	20,176,666	
	Total	0.00	18,176,666	0	2,000,000	20,176,666	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	18,176,666	0	2,000,000	20,176,666	
	Total	0.00	18,176,666	0	2,000,000	20,176,666	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHLSHP PRGM-TRANSFER								
CORE								
FUND TRANSFERS								
GENERAL REVENUE	17,631,366	0.00	18,176,666	0.00	18,176,666	0.00	18,176,666	0.00
GUARANTY AGENCY OPERATING	3,500,000	0.00	0	0.00	0	0.00	0	0.00
INSTITUTION GIFT TRUST	1,500,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00
TOTAL - TRF	22,631,366	0.00	20,176,666	0.00	20,176,666	0.00	20,176,666	0.00
TOTAL	22,631,366	0.00	20,176,666	0.00	20,176,666	0.00	20,176,666	0.00
Bright Flight GR Transfer - 1555001								
FUND TRANSFERS								
GENERAL REVENUE	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
TOTAL - TRF	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
TOTAL	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
GRAND TOTAL	\$22,631,366	0.00	\$20,176,666	0.00	\$24,076,666	0.00	\$24,076,666	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	22,095,000	0.00	21,676,666	0.00	21,676,666	0.00	21,676,666	0.00
TOTAL - PD	22,095,000	0.00	21,676,666	0.00	21,676,666	0.00	21,676,666	0.00
GRAND TOTAL	\$22,095,000	0.00	\$21,676,666	0.00	\$21,676,666	0.00	\$21,676,666	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$22,095,000	0.00	\$21,676,666	0.00	\$21,676,666	0.00	\$21,676,666	0.00

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development

Budget Unit 55645C

Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) DI#1555001

HB Section 3.045

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0		0	0
EE	0	0		0	0
PSD	0	0		0	0
TRF	3,900,000	0		3,900,000	
Total	3,900,000	0		3,900,000	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

	FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0		0	0
EE	0	0		0	0
PSD	0	0		0	0
TRF	3,900,000	0		3,900,000	
Total	3,900,000	0		3,900,000	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

- | | | |
|--|--|--|
| <input type="checkbox"/> New Legislation | <input type="checkbox"/> New Program | <input type="checkbox"/> Fund Switch |
| <input type="checkbox"/> Federal Mandate | <input type="checkbox"/> Program Expansion | <input checked="" type="checkbox"/> Cost to Continue |
| <input type="checkbox"/> GR Pick-Up | <input type="checkbox"/> Space Request | <input type="checkbox"/> Equipment Replacement |
| <input type="checkbox"/> Pay Plan | <input type="checkbox"/> Other: _____ | |

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by Section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award. Over the program's 34 year history, students and their families have come to view the full scholarship as a state commitment.

This request is the increase necessary to provide sufficient funds in FY 2022 to offer the full statutory award of \$3,000 (average award of \$2,900) for all students scoring in the top three percent. Without this additional funding, awards would be reduced, to \$2,400 (average award of \$2,280).

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Budget Unit 55645C

Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) DI#1555001 HB Section 3.045

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

The number of recipients in this program has increased between two and four percent over the past three years. The size of the increase has grown steadily smaller and that trend is expected to continue as the program plateaus at the current qualifying score level. Based on the number of eligible applicants, we anticipate the number of recipients for FY 2021 will increase by approximately one percent, to 7,983 recipients. Currently we are projecting another one percent increase for FY 2022, resulting in total recipients of 8,063 for that year. As indicated above, the intent of this item is to maintain award levels at the \$3,000 maximum for the top three percent of test takers. Since some students only receive the award for one semester, the actual average award is less than the \$3,000 maximum and does not change significantly from year to year. It is assumed the average award for FY 2022 will be approximately \$2,900 if awards for the top 3% are fully funded. At that award level, it would require approximately \$23.3 million to fully fund the program for these students. Based on the current transfer amount (\$19.6 million after the statutory reserve), a \$3.9 million increase is needed to provide the required funding. The \$200,000 difference between the \$23.5 million requested transfer and the \$23.3 million projected expenditures accounts for the increased statutory reserve that would result from the increased appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	GR	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	E
	DOLLARS		FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	
Total PS		0	0.0	0	0.0	0	0.0	0	0.0	0	
		<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
Total EE		0		0		0		0		0	
		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions		0		0		0		0		0	
Total PSD		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers		3,900,000		0		0		3,900,000		0	
Total TRF		<u>3,900,000</u>		<u>0</u>		<u>0</u>		<u>3,900,000</u>		<u>0</u>	
Grand Total		<u><u>3,900,000</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>	<u><u>0.0</u></u>	<u><u>3,900,000</u></u>	<u><u>0.0</u></u>	<u><u>0</u></u>	

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Budget Unit 55645C

Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) DI#1555001 HB Section 3.045

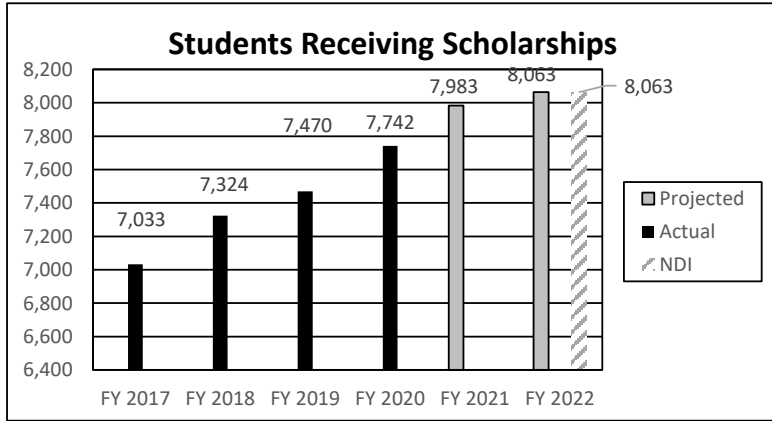
Budget Object Class/Job Class	Gov Rec DOLLARS	GR	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	<u>0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
Total EE	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	
Program Distributions	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	
Total PSD	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	
Transfers	<u>3,900,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>3,900,000</u>	<u>0</u>	<u>3,900,000</u>	<u>0</u>	<u>0</u>	
Total TRF	<u>3,900,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>3,900,000</u>	<u>0</u>	<u>3,900,000</u>	<u>0</u>	<u>0</u>	
Grand Total	<u>3,900,000</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>3,900,000</u>	<u>0.0</u>	<u>3,900,000</u>	<u>0.0</u>	<u>0</u>	

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
Transfer - Academic Scholarship Program (Bright Flight) DI#1555001

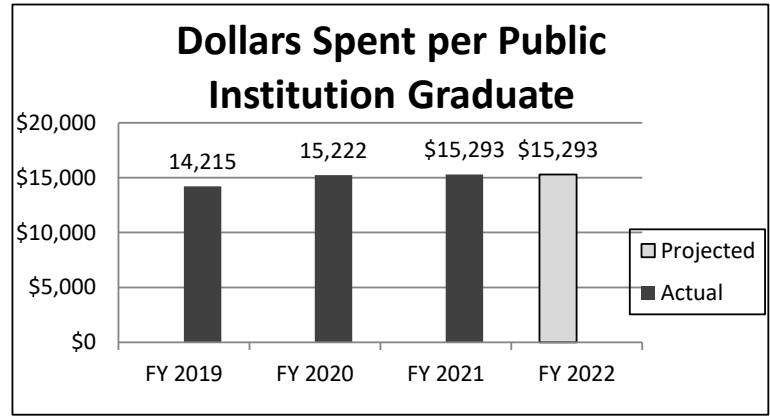
Budget Unit 55645C
HB Section 3.045

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

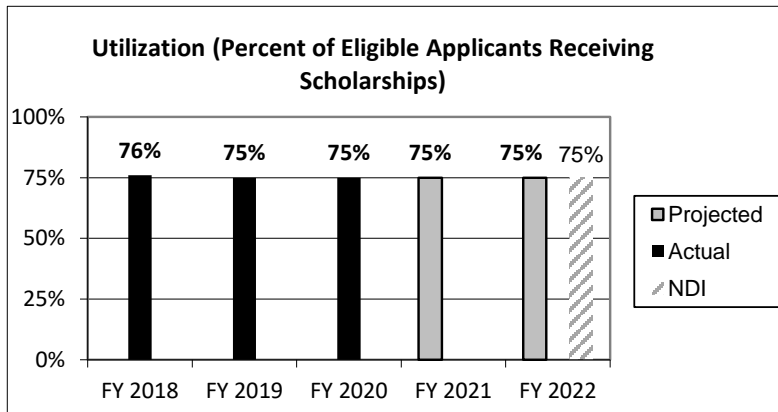
6a. Provide an activity measure(s) for the program.



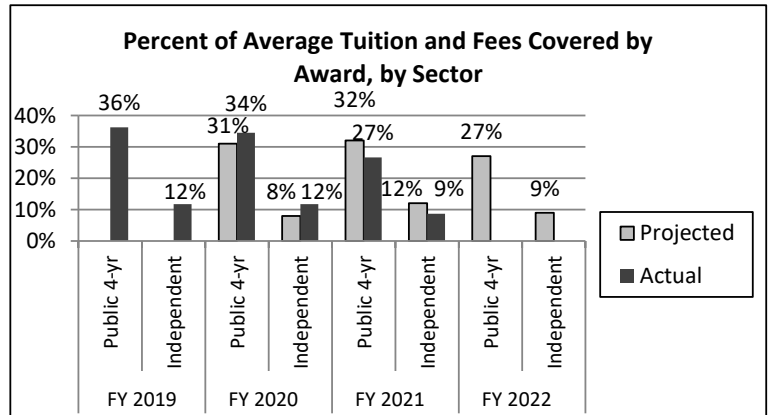
6b. Provide a measure(s) of the program's quality.



6c. Provide a measure(s) of the program's impact.



6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development

Budget Unit 55645C

Division of Missouri Grants and Scholarships

Transfer - Academic Scholarship Program (Bright Flight) DI#1555001

HB Section 3.045

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum award for which students are eligible. This request, which is required to maintain the maximum eligible award, should continue to encourage students to enroll and persist in postsecondary education as a result of their scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
Bright Flight Spending Auth - 1555005								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
TOTAL - PD	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,900,000	0.00	\$3,900,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$3,900,000	0.00	\$3,900,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55647C</u>
Division of Missouri Student Grants and Scholarships	
Core - Academic Scholarship Program (Bright Flight)	HB Section <u>3.045</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	21,676,666	21,676,666		PSD	0	0	21,676,666	21,676,666	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	21,676,666	21,676,666		Total	0	0	21,676,666	21,676,666	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
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Est. Fringe	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Academic Scholarship Fund (0840)

Other Funds: Academic Scholarship Fund (0840)

2. CORE DESCRIPTION

The Missouri Higher Education Academic Scholarship Program (also known as “Bright Flight”) provides scholarships based on academic achievement. Over the program's 34 year history, students and their families have come to view the full scholarship as a state commitment. The scholarship may be renewed until the first bachelor’s degree is received or the scholarship has been received for ten semesters, whichever occurs first. There are two award levels based on ACT or SAT scores in the top 3% (a maximum award of \$3,000) and ACT or SAT scores in the top fourth and fifth percentiles (a maximum award of \$1,000). Students scoring in the top 3% must be awarded the \$3,000 maximum before students in the top fourth and fifth percentiles can be awarded. For the 2020-2021 and 2021-2022 academic years students must achieve an ACT score of 31 to qualify in the top 3% or an ACT score of 30 to qualify in the top fourth and fifth percentiles. Less than 1 percent of eligible students qualify based on SAT scores.

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$21,676,666 will provide scholarships in the amount of \$2,400 to an estimated 8,063 students qualifying in the top 3%.

CORE DECISION ITEM

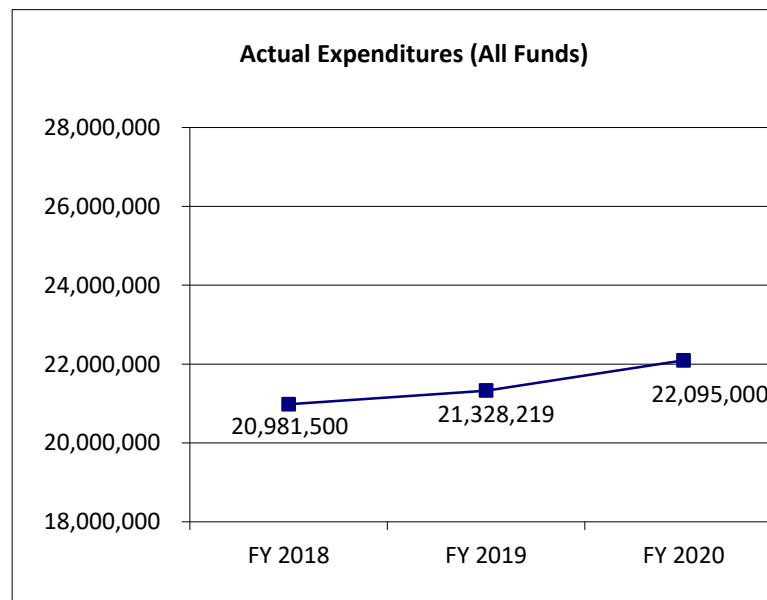
Department of Higher Education and Workforce Development	Budget Unit <u>55647C</u>
Division of Missouri Student Grants and Scholarships	
Core - Academic Scholarship Program (Bright Flight)	HB Section <u>3.045</u>

3. PROGRAM LISTING (list programs included in this core funding)

Academic Scholarship Program (Bright Flight)

4. FINANCIAL HISTORY

	FY 2018	FY 2019	FY 2020	FY 2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	24,676,666	25,676,666	25,676,666	21,676,666
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	24,676,666	25,676,666	25,676,666	21,676,666
Actual Expenditures (All Funds)	20,981,500	21,328,219	22,095,000	N/A
Unexpended (All Funds)	3,695,166	4,348,447	3,581,666	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	3,695,166	4,348,447	3,581,666	N/A
Amount Available to Spend*	21,528,578	21,430,355	22,668,890	
Actual Expenditures	20,981,500	21,328,219	22,095,000	
Actual Unexpended	547,078	102,136	573,890	



*FY 2018, FY 2019 & FY 2020 - Includes the transfer, returned funds that were available to be re-spent, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACADEMIC SCHOLARSHIP PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	21,676,666	21,676,666	
	Total	0.00	0	0	21,676,666	21,676,666	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	21,676,666	21,676,666	
	Total	0.00	0	0	21,676,666	21,676,666	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	21,676,666	21,676,666	
	Total	0.00	0	0	21,676,666	21,676,666	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM-SPECIFIC								
ACADEMIC SCHOLARSHIP	22,095,000	0.00	21,676,666	0.00	21,676,666	0.00	21,676,666	0.00
TOTAL - PD	22,095,000	0.00	21,676,666	0.00	21,676,666	0.00	21,676,666	0.00
TOTAL	22,095,000	0.00	21,676,666	0.00	21,676,666	0.00	21,676,666	0.00
Bright Flight Spending Auth - 1555005								
PROGRAM-SPECIFIC								
ACADEMIC SCHOLARSHIP	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
TOTAL - PD	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
TOTAL	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
GRAND TOTAL	\$22,095,000	0.00	\$21,676,666	0.00	\$25,576,666	0.00	\$25,576,666	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	22,095,000	0.00	21,676,666	0.00	21,676,666	0.00	21,676,666	0.00
TOTAL - PD	22,095,000	0.00	21,676,666	0.00	21,676,666	0.00	21,676,666	0.00
GRAND TOTAL	\$22,095,000	0.00	\$21,676,666	0.00	\$21,676,666	0.00	\$21,676,666	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$22,095,000	0.00	\$21,676,666	0.00	\$21,676,666	0.00	\$21,676,666	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.045

Program Name: Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

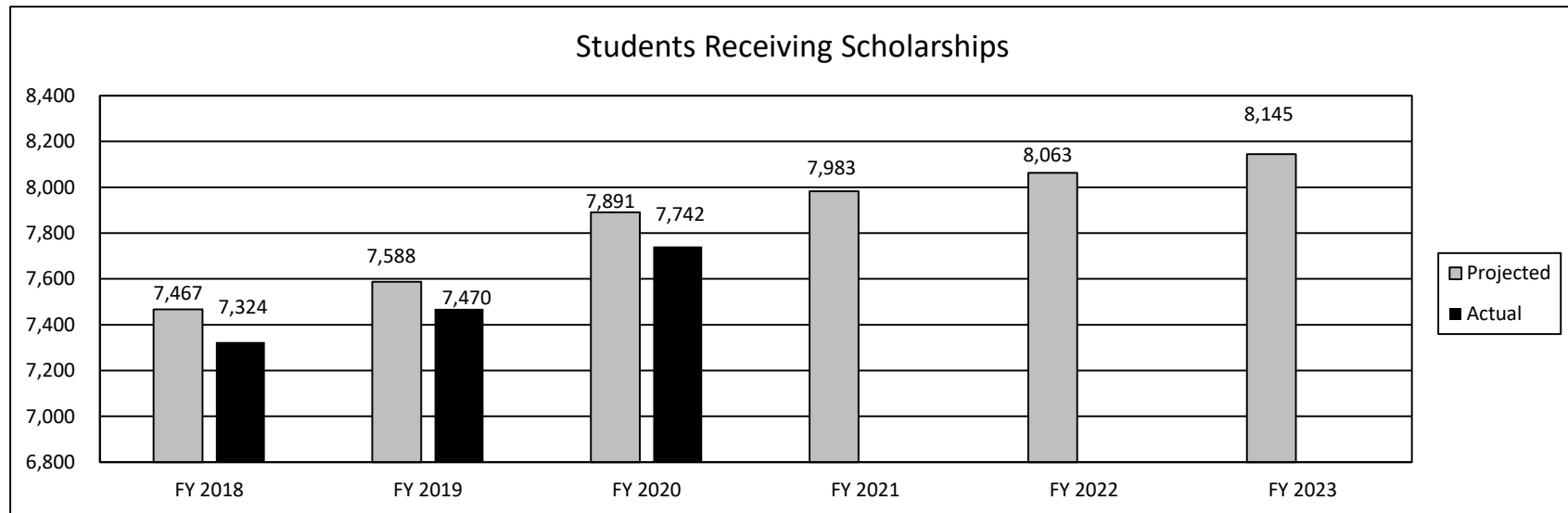
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program incentivizes academically talented Missouri students to attend a participating Missouri postsecondary institution by providing scholarships based on academic achievement. It encourages the best and brightest students to pursue and complete their education in Missouri rather than out of state. A high school senior must score in the top 5 percent on the ACT or SAT assessment to qualify. The scholarship award is up to \$3,000 annually for those in the top 3 percent and up to \$1,000 for those in the 4th and 5th percentiles. Students in the top 3 percent must be awarded the full \$3,000 before students in the 4th and 5th percentiles can be awarded. Due to funding limitations, top 4th and 5th percentile students have never received awards. The scholarship can be renewed until the first bachelor's degree is received or the scholarship has been received for ten semesters, whichever occurs first.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

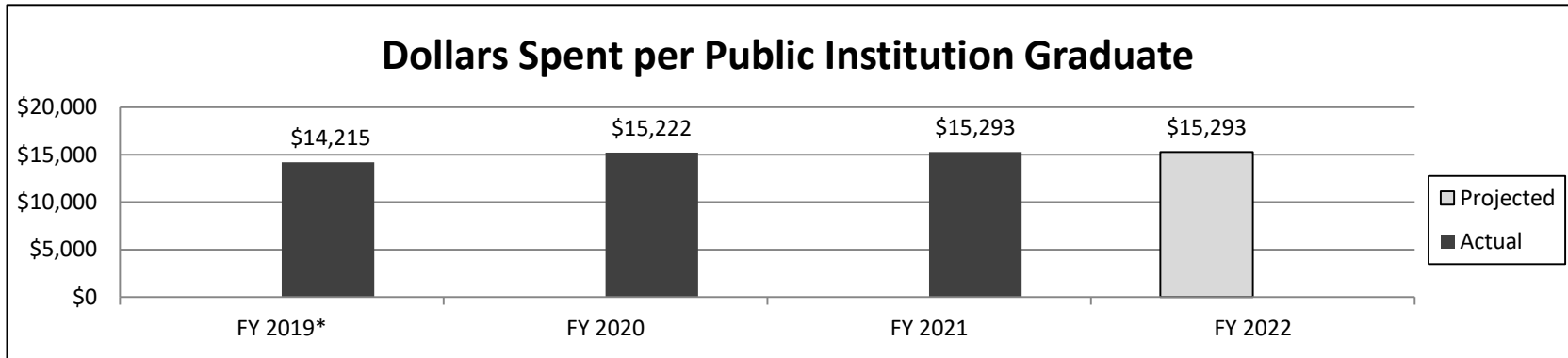
Department of Higher Education and Workforce Development _____

HB Section(s): 3.045

Program Name: Academic Scholarship Program (Bright Flight)

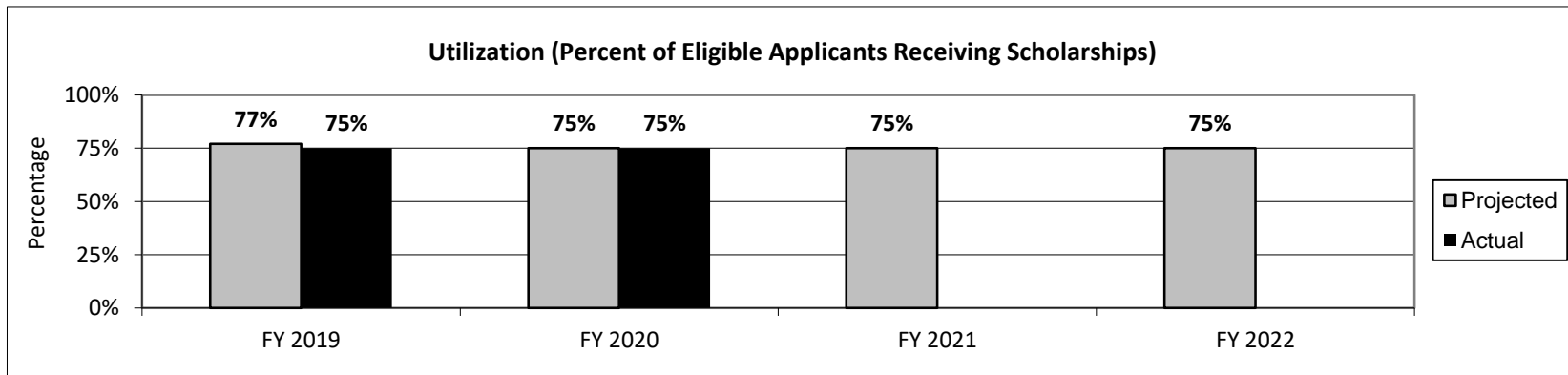
Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

2b. Provide a measure(s) of the program's quality.



Note: Compares total recipients who graduated from public institutions in each fiscal year to total awards at public institutions in that year. This measure demonstrates the cost-per-student to achieve the program's purpose of encouraging students to pursue and complete a degree.

2c. Provide a measure(s) of the program's impact.



Note: Percentages reflect eligible applicants scoring in the top three percent who received, or are projected to receive, the scholarship at a participating Missouri postsecondary institution for at least one semester in the applicable academic year. They do not reflect the unfunded top fourth and fifth percentiles.

PROGRAM DESCRIPTION

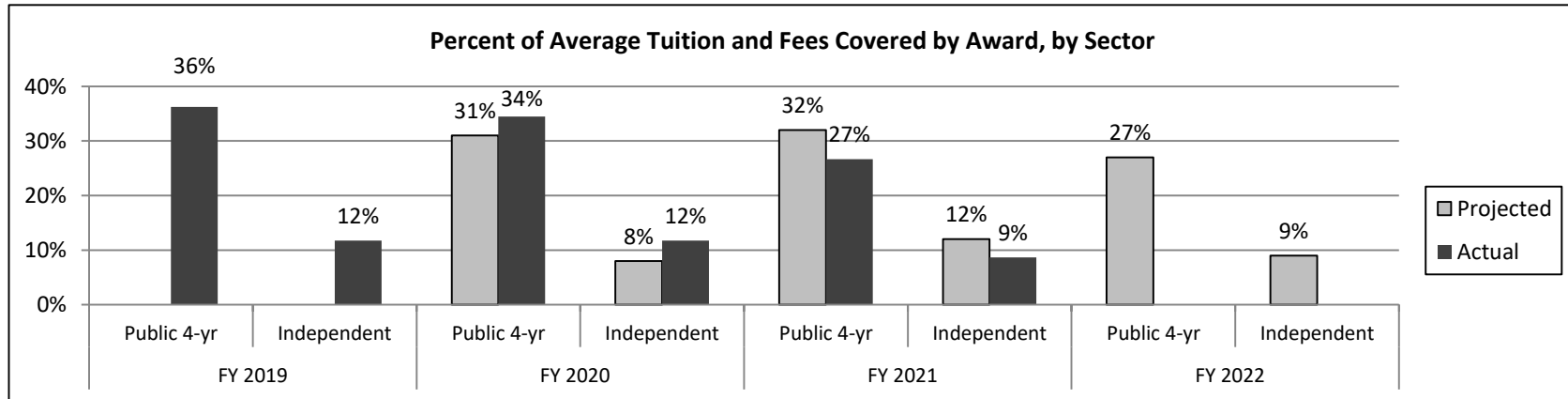
Department of Higher Education and Workforce Development

HB Section(s): 3.045

Program Name: Academic Scholarship Program (Bright Flight)

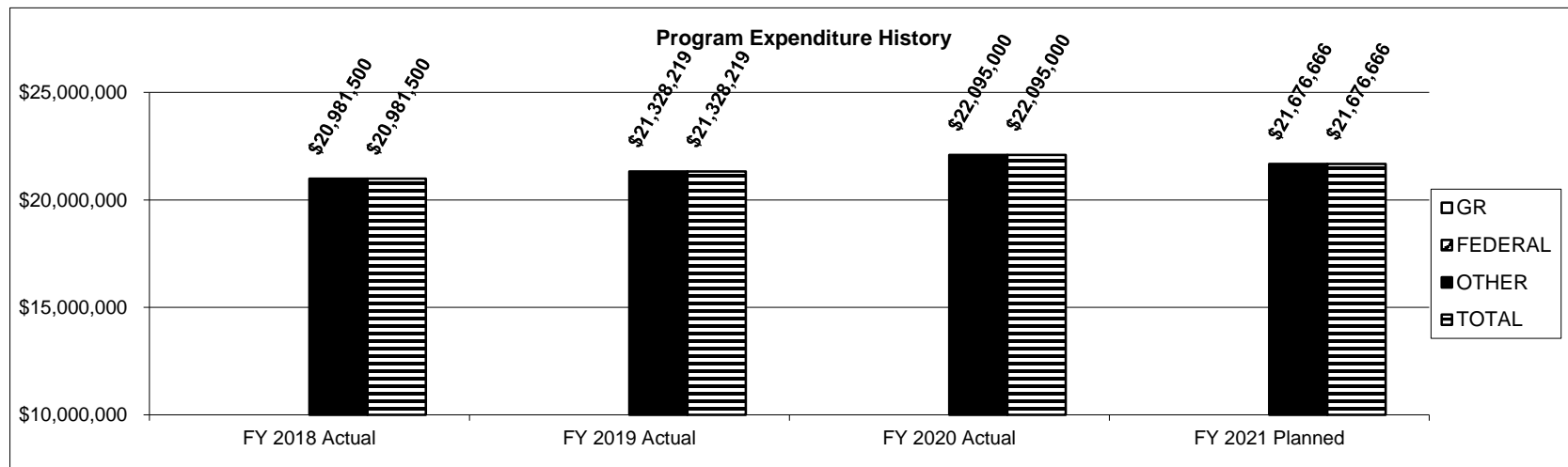
Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

2d. Provide a measure(s) of the program's efficiency.



Note: Average sector tuition compared to actual maximum award. Does not include public two-year institutions.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.045

Program Name: Academic Scholarship Program (Bright Flight)

Program is found in the following core budget(s): Academic Scholarship Program (Bright Flight)

4. What are the sources of the "Other " funds?

Academic Scholarship Fund (0840)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.250, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

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NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Budget Unit 55647C
Division of Missouri Grants and Scholarships
Academic Scholarship Program (Bright Flight) DI#155505 HB Section 3.045

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E		FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	3,900,000	3,900,000		PSD	0	0	3,900,000	3,900,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	3,900,000	3,900,000		Total	0	0	3,900,000	3,900,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe 0 0 0 0

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Academic Scholarship Fund (0840)

Other Funds: Academic Scholarship Fund (0840)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Higher Education Academic Scholarship, commonly known as Bright Flight and authorized by Section 173.250, RSMo, provides scholarships to students who have a composite score in the top five percent of all Missouri students taking the ACT or the SAT by the June test date of their senior year of high school. The maximum scholarship award is \$3,000 per academic year for students in the top three percent of test takers, and \$1,000 for students in the top 4th and 5th percentiles. The top three percent must receive a full award (\$3,000) before students in the top 4th and 5th percentiles receive any award. Over the program's 34 year history, students and their families have come to view the full scholarship as a state commitment.

This request is necessary to fund the \$3,000 statutory maximum awards for students scoring in the top 3% of test takers.

NEW DECISION ITEM		
RANK: <u>6</u>	OF	<u>10</u>
<u>Department of Higher Education and Workforce Development</u>	Budget Unit	<u>55647C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Academic Scholarship Program (Bright Flight) DI#155505</u>	HB Section	<u>3.045</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This request assumes approval of the \$3.9 million core transfer new decision item. The current core amount is \$21.6 million. The requested increase will provide a core amount sufficient to ensure the maximum projected expenditures of \$23.3 million are covered and that spending, including re-spending of returned funds, does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
Total EE	0		0		0		0		0	
	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	0		0		3,900,000		3,900,000		0	
Total PSD	<u>0</u>		<u>0</u>		<u>3,900,000</u>		<u>3,900,000</u>		<u>0</u>	
Transfers	0		0		0		0		0	
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>3,900,000</u>	<u>0.0</u>	<u>3,900,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55647C</u>
Division of Missouri Grants and Scholarships	
Academic Scholarship Program (Bright Flight) DI#155505	HB Section <u>3.045</u>

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
Total EE	0		0		0		0		0	
Program Distributions	0		0		3,900,000		3,900,000		0	
Total PSD	0		0		3,900,000		3,900,000		0	
Transfers	0		0		0		0		0	
Total TRF	0		0		0		0		0	
Grand Total	0	0.0	0	0.0	3,900,000	0.0	3,900,000	0.0	0	

NEW DECISION ITEM

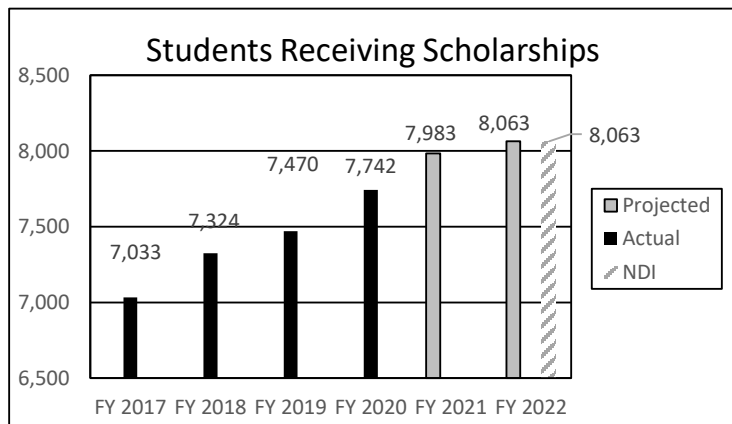
RANK: 6 OF 10

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
Academic Scholarship Program (Bright Flight) DI#155505

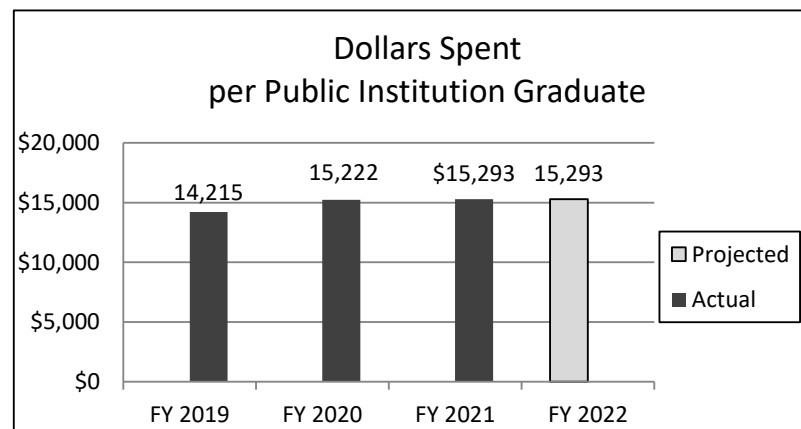
Budget Unit 55647C
HB Section 3.045

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

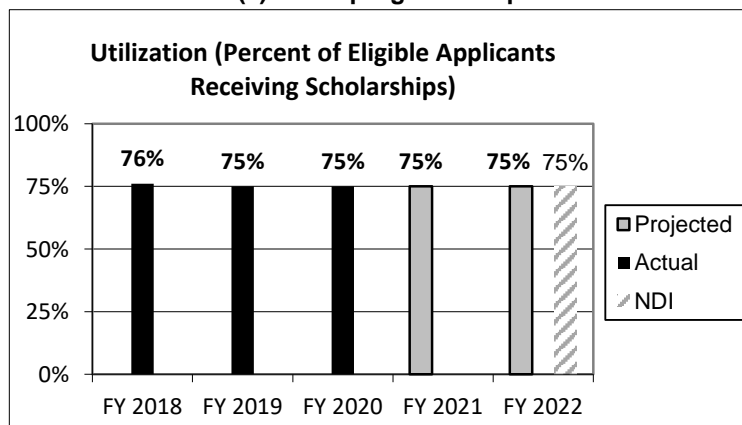
6a. Provide an activity measure(s) for the program.



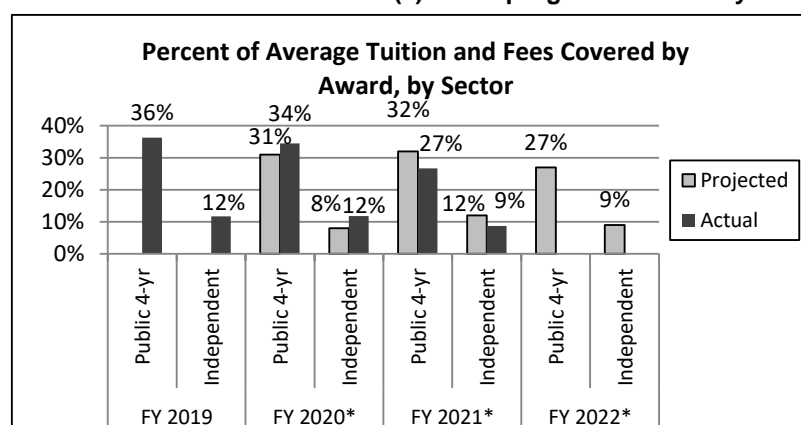
6b. Provide a measure(s) of the program's quality.



6c. Provide a measure(s) of the program's impact.



6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 6 OF 10

<u>Department of Higher Education and Workforce Development</u>	Budget Unit	<u>55647C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Academic Scholarship Program (Bright Flight) DI#155505</u>	HB Section	<u>3.045</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum award for which students are eligible. This request, which is required to maintain the maximum eligible award, should continue to encourage students to enroll and persist in postsecondary education as a result of their scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACADEMIC SCHOLARSHIP PROGRAM								
Bright Flight Spending Auth - 1555005								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
TOTAL - PD	0	0.00	0	0.00	3,900,000	0.00	3,900,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$3,900,000	0.00	\$3,900,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$3,900,000	0.00	\$3,900,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55648C
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	HB Section	3.055

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	0	0	0	PSD	0	0	0	0	
TRF	45,954,385	0	17,966,667	63,921,052		TRF	45,954,385	0	13,966,667	59,921,052	
Total	45,954,385	0	17,966,667	63,921,052		Total	45,954,385	0	13,966,667	59,921,052	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

<i>Est. Fringe</i>	0	0	0	0
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<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667
 State Institutions Gift Trust Fund (0925) - \$6,000,000
 MO Student Grant Program Gift Fund (0272) - \$50,000

Other Funds: Lottery Proceeds Fund (0291) - \$11,916,667
 State Institutions Gift Trust Fund (0925) - \$2,000,000
 MO Student Grant Program Gift Fund (0272) - \$50,000

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue, the Lottery Proceeds Fund, and private sources totaling \$63,921,052 to the Access Missouri Financial Assistance Program.

The Access Missouri Financial Assistance Program is also authorized by statute to receive \$5 million from the Gaming Commission Fund through transfer authority in House Bill 2008. The department request for appropriated transfers from all sources, including General Revenue, the Lottery Proceeds Fund, the Gaming Commission Fund, and other sources, totals \$68,921,052.

CORE DECISION ITEM

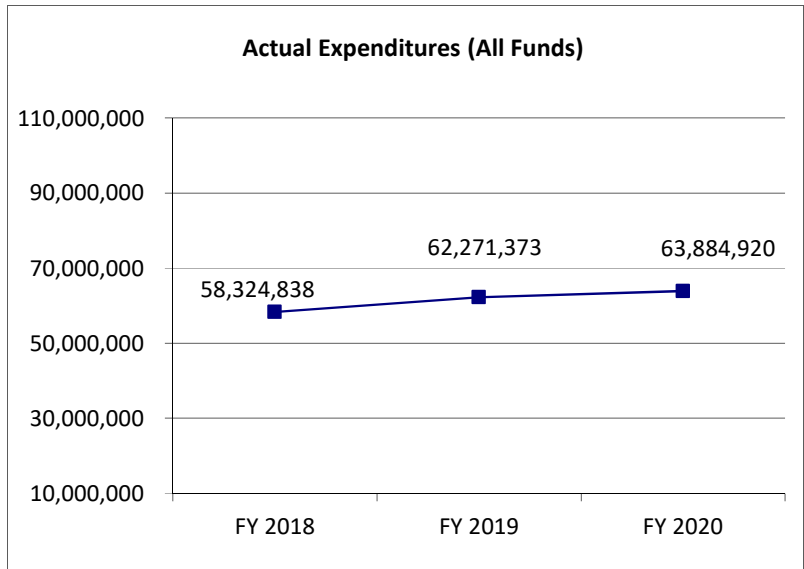
Department of Higher Education and Workforce Development	Budget Unit	<u>55648C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Access Missouri Financial Assistance Program	HB Section	<u>3.055</u>

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	63,682,307	65,511,052	66,421,052	63,921,052
Less Reverted (All Funds)	(1,682,469)	(1,497,332)	(1,736,132)	(1,736,132)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	61,999,838	64,013,720	64,684,920	62,184,920
Actual Expenditures (All Funds)	58,324,838	62,271,373	63,884,920	N/A
Unexpended (All Funds)	3,675,000	1,742,347	800,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	3,675,000	1,742,347	800,000	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACCESS MISSOURI TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	45,954,385	0	17,966,667	63,921,052	
	Total	0.00	45,954,385	0	17,966,667	63,921,052	
DEPARTMENT CORE REQUEST							
	TRF	0.00	45,954,385	0	17,966,667	63,921,052	
	Total	0.00	45,954,385	0	17,966,667	63,921,052	
GOVERNOR'S ADDITIONAL CORE ADJUSTMENTS							
Core Reduction	1572 T577 TRF	0.00	0	0	(4,000,000)	(4,000,000)	Reduced to match available resources.
NET GOVERNOR CHANGES		0.00	0	0	(4,000,000)	(4,000,000)	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	45,954,385	0	13,966,667	59,921,052	
	Total	0.00	45,954,385	0	13,966,667	59,921,052	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
ACCESS MISSOURI TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	44,575,753	0.00	45,954,385	0.00	45,954,385	0.00	45,954,385	0.00	0.00
MO STUDENT GRANT PROGRAM GIFT	0	0.00	50,000	0.00	50,000	0.00	50,000	0.00	0.00
LOTTERY PROCEEDS	11,559,167	0.00	11,916,667	0.00	11,916,667	0.00	11,916,667	0.00	0.00
GUARANTY AGENCY OPERATING	6,500,000	0.00	0	0.00	0	0.00	0	0.00	0.00
INSTITUTION GIFT TRUST	1,250,000	0.00	6,000,000	0.00	6,000,000	0.00	2,000,000	0.00	0.00
TOTAL - TRF	63,884,920	0.00	63,921,052	0.00	63,921,052	0.00	59,921,052	0.00	0.00
TOTAL	63,884,920	0.00	63,921,052	0.00	63,921,052	0.00	59,921,052	0.00	0.00
Access MO GR Transfer - 1555003									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	4,200,000	0.00	6,500,000	0.00	0.00
TOTAL - TRF	0	0.00	0	0.00	4,200,000	0.00	6,500,000	0.00	0.00
TOTAL	0	0.00	0	0.00	4,200,000	0.00	6,500,000	0.00	0.00
GRAND TOTAL	\$63,884,920	0.00	\$63,921,052	0.00	\$68,121,052	0.00	\$66,421,052	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
CORE								
TRANSFERS OUT	63,884,920	0.00	63,921,052	0.00	63,921,052	0.00	59,921,052	0.00
TOTAL - TRF	63,884,920	0.00	63,921,052	0.00	63,921,052	0.00	59,921,052	0.00
GRAND TOTAL	\$63,884,920	0.00	\$63,921,052	0.00	\$63,921,052	0.00	\$59,921,052	0.00
GENERAL REVENUE	\$44,575,753	0.00	\$45,954,385	0.00	\$45,954,385	0.00	\$45,954,385	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$19,309,167	0.00	\$17,966,667	0.00	\$17,966,667	0.00	\$13,966,667	0.00

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NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Budget Unit 55648C
 Division of Missouri Grants and Scholarships
 Transfer - Access Missouri Financial Assistance Program DI#1555003 HB Section 3.050

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	4,200,000	0	0	4,200,000	
Total	4,200,000	0	0	4,200,000	
FTE	0.00	0.00	0.00	0.00	

	FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	6,500,000	0	0	6,500,000	
Total	6,500,000	0	0	6,500,000	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Budget Unit 55648C

Division of Missouri Grants and Scholarships

Transfer - Access Missouri Financial Assistance Program DI#1555003 HB Section 3.050

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program, authorized by Sections 173.1101-173.1107, RSMo, provides need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the \$12,000 EFC cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.

The program's broad eligibility base coupled with limited funding has eroded award amounts significantly from full funding of statutory maximums achieved in FY 2009. Over the last five years, award amounts declined from a high of 79% of the statutory maximum award in FY 2017 (maximum awards of \$1,030 at public 2-year institutions and \$2,250 at all other institutions) to 70% of the statutory maximum award in FY 2021 (maximum awards of \$910 at public 2-year institutions and \$2,000 at all other institutions).

This request provides a 4 percent increase over FY 2020 actual expenditures and allows for a projected 21-22 percent increase in award amounts to students between FY 2021 and FY 2022.

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

With the addition of the new decision item, the total transfer for the program would be approximately \$73 million, assuming the full \$5 million Gaming transfer is received. After allowing for the statutory reserve, it is estimated approximately \$71.2 million would be available for distribution. It is assumed the utilization rate for the program (the percent of eligible students that actually receive an award) will remain constant at 50% and the number of recipients will increase slightly over the FY 2021 projection, to approximately 40,200. At 85% of the statutory maximum, actual maximum award amounts would be \$2,420 for students attending four-year public institutions, independent institutions, virtual institutions, and State Technical College, and \$1,110 for students at public two-year institutions. This constitutes an increase of \$420 and \$200 respectively per recipient and results in a total estimated expenditure of between \$71 and \$72 million, depending on actual utilization and recipient numbers.

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Budget Unit 55648C
 Division of Missouri Grants and Scholarships
 Transfer - Access Missouri Financial Assistance Program DI#1555003 HB Section 3.050

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	GR	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	
	DOLLARS		FTE	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time	
				DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	E
Total PS	<u>0</u>		0.0	0		0.0		0		0.0	0
	0		0.0	0		0.0		0		0.0	0
Total EE	<u>0</u>			0		0		0			0
	0			0		0		0			0
Program Distributions	<u>0</u>			0		0		0			0
Total PSD	0			0		0		0			0
Transfers	<u>4,200,000</u>			0		0		4,200,000			0
Total TRF	4,200,000			0		0		4,200,000			0
Grand Total	4,200,000		0.0	0		0.0		0		4,200,000	0.0

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Budget Unit 55648C
Division of Missouri Grants and Scholarships
Transfer - Access Missouri Financial Assistance Program DI#1555003 **HB Section** 3.050

Budget Object Class/Job Class	Gov Rec DOLLARS	GR	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	<u>0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
Total EE	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total PSD	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers	<u>6,500,000</u>			<u>0</u>		<u>0</u>		<u>6,500,000</u>		<u>0</u>	
Total TRF	<u>6,500,000</u>			<u>0</u>		<u>0</u>		<u>6,500,000</u>		<u>0</u>	
Grand Total	<u>6,500,000</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>6,500,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 6 OF 10

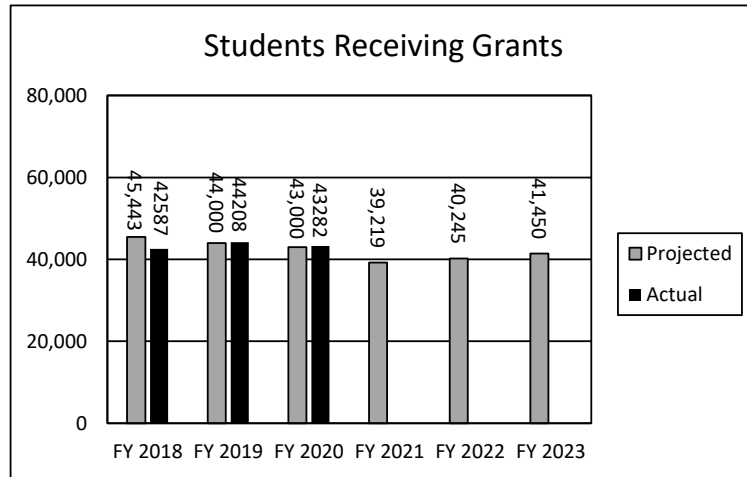
Department of Higher Education and Workforce Development Budget Unit 55648C

Division of Missouri Grants and Scholarships

Transfer - Access Missouri Financial Assistance Program DI#1555003 HB Section 3.050

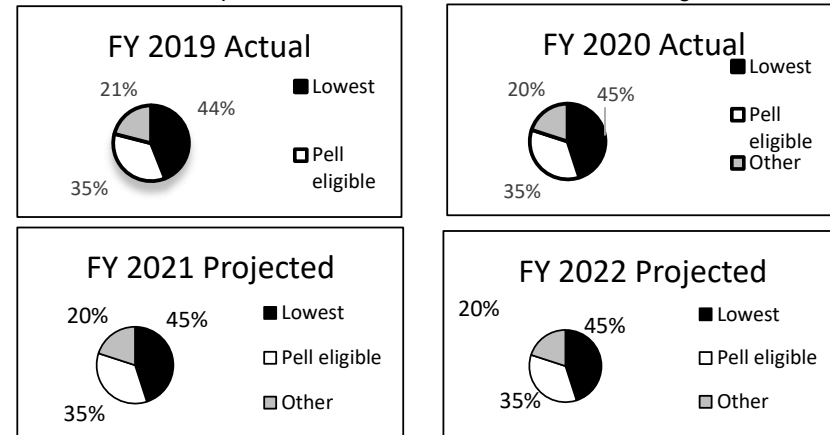
6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



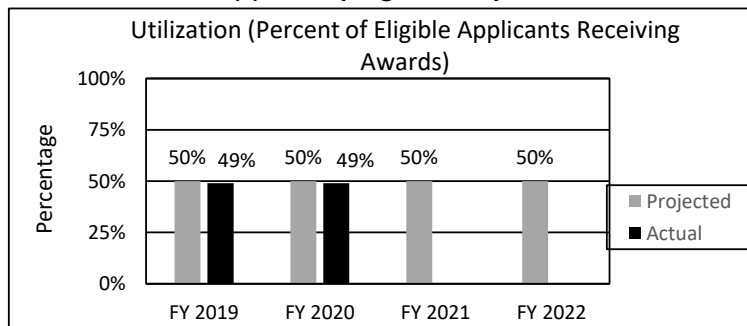
6b. Provide a measure(s) of the program's quality.

Percent of funds spent on students in the lowest income categories.



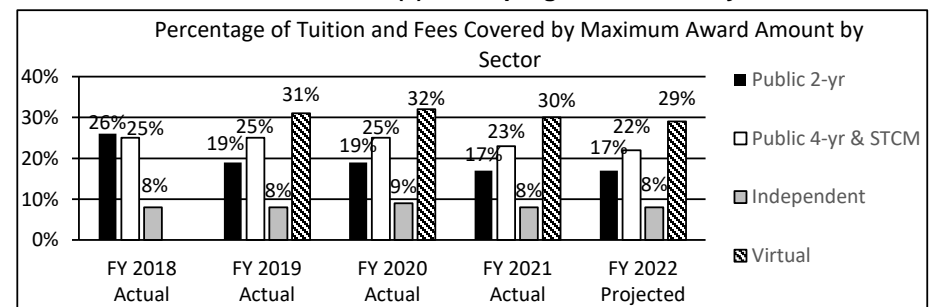
Note: The total percent of recipients that are Pell-eligible is the sum of the lowest and Pell-eligible categories.

6c. Provide a measure(s) of the program's impact.



Note: Total eligible applicants compared to the eligible applicants who received, or are projected to receive, the grant at a participating Missouri postsecondary institution for at least one semester in the applicable academic year.

6d. Provide a measure(s) of the program's efficiency.



Note: Average sector tuition compared to actual maximum annual award for that fiscal year. The actual maximum is a percentage of the statutory maximum award when the program is not fully funded. Percent of statutory maximum awards were 75% for FY 2020, and projected at 70% for FY 2021 and FY 2022. Community college tuition is in-district.

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Budget Unit 55648C

Division of Missouri Grants and Scholarships

Transfer - Access Missouri Financial Assistance Program DI#1555003 HB Section 3.050

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the MDHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical for awards to be as close to the statutory maximum as possible. This request will provide more meaningful award amounts to better assist students with the greatest financial need.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI TRANSFER								
Access MO GR Transfer - 1555003								
TRANSFERS OUT	0	0.00	0	0.00	4,200,000	0.00	6,500,000	0.00
TOTAL - TRF	0	0.00	0	0.00	4,200,000	0.00	6,500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$4,200,000	0.00	\$6,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$4,200,000	0.00	\$6,500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55651C
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	HB Section	3.060

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	76,960,000	76,960,000		PSD	0	0	76,960,000	76,960,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	76,960,000	76,960,000		Total	0	0	76,960,000	76,960,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds: Access MO Financial Assistance Fund (0791)

Other Funds: Access MO Financial Assistance Fund (0791)

2. CORE DESCRIPTION

The Access Missouri Financial Assistance Program was created by SB 389 (2007). This program is designed to provide financial aid to eligible Missouri residents with the greatest financial need. A student's financial need is determined by their federal expected family contribution (EFC) and students with an EFC at or below \$12,000 are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute. For FY 2021, awards are set at 70 percent of the statutory maximum and range from \$300 to \$910 at public two-year institutions and from \$1,500 to \$2,000 at public four-year institutions, independent institutions, virtual institutions, and State Technical College of Missouri. For FY 2020 awards were set at 75 percent of the statutory maximum and ranged from \$300 to \$980 at public two-year institutions and from \$1,500 to \$2,140 at all other eligible institutions.

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$76,960,000 will provide grants to an estimated 40,200 students.

CORE DECISION ITEM

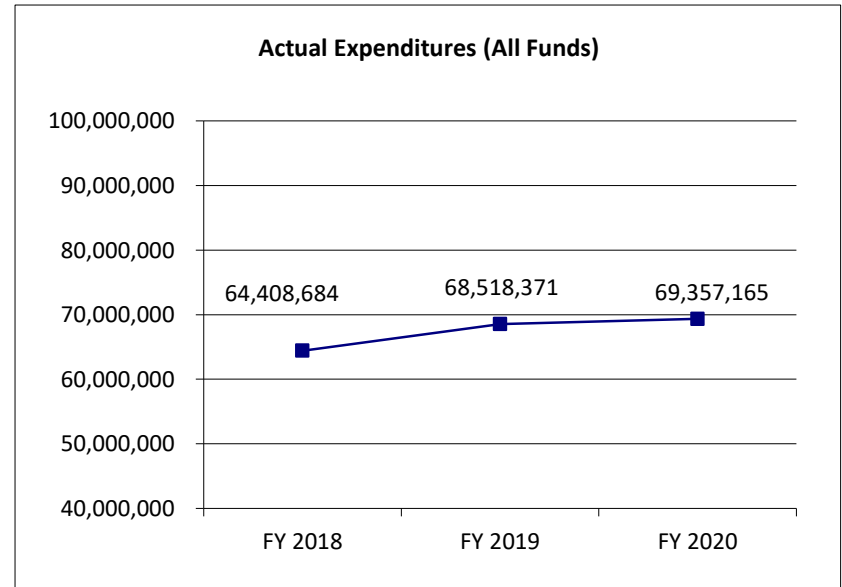
Department of Higher Education and Workforce Development	Budget Unit	<u>55651C</u>
Division of Missouri Student Grants and Scholarships		
Core - Access Missouri Financial Assistance Program	HB Section	<u>3.060</u>

3. PROGRAM LISTING (list programs included in this core funding)

Access Missouri Financial Assistance Program

4. FINANCIAL HISTORY

	FY 2018	FY 2019	FY 2020	FY 2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	76,500,000	78,500,000	79,460,000	76,960,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	76,500,000	78,500,000	79,460,000	76,960,000
Actual Expenditures (All Funds)	64,408,684	68,518,371	69,357,165	N/A
Unexpended (All Funds)	12,091,316	9,981,629	10,102,835	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	12,091,316	9,981,629	10,102,835	N/A
Amount Available to Spend*	64,408,684	68,518,371	69,733,861	
Actual Expenditures	64,408,684	68,518,371	69,357,165	
Actual Unexpended	0	0	376,696	



*FY 2018, FY 2019, & FY 2020 - Includes the transfer, returned funds that were available to be re-spent, interest, and, if applicable, the beginning cash balance utilized.

Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ACCESS MISSOURI**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	PD	0.00	0	0	76,960,000	76,960,000	
	Total	0.00	0	0	76,960,000	76,960,000	
DEPARTMENT CORE REQUEST	PD	0.00	0	0	76,960,000	76,960,000	
	Total	0.00	0	0	76,960,000	76,960,000	
GOVERNOR'S RECOMMENDED CORE	PD	0.00	0	0	76,960,000	76,960,000	
	Total	0.00	0	0	76,960,000	76,960,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
CORE								
PROGRAM-SPECIFIC								
ACCESS MO FINANCIAL ASSISTANCE	69,357,165	0.00	76,960,000	0.00	76,960,000	0.00	76,960,000	0.00
TOTAL - PD	69,357,165	0.00	76,960,000	0.00	76,960,000	0.00	76,960,000	0.00
TOTAL	69,357,165	0.00	76,960,000	0.00	76,960,000	0.00	76,960,000	0.00
Access MO Spending Auth. - 1555004								
PROGRAM-SPECIFIC								
ACCESS MO FINANCIAL ASSISTANCE	0	0.00	0	0.00	4,200,000	0.00	2,500,000	0.00
TOTAL - PD	0	0.00	0	0.00	4,200,000	0.00	2,500,000	0.00
TOTAL	0	0.00	0	0.00	4,200,000	0.00	2,500,000	0.00
GRAND TOTAL	\$69,357,165	0.00	\$76,960,000	0.00	\$81,160,000	0.00	\$79,460,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
CORE								
PROGRAM DISTRIBUTIONS	69,357,165	0.00	76,960,000	0.00	76,960,000	0.00	76,960,000	0.00
TOTAL - PD	69,357,165	0.00	76,960,000	0.00	76,960,000	0.00	76,960,000	0.00
GRAND TOTAL	\$69,357,165	0.00	\$76,960,000	0.00	\$76,960,000	0.00	\$76,960,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$69,357,165	0.00	\$76,960,000	0.00	\$76,960,000	0.00	\$76,960,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

1a. What strategic priority does this program address?

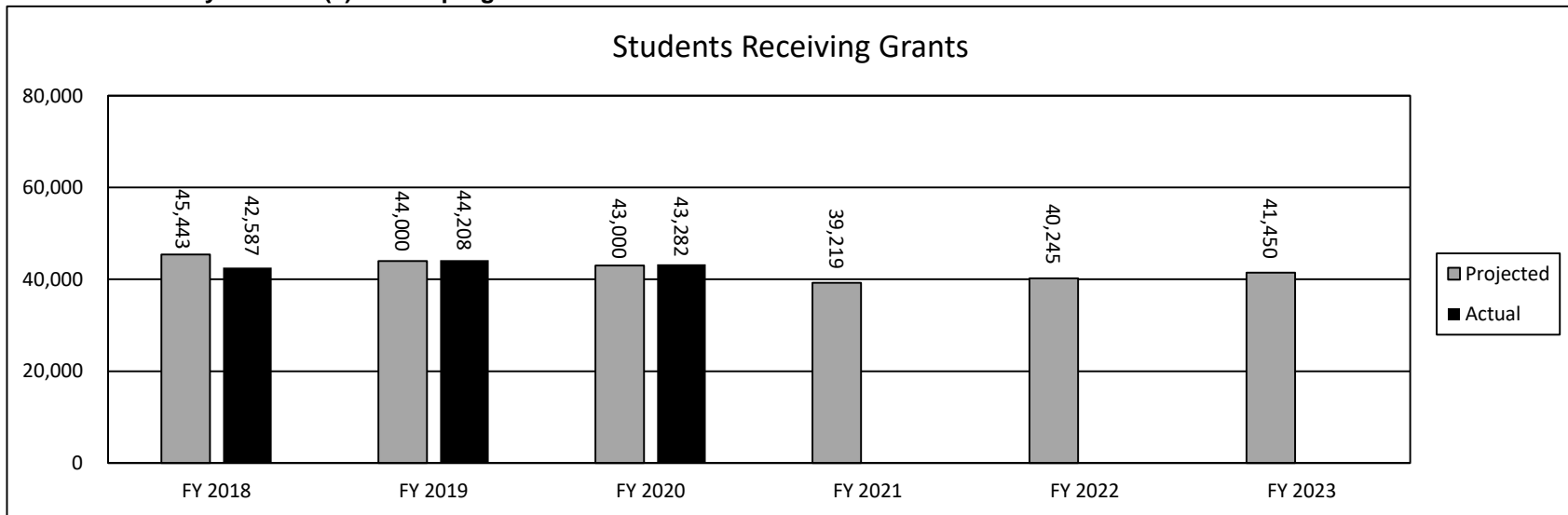
Affordability, Access and Success

1b. What does this program do?

This need-based program is designed to encourage low-income students to access and persist through higher education by reducing the cost of education. Within the pool of students determined to have financial need, award amounts are structured to provide the most assistance to the students with the greatest financial need. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the established cutoff are eligible for an award amount. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible, up to the maximum established by statute.

For FY 2020, the program provided average awards of \$715 for students attending public 2-year institutions and \$1,798 for students attending public 4-year institutions, independent institutions, virtual institutions and State Technical College of Missouri. Approximately 43,280 students were served.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

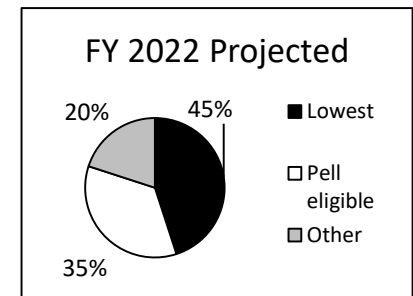
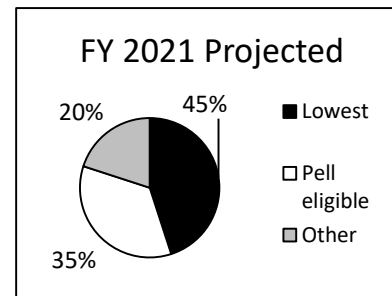
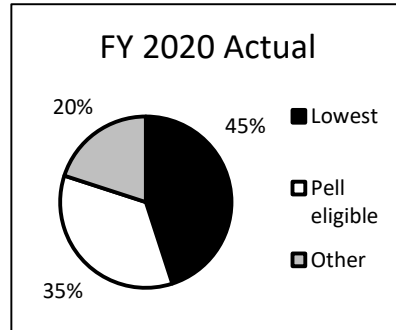
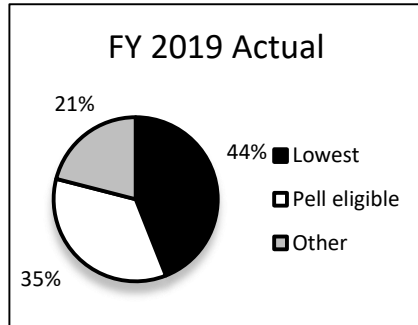
HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

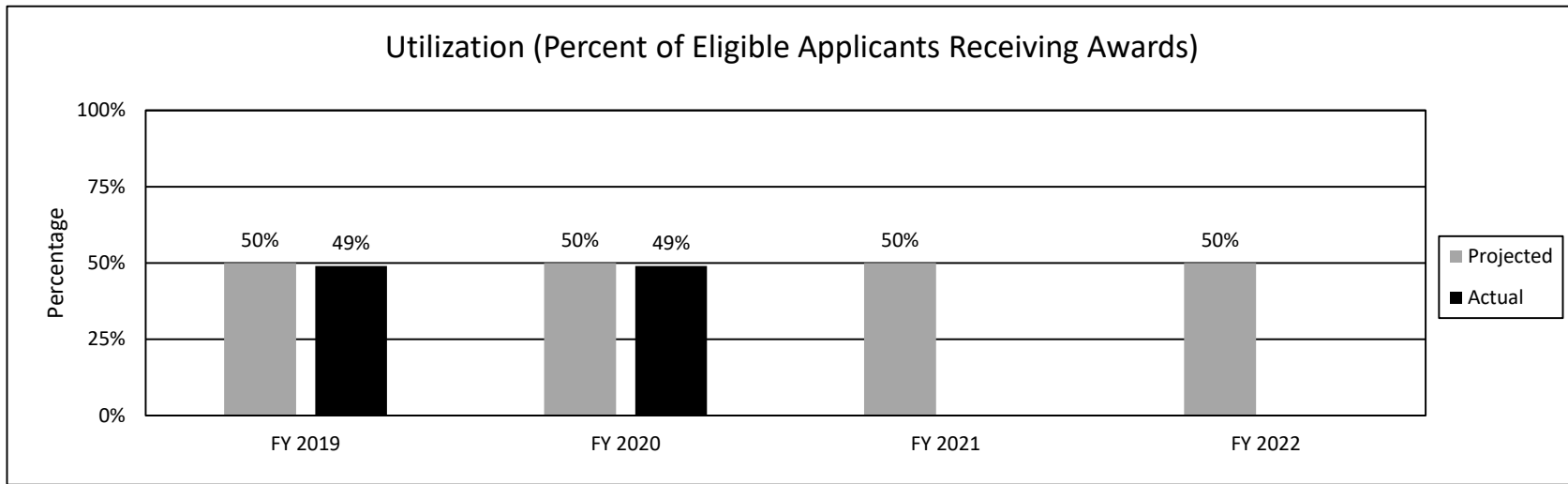
2b. Provide a measure(s) of the program's quality.

Percent of funds spent on students in the lowest income categories.



Note: The total percent of recipients that are Pell-eligible is the sum of the lowest and Pell-eligible categories.

2c. Provide a measure(s) of the program's impact.



Note: Total eligible applicants compared to the eligible applicants who received, or are projected to receive, the grant at a participating Missouri postsecondary institution for at least one semester in the applicable academic year.

PROGRAM DESCRIPTION

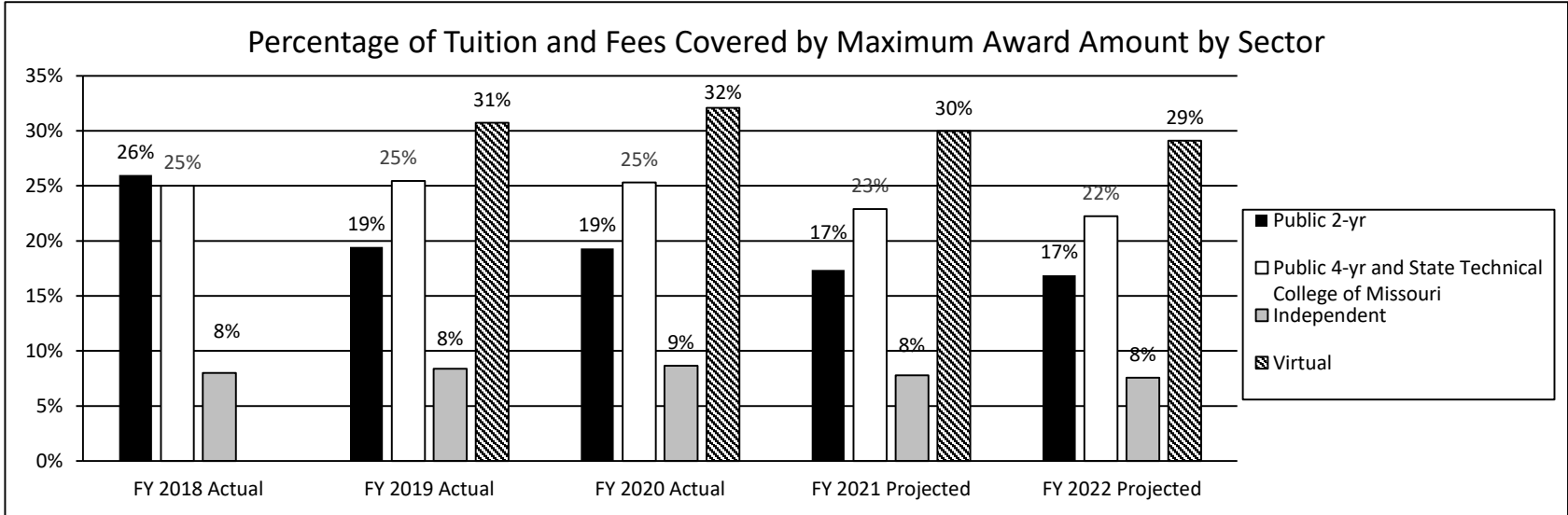
Department of Higher Education and Workforce Development

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

2d. Provide a measure(s) of the program's efficiency.



Note: Average sector tuition compared to actual maximum annual award for that fiscal year. The actual maximum is a percentage of the statutory maximum award when the program is not fully funded. Percent of statutory maximum awards were 75% for FY 2020, and projected at 70% for FY 2021 and FY 2022. Community college tuition is in-district.

PROGRAM DESCRIPTION

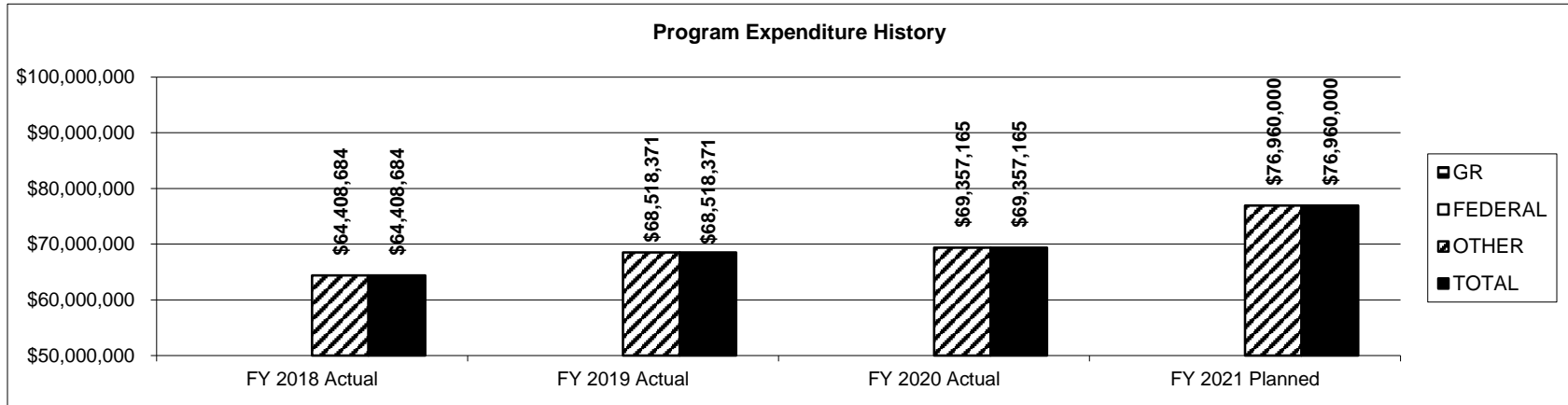
Department of Higher Education and Workforce Development

HB Section(s): 3.060

Access Missouri Financial Assistance Program

Program is found in the following core budget(s): Access Missouri Financial Assistance Program

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Access Missouri Financial Assistance (0791)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1101-173.1107, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55651C</u>
Division of Missouri Student Grants and Scholarships	
Access Missouri Financial Assistance Program <u>DI#1555004</u>	HB Section <u>3.060</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	4,200,000	4,200,000
TRF	0	0	0	0
Total	0	0	4,200,000	4,200,000
FTE	0.00	0.00	0.00	0.00

	FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	2,500,000	2,500,000
TRF	0	0	0	0
Total	0	0	2,500,000	2,500,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Access MO Financial Assistance Fund (0791)

Other Funds: Access MO Financial Assistance Fund (0791)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Access Missouri Financial Assistance Program, authorized by Sections 173.1101-173.1107, RSMo, provides need-based financial aid to eligible Missouri residents. A student's financial need, as represented by their expected family contribution (EFC), is calculated based on the standard federal needs analysis formula. Students with an EFC at or below the \$12,000 EFC cutoff are eligible for an award. Award amounts are graduated, using the statutory formula, based on the student's EFC. Within available funding, eligible students receive the highest award possible up to the maximum established by statute.

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit	<u>55651C</u>
Division of Missouri Student Grants and Scholarships		
Access Missouri Financial Assistance Program	HB Section	<u>3.060</u>
DI#1555004		

The program's broad eligibility base coupled with limited funding has eroded award amounts significantly from full funding of statutory maximums achieved in FY 2009. Over the last five years, award amounts declined from a high of 79% of the statutory maximum award in FY 2017 (maximum awards of \$1,030 at public 2-year institutions and \$2,250 at all other institutions) to 70% of the statutory maximum award in FY 2021 (maximum awards of \$910 at public 2-year institutions and \$2,000 at all other institutions).

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

It is assumed the utilization rate for the program (the percent of eligible students that actually receive an award) will remain constant at 50% and the number of recipients will increase slightly over the FY 2021 projection, to approximately 40,200. At 85% of the statutory maximum, actual maximum award amounts would be \$2,420 for students attending four-year public institutions, independent institutions, virtual institutions, and State Technical College, and \$1,110 for students at public two-year institutions. This constitutes an increase of \$420 and \$200 respectively per recipient and results in a total estimated expenditure of between \$71 and \$72 million, depending on actual utilization and recipient numbers.

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55651C</u>
Division of Missouri Student Grants and Scholarships	
Access Missouri Financial Assistance Program <u>DI#1555004</u>	HB Section <u>3.060</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS
							0		
							0	0.0	
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
							0		
							0		
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions					4,200,000		4,200,000		
Total PSD	<u>0</u>		<u>0</u>		<u>4,200,000</u>		<u>4,200,000</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,200,000</u>	<u>0.0</u>	<u>4,200,000</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM

RANK: 6 OF 10

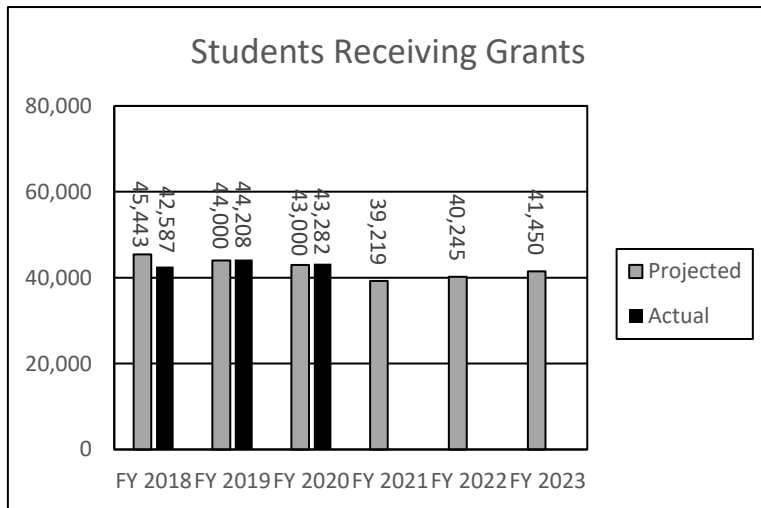
Department of Higher Education and Workforce Development		Budget Unit		<u>55651C</u>					
Division of Missouri Student Grants and Scholarships									
Access Missouri Financial Assistance Program		DI#1555004		HB Section		<u>3.060</u>			
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS
Total PS	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>
Total EE	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Program Distributions	<u>0</u>		<u>0</u>		<u>2,500,000</u>		<u>2,500,000</u>		<u>0</u>
Total PSD	<u>0</u>		<u>0</u>		<u>2,500,000</u>		<u>2,500,000</u>		<u>0</u>
Transfers									
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>2,500,000</u>	<u>0.0</u>	<u>2,500,000</u>	<u>0.0</u>	<u>0</u>

NEW DECISION ITEM
RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55651C</u>
Division of Missouri Student Grants and Scholarships	
Access Missouri Financial Assistance Program <u>DI#1555004</u>	HB Section <u>3.060</u>

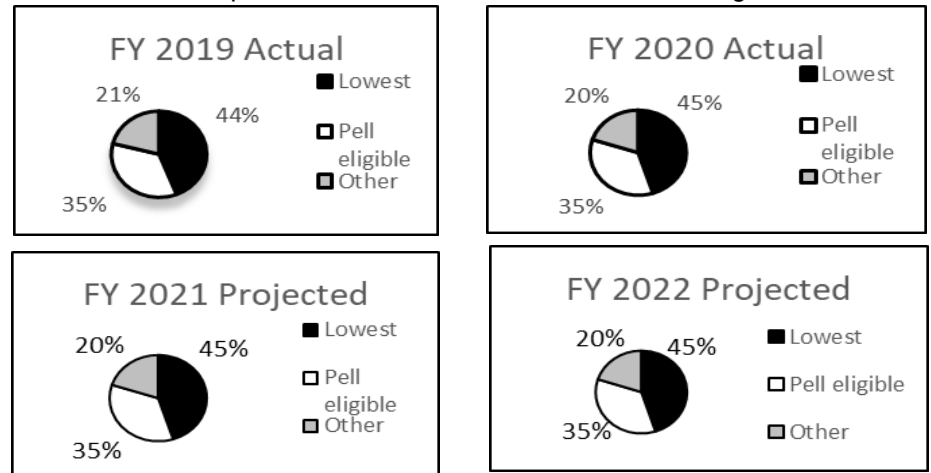
6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

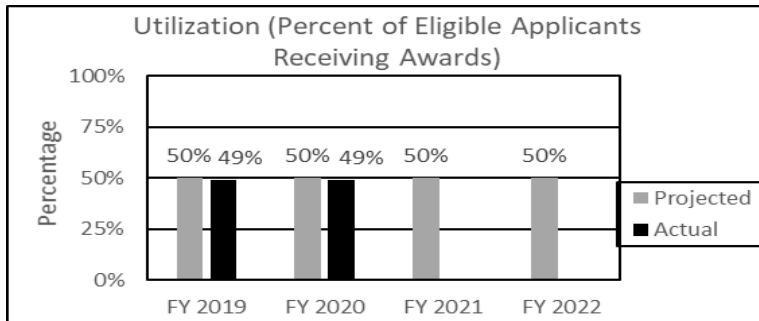


6b. Provide a measure(s) of the program's quality.

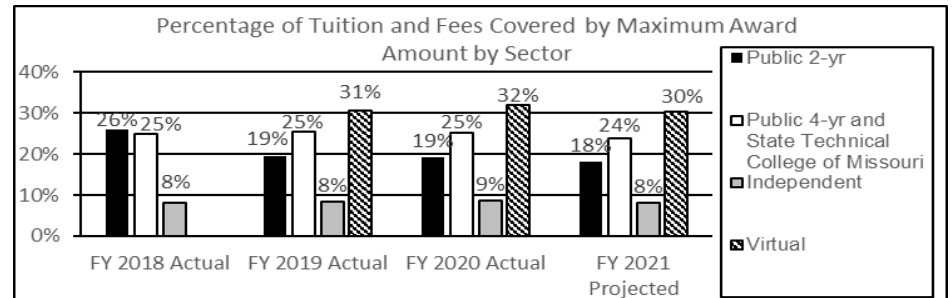
Percent of funds spent on students in the lowest income categories.



6c. Provide a measure(s) of the program's impact.



6d. Provide a measure(s) of the program's efficiency.



FY 2021 and FY 2022 projections will be updated once tuition and fee data is available

NEW DECISION ITEM

RANK: 6 **OF** 10

Department of Higher Education and Workforce Development	Budget Unit <u>55651C</u>
Division of Missouri Student Grants and Scholarships	
Access Missouri Financial Assistance Program DI#1555004	HB Section <u>3.060</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because the DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical for awards to be as close to the statutory maximum as possible. This request will provide more meaningful award amounts to better assist students with the greatest financial need.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ACCESS MISSOURI								
Access MO Spending Auth. - 1555004								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	4,200,000	0.00	2,500,000	0.00
TOTAL - PD	0	0.00	0	0.00	4,200,000	0.00	2,500,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$4,200,000	0.00	\$2,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$4,200,000	0.00	\$2,500,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program	HB Section	3.065

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	0	0	0	PSD	0	0	0	0	
TRF	17,453,878	0	23,659,448	41,113,326		TRF	17,453,878	0	23,659,448	41,113,326	
Total	17,453,878	0	23,659,448	41,113,326		Total	17,453,878	0	23,659,448	41,113,326	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) - \$21,659,448
 Institutional Gift Trust Fund (0925) - \$2,000,000

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) - \$21,659,448
 Institutional Gift Trust Fund (0925) - \$2,000,000

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue, the Lottery Proceeds Fund, and Institutional Gift Trust Fund of funds totaling \$41,113,326 to the A+ tuition reimbursement program.

CORE DECISION ITEM

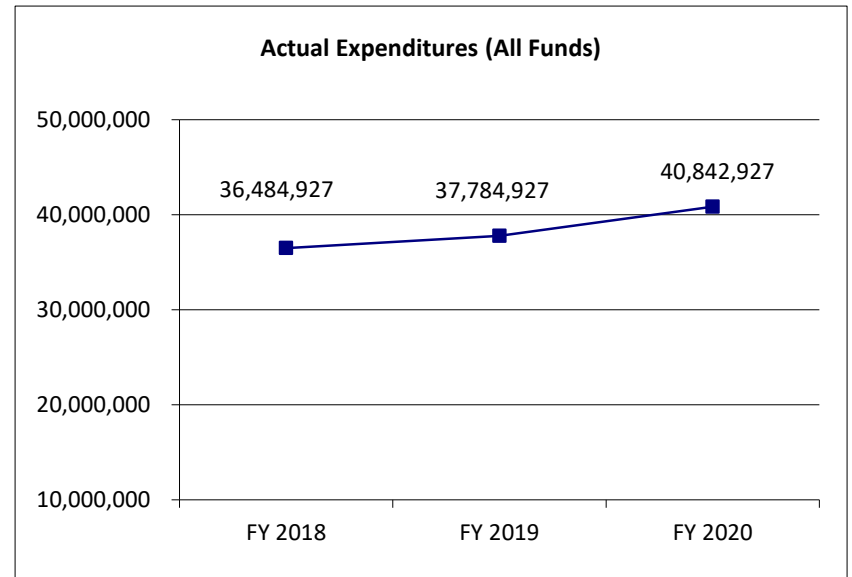
Department of Higher Education and Workforce Development	Budget Unit	55644C
Division of Missouri Student Grants and Scholarships		
Core Transfer- A+ Schools Program	HB Section	3.065

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	FY 2018	FY 2019	FY 2020	FY 2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	37,613,326	39,613,326	41,113,326	41,113,326
Less Reverted (All Funds)	(1,128,399)	(1,128,399)	(270,399)	(1,173,399)
Less Restricted (All Funds)		0	0	0
Budget Authority (All Funds)	36,484,927	38,484,927	40,842,927	39,939,927
Actual Expenditures (All Funds)	36,484,927	37,784,927	40,842,927	N/A
Unexpended (All Funds)	0	700,000	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	700,000	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: In FY 2020, \$253,217 of the A+ GR and \$649,783 of the A+ Lottery Proceeds reverted funds were released and expended in order for all eligible students to receive FY 2020 funding.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
A+ SCHOOLS FUND TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	17,453,878	0	23,659,448	41,113,326	
	Total	0.00	17,453,878	0	23,659,448	41,113,326	
DEPARTMENT CORE REQUEST							
	TRF	0.00	17,453,878	0	23,659,448	41,113,326	
	Total	0.00	17,453,878	0	23,659,448	41,113,326	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	17,453,878	0	23,659,448	41,113,326	
	Total	0.00	17,453,878	0	23,659,448	41,113,326	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
A+ SCHOOLS FUND TRANSFER									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	17,183,479	0.00	17,453,878	0.00	17,453,878	0.00	17,453,878	0.00	0.00
LOTTERY PROCEEDS	21,659,448	0.00	21,659,448	0.00	21,659,448	0.00	21,659,448	0.00	0.00
INSTITUTION GIFT TRUST	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	2,000,000	0.00	0.00
TOTAL - TRF	<u>40,842,927</u>	<u>0.00</u>	<u>41,113,326</u>	<u>0.00</u>	<u>41,113,326</u>	<u>0.00</u>	<u>41,113,326</u>	<u>0.00</u>	<u>0.00</u>
TOTAL	40,842,927	0.00	41,113,326	0.00	41,113,326	0.00	41,113,326	0.00	0.00
A+ Schools Program GR Transfer - 1555006									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00	0.00
TOTAL - TRF	<u>0</u>	<u>0.00</u>	<u>0</u>	<u>0.00</u>	<u>9,500,000</u>	<u>0.00</u>	<u>13,200,000</u>	<u>0.00</u>	<u>0.00</u>
TOTAL	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00	0.00
GRAND TOTAL	\$40,842,927	0.00	\$41,113,326	0.00	\$50,613,326	0.00	\$54,313,326	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
CORE								
TRANSFERS OUT	40,842,927	0.00	41,113,326	0.00	41,113,326	0.00	41,113,326	0.00
TOTAL - TRF	40,842,927	0.00	41,113,326	0.00	41,113,326	0.00	41,113,326	0.00
GRAND TOTAL	\$40,842,927	0.00	\$41,113,326	0.00	\$41,113,326	0.00	\$41,113,326	0.00
GENERAL REVENUE	\$17,183,479	0.00	\$17,453,878	0.00	\$17,453,878	0.00	\$17,453,878	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$23,659,448	0.00	\$23,659,448	0.00	\$23,659,448	0.00	\$23,659,448	0.00

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55644C</u>
Division of Missouri Grants and Scholarships	
Transfer - A+ Schools Program DI#1555006	HB Section <u>3.065</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request					E		FY 2022 Governor's Recommendation					E
	GR	Federal	Other	Total				GR	Federal	Other	Total		
PS	0	0	0	0	0		PS	0	0	0	0		
EE	0	0	0	0	0		EE	0	0	0	0		
PSD	0	0	0	0	0		PSD	0	0	0	0		
TRF	9,500,000	0	0	9,500,000			TRF	13,200,000	0	0	13,200,000		
Total	9,500,000	0	0	9,500,000			Total	13,200,000	0	0	13,200,000		
FTE	0.00	0.00	0.00	0.00			FTE	0.00	0.00	0.00	0.00		

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.

This request is necessary to ensure all students receive a full reimbursement by funding the estimated seven percent increase in program cost in the A+ Scholarship Program in FY 2022 resulting from tuition increases and program growth. Without the additional funds, funding will be insufficient to fully award all eligible recipients. In the event of insufficient funding, the department would reduce the number of reimbursable credit hours for all students per 6 CSR 10-2.190. Without this funding, DHEWD projects reimbursement of a maximum of 9 hours each term and that the annual average award would be reduced by approximately \$670. For example, if a student was enrolled in 15 hours in a term, they would be reimbursed for only 9 hours for that term.

NEW DECISION ITEM
RANK: 6 OF 10

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55644C</u>
<u>Division of Missouri Grants and Scholarships</u>	
<u>Transfer - A+ Schools Program</u> <u>DI#1555006</u>	HB Section <u>3.065</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Based on data for the last three fiscal years, it is assumed growth in the number of recipients will be approximately 1 percent. However, driven primarily by tuition increases at participating institutions, average awards and program costs have increased from a low of 6 percent to a high of 10 percent during that period. For these projections, we are assuming the cost of the program will increase by approximately 7 percent, to \$49.1 million. For FY 2022, this would result in projected payments to 13,764 students with an average award of \$3,570. Based on the current transfer amount (\$39.9 million after the statutory reserve), a \$9.5 million increase is needed to provide the required funding. The \$300,000 difference between the \$49.4 million requested transfer and the \$49.1 million projected expenditures accounts for the increased statutory reserve that would result from the increased appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
	0	0.0	0	0.0	0	0.0	0	0.0	0	
Total EE	0		0		0		0		0	
	0		0		0		0		0	
Program Distributions	0		0		0		0		0	
Total PSD	0		0		0		0		0	
Transfers	9,500,000		0		0		9,500,000		0	
Total TRF	9,500,000		0		0		9,500,000		0	
Grand Total	9,500,000	0.0	0	0.0	0	0.0	9,500,000	0.0	0	

NEW DECISION ITEM
RANK: 6 OF 10

Department of Higher Education and Workforce Development			Budget Unit <u>55644C</u>							
Division of Missouri Grants and Scholarships										
Transfer - A+ Schools Program		DI#1555006	HB Section <u>3.065</u>							
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0 0	0.0 0.0	0 0	0.0 0.0	0 0	0.0 0.0	0 0	0.0 0.0	0 0	
Total EE	0 0		0 0		0 0		0 0		0 0	
Program Distributions	0		0		0		0		0	
Total PSD	0		0		0		0		0	
Transfers	13,200,000		0		0		13,200,000		0	
Total TRF	13,200,000		0		0		13,200,000		0	
Grand Total	13,200,000	0.0	0	0.0	0	0.0	13,200,000	0.0	0	

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55644C</u>
Division of Missouri Grants and Scholarships	
Transfer - A+ Schools Program DI#1555006	HB Section <u>3.065</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

This NDI will not affect this program's activity measure.

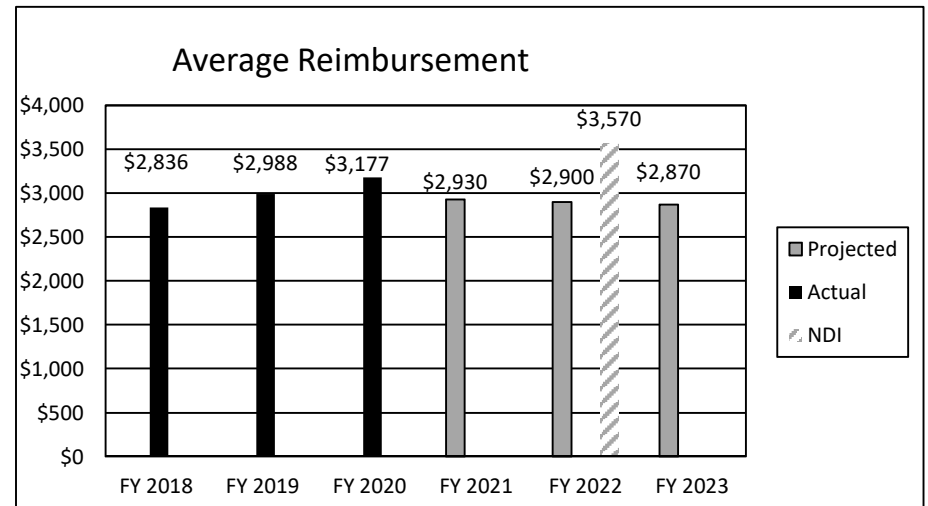
6b. Provide a measure(s) of the program's quality.

This NDI will not affect this program's quality measure.

6c. Provide a measure(s) of the program's impact.

This NDI will not affect this program's impact measure.

6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM
RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit	<u>55644C</u>	
Division of Missouri Grants and Scholarships			
Transfer - A+ Schools Program	DI#1555006	HB Section	<u>3.065</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the full reimbursement of tuition and fees for individuals that meet the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS FUND TRANSFER								
A+ Schools Program GR Transfer - 1555006								
TRANSFERS OUT	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00
TOTAL - TRF	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$9,500,000	0.00	\$13,200,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$9,500,000	0.00	\$13,200,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55654C</u>
Division of Missouri Student Grants and Scholarships		
Core - A+ Schools Program	HB Section	<u>3.070</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	42,700,000	42,700,000		PSD	0	0	42,700,000	42,700,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	42,700,000	42,700,000		Total	0	0	42,700,000	42,700,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
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<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

Other Funds: A+ Schools Fund (0955)

2. CORE DESCRIPTION

The A+ program began as a school improvement initiative established by the Outstanding Schools Act of 1993 and described in Section 160.545, RSMo. The A+ Scholarship provides tuition and fee reimbursement to eligible graduates of designated high schools to attend community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. Over the program's 27 year history, students and their families have come to view the scholarship as a state commitment. The scholarship component of the A+ program was transferred to the legacy MDHE pursuant to Executive Order 10-16. As a result of SB 638 in 2016, eligible graduates of designated private high schools are allowed to receive A+ reimbursement. As of the end of the 2019-2020 academic year, there were 538 designated public high schools and 92 designated private high schools.

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$42,700,000 will provide grants to an estimated 14,180 students.

CORE DECISION ITEM

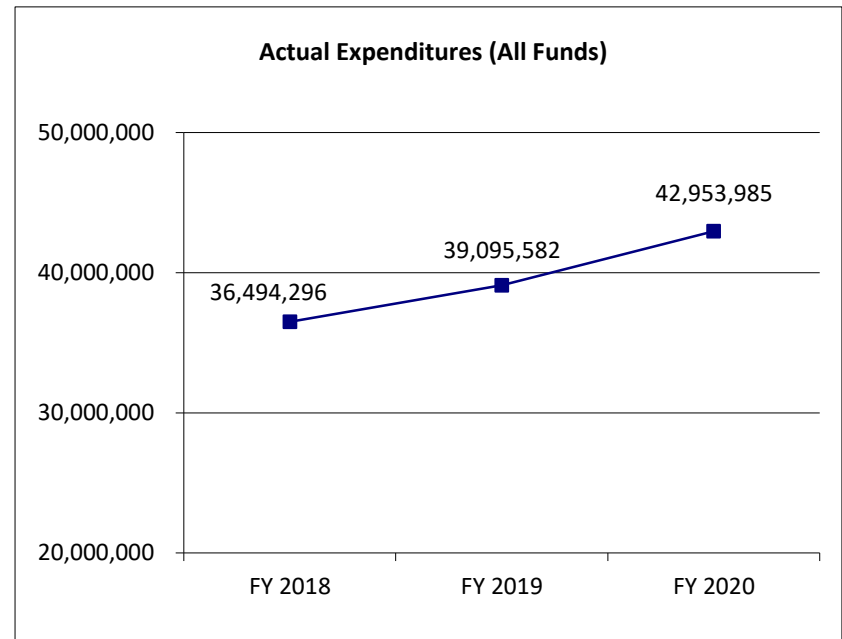
Department of Higher Education and Workforce Development	Budget Unit <u>55654C</u>
Division of Missouri Student Grants and Scholarships	
Core - A+ Schools Program	HB Section <u>3.070</u>

3. PROGRAM LISTING (list programs included in this core funding)

A+ Schools Program

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	39,500,000	43,000,000	43,500,000	42,700,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	39,500,000	43,000,000	43,500,000	42,700,000
Actual Expenditures (All Funds)	36,494,296	39,095,582	42,953,985	N/A
Unexpended (All Funds)	3,005,704	3,904,418	546,015	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	3,005,704	3,904,418	546,015	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
A+ SCHOOLS PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	42,700,000	42,700,000	
	Total	0.00	0	0	42,700,000	42,700,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	42,700,000	42,700,000	
	Total	0.00	0	0	42,700,000	42,700,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	42,700,000	42,700,000	
	Total	0.00	0	0	42,700,000	42,700,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM-SPECIFIC								
A+ SCHOOLS FUND	42,953,985	0.00	42,700,000	0.00	42,700,000	0.00	42,700,000	0.00
TOTAL - PD	42,953,985	0.00	42,700,000	0.00	42,700,000	0.00	42,700,000	0.00
TOTAL	42,953,985	0.00	42,700,000	0.00	42,700,000	0.00	42,700,000	0.00
A+ Schools Prog Spending Auth - 1555007								
PROGRAM-SPECIFIC								
A+ SCHOOLS FUND	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00
TOTAL - PD	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00
TOTAL	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00
GRAND TOTAL	\$42,953,985	0.00	\$42,700,000	0.00	\$52,200,000	0.00	\$55,900,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	42,953,985	0.00	42,700,000	0.00	42,700,000	0.00	42,700,000	0.00
TOTAL - PD	42,953,985	0.00	42,700,000	0.00	42,700,000	0.00	42,700,000	0.00
GRAND TOTAL	\$42,953,985	0.00	\$42,700,000	0.00	\$42,700,000	0.00	\$42,700,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$42,953,985	0.00	\$42,700,000	0.00	\$42,700,000	0.00	\$42,700,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.070

Program Name: A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program provides tuition and fee reimbursement to eligible graduates of designated high schools to attend community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in Section 160.545, RSMo. The student financial assistance received through this program increases students' persistence and completion at qualifying postsecondary institutions by covering a significant portion of students' cost of attendance. Students who qualify for federal non-repayable financial aid, such as Pell grants, will have their A+ reimbursement reduced by a corresponding amount.

2a. Provide an activity measure(s) for the program.

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Projected	FY 2022 Projected	FY 2023 Projected
Number of Unduplicated A+ Students Paid	12,865	13,039	13,493	13,770	14,180	14,600
Number of designated schools*	615	622	630	630	630	630

*For informational purposes only - The Department of Elementary and Secondary Education, has statutory authority to designate A+ high schools.

First-Time, Full-Time Degree-Seeking A+ Recipients

	FY 2018		FY 2019		FY 2020	
	Students **	Total Grants	Students **	Total Grants	Students **	Total Grants
Public Two-Year Institutions	7,556	\$21,074,260	7,715	\$22,946,158	7,902	\$24,925,798
Area Vocational/Technical Schools	124	\$534,135	122	\$505,337	94	\$344,191
Private Two-Year Institutions	58	\$223,094	56	\$225,494	60	\$248,492
Total	7,738	\$21,831,489	7,893	\$23,676,989	8,056	\$25,518,481

** Student numbers may be duplicated due to transfer

PROGRAM DESCRIPTION

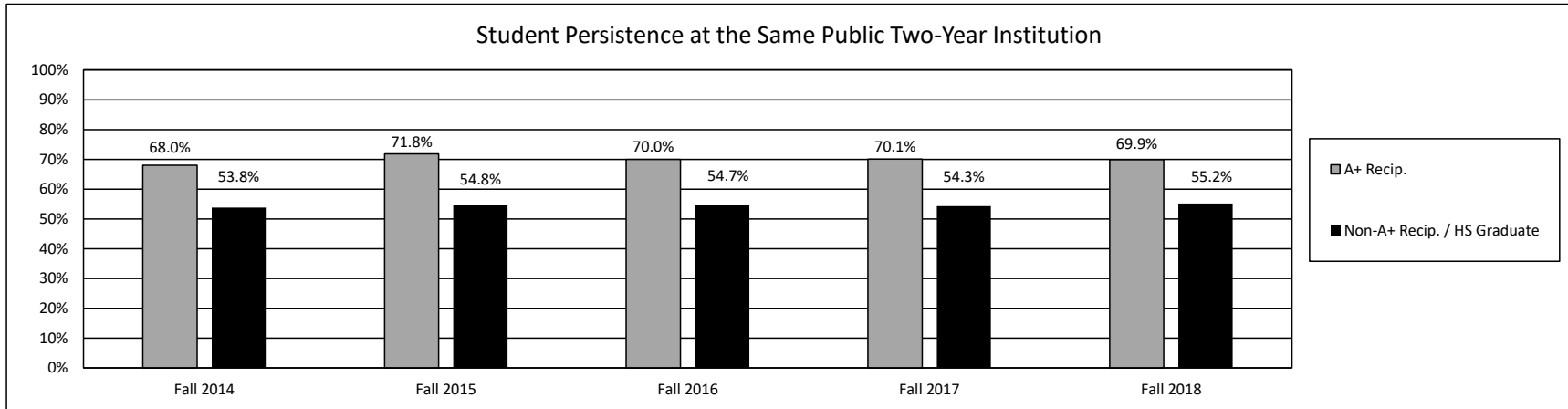
Department of Higher Education and Workforce Development

HB Section(s): 3.070

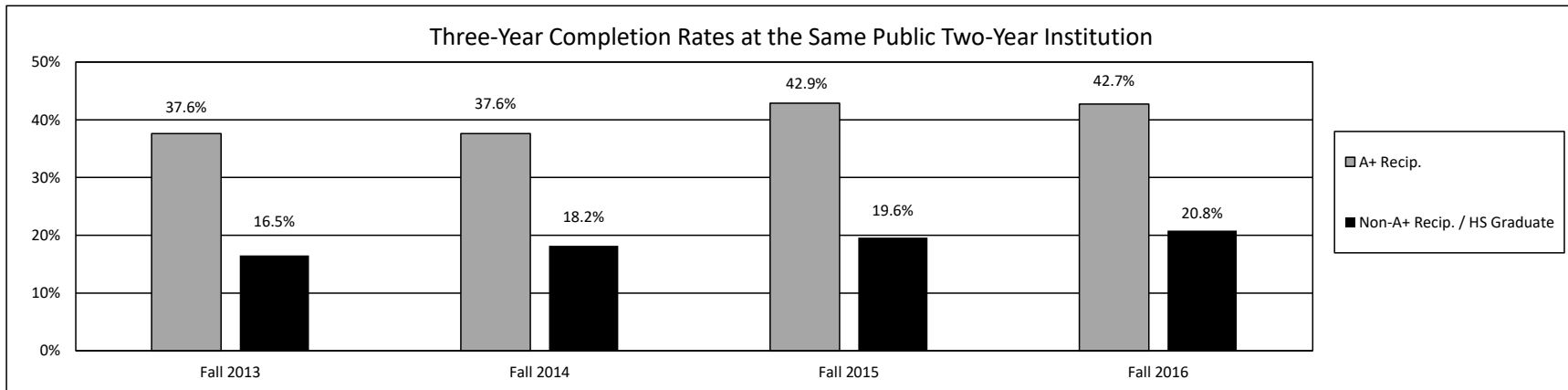
Program Name: A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

2b. Provide a measure(s) of the program's quality.



2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

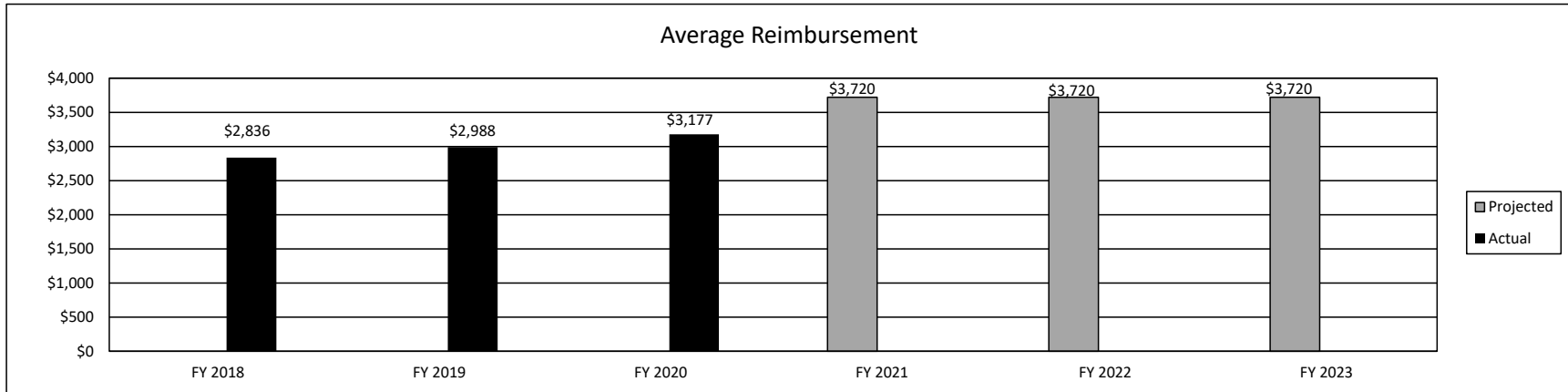
Department of Higher Education and Workforce Development

HB Section(s): 3.070

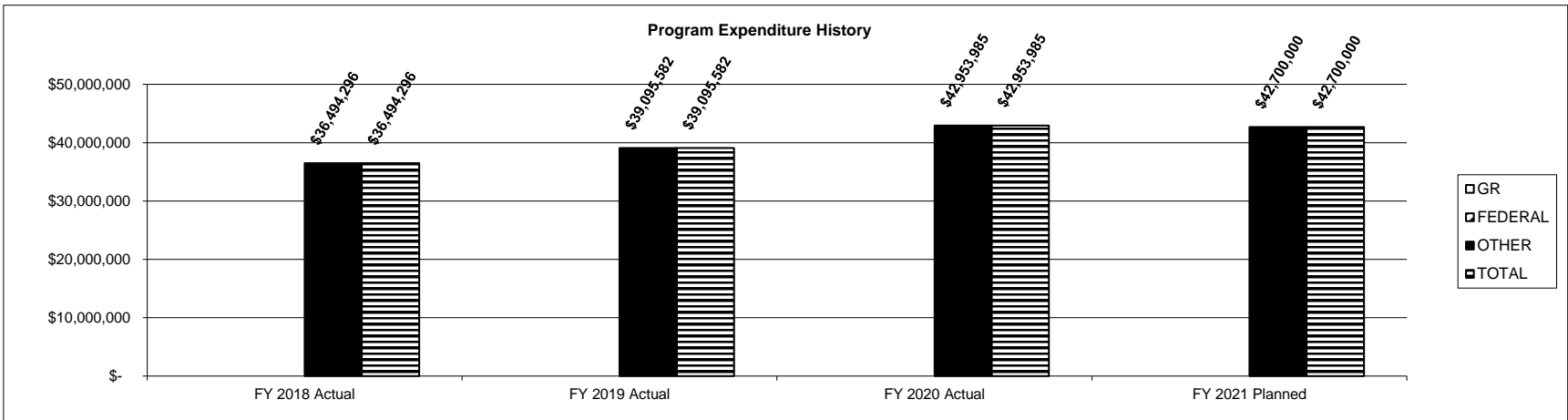
Program Name: A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.070

Program Name: A+ Schools Program

Program is found in the following core budget(s): A+ Schools Program

4. What are the sources of the "Other " funds?

A+ Schools Fund (0955)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 160.545, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

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NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
A+ Schools Program **DI#1555007**

Budget Unit 55654C
HB Section 3.070

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	9,500,000	9,500,000	
TRF	0	0	0	0	
Total	0	0	9,500,000	9,500,000	
FTE	0.00	0.00	0.00	0.00	

	FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	13,200,000	13,200,000	
TRF	0	0	0	0	
Total	0	0	13,200,000	13,200,000	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: A+ Schools Fund (0955)

Other Funds: A+ Schools Fund (0955)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The A+ Scholarship, authorized by Section 160.545, RSMo, provides tuition and fee reimbursement to eligible graduates of designated high schools to attend public community colleges, public vocational or technical schools, or private two-year vocational or technical schools that meet the criteria outlined in the authorizing statute.

This request is necessary to sufficiently fund the estimated seven percent increase in program cost in the A+ Scholarship Program in FY 2022 resulting primarily from tuition increases.

NEW DECISION ITEM

RANK: 6 OF 10

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit 55654C</u>
<u>Division of Missouri Grants and Scholarships</u>	
<u>A+ Schools Program</u>	<u>DI#1555007</u>
	<u>HB Section 3.070</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This request assumes approval of the \$9.5 million core transfer new decision item. The current core amount is \$42.7 million. The requested increase will provide a core amount sufficient to ensure the projected expenditures of \$49.1 million are covered and that spending, including re-spending of returned funds, does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0 <u>0</u>
Total EE	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Program Distributions	0 <u>0</u>		0 <u>0</u>		9,500,000 <u>9,500,000</u>		9,500,000 <u>9,500,000</u>		0 <u>0</u>	
Total PSD					9,500,000		9,500,000		0	
Transfers	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Total TRF					0		0		0	
Grand Total	0	0.0	0	0.0	9,500,000	0.0	9,500,000	0.0	0	

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55654C</u>
Division of Missouri Grants and Scholarships	
A+ Schools Program DI#1555007	HB Section <u>3.070</u>

Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	
Total EE	<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0	
Program Distributions	<u>0</u>		<u>0</u>		<u>13,200,000</u>		<u>13,200,000</u>		<u>0</u>	
Total PSD	0		0		13,200,000		13,200,000		0	
Transfers	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total TRF	0		0		0		0		0	
Grand Total	0	0.0	0	0.0	13,200,000	0.0	13,200,000	0.0	0	

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
A+ Schools Program **DI#1555007**

Budget Unit 55654C
HB Section 3.070

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.

Additional funding requested in this NDI will augment the current program. Measures for the current program can be found in the Program Description for the A+ Schools Program.

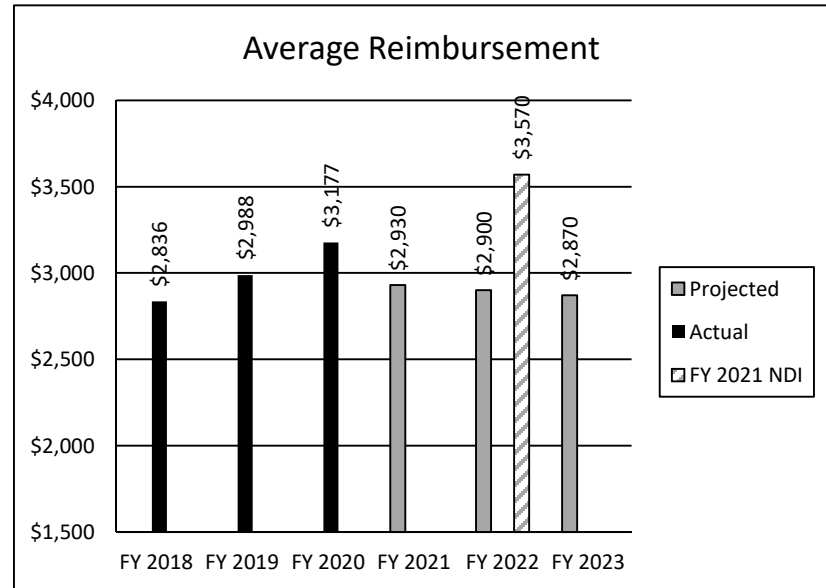
6b. Provide a measure(s) of the program's quality.

Additional funding requested in this NDI will augment the current program. Measures for the current program can be found in the Program Description for the A+ Schools Program.

6c. Provide a measure(s) of the program's impact.

Additional funding requested in this NDI will augment the current program. Measures for the current program can be found in the Program Description for the A+ Schools Program.

6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 6 **OF** 10

Department of Higher Education and Workforce Development	Budget Unit	<u>55654C</u>
Division of Missouri Grants and Scholarships		
A+ Schools Program	DI#1555007	HB Section <u>3.070</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the full reimbursement of tuition and fees for individuals that meet the eligibility requirements during their high school years. This request, which is required to maintain full reimbursement, will maintain that commitment to these students and, as such, should continue to encourage students to do the work necessary to achieve and maintain scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
A+ SCHOOLS PROGRAM								
A+ Schools Prog Spending Auth - 1555007								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00
TOTAL - PD	0	0.00	0	0.00	9,500,000	0.00	13,200,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$9,500,000	0.00	\$13,200,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$9,500,000	0.00	\$13,200,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55683C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Fast Track Workforce Incentive Grant	HB Section	<u>3.075</u>

1. CORE FINANCIAL SUMMARY

	FY2022 Budget Request						FY2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	0	0	0	0	
TRF	1,000,000	1,000,000	1,000,000	3,000,000		TRF	1,000,000	1,000,000	1,000,000	3,000,000	
Total	1,000,000	1,000,000	1,000,000	3,000,000		Total	1,000,000	1,000,000	1,000,000	3,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Lottery Proceeds Fund (0291) - \$1,000,000
 Governor's Emergency Education Relief Fund (2315) - \$1,000,000

Other Funds:

2. CORE DESCRIPTION

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This request is for a transfer from General Revenue, the Department of Higher Education and Workforce Development Governor's Emergency Education Relief Fund*, and the Lottery Proceeds Fund totaling \$3,000,000.

* Availability of the \$1,000,000 from the Governor's Emergency Education relief fund in FY 2022 is uncertain at the time of this request. As a result, any projections associated with this request are based on a \$2,000,000 transfer.

CORE DECISION ITEM

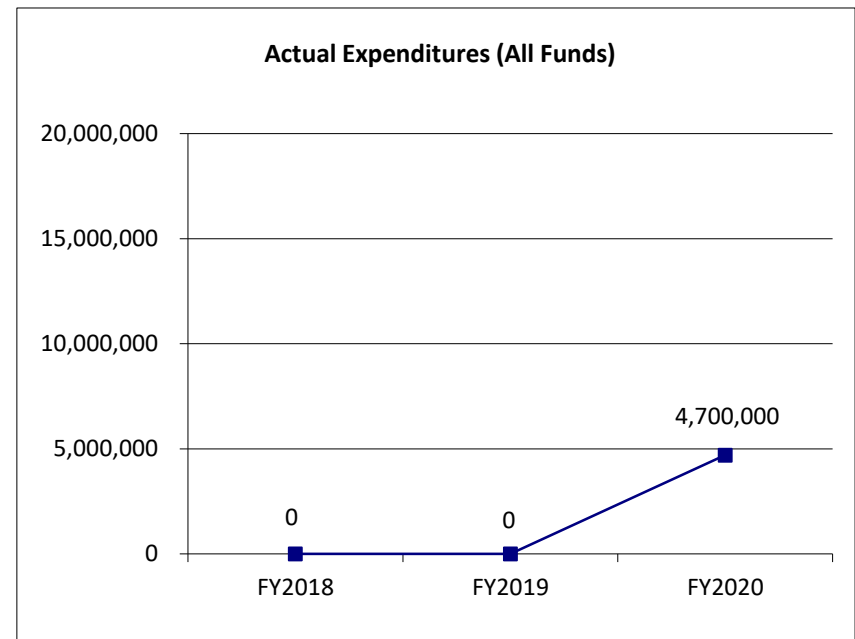
Department of Higher Education and Workforce Development	Budget Unit	<u>55683C</u>
Division of Missouri Student Grants and Scholarships		
Core Transfer - Fast Track Workforce Incentive Grant	HB Section	<u>3.075</u>

3. PROGRAM LISTING (list programs included in this core funding)

Fast Track Workforce Incentive Grant

4. FINANCIAL HISTORY

	<u>FY2018</u>	<u>FY2019</u>	<u>FY2020</u>	<u>FY2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	0	0	10,000,000	3,000,000
Less Reverted (All Funds)	0	0	(300,000)	(60,000)
Less Restricted (All Funds)	0	0	(5,000,000)	0
Budget Authority (All Funds)	0	0	4,700,000	2,940,000
Actual Expenditures (All Funds)	0	0	4,700,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: This is a new program that began in FY 2020.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FAST TRACK SCHOLARSHIP TRF**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	1,000,000	1,000,000	1,000,000	3,000,000	
	Total	0.00	1,000,000	1,000,000	1,000,000	3,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	1,000,000	1,000,000	1,000,000	3,000,000	
	Total	0.00	1,000,000	1,000,000	1,000,000	3,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	1,000,000	1,000,000	1,000,000	3,000,000	
	Total	0.00	1,000,000	1,000,000	1,000,000	3,000,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
FAST TRACK SCHOLARSHIP TRF									
CORE									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
DHEWD FEDERAL EMERGENCY RELIEF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
LOTTERY PROCEEDS	4,700,000	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
TOTAL - TRF	4,700,000	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00	0.00
TOTAL	4,700,000	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00	0.00
Fast Track GR Transfer - 1555008									
FUND TRANSFERS									
GENERAL REVENUE	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00	0.00
TOTAL - TRF	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00	0.00
TOTAL	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00	0.00
GRAND TOTAL	\$4,700,000	0.00	\$3,000,000	0.00	\$5,700,000	0.00	\$5,700,000	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP TRF								
CORE								
TRANSFERS OUT	4,700,000	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00
TOTAL - TRF	4,700,000	0.00	3,000,000	0.00	3,000,000	0.00	3,000,000	0.00
GRAND TOTAL	\$4,700,000	0.00	\$3,000,000	0.00	\$3,000,000	0.00	\$3,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
FEDERAL FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
OTHER FUNDS	\$4,700,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

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NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55683C</u>
Division of Missouri Grants and Scholarships	
Transfer - Fast Track Workforce Incentive Grant <u>DI#1555008</u>	HB Section <u>3.070</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0	0	0	0
EE	0	0	0	0	0
PSD	0	0	0	0	0
TRF	2,700,000	0	0	2,700,000	
Total	2,700,000	0	0	2,700,000	
FTE	0.00	0.00	0.00	0.00	

	FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0	0	0	0
EE	0	0	0	0	0
PSD	0	0	0	0	0
TRF	2,700,000	0	0	2,700,000	
Total	2,700,000	0	0	2,700,000	
FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

Scholarship Transfer Request: The Fast Track Workforce Incentive Grant, authorized by Sections 173.2553-173.2554, RSMo, provides assistance to adults who are seeking to upgrade or retool their skills in order to enter high demand, high wage occupations. Students in educational program areas designated by the Coordinating Board for Higher Education that prepare students to enter these occupations and lead to receipt of a certificate, degree, or industry-recognized credential are eligible. The program includes a need component which limits eligibility to individuals with an adjusted gross income of \$80,000 or less, if married filing jointly, or \$40,000 or less for all other tax filing statuses. Awards under the program cover the amount of tuition and fees remaining after all other governmental non-loan student assistance is applied. If all tuition and fee costs are covered by other aid, the student is eligible for an award of up to \$500 per term or the remaining cost of attendance, whichever is lower. Students must be enrolled at least half-time to be eligible.

This request will accommodate growth in the program, from an estimated 667 students in FY 2021 to up to 1,567 students in FY 2022. It will also provide for greater balance in awards made to students at both public and independent institutions. Without this funding only renewal, and no new initial, students would be funded. Per the program's statute, when there are insufficient funds to award all students, renewal students have priority until all funds are expended.

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit	<u>55683C</u>
Division of Missouri Grants and Scholarships		
Transfer - Fast Track Workforce Incentive Grant DI#1555008	HB Section	<u>3.070</u>
<p>4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)</p> <p>For FY 2021, it is estimated that average awards will increase by approximately 37 percent, from \$2,190 to \$3,000, as a result of the inclusion of students at independent institutions that have higher tuition rates. For FY 2022, no change to the \$3,000 average award is projected, but the number of eligible students is projected to increase from approximately 667 to up to 1,567 as awareness of the program increases. These assumptions result in a program cost of \$4.7 million. Based on the current transfer amount, a \$2.7 million increase is needed to provide the required funding.*</p> <p>* The FY 2021 and FY 2022 estimated recipients and the FY 2022 estimated program costs assume a \$2 million core transfer appropriation as use of the \$1 million in GEER funds is uncertain at the time of this request.</p>		

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development		Budget Unit		<u>55683C</u>						
Division of Missouri Grants and Scholarships		HB Section		<u>3.070</u>						
Transfer - Fast Track Workforce Incentive Grant		DI#1555008								
5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.										
Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	
Total EE	<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0	
Program Distributions	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total PSD	<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0	
Transfers	<u>2,700,000</u>		<u>0</u>		<u>0</u>		<u>2,700,000</u>		<u>0</u>	
Total TRF	<u>2,700,000</u> 2,700,000		<u>0</u> 0		<u>0</u> 0		<u>2,700,000</u> 2,700,000		<u>0</u> 0	
Grand Total	<u>2,700,000</u> 2,700,000	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>2,700,000</u> 2,700,000	<u>0.0</u> 0.0	<u>0</u> 0	

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development		Budget Unit		<u>55683C</u>						
Division of Missouri Grants and Scholarships		HB Section		<u>3.070</u>						
Transfer - Fast Track Workforce Incentive Grant		DI#1555008								
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	
Total EE	<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0	
Program Distributions	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total PSD	0		0		0		0		0	
Transfers	<u>2,700,000</u>		<u>0</u>		<u>0</u>		<u>2,700,000</u>		<u>0</u>	
Total TRF	2,700,000		0		0		2,700,000		0	
Grand Total	2,700,000	0.0	0	0.0	0	0.0	2,700,000	0.0	0	

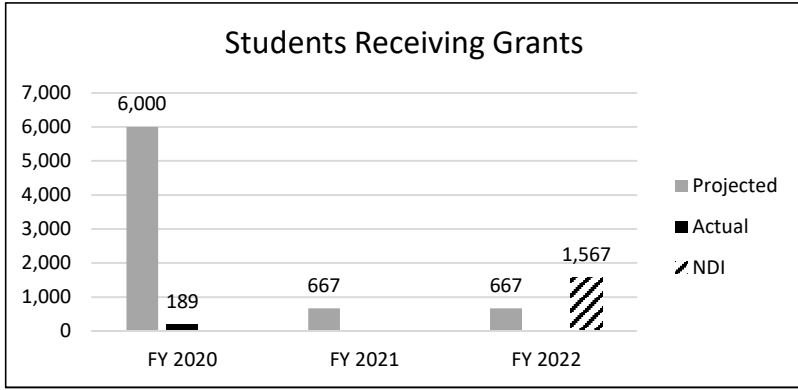
NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55683C</u>
Division of Missouri Grants and Scholarships	
Transfer - Fast Track Workforce Incentive Grant DI#1555008	HB Section <u>3.070</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



6b. Provide a measure(s) of the program's quality.

Number of recipients achieving a certificate, degree, or industry-recognized credential

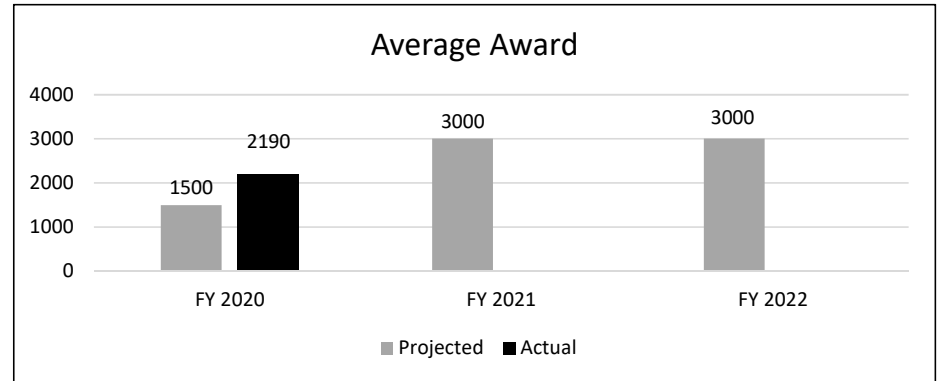
Data is currently unavailable for this new program.

6c. Provide a measure(s) of the program's impact.

Number of Recipients Entering the Workforce

Data is currently unavailable for this new program.

6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 6 OF 10

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55683C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Transfer - Fast Track Workforce Incentive Grant</u> <u>DI#1555008</u>	<u>HB Section</u>	<u>3.070</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. This request will provide more meaningful award amounts to better assist students with the greatest financial need.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP TRF								
Fast Track GR Transfer - 1555008								
TRANSFERS OUT	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00
TOTAL - TRF	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$2,700,000	0.00	\$2,700,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$2,700,000	0.00	\$2,700,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55684C
Division of Missouri Student Grants and Scholarships		
Core - Fast Track Workforce Incentive Grant	HB Section	3.080

1. CORE FINANCIAL SUMMARY

	FY2022 Budget Request						FY2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	3,500,000	3,500,000		PSD	0	0	3,500,000	3,500,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	3,500,000	3,500,000		Total	0	0	3,500,000	3,500,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds: Fast Track Workforce Incentive Grant Fund (0488)

Other Funds: Fast Track Workforce Incentive Grant Fund (0488)

2. CORE DESCRIPTION

The Fast Track Workforce Incentive Grant created by Senate Bill 68 (2019) provides assistance to adults who are seeking to upgrade or retool their skills in order to enter high demand, high wage occupations. Students in programs in an educational area designated by the Coordinating Board for Higher Education as preparing students to enter these occupations and leading to receipt of a certificate, degree, or industry-recognized credential are eligible. The program includes a need component which limits eligibility to individuals with an adjusted gross income of \$80,000 or less if married filing jointly or \$40,000 or less for all other tax filing statuses. Awards under the program cover the amount of tuition and fees remaining after all other governmental non-loan student assistance is applied. If all tuition and fee costs are covered by other aid, the student is eligible for an award of up to \$500 per term or the remaining cost of attendance, whichever is lower. Students must be enrolled at least half-time to be eligible.

There are two appropriations for this program. The core transfer appropriation provides the funds to be spent while the core appropriation provides the spending authority limit. This core request of \$3,500,000 will provide grants to an estimated 667 students*.

* As availability of the FY 2022 transfer of \$1,000,000 from the Governor's Emergency Education relief fund is uncertain at the time of this request, the number of estimated students is based on a \$2,000,000 transfer rather than a \$3,000,000 transfer.

CORE DECISION ITEM

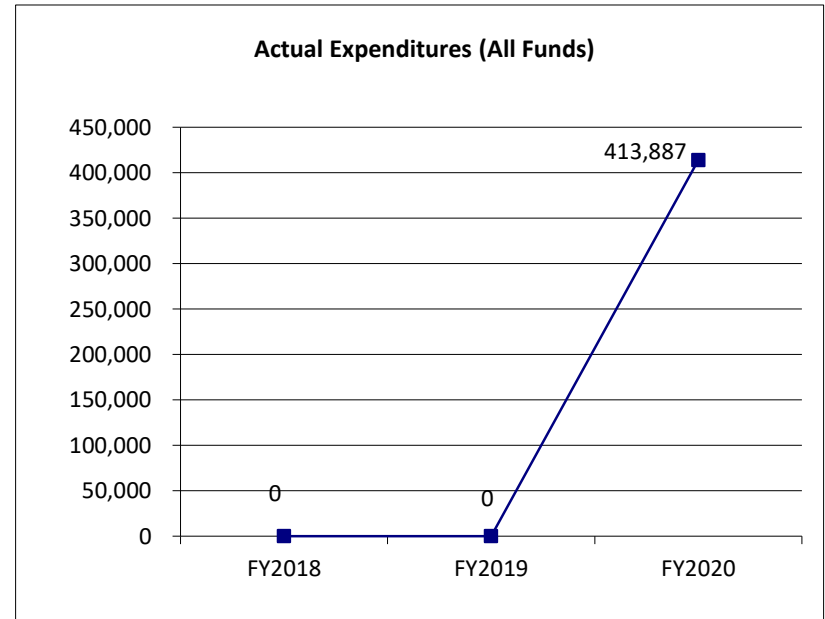
Department of Higher Education and Workforce Development	Budget Unit <u>55684C</u>
Division of Missouri Student Grants and Scholarships	
Core - Fast Track Workforce Incentive Grant	HB Section <u>3.080</u>

3. PROGRAM LISTING (list programs included in this core funding)

Fast Track Workforce Incentive Grant

4. FINANCIAL HISTORY

	FY2018	FY2019	FY2020	FY2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	0	0	10,000,000	3,500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	0	10,000,000	3,500,000
Actual Expenditures (All Funds)	0	0	413,887	N/A
Unexpended (All Funds)	0	0	9,586,113	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	9,586,113	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: This is a new program that began in FY 2020.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FAST TRACK SCHOLARSHIP**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	3,500,000	3,500,000	
	Total	0.00	0	0	3,500,000	3,500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	3,500,000	3,500,000	
	Total	0.00	0	0	3,500,000	3,500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	3,500,000	3,500,000	
	Total	0.00	0	0	3,500,000	3,500,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP								
CORE								
PROGRAM-SPECIFIC								
FASTTRACK WORKFORCE INCENTIVE	413,887	0.00	3,500,000	0.00	3,500,000	0.00	3,500,000	0.00
TOTAL - PD	413,887	0.00	3,500,000	0.00	3,500,000	0.00	3,500,000	0.00
TOTAL	413,887	0.00	3,500,000	0.00	3,500,000	0.00	3,500,000	0.00
Fast Track Spending Authority - 1555009								
PROGRAM-SPECIFIC								
FASTTRACK WORKFORCE INCENTIVE	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00
TOTAL - PD	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00
TOTAL	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00
GRAND TOTAL	\$413,887	0.00	\$3,500,000	0.00	\$6,200,000	0.00	\$6,200,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP								
CORE								
PROGRAM DISTRIBUTIONS	413,887	0.00	3,500,000	0.00	3,500,000	0.00	3,500,000	0.00
TOTAL - PD	413,887	0.00	3,500,000	0.00	3,500,000	0.00	3,500,000	0.00
GRAND TOTAL	\$413,887	0.00	\$3,500,000	0.00	\$3,500,000	0.00	\$3,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$413,887	0.00	\$3,500,000	0.00	\$3,500,000	0.00	\$3,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Fast Track Workforce Incentive Grant

Program is found in the following core budget(s): Fast Track Workforce Incentive Grant

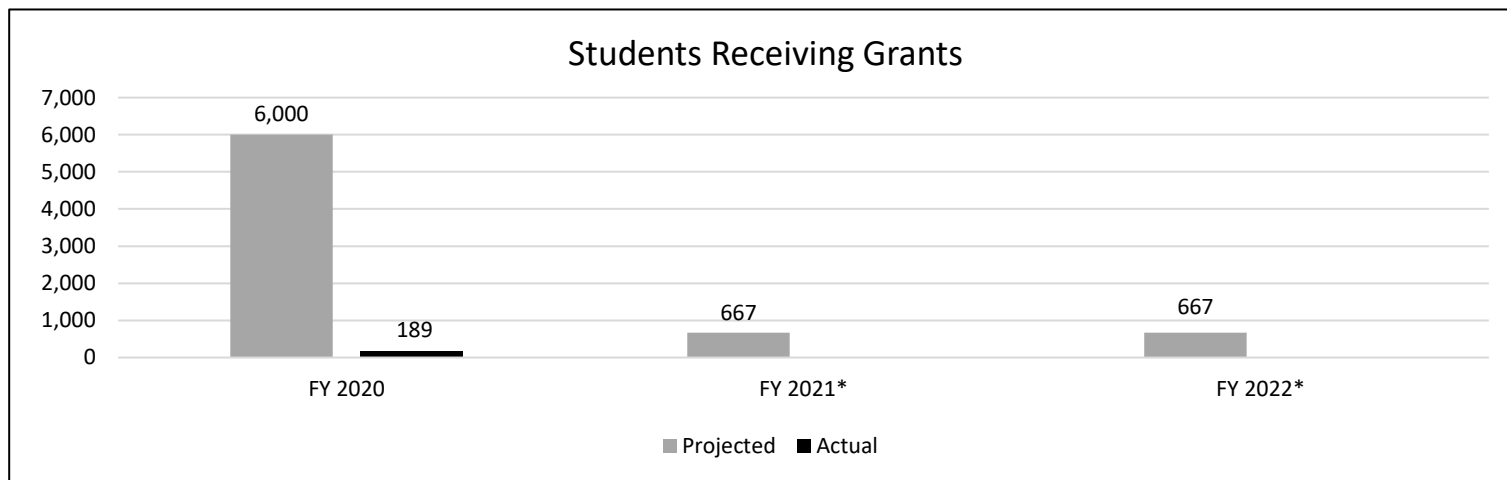
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

Implemented in FY 2020, this need-based program addresses workforce needs by encouraging adults who have not yet received a bachelor's degree to complete a certificate, degree, or industry-recognized credential in an area designated by the Coordinating Board for Higher Education as high need. Grant recipients must maintain Missouri residency and work in Missouri for three years after graduation to prevent the grant from becoming a loan that must be repaid with interest. The award is based on remaining tuition and fees after all non-loan governmental sources of funding have been applied. If all tuition and fee costs are covered by other aid, the award is the lesser of \$500 or the student's remaining cost of attendance. Need is based on the student's adjusted gross income.

2a. Provide an activity measure(s) for the program.



* The estimated recipients for FY 2021 and FY 2022 are based on a \$2 million transfer (\$1 million each of General Revenue and Lottery funds) given uncertainty surrounding the use of the \$1 million in Governor's Emergency Education Relief (GEER) funds.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Fast Track Workforce Incentive Grant

Program is found in the following core budget(s): Fast Track Workforce Incentive Grant

2b. Provide a measure(s) of the program's quality.

Number of recipients achieving a certificate, degree, or industry-recognized credential

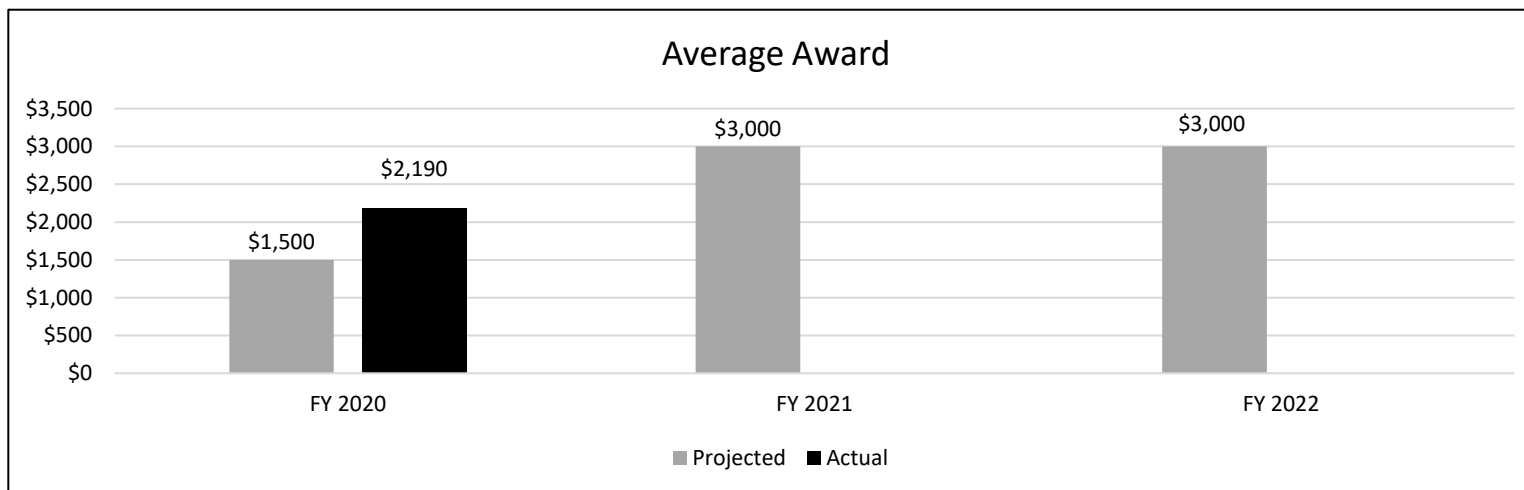
This measure will be updated when more information about this new program is known.

2c. Provide a measure(s) of the program's impact.

Number of recipients employed in Missouri after receipt of a credential

This measure will be updated when more information about this new program is known.

2d. Provide a measure(s) of the program's efficiency.



PROGRAM DESCRIPTION

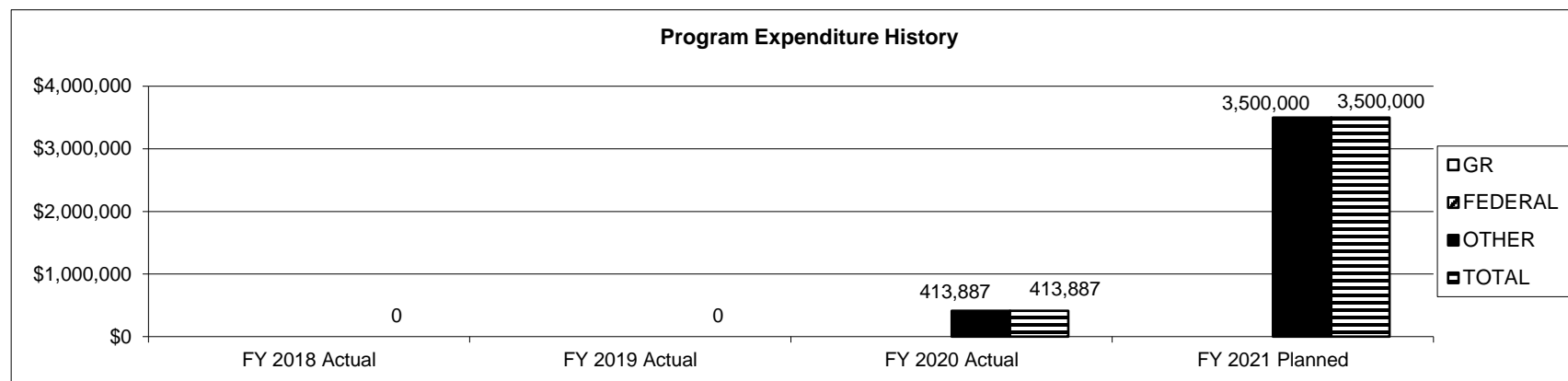
Department of Higher Education and Workforce Development

HB Section(s): 3.080

Program Name: Fast Track Workforce Incentive Grant

Program is found in the following core budget(s): Fast Track Workforce Incentive Grant

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Fast Track Workforce Incentive Grant Fund (0488)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1153-1154, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

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NEW DECISION ITEM
RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55684C</u>
Division of Missouri Grants and Scholarships	
NDI - Fast Track Workforce Incentive Grant DI#1555009	HB Section <u>3.080</u>

1. AMOUNT OF REQUEST

FY 2022 Budget Request					FY 2022 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	2,700,000	2,700,000		PSD	0	0	2,700,000	2,700,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	2,700,000	2,700,000		Total	0	0	2,700,000	2,700,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Fast Track Workforce Incentive Grant Fund (0488)

Other Funds: Fast Track Workforce Incentive Grant Fund (0488)

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Fast Track Workforce Incentive Grant, authorized by sections 173.2553-173.2554, RSMo, provides assistance to adults who are seeking to upgrade or retool their skills in order to enter high demand, high wage occupations. Students in educational program areas designated by the Coordinating Board for Higher Education to prepare students to enter these occupations and lead to receipt of a certificate, degree, or industry-recognized credential are eligible. The program includes a need component which limits eligibility to individuals with an adjusted gross income of \$80,000 or less, if married filing jointly, or \$40,000 or less for all other tax filing statuses. Awards under the program cover the amount of tuition and fees remaining after all other governmental non-loan student assistance is applied. If all tuition and fee costs are covered by other aid, the student is eligible for an award of up to \$500 per term or the remaining cost of attendance, whichever is lower. Students must be enrolled at least half-time to be eligible.

This request is necessary to sufficiently fund the estimated growth in the number of eligible students from 667 in FY 2021 to 1,567 in FY 2022.

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development		Budget Unit	<u>55684C</u>
Division of Missouri Grants and Scholarships			
NDI - Fast Track Workforce Incentive Grant	DI#1555009	HB Section	<u>3.080</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

This request assumes approval of the \$2.7 million core transfer new decision item. The current core amount is \$3.5 million. The requested increase will provide a core amount sufficient to ensure the projected expenditures of \$4.7 million* are covered and that spending, including re-spending of returned funds, does not exceed the appropriation.

* As availability of the FY 2022 transfer of \$1,000,000 from the Governor's Emergency Education relief fund is uncertain at the time of this request, the number of estimated students and projected expenditures are based on a \$2,000,000 core transfer rather than a \$3,000,000 transfer.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req		Dept Req		Dept Req		Dept Req		Dept Req		E
	GR	Dept Req	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time		
	DOLLARS	GR	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	
Total PS	<u>0</u>		0.0	0	0.0	0	0.0	0	0.0	0	
	0		0.0	0	0.0	0	0.0	0	0.0	0	
Total EE	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
	0			0		0		0		0	
Program Distributions	<u>0</u>			<u>0</u>		<u>2,700,000</u>		<u>2,700,000</u>		<u>0</u>	
Total PSD	0			0		2,700,000		2,700,000		0	
Transfers	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total TRF	0			0		0		0		0	
Grand Total	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>2,700,000</u>	<u>0.0</u>	<u>2,700,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM
RANK: 6 OF 10

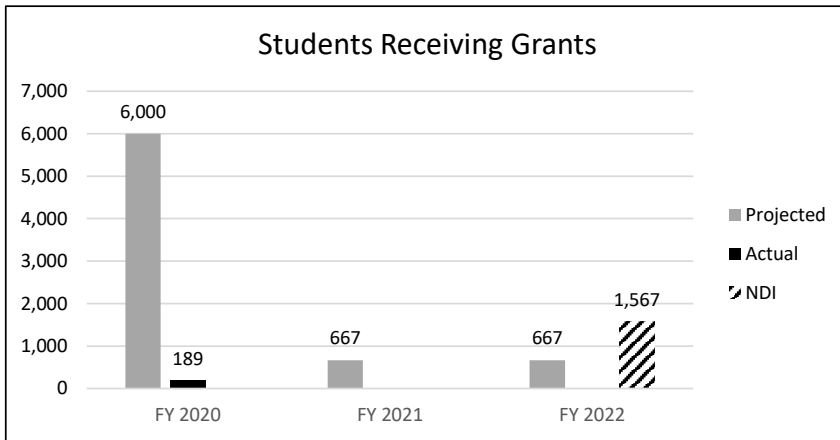
Department of Higher Education and Workforce Development				Budget Unit <u>55684C</u>						
Division of Missouri Grants and Scholarships				HB Section <u>3.080</u>						
NDI - Fast Track Workforce Incentive Grant		DI#1555009								
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	0.0 <u>0.0</u>	0 <u>0</u>	
Total EE	0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>		0 <u>0</u>	
Program Distributions	0		0		2,700,000		2,700,000		0	
Total PSD	<u>0</u>		<u>0</u>		<u>2,700,000</u>		<u>2,700,000</u>		<u>0</u>	
Transfers	0		0		0		0		0	
Total TRF	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>2,700,000</u>	<u>0.0</u>	<u>2,700,000</u>	<u>0.0</u>	<u>0</u>	

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
NDI - Fast Track Workforce Incentive Grant **DI#1555009**

Budget Unit 55684C
HB Section 3.080

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



6b. Provide a measure(s) of the program's quality.

Number of recipients achieving a certificate, degree, or industry-recognized credential

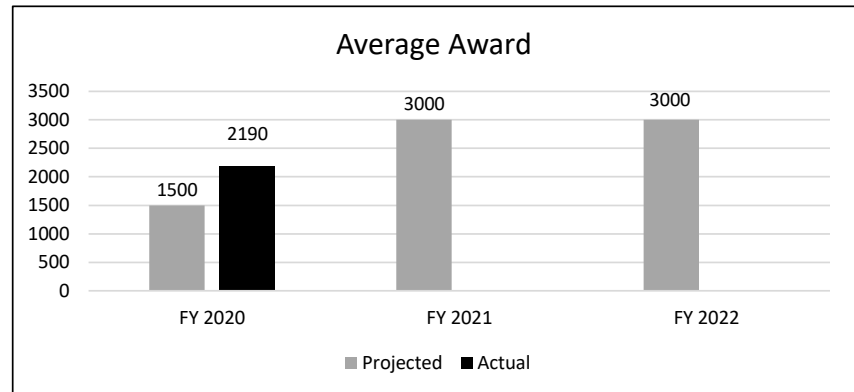
Data is currently unavailable for this new program.

6c. Provide a measure(s) of the program's impact.

Number of Recipients Entering the Workforce

Data is currently unavailable for this new program.

6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 6 OF 10

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55684C</u>	
<u>Division of Missouri Grants and Scholarships</u>			
<u>NDI - Fast Track Workforce Incentive Grant</u>	<u>DI#1555009</u>	<u>HB Section</u>	<u>3.080</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. This request will provide more meaningful award amounts to better assist students with the greatest financial need.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FAST TRACK SCHOLARSHIP								
Fast Track Spending Authority - 1555009								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00
TOTAL - PD	0	0.00	0	0.00	2,700,000	0.00	2,700,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$2,700,000	0.00	\$2,700,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$2,700,000	0.00	\$2,700,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55656C</u>
Division of Missouri Student Grants and Scholarships	
Core - Advanced Placement Incentive Grant	HB Section <u>3.085</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	100,000	100,000		PSD	0	0	100,000	100,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	100,000	100,000		Total	0	0	100,000	100,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: AP Incentive Grant (0983)

Other Funds: AP Incentive Grant (0983)

2. CORE DESCRIPTION

The Advanced Placement Incentive Grant was established pursuant to Section 173.1350, RSMo. This is a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement tests in mathematics or science while attending a Missouri public high school. MOHELA has agreed to donate \$1 million for distribution through this grant. MOHELA will provide the funds in installments of \$100,000 or less as needed.

Prior to FY 2021, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program were combined into a single line item appropriation. The combined appropriation allowed any unexpended funds from those programs, after awards were made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that had more applicants than available funding. With the phase out of the Marguerite Ross Barnett Program complete in FY 2021, the single appropriation was replaced with individual appropriations for each program.

CORE DECISION ITEM

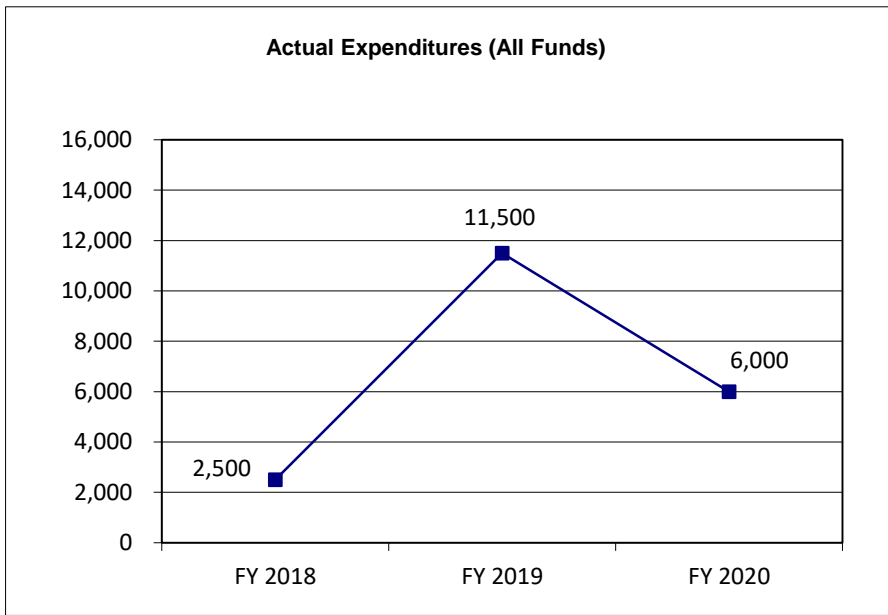
Department of Higher Education and Workforce Development	Budget Unit <u>55656C</u>
Division of Missouri Student Grants and Scholarships	
Core - Advanced Placement Incentive Grant	HB Section <u>3.085</u>

3. PROGRAM LISTING (list programs included in this core funding)

Advanced Placement Incentive Grant

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	100,000	100,000	100,000	100,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	100,000	100,000	100,000	100,000
Actual Expenditures (All Funds)	2,500	11,500	6,000	N/A
Unexpended (All Funds)	97,500	88,500	94,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	97,500	88,500	94,000	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
ADVANCED PLACEMENT GRANTS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	100,000	100,000	
	Total	0.00	0	0	100,000	100,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM-SPECIFIC								
AP INCENTIVE GRANT	6,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL - PD	6,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL	6,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
GRAND TOTAL	\$6,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
ADVANCED PLACEMENT GRANTS								
CORE								
PROGRAM DISTRIBUTIONS	6,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
TOTAL - PD	6,000	0.00	100,000	0.00	100,000	0.00	100,000	0.00
GRAND TOTAL	\$6,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$6,000	0.00	\$100,000	0.00	\$100,000	0.00	\$100,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.085

Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

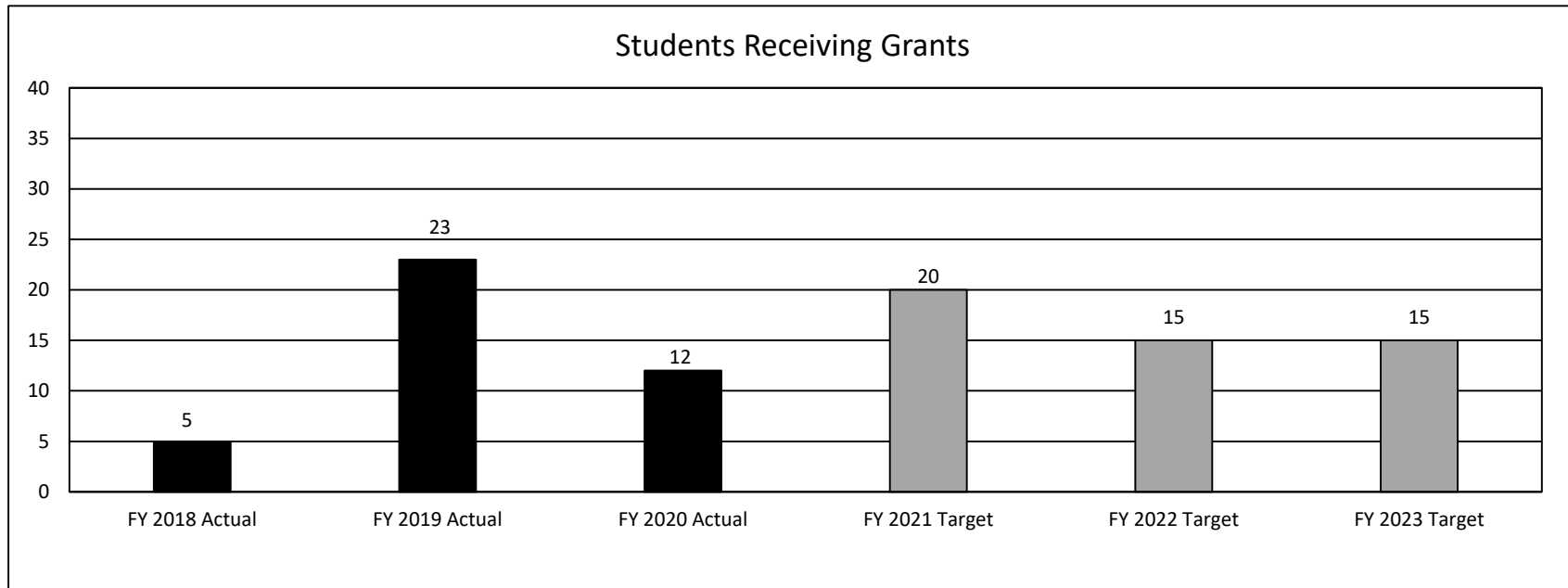
1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This program is intended to increase the number of math and science Advanced Placement exams taken by providing a nonrenewable grant of \$500 available to any student who receives an Access Missouri Financial Assistance award or an A+ award, and in addition has received grades of three or higher on two advanced placement examinations in the fields of mathematics or science while attending a Missouri public high school.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

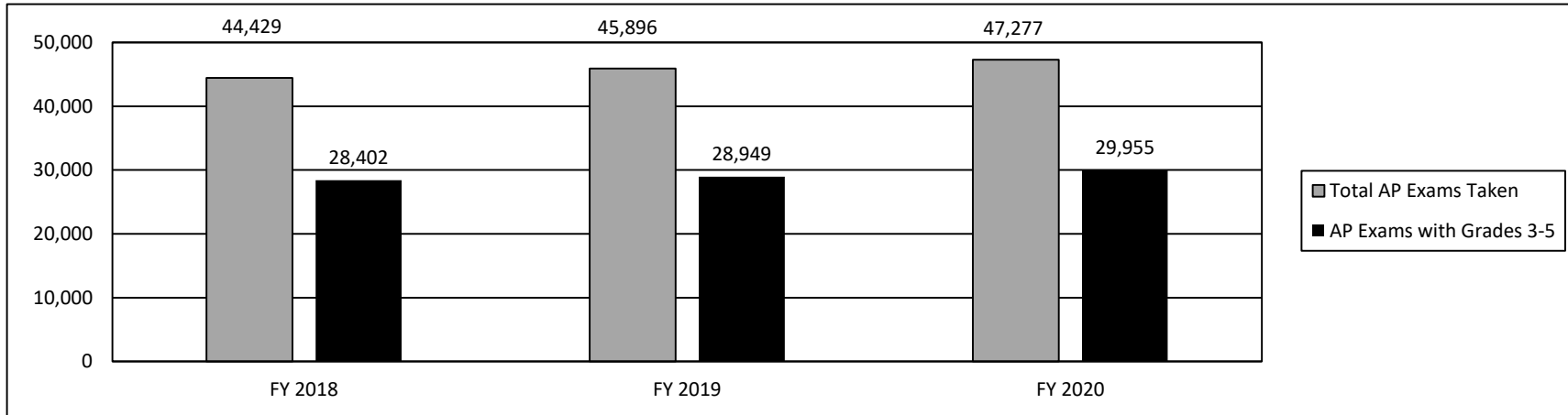
HB Section(s): 3.085

Program Name: Advanced Placement Incentive Grant

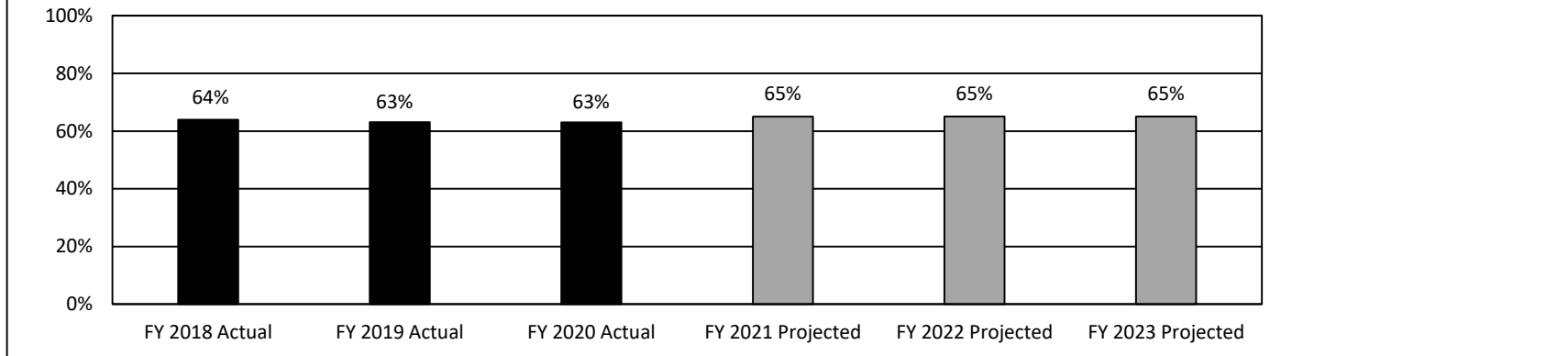
Program is found in the following core budget(s): Advanced Placement Incentive Grant

2b. Provide a measure(s) of the program's quality.

Increase in number of AP exams taken with grades of 3 or higher



Percent of Tests with Score of 3 or Higher



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

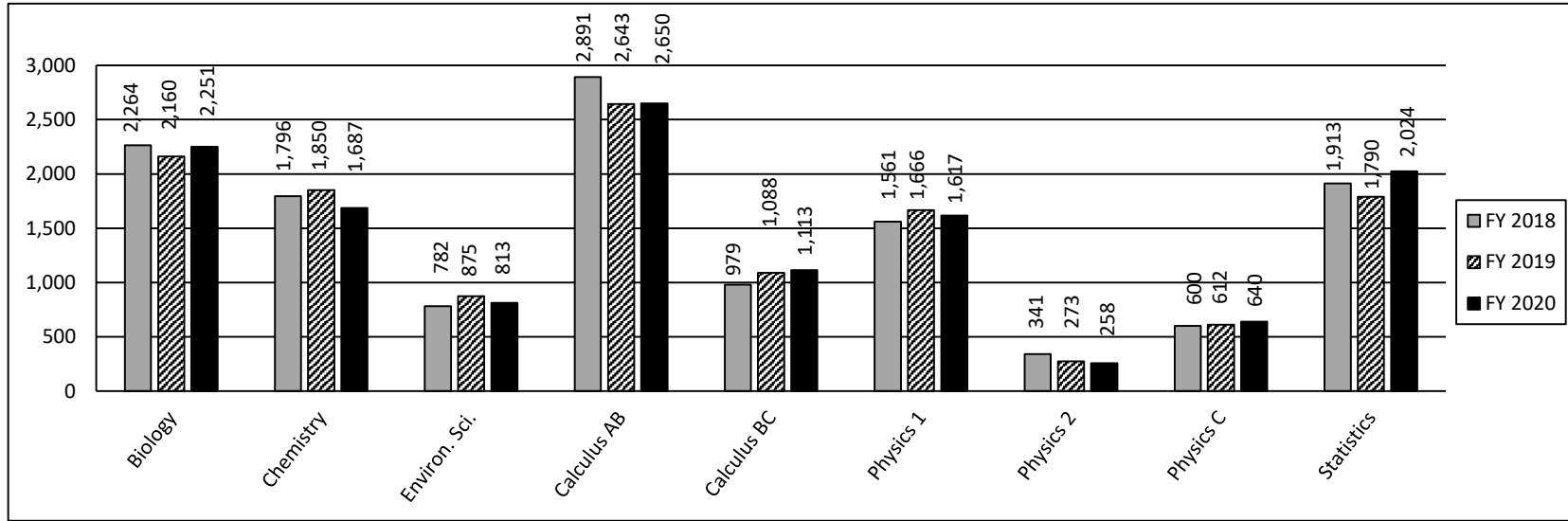
HB Section(s): 3.085

Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

2c. Provide a measure(s) of the program's impact.

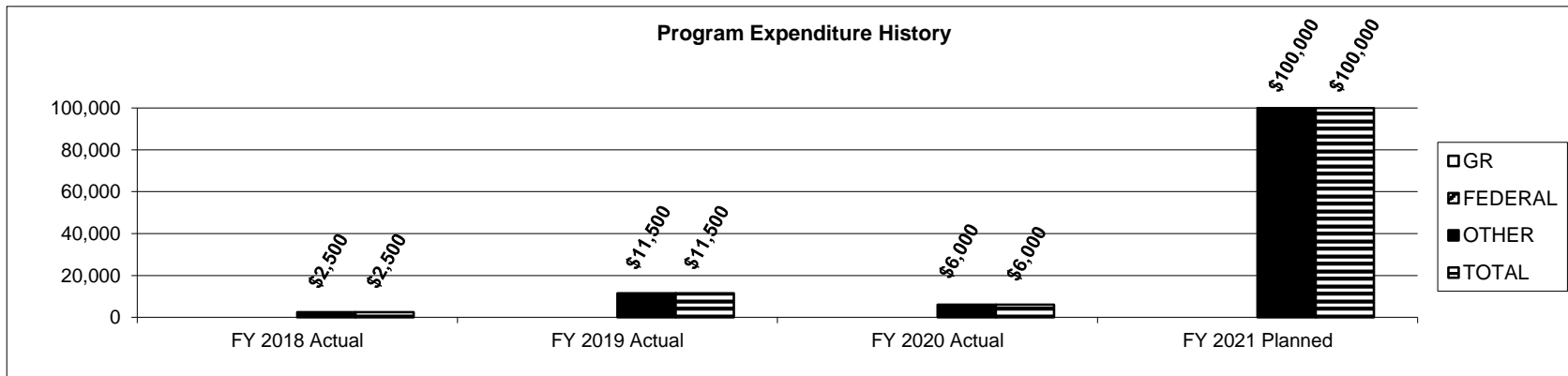
Increase in number of AP math and science exams taken



2d. Provide a measure(s) of the program's efficiency.

N/A

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.085

Program Name: Advanced Placement Incentive Grant

Program is found in the following core budget(s): Advanced Placement Incentive Grant

4. What are the sources of the "Other " funds?

AP Incentive Grant Fund (0983)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.1350, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

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NEW DECISION ITEM

RANK: 10 OF 10

Department of Higher Education and Workforce Development
Division of Missouri Student Grants and Scholarships
Missouri Returning Heroes Education Act Tuition and Fees DI#1555021

Budget Unit 55660C
HB Section 3.087

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	1,162,659	0	0	1,162,659	
TRF	0	0	0	0	
Total	1,162,659	0	0	1,162,659	

FTE **0.00** **0.00** **0.00** **0.00**

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

	FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total	
PS	0	0	0	0	
EE	0	0	0	0	
PSD	0	0	0	0	
TRF	0	0	0	0	
Total	0	0	0	0	

FTE **0.00** **0.00** **0.00** **0.00**

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input checked="" type="checkbox"/> Other: <u>Missouri Returning Heroes Education Act, Section 173.900, RSMo</u>	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Missouri Returning Heroes Education Act, Section 173.900, RSMo, became law on August 28, 2008. This law provides that all public institutions of higher education that receive state appropriated funds shall limit the amount of tuition charged to combat veterans to fifty dollars per credit hour as long as the veteran achieves and maintains a grade point average of 2.5 on a 4.0 scale, is enrolled in a program leading to certification or degree, and is attending in the ten year period following the last discharge from service. In addition, the tuition charged of combat veterans enrolled in graduate programs, as defined in statute, must be limited to no more than 30 percent of the cost of tuition and fees. The law also provides that institutions may report the amount of tuition waived in a fiscal year and include the amount in the following year's appropriation request.

Without this funding, the institutions will have to absorb the difference between each \$50 credit hour and the actual cost per credit hour. Since this legislation passed, institutions have provided \$11.5 million in Returning Heroes tuition reductions.

NEW DECISION ITEM

RANK: 10 OF 10

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55660C</u>
<u>Division of Missouri Student Grants and Scholarships</u>	
<u>Missouri Returning Heroes Education Act Tuition and Fees DI#1555021</u>	HB Section <u>3.087</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Each of Missouri's public institutions provided the actual amount of tuition waived in the 2020 school year:

<u>Two - Year</u>	<u>Four - Year</u>
Crowder Community College \$0	University of Central Missouri \$166,867
North Central Community College \$0	Northwest Missouri State University \$79,239
Moberly Area Community College \$1,654	University of Missouri System \$530,188
St. Charles Community College \$11,312	Southeast Missouri State University \$100,440
State Fair Community College \$0	Truman State University \$3,113
East Central Community College \$0	Missouri State University \$167,503
Jefferson Community College \$0	Lincoln University \$7,534
Metropolitan Community College \$26,219	Missouri Southern University \$44,260
Mineral Area Community College \$0	Missouri Western University \$20,586
Ozarks Technical Community College \$0	Harris-Stowe University \$0
St. Louis Community College \$0	Four - Year Subtotal \$1,119,730
Three Rivers Community College \$3,744	
Two - Year Subtotal \$42,929	
 State Technical College of Missouri \$0	

Total Returning Heroes Requested: \$1,162,659

NEW DECISION ITEM

RANK: 10 OF 10

Department of Higher Education and Workforce Development Budget Unit 55660C
 Division of Missouri Student Grants and Scholarships
 Missouri Returning Heroes Education Act Tuition and Fees DI#1555021 HB Section 3.087

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	GR	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	E
	DOLLARS	GR	FTE	FED DOLLARS	FED FTE	OTHER DOLLARS	OTHER FTE	TOTAL DOLLARS	TOTAL FTE	One-Time DOLLARS		
Total PS	0		0.0	0	0.0	0	0.0	0	0.0	0	0.0	0
	0		0.0	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0			0		0		0		0		0
	0			0		0		0		0		0
Program Distributions	1,162,659			0		0		1,162,659		1,162,659		0
Total PSD	1,162,659			0		0		1,162,659		1,162,659		0
Transfers	0			0		0		0		0		0
Total TRF	0			0		0		0		0		0
Grand Total	1,162,659		0.0	0	0.0	0	0.0	1,162,659		0.0		1,162,659

NEW DECISION ITEM

RANK: 10 OF 10

Department of Higher Education and Workforce Development
Division of Missouri Student Grants and Scholarships
Missouri Returning Heroes Education Act Tuition and Fees DI#1555021

Budget Unit 55660C
 HB Section 3.087

Budget Object Class/Job Class	Gov Rec DOLLARS	GR GR	Gov Rec FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
Total EE	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total PSD	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Transfers	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total TRF	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

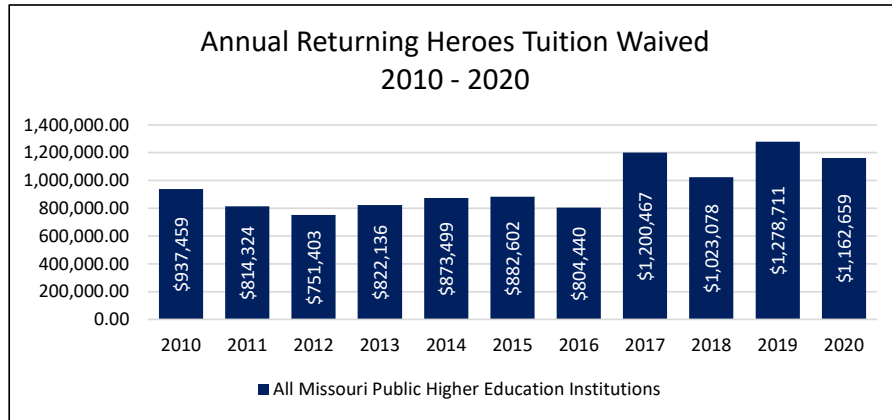
RANK: 10 OF 10

Department of Higher Education and Workforce Development
Division of Missouri Student Grants and Scholarships
Missouri Returning Heroes Education Act Tuition and Fees DI#1555021

Budget Unit 55660C
HB Section 3.087

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



6c. Provide a measure(s) of the program's impact.

N/A

6b. Provide a measure(s) of the program's quality.

N/A

6d. Provide a measure(s) of the program's efficiency.

N/A

NEW DECISION ITEM

RANK: 10 OF 10

Department of Higher Education and Workforce Development
Division of Missouri Student Grants and Scholarships
Missouri Returning Heroes Education Act Tuition and Fees DI#1555021

Budget Unit 55660C
HB Section 3.087

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Ensure all of Missouri's public higher education institutions are offering the appropriate credit hour rate to all eligible veterans by requiring annual update reports of eligible veterans and number of veterans served by the Returning Heroes program.

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
RETURNING HEROES								
Returning Heroes IHE Reimburse - 1555021								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	1,162,659	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	1,162,659	0.00	0	0.00
TOTAL	0	0.00	0	0.00	1,162,659	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,162,659	0.00	\$0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
RETURNING HEROES								
Returning Heroes IHE Reimburse - 1555021								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	1,162,659	0.00	0	0.00
TOTAL - PD	0	0.00	0	0.00	1,162,659	0.00	0	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$1,162,659	0.00	\$0	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$1,162,659	0.00		0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00		0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55655C</u>
Division of Missouri Student Grants and Scholarships		
Core - Public Service Officer Survivor Grant Program	HB Section	<u>3.090</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	153,000	0	0	153,000		PSD	153,000	0	0	153,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	153,000	0	0	153,000		Total	153,000	0	0	153,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

This program is designed to provide educational grants to the children or spouses of certain public safety officers killed or permanently and totally disabled in the line of duty. The request is for \$153,000 from general revenue to continue grants to eligible students. The average award in this program is approximately \$5,500.

Prior to FY 2021, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program were combined into a single line item appropriation. The combined appropriation allowed any unexpended funds from those programs, after awards were made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that had more applicants than available funding. With the phase out of the Marguerite Ross Barnett Program complete in FY 2021, the single appropriation was replaced with individual appropriations for each program.

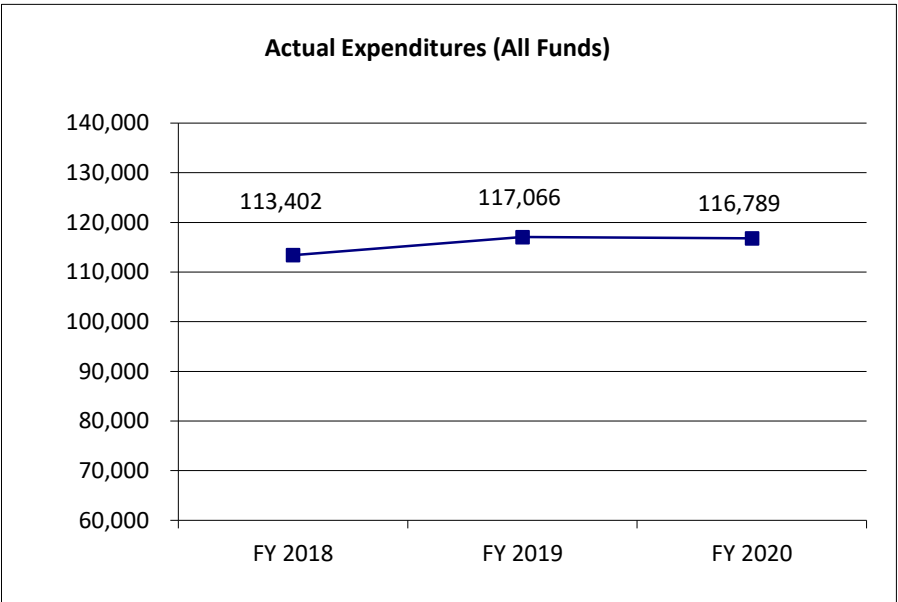
CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55655C</u>
Division of Missouri Student Grants and Scholarships		
Core - Public Service Officer Survivor Grant Program	HB Section	<u>3.090</u>

3. PROGRAM LISTING (list programs included in this core funding)
 Public Service Officer Survivor Grant Program

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	140,000	140,000	153,000	153,000
Less Reverted (All Funds)	(4,200)	(4,200)	(4,590)	(4,590)
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	135,800	135,800	148,410	148,410
Actual Expenditures (All Funds)	113,402	117,066	116,789	N/A
Unexpended (All Funds)	22,398	18,734	31,621	N/A
Unexpended, by Fund:				
General Revenue	22,398	18,734	31,621	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

- NOTES:**
- (1) For FY 2018, a total of \$106,634 was disbursed to Public Service Officer Survivor Grant students from designated Public Service Officer Survivor Grant funds. In addition, a total of \$6,768 was disbursed to Marguerite Ross Barnett Memorial Scholarship students from designated Public Service Officer Survivor Grant funds.
 - (2) For FY 2019, the full \$117,066 was disbursed to Public Service Officer Survivor Grant students.
 - (3) For FY 2020, the full \$116,789 was disbursed to Public Service Officer Survivor Grant students.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
PUBLIC SERVICE GRANT PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	153,000	0	0	153,000	
	Total	0.00	153,000	0	0	153,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	116,789	0.00	153,000	0.00	153,000	0.00	153,000	0.00
TOTAL - PD	116,789	0.00	153,000	0.00	153,000	0.00	153,000	0.00
TOTAL	116,789	0.00	153,000	0.00	153,000	0.00	153,000	0.00
GRAND TOTAL	\$116,789	0.00	\$153,000	0.00	\$153,000	0.00	\$153,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
PUBLIC SERVICE GRANT PROGRAM								
CORE								
PROGRAM DISTRIBUTIONS	116,789	0.00	153,000	0.00	153,000	0.00	153,000	0.00
TOTAL - PD	116,789	0.00	153,000	0.00	153,000	0.00	153,000	0.00
GRAND TOTAL	\$116,789	0.00	\$153,000	0.00	\$153,000	0.00	\$153,000	0.00
GENERAL REVENUE	\$116,789	0.00	\$153,000	0.00	\$153,000	0.00	\$153,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development _____

HB Section(s): 3.090

Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

1a. What strategic priority does this program address?

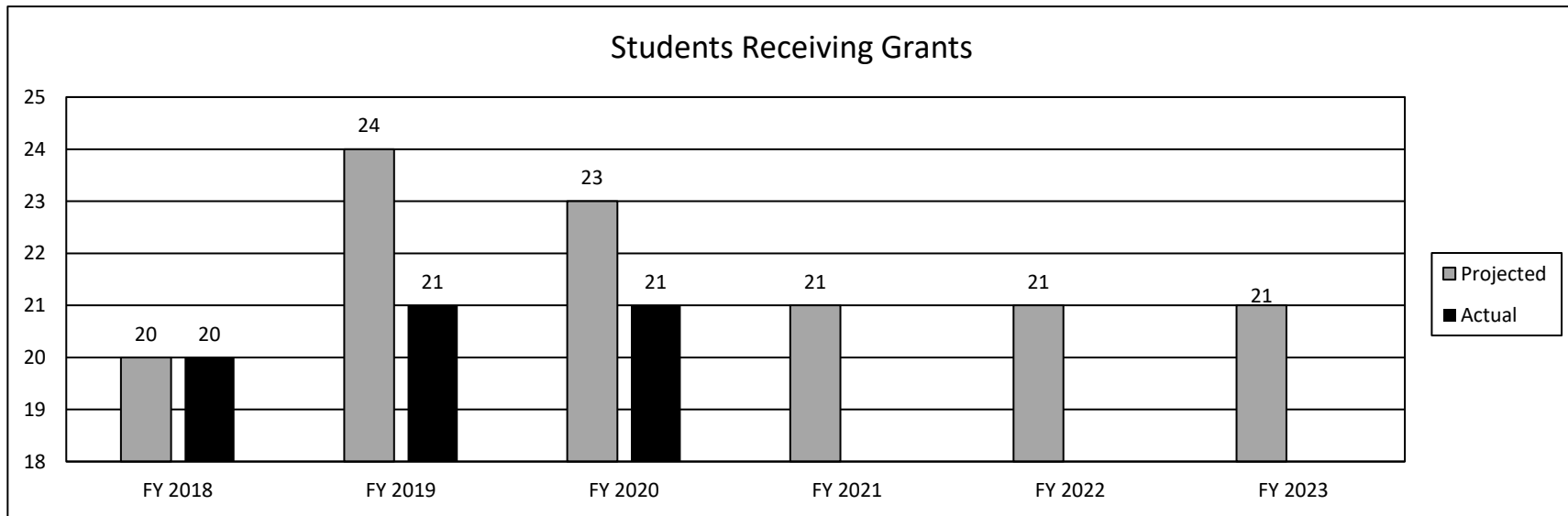
Affordability, Access and Success

1b. What does this program do?

This program is designed to provide educational grants to the children or spouses of certain public service officers killed or permanently and totally disabled in the line of duty. Additionally, children (natural, adopted or stepchild) of a Missouri Department of Transportation employee engaged in the construction or maintenance of the state's highways, roads, and bridges, and public service officers permanently and totally disabled in the line of duty are also eligible. The grant should reduce the cost of education for as many eligible students as possible whose families have suffered a significant personal and financial loss.

A public service officer includes any firefighter, uniformed employee of the office of the state fire marshal, emergency medical technician, police officer, capitol police officer, parole officer, probation officer, state correctional employee, water safety officer, park ranger, conservation officer or highway patrolman, emergency medical technician, air ambulance pilot, air ambulance registered professional nurse, air ambulance registered respiratory therapist, or flight crew member.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

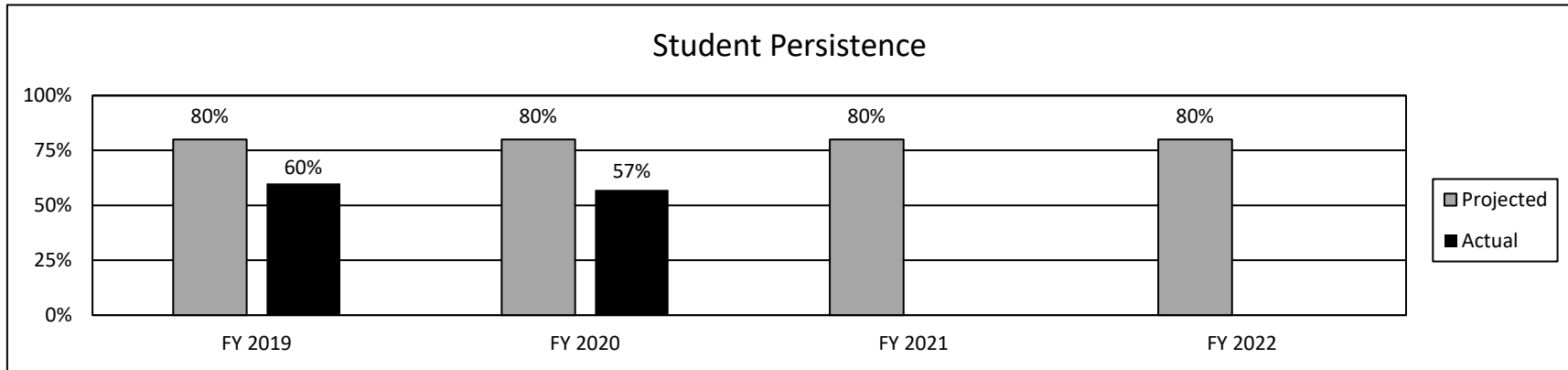
Department of Higher Education and Workforce Development _____

HB Section(s): 3.090

Program Name: Public Service Officer Survivor Grant Program

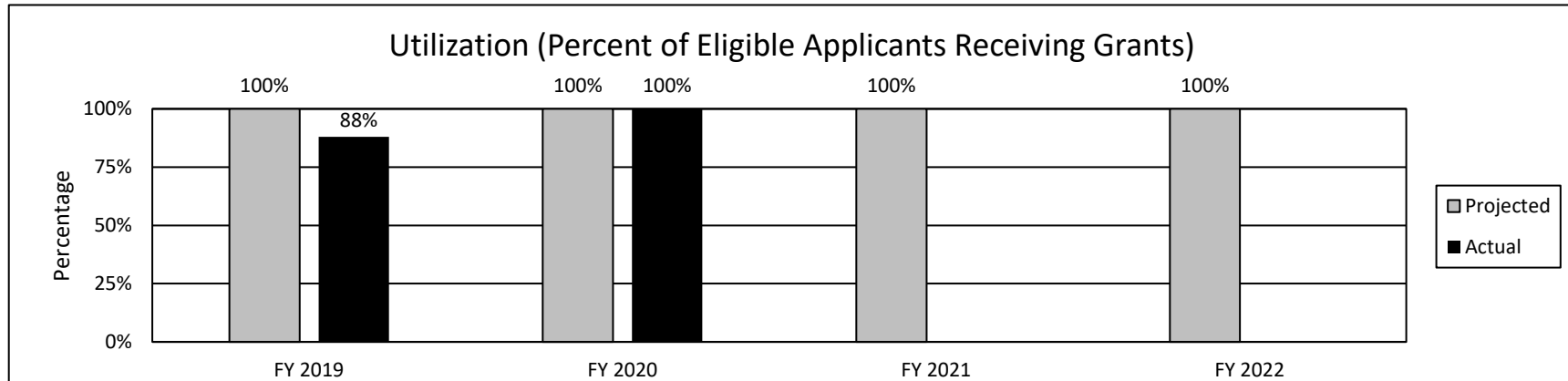
Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received a Public Service Officer Survivor Grant or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.



This program does not have an application deadline in order to serve as many qualifying students as possible. This makes it difficult to project the number of eligible applicants who may receive a grant.

PROGRAM DESCRIPTION

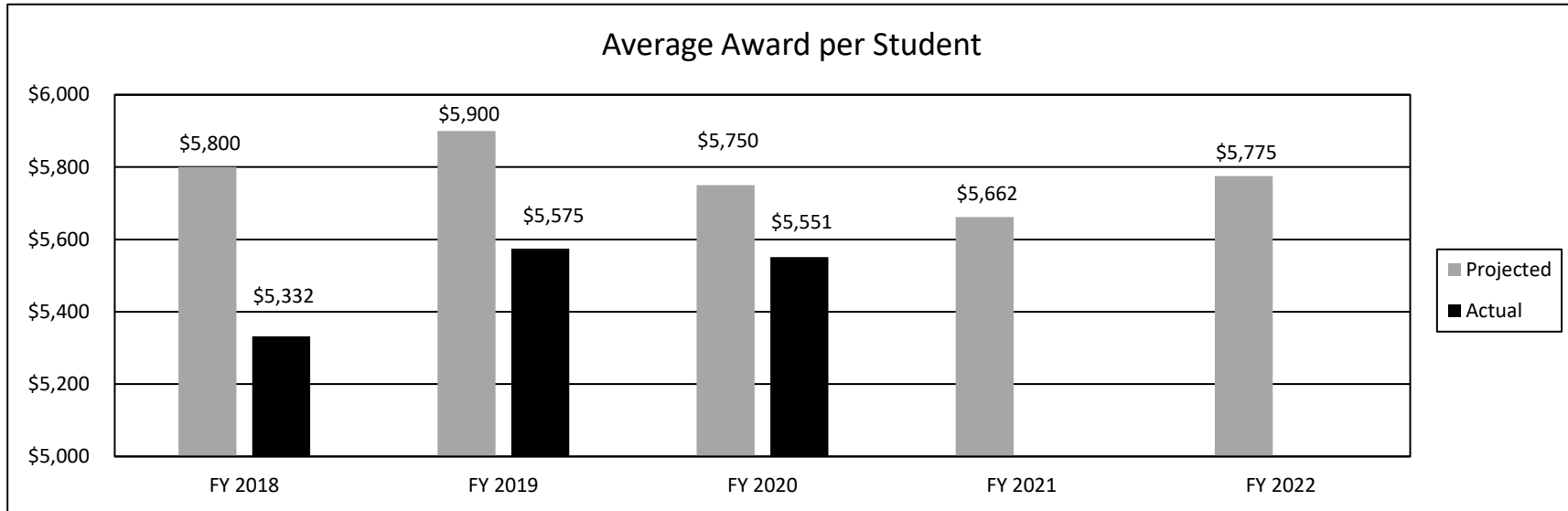
Department of Higher Education and Workforce Development _____

HB Section(s): 3.090

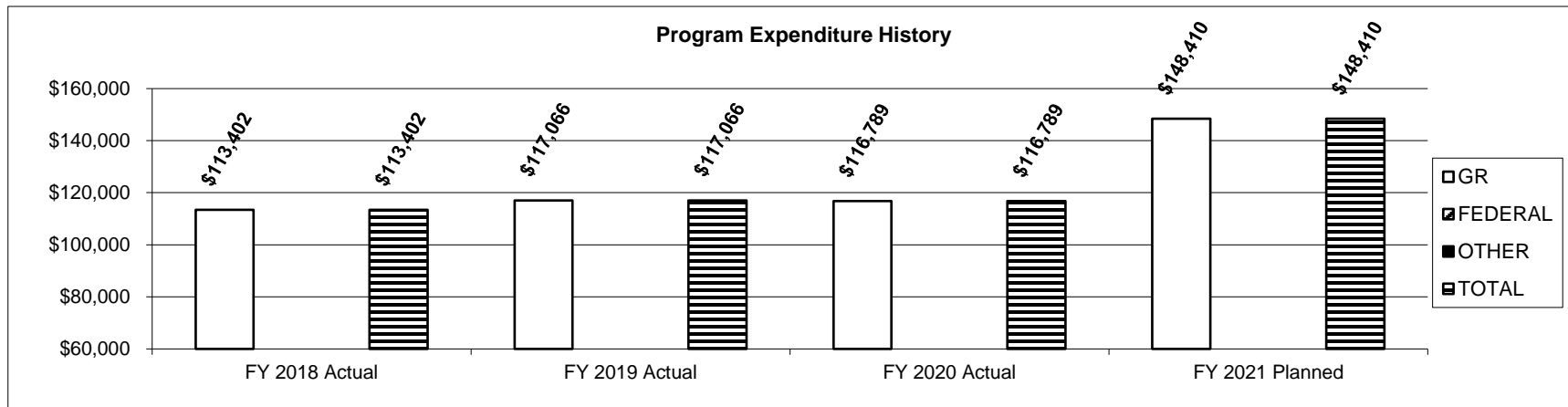
Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.090

Program Name: Public Service Officer Survivor Grant Program

Program is found in the following core budget(s): Public Service Officer Survivor Grant Program

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.260, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55687C</u>
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veteran's Survivors Grant Program	HB Section	<u>3.095</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	315,000	0	0	315,000		PSD	315,000	0	0	315,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	315,000	0	0	315,000		Total	315,000	0	0	315,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

Section 173.234, RSMo, establishes the Wartime Veteran's Survivors Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat. Grants cover tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. On average, eligible students receive approximately \$11,400 annually. Applicants are ranked first by renewal status and then by earliest application received date. Renewal applicants have priority until May 1. Renewal applications received after May 1 are ranked by application received date with initial applicants. Once the 25 recipient maximum has been reached, applicants are placed on a waiting list. FY 2018 was the first year in which the waiting list was utilized. If the waiting list exceeds 50 applicants, the department may petition the General Assembly to expand the quota. This item provides funding for 25 students.

Prior to FY 2021, the Marguerite Ross Barnett Scholarship Program, the Advanced Placement Incentive Grant, the Public Service Officer Survivor Grant Program, and the Wartime Veteran's Survivors Grant Program were combined into a single line item appropriation. The combined appropriation allowed any unexpended funds from those programs, after awards were made to all eligible applicants, to be used in the Marguerite Ross Barnett Scholarship Program and other programs in this group that had more applicants than available funding. With the phase out of the Marguerite Ross Barnett Program complete in FY 2021, the single appropriation was replaced with individual appropriations for each program.

CORE DECISION ITEM

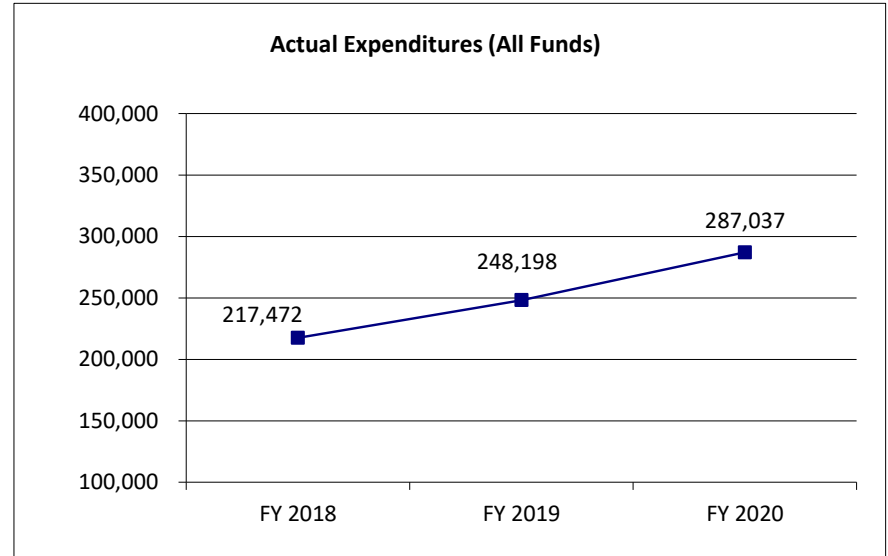
Department of Higher Education and Workforce Development	Budget Unit	<u>55687C</u>
Division of Missouri Student Grants and Scholarships		
Core - Wartime Veteran's Survivors Grant Program	HB Section	<u>3.095</u>

3. PROGRAM LISTING (list programs included in this core funding)

Wartime Veteran's Survivor Grant Program

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	241,250	301,250	315,000	315,000
Less Reverted (All Funds)	(7,238)	(9,038)	(9,450)	(9,450)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	234,012	292,212	305,550	305,550
Actual Expenditures (All Funds)	217,472	248,198	287,037	N/A
Unexpended (All Funds)	16,540	44,014	18,513	N/A
Unexpended, by Fund:				
General Revenue	16,540	44,014	18,513	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(2)	(3)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

- (1) For FY 2018, the full \$217,472 was disbursed to Wartime Veteran's Survivors Grant students.
- (2) For FY 2019, the full \$248,198 was disbursed to Wartime Veteran's Survivors Grant students.
- (3) For FY 2020, the full \$287,037 was disbursed to Wartime Veteran's Survivors Grant students.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
VETERANS SURVIVOR GRANT**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	315,000	0	0	315,000	
	Total	0.00	315,000	0	0	315,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	315,000	0	0	315,000	
	Total	0.00	315,000	0	0	315,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	315,000	0	0	315,000	
	Total	0.00	315,000	0	0	315,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	287,037	0.00	315,000	0.00	315,000	0.00	315,000	0.00
TOTAL - PD	287,037	0.00	315,000	0.00	315,000	0.00	315,000	0.00
TOTAL	287,037	0.00	315,000	0.00	315,000	0.00	315,000	0.00
Veterans' Survivors Grant - 1555010								
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	0	0.00	10,000	0.00	10,000	0.00
TOTAL - PD	0	0.00	0	0.00	10,000	0.00	10,000	0.00
TOTAL	0	0.00	0	0.00	10,000	0.00	10,000	0.00
GRAND TOTAL	\$287,037	0.00	\$315,000	0.00	\$325,000	0.00	\$325,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
CORE								
PROGRAM DISTRIBUTIONS	287,037	0.00	315,000	0.00	315,000	0.00	315,000	0.00
TOTAL - PD	287,037	0.00	315,000	0.00	315,000	0.00	315,000	0.00
GRAND TOTAL	\$287,037	0.00	\$315,000	0.00	\$315,000	0.00	\$315,000	0.00
GENERAL REVENUE	\$287,037	0.00	\$315,000	0.00	\$315,000	0.00	\$315,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.095

Program Name: Wartime Veteran's Survivors Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

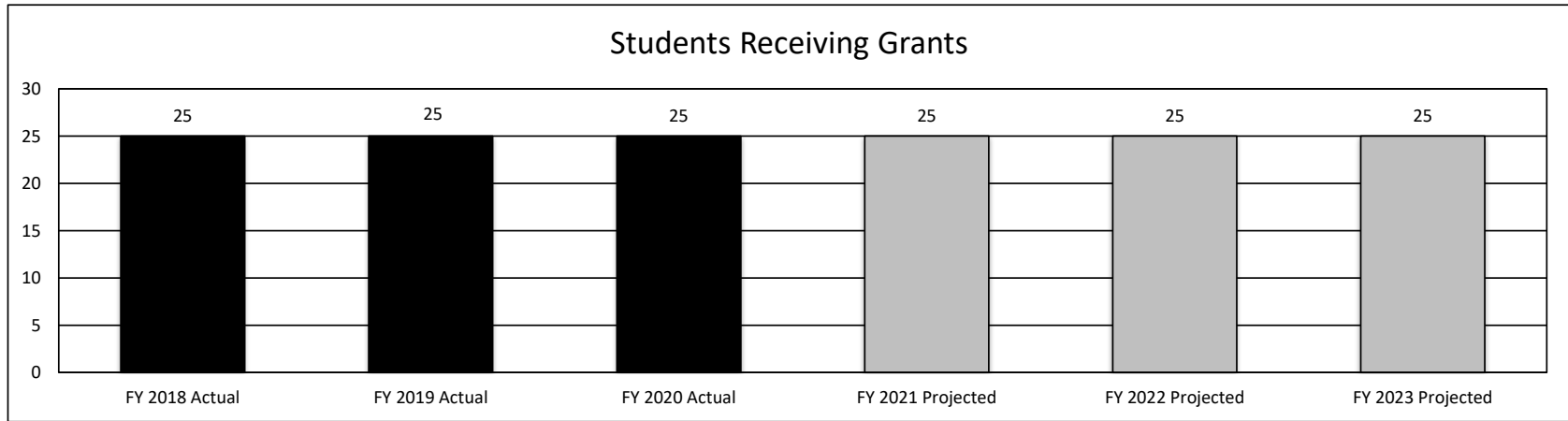
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

Section 173.234 RSMo established the Wartime Veteran's Survivors Grant Program to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after 9/11/2001. The grant encourages persistence and completion by reducing the cost of education for the maximum number of recipients allowed by statute whose families have suffered significant personal and financial loss. Grants include tuition (capped at the rate charged by the University of Missouri - Columbia), plus up to \$2,000 for room and board and \$500 for books per semester. In FY 2020 the average annual grant award was approximately \$11,400. For FY 2021 it is projected to increase to approximately \$12,200 as a result of tuition increases.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

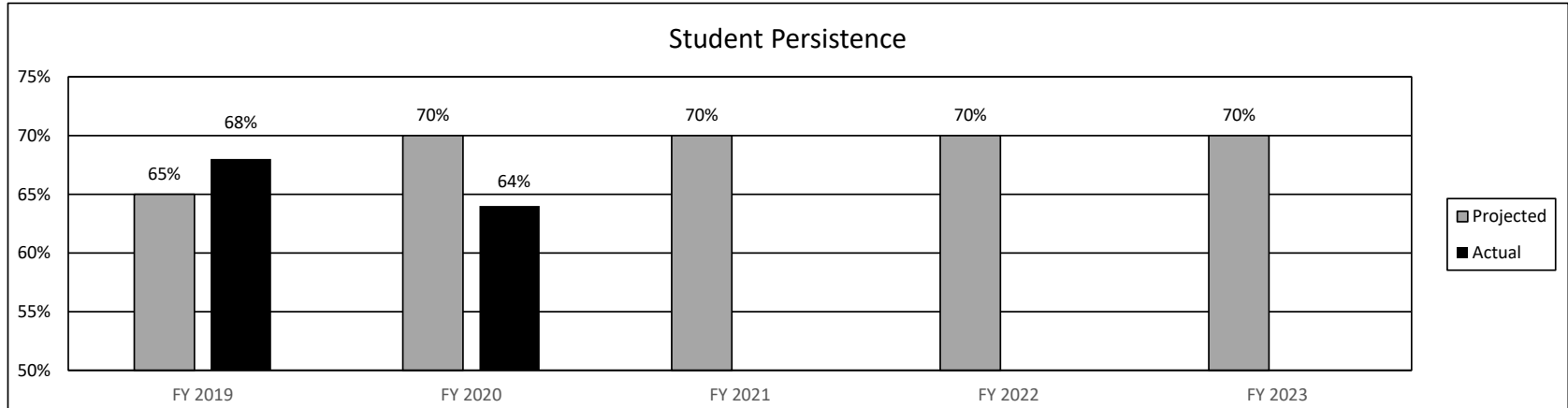
Department of Higher Education and Workforce Development

HB Section(s): 3.095

Program Name: Wartime Veteran's Survivors Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

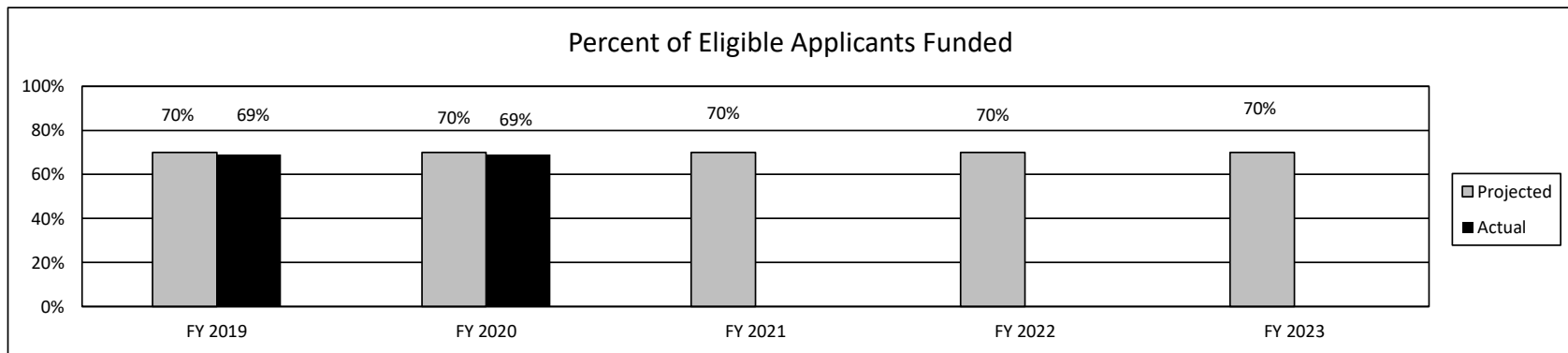
2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received Wartime Veteran's Survivors Grant or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.

To demonstrate the program's impact the number of students paid will be compared to the number of eligible applicants, including those on the waiting list, to determine the number of eligible applicants receiving the grant.



Note: Although there is a priority deadline for renewal students, applications can be filed year round, making projections difficult. At the end of FY 2020, there were 9 students on the waiting list who were not paid.

PROGRAM DESCRIPTION

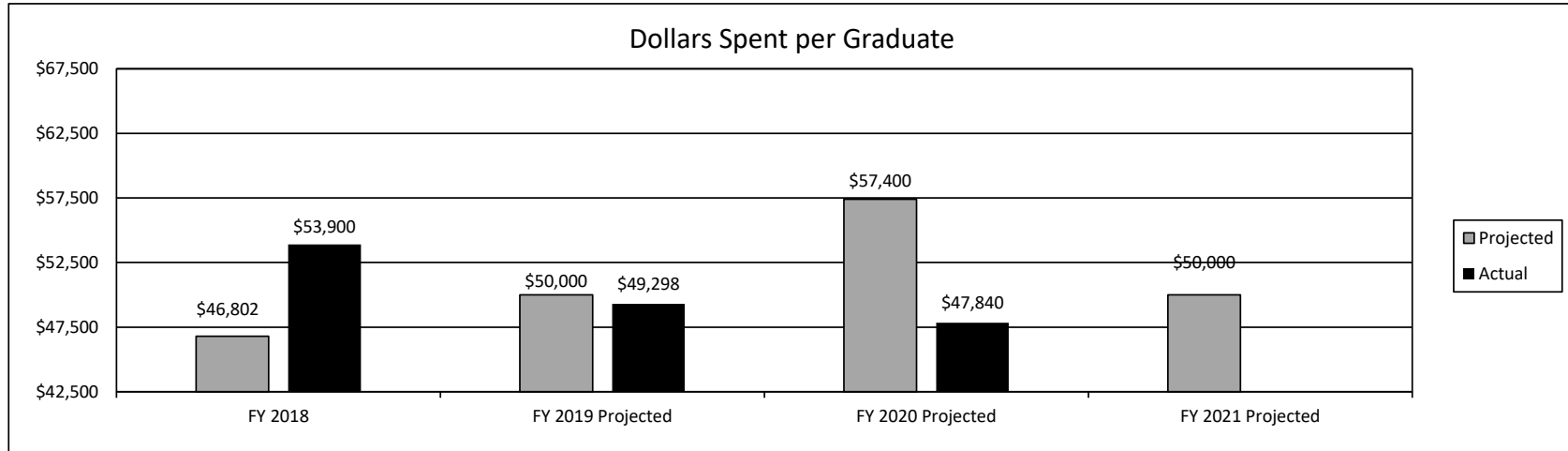
Department of Higher Education and Workforce Development

HB Section(s): 3.095

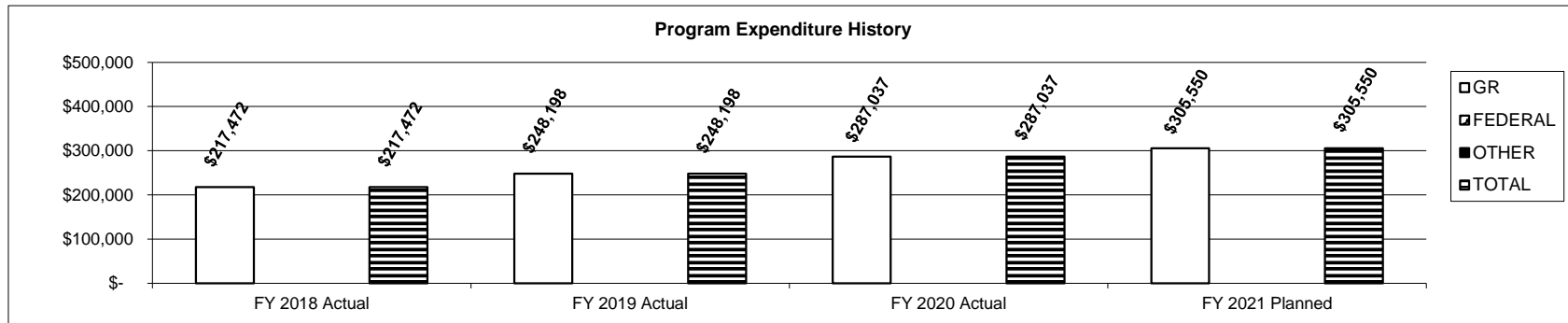
Program Name: Wartime Veteran's Survivors Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.095

Program Name: Wartime Veteran's Survivors Grant Program

Program is found in the following core budget(s): Wartime Veterans Survivor Grant Program

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

173.234, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55687C</u>
Division of Missouri Grants and Scholarships	
Wartime Veteran's Survivors Grant Program DI#1555010	HB Section <u>3.095</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E		FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	10,000	0	0	10,000		PSD	10,000	0	0	10,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	10,000	0	0	10,000		Total	10,000	0	0	10,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Wartime Veteran's Survivors Grant is authorized by Section 173.234, RSMo, to provide up to 25 grants annually to spouses or children of Missouri veterans who died or became disabled from combat after September 11, 2001. The award is the lesser of a student's actual tuition and fees, or the amount of tuition charged to a Missouri resident at the University of Missouri - Columbia plus up to \$2,000 for room and board and \$500 for books per semester.

This request is the increase necessary to provide sufficient funds in FY 2022 to accommodate an estimated 3 percent increase in the average award resulting from projected tuition increases.

NEW DECISION ITEM

RANK: 6 OF 10

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55687C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Wartime Veteran's Survivors Grant Program</u> <u>DI#1555010</u>	<u>HB Section</u>	<u>3.095</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Since the Wartime Veteran's Survivors Grant award is based in large part on tuition, award amounts are expected to increase in FY 2022 as tuition rises. The estimated 3 percent increase that underlays this request is based on projected inflation. For FY 2021, annual awards are estimated to be \$12,222, which assumes the full appropriation (less the statutory reserve) will be expended as a result of tuition increases in this year. Assuming the 3 percent increase described above, FY 2022 annual awards are estimated to be approximately \$12,590. Multiplying this estimated annual award by the expected 25 recipients results in projected total program costs of \$314,750. With a current available core, after the statutory reserve is removed, of \$305,550, \$10,000 additional is needed to cover the projected costs and ensure spending does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	
	GR	GR	FED	FED	OTHER	OTHER	TOTAL	TOTAL	One-Time		
	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	FTE	DOLLARS	E	
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0
Total EE	0		0		0		0		0		0
	0		0		0		0		0		0
Program Distributions	10,000		0		0		10,000		0		0
Total PSD	10,000		0		0		10,000		0		0
Transfers	0		0		0		0		0		0
Total TRF	0		0		0		0		0		0
Grand Total	10,000	0.0	0	0.0	0	0.0	10,000	0.0	0		0

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development Division of Missouri Grants and Scholarships Wartime Veteran's Survivors Grant Program DI#1555010		Budget Unit <u>55687C</u> HB Section <u>3.095</u>								
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	<u>0.0</u> 0.0	<u>0</u> 0	
Total EE	<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0		<u>0</u> 0	
Program Distributions	<u>10,000</u>		<u>0</u>		<u>0</u>		<u>10,000</u>		<u>0</u>	
Total PSD	10,000		0		0		10,000		0	
Transfers	<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Total TRF	0		0		0		0		0	
Grand Total	10,000	0.0	0	0.0	0	0.0	10,000	0.0	0	

NEW DECISION ITEM

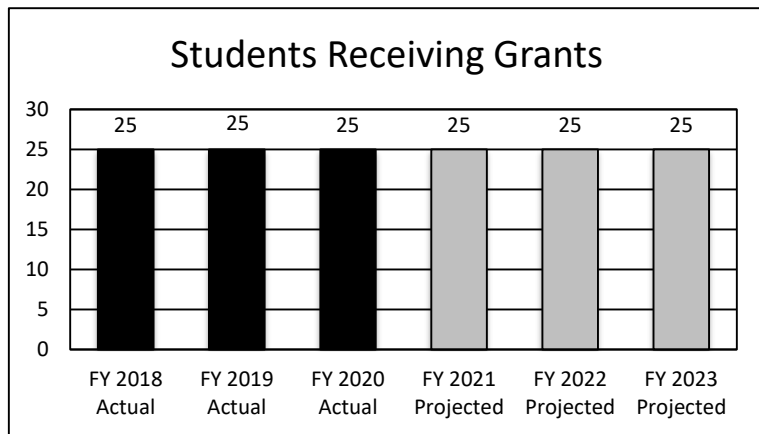
RANK: 6 OF 10

Department of Higher Education and Workforce Development
Division of Missouri Grants and Scholarships
Wartime Veteran's Survivors Grant Program **DI#1555010**

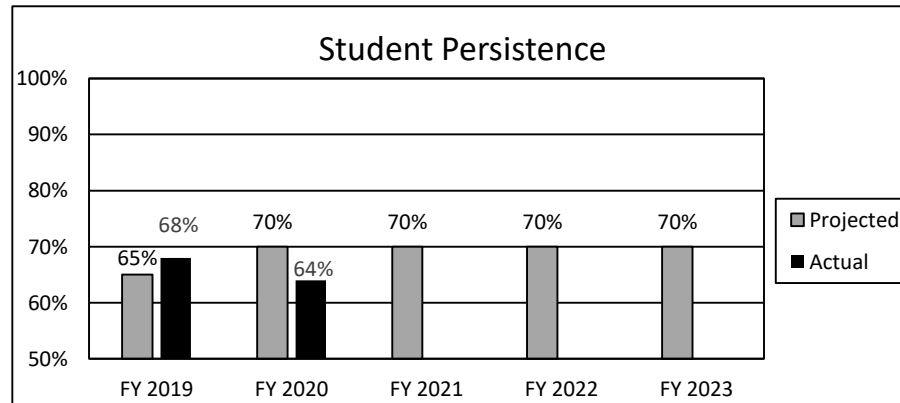
Budget Unit 55687C
HB Section 3.095

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.



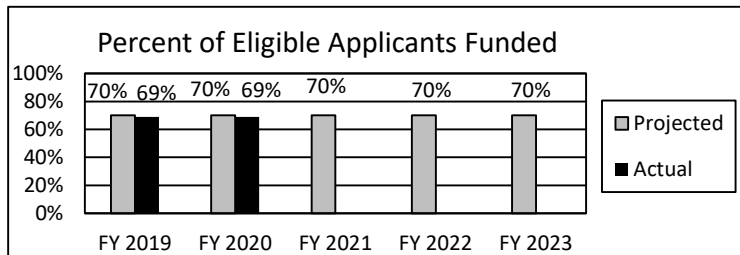
6b. Provide a measure(s) of the program's quality.



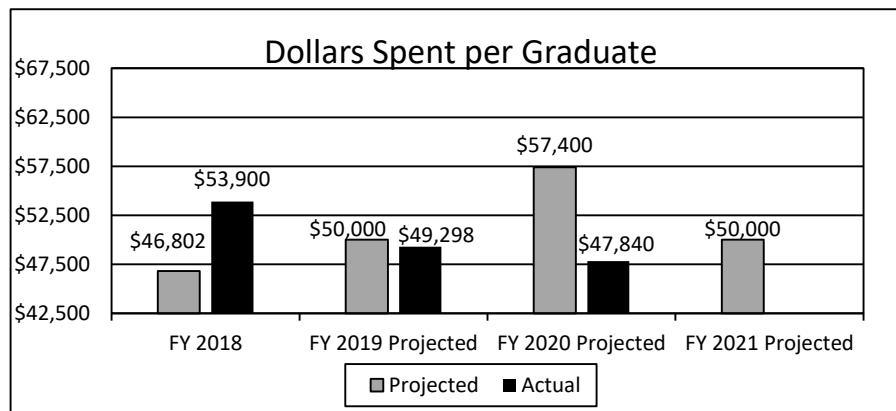
Note: Persistence represents recipients who received Wartime Veteran's Survivors Grant or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

6c. Provide a measure(s) of the program's impact.

To demonstrate the program's impact the number of students paid will be compared to the number of eligible applicants, including those on the waiting list, to determine the number of eligible applicants receiving the grant. More details pertaining to this measure can be found in the program description for this program.



6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 6 OF 10

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55687C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Wartime Veteran's Survivors Grant Program</u> <u>DI#1555010</u>	<u>HB Section</u>	<u>3.095</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum award for which students are eligible. This request, which is required to maintain the maximum eligible award, should continue to encourage students to enroll and persist in postsecondary education as a result of their scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
VETERANS SURVIVOR GRANT								
Veterans' Survivors Grant - 1555010								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	10,000	0.00	10,000	0.00
TOTAL - PD	0	0.00	0	0.00	10,000	0.00	10,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$10,000	0.00	\$10,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$10,000	0.00	\$10,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55685C
Division of Missouri Student Grants and Scholarships		
Core - Kids' Chance Scholarship Program	HB Section	3.100

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	
EE	0	0	0	0	0	EE	0	0	0	0	
PSD	0	0	15,000	15,000		PSD	0	0	15,000	15,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	15,000	15,000		Total	0	0	15,000	15,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					
Other Funds: Kids' Chance Scholarship Fund (0878)						Other Funds: Kids' Chance Scholarship Fund (0878)					

2. CORE DESCRIPTION

The Kids' Chance Scholarship Program, established in 1998 in Section 173.254, RSMo, authorizes the Coordinating Board for Higher Education to provide scholarships for the children of workers who were seriously injured or died in a work related accident or an occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. Eligible students can attend a Missouri college, university, or accredited vocational institution of their choice. Per the statute, the Division of Workers' Compensation deposited \$50,000 each year between 1999 and 2018 to build a \$1 million corpus in the Kids' Chance Scholarship Fund. Awards, which are the lesser of the student's actual tuition and fees, tuition at the University of Missouri for the same number of credit hours the student is enrolled in, or the amount of the Kids' Chance Inc. of Missouri private scholarship award, can only be made using the interest earnings in the fund. This request allows the department to issue approximately 2 scholarships for the 2021-2022 school year.

CORE DECISION ITEM

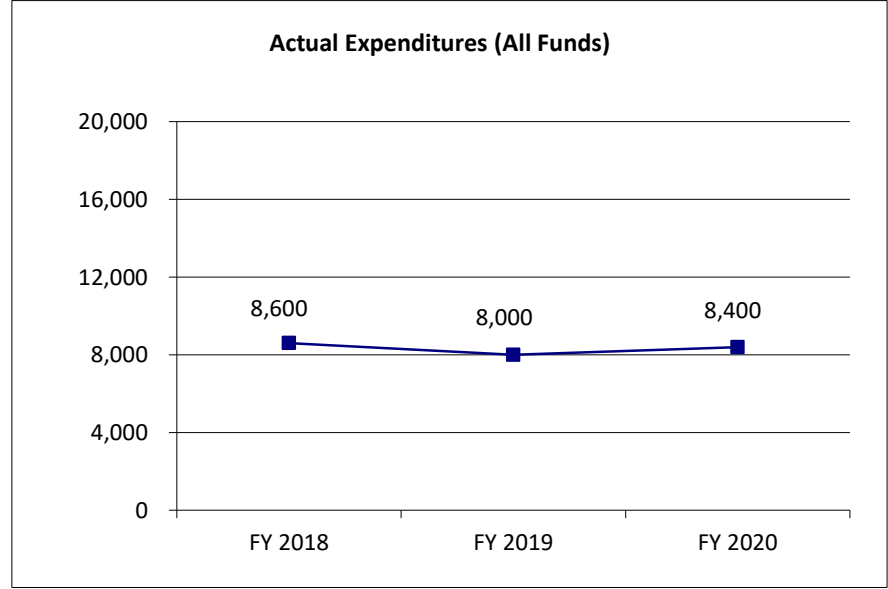
Department of Higher Education and Workforce Development	Budget Unit	<u>55685C</u>
Division of Missouri Student Grants and Scholarships		
Core - Kids' Chance Scholarship Program	HB Section	<u>3.100</u>

3. PROGRAM LISTING (list programs included in this core funding)

Kid's Chance Scholarship

4. FINANCIAL HISTORY

	FY 2018	FY 2019	FY 2020	FY 2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	15,000	15,000	15,000	15,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	15,000	15,000	15,000	15,000
Actual Expenditures (All Funds)	8,600	8,000	8,400	N/A
Unexpended (All Funds)	6,400	7,000	6,600	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	6,400	7,000	6,600	N/A



Reverted includes the statutory three percent reserve amount (when applicable).
 Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
KIDS CHANCE SCHOLARSHIPS**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	15,000	15,000	
	Total	0.00	0	0	15,000	15,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM-SPECIFIC								
KIDS' CHANCE SCHOLARSHIP	8,400	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	8,400	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL	8,400	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$8,400	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

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DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
KIDS CHANCE SCHOLARSHIPS								
CORE								
PROGRAM DISTRIBUTIONS	8,400	0.00	15,000	0.00	15,000	0.00	15,000	0.00
TOTAL - PD	8,400	0.00	15,000	0.00	15,000	0.00	15,000	0.00
GRAND TOTAL	\$8,400	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$8,400	0.00	\$15,000	0.00	\$15,000	0.00	\$15,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development _____

HB Section(s): 3.100

Program Name: Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

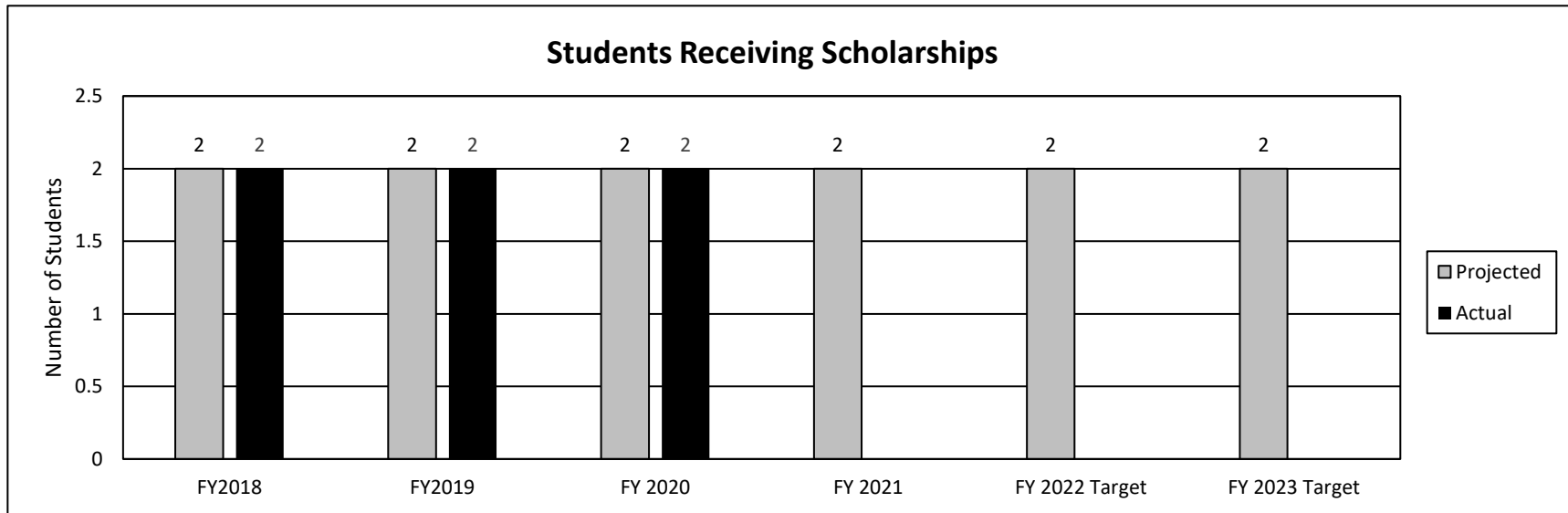
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

The Kids' Chance Scholarship Program, established in 1998, authorizes the Coordinating Board for Higher Education to partner with Kids' Chance Inc. of Missouri to provide scholarships for the children of workers who were seriously injured or died in a work related accident or occupational disease covered by workers' compensation and compensable pursuant to Chapter 287, RSMo. The partnership allows more students to be served at higher amounts than either organization could serve alone.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

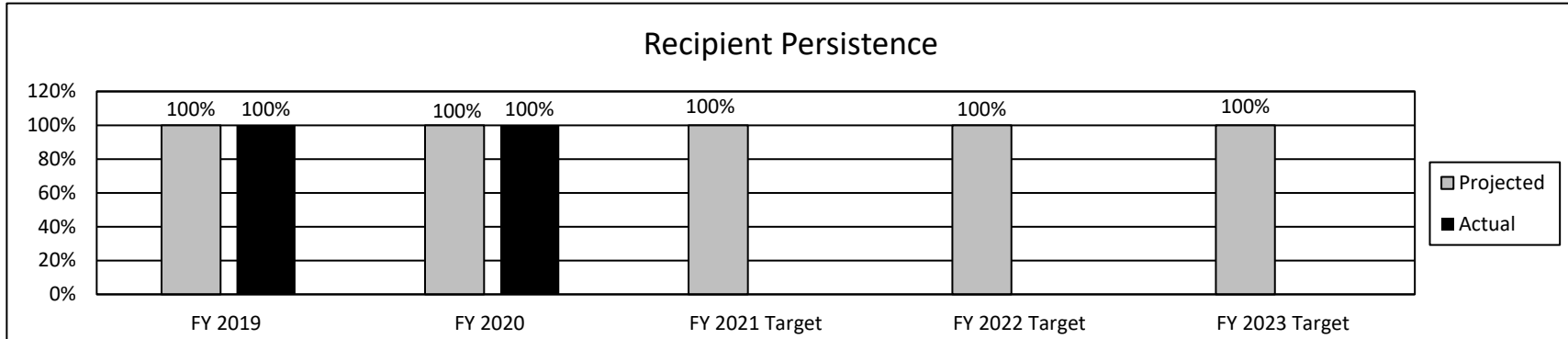
Department of Higher Education and Workforce Development _____

HB Section(s): 3.100

Program Name: Kids' Chance Scholarship Program

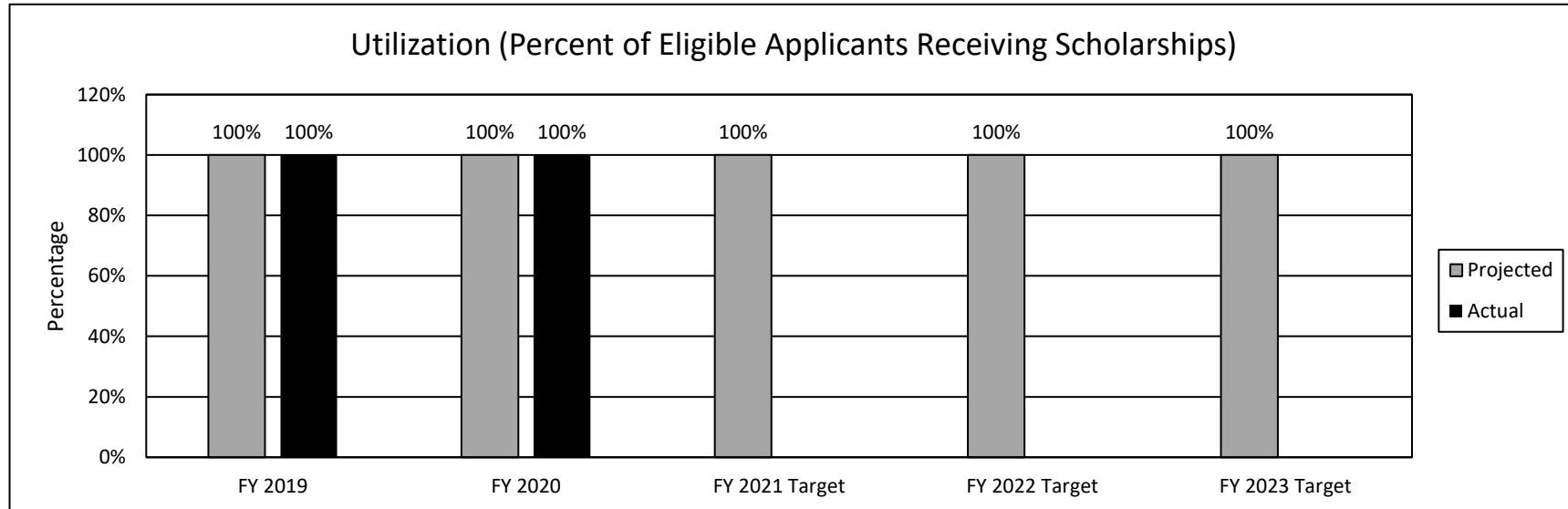
Program is found in the following core budget(s): Kids' Chance Scholarship Program

2b. Provide a measure(s) of the program's quality.



Note: Persistence represents recipients who received a Kids' Chance Scholarship or other state award in the prior academic year and current academic year. This measure compares the recipients who persisted to the total recipients each year. It does not account for students who may have graduated.

2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

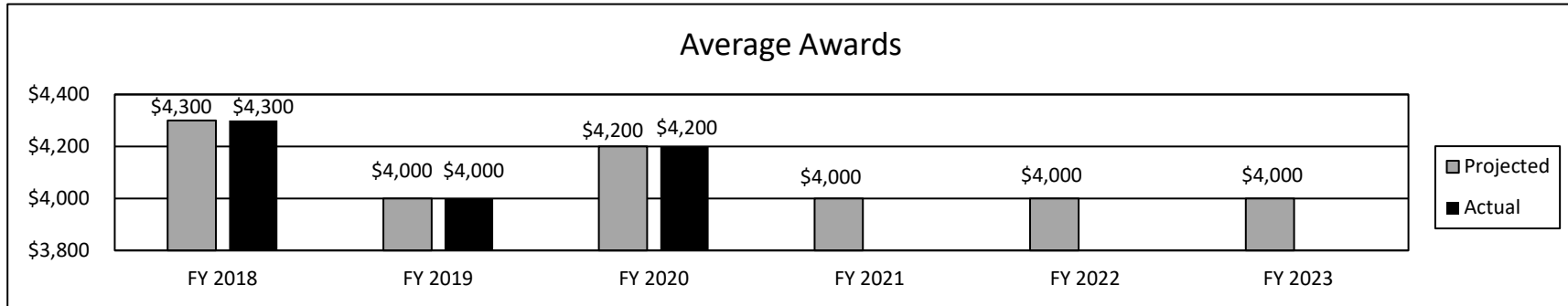
Department of Higher Education and Workforce Development _____

HB Section(s): 3.100

Program Name: Kids' Chance Scholarship Program

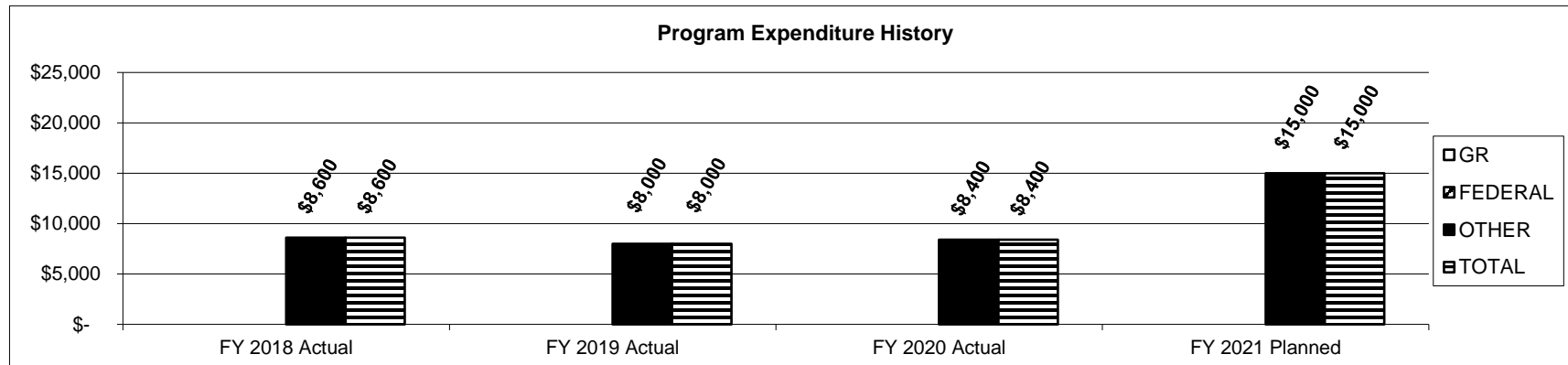
Program is found in the following core budget(s): Kids' Chance Scholarship Program

2d. Provide a measure(s) of the program's efficiency.



Note: Award is based on the lesser of the student's actual tuition, tuition based on University of Missouri - Columbia rates, or private Kids' Chance award.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development _____

HB Section(s): 3.100

Program Name: Kids' Chance Scholarship Program

Program is found in the following core budget(s): Kids' Chance Scholarship Program

4. What are the sources of the "Other " funds?

Kids' Chance Scholarship Fund (0878)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.254, RSMo.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55696C</u>
Division of Missouri Student Grants and Scholarships		
Core - Minority and Underrepresented Environmental Literacy Program	HB Section	<u>3.105</u>

1. CORE FINANCIAL SUMMARY

FY 2022 Budget Request					FY 2022 Governor's Recommendation						
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0	0
EE	0	0	0	0	0	EE	0	0	0	0	0
PSD	32,964	0	0	32,964		PSD	32,964	0	0	32,964	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	32,964	0	0	32,964		Total	32,964	0	0	32,964	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	
<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>		<i>Est. Fringe</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>					

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Minority and Underrepresented Environmental Literacy Program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to minority and underrepresented students. The core request for \$32,964 will allow DHEWD to offer scholarships to approximately 10 students in FY 2022. The Minority Environmental Literacy Advisory Committee selects recipients and therefore determines the number of students served each year. The appropriation is divided among the selected recipients, with some recipients receiving a full award and some receiving one half of the full award, as determined by the committee. For FY 2020 the average award was \$3,337.

The Minority Environmental Literacy Advisory Committee is comprised of the Commissioner of Higher Education and Workforce Development or the commissioner's designee, three representatives of universities and colleges, the director of the Department of Natural Resources or the director's designee, 5 at-large members appointed by the Governor with the advice and consent of the Senate, and the state affirmative action officer.

CORE DECISION ITEM

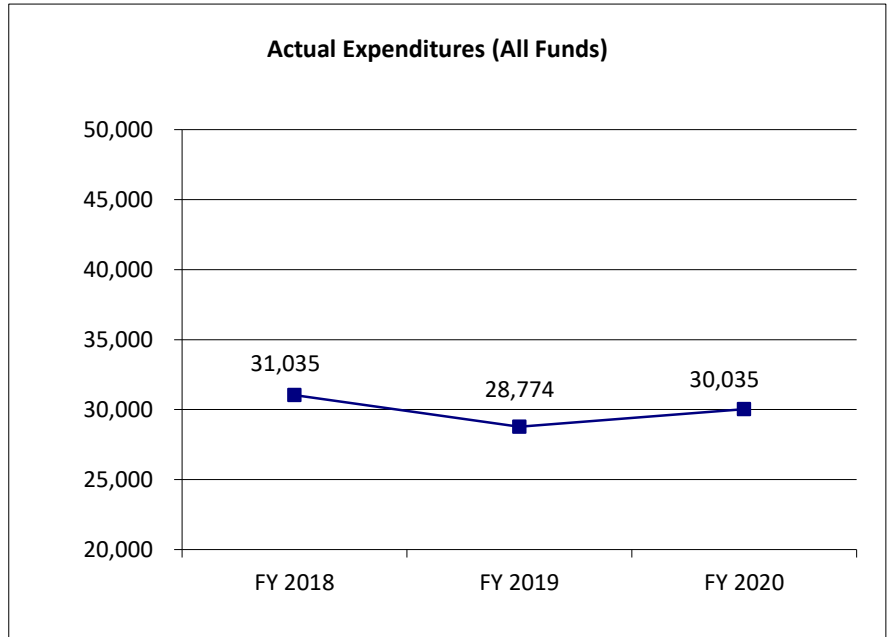
Department of Higher Education and Workforce Development	Budget Unit	<u>55696C</u>
Division of Missouri Student Grants and Scholarships		
Core - Minority and Underrepresented Environmental Literacy Program	HB Section	<u>3.105</u>

3. PROGRAM LISTING (list programs included in this core funding)

Minority and Underrepresented Environmental Literacy Program

4. FINANCIAL HISTORY

	FY 2018	FY 2019	FY 2020	FY 2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	32,964	32,964	32,964	32,964
Less Reverted (All Funds)	(989)	(989)	(989)	(989)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	31,975	31,975	31,975	31,975
Actual Expenditures (All Funds)	31,035	28,774	30,035	N/A
Unexpended (All Funds)	940	3,201	1,940	N/A
Unexpended, by Fund:				
General Revenue	940	3,201	1,940	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
MINORITY ENIVRM LITERACY PRG

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
DEPARTMENT CORE REQUEST							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	32,964	0	0	32,964	
	Total	0.00	32,964	0	0	32,964	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
MINORITY ENIVRM LITERACY PRG									
CORE									
PROGRAM-SPECIFIC									
GENERAL REVENUE	30,035	0.00	32,964	0.00	32,964	0.00	32,964	0.00	0.00
TOTAL - PD	30,035	0.00	32,964	0.00	32,964	0.00	32,964	0.00	0.00
TOTAL	30,035	0.00	32,964	0.00	32,964	0.00	32,964	0.00	0.00
Min/Underrep Envir Litrcy Prg - 1555011									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	4,000	0.00	4,000	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	4,000	0.00	4,000	0.00	0.00
TOTAL	0	0.00	0	0.00	4,000	0.00	4,000	0.00	0.00
GRAND TOTAL	\$30,035	0.00	\$32,964	0.00	\$36,964	0.00	\$36,964	0.00	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY ENIVRM LITERACY PRG								
CORE								
PROGRAM DISTRIBUTIONS	30,035	0.00	32,964	0.00	32,964	0.00	32,964	0.00
TOTAL - PD	30,035	0.00	32,964	0.00	32,964	0.00	32,964	0.00
GRAND TOTAL	\$30,035	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00
GENERAL REVENUE	\$30,035	0.00	\$32,964	0.00	\$32,964	0.00	\$32,964	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.105

Program Name: Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority and Underrepresented Environmental Literacy Program

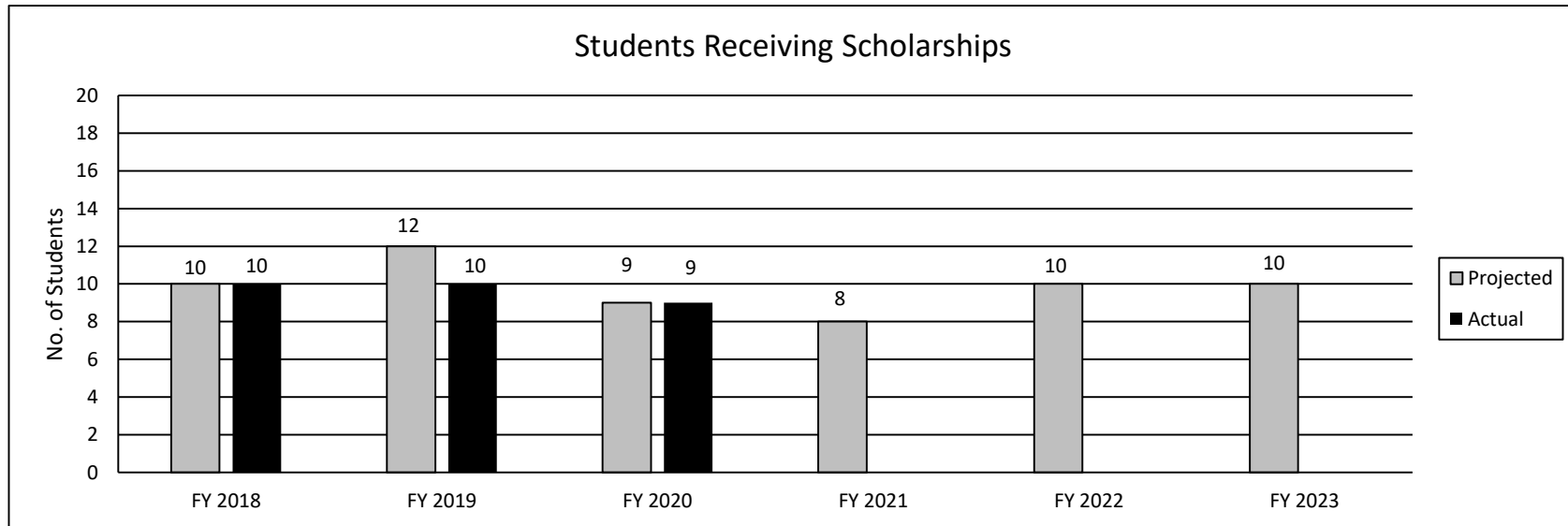
1a. What strategic priority does this program address?

Affordability

1b. What does this program do?

The Minority and Underrepresented Environmental Literacy Program was established in 1996 by the Missouri legislature to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to minority and underrepresented students. This program should encourage applicants to work toward and complete an environmentally-related degree by providing financial assistance to reduce the cost of education.

2a. Provide an activity measure(s) for the program.



PROGRAM DESCRIPTION

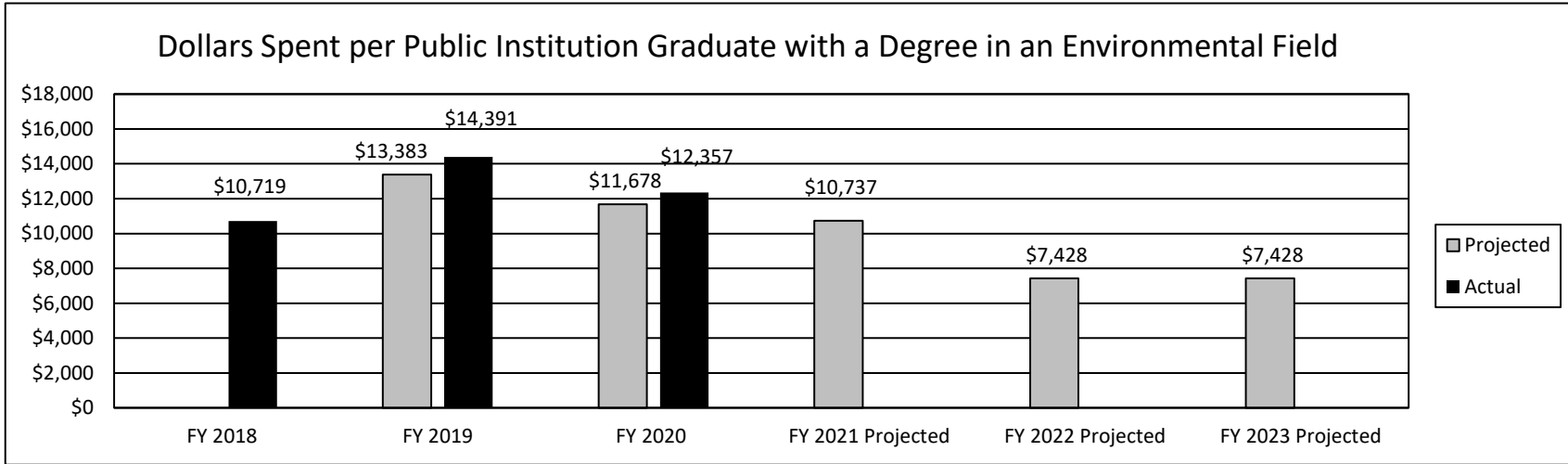
Department of Higher Education and Workforce Development

HB Section(s): 3.105

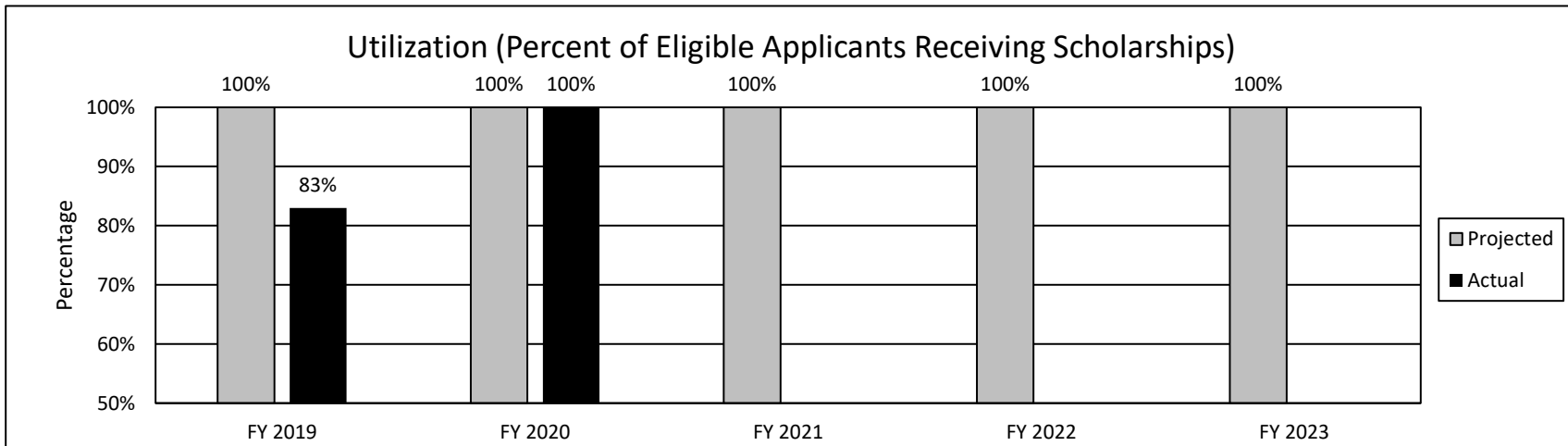
Program Name: Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority and Underrepresented Environmental Literacy Program

2b. Provide a measure(s) of the program's quality.



2c. Provide a measure(s) of the program's impact.



PROGRAM DESCRIPTION

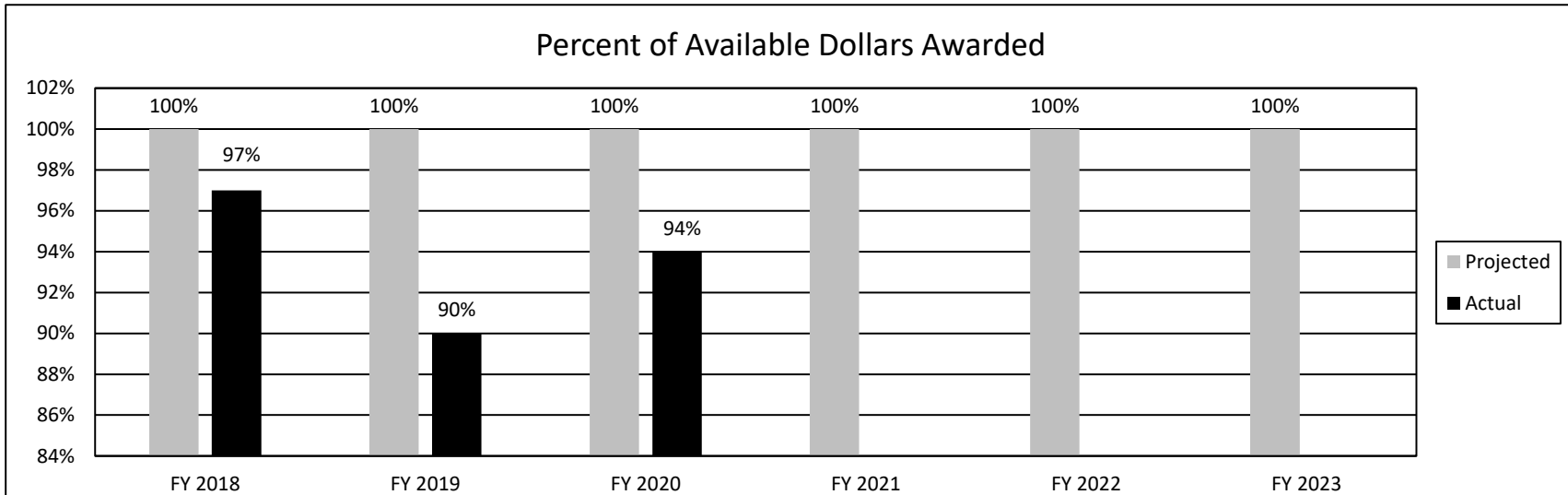
Department of Higher Education and Workforce Development

HB Section(s): 3.105

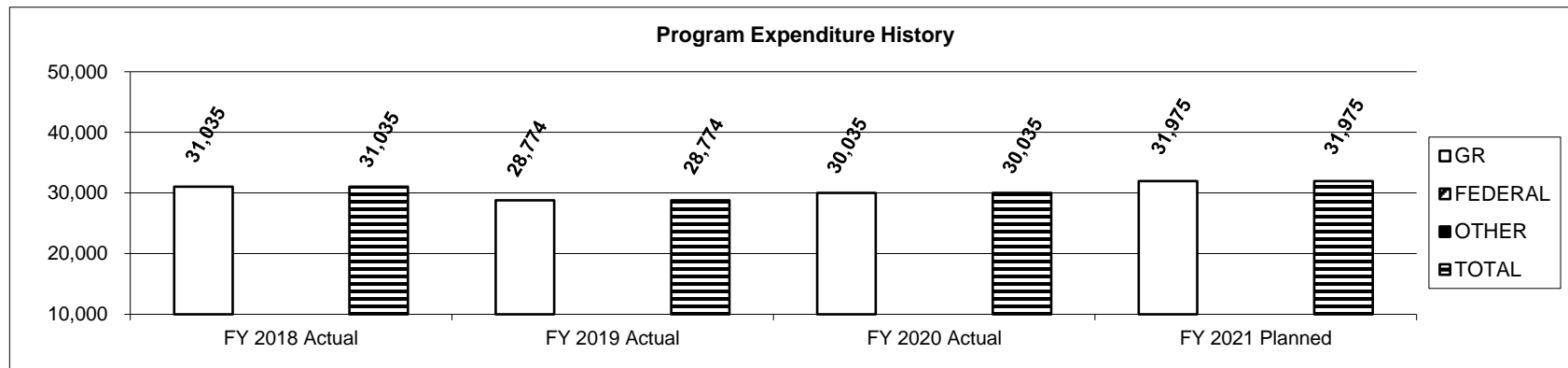
Program Name: Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority and Underrepresented Environmental Literacy Program

2d. Provide a measure(s) of the program's efficiency.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (*Note: Amounts do not include fringe benefit costs.*)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.105

Program Name: Minority & Underrepresented Environmental Literacy Program

Program is found in the following core budget(s): Minority and Underrepresented Environmental Literacy Program

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Section 173.240, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

NEW DECISION ITEM
RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55696C</u>
Division of Missouri Grants and Scholarships	
Minority and Underrepresented Environmental Literacy Program DI#1555011	HB Section <u>3.105</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E		FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	4,000	0	0	4,000		PSD	4,000	0	0	4,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	4,000	0	0	4,000		Total	4,000	0	0	4,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input type="checkbox"/> Program Expansion	<input checked="" type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Minority and Underrepresented Environmental Literacy Program is authorized by Section 173.240, RSMo to create opportunities for students to explore areas of environmental science, provide funds for students contingent upon academic status and performance, and create a pool of applicants that reflects the cultural diversity of Missouri. The program provides scholarships to full-time students who pursue a bachelor's or master's degree in an environmental-related field of study at a Missouri college or university and who meet specified academic standards. Priority is given to students who are members of minority and underrepresented populations.

This request is the increase necessary to provide sufficient funds in FY 2022 to maintain an average award of approximately \$3,500.

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development	Budget Unit <u>55696C</u>
Division of Missouri Grants and Scholarships	
Minority and Underrepresented Environmental Literacy Program DI#1555011	HB Section <u>3.105</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

As indicated above, the purpose of this request is to maintain average awards of approximately \$3,500. Consistent awards provide predictability for students and encourage continued enrollment and program completion. Award amounts are determined by dividing the appropriation, less the statutory reserve, by the number of recipients selected by the Minority Environmental Literacy Advisory Committee. Over the last four years, on average 10 students have received approximately \$3,000 per year. However, in the last two years the number of selected recipients has declined slightly, increasing average award amounts to between \$3,300 and \$4,000. The department expects the number of eligible students to begin increasing again as the relatively new Student Portal becomes more familiar to students, providing them with increased opportunities to learn of this scholarship and more easily apply. For FY 2022, we are projecting 10 eligible recipients based on the four-year average. The cost to the program to maintain average awards of approximately \$3,500 for 10 students would be \$35,000. With a current available core, after the statutory reserve is removed, of \$31,975, \$4,000 additional is needed to cover the projected costs and ensure spending does not exceed the appropriation.

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req	GR	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	Dept Req	E
	DOLLARS	GR	FTE	FED DOLLARS	FED FTE	OTHER DOLLARS	OTHER FTE	TOTAL DOLLARS	TOTAL FTE	One-Time DOLLARS	
Total PS	0		0.0	0	0.0	0	0.0	0	0.0	0	
	<u>0</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	
Total EE	0			0		0		0		0	
	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Program Distributions	4,000			0		0		4,000		0	
Total PSD	<u>4,000</u>			<u>0</u>		<u>0</u>		<u>4,000</u>		<u>0</u>	
Transfers	0			0		0		0		0	
Total TRF	<u>0</u>			<u>0</u>		<u>0</u>		<u>0</u>		<u>0</u>	
Grand Total	<u>4,000</u>		<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>0</u>	<u>0.0</u>	<u>4,000</u>	<u>0.0</u>	<u>0</u>	

NEW DECISION ITEM

RANK: 6 OF 10

Department of Higher Education and Workforce Development											Budget Unit	55696C				
Division of Missouri Grants and Scholarships																
Minority and Underrepresented Environmental Literacy Program											DI#1555011	HB Section	3.105			
Budget Object Class/Job Class	Gov Rec DOLLARS	GR	Gov Rec GR	FTE	Gov Rec FED DOLLARS	FTE	Gov Rec FED DOLLARS	FTE	Gov Rec OTHER DOLLARS	FTE	Gov Rec TOTAL DOLLARS	FTE	Gov Rec TOTAL DOLLARS	FTE	Gov Rec One-Time DOLLARS	E
Total PS		0		0.0	0		0.0		0		0		0.0		0	
		<u>0</u>		<u>0.0</u>	<u>0</u>		<u>0.0</u>		<u>0</u>		<u>0</u>		<u>0.0</u>		<u>0</u>	
Total EE		0			0				0		0				0	
		<u>0</u>			<u>0</u>				<u>0</u>		<u>0</u>				<u>0</u>	
Program Distributions		4,000			0				0		4,000				0	
Total PSD		<u>4,000</u>			<u>0</u>				<u>0</u>		<u>4,000</u>				<u>0</u>	
Transfers		0			0				0		0				0	
Total TRF		<u>0</u>			<u>0</u>				<u>0</u>		<u>0</u>				<u>0</u>	
Grand Total		<u><u>4,000</u></u>		<u><u>0.0</u></u>	<u><u>0</u></u>		<u><u>0.0</u></u>		<u><u>0</u></u>		<u><u>4,000</u></u>		<u><u>0.0</u></u>		<u><u>0</u></u>	

NEW DECISION ITEM

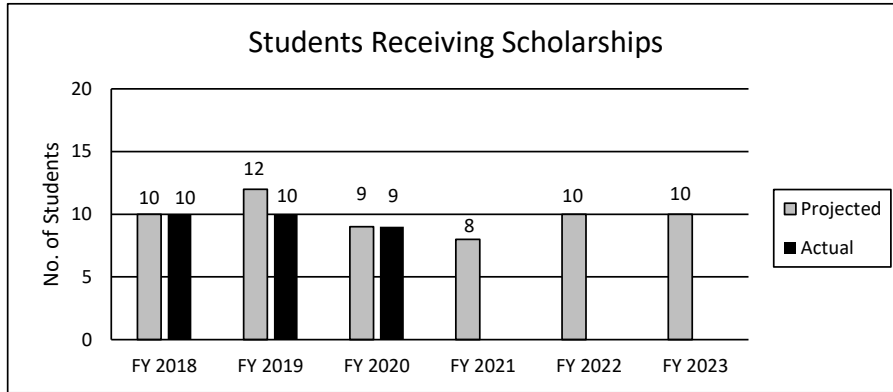
RANK: 6 OF 10

Department of Higher Education and Workforce Development
 Division of Missouri Grants and Scholarships
 Minority and Underrepresented Environmental Literacy Program DI#1555011

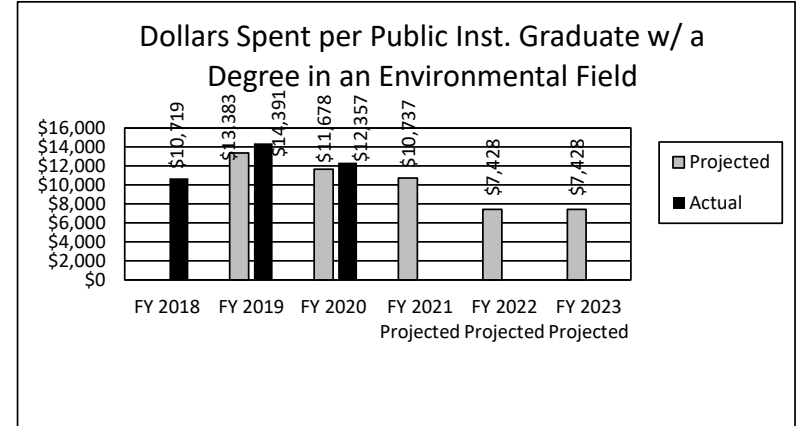
Budget Unit 55696C
 HB Section 3.105

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

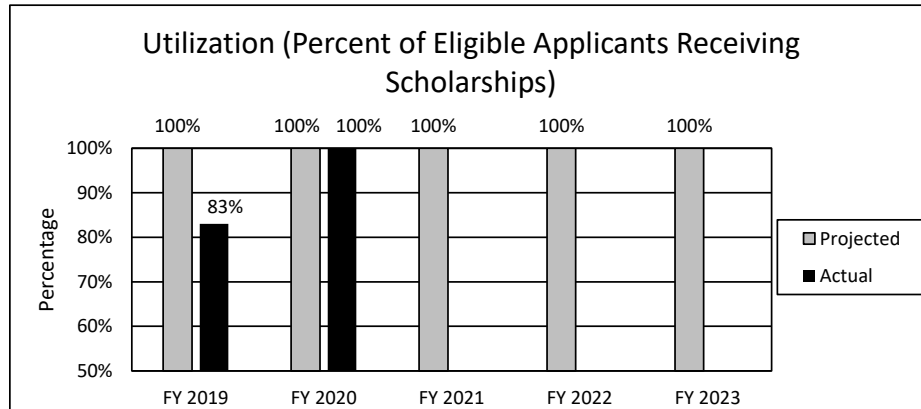
6a. Provide an activity measure(s) for the program.



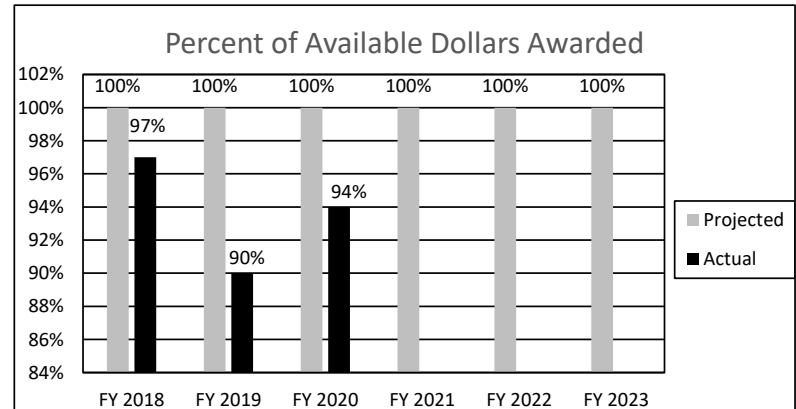
6b. Provide a measure(s) of the program's quality.



6c. Provide a measure(s) of the program's impact.



6d. Provide a measure(s) of the program's efficiency.



NEW DECISION ITEM

RANK: 6 OF 10

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u>	<u>55696C</u>
<u>Division of Missouri Grants and Scholarships</u>		
<u>Minority and Underrepresented Environmental Literacy Program</u> <u>DI#1555011</u>	<u>HB Section</u>	<u>3.105</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

Because DHEWD has very limited ability to impact these measures, they are identified as projections rather than targets. However, in order to be effective, student financial assistance programs must provide consistent and reliable financial help to students. For this program, that means it is critical to maintain the maximum award for which students are eligible. This request, which is required to maintain the maximum eligible award, should continue to encourage students to enroll and persist in postsecondary education as a result of their scholarship eligibility.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MINORITY ENIVRM LITERACY PRG								
Min/Underrep Envir Litrcy Prg - 1555011								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	4,000	0.00	4,000	0.00
TOTAL - PD	0	0.00	0	0.00	4,000	0.00	4,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$4,000	0.00	\$4,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$4,000	0.00	\$4,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

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CORE DECISION ITEM

Department of Higher Education and Workforce Development
Division of Student Loan Program
Core - Loan Program Administration

Budget Unit 55710C
HB Section 3.110

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request			
	GR	Federal	Other	Total
PS	0	0	634,796	634,796
EE	0	0	2,479,239	2,479,239
PSD	0	0	640,001	640,001
TRF	0	0	0	0
Total	0	0	3,754,036	3,754,036
FTE	0.00	0.00	15.80	15.80

	FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	634,796	634,796
EE	0	0	2,479,239	2,479,239
PSD	0	0	640,001	640,001
TRF	0	0	0	0
Total	0	0	3,754,036	3,754,036
FTE	0.00	0.00	15.80	15.80

Est. Fringe	0	0	432,203	432,203
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	432,203	432,203
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Other Funds: Guaranty Agency Operating Fund (0880)

2. CORE DESCRIPTION

The Missouri Student Loan Program is a guaranty agency that operates under the Federal Family Education Loan (FFEL) program. As of June 30, 2020, the program had total outstanding guaranteed loan balances of more than \$897 million. This appropriation is necessary to pay the operating expenses related to managing the portfolio. The appropriation also allows the department to meet federal requirements to support outreach activities aimed at educating high school students, parents, and others about preparing for and paying for college, managing student loan debt, and increasing financial literacy.

The core request is \$3,754,036 in spending authority from the Guaranty Agency Operating Fund and 15.80 FTE to administer this program. No general revenue funds are requested.

3. PROGRAM LISTING (list programs included in this core funding)

Missouri Student Loan Program Administration

CORE DECISION ITEM

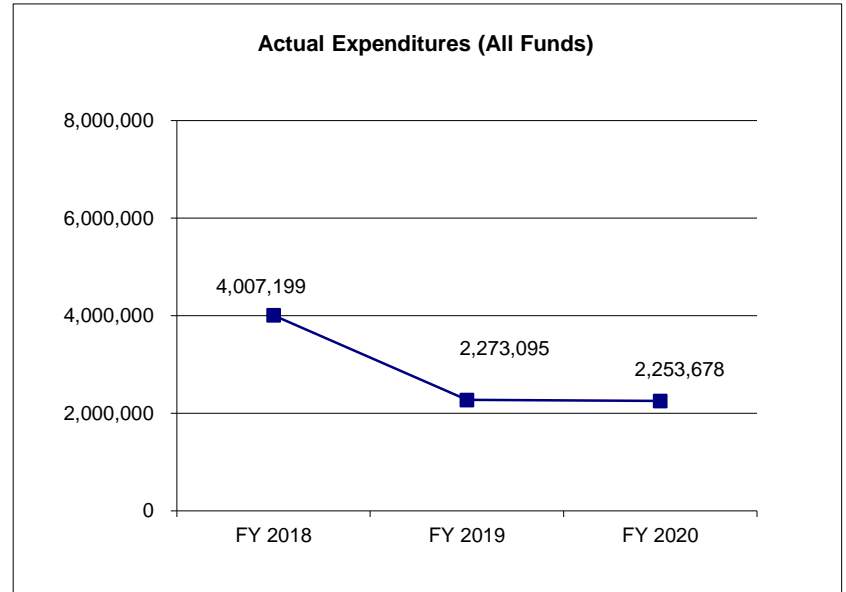
Department of Higher Education and Workforce Development
Division of Student Loan Program
Core - Loan Program Administration

Budget Unit 55710C
HB Section 3.110

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	6,031,955	3,716,149	3,737,584	3,754,036
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	6,031,955	3,716,149	3,737,584	3,754,036
Actual Expenditures (All Funds)	4,007,199	2,273,095	2,253,678	N/A
Unexpended (All Funds)	2,024,756	1,443,054	1,483,906	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	2,024,756	1,443,054	1,483,906	N/A

(1)



Reverted includes the statutory three percent reserve amount (when applicable).

*Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) 36.29 FTE's moved from Guaranty Operating Fund (0880) to General Revenue, due to the fund sustainability.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
LOAN PROGRAM ADMINISTRATION**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	15.80	0	0	634,796	634,796	
	EE	0.00	0	0	2,479,239	2,479,239	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,754,036	3,754,036	
DEPARTMENT CORE REQUEST							
	PS	15.80	0	0	634,796	634,796	
	EE	0.00	0	0	2,479,239	2,479,239	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,754,036	3,754,036	
GOVERNOR'S RECOMMENDED CORE							
	PS	15.80	0	0	634,796	634,796	
	EE	0.00	0	0	2,479,239	2,479,239	
	PD	0.00	0	0	640,001	640,001	
	Total	15.80	0	0	3,754,036	3,754,036	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
LOAN PROGRAM ADMINISTRATION									
CORE									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	598,909	13.75	634,796	15.80	634,796	15.80	634,796	15.80	634,796
TOTAL - PS	598,909	13.75	634,796	15.80	634,796	15.80	634,796	15.80	634,796
EXPENSE & EQUIPMENT									
GUARANTY AGENCY OPERATING	1,654,769	0.00	2,479,239	0.00	2,479,239	0.00	2,479,239	0.00	2,479,239
TOTAL - EE	1,654,769	0.00	2,479,239	0.00	2,479,239	0.00	2,479,239	0.00	2,479,239
PROGRAM-SPECIFIC									
GUARANTY AGENCY OPERATING	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00	640,001
TOTAL - PD	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00	640,001
TOTAL	2,253,678	13.75	3,754,036	15.80	3,754,036	15.80	3,754,036	15.80	3,754,036
Pay Plan - 0000012									
PERSONAL SERVICES									
GUARANTY AGENCY OPERATING	0	0.00	0	0.00	0	0.00	6,348	0.00	6,348
TOTAL - PS	0	0.00	0	0.00	0	0.00	6,348	0.00	6,348
TOTAL	0	0.00	0	0.00	0	0.00	6,348	0.00	6,348
GRAND TOTAL	\$2,253,678	13.75	\$3,754,036	15.80	\$3,754,036	15.80	\$3,760,384	15.80	15.80

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55710C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Loan Program Administration	
HOUSE BILL SECTION: 3.110	DIVISION: Student Loan Program

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal (0880)	PS	63,480	10%
Federal (0880)	E&E	247,924	10%

Loan program operations are heavily outsourced with DHEWD staff overseeing contractors and vendors. Flexibility allows the loan program to continually explore all options in administering the program most efficiently.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.	The student loan industry continues to be in a state of flux. Little flexibility is expected to be used at this time, but all options need to remain open, as market changes and federal program requirements are unpredictable.

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY20.	Flexibility will be used if needed to outsource additional functions or bring currently outsourced functions in-house as circumstances dictate.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
DESIGNATED PRINCIPAL ASST DIV	655	0.01	0	0.00	0	0.00	0	0.00
CHIEF COUNSEL	0	0.00	0	0.00	4,893	0.05	4,893	0.05
SENIOR COUNSEL	2,527	0.04	0	0.00	3,605	0.05	3,605	0.05
MISCELLANEOUS PROFESSIONAL	27,900	0.65	43,045	0.94	0	0.00	0	0.00
EXECUTIVE ASSISTANT	1,805	0.04	0	0.00	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	4,946	0.07	4,265	0.05	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMIS	0	0.00	0	0.00	2,575	0.05	2,575	0.05
ACCOUNTANT	0	0.00	0	0.00	43,268	1.00	43,268	1.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	1,504	0.04	1,504	0.04
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	4,002	0.08	4,002	0.08
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	2,117	0.05	2,117	0.05
FACILITIES ASSOCIATE	0	0.00	0	0.00	3,500	0.10	3,500	0.10
TOTAL - PS	598,909	13.75	634,796	15.80	634,796	15.80	634,796	15.80
TRAVEL, IN-STATE	1,452	0.00	20,120	0.00	20,120	0.00	20,120	0.00
TRAVEL, OUT-OF-STATE	109	0.00	13,000	0.00	13,000	0.00	13,000	0.00
FUEL & UTILITIES	0	0.00	50	0.00	50	0.00	50	0.00
SUPPLIES	9,162	0.00	50,718	0.00	50,718	0.00	50,718	0.00
PROFESSIONAL DEVELOPMENT	21,605	0.00	47,170	0.00	47,170	0.00	47,170	0.00
COMMUNICATION SERV & SUPP	9,344	0.00	15,000	0.00	15,000	0.00	15,000	0.00
PROFESSIONAL SERVICES	1,611,936	0.00	2,316,725	0.00	2,316,725	0.00	2,316,725	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	100	0.00	100	0.00	100	0.00
M&R SERVICES	265	0.00	800	0.00	800	0.00	800	0.00
MOTORIZED EQUIPMENT	0	0.00	500	0.00	500	0.00	500	0.00
OFFICE EQUIPMENT	506	0.00	4,534	0.00	4,534	0.00	4,534	0.00
OTHER EQUIPMENT	0	0.00	5,414	0.00	5,414	0.00	5,414	0.00
PROPERTY & IMPROVEMENTS	0	0.00	50	0.00	50	0.00	50	0.00
BUILDING LEASE PAYMENTS	85	0.00	4,108	0.00	4,108	0.00	4,108	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	100	0.00	100	0.00	100	0.00
MISCELLANEOUS EXPENSES	305	0.00	850	0.00	850	0.00	850	0.00
TOTAL - EE	1,654,769	0.00	2,479,239	0.00	2,479,239	0.00	2,479,239	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM ADMINISTRATION								
CORE								
PROGRAM DISTRIBUTIONS	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00
TOTAL - PD	0	0.00	640,001	0.00	640,001	0.00	640,001	0.00
GRAND TOTAL	\$2,253,678	13.75	\$3,754,036	15.80	\$3,754,036	15.80	\$3,754,036	15.80
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$2,253,678	13.75	\$3,754,036	15.80	\$3,754,036	15.80	\$3,754,036	15.80

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

The Missouri Student Loan Program is a guaranty agency for the Federal Family Education Loan (FFEL) program. As a guaranty agency, this program insures lenders of Federal Stafford, PLUS, and Consolidation student loans from losses due to default at 97 to 98 percent depending on the loan disbursement date and at 100 percent due to loan discharge. The Missouri Student Loan Program had total outstanding guaranteed loan balances of more than \$897 million as of June 30, 2020. The Healthcare and Education Affordability Reconciliation Act, enacted March 30, 2010 (Public Law 111-152), eliminated the department authority to make or insure loans under the FFEL Program as of June 30, 2010. However, DHEWD must continue to act as the United States Department of Education's (USDE) agent by fulfilling responsibilities related to outstanding guarantees, which includes working with students, borrowers, schools, lenders, servicers, and the USDE to ensure compliance with applicable federal laws and regulations.

Also of critical importance to the outstanding FFEL portfolio is the guaranty agency's efforts with respect to default prevention and aversion, as well as default collection. As required by federal statute, the agency provides collections assistance to loan holders and counseling assistance to borrowers when a borrower becomes more than 60 days delinquent on their student loan. During FY 2020, DHEWD received more than 9,000 default assistance requests from lenders. The DHEWD averted default on 85 percent of delinquent loans.

The loan program also provides postsecondary institutions with regulatory resources and ensures laws promulgated under the Higher Education Act for the FFEL Program are accurately interpreted and enforced.

Funds generated by the program support the state aid programs and provide information to prospective students and their families regarding how to plan and pay for college through support of outreach that develops and implements public awareness of the value of postsecondary education, the options available and the importance of filing a Free Application for Federal Student Aid.

Finally, the department collects on defaulted student loans to keep the cost of the FFEL program as low as possible. DHEWD uses a variety of collection methods to recover defaulted loans, including administrative wage garnishment, state tax refund offset, US Treasury offset, regular borrower payments, loan rehabilitation, and loan consolidation.

PROGRAM DESCRIPTION

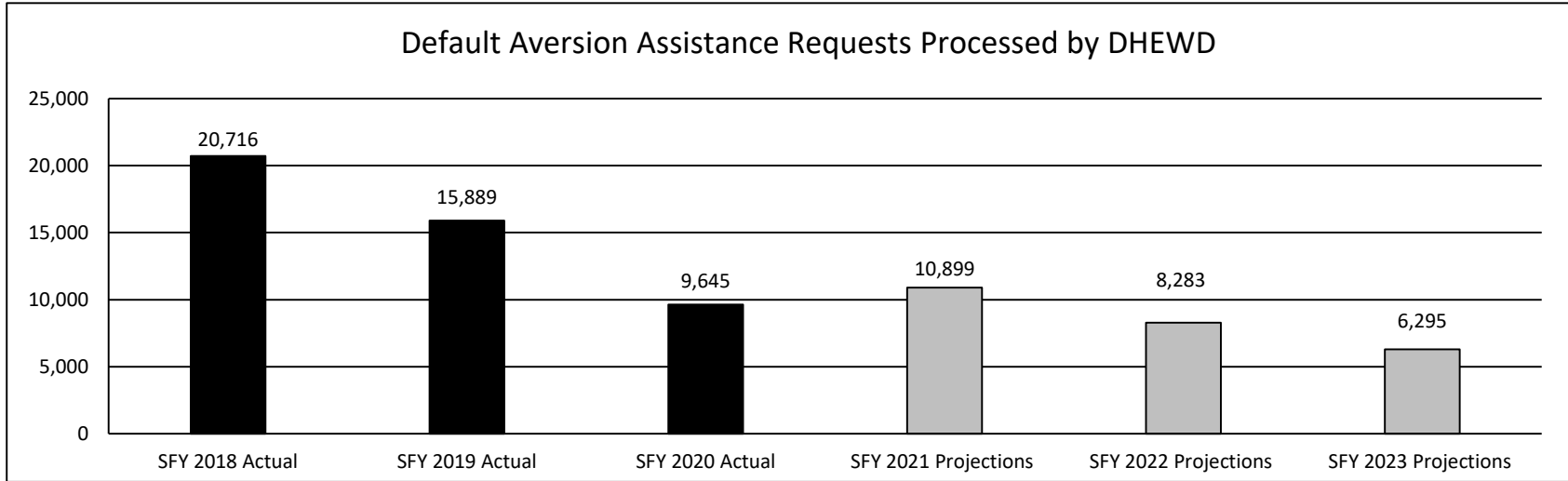
Department of Higher Education and Workforce Development

HB Section(s): 3.110

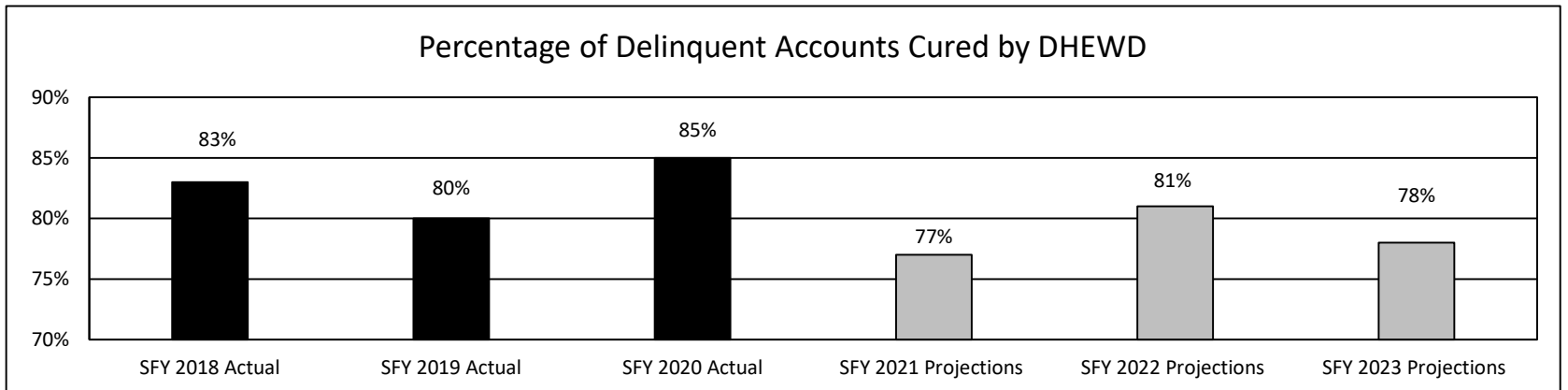
Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

2a. Provide an activity measure(s) for the program.



2b. Provide a measure(s) of the program's quality.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

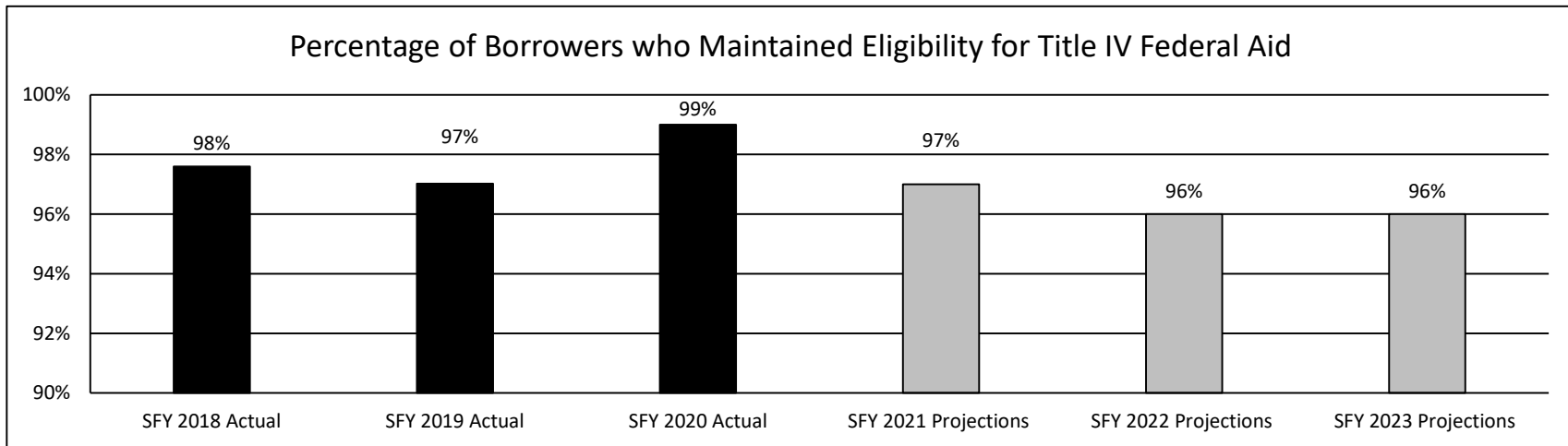
HB Section(s): 3.110

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

2c. Provide a measure(s) of the program's impact.

This measure demonstrates DHEWD's effectiveness in helping defaulted borrowers regain eligibility for Title IV financial assistance. Accounts are monitored each month to verify they have maintained eligibility. If a defaulted student loan borrower falls behind in their repayment, DHEWD makes additional efforts to contact the borrower to encourage them to continue making payments to maintain eligibility. The DHEWD has established a baseline goal to keep 90% of borrowers approved for reinstatement eligible for aid each month, but hopes to keep an average of 96% of all borrowers eligible.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

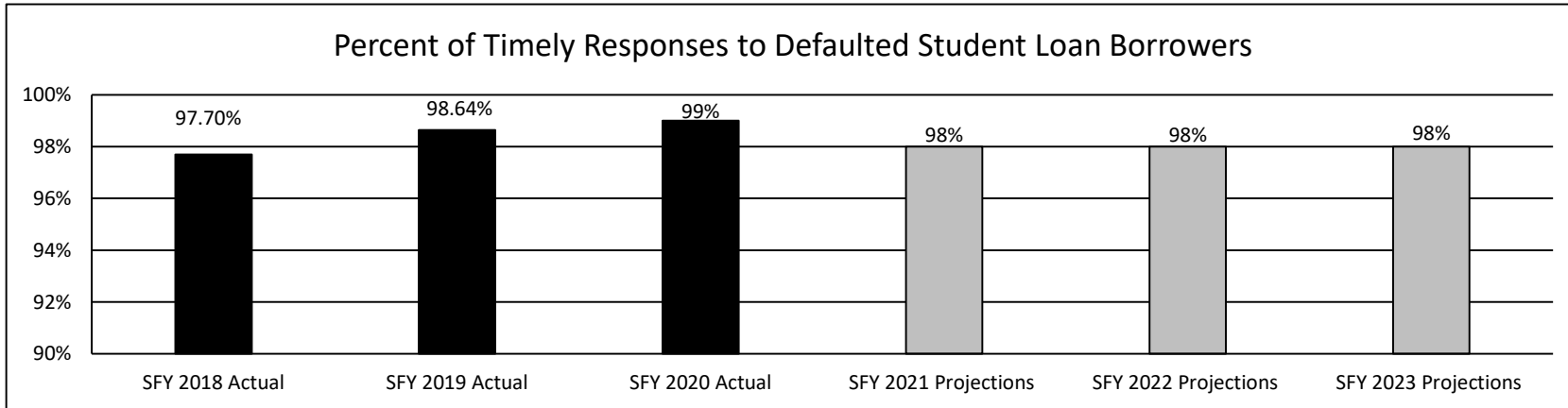
HB Section(s): 3.110

Program Name: Missouri Student Loan Administration

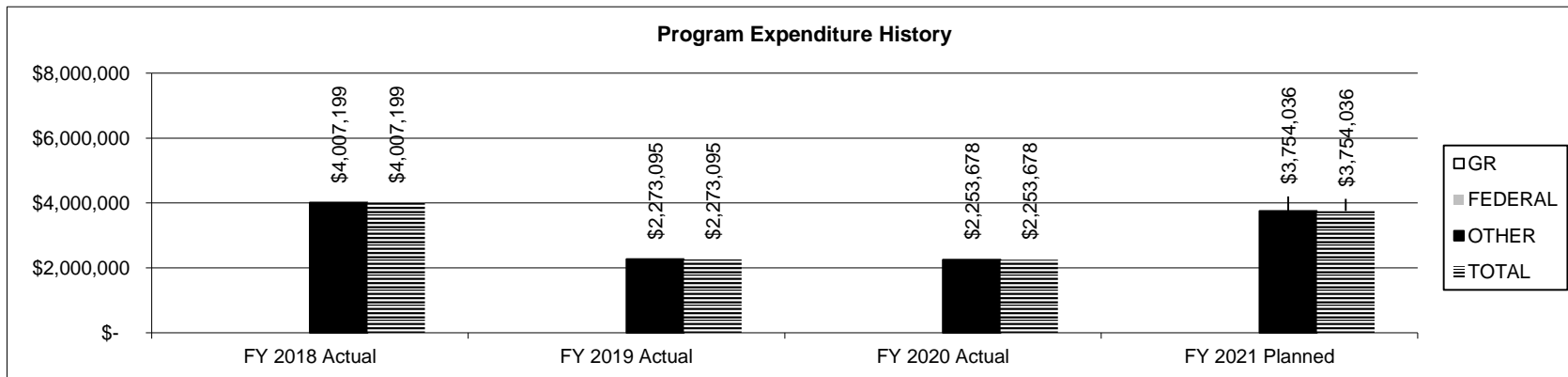
Program is found in the following core budget(s): Loan Program Administration

2d. Provide a measure(s) of the program's efficiency.

The DHEWD call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The DHEWD has established a baseline goal for this measure of a 97% timely response rate.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Missouri Student Loan Administration

Program is found in the following core budget(s): Loan Program Administration

4. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	55714C
Division of Student Loan Program		
Core - Federal Loan Compliance	HB Section	3.110

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request					FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	8,000,000	8,000,000	EE	0	0	8,000,000	8,000,000
PSD	0	0	500,000	500,000	PSD	0	0	500,000	500,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	0	0	8,500,000	8,500,000	Total	0	0	8,500,000	8,500,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Other Funds: Guaranty Agency Operating Fund (0880)

2. CORE DESCRIPTION

U.S. Department of Education regulations require all guaranty agencies to deposit all funds collected from defaulted borrowers into the Federal Student Loan Reserve Fund within 48 hours of collection or reimburse the federal government for interest that should have accrued to the Federal Fund. DHEWD contracts with a loan servicer who subcontracts with collection agencies to recover defaulted loans. DHEWD pays the loan servicer a percentage of the amount collected using the Guaranty Agency Operating Fund share of collection revenues described in the Collection Payments Transfer appropriation authority request. Industry specific conditions make it difficult to predict what contingency fees DHEWD may be required to pay for collections. However, DHEWD must continue to meet federal requirements for collecting federal student loans. These requirements necessitate continuing the appropriation authority of \$8,000,000 in federal loan funds from the Guaranty Agency Operating Fund.

In addition, spending authority of \$500,000 in federal funds from the Guaranty Agency Operating Fund is necessary to provide a mechanism for paying penalties determined under the federal rules. No general revenue funds are requested.

CORE DECISION ITEM

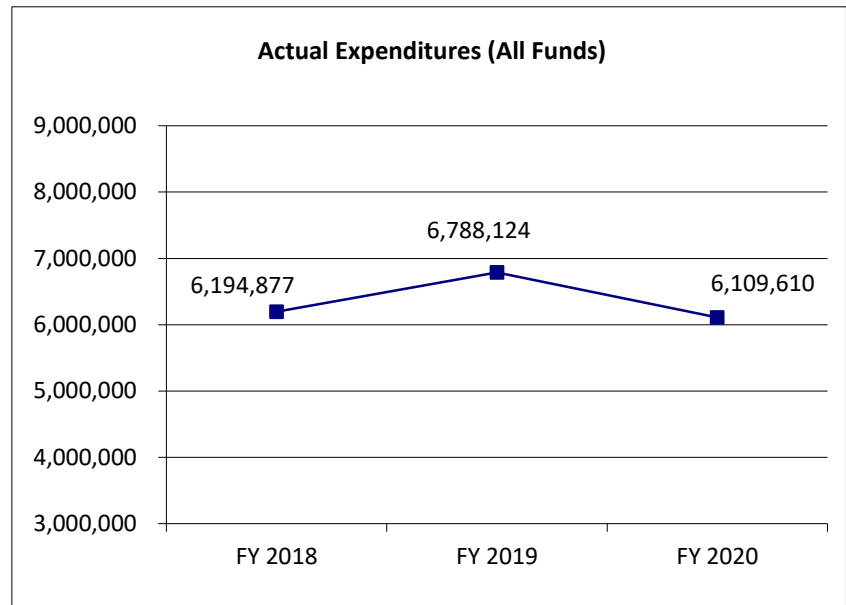
Department of Higher Education and Workforce Development	Budget Unit	<u>55714C</u>
Division of Student Loan Program		
Core - Federal Loan Compliance	HB Section	<u>3.110</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Loan Compliance

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	8,500,000	8,500,000	8,500,000	8,500,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	8,500,000	8,500,000	8,500,000	8,500,000
Actual Expenditures (All Funds)	6,194,877	6,788,124	6,109,610	N/A
Unexpended (All Funds)	2,305,123	1,711,876	2,390,390	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	2,305,123	1,711,876	2,390,390	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
FEDERAL LOAN COMPLIANCE**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	0	8,000,000	8,000,000	
	PD	0.00	0	0	500,000	500,000	
	Total	0.00	0	0	8,500,000	8,500,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL LOAN COMPLIANCE								
CORE								
EXPENSE & EQUIPMENT								
GUARANTY AGENCY OPERATING	6,109,194	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
TOTAL - EE	6,109,194	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
PROGRAM-SPECIFIC								
GUARANTY AGENCY OPERATING	416	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	416	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL	6,109,610	0.00	8,500,000	0.00	8,500,000	0.00	8,500,000	0.00
GRAND TOTAL	\$6,109,610	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
FEDERAL LOAN COMPLIANCE								
CORE								
PROFESSIONAL SERVICES	6,109,194	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
TOTAL - EE	6,109,194	0.00	8,000,000	0.00	8,000,000	0.00	8,000,000	0.00
PROGRAM DISTRIBUTIONS	416	0.00	1	0.00	1	0.00	1	0.00
REFUNDS	0	0.00	499,999	0.00	499,999	0.00	499,999	0.00
TOTAL - PD	416	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$6,109,610	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$6,109,610	0.00	\$8,500,000	0.00	\$8,500,000	0.00	\$8,500,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

1a. What strategic priority does this program address?

Affordability, Access and Success

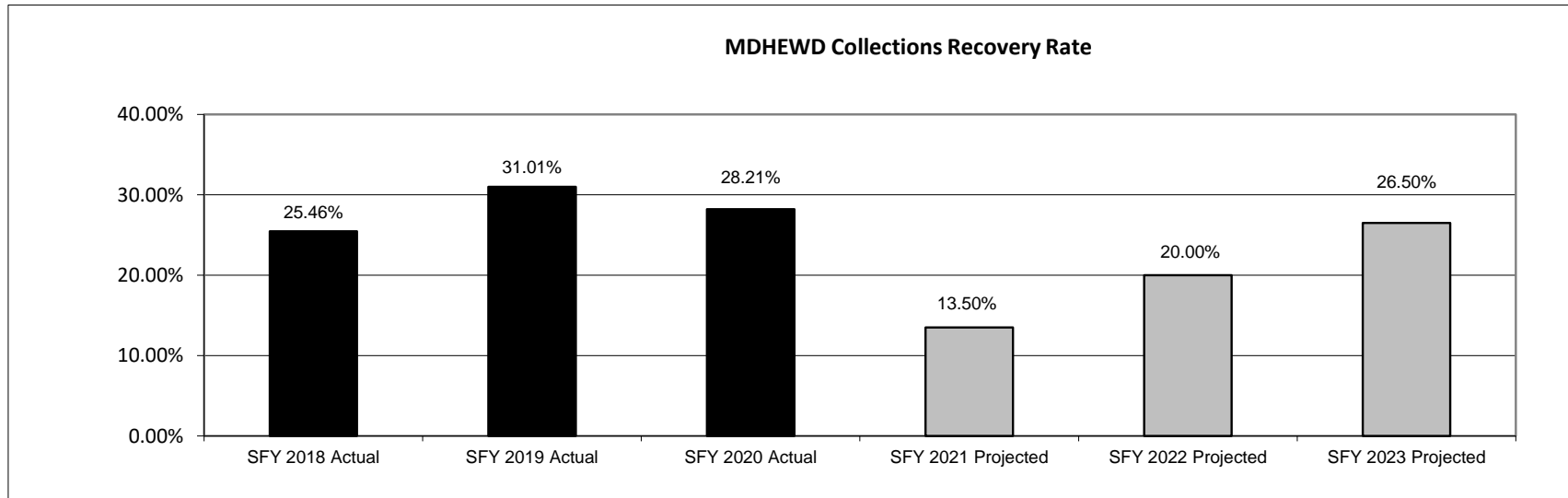
1b. What does this program do?

As part of its statutory requirements, the Missouri Student Loan Program contracts with a loan servicer, which subcontracts with collection agencies to collect on defaulted loans. The Student Loan Program pays the loan servicer a percentage of the amount collected by the collection agencies. The Guaranty Agency Operating Fund share of collection revenues is described in the Collection Payments Transfer appropriation authority request.

As a result of disaster guidance related to Coronavirus and Federal Student aid requesting guaranty agencies to stop collection efforts, the agency anticipates a decline in collections rate from defaulted borrowers in future fiscal years. Rapidly changing conditions make it difficult to determine the full impact on DHEWD's collections.

2a. Provide an activity measure(s) for the program.

The recovery rate represents the percentage (%) of DHEWD's outstanding defaulted loan balances recovered through collections in a given year.



*The FY 2021 projected decline is due to the presidential order to halt mandatory loan collections due to Covid-19 and due to a change in the loan servicing contractor.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

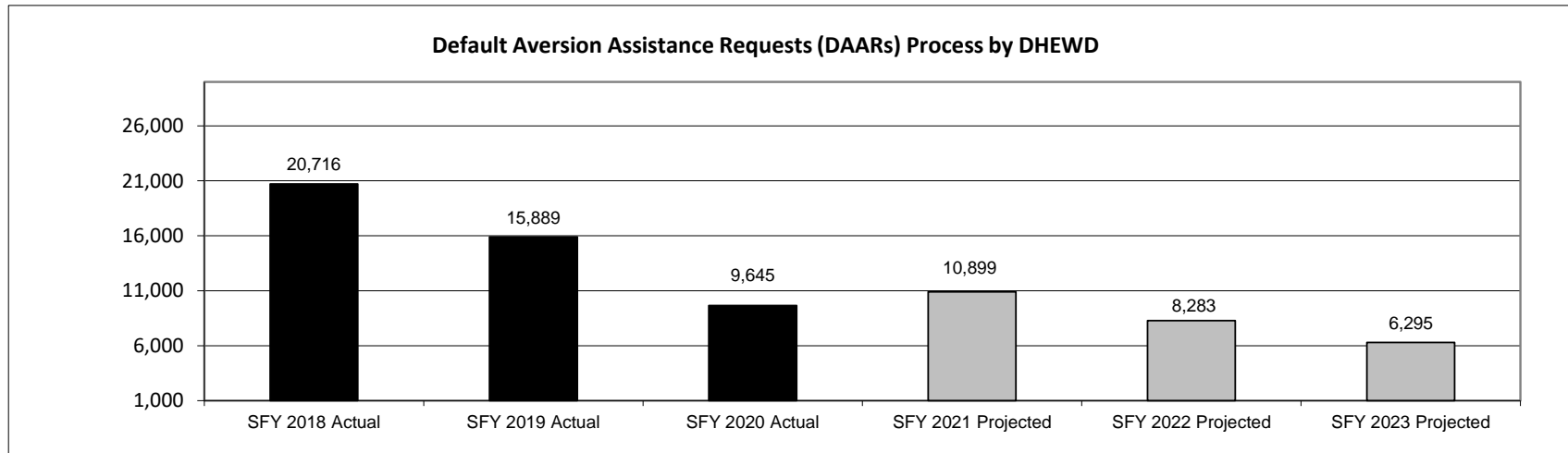
2b. Provide a measure(s) of the program's quality.

DHEWD Administrative Wage Garnishment Collections Rate Among Other Guaranty Agencies

FY2018 Actual	FY2019 Actual	FY2020 Actual	FY2021 Projected	FY2022 Projected	FY2023 Projected
5th out of 25 Agencies	6th out of 24 Agencies	6th out of 20 Agencies	6th out of 20 Agencies	6th out of 20 Agencies	6th out of 20 Agencies

2c. Provide a measure(s) of the program's impact.

DHEWD provides collections assistance to lenders for loans that become 60 days or more delinquent to try to avert default of the loan. NOTE: 2021 numbers are projected higher than normal due to the number of borrowers that will enter repayment following a period of forbearance granted during the 2020 Coronavirus disaster.



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

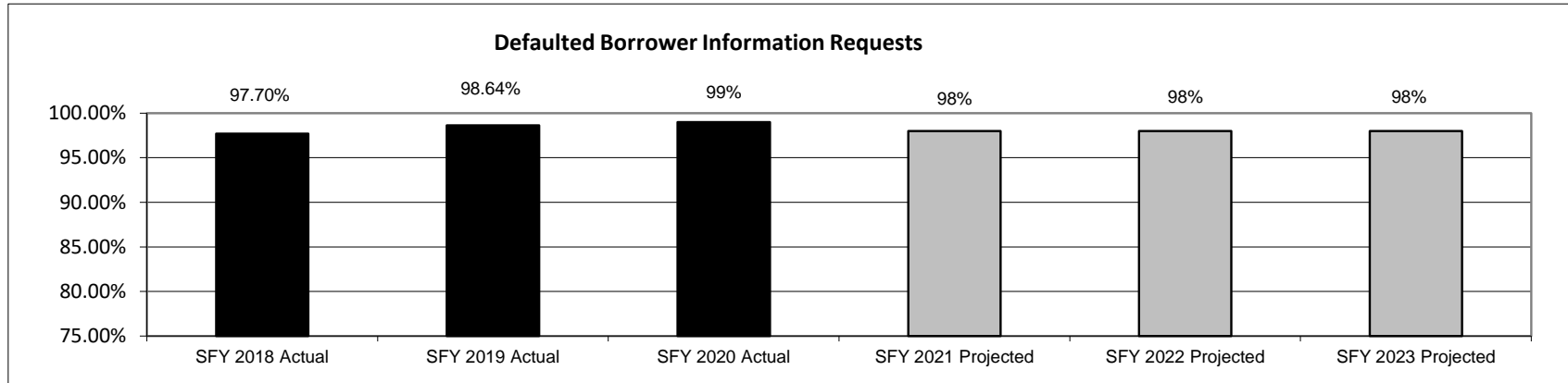
HB Section(s): 3.110

Program Name: Federal Loan Compliance

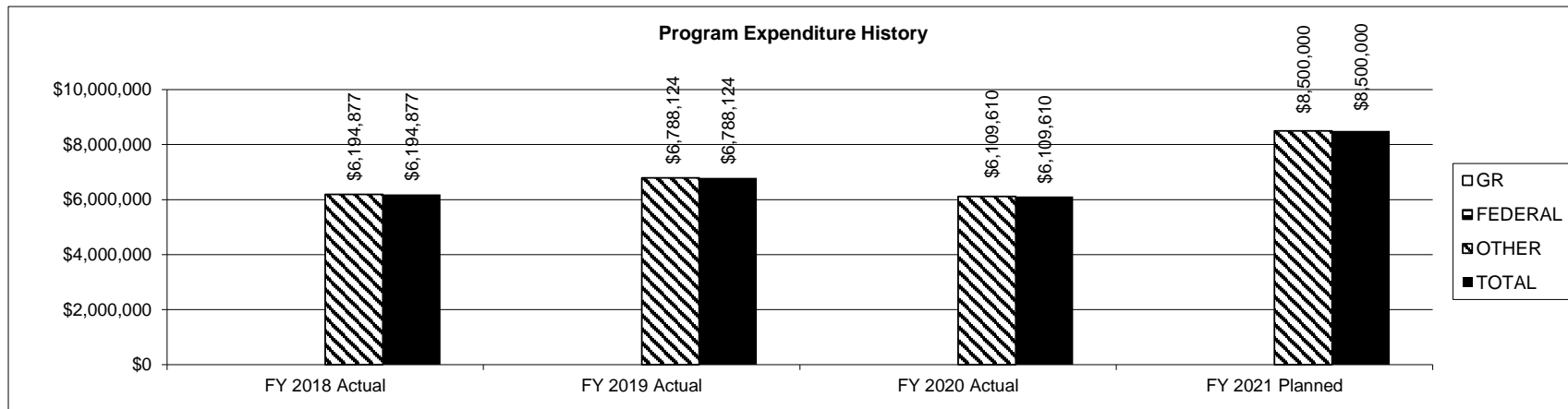
Program is found in the following core budget(s): Federal Loan Compliance

2d. Provide a measure(s) of the program's efficiency.

The DHEWD call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. DHEWD has established a baseline goal for this measure of a 97% timely response rate.



3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.110

Program Name: Federal Loan Compliance

Program is found in the following core budget(s): Federal Loan Compliance

4. What are the sources of the "Other " funds?

Guaranty Agency Operating Fund (0880)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55712C</u>
Division of Student Loan Program	
Core - Collection Payments Transfer	HB Section <u>3.115</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request					FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Federal	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	0	0	0	0	PSD	0	0	0	0
TRF	0	0	15,000,000	15,000,000	TRF	0	0	15,000,000	15,000,000
Total	0	0	15,000,000	15,000,000	Total	0	0	15,000,000	15,000,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

<i>Est. Fringe</i>	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Federal Student Loan Reserve Fund (0881)

Other Funds: Federal Student Loan Reserve Fund (0881)

2. CORE DESCRIPTION

The Higher Education Act requires guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Student Loan Reserve Fund and the Guaranty Agency Operating Fund. It also requires the guaranty agencies to transfer default aversion fees from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This request for \$15,000,000 in transfer authority is necessary to enable DHEWD to transfer the appropriate amount of collections from and on behalf of defaulted borrowers, initially deposited in the Federal Student Loan Reserve Fund, to the Guaranty Agency Operating Fund as required by the Federal Law. This request actually relates to revenues from collection activity performed by the guaranty agency. However, because collection revenues must first be deposited in the Federal Fund, which is property of the federal government, the portion earned by the guaranty agency must be transferred to the Guaranty Agency Operating Fund. The appropriation also allows DHEWD to transfer one percent of the principal and interest of delinquent loans from the Federal Student Loan Reserve Fund to the Guaranty Agency Operating Fund. This money is used to provide default aversion assistance to lenders when a loan becomes more than 60 days delinquent.

DHEWD expects purchases of loans from lenders to continue to decline over the next several years, which will reduce revenues in the Federal Student Loan Reserve Fund. Transfer authority of \$15,000,000 is required to transfer the appropriate amounts to the Guaranty Agency Operating Fund as reserve levels permit. No general revenue funds are requested.

CORE DECISION ITEM

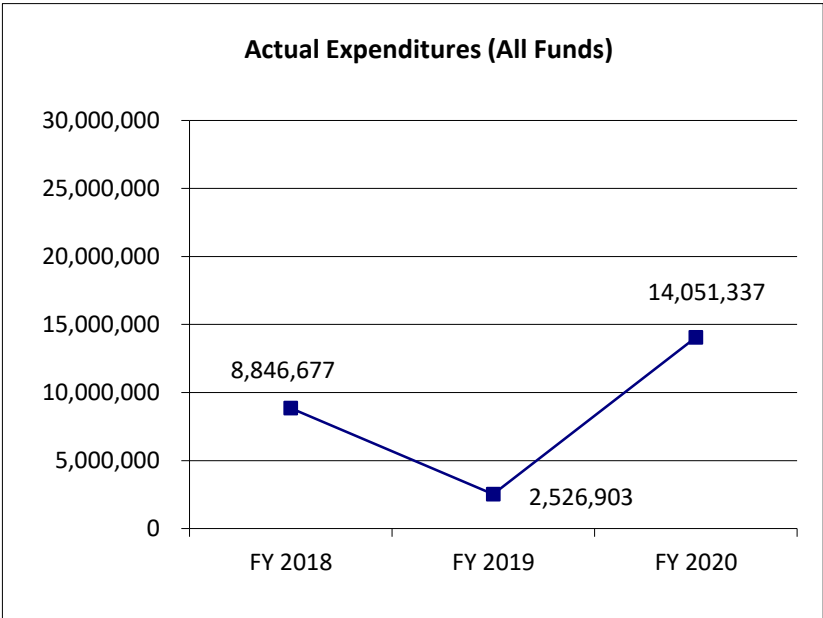
Department of Higher Education and Workforce Development	Budget Unit <u>55712C</u>
Division of Student Loan Program	
Core - Collection Payments Transfer	HB Section <u>3.115</u>

3. PROGRAM LISTING (list programs included in this core funding)

Student Loan Collection Payments

4. FINANCIAL HISTORY

	FY 2018	FY 2019	FY 2020	FY 2021
	Actual	Actual	Actual	Current Yr.
Appropriation (All Funds)	15,000,000	15,000,000	15,000,000	15,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	15,000,000	15,000,000	15,000,000	15,000,000
Actual Expenditures (All Funds)	8,846,677	2,526,903	14,051,337	N/A
Unexpended (All Funds)	6,153,323	12,473,097	948,663	N/A
		(1)		
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	6,153,323	12,473,097	948,663	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Transfers typically happen three times per year. The third transfer happened after the end of the SFY. It typically happens in June. That is the reason for the reduction in the actual SFY 2019 expenditures. We will see the \$6.6 million transfer in SFY 2020 actual expenditures.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
COLLECTION PAYMENTS TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	15,000,000	15,000,000	
	Total	0.00	0	0	15,000,000	15,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COLLECTION PAYMENTS TRANSFER								
CORE								
FUND TRANSFERS								
FEDERAL STUDENT LOAN RESERVE	14,051,337	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL - TRF	14,051,337	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL	14,051,337	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
GRAND TOTAL	\$14,051,337	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
COLLECTION PAYMENTS TRANSFER								
CORE								
TRANSFERS OUT	14,051,337	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
TOTAL - TRF	14,051,337	0.00	15,000,000	0.00	15,000,000	0.00	15,000,000	0.00
GRAND TOTAL	\$14,051,337	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$14,051,337	0.00	\$15,000,000	0.00	\$15,000,000	0.00	\$15,000,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55717C</u>
Division of Student Loan Program	
Core - Federal Student Loan Reserve Fund	HB Section <u>3.120</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request					FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E	GR	Federal	Other	Total	E
PS	0	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	0	EE	0	0	0	0
PSD	0	0	120,000,000	120,000,000		PSD	0	0	120,000,000	120,000,000
TRF	0	0	0	0		TRF	0	0	0	0
Total	0	0	120,000,000	120,000,000		Total	0	0	120,000,000	120,000,000
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00
<i>Est. Fringe</i>	0	0	0	0		<i>Est. Fringe</i>	0	0	0	0
<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>						<i>Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.</i>				

Other Funds: Federal Student Loan Reserve Fund (0881)

Other Funds: Federal Student Loan Reserve Fund (0881)

2. CORE DESCRIPTION

This fund is used to purchase loans from lenders and reimburse monies to the federal government as necessary. The United States Department of Education (USDE) requires DHEWD to purchase eligible loans from lenders within 45 to 90 days of the date a lender submits the purchase request. If DHEWD cannot purchase loans timely due to inadequate appropriation authority, the USDE will not reimburse DHEWD for the loan purchases and may revoke DHEWD's authority to act as a guaranty agency for the Federal Family Education Loan Program (FFEL).

Because of the Healthcare and Education Affordability Reconciliation Act, enacted March 30, 2010 (Public Law 111-152), the authority to make or insure new loans under the FFEL Program ended June 30, 2010, as subsequent loans are disbursed through the Federal Direct Loan Program. DHEWD will continue to purchase existing DHEWD-guaranteed loans held by FFEL Program lenders. DHEWD expects purchases of loans from lenders to continue to decline with no new loan guarantees. An appropriation of \$120,000,000 (federal funds) is required again for fiscal year 2022. The fund is the property of the federal government.

CORE DECISION ITEM

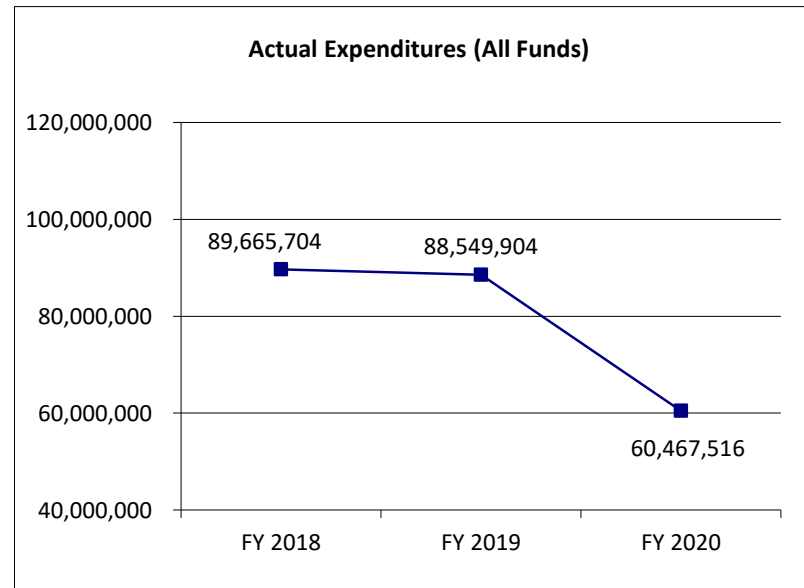
Department of Higher Education and Workforce Development	Budget Unit	<u>55717C</u>
Division of Student Loan Program		
Core - Federal Student Loan Reserve Fund	HB Section	<u>3.120</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	120,000,000	120,000,000	120,000,000	120,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	120,000,000	120,000,000	120,000,000	120,000,000
Actual Expenditures (All Funds)	89,665,704	88,549,904	60,467,516	N/A
Unexpended (All Funds)	30,334,296	31,450,096	59,532,484	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	30,334,296	31,450,096	59,532,484	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: DHEWD expects purchases of loans from lenders to continue to decline with no new loan guarantees. Additionally, in FY 2020, Federal Student Aid provided FFEL Disaster Guidance related to the Coronavirus, allowing cessation of payments on loans they hold. This resulted in a significant drop in the number of default claims paid.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
LOAN PROGRAM REVOLVING FUND**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	0	0	120,000,000	120,000,000	
	Total	0.00	0	0	120,000,000	120,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM-SPECIFIC								
FEDERAL STUDENT LOAN RESERVE	60,467,516	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
TOTAL - PD	60,467,516	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
TOTAL	60,467,516	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
GRAND TOTAL	\$60,467,516	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM REVOLVING FUND								
CORE								
PROGRAM DISTRIBUTIONS	40,824,217	0.00	119,999,999	0.00	119,999,999	0.00	119,999,999	0.00
REFUNDS	19,643,299	0.00	1	0.00	1	0.00	1	0.00
TOTAL - PD	60,467,516	0.00	120,000,000	0.00	120,000,000	0.00	120,000,000	0.00
GRAND TOTAL	\$60,467,516	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$60,467,516	0.00	\$120,000,000	0.00	\$120,000,000	0.00	\$120,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.120

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

1a. What strategic priority does this program address?

Affordability, Access and Success

1b. What does this program do?

This appropriation request is part of the Missouri Student Loan Program. These requested funds will be needed to purchase defaulted and discharged student loans from lenders and to return or reimburse monies to the federal government as necessary. The fund balance related to this appropriation is the property of the federal government.

As an agent of the United States Department of Education (USDE), the DHEWD Student Loan Program insures private commercial banks against loss from defaulted and discharged student loans. Lenders are insured at 97 to 98 percent of the outstanding principal and interest at time of default for defaulted loans, depending on the loan disbursement date and 100 percent for loans discharged due to death, disability, closed school, and bankruptcy. DHEWD must review each claim filed by a lender to ensure the lender has complied with all federal laws and regulations throughout the life of the loan to that point. If the lender fails to comply with all federal and DHEWD Student Loan Program guidelines, the insurance claim will be denied and the lender loses the federal loan guarantee and must try to collect the loan. In FY 2020, the Student Loan Program reviewed and paid approximately 3,400 claims. The DHEWD Student Loan Program is reinsured by the federal government at 100 percent for all claim types.

After purchasing defaulted loans, DHEWD attempts to recover the defaulted debt through various collection efforts. The proceeds from defaulted student loan collections are deposited into the Federal Student Loan Reserve Fund and the portion due to the Guaranty Agency Operating Fund is subsequently transferred to that fund.

The enactment of the Healthcare and Education Affordability Reconciliation Act of 2010 (Public Law 111-152) makes it difficult for DHEWD to predict future claim volume. As a result of the law, DHEWD no longer has authority to guarantee new federal student loans effective June 30, 2010 as those loans are now disbursed through the Federal Direct Loan Program. DHEWD will continue to purchase existing DHEWD-guaranteed loans held by FFEL Program lenders. However, DHEWD expects purchases of loans from lenders to eventually decline over the next several years with no new loan guarantees.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

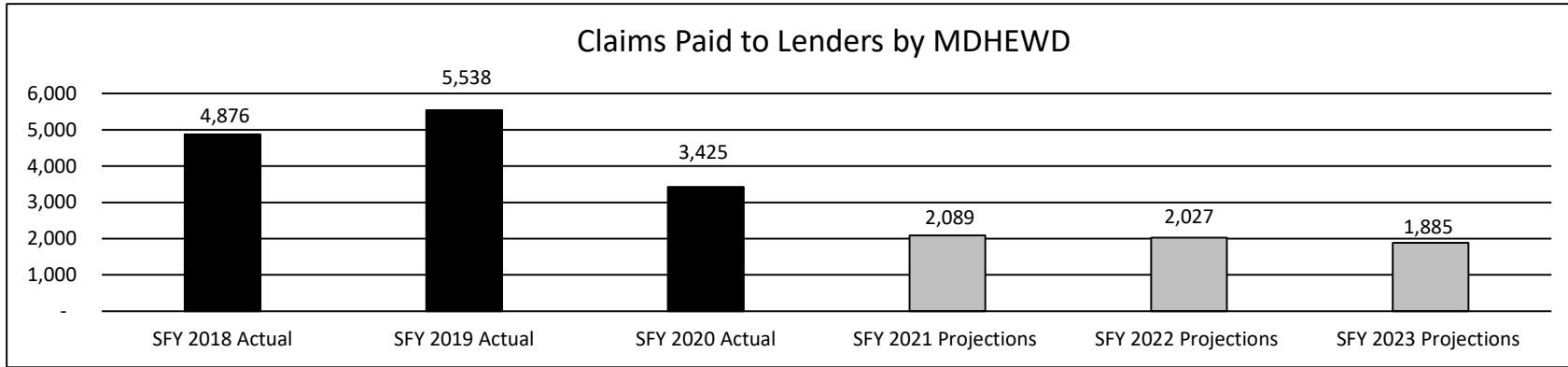
HB Section(s): 3.120

Program Name: Federal Student Loan Reserve

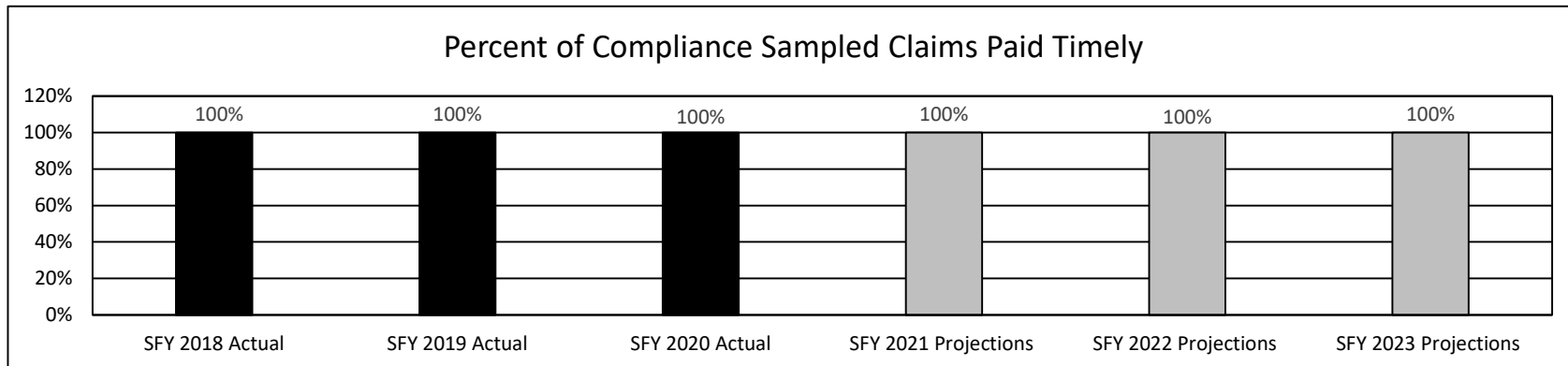
Program is found in the following core budget(s): Federal Student Loan Reserve Fund

2a. Provide an activity measure(s) for the program.

DHEWD measures the number of claims paid to lenders in a given year. There is no baseline goal as all claims received if properly filed must be paid from this fund. This count reflects what gets into our default inventory for us to recover.



2b. Provide a measure(s) of the program's quality.



Each month DHEWD staff review a sample of claims to verify claims are paid timely. This measure demonstrates DHEWD's efforts to monitor and verify all our claim types are paid accurately, completely and timely, within required federal regulations.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

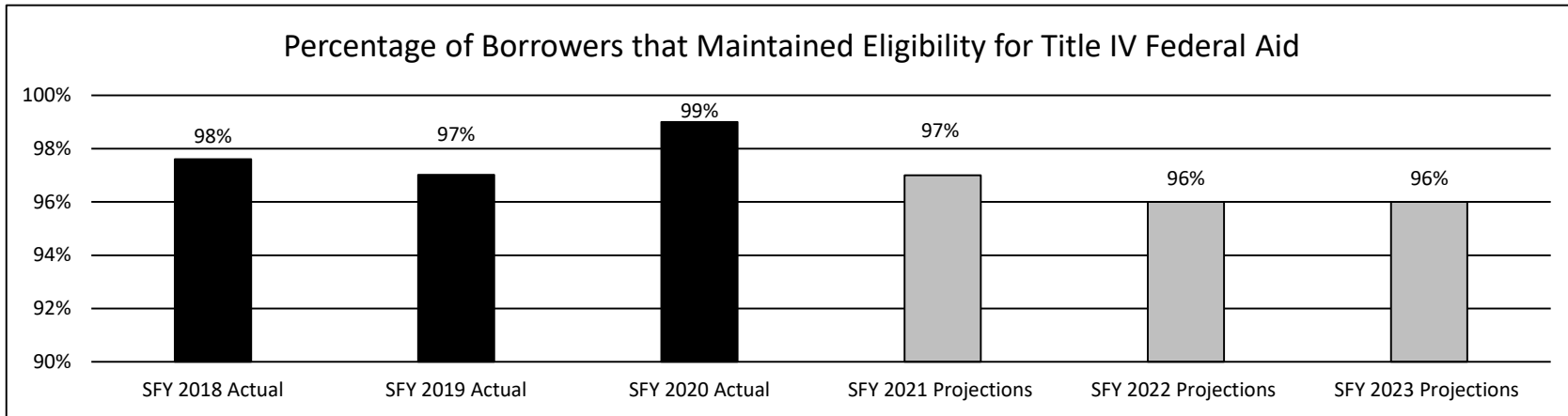
HB Section(s): 3.120

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

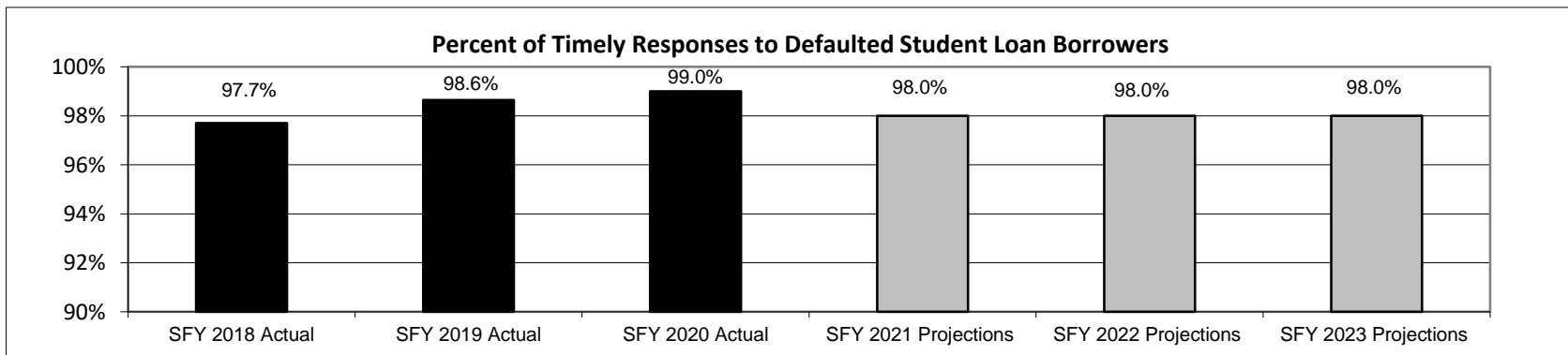
2c. Provide a measure(s) of the program's impact.

This measure demonstrates DHEWD's impact in helping defaulted borrowers regain eligibility for Title IV financial assistance. Accounts are monitored each month to verify they have maintained eligibility. If a defaulted student loan borrower falls behind in their repayment, DHEWD makes additional efforts to contact the borrower to encourage them to continue making payments to maintain eligibility. DHEWD has established a baseline goal to keep 90% of borrowers approved for reinstatement eligible for aid each month.



2d. Provide a measure(s) of the program's efficiency.

The DHEWD call center measures the time it takes to provide a letter to defaulted student loan borrowers who have requested information about their loans. A letter issued within 2 days of the request is considered a timely response. The percent of timely responses is shown in the chart below. The DHEWD has established a baseline goal for this measure of a 97% timely response rate.



PROGRAM DESCRIPTION

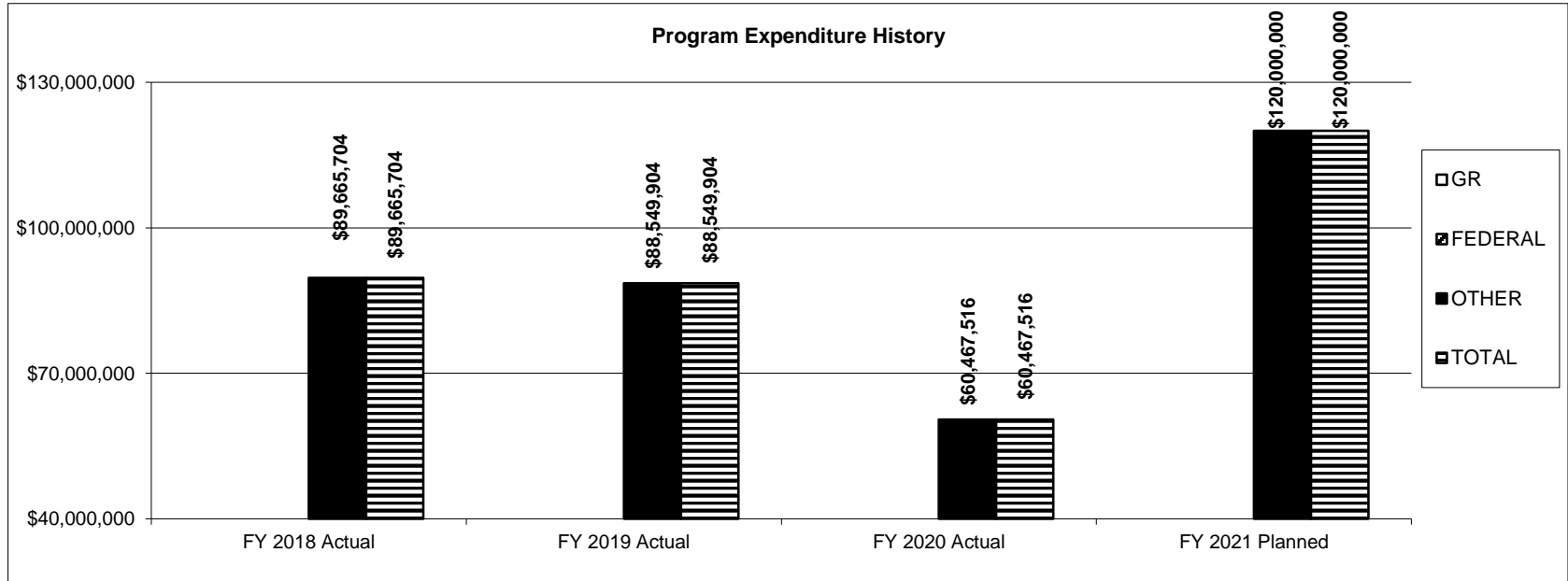
Department of Higher Education and Workforce Development

HB Section(s): 3.120

Program Name: Federal Student Loan Reserve

Program is found in the following core budget(s): Federal Student Loan Reserve Fund

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

Federal Student Loan Reserve Fund (0881)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Higher Education Act of 1965, as amended, 20 U.S.C. 1071, et seq.; 34 C.F.R. Parts 658 and 682; Sections 173.095 - 173.187, RSMo

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development
Division of Student Loan Program
Core - Tax Refund Offset

Budget Unit 55720C
HB Section 3.125

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	750,000	750,000
Total	0	0	750,000	750,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

	FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	0	0	0
EE	0	0	0	0
PSD	0	0	0	0
TRF	0	0	750,000	750,000
Total	0	0	750,000	750,000
FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Debt Offset Escrow (0753)

2. CORE DESCRIPTION

This request for an appropriation of \$750,000 is necessary to enable DHEWD to transfer defaulted borrowers' state income tax refunds to its Federal Fund. This appropriation request is part of or DHEWD Student Loan Program. Section 143.781, RSMo, authorizes the DHEWD to make tax refund offsets against debts owed to the state agency.

CORE DECISION ITEM

Department of Higher Education and Workforce Development
Division of Student Loan Program
Core - Tax Refund Offset

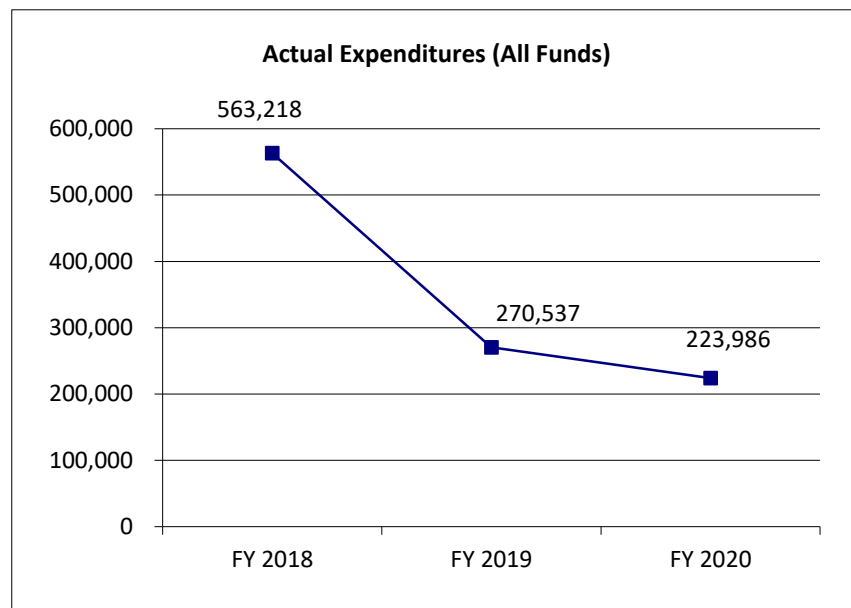
Budget Unit 55720C
HB Section 3.125

3. PROGRAM LISTING (list programs included in this core funding)

Loan Program Tax Refund Offset

4. FINANCIAL HISTORY

	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>	<u>FY 2021</u>
	<u>Actual</u>	<u>Actual</u>	<u>Actual</u>	<u>Current Yr.</u>
Appropriation (All Funds)	750,000	750,000	750,000	750,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	750,000	750,000	750,000	750,000
Actual Expenditures (All Funds)	563,218	270,537	223,986	N/A
Unexpended (All Funds)	186,782	479,463	526,014	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	186,782	479,463	526,014	N/A
		(1)	(2)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) In FY 2019, Department of Revenue was still trying to implement their new Debt Offset program, which caused delays in Debt offset processing.

(2) In FY 2020, Federal Student Aid provided FFEL Disaster Guidance related to the Coronavirus requesting guaranty agencies to stop collection activities. This resulted in a reduction of funds collected through state tax offset.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
LOAN PROGRAM TAX REFUND OFFSE**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
DEPARTMENT CORE REQUEST							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	
GOVERNOR'S RECOMMENDED CORE							
	TRF	0.00	0	0	750,000	750,000	
	Total	0.00	0	0	750,000	750,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
FUND TRANSFERS								
DEBT OFFSET ESCROW	223,986	0.00	750,000	0.00	750,000	0.00	750,000	0.00
TOTAL - TRF	223,986	0.00	750,000	0.00	750,000	0.00	750,000	0.00
TOTAL	223,986	0.00	750,000	0.00	750,000	0.00	750,000	0.00
GRAND TOTAL	\$223,986	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LOAN PROGRAM TAX REFUND OFFSE								
CORE								
TRANSFERS OUT	223,986	0.00	750,000	0.00	750,000	0.00	750,000	0.00
TOTAL - TRF	223,986	0.00	750,000	0.00	750,000	0.00	750,000	0.00
GRAND TOTAL	\$223,986	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$223,986	0.00	\$750,000	0.00	\$750,000	0.00	\$750,000	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit	<u>55732C</u>
Division of Student Loan Program		
Core - Transfer to Federal Student Loan Reserve Fund	HB Section	<u>3.130</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request						FY 2022 Governor's Recommendation				
	GR	Federal	Other	Total	E		GR	Federal	Other	Total	E
TRF	0	0	1,000,000	1,000,000		TRF	0	0	1,000,000	1,000,000	
Total	0	0	1,000,000	1,000,000		Total	0	0	1,000,000	1,000,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Guaranty Agency Operating Fund (0880)

Other Funds: Guaranty Agency Operating Fund (0880)

2. CORE DESCRIPTION

The Higher Education Amendments (HEA) of 1998 require guaranty agencies to deposit certain percentages of payments received from defaulted borrowers into the Federal Reserve Fund, which is the property of the federal government. All amounts collected from defaulted borrowers are first deposited into the Federal Reserve Fund, with DHEWD's portion transferred out into the Guaranty Agency Operating Fund. Due to reconciling items, it is sometimes necessary to transfer funds back to the Federal Fund. In addition, the HEA also requires the DHEWD to ensure that the Federal Reserve Fund has cash flow sufficient to pay claims to lenders and meet federally mandated reserve levels, so at times it may be necessary to transfer an amount from the Guaranty Agency Operating Fund (0880) to the Federal Fund to maintain the minimum reserve level.

Although this appropriation is infrequently used, this request for transfer appropriation authority of \$1,000,000 is necessary to ensure federal compliance in the event that DHEWD is required to transfer money to the Federal Reserve Fund from the Guaranty Operating Fund in order to make adjustments to collections from defaulted borrowers and to ensure that the Federal Fund has sufficient cash flow to meet obligations and minimum reserve levels.

CORE DECISION ITEM

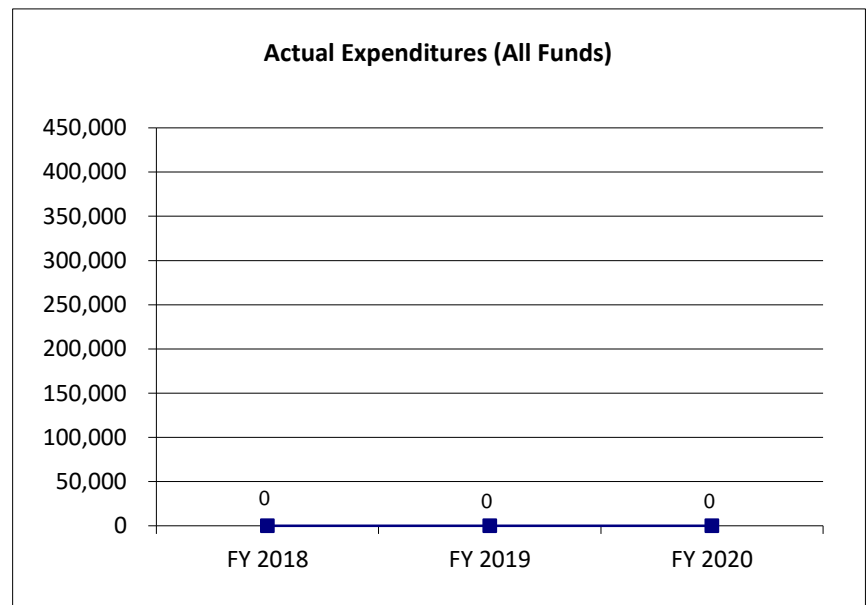
Department of Higher Education and Workforce Development	Budget Unit	<u>55732C</u>
Division of Student Loan Program		
Core - Transfer to Federal Student Loan Reserve Fund	HB Section	<u>3.130</u>

3. PROGRAM LISTING (list programs included in this core funding)

Federal Student Loan Reserve

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	1,000,000	1,000,000	1,000,000	1,000,000
Actual Expenditures (All Funds)	0	0	0	N/A
Unexpended (All Funds)	1,000,000	1,000,000	1,000,000	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	1,000,000	1,000,000	1,000,000	N/A



Reverted includes the statutory three-percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
GUARANTY AGENCY OPER-TRANSFER**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
DEPARTMENT CORE REQUEST	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	
GOVERNOR'S RECOMMENDED CORE	TRF	0.00	0	0	1,000,000	1,000,000	
	Total	0.00	0	0	1,000,000	1,000,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPER-TRANSFER								
CORE								
FUND TRANSFERS								
GUARANTY AGENCY OPERATING	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
GUARANTY AGENCY OPER-TRANSFER								
CORE								
TRANSFERS OUT	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
TOTAL - TRF	0	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00
GRAND TOTAL	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

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CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit 55762C, 55763C, 55766C
Office of Workforce Development	
Core: Workforce Development Administration	HB Section 3.140

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request			
	GR	Federal	Other	Total
PS	0	16,323,411	0	16,323,411
EE	0	2,842,901	0	2,842,901
PSD	0	595,226	0	595,226
TRF	0	0	0	0
Total	0	19,761,538	0	19,761,538
FTE	0.00	321.99	0.00	321.99

	FY 2022 Governor's Recommendation			
	GR	Fed	Other	Total
PS	0	16,323,411	0	16,323,411
EE	0	2,842,901	0	2,842,901
PSD	0	595,226	0	595,226
TRF	0	0	0	0
Total	0	19,761,538	0	19,761,538
FTE	0.00	321.99	0.00	321.99

Est. Fringe	0	9,929,629	0	9,929,629
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	9,929,629	0	9,929,629
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Note:

Other Funds:
Note:

2. CORE DESCRIPTION

The Office of Workforce Development (OWD) administers employment and training programs authorized and funded by the federal government. The funds are provided to carry out programs required by the Workforce Innovation and Opportunity Act, the Wagner-Peyser Act, the Trade Adjustment Assistance Act, Veterans' Employment and Training Services, and other federal employment and training programs that complement the workforce system. The programs and services provided through these funding sources include, but are not limited to, job search assistance to connect job seekers with employment opportunities, job preparation activities, work based learning and skill training for eligible adults, dislocated workers, veterans, unemployment insurance claimants, and youth. This core also includes funding for the Show-Me Heroes Program which promotes the hiring of veterans and provides on-the-job training opportunities to military and National Guard members returned from deployment or separated from active duty.

3. PROGRAM LISTING (list programs included in this core funding)

Workforce Administration

CORE DECISION ITEM

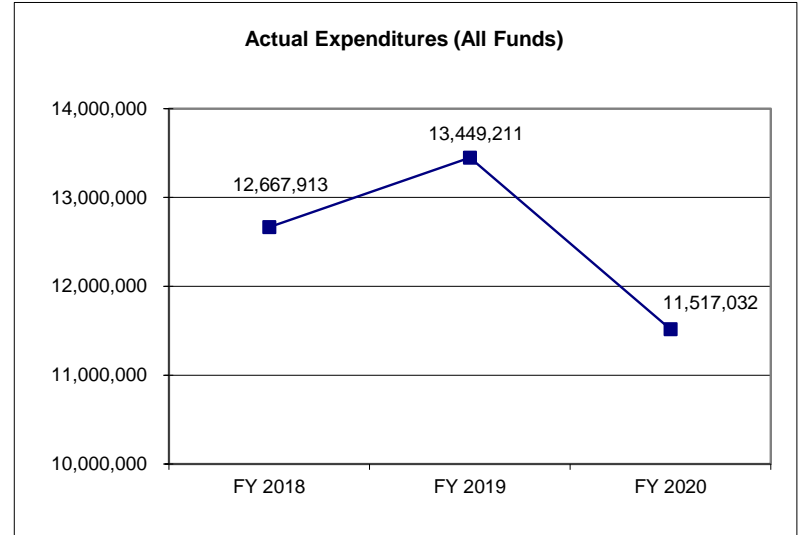
Department of Higher Education and Workforce Development
Office of Workforce Development
Core: Workforce Development Administration

Budget Unit 55762C, 55763C, 55766C

HB Section 3.140

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	19,888,111	20,024,643	19,461,061	19,761,538
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	19,888,111	20,024,643	19,461,061	19,761,538
Actual Expenditures (All Funds)	12,667,913	13,449,211	11,517,032	N/A
Unexpended (All Funds)	7,220,198	6,575,432	7,944,029	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	9,263,555	6,073,436	7,944,029	N/A
Other	244,075	501,995	0	N/A
	(1)	(1)	(1) (2)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

- (1) Lapse due to vacancies and reductions in PS expenditures due to retirements.
- (2) Workforce Development experienced federal funding reductions. Additionally, a significant amount of operational expenses, including travel, were postponed due to the pandemic.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE DEVELOPMENT**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	321.99	0	16,323,411	0	16,323,411	
	EE	0.00	0	2,842,901	0	2,842,901	
	PD	0.00	0	595,226	0	595,226	
	Total	321.99	0	19,761,538	0	19,761,538	
DEPARTMENT CORE REQUEST							
	PS	321.99	0	16,323,411	0	16,323,411	
	EE	0.00	0	2,842,901	0	2,842,901	
	PD	0.00	0	595,226	0	595,226	
	Total	321.99	0	19,761,538	0	19,761,538	
GOVERNOR'S RECOMMENDED CORE							
	PS	321.99	0	16,323,411	0	16,323,411	
	EE	0.00	0	2,842,901	0	2,842,901	
	PD	0.00	0	595,226	0	595,226	
	Total	321.99	0	19,761,538	0	19,761,538	

DECISION ITEM SUMMARY

Budget Unit										
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022	
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC	
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	
WORKFORCE DEVELOPMENT										
CORE										
PERSONAL SERVICES										
DIV JOB DEVELOPMENT & TRAINING	10,149,678	250.40	16,323,411	321.99	16,323,411	321.99	16,323,411	321.99	16,323,411	321.99
TOTAL - PS	10,149,678	250.40	16,323,411	321.99	16,323,411	321.99	16,323,411	321.99	16,323,411	321.99
EXPENSE & EQUIPMENT										
DIV JOB DEVELOPMENT & TRAINING	1,079,612	0.00	2,842,901	0.00	2,842,901	0.00	2,842,901	0.00	2,842,901	0.00
TOTAL - EE	1,079,612	0.00	2,842,901	0.00	2,842,901	0.00	2,842,901	0.00	2,842,901	0.00
PROGRAM-SPECIFIC										
DIV JOB DEVELOPMENT & TRAINING	10,703	0.00	95,226	0.00	95,226	0.00	95,226	0.00	95,226	0.00
SHOW-ME HEROES	49,768	0.00	500,000	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	60,471	0.00	595,226	0.00	595,226	0.00	595,226	0.00	595,226	0.00
TOTAL	11,289,761	250.40	19,761,538	321.99	19,761,538	321.99	19,761,538	321.99	19,761,538	321.99
Pay Plan - 0000012										
PERSONAL SERVICES										
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	163,235	0.00	163,235	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	163,235	0.00	163,235	0.00
TOTAL	0	0.00	0	0.00	0	0.00	163,235	0.00	163,235	0.00
GRAND TOTAL	\$11,289,761	250.40	\$19,761,538	321.99	\$19,761,538	321.99	\$19,924,773	321.99	\$19,924,773	321.99

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FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55763C, 55766C,55762C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Workforce Development Administration	
HOUSE BILL SECTION: 3.135	DIVISION: Office of Workforce Development

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal Fund (Fund 0155)	PS	1,632,341	10%
Federal Fund (Fund 0155)	E&E	293,813	10%

Flexibility will allow MDHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only ten percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY 2020.	DHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. If vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
ADMIN OFFICE SUPPORT ASSISTANT	25,899	0.75	110,201	3.00	0	0.00	0	0.00
SR OFFICE SUPPORT ASSISTANT	6,086	0.21	580	0.00	0	0.00	0	0.00
STOREKEEPER I	12,792	0.42	49,962	1.58	0	0.00	0	0.00
PROCUREMENT OFCR II	9,741	0.21	33,711	0.70	0	0.00	0	0.00
SENIOR AUDITOR	7,591	0.17	92,808	2.00	0	0.00	0	0.00
ACCOUNTANT I	2	0.00	1,248	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST I	7,355	0.21	371	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST II	18,617	0.37	4,288	0.00	0	0.00	0	0.00
ACCOUNTING SPECIALIST III	6,467	0.13	31,978	0.70	0	0.00	0	0.00
ACCOUNTING CLERK	6,396	0.21	22,134	0.70	0	0.00	0	0.00
ACCOUNTING GENERALIST II	8,896	0.21	30,786	0.70	0	0.00	0	0.00
PERSONNEL OFFICER	0	0.00	85,042	1.70	0	0.00	0	0.00
RESEARCH ANAL III	8,688	0.21	2,362	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPEC I	2,926	0.08	1,138	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPEC II	0	0.00	705	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COOR	10,511	0.21	3,562	0.00	0	0.00	0	0.00
TRAINING TECH II	35,073	0.83	173,403	4.00	0	0.00	0	0.00
TRAINING TECH III	21,172	0.42	104,673	2.00	0	0.00	0	0.00
EXECUTIVE I	0	0.00	953	0.00	0	0.00	0	0.00
EXECUTIVE II	3,229	0.08	0	0.00	0	0.00	0	0.00
PLANNER III	10,778	0.21	105,800	2.00	0	0.00	0	0.00
TELECOMMUN TECH II	8,566	0.21	33,456	0.79	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC I	4,610,135	135.36	5,979,835	173.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC II	59,443	1.66	295,116	8.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC III	194,707	4.79	40,174	1.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC IV	540,579	11.65	1,876,199	39.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SUPV I	313,847	8.42	396,524	10.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SUPV II	411,353	10.06	494,739	12.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SUPV III	285,718	6.36	332,974	7.00	0	0.00	0	0.00
FISCAL & ADMINISTRATIVE MGR B1	29,946	0.42	0	0.00	0	0.00	0	0.00
HUMAN RESOURCES MGR B1	0	0.00	57,524	0.85	0	0.00	0	0.00
RESEARCH MANAGER B1	12,658	0.21	62,579	1.00	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
COMMUNITY & ECONOMIC DEV MGRB1	287,732	4.42	1,123,175	17.00	0	0.00	0	0.00
COMMUNITY & ECONOMIC DEV MGRB2	0	0.00	64,026	1.00	0	0.00	0	0.00
DIVISION DIRECTOR	22,501	0.21	111,244	1.00	0	0.00	0	0.00
DESIGNATED PRINCIPAL ASST DIV	17,854	0.33	82,194	1.50	0	0.00	0	0.00
SENIOR COUNSEL	7,778	0.11	36,050	0.50	0	0.00	0	0.00
MISCELLANEOUS PROFESSIONAL	23,776	0.50	3,801	0.00	0	0.00	0	0.00
ADMINISTRATIVE MANAGER	0	0.00	0	0.00	64,027	1.00	64,027	1.00
ECONOMIC DEVELOPMENT MANAGER	0	0.00	0	0.00	67,675	1.00	67,675	1.00
STAFF DEV TRAINING SPECIALIST	0	0.00	0	0.00	160,000	4.00	160,000	4.00
SR STAFF DEV TRAINING SPEC	0	0.00	0	0.00	100,000	2.00	100,000	2.00
BENEFIT PROGRAM ASSOCIATE	0	0.00	0	0.00	5,326,160	154.00	5,326,160	154.00
BENEFIT PROGRAM SPECIALIST	0	0.00	0	0.00	449,147	11.00	449,147	11.00
BENEFIT PROGRAM SR SPECIALIST	0	0.00	0	0.00	1,258,490	30.00	1,258,490	30.00
OTHER	0	0.00	3,073,493	2.67	4,352,976	0.68	4,352,976	0.68
DIRECTOR	40,841	0.50	58,256	0.70	0	0.00	0	0.00
ADMIN OFFICE SUPPORT ASSISTANT	53,524	1.41	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL II	0	0.00	29,488	0.66	0	0.00	0	0.00
SR OFC SUPPORT ASST (KEYBOARD)	12,686	0.43	39,214	1.40	0	0.00	0	0.00
STOREKEEPER I	2,865	0.08	0	0.00	0	0.00	0	0.00
STOREKEEPER II	26,721	0.81	0	0.00	0	0.00	0	0.00
PROCUREMENT OFCR II	28,463	0.58	0	0.00	0	0.00	0	0.00
ACCOUNTANT I	0	0.00	23,591	0.70	0	0.00	0	0.00
ACCOUNTING SPECIALIST I	22,161	0.58	25,083	0.70	0	0.00	0	0.00
ACCOUNTING SPECIALIST III	31,141	0.58	0	0.00	0	0.00	0	0.00
BUDGET ANALYST I	8,441	0.19	31,250	0.70	0	0.00	0	0.00
BUDGET ANALYST II	7,817	0.16	0	0.00	0	0.00	0	0.00
BUDGET ANALYST III	0	0.00	52,780	1.00	0	0.00	0	0.00
ACCOUNTING CLERK	34,979	1.13	0	0.00	0	0.00	0	0.00
ACCOUNTING GENERALIST I	16,194	0.47	0	0.00	0	0.00	0	0.00
ACCOUNTING GENERALIST II	25,142	0.58	0	0.00	0	0.00	0	0.00
RESEARCH ANALYST I	1,154	0.03	501	0.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	1,568	0.04	0	0.00	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
RESEARCH ASSOCIATE III	5,877	0.14	45,022	1.00	0	0.00	0	0.00
PUBLIC INFORMATION SPECIAL I	42,429	1.19	74,460	1.98	0	0.00	0	0.00
PUBLIC INFORMATION SPEC II	26,447	0.66	0	0.00	0	0.00	0	0.00
PUBLIC INFORMATION COORDINATOR	27,900	0.52	74,423	1.32	0	0.00	0	0.00
TRAINING TECH II	49,447	1.18	0	0.00	0	0.00	0	0.00
TRAINING TECH III	23,116	0.45	0	0.00	0	0.00	0	0.00
EXECUTIVE I	11,629	0.31	64,468	1.70	0	0.00	0	0.00
PLANNER III	18,895	0.37	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	0	0.00	31,815	0.85	0	0.00	0	0.00
TELECOMMUN TECH II	26,881	0.64	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	7,995	0.26	40,031	1.13	0	0.00	0	0.00
SENIOR ASSOCIATE	10,925	0.18	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	28,325	0.65	28,325	0.65
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	51,272	1.35	51,272	1.35
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	55,258	1.40	55,258	1.40
DIRECTOR	0	0.00	0	0.00	721,398	9.80	721,398	9.80
REGIONAL MANAGER	0	0.00	0	0.00	498,436	8.00	498,436	8.00
ADMINISTRATIVE SUPPORT CLERK HOU	0	0.00	0	0.00	2,377	32.14	2,377	32.14
SENIOR ADVISOR	0	0.00	0	0.00	54,281	1.00	54,281	1.00
SENIOR PROGRAM SPECIALIST	0	0.00	0	0.00	37,559	1.00	37,559	1.00
RESEARCH/DATA ANALYST	0	0.00	0	0.00	97,356	1.45	97,356	1.45
PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	47,744	1.32	47,744	1.32
SENIOR PUBLIC RELATIONS SPECIALIST	0	0.00	0	0.00	79,340	1.98	79,340	1.98
PUBLIC RELATIONS COORDINATOR	0	0.00	0	0.00	70,699	1.32	70,699	1.32
MAINTENANCE WORKER II	13,825	0.39	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC I	26,891	0.79	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC II	157,887	4.34	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC III	80,868	2.04	0	0.00	0	0.00	0	0.00
WORKFORCE DEVELOPMENT SPEC IV	1,034,613	22.25	0	0.00	0	0.00	0	0.00
OFFICE SUPPORT ASSISTANT	685	0.04	0	0.00	0	0.00	0	0.00
FISCAL & ADMINISTRATIVE MGR	122,543	1.65	157,713	2.10	0	0.00	0	0.00
RESEARCH MANAGER	29,592	0.49	0	0.00	0	0.00	0	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
COMMUNITY & ECONOMIC DEV MGR	586,081	8.71	0	0.00	0	0.00	0	0.00
COMMISSIONER	63,814	0.35	91,027	0.50	91,026	0.50	91,026	0.50
DEPUTY COMMISSIONER	0	0.00	41,458	0.35	41,458	0.35	41,458	0.35
DESIGNATED PRINC ASSISTANT-DEP	102,856	1.13	91,593	1.25	0	0.00	0	0.00
ASSIST COMMISSIONER	34,803	0.37	78,900	0.78	0	0.00	0	0.00
ASSISTANT COMMISSIONER	86,989	0.79	0	0.00	161,143	1.53	161,143	1.53
DESIGNATED PRINCIPAL ASST DIV	52,435	0.97	0	0.00	0	0.00	0	0.00
CHIEF COUNSEL	0	0.00	0	0.00	48,925	0.50	48,925	0.50
SENIOR COUNSEL	31,106	0.44	0	0.00	36,050	0.50	36,050	0.50
MISCELLANEOUS PROFESSIONAL	63,128	1.48	257,228	6.28	0	0.00	0	0.00
EXECUTIVE ASSISTANT	18,049	0.35	25,746	0.50	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	49,463	0.71	70,556	1.00	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMIS	0	0.00	0	0.00	25,746	0.50	25,746	0.50
AGENCY BUDGET ANALYST	0	0.00	0	0.00	33,600	0.70	33,600	0.70
ACCOUNTS ASSISTANT	0	0.00	0	0.00	64,890	2.10	64,890	2.10
SENIOR ACCOUNTS ASSISTANT	0	0.00	0	0.00	55,301	1.40	55,301	1.40
ACCOUNTANT	0	0.00	0	0.00	28,420	0.70	28,420	0.70
INTERMEDIATE ACCOUNTANT	0	0.00	0	0.00	38,784	0.70	38,784	0.70
ASSISTANT DIRECTOR	0	0.00	0	0.00	157,713	2.10	157,713	2.10
PROCUREMENT ANALYST	0	0.00	0	0.00	23,294	0.70	23,294	0.70
PROCUREMENT SPECIALIST	0	0.00	0	0.00	36,511	0.70	36,511	0.70
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	31,956	0.85	31,956	0.85
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	85,043	1.70	85,043	1.70
BENEFIT PROGRAM ASSOCIATE	0	0.00	0	0.00	34,390	1.00	34,390	1.00
BENEFIT PROGRAM TECHNICIAN	0	0.00	0	0.00	258,552	7.00	258,552	7.00
BENEFIT PROGRAM SENIOR SPECIALIS	0	0.00	0	0.00	1,459,333	31.00	1,459,333	31.00
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	33,456	0.79	33,456	0.79
FACILITIES ASSOCIATE	0	0.00	0	0.00	55,300	1.58	55,300	1.58
TOTAL - PS	10,149,678	250.40	16,323,411	321.99	16,323,411	321.99	16,323,411	321.99
TRAVEL, IN-STATE	342,817	0.00	555,498	0.00	555,498	0.00	555,498	0.00
TRAVEL, OUT-OF-STATE	45,682	0.00	80,123	0.00	80,123	0.00	80,123	0.00
FUEL & UTILITIES	255	0.00	11,965	0.00	11,965	0.00	11,965	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE DEVELOPMENT								
CORE								
SUPPLIES	118,643	0.00	493,755	0.00	493,755	0.00	493,755	0.00
PROFESSIONAL DEVELOPMENT	115,882	0.00	223,983	0.00	223,983	0.00	223,983	0.00
COMMUNICATION SERV & SUPP	261,428	0.00	309,400	0.00	309,400	0.00	309,400	0.00
PROFESSIONAL SERVICES	56,477	0.00	680,599	0.00	680,599	0.00	680,599	0.00
HOUSEKEEPING & JANITORIAL SERV	37	0.00	9,780	0.00	9,780	0.00	9,780	0.00
M&R SERVICES	25,851	0.00	137,294	0.00	137,294	0.00	137,294	0.00
COMPUTER EQUIPMENT	19,884	0.00	10,000	0.00	10,000	0.00	10,000	0.00
MOTORIZED EQUIPMENT	0	0.00	11,000	0.00	11,000	0.00	11,000	0.00
OFFICE EQUIPMENT	7,979	0.00	78,295	0.00	78,295	0.00	78,295	0.00
OTHER EQUIPMENT	2,447	0.00	44,715	0.00	44,715	0.00	44,715	0.00
PROPERTY & IMPROVEMENTS	0	0.00	25,123	0.00	25,123	0.00	25,123	0.00
BUILDING LEASE PAYMENTS	6,801	0.00	87,771	0.00	87,771	0.00	87,771	0.00
EQUIPMENT RENTALS & LEASES	60,007	0.00	55,787	0.00	55,787	0.00	55,787	0.00
MISCELLANEOUS EXPENSES	15,422	0.00	27,813	0.00	27,813	0.00	27,813	0.00
TOTAL - EE	1,079,612	0.00	2,842,901	0.00	2,842,901	0.00	2,842,901	0.00
PROGRAM DISTRIBUTIONS	60,471	0.00	592,666	0.00	592,666	0.00	592,666	0.00
REFUNDS	0	0.00	2,560	0.00	2,560	0.00	2,560	0.00
TOTAL - PD	60,471	0.00	595,226	0.00	595,226	0.00	595,226	0.00
GRAND TOTAL	\$11,289,761	250.40	\$19,761,538	321.99	\$19,761,538	321.99	\$19,761,538	321.99
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$11,289,761	250.40	\$19,761,538	321.99	\$19,761,538	321.99	\$19,761,538	321.99
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

1a. What strategic priority does this program address?

Meaningful Work

1b. What does this program do?

Workforce Administration provides:

- Support for the day-to-day oversight and the administration of federal funded employment and training programs such as: Veterans Services, the Workforce Innovation and Opportunity Act, Trade Adjustment Assistance, and Wagner-Peyser.
- On-going implementation of new and expanding employment and training programs.
- The personal service and expense and equipment costs for the staff necessary to operate the job centers around the state.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

2a. Provide an activity measure(s) for the program.

	FY 2018		FY 2019		FY 2020		FY 2021	FY 2022	FY 2023
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	219,578	175,839	172,753	140,320	169,298	103,281	108,445	111,698	116,166
Participants Served-In Person	N/A	86,966	85,746	88,344	84,031	51,582	54,161	55,786	58,017
Participants Served-On Line	N/A	88,873	87,007	51,976	85,267	51,699	54,284	55,912	58,149

*Number of individuals served represents customers receiving a service through the Missouri Job Centers and the self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

**Projections are based on the assumption the economy will gradually increase ; therefore, projections for FY 2022 and 2023 are estimated to increase by 3% and 4% respectively.

Hours of Compliance Monitoring	FY 2018 Actual	FY 2019 Projected	FY 2019 Actual	FY 2020 Projected	FY 2020 Actual	FY 2021 Projected	FY 2022 Projected	FY 2023 Projected
Compliance & Administration	3,413	3,584	3,603	4,849	3,359	3,527	3,633	3,778
Financial	576	604	1,016	See Below***				

**The sub-recipients are monitored onsite annually to ensure the funding is spent appropriately and program services are provided as prescribed by state and federal law, rules, and regulations. Various databases and source documentation are reviewed to determine compliance and to evaluate performance of sub-awards.

***Beginning in FY 2020, financial monitoring will not be conducted by department staff but rather will be completed via contracted monitoring. As a result, the compliance and administration monitoring will increase in projected years.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

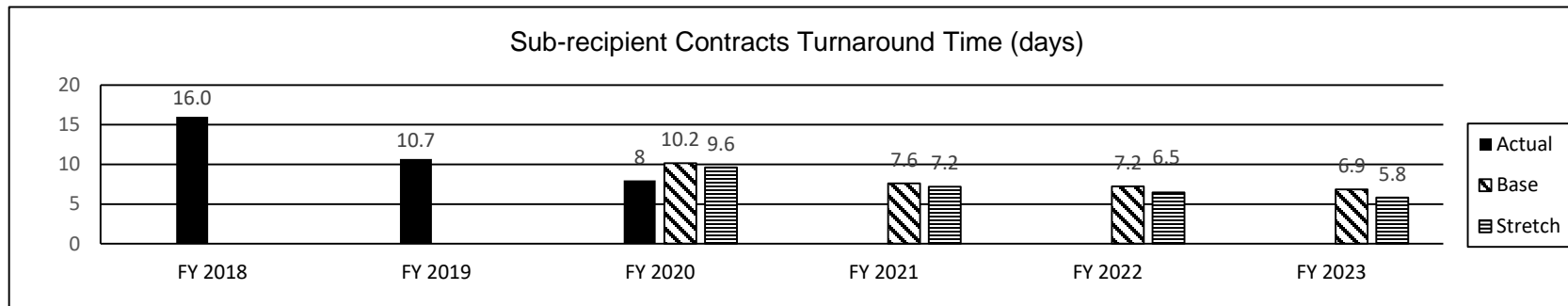
2b. Provide a measure(s) of the program's quality.

	FY 2018 Actual	FY 2019 Actual	FY 2020 Projected	FY 2020 Actual	FY 2021 Projected	FY 2022 Projected	FY 2023 Projected
Sub-Recipient Satisfaction Rate:	65%	87%	75%	Unavailable	79%	79%	79%

*Note: FY 2020 Actual data is unavailable but the surveys will resume in FY 2021.

**A Sub-Recipient is an entity to whom Workforce Development subawards funding to execute programs offered through the Public Workforce System such as the Summer Youth Programs, Incumbent Worker Training, and Apprenticeship opportunities.

2c. Provide a measure(s) of the program's impact.



*This measures the time it takes to initiate, produce, and finalize contracts to enable Sub-Recipients the ability to carry-out the required activities of the subaward.

PROGRAM DESCRIPTION

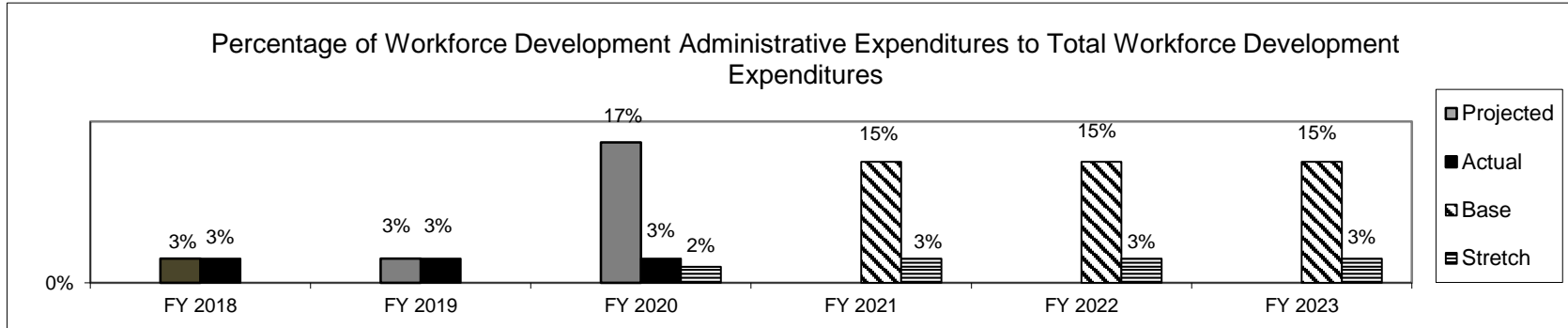
Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Administration

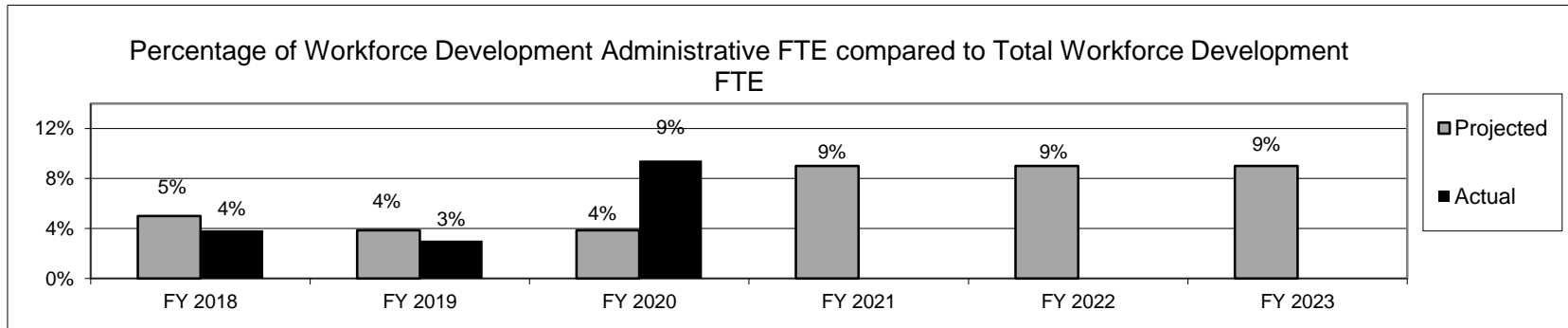
Program is found in the following core budget(s): Workforce Development Administration

2d. Provide a measure(s) of the program's efficiency.



*Calculation is based on Workforce Development Admin expenditures versus the total Office expenditures.

**Base reflects the appropriated amounts for Workforce Development Admin and the total for Office of Workforce Development; Stretch reflects lowest percentage of previous three years.



*Calculation is based on Workforce Development Admin FTE versus the total Office FTE.

PROGRAM DESCRIPTION

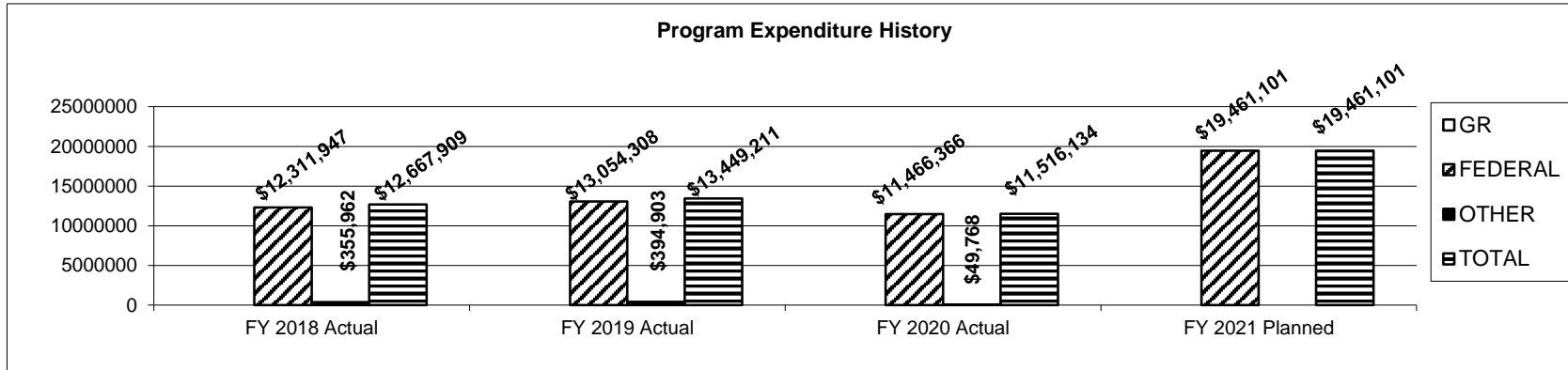
Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Administration

Program is found in the following core budget(s): Workforce Development Administration

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

None

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Statute - Public Law 113-128 and Public Law 114-27 for Trade Adjustment Assistance Reauthorization Act (TAARA) of 2015

6. Are there federal matching requirements? If yes, please explain.

None

7. Is this a federally mandated program? If yes, please explain.

Workforce Innovation and Opportunity Act, Wagner-Peyser Act/Employment Services, Jobs for Veterans State Grants (JVSG), and Trade Adjustment Assistance Reauthorization Act of 2015 programs are federally mandated. These programs are designed to assist states, local communities, businesses and job seekers in developing a skilled workforce. These programs provide job seekers with employment and training services to include job search assistance, and training to acquire and retain jobs, and to provide employers with an exceptional workforce.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55764C</u>
Workforce Development	
Core: Workforce Autism	HB Section <u>3.140</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request					FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total		GR	Fed	Other	Total
PS	0	0	0	0	PS	0	0	0	0
EE	0	0	0	0	EE	0	0	0	0
PSD	200,000	0	0	200,000	PSD	200,000	0	0	200,000
TRF	0	0	0	0	TRF	0	0	0	0
Total	200,000	0	0	200,000	Total	200,000	0	0	200,000
FTE	0.00	0.00	0.00	0.00	FTE	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

For the provision of workforce transition services, independent living skills, and life skills training for the autistic population in Southeast Missouri. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing.

3. PROGRAM LISTING (list programs included in this core funding)

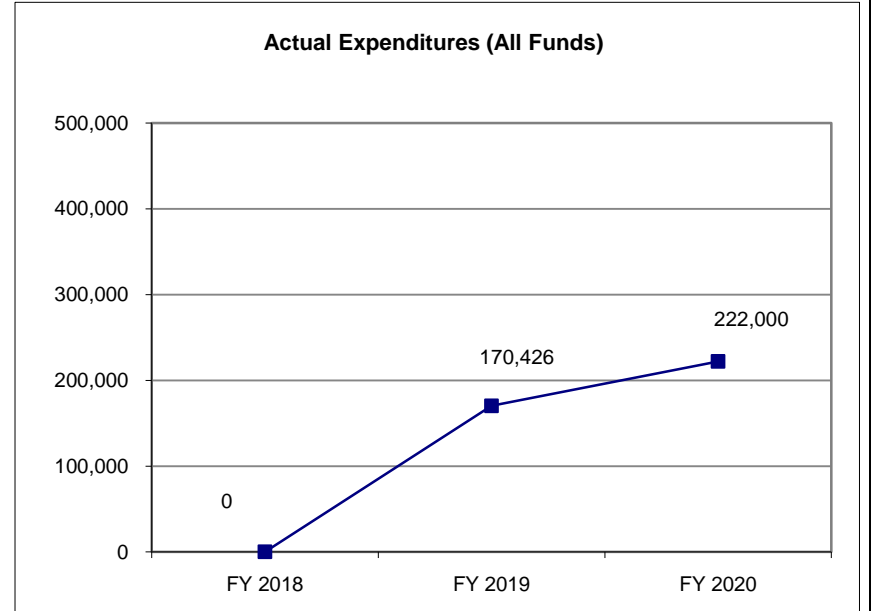
Workforce Autism Project

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55764C</u>
Workforce Development	
Core: Workforce Autism	HB Section <u>3.140</u>

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	0	200,000	228,000	200,000
Less Reverted (All Funds)	0	(6,000)	(6,000)	(6,000)
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	194,000	222,000	194,000
Actual Expenditures (All Funds)	0	170,426	222,000	N/A
Unexpended (All Funds)	0	23,574	0	N/A
Unexpended, by Fund:				
General Revenue	0	23,574	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)			



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) Funding restricted including \$300,000 for Workforce Autism.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE AUTISM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	200,000	0	0	200,000	
	Total	0.00	200,000	0	0	200,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE AUTISM								
CORE								
PROGRAM-SPECIFIC								
GENERAL REVENUE	222,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	222,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL	222,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
GRAND TOTAL	\$222,000	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE AUTISM								
CORE								
PROGRAM DISTRIBUTIONS	222,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
TOTAL - PD	222,000	0.00	200,000	0.00	200,000	0.00	200,000	0.00
GRAND TOTAL	\$222,000	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
GENERAL REVENUE	\$222,000	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

1a. What strategic priority does this program address?

Meaningful Work

1b. What does this program do?

This program is designed for the autistic population in Southeast Missouri to gain workforce transition services, independent living skills, life skills training, and identifying career pathways through utilizing the assessment model developed by the Tailor Institute located in Southeast Missouri. The goal is to identify and find employment for the autistic population in Southeast Missouri.

2a. Provide an activity measure(s) for the program.

	FY 2018*		FY 2019		FY 2020**		FY 2021	FY 2022	FY 2023
	Projected	Actual	Projected	Actual	Projected	Actual***	Projected	Projected	Projected
New Participants	N/A	N/A	16	23	18	9	25	27	29
Placed in Employment	N/A	N/A	8	14	13	11	16	18	20

*The program was not funded in FY 2018.

**The data was provided by the sub-recipient, Tailor Institute.

***FY 2020 actual enrollments are low due to COVID.

2b. Provide a measure(s) of the program's quality.

	FY 2018		FY 2019		FY 2020		FY 2021	FY 2022	FY 2023
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	N/A	N/A	85%	100%	85%	N/A**	85%	90%	95%

*The data was provided by the sub-recipient, Tailor Institute.

PROGRAM DESCRIPTION

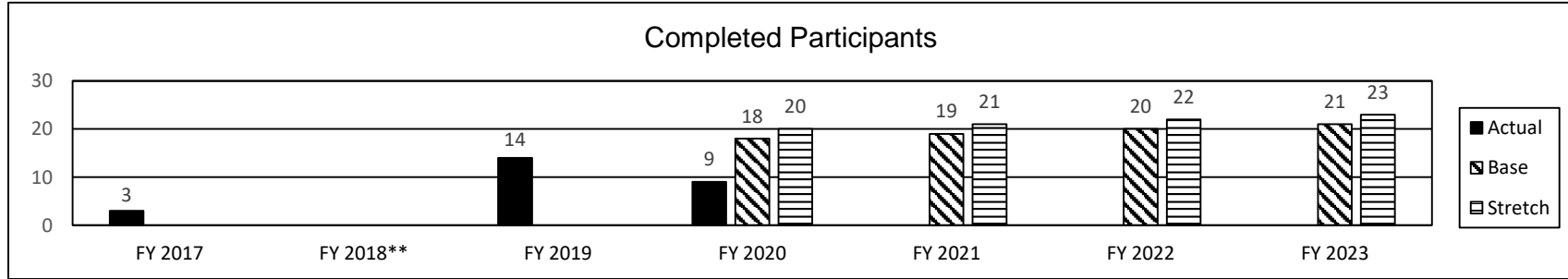
Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

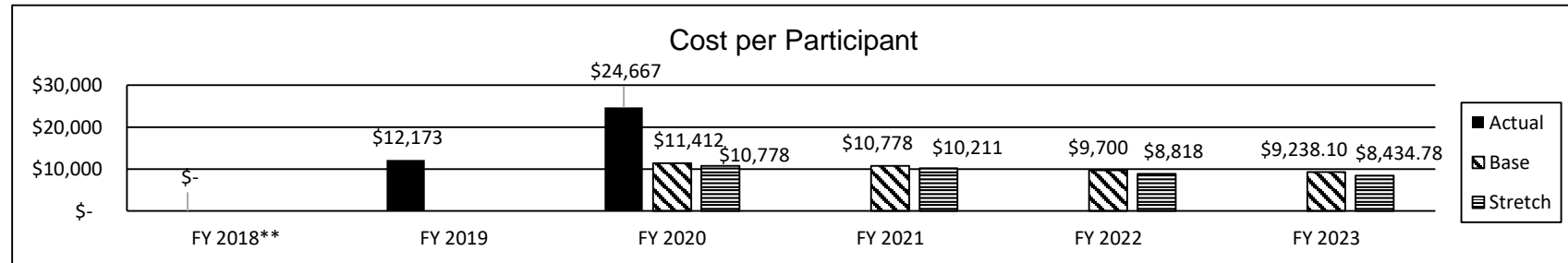
2c. Provide a measure(s) of the program's impact.



*This program has participants who begin the program and exit the program at different stages and times. This program also places participants in employment.

**The program was not funded in FY 2018.

2d. Provide a measure(s) of the program's efficiency.



*Data was provided by the sub-recipient, Tailor Institute.

**The program was not funded in FY 2018.

PROGRAM DESCRIPTION

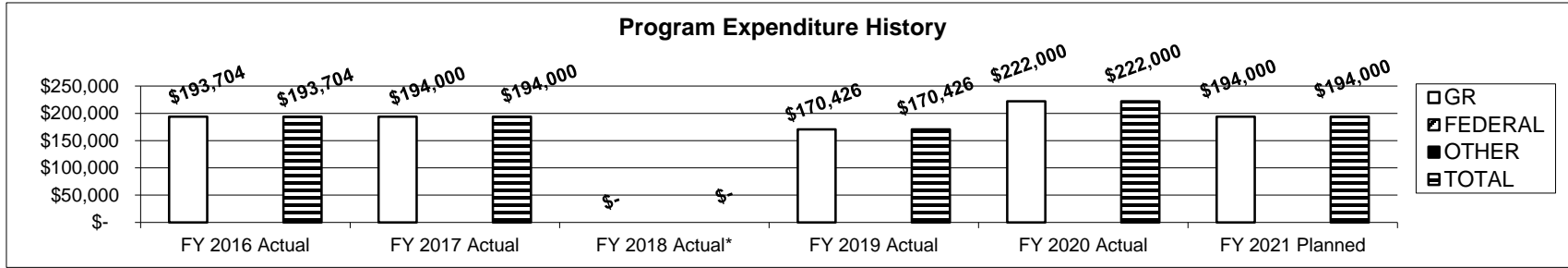
Department of Higher Education and Workforce Development _____

HB Section(s): 3.140

Program Name: Workforce Autism Project

Program is found in the following core budget(s): Workforce Autism

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



*The program was not funded in FY 2018.

4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

N/A

6. Are there federal matching requirements? If yes, please explain.

No.

7. Is this a federally mandated program? If yes, please explain.

No.

CORE DECISION ITEM

Department of Higher Education and Workforce Development

Budget Unit 55761C

Division: Performance and Strategy

Core: Research Team - Missouri's Economic Research and Information Center (MERIC)

HB Section 3.140

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request			
	GR	Federal	Other	Total
PS	0	1,203,106	0	1,203,106
EE	0	243,673	0	243,673
PSD	0	28,966	0	28,966
TRF	0	0	0	0
Total	0	1,475,745	0	1,475,745
FTE	0.00	22.03	0.00	22.03

	FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total
PS	0	1,203,106	0	1,203,106
EE	0	243,673	0	243,673
PSD	0	28,966	0	28,966
TRF	0	0	0	0
Total	0	1,475,745	0	1,475,745
FTE	0.00	22.03	0.00	22.03

Est. Fringe	0	707,946	0	707,946
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	707,946	0	707,946
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. CORE DESCRIPTION

The Missouri Economic Research and Information Center (MERIC), as part of the Office of Performance and Strategy, performs data gathering, applied research, innovative analysis, and reporting to policymakers and the public. This research and analysis includes labor market trends, employment and unemployment, occupational studies and projections; economic conditions, studies of Missouri's industries, and the production of data and analysis on jobs, education and training that employers demand now and in the future. MERIC also works in cooperation with the U.S. Department of Labor to conduct research and produce information on economic conditions and labor market information. Through its website, MERIC also provides interactive access to economic and workforce data for the state and its regions and counties.

3. PROGRAM LISTING (list programs included in this core funding)

Research Team (MERIC)

CORE DECISION ITEM

Department of Higher Education and Workforce Development

Budget Unit 55761C

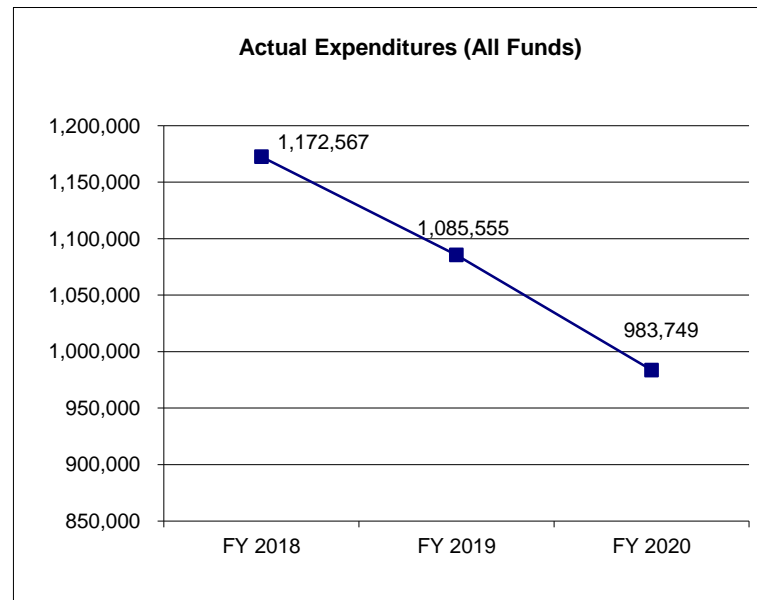
Division: Performance and Strategy

Core: Research Team - Missouri's Economic Research and Information Center (MERIC)

HB Section 3.140

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	1,966,031	1,976,880	1,452,714	1,475,745
Less Reverted (All Funds)	(3,979)	(4,002)	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	1,962,052	1,972,878	1,452,714	1,475,745
Actual Expenditures (All Funds)	1,172,567	1,085,555	983,749	N/A
Unexpended (All Funds)	789,485	887,323	468,965	N/A
Unexpended, by Fund:				
General Revenue	10,387	22,703	0	N/A
Federal	779,098	864,621	468,965	N/A
Other	0	0	0	N/A



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
MO ECO RESEARCH INFO CENTER

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PS	22.03	0	1,203,106	0	1,203,106	
	EE	0.00	0	243,673	0	243,673	
	PD	0.00	0	28,966	0	28,966	
	Total	22.03	0	1,475,745	0	1,475,745	
DEPARTMENT CORE REQUEST							
	PS	22.03	0	1,203,106	0	1,203,106	
	EE	0.00	0	243,673	0	243,673	
	PD	0.00	0	28,966	0	28,966	
	Total	22.03	0	1,475,745	0	1,475,745	
GOVERNOR'S RECOMMENDED CORE							
	PS	22.03	0	1,203,106	0	1,203,106	
	EE	0.00	0	243,673	0	243,673	
	PD	0.00	0	28,966	0	28,966	
	Total	22.03	0	1,475,745	0	1,475,745	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
MO ECO RESEARCH INFO CENTER									
CORE									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	925,136	19.17	1,203,106	22.03	1,203,106	22.03	1,203,106	22.03	22.03
TOTAL - PS	925,136	19.17	1,203,106	22.03	1,203,106	22.03	1,203,106	22.03	22.03
EXPENSE & EQUIPMENT									
DIV JOB DEVELOPMENT & TRAINING	58,613	0.00	243,673	0.00	243,673	0.00	243,673	0.00	0.00
TOTAL - EE	58,613	0.00	243,673	0.00	243,673	0.00	243,673	0.00	0.00
PROGRAM-SPECIFIC									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00	0.00
TOTAL - PD	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00	0.00
TOTAL	983,749	19.17	1,475,745	22.03	1,475,745	22.03	1,475,745	22.03	22.03
Pay Plan - 000012									
PERSONAL SERVICES									
DIV JOB DEVELOPMENT & TRAINING	0	0.00	0	0.00	0	0.00	12,032	0.00	0.00
TOTAL - PS	0	0.00	0	0.00	0	0.00	12,032	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	12,032	0.00	0.00
GRAND TOTAL	\$983,749	19.17	\$1,475,745	22.03	\$1,475,745	22.03	\$1,487,777	22.03	22.03

FLEXIBILITY REQUEST FORM

BUDGET UNIT NUMBER: 55761C	DEPARTMENT: Higher Education and Workforce Development
BUDGET UNIT NAME: Missouri's Economic Research and Information Center (MERIC)	
HOUSE BILL SECTION: 3.140	DIVISION: Performance and Strategy

1. Provide the amount by fund of personal service flexibility and the amount by fund of expense and equipment flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed. If flexibility is being requested among divisions, provide the amount by fund of flexibility you are requesting in dollar and percentage terms and explain why the flexibility is needed.

DEPARTMENT REQUEST

Federal Fund (Fund 0155)	PS	120,311	10%
Federal Fund (Fund 0155)	E&E	27,264	10%

Flexibility will allow DHEWD to reallocate these limited resources so they can be effectively administered to meet mandatory expenditures. Currently only ten percent is allowed for flex.

2. Estimate how much flexibility will be used for the budget year. How much flexibility was used in the Prior Year Budget and the Current Year Budget? Please specify the amount.

PRIOR YEAR ACTUAL AMOUNT OF FLEXIBILITY USED	CURRENT YEAR ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED	BUDGET REQUEST ESTIMATED AMOUNT OF FLEXIBILITY THAT WILL BE USED
\$0	\$0	\$0

3. Please explain how flexibility was used in the prior and/or current years.

PRIOR YEAR EXPLAIN ACTUAL USE	CURRENT YEAR EXPLAIN PLANNED USE
No flexibility was used in FY 2020.	DHEWD does not anticipate using flexibility unless it is necessary to meet mandatory expenditures. If vacancies occur, it may be necessary to flex EE to PS to pay annual leave balances to retiring employees.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
CORE								
STOREKEEPER I	0	0.00	3,794	0.12	0	0.00	0	0.00
PERSONNEL OFFICER	0	0.00	4,002	0.08	0	0.00	0	0.00
RESEARCH ANAL I	23,780	0.70	2,264	0.00	0	0.00	0	0.00
RESEARCH ANAL II	24,735	0.63	426	0.00	0	0.00	0	0.00
RESEARCH ANAL III	39,706	0.83	3,815	0.00	0	0.00	0	0.00
LABOR ECONOMIST	12,156	0.21	68,236	1.00	0	0.00	0	0.00
EXECUTIVE II	10,118	0.21	729	0.00	0	0.00	0	0.00
PLANNER II	8,726	0.21	43,140	1.00	0	0.00	0	0.00
PLANNER III	20,064	0.42	99,198	2.00	0	0.00	0	0.00
TELECOMMUN TECH II	0	0.00	2,504	0.06	0	0.00	0	0.00
HUMAN RESOURCES MGR B1	0	0.00	2,668	0.04	0	0.00	0	0.00
RESEARCH MANAGER B1	41,621	0.63	127,650	2.00	0	0.00	0	0.00
RESEARCH MANAGER B2	0	0.00	77,469	1.00	0	0.00	0	0.00
SENIOR COUNSEL	0	0.00	4,326	0.06	0	0.00	0	0.00
MISCELLANEOUS PROFESSIONAL	3,747	0.12	0	0.00	0	0.00	0	0.00
OTHER	0	0.00	102,176	0.00	251,177	0.14	251,177	0.14
ADMIN OFFICE SUPPORT ASSISTANT	229	0.01	0	0.00	0	0.00	0	0.00
STOREKEEPER II	1,831	0.06	0	0.00	0	0.00	0	0.00
PERSONNEL OFFICER	2,806	0.06	0	0.00	0	0.00	0	0.00
RESEARCH ANALYST I	86,538	2.49	138,168	4.00	0	0.00	0	0.00
RESEARCH ASSOCIATE II	119,571	3.00	122,716	3.00	0	0.00	0	0.00
RESEARCH ASSOCIATE III	151,749	3.12	193,447	4.00	0	0.00	0	0.00
LABOR ECONOMIST	49,922	0.79	0	0.00	0	0.00	0	0.00
EXECUTIVE I	197	0.01	0	0.00	0	0.00	0	0.00
EXECUTIVE II	32,727	0.66	49,297	1.00	0	0.00	0	0.00
PLANNER II	35,123	0.79	0	0.00	0	0.00	0	0.00
PLANNER III	76,947	1.57	0	0.00	0	0.00	0	0.00
PERSONNEL CLERK	1,141	0.03	1,475	0.04	0	0.00	0	0.00
TELECOMMUN TECH II	1,781	0.04	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE ASSISTANT	183	0.01	23,074	0.66	0	0.00	0	0.00
SENIOR ASSOCIATE	312	0.01	0	0.00	0	0.00	0	0.00
ADMINISTRATIVE SUPPORT CLERK	0	0.00	0	0.00	3,399	0.06	3,399	0.06

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
CORE								
LEAD ADMINISTRATIVE SUPPORT ASSIS	0	0.00	0	0.00	317	0.01	317	0.01
ADMINISTRATIVE SUPPORT PROFESSIO	0	0.00	0	0.00	789	1.02	789	1.02
DIRECTOR	0	0.00	0	0.00	214,362	3.05	214,362	3.05
DIRECTOR OF EXTERNAL RELATIONS	0	0.00	0	0.00	5,068	0.06	5,068	0.06
ADMINISTRATIVE SUPPORT CLERK HOU	0	0.00	0	0.00	564	2.04	564	2.04
PROGRAM SPECIALIST	0	0.00	0	0.00	46,171	1.00	46,171	1.00
SENIOR PROGRAM SPECIALIST	0	0.00	0	0.00	75,118	2.00	75,118	2.00
ASSOCIATE RESEARCH/DATA ANALYST	0	0.00	0	0.00	139,981	3.45	139,981	3.45
RESEARCH/DATA ANALYST	0	0.00	0	0.00	142,489	3.00	142,489	3.00
MAINTENANCE WORKER II	1,050	0.03	0	0.00	0	0.00	0	0.00
HUMAN RESOURCES MGR	1,898	0.03	0	0.00	0	0.00	0	0.00
RESEARCH MANAGER	117,370	1.66	0	0.00	0	0.00	0	0.00
COMMISSIONER	7,658	0.04	10,923	0.06	10,923	0.06	10,923	0.06
DEPUTY COMMISSIONER	0	0.00	1,184	0.01	1,185	0.01	1,185	0.01
DESIGNATED PRINC ASSISTANT-DEP	4,903	0.05	9,270	0.12	0	0.00	0	0.00
ASSIST COMMISSIONER	26,330	0.31	63,602	0.65	0	0.00	0	0.00
ASSISTANT COMMISSIONER	0	0.00	0	0.00	58,500	0.65	58,500	0.65
DESIGNATED PRINCIPAL ASST DIV	786	0.01	0	0.00	0	0.00	0	0.00
CHIEF COUNSEL	0	0.00	0	0.00	5,871	0.06	5,871	0.06
SENIOR COUNSEL	3,033	0.04	0	0.00	4,326	0.06	4,326	0.06
MISCELLANEOUS PROFESSIONAL	8,296	0.26	36,042	0.95	0	0.00	0	0.00
EXECUTIVE ASSISTANT	2,166	0.04	3,045	0.06	0	0.00	0	0.00
SPECIAL ASST PROFFESIONAL	5,936	0.09	8,466	0.12	0	0.00	0	0.00
PRINCIPAL ASSISTANT BOARD/COMMISS	0	0.00	0	0.00	3,090	0.06	3,090	0.06
ECONOMIST	0	0.00	0	0.00	66,486	1.00	66,486	1.00
HUMAN RESOURCES GENERALIST	0	0.00	0	0.00	1,504	0.04	1,504	0.04
HUMAN RESOURCES SPECIALIST	0	0.00	0	0.00	4,002	0.08	4,002	0.08
NETWORK INFRASTRUCTURE TECHNICI	0	0.00	0	0.00	2,541	0.06	2,541	0.06
SENIOR ASSOCIATE RESEARCH/DATA AI	0	0.00	0	0.00	161,043	4.00	161,043	4.00
FACILITIES ASSOCIATE	0	0.00	0	0.00	4,200	0.12	4,200	0.12
TOTAL - PS	925,136	19.17	1,203,106	22.03	1,203,106	22.03	1,203,106	22.03
TRAVEL, IN-STATE	6,742	0.00	10,954	0.00	10,954	0.00	10,954	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
MO ECO RESEARCH INFO CENTER								
CORE								
TRAVEL, OUT-OF-STATE	10,409	0.00	40,342	0.00	40,342	0.00	40,342	0.00
SUPPLIES	7,080	0.00	25,528	0.00	25,528	0.00	25,528	0.00
PROFESSIONAL DEVELOPMENT	5,130	0.00	17,406	0.00	17,406	0.00	17,406	0.00
COMMUNICATION SERV & SUPP	6,110	0.00	16,134	0.00	16,134	0.00	16,134	0.00
PROFESSIONAL SERVICES	3,020	0.00	118,998	0.00	118,998	0.00	118,998	0.00
HOUSEKEEPING & JANITORIAL SERV	0	0.00	65	0.00	65	0.00	65	0.00
M&R SERVICES	1,426	0.00	6,194	0.00	6,194	0.00	6,194	0.00
OFFICE EQUIPMENT	2,657	0.00	4,375	0.00	4,375	0.00	4,375	0.00
OTHER EQUIPMENT	0	0.00	2,656	0.00	2,656	0.00	2,656	0.00
PROPERTY & IMPROVEMENTS	16,011	0.00	0	0.00	0	0.00	0	0.00
BUILDING LEASE PAYMENTS	0	0.00	774	0.00	774	0.00	774	0.00
EQUIPMENT RENTALS & LEASES	0	0.00	153	0.00	153	0.00	153	0.00
MISCELLANEOUS EXPENSES	28	0.00	94	0.00	94	0.00	94	0.00
TOTAL - EE	58,613	0.00	243,673	0.00	243,673	0.00	243,673	0.00
PROGRAM DISTRIBUTIONS	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00
TOTAL - PD	0	0.00	28,966	0.00	28,966	0.00	28,966	0.00
GRAND TOTAL	\$983,749	19.17	\$1,475,745	22.03	\$1,475,745	22.03	\$1,475,745	22.03
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
FEDERAL FUNDS	\$983,749	19.17	\$1,475,745	22.03	\$1,475,745	22.03	\$1,475,745	22.03
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

1a. What strategic priority does this program address?

Outreach

1b. What does this program do?

The Missouri Economic Research and Information Center (MERIC) performs data gathering, applied research, and reporting useful information to businesses, policymakers, jobseekers, educators, planners and the general public in making economic, workforce and data-driven decisions.

MERIC delivers accurate, targeted information to stakeholders to assist in developing policies and actions that can help grow the Missouri economy.

Research includes: (1) development and analysis of labor market data such as employment, unemployment, wage, and occupational information; (2) studies of Missouri's industries, targeted sectors, new business formations, and top occupations in those businesses; and (3) production of data and analysis on jobs and education and training that employers demand now and in the future, and (4) economic conditions and indicators.

2a. Provide an activity measure(s) for the program.

	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023
	Actual	Actual	Actual	Projected	Projected	Projected
Direct Activities						
Customers in Training/Presentations	2,139	2,501	1,585	1,268	2,000	2,000
Customer Assistance*	1,034	996	1,247	1,000	1,000	1,000
E-Newsletter Recipients	2,988	2,955	3,420	3,454	3,523	3,594
Indirect Activities						
Unique Web Site Users**	213,601	210,000	99,029	103,980	109,179	114,638

*Redesigned website launch in Aug. 2019 resulted in increase in customer requests for assistance as the navigation had changed. Project levels to return to similar to previous years in FY 2021.

**The unique web site user figure shows unduplicated counts of users as most will go to the web site multiple times during the year. The redesigned MERIC website was launched in Aug. 2019, significantly changing metrics collection and a reduction in users as the domain and bookmarked links changed.

2b. Provide a measure(s) of the program's quality.

	FY 2018	FY 2019 *	FY 2020 **	FY 2021	FY 2022	FY 2023
	Actual	Actual	Actual	Projected	Projected	Projected
How helpful is the information you receive?	76%	79%	79%	80%	80%	80%
How satisfied are you with the assistance?	53%	60%	62%	63%	63%	63%
How satisfied are you with MERIC knowledge?	72%	76%	79%	80%	80%	80%
How would you rate your overall satisfaction?	73%	77%	76%	78%	78%	78%

*Customer survey with 158 responses in 2019. Customer satisfaction survey questions scored from 1-5 (1-Very Dissatisfied to 5-Very Satisfied). Responses in 4 or 5 totaled for percent of respondents that indicate *Very to Somewhat Satisfied* or *Always to Often Helpful*.

**Website redesign in FY 2019 contributed to some of the improvement in survey outcomes for FY 2020.

PROGRAM DESCRIPTION

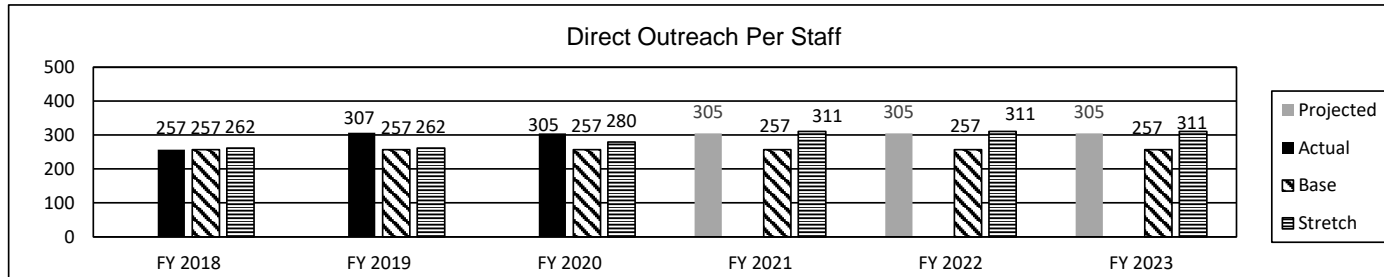
Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

2c. Provide a measure(s) of the program's impact.

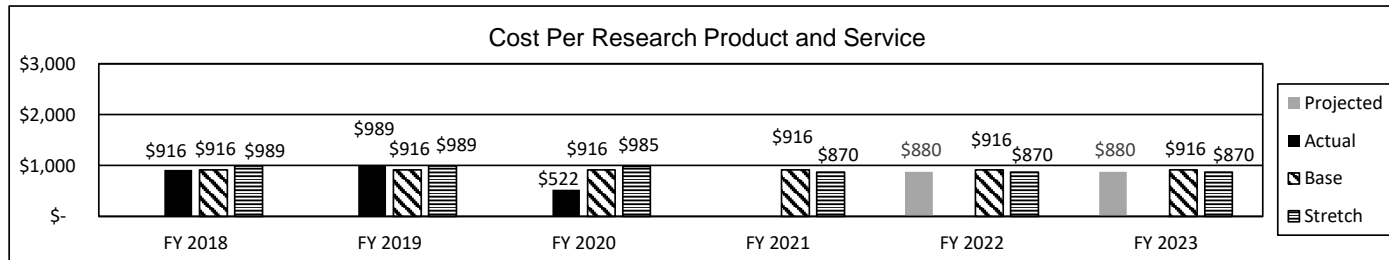


*Direct Outreach per Staff: Sum of MERIC reported customers assisted, people trained or in presentations, and delivered newsletter recipients in the year divided by staff level. FY 2020 increase is due to significant increase in newsletter recipients with reorganization to DHEWD. Presentation and trainings were down significantly due to limited in-person outreach activities due to COVID in the 4th quarter of FY 2020.

**Calculated Stretch Goal of 2% over FY 2020 actual.

***Baseline is set to FY 2018 Actual.

2d. Provide a measure(s) of the program's efficiency.



* Annual Cost Per Research Product & Service: Sum of MERIC total funding (federal grants and state revenue) divided by sum of new research products, presentation and services in the year.

** Calculate stretch goal of reduced cost of 5% from FY 2018 base year.

*** FY 2020 Actual significantly lower due to unexpected changes in budget expenditures and staffing. That trend is not expected to continue in FY 2021.

PROGRAM DESCRIPTION

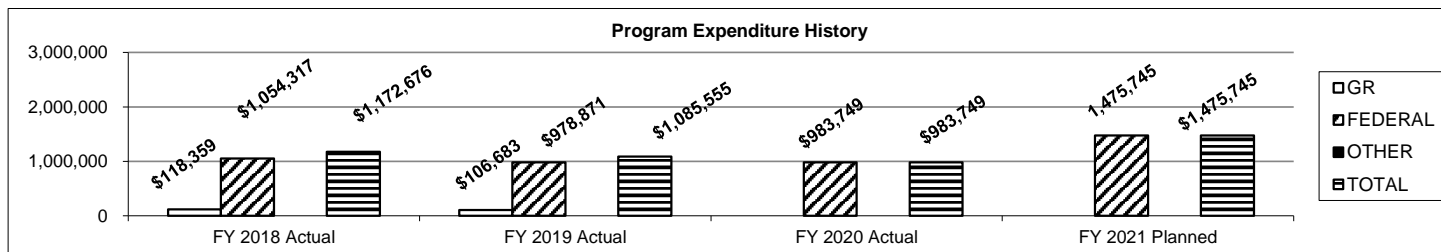
Department of Higher Education and Workforce Development

HB Section(s): 3.140

Program Name: Research Team - (MERIC)

Program is found in the following core budget(s): Research Team - Missouri's Economic Research and Information Center (MERIC)

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



4. What are the sources of the "Other " funds?

N/A

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

MERIC's federal funding from the U.S. Department of Labor comes from the Bureau of Labor Statistics (BLS) and Employment and Training Administration (ETA). The BLS is authorized to collect labor market information pursuant to the 1884 statute (29 USC 1), an Act to Establish the Bureau of Labor, as amended. Section 14 of the Wagner-Peyser Act (29 USC 49 f(a)(3)(D)) authorizes the Secretary of Labor to reimburse the States to provide data for national statistical programs. In addition, both BLS and ETA cite the Workforce Investment Act of 1998 which amended the Wagner-Peyser Act by adding a new section 15, "Employment Statistics," which authorizes the Secretary of Labor to "...oversee the development, maintenance, and continuous improvement of a nationwide system of economic statistics..." as authorization for their programs.

6. Are there federal matching requirements? If yes, please explain.

No.

7. Is this a federally mandated program? If yes, please explain.

Yes. The BLS uses a cooperative agreement to fund cooperative statistical programs because of the agency's ongoing involvement in the programs, pursuant to the Federal Grant and Cooperative Agreement Act of 1977 (31 USC 6301-08). The specific statistical programs and program requirements funded through this LMI Cooperative Agreement are described in ongoing work statements with the states. In a similar fashion, ETA instructions for use of its funding are detailed to states in the annual Training and Employment Guidance Letter for the Workforce Information Core Products and Services Grant.

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55765C</u>
Office of Workforce Development	
Core: Workforce Programs	HB Section <u>3.145</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request				FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total	GR	Fed	Other	Total
PS	0	0	0	0	0	0	0	0
EE	0	96,635	1,000,000	1,096,635	0	96,635	1,000,000	1,096,635
PSD	100,000	75,903,365	0	76,003,365	100,000	75,903,365	0	76,003,365
TRF	0	0	0	0	0	0	0	0
Total	100,000	76,000,000	1,000,000	77,100,000	100,000	76,000,000	1,000,000	77,100,000
FTE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds: Special Employment Security Fund (Fund 0949)

Other Funds: Special Employment Security Fund (Fund 0949)

2. CORE DESCRIPTION

The Workforce Innovation and Opportunity Act (WIOA) provides the framework and funding for a national workforce preparation and employment system designed to meet the needs of businesses and job seekers. WIOA programs and services are delivered statewide through the Local Workforce Development Boards, in accordance with federal and state statutes. The State of Missouri is obligated to distribute WIOA funds to subrecipients, including the Local Workforce Development Boards. The Wagner-Peyser Act of 1933 (WP) is also administered by the division. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing. WP funds provide labor exchange services, which are no fee employment services to individuals seeking employment and employers recruiting workers. In addition, this core supports special projects related to labor exchange, including Missouri's Certified Work Ready Communities (CWRC) initiative. The CWRC initiative helps develop a workforce with the fundamental skills required to successfully support business in today's economy, attract new business and develop a strong talent pipeline for the state's growth nationally and globally. This core also includes other federal and employment and training funds that complement the workforce system. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing.

3. PROGRAM LISTING (list programs included in this core funding)

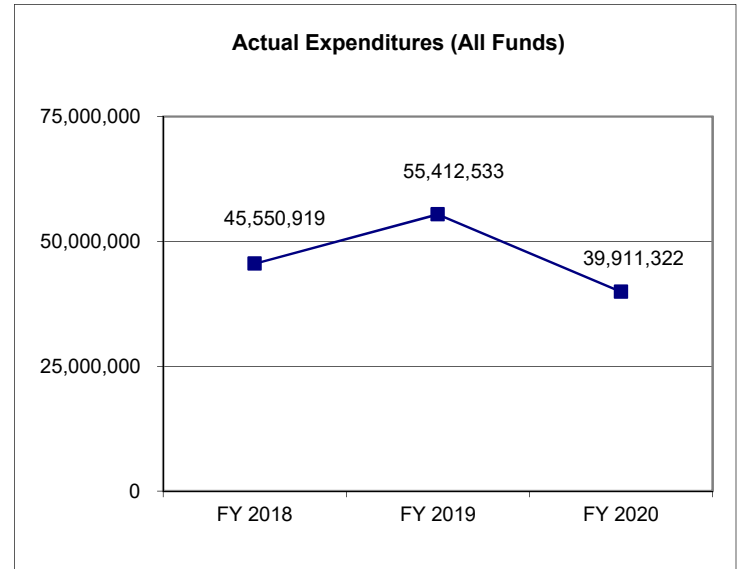
Workforce Programs

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55765C</u>
Office of Workforce Development	
Core: Workforce Programs	HB Section <u>3.145</u>

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	77,200,000	77,897,000	78,200,000	77,100,000
Less Reverted (All Funds)	(6,000)	(3,000)	(6,000)	(6,000)
Less Restricted (All Funds)*	(194,000)	0		0
Budget Authority (All Funds)	77,000,000	77,894,000	78,194,000	77,094,000
Actual Expenditures (All Funds)	45,550,919	55,412,533	39,911,322	N/A
Unexpended (All Funds)	31,449,081	22,481,467	38,282,678	N/A
Unexpended, by Fund:				
General Revenue	0	54,193	65,756	N/A
Federal	31,236,101	21,884,867	38,016,922	N/A
Other	212,980	545,407	200,000	N/A
	(1)			



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES:

(1) Funding restricted includes \$97,000 for the Pre-Apprenticeship Program and \$97,000 for the Certified Work Ready Community Program.

CORE RECONCILIATION DETAIL

**DEPT OF HIGHER EDUCATION & WORKFOR
WORKFORCE PROGRAM**

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	EE	0.00	0	96,635	1,000,000	1,096,635	
	PD	0.00	200,000	75,903,365	0	76,103,365	
	Total	0.00	200,000	76,000,000	1,000,000	77,200,000	
DEPARTMENT CORE REQUEST							
	EE	0.00	0	96,635	1,000,000	1,096,635	
	PD	0.00	200,000	75,903,365	0	76,103,365	
	Total	0.00	200,000	76,000,000	1,000,000	77,200,000	
GOVERNOR'S RECOMMENDED CORE							
	EE	0.00	0	96,635	1,000,000	1,096,635	
	PD	0.00	200,000	75,903,365	0	76,103,365	
	Total	0.00	200,000	76,000,000	1,000,000	77,200,000	

DECISION ITEM SUMMARY

Budget Unit									
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR
WORKFORCE PROGRAM									
CORE									
EXPENSE & EQUIPMENT									
GENERAL REVENUE	90,713	0.00	0	0.00	0	0.00	0	0.00	0.00
DIV JOB DEVELOPMENT & TRAINING	1,248,717	0.00	96,635	0.00	96,635	0.00	96,635	0.00	0.00
SPECIAL EMPLOYMENT SECURITY	1,800,000	0.00	1,000,000	0.00	1,000,000	0.00	1,000,000	0.00	0.00
TOTAL - EE	3,139,430	0.00	1,096,635	0.00	1,096,635	0.00	1,096,635	0.00	0.00
PROGRAM-SPECIFIC									
GENERAL REVENUE	37,531	0.00	200,000	0.00	200,000	0.00	200,000	0.00	0.00
DIV JOB DEVELOPMENT & TRAINING	36,734,361	0.00	75,903,365	0.00	75,903,365	0.00	75,903,365	0.00	0.00
TOTAL - PD	36,771,892	0.00	76,103,365	0.00	76,103,365	0.00	76,103,365	0.00	0.00
TOTAL	39,911,322	0.00	77,200,000	0.00	77,200,000	0.00	77,200,000	0.00	0.00
Career Ready 101 - 1555025									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	85,500	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	85,500	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	85,500	0.00	0.00
WorkKeysAssmnt/CareerReadiness - 1555026									
PROGRAM-SPECIFIC									
GENERAL REVENUE	0	0.00	0	0.00	0	0.00	750,000	0.00	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	750,000	0.00	0.00
TOTAL	0	0.00	0	0.00	0	0.00	750,000	0.00	0.00
GRAND TOTAL	\$39,911,322	0.00	\$77,200,000	0.00	\$77,200,000	0.00	\$78,035,500	0.00	0.00

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im_disummary

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
CORE								
TRAVEL, IN-STATE	414	0.00	8,300	0.00	8,300	0.00	8,300	0.00
TRAVEL, OUT-OF-STATE	0	0.00	3,800	0.00	3,800	0.00	3,800	0.00
SUPPLIES	50,474	0.00	6,200	0.00	6,200	0.00	6,200	0.00
PROFESSIONAL DEVELOPMENT	4,121	0.00	6,100	0.00	6,100	0.00	6,100	0.00
COMMUNICATION SERV & SUPP	331,914	0.00	1,800	0.00	1,800	0.00	1,800	0.00
PROFESSIONAL SERVICES	2,122,796	0.00	1,045,000	0.00	1,045,000	0.00	1,045,000	0.00
M&R SERVICES	228,297	0.00	9,475	0.00	9,475	0.00	9,475	0.00
COMPUTER EQUIPMENT	146,577	0.00	2,160	0.00	2,160	0.00	2,160	0.00
OTHER EQUIPMENT	16,359	0.00	500	0.00	500	0.00	500	0.00
PROPERTY & IMPROVEMENTS	0	0.00	500	0.00	500	0.00	500	0.00
BUILDING LEASE PAYMENTS	235,238	0.00	10,000	0.00	10,000	0.00	10,000	0.00
EQUIPMENT RENTALS & LEASES	2,703	0.00	1,300	0.00	1,300	0.00	1,300	0.00
MISCELLANEOUS EXPENSES	537	0.00	1,500	0.00	1,500	0.00	1,500	0.00
TOTAL - EE	3,139,430	0.00	1,096,635	0.00	1,096,635	0.00	1,096,635	0.00
PROGRAM DISTRIBUTIONS	36,771,892	0.00	76,103,365	0.00	76,103,365	0.00	76,103,365	0.00
TOTAL - PD	36,771,892	0.00	76,103,365	0.00	76,103,365	0.00	76,103,365	0.00
GRAND TOTAL	\$39,911,322	0.00	\$77,200,000	0.00	\$77,200,000	0.00	\$77,200,000	0.00
GENERAL REVENUE	\$128,244	0.00	\$200,000	0.00	\$200,000	0.00	\$200,000	0.00
FEDERAL FUNDS	\$37,983,078	0.00	\$76,000,000	0.00	\$76,000,000	0.00	\$76,000,000	0.00
OTHER FUNDS	\$1,800,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00	\$1,000,000	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Workforce Programs
Program is found in the following core budget(s): Workforce Programs

HB Section(s): 3.145

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

- Workforce Programs provide skill development, workforce preparation and job placement services to unemployed and under-employed individuals to ensure they are no longer solely reliant on public assistance. The participant may visit one of the Missouri Job Centers or the self-serve website, jobs.mo.gov.
- Workforce Programs provide business services to employers, assisting them to develop and maintain a workforce.
- These funds are primarily federal pass through dollars distributed according to federal and state regulations to subrecipients, primarily the Local Workforce Development Boards.

2a. Provide an activity measure(s) for the program.

	FY 2018		FY 2019		FY 2020		FY 2021	FY 2022	FY 2023
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	219,578	175,839	172,753	140,320	169,298	103,281	108,445	111,698	116,166
Participants Served-In Person	N/A	86,966	85,746	88,344	84,031	51,582	54,161	55,786	58,017
Participants Served-On Line	N/A	88,873	87,007	51,976	85,267	51,699	54,284	55,912	58,149

*Number of individuals served represents customers receiving a service through the Missouri Job Centers and our self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

**Projections are based on the assumption the economy will slowly regain; therefore, projections for FY 2022 and FY 2023 are estimated to increase by 3% and 4% respectively.

2b. Provide a measure(s) of the program's quality.

	FY 2018		FY 2019		FY 2020		FY 2021	FY 2022	FY 2023
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	94%	95.5%	98%	96.3%	98%	93%	98%	98%	98%

*Percentage of surveyed employers satisfied with the workforce services received through staff assistance. 815 employers participated in the survey for FY 2020.

PROGRAM DESCRIPTION

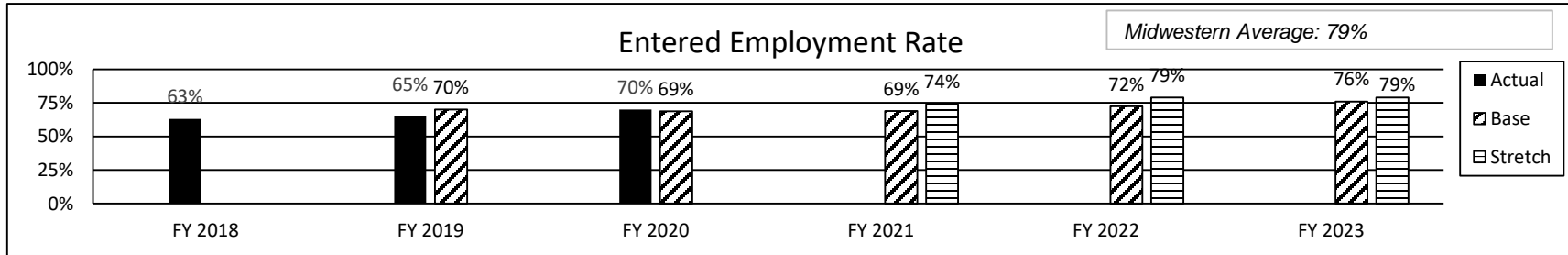
Department of Higher Education and Workforce Development

HB Section(s): 3.145

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

2c. Provide a measure(s) of the program's impact.



*Percentage of job seekers enrolled in the Wagner Peyser program that were employed 6 months after receiving workforce services. The Wagner Peyser program establishes and supports the job centers and job center services.

**Workforce Development's federally negotiated rate for FY 2019 was 67%

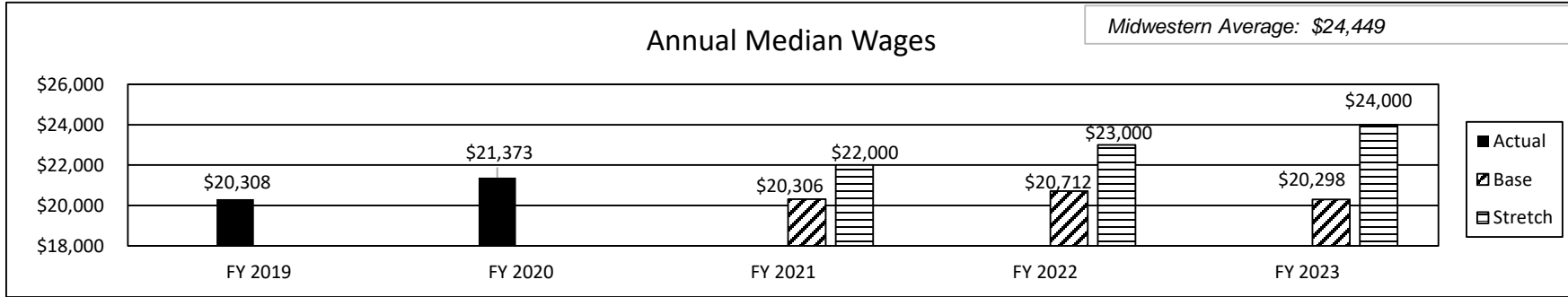
***National data PMQ for the last two quarters of PY 2017 & first two quarters of PY 2018.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Workforce Programs
Program is found in the following core budget(s): Workforce Programs

HB Section(s): 3.145

2c. Provide a measure(s) of the program's impact. (Continued)



*Poverty rate was found on DSS's website and Median Wages was found on MERIC's website.

**For 2020, Missouri's poverty rate for a family of 4 is \$24,300. Missouri's annual median wages is \$50,529.

***This graph represents participants' wages in the Wagner-Peyser program. The Wagner-Peyser program establishes and supports the job centers and job center services.

****National data PMQ for the last quarter of PY 2017 & first three quarters of PY 2018.

PROGRAM DESCRIPTION

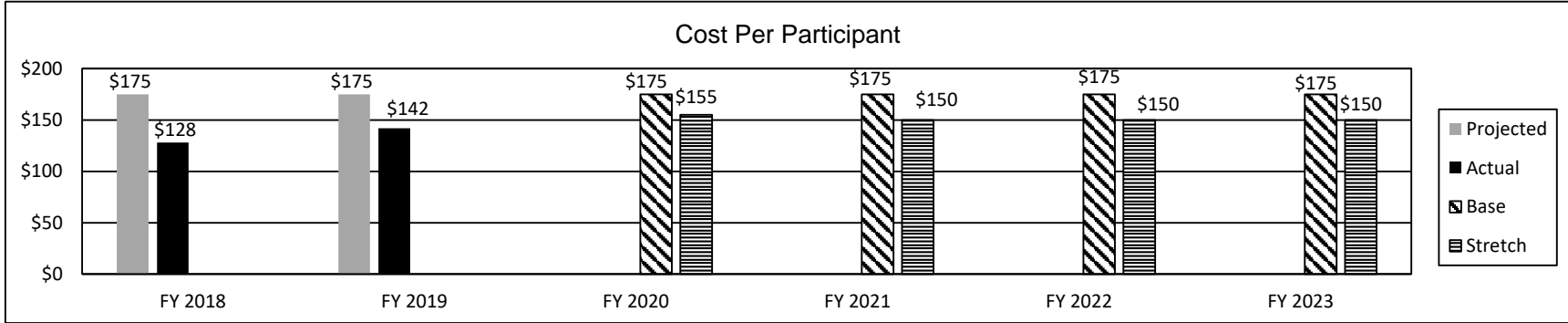
Department of Higher Education and Workforce Development

HB Section(s): 3.145

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

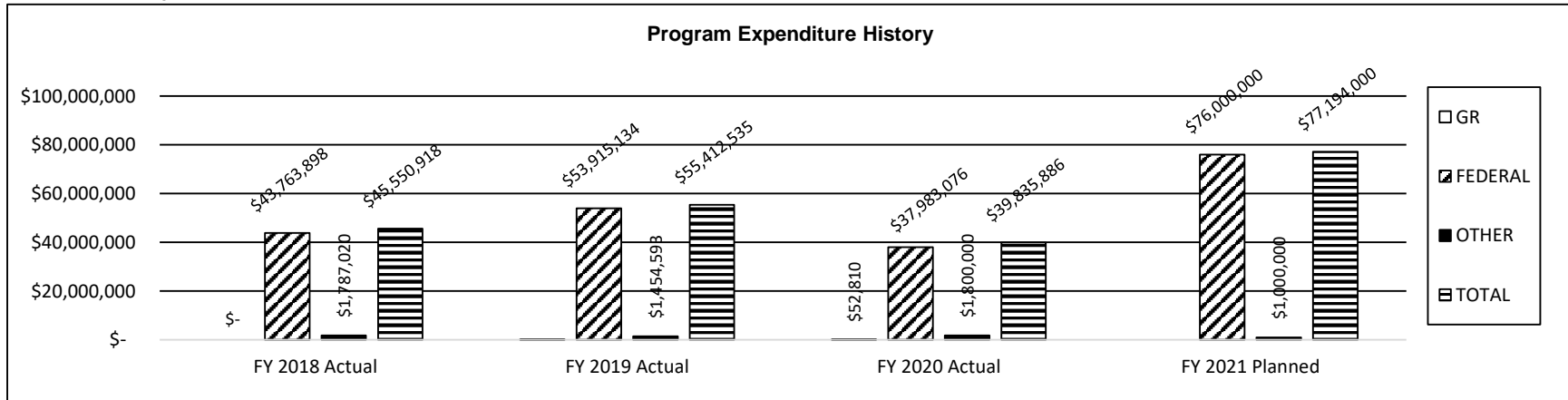
2d. Provide a measure(s) of the program's efficiency.



*Overall cost per person receiving workforce services (adult population).

**Our services are more intensive and with the changes made to the co-enrollment process, we anticipate a higher cost per participant in the future.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



*GR expenditures reflect statutory three percent reserve.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s):

3.145

Program Name: Workforce Programs

Program is found in the following core budget(s): Workforce Programs

4. What are the sources of the "Other " funds?

Special Employment Security Fund (0949)

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Federal Statute - Public Law 113-128 and Public Law 114-27 for Trade Adjustment Assistance Reauthorization Act (TAARA) of 2015.

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

This program is federally mandated through the Workforce Innovation and Opportunities Act (WIOA) and the Trade Adjustment Assistance Reauthorization Act of 2015, and is designed to aid states and local communities in developing workforce investment systems that benefit both job seekers and employers.

NEW DECISION ITEM
 RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55765C & 55753C</u>
Division of Workforce Development	
Career Prep DI#1555025	HB Section <u>3.145</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E		FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	85,500	0	0	85,500	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	0	0		Total	85,500	0	0	85,500	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Department of Higher Education and Workforce Development (DHEWD) through their contract with ACT, will make WorkKeys Curriculum available to high school seniors **enrolled in career and technical education coursework at public area vocational technical schools** in Missouri. This will be done in coordination with the Department of Elementary and Secondary Education. The ACT® WorkKeys® Curriculum is a tool for helping individuals acquire skills critical to workplace success. By using this curriculum, the students will be prepared to take the WorkKeys Graphic Literacy, Applied Math, and Workplace Documents assessments to earn a National Career Readiness Certificate (NCRC). This NDI would provide the software needed for the 20,000 students as they work to obtain this National Career Readiness Certificate (NCRC).

Over 4,500 Missouri employers use the NCRC to evaluate the skills and preparation of candidates for employment.

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>Career Prep</u> <u>DI#1555025</u>	<u>HB Section</u> 3.145

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

DHEWD has an existing contract with ACT. This NDI would provide the software needed to be accessed on behalf of the 20,000 participating in this program. Based on the appropriated amount, this curriculum would be made available to the 57 public area vocational technical schools statewide. The software licensing for 57 sites at \$1,500 per site is \$85,500.

It is important to note the companion NDI is also needed for \$750,000 for WorkKeys Assessment testing.

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55765C & 55753C</u>
<u>Division of Workforce Development</u>	
<u>Career Prep</u> <u>DI#1555025</u>	HB Section <u>3.145</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
Total EE	0		0		0		0		0	
Program Distributions	0						0		0	
Total PSD	0		0		0		0		0	
Transfers										
Total TRF	0		0		0		0		0	
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0	

NEW DECISION ITEM
RANK: _____ OF _____

Department of Higher Education and Workforce Development		Budget Unit 55765C & 55753C								
Division of Workforce Development										
Career Prep		DI#1555025		HB Section 3.145						
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	0
Total EE	0		0		0		0		0	
Program Distributions	85,500		0		0		85,500		85,500	
Total PSD	85,500		0		0		85,500		85,500	
Transfers										
Total TRF	0		0		0		0		0	
Grand Total	85,500	0.0	0	0.0	0	0.0	85,500	0.0	85,500	

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55765C & 55753C</u>
<u>Division of Workforce Development</u>	
<u>Career Prep</u> <u>DI#1555025</u>	HB Section <u>3.145</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

<p>6a. Provide an activity measure(s) for the program. The number of students that utilize the WorkKeys Curriculum.</p>	<p>6b. Provide a measure(s) of the program's quality. The number of students that utilize the WorkKeys Curriculum and take the WorkKeys assessments.</p>
<p>6c. Provide a measure(s) of the program's impact. The number of students that achieve a National Career Readiness Certificate.</p>	<p>6d. Provide a measure(s) of the program's efficiency. The funding divided by the number of assessments completed.</p>

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>Career Prep</u> <u>DI#1555025</u>	<u>HB Section</u> 3.145

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

1. Ensure staff are aware of and are trained to use the curriculum

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
Career Ready 101 - 1555025								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	85,500	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	85,500	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$85,500	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$85,500	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

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NEW DECISION ITEM
 RANK: _____ OF _____

Department of Higher Education and Workforce Development	Budget Unit <u>55765C & 55753C</u>
Division of Workforce Development	
WorkKeys Assesment/Career Readiness DI#1555026	HB Section <u>3.145</u>

1. AMOUNT OF REQUEST

	FY 2022 Budget Request				E		FY 2022 Governor's Recommendation				E
	GR	Federal	Other	Total			GR	Federal	Other	Total	
PS	0	0	0	0		PS	0	0	0	0	
EE	0	0	0	0		EE	0	0	0	0	
PSD	0	0	0	0		PSD	750,000	0	0	750,000	
TRF	0	0	0	0		TRF	0	0	0	0	
Total	0	0	0	0		Total	750,000	0	0	750,000	
FTE	0.00	0.00	0.00	0.00		FTE	0.00	0.00	0.00	0.00	

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:

Other Funds:

2. THIS REQUEST CAN BE CATEGORIZED AS:

<input type="checkbox"/> New Legislation	<input type="checkbox"/> New Program	<input type="checkbox"/> Fund Switch
<input type="checkbox"/> Federal Mandate	<input checked="" type="checkbox"/> Program Expansion	<input type="checkbox"/> Cost to Continue
<input type="checkbox"/> GR Pick-Up	<input type="checkbox"/> Space Request	<input type="checkbox"/> Equipment Replacement
<input type="checkbox"/> Pay Plan	<input type="checkbox"/> Other: _____	

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555026</u>	<u>HB Section</u> <u>3.145</u>

3. WHY IS THIS FUNDING NEEDED? PROVIDE AN EXPLANATION FOR ITEMS CHECKED IN #2. INCLUDE THE FEDERAL OR STATE STATUTORY OR CONSTITUTIONAL AUTHORIZATION FOR THIS PROGRAM.

The Department of Higher Education and Workforce Development (DHEWD) will utilize these funds to cover the cost of WorkKeys testing (Applied Math, Workplace Documents, & Graphic Literacy) for Missouri high school seniors. The assessments measure foundational skills required for success in the workplace, and help measure the workplace skills that can affect job performance. They measure a range of hard and soft skills relevant to any occupation, at any level, and across industries. Successful completion of these WorkKeys core assessments can lead to earning an ACT WorkKeys® National Career Readiness Certificate™ (ACT WorkKeys NCRC®)—a credential that verifies the skills found to be most essential across industries and occupations. Over 4,500 Missouri employers use the NCRC to evaluate the skills and preparation of candidates for employment.

Our current appropriation provides testing for approximately 3,000. The additional funding will increase this to approximately 20,000 students across Missouri.

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555026</u>	<u>HB Section</u> <u>3.145</u>

4. DESCRIBE THE DETAILED ASSUMPTIONS USED TO DERIVE THE SPECIFIC REQUESTED AMOUNT. (How did you determine that the requested number of FTE were appropriate? From what source or standard did you derive the requested levels of funding? Were alternatives such as outsourcing or automation considered? If based on new legislation, does request tie to TAFP fiscal note? If not, explain why. Detail which portions of the request are one-times and how those amounts were calculated.)

Based on the assumption of three core assessments per student times the current contracted amount of \$11 per assessment (\$33 for three exams), plus administrative proctoring fee for the three exams of \$4.50 brings the program's reimburseable costs to \$37.50 per student. When you consider 20,000 students at \$37.50 each, the total needed is \$750,000. This appropriation will be used to cover these costs at the 57 public area vocational technical schools statewide.

It is also assumed the companion NDI for Career Preparation for \$85,500 will also be funded. This will cover the cost of the software needed to administer the related testing at each of the 57 public area vocational technical schools at \$1,500 each. Both NDIs are needed to implement this program expansion.

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55765C & 55753C</u>
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555026</u>	HB Section <u>3.145</u>

5. BREAK DOWN THE REQUEST BY BUDGET OBJECT CLASS, JOB CLASS, AND FUND SOURCE. IDENTIFY ONE-TIME COSTS.

Budget Object Class/Job Class	Dept Req GR DOLLARS	Dept Req GR FTE	Dept Req FED DOLLARS	Dept Req FED FTE	Dept Req OTHER DOLLARS	Dept Req OTHER FTE	Dept Req TOTAL DOLLARS	Dept Req TOTAL FTE	Dept Req One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
Total EE	0		0		0		0		0	
Program Distributions	0						0		0	
Total PSD	0		0		0		0		0	
Transfers										
Total TRF	0		0		0		0		0	
Grand Total	0	0.0	0	0.0	0	0.0	0	0.0	0	

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>		<u>Budget Unit 55765C & 55753C</u>								
<u>Division of Workforce Development</u>										
<u>WorkKeys Assesment/Career Readiness</u>		<u>DI#1555026</u>		<u>HB Section 3.145</u>						
Budget Object Class/Job Class	Gov Rec GR DOLLARS	Gov Rec GR FTE	Gov Rec FED DOLLARS	Gov Rec FED FTE	Gov Rec OTHER DOLLARS	Gov Rec OTHER FTE	Gov Rec TOTAL DOLLARS	Gov Rec TOTAL FTE	Gov Rec One-Time DOLLARS	E
Total PS	0	0.0	0	0.0	0	0.0	0	0.0	0	
Total EE	0		0		0		0		0	
Program Distributions	750,000						750,000		750,000	
Total PSD	750,000		0		0		750,000		750,000	
Transfers										
Total TRF	0		0		0		0		0	
Grand Total	750,000	0.0	0	0.0	0	0.0	750,000	0.0	750,000	

NEW DECISION ITEM
RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	Budget Unit <u>55765C & 55753C</u>
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555026</u>	HB Section <u>3.145</u>

6. PERFORMANCE MEASURES (If new decision item has an associated core, separately identify projected performance with & without additional funding.)

6a. Provide an activity measure(s) for the program.
The number of high school seniors taking the WorkKeys Assessments.

6b. Provide a measure(s) of the program's quality.
The number of high school seniors that take the WorkKeys certificates and receive a National Career Readiness Certificate (NCRC).

6c. Provide a measure(s) of the program's impact.
The number of high school seniors that receive a bronze, silver, gold or platinum NCRC.

6d. Provide a measure(s) of the program's efficiency.
The funding divided by the number of assessments completed.

NEW DECISION ITEM

RANK: _____ OF _____

<u>Department of Higher Education and Workforce Development</u>	<u>Budget Unit</u> 55765C & 55753C
<u>Division of Workforce Development</u>	
<u>WorkKeys Assesment/Career Readiness</u> <u>DI#1555026</u>	<u>HB Section</u> <u>3.145</u>

7. STRATEGIES TO ACHIEVE THE PERFORMANCE MEASUREMENT TARGETS:

1. Provide training and software to test administrators at the vocational technical schools statewide. (This is in the companion NDI for \$85,500)
2. Utilize the WorkKeys Curriculum prior to testing in order to prepare students to take the assessments.
3. Provide funding to the 57 public area vocational technical schools statewide to cover the cost of testing and proctoring for an additional 20,000 students.

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
WORKFORCE PROGRAM								
WorkKeysAssmnt/CareerReadiness - 1555026								
PROGRAM DISTRIBUTIONS	0	0.00	0	0.00	0	0.00	750,000	0.00
TOTAL - PD	0	0.00	0	0.00	0	0.00	750,000	0.00
GRAND TOTAL	\$0	0.00	\$0	0.00	\$0	0.00	\$750,000	0.00
GENERAL REVENUE	\$0	0.00	\$0	0.00	\$0	0.00	\$750,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55765C</u>
Office of Workforce Development	
Core: Pre-Apprenticeship	HB Section <u>3.145</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request				FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total	GR	Fed	Other	Total
PS	0	0	0	0	0	0	0	0
EE	0	0	0	0	0	0	0	0
PSD	100,000	0	0	100,000	100,000	0	0	100,000
TRF	0	0	0	0	0	0	0	0
Total	100,000	0	0	100,000	100,000	0	0	100,000
FTE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

2. CORE DESCRIPTION

Funding for Pre-Apprenticeship Program will be used for pre-apprenticeship training in the Kansas City region. The upon completion of the pre-apprenticeship training, the participant will be eligible to enroll into the Contractors and Builder's Association registered apprenticeship. This General Revenue appropriation authority will fund pre-apprenticeships and should serve approximately 10 participants. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing.

3. PROGRAM LISTING (list programs included in this core funding)

Pre-Apprenticeship

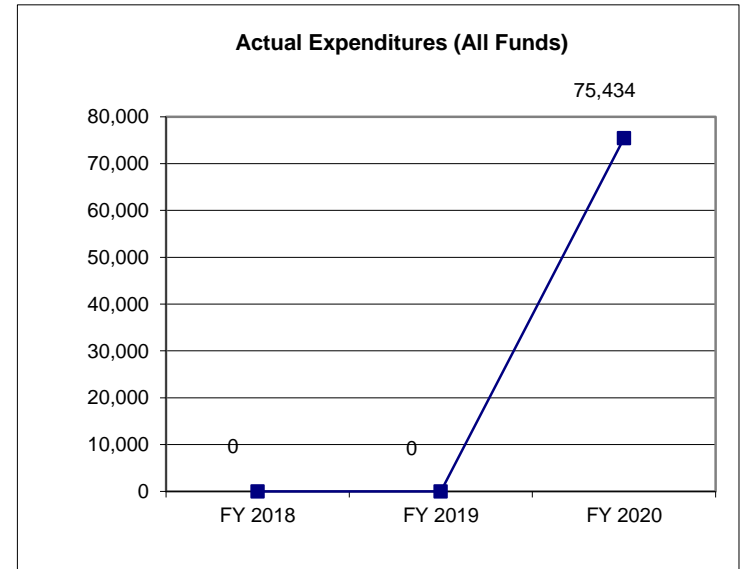
CORE DECISION ITEM

Department of Higher Education and Workforce Development
Office of Workforce Development
Core: Pre-Apprenticeship

Budget Unit 55765C
HB Section 3.145

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	0	0	100,000	100,000
Less Reverted (All Funds)	0	0	0	0
Less Restricted (All Funds)*	0	0	0	0
Budget Authority (All Funds)	0	0	100,000	100,000
Actual Expenditures (All Funds)	0	0	75,434	N/A
Unexpended (All Funds)	0	0	24,566	N/A
Unexpended, by Fund:				
General Revenue	0	0	24,566	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(1)	(1)	



*Restricted amount is as of: _____

Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) In FY 2020, this was a new appropriation; therefore, prior to FY 2020, actual expenditures are not available.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.145

Program Name: Workforce Development

Program is found in the following core budget(s): Pre-Apprenticeship

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

Funding for Pre-Apprenticeship Program will be used for pre-apprenticeship training in the Kansas City region. Upon completion of the pre-apprenticeship training, the participant will be eligible to enroll into the Contractors and Builder's Association registered apprenticeship. This General Revenue appropriation authority will fund pre-apprenticeships which should serve approximately 10 participants.

2a. Provide an activity measure(s) for the program.

	FY 2018		FY 2019		FY 2020		FY 2021	FY 2022	FY 2023
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	N/A	N/A	N/A	N/A	10	14	15	16	17

Note 1: Number of individuals served represents customers receiving a service through the Missouri Job Centers and our self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

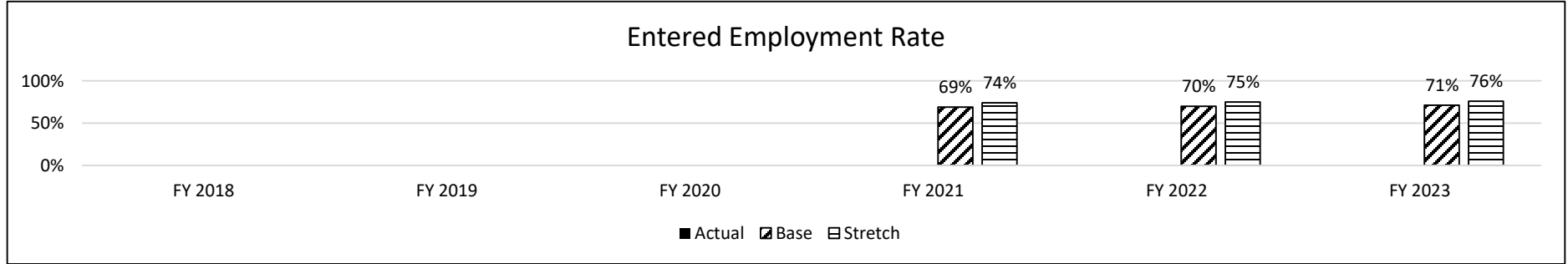
Note 2: Projections are based on the assumption the economy will be unstable and more individuals will be in need of reemployment services. Projections for FY 2020-FY 2022 are estimated to increase by 2% per year.

PROGRAM DESCRIPTION

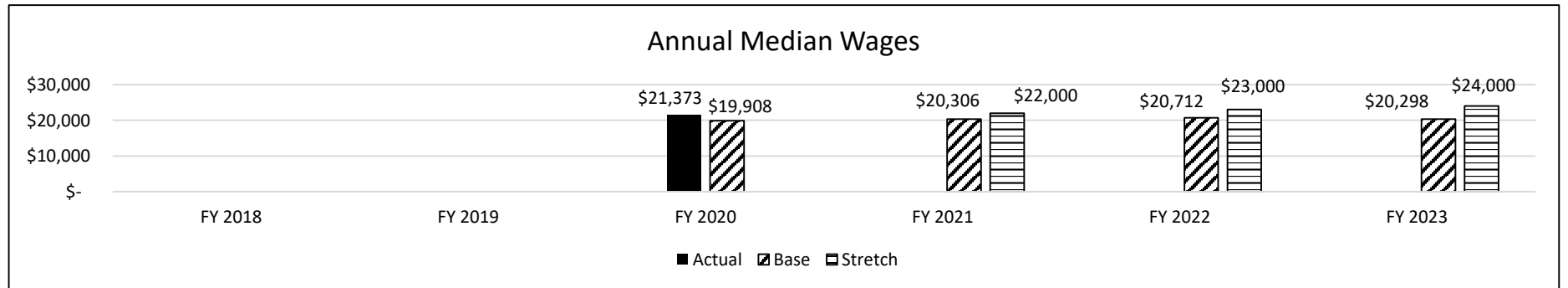
Department of Higher Education and Workforce Development
Program Name: Workforce Development
Program is found in the following core budget(s): Pre-Apprenticeship

HB Section(s): 3.145

2b. Provide a measure(s) of the program's quality.



2c. Provide a measure(s) of the program's impact.



Note 1: Median Wages are collected through direct wage record matching and reported to the U.S. Department of Labor quarterly.

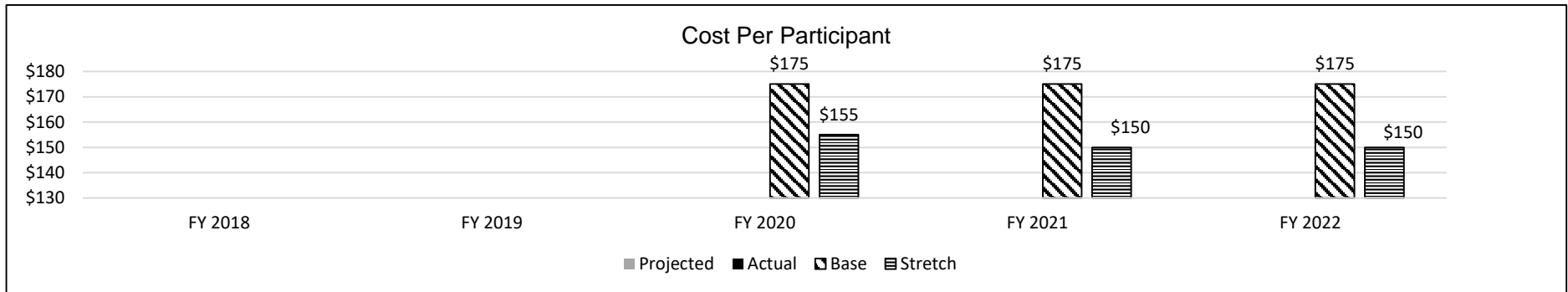
Note 2: This graph represents participants' wages in the Wagner Peyser program. The Wagner Peyser program establishes and supports the job center and job center services.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Workforce Development
Program is found in the following core budget(s): Pre-Apprenticeship

HB Section(s): 3.145

2d. Provide a measure(s) of the program's efficiency.

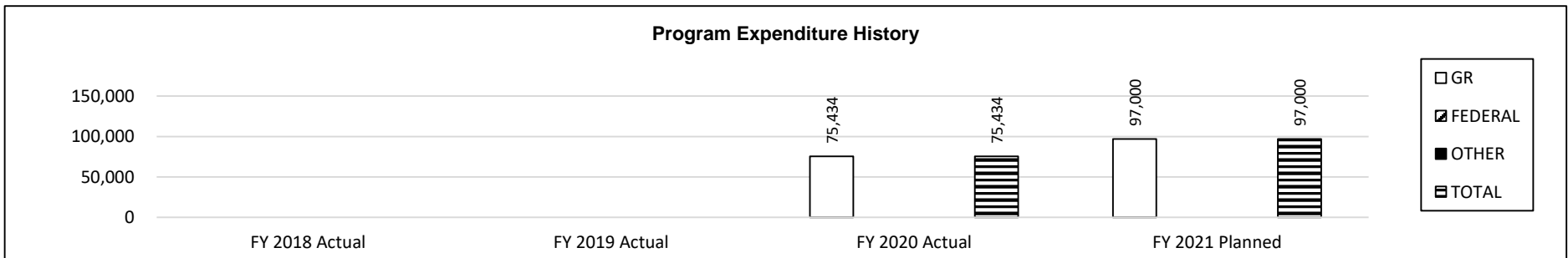


Note 1: Overall cost per person receiving workforce services (adult population).

Note 2: Our services are more intensive and with the changes made to the co-enrollment process, we anticipate a higher cost per participant in the future.

Note 3: This was a new appropriation in FY 2020, therefore prior year actual is not available.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



Note: Planned GR expenditures reflects statutory three percent reserve. This is a new appropriation in FY 2020 therefore prior year actual is not available.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s):

3.145

Program Name: Workforce Development

Program is found in the following core budget(s): Pre-Apprenticeship

4. What are the sources of the "Other " funds?

Not applicable

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Not applicable

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55753C</u>
Office of Workforce Development	
Core: Computer Programming Apprenticeships	HB Section <u>3.145</u>

1. CORE FINANCIAL SUMMARY

	FY 2022 Budget Request				FY 2022 Governor's Recommendation			
	GR	Federal	Other	Total	GR	Fed	Other	Total
PS	0	0	0	0	0	0	0	0
EE	0	0	0	0	0	0	0	0
PSD	500,000	0	0	500,000	500,000	0	0	500,000
TRF	0	0	0	0	0	0	0	0
Total	500,000	0	0	500,000	500,000	0	0	500,000
FTE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

Est. Fringe	0	0	0	0
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Note: Fringes budgeted in House Bill 5 except for certain fringes budgeted directly to MoDOT, Highway Patrol, and Conservation.

Other Funds:
Notes:

2. CORE DESCRIPTION

Funding will be used, through a vendor, to provide Missouri residents with computer programming and coding training that is free to the participant. This General Revenue appropriation authority will ensure the participants are career ready for computer programming jobs in the state. It is projected this funding will serve at approximately 100 participants. The department is subject to Chapter 34 of the revised statutes of Missouri and must competitively bid any legislatively appropriated project through the Missouri Office of Administration's Division of Purchasing.

3. PROGRAM LISTING (list programs included in this core funding)

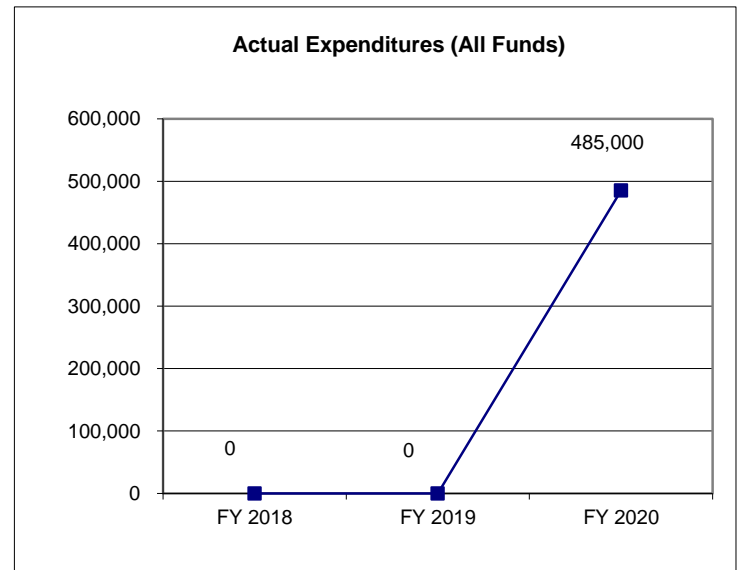
Vendor for Computer Programming Apprenticeships

CORE DECISION ITEM

Department of Higher Education and Workforce Development	Budget Unit <u>55753C</u>
Office of Workforce Development	
Core: Computer Programming Apprenticeships	HB Section <u>3.145</u>

4. FINANCIAL HISTORY

	FY 2018 Actual	FY 2019 Actual	FY 2020 Actual	FY 2021 Current Yr.
Appropriation (All Funds)	0	0	500,000	500,000
Less Reverted (All Funds)	0	0	(15,000)	(15,000)
Less Restricted (All Funds)	0	0	0	0
Budget Authority (All Funds)	0	0	485,000	485,000
Actual Expenditures (All Funds)	0	0	485,000	N/A
Unexpended (All Funds)	0	0	0	N/A
Unexpended, by Fund:				
General Revenue	0	0	0	N/A
Federal	0	0	0	N/A
Other	0	0	0	N/A
	(1)	(1)	(1)	



Reverted includes the statutory three percent reserve amount (when applicable).

Restricted includes any Governor's expenditure restrictions which remained at the end of the fiscal year (when applicable).

NOTES: (1) In FY 2020, this was a new appropriation; therefore, prior to FY 2020, actual expenditures are not available.

CORE RECONCILIATION DETAIL

DEPT OF HIGHER EDUCATION & WORKFOR
LAUNCH CODE

5. CORE RECONCILIATION DETAIL

	Budget Class	FTE	GR	Federal	Other	Total	Explanation
TAFP AFTER VETOES							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
DEPARTMENT CORE REQUEST							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	
GOVERNOR'S RECOMMENDED CORE							
	PD	0.00	500,000	0	0	500,000	
	Total	0.00	500,000	0	0	500,000	

DECISION ITEM SUMMARY

Budget Unit								
Decision Item	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Budget Object Summary	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Fund	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LAUNCH CODE								
CORE								
EXPENSE & EQUIPMENT								
GENERAL REVENUE	485,000	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	485,000	0.00	0	0.00	0	0.00	0	0.00
PROGRAM-SPECIFIC								
GENERAL REVENUE	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL	485,000	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$485,000	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00

DECISION ITEM DETAIL

Budget Unit	FY 2020	FY 2020	FY 2021	FY 2021	FY 2022	FY 2022	FY 2022	FY 2022
Decision Item	ACTUAL	ACTUAL	BUDGET	BUDGET	DEPT REQ	DEPT REQ	GOV REC	GOV REC
Budget Object Class	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE	DOLLAR	FTE
LAUNCH CODE								
CORE								
PROFESSIONAL SERVICES	485,000	0.00	0	0.00	0	0.00	0	0.00
TOTAL - EE	485,000	0.00	0	0.00	0	0.00	0	0.00
PROGRAM DISTRIBUTIONS	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
TOTAL - PD	0	0.00	500,000	0.00	500,000	0.00	500,000	0.00
GRAND TOTAL	\$485,000	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
GENERAL REVENUE	\$485,000	0.00	\$500,000	0.00	\$500,000	0.00	\$500,000	0.00
FEDERAL FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00
OTHER FUNDS	\$0	0.00	\$0	0.00	\$0	0.00	\$0	0.00

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.145

Program Name: Workforce Development

Program is found in the following core budget(s): Computer Prog. Coding

1a. What specific priority does this program address?

Meaningful Work

1b. What does this program do?

Funding will be used, through a vendor, to provide Missouri residents with computer programming and coding training. This General Revenue appropriation authority will ensure the participants are career ready for computer programming jobs in the state. It is projected this funding will serve at approximately 220 participants.

2a. Provide an activity measure(s) for the program.

	FY 2018		FY 2019		FY 2020		FY 2021	FY 2022	FY 2023
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Total Participants Served	NA	NA	NA	NA	100	221	220	222	224

Note 1: Number of individuals served represents customers receiving a service through the Missouri Job Centers and our self-serve website. The number of individuals seeking services is dependent on the current state of the economy. The unemployment rate and the number of citizens on public assistance directly affects the number of individuals served.

Note 2: Projections are based on the assumption the economy will be unstable and more individuals will be in need of reemployment services. Projections for FY 2020 - FY 2022 are estimated to increase by 2% per year.

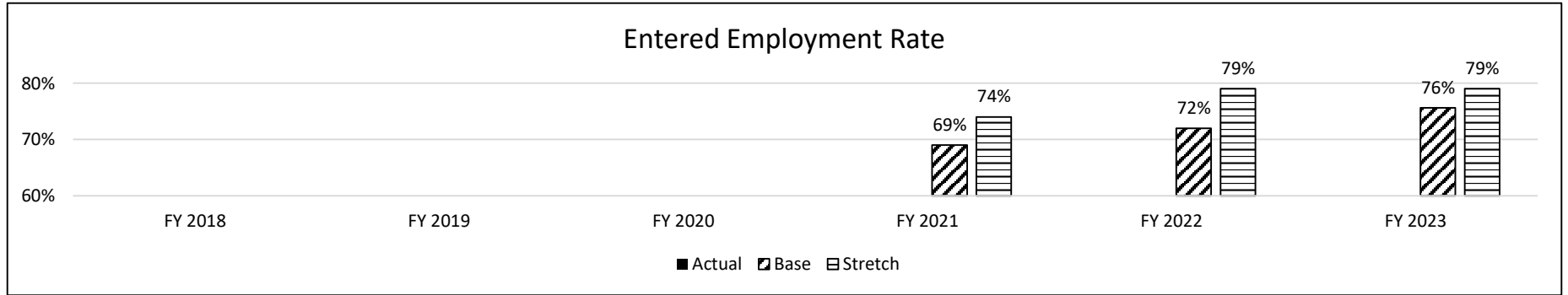
PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
 Program Name: Workforce Development
 Program is found in the following core budget(s): Computer Prog. Coding

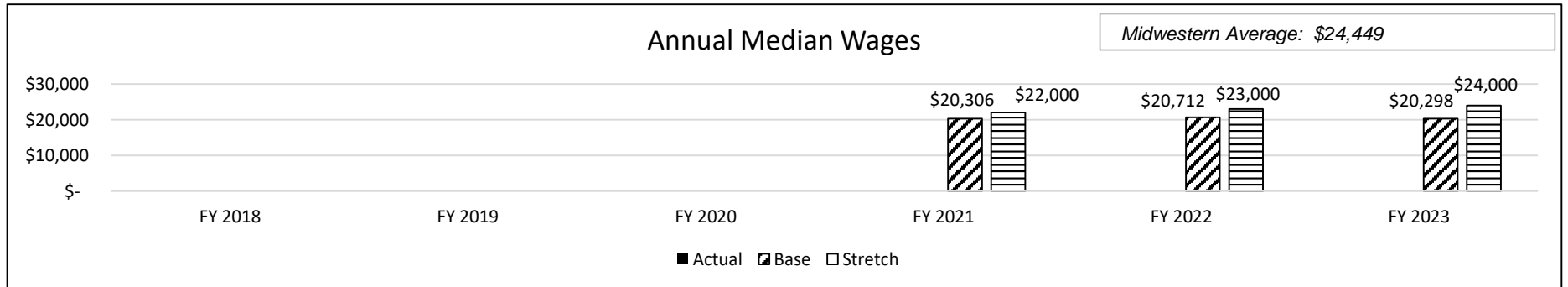
HB Section(s): 3.145

2b. Provide a measure(s) of the program's quality.

	FY 2018		FY 2019		FY 2020		FY 2021	FY 2022	FY 2023
	Projected	Actual	Projected	Actual	Projected	Actual	Projected	Projected	Projected
Employer Satisfaction Rate	NA	NA	NA	NA	NA	NA	95%	96%	97%



2c. Provide a measure(s) of the program's impact.

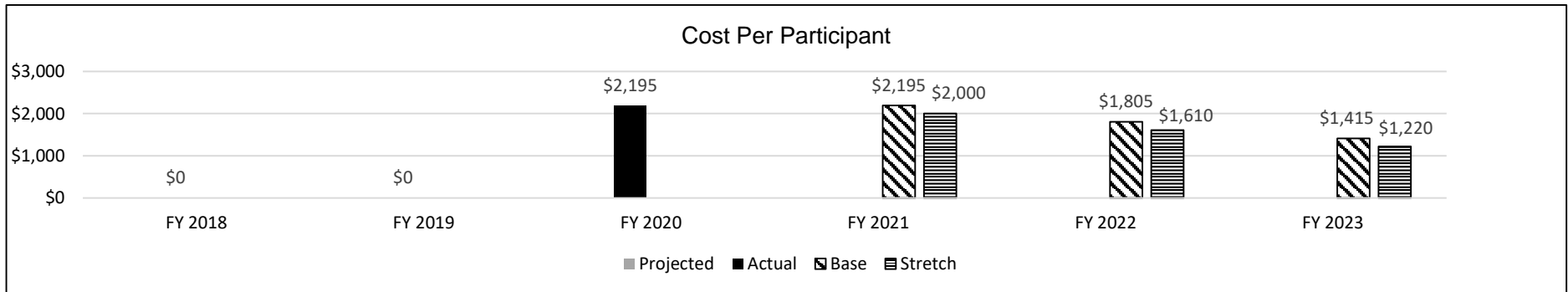


PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development
Program Name: Workforce Development
Program is found in the following core budget(s): Computer Prog. Coding

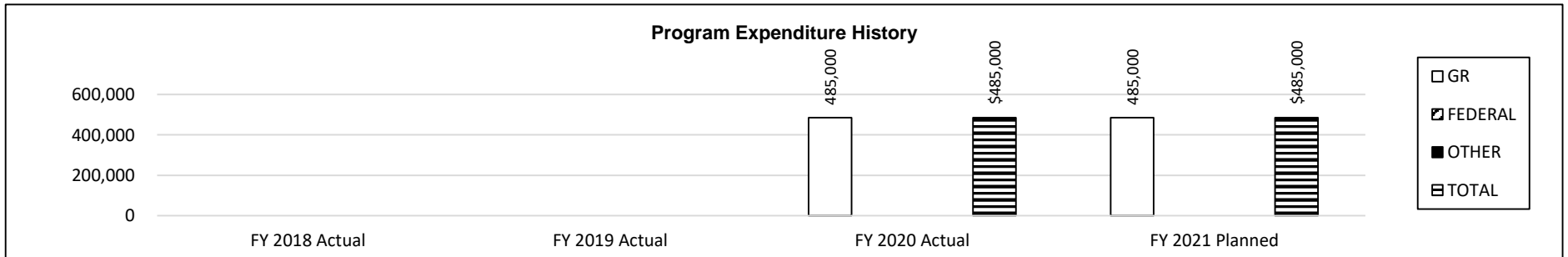
HB Section(s): 3.145

2d. Provide a measure(s) of the program's efficiency.



*This was a new appropriation in FY 2020, therefore prior year actual is not available.

3. Provide actual expenditures for the prior three fiscal years and planned expenditures for the current fiscal year. (Note: Amounts do not include fringe benefit costs.)



*Planned GR expenditures reflect statutory three percent reserve.

*This was a new appropriation in FY 2020, therefore prior year actual is not available.

PROGRAM DESCRIPTION

Department of Higher Education and Workforce Development

HB Section(s): 3.145

Program Name: Workforce Development

Program is found in the following core budget(s): Computer Prog. Coding

4. What are the sources of the "Other " funds?

Not applicable

5. What is the authorization for this program, i.e., federal or state statute, etc.? (Include the federal program number, if applicable.)

Not applicable

6. Are there federal matching requirements? If yes, please explain.

No

7. Is this a federally mandated program? If yes, please explain.

No