

Replace HVAC, Multiple Assets
Fulton Treatment Center
Fulton, Missouri

Designed By: Midwest Engineering & Design

3100 Brown Station Road, Suite C

Columbia, MO 65202

Date Issued: May 5, 2025

Project No.: H2404-01

# STATE of MISSOURI

OFFICE of ADMINISTRATION
Facilities Management, Design and Construction

#### SECTION 000107 - PROFESSIONAL SEALS AND CERTIFICATIONS

PROJECT NUMBER: H2404-01

THE FOLLOWING DESIGN PROFESSIONALS HAVE SIGNED AND SEALED THE ORIGINAL PLANS AND SPECIFICATIONS FOR THIS PROJECT, WHICH ARE ON FILE WITH THE DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION:

James L. Dove, P.E. Midwest Engineering & Design LLC 3100 Brown Station Rd, Suite C Columbia, MO 65202 (573) 875-0045

Discipline:

MEP Engineer

Expires:

License No.: PE-2002016644 December 31, 2026

Corporate Certificate of Authority License No.: PE-2010032467

Expires:

December 31, 2026

05-05-2025

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#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

#### 1.2 SUMMARY

A. This Section provides a comprehensive list of the drawings that comprise the Bid Documents for this project.

#### PART 2 - PRODUCTS (NOT APPLICABLE)

#### **PART 3 - EXECUTION**

#### 3.1 LIST OF DRAWINGS

A. The following list of drawings is a part of the Bid Documents:

	TITLE	SHEET#	<b>DATE</b>
1.	Cover Sheet	Sheet G-001	05/05/25
2.	General Notes, Drawing Index, and Location Map	Sheet G-002	05/05/25
3.	Site Plan	Sheet G-003	05/05/25
4.	Mechanical Renovation Notes and Legend	Sheet M-001	05/05/25
5.	Mechanical Demolition Plan	Sheet MDP-101	05/05/25
6.	Mechanical Renovation Plan – Unit A	Sheet M-101	05/05/25
7.	Mechanical Renovation Plan – Unit B	Sheet M-102	05/05/25
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13.	Electrical Renovation Plan – Unit A	Sheet E-102	05/05/25
14.	Electrical Renovation Plan – Unit B	Sheet E-103	05/05/25
15.	Electrical Renovation Plan – Unit C	Sheet E-104	05/05/25
16.	Electrical Panels Schedules	Sheet E-601	05/05/25

#### **END OF SECTION 000115**

LIST OF DRAWINGS 000115 - 1

#### **SECTION 001116 - INVITATION FOR BID**

#### 1.0 OWNER:

A. The State of Missouri

Office of Administration,
Division of Facilities Management, Design and Construction

Jefferson City, Missouri

#### 2.0 PROJECT TITLE AND NUMBER:

A. Replace HVAC, Multiple Assets

Fulton Treatment Center Fulton, Missouri **Project No.: H2404-01** 

#### 3.0 BIDS WILL BE RECEIVED:

A. Until: 1:30 PM, November 20, 2025

B. Only electronic bids sent to FMDCBids@oa.mo.gov shall be accepted: (See Instructions to Bidders for further detail)

#### 4.0 DESCRIPTION:

- A. Scope: The project includes the replacement of existing equipment with new equipment of a similar design. The new heating/cooling equipment will be a built up air handler with a heat pump and hydronic backup heat.
- B. MBE/WBE/SDVE Goals: MBE 0%, WBE 0%, and SDVE 3%. NOTE: Only MBE/WBE firms certified by the State of Missouri Office of Equal Opportunity as of the date of bid opening, or SDVE(s) meeting the requirements of Section 34.074, RSMo and 1 CSR 30-5.010, can be used to satisfy the MBE/WBE/SDVE participation goals for this project.

#### **5.0 PRE-BID MEETING:**

- A. Place/Time: 10:00 AM, November 6, 2025, at Fulton Treatment Center; 1650 Highway O Fulton, MO 65251.
- B. Access to State of Missouri property requires presentation of a photo ID by all persons.

#### 6.0 HOW TO GET PLANS & SPECIFICATIONS:

- A. View Only Electronic bid sets are available at no cost or paper bid sets for a deposit of \$30.00 from American Document Solutions (ADS). MAKE CHECKS PAYABLE TO: American Document Solutions. Mail to: American Document Solutions, 1400 Forum Blvd., Suite 7A, Columbia, Missouri 65203. Phone 573-446-7768, Fax 573-355-5433, <a href="https://www.adsplanroom.net">https://www.adsplanroom.net</a>. NOTE: Prime contractors will be allowed a maximum of two bid sets at the deposit rate shown above. Other requesters will be allowed only one bid set at this rate. Additional bid sets or parts thereof may be obtained by any bidder at the cost of printing and shipping by request to American Document Solutions at the address shown above. Bidder must secure at least one bid set to become a planholder.
- B. Refunds: Return plans and specifications in unmarked condition within 15 working days of bid opening to American Document Solutions, 1400 Forum Blvd., Suite 7A, Columbia, Missouri 65203. Phone 573-446-7768, Fax 573-355-5433. Deposits for plans not returned within 15 working days shall be forfeited.
- C. Information for upcoming bids, including downloadable plans, specifications, Invitation for Bid, bid tabulation, award, addenda, and access to the ADS planholders list, is available on the Division of Facilities Management, Design and Construction's web site: <a href="https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans">https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans</a>.

#### 7.0 POINT OF CONTACT:

- A. Designer: Midwest Engineering & Design, Jim Dove, (573) 875-0045, email: jdove@moengineering.com
- B. Project Manager: Ryan Abbott, (573) 298-1967, email: Ryan.Abbott@oa.mo.gov

#### 8.0 GENERAL INFORMATION:

- A. The State reserves the right to reject any and all bids and to waive all informalities in bids. No bid may be withdrawn for a period of 20 working days subsequent to the specified bid opening time. The contractor shall pay not less than the prevailing hourly rate of wages for work of a similar character in the locality in which the work is performed, as determined by the Missouri Department of Labor and Industrial Relations and as set out in the detailed plans and specifications.
- B. Bid results will be available at <a href="https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans">https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans</a> after it is verified that at least one bid is awardable and affordable.

#### **SECTION 002113 - INSTRUCTIONS TO BIDDERS**

#### 1.0 - SPECIAL NOTICE TO BIDDERS

- A. If awarded a contract, the Bidder's employees, and the employees of all subcontractors, who perform the work on the project must adhere to requirements in Section 013513 Site Security and Health Requirements as applicable per Agency.
- B. The Bidder's prices shall include all city, state, and federal sales, excise, and similar taxes that may lawfully be assessed in connection with the performance of work, and the purchased of materials to be incorporated in the work.

  THIS PROJECT IS NOT TAX EXEMPT.

#### 2.0 - BID DOCUMENTS

- A. The number of sets obtainable by one (1) party may be limited in accordance with available supply.
- B. For the convenience of contractors, subcontractors and suppliers, bidding documents are available on the Owner's website at <a href="https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans">https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans</a>.

#### 3.0 - BIDDERS' OBLIGATIONS

- A. Bidders must carefully examine the entire site of the work and shall make all reasonable and necessary investigations to inform themselves thoroughly as to the facilities available as well as to all the difficulties involved in the completion of all work in accordance with the specifications and the plans. Bidders are required to examine all maps, plans and data mentioned in the specifications. No plea of ignorance concerning observable existing conditions or difficulties that may be encountered in the execution of the work under this contract will be accepted as an excuse for any failure or omission on the part of the successful Bidder (contractor) to fulfill every detail of the requirements of the contract, nor accepted as a basis for any claims for extra compensation or time extension.
- B. Under no circumstances will Bidders give their plans and specifications to other Bidders. It is highly encouraged, but not required, that all Bidders be on the official planholders list to receive project updates including but not limited to any addenda that are issued during the bidding process.

#### 4.0 - INTERPRETATIONS

- A. No Bidder shall be entitled to rely on oral or written representations from any person as to the meaning of the plans and specifications or the acceptability of alternate products, materials, form or type of construction.
- B. Bidders shall make all requests for interpretations in writing and submit all requests to the Project Designer and Project Manager identified in Section 007300 Supplementary Conditions with all necessary supporting documentation no less than five (5) working days before opening of bids. Responses to requests for interpretation will be issued via a written addendum and will be sent as promptly as is practicable to all official planholders and posted on the Owner's website. All such addenda shall become part of the bid and contract documents.
- C. Bidders shall make all requests for an "Acceptable Substitution" on the Section 006325 Substitution Request Form. The request shall be emailed to the Project Designer and Project Manager identified in Section 007300 Supplementary Conditions no less than five (5) working days before opening of bids. Responses to requests for substitutions will be issued via a written addendum and will be sent as promptly as is practicable to all official planholders and posted on the Owner's website. All such addenda shall become part of the bid and contract documents.
- D. An "Acceptable Substitution" requested after the award of bid will only be approved if proven to the satisfaction of the Owner and the Designer that the product is acceptable in design, strength, durability, usefulness, and convenience for the purpose intended. Approval of the substitution after award is at the sole discretion of the Owner and all requests of this nature must be submitted in accordance with Article 3.1 of the General Conditions.

#### 5.0 - BIDS AND BIDDING PROCEDURE

- A. Bidders shall submit all submission forms and accompanying documents listed in Section 004113 Bid Form, Article 5.0, Attachments to Bid by the stated time on the bid documents or the bid will be rejected for being non-responsive.
- B. Depending on the specific project requirements, **the following is a GENERIC list** of all possible bid forms that may be due with bid submittals. Bidders must verify each specific project's requirements in Section 004113 to ensure they have provided all the required documentation with their submission.

Bid Submittal -	due before stated date and time of bid opening (see IFB):
004113	Bid Form (all pages are always required)
004322	Unit Prices Form
004336	Proposed Subcontractors Form
004337	MBE/WBE/SDVE Compliance Evaluation Form
004338	MBE/WBE/SDVE Eligibility Determination for Joint Ventures
004339	MBE/WBE/SDVE GFE Determination
004340	SDVE Business Form
004541	Affidavit of Work Authorization
004545	Anti-Discrimination Against Israel Act Certification form

- C. The Bidder shall submit its bid on the forms provided by the Owner in the same file format (PDF) with each space fully and properly completed, typewritten or legibly printed, including all amounts required for alternate bids, unit prices, cost accounting data, etc. The Owner will reject bids that are not on the Owner's forms or that do not contain all requested information. All forms can be found on the Owner's website at <a href="https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans">https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans</a> and shall be submitted with your bid to <a href="mailto:FMDCBids@oa.mo.gov">FMDCBids@oa.mo.gov</a>.
- D. All bids shall be submitted without additional terms and conditions, modifications, or reservations. The completed forms should not include interlineations, alterations, or erasures. Bids not in compliance with the requirements of this paragraph will be rejected as non-responsive.
- E. All bids shall be accompanied by a bid bond executed by the bidder and a duly authorized surety company, certified check, cashier's check or bank draft made payable to the Division of Facilities Management, Design and Construction, State of Missouri, in the amount indicated in the bid documents in Section 004113. Failure of the Bidder to submit the duly authorized bid bond or the full amount required shall be sufficient cause to reject his bid. The Bidder agrees that the proceeds of the check, draft, or bond shall become the property of the State of Missouri, if for any reason the Bidder withdraws his bid after bid closing or if the Bidder, within ten (10) working days after notification of award, refuses or is unable to 1) execute the tendered contract, 2) provide an acceptable performance and payment bond, or 3) provide evidence of required insurance coverage.
- F. The bid bond check or draft submitted by the successful Bidder will be returned after the receipt of an acceptable performance and payment bond and execution of the formal contract. Checks or drafts of all other Bidders will be returned within a reasonable time after it is determined that the bid represented by same will receive no further consideration by the State of Missouri.

#### **6.0 - SIGNING OF BIDS**

- A. A bid should contain the full and correct legal name of the Bidder. If the Bidder is an entity registered with the Missouri Secretary of State, the Bidder's name on the bid form should appear as shown in the Secretary of State's records. If the Bidder is an entity organized in a state other than Missouri, the Bidder must provide a Certificate of Authority to do business in the State of Missouri.
- B. If the successful Bidder is doing business in the State of Missouri under a fictitious name, the Bidder shall furnish to Owner, attached to the Bid Form, a properly certified copy of the certificate of Registration of Fictitious Name from the State of Missouri, and such certificate shall remain on file with the Owner.
- C. A bid from an individual shall be signed as noted on the Bid Form.
- D. A bid from a partnership or joint venture shall require only one signature of a partner, an officer of the joint venture authorized to bind the venture, or an attorney-in-fact. If the bid is signed by an officer of

- a joint venture or an attorney-in-fact, a document evidencing the individual's authority to execute contracts should be included with the bid form.
- E. A bid from a limited liability company (LLC) shall be signed by a manager or a managing member of the LLC.
- F. A bid from a corporation shall have the correct corporate name thereon and the signature of an authorized officer of the corporation. Title of office held by the person signing for the corporation shall appear, along with typed name of said individual and the corporate license number shall be provided. In addition, for corporate proposals, the President or Vice-President listed per the current filing with the Missouri Secretary of State should sign as the Bidder. If the signatory is other than the corporate president or vice president, the bidder must provide satisfactory evidence that the signatory has the legal authority to bind the corporation.

#### 7.0 - RECEIVING BID SUBMITTALS

- A. It is the Bidder's sole responsibility to ensure receipt of the bid submittals by Owner on or before the date and time specified in the Invitation for Bid or as modified via written addenda. Bids received after the date and time specified will not be considered by the Owner.
- B. All bids shall be received via email at <a href="mailto:FMDCBids@oa.mo.gov">FMDCBids@oa.mo.gov</a> and bids received by the Owner through any other means, including hard copies, will not be considered, and will be discarded by the Owner unopened.

#### 8.0 - MODIFICATION AND WITHDRAWAL OF BIDS

- A. Bidder may withdraw a bid at any time prior to the scheduled closing time for receipt of bids, but no bidder may withdraw his bid for a period of twenty (20) working days after the scheduled closing time for receipt of bids.
- B. Bidder may modify a bid until the scheduled closing time by sending a revised bid to <a href="mailto:FMDCBids@oa.mo.gov">FMDCBids@oa.mo.gov</a> with a note in the subject line and body of the email that it is a revised bid. All revised bids must be submitted to <a href="mailto:FMDCBids@oa.mo.gov">FMDCBids@oa.mo.gov</a>, revised bids sent any other way will not be considered.

#### 9.0 - AWARD OF CONTRACT

- A. The Owner reserves the right to reject any and/or all bids and further to waive all informalities in bidding when deemed in the best interest of the State of Missouri.
- B. The Owner reserves the right to let other contracts in connection with the work including, but not limited to, contracts for the furnishing and installation of furniture, equipment, machinery, appliances and other apparatuses.
- C. The Owner will award a contract to the lowest, responsive, and responsible Bidder in accordance with Section 8.250, RSMo. No contract will be awarded to any Bidder who has had a contract with the Owner terminated within the preceding twelve months for material breach of contract or who has been suspended or debarred by the Owner.
- D. Award of alternates, if any, will be made in numerical order unless all bids received are such that the order of acceptance of alternates does not affect the determination of the lowest, responsive, responsible bidder.
- E. No award shall be considered binding upon the Owner until the written contract has been properly executed and the following documentation has been provided: 1) performance and payment bond consistent with Article 6.1 of the General Conditions; 2) proof of the required insurance coverage; 3) an executed Section 004541 Affidavit of Work Authorization form; and 4) documentation evidence enrollment and participation in a federal work authorization program.
- F. Failure to execute and return the contract and associated documents within the prescribed period shall be treated, at the option of the Owner, as a breach of Bidder's obligation and the Owner shall be under no further obligation to Bidder.
- G. Transient employers subject to Sections 285.230 and 285.234, RSMo, (out-of-state employers who temporarily transact any business in the State of Missouri) may be required to file a bond with the

- Missouri Department of Revenue. No contract will be awarded by the Owner unless the successful Bidder certifies that he has complied with all applicable provisions of Section 285.230-234.
- H. Sections 285.525 and 285.530, RSMo, require business entities to enroll and participate in a federal work authorization program in order to be eligible to receive award of any state contract in excess of \$5,000. Bidders should submit with their bid an Affidavit of Work Authorization (Section 004541) along with appropriate documentation evidencing such enrollment and participation. Bidders must also submit an E-Verify Memorandum before the Owner may award a contract to the Bidder. Information regarding a E-Verify is located at <a href="https://www.e-verify.gov/employers/enrolling-in-e-verify">https://www.e-verify.gov/employers/enrolling-in-e-verify</a>. The contractor shall be responsible for ensuring that all subcontractors and suppliers associated with this contract enroll in E-Verify.
- The successful Bidder must be registered in MissouriBUYS powered by MOVERS at https://missouribuys.mo.gov/supplier-registration#
   as an approved vendor prior to being issued a contract.

#### 10.0 - CONTRACT SECURITY

A. The successful Bidder shall furnish a performance/payment bond as set forth in General Conditions Article 6.1 prior to the State executing the contract and issuing a notice to proceed.

#### 11.0 - LIST OF SUBCONTRACTORS

A. If required by "Section 004113 – Bid Form," each Bidder must submit as part of their bid a list of subcontractors to be used in performing the work (Section 004336). The list must specify the name of the single designated subcontractor, manufacturer, or suppliers for each category of work listed in "Section 004336 - Proposed Subcontractors Form." If work within a category will be performed by more than one subcontractor, the bidder must provide the name of each subcontractor and specify the exact portion of the work to be done by each. If the Bidder intends to perform any of the designated subcontract work with the use of his own employees, the Bidder shall make that fact clear, by listing his own firm for the subject category. If any category of work is left vacant or if more than one subcontractor is listed for any category without designating the portion of work to be performed by each, the bid shall be rejected.

#### 12.0 - WORKING DAYS

- A. Contract duration time is stated in working days and will use the following definition in determining the actual calendar date for contract completion:
  - 1. Working days are defined as all calendar days except Saturdays, Sundays and the following State of Missouri observed holidays: New Year's Day, Martin Luther King, Jr. Day, Lincoln Day, Washington's Birthday, Truman Day, Memorial Day, Juneteenth, Independence Day, Labor Day, Columbus Day, Veterans Day, Thanksgiving Day and Christmas Day.

#### 13.0 - AMERICAN AND MISSOURI - MADE PRODUCTS AND FIRMS

- A. By signing the bid form and submitting a bid on this project, the Bidder certifies that it will use American and Missouri products as set forth in Article 1.7 of the General Conditions. Bidders are advised to review those requirements carefully prior to bidding.
- B. A preference shall be given to Missouri firms, corporations or individuals, or firms, corporations or individuals that maintain Missouri offices or places of business, when the quality of performance promised is equal or better and the price quoted is the same or less.
- C. Pursuant to Section 34.076, RSMo, a contractor or Bidder domiciled outside the boundaries of the State of Missouri shall be required, in order to be successful, to submit a bid the same percent less than the lowest bid submitted by a responsible contractor or Bidder domiciled in Missouri as would be required for such a Missouri domiciled contractor or Bidder to succeed over the bidding contractor or Bidder domiciled outside Missouri on a like contract or bid being let in the Bidder's domiciliary state and, further, the contractor or Bidder domiciled outside the boundaries of Missouri shall be required to submit an audited financial statement as would be required of a Missouri domiciled contractor or Bidder on a like contract or bid being let in the domiciliary state of that contractor or Bidder.

#### 14.0 - ANTI-DISCRIMINATION AGAINST ISRAEL ACT CERTIFICATION:

A. If the Bidder meets the section 34.600, RSMo., definition of a "company" and the Bidder has ten or more employees, the Bidder must certify in writing that the Bidder is not currently engaged in a boycott of goods or services from the State of Israel and shall not engage in a boycott of goods or services from the State of Israel, if awarded a contract, for the duration of the contract. The Bidder is required to complete and submit the applicable portion of Section 004545 - Anti-Discrimination Against Israel Act Certification with its Bid Form. The applicable portion of the exhibit must be submitted prior to execution of a contract by the Owner and issuance of Notice to Proceed.

#### 15.0 - MBE/WBE/SDVE INSTRUCTIONS

- A. Definitions:
  - 1. "MBE" means a Minority Business Enterprise.
  - 2. "MINORITY" has the same meaning as set forth in 1 C.S.R. 10-17.010.
  - "MINORITY BUSINESS ENTERPRISE" has the same meaning as set forth in section 37.020, RSMo.
  - 4. "WBE" means a Women's Business Enterprise.
  - 5. "WOMEN'S BUSINESS ENTERPRISE" has the same meaning as set forth in section 37.020, RSMo.
  - 6. "SDVE" means a Service-Disabled Veterans Enterprise.
  - 7. "SERVICE-DISABLED VETERAN" has the same meaning as set forth in section 34.074, RSMo.
  - 8. "SERVICE-DISABLED VETERAN ENTERPRISE" has the same meaning as "Service-Disabled Veteran Business" set forth in section 34.074, RSMo.
- B. MBE/WBE/SDVE General Requirements:
  - 1. For all bids greater than \$100,000, the Bidder shall obtain MBE, WBE and SDVE participation in an amount equal to or greater than the percentage goals set forth in the Invitation for Bid and the Bid Form, unless the Bidder is granted a Good Faith Effort waiver by the Director of the Division, as set forth below. If the Bidder does not meet the MBE, WBE and SDVE goals, or make a good faith effort to do so, the Bidder shall be nonresponsive, and its bid shall be rejected.
  - 2. The Bidder should submit with its bid all the information requested in the MBE/WBE/SDVE Compliance Evaluation Form for every MBE, WBE, or SDVE subcontractor or material supplier the Bidder intends to use for the contract work. The Bidder is required to submit all MBE/WBE/SDVE documentation before the stated time and date set forth in the Invitation for Bid. If the Bidder fails to provide such information by the specified date and time, the Owner shall reject the bid.
  - 3. The Director reserves the right to request additional information from a Bidder to clarify the Bidder's proposed MBE, WBE, and/or SDVE participation. The Bidder shall submit the clarifying information requested by the Owner within two (2) working days of receiving the request for clarification.
  - 4. Pursuant to section 34.074, RSMo, a Prime Bidder that qualifies as an SDVE shall receive a three-percentage point bonus preference in the contract award evaluation process. The bonus preference will be calculated and applied by reducing the bid amount of the eligible SDVE by three percent of the apparent low responsive Bidder's bid. Based on this calculation, if the eligible SDVE's evaluation is less than the apparent low responsive Bidder's bid, the eligible SDVE's bid will become the apparent low responsive bid. This reduction is for evaluation purposes only and will have no impact on the actual amount(s) of the bid or the amount(s) of any contract awarded. In order to be eligible for the SDVE preference, the Bidder must complete and submit with its bid the Missouri Service-Disabled Veteran Business Form, and any information required by the form.
- C. Computation of MBE/WBE/SDVE Goal Participation:
  - 1. A Bidder who is a MBE, WBE, or SDVE may count 100% of the contract towards the MBE, WBE or SDVE goal, less any amounts awarded to another MBE, WBE or SDVE. (NOTE: a MBE firm that bids as general contractor must obtain WBE and SDVE participation; a WBE firm that bids as

a general contractor must obtain MBE and SDVE participation; and a SDVE firm that bids as general contractor must obtain MBE and WBE participation.) For the remaining contract amount to be counted towards the MBE, WBE or SDVE goal, the Bidder must complete the MBE/WBE/SDVE Compliance Evaluation Form (Section 004337) identifying itself as an MBE, WBE or SDVE.

- 2. The total dollar value of the work granted to a certified MBE, WBE or SDVE by the Bidder shall be counted towards the applicable goal.
- 3. Expenditures for materials and supplies obtained from a certified MBE, WBE, or SDVE supplier or manufacturer may be counted towards the MBE, WBE and SDVE goals, if the MBE, WBE, or SDVE assumes the actual and contractual responsibility for the provision of the materials and supplies.
- 4. The total dollar value of the work granted to a second or subsequent tier subcontractor or a supplier may be counted towards a Bidder's MBE, WBE and SDVE goals, if the MBE, WBE, or SDVE properly assumes the actual and contractual responsibility for the work.
- 5. The total dollar value of work granted to a certified joint venture equal to the percentage of the ownership and control of the MBE, WBE, or SDVE partner in the joint venture may be counted towards the MBE/WBE/SDVE goals.
- 6. Only expenditures to a MBE, WBE, or SDVE that performs a commercially useful function in the work may be counted towards the MBE, WBE and SDVE goals. A MBE, WBE, or SDVE performs a commercially useful function when it is responsible for executing a distinct element of the work and carrying out its responsibilities by performing, managing and supervising the work or providing supplies or manufactured materials.

#### D. Certification of MBE/WBE/SDVE Subcontractors:

- 1. In order to be counted towards the goals, an MBE or WBE must be certified by the State of Missouri Office of Equal Opportunity and an SDVE must be certified by the State of Missouri, Office of Equal Opportunity or by the Federal U.S. Small Business Administration directory.
- 2. The Bidder may determine the certification status of a proposed MBE or WBE subcontractor or supplier by referring to the Office of Equal Opportunity (OEO)'s online MBE/WBE directory <a href="https://apps1.mo.gov/MWBCertifiedFirms/">https://apps1.mo.gov/MWBCertifiedFirms/</a>. The Bidder may determine the eligibility of a SDVE subcontractor or supplier by referring to the Office of Equal Opportunity online SDVE directory at <a href="https://oeo.mo.gov/sdve-certification-program/">https://oeo.mo.gov/sdve-certification-program/</a> or the Federal U.S. Small Business Administration directory <a href="https://veterans.certify.sba.gov/#search">https://veterans.certify.sba.gov/#search</a>.
- 3. Additional information, clarifications, or other information regarding the MBE/WBE/SDVE listings in the directories may be obtained by contacting the Contract Specialist of record as shown in the Supplementary Conditions (Section 007300).

#### E. Waiver of MBE/WBE/SDVE Participation:

- 1. If a Bidder has made a good faith effort to secure the required MBE, WBE and/or SDVE participation and has failed, the Bidder shall submit with its bid the information requested in MBE/WBE/SDVE Good Faith Effort (GFE) Determination form. The Director will determine if the Bidder made a good faith effort to meet the applicable goals. If the Director determines that the Bidder did not make a good faith effort, the bid shall be rejected as being nonresponsive to the bid requirements. Bidders who demonstrate that they have made a good faith effort to include MBE, WBE, and/or SDVE participation will be granted a waiver and will be considered to be responsive to the applicable participation goals, regardless of the percent of actual participation obtained, if the bid is otherwise acceptable.
- 2. In determining whether a Bidder has made a good faith effort to obtain MBE, WBE and/or SDVE participation, the Director may evaluate the factors set forth in 1 CSR 30-5.010(6)(C) and the following:
  - a. The amount of actual participation obtained;

- b. How and when the Bidder contacted potential MBE, WBE, and SDVE subcontractors and suppliers;
- The documentation provided by the Bidder to support its contacts, including whether the Bidder provided the names, addresses, phone numbers, and dates of contact for MBE/WBE/SDVE firms contacted for specific categories of work;
- d. If project information, including plans and specifications, were provided to MBE/WBE/SDVE subcontractors;
- e. Whether the Bidder made any attempts to follow-up with MBE, WBE or SDVE firms prior to bid;
- f. Amount of bids received from any of the subcontractors and/or suppliers that the Bidder contacted:
- g. The Bidder's stated reasons for rejecting any bids;

#### F. Contractor MBE/WBE/SDVE Obligations

- 1. If awarded a contract, the Bidder will be contractually required to subcontract with or obtain materials from the MBE, WBE, and SDVE firms listed in its bid, in amounts equal to or greater than the dollar amount in the bid, unless the amount is modified in writing by the Owner.
- 2. If the Contractor fails to meet or maintain the participation requirements contained in the Contractor's bid, the Contractor must satisfactorily explain to the Director why it cannot comply with the requirement and why failing meeting the requirement was beyond the Contractor's control. If the Director finds the Contractor's explanation unsatisfactory, the Director may take any appropriate action including, but not limited to:
  - a. Declaring the Contractor ineligible to participate in any contracts with the Division for up to twelve (12) months (suspension); and/or
  - b. Declaring the Contractor be nonresponsive to the Invitation for Bid, or in breach of contract and rejecting the bid or terminating the contract.
- 3. If the Contractor replaces an MBE, WBE, or SDVE during the course of the contract, the Contractor shall replace it with another MBE, WBE, or SDVE or make a good faith effort to do so. All MBE, WBE and SDVE substitutions must be approved by the Director in writing.
- 4. The Contractor shall provide the Owner with regular reports on its progress in meeting its MBE/WBE/SDVE obligations. At a minimum, the Contractor shall report the dollar-value of work completed by each MBE, WBE, or SDVE during the preceding month and the cumulative total of work completed by each MBE, WBE or SDVE to date with each monthly application for payment. The Contractor shall also make a final report, which shall include the total dollar-value of work completed by each MBE, WBE, and SDVE during the entire contract.



# State of Missouri Construction Contract

**THIS AGREEMENT** is made (DATE) by and between:

#### Contractor Name and Address

hereinafter called the "Contractor," and the **State of Missouri**, hereinafter called the "**Owner**", represented by the Office of Administration, Division of Facilities Management, Design and Construction.

WITNESSETH, that the Contractor and the Owner, for the consideration stated herein agree as follows:

#### ARTICLE 1. STATEMENT OF WORK

The Contractor shall furnish all labor and materials and perform all work required for furnishing and installing all labor, materials, equipment and transportation and everything necessarily inferred from the general nature and tendency of the plans and specifications for the proper execution of the work for:

Project Name: Replace HVAC, Multiple Assets

**Fulton Treatment Center** 

Fulton, Missouri

Project Number: H2404-01

in strict accordance with the Contract Documents as enumerated in Article 7, all of which are made a part hereof.

#### ARTICLE 2. TIME OF COMPLETION

The contract performance time is **140 working days** from the transmittal date of this agreement. The contract completion date is **MONTH**, **DAY**, **YEAR**. This time includes ten (10) working days for the Contractor to receive, sign and return the contract form along with required bonding and insurance certificates. Failure of the Contractor to provide correct bonding and insurance within the ten (10) working days shall not be grounds for a time extension. Receipt of proper bonding and insurance is a condition precedent to the formation of the contract and if not timely received, may result in forfeiture of the Contractor's bid security. Work may not commence until the Owner issues a written Notice to Proceed and must commence within seven (7) working days thereafter.

#### ARTICLE 3. LIQUIDATED DAMAGES

Whenever time is mentioned in this contract, time shall be and is of the essence of this contract. The Owner would suffer a loss should the Contractor fail to have the work embraced in this contract fully completed on or before the time above specified. THEREFORE, the parties hereto realize in order to adjust satisfactorily the damages on account of such failure that it might be impossible to compute accurately or estimate the amount of such loss or damages which the Owner would sustain by reason of failure to complete fully said work within the time required by this contract. The Contractor hereby covenants and agrees to pay the Owner, as and for **liquidated damages**, the sum of \$700 per day for each and every day, Sunday and legal holidays excepted, during which the work remains incomplete and unfinished. Any sum which may be due the Owner for such damages shall be deducted and retained by the Owner from any balance which may be due the Contractor when said work shall have been finished and accepted. But such provisions shall not release the Bond of the Contractor from liability according to its terms. In case of failure to complete, the Owner will be under no obligation to show or prove any actual or specific loss or damage.

#### ARTICLE 4. CONTRACT SUM

The Owner shall pay the Contractor for the prompt, faithful and efficient performance of the conditions and undertakings of this contract, subject to additions, and deductions as provided herein, in current funds the sum of:

ase Bid:

Accepted Alternates, if applicable to the Project and accepted by the Owner.

#### TOTAL CONTRACT AMOUNT: (\$CONTRACT AMOUNT)

**UNIT PRICES:** The Owner accepts the following Unit Prices:

For changing specified quantities of work from those indicated by the contract drawings and specifications, upon written instructions of Owner, the following unit prices shall prevail. The unit prices include all labor, overhead and profit, materials, equipment, appliances, bailing, shoring, shoring removal, etc., to cover the finished work of the several kinds of work called for. Only a single unit price shall be given and it shall apply for either MORE or LESS work than that shown on the drawings and called for in the specifications or included in the Base Bid. In the event of more or less units than so indicated or included, change orders may be issued for the increased or decreased amount.

#### ARTICLE 5. PREVAILING WAGE RATE

MISSOURI PREVAILING WAGE LAW (Sections 290.210 to 290.340, RSMo): The Contractor shall pay not less than the specified hourly rate of wages, as set out in the wage order attached to and made part of the specifications for work under this contract, to all workers performing work under the contract, in accordance with sections 290.210 to 290.340, RSMo. The Contractor shall forfeit a penalty to the Owner of one hundred dollars per day (or portion of a day) for each worker that is paid less than the specified rates for any work done under the contract by the Contractor or by any subcontractor, in accordance with section 290.250, RSMo.

**DAVIS-BACON ACT:** If this Project is financed in whole or in part from Federal funds (as indicated in the Instructions to Bidders or other bid or contract documents for this Project), then this contract shall be subject to all applicable federal labor statutes, rules and regulations, including provisions of the Davis-Bacon Act, 40 U.S.C. §3141 et seq., and the "Federal Labor Standards Provisions," as further set forth in Section 007333 – Supplementary General Conditions for Federally Funded/Assisted Construction Projects, which is incorporated into the contract by reference. Where the Missouri Prevailing Wage Law and the Davis-Bacon Act require payment of different wages for work performed under this contract, the Contractor and all Subcontractors shall pay the greater of the wages required under either law, on a classification-by-classification basis.

## ARTICLE 6. MINORITY/WOMEN/SERVICE DISABLED VETERAN BUSINESS ENTERPRISE PARTICIPATION

The Contractor has been granted a waiver of the 0% MBE and 0% WBE and 3% SDVE participation goals. The Contractor agrees to secure the MBE/WBE/SDVE participation amounts for this project as follows: (OR)

The Contractor has met the MBE/WBE/SDVE participation goals and agrees to secure the MBE/WBE/SDVE participation amounts for this project as follows:

MBE/WBE/SDVE Firm: Subcontract Amt:\$
MBE/WBE/SDVE Firm: Subcontract Amt:\$
MBE/WBE/SDVE Firm: Subcontract Amt:\$

Total \$

MBE/WBE/SDVE assignments identified above shall not be changed without a contract change signed by the Owner.

The Director of the Division of Facilities Management, Design and Construction or his Designee shall be the final authority to resolve disputes and disagreements between the Contractor and the MBE/WBE/SDVE firms listed above when such disputes impact the subcontract amounts shown above.

#### ARTICLE 7. CONTRACT DOCUMENTS

The following documents are hereby incorporated into this contract by reference (all division/section numbers and titles are as utilized in the Project Manual published by the Owner for this Project):

- 1. Division 0 Procurement and Contracting Information, including, but not limited to:
  - a. Invitation for Bid (Section 001116)
  - b. Instructions to Bidders (Section 002113)
  - c. Supplementary Instructions to Bidders (if applicable) (Section 002213)
  - d. The following documents as completed and executed by the Contractor and accepted by the Owner, if applicable:
    - i. Bid Form (Section 004113)
    - ii. MBE, WBE, SDVE Compliance Evaluation Form(s) (Section 004337)
    - iii. MBE, WBE, SDVE Eligibility Determination Form for Joint Ventures (Section 004338)
    - iv. MBE, WBE, SDVE Good Faith Effort (GFE) Determination Form (Section 004339)
    - v. Missouri Service Disabled Veteran Business Form (Section 004340)
    - vi. Affidavit of Work Authorization (Section 004541)
  - e. Performance and Payment Bond, completed and executed by the Contractor and surety (Section 006113)
  - f. General Conditions (Section 007213)
  - g. Supplementary Conditions (Section 007300)
  - h. Supplementary General Conditions for Federally Funded/Assisted Construction Projects (Section 007333), if applicable
  - i. Wage Rate(s) (Section 007346)
- 2. Division 1 General Requirements
- 3. All Drawings identified in the Project Manual
- 4. All Technical Specifications included in the Project Manual
- 5. Addenda, if applicable

#### ARTICLE 8 – CERTIFICATION

By signing this contract, the Contractor hereby re-certifies compliance with all legal requirements set forth in Section 6.0, Bidder's Certifications of the Bid Form.

By signature below, the parties hereby execute this contract document.

# Brian Yansen, Director Division of Facilities Management, Design and Construction I, Corporate Secretary, certify that I am Secretary of the corporation named above and that (CONTRACTOR NAME), who signed said contract on behalf of the corporation, was then (TITLE) of said corporation and that said contract was duly signed for and in behalf of the corporation by authority of its governing body, and is within the scope of its corporate powers. Corporate Secretary

Bond	No.	
------	-----	--

#### SECTION 006113 - PERFORMANCE AND PAYMENT BOND FORM

KNOW ALL MEN BY THESH	PRESENTS, THAT we		
as principal, and			
		or Surety are held and firmly	bound unto the
STATE OF MISSOURI. in the	sum of	Dollars (\$	)
for payment whereof the Princi	pal and Surety bind themselves, the	ir heirs, executors, administrators and so	accessors, jointly
and severally, firmly by these p	resents.		
WHEREAS the Principal has	hy means of a written agreement da	ted the	
		, enter into a contract with the State	
day or	,20	, enter into a contract with the State	of Wilssouti for
	(Insert Project T	itle and Number)	

NOW, THEREFORE, if the Principal shall faithfully perform and fulfill all the undertakings, covenants, terms, conditions and agreements of said contract during the original term of said contract and any extensions thereof that may be granted by the State of Missouri, with or without notice to the Surety and during the life of any guaranty required under the contract; and shall also faithfully perform and fulfill all undertakings, covenants, terms, conditions and agreements of any and all duly authorized modifications of said contract that may hereafter be made with or without notice to the Surety; and shall also promptly make payment for materials incorporated, consumed or used in connection with the work set forth in the contract referred to above, and all insurance premiums, both compensation and all other kinds of insurance, on said work, and for all labor performed on such work, whether by subcontractor or otherwise, at not less than the prevailing hourly rate of wages for work of a similar character (exclusive of maintenance work) in the locality in which the work is performed and not less than the prevailing hourly rate of wages for legal holiday and overtime work (exclusive of maintenance work) in the locality in which the work is performed both as determined by the Department of Labor and Industrial Relations or determined by the Court of Appeal, as provided for in said contract and in any and all duly authorized modifications of said contract that may be hereafter made, with or without notice to the Surety, then, this obligation shall be void and of no effect, but it is expressly understood that if the Principal should make default in or should fail to strictly, faithfully and efficiently do, perform and comply with any or more of the covenants, agreements, stipulations, conditions, requirements or undertakings, as specified in or by the terms of said contract, and with the time therein named, then this obligation shall be valid and binding upon each of the parties hereto and this bond shall remain in full force and effect; and the same may be sued on at the instance of any material man, laborer, mechanic, subcontractor, individual, or otherwise to whom such payment is due, in the name of the State of Missouri, to the use of any such person.

forbearance on the part of either the Owner or the Principal to the other, shall not in any way release the Principal and the Surety, or either or any of them, their heirs, executors, administrators and successors, from their liability hereunder, notice to the Surety of any such extension, modifications or forbearance being hereby waived. IN WITNESS WHEREOF, the above bounden parties have executed the within instrument this \_\_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_. **AS APPLICABLE:** AN INDIVIDUAL Name: Signature: A PARTNERSHIP Name of Partner: Signature of Partner: Name of Partner: Signature of Partner: **CORPORATION** Firm Name: Signature of President: **SURETY** Surety Name: Attorney-in-Fact: Address of Attorney-in-Fact: Telephone Number of Attorney-in-Fact: Signature Attorney-in-Fact:

AND, IT IS FURTHER specifically provided that any modifications which may hereinafter be made in the terms of the contract or in the work to be done under it or the giving by the Owner of any extension of the time for the performance of the contract or any other

**NOTE**: Surety shall attach Power of Attorney



# STATE OF MISSOURI OFFICE OF ADMINISTRATION DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION

PROJECT	NUMBER

PRODUCT SUBSTITUT	ION REQUEST		
PROJECT TITLE AND LOCATION			
CHECK APPROPRIATE BOX			
SUBSTITUTION PRIOR TO BID (Minimum of (5) working days prior to re	OPENING eceipt of Bids as per Article 4 – Instructions to l	Bidders)	
☐ SUBSTITUTION FOLLOWING A		,	
(Maximum of (20) working days from No FROM: BIDDER/CONTRACTOR (PRINT COMPANY NAME)	otice to Proceed as per Article 3 – General Cor	nditions)	
·			
TO: ARCHITECT/ENGINEER (PRINT COMPANY NAME)			
Bidder/Contractor hereby requests acceptorovisions of Division One of the Bidding		ns as a substitut	ion in accordance with
SPECIFIED PRODUCT OR SYSTEM			
SPECIFICATION SECTION NO.			
SUPPORTING DATA			
	is attached (include description of product, sta	ndards, performan	nce, and test data)
Sample Samp  QUALITY COMPARISON	le will be sent, if requested		
QUALITY COM ANGON	SPECIFIED PRODUCT	SUBSTIT	UTION REQUEST
NAME, BRAND			
CATALOG NO.			
MANUFACTURER			
VENDOR			
PREVIOUS INSTALLATIONS			
PROJECT	ARCHITECT/ENGINEER		
LOCATION			DATE INSTALLED
SIGNIFICANT VARIATIONS FROM SPECIFIED PI	RODUCT		
-			
			_

REASON FOR SUBSTITUTION			
DOES PROPOSED SUBSTITUTION AFFECT OTHER PARTS OF WORK?			
☐ YES ☐ NO			
IF YES, EXPLAIN			
SUBSTITUTION REQUIRES DIMENSIONAL REVISION OR REDESIGN OF STRUCTURE OR A/E WORK  YES NO			
BIDDER'S/CONTRACTOR'S STATEMENT OF CONFORMANCE OF PROPOSED SUBSTITUTION TO CONTRACT REQUIREMENT:			
We have investigated the proposed substitution. We believe that it is equal or superior in all respects to specified product, except as stated above; that it will provide the same Warranty as specified product; that we have included complete implications of the substitution; that we will pay redesign and other costs caused by the substitution which subsequently become apparent; and that we will pay costs to modify other parts of the Work as may be needed, to make all parts of the Work complete and functioning as a result of the substitution.			
BIDDER/CONTRACTOR	DATE		
REVIEW AND ACTION	<u>I</u>		
Resubmit Substitution Request with the following additional information:			
Substitution is accepted.			
Substitution is accepted with the following comments:			
Substitution is not accepted.			
ARCHITECT/ENGINEER	DATE		

PROJECT NUMBER

KNOW ALL MEN BY THESE PRESENT THAT: hereinafter called "Subcontractor" who heretofore entered into an
agreement with hereinafter called "Contractor", for the performance of work and/or furnishing of material for the
construction of the project entitled
(PROJECT TITLE, PROJECT LOCATION, AND PROJECT NUMBER)
at
(ADDRESS OF PROJECT)
(NEDICES S. T. NEGEST)
for the State of Missouri (Owner) which said subcontract is by this reference incorporated herein, in consideration of such
final payment by Contractor.
DOES HEREBY:
<ol> <li>ACKNOWLEDGE that they have been PAID IN FULL all sums due for work and materials contracted or done by their Subcontractors, Material Vendors, Equipment and Fixture Suppliers, Agents and Employees, or otherwise in the performance of the Work called for by the aforesaid Contract and all modifications or extras or additions thereto, for the construction of said project or otherwise.</li> <li>RELEASE and fully, finally, and forever discharge the Owner from any and all suits, actions, claims, and demands for payment for work performed or materials supplied by Subcontractor in accordance with the requirements of the above referenced Contract.</li> <li>REPRESENT that all of their Employees, Subcontractors, Material Vendors, Equipment and Fixture Suppliers, and everyone else has been paid in full all sums due them, or any of them, in connection with performance of said Work, or anything done or omitted by them, or any of them in connection with the construction of said improvements, or otherwise.</li> </ol>
DATED this day of , 20 .
NAME OF SUBCONTRACTOR
BY (TYPED OR PRINTED NAME)
SIGNATURE
TITLE

ORIGINAL: FILE/Closeout Documents



#### STATE OF MISSOURI OFFICE OF ADMINISTRATION DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION

	PROGRESS	DEDODT
VBE/511VE	. PK!    *   K   2 2 2	REPURI

Remit with <u>ALL</u> Progress and Final Payments
(Please check appropriate box) CONSULTANT CONSTRUCTION

PAY APP NO.	PROJECT NUMBER
CHECK IF FINAL	DATE

· ·	11 1 ,				
PROJECT TITLE					
PROJECT LOCATION					
SIDM					
FIRM					
ORIGINAL CONTRACT SUM (Same as Line Item 1. on Form A of Application for Payment) \$			TOTAL CONTRACT SUM TO DATE (Same as Line Item 3. on Form A of Application for Payment)		
THE TOTAL MBE/ ORIGINAL CONTI		PATION DOLLAR AMO	OUNT OF THIS PF	ROJECT AS INI	DICATED IN THE
SELECT MBE, WBE, SDVE	ORIGINAL CONTRACT PARTICIPATION AMOUNT	PARTICIPATION AMOUNT PAID-TO-DATE (includes approved contract changes)	CONTRACTOR	ANT/SUBCONS L/SUBCONTRA COMPANY NAI	CTOR/SUPPLIER
☐ MBE ☐ WBE ☐ SDVE	\$	\$			
☐ MBE ☐ WBE ☐ SDVE	\$	\$			
☐ MBE ☐ WBE ☐ SDVE	\$	\$			
☐ MBE ☐ WBE ☐ SDVE	\$	\$			
☐ MBE ☐ WBE ☐ SDVE	\$	\$			
☐ MBE ☐ WBE ☐ SDVE	\$	\$			

Revised 06/2023

#### **INSTRUCTIONS FOR MBE/WBE/SDVE PROGRESS REPORT**

#### CONTRACTOR OR CONSULTANT TO FILL OUT AND REMIT WITH EACH PAY APPLICATION:

The MBE/WBE/SDVE Progress Report for the project is issued with the contract comprising values reported in the consultant's Proposal or on the successful contractor's Section 004337 Compliance Evaluation Forms.

At Initial Pay Application fill in the following:

- 1. Pay App No. Start with 1.
- 2. Fill in the Project Number and Date.
- 3. Enter Project Title, Project Location, and Firm.
- 4. Fill in the "Original Contract Sum" and "Total Contract Sum To Date" (Reference applicable Line Items on Form A of Application for Payment).
- 5. Indicate the Total Participation Dollar Amount from the Original Contract.
- 6. Select MBE, WBE, or SDVE for each Consultant/Subconsultant or Contractor/Subcontractor/Supplier.
- 7. Enter the "Total Amount of Subcontract", "\$ Amount (Paid-To-Date)", and Company Name.

For all subsequent Pay Applications fill in the following:

- 1. Pay App No.
- 2. If Final Pay App, check box.
- 3. Fill in the Project Number and Date.
- 4. Enter Project Title, Project Location, and Firm
- 5. At each Pay App fill in the "Original Contract Sum" and "Total Contract Sum To Date" (reference applicable Line Items on Form A of Application for Payment).
- 6. Indicate the Total Participation Dollar Amount from the Original Contract.
- 7. Select MBE, WBE, or SDVE for each Consultant/Subconsultant or Contractor/Subcontractor/Supplier
- 8. Enter the "Total Amount of Subcontract", "\$ Amount (Paid-To-Date)", and Company Name.



# STATE OF MISSOURI OFFICE OF ADMINISTRATION DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION AFFIDAVIT – COMPLIANCE WITH PREVAILING WAGE LAW

PROJECT NUMBER	

State of	personally car			
		(NAN	ME)	
	of	fthe		
(POSITION) (a corporation) (a partner	rship) (a proprietorship) a	(NAME OF THE COM and after being duly sworn	,	all provisions
and requirements set out	t in Chapter 290, Section	ns 290.210 through and inc	cluding 290.340, Missour	i Revised
Statutes, pertaining to the	e payment of wages to w	vorkmen employed on pub	olic works project have be	en fully satisfied
and there has been no e	xception to the full and c	ompleted compliance with	said provisions and requ	irements
and with Wage Determin	nation No:		issued by the	
Department of Labor and	d Industrial Relations, Sta	ate of Missouri on the	day of	20
in carrying out the contra	act and working in connec	ction with		
in carrying out the central	iot and working in comic	(NAME OF PROJECT)		
Located at		in		County
(NAME OF THE II	NSTITUTION)			
Missouri, and completed	on the	day of	20	
SNATURE				
SNATURE				
OTARY INFORMATION DTARY PUBLIC EMBOSSER OR	STATE		COUNTY (OR CITY OF ST	T. LOUIS)
OTARY INFORMATION	STATE		COUNTY (OR CITY OF ST	T. LOUIS)
OTARY INFORMATION DTARY PUBLIC EMBOSSER OR	STATE SUBSCRIBED AND SWORN	BEFORE ME, THIS		
OTARY INFORMATION DITARY PUBLIC EMBOSSER OR	SUBSCRIBED AND SWORN DAY	OF YEAR	COUNTY (OR CITY OF ST	
OTARY INFORMATION DTARY PUBLIC EMBOSSER OR	SUBSCRIBED AND SWORN	OF YEAR		· 
OTARY INFORMATION DTARY PUBLIC EMBOSSER OR	SUBSCRIBED AND SWORN DAY	OF YEAR RE MY COMMISSION EXPIRES		· 

FILE: Closeout Documents

#### **GENERAL CONDITIONS**

#### **INDEX**

#### ARTICLE:

- 1. General Provisions
  - 1.1. Definitions
  - 1.2. Drawings and Specifications
  - 1.3. Compliance with Laws, Permits, Regulations and Inspections
  - 1.4. Nondiscrimination in Employment
  - 1.5. Anti-Kickback
  - 1.6. Patents and Royalties
  - 1.7. Preference for American and Missouri Products and Services
  - 1.8. Communications
  - 1.9. Separate Contracts and Cooperation
  - 1.10. Assignment of Contract
  - 1.11. Indemnification
  - 1.12. Disputes and Disagreements
- 2. Owner/Designer Responsibilities
- 3. Contractor Responsibilities
  - 3.1. Acceptable Substitutions
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  - 3.4. Guaranty and Warranties
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- 4. Changes in the Work
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  - 4.2. Changes in Completion Time
- 5. Construction and Completion
  - 5.1. Construction Commencement
  - 5.2. Project Construction
  - 5.3. Project Completion
  - 5.4. Payments
  - **6.** Bond and Insurance

- 6.1. Bond
- 6.2. Insurance
- 7. Termination or Suspension of Contract
  - 7.1. For Site Conditions
  - 7.2. For Cause
  - 7.3. For Convenience

#### **SECTION 007213 - GENERAL CONDITIONS**

- A. These General Conditions apply to each section of these specifications. The Contractor is subject to the provisions contained herein.
- B. The General Conditions are intended to define the relationship of the Owner, the Designer and the Contractor thereby establishing certain rules and provisions governing the operation and performance of the work so that the work may be performed in a safe, orderly, expeditious and workmanlike manner.

#### **ARTICLE 1 – GENERAL PROVISIONS**

#### **ARTICLE 1.1 - DEFINITIONS**

As used in these contract documents, the following terms shall have the meanings and refer to the parties designated in these definitions.

- 1. "COMMISSIONER": The Commissioner of the Office of Administration.
- 2. "CONSTRUCTION DOCUMENTS": The "Construction Documents" shall consist of the Project Manual, Drawings and Addenda.
- 3. "CONSTRUCTION
  REPRESENTATIVE:" Whenever the term
  "Construction Representative" is used, it shall
  mean the Owner's Representative at the work
  site.
- 4. "CONTRACTOR": Party or parties who have entered into a contract with the Owner to furnish work under these specifications and drawings.
- 5. "DESIGNER": When the term "Designer" is used herein, it shall refer to the Architect, Engineer, or Consultant of Record specified and defined in Paragraph 2.0 of the Supplemental Conditions, or his duly authorized representative. The Designer may be either a consultant or state employee.
- 6. "DIRECTOR": Whenever the term "Director" is used, it shall mean the Director of the Division of Facilities Management, Design and Construction or his Designee, representing the Office of Administration, State of Missouri. The Director is the agent of the Owner.
- 7. "DIVISION": Shall mean the Division of Facilities Management, Design and Construction, State of Missouri.

- 8. "INCIDENTAL JOB BURDENS": Shall mean those expenses relating to the cost of work, incurred either in the home office or on the job-site, which are necessary in the course of doing business but are incidental to the job. Such costs include office supplies and equipment, postage, courier services, telephone expenses including long distance, water and ice and other similar expenses.
- 9. **"JOINT VENTURE"**: An association of two (2) or more businesses to carry out a single business enterprise for profit for which purpose they combine their property, capital, efforts, skills and knowledge.
- 10. "OWNER": Whenever the term "Owner" is used, it shall mean the State of Missouri. Acting by and through the Office of Administration, Division of Facilities Management, Design and Construction.
- 11. **"PROJECT"**: Wherever the term "Project" is used, it shall mean the work required to be completed by the construction contract.
- 12. "PROJECT MANUAL": The "Project shall consist of Introductory Manual" Information, Invitation for Bid, Instructions to Bidders. Bid Documents. Additional Information, Standard Forms, General Conditions, Supplemental General Conditions, General Requirements and Technical Specifications.
- 13. "SUBCONTRACTOR": Party or parties who contract under, or for the performance of part or this entire Contract between the Owner and Contractor. The subcontract may or may not be direct with the Contractor.
- 14. "WORK": All supervision, labor, materials, tools, supplies, equipment, and any incidental operations and/or activities required by or reasonably inferable from the Contract Documents necessary to construct the Project and to produce the results intended by the Contract Documents in a safe, expeditious, orderly, and workmanlike manner so that the project shall be complete and finished in the best manner known to each respective trade.
- 15. "WORKING DAYS": are all calendar days except Saturdays, Sundays and the following holidays: New Year's Day, Martin Luther King, Jr. Day, Lincoln Day, Washington's Birthday (observed), Truman Day, Memorial Day, Juneteenth, Independence Day, Labor Day, Columbus Day, Veterans Day (observed), Thanksgiving Day, Christmas Day.

# ARTICLE 1.2 DRAWINGS AND SPECIFICATIONS

- A. In case of discrepancy between drawings and specifications, specifications shall govern. Should discrepancies in architectural drawings, structural drawings and mechanical drawings occur, architectural drawings shall govern and, in case of conflict between structural and mechanical drawings, structural drawings shall govern.
- B. Specifications are separated into titled divisions for convenience of reference only and to facilitate letting of contracts and subcontracts. The Contractor is responsible for establishing the scope of work for subcontractors, which may cross titled divisions. Neither the Owner nor Designer will establish limits and jurisdiction of subcontracts.
- C. Figured dimensions take precedence over scaled measurements and details over smaller scale general drawings. In the event of conflict between any of the documents contained within the contract, the documents shall take precedence and be controlling in the following sequence: addenda, supplementary general conditions, general conditions, division 1 specifications, technical division specifications, drawings, bid form and instructions to bidders.
- D. Anything shown on drawings and not mentioned in these specifications or vice versa, as well as any incidental work which is obviously necessary to complete the project within the limits established by the drawings and specifications, although not shown on or described therein, shall be performed by the Contractor at no additional cost as a part of his contract.
- E. Upon encountering conditions differing materially from those indicated in the contract documents, the Contractor shall promptly notify the Designer and Construction Representative in writing before such conditions are disturbed. The Designer shall promptly investigate said conditions and report to the Owner, with a recommended course of action. If conditions do materially differ and cause an increase or decrease in contract cost or time required for completion of any portion of the work, a contract change will be initiated as outlined in Article 4 of these General Conditions.
- E. Only work included in the contract documents is authorized, and the Contractor shall do no work other than that described therein or in accordance with appropriately authorized and approved contract changes.

# ARTICLE 1.3 - COMPLIANCE WITH LAWS, PERMITS, REGULATIONS AND INSPECTIONS

- A. Since the Owner is the State of Missouri, municipal or political subdivisions, zoning ordinances, construction codes (other than licensing of trades), and other like ordinances are not applicable to construction on Owner's property, and Contractor will not be required to submit drawings and specifications to any municipal or political subdivision, authority, obtain construction permits or any other licenses (other than licensing of trades) or permits from or submit to inspections by any municipality or political subdivision relating to the construction for this All permits or licenses required by municipality or political subdivision for operation on property not belonging to Owner shall be obtained by and paid for by Contractor. Each Contractor shall comply with all applicable laws, ordinances, rules and regulations that pertain to the work of this contract.
- B. Contractors, subcontractors and their employees engaged in the businesses of electrical, mechanical, plumbing, carpentry, sprinkler system work, and other construction related trades shall be licensed to perform such work by the municipal or political subdivision where the project is located, if such licensure is required by local code. Local codes shall dictate the level (master, journeyman, and apprentice) and the number, type and ratio of licensed tradesmen required for this project within the jurisdiction of such municipal or political subdivision.
- C. Equipment and controls manufacturers and their authorized service and installation technicians that do not maintain an office within the jurisdiction of the municipal or political subdivision but are a listed or specified contractor or subcontractor on this project are exempt from Paragraph 1.3 B above.
- D. The Contractor shall post a copy of the wage determination issued for the project and included as a part of the contract documents, in a prominent and easily accessible location at the site of construction for the duration of the project.
- E. Any contractor or subcontractor to such contractor at any tier signing a contract to work on this project shall provide a ten-hour Occupational Safety and Health Administration (OSHA) construction safety program for their on-site employees which includes a course in construction safety and health approved by OSHA or a similar program approved by the Department of Labor and Industrial Relations which is at least as stringent as an approved OSHA program. The contractor shall forfeit as a penalty to the public body on whose

behalf the contract is made or awarded, two thousand five hundred dollars plus one hundred dollars for each employee employed by the contractor or subcontractor, for each calendar day, or portion thereof, such employee is employed without the required training.

# ARTICLE 1.4 - NONDISCRIMINATION IN EMPLOYMENT

- A. The Contractor and his subcontractors will not discriminate against individuals based on race, color, religion, national origin, sex, disability, or age, but may use restrictions which relate to bona fide occupational qualifications. Specifically, the Contractor and his subcontractors shall not discriminate:
  - 1. Against recipients of service on the basis of race, color, religion, national origin, sex, disability or age.
  - 2. Against any employee or applicant, for employment on the basis of race, color, religion, national origin, sex or otherwise qualified disability status.
  - 3. Against any applicant for employment or employee on the basis of age, where such applicant or employee is between ages 40 and 70 and where such Contractor employs at least 20 persons.
  - 4. Against any applicant for employment or employee on the basis of that person's status as a disabled or Vietnam-era veteran.

The Contractor and his Subcontractors will ensure applicants for employment and employees are treated equally without regard to race, color, religion, national origin, sex, disability, or age. Such action shall include, but not be limited to, the following: employment, upgrading, demotion and transfer; recruitment or recruitment advertising; selection for training. including The Contractor and his apprenticeship. Subcontractors will give written notice of their commitments under this clause to any labor union with which they have bargaining or other agreements under this clause to any labor union with which they have bargaining or other agreements.

B. In the event of the Contractor's or his subcontractor's noncompliance with any provisions of this Article of the Contract, the Owner may cancel this contract in whole or in part or require the Contractor to terminate his contract with the subcontractor.

#### **ARTICLE 1.5 - ANTI-KICKBACK**

No employee of the division, shall have or acquire any pecuniary interest, whether direct or indirect, in this contract or in any part hereof. No officer, employee, designer, attorney, or administrator of or for the Owner who is authorized in such capacity and on behalf of the Owner to exercise any legislative, executive, supervisory or other similar functions in connection with the construction of the project, shall have or acquire any pecuniary interest, whether direct or indirect, in this contract, any material supply contract, subcontract, insurance contract, or any other contract pertaining to the project.

#### **ARTICLE 1.6 - PATENTS AND ROYALTIES**

- A. The Contractor shall hold and save the Owner and its officers, agents, servants, and employees harmless from liabilities of any nature or kind, including cost and expenses, for, or on account of, any patented or unpatented invention, process, article or appliance manufactured or used in the performance of this contract, including its use by the Owner, unless otherwise specifically stipulated in the contract documents.
- B. If the Contractor uses any design, device or materials covered by letters, patent or copyright, the Contractor shall provide for such use by suitable agreement with the Owner of such patented or copyrighted design, device or material. It is mutually agreed and understood, without exception, that the contract prices shall include all royalties or costs arising from the use of such design, device or materials, in any way involved in the work. The Contractor and/or his sureties shall indemnify and save harmless the Owner of the project from any and all claims for infringement by reason of the use of such patented or copyrighted design, device or materials or any trademark or copyright in connection with work agreed to be performed under this contract and shall indemnify the Owner for any cost, expense or damage it may be obliged to pay by reason of such infringement at any time during the prosecution of the work or after completion of the work.

# ARTICLE 1.7 - PREFERENCE FOR AMERICAN AND MISSOURI PRODUCTS AND SERVICES

- A. By virtue of statutory authority a preference will be given to Missouri labor and to products of mines, forests and quarries of the state of Missouri when they are found in marketable quantities in the state, and all such materials shall be of the best quality and suitable character that can be obtained at reasonable market prices, all as provided for in Section 8.280, Missouri Revised Statutes and Cumulative Supplements.
- B. Furthermore, pursuant to Section 34.076 Missouri Revised Statutes and Cumulative Supplements, a preference shall be given to those persons doing business as Missouri firms, corporations, or individuals, or which maintain Missouri offices or places of business, when the quality of performance promised is equal or better and the price quoted is the same or less. In addition, in order for a non-domiciliary bidder to be successful, his bid must be that same percentage lower than a domiciliary Missouri bidder's bid, as would be required for a Missouri bidder to successfully bid in the non-domiciliary state.
- In accordance with the Missouri Domestic Products Procurement Act Section 34.350 RSMo and Cumulative Supplements any manufactured goods or commodities used or supplied in the performance of this contract or any subcontract thereto shall be manufactured, assembled or produced in the United States, unless the specified products are not manufactured, assembled or produced in the United States in sufficient quantities to meet the agency's requirements or cannot be manufactured, assembled or produced in the United States within the necessary time in sufficient quantities to meet the contract requirements, or if obtaining the specified products manufactured, assembled or produced in the United States would increase the cost of this contract for purchase of the product by more than ten percent.

#### **ARTICLE 1.8 - COMMUNICATIONS**

- A. All notices, requests, instructions, approvals, and claims must be in writing and shall be delivered to the Designer and copied to the Construction Representative for the project except as required by Article 1.12 Disputes and Disagreements, or as otherwise specified by the Owner in writing as stated in Section 012600. Any such notice shall be deemed to have been given as of the time of actual receipt.
- B. The Contractor shall attend on-site progress and coordination meetings, as scheduled by the Construction Representative, no less than once a month.

C. The Contractor shall ensure that major subcontractors and suppliers shall attend monthly progress meetings as necessary to coordinate the work, and as specifically requested by the Construction Representative.

# ARTICLE 1.9 - SEPARATE CONTRACTS AND COOPERATION

- A. The Owner reserves the right to let other contracts in connection with this work. The Contractor shall afford other contractors reasonable opportunity for the introduction and storage of their materials and the execution of their work and shall properly connect and coordinate his work with theirs.
- B. The Contractor shall consult the drawings for all other contractors in connection with this work. Any work conflicting with the above shall be brought to the attention of the Owner's Representative before the work is performed. If the Contractor fails to do this, and constructs any work which interferes with the work of another contractor, the Contractor shall remove any part so conflicting and rebuild same, as directed by the Owner's Representative at no additional cost to the Owner.
- C. Each contractor shall be required to coordinate his work with other contractors so as to afford others reasonable opportunity for execution of their work. No contractor shall delay any other contractor by neglecting to perform contract work at the proper time. If any contractor causes delay to another, they shall be liable directly to that contractor for such delay in addition to any liquidated damages which might be due the Owner.
- D. Should the Contractor or project associated subcontractors refuse to cooperate with the instructions and reasonable requests of other Contractors or other subcontractors in the overall coordinating of the work, the Owner may take such appropriate action and issue directions, as required, to avoid unnecessary and unwarranted delays.
- E. Each Contractor shall be responsible for damage done to Owner's or other Contractor's property by him/her or workers in his employ through their fault or negligence.
- F. Should a Contractor sustain any damage through any act or omission of any other Contractor having a contract with the Owner, the Contractor so damaged shall have no claim or cause of action against the Owner for such damage, but shall have a claim or cause of action against the other Contractor to recover any and all damages sustained by reason of the acts or omissions of such Contractor. The phrase "acts or omissions" as used in this section shall be defined to include, but

not be limited to, any unreasonable delay on the part of any such contractors.

#### ARTICLE 1.10 - ASSIGNMENT OF CONTRACT

A. No assignment by Contractor of any amount or any part of this contract or of the funds to be received there under will be recognized unless such assignment has had the written approval of the Director and the surety has been given due notice of such assignment and has furnished written consent thereto. In addition to the usual recitals in assignment contracts, the following language must be set forth: "It is agreed that the funds to be paid to the assignee under this assignment are subject to performance by the Contractor of this contract and to claims or liens for services rendered or materials supplied for the performance of the work called for in said contract in favor of all persons, firms or corporations rendering such services or supplying such materials."

#### **ARTICLE 1.11 - INDEMNIFICATION**

- A. Contractor agrees to indemnify and save harmless Owner and its respective commissioners, officers, officials, agents, consultants and employees and Designer, their agents, servants and employees, from and against any and all liability for damage arising from injuries to persons or damage to property occasioned by any acts or omissions of Contractor, any subcontractors, agents, servants or employees, including any and all expense, legal or otherwise, which may be incurred by Owner or Designer, its agents, servants or employees, in defense of any claim, action or suit.
- B. The obligations of the Contractor under this paragraph shall not extend to the liability of the Designer, his agents or employees, arising out of (1) the preparation or approval of maps, drawings, opinions, reports, surveys, contract changes, design or specifications, or (2) giving of or the failure to give directions or instructions by the Designer, his agents or employees as required by this contract documents provided such giving or failure to give is the primary cause of the injury or damage.

# ARTICLE 1.12 - DISPUTES AND DISAGREEMENTS

It is hereby expressly agreed and understood that in case any controversy or difference of opinion arises during construction, best efforts will be given to resolution at the field level. Should those efforts be unsuccessful, the Contractor has the right to appeal in writing, the decision of the Director's Designee to the Director at Room 730 Truman Building, P.O. Box 809, Jefferson City, Missouri 65102. The decision of the Director shall be final and binding on all parties.

## ARTICLE 2 -- OWNER/DESIGNER RESPONSIBILITIES

- A. The Owner shall give all orders and directions contemplated under this contract relative to the execution of the work. During progress of work the Owner will be represented at the project site by the Construction Representative and/or Designer, whose responsibilities are to see that this contract is properly fulfilled.
- B. The Owner shall at all times have access to the work whenever it is in preparation or progress. The Contractors shall provide proper facilities for such access and for inspection and supervision.
- C. All materials and workmanship used in the work shall be subject to the inspection of the Designer and Construction Representative, and any work which is deemed defective shall be removed, rebuilt or made good immediately upon notice. The cost of such correction shall be borne by the Contractor. Contractor shall not be entitled to an extension of the contract completion date in order to remedy defective work. All rejected materials shall be immediately removed from the site of the work.
- D. If the Contractor fails to proceed at once with the correction of rejected defective materials or workmanship, the Owner may, by separate contract or otherwise, have the defects remedied or rejected. Materials removed from the site and charge the cost of the same against any monies which may be due the Contractor, without prejudice to any other rights or remedies of the Owner.
- E. Failure or neglect on the part of Owner to observe faulty work, or work done which is not in accordance with the drawings and specifications shall not relieve the Contractor from responsibility for correcting such work without additional compensation.
- F. The Owner shall have the right to direct the Contractor to uncover any completed work.
  - 1. If the Contractor fails to adequately notify the Construction Representative and/or Designer of an inspection as required by the Contract Documents, the Contractor shall, upon written request, uncover the work. The Contractor shall bear all costs associated with uncovering and again covering the work exposed.
  - 2. If the Contractor is directed to uncover work, which was not otherwise required by the Contract\_Documents to be inspected, and the work is found to be defective in any respect, no compensation shall be allowed for this work. If, however, such work is found to meet

the requirements of this contract, the actual cost of labor and material necessarily involved in the examination and replacement plus 10% shall be allowed the Contractor.

- G. The Designer shall give all orders and directions contemplated under this contract relative to the scope of the work and shall give the initial interpretation of the contract documents.
- H. The Owner may file a written notice to the Contractor to dismiss immediately any subcontractors, project managers, superintendents, foremen, workers, watchmen or other employees whom the Owner may deem incompetent, careless or a hindrance to proper or timely execution of the work. The Contractor shall comply with such notice as promptly as practicable without detriment to the work or its progress.
- I. If in the Owner's judgment it becomes necessary at any time to accelerate work, when ordered by the Owner in writing, the Contractor shall redirect resources to such work items and execute such portions of the work as may be required to complete the work within the current approved contract schedule.

#### ARTICLE 3 -- CONTRACTOR RESPONSIBILITIES

The Contractor shall register and utilize the Owner's eBuilder digital project management system for submission of documents described in the following sections. This includes but is not limited to submittals as required by designer, payment applications, Request for Information (RFI), construction change orders, Request for Proposals (RFP), Designer Supplemental Instructions (DSI), etc.

#### **ARTICLE 3.1 -- ACCEPTABLE SUBSTITUTIONS**

- A. The Contractor may request use of any article, device, product, material, fixture, form or type of construction which in the judgment of the Owner and Designer is equal in all respects to that named. Standard products of manufacturers other than those specified will be accepted when, prior to the ordering or use thereof, it is proven to the satisfaction of the Owner and Designer that they are equal in design, strength, durability, usefulness and convenience for the purpose intended.
- B. Any changes required in the details and dimensions indicated on the drawings for the substitution of products other than those specified shall be properly made at the expense of the Contractor requesting the substitution or change.
- C. The Contractor shall submit a request for such substitutions in writing to the Owner and Designer within twenty (20) working days after the date of

- the "Notice to Proceed." Thereafter no consideration will be given to alternate forms of accomplishing the work. This Article does not preclude the Owner from exercising the provisions of Article 4 hereof.
- D. Any request for substitution by the Contractor shall be submitted in accordance with SECTION 002113 INSTRUCTIONS TO BIDDERS.
- E. When a material has been approved, no change in brand or make will be permitted unless:
  - 1. Written verification is received from the manufacturer stating they cannot make delivery on the date previously agreed, or
  - 2. Material delivered fails to comply with contract requirements.

#### **ARTICLE 3.2 -- SUBMITTALS**

- A. The Contractor's submittals must be submitted with such promptness as to allow for review and approval so as not to cause delay in the work. The Contractor shall coordinate preparation and processing of submittals with performance of construction activities.
  - Coordinate each submittal with fabrication, = purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - Submit four (4) copies to the Designer and additional copies as required for the subcontractors and material suppliers. Also provide copies to meet the requirements for maintenance manuals.
- B. All subcontractors' shop drawings and schedules shall be submitted by the Contractor and shall bear evidence that Contractor has received, reviewed, and approved them. Any shop drawings and schedules submitted without this evidence will be returned to the Contractor for resubmission.
- C. The Contractor shall include with the shop drawing, a letter indicating any and all deviations from the drawings and/or specifications. Failure to notify the Designer of such deviations will be grounds for subsequent rejection of the related work or materials. If, in the opinion of the Designer, the deviations are not acceptable, the Contractor will be required to furnish the item as specified and indicated on the drawings.
- D. The Designer shall check shop drawings and schedules with reasonable promptness and approve them only if they conform to the design concept of the project and comply with the information given in the contract documents. The approval shall not relieve the Contractor from the responsibility to comply with the drawings and specifications, unless the Contractor has called the Designer's attention to the deviation, in writing, at the time of

submission and the Designer has knowingly approved thereof. An approval of any such modification will be given only under the following conditions:

- 1. It is in the best interest of the Owner
- 2. It does not increase the contract sum and/or completion time
- 3. It does not deviate from the design intent
- 4. It is without prejudice to any and all rights under the surety bond.
- E. No extension of time will be granted because of the Contractor's failure to submit shop drawings and schedules in ample time to allow for review, possible resubmission, and approval. Fabrication of work shall not commence until the Contractor has received approval. The Contractor shall furnish prints of approved shop drawings and schedules to all subcontractors whose work is in any way related to the work under this contract. Only prints bearing this approval will be allowed on the site of construction
- F. The Contractor shall maintain a complete file onsite of approved shop drawings available for use by the Construction Representative.

#### **ARTICLE 3.3 – AS-BUILT DRAWINGS**

A. The Contractor shall update a complete set of the construction drawings, shop drawings and schedules of all work monthly by marking changes, and at the completion of their work (prior to submission of request for final payment) note all changes and turn the set over to the Construction Representative. The updates shall show all addenda, all field changes that were made to adapt to field conditions, changes resulting from contract changes or supplemental instructions, and all locations of structures, buried installations of piping, conduit, and utility services. All buried and concealed items both inside and outside shall be accurately located as to depth and referenced to permanent features such as interior or exterior wall faces and dimensions shall be given in a neat and legible manner in a contrasting colored pencil or ink. If approved by the Designer, an electronic file format may be provided.

# ARTICLE 3.4 – GUARANTY AND WARRANTIES

#### A. General Guaranty

 Neither the final certificate of payment nor any provision in the contract documents nor partial use or occupancy of the premises by the Owner shall constitute an acceptance of work not done in accordance with contract requirements.

- 2. The Contractor or surety shall remedy any defects in the work and pay for any damage to property resulting there from which shall appear within a period of one (1) year from the date of substantial completion unless a longer period is otherwise specified or a differing guaranty period has been established in the substantial completion certificate. The Owner will give notice of observed defects with reasonable promptness.
- 3. In case of default on the part of the Contractor in fulfilling this part of this contract, the Owner may correct the work or repair the damage and the cost and expense incurred in such event shall be paid by or recoverable from the Contractor or surety.
- 4. The work will be free from defects not inherent in the quality required or permitted, and that the Work will conform to the requirements of the Contract Documents. Work not conforming to these requirements, including substitutions not properly approved and authorized, may be considered defective. The Contractor's guaranty excludes remedy for damage or defect caused by abuse, modifications not executed by the Contractor, or insufficient maintenance. improper improper operation, or normal wear and tear under normal usage. If required by the Contractor Owner, the shall furnish satisfactory evidence as to the kind and quality of materials and equipment

#### B. Extended Warranty

Manufacturer's certificates of warranty shall be obtained for all major equipment. Warranty shall be obtained for at least one year. Where a longer period is offered at no additional cost or called for in the specific equipment specifications, the longer period shall govern.

## ARTICLE 3.5 -- OPERATION AND MAINTENANCE MANUALS

- A. Immediately after equipment submittals are approved and no later than ten (10) working days prior to the substantial completion inspection, the Contractor shall provide to the Designer three (3) copies of operating instructions and service manuals, containing the following:
  - Start-up and Shut-down Procedures: Provide a step-by-step write up of all major equipment. When manufacturer's printed start-up, trouble shooting and shut-down procedures are available; they may be incorporated into the operating manual for reference.

- 2. Operating Instructions: Written operating instructions shall be included for the efficient and safe operation of all equipment.
- 3. Equipment List: List of all major equipment as installed shall be prepared to include model number, capacities, flow rate, name place data, shop drawings and air and water balance reports.
- 4. Service Instructions: Provide the following information for all pieces of equipment.
  - Recommended spare parts including catalog number and name of local supplier or factory representative.
  - b. Belt sizes, types, and lengths.
  - c. Wiring diagrams.
- 5. Manufacturer's Certificate of Warranty as described in Article 3.4.
- 6. Prior to the final payment, furnish to the Designer three (4) copies of parts catalogs for each piece of equipment furnished by him/her on the project with the components identified by number for replacement ordering.
- B. Submission of operating instructions shall be done in the following manner.
  - 1. Manuals shall be in quadruplicate, and all materials shall be bound into volumes of standard 8½" x 11" hard binders. Large drawings too bulky to be folded into 8½" x 11" shall be separately bound or folded and in envelopes, cross referenced and indexed with the manuals.
  - The manuals shall identify project name, project number, and include the name and address of the Contractor, subcontractors and manufacturers who were involved with the activity described in that particular manual.
  - 3. Internally subdivide the binder contents with permanent page dividers, logically organized with tab titles clearly printed under reinforced laminated plastic tabs.
  - 4. Contents: Prepare a Table of Contents for each volume, with each product or system description identified.

## ARTICLE 3.6 – OTHER CONTRACTOR RESPONSIBILITIES

A. The Contractor shall keep on site, during progress of the work, a competent superintendent satisfactory to the Construction Representative. The superintendent shall represent the Contractor and all agreements made by the superintendent shall be binding. The superintendent shall

- carefully study and compare all drawings, specifications and other instructions and shall promptly notify the Construction Representative and Designer, in writing, any error, inconsistency or omission which may be discovered. The superintendent shall coordinate all work on the project. Any change of the superintendent shall be approved by the Construction Representative.
- B. Contractor shall, at all times, enforce strict discipline and good order among his employees, and shall not employ on the work any unfit person or anyone not skilled in the work assigned to him/her.
- C. The Contractor shall supply sufficient labor, material, plant and equipment and pay when due any laborer, subcontractor or supplier for supplies furnished and otherwise prosecute the work with diligence to prevent work stoppage and ensure completion thereof within the time specified.
- D. The Contractor and each of his subcontractors shall submit to the Construction Representative, through the Designer such schedules of quantities and costs, progress schedules, payrolls, reports, estimates, records and other data as the Owner may request concerning work performed or to be performed under this contract.
- E. The Contractor, subcontractors, and material suppliers shall upon written request, give the Owner access to all time cards, material invoices, payrolls, estimates, profit and loss statements, and all other direct or indirect costs related to this work.
- F. The Contractor shall be responsible for laying out all contract work such as layout of architectural, structural, mechanical and electrical work, which shall be coordinated with layouts of subcontractors for general construction work. The Contractor is also responsible for unloading, uncrating and handling of all materials and equipment to be erected or placed by him/her, whether furnished by Contractor or others. No extra charges or compensation will be allowed as a result of failure to verify dimensions before ordering materials or fabricating items.
- G. The Contractor must notify the Construction Representative at least one working day before placing concrete or burying underground utilities, pipelines, etc.
- H. Contractors shall prearrange time with the Construction Representative for the interruption of any facility operation. Unless otherwise specified in these documents, all connections, alterations or relocations as well as all other portions of the work will be performed during normal working hours.

- The Contractor shall coordinate all work so there will not be prolonged interruptions of existing equipment operation. Any existing plumbing, heating, ventilating, air conditioning or electrical disconnections necessary for the project, which affect portions of this construction or building or any other building must be scheduled with the Construction Representative to minimize or avoid any disruption of facility operations. In no case, unless previously approved in writing by the Construction Representative, shall utilities be left disconnected at the end of a work day or over a Any interruption of utilities either intentionally or accidentally shall not relieve the Contractor responsible for the interruption from the responsibility to repair and restore the utility to normal service. Repairs and restoration shall be made before the workers responsible for the repair and restoration leave the job.
- J. Contractors shall limit operations and storage of materials to the area within the project, except as necessary to connect to existing utilities, and shall not encroach on neighboring property. The Contractor shall be responsible for repair of their damage to property on or off the project site occurring during construction of project. All such repairs shall be made to the satisfaction of the property owner.
- K. Unless otherwise permitted, all materials shall be new and both workmanship and materials shall be of the best quality.
- L. Unless otherwise provided and stipulated within these specifications, the Contractor shall furnish, construct, and/or install and pay for materials, devices, mechanisms, equipment, all necessary personnel, utilities including, but not limited to water, heat, light and electric power, transportation services, applicable taxes of every nature, and all other facilities necessary for the proper execution and completion of the work.
- M. Contractor shall carefully examine the plans and drawings and shall be responsible for the proper fitting of his material, equipment and apparatus into the building.
- N. The Contractor or subcontractors shall not overload, or permit others to overload, any part of any structure during the performance of this contract.
- O. All temporary shoring, bracing, etc., required for the removal of existing work and/or for the installation of new work shall be included in this contract. The Contractor shall make good, at no cost to the Owner, any damage caused by improper support or failure of shoring in any respect. Each Contractor shall be responsible for shoring

- required to protect his work or adjacent property and improvements of Owner and shall be responsible for shoring or for giving written notice to adjacent property owners. Shoring shall be removed only after completion of permanent supports.
- P. The Contractor shall provide at the proper time such material as is required for support of the work. If openings are required, whether shown on drawings or not, the Contractor shall see that they are properly constructed.
- Q. During the performance of work the Contractor shall be responsible for providing and maintaining warning signs, lights, signal devices, barricades, guard rails, fences and other devices appropriately located on site which will give proper and understandable warning to all persons of danger of entry onto land, structure or equipment.
- R. The Contractor shall be responsible for protection, including weather protection, and proper maintenance of all equipment and materials.
- The Contractor shall be responsible for care of the finished work and shall protect same from damage or defacement until substantial completion by the Owner. If the work is damaged by any cause, the Contractor shall immediately begin to make repairs accordance with the drawings specifications. Contractor shall be liable for all damage or loss unless attributable to the acts or omissions of the Owner or Designer. Any claim for reimbursement shall be submitted in accordance with Article 4. After substantial completion the Contractor will only be responsible for damage resulting from acts or omissions of the Contractor or subcontractors through final warranty.
- T. In the event the Contractor encounters an unforeseen hazardous material, the Contractor shall immediately stop work in the area affected and report the condition to the Owner and Designer in writing. The Contractor shall not be required, pursuant to Article 4, to perform, any work relating to hazardous materials.
- U. In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 4.
- V. Before commencing work, Contractors shall confer with the Construction Representative and facility representative and review any facility rules and regulations which may affect the conduct of the work.

W. Project signs will only be erected on major projects and only as described in the specifications. If no sign is specified, none shall be erected.

#### **ARTICLE 3.7 -- SUBCONTRACTS**

- A. Subcontractor assignments as identified in the bid form shall not be changed without written approval of the Owner. The Owner will not approve changes of a listed subcontractor unless the Contractor documents, to the satisfaction of the Owner that the subcontractor cannot or will not perform the work as specified.
- B. The Contractor is fully responsible to the Owner for the acts and omissions of all subcontractors and of persons either directly or indirectly employed by them.
- C. Every subcontractor shall be bound by the applicable terms and provisions of these contract documents, but no contractual relationship shall exist between any subcontractor and the Owner unless the right of the Contractor to proceed with the work is suspended or this contract is terminated as herein provided, and the Owner in writing elects to assume the subcontract.
- D. The Contractor shall upon receipt of "Notice to Proceed" and prior to submission of the first payment request, notify the Designer and Construction Representative in writing of the names of any subcontractors to be used in addition to those identified in the bid form and all major material suppliers proposed for all parts of the work.

#### ARTICLE 4 -- CHANGES IN THE WORK

#### 4.1 CHANGES IN THE WORK

- A. The Construction Representative, without giving notice to the surety and without invalidating this contract, may order extra work or make changes by altering, adding to or deducting from the work, this contract sum being adjusted accordingly. All such work shall be executed under the conditions of the original contract. A claim for extension of time caused by any change must be adjusted at the time of ordering such change. No future request for time will be considered.
- B. Each Contract Change shall include all costs required to perform the work including all labor, material, equipment, overheads and profit, delay, disruptions, or other miscellaneous expenses. No subsequent requests for additional compensation including claims for delay, disruption, or reduced efficiency as a result of each change will be considered. Values from the Schedule of Values will not be binding as a basis for additions to or deductions from the contract price.

- C. The amount of any adjustment in this contract price for authorized changes shall be agreed upon before such changes become effective and shall be determined, through submission of a request for proposal, as follows:
  - 1. By an acceptable fixed price proposal from the Contractor. Breakdowns shall include all takeoff sheets of each Contractor and subcontractor. Breakdown shall include a listing of each item of material with unit prices and number of hours of labor for each task. Labor costs per hour shall be included with labor burden identified, which shall be not less than the prevailing wage rate, etc. Overhead and profit shall be shown separately for each subcontractor and the Contractor.
  - 2. By a cost-plus-fixed-fee (time and material) basis with maximum price, total cost not to exceed said maximum. Breakdown shall include a listing of each item of material with unit prices and number of hours of labor for each task. Labor costs per hour shall be included with labor burden identified, which shall be not less than the prevailing wage rate, etc. Overhead and profit shall be shown separately for each subcontractor and the Contractor.
  - 3. By unit prices contained in Contractor's original bid form and incorporated in the construction contract.
- D. Overhead and Profit on Contract Changes shall be applied as follows:
  - 1. The overhead and profit charge by the Contractor and all subcontractors shall be considered to include, but is not limited to: incidental job burdens, small truck (under 1 ton) expense, mileage, small hand tools, warranty costs, company benefits and general office overhead. Project supervision including field supervision and job site office expense shall be considered a part of overhead and profit unless a compensable time extension is granted.
  - 2. The percentages for overhead and profit charged on Contract Changes shall be subject to the following limits: (a) the percentage mark-up for the Contractor shall be limited to the Contractor's fee: (b) fifteen percent (15%) maximum for Work directly performed by employees of a subcontractor, or subsubcontractor; (c) five percent (5%) maximum for the Work performed or passed through to the Owner by the Contractor; (d) five percent (5%) maximum subcontractor's mark-up for

Work performed by a sub-subcontractor and passed through to the Owner by the subcontractor and Contractor; and (e) in no case shall the total overhead and profit paid by the Owner on any Contract Changes exceed twenty-five percent (25%) of the cost of materials, labor and equipment (exclusive of Contractor or any Subcontractor overhead and profit) necessary to put the contract change work in place.

- 3. The Contractor will be allowed to add the cost of Contractor's payment and performance bonding, builder's risk insurance, and general liability insurance to their cost of work. The above listed bonding and insurance cost shall not exceed two percent (2%) and shall be allowed on the total cost of the added work, including overhead and profit.
- 4. On proposals covering both increases and decreases in the amount of this contract, the application of overhead and profit shall be on the net change in the cost of the work.
- 5. The percentage(s) for overhead and profit to be credited to the Owner on Contract Changes that are solely decreases in the quantity of work or materials shall be the same as those for additive Contract Changes provided above.
- E. No claim for an addition to this contract sum shall be valid unless authorized as aforesaid in writing by the Owner. In the event that none of the foregoing methods are agreed upon, the Owner may order the Contractor to perform work on a time and material basis. The cost of such work shall be determined by the Contractor's actual labor and material cost to perform the work plus overhead and profit as outlined herein. The Designer and Construction Representative shall approve the Contractor's daily time and material invoices for the work involved.
- F. If the Contractor claims that any instructions involve extra cost under this contract, the Contractor shall give the Owner's Representative written notice thereof within a reasonable time after the receipt of such instructions, and in any event before proceeding to execute the work. No such claim shall be valid unless so made and authorized by the Owner, in writing.
- G. In an emergency affecting the safety of life or of the structure or of adjoining property, the Contractor, without special instruction or authorization from the Construction Representative, is hereby permitted to act at their discretion to prevent such threatened loss or injury. The Contractor shall submit a claim for compensation for such emergency work in writing to the Owner's Representative.

# ARTICLE 4.2 – CHANGES IN COMPLETION TIME

- A. Extension of the number of work days stipulated in the Contract for completion of the work with compensation may be made when:
  - 1. The contractor documents that proposed Changes in the work, as provided in Article 4.1, extends construction activities critical to contract completion date, OR
  - 2. The Owner suspends all work for convenience of the Owner as provided in Article 7.3, OR
  - 3. An Owner caused delay extends construction activities critical to contract completion (except as provided elsewhere in these General Conditions). The Contractor is to review the work activities yet to begin and evaluate the possibility of rescheduling the work to minimize the overall project delay.
- B. Extension of the number of work days stipulated in the Contract for completion of the work without compensation may be made when:
  - 1. Weather-related delays occur, subject to provisions for the inclusion of a specified number of "bad weather" days when provided for in Section 012100-Allowances, OR
  - 2. Labor strikes or acts of God occur, OR
  - 3. The work of the Contractor is delayed on account of conditions which were beyond the control of the Contractor, subcontractors or suppliers, and were not the result of their fault or negligence.
- C. No time extension or compensation will be provided for delays caused by or within the control of the Contractor, subcontractors or suppliers and for concurrent delays caused by the Owner.
- D. The Contractor shall notify the Owner promptly of any occurrence or conditions which in the Contractor's opinion results in a need for an extension of time. The notice shall be in writing and shall include all necessary supporting materials with details of any resultant costs and be submitted in time to permit full investigation and evaluation of the Contractor's claim. The Owner shall promptly acknowledge the Contractor's notice and, after recommendation from the Owner's Representative and/or Designer, shall provide a decision to the Contractor. Failure on the part of the Contractor to provide such notice and to detail the costs shall constitute a waiver by the Contractor of any claim. Requests for extensions of time shall be for working days only.

# ARTICLE 5 - CONSTRUCTION AND COMPLETION

### ARTICLE 5.1 – CONSTRUCTION COMMENCEMENT

- A. Upon receipt of the "Intent to Award" letter, the Contractor must submit the following properly executed instruments to the Owner:
  - 1. Contract:
  - 2. Performance/payment bond as described in Article 6.1;
  - 3. Certificates of Insurance, or the actual policies themselves, showing that the Contractor has obtained the insurance coverage required by Article 6.2.

Above referenced items must be received by the Owner within ten (10) working days after the effective date of the contract. If not received, the Owner may treat the failure to timely submit them as a refusal by the Contractor to accept a contract for this work and may retain as liquidated damages the Contractor's bid bond, cashier's check or certified check as provided in the Instructions to Bidders. Upon receipt the Owner will issue a "Notice to Proceed" with the work to the Contractor.

- B. Within the time frame noted in Section 013200 Schedules, following receipt of the "Notice to Proceed", the Contractor shall submit to the Owner a progress schedule and schedule of values, showing activities through the end of the contract period. Should the Contractor not receive written notification from the Owner of the disapproval of the schedule of values within fifteen (15) working days, the Contractor may consider it approved for purpose of determining when the first monthly Application and Certification for Payment may be submitted.
- C. The Contractor may commence work upon receipt of the Division of Facilities Management, Design and Construction's "Notice to Proceed" letter. Contractor shall prosecute the work with faithfulness and energy, and shall complete the entire work on or before the completion time stated in the contract documents or pay to the Owner the damages resulting from the failure to timely complete the work as set out within Article 5.4.

#### ARTICLE 5.2 -- PROJECT CONSTRUCTION

A. Each Contractor shall submit for the Owner's approval, in reproducible form, a progress schedule showing the rate of progress and the order of the work proposed to carry on various phases of the project. The schedule shall be in conformance

- with the requirements outlined in Section 013200 Schedules.
- B. Contractor shall employ and supply a sufficient force of workers, material, and equipment and shall pay when due, any worker, subcontractor or supplier and otherwise prosecute the work with such diligence so as to maintain the rate of progress indicated on the progress schedule, prevent work stoppage, and insure completion of the project within the time specified.

#### **ARTICLE 5.3 -- PROJECT COMPLETION**

- A. Substantial Completion. A Project is substantially complete when construction is essentially complete and work items remaining to be completed can be done without interfering with the Owner's ability to use the Project for its intended purpose.
  - Once the Contractor has reached what they believe is Substantial Completion, the Contractor shall notify the Designer and the Construction Representative of the following:
    - That work is essentially complete with the exception of certain listed work items.
       The list shall be referred to as the "Contractor's Punch."
    - b. That all Operation and Maintenance Manuals have been assembled and submitted in accordance with Article 3.5A.
    - c. That the Work is ready for inspection by the Designer and Construction Representative. The Owner shall be entitled to a minimum of ten working days notice before the inspection shall be performed.
  - 2. If the work is acceptable, the Owner shall issue a Certificate of Substantial Completion, which shall set forth the responsibilities of the Owner and the Contractor for utilities, security, maintenance, damage to the work and risk of loss. The Certificate shall also identify those remaining items of work to be performed by the Contractor. All such work items shall be complete within 30 working days of the date of the Certificate, unless the Certificate specifies a different time. If the Contractor shall be required to perform tests that must be delayed due to climatic conditions, it is understood that such tests and affected equipment will be identified on the Certificate and shall be accomplished by the Contractor at the earliest possible date. Performance of the tests may not be required before Substantial Completion can be issued. The date of the issuance of the Certificate of

- Substantial Completion shall determine whether or not the work was completed within the contract time and whether or not Liquidated Damages are due.
- 3. If the work is not acceptable, and the Owner does not issue a Certificate of Substantial Completion, the Owner shall be entitled to charge the Contractor with the Designer's and Owner's costs of re-inspection, including time and travel.
- B. Partial Occupancy. Contractor agrees that the Owner shall be permitted to occupy and use any completed or partially completed portions of the Project, when such occupancy and use is in the Owner's best interest. Owner shall notify Contractor of its desire and intention to take Partial Occupancy as soon as possible but at least ten (10) working days before the Owner intends to occupy. If the Contractor believes that the portion of the work the Owner intends to occupy is not ready for occupancy, the Contractor shall notify the Owner immediately. The Designer shall inspect the work in accordance with the procedures above. If the Contractor claims increased cost of the project or delay in completion as a result of the occupancy, he shall notify the Owner immediately but in all cases before occupancy occurs.
- C. Final Completion. The Project is finally complete when the Certificate of Substantial Completion has been issued and all work items identified therein as incomplete have been completed, and when all administrative items required by the contract have been completed. Final Completion entitles the Contractor to payment of the outstanding balance of the contract amount including all change orders and retainage. Within five (5) working days of the date of the Certificate of Substantial Completion, the Contractor shall identify the cost to complete any outstanding items of work. The Designer shall review the Contractor's estimate and either approve it or provide an independent estimate for all such items. If the Contractor fails to complete the remaining items within the time specified in the Certificate, the Owner may terminate the contract and go to the surety for project completion in accordance with Article 7.2 or release the contract balance to the Contractor less 150% of the approved estimate to complete the outstanding items. Upon completion of the outstanding items, when a final cost has been established, any monies remaining shall be paid to the Contractor. Failure to complete items of work does not relieve the Contractor from the obligation to complete the administrative requirements of the contract, such as the provisions of Article 5.3 FAILURE TO COMPLETE ALL ITEMS OF WORK UNDER THE CONTRACT SHALL BE CONSIDERED A

- DEFAULT AND BE GROUNDS FOR CONTRACT TERMINATION AND DEBARMENT.
- D. Liquidated Damages. Contractor agrees that the Owner may deduct from the contract price and retain as liquidated damages, and not as penalty or forfeiture, the sum stipulated in this contract for each work day after the Contract Completion Day on which work is not Substantially Complete. Assessment of Liquidated Damages shall not relieve the Contractor or the surety of any responsibility or obligation under the Contract. In addition, the Owner may, without prejudice to any other rights, claims, or remedies the Owner may have including the right to Liquidated Damages, charge the Contractor for all additional expenses incurred by the Owner and/or Designer as the result of the extended contract period through Final Completion. Additional Expenses shall include but not be limited to the costs of additional inspections.
- E. Early Completion. The Contractor has the right to finish the work before the contract completion date; however, the Owner assumes no liability for any hindrances to the Contractor unless Owner caused delays result in a time extension to the contract completion date. The Contractor shall not be entitled to any claims for lost efficiencies or for delay if a Certificate of Substantial Completion is given on or before the Contract Completion Date.

#### ARTICLE 5.4 -- PAYMENT TO CONTRACTOR

- A. Payments on account of this contract will be made monthly in proportion to the work which has been completed. Request for payment must be submitted on the Owner's forms. No other pay request will be processed. Supporting breakdowns must be in the same format as Owner's forms and must provide the same level of detail. The Designer will, within 5 working days from receipt of the contractor's request for payment either issue a Certificate for Payment to the Owner, for such amount as the Designer determines is properly due, or notify the Contractor in writing of reasons for withholding a Certificate. The Owner shall make payment within 30 calendar days after the "Application and Certification for Payment" has been received and certified by the Designer. The following items are to be attached to the contractor's pay request:
  - 1. Updated construction schedule
  - 2. Certified payrolls consisting of name, occupation and craft, number of hours worked and actual wages paid for each individual employee, of the Contractor and all subcontractors working on the project

- B. The Owner shall retain 5 percent of the amount of each such payment application, except as allowed by Article 5.4, until final completion and acceptance of all work covered by this contract.
- C. Each payment made to Contractor shall be on account of the total amount payable to Contractor and all material and work covered by paid partial payment shall thereupon become the sole property of Owner. This provision shall not be construed as relieving Contractor from sole responsibility for care and protection of materials and work upon which payments have been made or restoration of any damaged work or as a waiver of the right of Owner to require fulfillment of all terms of this contract.
- D. Materials delivered to the work site and not incorporated in the work will be allowed in the Application and Certification for Payment on the basis of one hundred (100%) percent of value, subject to the 5% retainage providing that they are suitably stored on the site or in an approved warehouse in accordance with the following requirements:
  - 1. Material has previously been approved through submittal and acceptance of shop drawings conforming to requirements of Article 3.2 of General Conditions.
  - 2. Delivery is made in accordance with the time frame on the approved schedule.
  - 3. Materials, equipment, etc., are properly stored and protected from damage and deterioration and remain so if not, previously approved amounts will be deleted from subsequent pay applications.
  - 4. The payment request is accompanied by a breakdown identifying the material equipment, etc. in sufficient detail to establish quantity and value.
- E. The Contractor shall be allowed to include in the Application and Certification for Payment, one hundred (100%) of the value, subject to retainage, of major equipment and material stored off the site if all of the following conditions are met:
  - The request for consideration of payment for materials stored off site is made at least 15 working days prior to submittal of the Application for Payment including such material. Only materials inspected will be considered for inclusion on Application for Payment requests.
  - 2. Materials stored in one location off site are valued in excess of \$25,000.
  - 3. That a Certificate of Insurance is provided indicating adequate protection from loss, theft

- conversion or damage for materials stored off site. This Certificate shall show the State of Missouri as an additional insured for this loss.
- 4. The materials are stored in a facility approved and inspected, by the Construction Representative.
- 5. Contractor shall be responsible for, Owner costs to inspect out of state facilities, and any delays in the completion of the work caused by damage to the material or for any other failure of the Contractor to have access to this material for the execution of the work.
- F. The Owner shall determine the amount, quality and acceptability of the work and materials which are to be paid for under this contract. In the event any questions shall arise between the parties, relative to this contract or specifications, determination or decision of the Owner or the Construction Representative and the Designer shall be a condition precedent to the right of the Contractor to receive any money or payment for work under this contract affected in any manner or to any extent by such question.
- G. Payments Withheld: The Owner may withhold or nullify in whole or part any certificate to such extent as may be necessary to protect the Owner from loss on account of:
  - 1. Defective work not remedied. When a notice of noncompliance is issued on an item or items, corrective action shall be undertaken immediately. Until corrective action is completed, no monies will be paid and no additional time will be allowed for the item or items. The cost of corrective action(s) shall be borne by the Contractor.
  - 2. A reasonable doubt that this contract can be completed for the unpaid balance.
  - 3. Failure of the Contractor to update as-built drawings monthly for review by the Construction Representative.
  - 4. Failure of the Contractor to update the construction schedule.
    - When the Construction Representative is satisfied the Contractor has remedied above deficiencies, payment shall be released.
- H. Final Payment: Upon receipt of written notice from the Contractor to the Designer and Project Representative that the work is ready for final inspection and acceptance, the Designer and Project Representative, with the Contractor, shall promptly make such inspection. If the work is acceptable and the contract fully performed, the Construction Representative shall complete a final acceptance report and the Contractor will be

directed to submit a final Application and Certification for Payment. If the Owner approves the same, the entire balance shall be due and payable, with the exception of deductions as provided for under Article 5.4.

- 1. Where the specifications provide for the performance by the Contractor of (certain tests for the purpose of balancing and checking the air conditioning and heating equipment and the Contractor shall have furnished and installed all such equipment in accordance with the specifications, but said test cannot then be made because of climatic conditions, such test shall may be considered as required under the provisions of the specifications, Section 013300 and this contract may be substantial Full payment will not be made until the tests have been made and the equipment and system is finally accepted. If the tests are not completed when scheduled, the Owner may deduct 150% of the value of the tests from the final payment.
- 2. The final payment shall not become due until the Contractor delivers to the Construction Representative:
  - a) A complete file of releases, on the standard form included in the contract documents as "Final Receipt of Payment and Release Form", from subcontractors and material suppliers evidencing payment in full for services, equipment and materials, as the case may require, if the Owner approves, or a consent from the Surety to final payment accepting liability for any unpaid amounts.
  - b) An Affidavit of Compliance with Prevailing Wage Law, in the form as included in this contract specifications, properly executed by each subcontractor, and the Contractor
  - c) Certified copies of all payrolls
  - d) As-built drawings
- 3. If any claim remains unsatisfied after all payments are made, the Contractor shall refund to the Owner all monies that the latter may be compelled to pay in discharging such a claim including all costs and a reasonable attorney's fee.
- 4. Missouri statute requires prompt payment from the Owner to the Contractor within thirty calendar days and from the Contractor to his subcontractors within fifteen calendar days. Failure to make payments within the required

- time frame entitles the receiving party to charge interest at the rate of one and one half percent per month calculated from the expiration of the statutory time period until paid.
- 5. The value of all unused unit price allowances and/or 150% of the value of the outstanding work items, and/or liquidated damages may be deducted from the final pay request without executing a Contract Change. Any unit price items which exceed the number of units in the contract may be added by Contract Change.

#### ARTICLE 6 -- INSURANCE AND BONDS

#### ARTICLE 6.1 -- BOND

- A. Contractor shall furnish a performance/payment bond in an amount equal to 100% of the contract price to guarantee faithful performance of the contract and 100% of the contract price to guarantee the payment of all persons performing labor on the project and furnishing materials in connection therewith under this contract as set forth in the standard form of performance and payment bond included in the contract documents. The surety on such bond shall be issued by a surety company authorized by the Missouri Department of Insurance to do business in the state of Missouri.
- B. All Performance/Payment Bonds furnished in response to this provision shall be provided by a bonding company with a rating of B+ or higher as established by A.M. Best Company, Inc. in their most recent publication.

#### **ARTICLE 6.2 – INSURANCE**

A. The successful Contractor shall procure and maintain for the duration of the contract issued a policy or policies of insurance for the protection of both the Contractor and the Owner and their respective officers, officials, agents, consultants and employees. The Owner requires certification of insurance coverage from the Contractor prior to commencing work.

#### B. Minimum Scope and Extent of Coverage

#### 1. General Liability

Commercial General Liability, ISO coverage form number or equivalent CG 00 01 ("occurrence" basis), or I-SO coverage form number CG 00 02, or ISO equivalent.

If ISO equivalent or manuscript general liability coverage forms are used, minimum be coverage will as follows: Premises/Operations; Independent Contractors; Products/Completed Operations; personal Injury; Broad Form Property Damage including Completed Operations; Broad Form Contractual Liability Coverage to include Contractor's obligations under Article 1.11 Indemnification and any other Special Hazards required by the work of the contract.

#### 2. Automobile Liability

Business Automobile Liability Insurance, ISO Coverage form number or equivalent CA 00 01 covering automobile liability, code 1 "ANY AUTO".

3. Workers' Compensation and Employer's Liability

Statutory Workers' Compensation Insurance for Missouri and standard Employer's Liability Insurance, or the authorization to self-insure for such liability from the Missouri Division of Workers' Compensation.

4. Builder's Risk or Installation Floater Insurance

Insurance upon the work and all materials, equipment, supplies, temporary structures and similar items which may be incident to the performance of the work and located at or adjacent to the site, against loss or damage from fire and such other casualties as are included in extended coverage in broad "All Risk" form, including coverage for Flood and Earthquake, in an amount not less than the replacement cost of the work or this contact price, whichever is greater, with loss payable to Contractor and Owner as their respective interests may appear.

Contractor shall maintain sufficient insurance to cover the full value of the work and materials as the work progresses, and shall furnish Owner copies of all endorsements. If Reporting-Builder's Risk Form Endorsement is used. Contractor shall make all reports as required therein so as to keep in force an amount of insurance which will equal the replacement cost of the work, materials, equipment, supplies, temporary structures, and other property covered thereby; and if, as a result of Contractor's failure to make any such report, the amount of insurance so recoverable shall be less than such replacement cost. Contractor's interest in the proceeds of such insurance, if any, shall be subordinated to Owner's interest to the end that Owner may receive full reimbursement for its loss.

#### C. Minimum Limits of Insurance

1. General Liability

Contractor

\$2,000,000 combined single limit per occurrence for bodily injury, personal injury, and

personal injury, property damage

\$2,000,000 annual aggregate

2. Automobile Liability

\$2,000,000 combined single limit per occurrence for bodily injury and property damage

3. Workers' Compensation and Employers Liability

Workers' Compensation limits as required by applicable State Statutes (generally unlimited) and minimum of \$1,000,000 limit per accident for Employer's Liability.

General Liability and Automobile Liability insurance may be arranged under individual policies for the full limits required or by a combination of underlying policies with the balance provided by a form-following Excess or Umbrella Liability policy.

#### D. Deductibles and Self-Insured Retentions

All deductibles, co-payment clauses, and self-insured retentions must be declared to and approved by the Owner. The Owner reserves the right to request the reduction or elimination of unacceptable deductibles or self-insured retentions, as they would apply to the Owner, and their respective officers, officials, agents, consultants and employees. Alternatively, the Owner may request Contractor to procure a bond guaranteeing

payment of losses and related investigations, claims administration, and defense expenses.

#### E. Other Insurance Provisions and Requirements

The respective insurance policies and coverage, as specified below, must contain, or be endorsed to contain the following conditions or provisions:

#### 1. General Liability

The Owner, and its respective commissioners, officers, officials, agents, consultants and employees shall be endorsed as additional insured's by ISO form CG 20 26 Additional Insured - Designated Person or Organization. As additional insured's, they shall be covered as to work performed by or on behalf of the Contractor or as to liability which arises out of Contractor's activities or resulting from the performance of services or the delivery of goods called for by the Contract.

Contractor's insurance coverage shall be primary with respect to all additional insured's. Insurance of self-insurance programs maintained by the designated additional -insured's shall be excess of the Contractor's insurance and shall not contribute with it.

Additionally, the Contractor and Contractor's general liability insurer shall agree to waive all rights of subrogation against the Owner and any of their respective officers, officials, agents, consultants or employees for claims, losses, or expenses which arise out of Contractor's activities or result from the performance of services or the delivery of goods called for by the Contract.

Contractor's failure to comply with the terms and conditions of these insurance policies shall not affect or abridge coverage for the Owner, or for any of their officers, officials, agents, consultants or employees.

#### 2. Automobile Insurance

The Owner, and their respective officers, officials, agents, consultants and employees shall be endorsed as additional insured's by ISO form CG 20 26 - Additional Insured Designated Person or Organization. As additional insured's, they shall be covered as to work performed by or on behalf of the Contractor or as to liability which arises out of Contractor's activities or resulting from the performance of services or the delivery of goods called for by the Contract.

Contractor's insurance coverage shall be primary with respect to all additional insured's. Insurance or self-insurance

programs maintained by the designated additional insured's shall be in excess of the Contractor's insurance and shall not contribute with it

Additionally, the Contractor and Contractor's automobile insurer shall agree to waive all rights of subrogation against the Owner and any of their respective officers, officials, agents, consultants or employees for claims, losses, or expenses which arise out of Contractor's activities or result from the performance of services or the delivery of goods called for by the Contract.

Contractor's failure to comply with the terms and conditions of these insurance policies shall not affect or abridge coverage for the Owner or for any of its officers, officials, agents, consultants or employees.

#### 3. Workers' Compensation/Employer's Liability

Contractor's workers' compensation insurance shall be endorsed with NCCI form WC 00 03 01 A - Alternative Employer Endorsement. The Alternative Employer Endorsement shall designate the Owner as "alternate employers."

#### 4. All Coverages

Each insurance policy required by this section of the Contract shall contain a stipulation, endorsed if necessary, that the Owner will receive a minimum of a thirty (30) calendar day advance notice of any policy cancellation. Ten (10) calendar days advance notice is required for policy cancellation due to non-payment of premium.

#### F. Insurer Qualifications and Acceptability

Insurance required hereunder shall be issued by an A.M. Best, "B+" rated, Class IX insurance company approved to conduct insurance business in the state of Missouri.

#### G. Verification of Insurance Coverage

Prior to Owner issuing a Notice to Proceed, the Contractor-shall furnish the Owner with Certificate(s) of Insurance and with any applicable original endorsements evidencing the required insurance coverage. The insurance certificates and endorsements are to be signed by a person authorized by that insurer to bind coverage on its behalf. All certificates and endorsements received by the Owner are subject to review and approval by the Owner. The Owner reserves the right to require certified copies of all required policies at any time. If the scope of this contract will exceed one (1) year - or, if any of Contractor's applicable insurance coverage expires prior to completion of the work or services required under this contract -

the Contractor will provide a renewal or replacement certificate before continuing work or services hereunder. If the Contractor fails to provide documentation of required insurance coverage, the Owner may issue a stop work order and no additional contract completion time and/or compensation shall be granted as a result thereof.

### ARTICLE 7 – SUSPENSION OR TERMINATION OF CONTRACT

#### **ARTICLE 7.1 - FOR SITE CONDITIONS**

When conditions at the site of the proposed work are considered by the Owner to be unsatisfactory for prosecution of the work, the Contractor may be ordered in writing to suspend the work or any part thereof until reasonable conditions exist. When such suspension is not due to fault or negligence of the Contractor, time allowed for completion of such suspended work will be extended by a period of time equal to that lost due to delay occasioned by ordered suspension. This will be a no cost time extension.

#### **ARTICLE 7.2 - FOR CAUSE**

- A. Termination or Suspension for Cause:
  - If the Contractor shall file for bankruptcy, or should make a general assignment for the benefit of the creditors, or if a receiver should be appointed on account of insolvency, or if contractor should persistently or repeatedly refuse or fail to supply enough properly skilled workers or proper materials, or if the contractor should fail to make prompt payment to subcontractors or for material or labor, or persistently disregard laws, ordinances or the instructions of the Owner, or otherwise be guilty of a substantial violation of any provision of this contract, then the Owner may serve notice on the Contractor and the surety setting forth the violations and demanding compliance with this contract. Unless within ten (10) consecutive calendar days after serving such notice, such violations shall cease and satisfactory arrangements for correction be made, the Owner may suspend the Contractor's right to proceed with the work or terminate this contract.
  - 2. In the event the Owner suspends Contractor's right to proceed with the work or terminates the contract, the Owner may demand that the Contractor's surety take over and complete the work on this contract, after the surety submits a written proposal to the Owner and receives written approval and upon the surety's failure or refusal to do so within ten (10) consecutive

- calendar days after demand therefore, the Owner may take over the work and prosecute the same to completion by bid or negotiated contract, or the Owner may elect to take possession of and utilize in completing the work such materials, supplies, appliances and plant as may be on the site of the work, and all subcontractors, if the Owner elects, shall be bound to perform their contracts.
- B. The Contractor and its surety shall be and remain liable to the Owner for any excess cost or damages occasioned to the Owner as a result of the actions above set forth.
- C. The Contractor in the event of such suspension or termination shall not be entitled to receive any further payments under this contract until the work is wholly finished. Then if the unpaid balance under this contract shall exceed all expenses of the Owner as certified by the Director, such excess shall be paid to the Contractor; but, if such expenses shall exceed the unpaid balance as certified by the Director, the Contractor and their surety shall be liable for and shall pay the difference and any damages to the Owner.
- D. In exercising Owner's right to secure completion of the work under any of the provisions hereof, the Director shall have the right to exercise Owner's sole discretion as to the manner, methods and reasonableness of costs of completing the work.
- E. The rights of the Owner to suspend or terminate as herein provided shall be cumulative and not exclusive and shall be in addition to any other remedy provided by law.
- The Contractor in the event of such suspension or termination may be declared ineligible for Owner contracts for a minimal period of twelve (12) months. Further, no contract will be awarded to any Contractor who lists in their bid form any subcontractor whose prior performance has contributed, as determined by the Owner, to a breach of a contract. In order to be considered for state-awarded contracts after this period, the Contractor/subcontractor will be required to forward acceptance reports to the Owner regarding successful completion of non-state projects during the intervening twelve (12) months from the date of default. No contracts will be awarded to a subcontractor/Contractor until the ability to perform responsibly in the private sector has been proven to the Owner.

#### **ARTICLE 7.3 -- FOR CONVENIENCE**

A. The Owner may terminate or suspend the Contract or any portion of the Work without cause at any time, and at the Owner's convenience. Notification of a termination or suspension shall be in writing

and shall be given to the Contractor and their surety. If the Contract is suspended, the notice will contain the anticipated duration of the suspension or the conditions under which work will be permitted to resume. If appropriate, the Contractor will be requested to demobilize and re-mobilize and will be reimbursed time and costs associated with the suspension.

- B. Upon receipt of notification, the Contractor shall:
  - 1. Cease operations when directed.
  - 2. Take actions to protect the work and any stored materials.
  - Place no further subcontracts or orders for material, supplies, services or facilities except as may be necessary to complete the portion of the Contract that has not been terminated. No claim for payment of materials or supplies ordered after the termination date shall be considered.
  - 4. Terminate all existing subcontracts, rentals, material, and equipment orders.

- 5. Settle all outstanding liabilities arising from termination with subcontractors and suppliers.
- 6. Transfer title and deliver to the Owner, work in progress, completed work, supplies and other material produced or acquire for the work terminated, and completed or partially completed plans, drawings information and other property that, if the Contract had been completed, would be required to be furnished to the Owner.
- C. For termination without cause and at the Owner's convenience, in addition to payment for work completed prior to date of termination, the Contractor may be entitled to payment of other documented costs directly associated with the early termination of the contract. Payment for anticipated profit and unapplied overhead will not be allowed.

#### SECTION 007300 - SUPPLEMENTARY CONDITIONS

#### 1.0 GENERAL:

A. These Supplementary General Conditions clarify, add, delete, or otherwise modify standard terms and conditions of DIVISION 0, BIDDING AND CONTRACTING REQUIREMENTS.

#### 2.0 CONTACTS:

Designer: Jim Dove

Midwest Engineering & Design 3100 Brown Station Road, Suite C

Columbia, MO 65202
Telephone: (573) 875-0045
Email: jdove@moengineering.com

Construction Representative: Carl Haley

Division of Facilities Management, Design and Construction

301 West High Street, Room 730 Jefferson City, MO 65109 Telephone: (573) 526-0473 Email: Carl.Haley@oa.mo.gov

Project Manager: Ryan Abbott

Division of Facilities Management, Design and Construction

301 West High Street, Room 730 Jefferson City, Missouri 65101 Telephone: (573) 298-1967 Email: Ryan.Abbott@oa.mo.gov

Contract Specialist: April Howser

Division of Facilities Management, Design and Construction

301 West High Street, Room 730 Jefferson City, Missouri 65101 Telephone: 573.751.0053 Email: april.howser@oa.mo.gov

# 3.0 NOTICE: ALL BID MATERIALS ARE DUE AT THE TIME OF BID SUBMITTAL. THERE IS NO SECOND SUBMITTAL FOR THIS PROJECT.

#### 4.0 FURNISHING CONSTRUCTION DOCUMENTS:

- A. The Owner will furnish the Contractor with approximately 3 complete sets of drawings and specifications at no charge.
- B. The Owner will furnish the Contractor with approximately 3 sets of explanatory or change drawings at no charge.
- C. The Contractor may make copies of the documents as needed with no additional cost to the Owner.

#### 5.0 SAFETY REQUIREMENTS

Contractor and subcontractors at any tier shall comply with RSMo 292.675 and Article 1.3, E, of Section 007213, General Conditions.

# Missouri Division of Labor Standards

WAGE AND HOUR SECTION



MIKE KEHOE, Governor

# Annual Wage Order No. 32

Section 014

CALLAWAY COUNTY

In accordance with Section 290.262 RSMo 2000, within thirty (30) days after a certified copy of this Annual Wage Order has been filed with the Secretary of State as indicated below, any person who may be affected by this Annual Wage Order may object by filing an objection in triplicate with the Labor and Industrial Relations Commission, P.O. Box 599, Jefferson City, MO 65102-0599. Such objections must set forth in writing the specific grounds of objection. Each objection shall certify that a copy has been furnished to the Division of Labor Standards, P.O. Box 449, Jefferson City, MO 65102-0449 pursuant to 8 CSR 20-5.010(1). A certified copy of the Annual Wage Order has been filed with the Secretary of State of Missouri.

Original Signed by

Logan Hobbs, Director Division of Labor Standards

Filed With Secretary of State: March 10, 2025

Last Date Objections May Be Filed: April 9, 2025

**Prepared by Missouri Department of Labor and Industrial Relations** 

	**Prevailing
OCCUPATIONAL TITLE	Hourly
OGGGI / (TIGIVALE TITLE	Rate
Asbestos Worker	\$61.59
Boilermaker	\$32.29*
Bricklayer-Stone Mason	\$55.95
Carpenter	\$56.66
Lather	ψου.ου
Linoleum Layer	
Millwright	_
Pile Driver	¢22.20*
Cement Mason Plasterer	\$32.29*
Communication Technician	\$60.17
Electrician (Inside Wireman)	\$60.36
Electrician Outside Lineman	\$84.72
	\$64.72
Lineman Operator	
Lineman - Tree Trimmer	
Groundman	
Groundman - Tree Trimmer	#00.00*
Elevator Constructor	\$32.29*
Glazier	\$32.29*
Ironworker	\$72.72
Laborer	\$44.11
General Laborer	
First Semi-Skilled	
Second Semi-Skilled	фээ ээ*
Mason Markla Mason	\$32.29*
Marble Mason	
Marble Finisher	
Terrazzo Worker	+
Terrazzo Finisher Tile Setter	
Tile Finisher	\$70.92
Operating Engineer	\$70.82
Group I	
Group III	+
Group III	
Group III-A	
Group IV	
Group V	<b>#45.00</b>
Painter	\$45.99
Plumber	\$79.25
Pipe Fitter	#22.20*
Roofer Sheet Metal Worker	\$32.29* \$57.79
	\$57.78 \$69.30
Sprinkler Fitter Truck Driver	\$45.31
Truck Control Service Driver	φ40.31
Group I	
Group II	
Group III	
Group IV	
Croup IV	

<sup>\*</sup>The Division of Labor Standards received fewer than 1,000 reportable hours for this occupational title. The public works contracting minimum wage is established for this occupational title using data provided by Missouri Economic Research and Information Center.

<sup>\*\*</sup>The Prevailing Hourly Rate includes any applicable fringe benefit amounts for each occupational title as defined in RSMo Section 290.210.

,	**Prevailing
OCCUPATIONAL TITLE	Hourly
OGGGI ATTOMAL TITLE	Rate
Carpenter	\$32.29*
Millwright	Ψ02.20
Pile Driver	
Electrician (Outside Lineman)	\$84.72
Lineman Operator	7 - 111
Lineman - Tree Trimmer	
Groundman	
Groundman - Tree Trimmer	
Laborer	\$53.25
General Laborer	
Skilled Laborer	
Operating Engineer	\$76.26
Group I	
Group II	
Group III	
Group IV	
Truck Driver	\$32.29*
Truck Control Service Driver	
Group I	
Group II	
Group III	
Group IV	_

Use Heavy Construction Rates on Highway and Heavy construction in accordance with the classifications of construction work established in 8 CSR 30-3.040(3).

Use Building Construction Rates on Building construction in accordance with the classifications of construction work established in 8 CSR 30-3.040(2).

If a worker is performing work on a heavy construction project within an occupational title that is not listed on the Heavy Construction Rate Sheet, use the rate for that occupational title as shown on the Building Construction Rate Sheet.

\*The Division of Labor Standards received fewer than 1,000 reportable hours for this occupational title. Public works contracting minimum wage is established for this occupational title using data provided by Missouri Economic Research and Information Center.

<sup>\*\*</sup>The Prevailing Hourly Rate includes any applicable fringe benefit amounts for each occupational title.

# OVERTIME and HOLIDAYS

#### **OVERTIME**

For all work performed on a Sunday or a holiday, not less than twice (2x) the prevailing hourly rate of wages for work of a similar character in the locality in which the work is performed or the public works contracting minimum wage, whichever is applicable, shall be paid to all workers employed by or on behalf of any public body engaged in the construction of public works, exclusive of maintenance work.

For all overtime work performed, not less than one and one-half (1½) the prevailing hourly rate of wages for work of a similar character in the locality in which the work is performed or the public works contracting minimum wage, whichever is applicable, shall be paid to all workers employed by or on behalf of any public body engaged in the construction of public works, exclusive of maintenance work or contractual obligation. For purposes of this subdivision, "overtime work" shall include work that exceeds ten hours in one day and work in excess of forty hours in one calendar week; and

A thirty-minute lunch period on each calendar day shall be allowed for each worker on a public works project, provided that such time shall not be considered as time worked.

#### **HOLIDAYS**

January first;
The last Monday in May;
July fourth;
The first Monday in September;
November eleventh;
The fourth Thursday in November; and December twenty-fifth;

If any holiday falls on a Sunday, the following Monday shall be considered a holiday.

#### SECTION 011000 – SUMMARY OF WORK

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and Division 1 Specification Sections apply to this Section.

#### 1.2 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Project consists of replacement of the existing HVAC system, in three housing units.
  - 1. Project Location: 1650 Rte O, Fulton, MO 65251.
  - 2. Owner: State of Missouri, Office of Administration, Division of Facilities Management, Design and Construction, Harry S Truman State Office Building, Post Office Box 809, 301 West High Street, Jefferson City, Missouri 65102.
- B. Contract Documents, dated May 5, 2025 were prepared for the Project by Midwest Engineering and Design, 3100 Brown Station Road, Suite C Columbia, MO 65202.
- C. The Work consists of the removal and replacement of the three housing unit HVAC systems.
  - 1. The Work includes the replacement of existing equipment with new equipment of a similar design. The new heating/cooling equipment will be a built-up air handler with a heat pump and hydronic backup heat.
- D. The Work will be constructed under a single prime contract.

#### 1.3 WORK SEQUENCE

A. The Work is to be conducted in three phases, each housing unit is to be considered a different phase. The work in each phase shall be substantially complete, and ready for occupancy before moving on to the next phase.

#### 1.4 CONTRACTOR USE OF PREMISES

- A. General: During the construction period the Contractor shall have limited use of the premises for construction operations, including use of the site. The Contractor's use of the premises is limited to only one housing unit at a time or phase. The Owner's retain the right to perform work as normal in all other areas of the site.
- B. Use of the Site: Limit use of the premises to work in areas indicated. Confine operations to areas within contract limits indicated. Do not disturb portions of the site beyond the areas in which the Work is indicated.
  - 1. Owner Occupancy: Owner shall vacate each housing unit during construction but maintain full use of all other areas on site.
  - 2. Driveways and Entrances: Keep driveways and entrances serving the premises clear and available to the Owner, the Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.

SUMMARY OF WORK 011000 - 1

C. Use of the Existing Buildings: Maintain the existing buildings in a weathertight condition throughout the construction period. Repair damage cause by construction operations. Take all precautions necessary to protect the buildings and its occupants during the construction period..

#### 1.5 OCCUPANCY REQUIREMENTS

- A. Owner Occupancy: The Owner will occupy the site and unaffected buildings during the entire construction period. Cooperate with the Owner during construction operations to minimize conflicts and facilitate owner usage. Perform the Work so as not to interfere with the Owner's operations. The Owner reserves the right to occupy and to place and install equipment in completed areas of the building prior to Substantial Completion, provided such occupancy does not interfere with completion of the Work. Such placing of equipment and partial occupancy shall not constitute acceptance of the total Work.
  - 1. The Designer will prepare a Certificate of Partial Occupancy for each specific portion of the Work to be occupied prior to substantial completion.
  - 2. Prior to partial Owner occupancy, mechanical and electrical systems shall be fully operational. Required inspections and tests shall have been successfully completed. Upon occupancy, the Owner will operate and maintain mechanical and electrical systems serving occupied portions for the building.
  - 3. Upon occupancy, the Owner will assume responsibility for maintenance and custodial service for occupied portions for the building.

**PART 2 - PRODUCTS (Not Applicable)** 

**PART 3 - EXECUTION** 

3.1 (Not Applicable)

**END OF SECTION 011000** 

SUMMARY OF WORK 011000 - 2

#### SECTION 012100 – ALLOWANCES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes administrative and procedural requirements governing allowances.
- B. Types of allowances include the following:
  - 1. Weather allowances.
- C. Related Sections include the following:
  - 1. Division 1 Section "Contract Modification Procedures" for procedures for submitting and handling Change Orders for allowances.

#### 1.3 WEATHER ALLOWANCE

- A. Included within the completion period for this project are a specified number of "bad weather" days (see Schedule of Allowances).
- B. The Contractor's progress schedule shall clearly indicate the bad weather day allowance as an "activity" or "activities". In the event weather conditions preclude performance of critical work activities for 50% or more of the Contractor's scheduled workday, that day shall be declared unavailable for work due to weather (a "bad weather" day) and charged against the above allowance. Critical work activities will be determined by review of the Contractor's current progress schedule.
- C. The Contractor's Representative and the Construction Representative shall agree monthly on the number of "bad weather" days to be charged against the allowance. This determination will be documented in writing and be signed by the Contractor and the Construction Representatives. If there is a failure to agree on all or part of the "bad weather" days for a particular month, that disagreement shall be noted on this written document and signed by each party's representative. Failure of the Contractor's representative to sign the "bad weather" day documentation after it is presented, with or without the notes of disagreement, shall constitute agreement with the "bad weather" day determination contained in that document.
- D. There will be no modification to the time of contract performance due solely to the failure to deplete the "bad weather" day allowance.
- E. Once this allowance is depleted, a no cost Change Order time extension will be executed for "bad weather" days, as defined above, encountered during the remainder of the Project.

ALLOWANCES 012100 - 1

#### PART 2 - PRODUCTS (Not Used)

#### PART 3 - EXECUTION

#### 3.1 SCHEDULE OF ALLOWANCES

A. Weather Allowance: Included within the completion period for this Project 10 "bad weather" days.

#### END OF SECTION 012100

ALLOWANCES 012100 - 2

#### SECTION 012600 – CONTRACT MODIFICATION PROCEDURES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

#### 1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements for handling and processing Contract Modifications.
- B. Related Sections include the following:
  - 1. Division 1, Section 012100 "Allowances" for procedural requirements for handling and processing Allowances.
  - 2. Division 1, Section 013115 "Project Management Communications" for administrative requirements for communications.
  - 3. Division 0, Section 007213, Article 3.1 "Acceptable Substitutions" for administrative procedures for handling Requests for Substitutions made after Contract award.
  - 4. Division 0, Section 007213, Article 4.0 "Changes in the Work" for Change Order requirements.

#### 1.3 REQUESTS FOR INFORMATION

- A. In the event that the Contractor or Subcontractor, at any tier, determines that some portion of the Drawings, Specifications, or other Contract Documents requires clarification or interpretation, the Contractor shall submit a "Request for Information" (RFI) in writing to the Designer. A RFI may only be submitted by the Contractor and shall only be submitted on the RFI forms provided by the Owner. The Contractor shall clearly and concisely set forth the issue for which clarification or interpretation is sought and why a response is needed. In the RFI, the Contractor shall set forth an interpretation or understanding of the requirement along with reasons why such an understanding was reached.
- B. Responses to RFI shall be issued within ten (10) working days of receipt of the Request from the Contractor unless the Designer determines that a longer time is necessary to provide an adequate response. If a longer time is determined necessary by the Designer, the Designer will, within five (5) working days of receipt of the request, notify the Contractor of the anticipated response time. If the Contactor submits a RFI on a time sensitive activity on the current project schedule, the Contractor shall not be entitled to any time extension due to the time it takes the Designer to respond to the request provided that the Designer responds within the ten (10) working days set forth above.
- C. Responses from the Designer will not change any requirement of the Contract Documents. In the event the Contractor believes that a response to a RFI will cause a change to the requirements of the Contract Document, the Contractor shall give written notice to the Designer requesting a Change Order for the work. Failure to give such written notice within ten (10) working days, shall waive the Contractor's right to seek additional time or cost under Article 4, "Changes in the Work" of the General Conditions.

#### 1.4 MINOR CHANGES IN THE WORK

A. Designer will issue supplemental instructions authorizing Minor Changes in the Work, not involving adjustment to the Contract Amount or the Contract Time, on "Designer's Supplemental Instructions" (DSI).

#### 1.5 PROPOSAL REQUESTS

- A. The Designer or Owner Representative will issue a detailed description of proposed Changes in the Work that may require adjustment to the Contract Amount or the Contract Time. The proposed Change Description will be issued using the "Request for Proposal" (RFP) form. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Proposal Requests issued by the Designer or Owner Representative are for information only. Do not consider them instructions either to stop work in progress or to execute the proposed change.
  - 2. Within ten (10) working days after receipt of Proposal Request, submit a proposal for the cost adjustments to the Contract Amount and the Contract Time necessary to execute the Change. The Contractor shall submit his proposal on the appropriate Change Order Detailed Breakdown form. Subcontractors may use the appropriate Change Order Detailed Breakdown form or submit their proposal on their letterhead provided the same level of detail is included. All proposals shall include:
    - a. A detailed breakdown of costs per Article 4.1 of the General Conditions.
    - b. If requesting additional time per Article 4.2 of the General Conditions, include an updated Contractor's Construction Schedule that indicates the effect of the Change including, but not limited to, changes in activity duration, start and finish times, and activity relationship.

#### 1.6 CHANGE ORDER PROCEDURES

A. On Owner's approval of a Proposal Request, the Designer or Owner Representative will issue a Change Order for signatures of Owner and Contractor on the "Change Order" form.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

#### SECTION 013100 - COORDINATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes administrative provisions for coordinating construction operations on Projects including, but not limited to, the following:
  - 1. Coordination Drawings.
  - 2. Administrative and supervisory personnel.
  - 3. Project meetings.
- B. Each Contractor shall participate in coordination requirements. Certain areas of responsibility will be assigned to a specific Contractor.
- C. Related Sections include the following:
  - 1. Division 1, Section 013200 "Schedules" for preparing and submitting Contractor's Construction Schedule.
  - 2. Articles 1.8.B and 1.8.C of Section 007213 "General Conditions" for coordinating meetings onsite.
  - 3. Article 5.4.H of Section 007213 "General Conditions" for coordinating Closeout of the Contract.

#### 1.3 COORDINATION

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations included in different Sections, which depend on each other for proper installation, connection, and operation.
- B. Coordination: Each Contractor shall coordinate its construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Each Contractor shall coordinate its operations with operations included in different Sections that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
  - 2. Coordinate installation of different components with other Contractors to ensure maximum accessibility for required maintenance, service, and repair.
  - 3. Make adequate provisions to accommodate items scheduled for later installation.
  - 4. Where availability of space is limited, coordinate installation of different components to ensure maximum performance and accessibility for required

maintenance, service, and repair of all components including mechanical and electrical.

- C. Prepare memoranda for distribution to each party involved outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
  - 1. Prepare similar memoranda for Owner and separate Contractors if coordination of their Work is required.
- D. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and activities of other Contractors to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
  - 1. Preparation of Contractor's Construction Schedule.
  - 2. Preparation of the Schedule of Values.
  - 3. Installation and removal of temporary facilities and controls.
  - 4. Delivery and processing of submittals.
  - 5. Progress meetings.
  - 6. Preinstallation conferences.
  - 7. Startup and adjustment of systems.
  - 8. Project Closeout activities.
- E. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. Refer to other Sections for disposition of salvaged materials that are designated as Owner's property.

#### 1.4 SUBMITTALS

- A. Coordination Drawings: Prepare Coordination Drawings if limited space availability necessitates maximum utilization of space for efficient installation of different components or if coordination is required for installation of products and materials fabricated by separate entities.
- B. Key Personnel Names: Within fifteen (15) work days of starting construction operations, submit a list of key personnel assignments including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers including home and office telephone numbers. Provide names, addresses, and telephone numbers of individuals assigned as standbys in the absence of individuals assigned to Project.
  - 1. Post copies of list in Project meeting room, in temporary field office, and by each temporary telephone. Keep list current at all times.

#### 1.5 PROJECT MEETINGS

A. The Owner's Construction Representative will schedule a Pre-Construction Meeting prior to beginning of construction. The date, time, and exact place of this meeting will be determined after Contract Award and notification of all interested parties. The

Contractor shall arrange to have the Job Superintendent and all prime Subcontractors present at the meeting. During the Pre-Construction Meeting, the construction procedures and information necessary for submitting payment requests will be discussed and materials distributed along with any other pertinent information.

- 1. Minutes: Designer will record and distribute meeting minutes.
- B. Progress Meetings: The Owner's Construction Representative will conduct Monthly Progress Meetings as stated in Articles 1.8.B and 1.8.C of Section 007213 "General Conditions".
  - 1. Minutes: Designer will record and distribute to Contractor the meeting minutes.
- C. Preinstallation Conferences: Contractor shall conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
  - Attendees: Installer and representatives of Manufacturers and Fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Designer and Construction Representative of scheduled meeting dates.
  - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration including requirements for the following:
    - a. Contract Documents
    - b. Options
    - c. Related RFIs
    - d. Related Change Orders
    - e. Purchases
    - f. Deliveries
    - g. Submittals
    - h. Review of mockups
    - i. Possible conflicts
    - j. Compatibility problems
    - k. Time schedules
    - 1. Weather limitations
    - m. Manufacturer's written recommendations
    - n. Warranty requirements
    - o. Compatibility of materials
    - p. Acceptability of substrates
    - q. Temporary facilities and controls
    - r. Space and access limitations
    - s. Regulations of authorities having jurisdiction
    - t. Testing and inspecting requirements

- u. Installation procedures
- v. Coordination with other Work
- w. Required performance results
- x. Protection of adjacent Work
- y. Protection of construction and personnel
- 3. Contractor shall record significant conference discussions, agreements, and disagreements including required corrective measures and actions.
- 4. Reporting: Distribute minutes of the meeting to each party present and to parties who should have been present.
- 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- 6. Revise paragraph below if Project requires holding progress meetings at different intervals. Insert special intervals such as "every third Tuesday" to suit special circumstances.
- 7. Project name
- 8. Name and address of Contractor
- 9. Name and address of Designer
- 10. RFI number including RFIs that were dropped and not submitted
- 11. RFI description
- 12. Date the RFI was submitted
- 13. Date Designer's response was received
- 14. Identification of related DSI or Proposal Request, as appropriate

#### PART 2 - PRODUCTS (Not Used)

#### PART 3 - EXECUTION (Not Used)

#### **END OF SECTION 013100**

#### SECTION 013115 - PROJECT MANAGEMENT COMMUNICATIONS

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.
- B. Division 1, Section 013300 Submittals
- C. Division 1, Section 012600 Contract Modification Procedures

#### 1.2 SUMMARY

- A. Project Management Communications: The Contractor shall use the Internet web-based project management communications tool, E-Builder<sup>®</sup> ASP software, and protocols included in that software during this project. The use of project management communications as herein described does not replace or change any contractual responsibilities of the participants.
  - 1. Project management communications is available through E-Builder<sup>®</sup> as provided by "e-Builder<sup>®</sup>" in the form and manner required by the Owner.
  - 2. The project communications database is on-line and fully functional. User registration, electronic and computer equipment, and Internet connections are the responsibility of each project participant. The sharing of user accounts is prohibited
- B. Support: E-Builder® will provide on-going support through on-line help files.
- C. Copyrights and Ownership: Nothing in this specification or the subsequent communications supersedes the parties' obligations and rights for copyright or document ownership as established by the Contract Documents. The use of CAD files, processes or design information distributed in this system is intended only for the project specified herein.
- D. Purpose: The intent of using E-Builder<sup>®</sup> is to improve project work efforts by promoting timely initial communications and responses. Secondly, to reduce the number of paper documents while providing improved record keeping by creation of electronic document files
- E. Authorized Users: Access to the web site will be by individuals who are authorized users.
  - 1. Individuals shall complete the E-Builder New Company/User Request Form located at the following web site: https://oa.mo.gov/facilities/vendor-links/contractor-forms.

- Completed forms shall be emailed to the following email address: <u>OA.FMDCE-BuilderSupport@oa.mo.gov</u>.
- 2. Authorized users will be contacted directly and assigned a temporary user password.
- 3. Individuals shall be responsible for the proper use of their passwords and access to data as agents of the company in which they are employed.
- F. Administrative Users: Administrative users have access and control of user licenses and <u>all posted items</u>. DO NOT POST PRIVATE OR YOUR COMPANY CONFIDENTIAL ITEMS IN THE DATABASE! Improper or abusive language toward any party or repeated posting of items intended to deceive or disrupt the work of the project will not be tolerated and will result in deletion of the offensive items and revocation of user license at the sole discretion of the Administrative User(s).
- G. Communications: The use of fax, email and courier communication for this project is discouraged in favor of using E-Builder® to send messages. Communication functions are as follows:
  - 1. Document Integrity and Revisions:
    - a. Documents, comments, drawings and other records posted to the system shall remain for the project record. The authorship time and date shall be recorded for each document submitted to the system. Submitting a new document or record with a unique ID, authorship, and time stamp shall be the method used to make modifications or corrections.
    - b. The system shall make it easy to identify revised or superseded documents and their predecessors.
    - c. Server or Client-side software enhancements during the life of the project shall not alter or restrict the content of data published by the system. System upgrades shall not affect access to older documents or software.
  - 2. Document Security:
    - a. The system shall provide a method for communication of documents. Documents shall allow security group assignment to respect the contractual parties communication except for Administrative Users. DO NOT POST PRIVATE OR YOUR COMPANY CONFIDENTIAL ITEMS IN THE DATABASE!
  - 3. Document Integration:
    - a. Documents of various types shall be logically related to one another and discoverable. For example, requests for information, daily field reports, supplemental sketches and photographs shall be capable of reference as related records.
  - 4. Reporting:
    - a. The system shall be capable of generating reports for work in progress, and logs for each document type. Summary reports generated by the system shall be available for team members.
  - 5. Notifications and Distribution:
    - a. Document distribution to project members shall be accomplished both within the extranet system and via email as appropriate. Project document distribution to parties outside of the project communication system shall be

accomplished by secure email of outgoing documents and attachments, readable by a standard email client.

- 6. Required Document Types:
  - a. RFI, Request for Information.
  - b. Submittals, including record numbering by drawing and specification section
  - c. Transmittals, including record of documents and materials delivered in hard copy.
  - d. Meeting Minutes.
  - e. Application for Payments (Draft or Pencil).
  - f. Review Comments.
  - g. Field Reports.
  - h. Construction Photographs.
  - i. Drawings.
  - j. Supplemental Sketches.
  - k. Schedules.
  - 1. Specifications.
  - m. Request for Proposals
  - n. Designer's Supplemental Instructions
  - o. Punch Lists
- H. Record Keeping: Except for paper documents, which require original signatures and large format documents (greater than 8½ x 11 inches), all other 8½ x 11 inches documents shall be submitted by transmission in electronic form to the E-Builder® web site by licensed users.
  - a. The Owner and his representatives, the Designer and his consultants, and the Contractor and his Sub Contractors and suppliers at every tier shall respond to documents received in electronic form on the web site, and consider them as if received in paper document form.
  - b. The Owner and his representatives, the Designer and his consultants, and the Contractor and his Sub Contractors and suppliers at every tier reserves the right to and shall reply or respond by transmissions in electronic form on the web site to documents actually received in paper document form.
  - c. The Owner and his representatives, the Designer and his consultants, and the Contractor and his Sub Contractors and suppliers at every tier reserves the right to and shall copy any paper document into electronic form and make same available on the web site.
- I. Minimum Equipment and Internet Connection: In addition to other requirements specified in this Section, the Owner and his representatives, the Construction Manager and his representatives, the Architect and his consultants, and the Contractor and his sub-contractors and suppliers at every tier required to have a user license(s) shall be responsible for the following:

- 1. Providing suitable computer systems for each licensed user at the user's normal work location<sup>1</sup> with high-speed Internet access, i.e. DSL, local cable company's Internet connection, or T1 connection.
- 2. Each of the above referenced computer systems shall have the following minimum system<sup>2</sup> and software requirements:
  - Desktop configuration (Laptop configurations are similar and should be equal to or exceed desktop system.)
    - 1) Operating System: Windows XP or newer
    - Internet Browser: Internet Explorer 6.01SP2+ (Recommended 2) IE7.0+)
    - Minimum Recommend Connection Speed: 256K or above 3)
    - Processor Speed: 1 Gigahertz and above 4)
    - RAM: 512 mb 5)
    - Operating system and software shall be properly licensed. 6)
    - Internet Explorer version 7 (current version is a free distribution for 7) download). This specification is not intended to restrict the host server or client computers provided that industry standard HTTP clients may access the published content.
    - Adobe Acrobat Reader (current version is a free distribution for 8) download).
    - Users should have the standard Microsoft Office Suite (current 9) version must be purchased) or the equivalent.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION (Not Applicable.)

END OF SECTION 013115

<sup>&</sup>lt;sup>1</sup> The normal work location is the place where the user is assigned for more than one-half of his time working on this

project.  $^2$  The minimum system herein will <u>not be sufficient</u> for many tasks and may not be able to process all documents and files stored in the E-Builder® Documents area.

#### SECTION 013200 - SCHEDULE - BAR CHART

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

#### 1.2 SUMMARY

A. This Section includes requirements for a Bar Chart Schedule for the project construction activities, schedule of submittals, and schedule for testing.

#### **PART 2 - PRODUCTS – (Not Applicable)**

#### **PART 3 - EXECUTION**

#### 3.1 SUBMITTAL PROCEDURES

- A. The Contractor shall submit to the Designer, within ten (10) working days following the Notice to Proceed, a Progress Schedule including Schedule of Values showing the rate of progress the Contractor agrees to maintain and the order in which he proposed to carry out the various phases of Work. No payments shall be made to the Contractor until the Progress Schedule has been approved by the Owner.
  - 1. The Schedule of Values must have the following line items included with the value of the item as indicated below:
    - a. O&M's (Owner's Manual)
      - 1) \$1,000,000.00 (One million) and under -2% of the total contract amount
      - 2) Over \$1,000,000.00 (One million) 1% of the total contract amount
    - b. Close Out Documents
      - 1) \$1,000,000.00 (One million) and under 2% of the total contract amount
      - 2) Over \$1,000,000.00 (One million) 1% of the total contract amount
    - c. General Conditions
      - 1) No more than 10%
- B. The Contractor shall submit an updated Schedule for presentation at each Monthly Progress Meeting. The Schedule shall be updated by the Contractor as necessary to reflect the current Schedule and its relationship to the original Schedule. The updated Schedule shall reflect any changes in the logic, sequence, durations, or completion date. Payments to the Contractor shall be suspended if the Progress Schedule is not adequately updated to reflect actual conditions.

C. The Contractor shall submit Progress Schedules to Subcontractors to permit coordinating their Progress Schedules to the general construction Work. The Contractor shall coordinate preparation and processing of Schedules and reports with performance of other construction activities.

#### 3.2 CONSTRUCTION PROGRESS SCHEDULE – BAR CHART SCHEDULE

- A. Bar-Chart Schedule: The Contractor shall prepare a comprehensive, fully developed, horizontal bar chart-type Contractor's Construction Schedule. The Contractor for general construction shall prepare the Construction Schedule for the entire Project. The Schedule shall show the percentage of work to be completed at any time, anticipated monthly payments by Owner, as well as significant dates (such as completion of excavation, concrete foundation work, underground lines, superstructure, rough-ins, enclosure, hanging of fixtures, etc.) which shall serve as check points to determine compliance with the approved Schedule. The Schedule shall also include an activity for the number of "bad" weather days specified in Section 012100 Allowances.
  - 1. The Contractor shall provide a separate time bar for each significant construction activity. Provide a continuous vertical line to identify the first working day of each week.
    - a. If practical, use the same Schedule of Values breakdown for schedule time bars.
  - 2. The Contractor shall provide a base activity time bar showing duration for each construction activity. Each bar is to indicate start and completion dates for the activity. The Contractor is to place a contrasting bar below each original schedule activity time for indicating actual progress and planned remaining duration for the activity.
  - 3. The Contractor shall prepare the Schedule on a minimal number of separate sheets to readily show the data for the entire construction period.
  - 4. Secure time commitments for performing critical elements of the Work from parties involved. Coordinate each element on schedule with other construction activities. Include minor elements involved in the overall sequence of the Work. Show each activity in proper sequence. Indicate graphically the sequences necessary for completion of related portions of the Work.
  - 5. Coordinate the Contractor's Construction Schedule with the Schedule of Values, list of subcontracts, Submittal Schedule, progress reports, payment requests, and other required schedules and reports.
  - 6. Indicate the Intent to Award and the Contract Substantial Completion dates on the schedule.
- B. Phasing: Provide notations on the schedule to show how the sequence of the Work is affected by the following:
  - 1. Requirement for Phased completion
  - 2. Work by separate Contractors
  - 3. Work by the Owner
  - 4. Pre-purchased materials
  - 5. Coordination with existing construction
  - 6. Limitations of continued occupancies

- 7. Un-interruptible services
- 8. Partial Occupancy prior to Substantial Completion
- 9. Site restrictions
- 10. Provisions for future construction
- 11. Seasonal variations
- 12. Environmental control
- C. Work Stages: Use crosshatched bars to indicate important stages of construction for each major portion of the Work. Such stages include, but are not necessarily limited to, the following:
  - 1. Subcontract awards
  - 2. Submittals
  - 3. Purchases
  - 4. Mockups
  - 5. Fabrication
  - 6. Sample testing
  - 7. Deliveries
  - 8. Installation
  - 9. Testing
  - 10. Adjusting
  - 11. Curing
  - 12. Startup and placement into final use and operation
- D. Area Separations: Provide a separate time bar to identify each major area of construction for each major portion of the Work. For the purposes of this Article, a "major area" is a story of construction, a separate building, or a similar significant construction element.
  - 1. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
    - a. Structural completion.
    - b. Permanent space enclosure
    - c. Completion of mechanical installation
    - d. Completion of the electrical portion of the Work
    - e. Substantial Completion

#### 3.3 SCHEDULE OF SUBMITTALS

- A. Upon acceptance of the Construction Progress Schedule, prepare and submit a complete schedule of submittals. Coordinate the submittal schedule with Section 013300 SUBMITTALS, the approved Construction Progress Schedule, list of subcontracts, Schedule of Values and the list of products.
- B. Prepare the schedule in chronological order. Provide the following information

- 1. Scheduled date for the first submittal
- 2. Related Section number
- 3. Submittal category
- 4. Name of the Subcontractor
- 5. Description of the part of the Work covered
- 6. Scheduled date for resubmittal
- 7. Scheduled date for the Designer's final release or approval
- C. Distribution: Following the Designer's response to the initial submittal schedule, print and distribute copies to the Designer, Owner, subcontractors, and other parties required to comply with submittal dates indicated.
  - 1. Post copies in the Project meeting room and temporary field office.
  - 2. When revisions are made, distribute to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned part of the Work and are no longer involved in construction activities.
- D. Schedule Updating: Revise the schedule after each meeting or other activity where revisions have been recognized or made. Issue the updated schedule concurrently with the report of each meeting.

#### 3.4 SCHEDULE OF INSPECTIONS AND TESTS

- A. Prepare a schedule of inspections, tests, and similar services required by the Contract Documents. Submit the schedule with (15) days of the date established for commencement of the Contract Work. The Contractor is to notify the testing agency at least (5) working days in advance of the required tests unless otherwise specified.
- B. Form: This schedule shall be in tabular form and shall include, but not be limited to, the following:
  - 1. Specification Section number
  - 2. Description of the test
  - 3. Identification of applicable standards
  - 4. Identification of test methods
  - 5. Number of tests required
  - 6. Time schedule or time span for tests
  - 7. Entity responsible for performing tests
  - 8. Requirements for taking samples
  - 9. Unique characteristics of each service
- C. Distribution: Distribute the schedule to the Owner, Architect, and each party involved in performance of portions of the Work where inspections and tests are required.

#### **END OF SECTION 013200**

#### SECTION 013300 - SUBMITTALS

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.
- B. Division 1, Section 013115 "Project Management Communications" for administrative requirements for communications.

#### 1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for submittals required for performance of the Work including the following:
  - 1. Shop Drawings
  - Product Data
  - 3. Samples
  - 4. Quality Assurance Submittals
  - 5. Construction Photographs
  - 6. Operating and Maintenance Manuals
  - 7. Warranties
- B. Administrative Submittals: Refer to General and Supplementary Conditions other applicable Division 1 Sections and other Contract Documents for requirements for administrative submittals. Such submittals include, but are not limited to, the following:
  - 1. Construction Progress Schedule including Schedule of Values
  - 2. Performance and Payment Bonds
  - 3. Insurance Certificates
  - 4. Applications for Payment
  - 5. Certified Payroll Reports
  - 6. Partial and Final Receipt of Payment and Release Forms
  - 7. Affidavit Compliance with Prevailing Wage Law
  - 8. Record Drawings
  - 9. Notifications, Permits, etc.
- C. The Contractor is obliged and responsible to check all shop drawings and schedules to assure compliance with contract plans and specifications. The Contractor is responsible for the content of the shop drawings and coordination with other contract work. Shop drawings and schedules shall indicate, in detail, all parts of an Item or Work including erection and setting instructions and integration with the Work of other trades.
- D. The Contractor shall at all times make a copy, of all approved submittals, available on site to the Construction Representative.

#### 1.3 SUBMITTAL PROCEDURES

- A. The Contractor shall comply with the General and Supplementary Conditions and other applicable sections of the Contract Documents. The Contractor shall submit, with such promptness as to cause no delay in his work or in that of any other contractors, all required submittals indicated in Part 3.1 of this section and elsewhere in the Contract Documents. Coordinate preparation and processing of submittals with performance of construction activities. Transmit each submittal sufficiently in advance of performance of related construction activities to avoid delay.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Coordinate transmittal of different types of submittals for related elements of the Work so processing will not be delayed by the need to review submittals concurrently for coordination.
    - a. The Designer reserves the right to withhold action on a submittal requiring coordination with other submittals until all related submittals are received.
- B. Each drawing and/or series of drawings submitted must be accompanied by a letter of transmittal giving a list of the titles and numbers of the drawings. Each series shall be numbered consecutively for ready reference and each drawing shall be marked with the following information:
  - 1. Date of Submission
  - 2. Name of Project
  - Location
  - 4. Section Number of Specification
  - 5. State Project Number
  - 6. Name of Submitting Contractor
  - 7. Name of Subcontractor
  - 8. Indicate if Item is submitted as specified or as a substitution

#### 1.4 SHOP DRAWINGS

- A. Comply with the General Conditions, Article 3.2.
- B. The Contractor shall submit newly prepared information drawn accurately to scale. Highlight, encircle, or otherwise indicate deviations from the Contract Documents. Do not reproduce Contract Documents or copy standard information as the basis of Shop Drawings. Standard information prepared without specific reference to the Project is not a Shop Drawing.
- C. Shop Drawings include fabrication and installation drawings, setting diagrams, schedules, patterns, templates, and similar drawings including the following information:
  - 1. Dimensions
  - 2. Identification of products and materials included by sheet and detail number
  - 3. Compliance with specified standards
  - 4. Notation of coordination requirements

- 5. Notation of dimensions established by field measurement
- 6. Sheet Size: Except for templates, patterns and similar full-size Drawings, submit Shop Drawings on sheets at least 8½"x11" but no larger than 24"x36".

#### 1.5 PRODUCT DATA

- A. The Contractor shall comply with the General Conditions, Article 3.2.
- B. The Contractor shall collect Product Data into a single submittal for each element of construction or system. Product Data includes printed information, such as manufacturer's installation instructions, catalog cuts, standard color charts, roughing-in diagrams and templates, standard wiring diagrams, and performance curves.
  - 1. Mark each copy to show applicable choices and options. Where printed Product Data includes information on several products that are not required, mark copies to indicate the applicable information including the following information:
    - a. Manufacturer's printed recommendations
    - b. Compliance with Trade Association standards
    - c. Compliance with recognized Testing Agency standards
    - d. Application of Testing Agency labels and seals
    - e. Notation of dimensions verified by field measurement
    - f. Notation of coordination requirements
  - 2. Do not submit Product Data until compliance with requirements of the Contract Documents has been confirmed.

#### 1.6 SAMPLES

- A. The Contractor shall comply with the General Conditions, Article 3.2.
- B. The Contractor shall submit full-size, fully fabricated samples, cured and finished as specified, and physically identical with the material or product proposed. Samples include partial sections of manufactured or fabricated components, cuts or containers of materials, color range sets, and swatches showing color, texture, and pattern.
  - 1. The Contractor shall mount or display samples in the manner to facilitate review of qualities indicated. Prepare samples to match the Designer's sample including the following:
    - a. Specification Section number and reference
    - b. Generic description of the Sample
    - c. Sample source
    - d. Product name or name of the Manufacturer
    - e. Compliance with recognized standards
    - f. Availability and delivery time
  - 2. The Contractor shall submit samples for review of size, kind, color, pattern, and texture. Submit samples for a final check of these characteristics with other elements and a comparison of these characteristics between the final submittal and the actual component as delivered and installed.

- a. Where variation in color, pattern, texture, or other characteristic is inherent in the material or product represented, submit at least three (3) multiple units that show approximate limits of the variations.
- b. Refer to other Specification Sections for requirements for samples that illustrate workmanship, fabrication techniques, details of assembly, connections, operation, and similar construction characteristics.
- c. Refer to other Sections for samples to be returned to the Contractor for incorporation in the Work. Such samples must be undamaged at time of use. On the transmittal, indicate special requests regarding disposition of sample submittals.
- d. Samples not incorporated into the Work, or otherwise designated as the Owner's property, are the property of the Contractor and shall be removed from the site prior to Substantial Completion.
- 3. Field samples are full-size examples erected onsite to illustrate finishes, coatings, or finish materials and to establish the Project standard.
  - a. The Contractor shall comply with submittal requirements to the fullest extent possible. The Contractor shall process transmittal forms to provide a record of activity.

#### 1.7 QUALITY ASSURANCE DOCUMENTS

- A. The Contractor shall comply with the General Conditions, Article 3.2
- B. The Contractor shall submit quality control submittals including design data, certifications, manufacturer's instructions, manufacturer's field reports, and other quality-control submittals as required under other Sections of the Specifications.
- C. Certifications: Where other Sections of the Specifications require certification that a product, material, or installation complies with specified requirements, submit a notarized certification from the Manufacturer certifying compliance with specified requirements.
  - 1. Signature: Certification shall be signed by an officer of the Manufacturer or other individual authorized to contractually bind the Company.
- D. Inspection and Test Reports: The Contractor shall submit the required inspection and test reports from independent testing agencies as specified in this Section and in other Sections of the Contract Documents.
- E. Construction Photographs: The Contractor shall submit record construction photographs as specified in this Section and in other Sections of the Contract Documents.
  - 1. The Contractor shall submit digital photographs. The Construction Administrator shall determine the quantity and naming convention at the preconstruction meeting.
  - 2. The Contractor shall identify each photograph with project name, location, number, date, time, and orientation.
  - 3. The Contractor shall submit progress photographs monthly unless specified otherwise. Photographs shall be taken one (1) week prior to submitting.
  - 4. The Contractor shall take four (4) site photographs from differing directions and a minimum of five (5) interior photographs indicating the relative progress of the Work.

#### 1.8 OPERATING AND MAINTENANCE MANUALS AND WARRANTIES

A. The Contractor shall submit all required manufacturer's operating instructions, maintenance/service manuals, and warranties in accordance with the General Conditions, Article 3.5, and Supplementary Conditions along with this and other Sections of the Contract Documents.

#### **PART 2 - PRODUCTS (Not Applicable)**

#### **PART 3 - EXECUTION**

#### 3.1 REQUIRED SUBMITTALS

A. Contractor shall submit the following information for materials and equipment to be provided under this contract.

under this contract.		
SPEC SECTION	TITLE	CATEGORY
013100	Coordination Drawings	Shop Drawings
013100	List of Key Personnel Names	Schedule of Values
013100	Preparation of Contractor's Construction Schedule	Construction Schedule
013100	Preparation of the Schedule of Values	Schedule of Values
013513.19	Inventory of Tools, Equipment, and Materials	Schedule of Values
015000	Test, Inspection, Meter Reading, or Similar Procedure of Temporary Utility	Test Report
015000	Implementation and Termination Schedule of Temporary Utility	Construction Schedule
015713	Installation Schedule of Temporary Erosion and Sediment Control	Construction Schedule
017400	Cleaning Submittal-Prior to Substantial Completion	Certification
230516	Expansion Fittings and Loops for HVAC Piping	Product Data
230523	General Duty Valves for HVAC Piping	Product Data
230593	Installer Qualifications	Certification
230593	Final Report	Test Report
230713	Duct Insulation	Product Data
230719	HVAC Piping Insulation	Product Data
231123	Facility Natural-Gas Piping	Product Data
232113	Hydronic Piping	Product Data
232500	HVAC Water Treatment Design Guideline	Test Report
233100	HVAC Ducts and Casings	Product Data
233300	Air Duct Accessories	Shop Drawings
233423	HVAC Power Ventilators	Product Data
235216	Condensing Boilers	Product Data
235216	Condensing Boilers	Operation / Maintenance Manual
237313	Modular Indoor Central-Station Air-Handling Units	Product Data
237313	Modular Indoor Central-Station Air-Handling Units	Shop Drawings
260505	Discrepancies Prior to Disturbing Existing Installation	Product Data
260505	Coordinate Utility Outage(s) with Utility Company and Owner	Construction Schedule
260519	Low Voltage Electrical Power Conductors and Cables	Product Data
260519	Low Voltage Electrical Power Conductors and Cables	Shop Drawings

260519	Low Voltage Electrical Power Conductors and Cables	Warranty
260533.13	Conduit for Electrical Systems	Product Data
260533.13	Conduit for Electrical Systems	Shop Drawings
260533.16	Boxes for Electrical Systems	Product Data
262816.16	Enclosed Switches	Shop Drawings
262816.16	Enclosed Switches	Product Data
262816.16	Enclosed Switches	Maintenance Data
265100	Interior Lighting	Shop Drawings
265100	Interior Lighting	Product Data

# END OF SECTION 013300

SUBMITTALS 013300 - 6

# SECTION 013513.22 - SITE SECURITY AND HEALTH REQUIREMENTS (DYS)

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

# 1.2 SUMMARY

- A. This Section includes general Institution rules.
- B. This Section includes requirements for environments that Clients are housed in, dine in, or participate in program activities in or adjacent to the Scope of Work area:
  - 1. The Contractor shall have the applicable measures specified below in-place any time demolition or construction activities occur in occupied or non-occupied project work areas.
  - 2. The Contractor shall complete all specified cleaning procedures and receive clearance from the Construction Representative prior to removing any barriers and other precautionary measures even for areas that the Clients do not occupy during construction.

#### 1.3 SUBMITTALS

- A. List of required submittals:
  - 1. Materials Safety Data Sheets for all hazardous materials to be brought onsite.
  - 2. Schedule of proposed shutdowns, if applicable.
  - 3. A list of the names of all employees who will submit fingerprints for a background check, and the signed privacy documents identified below for each employee.

### **PART 2 - PRODUCTS (Not Applicable)**

# **PART 3 - EXECUTION**

### 3.1 ACCESS TO THE SITE

- A. The Contractor shall arrange with Facility Representatives to establish procedures for the controlled entry of workers and materials into the work areas at the Facility.
- B. The Contractor shall establish regular working hours with Facility Representatives. The Contractor must report changes in working hours or overtime to Facility Representatives and obtain approval twenty-four (24) hours ahead of time. The Contractor shall report emergency overtime to Facility Representatives as soon as it is evident that overtime is needed. The Contractor must obtain approval from Facility Representatives for all work performed after dark.

- C. The Contractor shall provide the name and phone number of the Contractor's employee or agent who is in charge onsite; this individual must be able to be contacted in case of emergency. The Contractor must be able to furnish names and address of all employees upon request.
- D. All construction personnel shall visibly display issued identification badges.

#### 3.2 RULES OF THE FACILITY

- A. Construction personnel shall not fraternize with the youths.
- B. The Contractor shall be aware that youths are circulating on the Facility grounds at all times and shall take necessary steps to prevent the youths from having unauthorized contact with equipment, tools, or work areas.
- C. Prior to commencing any work at the Facility, the Contractor shall consult with the Construction Representative and Facility Representative regarding aspects of this Work that might impact safety of the youths, and establish procedures for the controlled entry of construction personnel, equipment, and materials into the work area
- D. The Contractor shall ensure that materials, tools, and construction apparatus are stored in a manner inaccessible to residents during non-working hours. During working hours, these items shall be under the observation of or in personal possession of the Contractor's personnel at all times.
- E. The Facility will not be responsible for the Contractor's tools, equipment, or materials. The Contractor shall report any missing tools or materials to the facility immediately.
- F. No intoxicating beverages or illegal drugs shall be brought onto Facility grounds.
- G. No firearms, other weapons, or explosives shall be carried onto Facility grounds.
- H. No prescription drugs above one day's dosage shall be carried on Facility grounds.
- I. The vehicles of the Contractor and its workers shall be locked whenever unattended and shall have the keys removed.

# 3.3 SECURITY CLEARANCES AND RESTRICTIONS

# A. FMDC CONTRACTOR BACKGROUND AND ID BADGE PROCESS

- 1. All employees of the Contractor are required to submit fingerprints to the Missouri State Highway Patrol to enable the Office of Administration, Division of Facilities Management, Design and Construction (FMDC) to receive state and national criminal background checks on such employees. FMDC reserves the right to prohibit any employee of the Contractor from performing work in or on the premises of any facility owned, operated, or utilized by the State of Missouri for any reason.
- 2. The Contractor shall ensure all of its employees submit fingerprints to the Missouri State Highway Patrol and pay for the cost of such background checks. The Contractor shall submit to FMDC via email to FMDCSecurity@oa.mo.gov a list of the names of the

- Contractor's employees who will be fingerprinted and a signed Missouri Applicant Fingerprint Privacy Notice, Authorization For Release Of Information Confidentiality Oath and State Identification Badge Agreement for each employee. All employees of the Contractor approved by FMDC to work at a State facility must obtain a contractor ID badge from FMDC prior to beginning work on-site, unless the Director of FMDC, at the Director's discretion, waives the requirement for a contractor ID badge. The Contractor and its employees must comply with the process for background checks and contractor ID badges found on FMDC's website at: <a href="https://oa.mo.gov/fmdc-contractor-id-badges">https://oa.mo.gov/fmdc-contractor-id-badges</a>.
- 3. Pursuant to section 43.540, RSMo, FMDC participates in the Missouri Rap Back and National Rap Back programs as of August 28, 2018. This means that the Missouri State Highway Patrol, Central Records Repository, and the Federal Bureau of Investigation will retain the fingerprints submitted by each of the Contractor's employees, and those fingerprints will be searched against other fingerprints on file, including latent fingerprints. While retained, an employee's fingerprints may continue to be compared against other fingerprints submitted or retained by the Federal Bureau of Investigation, including latent fingerprints.
- 4. As part of the Missouri and National Rap Back programs, FMDC will receive notification if a new arrest is reported for an employee whose fingerprints have been submitted for FMDC after August 28, 2018. If the employee is performing work on a State contract at the time of the arrest notification, FMDC will request and receive the employee's updated criminal history records. If the employee is no longer performing work on a State contract, FMDC will not obtain updated criminal records.
- 5. Pursuant to section 43.540, RSMo, the Missouri State Highway Patrol will provide the results of the employee's background check directly to FMDC. FMDC may NOT release the results of a background check to the Contractor or provide the Contractor any information obtained from a background check, either verbally or in writing. FMDC will notify the Contractor only whether an employee is approved to work on State property.
- 6. Each employee who submits fingerprints to the Missouri State Highway Patrol has a right to obtain a copy of the results of his or her background check. The employee may challenge the accuracy and completeness of the information contained in a background check report and obtain a determination from the Missouri State Highway Patrol and/or the FBI regarding the validity of such challenge prior to FMDC making a final decision about his or her eligibility to perform work under a State contract.
- 7. The Contractor shall notify FMDC via email to <a href="FMDCSecurity@oa.mo.gov">FMDCSecurity@oa.mo.gov</a> if an employee is terminated or resigns from employment with the Contractor. If the Contractor does not anticipate performing work on a State contract in the future, the Contractor may request that FMDC remove its employees from the Rap Back programs. However, if removed from the Rap Back programs, employees will be required to submit new fingerprints should the contractor be awarded another State contract.
- 8. Upon award of a Contract, the Contractor should contact FMDC at FMDCSecurity@oa.mo.gov to determine if its employees need to provide a new background check. If a Contractor's employee has previously submitted a fingerprint background check to FMDC as part of the Missouri and National Rap Back programs, the employee may not need to submit another fingerprint search for a period of three to six years, depending upon the circumstances. The Contractor understands and agrees that FMDC may require more frequent background checks without providing any explanation to the Contractor. The fact that an additional background check is requested by FMDC does not indicate that the employee has a criminal record.

# 3.4 FIRE PROTECTION, SAFETY, AND HEALTH CONTROLS

- A. The Contractor shall take all necessary precautions to guard against and eliminate possible fire hazards.
  - 1. Onsite burning is prohibited.
  - 2. The Contractor shall store all flammable or hazardous materials in proper containers located outside the buildings or offsite, if possible.
  - 3. The Contractor shall provide and maintain, in good order, during construction fire extinguishers as required by the National Fire Protection Association. In areas of flammable liquids, asphalt, or electrical hazards, 15-pound carbon dioxide or 20-pound dry chemical extinguishers shall be provided.
- B. The Contractor shall not obstruct streets or walks without permission from the Owner's Construction Representative and Facility Representatives.
- C. The Contractor's personnel shall not exceed the speed limit of 15 mph while at the Facility unless otherwise posted.
- D. The Contractor shall take all necessary, reasonable measures to reduce air and water pollution by any material or equipment used during construction. The Contractor shall keep volatile wastes in covered containers and shall not dispose of volatile wastes or oils in storm or sanitary drains.
- E. The Contractor shall keep the project site neat, orderly, and in a safe condition at all times. The Contractor shall immediately remove all hazardous waste and shall not allow rubbish to accumulate. The Contractor shall provide onsite containers for collection of rubbish and shall dispose of it at frequent intervals during the progress of the Work.
- F. Fire exits, alarm systems, and sprinkler systems shall remain fully operational at all times, unless written approval is received from the Owner's Construction Representative and the appropriate Facility Representative at least twenty-four (24) hours in advance. The Contractor shall submit a written time schedule for any proposed shutdowns.
- G. For all hazardous materials brought onsite, Material Safety Data Sheets shall be on site and readily available upon request at least a day before delivery.
- H. Alcoholic beverages or illegal substances shall not be brought upon the Facility premises. The Contractor's workers shall not be under the influence of any intoxicating substances while on the Facility premises.

# 3.5 DISRUPTION OF UTILITIES

- A. The Contractor shall give a minimum of seventy-two (72) hours written notice to the Construction Representative and the Facility Representative before disconnecting electric, gas, water, fire protection, or sewer service to any building.
- B. The Contractor shall give a minimum of seventy-two (72) hours written notice to the Construction Representative and Facility Representative before closing any access drives, and shall make temporary access available, if possible. The Contractor shall not obstruct streets,

# 3.6 PROTECTION OF PERSONS AND PROPERTY

#### A. SAFETY PRECAUTIONS AND PROGRAMS

- 1. The Contractor shall at all times conduct operations under this Contract in a manner to avoid the risk of bodily harm to persons or risk of damage to any property. The Contractor shall promptly take precautions which are necessary and adequate against conditions created during the progress of the Contractor's activities hereunder which involve a risk of bodily harm to persons or a risk of damage to property. The Contractor shall continuously inspect Work, materials, and equipment to discover and determine any such conditions and shall be solely responsible for discovery, determination, and correction of any such conditions. The Contractor shall comply with applicable safety laws, standards, codes, and regulations in the jurisdiction where the Work is being performed, specifically, but without limiting the generality of the foregoing, with rules regulations, and standards adopted pursuant to the Williams-Steiger Occupational Safety and Health Act of 1970 and applicable amendments.
- 2. All contractors, subcontractors and workers on this project are subject to the Construction Safety Training provisions 292.675 RSMo.
- 3. In the event the Contractor encounters on the site, material reasonably believed to be asbestos, polychlorinated biphenyl (PCB), lead, mercury, or other material known to be hazardous, which has not been rendered harmless, the Contractor shall immediately stop Work in the area affected and report the condition to the Owner's Representative and the Architect in writing. The Work in the affected area shall not thereafter be resumed except by written agreement of the Owner's Representative and Contractor if in fact the material is asbestos or polychlorinated biphenyl (PCB) and has not been rendered harmless. The Work in the affected area shall be resumed in the absence of asbestos or polychlorinated biphenyl (PCB), or when it has been rendered harmless by written agreement of the Owner's Representative and the Contractor. "Rendered Harmless" shall mean that levels of such materials are less than any applicable exposure standards, including but limited to OSHA regulations.

#### B. SAFETY OF PERSONS AND PROPERTY

- 1. The Contractor shall take reasonable precautions for safety of, and shall provide protection to prevent damage, injury, or loss to:
  - a. clients, staff, the public, construction personnel, and other persons who may be affected thereby:
  - b. the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor or the Contractor's Subcontractors of any tier; and
  - c. other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.
- 2. The Contractor shall give notices and comply with applicable laws, standards, codes, ordinances, rules, regulations, and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury, or loss.

- 3. The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, safeguards for safety and protection, including, but not limited to, posting danger signs and other warnings against hazards, promulgating safety regulations, and notifying owners and users of adjacent sites and utilities.
- 4. When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise the highest degree of care and carry on such activities under supervision of properly qualified personnel.
- 5. The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in this Section caused in whole or in part by the Contractor, a Subcontractor of any tier, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable, and for which the Contractor is responsible under this Section, except damage or loss attributable solely to acts or omissions of Owner or the Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's other obligations stated elsewhere in the Contract.
- 6. The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents, and the maintaining, enforcing and supervising of safety precautions and programs. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner's Representative and Architect. The Contractor shall hold regularly scheduled safety meetings to instruct Contractor personnel on safety practices, accident avoidance and prevention, and the Project Safety Program. The Contractor shall furnish safety equipment and enforce the use of such equipment by its employees and its subcontractors of any tier.
- 7. The Contractor shall not load or permit any part of the construction or site to be loaded so as to endanger its safety.
- 8. The Contractor shall promptly report in writing to the Owner all accidents arising out of or in connection with the Work which cause death, lost time injury, personal injury, or property damage, giving full details and statements of any witnesses. In addition, if death, serious personal injuries, or serious property damages are caused, the accident shall be reported immediately.
- 9. The Contractor shall promptly notify in writing to the Owner of any claims for injury or damage to personal property related to the work, either by or against the Contractor.
- 10. The Owner assumes no responsibility or liability for the physical condition or safety of the Work site or any improvements located on the Work site. The Contractor shall be solely responsible for providing a safe place for the performance of the Work. The Owner shall not be required to make any adjustment in either the Contract Sum or Contract Time concerning any failure by the Contractor or any Subcontractor to comply with the requirements of this Paragraph.
- 11. In no event shall the Owner have control over, charge of, or any responsibility for construction means, methods, techniques, sequences or procedures or for safety precautions and programs in connection with the Work, notwithstanding any of the rights and authority granted the Owner in the Contract Documents.
- 12. The Contractor shall maintain at his own cost and expense, adequate, safe and sufficient walkways, platforms, scaffolds, ladders, hoists and all necessary, proper, and adequate equipment, apparatus, and appliances useful in carrying on the Work and which are necessary to make the place of Work safe and free from avoidable danger for clients, staff, the public and construction personnel, and as may be required by safety provisions

of applicable laws, ordinances, rules regulations and building and construction codes.

# **END OF SECTION 013513.22**

# SECTION 015000 – CONSTRUCTION FACILITIES AND TEMPORARY CONTROLS

#### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes requirements for construction facilities and temporary controls including temporary utilities, support facilities, security, and protection.
- B. Temporary utilities include, but are not limited to, the following:
  - 1. Temporary building heating (if required per time of year).
    - a. Maintain building temperature of not less than 50 degrees.
  - 2. Temporary building humidity control (if required per time of year).
    - a. Maintain building humidity at not more than 55% RH.
- C. Security and protection facilities include, but are not limited to the following:
  - 1. Temporary fire protection
  - 2. Enclosure fence or barricades around site hazards
  - 3. Environmental protection

# 1.3 SUBMITTALS

- A. Temporary Utilities: Submit reports of tests, inspections, meter readings, and similar procedures performed on temporary utilities.
- B. Implementation and Termination Schedule: Within (15) days of the date established for commencement of the Work, submit a schedule indicating implementation and termination of each temporary utility.

# 1.4 QUALITY ASSURANCE

- A. Regulations: Comply with industry standards and applicable laws and regulations including, but not limited to, the following:
  - 1. Building code requirements
  - 2. Health and safety regulations
  - 3. Police, fire department, and rescue squad rules
  - 4. Environmental protection regulations
- B. Standards: Comply with NFPA 241 "Standard for Safeguarding Construction, Alterations, and Demolition Operations". ANSI A10 Series standards for "Safety Requirements for Construction and Demolition", and NECA Electrical Design Library "Temporary Electrical Facilities".

#### 1.5 PROJECT CONDITIONS

- A. Temporary Utilities: Prepare a schedule indicating dates for implementation and termination of each temporary utility. At the earliest feasible time, when acceptable to the Owner, change over from use of temporary service to use of permanent service.
- B. Conditions of Use: Keep temporary services and facilities clean and neat in appearance. Operate in a safe and efficient manner. Relocate temporary services and facilities as the Work progresses. Do not overload facilities or permit them to interfere with progress. Take necessary fire-prevention measures. Do not allow hazardous, dangerous, or unsanitary conditions, or public nuisances to develop or persist onsite.

#### **PART 2 - PRODUCTS**

# 2.1 MATERIALS

- A. General: Provide new materials. If acceptable to the Designer, the Contractor may use undamaged, previously used materials in serviceable condition. Provide materials suitable for use intended.
- B. Open-Mesh Fencing: Provide heavy duty safety fencing 4' high with safety fence posts around any temporary exterior construction hazards.

# 2.2 EQUIPMENT

- A. General: Provide new equipment. If acceptable to the Designer, the Contractor may use undamaged, previously used equipment in serviceable condition. Provide equipment suitable for use intended.
- B. Water Hoses: Provide ¾" (19mm), heavy-duty, abrasion-resistant, flexible rubber hoses 100' (30m) long, with pressure rating greater than the maximum pressure of the water distribution system. Provide adjustable shutoff nozzles at hose discharge.
- C. Electrical Outlets: Provide properly configured, NEMA-polarized outlets to prevent insertion of 110 to 120V plugs into higher voltage outlets. Provide receptacle outlets equipped with ground-fault circuit interrupters, reset button, and pilot light for connection of power tools and equipment.
- D. Electrical Power Cords: Provide grounded extension cords. Use hard-service cords where exposed to abrasion and traffic. Provide waterproof connectors to connect separate lengths of electric cords if single lengths will not reach areas where construction activities are in progress. Do not exceed safe length-voltage rating.
- E. Lamps and Light Fixtures: Provide general service incandescent lamps of wattage required for adequate illumination. Provide guard cages or tempered-glass enclosures where exposed to breakage. Provide exterior fixture where exposed to moisture.
- F. Heating Units: Provide temporary heating units that have been tested and labeled by UL, FM, or another recognized trade association related to the type of fuel being consumed.
- G. Temporary Toilet Units: Provide self-contained, single-occupant toilet units of the chemical, aerated re-circulation, or combustion type. Provide units properly vented and fully enclosed with a glass-fiber-reinforced polyester shell or similar nonabsorbent material.

- H. Fire Extinguishers: Provide hand-carried, portable, UL-rated, Class A fire extinguishers for temporary offices and similar spaces. In other locations, provide hand-carried, portable, UL-rated, Class ABC, dry-chemical extinguishers, or a combination of extinguishers of NFPA-recommended classes for the exposures.
  - 1. Comply with NFPA 10 and NFPA 241 for classification, extinguishing agent, and size required by location and class of fire exposure.

#### **PART 3 - EXECUTION**

#### 3.1 INSTALLATION

- A. Use qualified personnel for installation of temporary facilities. Locate facilities where they will serve the Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required.
- B. Provide each Facility ready for use when needed to avoid delay. Maintain and modify as required. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

# 3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Engage the appropriate local utility company to install temporary service or connect to existing service. Where company provides only part of the service, provide the remainder with matching, compatible materials and equipment. Comply with company recommendations.
  - 1. Arrange with company and existing users for a time when service can be interrupted, if necessary, to make connections for temporary services.
  - 2. Provide adequate capacity at each stage of construction. Prior to temporary utility availability, provide trucked-in services.
  - 3. Use Charges: Cost or use charges for temporary facilities are not chargeable to the Owner or Designer. Neither the Owner nor Designer will accept cost or use charges as a basis of claims for Change Order.
- B. Temporary Heating: Provide temporary heat required by construction activities for curing or drying of completed installations or for protection of installed construction from adverse effects of low temperatures or high humidity. Select safe equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce the ambient condition required and minimize consumption of energy.
  - 1. Heating Facilities: Except where the Owner authorizes use of the permanent system, provide vented, self-contained, LP gas or fuel-oil heaters with individual space thermostatic control.
  - 2. Use of gasoline-burning space heaters, open flame, or salamander heating units is prohibited.
- C. Temporary Heating and Cooling: The normal heating and/or cooling system of the building shall be maintained in operation during the construction. Should the Contractor find it necessary to interrupt the normal HVAC service to spaces, which have not been vacated for construction, such interruptions shall be pre-scheduled with the Construction Representative.

- D. Temporary Toilets: Install self-contained toilet units. Use of pit-type privies will not be permitted. Comply with regulations and health codes for the type, number, location, operation, and maintenance of fixtures and facilities. Install where facilities will best serve the Project's needs.
  - 1. Shield toilets to ensure privacy.
  - 2. Provide separate facilities for male and female personnel.
  - 3. Provide toilet tissue materials for each facility.
- E. Temporary Toilets: Use of the Owner's existing toilet facilities will be permitted, so long as facilities are cleaned and maintained in a condition acceptable to the Owner. All construction personnel will be allowed access only to those specific facilities designed by the Construction Representative. At substantial completion, restore these facilities to the condition prevalent at the time of initial use.
- F. Wash Facilities: Install wash facilities supplied with potable water at convenient locations for personnel involved in handling materials that require wash-up for a health and sanitary condition. Dispose of drainage properly. Supply cleaning compounds appropriate for each condition.
  - 1. Provide paper towels or similar disposable materials for each facility.
  - 2. Provide covered waste containers for used material.
  - 3. Provide safety showers, eyewash fountains, and similar facilities for convenience, safety, and sanitation of personnel.
- G. Wash Facilities: The Owner will provide wash facilities within the building. All construction personnel will be allowed access only to those specific facilities designated by the Construction Representative.
- H. Drinking-Water Facilities: The Owner will provide drinking water facilities within the building. All construction personnel will be allowed access only to those specific facilities designated by the Construction Representative.

## 3.3 SUPPORT FACILITIES INSTALLATION

- A. General: Locate storage trailers and other temporary construction and support facilities for easy access.
  - 1. Maintain support facilities until near Substantial Completion. Remove prior to Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to the Owner.
- B. Storage facilities: Limited areas for storage of building materials are available onsite. The Owner will provide some onsite storage as designated by the Facility Representative or the Construction Representative. The use of storage trailers, contractor furnished, equipped to accommodate materials and equipment involved are expected. Specific locations for on-site storage and storage trailers will be discussed at the Pre-Bid Meeting and the Pre-Construction Meeting.
- C. Construction Parking: Parking at the site will be provided in the areas designated at the Pre-Construction Meeting. Under no circumstances will any vehicle be parked in a fire lane. Parking on lawns shall be prohibited.

- D. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities.
  - 1. Where heat is needed and the permanent building enclosure is not complete, provide temporary enclosures where there is no other provision for containment of heat. Coordinate enclosure with ventilating and materials drying or curing requirements to avoid dangerous conditions and effects.
- E. Temporary Lifts and Hoists: Provide facilities for hoisting materials and employees. Truck cranes and similar devices used for hoisting materials are considered "tools and equipment" and not temporary facilities.
- F. Collection and Disposal of Waste: Collect waste from construction areas and elsewhere daily. Comply with requirements of NFPA 241 for removal of combustible waste material and debris. Enforce requirements strictly. Do not hold materials more than seven (7) days during normal weather or three (3) days when the temperature is expected to rise above 80°F (27°C). Handle hazardous, dangerous, or unsanitary waste materials separately from other waste by containerizing properly. Dispose of material lawfully.
- G. Rodent Pest Control: Before deep foundation work has been completed, retain a local exterminator or pest control company to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests. Employ this service to perform extermination and control procedures are regular intervals so the Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using environmentally safe materials.

# 3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Except for use of permanent fire protection as soon as available, do not change over from use of temporary security and protection facilities to permanent facilities until Substantial Completion, or longer, as requested by the Designer.
- B. Temporary Fire Protection: Until fire-protection needs are supplied by permanent facilities, install and maintain temporary fire-protection facilities of the types needed to protect against reasonable predictable and controllable fire losses. Comply with NFPA 10 "Standard for Portable Fire Extinguishers" and NFPA 241 "Standard for Safeguarding Construction, Alterations, and Demolition Operations".
  - 1. Locate fire extinguishers where convenient and effective for their intended purpose, but not less than one (1) extinguisher on each floor at or near each usable stairwell.
  - 2. Store combustible materials in containers in fire-safe locations.
  - 3. Maintain unobstructed access to fire extinguishers, fire hydrants, temporary fireprotection facilities, stairways, and other access routes for fighting fires. Prohibit smoking in hazardous fire-exposure areas.
  - 4. Provide supervision of welding operations, combustion-type temporary heating units, and similar sources of fire ignition.
- C. Permanent Fire Protection: At the earliest feasible date in each area of the Project complete installation of the permanent fire-protection facility including connected services and place into operation and use. Instruct key personnel on use of facilities.

- D. Barricades, Warning Signs, and Lights: Comply with standards and code requirements for erection of structurally adequate barricades. Paint with appropriate colors, graphics, and warning signs to inform personnel and the public of the hazard being protected against. Where appropriate and needed, provide lighting including flashing red or amber lights.
- E. Safety fencing: Install temporary fencing around exterior construction areas that could be a public hazard.
  - 1. Storage: Where materials and equipment must be stored and are of value or attractive for theft, provide a secure lockup. Enforce discipline in connection with the installation and release of material to minimize the opportunity for theft and vandalism.
- F. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction in ways and by methods that comply with environmental regulations and minimize the possibility that air, waterways, and subsoil might be contaminated or polluted or that other undesirable effects might result. Avoid use of tools and equipment that produce harmful noise. Restrict use of noisemaking tools and equipment to hours that will minimize complaints from persons or firms near the site.

# 3.5 OPERATION, TERMINATION AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. Limit availability of temporary facilities to essential and intended uses to minimize waste and abuse.
- B. Maintenance: Maintain facilities in good operating condition until removal. Protect from damage by freezing temperatures and similar elements.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
  - 2. Protection: Prevent water-filled piping from freezing. Protect any underground lines from damage during excavation operations.
- C. Termination and Removal: Unless the Designer requests that it be maintained longer, remove each temporary facility when the need has ended, when replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with the temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials and facilities that constitute temporary facilities are the Contractor's property. The Owner reserves the right to take possession of project identification signs.
  - 2. At Substantial Completion, clean and renovate permanent facilities used during the construction period including, but not limited to, the following:
    - a. Replace air filters and clean inside of ductwork and housing.
    - b. Replace significantly worn parts and parts subject to unusual operating conditions.
    - c. Replace lamps burned out or noticeably dimmed by hours of use.

#### SECTION 017400 - CLEANING

#### PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

# 1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for cleaning during the Project.
- B. Environmental Requirements: Conduct cleaning and waste-disposal operations in compliance with local laws and ordinances. Comply fully with federal and local environmental and anti-pollution regulations.
  - 1. Do not dispose of volatile wastes such as mineral spirits, oil, or paint thinner in storm or sanitary drains.
  - 2. Burning or burying of debris, rubbish, or other waste material on the premises is not permitted.

#### **PART 2 - PRODUCTS**

#### 2.1 MATERIALS

A. Cleaning Agents: Use cleaning materials and agents recommended by the manufacturer or fabricator for the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

# **PART 3 - EXECUTION**

#### 3.1 PROGRESS CLEANING

#### A. General

- 1. Retain all stored items in an orderly arrangement allowing maximum access, not impending drainage, or traffic, and providing the required protection of materials.
- 2. Do not allow the accumulation of scrap, debris, waste material, and other items not required for construction of this Work.
- 3. At least once each week, and more often if necessary, completely remove all scrap, debris, and waste material from the jobsite.
- 4. Provide adequate storage for all items awaiting removal from the jobsite, observing all requirements for fire protection and protection of the ecology.

## B. Site

- 1. Daily, inspect the site and pick up all scrap, debris, and waste material. Remove all such items to the place designated for their storage.
- 2. Weekly, inspect all arrangements of materials stored onsite. Re-stack, tidy, or otherwise service all material arrangements.

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3. Maintain the site in a neat and orderly condition at all times.

# 3.2 FINAL CLEANING

- A. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for the entire Project or a portion of the Project.
  - 1. Clean the Project Site grounds and areas disturbed by construction activities including development areas, of rubbish, waste material, litter, and foreign substances.
  - 2. Sweep paved areas broom clean. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
  - 3. Remove petrochemical spills, stains, and other foreign deposits.
  - 4. Remove tools, construction equipment, machinery, and surplus material from the site.
  - 5. Remove labels that are not permanent labels.
  - 6. Touch up and otherwise repair and restore marred finishes and surfaces
    - a. Do not paint over "UL" and similar labels, including mechanical and electrical nameplates.
  - 7. Leave the Project site clean and ready for occupancy.
- B. Removal of Protection: Remove temporary protection and facilities installed during construction to protect previously completed installations during the remainder of the construction period.

# **END OF SECTION 017400**

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#### SECTION 017900 - DEMONSTRATION AND TRAINING

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
  - 1. Demonstration of operation of systems, subsystems, and equipment.
  - 2. Training in operation and maintenance of systems, subsystems, and equipment.
  - 3. Demonstration and training video recordings.

## 1.3 INFORMATIONAL SUBMITTALS

- A. Instruction Program:Submit outline of instructional program for demonstration and training, including a list of training modules and a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
- B. Attendance Record:For each training module, submit list of participants and length of instruction time.
- C. Evaluations:For each participant and for each training module, submit results and documentation of performance-based test.

# 1.4 CLOSEOUT SUBMITTALS

- A. Demonstration and Training Video Recordings:Submit two copies within seven days of end of each training module.
  - 1. Identification:On each copy, provide an applied label with the following information:
    - a. Name of Project.
    - b. Name and address of videographer.
    - c. Name of Architect.
    - d. Name of Construction Manager.
    - e. Name of Contractor.
    - f. Date of video recording.
  - 2. Transcript: Prepared in PDF electronic format.Include a cover sheet with same label information as the corresponding video recording and a table of contents with links to corresponding training components.Include name of Project and date of video recording on each page.

3. At completion of training, submit complete training manual(s) for Owner's use in PDF electronic file format on compact disc.

# 1.5 QUALITY ASSURANCE

- A. Facilitator Qualifications: A firm or individual experienced in training or educating maintenance personnel in a training program similar in content and extent to that indicated for this Project, and whose work has resulted in training or education with a record of successful learning performance.
- B. Instructor Qualifications: A factory-authorized service representative experienced in operation and maintenance procedures and training.
- C. Preinstruction Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Coordination". Review methods and procedures related to demonstration and training including, but not limited to, the following:
  - 1. Inspect and discuss locations and other facilities required for instruction.
  - 2. Review and finalize instruction schedule and verify availability of educational materials, instructors' personnel, audiovisual equipment, and facilities needed to avoid delays.
  - 3. Review required content of instruction.
  - 4. For instruction that must occur outside, review weather and forecasted weather conditions and procedures to follow if conditions are unfavorable.

#### 1.6 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals.Do not submit instruction program until operation and maintenance data has been reviewed and approved by Architect.

#### **PART 2 - PRODUCTS**

#### 2.1 INSTRUCTION PROGRAM

- A. Program Structure:Develop an instruction program that includes individual training modules for each system and for equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules:Develop a learning objective and teaching outline for each module.Include a description of specific skills and knowledge that participant is expected to master.For each module, include instruction for the following as applicable to the system, equipment, or component:
  - 1. Basis of System Design, Operational Requirements, and Criteria:Include the following:

- a. System, subsystem, and equipment descriptions.
- b. Performance and design criteria if Contractor is delegated design responsibility.
- c. Operating standards.
- d. Regulatory requirements.
- e. Equipment function.
- f. Operating characteristics.
- g. Limiting conditions.
- h. Performance curves.

# 2. Documentation:Review the following items in detail:

- a. Emergency manuals.
- b. Operations manuals.
- c. Maintenance manuals.
- d. Project record documents.
- e. Identification systems.
- f. Warranties and bonds.
- g. Maintenance service agreements and similar continuing commitments.

# 3. Emergencies:Include the following, as applicable:

- a. Instructions on meaning of warnings, trouble indications, and error messages.
- b. Instructions on stopping.
- c. Shutdown instructions for each type of emergency.
- d. Operating instructions for conditions outside of normal operating limits.
- e. Sequences for electric or electronic systems.
- f. Special operating instructions and procedures.

# 4. Operations:Include the following, as applicable:

- a. Startup procedures.
- b. Equipment or system break-in procedures.
- c. Routine and normal operating instructions.
- d. Regulation and control procedures.
- e. Control sequences.
- f. Safety procedures.
- g. Instructions on stopping.
- h. Normal shutdown instructions.
- i. Operating procedures for emergencies.
- j. Operating procedures for system, subsystem, or equipment failure.
- k. Seasonal and weekend operating instructions.
- 1. Required sequences for electric or electronic systems.
- m. Special operating instructions and procedures.

# 5. Adjustments:Include the following:

- a. Alignments.
- b. Checking adjustments.
- c. Noise and vibration adjustments.
- d. Economy and efficiency adjustments.

- 6. Troubleshooting:Include the following:
  - a. Diagnostic instructions.
  - b. Test and inspection procedures.
- 7. Maintenance:Include the following:
  - a. Inspection procedures.
  - b. Types of cleaning agents to be used and methods of cleaning.
  - c. List of cleaning agents and methods of cleaning detrimental to product.
  - d. Procedures for routine cleaning
  - e. Procedures for preventive maintenance.
  - f. Procedures for routine maintenance.
  - g. Instruction on use of special tools.
- 8. Repairs:Include the following:
  - a. Diagnosis instructions.
  - b. Repair instructions.
  - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - d. Instructions for identifying parts and components.
  - e. Review of spare parts needed for operation and maintenance.

#### **PART 3 - EXECUTION**

#### 3.1 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a training manual organized in coordination with requirements in Section 007213 "General Conditions".
- B. Set up instructional equipment at instruction location.

# 3.2 INSTRUCTION

- A. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
  - 1. Architect will furnish an instructor to describe basis of system design, operational requirements, criteria, and regulatory requirements.
  - 2. Owner will furnish an instructor to describe Owner's operational philosophy.
  - 3. Owner will furnish Contractor with names and positions of participants.
- B. Scheduling: Provide instruction at mutually agreed on times.For equipment that requires seasonal operation, provide similar instruction at start of each season.
  - 1. Schedule training with Owner with at least seven days' advance notice.

- C. Training Location and Reference Material:Conduct training on-site in the completed and fully operational facility using the actual equipment in-place.Conduct training using final operation and maintenance data submittals.
- D. Cleanup:Collect used and leftover educational materials and remove from Project site.Remove instructional equipment.Restore systems and equipment to condition existing before initial training use.

# 3.3 DEMONSTRATION AND TRAINING VIDEO RECORDINGS

- A. General:Engage a qualified commercial videographer to record demonstration and training video recordings.Record each training module separately.Include classroom instructions and demonstrations, board diagrams, and other visual aids, but not student practice.
  - 1. At beginning of each training module, record each chart containing learning objective and lesson outline.
- B. Video:Provide minimum 640 x 480 video resolution converted to format file type acceptable to Owner, on electronic media.
  - 1. Electronic Media:Read-only format compact disc acceptable to Owner, with commercial-grade graphic label.
  - 2. File Hierarchy:Organize folder structure and file locations according to project manual table of contents.Provide complete screen-based menu.
  - 3. File Names:Utilize file names based upon name of equipment generally described in video segment, as identified in Project specifications.
  - 4. Contractor and Installer Contact File:Using appropriate software, create a file for inclusion on the Equipment Demonstration and Training DVD that describes the following for each Contractor involved on the Project, arranged according to Project table of contents:
    - a. Name of Contractor/Installer.
    - b. Business address.
    - c. Business phone number.
    - d. Point of contact.
    - e. E-mail address.
- C. Recording: Mount camera on tripod before starting recording, unless otherwise necessary to adequately cover area of demonstration and training. Display continuous running time.
  - 1. Film training session(s) in segments not to exceed 15 minutes.
    - a. Produce segments to present a single significant piece of equipment per segment.
    - b. Organize segments with multiple pieces of equipment to follow order of Project Manual table of contents.
    - c. Where a training session on a particular piece of equipment exceeds 15 minutes, stop filming and pause training session. Begin training session again upon commencement of new filming segment.
- D. Light Levels: Verify light levels are adequate to properly light equipment. Verify equipment markings are clearly visible prior to recording.

- 1. Furnish additional portable lighting as required.
- E. Narration:Describe scenes on video recording by audio narration by microphone while video recording is recorded.Include description of items being viewed.
- F. Transcript:Provide a transcript of the narration.Display images and running time captured from videotape opposite the corresponding narration segment.
- G. Preproduced Video Recordings:Provide video recordings used as a component of training modules in same format as recordings of live training.

# SECTION 03 3000 - CAST-IN-PLACE CONCRETE

# PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Concrete formwork.
- B. Floors and slabs on grade.
- C. Concrete reinforcement.
- D. Joint devices associated with concrete work.
- E. Miscellaneous concrete elements, including equipment pads.
- F. Concrete curing.

# 1.2 RELATED REQUIREMENTS

- A. Section 03 1000 Concrete Forming and Accessories: Forms and accessories for formwork.
- B. Section 03 3511 Concrete Floor Finishes: Densifiers, hardeners, applied coatings, and polishing.

#### 1.3 REFERENCE STANDARDS

- A. ACI 211.2 Standard Practice for Selecting Proportions for Structural Lightweight Concrete; 1998 (Reapproved 2004).
- B. ACI CODE-318 Building Code Requirements for Structural Concrete and Commentary; 2019 (Reapproved 2022).
- C. ACI PRC-211.1 Selecting Proportions for Normal-Density and High Density-Concrete Guide; 2022.
- D. ACI PRC-302.1 Guide to Concrete Floor and Slab Construction; 2015.
- E. ACI PRC-304 Guide for Measuring, Mixing, Transporting, and Placing Concrete; 2000 (Reapproved 2009).
- F. ACI PRC-308 Guide to External Curing of Concrete; 2016.
- G. ACI PRC-347 Guide to Formwork for Concrete; 2014 (Reapproved 2021).
- H. ACI SPEC-301 Specifications for Concrete Construction; 2020.
- I. ASTM A1064/A1064M Standard Specification for Carbon-Steel Wire and Welded Wire Reinforcement, Plain and Deformed, for Concrete; 2024.

- J. ASTM C33/C33M Standard Specification for Concrete Aggregates; 2023.
- K. ASTM C39/C39M Standard Test Method for Compressive Strength of Cylindrical Concrete Specimens; 2023.
- L. ASTM C150/C150M Standard Specification for Portland Cement; 2022.
- M. ASTM C685/C685M Standard Specification for Concrete Made by Volumetric Batching and Continuous Mixing; 2017.

# 1.4 QUALITY ASSURANCE

A. Perform work of this section in accordance with ACI SPEC-301 and ACI CODE-318.

#### PART 2 PRODUCTS

#### 2.1 FORMWORK

- A. Form Materials: Contractor's choice of standard products with sufficient strength to withstand hydrostatic head without distortion in excess of permitted tolerances.
  - 1. Form Facing for Exposed Finish Concrete: Contractor's choice of materials that will provide smooth, stain-free final appearance.
  - 2. Earth Cuts: Do not use earth cuts as forms for vertical surfaces. Natural rock formations that maintain a stable vertical edge may be used as side forms.
  - 3. Form Coating: Release agent that will not adversely affect concrete or interfere with application of coatings.
  - 4. Form Ties: Cone snap type that will leave no metal within 1-1/2 inches of concrete surface.

### 2.2 REINFORCEMENT MATERIALS

- A. Steel Welded Wire Reinforcement (WWR): Galvanized, plain type, ASTM A1064/A1064M.
  - 1. WWR Style: 4 x 8-W6 x W10.
- B. Reinforcement Accessories:
  - 1. Tie Wire: Annealed, minimum 16 gauge, 0.0508 inch.
  - 2. Chairs, Bolsters, Bar Supports, Spacers: Sized and shaped for adequate support of reinforcement during concrete placement.
  - 3. Provide galvanized or plastic coated steel components for placement within 1-1/2 inches of weathering surfaces.

#### 2.3 CONCRETE MATERIALS

- A. Cement: ASTM C150/C150M, Type I Normal Portland type.
- B. Fine and Coarse Aggregates: ASTM C33/C33M.

#### 2.4 CONCRETE MIX DESIGN

- A. Proportioning Normal Weight Concrete: Comply with ACI PRC-211.1 recommendations.
- B. Normal Weight Concrete:
  - 1. Compressive Strength, when tested in accordance with ASTM C39/C39M at 28 days: 3,000 pounds per square inch.
  - 2. Water-Cement Ratio: Maximum 40 percent by weight.
  - 3. Maximum Aggregate Size: 5/8 inch.

#### 2.5 MIXING

- A. On Project Site: Mix in drum type batch mixer, complying with ASTM C685/C685M. Mix each batch not less than 1-1/2 minutes and not more than 5 minutes.
- B. Adding Water: If concrete arrives on-site with slump less than suitable for placement, do not add water that exceeds the maximum water-cement ratio or exceeds the maximum permissible slump.

#### **PART 3 EXECUTION**

# 3.1 EXAMINATION

A. Verify lines, levels, and dimensions before proceeding with work of this section.

# 3.2 PREPARATION

- A. Verify that forms are clean and free of rust before applying release agent.
- B. Coordinate placement of embedded items with erection of concrete formwork and placement of form accessories.
- C. Where new concrete is to be bonded to previously placed concrete, prepare existing surface by cleaning and applying bonding agent in according to bonding agent manufacturer's instructions.

#### 3.3 INSTALLING REINFORCEMENT AND OTHER EMBEDDED ITEMS

A. Comply with requirements of ACI SPEC-301. Clean reinforcement of loose rust and mill scale, and accurately position, support, and secure in place to achieve not less than minimum concrete coverage required for protection.

B. Install welded wire reinforcement in maximum possible lengths, and offset end laps in both directions. Splice laps with tie wire.

#### 3.4 PLACING CONCRETE

A. Place concrete in accordance with ACI PRC-304.

#### 3.5 FLOOR FLATNESS AND LEVELNESS TOLERANCES

- A. Maximum Variation of Surface Flatness:
  - 1. Exposed Concrete Floors: 1/4 inch in 10 feet.
  - 2. Under Seamless Resilient Flooring: 1/4 inch in 10 feet.
  - 3. Under Carpeting: 1/4 inch in 10 feet.
- B. Correct the slab surface if tolerances are less than specified.
- C. Correct defects by grinding or by removal and replacement of the defective work. Areas requiring corrective work will be identified. Re-measure corrected areas by the same process.

# 3.6 CONCRETE FINISHING

- A. Repair surface defects, including tie holes, immediately after removing formwork.
- B. Concrete Slabs: Finish to requirements of ACI PRC-302.1 and as follows:
  - 1. Other Surfaces to Be Left Exposed: Trowel as described in ACI PRC-302.1, minimizing burnish marks and other appearance defects.

# 3.7 CURING AND PROTECTION

- A. Comply with requirements of ACI PRC-308. Immediately after placement, protect concrete from premature drying, excessively hot or cold temperatures, and mechanical injury.
- B. Maintain concrete with minimal moisture loss at relatively constant temperature for period necessary for hydration of cement and hardening of concrete.

# SECTION 23 0130.51 - HVAC AIR-DISTRIBUTION SYSTEM CLEANING

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

A. Cleaning of HVAC duct system, equipment, and related components.

#### 1.2 DEFINITIONS

- A. HVAC System: For purposes of this section, the surfaces to be cleaned include all interior surfaces of the heating, air-conditioning and ventilation system from the points where the air enters the system to the points where the air is discharged from the system, including the inside of air distribution equipment, coils, and condensate drain pans; see NADCA ACR for more details.
  - 1. Above-ceiling plenum for return air is required to be cleaned.
  - 2. Outside air system is required to be cleaned.
  - 3. Supply air duct system is required to be cleaned.

#### 1.3 REFERENCE STANDARDS

- A. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2023d.
- B. NADCA ACR The NADCA Standard for Assessment, Cleaning, and Restoration of HVAC System; 2021.
- UL 181 Standard for Factory-Made Air Ducts and Air Connectors; Current Edition, Including All Revisions.

# 1.4 QUALITY ASSURANCE

- A. Information Available to Contractor: Upon request, Owner will provide the following:
  - 1. One copy of original construction drawings of HVAC system.
- B. Cleaning Contractor Qualifications: Company specializing in the cleaning and restoration of HVAC systems as specified in this section.
  - 1. Having minimum of three years documented experience.

#### PART 2 PRODUCTS

# PART 3 EXECUTION

#### 3.1 PROJECT CONDITIONS

A. Comply with applicable federal, state, and local requirements.

- B. Take precautions to prevent introduction of additional hazards into occupied spaces.
- C. Obtain Owner's approval of proposed temporary locations for large equipment.
- D. When portions of the facility are to remain occupied or in operation during cleaning activities, provide adequate controls or containment to prevent access to spaces being cleaned by unauthorized persons and provide detailed instructions to Owner as to these controls or containment.
- E. If unforeseen mold or other biological contamination is encountered, notify Engineer or owner immediately, identifying areas affected and extent and type of contamination.

#### 3.2 PREPARATION

- A. When cleaning work might adversely affect life safety systems, including fire and smoke detection, alarm, and control, coordinate scheduling and testing and inspection procedures with authorities having jurisdiction.
- B. Ensure that electrical components that might be adversely affected by cleaning are deenergized, locked out, and protected prior to beginning work.
- C. Air-Volume Control Devices: Mark the original position of dampers and other airdirectional mechanical devices inside the HVAC system prior to starting cleaning.
- D. Access to Concealed Spaces: Use existing service openings and make additional service openings as required to accomplish cleaning and inspection.
  - 1. Do not cut openings in non-HVAC components without obtaining the prior approval of Owner.
  - 2. Make new openings in HVAC components in accordance with NADCA Standard 05; do not compromise the structural integrity of the system.
  - 3. Do not cut service openings into flexible duct; disconnect at ends for cleaning and inspection.

# 3.3 CLEANING

- A. Use any cleaning method recommended by NADCA ACR unless otherwise specified; do not use methods prohibited by NADCA ACR, or that will damage HVAC components or other work, or that will significantly alter the integrity of the system.
- B. Obtain Owner's approval before using wet cleaning methods; ensure that drainage is adequate before beginning.
- C. Ducts: Mechanically clean all portions of ducts.

#### 3.4 REPAIR

- A. Repair openings cut in the ventilation system so that they do not significantly alter the airflow or adversely impact the facility's indoor air quality.
- B. At insulated ducts and components, accomplish repairs in such a manner as to achieve the equivalent thermal value.
- C. Reseal new openings in accordance with NADCA Standard 05.
- D. When new openings are intended to be capable of being re-opened in the future, clearly mark them and report their locations to Owner in project report documents.

# 3.5 WASTE MANAGEMENT

A. Dispose of debris off-site in accordance with applicable federal, state and local requirements.

# SECTION 23 0516 - EXPANSION FITTINGS AND LOOPS FOR HVAC PIPING

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

A. Flexible pipe connectors.

# 1.2 RELATED REQUIREMENTS

A. Section 23 2113 - Hydronic Piping.

# 1.3 REFERENCE STANDARDS

A. UL (DIR) - Online Certifications Directory; Current Edition.

# 1.4 SUBMITTALS

- A. Product Data:
  - 1. Flexible Pipe Connectors: Indicate maximum temperature and pressure rating, face-to-face length, live length, hose wall thickness, hose convolutions per foot and per assembly, fundamental frequency of assembly, braid structure, and total number of wires in braid.

#### PART 2 PRODUCTS

# 2.1 REGULATORY REQUIREMENTS

A. Comply with UL (DIR) requirements.

#### 2.2 FLEXIBLE PIPE CONNECTORS - STEEL PIPING

- A. Manufacturers:
  - 1. Flex-Weld, Inc; \_\_\_\_: www.kelcoind.com/#sle.
  - 2. Mercer Rubber Company; \_\_\_\_\_: www.mercer-rubber.com/#sle.
  - 3. The Metraflex Company; : www.metraflex.com/#sle.
  - 4. Unisource Manufacturing, Inc; Series 401, Stainless Steel Threaded Connectors: www.unisource-mfg.com/#sle.
- B. Inner Hose: Bronze.
- C. Exterior Sleeve: Single braided, stainless steel.
- D. Pressure Rating: 125 psi up to 12 inch.
- E. Maximum Service Temperature: 450 degrees F.

F. Maximum offset: 3/4 inch on each side of installed center line.

# 2.3 FLEXIBLE PIPE CONNECTORS - COPPER PIPING

- A. Manufacturers:
  - 1. Mercer Rubber Company; \_\_\_\_\_: www.mercer-rubber.com/#sle.
  - 2. The Metraflex Company; \_\_\_\_\_: www.metraflex.com/#sle.
  - 3. Unisource Manufacturing, Inc; Series 411, Bronze Braided Flex Connectors: www.unisource-mfg.com/#sle.
  - 4. Substitutions: See Section 01 6000 Product Requirements.
- B. Inner Hose: Bronze.
- C. Exterior Sleeve: Braided bronze.
- D. Pressure Rating: 125 psi up to 2 inch.
- E. Maximum Service Temperature: 450 degrees F.
- F. Maximum offset: 3/4 inch on each side of installed center line.

#### PART 3 EXECUTION

#### 3.1 INSTALLATION

A. Install in accordance with manufacturer's instructions.

# SECTION 23 0523 - GENERAL-DUTY VALVES FOR HVAC PIPING

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Ball valves.
- B. Check valves.

#### 1.2 REFERENCE STANDARDS

- A. API STD 594 Check Valves: Flanged, Lug, Wafer, and Butt-Welding; 2022.
- B. ASME B1.20.1 Pipe Threads, General Purpose, Inch; 2013 (Reaffirmed 2018).
- C. ASME B16.1 Gray Iron Pipe Flanges and Flanged Fittings: Classes 25, 125, and 250; 2020.
- D. ASME B16.5 Pipe Flanges and Flanged Fittings: NPS 1/2 through NPS 24 Metric/Inch Standard; 2020.
- E. ASME B16.18 Cast Copper Alloy Solder Joint Pressure Fittings; 2021.
- F. ASME B16.34 Valves Flanged, Threaded, and Welding End; 2020.
- G. ASME B31.9 Building Services Piping; 2020.
- H. ASME BPVC-IX Boiler and Pressure Vessel Code, Section IX Qualification Standard for Welding, Brazing, and Fusing Procedures; Welders; Brazers; and Welding, Brazing, and Fusing Operators; 2023.
- I. ASTM A126 Standard Specification for Gray Iron Castings for Valves, Flanges, and Pipe Fittings; 2004 (Reapproved 2023).
- J. AWWA C606 Grooved and Shouldered Joints; 2022.
- K. MSS SP-45 Drain and Bypass Connections; 2020.
- L. MSS SP-71 Gray Iron Swing Check Valves, Flanged and Threaded Ends; 2018.
- M. MSS SP-72 Ball Valves with Flanged or Butt-Welding Ends for General Service; 2010a.
- N. MSS SP-78 Gray Iron Plug Valves, Flanged and Threaded Ends; 2011.
- O. MSS SP-80 Bronze Gate, Globe, Angle, and Check Valves; 2019.
- P. MSS SP-110 Ball Valves Threaded, Socket-Welding, Solder Joint, Grooved and Flared Ends; 2010, with Errata.

Q. MSS SP-125 - Check Valves: Gray Iron and Ductile Iron, In-Line, Spring-Loaded, Center-Guided; 2018.

### 1.3 SUBMITTALS

A. Product Data: Provide data on valves including manufacturers catalog information.

# 1.4 QUALITY ASSURANCE

- A. Manufacturer:
  - 1. Obtain valves for each valve type from single manufacturer.

# **PART 2 PRODUCTS**

# 2.1 APPLICATIONS

- A. See drawings for specific valve locations.
- B. Listed pipe sizes shown using nominal pipe sizes (NPS) and nominal diameter (DN).
- C. Provide the following valves for the applications if not indicated on drawings:
  - 1. Throttling (Hydronic): Ball.
  - 2. Isolation (Shutoff): Ball.

# 2.2 GENERAL REQUIREMENTS

- A. Valve Pressure and Temperature Ratings: No less than rating indicated; as required for system pressures and temperatures.
- B. Valve Sizes: Match upstream piping unless otherwise indicated.
- C. General ASME Compliance:
  - 1. Building Services Piping Valves: ASME B31.9.

# 2.3 IRON, PLATE-TYPE CHECK VALVES

- A. Class 125 Single-Plate:
  - 1. Comply with API STD 594.

# SECTION 23 0529 - HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

A. Support and attachment components.

# 1.2 REFERENCE STANDARDS

- A. ASTM A123/A123M Standard Specification for Zinc (Hot-Dip Galvanized) Coatings on Iron and Steel Products; 2017.
- B. ASTM A153/A153M Standard Specification for Zinc Coating (Hot-Dip) on Iron and Steel Hardware; 2023.
- C. ASTM B633 Standard Specification for Electrodeposited Coatings of Zinc on Iron and Steel; 2023.
- D. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2023d.
- E. ASTM E96/E96M Standard Test Methods for Gravimetric Determination of Water Vapor Transmission Rate of Materials; 2023.
- F. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Current Edition, Including All Revisions.

# 1.3 ADMINISTRATIVE REQUIREMENTS

#### A. Coordination:

- 1. Coordinate sizes and arrangement of supports and bases with the actual equipment and components to be installed.
- 2. Coordinate the work with other trades to provide additional framing and materials required for installation.
- 3. Coordinate compatibility of support and attachment components with mounting surfaces at the installed locations.
- 4. Coordinate the arrangement of supports with ductwork, piping, equipment and other potential conflicts installed under other sections or by others.
- 5. Notify Enigneer of any conflicts with or deviations from Contract Documents. Obtain direction before proceeding with work.

# B. Sequencing:

1. Do not install products on or provide attachment to concrete surfaces until concrete has fully cured in accordance with Section 03 3000.

# 1.4 QUALITY ASSURANCE

A. Comply with applicable building code.

#### PART 2 PRODUCTS

#### 2.1 SUPPORT AND ATTACHMENT COMPONENTS

# A. General Requirements:

- 1. Provide all required hangers, supports, anchors, fasteners, fittings, accessories, and hardware as necessary for the complete installation of plumbing work.
- 2. Provide products listed, classified, and labeled as suitable for the purpose intended, where applicable.
- 3. Where support and attachment component types and sizes are not indicated, select in accordance with manufacturer's application criteria as required for the load to be supported with a minimum safety factor of 2. Include consideration for vibration, equipment operation, and shock loads where applicable.
- 4. Steel Components: Use corrosion resistant materials suitable for the environment where installed.
  - a. Zinc-Plated Steel: Electroplated in accordance with ASTM B633.
  - b. Galvanized Steel: Hot-dip galvanized after fabrication in accordance with ASTM A123/A123M or ASTM A153/A153M.

## B. Prefabricated Trapeze-Framed Metal Strut Systems:

1.	Manu	Manufacturers:		
	a.	Elgen Manufacturing Company, Inc;: www.elgenmfg.com/#sle.		
	b.	Gripple, Inc; Fast Track - Standard: www.gripple.com/#sle.		
	c.	Unistrut, a brand of Atkore International Inc;: www.unistrut.com/#sle.		

- d. Source Limitations: Furnish hardware, fittings, and accessories from single manufacturer.
- 2. Strut Channel or Bracket Material:
  - a. Indoor Dry Locations: Use painted steel, zinc-plated steel, or galvanized steel.
  - b. Outdoor and Damp or Wet Indoor Locations: Use galvanized steel.
- 3. Minimum Channel Thickness: Steel sheet, 12 gauge, 0.1046 inch.

- 4. Minimum Channel Dimensions: 1-5/8 inch width by 13/16 inch height.
- 5. Accessories: Provide bracket covers, cable basket clips, cable tray clips, clamps, conduit clamps, fire-retarding brackets, j-hooks, protectors, and vibration dampeners.

# C. Hanger Rods:

- 1. Threaded zinc-plated steel unless otherwise indicated.
- 2. Minimum Size, Unless Otherwise Indicated or Required:
  - a. Piping larger than 1 inch: 3/8 inch diameter.

# D. Thermal Insulated Pipe Supports:

- 1. General Requirements:
  - a. Insulated pipe supports to be provided at hanger, support, and guide locations on pipe requiring insulation or additional support.
  - b. Surface Burning Characteristics: Flame spread index/smoke developed index of 5/30, maximum, when tested in accordance with ASTM E84 or UL 723.
  - c. Pipe supports to be provided for nominally sized, 1/2 to 30 inch iron pipes.
  - d. Insulation inserts to consist of rigid polyisocyanurate (urethane) insulation surrounded by a 360 degree, PVC jacketing.

#### 2. PVC Jacket:

- Pipe insulation protection shields to be provided with a ball bearing hinge and locking seam.
- b. Moisture Vapor Transmission: 0.0071 perm inch, when tested in accordance with ASTM E96/E96M.
- c. Thickness: 60 mil.

#### E. Anchors and Fasteners:

1. Unless otherwise indicated and where not otherwise restricted, use the anchor and fastener types indicated for the specified applications.

## SECTION 23 0553 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

## PART 1 GENERAL

1.1	SECTION INCLUDES	

- A. Nameplates.
- B. Tags.
- C. Pipe markers.

#### 1.2 REFERENCE STANDARDS

- A. ASME A13.1 Scheme for the Identification of Piping Systems; 2023.
- B. ASTM D709 Standard Specification for Laminated Thermosetting Materials; 2017.

#### PART 2 PRODUCTS

## 2.1 IDENTIFICATION APPLICATIONS

- A. Air Handling Units: Nameplates.
- B. Control Panels: Nameplates.
- C. Instrumentation: Tags.
- D. Major Control Components: Nameplates.
- E. Piping: Pipe markers.
- F. Pumps: Nameplates.
- G. Small-sized Equipment: Tags.
- H. Tanks: Nameplates.
- I. Thermostats: Nameplates.
- J. Valves: Tags \_\_\_\_\_.
- K. Water Treatment Devices: Nameplates.

#### 2.2 NAMEPLATES

٨	Mar	nufactu	rore
Α.	IVIAI	штаси	irers.

- 1. Advanced Graphic Engraving, LLC; \_\_\_\_\_: www.advancedgraphicengraving.com/#sle.
- 2. Brimar Industries, Inc; \_\_\_\_\_: www.pipemarker.com/#sle.

		3.	Craftmark Pipe Markers;: www.craftmarkid.com/#sle.
		4.	Substitutions: See Section 01 6000 - Product Requirements.
	B.	Letter	Color: White.
	C.	Letter 1	Height: 1/4 inch.
	D.	Backgı	cound Color: Black.
	E.	Plastic	: Comply with ASTM D709.
2.3	TAGS		
	A.	Manuf	acturers:
		1.	Advanced Graphic Engraving;: www.advancedgraphicengraving.com/#sle.
		2.	Brimar Industries, Inc;: www.pipemarker.com/#sle.
		3.	Seton Identification Products, a Tricor Company;: www.seton.com/#sle.
		4.	Substitutions: See Section 01 6000 - Product Requirements.
	B.		Tags: Laminated three-layer plastic with engraved black letters on light sting background color. Tag size minimum 1-1/2 inch diameter.
	C.		Tags: Brass with stamped letters; tag size minimum 1-1/2 inch diameter with α edges.
2.4	PIPE MA	RKERS	S
	A.	Manuf	acturers:
		1.	Brady Corporation;: www.bradycorp.com/#sle.
		2.	Brimar Industries, Inc;: www.pipemarker.com/#sle.
		3.	Craftmark Pipe Markers;: www.craftmarkid.com/#sle.
	В.	Color:	Comply with ASME A13.1.

Plastic Pipe Markers: Factory fabricated, flexible, semi- rigid plastic, preformed to fit around pipe or pipe covering; minimum information indicating flow direction arrow and

## **PART 3 EXECUTION**

C.

# 3.1 PREPARATION

identification of fluid being conveyed.

A. Degrease and clean surfaces to receive adhesive for identification materials.

## 3.2 INSTALLATION

- A. Install nameplates with corrosive-resistant mechanical fasteners, or adhesive. Apply with sufficient adhesive to ensure permanent adhesion and seal with clear lacquer.
- B. Install tags with corrosion resistant chain.
- C. Install plastic pipe markers in accordance with manufacturer's instructions.
- D. Use tags on piping 3/4 inch diameter and smaller.

## SECTION 23 0593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Testing, adjustment, and balancing of air systems.
- B. Testing, adjustment, and balancing of hydronic systems.

#### 1.2 REFERENCE STANDARDS

- A. AABC (NSTSB) AABC National Standards for Total System Balance, 7th Edition; 2016.
- B. ASHRAE Std 111 Measurement, Testing, Adjusting, and Balancing of Building HVAC Systems; 2008, with Errata (2019).
- C. NEBB (TAB) Procedural Standard for Testing, Adjusting and Balancing of Environmental Systems; 2019, with Errata (2022).
- D. SMACNA (TAB) HVAC Systems Testing, Adjusting and Balancing; 2023.

#### 1.3 SUBMITTALS

- A. Installer Qualifications: Submit name of adjusting and balancing agency and TAB supervisor for approval within 30 days after award of Contract.
- B. Final Report: Indicate deficiencies in systems that would prevent proper testing, adjusting, and balancing of systems and equipment to achieve specified performance.
  - 1. Revise TAB plan to reflect actual procedures and submit as part of final report.
  - 2. Submit draft copies of report for review prior to final acceptance of Project. Provide final copies for Architect and for inclusion in operating and maintenance manuals.
  - 3. Include actual instrument list, with manufacturer name, serial number, and date of calibration.
  - 4. Form of Test Reports: Where the TAB standard being followed recommends a report format use that; otherwise, follow ASHRAE Std 111.
  - 5. Units of Measure: Report data in both I-P (inch-pound) and SI (metric) units.

## PART 2 PRODUCTS - NOT USED

#### PART 3 EXECUTION

# 3.1 GENERAL REQUIREMENTS

A. Perform total system balance in accordance with one of the following:

- 1. AABC (NSTSB), AABC National Standards for Total System Balance.
- B. Begin work after completion of systems to be tested, adjusted, or balanced and complete work prior to Substantial Completion of the project.
- C. Where HVAC systems and/or components interface with life safety systems, including fire and smoke detection, alarm, and control, coordinate scheduling and testing and inspection procedures with the authorities having jurisdiction.
- D. TAB Agency Qualifications:
  - 1. Company specializing in the testing, adjusting, and balancing of systems specified in this section.
  - 2. Having minimum of three years documented experience.
- E. TAB Supervisor and Technician Qualifications: Certified by same organization as TAB agency.

#### 3.2 EXAMINATION

- A. Verify that systems are complete and operable before commencing work. Ensure the following conditions:
  - 1. Systems are started and operating in a safe and normal condition.
  - 2. Temperature control systems are installed complete and operable.
  - 3. Proper thermal overload protection is in place for electrical equipment.
  - 4. Final filters are clean and in place. If required, install temporary media in addition to final filters.
  - 5. Duct systems are clean of debris.
  - 6. Fans are rotating correctly.
  - 7. Fire and volume dampers are in place and open.
  - 8. Air coil fins are cleaned and combed.
  - 9. Access doors are closed and duct end caps are in place.
  - 10. Air outlets are installed and connected.
  - 11. Duct system leakage is minimized.
  - 12. Hydronic systems are flushed, filled, and vented.
  - 13. Pumps are rotating correctly.
  - 14. Proper strainer baskets are clean and in place.

- 15. Service and balance valves are open.
- B. Submit field reports. Report defects and deficiencies that will or could prevent proper system balance.
- C. Beginning of work means acceptance of existing conditions.

## 3.3 RECORDING AND ADJUSTING

- A. Field Logs: Maintain written logs including:
  - 1. Running log of events and issues.
  - 2. Discrepancies, deficient or uncompleted work by others.
  - 3. Contract interpretation requests.
  - 4. Lists of completed tests.
- B. Ensure recorded data represents actual measured or observed conditions.
- C. Permanently mark settings of valves, dampers, and other adjustment devices allowing settings to be restored. Set and lock memory stops.
- D. Mark on drawings the locations where traverse and other critical measurements were taken and cross reference the location in the final report.
- E. After adjustment, take measurements to verify balance has not been disrupted or that such disruption has been rectified.
- F. Leave systems in proper working order, replacing belt guards, closing access doors, closing doors to electrical switch boxes, and restoring thermostats to specified settings.

## 3.4 AIR SYSTEM PROCEDURE

## 3.5 WATER SYSTEM PROCEDURE

## 3.6 SCOPE

- A. Test, adjust, and balance the following:
  - 1. Boiler Feedwater Pumps.
  - 2. Packaged Steel Water Tube Boilers.
  - 3. Air Cooled Refrigerant Condensers.
  - 4. Air Coils.
  - 5. Air Handling Units.
  - 6. Fans.

- 7. Air Filters.
- 8. Air Inlets and Outlets.

## 3.7 MINIMUM DATA TO BE REPORTED

## A. Electric Motors:

- 1. Manufacturer.
- 2. Model/Frame.
- 3. HP/BHP.
- 4. Phase, voltage, amperage; nameplate, actual, no load.
- 5. RPM.
- 6. Service factor.
- 7. Starter size, rating, heater elements.
- 8. Sheave Make/Size/Bore.

## B. V-Belt Drives:

- 1. Identification/location.
- 2. Required driven RPM.
- 3. Driven sheave, diameter and RPM.
- 4. Belt, size and quantity.
- 5. Motor sheave diameter and RPM.
- 6. Center to center distance, maximum, minimum, and actual.

# C. Pumps:

- 1. Manufacturer.
- 2. Size/model.
- 3. Impeller.
- 4. Service.
- 5. Design flow rate, pressure drop, BHP.
- 6. Actual flow rate, pressure drop, BHP.
- 7. Discharge pressure.
- 8. Suction pressure.

- 9. Total operating head pressure.
- 10. Shut off, discharge and suction pressures.
- 11. Shut off, total head pressure.

# D. Combustion Equipment:

- 1. Boiler manufacturer.
- 2. Model number.
- 3. Serial number.
- 4. Firing rate.
- 5. Overfire draft.
- 6. Gas flow rate.
- 7. Heat input.
- 8. Burner manifold gas pressure.
- 9. Percent carbon monoxide (CO).
- 10. Percent carbon dioxide (CO2).
- 11. Percent oxygen (O2).
- 12. Percent excess air.
- 13. Flue gas temperature at outlet.
- 14. Ambient temperature.
- 15. Net stack temperature.
- 16. Percent stack loss.
- 17. Percent combustion efficiency.
- 18. Heat output.

## E. Air Cooled Condensers:

- 1. Identification/number.
- 2. Location.
- 3. Manufacturer.
- 4. Serial number.
- 5. Entering DB air temperature, design and actual.

- 6. Leaving DB air temperature, design and actual.
- 7. Number of compressors.

## F. Cooling Coils:

- 1. Location.
- 2. Service.
- 3. Manufacturer.
- 4. Entering air WB temperature, design and actual.
- 5. Leaving air DB temperature, design and actual.
- 6. Leaving air WB temperature, design and actual.
- 7. Saturated suction temperature, design and actual.
- 8. Air pressure drop, design and actual.

## G. Heating Coils:

- 1. Identification/number.
- 2. Location.
- 3. Service.
- 4. Manufacturer.
- 5. Air flow, design and actual.
- 6. Water flow, design and actual.
- 7. Water pressure drop, design and actual.
- 8. Entering water temperature, design and actual.
- 9. Leaving water temperature, design and actual.
- 10. Entering air temperature, design and actual.
- 11. Leaving air temperature, design and actual.
- 12. Air pressure drop, design and actual.

# H. Return Air/Outside Air:

- 1. Identification/location.
- 2. Design air flow.
- 3. Actual air flow.

- 4. Design return air flow.
- 5. Actual return air flow.
- 6. Design outside air flow.
- 7. Actual outside air flow.
- 8. Return air temperature.
- 9. Outside air temperature.
- 10. Required mixed air temperature.
- 11. Actual mixed air temperature.
- 12. Design outside/return air ratio.
- 13. Actual outside/return air ratio.

## I. Exhaust Fans:

- 1. Location.
- 2. Manufacturer.
- 3. Model number.
- 4. Serial number.
- 5. Air flow, specified and actual.
- 6. Total static pressure (total external), specified and actual.
- 7. Inlet pressure.
- 8. Discharge pressure.
- 9. Fan RPM.

## J. Duct Traverses:

- 1. System zone/branch.
- 2. Duct size.
- 3. Area.
- 4. Design velocity.
- 5. Design air flow.
- 6. Test velocity.
- 7. Test air flow.

- 8. Duct static pressure.
- 9. Air temperature.
- 10. Air correction factor.

## K. Duct Leak Tests:

- 1. Description of ductwork under test.
- 2. Duct design operating pressure.
- 3. Duct design test static pressure.
- 4. Duct capacity, air flow.
- 5. Maximum allowable leakage duct capacity times leak factor.

## L. Air Distribution Tests:

- 1. Air terminal number.
- 2. Room number/location.
- 3. Terminal type.
- 4. Terminal size.
- 5. Area factor.
- 6. Design velocity.
- 7. Design air flow.
- 8. Test (final) velocity.
- 9. Test (final) air flow.
- 10. Percent of design air flow.

# M. Sound Level Reports:

- 1. Location.
- 2. Octave bands equipment off.
- 3. Octave bands equipment on.

## N. Vibration Tests:

- 1. Location of points:
  - a. Fan bearing, drive end.
  - b. Fan bearing, opposite end.

- c. Motor bearing, center (if applicable).
- d. Motor bearing, drive end.
- e. Motor bearing, opposite end.
- f. Casing (bottom or top).
- g. Casing (side).
- h. Duct after flexible connection (discharge).
- i. Duct after flexible connection (suction).
- 2. Test readings:
  - a. Horizontal, velocity and displacement.
  - b. Vertical, velocity and displacement.
  - c. Axial, velocity and displacement.
- 3. Normally acceptable readings, velocity and acceleration.
- 4. Unusual conditions at time of test.
- 5. Vibration source (if non-complying).

#### **SECTION 23 0713 - DUCT INSULATION**

#### PART 1 GENERAL

## 1.1 REFERENCE STANDARDS

- A. ASTM C553 Standard Specification for Mineral Fiber Blanket Thermal Insulation for Commercial and Industrial Applications; 2013 (Reapproved 2019).
- B. ASTM C1290 Standard Specification for Flexible Fibrous Glass Blanket Insulation Used to Externally Insulate HVAC Ducts; 2016 (Reapproved 2021).
- C. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2023d.
- D. SMACNA (DCS) HVAC Duct Construction Standards Metal and Flexible; 2020.
- E. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Current Edition, Including All Revisions.

#### 1.2 SUBMITTALS

A. Product Data: Provide product description, thermal characteristics, list of materials and thickness for each service, and locations.

#### PART 2 PRODUCTS

## 2.1 REGULATORY REQUIREMENTS

A. Surface Burning Characteristics: Flame spread index/Smoke developed index of 25/50, maximum, when tested in accordance with ASTM E84 or UL 723.

## 2.2 GLASS FIBER, FLEXIBLE

<b>A</b>	3.6 C .	
Α.	Manufacturer	٠
л.	Manufacturer	٠

1.	CertainTeed Corporation;: www.certainteed.com/#sle.
2.	Johns Manville;: www.jm.com/#sle.

- 3. Owens Corning Corporation; \_\_\_\_\_: www.ocbuildingspec.com/#sle.
- B. Insulation: ASTM C553; flexible, noncombustible blanket.

#### PART 3 EXECUTION

# 3.1 EXAMINATION

A. Test ductwork for design pressure prior to applying insulation materials.

B. Verify that surfaces are clean, foreign material removed, and dry.

## 3.2 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install in accordance with NAIMA National Insulation Standards.
- C. Insulated Ducts Conveying Air Below Ambient Temperature:
  - 1. Provide insulation with vapor barrier jackets.
  - 2. Finish with tape and vapor barrier jacket.
  - 3. Continue insulation through walls, sleeves, hangers, and other duct penetrations.
- D. Ducts Exposed in Mechanical Equipment Rooms or Finished Spaces: Finish with canvas jacket sized for finish painting.

## **SECTION 23 0719 - HVAC PIPING INSULATION**

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Piping insulation.
- B. Flexible removable and reusable blanket insulation.
- C. Jacketing and accessories.

#### 1.2 REFERENCE STANDARDS

- A. ASTM C553 Standard Specification for Mineral Fiber Blanket Thermal Insulation for Commercial and Industrial Applications; 2013 (Reapproved 2019).
- B. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2023d.
- C. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Current Edition, Including All Revisions.

## 1.3 SUBMITTALS

A. Product Data: Provide product description, thermal characteristics, list of materials and thickness for each service, and locations.

## 1.4 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the Products specified in this section with not less than three years of documented experience.
- B. Applicator Qualifications: Company specializing in performing the type of work specified in this section with minimum five years of experience.

## **PART 2 PRODUCTS**

## 2.1 REGULATORY REQUIREMENTS

Manufacturers:

A. Surface Burning Characteristics: Flame spread index/Smoke developed index of 25/50, maximum, when tested in accordance with ASTM E84 or UL 723.

## 2.2 GLASS FIBER, RIGID

A.

1.	CertainTeed Corporation;	:	www.certainteed.com/#sle.

2. Johns Manville Corporation; \_\_\_\_: www.jm.com/#sle.

- 3. Knauf Insulation: www.knaufinsulation.com/#sle.
- 4. Owens Corning Corporation; Fiberglas Pipe Insulation ASJ: www.ocbuildingspec.com/#sle.

## 2.3 FLEXIBLE REMOVABLE AND REUSABLE BLANKET INSULATION

A. Insulation: ASTM C553 Type V; flexible, noncombustible.

## **PART 3 EXECUTION**

## 3.1 EXAMINATION

- A. Test piping for design pressure, liquid tightness, and continuity prior to applying insulation materials.
- B. Verify that surfaces are clean and dry, with foreign material removed.

## 3.2 INSTALLATION

A. Install in accordance with manufacturer's instructions.

## **SECTION 23 0719 - HVAC PIPING INSULATION**

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Piping insulation.
- B. Flexible removable and reusable blanket insulation.
- C. Jacketing and accessories.

#### 1.2 REFERENCE STANDARDS

- A. ASTM C553 Standard Specification for Mineral Fiber Blanket Thermal Insulation for Commercial and Industrial Applications; 2013 (Reapproved 2019).
- B. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2023d.
- C. UL 723 Standard for Test for Surface Burning Characteristics of Building Materials; Current Edition, Including All Revisions.

## 1.3 SUBMITTALS

A. Product Data: Provide product description, thermal characteristics, list of materials and thickness for each service, and locations.

## 1.4 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the Products specified in this section with not less than three years of documented experience.
- B. Applicator Qualifications: Company specializing in performing the type of work specified in this section with minimum five years of experience.

## **PART 2 PRODUCTS**

## 2.1 REGULATORY REQUIREMENTS

Manufacturers:

A. Surface Burning Characteristics: Flame spread index/Smoke developed index of 25/50, maximum, when tested in accordance with ASTM E84 or UL 723.

## 2.2 GLASS FIBER, RIGID

A.

1.	CertainTeed Corporation;	:	www.certainteed.com/#sle.

2. Johns Manville Corporation; \_\_\_\_: www.jm.com/#sle.

- 3. Knauf Insulation: www.knaufinsulation.com/#sle.
- 4. Owens Corning Corporation; Fiberglas Pipe Insulation ASJ: www.ocbuildingspec.com/#sle.

## 2.3 FLEXIBLE REMOVABLE AND REUSABLE BLANKET INSULATION

A. Insulation: ASTM C553 Type V; flexible, noncombustible.

## **PART 3 EXECUTION**

## 3.1 EXAMINATION

- A. Test piping for design pressure, liquid tightness, and continuity prior to applying insulation materials.
- B. Verify that surfaces are clean and dry, with foreign material removed.

## 3.2 INSTALLATION

A. Install in accordance with manufacturer's instructions.

#### SECTION 23 1123 - FACILITY NATURAL-GAS PIPING

#### PART 1 GENERAL

## 1.1 SECTION INCLUDES

A. Pipe, pipe fittings, valves, and connections for natural gas piping systems.

# 1.2 RELATED REQUIREMENTS

- A. Section 23 0516 Expansion Fittings and Loops for HVAC Piping.
- B. Section 23 0553 Identification for HVAC Piping and Equipment.

#### 1.3 REFERENCE STANDARDS

- A. ANSI LC 1/CSA 6.26 Fuel Gas Piping Systems Using Corrugated Stainless Steel Tubing; 2019.
- B. ANSI Z21.18/CSA 6.3 Gas Appliance Pressure Regulators; 2019.
- C. ANSI Z223.1 National Fuel Gas Code; 2024.
- D. ASME B16.3 Malleable Iron Threaded Fittings: Classes 150 and 300; 2021.
- E. ASME B31.1 Power Piping; 2022.
- F. ASTM A53/A53M Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated, Welded and Seamless; 2022.
- G. ASTM A234/A234M Standard Specification for Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service; 2023a.
- H. ASTM F708 Standard Practice for Design and Installation of Rigid Pipe Hangers; 2024.
- I. MSS SP-110 Ball Valves Threaded, Socket-Welding, Solder Joint, Grooved and Flared Ends; 2010, with Errata.

## 1.4 SUBMITTALS

A. Product Data: Provide data on pipe materials, pipe fittings, valves, and accessories. Provide manufacturers catalog information. Indicate valve data and ratings.

## 1.5 QUALITY ASSURANCE

- A. Perform work in accordance with applicable codes.
- B. Valves: Manufacturer's name and pressure rating marked on valve body.

## **PART 2 PRODUCTS**

#### 2.1 NATURAL GAS PIPING, ABOVE GRADE

- A. Steel Pipe: ASTM A53/A53M, Grade B, Type F, Schedule 40 black.
  - 1. Fittings: ASME B16.3, malleable iron, or ASTM A234/A234M, wrought steel welding type.
  - 2. Joints: Threaded or welded to ASME B31.1.

## 2.2 FLANGES, UNIONS, AND COUPLINGS

- A. Unions for Pipe Sizes 3 Inches and Under:
  - 1. Ferrous Pipe: Class 150 malleable iron threaded unions.

#### 2.3 PIPE HANGERS AND SUPPORTS

- A. Provide hangers and supports that comply with MSS SP-58.
  - 1. If type of hanger or support for a particular situation is not indicated, select appropriate type using MSS SP-58 recommendations.
  - 2. Overhead Supports: Individual steel rod hangers attached to structure or to trapeze hangers.
  - 3. Trapeze Hangers: Welded steel channel frames attached to structure.
  - 4. Vertical Pipe Support: Steel riser clamp.

#### 2.4 BALL VALVES

	3.6
Δ	Manufacturers:

- 1. Apollo Valves; \_\_\_\_: www.apollovalves.com/#sle.
- 2. Effebi; Gladiator: www.effebi.com/#sle.
- 3. Grinnell Products; \_\_\_\_\_: www.grinnell.com/#sle.
- 4. Milwaukee Valve Company; \_\_\_\_\_: www.milwaukeevalve.com/#sle.
- 5. Nibco, Inc; : www.nibco.com/#sle.
- B. Construction, 4 Inches and Smaller: MSS SP-110, Class 150, 400 psi CWP, ductile iron body, 304 stainless steel ball, regular port, Teflon seats and stuffing box ring, blowout proof stem, lever handle, threaded ends.

#### 2.5 STRAINERS

A. Manufacturers:

1.		Armstrong International, Inc;: www.armstronginternational.com/#sle.
2.		Green Country Filter Manufacturing;: www.greencountryfilter.com/#sle.
3.		WEAMCO;: www.weamco.com/#sle.
		•
B. Si	ize 2 ir	nch and Under:
1.		Threaded brass body for 175 psi CWP, Y pattern with 1/32 inch stainless steel perforated screen.
2.		Class 150, threaded bronze body 300 psi CWP, Y pattern with 1/32 inch stainless steel perforated screen.
2.6 LINE PRESS	SURE	REGULATORS AND APPLIANCE REGULATORS INDICATORS
A. M	1anufa	cturers:
1.		Actaris Metering Systems (A brand of ITT Controls);: www.actaris-metering-systems.com/#sle.
2.	•	Dungs Combustion Controls;: www.dungs.com/#sle.

B. Compliance Requirements:

3.

- Appliance Regulator: ANSI Z21.18/CSA 6.3. 1.
- C. Materials in Contact With Gas:
  - 1. Housing: Aluminum, steel (free of non-ferrous metals).

Maxitrol Company: www.maxitrol.com/#sle.

- 2. Seals and Diaphragms: NBR-based rubber.
- D. Maximum Inlet Operating Pressure: 10 psi.

## **PART 3 EXECUTION**

## 3.1 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- B. Remove scale and dirt, on inside and outside, before assembly.
- C. Prepare piping connections to equipment with flanges or unions.

# 3.2 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Provide non-conducting dielectric connections wherever jointing dissimilar metals.
- C. Route piping in orderly manner and maintain gradient. Route parallel and perpendicular to walls.
- D. Install piping to maintain headroom, conserve space, and not interfere with use of space.
- E. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment. Refer to Section 23 0516.
- F. Prepare exposed, unfinished pipe, fittings, supports, and accessories ready for finish painting.
  - 1. Painting of interior piping systems from point of entry into building to equipment with safety yellow paint.
- G. Install valves with stems upright or horizontal, not inverted.
- H. Pipe Hangers and Supports:

## 3.3 APPLICATION

- A. Install unions downstream of valves and at equipment or apparatus connections.
- B. Install ball valves for shut-off and to isolate equipment, part of systems, or vertical risers.

## **SECTION 23 2113 - HYDRONIC PIPING**

## PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Hydronic system requirements.
- B. Heating water and glycol piping, above grade.
- C. Equipment drains and overflows.
- D. Pipe hangers and supports.
- E. Unions, flanges, mechanical couplings, and dielectric connections.
- F. Valves:
  - 1. Ball valves.
  - 2. Check valves.

## 1.2 RELATED REQUIREMENTS

- A. Section 23 0516 Expansion Fittings and Loops for HVAC Piping.
- B. Section 23 0523 General-Duty Valves for HVAC Piping.
- C. Section 23 0553 Identification for HVAC Piping and Equipment.
- D. Section 23 0719 HVAC Piping Insulation.
- E. Section 23 2114 Hydronic Specialties.

#### 1.3 REFERENCE STANDARDS

- A. ASME B16.3 Malleable Iron Threaded Fittings: Classes 150 and 300; 2021.
- B. ASME B16.5 Pipe Flanges and Flanged Fittings: NPS 1/2 through NPS 24 Metric/Inch Standard; 2020.
- C. ASME B16.15 Cast Copper Alloy Threaded Fittings: Classes 125 and 250; 2018.
- D. ASME B16.18 Cast Copper Alloy Solder Joint Pressure Fittings; 2021.
- E. ASME B16.22 Wrought Copper and Copper Alloy Solder-Joint Pressure Fittings; 2021.
- F. ASME B16.34 Valves Flanged, Threaded, and Welding End; 2020.
- G. ASME B31.9 Building Services Piping; 2020.

- H. ASTM A53/A53M Standard Specification for Pipe, Steel, Black and Hot-Dipped, Zinc-Coated, Welded and Seamless; 2022.
- I. ASTM A106/A106M Standard Specification for Seamless Carbon Steel Pipe for High-Temperature Service; 2019a.
- J. ASTM A234/A234M Standard Specification for Piping Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and High Temperature Service; 2023a.
- K. ASTM B32 Standard Specification for Solder Metal; 2020.
- L. ASTM B88 Standard Specification for Seamless Copper Water Tube; 2022.
- M. ASTM B88M Standard Specification for Seamless Copper Water Tube (Metric); 2020.
- N. ASTM D1785 Standard Specification for Poly(Vinyl Chloride) (PVC) Plastic Pipe, Schedules 40, 80, and 120; 2021a.
- O. ASTM D2241 Standard Specification for Poly(Vinyl Chloride) (PVC) Pressure-Rated Pipe (SDR Series); 2020.
- P. ASTM D2466 Standard Specification for Poly(Vinyl Chloride) (PVC) Plastic Pipe Fittings, Schedule 40; 2023.
- Q. ASTM D2467 Standard Specification for Poly(Vinyl Chloride) (PVC) Plastic Pipe Fittings, Schedule 80; 2020.
- R. ASTM D2855 Standard Practice for the Two-Step (Primer and Solvent Cement)
   Method of Joining Poly (Vinyl Chloride) (PVC) or Chlorinated Poly (Vinyl Chloride)
   (CPVC) Pipe and Piping Components with Tapered Sockets; 2020.
- S. ASTM F1960 Standard Specification for Cold Expansion Fittings with PEX Reinforcing Rings for Use with Cross-Linked Polyethylene (PEX) and Polyethylene of Raised Temperature (PE-RT) Tubing; 2023b.
- T. ASTM F708 Standard Practice for Design and Installation of Rigid Pipe Hangers; 2024.
- U. ASTM F876 Standard Specification for Crosslinked Polyethylene (PEX) Tubing; 2024.
- V. ASTM F877 Standard Specification for Crosslinked Polyethylene (PEX) Hot- and Cold-Water Distribution Systems; 2024.
- W. ASTM F1476 Standard Specification for Performance of Gasketed Mechanical Couplings for Use in Piping Applications; 2007 (Reapproved 2019).
- X. ASTM F1960 Standard Specification for Cold Expansion Fittings with PEX Reinforcing Rings for Use with Cross-Linked Polyethylene (PEX) and Polyethylene of Raised Temperature (PE-RT) Tubing; 2023b.

- Y. AWS A5.8M/A5.8 Specification for Filler Metals for Brazing and Braze Welding; 2019.
- Z. AWWA C606 Grooved and Shouldered Joints; 2022.
- AA. DIN 4726 Warm Water Surface Heating Systems and Radiator Connecting Systems Plastics Piping Systems and Multilayer Piping Systems; 2017.
- BB. MSS SP-58 Pipe Hangers and Supports Materials, Design, Manufacture, Selection, Application, and Installation; 2018, with Amendment (2019).
- CC. PPI TR-4 PPI HSB Listing of Hydrostatic Design Basis (HDB), Hydrostatic Design Stress (HDS), Strength Design Basis (SDB), Pressure Design Basis (PDB) and Minimum Required Strength (MRS) Ratings for Thermoplastic Piping Materials or Pipe; 2024.

#### 1.4 SUBMITTALS

- A. Product Data:
  - 1. Include data on pipe materials, pipe fittings, valves, and accessories.
  - 2. Provide manufacturers catalog information.
  - 3. Indicate valve data and ratings.

#### 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing products of the type specified in this section, with minimum three years of documented experience.
- B. Installer Qualifications: Company specializing in performing work of the type specified in this section, with documented experience.
- C. Provide all grooved joint couplings, fittings, valves, specialties, and grooving tools from a single manufacturer.

## **PART 2 PRODUCTS**

## 2.1 HYDRONIC SYSTEM REQUIREMENTS

- A. Comply with ASME B31.9 and applicable federal, state, and local regulations.
- B. Piping: Provide piping, fittings, hangers, and supports as required, as indicated, and as follows:
  - 1. Where more than one piping system material is specified, provide joining fittings that are compatible with piping materials and ensure that the integrity of the system is not jeopardized.
  - 2. Use non-conducting dielectric connections whenever jointing dissimilar metals.

- 3. Grooved mechanical joints may be used in accessible locations only.
  - Accessible locations include those exposed on interior of building, in pipe chases, and in mechanical rooms, aboveground outdoors, and as approved by Architect.
  - b. Use rigid joints unless otherwise indicated.
- 4. Provide pipe hangers and supports in accordance with ASME B31.9 or MSS SP-58 unless indicated otherwise.
- C. Pipe-to-Valve and Pipe-to-Equipment Connections: Use flanges, unions, or grooved couplings to allow disconnection of components for servicing; do not use direct welded, soldered, or threaded connections.
- D. Valves: Provide valves where indicated:
  - 1. Provide drain valves where indicated, and if not indicated, provide at least at main shutoff, low points of piping, bases of vertical risers, and at equipment. Use 3/4 inch ball valves with cap; pipe to nearest floor drain.
  - 2. For throttling, bypass, or manual flow control services, use ball valves.

## 2.2 HEATING WATER AND GLYCOL PIPING, ABOVE GRADE

- A. Steel Pipe: ASTM A53/A53M, Schedule 40, black, using one of the following joint types:
  - 1. Threaded Joints: ASME B16.3, malleable iron fittings.
- B. Copper Tube: ASTM B88 (ASTM B88M), Type K (A), drawn, using one of the following joint types:
  - 1. Solder Joints: ASME B16.18 cast brass/bronze or ASME B16.22 solder wrought copper fittings.
    - a. Solder: ASTM B32 lead-free solder, HB alloy (95-5 tin-antimony) or tin and silver.
    - b. Braze: AWS A5.8M/A5.8 BCuP copper/silver alloy.
- C. Cross-Linked Polyethylene (PEX) Pipe: ASTM F876 or ASTM F877.
  - 1. Manufacturers:
    - a. Uponor, Inc; Wirsbo hePEX: www.uponorpro.com/#sle
    - b. Chevron Phillips Chemical: <a href="www.cpchem.com">www.cpchem.com</a>
    - c. Dow Corporate: www.dow.com/en-us.html

- 2. Oxygen Barrier: Limit oxygen diffusion through the tube to maximum 0.000044 grains per cu ft/day at 104 degrees F in accordance with DIN 4726.
- 3. PPI TR-4, Pressure Design Basis:
  - a. 80 psig at maximum 200 degrees F.
- 4. Fittings: Brass and copper.
- 5. Fittings: Brass and engineered polymer (EP), ASTM F1960.
- 6. Joints: Mechanical compression fittings.
- 7. Joints: ASTM F1960, cold-expansion fittings.

## 2.3 EQUIPMENT DRAINS AND OVERFLOWS

- A. Steel Pipe: ASTM A53/A53M, Schedule 40 galvanized; using one of the following joint types:
  - 1. Threaded Joints: Galvanized cast iron, or ASME B16.3 malleable iron fittings.
- B. Copper Tube: ASTM B88 (ASTM B88M), Type K (A), drawn; using one of the following joint types:
  - 1. Solder Joints: ASME B16.18 cast brass/bronze or ASME B16.22 solder wrought copper fittings; ASTM B32 lead-free solder, HB alloy (95-5 tin-antimony) or tin and silver.
- C. PVC Pipe: ASTM D1785, Schedule 40, or ASTM D2241, SDR 21 or 26.
  - 1. Fittings: ASTM D2466 or D2467, PVC.
  - 2. Joints: Solvent welded in accordance with ASTM D2855.

## 2.4 PIPE HANGERS AND SUPPORTS

- A. Provide hangers and supports that comply with MSS SP-58.
  - 1. If type of hanger or support for a particular situation is not indicated, select appropriate type using MSS SP-58 recommendations.
  - 2. Hangers for Pipe Sizes 1/2 to 1-1/2 Inches: Malleable iron, adjustable swivel, split ring.
  - 3. Multiple or Trapeze Hangers: Steel channels with welded spacers and hanger rods.
  - 4. Wall Support for Pipe Sizes to 3 Inches: Cast iron hook.
- B. In grooved installations, use rigid couplings with offsetting angle-pattern bolt pads or with wedge-shaped grooves in header piping to permit support and hanging in accordance with ASME B31.9.

## 2.5 UNIONS, FLANGES, MECHANICAL COUPLINGS, AND DIELECTRIC CONNECTIONS

	A.	Unions for Pipe of 2 Inches and Less:		
		1.	Ferrous Piping: 150 psi brass or malleable iron, threaded.	
		2.	Copper Pipe: Bronze, soldered joints.	
	B.	s for Pipe 2 Inches and Greater:		
	C.	Mechanical Couplings for Grooved and Shouldered Joints: Two or more curved ho segments with continuous key to engage pipe groove, circular C-profile gasket, and to secure and compress gasket.		
		1.	Dimensions and Testing: In accordance with AWWA C606.	
		2.	Mechanical Couplings: Comply with ASTM F1476.	
		3.	Bolts and Nuts: Hot dipped galvanized or zinc-electroplated steel.	
		4.	When pipe is field grooved, provide coupling manufacturer's grooving tools.	
2.6	BALL VA	ALVES		
	A.	Manuf	acturers:	
		1.	Anvil International;: www.anvilintl.com/#sle.	
		2.	Apollo Valves;: www.apollovalves.com/#sle.	
		3.	Grinnell Products;: www.grinnell.com/#sle.	
		4.	Shurjoint Piping Products, Inc;: www.shurjoint.com/#sle.	
		5.	Victaulic Company;: www.victaulic.com/#sle.	
	B.	Up To	and Including 2 Inches:	
		1.	Bronze one piece body, chrome plated brass ball, teflon seats and stuffing box ring, lever handle, solder ends.	
2.7	SWING (	СНЕСК	VALVES	
	A.	Manuf	acturers:	
		1.	Anvil International;: www.anvilintl.com/#sle.	
		2.	Apollo Valves;: www.apollovalves.com/#sle.	
		3.	Grinnell Products;: www.grinnell.com/#sle.	
		4.	Shurjoint Piping Products, Inc;: www.shurjoint.com/#sle.	
		5.	Victaulic Company;: www.victaulic.com/#sle.	
	duanta Bisi	_		

## B. Up To and Including 2 Inches:

1. Bronze body, bronze trim, bronze rotating swing disc, with composition disc, threaded ends.

#### PART 3 EXECUTION

#### 3.1 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- B. Prepare pipe for grooved mechanical joints as required by coupling manufacturer.
- C. Remove scale and dirt on inside and outside before assembly.
- D. Prepare piping connections to equipment using jointing system specified.
- E. Keep open ends of pipe free from scale and dirt. Protect open ends with temporary plugs or caps.
- F. After completion, fill, clean, and treat systems. See Section 23 2500 for additional requirements.

#### 3.2 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. PVC Pipe: Make solvent-welded joints in accordance with ASTM D2855.
- C. Route piping in orderly manner, parallel to building structure, and maintain gradient.
- D. Install piping to conserve building space and to avoid interference with use of space.
- E. Group piping whenever practical at common elevations.
- F. Slope piping and arrange to drain at low points.
- G. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment. See Section 23 0516.
  - 1. Flexible couplings may be used in header piping to accommodate thermal growth, thermal contraction in lieu of expansion loops.

## H. Pipe Hangers and Supports:

- 1. Install in accordance with ASME B31.9, ASTM F708, or MSS SP-58.
- 2. Support horizontal piping as scheduled.
- 3. Install hangers to provide minimum 1/2-inch space between finished covering and adjacent work.

- 4. Place hangers within 12 inches of each horizontal elbow.
- 5. Use hangers with 1-1/2 inches minimum vertical adjustment. Design hangers for pipe movement without disengagement of supported pipe.
- 6. Where several pipes can be installed in parallel and at same elevation, provide multiple or trapeze hangers.
- 7. Provide copper plated hangers and supports for copper piping.
- I. Provide clearance in hangers and from structure and other equipment for installation of insulation and access to valves and fittings. See Section 23 0719.
- J. Install valves with stems upright or horizontal, not inverted.

#### 3.3 SCHEDULES

- A. Hanger Spacing for Copper Tubing.
  - 1. 1/2 Inch and 3/4 inch: Maximum span, 5 feet; minimum rod size, 1/4 inch.
  - 2. 1 Inch: Maximum span, 6 feet; minimum rod size, 1/4 inch.
  - 3. 1-1/2 Inches and 2 Inches: Maximum span, 8 feet; minimum rod size, 3/8 inch.
- B. Hanger Spacing for Steel Piping.
  - 1. 1/2 Inch, 3/4 Inch, and 1 Inch: Maximum span, 7 feet; minimum rod size, 1/4 inch.
  - 2. 1-1/4 Inches: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 3. 1-1/2 Inches: Maximum span, 9 feet; minimum rod size, 3/8 inch.
- C. Hanger Spacing for Plastic Piping.
  - 1. 1/2 Inch: Maximum span, 42 inches; minimum rod size, 1/4 inch.
  - 2. 3/4 Inch: Maximum span, 45 inches; minimum rod size, 1/4 inch.
  - 3. 1 Inch: Maximum span, 51 inches; minimum rod size, 1/4 inch.
  - 4. 1-1/4 Inches: Maximum span, 57 inches; minimum rod size, 3/8 inch.
  - 5. 1-1/2 Inches: Maximum span, 63 inches; minimum rod size, 3/8 inch.

#### **SECTION 23 2114 - HYDRONIC SPECIALTIES**

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Expansion tanks.
- B. Air vents.
- C. Strainers.
- D. Pump connectors.
- E. Combination pump discharge valves.
- F. Pressure-temperature test plugs.
- G. Balancing valves.
- H. Automatic flow control valves.
- I. Relief valves.
- J. Glycol system.

#### 1.2 REFERENCE STANDARDS

A. ASME BPVC-VIII-1 - Boiler and Pressure Vessel Code, Section VIII, Division 1: Rules for Construction of Pressure Vessels: 2023.

## **PART 2 PRODUCTS**

## 2.1 EXPANSION TANKS

A.	Manufacturers:

1.	Amtrol Inc:	:	www.amtrol.com/#sle.

- 2. Bell & Gossett, a brand of Xylem, Inc; \_\_\_\_\_: www.bellgossett.com/#sle.
- 3. Taco, Inc; \_\_\_\_: www.taco-hvac.com/#sle.
- B. Construction: Welded steel, tested and stamped in accordance with ASME BPVC-VIII-1; supplied with National Board Form U-1, adjustable flexible EPDM diaphragm or bladder seal factory precharged to 12 psi.
- C. Automatic Cold Water Fill Assembly: Pressure reducing valve, reduced pressure double check backflow preventer, test cocks, strainer, vacuum breaker, and valved by-pass.

## 2.2 AIR VENTS

	A.	Manufacturers:				
		1.	Armstrong International, Inc;: www.armstronginternational.com/#sle.			
		2.	Bell & Gossett, a brand of Xylem, Inc;: www.bellgossett.com/#sle.			
		3.	Taco, Inc;: www.taco-hvac.com/#sle.			
	В.	Manual Air Vent: Short vertical sections of 2-inch diameter pipe to form air ch with 1/8 inch brass needle valve at top of chamber.  Float Air Vent:				
	C.					
		1.	Brass or semi-steel body, copper, polypropylene, or solid non-metallic float, stainless steel valve and valve seat; suitable for system operating temperature and pressure; with isolating valve.			
	D.	Maximum Fluid Pressure: 150 psi.				
	E.	Maximum Fluid Temperature: 250 degrees F.				
2.3	PUMP C	CONNECTORS				
	A.	Manufacturers:				
		1.	American Wheatley, a company of Global Flow Products, LLC;: www.wheatleyhvac.com/#sle.			
		2.	Anvil International; AnviFlex: www.anvilintl.com/#sle.			
		3.	The Metraflex Company; Vane Flex: www.metraflex.com/#sle.			
	В.	Flexible Connectors: Flanged, braided type with wetted components of statistical to match piping.				
		1.	Maximum Operating Service: 150 psi at 120 degrees F.			
		2.	Accommodate the Following:			
		3.	End Connections: Same as specified for pipe jointing.			
		4.	Provide pump connector with integral vanes to reduce turbulent flow.			
2.4	PRESSU	RE-TEN	MPERATURE TEST PLUGS			
	A. Manufacturers:		acturers:			
		1.	FNW;: www.fnw.com/#sle.			
		2.	Peterson Equipment Company Inc;: www.petesplug.com/#sle.			
		3.	Sisco Manufacturing Company Inc;: www.siscomfg.com/#sle.			

- B. Construction: Brass body designed to receive temperature or pressure probe with removable protective cap, and Neoprene rated for minimum 200 degrees F.
- C. Application: Use extended length plugs to clear insulated piping.

## 2.5

2.6

C.

D.

BALANG	CING V	ALVES		
A.	Manufacturers:			
	1.	Armstrong International, Inc;: www.armstronginternational.com/#sle.		
	2.	Bell & Gossett, a brand of Xylem, Inc;: www.bellgossett.com/#sle.		
	3.	Taco, Inc;: www.taco-hvac.com/#sle.		
B.	Size 2 inch and Smaller:			
	1.	Provide ball or globe style with flow balancing, shut-off capabilities, memory stops, and minimum of two metering ports and female sweat, NPT threaded, press, or soldered connections.		
	2.	Metal construction materials consist of bronze, brass, or		
	3.	Non-metal construction materials consist of Teflon, EPDM, engineered resin, or		
		·		
AUTOM	ATIC F	LOW CONTROL VALVES		
A.	Manufacturers:			
	1.	Armstrong International;: www.armstronginternational.com/#sle.		
	2.	Bell & Gossett, a brand of Xylem, Inc;: www.bellgossett.com/#sle.		
	3.	Hays Fluid Controls; Mesurflo Balancing Valve: www.haysfluidcontrols.com/#sle.		
	4.	Taco Inc;: www.taco-hvac.com/#sle.		
B.	Consti	ruction:		
	1.	Brass, bronze, or iron body with union on inlet and outlet, temperature and pressure test plug on inlet and outlet with blowdown/backflush drain.		

Calibration: Control flow within 10 percent of selected rating, over operating pressure range of 10 times minimum pressure required for control, minimum pressure 2 psi.

Control Mechanism: Provide stainless steel or nickel-plated, brass piston or regulator cup, operating against stainless steel helical or wave formed spring or elastomeric

E. Size: Match system flow capacity.

diaphragm and polyphenylsulfone orifice plate.

## 2.7 RELIEF VALVES

٨	Manufaatumama	
Α.	Manufacturers	

1.	American Wheatley, a company of Global Flow Products, LLC;: www.wheatleyhvac.com/#sle.
2.	Armstrong International, Inc;: www.armstronginternational.com/#sle.
3.	Bell & Gossett, a brand of Xylem, Inc;: www.bellgossett.com/#sle.

B. Bronze body, teflon seat, stainless steel stem and springs, automatic, direct pressure actuated, capacities ASME certified and labelled.

## 2.8 GLYCOL SYSTEM

# A. Glycol Solution:

- 1. Water-based solution mix containing 30 percent ethylene glycol by volume required for cooling or heating system operating temperature range.
- 2. Cooling or heating System Operating Temperature Range: Between freezing and boiling points of 3 and 220 degees F at 14.7 psia.

#### SECTION 23 3100 - HVAC DUCTS AND CASINGS

## PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Metal ducts.
- B. Flexible ducts.

### 1.2 RELATED REQUIREMENTS

- A. Section 23 0130.51 HVAC Air-Distribution System Cleaning: Post install duct cleaning.
- B. Section 23 0713 Duct Insulation: External insulation and duct liner.
- C. Section 23 3300 Air Duct Accessories.

#### 1.3 REFERENCE STANDARDS

- A. ASHRAE (FUND) ASHRAE Handbook Fundamentals; Most Recent Edition Cited by Referring Code or Reference Standard.
- B. ASHRAE Std 90.1 I-P-2019 Energy Standard for Buildings Except Low-Rise Residential Buildings; 2019, with Errata and Addenda (2021).
- C. ASHRAE Std 126 Method of Testing HVAC Air Ducts; 2020.
- D. ASTM A653/A653M Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process; 2023.
- E. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials; 2023d.
- F. ICC (IMC) International Mechanical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- G. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; 2024.
- H. NFPA 90B Standard for the Installation of Warm Air Heating and Air-Conditioning Systems; 2024.
- I. SMACNA (DCS) HVAC Duct Construction Standards Metal and Flexible; 2020.
- J. SMACNA (LEAK) HVAC Air Duct Leakage Test Manual; 2012.
- K. UL 181 Standard for Factory-Made Air Ducts and Air Connectors; Current Edition, Including All Revisions.

#### 1.4 SUBMITTALS

A. Product Data: Provide data for duct materials.

## 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience, and approved by manufacturer.
- B. Installer Qualifications: Company specializing in performing the type of work specified in this section, with minimum three years of documented experience.

#### 1.6 FIELD CONDITIONS

A. Maintain temperatures within acceptable range during and after installation of duct sealants.

## **PART 2 PRODUCTS**

#### 2.1 GENERAL REQUIREMENTS

- A. Provide UL Class 1 ductwork, fittings, hangers, supports, and appurtenances in accordance with NFPA 90A and SMACNA (DCS) guidelines unless stated otherwise.
- B. Provide metal duct unless otherwise indicated.
- C. Duct Shape and Material in accordance with Allowed Static Pressure Range:
- D. Duct Sealing and Leakage in accordance with Static Pressure Class:
  - 1. Duct Pressure Class and Material for Common Mechanical Ventilation Applications:
    - a. Supply Air: 1/2 in-wc pressure class, galvanized steel.
    - b. Outside Air Intake: 1/2 in-wc pressure class, galvanized steel.
    - c. Return and Relief Air: 1/2 in-wc pressure class, galvanized steel.
    - d. General Exhaust Air: 1/2 in-wc pressure class, galvanized steel.
  - 2. Low Pressure Service: Up to 2 in-wc:
    - a. Seal: Class C, apply to seal off transverse joints.
    - b. Leakage:

## E. Duct Fabrication Requirements:

1. Duct and Fitting Fabrication and Support: SMACNA (DCS) including specifics for continuously welded round and oval duct fittings.

- 2. Use reinforced and sealed sheet-metal materials at recommended gauges for indicated operating pressures or pressure class.
- 3. Construct tees, bends, and elbows with radius of not less than 1-1/2 times width of duct on centerline. Where not possible and where rectangular elbows must be used, provide turning vanes of perforated metal with glass fiber insulation.
- 4. Provide turning vanes of perforated metal with glass fiber insulation when acoustical lining is indicated.
- 5. Increase duct sizes gradually, not exceeding 15 degrees divergence wherever possible; maximum 30 degrees divergence upstream of equipment and 45 degrees convergence downstream.
- 6. Provide turning vanes of perforated metal with glass fiber insulation when an acoustical lining is required.
- 7. Where ducts are connected to exterior wall louvers and duct outlet is smaller than louver frame, provide blank-out panels sealing louver area around duct. Use same material as duct, painted black on exterior side; seal to louver frame and duct.

#### 2.2 METAL DUCTS

- A. Material Requirements:
  - 1. Galvanized Steel: Hot-dipped galvanized steel sheet, ASTM A653/A653M FS Type B, with G60/Z180 coating.
- B. Connectors, Fittings, Sealants, and Miscellaneous:
  - 1. Fittings: Manufacture with solid inner wall of perforated galvanized steel.
  - 2. Joint Sealers and Sealants: Non-hardening, water resistant, mildew and mold resistant.
    - Type: Heavy mastic or liquid used alone or with tape, suitable for joint configuration and compatible with substrates, and recommended by manufacturer for pressure class of ducts.
    - b. Surface Burning Characteristics: Flame spread index of zero and smoke developed index of zero, when tested in accordance with ASTM E84.
    - c. Manufacturers:
      - 1. Carlisle HVAC Products; Hardcast Versa-Grip 181 Water Based Fiber Reinforced Duct Sealant: www.carlislehvac.com/#sle.
      - 2. Design Polymerics; DP 1010 Water Based Smooth Duct Sealant, Premium Quality: www.designpoly.com/#sle.
      - Ductmate Industries, Inc, a DMI Company;
         : www.ductmate.com/#sle.

- 4. Elgen Manufacturing Company, Inc; Duct Sealer: www.elgenmfg.com/#sle.
- 5. Substitutions: See Section 01 6000 Product Requirements.

## 2.3 FLEXIBLE DUCTS

- A. Flexible Ducts: UL 181, Class 1, polyethylene film, mechanically fastened and rolled using galvanized steel to form spiral helix.
  - 1. Insulation: R6 insulation with polyethylene vapor barrier film.
  - 2. Pressure Rating: 10 in-wc positive and 5 in-wc negative.
  - 3. Maximum Velocity: 5500 fpm.
  - 4. Temperature Range: Minus 20 degrees F to 250 degrees F.
  - 5. Manufacturers:
    - a. Flexmaster USA, a brand of Masterduct, Inc; Type1: www.flexmasterusa.com/#sle.

#### PART 3 EXECUTION

#### 3.1 INSTALLATION

- A. Install, support, and seal ducts in accordance with SMACNA (DCS).
- B. Install products following the manufacturer's instructions.
- C. Comply with safety standards NFPA 90A and NFPA 90B.
- D. Duct sizes indicated are precise inside dimensions. For lined ducts, maintain sizes inside lining.
- E. Locate ducts with sufficient space around equipment to allow normal operating and maintenance activities.
- F. Use double nuts and lock washers on threaded rod supports.
- G. Connect diffusers or light troffer boots to low-pressure ducts directly or with 5 feet maximum length of flexible duct held in place with strap or clamp.
- H. Duct Accessories, Terminal Units, Inlets, and Outlets: Interconnect as indicated in Sections 23 3300, 23 3600, and 23 3700.
- I. Duct Insulation: Provide duct insulation. See Section 23 0713.

#### 3.2 CLEANING

- A. See Section 01 7419 Construction Waste Management and Disposal for additional requirements.
- B. Clean thoroughly each duct system. See Section 23 0130.51.

#### **SECTION 23 3300 - AIR DUCT ACCESSORIES**

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Air turning devices/extractors.
- B. Fire dampers.
- C. Flexible duct connectors.
- D. Volume control dampers.

#### 1.2 REFERENCE STANDARDS

- A. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; 2024.
- B. SMACNA (DCS) HVAC Duct Construction Standards Metal and Flexible; 2020.
- C. UL 555 Standard for Fire Dampers; Current Edition, Including All Revisions.

#### 1.3 SUBMITTALS

- A. Shop Drawings: Indicate for shop fabricated assemblies including volume control dampers.
- B. Manufacturer's Installation Instructions: Provide instructions for fire dampers.

#### **PART 2 PRODUCTS**

# 2.1 AIR TURNING DEVICES/EXTRACTORS

- A. Manufacturers:
  - Krueger-HVAC, Division of Air System Components; \_\_\_\_\_: www.krueger-hvac.com/#sle.
  - 2. Ruskin Company: www.ruskin.com/#sle.
  - 3. Titus HVAC, a brand of Johnson Controls: www.titus-hvac.com/#sle.

### 2.2 FIRE DAMPERS

A. Fabricate in accordance with NFPA 90A and UL 555, and as indicated.

# 2.3 FLEXIBLE DUCT CONNECTORS

A. Fabricate in accordance with SMACNA (DCS) and as indicated.

#### 2.4 VOLUME CONTROL DAMPERS

- A. Manufacturers:
   Pottorff; \_\_\_\_: www.pottorff.com/#sle.
   Ruskin Company; \_\_\_\_: www.ruskin.com/#sle.
  - 3. United Enertech; \_\_\_\_\_: www.unitedenertech.com/#sle.
- B. Fabricate in accordance with SMACNA (DCS) and as indicated.

#### SECTION 23 3423 - HVAC POWER VENTILATORS

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Roof exhausters.
- B. Inline centrifugal fans and blowers.

#### 1.2 REFERENCE STANDARDS

- A. AMCA (DIR) (Directory of) Products Licensed Under AMCA International Certified Ratings Program; 2015.
- B. AMCA 99 Standards Handbook; 2016.
- C. AMCA 204 Balance Quality and Vibration Levels for Fans; 2020.
- D. AMCA 210 Laboratory Methods of Testing Fans for Certified Aerodynamic Performance Rating; 2016, with Errata (2018).
- E. AMCA 300 Reverberant Room Method for Sound Testing of Fans; 2014.
- F. AMCA 301 Methods for Calculating Fan Sound Ratings from Laboratory Test Data; 2022.

#### 1.3 SUBMITTALS

- A. Product Data: Provide data on fans and accessories, including fan curves with specified operating point plotted, power, rpm, sound power levels at rated capacity, and electrical characteristics and connection requirements.
- B. Manufacturer's Instructions: Indicate installation instructions.

#### 1.4 **QUALITY ASSURANCE**

A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.

## PART 2 PRODUCTS

#### 2.1 POWER VENTILATORS - GENERAL

- A. Static and Dynamically Balanced: Comply with AMCA 204.
- B. Performance Ratings: Comply with AMCA 210, bearing certified rating seal.
- C. Sound Ratings: Comply with AMCA 301, tested to AMCA 300, bearing certified sound ratings seal.

- D. Fabrication: Comply with AMCA 99.
- E. Electrical Components: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

#### 2.2 ROOF EXHAUSTERS

	3.6	
Α	Manufacture	rs.

- 1. Carnes, a division of Carnes Company Inc; \_\_\_\_\_: www.carnes.com/#sle.
- 2. Greenheck Fan Corporation; \_\_\_\_\_: www.greenheck.com/#sle.
- 3. Loren Cook Company; www.lorencook.com
- B. Fan Unit: V-belt or direct driven as indicated, with spun aluminum housing; resilient mounted motor; 1/2 inch mesh, 0.62 inch thick aluminum wire birdscreen; square base to suit roof curb with continuous curb gaskets.
- C. Backdraft Damper: Motor actuated, aluminum multiple blade construction, felt edged with offset hinge pin, nylon bearings, and linked blades.
- D. Sheaves: Cast iron or steel, dynamically balanced, bored to fit shafts and keyed; variable and adjustable pitch motor sheave selected so required rpm gets attained with sheaves set at mid-position; fan shaft with self-aligning pre-lubricated ball bearings.

#### 2.3 INLINE CENTRIFUGAL FANS AND BLOWERS

- A. Centrifugal Fan Unit: V-belt or direct driven, with galvanized steel housing lined with acoustic insulation, resiliently-mounted motor.
- B. Backward Inclined Blower:
  - 1. Direct-driven, resiliently mounted motor, heavy-duty ball bearings, powder-coated steel housing for indoor service, and removable service panels.
  - 2. Accessories: Provide external vibration isolator spring.
- C. Sheaves: Cast iron or steel, dynamically balanced, bored to fit shafts and keyed; variable and adjustable pitch motor sheaves selected so required rpm gets reached with sheaves set at mid-position; fan shaft with self-aligning prelubricated ball bearings.

#### SECTION 23 4000 - HVAC AIR CLEANING DEVICES

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

A. Disposable, extended area panel filters.

# 1.2 REFERENCE STANDARDS

- A. AHRI 851 (SI) Performance Rating of Commercial and Industrial Air Filter Equipment; 2013 (Reaffirmed 2023).
- B. ASHRAE Std 52.2 Method of Testing General Ventilation Air-Cleaning Devices for Removal Efficiency by Particle Size; 2017, with Addendum (2022).
- C. UL 900 Standard for Air Filter Units; Current Edition, Including All Revisions.

#### PART 2 PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

A. Comply with the rating requirements in AHRI 851 (SI).

# 2.2 DISPOSABLE, EXTENDED AREA PANEL FILTERS

- A. Media: UL 900 Class 1, pleated, lofted, non-woven, reinforced cotton fabric; supported and bonded to welded wire grid by corrugated aluminum separators.
  - 1. Frame: Non-flammable.
- B. Minimum Efficiency Reporting Value (MERV): 8, when tested in accordance with ASHRAE Std 52.2.

#### PART 3 EXECUTION

#### 3.1 INSTALLATION

- A. Install air cleaning devices in accordance with manufacturer's instructions.
- B. Prevent passage of unfiltered air around filters with felt, rubber, or neoprene gaskets.
- C. Do not operate fan system until filters (temporary or permanent) are in place. Replace temporary filters used during construction and testing, with clean set.
- D. Provide filter gauges on filter banks, installed with separate static pressure tips upstream and downstream of filters.

#### **SECTION 23 5216 - CONDENSING BOILERS**

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Manufactured units.
- B. Boiler construction.
- C. Boiler trim.
- D. Fuel burning system.
- E. Factory installed controls.

# 1.2 RELATED REQUIREMENTS

- A. Section 23 2114 Hydronic Specialties.
- B. Section 23 2113 Hydronic Pumps.
- C. Section 26 0583 Wiring Connections: Electrical characteristics and wiring connections.

#### 1.3 REFERENCE STANDARDS

- A. AHRI Directory of Certified Product Performance Air-Conditioning, Heating, and Refrigeration Institute (AHRI); Current Edition.
- B. AHRI 1500 (I-P) Performance Rating of Commercial Space Heating Boilers; 2024.
- C. ANSI Z21.13 American National Standard for Gas-Fired Low-Pressure Steam and Hot Water Boilers; 2022.
- D. ASHRAE Std 90.1 I-P Energy Standard for Buildings Except Low-Rise Residential Buildings; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- E. ASME B16.5 Pipe Flanges and Flanged Fittings: NPS 1/2 through NPS 24 Metric/Inch Standard; 2020.
- F. ASME BPVC-IV Boiler and Pressure Vessel Code, Section IV Rules for Construction of Heating Boilers; 2023, with Errata (2024).
- G. NBBI Manufacturer and Repair Directory The National Board of Boiler and Pressure Vessel Inspectors (NBBI); Current Edition.
- H. NFPA 54 National Fuel Gas Code; 2024.

I. SCAQMD 1146.1 - Emissions of Oxides of Nitrogen from Small Industrial, Institutional, and Commercial Boilers, Steam Generators, and Process Heaters; 1990, with Amendment (2018).

#### 1.4 SUBMITTALS

- A. Product Data: Provide data indicating general assembly, components, controls, safety controls, and wiring diagrams with electrical characteristics and connection requirements, and service connections.
- B. Manufacturer's Installation Instructions: Indicate assembly, support details, connection requirements, and include start up instructions.
- C. Operation and Maintenance Data: Include manufacturer's descriptive literature, operating instructions, cleaning procedures, replacement parts list, and maintenance and repair data.

#### 1.5 QUALITY ASSURANCE

A. Manufacturer Qualifications: Company specializing in manufacturing the type of products specified in this section, with minimum three years of documented experience.

# 1.6 DELIVERY, STORAGE, AND HANDLING

A. Protect boilers from damage by leaving factory inspection openings and shipping packaging in place until final installation.

#### 1.7 WARRANTY

A. Provide a five year warranty to include coverage for heat exchanger.

#### PART 2 PRODUCTS

#### 2.1 MANUFACTURERS

A. Natural Gas, for Indoor Applications:	
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1. Bosc	h Thermotechnology;	_:	www.bosch-thermotechnology.us/#sle.
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- 2. Lochinvar LLC; \_\_\_\_: www.lochinvar.com/#sle.
- 3. Velocity Boiler Works; VelocityBoilerWorks.com.

# 2.2 MANUFACTURED UNITS

- A. Factory assembled, factory fire-tested, self-contained, readily transported unit ready for automatic operation except for connection of water, fuel, electrical, and vent services.
- B. Unit: Metal membrane wall, water or fire tube, condensing boiler on integral structural steel frame base with integral fuel burning system, firing controls, boiler trim, insulation, and removable jacket, suitable for indoor application.

#### 2.3 BOILER CONSTRUCTION

- A. Comply with the minimum requirements of ASME BPVC-IV and ANSI Z21.13 for construction of boilers.
- B. Assembly to bear the ASME "H" stamp and comply with the efficiency requirements of the latest edition of ASHRAE Std 90.1 I-P.
- C. Required Directory Listings:
  - 1. AHRI Directory of Certified Product Performance Air-Conditioning, Heating, and Refrigeration Institute (AHRI); current edition at www.ahrinet.org.
  - 2. NBBI Manufacturer and Repair Directory The National Board of Boiler and Pressure Vessel Inspectors (NBBI); current edition at www.nationalboard.org.
- D. Heat Exchanger: Construct with materials that are impervious to corrosion where subject to contact with corrosive condensables.
- E. Provide adequate tappings, observation ports, removable panels, and access doors for entry, cleaning, and inspection.
- F. Insulate casing with insulation material, protected and covered by heavy-gauge metal jacket.
- G. Factory apply boiler base and other components, that are subject to corrosion, with durable, acrylic, powder coated, painted, or weather-proofed finish.

#### 2.4 BOILER TRIM

- A. ASME rated pressure relief valve.
- B. Flow switch.
- C. Electronic Low Water Cut-off: Complete with test light and manual reset button to automatically prevent firing operation whenever boiler water falls below safe level.
- D. Temperature and pressure gauge.
- E. Pressure Switches:
  - 1. High gas pressure.
  - 2. Low gas pressure.
  - 3. Air pressure.
- F. Manual reset high limit.
- G. Boiler Pump (where required by boiler design):

- 1. Primary pump, factory supplied and sized for field installation to ensure minimum, continuous circulation through boiler.
- 2. Where pump is not provided by boiler manufacturer, provide pump in accordance with boiler manufacturer's recommendations.
- 3. Pump time delay.

#### 2.5 FUEL BURNING SYSTEM

- A. Provide forced draft automatic burner or pulse combustion, integral to boiler, designed to burn natural gas, propane, and No. 2 fuel oil, and maintain fuel-air ratios automatically.
  - 1. Blower Design: Statically and dynamically balanced to supply combustion air; direct connected to motor.
  - 2. Forced Draft Design: Mixes combustion air and gas to achieve 90 percent combustion efficiency.
  - 3. Pulse Combustion Design: Self-aspirating, not requiring blower for combustion.
  - 4. Combustion Air Filter: Protects fuel burning system from debris.
- B. Gas Train: Plug valve, safety gas valve, gas-air ratio control valve, and pressure regulator controls air and gas mixture.
- C. Emission of Oxides of Nitrogen Requirements: Comply with SCAQMD 1146.1 for natural gas fired system, as applicable.
- D. Intakes: Combustion air intake capable of accepting direct outside air through a sealed intake pipe.

#### 2.6 FACTORY INSTALLED CONTROLS

- A. Option for internal or external (0-10) VDC control.
- B. Temperature Controls:
  - 1. Automatic reset type to control fuel burning system on-off and firing rate to maintain temperature.
  - 2. Manual reset type to control fuel burning system to prevent boiler water temperature from exceeding safe system water temperature.
  - 3. Low-fire start time delay relay.
- C. Electronic PI setpoint/modulation control system.
- D. Microprocessor-based, fuel/air mixing controls.

#### 2.7 SOURCE QUALITY CONTROL

- A. Provide factory tests to check construction, controls, and operation of unit.
- B. Manufacturer to conduct boiler inspection prior to shipment; submit copy of inspection report to Architect.

#### PART 3 EXECUTION

#### 3.1 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Install boiler and provide connection of natural gas service in accordance with requirements of NFPA 54 and applicable codes.
- C. Install boiler on concrete housekeeping base.
- D. Coordinate factory installed controls with Section 23 0913.
- E. Coordinate provisions for water treatment in accordance with Section 23 2500.
- F. Pipe relief valves to nearest floor drain.
- G. Pipe cooled condensate produced by the combustion process from the boiler condensate connection and/or flue stack with suitable piping material to neutralizer prior to discharging into nearest floor drain.
- H. Provide for connection to electrical service in accordance with Section 26 0583.
- I. Coordinate BAS, BMS, or Integrated Automation linking between unit controller(s) and remote front-end interface; see Section 25 1500.

#### 3.2 CLOSEOUT ACTIVITIES

- A. Demonstration: Demonstrate operation of system to Owner's personnel.
  - 1. Use operation and maintenance data as reference during demonstration.
  - 2. Briefly describe function, operation, and maintenance of each component.
- B. Training: Train Owner's personnel on operation and maintenance of system.
  - 1. Use operation and maintenance manual as training reference, supplemented with additional training materials as required.
  - 2. Provide minimum of two hours of training.
  - 3. Location: At project site.

#### 3.3 SCHEDULES

A. Condensing Boilers:

- 1. Drawing Code:
- 2. Location:
- 3. Manufacturer:
- 4. Model:
- 5. Fuel:
- 6. Input at Sea Level:
- 7. Output at Sea Level:
- 8. Working Pressure:
- 9. Blower Motor Horsepower (Where applicable):
- 10. Primary Boiler Pump (Where applicable):

# SECTION 23 6213 - PACKAGED AIR-COOLED REFRIGERANT COMPRESSOR AND CONDENSER UNITS

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Condensing unit package.
- B. Charge of refrigerant and oil.
- C. Controls and control connections.
- D. Refrigerant piping connections.
- E. Motor starters.
- F. Electrical power connections.

#### 1.2 RELATED REQUIREMENTS

- A. Section 03 3000 Cast-in-Place Concrete: Concrete bases.
- B. Section 23 7313 Modular Indoor Central-Station Air-Handling Units.
- C. Section 26 0583 Wiring Connections: Electrical characteristics and wiring connections.

#### 1.3 REFERENCE STANDARDS

- A. AHRI 210/240 Performance Rating of Unitary Air-Conditioning and Air-Source Heat Pump Equipment; 2023.
- B. ASHRAE Std 15 Safety Standard for Refrigeration Systems; 2022, with Addendum (2024).
- C. ASHRAE Std 23 Methods for Performance Testing Positive Displacement Refrigerant Compressors and Compressor Units; 2022.
- D. ASHRAE Std 90.1 I-P Energy Standard for Buildings Except Low-Rise Residential Buildings; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- E. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); 2020.
- F. NEMA MG 1 Motors and Generators; 2021.
- G. UL 207 Standard for Refrigerant-Containing Components and Accessories, Nonelectrical; Current Edition, Including All Revisions.

#### 1.4 QUALITY ASSURANCE

A. Products Requiring Electrical Connection: Listed and classified by Underwriters Laboratories Inc. as suitable for the purpose specified and indicated.

#### 1.5 DELIVERY, STORAGE, AND HANDLING

A. Comply with manufacturer's installation instructions for rigging, unloading, and transporting units.

#### 1.6 WARRANTY

- A. See Section 01 7800 Closeout Submittals, for additional warranty requirements.
- B. Provide a five year warranty to include coverage for refrigerant compressors.

#### **PART 2 PRODUCTS**

#### 2.1 MANUFACTURERS

A.	Carrier, a part of UTC Building and Industrial Systems, a unit of United Technologies Corp;: www.carrier.com/#sle.								
D									
В.	Trane Technologies, PLC;: www.trane.com/#sle.								
C.	York International Corporation/Johnson Controls, Inc;: www.york.com/#sle.								

#### 2.2 PERFORMANCE REQUIREMENTS

#### 2.3 MANUFACTURED UNITS

- A. Units: Self-contained, packaged, factory-assembled and pre-wired units suitable for outdoor use consisting of cabinet, compressors, condensing coil and fans, integral subcooling coil, controls, liquid receiver, and screens.
- B. Construction and Ratings: In accordance with AHRI 210/240. Test in accordance with ASHRAE Std 23.
- C. Performance Ratings: Energy Efficiency Rating (EER) and Coefficient of Performance (COP) not less than prescribed by ASHRAE Std 90.1.
- D. Refrigerant: Use only refrigerants that have ozone depletion potential (ODP) of zero and global warming potential (GWP) of less than 50.

# 2.4 CASING

A. House components in welded steel frame with galvanized steel panels with weather resistant, baked enamel finish.

- B. Mount starters, disconnects, and controls in weatherproof panel provided with full opening access doors. Provide mechanical interlock to disconnect power when door is opened.
- C. Provide removable access doors or panels with quick fasteners and piano hinges.

# 2.5 FAN REQUIREMENTS

A. Vertical discharge, direct-driven propeller-type condenser fans with fan guard on discharge. Equip with roller or ball bearings with grease fittings extended to outside of casing.

#### 2.6 COMPRESSORS

- A. Compressor: Hermetic scroll type.
- B. Mounting: Statically and dynamically balance rotating parts and mount on spring vibration isolators.
- C. Lubrication System: Reversible, positive displacement oil pump with oil charging valve, oil level sight glass, and magnetic plug or strainer.
- D. Motor: Constant speed 1800 rpm suction gas cooled with electronic sensor and winding over temperature protection, designed for across-the-line starting.
- E. Capacity Reduction Equipment: Suction valve unloaders, with lifting mechanism operated by electrically actuated solenoid valve, with unloaded compressor start; controlled from suction pressure.
- F. Sump Oil Heater: Evaporates refrigerant returning to sump during shut down. Energizes heater continuously when compressor is not operating.

#### PART 3 EXECUTION

#### 3.1 INSTALLATION

- A. Install in accordance with manufacturer's installation instructions.
- B. Complete structural, mechanical, and electrical connections in accordance with manufacturer's installation instructions.

#### 3.2 SYSTEM STARTUP

- A. Supply initial charge of refrigerant and oil for each refrigeration system. Replace losses of oil or refrigerant prior to end of correction period.
- B. Charge system with refrigerant and test entire system for leaks after completion of installation. Repair leaks, put system into operation, and test equipment performance.

# SECTION 23 7313 - MODULAR INDOOR CENTRAL-STATION AIR-HANDLING UNITS

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Casing construction.
- B. Fan section.
- C. Coil section.
- D. Filter and air cleaner section.
- E. Damper section.
- F. Air cleaning systems.
- G. Controls.

# 1.2 RELATED REQUIREMENTS

- A. Section 23 0593 Testing, Adjusting, and Balancing for HVAC.
- B. Section 23 0719 HVAC Piping Insulation.
- C. Section 23 3300 Air Duct Accessories: Flexible duct connections.

#### 1.3 REFERENCE STANDARDS

- A. ABMA STD 9 Load Ratings and Fatigue Life for Ball Bearings; 2015 (Reaffirmed 2020).
- B. ABMA STD 11 Load Ratings and Fatigue Life for Roller Bearings; 2014 (Reaffirmed 2020).
- C. AHRI 260 (I-P) Sound Rating of Ducted Air Moving and Conditioning Equipment; 2017.
- D. AHRI 410 Forced-Circulation Air-Cooling and Air-Heating Coils; 2001, with Addenda (2011).
- E. AHRI 430 (I-P) Performance Rating of Central Station Air-handling Unit Supply Fans; 2020.
- F. AMCA (DIR) (Directory of) Products Licensed Under AMCA International Certified Ratings Program; 2015.
- G. AMCA 99 Standards Handbook; 2016.

- H. AMCA 210 Laboratory Methods of Testing Fans for Certified Aerodynamic Performance Rating; 2016, with Errata (2018).
- I. AMCA 300 Reverberant Room Method for Sound Testing of Fans; 2014.
- J. AMCA 301 Methods for Calculating Fan Sound Ratings from Laboratory Test Data; 2022.
- K. AMCA 500-D Laboratory Methods of Testing Dampers for Rating; 2018.
- L. AMCA 500-L Laboratory Methods of Testing Louvers for Rating; 2023.
- M. ASHRAE Std 62.1 Ventilation for Acceptable Indoor Air Quality; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- N. ASHRAE Std 90.1 I-P Energy Standard for Buildings Except Low-Rise Residential Buildings; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- O. ASTM B177/B177M Standard Guide for Engineering Chromium Electroplating; 2011 (Reapproved 2021).
- P. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- Q. NFPA 90A Standard for the Installation of Air-Conditioning and Ventilating Systems; 2024.
- R. SMACNA (DCS) HVAC Duct Construction Standards Metal and Flexible; 2020.
- S. UL (DIR) Online Certifications Directory; Current Edition.

#### 1.4 SUBMITTALS

- A. Product Data:
  - 1. Published Literature: Indicate dimensions, weights, capacities, ratings, gauges and finishes of materials, and electrical characteristics and connection requirements.
  - 2. Filters: Data for filter media, filter performance data, filter assembly, and filter frames.
  - 3. Fans: Performance and fan curves with specified operating point clearly plotted, power, RPM.
  - 4. Sound Power Level Data: Fan outlet and casing radiation at rated capacity.
  - 5. Electrical Requirements: Power supply wiring including wiring diagrams for interlock and control wiring, clearly indicating factory-installed and field-installed wiring.

B. Shop Drawings: Indicate assembly, unit dimensions, weight loading, required clearances, construction details, field connection details, and electrical characteristics and connection requirements.

#### **PART 2 PRODUCTS**

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- A. Carrier Global Corporation; \_\_\_\_\_: www.carrier.com/#sle.
- B. Trane Technologies, PLC; \_\_\_\_\_: www.trane.com/#sle.
- C. York International Corporation/Johnson Controls, Inc; \_\_\_\_\_: www.york.com/#sle.

# 2.2 REGULATORY REQUIREMENTS

- A. Comply with NFPA 70.
- B. Products Requiring Electrical Connection: Listed and classified by UL (DIR) as suitable for the purpose specified and indicated.

#### 2.3 CASING CONSTRUCTION

- A. Full Perimeter Base Rail:
  - 1. Construct of galvanized steel.
  - 2. Provide base rail of sufficient height to raise unit for external trapping of condensate drain pans.
- B. Casing:
  - 1. Construct of one piece, insulated, double wall panels.
  - 2. Provide mid-span, no through metal, internal thermal break.
  - 3. Construct outer panels of galvanized steel and inner panels of galvanized steel.
  - 4. Casing Air Pressure Performance Requirements:
    - a. Able to withstand up to 8 in-wc positive or negative static pressure.
    - b. Not to exceed 0.0042 inches per inch deflection at 1.5 times design static pressure up to a maximum of plus 8 in-wc in positive pressure sections and minus 8 in-wc in negative pressure sections.

#### C. Access Doors:

- 1. Construction, thermal and air pressure performance same as casing.
- 2. Provide surface mounted handles on hinged, swing doors.

#### D. Outside Air and Exhaust Air Weather Hood:

- 1. Fabricate from same material as casing outer panel.
- 2. Extend hood past perimeter of unit casing opening so as not to instruct airflow path.
- 3. Paint hoods with same finish as external surface of outdoor units.
- 4. Provide inlet hood for each fresh air damper with a sine wave moisture eliminator to prevent entrainment of water into the unit from outside air.
- 5. Provide exhaust hoods for each exhaust air opening.
- 6. Size each hood for 100 percent of nominal fresh air damper capacities.
- 7. Protect each hood with bird screen to prevent nesting at intake or exhaust airflow paths.
- E. Unit Flooring: Construct with sufficient strength to support expected people and equipment loads associated with maintenance activities.
- F. Casing Leakage: Seal joints and provide airtight access doors so that air leakage does not exceed one percent of design flow at the specified casing pressure.

#### G. Insulation:

- 1. Provide minimum thermal thickness of 12 R throughout.
- 2. Completely fill panel cavities in each direction to prevent voids and settling.
- 3. Comply with NFPA 90A.

# H. Drain Pan Construction:

- 1. Provide cooling coil and humidifier sections with an insulated, double wall, galvanized steel drain pan complying with ASHRAE Std 62.1 for indoor air quality and sufficiently sized to collect all condensate.
- 2. Slope in two planes to promote positive drainage and eliminate stagnate water conditions.
- 3. Locate outlet of sufficient diameter at lowest point of pan to prevent overflow at normal operating conditions.
- 4. Provide threaded drain connections constructed of drain pan material, extended sufficient distance beyond the base to accommodate field installed, condensate drain trapping.
- I. Louvers: Stationary, of galvanized steel, 4 inches deep with plenum, nylon bearings, 1/2-inch mesh, 0.04-inch galvanized wire bird screen in aluminum frame, and bearing AMCA Certified Ratings Seal in accordance with AMCA 500-L. Furnish adjustable louvers with hollow vinyl bulb edging on blades and foam side stops to limit leakage to maximum 2 percent at 4 in-wc differential pressure when sized for 2000 fpm face velocity.

#### J. Finish:

- 1. Indoor Units:
  - a. Provide exterior, galvanized steel panels with painted surface complying with ASTM B177/B177M.
  - b. Color: Manufacturer's standard color.

#### 2.4 FAN SECTION

- A. Type: Backward inclined, single width, single inlet, centrifugal plug fan, in accordance with AMCA 99. See Section 23 3413
- B. Performance Ratings: Determined in accordance with AMCA 210 and labeled with AMCA Certified Rating Seal.
- C. Sound Ratings: AMCA 301; tested to AMCA 300 and label with AMCA Certified Sound Rating Seal.
- D. Bearings: Self-aligning, grease lubricated, with lubrication fittings extended to exterior of casing with plastic tube and grease fitting rigidly attached to casing.
- E. External Motor Junction Box: Factory mount NEMA 4 external junction box and connect to extended motor leads from internally mounted motors.
- F. Motor Wiring Conduit: Factory wire fan motor wiring to the unit mounted starter-disconnect, variable frequency drive, and external motor junction box.
- G. Fan Accessories:
- H. Flexible Duct Connections:
  - 1. For separating fan, coil, and adjacent sections.

#### I. Drives:

- 1. Comply with AMCA 99.
- 2. Bearings: Heavy duty pillow block type, ball bearings, with ABMA STD 9 L-10 life at 50,000 hours.
- 3. Shafts: Solid, hot rolled steel, ground and polished, with key-way, and protectively coated with lubricating oil.
- 4. V-Belt Drive: Cast iron or steel sheaves, dynamically balanced, bored to fit shafts, and keyed. Variable and adjustable pitch sheaves for motors 15 hp and under selected so required rpm is obtained with sheaves set at mid-position; fixed sheave for 20 hp and over, matched belts, and drive rated as recommended by manufacturer or minimum 1.5 times nameplate rating of the motor.

5. Belt Guard: Fabricate to SMACNA (DCS); 0.106 inch thick, 3/4 inch diamond mesh wire screen welded to steel angle frame or equivalent, prime coated. Secure to fan or fan supports without short circuiting vibration isolation, with provision for adjustment of belt tension, lubrication, and use of tachometer with guard in place.

#### 2.5 COIL SECTION

- A. Casing: Provide access to both sides of coils. Enclose coils with headers and return bends exposed outside casing. Slide coils into casing through removable end panel with blank off sheets and sealing collars at connection penetrations.
- B. Drain Pans: 24 inch downstream of coil and down spouts for cooling coil banks more than one coil high.
- C. Eliminators: Three break of galvanized steel, mounted over drain pan.
- D. Air Coils:
  - 1. Certify capacities, pressure drops, and selection procedures in accordance with AHRI 410.

#### E. Fabrication:

- 1. Tubes: 5/8 inch OD seamless copper expanded into fins, brazed joints.
- 2. Fins: Aluminum.
- 3. Casing: Die formed channel frame of galvanized steel.

# F. Water Heating Coils:

- 1. Headers: Cast iron, seamless copper tube, or prime coated steel pipe with brazed joints.
- 2. Configuration: Drainable, with threaded plugs for drain and vent; serpentine type with return bends on smaller sizes and return headers on larger sizes.

#### 2.6 FILTER AND AIR CLEANER SECTION

- A. General: Provide filter sections with filter racks, minimum of one access door for filter removal, and filter block-offs to prevent air bypass.
- B. Differential Pressure Gauge:
  - 1. Provide factory installed dial type differential pressure gauge, flush mounted with casing outer wall, and fully piped to both sides of each filter to indicate status.
  - 2. Maintain plus/minus 5 percent accuracy within operating limits of 20 degrees F to 120 degrees F.

#### 2.7 DAMPER SECTION

A. Mixing Section: Provide a functional section to support the damper assembly for modulating the volume of outdoor, return, and exhaust air.

# B. Damper Blades:

- 1. Double-skin airfoil design with metal, compressible jamb seals and extruded-vinyl bladeedge seals on each blade.
- 2. Self-lubricating stainless steel or synthetic sleeve bearings.
- 3. Comply with ASHRAE Std 90.1 I-P for rated maximum leakage rate.
- 4. Provide leakage testing and pressure ratings in compliance with AMCA 500-D test methods.
- 5. Arrange in parallel or opposed-blade configuration.

# C. Barometric Relief Dampers:

- 1. Frame: Roll formed galvanized steel.
- 2. Blades: Roll formed galvanized steel.
- 3. Blade Seals: Extruded vinyl, mechanically attached to the blade edge.
- 4. Material:

#### PART 3 EXECUTION

# 3.1 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Bolt sections together with gaskets.
- C. Install flexible duct connections between fan inlet and discharge ductwork and air handling unit sections. Ensure that metal bands of connectors are parallel with minimum 1 inch flex between ductwork and fan while running.
- D. Install assembled unit on vibration isolators. Install isolated fans with resilient mountings and flexible electrical leads.
- E. Provide fixed sheaves required for final air balance.
- F. Make connections to coils with unions or flanges.
- G. Hydronic Coils:
  - 1. Hydronic Coils: Connect water supply to leaving air side of coil (counterflow arrangement).

- 2. Provide shut-off valve on supply line and lockshield balancing valve with memory stop on return line.
- 3. Locate water supply at bottom of supply header and return water connection at top.
- 4. Provide manual air vents at high points complete with stop valve.
- 5. Ensure water coils are drainable and provide drain connection at low points.

#### SECTION 26 0505 - SELECTIVE DEMOLITION FOR ELECTRICAL

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

A. Electrical demolition.

#### **PART 2 PRODUCTS**

#### 2.1 MATERIALS AND EQUIPMENT

A. Materials and equipment for patching and extending work: As specified in individual sections.

#### PART 3 EXECUTION

#### 3.1 EXAMINATION

- A. Verify field measurements and circuiting arrangements are as indicated.
- B. Verify that abandoned wiring and equipment serve only abandoned facilities.
- C. Demolition drawings are based on casual field observation and existing record documents.
- D. Report discrepancies to Owner before disturbing existing installation.
- E. Beginning of demolition means installer accepts existing conditions.

#### 3.2 PREPARATION

- A. Disconnect electrical systems in walls, floors, and ceilings to be removed.
- B. Coordinate utility service outages with utility company.
- C. Provide temporary wiring and connections to maintain existing systems in service during construction. When work must be performed on energized equipment or circuits, use personnel experienced in such operations.
- D. Existing Electrical Service: Maintain existing system in service until new system is complete and ready for service. Disable system only to make switchovers and connections. Minimize outage duration.

# 3.3 DEMOLITION AND EXTENSION OF EXISTING ELECTRICAL WORK

- A. Remove, relocate, and extend existing installations to accommodate new construction.
- B. Remove abandoned wiring to source of supply.

- C. Remove exposed abandoned conduit, including abandoned conduit above accessible ceiling finishes. Cut conduit flush with walls and floors, and patch surfaces.
- D. Disconnect abandoned outlets and remove devices. Remove abandoned outlets if conduit servicing them is abandoned and removed. Provide blank cover for abandoned outlets that are not removed.
- E. Disconnect and remove electrical devices and equipment serving utilization equipment that has been removed.
- F. Repair adjacent construction and finishes damaged during demolition and extension work.
- G. Maintain access to existing electrical installations that remain active. Modify installation or provide access panel as appropriate.

# SECTION 26 0519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

#### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Single conductor building wire.
- B. Manufactured wiring systems.
- C. Wiring connectors.
- D. Electrical tape.
- E. Wire pulling lubricant.
- F. Cable ties.

#### 1.2 RELATED REQUIREMENTS

- A. Section 26 0505 Selective Demolition for Electrical: Disconnection, removal, and/or extension of existing electrical conductors and cables.
- B. Section 26 0526 Grounding and Bonding for Electrical Systems: Additional requirements for grounding conductors and grounding connectors.
- C. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

#### 1.3 REFERENCE STANDARDS

- A. ASTM B3 Standard Specification for Soft or Annealed Copper Wire; 2013 (Reapproved 2018).
- B. ASTM B8 Standard Specification for Concentric-Lay-Stranded Copper Conductors, Hard, Medium-Hard, or Soft; 2023.
- C. ASTM B33 Standard Specification for Tin-Coated Soft or Annealed Copper Wire for Electrical Purposes; 2010, with Editorial Revision (2020).
- D. ASTM B787/B787M Standard Specification for 19 Wire Combination Unilay-Stranded Copper Conductors for Subsequent Insulation; 2004 (Reapproved 2020).
- E. ASTM D3005 Standard Specification for Low-Temperature Resistant Vinyl Chloride Plastic Pressure-Sensitive Electrical Insulating Tape; 2017.
- F. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.

- G. NEMA WC 70 Power Cables Rated 2000 Volts or Less for the Distribution of Electrical Energy; 2021.
- H. NETA ATS Standard For Acceptance Testing Specifications For Electrical Power Equipment And Systems; 2021.
- I. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- J. UL 44 Thermoset-Insulated Wires and Cables; Current Edition, Including All Revisions.
- K. UL 83 Thermoplastic-Insulated Wires and Cables; Current Edition, Including All Revisions.
- L. UL 267 Outline of Investigation for Wire-Pulling Compounds; Current Edition, Including All Revisions.
- M. UL 486A-486B Wire Connectors; Current Edition, Including All Revisions.
- N. UL 486C Splicing Wire Connectors; Current Edition, Including All Revisions.
- O. UL 510 Polyvinyl Chloride, Polyethylene, and Rubber Insulating Tape; Current Edition, Including All Revisions.

# 1.4 ADMINISTRATIVE REQUIREMENTS

#### A. Coordination:

- Coordinate sizes of raceways, boxes, and equipment enclosures installed under other sections with the actual conductors to be installed, including adjustments for conductor sizes increased for voltage drop.
- 2. Coordinate with electrical equipment installed under other sections to provide terminations suitable for use with the conductors to be installed.
- 3. Notify Owner of any conflicts with or deviations from Contract Documents. Obtain direction before proceeding with work.

#### 1.5 SUBMITTALS

- A. Product Data: Provide manufacturer's standard catalog pages and data sheets for conductors and cables, including detailed information on materials, construction, ratings, listings, and available sizes, configurations, and stranding.
- B. Manufactured Wiring System Shop Drawings: Provide plan views indicating proposed system layout with components identified; indicate branch circuit connections.

#### 1.6 QUALITY ASSURANCE

A. Comply with requirements of NFPA 70.

## 1.7 DELIVERY, STORAGE, AND HANDLING

A. Receive, inspect, handle, and store conductors and cables in accordance with manufacturer's instructions.

#### 1.8 FIELD CONDITIONS

A. Do not install or otherwise handle thermoplastic-insulated conductors at temperatures lower than 14 degrees F, unless otherwise permitted by manufacturer's instructions. When installation below this temperature is unavoidable, notify Owner and obtain direction before proceeding with work.

#### PART 2 PRODUCTS

#### 2.1 CONDUCTOR AND CABLE APPLICATIONS

- A. Do not use conductors and cables for applications other than as permitted by NFPA 70 and product listing.
- B. Provide single conductor building wire installed in suitable raceway unless otherwise indicated, permitted, or required.

## 2.2 CONDUCTOR AND CABLE GENERAL REQUIREMENTS

- A. Provide products that comply with requirements of NFPA 70.
- B. Provide products listed, classified, and labeled as suitable for the purpose intended.
- C. Unless specifically indicated to be excluded, provide all required conduit, boxes, wiring, connectors, etc. as required for a complete operating system.
- D. Comply with NEMA WC 70.
- E. Thermoplastic-Insulated Conductors and Cables: Listed and labeled as complying with
- F. Thermoset-Insulated Conductors and Cables: Listed and labeled as complying with UL 44.
- G. Conductor Material:
  - 1. Provide copper conductors only. Aluminum conductors are not acceptable for this project. Conductor sizes indicated are based on copper.
  - 2. Copper Conductors: Soft drawn annealed, 98 percent conductivity, uncoated copper conductors complying with ASTM B3, ASTM B8, or ASTM B787/B787M unless otherwise indicated.

- 3. Tinned Copper Conductors: Comply with ASTM B33.
- H. Minimum Conductor Size:
  - 1. Branch Circuits: 12 AWG.
    - a. Exceptions:
      - 1. 20 A, 120 V circuits longer than 75 feet: 10 AWG, for voltage drop.
      - 2. 20 A, 120 V circuits longer than 150 feet: 8 AWG, for voltage drop.
- I. Where conductor size is not indicated, size to comply with NFPA 70 but not less than applicable minimum size requirements specified.
- J. Conductor Color Coding:
  - 1. Color code conductors as indicated unless otherwise required by the authority having jurisdiction. Maintain consistent color coding throughout project.
  - 2. Color Coding Method: Integrally colored insulation.
    - a. Conductors size 4 AWG and larger may have black insulation color coded using vinyl color coding electrical tape.
  - 3. Color Code:
    - a. 208Y/120 V, 3 Phase, 4 Wire System:
      - 1. Phase A: Black.
      - 2. Phase B: Red.
      - 3. Phase C: Blue.
      - 4. Neutral/Grounded: White.
    - b. Equipment Ground, All Systems: Green.

#### 2.3 SINGLE CONDUCTOR BUILDING WIRE

- A. Manufacturers:
  - 1. Copper Building Wire:
    - a. Cerro Wire LLC: www.cerrowire.com/#sle.
    - b. Encore Wire Corporation: www.encorewire.com/#sle.
    - c. General Cable Technologies Corporation: www.generalcable.com/#sle.
    - d. Service Wire Co: www.servicewire.com/#sle.
    - e. Southwire Company: www.southwire.com/#sle.

- B. Description: Single conductor insulated wire.
- C. Conductor Stranding:
  - Feeders and Branch Circuits:
    - Size 10 AWG and Smaller: Solid.
    - b. Size 8 AWG and Larger: Stranded.
  - 2. Control Circuits: Stranded.
- D. Insulation Voltage Rating: 600 V.
- E. Insulation:
  - 1. Copper Building Wire: Type THHN/THWN or THHN/THWN-2, except as indicated below.

#### 2.4 WIRING CONNECTORS

- A. Description: Wiring connectors appropriate for the application, suitable for use with the conductors to be connected, and listed as complying with UL 486A-486B or UL 486C as applicable.
- B. Connectors for Grounding and Bonding: Comply with Section 26 0526.
- C. Wiring Connectors for Terminations:
  - 1. Copper Conductors Size 8 AWG and Larger: Use mechanical connectors or compression connectors where connectors are required.
- D. Do not use insulation-piercing or insulation-displacement connectors designed for use with conductors without stripping insulation.
- E. Do not use push-in wire connectors as a substitute for twist-on insulated spring connectors.
- F. Mechanical Connectors: Provide bolted type or set-screw type.
  - 1. Manufacturers:
    - a. Burndy LLC: www.burndy.com/#sle.
    - b. nVent ILSCO: www.ilsco.com/#sle.
    - c. Thomas & Betts Corporation: www.tnb.com/#sle.
- G. Compression Connectors: Provide circumferential type or hex type crimp configuration.
  - 1. Manufacturers:

- a. Burndy LLC: www.burndy.com/#sle.
- b. nVent ILSCO: www.ilsco.com/#sle.
- c. Thomas & Betts Corporation: www.tnb.com/#sle.

#### 2.5 ACCESSORIES

# A. Electrical Tape:

- Vinyl Color Coding Electrical Tape: Integrally colored to match color code indicated; listed as complying with UL 510; minimum thickness of 7 mil; resistant to abrasion, corrosion, and sunlight; suitable for continuous temperature environment up to 221 degrees F.
- 2. Vinyl Insulating Electrical Tape: Complying with ASTM D3005 and listed as complying with UL 510; minimum thickness of 7 mil; resistant to abrasion, corrosion, and sunlight; conformable for application down to 0 degrees F and suitable for continuous temperature environment up to 221 degrees F.

#### B. Wire Pulling Lubricant:

- 1. Listed and labeled as complying with UL 267.
- 2. Suitable for use with conductors/cables and associated insulation/jackets to be installed.
- 3. Suitable for use at installation temperature.
- C. Cable Ties: Material and tensile strength rating suitable for application.

# **PART 3 EXECUTION**

#### 3.1 EXAMINATION

- A. Verify that interior of building has been protected from weather.
- B. Verify that work likely to damage wire and cable has been completed.
- C. Verify that raceways, boxes, and equipment enclosures are installed and are properly sized to accommodate conductors and cables in accordance with NFPA 70.
- D. Verify that field measurements are as indicated.
- E. Verify that conditions are satisfactory for installation prior to starting work.

#### 3.2 PREPARATION

A. Clean raceways thoroughly to remove foreign materials before installing conductors and cables.

#### 3.3 INSTALLATION

#### A. Circuiting Requirements:

- 1. Unless dimensioned, circuit routing indicated is diagrammatic.
- 2. When circuit destination is indicated without specific routing, determine exact routing required.
- 3. Maintain separation of wiring for emergency systems in accordance with NFPA 70.
- B. Install products in accordance with manufacturer's instructions.
- C. Perform work in accordance with NECA 1 (general workmanship).
- D. Installation in Raceway:
  - 1. Tape ends of conductors and cables to prevent infiltration of moisture and other contaminants.
  - 2. Pull all conductors and cables together into raceway at same time.
  - 3. Do not damage conductors and cables or exceed manufacturer's recommended maximum pulling tension and sidewall pressure.
  - 4. Use suitable wire pulling lubricant where necessary, except when lubricant is not recommended by the manufacturer.
- E. Paralleled Conductors: Install conductors of the same length and terminate in the same manner.
- F. Secure and support conductors and cables in accordance with NFPA 70 using suitable supports and methods approved by the authority having jurisdiction. Provide independent support from building structure. Do not provide support from raceways, piping, ductwork, or other systems.
- G. Install conductors with a minimum of 12 inches of slack at each outlet.
- H. Neatly train and bundle conductors inside boxes, wireways, panelboards and other equipment enclosures.
- I. Group or otherwise identify neutral/grounded conductors with associated ungrounded conductors inside enclosures in accordance with NFPA 70.
- J. Make wiring connections using specified wiring connectors.
  - 1. Make splices and taps only in accessible boxes. Do not pull splices into raceways or make splices in conduit bodies or wiring gutters.
  - 2. Remove appropriate amount of conductor insulation for making connections without cutting, nicking or damaging conductors.
  - 3. Do not remove conductor strands to facilitate insertion into connector.

- 4. Clean contact surfaces on conductors and connectors to suitable remove corrosion, oxides, and other contaminates. Do not use wire brush on plated connector surfaces.
- 5. Mechanical Connectors: Secure connections according to manufacturer's recommended torque settings.
- 6. Compression Connectors: Secure connections using manufacturer's recommended tools and dies.
- K. Insulate splices and taps that are made with uninsulated connectors using methods suitable for the application, with insulation and mechanical strength at least equivalent to unspliced conductors.
- L. Insulate ends of spare conductors using vinyl insulating electrical tape.
- M. Field-Applied Color Coding: Where vinyl color coding electrical tape is used in lieu of integrally colored insulation as permitted in Part 2 under "Color Coding", apply half overlapping turns of tape at each termination and at each location conductors are accessible.
- N. Install firestopping to preserve fire resistance rating of partitions and other elements, using materials and methods specified in Section 07 8400.
- O. Unless specifically indicated to be excluded, provide final connections to all equipment and devices, including those furnished by others, as required for a complete operating system.

# 3.4 FIELD QUALITY CONTROL

- A. Inspect and test in accordance with NETA ATS, except Section 4.
- B. Perform inspections and tests listed in NETA ATS, Section 7.3.2. The insulation resistance test is required for all conductors. The resistance test for parallel conductors listed as optional is not required.
- C. Correct deficiencies and replace damaged or defective conductors and cables.

### SECTION 26 0526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Grounding and bonding requirements.
- B. Conductors for grounding and bonding.
- C. Connectors for grounding and bonding.

# 1.2 RELATED REQUIREMENTS

- A. Section 26 0519 Low-Voltage Electrical Power Conductors and Cables: Additional requirements for conductors for grounding and bonding, including conductor color coding.
- B. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

### 1.3 REFERENCE STANDARDS

- A. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.
- B. NETA ATS Standard For Acceptance Testing Specifications For Electrical Power Equipment And Systems; 2021.
- C. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- D. UL 467 Grounding and Bonding Equipment; Current Edition, Including All Revisions.

# 1.4 QUALITY ASSURANCE

A. Comply with requirements of NFPA 70.

# **PART 2 PRODUCTS**

# 2.1 GROUNDING AND BONDING REQUIREMENTS

- A. Do not use products for applications other than as permitted by NFPA 70 and product listing.
- B. Unless specifically indicated to be excluded, provide all required components, conductors, connectors, conduit, boxes, fittings, supports, accessories, etc. as necessary for a complete grounding and bonding system.
- C. Where conductor size is not indicated, size to comply with NFPA 70 but not less than applicable minimum size requirements specified.

# D. Bonding and Equipment Grounding:

- Provide bonding for equipment grounding conductors, equipment ground busses, metallic
  equipment enclosures, metallic raceways and boxes, device grounding terminals, and
  other normally non-current-carrying conductive materials enclosing electrical
  conductors/equipment or likely to become energized as indicated and in accordance with
  NFPA 70.
- 2. Provide insulated equipment grounding conductor in each feeder and branch circuit raceway. Do not use raceways as sole equipment grounding conductor.
- 3. Where circuit conductor sizes are increased for voltage drop, increase size of equipment grounding conductor proportionally in accordance with NFPA 70.
- 4. Unless otherwise indicated, connect wiring device grounding terminal to branch circuit equipment grounding conductor and to outlet box with bonding jumper.
- 5. Terminate branch circuit equipment grounding conductors on solidly bonded equipment ground bus only. Do not terminate on neutral (grounded) or isolated/insulated ground bus.
- 6. Provide bonding jumper across expansion or expansion/deflection fittings provided to accommodate conduit movement.

# 2.2 GROUNDING AND BONDING COMPONENTS

- A. General Requirements:
  - 1. Provide products listed, classified, and labeled as suitable for the purpose intended.
  - 2. Provide products listed and labeled as complying with UL 467 where applicable.
- B. Conductors for Grounding and Bonding, in Addition to Requirements of Section 26 0526:
  - 1. Use insulated copper conductors unless otherwise indicated.
    - a. Exceptions:
- C. Connectors for Grounding and Bonding:
  - 1. Description: Connectors appropriate for the application and suitable for the conductors and items to be connected; listed and labeled as complying with UL 467.
  - 2. Unless otherwise indicated, use mechanical connectors, compression connectors, or exothermic welded connections for accessible connections.

#### PART 3 EXECUTION

# 3.1 EXAMINATION

- A. Verify that work likely to damage grounding and bonding system components has been completed.
- B. Verify that field measurements are as indicated.
- C. Verify that conditions are satisfactory for installation prior to starting work.

#### 3.2 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Perform work in accordance with NECA 1 (general workmanship).
- C. Make grounding and bonding connections using specified connectors.
  - Remove appropriate amount of conductor insulation for making connections without cutting, nicking or damaging conductors. Do not remove conductor strands to facilitate insertion into connector.
  - 2. Remove nonconductive paint, enamel, or similar coating at threads, contact points, and contact surfaces.
  - 3. Exothermic Welds: Make connections using molds and weld material suitable for the items to be connected in accordance with manufacturer's recommendations.
  - 4. Mechanical Connectors: Secure connections according to manufacturer's recommended torque settings.
  - 5. Compression Connectors: Secure connections using manufacturer's recommended tools and dies.
- D. Identify grounding and bonding system components in accordance with Section 26 0553.

# 3.3 FIELD QUALITY CONTROL

- A. Inspect and test in accordance with NETA ATS except Section 4.
- B. Perform inspections and tests listed in NETA ATS, Section 7.13.
- C. Investigate and correct deficiencies where measured ground resistances do not comply with specified requirements.

### SECTION 26 0529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

A. Support and attachment requirements and components for equipment, conduit, cable, boxes, and other electrical work.

# 1.2 RELATED REQUIREMENTS

- A. Section 26 0533.13 Conduit for Electrical Systems: Additional support and attachment requirements for conduits.
- B. Section 26 0533.16 Boxes for Electrical Systems: Additional support and attachment requirements for boxes.

### 1.3 REFERENCE STANDARDS

- A. ASTM A123/A123M Standard Specification for Zinc (Hot-Dip Galvanized) Coatings on Iron and Steel Products; 2017.
- B. ASTM A153/A153M Standard Specification for Zinc Coating (Hot-Dip) on Iron and Steel Hardware; 2023.
- C. ASTM B633 Standard Specification for Electrodeposited Coatings of Zinc on Iron and Steel; 2023.
- D. MFMA-4 Metal Framing Standards Publication; 2004.
- E. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.
- F. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

# 1.4 ADMINISTRATIVE REQUIREMENTS

# A. Coordination:

- 1. Coordinate sizes and arrangement of supports and bases with actual equipment and components to be installed.
- 2. Coordinate work to provide additional framing and materials required for installation.
- 3. Coordinate compatibility of support and attachment components with mounting surfaces at installed locations.
- 4. Coordinate arrangement of supports with ductwork, piping, equipment and other potential conflicts.

5. Notify Owner of conflicts with or deviations from Contract Documents. Obtain direction before proceeding with work.

# **PART 2 PRODUCTS**

### 2.1 SUPPORT AND ATTACHMENT COMPONENTS

- A. General Requirements:
  - 1. Comply with the following. Where requirements differ, comply with most stringent.
    - a. NFPA 70.
    - b. Requirements of authorities having jurisdiction.
  - 2. Provide required hangers, supports, anchors, fasteners, fittings, accessories, and hardware as necessary for complete installation of electrical work.
  - 3. Provide products listed, classified, and labeled as suitable for purpose intended, where applicable.
  - 4. Do not use products for applications other than as permitted by NFPA 70 and product listing.
  - 5. Steel Components: Use corrosion-resistant materials suitable for environment where installed.
    - a. Indoor Dry Locations: Use zinc-plated steel or approved equivalent unless otherwise indicated.
    - b. Outdoor and Damp or Wet Indoor Locations: Use galvanized steel, stainless steel, or approved equivalent unless otherwise indicated.
    - c. Zinc-Plated Steel: Electroplated in accordance with ASTM B633.
    - d. Galvanized Steel: Hot-dip galvanized after fabrication in accordance with ASTM A123/A123M or ASTM A153/A153M.
- B. Conduit and Cable Supports: Straps and clamps suitable for conduit or cable to be supported.
  - 1. Conduit Straps: One-hole or two-hole type; steel or malleable iron.
  - 2. Conduit Clamps: Bolted type unless otherwise indicated.
- C. Outlet Box Supports: Hangers and brackets suitable for boxes to be supported.
- D. Hanger Rods: Threaded, zinc-plated steel unless otherwise indicated.
  - 1. Minimum Size, Unless Otherwise Indicated or Required:
    - a. Equipment Supports: 1/2-inch diameter.

- b. Single Conduit Larger than 1-inch (27 mm) Trade Size: 3/8-inch diameter.
- c. Trapeze Support for Multiple Conduits: 3/8-inch diameter.
- d. Outlet Boxes: 1/4-inch diameter.

### E. Anchors and Fasteners:

- 1. Unless otherwise indicated and where not otherwise restricted, use anchor and fastener types indicated for specified applications.
- 2. Concrete: Use preset concrete inserts, expansion anchors, or screw anchors.
- 3. Hollow Stud Walls: Use toggle bolts.
- 4. Steel: Use beam clamps, machine bolts, or welded threaded studs.
- 5. Sheet Metal: Use sheet metal screws.
- 6. Wood: Use wood screws.
- 7. Preset Concrete Inserts: Continuous metal channel/strut and spot inserts specifically designed to be cast in concrete ceilings, walls, and floors.
  - a. Manufacturer: Same as manufacturer of metal channel/strut framing system.
  - b. Comply with MFMA-4.
  - c. Channel Material: Use galvanized steel.

### PART 3 EXECUTION

### 3.1 EXAMINATION

- A. Verify that field measurements are as indicated.
- B. Verify that mounting surfaces are ready to receive support and attachment components.
- C. Verify that conditions are satisfactory for installation prior to starting work.

### 3.2 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Install hangers and supports in accordance with NECA 1.
- C. Provide independent support from building structure. Do not provide support from piping, ductwork, or other systems.
- D. Unless specifically indicated or approved by Architect, do not provide support from suspended ceiling support system or ceiling grid.

- E. Unless specifically indicated or approved by Architect, do not provide support from roof deck.
- F. Do not penetrate or otherwise notch or cut structural members without approval of Structural Engineer.
- G. Equipment Support and Attachment:
  - 1. Use metal, fabricated supports or supports assembled from metal channel/strut to support equipment as required.
  - 2. Use metal channel/strut secured to studs to support equipment surface mounted on hollow stud walls when wall strength is not sufficient to resist pull-out.
  - 3. Use metal channel/strut to support surface-mounted equipment in wet or damp locations to provide space between equipment and mounting surface.
  - 4. Securely fasten floor-mounted equipment. Do not install equipment such that it relies on its own weight for support.
- H. Preset Concrete Inserts: Use manufacturer provided closure strips to inhibit concrete seepage during concrete pour.
- I. Secure fasteners in accordance with manufacturer's recommended torque settings.
- J. Remove temporary supports.

### SECTION 26 0533.13 - CONDUIT FOR ELECTRICAL SYSTEMS

### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Liquidtight flexible metal conduit (LFMC).
- B. Galvanized steel electrical metallic tubing (EMT).
- C. Aluminum electrical metallic tubing (EMT).
- D. Liquidtight flexible nonmetallic conduit (LFNC).

# 1.2 RELATED REQUIREMENTS

- A. Section 26 0519 Low-Voltage Electrical Power Conductors and Cables: Cable assemblies consisting of conductors protected by integral metal armor.
- B. Section 26 0526 Grounding and Bonding for Electrical Systems.
- C. Section 26 0529 Hangers and Supports for Electrical Systems.
- D. Section 26 0533.16 Boxes for Electrical Systems.
- E. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

### 1.3 REFERENCE STANDARDS

- A. ANSI C80.3 American National Standard for Electrical Metallic Tubing -- Steel (EMT-S); 2020.
- B. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.
- C. NECA 111 Standard for Installing Nonmetallic Raceways (RNC, ENT, LFNC); 2017.
- D. NEMA FB 1 Fittings, Cast Metal Boxes, and Conduit Bodies for Conduit, Electrical Metallic Tubing, and Cable; 2014.
- E. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- F. UL 360 Liquid-Tight Flexible Metal Conduit; Current Edition, Including All Revisions.
- G. UL 514B Conduit, Tubing, and Cable Fittings; Current Edition, Including All Revisions.
- H. UL 797 Electrical Metallic Tubing-Steel; Current Edition, Including All Revisions.

- I. UL 797A Electrical Metallic Tubing Aluminum and Stainless Steel; Current Edition, Including All Revisions.
- J. UL 1660 Liquid-Tight Flexible Nonmetallic Conduit; Current Edition, Including All Revisions.

# 1.4 ADMINISTRATIVE REQUIREMENTS

### A. Coordination:

- 1. Coordinate minimum sizes of conduits with actual type and quantity of conductors to be installed, including adjustments for conductor sizes increased for voltage drop.
- 2. Coordinate arrangement of conduits with structural members, ductwork, piping, equipment, and other potential conflicts.
- 3. Verify exact conduit termination locations required for boxes, enclosures, and equipment.
- 4. Notify Owner of conflicts with or deviations from Contract Documents. Obtain direction before proceeding with work.

# B. Sequencing:

1. Do not begin installation of conductors and cables until installation of conduit between termination points is complete.

### **PART 2 PRODUCTS**

# 2.1 CONDUIT APPLICATIONS

- A. Do not use conduit and associated fittings for applications other than as permitted by NFPA 70, manufacturer's instructions, and product listing.
- B. Unless otherwise indicated and where not otherwise restricted, use conduit types indicated for specified applications. Where more than one listed application applies, comply with most restrictive requirements. Where conduit type for particular application is not specified, use galvanized steel rigid metal conduit.

# 2.2 CONDUIT - GENERAL REQUIREMENTS

- A. Comply with NFPA 70.
- B. Existing Work: Where existing conduits are indicated to be reused, they may be reused only where they comply with specified requirements, are free from corrosion, and integrity is verified by pulling mandrel through them.
  - 1. Where permitted, existing conduits to be reused may be used as sole equipment grounding conductor only when continuity of conduit pathway, including associated boxes and fittings, is verified; see Section 26 0526.

- C. Provide conduit, fittings, supports, and accessories required for complete raceway system.
- D. Provide products listed, classified, and labeled as suitable for purpose intended.
- E. Where conduit size is not indicated, size to comply with NFPA 70 but not less than applicable minimum size requirements specified.

# 2.3 LIQUIDTIGHT FLEXIBLE METAL CONDUIT (LFMC)

#### A. Manufacturers:

- 1. AFC Cable Systems, a division of Atkore International: www.afcweb.com/#sle.
- 2. Electri-Flex Company: www.electriflex.com/#sle.
- 3. International Metal Hose: www.metalhose.com/#sle.
- B. Description: NFPA 70, Type LFMC polyvinyl chloride (PVC) jacketed steel flexible metal conduit listed and labeled as complying with UL 360.

# C. Fittings:

- 1. Manufacturers:
  - a. ABB; T&B: www.electrification.us.abb.com/#sle.
  - b. Bridgeport Fittings, LLC: www.bptfittings.com/#sle.
  - c. Emerson Electric Co; O-Z/Gedney: www.emerson.com/#sle.
- 2. Description: Fittings complying with NEMA FB 1 and listed and labeled as complying with UL 514B.
- 3. Material: Use steel or malleable iron.

# 2.4 GALVANIZED STEEL ELECTRICAL METALLIC TUBING (EMT)

# A. Manufacturers:

- 1. Allied Tube & Conduit, a division of Atkore International: www.alliedeg.com/#sle.
- 2. Nucor Tubular Products: www.nucortubular/#sle.
- 3. Rymco USA: www.rymcousa.com/#sle.
- 4. Western Tube, a division of Zekelman Industries: www.westerntube.com/#sle.
- 5. Wheatland Tube, a division of Zekelman Industries: www.wheatland.com/#sle.
- B. Description: NFPA 70, Type EMT galvanized steel electrical metallic tubing complying with ANSI C80.3 and listed and labeled as complying with UL 797.

# C. Fittings:

- 1. Manufacturers:
  - a. ABB; T&B: www.electrification.us.abb.com/#sle.
  - b. Allied Tube & Conduit, a division of Atkore International: www.alliedeg.us/#sle.
  - c. Bridgeport Fittings, LLC: www.bptfittings.com/#sle.
- 2. Description: Fittings complying with NEMA FB 1 and listed and labeled as complying with UL 514B.
- 3. Material: Use steel or malleable iron.
- 4. Connectors and Couplings: Use compression/gland or set-screw type.
  - a. Do not use indenter type connectors and couplings.
  - b. Do not use set-screw type connectors and couplings.

# 2.5 ALUMINUM ELECTRICAL METALLIC TUBING (EMT)

- A. Manufacturers:
  - 1. American Conduit, a division of Hydro: www.americanconduit.com/#sle.
- B. Description: NFPA 70, Type EMT aluminum electrical metallic tubing listed and labeled as complying with UL 797A.
- C. Fittings:
  - 1. Manufacturers:
    - a. Arlington Industries: www.aifittings.com/#sle.
    - b. Bridgeport Fittings, LLC: <u>www.bptfittings.com/#sle</u>.
    - c. Robroy Industries: www.robroystainless.com/#sle
  - 2. Description: Fittings complying with NEMA FB 1 and listed and labeled as complying with UL 514B: listed for use with aluminum EMT.
  - 3. Material: Use aluminum.
  - 4. Connectors and Couplings: Use compression/gland or set-screw type.
    - a. Do not use indenter type connectors and couplings.

# 2.6 LIQUIDTIGHT FLEXIBLE NONMETALLIC CONDUIT (LFNC)

A. Manufacturers:

- 1. AFC Cable Systems, a division of Atkore International: www.afcweb.com/#sle.
- 2. Electri-Flex Company: www.electriflex.com/#sle.
- 3. IPEX, a division of Aliaxis: www.ipexna.com/#sle.
- B. Description: NFPA 70, Type LFNC liquidtight flexible nonmetallic conduit listed and labeled as complying with UL 1660.

# C. Fittings:

- 1. Manufacturer: Same as manufacturer of conduit to be connected.
- 2. Description: Fittings complying with NEMA FB 1 and listed and labeled as complying with UL 514B; suitable for type of conduit to be connected.

### PART 3 EXECUTION

### 3.1 EXAMINATION

- A. Verify that field measurements are as indicated.
- B. Verify that mounting surfaces are ready to receive conduits.
- C. Verify that conditions are satisfactory for installation prior to starting work.

#### 3.2 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Install conduit in accordance with NECA 1.
- C. Liquidtight Flexible Nonmetallic Conduit (LFNC): Install in accordance with NECA 111.
- D. Conduit Routing:
  - 1. Unless dimensioned, conduit routing indicated is diagrammatic.
  - 2. When conduit destination is indicated without specific routing, determine exact routing required.
  - 3. Conduits in the following areas may be exposed, unless otherwise indicated:
    - a. Electrical rooms.
    - b. Mechanical equipment rooms.

# E. Conduit Support:

1. Secure and support conduits in accordance with NFPA 70 using suitable supports and methods approved by authorities having jurisdiction; see Section 26 0529.

2. Provide independent support from building structure. Do not provide support from piping, ductwork, or other systems.

# F. Connections and Terminations:

- 1. Use suitable adapters where required to transition from one type of conduit to another.
- 2. Provide drip loops for liquidtight flexible conduit connections to prevent drainage of liquid into connectors.
- 3. Provide insulating bushings, insulated throats, or listed metal fittings with smooth, rounded edges at conduit terminations to protect conductors.
- 4. Secure joints and connections to provide mechanical strength and electrical continuity.

### G. Penetrations:

- 1. Do not penetrate or otherwise notch or cut structural members, including footings and grade beams, without approval of Structural Engineer.
- 2. Make penetrations perpendicular to surfaces unless otherwise indicated.
- 3. Provide sleeves for penetrations as indicated or as required to facilitate installation. Set sleeves flush with exposed surfaces unless otherwise indicated or required.
- 4. Conceal bends for conduit risers emerging above ground.
- 5. Where conduits penetrate waterproof membrane, seal as required to maintain integrity of membrane.
- 6. Make penetrations for roof-mounted equipment within associated equipment openings and curbs where possible to minimize roofing system penetrations. Where penetrations are necessary, seal as indicated or as required to preserve integrity of roofing system and maintain roof warranty.
- H. Conduit Movement Provisions: Where conduits are subject to movement, provide expansion and expansion/deflection fittings to prevent damage to enclosed conductors or connected equipment. This includes, but is not limited to:
  - 1. Where conduits cross structural joints intended for expansion, contraction, or deflection.
  - 2. Where conduits are subject to earth movement by settlement or frost.

# I. Conduit Sealing:

- 1. Use foam conduit sealant to prevent entry of moisture and gases. This includes, but is not limited to:
  - a. Where conduits enter building from outside.
  - b. Where service conduits enter building from underground distribution system.
  - c. Where conduits enter building from underground.

- d. Where conduits may transport moisture to contact live parts.
- 2. Where conduits cross barriers between areas of potential substantial temperature differential, use foam conduit sealant at accessible point near penetration to prevent condensation. This includes, but is not limited to:
  - a. Where conduits pass from outdoors into conditioned interior spaces.
  - b. Where conduits pass from unconditioned interior spaces into conditioned interior spaces.
- J. Provide grounding and bonding; see Section 26 0526.

# 3.3 FIELD QUALITY CONTROL

- A. Repair cuts and abrasions in galvanized finishes using zinc-rich paint recommended by manufacturer. Replace components that exhibit signs of corrosion.
- B. Correct deficiencies and replace damaged or defective conduits.

# 3.4 CLEANING

A. Clean interior of conduits to remove moisture and foreign matter.

### 3.5 PROTECTION

A. Immediately after installation of conduit, use suitable manufactured plugs to provide protection from entry of moisture and foreign material and do not remove until ready for installation of conductors.

# SECTION 26 0533.16 - BOXES FOR ELECTRICAL SYSTEMS

### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Outlet and device boxes up to 100 cubic inches, including those used as junction and pull boxes.
- B. Cabinets and enclosures, including junction and pull boxes larger than 100 cubic inches.
- C. Accessories.

# 1.2 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
- B. Section 26 0529 Hangers and Supports for Electrical Systems.
- C. Section 26 0533.13 Conduit for Electrical Systems:
  - 1. Conduit bodies and other fittings.
- D. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

# 1.3 REFERENCE STANDARDS

- A. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.
- B. NECA 130 Standard for Installing and Maintaining Wiring Devices; 2016.
- C. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); 2020.
- D. NEMA FB 1 Fittings, Cast Metal Boxes, and Conduit Bodies for Conduit, Electrical Metallic Tubing, and Cable; 2014.
- E. NEMA OS 1 Sheet-Steel Outlet Boxes, Device Boxes, Covers, and Box Supports; 2013 (Reaffirmed 2020).
- F. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- G. UL 50 Enclosures for Electrical Equipment, Non-Environmental Considerations; Current Edition, Including All Revisions.
- H. UL 50E Enclosures for Electrical Equipment, Environmental Considerations; Current Edition, Including All Revisions.
- I. UL 508A Industrial Control Panels; Current Edition, Including All Revisions.

J. UL 514A - Metallic Outlet Boxes; Current Edition, Including All Revisions.

# 1.4 ADMINISTRATIVE REQUIREMENTS

### A. Coordination:

- Coordinate the work with other trades to avoid placement of ductwork, piping, equipment, or other potential obstructions within the dedicated equipment spaces and working clearances for electrical equipment required by NFPA 70.
- 2. Coordinate arrangement of electrical equipment with the dimensions and clearance requirements of the actual equipment to be installed.
- 3. Coordinate minimum sizes of boxes with the actual installed arrangement of conductors, clamps, support fittings, and devices, calculated according to NFPA 70.
- 4. Coordinate minimum sizes of pull boxes with the actual installed arrangement of connected conduits, calculated according to NFPA 70.
- 5. Coordinate the placement of boxes with millwork, furniture, devices, equipment, etc. installed under other sections or by others.
- 6. Coordinate the work with other trades to preserve insulation integrity.
- 7. Coordinate the work with other trades to provide walls suitable for installation of flush-mounted boxes where indicated.
- 8. Notify Architect of any conflicts with or deviations from Contract Documents. Obtain direction before proceeding with work.

# 1.5 QUALITY ASSURANCE

A. Comply with requirements of NFPA 70.

### 1.6 DELIVERY, STORAGE, AND HANDLING

A. Receive, inspect, handle, and store products in accordance with manufacturer's instructions.

# PART 2 PRODUCTS

# 2.1 BOXES

# A. General Requirements:

- 1. Do not use boxes and associated accessories for applications other than as permitted by NFPA 70 and product listing.
- 2. Provide all boxes, fittings, supports, and accessories required for a complete raceway system and to accommodate devices and equipment to be installed.
- 3. Provide products listed, classified, and labeled as suitable for the purpose intended.

- 4. Where box size is not indicated, size to comply with NFPA 70 but not less than applicable minimum size requirements specified.
- 5. Provide grounding terminals within boxes where equipment grounding conductors terminate.
- B. Outlet and Device Boxes Up to 100 cubic inches, Including Those Used as Junction and Pull Boxes:
  - 1. Use sheet-steel boxes for dry locations unless otherwise indicated or required.
  - 2. Use cast iron boxes or cast aluminum boxes for damp or wet locations unless otherwise indicated or required; furnish with compatible weatherproof gasketed covers.
  - 3. Use suitable masonry type boxes where flush-mounted in masonry walls.
  - 4. Use raised covers suitable for the type of wall construction and device configuration where required.
  - 5. Use shallow boxes where required by the type of wall construction.
  - 6. Do not use "through-wall" boxes designed for access from both sides of wall.
  - 7. Sheet-Steel Boxes: Comply with NEMA OS 1, and list and label as complying with UL 514A.
  - 8. Cast Metal Boxes: Comply with NEMA FB 1, and list and label as complying with UL 514A; furnish with threaded hubs.
  - 9. Boxes for Supporting Luminaires and Ceiling Fans: Listed as suitable for the type and weight of load to be supported; furnished with fixture stud to accommodate mounting of luminaire where required.
  - 10. Manufacturers:
    - Cooper Crouse-Hinds, a division of Eaton
       Corporation; www.cooperindustries.com/#sle.
    - b. E-Lids LLC; www.e-lids.com/#sle.
    - c. Hubbell Incorporated; Bell Products; www.hubbell-rtb.com/#sle.
    - d. Hubbell Incorporated; RACO Products; www.hubbell-rtb.com/#sle.
    - e. O-Z/Gedney, a brand of Emerson Electric Co; www.emerson.com/#sle.
    - f. Thomas & Betts Corporation; www.tnb.com/#sle.
- C. Cabinets and Enclosures, Including Junction and Pull Boxes Larger Than 100 cubic inches:
  - 1. Comply with NEMA 250, and list and label as complying with UL 50 and UL 50E, or UL 508A.

- 2. NEMA 250 Environment Type, Unless Otherwise Indicated:
- 3. Junction and Pull Boxes Larger Than 100 cubic inches:
  - a. Provide screw-cover or hinged-cover enclosures unless otherwise indicated.

### 2.2 ACCESSORIES

A. Flashing Panels for Exterior Wall Penetrations: Premanufactured components and accessories as required to preserve integrity of building envelope; suitable for boxes and facade materials to be installed.

### PART 3 EXECUTION

#### 3.1 EXAMINATION

- A. Verify that field measurements are as indicated.
- B. Verify that mounting surfaces are ready to receive boxes.
- C. Verify that conditions are satisfactory for installation prior to starting work.

#### 3.2 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Install boxes in accordance with NECA 1 (general workmanship) and, where applicable, NECA 130, including mounting heights specified in those standards where mounting heights are not indicated.
- C. Arrange equipment to provide minimum clearances in accordance with manufacturer's instructions and NFPA 70.
- D. Box Supports:
  - 1. Secure and support boxes in accordance with NFPA 70 and Section 26 0529 using suitable supports and methods approved by the authority having jurisdiction.
  - Provide independent support from building structure except for cast metal boxes (other than boxes used for fixture support) supported by threaded conduit connections in accordance with NFPA 70. Do not provide support from piping, ductwork, or other systems.
- E. Install boxes plumb and level.
- F. Flush-Mounted Boxes:
  - 1. Install boxes in noncombustible materials such as concrete, tile, gypsum, plaster, etc. so that front edge of box or associated raised cover is not set back from finished surface more than 1/4 inch or does not project beyond finished surface.

- 2. Install boxes in combustible materials such as wood so that front edge of box or associated raised cover is flush with finished surface.
- 3. Repair rough openings around boxes in noncombustible materials such as concrete, tile, gypsum, plaster, etc. so that there are no gaps or open spaces greater than 1/8 inch at the edge of the box.
- G. Install boxes as required to preserve insulation integrity.
- H. Install permanent barrier between ganged wiring devices when voltage between adjacent devices exceeds 300 V.
- I. Close unused box openings.
- J. Install blank wall plates on junction boxes and on outlet boxes with no devices or equipment installed or designated for future use.
- K. Provide grounding and bonding in accordance with Section 26 0526.

### 3.3 CLEANING

A. Clean interior of boxes to remove dirt, debris, plaster and other foreign material.

# 3.4 PROTECTION

A. Immediately after installation, protect boxes from entry of moisture and foreign material until ready for installation of conductors.

# SECTION 26 0553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

### PART 1 GENERAL

### 1.1 SECTION INCLUDES

- A. Electrical identification requirements.
- B. Identification nameplates and labels.
- C. Warning signs and labels.

# 1.2 RELATED REQUIREMENTS

A. Section 26 0519 - Low-Voltage Electrical Power Conductors and Cables: Color coding for power conductors and cables 600 V and less; vinyl color coding electrical tape.

### 1.3 REFERENCE STANDARDS

- A. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- B. UL 969 Marking and Labeling Systems; Current Edition, Including All Revisions.

# 1.4 ADMINISTRATIVE REQUIREMENTS

#### A. Coordination:

1. Verify final designations for equipment, systems, and components to be identified prior to fabrication of identification products.

# B. Sequencing:

- 1. Do not conceal items to be identified, in locations such as above suspended ceilings, until identification products have been installed.
- 2. Do not install identification products until final surface finishes and painting are complete.

# 1.5 QUALITY ASSURANCE

A. Comply with requirements of NFPA 70.

# **PART 2 PRODUCTS**

# 2.1 IDENTIFICATION REQUIREMENTS

- A. Identification for Equipment:
  - 1. Use identification nameplate to identify each piece of electrical distribution and control equipment and associated sections, compartments, and components.

- a. Enclosed switches, circuit breakers, and motor controllers:
- 2. Use identification nameplate to identify disconnect location for equipment with remote disconnecting means.
- Use warning signs to identify electrical hazards for entrances to all rooms and other guarded locations that contain exposed live parts operating at 600 V nominal or less with the word message "DANGER; Electrical hazard; Authorized personnel only" or approved equivalent.

### B. Identification for Conductors and Cables:

1. Color Coding for Power Conductors 600 V and Less: Comply with Section 26 0519.

# C. Identification for Raceways:

Use identification labels, handwritten text using indelible marker, or plastic marker tags
to identify circuits enclosed for accessible conduits at wall penetrations, at floor
penetrations, at roof penetrations, and at equipment terminations when source is not
within sight.

### D. Identification for Boxes:

1. Use identification labels or handwritten text using indelible marker to identify circuits enclosed.

# 2.2 IDENTIFICATION NAMEPLATES AND LABELS

# A. Identification Nameplates:

- 1. Manufacturers:
  - a. Brimar Industries, Inc: www.brimar.com/#sle.
  - b. Kolbi Pipe Marker Co; www.kolbipipemarkers.com/#sle.
  - c. Seton Identification Products; www.seton.com/#sle.

#### 2. Materials:

- a. Indoor Clean, Dry Locations: Use plastic nameplates.
- b. Outdoor Locations: Use plastic, stainless steel, or aluminum nameplates suitable for exterior use.
- 3. Plastic Nameplates: Two-layer or three-layer laminated acrylic or electrically non-conductive phenolic with beveled edges; minimum thickness of 1/16 inch; engraved text.
- 4. Stainless Steel Nameplates: Minimum thickness of 1/32 inch; engraved or laser-etched text.
- 5. Aluminum Nameplates: Anodized; minimum thickness of 1/32 inch; engraved or laser-etched text

6. Mounting Holes for Mechanical Fasteners: Two, centered on sides for sizes up to 1 inch high; Four, located at corners for larger sizes.

# B. Identification Labels:

- 1. Manufacturers:
  - a. Brady Corporation: www.bradyid.com/#sle.
  - b. Brother International Corporation: www.brother-usa.com/#sle.
- 2. Materials: Use self-adhesive laminated plastic labels; UV, chemical, water, heat, and abrasion resistant.
- 3. Text: Use factory pre-printed or machine-printed text. Do not use handwritten text unless otherwise indicated.

# C. Format for Equipment Identification:

- 1. Minimum Size: 1 inch by 2.5 inches.
- 2. Legend:
  - a. Equipment designation or other approved description.
- 3. Text: All capitalized unless otherwise indicated.
- 4. Minimum Text Height:
  - a. Equipment Designation: 1/2 inch.
- 5. Color:
  - a. Normal Power System: White text on black background.

### D. Format for Control Device Identification:

- 1. Minimum Size: 3/8 inch by 1.5 inches.
- 2. Legend: Load controlled or other designation indicated.
- 3. Text: All capitalized unless otherwise indicated.
- 4. Minimum Text Height: 3/16 inch.
- 5. Color: Black text on clear background.

# 2.3 WARNING SIGNS AND LABELS

- A. Comply with ANSI Z535.2 or ANSI Z535.4 as applicable.
- B. Warning Signs:
  - 1. Materials:

2. Minimum Size: 7 by 10 inches unless otherwise indicated.

# C. Warning Labels:

- Materials: Use factory pre-printed or machine-printed self-adhesive polyester or selfadhesive vinyl labels; UV, chemical, water, heat, and abrasion resistant; produced using materials recognized to UL 969.
- 2. Machine-Printed Labels: Use thermal transfer process printing machines and accessories recommended by label manufacturer.
- 3. Minimum Size: 2 by 4 inches unless otherwise indicated.

#### PART 3 EXECUTION

### 3.1 PREPARATION

A. Clean surfaces to receive adhesive products according to manufacturer's instructions.

#### 3.2 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Install identification products to be plainly visible for examination, adjustment, servicing, and maintenance. Unless otherwise indicated, locate products as follows:
  - 1. Surface-Mounted Equipment: Enclosure front.
  - 2. Free-Standing Equipment: Enclosure front; also enclosure rear for equipment with rear access.
  - 3. Interior Components: Legible from the point of access.
  - 4. Conduits: Legible from the floor.
  - 5. Boxes: Outside face of cover.
  - 6. Conductors and Cables: Legible from the point of access.
- C. Install identification products centered, level, and parallel with lines of item being identified.
- D. Secure nameplates to exterior surfaces of enclosures using stainless steel screws and to interior surfaces using self-adhesive backing or epoxy cement.
- E. Install self-adhesive labels and markers to achieve maximum adhesion, with no bubbles or wrinkles and edges properly sealed.
- F. Mark all handwritten text, where permitted, to be neat and legible.

# 3.3 FIELD QUALITY CONTROL

A. Replace self-adhesive labels and markers that exhibit bubbles, wrinkles, curling or other signs of improper adhesion.

#### **SECTION 26 0583 - WIRING CONNECTIONS**

# PART 1 GENERAL

### 1.1 SECTION INCLUDES

A. Electrical connections to equipment.

# 1.2 RELATED REQUIREMENTS

- A. Section 26 0519 Low-Voltage Electrical Power Conductors and Cables.
- B. Section 26 0533.13 Conduit for Electrical Systems.
- C. Section 26 0533.16 Boxes for Electrical Systems.
- D. Section 26 2816.16 Enclosed Switches.

### 1.3 REFERENCE STANDARDS

A. NFPA 70 - National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

# 1.4 ADMINISTRATIVE REQUIREMENTS

- A. Coordination:
  - 1. Determine connection locations and requirements.
- B. Sequencing:
  - 1. Install rough-in of electrical connections before installation of equipment is required.
  - 2. Make electrical connections before required start-up of equipment.

# 1.5 QUALITY ASSURANCE

- A. Comply with requirements of NFPA 70.
- B. Products: Listed, classified, and labeled as suitable for the purpose intended.

### **PART 2 PRODUCTS**

# 2.1 MATERIALS

- A. Disconnect Switches: As specified in Section 26 2816.16 and in individual equipment sections.
- B. Flexible Conduit: As specified in Section 26 0533.13.
- C. Wire and Cable: As specified in Section 26 0519.

D. Boxes: As specified in Section 26 0533.16.

# 2.2 EQUIPMENT CONNECTIONS

A.

- 1. Electrical Connection: Flexible conduit.
- 2. Provide field-installed disconnect switch.
- 3. Voltage: 208 volts, 3 phase, 60 Hz.
- 4. Branch Circuit: 50 ampere fuse, maximum.

#### PART 3 EXECUTION

### 3.1 EXAMINATION

A. Verify that equipment is ready for electrical connection, wiring, and energization.

# 3.2 ELECTRICAL CONNECTIONS

- A. Make electrical connections in accordance with equipment manufacturer's instructions.
- B. Make conduit connections to equipment using flexible conduit. Use liquidtight flexible conduit with watertight connectors in damp or wet locations.
- C. Connect heat producing equipment using wire and cable with insulation suitable for temperatures encountered.
- D. Provide cord and cap where field-supplied attachment plug is required.
- E. Install suitable strain-relief clamps and fittings for cord connections at outlet boxes and equipment connection boxes.
- F. Install disconnect switches, controllers, control stations, and control devices to complete equipment wiring requirements.
- G. Install interconnecting conduit and wiring between devices and equipment to complete equipment wiring requirements.

### SECTION 26 2816.13 - ENCLOSED CIRCUIT BREAKERS

### PART 1 GENERAL

# 1.1 SECTION INCLUDES

A. Enclosed circuit breakers.

# 1.2 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
- B. Section 26 0529 Hangers and Supports for Electrical Systems.
- C. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

### 1.3 REFERENCE STANDARDS

- A. FS W-C-375 Circuit Breakers, Molded Case; Branch Circuit and Service; 2013e, with Amendments (2022).
- B. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.
- C. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); 2020.
- D. NETA ATS Standard For Acceptance Testing Specifications For Electrical Power Equipment And Systems; 2021.
- E. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- F. UL 50 Enclosures for Electrical Equipment, Non-Environmental Considerations; Current Edition, Including All Revisions.
- G. UL 50E Enclosures for Electrical Equipment, Environmental Considerations; Current Edition, Including All Revisions.
- H. UL 489 Molded-Case Circuit Breakers, Molded-Case Switches and Circuit Breaker Enclosures; Current Edition, Including All Revisions.

# 1.4 ADMINISTRATIVE REQUIREMENTS

#### A. Coordination:

- Coordinate work with other trades. Avoid placement of ductwork, piping, equipment, or other potential obstructions within dedicated equipment spaces and within working clearances for electrical equipment required by NFPA 70.
- 2. Coordinate arrangement of electrical equipment with the dimensions and clearance requirements of the actual equipment to be installed.

- 3. Verify with manufacturer that conductor terminations are suitable for use with the conductors to be installed.
- 4. Notify Architect of any conflicts with or deviations from Contract Documents. Obtain direction before proceeding with work.

# 1.5 QUALITY ASSURANCE

A. Comply with requirements of NFPA 70.

# 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store in a clean, dry space. Maintain factory wrapping or provide an additional heavy canvas or heavy plastic cover to protect units from dirt, water, construction debris, and traffic.
- B. Handle carefully in accordance with manufacturer's written instructions to avoid damage to enclosed circuit breaker internal components, enclosure, and finish.

### 1.7 FIELD CONDITIONS

A. Maintain ambient temperature between 23 degrees F and 104 degrees F during and after installation of enclosed circuit breakers.

### PART 2 PRODUCTS

### 2.1 MANUFACTURERS

- A. ABB: www.electrification.us.abb.com/#sle.
- B. Eaton Corporation: www.eaton.com/#sle.
- C. Schneider Electric: www.se.com/#sle.
- D. Siemens Industry, Inc: www.new.siemens.com/#sle.
- E. Source Limitations: Provide enclosed circuit breakers and associated components produced by same manufacturer as other electrical distribution equipment used for project and obtained from single supplier.

### 2.2 ENCLOSED CIRCUIT BREAKERS

- A. Description: Units consisting of molded case circuit breakers individually mounted in enclosures.
- B. Provide products listed, classified, and labeled as suitable for the purpose intended.
- C. Unless otherwise indicated, provide products suitable for continuous operation under the following service conditions:
  - 1. Altitude: Less than 6,600 feet.

- 2. Ambient Temperature: Between 23 degrees F and 104 degrees F.
- D. Conductor Terminations: Suitable for use with the conductors to be installed.
- E. Provide solidly bonded equipment ground bus in each enclosed circuit breaker, with a suitable lug for terminating each equipment grounding conductor.
- F. Enclosures: Comply with NEMA 250, and list and label as complying with UL 50 and UL 50E.
  - 1. Environment Type per NEMA 250: Unless otherwise indicated, as specified for the following installation locations:
    - a. Indoor Clean, Dry Locations: Type 1.
- G. Provide externally operable handle with means for locking in the OFF position.

### 2.3 MOLDED CASE CIRCUIT BREAKERS

- A. Description: Quick-make, quick-break, over center toggle, trip-free, trip-indicating circuit breakers listed and labeled as complying with UL 489, and complying with FS W-C-375 where applicable; ratings, configurations, and features as indicated on the drawings.
- B. Interrupting Capacity:
  - 1. Provide circuit breakers with interrupting capacity as required to provide the short circuit current rating indicated, but not less than:
    - a. 10,000 rms symmetrical amperes at 240 VAC or 208 VAC.
  - 2. Fully Rated Systems: Provide circuit breakers with interrupting capacity not less than the short circuit current rating indicated.
- C. Conductor Terminations:
  - 1. Lug Material: Aluminum, suitable for terminating aluminum or copper conductors.
- D. Multi-Pole Circuit Breakers: Furnish with common trip for all poles.

### PART 3 EXECUTION

# 3.1 EXAMINATION

- A. Verify that the ratings of the enclosed circuit breakers are consistent with the indicated requirements.
- B. Verify that mounting surfaces are ready to receive enclosed circuit breakers.
- C. Verify that conditions are satisfactory for installation prior to starting work.

# 3.2 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Perform work in accordance with NECA 1 (general workmanship).
- C. Arrange equipment to provide minimum clearances in accordance with manufacturer's instructions and NFPA 70.
- D. Provide required support and attachment in accordance with Section 26 0529.
- E. Install enclosed circuit breakers plumb.
- F. Except where indicated to be mounted adjacent to the equipment they supply, mount enclosed circuit breakers such that the highest position of the operating handle does not exceed 79 inches above the floor or working platform.
- G. Provide grounding and bonding in accordance with Section 26 0526.

# 3.3 FIELD QUALITY CONTROL

- A. Inspect and test in accordance with manufacturer's instructions and NETA ATS, except Section 4.
- B. Correct deficiencies and replace damaged or defective enclosed circuit breakers.

### 3.4 CLEANING

- A. Clean dirt and debris from circuit breaker enclosures and components according to manufacturer's instructions.
- B. Repair scratched or marred exterior surfaces to match original factory finish.

### SECTION 26 2816.16 - ENCLOSED SWITCHES

### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

A. Enclosed safety switches.

# 1.2 RELATED REQUIREMENTS

- A. Section 26 0526 Grounding and Bonding for Electrical Systems.
- B. Section 26 0529 Hangers and Supports for Electrical Systems.
- C. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

### 1.3 REFERENCE STANDARDS

- A. NECA 1 Standard for Good Workmanship in Electrical Construction; 2015.
- B. NEMA 250 Enclosures for Electrical Equipment (1000 Volts Maximum); 2020.
- C. NEMA KS 1 Heavy Duty Enclosed and Dead-Front Switches (600 Volts Maximum); 2013.
- D. NETA ATS Standard For Acceptance Testing Specifications For Electrical Power Equipment And Systems; 2021.
- E. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- F. UL 50 Enclosures for Electrical Equipment, Non-Environmental Considerations; Current Edition, Including All Revisions.
- G. UL 50E Enclosures for Electrical Equipment, Environmental Considerations; Current Edition, Including All Revisions.
- H. UL 98 Enclosed and Dead-Front Switches; Current Edition, Including All Revisions.

# 1.4 ADMINISTRATIVE REQUIREMENTS

### A. Coordination:

- 1. Coordinate the work with other trades. Avoid placement of ductwork, piping, equipment, or other potential obstructions within the dedicated equipment spaces and within working clearances for electrical equipment required by NFPA 70.
- 2. Coordinate arrangement of electrical equipment with the dimensions and clearance requirements of the actual equipment to be installed.

- 3. Verify with manufacturer that conductor terminations are suitable for use with the conductors to be installed.
- 4. Notify Owner of any conflicts with or deviations from Contract Documents. Obtain direction before proceeding with work.

#### 1.5 SUBMITTALS

- A. Product Data: Provide manufacturer's standard catalog pages and data sheets for enclosed switches and other installed components and accessories.
- B. Shop Drawings: Indicate outline and support point dimensions, voltage and current ratings, short circuit current ratings, conduit entry locations, conductor terminal information, and installed features and accessories.
  - 1. Include wiring diagrams showing all factory and field connections.
- C. Maintenance Data: Include information on replacement parts and recommended maintenance procedures and intervals.

# 1.6 QUALITY ASSURANCE

A. Comply with requirements of NFPA 70.

### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store in a clean, dry space. Maintain factory wrapping or provide an additional heavy canvas or heavy plastic cover to protect units from dirt, water, construction debris, and traffic.
- B. Handle carefully in accordance with manufacturer's written instructions to avoid damage to enclosed switch internal components, enclosure, and finish.

# 1.8 FIELD CONDITIONS

A. Maintain ambient temperature between -22 degrees F and 104 degrees F during and after installation of enclosed switches.

# **PART 2 PRODUCTS**

### 2.1 MANUFACTURERS

- A. ABB: www.electrification.us.abb.com/#sle.
- B. Eaton Corporation: www.eaton.com/#sle.
- C. Schneider Electric: www.se.com/#sle.

D. Source Limitations: Provide enclosed switches and associated components produced by same manufacturer as other electrical distribution equipment used for project and obtained from single supplier.

### 2.2 ENCLOSED SAFETY SWITCHES

- A. Description: Quick-make, quick-break enclosed safety switches listed and labeled as complying with UL 98; heavy duty; ratings, configurations, and features as indicated on the drawings.
- B. Provide products listed, classified, and labeled as suitable for the purpose intended.
- C. Unless otherwise indicated, provide products suitable for continuous operation under the following service conditions:
  - 1. Altitude: Less than 6,600 feet.
  - 2. Ambient Temperature: Between -22 degrees F and 104 degrees F.
- D. Horsepower Rating: Suitable for connected load.
- E. Voltage Rating: Suitable for circuit voltage.
- F. Provide with switch blade contact position that is visible when the cover is open.
- G. Conductor Terminations: Suitable for use with the conductors to be installed.
- H. Provide solidly bonded equipment ground bus in each enclosed safety switch, with a suitable lug for terminating each equipment grounding conductor.
- I. Enclosures: Comply with NEMA 250, and list and label as complying with UL 50 and UL 50E.
  - 1. Environment Type per NEMA 250: Unless otherwise indicated, as specified for the following installation locations:
    - a. Indoor Clean, Dry Locations: Type 1.
    - b. Outdoor Locations: Type 3R.
  - 2. Finish for Painted Steel Enclosures: Manufacturer's standard, factory applied grey unless otherwise indicated.
- J. Provide safety interlock to prevent opening the cover with the switch in the ON position with capability of overriding interlock for testing purposes.
- K. Heavy Duty Switches:
  - 1. Comply with NEMA KS 1.
  - 2. Conductor Terminations:

- a. Lug Material: Aluminum, suitable for terminating aluminum or copper conductors.
- 3. Provide externally operable handle with means for locking in the OFF position, capable of accepting three padlocks.

### PART 3 EXECUTION

# 3.1 EXAMINATION

- A. Verify that field measurements are as indicated.
- B. Verify that the ratings of the enclosed switches are consistent with the indicated requirements.
- C. Verify that mounting surfaces are ready to receive enclosed safety switches.
- D. Verify that conditions are satisfactory for installation prior to starting work.

# 3.2 INSTALLATION

- A. Install products in accordance with manufacturer's instructions.
- B. Perform work in accordance with NECA 1 (general workmanship).
- C. Arrange equipment to provide minimum clearances in accordance with manufacturer's instructions and NFPA 70.
- D. Provide required support and attachment in accordance with Section 26 0529.
- E. Install enclosed switches plumb.
- F. Except where indicated to be mounted adjacent to the equipment they supply, mount enclosed switches such that the highest position of the operating handle does not exceed 79 inches above the floor or working platform.
- G. Provide grounding and bonding in accordance with Section 26 0526.

# 3.3 FIELD QUALITY CONTROL

- A. Inspect and test in accordance with NETA ATS, except Section 4.
- B. Perform inspections and tests listed in NETA ATS, Section 7.5.1.1.
- C. Correct deficiencies and replace damaged or defective enclosed safety switches or associated components.

### 3.4 ADJUSTING

A. Adjust tightness of mechanical and electrical connections to manufacturer's recommended torque settings.

# 3.5 CLEANING

- A. Clean dirt and debris from switch enclosures and components according to manufacturer's instructions.
- B. Repair scratched or marred exterior surfaces to match original factory finish.

# **SECTION 26 5100 - INTERIOR LIGHTING**

### PART 1 GENERAL

#### 1.1 SECTION INCLUDES

- A. Interior luminaires.
- B. Emergency lighting units.

# 1.2 RELATED REQUIREMENTS

- A. Section 26 0529 Hangers and Supports for Electrical Systems.
- B. Section 26 0533.16 Boxes for Electrical Systems.
- C. Section 26 0553 Identification for Electrical Systems: Identification products and requirements.

### 1.3 REFERENCE STANDARDS

- A. IES LM-80 Approved Method: Measuring Maintenance of Light Output Characteristics of Solid-State Light Sources; 2021.
- B. NECA/IESNA 500 Standard for Installing Indoor Lighting Systems; 2006.
- C. NECA/IESNA 502 Standard for Installing Industrial Lighting Systems; 2006.
- D. NFPA 70 National Electrical Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- E. NFPA 101 Life Safety Code; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.
- F. UL 924 Emergency Lighting and Power Equipment; Current Edition, Including All Revisions.
- G. UL 1598 Luminaires; Current Edition, Including All Revisions.

### 1.4 ADMINISTRATIVE REQUIREMENTS

### A. Coordination:

- Coordinate the installation of luminaires with mounting surfaces installed under other sections or by others. Coordinate the work with placement of supports, anchors, etc. required for mounting. Coordinate compatibility of luminaires and associated trims with mounting surfaces at installed locations.
- 2. Coordinate the placement of luminaires with structural members, ductwork, piping, equipment, diffusers, fire suppression system components, and other potential conflicts installed under other sections or by others.

3. Notify Architect of any conflicts or deviations from Contract Documents to obtain direction prior to proceeding with work.

### 1.5 SUBMITTALS

- A. Shop Drawings:
  - Indicate dimensions and components for each luminaire that is not a standard product of the manufacturer.
- B. Product Data: Provide manufacturer's standard catalog pages and data sheets including detailed information on luminaire construction, dimensions, ratings, finishes, mounting requirements, listings, service conditions, photometric performance, installed accessories, and ceiling compatibility; include model number nomenclature clearly marked with all proposed features.
  - 1. LED Luminaires:
    - a. Include estimated useful life, calculated based on IES LM-80 test data.

# 1.6 QUALITY ASSURANCE

A. Comply with requirements of NFPA 70.

# 1.7 DELIVERY, STORAGE, AND PROTECTION

- A. Receive, handle, and store products according to NECA/IESNA 500 (commercial lighting), NECA/IESNA 502 (industrial lighting), and manufacturer's written instructions.
- B. Keep products in original manufacturer's packaging and protect from damage until ready for installation.

# 1.8 FIELD CONDITIONS

A. Maintain field conditions within manufacturer's required service conditions during and after installation.

### 1.9 WARRANTY

- A. Provide 3-year manufacturer warranty for LED luminaires, including drivers.
- B. Provide 5-year pro-rata warranty for batteries for emergency lighting units.

# **PART 2 PRODUCTS**

#### 2.1 LUMINAIRE TYPES

A. Furnish products as indicated in luminaire schedule included on the drawings.

# 2.2 LUMINAIRES

### A. Manufacturers:

- 1. Acuity Brands, Inc: www.acuitybrands.com/#sle.
- 2. Cooper Lighting, a division of Cooper Industries: www.cooperindustries.com/#sle.
- 3. Hubbell Lighting, Inc: www.hubbelllighting.com/#sle.
- B. Provide products that comply with requirements of NFPA 70.
- C. Provide products that are listed and labeled as complying with UL 1598, where applicable.
- D. Provide products listed, classified, and labeled as suitable for the purpose intended.
- E. Unless otherwise indicated, provide complete luminaires including lamp(s) and all sockets, ballasts, reflectors, lenses, housings and other components required to position, energize and protect the lamp and distribute the light.
- F. Unless specifically indicated to be excluded, provide all required conduit, boxes, wiring, connectors, hardware, supports, trims, accessories, etc. as necessary for a complete operating system.
- G. Provide products suitable to withstand normal handling, installation, and service without any damage, distortion, corrosion, fading, discoloring, etc.

### 2.3 EMERGENCY LIGHTING UNITS

### A. Manufacturers:

- 1. Acuity Brands, Inc: www.acuitybrands.com/#sle.
- 2. Cooper Lighting, a division of Cooper Industries: www.cooperindustries.com/#sle.
- 3. Hubbell Lighting, Inc: www.hubbelllighting.com/#sle.
- B. Description: Emergency lighting units complying with NFPA 101 and all applicable state and local codes, and listed and labeled as complying with UL 924.
- C. Operation: Upon interruption of normal power source or brownout condition exceeding 20 percent voltage drop from nominal, solid-state control automatically switches connected lamps to integral battery power for minimum of 90 minutes of rated emergency illumination, and automatically recharges battery upon restoration of normal power source.

# D. Battery:

1. Size battery to supply all connected lamps, including emergency remote heads where indicated.

- E. Diagnostics: Provide power status indicator light and accessible integral test switch to manually activate emergency operation.
- F. Provide low-voltage disconnect to prevent battery damage from deep discharge.

### 2.4 ACCESSORIES

- A. Stems for Suspended Luminaires: Steel tubing, minimum 1/2" size, factory finished to match luminaire or field-painted as directed.
- B. Threaded Rods for Suspended Luminaires: Zinc-plated steel, minimum 1/4" size, field-painted as directed.

### PART 3 EXECUTION

### 3.1 EXAMINATION

- A. Verify that field measurements are as indicated.
- B. Verify that outlet boxes are installed in proper locations and at proper mounting heights and are properly sized to accommodate conductors in accordance with NFPA 70.
- C. Verify that suitable support frames are installed where required.
- D. Verify that branch circuit wiring installation is completed, tested, and ready for connection to luminaires.
- E. Verify that conditions are satisfactory for installation prior to starting work.

# 3.2 PREPARATION

- A. Provide extension rings to bring outlet boxes flush with finished surface.
- B. Clean dirt, debris, plaster, and other foreign materials from outlet boxes.

### 3.3 INSTALLATION

- A. Coordinate locations of outlet boxes provided under Section 26 0533.16 as required for installation of luminaires provided under this section.
- B. Install products in accordance with manufacturer's instructions.
- C. Install luminaires securely, in a neat and workmanlike manner, as specified in NECA 500 (commercial lighting) and NECA 502 (industrial lighting).
- D. Provide required support and attachment in accordance with Section 26 0529.
- E. Install luminaires plumb and square and aligned with building lines and with adjacent luminaires.

- F. Install accessories furnished with each luminaire.
- G. Bond products and metal accessories to branch circuit equipment grounding conductor.
- H. Emergency Lighting Units:
  - Unless otherwise indicated, connect unit to unswitched power from same circuit feeding normal lighting in same room or area. Bypass local switches, contactors, or other lighting controls.

# 3.4 FIELD QUALITY CONTROL

- A. Inspect each product for damage and defects.
- B. Operate each luminaire after installation and connection to verify proper operation.
- C. Test emergency lighting units to verify proper operation upon loss of normal power supply.
- D. Correct wiring deficiencies and repair or replace damaged or defective products. Repair or replace excessively noisy ballasts as determined by Architect.

#### 3.5 ADJUSTING

- A. Aim and position adjustable luminaires to achieve desired illumination as indicated or as directed by Engineer. Secure locking fittings in place.
- B. Aim and position adjustable emergency lighting unit lamps to achieve optimum illumination of egress path as required or as directed by Engineer or authority having jurisdiction.

### 3.6 CLEANING

A. Clean surfaces according to NECA 500 (commercial lighting), NECA 502 (industrial lighting), and manufacturer's instructions to remove dirt, fingerprints, paint, or other foreign material and restore finishes to match original factory finish.

#### 3.7 CLOSEOUT ACTIVITIES

A. Demonstration: Demonstrate proper operation of luminaires to Engineer, and correct deficiencies or make adjustments as directed.

### 3.8 PROTECTION

A. Protect installed luminaires from subsequent construction operations.