



Designed By: CASCO Diversified Corporation

12 Sunnen Drive, Suite 100

St Louis, MO 63143

Date Issued: January 10, 2024

Project No.: M2011-01

### STATE of MISSOURI

OFFICE of ADMINISTRATION
Facilities Management, Design & Construction

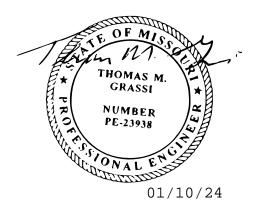
Upgrade HVAC Controls Staples Building Southeast Missouri Mental Health Center Farmington, MO

#### SECTION 000107 - PROFESSIONAL SEALS AND CERTIFICATIONS

**PROJECT NUMBER:** M2011-01 Upgrade HVAC Controls

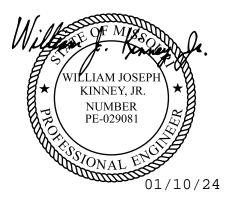
THE FOLLOWING DESIGN PROFESSIONALS HAVE SIGNED AND SEALED THE ORIGINAL PLANS AND SPECIFICATIONS FOR THIS PROJECT, WHICH ARE ON FILE WITH THE DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION:

#### Mechanical/Plumbing Design:



Thomas M. Grassi Exp. Date: 12/31/24 Lic. #E-23938

#### **Electrical Engineering Design:**



William J. Kinney Exp. Date: 12/31/25 Lic. #029081

State Project Number: M2011-01

Upgrade HVAC Controls
Staples Building
State Project Number: M2011-01

Southeast Missouri Mental Health Center Farmington, MO

**Architect:** 



Michael S. Sundermeyer Exp. Date: 12/31/24 Lic. #2014026855

#### TABLE OF CONTENTS

|                                  | TABLE OF CONTENTS  |                 |  |  |
|----------------------------------|--|-----------------|--|--|
| SECTION                          | TITLE  | NUMBER OF PAGES |  |  |
| DIVISION 00                      | - PROCUREMENT AND CONTRACTING INFORMATION                                      |                 |  |  |
| 000000 INTF                      | RODUCTORY INFORMATION  |                 |  |  |
| 000101                           | Project Manual Cover   | 1               |  |  |
| 000107                           | Professional Seals and Certifications  | 2               |  |  |
| 000110                           | Table of Contents  | 2               |  |  |
| 000115                           | List of Drawings   | 3               |  |  |
| 001116 INVI                      | TATION FOR BID (IFB) plus Missouri Buys instructions and special not           | ice 3           |  |  |
|                                  | RUCTIONS TO BIDDERS (Includes MBE/WBE/SDVE Information)                        | 8               |  |  |
| 003144                           | MBE/WBE/SDVE Directory   | 1               |  |  |
| **The following                  | ng documents may be found on MissouriBUYS at https://missouribuys.             | mo.gov/**       |  |  |
|                                  | CUREMENT FORMS & SUPPLEMENTS   |                 |  |  |
| 004113                           | Bid Form   | *               |  |  |
| 004322                           | Unit Prices Form   | *               |  |  |
| 004336                           | Proposed Subcontractors Form   | *               |  |  |
| 004337<br>004338                 | MBE/WBE/SDVE Compliance Evaluation Form MBE/WBE/SDVE Eligibility Determination | *               |  |  |
| 004338                           | Form for Joint Ventures  | ·               |  |  |
| 004339                           | MBE/WBE/SDVE Good Faith Effort (GFE)   | *               |  |  |
| 001337                           | Determination Forms  |                 |  |  |
| 004340                           | SDVE Business Form   | *               |  |  |
| 004541                           | Affidavit of Work Authorization  | *               |  |  |
| 004545                           | Anti-Discrimination Against Israel Act Certification form                      | *               |  |  |
| 005000 CON                       | FRACTING FORMS AND SUPPLEMENTS   |                 |  |  |
| 005213                           | Construction Contract  | 4               |  |  |
| 005414                           | Affidavit for Affirmative Action   | 1               |  |  |
| 006000 PROJ                      | JECT FORMS   |                 |  |  |
| 006113                           | Performance and Payment Bond   | 2               |  |  |
| 006325                           | Product Substitution Request   | 2               |  |  |
| 006519.16                        | Final Receipt of Payment and Release Form                                      | 1               |  |  |
| 006519.18                        | MBE/WBE/SDVE Progress Report   | 2               |  |  |
| 006519.21                        | Affidavit of Compliance with Prevailing Wage Law                               | 1               |  |  |
| 007000 CON                       | DITIONS OF THE CONTRACT  |                 |  |  |
| 007213                           | General Conditions   | 20              |  |  |
| 007300                           | Supplementary Conditions   | 1               |  |  |
| 007346                           | Wage Rate  | 4               |  |  |
|                                  | GENERAL REQUIREMENTS   |                 |  |  |
| 011000                           | Summary of Work  | 2               |  |  |
| 012100                           | Allowances   | 2               |  |  |
| 012200<br>012300                 | Unit Prices Alternates   | 2<br>2          |  |  |
| 012600                           | Contract Modification Procedures   | 3               |  |  |
| 013100                           | Coordination   | 5               |  |  |
| 013115                           | Project Management Communications  | 4               |  |  |
| 013200                           | Schedule - Bar Chart   | 5               |  |  |
| 013300                           | Submittals   | 6               |  |  |
| 013513.19                        | Site Security and Health Requirements (DMH)                                    | 7               |  |  |
| 015000                           | Construction Facilities and Temporary Controls                                 | 6               |  |  |
| 017400                           | Cleaning   | 3               |  |  |
| 017900                           | Demonstration and Training   | 6               |  |  |
| DIVISION 2 – EXISTING CONDITIONS |  |                 |  |  |
| 024119                           | Selective Demolition   | 6               |  |  |
|                                  |  |                 |  |  |

| <b>DIVISION 7</b> - | - THERMAL AND MOISTURE PROTECTION                  |    |
|---------------------|--|----|
| 079200              | Joint Sealants                                     | 5  |
|                     |  |    |
| DIVISION 9 -        | - FINISHES   |    |
| 092900              | Gypsum Board                                       | 5  |
| 095123              | Acoustical Tile Ceilings                           | 9  |
| 096513              | Resilient Base and Accessories                     | 4  |
| 099123              | Interior Painting                                  | 5  |
| DIVISION 23         | - HEATING VENTILATING AND AIR CONDITIONING         |    |
| 230500              | Common Work Results for HVAC                       | 10 |
| 230513              | Common Motor Requirements for HVAC Equipment       | 2  |
| 230519              | Meters and Gages For HVAC Piping                   | 7  |
| 250523              | General-Duty Valves for HVAC Piping                | 12 |
| 230529              | Hangers and Supports for HVAC Piping and Equipment | 12 |
| 230593              | Testing, Adjusting, and Balancing for HVAC         | 20 |
| 230713              | Duct Insulation                                    | 10 |
| 230719              | HVAC Piping Insulation                             | 30 |
| 230900              | Instrumentation and Control for HVAC               | 15 |
| 232113              | Hydronic Piping                                    | 14 |
| 233113              | Ductwork   | 12 |
| DIVISION 26         | - ELECTRICAL                                       |    |
| 260519              | Low-Voltage Electrical Power Conductors and Cables | 4  |
| 260533              | Raceways and Boxes for Electrical Systems          | 10 |
| 260553              | Identification for Electrical Systems              | 6  |
| 262213              | Low Voltage Transformers                           | 2  |
| 262816              | Enclosed Switches and Circuit Breakers             | 4  |
| 262923              | Variable-Frequency Motor Controllers               | 15 |

Upgrade HVAC Controls Staples Buildings Southeast Missouri Mental Health Center Farmington, MO

#### **SECTION 000115 - LIST OF DRAWINGS**

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

State Project Number: M2011-01

#### 1.2 SUMMARY

A. This Section provides a comprehensive list of the drawings that comprise the Bid Documents for this project.

#### **PART 2 - EXECUTION**

#### 2.1 LIST OF DRAWINGS

A. The following list of drawings is a part of the Bid Documents:

| TITLE                            | SHEET # | <b>DATE</b> |
|----------------------------------|---------|-------------|
| COVER SHEET                      | G-001   | 01.10.24    |
| ARCHITECTURAL FLOOR PLANS &      |         |             |
| GENERAL NOTES                    | A-001   | 01.10.24    |
| STAPLES MECHANICAL GENERAL NOTES | M-001   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-101   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-102   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-103   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-104   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-105   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-106   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-107   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-108   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-109   | 01.10.24    |
| STAPLES PARTIAL MECHANICAL PLAN  | M-110   | 01.10.24    |

LIST OF DRAWINGS 000115 - 1

| State Pro | ject Number: | M2011-01 |
|-----------|--------------|----------|
|           |              |          |

| STAPLES MECHANICAL ROOF PLAN        | M-111 | 01.10.24 |
|-------------------------------------|-------|----------|
| MECHANICAL DETAILS                  | M-601 | 01.10.24 |
| MECHANICAL DETAILS                  | M-602 | 01.10.24 |
| MECHANICAL DETAILS AND CONTROLS     | M-603 | 01.10.24 |
| MECHANICAL CONTROLS                 | M-604 | 01.10.24 |
| MECHANICAL CONTROLS – ASU 1         | M-605 | 01.10.24 |
| MECHANICAL CONTROLS – ASU 2         | M-606 | 01.10.24 |
| MECHANICAL CONTROLS – ASU 4, 5, & 6 | M-607 | 01.10.24 |
| MECHANICAL CONTROLS – ASU 7         | M-608 | 01.10.24 |
| MECHANICAL CONTROLS – ASU 8         | M-609 | 01.10.24 |
| MECHANICAL CONTROLS – CHILLED       |       |          |
| WATER SYSTEM                        | M-610 | 01.10.24 |
| MECHANICAL CONTROLS – CHILLED       |       |          |
| WATER SYSTEMS                       | M-611 | 01.10.24 |
| MECHANICAL AIR FLOW DIAGRAM – ASU 1 | M-612 | 01.10.24 |
| MECHANICAL AIR FLOW DIAGRAM         |       |          |
| – ASU 4 & 5                         | M-613 | 01.10.24 |
| MECHANICAL AIR FLOW DIAGRAM         |       |          |
| – ASU 6 & 7                         | M-614 | 01.10.24 |
| ELECTRICAL GENERAL NOTES            | E-001 | 01.10.24 |
| STAPLES PARTIAL ELECTRICAL PLAN     | E-101 | 01.10.24 |
| STAPLES PARTIAL ELECTRICAL PLAN     | E-102 | 01.10.24 |
| STAPLES PARTIAL ELECTRICAL PLAN     | E-103 | 01.10.24 |
| STAPLES PARTIAL ELECTRICAL PLAN     | E-104 | 01.10.24 |
| STAPLES PARTIAL ELECTRICAL PLAN     | E-105 | 01.10.24 |

| Upgrade HVAC Controls<br>Staples Buildings<br>Southeast Missouri Mental Health Center<br>Farmington, MO |       | State Project Number: M2011-01 |
|---|-------|--------------------------------|
| STAPLES PARTIAL ELECTRICAL PLAN   | E-106 | 01.10.24                       |
| STAPLES PARTIAL ELECTRICAL PLAN   | E-107 | 01.10.24                       |
| STAPLES PARTIAL ELECTRICAL PLAN   | E-108 | 01.10.24                       |
| STAPLES PARTIAL ELECTRICAL PLAN   | E-109 | 01.10.24                       |
| STAPLES PARTIAL ELECTRICAL PLAN   | E-110 | 01.10.24                       |
| STAPLES ELECTRICAL ROOF PLAN  | E-111 | 01.10.24                       |
| ELECTRICAL PANEL SCHEDULES  | E-601 | 01.10.24                       |

#### **END OF SECTION 000115**

LIST OF DRAWINGS 000115 - 3

#### **SECTION 001116 - INVITATION FOR BID**

#### 1.0 OWNER:

The State of Missouri A.

Office of Administration.

Division of Facilities Management, Design and Construction

Jefferson City, Missouri

#### PROJECT TITLE AND NUMBER: 2.0

A. Upgrade HVAC Controls Staples Building Southeast Missouri Mental Health Center

> Farmington, Missouri **Project No.: M2011-01**

#### 3.0 BIDS WILL BE RECEIVED:

A. Until: 1:30 PM, March 26, 2024

B. Only electronic bids on MissouriBUYS shall be accepted: https://missouribuys.mo.gov. Bidder must be registered to bid.

#### **DESCRIPTION:** 4.0

A. Scope: The project will be contained within the Staples buildings only. The existing pneumatic control system shall be demolished and replaced with a direct digital control (DDC) system. The front-end system of the building automation system (BAS) shall be updated. All existing points and sequences from the existing BAS system shall be upgraded and integrated into the new system. This shall include, but is not limited to, the existing chilled water system, existing air handling units, and existing hot water

B. MBE/WBE/SDVE Goals: MBE 10%, WBE 10%, and SDVE 3%. NOTE: Only MBE/WBE firms certified by the State of Missouri Office of Equal Opportunity as of the date of bid opening, or SDVE(s) meeting the requirements of Section 34.074, RSMo and 1 CSR 30-5.010, can be used to satisfy the MBE/WBE/SDVE participation goals for this project.

C. \*\*NOTE: Bidders are provided new Good Faith Effort (GFE) forms on MissouriBUYS.

#### PRE-BID MEETING: 5.0

- A. Place/Time: 10:30 AM, March 13, 2024, at Southeast Missouri Mental Health Center Sexual Offenders Treatment Center 1012 West Columbia Street Farmington, Missouri 63640 Maintenance Building
- B. Access to State of Missouri property requires presentation of a photo ID by all persons

#### 6.0 **HOW TO GET PLANS & SPECIFICATIONS:**

- A. View Only Electronic bid sets are available at no cost or paper bid sets for a deposit of \$100.00 from American Document Solutions (ADS). MAKE CHECKS PAYABLE TO: American Document Solutions. Mail to: American Document Solutions, 1400 Forum Blvd., Suite 7A, Columbia, Missouri 65203. Phone 573-446-7768, Fax 573-355-5433, https://www.adsplanroom.net. NOTE: Prime contractors will be allowed a maximum of two bid sets at the deposit rate shown above. Other requesters will be allowed only one bid set at this rate. Additional bid sets or parts thereof may be obtained by any bidder at the cost of printing and shipping by request to American Document Solutions at the address shown above. Bidder must secure at least one bid set to become a planholder.
- B. Refunds: Return plans and specifications in unmarked condition within 15 working days of bid opening to American Document Solutions, 1400 Forum Blvd., Suite 7A, Columbia, Missouri 65203. Phone 573-446-7768, Fax 573-355-5433. Deposits for plans not returned within 15 working days shall be forfeited.
- C. Information for upcoming bids, including downloadable plans, specifications, Invitation for Bid, bid tabulation, award, addenda, and access to the ADS planholders list, is available on the Division of Facilities Management, Design and Construction's web site: https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans.

#### 7.0 POINT OF CONTACT:

- A. Designer: Casco Diversified Corporation, Regina Raineri, 314-821-1100 x 145, email: regina.raineri@thecdcompanies.com
- B. Project Manager: Shannon Thompson, 573-526-3166, email: Shannon.thompson@oa.mo.gov

#### **GENERAL INFORMATION:** 8.0

- A. The State reserves the right to reject any and all bids and to waive all informalities in bids. No bid may be withdrawn for a period of 20 working days subsequent to the specified bid opening time. The contractor shall pay not less than the prevailing hourly rate of wages for work of a similar character in the locality in which the work is performed, as determined by the Missouri Department of Labor and Industrial Relations and as set out in the detailed plans and specifications.
- B. Bid results will be available at https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans after it is verified that at least one bid is awardable and affordable.

#### Very Important MissouriBUYS Instructions to Help Submit a Bid Correctly

- A. The bidder shall submit his or her bid and all supporting documentation on MissouriBUYS eProcurement System. No hard copy bids shall be accepted. Go to <a href="https://missouribuys.mo.gov">https://missouribuys.mo.gov</a> and register. The bidder must register and complete a profile fully with all required documents submitted prior to submitting a bid.
- B. Once registered, log in.
  - 1. Under "Solicitation" select "View Current Solicitations."
  - 2. Under "Filter by Agency" select "OA-FMDC-Contracts Chapter 8", then click "Filter Solicitation" button.
  - 3. Select "Active Solicitations" tab.
  - 4. To see the Solicitation Summary, click on the Project Number and the summary will open. Click each heading to open detailed information.
- C. Here are simplified instructions for uploading the bid to MissouriBUYS:
  - 1. Find the solicitation by completing Steps 1 through 4 above.
  - 2. Select the three dots under "Actions." Select "Add New Response."
  - 3. When the Quote box opens, give the response a title and select "OK."
  - 4. The detailed solicitation will open. Select "Check All" for the Original Solicitation Documents, open each document, and select "Accept." If this step is not completed, a bid cannot be uploaded. Scroll to the bottom of the page and select "Add Attachments." If you do not see this command, not all documents have been opened and accepted.
  - 5. The Supplier Attachments box will open. Select "Add Attachment" again.
  - 6. The Upload Documents box will open. Read the instructions for uploading. Disregard the "Confidential" check box.
  - 7. Browse and attach up to 5 files at a time. Scroll to bottom of box and select "Upload." The Supplier Attachments box will open. Repeat Steps 5 through 7 if more than 5 files are to be uploaded.
  - 8. When the Supplier Attachments box opens again and uploading is complete, select "Done." A message should appear that the upload is successful. If it does not, go to the Bidder Response tab and select "Submit."
  - 9. The detailed solicitation will open. At the bottom select "Close."
- D. Any time a bidder wants to modify the bid, he or she will have to submit a new one. FMDC will open the last response the bidder submits. The bidder may revise and submit the bid up to the close of the solicitation (bid date and time). Be sure to allow for uploading time so that the bid is successfully uploaded prior to the 1:30 PM deadline; we can only accept the bid if it is uploaded before the deadline.
- E. If you want to verify that you are uploading documents correctly, please contact Paul Girouard: 573-751-4797, <a href="mailto:paul.girouard@oa.mo.gov">paul.girouard@oa.mo.gov</a>; April Howser: 573-751-0053, <a href="mailto:April.Howser@oa.mo.gov">April.Howser@oa.mo.gov</a>; or Mandy Roberson: 573-522-0074, <a href="mailto:Mandy.Roberson@oa.mo.gov">Mandy.Roberson@oa.mo.gov</a>.
- F. If you are experiencing login issues, please contact Web Procure Support (Proactis) at 866-889-8533 anytime from 7:00 AM to 7:00 PM Central Time, Monday through Friday. If you try using a userid or password several times that is incorrect, the system will lock you out. Web Procure Support is the only option to unlock you! If you forget your userid or password, Web Procure Support will provide a temporary userid or password. Also, if it has been a while since your last successful login and you receive an "inactive" message, contact Web Procure (Proactis). If you are having a registration issue, you may contact Cathy Holliday at 573-751-3491 or by email: cathy.holliday@oa.mo.gov.

## IMPORTANT REMINDER REGARDING REQUIREMENT FOR OEO CERTIFICATION

A. SECTION 002113 – INSTRUCTIONS TO BIDDERS: Article 15.0, Section D1:

As of July 1, 2020, all MBE, WBE, and MBE/WBE contractors, subcontractors, and suppliers must be certified by the State of Missouri, Office of Equal Opportunity. No certifications from other Missouri certifying agencies will be accepted.

#### **SECTION 002113 - INSTRUCTIONS TO BIDDERS**

#### 1.0 - SPECIAL NOTICE TO BIDDERS

- A. If awarded a contract, the Bidder's employees, and the employees of all subcontractors, who perform the work on the project must adhere to requirements in Section 013513 Site Security and Health Requirements as applicable per Agency.
- B. The Bidder's prices shall include all city, state, and federal sales, excise, and similar taxes that may lawfully be assessed in connection with the performance of work, and the purchased of materials to be incorporated in the work. THIS PROJECT IS NOT TAX EXEMPT.

#### 2.0 - BID DOCUMENTS

- A. The number of sets obtainable by any one (1) party may be limited in accordance with available supply.
- B. For the convenience of contractors, sub-contractors and suppliers, copies of construction documents are on file at the office of the Director, Division of Facilities Management, Design and Construction and on the Division's web site <a href="https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans">https://oa.mo.gov/facilities/bid-opportunities/bid-listing-electronic-plans</a>.

#### 3.0 - BIDDERS' OBLIGATIONS

- A. Bidders must carefully examine the entire site of the work and shall make all reasonable and necessary investigations to inform themselves thoroughly as to the facilities available as well as to all the difficulties involved in the completion of all work in accordance with the specifications and the plans. Bidders are also required to examine all maps, plans and data mentioned in the specifications. No plea of ignorance concerning observable existing conditions or difficulties that may be encountered in the execution of the work under this contract will be accepted as an excuse for any failure or omission on the part of the contractor to fulfill in every detail all of the requirements of the contract, nor accepted as a basis for any claims for extra compensation.
- B. Under no circumstances will contractors give their plans and specifications to another contractor. Any bid received from a contractor whose name does not appear on the list of plan holders may be subject to rejection.

#### 4.0 - INTERPRETATIONS

- A. No bidder shall be entitled to rely on oral interpretations as to the meaning of the plans and specifications or the acceptability of alternate products, materials, form or type of construction. Every request for interpretation shall be made in writing and submitted with all supporting documents not less than five (5) working days before opening of bids. Every interpretation made to a bidder will be in the form of an addendum and will be sent as promptly as is practicable to all persons to whom plans and specifications have been issued. All such addenda shall become part of the contract documents.
- B. Approval for an "acceptable substitution" issued in the form of an addendum as per Paragraph 4A above, and as per Article 3.1 of the General Conditions; ACCEPTABLE SUBSTITUTIONS shall constitute approval for use in the project of the product.
- C. An "acceptable substitution" requested after the award of bid shall be approved if proven to the satisfaction of the Owner and the Designer as per Article 3.1, that the product is acceptable in design, strength, durability, usefulness, and convenience for the purpose intended. Approval of the substitution after award is at the sole discretion of the Owner.
- D. A request for "Acceptable Substitutions" shall be made on the Section 006325 Substitution Request Form. The request shall be sent directly to the project Designer. A copy of said request should also be mailed to the Owner, Division of Facilities Management, Design and Construction, Post Office Box 809, Jefferson City, Missouri 65102.

#### 5.0 - BIDS AND BIDDING PROCEDURE

A. Bidders shall submit all submission forms and accompanying documents listed in SECTION 004113 – BID FORM, Article 5.0, ATTACHMENTS TO BID by the stated time or their bid will be rejected for being non-responsive.

Depending on the specific project requirements, the following is a GENERIC list of all possible bid forms that may be due with bid submittals and times when they may be due. Please check for specific project requirements on the proposal form (Section 004113). Not all of the following bid forms may be required to be submitted.

| <u> Bid Submittal –</u> | <u>due befor</u> | <u>re stated</u> | date and | time of bi | id opening | (see IFB): |
|-------------------------|------------------|------------------|----------|------------|------------|------------|
| 001110                  |                  | / 11             |          |            | 4.         |            |

| Bid Form (all pages are always required)                  |
|---|
| Unit Prices Form  |
| Proposed Subcontractors Form                              |
| MBE/WBE/SDVE Compliance Evaluation Form                   |
| MBE/WBE/SDVE Eligibility Determination for Joint Ventures |
| MBE/WBE/SDVE GFE Determination                            |
| SDVE Business Form  |
| Affidavit of Work Authorization                           |
| Anti-Discrimination Against Israel Act Certification form |
|   |

- B. All bids shall be submitted without additional terms and conditions, modification or reservation on the bid forms with each space properly filled. Bids not on these forms will be rejected.
- C. All bids shall be accompanied by a bid bond executed by the bidder and a duly authorized surety company, certified check, cashier's check or bank draft made payable to the Division of Facilities Management, Design and Construction, State of Missouri, in the amount indicated on the bid form, Section 004113. Failure of the contractor to submit the full amount required shall be sufficient cause to reject his bid. The bidder agrees that the proceeds of the check, draft or bond shall become the property of the State of Missouri, if for any reason the bidder withdraws his bid after closing, or if on notification of award refuses or is unable to execute tendered contract, provide an acceptable performance and payment bond, provide evidence of required insurance coverage and/or provide required copies of affirmative action plans within ten (10) working days after such tender.
- D. The check or draft submitted by the successful bidder will be returned after the receipt of an acceptable performance and payment bond and execution of the formal contract. Checks or drafts of all other bidders will be returned within a reasonable time after it is determined that the bid represented by same will receive no further consideration by the State of Missouri. Bid bonds will only be returned upon request.

#### 6.0 - SIGNING OF BIDS

- A. A bid from an individual shall be signed as noted on the Bid Form.
- B. A bid from a partnership or joint venture shall require only one signature of a partner, an officer of the joint venture authorized to bind the venture or an attorney-in-fact. If the bid is signed by an officer of a joint venture or an attorney-in-fact, a document evidencing the individual's authority to execute contracts should be included with the bid form.
- C. A bid from a limited liability company (LLC) shall be signed by a manager or a managing member of the LLC.
- D. A bid from a corporation shall have the correct corporate name thereon and the signature of an authorized officer of the corporation manually written. Title of office held by the person signing for the corporation shall appear, along with typed name of said individual. Corporate license number shall be provided and, if a corporation organized in a state other than Missouri, a Certificate of Authority to do business in the State of Missouri shall be attached. In addition, for corporate proposals, the President or Vice-President should sign as the bidder. If the signator is other than the corporate president or vice president, the bidder must provide satisfactory evidence that the signator has the legal authority to bind the corporation.

- E. A bid should contain the full and correct legal name of the Bidder. If the Bidder is an entity registered with the Missouri Secretary of State, the Bidder's name on the bid form should appear as shown in the Secretary of State's records.
- F. The Bidder should include its corporate license number on the Bid Form and, if the corporation is organized in a state other than Missouri, a Certificate of Authority to do business in the State of Missouri shall be attached to the bid form.

#### 7.0 - RECEIVING BID SUBMITTALS

- A. It is the bidder's sole responsibility to assure receipt by Owner of bid submittals by the date and time specified in the Invitation for Bid. Bids received after the date and time specified shall not be considered by the Owner.
- B. Bids must be submitted through the MissouriBUYS statewide eProcurement system (<a href="https://www.missouribuys.mo.gov/">https://www.missouribuys.mo.gov/</a>) in accordance with the instructions for that system. The Owner shall only accept bids submitted through MissouriBUYS. Bids received by the Owner through any other means, including hard copies, shall not be considered and will be discarded by the Owner unopened.
- C. To respond to an Invitation for Bid, the Bidder must first register with MissouriBUYS by going through the MissouriBUYS Home Page (<a href="https://www.missouribuys.mo.gov/">https://www.missouribuys.mo.gov/</a>), clicking the "Register" button at the top of the page, and completing the Vendor Registration. Once registered, the Bidder accesses its account by clicking the "Login" button at the top of the MissouriBUYS Home Page. Enter your USERID and PASSWORD, which the Bidder will select. Under Solicitations, select "View Current Solicitations." A new screen will open. Under "Filter by Agency" select "OA-FMDC-Contracts Chapter 8." Under "Filter by Opp. No." type in the State Project Number. Select "Submit." Above the dark blue bar, select "Other Active Opportunities." To see the Solicitation Summary, single click the Opp. No. (Project Number) and the summary will open. Single quick click each blue bar to open detailed information. The Bidder must read and accept the Original Solicitation Documents and complete all identified requirements. The Bidder should download and save all of the Original Solicitation Documents on its computer so that the Bidder can prepare its response to these documents. The Bidder should upload its completed response to the downloaded documents as an attachment to the electronic solicitation response.
- D. Step-by-step instructions for how a registered vendor responds to a solicitation electronically are provided in Section 001116 Invitation For Bid.
- E. The Bidder shall submit its bid on the forms provided by the Owner on MissouriBUYS with each space fully and properly completed, including all amounts required for alternate bids, unit prices, cost accounting data, etc. The Owner may reject bids that are not on the Owner's forms or that do not contain all requested information.
- F. No Contractor shall stipulate in his bid any conditions not contained in the specifications or standard bid form contained in the contract documents. To do so may subject the Contractor's bid to rejection.
- G. The completed forms shall be without interlineations, alterations or erasures.

#### 8.0 - MODIFICATION AND WITHDRAWAL OF BIDS

- A. Bidder may withdraw his bid at any time prior to scheduled closing time for receipt of bids, but no bidder may withdraw his bid for a period of twenty (20) working days after the scheduled closing time for receipt of bids.
- B. The Bidder shall modify his or her original bid by submitting a revised bid on MissouriBUYS.

#### 9.0 - AWARD OF CONTRACT

- A. The Owner reserves the right to reject any and/or all bids and further to waive all informalities in bidding when deemed in the best interest of the State of Missouri.
- B. The Owner reserves the right to let other contracts in connection with the work, including but not by way of limitation, contracts for the furnishing and installation of furniture, equipment, machines, appliances and other apparatus.

- C. The Owner shall award a contract to the lowest, responsive, responsible Bidder in accordance with Section 8.250, RSMo. No contract will be awarded to any Bidder who has had a contract with the Owner terminated within the preceding twelve months for material breach of contract or who has been suspended or debarred by the Owner.
- D. Award of alternates, if any, will be made in numerical order unless all bids received are such that the order of acceptance of alternates does not affect the determination of the lowest, responsive, responsible bidder.
- E. No bid shall be considered binding upon the Owner until the written contract has been properly executed, a satisfactory bond has been furnished, evidence of required insurance coverage, submittal of executed Section 004541, Affidavit of Work Authorization form, documentation evidencing enrollment and participation in a federal work authorization program has been received and an affirmative action plan submitted. Failure to execute and return the contract and associated documents within the prescribed period of time shall be treated, at the option of the Owner, as a breach of bidder's obligation and the Owner shall be under no further obligation to bidder.
- F. If the successful bidder is doing business in the State of Missouri under a fictitious name, he shall furnish to Owner, attached to the Bid Form, a properly certified copy of the certificate of Registration of Fictitious Name from the State of Missouri, and such certificate shall remain on file with the Owner.
- G. Any successful bidder which is a corporation organized in a state other than Missouri shall furnish to the Owner, attached to the Bid Form, a properly certified copy of its current Certificate of Authority to do business in the State of Missouri, such certificate to remain on file with the Owner. No contract will be awarded by the Owner unless such certificate is furnished by the bidder.
- H. Any successful bidder which is a corporation organized in the State of Missouri shall furnish at its own cost to the Owner, if requested, a Certificate of Good Standing issued by the Secretary of State, such certificate to remain on file with the Owner.
- I. Transient employers subject to Sections 285.230 and 285.234, RSMo, (out-of-state employers who temporarily transact any business in the State of Missouri) may be required to file a bond with the Missouri Department of Revenue. No contract will be awarded by the Owner unless the successful bidder certifies that he has complied with all applicable provisions of Section 285.230-234.
- J. Sections 285.525 and 285.530, RSMo, require business entities to enroll and participate in a federal work authorization program in order to be eligible to receive award of any state contract in excess of \$5,000. Bidders should submit with their bid an Affidavit of Work Authorization (Section 004541) along with appropriate documentation evidencing such enrollment and participation. Section-004541, Affidavit of Work Authorization is located on the MissouriBUYS solicitation for this project. Bidders must also submit an E-Verify Memorandum before the Owner may award a contract to the Bidder. Information regarding a E-Verify is located at <a href="https://www.uscis.gov/e-verify/">https://www.uscis.gov/e-verify/</a>. The contractor shall be responsible for ensuring that all subcontractors and suppliers associated with this contract enroll in E-Verify.

#### 10.0 - CONTRACT SECURITY

A. The successful bidder shall furnish a performance/payment bond as set forth in General Conditions Article 6.1 on a condition prior to the State executing the contract and issuing a notice to proceed.

#### 11.0 - LIST OF SUBCONTRACTORS

A. If required by "Section 004113 – Bid Form," each bidder must submit as part of their bid a list of subcontractors to be used in performing the work (Section 004336). The list must specify the name of the single designated subcontractor, for each category of work listed in "Section 004336 - Proposed Subcontractors Form." If work within a category will be performed by more than one subcontractor, the bidder must provide the name of each subcontractor and specify the exact portion of the work to be done by each. Failure to list the Bidder's firm, or a subcontractor for each category of work identified on the Bid Form or the listing of more than one subcontractor for any category without designating the portion of work to be performed by each shall be cause for rejection of the bid. If the bidder intends to perform any of the designated subcontract work with the use of his own employees, the bidder shall make that fact clear, by listing his own firm for the subject category. If any category of work is left vacant, the bid shall be rejected.

#### 12.0 - WORKING DAYS

- A. Contract duration time is stated in working days and will use the following definition in determining the actual calendar date for contract completion:
  - 1. Working days are defined as all calendar days except Saturdays, Sundays and the following State of Missouri observed holidays: New Year's Day, Martin Luther King, Jr. Day, Lincoln Day, Washington's Birthday, Truman Day, Memorial Day, Juneteenth, Independence Day, Labor Day, Columbus Day, Veterans Day, Thanksgiving Day and Christmas Day.

#### 13.0 - AMERICAN AND MISSOURI - MADE PRODUCTS AND FIRMS

- A. By signing the bid form and submitting a bid on this project, the Bidder certifies that it will use American and Missouri products as set forth in Article 1.7 of the General Conditions. Bidders are advised to review those requirements carefully prior to bidding.
- B. A preference shall be given to Missouri firms, corporations or individuals, or firms, corporations or individuals that maintain Missouri offices or places of business, when the quality of performance promised is equal or better and the price quoted is the same or less.
- C. Pursuant to Section 34.076, RSMo, a contractor or Bidder domiciled outside the boundaries of the State of Missouri shall be required, in order to be successful, to submit a bid the same percent less than the lowest bid submitted by a responsible contractor or Bidder domiciled in Missouri as would be required for such a Missouri domiciled contractor or Bidder to succeed over the bidding contractor or Bidder domiciled outside Missouri on a like contract or bid being let in the person's domiciliary state and, further, the contractor or Bidder domiciled outside the boundaries of Missouri shall be required to submit an audited financial statement as would be required of a Missouri domiciled contractor or Bidder on a like contract or bid being let in the domiciliary state of that contractor or Bidder.

#### 14.0 – ANTI-DISCRIMINATION AGAINST ISRAEL ACT CERTIFICATION:

A. Pursuant to section 34.600, RSMo, if the Bidder meets the section 34.600, RSMo, definition of a "company" and the Bidder has ten or more employees, the Bidder must certify in writing that the Bidder is not currently engaged in a boycott of goods or services from the State of Israel as defined in section 34.600, RSMo, and shall not engage in a boycott of goods or services from the State of Israel, if awarded a contract, for the duration of the contract. The Bidder is requested to complete and submit the applicable portion of Section 004545 - Anti-Discrimination Against Israel Act Certification with their Bid Form. The applicable portion of the exhibit must be submitted prior to execution of a contract by the Owner and issuance of Notice to Proceed. If the exhibit is not submitted, the Owner shall rescind its Intent to Award and move to the next lowest, responsive, responsible bidder.

#### 15.0 - MBE/WBE/SDVE INSTRUCTIONS

- A. Definitions:
  - 1. "MBE" means a Minority Business Enterprise.
  - 2. "MINORITY" has the same meaning as set forth in 1 C.S.R. 10-17.010.
  - "MINORITY BUSINESS ENTERPRISE" has the same meaning as set forth in section 37.020, RSMo.
  - 4. "WBE" means a Women's Business Enterprise.
  - "WOMEN'S BUSINESS ENTERPRISE" has the same meaning as set forth in section 37.020, RSMo.
  - 6. "SDVE" means a Service-Disabled Veterans Enterprise.
  - 7. "SERVICE-DISABLED VETERAN" has the same meaning as set forth in section 34.074, RSMo.
  - 8. "SERVICE-DISABLED VETERAN ENTERPRISE" has the same meaning as "Service-Disabled Veteran Business" set forth in section 34.074, RSMo.

#### B. MBE/WBE/SDVE General Requirements:

- 1. For all bids greater than \$100,000, the Bidder shall obtain MBE, WBE and SDVE participation in an amount equal to or greater than the percentage goals set forth in the Invitation for Bid and the Bid Form, unless the Bidder is granted a Good Faith Effort waiver by the Director of the Division, as set forth below. If the Bidder does not meet the MBE, WBE and SDVE goals, or make a good faith effort to do so, the Bidder shall be non-responsive, and its bid shall be rejected.
- 2. The Bidder should submit with its bid all of the information requested in the MBE/WBE/SDVE Compliance Evaluation Form for every MBE, WBE, or SDVE subcontractor or material supplier the Bidder intends to use for the contract work. The Bidder is required to submit all appropriate MBE/WBE/SDVE documentation before the stated time and date set forth in the Invitation for Bid. If the Bidder fails to provide such information by the specified date and time, the Owner shall reject the bid
- 3. The Director reserves the right to request additional information from a Bidder to clarify the Bidder's proposed MBE, WBE, and/or SDVE participation. The Bidder shall submit the clarifying information requested by the Owner within two (2) Working Days of receiving the request for clarification.
- 4. Pursuant to section 34.074, RSMo, a Bidder that is a SDVE doing business as Missouri firm, corporation, or individual, or that maintains a Missouri office or place of business, shall receive a three-point bonus preference in the contract award evaluation process. The bonus preference will be calculated and applied by reducing the bid amount of the eligible SDVE by three percent of the apparent low responsive bidder's bid. Based on this calculation, if the eligible SDVE's evaluation is less than the apparent low responsive bidder's bid, the eligible SDVE's bid becomes the apparent low responsive bid. This reduction is for evaluation purposes only, and will have no impact on the actual amount(s) of the bid or the amount(s) of any contract awarded. In order to be eligible for the SDVE preference, the Bidder must complete and submit with its bid the Missouri Service Disabled Veteran Business Form, and any information required by the form. The form is available on the MissouriBUYS solicitation for this project.

#### C. Computation of MBE/WBE/SDVE Goal Participation:

- 1. A Bidder who is a MBE, WBE, or SDVE may count 100% of the contract towards the MBE, WBE or SDVE goal, less any amounts awarded to another MBE, WBE or SDVE. (NOTE: A MBE firm that bids as general contractor must obtain WBE and SDVE participation; a WBE firm that bids as a general contractor must obtain MBE and SDVE participation; and a SDVE firm that bids as general contractor must obtain MBE and WBE participation.) In order for the remaining contract amount to be counted towards the MBE, WBE or SDVE goal, the Bidder must complete the MBE/WBE/SDVE Compliance Evaluation Form (Section 004337) identifying itself as an MBE, WBE or SDVE.
- 2. The total dollar value of the work granted to a certified MBE, WBE or SDVE by the Bidder shall be counted towards the applicable goal.
- 3. Expenditures for materials and supplies obtained from a certified MBE, WBE, or SDVE supplier or manufacturer may be counted towards the MBE, WBE and SDVE goals, if the MBE, WBE, or SDVE assumes the actual and contractual responsibility for the provision of the materials and supplies.
- 4. The total dollar value of the work granted to a second or subsequent tier subcontractor or a supplier may be counted towards a Bidder's MBE, WBE and SDVE goals, if the MBE, WBE, or SDVE properly assumes the actual and contractual responsibility for the work.
- 5. The total dollar value of work granted to a certified joint venture equal to the percentage of the ownership and control of the MBE, WBE, or SDVE partner in the joint venture may be counted towards the MBE/WBE/SDVE goals.
- 6. Only expenditures to a MBE, WBE, or SDVE that performs a commercially useful function in the work may be counted towards the MBE, WBE and SDVE goals. A MBE, WBE, or SDVE performs a commercially useful function when it is responsible for executing a distinct element of the work and carrying out its responsibilities by actually performing, managing and supervising the work or providing supplies or manufactured materials.

#### D. Certification of MBE/WBE/SDVE Subcontractors:

- 1. In order to be counted towards the goals, an MBE or WBE must be certified by the State of Missouri Office of Equal Opportunity and an SDVE must be certified by the State of Missouri, Office of Administration, Division of Purchasing and Material Management or by the Department of Veterans Affairs.
- 2. The Bidder may determine the certification status of a proposed MBE or WBE subcontractor or supplier by referring to the Office of Equal Opportunity (OEO)'s online MBE/WBE directory (<a href="https://apps1.mo.gov/MWBCertifiedFirms/">https://apps1.mo.gov/MWBCertifiedFirms/</a>). The Bidder may determine the eligibility of a SDVE subcontractor or supplier by referring to the Division of Purchasing and Materials Management's online SDVE directory (<a href="https://oa.mo.gov/sites/default/files/sdvelisting.pdf">https://oa.mo.gov/sites/default/files/sdvelisting.pdf</a>) or the Department of Veterans Affairs' directory (<a href="https://vetbiz.va.gov/basic-search/">https://vetbiz.va.gov/basic-search/</a>).
- 3. Additional information, clarifications, etc., regarding the listings in the directories may be obtained by calling the Division at (573)751-3339 and asking to speak to the Contract Specialist of record as shown in the Supplementary Conditions (Section 007300).

#### E. Waiver of MBE/WBE/SDVE Participation:

- 1. If a Bidder has made a good faith effort to secure the required MBE, WBE and/or SDVE participation and has failed, the Bidder shall submit with its bid the information requested in MBE/WBE/SDVE Good Faith Effort (GFE) Determination form. The GFE forms are located on the MissouriBUYS solicitation for this project. The Director will determine if the Bidder made a good faith effort to meet the applicable goals. If the Director determines that the Bidder did not make a good faith effort, the bid shall be rejected as being nonresponsive to the bid requirements. Bidders who demonstrate that they have made a good faith effort to include MBE, WBE, and/or SDVE participation will be determined to be responsive to the applicable participation goals, regardless of the percent of actual participation obtained, if the bid is otherwise acceptable.
- 2. In determining whether a Bidder has made a good faith effort to obtain MBE, WBE and/or SDVE participation, the Director may evaluate the factors set forth in 1 CSR 30-5.010(6)(C) and the following:
  - a. The amount of actual participation obtained;
  - b. How and when the Bidder contacted potential MBE, WBE, and SDVE subcontractors and suppliers;
  - The documentation provided by the Bidder to support its contacts, including whether the Bidder provided the names, addresses, phone numbers, and dates of contact for MBE/WBE/SDVE firms contacted for specific categories of work;
  - d. If project information, including plans and specifications, were provided to MBE/WBE/SDVE subcontractors:
  - e. Whether the Bidder made any attempts to follow-up with MBE, WBE or SDVE firms prior to bid:
  - f. Amount of bids received from any of the subcontractors and/or suppliers that the Bidder contacted:
  - g. The Bidder's stated reasons for rejecting any bids;
- 3. If no bidder has obtained any participation in a particular category (MBE/WBE/SDVE) or made a good faith effort to do so, the Director may waive that goal rather than rebid.
- F. Contractor MBE/WBE/SDVE Obligations

- 1. If awarded a contract, the Bidder will be contractually required to subcontract with or obtain materials from the MBE, WBE, and SDVE firms listed in its bid, in amounts equal to or greater than the dollar amount bid, unless the amount is modified in writing by the Owner.
- 2. If the Contractor fails to meet or maintain the participation requirements contained in the Contractor's bid, the Contractor must satisfactorily explain to the Director why it cannot comply with the requirement and why failing meeting the requirement was beyond the Contractor's control. If the Director finds the Contractor's explanation unsatisfactory, the Director may take any appropriate action including, but not limited to:
  - a. Declaring the Contractor ineligible to participate in any contracts with the Division for up to twelve (12) months (suspension); and/or
  - b. Declaring the Contractor be non-responsive to the Invitation for Bid, or in breach of contract and rejecting the bid or terminating the contract.
- 3. If the Contractor replaces an MBE, WBE, or SDVE during the course of this contract, the Contractor shall replace it with another MBE, WBE, or SDVE or make a good faith effort to do so. All MBE, WBE and SDVE substitutions must be approved by the Director.
- 4. The Contractor shall provide the Owner with regular reports on its progress in meeting its MBE/WBE/SDVE obligations. At a minimum, the Contractor shall report the dollar-value of work completed by each MBE, WBE, or SDVE during the preceding month and the cumulative total of work completed by each MBE, WBE or SDVE to date with each monthly application for payment. The Contractor shall also make a final report, which shall include the total dollar-value of work completed by each MBE, WBE, and SDVE during the entire contract.

# STATE OF MISSOURI DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION MBE/WBE/SDVE DIRECTORIES

The MBE/WBE Directory for goods and services is maintained by the Office of Equal Opportunity (OEO) and is located at the following web address:

https://apps1.mo.gov/MWBCertifiedFirms/

The SERVICE DISABLED VETERAN ENTERPRISE (SDVE) Directories may be accessed at the following web addresses:

https://oeo.mo.gov/sdve-certification-program/

https://veterans.certify.sba.gov/#search



# **State of Missouri Construction Contract**

THIS AGREEMENT is made (DATE) by and between:

#### Contractor Name and Address

hereinafter called the "Contractor,"

and the **State of Missouri**, hereinafter called the "**Owner**", represented by the Office of Administration, Division of Facilities Management, Design and Construction, on behalf of the Department of Mental Health.

WITNESSETH, that the Contractor and the Owner, for the consideration stated herein agree as follows:

#### ARTICLE 1. STATEMENT OF WORK

The Contractor shall furnish all labor and materials and perform all work required for furnishing and installing all labor, materials, equipment and transportation and everything necessarily inferred from the general nature and tendency of the plans and specifications for the proper execution of the work for:

Project Name: Upgrade HVAC Controls Staples Building

Southeast Missouri Mental Health Center

Farmington, Missouri

Project Number: M2011-01

in strict accordance with the Contract Documents as enumerated in Article 7, all of which are made a part hereof.

#### ARTICLE 2. TIME OF COMPLETION

The contract performance time is **200** working days from the transmittal date of this agreement. The contract completion date is **MONTH**, **DAY**, **YEAR**. This time includes ten (10) working days for the Contractor to receive, sign and return the contract form along with required bonding and insurance certificates. Failure of the Contractor to provide correct bonding and insurance within the ten (10) working days shall not be grounds for a time extension. Receipt of proper bonding and insurance is a condition precedent to the formation of the contract and if not timely received, may result in forfeiture of the Contractor's bid security. Work may not commence until the Owner issues a written Notice to Proceed and must commence within seven (7) working days thereafter.

#### ARTICLE 3. LIQUIDATED DAMAGES

Whenever time is mentioned in this contract, time shall be and is of the essence of this contract. The Owner would suffer a loss should the Contractor fail to have the work embraced in this contract fully completed on or before the time above specified. THEREFORE, the parties hereto realize in order to adjust satisfactorily the damages on account of such failure that it might be impossible to compute accurately or estimate the amount of such loss or damages which the Owner would sustain by reason of failure to complete fully said work within the time required by this contract. The Contractor hereby covenants and agrees to pay the Owner, as and for **liquidated damages**, **the sum of \$1,000** per day for each and every day, Sunday and legal holidays excepted, during which the work remains incomplete and unfinished. Any sum which may be due the Owner for such damages shall be deducted and retained by the Owner from any balance which may be due the Contractor when said work shall have been finished and accepted. But such provisions shall not release the Bond of the Contractor from liability according to its terms. In case of failure to complete, the Owner will be under no obligation to show or prove any actual or specific loss or damage.

#### ARTICLE 4. CONTRACT SUM

The Owner shall pay the Contractor for the prompt, faithful and efficient performance of the conditions and undertakings of this contract, subject to additions, and deductions as provided herein, in current funds the sum of:

Base Bid: \$
Alternate No. 1: \$
Alternate No. 2: \$
Alternate No. 3: \$

TOTAL CONTRACT AMOUNT: (\$CONTRACT AMOUNT)

**UNIT PRICES:** The Owner accepts the following Unit Prices:

For changing specified quantities of work from those indicated by the contract drawings and specifications, upon written instructions of Owner, the following unit prices shall prevail. The unit prices include all labor, overhead and profit, materials, equipment, appliances, bailing, shoring, shoring removal, etc., to cover the finished work of the several kinds of work called for. Only a single unit price shall be given and it shall apply for either MORE or LESS work than that shown on the drawings and called for in the specifications or included in the Base Bid. In the event of more or less units than so indicated or included, change orders may be issued for the increased or decreased amount.

#### ARTICLE 5. PREVAILING WAGE RATE

MISSOURI PREVAILING WAGE LAW (Sections 290.210 to 290.340, RSMo): The Contractor shall pay not less than the specified hourly rate of wages, as set out in the wage order attached to and made part of the specifications for work under this contract, to all workers performing work under the contract, in accordance with sections 290.210 to 290.340, RSMo. The Contractor shall forfeit a penalty to the Owner of one hundred dollars per day (or portion of a day) for each worker that is paid less than the specified rates for any work done under the contract by the Contractor or by any subcontractor, in accordance with section 290.250, RSMo.

**DAVIS-BACON ACT:** If this Project is financed in whole or in part from Federal funds (as indicated in the Instructions to Bidders or other bid or contract documents for this Project), then this contract shall be subject to all applicable federal labor statutes, rules and regulations, including provisions of the Davis-Bacon Act, 40 U.S.C. §3141 et seq., and the "Federal Labor Standards Provisions," as further set forth in Section 007333 – Supplementary General Conditions for Federally Funded/Assisted Construction Projects, which is incorporated into the contract by reference. Where the Missouri Prevailing Wage Law and the Davis-Bacon Act require payment of different wages for work performed under this contract, the Contractor and all Subcontractors shall pay the greater of the wages required under either law, on a classification by classification basis.

### ARTICLE 6. MINORITY/WOMEN/SERVICE DISABLED VETERAN BUSINESS ENTERPRISE PARTICIPATION

The Contractor has been granted a waiver of the 10% MBE and 10% WBE and 3% SDVE participation goals. The Contractor agrees to secure the MBE/WBE/SDVE participation amounts for this project as follows: (OR)

The Contractor has met the MBE/WBE/SDVE participation goals and agrees to secure the MBE/WBE/SDVE participation amounts for this project as follows:

MBE/WBE/SDVE Firm: Subcontract Amt:\$
MBE/WBE/SDVE Firm: Subcontract Amt:\$
MBE/WBE/SDVE Firm: Subcontract Amt:\$

Total \$

MBE/WBE/SDVE assignments identified above shall not be changed without a contract change signed by the Owner.

The Director of the Division of Facilities Management, Design and Construction or his Designee shall be the final authority to resolve disputes and disagreements between the Contractor and the MBE/WBE/SDVE firms listed above when such disputes impact the subcontract amounts shown above.

#### ARTICLE 7. CONTRACT DOCUMENTS

The following documents are hereby incorporated into this contract by reference (all division/section numbers and titles are as utilized in the Project Manual published by the Owner for this Project):

- 1. Division 0 Procurement and Contracting Information, including, but not limited to:
  - a. Invitation for Bid (Section 001116)
  - b. Instructions to Bidders (Section 002113)
  - c. Supplementary Instructions to Bidders (if applicable) (Section 002213)
  - d. The following documents as completed and executed by the Contractor and accepted by the Owner, if applicable:
    - i. Bid Form (Section 004113)
    - ii. Unit Prices (Section 004322)
    - iii. Proposed Contractors Form (Section 004336)
    - iv. MBE, WBE, SDVE Compliance Evaluation Form(s) (Section 004337)
    - v. MBE, WBE, SDVE Eligibility Determination Form for Joint Ventures (Section 004338)
    - vi. MBE, WBE, SDVE Good Faith Effort (GFE) Determination Form (Section 004339)
    - vii. Missouri Service Disabled Veteran Business Form (Section 004340)
    - viii. Affidavit of Work Authorization (Section 004541)
    - ix. Affidavit for Affirmative Action (Section 005414)
  - e. Performance and Payment Bond, completed and executed by the Contractor and surety (Section 006113)
  - f. General Conditions (Section 007213)
  - g. Supplementary Conditions (Section 007300)
  - h. Supplementary General Conditions for Federally Funded/Assisted Construction Projects (Section 007333)
  - i. Wage Rate(s) (Section 007346)
- 2. Division 1 General Requirements
- 3. All Drawings identified in the Project Manual
- 4. All Technical Specifications included in the Project Manual
- 5. Addenda, if applicable

#### ARTICLE 8 – CERTIFICATION

By signing this contract, the Contractor hereby re-certifies compliance with all legal requirements set forth in Section 6.0, Bidder's Certifications of the Bid Form.

Further, if the Contractor provides any "personal information" as defined in §105.1500, RSMo concerning an entity exempt from federal income tax under Section 501(c) of the Internal Revenue Code of 1986, as amended, the Contractor understands and agrees that it is voluntarily choosing to enter into a state contract and providing such information for that purpose. The state will treat such personal information in accord with §105.1500, RSMo.

| By signature below, the parties hereby execute                                    | this contract document.   |
|---|---|
| APPROVED:   |   |
| Brian Yansen, Director Division of Facilities Management, Design and Construction | Contractor's Authorized Signature   |
|   | I, Corporate Secretary, certify that I am Secretary of the corporation named above and that (CONTRACTOR NAME), who signed said contract on behalf of the corporation, was then (TITLE) of said corporation and that said contract was duly signed for and in behalf of the corporation by authority of its governing body, and is within the scope of its corporate powers. |
|   | Corporate Secretary   |

# STATE OF MISSOURI OFFICE OF ADMINISTRATION DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION AFFIDAVIT FOR AFFIRMATIVE ACTION

| PROJECT | NUMBER |
|---------|--------|
| FROJECT | NUMBER |

| AITIDAVIITO   | ALL INMATIVE ACTION                  |                               |                                      |  |
|---|--------------------------------------|-------------------------------|--------------------------------------|--|
| NAME  |                                      | First being d                 | uly sworn on oath states: that       |  |
| he/she is the ☐ sole propi  | rietor □ partner □ officer           | or □ manager or mana          | ging member of                       |  |
| NAME  |                                      | a □ sole pr                   | oprietorship                         |  |
|   |                                      |                               |                                      |  |
|   |                                      | ☐ limited                     | liability company (LLC)              |  |
| or □ corporation, and as s  | such, said proprietor, partner, o    | or officer is duly authorized | d to make this                       |  |
| affidavit on behalf of said so  | le proprietorship, partnership, o    | or corporation; that under    | the contract known as                |  |
| PROJECT TITLE   |                                      |                               |                                      |  |
| Less than 50 persons in the aggregate will be employed and therefore, the applicable Affirmative Action |                                      |                               |                                      |  |
| requirements as se  | t forth in Article 1.4 of the Gene   | eral Conditions of the Stat   | e of Missouri have been met.         |  |
| PRINT NAME & SIGNATURE  |                                      |                               | DATE                                 |  |
|   |                                      |                               |                                      |  |
| NOTARY INFORMATION  |                                      |                               |                                      |  |
| NOTARY INFORMATION NOTARY PUBLIC EMBOSSER SEAL  | STATE OF                             | COUNTY (OR CITY OF ST. LOUIS) | USE RUBBER STAMP IN CLEAR AREA BELOW |  |
|   |                                      |                               |                                      |  |
|   | SUBSCRIBED AND SWORN BEFORE M        | ME, THIS                      |                                      |  |
|   | DAY OF NOTARY PUBLIC SIGNATURE       | YEAR MY COMMISSION EXPIRES    |                                      |  |
|   |                                      |                               |                                      |  |
|   | NOTARY PUBLIC NAME (TYPED OR PRINTED | 0)                            |                                      |  |
|   |                                      |                               |                                      |  |
|   | 1                                    |                               | 1                                    |  |

MO 300-1401 (05/18) FILE/Construction Contract

#### SECTION 006113 - PERFORMANCE AND PAYMENT BOND FORM

| KNOW ALL MEN BY THESE            | PRESENTS, THAT we                  |   |                    |
|----------------------------------|------------------------------------|---|--------------------|
| as principal, and                |                                    |   |                    |
|                                  |                                    | as Surety, are held and firmly              | bound unto the     |
| STATE OF MISSOURI. in the        | sum of                             | Dollars (\$                                 | )                  |
| for payment whereof the Princip  | oal and Surety bind themselves, th | neir heirs, executors, administrators and s | uccessors, jointly |
| and severally, firmly by these p | resents.                           |   |                    |
| WHEREAS, the Principal has, l    | ov means of a written agreement    | dated the                                   |                    |
|                                  |                                    | , enter into a contract with the State      |                    |
|                                  |                                    |   |                    |
|                                  |                                    |   |                    |
|                                  |                                    |   |                    |
|                                  | (Insert Project                    | Title and Number)                           |                    |

NOW, THEREFORE, if the Principal shall faithfully perform and fulfill all the undertakings, covenants, terms, conditions and agreements of said contract during the original term of said contract and any extensions thereof that may be granted by the State of Missouri, with or without notice to the Surety and during the life of any guaranty required under the contract; and shall also faithfully perform and fulfill all undertakings, covenants, terms, conditions and agreements of any and all duly authorized modifications of said contract that may hereafter be made with or without notice to the Surety; and shall also promptly make payment for materials incorporated, consumed or used in connection with the work set forth in the contract referred to above, and all insurance premiums, both compensation and all other kinds of insurance, on said work, and for all labor performed on such work, whether by subcontractor or otherwise, at not less than the prevailing hourly rate of wages for work of a similar character (exclusive of maintenance work) in the locality in which the work is performed and not less than the prevailing hourly rate of wages for legal holiday and overtime work (exclusive of maintenance work) in the locality in which the work is performed both as determined by the Department of Labor and Industrial Relations or determined by the Court of Appeal, as provided for in said contract and in any and all duly authorized modifications of said contract that may be hereafter made, with or without notice to the Surety, then, this obligation shall be void and of no effect, but it is expressly understood that if the Principal should make default in or should fail to strictly, faithfully and efficiently do, perform and comply with any or more of the covenants, agreements, stipulations, conditions, requirements or undertakings, as specified in or by the terms of said contract, and with the time therein named, then this obligation shall be valid and binding upon each of the parties hereto and this bond shall remain in full force and effect; and the same may be sued on at the instance of any material man, laborer, mechanic, subcontractor, individual, or otherwise to whom such payment is due, in the name of the State of Missouri, to the use of any such person.

forbearance on the part of either the Owner or the Principal to the other, shall not in any way release the Principal and the Surety, or either or any of them, their heirs, executors, administrators and successors, from their liability hereunder, notice to the Surety of any such extension, modifications or forbearance being hereby waived. IN WITNESS WHEREOF, the above bounden parties have executed the within instrument this \_\_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_. **AS APPLICABLE:** AN INDIVIDUAL Name: Signature: A PARTNERSHIP Name of Partner: Signature of Partner: Name of Partner: Signature of Partner: **CORPORATION** Firm Name: Signature of President: **SURETY** Surety Name: Attorney-in-Fact: Address of Attorney-in-Fact: Telephone Number of Attorney-in-Fact: Signature Attorney-in-Fact:

AND, IT IS FURTHER specifically provided that any modifications which may hereinafter be made in the terms of the contract or in the work to be done under it or the giving by the Owner of any extension of the time for the performance of the contract or any other

Section 006113 - PERFORMANCE AND PAYMENT BOND 07/16

**NOTE**: Surety shall attach Power of Attorney



### STATE OF MISSOURI OFFICE OF ADMINISTRATION DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION

| PRODUCT SUBSTITUT  | ION REQUEST  |                  |                          |
|--|--|------------------|--------------------------|
| PROJECT TITLE AND LOCATION   |  |                  |                          |
| CHECK APPROPRIATE BOX  SUBSTITUTION PRIOR TO BID  (Minimum of (5) working days prior to re | OPENING<br>eceipt of Bids as per Article 4 – Instructions to I | Bidders)         |                          |
|  | AWARD<br>otice to Proceed as per Article 3 – General Cor       | nditions)        |                          |
| FROM: BIDDER/CONTRACTOR (PRINT COMPANY NAME)   |  |                  |                          |
| TO: ARCHITECT/ENGINEER (PRINT COMPANY NAME)  |  |                  |                          |
| provisions of Division One of the Bidding  | otance of the following product or system<br>Documents:        | ns as a substitu | ition in accordance with |
| SPECIFIED PRODUCT OR SYSTEM  |  |                  |                          |
| SPECIFICATION SECTION NO.  |  |                  |                          |
| SUPPORTING DATA  |  |                  |                          |
|  | is attached (include description of product, sta               | ndards, performa | nce, and test data)      |
| Sample Samp  QUALITY COMPARISON  | le will be sent, if requested                                  |                  |                          |
| QUALITY COMPARISON   | SPECIFIED PRODUCT  | SUBSTIT          | TUTION REQUEST           |
| NAME, BRAND  | e. 2022 ·  |                  | . o non ne goes i        |
| CATALOG NO.  |  |                  |                          |
| MANUFACTURER   |  |                  |                          |
| VENDOR   |  |                  |                          |
| PREVIOUS INSTALLATIONS   |  |                  |                          |
| PROJECT  | ARCHITECT/ENGINEER   |                  |                          |
| LOCATION   |  |                  | DATE INSTALLED           |
| SIGNIFICANT VARIATIONS FROM SPECIFIED P  | RODUCT   |                  | - 1                      |
|  |  |                  | _                        |
| -  |  |                  |                          |
|  |  |                  |                          |
|  |  |                  |                          |
|  |  |                  |                          |
|  |  |                  |                          |
|  |  |                  |                          |
|  |  |                  |                          |
|  |  |                  |                          |

| REASON FOR SUBSTITUTION   |   |
|---|---|
|   |   |
|   |   |
|   |   |
|   |   |
|   |   |
| DOES PROPOSED SUBSTITUTION AFFECT OTHER PARTS OF WORK?  |   |
| ☐ YES ☐ NO  |   |
| IF YES, EXPLAIN   |   |
|   |   |
|   |   |
|   |   |
|   |   |
|   |   |
| SUBSTITUTION REQUIRES DIMENSIONAL REVISION OR REDESIGN OF STRUCTURE OR A/E WORK  YES NO   |   |
| BIDDER'S/CONTRACTOR'S STATEMENT OF CONFORMANCE OF PROPOSED STATEMENT:   | SUBSTITUTION TO CONTRACT  |
| We have investigated the proposed substitution. We believe that it is equal or superior except as stated above; that it will provide the same Warranty as specified product implications of the substitution; that we will pay redesign and other costs caused by the become apparent; and that we will pay costs to modify other parts of the Work as may lead to the work complete and functioning as a result of the substitution. | ; that we have included complete ne substitution which subsequently |
| BIDDER/CONTRACTOR   | DATE  |
| REVIEW AND ACTION   | L   |
| Resubmit Substitution Request with the following additional information:  |   |
| Substitution is accepted.   |   |
| Substitution is accepted with the following comments:   |   |
| ☐ Substitution is not accepted.   |   |
| ARCHITECT/ENGINEER  | DATE  |

PROJECT NUMBER

| KNOW ALL MEN BY THESE PRESENT THAT: hereinafter called "Subcontractor" who heretofore entered into an                                       |
|---|
| agreement with hereinafter called "Contractor", for the performance of work and/or furnishing of material for the                           |
| construction of the project entitled  |
|   |
| (PROJECT TITLE, PROJECT LOCATION, AND PROJECT NUMBER)   |
|   |
| at (ADDRESS OF DDG (FOT)  |
| (ADDRESS OF PROJECT)  |
| for the State of Missouri (Owner) which said subcontract is by this reference incorporated herein, in consideration of such                 |
| final payment by Contractor.  |
| DOES HEREBY:  |
|   |
| 1. ACKNOWLEDGE that they have been <b>PAID IN FULL</b> all sums due for work and materials contracted or done by                            |
| their Subcontractors, Material Vendors, Equipment and Fixture Suppliers, Agents and Employees, or otherwise in                              |
| the performance of the Work called for by the aforesaid Contract and all modifications or extras or additions                               |
| thereto, for the construction of said project or otherwise.   |
| 2. RELEASE and fully, finally, and forever discharge the Owner from any and all suits, actions, claims, and demands                         |
| for payment for work performed or materials supplied by Subcontractor in accordance with the requirements of the above referenced Contract. |
| REPRESENT that all of their Employees, Subcontractors, Material Vendors, Equipment and Fixture Suppliers,                                   |
| and everyone else has been <b>paid in full</b> all sums due them, or any of them, in connection with performance of                         |
| said Work, or anything done or omitted by them, or any of them in connection with the construction of said                                  |
| improvements, or otherwise.   |
| Improvemente, er eurermee.  |
| DATED this day of , 20 .  |
|   |
|   |
|   |
|   |
| NAME OF SUBCONTRACTOR   |
|   |
| BY (TYPED OR PRINTED NAME)  |
|   |
| SIGNATURE   |
| TITLE   |
|   |

ORIGINAL: FILE/Closeout Documents



#### STATE OF MISSOURI OFFICE OF ADMINISTRATION DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION

|      |         | r = r = r  |       | REPORT |
|------|---------|--|-------|--------|
| MBEM |         | /L   |       |        |
|      | 106/301 | $\prime$ $\perp$ $\Gamma$ $\Gamma$ $\cup$ $\prime$ | UNLOO | NEFUNI |

MBE/WBE/SDVE PROGRESS REPORT Remit with <u>ALL</u> Progress and Final Payments (Please check appropriate box)  $\square$ CONSULTANT  $\square$ CONSTRUCTION

| PAY APP NO.    | PROJECT NUMBER |
|----------------|----------------|
| CHECK IF FINAL | DATE           |

| PROJECT TITLE                     |                            |                                    |  |                    |                             |
|-----------------------------------|----------------------------|------------------------------------|--|--------------------|-----------------------------|
|                                   |                            |                                    |  |                    |                             |
| PROJECT LOCATION                  |                            |                                    |  |                    |                             |
|                                   |                            |                                    |  |                    |                             |
| FIRM                              |                            |                                    |  |                    |                             |
|                                   |                            |                                    |  |                    |                             |
| ORIGINAL CONTRACT SU Payment)     | M (Same as Line Item 1. on | Form A of Application for          | TOTAL CONTRACT SU<br>Application for Payment | IM TO DATE (Same a | s Line Item 3. on Form A of |
| \$                                |                            |                                    | \$   | ,                  |                             |
|                                   |                            |                                    | *  |                    |                             |
| THE TOTAL MBE/V<br>ORIGINAL CONTR |                            | IPATION DOLLAR AMO                 | OUNT OF THIS PR                              | ROJECT AS INI      | DICATED IN THE              |
|                                   | ORIGINAL                   | PARTICIPATION                      |  |                    |                             |
| SELECT                            | CONTRACT                   | AMOUNT                             |  | ANT/SUBCONS        |                             |
| MBE, WBE,<br>SDVE                 | PARTICIPATION              | PAID-TO-DATE<br>(includes approved |  | COMPANY NAI        | CTOR/SUPPLIER               |
| ODVL                              | AMOUNT                     | contract changes)                  | ,  | COMPANTINA         | VIL                         |
|                                   |                            |                                    |  |                    |                             |
| ☐ MBE                             | \$                         | \$                                 |  |                    |                             |
| ☐ WBE                             | Φ                          | Φ                                  |  |                    |                             |
| SDVE                              |                            |                                    |  |                    |                             |
|                                   |                            |                                    |  |                    |                             |
| ☐ MBE                             | ¢.                         | Φ.                                 |  |                    |                             |
| ☐ WBE                             | \$                         | \$                                 |  |                    |                             |
| SDVE                              |                            |                                    |  |                    |                             |
|                                   |                            |                                    |  |                    |                             |
| ☐ MBE                             | Φ.                         |                                    |  |                    |                             |
| ☐ WBE                             | \$                         | \$                                 |  |                    |                             |
| SDVE                              |                            |                                    |  |                    |                             |
|                                   |                            |                                    |  |                    |                             |
| ☐ MBE                             | •                          |                                    |  |                    |                             |
| ☐ WBE                             | \$                         | \$                                 |  |                    |                             |
| SDVE                              |                            |                                    |  |                    |                             |
|                                   |                            |                                    |  |                    |                             |
| ☐ MBE                             |                            |                                    |  |                    |                             |
| ☐ WBE                             | \$                         | \$                                 |  |                    |                             |
| SDVE                              |                            |                                    |  |                    |                             |
| <del>_</del>                      |                            |                                    |  |                    |                             |
| ☐ MBE                             |                            |                                    |  |                    |                             |
| ☐ WBE                             | \$                         | \$                                 |  |                    |                             |
| SDVE                              |                            |                                    |  |                    |                             |
|                                   |                            |                                    |  |                    |                             |

#### INSTRUCTIONS FOR MBE/WBE/SDVE PROGRESS REPORT

#### CONTRACTOR OR CONSULTANT TO FILL OUT AND REMIT WITH EACH PAY APPLICATION:

The MBE/WBE/SDVE Progress Report for the project is issued with the contract comprising values reported in the consultant's Proposal or on the successful contractor's Section 004337 Compliance Evaluation Forms.

At Initial Pay Application fill in the following:

- 1. Pay App No. Start with 1.
- 2. Fill in the Project Number and Date.
- 3. Enter Project Title, Project Location, and Firm.
- 4. Fill in the "Original Contract Sum" and "Total Contract Sum To Date" (Reference applicable Line Items on Form A of Application for Payment).
- 5. Indicate the Total Participation Dollar Amount from the Original Contract.
- 6. Select MBE, WBE, or SDVE for each Consultant/Subconsultant or Contractor/Subcontractor/Supplier.
- 7. Enter the "Total Amount of Subcontract", "\$ Amount (Paid-To-Date)", and Company Name.

For all subsequent Pay Applications fill in the following:

- 1. Pay App No.
- 2. If Final Pay App, check box.
- 3. Fill in the Project Number and Date.
- 4. Enter Project Title, Project Location, and Firm
- 5. At each Pay App fill in the "Original Contract Sum" and "Total Contract Sum To Date" (reference applicable Line Items on Form A of Application for Payment).
- 6. Indicate the Total Participation Dollar Amount from the Original Contract.
- 7. Select MBE, WBE, or SDVE for each Consultant/Subconsultant or Contractor/Subcontractor/Supplier
- 8. Enter the "Total Amount of Subcontract", "\$ Amount (Paid-To-Date)", and Company Name.



# STATE OF MISSOURI OFFICE OF ADMINISTRATION DIVISION OF FACILITIES MANAGEMENT, DESIGN AND CONSTRUCTION AFFIDAVIT – COMPLIANCE WITH PREVAILING WAGE LAW

| PROJECT NUMBER |
|----------------|
|                |

| State of                                   | personally can                | ne and appeared           |                           |                               |
|--|-------------------------------|---------------------------|---------------------------|-------------------------------|
|  |                               | (NAN                      | ME)                       |                               |
|  | of                            | the                       |                           |                               |
| (POSITION)                                 |                               | (NAME OF THE COM          | MPANY)                    |                               |
| (a corporation) (a partne                  | ership) (a proprietorship) a  | nd after being duly sworr | n did depose and say tha  | at all provisions             |
| and requirements set ou                    | ut in Chapter 290, Sections   | s 290.210 through and in  | cluding 290.340, Missou   | ri Revised                    |
| Statutes, pertaining to the                | ne payment of wages to w      | orkmen employed on pub    | olic works project have b | een fully satisfied           |
| and there has been no e                    | exception to the full and co  | empleted compliance with  | n said provisions and req | uirements                     |
| and with Wage Determin                     | nation No:                    |                           | issued by                 | the                           |
|  | d Industrial Relations, Sta   |                           | •                         | 20                            |
| Department of Labor an                     | u IIIuusiilai Nelaliolis, Sia | te of Missouri off the    | day of _                  |                               |
| in carrying out the contra                 | act and working in connec     | tion with                 |                           |                               |
|  |                               | (NAME OF PROJECT)         |                           |                               |
| Located at                                 |                               | in                        |                           | County                        |
| (NAME OF THE                               |                               |                           | 20                        |                               |
| Missouri, and completed                    | on the                        | day of                    | 20                        |                               |
|  |                               | _ ,                       | <del></del>               |                               |
|  |                               | _                         |                           |                               |
|  |                               | _ ,                       |                           |                               |
|  |                               |                           |                           |                               |
|  |                               | _ ,                       |                           |                               |
|  |                               |                           |                           |                               |
|  |                               |                           |                           |                               |
| NATURE                                     |                               |                           |                           |                               |
| NATURE                                     |                               |                           |                           |                               |
|  |                               |                           |                           |                               |
| OTARY INFORMATION OTARY PUBLIC EMBOSSER OR | STATE                         |                           | COUNTY (OR CITY OF S      | ST. LOUIS)                    |
| OTARY INFORMATION                          | STATE                         |                           | COUNTY (OR CITY OF S      | ST. LOUIS)                    |
| OTARY INFORMATION OTARY PUBLIC EMBOSSER OR | STATE  SUBSCRIBED AND SWORN E |                           |                           |                               |
| OTARY INFORMATION TARY PUBLIC EMBOSSER OR  |                               | BEFORE ME, THIS           |                           | ST. LOUIS) IN CLEAR AREA BELO |
| OTARY INFORMATION OTARY PUBLIC EMBOSSER OR | SUBSCRIBED AND SWORN E        | BEFORE ME, THIS           |                           |                               |

FILE: Closeout Documents

#### **GENERAL CONDITIONS**

#### **INDEX**

#### ARTICLE:

- 1. General Provisions
  - 1.1. Definitions
  - 1.2. Drawings and Specifications
  - 1.3. Compliance with Laws, Permits, Regulations and Inspections
  - 1.4. Nondiscrimination in Employment
  - 1.5. Anti-Kickback
  - 1.6. Patents and Royalties
  - 1.7. Preference for American and Missouri Products and Services
  - 1.8. Communications
  - 1.9. Separate Contracts and Cooperation
  - 1.10. Assignment of Contract
  - 1.11. Indemnification
  - 1.12. Disputes and Disagreements
- 2. Owner/Designer Responsibilities
- 3. Contractor Responsibilities
  - 3.1. Acceptable Substitutions
  - 3.2. Submittals
  - 3.3. As-Built Drawings
  - 3.4. Guaranty and Warranties
  - 3.5. Operation and Maintenance Manuals
  - 3.6. Other Contractor Responsibilities
  - 3.7. Subcontracts
- 4. Changes in the Work
  - 4.1. Changes in the Work
  - 4.2. Changes in Completion Time
- 5. Construction and Completion
  - 5.1. Construction Commencement
  - 5.2. Project Construction
  - 5.3. Project Completion
  - 5.4. Payments

- 6. Bond and Insurance
  - 6.1. Bond
  - 6.2. Insurance
- 7. Termination or Suspension of Contract
  - 7.1. For Site Conditions
  - 7.2. For Cause
  - 7.3. For Convenience

#### **SECTION 007213 - GENERAL CONDITIONS**

- A. These General Conditions apply to each section of these specifications. The Contractor is subject to the provisions contained herein.
- B. The General Conditions are intended to define the relationship of the Owner, the Designer and the Contractor thereby establishing certain rules and provisions governing the operation and performance of the work so that the work may be performed in a safe, orderly, expeditious and workmanlike manner.

#### **ARTICLE 1 – GENERAL PROVISIONS**

#### **ARTICLE 1.1 - DEFINITIONS**

As used in these contract documents, the following terms shall have the meanings and refer to the parties designated in these definitions.

- 1. "COMMISSIONER": The Commissioner of the Office of Administration.
- 2. "CONSTRUCTION DOCUMENTS": The "Construction Documents" shall consist of the Project Manual, Drawings and Addenda.
- 3. "CONSTRUCTION
  REPRESENTATIVE:" Whenever the term
  "Construction Representative" is used, it shall
  mean the Owner's Representative at the work
  site.
- 4. "CONTRACTOR": Party or parties who have entered into a contract with the Owner to furnish work under these specifications and drawings.
- 5. "DESIGNER": When the term "Designer" is used herein, it shall refer to the Architect, Engineer, or Consultant of Record specified and defined in Paragraph 2.0 of the Supplemental Conditions, or his duly authorized representative. The Designer may be either a consultant or state employee.
- 6. "DIRECTOR": Whenever the term "Director" is used, it shall mean the Director of the Division of Facilities Management, Design and Construction or his Designee, representing the Office of Administration, State of Missouri. The Director is the agent of the Owner.
- 7. "DIVISION": Shall mean the Division of Facilities Management, Design and Construction, State of Missouri.

- 8. "INCIDENTAL JOB BURDENS": Shall mean those expenses relating to the cost of work, incurred either in the home office or on the job-site, which are necessary in the course of doing business but are incidental to the job. Such costs include office supplies and equipment, postage, courier services, telephone expenses including long distance, water and ice and other similar expenses.
- 9. "JOINT VENTURE": An association of two (2) or more businesses to carry out a single business enterprise for profit for which purpose they combine their property, capital, efforts, skills and knowledge.
- 10. "OWNER": Whenever the term "Owner" is used, it shall mean the State of Missouri, acting by and through the Office of Administration, Division of Facilities Management, Design and Construction.
- 11. **"PROJECT"**: Wherever the term "Project" is used, it shall mean the work required to be completed by the construction contract.
- 12. "PROJECT MANUAL": The "Project shall consist of Introductory Manual" Information, Invitation for Bid, Instructions to Bidders, Bid Documents. Additional General Information, Standard Forms, Conditions, Supplemental General Conditions, General Requirements and **Technical** Specifications.
- 13. "SUBCONTRACTOR": Party or parties who contract under, or for the performance of part or this entire Contract between the Owner and Contractor. The subcontract may or may not be direct with the Contractor.
- 14. "WORK": All supervision, labor, materials, tool, supplies, equipment, and any incidental operations and/or activities required by or reasonably inferable from the Contract Documents necessary to construct the Project and to produce the results intended by the Contract Documents in a safe, expeditious, orderly, and workmanlike manner, and in the best manner known to each respective trade.
- 15. "WORKING DAYS": are all calendar days except Saturdays, Sundays and the following holidays: New Year's Day, Martin Luther King, Jr. Day, Lincoln Day, Washington's Birthday (observed), Truman Day, Memorial Day, Juneteenth, Independence Day, Labor Day, Columbus Day, Veterans Day (observed), Thanksgiving Day, Christmas Day.

### ARTICLE 1.2 DRAWINGS AND SPECIFICATIONS

- A. In case of discrepancy between drawings and specifications, specifications shall govern. Should discrepancies in architectural drawings, structural drawings and mechanical drawings occur, architectural drawings shall govern and, in case of conflict between structural and mechanical drawings, structural drawings shall govern.
- B. Specifications are separated into titled divisions for convenience of reference only and to facilitate letting of contracts and subcontracts. The Contractor is responsible for establishing the scope of work for subcontractors, which may cross titled divisions. Neither the Owner nor Designer will establish limits and jurisdiction of subcontracts.
- C. Figured dimensions take precedence over scaled measurements and details over smaller scale general drawings. In the event of conflict between any of the documents contained within the contract, the documents shall take precedence and be controlling in the following sequence: addenda, supplementary general conditions, general conditions, division 1 specifications, technical division specifications, drawings, bid form and instructions to bidders.
- D. Anything shown on drawings and not mentioned in these specifications or vice versa, as well as any incidental work which is obviously necessary to complete the project within the limits established by the drawings and specifications, although not shown on or described therein, shall be performed by the Contractor at no additional cost as a part of his contract.
- E. Upon encountering conditions differing materially from those indicated in the contract documents, the Contractor shall promptly notify the Designer and Construction Representative in writing before such conditions are disturbed. The Designer shall promptly investigate said conditions and report to the Owner, with a recommended course of action. If conditions do materially differ and cause an increase or decrease in contract cost or time required for completion of any portion of the work, a contract change will be initiated as outlined in Article 4 of these General Conditions.
- E. Only work included in the contract documents is authorized, and the Contractor shall do no work other than that described therein or in accordance with appropriately authorized and approved contract changes.

### ARTICLE 1.3 - COMPLIANCE WITH LAWS, PERMITS, REGULATIONS AND INSPECTIONS

- A. Since the Owner is the State of Missouri, municipal or political subdivisions, zoning ordinances, construction codes (other than licensing of trades), and other like ordinances are not applicable to construction on Owner's property, and Contractor will not be required to submit drawings and specifications to any municipal or political subdivision, authority, obtain construction permits or any other licenses (other than licensing of trades) or permits from or submit to inspections by any municipality or political subdivision relating to the construction for this All permits or licenses required by municipality or political subdivision for operation on property not belonging to Owner shall be obtained by and paid for by Contractor. Each Contractor shall comply with all applicable laws, ordinances, rules and regulations that pertain to the work of this contract.
- B. Contractors, subcontractors and their employees engaged in the businesses of electrical, mechanical, plumbing, carpentry, sprinkler system work, and other construction related trades shall be licensed to perform such work by the municipal or political subdivision where the project is located, if such licensure is required by local code. Local codes shall dictate the level (master, journeyman, and apprentice) and the number, type and ratio of licensed tradesmen required for this project within the jurisdiction of such municipal or political subdivision.
- C. Equipment and controls manufacturers and their authorized service and installation technicians that do not maintain an office within the jurisdiction of the municipal or political subdivision but are a listed or specified contractor or subcontractor on this project are exempt from Paragraph 1.3 B above.
- D. The Contractor shall post a copy of the wage determination issued for the project and included as a part of the contract documents, in a prominent and easily accessible location at the site of construction for the duration of the project.
- E. Any contractor or subcontractor to such contractor at any tier signing a contract to work on this project shall provide a ten-hour Occupational Safety and Health Administration (OSHA) construction safety program for their on-site employees which includes a course in construction safety and health approved by OSHA or a similar program approved by the Department of Labor and Industrial Relations which is at least as stringent as an approved OSHA program. The contractor shall

forfeit as a penalty to the public body on whose behalf the contract is made or awarded, two thousand five hundred dollars plus one hundred dollars for each employee employed by the contractor or subcontractor, for each calendar day, or portion thereof, such employee is employed without the required training.

## ARTICLE 1.4 - NONDISCRIMINATION IN EMPLOYMENT

- A. The Contractor and his subcontractors will not discriminate against individuals based on race, color, religion, national origin, sex, disability, or age, but may use restrictions which relate to bona fide occupational qualifications. Specifically, the Contractor and his subcontractors shall not discriminate:
  - 1. Against recipients of service on the basis of race, color, religion, national origin, sex, disability or age.
  - 2. Against any employee or applicant, for employment on the basis of race, color, religion, national origin, sex or otherwise qualified disability status.
  - 3. Against any applicant for employment or employee on the basis of age, where such applicant or employee is between ages 40 and 70 and where such Contractor employs at least 20 persons.
  - 4. Against any applicant for employment or employee on the basis of that person's status as a disabled or Vietnam-era veteran.

The Contractor and his Subcontractors will take affirmative action to insure applicants for employment and employees are treated equally without regard to race, color, religion, national origin, sex, disability, or age. Such action shall include, but not be limited to, the following: employment, upgrading, demotion and transfer; recruitment or recruitment advertising; and selection for training, including apprenticeship. The Contractor and his Subcontractors will give written notice of their commitments under this clause to any labor union with which they have bargaining or other agreements.

B. The Contractor and his subcontractors shall develop, implement, maintain and submit in writing to the Owner an affirmative action program if at least fifty (50) persons in the aggregate are employed under this contract. If less than fifty (50) persons in the aggregate are to be employed under this contract, the Contractor shall submit, in lieu of the written affirmative action program, a properly executed Affidavit for Affirmative Action

in the form included in the contract specifications. For the purpose of this section, an "affirmative action program" means positive action to influence all employment practices (including, but not limited to, recruiting, hiring, promoting and training) in providing equal employment opportunity regardless of race, color, sex, national origin, religion, age (where the person affected is between age 40 and 70), disabled and Vietnam-era veteran status, and disability. Such "affirmative action program" shall include:

- 1. A written policy statement committing the total organization to affirmative action and assigning management responsibilities and procedures for evaluation and dissemination;
- 2. The identification of a person designated to handle affirmative action;
- The establishment of non-discriminatory selection standards, objective measures to analyze recruitment, an upward mobility system, a wage and salary structure, and standards applicable to lay-off, recall, discharge, demotion and discipline;
- 4. The exclusion of discrimination from all collective bargaining agreements; and
- 5. Performance of an internal audit of the reporting system to monitor execution and to provide for future planning.

In the enforcement of this non-discrimination clause, the Owner may use any reasonable procedures available, including, but not limited to: requests, reports, site visits and inspection of relevant documents of contractors and subcontractors.

C. In the event of the Contractor's or his subcontractor's noncompliance with any provisions of this Article of the Contract, the Owner may cancel this contract in whole or in part or require the Contractor to terminate his contract with the subcontractor.

#### ARTICLE 1.5 - ANTI-KICKBACK

No employee of the division, shall have or acquire any pecuniary interest, whether direct or indirect, in this contract or in any part hereof. No officer, employee, designer, attorney, or administrator of or for the Owner who is authorized in such capacity and on behalf of the Owner to exercise any legislative, executive, supervisory or other similar functions in connection with the construction of the project, shall have or acquire any pecuniary interest, whether direct or indirect, in this contract, any material supply contract, subcontract,

insurance contract, or any other contract pertaining to the project.

#### ARTICLE 1.6 - PATENTS AND ROYALTIES

- A. The Contractor shall hold and save the Owner and its officers, agents, servants and employees harmless from liabilities of any nature or kind, including cost and expenses, for, or on account of, any patented or unpatented invention, process, article or appliance manufactured or used in the performance of this contract, including its use by the Owner, unless otherwise specifically stipulated in the contract documents.
- B. If the Contractor uses any design, device or materials covered by letters, patent or copyright, the Contractor shall provide for such use by suitable agreement with the Owner of such patented or copyrighted design, device or material. It is mutually agreed and understood, without exception, that the contract prices shall include all royalties or costs arising from the use of such design, device or materials, in any way involved in the work. The Contractor and/or his sureties shall indemnify and save harmless the Owner of the project from any and all claims for infringement by reason of the use of such patented or copyrighted design, device or materials or any trademark or copyright in connection with work agreed to be performed under this contract and shall indemnify the Owner for any cost, expense or damage it may be obliged to pay by reason of such infringement at any time during the prosecution of the work or after completion of the work.

## ARTICLE 1.7 - PREFERENCE FOR AMERICAN AND MISSOURI PRODUCTS AND SERVICES

- A. By virtue of statutory authority a preference will be given to Missouri labor and to products of mines, forests and quarries of the state of Missouri when they are found in marketable quantities in the state, and all such materials shall be of the best quality and suitable character that can be obtained at reasonable market prices, all as provided for in Section 8.280, Missouri Revised Statutes and Cumulative Supplements.
- B. Furthermore, pursuant to Section 34.076 Missouri Revised Statutes and Cumulative Supplements, a preference shall be given to those persons doing business as Missouri firms, corporations, or individuals, or which maintain Missouri offices or places of business, when the quality of performance promised is equal or better and the price quoted is the same or less. In addition, in order for a non-domiciliary bidder to be successful, his bid must be that same percentage lower than a domiciliary Missouri bidder's bid, as would be

- required for a Missouri bidder to successfully bid in the non-domiciliary state.
- In accordance with the Missouri Domestic Products Procurement Act Section 34.350 RSMo and Cumulative Supplements any manufactured goods or commodities used or supplied in the performance of this contract or any subcontract thereto shall be manufactured, assembled or produced in the United States, unless the specified products are not manufactured, assembled or produced in the United States in sufficient quantities to meet the agency's requirements or cannot be manufactured, assembled or produced in the United States within the necessary time in sufficient quantities to meet the contract requirements, or if obtaining the specified products manufactured, assembled or produced in the United States would increase the cost of this contract for purchase of the product by more than ten percent.

#### **ARTICLE 1.8 - COMMUNICATIONS**

- A. All notices, requests, instructions, approvals and claims must be in writing and shall be delivered to the Designer and copied to the Construction Representative for the project except as required by Article 1.12 Disputes and Disagreements, or as otherwise specified by the Owner in writing as stated in Section 012600. Any such notice shall be deemed to have been given as of the time of actual receipt.
- B. The Contractor shall attend on-site progress and coordination meetings, as scheduled by the Construction Representative, no less than once a month.
- C. The Contractor shall ensure that major subcontractors and suppliers shall attend monthly progress meetings as necessary to coordinate the work, and as specifically requested by the Construction Representative.

### ARTICLE 1.9 - SEPARATE CONTRACTS AND COOPERATION

- A. The Owner reserves the right to let other contracts in connection with this work. The Contractor shall afford other contractors reasonable opportunity for the introduction and storage of their materials and the execution of their work and shall properly connect and coordinate his work with theirs.
- B. The Contractor shall consult the drawings for all other contractors in connection with this work. Any work conflicting with the above shall be brought to the attention of the Owner's Representative before the work is performed. If the Contractor fails to do this, and constructs any

work which interferes with the work of another contractor, the Contractor shall remove any part so conflicting and rebuild same, as directed by the Owner's Representative at no additional cost to the Owner.

- C. Each contractor shall be required to coordinate his work with other contractors so as to afford others reasonable opportunity for execution of their work. No contractor shall delay any other contractor by neglecting to perform contract work at the proper time. If any contractor causes delay to another, they shall be liable directly to that contractor for such delay in addition to any liquidated damages which might be due the Owner.
- D. Should the Contractor or project associated subcontractors refuse to cooperate with the instructions and reasonable requests of other Contractors or other subcontractors in the overall coordinating of the work, the Owner may take such appropriate action and issue directions, as required, to avoid unnecessary and unwarranted delays.
- E. Each Contractor shall be responsible for damage done to Owner's or other Contractor's property by him/her or workers in his employ through their fault or negligence.
- F. Should a Contractor sustain any damage through any act or omission of any other Contractor having a contract with the Owner, the Contractor so damaged shall have no claim or cause of action against the Owner for such damage, but shall have a claim or cause of action against the other Contractor to recover any and all damages sustained by reason of the acts or omissions of such Contractor. The phrase "acts or omissions" as used in this section shall be defined to include, but not be limited to, any unreasonable delay on the part of any such contractors.

#### ARTICLE 1.10 - ASSIGNMENT OF CONTRACT

A. No assignment by Contractor of any amount or any part of this contract or of the funds to be received there under will be recognized unless such assignment has had the written approval of the Director and the surety has been given due notice of such assignment and has furnished written consent thereto. In addition to the usual recitals in assignment contracts, the following language must be set forth: "It is agreed that the funds to be paid to the assignee under this assignment are subject to performance by the Contractor of this contract and to claims or liens for services rendered or materials supplied for the performance of the work called for in said contract in favor of all persons, firms or corporations rendering such services or supplying such materials."

#### **ARTICLE 1.11 - INDEMNIFICATION**

- A. Contractor agrees to indemnify and save harmless Owner and its respective commissioners, officers, officials, agents, consultants and employees and Designer, their agents, servants and employees, from and against any and all liability for damage arising from injuries to persons or damage to property occasioned by any acts or omissions of Contractor, any subcontractors, agents, servants or employees, including any and all expense, legal or otherwise, which may be incurred by Owner or Designer, its agents, servants or employees, in defense of any claim, action or suit.
- B. The obligations of the Contractor under this paragraph shall not extend to the liability of the Designer, his agents or employees, arising out of (1) the preparation or approval of maps, drawings, opinions, reports, surveys, contract changes, design or specifications, or (2) giving of or the failure to give directions or instructions by the Designer, his agents or employees as required by this contract documents provided such giving or failure to give is the primary cause of the injury or damage.

## ARTICLE 1.12 - DISPUTES AND DISAGREEMENTS

It is hereby expressly agreed and understood that in case any controversy or difference of opinion arises during construction, best efforts will be given to resolution at the field level. Should those efforts be unsuccessful, the Contractor has the right to appeal in writing, the decision of the Director's Designee to the Director at Room 730 Truman Building, P.O. Box 809, Jefferson City, Missouri 65102. The decision of the Director shall be final and binding on all parties.

## ARTICLE 2 -- OWNER/DESIGNER RESPONSIBILITIES

- A. The Owner shall give all orders and directions contemplated under this contract relative to the execution of the work. During progress of work the Owner will be represented at the project site by the Construction Representative and/or Designer, whose responsibilities are to see that this contract is properly fulfilled.
- B. The Owner shall at all times have access to the work whenever it is in preparation or progress. The Contractors shall provide proper facilities for such access and for inspection and supervision.
- C. All materials and workmanship used in the work shall be subject to the inspection of the Designer and Construction Representative, and any work which is deemed defective shall be removed, rebuilt or made good immediately upon notice.

The cost of such correction shall be borne by the Contractor. Contractor shall not be entitled to an extension of the contract completion date in order to remedy defective work. All rejected materials shall be immediately removed from the site of the work.

- D. If the Contractor fails to proceed at once with the correction of rejected defective materials or workmanship, the Owner may, by separate contract or otherwise, have the defects remedied or rejected. Materials removed from the site and charge the cost of the same against any monies which may be due the Contractor, without prejudice to any other rights or remedies of the Owner.
- E. Failure or neglect on the part of Owner to observe faulty work, or work done which is not in accordance with the drawings and specifications shall not relieve the Contractor from responsibility for correcting such work without additional compensation.
- F. The Owner shall have the right to direct the Contractor to uncover any completed work.
  - 1. If the Contractor fails to adequately notify the Construction Representative and/or Designer of an inspection as required by the Contract Documents, the Contractor shall, upon written request, uncover the work. The Contractor shall bear all costs associated with uncovering and again covering the work exposed.
  - 2. If the Contractor is directed to uncover work, which was not otherwise required by the Contract\_Documents to be inspected, and the work is found to be defective in any respect, no compensation shall be allowed for this work. If, however, such work is found to meet the requirements of this contract, the actual cost of labor and material necessarily involved in the examination and replacement plus 10% shall be allowed the Contractor.
- G. The Designer shall give all orders and directions contemplated under this contract relative to the scope of the work and shall give the initial interpretation of the contract documents.
- H. The Owner may file a written notice to the Contractor to dismiss immediately any subcontractors, project managers, superintendents, foremen, workers, watchmen or other employees whom the Owner may deem incompetent, careless or a hindrance to proper or timely execution of the work. The Contractor shall comply with such notice as promptly as practicable without detriment to the work or its progress.

I. If in the Owner's judgment it becomes necessary at any time to accelerate work, when ordered by the Owner in writing, the Contractor shall redirect resources to such work items and execute such portions of the work as may be required to complete the work within the current approved contract schedule.

## ARTICLE 3 -- CONTRACTOR RESPONSIBILITIES

The Contractor shall register and utilize the Owner's eBuilder digital project management system for submission of documents described in the following sections. This includes but is not limited to submittals as required by designer, payment applications, Request for Information (RFI), construction change orders, Request for Proposals (RFP), Designer Supplemental Instructions (DSI), etc.

#### **ARTICLE 3.1 -- ACCEPTABLE SUBSTITUTIONS**

- A. The Contractor may request use of any article, device, product, material, fixture, form or type of construction which in the judgment of the Owner and Designer is equal in all respects to that named. Standard products of manufacturers other than those specified will be accepted when, prior to the ordering or use thereof, it is proven to the satisfaction of the Owner and Designer that they are equal in design, strength, durability, usefulness and convenience for the purpose intended.
- B. Any changes required in the details and dimensions indicated on the drawings for the substitution of products other than those specified shall be properly made at the expense of the Contractor requesting the substitution or change.
- C. The Contractor shall submit a request for such substitutions in writing to the Owner and Designer within twenty (20) working days after the date of the "Notice to Proceed." Thereafter no consideration will be given to alternate forms of accomplishing the work. This Article does not preclude the Owner from exercising the provisions of Article 4 hereof.
- D. Any request for substitution by the Contractor shall be submitted in accordance with SECTION 002113 INSTRUCTIONS TO BIDDERS.
- E. When a material has been approved, no change in brand or make will be permitted unless:
  - 1. Written verification is received from the manufacturer stating they cannot make delivery on the date previously agreed, or
  - 2. Material delivered fails to comply with contract requirements.

#### **ARTICLE 3.2 -- SUBMITTALS**

A. The Contractor's submittals must be submitted with such promptness as to allow for review and approval so as not to cause delay in the work. The Contractor shall coordinate preparation and processing of submittals with performance of construction activities.

Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.

Submit four (4) copies to the Designer and additional copies as required for the subcontractors and material suppliers. Also provide copies to meet the requirements for maintenance manuals.

- B. All subcontractors' shop drawings and schedules shall be submitted by the Contractor and shall bear evidence that Contractor has received, reviewed, and approved them. Any shop drawings and schedules submitted without this evidence will be returned to the Contractor for resubmission.
- C. The Contractor shall include with the shop drawing, a letter indicating any and all deviations from the drawings and/or specifications. Failure to notify the Designer of such deviations will be grounds for subsequent rejection of the related work or materials. If, in the opinion of the Designer, the deviations are not acceptable, the Contractor will be required to furnish the item as specified and indicated on the drawings.
- D. The Designer shall check shop drawings and schedules with reasonable promptness and approve them only if they conform to the design concept of the project and comply with the information given in the contract documents. The approval shall not relieve the Contractor from the responsibility to comply with the drawings and specifications, unless the Contractor has called the Designer's attention to the deviation, in writing, at the time of submission and the Designer has knowingly approved thereof. An approval of any such modification will be given only under the following conditions:
  - 1. It is in the best interest of the Owner
  - 2. It does not increase the contract sum and/or completion time
  - 3. It does not deviate from the design intent
  - 4. It is without prejudice to any and all rights under the surety bond.
- E. No extension of time will be granted because of the Contractor's failure to submit shop drawings and schedules in ample time to allow for review,

possible resubmission, and approval. Fabrication of work shall not commence until the Contractor has received approval. The Contractor shall furnish prints of approved shop drawings and schedules to all subcontractors whose work is in any way related to the work under this contract. Only prints bearing this approval will be allowed on the site of construction

F. The Contractor shall maintain a complete file onsite of approved shop drawings available for use by the Construction Representative.

#### **ARTICLE 3.3 – AS-BUILT DRAWINGS**

A. The Contractor shall update a complete set of the construction drawings, shop drawings and schedules of all work monthly by marking changes, and at the completion of their work (prior to submission of request for final payment) note all changes and turn the set over to the Construction The updates shall show all Representative. addenda, all field changes that were made to adapt to field conditions, changes resulting from contract changes or supplemental instructions, and all locations of structures, buried installations of piping, conduit, and utility services. All buried and concealed items both inside and outside shall be accurately located as to depth and referenced to permanent features such as interior or exterior wall faces and dimensions shall be given in a neat and legible manner in a contrasting colored pencil or ink. If approved by the Designer, an electronic file format may be provided.

## ARTICLE 3.4 – GUARANTY AND WARRANTIES

#### A. General Guaranty

- Neither the final certificate of payment nor any provision in the contract documents nor partial use or occupancy of the premises by the Owner shall constitute an acceptance of work not done in accordance with contract requirements.
- 2. The Contractor or surety shall remedy any defects in the work and pay for any damage to property resulting there from which shall appear within a period of one (1) year from the date of substantial completion unless a longer period is otherwise specified or a differing guaranty period has been established in the substantial completion certificate. The Owner will give notice of observed defects with reasonable promptness.
- 3. In case of default on the part of the Contractor in fulfilling this part of this contract, the Owner may correct the work or repair the

- damage and the cost and expense incurred in such event shall be paid by or recoverable from the Contractor or surety.
- 4. The work will be free from defects not inherent in the quality required or permitted, and that the Work will conform to the requirements of the Contract Documents. Work not conforming to these requirements, including substitutions not properly approved and authorized, may be considered defective. The Contractor's guaranty excludes remedy for damage or defect caused by abuse, modifications not executed by the Contractor, insufficient maintenance, improper or improper operation, or normal wear and tear under normal usage. If required by the Owner, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment

#### B. Extended Warranty

Manufacturer's certificates of warranty shall be obtained for all major equipment. Warranty shall be obtained for at least one year. Where a longer period is offered at no additional cost or called for in the specific equipment specifications, the longer period shall govern.

## ARTICLE 3.5 -- OPERATION AND MAINTENANCE MANUALS

- A. Immediately after equipment submittals are approved and no later than ten (10) working days prior to the substantial completion inspection, the Contractor shall provide to the Designer three (3) copies of operating instructions and service manuals, containing the following:
  - 1. Start-up and Shut-down Procedures: Provide a step-by-step write up of all major equipment. When manufacturer's printed start-up, trouble shooting and shut-down procedures are available; they may be incorporated into the operating manual for reference.
  - 2. Operating Instructions: Written operating instructions shall be included for the efficient and safe operation of all equipment.
  - 3. Equipment List: List of all major equipment as installed shall be prepared to include model number, capacities, flow rate, name place data, shop drawings and air and water balance reports.
  - 4. Service Instructions: Provide the following information for all pieces of equipment.

- a. Recommended spare parts including catalog number and name of local supplier or factory representative.
- b. Belt sizes, types, and lengths.
- c. Wiring diagrams.
- 5. Manufacturer's Certificate of Warranty as described in Article 3.4.
- 6. Prior to the final payment, furnish to the Designer three (4) copies of parts catalogs for each piece of equipment furnished by him/her on the project with the components identified by number for replacement ordering.
- B. Submission of operating instructions shall be done in the following manner.
  - 1. Manuals shall be in quadruplicate, and all materials shall be bound into volumes of standard 8½" x 11" hard binders. Large drawings too bulky to be folded into 8½" x 11" shall be separately bound or folded and in envelopes, cross referenced and indexed with the manuals.
  - The manuals shall identify project name, project number, and include the name and address of the Contractor, subcontractors and manufacturers who were involved with the activity described in that particular manual.
  - 3. Internally subdivide the binder contents with permanent page dividers, logically organized with tab titles clearly printed under reinforced laminated plastic tabs.
  - 4. Contents: Prepare a Table of Contents for each volume, with each product or system description identified.

## ARTICLE 3.6 – OTHER CONTRACTOR RESPONSIBILITIES

- A. The Contractor shall keep on site, during progress of the work, a competent superintendent satisfactory to the Construction Representative. The superintendent shall represent the Contractor and all agreements made by the superintendent shall be binding. The superintendent shall carefully study and compare all drawings, specifications and other instructions and shall promptly notify the Construction Representative and Designer, in writing, any error, inconsistency or omission which may be discovered. The superintendent shall coordinate all work on the project. Any change of the superintendent shall be approved by the Construction Representative.
- B. Contractor shall, at all times, enforce strict discipline and good order among his employees,

- and shall not employ on the work any unfit person or anyone not skilled in the work assigned to him/her.
- C. The Contractor shall supply sufficient labor, material, plant and equipment and pay when due any laborer, subcontractor or supplier for supplies furnished and otherwise prosecute the work with diligence to prevent work stoppage and insure completion thereof within the time specified.
- D. The Contractor and each of his subcontractors shall submit to the Construction Representative, through the Designer such schedules of quantities and costs, progress schedules, payrolls, reports, estimates, records and other data as the Owner may request concerning work performed or to be performed under this contract.
- E. The Contractor, subcontractors, and material suppliers shall upon written request, give the Owner access to all time cards, material invoices, payrolls, estimates, profit and loss statements, and all other direct or indirect costs related to this work.
- F. The Contractor shall be responsible for laying out all contract work such as layout of architectural, structural, mechanical and electrical work, which shall be coordinated with layouts of subcontractors for general construction work. The Contractor is also responsible for unloading, uncrating and handling of all materials and equipment to be erected or placed by him/her, whether furnished by Contractor or others. No extra charges or compensation will be allowed as a result of failure to verify dimensions before ordering materials or fabricating items.
- G. The Contractor must notify the Construction Representative at least one working day before placing concrete or burying underground utilities, pipelines, etc.
- H. Contractors shall prearrange time with the Construction Representative for the interruption of any facility operation. Unless otherwise specified in these documents, all connections, alterations or relocations as well as all other portions of the work will be performed during normal working hours.
- I. The Contractor shall coordinate all work so there will not be prolonged interruptions of existing equipment operation. Any existing plumbing, heating, ventilating, air conditioning or electrical disconnections necessary for the project, which affect portions of this construction or building or any other building must be scheduled with the Construction Representative to minimize or avoid any disruption of facility operations. In no case,

- unless previously approved in writing by the Construction Representative, shall utilities be left disconnected at the end of a work day or over a weekend. Any interruption of utilities either intentionally or accidentally shall not relieve the Contractor responsible for the interruption from the responsibility to repair and restore the utility to normal service. Repairs and restoration shall be made before the workers responsible for the repair and restoration leave the job.
- J. Contractors shall limit operations and storage of materials to the area within the project, except as necessary to connect to existing utilities, and shall not encroach on neighboring property. The Contractor shall be responsible for repair of their damage to property on or off the project site occurring during construction of project. All such repairs shall be made to the satisfaction of the property owner.
- K. Unless otherwise permitted, all materials shall be new and both workmanship and materials shall be of the best quality.
- L. Unless otherwise provided and stipulated within these specifications, the Contractor shall furnish, construct, and/or install and pay for materials, devices, mechanisms, equipment, all necessary personnel, utilities including, but not limited to water, heat, light and electric power, transportation services, applicable taxes of every nature, and all other facilities necessary for the proper execution and completion of the work.
- M. Contractor shall carefully examine the plans and drawings and shall be responsible for the proper fitting of his material, equipment and apparatus into the building.
- N. The Contractor or subcontractors shall not overload, or permit others to overload, any part of any structure during the performance of this contract.
- O. All temporary shoring, bracing, etc., required for the removal of existing work and/or for the installation of new work shall be included in this contract. The Contractor shall make good, at no cost to the Owner, any damage caused by improper support or failure of shoring in any respect. Each Contractor shall be responsible for shoring required to protect his work or adjacent property and improvements of Owner and shall be responsible for shoring or for giving written notice to adjacent property owners. Shoring shall be removed only after completion of permanent supports.

- P. The Contractor shall provide at the proper time such material as is required for support of the work. If openings are required, whether shown on drawings or not, the Contractor shall see that they are properly constructed.
- Q. During the performance of work the Contractor shall be responsible for providing and maintaining warning signs, lights, signal devices, barricades, guard rails, fences and other devices appropriately located on site which will give proper and understandable warning to all persons of danger of entry onto land, structure or equipment.
- R. The Contractor shall be responsible for protection, including weather protection, and proper maintenance of all equipment and materials.
- The Contractor shall be responsible for care of the finished work and shall protect same from damage or defacement until substantial completion by the Owner. If the work is damaged by any cause, the Contractor shall immediately begin to make repairs accordance with the drawings specifications. Contractor shall be liable for all damage or loss unless attributable to the acts or omissions of the Owner or Designer. Any claim for reimbursement shall be submitted in accordance with Article 4. After substantial completion the Contractor will only be responsible for damage resulting from acts or omissions of the Contractor or subcontractors through final warranty.
- T. In the event the Contractor encounters an unforeseen hazardous material, the Contractor shall immediately stop work in the area affected and report the condition to the Owner and Designer in writing. The Contractor shall not be required, pursuant to Article 4, to perform, any work relating to hazardous materials.
- U. In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 4.
- V. Before commencing work, Contractors shall confer with the Construction Representative and facility representative and review any facility rules and regulations which may affect the conduct of the work.
- W. Project signs will only be erected on major projects and only as described in the specifications. If no sign is specified, none shall be erected.

#### **ARTICLE 3.7 -- SUBCONTRACTS**

- A. Subcontractor assignments as identified in the bid form shall not be changed without written approval of the Owner. The Owner will not approve changes of a listed subcontractor unless the Contractor documents, to the satisfaction of the Owner that the subcontractor cannot or will not perform the work as specified.
- B. The Contractor is fully responsible to the Owner for the acts and omissions of all subcontractors and of persons either directly or indirectly employed by them.
- C. Every subcontractor shall be bound by the applicable terms and provisions of these contract documents, but no contractual relationship shall exist between any subcontractor and the Owner unless the right of the Contractor to proceed with the work is suspended or this contract is terminated as herein provided, and the Owner in writing elects to assume the subcontract.
- D. The Contractor shall upon receipt of "Notice to Proceed" and prior to submission of the first payment request, notify the Designer and Construction Representative in writing of the names of any subcontractors to be used in addition to those identified in the bid form and all major material suppliers proposed for all parts of the work.

#### **ARTICLE 4 -- CHANGES IN THE WORK**

#### 4.1 CHANGES IN THE WORK

- A. The Construction Representative, without giving notice to the surety and without invalidating this contract, may order extra work or make changes by altering, adding to or deducting from the work, this contract sum being adjusted accordingly. All such work shall be executed under the conditions of the original contract. A claim for extension of time caused by any change must be adjusted at the time of ordering such change. No future request for time will be considered.
- B. Each Contract Change shall include all costs required to perform the work including all labor, material, equipment, overheads and profit, delay, disruptions, or other miscellaneous expenses. No subsequent requests for additional compensation including claims for delay, disruption, or reduced efficiency as a result of each change will be considered. Values from the Schedule of Values will not be binding as a basis for additions to or deductions from the contract price.
- C. The amount of any adjustment in this contract price for authorized changes shall be agreed upon

before such changes become effective and shall be determined, through submission of a request for proposal, as follows:

- 1. By an acceptable fixed price proposal from the Contractor. Breakdowns shall include all takeoff sheets of each Contractor and subcontractor. Breakdown shall include a listing of each item of material with unit prices and number of hours of labor for each task. Labor costs per hour shall be included with labor burden identified, which shall be not less than the prevailing wage rate, etc. Overhead and profit shall be shown separately for each subcontractor and the Contractor.
- 2. By a cost-plus-fixed-fee (time and material) basis with maximum price, total cost not to exceed said maximum. Breakdown shall include a listing of each item of material with unit prices and number of hours of labor for each task. Labor costs per hour shall be included with labor burden identified, which shall be not less than the prevailing wage rate, etc. Overhead and profit shall be shown separately for each subcontractor and the Contractor.
- 3. By unit prices contained in Contractor's original bid form and incorporated in the construction contract.
- D. Overhead and Profit on Contract Changes shall be applied as follows:
  - 1. The overhead and profit charge by the Contractor and all subcontractors shall be considered to include, but is not limited to: incidental job burdens, small truck (under 1 ton) expense, mileage, small hand tools, warranty costs, company benefits and general office overhead. Project supervision including field supervision and job site office expense shall be considered a part of overhead and profit unless a compensable time extension is granted.
  - 2. The percentages for overhead and profit charged on Contract Changes shall be subject to the following limits: (a) the percentage mark-up for the Contractor shall be limited to the Contractor's fee; (b) fifteen percent (15%) maximum for Work directly performed by employees of a subcontractor, or subsubcontractor; (c) five percent (5%) maximum for the Work performed or passed through to the Owner by the Contractor; (d) five percent (5%) maximum subcontractor's mark-up for Work performed by a sub-subcontractor and

- passed through to the Owner by the subcontractor and Contractor; and (e) in no case shall the total overhead and profit paid by the Owner on any Contract Changes exceed twenty-five percent (25%) of the cost of materials, labor and equipment (exclusive of Contractor or any Subcontractor overhead and profit) necessary to put the contract change work in place.
- 3. The Contractor will be allowed to add the cost of Contractor's payment and performance bonding, builder's risk insurance, and general liability insurance to their cost of work. The above listed bonding and insurance cost shall not exceed 2% and shall be allowed on the total cost of the added work, including overhead and profit.
- 4. On proposals covering both increases and decreases in the amount of this contract, the application of overhead and profit shall be on the net change in the cost of the work.
- 5. The percentage(s) for overhead and profit to be credited to the Owner on Contract Changes that are solely decreases in the quantity of work or materials shall be the same as those for additive Contract Changes provided above.
- E. No claim for an addition to this contract sum shall be valid unless authorized as aforesaid in writing by the Owner. In the event that none of the foregoing methods are agreed upon, the Owner may order the Contractor to perform work on a time and material basis. The cost of such work shall be determined by the Contractor's actual labor and material cost to perform the work plus overhead and profit as outlined herein. The Designer and Construction Representative shall approve the Contractor's daily time and material invoices for the work involved.
- F. If the Contractor claims that any instructions involve extra cost under this contract, the Contractor shall give the Owner's Representative written notice thereof within a reasonable time after the receipt of such instructions, and in any event before proceeding to execute the work. No such claim shall be valid unless so made and authorized by the Owner, in writing.
- G. In an emergency affecting the safety of life or of the structure or of adjoining property, the Contractor, without special instruction or authorization from the Construction Representative, is hereby permitted to act at their discretion to prevent such threatened loss or injury. The Contractor shall submit a claim for

compensation for such emergency work in writing to the Owner's Representative.

ARTICLE 4.2 – CHANGES IN COMPLETION TIME

- A. Extension of the number of work days stipulated in the Contract for completion of the work with compensation may be made when:
  - 1. The contractor documents that proposed Changes in the work, as provided in Article 4.1, extends construction activities critical to contract completion date, OR
  - 2. The Owner suspends all work for convenience of the Owner as provided in Article 7.3, OR
  - 3. An Owner caused delay extends construction activities critical to contract completion (except as provided elsewhere in these General Conditions). The Contractor is to review the work activities yet to begin and evaluate the possibility of rescheduling the work to minimize the overall project delay.
- B. Extension of the number of work days stipulated in the Contract for completion of the work without compensation may be made when:
  - 1. Weather-related delays occur, subject to provisions for the inclusion of a specified number of "bad weather" days when provided for in Section 012100-Allowances, OR
  - 2. Labor strikes or acts of God occur, OR
  - 3. The work of the Contractor is delayed on account of conditions which were beyond the control of the Contractor, subcontractors or suppliers, and were not the result of their fault or negligence.
- C. No time extension or compensation will be provided for delays caused by or within the control of the Contractor, subcontractors or suppliers and for concurrent delays caused by the Owner.
- D. The Contractor shall notify the Owner promptly of any occurrence or conditions which in the Contractor's opinion results in a need for an extension of time. The notice shall be in writing and shall include all necessary supporting materials with details of any resultant costs and be submitted in time to permit full investigation and evaluation of the Contractor's claim. The Owner shall promptly acknowledge the Contractor's notice and, after recommendation from the Owner's Representative and/or Designer, shall provide a decision to the Contractor. Failure on the part of the Contractor to provide such notice and to detail the costs shall constitute a waiver by

the Contractor of any claim. Requests for extensions of time shall be for working days only.

## ARTICLE 5 - CONSTRUCTION AND COMPLETION

## ARTICLE 5.1 – CONSTRUCTION COMMENCEMENT

- A. Upon receipt of the "Intent to Award" letter, the Contractor must submit the following properly executed instruments to the Owner:
  - 1. Contract;
  - 2. Performance/payment bond as described in Article 6.1;
  - 3. Certificates of Insurance, or the actual policies themselves, showing that the Contractor has obtained the insurance coverage required by Article 6.2.
  - 4. Written Affirmative Action Plans as required in Article 1.4.

Above referenced items must be received by the Owner within ten (10) working days after the effective date of the contract. If not received, the Owner may treat the failure to timely submit them as a refusal by the Contractor to accept a contract for this work and may retain as liquidated damages the Contractor's bid bond, cashier's check or certified check as provided in the Instructions to Bidders. Upon receipt the Owner will issue a "Notice to Proceed" with the work to the Contractor.

- B. Within the time frame noted in Section 013200 Schedules, following receipt of the "Notice to Proceed", the Contractor shall submit to the Owner a progress schedule and schedule of values, showing activities through the end of the contract period. Should the Contractor not receive written notification from the Owner of the disapproval of the schedule of values within fifteen (15) working days, the Contractor may consider it approved for purpose of determining when the first monthly Application and Certification for Payment may be submitted.
- C. The Contractor may commence work upon receipt of the Division of Facilities Management, Design and Construction's "Notice to Proceed" letter. Contractor shall prosecute the work with faithfulness and energy, and shall complete the entire work on or before the completion time stated in the contract documents or pay to the Owner the damages resulting from the failure to timely complete the work as set out within Article 5.4.

#### **ARTICLE 5.2 -- PROJECT CONSTRUCTION**

- A. Each Contractor shall submit for the Owner's approval, in reproducible form, a progress schedule showing the rate of progress and the order of the work proposed to carry on various phases of the project. The schedule shall be in conformance with the requirements outlined in Section 013200 Schedules.
- B. Contractor shall employ and supply a sufficient force of workers, material, and equipment and shall pay when due, any worker, subcontractor or supplier and otherwise prosecute the work with such diligence so as to maintain the rate of progress indicated on the progress schedule, prevent work stoppage, and insure completion of the project within the time specified.

#### ARTICLE 5.3 -- PROJECT COMPLETION

- A. Substantial Completion. A Project is substantially complete when construction is essentially complete and work items remaining to be completed can be done without interfering with the Owner's ability to use the Project for its intended purpose.
  - Once the Contractor has reached what they believe is Substantial Completion, the Contractor shall notify the Designer and the Construction Representative of the following:
    - That work is essentially complete with the exception of certain listed work items.
       The list shall be referred to as the "Contractor's Punch."
    - That all Operation and Maintenance Manuals have been assembled and submitted in accordance with Article 3.5A.
    - c. That the Work is ready for inspection by the Designer and Construction
      Representative. The Owner shall be entitled to a minimum of ten working days notice before the inspection shall be performed.
  - 2. If the work is acceptable, the Owner shall issue a Certificate of Substantial Completion, which shall set forth the responsibilities of the Owner and the Contractor for utilities, security, maintenance, damage to the work and risk of loss. The Certificate shall also identify those remaining items of work to be performed by the Contractor. All such work items shall be complete within 30 working days of the date of the Certificate, unless the Certificate specifies a different time. If the

- Contractor shall be required to perform tests that must be delayed due to climatic conditions, it is understood that such tests and affected equipment will be identified on the Certificate and shall be accomplished by the Contractor at the earliest possible date. Performance of the tests may not be required before Substantial Completion can be issued. The date of the issuance of the Certificate of Substantial Completion shall determine whether or not the work was completed within the contract time and whether or not Liquidated Damages are due.
- 3. If the work is not acceptable, and the Owner does not issue a Certificate of Substantial Completion, the Owner shall be entitled to charge the Contractor with the Designer's and Owner's costs of re-inspection, including time and travel
- B. Partial Occupancy. Contractor agrees that the Owner shall be permitted to occupy and use any completed or partially completed portions of the Project, when such occupancy and use is in the Owner's best interest. Owner shall notify Contractor of its desire and intention to take Partial Occupancy as soon as possible but at least ten (10) working days before the Owner intends to occupy. If the Contractor believes that the portion of the work the Owner intends to occupy is not ready for occupancy, the Contractor shall notify the Owner immediately. The Designer shall inspect the work in accordance with the procedures above. If the Contractor claims increased cost of the project or delay in completion as a result of the occupancy, he shall notify the Owner immediately but in all cases before occupancy occurs.
- Final Completion. The Project is finally complete when the Certificate of Substantial Completion has been issued and all work items identified therein as incomplete have been completed, and when all administrative items required by the contract have been completed. Final Completion entitles the Contractor to payment of the outstanding balance of the contract amount including all change orders and retainage. Within five (5) working days of the date of the Certificate of Substantial Completion, the Contractor shall identify the cost to complete any outstanding items of work. The Designer shall review the Contractor's estimate and either approve it or provide an independent estimate for all such items. If the Contractor fails to complete the remaining items within the time specified in the Certificate, the Owner may terminate the contract and go to the surety for project completion in accordance with Article 7.2 or release the contract balance to the Contractor less 150% of the

- approved estimate to complete the outstanding items. Upon completion of the outstanding items, when a final cost has been established, any monies remaining shall be paid to the Contractor. Failure to complete items of work does not relieve the Contractor from the obligation to complete the administrative requirements of the contract, such as the provisions of Article 5.3 FAILURE TO COMPLETE ALL ITEMS OF WORK UNDER THE CONTRACT SHALL BE CONSIDERED A DEFAULT AND BE GROUNDS FOR CONTRACT TERMINATION AND DEBARMENT.
- D. Liquidated Damages. Contractor agrees that the Owner may deduct from the contract price and retain as liquidated damages, and not as penalty or forfeiture, the sum stipulated in this contract for each work day after the Contract Completion Day on which work is not Substantially Complete. Assessment of Liquidated Damages shall not relieve the Contractor or the surety of any responsibility or obligation under the Contract. In addition, the Owner may, without prejudice to any other rights, claims, or remedies the Owner may have including the right to Liquidated Damages, charge the Contractor for all additional expenses incurred by the Owner and/or Designer as the result of the extended contract period through Final Completion. Additional Expenses shall include but not be limited to the costs of additional inspections.
- E. Early Completion. The Contractor has the right to finish the work before the contract completion date; however, the Owner assumes no liability for any hindrances to the Contractor unless Owner caused delays result in a time extension to the contract completion date. The Contractor shall not be entitled to any claims for lost efficiencies or for delay if a Certificate of Substantial Completion is given on or before the Contract Completion Date.

#### ARTICLE 5.4 -- PAYMENT TO CONTRACTOR

A. Payments on account of this contract will be made monthly in proportion to the work which has been completed. Request for payment must be submitted on the Owner's forms. No other pay request will be processed. Supporting breakdowns must be in the same format as Owner's forms and must provide the same level of detail. The Designer will, within 5 working days from receipt of the contractor's request for payment either issue a Certificate for Payment to the Owner, for such amount as the Designer determines is properly due, or notify the Contractor in writing of reasons for withholding a Certificate. The Owner shall make payment within 30 calendar days after the

- "Application and Certification for Payment" has been received and certified by the Designer. The following items are to be attached to the contractor's pay request:
- 1. Updated construction schedule
- Certified payrolls consisting of name, occupation and craft, number of hours worked and actual wages paid for each individual employee, of the Contractor and all subcontractors working on the project
- B. The Owner shall retain 5 percent of the amount of each such payment application, except as allowed by Article 5.4, until final completion and acceptance of all work covered by this contract.
- C. Each payment made to Contractor shall be on account of the total amount payable to Contractor and all material and work covered by paid partial payment shall thereupon become the sole property of Owner. This provision shall not be construed as relieving Contractor from sole responsibility for care and protection of materials and work upon which payments have been made or restoration of any damaged work or as a waiver of the right of Owner to require fulfillment of all terms of this contract.
- D. Materials delivered to the work site and not incorporated in the work will be allowed in the Application and Certification for Payment on the basis of one hundred (100%) percent of value, subject to the 5% retainage providing that they are suitably stored on the site or in an approved warehouse in accordance with the following requirements:
  - 1. Material has previously been approved through submittal and acceptance of shop drawings conforming to requirements of Article 3.2 of General Conditions.
  - 2. Delivery is made in accordance with the time frame on the approved schedule.
  - 3. Materials, equipment, etc., are properly stored and protected from damage and deterioration and remain so if not, previously approved amounts will be deleted from subsequent pay applications.
  - 4. The payment request is accompanied by a breakdown identifying the material equipment, etc. in sufficient detail to establish quantity and value.
- E. The Contractor shall be allowed to include in the Application and Certification for Payment, one hundred (100%) of the value, subject to retainage,

of major equipment and material stored off the site if all of the following conditions are met:

- The request for consideration of payment for materials stored off site is made at least 15 working days prior to submittal of the Application for Payment including such material. Only materials inspected will be considered for inclusion on Application for Payment requests.
- 2. Materials stored in one location off site are valued in excess of \$25,000.
- That a Certificate of Insurance is provided indicating adequate protection from loss, theft conversion or damage for materials stored off site. This Certificate shall show the State of Missouri as an additional insured for this loss.
- 4. The materials are stored in a facility approved and inspected, by the Construction Representative.
- 5. Contractor shall be responsible for, Owner costs to inspect out of state facilities, and any delays in the completion of the work caused by damage to the material or for any other failure of the Contractor to have access to this material for the execution of the work.
- F. The Owner shall determine the amount, quality and acceptability of the work and materials which are to be paid for under this contract. In the event any questions shall arise between the parties, relative to this contract or specifications, determination or decision of the Owner or the Construction Representative and the Designer shall be a condition precedent to the right of the Contractor to receive any money or payment for work under this contract affected in any manner or to any extent by such question.
- G. Payments Withheld: The Owner may withhold or nullify in whole or part any certificate to such extent as may be necessary to protect the Owner from loss on account of:
  - 1. Defective work not remedied. When a notice of noncompliance is issued on an item or items, corrective action shall be undertaken immediately. Until corrective action is completed, no monies will be paid and no additional time will be allowed for the item or items. The cost of corrective action(s) shall be borne by the Contractor.
  - 2. A reasonable doubt that this contract can be completed for the unpaid balance.

- 3. Failure of the Contractor to update as-built drawings monthly for review by the Construction Representative.
- 4. Failure of the Contractor to update the construction schedule.
  - When the Construction Representative is satisfied the Contractor has remedied above deficiencies, payment shall be released.
- H. Final Payment: Upon receipt of written notice from the Contractor to the Designer and Project Representative that the work is ready for final inspection and acceptance, the Designer and Project Representative, with the Contractor, shall promptly make such inspection. If the work is acceptable and the contract fully performed, the Construction Representative shall complete a final acceptance report and the Contractor will be directed to submit a final Application and Certification for Payment. If the Owner approves the same, the entire balance shall be due and payable, with the exception of deductions as provided for under Article 5.4.
  - 1. Where the specifications provide for the performance by the Contractor of (certain tests for the purpose of balancing and checking the air conditioning and heating equipment and the Contractor shall have furnished and installed all such equipment in accordance with the specifications, but said test cannot then be made because of climatic conditions, such test shall may be considered as required under the provisions of the specifications, Section 013300 and this contract may be substantial Full payment will not be made until the tests have been made and the equipment and system is finally accepted. If the tests are not completed when scheduled, the Owner may deduct 150% of the value of the tests from the final payment.
  - 2. The final payment shall not become due until the Contractor delivers to the Construction Representative:
    - a) A complete file of releases, on the standard form included in the contract documents as "Final Receipt of Payment and Release Form", from subcontractors and material suppliers evidencing payment in full for services, equipment and materials, as the case may require, if the Owner approves, or a consent from the Surety to final payment accepting liability for any unpaid amounts.

- b) An Affidavit of Compliance with Prevailing Wage Law, in the form as included in this contract specifications, properly executed by each subcontractor, and the Contractor
- c) Certified copies of all payrolls
- d) As-built drawings
- If any claim remains unsatisfied after all payments are made, the Contractor shall refund to the Owner all monies that the latter may be compelled to pay in discharging such a claim including all costs and a reasonable attorney's fee.
- 4. Missouri statute requires prompt payment from the Owner to the Contractor within thirty calendar days and from the Contractor to his subcontractors within fifteen calendar days. Failure to make payments within the required time frame entitles the receiving party to charge interest at the rate of one and one half percent per month calculated from the expiration of the statutory time period until paid.
- 5. The value of all unused unit price allowances and/or 150% of the value of the outstanding work items, and/or liquidated damages may be deducted from the final pay request without executing a Contract Change. Any unit price items which exceed the number of units in the contract may be added by Contract Change.

#### ARTICLE 6 -- INSURANCE AND BONDS

#### ARTICLE 6.1 -- BOND

- A. Contractor shall furnish a performance/payment bond in an amount equal to 100% of the contract price to guarantee faithful performance of the contract and 100% of the contract price to guarantee the payment of all persons performing labor on the project and furnishing materials in connection therewith under this contract as set forth in the standard form of performance and payment bond included in the contract documents. The surety on such bond shall be issued by a surety company authorized by the Missouri Department of Insurance to do business in the state of Missouri.
- B. All Performance/Payment Bonds furnished in response to this provision shall be provided by a bonding company with a rating of B+ or higher as established by A.M. Best Company, Inc. in their most recent publication.

#### **ARTICLE 6.2 – INSURANCE**

- A. The successful Contractor shall procure and maintain for the duration of the contract issued a policy or policies of insurance for the protection of both the Contractor and the Owner and their respective officers, officials, agents, consultants and employees. The Owner requires certification of insurance coverage from the Contractor prior to commencing work.
- B. Minimum Scope and Extent of Coverage
  - 1. General Liability

Commercial General Liability, ISO coverage form number or equivalent CG 00 01 ("occurrence" basis), or I-SO coverage form number CG 00 02, or ISO equivalent.

If ISO equivalent or manuscript general liability coverage forms are used, minimum follows: coverage will be as Premises/Operations; Independent Contractors; Products/Completed Operations; personal Injury; Broad Form Property Damage including Completed Operations; Broad Form Contractual Liability Coverage to include Contractor's obligations under Article 1.11 Indemnification and any other Special Hazards required by the work of the contract.

2. Automobile Liability

Business Automobile Liability Insurance, ISO Coverage form number or equivalent CA 00 01 covering automobile liability, code 1 "ANY AUTO".

3. Workers' Compensation and Employer's Liability

Statutory Workers' Compensation Insurance for Missouri and standard Employer's Liability Insurance, or the authorization to self-insure for such liability from the Missouri Division of Workers' Compensation.

4. Builder's Risk or Installation Floater Insurance

Insurance upon the work and all materials, equipment, supplies, temporary structures and similar items which may be incident to the performance of the work and located at or adjacent to the site, against loss or damage from fire and such other casualties as are included in extended coverage in broad "All Risk" form, including coverage for Flood and Earthquake, in an amount not less than the replacement cost of the work or this contact price, whichever is greater, with loss payable

to Contractor and Owner as their respective interests may appear.

Contractor shall maintain sufficient insurance to cover the full value of the work and materials as the work progresses, and shall furnish Owner copies of all endorsements. If Builder's Risk Reporting- Form of Endorsement is used, Contractor shall make all reports as required therein so as to keep in force an amount of insurance which will equal the replacement cost of the work, materials, equipment, supplies, temporary structures, and other property covered thereby; and if, as a result of Contractor's failure to make any such report, the amount of insurance so recoverable shall be less than such replacement cost, Contractor's interest in the proceeds of such insurance, if any, shall be subordinated to Owner's interest to the end that Owner may receive full reimbursement for its loss.

#### C. Minimum Limits of Insurance

#### 1. General Liability

Contractor

\$2,000,000 combined single limit per

occurrence for bodily injury, personal injury, and property damage

\$2,000,000 annual aggregate

2. Automobile Liability

\$2,000,000 combined single limit per occurrence for bodily injury

and property damage

3. Workers' Compensation and Employers Liability

Workers' Compensation limits as required by applicable State Statutes (generally unlimited) and minimum of \$1,000,000 limit per accident for Employer's Liability.

General Liability and Automobile Liability insurance may be arranged under individual policies for the full limits required or by a combination of underlying policies with the balance provided by a form-following Excess or Umbrella Liability policy.

#### D. Deductibles and Self-Insured Retentions

All deductibles, co-payment clauses, and self-insured retentions must be declared to and approved by the Owner. The Owner reserves the right to request the reduction or elimination of unacceptable deductibles or self-insured retentions,

as they would apply to the Owner, and their respective officers, officials, agents, consultants and employees. Alternatively, the Owner may request Contractor to procure a bond guaranteeing payment of losses and related investigations, claims administration, and defense expenses.

#### E. Other Insurance Provisions and Requirements

The respective insurance policies and coverage, as specified below, must contain, or be endorsed to contain the following conditions or provisions:

#### 1. General Liability

The Owner, and its respective commissioners, officers, officials, agents, consultants and employees shall be endorsed as additional insured's by ISO form CG 20 26 Additional Insured - Designated Person or Organization. As additional insured's, they shall be covered as to work performed by or on behalf of the Contractor or as to liability which arises out of Contractor's activities or resulting from the performance of services or the delivery of goods called for by the Contract.

Contractor's insurance coverage shall be primary with respect to all additional insured's. Insurance of self-insurance programs maintained by the designated additional -insured's shall be excess of the Contractor's insurance and shall not contribute with it.

Additionally, the Contractor and Contractor's general liability insurer shall agree to waive all rights of subrogation against the Owner and any of their respective officers, officials, agents, consultants or employees for claims, losses, or expenses which arise out of Contractor's activities or result from the performance of services or the delivery of goods called for by the Contract.

Contractor's failure to comply with the terms and conditions of these insurance policies shall not affect or abridge coverage for the Owner, or for any of their officers, officials, agents, consultants or employees.

#### 2. Automobile Insurance

The Owner, and their respective officers, officials, agents, consultants and employees shall be endorsed as additional insured's by ISO form CG 20 26 - Additional Insured Designated Person or Organization. As additional insured's, they shall be covered as to work performed by or on behalf of the Contractor or as to liability which arises out of Contractor's activities or resulting from the

Page 18 of 20

performance of services or the delivery of goods called for by the Contract.

Contractor's insurance coverage shall be primary with respect to all additional insured's. Insurance or self-insurance programs maintained by the designated additional insured's shall be in excess of the Contractor's insurance and shall not contribute with it.

Additionally, the Contractor and Contractor's automobile insurer shall agree to waive all rights of subrogation against the Owner and any of their respective officers, officials, agents, consultants or employees for claims, losses, or expenses which arise out of Contractor's activities or result from the performance of services or the delivery of goods called for by the Contract.

Contractor's failure to comply with the terms and conditions of these insurance policies shall not affect or abridge coverage for the Owner or for any of its officers, officials, agents, consultants or employees.

#### 3. Workers' Compensation/Employer's Liability

Contractor's workers' compensation insurance shall be endorsed with NCCI form WC 00 03 01 A - Alternative Employer Endorsement. The Alternative Employer Endorsement shall designate the Owner as "alternate employers."

#### 4. All Coverages

Each insurance policy required by this section of the Contract shall contain a stipulation, endorsed if necessary, that the Owner will receive a minimum of a thirty (30) calendar day advance notice of any policy cancellation. Ten (10) calendar days advance notice is required for policy cancellation due to non-payment of premium.

#### F. Insurer Qualifications and Acceptability

Insurance required hereunder shall be issued by an A.M. Best, "B+" rated, Class IX insurance company approved to conduct insurance business in the state of Missouri.

#### G. Verification of Insurance Coverage

Prior to Owner issuing a Notice to Proceed, the Contractor-shall furnish the Owner with Certificate(s) of Insurance and with any applicable original endorsements evidencing the required insurance coverage. The insurance certificates and endorsements are to be signed by a person authorized by that insurer to bind coverage on its

behalf. All certificates and endorsements received by the Owner are subject to review and approval by the Owner. The Owner reserves the right to require certified copies of all required policies at any time. If the scope of this contract will exceed one (1) year - or, if any of Contractor's applicable insurance coverage expires prior to completion of the work or services required under this contract - the Contractor will provide a renewal or replacement certificate before continuing work or services hereunder. If the Contractor fails to provide documentation of required insurance coverage, the Owner may issue a stop work order and no additional contract completion time and/or compensation shall be granted as a result thereof.

## ARTICLE 7 – SUSPENSION OR TERMINATION OF CONTRACT

#### **ARTICLE 7.1 - FOR SITE CONDITIONS**

When conditions at the site of the proposed work are considered by the Owner to be unsatisfactory for prosecution of the work, the Contractor may be ordered in writing to suspend the work or any part thereof until reasonable conditions exist. When such suspension is not due to fault or negligence of the Contractor, time allowed for completion of such suspended work will be extended by a period of time equal to that lost due to delay occasioned by ordered suspension. This will be a no cost time extension.

#### **ARTICLE 7.2 - FOR CAUSE**

#### A. Termination or Suspension for Cause:

1. If the Contractor shall file for bankruptcy, or should make a general assignment for the benefit of the creditors, or if a receiver should be appointed on account of insolvency, or if the contractor should persistently or repeatedly refuse or fail to supply enough properly skilled workers or proper materials, or if the contractor should fail to make prompt payment to subcontractors or for material or labor, or persistently disregard laws, ordinances or the instructions of the Owner, or otherwise be guilty of a substantial violation of any provision of this contract, then the Owner may serve notice on the Contractor and the surety setting forth the violations and demanding compliance with this contract. Unless within ten (10) consecutive calendar days after serving such notice, such violations shall cease and satisfactory arrangements for correction be made, the Owner may suspend the Contractor's right to proceed with the work or terminate this contract.

- 2. In the event the Owner suspends Contractor's right to proceed with the work or terminates the contract, the Owner may demand that the Contractor's surety take over and complete the work on this contract, after the surety submits a written proposal to the Owner and receives written approval and upon the surety's failure or refusal to do so within ten (10) consecutive calendar days after demand therefore, the Owner may take over the work and prosecute the same to completion by bid or negotiated contract, or the Owner may elect to take possession of and utilize in completing the work such materials, supplies, appliances and plant as may be on the site of the work, and all subcontractors, if the Owner elects, shall be bound to perform their contracts.
- B. The Contractor and its surety shall be and remain liable to the Owner for any excess cost or damages occasioned to the Owner as a result of the actions above set forth.
- C. The Contractor in the event of such suspension or termination shall not be entitled to receive any further payments under this contract until the work is wholly finished. Then if the unpaid balance under this contract shall exceed all expenses of the Owner as certified by the Director, such excess shall be paid to the Contractor; but, if such expenses shall exceed the unpaid balance as certified by the Director, the Contractor and their surety shall be liable for and shall pay the difference and any damages to the Owner.
- D. In exercising Owner's right to secure completion of the work under any of the provisions hereof, the Director shall have the right to exercise Owner's sole discretion as to the manner, methods and reasonableness of costs of completing the work.
- E. The rights of the Owner to suspend or terminate as herein provided shall be cumulative and not exclusive and shall be in addition to any other remedy provided by law.
- F. The Contractor in the event of such suspension or termination may be declared ineligible for Owner contracts for a minimal period of twelve (12) months. Further, no contract will be awarded to any Contractor who lists in their bid form any subcontractor whose prior performance has contributed, as determined by the Owner, to a breach of a contract. In order to be considered for state-awarded contracts after this period, the Contractor/subcontractor will be required to forward acceptance reports to the Owner regarding successful completion of non-state projects during the intervening twelve (12) months from the date

of default. No contracts will be awarded to a subcontractor/Contractor until the ability to perform responsibly in the private sector has been proven to the Owner.

#### ARTICLE 7.3 -- FOR CONVENIENCE

- A. The Owner may terminate or suspend the Contract or any portion of the Work without cause at any time, and at the Owner's convenience. Notification of a termination or suspension shall be in writing and shall be given to the Contractor and their surety. If the Contract is suspended, the notice will contain the anticipated duration of the suspension or the conditions under which work will be permitted to resume. If appropriate, the Contractor will be requested to demobilize and re-mobilize and will be reimbursed time and costs associated with the suspension.
- B. Upon receipt of notification, the Contractor shall:
  - 1. Cease operations when directed.
  - 2. Take actions to protect the work and any stored materials.
  - Place no further subcontracts or orders for material, supplies, services or facilities except as may be necessary to complete the portion of the Contract that has not been terminated. No claim for payment of materials or supplies ordered after the termination date shall be considered.
  - 4. Terminate all existing subcontracts, rentals, material, and equipment orders.
  - 5. Settle all outstanding liabilities arising from termination with subcontractors and suppliers.
  - 6. Transfer title and deliver to the Owner, work in progress, completed work, supplies and other material produced or acquire for the work terminated, and completed or partially completed plans, drawings information and other property that, if the Contract had been completed, would be required to be furnished to the Owner.
- C. For termination without cause and at the Owner's convenience, in addition to payment for work completed prior to date of termination, the Contractor may be entitled to payment of other documented costs directly associated with the early termination of the contract. Payment for anticipated profit and unapplied overhead will not be allowed.

#### SECTION 007300 - SUPPLEMENTARY CONDITIONS

#### 1.0 GENERAL:

A. These Supplementary General Conditions clarify, add, delete, or otherwise modify standard terms and conditions of DIVISION 0, BIDDING AND CONTRACTING REQUIREMENTS.

#### 2.0 CONTACTS:

Designer: Regina Raineri

Casco Diversified Corporation 12 Sunnen Drive, Suite 100 St Louis, MO 63143

Telephone: 314-821-1100 x 145

Email: regina.raineri@thecdcompanies.com

Construction Representative: Kevin Hultberg

Division of Facilities Management, Design and Construction

10325 Business 21 North Hillsboro, MO 63050 Telephone: 636-524-8528

Email: kevin.hultberg@oa.mo.gov

Project Manager: Shannon Thompson

Division of Facilities Management, Design and Construction

301 West High Street, Room 730 Jefferson City, Missouri 65101 Telephone: 573-526-3166

Email: Shannon.thompson@oa.mo.gov

Contract Specialist: April Howser

Division of Facilities Management, Design and Construction

301 West High Street, Room 730 Jefferson City, Missouri 65101 Telephone: 573-751-0053 Email: april.howser@oa.mo.gov

## 3.0 NOTICE: ALL BID MATERIALS ARE DUE AT THE TIME OF BID SUBMITTAL. THERE IS NO SECOND SUBMITTAL FOR THIS PROJECT.

#### 4.0 FURNISHING CONSTRUCTION DOCUMENTS:

- A. The Owner will furnish the Contractor with approximately 5 complete sets of drawings and specifications at no charge.
- B. The Owner will furnish the Contractor with approximately 5 sets of explanatory or change drawings at no charge.
- C. The Contractor may make copies of the documents as needed with no additional cost to the Owner.

#### 5.0 SAFETY REQUIREMENTS

Contractor and subcontractors at any tier shall comply with RSMo 292.675 and Article 1.3, E, of Section 007213, General Conditions.

# Missouri Division of Labor Standards

WAGE AND HOUR SECTION



MICHAEL L. PARSON, Governor

## Annual Wage Order No. 30

Section 095
ST. FRANCOIS COUNTY

In accordance with Section 290.262 RSMo 2000, within thirty (30) days after a certified copy of this Annual Wage Order has been filed with the Secretary of State as indicated below, any person who may be affected by this Annual Wage Order may object by filing an objection in triplicate with the Labor and Industrial Relations Commission, P.O. Box 599, Jefferson City, MO 65102-0599. Such objections must set forth in writing the specific grounds of objection. Each objection shall certify that a copy has been furnished to the Division of Labor Standards, P.O. Box 449, Jefferson City, MO 65102-0449 pursuant to 8 CSR 20-5.010(1). A certified copy of the Annual Wage Order has been filed with the Secretary of State of Missouri.

Original Signed by Todd Smith, Director

Division of Labor Standards

Filed With Secretary of State: March 10, 2023

Last Date Objections May Be Filed: April 10, 2023

Prepared by Missouri Department of Labor and Industrial Relations

|                              | **Prevailing |
|------------------------------|--------------|
| OCCUPATIONAL TITLE           | Hourly       |
| OCCUPATIONAL TITLE           | Rate         |
| A sheetee Meyers             |              |
| Asbestos Worker              | \$22.56*     |
| Boilermaker                  | \$22.56*     |
| Bricklayer                   | \$47.05      |
| Carpenter                    | \$52.75      |
| Lather                       |              |
| Linoleum Layer               |              |
| Millwright                   |              |
| Pile Driver                  | \$22.56*     |
| Cement Mason                 | \$57.00      |
| Plasterer                    |              |
| Communications Technician    | \$22.56*     |
| Electrician (Inside Wireman) | \$72.19      |
| Electrician Outside Lineman  | \$22.56*     |
| Lineman Operator             |              |
| Lineman - Tree Trimmer       |              |
| Groundman                    |              |
| Groundman - Tree Trimmer     |              |
| Elevator Constructor         | \$22.E6*     |
|                              | \$22.56*     |
| Glazier                      | \$22.56*     |
| Ironworker                   | \$68.53      |
| Laborer                      | \$43.64      |
| General Laborer              |              |
| First Semi-Skilled           |              |
| Second Semi-Skilled          |              |
| Mason                        | \$22.56*     |
| Marble Mason                 |              |
| Marble Finisher              |              |
| Terrazzo Worker              |              |
| Terrazzo Finisher            |              |
| Tile Setter                  |              |
| Tile Finisher                |              |
| Operating Engineer           | \$66.85      |
| Group I                      |              |
| Group II                     |              |
| Group III                    |              |
| Group III-A                  |              |
| Group IV                     |              |
| Group V                      |              |
| Painter                      | \$52.78      |
| Plumber                      | \$66.61      |
| Pipe Fitter                  | Ψ00.01       |
| Roofer                       | \$57.47      |
| Sheet Metal Worker           | \$59.43      |
| Sprinkler Fitter             | \$22.56*     |
| Truck Driver                 | \$22.56*     |
|                              | Φ∠∠.50       |
| Truck Control Service Driver |              |
| Group I                      |              |
| Group II                     |              |
| Group III                    |              |
| Group IV                     |              |

<sup>\*</sup>The Division of Labor Standards received fewer than 1,000 reportable hours for this occupational title. The public works contracting minimum wage is established for this occupational title using data provided by Missouri Economic Research and Information Center.

<sup>\*\*</sup>The Prevailing Hourly Rate includes any applicable fringe benefit amounts for each occupational title as defined in RSMO Section 290.210.

| 31.11 MANCOIS County          |              |
|-------------------------------|--------------|
|                               | **Prevailing |
| OCCUPATIONAL TITLE            | Hourly       |
|                               | Rate         |
| Carpenter                     | \$55.22      |
| Millwright                    |              |
| Pile Driver                   |              |
| Electrician (Outside Lineman) | \$22.56*     |
| Lineman Operator              |              |
| Lineman - Tree Trimmer        |              |
| Groundman                     |              |
| Groundman - Tree Trimmer      |              |
| Laborer                       | \$47.71      |
| General Laborer               |              |
| Skilled Laborer               |              |
| Operating Engineer            | \$61.76      |
| Group I                       |              |
| Group II                      |              |
| Group III                     |              |
| Group IV                      |              |
| Truck Driver                  | \$22.56*     |
| Truck Control Service Driver  |              |
| Group I                       |              |
| Group II                      |              |
| Group III                     |              |
| Group IV                      |              |

Use Heavy Construction Rates on Highway and Heavy construction in accordance with the classifications of construction work established in 8 CSR 30-3.040(3).

Use Building Construction Rates on Building construction in accordance with the classifications of construction work established in 8 CSR 30-3.040(2).

If a worker is performing work on a heavy construction project within an occupational title that is not listed on the Heavy Construction Rate Sheet, use the rate for that occupational title as shown on the Building Construction Rate Sheet.

\*The Division of Labor Standards received fewer than 1,000 reportable hours for this occupational title. Public works contracting minimum wage is established for this occupational title using data provided by Missouri Economic Research and Information Center.

<sup>\*\*</sup>The Prevailing Hourly Rate includes any applicable fringe benefit amounts for each occupational title.

## OVERTIME and HOLIDAYS

#### **OVERTIME**

For all work performed on a Sunday or a holiday, not less than twice (2x) the prevailing hourly rate of wages for work of a similar character in the locality in which the work is performed or the public works contracting minimum wage, whichever is applicable, shall be paid to all workers employed by or on behalf of any public body engaged in the construction of public works, exclusive of maintenance work.

For all overtime work performed, not less than one and one-half (1½) the prevailing hourly rate of wages for work of a similar character in the locality in which the work is performed or the public works contracting minimum wage, whichever is applicable, shall be paid to all workers employed by or on behalf of any public body engaged in the construction of public works, exclusive of maintenance work or contractual obligation. For purposes of this subdivision, "overtime work" shall include work that exceeds ten hours in one day and work in excess of forty hours in one calendar week; and

A thirty-minute lunch period on each calendar day shall be allowed for each worker on a public works project, provided that such time shall not be considered as time worked.

#### **HOLIDAYS**

January first;
The last Monday in May;
July fourth;
The first Monday in September;
November eleventh;
The fourth Thursday in November; and December twenty-fifth;

If any holiday falls on a Sunday, the following Monday shall be considered a holiday.

Upgrade HVAC Controls State Project Number: M2011-01

Staples Building Southeast Missouri Mental Health Center Jefferson City, MO

#### SECTION 011000 - SUMMARY OF WORK

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and Division 1 Specification Sections apply to this Section.

#### 1.2 WORK COVERED BY CONTRACT DOCUMENTS

The scope of work will be contained within the Staples buildings only. The existing pneumatic control system shall be demolished and replaced with a direct digital control (DDC) system. The front-end system of the building automation system (BAS) shall be updated. All existing points and sequences from the existing BAS system shall be upgraded and integrated into the new system. This shall include, but is not limited to, the existing chilled water system, existing air handling units, and existing hot water system.

The replacement of the pneumatic system shall involve installing new, electronic control valves on the hot water lines connected to the temperature reheat units (TRU) and the hot water unit heaters (HWUH) in place of the pneumatic control valves, installing new DDC controllers on the existing TRUs and variable air volume (VAV) boxes in place of the existing pneumatic actuator, and installing new, digital zone temperature sensors for the TRUs and the VAVs in place of the pneumatic zone temperature sensors. There will also be the replacement of the existing pneumatic temperature sensors and pneumatic contacts with new electronic temperature sensors and contacts for the electric baseboard heaters. Lastly, new electronic actuators shall be installed on the controls, smoke, and combination fire/smoke dampers throughout the Staples building. New electronic relays shall be installed in place of the existing pneumatic relays to connect the existing actuators into the fire alarm system.

The new systems will require new power wiring to be run throughout the facility and have transformers at each piece of equipment. All VAVs and TRUs will need to be rebalanced once the new valves and actuators are installed. All items listed above will need to be connected into the BAS and new sequences will need to be programmed.

Alternate #1: Upgrade control equipment and sequences within existing air handlers.

Alternate #2: Install new variable frequency drives (VFD) on existing hot and chilled water pumps and make the existing hot and chilled water systems variable flow.

Alternate #3: Install new VFD's and sequence of operation on ASU-2 to allow ASU-2 to be a single zone VAV type unit.

Project Location: Missouri Depart of Mental Health – Staples Building

#### 1. Owner: State of Missouri, Office of Administration

Upgrade HVAC Controls Staples Building Southeast Missouri Mental Health Center Jefferson City, MO

> Division of Facilities Management, Design and Construction Harry S Truman State Office Building Post Office Box 809, 301 West High Street Jefferson City, Missouri 65102

State Project Number: M2011-01

- B. Contract Documents, dated 01.10.2024 were prepared for the Project by CASCO Diversified Corporation
- C. The Work will be constructed under a single prime contract.

#### 1.3 WORK SEQUENCE

The Work will be conducted in a single phase.

#### 1.4 CONTRACTOR USE OF PREMISES

- A. Use of the Site: Limit use of the premises to work in areas indicated. Confine operations to areas within contract limits indicated. Do not disturb portions of the site beyond the areas in which the Work is indicated.
  - 1. Owner Occupancy: Allow for Owner occupancy and use by the public.
  - 2. Driveways and Entrances: Keep driveways and entrances serving the premises clear and available to the Owner, the Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site. Repair damage caused by construction operations and take all precautions necessary to protect the site, facilities, and public during the construction period.

#### 1.5 OCCUPANCY REQUIREMENTS

A. Full Owner Occupancy: The Owner will occupy the site and existing buildings during the entire construction period. Cooperate with the Owner during construction operations to minimize conflicts and facilitate owner usage. Perform the Work so as not to interfere with the Owner's operations.

#### **END OF SECTION 011000**

#### SECTION 012100 – ALLOWANCES

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

State Project Number: M2011-01

#### 1.2 **SUMMARY**

- A. This Section includes administrative and procedural requirements governing allowances.
  - 1. Certain items are specified in the Contract Documents by allowances. Allowances have been established in lieu of additional requirements and to defer selection of actual materials and equipment to a later date when additional information is available for evaluation. If necessary, additional requirements will be issued by Contract Change.
- B. Types of allowances include the following:
  - 1. Weather allowances.
- C. Related Sections include the following:
  - 1. Division 1 Section "Contract Modification Procedures" for procedures for submitting and handling Contract Changes for allowances.
  - 2. Division 1 Section "Unit Prices" for procedures for using unit prices.

#### 1.3 WEATHER ALLOWANCE

- A. Included within the completion period for this project are a specified number of "bad weather" days (see Schedule of Allowances).
- B. The Contractor's progress schedule shall clearly indicate the bad weather day allowance as an "activity" or "activities". In the event weather conditions preclude performance of critical work activities for 50% or more of the Contractor's scheduled workday, that day shall be declared unavailable for work due to weather (a "bad weather" day) and charged against the above allowance. Critical work activities will be determined by review of the Contractor's current progress schedule.
- C. The Contractor's Representative and the Construction Representative shall agree monthly on the number of "bad weather" days to be charged against the allowance. This determination will be documented in writing and be signed by the Contractor and the Construction Representatives. If there is a failure to agree on all or part of the "bad weather" days for a particular month, that disagreement shall be noted on this written document and signed by each party's representative. Failure of the Contractor's representative to sign the "bad weather" day documentation after it is presented, with or without the notes of disagreement, shall constitute agreement with the "bad weather" day determination contained in that document.

ALLOWANCES 012100 - 1

Farmington, MO

D. There will be no modification to the time of contract performance due solely to the failure to deplete the "bad weather" day allowance.

State Project Number: M2011-01

E. Once this allowance is depleted, a no cost Contract Change time extension will be executed for "bad weather" days, as defined above, encountered during the remainder of the Project.

#### **PART 2 - EXECUTION**

#### 2.1 SCHEDULE OF ALLOWANCES

A. Weather Allowance: Included within the completion period for this Project 5 "bad weather" days.

#### **END OF SECTION 012100**

ALLOWANCES 012100 - 2

#### **SECTION 012200 – UNIT PRICES**

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

State Project Number: M2011-01

B. Quantities of Units to be included in the Base Bid are indicated in Section 004322 – Unit Prices Form.

#### 1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for Unit Prices.
- B. Related Sections include the following:
  - 1. First Division 1 Section below contains requirements that relate directly to Unit Prices.
  - 2. Division 1 Section "Allowances" for procedures for using Unit Prices to adjust quantity allowances.
  - 3. Division 1 Section "Contract Modification Procedures" for procedures for submitting and handling Change Orders.

#### 1.3 **DEFINITIONS**

A. Unit Price is (an amount proposed by bidders, stated on the Bid Form Attachment 004322) a price per unit of measurement for materials or services added to or deducted from the Contract Sum by appropriate modification, if estimated quantities of Work required by the Contract Documents are increased or decreased.

#### 1.4 PROCEDURES

- A. Unit Prices include all necessary material plus cost for delivery, installation, insurance, applicable taxes, overhead, and profit.
- B. Measurement and Payment: Refer to individual Specification Sections for work that requires establishment of Unit Prices. Methods of measurement and payment for Unit Prices are specified in those Sections.
- C. Owner reserves the right to reject Contractor's measurement of Work in-place that involves use of established Unit Prices and to have this work measured, at Owner's expense, by an independent surveyor acceptable to Contractor.
- D. List of Unit Prices: A list of Unit Prices is included in Part 3. Specification Sections referenced in the schedule contain requirements for materials described under each Unit Price.

UNIT PRICES 012200 - 1

#### PART 2 - PRODUCTS (Not Used)

#### **PART 3 - EXECUTION**

#### 3.1 LIST OF UNIT PRICES

- A. Unit Price No. 1
  - 1. Description: Lay-In Ceiling Tile to match existing

State Project Number: M2011-01

- 2. Unit of Measurement: (1) 2x4 ceiling tile
- 3. Base Bid Quantity: 300
- B. Unit Price No. 2
  - 1. Description: Lay-In Ceiling Tile to match existing
  - 2. Unit of Measurement: (1) 2x2 ceiling tile
  - 3. Base Bid Quantity: 300
- C. Unit Price No. 3
  - 1. Description: Gyp. Board Replacement/Patching/Tape/Mud
  - 2. Unit of Measurement: 1 Sq. Ft.
  - 3. Base Bid Quantity: 500 Sq. Ft.
- D. Unit Price No. 4
  - 1. Description: Vinyl base to match existing
  - 2. Unit of Measurement: 1 Linear Ft.
  - 3. Base Bid Quantity: 150 Linear Ft.
- E. Unit Price No. 5
  - 1. Description: Paint to match adjacent wall surface
  - 2. Unit of Measurement: 1 Sq. Ft.
  - 3. Base Bid Quantity: 2,500 sq. ft.

#### **END OF SECTION 012200**

UNIT PRICES 012200 - 2

#### **SECTION 012300 - ALTERNATES**

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, Bid Form and other Division 1 Specification Sections, apply to this Section.

State Project Number: M2011-01

#### 1.2 SUMMARY

A. This Section includes administrative and procedural requirements governing Alternates.

#### 1.3 **DEFINITIONS**

- A. Definition: An alternate is an amount proposed by bidders and stated on the Bid Form for certain work defined in the Bidding Requirements that may be added to the Base Bid amount if the Owner decides to accept a corresponding change in either the amount of construction to be completed, or in the products, materials, equipment, systems, or installation methods described in the Contract Documents..
  - 1. The cost for each alternate is the net addition to the Contract Sum to incorporate the Alternate into the Work. No other adjustments are made to the Contract Sum.
- B. No additional time will be allowed for alternate work unless the number of work days is so stated on the bid form.

#### 1.4 PROCEDURES

- A. Coordination: Modify or adjust affected adjacent Work as necessary to completely and fully integrate the Alternate Work into the Project.
  - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not mentioned as part of the Alternate.
- B. Notification: The award of the Contract will indicate whether alternates have been accepted or rejected.
- C. Execute accepted alternates under the same conditions as other Work of this Contract.
- D. Schedule: A "Schedule of Alternates" is included at the end of this Section. Specification Sections referenced in the Schedule contain requirements for materials necessary to achieve the Work described under each alternate.

ALTERNATES 012300 - 1

#### **PART 2 - PRODUCTS (Not Applicable)**

#### **PART 3 - EXECUTION**

#### 3.1 SCHEDULE OF ALTERNATES

Alternate #1: Upgrade control equipment and sequences within existing air handlers. The existing sensors, sequences, drives, and safeties will be replaced with new replacements. These new sensors, drives, and sequences will help the unit run more efficiently. This will be done on existing ASUs 1, 2, 4, 5, 6, 7, and 8.

State Project Number: M2011-01

Alternate #2: Install new variable frequency drives (VFD) on existing hot and chilled water pumps and make the existing hot and chilled water systems variable flow. This will be completed by removing the triple duty valves on the discharge of pumps 1-10. This will be replaced with a shut off valve and a check valve. A new drive shall be installed on pumps 1-4 and 7-10. Power wiring shall be disconnect from the pump and reconnect to the new VFDs. Remove existing motor starters in motor panel. Reconnect power wiring at panel. A new sequences shall be programmed to allow the pumps to modulate speed to balance themselves.

Alternate #3: Install new, inverter duty motors onto the supply and return fans for ASU-2. Install VFD's on the supply and return fans for ASU-2 and install new programs to allow ASU-2 to become a single zone VAV type unit.

#### **END OF SECTION 012300**

ALTERNATES 012300 - 2

#### SECTION 012600 – CONTRACT MODIFICATION PROCEDURES

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

State Project Number: M2011-01

#### 1.2 **SUMMARY**

- A. This Section specifies administrative and procedural requirements for handling and processing Contract Modifications.
- B. Related Sections include the following:
  - 1. Division 1, Section 012100 "Allowances" for procedural requirements for handling and processing Allowances.
  - 2. Division 1, Section 012200 "Unit Prices" for administrative requirements for using Unit Prices.
  - 3. Division 1, Section 013115 "Project Management Communications" for administrative requirements for communications.
  - 4. Division 0, Section 007213, Article 3.1 "Acceptable Substitutions" for administrative procedures for handling Requests for Substitutions made after Contract award.
  - 5. Division 0, Section 007213, Article 4.0 "Changes in the Work" for Change Order requirements.

#### 1.3 REOUESTS FOR INFORMATION

- A. In the event that the Contractor or Subcontractor, at any tier, determines that some portion of the Drawings, Specifications, or other Contract Documents requires clarification or interpretation, the Contractor shall submit a "Request for Information" (RFI) in writing to the Designer. A RFI may only be submitted by the Contractor and shall only be submitted on the RFI forms provided by the Owner. The Contractor shall clearly and concisely set forth the issue for which clarification or interpretation is sought and why a response is needed. In the RFI, the Contractor shall set forth an interpretation or understanding of the requirement along with reasons why such an understanding was reached.
- B. Responses to RFI shall be issued within ten (10) working days of receipt of the Request from the Contractor unless the Designer determines that a longer time is necessary to provide an adequate response. If a longer time is determined necessary by the Designer, the Designer will, within five (5) working days of receipt of the request, notify the Contractor of the anticipated response time. If the Contactor submits a RFI on a time sensitive activity on the current project schedule, the Contractor shall not be entitled to

any time extension due to the time it takes the Designer to respond to the request provided that the Designer responds within the ten (10) working days set forth above.

State Project Number: M2011-01

C. Responses from the Designer will not change any requirement of the Contract Documents. In the event the Contractor believes that a response to a RFI will cause a change to the requirements of the Contract Document, the Contractor shall give written notice to the Designer requesting a Change Order for the work. Failure to give such written notice within ten (10) working days, shall waive the Contractor's right to seek additional time or cost under Article 4, "Changes in the Work" of the General Conditions.

#### 1.4 MINOR CHANGES IN THE WORK

A. Designer will issue supplemental instructions authorizing Minor Changes in the Work, not involving adjustment to the Contract Amount or the Contract Time, on "Designer's Supplemental Instructions" (DSI).

#### 1.5 PROPOSAL REQUESTS

- A. The Designer or Owner Representative will issue a detailed description of proposed Changes in the Work that may require adjustment to the Contract Amount or the Contract Time. The proposed Change Description will be issued using the "Request for Proposal" (RFP) form. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Proposal Requests issued by the Designer or Owner Representative are for information only. Do not consider them instructions either to stop work in progress or to execute the proposed change.
  - 2. Within ten (10) working days after receipt of Proposal Request, submit a proposal for the cost adjustments to the Contract Amount and the Contract Time necessary to execute the Change. The Contractor shall submit his proposal on the appropriate Change Order Detailed Breakdown form. Subcontractors may use the appropriate Change Order Detailed Breakdown form or submit their proposal on their letterhead provided the same level of detail is included. All proposals shall include:
    - a. A detailed breakdown of costs per Article 4.1 of the General Conditions.
    - b. If requesting additional time per Article 4.2 of the General Conditions, include an updated Contractor's Construction Schedule that indicates the effect of the Change including, but not limited to, changes in activity duration, start and finish times, and activity relationship.

#### 1.6 CHANGE ORDER PROCEDURES

A. On Owner's approval of a Proposal Request, the Designer or Owner Representative will issue a Change Order for signatures of Owner and Contractor on the "Change Order" form.

State Project Number: M2011-01

Upgrade HVAC Controls Staples Buildings Southeast Missouri Mental Health Center Farmington, MO

**PART 2 - PRODUCTS (Not Used)** 

**PART 3 - EXECUTION (Not Used)** 

END OF SECTION 012600

#### SECTION 013100 - COORDINATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions and other Division 1 Specification Sections apply to this Section.

State Project Number: M2011-01

#### 1.2 SUMMARY

- A. This Section includes administrative provisions for coordinating construction operations on Projects including, but not limited to, the following:
  - 1. Coordination Drawings.
  - 2. Administrative and supervisory personnel.
  - 3. Project meetings.
- B. Each Contractor shall participate in coordination requirements. Certain areas of responsibility will be assigned to a specific Contractor.
- C. Related Sections include the following:
  - 1. Division 1, Section 013200 "Schedules" for preparing and submitting Contractor's Construction Schedule.
  - 2. Articles 1.8.B and 1.8.C of Section 007213 "General Conditions" for coordinating meetings onsite.
  - 3. Article 5.4.H of Section 007213 "General Conditions" for coordinating Closeout of the Contract.

#### 1.3 COORDINATION

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations included in different Sections, which depend on each other for proper installation, connection, and operation.
- B. Coordination: Each Contractor shall coordinate its construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Each Contractor shall coordinate its operations with operations included in different Sections that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.

COORDINATION 013100 - 1

2. Coordinate installation of different components with other Contractors to ensure maximum accessibility for required maintenance, service, and repair.

State Project Number: M2011-01

- 3. Make adequate provisions to accommodate items scheduled for later installation.
- 4. Where availability of space is limited, coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair of all components including mechanical and electrical.
- C. Prepare memoranda for distribution to each party involved outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
  - 1. Prepare similar memoranda for Owner and separate Contractors if coordination of their Work is required.
- D. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and activities of other Contractors to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
  - 1. Preparation of Contractor's Construction Schedule.
  - 2. Preparation of the Schedule of Values.
  - 3. Installation and removal of temporary facilities and controls.
  - 4. Delivery and processing of submittals.
  - 5. Progress meetings.
  - 6. Preinstallation conferences.
  - 7. Startup and adjustment of systems.
  - 8. Project Closeout activities.
- E. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. Refer to other Sections for disposition of salvaged materials that are designated as Owner's property.

#### 1.4 SUBMITTALS

A. Coordination Drawings: Prepare Coordination Drawings if limited space availability necessitates maximum utilization of space for efficient installation of different components or if coordination is required for installation of products and materials fabricated by separate entities.

COORDINATION 013100 - 2

- B. Key Personnel Names: Within fifteen (15) work days of starting construction operations, submit a list of key personnel assignments including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers including home and office telephone numbers. Provide names, addresses, and telephone numbers of individuals assigned as standbys in the absence of individuals assigned to Project.
  - 1. Post copies of list in Project meeting room, in temporary field office, and by each temporary telephone. Keep list current at all times.

State Project Number: M2011-01

#### 1.5 PROJECT MEETINGS

- A. The Owner's Construction Representative will schedule a Pre-Construction Meeting prior to beginning of construction. The date, time, and exact place of this meeting will be determined after Contract Award and notification of all interested parties. The Contractor shall arrange to have the Job Superintendent and all prime Subcontractors present at the meeting. During the Pre-Construction Meeting, the construction procedures and information necessary for submitting payment requests will be discussed and materials distributed along with any other pertinent information.
  - 1. Minutes: Designer will record and distribute meeting minutes.
- B. Progress Meetings: The Owner's Construction Representative will conduct Monthly Progress Meetings as stated in Articles 1.8.B and 1.8.C of Section 007213 "General Conditions".
  - 1. Minutes: Designer will record and distribute to Contractor the meeting minutes.
- C. Preinstallation Conferences: Contractor shall conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
  - 1. Attendees: Installer and representatives of Manufacturers and Fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Designer and Construction Representative of scheduled meeting dates.
  - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration including requirements for the following:
    - a. Contract Documents
    - b. Options
    - c. Related RFIs
    - d. Related Contract Changes
    - e. Purchases
    - f. Deliveries

COORDINATION 013100 - 3

- g. Submittals
- h. Review of mockups
- i. Possible conflicts
- j. Compatibility problems
- k. Time schedules
- 1. Weather limitations
- m. Manufacturer's written recommendations

State Project Number: M2011-01

- n. Warranty requirements
- o. Compatibility of materials
- p. Acceptability of substrates
- q. Temporary facilities and controls
- r. Space and access limitations
- s. Regulations of authorities having jurisdiction
- t. Testing and inspecting requirements
- u. Installation procedures
- v. Coordination with other Work
- w. Required performance results
- x. Protection of adjacent Work
- y. Protection of construction and personnel
- 3. Contractor shall record significant conference discussions, agreements, and disagreements including required corrective measures and actions.
- 4. Reporting: Distribute minutes of the meeting to each party present and to parties who should have been present.
- 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- 6. Revise paragraph below if Project requires holding progress meetings at different intervals. Insert special intervals such as "every third Tuesday" to suit special circumstances.
- 7. Project name
- 8. Name and address of Contractor
- 9. Name and address of Designer
- 10. RFI number including RFIs that were dropped and not submitted
- 11. RFI description
- 12. Date the RFI was submitted

COORDINATION 013100 - 4

- 13. Date Designer's response was received
- 14. Identification of related DSI or Proposal Request, as appropriate

State Project Number: M2011-01

PART 2 - PRODUCTS (Not Used)

**PART 3 - EXECUTION (Not Used)** 

**END OF SECTION 013100** 

COORDINATION 013100 - 5

#### SECTION 013115 - PROJECT MANAGEMENT COMMUNICATIONS

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

State Project Number: M2011-01

- B. Division 1, Section 013300 Submittals
- C. Division 1, Section 012600 Contract Modification Procedures

#### 1.2 SUMMARY

- A. Project Management Communications: The Contractor shall use the Internet web based project management communications tool, E-Builder® ASP software, and protocols included in that software during this project. The use of project management communications as herein described does not replace or change any contractual responsibilities of the participants.
  - 1. Project management communications is available through E-Builder® as provided by "e-Builder®" in the form and manner required by the Owner.
  - 2. The project communications database is on-line and fully functional. User registration, electronic and computer equipment, and Internet connections are the responsibility of each project participant. The sharing of user accounts is prohibited
- B. Support: E-Builder® will provide on-going support through on-line help files.
- C. Copyrights and Ownership: Nothing in this specification or the subsequent communications supersedes the parties' obligations and rights for copyright or document ownership as established by the Contract Documents. The use of CAD files, processes or design information distributed in this system is intended only for the project specified herein.
- D. Purpose: The intent of using E-Builder® is to improve project work efforts by promoting timely initial communications and responses. Secondly, to reduce the number of paper documents while providing improved record keeping by creation of electronic document files
- E. Authorized Users: Access to the web site will be by individuals who are authorized users.

1. Individuals shall complete the E-Builder New Company/User Request Form located at the following web site: <a href="https://oa.mo.gov/facilities/vendor-links/contractor-forms">https://oa.mo.gov/facilities/vendor-links/contractor-forms</a>. Completed forms shall be emailed to the following email address: <a href="mailto:OA.FMDCE-BuilderSupport@oa.mo.gov">OA.FMDCE-BuilderSupport@oa.mo.gov</a>.

State Project Number: M2011-01

- 2. Authorized users will be contacted directly and assigned a temporary user password.
- 3. Individuals shall be responsible for the proper use of their passwords and access to data as agents of the company in which they are employed.
- F. Administrative Users: Administrative users have access and control of user licenses and <u>all posted items</u>. DO NOT POST PRIVATE OR YOUR COMPANY CONFIDENTIAL ITEMS IN THE DATABASE! Improper or abusive language toward any party or repeated posting of items intended to deceive or disrupt the work of the project will not be tolerated and will result in deletion of the offensive items and revocation of user license at the sole discretion of the Administrative User(s).
- G. Communications: The use of fax, email and courier communication for this project is discouraged in favor of using E-Builder® to send messages. Communication functions are as follows:
  - 1. Document Integrity and Revisions:
    - a. Documents, comments, drawings and other records posted to the system shall remain for the project record. The authorship time and date shall be recorded for each document submitted to the system. Submitting a new document or record with a unique ID, authorship, and time stamp shall be the method used to make modifications or corrections.
    - b. The system shall make it easy to identify revised or superseded documents and their predecessors.
    - c. Server or Client side software enhancements during the life of the project shall not alter or restrict the content of data published by the system. System upgrades shall not affect access to older documents or software.
  - 2. Document Security:
    - a. The system shall provide a method for communication of documents. Documents shall allow security group assignment to respect the contractual parties communication except for Administrative Users. DO NOT POST PRIVATE OR YOUR COMPANY CONFIDENTIAL ITEMS IN THE DATABASE!
  - 3. Document Integration:
    - a. Documents of various types shall be logically related to one another and discoverable. For example, requests for information, daily field reports, supplemental sketches and photographs shall be capable of reference as related records.
  - 4. Reporting:
    - a. The system shall be capable of generating reports for work in progress, and logs for each document type. Summary reports generated by the system shall be available for team members.

- 5. Notifications and Distribution:
  - a. Document distribution to project members shall be accomplished both within the extranet system and via email as appropriate. Project document distribution to parties outside of the project communication system shall be accomplished by secure email of outgoing documents and attachments, readable by a standard email client.

State Project Number: M2011-01

- 6. Required Document Types:
  - a. RFI, Request for Information.
  - b. Submittals, including record numbering by drawing and specification section.
  - c. Transmittals, including record of documents and materials delivered in hard copy.
  - d. Meeting Minutes.
  - e. Application for Payments (Draft or Pencil).
  - f. Review Comments.
  - g. Field Reports.
  - h. Construction Photographs.
  - i. Drawings.
  - j. Supplemental Sketches.
  - k. Schedules.
  - 1. Specifications.
  - m. Request for Proposals
  - n. Designer's Supplemental Instructions
  - o. Punch Lists
- H. Record Keeping: Except for paper documents, which require original signatures and large format documents (greater than 8½ x 11 inches), all other 8½ x 11 inches documents shall be submitted by transmission in electronic form to the E-Builder® web site by licensed users.
  - a. The Owner and his representatives, the Designer and his consultants, and the Contractor and his Sub Contractors and suppliers at every tier shall respond to documents received in electronic form on the web site, and consider them as if received in paper document form.
  - b. The Owner and his representatives, the Designer and his consultants, and the Contractor and his Sub Contractors and suppliers at every tier reserves the right to and shall reply or respond by transmissions in electronic form on the web site to documents actually received in paper document form.
  - c. The Owner and his representatives, the Designer and his consultants, and the Contractor and his Sub Contractors and suppliers at every tier reserves the right to and shall copy any paper document into electronic form and make same available on the web site.
- I. Minimum Equipment and Internet Connection: In addition to other requirements specified in this Section, the Owner and his representatives, the Construction Manager and his representatives, the Architect and his consultants, and the Contractor and his

sub-contractors and suppliers at every tier required to have a user license(s) shall be responsible for the following:

State Project Number: M2011-01

- 1. Providing suitable computer systems for each licensed user at the users normal work location<sup>1</sup> with high-speed Internet access, i.e. DSL, local cable company's Internet connection, or T1 connection.
- 2. Each of the above referenced computer systems shall have the following minimum system<sup>2</sup> and software requirements:
  - a. Desktop configuration (Laptop configurations are similar and should be equal to or exceed desktop system.)
    - 1) Operating System: Windows XP or newer
    - 2) Internet Browser: Internet Explorer 6.01SP2+ (Recommend IE7.0+)
    - 3) Minimum Recommend Connection Speed: 256K or above
    - 4) Processor Speed: 1 Gigahertz and above
    - 5) RAM: 512 mb
    - 6) Operating system and software shall be properly licensed.
    - 7) Internet Explorer version 7 (current version is a free distribution for download). This specification is not intended to restrict the host server or client computers provided that industry standard HTTP clients may access the published content.
    - 8) Adobe Acrobat Reader (current version is a free distribution for download).
    - 9) Users should have the standard Microsoft Office Suite (current version must be purchased) or the equivalent.

## **PART 2 - PRODUCTS (Not Applicable)**

**PART 3 - EXECUTION (Not Applicable.)** 

**END OF SECTION 013115** 

<sup>-</sup>

<sup>&</sup>lt;sup>1</sup> The normal work location is the place where the user is assigned for more than one-half of his time working on this project.

<sup>&</sup>lt;sup>2</sup> The minimum system herein will <u>not be sufficient</u> for many tasks and may not be able to process all documents and files stored in the E-Builder® Documents area.

## State Project Number: M2011-01

#### SECTION 013200 - SCHEDULE - BAR CHART

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

#### 1.2 **SUMMARY**

A. This Section includes requirements for a Bar Chart Schedule for the project construction activities, schedule of submittals, and schedule for testing.

#### PART 2 - PRODUCTS - (Not Applicable)

#### **PART 3 - EXECUTION**

#### 3.1 SUBMITTAL PROCEDURES

- A. The Contractor shall submit to the Designer, within ten (10) working days following the Notice to Proceed, a Progress Schedule including Schedule of Values showing the rate of progress the Contractor agrees to maintain and the order in which he proposed to carry out the various phases of Work. No payments shall be made to the Contractor until the Progress Schedule has been approved by the Owner.
  - 1. The Schedule of Values must have the following line items included with the value of the item as indicated below:
    - a. O&M's (Owner's Manual)
      - 1) \$1,000,000.00 (One million) and under 2% of the total contract amount
      - Over \$1,000,000.00 (One million) 1% of the total contract amount
    - b. Close Out Documents
      - 1) \$1,000,000.00 (One million) and under 2% of the total contract amount
      - 2) Over \$1,000,000.00 (One million) 1% of the total contract amount
    - c. General Conditions
      - 1) No more than 10%
- B. The Contractor shall submit an updated Schedule for presentation at each Monthly Progress Meeting. The Schedule shall be updated by the Contractor as necessary to reflect the current Schedule and its relationship to the original Schedule. The updated Schedule shall reflect any changes in the logic, sequence, durations, or completion date. Payments to the Contractor shall be suspended if the Progress Schedule is not adequately updated to reflect actual conditions.

C. The Contractor shall submit Progress Schedules to Subcontractors to permit coordinating their Progress Schedules to the general construction Work. The Contractor shall coordinate preparation and processing of Schedules and reports with performance of other construction activities.

State Project Number: M2011-01

#### 3.2 CONSTRUCTION PROGRESS SCHEDULE – BAR CHART SCHEDULE

- A. Bar-Chart Schedule: The Contractor shall prepare a comprehensive, fully developed, horizontal bar chart-type Contractor's Construction Schedule. The Contractor for general construction shall prepare the Construction Schedule for the entire Project. The Schedule shall show the percentage of work to be completed at any time, anticipated monthly payments by Owner, as well as significant dates (such as completion of excavation, concrete foundation work, underground lines, superstructure, rough-ins, enclosure, hanging of fixtures, etc.) which shall serve as check points to determine compliance with the approved Schedule. The Schedule shall also include an activity for the number of "bad" weather days specified in Section 012100 Allowances.
  - 1. The Contractor shall provide a separate time bar for each significant construction activity. Provide a continuous vertical line to identify the first working day of each week.
    - a. If practical, use the same Schedule of Values breakdown for schedule time bars.
  - 2. The Contractor shall provide a base activity time bar showing duration for each construction activity. Each bar is to indicate start and completion dates for the activity. The Contractor is to place a contrasting bar below each original schedule activity time for indicating actual progress and planned remaining duration for the activity.
  - 3. The Contractor shall prepare the Schedule on a minimal number of separate sheets to readily show the data for the entire construction period.
  - 4. Secure time commitments for performing critical elements of the Work from parties involved. Coordinate each element on schedule with other construction activities. Include minor elements involved in the overall sequence of the Work. Show each activity in proper sequence. Indicate graphically the sequences necessary for completion of related portions of the Work.
  - 5. Coordinate the Contractor's Construction Schedule with the Schedule of Values, list of subcontracts, Submittal Schedule, progress reports, payment requests, and other required schedules and reports.
  - 6. Indicate the Intent to Award and the Contract Substantial Completion dates on the schedule.
- B. Phasing: Provide notations on the schedule to show how the sequence of the Work is affected by the following:
  - 1. Requirement for Phased completion

- 2. Work by separate Contractors
- 3. Work by the Owner
- 4. Pre-purchased materials
- 5. Coordination with existing construction
- 6. Limitations of continued occupancies
- 7. Un-interruptible services
- 8. Partial Occupancy prior to Substantial Completion
- 9. Site restrictions
- 10. Provisions for future construction
- 11. Seasonal variations
- 12. Environmental control
- C. Work Stages: Use crosshatched bars to indicate important stages of construction for each major portion of the Work. Such stages include, but are not necessarily limited to, the following:
  - 1. Subcontract awards
  - 2. Submittals
  - 3. Purchases
  - 4. Mockups
  - 5. Fabrication
  - 6. Sample testing
  - 7. Deliveries
  - 8. Installation
  - 9. Testing
  - 10. Adjusting
  - 11. Curing
  - 12. Startup and placement into final use and operation
- D. Area Separations: Provide a separate time bar to identify each major area of construction for each major portion of the Work. For the purposes of this Article, a "major area" is a story of construction, a separate building, or a similar significant construction element.
  - 1. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
    - a. Structural completion.
    - b. Permanent space enclosure
    - c. Completion of mechanical installation
    - d. Completion of the electrical portion of the Work

State Project Number: M2011-01

e. Substantial Completion

#### 3.3 SCHEDULE OF SUBMITTALS

A. Upon acceptance of the Construction Progress Schedule, prepare and submit a complete schedule of submittals. Coordinate the submittal schedule with Section 013300 SUBMITTALS, the approved Construction Progress Schedule, list of subcontracts, Schedule of Values and the list of products.

State Project Number: M2011-01

- B. Prepare the schedule in chronological order. Provide the following information
  - 1. Scheduled date for the first submittal
  - 2. Related Section number
  - 3. Submittal category
  - 4. Name of the Subcontractor
  - 5. Description of the part of the Work covered
  - 6. Scheduled date for resubmittal
  - 7. Scheduled date for the Designer's final release or approval
- C. Distribution: Following the Designer's response to the initial submittal schedule, print and distribute copies to the Designer, Owner, subcontractors, and other parties required to comply with submittal dates indicated.
  - 1. Post copies in the Project meeting room and temporary field office.
  - 2. When revisions are made, distribute to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned part of the Work and are no longer involved in construction activities.
- D. Schedule Updating: Revise the schedule after each meeting or other activity where revisions have been recognized or made. Issue the updated schedule concurrently with the report of each meeting.

#### 3.4 SCHEDULE OF INSPECTIONS AND TESTS

- A. Prepare a schedule of inspections, tests, and similar services required by the Contract Documents. Submit the schedule with (15) days of the date established for commencement of the Contract Work. The Contractor is to notify the testing agency at least (5) working days in advance of the required tests unless otherwise specified.
- B. Form: This schedule shall be in tabular form and shall include, but not be limited to, the following:
  - 1. Specification Section number
  - 2. Description of the test
  - 3. Identification of applicable standards
  - 4. Identification of test methods

Upgrade HVAC Controls State Project Number: M2011-01

Staples Buildings
Southeast Missouri Mental Health Center
Farmington, MO

- 5. Number of tests required
- 6. Time schedule or time span for tests
- 7. Entity responsible for performing tests
- 8. Requirements for taking samples
- 9. Unique characteristics of each service
- C. Distribution: Distribute the schedule to the Owner, Architect, and each party involved in performance of portions of the Work where inspections and tests are required.

## **END OF SECTION 013200**

#### SECTION 013300 - SUBMITTALS

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

State Project Number: M2011-01

#### 1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for submittals required for performance of the Work including the following:
  - 1. Shop Drawings
  - 2. Product Data
  - 3. Samples
  - 4. Quality Assurance Submittals
  - 5. Construction Photographs
  - 6. Operating and Maintenance Manuals
  - 7. Warranties
- B. Administrative Submittals: Refer to General and Supplementary Conditions other applicable Division 1 Sections and other Contract Documents for requirements for administrative submittals. Such submittals include, but are not limited to, the following:
  - 1. Construction Progress Schedule including Schedule of Values
  - 2. Performance and Payment Bonds
  - 3. Insurance Certificates
  - 4. Applications for Payment
  - 5. Certified Payroll Reports
  - 6. Partial and Final Receipt of Payment and Release Forms
  - 7. Affidavit Compliance with Prevailing Wage Law
  - 8. Record Drawings
  - 9. Notifications, Permits, etc.
- C. The Contractor is obliged and responsible to check all shop drawings and schedules to assure compliance with contract plans and specifications. The Contractor is responsible for the content of the shop drawings and coordination with other contract work. Shop drawings and schedules shall indicate, in detail, all parts of an Item or Work including erection and setting instructions and integration with the Work of other trades.
- D. The Contractor shall at all times make a copy, of all approved submittals, available on site to the Construction Representative.

#### 1.3 SUBMITTAL PROCEDURES

- A. The Contractor shall comply with the General and Supplementary Conditions and other applicable sections of the Contract Documents. The Contractor shall submit, with such promptness as to cause no delay in his work or in that of any other contractors, all required submittals indicated in Part 3.1 of this section and elsewhere in the Contract Documents. Coordinate preparation and processing of submittals with performance of construction activities. Transmit each submittal sufficiently in advance of performance of related construction activities to avoid delay.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Coordinate transmittal of different types of submittals for related elements of the Work so processing will not be delayed by the need to review submittals concurrently for coordination.
    - a. The Designer reserves the right to withhold action on a submittal requiring coordination with other submittals until all related submittals are received.

State Project Number: M2011-01

- B. Each drawing and/or series of drawings submitted must be accompanied by a letter of transmittal giving a list of the titles and numbers of the drawings. Each series shall be numbered consecutively for ready reference and each drawing shall be marked with the following information:
  - 1. Date of Submission
  - 2. Name of Project
  - 3. Location
  - 4. Section Number of Specification
  - 5. State Project Number
  - 6. Name of Submitting Contractor
  - 7. Name of Subcontractor
  - 8. Indicate if Item is submitted as specified or as a substitution

## 1.4 SHOP DRAWINGS

- A. Comply with the General Conditions, Article 3.2.
- B. The Contractor shall submit newly prepared information drawn accurately to scale. Highlight, encircle, or otherwise indicate deviations from the Contract Documents. Do not reproduce Contract Documents or copy standard information as the basis of Shop Drawings. Standard information prepared without specific reference to the Project is not a Shop Drawing.
- C. Shop Drawings include fabrication and installation drawings, setting diagrams, schedules, patterns, templates, and similar drawings including the following information:

1. Dimensions

- 2. Identification of products and materials included by sheet and detail number
- 3. Compliance with specified standards
- 4. Notation of coordination requirements
- 5. Notation of dimensions established by field measurement
- 6. Sheet Size: Except for templates, patterns and similar full-size Drawings, submit Shop Drawings on sheets at least 8½"x11" but no larger than 24"x36".

State Project Number: M2011-01

## 1.5 PRODUCT DATA

- A. The Contractor shall comply with the General Conditions, Article 3.2.
- B. The Contractor shall collect Product Data into a single submittal for each element of construction or system. Product Data includes printed information, such as manufacturer's installation instructions, catalog cuts, standard color charts, roughing-in diagrams and templates, standard wiring diagrams, and performance curves.
  - 1. Mark each copy to show applicable choices and options. Where printed Product Data includes information on several products that are not required, mark copies to indicate the applicable information including the following information:
    - a. Manufacturer's printed recommendations
    - b. Compliance with Trade Association standards
    - c. Compliance with recognized Testing Agency standards
    - d. Application of Testing Agency labels and seals
    - e. Notation of dimensions verified by field measurement
    - f. Notation of coordination requirements
  - 2. Do not submit Product Data until compliance with requirements of the Contract Documents has been confirmed.

## 1.6 SAMPLES

- A. The Contractor shall comply with the General Conditions, Article 3.2.
- B. The Contractor shall submit full-size, fully fabricated samples, cured and finished as specified, and physically identical with the material or product proposed. Samples include partial sections of manufactured or fabricated components, cuts or containers of materials, color range sets, and swatches showing color, texture, and pattern.
  - 1. The Contractor shall mount or display samples in the manner to facilitate review of qualities indicated. Prepare samples to match the Designer's sample including the following:
    - a. Specification Section number and reference
    - b. Generic description of the Sample
    - c. Sample source
    - d. Product name or name of the Manufacturer

- e. Compliance with recognized standards
- f. Availability and delivery time
- 2. The Contractor shall submit samples for review of size, kind, color, pattern, and texture. Submit samples for a final check of these characteristics with other elements and a comparison of these characteristics between the final submittal and the actual component as delivered and installed.
  - a. Where variation in color, pattern, texture, or other characteristic is inherent in the material or product represented, submit at least three (3) multiple units that show approximate limits of the variations.

State Project Number: M2011-01

- b. Refer to other Specification Sections for requirements for samples that illustrate workmanship, fabrication techniques, details of assembly, connections, operation, and similar construction characteristics.
- c. Refer to other Sections for samples to be returned to the Contractor for incorporation in the Work. Such samples must be undamaged at time of use. On the transmittal, indicate special requests regarding disposition of sample submittals.
- d. Samples not incorporated into the Work, or otherwise designated as the Owner's property, are the property of the Contractor and shall be removed from the site prior to Substantial Completion.
- 3. Field samples are full-size examples erected onsite to illustrate finishes, coatings, or finish materials and to establish the Project standard.
  - a. The Contractor shall comply with submittal requirements to the fullest extent possible. The Contractor shall process transmittal forms to provide a record of activity.

#### 1.7 **QUALITY ASSURANCE DOCUMENTS**

- A. The Contractor shall comply with the General Conditions, Article 3.2
- B. The Contractor shall submit quality control submittals including design data, certifications, manufacturer's instructions, manufacturer's field reports, and other quality-control submittals as required under other Sections of the Specifications.
- C. Certifications: Where other Sections of the Specifications require certification that a product, material, or installation complies with specified requirements, submit a notarized certification from the Manufacturer certifying compliance with specified requirements.
  - 1. Signature: Certification shall be signed by an officer of the Manufacturer or other individual authorized to contractually bind the Company.
- D. Inspection and Test Reports: The Contractor shall submit the required inspection and test reports from independent testing agencies as specified in this Section and in other Sections of the Contract Documents.
- E. Construction Photographs: The Contractor shall submit record construction photographs as specified in this Section and in other Sections of the Contract Documents.

1. The Contractor shall submit two (2) sets of prints, black and white, glossy; 8"x10" size; mounted on 8½"x11" soft card stock with left edge binding margin for 3-hole punch.

State Project Number: M2011-01

- 2. The Contractor shall identify each photograph with project name, location, number, date, time, and orientation.
- 3. The Contractor shall submit progress photographs monthly unless specified otherwise. Photographs shall be taken one (1) week prior to submitting.
- 4. The Contractor shall take four (4) site photographs from differing directions and a minimum of five (5) interior photographs indicating the relative progress of the Work.

#### 1.8 OPERATING AND MAINTENANCE MANUALS AND WARRANTIES

A. The Contractor shall submit all required manufacturer's operating instructions, maintenance/service manuals, and warranties in accordance with the General Conditions, Article 3.5, and Supplementary Conditions along with this and other Sections of the Contract Documents.

#### **PART 2 - EXECUTION**

## 2.1 REQUIRED SUBMITTALS

A. Contractor shall submit the following information for materials and equipment to be provided under this contract.

| SPEC SECTION | TITLE  | CATEGORY                 |
|--------------|--|--------------------------|
|              |  |                          |
| 013200       | Schedule - Bar Chart                           | Construction Schedule    |
| 013200       | Schedule - Bar Chart                           | Schedule of Values       |
| 013200       | Schedule - Bar Chart                           | List of Subcontractors   |
| 013200       | Schedule - Bar Chart                           | Major Material Suppliers |
| 013513.19    | Site Security and Health Requirements (DMH)    | Major Material Suppliers |
| 013513.19    | Site Security and Health Requirements (DMH)    | Construction Schedule    |
| 015000       | Construction Facilities and Temporary Controls | Construction Schedule    |
| 017900       | Demonstration and Training                     | Certification            |
| 017900       | Demonstration and Training                     | Construction Schedule    |
| 017900       | Demonstration and Training                     | Product Data             |
| 024119       | Selective Demolition                           | Construction Schedule    |
| 079200       | Joint Sealants                                 | Product Data             |
| 092900       | Gypsum Board                                   | Product Data             |
| 095123       | Acoustical Tile Ceilings                       | Product Data             |
| 096513       | Resilient Base and Accessories                 | Product Data             |
| 099123       | Interior Painting                              | Product Data             |
| 099123       | Interior Painting                              | Sample                   |
| 230519       | Meters and Gages for HVAC Piping               | Product Data             |
| 230519       | Meters and Gages for HVAC Piping               | Certification            |

| 230519 | Meters and Gages for HVAC Piping                   | Shop Drawings                     |
|--------|--|-----------------------------------|
| 230519 | Meters and Gages for HVAC Piping                   | Operation / Maintenance<br>Manual |
| 230523 | General-Duty Valves for HVAC Piping                | Product Data                      |
| 230529 | Hangers and Supports for HVAC Piping and Equipment | Product Data                      |
| 230529 | Hangers and Supports for HVAC Piping and Equipment | Shop Drawings                     |
| 230593 | Testing, Adjusting and Balancing for HVAC          | Certification                     |
| 230593 | Testing, Adjusting and Balancing for HVAC          | Test Report                       |
| 230713 | Duct Insulation                                    | Product Data                      |
| 230719 | HVAC Piping Insulation                             | Product Data                      |
| 230719 | HVAC Piping Insulation                             | Shop Drawings                     |
| 230900 | Instrumentation and Control for HVAC               | Product Data                      |
| 230900 | Instrumentation and Control for HVAC               | Shop Drawings                     |
| 230900 | Instrumentation and Control for HVAC               | Sample                            |
| 230900 | Instrumentation and Control for HVAC               | Test Report                       |
| 230900 | Instrumentation and Control for HVAC               | Operation / Maintenance<br>Manual |
| 232113 | Hydronic Piping                                    | Product Data                      |
| 232113 | Hydronic Piping                                    | Shop Drawings                     |
| 233113 | Ductwork   | Product Data                      |
| 233113 | Ductwork   | Shop Drawings                     |
| 262213 | Low Voltage Transformers                           | Product Data                      |
| 262213 | Low Voltage Transformers                           | Shop Drawings                     |
| 262816 | Enclosed Switches and Circuit Breakers             | Product Data                      |
| 262923 | Variable-Frequency Motor Controllers               | Shop Drawings                     |
| 262923 | Variable-Frequency Motor Controllers               | Product Data                      |
| 262923 | Variable-Frequency Motor Controllers               | Certification                     |
| 262923 | Variable-Frequency Motor Controllers               | Operation / Maintenance<br>Manual |
| 262923 | Variable-Frequency Motor Controllers               | Test Report                       |

State Project Number: M2011-01

## **END OF SECTION**

## SECTION 013513.19 - SITE SECURITY AND HEALTH REQUIREMENTS (DMH)

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes general Institution rules.
- B. This Section includes requirements for infection control in environments that Clients are housed in, dine in, or participate in program activities in or adjacent to the Scope of Work area:
  - 1. The Contractor shall have the applicable measures specified below in-place any time demolition or construction activities occur in occupied or non-occupied project work areas.
  - 2. The Contractor shall complete all specified cleaning procedures and receive clearance from the Construction Representative prior to removing any barriers and other precautionary measures even for areas that the Clients do not occupy during construction.

## 1.3 SUBMITTALS

- A. List of required submittals:
  - 1. Materials Safety Data Sheets for all hazardous materials to be brought onsite.
  - 2. Schedule of proposed shutdowns, if applicable.

PART 2 - PRODUCTS (Not Applicable) PART 3 - EXECUTION

## 3.1 GENERAL RULES OF THE INSTITUTION

- A. All workers and supervisors employed by the Contractor or any Subcontractors shall be made aware that the buildings and grounds are part of a Department of Mental Health facility and that:
  - 1. The Residents or Patients are to be treated with dignity.
  - 2. Construction activities shall not interfere with normal facility operation, except as otherwise arranged with and approved by the Facility Authorities.
  - 3. Access to the Facility, Residents, and Staff by Emergency Responders shall not be compromised at any time.

State Project Number: M2011-01

4. Fire exits, alarm systems, and sprinkler systems shall remain fully operational at all times unless written approval is received from the Construction Representative and the appropriate Facility Representative at least (24) hours in advance. The Contractor shall submit a written time schedule for any proposed shutdowns.

State Project Number: M2011-01

- 5. Smoking is not permitted in State-operated buildings. Smoking on grounds shall be in accordance with local Facility regulations and only as approved by Facility Management.
- 6. Intoxicating beverages or narcotics shall not be brought upon the premises nor shall Contractor's personnel be under the influence of these substances while on the premises.
- 7. Explosives or firearms and other weapons shall not be allowed onsite.
- 8. Keys shall not be left in unattended vehicles. Vehicles shall be locked when not in use.
- 9. The Residents shall not be photographed. Maintaining confidentiality of the Residents shall be required.
- B. Because of the persistent risk that Residents or Patients may cause harm to themselves or others, extreme caution and special care must be taken in the interest of safety.
  - 1. Materials, tools, and construction apparatus including ropes, ladders, and flammable liquids shall not be left unattended during working hours and shall be securely stored during non-working hours. Secure storage includes lockable cabinets, rooms, trailers, and rigid fenced areas. The location and use of exterior storage areas shall be approved by the Construction Representative and Facility Management prior to their use.
  - 2. An inventory of tools, equipment, and materials intended to be left unsecured must be submitted to and approved by the Construction Representative in advance.
  - 3. Any missing tools, equipment, or material must be immediately reported to the Construction Representative and Facility Management. Unattended or unsecured tools, equipment, or material that poses a potential risk may be confiscated by Facility Staff and returned after completion of the appropriate request documents by the Contractor.
  - 4. Access to construction areas must be controlled at all times. Appropriate barriers must be erected to secure trenches, pits, wiring, etc.
  - 5. Material Safety Data Sheets, or their equivalent, shall be provided to the Construction Representative for all hazardous materials to be brought onsite at least a day before their delivery.
  - 6. Construction debris and trash must be securely stored in approved containers or removed from the site at least daily.
- C. If the safety of Residents or Staff is jeopardized because Safety Guidelines are not properly observed, the Facility Representative will notify the Construction Representative, who may stop the Work until the situation is resolved. In such case, the Work will resume only after the unsafe conditions have been corrected and the Contractor is notified by the Construction Representative to resume the Work.

## 3.2 ACCESS TO THE SITE

A. The Contractor shall coordinate with the Facility and Construction Representative to establish a schedule for working hours. Normal working hours for this Facility are 7:30AM to 4:00PM Monday through Friday. Working hour changes or overtime are to be requested and approved (48) hours in advance. The need for emergency overtime shall be reported to the Construction Representative as soon as it is evident that overtime is needed.

B. The Contractor shall provide the name and phone number of the individual who is in charge onsite and who can be contacted in case of an emergency. This individual must maintain a current list of names and addresses of all project construction personnel and to furnish this list to the Construction Representative or Facility Representative upon request.

State Project Number: M2011-01

C. All construction personnel shall be identified to the Facility Representative and, when the Facility Representative feels it is necessary, they will be issued identification cards.

#### 3.3 HEALTH AND TRAFFIC CONTROLS

- A. Take all reasonable and necessary measures to reduce air and water pollution by any material or equipment used during construction. Keep volatile wastes in approved covered containers. Do not dispose of volatile wastes or oils in storm or sanitary drains.
- B. Keep project area in a neat, clean, orderly, and safe condition at all times. Immediately remove all waste materials. Do not allow trash or rubbish to accumulate. Provide approved onsite containers for collection of trash and rubbish and dispose of it at frequent intervals during progression of the Work.
- C. No burning will be permitted on the grounds.
- D. Conduct all construction-related activities and management of debris to ensure minimum interference with roadways, streets, walks, utilities, and adjacent facilities.
- E. Do not obstruct streets, driveways, walks, or use facilities without permission from the Facility Representative.
- F. No driver shall exceed the Facility speed limit of 5mph.

## 3.4 SPECIFICATION OF REQUIRED INFECTION CONTROL PRECAUTIONS BY CLASS

- A. The Facility Contact or the DMH Capital Improvements Administrator will help you determine which Class applies to this particular project.
- B. Class I is for inspection and non-invasive type activities. These include, but are not limited to, the removal of ceiling tiles for visual inspection (1) tile per 50SqFt, painting without sanding, wall covering, electrical trim work, minor plumbing, and activities which do not generate dust or require cutting of walls or access to ceilings other than for visual inspection.
  - 1. Class I Contractor shall perform the following precautionary measures during the project:
    - a. Execute work by methods to minimize raising dust from construction operations.
    - b. Immediately replace a ceiling tile displaced for visual inspection.
  - 2. Class I Contractor shall perform the following measures upon completion of the project.
    - a. No work is required.

- C. Class II is for work that generates minimal to a high level of dust, requires demolition, or removal of any fixed building components or assemblies. Work of this type includes, but is not limited to, installation of telephone and computer cabling, access to chase spaces, cutting of walls or ceiling where dust migration can be controlled, sanding of walls for painting or wall covering, removal of floor coverings, ceiling tiles and casework, new wall construction, minor duct work, electrical or plumbing work above ceilings, and any activity that cannot be completed within a single work shift.
  - 1. Class II Contractor shall perform the following precautionary measures during the project:
    - a. Provide active means to prevent airborne dust from dispersing into the atmosphere.

State Project Number: M2011-01

- b. Water mist work surfaces to control dust while cutting.
- c. Seal unused doors with duct tape.
- d. Block off and seal air vents.
- e. Place dust mat at entrance and exit of work area.
- f. Remove or isolate HVAC system in areas where work is being performed.
- 2. Class II Contractor shall perform the following measures upon completion of the project:
  - a. Wipe work surfaces with disinfectant.
  - b. Contain construction waste before transport in tightly covered containers.
  - c. Wet mop and/or vacuum with HEPA filtered vacuum before leaving work area.
  - d. Remove isolation of HVAC system in areas where work was performed.
- D. Class III is for major demolition and construction projects. Work includes, but is not limited to, activities which require consecutive work shifts, heavy demolition, the removal of a complete cabling system, and new construction.
  - 1. Class III Contractor shall perform the following precautionary measures during the project:
    - a. Remove or isolate HVAC system in area where work is being done to prevent contamination of duct system including block off and seal air vents.
    - b. Complete all critical barriers, i.e., drywall, plywood, and plastic to seal area from non-work area or implement control cube method (use cart with plastic covering and sealed connection to worksite with HEPA vacuum for vacuuming prior to exit) before construction begins.
    - c. Maintain negative air pressure within worksite utilizing HEPA equipped air filtration units.
    - d. Place dust mat at entrance and exit of work area.
    - e. Contain construction waste before transport in tightly covered containers.
    - f. Cover transport receptacles or carts. Tape covering unless solid lid.
  - 2. Class III Contractor shall perform the following measures upon completion of the project:
    - a. Do not remove barriers from work area until completed project is inspected by the Construction Representative and a Representative of the Facility's Safety and Inspection Control Section.
    - b. Remove barrier materials carefully to minimize spreading of dirt and debris

associated with construction.

- c. Vacuum work area with HEPA filtered vacuums.
- d. Wet mop area with disinfectant.
- e. Remove isolation of HVAC system in areas where work is being performed.

State Project Number: M2011-01

#### 3.5 SECURITY CLEARANCES AND RESTRICTIONS

#### A. FMDC CONTRACTOR BACKGROUND AND ID BADGE PROCESS

- All employees of an OA/FDMC contractor (or subcontractor performing work under an OA/FMDC contract) are required to submit a fingerprint check through the Missouri State Highway Patrol (MSHP) and the FBI enabling OA/FMDC to obtain state and national criminal background checks on the employees, unless stated otherwise in the Contractor's contract
- 2. FMDC reserves the right to prohibit any employee of the Contractor from performing work in or on the premises of any facility owned, operated, or utilized by the State of Missouri for any reason.
- 3. The Contractor shall ensure all of its employees submit fingerprints to the Missouri State Highway Patrol and pay for the cost of such background checks. The Contractor shall submit to FMDC via email to FMDCSecurity@oa.mo.gov a list of the names of the Contractor's employees who will be fingerprinted and a signed OA/FMDC Authorization for Release of Information Confidentiality Oath for each employee. All employees of the Contractor approved by FMDC to work at a State facility must obtain a contractor ID badge from FMDC prior to beginning work on-site, unless the Director of FMDC, at the Director's discretion, waives the requirement for a contractor ID badge. The Contractor and its employees must comply with the process for background checks and contractor ID badges found on FMDC's website at: https://oa.mo.gov/facilities/facilities-operations/security-information/fmdc-contractor-background-and-id-badge
- 4. Fingerprints and Authorization for Release of Information Confidentiality Oath form are valid for one (1) year and must be renewed annually. Changing or adding locations may result in additional required documentation. Certain employees may be required to be fingerprinted more frequently. OA/FMDC reserves the right to request additional background checks at any time for any reason.
- B. The Contractor shall notify FMDC via email to FMDCSecurity@oa.mo.gov within 48 hours of anyone severing employment with their company.

#### 3.6 PROTECTION OF PERSONS AND PROPERTY

#### A. SAFETY PRECAUTIONS AND PROGRAMS

1. The Contractor shall at all times conduct operations under this Contract in a manner to avoid the risk of bodily harm to persons or risk of damage to any property. The Contractor shall promptly take precautions which are necessary and adequate against conditions created during the progress of the Contractor's activities hereunder which involve a risk of bodily harm to persons or a risk of damage to property. The Contractor shall continuously inspect Work, materials, and equipment to discover and determine any such conditions and shall be solely responsible for discovery, determination, and

correction of any such conditions. The Contractor shall comply with applicable safety laws, standards, codes, and regulations in the jurisdiction where the Work is being performed, specifically, but without limiting the generality of the foregoing, with rules regulations, and standards adopted pursuant to the Williams-Steiger Occupational Safety and Health Act of 1970 and applicable amendments.

State Project Number: M2011-01

- 2. All contractors, subcontractors and workers on this project are subject to the Construction Safety Training provisions 292.675 RSMo.
- 3. In the event the Contractor encounters on the site, material reasonably believed to be asbestos, polychlorinated biphenyl (PCB), lead, mercury, or other material known to be hazardous, which has not been rendered harmless, the Contractor shall immediately stop Work in the area affected and report the condition to the Owner's Representative and the Architect in writing. The Work in the affected area shall not thereafter be resumed except by written agreement of the Owner's Representative and Contractor if in fact the material is asbestos or polychlorinated biphenyl (PCB) and has not been rendered harmless. The Work in the affected area shall be resumed in the absence of asbestos or polychlorinated biphenyl (PCB), or when it has been rendered harmless by written agreement of the Owner's Representative and the Contractor. "Rendered Harmless" shall mean that levels of such materials are less than any applicable exposure standards, including but limited to OSHA regulations.

#### B. SAFETY OF PERSONS AND PROPERTY

- 1. The Contractor shall take reasonable precautions for safety of, and shall provide protection to prevent damage, injury, or loss to:
  - a. clients, staff, the public, construction personnel, and other persons who may be affected thereby;
  - b. the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor or the Contractor's Subcontractors of any tier; and
  - c. other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.
- 2. The Contractor shall give notices and comply with applicable laws, standards, codes, ordinances, rules, regulations, and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury, or loss.
- 3. The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, safeguards for safety and protection, including, but not limited to, posting danger signs and other warnings against hazards, promulgating safety regulations, and notifying owners and users of adjacent sites and utilities.
- 4. When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise the highest degree of care and carry on such activities under supervision of properly qualified personnel.
- 5. The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in this Section caused in whole or in part by the Contractor, a Subcontractor of any tier, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable, and for which the Contractor is responsible under this

Section, except damage or loss attributable solely to acts or omissions of Owner or the Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's other obligations stated elsewhere in the Contract.

State Project Number: M2011-01

- 6. The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents, and the maintaining, enforcing and supervising of safety precautions and programs. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner's Representative and Architect. The Contractor shall hold regularly scheduled safety meetings to instruct Contractor personnel on safety practices, accident avoidance and prevention, and the Project Safety Program. The Contractor shall furnish safety equipment and enforce the use of such equipment by its employees and its subcontractors of any tier.
- 7. The Contractor shall not load or permit any part of the construction or site to be loaded so as to endanger its safety.
- 8. The Contractor shall promptly report in writing to the Owner all accidents arising out of or in connection with the Work which cause death, lost time injury, personal injury, or property damage, giving full details and statements of any witnesses. In addition, if death, serious personal injuries, or serious property damages are caused, the accident shall be reported immediately.
- 9. The Contractor shall promptly notify in writing to the Owner of any claims for injury or damage to personal property related to the work, either by or against the Contractor.
- 10. The Owner assumes no responsibility or liability for the physical condition or safety of the Work site or any improvements located on the Work site. The Contractor shall be solely responsible for providing a safe place for the performance of the Work. The Owner shall not be required to make any adjustment in either the Contract Sum or Contract Time concerning any failure by the Contractor or any Subcontractor to comply with the requirements of this Paragraph.
- 11. In no event shall the Owner have control over, charge of, or any responsibility for construction means, methods, techniques, sequences or procedures or for safety precautions and programs in connection with the Work, notwithstanding any of the rights and authority granted the Owner in the Contract Documents.
- 12. The Contractor shall maintain at his own cost and expense, adequate, safe and sufficient walkways, platforms, scaffolds, ladders, hoists and all necessary, proper, and adequate equipment, apparatus, and appliances useful in carrying on the Work and which are necessary to make the place of Work safe and free from avoidable danger for clients, staff, the public and construction personnel, and as may be required by safety provisions of applicable laws, ordinances, rules regulations and building and construction codes.

#### **END OF SECTION 013513.19**

# SECTION 015000 - CONSTRUCTION FACILITIES AND TEMPORARY CONTROLS

State Project Number: M2011-01

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

#### 1.2 **SUMMARY**

- A. This Section includes requirements for construction facilities and temporary controls including temporary utilities, support facilities, security, and protection.
- B. Temporary utilities include, but are not limited to, the following:
  - 1. Water service and distribution
  - 2. Temporary electric power and light
  - 3. Temporary heat
  - 4. Ventilation
  - 5. Telephone service
  - 6. Sanitary facilities, including drinking water
  - 7. Storm and sanitary sewer
- C. Support facilities include, but are not limited to, the following:
  - 1. Field offices and storage sheds
  - 2. Temporary roads and paving
  - 3. Dewatering facilities and drains
  - 4. Temporary enclosures
  - 5. Hoists and temporary elevator use
  - 6. Temporary project identification signs and bulletin boards
  - 7. Waste disposal services
  - 8. Rodent and pest control
  - 9. Construction aids and miscellaneous services and facilities
- D. Security and protection facilities include, but are not limited to, to following:
  - 1. Temporary fire protection
  - 2. Barricades, warning signs, and lights

- 3. Sidewalk bridge or enclosure fence for the site
- 4. Environmental protection

#### 1.3 SUBMITTALS

A. Temporary Utilities: Submit reports of tests, inspections, meter readings, and similar procedures performed on temporary utilities.

State Project Number: M2011-01

B. Implementation and Termination Schedule: Within (15) days of the date established for commencement of the Work, submit a schedule indicating implementation and termination of each temporary utility.

#### 1.4 QUALITY ASSURANCE

- A. Regulations: Comply with industry standards and applicable laws and regulations including, but not limited to, the following:
  - 1. Building code requirements
  - 2. Health and safety regulations
  - 3. Utility company regulations
  - 4. Police, fire department, and rescue squad rules
  - 5. Environmental protection regulations
- B. Standards: Comply with NFPA 241 "Standard for Safeguarding Construction, Alterations, and Demolition Operations". ANSI A10 Series standards for "Safety Requirements for Construction and Demolition", and NECA Electrical Design Library "Temporary Electrical Facilities".
  - 1. Electrical Service: Comply with NEMA, NECA, and UL standards and regulations for temporary electric service. Install service in compliance with NFPA 70 "National Electric Code".
- C. Inspections: Arrange for authorities having jurisdiction to inspect and test each temporary utility before use. Obtain required certifications and permits.

#### 1.5 PROJECT CONDITIONS

- A. Temporary Utilities: Prepare a schedule indicating dates for implementation and termination of each temporary utility. At the earliest feasible time, when acceptable to the Owner, change over from use of temporary service to use of permanent service.
- B. Conditions of Use: Keep temporary services and facilities clean and neat in appearance. Operate in a safe and efficient manner. Relocate temporary services and facilities as the Work progresses. Do not overload facilities or permit them to interfere with progress. Take necessary fire-prevention measures. Do not allow hazardous, dangerous, or unsanitary conditions, or public nuisances to develop or persist onsite.

#### **PART 2 - PRODUCTS**

#### 2.1 MATERIALS

A. General: Provide new materials. If acceptable to the Designer of Record and Owner's Representative the Contractor may use undamaged, previously used materials in serviceable condition. Provide materials suitable for use intended.

State Project Number: M2011-01

- B. Tarpaulins: Provide waterproof, fire-resistant, UL-labeled tarpaulins with flame-spread rating of (15) or less. For temporary enclosures, provide translucent, nylon-reinforced laminated polyethylene or polyvinyl chloride, fire-retardant tarpaulins.
- C. Water: Provide potable water approved by local health authorities.
- D. Open-Mesh Fencing: Provide 1.75" x 1.75" UV stabilized temporary construction plastic fabric fencing, 8' (2.4m) high, properly secured to galvanized steel pipe posts, 1 ½" (38mm) ID for line posts and 2 ½" (64mm) ID for corner posts; provide proper temporary securement for any/all existing site conditions. Fencing shall be provided around all construction debris dumpsters and/or other areas of construction activities to prevent/control access by facility clientele.

#### 2.2 EQUIPMENT

- A. General: Provide new equipment. If acceptable to the Designer of Record and Owner's Representative, the Contractor may use undamaged, previously used equipment in serviceable condition. Provide equipment suitable for use intended.
- B. Water Hoses: Provide <sup>3</sup>/<sub>4</sub>" (19mm), heavy-duty, abrasion-resistant, flexible rubber hoses 100' (30m) long, with pressure rating greater than the maximum pressure of the water distribution system. Provide adjustable shutoff nozzles at hose discharge.
- C. Electrical Outlets: Provide properly configured, NEMA-polarized outlets to prevent insertion of 110 to 120V plugs into higher voltage outlets. Provide receptacle outlets equipped with ground-fault circuit interrupters, reset button, and pilot light for connection of power tools and equipment.
- D. Electrical Power Cords: Provide grounded extension cords. Use hard-service cords where exposed to abrasion and traffic. Provide waterproof connectors to connect separate lengths of electric cords if single lengths will not reach areas where construction activities are in progress. Do not exceed safe length-voltage rating.
- E. Lamps and Light Fixtures: Provide general service incandescent lamps of wattage required for adequate illumination. Provide guard cages or tempered-glass enclosures where exposed to breakage. Provide exterior fixture where exposed to moisture.
- F. Heating Units: Provide temporary heating units that have been tested and labeled by UL, FM, or another recognized trade association related to the type of fuel being consumed.

G. Temporary Offices: Provide prefabricated or mobile units or similar job-built construction with lockable entrances, operable windows, and serviceable finishes. Provide heated and air-conditioned units on foundations adequate for normal loading.

State Project Number: M2011-01

- H. Fire Extinguishers: Provide hand-carried, portable, UL-rated, Class A fire extinguishers for temporary offices and similar spaces. In other locations, provide hand-carried, portable, UL-rated, Class ABC, dry-chemical extinguishers, or a combination of extinguishers of NFPA-recommended classes for the exposures.
  - 1. Comply with NFPA 10 and NFPA 241 for classification, extinguishing agent, and size required by location and class of fire exposure.

#### **PART 3 - EXECUTION**

#### 3.1 INSTALLATION

- A. Use qualified personnel for installation of temporary facilities. Locate facilities where they will serve the Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required.
- B. Provide each Facility ready for use when needed to avoid delay. Maintain and modify as required. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

#### 3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Engage the appropriate local utility company to install temporary service or connect to existing service. Where company provides only part of the service, provide the remainder with matching, compatible materials and equipment. Comply with company recommendations.
  - 1. Arrange with "Agency and Facility" for a time when service can be interrupted, if necessary, to make connections for temporary services.
  - 2. Provide adequate capacity at each stage of construction. Prior to temporary utility availability, provide trucked-in services.
  - 3. Where deemed necessary, obtain easements to bring temporary utilities to the site where the Owner's easements cannot be used for that purpose.
  - 4. Use Charges: Cost or use charges for temporary facilities are not chargeable to the Owner's Representative or Designer of Record. Neither the Owner's Representative nor Designer of Record will accept cost or use charges as a basis of claims for Contract Change.
- B. Temporary Electric Power Service: The Owner will provide electric power for construction lighting and power tools. Contractors using such services shall pay all costs of temporary services, circuits, outlet, extensions, etc.

#### 3.3 SUPPORT FACILITIES INSTALLATION

- A. General: Locate field offices, storage sheds, and other temporary construction and support facilities for easy access, and as needed.
  - 1. Maintain support facilities until near Substantial Completion. Remove prior to Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to the Owner.

State Project Number: M2011-01

- B. Storage facilities: On-Site: limited storage is available within the area of the project as shown on the drawings control/inventory of stored materials and tools shall be monitored and checked daily contractor shall keep a daily inventory of tools stored on site and be able to present it to facility staff, when requested. All Job boxes shall be locked when not accessed and a key for the lock(s) shall be provided to the facility during the project.
- C. Construction Parking: Limited parking for construction personnel can be provided onsite inside the secure perimeter at locations approved by the facility. Additional parking can be made available outside the secure perimeter, at the facility, and in adjacent parking lots. Under no circumstances will any vehicle be parked in a fire lane. Parking on lawns shall be prohibited.
- D. Collection and Disposal of Waste: Collect waste from construction areas and elsewhere daily. Comply with requirements of NFPA 241 for removal of combustible waste material and debris. Enforce requirements strictly. Do not hold materials more than seven (7) days during normal weather or three (3) days when the temperature is expected to rise above 80°F (27°C). Handle hazardous, dangerous, or unsanitary waste materials separately from other waste by containerizing properly. Dispose of material lawfully.
  - 1. Contractor shall be allowed to locate construction waste dumpsters in the staging area. All dumpsters shall be secured in accordance with 2.1-D of this section. Dumpster(s) shall be located such that they do not restrict proper egress from buildings.
  - 2. All construction waste dumpsters shall be kept covered with tarpaulins that meet the requirements of 2.1B of this section and that overlap the sides and are properly secured to the dumpster.

#### 3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

A. Barricades, Warning Signs, and Lights: Comply with standards and code requirements for erection of structurally adequate barricades. Paint with appropriate colors, graphics, and warning signs to inform personnel and the public of the hazard being protected against. Where appropriate and needed, provide lighting including flashing red or amber lights.

B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction in ways and by methods that comply with environmental regulations and minimize the possibility that air, waterways, and subsoil might be contaminated or polluted or that other undesirable effects might result. Avoid use of tools and equipment that produce harmful noise. Restrict use of noisemaking tools and equipment to hours that will minimize complaints from persons or firms near the site.

State Project Number: M2011-01

## 3.5 OPERATION, TERMINATION AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. Limit availability of temporary facilities to essential and intended uses to minimize waste and abuse.
- B. Maintenance: Maintain facilities in good operating condition until removal. Protect from damage by freezing temperatures and similar elements.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
  - 2. Protection: Prevent water-filled piping from freezing. Maintain markers for underground lines. Protect from damage during excavation operations.
- C. Termination and Removal: Unless the Designer of Record and Owner's Representative requests that it be maintained longer, remove each temporary facility when the need has ended, when replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with the temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials and facilities that constitute temporary facilities are the Contractor's property. The Owner reserves the right to take possession of project identification signs.
  - 2. At Substantial Completion, clean and renovate permanent facilities used during the construction period including, but not limited to, the following:
    - a. Replace air filters and clean inside of ductwork and housing.
    - b. Replace significantly worn parts and parts subject to unusual operating conditions.
    - c. Replace lamps burned out or noticeably dimmed by hours of use.

#### END OF SECTION 015000

#### SECTION 017400 - CLEANING

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract including General and Supplementary Conditions, Bid Form, and other Division 1 Specification Sections apply to this Section.

State Project Number: M2011-01

#### 1.2 SUMMARY

- A. This Section includes administrative and procedural requirements for cleaning during the Project.
- B. Environmental Requirements: Conduct cleaning and waste-disposal operations in compliance with local laws and ordinances. Comply fully with federal and local environmental and anti-pollution regulations.
  - 1. Do not dispose of volatile wastes such as mineral spirits, oil, or paint thinner in storm or sanitary drains.
  - 2. Burning or burying of debris, rubbish, or other waste material on the premises is not permitted.

#### **PART 2 - PRODUCTS**

#### 2.1 MATERIALS

A. Cleaning Agents: Use cleaning materials and agents recommended by the manufacturer or fabricator for the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

#### **PART 3 - EXECUTION**

#### 3.1 PROGRESS CLEANING

#### A. General

- 1. Retain all stored items in an orderly arrangement allowing maximum access, not impending drainage or traffic, and providing the required protection of materials.
- 2. Do not allow the accumulation of scrap, debris, waste material, and other items not required for construction of this Work.
- 3. At least twice each month, and more often if necessary, completely remove all scrap, debris, and waste material from the jobsite.

CLEANING 017400 - 1

4. Provide adequate storage for all items awaiting removal from the jobsite, observing all requirements for fire protection and protection of the ecology.

State Project Number: M2011-01

#### B. Site

- 1. Daily, inspect the site and pick up all scrap, debris, and waste material. Remove all such items to the place designated for their storage.
- 2. Weekly, inspect all arrangements of materials stored onsite. Re-stack, tidy, or otherwise service all material arrangements.
- 3. Maintain the site in a neat and orderly condition at all times.

## C. Structures

- 1. Daily, inspect the structures and pick up all scrap, debris, and waste material. Remove all such items to the place designated for their storage.
- 2. Weekly, sweep all interior spaces clean. "Clean" for the purposes of this paragraph, shall be interpreted as meaning free from dust and other material capable of being removed by use of reasonable effort and handheld broom.
- 3. In preparation for installation of succeeding materials, clean the structures or pertinent portions thereof to the degree of cleanliness recommended by the manufacturer of the succeeding material, using all equipment and materials required to achieve the required cleanliness.
- 4. Following the installation of finish floor materials, clean the finish floor daily while work is being performed in the space in which finish materials have been installed. "Clean" for the purposes of this subparagraph, shall be interpreted as meaning free from all foreign material which, in the opinion of the Construction Representative, may be injurious to the finish of the finish floor material.

#### 3.2 FINAL CLEANING

- A. General: Provide final cleaning operations when indicated. Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit of Work to the condition expected from a commercial building cleaning and maintenance program. Comply with manufacturer's instructions.
- B. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for the entire Project or a portion of the Project.
  - 1. Clean the Project Site, yard and grounds, in areas disturbed by construction activities including landscape development areas, of rubbish, waste material, litter, and foreign substances.

CLEANING 017400 - 2

2. Sweep paved areas broom clean. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.

State Project Number: M2011-01

- 3. Remove petrochemical spills, stains, and other foreign deposits.
- 4. Remove tools, construction equipment, machinery, and surplus material from the site.
- 5. When required, remove snow and ice to provide safe access to the immediate jobsite/building.
- 6. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
- 7. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
- 8. Clean transparent material, including mirrors and glass in doors and windows. Remove glazing compounds and other substances that are noticeable vision-obscuring materials. Replace chipped or broken glass and other damaged transparent materials. Polish mirrors and glass, taking care not to scratch surfaces.
- 9. Remove labels that are not permanent labels.
- 10. Touch up and otherwise repair and restore marred, exposed finishes and surfaces. Replace finishes and surfaces that cannot be satisfactorily repaired or restored or that already show evidence of repair or restoration.
  - a. Do not paint over "UL" and similar labels, including mechanical and electrical nameplates.
- 11. Wipe surfaces of mechanical and electrical equipment and similar equipment. Remove excess lubrication, paint and other foreign substances.
- 12. Leave the Project clean and ready for occupancy.
- C. Removal of Protection: Remove temporary protection and facilities installed during construction to protect previously completed installations during the remainder of the construction period.
- D. Compliances: Comply with governing regulations and safety standards for cleaning operations. Remove waste materials from the site and dispose of lawfully.
  - 1. Where extra materials of value remain after Final Acceptance by the Owner, they become the Owner's property.

#### **END OF SECTION 017400**

CLEANING 017400 - 3

#### SECTION 017900 - DEMONSTRATION AND TRAINING

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

State Project Number: M2011-01

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for instructing Owner's personnel, including the following:
  - 1. Demonstration of operation of systems, subsystems, and equipment.
  - 2. Training in operation and maintenance of systems, subsystems, and equipment.
  - 3. Demonstration and training video recordings.

#### 1.3 INFORMATIONAL SUBMITTALS

- A. Instruction Program: Submit outline of instructional program for demonstration and training, including a list of training modules and a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
- B. Attendance Record: For each training module, submit list of participants and length of instruction time.
- C. Evaluations: For each participant and for each training module, submit results and documentation of performance-based test.

#### 1.4 CLOSEOUT SUBMITTALS

- A. Demonstration and Training Video Recordings: Submit two copies within seven days of end of each training module.
  - 1. Identification: On each copy, provide an applied label with the following information:
    - a. Name of Project.
    - b. Name and address of videographer.
    - c. Name of Architect.
    - d. Name of Construction Manager.
    - e. Name of Contractor.
    - f. Date of video recording.
  - 2. Transcript: Prepared in PDF electronic format. Include a cover sheet with same label information as the corresponding video recording and a table of contents with links to

corresponding training components. Include name of Project and date of video recording on each page.

State Project Number: M2011-01

3. At completion of training, submit complete training manual(s) for Owner's use in PDF electronic file format on compact disc.

#### 1.5 QUALITY ASSURANCE

- A. Facilitator Qualifications: A firm or individual experienced in training or educating maintenance personnel in a training program similar in content and extent to that indicated for this Project, and whose work has resulted in training or education with a record of successful learning performance.
- B. Instructor Qualifications: A factory-authorized service representative experienced in operation and maintenance procedures and training.
- C. Preinstruction Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Coordination". Review methods and procedures related to demonstration and training including, but not limited to, the following:
  - 1. Inspect and discuss locations and other facilities required for instruction.
  - 2. Review and finalize instruction schedule and verify availability of educational materials, instructors' personnel, audiovisual equipment, and facilities needed to avoid delays.
  - 3. Review required content of instruction.
  - 4. For instruction that must occur outside, review weather and forecasted weather conditions and procedures to follow if conditions are unfavorable.

#### 1.6 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data has been reviewed and approved by Architect.

## **PART 2 - PRODUCTS**

#### 2.1 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and for equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each

module, include instruction for the following as applicable to the system, equipment, or component:

State Project Number: M2011-01

- 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:
  - a. System, subsystem, and equipment descriptions.
  - b. Performance and design criteria if Contractor is delegated design responsibility.
  - c. Operating standards.
  - d. Regulatory requirements.
  - e. Equipment function.
  - f. Operating characteristics.
  - g. Limiting conditions.
  - h. Performance curves.
- 2. Documentation: Review the following items in detail:
  - a. Emergency manuals.
  - b. Operations manuals.
  - c. Maintenance manuals.
  - d. Project record documents.
  - e. Identification systems.
  - f. Warranties and bonds.
  - g. Maintenance service agreements and similar continuing commitments.
- 3. Emergencies: Include the following, as applicable:
  - a. Instructions on meaning of warnings, trouble indications, and error messages.
  - b. Instructions on stopping.
  - c. Shutdown instructions for each type of emergency.
  - d. Operating instructions for conditions outside of normal operating limits.
  - e. Sequences for electric or electronic systems.
  - f. Special operating instructions and procedures.
- 4. Operations: Include the following, as applicable:
  - a. Startup procedures.
  - b. Equipment or system break-in procedures.
  - c. Routine and normal operating instructions.
  - d. Regulation and control procedures.
  - e. Control sequences.
  - f. Safety procedures.
  - g. Instructions on stopping.
  - h. Normal shutdown instructions.
  - i. Operating procedures for emergencies.
  - j. Operating procedures for system, subsystem, or equipment failure.
  - k. Seasonal and weekend operating instructions.
  - 1. Required sequences for electric or electronic systems.
  - m. Special operating instructions and procedures.
- 5. Adjustments: Include the following:

- a. Alignments.
- b. Checking adjustments.
- c. Noise and vibration adjustments.
- d. Economy and efficiency adjustments.
- 6. Troubleshooting: Include the following:
  - a. Diagnostic instructions.
  - b. Test and inspection procedures.
- 7. Maintenance: Include the following:
  - a. Inspection procedures.
  - b. Types of cleaning agents to be used and methods of cleaning.
  - c. List of cleaning agents and methods of cleaning detrimental to product.
  - d. Procedures for routine cleaning
  - e. Procedures for preventive maintenance.
  - f. Procedures for routine maintenance.
  - g. Instruction on use of special tools.
- 8. Repairs: Include the following:
  - a. Diagnosis instructions.
  - b. Repair instructions.
  - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.

State Project Number: M2011-01

- d. Instructions for identifying parts and components.
- e. Review of spare parts needed for operation and maintenance.

# **PART 3 - EXECUTION**

### 3.1 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a training manual organized in coordination with requirements in Section 007213 "General Conditions".
- B. Set up instructional equipment at instruction location.

### 3.2 INSTRUCTION

- A. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
  - 1. Architect will furnish an instructor to describe basis of system design, operational requirements, criteria, and regulatory requirements.
  - 2. Owner will furnish an instructor to describe Owner's operational philosophy.
  - 3. Owner will furnish Contractor with names and positions of participants.

B. Scheduling: Provide instruction at mutually agreed on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.

State Project Number: M2011-01

- 1. Schedule training with Owner with at least seven days' advance notice.
- C. Training Location and Reference Material: Conduct training on-site in the completed and fully operational facility using the actual equipment in-place. Conduct training using final operation and maintenance data submittals.
- D. Cleanup: Collect used and leftover educational materials and remove from Project site. Remove instructional equipment. Restore systems and equipment to condition existing before initial training use.

### 3.3 DEMONSTRATION AND TRAINING VIDEO RECORDINGS

- A. General: Engage a qualified commercial videographer to record demonstration and training video recordings. Record each training module separately. Include classroom instructions and demonstrations, board diagrams, and other visual aids, but not student practice.
  - 1. At beginning of each training module, record each chart containing learning objective and lesson outline.
- B. Video: Provide minimum 640 x 480 video resolution converted to format file type acceptable to Owner, on electronic media.
  - 1. Electronic Media: Read-only format compact disc acceptable to Owner, with commercial-grade graphic label.
  - 2. File Hierarchy: Organize folder structure and file locations according to project manual table of contents. Provide complete screen-based menu.
  - 3. File Names: Utilize file names based upon name of equipment generally described in video segment, as identified in Project specifications.
  - 4. Contractor and Installer Contact File: Using appropriate software, create a file for inclusion on the Equipment Demonstration and Training DVD that describes the following for each Contractor involved on the Project, arranged according to Project table of contents:
    - a. Name of Contractor/Installer.
    - b. Business address.
    - c. Business phone number.
    - d. Point of contact.
    - e. E-mail address.
- C. Recording: Mount camera on tripod before starting recording, unless otherwise necessary to adequately cover area of demonstration and training. Display continuous running time.
  - 1. Film training session(s) in segments not to exceed 15 minutes.
    - a. Produce segments to present a single significant piece of equipment per segment.
    - b. Organize segments with multiple pieces of equipment to follow order of Project Manual table of contents.

Upgrade HVAC Controls
Staples Buildings
State Project Number: M2011-01

Farmington, MO

Southeast Missouri Mental Health Center

c. Where a training session on a particular piece of equipment exceeds 15 minutes, stop filming and pause training session. Begin training session again upon commencement of new filming segment.

- D. Light Levels: Verify light levels are adequate to properly light equipment. Verify equipment markings are clearly visible prior to recording.
  - 1. Furnish additional portable lighting as required.
- E. Narration: Describe scenes on video recording by audio narration by microphone while video recording is recorded. Include description of items being viewed.
- F. Transcript: Provide a transcript of the narration. Display images and running time captured from videotape opposite the corresponding narration segment.
- G. Preproduced Video Recordings: Provide video recordings used as a component of training modules in same format as recordings of live training.

# **END OF SECTION 017900**

### **SECTION 024119 - SELECTIVE DEMOLITION**

# **PART 1 - GENERAL**

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Demolition and removal of selected portions of building or structure.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for restrictions on use of the premises, Owner-occupancy requirements, and phasing requirements.

# 1.3 **DEFINITIONS**

- A. Remove: Detach items from existing construction and dispose of them off-site unless indicated to be salvaged or reinstalled.
- B. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage, prepare for reuse, and reinstall where indicated.
- C. Existing to Remain: Leave existing items that are not to be removed and that are not otherwise indicated to be salvaged or reinstalled.
- D. Dismantle: To remove by disassembling or detaching an item from a surface, using gentle methods and equipment to prevent damage to the item and surfaces; disposing of items unless indicated to be salvaged or reinstalled.

# 1.4 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
  - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

State Project Number: M2011-01

### 1.5 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at Project site.
  - 1. Inspect and discuss condition of construction to be selectively demolished.
  - 2. Review structural load limitations of existing structure.
  - 3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.

State Project Number: M2011-01

- 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
- 5. Review areas where existing construction is to remain and requires protection.

# 1.6 INFORMATIONAL SUBMITTALS

- A. Proposed Protection Measures: Submit report, including Drawings, that indicates the measures proposed for protecting individuals and property, for dust control and, for noise control. Indicate proposed locations and construction of barriers.
- B. Schedule of Selective Demolition Activities: Indicate the following:
  - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
  - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
  - 3. Coordination for shutoff, capping, and continuation of utility services.
  - 4. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- C. Predemolition Photographs or Video: Show existing conditions of adjoining construction, including finish surfaces, that might be misconstrued as damage caused by demolition operations.
- D. Warranties: Documentation indicating that existing warranties are still in effect after completion of selective demolition.

## 1.7 CLOSEOUT SUBMITTALS

A. Inventory: Submit a list of items that have been removed and salvaged.

# 1.8 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.

Farmington, MO

- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
  - If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner

State Project Number: M2011-01

- E. Storage or sale of removed items or materials on-site is not permitted.
- F. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.

#### 1.9 COORDINATION

Arrange selective demolition schedule so as not to interfere with Owner's operations. A.

### **PART 2 - PRODUCTS**

#### 2.1 PERFORMANCE REQUIREMENTS

- Regulatory Requirements: Comply with governing EPA notification regulations before beginning A. selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ASSP A10.6 and NFPA 241.

# **PART 3 - EXECUTION**

#### 3.1 **EXAMINATION**

- Verify that utilities have been disconnected and capped before starting selective demolition operations. A.
- Review Project Record Documents of existing construction or other existing condition information B. provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in Project Record Documents.
- Survey of Existing Conditions: Record existing conditions by use of preconstruction photographs or C. video.
  - 1. Inventory and record the condition of items to be removed and salvaged. Provide photographs or video of conditions that might be misconstrued as damage caused by salvage operations.

2. Before selective demolition or removal of existing building elements that will be reproduced or duplicated in final Work, make permanent record of measurements, materials, and construction details required to make exact reproduction.

State Project Number: M2011-01

# 3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off utility services and mechanical/electrical systems serving areas to be selectively demolished.
  - 1. Owner will arrange to shut off indicated services/systems when requested by Contractor.
  - 2. Arrange to shut off utilities with utility companies.
  - 3. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
  - 4. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated on Drawings to be removed.
    - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
    - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material and leave in place.
    - c. Equipment to Be Removed: Disconnect and cap services and remove equipment.
    - d. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
    - e. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.

### 3.3 PROTECTION

- A. Temporary Protection: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
  - 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
  - 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
  - 5. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Section 015000 "Temporary Facilities and Controls."

B. Temporary Shoring: Design, provide, and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.

State Project Number: M2011-01

- 1. Strengthen or add new supports when required during progress of selective demolition.
- C. Remove temporary barricades and protections where hazards no longer exist.

# 3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping. Temporarily cover openings to remain.
  - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.
  - 5. Maintain fire watch during and for at least 4 hours after flame-cutting operations.
  - 6. Maintain adequate ventilation when using cutting torches.
  - 7. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
  - 8. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
  - 9. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
  - 10. Dispose of demolished items and materials promptly
- B. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
- C. Removed and Salvaged Items: Confirm with owner if any items are to be retained.
- D. Removed and Reinstalled Items:
  - 1. Clean and repair items to functional condition adequate for intended reuse.
  - 2. Pack or crate items after cleaning and repairing. Identify contents of containers.

### SECTION 079200 -JOINT SEALANTS

### PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Silicone joint sealants.
  - 2. Latex joint sealants.
  - 3. Solvent-Release sealants.

# 1.2 PRECONSTRUCTION TESTING

A. Preconstruction Compatibility and Adhesion Testing: Submit to joint-sealant manufacturers eight samples of materials that will contact or affect joint sealants. Use ASTM C 1087 to determine whether priming and other specific joint preparation techniques are required to obtain rapid, optimum adhesion of joint sealants to joint substrates.

State Project Number: M2011-01

B. Preconstruction Field-Adhesion Testing: Before installing sealants, field test their adhesion to Project joint substrates. Test joint sealants according to Method A, Field-Applied Sealant Joint Hand Pull Tab, in Appendix X1 in ASTM C 1193 or Method A, Tail Procedure, in ASTM C 1521.

# 1.3 SUBMITTALS

- A. Product Data: For each joint-sealant product indicated.
  - 1. Joint-sealant manufacturer and product name.
- B. Product test reports.
- C. Warranties.

# 1.4 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials to Project site in original unopened containers or bundles with labels indicating manufacturer, product name and designation, color, expiration date, pot life, curing time, and mixing instructions for multicomponent materials.
- B. Store and handle materials in compliance with manufacturer's written instructions to prevent their deterioration or damage due to moisture, high or low temperatures, contaminants, or other causes.

### 1.5 PROJECT CONDITIONS

A. Environmental Limitations: Do not proceed with installation of joint sealants under the

# following conditions:

1. When ambient and substrate temperature conditions are outside limits permitted by joint sealant manufacturer.

State Project Number: M2011-01

- 2. When ambient and substrate temperature conditions are outside limits permitted by joint sealant manufacturer or are below 40 deg F (4.4 deg C).
- 3. When joint substrates are wet.
- B. Joint-Width Conditions: Do not proceed with installation of joint sealants where joint widths are less than those allowed by joint sealant manufacturer for applications indicated.
- C. Joint-Substrate Conditions: Do not proceed with installation of joint sealants until contaminants capable of interfering with adhesion are removed from joint substrates.

# 1.6 WARRANTY

- A. Special Installer's Warranty: Manufacturer's standard form in which Installer agrees to repair or replace joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
  - 1. Warranty Period: Two years from date of Substantial Completion.
- B. Special Manufacturer's Warranty: Manufacturer's standard form in which joint-sealant manufacturer agrees to furnish joint sealants to repair or replace those that do not comply with performance and other requirements specified in this Section within specified warranty period.
  - 1. Warranty Period: Two years from date of Substantial Completion.

# **PART 2 - PRODUCTS**

# 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Dow Corning Corporation. Silicon, color: charcoal
  - 2. Pecora Corporation.
  - 3. Sika Corporation; Construction Products Division.
  - 4. Tremco Incorporated. Acrylic latex sealant

# 2.2 MATERIALS, GENERAL

- A. Compatibility: Provide joint sealants, joint fillers, and other related materials that are compatible with one another and with joint substrates under service and application conditions. Joint sealant to have a shore hardness of 70 minimum.
  - Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's standard colors

# 2.3 SILICONE JOINT SEALANTS

- A. Elastomeric Sealants: Comply with ASTM C 920.
  - 1. Single-component, mildew-resistant silicone sealant, Type S; Grade NS; Class 25; Uses NT, G, A, and O; formulated with fungicide. Use for interior sealant joints in ceramic tile, stone, and other hard surfaces in toilet rooms and around plumbing fixtures.

State Project Number: M2011-01

2. Single-component, nonsag urethane sealant, Type S; Grade NS; Class 25; and Uses NT, M, A, and O. Use at control and expansion joints in masonry and all substrate joints in contact with concrete.

### **PART 3 - EXECUTION**

### 3.1 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions.
  - 1. Remove laitance and form-release agents from concrete.
  - 2. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or as indicated by preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

# 3.2 INSTALLATION

- A. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- B. Install sealant backings of kind indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
  - 1. Do not leave gaps between ends of sealant backings.
  - 2. Do not stretch, twist, puncture, or tear sealant backings.
  - 3. Remove absorbent sealant backings that have become wet before sealant application and replace them with dry materials.

C. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.

State Project Number: M2011-01

- D. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
  - 1. Place sealants so they directly contact and fully wet joint substrates.
  - 2. Completely fill recesses in each joint configuration.
  - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- E. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
  - 1. Remove excess sealant from surfaces adjacent to joints.
  - 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
  - 3. Provide concave joint profile per Figure 8A in ASTM C 1193, unless otherwise indicated.
- F. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

# **END OF SECTION 079200**

- 3. Protect items from damage during transport and storage.
- 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.

State Project Number: M2011-01

E. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition, cleaned and reinstalled in their original locations after selective demolition operations are complete.

# 3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

A. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, and then break up and remove.

### 3.6 DISPOSAL OF DEMOLISHED MATERIALS

- A. Remove demolition waste materials from Project site and dispose of them in an EPA-approved construction and demolition waste landfill acceptable to authorities having jurisdiction.
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
  - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
- B. Burning: Do not burn demolished materials.

# 3.7 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

### **END OF SECTION 024119**

### SECTION 092900 - GYPSUM BOARD

### **PART 1 - GENERAL**

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Interior gypsum board.

### 1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

### **PART 2 - PRODUCTS**

# 2.1 PERFORMANCE REQUIREMENTS

- A. Mold-Resistant Gypsum Board: ASTM C 1396/C 1396M. With moisture- and mold-resistant core and paper surfaces.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 90 and classified according to ASTM E 413 by an independent testing agency.

# 2.2 GYPSUM BOARD, GENERAL

A. Size: Provide maximum lengths and widths available that will minimize joints in each area and that correspond with support system indicated.

# 2.3 INTERIOR GYPSUM BOARD

- A. Gypsum Wallboard: ASTM C 1396/C 1396M.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. American Gypsum.
    - b. CertainTeed Corporation.
    - c. Continental Building Products, LLC.
    - d. Georgia-Pacific Building Products.

- e. National Gypsum Company.
- f. PABCO Gypsum.
- g. Temple-Inland Building Products by Georgia-Pacific.
- h. USG Corporation.
- 2. Thickness: 5/8 inch.
- 3. Long Edges: Tapered.
- B. Gypsum Ceiling Board: ASTM C 1396/C 1396M.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. American Gypsum.
    - b. CertainTeed Corporation.
    - c. Continental Building Products, LLC.
    - d. Georgia-Pacific Building Products.
    - e. National Gypsum Company.
    - f. PABCO Gypsum.
    - g. Temple-Inland Building Products by Georgia-Pacific.
    - h. USG Corporation.
  - 2. Thickness: 5/8 inch.
  - 3. Long Edges: Tapered.
- C. Mold-Resistant Gypsum Board: ASTM C 1396/C 1396M. With moisture- and mold-resistant core and paper surfaces.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. American Gypsum.
    - b. CertainTeed Corporation.
    - c. Continental Building Products, LLC.
    - d. Georgia-Pacific Building Products.
    - e. National Gypsum Company.
    - f. PABCO Gypsum.
    - g. Temple-Inland Building Products by Georgia-Pacific.
    - h. USG Corporation.
  - 2. Thickness: 5/8 inch.
  - 3. Long Edges: Tapered.
  - 4. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.

# 2.4 TRIM ACCESSORIES

- A. Interior Trim: ASTM C 1047.
  - 1. Material: Galvanized or aluminum-coated steel sheet, rolled zinc, plastic, or paper-faced galvanized-steel sheet Galvanized or aluminum-coated steel sheet or rolled zinc Plastic Paper-faced galvanized-steel sheet.
  - 2. Shapes:
    - a. Cornerbead.
    - b. Bullnose bead.
    - c. LC-Bead: J-shaped; exposed long flange receives joint compound.
    - d. L-Bead: L-shaped; exposed long flange receives joint compound.
    - e. U-Bead: J-shaped; exposed short flange does not receive joint compound.
    - f. Expansion (control) joint.
    - g. Curved-Edge Cornerbead: With notched or flexible flanges.

## 2.5 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C 475/C 475M.
- B. Joint Tape:
  - 1. Interior Gypsum Board: Paper.
  - 2. Glass-Mat Gypsum Sheathing Board: 10-by-10 glass mesh.
- C. Joint Compound for Interior Gypsum Board: For each coat, use formulation that is compatible with other compounds applied on previous or for successive coats.
  - 1. Prefilling: At open joints, rounded or beveled panel edges, and damaged surface areas, use setting-type taping compound.
  - 2. Embedding and First Coat: For embedding tape and first coat on joints, fasteners, and trim flanges, use drying-type, all-purpose compound.
    - a. Use setting-type compound for installing paper-faced metal trim accessories.
  - 3. Fill Coat: For second coat, use drying-type, all-purpose compound.
  - 4. Finish Coat: For third coat, use setting-type, sandable topping compound.

# 2.6 AUXILIARY MATERIALS

A. General: Provide auxiliary materials that comply with referenced installation standards and manufacturer's written instructions.

- B. Acoustical Sealant: Manufacturer's standard nonsag, paintable, nonstaining latex sealant complying with ASTM C 834. Product effectively reduces airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Accumetric LLC.
    - b. Franklin International.
    - c. Grabber Construction Products.
    - d. Hilti, Inc.
    - e. Pecora Corporation.
    - f. Specified Technologies, Inc.
    - g. USG Corporation.

### PART 3 - EXECUTION

### 3.1 APPLYING AND FINISHING PANELS

- A. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- B. Comply with ASTM C 840.
- C. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments. Provide 1/4- to 5/8-inch- wide spaces at these locations and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- D. For trim with back flanges intended for fasteners, attach to framing with same fasteners used for panels. Otherwise, attach trim according to manufacturer's written instructions.
- E. Prefill open joints, rounded or beveled edges, and damaged surface areas.
- F. Apply joint tape over gypsum board joints, except for trim products specifically indicated as not intended to receive tape.
- G. Gypsum Board Finish Levels: Finish panels to levels indicated below and according to ASTM C 840:
  - 1. Level 1: Ceiling plenum areas, concealed areas, and where indicated.
  - 2. Level 2: Panels that are substrate for tile
  - 3. Level 3: Where indicated on Drawings.
  - 4. Level 4: At panel surfaces that will be exposed to view unless otherwise indicated.

- a. Primer and its application to surfaces are specified in Section 099123 "Interior Painting."
- b. Primer and its application to surfaces are specified in Section 099123 "Interior Painting."

# 3.2 PROTECTION

- A. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.
- B. Remove and replace panels that are wet, moisture damaged, and mold damaged.

# **END OF SECTION 092900**

### **SECTION 095123 - ACOUSTICAL TILE CEILINGS**

### **PART 1 - GENERAL**

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

State Project Number: M2011-01

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Acoustical tiles for ceilings.
  - 2. Concealed suspension systems.
- B. Products furnished, but not installed under this Section, include anchors, clips, and other ceiling attachment devices to be cast in concrete.

### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Ceiling suspension-system members.
  - 2. Method of attaching hangers to building structure.
    - a. Furnish layouts for cast-in-place anchors, clips, and other ceiling attachment devices whose installation is specified in other Sections.
  - 3. Size and location of initial access modules for acoustical tile.
  - 4. Ceiling-mounted items including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
  - 5. Minimum Drawing Scale: 1/8 inch = 1 foot
- B. Qualification Data: For testing agency.
- C. Product Test Reports: For each acoustical tile ceiling, for tests performed by manufacturer and witnessed by a qualified testing agency.
- D. Evaluation Reports: For each acoustical tile ceiling suspension system, from ICC-ES.

Farmington, MO

E. Field quality-control reports.

# 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For finishes to include in maintenance manuals.

# 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Acoustical Ceiling Units: Full-size tiles equal to 2 percent of quantity installed.
  - 2. Suspension-System Components: Quantity of each concealed grid and exposed component equal to 2 percent of quantity installed.

State Project Number: M2011-01

# 1.7 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Qualified according to the National Voluntary Laboratory Accreditation Program (NVLAP) for testing indicated.
- B. Mockups: Build mockups to verify selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Build mockup of typical ceiling area as shown on Drawings.
  - 2. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver acoustical tiles, suspension-system components, and accessories to Project site in original, unopened packages and store them in a fully enclosed, conditioned space where they will be protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Before installing acoustical tiles, permit them to reach room temperature and a stabilized moisture content.
- C. Handle acoustical tiles carefully to avoid chipping edges or damaging units in any way.

# 1.9 FIELD CONDITIONS

A. Environmental Limitations: Do not install acoustical tile ceilings until spaces are enclosed and weatherproof, wet work in spaces is complete and dry, work above ceilings is complete, and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.

1. Pressurized Plenums: Operate ventilation system for not less than 48 hours before beginning acoustical tile ceiling installation.

State Project Number: M2011-01

### **PART 2 - PRODUCTS**

# 2.1 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Acoustical ceiling shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
- B. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: Comply with ASTM E 1264 for Class A materials.
  - 2. Smoke-Developed Index: 50 or less.
- C. Fire-Resistance Ratings: Comply with ASTM E 119; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Indicate design designations from UL's "Fire Resistance Directory" or from the listings of another qualified testing agency.

# 2.2 ACOUSTICAL TILES, GENERAL

- A. Source Limitations:
  - 1. Acoustical Ceiling Tile: Obtain each type from single source from single manufacturer.
  - 2. Suspension System: Obtain each type from single source from single manufacturer.
- B. Source Limitations: Obtain each type of acoustical ceiling tile and supporting suspension system from single source from single manufacturer.
- C. Acoustical Tile Standard: Provide manufacturer's standard tiles of configuration indicated that comply with ASTM E 1264 classifications as designated by types, patterns, acoustical ratings, and light reflectances unless otherwise indicated.
  - 1. Mounting Method for Measuring NRC: Type E-400; plenum mounting in which face of test specimen is 15-3/4 inches away from test surface according to ASTM E 795.
- D. Acoustical Tile Colors and Patterns: Match appearance characteristics indicated for each product type.
  - 1. Where appearance characteristics of acoustical tiles are indicated by referencing pattern designations in ASTM E 1264 and not manufacturers' proprietary product designations, provide products selected by Architect from each manufacturer's full range that comply with requirements indicated for type, pattern, color, light reflectance, acoustical performance, edge detail, and size.

### 2.3 ACOUSTICAL TILES

A. Classification: Provide fire-resistance-rated tiles complying with ASTM E 1264 for type, form, and pattern as follows:

State Project Number: M2011-01

- 1. Type and Form: Type IV, mineral base with painted finish; Form 2
- 2. Pattern: E (lightly textured)
- B. Color: White
- C. LR: Not less than 0.80
- D. NRC: Not less than 0.80
- E. CAC: Not less than 35
- F. AC: Not less than 180.
- G. Edge/Joint Detail: Beveled, kerfed and rabbeted, or tongue and grooved, or butt. Refer to drawings.
- H. Thickness: 5/8 inch
- I. Modular Size: 24 by 48 inches
- J. Broad Spectrum Antimicrobial Fungicide and Bactericide Treatment: Provide acoustical tiles treated with manufacturer's standard antimicrobial formulation that inhibits fungus, mold, mildew, and gram-positive and gram-negative bacteria and showing no mold, mildew, or bacterial growth when tested according to ASTM D 3273 and evaluated according to ASTM D 3274 or ASTM G 21.

### 2.4 METAL SUSPENSION SYSTEMS, GENERAL

- A. Metal Suspension-System Standard: Provide manufacturer's standard metal suspension systems of types, structural classifications, and finishes indicated that comply with applicable requirements in ASTM C 635/C 635M.
- B. Attachment Devices: Size for five times the design load indicated in ASTM C 635/C 635M, Table 1, "Direct Hung," unless otherwise indicated. Comply with seismic design requirements.
  - 1. Anchors in Concrete: Anchors of type and material indicated below, with holes or loops for attaching hangers of type indicated and with capability to sustain, without failure, a load equal to five times that imposed by ceiling construction, as determined by testing according to ASTM E 488 or ASTM E 1512 as applicable, conducted by a qualified testing and inspecting agency.
    - a. Type: Cast-in-place anchors.
    - b. Corrosion Protection: Carbon-steel components zinc plated to comply with ASTM B 633, Class Fe/Zn 5 for Class SC 1 service condition.

c. Corrosion Protection: Stainless-steel components complying with ASTM F 593 and ASTM F 594, Group 1 Alloy 304 or 316 for bolts; Alloy 304 or 316 for anchors.

State Project Number: M2011-01

- 2. Power-Actuated Fasteners in Concrete: Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attaching hangers of type indicated, and with capability to sustain, without failure, a load equal to 10 times that imposed by ceiling construction, as determined by testing according to ASTM E 1190, conducted by a qualified testing and inspecting agency.
- C. Wire Hangers, Braces, and Ties: Provide wires complying with the following requirements:
  - 1. Zinc-Coated, Carbon-Steel Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper.
  - 2. Size: Select wire diameter so its stress at three times hanger design load (ASTM C 635/C 635M, Table 1, "Direct Hung") will be less than yield stress of wire, but provide not less than 0.106-inch diameter wire.
- D. Hanger Rods: Mild steel, zinc coated or protected with rust-inhibitive paint.
- E. Angle Hangers: Angles with legs not less than 7/8 inch wide; formed with 0.04-inch-thick, galvanized-steel sheet complying with ASTM A 653/A 653M, G90 coating designation; with bolted connections and 5/16-inch-diameter bolts.
- F. Seismic Struts: Manufacturer's standard compression struts designed to accommodate lateral forces.
- G. Seismic Clips: Manufacturer's standard seismic clips designed and spaced to secure acoustical tiles in-place.

### 2.5 METAL SUSPENSION SYSTEM

- A. Direct-Hung, Double-Web Suspension System: Main and cross runners roll formed from and capped with cold-rolled steel sheet, prepainted, electrolytically zinc coated, or hot-dip galvanized according to ASTM A 653/A 653M, G30 coating designation.
  - 1. Structural Classification: Intermediate duty system.
  - 2. Access: Upward, with initial access openings of size indicated below and located throughout ceiling within each module formed by main and cross runners, with additional access available by progressively removing remaining acoustical tiles.
    - a. Initial Access Opening: In each module, 24 by 24 inches.

### 2.6 METAL EDGE MOLDINGS AND TRIM

A. Roll-Formed, Sheet-Metal Edge Moldings and Trim: Type and profile indicated or, if not indicated, manufacturer's standard moldings for edges and penetrations complying with seismic design requirements; formed from sheet metal of same material, finish, and color as that used for exposed flanges of suspension-system runners.

1. Provide manufacturer's standard edge moldings that fit acoustical tile edge details and suspension systems indicated and that match width and configuration of exposed runners unless otherwise indicated.

State Project Number: M2011-01

- 2. For circular penetrations of ceiling, provide edge moldings fabricated to diameter required to fit penetration exactly.
- B. Extruded-Aluminum Edge Moldings and Trim: Where indicated, provide manufacturer's extrudedaluminum edge moldings and trim of profile indicated or referenced by manufacturer's designations, including splice plates, corner pieces, and attachment and other clips and complying with seismic design requirements and the following:
  - 1. Aluminum Alloy: Alloy and temper recommended by aluminum producer and finisher for type of use and finish indicated and with not less than the strength and durability properties of aluminum extrusions complying with ASTM B 221 for Alloy and Temper 6063-T5.
  - 2. Clear Anodic Finish: AAMA 611, AA-M12C22A31, Class II, 0.010 mm or thicker.
  - 3. Baked-Enamel or Powder-Coat Finish: Minimum dry film thickness of 1.5 mils. Comply with ASTM C 635/C 635M and coating manufacturer's written instructions for cleaning, conversion coating, and applying and baking finish.

### 2.7 ACOUSTICAL SEALANT

- A. Acoustical Sealant: Manufacturer's standard sealant complying with ASTM C 834 and effective in reducing airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
  - 1. Exposed and Concealed Joints: Nonsag, paintable, nonstaining latex sealant.
  - 2. Concealed Joints: Nondrying, nonhardening, nonskinning, nonstaining, gunnable, synthetic-rubber sealant.

### **PART 3 - EXECUTION**

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, including structural framing and substrates to which acoustical tile ceilings attach or abut, with Installer present, for compliance with requirements specified in this and other Sections that affect ceiling installation and anchorage and for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine acoustical tiles before installation. Reject acoustical tiles that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

A. Testing Substrates: Before installing adhesively applied tiles on wet-placed substrates such as castin-place concrete or plaster, test and verify that moisture level is below tile manufacturer's recommended limits.

State Project Number: M2011-01

B. Measure each ceiling area and establish layout of acoustical tiles to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width tiles at borders, and comply with layout shown on reflected ceiling plans.

### 3.3 INSTALLATION OF SUSPENDED ACOUSTICAL TILE CEILINGS

- A. General: Install acoustical panel ceilings to comply with ASTM C 636/C 636M and seismic design requirements indicated, according to manufacturer's written instructions and CISCA's "Ceiling Systems Handbook."
  - 1. Fire-Rated Assembly: Install fire-rated ceiling systems according to tested fire-rated design.
- B. Suspend ceiling hangers from building's structural members and as follows:
  - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structure or of ceiling suspension system.
  - 2. Splay hangers only where required and, if permitted with fire-resistance-rated ceilings, to miss obstructions; offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
  - 3. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers at spacings required to support standard suspension-system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices.
  - 4. Secure wire hangers to ceiling suspension members and to supports above with a minimum of three tight turns. Connect hangers directly either to structures or to inserts, eye screws, or other devices that are secure and appropriate for substrate and that will not deteriorate or otherwise fail due to age, corrosion, or elevated temperatures.
  - 5. Secure flat, angle, channel, and rod hangers to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices that are secure and appropriate for both the structure to which hangers are attached and the type of hanger involved. Install hangers in a manner that will not cause them to deteriorate or fail due to age, corrosion, or elevated temperatures.
  - 6. Do not support ceilings directly from permanent metal forms or floor deck. Fasten hangers to cast-in-place hanger inserts, postinstalled mechanical or adhesive anchors, or power-actuated fasteners that extend through forms into concrete.
  - 7. When steel framing does not permit installation of hanger wires at spacing required, install carrying channels or other supplemental support for attachment of hanger wires.
  - 8. Do not attach hangers to steel deck tabs.
  - 9. Do not attach hangers to steel roof deck. Attach hangers to structural members.
  - 10. Space hangers not more than 48 inches o.c. along each member supported directly from hangers unless otherwise indicated; provide hangers not more than 8 inches from ends of each member.

11. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards and publications.

State Project Number: M2011-01

- C. Secure bracing wires to ceiling suspension members and to supports with a minimum of four tight turns. Suspend bracing from building's structural members as required for hangers without attaching to permanent metal forms, steel deck, or steel deck tabs. Fasten bracing wires into concrete with cast-in-place or postinstalled anchors.
- D. Install edge moldings and trim of type indicated at perimeter of acoustical tile ceiling area and where necessary to conceal edges of acoustical tiles.
  - 1. Apply acoustical sealant in a continuous ribbon concealed on back of vertical legs of moldings before they are installed.
  - 2. Screw attach moldings to substrate at intervals not more than 16 inches o.c. and not more than 3 inches from ends, leveling with ceiling suspension system to a tolerance of 1/8 inch in 12 feet. Miter corners accurately and connect securely.
  - 3. Do not use exposed fasteners, including pop rivets, on moldings and trim.
- E. Install suspension-system runners so they are square and securely interlocked with one another. Remove and replace dented, bent, or kinked members.
- F. Arrange directionally patterned acoustical tiles as follows:
  - 1. As indicated on reflected ceiling plans.
  - 2. Install tiles with pattern running as indicated on drawings.
  - 3. Install tiles in a basket-weave pattern.
- G. Install acoustical tiles in coordination with suspension system and exposed moldings and trim. Place splines or suspension-system flanges into kerfed edges so tile-to-tile joints are closed by double lap of material.
  - 1. Fit adjoining tile to form flush, tight joints. Scribe and cut tile for accurate fit at borders and around penetrations through tile.
  - 2. Hold tile field in compression by inserting leaf-type, spring-steel spacers between tile and moldings, spaced 12 inches o.c.
  - 3. Protect lighting fixtures and air ducts to comply with requirements indicated for fire-resistance-rated assembly.

# 3.4 FIELD QUALITY CONTROL

- A. Special Inspections: Engage a qualified special inspector to perform the following special inspections:
  - 1. Compliance of seismic design.
- B. Testing Agency: Engage a qualified testing agency to perform tests and inspections and prepare test reports.
- C. Perform the following tests and inspections of completed installations of acoustical tile ceiling hangers and anchors and fasteners in successive stages and when installation of ceiling suspension systems on each floor has reached 20 percent completion but no tiles have been installed. Do not

proceed with installations of acoustical tile ceiling hangers for the next area until test results for previously completed installations of acoustical tile ceiling hangers show compliance with requirements.

State Project Number: M2011-01

- 1. Within each test area, testing agency will select one of every 10 power-actuated fasteners and postinstalled anchors used to attach hangers to concrete and will test them for 200 lbf of tension; it will also select one of every two postinstalled anchors used to attach bracing wires to concrete and will test them for 440 lbf of tension.
- 2. When testing discovers fasteners and anchors that do not comply with requirements, testing agency will test those anchors not previously tested until 20 pass consecutively and then will resume initial testing frequency.
- D. Acoustical tile ceiling hangers and anchors and fasteners will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports.

# 3.5 CLEANING

A. Clean exposed surfaces of acoustical tile ceilings, including trim and edge moldings. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage. Remove and replace tiles and other ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage.

# **END OF SECTION 095123**

### SECTION 096513 - RESILIENT BASE AND ACCESSORIES

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Resilient base, as Basis of Design, indicated on the Drawings.
    - a. Basis of Design: Johnsonite
    - b. Approved Alternates: Armstrong, Tarkett

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified, not less than 12 inches long.
- C. Samples for Initial Selection: For each type of product indicated.
- D. Samples for Verification: For each type of product indicated and for each color, texture, and pattern required in manufacturer's standard-size Samples, but not less than 12 inches long.
- E. Product Schedule: For resilient base and accessory products. Use same designations indicated on Drawings.

## 1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Furnish not less than 10 linear feet for every 200 linear feet or fraction thereof, of each type, color, pattern, and size of resilient product installed.

State Project Number: M2011-01

# 1.5 DELIVERY, STORAGE, AND HANDLING

A. Store resilient products and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F.

### 1.6 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 95 deg F, in spaces to receive resilient products during the following time periods:
  - 1. 48 hours before installation.
  - 2. During installation.
  - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Install resilient products after other finishing operations, including painting, have been completed.

### **PART 2 - PRODUCTS**

### 2.1 VINYL BASE

- A. Height: 4 inches.
- B. Lengths: Continuous lengths or coils in manufacturer's standard length.
- C. Outside Corners: Job formed or preformed.
- D. Inside Corners: Job formed or preformed.
- E. Colors and Patterns: See drawings.

# 2.2 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland cement based or blended hydraulic-cement-based formulation provided or approved by resilient-product manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by resilient-product manufacturer for resilient products and substrate conditions indicated.

State Project Number: M2011-01

### **PART 3 - EXECUTION**

### 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient products.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
  - 1. Installation of resilient products indicates acceptance of surfaces and conditions.

### 3.2 PREPARATION

- A. Prepare substrates according to manufacturer's written instructions to ensure adhesion of resilient products.
- B. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- C. Do not install resilient products until they are the same temperature as the space where they are to be installed.
  - 1. At least 48 hours in advance of installation, move resilient products and installation materials into spaces where they will be installed.
- D. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient products.

# 3.3 RESILIENT BASE INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient base.
- B. Apply resilient base to walls, columns, pilasters, casework and cabinets in toe spaces, and other permanent fixtures in rooms and areas where base is required.
- C. Install resilient base in lengths as long as practical without gaps at seams and with tops of adjacent pieces aligned.
- D. Tightly adhere resilient base to substrate throughout length of each piece, with base in continuous contact with horizontal and vertical substrates.
- E. Do not stretch resilient base during installation.

Southeast Missouri Mental Health Center

Farmington, MO

F. On masonry surfaces or other similar irregular substrates, fill voids along top edge of resilient base with manufacturer's recommended adhesive filler material.

- G. Preformed Corners: Install preformed corners before installing straight pieces.
- H. Job-Formed Corners:
  - 1. Outside Corners: Use straight pieces of maximum lengths possible and form with returns not less than 3 inches in length.
    - a. Form without producing discoloration (whitening) at bends.
  - 2. Inside Corners: Use straight pieces of maximum lengths possible and form with returns not less than 3 inches in length.
    - a. Miter or cope corners to minimize open joints.

### 3.4 RESILIENT ACCESSORY INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient accessories.
- B. Resilient Molding Accessories: Butt to adjacent materials and tightly adhere to substrates throughout length of each piece. Install reducer strips at edges of floor covering that would otherwise be exposed.

### 3.5 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting resilient products.
- B. Perform the following operations immediately after completing resilient-product installation:
  - 1. Remove adhesive and other blemishes from exposed surfaces.
  - 2. Sweep and vacuum horizontal surfaces thoroughly.
  - 3. Damp-mop horizontal surfaces to remove marks and soil.
- C. Protect resilient products from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
- D. Cover resilient products subject to wear and foot traffic until Substantial Completion.

### **END OF SECTION 096513**

### **SECTION 099123 - INTERIOR PAINTING**

### PART 1 - GENERAL

### 1.1 SUMMARY

A. This Section includes surface preparation and the application of paint systems on the following interior substrates:

State Project Number: M2011-01

- 1. Concrete Masonry Units
- 2. Hollow Metal Doors and Frames
- 3. Gypsum board
- B. Summary: Paint all exposed surfaces, unless otherwise indicated.

### 1.2 RELATED DOCUMENTS

A. Drawings and provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
  - 1. Include preparation requirements and application instructions.
  - 2. Indicate VOC content.
- B. Samples for Verification: For each type of paint system and each color and gloss of topcoat.
  - 1. Submit Samples on rigid backing, 8 inches square.
  - 2. Apply coats on Samples in steps to show each coat required for system.
  - 3. Label each coat of each Sample.
  - 4. Label each Sample for location and application area.
- C. Product Schedule: Use same designations indicated on Drawings and in the Interior Painting Schedule to cross-reference paint systems specified in this Section. Include color designations.

# 1.4 QUALITY ASSURANCE

- A. MPI Standards:
  - 1. Products: Complying with MPI standards indicated and listed in "MPI Approved Products List."
  - 2. Preparation and Workmanship: Comply with requirements in "MPI Architectural Painting Specification Manual" for products and paint systems indicated.

#### 1.5 SUBMITTALS

A. Product Data: For each type of product indicated.

### 1.6 QUALITY ASURANCE

- A. MPI Standards:
- 1. Products: Complying with MPI standards indicated and listed in "MPI Approved Products List"

State Project Number: M2011-01

2. Preparation and Workmanship: Comply with requirements in "MPI Architectural Painting Specification Manual" for products and paint systems indicated.

# 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F.
- 1. Maintain containers in clean condition, free of foreign materials and residue.
- 2. Remove rags and waste from storage areas daily.

# 1.8 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F.
- B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures of less than 5 deg F above the dew point; or to damp or wet surfaces.

### 1.9 EXTRA MATERIALS

- A. Furnish extra materials described below that are from same production run (batch mix) as materials applied and that are packaged for storage and identified with labels describing contents.
  - 1. Quantity: Furnish an additional 5 percent, but not less than 1 gal. of each material and color applied

## **PART 2 - PRODUCTS**

# 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Benjamin Moore & Co.
  - 2. PPG Paints.
  - 3. Rust-Oleum Corporation; a subsidiary of RPM International, Inc.
  - 4. Sherwin-Williams Company (The).

# 2.2 PAINT PRODUCTS, GENERAL

- A. Material Compatibility:
  - 1. Materials for use within each paint system shall be compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a paint system, products shall be recommended in writing by topcoat manufacturers for use in paint system and on substrate indicated.

B. Low-Emitting Materials: For field applications that are inside the weatherproofing system, 90 percent of paints and coatings shall comply with the requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."

State Project Number: M2011-01

- C. VOC Emissions: For field applications inside the building, wall paints shall contain no more than half of the chronic REL of VOCs when tested according to the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers." The building concentration of formaldehyde shall not exceed half of the indoor recommended exposure limit or 33 mcg/cu. m and that of acetaldehyde shall not exceed 9 mcg/cu. m.
- D. Colors: As indicated in a color schedule.

### 2.3 PRIMERS

### A. Interior Latex:

Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

- a. Benjamin Moore & Co.
- b. PPG Paints.
- c. Sherwin-Williams Company (The).
- B. Water-Based Rust-Inhibitive Primer: Corrosion-resistant, water-based-emulsion primer formulated for resistance to flash rusting when applied to cleaned, interior ferrous metals subject to mildly corrosive environments.

Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

- a. Benjamin Moore & Co.
- b. PPG Paints.
- c. Sherwin-Williams Company (The).
- C. Alkyd Quick-Dry Primer for Metal: Corrosion-resistant, solvent-based, modified-alkyd primer; lead and chromate free; formulated for quick-drying capabilities and for use on cleaned, interior steel surfaces.

Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

- a. Benjamin Moore & Co.
- b. PPG Paints.
- c. Sherwin-Williams Company (The).

### **PART 3 - EXECUTION**

### 3.1 EXAMINATION

A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.

B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:

State Project Number: M2011-01

- 1. Fiber-Cement Board: 12 percent.
- C. Verify suitability of substrates, including surface conditions and compatibility, with existing finishes and primers.
- D. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations applicable to substrates and paint systems indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.

### 3.3 INSTALLATION

- A. Apply paints according to manufacturer's written instructions.
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
  - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
  - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

# 3.4 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
  - 1. Do not clean equipment with free-draining water and prevent solvents, thinners, cleaners, and other contaminants from entering into waterways, sanitary and storm drain systems, and ground.

State Project Number: M2011-01

- 2. Dispose of contaminants in accordance with requirements of authorities having jurisdiction.
- 3. Allow empty paint cans to dry before disposal.
- 4. Collect waste paint by type and deliver to recycling or collection facility.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

### **END OF SECTION 099123**

## SECTION 230500 - COMMON WORK RESULTS FOR HVAC

#### **PART 1 - GENERAL**

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

State Project Number: M2011-01

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Piping materials and installation instructions common to most piping systems.
  - 2. Transition fittings.
  - 3. Dielectric fittings.
  - 4. Mechanical sleeve seals.
  - 5. Sleeves.
  - 6. Escutcheons.
  - 7. Grout.
  - 8. HVAC demolition.
  - 9. Equipment installation requirements common to equipment sections.
  - 10. Painting and finishing.
  - 11. Concrete bases.
  - 12. Supports and anchorages.

### 1.3 **DEFINITIONS**

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and chases.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for plastic materials:

- G. The following are industry abbreviations for rubber materials:
  - 1. EPDM: Ethylene-propylene-diene terpolymer rubber.
  - 2. NBR: Acrylonitrile-butadiene rubber.

## 1.4 QUALITY ASSURANCE

A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code--Steel."

State Project Number: M2011-01

- B. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- C. Electrical Characteristics for HVAC Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.

## 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

#### 1.6 COORDINATION

- A. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for HVAC installations.
- B. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- C. Coordinate requirements for access panels and doors for HVAC items requiring access that are concealed behind finished surfaces.

Farmington, MO

#### **PART 2 - PRODUCTS**

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.

State Project Number: M2011-01

2. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

## 2.2 PIPE, TUBE, AND FITTINGS

- A. Refer to individual Division 23 piping Sections for pipe, tube, and fitting materials and joining methods.
- B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

## 2.3 JOINING MATERIALS

- A. Refer to individual Division 23 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
  - 2. AWWA C110, rubber, flat face, 1/8 inch thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
- E. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

## 2.4 DIELECTRIC FITTINGS

A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.

State Project Number: M2011-01

- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig minimum working pressure at 180 deg F.
- D. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150- or 300-psig minimum working pressure as required to suit system pressures.
- E. Dielectric-Flange Kits: Companion-flange assembly for field assembly. Include flanges, full-face- or ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
  - 1. Separate companion flanges and steel bolts and nuts shall have 150- or 300-psig minimum working pressure where required to suit system pressures.
- F. Dielectric Couplings: Galvanized-steel coupling with inert and noncorrosive, thermoplastic lining; threaded ends; and 300-psig minimum working pressure at 225 deg F.
- G. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig minimum working pressure at 225 deg F.

## 2.5 MECHANICAL SLEEVE SEALS

- A. Description: Modular sealing element unit, designed for field assembly, to fill annular space between pipe and sleeve.
  - 1. Sealing Elements: EPDM interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
  - 2. Pressure Plates: Plastic. Include two for each sealing element.
  - 3. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.

### 2.6 SLEEVES

- A. Galvanized-Steel Sheet: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- B. Steel Pipe: ASTM A 53, Type E, Grade B, Schedule 40, galvanized, plain ends.
- C. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain

Southeast Missouri Mental Health Center

Farmington, MO

ends and integral waterstop, unless otherwise indicated.

- D. Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.
  - 1. Underdeck Clamp: Clamping ring with set screws.

## 2.7 ESCUTCHEONS

- A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with polished chrome-plated finish.
- C. One-Piece, Cast-Brass Type: With set screw.
  - 1. Finish: Polished chrome-plated and rough brass.
- D. Split-Casting, Cast-Brass Type: With concealed hinge and set screw.
  - 1. Finish: Polished chrome-plated and rough brass.
- E. One-Piece, Stamped-Steel Type: With set screw or spring clips and chrome-plated finish.
- F. Split-Plate, Stamped-Steel Type: With concealed hinge, set screw or spring clips, and chrome-plated finish.
- G. One-Piece, Floor-Plate Type: Cast-iron floor plate.
- H. Split-Casting, Floor-Plate Type: Cast brass with concealed hinge and set screw.

# 2.8 GROUT

- A. Description: ASTM C 1107, Grade B, nonshrink and nonmetallic, dry hydraulic-cement grout.
  - 1. Characteristics: Post-hardening, volume-adjusting, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
  - 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.
  - 3. Packaging: Premixed and factory packaged.

#### **PART 3 - EXECUTION**

## 3.1 HVAC DEMOLITION

- A. Refer to drawings for general demolition requirements and procedures.
- B. Disconnect, demolish, and remove HVAC systems, equipment, and components indicated to be removed.
  - 1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.

State Project Number: M2011-01

- 2. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
- 3. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
- 4. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
- 5. Equipment to Be Removed: Disconnect and cap services and remove equipment.
- 6. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
- 7. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- C. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

# 3.2 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 23 Sections specifying piping systems.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.

- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors according to the following:
  - 1. New Piping:
    - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.

- b. Chrome-Plated Piping: One-piece, cast-brass type with polished chrome-plated finish.
- c. Insulated Piping: One-piece, stamped-steel type with spring clips.
- d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, cast-brass type with polished chrome-plated finish.
- e. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece or split-casting, cast-brass type with polished chrome-plated finish.
- f. Bare Piping in Unfinished Service Spaces: One-piece, cast-brass type with polished chrome-plated finish.
- g. Bare Piping in Equipment Rooms: One-piece, stamped-steel type with set screw or spring clips.
- h. Bare Piping at Floor Penetrations in Equipment Rooms: One-piece, floor-plate type.
- 2. Existing Piping: Use the following:
  - a. Chrome-Plated Piping: Split-casting, cast-brass type with chrome-plated finish.
  - b. Insulated Piping: Split-plate, stamped-steel type with concealed or exposed-rivet hinge and spring clips.
  - c. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Splitplate, stamped-steel type with concealed hinge and spring clips.
  - d. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed hinge and set screw.
  - e. Bare Piping in Unfinished Service Spaces: Split-plate, stamped-steel type with concealed or exposed-rivet hinge and set screw or spring clips.
  - f. Bare Piping in Equipment Rooms: Split-plate, stamped-steel type with set screw or spring clips.
  - g. Bare Piping at Floor Penetrations in Equipment Rooms: Split-casting, floor-plate type.
- M. Sleeves are not required for core-drilled holes unless drilled through hollow core plank floors.

- N. Permanent sleeves are not required for holes formed by removable PE sleeves.
- O. Install sleeves for pipes passing through concrete and masonry walls and concrete floor and roof slabs.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.

- 2. Install sleeves in new walls and slabs as new walls and slabs are constructed.
- 3. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:
  - a. Steel Pipe Sleeves: For pipes smaller than NPS 6.
  - b. Steel Sheet Sleeves: For pipes NPS 6 and larger, penetrating gypsum-board partitions.
  - c. Stack Sleeve Fittings: For pipes penetrating floors with membrane waterproofing. Secure flashing between clamping flanges. Install section of cast-iron soil pipe to extend sleeve to 2 inches above finished floor level.
    - 1) Seal space outside of sleeve fittings with grout.
- 4. Except for underground wall penetrations, seal annular space between sleeve and pipe or pipe insulation, using joint sealants appropriate for size, depth, and location of joint. Refer to Division 07 Section "Joint Sealants" for materials and installation.
- P. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
  - 1. Install steel pipe for sleeves smaller than 6 inches in diameter.
  - 2. Install cast-iron "wall pipes" for sleeves 6 inches and larger in diameter.
  - 3. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- Q. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
  - 1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

Farmington, MO

R. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Coordinate with local fire marshal for specific requirements needed for fireproofing.

State Project Number: M2011-01

- S. Verify final equipment locations for roughing-in.
- T. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.

#### 3.3 PIPING JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

#### 3.4 PIPING CONNECTIONS

- A. Make connections according to the following, unless otherwise indicated:
  - 1. Install unions, in piping NPS 2 and smaller, adjacent to each valve and at final

- connection to each piece of equipment.
- 2. Install flanges, in piping NPS 2-1/2 and larger, adjacent to flanged valves and at final connection to each piece of equipment.
- 3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.

State Project Number: M2011-01

4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

## 3.5 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install HVAC equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

## 3.6 ERECTION OF METAL SUPPORTS AND ANCHORAGES

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor HVAC materials and equipment.
- B. Field Welding: Comply with AWS D1.1.

### 3.7 GROUTING

- A. Mix and install grout for HVAC equipment base bearing surfaces, pump and other equipment base plates, and anchors.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placement of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout on concrete bases and provide smooth bearing surface for equipment.
- G. Place grout around anchors.
- H. Cure placed grout.

#### **END OF SECTION 230500**

## SECTION 230513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

#### **PART 1 - GENERAL**

#### 1.01 SUMMARY

A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on alternating-current power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

#### 1.02 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

### **PART 2 - PRODUCTS**

## 2.01 GENERAL MOTOR REQUIREMENTS

A. Comply with NEMA MG 1 unless otherwise indicated.

#### 2.02 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feetabove sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

## 2.03 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: Premium efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
  - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
  - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.

- E. Rotor: Random-wound, squirrel cage.
- F. Bearings: Re-greasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- G. Temperature Rise: Match insulation rating.
- H. Insulation: Class F.
- I. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

## 2.04 ADDITIONAL REQUIREMENTS FOR POLYPHASE MOTORS

- A. Motors Used with Variable-Frequency Controllers:
  - Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-widthmodulated inverters.
  - 2. Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
  - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.

## 2.05 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
  - 1. Permanent-split capacitor.
  - 2. Capacitor start, inductor run.
  - 3. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Pre-lubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

#### **PART 3 - EXECUTION (Not Applicable)**

#### **END OF SECTION 230513**

## SECTION 230519 - METERS AND GAGES FOR HVAC PIPING

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Liquid-in-glass thermometers.
  - 2. Thermowells.
  - 3. Dial-type pressure gages.
  - 4. Gage attachments.
  - 5. Test plugs.
  - 6. Test-plug kits.
  - 7. Sight flow indicators.
  - 8. Orifice flowmeters.
  - 9. Pitot-tube flowmeters.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Wiring Diagrams: For power, signal, and control wiring.

## 1.4 INFORMATIONAL SUBMITTALS

A. Product Certificates: For each type of meter and gage, from manufacturer.

#### 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For meters and gages to include in operation and maintenance manuals.

### **PART 2 - PRODUCTS**

A. Accuracy: Plus or minus 1.5 percent of scale range.

# 2.2 LIQUID-IN-GLASS THERMOMETERS

- A. Metal-Case, Compact-Style, Liquid-in-Glass Thermometers:
  - 1. Manufacturers: Subject to compliance with requirements
  - 2. Standard: ASME B40.200.
  - 3. Case: Cast aluminum; 6-inch nominal size.
  - 4. Tube: Glass with magnifying lens and blue or red organic liquid.
  - 5. Tube Background: Nonreflective aluminum with permanently etched scale markings graduated in deg F.

State Project Number: M2011-01

- 6. Window: Glass or plastic.
- 7. Stem: Aluminum or brass and of length to suit installation.
  - a. Design for Air-Duct Installation: With ventilated shroud.
  - b. Design for Thermowell Installation: Bare stem.
- 8. Connector: 3/4 inch, with ASMEB1.1 screw threads.
- 9. Accuracy: Plus or minus 1 percent of scale range or one scale division, to a maximum of 1.5 perfect of scale range.

### 2.3 DUCT-THERMOMETER MOUNTING BRACKETS

A. Description: Flanged bracket with screw holes, for attachment to air duct and made to hold thermometer stem.

#### 2.4 THERMOWELLS

- A. Thermowells:
  - 1. Standard: ASME B40.200.
  - 2. Description: Pressure-tight, socket-type fitting made for insertion into piping tee fitting.
  - 3. Material for Use with Copper Tubing: CNR or CUNI.
  - 4. Material for Use with Steel Piping: CRES.
  - 5. Type: Stepped shank unless straight or tapered shank is indicated.
  - 6. External Threads: NPS 1/2, NPS 3/4, or NPS 1 ASME B1.20.1 pipe threads.
  - 7. Internal Threads: 1/2, 3/4, and 1 inch, with ASME B1.1 screw threads.
  - 8. Bore: Diameter required to match thermometer bulb or stem.
  - 9. Insertion Length: Length required to match thermometer bulb or stem.
  - 10. Lagging Extension: Include on thermowells for insulated piping and tubing.
  - 11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection

### 2.5 PRESSURE GAGES

- A. Direct-Mounted, Metal-Case, Dial-Type Pressure Gages:
  - 1. Manufacturers: Subject to compliance with requirements
  - 2. Standard: ASME B40.100.
  - 3. Case: Sealed 4-1/2-inch nominal diameter.
  - 4. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.

- 5. Pressure Connection: Brass, with NPS 1/4, ASME B1.20.1 pipe threads and bottom-outlet type unless back-outlet type is indicated.
- 6. Movement: Mechanical, with link to pressure element and connection to pointer.
- 7. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi.

State Project Number: M2011-01

- 8. Pointer: Dark-colored metal.
- 9. Window: Glass or plastic.
- 10. Ring: Metal.
- 11. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.

#### 2.6 GAGE ATTACHMENTS

- A. Snubbers: ASME B40.100, brass; with NPS 1/4 ASME B1.20.1 pipe threads and piston-type surge-dampening device. Include extension for use on insulated piping.
- B. Valves: Brass or stainless-steel needle, with NPS 1/4, ASME B1.20.1 pipe threads.

## 2.7 TEST PLUGS

- A. Manufacturers: Subject to compliance with requirements
- B. Description: Test-station fitting made for insertion into piping tee fitting.
- C. Body: Brass or stainless steel with core inserts and gasketed and threaded cap. Include extended stem on units to be installed in insulated piping.
- D. Thread Size: NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe thread.
- E. Minimum Pressure and Temperature Rating: 500 psig at 200 deg F.
- F. Core Inserts: Chlorosulfonated polyethylene synthetic and EPDM self-sealing rubber.

## 2.8 TEST-PLUG KITS

- A. Manufacturers: Subject to compliance with requirements
- B. Furnish one test-plug kit(s) containing one thermometer, one pressure gage and adapter, and carrying case. Thermometer sensing elements, pressure gage, and adapter probes shall be of diameter to fit test plugs and of length to project into piping.
- C. High-Range Thermometer: Small, bimetallic insertion type with 1- to 2-inch-diameter dial and tapered-end sensing element. Dial range shall be at least 0 to 220 deg F.
- D. Pressure Gage: Small, Bourdon-tube insertion type with 2- to 3-inch-diameter dial and probe. Dial range shall be at least 0 to 200 psig.
- E. Carrying Case: Metal or plastic, with formed instrument padding.

#### 2.9 SIGHT FLOW INDICATORS

- A. Manufacturers: Subject to compliance with requirements
- B. Description: Piping inline-installation device for visual verification of flow.
- C. Construction: Bronze or stainless-steel body, with sight glass and ball, flapper, or paddle wheel indicator, and threaded or flanged ends.

State Project Number: M2011-01

- D. Minimum Pressure Rating: 125 psig.
- E. Minimum Temperature Rating: 200 deg F.
- F. End Connections for NPS 2 and Smaller: Threaded.
- G. End Connections for NPS 2-1/2 and Larger: Flanged.

#### 2.10 FLOWMETERS

- A. Orifice Flowmeters:
  - 1. Manufacturers: Subject to compliance with requirements
  - 2. Description: Flowmeter with sensor, hoses or tubing, fittings, valves, indicator, and conversion chart.
  - 3. Flow Range: Sensor and indicator shall cover operating range of equipment or system served.
  - 4. Sensor: Wafer-orifice-type, calibrated, flow-measuring element; for installation between pipe flanges.
    - a. Design: Differential-pressure-type measurement for water.
    - b. Construction: Cast-iron body, brass valves with integral check valves and caps, and calibrated nameplate.
    - c. Minimum Pressure Rating: 300 psig.
    - d. Minimum Temperature Rating: 250 deg F.
  - 5. Permanent Indicators: Meter suitable for wall or bracket mounting, calibrated for connected sensor and having 6-inch-diameter, or equivalent, dial with fittings and copper tubing for connecting to sensor.
    - a. Scale: Gallons per minute.
    - b. Accuracy: Plus or minus 1 percent between 20 and 80 percent of scale range.
  - 6. Portable Indicators: Hand-held, differential-pressure type, calibrated for connected sensor and having two 12-foot hoses, with carrying case.
    - a. Scale: Gallons per minute.

b. Accuracy: Plus or minus 2 percent between 20 and 80 percent of scale range.

State Project Number: M2011-01

- 7. Display: Shows rate of flow, with register to indicate total volume in gallons.
- 8. Conversion Chart: Flow rate data compatible with sensor and indicator.
- 9. Operating Instructions: Include complete instructions with each flowmeter.

#### B. Pitot-Tube Flowmeters:

- 1. Manufacturers: Subject to compliance with requirements
- 2. Description: Flowmeter with sensor and indicator.
- 3. Flow Range: Sensor and indicator shall cover operating range of equipment or system served.
- 4. Sensor: Insertion type; for inserting probe into piping and measuring flow directly in gallons per minute.
  - a. Design: Differential-pressure-type measurement for water.
  - b. Construction: Stainless-steel probe of length to span inside of pipe, with integral transmitter and direct-reading scale.
  - c. Minimum Pressure Rating: 150 psig.
  - d. Minimum Temperature Rating: 250 deg F.
- 5. Indicator: Hand-held meter; either an integral part of sensor or a separate meter.
- 6. Integral Transformer: For low-voltage power connection.
- 7. Accuracy: Plus or minus 3 percent.
- 8. Display: Shows rate of flow, with register to indicate total volume in gallons.
- 9. Operating Instructions: Include complete instructions with each flowmeter.

### **PART 3 - EXECUTION**

## 3.1 INSTALLATION

- A. Install thermowells with socket extending one-third of pipe diameter and in vertical position in piping tees.
- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Install direct-mounted thermometers in thermowells and adjust vertical and tilted positions.
- F. Install remote-mounted thermometer bulbs in thermowells and install cases on panels; connect cases with tubing and support tubing to prevent kinks. Use minimum tubing length.

G. Install duct-thermometer mounting brackets in walls of ducts. Attach to duct with screws.

State Project Number: M2011-01

- H. Install direct-mounted pressure gages in piping tees with pressure gage located on pipe at the most readable position.
- I. Install remote-mounted pressure gages on panel.
- J. Install valve and snubber in piping for each pressure gage for fluids (except steam).
- K. Install valve and syphon fitting in piping for each pressure gage for steam.
- L. Install test plugs in piping tees.
- M. Install flow indicators in piping systems in accessible positions for easy viewing.
- N. Assemble and install connections, tubing, and accessories between flow-measuring elements and flowmeters according to manufacturer's written instructions.
- O. Install flowmeter elements in accessible positions in piping systems.
- P. Install wafer-orifice flowmeter elements between pipe flanges.
- Q. Install differential-pressure-type flowmeter elements, with at least minimum straight lengths of pipe, upstream and downstream from element according to manufacturer's written instructions.
- R. Install permanent indicators on walls or brackets in accessible and readable positions.
- S. Install connection fittings in accessible locations for attachment to portable indicators.
- T. Install thermometers in the following locations:
  - 1. Inlet and outlet of each hydronic coil in air-handling units.
  - 2. Outside-, return-, supply-, and mixed-air ducts.
- U. Install pressure gages in the following locations:
  - 1. Discharge of each pressure-reducing valve.

## 3.2 CONNECTIONS

- A. Install meters and gages adjacent to machines and equipment to allow service and maintenance of meters, gages, machines, and equipment.
- B. Connect flowmeter-system elements to meters.

## 3.3 ADJUSTING

A. After installation, calibrate meters according to manufacturer's written instructions.

State Project Number: M2011-01

B. Adjust faces of meters and gages to proper angle for best visibility.

#### 3.4 THERMOMETER SCHEDULE

- A. Thermometers at inlet and outlet of each hydronic coil in air-handling units and built-up central systems shall be the following:
  - 1. Compact-style, liquid-in-glass type.
- B. Thermometers at outside-, return-, supply-, and mixed-air ducts shall be the following:
  - 1. Direct-mounted, metal-case, vapor-actuated type.
- C. Thermometer stems shall be of length to match thermowell insertion length.

### 3.5 THERMOMETER SCALE-RANGE SCHEDULE

A. Scale Range for Hydronic-Water Piping: Minus 20 to plus 200 deg F.

## 3.6 PRESSURE-GAGE SCHEDULE

- A. Pressure gages at discharge of each pressure-reducing valve shall be the following:
  - 1. Sealed, direct-mounted, plastic case.
- B. Pressure gages at inlet and outlet of each chiller chilled-water and condenser-water connection shall be one of the following:
  - 1. Sealed, direct-mounted, plastic case.
  - 2. Test plug with EPDM self-sealing rubber inserts.

## 3.7 PRESSURE-GAGE SCALE-RANGE SCHEDULE

A. Scale Range for Hydronic-Water Piping: 0 to 160 psi.

#### **END OF SECTION 230519**

## SECTION 230523 - GENERAL-DUTY VALVES FOR HVAC PIPING

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Bronze angle valves.
  - 2. Bronze ball valves.
  - 3. Iron, grooved-end butterfly valves.
  - 4. High-performance butterfly valves.
  - 5. Bronze swing check valves.
  - 6. Iron swing check valves.
  - 7. Bronze gate valves.
  - 8. Iron gate valves.
  - 9. Bronze globe valves.
  - 10. Iron globe valves.

## B. Related Sections:

- 1. Division 23 HVAC piping Sections for specialty valves applicable to those Sections only.
- 2. Division 23 Section "Identification for HVAC Piping and Equipment" for valve tags and schedules.

#### 1.3 **DEFINITIONS**

- A. CWP: Cold working pressure.
- B. EPDM: Ethylene propylene copolymer rubber.
- C. NBR: Acrylonitrile-butadiene, Buna-N, or nitrile rubber.
- D. NRS: Nonrising stem.
- E. OS&Y: Outside screw and yoke.
- F. RS: Rising stem.
- G. SWP: Steam working pressure.

## 1.4 SUBMITTALS

A. Product Data: For each type of valve indicated.

## 1.5 QUALITY ASSURANCE

- A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.
- B. ASME Compliance:
  - 1. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.

State Project Number: M2011-01

- 2. ASME B31.1 for power piping valves.
- 3. ASME B31.9 for building services piping valves.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Prepare valves for shipping as follows:
  - 1. Protect internal parts against rust and corrosion.
  - 2. Protect threads, flange faces, grooves, and weld ends.
  - 3. Set angle, gate, and globe valves closed to prevent rattling.
  - 4. Set ball and plug valves open to minimize exposure of functional surfaces.
  - 5. Set butterfly valves closed or slightly open.
  - 6. Block check valves in either closed or open position.
- B. Use the following precautions during storage:
  - 1. Maintain valve end protection.
  - 2. Store valves indoors and maintain at higher than ambient dew point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

### **PART 2 - PRODUCTS**

## 2.1 GENERAL REQUIREMENTS FOR VALVES

- A. Refer to HVAC valve schedule articles for applications of valves.
- B. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.

C. Valve Sizes: Same as upstream piping unless otherwise indicated.

## D. Valve Actuator Types:

- 1. Gear Actuator: For quarter-turn valves NPS 8 and larger.
- 2. Handwheel: For valves other than quarter-turn types.
- 3. Handlever: For quarter-turn valves NPS 6 and smaller except plug valves.
- 4. Wrench: For plug valves with square heads. Furnish Owner with 1 wrench for every 5 plug valves, for each size square plug-valve head.
- 5. Chainwheel: Device for attachment to valve handwheel, stem, or other actuator; of size and with chain for mounting height, as indicated in the "Valve Installation" Article.

State Project Number: M2011-01

- E. Valves in Insulated Piping: With 2-inch stem extensions and the following features:
  - 1. Gate Valves: With rising stem.
  - 2. Ball Valves: With extended operating handle of non-thermal-conductive material, and protective sleeve that allows operation of valve without breaking the vapor seal or disturbing insulation.
  - 3. Butterfly Valves: With extended neck.

#### F. Valve-End Connections:

- 1. Flanged: With flanges according to ASME B16.1 for iron valves.
- 2. Grooved: With grooves according to AWWA C606.
- 3. Solder Joint: With sockets according to ASME B16.18.
- 4. Threaded: With threads according to ASME B1.20.1.
- G. Valve Bypass and Drain Connections: MSS SP-45.

## 2.2 BRONZE ANGLE VALVES

- A. Class 125, Bronze Angle Valves with Bronze Disc:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Hammond Valve.
    - b. Milwaukee Valve Company.

## 2. Description:

- a. Standard: MSS SP-80, Type 1.
- b. CWP Rating: 200 psig.
- c. Body Material: ASTM B 62, bronze with integral seat and screw-in bonnet.
- d. Ends: Threaded.
- e. Stem and Disc: Bronze.
- f. Packing: Asbestos free.
- g. Handwheel: Malleable iron, bronze, or aluminum.

## 2.3 BRONZE BALL VALVES

- A. Three-Piece, Full-Port, Bronze Ball Valves with Bronze Trim. Ball valves are acceptable on hydronic piping with a diameter of 2" or less:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

State Project Number: M2011-01

- a. Conbraco Industries, Inc.; Apollo Valves.
- b. DynaQuip Controls.
- c. Hammond Valve.
- d. Milwaukee Valve Company.
- e. NIBCO INC.
- f. Red-White Valve Corporation.

# 2. Description:

- a. Standard: MSS SP-110.
- b. SWP Rating: 150 psig.
- c. CWP Rating: 600 psig.
- d. Body Design: Three piece.
- e. Body Material: Bronze.
- f. Ends: Threaded.
- g. Seats: PTFE or TFE.
- h. Stem: Bronze.
- i. Ball: Chrome-plated brass.
- j. Port: Full.

## 2.4 IRON, GROOVED-END BUTTERFLY VALVES

- A. 175 CWP, Iron, Grooved-End Butterfly Valves:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Kennedy Valve; a division of McWane, Inc.
    - b. Shurjoint Piping Products.
    - c. Tyco Fire Products LP; Grinnell Mechanical Products.
    - d. Victaulic Company.

## 2. Description:

- a. Standard: MSS SP-67, Type I.
- b. CWP Rating: 1 75 psig.
- c. Body Material: Coated, ductile iron.
- d. Stem: Two-piece stainless steel.

e. Disc: Coated, ductile iron.

f. Seal: EPDM.

#### 2.5 HIGH-PERFORMANCE BUTTERFLY VALVES

- A. Class 150, Single-Flange, High-Performance Butterfly Valves:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

State Project Number: M2011-01

- a. ABZ Valve and Controls; a division of ABZ Manufacturing, Inc.
- b. Bray Controls; a division of Bray International.
- c. Cooper Cameron Valves; a division of Cooper Cameron Corp.
- d. Crane Co.; Crane Valve Group; Flowseal.
- e. Crane Co.; Crane Valve Group; Stockham Division.
- f. DeZurik Water Controls.
- g. Hammond Valve.
- h. Jamesbury; a subsidiary of Metso Automation.
- i. Milwaukee Valve Company.
- j. NIBCO INC.
- k. Process Development & Control, Inc.
- 1. Tyco Valves & Controls; a unit of Tyco Flow Control.
- m. Xomox Corporation.

## 2. Description:

- a. Standard: MSS SP-68.
- b. CWP Rating: 285 psig at 100 deg F.
- c. Body Design: Lug type; suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
- d. Body Material: Carbon steel, cast iron, ductile iron, or stainless steel.
- e. Seat: Reinforced PTFE or metal.
- f. Stem: Stainless steel; offset from seat plane.
- g. Disc: Carbon steel.
- h. Service: Bidirectional.

# 2.6 BRONZE SWING CHECK VALVES

- A. Class 150, Bronze Swing Check Valves with Bronze Disc:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. American Valve, Inc.
    - b. Crane Co.; Crane Valve Group; Crane Valves.
    - c. Crane Co.; Crane Valve Group; Jenkins Valves.
    - d. Crane Co.; Crane Valve Group; Stockham Division.

Farmington, MO

- e. Kitz Corporation.
- f. Milwaukee Valve Company.
- g. NIBCO INC.
- h. Red-White Valve Corporation.
- i. Zy-Tech Global Industries, Inc.

## 2. Description:

- a. Standard: MSS SP-80, Type 3.
- b. CWP Rating: 300 psig.
- c. Body Design: Horizontal flow.
- d. Body Material: ASTM B 62, bronze.
- e. Ends: Threaded.
- f. Disc: Bronze.

#### 2.7 IRON SWING CHECK VALVES

- A. Class 125, Iron Swing Check Valves with Nonmetallic-to-Metal Seats:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crane Co; Crane Valve Group; Crane Valves.
    - b. Crane Co; Crane Valve Group; Stockham Division.
  - 2. Description:
    - a. Standard: MSS SP-71, Type I.
    - b. NPS 2-1/2 to NPS 12, CWP Rating: 200 psig.
    - c. NPS 14 to NPS 24, CWP Rating: 150 psig.
    - d. Body Design: Clear or full waterway.
    - e. Body Material: A STM A 126, gray iron with bolted bonnet.
    - f. Ends: Flanged.
    - g. Trim: Composition.
    - h. Seat Ring: Bronze.
    - i. Disc Holder: Bronze.
    - j. Disc: PTFE or TFE.
    - k. Gasket: Asbestos free.
- B. Class 250, Iron Swing Check Valves with Metal Seats:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Crane Co.; Crane Valve Group; Jenkins Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Division.
    - d. Hammond Valve.

- e. Milwaukee Valve Company.
- f. NIBCO INC.
- g. Watts Regulator Co.; a division of Watts Water Technologies, Inc.

State Project Number: M2011-01

## 2. Description:

- a. Standard: MSS SP-71, Type I.
- b. NPS 2-1/2 to NPS 12, CWP Rating: 500 psig.
- c. Body Design: Clear or full waterway.
- d. Body Material: ASTM A 126, gray iron with bolted bonnet.
- e. Ends: Flanged.
- f. Trim: Bronze.
- g. Gasket: Asbestos free.

### 2.8 BRONZE GATE VALVES

- A. Class 125, NRS Bronze Gate Valves:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. American Valve, Inc.
    - b. Crane Co.; Crane Valve Group; Crane Valves.
    - c. Crane Co.; Crane Valve Group; Jenkins Valves.
    - d. Crane Co.; Crane Valve Group; Stockham Division.
    - e. Hammond Valve.
    - f. Kitz Corporation.
    - g. Milwaukee Valve Company.
    - h. NIBCO INC.
    - i. Powell Valves.
    - j. Red-White Valve Corporation.
    - k. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
    - 1. Zy-Tech Global Industries, Inc.

## 2. Description:

- a. Standard: MSS SP-80, Type 1.
- b. CWP Rating: 200 psig.
- c. Body Material: ASTM B 62, bronze with integral seat and screw-in bonnet.
- d. Ends: Threaded or solder joint.
- e. Stem: Bronze.
- f. Disc: Solid wedge; bronze.
- g. Packing: Asbestos free.
- h. Handwheel: Malleable iron, bronze, or aluminum.

## 2.9 IRON GATE VALVES

A. Class 125, NRS, Iron Gate Valves:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

State Project Number: M2011-01

- a. Crane Co; Crane Valve Group; Crane Valves.
- b. Crane Co; Crane Valve Group; Jenkins Valves.
- c. Crane Co; Crane Valve Group; Stockham Division.
- d. Flo Fab Inc.
- e. Hammond Valve.
- f. Kitz Corporation.
- g. Legend Valve.
- h. Milwaukee Valve Company.
- i. NIBCO INC.
- j. Powell Valves.
- k. Red-White Valve Corporation.
- 1. Watts Regulator Co; a division of Watts Water Technologies, Inc.
- m. Zy-Tech Global Industries, Inc..

## 2. Description:

- a. Standard: MSS SP-70, Type I.
- b. NPS 2-1/2 to NPS 12, CWP Rating: 200 psig.
- c. Body Material: ASTM A 126, gray iron with bolted bonnet.
- d. Ends: Flanged.
- e. Trim: Bronze.
- f. Disc: Solid wedge.
- g. Packing and Gasket: Asbestos free.

## B. Class 250, OS&Y, Iron Gate Valves:

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Crane Co; Crane Valve Group; Crane Valves.
  - b. Crane Co; Crane Valve Group; Stockham Division.
  - c. Hammond Valve.
  - d. Milwaukee Valve Company.
  - e. NIBCO INC.
  - f. Powell Valves.
  - g. Watts Regulator Co; a division of Watts Water Technologies, Inc.

## 2. Description:

- a. Standard: MSS SP-70, Type I.
- b. NPS 2-1/2 to NPS 12, CWP Rating: 5 00 psig.
- c. Body Material: ASTM A 126, gray iron with bolted bonnet.
- d. Ends: Flanged.
- e. Trim: Bronze.
- f. Disc: Solid wedge.
- g. Packing and Gasket: Asbestos free.

### 2.10 BRONZE GLOBE VALVES

- A. Class 150, Bronze Globe Valves with Nonmetallic Disc:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

State Project Number: M2011-01

- a. Crane Co; Crane Valve Group; Crane Valves.
- b. Hammond Valve.
- c. Kitz Corporation.
- d. Milwaukee Valve Company.
- e. NIBCO INC.
- f. Powell Valves.
- g. Red-White Valve Corporation.
- h. Watts Regulator Co; a division of Watts Water Technologies, Inc.
- i. Zy-Tech Global Industries, Inc.

## 2. Description:

- a. Standard: MSS SP-80, Type 2.
- b. CWP Rating: 300 psig.
- c. Body Material: A STM B 62, bronze with integral seat and union-ring bonnet.
- d. Ends: Threaded.
- e. Stem: Bronze.
- f. Disc: PTFE or TFE.
- g. Packing: Asbestos free.
- h. Handwheel: Malleable iron, bronze, or aluminum.

## 2.11 IRON GLOBE VALVES

- A. Class 125, Iron Globe Valves:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crane Co; Crane Valve Group; Crane Valves.
    - b. Crane Co; Crane Valve Group; Jenkins Valves.
    - c. Crane Co; Crane Valve Group; Stockham Division.
    - d. Hammond Valve.
    - e. Kitz Corporation.
    - f. Milwaukee Valve Company.
    - g. NIBCO INC.
    - h. Powell Valves.
    - i. Red-White Valve Corporation.
    - j. Watts Regulator Co; a division of Watts Water Technologies, Inc.
    - k. Zy-Tech Global Industries, Inc.

## 2. Description:

- a. Standard: MSS SP-85, Type I.
- b. CWP Rating: 200 psig.
- c. Body Material: ASTM A 126, gray iron with bolted bonnet.

State Project Number: M2011-01

- d. Ends: Flanged.
- e. Trim: Bronze.
- f. Packing and Gasket: Asbestos free.

### **PART 3 - EXECUTION**

#### 3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Do not attempt to repair defective valves; replace with new valves.

## 3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.
- E. Install chainwheels on operators for ball butterfly gate globe and plug valves Insert size and larger and more than Insert dimension above floor. Extend chains to Insert dimension above finished floor.
- F. Install check valves for proper direction of flow and as follows:

- 1. Swing Check Valves: In horizontal position with hinge pin level.
- 2. Center-Guided and Plate-Type Check Valves: In horizontal or vertical position, between flanges.

State Project Number: M2011-01

3. Lift Check Valves: With stem upright and plumb.

#### 3.3 ADJUSTING

A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

## 3.4 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valve applications are not indicated, use the following:
  - 1. Shutoff Service: Ball, butterfly, or gate valves.
  - 2. Butterfly Valve Dead-End Service: Single-flange (lug) type.
  - 3. Throttling Service except Steam: Globe, ball, or butterfly valves.
  - 4. Pump-Discharge Check Valves:
    - a. NPS 2 and Smaller: Bronze swing check valves with bronze or nonmetallic disc.
    - b. NPS 2-1/2 and Larger: Iron swing check valves with lever and weight or with spring or iron, center-guided, metal or resilient-seat check valves.
- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP classes or CWP ratings may be substituted.
- C. Select valves, except wafer types, with the following end connections:
  - 1. For Copper Tubing, NPS 2 and Smaller: Threaded ends except where solder-joint valve- end option is indicated in valve schedules below.
  - 2. For Copper Tubing, NPS 2-1/2 to NPS 4: Flanged ends except where threaded valve- end option is indicated in valve schedules below.
  - 3. For Copper Tubing, NPS 5 and Larger: Flanged ends.
  - 4. For Steel Piping, NPS 2 and Smaller: T hreaded ends.
  - 5. For Steel Piping, NPS 2-1/2 to NPS 4: Flanged ends except where threaded valve-end option is indicated in valve schedules below.
  - 6. For Steel Piping, NPS 5 and Larger: Flanged ends.
  - 7. For Grooved-End Copper Tubing and Steel: Valve ends may be grooved.

#### 3.5 HYDRONIC-WATER VALVE SCHEDULE

A. Pipe NPS 2 and Smaller:

1. BronzeValves: May be provided with solder-joint ends instead of threaded ends.

State Project Number: M2011-01

- 2. Bronze Angle Valves: Class 125, bronze disc.
- 3. Bronze Swing Check Valves: Class 150, bronze disc.
- 4. Bronze Gate Valves: Class 150, NRS, bronze.
- 5. Bronze Globe Valves: Class 150, nonmetallic disc.

# B. Pipe NPS 2-1/2 and Larger:

- 1. Iron Valves, NPS 2-1/2 to NPS 4: May be provided with threaded ends instead of flanged ends.
- 2. Iron, Grooved-End Butterfly Valves, NPS 2-1/2 to NPS 12: 175 CWP.
- 3. High-Performance Butterfly Valves: Class 150, single flange.
- 4. Iron Swing Check Valves: Class 125, nonmetallic-to-metal seats.
- 5. Iron Gate Valves: Class 125, NRS.
- 6. Iron Globe Valves: Class 125.

## **END OF SECTION 230523**

# SECTION 230529 - HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

State Project Number: M2011-01

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Metal pipe hangers and supports.
  - 2. Trapeze pipe hangers.
  - 3. Metal framing systems.
  - 4. Thermal-hanger shield inserts.
  - 5. Fastener systems.
  - 6. Pipe stands.
  - 7. Equipment supports.

### B. Related Sections:

1. Division 23 Section "Vibration and Seismic Controls for HVAC" for vibration isolation devices.

#### 1.3 **DEFINITIONS**

A. MSS: Manufacturers Standardization Society of The Valve and Fittings Industry Inc.

## 1.4 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to Seismic Hazard Level "D" in SMACNA's "Seismic Restraint Manual: Guidelines for Mechanical Systems."Third Edition, March 2008
  - 1. Design supports for multiple pipes, including pipe stands, capable of supporting a combined weight of supported systems, system contents, and test water.
  - 2. Design equipment supports capable of supporting combined operating

weight of supported equipment and connected systems and components.

State Project Number: M2011-01

3. Design seismic-restraint hangers and supports for piping and equipment and obtain approval from authorities having jurisdiction.

# 1.5 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Show fabrication and installation details and include calculations for the following; include Product Data for components:
  - 1. Trapeze pipe hangers.
  - 2. Metal framing systems.
  - 3. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Detail fabrication and assembly of trapeze hangers.
  - 2. Design Calculations: Calculate requirements for designing trapeze hangers.

## 1.6 QUALITY ASSURANCE

- A. Structural Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

## **PART 2 - PRODUCTS**

#### 2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
  - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
  - 2. Galvanized Metallic Coatings: Pre-galvanized or hot dipped.
  - 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
  - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
  - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
- B. Copper Pipe Hangers:
  - 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-

fabricated components.

2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-coated steel.

State Project Number: M2011-01

#### 2.2 TRAPEZE PIPE HANGERS

A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U- bolts.

## 2.3 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Allied Tube & Conduit.
    - b. Cooper B-Line, Inc.
    - c. Flex-Strut Inc.
    - d. GS Metals Corp.
    - e. Thomas & Betts Corporation.
    - f. Unistrut Corporation; Tyco International, Ltd.
    - g. Wesanco, Inc.
  - 2. Description: Shop- or field-fabricated pipe-support assembly for supporting multiple parallel pipes.
  - 3. Standard: MFMA-4.
  - 4. Channels: Continuous slotted steel channel with inturned lips.
  - 5. Channel Nuts: Formed or stamped steel nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
  - 6. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
  - 7. Metallic Coating: Hot-dipped galvanized.
  - 8. Paint Coating: Epoxy.
  - 9. Plastic Coating: Epoxy.

# 2.4 THERMAL-HANGER SHIELD INSERTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Carpenter & Paterson, Inc.
  - 2. Clement Support Services.
  - 3. ERICO International Corporation.
  - 4. National Pipe Hanger Corporation.
  - 5. PHS Industries, Inc.
  - 6. Pipe Shields, Inc; a subsidiary of Piping Technology & Products, Inc.

- 7. Piping Technology & Products, Inc.
- 8. Rilco Manufacturing Co, Inc.
- 9. Value Engineered Products, Inc.
- B. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with 100-psig minimum compressive strength and vapor barrier.
- C. Insulation-Insert Material for Hot Piping: Water-repellent treated, ASTM C 533, Type I calcium silicate with 100-psig minimum compressive strength.
- D. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.

State Project Number: M2011-01

- E. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- F. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

## 2.5 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened Portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel anchors, for use in hardened Portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

## 2.6 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.
- C. Low-Type, Single-Pipe Stand: One-piece plastic base unit with plastic roller, for roof installation without membrane penetration.
- D. High-Type, Multiple-Pipe Stand:
  - 1. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
  - 2. Bases: One or more; plastic.
  - 3. Vertical Members: Two or more protective-coated-steel channels.
  - 4. Horizontal Member: Protective-coated-steel channel.
  - 5. Pipe Supports: Galvanized-steel, clevis-type pipe hangers.

E. Curb-Mounted-Type Pipe Stands: Shop- or field-fabricated pipe supports made from structural-steel shapes, continuous-thread rods, and rollers, for mounting on permanent stationary roof curb.

## 2.7 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbon- steel shapes.

State Project Number: M2011-01

# 2.8 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, non-shrink and nonmetallic grout; suitable for interior and exterior applications.
  - 1. Properties: Non-staining, noncorrosive, and nongaseous.
  - 2. Design Mix: 5000-psi, 28-day compressive strength.

## **PART 3 - EXECUTION**

#### 3.1 HANGER AND SUPPORT INSTALLATION

- A. Attachments to the existing building structure shall be approved by the Structural Engineer for location, spacing and type prior to fabrication.
- B. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- C. Metal Trapeze Pipe-Hanger Installation:
  - Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
  - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
  - 2. Field fabricate from ASTM A 36, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1.
- D. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled metal framing systems.
- E. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.

# F. Fastener System Installation:

 Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.

State Project Number: M2011-01

2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.

# G. Pipe Stand Installation:

- 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
- 2. Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb.
- H. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- I. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- J. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- K. Install lateral bracing with pipe hangers and supports to prevent swaying.
- Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 Insert size and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- M. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- N. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.

#### O. Insulated Piping:

- 1. Attach clamps and spacers to piping.
  - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
  - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger

- shield insert with clamp sized to match OD of insert.
- c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.

State Project Number: M2011-01

- 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
  - a. Option: Thermal-hanger shield inserts may be used. Include steel weight- distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
  - a. Option: Thermal-hanger shield inserts may be used. Include steel weight- distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
- 4. Shield Dimensions for Pipe: Not less than the following:
  - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
  - b. NPS 4: 12 inches long and 0.06 inch thick.
  - c. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.
  - d. NPS 8 to NPS 14: 24 inches long and 0.075 inch thick.
  - e. NPS 16 to NPS 24: 24 inches long and 0.105 inch thick.
- 5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
- 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

## 3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

# 3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.

C. Field Welding: Comply with AWS D1.1 procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:

State Project Number: M2011-01

- 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
- 2. Obtain fusion without undercut or overlap.
- 3. Remove welding flux immediately.
- 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

## 3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

# 3.5 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports metal trapeze pipe hangers and metal framing systems and attachments for general service applications.
- F. Use and stainless-steel or corrosion-resistant attachments for hostile environment applications.
- G. Use copper-plated pipe hangers and copper or stainless-steel attachments for copper piping and tubing.
- H. Use padded hangers for piping that is subject to scratching.
- I. Use thermal-hanger shield inserts for insulated piping and tubing.
- J. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:

- 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of non-insulated or insulated, stationary pipes NPS 1/2 to NPS 30.
- 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches of insulation.

- 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.
- 4. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 if little or no insulation is required.
- 5. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow off- center closure for hanger installation before pipe erection.
- 6. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of non-insulated, stationary pipes NPS 3/4 to NPS 8.
- 7. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
- 8. Adjustable Band Hangers (MSS Type 9): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
- 9. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
- 10. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of non-insulated, stationary pipes NPS 3/8 to NPS 8.
- 11. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of non-insulated, stationary pipes NPS 3/8 to NPS 3.
- 12. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
- 13. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
- 14. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.
- 15. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
- 16. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
- 17. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
- 18. Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24, from single rod if horizontal movement caused by expansion and contraction might occur.
- 19. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
- 20. Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is not necessary.

21. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.

- K. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
  - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- L. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
  - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
  - 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
  - 4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  - 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- M. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
  - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
  - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
  - 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
  - 6. C-Clamps (MSS Type 23): For structural shapes.
  - 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
  - 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
  - 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel I- beams for heavy loads.
  - 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel I- beams for heavy loads, with link extensions.
  - 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
  - 12. Welded-Steel Brackets: F or support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
    - a. Light (MSS Type 31): 750 lb.

- b. Medium (MSS Type 32): 1500 lb.
- c. Heavy (MSS Type 33): 3000 lb.
- 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
- 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.

- 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- N. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
  - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
  - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- O. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
  - 2. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches.
  - 3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
  - 4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
  - 5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from hanger.
  - 6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.
  - 7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from trapeze support.
  - 8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:
    - a. Horizontal (MSS Type 54): Mounted horizontally.
    - b. Vertical (MSS Type 55): Mounted vertically.
    - c. Trapeze (MSS Type 56): Two vertical-type supports and one trapeze member.
- P. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that

are not specified in piping system Sections.

Q. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.

State Project Number: M2011-01

R. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

# **END OF SECTION 230529**

# SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

# **PART 1 - GENERAL**

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Testing, Adjusting, and Balancing of Air Systems:
    - a. Variable-air-volume systems.
  - 2. Testing, Adjusting, and Balancing of Hydronic Piping Systems:
    - a. Variable-flow hydronic systems.
  - 3. Testing, adjusting, and balancing of equipment.
  - 4. Testing, adjusting, and balancing of existing HVAC systems and equipment.
  - 5. Duct leakage tests verification.
  - 6. Pipe leakage tests verification.
  - 7. UFAD plenum leakage tests verification.
  - 8. HVAC-control system verification.

# 1.2 **DEFINITIONS**

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- F. TDH: Total dynamic head.
- G. UFAD: Underfloor air distribution.

# 1.3 INFORMATIONAL SUBMITTALS

A. Qualification Data: Within **30** days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.

- B. Contract Documents Examination Report: Within **30** days of Contractor's Notice to Proceed, submit the Contract Documents review report, as specified in Part 3.
- C. Strategies and Procedures Plan: Within **30** days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures, as specified in "Preparation" Article.
- D. System Readiness Checklists: Within **30** days of Contractor's Notice to Proceed, submit system readiness checklists, as specified in "Preparation" Article.
- E. Examination Report: Submit a summary report of the examination review required in "Examination" Article.
- F. Certified TAB reports.
- G. Sample report forms.
- H. Instrument calibration reports, to include the following:
  - 1. Instrument type and make.
  - 2. Serial number.
  - 3. Application.
  - 4. Dates of use.
  - 5. Dates of calibration.

# 1.4 QUALITY ASSURANCE

- A. TAB Specialists Qualifications, Certified by AABC:
  - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by AABC.
  - 2. TAB Technician: Employee of the TAB specialist and certified by AABC.
- B. Instrumentation Type, Quantity, Accuracy, and Calibration: Comply with requirements in ASHRAE 111, Section 4, "Instrumentation."

# 1.5 FIELD CONDITIONS

A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

# **PART 2 - PRODUCTS (Not Applicable)**

#### **PART 3 - EXECUTION**

#### 3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.
- B. Examine installed systems for balancing devices, such as test ports, gauge cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data, including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for HVAC to verify that they are properly separated from adjacent areas and sealed.
- F. Examine equipment performance data, including fan and pump curves.
  - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
  - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine temporary and permanent strainers. Verify that temporary strainer screens used during system cleaning and flushing have been removed and permanent strainer baskets are installed and clean.

- L. Examine control valves for proper installation for their intended function of isolating, throttling, diverting, or mixing fluid flows.
- M. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Examine control dampers for proper installation for their intended function of isolating, throttling, diverting, or mixing air flows.
- Q. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

#### 3.2 PREPARATION

- A. Prepare a TAB plan that includes the following:
  - 1. Equipment and systems to be tested.
  - 2. Strategies and step-by-step procedures for balancing the systems.
  - 3. Instrumentation to be used.
  - 4. Sample forms with specific identification for all equipment.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
  - 1. Airside:
    - a. Verify that leakage and pressure tests on air distribution systems have been satisfactorily completed.
    - b. Duct systems are complete with terminals installed.
    - c. Volume, smoke, and fire dampers are open and functional.
    - d. Clean filters are installed.
    - e. Fans are operating, free of vibration, and rotating in correct direction.
    - f. Variable-frequency controllers' startup is complete and safeties are verified.
    - g. Automatic temperature-control systems are operational.
    - h. Ceilings are installed.
    - i. Windows and doors are installed.
    - j. Suitable access to balancing devices and equipment is provided.

# 2. Hydronics:

a. Verify leakage and pressure tests on water distribution systems have been satisfactorily completed.

- b. Piping is complete with terminals installed.
- c. Water treatment is complete.
- d. Systems are flushed, filled, and air purged.
- e. Strainers are pulled and cleaned.
- f. Control valves are functioning in accordance with the sequence of operation.
- g. Shutoff and balance valves have been verified to be 100 percent open.

State Project Number: M2011-01

- h. Pumps are started and proper rotation is verified.
- i. Pump gauge connections are installed directly at pump inlet and outlet flanges or in discharge and suction pipe prior to valves or strainers.
- j. Variable-frequency controllers' startup is complete and safeties are verified.
- k. Suitable access to balancing devices and equipment is provided.

# 3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Cut insulation, ducts, pipes, and equipment casings for installation of test probes to the minimum extent necessary for TAB procedures.
  - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
  - 2. After testing and balancing, install test ports and duct access doors that comply with requirements in Section 233300 "Ductwork Accessories."
  - 3. Where holes for probes are required in piping or hydronic equipment, install pressure and temperature test plugs to seal systems.
  - 4. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish in accordance with Section 230713 "Duct Insulation," and Section 230719 "HVAC Piping Insulation."
- B. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- C. Take and report testing and balancing measurements in inch-pound IP units.

# 3.4 TESTING, ADJUSTING, AND BALANCING OF HVAC EQUIPMENT

- A. Test, adjust, and balance HVAC equipment indicated on Drawings, including, but not limited to, the following:
  - 1. Motors.
  - 2. Pumps.
  - 3. Fans and ventilators.
  - 4. Terminal units.
  - 5. Water chillers.
  - 6. Air-handling units.

# 3.5 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' Record drawings duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.

### 3.6 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. Adjust the variable-air-volume systems as follows:
  - 1. Verify that the system static pressure sensor is located two-thirds of the distance down the duct from the fan discharge.
  - 2. Verify that the system is under static pressure control.
  - 3. Select the terminal unit that is most critical to the supply-fan airflow. Measure inlet static pressure, and adjust system static pressure control set point so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
  - 4. Calibrate and balance each terminal unit for maximum and minimum design airflow as follows:
    - a. Adjust controls so that terminal is calling for maximum airflow. Some controllers require starting with minimum airflow. Verify calibration procedure for specific project.
    - b. Measure airflow and adjust calibration factor as required for design maximum airflow. Record calibration factor.

- c. When maximum airflow is correct, balance the air outlets downstream from terminal units.
- d. Adjust controls so that terminal is calling for minimum airflow.
- e. Measure airflow and adjust calibration factor as required for design minimum airflow. Record calibration factor. If no minimum calibration is available, note any deviation from design airflow.

- f. On constant volume terminals, in critical areas where room pressure is to be maintained, verify that the airflow remains constant over the full range of full cooling to full heating. Note any deviation from design airflow or room pressure.
- 5. After terminals have been calibrated and balanced, test and adjust system for total airflow. Adjust fans to deliver total design airflows within the maximum allowable fan speed listed by fan manufacturer.
  - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
  - b. Set terminals for maximum airflow. If system design includes diversity, adjust terminals for maximum and minimum airflow, so that connected total matches fan selection and simulates actual load in the building.
  - c. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses close to the fan and prior to any outlets, to obtain total airflow.
  - d. Where duct conditions are unsuitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
- 6. Measure fan static pressures as follows:
  - a. Measure static pressure directly at the fan outlet or through the flexible connection.
  - b. Measure static pressure directly at the fan inlet or through the flexible connection.
  - c. Measure static pressure across each component that makes up the air-handling system.
  - d. Report any artificial loading of filters at the time static pressures are measured.
- 7. Set final return and outside airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
  - a. Balance the return-air ducts and inlets.
  - b. Verify that terminal units are meeting design airflow under system maximum flow.
- 8. Re-measure the inlet static pressure at the most critical terminal unit, and adjust the system static pressure set point to the most energy-efficient set point to maintain the optimum system static pressure. Record set point and give to controls Contractor.
- 9. Verify final system conditions as follows:

a. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.

State Project Number: M2011-01

- b. Re-measure and confirm that total airflow is within design.
- c. Re-measure final fan operating data, speed, volts, amps, and static profile.
- d. Mark final settings.
- e. Test system in economizer mode. Verify proper operation and adjust if necessary. Measure and record all operating data.
- f. Verify tracking between supply and return fans.

# 3.7 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports for pumps, coils, and other equipment. Obtain approved submittals and manufacturer-recommended testing procedures. Crosscheck the summation of required coil and equipment flow rates with pump design flow rate.
- B. Prepare schematic diagrams of systems' Record drawings piping layouts.
- C. In addition to requirements in "Preparation" Article, prepare hydronic systems for testing and balancing as follows:
  - 1. Check expansion tank for proper setting.
  - 2. Check highest vent for adequate pressure.
  - 3. Check flow-control valves for proper position.
  - 4. Locate start-stop and disconnect switches, electrical interlocks, and motor controllers.
  - 5. Verify that motor controllers are equipped with properly sized thermal protection.
  - 6. Check that air has been purged from the system.
- D. Measure and record upstream and downstream pressure of each piece of equipment.
- E. Measure and record upstream and downstream pressure of pressure-reducing valves.
- F. Check settings and operation of automatic temperature-control valves, self-contained control valves, and pressure-reducing valves. Record final settings.
  - 1. Check settings and operation of each safety valve. Record settings.

#### 3.8 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals, and proceed as specified above for hydronic systems.
- B. Adjust the variable-flow hydronic system as follows:
  - 1. Verify that the pressure-differential sensors are located as indicated.

- 2. Determine whether there is diversity in the system.
- C. For systems with no flow diversity:
  - 1. Adjust pumps to deliver total design flow.
    - a. Measure total water flow.
      - 1) Position valves for full flow through coils.
      - 2) Measure flow by main flow meter, if installed.
      - 3) If main flow meter is not installed, determine flow by pump TDH or known equipment pressure drop.

- b. Measure pump TDH as follows:
  - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
  - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
  - 3) Convert pressure to head and correct for differences in gauge heights.
  - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.
  - 5) With valves open, read pump TDH. Adjust pump discharge valve or speed until design water flow is achieved. If excessive throttling is required to achieve desired flow, recommend pump impellers be trimmed to reduce excess throttling.
- c. Monitor motor performance during procedures, and do not operate motor in an overloaded condition.
- 2. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - a. Measure flow in main and branch pipes.
  - b. Adjust main and branch balance valves for design flow.
  - c. Re-measure each main and branch after all have been adjusted.
- 3. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - a. Measure flow at terminals.
  - b. Adjust each terminal to design flow.
  - c. Re-measure each terminal after it is adjusted.
  - d. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
  - e. Perform temperature tests after flows have been balanced.

- 4. For systems with pressure-independent valves at terminals:
  - a. Measure differential pressure and verify that it is within manufacturer's specified range.

- b. Perform temperature tests after flows have been verified.
- 5. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - a. Measure and balance coils by either coil pressure drop or temperature method
  - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- 6. Prior to verifying final system conditions, determine the system pressure-differential set point(s).
- 7. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion, open discharge valve 100 percent, and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 8. Mark final settings and verify that all memory stops have been set.
- 9. Verify final system conditions as follows:
  - a. Re-measure and confirm that total flow is within design.
  - b. Re-measure final pumps' operating data, TDH, volts, amps, speed, and static profile.
  - c. Mark final settings.
- D. For systems with flow diversity:
  - 1. Determine diversity factor.
  - 2. Simulate system diversity by closing required number of control valves, as approved by Architect.
  - 3. Adjust pumps to deliver total design flow.
    - a. Measure total water flow.
      - 1) Position valves for full flow through coils.
      - 2) Measure flow by main flow meter, if installed.
      - 3) If main flow meter is not installed, determine flow by pump TDH or known equipment pressure drop.
    - b. Measure pump TDH as follows:

1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.

- 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
- 3) Convert pressure to head and correct for differences in gauge heights.
- 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.
- 5) With valves open, read pump TDH. Adjust pump discharge valve or speed until design water flow is achieved. If excessive throttling is required to achieve desired flow, recommend pump impellers be trimmed to reduce excess throttling.
- c. Monitor motor performance during procedures, and do not operate motor in an overloaded condition.
- 4. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - a. Measure flow in main and branch pipes.
  - b. Adjust main and branch balance valves for design flow.
  - c. Re-measure each main and branch after all have been adjusted.
- 5. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - a. Measure flow at terminals.
  - b. Adjust each terminal to design flow.
  - c. Re-measure each terminal after it is adjusted.
  - d. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
  - e. Perform temperature tests after flows have been balanced.
- 6. For systems with pressure-independent valves at terminals:
  - a. Measure differential pressure, and verify that it is within manufacturer's specified range.
  - b. Perform temperature tests after flows have been verified.
- 7. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - a. Measure and balance coils by either coil pressure drop or temperature method.
  - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.

8. Open control valves that were shut. Close a sufficient number of control valves that were previously open to maintain diversity, and balance terminals that were just opened.

State Project Number: M2011-01

- 9. Prior to verifying final system conditions, determine system pressure-differential set point(s).
- 10. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion, open discharge valve 100 percent, and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 11. Mark final settings and verify that memory stops have been set.
- 12. Verify final system conditions as follows:
  - a. Re-measure and confirm that total water flow is within design.
  - b. Re-measure final pumps' operating data, TDH, volts, amps, speed, and static profile.
  - c. Mark final settings.

# 3.9 PROCEDURES FOR MOTORS

- A. Motors 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Phase and hertz.
  - 5. Nameplate and measured voltage, each phase.
  - 6. Nameplate and measured amperage, each phase.
  - 7. Starter size and thermal-protection-element rating.
  - 8. Service factor and frame size.
- B. Motors Driven by Variable-Frequency Controllers: Test manual bypass of controller to prove proper operation.

#### 3.10 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Measure, adjust, and record the following data for each hydronic coil:
  - 1. Entering- and leaving-water temperature.
  - 2. Water flow rate.
  - 3. Water pressure drop.
  - 4. Dry-bulb temperature of entering and leaving air.
  - 5. Wet-bulb temperature of entering and leaving air for cooling coils.

- 6. Airflow.
- 7. Air pressure drop.

# 3.11 DUCT LEAKAGE TESTS

- A. Witness the duct leakage testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified limits.
- C. Report deficiencies observed.

#### 3.12 PIPE LEAKAGE TESTS

- A. Witness the pipe pressure testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified limits.
- C. Report deficiencies observed.

# 3.13 HVAC CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
  - 1. Verify HVAC control system is operating within the design limitations.
  - 2. Confirm that the sequences of operation are in compliance with Contract Documents.
  - 3. Verify that controllers are calibrated and function as intended.
  - 4. Verify that controller set points are as indicated.
  - 5. Verify the operation of lockout or interlock systems.
  - 6. Verify the operation of valve and damper actuators.
  - 7. Verify that controlled devices are properly installed and connected to correct controller.
  - 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.
  - 9. Verify location and installation of sensors to ensure that they sense only intended temperature, humidity, or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

# 3.14 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS

- A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
  - 1. Measure and record the operating speed, airflow, and static pressure of each fan and equipment with fan(s).
  - 2. Measure and record flows, temperatures, and pressures of each piece of equipment in each hydronic system. Compare the values to design or nameplate information, where information is available.
  - 3. Measure motor voltage and amperage. Compare the values to motor nameplate information.
  - 4. Check the condition of filters.
  - 5. Check the condition of coils.
  - 6. Check the operation of the drain pan and condensate-drain trap.
  - 7. Check bearings and other lubricated parts for proper lubrication.
  - 8. Report on the operating condition of the equipment and the results of the measurements taken. Report deficiencies.
- B. TAB After Construction: Before performing testing and balancing of renovated existing systems, inspect existing equipment that is to remain and be reused to verify that existing equipment has been cleaned and refurbished in accordance with renovation scope indicated by Contract Documents. Verify the following:
  - 1. New filters are installed.
  - 2. Coils are clean and fins combed.
  - 3. Drain pans are clean.
  - 4. Fans are clean.
  - 5. Bearings and other parts are properly lubricated.
  - 6. Deficiencies noted in the preconstruction report are corrected.
- C. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.
  - 1. Compare the indicated airflow of the renovated work to the measured fan airflows, and determine the new fan speed and the face velocity of filters and coils.
  - 2. Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
  - 3. If calculations increase or decrease the airflow rates and water flow rates by more than 5 percent, make equipment adjustments to achieve the calculated rates. If increase or decrease is 5 percent or less, equipment adjustments are not required.
  - 4. Balance each air outlet.

### 3.15 TOLERANCES

- A. Set HVAC system's airflow rates and water flow rates within the following tolerances:
  - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent. If design value is less than 100 cfm, within 10 cfm.

State Project Number: M2011-01

- 2. Air Outlets and Inlets: Plus or minus 10 percent. If design value is less than 100 cfm, within 10 cfm.
- 3. Heating-Water Flow Rate: Plus or minus 5 percent. If design value is less than 10 gpm, within 10 percent.
- 4. Chilled-Water Flow Rate: Plus or minus 5 percent. If design value is less than 10 gpm, within 10 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

#### 3.16 PROGRESS REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for system-balancing devices. Recommend changes and additions to system-balancing devices, to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance-measuring and -balancing devices.
- B. Status Reports: Prepare biweekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system.

#### 3.17 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
  - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
  - 2. Include a list of instruments used for procedures, along with proof of calibration.
  - 3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:
  - 1. Pump curves.
  - 2. Fan curves.
  - 3. Manufacturers' test data.
  - 4. Field test reports prepared by system and equipment installers.

5. Other information relative to equipment performance; do not include Shop Drawings and Product Data.

- C. General Report Data: In addition to form titles and entries, include the following data:
  - 1. Title page.
  - 2. Name and address of the TAB specialist.
  - 3. Project name.
  - 4. Project location.
  - 5. Architect's name and address.
  - 6. Engineer's name and address.
  - 7. Contractor's name and address.
  - 8. Report date.
  - 9. Signature of TAB supervisor who certifies the report.
  - 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
  - 11. Summary of contents, including the following:
    - a. Indicated versus final performance.
    - b. Notable characteristics of systems.
    - c. Description of system operation sequence if it varies from the Contract Documents.
  - 12. Nomenclature sheets for each item of equipment.
  - 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
  - 14. Notes to explain why certain final data in the body of reports vary from indicated values.
  - 15. Test conditions for fans performance forms, including the following:
    - a. Settings for outdoor-, return-, and exhaust-air dampers.
    - b. Conditions of filters.
    - c. Cooling coil, wet- and dry-bulb conditions.
    - d. Heating coil, dry-bulb conditions.
    - e. Fan drive settings, including settings and percentage of maximum pitch diameter.
    - f. Variable-frequency controller settings for variable-air-volume systems.
    - g. Settings for pressure controller(s).
    - h. Other system operating conditions that affect performance.
  - 16. Test conditions for pump performance forms, including the following:
    - a. Variable-frequency controller settings for variable-flow hydronic systems.
    - b. Settings for pressure controller(s).
    - c. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
  - 1. Quantities of outdoor, supply, return, and exhaust airflows.

- 2. Water and steam flow rates.
- 3. Duct, outlet, and inlet sizes.
- 4. Pipe and valve sizes and locations.
- 5. Terminal units.
- 6. Balancing stations.
- 7. Position of balancing devices.

# E. Air-Handling-Unit Test Reports: For air-handling units, include the following:

#### 1. Unit Data:

- a. Unit identification.
- b. Location.
- c. Make and type.
- d. Model number and unit size.
- e. Manufacturer's serial number.
- f. Unit arrangement and class.
- g. Discharge arrangement.
- h. Sheave make, size in inches, and bore.
- i. Center-to-center dimensions of sheave and amount of adjustments in inches.
- j. Number, make, and size of belts.
- k. Number, type, and size of filters.

# 2. Motor Data:

- a. Motor make, and frame type and size.
- b. Horsepower and speed.
- c. Volts, phase, and hertz.
- d. Full-load amperage and service factor.
- e. Sheave make, size in inches, and bore.
- f. Center-to-center dimensions of sheave and amount of adjustments in inches.

#### 3. Test Data (Indicated and Actual Values):

- a. Total airflow rate in cfm.
- b. Total system static pressure in inches wg.
- c. Fan speed.
- d. Inlet and discharge static pressure in inches wg.
- e. For each filter bank, filter static-pressure differential in inches wg.
- f. Cooling-coil static-pressure differential in inches wg.
- g. Heating-coil static-pressure differential in inches wg.
- h. List for each internal component with pressure-drop, static-pressure differential in inches wg.
- i. Outdoor airflow in cfm.
- j. Return airflow in cfm.
- k. Outdoor-air damper position.
- 1. Return-air damper position.

Upgrade HVAC Controls
Staples Buildings
Southeast Missouri Mental Health Center

State Project Number: M2011-01

Farmington, MO

# F. Apparatus-Coil Test Reports:

- 1. Coil Data:
  - a. System identification.
  - b. Location.
  - c. Coil type.
  - d. Number of rows.
  - e. Fin spacing in fins per inch o.c.
  - f. Make and model number.
  - g. Face area in sq. ft.
  - h. Tube size in NPS.
  - i. Tube and fin materials.
  - j. Circuiting arrangement.
- 2. Test Data (Indicated and Actual Values):
  - a. Airflow rate in cfm.
  - b. Average face velocity in fpm.
  - c. Air pressure drop in inches wg.
  - d. Outdoor-air, wet- and dry-bulb temperatures in deg F.
  - e. Return-air, wet- and dry-bulb temperatures in deg F.
  - f. Entering-air, wet- and dry-bulb temperatures in deg F.
  - g. Leaving-air, wet- and dry-bulb temperatures in deg F.
  - h. Water flow rate in gpm.
  - i. Water pressure differential in feet of head or psig.
  - j. Entering-water temperature in deg F.
  - k. Leaving-water temperature in deg F.
- G. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
  - 1. Report Data:
    - a. System fan and air-handling-unit number.
    - b. Location and zone.
    - c. Traverse air temperature in deg F.
    - d. Duct static pressure in inches wg.
    - e. Duct size in inches.
    - f. Duct area in sq. ft.
    - g. Indicated airflow rate in cfm.
    - h. Indicated velocity in fpm.
    - i. Actual airflow rate in cfm.
    - j. Actual average velocity in fpm.
    - k. Barometric pressure in psig.
- H. Air-Terminal-Device Reports:
  - 1. Unit Data:

- a. System and air-handling unit identification.
- b. Location and zone.
- c. Apparatus used for test.
- d. Area served.
- e. Make.
- f. Number from system diagram.
- g. Type and model number.
- h. Size.
- i. Effective area in sq. ft.
- 2. Test Data (Indicated and Actual Values):
  - a. Airflow rate in cfm.
  - b. Air velocity in fpm.
  - c. Preliminary airflow rate as needed in cfm.
  - d. Preliminary velocity as needed in fpm.
  - e. Final airflow rate in cfm.
  - f. Final velocity in fpm.
  - g. Space temperature in deg F.
- I. System-Coil Reports: For reheat coils and water coils of terminal units, include the following:
  - 1. Unit Data:
    - a. System and air-handling-unit identification.
    - b. Location and zone.
    - c. Room or riser served.
    - d. Coil make and size.
    - e. Flowmeter type.
  - 2. Test Data (Indicated and Actual Values):
    - a. Airflow rate in cfm.
    - b. Entering-water temperature in deg F.
    - c. Leaving-water temperature in deg F.
    - d. Water pressure drop in feet of head or psig.
    - e. Entering-air temperature in deg F.
    - f. Leaving-air temperature in deg F.
- J. Instrument Calibration Reports:
  - 1. Report Data:
    - a. Instrument type and make.
    - b. Serial number.
    - c. Application.
    - d. Dates of use.
    - e. Dates of calibration.

#### 3.18 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Construction Manager.
- B. Project Engineer or Construction Manager shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to the lesser of either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the TAB shall be considered incomplete and shall be rejected.
- E. If recheck measurements find the number of failed measurements noncompliant with requirements indicated, proceed as follows:
  - 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection. All changes shall be tracked to show changes made to previous report.
  - 2. If the second final inspection also fails, Owner may pursue others Contract options to complete TAB work.
- F. Prepare test and inspection reports.

## 3.19 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

# **END OF SECTION 230593**

### **SECTION 230713 - DUCT INSULATION**

# **PART 1 - GENERAL**

#### 1.1 SUMMARY

- A. Section includes insulating the following duct services:
  - 1. Indoor, concealed supply and outdoor air.
  - 2. Indoor, exposed supply and outdoor air.
  - 3. Indoor, concealed return located in unconditioned space.

State Project Number: M2011-01

- 4. Indoor, exposed return located in unconditioned space.
- B. Related Sections:
  - 1. Section 230719 "HVAC Piping Insulation."
  - 2. Section 233113 "Ductwork"

# 1.2 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

### **PART 2 - PRODUCTS**

# 2.1 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products in accordance with ASTM E84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation, jacket materials, adhesive, mastic, tapes, and cement material containers with appropriate markings of applicable testing agency.
  - 1. All Insulation Installed Indoors and Outdoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.

# 2.2 INSULATION MATERIALS

- A. Products do not contain asbestos, lead, mercury, or mercury compounds.
- B. Products that come in contact with stainless steel have a leachable chloride content of less than 50 ppm when tested in accordance with ASTM C871.

C. Insulation materials for use on austenitic stainless steel are qualified as acceptable in accordance with ASTM C795.

State Project Number: M2011-01

- D. Glass-Fiber Blanket: Glass fibers bonded with a thermosetting resin; suitable for maximum use temperature up to 450 deg F in accordance with ASTM C411. Comply with ASTM C553, Type II, and ASTM C1290, Type III with factory-applied FSK jacketType III with factory-applied FSP jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- E. Glass-Fiber Board Insulation: Glass fibers bonded with a thermosetting resin; suitable for maximum use temperature between 35 deg F and 250 deg F for jacketed and between 35 deg F and 450 deg F for unfaced in accordance with ASTM C411. Comply with ASTM C612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

#### 2.3 ADHESIVES

- A. Materials are compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Glass-Fiber and Mineral Wool Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.

# 2.4 MASTICS AND COATINGS

- A. Materials shall be compatible with insulation materials, jackets, and substrates.
- B. Vapor-Retarder Mastic: Water based; suitable for indoor use on below ambient services.
  - 1. Water-Vapor Permeance: Comply with ASTM C755, Section 7.2.2, Table 2, for insulation type and service conditions.
  - 2. Service Temperature Range: Minus 20 to plus 180 deg F.
  - 3. Comply with MIL-PRF-19565C, Type II, for permeance requirements, with supplier listing on DOD QPD Qualified Products Database.
  - 4. Color: White.

# 2.5 SEALANTS

- A. FSK and Metal Jacket Flashing Sealants:
  - 1. Materials are compatible with insulation materials, jackets, and substrates.
  - 2. Fire- and water-resistant, flexible, elastomeric sealant.
  - 3. Service Temperature Range: Minus 40 to plus 250 deg F.
  - 4. Color: Aluminum.

- B. ASJ Flashing Sealants, and Vinyl and PVC Jacket Flashing Sealants:
  - 1. Materials are compatible with insulation materials, jackets, and substrates.

State Project Number: M2011-01

- 2. Fire- and water-resistant, flexible, elastomeric sealant.
- 3. Service Temperature Range: Minus 40 to plus 250 deg F.
- 4. Color: White.

#### 2.6 FIELD-APPLIED JACKETS

- A. Field-applied jackets comply with ASTM C921, Type I, unless otherwise indicated.
- B. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
  - 1. Adhesive: As recommended by jacket material manufacturer.
  - 2. Color: White.
- C. Aluminum Jacket: Comply with ASTM B209, Alloy 3003, 3005, 3105, or 5005, Temper H-14.
  - 1. Sheet and roll stock ready for shop or field sizing.
  - 2. Finish and thickness are indicated in field-applied jacket schedules.
  - 3. Moisture Barrier for Outdoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper3-mil-thick polysurlyn.
- D. Self-Adhesive Outdoor Jacket (Asphaltic): 60-mil-thick, laminated vapor barrier and waterproofing membrane for installation over insulation located aboveground outdoors; consisting of a rubberized bituminous resin on a cross-laminated polyethylene film covered with white aluminum-foil facing.

# 2.7 TAPES

- A. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C1136.
  - 1. Width: 3 inches.
  - 2. Thickness: 6.5 mils.
  - 3. Adhesion: 90 ounces force/inch in width.
  - 4. Elongation: 2 percent.
  - 5. Tensile Strength: 40 lbf/inch in width.
  - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- B. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
  - 1. Width: 2 inches.

2. Thickness: 6 mils.

- 3. Adhesion: 64 ounces force/inch in width.
- 4. Elongation: **500** percent.
- 5. Tensile Strength: 18 lbf/inch in width.
- C. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
  - 1. Width: 2 inches.
  - 2. Thickness: 3.7 mils.
  - 3. Adhesion: 100 ounces force/inch in width.
  - 4. Elongation: 5 percent.
  - 5. Tensile Strength: 34 lbf/inch in width.

# 2.8 SECUREMENTS

A. Aluminum Bands: ASTM B209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inchthick, 3/4 inch wide with wing seal, closed seal.

State Project Number: M2011-01

# 2.9 CORNER ANGLES

- A. PVC Corner Angles: 30 mils thick, minimum 1 by 1 inch, PVC in accordance with ASTM D1784, Class 16354-C. White or color-coded to match adjacent surface.
- B. Aluminum Corner Angles: 0.040 inch thick, minimum 1 by 1 inch, aluminum in accordance with ASTM B209, Alloy 3003, 3005, 3105, or 5005; Temper H-14.

#### **PART 3 - EXECUTION**

#### 3.1 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

# 3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.
- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, compress, or otherwise damage insulation or jacket .

- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during application and finishing. Replace insulation materials that get wet during storage or in the installation process before being properly covered and sealed in accordance with Contract Documents, unless otherwise approved by the engineer-of-record.

State Project Number: M2011-01

- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.
- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth, but not to the extent of creating wrinkles or areas of compression in the insulation.
  - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.

L. Cut insulation in a manner to avoid compressing insulation.

M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.

State Project Number: M2011-01

N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.

#### 3.3 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- C. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
  - 1. Comply with local regulations and requirements for firestopping procedures.

# 3.4 INSTALLATION OF GLASS-FIBER AND MINERAL-WOOL INSULATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
- B. Comply with manufacturer's written installation instructions.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for **100** percent coverage of duct and plenum surfaces.
  - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:

- a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
- b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.

State Project Number: M2011-01

- c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
- d. Do not overcompress insulation during installation.
- e. Impale insulation over pins and attach speed washers.
- f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
  - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
  - Install vapor stops for ductwork and plenums operating below 50 deg F at 18-footintervals. Vapor stops consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
- 5. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
- 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.
- C. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for **100** percent coverage of duct and plenum surfaces.
  - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.

- 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
  - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
  - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.

State Project Number: M2011-01

- c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
- d. Do not overcompress insulation during installation.
- e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inchoutward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
  - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
  - Install vapor stops for ductwork and plenums operating below 50 deg F at 18-footintervals. Vapor stops consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
- 5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

## 3.5 FIELD-APPLIED JACKET INSTALLATION

A. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.

1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.

State Project Number: M2011-01

B. Where metal jackets are indicated, install with 2-inchoverlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

# 3.6 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
  - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection is limited to **one** location for each duct system defined in the "Duct Insulation Schedule, General" Article.
- C. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

# 3.7 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
  - 1. Indoor, concealed supply and outdoor air.
  - 2. Indoor, exposed supply and outdoor air.
  - 3. Indoor, concealed return located in unconditioned space.
  - 4. Indoor, exposed return located in unconditioned space.
- B. Items Not Insulated:
  - 1. Factory-insulated flexible ducts.
  - 2. Flexible connectors.
  - 3. Vibration-control devices.
  - 4. Factory-insulated access panels and doors.

# 3.8 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Concealed, Supply-Air Duct and Plenum Insulation: **Glass-fiber** 2 inches thick and 1.5 lb/cu. ft. nominal density.
- B. Concealed, Return-Air Duct and Plenum Insulation: **Glass-fiber** 2 inches thick and 1.5 lb/cu. ft. nominal density.

C. Concealed, Outdoor-Air Duct and Plenum Insulation: **Glass-fiber** 2 inches thick and 1.5 lb/cu. ft nominal density.

State Project Number: M2011-01

- D. Concealed, Exhaust-Air Duct and Plenum Insulation: **Glass-fiber** 2 inches thick and 1.5 lb/cu. ft. nominal density.
- E. Exposed, Supply-Air Duct and Plenum Insulation: **Glass-fiber** 2 inches thick and 1.5 lb/cu. ft nominal density.
- F. Exposed, Return-Air Duct and Plenum Insulation: **Glass-fiber** 2 inches thick and 1.5 lb/cu. ft. nominal density.
- G. Exposed, Outdoor-Air Duct and Plenum Insulation: Glass **fiber** 2 inches thick and 1.5 lb/cu. ft. nominal density.
- H. Exposed, Exhaust-Air Duct and Plenum Insulation: **Glass-fiber** 2 inches thick and 1.5 lb/cu. ft.nominal density.

### **END OF SECTION 230713**

DUCT INSULATION 230713-10

### **SECTION 230719 - HVAC PIPING INSULATION**

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Insulation Materials:
    - a. Flexible elastomeric.
    - b. Polyisocyanurate.
    - c. Mineral fiber.
  - 2. Field-applied jackets.

## 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, thickness, and jackets (both factory and field applied, if any).
- B. Shop Drawings:
  - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
  - 2. Detail attachment and covering of heat tracing inside insulation.
  - 3. Detail insulation application at pipe expansion joints for each type of insulation.
  - 4. Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
  - 5. Detail removable insulation at piping specialties, equipment connections, and access panels.
  - 6. Detail application of field-applied jackets.
  - 7. Detail application at linkages of control devices.
  - 8. Detail field application for each equipment type.

## 1.4 QUALITY ASSURANCE

A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.

B. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-test-response characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing and inspecting agency.

State Project Number: M2011-01

- 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
- 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

## 1.5 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

### 1.6 COORDINATION

- A. Coordinate size and location of supports, hangers, and insulation shields specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application, duct Installer for duct insulation application, and equipment Installer for equipment insulation application. Before preparing piping and ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

## 1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

### **PART 2 - PRODUCTS**

### 2.1 INSULATION MATERIALS

- B. Comply with requirements in Part 3 schedule articles for where insulating materials shall be applied.
- C. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- D. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- E. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- F. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- G. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Block Insulation: ASTM C 552, Type I.
  - 2. Special-Shaped Insulation: ASTM C 552, Type III.
  - 3. Board Insulation: ASTM C 552, Type IV.
  - 4. Preformed Pipe Insulation without Jacket: Comply with ASTM C 552, Type II, Class 1.
  - 5. Preformed Pipe Insulation with Factory-Applied ASJ-SSL: Comply with ASTM C 552, Type II, Class 2.
  - 6. Factory fabricate shapes according to ASTM C 450 and ASTM C 585.
- H. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Aeroflex USA Inc.; Aerocel.
    - b. Armacell LLC; AP Armaflex.
    - c. RBX Corporation; Insul-Sheet 1800 and Insul-Tube 180.
- I. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-

## Applied Jackets" Article.

1. Products: Subject to compliance with requirements, provide one of the following:

- a. CertainTeed Corp.; Duct Wrap.
- b. Johns Manville; Microlite.
- c. Knauf Insulation; Duct Wrap.
- d. Manson Insulation Inc.; Alley Wrap.
- e. Owens Corning; All-Service Duct Wrap.
- I. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FSK jacket. For equipment applications, provide insulation with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory- Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. CertainTeed Corp.; Commercial Board.
    - b. Fibrex Insulations Inc.; FBX.
    - c. Johns Manville; 800 Series Spin-Glas.
    - d. Knauf Insulation; Insulation Board.
    - e. Manson Insulation Inc.; AK Board.
    - f. Owens Corning; Fiberglas 700 Series.
  - J. Mineral-Fiber, Preformed Pipe Insulation:
    - 1. Products: Subject to compliance with requirements, provide one of the following:
      - a. Fibrex Insulations Inc.; Coreplus 1200.
      - b. Johns Manville: Micro-Lok.
      - c. Knauf Insulation; 1000 Pipe Insulation.
      - d. Manson Insulation Inc.; Alley-K.
      - e. Owens Corning; Fiberglas Pipe Insulation.
    - 2. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ-SSL. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
    - 3. Type II, 1200 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type II, Grade A, with factory-applied ASJ-SSL. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - K. Mineral-Fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semirigid board material with factory-applied ASJ complying with ASTM C 1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C 612, Type IB. Nominal density is 2.5 lb/cu. ft. or more. Thermal conductivity (k-value) at 100 deg F is 0.29 Btu x in./h x sq. ft. x deg F or less. Factory-applied jacket requirements

are specified in "Factory-Applied Jackets" Article.

1. Products: Subject to compliance with requirements, provide one of the following:

State Project Number: M2011-01

- a. CertainTeed Corp.; CrimpWrap.
- b. Johns Manville; MicroFlex.
- c. Knauf Insulation; Pipe and Tank Insulation.
- d. Manson Insulation Inc.; AK Flex.
- e. Owens Corning; Fiberglas Pipe and Tank Insulation.
- L. Polyisocyanurate: Unfaced, preformed, rigid cellular polyisocyanurate material intended for use as thermal insulation.
  - 1. Products: Subject to compliance with requirements, provide the following:
    - a. ITW Insulation Systems; Trymer 2000XP.
  - 2. Comply with ASTM C 591, Type I or Type IV, except thermal conductivity (k-value) shall not exceed 0.19 Btu x in./h x sq. ft. x deg F at 75 deg F after 180 days of aging.
  - 3. Flame-spread index shall be 25 or less and smoke-developed index shall be 450 or less as tested by ASTM E 84.
  - 4. Fabricate shapes according to ASTM C 450 and ASTM C 585.
  - 5. Factory-Applied Jacket: Requirements are specified in "Factory-Applied Jackets" Article.
    - a. Pipe Applications: PVDC-SSL.
    - b. Equipment Applications: PVDC-SSL

### 2.2 ADHESIVES

- B. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- C. Cellular-Glass, Phenolic, Polyisocyanurate, and Polystyrene Adhesive: Solvent-based resin adhesive, with a service temperature range of minus 75 to plus 300 deg F.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-96.
    - b. Foster Products Corporation, H. B. Fuller Company; 81-33.
  - 2. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- D. Flexible Elastomeric and Polyolefin Adhesive: Comply with MIL-A-24179A, Type II, Class I.

1. Products: Subject to compliance with requirements, provide one of the following:

- a. Aeroflex USA Inc.; Aeroseal.
- b. Armacell LCC; 520 Adhesive.
- c. Foster Products Corporation, H. B. Fuller Company; 85-75.
- d. RBX Corporation; Rubatex Contact Adhesive.
- 2. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- E. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-82.
    - b. Foster Products Corporation, H. B. Fuller Company; 85-20.
    - c. ITW TACC, Division of Illinois Tool Works; S-90/80.
    - d. Marathon Industries, Inc.; 225.
    - e. Mon-Eco Industries, Inc.; 22-25.
  - 2. For indoor applications, use adhesive that has a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- F. ASJ Adhesive, and FSK and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-82.
    - b. Foster Products Corporation, H. B. Fuller Company; 85-20.
    - c. ITW TACC, Division of Illinois Tool Works; S-90/80.
    - d. Marathon Industries, Inc.; 225.
    - e. Mon-Eco Industries, Inc.; 22-25.
  - 2. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- G. PVC Jacket Adhesive: Compatible with PVC jacket.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Dow Chemical Company (The); 739, Dow Silicone.
    - b. Johns-Manville; Zeston Perma-Weld, CEEL-TITE Solvent Welding Adhesive.
    - c. P.I.C. Plastics, Inc.; Welding Adhesive.
    - d. Speedline Corporation; Speedline Vinyl Adhesive.
  - 2. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

### 2.3 MASTICS

B. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-C-19565C, Type II.

- C. Vapor-Barrier Mastic: Water based; suitable for indoor and outdoor use on below ambient services.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-35.
    - b. Foster Products Corporation, H. B. Fuller Company; 30-90.
    - c. ITW TACC, Division of Illinois Tool Works; CB-50.
    - d. Marathon Industries, Inc.; 590.
    - e. Mon-Eco Industries, Inc.; 55-40.
    - f. Vimasco Corporation; 749.
  - 2. Water-Vapor Permeance: ASTM E 96, Procedure B, 0.013 perm at 43-mil dry film thickness.
  - 3. Service Temperature Range: Minus 20 to plus 180 deg F.
  - 4. Solids Content: ASTM D 1644, 59 percent by volume and 71 percent by weight.
  - 5. Color: White.
- D. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below ambient services.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-30.
    - b. Foster Products Corporation, H. B. Fuller Company; 30-35.
    - c. ITW TACC, Division of Illinois Tool Works; CB-25.
    - d. Marathon Industries, Inc.; 501.
    - e. Mon-Eco Industries, Inc.; 55-10.
  - 2. Water-Vapor Permeance: ASTM F 1249, 0.05 perm at 35-mil dry film thickness.
  - 3. Service Temperature Range: 0 to 180 deg F.
  - 4. Solids Content: ASTM D 1644, 44 percent by volume and 62 percent by weight.
  - 5. Color: White.
- E. Vapor-Barrier Mastic: Solvent based; suitable for outdoor use on below ambient services.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; Encacel.
    - b. Foster Products Corporation, H. B. Fuller Company; 60-95/60-96.
    - c. Marathon Industries, Inc.; 570.
    - d. Mon-Eco Industries, Inc.; 55-70.
  - 2. Water-Vapor Permeance: A STM F 1249, 0.05 perm at 30-mil dry film thickness.
  - 3. Service Temperature Range: Minus 50 to plus 220 deg F.

4. Solids Content: ASTM D 1644, 33 percent by volume and 46 percent by weight.

State Project Number: M2011-01

- 5. Color: White.
- F. Breather Mastic: Water based; suitable for indoor and outdoor use on above ambient services.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-10.
    - b. Foster Products Corporation, H. B. Fuller Company; 35-00.
    - c. ITW TACC, Division of Illinois Tool Works; CB-05/15.
    - d. Marathon Industries, Inc.; 550.
    - e. Mon-Eco Industries, Inc.; 55-50.
    - f. Vimasco Corporation; WC-1/WC-5.
  - 2. Water-Vapor Permeance: ASTM F 1249, 3 perms at 0.0625-inch dry film thickness.
  - 3. Service Temperature Range: Minus 20 to plus 200 deg F.
  - 4. Solids Content: 63 percent by volume and 73 percent by weight.
  - 5. Color: White.

### 2.4 LAGGING ADHESIVES

- B. Description: Comply with MIL-A-3316C Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-52.
    - b. Foster Products Corporation, H. B. Fuller Company; 81-42.
    - c. Marathon Industries, Inc.; 130.
    - d. Mon-Eco Industries, Inc.; 11-30.
    - e. Vimasco Corporation; 136.
  - 2. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over duct, equipment, and pipe insulation.
  - 3. Service Temperature Range: Minus 50 to plus 180 deg F.
  - 4. Color: White.

## 2.5 SEALANTS

- B. Joint Sealants:
  - 1. Joint Sealants for Cellular-Glass, Phenolic, and Polyisocyanurate Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-76.
    - b. Foster Products Corporation, H. B. Fuller Company; 30-45.
    - c. Marathon Industries, Inc.; 405.
    - d. Mon-Eco Industries, Inc.; 44-05.

- e. Pittsburgh Corning Corporation; Pittseal 444.
- f. Vimasco Corporation; 750.
- 2. Joint Sealants for Polystyrene Products: Subject to compliance with requirements, provide one of the following:

State Project Number: M2011-01

- a. Childers Products, Division of ITW; CP-70.
- b. Foster Products Corporation, H. B. Fuller Company; 30-45/30-46.
- c. Marathon Industries, Inc.; 405.
- d. Mon-Eco Industries, Inc.; 44-05.
- e. Vimasco Corporation; 750.
- 3. Materials shall be compatible with insulation materials, jackets, and substrates.
- 4. Permanently flexible, elastomeric sealant.
- 5. Service Temperature Range: Minus 100 to plus 300 deg F.
- 6. Color: White or gray.
- 7. For indoor applications, use sealants that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

## C. FSK and Metal Jacket Flashing Sealants:

- 1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Products, Division of ITW; CP-76-8.
  - b. Foster Products Corporation, H. B. Fuller Company; 95-44.
  - c. Marathon Industries, Inc.; 405.
  - d. Mon-Eco Industries, Inc.; 44-05.
  - e. Vimasco Corporation; 750.
- 2. Materials shall be compatible with insulation materials, jackets, and substrates.
- 3. Fire- and water-resistant, flexible, elastomeric sealant.
- 4. Service Temperature Range: Minus 40 to plus 250 deg F.
- 5. Color: Aluminum.
- 6. For indoor applications, use sealants that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- D. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-76.
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Fire- and water-resistant, flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
  - 5. Color: White.
  - 6. For indoor applications, use sealants that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

### 2.6 FACTORY-APPLIED JACKETS

B. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:

State Project Number: M2011-01

- 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
- 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
- 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.
- 4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C 1136, Type II.
- 5. PVDC Jacket for Indoor Applications: 4-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.02 perms when tested according to ASTM E 96 and with a flame-spread index of 5 and a smoke-developed index of 20 when tested according to ASTM E 84.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) Dow Chemical Company (The); Saran 540 Vapor Retarder Film and Saran 560 Vapor Retarder Film.
- 6. PVDC Jacket for Outdoor Applications: 6-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.01 perms when tested according to ASTM E 96 and with a flame-spread index of 5 and a smoke-developed index of 25 when tested according to ASTM E 84.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) Dow Chemical Company (The); Saran 540 Vapor Retarder Film and Saran 560 Vapor Retarder Film.
- 7. PVDC-SSL Jacket: PVDC jacket with a self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) ITW Insulation Systems; Saran 540 Vapor Retarder Film and Saran 560 Vapor Retarder Film.
- 8. Vinyl Jacket: White vinyl with a permeance of 1.3 perms when tested according to ASTM E 96, Procedure A, and complying with NFPA 90A and NFPA 90B.

### 2.7 FIELD-APPLIED FABRIC-REINFORCING MESH

B. Woven Glass-Fiber Fabric for Pipe Insulation: Approximately 2 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. inch for covering pipe and pipe fittings.

State Project Number: M2011-01

- 1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Vimasco Corporation; Elastafab 894.
- C. Woven Glass-Fiber Fabric for Duct and Equipment Insulation: Approximately 6 oz./sq. yd. with a thread count of 5 strands by 5 strands/sq. inch for covering equipment.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; Chil-Glas No. 5.
- D. Woven Polyester Fabric: Approximately 1 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. inch, in a Leno weave, for duct, equipment, and pipe.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Foster Products Corporation, H. B. Fuller Company; Mast-A-Fab.
  - b. Vimasco Corporation; Elastafab 894. c.

## 2.8 FIELD-APPLIED CLOTHS

- B. Woven Glass-Fiber Fabric: Comply with MIL-C-20079H, Type I, plain weave, and presized a minimum of 8 oz./sq. yd..
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Alpha Associates, Inc.; Alpha-Maritex 84215 and 84217/9485RW, Luben 59.

### 2.9 FIELD-APPLIED JACKETS

- B. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- C. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- D. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Johns Manville; Zeston.
    - b. P.I.C. Plastics, Inc.; FG Series.
    - c. Proto PVC Corporation; LoSmoke.

- d. Speedline Corporation; SmokeSafe.
- 2. Adhesive: As recommended by jacket material manufacturer.
- 3. Color: White.
- 4. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
  - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.

State Project Number: M2011-01

5. Factory-fabricated tank heads and tank side panels.

#### E. Metal Jacket:

- 1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Products, Division of ITW; Metal Jacketing Systems.
  - b. PABCO Metals Corporation; Surefit.
  - c. RPR Products, Inc.; Insul-Mate.
- 2. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105 or 5005, Temper H-14.
  - a. Sheet and roll stock ready for shop or field sizing.
  - b. Finish and thickness are indicated in field-applied jacket schedules.
  - c. Moisture Barrier for Indoor Applications: .
  - d. Moisture Barrier for Outdoor Applications: 3-mil- thick, heat-bonded polyethylene and kraft paper.
  - e. Factory-Fabricated Fitting Covers:
    - 1) Same material, finish, and thickness as jacket.
    - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
    - 3) Tee covers.
    - 4) Flange and union covers.
    - 5) End caps.
    - 6) Beveled collars.
    - 7) Valve covers.
    - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.
- F. PVDC Jacket for Indoor Applications: 4-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.02 perms when tested according to ASTM E 96 and with a flame-spread index of 5 and a smoke-developed index of 20 when tested according to ASTM E 84.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:

a. ITW Insulation Systems; Saran 540 Vapor Retarder Film.

State Project Number: M2011-01

- G. PVDC Jacket for Outdoor Applications: 6-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.01 perms when tested according to ASTM E 96 and with a flame-spread index of 5 and a smoke-developed index of 25 when tested according to ASTM E 84.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. ITW Insulation Systems; Saran 540 Vapor Retarder Film..
  - H. PVDC-SSL Jacket: PVDC jacket with a self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip.
    - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
      - a. ITW Insulation Systems; Saran 540 Vapor Retarder Film and Saran 560 Vapor Retarder Film.

### **2.10** TAPES

- B. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0835.
    - b. Compac Corp.; 104 and 105.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 428 AWF ASJ.
    - d. Venture Tape; 1540 CW Plus, 1542 CW Plus, and 1542 CW Plus/SQ.
  - 2. Width: 3 inches.
  - 3. Thickness: 11.5 mils.
  - 4. Adhesion: 90 ounces force/inch in width.
  - 5. Elongation: 2 percent.
  - 6. Tensile Strength: 40 lbf/inch in width.
  - 7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- C. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827.

- b. Compac Corp.; 110 and 111.
- c. Ideal Tape Co., Inc., an American Biltrite Company; 491 AWF FSK.

- d. Venture Tape; 1525 CW, 1528 CW, and 1528 CW/SQ.
- 2. Width: 3 inches.
- 3. Thickness: 6.5 mils.
- 4. Adhesion: 90 ounces force/inch in width.
- 5. Elongation: 2 percent.
- 6. Tensile Strength: 40 lbf/inch in width.
- 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- D. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive. Suitable for indoor and outdoor applications.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0555.
    - b. Compac Corp.; 130.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 370 White PVC tape.
    - d. Venture Tape; 1506 CW NS.
  - 2. Width: 2 inches.
  - 3. Thickness: 6 mils.
  - 4. Adhesion: 64 ounces force/inch in width.
  - 5. Elongation: 500 percent.
  - 6. Tensile Strength: 18 lbf/inch in width.
- E. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800.
    - b. Compac Corp.; 120.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 488 AWF.
    - d. Venture Tape; 3520 CW.
  - 2. Width: 2 inches.
  - 3. Thickness: 3.7 mils.
  - 4. Adhesion: 100 ounces force/inch in width.
  - 5. Elongation: 5 percent.
  - 6. Tensile Strength: 34 lbf/inch in width.
- F. PVDC Tape for Indoor Applications: White vapor-retarder PVDC tape with acrylic adhesive.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. ITW Insulation Systems; Saran 520, 540 or 560 (as recommended by manufacturer by application) Vapor Retarder Tape.

- 2. Width: 3 inches (or as recommended by manufacturer by application).
- 3. Film Thickness: 4 mils.
- 4. Adhesive Thickness: 1.5 mils.
- 5. Elongation at Break: 145 percent.
- 6. Tensile Strength: 55 lbf/inch in width.
- G. PVDC Tape for Outdoor Applications: White vapor-retarder PVDC tape with acrylic adhesive.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. ITW Insulation Systems; Saran 520, 540 or 560 (as recommended by manufacturer by application) Vapor Retarder Tape.

State Project Number: M2011-01

- 2. Width: 3 inches (or as recommended by manufacturer by application).
- 3. Film Thickness: 6 mils.
- 4. Adhesive Thickness: 1.5 mils.
- 5. Elongation at Break: 145 percent.
- 6. Tensile Strength: 55 lbf/inch in width.

### 2.11 SECUREMENTS

#### B. Bands:

- 1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Products; Bands.
  - b. PABCO Metals Corporation; Bands.
  - c. RPR Products, Inc.; Bands.
- 2. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M, Type 304 or Type 316; 0.015 inch thick, 3/4 inch wide with wing or closed seal.
- 3. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 3/4 inch wide with wing or closed seal.
- 4. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application

# C. Insulation Pins and Hangers:

- 1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch- diameter shank, length to suit depth of insulation indicated.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) AGM Industries, Inc.; CWP-1.
    - 2) GEMCO; CD.

- 3) Midwest Fasteners, Inc.; CD.
- 4) Nelson Stud Welding; TPA, TPC, and TPS.
- 2. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch- diameter shank, length to suit depth of insulation indicated with integral 1-1/2-inch galvanized carbon-steel washer.

- a. Products: Subject to compliance with requirements, provide one of the following:
  - 1) AGM Industries, Inc.; CWP-1.
  - 2) GEMCO; Cupped Head Weld Pin.
  - 3) Midwest Fasteners, Inc.; Cupped Head.
  - 4) Nelson Stud Welding; CHP.
- 3. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) AGM Industries, Inc.; Tactoo Insul-Hangers, Series T.
    - 2) GEMCO; Perforated Base.
    - 3) Midwest Fasteners, Inc.; Spindle.
  - b. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
  - c. Spindle: Copper- or zinc-coated, low carbon steel, fully annealed, 0.106-inch-diameter shank, length to suit depth of insulation indicated.
  - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
- 4. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) AGM Industries, Inc.; Tactoo Insul-Hangers, Series TSA.
    - 2) GEMCO; Press and Peel.
    - 3) Midwest Fasteners, Inc.; Self Stick.
  - b. Baseplate: Galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.

c. Spindle: Copper- or zinc-coated, low carbon steel, fully annealed, 0.106-inch-diameter shank, length to suit depth of insulation indicated.

State Project Number: M2011-01

- d. Adhesive-backed base with a peel-off protective cover.
- 5. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- thick, galvanized-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
  - a. Products: Subject to compliance with requirements, provide one of the following:
    - 1) AGM Industries, Inc.; RC-150.
    - 2) GEMCO; R-150.
    - 3) Midwest Fasteners, Inc.; WA-150.
    - 4) Nelson Stud Welding; Speed Clips.
  - b. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- D. Staples: Outward-clinching insulation staples, nominal 3/4-inch- wide, stainless steel or Monel.
- E. Wire: 0.080-inch nickel-copper alloy.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. C & F Wire.
    - b. Childers Products.
    - c. PABCO Metals Corporation.
    - d. RPR Products, Inc.

### **PART 3 - EXECUTION**

### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation and other conditions affecting performance of insulation application.
  - 1. Verify that systems and equipment to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
  - 3. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that

will adversely affect insulation application.

- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  - Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an
    epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F.
    Consult coating manufacturer for appropriate coating materials and application methods for
    operating temperature range.

State Project Number: M2011-01

- 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

# 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment, ducts and fittings, and piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment, duct system, and pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.

1. Install insulation continuously through hangers and around anchor attachments.

- 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
- 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape as recommended by insulation material manufacturer to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct and pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.

Farmington, MO

- 4. Manholes.
- 5. Handholes.
- 6. Cleanouts.

### 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- C. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions. Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
  - 1. Comply with local regulations and requirements for firestopping procedures.
- D. Insulation Installation at Floor Penetrations:
  - 1. Duct: Install insulation continuously through floor penetrations that are not fire rated. For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
  - 2. Pipe: Install insulation continuously through floor penetrations.
  - 3. Seal penetrations through fire-rated assemblies. Comply with local regulations and requirements for firestopping procedures.

### 3.5 EQUIPMENT, TANK, AND VESSEL INSULATION INSTALLATION

- A. Mineral Fiber, Pipe and Tank Insulation Installation for Tanks and Vessels: Secure insulation with adhesive and anchor pins and speed washers.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of tank and vessel surfaces.

- 2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
- 3. Protect exposed corners with secured corner angles.
- 4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
  - a. Do not weld anchor pins to ASME-labeled pressure vessels.
  - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.

- c. On tanks and vessels, maximum anchor-pin spacing is 3 inches from insulation end joints, and 16 inches o.c. in both directions.
- d. Do not overcompress insulation during installation.
- e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
- f. Impale insulation over anchor pins and attach speed washers.
- g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 5. Secure each layer of insulation with stainless-steel or aluminum bands. Select band material compatible with insulation materials.
- 6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches from each end. Install wire or cable between two circumferential girdles 12 inches o.c. Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches o.c. Use this network for securing insulation with tie wire or bands.
- 7. Stagger joints between insulation layers at least 3 inches.
- 8. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
- 9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
- 10. For equipment with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.
- B. Flexible Elastomeric Thermal Insulation Installation for Tanks and Vessels: Install insulation over entire surface of tanks and vessels.
  - 1. Apply 100 percent coverage of adhesive to surface with manufacturer's recommended adhesive.
  - 2. Seal longitudinal seams and end joints.

Farmington, MO

# C. Insulation Installation on Pumps:

1. Fabricate metal boxes lined with insulation. Fit boxes around pumps and coincide box joints with splits in pump casings. Fabricate joints with outward bolted flanges. Bolt flanges on 6-inch centers, starting at corners. Install 3/8-inch- diameter fasteners with wing nuts. Alternatively, secure the box sections together using a latching mechanism.

State Project Number: M2011-01

- 2. Fabricate boxes from aluminum, at least 0.050 inch thick.
- 3. For below ambient services, install a vapor barrier at seams, joints, and penetrations. Seal between flanges with replaceable gasket material to form a vapor barrier.

### 3.6 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
  - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
  - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
  - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
  - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
  - 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.
  - 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the

- thickness of pipe insulation, or one pipe diameter, whichever is thicker.
- 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.

State Project Number: M2011-01

- 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- 9. Stencil or label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels, and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
  - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
  - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless- steel or aluminum bands. Select band material compatible with insulation and jacket.
  - 3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
  - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
  - 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

### 3.7 CELLULAR-GLASS INSULATION INSTALLATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation to pipe with wire or bands and tighten bands without deforming insulation materials.

2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.

State Project Number: M2011-01

- 3. For insulation with factory-applied jackets on above ambient services, secure laps with outward clinched staples at 6 inches o.c.
- 4. For insulation with factory-applied jackets on below ambient services, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

# B. Insulation Installation on Pipe Flanges:

- 1. Install preformed pipe insulation to outer diameter of pipe flange.
- 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
- 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of cellular-glass block insulation of same thickness as pipe insulation.
- 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.

## C. Insulation Installation on Pipe Fittings and Elbows:

- 1. Install preformed sections of same material as straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
- 2. When preformed sections of insulation are not available, install mitered sections of cellular-glass insulation. Secure insulation materials with wire or bands.

## D. Insulation Installation on Valves and Pipe Specialties:

- 1. Install preformed sections of cellular-glass insulation to valve body.
- 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 3. Install insulation to flanges as specified for flange insulation application.

## 3.8 FLEXIBLE ELASTOMERIC INSULATION INSTALLATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.

4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

State Project Number: M2011-01

- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install mitered sections of pipe insulation.
  - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed valve covers manufactured of same material as pipe insulation when available.
  - 2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.
  - 4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

### 3.9 POLYISOCYANURATE INSULATION INSTALLATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation to pipe with tape or bands and tighten without deforming insulation materials. Orient longitudinal joints between half sections in 3 and 9 o'clock positions on the pipe.
  - 2. For insulation with factory-applied jackets with vapor barriers, do not staple longitudinal tabs but secure tabs with additional adhesive or tape as recommended by insulation material manufacturer and seal with vapor-barrier mastic.
  - 3. All insulation shall be tightly butted and free of voids and gaps at all joints. Vapor barrier must be continuous. Before installing jacket material, install vapor-barrier system.
  - 4. Seal raw edges of pipe insulation at butt joints on piping every 21 feet with vapor retardant sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, same thickness of adjacent pipe insulation, not to exceed 1-1/2-inch thickness.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of polyisocyanurate block insulation of same thickness as pipe insulation.
- C. Insulation Installation on Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation. Secure according to manufacturer's written instructions.

State Project Number: M2011-01

- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of polyisocyanurate insulation to valve body.
  - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.

### 3.10 MINERAL-FIBER INSULATION INSTALLATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
  - 4. For insulation with factory-applied jackets on below ambient surfaces, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
  - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.

Upgrade HVAC Controls
Staples Buildings
State Project Number: M2011-01

Southeast Missouri Mental Health Center Farmington, MO

2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.

- 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 4. Install insulation to flanges as specified for flange insulation application.
- Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factoryapplied jackets. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints. Embed glass cloth between two 0.062-inch- thick coats of lagging adhesive. Completely encapsulate insulation with coating, leaving no exposed insulation. Where FSK jackets are indicated, install as follows: Draw jacket material smooth and tight. Install lap or joint strips with same material as jacket. Secure jacket to insulation with manufacturer's recommended adhesive. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch- wide joint strips at end joints. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless- steel bands 12 9 inches o.c. and at end joints. Do not use screws or staples. All metal shall have safety hems. Where PVDC jackets are indicated, install as follows: Install jackets and tape in accordance with the insulation system manufacturer's written installation recommendations. Apply three separate wraps of filament tape per insulation section to secure pipe insulation to pipe prior to installation of PVDC jacket. Wrap factory-pre-sized jackets around individual pipe insulation sections with one end overlapping the previously installed sheet. Install presized jacket with an approximate overlap at butt joint of 2 inches over the previous section. Adhere lap seal using adhesive or SSL, and then apply 1-1/4 circumferences of appropriate PVDC tape around overlapped butt joint. Continuous jacket can be spiral wrapped around a length of pipe insulation. Apply adhesive or PVDC tape at overlapped spiral edge. When electing to use adhesives, refer to manufacturer's written instructions for application of adhesives along this spiral edge to maintain a permanent bond. Jacket can be wrapped in cigarette fashion along length of roll for insulation systems with an outer circumference of 33-1/2 inches or less. The 33-1/2-inchcircumference limit allows for 2-inch- overlap seal. Using the length of roll allows for longer sections of jacket to be installed at one time. Use adhesive on the lap seal. Visually inspect lap seal for "fishmouthing," and use PVDC tape along lap seal to secure joint. Repair holes or tears in PVDC jacket by placing PVDC tape over the hole or tear and wrapping a minimum of 1-1/4 circumferences to avoid damage to tape edges. Staples, rivets, screws and other fasteners capable of penetrating the vapor barrier shall not be used. Seal all insulation joints (e.g. longitudinal and butt joints) with joint sealant. Elbows and fittings shall be wrapped with PVDC tape in a spiral fashion using a minimum amount of overlap between successive courses of spiral wrapped tape. Follow manufacturer's recommendations for tape width and thickness.

### 3.13 FINISHES

- A. Duct, Equipment, and Pipe Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below:
  - 1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating to all outdoor insulation, and indoor pump and equipment insulation.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless-steel jackets.

### 3.14 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Tests and Inspections:
  - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each duct system defined in the "Duct Insulation Schedule, General" Article.
  - 2. Inspect field-insulated equipment, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each type of equipment defined in the "Equipment Insulation Schedule" Article. For large equipment, remove only a portion adequate to determine compliance.
  - 3. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- C. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

### 3.15 PIPING INSULATION SCHEDULE, GENERAL

A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.

State Project Number: M2011-01

- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
  - 1. Drainage piping located in crawl spaces.
  - 2. Underground piping.
  - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

### 3.16 INDOOR PIPING INSULATION SCHEDULE

- A. Two Pipe (hot water/chilled water), chilled water, hot water
  - 1. All Pipe Sizes: Insulation shall be one of the following:
    - a. Mineral Fiber, pre-formed pipe insulation, Type I, 2 inches thick.

## 3.17 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE

- A. Two-pipe (hot water/chilled water):
  - 1. All Pipe Sizes: Insulation shall be one of the following:
    - a. Mineral Fiber, pre-formed pipe insulation, Type I, 3 inches thick.
    - b. Flexible Elastomeric: 3 inches thick.
    - c. Polyisocyanurate: 2 inches thick.

## 3.18 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Equipment, Concealed:
  - 1. None.
- D. Equipment, Exposed, up to 48 Inches in Diameter or with Flat Surfaces up to 72 Inches:
  - 1. Aluminum, Stucco Embossed: 0.020 inch thick.
- E. Equipment, Exposed, Larger Than 48 Inches in Diameter or with Flat Surfaces Larger

Than 72 Inches (excluding Chillers):

- 1. Aluminum, smooth: 0.024 inch thick.
- F. Piping, Concealed:
  - 1. None.
- G. Piping, Exposed to view (including mechanical rooms, penthouse, storage rooms, AHU pipe cabinets):
  - 1. Aluminum, smooth: 0.024 inch thick.
  - 2. PVC: 20 mils thick.

# 3.19 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Piping, Concealed:
  - 1. Aluminum, Stucco Embossed: 0.024 inch thick.
  - 2. Stainless Steel, Type 304 or 316, Corrugated with Z-Shaped Locking Seam: 0.016 inch thick.
- D. Piping, Exposed:
  - 1. Aluminum, Stucco Embossed with Z-Shaped Locking Seam: 0.024 inch thick.
  - 2. Stainless Steel, Type 304 or 316, Corrugated with Z-Shaped Locking Seam: 0.016 inch thick.

#### **END OF SECTION 230719**

## SECTION 230900 - INSTRUMENTATION AND CONTROL FOR HVAC

### **PART 1 - GENERAL**

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes control equipment for HVAC systems and components.
- B. Contractor shall be responsible for a complete and operational IP based control system as described within these contract documents.
- C. Contractor shall be responsible for ensuring that new control system does not interfere with existing control system within the Forensics building of this project.
- D. Related Sections include the following:
  - 1. Section 230519 "Meters and Gages for HVAC Piping" for measuring equipment that relates to this Section.

### 1.3 **DEFINITIONS**

- A. DDC: Direct digital control.
- B. I/O: Input/output.
- C. BACnet: Building Automation Control Network Protocol, ASHRAE 135. A communications protocol allowing devices to communicate data over and services over a network.
- D. MS/TP: Master slave/token passing.
- E. PC: Personal computer.
- F. PID: Proportional plus integral plus derivative.
- G. RTD: Resistance temperature detector.

## 1.4 SYSTEM PERFORMANCE

A. Comply with the following performance requirements:

1. Graphic Display: Display graphic with minimum 20 dynamic points with current data within 10 seconds.

State Project Number: M2011-01

- 2. Graphic Refresh: Update graphic with minimum 20 dynamic points with current data within 8 seconds.
- 3. Object Command: Reaction time of less than two seconds between operator command of a binary object and device reaction.
- 4. Object Scan: Transmit change of state and change of analog values to control units or workstation within six seconds.
- 5. Alarm Response Time: Annunciate alarm at workstation within 45 seconds. Multiple workstations must receive alarms within five seconds of each other.
- 6. Program Execution Frequency: Run capability of applications as often as five seconds, but selected consistent with mechanical process under control.
- 7. Performance: Programmable controllers shall execute DDC PID control loops, and scan and update process values and outputs at least once per second.
- 8. Reporting Accuracy and Stability of Control: Report values and maintain measured variables within tolerances as follows:
  - a. Water Temperature: Plus or minus 1 deg F.
  - b. Water Flow: Plus or minus 5 percent of full scale.
  - c. Water Pressure: Plus or minus 2 percent of full scale.
  - d. Space Temperature: Plus or minus 1 deg F.
  - e. Ducted Air Temperature: Plus or minus 1 deg F.
  - f. Outside Air Temperature: Plus or minus 2 deg F.
  - g. Dew Point Temperature: Plus or minus 3 deg F.
  - h. Temperature Differential: Plus or minus 0.25 deg F.
  - i. Relative Humidity: Plus or minus 5 percent.
  - j. Airflow (Pressurized Spaces): Plus or minus 3 percent of full scale.
  - k. Airflow (Measuring Stations): Plus or minus 5 percent of full scale.
  - 1. Airflow (Terminal): Plus or minus 10 percent of full scale.
  - m. Air Pressure (Space): Plus or minus 0.01-inch wg.
  - n. Air Pressure (Ducts): Plus or minus 0.1-inch wg.
  - o. Carbon Monoxide: Plus or minus 5 percent of reading.
  - p. Carbon Dioxide: Plus or minus 50 ppm.
  - q. Electrical: Plus or minus 5 percent of reading.

## 1.5 SEQUENCE OF OPERATION

A. Refer to drawings for sequence of operation. Contractor shall provide all points listed as well as any points required to provide the sequence of operation as well as to follow any existing building standards.

### 1.6 ACTION SUBMITTALS

A. Product Data: Include manufacturer's technical literature for each control device. Indicate dimensions, capacities, performance characteristics, electrical characteristics, finishes for materials, and installation and startup instructions for each type of product indicated.

1. DDC System Hardware: Bill of materials of equipment indicating quantity, manufacturer, and model number. Include technical data for operator workstation equipment, interface equipment, control units, transducers/transmitters, sensors, actuators, valves, relays/switches, control panels, and operator interface equipment.

- 2. Control System Software: Include technical data for operating system software, operator interface, color graphics, and other third-party applications.
- 3. Controlled Systems: Instrumentation list with element name, type of device, manufacturer, model number, and product data. Include written description of sequence of operation including schematic diagram.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 1. Bill of materials of equipment indicating quantity, manufacturer, and model number.
  - 2. Schematic flow diagrams showing fans, pumps, coils, dampers, valves, and control devices.
  - 3. Wiring Diagrams: Power, signal, and control wiring.
  - 4. Details of control panel faces, including controls, instruments, and labeling.
  - 5. Written description of sequence of operation.
  - 6. Schedule of dampers including size, leakage, and flow characteristics.
  - 7. Schedule of valves including flow characteristics.
  - 8. DDC System Hardware:
    - a. Wiring diagrams for control units with termination numbers.
    - b. Schematic diagrams and floor plans for field sensors and control hardware.
    - c. Schematic diagrams for control, communication, and power wiring, showing trunk data conductors and wiring between operator workstation and control unit locations.
  - 9. Control System Software: List of color graphics indicating monitored systems, data (connected and calculated) point addresses, output schedule, and operator notations.
  - 10. Controlled Systems:
    - a. Schematic diagrams of each controlled system with control points labeled and control elements graphically shown, with wiring.
    - b. Scaled drawings showing mounting, routing, and wiring of elements including bases and special construction.
    - c. Written description of sequence of operation including schematic diagram.
    - d. Points list.
- C. Samples for Initial Selection: For each color required, of each type of thermostat or sensor cover with factory-applied color finishes.
- D. Samples for Verification: For each color required, of each type of thermostat or sensor cover.

### 1.7 INFORMATIONAL SUBMITTALS

A. Data Communications Protocol Certificates: Certify that each proposed DDC system component complies with ASHRAE 135.

State Project Number: M2011-01

- B. Software Upgrade Kit: For Owner to use in modifying software to suit future systems revisions or monitoring and control revisions.
- C. Field quality-control test reports.

### 1.8 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For HVAC instrumentation and control system to include in emergency, operation, and maintenance manuals. Also include the following:
  - 1. Maintenance instructions and lists of spare parts for each type of control device and compressed-air station.
  - 2. Interconnection wiring diagrams with identified and numbered system components and devices.
  - 3. Keyboard illustrations and step-by-step procedures indexed for each operator function.
  - 4. Inspection period, cleaning methods, cleaning materials recommended, and calibration tolerances.
  - 5. Calibration records and list of set points.
- B. Software and Firmware Operational Documentation: Include the following:
  - 1. Software operating and upgrade manuals.
  - 2. Program Software Backup: On a magnetic media or compact disc, complete with data files.
  - 3. Device address list.
  - 4. Printout of software application and graphic screens.
  - 5. Software license required by and installed for DDC workstations and control systems.

## 1.9 QUALITY ASSURANCE

- A. Installer Qualifications: Automatic control system manufacturer's authorized representative who is trained and approved for installation of system components required for this Project.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with ASHRAE 135 for DDC system components.

## 1.10 DELIVERY, STORAGE, AND HANDLING

A. System Software: Update to latest version of software at Project completion.

#### 1.11 COORDINATION

A. Coordinate location of thermostats, humidistats, and other exposed control sensors with plans and room details before installation.

State Project Number: M2011-01

- B. Coordinate equipment with existing fire alarm control system.
- C. Coordinate supply of conditioned electrical branch circuits for control units and operator workstation.
- D. Coordinate equipment with Division 26.
- E. Coordinate exposed sensors with owner to determine which sensors shall be ligature proof.

### **PART 2 - PRODUCTS**

### 2.1 CONTROL SYSTEM

A. Control system shall consist of sensors, indicators, actuators, final control elements, interface equipment, other apparatus, accessories to control mechanical systems, and software connected to distributed controllers operating in multiuser, multitasking environment on token-passing network and programmed to control mechanical systems. An operator workstation permits interface with the network via dynamic color graphics with each mechanical system, building floor plan, and control device depicted by point-and-click graphics.

### 2.2 DDC EQUIPMENT

- A. Control Units: Modular, comprising processor board with programmable, nonvolatile, random- access memory; local operator access and display panel; integral interface equipment; and backup power source.
  - 1. Units monitor or control each I/O point; process information; execute commands from other control units, devices, and operator stations; and download from or upload to operator workstation or diagnostic terminal unit.
  - 2. Stand-alone mode control functions operate regardless of network status. Functions include the following:
    - a. Global communications.
    - b. Discrete/digital, analog, and pulse I/O.
    - c. Monitoring, controlling, or addressing data points.

- d. Software applications, scheduling, and alarm processing.
- e. Testing and developing control algorithms without disrupting field hardware and controlled environment.

State Project Number: M2011-01

## 3. Standard Application Programs:

- a. Electric Control Programs: duty cycling, automatic time scheduling, start/stop time optimization, night setback/setup, on-off control with differential sequencing, staggered start, anti-short cycling, PID control, DDC with fine tuning, and trend logging.
- b. HVAC Control Programs: Optimal run time, supply-air reset, static pressure reset.
- c. Chiller Control Programs: Control function of chilled- water temperature reset.
- d. Programming Application Features: Include trend point; alarm processing and messaging; weekly, monthly, and annual scheduling; energy calculations; runtime totalization; and security access.
- e. Remote communications.
- f. Maintenance management.
- g. Units of Measure: Inch-pound and SI (metric).
- 4. Local operator interface provides for download from or upload to operator workstation or diagnostic terminal unit.
- 5. ASHRAE 135 Compliance: Control units shall use ASHRAE 135 protocol and communicate using ISO 8802-3 (Ethernet) datalink/physical layer protocol.
- B. Local Control Units: Modular, comprising processor board with electronically programmable, nonvolatile, read-only memory; and backup power source.
  - 1. Units monitor or control each I/O point, process information, and download from or upload to operator workstation or diagnostic terminal unit.
  - 2. Stand-alone mode control functions operate regardless of network status.
  - 3. Functions include the following:
    - a. Global communications.
    - b. Discrete/digital, analog, and pulse I/O.
    - c. Monitoring, controlling, or addressing data points.
  - 4. Local operator interface provides for download from or upload to operator workstation or diagnostic terminal unit.
  - 5. ASHRAE 135 Compliance: Control units shall use ASHRAE 135 protocol and communicate using ISO 8802-3 (Ethernet) datalink/physical layer protocol.
- C. I/O Interface: Hardwired inputs and outputs may tie into system through controllers. Protect points so that shorting will cause no damage to controllers.
  - 1. Binary Inputs: Allow monitoring of on-off signals without external power.
  - 2. Pulse Accumulation Inputs: Accept up to 10 pulses per second.
  - 3. Analog Inputs: Allow monitoring of low-voltage (0- to 10-V dc), current (4 to 20

- mA), or resistance signals.
- 4. Binary Outputs: Provide on-off or pulsed low-voltage signal, selectable for normally open or normally closed operation.

State Project Number: M2011-01

- 5. Analog Outputs: Provide modulating signal, either low voltage (0- to 10-V dc) or current (4 to 20 mA).
- 6. Tri-State Outputs: Provide two coordinated binary outputs for control of three-point, floating-type electronic actuators.
- 7. Universal I/Os: Provide software selectable binary or analog outputs.
- D. Power Supplies: Transformers with Class 2 current-limiting type or overcurrent protection; limit connected loads to 80 percent of rated capacity. DC power supply shall match output current and voltage requirements and be full-wave rectifier type with the following:
  - 1. Output ripple of 5.0 mV maximum peak to peak.
  - 2. Combined 1 percent line and load regulation with 100-mic.sec. response time for 50 percent load changes.
  - 3. Built-in overvoltage and overcurrent protection and be able to withstand 150 percent overload for at least 3 seconds without failure.
- E. Power Line Filtering: Internal or external transient voltage and surge suppression for workstations or controllers with the following:
  - 1. Minimum dielectric strength of 1000 V.
  - 2. Maximum response time of 10 nanoseconds.
  - 3. Minimum transverse-mode noise attenuation of 65 dB.
  - 4. Minimum common-mode noise attenuation of 150 dB at 40 to 100 Hz.

## 2.3 UNITARY CONTROLLERS

- A. Unitized, capable of stand-alone operation with sufficient memory to support its operating system, database, and programming requirements, and with sufficient I/O capacity for the application.
  - 1. Configuration: Local keypad and display; diagnostic LEDs for power, communication, and processor; wiring termination to terminal strip or card connected with ribbon cable; memory with bios; and 72-hour battery backup.
  - 2. Operating System: Manage I/O communication to allow distributed controllers to share real and virtual object information and allow central monitoring and alarms. Perform automatic system diagnostics; monitor system and report failures.
  - 3. ASHRAE 135 Compliance: Communicate using read (execute and initiate) and write (execute and initiate) property services defined in ASHRAE 135. Reside on network using MS/TP datalink/physical layer protocol and have service communication port for connection to diagnostic terminal unit.
  - 4. Enclosure: Dustproof rated for operation at 32 to 120 deg F.

## 2.4 ANALOG CONTROLLERS

A. Step Controllers: 6- or 10-stage type, with heavy-duty switching rated to handle loads and operated by electric motor.

State Project Number: M2011-01

- B. Electric, Outdoor-Reset Controllers: Remote-bulb or bimetal rod-and-tube type, proportioning action with adjustable throttling range, adjustable set point, scale range minus 10 to plus 70 deg F, and single- or double-pole contacts.
- C. Electronic Controllers: Wheatstone-bridge-amplifier type, in steel enclosure with provision for remote-resistance readjustment. Identify adjustments on controllers, including proportional band and authority.
  - 1. Single controllers can be integral with control motor if provided with accessible control readjustment potentiometer.
- D. Fan-Speed Controllers: Solid-state model providing field-adjustable proportional control of motor speed from maximum to minimum of 55 percent and on-off action below minimum fan speed. Controller shall briefly apply full voltage, when motor is started, to rapidly bring motor up to minimum speed. Equip with filtered circuit to eliminate radio interference.

#### 2.5 ELECTRONIC SENSORS

- A. Description: Vibration and corrosion resistant; for wall, immersion, or duct mounting as required.
- B. Thermistor Temperature Sensors and Transmitters:
  - 1. Accuracy: Plus or minus 0.5 deg F at calibration point.
  - 2. Wire: Twisted, shielded-pair cable.
  - 3. Insertion Elements in Ducts: Single point, 8 inches long; use where not affected by temperature stratification or where ducts are smaller than 9 sq. ft.
  - 4. Averaging Elements in Ducts: 36 inches long, flexible; use where prone to temperature stratification or where ducts are larger than 10 sq. ft.
  - 5. Insertion Elements for Liquids: Brass or stainless-steel socket with minimum insertion length of 2-1/2 inches.
  - 6. Outside-Air Sensors: Watertight inlet fitting, shielded from direct sunlight.
  - 7. Room Security Sensors: Stainless-steel cover plate with insulated back and security screws.

#### C. RTDs and Transmitters:

- 1. Accuracy: Plus or minus 0.2 percent at calibration point.
- 2. Wire: Twisted, shielded-pair cable.
- 3. Insertion Elements in Ducts: Single point, 8 inches long; use where not affected by temperature stratification or where ducts are smaller than 9 sq. ft.
- 4. Averaging Elements in Ducts: 24 inches long, rigid; use where prone to temperature stratification or where ducts are larger than 9 sq. ft.; length as required.
- 5. Insertion Elements for Liquids: Brass socket with minimum insertion length of 2-1/2

inches.

6. Room Sensor Cover Construction: Manufacturer's standard locking covers to match facilities existing sensors.

State Project Number: M2011-01

- 7. Outside-Air Sensors: Watertight inlet fitting, shielded from direct sunlight.
- 8. Room Security Sensors: Stainless-steel cover plate with insulated back and security screws.
- D. Humidity Sensors: Bulk polymer sensor element.
  - 1. Accuracy: Plus or minus 0.2 percent at calibration point.
  - 2. Room Sensor Range: 20 to 80 percent relative humidity.
  - 3. Room Sensor Cover Construction: Manufacturer's standard locking covers to match facilities' existing sensors.
  - 4. Duct Sensor: 20 to 80 percent relative humidity range with element guard and mounting plate.
  - 5. Outside-Air Sensor: 20 to 80 percent relative humidity range with mounting enclosure, suitable for operation at outdoor temperatures of minus 22 to plus 185 deg F.
  - 6. Duct and Sensors: With element guard and mounting plate, range of 0 to 100 percent relative humidity.

### E. Pressure Transmitters/Transducers:

- 1. Static-Pressure Transmitter: Nondirectional sensor with suitable range for expected input, and temperature compensated.
  - a. Accuracy: 2 percent of full scale with repeatability of 0.5 percent.
  - b. Output: 4 to 20 mA.
  - c. Building Static-Pressure Range: 0- to 0.25-inch wg.
  - d. Duct Static-Pressure Range: 0- to 5-inch wg.
- 2. Water Pressure Transducers: Stainless-steel diaphragm construction, suitable for service; minimum 150-psig operating pressure; linear output 4 to 20 mA.
- 3. Water Differential-Pressure Transducers: Stainless-steel diaphragm construction, suitable for service; minimum 150-psig operating pressure and tested to 300-psig; linear output 4 to 20 mA.
- 4. Differential-Pressure Switch (Air or Water): Snap acting, with pilot-duty rating and with suitable scale range and differential.
- 5. Pressure Transmitters: Direct acting for gas, liquid, or steam service; range suitable for system; linear output 4 to 20 mA.
- F. Room Sensor Cover Construction: Manufacturer's standard locking covers to match facilities' existing sensors.

#### 2.6 STATUS SENSORS

A. Status Inputs for Fans: Differential-pressure switch with pilot-duty rating and with

adjustable range of 0- to 5-inch wg.

B. Status Inputs for Electric Motors: Comply with ISA 50.00.01, current-sensing fixed- or split- core transformers with self-powered transmitter, adjustable and suitable for 175 percent of rated motor current.

State Project Number: M2011-01

- C. Voltage Transmitter (100- to 600-V ac): Comply with ISA 50.00.01, single-loop, self-powered transmitter, adjustable, with suitable range and 1 percent full-scale accuracy.
- D. Power Monitor: 3-phase type with disconnect/shorting switch assembly, listed voltage and current transformers, with pulse kilowatt hour output and 4- to 20-mA kW output, with maximum 2 percent error at 1.0 power factor and 2.5 percent error at 0.5 power factor.
- E. Current Switches: Self-powered, solid-state with adjustable trip current, selected to match current and system output requirements.
- F. Electronic Valve/Damper Position Indicator: Visual scale indicating percent of travel and 2-to 10-V dc, feedback signal.
- G. Water-Flow Switches: Bellows-actuated mercury or snap-acting type with pilot-duty rating, stainless-steel or bronze paddle, with appropriate range and differential adjustment, in NEMA 250, Type 1 enclosure.

## 2.7 THERMOSTATS

- A. Immersion Thermostat: Remote-bulb or bimetal rod-and-tube type, proportioning action with adjustable throttling range and adjustable set point.
- B. Electric, Low-Limit Duct Thermostat: Snap-acting, single-pole, single-throw, manual-switch that trips if temperature sensed across any 12 inches of bulb length is equal to or below set point.
  - 1. Bulb Length: Minimum 20 feet.
  - 2. Quantity: One thermostat for every 20 sq. ft.of coil surface.
  - 3. Electric, High-Limit Duct Thermostat: Snap-acting, single-pole, single-throw, manual- or automatic- reset switch that trips if temperature sensed across any 12 inches of bulb length is equal to or above set point.
  - 4. Bulb Length: Minimum 20 feet.
  - 5. Quantity: One thermostat for every 20 sq. ft. of coil surface.

## 2.8 ACTUATORS

A. Electric Motors: Size to operate with sufficient reserve power to provide smooth modulating action or two-position action.

1. Permanent Split-Capacitor or Shaded-Pole Type: Gear trains completely oil immersed and sealed. Equip spring-return motors with integral spiral-spring mechanism in housings designed for easy removal for service or adjustment of limit switches, auxiliary switches, or feedback potentiometer.

State Project Number: M2011-01

- 2. Nonspring-Return Motors for Valves Larger Than NPS 2-1/2: Size for running torque of 150 in. x lbf and breakaway torque of 300 in. x lbf.
- 3. Spring-Return Motors for Valves Larger Than NPS 2-1/2: Size for running and breakaway torque of 150 in. x lbf.
- 4. Nonspring-Return Motors for Dampers Larger Than 25 Sq. Ft.: Size for running torque of 150 in. x lbf and breakaway torque of 300 in. x lbf.
- 5. Spring-Return Motors for Dampers Larger Than 25 Sq. Ft.: Size for running and breakaway torque of 150 in. x lbf.
- B. Electronic Actuators: Direct-coupled type designed for minimum 60,000 full-stroke cycles at rated torque.
  - 1. Valves: Size for torque required for valve close off at maximum pump differential pressure.
  - 2. Dampers: Size for running torque calculated as follows:
    - a. Parallel-Blade Damper with Edge Seals: 7 inch-lb/sq. ft.of damper.
    - b. Opposed-Blade Damper with Edge Seals: 5 inch-lb/sq. ft. of damper.
    - c. Parallel-Blade Damper without Edge Seals: 4 inch-lb/sq. ft of damper.
    - d. Opposed-Blade Damper without Edge Seals: 3 inch-lb/sq. ft. of damper.
    - e. Dampers with 2- to 3-Inch wg of Pressure Drop or Face Velocities of 1000 to 2500 fpm: Increase running torque by 1.5.
    - f. Dampers with 3- to 4-Inch wg of Pressure Drop or Face Velocities of 2500 to 3000 fpm: Increase running torque by 2.0.
  - 3. Coupling: V-bolt and V-shaped, toothed cradle.
  - 4. Overload Protection: Electronic overload or digital rotation-sensing circuitry.
  - 5. Fail-Safe Operation: Mechanical, spring-return mechanism. Provide external, manual gear release on nonspring-return actuators.
  - 6. Power Requirements (Two-Position Spring Return): 24-V ac.
  - 7. Power Requirements (Modulating): Maximum 10 VA at 24-V ac or 8 W at 24-V dc.
  - 8. Proportional Signal: 2- to 10-V dc or 4 to 20 mA, and 2- to 10-V dc position feedback signal.
  - 9. Temperature Rating: 40 to 104 deg F.
  - 10. Temperature Rating (Smoke Dampers): Minus 22 to plus 250 deg F.
  - 11. Run Time: 30 seconds.

#### 2.9 CONTROL VALVES

- A. Control Valves: Factory fabricated, of type, body material, and pressure class based on maximum pressure and temperature rating of piping system, unless otherwise indicated.
- B. Hydronic system globe valves shall have the following characteristics:

- 1. NPS 2 and Smaller: Class 125 bronze body, bronze trim, rising stem, renewable composition disc, and screwed ends with backseating capacity repackable under pressure.
- 2. NPS 2-1/2 and Larger: Class 125 iron body, bronze trim, rising stem, plug-type disc, flanged ends, and renewable seat and disc.

State Project Number: M2011-01

- 3. Internal Construction: Replaceable plugs and stainless-steel or brass seats.
  - a. Single-Seated Valves: Cage trim provides seating and guiding surfaces for plug on top and bottom.
  - b. Double-Seated Valves: Balanced plug; cage trim provides seating and guiding surfaces for plugs on top and bottom.
- 4. Sizing: 5-psig maximum pressure drop at design flow rate or the following:
  - a. Two Position: Line size.
  - b. Two-Way Modulating: Either the value specified above or twice the load pressure drop, whichever is more.
  - c. Three-Way Modulating: Twice the load pressure drop, but not more than value specified above.
- 5. Flow Characteristics: Two-way valves shall have equal percentage characteristics; three- way valves shall have linear characteristics.
- 6. Close-Off (Differential) Pressure Rating: Combination of actuator and trim shall provide minimum close-off pressure rating of 150 percent of total system (pump) head for two- way valves and 100 percent of pressure differential across valve or 100 percent of total system (pump) head.

### 2.10 CONTROL CABLE

A. Control cable shall be compatible with an IP-Based building automation system.

## **PART 3 - EXECUTION**

## 3.1 EXAMINATION

- A. Verify that power supply is available to control units and operator workstation.
- B. Verify that on duct-, pipe-, and equipment-mounted devices are installed before proceeding with installation.

#### 3.2 INSTALLATION

A. Install software in control units and operator workstation(s). Implement all features

of programs to specified requirements and as appropriate to sequence of operation.

State Project Number: M2011-01

- B. Connect and configure equipment and software to achieve sequence of operation specified.
- C. Verify location of thermostats, humidistats, and other exposed control sensors with Drawings and room details before installation. Install devices 48 inches (1220 mm) above the floor.
  - 1. Install averaging elements in ducts and plenums in crossing or zigzag pattern.
- D. Install guards on thermostats in the following locations:
  - 1. Entrances.
  - 2. Public areas.
  - 3. Where indicated.
- E. Install automatic dampers according to Section 233300 "Air Duct Accessories."
- F. Install damper motors on outside of duct in warm areas, not in locations exposed to outdoor temperatures.
- G. Install hydronic instrument wells, valves, and other accessories according to Section 232113 Hydronic Piping."
- H. Install control cables according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

## 3.3 ELECTRICAL WIRING AND CONNECTION INSTALLATION

- A. Install raceways, boxes, and cabinets according to Section 260533 "Raceways and Boxes for Electrical Systems."
- B. Install signal and communication cable according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
  - 1. Conceal cable, except in mechanical rooms and areas where other conduit and piping are exposed.
  - 2. Install exposed cable in raceway.
  - 3. Install concealed cable in raceway.
  - 4. Bundle and harness multiconductor instrument cable in place of single cables where several cables follow a common path.
  - 5. Fasten flexible conductors, bridging cabinets and doors, along hinge side; protect against abrasion. Tie and support conductors.
  - 6. Number-code or color-code conductors for future identification and service of control system, except local individual room control cables.
  - 7. Install wire and cable with sufficient slack and flexible connections to allow for vibration of piping and equipment.

C. Connect manual-reset limit controls independent of manual-control switch positions.

Automatic duct heater resets may be connected in interlock circuit of power controllers.

State Project Number: M2011-01

D. Connect hand-off-auto selector switches to override automatic interlock controls when switch is in hand position.

## 3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper unit operation. Remove and replace malfunctioning units and retest.
  - 2. Test and adjust controls and safeties.
  - 3. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
  - 4. Test calibration of electronic controllers by disconnecting input sensors and stimulating operation with compatible signal generator.
  - 5. Test each point through its full operating range to verify that safety and operating control set points are as required.
  - 6. Test each control loop to verify stable mode of operation and compliance with sequence of operation. Adjust PID actions.
  - 7. Test each system for compliance with sequence of operation.
  - 8. Test software and hardware interlocks.
- C. Replace damaged or malfunctioning controls and equipment and repeat testing procedures.

### 3.5 ADJUSTING

- A. Calibrating and Adjusting:
  - 1. Calibrate instruments.
  - 2. Make three-point calibration test for both linearity and accuracy for each analog instrument.
  - 3. Calibrate equipment and procedures using manufacturer's written recommendations and instruction manuals. Use test equipment with accuracy at least double that of instrument being calibrated.
  - 4. Control System Inputs and Outputs:
    - a. Check analog inputs at 0, 50, and 100 percent of span.
    - b. Check analog outputs using milliampere meter at 0, 50, and 100 percent output.
    - c. Check digital inputs using jumper wire.
    - d. Check digital outputs using ohmmeter to test for contact making or breaking.

e. Check resistance temperature inputs at 0, 50, and 100 percent of span using a precision-resistant source.

State Project Number: M2011-01

#### 5. Flow:

- a. Set differential pressure flow transmitters for 0 and 100 percent values with 3-point calibration accomplished at 50, 90, and 100 percent of span.
- b. Manually operate flow switches to verify that they make or break contact.

#### 6. Pressure:

- a. Calibrate pressure transmitters at 0, 50, and 100 percent of span.
- b. Calibrate pressure switches to make or break contacts, with adjustable differential set at minimum.

# 7. Temperature:

- a. Calibrate resistance temperature transmitters at 0, 50, and 100 percent of span using a precision-resistance source.
- b. Calibrate temperature switches to make or break contacts.
- 8. Stroke and adjust control valves and dampers without positioners, following the manufacturer's recommended procedure, so that valve or damper is 100 percent open and closed.
- 9. Stroke and adjust control valves and dampers with positioners, following manufacturer's recommended procedure, so that valve and damper is 0, 50, and 100 percent closed.
- 10. Provide diagnostic and test instruments for calibration and adjustment of system.
- 11. Provide written description of procedures and equipment for calibrating each type of instrument. Submit procedures review and approval before initiating startup procedures.
- B. Adjust initial temperature and humidity set points.
- C. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to three visits to Project during other than normal occupancy hours for this purpose.

## 3.6 **DEMONSTRATION**

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain HVAC instrumentation and controls.

### **END OF SECTION 230900**

#### **SECTION 232113 - HYDRONIC PIPING**

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

State Project Number: M2011-01

#### 1.2 SUMMARY

- A. This Section includes pipe and fitting materials, joining methods, special-duty valves, and specialties for the following:
  - 1. Hot/Chilled-water piping.

#### 1.3 **DEFINITIONS**

- A. PTFE: Polytetrafluoroethylene.
- B. RTRF: Reinforced thermosetting resin (fiberglass) fittings.
- C. RTRP: Reinforced thermosetting resin (fiberglass) pipe.

## 1.4 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature:
  - 1. Chilled/Hot-Water Piping: 80 psig at 200 deg F.

#### 1.5 SUBMITTALS

- A. Product Data: For each type of the following:
  - 1. Plastic pipe and fittings with solvent cement.
  - 2. RTRP and RTRF with adhesive.
  - 3. Valves. Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.
  - 4. Air control devices.
  - 5. Chemical treatment.

- 6. Hydronic specialties.
- B. Shop Drawings: Detail, at 1/4 scale, the piping layout, fabrication of pipe anchors, hangers, supports for multiple pipes, alignment guides, expansion joints and loops, and attachments of the same to the building structure. Detail location of anchors, alignment guides, and expansion joints and loops.

State Project Number: M2011-01

## 1.6 QUALITY ASSURANCE

- A. Installer Qualifications:
  - 1. Installers of Pressure-Sealed Joints: Installers shall be certified by the pressure-seal joint manufacturer as having been trained and qualified to join piping with pressure-seal pipe couplings and fittings.
  - 2. Fiberglass Pipe and Fitting Installers: Installers of RTRF and RTRP shall be certified by the manufacturer of pipes and fittings as having been trained and qualified to join fiberglass piping with manufacturer-recommended adhesive.
- B. Steel Support Welding: Qualify processes and operators according to AWS D1.1/D1.1M, "Structural Welding Code Steel."
- C. Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX.
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- D. ASME Compliance: Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 01.

#### **PART 2 - PRODUCTS**

## 2.1 COPPER TUBE AND FITTINGS

- A. Drawn-Temper Copper Tubing: ASTM B 88, Type L.
- B. Annealed-Temper Copper Tubing: ASTM B 88, Type K.
- C. DWV Copper Tubing: ASTM B 306, Type DWV.
- D. Wrought-Copper Fittings: ASME B16.22.
- E. Grooved-End Copper Fittings: ASTM B 75, copper tube or ASTM B 584, bronze casting

F. Grooved-End-Tube Couplings: Rigid pattern, unless otherwise indicated; gasketed fitting. Ductile-iron housing with keys matching pipe and fitting grooves, prelubricated EPDM gasket rated for minimum 230 deg F for use with housing, and steel bolts and nuts

State Project Number: M2011-01

G. Wrought-Copper Unions: ASME B16.22.

#### 2.2 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; type, grade, and wall thickness as indicated in Part 3 "Piping Applications" Article.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125 and 250 as indicated in Part 3 "Piping Applications" Article.
- C. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300 as indicated in Part 3 "Piping Applications" Article.
- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in Part 3 "Piping Applications" Article.
- E. Grooved Mechanical-Joint Fittings and Couplings:
  - 1. Joint Fittings: ASTM A 536, Grade 65-45-12 ductile iron; ASTM A 47/A 47M, Grade 32510 malleable iron; ASTM A 53/A 53M, Type F, E, or S, Grade B fabricated steel; or ASTM A 106, Grade B steel fittings with grooves or shoulders constructed to accept grooved-end couplings; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.
  - 2. Couplings: Ductile- or malleable-iron housing and synthetic rubber gasket of central cavity pressure-responsive design; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.
- F. Steel Pipe Nipples: ASTM A 733, made of same materials and wall thicknesses as pipe in which they are installed

#### 2.3 FIBERGLASS PIPE AND FITTINGS

- A. RTRP: ASTM D 2996, filament-wound pipe with tapered bell and spigot ends for adhesive joints.
- B. RTRF: Compression or spray-up/contact molded of same material, pressure class, and joining method as pipe.
- C. Flanges: ASTM D 4024. Full-face gaskets suitable for the service, minimum 1/8-inch thick, 60-70 durometer. ASTM A 307, Grade B, hex head bolts with washers.

## 2.4 **JOINING MATERIALS**

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.

State Project Number: M2011-01

- b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.
- D. Welding Filler Metals: Comply with AWS D10.12/D10.12M for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- E. Gasket Material: Thickness, material, and type suitable for fluid to be handled and working temperatures and pressures.

## 2.5 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper-alloy and ferrous materials with threaded, solder- joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions:
  - 1. Factory-fabricated union assembly, for 250-psig minimum working pressure at 180 deg F
- D. Dielectric Flanges:
  - 1. Factory-fabricated companion-flange assembly, for 150- or 300-psig minimum working pressure as required to suit system pressures.

## 2.6 VALVES

- A. Gate, Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Division 23 Section "General-Duty Valves for HVAC Piping."
- B. Automatic Temperature-Control Valves, Actuators, and Sensors: Comply with requirements specified in Division 23 Section "Instrumentation and Control for HVAC."

## C. Bronze, Calibrated-Orifice, Balancing Valves:

- 1. Body: Bronze, ball or plug type with calibrated orifice or venturi.
- 2. Ball: Brass or stainless steel.
- 3. Plug: Resin.
- 4. Seat: PTFE.
- 5. End Connections: Threaded or socket.
- 6. Pressure Gage Connections: Integral seals for portable differential pressure meter.

State Project Number: M2011-01

- 7. Handle Style: Lever, with memory stop to retain set position.
- 8. CWP Rating: Minimum 125 psig.
- 9. Maximum Operating Temperature: 250 deg F.

## D. Cast-Iron or Steel, Calibrated-Orifice, Balancing Valves:

- 1. Body: Cast-iron or steel body, ball, plug, or globe pattern with calibrated orifice or venturi.
- 2. Ball: Brass or stainless steel.
- 3. Stem Seals: EPDM O-rings.
- 4. Disc: Glass and carbon-filled PTFE.
- 5. Seat: PTFE.
- 6. End Connections: Flanged or grooved.
- 7. Pressure Gage Connections: Integral seals for portable differential pressure meter.
- 8. Handle Style: Lever, with memory stop to retain set position.
- 9. CWP Rating: Minimum 125 psig.
- 10. Maximum Operating Temperature: 250 deg F.

## E. Diaphragm-Operated, Pressure-Reducing Valves:

- 1. Body: Bronze or brass.
- 2. Disc: Glass and carbon-filled PTFE.
- 3. Seat: Brass.
- 4. Stem Seals: EPDM O-rings.
- 5. Diaphragm: EPT.
- 6. Low inlet-pressure check valve.
- 7. Inlet Strainer: removable without system shutdown.
- 8. Valve Seat and Stem: Noncorrosive.
- 9. Valve Size, Capacity, and Operating Pressure: Selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.

# F. Diaphragm-Operated Safety Valves:

- 1. Body: Bronze or brass.
- 2. Disc: Glass and carbon-filled PTFE.
- 3. Seat: Brass.
- 4. Stem Seals: EPDM O-rings.
- 5. Diaphragm: EPT.
- 6. Wetted, Internal Work Parts: Brass and rubber.

- 7. Inlet Strainer: removable without system shutdown.
- 8. Valve Seat and Stem: Noncorrosive.
- 9. Valve Size, Capacity, and Operating Pressure: Comply with ASME Boiler and Pressure Vessel Code: Section IV, and selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.

State Project Number: M2011-01

## 2.7 AIR CONTROL DEVICES

#### A. Manual Air Vents:

- 1. Body: Bronze.
- 2. Internal Parts: Nonferrous.
- 3. Operator: Screwdriver or thumbscrew.
- 4. Inlet Connection: NPS 1/2.
- 5. Discharge Connection: NPS 1/8.
- 6. CWP Rating: 150 psig.
- 7. Maximum Operating Temperature: 225 deg F.

#### B. Automatic Air Vents:

- 1. Body: Bronze or cast iron.
- 2. Internal Parts: Nonferrous.
- 3. Operator: Noncorrosive metal float.
- 4. Inlet Connection: NPS 1/2.
- 5. Discharge Connection: NPS 1/4.
- 6. CWP Rating: 150 psig.
- 7. Maximum Operating Temperature: 240 deg F.

# C. Bladder-Type Expansion Tanks:

- 1. Tank: Welded steel, rated for 125-psig working pressure and 375 deg F maximum operating temperature. Factory test with taps fabricated and supports installed and labeled according to ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
- 2. Bladder: Securely sealed into tank to separate air charge from system water to maintain required expansion capacity.
- 3. Air-Charge Fittings: Schrader valve, stainless steel with EPDM seats.

## D. Air Purgers:

- 1. Body: Cast iron with internal baffles that slow the water velocity to separate the air from solution and divert it to the vent for quick removal.
- 2. Maximum Working Pressure: 150 psig.
- 3. Maximum Operating Temperature: 250 deg F.

#### 2.8 HYDRONIC PIPING SPECIALTIES

#### A. Y-Pattern Strainers:

1. Body: ASTM A 126, Class B, cast iron with bolted cover and bottom drain connection.

State Project Number: M2011-01

- 2. End Connections: Threaded ends for NPS 2 and smaller; flanged ends for NPS 2-1/2 and larger.
- 3. Strainer Screen: 40-mesh startup strainer, and perforated stainless-steel basket with 50 percent free area.
- 4. CWP Rating: 125 psig.

## B. Basket Strainers:

- 1. Body: ASTM A 126, Class B, high-tensile cast iron with bolted cover and bottom drain connection.
- 2. End Connections: Threaded ends for NPS 2 and smaller; flanged ends for NPS 2-1/2 and larger.
- 3. Strainer Screen: 40-mesh startup strainer, and perforated stainless-steel basket with 50 percent free area.
- 4. CWP Rating: 125 psig.

## C. Stainless-Steel Bellow, Flexible Connectors:

- 1. Body: Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket.
- 2. End Connections: Threaded or flanged to match equipment connected.
- 3. Performance: Capable of 3/4-inch misalignment.
- 4. CWP Rating: 150 psig.
- 5. Maximum Operating Temperature: 250 deg F.

# D. Spherical, Rubber, Flexible Connectors:

- 1. Body: Fiber-reinforced rubber body.
- 2. End Connections: Steel flanges drilled to align with Classes 150 and 300 steel flanges.
- 3. Performance: Capable of misalignment.
- 4. CWP Rating: 150 psig.
- 5. Maximum Operating Temperature: 250 deg F.

# E. Expansion fittings

#### **PART 3 - EXECUTION**

## 3.1 PIPING APPLICATIONS

- A. Hydronic-water piping, aboveground, NPS 2 and smaller, shall be any of the following:
  - 1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.

2. Schedule 40 steel pipe; Class 150, malleable-iron fittings; cast-iron flanges and flange fittings; and threaded joints.

State Project Number: M2011-01

- B. Hydronic-water piping, aboveground, NPS 2-1/2 and larger, shall be any of the following:
  - 1. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
  - 2. Schedule 40 steel pipe; grooved, mechanical joint coupling and fittings; and grooved, mechanical joints.

#### 3.2 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains, and at supply connection to each piece of equipment.
- B. Install calibrated-orifice, balancing valves at each branch connection to return main.
- C. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- D. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; and pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.
- E. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

#### 3.3 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicate piping locations and arrangements if such were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.

- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.

State Project Number: M2011-01

- L. Install drains, consisting of a tee fitting, NPS 3/4 ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using mechanically formed tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to Division 23 Section "General-Duty Valves for HVAC Piping."
- Q. Install unions in piping, NPS 2 and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- S. Install strainers on inlet side of each control valve, pressure-reducing valve, solenoid valve, in-line pump, and elsewhere as indicated. Install NPS 3/4 nipple and ball valve in blowdown connection of strainers NPS 2 and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2.
- T. Install expansion loops, expansion joints, anchors, and pipe alignment guides as specified in pertinent local regulations and code.
- U. Identify piping as specified in Division 23 Section "Identification for HVAC Piping and Equipment."
- V. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with local codes and regulations while installing sleeves.
- W. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with local codes and regulations while installing sleeve seals.

X. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with local codes and regulations while installing escutcheons for piping penetrations.

## 3.4 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor devices are specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment." Comply with the following requirements for maximum spacing of supports.
- B. Seismic restraints are specified in Division 23 Section "Vibration and Seismic Controls for HVAC."
- C. Install the following pipe attachments:
  - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet long.

State Project Number: M2011-01

- 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet or longer.
- 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
- 4. Spring hangers to support vertical runs.
- 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- D. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/4: Maximum span, 7 feet; minimum rod size, 1/4 inch.
  - 2. NPS 1: Maximum span, 7 feet; minimum rod size, 1/4 inch.
  - 3. NPS 1-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 4. NPS 2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 5. NPS 2-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 6. NPS 3: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 7. NPS 4: Maximum span, 8 feet; minimum rod size, 1/2 inch.
  - 8. NPS 6: Maximum span, 12 feet; minimum rod size, 1/2 inch.
- E. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/4: Maximum span, 5 feet; minimum rod size, 1/4 inch.
  - 2. NPS 1: Maximum span, 6 feet; minimum rod size, 1/4 inch.
  - 3. NPS 1-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 4. NPS 2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 5. NPS 2-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 6. NPS 3: Maximum span, 8 feet; minimum rod size, 3/8 inch.

F. Support vertical runs at roof, at each floor, and at 10-foot intervals between floors.

State Project Number: M2011-01

## 3.5 PIPE JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- E. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- F. Welded Joints: Construct joints according to AWS D10.12/D10.12M, using qualified processes
- G. and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- I. Plastic Piping Solvent-Cemented Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
  - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
  - 2. CPVC Piping: Join according to ASTM D 2846/D 2846M Appendix.
  - 3. PVC Pressure Piping: Join ASTM D 1785 schedule number, PVC pipe and PVC socket fittings according to ASTM D 2672. Join other-than-schedule number PVC pipe and socket fittings according to ASTM D 2855.
  - 4. PVC Nonpressure Piping: Join according to ASTM D 2855.
- J. Fiberglass Bonded Joints: Prepare pipe ends and fittings, apply adhesive, and join

according to pipe manufacturer's written instructions.

K. Grooved Joints: Assemble joints with coupling and gasket, lubricant, and bolts. Cut or roll grooves in ends of pipe based on pipe and coupling manufacturer's written instructions for pipe wall thickness. Use grooved-end fittings and rigid, grooved-end-pipe couplings.

State Project Number: M2011-01

- L. Mechanically Formed, Copper-Tube-Outlet Joints: Use manufacturer-recommended tool and procedure, and brazed joints.
- M. Pressure-Sealed Joints: Use manufacturer-recommended tool and procedure. Leave insertion marks on pipe after assembly.

#### 3.6 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install automatic air vents at high points of system piping in mechanical equipment rooms only. Manual vents at heat-transfer coils and elsewhere as required for air venting.
- C. Install piping from boiler air outlet, air separator, or air purger to expansion tank with a 2 percent upward slope toward tank.
- D. Install tangential air separator in pump suction. Install blowdown piping with gate or full-port ball valve; extend full size to nearest floor drain.
- E. Install bypass chemical feeders in each hydronic system where indicated, in upright position with top of funnel not more than 48 inches above the floor. Install feeder in minimum NPS 3/4 bypass line, from main with full-size, full-port, ball valve in the main between bypass connections. Install NPS 3/4 pipe from chemical feeder drain, to nearest equipment drain and include a full-size, full-port, ball valve.
- F. Install expansion tanks above the air separator. Install tank fitting in tank bottom and charge tank. Use manual vent for initial fill to establish proper water level in tank.
  - 1. Install tank fittings that are shipped loose.
  - 2. Support tank from floor or structure above with sufficient strength to carry weight of tank, piping connections, fittings, plus tank full of water. Do not overload building components and structural members.

## 3.7 TERMINAL EQUIPMENT CONNECTIONS

A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.

- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections according to Division 23 Section "Meters and Gages for HVAC Piping."

## 3.8 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:
  - 1. Leave joints, including welds, uninsulated and exposed for examination during test.

State Project Number: M2011-01

- 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
- 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
- 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
- 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.
- B. Perform the following tests on hydronic piping:
  - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
  - 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
  - 3. Isolate expansion tanks and determine that hydronic system is full of water.
  - 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
  - 5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
  - 6. Prepare written report of testing.
- C. Perform the following before operating the system:

1. Open manual valves fully.

- 2. Inspect pumps for proper rotation.
- 3. Set makeup pressure-reducing valves for required system pressure.
- 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).

State Project Number: M2011-01

- 5. Set temperature controls so all coils are calling for full flow.
- 6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
- 7. Verify lubrication of motors and bearings.

## **END OF SECTION 232113**

#### **SECTION 233113 – DUCTWORK**

#### **PART 1 - GENERAL**

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

State Project Number: M2011-01

## 1.2 SUMMARY

#### A. Section Includes:

- 1. Single-wall rectangular ducts and fittings.
- 2. Single-wall round ducts and fittings.
- 3. Sheet metal materials.
- 4. Sealants and gaskets.
- 5. Hangers and supports.
- 6. Seismic-restraint devices.

## B. Related Sections:

1. Section 230593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.

## 1.3 PERFORMANCE REQUIREMENTS

- A. Delegated Duct Design: Duct construction, including sheet metal thicknesses, seam and joint construction, reinforcements, and hangers and supports, shall comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" and performance requirements and design criteria indicated in "Duct Schedule" Article.
- B. Structural Performance: Duct hangers and supports and seismic restraints shall withstand the effects of gravity and seismic loads and stresses within limits and under conditions described in SMACNA's "HVAC Duct Construction Standards Metal and Flexible" and ASCE/SEI 7.
- C. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1-2010.

# 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of the following products:
  - 1. Seismic-restraint devices.
- B. Delegated-Design Submittal:
  - 1. Sheet metal thicknesses-All ductwork shall be a minimum of 24 gage.
  - 2. Joint and seam construction and sealing.
  - 3. Reinforcement details and spacing.

- 4. Materials, fabrication, assembly, and spacing of hangers and supports.
- 5. Design Calculations: Calculations, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation for selecting hangers and supports and seismic restraints.

State Project Number: M2011-01

## 1.5 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code Steel," for hangers and supports, AWS D1.2/D1.2M, "Structural Welding Code Aluminum," for aluminum supports and AWS D9.1M/D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.
- B. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1-2010, Section 5 "Systems and Equipment" and Section 7 "Construction and System Start-up."
- C. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1-2010, Section 6.4.4 "HVAC System Construction and Insulation."

#### **PART 2 - PRODUCTS**

## 2.1 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

## 2.2 SINGLE-WALL ROUND DUCTS AND FITTINGS

A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.

1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

State Project Number: M2011-01

- a. Lindab Inc.
- b. McGill AirFlow LLC.
- c. SEMCO Incorporated.
- d. Sheet Metal Connectors, Inc.
- e. Spiral Manufacturing Co., Inc.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-1, "Round Duct Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-2, "Round Duct Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

## 2.3 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
  - 1. Galvanized Coating Designation: G60.
  - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Reinforcement Shapes and Plates: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- D. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

## 2.4 SEALANT AND GASKETS

A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested according to UL 723; certified by an NRTL.

## B. Two-Part Tape Sealing System:

1. Tape: Woven cotton fiber impregnated with mineral gypsum and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.

State Project Number: M2011-01

- 2. Tape Width: 4 inches.
- 3. Sealant: Modified styrene acrylic.
- 4. Water resistant.
- 5. Mold and mildew resistant.
- 6. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
- 7. Service: Indoor and outdoor.
- 8. Service Temperature: Minus 40 to plus 200 deg F.
- 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum.
- 10. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

## C. Water-Based Joint and Seam Sealant:

- 1. Application Method: Brush on.
- 2. Solids Content: Minimum 65 percent.
- 3. Shore A Hardness: Minimum 20.
- 4. Water resistant.
- 5. Mold and mildew resistant.
- 6. VOC: Maximum 75 g/L (less water).
- 7. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
- 8. Service: Indoor or outdoor.
- 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.

### D. Solvent-Based Joint and Seam Sealant:

- 1. Application Method: Brush on.
- 2. Base: Synthetic rubber resin.
- 3. Solvent: Toluene and heptane.
- 4. Solids Content: Minimum 60 percent.
- 5. Shore A Hardness: Minimum 60.
- 6. Water resistant.
- 7. Mold and mildew resistant.
- 8. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- 9. VOC: Maximum 395 g/L.
- 10. Maximum Static-Pressure Class: 10-inch wg, positive or negative.

11. Service: Indoor or outdoor.

12. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.

State Project Number: M2011-01

- E. Flanged Joint Sealant: Comply with ASTM C 920.
  - 1. General: Single-component, acid-curing, silicone, elastomeric.
  - 2. Type: S.
  - 3. Grade: NS.
  - 4. Class: 25.
  - 5. Use: O.
  - 6. For indoor applications, sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- F. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.
- G. Round Duct Joint O-Ring Seals:
  - 1. Seal shall provide maximum leakage class of 3 cfm/100 sq. ft. at 1-inch wg and shall be rated for 10-inch wg static-pressure class, positive or negative.
  - 2. EPDM O-ring to seal in concave bead in coupling or fitting spigot.
  - 3. Double-lipped, EPDM O-ring seal, mechanically fastened to factory-fabricated couplings and fitting spigots.

## 2.5 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.
- B. Hanger Rods for Corrosive Environments (training tower and apparatus bay): Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."
- D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A 603.
- E. Steel Cables for Stainless-Steel Ducts: Stainless steel complying with ASTM A 492.
- F. Steel Cable End Connections: Cadmium-plated steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- G. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- H. Trapeze and Riser Supports:
  - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
  - 2. Supports for Stainless-Steel Ducts: Stainless-steel shapes and plates.

3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.

## 2.6 SEISMIC-RESTRAINT DEVICES

A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

State Project Number: M2011-01

- 1. Cooper B-Line, Inc.; a division of Cooper Industries.
- 2. Ductmate Industries, Inc.
- 3. Hilti Corp.
- 4. Kinetics Noise Control.
- 5. Loos & Co.; Cableware Division.
- 6. Mason Industries.
- 7. TOLCO; a brand of NIBCO INC.
- 8. Unistrut Corporation; Tyco International, Ltd.
- B. General Requirements for Restraint Components: Rated strengths, features, and applications shall be as defined in reports by an agency acceptable to authorities having jurisdiction.
  - 1. Structural Safety Factor: Allowable strength in tension, shear, and pullout force of components shall be at least four times the maximum seismic forces to which they will be subjected.
- C. Channel Support System: Shop- or field-fabricated support assembly made of slotted steel channels rated in tension, compression, and torsion forces and with accessories for attachment to braced component at one end and to building structure at the other end. Include matching components and corrosion-resistant coating.
- D. Restraint Cables: ASTM A 603, galvanized-steel cables with end connections made of cadmium-plated steel assemblies with brackets, swivel, and bolts designed for restraining cable service; and with an automatic-locking and clamping device or double-cable clips.
- E. Hanger Rod Stiffener: Reinforcing steel angle clamped to hanger rod.
- F. Mechanical Anchor Bolts: Drilled-in and stud-wedge or female-wedge type. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

### **PART 3 - EXECUTION**

## 3.1 DUCT INSTALLATION

A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and Coordination Drawings.

B. Install ducts according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" unless otherwise indicated.

State Project Number: M2011-01

- C. Install ducts with fewest possible joints.
- D. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- E. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- F. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- G. Install ducts with a clearance of 1 inch, plus allowance for insulation thickness.
- H. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- I. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches.
- J. Where ducts pass through fire-rated interior partitions and exterior walls, install fire dampers. Comply with requirements in Section 233300 "Ductwork Accessories" for fire and smoke dampers.
- K. Protect duct interiors from moisture, construction debris and dust, and other foreign materials. Comply with SMACNA's "IAQ Guidelines for Occupied Buildings Under Construction," Appendix G, "Duct Cleanliness for New Construction Guidelines."

#### 3.2 DUCT SEALING

- A. Seal ducts for duct static-pressure, seal classes, and leakage classes specified in "Duct Schedule" Article according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- B. Seal ducts to the following seal classes according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible":
  - 1. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
  - 2. Unconditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class A.
  - 3. Unconditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class A.
  - 4. Unconditioned Space, Return-Air Ducts: Seal Class A.
  - 5. Conditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class A.

6. Conditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class A.

State Project Number: M2011-01

7. Conditioned Space, Return-Air Ducts: Seal Class A.

## 3.3 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
  - 1. Where practical, install concrete inserts before placing concrete.
  - 2. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
  - 3. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches thick.
  - 4. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches thick.
  - 5. Do not use powder-actuated concrete fasteners for seismic restraints.
- C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.
- D. Hangers Exposed to View: Threaded rod and angle or channel supports.
- E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet.
- F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

# 3.4 SEISMIC-RESTRAINT-DEVICE INSTALLATION

- A. Install ducts with hangers and braces designed to support the duct and to restrain against seismic forces required by applicable building codes. Comply with ASCE/SEI 7.
  - 1. Space lateral supports a maximum of 40 feet o.c., and longitudinal supports a maximum of 80 feet o.c.
  - 2. Brace a change of direction longer than 12 feet.
- B. Select seismic-restraint devices with capacities adequate to carry present and future static and seismic loads.
- C. Install cables so they do not bend across edges of adjacent equipment or building structure.
- D. Install cable restraints on ducts that are suspended with vibration isolators.

E. Install seismic-restraint devices using methods approved by an agency acceptable to authorities having jurisdiction.

State Project Number: M2011-01

- F. Attachment to Structure: If specific attachment is not indicated, anchor bracing and restraints to structure, to flanges of beams, to upper truss chords of bar joists, or to concrete members.
- G. Drilling for and Setting Anchors:
  - 1. Identify position of reinforcing steel and other embedded items prior to drilling holes for anchors. Do not damage existing reinforcement or embedded items during drilling. Notify the Architect if reinforcing steel or other embedded items are encountered during drilling. Locate and avoid prestressed tendons, electrical and telecommunications conduit, and gas lines.
  - 2. Do not drill holes in concrete or masonry until concrete, mortar, or grout has achieved full design strength.
  - 3. Wedge Anchors: Protect threads from damage during anchor installation. Heavy-duty sleeve anchors shall be installed with sleeve fully engaged in the structural element to which anchor is to be fastened.
  - 4. Set anchors to manufacturer's recommended torque, using a torque wrench.
  - 5. Install zinc-coated steel anchors for interior applications and stainless-steel anchors for applications exposed to weather.

## 3.5 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Section 233300 "Ductwork Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

#### 3.6 PAINTING

A. Paint interior of metal ducts that are visible through registers and grilles and that do not have duct liner. Apply one coat of flat, black, latex paint over a compatible galvanized-steel primer.

## 3.7 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Duct System Cleanliness Tests:
  - 1. Visually inspect duct system to ensure that no visible contaminants are present.

### 3.8 DUCT CLEANING

- A. Clean new duct system(s) before testing, adjusting, and balancing.
- B. Use service openings for entry and inspection.

 Create new openings and install access panels appropriate for duct static-pressure class if required for cleaning access. Provide insulated panels for insulated or lined duct. Patch insulation and liner as recommended by duct liner manufacturer. Comply with Section 233300 "Ductwork Accessories" for access panels and doors.

State Project Number: M2011-01

- 2. Disconnect and reconnect flexible ducts as needed for cleaning and inspection.
- 3. Remove and reinstall ceiling to gain access during the cleaning process.

## C. Particulate Collection and Odor Control:

- 1. When venting vacuuming system inside the building, use HEPA filtration with 99.97 percent collection efficiency for 0.3-micron-size (or larger) particles.
- 2. When venting vacuuming system to outdoors, use filter to collect debris removed from HVAC system, and locate exhaust downwind and away from air intakes and other points of entry into building.
- D. Clean the following components by removing surface contaminants and deposits:
  - 1. Air outlets and inlets (registers, grilles, and diffusers).
  - 2. Supply, return, and exhaust fans including fan housings, plenums (except ceiling supply and return plenums), scrolls, blades or vanes, shafts, baffles, dampers, and drive assemblies.
  - 3. Air-handling unit internal surfaces and components including mixing box, coil section, air wash systems, spray eliminators, condensate drain pans, humidifiers and dehumidifiers, filters and filter sections, and condensate collectors and drains.
  - 4. Coils and related components.
  - 5. Return-air ducts, dampers, actuators, and turning vanes except in ceiling plenums and mechanical equipment rooms.
  - 6. Supply-air ducts, dampers, actuators, and turning vanes.
  - 7. Dedicated exhaust and ventilation components and makeup air systems.

## 3.9 START UP

A. Air Balance: Comply with requirements in Section 230593 "Testing, Adjusting, and Balancing for HVAC."

#### 3.10 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel except as otherwise
- B. Supply Ducts:
  - 1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units:
    - a. Pressure Class: Positive 2-inch wg.
    - b. Minimum SMACNA Seal Class: A.
    - c. SMACNA Leakage Class for Rectangular: 6.
    - d. SMACNA Leakage Class for Round and Flat Oval: 4.
  - 2. Ducts Connected to Variable-Volume Air-Handling Units:

- a. Pressure Class: Positive 3-inch wg.
- b. Minimum SMACNA Seal Class: A.
- c. SMACNA Leakage Class for Rectangular: 6.
- d. SMACNA Leakage Class for Round and Flat Oval: 4.

State Project Number: M2011-01

- 3. Ducts Connected to Equipment Not Listed Above:
  - a. Pressure Class: Positive 3-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 6.
  - d. SMACNA Leakage Class for Round and Flat Oval: 4.

#### C. Return Ducts:

- 1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units:
  - a. Pressure Class: Positive or negative 1-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 6.
  - d. SMACNA Leakage Class for Round and Flat Oval: 4.
- 2. Ducts Connected to Air-Handling Units:
  - a. Pressure Class: Negative 2-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 6.
  - d. SMACNA Leakage Class for Round and Flat Oval: 4.
- 3. Ducts Connected to Equipment Not Listed Above:
  - a. Pressure Class: Negative 2-inch wg.
  - b. Minimum SMACNA Seal Class: A.
  - c. SMACNA Leakage Class for Rectangular: 6.
  - d. SMACNA Leakage Class for Round and Flat Oval: 4.
- D. Intermediate Reinforcement:
  - 1. Galvanized-Steel Ducts: Galvanized steel or carbon steel coated with zinc-chromate primer.
- E. Elbow Configuration:
  - 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-2, "Rectangular Elbows."
    - a. Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
    - b. Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.

c. Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."

State Project Number: M2011-01

- 2. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-4, "Round Duct Elbows."
  - a. Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 3-1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.
    - 1) Radius-to Diameter Ratio: 1.5.
  - b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
  - c. Round Elbows, 14 Inches and Larger in Diameter: Standing seam.

# F. Branch Configuration:

- 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 4-6, "Branch Connection."
  - a. Rectangular Main to Rectangular Branch: 45-degree entry.
  - b. Rectangular Main to Round Branch: Spin in.
- 2. Round and Flat Oval: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees." Saddle taps are permitted in existing duct.
  - a. Velocity 1000 fpm or Lower: 90-degree tap.
  - b. Velocity 1000 to 1500 fpm: Conical tap.
  - c. Velocity 1500 fpm or Higher: 45-degree lateral.

#### **ENDOF SECTION 233113**

## SECTION 260519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

#### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Copper building wire.
  - 2. Connectors and splices.

#### **PART 2 - PRODUCTS**

## 2.1 COPPER BUILDING WIRE

- A. Description: Flexible, insulated and uninsulated, drawn copper current-carrying conductor with an overall insulation layer or jacket, or both, rated 600 V or less.
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Alpha Wire Company.
  - 2. American Bare Conductor.
  - 3. Belden Inc.
  - 4. Cerro Wire LLC.
  - 5. Encore Wire Corporation.
  - 6. General Cable Technologies Corporation.
  - 7. Okonite Company (The).
  - 8. Service Wire Co.
  - 9. Southwire Company.
  - 10. WESCO.
  - 11. .

## C. Standards:

- 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
- D. Conductors: Copper, complying with ASTM B3 for bare annealed copper and with ASTM B8 for stranded conductors.
- E. Conductor Insulation:
  - 1. Type RHH and Type RHW-2: Comply with UL 44.
  - 2. Type THHN and Type THWN-2: Comply with UL 83.
  - 3. Type THW and Type THW-2: Comply with NEMA WC-70/ICEA S-95-658 and UL 83.

4. Type XHHW-2: Comply with UL 44.

#### 2.2 CONNECTORS AND SPLICES

- A. Description: Factory-fabricated connectors, splices, and lugs of size, ampacity rating, material, type, and class for application and service indicated; listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. 3M Electrical Products.
  - 2. ABB (Electrification Products Division).
  - 3. Atkore International (AFC Cable Systems).
  - 4. Emerson Electric Co. (Automation Solutions Appleton O-Z/Gedney).
  - 5. Gardner Bender.
  - 6. Hubbell Incorporated (Hubbell Power Systems).
  - 7. Ideal Industries, Inc.
  - 8. ILSCO.
  - 9. NSi Industries LLC.
  - 10. Service Wire Co.
  - 11. TE Connectivity Ltd.

## **PART 3 - EXECUTION**

## 3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders:
  - 1. Copper; solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- B. Branch Circuits:
  - 1. Copper. Solid for No. 12 AWG and smaller; stranded for No. 10 AWG and larger.

# 3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS

- A. Exposed Feeders: Type THHN/THWN-2, single conductors in raceway Type XHHW-2, single conductors in raceway.
- B. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspaces: Type THHN/THWN-2, single conductors in raceway.

- C. Feeders below Slabs-on-Grade, and Underground: Type THHN/THWN-2, single conductors in raceway Type XHHW-2, single conductors in raceway.
- D. Exposed Branch Circuits, Including in Crawlspaces: Type THHN/THWN-2, single conductors in raceway.
- E. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN/THWN-2, single conductors in raceway.
- F. Branch Circuits below Slabs-on-Grade, and Underground: Type THHN/THWN-2, single conductors in raceway Type XHHW-2, single conductors in raceway.

## 3.3 INSTALLATION, GENERAL

- A. Conceal cables in finished walls, ceilings, and floors unless otherwise indicated.
- B. Complete raceway installation between conductor and cable termination points prior to pulling conductors and cables.
- C. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- D. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.

#### 3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A-486B.
- B. Make splices, terminations, and taps that are compatible with conductor material.

#### 3.5 IDENTIFICATION

A. Identify and color-code conductors and cables .

## 3.6 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies.

# 3.7 FIRESTOPPING

A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly.

**END OF SECTION 260519** 

## SECTION 260533 - RACEWAY AND BOXES FOR ELECTRICAL SYSTEMS

## PART 1 - GENERAL

#### 1.1 SUMMARY

#### A. Section Includes:

- 1. Type EMT-S raceways and elbows.
- 2. Type ERMC-S raceways, elbows, couplings, and nipples.
- 3. Type IMC raceways.
- 4. Type LFMC raceways.
- 5. Type PVC raceways and fittings.
- 6. Threaded metal joint compound.
- 7. Solvent cements.
- 8. Cabinets, cutout boxes, junction boxes, and pull boxes.

## **PART 2 - PRODUCTS**

## 2.1 TYPE EMT-S RACEWAYS AND ELBOWS

#### A. Performance Criteria:

- 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
- 2. General Characteristics: UL 797 and UL Category Control Number FJMX.
- B. Steel Electrical Metal Tubing (EMT-S) and Elbows:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. Allied Tube & Conduit: Atkore International.
    - b. Calconduit: Atkore International.
    - c. Emerson Electric Co.
    - d. Picoma: Zekelman Industries.
    - e. Republic Conduit; Nucor Corporation, Nucor Tubular Products.
    - f. Topaz Lighting & Electric.
    - g. Western Tube; Zekelman Industries.
    - h. Wheatland Tube; Zekelman Industries.
    - i.
  - 2. Material: Steel.

# 3. Options:

- a. Exterior Coating: Zinc.
- b. Interior Coating: Zinc with organic top coating.
- c. Minimum Trade Size: Metric designator 21 (trade size 3/4).

# 2.2 TYPE ERMC-S RACEWAYS, ELBOWS, COUPLINGS, AND NIPPLES

- A. Performance Criteria:
  - 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
  - 2. General Characteristics: UL 6 and UL Category Control Number DYIX.
- B. Galvanized-Steel Electrical Rigid Metal Conduit (ERMC-S-G), Elbows, Couplings, and Nipples:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. Allied Tube & Conduit; Atkore International.
    - b. Calconduit; Atkore International.
    - c. Crouse-Hinds; Eaton, Electrical Sector.
    - d. Killark; Hubbell Incorporated, Construction and Energy.
    - e. Patriot Aluminum Products, LLC.
    - f. Republic Conduit; Nucor Corporation, Nucor Tubular Products.
    - g. Topaz Lighting & Electric.
    - h. Western Tube; Zekelman Industries.
    - i. Wheatland Tube: Zekelman Industries.
  - 2. Exterior Coating: Zinc.
  - 3. Options:
    - a. Interior Coating: Zinc with organic top coating.
    - b. Minimum Trade Size: Metric designator 21 (trade size 3/4).
- C. PVC-Coated-Steel Electrical Rigid Metal Conduit (ERMC-S-PVC), Elbows, Couplings, and Nipples:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. ABB, Electrification Products Division.
    - b. Bluesteel Services LLC.
    - c. Calbond; Atkore International.
    - d. KorKap; Robroy Industries.
    - e. Perma-Cote; Robroy Industries.

f. Plasti-Bond; Robroy Industries.

# 2. Options:

- a. Exterior Coating: PVC complying with NEMA RN 1.
- b. Interior Coating: Zinc with organic top coating.
- c. Minimum Trade Size: Metric designator 21 (trade size 3/4).
- d. Expansion and Deflection Fittings: UL 651 with flexible external bonding jumper.

#### 2.3 TYPE IMC RACEWAYS

#### A. Performance Criteria:

- 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
- 2. General Characteristics: UL 1242 and UL Category Control Number DYBY.

## B. Steel Electrical Intermediate Metal Conduit (IMC):

- 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - a. ABB, Electrification Products Division.
  - b. Allied Tube & Conduit; Atkore International.
  - c. Calconduit; Atkore International.
  - d. Republic Conduit; Nucor Corporation, Nucor Tubular Products.
  - e. Topaz Lighting & Electric.
  - f. Western Tube; Zekelman Industries.
  - g. Wheatland Tube; Zekelman Industries.

## 2. Options:

- a. Exterior Coating: Zinc.
- b. Interior Coating: Zinc with organic top coating.
- c. Minimum Trade Size: Metric designator 21 (trade size 3/4).

#### 2.4 TYPE LFMC RACEWAYS

## A. Performance Criteria:

- 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
- 2. General Characteristics: UL 360 and UL Category Control Number DXHR.

## B. Steel Liquidtight Flexible Metal Conduit (LFMC-S):

- 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - a. ABB, Electrification Products Division.
  - b. Anaconda Sealtite; Anamet Electrical, Inc.
  - c. Electri-Flex Company.
  - d. International Metal Hose Co.
- 2. Material: Steel.
- 3. Options:
  - a. Minimum Trade Size: Metric designator 21 (trade size 3/4).

#### 2.5 TYPE PVC RACEWAYS AND FITTINGS

- A. Performance Criteria:
  - 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
  - 2. General Characteristics: UL 651 and UL Category Control Number DZYR.
- B. Schedule 40 Rigid PVC Conduit (PVC-40) and Fittings:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. ABB, Electrification Products Division.
    - b. Calconduit; Atkore International.
    - c. JM Eagle; J-M Manufacturing Co., Inc.
    - d. NAPCO; Westlake Chemical Corp.
    - e. Opti-Com Manufacturing Network, Inc (OMNI).
    - f. Topaz Lighting & Electric.
  - 2. Dimensional Specifications: Schedule 40.
  - 3. Options:
    - a. Minimum Trade Size: Metric designator 21 (trade size 3/4).
    - b. Markings: For use with maximum 90 deg C wire.

## 2.6 FITTINGS FOR CONDUIT, TUBING, AND CABLE

- A. Performance Criteria:
  - 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
- B. Fittings for Type ERMC, Type IMC and Type PVC Raceways:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. ABB, Electrification Products Division.
    - b. Crouse-Hinds; Eaton, Electrical Sector.
    - c. EGS; Emerson Electric Co., Automation Solutions, Appleton Group.
    - d. Konkore Fittings; Atkore International.
    - e. O-Z/Gedney; Emerson Electric Co., Automation Solutions, Appleton Group.
    - f. Raco Taymac Bell; Hubbell Incorporated, Commercial and Industrial.
    - g. Southwire Company.
    - h. Topaz Lighting & Electric.
  - 2. General Characteristics: UL 514B and UL Category Control Number DWTT.
  - 3. Options:
    - a. Material: Steel.
    - b. Coupling Method: Compression coupling Raintight compression coupling with distinctive color gland nut.
    - c. Expansion and Deflection Fittings: UL 651 with flexible external bonding jumper.
- C. Fittings for Type EMT Raceways:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. ABB, Electrification Products Division.
    - b. Allied Tube & Conduit; Atkore International.
    - c. Calconduit; Atkore International.
    - d. Crouse-Hinds; Eaton, Electrical Sector.
    - e. EGS; Emerson Electric Co., Automation Solutions, Appleton Group.
    - f. O-Z/Gedney; Emerson Electric Co., Automation Solutions, Appleton Group.
    - g. Raco Taymac Bell; Hubbell Incorporated, Commercial and Industrial.
    - h. Southwire Company.
    - i. Topaz Lighting & Electric.
  - 2. General Characteristics: UL 514B and UL Category Control Number FKAV.
  - 3. Options:

- a. Material: Steel.
- b. Coupling Method: Compression coupling.
- c. Expansion and Deflection Fittings: UL 651 with flexible external bonding jumper.

## D. Fittings for Type LFMC Raceways:

- 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - a. Liquid Tight Connector Co.
- 2. General Characteristics: UL 514B and UL Category Control Number DXAS.

## 2.7 SOLVENT CEMENTS

- A. Performance Criteria:
  - 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
  - 2. General Characteristics: As recommended by conduit manufacturer in accordance with UL 514B and UL Category Control Number DWTT.
  - 3. Sustainability Characteristics:
    - a. Arlington Industries, Inc.

# 2.8 CABINETS, CUTOUT BOXES, JUNCTION BOXES, AND PULL BOXES

- A. Performance Criteria:
  - 1. Regulatory Requirements: Listed and labeled in accordance with NFPA 70 and marked for intended location and use.
  - 2. General Characteristics:
    - a. Non-Environmental Characteristics: UL 50.
    - b. Environmental Characteristics: UL 50E.
- B. Indoor Sheet Metal Junction and Pull Boxes:
  - 1. Description: Box with a blank cover that serves the purpose of joining different runs of raceway or cable.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by the following:

- a. Adalet.
- b. B-line; Eaton, Electrical Sector.
- c. EGS; Emerson Electric Co., Automation Solutions, Appleton Group.
- d. FSR Inc.
- e. Hoffman: nVent.
- f. Hubbell Industrial Controls; Hubbell Incorporated, Commercial and Industrial.
- g. Milbank Manufacturing Co.
- h. N J Sullivan Company.
- i. O-Z/Gedney; Emerson Electric Co., Automation Solutions, Appleton Group.
- j. Raco Taymac Bell; Hubbell Incorporated, Commercial and Industrial.
- k. Spring City Electrical Manufacturing Company.
- 1. Square D; Schneider Electric USA.
- m. Wiring Device-Kellems; Hubbell Incorporated, Commercial and Industrial.
- 3. Additional Characteristics: UL Category Control Number BGUZ.
- C. Indoor Cast-Metal Junction and Pull Boxes:
  - 1. Description: Box with a blank cover that serves the purpose of joining different runs of raceway or cable.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. Adalet.
    - b. Crouse-Hinds; Eaton, Electrical Sector.
    - c. EGS; Emerson Electric Co., Automation Solutions, Appleton Group.
    - d. O-Z/Gedney; Emerson Electric Co., Automation Solutions, Appleton Group.
  - 3. Additional Characteristics: UL Category Control Number BGUZ.

## **PART 3 - EXECUTION**

## 3.1 SELECTION OF RACEWAYS

A. Unless more stringent requirements are specified in Contract Documents or manufacturers' written instructions, comply with NFPA 70 for selection of raceways. Consult Architect for resolution of conflicting requirements.

## B. Indoors:

1. Exposed and Subject to Severe Physical Damage: IMC. Subject to severe physical damage includes the following locations:

- a. Loading docks.
- b. Corridors used for traffic of mechanized carts, forklifts, and pallet-handling units.
- c. Mechanical rooms.
- d. Gymnasiums.
- 2. Exposed and Subject to Physical Damage: IMC. Subject to physical damage includes the following locations:
  - a. Locations less than 2.5 m (8 ft) above finished floor.
  - b. Stub-ups to above suspended ceilings.
- 3. Exposed and Not Subject to Physical Damage: EMT.
- 4. Concealed in Ceilings and Interior Walls and Partitions: EMT.
- 5. Damp or Wet Locations: IMC.
- 6. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC.
- C. Raceway Fittings: Select fittings in accordance with NEMA FB 2.10 guidelines.
  - 1. ERMC and IMC: Provide threaded type fittings unless otherwise indicated.

#### 3.2 SELECTION OF BOXES AND ENCLOSURES

- A. Unless more stringent requirements are specified in Contract Documents or manufacturers' written instructions, comply with NFPA 70 for selection of boxes and enclosures. Consult Architect for resolution of conflicting requirements.
- B. Degree of Protection:
  - 1. Outdoors:
    - a. Type 3R unless otherwise indicated.
  - 2. Indoors:
    - a. Type 1 unless otherwise indicated.
- C. Exposed Boxes Installed Less Than 2.5 m (8 ft) Above Floor:
  - 1. Boxes with knockouts or unprotected openings are prohibited.
  - 2. Provide exposed cover. Flat covers with angled mounting slots or knockouts are prohibited.

## 3.3 INSTALLATION OF RACEWAYS

A. Installation Standards:

- 1. Unless more stringent requirements are specified in Contract Documents or manufacturers' written instructions, comply with NFPA 70 for installation of raceways. Consult Architect for resolution of conflicting requirements.
- 2. Comply with NFPA 70 limitations for types of raceways allowed in specific occupancies and number of floors.
- 3. Install raceways square to the enclosure and terminate at enclosures without hubs with locknuts on both sides of enclosure wall. Install locknuts hand tight, plus one-quarter turn more.
- 4. Terminate threaded conduits into threaded hubs or with locknuts on inside and outside of boxes or cabinets. Install bushings on conduits up to metric designator 35 (trade size 1-1/4) and insulated throat metal bushings on metric designator 41 (trade size 1-1/2) and larger conduits terminated with locknuts..
- 5. Raceway Terminations at Locations Subject to Moisture or Vibration:
  - a. Provide insulating bushings to protect conductors, including conductors smaller than No. 4 AWG..

# B. General Requirements for Installation of Raceways:

- 1. Complete raceway installation before starting conductor installation.
- 2. Install no more than equivalent of three 90-degree bends in conduit run. Support within 12 inch of changes in direction.
- 3. Make bends in raceway using large-radius preformed ells except for parallel bends. Field bending must be in accordance with NFPA 70 minimum radii requirements. Provide only equipment specifically designed for material and size involved.
- 4. Conceal conduit within finished walls, ceilings, and floors unless otherwise indicated. Install conduits parallel or perpendicular to building lines.
- 5. Support conduit within 12 inch of enclosures to which attached.
- 6. Install devices to seal raceway interiors at accessible locations. Locate seals so no fittings or boxes are between the seal and the following changes of environments. Seal interior of raceways at the following points:
  - a. Where an underground service raceway enters a building or structure.
  - b. Conduit extending from interior to exterior of building.
  - c. Conduit extending into pressurized duct and equipment.
  - d. Where otherwise required by NFPA 70.
- 7. Do not install conduits within 2 inch of the bottom side of a metal deck roof.
- 8. Keep raceways at least 6 inch away from parallel runs of flues and steam or hotwater pipes. Install horizontal raceway runs above water and steam piping.
- 9. Cut conduit perpendicular to the length. For conduits metric designator 53 (trade size 2) and larger, use roll cutter or a guide to make cut straight and perpendicular to the length. Ream inside of conduit to remove burrs.
- 10. Install pull wires in empty raceways. Provide polypropylene or monofilament plastic line with not less than 200 lb tensile strength. Leave at least 12 inch of slack at both ends of pull wire. Cap underground raceways designated as spare above grade alongside raceways in use.

- C. Stub-ups to Above Recessed Ceilings:
  - 1. Provide EMT, IMC, or ERMC for raceways.
  - 2. Provide a conduit bushing or insulated fitting to terminate stub-ups not terminated in hubs or in an enclosure.
- D. Raceway Fittings: Install fittings in accordance with NEMA FB 2.10 guidelines.
  - 1. Flexible Conduit: Provide only fittings listed for use with flexible conduit type. Comply with NEMA FB 2.20.

#### 3.4 INSTALLATION OF BOXES AND ENCLOSURES

- A. Provide boxes in wiring and raceway systems wherever required for pulling of wires, making connections, and mounting of devices or fixtures.
- B. Horizontally separate boxes mounted on opposite sides of walls so they are not in the same vertical channel.
- C. Locate boxes so that cover or plate will not span different building finishes.
- D. Support boxes in recessed ceilings independent of ceiling tiles and ceiling grid.
- E. Fasten junction and pull boxes to, or support from, building structure. Do not support boxes by conduits.
- F. Do not rely on locknuts to penetrate nonconductive coatings on enclosures. Remove coatings in the locknut area prior to assembling conduit to enclosure to ensure a continuous ground path.

## 3.5 FIRESTOPPING

A. Install firestopping at penetrations of fire-rated floor and wall assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

## 3.6 PROTECTION

- A. Protect coatings, finishes, and cabinets from damage and deterioration.
  - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
  - 2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.

#### **END OF SECTION 260533**

#### SECTION 260553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

## **PART 1 - GENERAL**

## 1.1 SUMMARY

- A. Section Includes:
  - 1. Labels.
  - 2. Tapes and stencils.
  - 3. Tags.
  - 4. Signs.
  - 5. Cable ties.
  - 6. Miscellaneous identification products.

#### **PART 2 - PRODUCTS**

# 2.1 PERFORMANCE REQUIREMENTS

A. Adhesive-attached labeling materials, including label stocks, laminating adhesives, and inks used by label printers, must comply with UL 969.

# 2.2 COLOR AND LEGEND REQUIREMENTS

- A. Color-Coding for Phase- and Voltage-Level Identification, 1000 V or Less: Use colors listed below for ungrounded branch-circuit conductors.
  - 1. Color must be factory applied.
  - 2. Colors for 208Y/120 V Circuits:
    - a. Phase A: Black.
    - b. Phase B: Red.
    - c. Phase C: Blue.
  - 3. Colors for 240 V Circuits:
    - a. Phase A: Black.
    - b. Phase B: Red.
  - 4. Colors for 480Y/277 V Circuits:
    - a. Phase A: Brown.
    - b. Phase B: Orange.
    - c. Phase C: Yellow.

- 5. Color for Neutral: White.
- 6. Color for Equipment Grounds: Green.
- 7. Colors for Isolated Grounds: Green with two or more yellow stripes.
- B. Warning Label Colors:
  - 1. Identify system voltage with black letters on orange background.
- C. Equipment Identification Labels:
  - 1. Black letters on white field.

#### 2.3 LABELS

- A. Vinyl Wraparound Labels: Preprinted, flexible labels laminated with clear, weather- and chemical-resistant coating and matching wraparound clear adhesive tape for securing label ends.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. Brady Corporation.
    - b. Champion America.
    - c. emedco.
    - d. Grafoplast Wire Markers.
    - e. HellermannTyton.
    - f. LEM Products Inc.
    - g. Marking Services, Inc.
    - h. Panduit Corp.
    - i. Seton Identification Products; a Brady Corporation company.
- B. Self-Adhesive Wraparound Labels: Preprinted, 3 mil thick, polyester or vinyl flexible label with acrylic pressure-sensitive adhesive.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. A'n D Cable Products.
    - b. Brady Corporation.
    - c. Brother International Corporation.
    - d. emedco.
    - e. Grafoplast Wire Markers.
    - f. Ideal Industries, Inc.
    - g. LEM Products Inc.
    - h. Marking Services, Inc.
    - i. Panduit Corp.
    - j. Seton Identification Products; a Brady Corporation company.

- 2. Self-Lamination: Clear; UV-, weather- and chemical-resistant; self-laminating, protective shield over legend. Labels sized such that clear shield overlaps entire printed legend.
- C. Self-Adhesive Labels: Polyester or Vinyl, thermal, transfer-printed, 3 mil thick, multicolor, weather- and UV-resistant, pressure-sensitive adhesive labels, configured for intended use and location.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. A'n D Cable Products.
    - b. Brady Corporation.
    - c. Brother International Corporation.
    - d. emedco.
    - e. Grafoplast Wire Markers.
    - f. HellermannTyton.
    - g. Ideal Industries, Inc.
    - h. LEM Products Inc.
    - i. Marking Services, Inc.
    - j. Panduit Corp.
    - k. Seton Identification Products; a Brady Corporation company.
  - 2. Minimum Nominal Size:
    - a. 3-1/2 by 5 inch for equipment.
    - b. As required by authorities having jurisdiction.

## 2.4 TAPES AND STENCILS

- A. Marker Tapes: Vinyl or vinyl-cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. Carlton Industries, LP.
    - b. Champion America.
    - c. HellermannTyton.
    - d. Ideal Industries, Inc.
    - e. Marking Services, Inc.
    - f. Panduit Corp.
- B. Tape and Stencil: 4 inch wide black stripes on 10 inch centers placed diagonally over orange background and are 12 inch wide. Stop stripes at legends.

- 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - a. Brimar Industries, Inc.
  - b. HellermannTyton.
  - c. LEM Products Inc.
  - d. Marking Services, Inc.
  - e. Seton Identification Products; a Brady Corporation company.

## 2.5 TAGS

- A. Write-on Tags:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. Brimar Industries, Inc.
    - b. Carlton Industries, LP.
    - c. LEM Products Inc.
    - d. Seton Identification Products; a Brady Corporation company.
  - 2. Polyester Tags: 0.010 inch thick, with corrosion-resistant grommet and cable tie for attachment.
  - 3. Marker for Tags:
    - a. Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

# 2.6 CABLE TIES

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. HellermannTyton.
  - 2. Ideal Industries, Inc.
  - 3. Marking Services, Inc.
  - 4. Panduit Corp.
- B. General-Purpose Cable Ties: Fungus inert, self-extinguishing, one piece, self-locking, and Type 6/6 nylon.
  - 1. Minimum Width: 3/16 inch.
  - 2. Tensile Strength at 73 deg F in accordance with ASTM D638: 12,000 psi.
  - 3. Temperature Range: Minus 40 to plus 185 deg F.
  - 4. Color: Black, except where used for color-coding.
- C. Plenum-Rated Cable Ties: Self-extinguishing, UV stabilized, one piece, and self-locking.

- 1. Minimum Width: 3/16 inch.
- 2. Tensile Strength at 73 deg F in accordance with ASTM D638: 7000 psi.
- 3. UL 94 Flame Rating: 94V-0.
- 4. Temperature Range: Minus 50 to plus 284 deg F.
- 5. Color: Black.

#### 2.7 MISCELLANEOUS IDENTIFICATION PRODUCTS

- A. Paint: Comply with requirements in painting Sections for paint materials and application requirements. Retain paint system applicable for surface material and location (exterior or interior).
- B. Fasteners for Labels and Signs: Self-tapping, stainless steel screws or stainless steel machine screws with nuts and flat and lock washers.

#### **PART 3 - EXECUTION**

#### 3.1 PREPARATION

A. Self-Adhesive Identification Products: Before applying electrical identification products, clean substrates of substances that could impair bond, using materials and methods recommended by manufacturer of identification product.

#### 3.2 INSTALLATION

- A. Verify and coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and operation and maintenance manual. Use consistent designations throughout Project.
- B. Install identifying devices before installing acoustical ceilings and similar concealment.
- C. Verify identity of item before installing identification products.
- D. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and operation and maintenance manual.
- E. Apply identification devices to surfaces that require finish after completing finish work.
- F. Auxiliary Electrical Systems Conductor Identification: Identify field-installed alarm, control, and signal connections.
- G. Elevated Components: Increase sizes of labels, signs, and letters to those appropriate for viewing from floor.

- H. Accessible Fittings for Raceways: Identify cover of junction and pull box of the following systems with wiring system legend and system voltage. System legends must be as follows:
  - 1. "EMERGENCY POWER."
  - 2. "POWER."
  - 3. "UPS."
- I. Self-Adhesive Labels:
  - 1. Install unique designation label that is consistent with wiring diagrams, schedules, and operation and maintenance manual.
  - 2. Unless otherwise indicated, provide single line of text with 1/2 inch high letters on 1-1/2 inch high label; where two lines of text are required, use labels 2 inch high.
- J. Write-on Tags:
  - 1. Place in location with high visibility and accessibility.
  - 2. Secure using cable ties.
- K. Cable Ties: General purpose, for attaching tags, except as listed below:
  - 1. In Spaces Handling Environmental Air: Plenum rated.

## **END OF SECTION 260553**

#### **SECTION 262213 - LOW-VOLTAGE TRANSFORMERS**

## **PART 1 - GENERAL**

#### 1.1 SUMMARY

A. Section includes low voltage-type transformers with a nominal primary 277V, 120V and secondary rating of 24V.

State Project Number: M2011-01

## 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings:
  - 1. Detail equipment assemblies and indicate dimensions, weights, loads, components, and location.
  - 2. Include diagrams for power, signal, and control wiring.

# 1.3 GENERAL TRANSFORMER REQUIREMENTS

- A. Description: Factory-assembled and -tested units for 60-Hz service.
- B. Comply with NFPA 70.
  - 1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for indoor location.

#### **PART 2 - EXECUTION**

## 2.1 EXAMINATION

- A. Examine conditions for compliance with enclosure- and ambient-temperature requirements for each transformer.
- B. Verify that ground connections are in place and requirements.
- C. Environment: Enclosures shall be rated for the environment in which they are located.

## 2.2 INSTALLATION

- A. Install low voltage transformer on or near VAV/TRU unit in ceiling space.
  - 1. Coordinate installation of supports with actual transformer provided.
- B. Secure transformer according to manufacturer's written instructions.

# 2.3 CONNECTIONS

- A. Ground equipment as required.
- B. Connect wiring to units in accordance to controller recommendations.
- C. Tighten electrical connectors and terminals according to manufacturer's published recommendations.
- D. Provide flexible connections at all conduit and conductor terminations.

## **END OF SECTION 262213**

## SECTION 262816 - ENCLOSED SWITCHES AND CIRCUIT BREAKERS

## **PART 1 - GENERAL**

## 1.1 SUMMARY

- A. Section Includes:
  - 1. Fusible switches.
  - 2. Nonfusible switches.
  - 3. Molded-case circuit breakers (MCCBs).
  - 4. Enclosures.

#### 1.2 ACTION SUBMITTALS

A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated. Include nameplate ratings, dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.

## **PART 2 - PRODUCTS**

# 2.1 GENERAL REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by an NRTL, and marked for intended location and application.
- B. Comply with NFPA 70.

## 2.2 FUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. ABB Inc.
  - 2. Eaton.
  - 3. General Electric Company.
  - 4. SIEMENS Industry, Inc.; Energy Management Division.
  - 5. Square D; by Schneider Electric.
- B. Type HD, Heavy Duty:
  - 1. Single throw.

- 2. Three pole.
- 3. 1200 A and smaller.
- 4. UL 98 and NEMA KS 1, horsepower rated, with clips or bolt pads to accommodate specified fuses.

State Project Number: M2011-01

5. Lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.

#### C. Accessories:

- 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
- 2. Class R Fuse Kit: Provides rejection of other fuse types when Class R fuses are specified.

## 2.3 NONFUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Eaton.
  - 2. General Electric Company.
  - 3. SIEMENS Industry, Inc.; Energy Management Division.
  - 4. Square D; by Schneider Electric.
- B. Type GD, General Duty, Three Pole, Single Throw, 240-V ac, 600 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept two padlocks, and interlocked with cover in closed position.
- C. Type HD, Heavy Duty, Three Pole, Single Throw, 600-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.
- D. Accessories:
  - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.

## 2.4 MOLDED-CASE CIRCUIT BREAKERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Eaton.
  - 2. General Electric Company.
  - 3. NOARK Electric North America.
  - 4. SIEMENS Industry, Inc.; Energy Management Division.
  - 5. Square D; by Schneider Electric.

- B. Circuit breakers shall be constructed using glass-reinforced insulating material. Current carrying components shall be completely isolated from the handle and the accessory mounting area.
- C. The maximum ampere rating and UL, IEC, or other certification standards with applicable voltage systems and corresponding interrupting ratings shall be clearly marked on face of circuit breaker. Circuit breakers shall be 100 percent rated. Standards: Comply with UL 489 with interrupting capacity to comply with available fault currents.
- D. Thermal-Magnetic Circuit Breakers: Inverse time-current thermal element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
- E. Features and Accessories:
  - 1. Standard frame sizes, trip ratings, and number of poles.

## 2.5 ENCLOSURES

- A. Enclosed Switches and Circuit Breakers: UL 489, NEMA KS 1, NEMA 250, and UL 50, to comply with environmental conditions at installed location.
- B. Enclosure Finish: The enclosure shall be finished with gray baked enamel paint, electrodeposited on cleaned, phosphatized steel (NEMA 250 Type 1).
- C. Operating Mechanism: The circuit-breaker operating handle shall be externally operable with the operating mechanism being an integral part of the box, not the cover directly operable through the dead front trim of the enclosure (NEMA 250 Type 3R). The cover interlock mechanism shall have an externally operated override. The override shall not permanently disable the interlock mechanism, which shall return to the locked position once the override is released. The tool used to override the cover interlock mechanism shall not be required to enter the enclosure in order to override the interlock.

## **PART 3 - EXECUTION**

# 3.1 ENCLOSURE ENVIRONMENTAL RATING APPLICATIONS

- A. Enclosed Switches and Circuit Breakers: Provide enclosures at installed locations with the following environmental ratings.
  - 1. Indoor, Dry and Clean Locations: NEMA 250, Type 1.
  - 2. Outdoor Locations: NEMA 250, Type 3R.

#### 3.2 INSTALLATION

- A. Coordinate layout and installation of switches, circuit breakers, and components with equipment served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Install individual wall-mounted switches and circuit breakers with tops at uniform height unless otherwise indicated.
- C. Install fuses in fusible devices.
- D. Comply with NFPA 70 and NECA 1.
- E. Set field-adjustable circuit-breaker trip ranges to values indicated on the Drawings.

#### **END OF SECTION 262816**

# SECTION 262923 - VARIABLE-FREQUENCY MOTOR CONTROLLERS

## PART 1 GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

State Project Number: M2011-01

## 1.2 SUMMARY

A. Section includes separately enclosed, pre-assembled, combination VFCs, rated 600 V and less, for speed control of three-phase, squirrel-cage induction motors.

## 1.3 **DEFINITIONS**

- A. Retain definition(s) remaining after this Section has been edited.
- B. BAS: Building automation system.
- C. CPT: Control power transformer.
- D. EMI: Electromagnetic interference.
- E. IGBT: Insulated-gate bipolar transistor.
- F. LAN: Local area network.
- G. LED: Light-emitting diode.
- H. MCP: Motor-circuit protector.
- I. NC: Normally closed.
- J. NO: Normally open.
- K. OCPD: Overcurrent protective device.
- L. PCC: Point of common coupling.
- M. PID: Control action, proportional plus integral plus derivative.
- N. PWM: Pulse-width modulated.
- O. RFI: Radio-frequency interference.

Farmington, MO

- P. TDD: Total demand (harmonic current) distortion.
- Q. THD(V): Total harmonic voltage demand.
- R. VFC: Variable-frequency motor controller.

# 1.4 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: VFCs shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
  - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

State Project Number: M2011-01

#### 1.5 SUBMITTALS

- A. First three paragraphs below are defined in Division 01 Section "Submittal Procedures" as "Action Submittals."
- B. Product Data: For each type and rating of VFC indicated. Include features, performance, electrical ratings, operating characteristics, shipping and operating weights, and furnished specialties and accessories.
- C. Shop Drawings: For each VFC indicated. Include dimensioned plans, elevations, and sections; and conduit entry locations and sizes, mounting arrangements, and details, including required clearances and service space around equipment.
  - 1. Show tabulations of installed devices, equipment features, and ratings. Include the following:
    - a. Each installed unit's type and details.
    - b. Factory-installed devices.
    - c. Enclosure types and details.
    - d. Nameplate legends.
    - e. Short-circuit current (withstand) rating of enclosed unit.
    - f. Features, characteristics, ratings, and factory settings of each VFC and installed devices.
    - g. Specified modifications.
  - 2. Schematic and Connection Wiring Diagrams: For power, signal, and control wiring.
- D. Seismic Qualification Certificates: For VFCs, accessories, and components, from manufacturer.
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based, and their installation requirements.
- E. Product Certificates: For each VFC, from manufacturer.

Farmington, MO

- F. Source quality-control reports.
- G. Field quality-control reports.
- H. Operation and Maintenance Data: For VFCs to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
  - 1. Manufacturer's written instructions for testing and adjusting thermal-magnetic circuit breaker and MCP trip settings.

State Project Number: M2011-01

- 2. Manufacturer's written instructions for setting field-adjustable overload relays.
- 3. Manufacturer's written instructions for testing, adjusting, and reprogramming microprocessor control modules.
- 4. Manufacturer's written instructions for setting field-adjustable timers, controls, and status and alarm points.

# 1.6 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NFPA 70.
- C. IEEE Compliance: Fabricate and test VFC according to IEEE 344 to withstand seismic forces defined in Division 26 Section "Vibration and Seismic Controls for Electrical Systems."

# 1.7 DELIVERY, STORAGE, AND HANDLING

A. If stored in space that is not permanently enclosed and air conditioned, remove loose packing and flammable materials from inside controllers and install temporary electric heating, with at least 250 W per controller.

## 1.8 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation, capable of driving full load without derating, under the following conditions unless otherwise indicated:
  - 1. Ambient Temperature: Not less than 14 deg F (minus 10 deg C) and not exceeding 104 deg F (40 deg C).
  - 2. Ambient Storage Temperature: Not less than minus 4 deg F (minus 20 deg C) and not exceeding 140 deg F (60 deg C)
  - 3. Humidity: Less than 95 percent (noncondensing).
  - 4. Altitude: Not exceeding 3300 feet (1005 m).
- B. Retain "Interruption of Existing Electrical Systems" Paragraph below if interruption of existing electrical distribution systems is required.
- C. Interruption of Existing Electrical Systems: Do not interrupt electrical systems in facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service according to requirements indicated:

1. Notify Construction Manager and Owner no fewer than seven days in advance of proposed interruption of electrical systems.

State Project Number: M2011-01

- 2. Indicate method of providing temporary electrical service.
- 3. Do not proceed with interruption of electrical systems without Construction Manager's and Owner's written permission.
- 4. Comply with NFPA 70E.
- D. Product Selection for Restricted Space: Drawings indicate maximum dimensions for VFCs, including clearances between VFCs, and adjacent surfaces and other items.

#### 1.9 COORDINATION

- A. Coordinate features of motors, load characteristics, installed units, and accessory devices to be compatible with the following:
  - 1. Torque, speed, and horsepower requirements of the load.
  - 2. Ratings and characteristics of supply circuit and required control sequence.
  - 3. Ambient and environmental conditions of installation location.
- B. Coordinate sizes and locations of equipment supports, and roof penetrations with actual equipment provided.

#### 1.10 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace VFCs that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: Five years from date of Substantial Completion.

## 1.11 EXTRA MATERIALS

- A. Revise this article to include extra materials that Owner may require and that may fail more frequently due to continual use. Coordinate extra materials with features retained in Part 2.
- B. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Control Power Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than two of each size and type.

#### PART 2 PRODUCTS

#### 2.1 MANUFACTURED UNITS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. ABB.
  - 2. Square D; a brand of Schneider Electric
  - 3. Danfoss

B. General Requirements for VFCs: Comply with NEMA ICS 7, NEMA ICS 61800-2, and UL 508C.

- C. Application: Variable torque.
- D. VFC Description: Variable-frequency power converter (rectifier, dc bus, and IGBT, PWM inverter) factory packaged in an enclosure, with integral disconnecting means and overcurrent and overload protection; listed and labeled by an NRTL as a complete unit; arranged to provide self-protection, protection, and variable-speed control of one or more three-phase induction motors by adjusting output voltage and frequency.
  - 1. Units suitable for operation of NEMA MG 1, Design A and Design B motors as defined by NEMA MG 1, Section IV, Part 30, "Application Considerations for Constant Speed Motors Used on a Sinusoidal Bus with Harmonic Content and General Purpose Motors Used with Adjustable-Voltage or Adjustable-Frequency Controls or Both."
  - 2. Units suitable for operation of inverter-duty motors as defined by NEMA MG 1, Section IV, Part 31, "Definite-Purpose Inverter-Fed Polyphase Motors."
  - 3. Listed and labeled for integrated short-circuit current (withstand) rating by an NRTL acceptable to authorities having jurisdiction.
- E. Design and Rating: Match load type, such as fans, blowers, and pumps; and type of connection used between motor and load such as direct or through a power-transmission connection.
- F. Output Rating: Three-phase; 10 to 60 Hz, with voltage proportional to frequency throughout voltage range; maximum voltage equals input voltage.
- G. Unit Operating Requirements:
  - 1. Input AC Voltage Tolerance: Plus 10 and minus 10 percent of VFC input voltage rating.
  - 2. Input AC Voltage Unbalance: Not exceeding 3 percent.
  - 3. Input Frequency Tolerance: Plus or minus 3 percent of VFC frequency rating.
  - 4. Minimum Efficiency: 96 percent at 60 Hz, full load.
  - 5. Minimum Displacement Primary-Side Power Factor: 96 percent under any load or speed condition.
  - 6. Minimum Short-Circuit Current (Withstand) Rating: 100 kA.
  - 7. Ambient Temperature Rating: Not less than 14 deg F (minus 10 deg C) and not exceeding 104 deg F (40 deg C).
  - 8. Ambient Storage Temperature Rating: Not less than minus 4 deg F (minus 20 deg C) and not exceeding 140 deg F (60 deg C)
  - 9. Humidity Rating: Less than 95 percent (noncondensing).
  - 10. Altitude Rating: Not exceeding 3300 feet (1005 m).
  - 11. Vibration Withstand: Comply with IEC 60068-2-6.
  - 12. Overload Capability: 1.1 times the base load current for 60 seconds; minimum of 1.8 times the base load current for three seconds.
  - 13. Starting Torque: Minimum 100 percent of rated torque from 3 to 60 Hz.
  - 14. Speed Regulation: Plus or minus 5 percent.
  - 15. Output Carrier Frequency: Selectable; 0.5 to 15 kHz.
  - 16. Stop Modes: Programmable; includes fast, free-wheel, and dc injection braking.
  - 17. Damper Permissive Function: Integral circuit.
- H. Inverter Logic: Microprocessor based, isolated from all power circuits.

I. Isolated Control Interface: Allows VFCs to follow remote-control signal over a minimum 40:1 speed range.

- 1. Signal: Electrical.
- J. Internal Adjustability Capabilities:
  - 1. Minimum Speed: 5 to 25 percent of maximum rpm.
  - 2. Maximum Speed: 80 to 100 percent of maximum rpm.
  - 3. Acceleration: 0.1 to 999.9 seconds.
  - 4. Deceleration: 0.1 to 999.9 seconds.
  - 5. Current Limit: 30 to minimum of 150 percent of maximum rating.
- K. Self-Protection and Reliability Features:
  - 1. Input transient protection by means of surge suppressors to provide three-phase protection against damage from supply voltage surges 10 percent or more above nominal line voltage.
  - 2. Loss of Input Signal Protection: Selectable response strategy, including speed default to a percent of the most recent speed, a preset speed, or stop; with alarm.
  - 3. Under- and overvoltage trips.
  - 4. Inverter overcurrent trips.
  - 5. VFC and Motor Overload/Over temperature Protection: Microprocessor-based thermal protection system for monitoring VFCs and motor thermal characteristics, and for providing VFC over temperature and motor overload alarm and trip; settings selectable via the keypad; NRTL approved.
  - 6. Critical frequency rejection, with three selectable, adjustable deadbands.
  - 7. Instantaneous line-to-line and line-to-ground overcurrent trips.
  - 8. Loss-of-phase protection.
  - 9. Reverse-phase protection.
  - 10. Short-circuit protection.
  - 11. Motor over temperature fault.
- L. Automatic Reset/Restart: Attempt three restarts after drive fault or on return of power after an interruption and before shutting down for manual reset or fault correction; adjustable delay time between restart attempts.
- M. Power-Interruption Protection: To prevent motor from re-energizing after a power interruption until motor has stopped, unless "Bidirectional Autospeed Search" feature is available and engaged.
- N. Bidirectional Autospeed Search: Capable of starting VFC into rotating loads spinning in either direction and returning motor to set speed in proper direction, without causing damage to drive, motor, or load.
- O. Torque Boost: Automatically varies starting and continuous torque to at least 1.5 times the minimum torque to ensure high-starting torque and increased torque at slow speeds.
- P. Motor Temperature Compensation at Slow Speeds: Adjustable current fall-back based on output frequency for temperature protection of self-cooled, fan-ventilated motors at slow speeds.

- Q. Integral Input Disconnecting Means and OCPD: NEMA AB 1, instantaneous-trip circuit breaker with pad-lockable, door-mounted handle mechanism.
  - 1. Disconnect Rating: Not less than 115 percent of VFC input current rating.
  - 2. Disconnect Rating: Not less than 115 percent of NFPA 70 motor full-load current rating or VFC input current rating, whichever is larger.

State Project Number: M2011-01

- 3. Auxiliary Contacts: NO/NC, arranged to activate before switch blades open.
- 4. Auxiliary contacts "a" and "b" arranged to activate with circuit-breaker handle.
- 5. NO alarm contact that operates only when circuit breaker has tripped.

## 2.2 CONTROLS AND INDICATION

- A. Status Lights: Door-mounted LED indicators displaying the following conditions:
  - 1. Power on.
  - 2. Run.
  - 3. Overvoltage.
  - 4. Line fault.
  - 5. Overcurrent.
  - 6. External fault.
- B. Panel-Mounted Operator Station: Manufacturer's standard front-accessible, sealed keypad and plain-English language digital display; allows complete programming, program copying, operating, monitoring, and diagnostic capability.
  - 1. Keypad: In addition to required programming and control keys, include keys for HAND, OFF, and AUTO modes.
  - Security Access: Provide electronic security access to controls through identification and
    password with at least three levels of access: View only; view and operate; and view,
    operate, and service.
    - a. Control Authority: Supports at least four conditions: Off, local manual control at VFC, local automatic control at VFC, and automatic control through a remote source.
- C. Historical Logging Information and Displays:
  - 1. Real-time clock with current time and date.
  - 2. Running log of total power versus time.
  - 3. Total run time.
  - 4. Fault log, maintaining last four faults with time and date stamp for each.
- D. Indicating Devices: Digital display mounted flush in VFC door and connected to display VFC parameters including, but not limited to:
  - 1. Output frequency (Hz).
  - 2. Motor speed (rpm).
  - 3. Motor status (running, stop, fault).
  - 4. Motor current (amperes).
  - 5. Motor torque (percent).
  - 6. Fault or alarming status (code).
  - 7. PID feedback signal (percent).
  - 8. DC-link voltage (V dc).
  - 9. Set point frequency (Hz).
  - 10. Motor output voltage (V ac).

- E. Control Signal Interfaces:
  - 1. Electric Input Signal Interface:
    - a. A minimum of two programmable analog inputs: 0- to 10-V dc.
    - b. A minimum of six multifunction programmable digital inputs.
  - 2. Remote Signal Inputs: Capability to accept any of the following speed-setting input signals from the BAS or other control systems:

State Project Number: M2011-01

- a. 0- to 10-V dc.
- b. 4- to 20-mA dc.
- c. Potentiometer using up/down digital inputs.
- d. Fixed frequencies using digital inputs.
- 3. Output Signal Interface: A minimum of one programmable analog output signal(s) (0- to 10-V dc), which can be configured for any of the following:
  - a. Output frequency (Hz).
  - b. Output current (load).
  - c. DC-link voltage (V dc).
  - d. Motor torque (percent).
  - e. Motor speed (rpm).
  - f. Set point frequency (Hz).
- 4. Remote Indication Interface: A minimum of two programmable dry-circuit relay outputs (120-V ac, 1 A) for remote indication of the following:
  - a. Motor running.
  - b. Set point speed reached.
  - c. Fault and warning indication (over temperature or overcurrent).
  - d. PID high- or low-speed limits reached.
- F. BAS Interface: Factory-installed hardware and software to enable the BAS to monitor, control, and display VFC status and alarms and energy usage. Allows VFC to be used with an external system within a multidrop LAN configuration; settings retained within VFC's nonvolatile memory.
  - 1. Network Communications Ports: Ethernet and RS-422/485.
  - 2. Embedded BAS Protocols for Network Communications: ASHRAE 135 BACnet protocols accessible via the communications ports.

# 2.3 LINE CONDITIONING AND FILTERING

A. EMI/RFI Filtering: CE marked; certify compliance with IEC 61800-3 for Category C2.

## 2.4 BYPASS SYSTEMS

- A. Bypass Operation: Safely transfers motor between power converter output and bypass circuit, manually, automatically, or both. Selector switches set modes and indicator lights indicate mode selected. Unit is capable of stable operation (starting, stopping, and running) with motor completely disconnected from power converter.
- B. Retain one of two "Bypass Mode" paragraphs below, or retain both if required for separate VFCs, and indicate on Drawings where each type is required. First paragraph is for bypass control where the motor must be at zero speed before the bypass function is performed; second paragraph allows for bypass control whether the motor is at rest or running. If retaining second

paragraph, also retain "Bidirectional Autospeed Search" Paragraph in "Manufactured Units" Article.

State Project Number: M2011-01

- C. Bypass Mode: Manual operation only; requires local operator selection at VFC. Transfer between power converter and bypass contactor and retransfer shall only be allowed with the motor at zero speed.
- D. Bypass Controller: Two-contactor-style bypass allows motor operation via the power converter or the bypass controller.
  - 1. Bypass Contactor: Load-break, NEMA-rated contactor.
  - 2. Output Isolating Contactor: Non-load-break, NEMA-rated contactor.
  - 3. Isolating Switch: Non-load-break switch arranged to isolate power converter and permit safe troubleshooting and testing of the power converter, both energized and de-energized, while motor is operating in bypass mode; pad-lockable, door-mounted handle mechanism.
- E. Bypass Contactor Configuration: Full-voltage (across-the-line) type.
  - 1. NORMAL/BYPASS selector switch.
  - 2. HAND/OFF/AUTO selector switch.
  - 3. NORMAL/TEST Selector Switch: Allows testing and adjusting of VFC while the motor is running in the bypass mode.
  - 4. Contactor Coils: Pressure-encapsulated type.
    - a. Operating Voltage: Depending on contactor NEMA size and line-voltage rating, manufacturer's standard matching control power or line voltage.
    - b. Power Contacts: Totally enclosed, double break, and silver-cadmium oxide; assembled to allow inspection and replacement without disturbing line or load wiring.
  - 5. Control Circuits: Obtained from integral CPT, with primary and secondary fuses, with CPT of sufficient capacity to operate all integral devices and remotely located pilot, indicating, and control devices.
    - a. CPT Spare Capacity: 50 VA.
  - 6. Overload Relays: NEMA ICS 2.
    - a. Solid-State Overload Relays:
      - 1) Switch or dial selectable for motor-running overload protection.
      - 2) Sensors in each phase.
      - 3) Class 10/20 selectable tripping characteristic selected to protect motor against voltage and current unbalance and single phasing.
      - 4) Class II ground-fault protection, with start and run delays to prevent nuisance trip on starting.
      - 5) Analog communication module.
    - b. NC isolated overload alarm contact.
    - c. External overload reset push button.

# 2.5 OPTIONAL FEATURES

A. Optional feature types and quantities vary considerably among VFC manufacturers. Consult manufacturers for availability and limitations. Features vary according to VFC and motor characteristics and the driven-equipment operating criteria. Retain applicable features in this article; insert others to suit Project. Indicate requirements for and quantities of optional features on Drawings if not included here. These features are normally added-cost items. See

"Optional Features" Article in the Evaluations for additional guidance, and consult manufacturers for availability of, and limitations on, other options.

State Project Number: M2011-01

- B. Damper control circuit with end of travel feedback capability.
- C. Sleep Function: Senses a minimal deviation of a feedback signal and stops the motor. On an increase in speed-command signal deviation, VFC resumes normal operation.
- D. Remote Indicating Circuit Terminals: Mode selection, controller status, and controller fault.
- E. Remote digital operator kit.
- F. Communication Port: RS-232 port, USB 2.0 port, or equivalent connection capable of connecting a printer and a notebook computer.

#### 2.6 ENCLOSURES

- A. VFC Enclosures: NEMA 250, to comply with environmental conditions at installed location.
  - 1. Dry and Clean Indoor Locations: Type 1.
  - 2. Outdoor Locations: Type 3R.
  - 3. Wash-Down Areas: Type 4X, stainless steel.
  - 4. Other Wet or Damp Indoor Locations: Type 4.
- B. Retain "Plenum Rating" Paragraph below when the VFC will be installed in plenums (e.g., in the air stream inside an air-handling unit) or in a space used for environmental air (e.g., above a suspended ceiling used for return air). Some authorities having jurisdiction require that a label verifying the rating be prominently displayed on the VFC enclosure.
- C. Plenum Rating: UL 1995; NRTL certification label on enclosure, clearly identifying VFC as "Plenum Rated."

#### 2.6 ACCESSORIES

- A. General Requirements for Control-Circuit and Pilot Devices: NEMA ICS 5; factory installed in VFC enclosure cover unless otherwise indicated.
  - 1. Push Buttons, Pilot Lights, and Selector Switches: Heavy-duty type.
    - a. Push Buttons: Shrouded types; maintained.
    - b. Pilot Lights: LED types.
    - c. Selector Switches: Rotary type.
    - d. Stop and Lockout Push-Button Station: Momentary-break, push-button station with a factory-applied hasp arranged so padlock can be used to lock push button in depressed position with control circuit open.
- B. Reversible NC/NO bypass contactor auxiliary contact(s).
- C. Control Relays: Auxiliary and adjustable solid-state time-delay relays.

Farmington, MO

- D. Phase-Failure, Phase-Reversal, and Undervoltage and Overvoltage Relays: Solid-state sensing circuit with isolated output contacts for hard-wired connections. Provide adjustable undervoltage, overvoltage, and time-delay settings.
  - 1. Current Transformers: Continuous current rating, basic impulse insulating level (BIL) rating, burden, and accuracy class suitable for connected circuitry. Comply with IEEE C57.13.

State Project Number: M2011-01

- E. Sun shields installed on fronts, sides, and tops of enclosures installed outdoors and subject to direct and extended sun exposure.
- F. Spare control-wiring terminal blocks: wired.

## 2.8 SOURCE QUALITY CONTROL

- A. NEMA ICS 61800-2 includes acceptance testing by manufacturer of VFCs completely assembled and wired, before shipment from the factory.
- B. Testing: Test and inspect VFCs according to requirements in NEMA ICS 61800-2.
  - 1. Test each VFC while connected to its specified motor.
  - 2. Verification of Performance: Rate VFCs according to operation of functions and features specified.
- C. VFCs will be considered defective if they do not pass tests and inspections.
- D. Prepare test and inspection reports.

## PART 3 – EXECUTION

## 3.1 EXAMINATION

- A. Examine areas, surfaces, and substrates to receive VFCs, with Installer present, for compliance with requirements for installation tolerances, and other conditions affecting performance.
- B. Examine VFC before installation. Reject VFCs that are wet, moisture damaged, or mold damaged.
- C. Examine roughing-in for conduit systems to verify actual locations of conduit connections before VFC installation.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

A. Coordinate layout and installation of VFCs with other construction including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

B. Wall-Mounting Controllers: Install VFCs on walls with tops at uniform height and with disconnect operating handles not higher than 79 inches (2000 mm) above finished floor unless otherwise indicated, and by bolting units to wall or mounting on lightweight structural-steel channels bolted to wall. For controllers not on walls, provide freestanding racks complying with Division 26 Section "Hangers and Supports for Electrical Systems."

State Project Number: M2011-01

- C. Floor-Mounting Controllers: Install VFCs on 4-inch (100-mm) nominal thickness concrete base. Comply with requirements for concrete base specified in Division 03 Section "Cast-in-Place Concrete."
  - 1. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch (450-mm) centers around the full perimeter of concrete base.
  - 2. For supported equipment, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
  - 3. Place and secure anchorage devices. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 4. Install anchor bolts to elevations required for proper attachment to supported equipment.
- D. Roof-Mounting Controllers: Install VFC on roofs with tops at uniform height and with disconnect operating handles not higher than 79 inches (2000 mm) above finished roof surface unless otherwise indicated, and by bolting units to curbs or mounting on freestanding, lightweight, structural-steel channels bolted to curbs. Seal roof penetrations after raceways are installed.
  - 1. Curbs and roof penetrations are specified in Division 07 Section "Roof Accessories."
  - 2. Structural-steel channels are specified in Division 26 Section "Hangers and Supports for Electrical Systems."
- E. Seismic Bracing: Comply with requirements specified in Division 26 Section "Vibration and Seismic Controls for Electrical Systems."
- F. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- G. Install fuses in control circuits if not factory installed.
- H. Install heaters in thermal-overload relays. Select heaters based on actual nameplate full-load amperes after motors have been installed.
- I. Install, connect, and fuse thermal-protector monitoring relays furnished with motor-driven equipment.
- J. Comply with NECA 1.

#### 3.3 IDENTIFICATION

- A. Identify VFCs, components, and control wiring. Comply with requirements for identification specified in Division 26 Section "Identification for Electrical Systems."
  - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.

Farmington, MO

- 2. Label each VFC with engraved nameplate.
- 3. Label each enclosure-mounted control and pilot device.
- B. If specific operational procedures are required in emergency situations, specify below. Show specific information to be included in framed instructions on Drawings; retain paragraph below if required.

State Project Number: M2011-01

C. Operating Instructions: Frame printed operating instructions for VFCs, including control sequences and emergency procedures. Fabricate frame of finished metal, and cover instructions with clear acrylic plastic. Mount on front of VFC units.

## 3.4 CONTROL WIRING INSTALLATION

- A. Retain this article if applicable or if remote control or indication is required.
- B. Install wiring between VFCs and remote devices.
- C. Bundle, train, and support wiring in enclosures.
- D. Connect selector switches and other automatic control devices where applicable.
  - 1. Connect selector switches to bypass only those manual- and automatic control devices that have no safety functions when switches are in manual-control position.
  - 2. Connect selector switches with control circuit in both manual and automatic positions for safety-type control devices such as low- and high-pressure cutouts, high-temperature cutouts, and motor overload protectors.

## 3.5 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- B. Retain first paragraph below to require Contractor to perform tests and inspections.
- C. Perform tests and inspections.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- D. Acceptance Testing Preparation:
  - 1. Test insulation resistance for each VFC element, bus, component, connecting supply, feeder, and control circuit.
  - 2. Test continuity of each circuit.
- E. Tests and Inspections:
  - 1. Inspect VFC, wiring, components, connections, and equipment installation. Test and adjust controllers, components, and equipment.
  - 2. Test insulation resistance for each VFC element, component, connecting motor supply, feeder, and control circuits.

- 3. Test continuity of each circuit.
- 4. Verify that voltages at VFC locations are within 10 percent of motor nameplate rated voltages. If outside this range for any motor, notify Engineer before starting the motor(s).

State Project Number: M2011-01

- 5. Test each motor for proper phase rotation.
- 6. Perform each electrical test and visual and mechanical inspection stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- 7. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
- 8. Perform the following infrared (thermographic) scan tests and inspections and prepare reports:
  - a. Initial Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each VFC. Remove front panels so joints and connections are accessible to portable scanner.
  - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each VFC 11 months after date of Substantial Completion.
  - c. Instruments and Equipment: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- 9. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- F. VFCs will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports, including a certified report that identifies the VFC and describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations made after remedial action.

#### 3.6 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
  - 1. Complete installation and startup checks according to manufacturer's written instructions.

## 3.7 ADJUSTING

- A. Program microprocessors for required operational sequences, status indications, alarms, event recording, and display features. Clear events memory after final acceptance testing and prior to Substantial Completion.
- B. First two paragraphs below pertain primarily to VFCs with bypass systems. Retain if retaining "Bypass Systems" Article.
- C. Set field-adjustable switches, auxiliary relays, time-delay relays, timers, and overload-relay pickup and trip ranges.
- D. Adjust the trip settings of MCPs and thermal-magnetic circuit breakers with adjustable, instantaneous trip elements. Initially adjust to six times the motor nameplate full-load amperes and attempt to start motors several times, allowing for motor cool-down between starts. If tripping occurs on motor inrush, adjust settings in increments until motors start without

tripping. Do not exceed eight times the motor full-load amperes (or 11 times for NEMA Premium Efficient motors if required). Where these maximum settings do not allow starting of a motor, notify Engineer before increasing settings.

State Project Number: M2011-01

- E. Set field-adjustable circuit-breaker trip ranges as specified in Division 26 Section "Overcurrent Protective Device Coordination Study."
- F. Set field-adjustable pressure switches.

#### 3.8 PROTECTION

- A. Retain this article if retaining "Delivery, Storage, and Handling" Article and if retaining space heaters in "Accessories" Article.
- B. Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's written instructions until controllers are ready to be energized and placed into service.
- C. Replace VFCs whose interiors have been exposed to water or other liquids prior to Substantial Completion.

# 3.9 **DEMONSTRATION**

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, reprogram, and maintain VFCs.

## **END OF SECTION 262923**